Trivestment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redemend - institution has repair threasury's investment
Sold - by auction, an offering, or through a restructuring
Stated bankrupe/vecelvership - Treasury has no outstanding investment
Ourrently not collectible - investment is currently not collectible; herefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Use and the investment is no longer held by Treasury. but some remains
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending December 20, 2016

CAPITAL PURCHASE PROGRAM

									Capita	I Repayment / Disp	sition / Auction3.	5			Warrant Pro	oceeds
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Ava. Price (Re	alized Loss) / (Write-off)	Gain <sup>5</sup>		Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ		Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67 Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010					\$12,000,000.00		12,000	\$1,000.00			*****	201 200
8.14.18.44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ CA	11/22/2011	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009	Freiened Stock w Wallants	\$6,000,000.00	\$0.00	\$11,740,130.44 Redectiled, Illiuli, Walfalits flot outstallding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011					\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013	0 ( 10 1 0)				\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00		\$111.000.000.00		111.000	\$1,000.00				
	1ST SOURCE CORPORATION	SOLITH REND	IN	3/9/2011					\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
8.11.14	1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding							40,700,000.00	100,100
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009					\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding								
	ABST FINANCIAL CORPORATION	GASTONIA	NC.	11/19/2013					\$815,100,00	(000 000 00)	2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	1/6/2014 2/10/2014					\$150,621.36	(\$50,000.00)	526	\$281.01	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC.	3/19/2014					φ130,021.30	(\$1,506.21)	330	9201.01	(9000,370.04)			
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding		(0.1000.2.1)						
	ADBANC, INC.	OGALLALA	NE	7/21/2011					\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14		OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013					\$877,729.70 \$5,524,880.90		893 5,621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	200
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013					\$5,524,000.90	(\$64.026.11)	5,021	\$902.90	(\$90,119.10)		\$337,303.35	320
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK		Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881,70 Sold, in full: warrants not outstanding		(904,020.11)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012					\$208,870.74		234	\$892.61	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012					\$4,058,697.67		4,547	\$892.61	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013						(\$42,675.67) (\$7,324,33)						
	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	ΔK	4/1/2014						(\$1,324.33)					\$2,370,908,26	175,772
	ALIANSA PAUTIC DANGSTARES, INC. ALIANS BANGSTARES, INC.	DALTON	GA		Preferred Stock w/ Exercised Warrants	\$2,986,000,00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding							32,370,300,20	119,112
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013		\$2,553,000.00	\$0.50								\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/28/2013					\$2,856,437.46		2,986	\$956.61	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013	0 ( 10 1 ())			200 000 000 00 00 00 00 00 00 00 00 00 0		(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	12/19/2008 5/13/2009	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00		\$26,918,000.00		26.918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION  ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009					920,910,UU0.UU		20,918	\$1,000.00			\$900,000,00	173.069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN		Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding							J. 1.0.00.00	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013					\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575,00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013	0 ( 10 ) (5 ) (10)		\$3,652,000.00	A444 PRA 44 PRA		(\$90,025.20)						
8 14	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00	\$409,753.00 Full investment outstanding; warrants outstanding \$73,129,160.69 Sold, in full; warrants not outstanding								
0,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012		\$70,000,000.00	\$0.00	\$73,125,100.05 Sold, III full, Walfailts flor outstanding	\$280,115,76		344	\$814.29	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012					\$6,559,920,24		8.056	\$814.29	(\$1,496,079,76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/20/2012					\$50,160,264.00		61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012						(\$570,003.00)						
8,14,45	AMB FINANCIAL CORPORATION  AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	104
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	UK		Preferred Stock w/ Exercised Warrants	\$2,492,000,00	\$0.00	\$2,960,021.33 Redeemed, in full: warrants not outstanding	\$3,674,000.00		3,074	\$1,000.00			\$104,000.00	104
0.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011	Fieldled Stock w Exercised Wallants	32,452,000.00	30.00	32,300,021,33 Redealled, ill loi, wallants for outstanding	\$2,492,000.00		2.492	\$1,000.00			\$125,000,00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33 Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009				S	\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009	0 ( 10: 1 (5 1 1))			20.000.000.00							\$340,000,000.00	24,264,129
8.11.14	AMERICAN PREMIER BANCORP  AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	1/26/2011	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682,49 Redeemed, in full: warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	00
8 11 14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			\$30,000.00	
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011					\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012					\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800,00)			
45	AMERIS BANCORP  AMERISERY FINANCIAL, INC.	MOULTRIE JOHNSTOWN	GA DA	8/22/2012	Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00	\$24,601,666.66 Redeemed, in full; warrants not outstanding							\$2,670,000.00	698,554
40	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011	Fielelied Stock W Wallants	\$21,000,000.00	30.00	\$24,001,000.00 Redeemed, in tall, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11/2/2011							2.,,300	/			\$825,000.00	1,312,500
14.15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013					\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK MCCOOK	NE	3/27/2013					\$2,112,000.00 \$2,328.960.00		2,200,000	\$0.96 \$0.96	(\$88,000.00) (\$97,040.00)		\$259.875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013					\$2,320,900.00	(\$48,000,00)	2,420,000	\$0.90	(397,040.00)		\$209,010.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI		Preferred Stock w/ Warrants	\$110,000,000,00	\$0.00	\$6,000,000,00 Sold, in full: warrants not outstanding		(\$ .5,555.00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013					\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding	64 070 000			64 000 00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	4/18/2012 3/6/2013		<del> </del>			\$4,076,000.00 \$4,076,000.00		4,076 4,076	\$1,000.00 \$1,000.00				_
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015					34,070,000.00		4,076	\$1,000.00			\$3,735,577,67	367.916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00									
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011			-		\$262,500,000.00		262,500		•			
_	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011					\$262,500,000.00		262,500	\$1,000.00			80 40F 00F 05	3.983.308
0.17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI	12/6/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2,503,554,78 Sold, in full: warrants not outstanding							\$3,435,005.65	3,983,308
0.17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014	FIGURE SIGER W. EXPLOSED WAITAINS	\$2,000,000.00	\$0.00	az.303.334.76 Sold, In Iuli; Waltarits fice outstanding	\$1.950.000.00		1 950	\$1,150.00		\$292,500.00	\$95.031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014					\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	3/19/2014						(\$25,000.00)						
8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33 Redeemed, in full; warrants not outstanding								
44	AVENUE FINANCIAL HOLDINGS  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	NASHVILLE DALO ALTO	TN	9/15/2011	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	7/31/2013		\$6,000,000.00	\$0.00	gr,505,057.15   Redeemed, in full; warrants not outstanding	\$6,000,000.00		6.000	\$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013					30,000,000.00		0,300	31,000.00			\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	AL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03 Redeemed, in full; warrants not outstanding					•			
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011					\$21,100,000.00		21,100	\$1,000.00			\$1,055,000,00	1.055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL INC.	OAK BROOK OAK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93 Redeemed, in full; warrants not outstanding	£40,000,000 ***		13.669	64 000 00			6440 000 00	410
11	BANCORP FINANCIAL, INC.  BANCORP RHODE ISLAND. INC.	PROVIDENCE	RI	8/18/2011	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$32,341,666.66 Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
		PROVIDENCE	RI	8/5/2009		930,000,000.00	90.00	Value 1,000.00 (100001100), in on, wallants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.														\$1,400,000,00	192.967
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009												
8,11,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding								
8,11,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION BANCPLUS CORPORATION	PROVIDENCE RIDGELAND RIDGELAND	MS MS	2/20/2009 9/29/2010	Preferred Stock w/ Exercised Warrants		•		\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
8,11,14 8,14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION BANCPLUS CORPORATION BANCPLUS CORPORATION BANCSTAR. INC.	PROVIDENCE RIDGELAND RIDGELAND FESTUS	MS MS MO	2/20/2009 9/29/2010 4/3/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,000,000.00 \$8,600,000.00	\$0.00 \$0.00						(\$1.722.00)			
8,11,14 8,14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION BANCPLUS CORPORATION	PROVIDENCE RIDGELAND RIDGELAND FESTUS FESTUS	MS MS MS MO MO	2/20/2009 9/29/2010 4/3/2009 4/26/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		•		\$98,267.00		48,000 100 8,500		(\$1,733.00) (\$147.305.00)			
8,11,14 8,14	BANCORP RHODE ISLAND. INC. BANCPLUS CORPORATION BANCPLUS CORPORATION BANCSTAR. INC. BANCSTAR. INC. BANCSTAR. INC.	PROVIDENCE RIDGELAND RIDGELAND FESTUS	MS MS MO MO MO MO	2/20/2009 9/29/2010 4/3/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants		•			(\$84,509.62)	100	\$982.67			\$2,400,000.00	

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment Total Cash Back <sup>2</sup>	Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup> Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2008 Prefe AL 2/15/2013	erred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74	Redeemed, in full; warrants not outstanding \$50,000,000.00		50.000	\$1,000.00	\$15,000.0	.00 730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76	Sold, in full; warrants not outstanding \$451.600.92					
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012 MN 1/11/2013				\$451,600,92 \$481,335,96		486 518	\$929.22 \$929.22	(\$34,399,08) (\$36,664.04) \$23,500.0	.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013					(\$9,329.37) (\$15,670.63)				4
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Prefe	erred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000,00	\$0.00 \$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(0.0(0.0.00)				
	BANK OF AMERICA	CHARLOTTE	NC 12/9/2009		\$10,000,000,000.00		\$25,000,000,000.00		1,000,000	\$25,000.00		
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9/2010	erred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33	Sold, in full; warrants not outstanding				\$305,913,040.2	.28 121,792,790
0,14	BANK OF COMMERCE	CHARLOTTE	NC 11/30/2012	circa otock wi Excrased Warrans	\$0,000,000.00	\$0.00	\$2,502,000.00		3,000	\$834.00	(\$498,000.00) \$100,100.0	00 150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING		erred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA 10/26/2011				\$17,000,000.00		17,000	\$1,000.00	\$125,000.0	.00 405,405
8	BANK OF GEORGE	LAS VEGAS	NV 3/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00	Sold, in full; warrants not outstanding					
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 10/21/2013 NV 1/6/2014				\$955,240,00	(\$25,000,00)	2,672	\$357.50	(\$1.716.760.00) \$23.709.0	00 134
11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2008 Prefe	erred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11	Redeemed, in full; warrants not outstanding	(\$20,000.00)				
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 3/31/2009 CA 11/23/2011				\$28,000,000.00		28,000	\$1,000.00	\$1,703,984.0	.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2008 Prefe NY 6/17/2009	erred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67	Redeemed, in full: warrants not outstanding \$3,000,000,000.000		3,000,000			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK MOCKSVILLE	NY 8/5/2009						3,000,000	\$1,000.00	\$136,000,000.0	.00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC 4/17/2009 Prefe NC 7/16/2014	erred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00	Sold, in full; warrants not outstanding \$3.294.750.00		13,179	\$250.00	(\$9,884,250.00)	
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2008 Prefe	erred Stock w/ Warrants	\$75,000,000,00	\$0.00 \$81,004,166.67	Redeemed, in full: warrants not outstanding				(\$0,004,600.00)	
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/2009 AR 11/24/2009				\$75,000,000.00		75,000	\$1,000.00	\$2,650,000.0	.00 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER		erred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60	Redeemed, in full; warrants not outstanding		12.639	\$1,000.00	\$632,000.0	
8.14.44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON		erred Stock w/ Exercised Warrants	\$15,500,000,00	\$0.00 \$18.492.469.25	\$12,639,000.00 Redeemed, in full: warrants not outstanding					
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 9/8/2011 SC 2/13/2009 Profe	erred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1.100.653.50	\$15,500,000.00 Sold, in full; warrants not outstanding		15,500	\$1,000.00	\$775,000.0	30 775
5,17	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/2009 Prese SC 11/9/2012 SC 1/11/2013	Ended of Fallants	91,000,000.00	\$1,100,653.50	Sold, in ruli; warrants not outstanding \$900,000.00		1,000	\$900.00	(\$100,000.00) \$21,880.5	50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013 SC 3/26/2013					(\$9,000.00) (\$16,000.00)				_
	BANNER CORPORATION/BANNER BANK		WA 11/21/2008 Prefe	erred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47	Sold, in full; warrants not outstanding \$109.717.680.00			\$884.82	(\$14.282.320.00)	
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 4/3/2012 WA 6/12/2013				Ţ135,1 1,0336.	(\$1,645,765.20)	124,000	\$884.82	(\$14,282,320.00) \$134,201.0	.00 243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/2009 Prefe NE 7/28/2011	erred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42	Redeemed, in full; warrants not outstanding \$795,000.00		795	\$1,000.00	\$40,000.6	
12,16	DANNER COUNT - DAN CORFURATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16/2009 Prefe	erred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11	Redeemed, in full: warrants not outstanding				\$40,000.0	<i>J</i> 0 4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010				\$18,751,000.00		18,751	\$1,000.00	\$250,000,0	.00 52.455
11	BB&T CORP.	WINSTON-SALEM	NC 11/14/2008 Prefe	erred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53	Redeemed, in full; warrants not outstanding					
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 6/17/2009 NC 7/22/2009				\$3,133,640,000.00		3,134	\$1,000,000.00	\$67,010,401.8	.86 13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/2009 Prefe AL 7/1/2014	erred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14	Redeemed, in full; warrants not outstanding \$1,706,000.00		1,706	\$1,000.00	\$85,000.0	
11	BCSB BANCORP, INC.	BALTIMORE	MD 12/23/2008 Prefe	erred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,371,500.00	Redeemed, in full; warrants not outstanding				\$65,000.0	30 83
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/2011 MD 4/19/2013				\$10,800,000,00		10.800	\$1,000.00	\$1,442,000.0	.00 183,465
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 1/30/2009 Prefe CA 7/6/2011	erred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66	Redeemed, in full; warrants not outstanding				91,442,000.0	70 100,400
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011 CA 10/19/2011				\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 3/7/2012 CA 6/6/2012				\$1,500,000,00 \$1,200,000.00		1,500	\$1,000,00 \$1,000,00		
	BEACH BUSINESS BANK	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/2012				\$300,000.00		300		\$300,000.0	.00 300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Prefe PA 12/28/2011	erred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21	Redeemed, in full; warrants not outstanding \$2,892,000.00		2,892	\$1,000.00	\$145,000.0	
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 12/19/2008 Prefe	erred Stock w/ Warrants	\$40,000,000,00	\$0.00 \$41,917,777.78	Redeemed, in full: warrants not outstanding				\$140,000.0	/0 140
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 5/27/2009 MA 6/24/2009				\$40,000,000.00		40,000	\$1,000.00	\$1.040,000.0	.00 226.330
8,14,44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS 2/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50	Redeemed, in full; warrants not outstanding \$985,000.00		005	\$1,000.00	\$50,000.0	00 5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 4/24/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00 \$3.803.022.67	Redeemed, in full: warrants not outstanding		900	\$1,000.00	\$50,000.0	30 5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.  RIPMINGHAM BLOOMFIELD RANCSHARES, INC.	BIRMINGHAM	MI 12/18/2009 MI 7/28/2011		\$1,744,000.00		\$3,379,000.00		3,379	\$1,000.00	\$82,000.0	00 82
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL 6/19/2009 Subo	ordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28	Sold in full warrants not outstanding					
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013				\$2,532,140.00 \$3,700.820.00		2,600,000 3.800,000	\$0.97 \$0.97	(\$67,860.00) \$64,158.5 (\$99,180.00) \$140,347.7	
•	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL 3/26/2013	and Challes ( Francisco I Wasseste	\$10.000.000.00	\$0.00 \$11.459.461.11		(\$62,329.60)				
٥	BLACKHAWK BANCORP, INC.	BELOIT BELOIT BELOIT	WI 3/13/2009 Prefe WI 10/29/2012 WI 10/31/2012	erred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11	Sold, in full; warrants not outstanding \$186,550.00		205	\$910.00 \$910.00	(\$18,450.00)	
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 10/31/2012 WI 1/11/2013				\$8,913,450.00	(\$91,000,00)	9,795	\$910.00	(\$881,550.00) \$470,250.0	30 500
8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 5/22/2009 Prefe	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35	Redeemed, in full; warrants not outstanding	(401,000,00)				
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 6/27/2012 ND 9/12/2012				\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00	\$250,000.0	.00 250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34	Sold, in full; warrants not outstanding					
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/29/2012 MO 10/31/2012				\$19.630.00 \$9,040,370.00		11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00) \$541,793.3	.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/2013	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529,105.00	Currently Not Collectible	(\$90,600.00)				4
0,0-,37	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 2/10/2012								(\$5,000,000.00)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 12/5/2008 Prefe KS 10/18/2013	erred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65	Sold, in full: warrants not outstanding \$3,177,232.50		3,250	\$977.61	(\$72,767.50)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/2013 KS 1/6/2014				\$18,085,785.00	(\$240.000.00)	18,500	\$977.61	(\$414,215.00)	
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1/7/2015					(\$212,630.18)			\$3,056.0	.00 130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 4/17/2009 Prefe NY 8/30/2013	erred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9.776,051.62	Redeemed, in full: warrants not outstanding \$7,500,000.00		7,500	\$1,000.00	\$375,000.6	
	BNC BANCORP	NEW YORK THOMASVILLE	NC 12/5/2008 Prefe	erred Stock w/ Warrants	\$31,260,000.00	\$0.00 \$35,140,666.12	Sold, in full; warrants not outstanding					3/5
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 8/29/2012 NC 9/19/2012					(\$431,964.75)	31,260	\$921.23	(\$2,462,350.20) \$939,920.0	.00 543,337
8.14.44	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN		erred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5.673.920.75	Redeemed, in full: warrants not outstanding \$4.797,000.00		4.797	\$1,000.00	\$240,000.6	
8	BNCCORP, INC.		ND 1/16/2009 Prefe	erred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00 \$26,941,865.35	Sold, in full: warrants not outstanding					
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK BISMARCK	ND 3/14/2014 ND 3/17/2014				\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.08 \$1,001.08	\$154.44 \$29,737.1 \$21,546.00 \$966,456.5	13 30 56 975
	BNCCORP, INC.	BISMARCK BISMARCK	ND 4/25/2014	18.1.15.1.110				(\$201,147.00)	15,300	2.,001.00	9E 1,070.00 9500,400.0	5.0
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$10,000,000.00		Redeemed, in full; warrants not outstanding \$10,000,000.00		10,000	\$1,000.00	\$500,000.0	.00 500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 5/15/2009 Subo WI 3/8/2013	ordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00 \$6,947,457.50	Sold, in full; warrants not outstanding				\$232,180.5	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 3/11/2013				\$5,586,000.00		5,586,000	\$1.11	\$232,180.5 \$592,730.46 \$129,709.8	
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 4/9/2013 MA 11/21/2008 Prefe	erred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48	Redeemed, in full; warrants not outstanding	(\$61,787.30)				4
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13/2010	erred Stock w/ Warrants	¥104,000,000.00	95.55 9111,224,745.46	\$50,000,000.00		50,000	\$1,000.00		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 6/16/2010 MA 2/7/2011				\$104,000,000.00		104,000	\$1,000.00	\$6.202.523.2	25 2.887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 12/23/2008 Prefe	erred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22	Redeemed, in full; warrants not outstanding \$15,000,000.00		15,000	\$1,000.00		
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 2/23/2011 CA 3/16/2011 CA 4/20/2011				\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00	\$1.395.000.0	.00 396,412
	BRIDGE CAPITAL HOLDINGS	SAN JOSE										

