Investment Status Definition Key
Full Investment Outstanding: Treasury's full investment is still outstanding
Redeemed --institution has repeal Treasury's investment
Sold -- by auction, an offering, or through a restructuring
Existed bankruptcy/receiverahly - Treasury has no outstanding investment
Currently not collectible -investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In 1111 – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending December 6, 2016

	CAPITAL	PURCHASE	PROGRAM
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		011							Capital F	Repayment / Disposition / Auction	Avg. Price	(B. 11. ) (011); (0	5	Warrant Pr	Proceeds Wt Shares
Footnote	Institution Name  1ST CONSTITUTION BANCORP	CRANBURY		Date	Original Investment Type  Preferred Stock w/ Warrants	Original Investment Amount Outstandii \$12,000,000.00	\$0.00 \$13,433,242.67	Investment Status* Redeemed, in full; warrants not outstanding	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain	Wt Amount	Wt Shares
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010	Freieneu Stock W/ Wallants	\$12,000,000.00	\$0.00 \$13,433,242.07	Redeeliled, III Idii, Wallants not outstanding	\$12,000,000.00	12.000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011										\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA		Preferred Stock w/ Warrants	\$4,400,000.00 \$6,000,000,00	\$0.00 \$11,748,156.44	Redeemed, in full; warrants not outstanding							
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011		\$6,000,000.00			\$10,400,000,00	10.400	\$1,000,00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9,229,948.97	Sold, in full; warrants not outstanding						<b>GEE</b> 0,000.00	ELO
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE SOUTH BEND	NC	12/31/2013	Preferred Stock w/ Warrants				\$8,000,000.00	16,369	\$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00 \$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000,00	111 000					
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010					\$111,000,000.00	111,000	\$1,000.00			\$3.750.000.00	837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10,870,902.67	Redeemed, in full; warrants not outstanding							007,047
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009					\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009 11/19/2013	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00 \$1,274,909.59	Sold, in full; warrants outstanding							
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC NC	1/6/2014					\$815,100.00	(\$50,000.00)	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	2/10/2014					\$150.621.36	(930,000.00)	\$281.01	(\$385,378,64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014	Preferred Stock w/ Exercised Warrants				¥100,000	(\$1,506.21)		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00 \$15,071,769.00	Redeemed, in full; warrants not outstanding							
	ADBANC, INC.	OGALLALA	NE	7/21/2011 1/23/2009 7/19/2013 7/22/2013	0 ( 10 1 (5 1 1))				\$12,720,000.00	12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00 \$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70	893	\$982.90	(\$15.270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013					\$5,524,880.90	5,621	\$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013						(\$64,026.11)					
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK		Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00 \$7,501,881.70	Sold, in full; warrants not outstanding	2000 000 01		****	(000 100 00)			
-	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	11/28/2012					\$208,870.74 \$4,058,697,67	234 4 547	\$892.61 \$892.61	(\$25,129.26) (\$488.302.33)			-
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013					φ4,000,057.07	(\$42,675.67)	9052.01	(9400,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013						(\$7,324.33)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU DALTON	AK	4/1/2014										\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA GA	6/26/2009 3/27/2013	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00 \$3,581,397.27	Sold, in full; warrants not outstanding						\$94,153.69	401
	ALLIANCE BANCSHARES, INC.  ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013					\$2,856,437.46	2 086	\$956.61	(\$129,562.54)		\$94,153.69 \$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	4/9/2013					,_,JUU, TUT .40	(\$25,000.00)	2000.01	(9.25,502.54)		÷++,1+0.01	
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00 \$28,356,360.00	Redeemed, in full; warrants not outstanding							
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	5/13/2009					\$26,918,000.00	26,918	\$1,000.00			\$900.000.00	
14.15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAU	MN	6/17/2009 6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$0.906.136.60	Sold, in full; warrants not outstanding						\$900,000.00	173,069
14,10	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013	Subordinated Debendres W Exercised Warrants	\$12,000,000.00	\$0.00 \$5,000,130.00	Solu, III luii, Wallants not outstanding	\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575.00	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013						(\$90,025.20)					
8	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00 \$409,753.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	00	9/18/2012	Preferred Stock W/ Exercised Warrants	\$70,000,000.00	\$0.00 \$73,129,160.69	sold, in full; warrants not outstanding	\$280,115.76	344	\$814.29	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012					\$6,559,920.24	8.056		(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/20/2012					\$50,160,264.00	61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012						(\$570,003.00)					
8,14,45	AMB FINANCIAL CORPORATION  AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00 \$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00	3.674	\$1,000.00			\$184,000.00	104
8 14 44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	UK		Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00 \$2.960.021.33	Redeemed, in full: warrants not outstanding	\$3,074,000.00	3,074	\$1,000.00			\$104,000.00	104
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011					\$2,492,000.00	2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00 \$3,803,257,308.33	Redeemed, in full; warrants not outstanding							
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY	6/17/2009 7/29/2009					\$3,388,890,000.00	3,388,890	\$1,000.00			\$340.000.000.00	24.264.129
8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA		Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2.052.682.49	Redeemed, in full; warrants not outstanding						\$340,000,000.00	24,204,129
0,11,14	AMERICAN PREMIER BANCORP	ARCADIA							\$1,800,000.00	1,800	\$1,000.00			\$90,000.00	90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,220,141.67	Redeemed, in full; warrants not outstanding							
	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	KS	11/2/2011	Preferred Stock w/ Warrants	\$52,000,000,00	\$0.00 \$59.637.438.67	Sold in full: warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP		GA	6/19/2012	Freieneu Stock W/ Wallants	\$32,000,000.00	\$0.00 \$35,037,438.07	Solu, III luii, warrants not outstanding	\$48,391,200.00	(\$725,868.00) 52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MOULTRIE MOULTRIE	GA	8/22/2012					¥ 10,000 1,200 100		400000	(\$5,000,000,000,000,000,000,000,000,000,0		\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$24,601,666.66	Redeemed, in full; warrants not outstanding							
	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL INC.	JOHNSTOWN JOHNSTOWN	PA	8/11/2011					\$21,000,000.00	21,000	\$1,000.00			\$825,000.00	1,312,500
14 15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NF	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000,00	\$0.00 \$6.523.255.00	Sold, in full; warrants not outstanding						3023,000.00	1,312,300
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013	and the same of th		Ţ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$359,040.00	374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	IMCCOOK	NE	3/26/2013 3/27/2013 3/28/2013					\$2,112,000.00 \$2,328,960.00	2,200,000	\$0.96	(\$88,000.00) (\$97,040.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	3/28/2013 4/9/2013					\$2,328,960.00	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MCCOOK MADISON	WI	1/30/2013	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00 \$6.000.000.00	Sold, in full; warrants not outstanding		(940,000.00)					-
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013					\$6,000,000.00	60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS		1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00 \$13,378,714.00	Redeemed, in full; warrants not outstanding							
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	4/18/2012 3/6/2013					\$4,076,000.00 \$4,076,000.00	4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	3/6/2013 5/28/2015					\$4,076,000.00	4,076	\$1,000.00			\$3,735,577.67	367,916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00 \$596,539.172.32	Redeemed, in full; warrants not outstanding						φο,του,στ1.01	307,510
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011 9/14/2011				4	\$262,500,000.00 \$262,500,000.00	262,500	\$1,000.00 \$1,000.00				
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	9/14/2011					\$262,500,000.00	262,500	\$1,000.00			\$3,435,005.65	3,983,308
8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	SC	12/6/2011	Professed Stock w/ Eversieed Worrants	\$2,000,000.00	\$0.00 \$2.503.554.78	Sold, in full; warrants not outstanding						\$3,435,005.65	3,983,308
0,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014	Preferred Stock w/ Exercised Warrants	32,000,000.00	90.00 92,003,554.78	DOIG, III IGII, HAITAIRS TOL OUISIATIONIN	\$1,950,000.00	1,950			\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014					\$50,000.00	50	\$1,150.00		\$7,500.00	\$10,798.98	10
8 14 44	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014		\$7.400.000.00	\$0.00 \$8.798.415.33			(\$25,000.00)					
8,14,44	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN		Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00 \$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7.400.000.00	7 400	\$1,000.00			\$370,000.00	270
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	CA	9/15/2011	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$7.563.057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00	7,400	\$1,000.00			\$370,000.00	3/0
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************************************	Ţ., [2.0,007.10		\$6,000,000.00	6,000	\$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO SHEFFIELD	CA	8/28/2013										\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD OUEEEIR D	AL	3/13/2009 7/14/2011	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00 \$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000,00	21.100	\$1,000.00			\$1.055.000.00	4.055
8 17 44	BANCORP FINANCIAL INC	SHEFFIELD OAK BROOK	II.	7/10/2000	Preferred Stock w/ Exercised Warrants	\$13,669,000,00	\$0.00 \$15.595.736.93	Redeemed, in full; warrants not outstanding	\$21,100,000.00	21,100	\$1,000.00			\$1,000,000	1,055
	BANCORP FINANCIAL INC.	OAK BROOK	IL	8/18/2011		Ţ.0j000j0000			\$13,669,000.00	13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$32,341,666.66	Redeemed, in full; warrants not outstanding				•			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009					\$30,000,000.00	30,000	\$1,000.00			£4 400 000 00	400.000
8.11.14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	MS	9/30/2009	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00 \$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
-11111-4	BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS						\$48,000,000.00	48,000	\$1,000.00			\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00 \$10,701,460.58	Sold, in full; warrants not outstanding							
	BANCSTAR, INC.	FESTUS	MO	4/26/2013					\$98,267.00	100	\$982.67	(\$1,733.00)		8400 000	-
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	4/29/2013 5/31/2013					\$8,352,695.00	(\$84 509 62)	\$982.67	(\$147,305.00)		\$426,338.55	430
	la	1.20.00		DIO ILEO IO						(40 1,000.02)					

Footpoto	Incitation Name	City	State	Date	Original Investment Type 1	Original Investment Amount Outstandi	ing Investment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Eco) <sup>4</sup> Shares	Avg. Price	(Realized Loce) / (Write off)	Goin <sup>5</sup>	Wt Amount	Wit Shares
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000,00 50,00		(Realized Loss) / (Wilte-Oil)	Gaiii	We Allioule	730.994
8,14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	MN	2/15/2013 8/14/2009	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00 50,00	\$1,000.00			\$15,000.00	730,994
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/19/2012					\$451,600.92 48 \$481,335.96 51	\$929.22 \$929.22	(\$34,399.08) (\$36,664.04)		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/20/2012					\$481,335.96 51	\$929.22	(\$36,664.04)		\$23,500.00	50
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MAN	3/26/2013	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00 \$26.500.663.040.28	Redeemed, in full; warrants not outstanding	(\$15,670.63)					
0,7,11	BANK OF AMERICA	CHARLOTTE	NC	1/9/2009	Treered Gook w Waltana	\$10,000,000,000	φυ.συ <u>φυ.συ</u> ,συσ,συσ,συσ.ευ	recection, in fail, warrants not outstanding						
	BANK OF AMERICA  BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	12/9/2009					\$25,000,000,000.00 1,000,00	\$25,000.00			\$305 913 040 28	121 792 790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33	Sold, in full; warrants not outstanding	\$2.502.000.00 3.00		(\$498.000.00)		\$100,100.00	.=.,=,
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	11/30/2012					\$2,502,000.00 3,00 (\$25,000.00)	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	11/14/2008	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78	Redeemed, in full; warrants not outstanding						
	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	10/26/2011					\$17,000,000.00 17,00	\$1,000.00			\$125,000.00	405,405
8	BANK OF GEORGE	REDDING LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00	Sold, in full; warrants not outstanding	*******	2 \$357.50	(0. 2.0 200 00)		\$23,709.00	
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV	10/21/2013					\$955,240.00 2,67 (\$25,000.00)	\$357.50	(\$1,716,760.00)		\$23,709.00	134
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	12/5/2008 3/31/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00 28,00	\$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	11/23/2011					\$28,000,000.00 28,00	\$1,000.00			\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00 3,000,00	\$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009					\$5,000,000,000.00	\$1,000.00			\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION  BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC NC	4/17/2009 7/16/2014	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00	Sold, in full; warrants not outstanding	\$3,294,750.00 13,17	\$250.00	(\$9,884,250.00)			
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$81,004,166.67	Redeemed, in full; warrants not outstanding						
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK	AR AR	11/24/2009	Preferred Stock w/ Warrants				\$75,000,000.00 75,00	\$1,000.00			\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	co	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00 12,63	9 \$1,000.00			\$632,000.00	
8,14,44		MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00 \$18,492,469.25	Redeemed, in full; warrants not outstanding						632
0.14	BANKFIRST CAPITAL CORPORATION	MACON MACON GREENVILLE	MS	9/8/2011	Preferred Stock w/ Exercised Warrants	\$1.000.000.00	\$0.00 \$1.100.653.50	Sold, in full; warrants not outstanding	\$15,500,000.00 15,50	\$1,000.00			\$775,000.00	775
6,14	BANKERE PAUL CORPORATION	GREENVILLE	SC	11/9/2012	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1,100,653.50	Soid, in idii; Warrants not outstanding	\$900,000.00 1,00	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/11/2013 3/26/2013					(\$9,000.00) (\$16,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47	Sold, in full; warrants not outstanding						
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA HARRISBURG	WA	4/3/2012 6/12/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants				\$109,717,680.00 (\$1,645,765.20) 124,00	\$884.82	(\$14,282,320.00)		\$134,201.00	243,998
8,14,44	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42	Redeemed, in full; warrants not outstanding						240,000
12.16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARROR	NE ME	7/28/2011	Preferred Stock w/ Warrante	\$18,751,000.00	\$0.00 \$20,037,514.11	Redeemed, in full; warrants not outstanding	\$795,000.00 79	\$1,000.00			\$40,000.00	4
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010	Preferred Stock w/ Warrants				\$18,751,000.00 18,75	\$1,000.00				
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME NC	7/28/2010	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53	Redeemed, in full; warrants not outstanding					\$250,000.00	52,455
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC	6/17/2009 7/22/2009					\$3,133,640,000.00 3,13	\$1,000,000.00				
8.112	BB&T CORP. BCB HOLDING COMPANY, INC.	THEODORE	AL.	4/3/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14	Redeemed, in full; warrants not outstanding					\$67,010,401.86	13,902,573
44	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BAI TIMORE	AL	7/1/2014	Preferred Stock w/ Warrants	\$10.800.000.00	\$0.00 \$13.371.500.00		\$1,706,000.00 1,70	\$1,000.00			\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BAI TIMORE	MD	1/26/2011		\$10,800,000.00	\$0.00 \$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00 10,80	\$1,000.00				
8.11.14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH	MD	4/19/2013 1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66	Redeemed, in full; warrants not outstanding					\$1,442,000.00	183,465
0,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011	Preferred Stock W/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00 1,50 \$1,500,000.00 1,50	\$1,000.00 \$1,000.00				
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	10/19/2011					\$1,500,000.00 1,50 \$1,500,000.00 1,50					
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	3/7/2012 6/6/2012					\$1,500,000.00 1,50 \$1,200,000.00 1,20 \$300,000.00 30	\$1,000.00 \$1,000.00 \$1,000.00				
8 11 14	BEACH BUSINESS BANK	MANHATTAN REACH	CA	6/27/2012					\$300,000,00 30	\$1,000,00			\$300,000.00	300
	REPKSHIPE RANCOPP, INC. / CLISTOMERS RANCOPP, INC.	PHOENIXVII I E	PΔ	6/12/2000	Proferred Stock w/ Evernised Warrants	\$2.802.000.00	\$0.00 \$3.444.478.21	Redeemed in full: warrants not outstanding	4444444	41,000.00				
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	6/12/2009 12/28/2011		\$2,892,000.00	\$0.00 \$3,444,478.21		\$2,892,000.00 2,89				\$145,000.00	145
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE PITTSFIELD	PA PA MA	12/28/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$2,892,000.00 \$40,000,000.00	\$0.00 \$3,444,478.21 \$0.00 \$41,917,777.78		\$2,892,000.00 2,89	\$1,000.00			\$145,000.00	145
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA MA MA	12/28/2011 12/19/2008 5/27/2009 6/24/2009	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00 \$41,917,777.78	Redeemed, in full; warrants not outstanding		\$1,000.00			\$145,000.00 \$1,040,000.00	145 226,330
8,14,44	BERKEHIRE BANCORP, INC. CLUSTOMERS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE PITTSFIELD PITTSFIELD PITTSFIELD BERN	PA MA MA	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009	Preferred Stock w/ Warrants		\$0.00 \$41,917,777.78		\$2,892,000.00 2,89 \$40,000,000.00 40,00	\$1,000.00			\$1,040,000.00	226,330
8,14,44 8,14,18	BERKSHIRE BANCORP, INC. C/USTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERNSHIRE HILLS BANCORP, INC.  BERNSHIRE HILLS COMPETED BANCSHAPES, INC.	PHOENIXVILLE PHOENIXVILLE PHOENIXVILE PHTSFIELD PHTTSFIELD BERN BERN BERN BIRMINGHAM	PA MA MA MA KS KS	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009 9/1/2011 4/24/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000.00 \$985,000.00 \$1,635,000.00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50	Redeemed, in full; warrants not outstanding	\$2,892,000.00 2,89	\$1,000.00				226,330 5
8,14,44 8,14,18	BERKSHIRE BANCORP, INC. (CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP INC.  BERN BANCSHARES, INC.  BERN B	PHOENIXVILLE PHOENIXVILLE PHTSFIELD PHTSFIELD PHTSFIELD BERN BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM	PA MA MA MA KS KS	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009 9/1/2011 4/24/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000.00 \$985,000.00 \$1,635,000.00 \$1,744,000.00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,892,000.00 2.89 \$40,000,000.00 40,00 \$985,000.00 99	\$1,000.00 \$1,000.00 \$1,000.00			\$1,040,000.00 \$50,000.00	226,330 5
8.14,44 8.14,18 15,17	BERKSHIRE BANCORP, INC. (CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP INC.  BERN BANCSHARES, INC.  BERN B	PHOENIXVILLE PHOENIXVILLE PHTSFIELD PHTSFIELD PHTSFIELD BERN BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM	PA MA MA MA KS KS	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009 9/1/2011 4/24/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000.00 \$985,000.00 \$1,635,000.00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,892,000.00 2,89 \$40,000,000.00 40,00 \$895,000.00 98 \$3,379,000.00 3,37	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$1,040,000.00 \$50,000.00 \$82,000.00	5 82
8,14,44 8,14,18 15,17	BERRISHIRE BANCORP, INC. C'USTOMERS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISHIR BANCSHARES, INC.  BIRBINGHARD BOOMFELD BANCSHARES, INC.  BIRBINGHARD BOOMFELD BANCSHARES, INC.  BIRBINGHARD BOOMFELD BANCSHARES, INC.  BIRBINGHARD BOOMFELD BANCSHARES, INC.  BISCANTE BANCSHARES, INC.  BISCANTE BANCSHARES, INC.	PHOENIXVILE PHOENIXVILE PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE	PA MA MA MA KS KS MI MI MI FL FI	12/28/2011 12/19/2008 5/27/2009 6/24/2009 9/1/2011 4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants	\$40,000,000.00 \$985,000.00 \$1,635,000.00 \$1,744,000.00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,892,000.00 2,88 \$40,000,000.00 40,00 \$985,000.00 98 \$3,379,000.00 3,37 \$2,552,140.00 2,860.00 \$3,700,820.00 3,800.00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$67.860.00) (\$99.180.00)		\$1,040,000.00 \$50,000.00	5 82
8,14,44 8,14,18	BERRISHIRE BANCORP, INC. C'USTOMERS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISHIR BANCSHARES, INC.  BIRBINGHARD BOOMFELD BANCSHARES, INC.  BIRBINGHARD BOOMFELD BANCSHARES, INC.  BIRBINGHARD BOOMFELD BANCSHARES, INC.  BIRBINGHARD BOOMFELD BANCSHARES, INC.  BISCANTE BANCSHARES, INC.  BISCANTE BANCSHARES, INC.	PHOENIXVILE PHOENIXVILE PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE	PA MA MA MA KS KS MI MI MI FL FI	12/28/2011 12/19/2008 5/27/2009 6/24/2009 9/1/2011 4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants	\$40,000,000,00 \$40,000,00 \$1,635,000,00 \$1,744,000,00 \$6,400,000,00	\$0.00 \$41,917,777.8 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000,00 40,00 \$985,000,00 98 \$3,379,000,00 3,37 \$2,532,140,00 2,260,00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,158.97	82 64,000
8,14,44 8,14,18 15,17	BERRISHIRE BANCORP INC. C/USTOMERS BANCORP, INC.  BERRISHIRE BLIS BANCORP, INC.  BERRISHIRE HLIS BANCORP, INC.  BERRISHIRE HLIS BANCORP, INC.  BERRISHIRE HLIS BANCORP, INC.  BERRISHIRE BANCSHARES, INC.  BERRISHIR BANCSHARES, INC.  BERRISHIR BANCSHARES, INC.  BERRISHIR BANCSHARES, INC.  BERRISHIR BANCSHARES, INC.  BECATIVE BANCSHARES, INC.  BECATOR BANCSHARES, INC.	PHOENIXVILE PHOENIXVILE PHTSFIELD PHTSFIELD PHTSFIELD SERN SIEMNICHAM BIRMINGHAM BIRMINGHAM COCONUT GROVE SECUTION	PA MA MA MA KS KS MI MI MI FL FI	12/28/2011 12/19/2008 5/27/2009 6/24/2009 9/1/2011 4/24/2009 12/18/2009 7/28/2011 6/19/2009 2/7/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants	\$40,000,000.00 \$985,000.00 \$1,635,000.00 \$1,744,000.00	\$0.00 \$41,917,777.8 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 00 40,000 \$5965,000,00 00 98 \$33,79,000,00 3,37 \$2,532,140,00 2,600,00 \$3,700,820,00 (862,329,60) \$3,800,00 (862,329,60)	2 \$1,000.00 \$1,000.00 5 \$1,000.00 6 \$1,000.00 9 \$1,000.00 9 \$1,000.00 10 \$0.97	(\$99,180.00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$84,158.97 \$140,347.75	82 64,000
8,14,44 8,14,18 15,17	BERRISHIRE BANCORP, INC. C/USTOMERS BANCORP, INC.  BERRISHIRE HILLS BANCORP INC.  BERRISHIR BANCSHARES INC.  BERRISHIR BANCSHARES INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BILLSHARE BANCSHARES, INC.  BIL	PHOENIXVILE PHOENIXVILE PHTSFELD PHOENIXVILE PHTSFELD BERN BERN BERN BERN BORN BORN COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT	PA MA MA MA MA KS KS MI MI FL FL FL FL WI WI WI WI	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009 9/1/2011 4/24/2009 12/18/2009 12/18/2009 2/7/2013 2/8/2013 3/26/2013 3/13/2009 10/29/2012 10/31/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,00 \$1,635,000,00 \$1,744,000,00 \$6,400,000,00	\$0.00 \$41,917,777.8 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000,00 40,00 \$5965,000,00 98 \$3,379,000,00 3,37 \$2,532,140,00 2,800,00 \$3,700,820,00 (\$62,329,60) \$186,550,00 927 \$8,813,450,00 927	\$1,000.00 \$1,000.00 \$1,000.00 \$5 \$1,000.00 \$0.97 \$0.97			\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,158.97	82 64,000
11 8,14,44 8,14,18 15,17	BERKSHIRE BANCORP, INC. C/USTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORPELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BILCHEMWIN BANCORP, INC.  BLACHHAW BANCORP, INC.  BLACHHAW BANCORP, INC.  BLACHHAW BANCORP, INC.  BLACHHAW BANCORP, INC.	PHOENIXVILE PHOENIXVILE PHTSFIELD PHTSFIELD PHTSFIELD SERN SIEMNICHAM BIRMINGHAM BIRMINGHAM COCONUT GROVE SECUTION	PA MA MA MA MA MA KS KS MI MI FL FL FL FL WI WI WI WI ND	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009 9/1/2011 4/24/2009 12/18/2009 12/18/2009 2/7/2013 3/26/2013 3/13/2009 10/39/2012 10/31/2012 1/11/2013 5/22/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,00 \$1,635,000,00 \$1,744,000,00 \$6,400,000,00	\$0.00 \$41.917,777.78 \$0.00 \$1.172,062.50 \$0.00 \$3.903,022.67 \$0.00 \$8.271,975.28 \$0.00 \$11.459.461.11	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2.892,000,00 2.89 \$40,000,000 00 40,000 \$895,000,00 989 \$3,379,000,00 3.37 \$2,532,140,00 2,600,00 \$3,700,820,00 (\$62,329,60) \$186,550,00 20 \$8,313,460,00 (\$81,000,00)	2 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$0.97 \$0.97	(\$99,180.00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$84,158.97 \$140,347.75	82 64,000
5,14,44 5,14,18 15,17 8 8	BERKSHIRE BANCORP, INC. C'AUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BILCHEMME BANCORP, INC.  BLOCHAME BANCORP, INC.  BLACHBAWK BANCORP, INC.	PHCENXVILE PHCENXVILE ATTSFELD ATTSFELD ATTSFELD BERN BERN BERN BERN BERN BERN BERN BERN	PA  MA  MA  MA  MA  KS  KS  MI  MI  FL  FL  FL  WI  WI  WI  ND  ND	12/28/2011 12/19/2008 5/27/2009 6/24/2009 6/24/2009 9/1/2011 4/24/2009 7/28/2011 2/8/2013 2/8/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$186,000,00 \$1,635,000,00 \$1,744,000,00 \$6,400,000,00 \$10,000,000,00	\$0.00 \$41.917,777.78 \$0.00 \$1.172,062.50 \$0.00 \$3.903,022.67 \$0.00 \$8.271,975.28 \$0.00 \$11.459.461.11	Rodeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2.892,000,00 2.89 \$40,000,000 00 40,000 \$895,000,00 989 \$3,379,000,00 3.37 \$2,532,140,00 2,600,00 \$3,700,820,00 (\$62,329,60) \$186,550,00 20 \$8,313,460,00 (\$81,000,00)	2 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$0.97 \$0.97	(\$99,180.00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,158.97 \$140,347.75	82 64,000
51 5,14,44 5,14,18 15,17 5 6 6,14	BERKSHIRE BANCORP, INC. C'AUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRKINGHAM BLOOMFELD BANCSHARES, INC.  BILCAHWE BANCSHARES, INC.  BLOCHAWE BANCSHARES, INC.  BLOCHAWE BANCORP, INC.	PHCENXVILLE PHCENXVILLE PHCENXVILLE PHTSPELD PHTSPELD BERN BERN BERN BERN BERN BERN BERN BERN	PA  MA  MA  MA  MA  KS  KS  MI  MI  FL  FL  FL  WI  WI  WI  ND  ND	12/28/2011 12/19/2008 5/27/2009 6/24/2009 6/24/2009 9/1/2011 4/24/2009 7/28/2011 2/8/2013 2/8/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000 00 \$40,000,000 00 \$1,635,000,00 \$1,744,000,00 \$6,400,000,00 \$11,000,000,00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$6,127,326.35	Rodeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 00 40,000 \$5965,000,00 00 98 \$3,379,000,00 2,600,000 \$3,270,000,00 2,600,000 \$3,700,000 00 2,600,000 \$3,700,000 00 2,000,000 \$3,100,000 00 00 00 00 00 00 00 00 00 00 00	2 \$1,000.00 \$1,000.00 5 \$1,000.00 9 \$1,000.00 0 \$0.97 0 \$0.97 0 \$910.00 0 \$1,000.00 0 \$1,000.00	(\$99,180.00) (\$18,450.00) (\$881,550.00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$84,158.97 \$140,347.75	82 64,000
5.14.44 6.14.18 15.17 8 8 8,14	BERRISHIRE BANCORP INC. CLUSTOMERS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISH BANCSHARES, INC.  BERRISH BANCSHARES, INC.  BERRISH BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRCATIVE BANCSHARES, INC.	PHOENXVILLE PHOENXVILLE PHTSREED PHTSREED PHTSREED PHTSREED REEN REEN REEN REEN REEN REEN REEN	PA MA MA MA MA KS KS MI MI MI FL FL FL WI WI WI ND ND MO MO MO MO MA	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009 9/1/2011 4/24/2009 12/18/2009 12/18/2009 12/18/2001 13/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 5/26/2013 5/26/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$186,000,00 \$1,635,000,00 \$1,744,000,00 \$6,400,000,00 \$10,000,000,00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$6,127,326.35	Rodeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Solid, in full, warrants not outstanding  Solid, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000,00 40,000 \$985,000,00 98 \$3,379,000,00 2,800,00 \$3,700,800,00 2,200,00 \$3,700,800,00 (\$62,329,50) \$180,550,00 9,79 \$4,313,460,00 9,79 \$5,913,460,00 2,25 \$5,913,460,00 9,79 \$5,913,460,00 1,20	2 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180.00) (\$18,450.00) (\$881,550.00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00	82 64,000 140,000 500
15.17 8 8,14 8,14	BERKSHIRE BANCORP INC. C/USTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BISCAYNE BANCSHARES, INC.  BILCHARW BANCORP, INC.  BLACHBANK BANC	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA MA MA MA MA KS KS MI MI MI FL FL FL WI WI WI ND ND MO MO MO MO MA	12/28/2011 12/19/2008 5/27/2009 6/24/2009 9/1/2011 12/19/2008 9/1/2011 12/19/2009 12/19/2009 12/19/2009 12/19/2009 12/19/2009 12/19/2009 12/19/2009 12/19/2009 12/19/2009 10/29/2012 1/11/2013 1/19/2009 10/29/2012 1/11/2013 1/19/2009 10/29/2012 1/11/2013 1/19/2012 1/11/2013 1/19/2012 1/11/2013 1/19/2012 1/11/2013 1/19/2012 1/11/2013 1/19/2012 1/11/2013 1/19/2012 1/11/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,000 \$1,635,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000	\$0.00 \$41.917.777.78 \$0.00 \$1.172.082.50 \$0.00 \$3.803.022.67 \$0.00 \$3.8271.975.28 \$0.00 \$11.459.461.11 \$0.00 \$11.459.461.11 \$0.00 \$11.338.437.34	Rodeemed, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 00 40,000 \$8965,000,00 988 \$3,379,000,00 2,800,000 \$3,700,820,00 3,800,00 \$3,700,820,00 (\$62,329,60) \$186,550,00 2,200,000 \$3,913,460,00 (\$91,000,00) \$2,250,000,00 2,250,000,00 \$2,250,000,00 2,250,000,000,00 2,250,000,000	2 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180.00) (\$18,450.00) (\$881,550.00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,158.97 \$140,347.75	82 64,000 140,000 500
5.14.44 5.14.18 15.17 6.14.18 6.14 6.14	BERRISHIRE BANCORP INC. CLUSTOMERS BANCORP, INC. BERRISHIRE BANCORP INC. BERRISHIRE HILLS BANCORP, INC. BERRISHIRE HILLS BANCORP, INC. BERRISHIRE HILLS BANCORP, INC. BERRISHIR BANCSHARES, INC. BERCATHE BANCSHARES, INC. BERCATHE BANCSHARES, INC. BERCATHE BANCSHARES, INC. BERCHARE BANCSHARES, INC. BERCHARE BANCORP, INC. BELCHARE BANCSHARES, INC. BELCHARES BANCORP, INC. BELCHARES BANCSHARES, INC. BUE RODE BANCSHARES, INC.	PHCENXVILLE PHCENXVILLE PHCENXVILLE PHTSPELD PHTSPELD BERN BERN BERNN BERNN BERNN BERNN BERNN BERNN COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE FRANCIO BELOT PHAGO BELOT PHAGO BELOT BE	PA	12/28/2011 12/19/2008 5/27/2009 5/27/2009 5/27/2009 2/13/2009 2/13/2009 2/13/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 13/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$186,000,00 \$1,635,000,00 \$1,744,000,00 \$6,400,000,00 \$10,000,000,00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$6,127,326.35	Rodeemed, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000,00 40,000 \$985,000,00 98 \$3,379,000,00 2,800,00 \$3,700,800,00 2,200,00 \$3,700,800,00 (\$62,329,50) \$180,550,00 9,79 \$4,313,460,00 9,79 \$5,913,460,00 2,25 \$5,913,460,00 9,79 \$5,913,460,00 1,20	2 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$381,550,00) (\$8370,00) (\$2,333,630,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00	82 64,000 140,000 500
15.17 8 8,14 8,14	BERKEHIRE BANCORP, INC. CUSTOMERS BANCORP, INC.  BERKEHIRE HILLS BANCORP, INC.  BERKEHIRE HILLS BANCORP, INC.  BERKEHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BERN BERN BERN BERN BERN BERN BERN BERN	PHCENXVILLE PHCENXVILLE PHCENXVILLE PHTSPELD PHTSPELD BERN BERN BERNN BERNN BERNN BERNN BERNN BERNN COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE FRANCIO BELOT PHAGO BELOT PHAGO BELOT BE	PA	12/28/2011 12/19/2008 5/27/2009 5/27/2009 5/27/2009 2/13/2009 2/13/2009 2/13/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 13/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009 14/18/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,000 \$1,635,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,082.50 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$511,459,461.11 \$0.00 \$511,459,461.11 \$0.00 \$511,459,461.11	Rodeemed, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$985,000,00 986 \$33,379,000,00 3,3,37 \$2,532,146,00 (862,329,60) \$18,700,800,00 (862,329,60) \$186,550,00 (862,329,60) \$186,550,00 (871,000,00) \$2,250,000,00 2,25 \$2,750,000,00 2,25 \$2,750,000,00 12,75 \$18,550,00 2 \$3,750,000,00 11,97	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$0.97 \$910.00 \$910.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$681,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00	82 64,000 140,000 500
15.17 8 8,14 8,14	BERKSHIRE BANCORP INC. CLUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP INC.  BERKSHIRE HILLS BANCORP INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRLSCAPE BANCSHARES, INC.  BILCATHE BANCSHARES, INC.  BILCATHE BANCSHARES, INC.  BLACHBAW BANCORP, INC.  BANCORPACH BANCORP, INC.  BLACHBAW BANCORP, INC.  BLACHBAW BANCORP	PHCENXVILLE PHCENX	PA	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009 12/18/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,000,00 \$1,655,000,000 \$1,744,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,082.50 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$511,459,461.11 \$0.00 \$511,459,461.11 \$0.00 \$511,459,461.11	Radeemed, in full; warrants not outstanding Radeemed, in full; warrants not outstanding Radeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently Not Collectible	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$985,000,00 986 \$33,379,000,00 3,3,37 \$2,532,146,00 (862,329,60) \$186,550,00 (862,329,60) \$186,550,00 (862,329,60) \$186,550,00 (871,000,00) \$2,750,000,00 (2,25) \$2,750,000,00 2,25 \$2,750,000,00 2,25 \$2,750,000,00 11,97	2 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$681,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,158.97 \$140,347.75 \$470,250.00	82 64,000 140,000 500
15.17 8 8,14 8,14	BERRISHIRE BANCORP INC. CLUSTOMERS BANCORP, INC. BERRISHIRE BANCORP INC. BERRISHIRE HILLS BANCORP, INC. BERRISHIRE HILLS BANCORP, INC. BERRISHIRE HILLS BANCORP, INC. BERRISHIR BANCSHARES, INC. BERCATHE BANCSHARES, INC. BERCATHER BANCSHARES, INC. BERCHARE BANCSHARES, INC. BERCHARE BANCSHARES, INC. BERCHARE BANCSHARES, INC. BELCHARE BANCSHARES, INC. BELCHARED BANCSHARES, INC. BULE RIOBE BANCSHARES, INC. BULE R	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE SERN SERN SERN SERN SERN SERN SERN SER	PA	12/28/2011 12/19/2008 5/27/2009 5/27/2009 5/27/2009 6/24/2009 2/13/2009 9/1/2011 4/24/2009 1/28/2011 4/24/2009 1/28/2011 4/24/2009 1/28/2011 3/28/2013 3/28/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,000,00 \$1,655,000,000 \$1,744,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,082.50 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$511,459,461.11 \$0.00 \$511,459,461.11 \$0.00 \$511,459,461.11	Radeemed, in full; warrants not outstanding Radeemed, in full; warrants not outstanding Radeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently Not Collectible	\$2,892,000,00 2,89 \$40,000,000 00 40,000 \$5965,000,00 98 \$3,379,000,00 2,600,000 \$3,700,870,00 2,600,000 \$3,700,870,00 2,600,000 \$3,700,870,00 20 \$3,893,13,400,00 9,79 \$3,93,13,400,00 2,25 \$3,93,13,400,00 2,25 \$3,93,13,400,00 2,275 \$3,93,13,400,00 2,275 \$3,93,13,400,00 2,275 \$3,93,13,100,00 2,275 \$3,93,13,100,00 2,275 \$3,93,100,00 2,275 \$3,93,100,00 2,275 \$3,93,100,00 11,97	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$381,550,00) (\$8370,00) (\$2,333,630,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,000.00 \$44,050.00 \$470,250.00 \$250,000.00 \$250,000.00	5 82 64,000 140,000 500 250
15.17 8 8,14 8,14	BERKSHIRE BANCORP, INC. CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERK BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRCATHE BANCSHARES, INC.  BILCATHAR BANCORP, INC.  BLACHRAW BANCORP BANCORP  BLACHRAW BANCORP BANCORP  BLACHRAW BANCORP BANCORP  BLACHRAW BANCORP BANCORP	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE RERN RERN RERN RERN RERN RERN RERN R	PA	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 1/28/2011 4/24/2009 1/28/2011 4/24/2009 1/28/2011 3/13/2009 1/28/2011 3/13/2009 1/28/2013 3/13/2009 1/28/2013 3/13/2009 1/28/2013 1/11/2013 1/12/2012 1/11/2013 3/6/2009 1/12/2012 1/11/2013 3/6/2009 1/12/2012 1/11/2013 1/6/2009 1/12/2012 1/11/2013 1/6/2009 1/12/2012 1/11/2013 1/6/2009 1/12/2012 1/11/2013 1/6/2009 1/12/2012 1/11/2013 1/6/2009 1/12/2012 1/11/2013 1/6/2009 1/12/2012 1/11/2013 1/6/2009 1/12/2012 1/11/2013 1/6/2009 1/12/2012 1/11/2013 1/6/2014 1/12/2013 1/6/2014	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,000,00 \$1,655,000,000 \$1,744,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,082.50 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$11,938,457.34 \$0.00 \$11,938,457.34 \$0.00 \$21,264,901.65	Radeemed, in full; warrants not outstanding Radeemed, in full; warrants not outstanding Radeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Currently Not Collectible	\$2,892,000,00 2,89 \$40,000,000,00 40,000 \$90,000,000 98 \$3,379,000,00 2,000,000 \$3,379,000,00 2,000,000 \$3,700,820,00 (\$62,329,60) \$186,550,00 2,20 \$3,913,400,00 (\$62,329,60) \$2,250,000,00 2,275 \$2,750,000,00 2,275 \$3,186,300,00 11,97 \$3,186,300,00 2,175 \$3,186,300,00 11,97 \$3,186,300,00 2,175 \$3,186,300,00 3,186,300,000 \$3,117,72,32,50 (\$30,500,000) \$3,117,72,32,50 3,325 \$3,117,72,32,50 3,325	\$1,000.00 \$1,000	(\$99,180,00) (\$18,450,00) (\$681,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$82,000.00 \$64,159.97 \$140,347.75 \$470,250.00 \$250,000.00 \$341,793.34	5 82 64,000 140,000 500 250
15.17 8 8,14 8,14	BERKSHIRE BANCORP, INC. CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORPELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRCATHE BANCSHARES, INC.  BIRCATHER BANCSHARES, INC.  BIRC	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA	12/28/2011 12/19/2008 5/27/2009 5/27/2009 5/27/2009 2/13/2009 2/13/2009 1/2/2011 4/24/2009 1/2/2011 4/24/2009 1/2/2011 4/24/2009 1/2/2011 1/2/2013 1/2/2012 1/2/2013 1/2/2012 1/2/2013 1/2/2012 1/2/2013 1/2/2012 1/2/2013 1/2/2012 1/2/2013 1/2/2012 1/2/2013 1/2/2012 1/2/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$40,000,000,00 \$40,000,000,00 \$1,650,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$10,000,000,00 \$12,000,000,00 \$21,750,000,00 \$7,500,000,00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,022.60 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28 \$0.00 \$8,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$11,938,437.34 \$0.00 \$11,938,437.34 \$0.00 \$21,264,901.65 \$0.00 \$27,766,061.62	Radeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Rode, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently Not Collectible Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$985,000,00 986 \$33,379,000,00 3,3,37 \$2,532,146,00 (862,329,60) \$186,550,00 (862,329,60) \$186,550,00 (862,329,60) \$186,550,00 (871,000,00) \$2,750,000,00 (2,25) \$2,750,000,00 2,25 \$2,750,000,00 2,25 \$2,750,000,00 11,97	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$681,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$64,000.00 \$44,050.00 \$470,250.00 \$250,000.00 \$250,000.00	5 82 64,000 140,000 500 250
15.17 8 8,14 8,14	BERKEHIRE BANCORP INC. CLUSTOMERS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC. BERN BERN BERN BERN BERN BERN BERN BERN	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA	12/28/2011 12/19/2008 5/27/2009 5/27/2009 5/27/2009 2/13/2009 2/13/2009 2/13/2009 7/28/2011 4/24/2009 7/28/2011 4/24/2009 2/7/2013 3/28/2013 3/28/2013 3/28/2013 3/13/2009 6/27/2012 1/11/2013 3/28/2013 3/13/2009 6/27/2012 1/11/2013 3/28/2013 1/11/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$40,000,000,00 \$40,000,000 \$1,696,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$10,000,000,00 \$12,000,000,00 \$21,750,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,022.60 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28 \$0.00 \$8,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$11,938,437.34 \$0.00 \$11,938,437.34 \$0.00 \$21,264,901.65 \$0.00 \$27,766,061.62	Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Courrently Not Collectible Sold, in full: warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000,00 40,000 \$90,000,000 98 \$3,379,000,00 2,000,000 \$3,379,000,00 2,000,000 \$3,700,820,00 (\$62,329,60) \$186,550,00 2,20 \$3,913,400,00 (\$62,329,60) \$2,250,000,00 2,275 \$2,750,000,00 2,275 \$3,186,300,00 11,97 \$3,186,300,00 2,175 \$3,186,300,00 11,97 \$3,186,300,00 2,175 \$3,186,300,00 3,186,300,000 \$3,117,72,32,50 (\$30,500,000) \$3,117,72,32,50 3,325 \$3,117,72,32,50 3,325	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$681,550,00) (\$6,370,00) (\$2,933,630,00) (\$5,000,000,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$82,000.00 \$54,156.97 \$140,347.75 \$470,250.00 \$250,000.00 \$33,066.00 \$33,066.00	5 82 84,000 140,000 1500 1500 1500 1500 1500 1500 1500
15,17 8 8 5,14 6,14 6,64,97	BERKSHIRE BANCORP, INC. CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BIRMINGHAR BANCSHARES, INC.  BIRCATHE BANCSHARES, INC.  BIRCATHER	PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE BERN BERN BERN BERN BERN BERN GOCOMUT GROVE COCCOMUT GROVE COCCOMUT GROVE COCCOMUT GROVE BELOTT BE	PA	12/28/2011 12/19/2008 5/27/2009 6/24/2009 2/13	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,000 \$1,635,000,000 \$1,744,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$50,000,000,000 \$12,000,000,000 \$50,000,000,000 \$12,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$3,803,022.67 \$0.00 \$3,8271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$5,127,326.35 \$0.00 \$5,127,326.35 \$0.00 \$11,336,437.34 \$0.00 \$5,21,264.901.65 \$0.00 \$33,776.051.62 \$0.00 \$33,776.051.62	Rodeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Currently Not Collectible Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$898,000,00 98 \$3,379,000,00 3,37 \$2,532,140,00 2,600,00 \$3,700,800,00 (862,329,60) \$186,550,00 9,79 \$2,750,000,00 2,25 \$2,750,000,00 2,25 \$3,770,000,00 11,97 \$3,177,232,60 3,27 \$3,177,232,60 3,27 \$3,177,232,60 3,27 \$3,177,232,60 18,50	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$82,000.00 \$64,159.97 \$140,347.75 \$470,250.00 \$250,000.00 \$341,793.34	5 62 64,000 140,000 500 500 600 600 600 600 600 600 600
15.17 8 8,14 8,14	BERKSHIRE BANCORP, INC. CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BIRMINGHAR BANCSHARES, INC.  BIRCATHE BANCSHARES, INC.  BIRCATHER	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE SERN SERN SERN SERN SERN SERN SERN SER	PA	12/28/2011 12/19/2008 5/27/2009 5/27/2009 5/27/2009 2/13/2009 2/13/2009 2/13/2009 12/13/2009 12/13/2009 12/13/2009 12/13/2009 13/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$10,000,000,00 \$10,000,000,00 \$12,000,000,00 \$21,750,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$51,173,363.55 \$0.00 \$51,273,363.55 \$0.00 \$529,105.00 \$0.00 \$21,264,901.65 \$0.00 \$27,76,051.62 \$0.00 \$33,140,666.12	Radeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$898,000,00 98 \$3,379,000,00 3,37 \$2,532,140,00 2,600,00 \$3,700,800,00 (862,329,60) \$186,550,00 9,79 \$2,750,000,00 2,25 \$2,750,000,00 2,25 \$3,770,000,00 11,97 \$3,177,232,60 3,27 \$3,177,232,60 3,27 \$3,177,232,60 3,27 \$3,177,232,60 18,50	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$910.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)		\$1,040,000.00 \$50,000.00 \$82,000.00 \$82,000.00 \$54,156.97 \$140,347.75 \$470,250.00 \$250,000.00 \$33,066.00 \$33,066.00	5 82 84,000 140,000 1500 1500 1500 1500 1500 1500 1500
15,17 8 8 5,14 6,14 6,64,97	BERKEHIRE BANCORP INC. CUSTOMERS BANCORP, INC.  BERKEHIRE HILLS BANCORP, INC.  BERKEHIRE HILLS BANCORP, INC.  BERKEHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAM BLOOMFELD BANCSHARES, INC.  BIRCATHE BANCSHARES, INC.  BLOCHAWE BANCSHARES, INC.  BLOCHAWE BANCSHARES, INC.  BLOCHAWE BANCSHARES, INC.  BLOCHAWE BANCORP, INC.  BLOCHAWE BANCSHARES, INC.  BLUE RIDGE BANCSHARES,	PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE BERN BERN BERN BERN BERN BERN GOCOMUT GROVE COCCOMUT GROVE COCCOMUT GROVE COCCOMUT GROVE BELOTT BE	PA	12/28/2011 12/19/2008 5/27/2009 6/24/2009 6/24/2009 6/24/2009 12/18/2011 12/19/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$40,000,000,00 \$40,000,000 \$1,635,000,000 \$1,744,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$50,000,000,000 \$12,000,000,000 \$50,000,000,000 \$12,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,803,022.67 \$0.00 \$53,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$51,173,363.55 \$0.00 \$51,273,363.55 \$0.00 \$529,105.00 \$0.00 \$21,264,901.65 \$0.00 \$27,76,051.62 \$0.00 \$33,140,666.12	Rodeemed, in full; warrants not outstanding Sold; in full; warrants not outstanding Sold; in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Currently Not Collectible Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$8965,000,00 96 \$33,379,000,00 3,37 \$2,532,140,00 2,600,00 \$3,700,820,00 (862,329,60) \$3,800,00 (862,329,60) \$3,800,00 (862,329,60) \$186,550,00 (891,000,00) \$2,750 \$2,750,000,00 (2,25) \$3,177,232,60 (3,20),000,00 \$3,177,232,60 (3,20),000,00 \$3,177,232,60 (3,20),000,00 \$3,177,232,60 (3,20),000,000 \$3,177,200,000 (3,20),000,000 \$3,177,200,000 (3,20),000,000 \$3,177,200,000 (3,20),000,000 \$3,177,200,000 (3,20),000,000 \$3,177,200,000 (3,20),000,000 \$3,177,200,000 (3,20),000,000 \$3,177,200,000 (3,20)	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.97 \$9.97	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)	Sing as	\$1,040,000.00 \$50,000.00 \$52,000.00 \$541,769.07 \$140,347.75 \$470,250.00 \$250,000.00 \$3541,793.34 \$3,056.00 \$375,000.00 \$399,920.00	62 64,000 140,000 500 500 250 600 600 130,977 375 543,337
15,17 8 8 5,14 6,14 6,64,97	BERKSHIRE BANCORP INC. CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRLSCAPE BANCSHARES, INC.  BISCAPER BANCSHARES, INC.  BISCAPER BANCSHARES, INC.  BISCAPER BANCSHARES, INC.  BILCHARW BANCORP, INC.  BLACHBANK BANCORP, INC.  BLUE VILLEY BANCORP, INC.  BLUE VILLEY BAN CORP  BULE VILLEY BAN CORP  BURE VILL	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN GOCOMUT GROVE COCOMUT GROVE COCOMUT GROVE COCOMUT GROVE BELOTI	PA	12/28/2011 12/19/2008 5/27/2009 6/24/2000 6/24/2000 6/24/2000 12/18/2009 13/18/2009	Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants	\$40,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$10,000,000,00 \$10,000,000,00 \$12,000,000,00 \$21,750,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$11,938,437.34 \$0.00 \$21,264,901.65 \$0.00 \$21,264,901.65 \$0.00 \$35,140,666.12	Radeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,892,000,00  \$40,000,000  \$40,000  \$40,000  \$895,000,00  \$895,000,00  \$3,379,000,00  \$3,379,000,00  \$3,379,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,750,000,00  \$3,750,000,00  \$3,750,000,00  \$3,18,630,00  \$3,18,630,00  \$3,18,630,00  \$3,18,630,00  \$3,172,302,60	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)	\$154.44 \$21,546.00	\$1,040,000.00 \$80,000.00 \$82,000.00 \$84,755.07 \$140,347,75 \$140,347,75 \$470,250.00 \$250,000.00 \$31,056.00 \$31,056.00 \$375,000.00	62 64,000 140,000 500 500 250 600 600 130,977 375 543,337
15,17 8 8 5,14 6,14 6,64,97	SERRISHIRE BANCORP INC. CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAM BICOMMELD BANCSHARES, INC.  BIRMINGHAM BICOMMELD BANCSHARES, INC.  BIRMINGHAM BICOMMELD BANCSHARES, INC.  BIRCATHE BANCSHARES, INC.  BISCATHE BANCSHARES, INC.  BILCATHEMPORTH BANCORP, INC.  BILCHARM BANCORP, INC.  BILLE RIDGE BANCSHARES, INC.  BILLE RIDGE BANCSHARE	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA	12/28/2011 12/19/2008 5/27/2009 6/24/2000 6/24/2000 6/24/2000 12/18/2009 13/18/2009	Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants	\$40,000,000,00 \$16,500,000,00 \$1,538,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,000 \$1,000,000,000 \$1	\$0.00 \$41,917,777.78 \$0.00 \$11,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$8,271,975.28 \$0.00 \$8,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$11,938,437.34 \$0.00 \$21,264,901.65 \$0.00 \$21,264,901.65 \$0.00 \$3,776,051.62 \$0.00 \$3,776,051.62 \$0.00 \$3,776,051.62 \$0.00 \$5,673,920.75 \$0.00 \$5,673,920.75	Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 00 40,00 \$896,000,00 0 96 \$3,700,000 00 3,37 \$2,532,140,00 2,600,00 \$3,700,800,00 (\$62,329,60) \$3186,550,00 (\$61,000,00) \$3,700,800,00 (\$61,000,00) \$2,750,000,00 2,75 \$318,593,00 (\$61,000,00) \$2,750,000,00 11,97 \$319,630,00 11,97 \$319,630,00 (\$61,000,00) \$3,750,000,00 11,97 \$3,177,232,50 (\$61,000,00) \$3,177,232,50 (\$61,000,00) \$3,177,232,50 (\$61,000,00) \$3,177,500,000 11,97	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)	\$154.44 \$21,546.00	\$1,040,000.00 \$50,000.00 \$52,000.00 \$541,769.07 \$140,347.75 \$470,250.00 \$250,000.00 \$3541,793.34 \$3,056.00 \$375,000.00 \$399,920.00	62 64,000 140,000 500 500 250 600 600 130,977 375 543,337
15,17 6 6,14 6,14 6,14 8,64,97 8	SERRISHIRE BANCORP INC. CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAM BICOMMELD BANCSHARES, INC.  BIRMINGHAM BICOMMELD BANCSHARES, INC.  BIRMINGHAM BICOMMELD BANCSHARES, INC.  BIRCATHE BANCSHARES, INC.  BISCATHE BANCSHARES, INC.  BILCATHEMPORTH BANCORP, INC.  BILCHARM BANCORP, INC.  BILLE RIDGE BANCSHARES, INC.  BILLE RIDGE BANCSHARE	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA	12/28/2011 12/19/2008 5/27/2009 6/24/2000 6/24/2000 6/24/2000 12/18/2009 13/18/2009	Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants	\$40,000,000,000 \$40,000,000,000 \$1,650,000,000 \$1,744,000,000 \$1,744,000,000 \$1,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,750,000,000 \$14,797,000,000 \$14,797,000,000 \$10,000,000,000 \$10,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$82,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$81,173,326.35 \$0.00 \$11,838,437.34 \$0.00 \$11,838,437.34 \$0.00 \$21,264,501.65 \$0.00 \$21,264,501.65 \$0.00 \$35,140,666.12 \$0.00 \$36,673,920.75 \$0.00 \$26,941,865.35	Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Currently Not Collectible Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,892,000,00  \$40,000,000  \$40,000  \$40,000  \$895,000,00  \$895,000,00  \$3,379,000,00  \$3,379,000,00  \$3,379,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,700,000,00  \$3,750,000,00  \$3,750,000,00  \$3,750,000,00  \$3,18,630,00  \$3,18,630,00  \$3,18,630,00  \$3,18,630,00  \$3,172,302,60	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)	\$154.44 \$21,546.00	\$1,040,000.00 \$50,000.00 \$52,000.00 \$541,769.07 \$140,347.75 \$470,250.00 \$250,000.00 \$3541,793.34 \$3,056.00 \$375,000.00 \$399,920.00	62 64,000 140,000 500 500 250 600 600 130,977 375 543,337
15,17 6 6,14 6,14 6,14 8,64,97 8	BERKSHIRE BANCORP INC. CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BERN BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRMINGHAR BLOOMFELD BANCSHARES, INC.  BIRLSCAPE BANCSHARES, INC.  BISCAPER BANCSHARES, INC.  BISCAPER BANCSHARES, INC.  BISCAPER BANCSHARES, INC.  BILCHARW BANCORP, INC.  BLACHBANK BANCORP, INC.  BLUE VILLEY BANCORP, INC.  BLUE VILLEY BAN CORP  BULE VILLEY BAN CORP  BURE VILL	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA	12/28/2011 12/19/2008 5/27/2009 6/24/2000 6/24/2000 6/24/2000 12/18/2009 13/18/2009	Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants	\$40,000,000,00 \$16,500,000,00 \$1,538,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,000 \$1,000,000,000 \$1	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$82,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$81,173,326.35 \$0.00 \$11,838,437.34 \$0.00 \$11,838,437.34 \$0.00 \$21,264,501.65 \$0.00 \$21,264,501.65 \$0.00 \$35,140,666.12 \$0.00 \$36,673,920.75 \$0.00 \$26,941,865.35	Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 00 40,00 \$896,000,00 0 96 \$3,700,000 00 3,37 \$2,532,140,00 2,600,00 \$3,700,800,00 (\$62,329,60) \$3186,550,00 (\$61,000,00) \$3,700,800,00 (\$61,000,00) \$2,750,000,00 2,75 \$318,593,00 (\$61,000,00) \$2,750,000,00 11,97 \$319,630,00 11,97 \$319,630,00 (\$61,000,00) \$3,750,000,00 11,97 \$3,177,232,50 (\$61,000,00) \$3,177,232,50 (\$61,000,00) \$3,177,232,50 (\$61,000,00) \$3,177,500,000 11,97	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)		\$1,040,000,00 \$50,000,00 \$22,000,00 \$64,156,97 \$140,347,75 \$470,250,00 \$280,000,00 \$375,000,00 \$375,000,00 \$29,797,13 \$906,456,56	62 64,000 140,000 500 500 250 600 600 130,977 375 543,337
15,17 6 6,14 6,14 6,14 8,64,97 8	SERRISHIRE BANCORP INC. CLUSTOMERS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  SERRI BANCSHARES, INC.  BERRI BANCSHARES, INC.  BERRI BANCSHARES, INC.  BERRISHIR BANCSHARES, INC.  BICATATE BANCSHARES, INC.  BILCHARW BANCORP, INC.  BLACHRING BANCSHARES, INC.  BLACHARW BANCORP, INC.  BLUE RIDGE BANCSHARES, INC.  BLUE RIDGE BANCORP, INC.  BOCCORP, INC.  BOCCORP, INC.  BOCCORP, INC.  BOCCORP, INC.  BOCCORP, INC.  BOCCORP, INC.	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA MAMAMAMAMAMAMAMAMAMAMAMAMAMAMAMAMAMAM	12-28-2011 12-28-28-28-28-28-28-28-28-28-28-28-28-28	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$40,000,000,000 \$40,000,000,000 \$1,650,000,000 \$1,744,000,000 \$1,744,000,000 \$1,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,750,000,000 \$14,797,000,000 \$14,797,000,000 \$10,000,000,000 \$10,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$82,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$81,173,326.35 \$0.00 \$11,838,437.34 \$0.00 \$11,838,437.34 \$0.00 \$21,264,501.65 \$0.00 \$21,264,501.65 \$0.00 \$35,140,666.12 \$0.00 \$36,673,920.75 \$0.00 \$26,941,865.35	Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Currently Not Collectible Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000,00 40,000 \$98,000,00 98 \$3,379,000,00 2,600,00 \$3,700,870,00 2,600,00 \$3,700,870,00 (862,329,60) \$186,550,00 (862,329,60) \$186,550,00 (861,000,00) \$2,250,000,00 2,25 \$3,18,450,00 (861,000,00) \$2,250,000,00 2,275 \$3,18,500,00 2,275 \$3,18,500,00 1,11,97 \$3,177,232,50 (891,500,00) \$3,177,232,50 (891,500,00) \$3,177,232,50 (891,500,00) \$3,177,232,50 (891,500,00) \$3,177,500,000,00 (11,97) \$3,177,500,000,00 (891,500,00) \$3,177,500,000,00 (891,500,00) \$3,177,500,000,00 (891,500,00) \$3,18,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,500,00) \$3,50 (891,50	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)	\$154.44 \$21,546.00	\$1,040,000.00 \$50,000.00 \$50,000.00 \$52,000.00 \$54,156,97 \$140,347,75 \$470,250.00 \$250,000.00 \$375,000.00 \$375,000.00 \$240,000.00 \$240,000.00 \$240,000.00 \$240,000.00	62 64,000 140,000 500 500 250 600 600 130,977 375 543,337 240 30 975
15,17 6 6,14 6,14 6,14 8,64,97 8	BERRISHE BANCORP, INC. CUSTOMERS BANCORP, INC.  BERRISHIRE HILLS BANCORP, INC.  BERRISHIR BANCSHARES, INC.  BIRBINGHAR BANCSHARES, INC.  BIRCATHE BANCSHARES, INC.  BIRCATHER BANCSHARES, I	PHOENSVALLE PHOENSVALLE PHOENSVALLE PHOENSVALLE PHOENSVALLE PHOENSVALLE BERN BERN BERN BERN BERN BERN BERN BER	PA   MA   MA   MA   MA   MA   MA   MA	12-28-2011 [12-28-2011] 12-28-28-28-28-28-28-28-28-28-28-28-28-28	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants	\$40,000,000,000 \$40,000,000,000 \$1,650,000,000 \$1,744,000,000 \$1,744,000,000 \$1,000,000,000 \$10,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,750,000,000 \$14,797,000,000 \$14,797,000,000 \$10,000,000,000 \$10,000,000,000	\$0.00 \$41,917,777.78 \$0.00 \$1,172,062.50 \$0.00 \$1,172,062.50 \$0.00 \$3,803,022.67 \$0.00 \$82,271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$81,173,326.35 \$0.00 \$11,838,437.34 \$0.00 \$11,838,437.34 \$0.00 \$21,264,501.65 \$0.00 \$21,264,501.65 \$0.00 \$35,140,666.12 \$0.00 \$36,673,920.75 \$0.00 \$26,941,865.35	Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Coursely Not Collectible Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$896,000,00 96 \$33,379,000,00 3,37 \$2,532,140,00 2,600,00 \$3,700,800,00 (862,329,60) \$186,550,00 9,79 \$2,750,000,00 2,250 \$3,93,13,450,00 (891,000,00) \$2,750 \$3,93,13,450,00 9,79 \$3,140,000,00 11,97 \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,18,18,18,18,18,18,18,18,18,18,18,18,18,	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)		\$1,040,000,00 \$50,000,00 \$60,000,00 \$64,158,97 \$140,347,75 \$470,250,00 \$250,000,00 \$350,000,00 \$375,000,00 \$292,737,13 \$660,600,00 \$222,1936,665,665	5 62 64,000 140,000 500 500 500 500 500 500 500 500 50
15,17 6 6,14 6,14 6,14 8,64,97 8	BERKEHIRE BANCORP INC. CUSTOMERS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC. BINGWIGHT BANC	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA   MA   MA   MA   MA   MA   MA   MA	12-28-2011 12-28-28-28-28-28-28-28-28-28-28-28-28-28	Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Proferred Stock w/ Exercised Warrants	\$40,000,000,00 \$40,000,000 \$1,636,000,000 \$1,744,000,000 \$1,744,000,000 \$1,744,000,000 \$1,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$14,750,000,000 \$14,750,000,000 \$14,797,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000	\$0.00 \$41,917,777.28 \$0.00 \$1,172,062.50 \$0.00 \$5,363,03,022.67 \$0.00 \$3,803,022.67 \$0.00 \$3,803,022.67 \$0.00 \$3,8271,975.28 \$0.00 \$11,459,461.11 \$0.00 \$5,173,26.35 \$0.00 \$5,173,26.35 \$0.00 \$5,173,26.35 \$0.00 \$5,21,764,901.65 \$0.00 \$21,764,901.65 \$0.00 \$3,5140,666.12 \$0.00 \$3,5140,666.12 \$0.00 \$5,63,920.75 \$0.00 \$5,641,865.35	Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Coursely Not Collectible Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$896,000,00 96 \$33,379,000,00 3,37 \$2,532,140,00 2,600,00 \$3,700,800,00 (862,329,60) \$186,550,00 9,79 \$2,750,000,00 2,250 \$3,93,13,450,00 (891,000,00) \$2,750 \$3,93,13,450,00 9,79 \$3,140,000,00 11,97 \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,18,18,18,18,18,18,18,18,18,18,18,18,18,	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)		\$1,040,000,00 \$50,000,00 \$60,000,00 \$64,158,97 \$140,347,75 \$470,250,00 \$250,000,00 \$350,000,00 \$375,000,00 \$292,737,13 \$660,600,00 \$222,1936,665,665	5 62 64,000 140,000 500 500 500 500 500 500 500 500 50
15,17 6 6,14 6,14 6,14 8,64,97 8	BERKEHIRE BANCORP INC. CUSTOMERS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC. BINGMICHAR BILLS BANCSHARES, INC. BINGMICHAR BILLS BANCSHARES, INC. BINGMICHAR BILLS BANCSHARES, INC. BINGMICHAR BANCSHARES, INC. BINGATHE BANCSHARES, INC. BINGATHER BANCSHARES, INC. BILLE RIDGE BANCSHARES, INC. B	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA	12-28-2011 12-28-28-28-28-28-28-28-28-28-28-28-28-28	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Special Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants	\$40,000,000,000 \$40,000,000 \$1,635,000,000 \$1,746,0	\$0.00 \$41,917,777,78 \$0.00 \$1,172,062.50 \$0.00 \$1,172,062.50 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$11,398,437,34 \$0.00 \$11,398,437,34 \$0.00 \$21,264,901.68 \$0.00 \$576,051.62 \$0.00 \$35,140,666.12 \$0.00 \$56,941,865.35 \$0.00 \$36,947,457,50 \$0.00 \$11,783,777,44 \$0.00 \$117,224,745.48	Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Currently Not Collectible Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding	\$2,892,000,00 289 \$40,000,000 0 40,00 \$606,000,00 96 \$366,000,00 96 \$3,379,000,00 3,37 \$2,532,140,00 \$2,600,00 \$3,700,800,00 \$62,329,60 \$186,550,00 \$2,600,00 \$3,700,800,00 \$62,329,60 \$186,550,00 \$2,75 \$3,770,000,00 \$2,75 \$3,770,000,00 \$2,75 \$3,770,000,00 \$2,75 \$3,770,000,00 \$2,75 \$3,177,232,50 \$3,126,000,00 \$3,775,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,00 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,000 \$3,177,000,000,000 \$3,177,000,00	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)		\$1,040,000,00 \$50,000,00 \$60,000,00 \$64,158,97 \$140,347,75 \$470,250,00 \$250,000,00 \$350,000,00 \$375,000,00 \$292,737,13 \$660,600,00 \$222,1936,665,665	5 62 64,000 140,000 500 500 500 500 500 500 500 500 50
15,17 6 6,14 6,14 6,14 8,64,97 8	BERKEHIRE BANCORP INC. CUSTOMERS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERKEHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC. BINGMICHAR BILLS BANCSHARES, INC. BINGMICHAR BILLS BANCSHARES, INC. BINGMICHAR BILLS BANCSHARES, INC. BINGMICHAR BANCSHARES, INC. BINGATHE BANCSHARES, INC. BINGATHER BANCSHARES, INC. BILLE RIDGE BANCSHARES, INC. B	PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE PHOENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA	12-28-2011 12-28-28-28-28-28-28-28-28-28-28-28-28-28	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Special Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Warrants	\$40,000,000,00 \$40,000,000 \$1,636,000,000 \$1,744,000,000 \$1,744,000,000 \$1,744,000,000 \$1,000,000,000 \$10,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000 \$14,750,000,000 \$14,750,000,000 \$14,797,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000 \$10,000,000,000	\$0.00 \$41,917,777,78 \$0.00 \$1,172,062.50 \$0.00 \$1,172,062.50 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$11,398,437,34 \$0.00 \$11,398,437,34 \$0.00 \$21,264,901.68 \$0.00 \$576,051.62 \$0.00 \$35,140,666.12 \$0.00 \$56,941,865.35 \$0.00 \$36,947,457,50 \$0.00 \$11,783,777,44 \$0.00 \$117,224,745.48	Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Coursely Not Collectible Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,892,000,00 28,000,000 40,00	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)		\$1,040,000,00 \$50,000,00 \$50,000,00 \$60,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,00 \$	5 62 64,000 140,000 150,000 179,000 160,000 160,000
15,17 6 6,14 6,14 6,14 8,64,97 8	SERRISHE BANCORP, INC.  SERRISHIRE BANCORP, INC.  SERRISHIRE HILLS BANCORP, INC.  SERRISHIRE HILLS BANCORP, INC.  SERRISHIRE HILLS BANCORP, INC.  SERRISHIRE HILLS BANCORP, INC.  SERRISHIR SERVICE SERVICES SERVI	PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE PHCENXVILLE BERN BERN BERN BERN BERN BERN BERN BER	PA	12-28-2011 12-28-28-28-28-28-28-28-28-28-28-28-28-28	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$40,000,000,000 \$40,000,000 \$1,635,000,000 \$1,746,0	\$0.00 \$41,917,777,78 \$0.00 \$1,172,062.50 \$0.00 \$1,172,062.50 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$83,803,022.67 \$0.00 \$11,459,461.11 \$0.00 \$11,459,461.11 \$0.00 \$11,398,437,34 \$0.00 \$11,398,437,34 \$0.00 \$21,264,901.68 \$0.00 \$576,051.62 \$0.00 \$35,140,666.12 \$0.00 \$56,941,865.35 \$0.00 \$36,947,457,50 \$0.00 \$11,783,777,44 \$0.00 \$117,224,745.48	Rodeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Currently Not Collectible Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding	\$2,892,000,00 2,89 \$40,000,000 0 40,00 \$896,000,00 96 \$33,379,000,00 3,37 \$2,532,140,00 2,600,00 \$3,700,800,00 (862,329,60) \$186,550,00 9,79 \$2,750,000,00 2,250 \$3,93,13,450,00 (891,000,00) \$2,750 \$3,93,13,450,00 9,79 \$3,140,000,00 11,97 \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,177,232,60 (891,000,00) \$3,18,18,18,18,18,18,18,18,18,18,18,18,18,	\$1,000.00 \$1,000.00	(\$99,180,00) (\$18,450,00) (\$661,560,00) (\$6,370,00) (\$2,333,630,00) (\$5,000,000,00) (\$72,767,50) (\$414,215,00)		\$1,040,000,00 \$50,000,00 \$50,000,00 \$60,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,100,00 \$61,00 \$	50 64,000 140,000 500 500 600 600 600 600 600 600 600

Footnote	Institution Nama	City	State	Date	Original Investment Type 1 Origin	al Investment Amount Out	standing Investment Total Cash	Rack <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares	Ava Price	(Realized Loss) / (Write-off)	Goin <sup>5</sup>	Wt Amount	Wt Shares
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	L	12/19/2008	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00 \$13,447	7,811.37 Sc	old, in full; warrants not outstanding	\$10.450.000.00	(Fee) Shares	\$275.00	(\$27,550,000.00)	Galli	\$709,155.81	Wt Shares
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	1/6/2014						\$10,450,000.00	(\$104,500.00)	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00 \$810	0,416.67 Fu	ull investment outstanding; warrants not outstanding							
14,15	BROGAN BANKSHARES INC	KAUKAUNA	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$3,022	2,879.60 Sc	old, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013						\$60,000.00 \$2,340,000.00	2,340,00	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
8.14.44	BROGAN BANKSHARES, INC. BROTHERHOOD RANGSHARES, INC.	KAUKAUNA KANSAS CITY	WI WI	5/31/2013 7/17/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$11.000.000.00	\$0.00 \$12,845.	5 586 01 Pa	edeemed, in full; warrants not outstanding		(\$25,000.00)					
	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS	9/15/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$15,000,000.00				\$11,000,000.00	11,00	\$1,000.00			\$550,000.00	550
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON		5/23/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$18,707	7,708.84 Re	edeemed, in full; warrants not outstanding	\$6,000,000.00	6,00	\$1,000.00				_
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013						\$2,500,000.00 \$6,500,000.00	2,500 6,500	\$1,000.00 \$1,000.00			\$750,000.00	750
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CATLIN			Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00 \$724	4,123.53 Re	edeemed, in full; warrants not outstanding		0,30				\$30,000.00	730
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	WEST POINT	VA VA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$25,205	5,957.78 Re	edeemed, in full; warrants not outstanding	\$607,000.00	60	\$1,000.00			\$30,000.00	30
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT WEST POINT	VA	7/27/2011	Preferred Stock w/ Exercised Warrants				-	\$10,000,000.00 \$10,000,000.00	10,00	\$1,000.00 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	5/14/2014						\$10,000,000.00	10,000	\$1,000.00			\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00 \$10,674	1,333.80 Re	edeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN STARKVILLE	UT	7/14/2011		\$44,000,000,00	\$0.00 \$41.984	1.062.50 Sc		\$9,407,000.00	9,40	\$1,000.00			\$238,000.00	238
125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/2011	Preferred Stock W/ Warrants	*		,	old, in full; warrants not outstanding	\$38,000,000.00	44,00	\$863.64	(\$6,000,000.00)			
8,14,44	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,755	5,899.67 Re	edeemed, in full; warrants not outstanding	\$4,000,000.00	4,00	\$1,000.00			\$200,000.00	200
8,11,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00 \$3,802	2,219.25 Re	edeemed, in full; warrants not outstanding							200
8	ICAL VERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA MO	12/8/2010	Preferred Stock w/ Exercised Warrants	\$1.037.000.00	\$0.00 \$1.604	1.019.48 Re	edeemed, in full; warrants not outstanding	\$3,300,000.00	3,30				\$165,000.00	
0.420	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND ASHLAND RANCHO SANTA MARGARITA	MO	1/23/2009 2/17/2016	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00 \$5.00F		old, in full; warrants not outstanding	\$1,037,000.00	1,03	\$1,000.00			\$52,000.00	52
6,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	12/23/2009						\$4,656,000.00	24,445,000	\$0.20		\$233,000.00		
8,11,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5,452	2,281.19 R∈	edeemed, in full; warrants not outstanding	\$4,700,000.00	4,70	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC I	12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00 \$45,252	2,104.25 Re	edeemed, in full; warrants not outstanding	\$41,279,000.00	41 27				\$200,000.00	200
8.128	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC.		WI	1/28/2011	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00 \$2,764	1.934.40 Sc	old, in full; warrants not outstanding		41,27	\$1,000.00				-
44	CAPITAL ONIE ENIANCIAL CORP.  CAPITAL ONE ENIANCIAL CORP.	MILWAUKEE MILWAUKEE MCLEAN	WI	10/2/2015	Preferred Stock w/ Warrants	\$3,555,199,000.00			edeemed, in full; warrants not outstanding	\$2,455,328.00	1,227,66	\$2.00	(\$2,644,672.00)			
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	6/17/2009	Freieneu Stock W/ Wallants	\$3,000,199,000.00	\$0.00 \$3,806,873,	,, ruz. 13 Re	eucerned, in ruii; warrants not outstanding	\$3,555,199,000.00	3,555,19	\$1,000.00				
8 14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN PORTI AND	VA OR	12/9/2009	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$4.742	2 850 80   \$0	old, in full; warrants not outstanding						\$146,500,064.55	12,657,960
0,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	12/23/2008 11/8/2012	Tractice deal w Exercises Wartans	\$4,000,000.00	φυ.συ φτ, <i>ι</i> τε	L,000.00	oo, irridii, warranso not odistanding	\$247,727.04 \$3,505,712.96	26	\$938.36	(\$16,272.96) (\$230,287.04)			
	CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	1/1/2012						\$3,505,712.96	(\$25,000.00)	\$938.36	(\$230,287.04)		\$169,042.00	200
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON		10/23/2009	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00 \$7,547	7,479.56 Re	edeemed, in full; warrants not outstanding	\$0.0F4.000.00	0.054.00	64.00			\$313,000.00	313,000
	CARDINAL BANCORP II, INC. CARDINA BANK HOLDINGS, INC. CARDINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	NC	9/8/2011	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00 \$19,941	1,788.94 Sc	old, in full; warrants not outstanding	\$6,251,000.00	6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	2/20/2013 2/21/2013 3/26/2013						\$14,525,843.40 \$435,756.60	15,53	\$935.10 \$935.10	(\$1,008,156.60) (\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC	3/26/2013						Q-400,7 00.00	(\$149,616.00)	9500.10	(600,240.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC NC	4/19/2013 2/6/2009	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00 \$3,994	1.452.00 Sc	old, in full; warrants not outstanding						\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON LINCOLNTON	NC NC	2/6/2009 11/30/2012			1.1.1			\$3,412,000.00	4,00	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC NC	1/11/2013 3/26/2013							(\$34,120.00) (\$15,880.00)					
11	CAROLINA TRUST BANK CARROLLTON BANCORP	LINCOLNTON BALTIMORE	NC MD	6/11/2013	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00 \$11.388	R 058 51   Pa	edeemed, in full; warrants not outstanding						\$19,132.00	86,957
	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD	4/19/2013	Preferred Stock					\$9,201,000.00	9,20	\$1,000.00			\$213,594.16	205,379
9,11,36	CARVER BANCORP, INC.	NEW YORK	NY	8/27/2010		\$18,980,000.00			edeemed, in full; warrants not outstanding	\$18,980,000.00	18,98	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00 \$17,678	3,900.00 Sc	old, in full; warrants not outstanding	\$16,250,000.00	38,97	6440.00	(\$22.720.000.00)			
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	CA	12/5/2008	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00 \$329,874	1,444.96 Re	edeemed, in full; warrants not outstanding			\$416.99	(\$22,720,000.00)			
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA CA	3/20/2013 9/30/2013						\$129,000,000.00 \$129,000,000.00	129,000	\$1,000.00 \$1,000.00				
8.14.18.44	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/9/2013	Preferred Stock w/ Exercised Warrants		\$0.00 \$7.448					• 1,000.00			\$13,107,778.30	1,846,374
8,14,18,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	12/22/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00 \$7,448	3,071.47 Re	edeemed, in full; warrants not outstanding							
9 57 07	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC. COLUMNING CORP.	ROCK HILL		7/21/2011	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00 \$271	1 E70 E2 O	currently Not Collectible	\$6,500,000.00	6,50	\$1,000.00			\$263,000.00	263
0,37,87	CB HOLDING CORP.	ALEDO		10/14/2011									(\$4,114,000.00)			
8,18	CBB BANCORP  CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00 \$4,982	2,141.86 Sc	old, in full; warrants not outstanding							
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	11/28/2012 11/29/2012						\$1,268,825.60 \$2,831,259.86	1,36	\$932.96 \$932.26	(\$91,174.40) (\$205,740.14)		\$115,861.34	400
	CRR BANCORP	CARTERSVILLE CARTERSVILLE CARTERSVILLE	CA	1/11/2012						\$2,031,259.00	(\$32,969.92)	\$932.20	(\$205,740.14)		\$115,061.34	132
8 14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA Al	3/26/2013	Preferred Stock w/ Everciced Warrante	\$24,300,000.00	\$0.00 \$27,432	2 3 5 7 Q 5   Q c	old, in full; warrants not outstanding		(\$363.42)					_
5,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	8/7/2012	Preferred Stock w/ Exercised Warrants	QL-1,000,000.00	90.00 927,432	.,	and the second s	8000.001		Anne	1844 4 * * * * * * * * * * * * * * * * *		\$287,213.85 \$689,313.24	315
	CBS BANC-CORP	RUSSELLVILLE	AL I	8/10/2012	_					\$923,304.00 \$21,073,056.00	1,02	\$905.20 \$905.20	(\$96,696.00) (\$2,206,944.00)		\$689,313.24 \$131,297.76	756 144
	CBS BANC-CORP. CECIL BANCORP, INC. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON LEBANON	AL	9/11/2012	Professed Stock w/ Warrante	\$11.560.000.00	\$11,560,000.00 \$516	3 088 Ph	ull investment outstanding percents outstanding		(\$219,963.60)					
8	CEDARSTONE BANK	LEBANON	TN	2/6/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00	\$0.00 \$4,672	2,098.50 Re	ull investment outstanding; warrants outstanding edeemed, in full; warrants not outstanding							
44	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON UNION	TN NJ	1/9/2013	Preferred Stock w/ Warrants	\$10,000,000.00			edeemed, in full; warrants not outstanding	\$3,564,000.00	3,56	\$1,000.00			\$178,000.00	178
	CENTER BANCORP, INC.	UNION				4.01000000	\$3.00		, and an analysis of the state	\$10,000,000.00	10,000	\$1,000.00			\$245,000.00	86,705
11,59	CENTER BANCORF, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12/1/2011	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00 \$65,855	5,083.33 Re	edeemed, in full; warrants not outstanding						\$245,000.00	86,705
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 5/27/2015						\$55,000,000.00	55,00	\$1,000.00			\$1,115,500.00	350,767
8,14	CENTERBANK	MILFORD MILFORD	OH	5/1/2009 10/29/2012	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00 \$2,344	1,662.43 Sc	old, in full; warrants not outstanding						\$1,110,300.00	330,707
	CENTERBANK CENTERBANK	MILFORD	OH	11/1/2012						\$24,750.00 \$1,831,500.00	2.22	\$825.00 \$825.00	(\$5,250.00) (\$388,500.00)		\$84,057,43	113
	CENTERBANK	MILFORD	OH	11/1/2012							(\$18,562.50)		1			
12,16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	FL	11/21/2008	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00 \$29,283	3,302.58 Re	edeemed, in full; warrants not outstanding		(\$6,437.50)					
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL	9/30/2009 10/28/2009					-	\$27,875,000.00	27,87	\$1,000.00			\$212,000.00	125,413
8,11,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	1/16/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$15,922	2,937.50 Re	edeemed, in full; warrants not outstanding						QZ 12,000.00	120,470
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC. CENTRA BANGORP, INC. MA)	MORGANTOWN MORGANTOWN	WV	3/31/2009 4/15/2009						\$15,000,000.00	15,000	\$1,000.00			\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA MA	4/15/2009 12/5/2008 8/25/2011	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$13,886	5,111.11 Re	edeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	8/25/2011 10/19/2011						\$10,000,000	10,000	\$1,000.00			\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX) CENTRAL BANCORP, INC. (TX)	GARLAND GARLAND	TX TX	2/27/2009 8/29/2014	Preferred Stock w/ Exercised Warrants	\$22,500,000.00			edeemed, in full; warrants not outstanding	\$22,500,000.00	22 50	\$1,000.00			\$1,125,000.00	1 125
8,11,14	CENTRAL BANCSHARES INC		TX	1/30/2009	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00 \$6,859	9,176.83 Re	edeemed, in full; warrants not outstanding		22,50					1,120
8,14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	7/6/2011 2/20/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00			old, in full; warrants not outstanding	\$5,800,000.00	5,80				\$290,000.00	290
	CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	12/10/2012					•	\$5,333,059.60 \$15,043,340.40	5,75 16,24	\$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)		\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	TX	1/11/2013	Preferred Stock w/ Warrants					\$10,040,040.40	(\$203,764.00)	\$926.20	(\$1,198,659.60)		\$1,000,725.80	1,100
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH	12/5/2008	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00 \$3,612	2,118.06 Sc	old, in full; warrants not outstanding	\$3.000.000.00	7 22	\$415.22	(\$4.225.000.00)			$\perp \perp \perp \perp$
										+=,500,000.00	1,22	VT10.22	(97,220,000.00)			

Footpoto	Institution Namo	City	State	Date	Original Investment Type	Original Investment Amount Outstandi	ing Investment Total Cash Back <sup>2</sup>	Investment Statue*	Amount (Foo) <sup>4</sup> Shares	Aug Brico	(Realized Loss) / (Write off)	Coin <sup>5</sup> We Am	nount !	We Shares
11	CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00 \$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00 11,3	0 \$1,000.00	(Realized Loss) / (Wilte-Oil)	Gaiii WCAII	Tourit	Wt Silales
	CENTRAL JERSET BANCORP  CENTRAL JERSEY BANCORP  CENTRAL JERSEY BANCORP	OAKHURST	NJ NJ	12/1/2010					\$11,300,000.00	0 \$1,000.00		\$31	9,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00 \$75,036,891.42	Sold, in full; warrants not outstanding	\$36 337 500 00 (\$454 218 75) 2 850 0	0 \$12.75	(\$32 121 928 87)			
	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	6/22/2011 4/4/2012					\$36,337,500.00 (\$454,218.75) 2,850,0 \$36,427,038.55 (\$387,816.38) 2,770,1	0 \$12.75 7 \$13.15	(\$32,121,928.87) (\$30,113,532.58)	0.75	1.888.00	79.288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$8,077,516.47	Redeemed, in full; warrants not outstanding				913	1,000.00	79,200
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA CA	8/18/2011 9/28/2011					\$7,000,000.00 7,0	0 \$1,000.00		\$18	5,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA VA	1/30/2009 10/1/2013	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00 \$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00 11,3	5 \$294.25	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00 \$6,739,821.89	Redeemed, in full; warrants not outstanding			(40,000,000.00)			
8,14,44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA NH	7/14/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$8,887,791.42	Redeemed, in full; warrants not outstanding	\$6,056,000.00 6,0				2,000.00	182
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	NH	7/28/2011	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00 \$11.205.387.14	Sold, in full; warrants not outstanding	\$7,500,000.00 7,5			\$37	5,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	9/25/2013	Preferred Stock w/ Warrants	\$32,000,00000			\$8,211,450.00 25,2 \$1,950.000.00 6.0		(\$17,054,550.00) (\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	10/18/2013 10/29/2013					(\$82,114.50)	0 \$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	1/6/2014 2/10/2014					\$577,638.02 (\$19,500.00)	2 \$412.01	(\$824,361.98)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	3/19/2014 10/15/2014					(\$5,776.38)		V- //		2,000.00	508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FF	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$13,186,960.25	Sold, in full; warrants not outstanding						
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	12/19/2012 12/20/2012					\$39,400.00 40,0 \$9,810,600.00 9,960,0	0 \$0.99 0 \$0.99	(\$600.00) (\$149,400.00)	\$19i \$29i	8,635.58 7,953.37	200,000 300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE		1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00 \$32,098,302.62	Redeemed, in full; warrants not outstanding	(\$98,500.00)					
	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	AR	4/1/2015	Preferred Stock w/ Exercised Warrants	\$7,000,000.00		Sold, in full; warrants not outstanding	\$19,817,000.00 19,817,0	0 \$1.00		\$99	1,000.00	991,000
0	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014	Preferred Stock W/ Exercised Warrants	\$7,000,000.00	\$0.00 \$6,961,346.61	Solo, in full; warrants not outstanding	\$257,660.00 2 \$6,679,340.00 6,7	0 \$991.00 0 \$991.00	(\$2,340.00) (\$60,660.00)			
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL IL	3/17/2014					\$6,679,340.00 (\$69,370.00) 6,7	0 \$991.00	(\$60,660.00)	\$34	7,193.00	350
23	CIT GROUP INC. CIT GROUP INC.	CHICAGO NEW YORK NEW YORK		4/25/2014 12/31/2008 12/10/2009		\$2,330,000,000.00	\$0.00 \$43,687,500.00	Exited bankruptcy/Receivership			(\$2,330,000,000.00)			
19,30	CITIGROUPING	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$32,839,267,986.46	Redeemed, in full; warrants not outstanding			(92,330,000,000.00)			
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	1/31/2011					\$25,000,000,000.00 7,692,307,6	2 \$4.14		\$6,852,354,470.95 \$54,62	1,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PΔ	1/16/2000	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00 \$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00 26,4	0 \$1,000.00				
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO WELLSBORO NEVADA CITY	PA	9/1/2010	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00 \$223.571.11	Currently Not Collectible	\$20,440,000.00 £0,4	01,000.00		\$40	0,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY									(\$10,400,000.00)			
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO MO	5/29/2009 2/7/2013	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00 \$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00 12,6	0 \$512.50	(\$6.332.625.00)	\$25	8,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	2/8/2013 3/26/2013					\$6,150,000.00 12,0	0 \$512.50	(\$6,332,625.00) (\$5,850,000.00)	\$38	7,028.12	750
9,11,36	CITIZENS BANCSHAPES CORPORATION	ATI ANTA	GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00 \$7,997,813.22	Redeemed, in full; warrants not outstanding	(\$128,073.75)					
8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	ATLANTA COVINGTON	GA LA	8/13/2010 3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00 \$2,353,330.60	Sold, in full; warrants not outstanding	\$7,462,000.00 7,4					
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON COVINGTON COVINGTON	LA .	3/20/2009 6/29/2015 8/6/2015		1,7.11.11.11			\$1,560,312.00 2,4 (\$25,000.00)	0 \$650.13	(\$839,688.00)	\$5	3,015.60	120
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2000	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00 \$180,258.50	Full investment outstanding; warrants outstanding	(\$25,000.00)					
8,14,44	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL BOWLING GREEN	VA VA	12/23/2008 7/28/2011	Preferred Stock w/ Exercised Warrants	\$3,000,000.00		Redeemed, in full; warrants not outstanding	\$3,000,000.00 3,0	0 \$1,000.00		\$150	0,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00 \$12,236,725.89	Redeemed, in full; warrants not outstanding	\$2,212,308.00	3 \$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013					\$3,300,904.00 \$3,265,788.00	4 \$35,116,00				
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN BOWLING GREEN	KY	2/13/2013 1/15/2014 4/15/2015					\$3,265,788.00	3 \$35,116.00		\$1,70	5,802.78	254,218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION  CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT	MI	4/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$381,395,557.08	Redeemed, in full; warrants not outstanding	\$300,000,000.00 300,0	0 \$1,000.00				
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00 \$23,572,379.22	Redeemed, in full; warrants not outstanding				\$12,150	0,120.44	2,571,998
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	IVC	9/22/2011	Preferred Stock W/ Warrants	\$20,500,000.00	\$0.00 \$23,572,379.22	Redeemed, in full, warrants not outstanding	\$20,500,000.00 20,5	0 \$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC						ΨΕ0,000,000.00 Ε0,0	0 91,000.00				
8,9,124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00 \$2,508,609.00	Sold, in full; warrants not outstanding				\$22	5,157.00	450,314
8,9,124	CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION	GASTONIA NEWARK NEWARK	NJ N I	4/10/2009 8/7/2015	Preferred Stock			Sold, in full; warrants not outstanding	\$2,226,750.00 9,4		(\$7,212,250.00)	\$22!	5,157.00	450,314
8,9,124	CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANKSHAES CORPORATION CITY MATIONAL BANKSHAES CORPORATION CITY MATIONAL BANKSHAES CORPORATION CITY MATIONAL COMPONENTION CITY MATIONAL COMPONENTION CITY MATIONAL COMPONENTION	GASTONIA NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS	NJ N I	4/10/2009 8/7/2015	Preferred Stock	\$9,439,000.00 \$400,000,000.00	\$0.00 \$2,508,609.00 \$0.00 \$442,416,666.67		\$2,226,750.00 9,4 \$200,000,000.00 200,0	9 \$235.91	(\$7,212,250.00)	\$22!	5,157.00	450,314
8,9,124	CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANKSHARE SORPORATION CITY MATIONAL BANKSHARES SORPORATION CITY MATIONAL BANKSHARES SORPORATION CITY MATIONAL CORPORATION	GASTONIA NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS	NJ CA CA CA CA	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67	Redeemed, in full; warrants not outstanding	\$2,226,750.00 9,4	9 \$235.91	(\$7,212,250.00)		5,157.00	1,128,668
8,9,124 11 8,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARE SORPORATION CITY NATIONAL BANKSHARE SORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL CORPORATION	GASTONIA NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS CLOVER	NJ CA CA CA CA CA	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010	Preferred Stock w/ Warrants		\$0.00 \$442,416,666.67		\$2,226,750.00 9,4.6 \$200,000,000.00 2200,0 \$200,000,000.00 2200,0 \$300,000,000.00 1200,0	9 \$235.91 0 \$1,000.00 0 \$1,000.00		\$18,500	0,000.00	
8,9,124 11 8,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL CORPORATION CUTY COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	GASTONIA NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS	NJ CA CA CA CA SC SC SC	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010 3/27/2009 11/28/2012 11/29/2012	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67	Redeemed, in full; warrants not outstanding	\$2,226,750.00 9.4.0 \$200,000.000 200.00 \$200,000.000 200.00 \$200,000.000 200.00 \$300,000.000 \$200,000.000 \$10	9 \$235.91	(\$7,212,250.00) (\$139,174.50) (\$242,125.50)	\$18,500		
8,9,124 11 8,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARE SORPORATION CITY NATIONAL BANKSHARES SORPORATION CITY NATIONAL BANKSHARES SORPORATION CITY NATIONAL COMPONENTION CITY NATIONAL CORPORATION CITY COMMUNITY BANKSHARES, INC. CICUPET COMMUNITY BANKSHARES, INC. CITY COMMUNITY BANKSHARES, INC. CITY COMMUNITY BANKSHARES, INC. CITY COMMUNITY BANKSHARES, INC.	GASTONIA NEWARK NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS GEVERLY HILLS CLOVER	NJ NJ CA CA CA CA SC SC SC SC SC	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010 3/27/2009 11/28/2012 11/29/2012 11/1/2013 12/5/2008	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05	Redeemed, in full; warrants not outstanding	\$2,226,750,00 9.4.4.50 9.200,000,000 9.4.4.50 9.200,000,000 9.200,000,000 9.200,000,000 9.200,000,000 9.20	9 \$235.91 0 \$1,000.00 0 \$1,000.00	(\$139,174.50) (\$242,125.50)	\$18,500	0,000.00	
8,9,124 11 8,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL CORPORATION CLOWER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	GASTONIA NEWARK NEWARK SEVERLY HILLS SEVERLY HILLS SEVERLY HILLS SEVERLY HILLS SEVERLY HILLS CLOVER CLOVER CLOVER CLOVER CLOVER FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH	NJ CA CA CA CCA SC SC SC FL FL FL	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010 3/27/2009 11/28/2012 11/129/2012 1/11/2013 12/5/2008 3/8/2013 3/11/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750.00	9 \$235.91 0 \$1,000.00 0 \$1,000.00 5 \$872.90 5 \$872.90 0 \$955.10		\$18,500	0,000.00	
8,9,124 11 8,14	CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANKING CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION COLORED COMMANUTY BANKSHARES, INC. COCASTAL SANGING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	GASTONIA NEWARK NEWARK BEVFERLY HILLS BEVFERLY HILLS BEVFERLY HILLS BEVFERLY HILLS CLOVER CLO	NJ CA CA CA CCA SC SC SC FL FL FL	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010 3/27/2009 11/28/2012 11/129/2012 1/11/2013 12/5/2008 3/8/2013 3/11/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750.00 9.4 \$200,000,000.00 200,00 \$200,000,000 00 200,00 \$300,000,000 00 200,00 \$1,662,874.50 11,6 \$1,662,874.50 (\$25,000.00) \$3,772,645.00 3,3	9 \$235.91 0 \$1,000.00 0 \$1,000.00 5 \$872.90 5 \$872.90 0 \$955.10	(\$139,174.50) (\$242,125.50)	\$18,500	0,000.00	1,128,668
8,9,124 11 8,14 82	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARE SORPORATION CITY NATIONAL BANKSHARES SORPORATION CITY NATIONAL BANKSHARES SORPORATION CITY NATIONAL COMPONENTION CITY NATIONAL CORPORATION CONSTANT SANGENGERS, INC. COLORE COMMUNITY BANKSHARES, INC. COLORE COMMUNITY BANKSHARES, INC. CONSTANT BANKSHARES, INC. CONSTANT BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	GASTONIA NEWARK	NJ NJ CA CA CA CA SC SC SC FL	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010 3/27/2009 11/28/2012 11/129/2012 1/11/2013 12/5/2008 3/8/2013 3/11/2013 4/10/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000,000	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750.00	9 \$235.91 0 \$1,000.00 0 \$1,000.00 5 \$872.90 5 \$872.90 0 \$955.10	(\$139,174.50) (\$242,125.50)	\$18,500	0,000.00	
8.9.124 11 5.14 82 8.17	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNION BANKSHARES, INC. CLOVER COMMUNION COMPANY, INC. COASTAL BANKING COMPANY, INC.	GASTONIA NEWARK NEWARK NEWARK BEVFERLY HILLS BEVFERLY HILLS BEVFERLY HILLS BEVFERLY HILLS CLOVER CLOVER CLOVER CLOVER CLOVER CLOVER CLOVER FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILLS FERNANDINA BEACH FERNANDINA BEACH HILLS FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILLS FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILLS FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILLS FERNANDINA BEACH FERNAND	NJ NJ CA CA CA CA SC SC SC FL FL FL FL FL FL FL FS SC	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010 3/27/2009 11/28/2012 11/29/2012 11/29/2012 3/8/2013 4/9/2013 4/10/2013 6/12/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750,00 9,4 \$200,000,000,00 200,0 \$200,000,000,00 200,0 \$500,000,000,00 200,0 \$1,500,000,000,00 11,5 \$1,662,874.50 (\$25,000,00) \$3,772,845.00 3,5 \$5,770,645.00 (\$95,032,45)	9 \$235.91 0 \$1,000.00 0 \$1,000.00 51,000.00 5 \$872.90 5 \$872.90 0 \$955.10	(\$136,174.50) (\$242,125.50) (\$177.355.00) (\$266.400.00)	\$18.501 \$11-	0,000.00 4,021.50 9,000.00 5,647.45	1,128,668
8.9,124 11 8,14 82 8.17	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL CORPORATION CITY ANTIONAL CORPORATION CITY ANTIONAL CORPORATION CITY ANTIONAL CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC.	GASTONIA NEWARK NEWARK NEWARK SEVERLYHILLS SEVERLYHILLS SEVERLYHILLS CLOVER CLOVER CLOVER CLOVER CLOVER CLOVER CENTROLOGIA SEACH FERNANDINA SEACH FERNANDINA SEACH FERNANDINA SEACH FERNANDINA SEACH HEROMANDINA SEACH HEROM HEROMANDINA SEACH HEROMAN	NJ CA CA CA CA CCA SC SC SC FL FL FL FL FL FL FS SC	4/10/2009 4/10/2009 11/2/12/015 11/2/12/008 12/30/2009 3/3/2010 4/7/2010 3/27/2009 3/27/2009 3/2/2013 3/11/2013 4/10/2013 4/10/2013 3/11/2013 4/10/2013 3/11/2013 3/11/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$400,000,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79 \$0.00 \$14,257,487.71	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750.00	9 \$235.91 0 \$1,000.00 0 \$1,000.00 51,000.00 5 \$872.90 5 \$872.90 0 \$955.10	(\$139,174.50) (\$242,125.50)	\$18.501 \$11-	0,000.00 4,021.50 9,000.00	1,128,668
8.9,124 11 8.14 82 8.17	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARE SORPORATION CITY NATIONAL BANKSHARE SORPORATION CITY NATIONAL COMPORATION CITY NATIONAL COMPORATION CITY NATIONAL CORPORATION CONTRACT SOUTH SANCHARES, INC. COASTAL BANKING COMPANY, INC.	GASTONIA NEWARK	NJ	4/10/2009 4/10/2009 12/30/2009 3/3/2010 4/7/2010 4/7/2010 11/28/2012 11/28/2012 11/28/2013 12/5/2008 3/6/2013 3/6/2013 3/6/2013 3/6/2013 3/6/2013 4/9/2013 4/9/2013 3/8/2013 3/8/2013 3/8/2013 3/8/2013 3/8/2013 3/8/2013 3/8/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79 \$0.00 \$14,257,487.71	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750.00	9 \$235.91 0 \$1,000.00 0 \$1,000.00 5 \$872.90 5 \$872.90 0 \$955.10 0 \$955.10 0 \$795.10	(\$136,174.50) (\$242,125.50) (\$177.355.00) (\$266.400.00)	\$18.50 \$11. \$51. \$52. \$22. \$38. \$2.	9,000.00 9,000.00 9,000.00 5,647.45 9,857.05 5,990.47	1,128,668 150 60,000 145,579 450 30
8.9,124 11 5.14 82 8.17	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNICY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COASTAL SOUTH BANKSHARES, INC. COASTALSOUTH BANKSHARES, INC.	GASTONIA NEWARK	NJ	4/10/2009 4/10/2009 1/2/30/2009 3/3/2010 4/7/2010 3/7/2010 11/28/2012 11/28/2012 11/28/2012 11/28/2013 12/5/2008 3/8/2013 3/11/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013 4/9/2013	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$400,000,000,000 \$3,000,000,00 \$9,950,000,00 \$16,015,000,00 \$64,450,000,00	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,697.79 \$0.00 \$14,257,487.71 \$0.00 \$73,357,066.72	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00 9,4 \$20,000,000,00 200,0 \$200,000,000,00 200,0 \$200,000,000,00 200,0 \$1,500,000,000,00 15,500,000,00 \$1,662,874.50 (\$25,000,00) \$3,772,645.00 3,5 \$5,730,600,00 (\$95,032.45) \$397,550,00 5 \$12,335,976.50 15,5	9 \$235.91 0 \$1,000.00 0 \$1,000.00 5 \$872.90 5 \$872.90 0 \$955.10 0 \$955.10 0 \$795.10	(\$136,174.50) (\$242,125.50) (\$177.355.00) (\$266.400.00)	\$18.50 \$11. \$51. \$52. \$22. \$38. \$2.	0,000.00 4,021.50 9,000.00 5,647.45	1,128,668
8.9,124 111 8.14 8.2 8.17 45	CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION COLORED COMMUNITY BANKSHARES, INC. COOSTATA BANKING COMPANY, INC. COASTATA SOUTH BANCHARES, INC. COASTATA BANCHARE	GASTONIA NEWARK	NJ	4/10/2009 4/10/2009 4/7/2015 11/23/2009 3/3/2010 4/7/2010 3/2/2010 11/28/2012 11/28/2012 11/28/2013 12/5/2008 3/8/2013 3/11/2013 3/11/2013 3/8/2013 3/11/2013 12/12/2013 3/8/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 11/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 12/12/2013 13/12/2011 13/12/2009 18/12/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000,000	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,697.79 \$0.00 \$14,257,487.71 \$0.00 \$73,357,066.72	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750.00	9 \$235.91 0 \$1,000.00 0 \$1,000.00 5 \$872.90 5 \$872.90 0 \$955.10 0 \$955.10 0 \$795.10	(\$136,174.50) (\$242,125.50) (\$177.355.00) (\$266.400.00)	\$18.50 \$11. \$12. \$99 \$22. \$22. \$38. \$4.	0,000.00 4,021.50 9,000.00 5,647.45 9,857.05 5,590.47	1,128,668 150 80,000 145,579 450 30 895,968
8.9,124 111 8,14 82 8.17 8.17	CITIZENS SOUTH BANKING CORPORATION  CITY ANTIONAL BANKSHARE SORPORATION  CITY ANTIONAL BANKSHARES SORPORATION  CITY ANTIONAL CONCENTRATION  CITY ANTIONAL CORPORATION  COLOVER COMMUNITY BANKSHARES, INC.  COUVER COMMUNITY BANKSHARES, INC.  COVERT COMMUNITY BANKSHARES, INC.  COASTAL BANKING COMPANY, INC.  COASTAL BOUND BANCHARES, INC.  COASTAL BOUND RANCHARES, INC.  COASTAL BOUND HANCHARES, INC.  COORT FINANCIAL INC.	GASTONIA NEWARK	NJ   NJ   CA   CA   CA   CA   CA   CA   CA   C	4/10/2009 8/7/2015 11/21/2008 12/30/2009 3/3/2010 4/7/2010 4/7/2010 3/27/2009 11/28/2012 11/29/2012 11/29/2012 11/29/2012 3/8/2013 3/11/2013 4/9/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000,00 \$3,000,000,00 \$9,950,000,00 \$16,015,000,00 \$64,450,000,00	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585,05 \$0.00 \$11,166,897,79 \$0.00 \$14,257,487,71 \$0.00 \$73,357,086,72 \$0.00 \$19,178,479,00	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00	9 \$235.91 0 \$1,000.00 0 \$1,000.00 6 \$972.90 6 \$972.90 0 \$985.10 0 \$985.10 0 \$795.10 0 \$795.10	(\$136,174.50) (\$242,125.50) (\$177.355.00) (\$266.400.00)	\$18.50 \$11. \$12. \$99 \$22. \$22. \$38. \$4.	9,000.00 9,000.00 9,000.00 5,647.45 9,857.05 5,990.47	1,128,668 150 60,000 145,579 450 30
8.9,124 11 8,14 82 82 8.17 45	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOWER COMMUNITY BANKSHARES, INC. CLOWER COMMUNIC GOMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING	CASTONIA NEWARK	NJ NJ CA	4/10/2009 4/10/2009 4/10/2009 3/2/2010 11/21/2008 3/2/2010 3/2/2009 11/28/2012 11/28/2012 11/12/2013 11/28/2012 11/12/2013 4/10/2013 4/10/2013 4/10/2013 4/10/2013 4/10/2013 4/10/2013 12/19/2008 3/2/2013 4/10/2013 12/19/2008 3/2/2013 12/19/2008 3/2/2013 1/2/2014 1/2/2013	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$400,000,000,000 \$3,000,000,00 \$9,950,000,00 \$16,015,000,00 \$64,450,000,00	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,697.79 \$0.00 \$14,257,487.71 \$0.00 \$73,357,066.72	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750.00	9 \$235.91 9 \$235.91 9 \$235.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 6 \$872.90 6 \$872.90 0 \$895.10 0 \$395.10 0 \$395.10 0 \$3795.10 0 \$1,000.00 0 \$1,000.00	(\$135,174.50) (\$242,125.50) (\$177.355.00) (\$269,400.00) (\$269,400.00) (\$102,450.00) (\$3,179.023.50)	\$18,500 \$11. \$11. \$99 \$22 \$22 \$38 \$2. \$14.	9,000.00 9,000.00 9,000.00 5,647.45 9,857.05 5,990.47 3,677.00 6,604.00	1,128,668 150 60,000 145,579 450 30 895,968
8.9,124 111 8.14 8.2 8.17 44 44	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNICY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COORSTAL BANKSHARES, INC. COORSTAL SOUTH BANKSHARES, INC. COORSTAL S	GASTONIA NEWARK	NJ NJ CA	4/10/2009 4/10/2009 4/10/2009 3/2/2010 11/21/2008 3/2/2009 3/2/2009 3/2/2009 3/2/2009 11/28/2012 11/12/2013 3/2/2009 3/2/2013 4/10	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000,000 \$3,000,000,000 \$9,960,000,000 \$16,015,000,000 \$16,500,000,000 \$10,000,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,685.05 \$0.00 \$11,166,697,79 \$0.00 \$114,257,467,71 \$0.00 \$73,357,066,72 \$0.00 \$19,176,479,00 \$0.00 \$10,670,784.03	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750.00  \$200,000,000.00 \$200,000,000.00 \$200,000,000.00  \$395,825.50 \$1,500,825.50 \$1,500,825.50 \$1,500,825.50 \$1,500,825.50 \$1,500,825.50 \$1,500,825.50 \$1,500,825.50 \$1,500,825.50 \$1,772,645.00 \$1,500,825.50 \$12,335,976.50 \$12,335,976.50 \$12,335,976.50 \$12,335,976.50 \$14,500,000.00 \$16,600,000.00	9 \$235.91 0 \$1,000.00 0 \$1,000.00 51,000.00 6 \$872.90 6 \$872.90 0 \$9855.10 0 \$9855.10 0 \$795.10 0 \$795.10 0 \$1,000.00	(\$136,174.50) (\$242,125.50) (\$177.355.00) (\$266.400.00)	\$18,500 \$11. \$11. \$99 \$22 \$22 \$38 \$2. \$14.	0,000.00 4,021.50 9,000.00 5,647.45 9,857.05 5,590.47	1,128,668 150 60,000 145,579 450 30 895,968
8.9,124 111 8.14 8.14 8.17 8.17 45 64 6.11,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNIC GOMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING C	GASTONIA  NEWARK	NJ NJ CA	4/10/2009 4/10/2009 4/7/2015 11/21/2008 11/21/2008 11/21/2008 3/2/2010 3/2/2010 3/2/2009 3/2/2010 11/28/2012 11/28/2012 11/28/2012 11/28/2013 12/5/2008 3/6/2013 3/6/2013 4/10/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$400,000,000,000 \$3,000,000,000 \$39,960,000,000 \$16,015,000,000 \$16,500,000,000 \$10,000,000,000 \$510,000,000,000	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79 \$0.00 \$114,257,487.71 \$0.00 \$73,357,086.72 \$0.00 \$19,178,479.00 \$0.00 \$10,670,784.03 \$0.00 \$668,142.53	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00	0 \$296.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 5 \$777.90 0 \$995.10 0 \$995.10 0 \$795.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$135,174.50) (\$242,125.50) (\$177.355.00) (\$269,400.00) (\$269,400.00) (\$102,450.00) (\$3,179.023.50)	\$10,500 \$11. \$51. \$52 \$22 \$38 \$22 \$38 \$22 \$38 \$49	9,000.00 9,000.00 9,000.00 5,647.45 9,857.05 5,990.47 3,677.00 6,604.00	1,128,668 150 60,000 145,579 450 30 895,968
8.9.124 11 8.14 82 82 8.17 45 8.14 8.14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNIC GOMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING C	GASTONIA  NEWARK	NU	4/10/2009 4/10/2009 4/7/2015 11/21/2008 11/21/2008 11/21/2009 3/3/2010 3/7/2010 3/7/2010 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/8/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2011 1/11/2009 3/11/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$400,000,000,000 \$3,000,000,000 \$9,960,000,000 \$16,015,000,000 \$16,500,000,000 \$10,000,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,685.05 \$0.00 \$11,166,697,79 \$0.00 \$114,257,467,71 \$0.00 \$73,357,066,72 \$0.00 \$19,176,479,00 \$0.00 \$10,670,784.03	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750.00 \$2,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000.00 \$200,000,000 \$1,5	0 \$296.01 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$777.00 0 \$995.10 0 \$995.10 0 \$795.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$139,174.50) (\$242,125.50) (\$242,125.50) (\$2569.400.00) (\$102.450.00) (\$5,179.023.50) (\$5,179.023.50)	\$10,500 \$11. \$51. \$52 \$22 \$38 \$22 \$38 \$22 \$38 \$49	0,000.00 4,021.50 9,000.00 5,647.45 9,857.05 5,5990.47 3,677.00 6,604.00	1,128,668 150 60,000 145,579 450 30 895,968
8.9,124 11 8.14 8.17 8.17 44 45 8.17	CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNION COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COCORET BANKSHARES, IN	GASTONIA  NEWARK	NU	4/10/2009 4/10/2009 4/7/2015 11/21/2008 11/21/2008 11/21/2009 3/3/2010 3/7/2010 3/7/2010 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/7/2009 3/8/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2013 3/11/2011 1/11/2009 3/11/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$400,000,000,000 \$3,000,000,000 \$39,960,000,000 \$16,015,000,000 \$16,500,000,000 \$10,000,000,000 \$510,000,000,000	\$0.00 \$442,416,666.67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79 \$0.00 \$114,257,487.71 \$0.00 \$73,357,086.72 \$0.00 \$19,178,479.00 \$0.00 \$10,670,784.03 \$0.00 \$668,142.53	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750.00 \$2,000.000.00 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$200.000.000 \$25,772.645.	0 \$296.01 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$777.00 0 \$995.10 0 \$995.10 0 \$795.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$135,174.50) (\$242,125.50) (\$177.355.00) (\$269,400.00) (\$269,400.00) (\$102,450.00) (\$3,179.023.50)	\$10,500 \$11. \$51. \$52 \$22 \$38 \$22 \$38 \$22 \$38 \$49	0,000.00 4,021.50 9,000.00 5,647.45 9,857.05 5,5990.47 3,677.00 6,604.00	1,128,668 150 80,000 145,579 450 30 895,968
8.9,124 111 8,14 82 8.17 45 44 8.11,14	CITIZENS SOUTH BANKING CORPORATION  CITY ANTIONAL BANKSHARES CORPORATION  CITY ANTIONAL BANKSHARES CORPORATION  CITY ANTIONAL CORPORATION  COLOVER COMMUNITY BANKSHARES, INC.  COLOVER COMMUNITY BANKSHARES, INC.  COLOVER COMMUNITY BANKSHARES, INC.  COASTAL BANKING COMPANY, INC.  COCOCOCOCOCOCOCOCOCOCOCOCOCOCOCOCOCO	GASTONIA  NEWARK  NEWARK  NEWARK  NEWARK  NEWARK  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  CLOVER  C	NU	4/10/2009 4/10/2009 4/10/2009 4/1/2015 4/1/2016 4/1/2010 3/2/2009 3/3/2010 3/2/2009 3/3/2010 3/2/2009 1/2/2013 1/2/2013 4/10/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$400,000,000,000 \$3,000,000,000 \$39,960,000,000 \$16,015,000,000 \$16,500,000,000 \$10,000,000,000 \$574,000,000 \$28,000,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,597.79 \$0.00 \$114,257,457.71 \$0.00 \$73,357,066,72 \$0.00 \$19,176,479.00 \$0.00 \$10,670,784.03 \$0.00 \$866,142.53 \$0.00 \$26,480,089.20	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$2,226,750,00 \$2,00,000,000 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000 \$1,000 \$1,000,000	0 \$235.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 5 \$577.90 0 \$1,000.00 0 \$955.10 0 \$955.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$270,245.00) (\$289,400.00) (\$102,450.00) (\$3,179,023.50) (\$397,495.00)	\$18.50 \$11. \$19. \$22 \$38 \$2. \$14. \$54. \$49. \$2.	0,000.00 4,021.50 9,000.00 5,647.45 9,857.05 5,5990.47 3,677.00 6,604.00	1,128,668 150 80,000 145,579 450 30 895,968
8.9.124 11 8.14 82 82 8.17 45 46 8.11 8.11	CITIZENS SOUTH BANKING CORPORATION  CITY ANTIONAL BANKSHARES CORPORATION  CITY ANTIONAL BANKSHARES CORPORATION  CITY ANTIONAL CORPORATION  COLOVER COMMUNITY BANKSHARES, INC.  COLOVER COMMUNITY BANKSHARES, INC.  COLOVER COMMUNITY BANKSHARES, INC.  COASTAL BANKING COMPANY, INC.  COCOCOCOCOCOCOCOCOCOCOCOCOCOCOCOCOCO	GASTONIA  NEWARK  NEWA	NU	4/10/2009 4/10/2009 4/10/2009 4/1/2015 4/1/2016 4/1/2010 3/2/2009 3/3/2010 3/2/2009 3/3/2010 3/2/2009 1/2/2013 1/2/2013 4/10/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$400,000,000,000 \$3,000,000,000 \$39,960,000,000 \$16,015,000,000 \$16,500,000,000 \$10,000,000,000 \$510,000,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,597.79 \$0.00 \$114,257,457.71 \$0.00 \$73,357,066,72 \$0.00 \$19,176,479.00 \$0.00 \$10,670,784.03 \$0.00 \$866,142.53 \$0.00 \$26,480,089.20	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750.00 \$2,000,000.00 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$25,000,000 \$25,000,000 \$25,000	9 \$235.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 5 \$572.80 0 \$955.10 0 \$965.10 0 \$795.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 1 \$1,000.00 1 \$782.11	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$270,245.00) (\$289,400.00) (\$102,450.00) (\$3,179,023.50) (\$397,495.00)	\$18,500 \$11. \$12. \$39. \$22. \$38. \$3. \$40. \$40. \$40. \$40. \$40. \$40. \$40. \$40	0,000.00 4,021.50 4,021.50 4,021.50 9,000.00 5,647.45 9,957.05 5,590.47 3,677.90 6,604.00 4,381.25 9,000.00	1,128,668 150 150 60,000 145,579 450 30 90 905,968 263,859 29
8.9,124 11 8,14 8,14 82 8.17 45 6,14 6,14 6,11,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COORET BANKSHARES, INC. COORET BANKSHARES, INC. COORET BANKSHARES, INC. COORET SOUTH BANKSHARES, INC. COORET SOUTH BANKSHARES, INC. COORET BANKSHA	GASTONIA  NEWARK  NEWA	NJ NJ NJ CA	4/10/2009 4/10/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$400,000,000,000 \$3,000,000,000 \$9,950,000,000 \$16,015,000,000 \$16,500,000,000 \$16,500,000,000 \$10,000,000,000 \$574,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,697.79 \$0.00 \$11,166,697.79 \$0.00 \$14,257,487.71 \$0.00 \$73,357,086,72 \$0.00 \$19,178,479.00 \$0.00 \$10,670,794.03 \$0.00 \$5668,142.63 \$0.00 \$26,480,089.20	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00 \$2,00,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000 \$200,	0 \$236.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 5 \$72.90 0 \$972.90 0 \$965.10 0 \$965.10 0 \$796.10 0 \$796.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 1 \$702.11	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$270,245.00) (\$289,400.00) (\$102,450.00) (\$3,179,023.50) (\$397,495.00)	\$18,500 \$11. \$12. \$39. \$22. \$38. \$3. \$40. \$40. \$40. \$40. \$40. \$40. \$40. \$40	9,000.00 9,000.00 9,000.00 5,647.45 9,857.05 5,990.47 6,604.00 4,381.25 9,000.00	1,128,668 150 160,000 145,579 450 30 935,968 263,859 50
8.9,124 11 8.14 8.14 8.17 6.17 6.17 6.17 6.14 6.11,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COASTALA SOUTH BANKSHARES, INC. COASTALA SOUTH BANKSHARES, INC. COASTALA SOUTH BANKSHARES, INC. COASTALA SOUTH BANKSHARES, INC. COORET PINACIAL, INC. COORET SOUTH BANKSHARES, INC. COORET BANKSHARES, INC.	GASTONIA  NEWARK  NEWA	NJ NJ NJ CA	4020209  87201512020000000000000000000000000000000	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$400,000,000,000 \$3,000,000,000 \$9,950,000,000 \$18,015,000,000 \$18,000,000,000 \$10,000,000,000 \$576,000,000 \$76,896,000,000 \$2,260,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585,05 \$0.00 \$11,166,697,79 \$0.00 \$11,166,697,79 \$0.00 \$14,257,487,71 \$0.00 \$73,357,086,72 \$0.00 \$19,178,479,00 \$0.00 \$10,870,784,03 \$0.00 \$668,142,53 \$0.00 \$26,480,089,20 \$0.00 \$26,821,419,22 \$0.00 \$26,889,478,64	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750.00 \$2,000,000.00 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$200,000,000 \$25,000,000 \$25,000,000 \$25,000	0 \$295.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$995.10 0 \$995.10 0 \$795.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 1 \$795.11 1 \$792.11 1 \$792.11 1 \$792.11 1 \$792.11	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$270,245.00) (\$289,400.00) (\$102,450.00) (\$3,179,023.50) (\$397,495.00)	\$18.50 \$11. \$11. \$59 \$22 \$38 \$38 \$2 \$40 \$40 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2	0,000.00 4,021.50 4,021.50 4,021.50 9,000.00 5,647.45 9,957.05 5,590.47 3,677.90 6,604.00 4,381.25 9,000.00	1,128,668 150 150 60,000 145,579 450 30 895,968 695,968 263,859 29
8.9.124 11 8.14 8.2 8.17 45 44 8.11,14 8.11,14 8.11,16 8.14,44	CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION COLORED COMMUNITY BANKSHARES INC. COCASTAL BANKING COMPANY, INC. COCASTAL BANKING SYTEM M.C. COLUMBA BANKING SYTEM	GASTONIA  NEWARK	NJ N	4/102/09 8/102/	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$400,000,000,000 \$3,000,000,000 \$9,950,000,000 \$16,015,000,000 \$16,500,000,000 \$16,500,000,000 \$10,000,000,000 \$574,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,697.79 \$0.00 \$11,166,697.79 \$0.00 \$14,257,487.71 \$0.00 \$73,357,086,72 \$0.00 \$19,178,479.00 \$0.00 \$10,670,794.03 \$0.00 \$5668,142.63 \$0.00 \$26,480,089.20	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00 \$2,200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,000 \$200,000,000,000 \$200,000,000 \$1,500,000,	0 \$235.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 5 \$272.90 0 \$972.90 0 \$965.10 0 \$965.10 0 \$796.10 0 \$796.10 0 \$1,000.00 0 \$706.10 1 \$1,000.00 0 \$702.11 8 \$1,000.00 0 \$1,000.00 0 \$702.11	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$270,245.00) (\$289,400.00) (\$102,450.00) (\$3,179,023.50) (\$397,495.00)	\$18,500 \$11. \$51. \$52. \$22. \$38. \$3. \$40. \$40. \$40. \$51. \$52. \$53. \$53. \$53. \$53. \$53. \$53. \$53. \$53	9,000.00 4,021.50 9,000.00 5,647.45 9,857.05 5,990.47 6,604.00 4,381.25 9,000.00 1,647.00 1,647.00 1,647.00	1,128,668 150 62,000 145,579 450 30 695,668 695,668 50 50 50,000 113
8.9,124 11 11 8,14 8,14 82 82 8.17 45 65,17 11,16 11,16 11,16	CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL COMPORATION CITY ANTIONAL COMPORATION CITY ANTIONAL CORPORATION COLORED COMMUNITY BANKSHARES, INC. COLORED COMMUNITY BANKSHARES, INC. COCASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COCASTAL BANKING COMPANY, I	GASTONIA  NEWARK  NEWA	NJ NJ NJ NJ CA   CA   CA   CA   CA   CA   CA   CA	4/10/2009  ### A 1/10/2009  ### A 1/10/2	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000,000 \$3,000,000,000 \$9,950,000,000 \$16,015,000,000 \$16,500,000,000 \$16,500,000,000 \$10,000,000,000 \$576,500,000,000 \$576,500,000,000 \$576,500,000,000 \$576,500,000,000 \$52,500,000,000 \$52,500,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79 \$0.00 \$11,166,897.79 \$0.00 \$114,257,487,71 \$0.00 \$73,357,666,72 \$0.00 \$19,178,479.00 \$0.00 \$10,670,764.03 \$0.00 \$26,460,089.20 \$0.00 \$26,480,089.20	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00 \$2,00,000,000 \$200,000,000 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000 \$200,000 \$200,000,000 \$200,	0 \$296.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$965.10 0 \$965.10 0 \$795.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 1 \$795.10 1 \$795	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$270,245.00) (\$289,400.00) (\$102,450.00) (\$3,179,023.50) (\$397,495.00)	\$18.50 \$11. \$11. \$59 \$22 \$38 \$38 \$2 \$40 \$40 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2 \$2	9,000.00 4,021.50 9,000.00 5,647.45 9,857.05 5,990.47 6,604.00 4,381.25 9,000.00 1,647.00 1,647.00 1,647.00	1,128,668 150 150 60,000 145,579 450 30 895,968 695,968 263,859 29
8.9,124 11 11 8.14 8.17 8.17 44 45 8.14 11,16 11,16 11,11	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COORE PINNACIAL, INC. COORE PINNACIAL, INC. COORDER STALLEY BANKCORP, INC. COORDER STALLEY BANKCORP, INC. COORDER STALLEY BANKCORP, INC. COCOCOCOCOCOCORP INC. COLOCATAL BOOKENSHARES, INC. COLOCATAL BOOKENS	GASTONIA  NEWARK  NEWA	NJ N	4102009  87201512000000000000000000000000000000000	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$400,000,000,000 \$3,000,000,000 \$9,950,000,000 \$18,015,000,000 \$18,000,000,000 \$10,000,000,000 \$576,000,000 \$76,896,000,000 \$2,260,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79 \$0.00 \$114,257,487.71 \$0.00 \$73,357,066,72 \$0.00 \$19,178,479.00 \$0.00 \$10,670,764.03 \$0.00 \$26,460,069.20 \$0.00 \$86,821,419.22 \$0.00 \$2,582,095,43,40	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00 \$2,200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,000 \$200,000,000,000 \$200,000,000 \$1,500,000,	0 \$295.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$965.10 0 \$965.10 0 \$795.10 0 \$1,000.00 0 \$1,000.00 0 \$782.11 0 \$782.11 0 \$782.11	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$270,245.00) (\$289,400.00) (\$102,450.00) (\$3,179,023.50) (\$397,495.00)	\$18.500 \$11. \$99 \$272 \$382 \$14. \$52 \$49 \$49 \$32 \$32 \$32 \$32 \$33 \$34 \$49 \$32 \$33 \$33 \$34 \$34 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35	0.000.00 0.000.00 0.000.00 0.000.00 0.000.00	1,128,668 150 150 60,000 145,579 450 30 995,668 263,859 29 500,000 398,023 113 11,479,562
5.9.124 11 11 5.14 5.14 5.17 6.17 6.17 6.17 6.18 6.11 6.11 6.11 6.11 6.11 6.11 6.11	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION COLORE COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COORET SHAKESHARES, INC. COCOCASTAL SOUTH BANKSHARES, INC. COCOCASTAL BANKSHARES, INC.	GASTONIA  NEWARK  NEWARK  NEWARK  NEWARK  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  SEVERLYHLLS  CLOVER  CLOVER  CLOVER  CLOVER  CLOVER  CLOVER  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  HETON HEAD SLAND  HILTON HEAD SLAND  DEWER  VORK  VORK  VORK  VORK  VORK  VORK  VORK  TORK	NJ N	4/102/09  6/102/	Preferred Stock w/ Warrants  Stock w/ Warrants	\$400,000,000,000 \$3,000,000,000 \$9,950,000,000 \$16,015,000,000 \$16,500,000,000 \$16,500,000,000 \$10,000,000,000 \$576,500,000,000 \$576,500,000,000 \$576,500,000,000 \$576,500,000,000 \$52,500,000,000 \$52,500,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79 \$0.00 \$11,166,897.79 \$0.00 \$114,257,487.71 \$0.00 \$73,357,086,72 \$0.00 \$19,178,479.00 \$0.00 \$10,670,784.03 \$0.00 \$26,480,089.20 \$0.00 \$26,801,49.22 \$0.00 \$2,580,478.64 \$0.00 \$2,580,478.64 \$0.00 \$2,580,478.64	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00 \$2,00,000,000 \$200,000,000 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000 \$3,772,645,00 \$3,772,645,00 \$3,772,645,00 \$45,736,680,00 \$5,772,645,00 \$5,772,	0 \$235.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$577.90 0 \$577.90 0 \$577.90 0 \$579.10 0 \$579.10 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$269,400.00) (\$102,450.00) (\$3,179,023.50) (\$3,179,023.50) (\$597,495.00) (\$37,496.00)	\$18.500 \$11. \$99 \$272 \$382 \$14. \$52 \$49 \$49 \$32 \$32 \$32 \$32 \$33 \$34 \$49 \$32 \$33 \$33 \$34 \$34 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35	9,000.00 4,021.50 9,000.00 5,647.45 9,857.05 5,990.47 6,604.00 4,381.25 9,000.00 1,647.00 1,647.00 1,647.00	1,128,668 150 62,000 145,579 450 30 695,668 695,668 50 50 50,000 113
8.9,124 11 11 8,14 8,14 82 82 85 817 45 814 811 11,16 814,44 11 11 11 14,15	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY ANTIONAL BANKSHARES CORPORATION CITY ANTIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANKSHARES, INC. COORE PINNACIAL, INC. COORE PINNACIAL, INC. COORDER STALLEY BANKCORP, INC. COORDER STALLEY BANKCORP, INC. COORDER STALLEY BANKCORP, INC. COCOCOCOCOCOCORP INC. COLOCATAL BOOKENSHARES, INC. COLOCATAL BOOKENS	GASTONIA  NEWARK  NEWA	NJ N	4102009  87201512000000000000000000000000000000000	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Stock w/ Warrants  Stock w/ Warrants  Preferred Stock w/ Warrants	\$400,000,000,000 \$3,000,000,000 \$9,950,000,000 \$16,015,000,000 \$16,500,000,000 \$10,000,000,000 \$22,500,000,000 \$22,550,000,000 \$22,550,000,000 \$22,550,000,000 \$22,550,000,000 \$22,550,000,000 \$22,550,000,000 \$22,550,000,000	\$0.00 \$442,416,666,67 \$0.00 \$3.318,585.05 \$0.00 \$11,166,897.79 \$0.00 \$11,166,897.79 \$0.00 \$114,257,487.71 \$0.00 \$73,357,086,72 \$0.00 \$19,178,479.00 \$0.00 \$10,670,784.03 \$0.00 \$26,480,089.20 \$0.00 \$26,801,49.22 \$0.00 \$2,580,478.64 \$0.00 \$2,580,478.64 \$0.00 \$2,580,478.64	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$2,226,750,00 \$2,00,000,000 \$200,000,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000 \$200,000,000 \$3,200,000,000 \$3,272,645,00 \$3,	9 \$235.91 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$572.00 0 \$955.10 0 \$955.10 0 \$955.10 0 \$795.10 0 \$1,000.00 0 \$1,000.00 1 \$782.11 9 \$782.11 9 \$782.11 9 \$782.11	(\$138,174.50) (\$242,125.50) (\$242,125.50) (\$270,245.00) (\$289,400.00) (\$102,450.00) (\$3,179,023.50) (\$397,495.00)	\$18.500 \$11. \$99 \$272 \$382 \$14. \$52 \$49 \$49 \$32 \$32 \$32 \$32 \$33 \$34 \$49 \$32 \$33 \$33 \$34 \$34 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35 \$35	0.000.00 0.000.00 0.000.00 0.000.00 0.000.00	1,126,668 150 150 60,000 146,579 450 30 30 263,869 263,869 273,869 283