_								Total Cash Back <sup>2</sup> Investment Status*		- 4			ass) / (Write-off)		Wt Amount Wt Share
Footnote 8	Institution Name BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW City	State IL	Date 12/19/2008	Original Investment Type' Preferred Stock w/ Exercised Warrants	Original Investment Amount \$38,000,000.00	Outstanding Investment \$0.00		Amount	(Fee)	Shares	Ava. Fried	3337 THIRE OIL	Gain	
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL IL	1/6/2014					\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81 1,
9.10.18.65.96.99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000,00 \$6,000,000.00	\$15,000,000,00	\$810,416.67 Full investment outstanding: warrants not outstanding							
14,15	BROGADWAY FINANCIAL COMPORATION BROGAN BANKSHARES, INC.	KAUKAUNA	WI	12/4/2009 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	4/26/2013					\$60,000.00 \$2,340,000.00		2.340.000	\$1.05 \$1.05		\$3,000.60 \$117.023.40	\$125.135.60 120.
8.14.44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI	5/31/2013	Destanced Charles of Francisco Williams	\$11,000,000.00	\$0.00	\$12.845.586.01 Redeemed, in full: warrants not outstanding		(\$25,000.00)					
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	9/15/2011	Preferred Stock w/ Exercised Warrants				\$11,000,000.00		11,000	\$1,000.00			\$550,000.00
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON		5/23/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013					\$2,500,000,00		2,500	\$1,000.00			
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	IL MO	4/24/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL VA	11/2/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011		\$20,000,000.00	\$0.00	\$25,205,857.76 Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION  C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	5/14/2014					\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00 167,
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding							22,000,100.00
	CACHE VALLEY BANKING COMPANY  CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	7/14/2011		\$4,640,000.00			\$9,407,000,00		9,407	\$1,000.00			\$238,000.00
125	CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)		
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	3/4/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding					(\$6,000,000.00)		
	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$3.802,219.25 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00
0.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010					\$3,300,000.00		3,300	\$1,000.00			\$165,000.00
8	CALVERT FINANCIAL CORPORATION  CALVERT FINANCIAL CORPORATION	ASHLAND ASHLAND	MO	2/17/2016	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1.037.000.00		1.037	\$1.000.00			\$52.000.00
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA.	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding							1.1
8,11,14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA ROCKVILLE	MD	12/23/2015	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,656,000.00		24,445,000	\$0.20		\$233,000.00	
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE	MD NC	12/30/2010	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00
-	ICAPITAL BANK CORPORATION	RALEIGH RALEIGH		1/28/2011					\$41,279,000.00		41,279	\$1,000.00			
8.128	CAPITAL COMMERCE BANCORP, INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000,00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding					(42)0 - 1/0 - 2-00/		
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	MCLEAN MCLEAN PORTLAND	VA	12/9/2009					\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55 12,657,
8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	\$247.707.04		204	\$938.36	(\$16.270.00\)		
	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/9/2012					\$247,727.04 \$3,505,712.96		3,736	\$938.36	(\$16,272.96) (\$230,287.04)		\$169,042.00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
- 111-011-0	CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/8/2011					\$6,251,000.00		6.251.000	\$1.00			\$313,000.00 313.
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/20/2013	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/21/2013 3/26/2013					\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	4/19/2013						(\$149,616.00)					\$1,800,000,00 357.
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00		4 000	\$853.00	(\$588.000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON		1/11/2013					\$3,412,000.00	(\$34,120.00)	4,000	\$600.00	(3300,000.00)		
	CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	3/26/2013 6/11/2013						(\$15,880.00)					\$19.132.00 86.
	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding							
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	NY		Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16 205,
	CARVER BANCORP, INC.  CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY WA	8/27/2010	Preferred Stock w/ Warrants	\$38,970,000,00	\$0.00	\$17.678.900.00 Sold, in full: warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA	6/30/2011	Preferred Stock w/ Warrants			-	\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	3/20/2013	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1.000.00			
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013					\$129,000,000.00		129,000	\$1,000.00			\$13.107.778.30 1.846.
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	NY	12/9/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding							\$13,107,778.30 1.846.
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	12/22/2009 7/21/2011		\$3,500,000.00			\$6,500,000.00		6,500	\$1,000.00			\$263,000.00
8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible	\$0,000,000.00		0,300	\$1,000.00			\$203,000.00
8 18	CB HOLDING CORP.  CBB BANCORP	ALEDO CARTERSVILLE	GA GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding					(\$4,114,000,00)		
	CBB BANCORP	CARTERSVILLE	GA	12/29/2009		\$1,753,000.00	<b>\$</b>					****	(001.101.10)		
	CBB BANCORP  CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	11/28/2012					\$1,268,825.60 \$2,831,259.86		3,037	\$932.96 \$932.26	(\$91,174.40) (\$205,740.14)		\$115,861.34
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	1/11/2013						(\$32,969.92) (\$363.42)					
8,14	CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	AL	3/26/2013	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding		(\$303.42)					
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	8/7/2012 8/9/2012					\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85 \$689,313.24
	CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/2012					\$21,073,056,00	(\$040.000.00)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	MD	9/11/2012	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89 Full investment outstanding; warrants outstanding		(\$219,963.60)					
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding	\$3.564,000.00		3 564	\$1,000.00			\$178.000.00
44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full: warrants not outstanding							¥170,000.00
	ICENTER BANCORP, INC.	UNION	NJ NJ	9/15/2011					\$10,000,000.00		10,000	\$1,000.00			\$245,000.00 86,
11,59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33 Redeemed, in full; warrants not outstanding	ppp 000 000 11		55,000	64 000 00			22.3,555.00
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 5/27/2015					\$55,000,000.00		55,000	\$1,000.00			\$1,115,500.00 350.
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding	\$24,750.00			\$825.00	(\$5,250.00)		
	CENTERBANK CENTERBANK	MILFORD	OH	11/1/2012					\$1,831,500.00		2,220	\$825.00 \$825.00	(\$5,250.00)		\$84,057.43
	CENTERBANK	MILFORD MILFORD	OH	3/26/2013						(\$18,562.50) (\$6,437.50)					
	CENTERBANK	DAVENPORT	FL	9/30/2008	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding		(90.707.00)					
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT							\$27,875,000.00		27,875	\$1,000.00			\$212,000.00 125,
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL						1						
	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT DAVENPORT MORGANTOWN		1/16/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding	\$4F 000 000 00		45.000	\$1,000,00			
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA FINANCIAL HOLDINGS. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN	WV	10/28/2009 1/16/2009 3/31/2009 4/15/2009	Preferred Stock w/ Exercised Warrants		\$0.00		\$15,000,000.00		15,000	\$1,000.00			\$750,000.00
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTER STATE STAT	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE	WV WV MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$15,000,000.00 \$10,000,000.00	\$0.00 \$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding \$13,886,111.11 Redeemed, in full; warrants not outstanding			15.000				\$750,000.00
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRAL BANCORP. INC. (INA.)	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE	WV WV MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13.886,111.11 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 \$2,525,000.00 234,
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE	WV WV MA MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding			15,000	\$1,000.00			
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. ITA. CENTRA BANCORP. INC. ITA.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE SOMERVILLE GARLAND GARLAND	WV WV MA MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13.886,111.11 Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$22,500,000.00		22,500	\$1,000.00 \$1,000.00			\$2,525,000.00 234, \$1,125,000.00 1,
8,11,14 45 8,113	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON	WV WV MA MA MA TX TX TX TX TX TX	10/28/2009 1/16/2009 3/31/2009 4/15/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2001 1/30/2001 2/20/2009	Preferred Stock wf Exercised Warrants  Preferred Stock wf Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants  Preferred Stock wf Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13. Redeemed, in full: warrants not outstanding \$6,859,176.83. Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00		22,500	\$1,000.00 \$1,000.00 \$1,000.00			\$2,525,000.00 234,
8,11,14 45 8,113	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (MA) CENTRA BANCORP. INC. (MA) CENTRA BANCORP. INC. (MA) CENTRA BANCORP. INC. (MA) CENTRA BANCORP. INC. (TO) CENTRA LOMMINITY COPPORATION	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE GARLAND GARLAND HOUSTON HOUSTON TEMPLE TEMPLE	WV WV MA MA TX TX TX TX TX TX	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 7/6/2011 12/10/2012	Proferred Stock of Exercised Warrants  Preferred Stock or Warrants  Preferred Stock or Exercised Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00		22,500 5,800 5,758	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1.108.650.60)		\$2,525,000.00 234, \$1,125,000.00 1, \$290,000.00
8,11,14 45 8,11,13 8,11,14 8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON	WV WV MA MA MA TX	10/28/2009 1/16/2009 3/31/2009 3/31/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 12/10/2012 12/10/2012 12/11/2013	Proferred Stock of Exercised Warrants  Preferred Stock or Warrants  Preferred Stock or Exercised Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding \$6,859,176.83 Redeemed, in full: warrants not outstanding \$25,797,528.80 Sold, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	(\$203,764.00)	22,500	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1,198,659.60)		\$2,525,000.00 234, \$1,125,000.00 1,

Footpote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cach Rack <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt S	Shares
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ NJ	12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	\$11,300,000.00	11 007	11 200	\$1,000.00	Com	TT ATTOUR TO	gridica
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/2010					\$11,300,000.00		11,300	\$1,000.00		\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	1/9/2009 6/22/2011 4/4/2012	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75) (\$387,816.38)	2,850,000 2,770,117	\$12.75 (\$32,121,928.87 \$13.15 (\$30,113,532.58	,		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012 6/11/2013					\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15 (\$30,113,532.58	-	\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	1/30/2009 8/18/2011		\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	\$7,000,000,00		7 000	\$1,000,00		***************************************	
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO		9/28/2011					\$7,000,000.00		7.000	\$1,000.00		\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.25 (\$8,035,000.00	,		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG HARRISBURG	PA		Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding	\$6.056.000.00		6.056	\$1,000.00		\$182.000.00	400
8,14,44	CENTRIX BANK & TRUST  CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding							102
	CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	IL	7/28/2011	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA OTTAWA	IL	9/25/2013					\$8,211,450.00 \$1,950.000.00		25,266 6,000	\$325.00 (\$17,054,550.00 \$325.00 (\$4,050,000.00			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013					31,350,000.00	(\$82,114.50)		3323.00 (34,030,000.00			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	1/6/2014 2/10/2014					\$577,638.02	(\$19,500.00)	1,402	\$412.01 (\$824,361.98			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	3/19/2014						(\$5,776.38)				\$2,000,00	508 320
14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding							
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE SANTA FE		12/19/2012 12/20/2012					\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 (\$600.00 \$0.99 (\$149,400.00	,	\$198,635.58 \$297,953.37	200,000 300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM AR	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$19.817.000.00	\$0.00	\$32,098,302,62 Redeemed, in full: warrants not outstanding		(\$98,500.00)			-		
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR						\$19,817,000.00		19,817,000	\$1.00		\$991,000.00	991,000
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL IL	7/31/2009 3/14/2014	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	\$257,660.00		260	\$991.00 (\$2,340.00			_
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014					\$6,679,340.00	(\$60.270.00)	6,740	\$991.00 (\$60,660.00		\$347,193.00	350
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY	12/31/2008 12/10/2009	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership		(303.370.00)					
19,30	CITIGROUP INC	NEW YORK NEW YORK	NY	12/10/2009 10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding				(\$2,330,000,000.00			
	CITIGROUP INC. CITIGROUP INC.	NEW YORK	NY	12/10/2010					\$25,000,000,000.00		7,692,307,692	\$4.14	\$6,852,354,470.95	\$54,621.848.84 210	10.084.034
11	CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	PA	1/31/2011 1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding						204.021.040.04 210	2,004,034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	8/4/2010 9/1/2010					\$26,440,000.00		26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP  CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	12/23/2008 9/23/2011	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible				(\$10,400,000,00			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding							
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013					\$6,657,375.00 \$6,150,000.00		12,990 12,000	\$512.50 (\$6,332,625.00 \$512.50 (\$5,850,000.00	,	\$258,018.75 \$387,028.12	500 750
9.11.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE	MO	3/26/2013	Preferred Stock	\$7.462.000.00	\$0.00	\$7.997.813.22 Redeemed, in full: warrants not outstanding		(\$128,073.75)					
2.11.20	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010					\$7,462,000.00		7,462	\$1,000.00			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON COVINGTON	LA	3/20/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding	\$1,560,312.00		2,400	\$650.13 (\$839,688.00		\$53,015.60	120
0	ICITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON VERSAILLES	LA	8/6/2015 2/6/2009		\$6.300,000,00	\$6.300,000,00	\$180,258.50 Full investment outstanding: warrants outstanding		(\$25,000.00)					
8,14,44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding							
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	KY	7/28/2011 12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/16/2011					\$2,212,308.00 \$3,300,904.00		63	\$35,116.00 \$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014					\$3,265,788.00		93	\$35,116.00			
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	MI	4/15/2015	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding						\$1,705,802.78	254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013 5/13/2015					\$300,000,000.00		300,000	\$1,000.00		\$12.150.120.44 2	2.571.998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC	12/12/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding						312,130,120,44 2	2.071.000
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	9/22/2011 11/9/2011					\$20,500,000.00		20,500	\$1,000.00		\$225,157.00	450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding	\$2.226.750.00		9,439	\$235.91 (\$7.212.250.00			
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding							
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA CA	12/30/2009 3/3/2010					\$200,000,000.00		200,000	\$1,000.00 \$1,000.00			$\overline{}$
0.44	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CLOVER	CA	4/7/2010	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585,05 Sold, in full; warrants not outstanding						\$18,500,000.00 1	1,128,668
0.14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	11/28/2012 11/29/2012	Preierred Stock W Exercised Warrants	\$3,000,000.00	\$0.00	53,316,365.05 Sold, in full, warrants not outstanding	\$955,825.50 \$1,662,874.50		1,095	\$872.90 (\$139,174.50 \$872.90 (\$242,125.50			
	CLOVER COMMUNITY BANKSHARES, INC.  CLOVER COMMUNITY BANKSHARES, INC.	ICLOVER	SC	1/11/2013					\$1,662,874.50	(\$25,000,00)	1,905	\$872.90 (\$242,125.50		\$114,021.50	150
82	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	12/5/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	\$3 772 645 00		3.950	\$955.10 (\$177.355.00			
	COASTAL BANKING COMPANY INC	FERNANDINA BEACH	FL	3/11/2013					\$5,730,600.00		6,000	\$955.10 (\$269,400.00			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	4/9/2013 4/10/2013						(\$95,032.45)				\$99,000.00	60,000
0.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH	FL	6/12/2013 8/28/2009		\$16.015.000.00	\$0.00	\$14,257,487,71 Sold, in full; warrants not outstanding						\$225,647.45	145,579
9,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	3/8/2013	riciency Stock w exercised Warrants	\$16,015,000,00	30.00	a14,207,407,71 Sulu, in full, warrants not outstanding	\$397,550.00		500	\$795.10 (\$102,450.00 \$795.10 (\$3,179,023.50		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/2013 4/9/2013					\$12,335,976.50	(\$127,335.27)	15,515	\$795.10 (\$3,179,023.50		\$25,990.47	30
45	COBIZ FINANCIAL INC.  COBIZ FINANCIAL INC.	DENVER DENVER	co	12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72 Redeemed, in full; warrants not outstanding	\$64.450.000.00		64.450	\$1,000.00	-		
	COBIZ FINANCIAL INC.	DENVER	co	11/23/2011					204,450,000,00		64,450	21,000.00		\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00 Redeemed, in full; warrants not outstanding	\$16.500.000.00		16.500	\$1,000.00	$\vdash$		
0.44	CODORUS VALLEY BANCORP, INC. COLOFAST RANKSHARES, INC.	YORK LAMAR		9/28/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$10 670 784 03. Solid in full: warrants not outstanding						\$526,604.00	263,859
0.14	COLOEAST BANKSHARES, INC.	LAMAR	co	2/13/2009 7/19/2013		\$10,000,000.00	\$0.00	\$10.070.784.03 ISOIO, in full; warrants not outstanding	\$46,995.00		52	\$903.75 (\$5,005.00			
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO	7/22/2013 9/12/2013					\$8,990,505.00	(\$90,375.00)	9,948	\$903.75 (\$957,495.00		\$494,381.25	50
8,11,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN		3/27/2009		\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding	PF74 000 00		574	64 000 00		\$29,000,00	-
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN FITZGERALD	GA GA	10/26/2011	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding	\$574,000.00			\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA	2/7/2013 2/8/2013					\$21,633,944.71 \$265,135,29		27,661 339	\$782.11 (\$6,027,055.29 \$782.11 (\$73.864.71			
	COLONY BANKCORP, INC.	FITZGERALD	GA	3/26/2013					Ţ	(\$218,990.80)	000	(970,004.77		\$810.000.00	F00 ***
11,16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	WA	6/12/2013 11/21/2008	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding						\$810,000.00	500,000
	I COLUMBIA BANKING SYSTEM INC	TACOMA	WA WA	8/11/2010					\$76,898,000.00		76,898	\$1,000.00		\$3,301,647.00	398,023
8,14,44	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	BUENA VISTA	co	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding	\$2,260,000.00					\$113,000.00	
11	COLUMBINE CAPITAL CORP. COMERICA INC.	BUENA VISTA DALLAS	TX		Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40 Redeemed, in full; warrants not outstanding			2,260	\$1,000.00		\$113,000.00	113
	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX TX	3/17/2010 5/12/2010					\$2,250,000,000.00		2,250,000	\$1,000.00		\$181,102,043.40 11	11.479.592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1/9/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding							
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH LOUISVILLE	CA	10/7/2009					\$5,000,000.00		5,000	\$1,000.00		\$566,858.50	87,209
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	5/22/2009 8/7/2012 8/8/2012	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54 Sold, in full; warrants not outstanding	\$130.500.00		174.000	\$0.75 (\$43,500.00 \$0.75 (\$489.750.00			
14,15	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.														

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
rootilote	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY	8/9/2012	Original investment 140e	Original Investment Amount	Outstanding investment	Total Cash Back investment diatus	3,100,250.00 \$600,000.00	(ree)	17,467,000	\$0.75 (\$4,366,750.00) \$0.75 (\$200.000.00)	Gain	\$792,990.00 \$105,732.00	900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012 9/11/2012					\$600,000.00	(\$153,000.00)	800,000	\$0.75 (\$200,000.00)		\$105,732.00	120,000
8.14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA CA	7/17/2013	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110,79 Sold, in full; warrants not outstanding	7,323,651.00		7 701	\$951.00 (\$377,349.00)		\$362,427.91	385
8.11.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA	9/12/2013		\$2.550,000,00	\$0.00		77,020,001.00	(\$73,236.51)	1,101	4551.55		\$502,421.51	
	COMMUNITY 1ST BANK	ROSEVILLE	CA	12/19/2012	Preferred Stock w/ Exercised Warrants				2,550,000.00		2,550	\$1,000.00		\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	3/6/2009 7/18/2012	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full: warrants not outstanding	\$500,000.00		500	\$1,000.00		\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57.575.699.54 Redeemed, in full: warrants not outstanding			300				20
8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN		7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding	52,000,000.00		52,000	\$1,000.00		\$2,600,000.00	2,600
9.11.36	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015				\$1,823,188.61 Redeemed, in full: warrants not outstanding	3.872.000.00		3,872	\$1,000.00		\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$0.00	\$	1,747,000.00		1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	5/29/2009 9/15/2011	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	19,468,000.00		19,468	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011					3,400,000.00		15,400	\$1,000.00		\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN		7/24/2013	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00		4,500,000.00		4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013				9	2.500.000.00		2,500	\$1,000.00			
		GLEN ALLEN GLEN ALLEN	VA	6/4/2014					0,680,000.00		10,680	\$1,000.00		\$780,000.00	780.000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	2/27/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding	3.717.560.00		3.976	\$935.00 (\$258,440.00)		\$167.035.00	100
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO STAUNTON	CA	1/11/2013					3,717,300.00	(\$25,000.00)	3,570	\$533.00 (\$236,440.00)		\$107,033.00	100
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	1/9/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding	2.643.000.00		12.643	\$1,000.00			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015										\$873,485.00	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL IL	12/21/2012	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding	3,136,500.00		6,970	\$450.00 (\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	4/3/2009 2/7/2014	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding	3.705.037.50		3.750	\$988.01 (\$44.962.50)		\$85.157.88	00
	ISADMUNITY FIRST PANCESTARKES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	2/10/2014					88,867,389.75		8,975	\$988.01 (\$107,610.25)		\$544,614.34	550
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON UNION CITY	AR TN	3/19/2014	Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00	\$23,628,111,33. Redeemed in full warrants not outstanding		(\$125,724.27)					-
	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN	8/18/2011				\$2	00.000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
ă.	COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	2/27/2009 4/11/2014	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full: warrants not outstanding	1,322,500.50		4,401	\$300.50 (\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014					4,028,202.50	(\$53,507.03)	13,405	\$300.50 (\$9,376,797.50)		\$387,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	7/18/2014 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding		(\$53,507.03)					
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS MS	1/1/2012				S	1,002,750.00	(\$10.027.50)	105	\$9,550.00 (\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013						(\$14,972.50)					
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/23/2008 12/19/2012	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00 (\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012					1,517,150.00	(\$24,700.00)	1,597	\$950.00 (\$79.850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/2013 3/26/2013						(\$24,700.00)					
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ N I	1/30/2009 8/11/2011	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	9,000,000.00		9,000	\$1,000.00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011					30,000,000.00		0,000	\$1,000.00		\$460,000.00	311.972
15,17	COMMUNITY PRIDE BANK CORPORATION  COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	11/13/2009 8/12/2013	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding	\$4,400,000.00		4,400,000	\$1.11	\$484,924.00	\$177.716.96	132,000
8.14.44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	MN	9/12/2013	Preferred Stock w/ Exercised Warrants	\$24.000.000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding		(\$48,849.24)					
0,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011			\$6.60	S2	4.000.000.00		24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/19/2008 12/10/2012	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding	2 172 000 00		3,000	\$724.00 (\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012				· · ·	32,172,000.00 39,122,400.00		12,600	\$724.00 (\$828,000.00) \$724.00 (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	1/11/2013						(\$112,944.00)				\$698.351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding	0.149.929.90			\$9.35 (\$41.350.070.10)		5050,051.00	
	COMMUNITYONE BANCORP / FNB UNITED CORP.  COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO CAYCE	NC NC	5/23/2014 5/27/2015 1/9/2009				·	0,149,929.90		1,085,554	\$9.35 (\$41,350,070.10)		\$10,356.69	22,071
8,14	ICONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding	600 000 54		20	\$00F.007.46			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	10/29/2012 10/31/2012				\$	\$23,932.54 \$2,687,046.56		3,256	\$825.26 (\$5.067.46) \$825.26 (\$568,953.44)		\$106,364.00	164
8 14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding		(\$25,000.00)					
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	11/30/2012		¥2000 0000000	40.00	,	\$548,680.00		638	\$860.00 (\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013						(\$5,486.80) (\$19,513.20)					
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	CORNING MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding	\$712 200 20		777	\$917.90 (\$63.791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	11/28/2012 11/29/2012				9	\$713,208.30 6,193,989.20		6,748	\$917.90 (\$63,791.70) \$917.90 (\$554,010.80)		\$372,240.00	376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding		(\$69,071,98)					
	COVENANT FINANCIAL CORPORATION	CLARKSDALE BUFFALO	MS	4/30/2014				S	5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
0	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00		1,000,000.00		1,000	\$1,000.00			
58	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO PALFIGH	WY	1/1/2014	Preferred Stock w/ Warrants	\$24.900.000.00	\$0.00	\$33,014,741.20 Redeemed, in full; warrants not outstanding	2,100,000.00		2,100	\$1,000.00		\$155,000.00	155
~	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variagesouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC	2/19/2014	FIGURES CHOCK WITTERING	\$24,500,000.00	\$0.00	\$2	24,900,000.00		24,900	\$1,000.00			
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.  CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC	6/11/2014	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding						\$1,681,000.00	833,705
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013			Ų		\$343,794.50		350	\$982.27 (\$6.205.50)		eros ese	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/22/2013 9/12/2013					10,117,381.00	(\$104,611.76)	10,300	\$982.27 (\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA	3/27/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00		\$2,400,000.00		2,400	\$1,213.75	\$513,000.00	\$141,815.60	100
	CSRA BANK CORP.	WRENS ONTARIO	GA	8/6/2015						(\$25,000.00)	2,400	91,210.70	\$313,000.00	g141,010.0U	120
11,16	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO ONTARIO		12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding	97.500.000.00		97.500	\$1,000,00			$\overline{}$
	CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009					32,500,000.00		32,500	\$1,000.00		\$1,307,000,00	834.761
8.14.44	D.L. EVANS BANCORP	ONTARIO BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592,33 Redeemed, in full: warrants not outstanding							834,761
14 15 44	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID WI	9/27/2011	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding	19,891,000.00		19,891	\$1,000.00		\$995,000.00	995
. 1,10,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD		9/8/2011			<b>\$0.00</b>	S	2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding	5.293.527.28		8.648	\$612.11 (\$3.354.472.72)		\$311.943.55	450
	DELMAR BANCORP	DELMAR	MD	2/8/2013					\$215,462.72	1000 000	352	\$612.11 (\$136,537.28)			
8,18	DELMAR BANCORP DESOTO COUNTY BANK DESOTO COUNTY BANK	DELMAR HORN LAKE HORN LAKE	MS	3/26/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding		(\$55,089.90)					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	9/24/2013		\$1,508,000.00			\$201 429 50		200	\$823.58 (\$64.571.42)		\$40.563.34	
	DESOTO COUNTY BANK	HORN LAKE		9/24/2013				\$	\$301,428,58 51,895,467.59		2,315	\$823.58 (\$64.571.42) \$818.78 (\$419.532.41)		340,003.34	59
14.15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS	5/22/2013	Subordinated Debentures w/ Exercised Warrants	\$20.445.000.00	\$0.00			(\$33,333.34)					
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2012	- Juliano	\$25, 5,000.00	\$0.00	9	4,381,500.00		6,000,000	\$0.73 (\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	8/9/2012 8/10/2012				\$1	\$350,520.00		13,965,000 480,000	\$0.73 (\$3.767.058.75) \$0.73 (\$129,480.00)		\$688,041,09 \$91,535.40	902,000 120,000
0.14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	8/10/2012 9/11/2012	Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00			(\$149,299.61)					
0,19	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013	Tracinco Stock w Exercised Wallants	\$140,053,000.00	\$0.00	gor,oc,ooo.oo Toolo, iii luii, warranis Not outstanding	8,025,555.03		14,523	\$552.61 (\$6,497,444.97)		\$3,372.19	5