Column	Footnote	Institution Name	City	State	Date	Original Investment Type 1 Origin	nal Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Real	zed Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
Column		COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE K'	KY	8/9/2012					\$13,100,250.00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 \$105,732.00	900,000
Column	8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES C.	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding		(\$153,000.00)						
Column   C		COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES C.	CA CA	7/17/2013 9/12/2013					\$7,323,651.00	(\$73,236.51)	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
	8,11,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK		CA 1	1/16/2009	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full; warrants not outstanding	\$2.550.000.00		2,550	\$1,000.00			\$128.000.00	128
Company   Comp	8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.		KS	3/6/2009	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full; warrants not outstanding			500					25
Control   Cont	8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON M	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54 Redeemed, in full; warrants not outstanding								23
Company   Comp	8,17	COMMUNITY BANCSHARES, INC.	KINGMAN A	AZ	7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding								2,600
Company   Comp	9,11,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN A. OAKLAND C.	CA	1/16/2009	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61 Redeemed, in full; warrants not outstanding							\$116,000.00	116
Company	44	COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY IN	CA IN	9/29/2010 5/29/2009		\$19,468,000.00										
Control of the Control of Contr		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	IN 1	9/15/2011					\$19,468,000.00		19,468	\$1,000.00			\$1 100 869 50	386,270
Control of the Control of Contr	11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN V	VA 1	12/19/2008	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding	\$4 F00 000 00		4.500	64 000 00			ψ1,100,000.50	000,270
Control Cont		COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	VA 1	11/20/2013					\$2,500,000.00		2,500	\$1,000.00				
Control   Cont		COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA							\$10,680,000.00		10,680	\$1,000.00			\$780,000.00	780,000
Control   Cont	8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO C.	CA 1	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding	\$3.717.560.00		3,976	\$935.00	(\$258.440.00)		\$167.035.00	199
Company   Comp	81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO C.	CA VA 1	1/11/2013	Preferred Stock w/ Warrants	\$12 643 000 00	\$0.00	\$16,080,204,94. Redeemed in full: warrants not outstanding		(\$25,000.00)						
Column   C		COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON V	VA	1/9/2013		¥.2jaajaa	7,000	***************************************	\$12,643,000.00		12,643	\$1,000.00			\$072 40E 00	61,796
Column   C	8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL	IL .			\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding								
Column   C	8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)		AR 1	4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding								349
- AMERICAN CONTROL OF CONTROL		COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AI		2///2014							3,750 8,975					86 550
Control   Cont	8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON AI UNION CITY TI			Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33 Redeemed, in full; warrants not outstanding		(\$125,724.27)						
Company   Comp	8	COMMUNITY FIRST BANCSHARES, INC. (TN)										20,000	\$1,000.00				1,000
Company   Comp		COMMUNITY FIRST, INC.	COLUMBIA TI	TN	4/11/2014	and the same of th	Çga.o,000.00	φ5.00	and the outsiding	\$1,322,500.50 \$4,028,202.50		4,401	\$300.50 \$300.50	(\$3,078,499.50) (\$0.376.707.50)		\$72,314.55 \$387 300 27	140
Company   Comp	0.67	COMMINITY FIRST INC	COLUMBIA TI	TN	7/18/2014	Professed Stock w/ Eversined We	\$4 0F0 000 ***	20.00	\$4.220.200 SE Sold in full warrants and an artists of a	φ≈,υ∠0,∠U∠.5U	(\$53,507.03)	13,405	\$500.0U	(95,375,787.50)		4001,389.31	/50
Company   Comp	0,0/	COMMUNITY HOLDING COMPANY OF FLORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPL INC.	BRANDON M			rieletred Slock W/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.00 Sold, in full; warrants not outstanding	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
Company   Comp		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON M BRANDON M	MS MS	1/11/2013 3/26/2013						(\$10,027.50) (\$14,972.50)						
Control   Cont	8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS O BUCYRUS O	OH 1 OH 1	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding	\$952.850.00		1.003	\$950.00	(\$50,150,00)			
Control   Cont		COMMINITY INVESTORS RANCORP INC	BUCYRUS O	OH 1	1/11/2013						(\$24.700.00)			(\$79,850.00)		\$105,000.00	130
Control   Cont	**	COMMUNITY INVESTORS BANCORP, INC.		OH	3/26/2013	Destruct Charles (Manager	\$0.000.000.00	\$0.00	\$40.500.750.00 Dede-med in fellowership and address files		(\$300.00)						
Column   C	44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN N.	NJ	8/11/2011	referred Stock W/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00				
Control   Cont	15,17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN N. HAM LAKE M	MN 1	11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding							-	311,972
Company   Margin		COMMUNITY PRIDE BANK CORPORATION	HAM LAKE M HAM LAKE M							\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
Company of the Comp	8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON LA	LA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding	\$24,000,000,00		24 000	\$1,000,00			\$1 200 000 00	1,200
Control of the Cont		COMMUNITY WEST BANCSHARES	GOLETA C.	CA 1	12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding			2,000		(\$000.000.00)		ψ1,200,000.00	7,200
Commonwealth   Comm		COMMUNITY WEST BANCSHARES  COMMUNITY WEST BANCSHARES	GOLETA C.	CA 1	12/11/2012							12,600		(\$3,477,600.00)			
Company   Comp		COMMUNITY WEST BANCSHARES	COLETA C	CA	6/12/2013						(\$112,944.00)					\$698,351.00	521,158
Company   Comp	53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.  COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO N ASHEBORO N	NC NC	2/13/2009 5/23/2014	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
Production   Pro	8.14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO N CAYCE SI	NC SC	5/27/2015	Preferred Stock w/ Exercised Warrants	\$3.285.000.00	\$0.00	\$3,483,629,20 Sold. in full: warrants not outstanding							\$10,356.69	22,071
COMMON   C		CONGAREE BANCSHARES, INC.	CAYCE SI							\$23,932.54		29	\$825.26	(\$5,067.46)		\$106.364.00	164
COMMON   C	0.44	CONGAREE BANCSTARES, INC.	CAYCE SI	SC	1/11/2013	Defend Challes (Freedrich Wessel	\$000,000,00	\$0.00	CCCO TOT OA CALL In full comments and authorities	\$2,007,040.30	(\$25,000.00)	3,230	\$023.20	(9300,333.44)		\$100,304.00	104
CORNES SAVINGS AND LOAN ASSOCIATION  ACCOUNTY DAMAS SACCION  ACCOUNTY TRANSPORT OF THE COLUMN SAVINGS AND LOAN ASSOCIATION  ACCOUNTY TO ASSOCIATION  ACCOUNTY TRANSPORT OF THE COLUMN SAVINGS AND LOAN ASSOCIATION  ACCOUNT TO ASSOCIATION  ACCOUNTY TO ASSOCIATION  ACCOUNTY TO ASSOCIATI	0,14	CORNING SAVINGS AND LOAN ASSOCIATION  CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AI	AR 1	11/30/2012	reierred Stock W/ Exercised Warrants	\$636,000.00	\$0.00	\$659,705.04 Solid, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
COUNTY BANK SHARES, INC.		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING AI	AR	3/26/2013												
COUNTY DAMS SAMES, NC.	8,14	COUNTRY BANK SHARES, INC.	MILFORD N MILFORD N	NE 1	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding	\$713,208.30		777		(\$63,791.70)			
COVENANT FRANCIAL CORPORATION   CLARREDALE   MS   8,0000   February Stock of Exercised Warrants   50,000,000   50,000		COUNTRY BANK SHARES INC	MILFORD N							\$6,193,989.20	(\$69.071.08)	6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
CRAZY WOMAN CREEK BANCORP NOCHPORATED   S1,000,000   1,000   51,000.00   1,000	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE M	MS MS	6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding	\$5,000,000,00	(420,071.00)	E 000	\$1,000,00			\$250,000,00	250
CRESCENT FINANCIAL CORPORATION   Varings@oath Barcchares, Inc.   Responsible   Respo	8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO W	WY	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08 Redeemed, in full; warrants not outstanding			5,000				geJU,UUU.UU	250
CROSSTOWN HOLDING COMPANY   BLAINE   MN   7792073   S2,005.50		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO W	WY 1	1/8/2014							1,000 2,100				\$155,000.00	155
CROSSTOWN HOLDING COMPANY   BLAINE   MN   7792073   S2,005.50	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH N	NC NC	1/9/2009   2/19/2014	referred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20 Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00				
CROSSTOWN HOLDING COMPANY   BLAINE   MN   7792073   S2,005.50	8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH N BLAINE M			Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding							\$1,681,000.00	833,705
CROSSTOWN HOLDING COMPANY   SLANE   MN   9122013   S. CROP.   WRENS   GA   3272009   Preferred Stock w   Exercised Warrants   \$2,40,000.00   \$3,210,75500   \$50,41 full; warrants not outstanding   \$2,00,000.00   \$2,00   \$2,400   \$1,213.75   \$513,000.00   \$141,815.60   \$1,115.60		CROSSTOWN HOLDING COMPANY	BLAINE M BLAINE M	MN MN	7/19/2013					\$343,794.50 \$10,117.381.00		350 10 300		(\$6,205.50) (\$182.619.00)		\$531 210 67	533
CSRA BANK CORP.   WRENS   CA   68/29/015   S2,000,000   CA   CORP.	8	CROSSTOWN HOLDING COMPANY	BLAINE M	MN	9/12/2013	Professed Stock w/ Everylead Workship	\$2.400.000.00	\$0.00	\$3.210.755.60 Sold in full warrents not cutstanding	ψ10,111,001.00	(\$104,611.76)	10,300	V.0.2.21	(\$102,018.00)		4001,£10.07	303
11.6   CVB FINANCIAL CORP.   ONTARIO   CA   125/2008   Preferred Stock w/ Warrants   S13,000,000.00   S136,046,583.33   Redeemed, in full, warrants not outstanding   S7,500,000   S7,500,000   S7,500,000   S1,000.00   S1,	,	CSRA BANK CORP.				THE STOCK W. EXCLUSED TRAINING	\$2,400,000.00	\$0.00	GOLD, IT TUIL, WAITABLE NOT OUISIANDING	\$2,400,000.00	1005.00	2,400	\$1,213.75		\$513,000.00	\$141,815.60	120
CVSF INANCIAL CORP.   ONTARIO   CA 9/22009   S2,500,000	11,16	CVB FINANCIAL CORP.	ONTARIO C.			Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding		(\$25,000.00)						
CVB FINANCIAL CORP.		CVB FINANCIAL CORP	ONTARIO C.	CA CA	8/26/2009					\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00				
DELMAR BANCORP   DELMAR MD   27/72013   \$5,289,527.28   8,648   \$612.11   \$3,354,472.72   \$311,943,55	8.14.44	CVB FINANCIAL CORP.  D.L. EVANS BANCORP	ONTARIO C. BURLEY	CA 1	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19.891.000.00	\$0.00	\$23,686,592,33 Redeemed, in full: warrants not outstanding								834,761
DELMAR BANCORP   DELMAR MD   27/72013   \$5,289,527.28   8,648   \$612.11   \$3,354,472.72   \$311,943,55		D.L. EVANS BANCORP DEEPEEL D FINANCIAL CORPORATION	BURLEY ID	ID WI	9/27/2011								\$1,000.00				995
DELMAR BANCORP   DELMAR MD   27/72013   \$5,289,527.28   8,648   \$612.11   \$3,354,472.72   \$311,943,55	0.44	DEERFIELD FINANCIAL CORPORATION DEI MAD BANCORD	DEERFIELD W	WI	9/8/2011				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
IDELMAR BANKORP   IDELMAR   MD   2/8/2013	0,14	DELMAR BANCORP	DELMAR M			rereired Stock W/ Exercised Waffants	\$9,000,000.00	\$0.00	go,oeo,331.15   Soio, in ruii; warrants not outstanding			8,648		(\$3,354,472.72)		\$311,943.55	450
DELMAD RANCORD DELMAD MD 2/35/00/3		DELMAR BANCORP	DELMAR M	MD MD	2/8/2013 3/26/2013	_				\$215,462.72	(\$55,089.90)	352	\$612.11	(\$136,537.28)			
8.18 DESOTO COUNTY BANK HORN LAKE MS 2/13/2009 [Preferred Slock w/ Exercised Warrants \$1,173,000.00] \$0.00 \$2,781,331.97 \$lod, in full; warrants not outstanding [Preferred Slock w/ Exercised Warrants \$1,173,000.00] \$1,173,000.00 \$1,000 \$2,781,331.97 \$lod, in full; warrants not outstanding [Preferred Slock w/ Exercised Warrants \$1,173,000.00] \$1,000 \$2,781,331.97 \$lod, in full; warrants not outstanding [Preferred Slock w/ Exercised Warrants \$1,173,000.00] \$1,000 \$2,781,331.97 \$lod, in full; warrants not outstanding [Preferred Slock w/ Exercised Warrants \$1,173,000.00] \$1,000 \$2,781,331.97 \$lod, in full; warrants not outstanding [Preferred Slock w/ Exercised Warrants \$1,173,000.00] \$1,000 \$2,781,331.97 \$lod, in full; warrants not outstanding [Preferred Slock w/ Exercised Warrants \$1,173,000.00] \$1,000 \$2,781,331.97 \$lod, in full; warrants not outstanding [Preferred Slock w/ Exercised Warrants \$1,173,000.00] \$1,000	8,18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE M HORN LAKE M	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding								
DESOTO COUNTY RANK HORN I AKE MS 974/2013 \$40.563.34 (\$64.571.42) \$40.563.34		DESOTO COUNTY BANK	HORN LAKE M							\$301,428.58 \$1,895,467.50		366	\$823.58 \$818.78	(\$64,571.42) (\$410.532.44)		\$40,563.34	59
DESOTO COUNTY BANK HORN LAKE MS 10/29/2013 (\$33,333.44)		DESOTO COUNTY BANK DIAMOND BANCOPP, INC	HORN LAKE M	MS 1	10/29/2013	Subordinated Debentures w/ Eversised Warrants	\$20.445.000.00	\$0.00	\$21 101 618 19 Sold in full warrents not outstanding	- VI,000,107.05	(\$33,333.34)	2,310	\$5.10.70	(9410,002.41)			
DIAMOND BANCORP, INC. WASHINGTON MO 8/8/2012 \$4,381,500,000 6,000,000 \$0,73 (\$1,618,500,00)	14.15	DIAMOND BANCORP, INC.	WASHINGTON M	MO	8/8/2012	publiquiated Debetitures W Exercised Warranis	\$20,445,000.00	\$0.00	921,101,010.1d   Sold, III full; warrants not outstanding								
DIAMOND BANCORP, INC.         WASHINGTON         MO         89/2012         \$150,000 21         \$15,00	14,15				8/9/2012					\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75)		\$688,041.09	902,000 120,000
8.14 DICKINSON FINANCIAL CORPORATION II KANSAS CITY MO 1/16/2009 Preferred Stock w/ Evercised Warrants S 146 053 000 00 \$0.00 \$87,459 858 69 Sold in full warrants not outstanding	14,15	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	8/10/2012					\$350,520.00		480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
DICKINSON FINANCIAL CORPORATION II \$8,025,555.03 14,523 \$582.61 (\$8,497,444.97) \$3,372.19	14,15	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC. DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON M WASHINGTON M KANSAS CITY M	MO MO	8/10/2012 9/11/2012 1/16/2009	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69 Sold, in full; warrants not outstanding	\$350,520.00	(\$149,299.61)		\$0.73			\$91,535.40	120,000

Column	Footnote	Institution Name DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	Date 2/8/2013	Original Investment Type 'Original Investmen	riginal Investment Amount Outstandi	ng Investment Total Cash Back*	Investment Status*	Amount (Fee) Shares \$72,684,793.30 131,5	Avg. Price 0 \$552.61	(Realized Loss) / (Write-off) (\$58,845,206.70)	Gain	Wt Amount \$4,922,044.87	Wt Shares 7,298
Column	11	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY RIVERWOODS	MO	3/26/2013	Preferred Stock w/ Warrante	\$1 224 558 000 00	\$0.00 \$1.464.248.844.00	Redeemed in full: warrants not outstanding	(\$807,103.48)					
Property	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL .	4/21/2010	- Idiolicu Stock W Wallants	\$1,224,000,000.00	\$0.00 \$1,404,240,044.00	redeemed, in ruii, warrants not outstanding	\$1,224,558,000.00 1,224,5	8 \$1,000.00				
Company	44	IDISCOVER FINANCIAL SERVICES	RIVERWOODS	IL PA	7/7/2010	Preferred Stock w/ Warrante	\$11.750.000.00	\$0.00 \$13.683.277.61	Redeemed in full: warrante not outstanding					\$172,000,000.00	20,500,413
Column   C		DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	8/4/2011	Total Cook W Waltania	\$11,750,000.00	\$0.00 \$10,000,271.01	recocurred, in rail, warranto not outstanding	\$11,750,000.00 11,7	0 \$1,000.00				
Column	15			MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$17.424.285.82	Redeemed, in full: warrants not outstanding					\$458,000.00	186,311
Color   Colo		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	11/27/2013		Ç.2,333,033.03	¥1112 ¥1112 122112			0 \$1.00				
Company   Comp		DUKE FINANCIAL GROUP, INC.  DUKE FINANCIAL GROUP, INC.		MN	4/2/2014					\$2,000,000.00 \$5,000,000.00 5,000,0	0 \$1.00			\$600,000.00	600,000
1	12,44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00 \$44,847,153.76	Redeemed, in full; warrants not outstanding	\$4F 000 000 00	64 000 00				
1		EAGLE BANCORP, INC.		MD	7/14/2011										$\overline{}$
Company   Comp	11 16	EAGLE BANCORP, INC.	BETHESDA PASADENA	MD CA	11/23/2011	Preferred Stock w/ Warrante	\$306 546 000 00	\$0.00 \$352.722.420.00	Redeemed in full: warrante not outstanding					\$2,794,422.00	385,434
Column   C	11,10	EAST WEST BANCORP, INC.	PASADENA	CA	12/29/2010	Total Colon W. Walland	9550,540,556.50	\$0.00 \$00E,7EE,4E0.00	reduction, in fail, warranto not outstanding	\$306,546,000.00 306,5	6 \$1,000.00				
Column   C		EAST WEST BANCORP, INC.  EASTERN VIRGINIA RANKSHAPES INC.	PASADENA TAPPAHANNOCK	CA VA	1/26/2011	Preferred Stock w/ Warrante	\$24,000,000,00	\$0.00 \$28.568.653.60	Sold in full: warrante not outstanding					\$14,500,000.00	1,517,555
Column   C		FASTERN VIRGINIA BANKSHARES INC	TAPPAHANNOCK	VA	10/18/2013	Telefred Stock W/ Warrants	\$24,000,000.00	\$0.00 \$20,000,033.00	Solu, III iuli, warrants not outstanding	\$3,900,000.00 3,9	0 \$1,104.11		\$406,029.00		
Company of the comp		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA VA	1/6/2013					\$20,100,000.00 20,1	0 \$1,104.11		\$2,092,611.00		
Company		EASTERN VIRGINIA BANKSHARES INC	TAPPAHANNOCK	VA	5/13/2015					(9204,500.40)				\$115,000.00	384,041
Company	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC NC	1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00 \$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17.949.000.00	9 \$1,000,00				
Column		IECB BANCORP. INC. / CRESCENT FINANCIAL BANCSHARES. INC. / VantageSouth Bancshares. Inc.	ENGELHARD	NC	6/11/2014					***************************************				\$871,000.00	514,693
Company	44		EMLENTON EMLENTON	PA	8/18/2011	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7,500,000,00	\$1,000,00				$\overline{}$
Column		EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/7/2011					Ç. (200) 2000	4.10.00.00			\$51,113.00	50,111
Marie   1985	45	ENCORE BANCSHARES INC.	IHOUSTON	TX	12/5/2008	reterred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$39,415,959.89	Redeemed, in full; warrants not outstanding	\$34,000,000,00 34.0	0 \$1,000,00				
Column   C		ENCORE BANCSHARES INC.	HOUSTON	TX	11/23/2011					54,0	. 100000			\$637,071.00	364,026
Column   C	11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.		MO	12/19/2008	reterred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00 35.0	0 \$1.000.00				
1.   1.   1.   1.   1.   1.   1.   1.	04444	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/2013	Defend Challes (Freeday)	£4.000.000.00	60.00	Dadamad is fellowers to not extend to					\$1,006,100.00	324,074
1.   1.   1.   1.   1.   1.   1.   1.		ENTERPRISE FINANCIAL SERVICES GROUP, INC.  ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA PA	8/25/2011	reieried Stock W/ Exercised Warrants				\$4,000,000.00 4,0	0 \$1,000.00			\$200,000.00	200
Column   C	8,44,73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00 \$10,394,872.56	Redeemed, in full; warrants not outstanding						
Control   Cont	8,14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00 \$47,294,527.29	Sold, in full; warrants not outstanding	44).44)44444	4.100000			\$438,000.00	438
March   Marc		EXCHANGE BANK	SANTA ROSA	CA	8/3/2012			. , , , ,		\$481,387.50 5		(\$68,612.50)		\$4.040.000.00	2.000
Column		EXCHANGE BANK	SANTA ROSA	CA	8/9/2012					\$8 725 367 25	9 \$875.25	(\$1 243 632 75)		\$120,386.57	2,000
		EXCHANGE BANK	SANTA ROSA	CA	8/10/2012					\$420,995.25 4	\$1 \$875.25	(\$60,004.75)		\$22,930.78	24
1		EXCHANGE BANK	SANTA ROSA	CA	9/11/2012					\$10,503,000.00 12,0 (\$376,357.50)	10 \$8/5.25	(\$1,497,000.00)			
A STANDONNE ST	8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00 \$9,405,391.28	Sold, in full; warrants not outstanding						
A STANDONNE ST		F & M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013		\$3,535,000.00			\$4,797,325.00 5,0	0 \$942.50	(\$292,675.00)			
1		F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/2013					\$2,734,192.50 2,9	11 \$942.50	(\$166,807.50)		\$222,007.50	230
1   1   1   1   1   1   1   1   1   1		F & M BANCSHARES, INC.	TREZEVANT	TN	3/26/2013					\$144,202.50 1 (\$76,757.21)	3 \$942.50	(\$8,797.50)			
1   1   1   1   1   1   1   1   1   1	8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45	Sold, in full; warrants not outstanding						
1   1   1   1   1   1   1   1   1   1		E & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	9/18/2012					\$2,664,750.00 2,8	5 \$950.00	(\$140,250.00)			150
10   Management		F & M FINANCIAL CORPORATION (NC)		NC	9/20/2012					\$13,485,250.00 14,1	5 \$950.00	(\$709,750.00)		\$638,460.90	700
Processor   Proc	14,15	E&C BANCORP INC	HOI DEN	MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00 \$3,842,376.65	Sold, in full; warrants not outstanding						
Processor   Proc		F&C BANCORP, INC.	HOLDEN	MO	11/8/2012					\$1,590,599.43 1,659,0	0 \$0.96	(\$68,400.57)		6405.000.00	450,000
Market   M		F&C BANCORP INC	HOI DEN	MO	1/11/2013					\$1,278,999.18 1,334,0 (\$25,000.00)	0 \$0.96	(\$55,000.82)		\$125,000.00	150,000
Company   Comp	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00 \$17,573,762.97	Sold, in full; warrants not outstanding					200 ACT CO	440
Column   C		F&M FINANCIAL CORPORATION (TN)		TN	9/19/2012					\$157,500.00 2	00 \$787.50	(\$42,500.00)			112
A DESCRIPTION AND ADDRESS CONTROLLED TO A DESCRIPTION AND ADDRESS CONTROLLED TO ADDRESS		F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012					\$13,421,362.50 17,0	3 \$787.50	(\$3,621,637.50)		\$645,975.00	750
A DESCRIPTION AND ADDRESS CONTROLLED TO A DESCRIPTION AND ADDRESS CONTROLLED TO ADDRESS	11	F.N.B. CORPORATION	HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$104,023,433.33	Redeemed, in full; warrants not outstanding	(4.44)					
		F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009					\$100,000,000.00 100,0	0 \$1,000.00			\$600 100 00	GE1 042
March   Marc	8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00 \$15,971,339.07	Redeemed, in full; warrants not outstanding						
Modern Author (1994)	8 14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON ARGONIA	TX	7/15/2015	Preferred Stock w/ Everoleed Warrante	\$442,000,00	\$0.00 \$500.100.14	Sold in full: warrante not outstanding	\$11,000,000.00 11,0	0 \$1,000.00			\$550,000.00	550
Professional Confessional Con	0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013		\$44E,000.00	\$0.00 \$000,100.14	cold, in ruli, warranto not outstanding	\$425,425.00 4	2 \$962.50	(\$16,575.00)		(\$2,835.00)	22
Professional Confessional Con	8 11	FARMERS & MERCHANTS FINANCIAL CORPORATION  FARMERS RANK WINDSOR VIRGINIA	ARGONIA	KS VA	7/26/2013	Preferred Stock w/ Evercland Warranta	\$8.752.000.00	\$0.00 \$11.396.202.11	Redeemed in full: warrante not outstanding	(\$25,000.00)					
Part	2,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013	W. LAUISIDES TRAINING	<b>40,102,000.00</b>	\$11,030,202.11	The second secon	\$3,063,000.00 3,0	3 \$1,000.00				
14.1   Forestell Principals NC   Control of the C		FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION		VA KY	1/9/2000	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00 \$27.105.340.50	Sold in full: warrants not outstanding		9 \$1,000.00			\$438,000.00	438
14.1   Forestell Principals NC   Control of the C		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	6/19/2012	THE THE PARTY OF T	400,000,000.00	\$2.1,100,345.00	easy	\$22,196,700.00 (\$332,950.50) 30,0	0 \$739.89	(\$7,803,300.00)			
MARKES ENTERPORTS NO.   15   15   15   15   15   15   15   1	14.15	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KY KS	7/18/2012 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000,00	\$0.00 \$15.452.669.34	Sold, in full: warrants not outstanding					\$75,000.00	223,992
PARKER STATE BANGSARES NC	4.0	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012	and the state of t	7.2,000	Ţ, <u>Z.</u> ,000.04	,	\$96,290.00 100,0	0 \$0.96	(\$3,710.00)			
PARTICIPATION   PARTICIPATIO		FARMERS ENTERPRISES, INC.	GREAT REND	KS	11/13/2012					\$11,458,510.00 11.900.0	0 \$0.96	(\$441.490.00)			38,000 562,000
PARTIES NAMES BATE BANKSANKE, BC.   PARTIES	0.44.45		GREAT BEND	KS	1/11/2013	Performed Charakter (Francisco d.)	6700	60.00	Dedeamed is fellowersets	(\$115,548.00)	41.00	(4 ,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Fig.   Pipe	6,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	7/21/2011	reieried Stock W/ Exercised Warrants				\$700,000.00	00 \$1,000.00			\$40,000.00	4
FO HOLDINGS INC.	15,17	FBHC HOLDING COMPANY	BOULDER	CO	12/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00 \$804,592.16	Sold, in full; warrants not outstanding			(80 000 00			
FO HOLDINGS INC.	8,14	FC HOLDINGS, INC.	HOUSTON	TX	6/26/2009	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00 \$19,836,630.66	Sold, in full; warrants not outstanding						
1.1.6.5   CR BANCOPP, INC.   CUSVILLE   NY   192000   Preference Stock of Exercised Warrants   \$2,200,000   \$0.00   \$11,10,204,25   Resemble in Bill, warrants not outstanding   \$9,300,000   \$9,20   \$1,000,00   \$9.00   \$1,000		FC HOLDINGS, INC.	HOUSTON	TX	2/20/2013					\$18,874,674.00 21,0	2 \$897.00	(\$2,167,326.00)		\$994,613.40	1,052
## PFV CORPORATION   WASHS   N   11/26/212	8,14,45	ECR BANCORP INC	LOUISVILLE	KY	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25	Redeemed, in full; warrants not outstanding	(\$100,140.14)					
## PFV CORPORATION   WASHS   N   11/26/212	0.14	FCB BANCORP, INC.	LOUISVILLE	KY	9/22/2011	Professed Stock of Experiend Warrant				\$9,294,000.00 9,2	14 \$1,000.00			\$465,000.00	465
FFW CORPORATION   WABASH   N   1/1/2013   S   A   A   5/29/2009 Subordinated Debentures w Exercised Warrants   S   342,000.00   S   3,44,623.35 Redeemed, in lult, warrants not outstanding   S   3,42,000   S   3,42,	0,14	FFW CORPORATION		IN	11/28/2012	reletied Slock W/ Exercised Walfants	\$1,209,000.00	\$0.00 \$0,441,836.26	Solo, in rail, warrants not outstanding	\$879,424.60	4 \$902.90	(\$94,575.40)			
FIDELITY BANCORP, INC. [A)   BATON ROUGE   A 327/2013   FIDELITY BANCORP, INC. [A)   FISSARROL, INC.   FITSARROL PA 121/20200   Finders Stock will Variants   FIDELITY BANCORP, INC. [PA) I WESSAROL, INC.   FITSARROL PA 121/20200   Finders Stock will Variants   FIDELITY BANCORP, INC. [PA) I WESSAROL, INC.   FITSARROL PA 121/20200   FIDELITY BANCORP, INC. [PA) I WESSAROL, INC.   FIDELITY BERGAL BANCORP   FIDELITY BERGAL COPPORATION   FIDELITY BERGAL BANCORP   FIDELITY BERGAL B		FFW CORPORATION	WABASH	IN	1/1/2012					\$5,701,813.50 6,3	5 \$902.90	(\$613,186.50)		\$358,558.20	364
FIDELITY BANCORP, INC. [A)   BATON ROUGE   A 327/2013   FIDELITY BANCORP, INC. [A)   FISSARROL, INC.   FITSARROL PA 121/20200   Finders Stock will Variants   FIDELITY BANCORP, INC. [PA) I WESSAROL, INC.   FITSARROL PA 121/20200   Finders Stock will Variants   FIDELITY BANCORP, INC. [PA) I WESSAROL, INC.   FITSARROL PA 121/20200   FIDELITY BANCORP, INC. [PA) I WESSAROL, INC.   FIDELITY BERGAL BANCORP   FIDELITY BERGAL COPPORATION   FIDELITY BERGAL BANCORP   FIDELITY BERGAL B	11,15,44	IFIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00 \$5,404,924.35	Redeemed, in full; warrants not outstanding						
FIDELITY FEDRAL BANCORP   PA   SE2015   PITTSBURGH   PA   PITTSB	77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE	LA PA	3/27/2013	Preferred Stock w/ Warrants			Redeemed in full: warrants not outstanding					\$197,000.00	197,000
FIDELITY FEDRAL BANCORP   PA   SE2015   PITTSBURGH   PA   PITTSB		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	11/30/2012	John W. Halland	ψ1,000,000.00	φυ.ου φτο,υσ4,004.33		\$7,000,000.00 7,0	0 \$1,000.00				
FIDELITY FEDRAL BANCORP	8 17	FIDELITY FEDERAL BANCORP	EVANSVILLE	PA IN	5/6/2015	Preferred Stock w/ Exercised Warrants	\$6,657,000,00	\$0.00 \$7.220.908.83	Sold in full: warrants not outstanding					\$2,246,531.00	101,321
FIDELITY FEDRAL BANCORP	5,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	7/19/2013	Joon W. Exercised Ffdildits	90,007,000.00	φυ.ου φε,εευ,συ0.03	ease,an, manuscript outstalluling	\$439,000.00 4			\$25,857.10		
S14   FIGELITY PRINANCIAL CORPORATION   WICHTA KS   1279/2008 Preferred Stock of Exercised Warrants   \$36,282,000,00   \$40,686,780,82   \$50,1 in full, warrants not outstanding   \$120,220.1   \$135   \$591.26   \$14,679.90   \$190.000   \$10,000   \$1		FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	7/22/2013					\$6.218.000.00	8 \$1,058.90		\$366,240.20	\$242,302.50	200
FIDELITY FINANCIAL CORPORATION (SS.427.90) (S5.627.90) (SDELITY FINANCIAL CORPORATION (SS.407.90) (SS.	8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	12/19/2008	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00 \$40,966,780.82	Sold, in full; warrants not outstanding						
FIDELITY FINANCIAL CORPORATION (SS.427.90) (S5.627.90) (SDELITY FINANCIAL CORPORATION (SS.407.90) (SS.		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/1/2012					\$26 737 80	IO \$891.26	(\$14,679.90)			
FIGURITY FINANCIAL CORPORATION WICHTA KS 88/2012 \$2,348,470.10 2,255 \$891.26 (\$265,239.90) \$167,374.94 176 \$1.00 \$		IFIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/3/2012					\$298,572.10 3	\$891.26	(\$36,427.90)			
FIDELITY FINANCIAL CORPORATION WIGHTA KS 89/2012 (\$3.779.12264) \$5.20.68.077.3 (29.236 891.26 (\$3.779.12264) \$5.20.68.07.3 (29.236 891.26 (\$3.779.12264) \$5.20.68.07.3 (29.236 891.26 (\$3.779.12264) \$7.20.68.07.3 (29.236 891.26 (\$3.779.12264) \$			WICHITA	KS	8/7/2012					\$3,200,514.66 3,5 \$2,348,470.10 2.6	11 \$891.26 15 \$891.26	(\$390,485.34) (\$286.520.00)			179
		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/2012					\$26,056,877.36 29,2	6 \$891.26	(\$3,179,122.64)		\$1,210,615.36	1,273
FIDELITY SOUTHERN CORPORATION		FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/10/2012					\$285,203.20 3	891.26	(\$34,796.80)		\$176,884.89	186
		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	12/19/2008	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00 \$82,715,982.47	Sold, in full; warrants not outstanding	(4020,000.00)					

Footpoto	Institution Name	City	State	Date	Original Investment Type 1	Original Investment Amount	anding Investment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Eco) <sup>4</sup> Share	Ava Prico	(Realized Loss) / (Write off)	Gain <sup>5</sup> Wt Amount	Wt Shares
Footilote	FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA	7/3/2012 5/28/2015	Original investment Type	Original investment Amount Outs	anding investment Total Cash Back	investment Status	Amount (Fee) Share \$43,408,920.00 (\$651,133.80) 48	Avg. Price 200 \$900.6	0 (\$4,791,080.00)	\$31,429,313.	8 2,693,747
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/2008	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00 \$4,043,972,602.67	Redeemed, in full; warrants not outstanding				\$31,429,313	2,693,747
	FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011 3/16/2011 12/23/2008					\$3,408,000,000.00 136	\$25,000.0	0	\$280,025,936.	0 43,617,747
11	FIFTH THIRD BANCORP FINANGIAL INSTITUTIONS, INC. FINANGIAL INSTITUTIONS, INC.	CINCINNATI WARSAW				\$37,515,000.00	\$0.00 \$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12 505 000 00	F04 PF 000 /	10	, , , , , , , , , , , , , , , , , , ,	
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011 3/30/2011						002 \$5,000.0	0		
8,14,45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	WY	5/11/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,914,597.33	Redeemed, in full; warrants not outstanding				\$2,079,962	
15 17 44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	WY	7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00		Redeemed, in full; warrants not outstanding	4-11	000 \$1,000.0	0	\$250,000	
10,11,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/2011					\$3,742,000.00 3,742	000 \$1.0	10	\$112,000	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS			Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00 \$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49 \$366,469.68	769 \$898.2 408 \$898.2	(\$78,276.51) (\$41,530.32)	\$2,979 \$26,318	19 6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	12/10/2012 12/11/2012 1/11/2013					\$366,469.68 (\$10,571,93)	408 \$898.2	1 (\$41,530.32)	\$26,318	10 53
0.44	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/2013 3/26/2013	Desferred Oberlow / Francisco d Warrents	\$3.422.000.00	\$0.00 \$3.003.674.75	Cold in full consists and address illustration	(\$10,571.93) (\$14,428.07)				
0,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	12/20/2012	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00 \$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20	422 \$700.1	0 (\$1,026,257.80)	\$94,701	1 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANC CORPORATION	CORDOVA CORDOVA ELK GROVE VILLAGE	TN	1/11/2013 3/26/2013					(\$23,957.42) (\$1,042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL.	7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000.00 15,000	000 \$1.0	10		
9 11 36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN	IL.	12/11/2012	Preferred Stock	\$17,000,000.00	\$0.00 \$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00 35,000			\$2,500,000	0 2,500,000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/2010		\$17,000,000.00			\$17,000,000.00 17	000 \$1,000.0	0		
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC NC	1/9/2009 9/1/2011		\$65,000,000.00	\$0.00 \$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00	000 \$1,000.0	0		
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY	NC DD	9/1/2011 11/23/2011 1/16/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71 \$174,125,772.24	Sold, in part; warrants outstanding				\$924,462	0 616,308
34,110,121	IFIRST BANCORP (PR)	SAN JUAN	PR	8/16/2013	Preferred Stock W Wallants	\$400,000,000.00	\$124,500,303.71	Solo, in part, warrants outstanding	\$81,000,000.00 12,000	000 \$6.7	75 (\$64,711,540.92) 75 (\$6,802,024.20)		
	FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN SAN JUAN	PR PR	9/13/2013 12/5/2014 3/6/2015					\$8,514,153.00 1,261 \$22,063,492.11 (\$74,611.09) 4,388 \$29,708,351.90 (\$85,000.00) 5,000	356 \$6.7 388 \$5.0	(\$31 229 144 01)		
8.11.14	FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCORUST CORPORATION FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	PR IL	3/6/2015	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00 \$9.050.516.50	Redeemed, in full; warrants not outstanding					
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	Ĭ.		Preferred Stock w/ Exercised Warrants	4.100010000	1		\$3,675,000.00 \$3,675,000.00	\$1,000.0 \$75 \$1,000.0		\$368,000	10 200
8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00 \$3,960,105.00	Redeemed, in full; warrants not outstanding					
8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV IL	7/21/2011 1/16/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,941,222.22	Redeemed, in full; warrants not outstanding		345 \$1,000.0		\$167,000	
8	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY CLAYTON	IL MO	9/8/2011	Preferred Stock w/ Exercised Warrante	\$295,400,000.00		Sold, in full; warrants not outstanding	\$10,000,000.00	000 \$1,000.0	0	\$500,000	500
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON			Swan W Contract Trailant	Q2.55,400,000.00	9110,011,500.97	and the state of t	\$105,000.00	300 \$350.0	(\$195,000.00)		
	FIRST BANKS, INC.	CLAYTON CLAYTON	MO	8/9/2013 8/12/2013					\$12,171,950.00 34 \$87,028,900.00 248	777 \$350.0 554 \$350.0	0 (\$22,605,050.00) 0 (\$161,625,100.00)	\$2,430,181 \$5,919,151	1 4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/2013 9/24/2013					(\$993,058.50) \$3,209,702.21	819 \$551.5	(\$2,609,297.79)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/25/2013 10/29/2013					\$3,226,801.50 (\$64,365,04)	850 \$551.5			
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL	3/6/2009 8/25/2011	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89	Redeemed, in full; warrants not outstanding					
	IFIRST BUSEY CORPORATION	URBANA URBANA	IL IL	8/25/2011					\$100,000,000.00	\$1,000.0	10	\$63,677	0 573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA CA	4/10/2009	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00 \$4,693,275.61	Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION JEANG OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JEANG OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JEANG OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JEANG OF SOUTHERN CALIFORNIA, N.A.  FIRST BUSINESS BANK, NATIONAL ASSOCIATION JEANG OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/11/2009 12/19/2012		92,002,000.00			\$1,373,084.00	500 \$915.3	9 (\$126,916.00)	\$90,461	5 111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	1/11/2013					\$2,510,399.84 (\$33,333.33)	743 \$915.2	(\$232,600.16)		
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	7/14/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00	000 \$1,000.0	10		
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE	CA	8/24/2011	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00 \$11.956.712.44	Sold, in full; warrants not outstanding				\$599,042	0 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	4/3/2009 6/19/2012	Tricino dedictor warana	\$10,000,000.00	\$0.00 \$11,000,712.44	old, in tall, warrants not outstanding	\$10,082,565.38 (\$151,238.48) 10	958 \$920.1	1 (\$875,434.62)	\$266,041	
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	VA	2/6/2013	2 ( 12 ) (5 ) (11)			Redeemed, in full; warrants not outstanding					8 417,648
	FIRST CHOICE BANK		CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00 \$5,446,642.94	Redeemed, in full, warrants not outstanding				\$200,041	
	FIRST CHOICE BANK	CERRITOS CERRITOS	CA CA	9/24/2010		\$2,200,000.00 \$2,836,000.00			\$5,036,000,00	036 \$1.000.0	10		
	FIRST CHOICE BANK	CERRITOS CERRITOS SANDUSKY	CA CA CA	9/24/2010		\$2,200,000.00 \$2,836,000.00 \$23,184,000.00		Sold, in full; warrants not outstanding		036 \$1,000.0		\$110,000	
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP EIGST CITIZENS BANC CORP	CERRITOS CERRITOS SANDUSKY SANDUSKY	OH	12/22/2009 9/24/2010 1/23/2009 7/3/2012	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00 \$25,245,684.71	Sold, in full; warrants not outstanding		036 \$1,000.0 184 \$906.0			110
8,14,44	FIRST CHOICE BANK FIRST CITIZENS BANC CORP EIGST CITIZENS BANC CORP	CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY	OH OH OH	9/24/2010 9/24/2010 1/23/2009 7/3/2012 9/5/2012 3/20/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Evensied Warrants	\$23,184,000.00 \$4,500,000.00	\$0.00 \$25,245,684.71 \$0.00 \$5,339,487.75	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 23		(\$2,179,296.00)	\$110,000	110
8,14,44 12	FIRST CHOICE BANK FIRST CITIZENS BANK CORP FIRST COLEBROOK BANKOOPP, INC. FIRST COLEBROOK BANKOOPP, INC. FIRST COMMUNITY BANKSHARES INC. FIRST COMMUNITY BANKSHARES INC.	CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BLUEFIELD BLUEFIELD	OH OH OH NH NH VA	12/22/2009 9/24/2010 1/23/2009 7/3/2012 9/5/2012 3/20/2009 9/22/2011 11/21/2008	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$23,184,000.00	\$0.00 \$25,245,684.71 \$0.00 \$5,339,487.75	Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 23 \$4,500,000.00 4	\$906.0 \$1,000.0	(\$2,179,296.00)	\$110,000 \$563,174	110
8,14,44	FIRST CHOICE BANK FIRST CITIZENS BANK CORP FIRST COLEBROOK BANKOOPP, INC. FIRST COLEBROOK BANKOOPP, INC. FIRST COMMUNITY BANKSHARES INC. FIRST COMMUNITY BANKSHARES INC.	CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BLUEFIELD BLUEFIELD	OH OH OH NH NH VA	12/22/2009 9/24/2010 1/23/2009 7/3/2012 9/5/2012 3/20/2009 9/22/2011 11/21/2008 7/8/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00	\$0.00 \$25,245,684.71 \$0.00 \$5.339,487.75 \$0.00 \$42,839,002.78	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 23 \$4,500,000.00	184 \$906.0	(\$2,179,296.00)	\$110,000 \$563,174	0 110 0 469,312 0 225
8,14,44 12 8,72	FIRST CHOICE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CICIZENS BANC CORP, INC. FIRST CICIEBROK BANCORP, INC. FIRST COLBROKO BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK GOLEBROOK BLUEFIELD BLUEFIELD BLUEFIELD BLUEFIELD BLUEFIELD BLUEFIELD	OH OH NH NH VA VA VA KS KS	12/22/2009 9/24/2010 1/23/2009 7/3/2012 9/5/2012 3/20/2009 9/22/2011 11/21/2008 7/8/2009 11/22/2011 5/15/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$14,800,000.00	\$0.00 \$25,245,684.71 \$0.00 \$5,339,487.75 \$0.00 \$42,539,002.78 \$0.00 \$19,957,763.30	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 23 \$4,500,000.00 4 \$41,500,000.00 441	\$906.0 \$1,000.0	0 (\$2,179,296.00) 0 0	\$110,000 \$563,174 \$225,000	0 110 0 469,312 0 225 0 88,273
8,14,44 12 8,72	FIRST CHACKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES.	CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BLUEFIELD BLUEFIELD BLUEFIELD WICHITA WICHITA WICHITA	OH OH NH NH VA VA VA VA FS KS FL	12/22/2009 9/24/2010 1/23/2009 9/5/2012 3/20/2009 9/22/2011 11/21/2008 7/8/2009 11/22/2011 5/15/2009 7/16/2014	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,800,000.00 \$10,885,000.00	\$0.00 \$25,245,684.71 \$0.00 \$5,339,487.75 \$0.00 \$42,539,002.78 \$0.00 \$19,957,763.30	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding	\$21,004,704.00 (\$315,070,56) 23 \$4,500,000.00 4 \$41,500,000.00 441 \$14,800,000.00 144	184 \$906.0 500 \$1,000.0 500 \$1,000.0	0 (\$2,179,296.00)	\$110,000 \$563,174 \$225,000 \$30,600	0 110 0 469,312 0 225 0 88,273
8,14,44 12 8,72	FIRST CHACKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COLEBNOOK BANCEORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. FOURTY BANCSHARES, INC. FIRST COMMUNITY BANCSCOPPORATION OF AMERICA.	CERRITOS  SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY BUDENCK BUJEFIELD BUJEFIELD BUJEFIELD WICHITA WICHITA WICHITA PINELLAS PARK PINELLAS PARK I EXINGTON	OH OH OH NH NH VA VA VA KS KS FL FL SC	12/22/2009 9/24/2010 1/23/2009 7/3/2012 9/5/2012 3/20/2009 1/22/2011 11/21/2008 7/8/2009 7/16/2014 12/23/2008 5/31/2011	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$14,800,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,78 \$0.00 \$19,957,763,30 \$0.00 \$8,499,249,92	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 23 \$45,000,00,00 44 \$41,500,000,00 44 \$14,800,000,00 14 \$7,754,267,49 110	\$906.0 \$1,000.0 \$1,000.0 \$1,000.0 \$1,000.0	0 (\$2,179,296.00) 0 0 0 0 2 (\$2,930,732.52)	\$10,000 \$663,174 \$225,000 \$30,600 \$740,000	0 110 10 469,312 10 225 10 88,273 10 740
8,14,44 12 8,72	FIRST CHOICE BANK FIRST CITIZENS BANC CORP FIRST COLEBNOOK BANCEORP INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / FOURTY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / FOURTY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / FOURTY BANCSHARES, INC. FIRST COMMUNITY BANC COPPORATION OF AMERICA FIRST COMMUNITY ORDORORATION FIRST COMMUNITY CORPORATION	CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BLUFFIELD BLUFFIELD BLUFFIELD WICHTA PINELLAS PARK LEXINGTON LEXINGTON LEXINGTON	OH OH OH NH NH VA VA VA KS KS FL FL SC	12/22/2009 9/24/2010 1/23/2009 7/3/2012 9/5/2012 3/20/2009 9/22/2011 11/21/2008 7/8/2009 7/16/2014 12/23/2001 11/21/2008 5/31/2011 11/21/2008 1/1/2012	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00  \$4,500.000.00  \$41,500.000.00  \$14,800,000.00  \$10,885,000.00  \$11,350,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,78 \$0.00 \$19,567,763,30 \$0.00 \$3,489,249,92 \$0.00 \$13,425,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 23 \$4,500,000.00 4 \$41,500,000.00 44 \$14,800,000.00 14 \$7,754,267.48 10	\$906.0 \$1,000.0 \$1,000.0 \$1,000.0 \$1,000.0	0 (\$2,179,296.00) 0 0 0 2 (\$2,930,732.52)	\$110,000 \$563,174 \$225,000 \$30,600	0 110 10 469,312 10 225 10 88,273 10 740
8	FIRST CHOICE BANK COPP FIRST CITIZENS BANC COPP FIRST CITIZENS BANC COPP FIRST CITIZENS BANC COPP FIRST CITIZENS BANC COPP FIRST COLEBROOK BANCORP INC. FIRST COLEBROOK BANCORP INC. FIRST COMMINITY BANCSHARES INC. FIRST COMMINITY DEANS COPPORATION OF AMERICA FIRST COMMINITY DEANS COPPORATION FIRST COMMINITY OF DEPORATION FIRST COMMINITY OF OPPORATION FIRST COMMINITY OF OPPORATION FIRST COMMINITY FORMINICAL PARTIERS INC. FIRST COMMINITY FORMINICAL PARTIERS INC.	CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK COLEBROOK BULFFIELD BULFFIELD BULFFIELD BULFFIELD LENGTON COLEBROOK LENGTON COLEBROOK LENGTON LENGTON LENGTON LENGTON LENGTON LENGTON LENGTON LENGTON	OH OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL	12/22/2009 9/24/2010 1/23/2009 7/3/2012 3/20/2009 9/22/2011 11/21/2008 7/8/2009 7/8/2009 7/8/2009 7/8/2009 7/8/2009 7/8/2011 11/21/2008 5/31/2011 11/21/2008 8/29/2012 11/1/2012 12/1/1/2009 8/8/2012	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,800,000.00 \$10,885,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,78 \$0.00 \$19,567,763,30 \$0.00 \$3,489,249,92 \$0.00 \$13,425,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 23 \$45,000,00,00 44 \$41,500,000,00 44 \$14,800,000,00 14 \$7,754,267,49 110	\$906.0 \$1,000.0 \$1,000.0 \$1,000.0 \$1,000.0	0 (\$2,179,296.00) 0 0 0 0 2 (\$2,930,732.52)	\$110,000 \$663,174 \$225,000 \$30,600 \$740,000	00 110 10 469.312 10 225 10 88.273 10 740 10 195.915 18 108
8	FIRST CHOICE BANK COPP FIRST CITIZENS BANC COPP FIRST CITIZENS BANC COPP FIRST CITIZENS BANC COPP FIRST CITIZENS BANC COPP FIRST COLEBROOK BANCORP INC. FIRST COLEBROOK BANCORP INC. FIRST COMMINITY BANCSHARES INC. FIRST COMMINITY DEANS COPPORTION OF AMERICA FIRST COMMINITY DEANS COPPORTION OF AMERICA FIRST COMMINITY COPPORTION FIRST COMMINITY COPPORTION FIRST COMMINITY PRANCSHARES INC. FIRST COMMINITY FRANCSHARES INC. FIRST COMMINITY FRANCSHAP FRIESS INC.	CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BULFFIELD BULFFIELD BULFFIELD BULFFIELD BULFFIELD EUFFIELD EUFFI	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 1/23/2009 1/23/2009 1/23/2009 1/23/2009 1/23/2019 1/23/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00  \$4,500.000.00  \$41,500.000.00  \$14,800,000.00  \$10,885,000.00  \$11,350,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,78 \$0.00 \$19,567,763,30 \$0.00 \$3,489,249,92 \$0.00 \$13,425,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 23 \$4,500,000.00 41 \$41,500,000.00 41 \$14,800,000.00 14 \$7,544,267,48 15 \$11,155,120.50 (\$167,328.81) 11	\$906.0 \$1,000.0 \$1,000.0 \$1,000.0 \$1,000.0	0 (\$2,179,295,00) 0 0 0 0 7 (\$2,590,732,52) 3 (\$194,879,50)	\$110,000 \$563,174 \$225,000 \$30,600 \$740,000	00 110 10 469.312 10 225 10 88.273 10 740 10 195.915 18 108
8	FIRST CHOICE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY FANN CORPORATION OF AMERICA FIRST COMMUNITY FANN CORPORATION OF AMERICA FIRST COMMUNITY FANN CORPORATION FARE FIRST COMMUNITY FANN CALL PARTNERS INC.	CERRITOS CERRITOS SANDUSKY SAN	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 1/23/2009 1/23/2009 1/23/2009 1/23/2019 1/23/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00  \$4,500.000.00  \$41,500.000.00  \$14,800,000.00  \$10,885,000.00  \$11,350,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,78 \$0.00 \$19,567,763,30 \$0.00 \$3,489,249,92 \$0.00 \$13,425,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 23 \$4,500,000.00 41 \$41,500,000.00 41 \$14,800,000.00 14 \$7,544,267,48 15 \$11,155,120.50 (\$167,328.81) 11	184 \$906.0 \$1,000.0 \$1,000.0 \$1,000.0 \$1,000.0 \$350 \$982.0	0 (\$2,179,295,00) 0 0 0 0 7 (\$2,590,732,52) 3 (\$194,879,50)	\$110,000 \$663,174 \$225,000 \$30,600 \$740,000	00 110 10 469.312 10 225 10 88.273 10 740 10 195.915 18 108
8	FIRST CHOICE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY FANN CORPORATION OF AMERICA FIRST COMMUNITY FANN CORPORATION OF AMERICA FIRST COMMUNITY FANN CORPORATION FARE FIRST COMMUNITY FANN CALL PARTNERS INC.	CERRITOS CERRITOS SANDUSKY SAN	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 1/23/2009 1/23/2009 1/23/2009 1/23/2019 1/23/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00  \$4,500.000.00  \$41,500.000.00  \$14,800,000.00  \$10,885,000.00  \$11,350,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,78 \$0.00 \$19,567,763,30 \$0.00 \$3,489,249,92 \$0.00 \$13,425,979,36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 22  \$4,500,000.00 4  \$11,500,000.00 441  \$14,800,000.00 144  \$11,150,120.50 (\$167,326.81) 111  \$11,150,120.50 (\$167,326.81) 111	184 \$906.0 \$1,000.0 \$1,000.0 \$1,000.0 \$1,000.0 \$350 \$982.0	0 (\$2,179,295,00) 0 0 0 0 0 7 2 (\$2,590,732,52) 3 (\$194,879,50) 0 (\$173,750,00) 0 (\$173,750,00)	\$110,000 \$663,174 \$225,000 \$30,600 \$740,000	00 110 10 469.312 10 225 10 88.273 10 740 10 195.915 18 108
8	FIRST CHURCH BANK COPP FIRST CHURCHS BANK COPP FIRST CHURCHS BANK COPP FIRST CHURCHS BANK COPP FIRST CHURCHS BANK COPP FIRST COMMANTY BANKSHARES INC. FEOTITY BANKSHARES, INC. FIRST COMMANTY BANK COPPORATION OF AMERICA FIRST COMMANTY BANK COPPORATION OF AMERICA FIRST COMMANTY CORPORATION FIRST COMMANTY PRANKCLE PROPERTION OF AMERICA FIRST COMMANTY PRANKCLE PARTNERS, INC. FIRST COMMANTY FIRANCIAL PARTNERS, INC.	CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BULFFIELD SUMMER LENINGTON LOUIET JOUIET JOUIET	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 1/23/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00  \$4,500.000.00  \$41,500.000.00  \$14,800,000.00  \$10,885,000.00  \$11,350,000.00	\$0.00 \$25,245,684.71 \$0.00 \$5,339,467.75 \$0.00 \$42,839,002.75 \$0.00 \$13,957,763.30 \$0.00 \$13,425,979.36 \$0.00 \$113,425,979.36	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004.704.00 (\$315,070.56) 23 \$44,000,000.00 4 \$11,500,000.00 14 \$14,000,000.00 14 \$37,754,207.48 16 \$11,155,120.50 (\$167,326.81) 11 \$310,500,000.00 (\$143,550.00) 6 \$300,777,660.00 11	\$906.0 \$1,000.0 \$1,00	0 (\$2.179.296.00) 0 0 0 0 0 7 (\$2.390,732.52) 3 (\$194.879.50) 0 (\$173.750.00) 0 (\$173.750.00) 0 (\$5.249.000) 0 (\$5.248.000)	\$110,000 \$663,174 \$225,000 \$30,600 \$740,000	00 110 10 469.312 10 225 10 88.273 10 740 10 195.915 18 108
8	FIRST CHUCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COLLEBROX BANC CORP FIRST COLLEBROX BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY FANC CORPORATION FOR AMERICA FIRST COMMUNITY FANC CORPORATION FOR AMERICA FIRST COMMUNITY FANC CORPORATION FOR AMERICA FIRST COMMUNITY FANC FANC FOR	CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BULFFIELD BULFFIELD BULFFIELD BULFFIELD BULFFIELD SUMPHELD SUMPH	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 1/2/22/2009 1/2/2/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$23,184,000.00 \$44,500,000.00 \$41,500,000.00 \$114,800,000.00 \$116,800,000.00 \$11,350,000.00 \$12,000,000.00 \$13,350,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,487,75 \$0.00 \$42,839,002,78 \$0.00 \$19,957,763,30 \$0.00 \$13,425,979,36 \$0.00 \$13,252,479,06	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 22  \$4,500,000.00 4  \$11,500,000.00 441  \$14,800,000.00 144  \$11,150,120.50 (\$167,326.81) 111  \$11,150,120.50 (\$167,326.81) 111	184 \$906.0 \$1,000.6 \$1,0	0 (\$2.179,296,00) 0 0 0 0 2 (\$2.390,732,52) 3 (\$194,879,50) 0 (\$173,750,00) 0 (\$172,850,00) 0 (\$15,863,810,00)	\$110,000 \$663,174 \$225,000 \$30,600 \$740,000	100 1100 1100 469.312 100 469.312 100 225 100 88.273 100 7440 100 195.915 100 195.915 100 320
8	FIRST CHOICE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMANTY BANCSHARES INC. FIRST COMMANTY DANCSHARES INC. FIRST COMMANTY DANCSHARES INC. FIRST COMMANTY CORPORATION FIRST COMMANTY CORPORATION FIRST COMMANTY FORMACIAL PARTNERS, INC. FIRST COMMANTY FORMACIAL PARTNERS, INC. FIRST COMMANTY FIRANCIAL PARTNERS, INC. FIRST COMMANT FIRANCIAL PARTNERS, INC. FIRST COMMANT FIRANCIAL PARTNERS, INC. FIRST COMMANT FIRANCIAL PARTNERS, INC.	CERRITOS CÉRRITOS SANDUSEV SANDUSEV SANDUSEV CERRITOS SANDUSEV COLEBROOK COLEBROOK COLEBROOK BULFFIELD WICHTA WICHTA WICHTA WICHTA WICHTA LENNSTON JOUET JOU	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 1/2/22/2009 1/2/22/2009 1/2/22/2009 1/2/22/2009 1/2/22/2009 1/2/22/2001 1/2/2/2001 1/2/2/2001 1/2/2/2001 1/2/2/2001 1/2/2/2001 1/2/2/2001 1/2/2/2001 1/2/2/2001 1/2/2/2001 1/2/2/2001 1/2/2/2002 1/2/2	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Stock w/ Warrants  Stock w/ Warrants  Stock w/ Warrants	\$23,184,000.00 \$44,500,000.00 \$41,500,000.00 \$14,800,000.00 \$10,665,000.00 \$11,350,000.00 \$22,000,000.00	\$0.00 \$25,245,684.71 \$0.00 \$5,339,467.75 \$0.00 \$42,839,002.75 \$0.00 \$13,957,763.30 \$0.00 \$13,425,979.36 \$0.00 \$113,425,979.36	Sold, in full, warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 23 \$4,500,000.00 (\$315,070.56) 25 \$41,500,000.00 44 \$14,800,000.00 14 \$14,800,000.00 15 \$17,754,287.48 15 \$11,155,120.50 (\$167,326.81) 11 \$13,754,287.48 15 \$11,755,120.50 (\$167,326.81) 11	184 \$906.05 500 \$1,000.05 500 \$1,000.05 500 \$1,000.05 500 \$1,000.05 500 \$1,000.05 500 \$725.55 500 \$982.4 500.0 \$852.2 500	0 (\$2.170,296.00) 0 0 0 0 0 0 0 0 0 0 0 (\$2.300,732.52) 3 (\$194.879.50) 0 (\$173,780.00) 0 (\$1382.410.00) 0 (\$5.246.340.00)	\$110,000 \$563,174 \$255,000 \$30,600 \$30,600 \$740,000 \$297,000 \$307,072 \$440,002 \$209,663	10 110 110 100 469.312 100 225 100 88.273 100 740 100 195.915 100 195.915 100 320 100 100 100 100 100 100 100 100 100 1
8	FIRST CHUCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COLLEBROX BANC CORP FIRST COLLEBROX BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY FANC CORPORATION FOR AMERICA FIRST COMMUNITY FANC CORPORATION FOR AMERICA FIRST COMMUNITY FANC CORPORATION FOR AMERICA FIRST COMMUNITY FANC FANC FOR	CERRITOS  CERRITOS  SANDUSEY  SANDUSEY  SANDUSEY  SANDUSEY  SANDUSEY  COLEBROOK  COLEBROOK  COLEBROOK  BULFFELD  BOLFFELD  BULFFELD  BUL	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 1/24/2010 1/23/2009 1/23/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Stock w/ Warrants  Stock w/ Warrants  Stock w/ Warrants	\$23,184,000.00 \$44,500,000.00 \$41,500,000.00 \$114,800,000.00 \$116,800,000.00 \$11,350,000.00 \$12,000,000.00 \$13,350,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,487,75 \$0.00 \$42,839,002,78 \$0.00 \$19,957,763,30 \$0.00 \$13,425,979,36 \$0.00 \$13,252,479,06	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 22 \$4,500,000.00 4 \$41,500,000.00 4 \$11,800,000.00 14 \$11,400,000.00 14 \$17,754,267.48 11 \$11,155,120.50 (\$167,326.81) 11 \$3326,250.00 4 \$3361,980.00 4 \$10,977,660.00 (\$143,550.00) 15 \$35,616,420.00 (\$534,276.30) 33 \$7,500,000.00 7,500	194 \$506.00 \$1,000.00 \$1,0	0 (\$2,170,296,00) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$110,000 \$110,000 \$663,174 \$225,000 \$30,600 \$30,600 \$740,000 \$297,500 \$40,002 \$40,002 \$40,002 \$40,002 \$40,002 \$576,000	10 110 110 100 469.312 100 225 100 88.273 100 740 100 195.915 18 100 320 100 375.000 100 550.595 100 375.000 100 375.000 100 100 375.000 100 100 100 100 100 100 100 100 100
8	FIRST CHUCKE BANK CORP FIRST CHUCKENS BANK CORP FIRST CHUCKENS BANK CORP FIRST CHUCKENS BANK CORP FIRST CHUCKENS BANK CORP FIRST COMMANTY BANKSHARES INC. FIRST COMMANTY BANKSHARES, INC. FEORTY BANKSHARES, INC. FIRST COMMANTY BANK CORPORATION OF AMERICA. FIRST COMMANTY BANK CORPORATION OF AMERICA. FIRST COMMANTY FRANK CORPORATION FOR AMERICA. FIRST COMMANTY FRANKSHARES, INC. FIRST COMMANTSHARES, INC. FIRST	CERRITOS  CERRITOS  SANDUSKY  SANDUSKY  SANDUSKY  SANDUSKY  SANDUSKY  COLEBROOK  COLEBROOK  COLEBROOK  BULFFIELD  BULFFIELD  BULFFIELD  BULFFIELD  BULFFIELD  BULFFIELD  BULFFIELD  JOUET  JOUE	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 9/24/2010 1/23/2009 1/23/2009 1/23/2009 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010 1/23/2009 9/22/2011 1/1/21/2008 1/20/2009 1/2/2011 1/2/1/2008 1/2/2008 1	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Stock w/ Warrants  Stock w/ Warrants  Stock w/ Warrants	\$23,164,000.00  \$41,500,000.00  \$41,500,000.00  \$14,500,000.00  \$14,500,000.00  \$11,500,000.00  \$11,300,000.00  \$22,000,000.00  \$37,000,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,78 \$0.00 \$19,957,763,30 \$0.00 \$19,957,763,30 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$18,252,479,06	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$21,004,704,00 (\$315,070.56) 23 \$44,500,000.00 4 \$11,500,000.00 44 \$11,400,000.00 14 \$37,754,267.48 11 \$11,155,120.50 (\$167,326.81) 11 \$3305,000.00 (\$143,550.00 45) \$3305,000.00 (\$143,550.00 35) \$7,500,000.00 7,500 \$5,000,000 0 7,500	194 \$906.00 \$1,000.00 \$1,0	0 (\$2,179,296,00) 0 0 0 0 0 7 (\$2,990,732,52) 3 (\$194,879,50) 0 (\$173,750,00) 0 (\$1524,910,00) 0 (\$1524,90,00)	\$110,000 \$563,174 \$255,000 \$30,600 \$30,600 \$740,000 \$297,000 \$307,072 \$440,002 \$209,663	10 110 110 100 469.312 100 225 100 88.273 100 740 100 195.915 18 100 320 100 375.000 100 550.595 100 375.000 100 375.000 100 100 375.000 100 100 100 100 100 100 100 100 100
11,15,36 8,11,14	FIRST CHOCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMON FOR SANCSHARES INC.	CERRITOS CERRITOS SANDUSEY SANDUSEY SANDUSEY COLEBROOK COLEBROOK BULFFIELD WCHTA WCH	OH OH OH NH NH VA VA VA KS KS FL FL SC SC SC IL IL IL	12/22/2009 1/23/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$41,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,865,000.00 \$11,350,000.00 \$12,000,000.00 \$22,000,000.00 \$37,500,000.00 \$5,7500,000.00 \$5,000,000.00 \$16,500,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,487,75 \$0.00 \$42,839,002,78 \$0.00 \$19,967,763,30 \$0.00 \$19,967,763,30 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$18,252,479,06 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$56,674,313,00 \$0.00 \$6,674,313,00	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$21,004,704,00 (\$315,070,56) 23 \$44,500,000,00 (\$315,070,56) 23 \$41,500,000,00 (41 \$14,800,000,00 (41 \$71,764,267,48 (16) \$71,754,267,48 (16) \$711,155,120,50 (\$167,328,81) 11 \$3328,250,00 (\$187,328,81) (\$11 \$3328,250,00 (\$	194 \$906.00 \$1,000.00	0 (\$2,179,295,00) 0 0 0 0 0 0 7 2 (\$2,990,732,52) 3 (\$194,879,50) 0 (\$177,750,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00)	\$110,000 \$110,000 \$663,174 \$225,000 \$30,600 \$30,600 \$740,000 \$297,500 \$40,002 \$40,002 \$40,002 \$40,002 \$40,002 \$576,000	10 110 110 100 469.312 100 225 100 88.273 100 740 100 195.915 18 100 320 100 375.000 100 550.595 100 375.000 100 375.000 100 100 375.000 100 100 100 100 100 100 100 100 100
11,15,36 8,11,14	FIRST CHUZENS BANC CORP FIRST CHUZENS BANC CORP FIRST CHUZENS BANC CORP FIRST CHUZENS BANC CORP FIRST COMMANTY PANCSHARES INC. FIRST COMMANTY BANCSHARES INC. FIRST COMMANTY BANCSHARES, INC. FEORITY BANCSHARES, INC. FIRST COMMANTY BANCSHARES, INC. FEORITY BANCSHARES, INC. FIRST COMMANTY BANC CORPORATION OF AMERICA. FIRST COMMANTY BANC CORPORATION OF AMERICA. FIRST COMMANTY FORM CORPORATION OF AMERICA. FIRST COMMANTY FORMACIA, PARTNERS, INC. FIRST COMMAND FORMACIA, PARTNERS, INC. FIRST FORMACIA, CORP. FIRST COMMAND FORMACIA, PARTNERS, INC. FIRST FORMACIA, CORP. FIRST FORM	CERRITOS  CERRITOS  SANDUSEV  SANDUS	OH O	12/22/2009 9/24/2010 1/23/2009 1/23/2009 1/23/2009 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010 9/24/2010 1/23/	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$44,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,850,000.00 \$11,350,000.00 \$11,350,000.00 \$17,500,000.00 \$17,000,000.00 \$17,500,000.00 \$17,500,000.00 \$17,500,000.00 \$17,500,000.00 \$17,500,000.00 \$18,500,000.00 \$18,500,000.00 \$18,500,000.00	\$0.00 \$25,245,684,71 \$0.00 \$42,830,027,75 \$0.00 \$42,830,027,76 \$0.00 \$13,957,783,30 \$0.00 \$13,957,783,30 \$0.00 \$513,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$53,610,300,32 \$0.00 \$53,610,300,32 \$0.00 \$6,074,313,00 \$0.00 \$6,074,313,00 \$0.00 \$6,074,313,00 \$0.00 \$6,074,313,00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$21,004,704,00 (\$315,070,56) 23 \$44,500,000,00 441 \$14,800,000,00 144 \$7,764,267,46 156 \$11,155,120,50 (\$167,328,81) 11 \$3328,250,00 4510,000,00 146 \$3305,960,00 4510,977,660,00 (\$143,550,00) \$35,518,420,00 (\$534,276,30) 37 \$7,500,000,00 156 \$5,000,000,00 166	194 \$906.00 \$1,000.00 \$1,0	0 (\$2,179,295,00) 0 0 0 0 0 0 7 2 (\$2,990,732,52) 3 (\$194,879,50) 0 (\$177,750,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00) 0 (\$1,824,910,00)	\$110,000 \$100,000 \$663,174 \$225,000 \$30,600 \$30,600 \$740,000 \$297,500 \$40,000 \$10,700,700 \$40,000 \$11,979,295 \$311,979,295 \$375,000 \$250,000	10 110 110 100 469.312 100 225 100 88.273 100 740 100 195.915 100 195.915 100 100 550.595 100 375.000 100 250 100 1100 1100 1100 1100 1100
11,15,36 8,11,14	FIRST CHUCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMENT PANCED, PARCE FIRST COMMENT PANCED, PARCED, PARCED FIRST COMMENT PANCED, PARCED, PARCED FIRST COMMENT PANCED, PARTNERS, INC. FIRST COMMENT PRANCED, PARTNERS, INC. FIRST COMMENTY PRANCED, PARTNERS, INC. FIRST FEBRACE, PANCED, CORP. FIRST FEBRACE, PANCED, CORP. FIRST FEBRACE, BANCSHARES OF ARKANSAS, INC. FIRST FEBRACE, BANCSHARES, INC.	CERRITOS  CERRITOS  SANDUSKY  SANDUSKY  SANDUSKY  SANDUSKY  SANDUSKY  SANDUSKY  COLEBROOK  COLEBROOK  COLEBROOK  BULFFIELD  BULFFIELD  BULFFIELD  BULFFIELD  BULFFIELD  BULFFIELD  SULFFIELD  SULFFIELD  SULFFIELD  SULFFIELD  DUFT  JOUET  JOUE	OH O	12/22/2009 9/24/2010 1/23/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Stock w/ Warrants	\$23,184,000.00 \$41,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,865,000.00 \$11,350,000.00 \$12,000,000.00 \$22,000,000.00 \$37,500,000.00 \$5,7500,000.00 \$5,000,000.00 \$16,500,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,487,75 \$0.00 \$42,839,002,78 \$0.00 \$19,967,763,30 \$0.00 \$19,967,763,30 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$18,252,479,06 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$56,674,313,00 \$0.00 \$6,674,313,00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 22 \$4,500,000.00 4 \$41,500,000.00 4 \$11,800,000.00 14 \$11,450,000.00 15 \$11,155,120.50 (\$167,326.81) 11 \$11,155,120.50 (\$167,326.81) 11 \$3326,250.00 4 \$10,977,660.00 15 \$35,615,420.00 (\$534,3550.00) 15 \$7,500,000.00 7,500 \$5,000,000.00 15 \$6,000,000.00 16	184 \$906.00 \$1,000.00 \$1,0	0 (\$2,179,296,00) 0 0 0 0 0 0 0 0 (\$1,279,296,00) 0 (\$1,289,732,52) 0 (\$1,94,879,50) 0 (\$1,524,910,00) 0 (\$1,524,910,00) 0 (\$1,524,910,00) 0 (\$1,524,910,00) 0 (\$1,524,910,00) 0 (\$1,524,910,00) 0 (\$1,524,910,00) 0 (\$1,524,910,00) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$110,000 \$100,000 \$5063,174 \$225,000 \$30,000 \$30,000 \$740,000 \$297,500 \$207,500 \$40,002 \$40,002 \$40,002 \$576,000 \$575,000 \$575,000	10 110 110 110 110 110 110 110 110 110
11,15,36 8,11,14	FIRST CHUCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMENT PARCEL PROPER INC. FIRST COMMENT PARCEL PARCEL PARCEL PROPERTIES INC. FIRST COMMENT PARCEL PARCE	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY COLEBROOK COLEBROOK COLEBROOK COLEBROOK BULFFIELD WOCHTA WOCHTA WOCHTA WOCHTA LEINGTON DUET JOUET J	OH O	12/22/2009 9/24/2010 1/23/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Stock w/ Warrants	\$23,184,000.00 \$44,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,850,000.00 \$11,350,000.00 \$11,350,000.00 \$17,500,000.00 \$17,000,000.00 \$17,500,000.00 \$17,500,000.00 \$17,500,000.00 \$17,500,000.00 \$17,500,000.00 \$18,500,000.00 \$18,500,000.00 \$18,500,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,78 \$0.00 \$19,957,763,30 \$0.00 \$19,957,763,30 \$0.00 \$13,425,979,36 \$0.00 \$13,425,979,36 \$0.00 \$18,252,479,06 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$85,514,738,21 \$0.00 \$6,674,313,00 \$0.00 \$87,944,066,10 \$0.00 \$45,63,280,34	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 23 \$44,500,000.00 44 \$14,600,000.00 44 \$14,600,000.00 14 \$17,754,267,48 15 \$11,155,120.50 (\$167,328.81) 11 \$311,155,120.50 (\$167,328.81) 11 \$3326,250.00 46 \$3361,000.00 15 \$35,561,8420.00 (\$534,276.30) 32 \$7,500,000.00 7,500 \$50,000,000.00 15 \$80,000,000.00 16 \$80,000,000.00 86	184 \$506.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000	0 (\$2,179,295,00) 0 (\$2,179,295,00) 0 (\$10,000,000,00) 0 (\$173,750,00) 0 (\$173,750,00) 0 (\$13,264,910,00) 0 (\$13,264,910,00) 0 (\$13,264,910,00) 0 (\$13,264,910,00) 0 (\$1,264,910,00) 0 (\$1,264,910,00) 0 (\$1,264,910,00)	\$110,000 \$100,000 \$663,174 \$225,000 \$30,600 \$30,600 \$740,000 \$297,500 \$40,000 \$10,700,700 \$40,000 \$11,979,295 \$311,979,295 \$375,000 \$250,000	10 110 10 469.312 10 225 10 88.273 10 740 10 195.915 10 195.915 10 375.000 10 550.595 10 375.000 10 250
11,15,36 8,11,14	FIRST CHOCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMONTY BANCSHARES INC. FIRST COMMONTY BANC CORPORATION OF AMERICA. FIRST COMMONTY CORPORATION FIRST COMMONTY CORPORATION FIRST COMMONTY FOR CORPORATION FOR AMERICA. FIRST COMMONTY FOR	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY COLEBROOK COLEBROOK COLEBROOK COLEBROOK BULFFIELD WOCHTA WOCHTA WOCHTA WOCHTA LEINGTON DUET JOUET J	OH O	12/22/2009 9/24/2010 1/23/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Subcordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subcordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subcordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subcordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$44,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,800,000.00 \$11,050,000.00 \$11,050,000.00 \$11,500,000.00 \$22,000,000.00 \$37,000,000.00 \$5,000,000.00 \$5,000,000.00 \$80,000.00 \$3,756,000.00 \$3,756,000.00	\$0.00 \$55,339,467,75 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,75 \$0.00 \$42,839,002,75 \$0.00 \$13,957,763,30 \$0.00 \$513,425,979,36 \$0.00 \$513,425,979,36 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$50,74,315,00 \$0.00 \$50,74,40,661 \$0.00 \$565,260,344	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$21,004,704,00 (\$315,070.56) 22 \$4,500,000.00 4 \$41,500,000.00 4 \$11,800,000.00 14 \$11,450,000.00 15 \$11,155,120.50 (\$167,326.81) 11 \$11,155,120.50 (\$167,326.81) 11 \$3326,250.00 4 \$10,977,660.00 15 \$35,615,420.00 (\$534,3550.00) 15 \$7,500,000.00 7,500 \$5,000,000.00 15 \$6,000,000.00 16	184 \$506.00 \$1,000.00 \$1,0	0 (\$2,179,296,00) 0 (\$2,179,296,00) 0 (\$1,279,296,00) 0 (\$13,750,00) 0 (\$13,750,00) 0 (\$1,26,910,00) 0 (\$1,26,910,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00)	\$110,000 \$100,000 \$5063,174 \$225,000 \$30,000 \$30,000 \$740,000 \$297,500 \$207,500 \$40,002 \$40,002 \$40,002 \$576,000 \$575,000 \$575,000	10 110 110 100 469.312 100 225 100 88.273 100 740 100 195.915 100 195.915 100 550.595 100 375.000 100 250 113.000 113.000 113.000 1100 113.000 1100 11
11,15,36 8,11,14	FIRST CHUCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMENT PANCEL PARTNERS INC. FIRST COMMENT PRANCEL PARTNERS INC. FIRST FORMER PANCEL CORP. FIRST FORMER PANCEL PANCEL PARCEL PARCEL PANCEL FIRST FORMER PANCEL PARCEL PARCEL PARCEL FIRST FORMER PANCEL PANCEL PARCEL PARCEL FIRST FORMER PANCEL FIRST FORMER PANCEL PARCEL PARCEL FIRST FORMER PANCEL PARCEL P	CERRITOS  CERRITOS  SANDUSKY  SANDUSKY  SANDUSKY  SANDUSKY  SANDUSKY  COLEBROOK  COLEBROOK  COLEBROOK  COLEBROOK  BUJEFIELD  PRELLAS PARK  LENINGTON  LENINGTON  JOUET	OH O	1922/2009 1222/2	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$41,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,800,000.00 \$11,300,000.00 \$12,000,000.00 \$22,000,000.00 \$37,000,000.00 \$5,000,000.00 \$6,000,000.00 \$80,000,000.00	\$0.00 \$55,339,467,75 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,75 \$0.00 \$42,839,002,75 \$0.00 \$13,957,763,30 \$0.00 \$513,425,979,36 \$0.00 \$513,425,979,36 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$50,74,315,00 \$0.00 \$50,74,40,661 \$0.00 \$565,260,344	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Rode, in full; warrants not outstanding  Rodeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 22  \$4,500,000.00 4  \$14,500,000.00 4  \$14,800,000.00 14  \$14,800,000.00 14  \$11,155,120.50 (\$167,328.81) 11  \$11,155,120.50 (\$167,328.81) 11  \$3326,250.00 (\$167,328.81) 31  \$336,250,000.00 (\$343,550.00) 15  \$35,618,420.00 (\$534,276.30) 33  \$7,500,000.00 15  \$5,000,000.0	184 \$506.60 \$1,000.00 \$1,0	0 (\$2,179,296,00) 0 0 0 0 0 0 0 0 (\$1,279,296,00) 0 (\$1,289,732,52) 0 (\$1,94,879,50) 0 (\$1,624,910,00) 0 (\$1,624,910,00) 0 (\$1,624,910,00) 0 (\$1,381,580,00) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$110,000 \$110,000 \$100,000 \$225,000 \$30,000 \$3740,000 \$297,500 \$297,500 \$311,979,295 \$311,979,295 \$250,000 \$250,000	10 110 110 100 469.312 100 225 100 88.273 100 740 100 195.915 100 195.915 100 550.595 100 375.000 100 250 113.000 113.000 113.000 1100 113.000 1100 11
11.15.36 8.11.14 12.16 15.17.44	FIRST CHOICE BANK CORP FIRST CITIZENS BANC CORP FIRST COMMANTY BANCSHARES INC. FIRST COMMANTY DANC CORPORATION OF AMERICA. FIRST COMMANTY CORPORATION FIRST COMMANTY CORPORATION FIRST COMMANTY FOR CORPORATION FOR AMERICA. FIRST COMMANTY FOR	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY COLEBROOK COLEBROOK COLEBROOK COLEBROOK BULFFIELD WOCHTA WOCHTA WOCHTA WOCHTA LEINGTON DUET JOUET J	OH   OH   OH   OH   OH   OH   OH   OH	1222/2009 1 1 1 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$44,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,800,000.00 \$11,050,000.00 \$11,050,000.00 \$11,500,000.00 \$22,000,000.00 \$37,000,000.00 \$5,000,000.00 \$5,000,000.00 \$80,000.00 \$3,756,000.00 \$3,756,000.00	\$0.00 \$55,339,467,75 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,75 \$0.00 \$42,839,002,75 \$0.00 \$13,957,763,30 \$0.00 \$513,425,979,36 \$0.00 \$513,425,979,36 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$53,610,300,92 \$0.00 \$50,74,315,00 \$0.00 \$50,74,40,661 \$0.00 \$565,260,344	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$21,004,704,00 (\$315,070.56) 23 \$44,500,000.00 44 \$14,600,000.00 44 \$14,600,000.00 14 \$17,754,267,48 15 \$11,155,120.50 (\$167,328.81) 11 \$311,155,120.50 (\$167,328.81) 11 \$3326,250.00 46 \$3361,000.00 15 \$35,561,8420.00 (\$534,276.30) 32 \$7,500,000.00 7,500 \$50,000,000.00 15 \$80,000,000.00 16 \$80,000,000.00 86	184 \$906.00 \$1,000.00 \$1,0	0 (\$2.170,296,00) 0 0 0 0 0 0 0 0 (\$1,270,296,00) 0 (\$1,270,296,00) 0 (\$1,270,296,00) 0 (\$1,270,296,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 0 (\$1,381,580,00) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$110,000 \$110,000 \$563,174 \$225,000 \$30,000 \$3740,000 \$3740,000 \$297,500 \$770,727 \$440,022 \$209,563 \$11,979,295 \$375,000 \$256,000 \$256,000	10 110 110 110 110 110 110 110 110 110
11,15,36 8,11,14 12,16 15,17,44	FIRST CHUCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMANTY BANCSHARES INC. FIRST COMMANTY FANC CORPORATION OF AMERICA FIRST COMMANTY FANC CORPORATION FARENCE FIRST COMMANTY FANC CORPORATION FARENCE FIRST COMMANTY FIRST COMMANTY FIRST FARENCE FIRST COMMANTY FIRST FARENCE FARENCE FIRST FARENCE FARENCE FARENCE FARENCE FIRST COMMANTY FIRST FARENCE FARENCE FIRST COMMANTY FIRST FARENCE FARENCE FIRST FARENCE FARENCE FARENCE FARENCE FARENCE FIRST FARENCE FA	CERRITOS  CERRITOS  SANDUSKY  SANDUSKY  SANDUSKY  COLEBROOK  COLEBROOK  COLEBROOK  BULFFIELD  WCHTA	OH   OH   OH   OH   OH   OH   OH   OH	1922/2019 1422/2	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000.00 \$44,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,800,000.00 \$11,050,000.00 \$11,050,000.00 \$11,500,000.00 \$22,000,000.00 \$37,000,000.00 \$5,000,000.00 \$5,000,000.00 \$80,000.00 \$3,756,000.00 \$3,756,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$542,839,002,78 \$0.00 \$19,967,763,30 \$0.00 \$19,967,763,30 \$0.00 \$81,492,249,92 \$0.00 \$13,425,979,36 \$0.00 \$13,252,479,06 \$0.00 \$53,610,300,92 \$0.00 \$553,610,300,92 \$0.00 \$6,570,625,00 \$0.00 \$6,570,625,00 \$0.00 \$6,570,625,00 \$0.00 \$4,563,260,34 \$0.00 \$6,441,972,19 \$0.00 \$50,441,972,19	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$21,004,704.00 (\$315,070.56) 2:  \$44,500,000.00 4  \$41,500,000.00 4  \$14,800,000.00 14  \$14,800,000.00 15  \$7,754,267.49 15  \$11,155,120.50 (\$167,326.81) 11  \$11,155,120.50 (\$167,326.81) 11  \$3326,250.00 4  \$3306,1980.00 15  \$336,1980.00 (\$343,550.00) 15  \$35,619,402.00 (\$534,276.30) 33  \$7,500,000.00 15  \$5,000,000.00 15  \$5,000,000.00 16  \$5,000,000.00 16  \$5,000,000.00 17  \$5,000,000.00 16  \$5,000,000.00 17  \$5,000,000.	184 \$906.60 \$1,000.00 \$1,0	0 (\$2,170,286,00) 0 0 0 0 0 0 0 (\$2,170,286,00) 0 0 (\$1,52,520,00) 0 (\$1,52,520,00) 0 (\$1,52,520,00) 0 (\$1,52,60,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00) 0 (\$1,381,580,00)	\$110,000 \$110,000 \$563,174 \$225,000 \$30,600 \$30,600 \$740,000 \$297,500 \$297,500 \$370,227 \$440,022 \$440,022 \$440,020 \$511,079,296 \$2575,000 \$256,000 \$25,600 \$11,000 \$11,000 \$11,000,000 \$21	10 110 110 100 469.312 100 469.312 100 225 100 88.273 100 740 100 195.915 18 108 2 672 100 320 100 375.000 100 250 100 113.000 100 241.696 100 241.696
11,15,36 8,11,14 12,16 15,17,44	FIRST CHOCKE BANK CORP FIRST CITIZENS BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA. FIRST COMMUNITY BANC CORPORATION FOR MERICA. FIRST COMMUNITY FORM CORPORATION FOR MERICA. FIRST COMMUNITY FOR	CERRITOS  CERRITOS  SANDUSSY  SANDUSSY  SANDUSSY  COLEBROOK  COLEBROOK  COLEBROOK  COLEBROOK  RULFFIELD  WICHTA  WICHTA  WICHTA  WICHTA  WICHTA  WICHTA  JOHET  JOH	OH   OH   OH   OH   OH   OH   OH   OH	1922/2009 11/12/2009 1	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,164,000.00 \$44,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,800,000.00 \$11,0808,000.00 \$11,350,000.00 \$11,350,000.00 \$11,550,000.00 \$22,000,000.00 \$37,000,000.00 \$5,000,000.00 \$5,000,000.00 \$3,756,000.00 \$3,756,000.00 \$56,000,000.00 \$56,000,000.00 \$56,000,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$542,839,002,78 \$0.00 \$19,967,763,30 \$0.00 \$19,967,763,30 \$0.00 \$81,492,249,92 \$0.00 \$13,425,979,36 \$0.00 \$13,252,479,06 \$0.00 \$53,610,300,92 \$0.00 \$553,610,300,92 \$0.00 \$6,570,625,00 \$0.00 \$6,570,625,00 \$0.00 \$6,570,625,00 \$0.00 \$4,563,260,34 \$0.00 \$6,441,972,19 \$0.00 \$50,441,972,19	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 22  \$4,500,000.00 (\$315,070.56) 25  \$41,500,000.00 (\$4  \$14,800,000.00 (\$4  \$11,150,120.50 (\$167,326.81) 11  \$11,150,120.50 (\$167,326.81) 11  \$11,150,120.50 (\$167,326.81) 11  \$10,877,680.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32  \$7,500,000.00 (\$538,276.30) 32	184 \$506.60 \$1,000.00 \$1,0	0 (\$2.170.286.00) 0 0 0 0 0 0 0 (\$2.170.286.00) 0 0 (\$1.000000000000000000000000000000000000	\$110,000 \$110,000 \$563,174 \$225,000 \$30,000 \$3740,000 \$3740,000 \$297,500 \$770,727 \$440,022 \$209,563 \$11,979,295 \$375,000 \$256,000 \$256,000	10 110 110 100 469.312 100 469.312 100 225 100 88.273 100 740 100 195.915 18 108 2 672 100 320 100 375.000 100 250 100 113.000 100 241.696 100 241.696
11,15,36 8,11,14 12,16 15,17,44	FIRST CHOCKE BANK CORP FIRST CITIZENS BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA. FIRST COMMUNITY BANC CORPORATION FOR MERICA. FIRST COMMUNITY FORM CORPORATION FOR MERICA. FIRST COMMUNITY FOR	CERRITOS  CERRITOS  SANDUSSY  SANDUSSY  SANDUSSY  COLEBROOK  COLEBROOK  COLEBROOK  COLEBROOK  RULFFIELD  WICHTA  WICHTA  WICHTA  WICHTA  WICHTA  WICHTA  JOHET  JOH	OH   OH   OH   OH   OH   OH   OH   OH	1922/2009 11/12/2009 1	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$23,184,000,00 \$44,500,000,00 \$41,500,000,00 \$11,800,000,00 \$11,360,000,00 \$11,360,000,00 \$11,360,000,00 \$22,000,000,00 \$37,500,000,00 \$5,000,000,00 \$5,000,000,00 \$6,000,000,00 \$80,000,000,00 \$80,000,000,00 \$85,000,000,00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,75 \$0.00 \$42,839,002,75 \$0.00 \$13,957,763,30 \$0.00 \$513,425,979,36 \$0.00 \$113,425,979,36 \$0.00 \$53,610,300,32 \$0.00 \$53,610,300,32 \$0.00 \$56,514,738,21 \$0.00 \$6,074,313,00 \$0.00 \$6,074,31	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Rodemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704,00 (\$315,070.56) 22 \$4,500,000.00 4 \$11,500,000.00 4 \$11,600,000.00 14 \$11,450,000.00 14 \$11,155,120.50 (\$167,326.81) 11 \$11,155,120.50 (\$167,326.81) 11 \$11,155,120.50 (\$167,326.81) 11 \$10,977,660.00 (\$167,326.81) 31 \$10,977,660.00 15 \$35,500,000.00 7,500 \$30,000,000.00 15 \$40,000,000.00 15 \$50,000,000.00 15 \$50,000,000.00 15 \$50,000,000.00 15 \$60,000,000.00 15 \$60,781,500.00 (\$851,672.25) 66 \$10,942,200.00 (\$851,672.25) 66	184 \$906.00 \$1,000.00 \$1,0	0 (\$2.170.286.00) 0 (\$2.170.286.00) 0 (\$1.00) 0 (\$1.00) 0 (\$1.00) 0 (\$1.73.750.00) 0 (\$1.52.46.340.00) 0 (\$1.381.580.00) 0 (\$1.381.580.00) 0 (\$1.0	\$110,000 \$110,000 \$563,174 \$225,000 \$30,600 \$30,600 \$740,000 \$297,500 \$297,500 \$370,227 \$440,022 \$440,022 \$440,020 \$511,079,296 \$2575,000 \$256,000 \$25,600 \$11,000 \$11,000 \$11,000,000 \$21	10 110 110 100 469.312 100 469.312 100 225 100 88.273 100 740 100 195.915 18 108 2 672 100 320 100 375.000 100 250 100 113.000 100 241.696 100 241.696
8 11.15.36 8.11.14 12.16 15.17,44 9.17	FIRST CHUCKE BANK CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMENT PANCED, PARCE FIRST COMMENT PANCED, PARCED, ROW FIRST COMMENT PANCED, PARCED, ROW FIRST COMMENT PANCED, PARCED, ROW FIRST COMMENT PANCED, PARCED, PARCED, FIRST COMMENT PANCED, PARCED, PARCED, FIRST COMMENT PRANCED, PARCED, PARCED, FIRST COMMENT PRANCED, PARCED, ROW FIRST COMMENTY PRANCED, PARCED, ROW FIRST FORMED, BANCEDARES, NC. FIRST FORMED, BANCED, ROW FIRST FORMED, BANCED, BARCES, NC. FIRST FORMED, BANCED, BARCES, NC. FIRST FORMACIA, HOLDINGS NC. FIRST FORMED, BANCED, BARCES, NC. FIRST FORMACIA, HOLDINGS NC. FIRST	CERRITOS  CERRITOS  SANDUSEV  SANDUS	OH   OH   OH   OH   OH   OH   OH   OH	1922/2009 11/12/2009 1	Preferred Stock w/ Warrants	\$23,164,000.00 \$44,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,800,000.00 \$11,0808,000.00 \$11,350,000.00 \$11,350,000.00 \$11,550,000.00 \$22,000,000.00 \$37,000,000.00 \$5,000,000.00 \$5,000,000.00 \$3,756,000.00 \$3,756,000.00 \$56,000,000.00 \$56,000,000.00 \$56,000,000.00	\$0.00 \$25,245,684,71 \$0.00 \$5,339,467,75 \$0.00 \$42,839,002,75 \$0.00 \$42,839,002,75 \$0.00 \$13,957,763,30 \$0.00 \$513,425,979,36 \$0.00 \$113,425,979,36 \$0.00 \$53,610,300,32 \$0.00 \$53,610,300,32 \$0.00 \$56,514,738,21 \$0.00 \$6,074,313,00 \$0.00 \$6,074,31	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,004,704.00 (\$315,070.56) 22 \$4,500,000.00 4 \$11,500,000.00 4 \$11,800,000.00 14 \$11,800,000.00 14 \$11,155,120.50 (\$167,326.81) 11 \$11,155,120.50 (\$167,326.81) 11 \$10,477,660.00 (\$143,550.00) 15 \$3,55,1842,000 (\$534,276.30) 33 \$7,500,000.00 15 \$80,000,000.00 15 \$80,000,000.00 15 \$80,000,000.00 15 \$80,778,150.00 (\$881,672.25) 65 \$10,842,200.00 (\$881,672.25) 65	184 \$906.60 \$1,000.00 \$1,0	0 (\$2,170,286,00) 0 (\$2,170,286,00) 0 (\$10,000) 0 (\$10,000) 0 (\$112,780,00) 0 (\$1524,910,00) 0 (\$1524,910,00) 0 (\$13381,580,00) 0 (\$10,000) 0 (\$10,000) 0 (\$10,000) 0 (\$10,000) 0 (\$10,000) 0 (\$10,000) 0 (\$10,000) 0 (\$10,000)	\$110,000 \$110,000 \$563,174 \$225,000 \$30,600 \$30,600 \$740,000 \$297,500 \$297,500 \$370,227 \$440,022 \$440,022 \$440,020 \$511,079,296 \$2575,000 \$256,000 \$25,600 \$11,000 \$11,000 \$11,000,000 \$21	10 110 110 110 110 110 110 110 110 110

Feetpote	Institution Name	City	State	Date	Original Investment Type 1	and Investment Amount Outstandin	ra Investment Total Cash Pack <sup>2</sup>	Investment Status*	Amount (Eco) <sup>4</sup> Shares	Avg. Price	(Realized Less) / (Mrite off)	Gain <sup>5</sup>	Wt Amount	Wit Shares
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA	8/28/2009	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00 \$24,059,476.6	Redeemed, in full; warrants not outstanding	V - 2/		(Realized Loss) / (Write-off)	Gain	Wt Amount	vvt Shares
11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA TN	9/22/2011	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00 \$1.037.467.405.5	Redeemed, in full; warrants not outstanding	\$20,699,000.00 2,070	\$10,000.00			\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	12/22/2010					\$866,540,000.00 866,540	\$1,000.00				
8.9	FIRST HORIZON NATIONAL CORPORATION  FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	TN	3/9/2011 8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00 \$2.820.256.9	6 Sold, in full; warrants not outstanding					\$79,700,000.00	14,842,321
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT		12/20/2012		VI,222,000.00	74,000,000		\$2,336,675.00 3,223 (\$23,366.75)	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	3/26/2013					(\$23,366.75) (\$26,633.25)					4
8	FIDOT INTERCONTINENTAL DANK	DORAVILLE DORAVILLE	GA	3/13/2009 8/12/2013	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00 \$4,118,886.8	Sold, in full; warrants not outstanding						
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	9/12/2013					\$3,247,112.96 (\$25,000,00) 6,39	\$507.52	(\$3,150,887.04)		\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12/12/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,147,768.6	Redeemed, in full; warrants not outstanding	(0.000.000.000.000.000.000.000.000.000.					
11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS	2/27/2010	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$36,472,843.9	4 Redeemed, in full; warrants not outstanding	\$10,000,000.00 10,000	\$1,000.00			\$1,488,046.41	199,203
,,	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	9/29/2010					\$30,000,000.00 30,000	\$1,000.00			\$4,089,510.61	
8.11.14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$12.837.983.3	Redeemed, in full; warrants not outstanding					\$4,089,510.61	513,113
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	5/27/2009					\$12,000,000.00 12,000	\$1,000.00			\$600,000.00	600
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	1//	12/7/2011	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00 \$40,834,859.3	5 Redeemed, in full; warrants not outstanding	\$33,900,000,00 35,599	\$1,000,00		\$1,695,000.00		4
8,14,44	FIRST MENSHA BANCSHARES, INC.  FIRST MENSHA BANCSHARES, INC.	NEENAH NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5,713,865.0	Redeemed, in full; warrants not outstanding	\$4.797.000.00 4.79			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$240 000 00	
33.44.45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00 \$131,383,055.1	Redeemed, in full; warrants not outstanding	7,000	\$1,000.00			\$240,000.00	240
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011 11/23/2011		<u> </u>	\$3.00 \$10.00		\$116,000,000.00 116,000	\$1,000.00				
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	IN	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00 \$222.528.333.3	Redeemed, in full; warrants not outstanding					\$367,500.00	991,453
	FIRST MIDWEST BANCORP, INC.	ITASCA			Preferred Stock w/ Warrants				\$193,000,000.00 193,000	\$1,000.00				
8.14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00 \$15,329,326.4	4 Sold, in full; warrants not outstanding					\$900,000.00	1,305,230
	IFIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012	Preferred Stock w/ Exercised Warrants				\$12,266,750.00 (\$184,001.25) 13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
8,14,44	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA	8/4/2011		\$17,836,000.00		Redeemed, in full; warrants not outstanding	\$17,836,000.00 17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00 \$191,464,618.0	Redeemed, in full; warrants not outstanding						4
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	5/27/2009 6/24/2009					\$184,011,000.00 184,01	\$1,000.00			\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON		3/13/2009	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00 \$19,943,580.3	Redeemed, in full; warrants not outstanding	\$17,390,000.00 17,39	\$1,000.00				
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON							\$17,390,000.00 17,390	\$1,000.00			\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	11/21/2008	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00 \$22,297,560.3	Redeemed, in full; warrants not outstanding					40.0,000	333,77
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	1/5/2010					\$19,300,000.00 19,300	\$1,000.00			\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00 \$7,009,094.5	Exited bankruptcy/Receivership						
8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00 \$9,948,069.5	B Sold, in full; warrants not outstanding			(\$72,927,000.00)			_
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	12/18/2009		\$4,596,000.00	42,0.0,000.0		80 C00 400 F0	\$882.14	/Anna n/		\$48.083.60	
	FIRST PRIORITY FINANCIAL CORP.  FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	2/7/2013					\$6,682,192.50 7,575 \$1.410.831.60 1.60	\$882.14 \$881.77	(\$892,807.50) (\$189,168.40)		\$48,083.60 \$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	3/26/2013					(\$80,930.24)					
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00 \$12,994,059.0	Sold, in full; warrants not outstanding	\$10,431,333.89 15,34	\$679.61	(\$4,917,666.11)		\$624,632.45	767
8.14.18.44.45	FIRST RESOURCE BANCSHARES, INC. FIRST RESOURCE BANCSHARES, INC.	FLORENCE	SC	4/9/2013			\$0.00 \$5.731.793.6		(\$104,313.34)		(-,-,-,-,-,			
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00 \$5,731,793.6	Redeemed, in full; warrants not outstanding						
	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	EXTON	PA	9/15/2011	Preferred Stock w/ Warrants	***************************************			\$5,017,000.00 5,01	\$1,000.00			\$130,000.00	130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN	4/11/2013	Preferred Stock w/ Warrants	\$33,000,000.00		Sold, in full; warrants not outstanding	\$14,912,862.00 9,941,90	\$1.50	(\$18,087,138.00)			_
79	FIRST SOUND BANK	SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00 \$4,030,944.4	Sold, in full; warrants not outstanding						
11,14,15	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,432,450.9	4 Redeemed, in full; warrants not outstanding	\$3,700,000.00 7,40	\$500.00	(\$3,700,000.00)			_
	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	9/28/2011 11/28/2012					\$13,125,000.00 13,125,000 \$36,875,000.00 36,875,000	\$1.00 \$1.00			\$2,500,000.00	2,500,000
8,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$12,263,468.3	1 Redeemed, in full; warrants not outstanding						
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	6/16/2010					\$10,900,000.00 10,900	\$1,000.00			\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00 \$5,359,772.5	9 Sold, in full; warrants not outstanding	\$315,007.00 35	\$900.02	(\$34,993.00)			_
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/27/2013 3/28/2013					\$2,835,063.00 3,150 \$1,800,040.00 2,000	\$900.02 \$900.02	(\$314,937.00) (\$199,960.00)		\$206,048.21 \$45,788.48	225
	FIRST SOUTHWEST BANCORPORATION, INC.		CO	4/9/2013					\$1,800,040.00 2,000 (\$49.501.10)	\$900.02	(\$199,960.00)		\$45,788.48	50
8,14,44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00 \$16,072,389.0	Redeemed, in full; warrants not outstanding	\$13,533,000.00 13,533	\$1,000.00			\$677,000.00	
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	LA	9/15/2011	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00 \$15,304,180.5	Sold, in full; warrants not outstanding						6//
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	2/20/2013 3/26/2013				-	\$13,750,058.49 17,969,000 (\$137,500.58)	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
8,11,14	FIRST ULB CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00 \$5,211,020.6	Redeemed, in full; warrants not outstanding						
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND	CA	4/22/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$40.192.724.2	3 Sold, in full; warrants not outstanding	\$4,900,000.00 4,900	\$1,000.00			\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	12/3/2014		400,000,000.00	φο.ου φαυ,103,721.3	and a second sec	\$7,800,000.00 7,800			\$15,678.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	12/4/2014 1/9/2015 5/27/2015					\$22,200,000.00 22,200 (\$300,603,00)			\$44,622.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD	5/27/2015					(9300,003.00)				\$117,162.42	326,323
8,11,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL Al	9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,662,770.4	Redeemed, in full; warrants not outstanding	\$6,000,000.00 6,000	\$1,000.00			\$245,000.00	
8,14,18	FIRST WESTERN FINANCIAL INC	DENVER		2/6/2009	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00 \$21,142,314.8	Sold, in full; warrants not outstanding	0,00	Ç.,500.00				2-0
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	12/11/2009		\$11,881,000.00			\$6 138 000 00 7 92	\$775.00	(\$1.782.000.00)		\$311 681 70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	8/9/2012 8/10/2012 9/11/2012					\$6,138,000.00 7,920 \$62,000.00 8	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)		\$311,681.70 \$39,370.32	48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	9/11/2012 6/24/2013					\$10,994,240.00 (\$62,000.00) 12,44	\$883.78	(\$1,445,760.00)			+
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	7/26/2013					\$10,994,240.00 (\$109,942.41)	Q003.70	(\$1,440,700.00)			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	7/26/2013 1/30/2009 7/3/2012	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00 \$38,185,560.0	5 Sold, in full; warrants not outstanding	\$31,053,330.00 (\$465,799.95) 33,000	\$941.01	(\$1,946,670.00)			+
	FIRSTBANK CORPORATION	ALMA	MI	7/18/2012					(9400), 00.00)	2541.01	(01,040,070.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00 \$131,813,194.4	4 Redeemed, in full; warrants not outstanding	\$125,000,000.00 125,000	\$1,000.00				+
	FIRSTMERIT CORPORATION	AKRON AKRON	OH	4/22/2009 5/27/2009		\$266 657 000 00			123,00	Ç.,500.00			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	3/26/2013	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00 \$277,861,053.9	4 Sold, in full; warrants not outstanding	\$1,439,258.50 1,579	\$911.50	(\$139,741.50)			+
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	3/27/2013 3/28/2013					\$228,401,847.00 250,570 \$13,216,750.00 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013 4/9/2013					\$13,216,750.00 14,500 (\$2,430,578.56)	\$911.50	(\$1,283,250.00)			+
0.04	FLAGSTAR BANCORP, INC.	TROY TAMPA	MI	4/9/2013 6/12/2013	Desferred Charles of Francisco d Wisconstr	\$20,471,000.00	\$0.00 \$9.180.793.0	Cold is full warments and authorities					\$12,905.00	645,138
0,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL	7/24/2009 8/14/2013	Preferred Stock w/ Exercised Warrants		\$0.00 \$9,180,793.0	B Sold, in full; warrants not outstanding	\$8,000,000.00 20,47	\$390.80	(\$12,471,000.00)			_
8,14,44	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00 \$11,309,750.5	Redeemed, in full; warrants not outstanding	\$9.495.000.00 9.49				\$475,000.00	
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY NY	12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$73,904,166.6	6 Redeemed, in full; warrants not outstanding		\$1,000.00			\$475,000.00	475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	10/28/2009					\$70,000,000.00 70,000	\$1,000.00			\$900.000.00	375.806
8,14,45	FLUSHING FINANCIAL CORPORATION FNB BANCORP	SOUTH SAN FRANCISCO	CA	12/30/2009 2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,267,700.0	Redeemed, in full; warrants not outstanding						
8 11 14	FNB BANCORP EORESIGHT FINANCIAL GROUP INC	SOUTH SAN FRANCISCO ROCKFORD	CA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$15,000,000,00		7 Redeemed, in full; warrants not outstanding	\$12,000,000.00 12,000	\$1,000.00			\$600,000.00	600
-11111	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	12/11/2012		7.0,000,000			\$15,000,000.00 15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ N I	5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$87,184.8	5 Exited bankruptcy/Receivership			(\$1,300,000.00)			4——
	IFOR FEEL FEDERAL SAVINGS DAWN, FOD	I OKI LEE	190	4/20/2012	Draforrad Stock w/ Evergland Warranta	\$3,100,000.00		Redeemed, in full; warrants not outstanding			(\$1,300,000.00)			+
8,14,45	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	4/3/2009	Fielened Stock W/ Exercised Wallants	\$3,100,000.00	\$0.00 \$3,668,927.6	Redeemed, in full, warrants not outstanding						
8,14,45 50,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD ARNOLD PORT ST. LUCIE	MO MO	9/15/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$3,100,000.00	\$0.00 \$3,668,927.6 \$0.00 \$273.888.8		\$3,100,000.00 3,100	\$1,000.00			\$155,000.00	155

Footnote	Institution Name	City	State Date Original Investment Type 1	Original Investment Amount	Outstanding Investment	Total Cash Back Investment Status*	Amount	Fee) <sup>4</sup> Shares Avg. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE FL HAMMOND LA	L 7/15/2011 A 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			(\$5,800,000.00)		
	FPB FINANCIAL CORP.  FPB FINANCIAL CORP.	HAMMOND LA	A 12/16/2009				\$1,000,000.00 \$2,240,000.00	1,000 \$1,000.00 2,240 \$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON M WASHINGTON M	A 6/16/2010 IO 5/22/2009 Preferred Stock w/ Exercised Warrants IO 11/9/2012	\$5,097,000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding					102
	FRANKI IN BANCORP INC	WASHINGTON	0 11/13/2012 0 11/13/2012				\$594,550.00 \$2,629,302.50	940 \$632.50 4,157 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	188
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON M FREEPORT IL	IO 1/11/2013 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	(3	\$25,000.00)		+	
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL FREEPORT IL FREEPORT IL	4/11/2014 4/14/2014	48(000)(000000	*****		\$2,800,000.00 \$200,000.00	2,800,000 \$1.01 200,000 \$1.01	\$18,228.00 \$1,302.00	0 \$84,514.33 0 \$42,257.17	100,000 50,000
11 14 15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT IL	7/18/2014	\$35,000,000.00	***	\$45,796,066.36 Redeemed, in full; warrants not outstanding	\$200,000.00	25,000.00)	\$1,502.00	942,237.17	30,000
13,73,10	FREMONT BANCORPORATION	FREMONT C	A 6/26/2009 Subordinated Debentures w/ Exercised Warrants A 7/25/2012		\$0.00		\$35,000,000.00	35,000,000 \$1.00		\$1,750,000.00	1,750,000
8,14,44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO CO	A 1/23/2009 Preferred Stock w/ Exercised Warrants A 11/1/2012	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00		\$98,000.00	98
11,14,15	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN TO AUSTIN TO	X 4/24/2009 Subordinated Debentures w/ Exercised Warrants X 11/24/2009	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600,000 \$1.00		1	
	EDONITIED DANICCHARES INC	ALISTIN TO	X 10/6/2010				\$1,400,000.00	1,400,000 \$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA	A 12/23/2008 Preferred Stock w/ Warrants A 7/14/2010	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500 \$1,000.00		+	
8.14	FULTON FINANCIAL CORPORATION GATEWAY BANGSHARES, INC.	LANCASTER P/ LANCASTER P/ LANCASTER P/ RINGGOLD GI	A 9/8/2010 A 9/8/2010 A 5/8/2009 Preferred Stock w/ Exercised Warrants A 5/8/2009	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding				\$10,800,000.00	5,509,756
8.11.14		RINGGOLD G					\$6,000,000.00	6,000 \$1,000.00		\$300,000.00	300
8,11,14	SET CHANN DEVICE AND AN OFFICE OF THE ANSWERS OF TH	ATLANTA G. ATLANTA G. ATLANTA G.	A 2/6/2009 Preferred Stock w/ Exercised Warrants  A 2/16/2011  A 5/1/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA G	A 5/1/2009 Preferred Stock w/ Exercised Warrants A 2/10/2014	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00)	\$45,312.50	225
0.44	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	ATLANTA G	A 3/19/2014	\$4,967,000.00	£0.00	CE COO 400 TE Cold le felle constante est estante	(3	\$25,000.00)			
0,14	GERMANTOWN CAPITAL CORPORATION  GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TO	N 3/6/2009 Preferred Stock w/ Exercised Warrants N 10/29/2012	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	\$26,393.77 \$4,494,221.94	29 \$910.13 4,938 \$910.13	(\$2,606.23) (\$443,778.06)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TO GERMANTOWN TO	N 10/31/2012 N 1/11/2013				\$4,494,221.94	4,938 \$910.13 (25,000.00)	(\$443,778.06)	\$214,595.28	248
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON AZ	Z 6/26/2009 Preferred Stock w/ Exercised Warrants Z 4/5/2013	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership			(\$1.607.000.00)	4	
11	GOLD CANTON BANK GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	GOLD CANYON AZ NEW YORK N	2 4/3/2013 IY 10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10.000.000 \$1.000.00	(41,007,000,00)		
	GOLDMAN SACHS GROUP, INC.	NEW YORK N' NEW YORK N'	Y 6/17/2009 Y 7/22/2009				\$10,000,000,000.00	10,000,000 \$1,000.00		\$1,100,000,000.00	12,205,045
8,127	GOLDWATER BANK, N.A. GOLDWATER BANK N.A.	SCOTTSDALE AZ SCOTTSDALE AZ	Z 1/30/2009 Preferred Stock w/ Exercised Warrants Z 9/21/2015	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding	\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)		
8,14,44	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION		K 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding			(91,220,000.00)		
15	GRAND FINANCIAL CORPORATION	TULSA OI HATTIESBURG M	IK 9/8/2011 IS 9/25/2009 Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	
8	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG MI GRANBY CI	IS 7/8/2015 O 5/29/2009 Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 Full investment outstanding; warrants outstanding	\$2,443,320.00	2,443,320 \$1.00		\$122,000.00	122,000
8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION CRANDSOUTH BANCORPORATION	GREENVILLE SO	C 1/9/2009 Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$0.00 Full investment outstanding; warrants outstanding \$17,625,917.08 Redeemed, in full; warrants not outstanding					
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC	C 9/8/2011 IN 7/17/2009 Subordinated Debentures w/ Exercised Warrants				\$15,319,000.00	15,319 \$1,000.00		\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER M BAXTER M	IN 7/17/2009 Subordinated Debentures w/ Exercised Warrants IN 4/11/2014	\$8,400,000.00	\$0.00	\$11,306,571.15 Sold, in full; warrants not outstanding	\$4,800,000.00 \$3,600,000.00	4,800,000 \$1.19	\$926,400.0	0	
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER M	N 4/14/2014				\$3,600,000.00	4,800,000 \$1.19 3,600,000 \$1.19	\$926,400.00 \$694,800.00	0 \$626,007.69	420,000
45	GREAT SOUTHERN BANCORP	BAXTER M SPRINGFIELD M	IN 7/18/2014 IO 12/5/2008 Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	\$58,000,000.00			1	
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD M SPRINGFIELD M	IO 8/18/2011 IO 9/21/2011 N 12/23/2008 Preferred Stock w/ Warrants				\$58,000,000.00	58,000 \$1,000.00		\$6,436,364.00	909,091
	GREEN BANKSHARES INC	GREENEVILLE TO	N 9/7/2011	\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)	4	
8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding		000 84 000 00	(0)(0.0)(0.0)		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	A 11/14/2012 A 1/23/2013				\$800,000.00 \$800,000.00 \$800,000.00	800 \$1,000.00			
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE IA GREEN CITY M	4/24/2013  10 2/27/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding		800 \$1,000.00		\$120,000.00	120
0	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY M GREER SO	O 7/14/2010 C 1/30/2009 Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding	\$651,000.00	651 \$1,000.00		\$33,000.00	33
0	GREER BANCSHARES INCORPORATED	GREER SC GREER SC	C 3/19/2014 C 6/11/2014	\$5,553,000.00	\$0.00	\$15,095,111.07 Redeemed, in ruli, warrants not outstanding	\$3,150,000.00 \$1,980,000.00	3,150 \$1,000.00 1,980 \$1,000.00			
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREEG BANCSHARES INC. GREGG BANCSHARES INC.	GREER SO	C 7/23/2014				\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4,863 \$1,000.00		\$500,000.00	500
8,68,97	GREGG BANCSHARES INC	OZARK M OZARK M	O 2/13/2009 Preferred Stock w/ Exercised Warrants O 7/13/2012	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible			(\$825,000,00)	4	
8,14,45	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE NE	H 2/20/2009 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00	, Additional of the state of th	\$346,000.00	246
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI M	IS 9/25/2009 Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding				\$346,000.00	346
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI M SPRINGFIELD M	IS 7/30/2010 IO 1/30/2009 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000 \$1.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M SPRINGFIELD M SPRINGFIELD M	10 6/13/2012 10 4/26/2013				\$5,000,000.00 \$96,750.00 \$11,513,250.00	5,000 \$1,000.00 100 \$967.50	(\$3.250.00)	$\overline{}$	
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M SPRINGFIELD M	IO 4/29/2013 IO 5/15/2013				\$11,513,250.00	11,900 \$967.50	(\$3,250.00) (\$386,750.00)		459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M	IO 5/31/2013				(\$	116,100.00)		\$2,003,250.00	459,459
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN FL	L 9/25/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership			(\$7,500,000.00)	4	
8,14,45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART FL	L 6/26/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00	275
8,11,14	GULFS INEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON G	A 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding		1,222			3/5
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON G	A 4/13/2011 A 12/31/2008 Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79 Sold, in full; warrants outstanding	\$7,000,000.00	280 \$25,000.00		\$350,000.00	35
8.9	HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK V/ BALTIMORE M	A 4/14/2014 ID 7/17/2009 Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47 Full investment outstanding; warrants not outstanding	\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)	$\overline{}$	
8,11,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND KS HAVILAND KS	S 3/13/2009 Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22 Redeemed, in full; warrants not outstanding	8405 000 00				
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT M LEE'S SUMMIT M	S 12/29/2010   10 12/19/2008 Preferred Stock w/ Warrants   10 5/9/2012	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00		\$21,000.00	21
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT M	10 5/9/2012 10 5/15/2013		-		\$12,000,000.00 \$18,255,000.00	12,000 \$1,000.00 18,255 \$1,000.00		4	$\vdash$
121	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT M	10 6/12/2013 C 28/2/2000 Professed Stock w/ Marragets	\$12,895,000.00	80.00	\$1,219,652.00 Sold, in full; warrants not outstanding		-,		\$540,000.00	287,134
131	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS SO	C 3/6/2009 Preferred Stock w/ Warrants C 4/11/2016		\$0.00		\$128,950.00	12,895 \$10.00	(\$12,766,050.00)		
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN IN	9/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012	\$7,000,000.00	\$0.00	\$8,321,471.08 Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000 \$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE IA DUBUQUE IA	12/19/2008 Preferred Stock w/ Warrants 9/15/2011	\$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding	\$81,698,000.00	81.698 \$1,000.00			
8.17.45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE IA NORFOLK V/	A 9/28/2011 A 9/25/2009 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding	901,000,000.00	01,000 \$1,000.00		\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK VA	A 3/16/2011	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding	\$2,606,000.00	2,606 \$1,000.00			
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP	NORFOLK VA	A 8/11/2011 A 11/21/2008 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding	\$7,497,000.00	7,497 \$1,000.00		\$303,000.00	303
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE CO SAN JOSE CO	A 11/2/12008 Preferred Stock w/ Warrants A 37/2012 A 37/2012	440,000,000.0U	φ0.00		\$40,000,000.00	40,000 \$1,000.00		\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION	SAN JOSE CO OLYMPIA W	A 6/10/2013  /A 11/21/2008 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding				\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA W OLYMPIA W	/A 12/22/2010 /A 8/17/2011				\$24,000,000.00	24,000 \$1,000.00		\$450,000.00	138,037
-	HEDITAGE GAVE DANCODD	PASO ROBLES CA	A 3/20/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			,
11	HERITAGE OAKS BANCORP	PASO PORI ES									
11	HERTIAGE OAKS BANCORP HERTIAGE OAKS BANCORP HERTIAGE OAKS BANCORP	PASO ROBLES CO PASO ROBLES CO	A 7/17/2013 A 8/7/2013				72.100.100.00			\$1,575,000.00	611,650
11	HERITAGE OAKS BANCORP  HF FINANCIAL CORP.	PASO ROBLES CA SIOUX FALLS SE	A 7/17/2013 A 87/2013 D 11/21/2008 Preferred Stock w/ Warrants D 6/3/2009	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00			
11 8,18,21,44	HERITAGE OAKS BANCORP	PASO ROBLES CA	D 11/21/2008 Preferred Stock w/ Warrants	\$25,000,000.00 \$3,091,000.00 \$2,359,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding \$6,211,926.79 Redeemed, in full; warrants not outstanding				\$1,575,000.00 \$650,000.00	