Footpoto	Incitivation Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Bask <sup>2</sup> Investment Status*	Amount	(Foo) <sup>4</sup>	Charac	Ava. Price (Realize	d Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
Footnote	Institution Name  DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013		Original Investment Amount	Outstanding investment	Total Cash Back Investment Status*	\$72,684,793.30	(\$807 103 48)	131,530	\$552.61 (Realize	(\$58,845,206.70)	Gain	\$4,922,044.87	7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	l II	3/26/2013 3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding		(\$807,103.48)						
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS		4/21/2010 7/7/2010					\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00						\$112,000,000.00	20,000,410
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN		8/4/2011 9/21/2011					\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186,31
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full: warrants not outstanding	\$5.000.000.00		5.000.000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014					\$2,000,000.00		2,000,000	\$1.00			\$600,000.00	600,00
12,44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MD	4/2/2014 12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,00
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	12/23/2009 7/14/2011					\$15,000,000,00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00				
	IFAGLE BANCORP INC	BETHESDA	MD	11/23/2011					\$25,255,050.00		EU,EUU	\$1,000.00			\$2,794,422.00	385,43
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	12/5/2008		\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full; warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP. INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA VA	1/26/2011	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding							\$14,500,000.00	1,517,55
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2013	Tradited Otok W Trailand	\$24,000,000.00	\$0.00	920,000,000.00 Cold, Illiam, Walterla Tex Coldstanding	\$3,900,000.00		3,900	\$1,104.11		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	1/6/2014					\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.11		\$2,092,611.00		
90	EASTERN VIRGINIA BANKSHARES, INC.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA	5/13/2015	Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00	\$23,397,494,08 Redeemed, in full: warrants not outstanding							\$115,000.00	384.04
69	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014		\$17,545,000.00	\$0.00	\$25,557,454.00 Redeemed, in full, warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	PA PA	6/11/2014	Preferred Stock w/ Warrants	\$7.500.000.00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding							\$871,000.00	514,69
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011					\$7,500,000.00		7,500	\$1,000.00				
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON HOUSTON	TX	12/7/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding							\$51,113.00	50,11
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	9/27/2011					\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	364,02
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33 Redeemed, in full; warrants not outstanding							007,071.00	554,02
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	1/7/2012					\$35,000,000.00		35,000	\$1,000.00			\$1,006,100.00	324,07
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00			\$200,000.00	
8.44.73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10.394,872.56 Redeemed, in full: warrants not outstanding								20
8.14	EQUITY BANCSHARES, INC.  EXCHANGE BANK	WICHITA	KS CA	8/11/2011 12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	43
	EXCHANGE BANK EXCHANGE BANK CEXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/3/2012	Preferred Stock w/ Exercised Warrants	¥10,000,000.00	<b>\$3.00</b>	The state of the s	\$481,387.50		550	\$875.25	(\$68,612.50)		84.000.000.00	
	EXCHANGE BANK  EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/8/2012					\$17,505,000.00 \$8,725,367,25		20,000 9,969	\$875.25 \$875.25	(\$2,495,000.00) (\$1,243,632,75)		\$1,910,898.00 \$120,386.57	2,00
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8/10/2012 8/13/2012					\$420,995.25 \$10,503,000.00		481 12,000	\$875.25 \$875.25	(\$60,004.75 (\$1,497,000.00)		\$22,930.78	2
	IEXCHANGE BANK	SANTA ROSA	CA	9/11/2012					\$10,000,000.00	(\$376,357.50)	12,000	\$673.23	(\$1,457,000.00)			
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding							<del> </del>	
	F & M BANCSHARES, INC.	TREZEVANT		2/6/2013		***************************************			\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT TREZEVANT	TN	2/7/2013					\$2,734,192.50 \$144,202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)		\$222,007.50	
0.14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN	3/26/2013		\$17,000,000,00	\$0.00	\$20.119.744.45 Sold. in full: warrants not outstanding		(\$76,757.21)						
0,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	9/18/2012		\$17,000,000.00	50.00	\$20,119,744,45 Sold, in full, warrants not outstanding							\$136,813.05	15
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	9/19/2012					\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)		\$638,460.90	70
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	11/16/2012		\$2,993,000,00	\$0.00	0.000		(\$161,500.00)						
14.15	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO	11/8/2012		\$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96 \$0.96	(\$68,400.57)			
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO	1/13/2012					\$1,278,999.18	(\$25,000,00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,00
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding		(920,000.00)						
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	9/19/2012					\$157,500.00 \$13,421,362.50		200	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)		\$96,465.60	1:
	IF&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012					\$13,421,362.50	(\$135,788,63)	17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	75
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA	1/16/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		(\$135,766.63)						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9/9/2009					\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,04
8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding	\$11.000.000.00						\$550,100.00	
8,14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	KS	7/15/2015 3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding			11,000	\$1,000.00			\$550,000.00	55
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	6/24/2013 7/26/2013					\$425,425.00	(\$25,000.00)	442	\$962.50	(\$16,575.00)		(\$2,835.00)	2
8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding		(323,000.00)						
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA VA	1/9/2013					\$3,063,000.00 \$5,689,000.00		3,063 5,689	\$1,000.00 \$1,000.00			\$438.000.00	43
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50 Sold, in full; warrants not outstanding	\$22.196,700.00	(\$332 950 50)	30,000	\$739.89	(\$7.803.300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT GREAT BEND	KY	6/19/2012 7/18/2012					\$22,196,700.00	(\$332,950.50)	30,000	\$139.09	(00.008,808,14)		\$75,000.00	223,99
14,15	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012											\$37,387.14	38.0
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND		1/13/2012					\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,00
8,14,45	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS	3/20/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	
15,17	FBHC HOLDING COMPANY	BOULDER	co	12/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16 Sold, in full; warrants not outstanding			700				\$40,000.00	
8,14	IFBHC HOLDING COMPANY	BOULDER HOUSTON	TX	3/9/2011	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
	FC HOLDINGS, INC. FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON HOUSTON	TX	2/20/2013	12.1.2.2.2	¥#.10.181003.00	\$3.00		\$18,874,674.00	(\$188.746.74)	21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,05
8.14.45	FCB BANCORP, INC	LOUISVILLE	KY	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25 Redeemed, in full: warrants not outstanding		(\$100,740.74)						
8.14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	KY IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26 Sold, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	4
	IFFW CORPORATION	WABASH	IIN	11/28/2012		¥1,200,000.00	90.00	Control of the contro	\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	1/1/2012					\$5,701,813.50	(\$65.812.38)	6,315	\$902.90	(\$613,186.50)		\$358,558.20	3
11,15,44	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	5/29/2009 3/27/2013	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35 Redeemed, in full; warrants not outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,00
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA	12/12/2008		\$7,000,000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding			3,842,000				9107,000.00	197,00
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA PA	11/30/2012					\$7,000,000.00		7,000	\$1,000.00			\$2,246,531,00	101.3
		EVANSVILLE	IN	11/13/2009	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding	\$439,000,00			\$1.058.90		\$25.857.10		
8,17	FIDELITY FEDERAL BANCORP								\$439,000.00 \$6,218,000.00		439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	2
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	7/22/2013												
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE EVANSVILLE	IN IN	9/12/2013	Preferred Stock w/ Everoleed Warranta	\$36 393 nnn ^^	60.00	\$40,966,780,82 Sold in full wagroots not outstanding		(\$70,490.97)					$\longrightarrow$	
8,17	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE WIGHITA WIGHITA	IN IN KS	9/12/2013 12/19/2008 8/1/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full: warrants not outstanding	\$120,320.10	(\$70,490.97)	135	\$891.26	(\$14,679.90)			
8.17 8.14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA	IN IN KS KS KS	9/12/2013 12/19/2008 8/1/2012 8/2/2012		\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full: warrants not outstanding	\$26,737.80	(\$70,490.97)	135 30 335	\$891.26	(\$3,262.20)			
8,17	FIDELITY FEDERAL BANCORP FIDELITY FIDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA	IN IN KS KS KS KS KS KS	9/12/2013 12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/7/2012		\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full: warrants not outstanding	\$26,737.80 \$298,572.10 \$3,200,514.66	(\$70,490.97)	3,591	\$891.26 \$891.26 \$891.26	(\$3,262.20 (\$36,427.90) (\$390,485.34)		\$170,227.93	17
8.17	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE WICHITA	IN IN KS KS KS KS KS KS KS	9/12/2013 12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/7/2012 8/8/2012		\$36,282,000,00	\$0.00	\$40.986.780.82 Sold. in full: warrants not outstanding	\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10	(\$70,490.97)		\$891.26 \$891.26 \$891.26 \$891.26	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64)		\$167,374,94	
8.17	FIDELITY FEDERAL BANCORP FIDELITY FIDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE EVANSVILLE EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	IN IN KS KS KS KS KS KS KS KS	9/12/2013 12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/7/2012		\$36,282,000,00 \$48,200,000,00		\$40.966.780.82 Sold, in full: warrants not outstanding	\$26,737.80 \$298,572.10 \$3,200,514.66	(\$70,490.97) (\$323,366.95)	3,591 2,635 29,236 320	\$891.26 \$891.26 \$891.26	(\$3,262.20 (\$36,427.90) (\$390,485.34)		\$170,227.93 \$167,374.94 \$1,210,615.36 \$176,884.89	17 17 1,27 18

Footpoto	Jacijulan Nama	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Foo) <sup>4</sup>	Shares	Ava. Price (Realized Loss) / (Write-off)	Cain <sup>5</sup>	We Amount We Shares
rootnote	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012	Original investment Type	Oridinal Investment Amount	Outstanding investment	Total Cash back Investment Status	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60 (\$4,791,080.0	Gain O)	wt Amount wt Shares
11	FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA OH	5/28/2015 12/31/2008	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding						\$31,429,313.38 2,693,747
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011					\$3,408,000,000.00		136,320	\$25,000.00		
11	FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	3/16/2011		\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding						\$280,025,936.00 43,617,747
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011 3/30/2011					\$12,505,000.00		2,501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011					\$20,010,000.00		0,002	\$5,000.00		\$2,079,962.50 378.175
8,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	2/13/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000,00		5.000	\$1,000.00		\$250,000,00 250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding						
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	9/1/2011 5/22/2009		\$1,177,000.00	\$0.00	\$1,289,436,37 Sold, in full: warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
		COON RAPIDS	MN	12/10/2012					\$690,723.49		769	\$898.21 (\$78,276.5 \$808.21 (\$41.530.3	1)	\$2,979.49 6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	1/11/2012					\$366,469.68	(\$10,571.93)	408	\$898.21 (\$41,530.3	2)	\$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013		\$3.422.000.00	****			(\$14,428.07)				
8.14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA		12/20/2012	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10 (\$1,026,257.8	0)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	1/11/2013						(\$23,957.42) (\$1.042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$1,042.58)				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL.	12/21/2011					\$15,000,000,00 \$35,000,000.00		15,000,000 35,000,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
9,11,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN		3/13/2009	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding						\$2,500,000.00
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN TROY	NY NC	8/13/2010	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74.518.906.44 Redeemed, in full: warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
	FIRST BANCORP (NC)	TROY	NC	9/1/2011		<b>V</b> -01/000/100000		* 12 13 13 13 13 13 13 13 13 13 13 13 13 13	\$65,000,000,00		65,000	\$1,000.00		
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC PR	1/16/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$124 966 503 71	\$174,125,772.24 Sold, in part; warrants outstanding						\$924,462.00 616,308
	FIRST BANCORP (PR) FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN	PR	1/16/2009 8/16/2013					\$81,000,000.00		12,000,000	\$6.75 (\$64,711,540.9	2)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	9/13/2013					\$8,514,153.00 \$22.063.492.11	(\$74,611,09)	1,261,356 4,388,888	\$6.75 (\$6,802,024.2 \$5.03 (\$31,229,144.0	D	
8.11.14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN	PR	3/6/2015	Desferred Charles of Francisco Warrants	67 AFA AAA AA	\$0.00	CO OF O FIG. FO. Dede-med in fell warmen and address for	\$29,708,351.90	(\$85,000.00)	5,000,000	\$5.94 (\$31,004,790.1	5)	
0,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL.	1/18/2012	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000.00 \$3,675,000.00		3,675	\$1,000.00		
9 14 45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS PARIS CHARLESTON	IL WV	10/24/2012	Denformed Stook w/ Everein-d W	\$3 345 000 00	\$0.00	\$3.960.105.00 Redeemed, in full: warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00 368
8.14.45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV	2/6/2009 7/21/2011					\$3,345,000.00		3,345	\$1,000.00		\$167,000.00 167
8,14,45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL.	1/16/2009 9/8/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC.	CLAYTON	MO	12/31/2008	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding			10,000			\$550,000.00
	FIRST BANKS, INC.	CLAYTON	MO MO	8/8/2013 8/9/2013					\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 (\$195.000.0 \$350.00 (\$22.605.050.0	0)	\$2.430.181.71 4.299
	FIRST BANKS, INC.	CLAYTON	MO	8/12/2013					\$12,171,950.00 \$87,028,900.00		248,654	\$350.00 (\$161,625,100.0	0)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/2013					\$3,209,702.21	(\$993,058.50)	5,819	\$551.59 (\$2,609,297.7	9)	
	FIRST BANKS, INC.	CLAYTON	MO	9/25/2013					\$3,226,801.50		5.850	\$551.59 (\$2.623.198.5	0)	
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	IL IL	10/29/2013	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding		(\$64,365.04)				
	FIRST BUSEY CORPORATION	URBANA	IL	8/25/2011					\$100,000,000.00		100,000	\$1,000.00		\$63,677.00 573,833
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	CA	4/10/2009		\$2.211.000.00	\$0.00	\$4.693,275.61 Sold, in full: warrants not outstanding						\$63,677.00 573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009		\$2,032,000.00			P4 272 004 00		1 500	6045.00	N.	\$90,461.65
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/19/2012 12/20/2012 1/11/2013					\$1,373,084.00 \$2,510,399.84		2,743	\$915.39 (\$126,916.0 \$915.20 (\$232,600.1	5)	\$90,461.65
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE			Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$28,810,847,55 Redeemed, in full: warrants not outstanding		(\$33,333.33)				
40	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	7/14/2011		\$25,000,000.00	30.00	\$28,610,647.55 Redeemed, in full, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA VA	8/24/2011	Preferred Stock w/ Warrants	\$10.958.000.00	\$0.00	\$11.956.712.44 Sold, in full: warrants not outstanding						\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012		\$10,555,000.00	30.00	\$11,550,712.44 Sold, in fall, warrants not odistanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.11 (\$875,434.6	2)	
8 11 14 18 36	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN CERRITOS	VA CA	2/6/2013	Preferred Stock w/ Exercised Warrants	\$2 200 000 00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding						\$266,041.78 417,648
0,11,14,10,00	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	12/22/2009		\$2,200,000.00 \$2,836,000.00	\$0.00	go, 440,042.04 Production, in tall, warranto not outstanding						
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA OH	9/24/2010	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	ОН	7/3/2012 9/5/2012					\$21,004,704,00	(\$315,070,56)	23,184	\$906.00 (\$2,179,296.0	))	
8,14,44	FIRST CITIZENS BANC CORP FIRST COLEBROOK BANCORP, INC.	COLEBROOK	OH NH	9/5/2012 3/20/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding						\$563,174.00 469,312
	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK BLUEFIELD	NH			\$41,500,000.00	\$0.00		\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	7/8/2009	Preferred Stock w/ Warrants	\$41,300,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41,500,000,00		41,500	\$1,000,00		
0.70	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	11/22/2011	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding						\$30,600.00 88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA	KS	7/16/2014	Preferred Stock w Exercised Warrants		****		\$14,800,000.00		14,800	\$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding	\$7 754 267 48		10 685	\$725.72 (\$2.930.732.5	2)	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/21/2008	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding					1	
-	FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	8/29/2012 11/1/2012					\$11,155,120.50	(\$167,326.81)	11,350	\$982.83 (\$194,879.5	0)	\$297,500.00 195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding						
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	8/8/2012 8/9/2012										\$70,727.58 108 \$440.082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	8/10/2012							_			\$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	9/19/2012					\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 (\$173,750.0 \$652.50 (\$1,624,910.0	0)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012					\$10,977,660.00	10.10	16.824	\$652.50 (\$5,846,340.0	0)	
	FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	OH	11/16/2012	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding		(\$143,550.00)				
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	6/19/2012			*****		\$35,618,420.00	(\$534,276.30)	37,000	\$962.66 (\$1,381,580.0	0)	\$11,979,295.00 550,595
11,15,36		DEFIANCE HANOVER PARK	IL	3/11/2015 9/11/2009	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738,21 Redeemed, in full; warrants not outstanding						
8 11 14	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK GERING	IL NE	9/17/2010		\$5,000,000,00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00 375,000
5,11,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/15/2012		0010001000000	\$0.00		\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR AR	3/6/2009 5/3/2011	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding	\$6,000,000,00		16,500	\$363.64 (\$10.500.000.0	n .	
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	12/23/2008	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding			10,000		"	
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010					\$80,000,000.00		80,000	\$1,000.00		\$2.966.288.32 465.117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding						
	FIRST FINANCIAL BANCSHARES. INC. FIRST FINANCIAL HOLDINGS INC.	LAWRENCE CHARLESTON	KS SC	9/22/2011	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00 113,000
	IFIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	4/3/2012		g00,000,000.00	90.00	The same of the sa	\$56,778,150.00	(\$851,672.25)	65,000	\$873.51 (\$8,221,850.0	0)	
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON ELIZABETHTOWN	KY	5/22/2013 1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding						\$1,400,000.00 241,696
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	4/29/2013	-	¥25,005,000	<b>\$0.00</b>		\$10,842,200.00	10100 101	20,000	\$542.11 (\$9,157,800.0	0)	
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	KY	5/31/2013 7/1/2015						(\$108,422.00)				\$2,500.00 215,983
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON LEBANON	TN	12/22/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding	\$8.025,750.00		8 700	\$922.50 (\$674,250.0	n	\$256,118.75 261
	FIRST FREEDOM BANCSHARES INC	LEBANON	TN	1/11/2013					\$8,025,750.00	(\$80,257,50)	8,700	\$922.50 (\$674,250.0	,	\$200,110.70 261
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding	\$26,398.99		20	\$910.31 (\$2,601.0	N.	
	FINAL GOTHERBONG BANGARARES, INC.	GOTHENDURG	NE	10/29/2012					\$26,398.99 \$6,864,647.71		7.541	\$910.31 (\$2,601.0 \$910.31 (\$676.352.2		\$362.118.92 379
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	INE	1/11/2013					\$0,004,047.71				7)	\$302,110.92

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA		Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding \$20,699,000.0	2	2.070	\$10,000.00		\$1,030,000.00 103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding		2,070			\$1,030,000.00
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN TN	3/9/2011				\$866,540,000.0	0	866,540	\$1,000.00		\$79,700,000.00 14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding \$2,336,675.0	n	3 223	\$725.00 (\$886.325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	12/20/2012 1/11/2013 3/26/2013					(\$23,366.75) (\$26,633.25)	0,000	7.20.0		
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(320,633,25)				
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE		8/12/2013 9/12/2013				\$3,247,112.9	(\$25,000.00)	6,398	\$507.52 (\$3,150,887.04)		\$139,320.00 320
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding \$10,000,000.0	2	10.000	\$1,000.00		\$1,488,046,41 199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding \$30,000,000.0		10.000			91,400,940,41
	FIRST MAE CORPORATION FIRST MAE CORPORATION FIRST MAINTOWOC BANCORP, INC.	KOSCIUSKO KOSCIUSKO MANITOWOC	MS	9/29/2010 8/30/2013					U	30,000	\$1,000.00		\$4,089,510.61 513,113
8,11,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	WI	5/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding \$12,000,000.0	0	12.000	\$1,000.00		\$600,000,00 600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding \$33,900,000.0	0	35,595		\$1,695,000.00	
8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding				\$1,050,000.00	
	FIRST MERCHANTS CORPORATION	NEENAH MUNCIE		9/15/2011 2/20/2009		\$116,000,000,00	\$0.00		D	4,797	\$1,000.00		\$240,000.00 240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	9/22/2011				\$116,000,000.0	0	116,000	\$1,000.00		\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL.	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding \$193,000,000.0	0	193.000	\$1.000.00		
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/21/2011						193,000	\$1,000.00		\$900,000.00 1,305,230
		STRASBURG STRASBURG	VA VA	3/13/2009 8/29/2012	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$12,266,750.0	0 (\$184,001.25)	13,900	\$882.50 (\$1,633,250.00)		\$624,674.69 695
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA LA	3/20/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding \$17,836,000.0	n	17.836	\$1,000.00		\$892,000.00 892
12.16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00 Redeemed, in full: warrants not outstanding		11,030			092
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY NY	5/27/2009 6/24/2009				\$184,011,000.0	U	184,011	\$1,000.00		\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA	3/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding \$17,390,000.0	0	17,390	\$1,000.00		
11	FIRST NORTHERN COMMUNITY BANCORP	DIXON CHULA VISTA	CA CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding					\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	12/15/2010		\$15,300,000.00	\$0.00	\$22,287,300.34 Redeemed, in fall, wallants not outstanding \$19,300,000.0	0	19,300	\$1,000.00		
	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	OH		Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership					\$1,003,227.00 280,795
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	PA	10/29/2012 2/20/2009	Preferred Stock w/ Exercised Warrants	\$4.579.000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	12/18/2009		\$4,596,000.00	<b>Q</b>	\$6,682,192.5		7 575	\$882.14 (\$892.807.50)		\$48.083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013				\$1,410,831.6	0	1,600	\$881.77 (\$189,168.40)		\$176,633.62 180
8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	3/26/2013	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	(\$80,930.24)				
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/2013 4/9/2013			•	\$10,431,333.8	(\$104,313.34)	15,349	\$679.61 (\$4,917,666.11)		\$624,632.45 767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(\$104,010.04)				
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	12/11/2009 9/15/2011		\$2,417,000.00		\$5,017,000.0	0	5,017	\$1,000.00		\$130,000.00 130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN TN	1/9/2009 4/11/2013	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding \$14,912,862.0	0	9,941,908	\$1.50 (\$18,087,138.00)		
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK FIRST SOUND BANK	CHATTANOOGA SEATTLE SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding \$3,700,000.0		7.400	\$500.00 (\$3,700.000.00)		
11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN		Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding	u .				
	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	9/28/2011				\$13,125,000.0 \$36,875,000.0	0	13,125,000 36,875,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
8,11,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.0	2	10.900	\$1.000.00		\$545,000,00 545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00			10.555			9040,000,00
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA ALAMOSA	co	3/26/2013 3/27/2013				\$2,835,063.0	0	3,150	\$900.02 (\$314,937.00)		\$206,048.21 225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/28/2013 4/9/2013				\$1,800,040.0	(\$49.501.10)	2,000	\$900.02 (\$199,960.00)		\$45,788.48 50
8,14,44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC. EIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	TX	3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.0	2	13.533	\$1,000.00		\$677,000.00 677
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding		17,969,000			
	FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	2/20/2013 3/26/2013				\$13,750,058.4	(\$137,500,58)	17,969,000	\$0.77 (\$4,218,941.51)		\$644,726.19 898,000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA	1/23/2009 4/22/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding \$4,900,000.0	0	4,900	\$1,000.00		\$245,000.00 245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding \$7,800,000.0	2	7,800		\$15,678.00	
	FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014				\$22,200,000.0	0	22,200	\$1,002.01	\$44,622.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/9/2015 5/27/2015					(\$300,603.00)				\$117,162.42 326,323
	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL AL	6/12/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding \$6,000,000.0	0	6,000	\$1,000.00		\$245,000.00 245
8.14.18	FIRST WESTERN FINANCIAL. INC.	DENVER	co	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80 Sold, in full: warrants not outstanding					
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	8/9/2012		φ11,001,000.00		\$6,138,000.0	0	7,920	\$775.00 (\$1,782,000.00)		\$311,681.70 380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	8/10/2012 9/11/2012				\$62,000.0	(\$62,000.00)	80	\$775.00 (\$18,000.00)		\$39,370.32 48
		DENVER DENVER		6/24/2013 7/26/2013				\$10,994,240.0	(\$109,942.41)	12,440	\$883.78 (\$1,445,760.00)		
	FIRSTBANK CORPORATION	ALMA ALMA	MI	1/30/2009 7/3/2012	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding \$31,053,330.0		33 000	\$941.01 (\$1,946,670.00)		
	FIRSTBANK CORPORATION	ALMA	MI	7/18/2012					(\$405,788.95)	33,000	\$1,946,670.00		\$1,946,670.00 578,947
11	FIRSTMERIT CORPORATION	AKRON AKRON	OH	1/9/2009 4/22/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full: warrants not outstanding \$125,000,000.0	0	125,000	\$1,000.00		
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH	5/27/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94 Sold, in full; warrants not outstanding					\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC.	TROY		3/26/2013		4200,000,000	\$0.00	\$1,439,258.5	0	1,579	\$911.50 (\$139,741.50) \$011.50 (\$23,176,152.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	3/27/2013 3/28/2013				\$228.401.847.0 \$13.216,750.0	D	250,578 14,500	\$911.50 (\$22.176.153.00) \$911.50 (\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	4/9/2013 6/12/2013					(\$2,430,578.56)				\$12,905.00 645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL		Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding \$8,000,000.0	1	20.471	\$390.80 (\$12.471.000.00)		
8,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full: warrants not outstanding					£475.000.00
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS LAKE SUCCESS	NY	9/22/2011 12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$9,495,000.0 \$9,495,000.0 \$73,904,166.66 Redeemed, in full; warrants not outstanding	U	9,495	\$1,000.00		\$475,000.00 475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS  LAKE SUCCESS	NY	10/28/2009				\$70,000,000.0	0	70,000	\$1,000.00		\$900,000,00 375,806
8,14,45	ENR BANCORP	SOUTH SAN FRANCISCO	CA	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding	2	12,000	\$1,000,00		
	FOR DOUGH THE WOOD AND THE	SOUTH SAN FRANCISCO ROCKFORD	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$12,000,000.0 \$18,670,291.67 Redeemed, in full; warrants not outstanding		15,000	\$1,000.00 \$1,000.00		\$600,000.00 600
8,11,14	FORESIGHT FINANCIAL GROUP, INC.	DOCKTORD											\$750,000.00 750
8,11,14 8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK ESB	ROCKFORD FORT LEF	IL NJ	12/11/2012 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$15,000,000.0 \$87,184.85 Exited bankruptcy/Receivership	U	15,000			9750,000.00
8,11,14 8,66,97 8,14,45	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEF FEDERAL SAVINGS BANK FSR	ROCKFORD FORT LEF	NJ NJ MO	5/22/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants		\$0.00 \$0.00	\$87.184.85 Exited bankruptcy/Receivership. \$3,668,927.67 Redeemed, in full; warrants not outstanding		15,000	(\$1,300,000.00)		
8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK ESB	ROCKFORD	NJ MO	5/22/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$1,300,000.00 \$3,100,000.00	\$0.00 \$0.00		0	3,100			\$155,000.00 155

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
8 11 14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL I A	7/15/2011	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			(\$5,800,000.00)		
0,11,14	FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009		\$5,240,000.00	\$0.00	\$1,000,00		1,000	\$1,000.00		
8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	MO	6/16/2010 5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$2,240.00 \$4,336,183.67 Sold, in full; warrants not outstanding		2,240	\$1,000.00		\$162,000.00 162
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	11/9/2012				\$594,55 \$2,629,30	.00	940	\$632.50 (\$345,450.00) \$632.50 (\$1.527.697.50)		\$126,798.62 188 \$45,188.88 67
	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$4,363,022,95 Sold, in full: warrants not outstanding	(\$25,000.00)	)	101,121,121,121,121,121,121,121,121,121,		4.0,0000
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/11/2014		\$3,000,000.00	\$0.00	\$2,800,00	.00	2,800,000	\$1.01	\$18,228.00	\$84,514.33 100,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL IL	4/14/2014 7/18/2014				\$200,00	.00 (\$25,000.00)	200,000	\$1.01	\$1,302.00	\$42,257.17 50,000
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA		Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding \$35,000.00	00	35 000 000	\$1.00		\$1,750,000,00 1,750,000
8,14,44	FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding		35,000,000			
11,14,15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	TX	11/1/2012 4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$1,968,00 \$3,408,191.65 Redeemed, in full; warrants not outstanding		1,968	\$1,000.00		\$98,000.00 98
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN AUSTIN		10/6/2010				\$1,600,00 \$1,400,00		1,600,000	\$1.00 \$1.00		\$150.000.00 150.000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416.635.625.00 Redeemed, in full: warrants not outstanding					3130,000.00
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA PA	7/14/2010 9/8/2010				\$376,500,00	.00	376,500	\$1,000.00		\$10,800,000.00 5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	00	6,000	\$1,000,00		\$300,000,00 300
8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding \$8.700.00					\$435,000.00 435
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA ATLANTA	GA GA	2/16/2011 5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1 576 457 50 Sold in full warrants not outstanding		8,700	\$1,000.00		
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA GA	2/10/2014 3/19/2014				\$1,556,14	(\$25,000.00)	4,500	\$345.81 (\$2,943,855.00)		\$45,312.50 225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding		<b></b>			
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	10/29/2012				\$26,39 \$4,494,22	.94	4,938	\$910.13 (\$2,606.23) \$910.13 (\$443,778.06)		\$214,595.28 248
8.17.91.97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	1/11/2013	Preferred Stock w/ Exercised Warrants	\$1,607,000,00	\$0.00	\$53,859.52 Exited bankruntcv/Receivership	(\$25,000.00)	)			
	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ	4/5/2013	Preferred Stock w/ Warrants						(\$1,607,000.00)		
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009		\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding \$10,000,000,000	.00	10,000,000	\$1,000.00		
8 127	IGOI DWATER BANK N.A.	NEW YORK SCOTTSDALE	NY AZ	7/22/2009 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2 568 000 00	\$0.00	\$1.493.750.00 Sold. in full: warrants not outstanding					\$1,100,000,000.00 12,205,045
	GOLDWATER BANK, N.A.	SCOTTSDALE THI SA	AZ	9/21/2015		\$4,000,000,00		\$1,348,00	.00	2,568	\$524.92 (\$1,220,000.00)		
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding \$4,000,00	.00	4,000	\$1,000.00		\$200,000.00 200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding \$2,443.32	00	2.443.320	\$1.00		\$122.000.00 122.000
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY	co	5/29/2009	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 Full investment outstanding: warrants outstanding		2.770.020	W1302		0122,000.00
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC		Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00						
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC	9/8/2011	Subordinated Debentures w/ Exercised Warrants	\$8,400,000,00	\$0.00	\$15,319,00 \$11,306,571.15   Sold, in full: warrants not outstanding	.00	15,319	\$1,000.00		\$450,000.00 450
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014				\$4,800,00		4,800,000	\$1.19	\$926,400.00	\$626,007.69 420,000
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/14/2014 7/18/2014				\$3,600,00	(\$100,212.00)	3,600,000	\$1.19	\$694,800.00	\$626,007.69 420,000
45	GREAT SOUTHERN BANCORP  GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD		12/5/2008 8/18/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding	00	58,000	\$1,000,00		
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO	9/21/2011		\$72,278,000,00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding					\$6,436,364.00 909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	12/23/2008 9/7/2011			<b>Q</b>	\$68,700,00	.00	72,278	\$950.50 (\$3,578,000.00)		
8,11,14	GREEN CIRCLE INVESTMENTS, INC.  GREEN CIRCLE INVESTMENTS, INC.	CLIVE		2/27/2009		\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding \$800.00	00	800	\$1,000.00		
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013				\$800,00	.00	800 800	\$1,000.00		
8,11,14		GREEN CITY	MO	4/24/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$800,00 \$733,037.33 Redeemed, in full; warrants not outstanding					\$120,000.00 120
R	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO	7/14/2010		\$9.993.000.00	\$0.00	\$651,00 \$13,693,111.07 Redeemed, in full: warrants not outstanding	.00	651	\$1,000.00		\$33,000.00 33
	GREER BANCSHARES INCORPORATED	GREER GREER	SC	3/19/2014		W.W.W.W.W.W.	20.00	\$3,150,00	.00	3,150	\$1,000.00		
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER OZARK	SC	6/11/2014 7/23/2014				\$1,980,00 \$4,863,00		1,980 4,863	\$1,000.00 \$1,000.00		\$500,000.00 500
8,68,97	IGREGG BANCSHARES, INC.	OZARK OZARK	MO	2/13/2009 7/13/2012	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible			(\$825,000,00)		
8,14,45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	NH	2/20/2009	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding					
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	MS	9/15/2011	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding		6,920			\$346,000.00 346
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS	7/30/2010	Preferred Stock w/ Warrants	\$17.000.000.00	\$0.00	\$14,000,00 \$21,887,871,44 Sold, in full: warrants not outstanding		14,000,000	\$1.00		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	6/13/2012				\$5,000,00 \$96,75	.00	5,000 100	\$1,000.00 \$967.50 (\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/26/2013 4/29/2013 5/15/2013				\$11,513,25	.00	11,900	\$967.50 (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	5/15/2013					(\$116.100.00)	)			\$2,003,250.00 459,459
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership			(\$7.500.000.00)		
8,14,45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding					2011 111 11
8.11.14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON	FL	8/18/2011	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$7,500,00 \$8,169,165,89 Redeemed, in full: warrants not outstanding		7,500	\$1,000.00		\$375,000.00 375
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA	4/13/2011		\$80,347,000.00	\$0.00	\$7,000,00 \$5,790,608.79 Sold, in full; warrants outstanding	.00	280	\$25,000.00		\$350,000.00 35
J.O.	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	4/14/2014				\$3,279,76	.54	2,089,022	\$1.57 (\$77,067,235.46)		
8,9 8,11,14		BALTIMORE HAVILAND			Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 Full investment outstanding; warrants not outstanding \$487,524,22 Redeemed, in full; warrants not outstanding					
11	HAVILAND BANCSHARES, INC.	HAVILAND	KS	12/29/2010		\$30,255,000.00	\$0.00	\$425,00	.00	425	\$1,000.00		\$21,000.00 21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	5/9/2012		\$30,200,000.00	\$0.00	\$12,000,00		12,000	\$1,000.00		
		LEE'S SUMMIT LEE'S SUMMIT	MO MO	5/15/2013				\$18,255,00	.00	18,255	\$1,000.00		\$540.000.00 287.134
131	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS	SC		Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00 Sold, in full; warrants not outstanding	00	12 895	\$10.00 (\$12,766,050.00)		
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471,08 Redeemed, in full: warrants not outstanding					
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN DUBUQUE		7/17/2012	Preferred Stock w/ Warrants	\$81,698,000,00	\$0.00	\$7,000,00	.00	7,000	\$1,000.00		\$248,000.00 248
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/15/2011			90.00	\$81,698,00	.00	81,698	\$1,000.00		\$1,800,000.00 609,687
8,17,45		DUBUQUE NORFOLK	VA		Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00						g1,000,000.00 609,687
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA	3/16/2011 8/11/2011				\$2,606,00 \$7,497,00	.00	2,606	\$1,000.00 \$1,000.00		\$303.000.00 303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	11/21/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding \$40,000,00					
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE SAN JOSE OLYMPIA	CA	6/10/2013	Preferred Stock w/ Warrants				.00	40,000	\$1,000.00		\$140,000.00 462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding \$24,000.00	00	24.000	\$1.000.00		
**	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	12/22/2010 8/17/2011	Desferred Charles (Mineral)	\$24.000 and an	An an			44,000			\$450,000.00 138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	3/20/2009 7/17/2013	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding \$21,000,00	.00	21,000	\$1,000.00		
11	HERITAGE OAKS BANCORP  HE FINANCIAL CORP	PASO ROBLES SIQUX FALLS	CA	8/7/2013	Preferred Stock w/ Warrants	\$25.000.000.00	\$0.00	\$26,316,666,67 Redeemed, in full: warrants not outstanding		_			\$1,575,000.00 611,650
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	6/3/2009		- #20,000,000,000	20.00	\$25,000,00 \$25,000,00	.00	25,000	\$1,000.00		
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ	6/30/2009 5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding					\$650,000.00 302,419
	HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009		\$2,359,000.00							