Footpoto	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount Outstandin	ag Investment Total Cash Back <sup>2</sup>	Investment Status?	Amount (Foo) <sup>4</sup> Shares	Avg. Price	(Realized Loss) / (Mrite off)	Coin <sup>5</sup>	Wt Amount	Wit Shares
Foothote	HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011	Preferred Stock w/ Exercised Warrants	Original Investment Amount Outstandin	ig investment Total Cash Back	Sold, in full: warrants not outstanding	\$5,450,000.00 5,45i		(Realized Loss) / (Wilte-Oil)	Gaiii	\$155,000.00	155
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING SEBRING	FL	10/24/2014		\$6,700,000.00	\$0.00 \$6,165,312.00	Sold, in full; warrants not outstanding	\$5,547,600.00 6,70	\$828.00	(\$1,152,400.00)			
8,11,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,467,049.67	Redeemed, in full; warrants not outstanding						
	HILLTOP COMMUNITY BANCORP, INC. HIMN FINANCIAL, INC.	SUMMIT ROCHESTER	MN	4/21/2010	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00 \$26,563,769.78	Sold, in full; warrants not outstanding	\$4,000,000.00 4,000	\$1,000.00			\$200,000.00	200
	HIMI FINANCIAL, INC. HIMI FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	2/7/2013				-	\$2,561,325.00 3,550 \$16,197,675.00 22,450	9 \$721.50 9 \$721.50	(\$988,675.00) (\$6,252,325.00)			
	HMN FINANCIAL INC		MN	3/26/2013					(\$187,590.00)	3/21.30	(30,232,323.00)			
	HMN FINANCIAL, INC. HMN FINANCIAL, INC. HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER ROCHESTER ROCHESTER	MN	5/26/2015 5/28/2015									\$1,843,194.00 \$3,686,388.00	277,778 555,555
11	HOME BANCSHARES, INC.	CONWAY	AR	1/16/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$57,480,555.56	Redeemed, in full; warrants not outstanding					40,000,000.00	000,000
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR AR	7/6/2011					\$50,000,000.00 50,000	\$1,000.00			\$1.300.000.00	158.472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00 \$4,214,202.31	Redeemed, in full; warrants not outstanding						100,472
8.14	HOMETOWN BANCSHARES INC	CORBIN		8/28/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00 \$2.229.801.03	Sold, in full; warrants not outstanding	\$3,250,000.00 3,250	\$1,000.00			\$163,000.00	163
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012				-	\$608,170.50 64 \$1,183,339.50 1,25	5 \$942.90	(\$36,829.50)			
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012					\$1,183,339.50 1,251 (\$17,915.11) (\$7,084.89)	\$942.90	(\$71,660.50)		\$70,095.00	95
0.17	HOMETOWN DANCEHADES INC	CORBIN ROANOKE	KY VA	3/26/2013	Broforred Stock w/ Eversined Warrants	\$10,000,000.00	\$0.00 \$11.111.011.94	Sold, in full; warrants not outstanding	(\$7,084.89)					
0,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	10/31/2012	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,111,011.84	Solu, III Iuli, Warrants not outstanding	\$9,185,000.00 10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION HOPEED BANCORP	HOPKINSVILLE	VA	1/11/2013	Preferred Stock w/ Warrante	\$18.400.000.00	\$0.00 \$22.354.145.89	Redeemed, in full; warrants not outstanding	(\$91,850.00)					
	HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012	Preferred Stock w/ Warrants	\$10,400,000.00	\$6.00 \$££,004,140.00	redecined, in rail, warranto not outstanding	\$18,400,000.00 18,400	\$1,000.00				
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	IN	1/16/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$29,857,321.83	Redeemed, in full; warrants not outstanding					\$256,257.00	253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY		11/10/2010 8/25/2011					\$6,250,000.00 6,250	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	11/23/2011					\$18,750,000.00 18,75	\$1,000.00			\$1,750,551.00	212,188
8,14,44	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY ELLICOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00 \$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5.983.000.00 5.98	3 \$1.000.00			\$299,000.00	200
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,963,000.00 5,96	\$1,000.00			\$299,000.00	299
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL.	11/13/2009		\$5,000,000.00			\$9,000,000.00	\$1,000.00			\$344,000.00	244
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00 \$1,594,356,808.56	Redeemed, in full; warrants not outstanding					\$344,000.00	344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2008					\$1,398,071,000.00 1,398,07	1 \$1,000.00			\$49,100,000.00	23,562,994
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA PHILADELPHIA	PA	1/19/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00 \$1,337,166.22	Sold, in full; warrants not outstanding						23,002,994
	HYPERION BANK HYPERION BANK	PHILADELPHIA	PA	12/20/2012					\$1,008,800.00 1,55: (\$10,088,00)	2 \$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	3/26/2013					(\$14,912.00)					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ NJ	9/18/2009 3/14/2014 3/17/2014	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00 \$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70 2,770	\$981.11	(\$52,325,30)			
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014					\$3.145.438.66 3.20	\$981.11	(\$52,325.30) (\$60,561.34)		\$186,513.52	179
9.15.36	IBA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC /	ISELIN CHICAGO	NJ IL	4/25/2014 5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00 \$4.632.216.32	Redeemed, in full; warrants not outstanding	(\$58,631.13)					
	IBC BANCORP, INC.	CHICAGO LAFAYETTE	IL.	9/10/2010				_	\$4,205,000.00 4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	I A	3/31/2009	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00 \$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00 90,000	\$1,000.00				
0.44	BERIABANK CORPORATION BIT BANCORP, INC.	LAFAYETTE	LA	5/20/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00 \$2.936.462.50	Redeemed, in full; warrants not outstanding					\$1,200,000.00	138,490
0,14	IRT BANCORP, INC	IRVING	TV	6/12/2012					\$2,295,000.00 2,29	5 \$1,000.00			\$115,000.00	115
8,10,11	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00 6,000	\$1,000.00				
8,14,44	ICR FINANCIAL	ONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,494,458.33	Redeemed, in full; warrants not outstanding						
9.109	ICB FINANCIAL IDAHO BANCORP	ONTARIO	CA	1/1/2012	Preferred Stock w/ Exercised Warrants				\$6,000,000.00 6,000	\$1,000.00			\$300,000.00	300
							\$0.00 \$EEE 672.00							
0,1100	IDAHO BANCORP	BOISE	ID ID	4/24/2014		\$6,900,000.00	\$0.00 \$555,673.08				(\$6,900,000.00)			
8,14,18,44	IDAHO BANCORP	CHICAGO	ID ID IL	4/24/2014				Exited bankruptcy/Receivership  Redeemed, in full; warrants not outstanding			(\$6,900,000.00)			
8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO CHICAGO	IL IL	4/24/2014 5/22/2009 12/29/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00 \$11,836,113.40	Redeemed, in full; warrants not outstanding	\$10,272,000.00 10,27:	2 \$1,000.00	(\$6,900,000.00)		\$406,000.00	406
8,14,18,44	DAHO BANCORP LLINOIS STATE BANCORP, INC. LLINOIS STATE BANCORP, INC. LLINOIS STATE BANCORP, INC. LLINOIS STATE BANCORP, INC. INDEPENDENCE BANK NOEPENDENCE BANK	CHICAGO CHICAGO CHICAGO EAST GREENWICH	IL IL IL RI	4/24/2014 5/22/2009 12/29/2009 9/22/2011 1/9/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00 \$1,065,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding			(\$6,900,000.00)			406
8,14,18,44 8	IDAHO BANCORP ILLINOS STATE BANCORP, INC. ILLINOS STATE BANCORP, INC. ILLINOS STATE BANCORP, INC. ILLINOS STATE BANCORP, INC. INC. ILLINOS STATE BANCORP, INC. INC. INC. INC. INC. INC. INC. INC.	CHICAGO CHICAGO CHICAGO CHICAGO EAST GREENWICH EAST GREENWICH ROCKLAND	IL IL IL RI RI MA	4/24/2014 5/22/2009 12/29/2009 9/22/2011 1/9/2009 10/16/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00 \$11,836,113.40	Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,066	5 \$1,000.00	(\$6,900,000,00)		\$406,000.00 \$53,000.00	406
8,14,18,44	IDHO BANCORP LLINOS STATE BANCORP, INC. MORE PROPERT BANCORP, INC. MORE PROPERT BANCORP. MORE PROPERT BANC CORP. MORE PROPERT BANK CORP. MORE PROPERT BANK CORP. MORE PROPERT BANK CORP.	CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO EAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND	IL IL IL RI RI MA MA	4/24/2014 5/22/2009 12/29/2009 9/22/2011 1/9/2009 10/16/2013 1/9/2009 4/22/2009 5/27/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000,000.00 \$1,065,000.00 \$78,158,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1.394,723.17 \$0.00 \$81,476,093.61	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding			(\$6,900,000.00)			406 53 481,664
8,14,18,44 B 11	DAHO BANCORP INC. LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK CORP. NDEPENDENT BANK CORP. NDEPENDENT BANK CORP.	CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO EAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND	IL IL IL RI RI MA MA	4/24/2014 5/22/2009 12/29/2009 9/22/2011 1/9/2009 10/16/2013 1/9/2009 4/22/2009 5/27/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000,000.00 \$1,065,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1.394,723.17 \$0.00 \$81,476,093.61	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,066 \$78,158,000.00 78,156	5 \$1,000.00 3 \$1,000.00	(\$6,900,000.00)	\$3,426,000.00	\$53,000.00	406 53 481,664
8,14,18,44 8 11 29 8,22,92,97	IDAHO BANCORP INC. LLINOS STATE BANCORP INC. LLINOS STATE BANCORP INC. LLINOS STATE BANCORP INC. LLINOS STATE BANCORP INC. INDEFENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK CORP. INDEPENDENT BANK CORP. INDEPENDEN	CHICAGO CHICAGO CHICAGO CHICAGO EAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA IONIA JONIA JONIA	IL IL IL RI RI MA MA	4/24/2014 5/22/2009 12/29/2009 9/22/2011 1/9/2009 10/16/2013 1/9/2009 4/22/2009 5/27/2008 8/30/2013 4/24/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000,000.00 \$1,065,000.00 \$78,158,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,066	5 \$1,000.00 3 \$1,000.00		\$2,426,000.00	\$53,000.00	406 53 481,664
8 111	DAHO BANCORP LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. MOPEPADENCE BANK INDEPADENCE BANK INDEPADENCE BANK INDEPADENCE BANK INDEPADENCE BANK INDEPADENCE BANK INDEPADENCE BANK CORP. INDEPADENCE BA	CHICAGO CHICAGO CHICAGO CHICAGO EAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA IONIA DANA DANA DANA	IL IL IL RI RI MA MA	4/24/2014 5/22/2008 9/22/2011 1/9/2008 10/16/2013 1/9/2008 4/22/2009 5/27/2008 8/30/2013 4/9/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00 \$1,065,000.00 \$78,158,000.00 \$72,000.000 \$1,312,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$61,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$165,139.00	Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,066 \$78,158,000.00 78,156	5 \$1,000.00 3 \$1,000.00	(\$6,900,000.00) (\$1,312,000.00)	\$2,426,000.00	\$53,000.00	
8 11 29 8,22,92,97	IDAHO BANCORP ILLINOS STATE BANCORP INC. ILLINOS STATE BANCORP INC. ILLINOS STATE BANCORP INC. ILLINOS STATE BANCORP INC. INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK CORP. INDEPENDENCE BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION INDIANA COMMANDITY BANCORP INDIANA COMMANDITY BANCORP	CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO EAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA IONIA JONIA JONIA JONIA COLUMBUS COLUMBUS	IL IL IL RI RI RI MA MA MA IN IN IN	4/24/2014 5/22/2009 9/22/2011 1/9/2009 10/16/2013 1/9/2009 4/22/2009 5/27/2009 12/12/2008 8/30/2013 4/24/2009 4/9/2013	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$6,272,000.00 \$4,000.000.00 \$1,006,000.00 \$78,158,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$165,139.00 \$0.00 \$27,331,250.00	Redeemed, in full; warrants not outstanding Exited bankruptcy/Receivership Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,066 \$78,158,000.00 78,156	\$1,000.00 8 \$1,000.00 0 \$1,000.00		\$2,426,000.00	\$53,000.00	406 53 481,664 188,707
8 111	IDAHO BANCORP LILMOS STATE BANCORP INC. LILMOS STATE BANCORP INC. LILMOS STATE BANCORP INC. LILMOS STATE BANCORP INC. NDEFENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK CORP. NDEPENDENCE BANK CORP. NDEPENDENT BANK CORP. NDEPE	CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO EAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA IONIA DANA DANA COLUMBUS	IL IL IL RI RI RI MA MA MA IN IN IN	4/24/2014 5/22/2009 9/22/2011 1/9/2009 10/16/2013 1/9/2009 4/22/2009 5/27/2009 12/12/2008 8/30/2013 4/24/2009 4/9/2013	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$6,272,000.00 \$4,000,000.00 \$1,005,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$165,139.00 \$0.00 \$27,331,250.00 \$0.00 \$1,950,340.00	Redeemed, in full; warrants not outstanding  Extend bankrupty/Receivership  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$1,065,000.00	\$1,000.00 8 \$1,000.00 0 \$1,000.00		\$2,426,000.00	\$53,000.00 \$2,200,000.00	
8 11 29 8,22,92,97	IDAHO BANCORP  LLINOS STATE BANCORP, INC.  LLINOS STATE BANCORP, INC.  LLINOS STATE BANCORP, INC.  LLINOS STATE BANCORP, INC.  MOREPHOENT CONTROL OF THE STATE OF	CHICAGO CHICAG	IL IL IL RI RI RI MA MA MA IN IN IN	4/24/2014 5/22/2009 9/22/2011 1/9/2009 10/16/2013 1/9/2009 4/22/2009 5/27/2009 12/12/2008 8/30/2013 4/24/2009 4/9/2013	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$6,272,000.00 \$4,000.000.00 \$1,006,000.00 \$78,158,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$165,139.00 \$0.00 \$27,331,250.00	Redeemed, in full; warrants not outstanding  Extend bankrupty/Receivership  Redeemed, in full; warrants not outstanding  Currently Not Collectible	\$1,065,000.00 1,066 \$78,156,000.00 78,156 \$72,000,000.00 72,000 \$21,500,000.00 21,500	5 \$1,000.00 8 \$1,000.00 0 \$1,000.00	(\$1.312.000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00	
8 11 29 8,22,92,97	DAHO BANCORP LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK CORP. NDEPENDENCE BANK CORP. NDEPENDENT BANK CORP. NDER BANK CORP. NTERR BANK CORP. NTERR BANK CORP. NTERR BANK CORPORATION NTE	CHICAGO CHICAG	IL IL IL IL RI RI RI MA MA MA IN	4/24/2014 5/22/2009 5/22/2009 9/22/2011 1/9/2009 10/16/2013 1/9/2009 10/16/2013 1/9/2009 12/12/2009 4/9/2013 4/24/2009 4/9/2013 12/12/2008 19/12/2012 12/12/2008 11/2/2013 11/2/2013 11/2/2013 11/2/2013	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$6,272,000.00 \$4,000.000.00 \$1,006,000.00 \$1,006,000.00 \$78,156,000.00 \$77,156,000.00 \$1,312,000.00 \$21,500.000.00 \$33,586,000.00 \$27,000.000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$165,139.00 \$0.00 \$27,331,250.00 \$0.00 \$1,950,340.00 \$0.00 \$33,955,519.23	Redeemed, in full; warrants not outstanding	\$1,065,000.00	5 \$1,000.00 8 \$1,000.00 0 \$1,000.00	(\$1.312.000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800.000.00	188,707
8 11 29 8,22,92,97	DAHO BANCORP LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK CORP. NDEPENDENCE BANK CORP. NDEPENDENT BANK CORP. NDER BANK CORP. NTERR BANK CORP. NTERR BANK CORP. NTERR BANK CORPORATION NTE	CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO LEAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND ROCKLAND ROCKLAND COLUMBUS COLUMBUS COLUMBUS EVANSYULE EVANSYULE SANDPOINT SANDPOINT	IL IL IL IL RI RI RI MA MA MA IN	4/24/2014 5/22/2009 5/22/2009 9/22/2011 1/9/2009 10/16/2013 1/9/2009 10/16/2013 1/9/2009 12/12/2009 4/9/2013 4/24/2009 4/9/2013 12/12/2008 19/12/2012 12/12/2008 11/2/2013 11/2/2013 11/2/2013 11/2/2013	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$6,272,000.00 \$4,000,000.00 \$1,005,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$165,139.00 \$0.00 \$27,331,250.00 \$0.00 \$1,950,340.00	Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,068 \$78,156,000.00 78,159 \$72,000,000.00 72,000 \$72,000,000.00 21,500 \$21,500.000.00 27,000 \$27,000,000.00 27,000	5 \$1,000.00 8 \$1,000.00 0 \$1,000.00	(\$1.312.000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00	
8 11 29 8,22,92,97	DAHO BANCORP LUNOS STATE BANCORP INC. NDEFENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK CORP. NDEFENDENCE BANK CORP. NDEFENDENT BANK CORP.	CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO LEAST GREENWICH EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND ROCKLAND ROCKLAND COLUMBUS COLUMBUS COLUMBUS EVANSYULE EVANSYULE SANDPOINT SANDPOINT	IL I	4/24/2014 4/24/2014 5/22/2009 9/22/2011 1/9/2005 10/16/2013 1/9/2005 1/9/2015 1/9/2005	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000.000.00 \$1,006,000.00 \$1,006,000.00 \$78,156,000.00 \$77,156,000.00 \$1,312,000.00 \$21,500.000.00 \$33,586,000.00 \$27,000.000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$165,139.00 \$0.00 \$27,331,250.00 \$0.00 \$1,950,340.00 \$0.00 \$33,955,519.23	Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,066 \$78,158,000.00 78,151 \$72,000,000.00 72,000 \$21,500,000.00 21,500 \$27,000,000.00 27,000 \$40,000,000 440,000	\$ \$1,000.00 \$ \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$1.312.000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800.000.00	188,707
8 11 29 8,22,92,97	DAHO BANCORP LUNOS STATE BANCORP INC. NDEFENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK CORP. NDEFENDENCE BANK CORP. NDEFENDENT BANK CORP. NTERMOUNTAIN COMMUNITY BANCORP.	ICHICAGO CHICAGO CHICA	IL I	4/24/2014 5/22/2005 12/29/2005 10/16/2013 10/16/2013 1/9/2005 10/16/2013 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2011 1/9/2005 1/9/20	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000.000.00 \$1,006,000.00 \$1,006,000.00 \$78,156,000.00 \$77,156,000.00 \$1,312,000.00 \$21,500.000.00 \$33,586,000.00 \$27,000.000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17 \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$165,139.00 \$0.00 \$27,331,250.00 \$0.00 \$1,950,340.00 \$0.00 \$33,955,519.23	Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,068 \$78,156,000.00 78,159 \$72,000,000.00 72,000 \$72,000,000.00 21,500 \$21,500.000.00 27,000 \$27,000,000.00 27,000	\$ \$1,000.00 \$ \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$1.312.000.00)	\$2.426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00	188,707
8 11 29 8,22,92,97	DAHO BANCORP LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. LUNIOS STATE BANCORP INC. NOPEPRINENCE BANK NDEPRINENCE BANK NDEPRINENCE BANK NDEPRINENCE BANK NDEPRINENCE BANK CORP. NDEPRINENT BANK CORP. NDERAC CORP. NDERAC CORP. NDERAC CORP. NDERAC CORP. NDERAC CORP. NTERAC CORP. NTERAC CORP. NTERAC CORP. NTERAC CORP. NTERAC COMMUNITY BANCORP NTERAC COMMUNITY BANCORP NTERACTOR COMMUNITY BANCORP	CHICAGO CHICAG	IL I	4/24/2014 5/22/2005 12/29/2005 10/16/2013 10/16/2013 10/16/2013 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2013 1/9/2005 1/9/2013 1/9/20	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000.000.00 \$1,006,000.00 \$1,006,000.00 \$78,156,000.00 \$77,156,000.00 \$1,312,000.00 \$21,500.000.00 \$33,586,000.00 \$27,000.000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17. \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$196,139.00 \$0.00 \$27,331,250.00 \$0.00 \$1,950,340.00 \$0.00 \$33,955,519.23 \$0.00 \$261,538,649.89	Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,068 \$78,156,000.00 78,159 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$21,500,000.00 21,500 \$27,000,000.00 27,000 \$40,000,000.00 40,000 \$45,000,000.00 45,000 \$131,000,000.00 1531,000	5 \$1,000.00 8 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$1.312,000.00) (\$83.566.000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800.000.00	188,707
8 11 29 8,22,92,97	DAHO BANCORP LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. LUNGS STATE BANCORP INC. MOPEPRISHED BANC BANC INC. MOPEPRISHED BANC BANC INC. MOPEPRISHED BANC BANC INC. MOPEPRISHED BANC BANC INC. MOPEPRISHED BANC CORP. MORNING BANC BANC BANC BANC BANC BANC BANC BANC	ICHICAGO CHICAGO CHICA	IL I	4/24/2014 5/22/2005 12/29/2005 10/16/2013 10/16/2013 10/16/2013 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2005 1/9/2013 1/9/2005 1/9/2013 1/9/20	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000.000.00 \$1,006,000.00 \$78,156,000.00 \$778,156,000.00 \$778,156,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$237,000,000.00 \$216,000,000.00	\$0.00 \$11,836,113.40 \$0.00 \$1,394,723.17. \$0.00 \$81,476,093.61 \$0.00 \$83,430,000.00 \$0.00 \$196,139.00 \$0.00 \$27,331,250.00 \$0.00 \$1,950,340.00 \$0.00 \$33,955,519.23 \$0.00 \$261,538,649.89	Redeemed, in full; warrants not outstanding Exited bankruptcy/Receivenship Redeemed, in full; warrants not outstanding Currenty Not Collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,066 \$78,156,000.00 78,151 \$72,000,000.00 72,000 \$21,500,000.00 21,500 \$21,500,000.00 27,000 \$27,000,000.00 40,000 \$40,000,000.00 45,000 \$151,000,000.00 151,000 \$24,250,000.00 151,000 \$24,250,000.00 55,000	5 \$1,000.00 8 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$1.312.000.00)	\$2,426,000,00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00	188,707 65,323 1,326,238
8 11 29 8.22.92.97 11 22.52.97 115	DAHO BARCORP LUNOS STATE BANCORP INC. INDEFENDENCE BANK INDEFENDENCE BANK INDEFENDENCE BANK CORP. INDEFENDENCE BANK CORP. INDEFENDENT BANK CORP. INTERNOUNT SANK CORP. INTERNOUNT SANK CORP. INTERNOUNT SANK COMPLIANT BANCORP. INTERNOUNT SANK COMPLIANT BANCORP. INTERNOUNT SANK COMPLIANT BANCORP. INTERNOUNT SANK SANK BANCORP. INTERNOUNT SANK SANK BANCORP. INTERNOUNT SANK SANK BANCORP. INTERNATIONAL BANK SANKES CORPORATION	CHICAGO CHICAG	IL I	4/24/2014 5/22/2009 9/22/2011 1/9/2009 9/22/2011 1/9/2009 1/9/2011 1/9/2009 5/27/2009 5/27/2009 4/9/2013 1/2/12/2009 4/9/2013 1/2/12/2009 1/2/2012 1/2/12/2009 1/2/2012 1/2/2/2009 1/12/2012 1/12/20 1/12/20 1/12/20 1/1	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000,000.00 \$1,005,000.00 \$78,158,000.00 \$78,158,000.00 \$78,158,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,600,000.00 \$216,000,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$27,331,250,00 \$0.00 \$33,955,519,23 \$0.00 \$33,955,519,23 \$0.00 \$32,927,621,56	Redeemed, in full; warrants not outstanding  Extend bankrupty/Receivership  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,068 \$78,156,000.00 78,159 \$72,000,000.00 72,000 \$21,000,000.00 21,500 \$27,000,000.00 27,000 \$40,000,000.00 40,000 \$45,000,000.00 45,000 \$131,000,000.00 1531,000	5 \$1,000.00 8 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$1.312,000.00) (\$83.566.000.00)	\$2.426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00	188,707
8 11 29 8,22,92,97	DAHO BARCORP LUNOS STATE BANCORP INC. INDEFENDENCE BANK INDEFENDENCE BANK INDEFENDENCE BANK CORP. INDEFENDENCE BANK CORP. INDEFENDENT BANK CORP. INTERNOUNT SANK CORP. INTERNOUNT SANK CORP. INTERNOUNT SANK COMPLIANT BANCORP. INTERNOUNT SANK COMPLIANT BANCORP. INTERNOUNT SANK COMPLIANT BANCORP. INTERNOUNT SANK SANK BANCORP. INTERNOUNT SANK SANK BANCORP. INTERNOUNT SANK SANK BANCORP. INTERNATIONAL BANK SANKES CORPORATION	CHICAGO CHICAG	IL	4/24/2014 5/22/2005 12/29/2005 12/29/2005 12/29/2005 12/29/2005 10/16/2013 1/9/2005 12/12/2005 5/27/2005 5/27/2005 12/12/2005 4/24/2005 4/9/2013 12/12/2006 12/12/2006 12/12/2006 12/12/2006 12/12/2006 11/20/2013 11/20/20/2008 11/20/20/2008 11/20/20/2008 11/20/20/2008 11/20/20/20/20 11/20/20/20 11/20/20/20 11/20/20/20 11/20/20/20 11/20/20/20 11/20/20/20 11/20/20 11/20/20/20 11/20/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/2	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debenhures w/ Exercised Warrants	\$6.272,000.00 \$4.000,000.00 \$1,065,000.00 \$78,158,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$1,65,139,00 \$0.00 \$27,331,250,00 \$0.00 \$27,331,250,00 \$0.00 \$33,955,519,23 \$0.00 \$33,955,519,23 \$0.00 \$32,927,621,56	Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding Currently Not Collectible Collectible Currently Not Collectible	\$1,065,000.00 1,066 \$78,156,000.00 78,151 \$72,000,000.00 72,000 \$21,500,000.00 21,500 \$21,500,000.00 27,000 \$27,000,000.00 40,000 \$40,000,000.00 45,000 \$151,000,000.00 151,000 \$24,250,000.00 151,000 \$24,250,000.00 55,000	5 \$1,000.00 8 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00	188,707 65,323 1,326,238
8 11 29 8.22.92.97 11 22.52.97 115	DAHO BANCORP LUNOS STATE BANCORP INC. NDEPENDENT BANCORP INC. NDEPENDENT BANCORP INC. NDEPENDENT BANC CORP. NDER BANC CORP. NTER BANC SARRES CORPORATION NTER BANC CORP. NTER BANC SARRES CORPORATION NTER BANC SARRES SARRES SORPORATION NTER BANC SARRES SARRES SARRES SORPORATION NTER BANC SARRES SARR	CHICAGO CHICAG	IL	4/24/2014 5/22/2005 12/29/2005 12/29/2005 12/29/2005 12/29/2005 10/16/2013 1/9/2005 12/12/2005 5/27/2005 5/27/2005 12/12/2005 4/24/2005 4/9/2013 12/12/2006 12/12/2006 12/12/2006 12/12/2006 12/12/2006 11/20/2013 11/20/20/2008 11/20/20/2008 11/20/20/2008 11/20/20/2008 11/20/20/20/20 11/20/20/20 11/20/20/20 11/20/20/20 11/20/20/20 11/20/20/20 11/20/20/20 11/20/20 11/20/20/20 11/20/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/2	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debenhures w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00 \$1,005,000.00 \$78,158,000.00 \$78,158,000.00 \$78,158,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,600,000.00 \$216,000,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$1,65,139,00 \$0.00 \$27,331,250,00 \$0.00 \$27,331,250,00 \$0.00 \$33,955,519,23 \$0.00 \$33,955,519,23 \$0.00 \$32,927,621,56	Redeemed, in full; warrants not outstanding  Extend bankrupty/Receivership  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,055,000,00	5 \$1,000.00 5 \$1,000.00	(\$1.312,000.00) (\$83.566.000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00	188,707 65,323 1,326,238
8 11 29 8.22.92.97 11 22.52.97 115	DAHO BANCORP LUNOS STATE BANCORP INC. NDEFENDENT BANCORP INC. NDEFENDENT BANCORP INC. NDEFENDENT BANC CORP. NDEFENDENT BANC SORPORATION NDEFENDENT BANC SHARES CORPORATION NDEFENDENT BANC SHARES SORPORATION NDEFENDENT BANC SHARES SORP	CHICAGO CHICAG	IL   IL   IL   IL   IL   IL   IL   IL	4/24/2014 4/24/2014 5/22/2006 5/22/2006 9/22/2011 1/9/2006 9/22/2011 1/9/2006 5/27/200	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000,000.00 \$1,005,000.00 \$178,158,000.00 \$78,158,000.00 \$78,158,000.00 \$1,312,000.00 \$21,500.000.00 \$21,500.000.00 \$21,500.000.00 \$21,600.000.00 \$21,600.000.00 \$21,600.000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$17,331,250,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$261,538,649,89 \$0.00 \$32,927,621,56	Redeemed, in full; warrants not outstanding  Exted bankrupty/Receivership  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Gurrently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,066 \$78,156,000.00 78,151 \$72,000,000.00 72,000 \$21,500,000.00 21,500 \$21,500,000.00 27,000 \$27,000,000.00 40,000 \$40,000,000.00 45,000 \$151,000,000.00 151,000 \$24,250,000.00 151,000 \$24,250,000.00 55,000	5 \$1,000.00 5 \$1,000.00 6 \$1,000.00 7 \$1,000.00 7 \$1,000.00 8 \$1,000.00 8 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00	188,707 65,323 1,326,238
8 11 29 8.22.92.97 11 22.52.97 115	IDAHO BANCORP  LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  NOPEPROBENCE BANK  NDEPROBLEM BANCORP INC.  NOPEPROBLEM BANCORP INC.  NOPEPROBLEM BANCORP INC.  NOPEPROBLEM BANCORPORATION  NOPERBANCORPORE INC.  NOPERBANCORPORATION  NOPERBANCORPORE INC.  NOPERBANCORPORATION  NOPER	CHICAGO CHICAG	IL   IL   IL   IL   IL   IL   IL   IL	4/24/2014 4/24/2014 4/24/2014 4/24/2014 4/24/2014 4/24/2014 4/24/2015 4/22/2015 4/22/2015 4/24/2	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000,000.00 \$1,065,000.00 \$78,158,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$17,331,250,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$261,538,649,89 \$0.00 \$32,927,621,56	Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding Currently Not Collectible Collectible Currently Not Collectible	\$1,065,000,00	5 \$1,000.00 5 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00 7 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00	188.707 65.323 1.326.238 691.882
8 8 11 29 8.22.92.97 11 22.52.97 115 11 11	DAHO BANCORP LUNOS STATE BANCORP INC. NDEFENDENT BANCORP INC. NDEFENDENT BANCORP INC. NDEFENDENT BANC CORP. NDEFENDENT BANC SORPORATION NDEFENDENT BANC SHARES CORPORATION NDEFENDENT BANC SHARES SORPORATION NDEFENDENT BANC SHARES SORP	CHICAGO CHICAG	IL I	4/24/2014 4/24/2014 4/24/2014 4/24/2014 5/22/2005 9/22/2011 11/92/2015 4/24/2016 4/24/	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000,000.00 \$1,005,000.00 \$178,158,000.00 \$78,158,000.00 \$78,158,000.00 \$1,312,000.00 \$21,500.000.00 \$21,500.000.00 \$21,500.000.00 \$21,600.000.00 \$21,600.000.00 \$21,600.000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$27,331,260,00 \$0.00 \$27,331,260,00 \$0.00 \$33,955,519,23 \$0.00 \$33,955,519,23 \$0.00 \$32,621,56	Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,055,000,000 1,068 \$78,156,000,000 78,151 \$72,000,000,000 72,000 \$21,500,000,000 21,500 \$21,500,000,000 27,000 \$21,500,000,000 27,000 \$21,000,000,000 40,000 \$40,000,000 45,000 \$131,000,000,000 131,000 \$24,250,000,000 (\$242,500,00) \$25,000,000,000 0 2,500,000 \$25,000,000,000 0 10,400	\$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00	188.707 65.323 1.326.238 691.882
8 8 11 29 8.22.92.97 11 22.52.97 115 11 11	IDAHO BANCORP LILMOS STATE BANCORP INC. INDEFENDENCE BANK INDEFENDENCE BANK INDEFENDENCE BANK INDEFENDENCE BANK CORP. INDEFENDENCE BANK CORP. INDEFENDENT BANK CORP. INDEFENDENT BANK CORP. INDEFENDENT BANK CORP. INDIANA BANK CORP. INDIANA BANK CORP. INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP INTERNOLITATION COMMUNITY	CHICAGO CHICAG	IL I	4/24/2014 4/24/2014 4/24/2014 5/22/2005 9/22/2011 19/2005 9/22/2011 19/2005 1/2/2006	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000,000.00 \$1,005,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$27,331,260,00 \$0.00 \$27,331,260,00 \$0.00 \$33,955,519,23 \$0.00 \$33,955,519,23 \$0.00 \$32,621,56	Redeemed, in full; warrants not outstanding  Exted bankrupty/Receivership  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Gurrently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000,00	5 \$1,000.00 2 \$1,000.00 2 \$1,000.00 3 \$1,000.00 4 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00 5 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00	188.707 65.323 1.326.238 691,882 88,401,697 522
8 8 11 29 8.22.92.97 11 22.52.97 115 11 11	DAHO BANCORP LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  NOEPENDENT BANCORP INC.  NOEPENDENT BANCORP INC.  NOEPENDENT BANC CORP.  NOEPENDENT BANC CORP.  NOEPENDENT BANC CORP.  NOEPENDENT BANC CORP.  NOEPENDENT BANC CORPORATION  NOERENDENT BANCORP  NOERENDENT BANCORPORATION  NOERENDENT BANCORPO	CHICAGO CHICAG	IL I	4/24/2014 4/24/2014 4/24/2014 5/22/2005 9/22/2011 19/2005 9/22/2011 19/2005 1/2/2006	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000,000.00 \$1,005,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$17,331,250,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$261,538,649,89 \$0.00 \$32,927,821,56 \$0.00 \$32,927,821,56 \$0.00 \$32,873,22,386,00 \$0.00 \$26,731,22,346,00 \$0.00 \$26,731,22,346,00 \$0.00 \$26,731,22,346,00 \$0.00 \$26,731,22,346,00 \$0.00 \$26,731,22,346,00 \$0.00 \$26,731,22,346,00 \$0.00 \$26,731,22,346,00 \$0.00 \$26,731,22,346,00 \$0.00 \$26,731,22,346,00	Redeemed, in full; warrants not outstanding  Exted bankrupty/Repelvership  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000,00	5 \$1,000.00  3 \$1,000.00  3 \$1,000.00  3 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00	188,707 65,323 1,326,238 691,882 88,401,697 522
8 8 11 29 8.22.92.97 11 22.52.97 115 11 11	DAHO BANCORP LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK CORP. NDEPENDENCE BANK CORP. NDEPENDENT BANK CORP. NDER BANK CORP. NTERRA BANK CORPORATION NTERROUNTAIN COMMUNITY BANCORP NTERRATIONAL BANCSHARES CORPORATION NT	CHICAGO CHICAG	IL.  IL.  IL.  IL.  II.  II.  III.  III.	4/24/2014 4/24/2014 4/24/2014 4/24/2014 5/22/2005 5/27/2005 10/16/2013 1/16/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000,000.00 \$1,005,000.00 \$78,158,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$84,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$27,331,250,00 \$0.00 \$37,331,250,00 \$0.00 \$33,955,519,23 \$0.00 \$39,676,586,649,89 \$0.00 \$32,676,721,56 \$0.00 \$32,677,721,56 \$0.00 \$32,677,721,56 \$0.00 \$32,677,721,722,556,00 \$0.00 \$11,4324,60 \$0.00 \$11,4324,60 \$0.00 \$11,4324,60 \$0.00 \$26,731,702,556,00 \$0.00 \$26,731,702,556,00 \$0.00 \$12,423,046,75 \$0.00 \$22,867,722,222,22	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding	\$1,055,000,000 1,068 \$78,156,000,000 78,151 \$72,000,000,000 72,000 \$21,500,000,000 21,500 \$21,500,000,000 27,000 \$21,500,000,000 27,000 \$21,000,000,000 40,000 \$40,000,000 45,000 \$131,000,000,000 131,000 \$24,250,000,000 (\$242,500,00) \$25,000,000,000 0 2,500,000 \$25,000,000,000 0 10,400	5 \$1,000.00  3 \$1,000.00  3 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00	188.707 65.323 1.326.238 691,882 88,401,697 522
8 8 11 29 8.22.92.97 11 22.52.97 115 11 11	DAHO BARCORP LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. NDEFENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK NDEPENDENCE BANK CORP. NDEFENDENCE BANK CORP. NDEPENDENCE BANK CORP. NDEPENDENT BANK CORP. NDEPENDENT BANK CORP. NDEPENDENT BANK CORP. NDEPENDENT BANK CORPORATION NDEPENDENT BANK CORP. NDEAR COMMUNITY BANCORP NDER BANK CORPORDATION NTERROUNTAIN COMMUNITY BANCORP NTERMOUNTAIN COMMUNITY BAN	CHICAGO CHICAG	IL.  IL.  IL.  IL.  II.  II.  III.  III.	424201011   1225200011   122520	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,272,000.00 \$4,000,000.00 \$1,006,000.00 \$1,006,000.00 \$78,158,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$21,000,000.00 \$21,000,000.00 \$22,000,000.00 \$22,000,000.00 \$22,000,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$84,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$27,331,250,00 \$0.00 \$37,331,250,00 \$0.00 \$33,955,519,23 \$0.00 \$39,676,586,649,89 \$0.00 \$32,676,721,56 \$0.00 \$32,677,721,56 \$0.00 \$32,677,721,56 \$0.00 \$32,677,721,722,556,00 \$0.00 \$11,4324,60 \$0.00 \$11,4324,60 \$0.00 \$11,4324,60 \$0.00 \$26,731,702,556,00 \$0.00 \$26,731,702,556,00 \$0.00 \$12,423,046,75 \$0.00 \$22,867,722,222,22	Redeemed, in full; warrants not outstanding  Exted bankrupty/Repelvership  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,080 \$78,156,000.00 78,159 \$72,000,000.00 72,000 \$21,500,000.00 27,000 \$21,500,000.00 27,000 \$40,000,000.00 40,000 \$1515,000,000.00 1515,000 \$24,250,000.00 25,000 \$25,000,000.00 25,000 \$25,000,000.00 25,000 \$25,000,000.00 25,000 \$25,000,000.00 25,000 \$25,000,000.00 0 25,000 \$25,000,000.00 0 25,000 \$25,000,000.00 0 25,000 \$25,000,000.00 0 25,000 \$25,000,000.00 0 25,000 \$25,000,000.00 0 25,000	5 \$1,000.00  3 \$1,000.00  3 \$1,000.00  3 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00  5 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00	188.707 65.323 1.326.238 691,882 88,401,697 522
8 8 111 29 8.22.92.97 111 22.52.97 115 11 11 11,197 111 8.14.44	DAHO BANCORP LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  NOEPPROBLEM BANCORP.  NOEPPROBLEM BANC CORP.  NOEPPROBLEM BANC SORPORATION  NOEPPROBLEM BANC SARRES CORPORATION  NOEPROBLEM BANC SARRES CORPORATION  NOEPPROBLEM BANC SARRES CORPORATION  NOEPPROBLEM BANC SARRES CORPORATION  NOEPPROBLEM BANC SARRES CORPORATION  NOEPPROBLEM BANC SARRES CORPORATION SARRES  NOEPPROBLEM BANC SARRES CORPORATION SARRES  NOEPPROBLEM BANC SARRES CO	CHICAGO CHICAG	L L L L L L L L L L L L L L L L L L L	424201611   122520000000000000000000000000000000000	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Subordinated Debenfures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00 \$1,005,000.00 \$1,005,000.00 \$78,158,000.00 \$78,158,000.00 \$73,158,000.00 \$1,312,000.00 \$21,500.000.00 \$21,500.000.00 \$21,500.000.00 \$21,500.000.00 \$216,000.000.00 \$216,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00 \$25,000.000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$51,394,723,17 \$0.00 \$51,476,003,61 \$0.00 \$53,430,000,00 \$0.00 \$51,65,139,00 \$0.00 \$573,331,250,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$326,15,386,649,89 \$0.00 \$326,731,202,360,00 \$0.00 \$1,24,34,460 \$0.00 \$26,731,202,360,00 \$0.00 \$26,731,202,360,00 \$0.00 \$26,731,202,360,00 \$0.00 \$52,673,202,222,222 \$0.00 \$52,867,222,222,225 \$0.00 \$52,2867,222,222,225 \$0.00 \$54,137,336,64	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding	\$1,065,000,00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00	188.707 65.323 1.326.238 691,882 88,401,697 522
8 8 11 29 8.22.92.97 11 22.52.97 115 11 11	DAHO BANCORP LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  NOEPPROBLEM BANCORP.  NOEPPROBLEM BANC CORP.  NOEPPROBLEM BANC SORPORATION  NOEPPROBLEM BANC SARRES CORPORATION  NOEPROBLEM BANC SARRES CORPORATION  NOEPPROBLEM BANC SARRES CORPORATION  NOEPPROBLEM BANC SARRES CORPORATION  NOEPPROBLEM BANC SARRES CORPORATION  NOEPPROBLEM BANC SARRES CORPORATION SARRES  NOEPPROBLEM BANC SARRES CORPORATION SARRES  NOEPPROBLEM BANC SARRES CO	CHICAGO CHICAG	L L L L L L L L L L L L L L L L L L L	242201011   242201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000,000.00 \$1,005,000.00 \$78,158,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$84,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$165,139,00 \$0.00 \$27,331,250,00 \$0.00 \$37,331,250,00 \$0.00 \$33,955,519,23 \$0.00 \$39,676,586,649,89 \$0.00 \$32,676,721,56 \$0.00 \$32,677,721,56 \$0.00 \$32,677,721,56 \$0.00 \$32,677,721,722,556,00 \$0.00 \$11,4324,60 \$0.00 \$11,4324,60 \$0.00 \$11,4324,60 \$0.00 \$26,731,702,556,00 \$0.00 \$26,731,702,556,00 \$0.00 \$12,423,046,75 \$0.00 \$22,867,722,222,22	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,068 \$78,156,000.00 78,159 \$72,000,000.00 72,000 \$21,000,000.00 21,500 \$27,000,000.00 27,000 \$27,000,000.00 40,000 \$40,000,000.00 45,000 \$40,000,000.00 1511,000 \$40,000,000.00 25,000 \$40,000,000.00 1510,000,000 \$40,000,000.00 1510,000,000 \$40,000,000.00 1510,000,000 \$40,000,000.00 1510,000,000 \$40,000,000,000 1510,000,000,000 \$40,000,000,000 00 25,000	\$1,000.00 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,600,000.00 \$10,635.00 \$4,016,511.00 \$2,892,066.00 \$396,063,469.11 \$522,000.00 \$70,000,000.00 \$24,000.00	188.707 65.323 1.326.238 691,882 88,401,697 522
8 8 111 29 8.22.92.97 111 22.52.97 115 11 11 11,197 111 8.14.44	DAHO BANCORP  LUNGS STATE BANCORP INC.  LUNGS STATE BANCORP INC.  LUNGS STATE BANCORP INC.  LUNGS STATE BANCORP INC.  MOPEPRISHED BANC BANC INC.  MOPEPRISHED BANC BANC INC.  MOPEPRISHED BANC BANC INC.  MOPEPRISHED BANC CORP.  MORNA COMMUNITY BANCORP  MORNA BANC CORPORATION  MEROLUTAIN COMMUNITY BANCORP  MORNA BANC CORPORATION  MEROLUTAIN COMMUNITY BANCORP  MORNA BANC CORPORATION  MORNA BANC SORPORATION  MO	CHICAGO CHICAG	E. E	42420141 4 42420141 4 4242014 4 4242	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000,000.00 \$1,065,000.00 \$78,158,000.00 \$78,158,000.00 \$72,000,000.00 \$1,312,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$25,500,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,903,61 \$0.00 \$83,430,000,00 \$0.00 \$83,430,000,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$32,927,621,56 \$0.00 \$32,927,621,56 \$0.00 \$174,324,60 \$0.00 \$174,324,60 \$0.00 \$124,230,446,75 \$0.00 \$124,330,467,5 \$0.00 \$4,137,336,64 \$0.00 \$44,137,336,64	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,080   \$78,156,000.00 78,151   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$740,000,000 772,000   \$740,000,000 7	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00	188.707 65.323 1.326.238 691,882 88,401,697 522
8 8 111 29 8.22.92.97 111 22.52.97 115 11 11 11,197 111 8.14.44	DAHO BANCORP  LLINOS STATE BANCORP INC.  LLINOS STATE BANCORP INC.  LLINOS STATE BANCORP INC.  LLINOS STATE BANCORP INC.  NDEPENDENCE BANK  NDEPENDENCE BANK  NDEPENDENCE BANK  NDEPENDENCE BANK CORP.  NDEPENDENCE BANK CORP.  NDEPENDENCE BANK CORP.  NDEPENDENT BANK CORP.  NDERAB BANK CORP.  NTERAB BANK CORP.  NTERAB BANK CORP.  NTERAB BANK CORPORATION  NTERBOUTT BANCORP.  NTERBO	CHICAGO CHICAG	L. L	424201617   424201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000.000.00 \$1.085,000.00 \$1.085,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$1,1312,000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$3,100.000.00 \$3,100.000.00 \$3,100.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,903,61 \$0.00 \$83,430,000,00 \$0.00 \$83,430,000,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$32,927,621,56 \$0.00 \$32,927,621,56 \$0.00 \$174,324,60 \$0.00 \$174,324,60 \$0.00 \$124,230,446,75 \$0.00 \$124,330,467,5 \$0.00 \$4,137,336,64 \$0.00 \$44,137,336,64	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding	\$1,065,000,00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,600,000.00 \$10,635.00 \$4,016,511.00 \$2,892,066.00 \$396,063,469.11 \$522,000.00 \$70,000,000.00 \$24,000.00	188.707 65.323 1.326.238 691,882 88,401,697 522
8 8 111 29 8.22.92.97 111 22.52.97 115 11 11 11,197 111 8.14.44	DAHO BANCORP  LLINOS STATE BANCORP INC.  LLINOS STATE BANCORP INC.  LLINOS STATE BANCORP INC.  LLINOS STATE BANCORP INC.  NDEPENDENCE BANK  NDEPENDENCE BANK  NDEPENDENCE BANK  NDEPENDENCE BANK CORP.  NDEPENDENCE BANK CORP.  NDEPENDENCE BANK CORP.  NDEPENDENT BANK CORP.  NDERAB BANK CORP.  NTERAB BANK CORP.  NTERAB BANK CORP.  NTERAB BANK CORPORATION  NTERBOUTT BANCORP.  NTERBO	CHICAGO CHICAG	L. L	42420140140140140140140140140140140140140140	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000.000.00 \$1.085,000.00 \$1.085,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$1,1312,000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$3,100.000.00 \$3,100.000.00 \$3,100.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,903,61 \$0.00 \$83,430,000,00 \$0.00 \$83,430,000,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$32,927,621,56 \$0.00 \$32,927,621,56 \$0.00 \$174,324,60 \$0.00 \$174,324,60 \$0.00 \$124,230,446,75 \$0.00 \$124,330,467,5 \$0.00 \$4,137,336,64 \$0.00 \$44,137,336,64	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,080   \$78,156,000.00 78,151   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$72,000,000.00 772,000   \$740,000,000 772,000   \$740,000,000 7	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00 \$140,400.00	188.707 65.323 1.326.238 691.882 691.892 52.244.361 24 200
8 8 111 29 8.22.92.97 111 22.52.97 115 11 11 11,197 111 8.14.44	DAHO BANCORP  LILINOS STATE BANCORP INC.  LILINOS STATE BANCORP INC.  LILINOS STATE BANCORP INC.  LILINOS STATE BANCORP INC.  MOPEPSNENCH BANCORP INC.  NOEPSNENCH BANCORP INC.  NOEPSNENCH BANCORP.  NOEPSNENCH BANC CORP.  NOEPSNENCH BANC CORP.  NOEPSNENCH BANC CORP.  NOEPSNENT BANC CORP.  NOEPSNENT BANC CORP.  NOBAR BANC CORPORATION  NOBERGRA BANC SORPORATION  N	CHICAGO CHICAG	L L L L L L L L L L L L L L L L L L L	424201412142142142142142142142142142142142142	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000.000.00 \$1.085,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$1,1312,000.00 \$21,500.000.00 \$21,500.000.00 \$21,500.000.00 \$21,000.000.00 \$21,000.000.00 \$21,000.000.00 \$22,000.000.00 \$22,000.000.00 \$23,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$51,394,723,17 \$0.00 \$51,476,903,61 \$0.00 \$51,476,903,61 \$0.00 \$51,476,903,61 \$0.00 \$51,476,903,61 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$32,927,621,56 \$0.00 \$32,927,621,56 \$0.00 \$32,927,621,56 \$0.00 \$174,324,60	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000,00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,600,000.00 \$10,635.00 \$4,016,511.00 \$2,892,066.00 \$396,063,469.11 \$522,000.00 \$70,000,000.00 \$24,000.00	188,707 65,323 1,326,238 691,882 88,401,697 522
8 8 111 29 8.22.92.97 111 22.52.97 115 11 11 11,197 111 8.14.44	DAHO BANCORP  LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  MOPEPADENCE BANK  NDEPROBENCE BANK  NDEPROBENCE BANK  NDEPROBENCE BANK  NDEPROBENCE BANK CORP.  NDEPROBENCE BANK CORP.  NDEPROBENCE BANK CORP.  NDEPROBENCE BANK CORP.  NDEPROBENT BANK CORP.  NDEPROBENT BANK CORP.  NDANA BANK CORP.  NDERGR BANK CORPORATION  NTERROUTTAN CORP.  NTERRA BANK CORPORATION  NTERROUTTAN COMMUNITY BANCORP  NTERRATIONAL BANCSHARES CORPORATION  NTERRATIC BANCSHARES CORPORATION  NTERRATIC BANCSHARES CORPORATION  NTERRATIC BANCSHARES CORPORATION  NTERRATIONAL B	CHICAGO CHICAG	L. L	42420140140140140140140140140140140140140140	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000.000.00 \$1.085,000.00 \$1.085,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$1,1312,000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$2,1500.000.00 \$3,100.000.00 \$3,100.000.00 \$3,100.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$51,394,723,17 \$0.00 \$51,476,903,61 \$0.00 \$51,476,903,61 \$0.00 \$51,476,903,61 \$0.00 \$51,476,903,61 \$0.00 \$1,950,340,00 \$0.00 \$1,950,340,00 \$0.00 \$33,955,519,23 \$0.00 \$32,927,621,56 \$0.00 \$32,927,621,56 \$0.00 \$32,927,621,56 \$0.00 \$174,324,60	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000,00	\$1,000.00 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$750,000.00)	\$2,426,000.00	\$1,600,000,00 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000,000	65,323 65,323 1,326,238 691,882 691,882 691,882 200 100
8 8 111 29 8.22.92.97 111 22.52.97 115 11 11 11,197 111 8.14.44	DAHO BANCORP  LILNOS STATE BANCORP INC.  LILNOS STATE BANCORP INC.  LILNOS STATE BANCORP INC.  LILNOS STATE BANCORP INC.  MOPEPRINDENCE BANK  NDEPROBENCE BANK  NDEPROBENCE BANK  NDEPROBENCE BANK  NDEPROBENCE BANK CORP.  NDEPROBENCE BANK CORP.  NDEPROBENCE BANK CORP.  NDEPROBENT BANK CORP.  NDERROBENT BANK CORPORATION  NNEEROLATION COMMUNITY BANCORP  NITERROBENT BANK CORPORTION  NITERROBENT BANK BANCORP  NITERROBENT BANK BANCORP BANCORP  NITERROBENT BANK BANCORP BANCORP  NITERROBENT BANCORP BANCORP  NITERROBENT BANCORP BANCORP  NITERROBENT BANCORP BANCORP  NITERROBENT BANCORP BANCORP BANCORP  NITERROBENT BANCORP	CHICAGO CHICAG	L   L   L   L   L   L   L   L   L   L	4242016174   42420	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272.000.00 \$4.000.000.00 \$1.085,000.00 \$78,156,000.00 \$778,156,000.00 \$778,156,000.00 \$778,156,000.00 \$778,156,000.00 \$1.312.000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$106,139,00 \$0.00 \$166,139,00 \$0.00 \$166,139,00 \$0.00 \$27,331,250,00 \$0.00 \$1,960,340,00 \$0.00 \$33,955,519,23 \$0.00 \$32,937,821,56 \$0.00 \$32,927,821,56 \$0.00 \$32,927,821,56 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50	Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,068 \$78,156,000.00 78,159 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$74,000,000.00 72,000 \$74,000,000.00 72,000 \$74,000,000.00 72,000 \$74,000,000.00 74,000 \$74,000,000	\$1,000.00 \$1,000.00	(\$1,312,000.00) (\$83,586,000.00) (\$760,000.00) (\$4,000,000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$70,000,000.00 \$140,400.00 \$140,400.00 \$140,400.00 \$2,800,000.00 \$2,800,000.00	188.707 65.323 1.326.238 691.882 691.892 52.244.361 24 200
8 8 111 29 8.22.92.97 111 22.52.97 115 11 11 11,197 111 8.14.44	DAHO BANCORP  LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  LUNOS STATE BANCORP INC.  NDEPENDENCE BANK  NDEPENDENCE BANK  NDEPENDENCE BANK  NDEPENDENCE BANK  NDEPENDENCE BANK CORP.  NDEPENDENCE BANK CORP.  NDEPENDENT BANK CORP.  NDERAC COMMANTY BANCORP.  NDERAC COMMANTY BANCORP.  NTERAC COMMANTY BANCORP.  NTERAC COMMANTY BANCORP.  NTERAC COMMANTY BANCORP.  NTERACTORIA COMMANTA	CHICAGO CHICAG	L   L   L   L   L   L   L   L   L   L	4242016174   42420	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272,000.00 \$4.000.000.00 \$1.085,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$78,156,000.00 \$1,1312,000.00 \$21,500.000.00 \$21,500.000.00 \$21,500.000.00 \$21,000.000.00 \$21,000.000.00 \$21,000.000.00 \$22,000.000.00 \$22,000.000.00 \$23,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00 \$24,000.000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$106,139,00 \$0.00 \$166,139,00 \$0.00 \$166,139,00 \$0.00 \$27,331,250,00 \$0.00 \$1,960,340,00 \$0.00 \$33,955,519,23 \$0.00 \$32,937,821,56 \$0.00 \$32,927,821,56 \$0.00 \$32,927,821,56 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50	Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Currently Not Collectible  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,065,000 00 1,080   \$78,156,000,00 78,151   \$72,000,000 00 72,000   \$72,000,000 00 72,000   \$72,000,000 00 72,000   \$72,000,000 00 72,000   \$72,000,000 00 72,000   \$72,000,000 00 72,000   \$74,000,000 00 72,000   \$74,000,000 00 72,000   \$74,000,000 00 73,000   \$74,000,000 00 73,000   \$74,000,000 00 74,000   \$74,000,000 00 75,000   \$74,000,	\$1,000.00 \$1,000.00	(\$1,312,000.00) (\$33,586,000.00) (\$750,000.00) (\$4,000.000.00)	\$2,426,000.00	\$1,600,000,00 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000,000	188.707 65.323 1.326.238 1.326.238 691.882 691.882 202 35,244.361 200 100
8 11 29 5.22.92.97 11 22.52.97 115 11 11,571.97 111 6.14.44 111 8 8	DAHO BANCORP LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. LUNOS STATE BANCORP INC. NOEPENDENDE BANCORP INC. NOEPENDENDE BANK CORP. NOEPENDENDE BANK CORPORATION NOERENDE BANK SANCES CORPORATION NO	CHICAGO CHICAG	L   L   L   L   L   L   L   L   L   L	22/2009   2017	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6.272.000.00 \$4.000.000.00 \$1.085,000.00 \$78,156,000.00 \$778,156,000.00 \$778,156,000.00 \$778,156,000.00 \$778,156,000.00 \$1.312.000.00 \$21,500,000.00 \$21,500,000.00 \$21,500,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00 \$216,000,000.00	\$0.00 \$11,836,113,40 \$0.00 \$1,394,723,17 \$0.00 \$81,476,093,61 \$0.00 \$83,430,000,00 \$0.00 \$106,139,00 \$0.00 \$166,139,00 \$0.00 \$166,139,00 \$0.00 \$27,331,250,00 \$0.00 \$1,960,340,00 \$0.00 \$33,955,519,23 \$0.00 \$32,937,821,56 \$0.00 \$32,927,821,56 \$0.00 \$32,927,821,56 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50 \$0.00 \$174,324,50	Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding Currently Not Collectible Redeemed, in full; warrants not outstanding	\$1,065,000.00 1,068 \$78,156,000.00 78,159 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$72,000,000.00 72,000 \$74,000,000.00 72,000 \$74,000,000.00 72,000 \$74,000,000.00 72,000 \$74,000,000.00 74,000 \$74,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,312,000.00) (\$33,586,000.00) (\$750,000.00) (\$4,000.000.00)	\$2,426,000.00	\$53,000.00 \$2,200,000.00 \$1,800,000.00 \$10,635.00 \$4,018,511.00 \$2,892,066.00 \$70,000,000.00 \$140,400.00 \$140,400.00 \$140,400.00 \$2,800,000.00 \$2,800,000.00	65,323 65,323 1,326,238 691,882 691,882 691,882 200 100

Feetpote	Institution Namo	City	State	Date	Original Investment Type	Original Investment Amount Outstanding	Investment Total Cash Back <sup>2</sup>	Investment Status	Amount (Eco) <sup>4</sup> Shares	Ava Price (Poplized I	Local / (Mrito off)	Gain <sup>5</sup>	Wt Amount	Wit Shares
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	1/9/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00 \$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00 13,400	\$1,000.00 (Realized I	Loss) / (write-on)	Gain	Wt Amount	wt Shares
	LCNB CORP.	LEBANON	OH	11/22/2011					\$13,400,000.00 13,400	\$1,000.00			\$602,557.00	217,063
8,11,14	LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00 \$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00 5,830	\$1,000.00			\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00 \$355,079.00	Currently Not Collectible	41/223/1233/2		(\$5,498,000.00)		,	
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00 \$68,191,965.77	Redeemed, in full; warrants not outstanding			(\$5,498,000.00)			
8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR MO	7/21/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00 \$25.995.452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00 57,500	\$1,000.00			\$2,875,000.00	2,875
0.17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO	8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00 \$8,447,271.11		\$21,900,000.00 21,900	\$1,000.00			\$1,095,000.00	1,095
0,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015				•	\$6,500,000.00 6,500	\$1,000.00			\$196,000.00	196
9,11,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA LA	9/24/2010	Preferred Stock	\$5,645,000.00	\$0.00 \$6,106,008.58		\$5,645,000.00 5,64	\$1,000.00				
8,133	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC. LIBERTY SHARES. INC.	HINESVILLE HINESVILLE	GA GA	9/24/2010 2/20/2009 6/30/2016	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00 \$4,999,560.00	Sold, in full; warrants not outstanding	\$3,600,000.00 480,000	\$7.50	(\$13,680,000.00)			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00 \$1,209,851,873.70	Redeemed, in full; warrants not outstanding			(#10,000,000.00)			
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR LORAIN LORAIN	PA PA	6/30/2010 9/22/2010					\$950,000,000.00 950,000	\$1,000.00			\$213,671,319.20	13,049,451
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN	OH	12/12/2008 6/19/2012	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00 \$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91 (\$328,846.12) 25,22	\$869.17	(\$3,299,925.09)			
	LNB BANCORP, INC.	LORAIN HOUSTON	OH	7/18/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00 \$1,950,881.54	Sold, in full; warrants not outstanding			1,		\$860,326.00	561,343
8	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON HOUSTON	TX	12/3/2014	Preferred Stock W/ Exercised Warrants	\$3,072,000.00	\$0.00 \$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25 1,92		(\$729,093.75) (\$434,426.25)			
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX TX	1/9/2014					\$712,573.75 1,14 (\$25,000.00)	\$621.25	(\$434,426.25)		\$67,401.54	154
11	LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00 \$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00 15,000	\$1,000.00				
	LSB CORPORATION LSB CORPORATION MARE BANCORP, INC.	NORTH ANDOVER	MA	12/16/2009	Preferred Stock				\$13,000,000.00	\$1,000.00			\$560,000.00	209,497
8,9,17	IM&F BANCORP. INC.	DURHAM	NC NC	6/26/2009 8/20/2010	Preferred Stock Preferred Stock w/ Warrants	\$11,735,000.00		Redeemed, in full; warrants not outstanding	\$11,735,000.00 11,735	\$1,000.00				
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	12/23/2008 5/18/2011	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00 \$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000,00 370,000	\$1,000,00				
	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO BUFFALO	NY	8/21/2012					\$370,000,000.00 \$230,000,000.00 230,000	\$1,000.00 \$1,000.00			\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/17/2012 4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00 \$13,521,828.15	Sold, in full; warrants not outstanding					\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	8/29/2012 12/19/2012					\$10,538,990.00 (\$158,084.85) 11,000	\$958.09	(\$461,010.00)		\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00 \$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00 3,370	\$1,022.61		\$76,195.70	\$182,878.45	100
	MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND MEMPHIS	KY	11/19/2013 1/6/2014 12/23/2008 11/24/2009					\$3,370,000.00 3,370 (\$25,000.00)	\$1,022.01		a/6,195./0	\$16Z,878.45	169
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00 \$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00 3,455	\$1,000.00				
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	6/8/2011					\$3,455,000.00 3,450 \$6,885,000.00 6,880				\$690,000.00	600
8,14	MAINLINE BANCORP, INC.	ERENSBURG	PA	12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50	Redeemed, in full; warrants not outstanding						030
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	IN IN	1/16/2009	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00 \$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00 4,500				\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG GREENSBURG	IN IN	4/3/2012					\$53,073,270.00 (\$796,099.05) 57,000	\$931.11	(\$3,926,730.00)		\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	GREENSBURG EL SEGUNDO EL SEGUNDO	CA	6/11/2013 12/5/2008 9/16/2009	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00 \$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00 1,700	\$1,000.00			Ψ1,012,117.00	071,000
	MANHATTAN BANCORP	EL SEGUNDO	CA	10/14/2009					\$1,700,000.00	\$1,000.00			\$63,363.90	29,480
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,438,793.11	Sold, in full; warrants not outstanding					\$11,385.02	
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	12/11/2012					\$2,586,404.73 2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	14,000 118,000
8	MARINE RANK & TRUST COMPANY		FL		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,296,213.00	Sold, in full; warrants not outstanding	(923,000.00)					
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH VERO BEACH	FL	7/2/2014					\$1,504,820.00 2,24 \$483,740.00 72:	\$670.00	(\$741,180.00) (\$238,260.00)		\$55,870.00 \$19,126.67	111 38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/3/2014 9/26/2014					\$21,440.00 3: (\$25,000.00)	\$670.00	(\$10,560.00)		\$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00 \$2,714,911.32	Sold, in full; warrants not outstanding	,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	7/2/2014 9/26/2014	Subordinated Debentures w/ Exercised Warrants				\$2,060,000.00 2,06i (\$25,000.00)	\$1,210.03		\$432,661.80	\$108,471.52	103
14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL.	5/15/2009 8/9/2012	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00 \$24,429,245.84	Sold, in full; warrants not outstanding	\$17.919.962.10 19.931.000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES INC	MT VERNON	11	8/10/2012					\$331,767.90 369,000	\$0.90	(\$37,232.10)		\$97,505.10	895,000 120,000
8,14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL.	9/11/2012 12/19/2008 8/7/2012 8/9/2012	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00 \$33,835,943.42	Sold, in full; warrants not outstanding	(\$182,517.30)					
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL IL	8/7/2012 8/9/2012					\$2,530,958.50 3,51 \$5,904,609.50 8,19	\$720.25 \$720.25	(\$983,041.50) (\$2,293,390.50)		\$142,974.56 \$1,054,743.77	175 1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	III	8/10/2012					\$17,133,307.00 23,78i (\$255,688.75)	\$720.25	(\$6,654,693.00)		\$252,452.23	309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE MILWAUKEE	WI	11/14/2008	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00 \$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00 1,715,000					13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$817,240.50	Sold, in full; warrants not outstanding		\$1,000.00			\$3,250,000.00	13,815,789
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD MD	7/2/2014 9/26/2014					\$527,000.00 1,700 (\$25,000.00)	\$310.00	(\$1,173,000.00)		\$1,775.00	85
11	MB FINANCIAL INC.  MB FINANCIAL INC.	CHICAGO CHICAGO	L	12/5/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00 196,000	\$1.000.00				
	MB FINANCIAL INC.	CHICAGO	IL	5/2/2012					\$180,000,000.00 196,000	\$1,000.00			\$1,518,072.00	506,024
8,14,45	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN	11/20/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00 60	\$10,000.00			\$300,000.00	30
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK	SHOREWOOD SALT LAKE CITY SALT LAKE CITY	UT	2/27/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00 \$24,460,674.81	Redeemed, in full; warrants not outstanding						-
	MEDALLION BANK	SALT LAKE CITY	UT	7/21/2011					\$21,498,000.00 21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	5/15/2009 4/4/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00 10,500					
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI MI	6/6/2012 7/3/2012					\$10,500,000.00 10,500	\$1,000.00			\$7,465,100.00	616,438
8,14,44	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00 \$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00 3,500	\$1,000.00			\$175,000.00	475
8,14,56	MERCHANTS & PLANTERS BANCSHARES INC	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00 \$2,231,560.00	Redeemed, in full; warrants not outstanding						1/5
8,14,44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	TN IL	9/7/2011 6/19/2009	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00 \$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00 1,88	\$1,000.00			\$94,000.00	94
8 18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	PA	9/8/2011	Preferred Stock w/ Exercised Warrants	\$6,200,000.00		Sold, in full; warrants not outstanding	\$3,510,000.00 3,510	\$1,000.00		_	\$176,000.00	176
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA PA	12/11/2009	THIN I	\$6,335,000.00	\$10,002,100.04	and the same of th	\$10,328,152.35 12,53	\$823.95	(\$2,206,847.65)		\$262,399.50	245
	MERIDIAN BANK MERIDIAN BANK METRO CITY BANK	DEVON DEVON DORAVILLE	PA	4/25/2014	Preferred Stock w/ Exercised Warrants				\$10,328,152.35 12,538 (\$103,281.52)	\$023.90	(\$∠,∠06,847.65)		\$202,399.50	310
8,14	METRO CITY BANK	DORAVII I F	GA GA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00 \$8,806,297.80	Sold, in full; warrants not outstanding	\$26.102.90	\$900.10	(\$2.897.10)			
	METRO CITY BANK METRO CITY BANK METRO CITY BANK METRO CITY BANKSHARES, INC.	DORAVILLE DORAVILLE	GA GA	10/29/2012					\$6,904,667.10 7,67 (\$69,307.70)	\$900.10 \$900.10	(\$2,897.10) (\$766,332.90)		\$369,948.00	385
	METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	1/11/2013 1/16/2009 7/3/2012	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00 \$53,406,628.25	Sold, in full; warrants not outstanding						
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON	TX	6/11/2013					\$44,152,650.00 (\$662,289.75) 45,000	\$981.17	(\$847,350.00)		\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP INC.	HOUSTON CHICAGO CHICAGO CHICAGO	IL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00		Sold, in full; warrants not outstanding	\$23,718,541.95 71,52	\$331.61	(\$47,807,458.05)			
8,18	METROPOLITAN BAING GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP INC.	CHICAGO	ĬĹ	4/10/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000.00 \$2,348,000.00	\$0.00 \$5,663,197.28	Sold, in full; warrants not outstanding	71,52	9001.01	(80.004, 100, 149)			
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO		6/29/2015		\$2,348,000.00			\$4,135,655.24 4,38	\$942.49	(\$252,344.76)		\$84,445.94	102
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL PA	8/6/2015 12/19/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,070,979.20	Redeemed, in full; warrants not outstanding	(\$33,333.34)					
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA PA	12/28/2012			, , , , , , , , , , , , , , , , , , , ,		\$10,000,000.00 10,000	\$1,000.00			\$58,479.20	72 000
	INID FERIN DANGORF, INC. MIC PENN DANK	MILLERODURG	FA	1/23/2013						1 1			\$50,479.20	73,099

Feetpote	Institution Name	City	State	Date	Original Investment Type 1	triginal Investment Amount Quistandin	og Investment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Eas) <sup>4</sup> Shares	Avg Brico	(Realized Loss) / (Mrite off)	Cain <sup>5</sup>	Wt Amount	Wit Shares
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA	1/30/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00 22,000	31,000.00	(Realized Loss) / (Write-on)	Gain	Wt Amount	Wt Shares
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	11/18/2011					\$22,000,000.00 22,000	\$1,000.00			\$301,001.00	104,101
8,11,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM FFFINGHAM	IL.	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00 \$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00 10,181	\$1,000.00			\$509,000.00	509
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00 20,000	\$1,000.00				
	MIDSOLITH BANCORP, INC.	LAFAYETTE	LA	11/22/2011					\$20,000,000.00	31,000.00			\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00 \$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00 5,22	\$600.00	(\$2,088,800.00)		\$136,833.05	261
22 27 97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA	1/6/2014	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00 \$824.288.89	Exited bankruptcy/Receivership	(\$25,000.00)					
LL,L1,U1	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IIL	5/14/2010							(\$84,784,000.00)			
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTORE FINANCIAL, GROUP, INC.  MIDWESTORE FINANCIAL, GROUP, INC.	FESTUS FESTUS	MO	11/10/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$763,294.14		\$700,000.00 70	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA IA	2/6/2009 7/6/2011	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00 \$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00 16,000	\$1,000.00				
0 11 14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY	IA WI	7/6/2011 7/27/2011	Breferred Steek w/ Eversiond Warrents	\$10,000,000.00	\$0.00 \$12,844,226.31	Redeemed, in full; warrants not outstanding					\$1,000,000.00	198,675
0,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI	4/26/2013	Preferred Stock w/ Exercised Warrants				\$10,000,000.00 10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO	4/3/2009 8/14/2012	Preferred Stock w/ Exercised Warrants	\$7,260,000.00		Sold, in full; warrants not outstanding	\$2,904,000.00 7,26	\$400.00	(\$4,356,000.00)			
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00 \$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00 5,110	\$1,000.00				
9,11,36	MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY	CA	12/23/2008 8/20/2010	Preferred Stock	\$5,500,000.00	\$0.00 \$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,500,000.00 5,500					
8,11,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00 \$2,339,348.60	Redeemed, in full; warrants not outstanding						
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	MI	12/28/2012 2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00 \$4,808,121.00	Sold, in full; warrants not outstanding	\$1,834,000.00 1,834	\$1,000.00			\$92,000.00	92
12.16	MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER CHESAPEAKE	MI	11/15/2013	Preferred Stock w/ Warrants	\$14,700,000.00		Redeemed, in full; warrants not outstanding	\$4,545,202.00 2,272,60	\$2.00	(\$2,239,798.00)			
12,10	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/23/2009 2/10/2010	Fieleffed Stock W/ Walfalls	\$14,700,000.00	\$0.00 \$10,703,100.00	Redeemed, in ruii, warrants not odistanding	\$14,700,000.00 14,700	\$1,000.00				
8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY LENOIR CITY	TN	2/10/2010 3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00 \$11,291,481.00	Redeemed, in full; warrants not outstanding					\$260,000.00	132,353
8.14.44	MONEYTREE CORPORATION MONUMENT BANK	BETHESDA	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00 \$5.623.958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00 9,51				\$476,000.00	476
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD	8/11/2011	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00 \$11,268,055,555.11		\$4,734,000.00 4,73	\$1,000.00			\$237,000.00	237
	MORGAN STANLEY	NEW YORK	NY	6/17/2009	Freiend Stock W/ Wallants	\$10,000,000,000.00	\$0.00 \$11,200,005,555.11	researce, in full, warrants not outstanding	\$10,000,000,000.00 10,000,000	\$1,000.00				
8,11,14	MORGAN STANLEY	NEW YORK MERRIAM	NY	8/12/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00 \$15,429,122.22	Redeemed, in full; warrants not outstanding					\$950,000,000.00	65,245,759
8 11 14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS TN	1/16/2009 7/20/2011 1/23/2009		\$6,216,000.00	\$0.00 \$7.803.377.38		\$13,000,000.00 13,000	\$1,000.00			\$650,000.00	650
0,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012	Preferred Stock w/ Exercised Warrants	\$0,210,000.00	\$1,000,011.00	redecimed, in rail, warrants not outstanding	\$1,100,000.00 1,100	\$1,000.00				
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA GA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00 \$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00 5,110	\$1,000.00			\$311,000.00	311
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA GA	7/22/2013					\$3,267,000.00 3,300 (\$25,000,00)	\$990.00	(\$33,000.00)		\$140,034.65	165
8,11,14	MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00 \$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00 7,72	\$1,000.00			\$386,000.00	200
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE		12/23/2008 8/25/2011	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00 \$37,608,789.00	Redeemed, in full; warrants not outstanding					\$386,000.00	306
	MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	9/28/2011					\$32,382,000.00 32,38:	2 \$1,000.00			\$900,194.00	625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00 4,000	\$150.00	(\$3,400,000.00)			
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES			Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00 \$81,249,317.20	Redeemed, in full; warrants not outstanding		\$1,000.00	(95,400,000.00)			
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 8/8/2012					\$67,000,000.00 67,000	\$1,000.00			\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF BETTENDORF	IA IA	2/27/2009 2/19/2013	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00 \$21,471,087.90	Sold, in full; warrants not outstanding	\$2.438.182.50 3.25	\$750.21	(\$811,817.50) (\$5,349,003.06)		\$342.841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF							\$2,438,182.50 3,25 \$16,064,996.94 21,41	\$750.21 \$750.21	(\$5,349,003.06)		\$342,841.95 \$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00 \$167,958,333.33	Redeemed, in full; warrants not outstanding	(\$100,001.10)					
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	3/16/2011 4/13/2011					\$150,000,000.00	\$1,000.00			\$1,000,000.00	735,294
11,14,15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE NF	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,276,190.00		\$2,000,000.00 2,000,000	\$1.00			\$100,000.00	100,000
8,42	INC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL.	6/26/2009 6/28/2013	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00 \$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05 6,88		(\$4,598,541.95)			
8,119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	LOS ANGELES LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$5,211,027.78	Sold, in full; warrants not outstanding						
11,14,15	NCAL BANCORP NEMO BANCSHARES, INC. NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00 \$3,199,347.39	Redeemed, in full; warrants not outstanding	\$3,900,000.00 10,000	\$390.00	(\$6,100,000.00)			
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00 \$12.041.266.67		\$2,330,000.00 2,330,000	\$1.00			\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	8/25/2011 2/15/2012			<b>4.5</b> 10.11		\$10,000,000.00 10,000	\$1,000.00			\$737,100.00	184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009 7/24/2013	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00 \$346,794,005.83	Redeemed, in full; warrants not outstanding						
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY NC	7/24/2013	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00 \$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00 267,274	\$1,000.00			\$13,364,000.00	13,364
	INFWBRIDGE BANCORP	GREENSBORO	NC NC	4/26/2013					\$2,709,121.50 2,76: \$48,641,624.50 49,60:	\$980.50 \$980.50	(\$53,878.50) (\$967,375.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO GREENSBORO	NC NC	4/29/2013 5/15/2013 5/31/2013					(\$513.507.46)	\$300.00	(00.01,010,000)		\$7,778,782.65	2,567,255
8,14,44	NICOLET BANKSHARES, INC.	GREEN BAY	WI	12/23/2008	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00 \$17,904,842.66	Redeemed, in full; warrants not outstanding	(\$515,551.40)					
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	IA IA	9/1/2011	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00 \$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00 14,96				\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	1/11/2011					\$10,200,000.00 10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP  NORTHEAST BANCORP	LEWISTON LEWISTON	ME	12/12/2008	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00 \$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00 4,22	7 \$1,000.00			\$2.50,000.00	30,101
		LEWISTON	ME	12/28/2012 12/28/2012 5/15/2009					\$4,227,000.00 4,22	\$1,000.00			\$95,000.00	67,958
8,11,14,18	INONTHERS I SANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	12/18/2009		\$1,341,000.00 \$1,230,000.00	\$0.00 \$2,987,782.33	Redeemed, in full; warrants not outstanding						
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ	3/28/2012	Preferred Stock w/ Warrants	\$17.211.000.00	\$0.00 \$6.442.172.50	Sold. in full: warrants not outstanding	\$2,571,000.00 2,57	\$1,000.00			\$67,000.00	67
103	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL.	4/30/2014					\$6,023,850.00 20,079,500	\$0.30	(\$11,187,150.00)			
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO		6/17/2009	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00 \$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00 1,576,000	\$1,000.00				
8,14,44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL NH	8/26/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,930,624.67	Redeemed, in full; warrants not outstanding					\$87,000,000.00	3,824,624
8 14	SORTHWAY FRANCIAL INC. SORTHWAY FRANCIAL INC. SORTHWAY FRANCIAL INC. SORTHWEST BANCORPORATION, INC. SORTHWEST BANCORPORATION, INC.	BERLIN BERLIN SPOKANE	NH WA	9/15/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$10,500,000.00			\$10,000,000.00 10,000	\$1,000.00			\$500,000.00	500
0,14	NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	3/8/2013	Preferred Stock w/ Exercised Warrants	910,000,000.00	\$11,031,047.50	Sold, in full; warrants not outstanding	\$2,000,000.00 2,000			\$64,220.00		
		SPOKANE SPOKANE LAKEWOOD	WA	3/11/2013 4/9/2013					\$8,500,000.00 8,500 (\$108,371.55)	\$1,032.11		\$272,935.00	\$587,634.55	525
8,11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00 \$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00 1,993	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	NC NC	1/30/2009	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00 \$8,592,336.00	Sold, in full; warrants not outstanding			thee to the		ψ100,000.00	
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	10/31/2012					\$7,095,550.00 7,700 (\$70,955.50)	\$921.50	(\$604,450.00)			
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC CA	2/6/2013	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00 \$15,871,250.00	Redeemed, in full; warrants not outstanding					\$122,887.50	163,830
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	8/11/2011					\$13,500,000.00 13,500	\$1,000.00			\$560.000.00	350,346
12,16	ORA VALLET BRUCORP OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	1/16/2009	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00 \$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00 38,26	\$1,000.00			\$300,000.00	330,346
	OCEANFIRST FINANCIAL CORP.  OCEANFIRST FINANCIAL CORP.  OJAI COMMUNITY BANK	TOMS RIVER TOMS RIVER	NJ NJ	2/3/2010	Preferred Stock w/ Exercised Warrants				\$38,263,000.00 38,263	\$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00 \$2,654,758.89	Redeemed, in full; warrants not outstanding						

Footnote	Institution Name	City	State	Date	Original Investment Type 1	Original Investment Amount Out	standing Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
T oothote	OJAI COMMUNITY BANK	OJAI BOWIE	CA	9/25/2013	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	67 400 000 00	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,	Avg. Price 080 \$1,000.	00	Gain	\$104,000.00	104
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD	7/15/2009	Preferred Stock W/ Warrants	\$7,000,000.00	\$0.00	\$7,430,000.09	Regerned, in full; warrants not outstanding	\$7,000,000.00	7,	000 \$1,000.	00			
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD IN	9/2/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102.713.888.89	Redeemed, in full; warrants not outstanding						\$225,000.00	141,892
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	3/31/2009						\$100,000,000.00	100,	000 \$1,000.	00		\$1,200,000,00	813,008
	OLD SECOND BANCORP, INC.	AURORA	Ĭ.	1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding						ψ1,200,000.00	010,000
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	3/11/2013 3/26/2013						\$24,684,870.00 \$452,424.00 \$668,079.44	70, 1,	200 \$377.	02 (\$747,576.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	3/27/2013 4/9/2013						\$668,079.44	(\$258,053.73)	772 \$377.	02 (\$1,103,920.56)			
0.44	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL	6/11/2013	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	60 400 600 45	Sold, in full; warrants not outstanding		(4223)23333				\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	co	7/19/2013	Preferred Stock W/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00 \$1,577,000.00	1,	239 \$1,142. 577 \$1,142.	90	\$177,053.10 \$225,353.30		
	IOMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	7/22/2013 9/12/2013						\$1,577,000.00	(\$25,000.00)	577 \$1,142.	90	\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK	LAKEWOOD ATLANTA ATLANTA	GA GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership				(\$5,500,000,00)			
8,9 15 17 129 135	ONE GEORGIA BANK ONE UNITED BANK ONE UNITED BANK ONE/INALIAL CORPORATION	BOSTON LITTLE ROCK	MA	7/15/2011 12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding				(30,300,000.00)			
15,17,129,135 8	OREGON BANCORP, INC	SALEM	OR	4/24/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$4,116,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	10/18/2013						\$100,000.00 \$3,116,000.00	3	100 \$1,000. 116 \$1,000.			\$9,459.13 \$128.988.07	11
11,14,15	OREGON BANCORP, INC.	SALEM ORANGE	OR	1/6/2014	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7.662.244.E2	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX	10/5/2011	Preferred Stock w/ Warrants	\$180,634,000.00			Sold in full warrants not outstanding	\$6,100,000.00	6,100,	000 \$1.	00		\$305,000.00	305,000
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP		CA	2/23/2011		\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1 \$29.	50 (\$10.28) 00 (\$14,650,702.97)			_
8	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP PACIFIC COTTY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA SANTA BARBARA LOS ANGELES	CA	11/30/2012	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,507,06	Sold, in full; warrants not outstanding	\$165,983,272.00	3,608,	332 \$46.	00 (\$14,650,702.97)		\$393,120.78	15,120
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	1/6/2014	Tractice Glock W Excluded Walteria	\$10,200,000.00	ψ0.00	QZ 1,000,007.00	Gold, in ruli, walteries not outstanding	\$16,200,000.00	(\$196,857.54)	200 \$1,215.	17	\$3,485,754.00	\$1,156,636.50	810
8,14,45	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding							
8,26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST NATIONAL BANCORP  ACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN FRANCISCO SAN CLEMENTE				\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership	\$11,600,000.00	11,	\$1,000			\$580,000.00	580
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA	2/11/2010	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00		Sold, in full; warrants not outstanding				(\$4,120,000.00)			
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014	Soon or Exclusion Walland	Ç4,000,000.00	φυ.υυ	92,071,010.00		\$2,519,960.80		060 \$620.	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	WA WA	3/19/2014 12/12/2008	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(\$25,000.00)					
8,14	PACIFIC LOWINGECE DE SINN PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARIS BANCORPOPATION, INC. PARIS BANCORPOPATION, INC.	SEATTLE MADISON	WA	2/15/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00		Sold, in full; warrants not outstanding	\$6,500,000.00	6,					
,,,,,	PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012					and the same of th	\$1,676,654.00		296 \$730.	25 (\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/9/2012 8/10/2012						\$4,048,506.00 \$11,216,640.00	5, 15,	544 \$730. 360 \$730.	25 (\$1,495,494.00) 25 (\$4,143,360.00)		\$482,779.69 \$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	OH	9/11/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)					
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	4/25/2012 5/2/2012					-	\$100,000,000.00	100,	000 \$1,000.	00		\$2,842,400.00	227,376
	IPARKE BANCORP INC	SEWELL SEWELL	NJ	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	****					φ2,042,400.00	227,370
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ NJ	11/28/2012						\$394,072.28 \$11,318,791.40	15,	548 \$719. 740 \$719.	1 (\$153,927.72) 11 (\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ N.I	11/29/2012 1/11/2013 6/12/2013							(\$117,128.64)				\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	6/12/2013	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding	\$31,762,000.00	24	762 \$1,000.	200		ψ1,000,200.00	400,000
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA	1/3/2012 5/27/2015						\$31,762,000.00	31,	762 \$1,000.	00		\$6,025,649.70	819,640
8,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD DUNDALK	NJ NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00	3.	756 \$1,000.	00		\$188,000.00	188
8,126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding	\$6,000,000,00	6				\$300,000,00	200
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	40,000,000		**,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$300,000.00	300
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO CAIRO		9/1/2011 2/1/2012						\$6,771,000.00	6.	771 \$1,000.	00		\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NF	3/27/2009 6/24/2013	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3	727 \$1,167.	01	\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	7/26/2013	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00				(\$25,000.00)			70-11.00	420,000	
0	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON HOUSTON	TX	4/11/2014	Preferred Stock W/ Exercised Warrants	\$26,036,000.00	\$0.00	\$33,024,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00 \$14,038,000.00	12,	000 \$1,142. 038 \$1,142.	03	\$1,704,360.00 \$1,993,817.14	\$1,035,834.25 \$645,781.95	802
	AATROT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON PATTERSON	TX	4/14/2014 7/18/2014	Preferred Stock w/ Exercised Warrants					\$14,038,000.00	(\$297,361.77)	038 \$1,142.	03	\$1,993,817.14	\$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON				\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00		250 \$1.000.	20			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	8/22/2012 12/5/2012 5/8/2013 6/5/2013						\$250,000.00 \$250,000.00		250 \$1,000. 250 \$1,000.	00			
	PATTERSON BANCSHARES INC.	PATTERSON	LA	5/8/2013						\$500,000,00		500 \$1,000	00			
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	LA NJ	6/5/2013	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075.739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00					\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	1/6/2010	Preferred Stock w/ Warrants	<del></del>	40.00	<b>V-2</b> (0.0)		\$7,172,000.00	7,	172 \$1,000	00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	3/2/2011						\$7,172,000.00 \$14,341,000.00	14,	172 \$1,000. 341 \$1,000.	00		\$110,000,00	150 296
8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	PA	4/4/2012 4/17/2009	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding						***************************************	150,296
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA OH	9/1/2011	Preferred Stock w/ Warrants	\$39,000,000.00			Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,	960 \$1,000.	00		\$498,000.00	498
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	2/2/2011		***************************************	41.00	,,	,	\$21,000,000.00 \$18,000,000.00	21, 18,	000 \$1,000. 000 \$1,000.	00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH	2/15/2012 2/13/2009						\$10,000,000	18,	\$1,000.	00		\$1,200,724.15	313,505
8,14,56		LYNDEN	WA	2/13/2009 8/3/2011	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00		\$18,000,000.00	18,	000 \$1,000.	00		\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	8/3/2011 12/23/2008 7/3/2012	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44						
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8/8/2012				A18.000.007		QE0,004,401.44	(2230,100.02) 20,	φ533.	(\$1,000,000,000)		\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	0.0		Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,660,000.00	12,	560 \$1,000.	00		\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN TN	3/20/2009	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3,	900 \$755.	00 (\$955,500.00)		\$122,225.00	195
	DEODI ES DANCSHADES OF THI INC		TN	1/11/2013		\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,	(\$25,000.00)	4.50	(\$222,300.00)		,	
0	PEOPLE SOUTH BANCHARES INC. PEOPLE SOUTH BANCHARES INC. PEOPLE SOUTH BANCHARES INC. PES BANCOPPORATION. INC. / PIGEON FALLS STATE BANK PPS BANCOPPORATION, INC. / PIGEON FALLS STATE BANK PPS BANCOPPORATION, INC. / PIGEON FALLS STATE BANK	MADISONVILLE COLQUITT COLQUITT	GA	9/18/2013	Preferred Stock w/ Exercised Warrants					\$12,325,000.00	12,	325 \$1,000.	00		\$616,000.00	616
8,17,45	PESB BANCORPORATION, INC. / PIGEON FALLS STATE BANK  PESB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	9/11/2009 8/25/2011	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,	500 \$1,000.	00		\$71,000.00	71
9,11,36	IPGB HOLDINGS, INC.	CHICAGO	IL.	2/6/2009 8/13/2010	Preferred Stock	\$3,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,000,000.00		000 \$1,000.				
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	CHICAGO TACOMA TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently Not Collectible	4=,300,000.00	3,		(\$6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding				(\$6,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12/12/2008	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00	23, 71,	750 \$1,000.	00			
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE		6/20/2012 7/18/2012						\$23,750,000.00 \$71,250,000.00	71,	750 \$1,000. 250 \$1,000.	00		\$755,000.00	267,455
8,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87.631.000.00					\$4,382,000.00	
15,17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC. PLATO HOLDINGS INC.	DALLAS SAINT PAUL SAINT PAUL	MN	9/27/2011 7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding		87,				\$4,382,000.00	4,382
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUI	MN	4/26/2013 4/29/2013						\$120,000.00 \$2,380,000.00	120, 2,380,		00	\$180.00 \$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL	MN	4/29/2013 5/31/2013							(\$25,000.00)					1