Column   C	(\$1,152,400.00)	Gain <sup>5</sup>	
A	(\$1,152,400.00)		\$155,000.00 15
March   Marc			
March   Marc			\$200,000.00 20
March   Marc			\$200,000.00 20
March   Marc	(\$988,675.00) (\$6,252,325.00)		
Company   Comp			\$1.843.194.00 277.77
A			\$1,843,194.00 277,77 \$3,686,388.00 555,55
Company			
A Company   Co			\$1,300,000,00 158,47
1. 1			\$163,000.00 16
Column   C	(\$36,829.50)		
100   100	(\$71,660,50)		\$70,095.00 9
Second Control Contr			
Column   C			
1	(\$815,000.00)		\$315,461.52 37
Secretary   Secr			
Microscopies   Micr			\$256,257.00 253,66
Column			
March			
Control   Cont			\$1,750,551.00 212,18
Marting Companies			\$299,000.00 29
1			
American			\$344,000.00 34
Company   Comp			
Company   Comp			\$49,100,000.00 23,562.99
Column   C	(\$543,200.00)		\$25,700.00 7
1.00   1.00			
A Second Control of	(\$52 325 30)		
1.10   Control of Co	(\$52,325.30) (\$60,561.34)		\$186,513.52
Company   Comp			
Millander Company (1985)   March 1985   Ma			
A. T.   C. P. C.   C.   C.   C.   C.   C.			
A			\$1,200,000.00 138,49
March   Marc			\$115,000.00 11
Column   C			
Authors			\$300.000.00 30
MACH			\$300,000.00
LLANG STATE BACKGOR   CVA-COLOMBAT	(\$6,900,000.00)		
MARCHARD MARC   MARCHARD MARC   MARCHARD MARCHARD   MARCHARD MAR			
MORTHOGRAPH NAME CORPORATION			\$406,000.00 40
MORTHOGRAPH NAME CORPORATION			\$53,000.00 5
Description			
Section   Sect			\$2,200,000.00 481,66
REDINA BANK CORP.   COLUMBIA   P.   469201   P.   COLUMBIA   P.   469201   P.   COLUMBIA   P		\$2,426,000.00	
11   SECOND   COLUMN   COLUM	(\$1,312,000.00)		
27.529   NFTGRA BANCORPORATION			\$1.800.000.00 188.70
15   INTERMICHAN COMBARITY ANCORP   SAMPOINT   ID   12/19/2008   Preferred Slock with warrants   \$27,000,000,00   \$50.0   \$33,395,519,23   Redeemed, in full, warrants not outstanding   \$77,000,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000   \$77,000,000,000   \$77			\$1,800,000.00 188,70
MTERMADIAN COMMANY AND CORPORATION	(\$83,586,000.00)		
INTERNATIONAL BANKSHARES CORPORATION   LAREDO   TX   12/23/2008   Preferred Stock w Warrants   \$216,000,000,00   \$20,00   \$261,538,69/,89   Redeemed, in bilk warrants not outstanding   \$40,000,000,00   \$40,000   \$1,000,0			
MTERNATONAL BANGSHARES CORPORATION			\$10.635.00 65.32
INTERNATIONAL BANGSHARES CORPORATION			
INTERNATIONAL ADACSCHARES CORPORATION			
NTERVEST BANCSHARES CORPORATION   NEW YORK   NY   524/2013			\$4,018,511.00 1,326,23
15.71 of   INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY. INC.   SEDALA   MO   \$1,000.000   \$0.00   \$1,743.326.60   Currently bits Collectible	(\$750,000.00)		
15.71 of   INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY. INC.   SEDALA   MO   \$1,000.000   \$0.00   \$1,743.326.60   Currently bits Collectible			\$2,892,066.00 691,88
11   JPMORGAN CHASE & CO.   NEW YORK   NY   10/28/2008   Preferred Stock w/ Warrants   \$5,000,000,000   \$0.0   \$26,731,202,358.00   Redeemed, in full, warrants not outstanding   \$25,000,000,000   \$1	(\$4,000,000.00)		
SPANCHER STATE   SPAN	(\$4,000,000.00)		
## ATAHON BANKSHARES CORP HOULTON ME 1,002,000 Perferred Stock of Exercised Warrants	-	2	\$936,063,469.11 88,401,69
KEYCORP   GLEVELAND OH \$300/2011   \$2,500,000,000   25,000 \$10,000,000		Ĭ	\$522,000,00 52
KEYCORP   GLEVELAND OH \$300/2011   \$2,500,000,000   25,000 \$10,000,000			\$522,000.00 52
S			\$70,000,000.00 35,244,36
8,14   KS BANCORP, INC   SMTHFIELD   N.C   27/2/2/209   Preferred Stock w Exercised Warrants   \$4,000,000.00   \$0.00   \$4,137,336.45   Sold, in full; warrants not outstanding   \$3,308,000.00   \$0.00   \$827.00			
KS BANCORP INC SMITHFELD NC 1/3/20212 S3.000,000 A,000 \$827.00 (KS BANCORP INC SMITHFELD NC 1/1/2013 S1.000,000 S27.00 (KS BANCORP INC SMITHFELD NC 1/1/2013 S1.000,000 S1.000 S1	-		\$24,000.00 2
15   15   15   15   15   15   15   15	(\$692,000.00)		\$140,400.00 20
LFAYETTE BANCORP, NC.			\$100,000,00 10
11 LAKELAND BANCORP, INC. OAK RIDGE NJ 2/6/2009 Preferred Stock w/ Warrants \$59,000,000,000 \$0.00 \$68,260,833.33 Redeemed, in full: warrants not outstanding			¥.00,000.00 10
LAKELAND BANCORP. INC.   DAK RIDGE NJ 84/2010   \$20,000,000 00   20,000   \$1,000 00			
LAKELAND BANCORP, INC.   OAK RIDGE   NJ   2/8/2012     \$19,000,000.00   19,000   \$1,000.00	T		
LAKELAND BANCORP, INC.	=	_	\$2,800,000.00 997,05
LAKELAND FINANCIAL COPPORATION   MARSAW   N 69/2010   S56,044,000.00   S6,044 (000.00   S			\$877.557.00 198.26
8.14 LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 12/18/2009 Preferred Stock w Exercised Warrants \$3,000,000,000 \$0,00 \$2,932,162.50 Sold, in full: warrants not outstanding			
I AYTON PARK FINANCIAL GROUP INC   MILWALIKEF   WL   11/29/2012			
LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 1/1/2013 (\$23,709.29)  LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 3/26/2013 (\$1,290.71)	(\$629,070.00)		\$104,375.00 15

		a)						m . 10 1 m 12		on 14			- 15	W. A
Footnote 11	Institution Name  LCNB CORP.  LCNB CORP.	LEBANON City		Date 1/9/2009	Original Investment Type* Preferred Stock w/ Warrants	Original Investment Amount \$13,400,000.00	Outstanding Investment \$0.00	Total Cash Back Investment Status  \$14,527,390.33 Redeemed, in full; warrants not outstanding	Amount	(Fee)	Shares	Ava. Price (Realized Loss) / (Write-off)	Gain*	Wt Amount Wt Shares
	LCNB CORP. LCNB CORP.	LEBANON LEBANON		10/21/2009				\$	13,400,000.00		13,400	\$1,000.00		\$602,557.00 217,063
8.11.14	LEADER BANCORP, INC.	ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full: warrants not outstanding						
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA	1/24/2010 1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible	\$5,830,000.00		5,830	\$1,000.00		\$292,000.00 292
	LEGACY BANCORP. INC.	MILWAUKEE	WI	3/11/2011		\$57,500,000.00						(\$5,498,000.00)		
8,14,45		JONESBORO JONESBORO	AR	1/23/2009 7/21/2011		•	\$0.00	S	57.500.000.00		57,500	\$1,000.00		\$2.875.000.00 2.875
8,14,45	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	2/13/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08 Redeemed, in full; warrants not outstanding	21.900.000.00		21.900	\$1,000.00		\$1.095.000.00 1.095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	12/4/2009		\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding						
9.11.36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS		1/14/2015 2/6/2009		\$5.645.000.00	\$0.00	\$6.106.008.58 Redeemed, in full: warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00		\$196,000.00 196
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS HINESVILLE		9/24/2010			\$0.00		\$5,645,000.00		5,645	\$1,000.00		
8,133	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	GA GA	2/20/2009 6/30/2016	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00 Sold, in full; warrants not outstanding	\$3,600,000.00		480,000	\$7.50 (\$13,680,000.00)		
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full; warrants not outstanding						
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA PA	6/30/2010 9/22/2010				\$9	50,000,000.00		950,000	\$1,000.00		\$213.671.319.20 13.049.45
	LINB BANCORP, INC.  LINB BANCORP, INC.	LORAIN LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding						\$210,011,010.20 10,040,40
	LNB BANCORP, INC.  LNB BANCORP, INC.	LORAIN LORAIN		6/19/2012 7/18/2012				S	21,923,074.91	(\$328,846.12)	25,223	\$869.17 (\$3,299,925.09)		\$860,326.00 561,343
8	LONE STAP RANK	HOUSTON	TX	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding						
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014					\$1,195,906.25 \$712,573.75		1,925	\$621.25 (\$729,093.75) \$621.25 (\$434,426.25)		\$67.401.54 154
	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX	1/9/2015 12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16.260.000.00 Redeemed, in full: warrants not outstanding		(\$25,000.00)				
11	LSB CORPORATION  LSB CORPORATION	NORTH ANDOVER	MA	11/18/2009	Preferred Stock w Warrants	\$15,000,000.00	\$0.00		15.000.000.00		15,000	\$1,000.00		
	I SB CORPORATION	NORTH ANDOVER	MA	12/16/2009	0.6.10.1	*** *** ***	\$0.00							\$560,000.00 209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC NC	8/20/2010	Preferred Stock	\$11,735,000.00		S	11,735,000.00		11,735	\$1,000.00		
11	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO	NY	12/23/2008 5/18/2011	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding	70.000.000.00		370.000	\$1,000,00		
	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO BUFFALO	NY	8/21/2012				\$3	70,000,000.00 30,000,000.00		370,000 230,000	\$1,000.00 \$1,000.00		
	M&T BANK CORPORATION  MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	NY	12/17/2012 4/24/2009	Preferred Stock w/ Warrants	\$11.000.000.00	\$0.00	\$13.521.828.15 Sold in full: warrants not outstanding						\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	8/29/2012		\$11,000,00U.0U	φ0.00	\$ . 5,522.1,020.10 Gold, in rail, marrains flot outstaining	10,538,990.00	(\$158,084.85)	11,000	\$958.09 (\$461,010.00)		
8	MACKINAC FINANCIAL CORPORATION	MANISTIQUE RICHMOND	MI	3/13/2000	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding						\$1,300,000.00 398,734
	MADISON FINANCIAL CORPORATION	BICHWOND	KY	11/19/2013		93,370,000.00	<i>\$0.00</i>	45, 5,750.00 Gold, in run, markets flot outstaining	\$3,370,000.00		3,370	\$1,022.61	\$76,195.70	\$182,878.45
8,11,44	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS	TN	1/6/2014 12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	MAGNA BANK	MEMPHIS	TN	11/24/2009		¥ . 2.1. 2.2.2.30.00	\$3.00		\$3,455,000.00		3,455	\$1,000.00		
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS		6/8/2011 8/18/2011					\$3,455,000.00 \$6,885,000.00		3,455 6,885	\$1,000.00 \$1,000.00		\$690,000.00 690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA	12/29/2009 3/9/2012	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full: warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	1/16/2009	Preferred Stock w/ Warrants	\$57,000,000,00	\$0.00	\$62,949,121,28   Sold, in full: warrants not outstanding						\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN	4/3/2012 6/11/2013				\$	53,073,270.00	(\$796,099.05)	57,000	\$931.11 (\$3,926,730.00)		\$1,512,177.00 571,900
11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding						\$1,512,177.00 571,900
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO	CA	9/16/2009					\$1,700,000.00		1,700	\$1,000.00		\$63.363.90 29.480
14,15	MANHATTAN BANCSHARES, INC.	MANHATTANI	IL.	10/14/2009 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding						
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	12/10/2012					\$2,586,404.73		2,639,000	\$0.98 (\$52,595.27)		\$11,385.02 14,000 \$95,959.50 118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN		1/11/2012					92,000,404.70	(\$25,000.00)	2,000,000	(002,000.21)		\$50,555.55
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3/6/2009 7/1/2014	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213,00 Sold, in full; warrants not outstanding	\$1,504,820,00		2 246	\$670.00 (\$741.180.00)		\$55.870.00 111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014					\$483,740.00 \$21,440.00		722	\$670.00 (\$238,260.00)		\$19,126.67
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH		7/3/2014 9/26/2014					\$21,440.00	(\$25,000.00)	32	\$670.00 (\$10,560.00)		\$503.33
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32 Sold, in full; warrants not outstanding						
	MARKET BANCORPORATION INC	NEW MARKET NEW MARKET	MN	7/2/2014 9/26/2014					\$2,060,000.00	(\$25,000.00)	2,060	\$1,210.03	\$432,661.80	\$108,471.52 103
14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	17,919,962.10			\$0.90 (\$2,011,037.90)		
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON	IL.	8/9/2012				•	\$331,767.90		19,931,000 369,000	\$0.90 (\$2,011,037.90) \$0.90 (\$37,232.10)		\$727,225.54 895,000 \$97.505.10 120.000
0.44	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	8/10/2012 9/11/2012	Desferred Charles of Francisco Western	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding		(\$182,517.30)				
0,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	8/7/2012	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00		\$2,530,958.50		3,514	\$720.25 (\$983,041.50)		\$142,974.56 175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	_IL	8/9/2012 8/10/2012					\$5,904,609.50 17,133,307.00		8,198 23,788	\$720.25 (\$2,293,390.50) \$720.25 (\$6,654,693.00)		\$1,054,743.77 1,29 \$252,452.23 309
	MARQUETE NATIONAL CORPORATION  MARQUETE NATIONAL CORPORATION  MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL.	9/11/2012	Preferred Stock w/ Warrants				17,133,307.00	(\$255,688.75)	23,700	3720.23 (30.034.033.00)		3202,402.20 309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	7/5/2011	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66 Redeemed, in full; warrants not outstanding	15.000.000.00		1.715.000	\$1,000.00		\$3,250,000.00 13,815,789
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50 Sold, in full; warrants not outstanding						
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	IMD I	7/2/2014 9/26/2014					\$527,000.00	(\$25,000.00)	1,700	\$310.00 (\$1,173,000.00)		\$1,775.00 88
11	MB FINANCIAL INC.	CHICAGO CHICAGO	IL	12/5/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00 Redeemed, in full; warrants not outstanding	00 000 000 00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	400.00	64 000 00		
	MB FINANCIAL INC.	CHICAGO	IL	3/14/2012 5/2/2012					96,000,000.00		196,000	\$1,000.00		\$1,518,072.00 506,024
8.14.45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	11/20/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433,33 Redeemed, in full; warrants not outstanding	ec 000 000 00			540,000,00		\$300,000.00 36
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	UT	8/18/2011 2/27/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81 Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300,000.00 3/
	MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	12/22/2009 7/21/2011		\$9,698,000.00			21,498,000.00		21,498	\$1,000.00		\$645,000.00 648
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	5/15/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120,56 Redeemed, in full: warrants not outstanding						φο45,υυυ.υυ 64
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012				S	10,500,000.00		10,500	\$1,000.00		
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	6/6/2012 7/3/2012					10,500,000.00		10,500	\$1,000.00		\$7,465,100.00 616,438
8,14,44	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON	MA	2/6/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03 Redeemed, in full; warrants not outstanding	\$3 500 000 00		3 500	\$1,000,00		\$175,000,00 175
8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE		3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00 Redeemed, in full: warrants not outstanding			0.000			
8,14,44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	IL	9/7/2011	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4.110.668.47 Redeemed, in full: warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00 94
-, -, -,	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	9/8/2011					\$3,510,000.00		3,510	\$1,000.00		\$176,000.00 176
8.18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA PA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$6,200,000,00 \$6,335,000,00	\$0.00	\$13,582,165.84 Sold, in full; warrants not outstanding						
	MERIDIAN BANK	DEVON	PA	3/17/2014		90,000,000.00		S	10,328,152.35	(0.000	12,535	\$823.95 (\$2,206,847.65)		\$262,399.50 310
8,14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	GA GA	4/25/2014 1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80 Sold, in full; warrants not outstanding		(\$103,281.52)				
	METRO CITY BANK	DORAVILLE	GA	10/29/2012			¥		\$26,102.90		29	\$900.10 (\$2.897.10)		6000 040 00
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA	11/1/2012					\$6,904,667.10	(\$69,307.70)	7,671	\$900.10 (\$766,332.90)		\$369,948.00 388
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	1/16/2009	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding	44 450 050 00	/P000 000 T	,	2004.47		
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2012 6/11/2013					44,152,650.00	(\$662,289.75)	45,000	\$981.17 (\$847,350.00)		\$2,087,368.00 771,429
8,42	METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	IL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72 Sold, in full; warrants not outstanding	22 740 544 05		71.526	224.64 (847.00)		
8,18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL.		Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$5,663,197.28 Sold, in full; warrants not outstanding	23,718,541.95		/1,526	\$331.61 (\$47,807,458.05)		
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	11/20/2009		\$2,348,000.00			\$4.135.655.24		4.000	\$942.49 (\$252.344.76)		\$84,445.94 102
	METROPOLITAN CAPITAL BANCORP. INC. METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO CHICAGO MILLERSBURG	IL	6/29/2015 8/6/2015					39, 135,655,24	(\$33,333.34)	4,388	3942.49 (\$252.344.76		204,445,94 107
		MILL EDCDLIDG	PΔ	12/19/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20 Redeemed, in full; warrants not outstanding						
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK MID REAL BANCORP, INC. MID RENNI BANK	MILLERSBURG	DA	12/20/2012					10 000 000 00		10.000			
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA PA	1/23/2012				S	10,000,000.00		10,000	\$1,000.00		\$58,479.20 73,099