Footnote	Institution Name	City	State	Date	Original Investment Type 1	iginal Investment Amount Quistandi	ing Investment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Fee) <sup>4</sup> Shares	Ava P	ice (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	1/30/2009 4/29/2013	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00 \$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00	49 \$1,0	04.44	\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	5/22/2013					(\$130,376,73)	45 \$1,0	91.11	\$1,000,073.35	\$234,500.00	237,712
20	PLUMAS BANCORP POPULAR, INC.	QUINCY SAN JUAN SAN JUAN	PR	5/31/2013 12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00 \$1,220,280,000.00	Redeemed, in full; warrants not outstanding						
	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR	7/23/2014					\$935,000,000.00 935,0	00 \$1,0	00.00		\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	KY	11/21/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$8,233,333.33	Sold, in full; warrants outstanding	\$2,693,800.00 26,9	38 \$1	00.00 (\$24.244.200.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY	12/3/2014 12/4/2014 1/9/2015					\$806,200.00 8,0	62 \$1	00.00 (\$24,244,200.00) 00.00 (\$7,255,800.00)			
8	PRAIRIE STAR BANCSHARES, INC.  PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00 \$3,596,579.20	Sold, in full; warrants not outstanding	(\$00,000.00)				\$164,018.20	
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS KS	6/29/2015 8/6/2015					\$2,800,000.00 2,8 (\$25,000.00)	00 \$1,1	87.61	\$525,308.00	\$164,018.20	140
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL IL	5/8/2009 8/13/2010	Subordinated Debentures	\$6,784,000.00		Redeemed, in full; warrants not outstanding	\$6,784,000.00 6,784,0	00 :	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL	3/20/2009 8/14/2012	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00 \$467,412.50	Exited bankruptcy/Receivership			(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	wv	10/2/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00 \$28,727,240.29	Sold, in full; warrants not outstanding	\$1 678 618 89					
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON HUNTINGTON	WV	8/8/2012 8/9/2012 8/10/2012					\$8 575 102 51	17 S9	01.03 (\$184,381.11) 01.03 (\$941,897.49) 01.03 (\$1,076,001.84)			_
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012					\$9,795,998.16 10,8 (\$200,497.20)	72 \$9	01.03 (\$1,076,001.84)			_
14.15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON	WV IA	5/6/2015	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,778,669.11	Sold, in full; warrants not outstanding					\$5,675,000.00	636,378
14,10	PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA IA	7/22/2013 9/12/2013	Odbordinaco Descritares W Exercises Warrans	90,040,000.00	\$0,770,000.77	Gold, III Idii, Waltanio Hot Galstanding	\$6,349,000.00 (\$78,563.80) 6,349,0	00	\$1.24	\$1,507,379.58	\$478,590.75	317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,300,522.22	Redeemed, in full; warrants not outstanding						
80	PREMIER SERVICE BANK PREMIERWEST BANCORP PREMIERWEST BANCORP	RIVERSIDE MEDFORD MEDFORD	CA OR	1/31/2014 2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,0				\$200,000.00	200
8 17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR CA	4/9/2013	Preferred Stock w/ Exercised Warrants	\$10.800,000.00	\$0.00 \$11.077.694.89	Sold, in full; warrants not outstanding	\$41,400,000.00 41,4	00 \$1,0	00.00			
	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012	Preferred Stock w/ Exercised Warrants	***************************************	4.000		\$262,635.10 \$8.887.232.90		47.21 (\$47,364.90) 47.21 (\$1.602.767.10)		\$83,086.12 \$195.295.20	97
	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRINCETON RATIONAL BANCORP, INC. PRINCETON RATIONAL BANCORP, INC. PRINCETON RATIONAL BANCORP, INC. PRINCETON RATIONAL BANCORP, INC.	SAN FRANCISCO SAN FRANCISCO PRINCETON	CA	12/11/2012 1/11/2013					\$8,887,232.90 10,4 (\$91,498.68)	ov \$8	47.21 (\$1,602,767.10)		ş195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL.	1/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00		Currently Not Collectible			(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00 \$10,836,280.71	Redeemed, in full; warrants not outstanding						4
40	PRIVATE BANCORPORATION, INC.  PRIVATE BANCORPORATION, INC.  DRIVATEBANCORP INC.	MINNEAPOLIS	MN	6/25/2014	Destant of Charles of Warrants	\$3,262,000.00	\$0.00 \$290,552,132.92	Dadamad la felle constant and addamada.	\$8,222,000.00 8,2	22 \$1,0	00.00		\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	iL	10/24/2012	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$243,815,000.00	\$0.00 \$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00 243,8	15 \$1,0	00.00			
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	NC NC	11/14/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,596,311.80	Redeemed, in full; warrants not outstanding					\$1,225,000.00	645,013
00	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC MD	9/15/2011	Preferred Stock w/ Warrants	\$151,500,000.00		Sold, in full; warrants not outstanding	\$4,000,000.00 4,0	00 \$1,0	00.00		\$175,000.00	175
00	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/2012 3/20/2013	Fielened Stock W/ Wallants	\$101,000,000.00	\$0.00 \$155,100,113.41	Solu, III full, Waltarits flot outstanding	\$151,500,000.00 151,5	00 \$1,0	00.00	\$71.62		
	PROVIDENT BANCSHARES CORP. / MRS BANK CORPORATION PROVIDENT BANCSHARES CORP. / MRS BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE BALTIMORE ROCK HILL	MD	3/20/2013	Preferred Stock w/ Warrants							\$19,047,005.12		
107	IPROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC SC	3/13/2009 4/30/2014	Preferred Stock w/ Warrants	\$9,266,000.00		Sold, in full; warrants not outstanding	\$5,096,300.00 9,3	66 \$5:	50.00 (\$4,169,700.00)			+
8,11,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00 \$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9.270.000.00				\$464,000.00	464
8,14,44	PUGET SOUND BANK	BELLEVUE	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,355,156.75	Redeemed, in full; warrants not outstanding						101
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR	MO	8/11/2011 1/16/2009	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00 \$35,195,847.13	Sold, in full; warrants not outstanding	\$4,500,000.00 4,5				\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO MO	7/3/2012 8/8/2012					\$28,893,744.00 (\$433,406.16) 32,6	38 \$8	88.00 (\$3,644,256.00)		\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL		Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00 \$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00 38,2	37 \$1,0	00.00			
	GOR HOLDINGS, INC. GOR HOLDINGS, INC. GOR HOLDINGS, INC.	MOLINE MOLINE	IL	11/16/2011		\$6,229,000.00	\$0.00 \$7.190.593.33		\$30,237,000.00	37 91,0	00.00		\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC	9/30/2013	Preferred Stock w/ Exercised Warrants			Redeemed, in full; warrants not outstanding	\$6,229,000.00 6,2	29 \$1,0	00.00		\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	6/19/2009 9/25/2013	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00 \$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00 8,5	00 \$9	07.11 (\$826,721.00)		\$253,383.25	268
9 14 44	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME EUREKA	GA	10/29/2013	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4.510.626.20	Redeemed, in full; warrants not outstanding	(\$80,732.79)	-	(4444)		420,000	
0,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011					\$3,800,000.00	00 \$1,0	00.00		\$190,000.00	190
8,14,44	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS DAVIE	MN	1/9/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00 \$3,570,810.92		\$2,995,000.00 2,5	95 \$1,0	00.00		\$150,000.00	150
8,114	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE DAVIE NOWATA	FL FL	3/6/2009	Preferred Stock W. Exercised Warrants  Preferred Stock W. Exercised Warrants  Preferred Stock W. Exercised Warrants	\$9,982,000.00	\$0.00 \$8,755,019.00	Sold, in full; warrants not outstanding	\$7,970,737.50 1,449,2	25	\$5.50 (\$2,011,262.50)			
8,14,44	REGENT BANCORP, INC.  REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION. INC. / REGENT BANK	NOWATA			Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00 \$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00 2,6				\$133.000.00	133
8,17,62	REGENT SANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00 \$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00				\$381,000.00	133
8,14	REGIONAL BANKSHARES INC.	VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE	SC	2/13/2009 11/8/2012	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,718,159.50	Sold, in full; warrants not outstanding					\$381,000.00	381
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	11/8/2012					\$246,975.00 \$1,140,525.00 1,2	67 \$9: 33 \$9:	25.00 (\$20,025.00) 25.00 (\$92,475.00)		\$50,000.00	75
		HARTSVILLE HARTSVILLE HARTSVILLE	SC SC	11/9/2012 1/11/2013 3/26/2013					(\$13,875.00) (\$11,125.00)					
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00 \$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3.500,000,000,00	00 \$1.0	00.00			
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012 5/2/2012					\$5,500,000,000.00	\$1,0			\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	2/13/2009 9/25/2013	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00 \$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00 40,0	00 \$1,0	04.90	\$196,000.00	\$2,199,799.80	2,000
8.14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	MO WI	10/29/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$9.630 106 93	Sold, in full; warrants not outstanding	(\$401,960.00)					$\perp = =$
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	2/20/2013 3/26/2013	T WI WITH	4.2,22,000.00	40,000,100.83		\$8,966,340.00 10,8 (\$89,663.40)	00 \$8	22.60 (\$1,933,660.00)		\$476,206.83	545
8,116	RISING SUN BANCORP	RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00 \$195,637.00	Currently Not Collectible	(\$89,663.40)					
11,14,15	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	MD WI	10/17/2014 6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$19,928,275.00				(\$5,983,000.00)			
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/6/2012				•	\$10,500,000.00 10,500,0 \$4,500,000.00 4,500,0	00	\$1.00 \$1.00		\$750.000.00	750.000
15	RIVER SIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	AR	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00 \$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00 1,100,0		\$1.00		\$55,000.00	
8,95,97	ROGERS BANCSHARES INC	LITTLE ROCK	AR	1/30/2009	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00 \$738,021.00	Currently Not Collectible	\$1,100,000.00				\$55,000.00	55,000
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH NARBERTH	AR PA	7/5/2013 2/20/2009 7/1/2014	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00 \$36,696,518.83	Sold, in full; warrants outstanding			(\$25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	7/1/2014 7/2/2014					\$9,000,000.00 9,0 \$21,407,000.00 21,4	00 \$1,2 07 \$1,2	07.11 07.11	\$1,863,990.00 \$4,433,603.77		
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC.  S&T BANCORP INC.	NARBERTH NARBERTH		7/2/2014 9/26/2014		\$108.676.000.00	\$0.00	Pedenmed in full warrants	(\$367,045.94)			¥-1,-00,000		
	S&T BANCORP, INC.	INDIANA INDIANA	PA	12/7/2011	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$100,010,000	\$0.00 \$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00 108,6	76 \$1,0	00.00			
8	SAT BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SALISBURY BANCORP, INC.	INDIANA WESTMINSTER	CA CA	6/11/2013 12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00 \$0.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					\$527,361.00	517,012
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT CT	3/13/2009 8/25/2011	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00 \$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00	16 \$1,0	00.00			+
11.44	SALISRIBY RANCORP, INC.	LAKEVILLE LAKEVILLE	CT	11/2/2011	Professor Stock w/ Warrants	\$83,094,000.00	\$0.00 \$95,137,868.33	Redoomed in full warrants and address of a		\$1,0			\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD	12/5/2008 7/21/2010	Preferred Stock w/ Warrants	\$65,094,000.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41,547,000.00 41,5 \$41,547,000.00 41,5	47 \$1,0 47 \$1,0	00.00			
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	12/15/2010 2/23/2011					\$41,547,000.00 41,5	4/ \$1,0	00.00		\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00 \$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00 2,6	00 50	50.01 (\$434,971.00)		\$98,251,45	145
	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA ATASCADERO			Preferred Stock w/ Warrants	\$4.000.000.00	\$0.00 \$3.131.111.11	Sold, in full; warrants not outstanding	(\$25,000.00)	- 40	(9404,871:00)		\$30,E01.40	1
	DOM: DOM: DOM:	MINDUNDENO	νn	-2/ 1d/2008	r reserves Stock W/ Wallanto	94,000,000.00	φυ.υυ \$3,131,111.11	ooro, irriali, warranto not ouistanding						4

Feetpote	Institution Name	City	State	Date	Original Investment Type 1	riginal Investment Amount Outstand	ing Investment Total Cash Rack <sup>2</sup>	Investment Status*	Amount (Foo) <sup>4</sup> Shares	Ava Prico	(Realized Lose) / (Write off)	Gain <sup>5</sup>	Wt Amount	Wit Shares
Footnote	SANTA LUCIA BANCORP SBT BANCORP, NC.	ATASCADERO	CA 1	0/21/2011	Original investment Type Or	riginal investment Amount Outstand	ing investment Total Cash Back	investment Status	\$2,800,000.00 4,000	\$700.00	(\$1,200,000.00)	Gain	we Amount	wt Shares
8,14,44	SBT BANCORP, INC.	SIMSBURY	CT	8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,000	\$1,000.00			\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00 \$67,294,638.84	Redeemed, in full; warrants not outstanding					4===	
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009 6/24/2009					\$64,779,000.00 64,779	\$1,000.00			\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 1	2/19/2008 4/3/2012	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00 (\$615,300.00) 2,000	\$20.510.00	(\$8,980,000.00)		*11.000	
	SEACOAST BANKING CORPORATION OF FLORIDA		FI	5/30/2012					\$41,020,000.00 (\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)		\$55,000.00	589,623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	STUART CHULA VISTA CHULA VISTA	CA 1	2/23/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00 \$2,153,780.00	Redeemed, in full; warrants not outstanding						
8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	9/1/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00 \$1.983.756.24	Sold, in full; warrants not outstanding	\$1,800,000.00 1,800				\$90,000.00	90
-1	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 1	2/10/2012		<u> </u>			\$174,537.72 252	\$692.61	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 1	2/11/2012 1/11/2013 3/26/2013					\$1,315,959.00 1,900 (\$14,904.97)	\$692.61	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	3/26/2013					(\$10,095.03)					
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	1/9/2009 7/14/2011	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00 \$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5.803.000.00 5.803	\$1,000.00			\$290,000.00	290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE			Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00 \$8,152,698.33	Redeemed, in full; warrants not outstanding						250
8,14,36,111	SECURITY CALIFORNIA BANCORP	RIVERSIDE				\$17,388,000.00	\$0.00 \$19.063.111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00 6,815	\$1,000.00			\$341,000.00	341
	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE	MS	9/29/2010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants		4.00		\$17,388,000.00 17,388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC 1	2/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00 \$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18.000.000.00 18.000	\$1,000.00				
	SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	7/31/2013 [					\$18,000,000.00	\$1,000.00			\$50,000.00	137,966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00 \$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00 12,500	\$1,000,00			\$625,000.00	005
14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00 \$14,543,635.13	Sold, in full; warrants not outstanding	\$12,500,000.00	\$1,000.00			\$625,000.00	625
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND	6/24/2013 7/26/2013				-	\$10,750,000.00 10,750,000 (\$125,346.08)	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 1	1/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00 \$26,915,463.85	Sold, in full; warrants outstanding						
	SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD .	1/21/2008 9/25/2013				•	\$23,367,267.70 23,393 (\$233,672,68)	\$998.90	(\$25,732.30)			
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD 1	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$25,358,333.33	Redeemed, in full; warrants not outstanding	,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	4/15/2009 1/16/2011					\$25,000,000.00 25,000	\$1,000.00			\$25,000.00	172,970
11,14,15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$1,994,587.59	Redeemed, in full; warrants not outstanding						
	SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX 1	2/15/2010					\$1,700,000.00 1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 1	3/31/2009	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00 \$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00 120,000	\$1,000.00				
	SIGNATURE BANK	NEW YORK NEW YORK	NY	3/16/2010		\$7 414 000 00	\$0.00 \$7.816.685.55		120,000	.,,,,,,,,,,,			\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE		1/16/2009 5/20/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00 \$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00 7,414	\$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009					7,919	Ç.,500.00			\$275,000.00	163,065
8,32,97,132	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00 \$497,164.00	Currently Not Collectible			(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00 \$3,575,224.44	Sold, in full; warrants not outstanding						
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY		1/13/2012 1/11/2013					\$2,832,412.70 3,070 (\$25,000.00)	\$922.61	(\$237,587.30)		\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00 \$146,965,329.86	Sold, in full; warrants not outstanding						
0.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00 \$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75 130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
0,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	3/8/2013	reletied Stock W/ Exercised Warrants	\$12,500,000.00	\$13,109,014.23	Solu, III Iuli, Warrants not outstanding	\$1,814,620.00 2,000	\$907.31	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013					\$9,889,679.00 10,900 (\$117,042.99)	\$907.31	(\$1,010,321.00)		\$588,264.19	645
9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	AR	1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00 \$11,855,555.56	Redeemed, in full; warrants not outstanding						_
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA WINSTON-SALEM	AR	8/6/2010	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00 \$51.088.046.14		\$11,000,000.00 11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/1/2012	reierred Stock W/ Warranis				\$42,750,000.00 42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00 \$19,401,361.89	Sold, in full; warrants not outstanding	\$15 638 296 00 (\$234 574 44) 17 299	2001.00	(\$1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012 7/25/2012					\$15,638,296.00 (\$234,574.44) 17,299	\$904.00	(\$1,660,704.00)		\$1,100,000.00	399,970
8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00 \$5,718,111.14	Redeemed, in full; warrants not outstanding						
8.14.44	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP. INC.	CLEVELAND CARMI		9/8/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00 4,862				\$243,000.00	243
	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI CARMI POPLAR BLUFF		8/25/2011		\$9,550,000.00			\$5,000,000.00 5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	12/5/2008 7/21/2011	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00 \$13,504,763.89	Redeemed, in full; warrants not outstanding	\$9,550,000.00 9,550	\$1,000.00				_
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF SYLACAUGA	MO	5/13/2015			\$0.00 \$3.202.464.28						\$2,700,000.00	231,891
8	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00 \$3,202,464.28	Sold, in full; warrants not outstanding	\$2,722,050.00 2,760	\$986.25	(\$37,950.00)		\$140,617.94	138
	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER		6/29/2015 8/6/2015		\$70,000,000.00			(\$25,000.00)					
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00 \$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00 70,000	\$1,000.00				_
	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK	5/29/2013		\$18,215,000.00	\$0.00 \$21.632.668.61						\$2,287,197.00	703,753
8,14,44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS						Redeemed, in full; warrants not outstanding	\$18,215,000.00 18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00 \$11,803,691.75	Sold, in full; warrants not outstanding			Max ass set			
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 1	0/21/2013 1/6/2014 3/13/2009					\$9,000,000.00 30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
8 8.14.74	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00 \$1,554,408.00 \$0.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding	7					
0,14,74	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL I	2/22/2013	Preferred Stock w/ Exercised Warrants	000,000,000			\$60,000,000.00 12,903,226	\$4.65		\$3,000,000.00		$\overline{}$
11,61	STATE BANCORP, INC. / VALUEY NATIONAL BANCORP	JERICHO	NY	12/5/2008	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00 \$42,514,919.19	Redeemed, in full; warrants not outstanding						
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO BARTI FY	NY 1	2/14/2011 5/27/2015					\$36,842,000.00 36,842	\$1,000.00			\$100,566.69	488,847
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE	5/27/2015 9/4/2009	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00 \$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00 1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	FARGO		9/22/2011	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$58,008,472.23	Redeemed, in full; warrants not outstanding					00.000,104	51,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	8/12/2009		1000	qualitati // E.EU		\$12,500,000.00 \$37,500,000.00 37,500	\$1,000.00 \$1,000.00			80 FC0 000	
8,11,36	STATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$17,080,708.67	Redeemed, in full; warrants not outstanding					\$2,500,000.00	250
12.16	STATE CAPITAL CORP.	GREENWOOD	MS	9/29/2010					\$15,000,000.00 15,000	\$1,000.00			\$750,000.00	750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA 1	6/17/2009	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00 \$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00 20,000	\$100,000.00				
11 14 15	STATE STREET CORPORATION STATE STREET CORPORATION STATE STREET CORPORATION STARDAN SINANCIAL SERVICES INC	BOSTON BOSTON	MA	6/17/2009 7/8/2009	Subseries and Debestures and F	\$24 900 000 00	\$0.00 \$31.495.442.29	Dedocard is fellowers to the "	10,000				\$60,000,000.00	2,788,104
13,13,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	1/10/2012	Subordinated Debentures w/ Exercised Warrants			Redeemed, in full; warrants not outstanding	\$24,900,000.00 24,900,000	\$1.00			\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00 \$13,078,672.60	Redeemed, in full; warrants not outstanding						
11	ISTELLARONE CORPORATION	CHARLOTTESVILLE	VA 1	2/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00 11,019,000	\$1.00			\$331,000.00	331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011					\$7,500,000.00 7,500	\$1,000.00				
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 1	2/28/2011 2/18/2013					\$22,500,000.00 22,500	\$1,000.00			\$2,920,000.00	302,623
11	STERLING BANCORP	NEW YORK	NY 1	2/23/2008	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00 \$47,869,108.33	Redeemed, in full; warrants not outstanding	£40,000,000,00	64.000.00				
	STERLING BANCORP	NEW YORK	NY	5/18/2011	Preferred Stock w/ Warrants Preferred Stock w/ Warrants				\$42,000,000.00 42,000	\$1,000.00			\$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX 1	2/12/2008	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00 \$130,542,485.91	Redeemed, in full; warrants not outstanding						
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON HOUSTON	IX.	5/5/2009 6/15/2010					\$125,198,000.00 125,198	\$1,000.00			\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	12/5/2008	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00 \$121,757,209.63	Sold, in full; warrants not outstanding	6444 770 740 00 (6: 10: 10: 10: 10: 10: 10: 10: 10: 10: 10		/F			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	8/20/2012 9/19/2012					\$114,772,740.00 (\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)		\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1/30/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$11,400,453.22	Redeemed, in full; warrants not outstanding					4020,000	27,5241
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	N.I	9/1/2011					\$10,000,000.00 10,000	\$1,000.00			\$107,398.00	133,475
8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00 \$18,101,553.84	Redeemed, in full; warrants not outstanding					\$.31,000.00	.00,473
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	1/12/2011					\$4,000,000.00 4,000	\$1,000.00				4

Footpoto	Inclitation Name	City	State	Date	Original Investment Type 1	Original Investment Amount Outstand	ding Investment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Foo)4	Charac	Ava Brico	(Realized Loss) / (Write off)	Coin <sup>5</sup>	Wt Amount	Mt Shares
Pootnote	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	3/16/2011	Preferred Stock w/ Exercised Warrants	Original investment Amount Outstand	\$0.00 \$2.652.816.96	investment Status	\$11,568,000.00 (Fee)	11,568	Avg. Price \$1,000.00	(Realized Loss) / (Write-on)	Gain	\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	3/26/2013	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00 \$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03	10,351	\$173.53	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013 4/9/2013					\$107,935.66 (\$25,000	622	\$173.53	(\$514,064.34)		\$8,358.99	33
15,123	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$24,929,429.70	Redeemed, in full; warrants not outstanding		.00)					
44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL GA	7/16/2015	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00 \$9.930.625.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000,000	\$1.00			\$750,000.00	750,000
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA	CA	8/4/2011 9/14/2011	Tricina diodi W. Walland	\$0,000,000.00	\$0,000,020.00	recection, in fair, warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00				
11	SUN BANCORP, INC.	SANTA ROSA VINELAND	CA N.I	1/9/2009	Preferred Stock w/ Warrants	\$89,310,000,00	\$0.00 \$92.513.970.83	Redeemed, in full; warrants not outstanding						\$315,000.00	239,212
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ	1/9/2009 4/8/2009		***************************************	<b>V</b>		\$89,310,000.00	89,310	\$1,000.00			\$2,100,000,00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA GA	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00 \$5,448,052,772.51	Redeemed, in full; warrants not outstanding						\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA		12/31/2008 3/30/2011		\$1,350,000,000.00			\$4,850,000,000.00	40.500	\$100,000.00				
	SUNTRUST BANKS, INC.	ATLANTA	GA	9/28/2011	Preferred Stock w/ Warrants				\$4,850,000,000.00	48,500	\$100,000.00			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM	AL Al	12/5/2008	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00 \$4,983,333.33	Currently Not Collectible				(\$69,000,000,00)			
8,11,14	SURREY BANCORP	BIRMINGHAM MOUNT AIRY	NC	4/15/2011 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,314,972.22	Redeemed, in full; warrants not outstanding				(303,000,000.00)			
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC PA	12/29/2010	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$328.991.401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010		***************************************	<b>V</b>		\$200,000,000.00	200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/2011					\$100,000,000.00	100,000	\$1,000.00			\$5,269,179.36	3,028,264
8,11,14	SV FINANCIAL, INC.	STERLING	L	4/10/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL, INC. SVB FINANCIAL GROUP	SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00 \$253,929,027.78	Redeemed, in full; warrants not outstanding						\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12/23/2009					\$235,000,000.00	235,000	\$1,000.00			\$6,820,000.00	354,058
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON	WI	6/16/2010 5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91	Redeemed, in full; warrants not outstanding							
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI GA	9/15/2011	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00 \$1.190.614.526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00	13,644,000	\$1.00			\$682,000.00	682,000
	CYNOVI IS EINANCIAL CORP	COLUMBUS	GA	7/26/2013 1/16/2009					\$967,870,000.00	967,870	\$1,000.00				
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00 \$253,122.22					(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00 \$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50 (\$1,404,890	.26) 104,823	\$893.50	(\$11,163,649.50)			
	TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL	6/19/2012 7/18/2012					\$83,008,300.50 (\$1,404,890	.20) 104,823	\$893.5U	(\$11,163,649.50)		\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00 \$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	0.700.000	\$1.00			\$292,000.00	292,000
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00 \$690,832.08	Currently Not Collectible	\$9,720,000.00	9,720,000	\$1.00			\$292,000.00	292,000
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX	12/13/2013	Preferred Stock w/ Warrants	\$361,172,000.00		Redeemed, in full; warrants not outstanding				(\$11,730,000.00)			
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009 12/21/2009	THEORIES SHOCK W/ FEBRUARIS	9301,112,000.00	\$310,047,099.45	necessived, in ruii, warranto flot outstaffding	\$361,172,000.00	361,172	\$1,000.00				
8 11 14	TCF FINANCIAL CORPORATION TCNR FINANCIAL CORP	WAYZATA DAYTON	MN	12/21/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2.384.611.11	Redeemed, in full; warrants not outstanding						\$9,449,980.56	3,199,988
0,11,14	TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011	Tracined dealt w/ Exercised Wartana				\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN	TN	1/27/2012	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3,233,333.33	Currently Not Collectible				(\$30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008 4/26/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,331,713.17	Sold, in full; warrants not outstanding				(4			
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/29/2013					\$298,000.00 \$2,702,000.00	2,702	\$1,022.11 \$1,022.11		\$6,588.78 \$59,741.22	\$19,218.87 \$124,922.63	130
44	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE	TN	5/31/2013	Professor Const. or Allegania	\$75,000,000.00	60.00 600.777.040.04	Dedecated in fall consists and automatical	(\$25,000	.00)					
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	5/13/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00				
0 11 14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE			Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00 \$4,475,307.67	Redeemed in full: warrants not outstanding						\$6,559,066.21	758,086
0,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010	Fielefied Stock W/ Exercised Wallants			receemed, in ruii, warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00			\$199,000.00	199
8,14,44	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION THE ANB CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00 \$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1.000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00 \$52,787,673.44	Redeemed, in full; warrants not outstanding						ψ1,000,000.00	1,000
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	3/10/2010 9/8/2010					\$45,220,000.00	45,220	\$1,000.00			\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK	NC:	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00 \$1,912,684.00	Sold, in full; warrants not outstanding		4 021				¥ 111 = 0100 1100	
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2010	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021		(\$2,278,150.00)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	12/22/2010					\$17,000,000.00 \$17,000,000.00	17,000					
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS BARAROO	KY	11/23/2011 5/29/2013 1/16/2009					\$17,000,000.00	17,000	\$1,000.00			\$2,150,648.55	276,078
8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABO BANCORPORATION INC. THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00 \$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900,00	3,000	\$652.30	(\$1.043.100.00)		\$403 161 92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/10/2012 12/11/2012					\$1,956,900.00 \$11,577,672.70	17,749	\$652.30 \$652.30	(\$1,043,100.00) (\$6,171,327.30)		\$403,161.92 \$455,316.35	550
	THE BARABOO BANCORPORATION, INC.  THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTEORD	CT	1/11/2013	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00 \$6,902,866.33	Redeemed, in full; warrants not outstanding	(\$135,345	.73)					
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRS AVINOS BANK, FSB	HARTFORD FI MIRA	CT	12/19/2008 4/19/2012					\$5,448,000.00	5,448	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008 8/25/2011	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00 \$11,795,867.07	Redeemed, in full; warrants not outstanding	\$9,090,000.00	9,090	\$1,000.00				
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA	NY	5/6/2015	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	Redeemed, in full; warrants not outstanding						\$1,486,292.07	151,030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	1/9/2009 8/24/2011 3/27/2013	Preferred Stock W/ Warrants	\$25,000,000.00	\$0.00 \$29,722,063.78	redeemed, in full; warrants not outstanding	\$12,500,000.00 \$2,500,000.00	12,500	\$1,000.00 \$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA							\$2,500,000.00	2,500	\$1,000.00 \$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/28/2015					ψτο,οοο,οου.ου	10,000	\$1,000.00			\$389,077.67	226,819
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS MS	2/6/2009 9/29/2010	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00 \$5,714,215.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00				
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	5/13/2015 2/27/2009					**,***,******	5,000	÷.,000.00			\$302,410.00	54,705
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX	2/27/2009 4/14/2010	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00 \$813,086.56		\$731,000.00	731	\$1,000.00			\$37,000.00	37
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK THE FREEPORT STATE BANK	MOBEETIE HARPER HARPER	KS	4/14/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00 \$379,458.89	Redeemed, in full; warrants not outstanding			\$1,000.00			\$15,000.00	3,
11	THE FREEPORT STATE BANK	IHAKPEK		12/19/2012 6/26/2009	Preferred Stock w/ Warrants	\$3.400.000.000.00	\$0.00 \$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301				\$15,000.00	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	6/26/2009											
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT CT	3/31/2010			φυ.συ φ+,2συ,12σ,σ+1.συ		\$3,400,000,000.00	3,400,000	\$1,000.00				
8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD HARTFORD COLUMBIA	CT CT MO	3/31/2010 9/27/2010 5/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00		Redeemed, in full; warrants not outstanding		3,400,000				\$706,264,559.89	52,093,973
8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY	HARTFORD HARTFORD	CT CT MO	3/31/2010 9/27/2010 5/22/2009	Preferred Stock w/ Exercised Warrants		\$0.00 \$17,580,291.55		\$15,000,000.00	3,400,000	\$1,000.00			\$750,000.00	52,093,973 750
8,14,44 8,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE UTILE BANK, INCORPORATED THE UTITE BANK, INCORPORATED	HARTFORD HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON	CT CT MO MO NC NC	3/31/2010 9/27/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012		\$15,000,000.00 \$7,500,000.00	\$0.00 \$17,580,291.55	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$15,000,000.00 \$7,359,000.00	15,000		(\$141,000.00)			52,093,973 750 375
8,14,44 8,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE UTTLE BANK, INCORPORATED THE UTTLE BANK, INCORPORATED	HARTFORD HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON	CT CT MO MO NC NC NC NC	3/31/2010 9/27/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$17,580,291.55 \$0.00 \$9,232,652.17	Sold, in full; warrants not outstanding	\$15,000,000.00 \$7,359,000.00 (\$73,590	15,000 7,500	\$1,000.00 \$981.20	(\$141,000.00)		\$750,000.00	52,093,973 750 375
8,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE PRE FINANCIAL SERVICES GROUP, INC. THE DAY FINANCIAL SERVICES GROUP INC.	HARTFORD HARTFORD COLUMBIA COLUMBIA KINSTON KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH	CT CT MO MO NC NC NC NC	3/31/2010 9/27/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants		\$0.00 \$17,580,291.55		\$15,000,000.00 \$7,359,000.00	15,000 7,500	\$1,000.00	(\$141,000.00)		\$750,000.00 \$371,250.00	750 375
8,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUG COMPANY THE UTTLE BANK, INCORPORATED THE UTTLE BANK, INCORPORATED THE UTTLE BANK, INCORPORATED THE PROFIT BANK, INCORPORATED THE PROFIT BANK, INCORPORATED THE PROFIT BANK, SERVICES GROUP, INC. THE PROFIT BANK OF CALIFORNIA, SERVICES OROUP, INC. THE PROFIT BANK OF CALIFORNIA, INC.	HARTFORD HARTFORD COLUMBIA COLUMBIA COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LUS ANGELES	CT CT MO MO NC NC NC PA PA PA CA	3/31/2010 9/27/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$17,580,291.55 \$0.00 \$9,232,652.17	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$7,359,000.00 \$7,579,200,000.00	15,000 7,500	\$1,000.00 \$981.20 \$100,000.00	(\$141,000.00)		\$750,000.00 \$371,250.00 \$320,372,284.16	750 375
8,14 11 8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD COLLMBIA COLLMBIA COLLMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITSBURGH LOS ANGELES LOS ANGELES	CT CT MO MO NC NC NC PA PA PA CA	3/31/2010 9/27/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$7,500,000.00 \$7,579,200,000.00 \$5,450,000.00	\$0.00 \$17,580,291.55 \$0.00 \$9,232,652.17 \$0.00 \$8,320,638,950.83 \$0.00 \$8,320,638,950.83	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$7,359,000.00 (\$73,590	15,000 7,500	\$1,000.00 \$981.20	(\$141,000.00)		\$750,000.00 \$371,250.00	750 375
8,14 11 8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD COLUMBIA COLUMBIA COLUMBIA KINSTON KINSTON KINSTON PITTSBURGH PITTSBURGH PITTSBURGH LUS ANGELES	CT CT MO MO NC NC NC PA PA PA CA	3/31/2010 9/27/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$17,580,291.55 \$0.00 \$9,232,652.17 \$0.00 \$8,320,638,950.83	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$15,000,000,00 \$7,359,000,00 \$7,579,200,000,00 \$5,450,000,00	15,000 7,500 .00)	\$1,000.00 \$981.20 \$100,000.00 \$1,000.00			\$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00	750 375
8,14 11 8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE UTITLE BANK, INCORPORATED THE FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC. THE PROF FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD COLLMBIA COLLMBIA COLLMBIA KINSTON KINSTON KINSTON FITSBURGH FITTSBURGH FITTSBURGH LOS ANGELES LOS WELLE LOUISVILLE LOUISVILLE	CT CT MO MO NC NC NC PA PA CA CA GA GA GA	3/31/2010 5/22/7/2010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 2/20/2009 9/1/2011 1/9/2009 3/8/2013 3/11/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$7,500,000.00 \$7,579,200,000.00 \$5,450,000.00	\$0.00 \$17,580,291.55 \$0.00 \$9,232,652.17 \$0.00 \$8,320,638,950.83 \$0.00 \$8,320,638,950.83	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$7,359,000.00 \$7,559,000.00 \$7,579,200,000.00 \$5,450,000.00 \$244,225.00 \$11,478,75,00	7,500 7,500 75,792 5,450	\$1,000.00 \$981.20 \$100,000.00	(\$141,000.00) (\$5,775.00) (\$271,425.00)		\$750,000.00 \$371,250.00 \$320,372,284.16	750 375
8,14 11 8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE DATE OF THE COMPANY THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED THE WITHER BANK, INCORPORATED THE PROFINANCIAL SERVICES GROUP, INC. THE CUEENSSOROUGH COMPANY THE GUEENSSOROUGH COMPANY THE GUEENSSOROUGH COMPANY THE GUEENSSOROUGH COMPANY THE GUEENSSOROUGH COMPANY THE FULL SERVICES GROUP FINC.	HARTFORD COLLMBIA COLLMBIA COLLMBIA COLLMBIA COLLMBIA COLLMBIA COLLMBIA COLLMBIA COLLMBIA KINSTON KINSTON FITTSBURGH FITTSBURGH LICE LOS ANGELES LOJISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LOUISVILLE LIMEBICK	CT CT MO MO MO NC NC NC PA PA CA CA GA GA GA PA PA	3/31/2010 5/22/72010 5/22/2009 8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/31/2008 9/1/2011 1/8/2009 3/8/2013 3/11/2013 2/27/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00 \$12,000,000,00 \$541,000,00	\$0.00 \$17,580,291.55 \$0.00 \$9,232,652.17 \$0.00 \$8,320,638,950.83 \$0.00 \$8,320,638,950.83	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$15,000,000,00 \$7,359,000,00 \$7,579,200,000,00 \$5,450,000,00	7,500 7,500 75,792 5,450	\$1,000.00 \$981.20 \$100,000.00 \$1,000.00			\$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00	750 375
8,14 11 8,14,44 8,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE DATE OF THE COMPANY THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED THE WITHER BANK, INCORPORATED THE PROFINANCIAL SERVICES GROUP, INC. THE CUEENSSOROUGH COMPANY THE GUEENSSOROUGH COMPANY THE GUEENSSOROUGH COMPANY THE GUEENSSOROUGH COMPANY THE GUEENSSOROUGH COMPANY THE FULL SERVICES GROUP FINC.	HARTFORD  HARTFORD  COLUMBIA  COLUMBIA  COLUMBIA  MINISTON  MINISTON  PITTSBURGH  PITTSBURGH  PITTSBURGH  PITTSBURGH  LOS ANGELES  LOS ANGELES  LOS	CT CT MO MO MO NC NC NC PA PA CA CA GA GA GA PA PA PA	3/31/2010 9/27/2010 5/22/2009 8/18/2011 1/2/23/2008 10/31/2012 1/11/2013 1/2/31/2008 2/10/2010 5/5/2010 9/1/2011 1/9/2009 9/1/2011 1/9/2009 3/8/2013 3/11/2013 4/9/2013 2/27/2009 12/11/2009	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$7,500,000,00  \$7,579,200,000,00  \$5,450,000,00  \$12,000,000,00  \$13,000,000,00	\$0.00 \$17,580,291,56 \$0.00 \$9,232,652,17 \$0.00 \$8,320,638,950,83 \$0.00 \$8,320,638,950,83 \$0.00 \$13,065,246,00 \$0.00 \$2,322,183,20	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$15,000,000 00 \$7,359,000,00 \$7,579,200,000,00 \$5,579,200,000,00 \$5,450,000,00 \$11,478,575,00 \$11,478,575,00 \$11,728	15,000 7,500 7,500 75,792 5,450 25,450 11,750	\$1,000.00 \$981.20 \$100,000.00 \$1,000.00 \$976.90			\$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00 \$4,806.45 \$571,967.55	750 375
8,14 11 8,14,44 8,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUG COMPANY THE AURICUM COMPANY THE AURICUM COMPANY THE DATE OF THE COMPANY THE DATE OF THE COMPANY THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED THE WITHE BANK, INCORPORATED THE PROFINANCIAL SERVICES GROUP, INC. THE GUEENSGROUGH COMPANY THE WICTORY BANCORP, INC. THE WICTORY BANCORP, INC.	HARTFORD HARTFORD COLUMBIA COLUMBIA COLUMBIA KINSTON KINSTON KINSTON KINSTON FITTSBURGH PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOUISVILLE LOUISVILL	CT CT MO MO MO NC NC NC PA PA CA CA GA GA GA PA PA PA	3/31/2010 9/27/2010 5/22/2009 8/18/2011 1/2/23/2008 10/31/2012 1/11/2013 1/2/31/2008 2/10/2010 5/5/2010 9/1/2011 1/9/2009 9/1/2011 1/9/2009 3/8/2013 3/11/2013 4/9/2013 2/27/2009 12/11/2009	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00 \$12,000,000,00 \$541,000,00	\$0.00 \$17,580,291,56 \$0.00 \$9,232,652,17 \$0.00 \$8,320,638,950,83 \$0.00 \$8,320,638,950,83 \$0.00 \$13,065,246,00 \$0.00 \$2,322,183,20	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$15,000,000,000 \$7,356,000,000 \$7,579,200,000,000 \$5,450,000,000 \$244,225,00 \$11,478,575,00 \$11,228	7,500 7,500 75,792 5,450	\$1,000.00 \$981.20 \$100,000.00 \$1,000.00 \$976.90 \$1,000.00	(\$5.775.00) (\$271,425.00)		\$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00	750 375
8,14 11 8,14,44 8,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE UTILE BANK, INCORPORATED THE UTILE SANK, INCORPORATED THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED THE PROFINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PROFINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE GUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC. THE VICTORY BANCORP SORTION, INC. THERES SHORES BANCORPORATION, INC.	HARTFORD  COLLMBIA  INISTON  INISTON  PITTSBURGH  PITTSBURGH  FITTSBURGH  COLLMBIA  CO	CT CT MO MO MO NC NC NC NC CA CA GA GA GA PA PA PA PA FL	331/2010 9/27/2010 5/22/2009 8/8/8/2011 1/2/33/2008 1/0/31/2012 1/11/2013 1/2/31/2008 2/10/2010 2/2/20/2009 9/1/2011 1/8/2009 3/8/2013 3/11/2013 2/27/2009 1/2/11/2009 1/2/11/2009 1/2/20/2011 1/2/30/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$7,500,000,00  \$7,579,200,000,00  \$5,450,000,00  \$12,000,000,00  \$13,000,000,00	\$0.00 \$17,580,291,56 \$0.00 \$9,232,652,17 \$0.00 \$8,320,638,950,83 \$0.00 \$8,320,638,950,83 \$0.00 \$13,065,246,00 \$0.00 \$2,322,183,20	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$7,359,000.00 \$7,359,000,000.00 \$7,579,000,000.00 \$5,450,000.00 \$244,225.00 \$11,478,575.00 \$11,478,575.00 \$11,65,523.32	15,000 7,500 75,792 5,450 2,5450 11,750 2,046	\$1,000.00 \$981.20 \$100,000.00 \$1,000.00 \$976.90 \$976.90 \$1,000.00 \$1,000.00	(\$5.775.00) (\$271,425.00)		\$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00 \$4,806.45 \$571,967.55	750 375
8,14 11 8,14,44 8,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY THE LANDRUM COMPANY THE LANDRUM COMPANY THE UTILE BANK, INCORPORATED THE UTILE SANK, INCORPORATED THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED THE PROFINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PROFINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE GUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC. THE VICTORY BANCORP SORTION, INC. THERES SHORES BANCORPORATION, INC.	HARTFORD  COLLMBIA  INISTON  INISTON  PITTSBURGH  PITTSBURGH  FITTSBURGH  COLLMBIA  CO	CT CT MO MO MO NC NC PA PA PA GA GA GA GA FEL FEL FEL	331/2010 9/27/2010 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/2/2/2009 10/31/2012 1/11/2013 1/2/31/2008 2/10/2010 2/20/2009 9/1/2011 1/9/2009 1/2/11/2009	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$7.579,200,000.00 \$7.579,200,000.00 \$5.450,000.00 \$12,000,000.00 \$12,000,000 \$15,000,000 \$5.677,000.00	\$0.00 \$17,580,291.55 \$0.00 \$9.232.652.17 \$0.00 \$8.320,638.950.83 \$0.00 \$8.320,638.950.83 \$0.00 \$6.474,752.14 \$0.00 \$13,065.246.00 \$0.00 \$2,322.183.20 \$0.00 \$6.449,130.64	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$15,000,000,00 \$7,556,000,00 \$7,579,200,000,00 \$5,450,000,00 \$11,476,575,00 \$11,476,575,00 \$2,046,000,00	15,000 7,500 00) 75,792 5,450 250 11,750 2,046 1,312 4,386	\$1,000.00 \$981.20 \$100,000.00 \$1,000.00 \$976.90 \$976.90 \$1,000.00 \$1,000.00	(\$5.775.00) (\$271,425.00)		\$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00 \$4,806.45 \$571,967.55	750 375
8.14 11 8.14,44 8.14 8.18,21,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUG COMPANY THE LATTLE BANK, INCORPORATED THE UTTLE BANK, INCORPORATED THE UTTLE BANK, INCORPORATED THE UTTLE BANK, INCORPORATED THE PROFINANCIAL SERVICES GROUP, INC. THE PROFINANCIAL SERVICES GROUP, INC. THE PROFINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNA THE PRIVATE BANK OF CALIFORNA THE PRIVATE BANK OF CALIFORNA THE QUEENSOROUGH COMPANY THE QUEENSOROUGH COMPANY THE QUEENSOROUGH COMPANY THE QUEENSOROUGH COMPANY THE VICTORY BANCORP INC.	HARTFORD  HARTFORD  COLUMBIA  COLUMBIA  COLUMBIA  KINSTON  KINSTON  FITTSBURGH  FITTSBURGH  FITTSBURGH  FITTSBURGH  LOS ANGELES  LOS ANGELES  LOS INVILE  LOUISVILE	CT  CT  MO  NC  NC  NC  NC  PA  PA  CA  CA  GA  GA  GA  GA  FL  FL  FL  FL  FL	331/2010 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/2/2/2009 5/10/2012 10/3/2012 11/1/2013 12/3/2008 9/1/2011 1/3/2009 9/1/2011 1/3/2009 9/1/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011 1/3/2009 9/2/2/2011	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$7,500,000,00  \$7,579,200,000,00  \$5,450,000,00  \$12,000,000,00  \$13,000,000,00	\$0.00 \$17.580.291.55 \$0.00 \$9.232.692.17 \$0.00 \$8.320.638.960.83 \$0.00 \$8.320.638.960.83 \$0.00 \$8.474.752.14 \$0.00 \$13.065.246.00 \$0.00 \$2.322.183.20 \$0.00 \$6.448.130.64	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$15,000,000,00 \$7,5756,000,00 \$7,579,200,000,00 \$5,450,000,00 \$244,225,00 \$11,478,575,00 \$11,478,575,00 \$11,65,563,32 \$3,165,563,32	15,000 7,500 00) 75,792 5,450 250 11,750 2,046 1,312 4,386	\$1,000.00 \$981.20 \$100,000.00 \$1,000.00 \$976.90 \$976.90 \$1,000.00 \$1,000.00	(\$5.775.00) (\$271,425.00)		\$750,000.00 \$371,250.00 \$320,372,284.16 \$273,000.00 \$4,806.45 \$571,967.55	750 375

Footnote Institution Name	City	State Date Original Investment Type 1	Original Investment Amount Outstan	nding Investment Total Cash Back <sup>2</sup>	Investment Status* Amount	(Fee) <sup>4</sup> Shares Avg Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
TIDELANDS BANCSHARES, INC. 8,47,97 TIFTON BANKING COMPANY	MT. PLEASANT TIFTON	SC 7/1/2016 GA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$223.208.00 F	\$8,984,227.00 xited bankruptcy/Receivership	14,448 \$621.83	(\$5,463,773.00)	Out It Amount It Onlines
TIFTON BANKING COMPANY	TIFTON	GA 11/12/2010					(\$3,800,000.00)	
TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 12/23/2008 Preferred Stock w/ Warrants WA 11/8/2012	\$16,641,000.00	\$0.00 \$18,857,818.52 S	old, in full; warrants not outstanding \$3,290,437.50	3,815 \$862.50	(\$524,562.50)	
TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 11/9/2012			\$1,580,962.50 \$9,481,462.50	1,833 \$862.50 10,993 \$862.50	(\$252,037.50) (\$1,511,537.50)	
TIMBERLAND BANCORP, INC.	HOQUIAM	WA 1/1/2013			\$9,401,462.50	(\$143,528.63)	(\$1,511,537.50)	
TIMBERLAND BANCORP, INC. 8 11 14 TITONKA BANCSHARES INC.	HOQUIAM TITONKA	WA 6/11/2013  IA 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00 \$2,569,490.36 R	edeemed, in full; warrants not outstanding			\$1,301,856.00 370,899
B,11,14 TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC. 8 TODD BANCSHARES, INC.	TITONKA TITONKA HOPKINSVILLE	IA 4/3/2009 Preferred Stock w/ Exercised Warrants IA 4/4/2012	\$4.000.000.00		\$2.117.000.00	2,117 \$1,000.00		\$106,000.00 106
TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE	KY 2/6/2009 Preferred Stock w/ Exercised Warrants KY 9/25/2013			edeemed, in full; warrants not outstanding \$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
45 TOWNEBANK	PORTSMOUTH	VA 12/12/2008 Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00 \$88,577,166.67 R	dedeemed, in full; warrants not outstanding \$76,458,000.00	76,458 \$1,000.00		
TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 9/22/2011 VA 5/15/2013				70,430 \$1,000.00		\$1,500,000.00 554,330
8 TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 1/16/2009 Preferred Stock w/ Warrants TX 2/15/2011	\$3,268,000.00	\$0.00 \$2,412,702.03 S	old, in full; warrants outstanding \$500,000.00	3,118 \$160.36	(\$2,618,000.00)	
TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 12/21/2012 TX 8/6/2015			\$150,000.00	150,000 \$1.00	4. 7	\$1,570,287.00
8.14.44 TRIAD BANCORP, INC.	FRONTENAC	MO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00 \$4,386,324.64 R	edeemed, in full; warrants not outstanding			
TRIAD BANCORP, INC.  8.14.44 TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO 9/22/2011 MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00 \$18,653,115.75 R	\$3,700,000.00 ledeemed, in full; warrants not outstanding	3,700 \$1,000.00		\$185,000.00 185
TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD         12/19/2008         Preferred Stock w/ Exercised Warrants           MD         9/22/2011			\$15,540,000.00	15,540 \$1,000.00		\$777,000.00 777
8,14 TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS LOS ALAMOS	NM	\$35,539,000.00	\$0.00 \$34,644,476.74 S	old, in full; warrants not outstanding \$2,639,379.50	3,518 \$750.25	(\$878,620.50)	\$163,062.90 175
TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/9/2012 NM 8/10/2012			\$7,038,845.50 \$16,984,909.75	9,382 \$750.25 22,639 \$750.25	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 1,396 \$191,948.33 206
TRINITY CAPITAL CORPORATION  8,9,11 TRI-STATE BANK OF MEMPHIS	LOS ALAMOS	NM 9/11/2012				(\$266,631.35)	(30,004,030.20)	\$151,540.33
	MEMPHIS MEMPHIS	TN 4/3/2009 Preferred Stock TN 8/13/2010	\$2,795,000.00	\$0.00 \$2,985,215.11 R	edeemed, in full; warrants not outstanding \$2,795,000.00	2.795 \$1.000.00		
8,11 TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 2/3/2019 Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00 \$28,642,402.33 R	edeemed, in full; warrants not outstanding \$23,000,000			\$1,150,000.00 1,150
8,14,18 TRISUMMIT BANK	KINGSPORT	PA 9/26/2012 TN 4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00 \$6,496,417.16 S	\$23,000,000.00 old, in full; warrants not outstanding	23,000 \$1,000.00		\$1,150,000.00 1,150
TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 12/22/2009 TN 11/29/2012	\$4,237,000.00		\$5,251,500.00	7,002 \$750.00	(\$1,750,500.00)	\$124,665.75 138
TRISHMAT RANK	KINGSPORT	TN 1/11/2013				(\$52,515.00)	(\$1,730,300.00)	Q124,000.F0 130
11 TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 11/21/2008 Preferred Stock w/ Warrants MS 12/9/2009	\$215,000,000.00	\$0.00 \$236,287,500.00 R	edeemed, in full; warrants not outstanding \$215,000,000.00	215,000 \$1,000.00		
TRUSTMARK CORPORATION 8.14.44 TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS 12/30/2009 IA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14.075.133.27 R	edeemed, in full; warrants not outstanding	2.5,555.00		\$10,000,000.00 1,647,931
TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	A   5/29/2009   Preferred Stock w/ Exercised Warrants   A   9/1/2011   MN   11/14/2008   Preferred Stock w/ Warrants			\$12,000,000,00	12,000 \$1,000.00		\$600,000.00 60
11 U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN 11/14/2008 Preferred Stock w/ Warrants MN 6/17/2009	\$6,599,000,000.00	\$0.00 \$6,933,220,416.67 R	edeemed, in full; warrants not outstanding \$6.599,000,000.00	6.599.000 \$1.000.00		
U.S. BANCORP U.S. BANCORP U.S. CANTURY BANK	MINNEAPOLIS	MN 6/17/2009 MN 7/15/2009	PFA 000 000 00	60.00	40,000,000,000	2,00,000		\$139,000,000.00 32,679,102
U.S. CENTURY BANK	MIAMI MIAMI	FL 8/7/2009 Preferred Stock w/ Exercised Warrants FL 3/17/2015	\$50,236,000.00		old, in full; warrants not outstanding \$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92 2,512
8,14,44 UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 1/30/2009 Preferred Stock w/ Exercised Warrants KS 8/11/2011	\$8,950,000.00	\$0.00 \$10,634,911.78 R	edeemed, in full; warrants not outstanding \$8,950,000.00	8,950 \$1,000.00		\$450,000.00 45
22,97 UCBH HOLDINGS INC.	SAN FRANCISCO	CA 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00 \$7,509,920.07 C	currently Not Collectible	8,550 \$1,000.00		3430,000.00
12,16 UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND PORTLAND	OR 11/14/2008 Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00 \$232,156,554.58 R	edeemed, in full; warrants not outstanding		(\$298,737,000.00)	
UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 2/17/2010 OR 3/31/2010			\$214,181,000.00	214,181 \$1,000.00		\$4.500.000.00 1.110.898
UNIFOLDINGS CORP.  8,14,18,44,45 UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC   51/12/09   Preferred Stock w/ Warrants   NC   12/18/2009	\$3,194,000.00 \$2,997,000.00	\$0.00 \$7,031,291.65 R	edeemed, in full; warrants not outstanding			\$4,500,000.00 1,110,898
LINION BANK & TRUST COMPANY	OXEGED	NC 12/18/2009 NC 9/22/2011			\$6,191,000.00	6,191 \$1,000.00		\$160,000.00 160
8,11,17 UNION FINANCIAL CORPORATION	ALBUQUERQUE	NC         9/22/2011           NM         12/29/2009         Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00 \$2,639,873.33 R	edeemed, in full: warrants not outstanding			Ţ,
LINION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE BOWLING GREEN	NM 10/2/2013			\$600,000.00 \$1,579,000.00	600 \$1,000.00 1,579 \$1,000.00		\$65,000.00 65
					\$1,579,000.00			
UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION 12,16,25 UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 12/19/2008 Preferred Stock w/ Warrants VA 11/18/2009	\$59,000,000.00	\$0.00 \$62,145,972.22 R	edeemed in full: warrants not outstanding			<b>V</b>
UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	MM 7725/2012   NM 10/22013   VA 12/18/2005   Perferred Stock w/ Warrants   VA 11/18/2009   VA 11/18/2009   VA 12/23/2009   VA	400,000,000		edeemed, in full; warrants not outstanding \$59,000,000.00	59,000 \$1,000.00		\$450,000.00 211,318
UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION B UNITED AMERICAN BANK INITED AMERICAN BANK	BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO	VA 12/23/2009  CA 2/20/2009 Preferred Stock w/ Exercised Warrants  CA 7/2/2014	\$59,000,000.00		edeemed in full: warrants not outstanding		(\$5,380,950.00)	
UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK I HAYET AMERICAN BANK I HAYET AMERICAN BANK	BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO	VA 12/23/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014	\$8,700,000.00	\$0.00 \$3,432,657.85 S	adeemed, in full; warrants not outstanding \$59,000,000.00  old, in full; warrants not outstanding \$3,319,050.00	59,000 \$1,000.00	(\$5,380,950.00)	\$450,000.00 211,318
UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION  8. UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC.	BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH	VA 1223/2009   Telerred Stock w/ Exercised Warrants   CA 72/2014   CA 9/25/2014   CA 9/25/2014   MI 11/5/2009   Preferred Stock w/ Warrants   MI 6/19/2012   CA 9/25/2014	400,000,000	\$0.00 \$3,432,657.85 S	edeemed, in full; warrants not outstanding \$59,000,000.00  old, in full; warrants not outstanding	59,000 \$1,000.00	(\$5,380,950.00) (\$3,594,700.00)	\$450,000.00 211,318 \$138,607.85 435
UNION PIRST MARKET BANKSHARES CORPORATION UNION PIRST MARKET BANKSHARES CORPORATION  8 UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC.	BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECLIMSEH	VA 1272/2009   CA 2002/2009   Preferred Stock w/ Exercised Warrants   CA 272/2014   SA	\$8,700,000.00	\$0.00 \$3,432,657.85 \$ \$0.00 \$20,315,924.72 \$	adeemed, in full; warrants not outstanding \$69,000,000.00 old, in full; warrants not outstanding \$3,319,060.00 old, in full; warrants not outstanding \$17,005,300.00 selected in full; warrants not outstanding \$17,005,300.00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$381.50 \$381.50 \$381.50 \$382.50 \$3	(	\$450,000.00 211,318
UNION PIRST MARKET BANKSHARES CORPORATION UNION PIRST MARKET BANKSHARES CORPORATION  8 UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC.	BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO TECHNISH	VA 1272/2008 CA 220/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014 CA 9/26/2014 MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012 MI 7/18/2012 AL 12/22/2009 Preferred Stock w/ Warrants	\$8,700,000.00	\$0.00 \$3,432,657.85 \$ \$0.00 \$20,315,924.72 \$	edeemed, in full; warrants not outstanding \$59,000,000.00 old, in full; warrants not outstanding \$3,319,050.00 old, in full; warrants not outstanding \$3,319,050.00	59,000 \$1,000.00 (\$25,000.00) 8,700 \$381.50	(	\$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311.492
UNION FIRST MARKET BANKSHARES CORPORATION  UNION FIRST MARKET BANKSHARES CORPORATION  INNER DAMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH ATMORE ATMORE ATMORE BANKSVILE BANKSVILE	VA 1273/2009 CA 200/2009 Preferred Stock w/ Exercised Warrants CA 72/2014 CA 928/2014 MI 116/2009 Preferred Stock w/ Warrants MI 176/2009 MI 176/2009 Preferred Stock w/ Warrants MI 176/2009 AL 12/2016 AL 19/2016 AL 5/13/2016 AL 5/13/2016 CA 5/13/2015 C	\$8,700,000.00	\$0.00 \$3.432,657.85 \$ \$0.00 \$20,315,924.72 \$ \$0.00 \$11,182,763.89 R	adeemed, in full; warrants not outstanding \$59,000,000.00 old, in full; warrants not outstanding \$3,319,050.00 old, in full; warrants not outstanding \$17,005,300.00 adeemed, in full; warrants not outstanding \$10,000,000.00 adeemed, in full; warrants not outstanding \$10,000,000.00	\$9,000 \$1,000.00 8,700 \$381.50 (\$25,000.00) (\$25,000.00) \$20.000 \$825.50 10,300 \$1,000.00	(	\$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311.492 \$10,126.00 111,268
UNION PIRST MARKET BANKSHARES CORPORATION UNION PIRST MARKET BANKSHARES CORPORATION  8 UNITED AMERICAN BANK UNITED BANCORP NC. UNITED BANCORP NC. UNITED BANCORP NC. UNITED BANCORP NC. UNITED BANCORPORATION OF ALABAMA, NC. UNITED BANCORPORATION OF UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION	BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECOMSEH TECOMSEH ATMORE ATMORE ATMORE BANNESVILLE BARNESVILLE BARNESVILLE	VA 12/23/2009  CA 220/2009  Preferred Stock w/ Exercised Warrants  CA 7/22/2014  MI 16/2009  MI 16/2009  MI 16/2009  MI 17/80/2012  AL 12/23/2009  Preferred Stock w/ Warrants  AL 9/2010  AL 9/2010  AL 9/2010  AL 9/2010  AL 9/2010  AL 9/2010  AL STARONS  MI S	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$3.432.657.85 \$ \$0.00 \$20.315.924.72 \$ \$0.00 \$11,182.763.89 R \$0.00 \$18.882.079.62 R	adeemed, in full; warrants not outstanding \$50,000,000.00  old, in full; warrants not outstanding \$3,319,050.00  old, in full; warrants not outstanding \$17,005,300.00  adeemed, in full; warrants not outstanding \$10,300,000.00  deemed, in full; warrants not outstanding \$14,000,000.00  \$14,400,000.00	\$1,000.00 \$1,000	(	\$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311.492
UNION FIRST MARKET BANKSHARES CORPORATION  UNION FIRST MARKET BANKSHARES CORPORATION  B. ONTED AMERICAN BANK  UNITED AMERICAN BANK  UNITED MARKEDA BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION  UNITED BANK CORPORATION	BOWLING GREEN BOWLING GREEN SON MATEC SON MATEC SON MATEC TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE BLANESVILLE BLANESVILLE	VA	\$8,700,000.00 \$20,500,000.00 \$10,300,000.00	\$0.00 \$3.432.657.85 \$ \$0.00 \$20.315.924.72 \$ \$0.00 \$11,182.763.89 R \$0.00 \$18.882.079.62 R	adeemed, in full; warrants not outstanding \$59,000,000.00 old, in full; warrants not outstanding \$3,319,050.00 old, in full; warrants not outstanding \$17,005,300.00 adeemed, in full; warrants not outstanding \$10,000,000.00 adeemed, in full; warrants not outstanding \$10,000,000.00	\$9,000 \$1,000.00  8,700 \$381.50  (\$25,000.00)  (\$25,000.00)  \$382.50  10,300 \$1,000.00  14,400.000 \$1.00  1,576 \$982.50	(\$3.594,700.00) (\$59.100.00)	\$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311.492 \$10,126.00 111,268
UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION  8 UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED COMMUNITY BANKS, INC.	BOWLING GREEN BOWLING GREEN SON MATEO SON MATEO SON MATEO TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH ATMORE ATMORE BARNESVILLE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	VA   12/23/2009   Preferred Stock w/ Exercised Warrants	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$3.432.657.85 \$ \$0.00 \$20.315.924.72 \$ \$0.00 \$11,182.763.89 R \$0.00 \$18.882.079.62 R	addemed, in full; warrants not outstanding \$89,000,000,00 old, in full; warrants not outstanding \$3,319,050,00 old, in full; warrants not outstanding \$17,005,300,00 addemed, in full; warrants not outstanding \$10,300,000,00 addemed, in full; warrants not outstanding \$10,300,000,00 sedeemed, in full; warrants not outstanding \$10,000,000,00 sedeemed, in full; warrants not outstanding \$14,400,000,00 old, in full; warrants not outstanding \$14,400,000,00 old, in full; warrants not outstanding	\$9,000 \$1,000.00  8,700 \$381.50  (\$25,000.00)  (\$25,000.00)  \$2,000 \$1,000.00  \$1,000.00	(\$3.594,700.00)	\$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311.492 \$10,126.00 111,268
UNION PRIST MARKET BANKSHARES CORPORATION  UNION PRIST MARKET BANKSHARES CORPORATION  8. UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION  UNITED BANK CORPORATION  UNITED BANK CORPORATION  UNITED BANK CORPORATION  UNITED COMMUNITY BANKS, INC.	BOWLING GREEN BOWLING GREEN SON MATEO SON MATEO SON MATEO TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH ATMORE ATMORE BARNESVILLE BARNESVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE BLAIRSVILLE	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00	\$0.00 \$2.432.657.86 \$  \$0.00 \$20.315.624.72 \$  \$0.00 \$11,162.763.89 R  \$0.00 \$11,62.763.89 R  \$0.00 \$18,682.079.62 R  \$0.00 \$210.367.527.00 \$	adeemed, in full; warrants not outstanding \$88,000,000.00 old, in full; warrants not outstanding \$3,319,050.00 old, in full; warrants not outstanding \$17,005,300.00 adeemed, in full; warrants not outstanding \$10,300,000.00 adeemed, in full; warrants not outstanding \$14,000,000.00 old, in full; warrants not outstanding \$1,300,000.00 \$1,515,615,000.00 \$15,515,615,000.00 \$15,515,515,000.00 \$15,515,515,000.00 \$15,515,515,000.00	\$6,000 \$1,000.00  8,700 \$381,50  8,700 \$381,50  (\$25,000.00)  \$1,000 \$40,500  10,300 \$1,000.00  14,400,000 \$1,00  15,76 \$902,50  11,76 \$902,50  \$902,50	(\$3.594,700.00) (\$59.100.00)	\$450,000.00 211,316 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000
UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION B ONTED AMERICAN BANK UNITED AMERICAN BANK UNITED MARKET BANKSHARES CORPORATION UNITED MARKET BANKSHARES CORPORATION UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION UNITED BANCORPORATION UNITED COMMUNITY BANKS, INC.	BOWLING GREEN BOWLING GREEN BOWLING GREEN GRAN MATEO SAM MATEO TECHNISCH TECHNISCH TECHNISCH TECHNISCH TECHNISCH TECHNISCH THOMBEH THOMBE ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE BLARSVILLE BLAR	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$2.432.657.86 \$  \$0.00 \$20.315.624.72 \$  \$0.00 \$11,162.763.89 R  \$0.00 \$11,62.763.89 R  \$0.00 \$18,682.079.62 R  \$0.00 \$210.367.527.00 \$	adeemed, in full; warrants not outstanding \$59,000,000.00  old, in full; warrants not outstanding \$3,319,050.00  old, in full; warrants not outstanding \$17,005,300.00  adeemed, in full; warrants not outstanding \$10,000,000.00  adeemed, in full; warrants not outstanding \$1,000,000.00  \$10,000,000.00  \$11,567,575.00 \$15,567,575.00 \$159,145,525.00	\$9,000 \$1,000.00  8,700 \$381.50  (\$25,000.00)  (\$256,079.50) 20,600 \$825.50  10,300 \$1,000.00  14,400,000 \$1,00  1,576 \$962.50  115,078 \$962.50  (\$1,732.500.00)	(\$3.594,700.00) (\$59.100.00)	\$450,000.00 211,318 \$138,607.85 435 \$38,000.00 311.492 \$10,126.00 111,268
UNION PIRST MARKET BANKSHARES CORPORATION  UNION PIRST MARKET BANKSHARES CORPORATION  0 UNITED AMERICAN BANK  UNITED MARKEDA BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION  UNITED BANCORPORATION  UNITED BANCORPORATION  UNITED COMMUNITY BANKS, INC.  UNITED PINANCIAL BANKOR COMPANIES, INC.  UNITED PINANCIAL BANKOR COMPANIES, INC.	BOWLING GREEN BOWLING GREEN SON MATEO SON MATEO SAN MATEO THE COMMENT TECUNISEH TECUNISEH TECUNISEH TECUNISEH TECUNISEH ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE BLARRSVILLE BLARRSVIL	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$114,400,000.00 \$180,000,000.00 \$180,000,000.00	\$0.00 \$3.432.657.65 \$  \$0.00 \$20.315.924.72 \$  \$0.00 \$11,182,763.89 R  \$0.00 \$11,822,779.62 R  \$0.00 \$18,882,079.62 R  \$0.00 \$510,367,527.00 \$  \$0.00 \$56,649,963.92 R	adeemed, in full; warrants not outstanding \$59,000,000.00  old, in full; warrants not outstanding \$3,319,050.00  old, in full; warrants not outstanding \$17,005,300.00  adeemed, in full; warrants not outstanding \$10,300,000.00  adeemed, in full; warrants not outstanding \$14,400,000.00  \$11,2587,575.00 \$15,116,525.00  \$15,116,505.00  \$15,116,525.00  \$15,000,000.00  \$2,000,000.00	\$9,000 \$1,000.00  8,700 \$381.50  (\$25,000.00)  (\$25,000.00)  \$2,000 \$1,000.00  \$1,000.00	(\$3.594,700.00) (\$59,100.00)	\$450,000.00 211,316 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000
UNION PRIST MARKET BANKSHARES CORPORATION  UNION PRIST MARKET BANKSHARES CORPORATION  8. UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED DANGWORPORATION OF ALABAMA, INC.  UNITED DANGWORPORATION OF ALABAMA, INC.  UNITED COMMUNITY BANKS, INC.  UNITED PRINANCIAL BANKONG COMPANIES, INC.  UNITED PRINANCIAL BANKONG COMPANIES, INC.  UNITED STANCER, BANCONG COMPANIES, INC.	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO THOUSE THE SAM MATEO TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH ATMORE ATMORE ATMORE ATMORE ATMORE BARNESVILE BARNESVILE BLARSVILE BLARSV	VA 12/23/2009  VA 12/23/2009  Preferred Stock w/ Exercised Warrants  CA 9/28/2014  MI 11/62/2009  MI 17/62/2019  MI 17/62/2009  MI 17/62/2009	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00	\$0.00 \$3.432.657.65 \$  \$0.00 \$20.315.924.72 \$  \$0.00 \$11,182,763.89 R  \$0.00 \$11,822,779.62 R  \$0.00 \$18,882,079.62 R  \$0.00 \$510,367,527.00 \$  \$0.00 \$56,649,963.92 R	adeemed, in full; warrants not outstanding \$59,000,000.00  old, in full; warrants not outstanding \$3,319,050.00  old, in full; warrants not outstanding \$17,005,300.00  adeemed, in full; warrants not outstanding \$10,300,000.00  adeemed, in full; warrants not outstanding \$14,400,000.00  \$1,516,000.00 \$15,000.	\$50,000 \$1,000.00  \$25,000.00  \$25,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$2555,000.00  \$2555,000.00  \$2555,000.00  \$2555,000.00	(\$3.594,700.00) (\$59,100.00)	\$450,000.00 211.315 \$130,007.85 435 \$38,000.00 311.692 \$38,000.00 111/258 \$10,125.00 111/258 \$720,000.00 720,000 \$6,677.00 219,908
UNION PRIST MARKET BANKSHARES CORPORATION  UNION PRIST MARKET BANKSHARES CORPORATION  8. UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED DANGWORPORATION OF ALABAMA, INC.  UNITED DANGWORPORATION OF ALABAMA, INC.  UNITED COMMUNITY BANKS, INC.  UNITED PRINANCIAL BANKONG COMPANIES, INC.  UNITED PRINANCIAL BANKONG COMPANIES, INC.  UNITED STANCER, BANCONG COMPANIES, INC.	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO THOUSE THE SAM MATEO TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH ATMORE ATMORE ATMORE ATMORE ATMORE BARNESVILE BARNESVILE BLARSVILE BLARSV	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$114,400,000.00 \$180,000,000.00 \$180,000,000.00	\$0.00 \$3.432.657.65 \$  \$0.00 \$20.315.924.72 \$  \$0.00 \$11,182,763.89 R  \$0.00 \$11,822,779.62 R  \$0.00 \$18,882,079.62 R  \$0.00 \$510,367,527.00 \$  \$0.00 \$56,649,963.92 R	adeemed, in full; warrants not outstanding \$59,000,000.00  old, in full; warrants not outstanding \$3,319,050.00  old, in full; warrants not outstanding \$17,005,300.00  adeemed, in full; warrants not outstanding \$10,300,000.00  adeemed, in full; warrants not outstanding \$14,400,000.00  \$11,2587,575.00 \$15,116,525.00  \$15,116,505.00  \$15,116,525.00  \$15,000,000.00  \$2,000,000.00	\$9,000 \$1,000.00  8,700 \$381.50  (\$25,000.00)  (\$256,079.50) 20,600 \$825.50  10,300 \$1,000.00  14,400,000 \$1,00  1,576 \$962.50  115,078 \$962.50  (\$1,732.500.00)	(\$3.594,700.00) (\$59,100.00)	\$450,000.00 211,316 \$138,607.65 435 \$38,007.65 435 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000 \$6,677.00 219,000 \$283,000.00 285
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  B. ONTER AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF INC.  UNITED BANCORPORATION  UNITED BANCORPORATION  UNITED COMMUNITY BANKS, INC.  UNITED PIRANCAIR, BANKORG COMPANIES, INC.  UNITED PIRANCAIR, BANKORG COMPANIES, INC.  UNITED BANCORP, INC.  UNITY BANCORP, INC.  UNITY BANCORP, INC.  UNITY BANCORP, INC.	BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECHNISH TECHNISH TECHNISH TECHNISH TECHNISH ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE BARNESVILLE BLARRSVILLE BLARRSVILLE BLARRSVILLE BLARRSVILLE BLARRSVILLE BLARRSVILLE BLARRSVILLE BLARRSVILLE BLARRSVILLE CONTROL OF THE SAN	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$114,400,000.00 \$180,000,000.00 \$180,000,000.00	\$0.00 \$2.432.657.86 \$  \$0.00 \$20.315.924.72 \$  \$0.00 \$111,182.763.89 R  \$0.00 \$111,182.763.89 R  \$0.00 \$210.387.527.00 \$  \$0.00 \$210.387.527.00 \$  \$0.00 \$520.338.84.60 R	addemed, in full; warrants not outstanding  \$80,000,000.00  old, in full; warrants not outstanding  \$1,319,050.00  old, in full; warrants not outstanding  \$17,005,300.00  addemed, in full; warrants not outstanding  \$10,300,000.00  addemed, in full; warrants not outstanding  \$14,400,000.00  \$1,516,900.00  \$15,600.00  \$15,600.00  \$15,600.00  \$15,600.00  \$2,500.00	\$50,000 \$1,000.00  \$255,000.00	(\$3,594,700,00) (\$59,100,00) (\$690,245,00) (\$6,200,475,00)	\$450,000.00 211.315 \$130,007.85 435 \$38,000.00 311.692 \$38,000.00 111/258 \$10,125.00 111/258 \$720,000.00 720,000 \$6,677.00 219,908
UNION PRIST MARKET BANKSHARES CORPORATION  UNION PRIST MARKET BANKSHARES CORPORATION  8. UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION  UNITED BANK CORPORATION  UNITED COMMUNITY BANKS, INC.  UNITED PINANCIAL BANKING COMPANIES, INC.  UNITED PINANCIAL BANKING COMPANIES, INC.  UNITY BANCORP, INC.	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO THOUSEH TECUNISEH TECUNISEH TECUNISEH TECUNISEH ATMONE ATMONE ATMONE BARNESVILLE BARNESVILLE BARNESVILLE BLARRSVILLE BLARRSVILLE BLARRSVILE BLARRSVILE BLARRSVILE BLARRSVILE CHARLSVILE BLARRSVILE CHARLSVILE C	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$14,000,000.00 \$180,000,000.00 \$5,658,000.00	\$0.00 \$2.432.657.86 \$  \$0.00 \$20.315.924.72 \$  \$0.00 \$111,182.763.89 R  \$0.00 \$111,182.763.89 R  \$0.00 \$210.387.527.00 \$  \$0.00 \$210.387.527.00 \$  \$0.00 \$520.338.84.60 R	adeemed, in full; warrants not outstanding \$80,000,000.00  old, in full; warrants not outstanding \$17,005,300.00  sedeemed, in full; warrants not outstanding \$17,005,300.00  sedeemed, in full; warrants not outstanding \$10,300,000.00  old, in full; warrants not outstanding \$14,400,000.00  \$15,151,600.00 \$15,165,000.00 \$1	\$6,000 \$1,000.00	(\$3.594,700.00) (\$69,100.00) (\$69,100.00) (\$62,004,75.00)	\$450,000.00 211,315 \$138,607.85 435 \$38,000.00 311,462 \$38,000.00 111,258 \$10,125.00 111,258 \$720,000.00 720,000 \$570,000.00 219,908 \$283,000.00 283 \$283,000.00 283
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  B. UNITED AMERICAN BANK  UNITED MARCORP INC.  UNITED MARCORP INC.  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF INLABAMA, INC.  UNITED BANCORPORATION OF INLABAMA, INC.  UNITED BANCORPORATION OF INLABAMA, INC.  UNITED COMMUNITY BANKS, INC.  UNITED FINANCIAL, BANKING COMPANIES, INC.  UNITED FINANCIAL, BANKING COMPANIES, INC.  UNITED FINANCIAL, BANKING COMPANIES, INC.  UNITY BANCORP, INC.	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO THOUSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE BARNESVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE BLARSVILLE CONTROL CLINTON CL	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$29,900,000.00	\$0.00 \$3.432.657.65 \$  \$0.00 \$20.315.624.72 \$  \$0.00 \$11.182.763.89 \$  \$0.00 \$11.82.763.89 \$  \$0.00 \$11.82.763.89 \$  \$0.00 \$210.367.527.00 \$  \$0.00 \$210.367.527.00 \$  \$0.00 \$20.367.527.00 \$  \$0.00 \$20.367.527.00 \$  \$0.00 \$210.367.527.00 \$  \$0.00 \$210.367.527.00 \$  \$0.00 \$210.367.527.00 \$  \$0.00 \$210.367.527.00 \$  \$0.00 \$210.367.527.00 \$  \$0.00 \$210.366.668.66 \$	adeemed, in full; warrants not outstanding \$50,000,000.00  old, in full; warrants not outstanding \$3,319,050.00  old, in full; warrants not outstanding \$17,005,300.00  adeemed, in full; warrants not outstanding \$1,000,000.00  defermed, in full; warrants not outstanding \$14,400,000.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$15,545,800.00 \$10,325,000.00 \$10,32	\$6,000 \$1,000.00	(\$3,594,700,00) (\$59,100,00) (\$690,245,00) (\$6,200,475,00)	\$450,000.00 211,316 \$138,607.65 435 \$38,007.65 435 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000 \$6,677.00 219,000 \$283,000.00 285
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  0 UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF INC.  UNITED BANCORPORATION OF INC.  UNITED BANCORPORATION  UNITED BANCORPORATION  UNITED COMMUNITY BANKS, INC.  UNITED PINANCIAL, BANCORP COMPANIES, INC.  UNITED BANCORP, INC.  UNITY BANCORP INC.	BOWLING GREEN BOWLING GREEN SON MATEO SAN MATEO SAN MATEO THE CLIMSEH TECUMSEH TECUMSEH TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BLARSVILLE BL	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$5,656,000.00 \$20,649,000.00 \$31,926,000.00	\$0.00 \$3.432.657.85 \$  \$0.00 \$20.315.624.72 \$  \$0.00 \$11.182.763.89 \$  \$0.00 \$11.182.763.89 \$  \$0.00 \$11.82763.89 \$  \$0.00 \$510.862.079.62 \$  \$0.00 \$5210.357.527.00 \$  \$0.00 \$210.357.527.00 \$  \$0.00 \$210.357.527.00 \$  \$0.00 \$56.649.963.92 \$  \$0.00 \$320.013.814.50 \$  \$0.00 \$12.966.668.65 \$  \$0.00 \$12.966.668.66 \$  \$0.00 \$12.966.668.66 \$	adeemed, in full; warrants not outstanding \$50,000,000.00  old, in full; warrants not outstanding \$3,319,050.00  old, in full; warrants not outstanding \$17,005,300.00  adeemed, in full; warrants not outstanding \$1,000,000.00  adeemed, in full; warrants not outstanding \$1,400,000.00  \$1,250,755.00 \$15,165,000.00  \$15,165,000.00  \$15,165,000.00  \$10,165,165,000.00  \$10,300,000.00 \$10,300,000.00  \$10,300,000.00 \$10,300,000.00  \$10,300,000.00 \$10,300,000.0	\$50,000 \$1,000.00  \$25,000.00  \$7,000.00  \$825,000.00  \$8	(\$3.594,700.00) (\$69,100.00) (\$69,100.00) (\$62,004,75.00)	\$450,000.00 211,315 \$138,607.85 435 \$38,000.00 311,462 \$38,000.00 111,258 \$10,125.00 111,258 \$720,000.00 720,000 \$570,000.00 219,908 \$283,000.00 283 \$283,000.00 283
UNION PRIST MARKET BANKSHARES CORPORATION  UNION PRIST MARKET BANKSHARES CORPORATION  0. UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF UNIVERSITY FINANCIAL DANCORP  UNIVERSAL BANCORP	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO TECHNISH TECHNISH TECHNISH TECHNISH ATMORE ATMORE ATMORE BARNESVILE BARNESVILE BLARSVILE BLARSVILE BLARSVILE BLARSVILE BLARSVILE CONTROL BLARSVILE CONTROL CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD B	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$11,926,000.00 \$2,261,000.00 \$2,261,000.00	\$0.00 \$3,432,657,65 \$  \$0.00 \$30,315,924,72 \$  \$0.00 \$11,182,763.89 R  \$0.00 \$11,182,763.89 R  \$0.00 \$18,882,079.62 R  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$20,313,814.50 R  \$0.00 \$12,066,666.65 \$  \$0.00 \$12,066,666.60 \$  \$0.00 \$3,465,216.00 R	addemed, in full; warrants not outstanding  \$80,000,000,000  old, in full; warrants not outstanding  \$17,005,300,000  old, in full; warrants not outstanding  \$17,005,300,000  addemed, in full; warrants not outstanding  \$10,300,000,000  old, in full; warrants not outstanding  \$14,400,000,000  \$1,500,00	\$60,000 \$1,000.00  8,700 \$381,500  8,700 \$381,500  (\$255,079,50) 20,600 \$425,500  10,300 \$1,000.00  14,400,000 \$1,000  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  10,324 \$1,000,00  10,324 \$1,000,00  10,325 \$1,000,00  2,550 \$950,11  (\$94,060,89) 9,550 \$950,11	(\$3.594,700.00) (\$69,100.00) (\$69,100.00) (\$62,004,75.00)	\$450,000.00 211.315 \$138,007.85 435 \$38,000.00 311.892 \$38,000.00 111.258 \$10,125.00 111.258 \$720,000.00 720,000 \$570,000.00 219.908 \$283,000.00 283 \$283,000.00 764,776 \$476,573.62 495
UNION PIEST MARKET BANKSHARES CORPORATION  OUNDY PIEST MARKET BANKSHARES CORPORATION  UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED COMMAINTY BANKS, INC.  UNITED FINANCIAL BANKING COMPANIES, INC.  UNITED BANCORP, INC.  UNITY BANCORP, INC.  UNITY BANCORP, INC.  UNITY BANCORP, INC.  UNIVERSAL BANCORP	BOWLING GREEN BOWLING GREEN BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO THE GREEN	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$5,656,000.00 \$20,649,000.00 \$31,926,000.00	\$0.00 \$3,432,657,65 \$  \$0.00 \$30,315,924,72 \$  \$0.00 \$11,182,763.89 R  \$0.00 \$11,182,763.89 R  \$0.00 \$18,882,079.62 R  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$20,313,814.50 R  \$0.00 \$12,066,666.65 \$  \$0.00 \$12,066,666.60 \$  \$0.00 \$3,465,216.00 R	adeemed, in full; warrants not outstanding \$89,000,000.00  old, in full; warrants not outstanding \$3,319,050.00  old, in full; warrants not outstanding \$17,005,300.00  adeemed, in full; warrants not outstanding \$10,300,000.00  did, in full; warrants not outstanding \$14,400,000.00  did, in full; warrants not outstanding \$15,555,500.00 \$15,255,000.00 \$15,945,525,00  \$10,300,000.00 \$10,400,000.00 \$10,400,000.00 \$10,400,000.00 \$10,400,000.00 \$10,400,000.00 \$10,300,000.00 \$10,300,000.00 \$10,300,000.00 \$2,655,000.00 \$10,300,000.00 \$10,300,000.00 \$10,300,000.00 \$10,300,000.00 \$10,300,000.00 \$2,655,000.00 \$10,300,000.00 \$10,300,000.00 \$10,300,000.00 \$10,300,000.00 \$2,655,000.00 \$10,300,000.00 \$10,300,000.00 \$10,300,000.00 \$2,655,000.00 \$2,655,000.00 \$2,655,000.00 \$3,100	\$50,000 \$1,000.00  \$25,000.00	(\$3.594,700.00) (\$69,100.00) (\$69,100.00) (\$62,004,75.00)	\$450,000.00 211,315 \$138,607.85 435 \$38,000.00 311,462 \$38,000.00 111,258 \$10,125.00 111,258 \$720,000.00 720,000 \$570,000.00 219,908 \$283,000.00 283 \$283,000.00 283
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED COMMUNITY BANKS, INC.  UNITED PINANCIAL BANKS COMPANES, INC.  UNITED BANCORP, INC.  UNITY BANCORP, INC.  UNIVERSAL BANCORP	BOWLING GREEN BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO THE GREEN THE	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$5,666,000.00 \$20,649,000.00 \$11,926,000.00 \$21,926,000.00 \$21,926,000.00 \$21,926,000.00	\$0.00 \$3.432.657.65 \$  \$0.00 \$20.315.624.72 \$  \$0.00 \$115.82.472 \$  \$0.00 \$115.82.472 \$  \$0.00 \$115.82.472 \$  \$0.00 \$115.82.753.89 \$  \$0.00 \$116.82.076.62 \$  \$0.00 \$210.367.627.00 \$  \$0.00 \$210.367.627.00 \$  \$0.00 \$210.367.627.00 \$  \$0.00 \$210.367.627.00 \$  \$0.00 \$210.366.666.65 \$  \$0.00 \$12.966.666.65 \$  \$0.00 \$12.966.666.65 \$  \$0.00 \$3465.216.00 \$  \$0.00 \$3465.216.00 \$  \$0.00 \$3466.216.00 \$  \$0.00 \$12.966.666.65 \$	adeemed, in full; warrants not outstanding  \$50,000,000.00  old, in full; warrants not outstanding  \$17,005,300.00  adeemed, in full; warrants not outstanding  \$17,005,300.00  adeemed, in full; warrants not outstanding  \$1,000,000.00  \$1,000,000.	\$60,000 \$1,000.00  8,700 \$381,500  8,700 \$381,500  (\$255,079,50) 20,600 \$425,500  10,300 \$1,000.00  14,400,000 \$1,000  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  15,76 \$902,50  10,324 \$1,000,00  10,324 \$1,000,00  10,325 \$1,000,00  2,550 \$950,11  (\$94,060,89) 9,550 \$950,11	(\$3.594,700.00) (\$69,100.00) (\$69,100.00) (\$62,004,75.00)	\$450,000.00 211.315 \$138,007.85 435 \$38,000.00 311.892 \$38,000.00 111.258 \$10,125.00 111.258 \$720,000.00 720,000 \$570,000.00 219.908 \$283,000.00 283 \$283,000.00 764,776 \$476,573.62 495
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED COMMUNITY BANKS, INC.  UNITED PINANCIAL BANKS COMPANES, INC.  UNITED BANCORP, INC.  UNITY BANCORP, INC.  UNIVERSAL BANCORP	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO THOUSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE CONTROL BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE CONTROL CON	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$140,000,000.00 \$180,000,000.00 \$20,649,000.00 \$11,926,000.00 \$11,926,000.00 \$11,926,000.00 \$11,926,000.00 \$17,926,000.00 \$17,700,000.00	\$0.00 \$3.432.657.65 \$  \$0.00 \$20.315.624.72 \$  \$0.00 \$115.82.472 \$  \$0.00 \$115.82.472 \$  \$0.00 \$115.82.472 \$  \$0.00 \$115.82.753.89 \$  \$0.00 \$116.82.076.62 \$  \$0.00 \$210.367.627.00 \$  \$0.00 \$210.367.627.00 \$  \$0.00 \$210.367.627.00 \$  \$0.00 \$210.367.627.00 \$  \$0.00 \$210.366.666.65 \$  \$0.00 \$12.966.666.65 \$  \$0.00 \$12.966.666.65 \$  \$0.00 \$3465.216.00 \$  \$0.00 \$3465.216.00 \$  \$0.00 \$3466.216.00 \$  \$0.00 \$12.966.666.65 \$	addemed, in full; warrants not outstanding  \$80,000,000.00  old, in full; warrants not outstanding  \$17,005,300.00  old, in full; warrants not outstanding  \$17,005,300.00  addemed, in full; warrants not outstanding  \$1,000,000.00	\$60,000 \$1,000.00  8,700 \$381,50  8,700 \$381,50  (\$255,079,50) 20,600 \$425,50  10,300 \$1,000.00  14,400,000 \$1,000  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  11,372,500.00)  2,658 \$1,000.00  10,324 \$1,000.00  10,324 \$1,000.00  10,325 \$1,000.00  10,325 \$1,000.00  11,326,000,50  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00	(\$3.594,700.00) (\$69,100.00) (\$69,100.00) (\$62,004,75.00)	\$450,000.00 211.315 \$138,007.85 435 \$38,000.00 311.892 \$38,000.00 111.258 \$10,125.00 111.258 \$720,000.00 720,000 \$5720,000.00 219.908 \$283,000.00 283 \$283,000.00 764,776 \$476,573.62 495 \$143,000.00 143
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  B. UNITED AMERICAN BANK  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF INC.  UNITED BANCORPORATION OF INC.  UNITED COMMUNITY BANKS, INC.  UNITED FINANCIAL, BANKING COMPANIES, INC.  UNITED BANCORP, INC.  UNITED BANCORP, INC.  UNITED BANCORP, INC.  UNITED BANCORP, INC.  UNITED BANCORP  UNIVERSAL BANCORP	BOWLING GREEN GREE	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$5,666,000.00 \$20,649,000.00 \$11,926,000.00 \$21,926,000.00 \$21,926,000.00 \$21,926,000.00	\$0.00 \$3.432.657.65 \$  \$0.00 \$30.315.924.72 \$  \$0.00 \$11,182,763.89 R  \$0.00 \$11,182,763.89 R  \$0.00 \$18,882,079.62 R  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$28,013,814.50 R  \$0.00 \$12,966,666.65 \$  \$0.00 \$0.00 \$0.00 \$  \$0.00 \$  \$0.00 \$0.00 \$0.00 \$  \$0.00 \$  \$0.00 \$0.00 \$  \$0.00 \$0.00 \$  \$0.00 \$  \$0.00 \$0.00 \$  \$0.00 \$  \$0.00 \$ \$0.00 \$  \$0.00 \$  \$0.00 \$  \$0.00 \$  \$0.00 \$  \$0.00	addemed, in full; warrants not outstanding  \$50,000,000.00  old, in full; warrants not outstanding  \$17,005,300.00  old, in full; warrants not outstanding  \$17,005,300.00  addemed, in full; warrants not outstanding  \$10,300,000.00  314,400,000.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$15,156,800.00  \$10,345,000.00  \$2,256,800.00  old, in full; warrants not outstanding  \$2,275,275,00  \$0,166,561.50  addemed, in full; warrants not outstanding  \$2,256,800.00  \$1,156,800.00  \$2,256,000.00  \$2,256,000.00  \$2,	\$6,000 \$1,000.00  \$700 \$381.50  \$25,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$10,000  \$1,000.	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.482 \$38,000.00 1111.258 \$720,000.00 720,000 \$5720,000.00 219,908 \$283,000.00 283 \$283,000.00 764,775 \$476,573.62 495 \$476,573.62 495 \$540,000.00 143
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  B. UNITED AMERICAN BANK  UNITED MARCORP INC.  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF INC.  UNITED BANCORPORATION OF INC.  UNITED COMMAINITY BANKS, INC.  UNITED FINANCIAL, BANKING COMPANIES, INC.  UNITED FINANCIAL, BANKING COMPANIES, INC.  UNITED FINANCIAL, BANKING COMPANIES, INC.  UNITED BANCORP, INC.  UNITY BANCORP I	BOWLING GREEN GREE	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$21,526,000.00 \$21,526,000.00 \$21,526,000.00 \$21,700,000.00 \$21,700,000.00	\$0.00 \$2.432.657.65 \$  \$0.00 \$20.315.624.72 \$  \$0.00 \$115.182.763.89 R  \$0.00 \$115.82.763.89 R  \$0.00 \$115.827.70 \$  \$0.00 \$210.367.577.00 \$  \$0.00 \$210.367.577.00 \$  \$0.00 \$210.367.577.00 \$  \$0.00 \$240.367.577.00 \$  \$0.00 \$320.13.814.50 R  \$0.00 \$12.966.666.65 \$  \$0.00 \$12.966.666.65 \$  \$0.00 \$12.966.668.65 \$  \$0.00 \$12.966.668.65 \$  \$0.00 \$3465.216.00 R  \$0.00 \$3465.216.00 R  \$0.00 \$12.966.668.65 \$  \$0.00 \$3465.216.00 R  \$0.00 \$3465.216.00 R  \$0.00 \$3465.216.00 R	adeemed, in full; warrants not outstanding  \$80,000,000.00  old, in full; warrants not outstanding  \$3,319,050.00  old, in full; warrants not outstanding  \$17,005,300.00  adeemed, in full; warrants not outstanding  \$1,300,000.00  \$1,515,000,000.00  \$1,515,000,000  \$1,51	\$60,000 \$1,000.00  8,700 \$381,50  8,700 \$381,50  (\$255,079,50) 20,600 \$425,50  10,300 \$1,000.00  14,400,000 \$1,000  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  15,76 \$982,50  11,372,500.00)  2,658 \$1,000.00  10,324 \$1,000.00  10,324 \$1,000.00  10,325 \$1,000.00  10,325 \$1,000.00  11,326,000,50  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00  2,861 \$1,000.00	(\$3.594,700.00) (\$69,100.00) (\$69,100.00) (\$62,004,75.00)	\$450,000.00 211.315 \$138,007.85 435 \$38,000.00 311.892 \$38,000.00 111.258 \$10,125.00 111.258 \$720,000.00 720,000 \$5720,000.00 219.908 \$283,000.00 283 \$283,000.00 764,776 \$476,573.62 495 \$143,000.00 143
UNION PIRST MARKET BANKSHARES CORPORATION  UNION PIRST MARKET BANKSHARES CORPORATION  UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORP, INC.  UNITED BANCORP, INC.  UNITED BANCORP, INC.  UNITED BANCORP INC.  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION INC.  UNITED BANCORPORATION INC.  UNITED BANCORPORATION INC.  UNITED BANCORPORATION  UNITED COMMUNITY BANKS, INC.  UNITED COMMONITY BANKS, INC.	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO THOUSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH ATMORE ATMORE SAMNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BLARSVILLE CONTROL CLINTON	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$140,000,000.00 \$180,000,000.00 \$20,649,000.00 \$11,926,000.00 \$11,926,000.00 \$11,926,000.00 \$11,926,000.00 \$17,926,000.00 \$17,700,000.00	\$0.00 \$2.432.657.65 \$  \$0.00 \$20.315.624.72 \$  \$0.00 \$115.182.763.89 R  \$0.00 \$115.82.763.89 R  \$0.00 \$115.827.70 \$  \$0.00 \$210.367.577.00 \$  \$0.00 \$210.367.577.00 \$  \$0.00 \$210.367.577.00 \$  \$0.00 \$240.367.577.00 \$  \$0.00 \$320.13.814.50 R  \$0.00 \$12.966.666.65 \$  \$0.00 \$12.966.666.65 \$  \$0.00 \$12.966.668.65 \$  \$0.00 \$12.966.668.65 \$  \$0.00 \$3465.216.00 R  \$0.00 \$3465.216.00 R  \$0.00 \$12.966.668.65 \$  \$0.00 \$3465.216.00 R  \$0.00 \$3465.216.00 R  \$0.00 \$3465.216.00 R	addemed, in full; warrants not outstanding  350,000,000.00  old, in full; warrants not outstanding  317,005,300.00  old, in full; warrants not outstanding  317,005,300.00  addemed, in full; warrants not outstanding  314,400,000.00  old, in full; warrants not outstanding  314,400,000.00  315,265,757.00  315,265,000.00  315,165,000.00  310,300,000.00	\$60,000 \$1,000.00  \$325,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$255,000.00  \$10,300 \$1,000.00  \$1,000	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.482 \$38,000.00 1111.258 \$720,000.00 720,000 \$5720,000.00 219,908 \$283,000.00 283 \$283,000.00 764,775 \$476,573.62 495 \$476,573.62 495 \$540,000.00 143
UNION PIEST MARKET BANKSHARES CORPORATION  ONLOW PIEST MARKET BANKSHARES CORPORATION  UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP INC.  UNITED BANCORP INC.  UNITED BANCORP INC.  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED COMMUNITY BANKS, INC.  UNITED FINANCIAL BANKING COMPANIES, INC.  UNITED FINANCIAL BANKING COMPANIES, INC.  UNITED PINANCIAL BANKING COMPANIES, INC.  UNITY BANCORP, INC.  UNITY BANCORP	BOWLING GREEN GREEN BOWLING GREEN GREEN GREEN GREEN BOWLING GREEN BOWL	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$21,526,000.00 \$21,526,000.00 \$21,526,000.00 \$21,700,000.00 \$21,700,000.00	\$0.00 \$2.0315.824.72 \$5 \$0.00 \$2.0315.824.72 \$5 \$0.00 \$115.82.75 89 \$6 \$0.00 \$115.82.75 89 \$6 \$0.00 \$115.82.75 89 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.368.668.65 \$6 \$0.00 \$12.968.668.65 \$6 \$0	adeemed, in full; warrants not outstanding  350,000,000.00  old, in full; warrants not outstanding  317,005,300.00  old, in full; warrants not outstanding  317,005,300.00  adeemed, in full; warrants not outstanding  314,400,000.00  did, in full; warrants not outstanding  314,400,000.00  315,155,165,000.00  315,145,025,000  315,145,025,000  315,145,025,000  316,145,025,000  316,145,000,000  316,155,000,000  316,155,000,000  316,155,000,000  316,155,000,000  316,155,000,000  316,155,000,000  317,000  317,	\$50,000 \$1,000.00  \$325,000.00	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.482 \$38,000.00 1111.258 \$720,000.00 720,000 \$5720,000.00 219,908 \$283,000.00 283 \$283,000.00 764,775 \$476,573.62 495 \$476,573.62 495 \$540,000.00 143
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARKET BANKSHARES CORPORATION  UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED COMMUNITY BANKS, INC.  UNITED FINANCIAL, BANGNO COMPANIES, INC.  UNITED PINANCIAL, BANGNO COMPANIES, INC.  UNITED BANCORP, INC.  UNITY BANCORP, INC.  UNIT	BOWLING GREEN GREEN BOWLING GREEN GREEN GREEN GREEN BOWLING GREEN GREEN BOWLING GREEN GREEN BOWLING GREEN GREEN BOWLING GREEN BOWLING GREEN GREEN GREEN BOWLING GREEN BOWL	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$21,526,000.00 \$21,526,000.00 \$21,526,000.00 \$21,700,000.00 \$21,700,000.00	\$0.00 \$2.0315.824.72 \$5 \$0.00 \$2.0315.824.72 \$5 \$0.00 \$115.82.75 89 \$6 \$0.00 \$115.82.75 89 \$6 \$0.00 \$115.82.75 89 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.368.668.65 \$6 \$0.00 \$12.968.668.65 \$6 \$0	adeemed, in full; warrants not outstanding  350,000,000.00  old, in full; warrants not outstanding  317,005,300.00  old, in full; warrants not outstanding  317,005,300.00  adeemed, in full; warrants not outstanding  314,400,000.00  did, in full; warrants not outstanding  314,400,000.00  315,155,165,000.00  315,145,025,000  315,145,025,000  315,145,025,000  316,145,025,000  316,145,000,000  316,155,000,000  316,155,000,000  316,155,000,000  316,155,000,000  316,155,000,000  316,155,000,000  317,000  317,	\$50,000 \$1,000.00  \$325,000.00	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.482 \$38,000.00 1111.258 \$720,000.00 720,000 \$5720,000.00 219,908 \$283,000.00 283 \$283,000.00 764,775 \$476,573.62 495 \$476,573.62 495 \$540,000.00 143
UNION PRIST MARKET BANKSHARES CORPORATION  UNION PRIST MARKET BANKSHARES CORPORATION  UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  INTED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION  UNITED COMMUNITY BANKS, INC.  UNITED FINANCIAL, BANKNOR COMPANES, INC.  UNITED FINANCIAL, BANKNOR COMPANES, INC.  UNITY BANCORP, INC.  UNIVERSAL BANCORP  UNIVER	BOWLING GREEN BOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO THOUSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH ATMORE ATMORE SAMESVILLE BARRESVILLE BARRESVILLE BARRESVILE GRANESVILE BARRESVILE BARRESVILE GRANESVILE GRANESVILE SAMESVILE SAMESVIL	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$21,526,000.00 \$21,526,000.00 \$21,526,000.00 \$21,700,000.00 \$21,700,000.00	\$0.00 \$2.0315.824.72 \$5 \$0.00 \$2.0315.824.72 \$5 \$0.00 \$115.82.75 89 \$6 \$0.00 \$115.82.75 89 \$6 \$0.00 \$115.82.75 89 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$210.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.367.527.00 \$6 \$0.00 \$240.368.668.65 \$6 \$0.00 \$12.968.668.65 \$6 \$0	addemed, in full; warrants not outstanding  350,000,000.00  old, in full; warrants not outstanding  317,005,300.00  old, in full; warrants not outstanding  317,005,300.00  addemed, in full; warrants not outstanding  314,400,000.00  old, in full; warrants not outstanding  314,400,000.00  315,265,757.00  315,265,000.00  315,165,000.00  310,300,000.00	\$60,000 \$1,000,000  \$325,000,000 \$5,000  \$325,000,000 \$5,000  \$325,000,000 \$5,000  \$1,000 \$1,000	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.452 \$10,125.00 111.258 \$720,000.00 720,000 \$56,677.00 219,905 \$283,000.00 764,778 \$476,573.62 495 \$143,000.00 143 \$500,000.00 500 \$385,000.00 365 \$45,815.25 275
UNION PIEST MARKET BANKSHARES CORPORATION  ONLOW PIEST MARKET BANKSHARES CORPORATION  UNITED AMERICAN BANK  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED COMMAINTY BANKS, INC.  UNITED FINANCIAL BANKING COMPANIES, INC.  UNITED BANCORP, INC.  UNITY BANCORP, INC.  UNITY BANCORP, INC.  UNITY BANCORP, INC.  UNIVERSAL BANCORP  UNIVERSAL	BOWLING GREEN GREEN GREEN GREEN GREEN GREEN GREEN GREEN BOWLING GREEN GREE	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$21,526,000.00 \$21,526,000.00 \$21,526,000.00 \$21,700,000.00 \$21,700,000.00	\$0.00 \$3.432.657.65 \$  \$0.00 \$30.315.624.72 \$  \$0.00 \$11,182.763.89 R  \$0.00 \$11,182.763.89 R  \$0.00 \$11,827.63.89 R  \$0.00 \$210,367.527.00 \$  \$0.00 \$210,367.527.00 \$  \$0.00 \$210,367.527.00 \$  \$0.00 \$210,367.527.00 \$  \$0.00 \$210,367.527.00 \$  \$0.00 \$32.037.521.00 \$  \$0.00 \$32.013.814.50 R  \$0.00 \$12,948.868.40 R  \$0.00 \$12,948.868.40 R  \$0.00 \$312.948.868.40 R  \$0.00 \$312.948.808.40 R	adeemed, in full; warrants not outstanding  350,000,000.00  old, in full; warrants not outstanding  317,005,300.00  old, in full; warrants not outstanding  317,005,300.00  adeemed, in full; warrants not outstanding  314,400,000.00  315,155,165,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,145,000.00  315,000.000.000  315,000.000.00  315,000.000.00  315,000.000.00  315,000.000.000  315,000.000.000  315,000.000.000  315,000.000.000  315,000.000.000  315,000.000.000  315,000.000.000  315,000.000.000  315,000.000.000  315,000.000.000	\$50,000 \$1,000.00  \$325,000.00	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.692 \$38,000.00 311.692 \$510,125.00 111/258 \$720,000.00 720,000 \$5720,000.00 720,000 \$586,677.00 219,908 \$283,000.00 760,776 \$476,573.62 495 \$143,000.00 143 \$5900,000.00 500 \$385,000.00 385 \$445,615.25 275
UNION PIEST MARKET BANKSHARES CORPORATION  JUNION BANKSHARES BANKSHARES CORPORATION  JUNION BANKSHARES BANKSHARES CORPORATION  JUNION BANKSHARES BANKSHARES  JUNION BANK	BOWLING GREEN GREEN GREEN GREEN GREEN GREEN GREEN GREEN BOWLING GREEN GREE	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$144,000,000.00 \$146,000,000.00 \$20,649,000.00 \$119,260,000.00	\$0.00 \$20.315.924.72 \$7.85 \$0.00 \$20.315.924.72 \$7.85 \$0.00 \$11,182,763.89 \$1.00 \$11,182,763.89 \$1.00 \$11,182,763.89 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$12,948,886.40 \$1.00 \$12,946,866.	addemed, in full; warrants not outstanding  358,000,000.00  old, in full; warrants not outstanding  377,005,300.00  addemed, in full; warrants not outstanding  318,400,000.00  addemed, in full; warrants not outstanding  314,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  317,400,000.00  317,400,000.00  317,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  32,200,000.00  32,200,000.00  32,200,000.00  32,200,000.00  32,200,000.00  32,200,000.00  32,200,000.00  31,400,	\$50,000 \$1,000.00  \$250,000.00  \$255,000.00	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.452 \$10,125.00 111.258 \$720,000.00 720,000 \$56,677.00 219,905 \$283,000.00 764,778 \$476,573.62 495 \$143,000.00 143 \$500,000.00 500 \$385,000.00 365 \$45,815.25 275
UNION PRIST MARKET BANKSHARES CORPORATION  UNION PRIST MARKET BANKSHARES CORPORATION  B. UNITED AMERICAN BANK  UNITED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION  UNITED BANCORPORATION  UNITED BANCORPORATION  UNITED BANCORPORATION  UNITED COMMUNITY BANKS, INC.  UNITED TOWNS, INC.  UNITED TOWNS, INC.  UNITED TOWNS, INC.  UNITED TOWNS, INC.  UNITED BANCORP, INC.  UNITY BANCORP, I	BOWLING GREEN BOWLING GREEN SON MATEO SON MATEO SON MATEO THOUGHER TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH TECUNSEH ATMORE ATMORE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE BLARSVILLE BLARS	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$140,000,000.00 \$180,000,000.00 \$180,000,000.00 \$20,649,000.00 \$21,640,000.00 \$21,640,000.00 \$21,640,000.00 \$21,700,000.00 \$21,700,000.00 \$21,700,000.00 \$21,600,000.00 \$21,600,000.00 \$21,600,000.00 \$21,600,000.00 \$21,600,000.00 \$21,600,000.00 \$21,600,000.00 \$21,600,000.00 \$21,600,000.00 \$21,600,000.00	\$0.00 \$20.315.924.72 \$7.85 \$0.00 \$20.315.924.72 \$7.85 \$0.00 \$11,182,763.89 \$1.00 \$11,182,763.89 \$1.00 \$11,182,763.89 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$12,948,886.40 \$1.00 \$12,946,866.	adeemed, in full; warrants not outstanding  sedemed, in full; warrants not outstanding  strong adeemed, in f	\$60,000 \$1,000,000  \$325,000,000 \$5,000  \$325,000,000 \$5,000  \$325,000,000 \$5,000  \$325,000,000 \$1,000  \$1,000	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.692 \$38,000.00 311.692 \$510,125.00 111/258 \$720,000.00 720,000 \$5720,000.00 720,000 \$586,677.00 219,908 \$283,000.00 760,776 \$476,573.62 495 \$143,000.00 143 \$5900,000.00 500 \$385,000.00 385 \$445,615.25 275
UNION PIEST MARKET BANKSHARES CORPORATION  JUNION PIEST MARRET BANKSHARES CORPORATION  JUNION PIEST MARRET BANKSHARES CORPORATION  JUNION PIEST MARRET BANKSHARES CORPORATION  JUNION BANKSHARES BANKS  JUNION BANKSHARES BANKSHARES  JUNION BAN	BOWLING GREEN GREEN BOWLING GREEN GREEN GREEN GREEN GREEN GREEN BOWLING GREEN GREEN GREEN GREEN GREEN GREEN BOWLING GREEN	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$144,000,000.00 \$146,000,000.00 \$20,649,000.00 \$119,260,000.00	\$0.00 \$20.315.924.72 \$7.85 \$0.00 \$20.315.924.72 \$7.85 \$0.00 \$11,182,763.89 \$1.00 \$11,182,763.89 \$1.00 \$11,182,763.89 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$10,367.527.00 \$1.00 \$12,948,886.40 \$1.00 \$12,946,866.	addemed, in full; warrants not outstanding  358,000,000.00  old, in full; warrants not outstanding  377,005,300.00  addemed, in full; warrants not outstanding  318,400,000.00  addemed, in full; warrants not outstanding  314,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,400,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  316,300,000.00  317,400,000.00  317,400,000.00  317,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  318,400,000.00  32,200,000.00  32,200,000.00  32,200,000.00  32,200,000.00  32,200,000.00  32,200,000.00  32,200,000.00  31,400,	\$50,000 \$1,000.00  \$250,000.00  \$255,000.00	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,007.85 435 \$38,000.00 311.482 \$38,000.00 111.258 \$10,125.00 111.258 \$720,000.00 720,000 \$5,720,000.00 720,000 \$233,000.00 720,000 \$233,000.00 764,776 \$476,573.62 495 \$476,573.62 495 \$143,000.00 143 \$500,000.00 385 \$445,815.25 275 \$45,847,891.58 344,742 \$85,000.00 65
UNION PIEST MARKET BANKSHARES CORPORATION  UNION PIEST MARRET BANKSHARES CORPORATION  DINTED AMERICAN BANK  UNITED BANCORP, INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED COMMAINITY BANKS, INC.  UNITED FINANCIAL BANKING COMPANIES, INC.  UNITED BANCORP, INC.  UNITY BANCORP, INC.  U	BOWLING GREEN BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO THOUGHER TECUMSEH	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$144,000,000.00 \$146,000,000.00 \$20,649,000.00 \$119,260,000.00	\$0.00 \$20.315.924.72 \$  \$0.00 \$311,82763.89 R  \$0.00 \$11,182,763.89 R  \$0.00 \$11,82763.89 R  \$0.00 \$11,82763.89 R  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$210,367,527.00 \$  \$0.00 \$12,968,868.40 R  \$0.00 \$12,968,868.40 R  \$0.00 \$12,968,868.40 R  \$0.00 \$12,968,868.40 R  \$0.00 \$24,368,864.40 R	adeemed, in full; warrants not outstanding  sedemed, in full; warrants not outstanding  strong adeemed, in f	\$50,000 \$1,000.00  \$25,000.00	(\$3.594,700.00) (\$59,100.00) (\$59,100.00) (\$690,425.00) (\$6200,475.00)	\$450,000.00 211.315 \$138,607.85 435 \$38,000.00 311.692 \$38,000.00 311.692 \$510,125.00 111/258 \$720,000.00 720,000 \$5720,000.00 720,000 \$586,677.00 219,908 \$283,000.00 760,776 \$476,573.62 495 \$143,000.00 143 \$5900,000.00 500 \$385,000.00 385 \$445,615.25 275