Footpoto	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cach Pack <sup>2</sup> Investment Status* Amount	(Foo) <sup>4</sup>	Charas	Aug Price (Pealized Less) / (Write off)	Cain <sup>5</sup>	Wt Amount Wt Charac
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG		1/30/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding \$22,000,000	(Fee)	22.000	\$1,000.00	Gaill	We Allount We Shares
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA VA	11/18/2011					00	22,000	\$1,000.00		\$301,001.00 104,101
8.11.14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL.	1/23/2009 12/23/2009		\$10,189,000.00	\$0.00	\$11,206,989,34 Redeemed, in full: warrants not outstanding \$10,189,000	00	10 189	\$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22.834.334.78 Redeemed, in full: warrants not outstanding			Ç.(03333		\$308,000.00
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	8/25/2011				\$20,000,000	00	20,000	\$1,000.00		\$206,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full: warrants not outstanding					
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA	11/19/2013				\$3,133,200	(\$25,000,00)	5,222	\$600.00 (\$2,088,800.00)		\$136,833.05 261
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	IL	12/5/2008 5/14/2010	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership			(\$84,784,000.00)		
8.11.14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full: warrants not outstanding					
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO	11/10/2009 2/6/2009		\$16,000,000,00	\$0.00	\$700,000 \$18,933,333.33 Redeemed, in full; warrants not outstanding	00	700	\$1,000.00		\$35,000.00 35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011		\$10,000,000.00	30.00	\$16,933,333.33 Redeemed, in fall, warrants not outstanding \$16,000,000	00	16,000	\$1,000.00		
8.11.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA WI	7/27/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$12,844,226,31 Redeemed, in full: warrants not outstanding					\$1,000,000.00 198,675
0.11.14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/2013				\$10,000,000	00	10,000	\$1,000.00		\$500,000.00 500
8	MILLENNIUM BANCORP, INC.  MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO	4/3/2009 8/14/2012	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding \$2,904,000	00	7 260	\$400.00 (\$4,356,000.00)		
9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
9,11,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY		12/28/2011	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding		5,116	\$1,000.00		
8,11,14	MISSION VALLEY BANCORP	SUN VALLEY				\$1,834,000.00	\$0.00	\$5,500,000	00	5,500	\$1,000.00		
8,11,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants		\$0.00	\$1,834,000	00	1,834	\$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding \$4,545,202	20	2.272.601	\$2.00 (\$2.239.798.00)		
12,16	MONARCH COMMONITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15.703.166.66 Redeemed in full: warrants not outstanding					
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA VA	2/10/2010				\$14,700,000	00	14,700	\$1,000.00		\$260,000.00 132,353
8.14.45	MONEYTREE CORPORATION	LENOIR CITY		3/13/2009		\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full: warrants not outstanding					
8,14,44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN MD	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$9,516,000 \$5,623,958.50 Redeemed, in full; warrants not outstanding	00	9,516	\$1,000.00		\$476,000.00 476
	MONUMENT BANK MORGAN STANLEY	BETHESDA	MD	8/11/2011			•	\$4,734,000	00	4,734	\$1,000.00		\$237,000.00 237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	6/17/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding \$10,000,000,000	00	10.000.000	\$1,000.00		
8 11 14	IMORGAN STANLEY	NEW YORK	NY	6/17/2009 8/12/2009		\$13,000,000,00							\$950,000,000.00 65,245,759
8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	7/20/2011	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding \$13,000,000	00	13,000	\$1,000.00		\$650,000.00 650
8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7.803,377.38 Redeemed, in full: warrants not outstanding					
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	4/25/2012 12/5/2012				\$1,100,000 \$5,116,000	00	1,100 5,116	\$1,000.00 \$1,000.00		\$311,000.00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding \$3,267.000	00	3.300	\$990.00 (\$33.000.00)		\$140.034.65 165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013					(\$25,000.00)	3,300	\$990.00 (\$55,000.00)		\$140,034.65
8.11.14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289,90 Redeemed, in full: warrants not outstanding \$7,723,000	00	7 722	\$1,000.00		\$386,000.00 386
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding		1,123			\$386,000.00 386
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	8/25/2011 9/28/2011				\$32,382,000	00	32,382	\$1,000.00		\$900,194.00 625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding					\$300,134.00
11 59	NAPLES BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES	FL C4	7/12/2012		\$67,000,000,00	\$0.00	\$600,000 \$81,249,317.20 Redeemed, in full; warrants not outstanding	00	4,000	\$150.00 (\$3,400,000.00)		
11,00	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012		\$57,000,000.00	\$0.00	\$67,000,000	00	67,000	\$1,000.00		\$2.189.317.20 521.266
8 14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES. INC.	LOS ANGELES BETTENDORF		8/8/2012 2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087,90   Sold, in full; warrants not outstanding					\$2,189,317.20 521,266
2.17	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013		WE-7.1027.1000.100	90.00	\$2,438,182		3,250	\$750.21 (\$811,817.50) \$750.21 (\$5,349,003.06)		\$342,841.95 500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	2/20/2013 3/26/2013				\$16,064,996	(\$185,031.79)	21,414	\$750.21 (\$5,349,003.06)		\$502,606.30 733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding					
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN WEST POINT	PA	3/16/2011 4/13/2011				\$150,000,000	00	150,000	\$1,000.00		\$1,000,000.00 735,294
11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding \$2,000,000	20	2,000,000	\$1.00		\$100,000.00 100,000
8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	IIL	12/29/2010	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding					\$100,000.00
8 119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL.	6/28/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$2,281,458 \$5,211,027.78 Sold, in full; warrants not outstanding	05	6,880	\$331.61 (\$4,598,541.95)		
	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA	12/10/2014		¥.0,000,000	<b>4</b>	\$3,900,000	00	10,000	\$390.00 (\$6,100,000.00)		
11,14,15	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding \$2.330.000	00	2.330.000	\$1.00		\$117,000.00 117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266,67 Redeemed, in full: warrants not outstanding					\$117,000.00
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	8/25/2011 2/15/2012				\$10,000,000	00	10,000	\$1,000.00		\$737,100.00 184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding					
	NEWBRIDGE BANCORP	GREENSBORO	NC	7/24/2013 12/12/2008	Preferred Stock w/ Warrants	\$52.372.000.00	\$0.00	\$267,274,000 \$70,087,060,35   Solid in full: warrants not outstanding		267,274			\$13,364,000.00 13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC NC	4/26/2013				\$2,709,121	50	2,763			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	4/29/2013 5/15/2013				\$48,641,624	DU	49,609	\$980.50 (\$967,375.50)		\$7,778,782.65 2,567,255
8.14.44	NEWBRIDGE BANCORP	GREENSBORO GREEN BAY	NC	5/31/2013	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17.904.842.66 Redeemed, in full: warrants not outstanding	(\$513,507.46)				
0.14.44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY	WI	9/1/2011	Preierred Stock W Exercised Warrants			\$14.964,000	00	14,964	\$1,000.00		\$748,000.00 748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	1/9/2009	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding \$10,200,000		10,200			
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/2012					~	10,200	\$1,000.00		\$600,000.00 99,157
11	NORTHEAST BANCORP	LEWISTON LEWISTON	ME	12/12/2008	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full: warrants not outstanding \$4,227,000	00	4,227	\$1,000.00		
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON		12/28/2012 12/28/2012 5/15/2009					~	4,221	¥.,000.00		\$95,000.00 67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER		5/15/2009		\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding					
	INORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/2012				\$2,571,000	00	2,571	\$1,000.00		\$67,000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN		2/20/2009	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding \$6,023,850	00	20.079.500	\$0.30 (\$11.187.150.00)		
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1.709.623.333.35 Redeemed, in full: warrants not outstanding	20		(4.1).0.1		
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO		6/17/2009 8/26/2009				\$1,576,000,000	00	1,576,000	\$1,000.00		\$87,000,000,00 3,824,624
8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding	20		00,000,00		
8,14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN SPOKANE	WA		Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$10,000,000 \$11,891,847.50   Sold, in full; warrants not outstanding		10,000	\$1,000.00		\$500,000.00 500
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/2013				\$2,000,000	00	2,000		\$64,220.00 \$272,935.00	\$507.004.55
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	3/11/2013 4/9/2013				\$8,500,000	(\$108,371.55)	8,500	\$1,032.11	\$272,935.00	\$587,634.55 525
8,11,14	INORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding \$1,992,000		1,992	\$1,000.00		\$100,000.00 100
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	NC NC	1/30/2009	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding					g100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	10/31/2012				\$7.095,550	(\$70,955.50)	7,700	\$921.50 (\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAK RIDGE OAKDALE	NC	2/6/2013 12/5/2008					(\$10,000.50)				\$122,887.50 163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	12/5/2008 8/11/2011	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding \$13,500.000	00	13.500	\$1,000.00		
	OAK VALLEY BANCORP	OAKDALE	CA	9/28/2011						.5,000			\$560,000.00 350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	12/30/2009	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding \$38,263,000	00	38,263	\$1,000.00		
		TOMS RIVER	N.I	2/3/2010	Preferred Stock w/ Exercised Warrants			\$30,203,000		55,203	¥.,,		\$430,797.00 190,427
	OCEANFIRST FINANCIAL CORP.  OJAI COMMUNITY BANK	TOMS RIVER	0.1	1002010	0 ( 10: 1 (5 )		\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding					9400,101.00

	t de de la	A1:						Total Cach Rack <sup>2</sup> Investment Status*				Ava. Price (Realized Loss	) ( 0 N I; 60	- 15	Wt Amount	
Footnote	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	CA MD	9/25/2013 12/5/2008	Original investment Type	Original Investment Amount	Outstanding investment	Total Gasti Saok	\$2,080,000.00	(Fee)	2,080	\$1,000.00 (Realized Loss	s) / (Write-off)	Gain	\$104,000.00	Wt Shares 104
11		ROMIE	MD	7/15/2009		\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
11	OLD LINE BANCSHARES, INC. OLD MATIONAL BANCORP OLD MATIONAL BANCORP	BOWIE EVANSVILLE	MD	9/2/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding							\$225,000.00	141.892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009	)	\$100,000,000.00	\$0.00	groz, rio, document, in tall, walland not dustanding	\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	AURORA AURORA	IL	5/8/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding							\$1,200,000.00	013,000
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	3/11/2013	3				\$24.684.870.00 \$452,424.00		70,028	\$352.50 \$377.02	(\$45,343,130,00) (\$747,576.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL	3/27/2013 4/9/2013	3				\$668,079.44	(\$258 053 73)	1,772	\$377.02	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013	3					(\$230,033.73)					\$106,891.00	815,339
8.14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	4/17/2009 7/19/2013		\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90		\$177.053.10	$\overline{}$	
	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD	co	7/22/2013	3				\$1,239,000.00 \$1,577,000.00	(\$25,000,00)	1,577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30	\$159,886.25	141
8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership		(\$25,000.00)						
8.9	ONE GEORGIA BANK ONE UNITED BANK	ATLANTA BOSTON	GA MA	7/15/2011	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding					(\$5,500,000,00)			
15,17,129,135	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR	6/5/2009	B Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00	\$7,662,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding								
0	OREGON BANCORP, INC.	SALEM	OR	10/18/2013	B Preferred Stock W Exercised Warrants	\$3,210,000.00	30.00	34,110,001.52 Sold, III full, wallants flor outstailuing	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR OR	1/6/2014	3				\$3,116,000.00	(\$25,000,00)	3,116	\$1,000.00			\$128,988.07	150
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/21/2008	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding			0,100,000				\$303,000.00	303,000
	PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA	2/23/2011	2				\$14.75 \$165,983,272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16,200,000,00		16 200	\$1,215,17		\$3.485.754.00	\$1,156,636,50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014					\$10,200,000.00	(\$196,857.54)	10,200	91,210.17		90,400,704.00	\$1,100,000.00	
8.14.45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN FRANCISCO	CA	12/23/2008 7/28/2011		\$11,600,000.00	\$0.00	\$13.821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA CA	1/16/2009 2/11/2010	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership					(\$4,120,000.00)			
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding								
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA CA	2/10/2014 3/19/2014					\$2,519,960.80	(\$25,000.00)	4,060	\$620.68	(\$1,540,039,20)		\$109,487.50	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding	\$6,500,000.00		6.500	\$1,000.00				
8,14	PARK BANCORPORATION INC.	MADISON	WI	3/6/2009	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding								
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON MADISON	WI	8/7/2012 8/9/2012 8/10/2012	2				\$1,676,654.00 \$4,048,506.00 \$11,216,640.00		2,296 5,544	\$730.25 \$730.25 \$730.25	(\$619,346,00) (\$1,495,494.00) (\$4,143,360.00)		\$88.059.01 \$482,779.69 \$325,200.40	114 625
	PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/10/2012 9/11/2012					\$11,216,640.00	(\$169.418.00)	15,360	\$730.25	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding		(\$100,410.00)						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	4/25/2012 5/2/2012					\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227,376
	I PARKE BANCORP INC	SEWELL SEWELL	NJ N I	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding	\$394,072,28		548	\$710.11	(\$153 927 72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	11/29/2012					\$394,072.28 \$11,318,791.40		15,740	\$719.11 \$719.11	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP, INC.  PARKE BANCORP, INC.  PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	1/11/2013 6/12/2013	3					(\$117,128,64)					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA	1/3/2012	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/27/2015	5				\$51,762,000.00		UNITOL	\$1,000.00			\$6,025,649.70	819,640
8.11.21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NJ		Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK DUNDALK	MD	12/19/2008	8 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding							\$500,000.00	
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY NY	9/1/2011 2/1/2012	Preferred Stock w/ Exercised Warrants				\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NE	3/27/2009 6/24/2013	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding	\$3,727,000.00		3 727	\$1,167.01		\$622.446.27	\$226.565.00	186
	PATHWAY BANCORP	CAIRO CAIRO	NE	7/26/2013	3				\$5,727,000.00	(\$25,000.00)	0,121	\$1,107.01		QUEE,440.E7	\$220,000.00	
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	12/19/2008 4/11/2014	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,142.03		\$1,704,360.00	\$1,035,834.25	802
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/14/2014 7/18/2014					\$14,038,000.00	(\$207.361.77)	14,038	\$1,142.03		\$1,993,817.14	\$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		(\$257,001.77)						
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	3/7/2012 8/22/2012	2				\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON PATTERSON	LA.	12/5/2012 5/8/2013	8				\$250,000.00 \$250,000.00 \$500,000.00		250 250 500	\$1,000.00 \$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	6/5/2013	3	*******		-	\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	1/9/2009	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	3/2/2011					\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4/4/2012	2			\$11.745.689.33 Redeemed in full: warrants not outstanding	\$14,541,500.00		14,041	Ç.(300.00			\$110,000.00	150,296
8.14.44	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE WAYNE	PA	4/17/2009 9/1/2011		\$9,960,000,00	\$0.00		\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	WAYNE MARIETTA MARIETTA	OH	1/30/2009	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	2/2/2011 12/28/2011					\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00				
8,14,56	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH WA	2/15/2012 2/13/2009	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding							\$1,200,724,15	313,505
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA NC	8/3/2011	8 Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	7/3/2012	2	¥£0,007,000.00	\$0.00	garjarija and journal and jour	\$23,384,401.44	(\$350,766.02)	25,054	\$933.36	(\$1,669,598.56)			
8,14	PEOPLES BANCORPO F NORTH CAROLINA. INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	SC SC	8/8/2012 4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding							\$425,000.00	357,234
8 14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN. INC.	EASLEY MADISONVILLE	SC TN	4/24/2012	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3.809.874.42 Sold, in full: warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	10/31/2012		\$0,000,000.00	\$0.00	garante	\$2,944,500.00	100	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	GA GA	1/11/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding		(\$25,000.00)						
8.17.45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA WI	9/18/2013	Preferred Stock w/ Exercised Warrants	\$1.500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS		8/25/2011			\$0.00		\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
	PGB HOLDINGS, INC.	CHICAGO CHICAGO	IL.	2/6/2009 8/13/2010		\$3,000,000.00	30.00	33,227,8 10.07 Redeemed, in lon, warrants not obtaining	\$3,000,000.00		3,000	\$1,000.00				
9.11.36	PGB HOLDINGS, INC.	TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible					(\$6,800,000.00)			
9.11.36 8,46,97	PIERCE COUNTY BANCORP							\$284,999.00 Full investment outstanding: warrants outstanding					(00.000,000.00)			
2.11.30	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY			Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00									
2.11.30	PIERGE COUNTY BANCORP PIERGE COUNTY BANCORP PIERGE COUNTY BANCORP PINANCE BANK HOLINIS COMPANY INC. PINANCE BANK HOLINIS COMPANY INC. PINANCE FIRMONICAL PARTHERS, INC.	TACOMA	TN	3/6/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00	\$111.918.194.45 Redeemed, in full: warrants not outstanding	\$23,750,000.00		23,750	\$1,000.00				
2.11.00	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP PINNACE BANK HOLDING COMPANY, INC. PINNACE FINANCIAL PARTNERS, INC. PINNACE FINANCIAL PARTNERS, INC. PINNACIAL FINANCIAL PARTNERS, INC.	TACOMA ORANGE CITY NASHVILLE NASHVILLE NASHVILLE	TN TN TN	3/6/2009 12/12/2008 12/28/2011 6/20/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants				\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00			\$755,000,00	267 455
2.11.00	PIERCE COUNT BANCORP PIERCE COUNT BANCORP PINNACE E BANK HOLDING COMPANY, INC. PINNACE E FINANCIAL PARTNERS, INC. PINNACE COPPORATION	TACOMA ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS	TN TN TN TN TX	3/6/2009 12/12/2008 12/28/2011 6/20/2012 7/18/2012 12/19/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants			\$111,918,194.45 Redeemed. in full: warrants not outstanding	\$71,250,000.00		71,250	\$1,000.00			\$755,000.00	267,455
8,46,97 8,69 11	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP PINNACE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC. PINNACIAE FINANCIAL PARTNERS, INC. PINNACIAE FINANCIAL PARTNERS, INC. PINNACIAE FINANCIAL PARTNERS, INC. PINNACIAE FINANCIAE PARTNERS, INC. PINNACIAE FINANCIAE PARTNERS, INC. PLANS CAPITAL CORPORATION PLANS CAPITAL CORPORATION PLANS CAPITAL CORPORATION	TACOMA ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS	TN TN TN TN TX	3/6/2009 12/12/2008 12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$95,000,000.00 \$87,631,000.00	\$0.00 \$0.00	\$111,918,194.45 Redeemed, in full: warrants not outstanding \$105,252,939.77 Redeemed, in full: warrants not outstanding	\$71,250,000.00 \$87,631,000.00		23,750 71,250 87,631	\$1,000.00 \$1,000.00			\$755,000.00 \$4,382,000.00	267,455 4,382
8,46,97 8,69 11 8,14,44	PIERCE COUNT BANCORP PIERCE COUNT BANCORP PINNACE E BANK HOLDING COMPANY, INC. PINNACE E FINANCIAL PARTNERS, INC. PINNACE COPPORATION	TACOMA ORANGE CITY NASHVILLE NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS	TN TN TN TN TN TX TX MN MN	3/6/2009 12/12/2008 12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subcrdinated Debentures w Exercised Warrants	\$95,000,000.00	\$0.00	\$115.918,194.45 Redeemed. in full: warrants not outstanding. \$105.252.939.77 Redeemed, in full: warrants not outstanding.	\$71,250,000.00		71,250	\$1,000.00 \$1,000.00 \$1.00		\$180.00 \$3,570.00	\$4,382,000.00	

Footpote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Sha	hares
roomote	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	1/30/2009	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding	\$11,949,000.00	(ree)	11.949	\$1,091.11	\$1,088,673.39	WE AMOUNT WE SHE	SILEIS
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	4/29/2013 5/22/2013					\$11,949,000.00		11,949	\$1,091.11	\$1,088,673.39	\$234,500.00 23	237,712
20	PLUMAS BANCORP	QUINCY SAN JUAN	CA	5/31/2013	Professed Stock w/ Warranto	\$935,000,000,00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding		(\$130,376,73)					_
	POPULAR, INC. POPULAR, INC.	SAN JUAN	PR	7/2/2014	Preferred Stock w/ Warrants	\$555,555,555.55	\$0.00	VI,EE0,E00,000.00 Tecocomod, iii tali, martarita not odistantang	\$935,000,000.00		935,000	\$1,000.00			
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	KY	7/23/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants outstanding						\$3,000,000.00 2,09	093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY	12/3/2014					\$2,693,800,00 \$806,200.00		26,938 8,062	\$100.00 (\$24.244.200.00 \$100.00 (\$7,255,800.00			
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/2015					\$000,200.00	(\$50,000.00)	0,002	\$100.00	,		
8	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS	4/3/2009 6/29/2015		\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding	\$2,800,000.00		2,800	\$1,187.61	\$525,308.00	\$164,018.20	140
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	8/6/2015					42,000,000	(\$25,000.00)	2,000	Ţ.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************************************	Q101(010000	۳
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE	IL IL	5/8/2009 8/13/2010	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12 Redeemed, in full; warrants not outstanding	\$6,784,000.00		6,784,000	\$1.00			=
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership				(\$9.500,000.00			=
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	\$22,252,000,00	\$0.00	\$28,727,240,29 Sold, in full: warrants not outstanding					J		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012 8/9/2012					\$1,678,618.89 \$8,575,102.51		1,863 9,517	\$901.03 (\$184,381.11 \$901.03 (\$941,897.49			-
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/10/2012					\$9,795,998.16		10,872	\$901.03 (\$941,897.49 \$901.03 (\$1,076,001.84			
	PREMIER FINANCIAL BANCORP, INC.  PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9/11/2012						(\$200,497.20)				\$5.675.000.00 63	636 378
14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11 Sold, in full; warrants not outstanding				0.01		\$478.590.75 31	317.000
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE RIVERSIDE	IA IA	7/22/2013 9/12/2013					\$6,349,000.00	(\$78,563.80)	6,349,000	\$1.24	\$1,507,379.58	\$478,590.75 31	17,000
8	PREMIER SERVICE BANK PREMIER SERVICE BANK		CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding	\$4,000,000,00		4.000	\$1,000.00		\$200,000,00	200
80	PREMIERWEST BANCORP	RIVERSIDE MEDFORD	OR	1/31/2014 2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00 Redeemed, in full; warrants not outstanding			4,000			\$200,000.00	200
0.17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR	4/9/2013 11/20/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89 Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			_
0,17	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012		\$10,000,000.00	30.00	\$11,077,054.05 Sold, in fall, warrants not outstanding	\$262,635.10		310	\$847.21 (\$47,364.90	)	\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA CA	12/11/2012					\$8.887,232.90	(\$91,498.68)	10,490	\$847.21 (\$1,602,767.10	)	\$195,295.20	228
75,97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	IL.	1/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00 Currently Not Collectible		(40.1,400.00)		Max of 1222			
8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	MN	11/2/2012	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71 Redeemed, in full; warrants not outstanding				(\$25,083,000.00			
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/2009 6/25/2014		\$3,262,000.00			£0 000 000 00		0.000	64 000 00	1	6040.000.00	0.40
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding	\$8,222,000.00		8,222			\$248,000.00	248
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	IL	10/24/2012			,,,,,,		\$243,815,000.00		243,815	\$1,000.00		\$1,225,000.00 64	645.013
8.17.44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full: warrants not outstanding							45,013
00	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC MD	9/15/2011	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$175,000.00	175
00	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012 3/20/2013	Friderica Stock W Wallants	\$131,300,000.00	30.00	\$155,100,113.41 Sold, in fall, warrants not outstanding	\$151,500,000.00		151,500	\$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	3/20/2013									\$71.62 \$19.047.005.12		-
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL		3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding					W15,547,5552.12		
8.11.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC LA	4/30/2014 2/27/2009		\$9,270,000.00	\$0.00	\$10,536,802.00 Redeemed, in full; warrants not outstanding	\$5,096,300.00		9,266	\$550.00 (\$4,169,700.00	)		-
	PSB FINANCIAL CORPORATION	MANY BELLEVUE	LA	9/29/2010					\$9,270,000.00		9,270	\$1,000.00		\$464,000.00	464
8.14.44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE	WA	1/16/2009 8/11/2011		\$4,500,000.00	\$0.00	SOLUTION TO THE SECTION OF THE SECTI	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13 Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00 (\$3,644,256.00			_
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/2012					\$20,093,744.00	(\$433,406.16)	32,530	\$000.00 (\$3,044,250.00	,	\$1,100,000.00 77	778,421
44	QCR HOLDINGS, INC.	MOLINE MOLINE	IL.	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full: warrants not outstanding	\$38 237 000 00		38 237	\$1,000.00			_
	QCR HOLDINGS, INC.	MOLINE	ĬĹ.	11/16/2011					\$50,257,000.00		50,207	91,000.00		\$1,100,000.00 52	521,888
8	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC NC	9/30/2009		\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00		\$311,000.00	311
8.17	RCB FINANCIAL CORPORATION	ROME		6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61 Sold, in full; warrants not outstanding							
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	9/25/2013					\$8,073,279.00	(\$80,732.79)	8,900	\$907.11 (\$826,721.00	)	\$253,383.25	268
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding	\$3,800,000.00		3.800	\$1,000.00		\$190,000.00	400
8.14.44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	7/21/2011	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92 Redeemed, in full: warrants not outstanding			3,000				190
8,114	I REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00 Sold, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00		\$150,000.00	150
	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE	FL						\$7,970,737.50		1,449,225	\$5.50 (\$2,011,262.50	)		
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION. INC. / REGENT BANK	NOWATA NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00 Redeemed, in full; warrants not outstanding	\$2.655,000.00		2.655	\$1,000.00		\$133,000,00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99 Redeemed, in full; warrants not outstanding							
8.14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1.500,000.00	\$0.00	\$1,718,159.50 Sold, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00		\$381,000.00	381
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES INC.	HARTSVILLE HARTSVILLE	SC	11/8/2012	Preferred Stock w/ Exercised Warrants				\$246,975.00 \$1,140,525.00		267	\$925.00 (\$20,025.00 \$925.00 (\$92.475.00	)	\$50,000,00	_
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	1/11/2013					\$1,140,525.00	(\$13,875.00)	1,233	\$925.00 (\$92.475.00	)	\$50,000.00	-/5
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC	3/26/2013	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding		(\$11,125.00)			1		
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012		φ3,500,000,000.00	\$0.00	44,150,000,000.00 (Nedecined, in ruii, Wallants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00			
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	AL MO	5/2/2012	Preferred Stock w/ Exercised Warrants	\$40,000,000,00	\$0.00	\$45.820.950.80 Sold, in full: warrants not outstanding							253,677
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013		¥10,000,000.00	<b>\$3.00</b>	The state of the s	\$40,000,000.00	(8.10.1.000 ***	40,000	\$1,004.90	\$196,000.00	\$2,199,799.80	2,000
8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	WI	10/29/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full; warrants not outstanding		(\$401,960.00)					
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/2013			Ų		\$8,966,340.00	(PAC 222 / **	10,900	\$822.60 (\$1.933.660.00	)	\$476,206.83	545
8,116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	MD		Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible		(\$89,663.40)					
11,14,15	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN		10/17/2014		\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding	•			(\$5,983,000.00	)		
11,14,15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6/6/2012	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	وانج,عدن,۲/۵.00   redeemed, in luii; Warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00			
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	WI	5/15/2013	Subordinated Debentures w/ Exercised Warrants	\$1.100.000.00	\$0.00	\$1,622,708.57 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00		\$750,000.00 75	750,000
	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	5/14/2014		<b>4</b> 1,100,0000	-		\$1,100,000.00		1,100,000	\$1.00		\$55,000.00	55,000
8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR AR	1/30/2009 7/5/2013	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00 Currently Not Collectible				(\$25,000,000,00	,		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2/20/2009	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83 Sold, in full; warrants outstanding				\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	7/1/2014 7/2/2014					\$9,000,000.00 \$21,407,000.00		9,000 21,407	\$1,207.11 \$1,207.11	\$1,863,990.00 \$4,433,603.77		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	9/26/2014						(\$367,045.94)	2.,				=
11	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA PA	1/16/2009		\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full: warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00			
0	IS&T BANCORP INC	INDIANA	PA CA	6/11/2013		84 540 000 00	64 F40 00C ***							\$527,361.00 51	517,012
44	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SALISBURY BANCORP, INC.	WESTMINSTER LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$10,100,960.44 Redeemed, in full; warrants not outstanding							
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT	8/25/2011					\$8,816,000.00		8,816	\$1,000.00		\$205,000.00	57,671
11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	12/5/2008	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding						9200,000.00	57,071
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	7/21/2010					\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	2/23/2011					\$ o o . o . o . o . o . o .		41,047			\$4,450,000.00 65	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.01 (\$434,971.00	)	\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	4/9/2013					J., . 30,020.00	(\$25,000.00)	2,000	, 555, 571,00		,	
	SANTA LUCIA BANCURP	ATASCADERO	CA	12/19/2008	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding							