Footnote	Institution Name	City	State	Date	Original Investment Type 1	Original Investment Amount Out	tstanding Investment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
roomote	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDI OTHIAN	TX	8/25/2011 5/1/2009	Original investment Type	original investment Amount	total dash back	investment otatos	\$3,000,000.00	3,000	\$1,000.00	(Iteanzea 2005) / (ITTILE OII)	Cum	\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.  VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA	5/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44	14 738	\$384.88	(\$9,065,638.56)			
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014					(\$56,723.61)	14,730	\$304.00	(48,000,030.00)			
11	VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89	Redeemed, in full; warrants not outstanding							
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA VA	1/31/2014					\$71,000,000.00	71,000	\$1,000.00			\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50	Sold, in full; warrants not outstanding						ψου,Σου,σου.σο	2,000,200
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013				-	\$325,353.86	533	\$610.42	(\$207,646.14)			
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA VA	8/12/2013 9/12/2013					\$2,543,620.14 (\$25,000.00)	4,167	\$610.42	(\$1,623,379.86)		\$63,481.25	143
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59	Redeemed, in full; warrants not outstanding							
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012					\$787,500.00	788	\$1,000.00				
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	TX	7/10/2013	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$30.710.646.33	Redeemed, in full; warrants not outstanding	\$712,500.00	713	\$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012	Preferred Stock w/ Exercised Warrants				\$25,000,000.00	25,000	\$1,000.00			\$1,189,813.00	367,984
8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00 \$131,236,874.33	Redeemed, in full; warrants not outstanding							
0 11 17	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	WA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14.731.826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00	110,000	\$1,000.00			\$5,500,000.00	5,500
0,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012	Fielelied Stock W/ Exercised Wallants	\$12,000,000.00	\$0.00 \$14,731,020.23	redeemed, in idii, warrants not odistanding	\$3,000,000.00	3,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013					\$4,000,000.00 \$5,000,000.00	4,000	\$1,000.00				
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MΑ	12/19/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23.592.311.11	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009		922,000,000.00	\$2.00 \$20,002,011.11	recounted, in rail, warranto not outstanding	\$22,000,000.00	22,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009	Preferred Stock w/ Warrants									\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00	26.380	\$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011					\$20,380,000.00	20,300	\$1,000.00			\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00 \$220,749,985.18	Redeemed, in full; warrants not outstanding							
	WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WΑ	5/27/2009					\$200,000,000.00	200,000	\$1,000.00			\$15,388,874.07	1 707 456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	3/15/2010 1/30/2009	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86	Redeemed, in full; warrants not outstanding						φ10,000,074.U/	1,707,456
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	10/30/2009		\$6,842,000.00		3							
0.17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA	VA	8/4/2011	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6,398,893.44	Sold, in full; warrants not outstanding	\$13,475,000.00	13,475	\$1,000.00			\$332,000.00	332
0,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/2013	Freierieu Slock W/ Exercised Wallants	\$0,020,000.00	\$0.00 \$6,398,893.44	ouo, in ruii, warrants not outstanding	\$4,831,002.80	5,212	\$926.90	(\$380,997.20)		\$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013					\$92,690.00 \$290,119.70	100	\$926.90	(\$7,310.00) (\$22,880.30)		\$147,194.69	150
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013					\$290,119.70 (\$52,138.13)	313	\$926.90	(\$22,880.30)			
11	WAUKESHA BANKSHARES, INC. WERSTER FINANCIAL CORPORATION	WAUKESHA	CT	3/26/2013	Preferred Stock w/ Warrants	\$400.000.000.00	\$0.00 \$457.333.286.51	Redeemed, in full; warrants not outstanding	(\$52,136.13)						
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010	Preferred Stock w/ Warrants		,		\$100,000,000.00	100,000					
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	10/13/2010					\$100,000,000.00 \$200,000,000.00	100,000 200,000	\$1,000.00 \$1,000.00				
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011					\$200,000,000.00	200,000	\$1,000.00			\$20,388,842.06	3,282,276
11	WELLS FARGO & CO	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95	Redeemed, in full; warrants not outstanding						φ <u>Σ</u> 0,000,04Σ.00	U,LUL,LTU
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	12/23/2009					\$25,000,000,000.00	25,000	\$1,000,000.00			\$840 374 891 73	110.261.688
11	WESTANGO & CO.	WHEELING	WV	12/5/2010	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78.804.166.67	Redeemed, in full; warrants not outstanding						\$840,374,891.73	110,261,688
	WESBANCO, INC.	WHEELING	WV	9/9/2009		0.0100100000	V-100-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11-00-11		\$75,000,000.00	75,000	\$1,000.00				
	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING	WV	12/23/2009		*******								\$950,000.00	439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA IA	12/31/2008	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00	36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011					ψου,σου,σου.σο	00,000	\$1,000.00			\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00 \$87,360,236.61	Redeemed, in full; warrants not outstanding							
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEI	CA	9/2/2009					\$41,863,000.00 \$41,863,000.00	41,863	\$1,000.00 \$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAFI	CA	11/21/2011					\$41,003,000.00	41,003	\$1,000.00			\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION				Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160,365,000.00	Redeemed, in full; warrants not outstanding							
**		LAS VEGAS	NV	11/21/2008	TOTOTICO OTOCK W/ TRUITURIO	\$140,000,000.00									
	WESTERN ALLIANCE BANCORPORATION		NV NV	9/27/2011		\$140,000,000.00			\$140,000,000.00	140,000	\$1,000.00			\$41E 000 00	707 107
8.117	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT	NV NV NV CA	9/27/2011				Currently Not Collectible	\$140,000,000.00	140,000	\$1,000.00			\$415,000.00	787,107
8,117	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT	NV NV NV CA CA	9/27/2011 11/23/2011 12/23/2008 11/7/2014	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00 \$554,083.00	Currently Not Collectible	\$140,000,000.00	140,000	\$1,000.00	(\$7,290,000.00)		\$415,000.00	787,107
8,117 8,14,18	WESTERN ALLIANCE BANCORPORATION WESTERN COMMINITY BANCSHARES, INC. WESTERN COMMINITY BANCSHARES, INC. WESTERN COMMINITY BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH	NV NV NV CA CA	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008		\$7,290,000.00 \$6,855,000.00	\$0.00 \$554,083.00	Currently Not Collectible Sold, in full; warrants not outstanding	\$140,000,000.00	140,000	\$1,000.00	(\$7,290,000.00)		\$415,000.00	787,107
8,117 8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILNOIS BANCSHARES, INC. WESTERN LILNOIS BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT	NV NV NV CA CA IL IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00 \$554,083.00			140,000	\$1,000.00				
8,117 8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH	NV NV NV CA CA IL IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00	\$0.00 \$554,083.00		\$140,000,000.00 \$1,050,524.72 \$9,673,015.37	1,117 10,305	\$940.49	(\$7,290,000.00) (\$66,475.28) (\$631,984.63)		\$415,000.00 \$335,417.06	
8,117	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOS BANCSHARES, INC.	LAS VEGAS  LAS VEGAS  PALM DESERT  PALM DESERT  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH	NV NV NV CA CA IL IL IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.87	Sold, in full; warrants not outstanding		1,117	\$940.49				
8,117 8,14,18 8,11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LINES WESTERN BANCSHARES, INC. WESTERN LINES WE BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA	CA CA IL IL IL IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 1/11/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$7.290,000.00 \$6.855,000.00 \$4.567,000.00 \$4,700,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.87			1,117 10,305	\$940.49 \$938.67			\$335,417.06	343
8,117 8,14,18 8,11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LINES WESTERN BANCSHARES, INC. WESTERN LINES WE BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA FAYETTEVILLE	CA CA IL IL IL IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 1/11/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00	\$0.00 \$554,083.00 \$0.00 \$13,063,910.87 \$0.00 \$5,842,197.92	Sold, in full; warrants not outstanding	\$1,050,524.72 \$8,673,015.37 (\$107,235.41) \$4,700,000,00	1,117	\$940.49 \$938.67 \$1,000.00				343
8.117 8.14,18 8.11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC. WESTERN LILROSS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	LAS VEGAS  PALM DESERT  PALM DESERT  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH  MONMOUTH  MEDINA  MEDINA  FAYETTEVILLE  FAYETTEVILLE	CA CA IL IL IL IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 1/11/2013 5/15/2009 11/30/2012 7/1/2014	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7.290,000.00 \$6.855,000.00 \$4.567,000.00 \$4,700,000.00	\$0.00 \$554,083.00 \$0.00 \$13,063,910.87 \$0.00 \$5,842,197.92	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$1,300,000.00	1,117 10,305 4,700	\$940.49 \$938.67 \$1,000.00 \$1,063.21		\$82,173.00	\$335,417.06 \$235,000.00	343
8,117 8,14,18 8,11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LINES WESTERN BANCSHARES, INC. WESTERN LINES WE BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA FAYETTEVILLE	CA CA IL IL IL IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 1/11/2013	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$7.290,000.00 \$6.855,000.00 \$4.567,000.00 \$4,700,000.00	\$0.00 \$554,083.00 \$0.00 \$13,063,910.87 \$0.00 \$5,842,197.92	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,050,524.72 \$8,673,015.37 (\$107,235.41) \$4,700,000,00	1,117 10,305	\$940.49 \$938.67 \$1,000.00		\$82,173.00 \$979,755.00	\$335,417.06	343
8,117 8,14,18 8,11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINDIS BANCSHARES, INC. WESTERN LINDIS BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	LAS VEGAS PALM DESERT PALM DESERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILE FAYETTEVI	CA CA IL IL IL IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 11/8/2012 11/8/2012 11/8/2012 1/11/2013 5/15/2009 7/1/2014 7/2/2014 12/19/2008	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$7.290,000.00 \$6.855,000.00 \$4.567,000.00 \$4,700,000.00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$5.842.197.92	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,050,524.72 \$9,673,015.37 (\$107,235.41) \$4,700,000.00 \$13,000,00 \$15,500,000.00 (\$178,619.28)	1,117 10,305 4,700 1,300 15,500	\$940.49 \$938.67 \$1,000.00 \$1,063.21		\$82,173.00 \$979,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38	343 235 840
8,117 8,14,18 8,11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE REVER BANCSHARES COMPANY	LAS VEGAS PALM DESERT PALM DESERT PALM DESERT MONMOUTH MEDINA MEDINA MEDINA FAYETTEVILLE FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE NEW ORLEANS NEW ORLEANS	CA CA IL IL IL IL OH OH AR AR AR AR LA	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 11/8/2012 11/8/2012 11/8/2012 11/9/2012 11/30/2012 2/20/2009 7/1/2014 7/2/2014 9/26/2014 12/19/2014	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,656,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000.00	\$0.00 \$554,083,00 \$0.00 \$13,053,910.87 \$0.00 \$5,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333,33	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$1,300,000.00 \$15,000,000.00	1,117 10,305 4,700	\$940.49 \$938.67 \$1,000.00 \$1,063.21 \$1,063.21		\$52,173.00 \$979,755.00	\$335,417.06 \$235,000.00	343 235 840
8,117 8,14,18 8,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORPORATION WHITE RUPE BANCORPORATION WESTERN RESERVE BANCORPORATION WHITE RUPE BANCORPORATION WESTERN RESERVE BANCORPORATION WILLIAND TO THE TORPORATION WESTERN RESPONSED TO THE BANCORPORATION	LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT MONOGUTH MONOGUTH MONOGUTH MONOGUTH MONOGUTH MONOGUTH MONOGUTH FAVETTEVILLE FAV	CA CA IL IL IL IL OH OH AR AR AR AR LA	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 11/9/2012 11/9/2012 11/3/2012 12/20/2009 17/2/2014 12/19/2008 12/20/2019 12/19/2008 12/19/2014 12/19/2008	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$500,000,000.00 \$330,000,000.00	\$0.00 \$554,083,00 \$0.00 \$13,053,910.67 \$0.00 \$35,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333 3 \$0.00 \$369,20,533,33	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,050,524.72 \$9,673,015.37 (\$107,235.41) \$4,700,000.00 \$13,000,00 \$15,500,000.00 (\$178,619.28)	1,117 10,305 4,700 1,300 15,500	\$940.49 \$938.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,060.00		\$82,173.00 \$979,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38	343 235 840
8,117 8,14,18 8,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILKOSS BANCSHARES, INC	LAS YEGAS LAS YEGAS PALM DE SERT PALM DE SERT MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA PAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE VEY ORLEANS LES WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON	CA CA IL IL IL IL OH OH AR AR AR AR LA	9/27/2011 11/23/2012 11/7/2012 11/7/2014 12/23/2008 12/23/2008 11/8/2012 1/11/2013 5/15/2009 7/1/2014 1/13/2012 1/20/2009 7/1/2014 1/20/2014 1/20/2014 1/20/2014 1/20/2014 1/20/2014 1/20/2014 1/20/2014 1/20/2014 1/20/2014 1/20/2014	Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,656,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000.00	\$0.00 \$554,083,00 \$0.00 \$13,053,910.67 \$0.00 \$35,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333 3 \$0.00 \$369,20,533,33	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,050,524,72 \$9,673,015,37 \$4,700,000,00 \$1,000,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$330,000,000,00	1,117 10,305 4,700 1,300 15,500 300,000 330,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$66,475.25) (\$631,994.63)	\$82,173.00 \$879,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38	343 235 840
8.117 8.14,18 8.11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPAN	LAS YEGAS LAS YEGAS PALM DE SERT PALM DE SERT PALM DE SERT PALM DE SERT MONAGUTH MON	CA CA IL IL IL IL OH OH AR AR AR AR LA	9/27/2011 11/23/2011 12/23/2101 11/7/2014 11/7/2014 12/23/2008 12/23/2008 11/8/2012 11/8/2012 11/1/2013 5/15/2009 11/30/2012 12/20/2009 11/30/2014 12/19/2008 6/3/2011 12/12/2008 5/13/2011	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$500,000,000.00 \$330,000,000.00	\$0.00 \$554,083,00 \$0.00 \$13,053,910.67 \$0.00 \$35,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333 3 \$0.00 \$369,20,533,33	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,050,524,72 \$8,673,015,37 (\$107,235,41) \$4,700,000,00 \$1,300,000,00 \$15,500,000,00 (\$178,616,28)	1,117 10,305 4,700 1,300 15,500	\$1,000.00 \$1,000.00 \$1,000.00		\$82,173.00 \$979,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38 \$6,900,000.00	235 840 2,631,579
8,117 8,14,18 8,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WHITE REVER BANCSHARES COMPANY WHITER REVER BANCSHARES BANCS	LAS YEGAS LAS YEGAS PALM DE SERT PALM DE SERT MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA PAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE VEY ORLEANS LES WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON	CA CA IL IL IL IL OH OH AR AR AR AR LA	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/23/2008 12/29/2009 11/8/2012 11/8/2012 11/9/2012 11/9/2014 12/20/2009 7/1/2014 12/2/2008 5/13/2009 12/20/2009	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$7,290,000.00 \$6,656,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000.00 \$330,000.000.00 \$62,158,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.87 \$0.00 \$5,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333.33 \$0.00 \$369,920,833.33 \$0.00 \$68,800,170.52	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants outstanding	\$1,050,524,72 \$9,673,015,37 \$4,700,000,00 \$1,000,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$330,000,000,00	1,117 10,305 4,700 1,300 15,500 300,000 330,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$66,475.25) (\$631,994.63)	\$82,173.00 \$979,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38	343 235 840 2,631,579
8,117 8,14,18 8,11,78 8,11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE RVER BANCSHARES COMPANY WILLIAMDS CORPORATION WILLIAMDS CORPORATION WILLIAMDS CORPORATION WILLIAMDS CORPORATION WILLIAMDS CORPORATION WILLIAMS BANCSCAPE NC. WINTERST FRANCAL CORPORATION WINTRUST FRANCAL CORPORATION	LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT MONAGUTH FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE MONAGUTH MULL FAYETTEVILLE MONAGUTH MULL MONAGUTH MONA	CA CA IL IL IL IL OH OH AR AR AR AR LA	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/23/2008 12/29/2009 11/8/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 11/9/2012 12/20/2009 11/1/2012 12/20/2009 11/1/2012 12/20/2009 14/1/2012 12/20/2009 14/1/2012 12/1/2008 14/1/2012 12/1/2008	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$500,000,000.00 \$330,000,000.00	\$0.00 \$554,083,00 \$0.00 \$13,053,910.67 \$0.00 \$35,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333 3 \$0.00 \$369,20,533,33	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants outstanding	\$1,050,524,72 \$9,673,015,37 \$4,700,000,00 \$1,000,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$330,000,000,00	1,117 10,305 4,700 1,300 15,500 300,000 330,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$66,475.25) (\$631,994.63)	\$82,173.00 \$879,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38 \$6,900,000.00	343 235 840 2,631,579 949,460
8,117 8,14,18 8,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDS BANCSHARES, INC.	LAS YEGAS LAS YEGAS PALM DE SERT MONAGUTH LE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE LOS ANGELES LAKE FOREST LAKE FOREST	CA CA IL IL IL IL OH OH AR AR AR AR LA	9/27/2011 9/27/2011 1/1/23/2019 1/1/23/2019 1/1/23/2019 1/1/2011 1	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$62,158,000.00 \$250,000,000.00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343,733,333.33 \$0.00 \$369.920.833.33 \$0.00 \$68.809.170.52	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants outstanding Sold, in full: warrants outstanding Redeemed, in full: warrants not outstanding	\$1,050,524,72 \$9,673,015.37 (\$107,235.41) \$4,700,000.00 \$1,300,000.00 \$15,500,000.00 (\$178,619.26) \$300,000,000.00 \$330,000,000.00 \$356,646.694.56 (\$879,700.42)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$66,475.25) (\$631,994.63)	\$92,173.00	\$335,417.06 \$235,000.00 \$1,002,535.38 \$6,900,000.00	343 235 840 2,631,579 949,460
8.117 8.14,18 8.11,78 8.11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WISTERN RESERVE BANCORP, INC. WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANTON WHITE REVER BANCSHARES COMPANTON WHITE REVER BANCSHARES COMPANTON WHITE REVER BANCSHARES COMPANTON WHITE REVER BANCSHARES COMPORATION WILLIANDS TON TRUST CORPORATION MAT BANK CORPORATION WILLIANDS TON TRUST CORPORATION MAT BANK CORPORATION WILLIANDS TON TRUST CORPORATION WILLIANDS TON TRUST CORPORATION WILLIANDS TON TRUST CORPORATION WILLIANDS TRUST TRUST CORPORATION WILLIANDS TRUST TRUST CORPORATION WILLIANDS TRUST TRUST CORPORATION WILLIANDS TRUST CORPORATION WILLIANDS TRUST CORPORATION WILLIANDS TRUST CORPORATION WILLIANDS TRUST TRUST TRUST CORPORATION WILLIANDS TRUST TRUST CORPORATION WILLIAND	LAS YEGAS LAS YEGAS PAM DESERT PAM DESERT MONOGUTH MONOGU	CA CA CA IL	9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 12/20/2009 7/1/2014 12/19/2008 4/3/2012 12/12/2008 4/3/2012 12/12/2008 4/3/2012 12/12/2008 14/3/2012 12/12/2008	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$7,290,000.00 \$6,656,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000.00 \$330,000.000.00 \$62,158,000.00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343,733,333.33 \$0.00 \$369.920.833.33 \$0.00 \$68.809.170.52	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants outstanding	\$1,050,524,72 \$9,673,015.37 (\$107,235.41) \$4,700,000.00 \$1,300,000.00 \$15,500,000.00 (\$178,619.26) \$300,000,000.00 \$330,000,000.00 \$356,646.694.56 (\$879,700.42)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.1594.63) (\$6.1594.63)	\$82,173.00 \$979,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38 \$6,900,000.00	343 235 840 2,631,579 949,460
8,117 8,14,18 8,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIANDS BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WILLIANDS TO RIVER COMPORATION WILLIANDS TO RIVER COMPORATION WILLIANDS TO RIVER COMPORATION MAT BANK CORPORATION WILLIANDS TO RIVER COMPORATION WILLIANDS TO RIVER COMPORATION WILLIANDS TO RIVER COMPORATION WILLIANDS TO RIVER COMPORATION WILLIANDS THAN BANK CORPORATION WILLIANDS THAN B	LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONAGUTH MONA	CA CA CA IL	9/27/2011 9/27/2011 1/1/23/2019 1/1/23/2019 1/1/23/2019 1/1/2011 1	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$250,000,000.00 \$22,720,000.00	\$0.00 \$554.083.00 \$0.00 \$13,053,910.87 \$0.00 \$5,842,197.92 \$0.00 \$20,276.427.10 \$0.00 \$343,733,333 \$0.00 \$343,733,3333 \$0.00 \$369,920,833.33 \$0.00 \$68,809,170.52 \$0.00 \$300,704,730.81	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants outstanding Redeemed, in full, warrants outstanding Sold, in full, warrants outstanding Redeemed, in full, warrants outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$1,050,524,72 \$9,972,015,37 \$1,700,000,00 \$1,700,000,00 \$1,500,000,00 \$15,500,000,00 \$15,500,000,00 \$330,000,000,00 \$330,000,000,00 \$556,646,694,58 \$556,646,694,58 \$250,000,000,00	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$66,475.25) (\$631,994.63)	\$82,173.00 \$979,755.00	\$335,417.06 \$235,000.00 \$1,002.535.38 \$6,900.000.00 \$760,000.00	343 235 840 2,631,579 949,460
8,117 6,14,18 6,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDIS BANCSHARES, INC. WESTERN RILANDIS BANCSHARES, INC. WESTERN RILANDIS BANCSHARES, INC. WESTERN LILANDIS BANCSHARES, INC. WESTERN	LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT MONAGUTH LOR ANGELES LORE FOREST LAKE MONEST LAKE MONES	CA CA CA IL	9/27/2011 1/1/23/2011 1/1/23/2011 1/1/23/2011 1/1/23/2011 1/1/23/2008 1/1/8/2012 1/1/2012 1/1/2012 1/1/2012 1/1/2012 1/1/2012 1/1/2012 1/1/2014 1/1	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$62,158,000.00 \$250,000,000.00	\$0.00 \$554.083.00 \$0.00 \$13,053,910.87 \$0.00 \$5,842,197.92 \$0.00 \$20,276.427.10 \$0.00 \$343,733,333 \$0.00 \$343,733,3333 \$0.00 \$369,920,833.33 \$0.00 \$68,809,170.52 \$0.00 \$300,704,730.81	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants outstanding Sold, in full: warrants outstanding Redeemed, in full: warrants not outstanding	\$1,090,524,72 \$9,673,015.37 \$4,770,090,00 \$1,300,000,00 \$1,300,000,00 \$15,500,000,00 \$330,000,000,00 \$330,000,000,00 \$2,340,861,20 \$2,343,861,20 \$2,343,861,20 \$2,499,999,99	1,1177 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.51.594.53) (\$6.31.594.53) (\$3.511.305.42) (\$3.75.148.80)	\$82,173.00 \$979,755.00	\$335,417.06 \$235,000.00 \$1,002.535.38 \$6,900.000.00 \$760,000.00	343 235 840 2,631,579 949,460
8,117 8,14,18 8,14,18 8,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDS CORPORATION WILLIANDS CORPORATION WILLIANDS TO RESIDENT CORPORATION WILLIANDS TO RESIDENT CORPORATION WILLIANDS TO RESIDENT CORPORATION WILLIANDS TO RESIDENT CORPORATION WILLIANDS TRANSPORTER CORPORATION WORTHMENTS TRANSPORTER CORPORATION WORTHMENTS TRANSPORTER CORPORATION WORTHMENTS TRANSPORTER CORPORATION WORTHMENT CORPORA	LAS YEGAS LAS YEGAS PALM DE SERT PALM DE SERT LOGANGUPH MONAGUPH FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE LOGANGUPH MONAGUPH	CA CA CA IL	9/27/2011 11/23/2011 11/23/2011 12/23/2008 11/72/2011 12/23/2008 11/72/2011 12/23/2008 11/8/2012 11/12/2011 11/9/2012 11/12/2011 11/9/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$250,000,000.00 \$22,720,000.00	\$0.00 \$554.083.00 \$0.00 \$13,053,910.87 \$0.00 \$5,842,197.92 \$0.00 \$20,276.427.10 \$0.00 \$343,733,333 \$0.00 \$343,733,3333 \$0.00 \$369,920,833.33 \$0.00 \$68,809,170.52 \$0.00 \$300,704,730.81	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants outstanding Redeemed, in full, warrants outstanding Sold, in full, warrants outstanding Redeemed, in full, warrants outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$1,050,524,72 \$2,673,015,37 \$4,700,000,00 \$1,700,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$2,200,000,00 \$2,243,851,20	1,1177 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$940.49 \$938.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.1594.63) (\$6.1594.63)	\$82,173.00 \$879,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$90,340.00	343 235 840 2,631,579 949,460 1,643,295
8,117 8,14,18 8,14,18 8,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILKOS BANCSHARES, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPORATION WILLIAMSTON THUST CORPORATION / MAT BANK CORPORATION WILLIAMSTON THUST CORPORATION / MAT BANK CORPORATION WILLIAMST FRANKLAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL CORPORATION / WARKINGTON FINANCIAL CORPORATION /	LAS YEGAS  LAS YEGAS  LAS YEGAS  PALM DESERT  PALM DESERT  PALM DESERT  MONBOUTH  MEDINA  REDINA  REPAYETTEVILLE  FAVETTEVILLE  FAVETTEVILLE  LOW FORLEANS  WAMMOTON  WAMMOTON  WAMMOTON  HOW FORLEANS  LOW ANGELES  LOW FOREST  LOW FOREST  HANTSWILLE  HAN	CA CA CA L L L L L L L L L L L L L L L L	927/2011 1/1/23/2011 1/1/23/2011 1/1/23/2011 1/1/23/2011 1/1/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,856,000.00 \$4,567,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$330,000,000.00 \$2350,000,000.00 \$22,720,000.00 \$22,720,000.00 \$52,626,000.00 \$536,000,000.00	\$0.00 \$554.083.00 \$0.00 \$13,053,910.87 \$0.00 \$5,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333.33 \$0.00 \$389,920,833.33 \$0.00 \$68,809,170.52 \$0.00 \$300,704,730.81 \$0.00 \$300,704,730.81	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants outstanding Redeemed, in full, warrants outstanding Sold, in full, warrants outstanding Redeemed, in full, warrants outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$1,090,524,72 \$9,673,015.37 \$4,770,090,00 \$1,300,000,00 \$1,300,000,00 \$15,500,000,00 \$330,000,000,00 \$330,000,000,00 \$2,340,861,20 \$2,343,861,20 \$2,343,861,20 \$2,499,999,99	1,1177 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.51.594.53) (\$6.31.594.53) (\$3.511.305.42) (\$3.75.148.80)	\$82,173.00 \$979,755.00	\$335,417.06 \$235,000.00 \$1,002.535.38 \$6,900.000.00 \$760,000.00	343 235 840 2,631,579 949,460
8,117 8,14,18 8,14,18 8,11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILKOS BANCSHARES, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPORATION WILLIAMSTON THUST CORPORATION / MAT BANK CORPORATION WILLIAMSTON THUST CORPORATION / MAT BANK CORPORATION WILLIAMST FRANKLAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL CORPORATION / WARKINGTON FINANCIAL CORPORATION /	LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA MEDINA FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE LOS ANGELES HANTSVILLE HANTSVIL	CA CA CA L L L L L L L L L L L L L L L L	927/2011 1/1/23/2011 1/1/23/2011 1/1/23/2011 1/1/23/2011 1/1/2012	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$250,000,000.00 \$22,720,000.00	\$0.00 \$554.083.00 \$0.00 \$13,053,910.87 \$0.00 \$5,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333.33 \$0.00 \$389,920,833.33 \$0.00 \$68,809,170.52 \$0.00 \$300,704,730.81 \$0.00 \$300,704,730.81	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$1,050,524,72 \$8,673,015.37 (\$107,235.41) \$4,700,000.00 \$15,000,000.00 \$15,500,000.00 \$15,500,000.00 \$330,000,000.00 \$330,000,000.00 \$356,646,694.58 (\$879,700.42) \$250,000,000.00 \$2,243,851.20 (\$24,999.99) \$48,157,663.75 (\$722,364.96)	1,1177 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,003.21 \$1,003.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$65,1,694.63) (\$631,694.63) (\$3,511,305.42) (\$3,511,305.42) (\$4,667,336.25)	\$82,173.00 \$879,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$90,340.00	235 840 2,631,579 949,460 1,643,295
8.117 8.14,18 8.14,18 8.11,78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDS BANCSHARES, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPORATION WILLIAMSTORM COMPORATION WILLIAMST FINANCIAL COMPORATION WILLIAMST FINANCIAL COMPORATION WILLIAMST FINANCIAL COMPORATION WILLIAMST FINANCIAL COMPORATION WINTRIEST FINANCIAL COMPORATION WORTHMORT OF REMANCIAL COMPORATION WARDER FINANCIAL COMPORATION WORTHMORT OF REMANCIAL COMPORATION WARDER FINANCIAL COMPORATION WORTHMORT OF REMANCIAL COMPORATION WARDER FINANCIAL COMPORATION WARDER FINANCIAL COMPORATION WARDER	LAS YEGAS LAS YEGAS PAM DESERT PAM DESERT PAM DESERT MONAGUTH MONA	CA CA CA L L L L L L L L L L L L L L L L	927/2011 1/12/32/01 1/12/32/01 1/12/32/01 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/32/00 1/12/12/200 6/3/20/11 1/2/12/200 6/3/20/11 1/2/12/200 1/12/12	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,856,000.00 \$4,567,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$330,000,000.00 \$2350,000,000.00 \$22,720,000.00 \$22,720,000.00 \$52,626,000.00 \$536,000,000.00	\$0.00 \$554.083.00 \$0.00 \$13,053,910.87 \$0.00 \$5,842,197.92 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333.33 \$0.00 \$389,920,833.33 \$0.00 \$68,809,170.52 \$0.00 \$300,704,730.81 \$0.00 \$300,704,730.81	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$1,090,524,72 \$9,673,015.37 \$4,770,090,00 \$1,300,000,00 \$1,300,000,00 \$15,500,000,00 \$330,000,000,00 \$330,000,000,00 \$2,340,861,20 \$2,343,861,20 \$2,343,861,20 \$2,499,999,99	1,1177 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$6.51.594.53) (\$6.31.594.53) (\$3.511.305.42) (\$3.75.148.80)	\$82,173.00 \$979,755.00	\$335.417.06 \$235.000.00 \$1,002.535.38 \$6,000.000.00 \$760.000.00 \$25,600.64.15 \$00.940.00	235 840 2,631,679 949,460 1,643,295 136
8,117 8,14,18 8,11,78 8,11,78	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDS BANCSHARES, INC. WESTERN HESERN BANCSHARES COMPANY WHITE REVER BANCSHARES COMPORATION MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION MAT BANK CORPORATION WILLIAMST CORPORATION MAT BANK CORPORATION WILLIAMST FRANKSHAL CORPORATION WINTRUST FRANKSHAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTH GOVERN THANKALL HOLDINGS, INC. WORTH GOVERN THANKALL HOLDINGS, INC. WORTH GOVERN THANKALL HOLDINGS, INC. WAS IF SHANACIAL CORPORATION WAS IF SHANACIAL CORPORATION WAS IN FRANKSHAL CORPORATION WAS INFRANKSHAL CORPORATION WAS INFRANKSH	LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA MEDINA FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE LOS ANGELES HANTSVILLE HANTSVIL	CA CA CA L L L L L L L L L L L L L L L L	927/2011 1/12/32/01	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7.290,000.00 \$6.855,000.00 \$4.567,000.00 \$4.567,000.00 \$4.700,000.00 \$16,800,000.00 \$300,000.00 \$330,000,000.00 \$22,750,000.00 \$2,720,000.00 \$2,720,000.00 \$313,312,000.00 \$13,312,000.00	\$0.00 \$554,083,00 \$13,053,910,87 \$0.00 \$30,704,730,81 \$0.00 \$37,842,197,92 \$0.00 \$343,733,333,33 \$0.00 \$386,809,170.52 \$0.00 \$37,640,856,64 \$0.00 \$57,640,856,64 \$0.00 \$52,283,419,85	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$1,050,524,72 \$8,673,015.37 (\$107,235.41) \$4,700,000.00 \$15,000,000.00 \$15,500,000.00 \$15,500,000.00 \$330,000,000.00 \$330,000,000.00 \$356,646,694.58 (\$879,700.42) \$250,000,000.00 \$2,243,851.20 (\$24,999.99) \$48,157,663.75 (\$722,364.96)	1,1177 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,003.21 \$1,003.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$65,1,694.63) (\$631,694.63) (\$3,511,305.42) (\$3,511,305.42) (\$4,667,336.25)	\$82,173.00 \$879,755.00	\$335,417.06 \$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$90,340.00	343 235 840 2,631,579 949,460 1,643,295 136 175,105
8,117 8,14,18 8,11,78 8 11 11 11 8,14 8,14,45	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILKOS BANCSHARES, ONE INC. WESTERN LILKOS BANCSHARES, ONE INC. WESTERN LILKOS BANCSHARES, COMPANY WESTERN RESERVE BANCORP, INC. WESTERN LILKOS BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPA	LAS YEGAS  LAS YEGAS  LAS YEGAS  PALM DESERT  PALM DESERT  PALM DESERT  MONBOUTH  FAVETEVILLE  FAVETEVILLE  FAVETEVILLE  FAVETEVILLE  NEW ORLEANS  WEMBOTON  WEMBOTON  WEMBOTON  WEMBOTON  WEMBOTON  HONES  LOS ANGELES  LOS ANGELES  LOS MORELES  LOWE FOREST  HANTSVILLE	CA CA CA L L L L L L L L L L L L L L L L	927/2011 1/12/32/01	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,856,000.00 \$4,567,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$330,000,000.00 \$2350,000,000.00 \$22,720,000.00 \$22,720,000.00 \$52,626,000.00 \$536,000,000.00	\$0.00 \$554,083,00 \$13,053,910,87 \$0.00 \$30,704,730,81 \$0.00 \$37,842,197,92 \$0.00 \$343,733,333,33 \$0.00 \$386,809,170.52 \$0.00 \$37,640,856,64 \$0.00 \$57,640,856,64 \$0.00 \$52,283,419,85	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$1,050,524,72 \$9,673,015,37 \$4,700,000,00 \$1,000,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$300,000,000,00 \$330,000,000,00 \$350,000,000,00 \$350,000,000,00 \$2,243,861,20 \$250,000,000,00 \$48,157,663,75 \$44,149,056,00 \$662,235,84]	1,117 10,305 4,700 1,3005 1,300,000 330,000 330,000 2,720 250,000 2,720 49,312	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$65,1,694.63) (\$631,694.63) (\$3,511,305.42) (\$3,511,305.42) (\$4,667,336.25)	\$82,173.00 \$979,755.00	\$335.417.06 \$235.000.00 \$1,002.535.36 \$6,900.000.00 \$760.000.00 \$25.600.564.15 \$00.940.00 \$1,800.000.00 \$5,600.000.00	2631.579 2,631.579 949.460 1,643.295 136 175.105
8.11.78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN CLIMONITY BANCSHARES, INC. WESTERN LLINOS BANCSHARES, COMPANY WHITE RUFER BANCSHARES COMPORATION WHITENST FRANCIAL CORPORATION MAT BANK CORPORATION WHITENST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION WORTHINGTON FINANCIAL HIGHDRISS, INC. WORTHINGTON FINANCIAL CORPORATION WAS FINANCIAL C	LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONAGUTH FAVETEVILLE MONAGUTH M	CA CA CA L L L L L L L L L L L L L L L L	927/2011 1/12/32/01	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$44,700,000.00 \$44,700,000.00 \$44,700,000.00 \$500,000,000.00 \$330,000,000.00 \$250,000,000.00 \$2250,000,000.00 \$52,720,000,000 \$53,312,000,000 \$53,312,000,000 \$54,871,000,000	\$0.00 \$554.083.00 \$13,053,910.87 \$0.00 \$53,053,910.87 \$0.00 \$53,842,197.92 \$0.00 \$35,842,197.92 \$0.00 \$343,733,333 \$0.00 \$343,733,333 \$0.00 \$369,920,833,33 \$0.00 \$586,809,170.52 \$0.00 \$300,704,730.81 \$0.00 \$57,640,856.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.6	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants outstanding Sold, in full: warrants outstanding Sold, in full: warrants not outstanding	\$1,050,524,72 \$8,673,015.37 (\$107,235.41) \$4,700,000.00 \$15,000,000.00 \$15,500,000.00 \$15,500,000.00 \$330,000,000.00 \$330,000,000.00 \$356,646,694.58 (\$879,700.42) \$250,000,000.00 \$2,243,851.20 (\$24,999.99) \$48,157,663.75 (\$722,364.96)	1,1177 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$65,1,694.63) (\$631,694.63) (\$3,511,305.42) (\$3,511,305.42) (\$4,667,336.25)	\$82,173.00 \$979,755.00	\$335,417,06 \$235,000,00 \$1,002,535,36 \$6,900,000,00 \$760,000,00 \$760,000,00 \$1,800,000,00	243 243 244 245 245 245 245 245 245 245 245 245
8.11.78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILKOS BANCSHARES, ONE INC. WESTERN LILKOS BANCSHARES, ONE INC. WESTERN LILKOS BANCSHARES, COMPANY WESTERN RESERVE BANCORP, INC. WESTERN LILKOS BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPA	LIAS YEGAS LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT MONBOUTH MEDINA MEDI	CA CA CA LL	927/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 12/23/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7.290,000.00 \$6.855,000.00 \$4.567,000.00 \$4.567,000.00 \$4.700,000.00 \$16,800,000.00 \$300,000.00 \$330,000,000.00 \$22,750,000.00 \$2,720,000.00 \$2,720,000.00 \$313,312,000.00 \$13,312,000.00	\$0.00 \$554.083.00 \$13,053,910.87 \$0.00 \$53,053,910.87 \$0.00 \$53,842,197.92 \$0.00 \$35,842,197.92 \$0.00 \$343,733,333 \$0.00 \$343,733,333 \$0.00 \$369,920,833,33 \$0.00 \$586,809,170.52 \$0.00 \$300,704,730.81 \$0.00 \$57,640,856.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.6	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants outstanding  Sold, in full: warrants not outstanding	\$1,050,524,72 \$9,673,015,37 \$4,700,000,00 \$1,000,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$300,000,000,00 \$330,000,000,00 \$350,000,000,00 \$350,000,000,00 \$2,243,861,20 \$250,000,000,00 \$48,157,663,75 \$44,149,056,00 \$662,235,84]	1,117 10,305 4,700 1,3005 1,300,000 330,000 330,000 2,720 250,000 2,720 49,312	\$940.49 \$838.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$43.51 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$65,1,694.63) (\$631,694.63) (\$3,511,305.42) (\$3,511,305.42) (\$4,667,336.25)	\$82,173.00 \$979,755.00	\$335.417.06 \$235.000.00 \$1,002.535.36 \$6,900.000.00 \$760.000.00 \$25.600.564.15 \$00.940.00 \$1,800.000.00 \$5,600.000.00	243 243 244 245 245 245 245 245 245 245 245 245
8.11.78 8	WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILANDS BANCSHARES, INC. WHITE RIVER BANCSHARES, INC. WHITE RIVER BANCSHARES, INC. WHITE RIVER BANCSHARES, INC. WILLIANDS TOR RIVER STORM FOR A BANK CORPORATION WINTRUST FRANCIAL CORPORATION WIN	LIAS YEGAS LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT MONBOUTH MEDINA MEDI	CA CA CA LL	927/2011 1/12/32011 1/12/32011 1/12/32011 1/12/32011 1/12/32008 1/12/3208	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$44,700,000.00 \$44,700,000.00 \$44,700,000.00 \$500,000,000.00 \$330,000,000.00 \$250,000,000.00 \$2250,000,000.00 \$52,720,000,000 \$53,312,000,000 \$53,312,000,000 \$54,871,000,000	\$0.00 \$554.083.00 \$13,053,910.87 \$0.00 \$53,053,910.87 \$0.00 \$53,842,197.92 \$0.00 \$35,842,197.92 \$0.00 \$343,733,333 \$0.00 \$343,733,333 \$0.00 \$369,920,833,33 \$0.00 \$586,809,170.52 \$0.00 \$300,704,730.81 \$0.00 \$57,640,856.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.6	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants outstanding Sold, in full: warrants outstanding Sold, in full: warrants not outstanding	\$1,090,524,72 \$3,673,015,37 \$4,700,000,00 \$1,300,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$2,340,000,000,00 \$2,340,861,00 \$2,340,861,00 \$2,340,861,00 \$2,340,861,00 \$3,000,000,00 \$2,340,861,00 \$2,340,861,00 \$3,000,000,00 \$3,000,000,00 \$2,340,861,00 \$2,340,861,00 \$3,000,000,00 \$3,000,000,00 \$2,340,861,00 \$3,000,000,00 \$3,000,00	1,1177 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000 2,720 49,312 4,871	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.21 \$1,000.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$61,594.63) (\$631,594.63) (\$3,511,395.42) (\$376,148.80) (\$4,467,396.25)	\$979,755.00	\$335.417.06 \$285.000.00 \$1,002.535.38 \$6,900.000.00 \$760.000.00 \$1,800.000.00 \$1,800.000.00 \$1,800.000.00 \$25,677.00 \$25,	255 840 255 1579 245 1575 1575 1575 1575 1575 1575 1575 15
8.11.78 8	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILLOSS BANCSHARES COMPANY WHITE REVER BANCSHARES COMPORATION WILLIAMOTON TRUST CORPORATION MAT BANK CORPORATION WILLIAMOTON TRUST CORPORATION MAT BANK CORPORATION WINTRUST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION WORTH-BANCTHAR LORPORATION WORTH-BANCHAL CORPORATION WORTH-BANCHAL CORPORATION WAS FRANACIAL CORPORATION WAS	LAS YEGAS LAS YEGAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONAGUTH FAVETEVILLE MONAGUTH M	CA CA CA LL	927/2011 1/12/32/01	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$44,700,000.00 \$44,700,000.00 \$44,700,000.00 \$500,000,000.00 \$330,000,000.00 \$250,000,000.00 \$2250,000,000.00 \$52,720,000,000 \$53,312,000,000 \$53,312,000,000 \$54,871,000,000	\$0.00 \$554.083.00 \$13,053,910.87 \$0.00 \$53,053,910.87 \$0.00 \$53,842,197.92 \$0.00 \$35,842,197.92 \$0.00 \$343,733,333 \$0.00 \$343,733,333 \$0.00 \$369,920,833,33 \$0.00 \$586,809,170.52 \$0.00 \$300,704,730.81 \$0.00 \$57,640,856.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.64 \$0.00 \$57,640,850.6	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants outstanding Sold, in full: warrants outstanding Sold, in full: warrants not outstanding	\$1,050,524,72 \$8,673,015.37 (\$107,235.41) \$4,700,000.00 \$1,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$330,000,000.00 \$330,000,000.00 \$23,300,000.00 \$22,343,861,20 \$250,000,000.00 \$22,343,861,20 \$250,000,000.00 \$24,4140,056.00 (\$622,235.84) \$44,140,056.00 (\$622,235.84)	1.117.11.11.11.11.11.11.11.11.11.11.11.1	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.21 \$1,000.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$65,1,694.63) (\$631,694.63) (\$3,511,305.42) (\$3,511,305.42) (\$4,667,336.25)	\$979,755.00	\$335.417.06 \$285.000.00 \$1,002.535.38 \$6,900.000.00 \$760.000.00 \$1,800.000.00 \$1,800.000.00 \$1,800.000.00 \$25,677.00 \$25,	255 840 255 1579 245 1575 1575 1575 1575 1575 1575 1575 15

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22 As of the date of this report, this institution is in bankruptcy proceedings.

## Footnote **Footnote Description** 23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met. 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp. 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment. 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished. 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock. 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions. 29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement. 30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods. 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock. 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by

First Merchants Capital Trust III.

Footnote Footnote Description
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.  Therefore this disposition amount does not represent cash proceeds to Treasury.
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote F	Footnote Description
46 C	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the
	Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47 C	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
R	Receiver.
48 C	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance
	Corporation (FDIC) was named Receiver.
	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit
	nsurance Corporation (FDIC) was named Receiver.
	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement
	among Treasury, the acquired company and the acquiror entered into on 9/16/2011.  On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	ssued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
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59 A	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
е	entered into on 11/30/2011.
60 C	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale")
	or a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	petween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
е	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
to	ogether with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

Footnote	Footnote Description
	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial
	Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the
	Federal Deposit Insurance Corporation (FDIC) as receiver.
	65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is
	subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
	67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and
	exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 7/19/2012.
	68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal
	Deposit Insurance Corporation (FDIC) as receiver.
	69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to
	Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
	70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as
	receiver.
	71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency
	agreement executed on 10/23/2012.
	73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
	Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W
	Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
	75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the
	Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a
	discount subject to the satisfaction of the conditions specified in the agreement.
	77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had
	been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant,
	pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
	78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B
	preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
	79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant
	to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
	80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares,
	Inc. ("Starbuck") entered into on 12/11/2012.

Footnote Footnote Description
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.

Footnote Footnote Description
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference
of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock
upon the receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:
http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP
warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia
corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to
the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014
Treasury agreed to sell to Fair otening the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after
payment to the Department of Justice of a 3% litigation fee).
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of
4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase
agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour
Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.

Footnote Footnote Description
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.

Footnote Footnote Description
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of
10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and
trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase
agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount
subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between
Tidelands and UCBI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
344,227 shares of OFC common stock on 6/23/2016.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

- 3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
- 4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
- 5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
- 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
- $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership – Treasury has no outstanding investment
Currently not collectible: investment is currently not collectible; therefore there is no outstanding investment
and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

									Capital Repayment / Disposition / Auction						
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee)	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain
	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010 Subordinated Debentures		\$2,234,000.00	\$2,234,000.00	\$274,409.67	Full investment outstanding						
	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010 Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$1,042,256.68	Full investment outstanding						
8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012		, ,,	• • • • • • • • • • • • • • • • • • • •	,,,,,,		\$2,500,000.00		2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,			
	Bainbridge Bancshares, Inc.		GA	9/10/2014		, , , , , , , , , , , , , , , , , , , ,				\$2,372,000,00		2.372	\$1,000,00		+
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000.00		1,000	\$1,000.00		
8	Bancorp of Okolona, Inc.		MS	9/29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$3.547.974.96	Redeemed, in Full	**,****		.,	<b>4</b> .1,000.00		+
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013		ψο,201,000.00	ψ0.00	φο,στη,στ π.σσ	reaconica, iii aii	\$3,297,000,00		3.297.000	\$1.00		
3.4.14	BancPlus Corporation		MS	9/29/2010 Preferred Stock	\$50,400,000,00	\$30,514,000,00	\$0.00	\$85.045.109.22	Sold in full	40,201,000100		0,201,000	******		_
0,1,11	BancPlus Corporation		MS	10/18/2016	φου, του,σου.σο	φου,στ 1,000.00	ψ0.00	\$00,010,100.EE	Cold, III Idii	\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)	N .
8 11	BankAsiana	Palisades Park		9/29/2010 Preferred Stock		\$5,250,000,00	\$0.00	\$5 565 583 34	Redeemed, in Full	ψ13,230,020.00		00,314	ψ330.00	(ψ3,003,300.00)	4
0,11	BankAsiana	Palisades Park		10/1/2013		ψ5,250,000.00	ψ0.00	ψυ,υυυ,υυυ.υ-	reacemed, iii i dii	\$5,250,000,00		5.250	\$1,000.00		_
0	Bethex Federal Credit Union		NY	9/29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$EE2 EEE EE	Redeemed, in Full	\$3,230,000.00		3,230	\$1,000.00		4
0	Bethex Federal Credit Union	Bronx	NY			\$302,000.00	\$0.00	\$333,300.30	Redeemed, iii i dii	\$500,000,00		E02.000	\$1.00		
0	Border Federal Credit Union	Del Rio	TX	11/18/2015 9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$2 E22 607 70	Redeemed, in Full	\$502,000.00		502,000	\$1.00		
0				10/15/2014 Subordinated Dependines		\$3,260,000.00	\$0.00	\$3,323,097.76	Redeemed, in Full	\$3,260,000.00		3.260.000	\$1.00		
	Border Federal Credit Union		TX			A1 000 000 00	00.00			\$3,260,000.00		3,260,000	\$1.00		4
8	Brewery Credit Union		WI	9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full	** *** ***			01.00		
	Brewery Credit Union		WI	10/3/2012		*********	*****	***		\$1,096,000.00		1,096,000	\$1.00		4
	Brooklyn Cooperative Federal Credit Union		NY	9/30/2010 Subordinated Debentures		\$300,000.00	\$300,000.00		Full investment outstanding						
	Buffalo Cooperative Federal Credit Union		NY	9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00		Full investment outstanding						4
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
	Butte Federal Credit Union	Biggs		12/31/2014						\$1,000,000.00		1,000,000	\$1.00		4
8	Carter Federal Credit Union		LA	9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,083,350.00	Redeemed, in part						
	Carter Federal Credit Union		LA	2/6/2013						\$2,500,000.00		2,500,000	\$1.00		4
3,6	Carver Bancorp, Inc		NY	8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00		Full investment outstanding						
	CFBanc Corporation		DC	9/17/2010 Preferred Stock		\$5,781,000.00	\$5,781,000.00	\$712,347.67	Full investment outstanding						
3,5	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010 Preferred Stock	\$7,462,000.00		\$11,841,000.00	\$1,473,169.22	Full investment outstanding						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010		\$4,379,000.00									
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full						T
	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016						\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)	J)
3.4	Community Bank of the Bay	Oakland	CA	9/29/2010 Preferred Stock	\$1,747,000,00	\$2,313,000,00	\$4,060,000,00	\$477,275,56	Full investment outstanding						1
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010 Subordinated Debentures	. , , , ,	\$2,650,000.00	\$2,650,000.00		Full investment outstanding						
	Community Plus Federal Credit Union	Rantoul	II	9/29/2010 Subordinated Debentures		\$450,000.00	\$450,000,00		Full investment outstanding						_
	Cooperative Center Federal Credit Union	Berkelev	CA	9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00		Full investment outstanding						_
	D.C. Federal Credit Union			9/29/2010 Subordinated Debentures		\$1,522,000,00	\$1.522.000.00		Full investment outstanding						$\overline{}$
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	DC CT	9/29/2010 Subordinated Debentures		\$7,000.00	\$7,000.00		Full investment outstanding						_
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding						
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures		\$8,044,000.00	\$8,044,000.00		Full investment outstanding						_
0	Faith Based Federal Credit Union		CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00		Redeemed, in Full						+
0	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015		\$30,000.00	\$0.00	φ32,533.34	Redeemed, iii i dii	\$30,000.00		30,000	\$1.00		_
0	Fidelis Federal Credit Union		NY	9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	£4E 444 67	Redeemed, in Full	\$30,000.00		30,000	\$1.00		
8			NY			\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full	\$14,000.00		14,000	\$1.00		
0	Fidelis Federal Credit Union First American International Corp.	New York	NY	10/14/2015 8/13/2010 Preferred Stock	\$17,000,000,00		\$17.000.000.00	60 440 075 70	Full investment outstanding	\$14,000.00		14,000	\$1.00		
3			CA	9/24/2010 Preferred Stock	\$17,000,000.00		\$17,000,000.00		Redeemed, in Full						
3,8	First Choice Bank	Cerritos			\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full			=	21 000 00		4
	First Choice Bank	Cerritos	CA	5/1/2013				•		\$5,146,000.00		5,146	\$1,000.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full	An one oor ::					4
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016						\$7,875,000.00		7,875,000	\$1.00		
8	First Legacy Community Credit Union		NC	9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full						
	First Legacy Community Credit Union		NC	4/2/2014						\$1,000,000.00		1,000,000	\$1.00		
3,8	First M&F Corporation		MS	9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full						4
	First M&F Corporation		MS	8/30/2013						\$30,000,000.00		30,000	\$1,000.00		
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full						4
	First Vernon Bancshares, Inc.		AL	11/29/2016						\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	J)
8	Freedom First Federal Credit Union		VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013						\$9,278,000.00		9,278,000	\$1.00		
8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
	Gateway Community Federal Credit Union		MT	10/17/2012		. , ,				\$1,657,000.00		1,657,000	\$1.00		
	Genesee Co-op Federal Credit Union		NY	9/17/2010 Subordinated Debentures		\$300,000.00	\$300,000.00	\$36,966.67	Full investment outstanding			//			
8	Greater Kinston Credit Union	Kinston	NC	9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00		Redeemed, in Full						1
	Greater Kinston Credit Union		NC	4/10/2012						\$350,000.00		350,000	\$1.00		
3	Guaranty Capital Corporation		MS	7/30/2010 Subordinated Debentures	\$14.000.000.00		\$14.000.000.00	\$2,730,583.33	Full investment outstanding	<b>4000,000</b>			Ţ.100		1
	Hill District Federal Credit Union		PA	9/29/2010 Subordinated Debentures	Ţ,T.T,T.	\$100,000.00	\$100,000.00		Full investment outstanding						
	Hope Federal Credit Union		MS	9/17/2010 Subordinated Debentures		\$4,520,000.00	\$4,520,000.00		Full investment outstanding						+
3.4	IBC Bancorp, Inc.	Chicago	11	9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00		Full investment outstanding						
3	IBW Financial Corporation		DC	9/3/2010 Preferred Stock	\$6,000,000.00	φ3,001,000.00	\$6,000,000.00	\$744,000,00	Full investment outstanding						+
0	Independent Employers Group Federal Credit Union	Hilo		9/29/2010 Subordinated Debentures	\$0,000,000.00	\$698,000.00	\$0.00	\$760,700.00	Redeemed, in Full						+
O		Hilo	HI	11/18/2015 Subordinated Depentures		\$090,000.00	\$0.00	\$709,700.70	Neucenteu, III Full	\$698,000.00		609 000	\$1.00		#
0	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.		MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$2.7E6.660.07	Redeemed, in Full	00.000,oeaq		698,000	a1.00		+
U	Kilmichael Bancorp, Inc.		MS	11/2/2016 Subordinated Depentures		\$3,13 <del>4</del> ,000.00	\$0.00	\$3,700,008.U7	Neucerileu, III Full	\$3,154,000.00		3.154.000	\$1.00		4
2.0					\$4 FF4 000 00		60.00	&E 03E 03 1 00	Dadaamad in Full	აა, 154,000.00		3, 154,000	\$1.00		
3,8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	A		4.5			4
0	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016		A 10 = 00	A.=. aa.	600= 000	Dada and In	\$4,551,000.00		4,551	\$1,000.00		$\perp$
ŏ	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$174,000.00	\$305,026.83	Redeemed, in part						4

Footpoto	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) Shares	Ava. Price	(Realized Loss) / (Write-off) Gair
Footnote	Liberty County Teachers Federal Credit Union	Liberty	TX 4/2/2014	Exchange From CFF	Original investment Amount	Outstanding investment	Total Cash Back Investment Status	\$87,000.00	(ree) Shares 87,000	\$1.00	(Realized Loss) / (Write-oil) Gall
	Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014					\$87,000.00	87,000	\$1.00	
			TX 12/31/2014					\$87,000.00	87,000	\$1.00	
2.4	Liberty County Teachers Federal Credit Union  Liberty Financial Services, Inc.	Liberty New Orleans	LA 9/24/2010 Preferred Stock	\$5,645,000,00	\$5,689,000.00	\$11.334.000.00	\$1,392,193,00 Full investment outstanding	\$87,000.00	87,000	\$1.00	
3,4	Lower East Side People's Federal Credit Union	New York	NY 9/24/2010 Preferred Stock NY 9/24/2010 Subordinated Debentures	\$5,645,000.00	\$898,000.00	\$898.000.00	\$1,392,193.00 Full investment outstanding				
0				£44 705 000 00	\$090,000.00	\$11,735,000.00					
3	M&F Bancorp, Inc.	Durham Sun Vallev	NC	\$11,735,000.00 \$5,500.000.00		\$11,735,000.00	\$1,463,615.28 Full investment outstanding \$1,279,994.22 Full investment outstanding				
3,5	Mission Valley Bancorp	Sun Valley Sun Valley	CA 8/20/2010 Preferred Stock  CA 9/24/2010	\$5,500,000.00	\$4.836.000.00	\$10,336,000.00	\$1,279,994.22 Full investment outstanding				
	Mission Valley Bancorp					**********	001700017				
	Neighborhood Trust Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$34,763.01 Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	IL 9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$39,830.56 Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco	CA 9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$42,991.67 Full investment outstanding				
	Opportunities Credit Union	Burlington	VT 9/29/2010 Subordinated Debentures		\$1,091,000.00		\$133,708.11 Full investment outstanding				
3	PGB Holdings, Inc.	Chicago	IL 8/13/2010 Preferred Stock	\$3,000,000.00		\$3,000,000.00	\$381,291.95 Full investment outstanding				
	Phenix Pride Federal Credit Union	Phenix City	AL 9/24/2010 Subordinated Debentures		\$153,000.00		\$18,793.50 Full investment outstanding				
3,7	Premier Bancorp, Inc.	Wilmette	IL 8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full				
	Premier Bancorp, Inc.	Wilmette	IL 1/29/2013					\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50				
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/9/2015					\$273,000.00	273,000	\$1.00	
3,8	PSB Financial Corporation	Many	LA 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
	PSB Financial Corporation	Many	LA 12/28/2012					\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson	AZ 9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full				
	Pyramid Federal Credit Union	Tucson	AZ 3/9/2016					\$1,500,000.00	1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ 11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,799.22 Full investment outstanding				11 11 11
	Santa Cruz Community Credit Union	Santa Cruz	CA 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$347,372.67 Full investment outstanding				
3.8	Security Capital Corporation	Batesville	MS 9/29/2010 Preferred Stock	\$17,910,000,00		\$0.00	\$19.794.559.99 Redeemed, in Full				
	Security Capital Corporation	Batesville	MS 9/9/2015	, , , , , , , , , , , , , , , , , , , ,			, . ,	\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS 3/23/2016					\$3,000,000,00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS 5/27/2016					\$5,660,000,00	5,660	\$1,000.00	
3.4.15	Security Federal Corporation	Aiken	SC 9/29/2010 Preferred Stock	\$18,000,000,00	\$4.000,000,00	\$0.00	\$24.019.111.11 Sold, in full	40,000,000	9,000	* 1,000.00	
0,1,10	Security Federal Corporation	Aiken	SC 10/31/2016	ψ10,000,000.00	ψ1,500,500.00	ψ0.00	\$2.1,0.10,1.1.1.1 Cold, 11.1dii	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
	Shreveport Federal Credit Union	Shreveport	LA 9/29/2010 Subordinated Debentures		\$2.646.000.00	\$2.646.000.00	\$324,282,00 Full investment outstanding	Ψ21,040,000.00	22,000	ψ37 0.00	(4000,000.00)
3.4.18	Southern Bancorp, Inc.	Arkadelphia	AR 8/6/2010 Preferred Stock	\$11,000,000,00	\$22.800.000.00		\$35.702.188.89 Sold, in full				
3,4,10	Southern Bancorp, Inc.	Arkadelphia	AR 11/29/2016	\$11,000,000.00	\$22,800,000.00	\$0.00	\$33,702,188.89   30ld, IITIdii	\$31,434,000,00	33.800	\$930.00	(\$2,366,000,00)
	Southern Chautaugua Federal Credit Union	Lakewood	NY 9/29/2010 Subordinated Debentures		£1 700 000 00	\$1,709,000,00	\$209,446.64 Full investment outstanding	φ31,434,000.00	33,000	φ530.00	(\$2,300,000.00)
0	Southside Credit Union	San Antonio	TX 9/29/2010 Subordinated Debentures		\$1,709,000.00 \$1,100,000.00		\$1,167,894.44 Redeemed, in Full				
0	Southside Credit Union	San Antonio			\$1,100,000.00	\$0.00	\$1,167,694.44 Redeemed, in Full	\$1,100,000,00	1,100,000	\$1.00	
3.13		Greenwood		\$15,750,000,00		\$0.00	\$16,650,500,00   Sold, in full	\$1,100,000.00	1,100,000	\$1.00	
3,13	State Capital Corporation		MS 9/29/2010 Preferred Stock MS 10/11/2016	\$15,750,000.00		\$0.00	\$16,650,500.00   Soid, In full	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
	State Capital Corporation			A	\$12.123.000.00		010.010.100.01	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg		\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	A	17.100	*****	(21.100.000.00)
	The First Bancshares, Inc.	Hattiesburg	MS 12/6/2016					\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
8	The Magnolia State Corporation	Bay Springs	MS 9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,985,667.48 Redeemed, in part				
	The Magnolia State Corporation		MS 12/17/2014					\$3,700,000.00	3,700,000	\$1.00	
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA 9/24/2010 Subordinated Debentures		\$75,000.00		\$9,212.50 Full investment outstanding				
	Tongass Federal Credit Union	Ketchikan	AK 9/24/2010 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$196,533.33 Full investment outstanding				
3	Tri-State Bank of Memphis	Memphis	TN 8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56 Full investment outstanding				
	Tulane-Loyola Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00	\$52,081.33 Full investment outstanding				
	Union Baptist Church Federal Credit Union	Fort Wayne	IN 9/24/2010 Subordinated Debentures		\$10,000.00		\$1,228.33 Full investment outstanding				
9	Union Settlement Federal Credit Union	New York	NY 9/29/2010 Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45 Full investment outstanding				
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL 9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full				
	United Bancorporation of Alabama, Inc.	Atmore	AL 11/16/2016					\$10,300,000.00	10,300	\$1,000.00	
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)		NY 9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full				
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)		NY 3/20/2013					\$57,000.00	57,000	\$1.00	
3,4,8	University Financial Corp, Inc.	St. Paul	MN 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full				
	University Financial Corp, Inc.	St. Paul	MN 11/28/2012					\$22,115,000.00	22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754,45 Redeemed, in Full		1 11111		
	UNO Federal Credit Union	New Orleans	LA 9/4/2013		,			\$743,000.00	743,000	\$1.00	
8	Vigo County Federal Credit Union	Terre Haute	IN 9/29/2010 Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$866,690.80 Redeemed, in part	,	,		
-	Vigo County Federal Credit Union	Terre Haute	IN 2/25/2015		ψ1,223,000.00	\$101,000.00	+===,ooo.oo   noacomoa, m part	\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN 12/23/2015					\$245,800.00	245.800	\$1.00	
8	Virginia Community Capital, Inc.	Christiansburg	VA 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full	φ240,000.00	240,000	\$1.00	
	Virginia Community Capital, Inc.				ψ1,313,000.00	\$0.00	ψ2,100,700.04 (Nedecined, III I dll	\$1,915,000,00	1,915,000	\$1.00	
	virginia Community Capital, IIIC.	Uninstialisburg	TOTALS	\$363,290,000,00	\$206.783.000.00	\$174,001,000,00	\$436.148.788.69	\$373.107.720.00		\$1.00	(\$21.983.680.00) \$0.
	1	1	IOTALS	\$363,290,000.00	\$206,783,000.00	\$174,981,600.00	a430,140,788.09	\$3/3,1U/,/20.00	<b>Φ</b> 0.00		(\$21,983,680.00) \$0.

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the
	6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors
	7 as a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement,
	8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued
	9 dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated
	10 securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a
	purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the
	11 merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to
	the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	14 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31.340,000 plus approach and unpointed
	for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	16 completed on 11/22/2016.
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Fo	otnote	Footnote Description
		On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the
		Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	17	7 completed on 11/29/2016.
	18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8 11/29/2016.
	19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed 9 on 12/06/2016.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

			Initial In	vestment				Exchange/Transfer/Other	r Details		Treasury Investm	nent Afte	er Exchange/Trans	sfer/Other			Payment or Disposition <sup>1</sup>		
City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$ 5,925,000,000	N/A	\$ 0
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
															4/15/2014	Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally) Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
															10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
															12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		rust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
	12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
										7					11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
														60.8%	12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
	5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors Company	10, 11,	Common Stock		4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
	3/20/2003	Turchase	Corporation	Note	4,000,000,000	141 5	7/10/2009	common stock in New GM	M 4,000,000,000	14/74	, ,	25	Common Clock		6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors Detroit, MI															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
								Exchange for preferred and common stock in New GM		98 N/A 7					7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
							7/10/2009								12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
	5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6					General Motors Holdings LLC	11, 12 D	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
	6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
							7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	<sup>29</sup> D	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012	Partial Repayment	\$ 435,097	proceeds	N/A
															5/22/2013	Partial Repayment	\$ 10,048,968	proceeds	N/A
															9/20/2013	Partial Repayment		Right to recover proceeds	N/A
															12/27/2013	Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$ 470,269	Right to recover	N/A
															5/22/2015	Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A
															8/1/2016	Partial Repayment	\$ 2,961,564	Right to recover proceeds	N/A
•		-	-	-		-				-			-						

															11/17/2016	Partial Repayment	\$ 5,033,898	Right to recover	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 13	3							3/17/2009	Partial Repayment	\$	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19 Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14	4								payment <sup>20</sup>			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par 15	5							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A	23 Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17	7	collateral security to liquidation trust	n					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A
															4/30/2012	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A
Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
	1411														9/29/2015	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A
															2/26/2016	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Payments \$ 64,046,068,777

Additional Proceeds \* \$ 403,000,000

Total Treasury Investment Amount \$ 11,745,170,194

As used in this table and its footnotes:

INITIAL TOTAL

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/30/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM scommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- . This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 5. This transaction was a further amendment to the Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-ossession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"). Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009. \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Company on an equal basis to their shareholdings in New GM, and New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan's). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, treasury made a new commitment to New Chrysler of up to \$6.642 billion. Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009. Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo, equal to the greater of \$1,375 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and instibution fee of \$28,170,000.
- 28. On 3/2/2011. Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2.638.830.000, which together with the distribution fee referred to in footnote 27, provided total discosition proceeds to Treasury of \$2.667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restat through but excluding the closing date that Treasury will receive separately at settlement
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$500 million, End option, purchased Treasury's ownership interest for \$500 million, In addition, Fiat paid \$60 million to Treasury for its points under an agreement with the UAW retirement trust pertaining to
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock to be
- issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally. 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

413.076.735

- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.

5,000,000,000

- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44, 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014. Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller								Adjustment Detail		Payment or Disposition 4					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount		
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000		
	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000		
'	4/9/2009	Givi Supplier Receivables LLC	vviimington	DE	Fulchase	Additional Note	\$ 3,500,000,000	N/A				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000		
									6		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735		
			ŭ			Additional Note			7		\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054		

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC on 6/10/2009.

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101.074.947

- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009. 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

  7/ Treasury's commitment was \$1.5 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

				2
Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 - 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller								Capital Bona	yment Details		nt Remaining After Capital epayment		Final Disposition	
		Seller		_						Сарітаї Кера	yment Details	, ,	ераушеш		riliai Dispositioni	
	Date Name of Institution City Sta			Transaction				Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Capital		Final Disposition	Final Disposition	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investm	nent Amount	Mechanism	Repayment Date	Amount	Amount	Description	Final Disposition Date	Description	Proceeds
						Trust Preferred Securities										
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20	0,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2						
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20	0,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL \$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

- 1/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
- 2/ Repayment pursuant to Title VII. Section 7001 of the American Recovery and Reinvestment Act of 2009.
- 3/ For final disposition of warrants, 'R' represents proceeds from a repurchase of warrants by the financial institution, and 'A' represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

				Init	ial Investment			Prer	nium			Exchange/Transfer/Other D	etails				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
		· · · · · · · · · · · · · · · · · · ·								7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the quarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of Ireasury's investments. On 7/30/2009, Treasury exchange all of Ireasury's investments in Citigroup in exchange all of Ireasury's investments in Citigroup in exchange all of Ireasury's investments. On 7/30/2009, Treasury exchange all of Ireasury's investments in Citigroup in exchange all of Ireasury's investments. On 7/30/2009, Treasury exchange all of Ireasury's investments.

Total Proceeds

\$ 3,207,197,045

37 On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed that, subject to the conditions set out the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury agreed to the TDIC may transfer \$800 million of the AGP Trust Preferred Securities to Treasury agreed to

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering got an extracting of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange got and the trust preferred securities in aggregate liquidation preferred securities in aggregate liquidation preferred securities from the exchange got and the preferred securities from the preferred securities from the exchange liquidation preferred securities from the preferred securities from the exchange got and the preferred securities from the

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Purchase Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State Type	Investment Description	Investment Amount	Pricing	Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,00	,000,000 P	'ar	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,83	i,000,000 P	ar 2	See table be	low for exchange/transf	er details in connection with the reca	pitalization conducted on 1	/14/2011.

TOTAL 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds** 25,156,690.60

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					A MATERIAL CONTROL	10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	]
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 <sub>13</sub>
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub>
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (ii) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility and the series F equity capital facili

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted In	vestment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description	Amount
										\$ 4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
'	3/3/2009	TALL LLC	vviiiiiiigtoii	DL	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A			3 100,000,000	12/5/2013	Contingent Interest Proceeds	
									1/15/2013 4	\$ 100,000,000		1/7/2014	Contingent Interest Proceeds	
												2/6/2014	Contingent Interest Proceeds	
												3/6/2014	Contingent Interest Proceeds	
												4/4/2014	Contingent Interest Proceeds	
												5/6/2014	Contingent Interest Proceeds	
												6/5/2014	Contingent Interest Proceeds	
												7/7/2014	Contingent Interest Proceeds	
												8/6/2014	Contingent Interest Proceeds	
												9/5/2014	Contingent Interest Proceeds	
												10/6/2014	Contingent Interest Proceeds	
												11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	tails				Fin	al Disposition		
												-	Life-to-date	
		Purchase Face		TBA or		Investment Amount <sup>2,</sup>	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6, 8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,18	4 6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,13		-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$ 8,716,265	-	\$ 4,34	8 6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,98		-	\$ 23,500,000	\$ 22,350,367	, ,,,,,,,	,,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$ 9,598,523	-	\$ 4,78		-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052		\$ 5,74		-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42		6/30/2010	\$ 14,151,229	-	\$ 7,05	7 6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,84	4 6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	5 6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,37	7 9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	7 6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,80	1 9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,20	0 6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,72	2 10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,37	3 6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,40	8 1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,18	7 6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,56	1 9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,75	2 10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,54	1 10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,12	3 9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,82	0 10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,65	2 1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,96	6 1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,45	8 1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1 1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,17	2 1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,91	2 10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	5 1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,63	2 10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1 1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

								Prelim	inary Adjusted			Final Investment							
		Seller						Cor	nmitment 3	Final Con	nmitment Amount 7	Amount <sup>9</sup>	Capital Re	epayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000 \$	0	Membership Interest	1/29/2010	Distribution <sup>5</sup> Final Distribution <sup>5</sup>	\$ 20,091,872 \$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000 \$	166,000,000	Debt Obligation w/ Continger	1		1.5,5
_						-,,											1/29/2010	Distribution <sup>5</sup>	\$ 502,302
													1/12/2010	\$ 166,000,000 \$	0	Contingent Proceeds	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347 \$	578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199 \$	574,982,454	Membership Interest 10			
													9/15/2010	\$ 30,011,187 \$	544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982 \$	478,507,285	Membership Interest 10			
													12/14/2010	\$ 15,844,536 \$	462,662,749	Membership Interest 10			
													1/14/2011	\$ 13,677,726 \$	448,985,023	Membership Interest 10			
													2/14/2011	\$ 48,523,845 \$	400,461,178	Membership Interest 10			
													3/14/2011	\$ 68,765,544 \$	331,695,634	Membership Interest 10			
													4/14/2011	\$ 77,704,254 \$		Membership Interest 10			
													5/20/2011	\$ 28,883,733 \$		Membership Interest 10			
													6/14/2011	\$ 9,129,709 \$		Membership Interest 10			
													7/15/2011	\$ 31,061,747 \$		Membership Interest 10			
													8/12/2011	\$ 10,381,214 \$		Membership Interest 10			
													10/17/2011	\$ 6,230,731 \$		Membership Interest 10			
													12/14/2011			Membership Interest 10			
													1/17/2012	\$ 1,096,185 \$		Membership Interest 10 Membership Interest 10			
													2/14/2012 3/14/2012	\$ 1,601,688 \$ \$ 3,035,546 \$		Membership Interest  Membership Interest 10			
													3/14/2012	\$ 3,035,546 \$	161,386,870	Membership Interest	3/29/2012	Distribution 5	\$ 56,390,209
																	8/9/2012	Distribution 5	\$ 1,056,751
													3/29/2012	\$ 161,386,870 \$	0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 1,036,731
																	6/4/2013	Adjusted Distribution <sup>5, 1</sup>	
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4.888.718 \$	1,157,031,282	Debt Obligation w/ Continger	1		
													4/15/2010	\$ 7,066,434 \$	1,149,964,848	Debt Obligation w/ Continger	1		
													9/15/2010	\$ 60,022,674 \$	1,089,942,174	Debt Obligation w/ Continger Proceeds	1		
													11/15/2010	\$ 132,928,628 \$	957,013,546				
													12/14/2010	\$ 31,689,230 \$	925,324,316				
													1/14/2010	\$ 27,355,590 \$	897,968,726	Debt Obligation w/ Continger Proceeds	n .		
													2/14/2011	\$ 92,300,138 \$	805,668,588	Debt Obligation w/ Continger Proceeds	1		
													3/14/2011	\$ 128,027,536 \$	677,641,052		1		
													4/14/2011	\$ 155,409,286 \$	522,231,766		1		
													5/20/2011	\$ 75,085,485 \$	447,146,281	Debt Obligation w/ Continger Proceeds			
													6/14/2011	\$ 18,259,513 \$	428,886,768	Debt Obligation w/ Continger Proceeds Debt Obligation w/ Continger			
													7/15/2011	\$ 62,979,809 \$	365,906,960	Proceeds  Debt Obligation w/ Continger  Debt Obligation w/ Continger			
													8/12/2011	\$ 20,762,532 \$	345,144,428	Proceeds  Debt Obligation w/ Continger			
													10/17/2011	\$ 37,384,574 \$	307,759,854	Proceeds  Debt Obligation w/ Continger	1		
1													12/14/2011		300,656,067	Proceeds  Debt Obligation w/ Continger	1		
											1	1	1/17/2012	\$ 6,577,144 \$	294,078,924	Proceeds		1	

		Seller						minary Adjusted ommitment <sup>3</sup>	Final Cor	mmitment Amount <sup>7</sup>	Final Investment	Capital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Dispo	esition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
		Traine of moreuton	Ony Onto 1772				Dute	Amount	Dute	Amount	Amount		1		Debt Obligation w/ Continger	n		1
												2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	3/29/2012	Distribution <sup>5</sup>	+
																8/9/2012		\$ 3,434,460
																8/9/2012	Distribution <sup>5</sup>	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																6/4/2013	Adjusted Distribution <sup>5, 1</sup>	13 \$ 1,735
																	Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
												9/17/2012	\$ 152,499,238		Membership Interest 10			
													\$ 254,581,112		3 Membership Interest 10			
												1/15/2013						
												2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10	3/13/2013	5	+
												3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution <sup>5</sup>	\$ 479,509,240
															Debt Obligation w/ Continger	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds	1		
												9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Continger Proceeds	nt		
												12/6/2012	\$ 800,000,000		Debt Obligation w/ Continger Proceeds	nt.		
												12/21/2012	\$ 630,000,000		Debt Obligation w/ Continger	n'		
															Debt Obligation w/ Continger	n		
												1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	+.
												1/24/2013	\$ 341,479,690	\$	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
																7/11/2013	Distribution 5, 11	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest 10			
												2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest 10			
												3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest 10			
												4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest 10			
												5/14/2012	\$ 39,999,800		Membership Interest 10			
												6/14/2012	\$ 287.098.565		Membership Interest <sup>10</sup>			
												7/16/2012	\$ 68,749,656		Membership Interest 10			+
												8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																8/30/2012	Distribution 5, 11	\$ 75,278,664
																9/12/2012	Distribution <sup>5, 11</sup>	\$ 79,071,633
												8/30/2012	\$ 292,454,480	e	Membership Interest 10	9/19/2012	Distribution 5, 11	\$ 106,300,357
												0/30/2012	\$ 292,434,460	\$	Membership Interest	10/1/2012	Distribution 5, 11	\$ 25,909,972
																12/21/2012		\$ 678,683
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DF Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2.488.875.000	7/16/2010	\$ 2,300,847,000	12 \$ 2.128.000.000				Debt Obligation w/ Continger	6/13/2013 1	Distribution Refund	\$ (18,405)
	.0,2,2000			Songation w Sontingent i roceeds	,,,	. ai	W2272010	2,,0,010,000	.,	2,000,047,000	2,120,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Continger	n		+
												6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Continger	n		+
												5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds  Debt Obligation w/ Continger			
												5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds			
												5/23/2012	\$ 500,000,000	\$ 1,487,667,339				
												6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Continger Proceeds	nt		
												6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Continger	n		
												7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Continger	n		1
															Debt Obligation w/ Continger	n		+
												7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Continger	n		+
												8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds			+
						-	1	<del>                                     </del>						1			Distribution 5, 11	\$ 12,012,957
												8/22/2012	\$ 583,467,339	\$	- Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
														1		8/13/2013	Distribution Refund	\$ (460)

Seller						Prelimir	nary Adjusted mitment <sup>3</sup>	=	nitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Control D	epayment Details	Investment A	After Capital Repayment		Distribution or Disposit	nd
Seller			Transaction	Commitment	Pricing	Com	mitment	Final Comi	nitment Amount	Amount	Repayment	epayment Details	investment A	inter Capital Repayment		Distribution or Disposit	ion
Footnote Date Name of Institution	, -	State	Type Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		4 Membership Interest 10			
											9/17/2012	\$ 8,833,632		2 Membership Interest 10			ļ —
											10/15/2012	\$ 10,055,653	\$ 419,026,439	9 Membership Interest 10			
											11/5/2012	\$ 419,026,439				Distribution 5, 11	\$ 297,511,708
											11/5/2012	\$ 419,026,439	\$	- Membership Interest <sup>10</sup>		Distribution 5, 11	\$ 57,378,964
2 10/2/2009 Blackrock PPIF, L.P.	Milesiantes	DE	Purchase Debt Obligation w/ Contingent Proceeds	£ 0.000.000.000	Par	2/02/0240	£ 0.400.07F.000	7/40/0040	\$ 1,389,960,000	\$ 1,053,000,000				Debt Obligation w/ Continger	12/6/2013	Distribution 5, 11	\$ 1,609,739
Z 10/2/2009 BlackTook FFTF, L.F.	wiiiiiiigtoii	DE	Pulchase Debt Obligation w/ Contingent Floceeds	\$ 2,222,222,222	Fai	3/22/2010 6	\$ 2,400,073,000	7/16/2010	\$ 1,369,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Continger	n.		+
											8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Continger	Y.		-
											8/31/2012	\$ 16,000,000	\$ 856,460,94	Debt Obligation w/ Continger	Y.		-
											9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Continger	Y		
											9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Continger	Y		+
											10/15/2012	\$ 25,334,218	\$ 794,459,374	4 Proceeds	440000000	Distribution <sup>5, 11</sup>	
											10/18/2012	\$ 794,459,374	\$	- Contingent Proceeds			\$ 8,289,431
											==-=			3		Distribution 5, 11	\$ 1,433,088
1 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271.337.500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565		6 Membership Interest 10	12/6/2013	Distribution 5, 11	\$ 141,894
				. , , ,			, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,		3/14/2012			Membership Interest 10			
											5/14/2012	\$ 99,462,003 \$ 74,999,625		B Membership Interest 10			
											7/16/2012	\$ 74,999,625 \$ 18,749,906		2 Membership Interest 10			
											8/14/2012	\$ 68,399,658		4 Membership Interest 10			
											9/17/2012	\$ 124,999,375		9 Membership Interest 10			
											10/15/2012	\$ 240,673,797		2 Membership Interest 10			
											11/15/2012	\$ 45,764,825		7 Membership Interest 10			
											12/14/2012	\$ 24,588,926		1 Membership Interest 10			
											1/15/2013	\$ 30.470.429		1 Membership Interest 10			
											2/14/2013	\$ 295,328,636		5 Membership Interest 10			
											214/2010	250,020,000	0,002,42	monocomp moreot	2/21/2013	Distribution 5, 11	\$ 184,431,858
																Distribution 5, 11	\$ 20,999,895
																Distribution 5, 11	\$ 156,174,219
											2/21/2013	\$ 6,862,425	\$	- Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																Distribution 5, 11	\$ 42,099,442
																Distribution 5, 11	\$ 49,225,244
																Final Distribution 5, 11	\$ 1,748,833
2 10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,34	Debt Obligation w/ Continger Proceeds	Y:		
											3/14/2012	\$ 198,925,000	\$ 1,861,673,34	Debt Obligation w/ Continger Proceeds	rt.		
											5/14/2012	\$ 150,000,000	\$ 1,711,673,34	Debt Obligation w/ Continger Dept Obligation v/ Continger	vi.		
											7/16/2012	\$ 37,500,000	\$ 1,674,173,34	Debt Obligation w/ Continger Proceeds	Y.		
											8/14/2012	\$ 136,800,000	\$ 1,537,373,34	Debt Obligation w/ Continger Proceeds	rt.		
											9/17/2012	\$ 250,000,000	\$ 1,287,373,34	Debt Obligation w/ Continger Proceeds	Y.		
											10/15/2012	\$ 481,350,000	\$ 806,023,346		1		
											11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Continger Proceeds	1		
											12/14/2012	\$ 147,534,295	\$ 383,898,72	Debt Obligation w/ Continger Proceeds Debt Obligation w/ Continger			
											1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds  Proceeds			<u> </u>
																Distribution 5, 11	\$ 17,118,005
											2/14/2013	\$ 201,075,230	\$	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,497
															5/29/2013	Distribution 5, 11	\$ 1,230,643

							Preliminary Adjusted  Commitment 3				Final Investment		1	Investment After Capital Repayment				
		Seller	_	Final Commitment Amount 7					Amount 9	Capital Repayment Details		Distribution or Disposition				tion		
Footnote	Date	Name of Institution	City St	Transaction late Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																9/30/2014	Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington E	DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	619,375,301	Membership Interest 10			
												4/14/2011	\$ 3,521,835	615,853,465	Membership Interest 10			
												8/14/2012	\$ 104,959,251	510,894,215	Membership Interest 10			
												9/17/2012	\$ 72,640,245	438,253,970	Membership Interest 10			<u> </u>
												9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
												10/15/2012	\$ 134,999,325	122,255,550	Membership Interest 10			
																	Distribution 5, 11	\$ 147,464,888
														_	10		Distribution 5, 11	\$ 148,749,256
												10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,997
															1		Final Distribution <sup>5, 11</sup>	\$ 75,372
2	44/4/0000	RLJ Western Asset Public/Private Master Fund, L.P.	Miles in sets a C	DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	20000040	\$ 2,488,875,000	7/40/0040	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Conting	1/28/2015	Distribution 5, 15	\$ 61,767	
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	wilmington	Debt Obligation W Contingent Proceeds	\$ 2,222,222,222	Z Fall	3/22/2010   6	5 \$ 2,468,675,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds  Debt Obligation w/ Continger	nt		
												7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Continger	n		
												8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Continger	nt		+
												8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Continger	n		+
												8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Continger	n		+
												8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Continger	n		+
												9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds	10/10/2012	Distribution 5, 11	\$ 6,789,287
																	Distribution 5, 11	\$ 3,718,769
												9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																	Final Distribution 5, 11	\$ 1,884
																	Distribution 5, 15	\$ 1,544
1	11/25/2009 Ma	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DI	DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest 10			
												11/15/2012	\$ 59,787,459		Membership Interest 10			
												12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest 10			
												1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest 10			
												1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest 10			
												2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10			
							.	.							3/25/2013	Distribution 5, 11	\$ 164,629,827	
														\$ -	- Membership Interest <sup>10</sup>	4/16/2013	Distribution <sup>5, 11</sup>	\$ 71,462,104
												3/25/2013	\$ 30,369,198				Distribution 5, 11	\$ 38,536,072
																	Distribution 5, 11	\$ 29,999,850
													1				Distribution 5, 11	\$ 3,999,980
	44 (0 = 100	Marshard Large Countries Dates Division 1997	Magnetia :	DE Durches Debt Obligation (2) of 15	6 0000000	-	2/20/2010	B 0 400 075 0	7/40/0010	B 040 100 0	6 640 000 5				Debt Obligation w/ Continger	12/27/2013	Distribution 5, 11	\$ 5,707,723
2	11/25/2009 Mai	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	P. Wilmington DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010 6	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds  Debt Obligation w/ Continger	n		<del>                                     </del>
												11/15/2012	\$ 119,575,516	\$ 680,424,484	Proceeds  Debt Obligation w/ Continger	n		
												11/20/2012	\$ 195,000,000	\$ 485,424,484	Proceeds  Debt Obligation w/ Continger	n	1	+
												12/14/2012	\$ 47,755,767	\$ 437,668,717	Proceeds  Debt Obligation w/ Continger	n	1	+
												1/15/2013	\$ 62,456,214	\$ 375,212,503	Proceeds	l	5 11	<del>                                     </del>
																4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller						Final Investment Amount <sup>9</sup>	Capital	Repayment Details	Investment A	Investment After Capital Repayment		Distribution or Disposition				
Footnote	Date	Name of Institution	Transaction City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																5/16/2013	Distribution 5, 11	\$ 963,411
	1					[ '		] ]	1			1/24/2013	\$ 375,212,503	e	Contingent Proceeds	1	Distribution 5, 11	\$ 750,004
												1/24/2013	\$ 375,212,503	φ -	Contingent Proceeds	9/5/2013	Distribution 5, 11	\$ 100,001
																12/27/2013	Distribution 5, 11	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
												3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
												9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
												10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
												11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
												12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
												1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
												4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
												5/14/2013	\$ 70,605,973		Membership Interest 10			
												5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
													31,835,008	\$	-Membership Interest <sup>10</sup>		Distribution 5, 11	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725
												6/3/2013					Distribution 5, 11	\$ 27,999,860
																	Distribution <sup>5, 11</sup>	\$ 11,749,941
																	Distribution 5, 11	\$ 40,974,795
2	12/19/2000	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	6 6 2 400 075 000	7/46/2040	\$ 2,321,568,200	\$ 1,111,000,000				Debt Obligation w/ Continger	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase	Debt Obligation W/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 2,488,875,000	7/16/2010	\$ 2,321,566,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000		Debt Obligation w/ Continger	n		
												3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Continger	Y		
												9/17/2012	\$ 44,224,144		Debt Obligation w/ Continger	Y		
												10/15/2012	\$ 64,994,269		Debt Obligation w/ Continger	Y		
												11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Continger	Y		
												12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Continger	Y		
												1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Continger	Y		
												4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds	F/00/0040	Distribution 5, 11	\$ 444,393
																	Distribution 5, 11	
																	Distribution 5, 11	\$ 1,960,289 \$ 1,375,007
												5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,375,007
																	Distribution 5, 11	\$ 700,004
																	Distribution 5, 11	\$ 293,751
											<b> </b>		I				Final Distribution 5, 11	\$ 1,024,380

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

- 1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

- 3/ Adjusted to show Treasury's maximum obligations to a fund.
  4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
- 14 Col 1 wid201, reader capital report unto manager enterior in a virtual region and a virtua

- 3536 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount of Treasury's debt obligation of the maximum services of the maximum services of the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

  7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

  3/ On 09262071, the General Partner notified Treasury that the investment Period.

  9/ Cumulative capital drawn at end of the investment Period.

  10/ The Amount is adjusted to reflect pro-tata equity distributions that have been deemed to be capital repayments to Treasury.

- 10 In maximum is adjusted to femice pro-rate depuly solitorize that have been determed to the continuous for the navor and additional fundings of the outstanding commitment.

  12/ On 8022/2012, AllianoeBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the nexual dark and additional fundings of the outstanding commitment.

  13/ On 6,872/2013, Invesco Montgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustent stands to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

  14/ On 7/8/2013, Invesco Montgage Recovery Master Fund L.P. made a distribution to Treasury in respect of certain settlement proceeds.

  15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.