March   Marc						- 1			Total Cash Rack <sup>2</sup> Investment Status*		- 4		Avg. Price (Realized Loss) / (Write-off)		Wt Amount	
Part	Footnote	Institution Name SANTA LUCIA BANCORP	ATASCADERO City	CA State	Date 10/21/2011	Original Investment Type	Original Investment Amount	Outstanding Investment	Total outil back	Amount \$2,800,000.00	(Fee)			Gain*	Wt Amount	Wt Shares
Company	8,14,44			CT	3/27/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00		\$200,000.00	200
Marches   Marc	11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full: warrants not outstanding							
March   Marc		SCBT FINANCIAL CORPORATION	COLUMBIA	SC	6/24/2009					\$64,779,000.00		64,779	\$1,000.00		\$1,400,000.00	303,083
Marie   Mari		SEACOAST BANKING CORPORATION OF FLORIDA  SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding	\$41.020.000.00	(\$615,300,00)	2.000	\$20.510.00 (\$8.980.000.00			
Part	0.44.44	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012	Desferred Charles of Francisco d Manager	64 000 000 00	60.00	COAST TOO OO Dedeemed in fall comments and address in						\$55,000.00	589,623
Part	0,14,44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	9/1/2011					\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
March   Marc	8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.					\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	\$174.537.72		252	\$692.61 (\$77.462.28			
March   Marc		SECURITY RANCSHARES OF PULLASKI COUNTY INC	WAYNESVILLE	MO	12/11/2012					\$1,315,959.00		1,900	\$692.61 (\$584.041.00		\$69,186,80	108
THE CONTROL OF THE CO		SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013											
THE CONTROL OF THE CO	8,14,44	ISECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	1/9/2009 7/14/2011	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding	\$5,803,000,00		5.803	\$1,000,00		\$290,000,00	290
Mary Mary Mary Mary Mary Mary Mary Mary	8.14.44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding							
## Company of the Com	8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS MS	9/15/2011 6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding							341
Column   C	11.36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010	Destance of Charles of Warmants	640,000,000,00	60.00		\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
Margin   M	11,30	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010		\$18,000,000.00	\$0.00	\$19,650,000.00 Regeemed, in full, warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			
Marie   Mari	8,14,44	SECURITY FEDERAL CORPORATION SECURITY STATE RANCSHAPES INC					\$12 500 000 00	\$0.00	\$14.888.679.86 Redeemed in full warrante not outstanding						\$50,000.00	137,966
March   Marc		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011					\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	625
Mary	14,15						\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding	\$10,750,000.00		10.750.000	\$1.17	\$1,784,607.50	\$720.368.55	538,000
Column		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/26/2013		622 202 000 00	60.00	COC OUT ACO OF COLD IN A SILVENIAN COLD IN A S		(\$125,346.08)					1
Company   Comp		SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013	Preieried Stock w Warrants	\$23,393,000.00	\$0.00	\$26,915,463.65 Sold, in full, Warrants outstanding	\$23,367,267.70		23,393	\$998.90 (\$25,732.30			
Part	11	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013	Broformad Stook w/ Warranto	\$25,000,000,00	\$0.00	\$35 359 333 33 Badaamad in full warrants not outstanding		(\$233,672.68)					
March   Marc	-	SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009		923,000,000,00	20.00		\$25,000,000.00		25,000	\$1,000.00			
Part	11,14,15	SHUKE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS			Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding							172,970
Control of the cont	44	SIGNATURE BANCSHARES, INC.	DALLAS NEW YORK	TX	12/15/2010					\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000
Control of the cont	11	SIGNATURE BANK	NEW YORK	NY	3/31/2009	Preieried SiOCK W Walfants	\$120,000,000.00	\$0.00	5132,307,000.41 Redeemed, in full: warrants not outstanding	\$120,000,000.00		120,000	\$1,000.00			
Margin   M	11	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK BERNARDSVII I F	NY NJ	3/16/2010	Preferred Stock w/ Warranto	\$7.414.000.00	\$0.00	\$7.816.685.55 Redeemed in full warrante not outstanding						\$11,150,939.74	595,829
Column		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009	THORSE CHARACTER THORSE	37,414,000.00	\$0.00	gr, or o, o o o o incocenieu, in ruii, warranto not o ulstanding	\$7,414,000.00		7,414	\$1,000.00			
Company   Comp	8,32,97,132	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	SONOMA	NJ CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000,00	\$0.00	\$497 164 00 Currently Not Collectible						\$275,000.00	163,065
Secretary Control Cont		SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010								(\$8,653,000.00			1
Secretary Control Cont	8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY	NC NC	1/9/2009	Preferred Stock w Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding	\$2,832,412.70		3,070	\$922.61 (\$237,587.30		\$124,412.34	154
Control of the cont		SOLIND BANKING COMPANY	MOREHEAD CITY			Broformad Stock w/ Warranto	\$247,000,000,00	\$0.00	\$146 065 220 96 Sold in full: upgrants not outstanding		(\$25,000.00)					
Control   Cont		ISOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010					\$130,179,218.75		130,179	\$1,000.00 (\$216,820,781.25		\$400,000.00	10,106,796
March   Marc	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	7/17/2009 3/8/2013	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding	\$1.814.620.00		2 000	\$907.31 (\$185.380.00			
Column   C		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE		3/11/2013							10,900			\$588,264.19	645
Column   C	9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA	GA AR	4/9/2013 1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding		(\$117,042.99)					
Control   Cont		SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	8/6/2010		\$42.750.000.00	\$0.00		\$11,000,000.00		11,000	\$1,000.00			
- Market Scale Sca		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/1/2012					\$42,750,000.00		42,750	\$1,000.00			
Company   Comp				SC			\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding	\$15,638,296,00	(\$234 574 44)	17 299	\$904.00 (\$1.660.704.00			
March   Marc		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/25/2012					¥10,000,E000	(420-1,0-1-1-1,		(\$ (1000):0000		\$1,100,000.00	399,970
Company   Comp		SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011			\$0.00		\$4.862.000.00		4.862	\$1,000.00		\$243,000.00	243
Control Marked	8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL.	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding	\$5,000,000,00		5,000	64 000 00		\$250,000,00	250
Comment of Management   Manag	44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	12/5/2008	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding						\$250,000.00	250
Control of Michael M		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF		7/21/2011					\$9,550,000.00		9,550	\$1,000.00		\$2 700 000 00	231,891
Company   Comp	8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding							1
Control   Cont				AL AL	6/29/2015 8/6/2015					\$2,722,050.00	(\$25,000.00)	2,760	\$986.25 (\$37,950.00		\$140,617.94	138
Commercial Security	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding	670 000 000 00		70.000	64 000 00			
Control   Cont		SOUTHWEST BANCORP, INC.	STILLWATER	OK	5/29/2013					\$70,000,000.00		70.000	\$1,000.00		\$2,287,197.00	703,753
SPETI AMPRICATION   SPETIAL INFORMATION   SPETIAL	8,14,44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES INC.		TX	3/13/2009	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding	\$18 215 000 00		18 215	\$1,000,00		\$911 000 00	911
Sept	8	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding			,				
15   15   15   15   15   15   15   15			BRISTOW	OK	1/6/2014					\$9,000,000.00	(\$90,000.00)	30,000	\$300.00 (\$21,000,000.00		\$631,941.75	1,500
TRANSPER MACRIMENT NO.   TRANSPER	8 8.14.74	ST. JOHNS BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00		\$1,554,408.00 Full investment outstanding; warrants outstanding							
STATE BANKCOPP No.   VIALE FUNDOM BANKCOPP   SECOND   VIALE FUNDOM BANKCOPP   VIALE F		STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	2/22/2013		\$00,000,000.00			\$60,000,000.00		12,903,226	\$4.65	\$3,000,000.00		
STATE BANKCOP AND   FAMILY   No. 5477-1518   SATE BANKCOP   SATE BANKCOP AND   SATE BAN	11.61						\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full: warrants not outstanding	\$36.842.000 00		36.842	\$1,000.00			
STATE BANKS-MARSS, N.C.	15 17 44	STATE BANCORP INC / VALLEY NATIONAL BANCORP	JERICHO	NY	5/27/2015		P4 007 000 ***	90.00	\$2,020,200.18 Redeemed in fall			33,372			\$100,566.69	488,847
STATE BANKS-MARSS, N.C.	10,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/22/2011					\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
STATE BANKSHARES, INC.	8.11	STATE BANKSHARES, INC.	FARGO FARGO	ND ND	8/12/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472,23 Redeemed, in full; warrants not outstanding	\$12.500.000.00		12 500	\$1,000,00			
SPATE CAPTAL CORP.		STATE BANKSHARES, INC.	FARGO	ND	6/29/2011										\$2,500,000.00	250
STATE STREET COMPORATION	8,11,36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS	9/29/2010	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding			15.000			\$750.000.00	750
14.15   STEARNS FINANCIAL SERVICES, INC.   ST. CLOUD   MN   \$62620008 Subconfineded Debentures will Exercised Warrants   \$24,000,000.00   \$3.00   \$31.498,442.29   Redeemed, in full, warrants not outstanding   \$24,000.000.00   \$24,000.000.00   \$1.00   \$12,450.000   \$1.245.000.00   \$1.	12.16	STATE STREET CORPORATION	BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111,12 Redeemed, in full: warrants not outstanding			20.000				-
14.15   STEARNS FINANCIAL SERVICES, INC.   ST. CLOUD   MN   \$62620008 Subconfineded Debentures will Exercised Warrants   \$24,000,000.00   \$3.00   \$31.498,442.29   Redeemed, in full, warrants not outstanding   \$24,000.000.00   \$24,000.000.00   \$1.00   \$12,450.000   \$1.245.000.00   \$1.		STATE STREET CORPORATION	BOSTON	MA	7/8/2009					\$2,000,000,000.00		20,000	\$100,000,000		\$60,000,000.00	2,788,104
17.45   STEELE STREET BANK CORPORATION   DENVER   CO   92/52/00/5 Subconducted Debentures of Exercised Warrants   \$11.01.00.00   \$10.00   \$13.078.672.60   Redeemed. In full, warrants not outstanding   \$11.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.019,00.00   \$1.000.00   \$1.019,00.00	11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding	\$24 900 000 00		24 900 000	\$1.00		\$1 245 000 00	1,245,000
STELLARONE CORPORATION	15,17,45	STEELE STREET BANK CORPORATION	DENVER		9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672,60 Redeemed, in full: warrants not outstanding							
STELLARONE CORPORATION	11	ISTELLARONE CORPORATION	DENVÉR CHARLOTTESVILLE	VA	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000 nn	\$0.00	\$37,191,875.00 Redeemed, in full: warrants not outstanding			11,019,000			\$331,000.00	331,000
STELLAROUNE CORPORATION   12/18/2018   12/23/2008   12/		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011			<del>,</del>				7,500				
STERLING BANCORP   NEW YORK NY   1272/0008   Preferred Stock will Warrants   \$42,000,000.00   \$0.00   \$47,893   103.31   Redeemed, in full, warrants not outstanding   \$42,000,000.00   \$4,000   \$1,000.00   \$4,000   \$4,		STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/18/2013					\$22,500,000.00		22,500	91,000.00		\$2,920,000.00	302.623
STERLING DAN-CORPORATION   SPECIAL CORPORATION   SPECIAL CORPORA	11	STERLING BANCORP	NEW YORK	NY	12/23/2008	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding	\$42,000,000,00		42,000	\$1,000,00			
STERLING BANCSHARES, INC.		STERLING BANCORP	NEW YORK	NY	5/18/2011					\$42,000,000.00		42,000	Ţ.,000.00		\$945,775.00	516,817
STERLING PAINACIAL CORPORATION   SPOKANE WA 25/2001   S28.957.914.52   2.615   STERLING FINANCIAL CORPORATION   SPOKANE WA 26/20012   S121.757.209.63   Sold in full; warrants not outstanding   STERLING FINANCIAL CORPORATION   SPOKANE WA 26/20012   S121.757.209.63   Sold in full; warrants not outstanding   STERLING FINANCIAL CORPORATION   SPOKANE WA 26/20012   S121.757.209.63   S121.757.209.63   Sold in full; warrants not outstanding   STERLING FINANCIAL CORPORATION   SPOKANE WA 26/20012   S121.757.209.63   SOLD IN Full; warrants not outstanding   STERLING FINANCIAL CORPORATION   SPOKANE WA 10/20012   S121.757.209.63   SOLD IN Full; warrants not outstanding   STERLING FINANCIAL CORPORATION   STERLING FINANCIAL CORPO	11		HOUSTON	TX	5/5/2008	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00			
STERLING PIANCIAL CORPORATION   SPOKANE WA 8/20/2012   \$11,477,740,00 (\$1,434,659.20 \$736,637 \$20.00 (\$188,227,260.00)	24	STERLING BANCSHARES, INC.	HOUSTON	TX	6/15/2010		Anna ann ann	A/	CADA TET DOD CO. Deld in falls up			.20,100			\$2,857,914.52	2,615,557
STERLING FINANCIAL CORPORATION   SPOKANE   WA 9/19/2012   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   STEWARDSHIP PINANCIAL CORPORATION   MIDLAND PARK   NJ   1/30/2009   Preferred Stock w/Warrants   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Redeemed, in full, warrants not outstanding   S. 10,000,000,00   S. 11,400,453.22   Red	31	STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	12/5/2008 8/20/2012	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63   Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00 (\$188,227.260.00			
STEWARDSHP PINAWCAL CORPORATION	44	STERLING FINANCIAL CORPORATION	SPOKANE				240,000,000,00	80.00	\$11 400 452 22 Padagmed in fall						\$825,000.00	97,541
STEWARDSHIP FINANCIAL CORPORATION MIDI AND PARK NJ. 10/26/2011 133	44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	9/1/2011		\$10,000,000,00	\$0.00	annants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
STOCKMENS FINANCIAL CORPORATION   RAPID CITY   SD   1/12/20/11   S4,000,000,000   4,000   \$1,000,00   4,000   \$1,000,00	8,11,14	STEWARDSHIP FINANCIAL CORPORATION		NJ SD	2/6/2011	Preferred Stock w/ Exercised Warrants	\$15 568 000 00	\$0.00	\$18,101,553.84 Redeemed, in full: warrants not outstanding						\$107,398.00	133,475
		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	1/12/2011	0.00 1 100 100	*-010001000.00	\$3.00	100 100 100 100 100 100 100 100 100 100	\$4,000,000.00		4,000	\$1,000.00			

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
0.44	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD	3/16/2011	Preferred Stock w/ Exercised Warrants	\$10.973.000.00	\$0.00	\$11,568,0 \$2,652,816.96 Sold, in full; warrants not outstanding	0.00	11,568		Odm	\$778,000.00 778
0,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/26/2013	Preierred Stock w Exercised Warrants	\$10,973,000.00	\$0.00	\$1,796,2		10,351	\$173.53 (\$8,554,790.97)		\$130,704.17 516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	3/27/2013 4/9/2013				\$107.9	(\$25,000,00	622	\$173.53 (\$514.064.34)		\$8,358,99 33
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST ELMHURST	IL	6/19/2009 7/16/2015	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding \$15,000.0	0.00	15 000 000	\$1.00		\$750,000.00 750,000
44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00 Redeemed, in full; warrants not outstanding		,			\$730,000.00
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	8/4/2011 9/14/2011				\$8,500.0	0.00	8,500	\$1,000.00		\$315,000.00 239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ N I	1/9/2009 4/8/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding \$89,310.0	0.00	89 310	\$1,000.00		
	SUN BANCORP, INC.	VINELAND		5/27/2009					0.00	05,310	\$1,000.00		\$2,100,000.00 1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000,00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full: warrants not outstanding					
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	12/31/2008 3/30/2011 9/28/2011				\$4,850,000,0	0.00	48,500	\$100,000.00		\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	12/5/2008		\$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible					\$30,000,001,40 17,500,102
8.11.14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL NC	4/15/2011 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding			(\$69,000,000.00)		
11		MOUNT AIRY	NC	12/29/2010 12/12/2008		\$300,000,000,00	\$0.00	\$2,000,0 \$328,991,401.58 Redeemed, in full; warrants not outstanding	0.00	2,000	\$1,000.00		\$100,000.00 100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ		4/21/2010	Preierred Stock w Warrants	\$300,000,000.00	\$0.00	\$200,000,0	0.00	200,000			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ STERLING	PA PA	1/19/2011				\$100,000,0	0.00	100,000	\$1,000.00		\$5,269,179.36 3,028,264
8,11,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89 Redeemed, in full; warrants not outstanding \$4,000,0	0.00	4,000	\$1,000.00		\$200,000.00 200
12,16		STERLING SANTA CLARA			Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78 Redeemed, in full; warrants not outstanding					\$200,000.00
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	6/16/2010				\$235,000,0	0.00	235,000	\$1,000.00		\$6,820,000.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding \$13,644,0	0.00	13,644,000	\$1.00		\$682,000.00 682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding					3882,000.00 882,000
8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	ID ID	7/26/2013 1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$967.870,0 \$253,122.22 Currently Not Collectible	0.00	967,870	\$1,000.00		
	ISYRINGA BANCORP	BOISE BOISE ROSEMONT	ID	1/31/2014	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding			(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012	Preferred Stock w Wallants	\$104,823,000.00	30.00	\$120,043,170.00 Sold, in fall, warrants not obtaining \$93,659,3	0.50 (\$1,404,890.26	104,823	\$893.50 (\$11,163,649.50)		
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL SC	7/18/2012 8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding					\$9,839,273.00 1,462,647
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC	9/8/2011	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$9,720,0 \$690,832.08 Currently Not Collectible	0.00	9,720,000	\$1.00		\$292,000.00 292,000
0,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013			\$0.00				(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	11/14/2008 4/22/2009	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547.699.45 Redeemed, in full: warrants not outstanding \$361,172.0	0.00	361.172	\$1,000.00		
8 11 14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	MN	12/21/2009	Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2.384.611.11 Redeemed, in full: warrants not outstanding					\$9,449,980.56 3,199,988
	TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011			<b>Q</b>	\$2,000.0	0.00	2,000	\$1,000.00		\$100,000.00 100
63.97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN		1/27/2012	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333,33 Currently Not Collectible			(\$30,000,000.00)		
8,14	ITENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE	TN	12/23/2008 4/26/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding \$298,0	0.00	208	\$1,022.11	\$6 588 78	\$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/29/2013				\$2,702,0	0.00	2,702	\$1,022.11	\$6,588.78 \$59,741.22	\$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TX	5/31/2013 1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding	(\$25,000.00	)			
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	5/13/2009 3/17/2010				\$75,000,0	0.00	75,000	\$1,000.00		\$6,559,066.21 758,086
8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding					
8,14,44	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TERRELL	TX	5/19/2010 8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$3,981,0 \$23,234,499.98 Redeemed, in full; warrants not outstanding		3,981	\$1,000.00		\$199,000.00 199
12.16	THE AND CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX	8/25/2011		\$45,220,000,00	\$0.00	\$20,000,0 \$52,787,673,44 Redeemed, in full: warrants not outstanding	0.00	20,000	\$1,000.00		\$1,000,000.00 1,000
12,10	THE BANCORP, INC.	WILMINGTON	DE	3/10/2010		\$45,220,000.00	30.00	\$32,767,073.44 Redefined, in roll, wallants not outstanding \$45,220,0	0.00	45,220	\$1,000.00		
8		WILMINGTON MOYOCK		9/8/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding					\$4,753,984.55 980,203
11	THE BANK OF CURRITUCK	MOYOCK	NC	12/3/2010	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$1,742,8 \$40,091,342.55 Redeemed, in full; warrants not outstanding	0.00	4,021	\$433.44 (\$2,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	IKY	12/22/2010		\$34,000,000.00	30.00	\$17,000,0	0.00	17,000			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	11/23/2011 5/29/2013				\$17,000,0	0.00	17,000	\$1,000.00		\$2,150,648.55 276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding \$1,956,9	0.00	3.000	\$652.30 (\$1,043,100.00)		\$403,161.92 487
	THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/11/2012				\$1,550,5 \$11,577,6	2.70	17,749	\$652.30 (\$6,171,327.30)		\$455,316.35 550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	CT	1/11/2013	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding	(\$135,345.73	0			
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD ELMIRA	CT	4/19/2012		\$9.090.000.00	\$0.00	\$5,448,0 \$11,795,867.07 Redeemed, in full; warrants not outstanding	0.00	5,448	\$1,000.00		\$792,783.00 175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full, warrants not outstanding \$9,090,0	0.00	9,090	\$1,000.00		
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	NY	5/6/2015	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding					\$1,486,292.07 151,030
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	8/24/2011 3/27/2013		¥20 000 00000		\$12,500,0 \$2,500,0	0.00	12,500 2,500	\$1,000.00 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/2013				\$1,000,0	0.00	10,000	\$1,000.00		
11 36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME MS	5/28/2015	Preferred Stock w/ Warrants	\$5,000,000,00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding					\$389,077.67 226,819
- 1,00	THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	9/29/2010		\$2,000,000	<del></del>	\$5,000,0	0.00	5,000	\$1,000.00		\$302,410.00 54,705
8,11,14	THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	TX	5/13/2015 2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding					
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER		2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$731.0 \$379,458.89 Redeemed, in full; warrants not outstanding	0.00	731	\$1,000.00		\$37,000.00 37
44	THE FREEPORT STATE BANK	HARPER HARTFORD	KS	12/19/2012		\$3.400.000.000.00		\$37.5,436.05   Redeemed, in full; warrants not outstanding \$301.0	0.00	301	\$1,000.00		\$15,000.00 15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	6/26/2009 3/31/2010	Ficiency Stock w warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in full; warrants not outstanding \$3,400,000,0	0.00	3,400,000	\$1,000.00		
8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA		9/27/2010 5/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17.580,291.55 Redeemed, in full: warrants not outstanding					\$706,264,559.89 52,093,973
0.44	THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011		\$7,500,000.00	\$0.00	\$15,000,0	0.00	15,000	\$1,000.00		\$750,000.00 750
0,14		KINSTON KINSTON	NC	10/31/2012		\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding \$7,359,0		7,500	\$981.20 (\$141,000.00)		\$371,250.00 375
11	THE LITTLE BANK, INCORPORATED THE PINC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC PA	1/11/2013	Preferred Stock w/ Warrants	\$7.579,200,000,00	\$n.nn	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding	(\$73,590.00	)			
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010	Trouted Gook w Transis	\$1,015,200,000.00	\$0.00	\$7,579,200,0	0.00	75,792	\$100,000.00		\$320.372.284.16 16.885.192
8,14,44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	CA		Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding					
8.14		LOS ANGELES LOUISVILLE		9/1/2011		\$12,000,000.00	\$0.00	\$13.065.246.00 Sold in full warrants not outstanding		5,450	\$1,000.00		\$273,000.00 273
w; 17	ITHE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013		\$12,000,000.00	<b>\$0.00</b>	\$244,2	5.00	250	\$976.90 (\$5,775.00)		\$4,806.45 5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA	3/11/2013 4/9/2013				\$11,478,5	5.00 (\$117,228.00	11,750	\$976.90 (\$271,425.00)		\$571,967.55 595
8.18.21.44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2.322.183.20 Redeemed, in full: warrants not outstanding					
0.04	THE VICTORY BANCORP. INC.	LIMERICK ORLANDO	PA	9/22/2011	Desferred Charles of European W	\$5,677,000.00	\$0.00	\$2,046.0	0.00	2,046	\$1,000.00		\$61,000.00 61
0,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding \$1,165,5		1,312	\$888.36 (\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO		11/9/2012				\$3.877.6	1.40 (\$50,432.20	4,365	\$888.36 (\$487,308.60)		\$282,284.64 284
	TIB FINANCIAL CORP	ORLANDO NAPLES	FL	12/5/2008	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding					
134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT		9/30/2010	Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$12,119,6 \$10,180,200.33 Sold, in full; warrants not outstanding	7.37	12,120	\$1,000.00 (\$24,880,362.63)		\$40,000.00 1,106,389

	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Ou	utstanding Investment	Total Cash Back <sup>2</sup> Investment Status* An	ount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount	Wt Shares
rootilote	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT	SC	7/1/2016	Original investment Type	Original investment Amount Ou	utstaliullu liivesullelit	Total Cash Back Investment Status An	984,227.00	II ee/	14,448	\$621.83 (\$5,463,773.00)	Gaill We Allount	WESHales
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON	GA GA	4/17/2009 11/12/2010	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00 Exited bankruptcy/Receivership				(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	12/23/2008	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding						
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	11/8/2012				\$1.	290,437.50 580.962.50		3,815 1,833	\$862.50 (\$524,562.50) \$862.50 (\$252,037.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	11/13/2012 1/11/2013				\$9.	481,462.50	143.528.63)	10,993	\$862.50 (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	6/11/2013					(3	143,528.63)			\$1,301,856,00	370,899
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding						
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding	117,000.00		2,117	\$1,000.00	\$106,000.00	
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013		\$76.458.000.00		\$4.	000,000.00		4,000	\$1,000.00	\$200,000.00	0 200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	9/22/2011	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00		458,000.00		76,458	\$1,000.00		
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	9/22/2011 5/15/2013		\$3,268,000.00							\$1,500,000.00	0 554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding	500,000.00		3,118	\$160.36 (\$2,618,000.00)		
	TREATY OAK BANCORP, INC.	AUSTIN	TX	12/21/2012				S	150,000.00		150,000	\$1.00	2,	
8.14.44	TRIAD BANCORP, INC.	AUSTIN FRONTENAC	MO	8/6/2015 3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000,00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding					\$1,570,287.00	
8.14.44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC	MO	9/22/2011		\$15.540.000.00	\$0.00	\$3. \$18.653.115.75 Redeemed, in full: warrants not outstanding	700,000.00		3,700	\$1,000.00	\$185,000.00	0 185
	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF WALDORF		9/22/2011	Preferred Stock w/ Exercised Warrants		\$0.00	\$15.	540.000.00		15.540	\$1,000.00	\$777.000.00	0 777
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	3/27/2009	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding	639,379.50		3,518	\$750.25 (\$878,620.50)	\$163,062.90	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012 8/9/2012				\$7.	038,845.50		9,382	\$750.25 (\$2,343,154.50)	\$1,300,776.05	5 1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS		8/10/2012				\$16.	984,909.75	266.631.35)	22,639	\$750.25 (\$5,654,090.25)	\$191,948.33	3 206
8,9,11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	TN	9/11/2012	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding		266,631,35)				
0.44	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010	Preferred Stock w/ Exercised Warrants	\$23,000,000,00	\$0.00	\$2, \$28,642,402.33 Redeemed, in full; warrants not outstanding	795,000.00		2,795	\$1,000.00		
0,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA	9/26/2012		420,000,000.00	30.00	\$23.	000,000.00		23,000	\$1,000.00	\$1,150,000.00	0 1,150
8.14.18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	4/3/2009 12/22/2009	Preferred Stock w/ Warrants	\$2,765,000,00 \$4,237,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding						+
	TRISUMMIT BANK	KINGSPORT	TN	11/29/2012		94,237,000.00		\$5,	251,500.00		7,002	\$750.00 (\$1,750,500.00)	\$124,665.75	5 138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN MS	1/11/2013	Preferred Stock w/ Warrants	\$215.000.000.00	\$0.00	\$236,287.500.00 Redeemed, in full: warrants not outstanding		\$52,515.00)				+
	TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009	The state of the s	42.13,000,000.00	90.00		000.000.00		215,000	\$1,000.00		
8,14,44	ITRUSTMARK CORPORATION	JACKSON	MS IA	12/30/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full; warrants not outstanding					\$10,000,000.00	0 1,647,931
J. 17,77	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA	9/1/2011				\$12.	000,000,000		12,000	\$1,000.00	\$600,000.00	0 60
11	U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	6/17/2009	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding \$6.599.	000 000 00		6.599.000	\$1,000.00		+
	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS	MN	7/15/2009	Preferred Stock w/ Exercised Warrants						V.V.Z.VVI		\$139,000,000.00	0 32,679,102
8,122	U.S. CENTURY BANK	MIAMI	FL	8/7/2009 3/17/2015	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding	738,143.76		50,236	\$233.66 (\$38,497,856.24)	\$586,953.92	2 2,512
8,14,44	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding						
22.97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	CA CA	8/11/2011	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07 Currently Not Collectible	950,000.00		8,950	\$1,000.00	\$450,000.00	0 45
	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA	11/6/2009	Preferred Stock w/ Warrants							(\$298,737,000.00)		
12,16	IUMPQUA HOLDINGS CORP.	PORTLAND	OR OR	2/17/2010	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding \$214	181.000.00		214,181	\$1,000.00		
	LIMPQUA HOLDINGS CORP	PORTLAND	OR	3/31/2010								¥.133333	\$4,500,000.00	0 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding						
8 11 17	IUNION BANK & TRUST COMPANY	OXFORD	INC	9/22/2011				\$6.	191,000.00		6,191	\$1,000.00	\$160,000.00	0 160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	7/25/2012	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding	600.000.00		600	\$1.000.00		
12 16 25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE BOWLING GREEN	NM	10/2/2013	Preferred Stock w/ Warrants	\$59.000.000.00	\$0.00	\$1. \$62.145.972.22 Redeemed, in full: warrants not outstanding	579,000.00		1,579	\$1,000.00	\$65,000.00	0 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION  UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009	Preferred Stock w Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full; warrants not outstanding \$59.	000,000.00		59,000	\$1,000.00		
0	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN SAN MATEO	VA	12/23/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding					\$450,000.00	0 211,318
0	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014		\$6,700,000.00	\$0.00	\$3,432,657.65 Sold, In full: Warrants hot dustanding \$3.	319,050.00		8,700	\$381.50 (\$5,380,950.00)	\$138,607.85	5 435
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	CA	9/26/2014	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	-	\$25,000.00)				
	UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012	Freiened Stock w Wallants	\$20,000,000.00	30.00	\$20,313,924.72   Sold, III fall, Wallants flor detaileding   \$17.	005,300.00 (\$	255,079.50)	20,600	\$825.50 (\$3,594,700.00)		
11.36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	MΙ	7/18/2012	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding					\$38,000.00	311,492
11,00	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/3/2010	Tricined otock to Francis	ψ10,000,000.00	\$0.00	\$10,	300,000.00		10,300	\$1,000.00		
11,14,15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	GA GA	5/13/2015	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding					\$10,125.00	0 111,258
,,	UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012				\$14.	400,000.00		14,400,000	\$1.00	\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/26/2013	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding	516.900.00		1.576	\$962.50 (\$59.100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013				\$12	587,575.00		13,078	\$962.50 (\$490,425.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	3/28/2013 4/9/2013				\$159.	145,525.00 (\$1	732.500.00)	165,346	\$962.50 (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013									\$6,677.00	0 219,908
8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.				Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding				\$1,000.00		
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA		12/15/2010				\$3.	00.000,000		3,000		\$283,000.00	202
**	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA	9/15/2011			80.00	\$3. \$2.	658,000.00		2,658	\$1,000.00	\$203,000.00	203
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY MACORP, INC.	VIENNA VIENNA CLINTON CLINTON	VA NJ	9/15/2010 9/15/2011 12/5/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$3 \$3 \$2 \$28.013.814.50 Redeemed, in full: warrants not outstanding \$10.	658,000.00 324,000.00		2,658 10,324		\$265,000.00	283
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	VIENNA VIENNA CLINTON CLINTON CLINTON	VA NJ NJ	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013	Preferred Stock w/ Warrants		\$0.00	\$3. \$2. \$28.013.814.50. Redeemed, in full: warrants not outstanding \$10. \$10. \$10.	000,000.00 658,000.00 324,000.00 325,000.00		2,658	\$1,000.00 \$1,000.00 \$1,000.00		
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP. INC.	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLIOMMFIELD	VA NJ NJ	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009	Preferred Stock w/ Warrants		\$0.00	\$3.3 \$28.013.814.60 Redeemed, in full: warrants not outstanding \$10.000, and the standard sta	658,000.00 324,000.00 325,000.00		2,658 10,324	\$1,000.00 \$1,000.00	\$2,707,314.00	
8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP INC. UNITY BANCORP INC.	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD	VA NJ NJ	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013	Preferred Stock w/ Warrants	\$20,649,000.00		\$33. \$28,013,814.50. Redeemed, in full: warrants not outstanding \$10. \$10. \$10.066,668.65. Sold, in full: warrants not outstanding	658,000.00 324,000.00 325,000.00		2,658 10,324 10,325	\$1,000.00 \$1,000.00 \$950.11 (\$12,472.50)	\$2,707,314.00	0 764,778
8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOPE, INC.	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD	VA NJ NJ NJ NJ IN IN IN	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 8/12/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$20.649.000.00		\$33. \$28.013.814.50 Re-Seemed, in full: warrants not outstanding \$10.000 Still	324,000.00 324,000.00 325,000.00 237,527,50 168,561.50	\$94,060.89)	2,658 10,324	\$1,000.00 \$1,000.00		0 764,778
8 9,11,15	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP INC. UNITY BANCORP INC.	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD	VA NJ NJ NJ NJ IN IN IN	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 8/12/2013	Preferred Stock w/ Warrants	\$20,649,000.00		\$3.3 \$28.013.814.50 Redeemed, in full: warrants not outstanding \$10.066.668.65 Sold, in full: warrants not outstanding \$12.066.668.65 Sold, in full: warrants not outstanding \$5.246.866.60 Redeemed, in full: warrants not outstanding	324,000.00 324,000.00 325,000.00 237,527,50 168,561.50	\$94,060.89)	2,658 10,324 10,325	\$1,000.00 \$1,000.00 \$950.11 (\$12,472.50)	\$2,707,314.00	0 764,778
8 9,11,15	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOEP, INC. UNIVERSAL BANCOEP	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD SLOOMFIELD SLOOMFIELD ST. PAUL ST. PAUL GRAPDEN GROVE	VA NJ NJ NJ NJ IN	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 8/12/2013 9/12/2013 6/19/2009 2/6/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$20.649.000.00		\$3.3 \$28.013.814.50 Redeemed, in full: warrants not outstanding \$10.066.668.65 Sold, in full: warrants not outstanding \$12.066.668.65 Sold, in full: warrants not outstanding \$5.000 Sold, in full: warrants not outstanding \$5.000 Sold, in full: warrants not outstanding \$12.046.866.40 Redeemed, in full: warrants not outstanding \$13.000 Redeemed, in full: warrants not outstanding \$11.000 Redeemed, in full: warrants not outstanding	658,000.00 324,000.00 325,000.00 237,527,50 168,561.50	\$94,060.89)	2,658 10,324 10,325 250 9,650 11,926,000	\$1,000.00 \$1,000.00 \$900.11 \$900.11 \$900.11 \$1.00 \$1.00	\$2,707,314.00 \$476,573.62	0 764,778 2 495
8 9,11,15 8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD ST. PAUL ST. PAUL GARDEN GROVE GARDEN GROVE	VA NJ NJ NJ IN IN IN IN IN IN CA CA	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 8/12/2013 8/12/2013 6/19/2009 7/30/2010 2/6/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Exectised Warrants  Subordinated Debentures  Preferred Stock w/ Exectised Warrants	\$20,649,000,00 \$9,900,000,00 \$11,926,000,00 \$2,861,000,00		\$3. \$28,013.814.60. Redeemed, in full: warrants not outstanding \$10. \$10.066.668.65 Sold, in full: warrants not outstanding \$12,066.668.65 Sold, in full: warrants not outstanding \$13.066.668.65 Sold, in full: warrants not outstanding \$13.2066.668.65 Sold, in full: warrants not outstanding \$14.2066.668.65 Sold, in full: warrants not outstanding \$15.2066.668.65 Sold, in full: warrants not outstanding	324,000.00 324,000.00 325,000.00 237,527,50 168,561.50	\$94,060.89)	2,658 10,324 10,325 250 9,650	\$1,000.00 \$1,000.00 \$950.11 \$950.11 \$950.11 \$950.11 \$950.11	\$2,707,314.00	0 764,778 2 495
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC.  UNITY BANCOEP, INC.  UNITY BAN	VIENNA VIENNA GLINTON GLINTON GLINTON GLINTON GLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD SLOOMFIELD SLOOMFIELD SLOOMFIELD SLOOMFIELD ALOOMFIELD A	VA NJ NJ NJ IN IN IN IN IN IN CA CA	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 5/22/2009 8/8/2013 9/12/2013 9/12/2013 6/19/2009 7/30/2010 2/6/2009 3/23/2016 4/3/2013	Preferred Stock w/ Warrants  Preferred Stock w/ Exectised Warrants  Subordinated Debentures  Preferred Stock w/ Exectised Warrants	\$20.649.000.00 \$9,900.000.00 \$11,926.000.00		\$3. \$28.013.814.60 Redeemed, in full: warrants not outstanding \$10. \$12.066.668.65 Sold, in full: warrants not outstanding \$12.048.886.40 Redeemed, in full: warrants not outstanding \$13.465.216.00 Redeemed, in full: warrants not outstanding \$14.048.886.40 Redeemed, in full: warrants not outstanding \$15.246.040.83 Redeemed, in full: warrants not outstanding \$15.246.040.83 Redeemed, in full: warrants not outstanding \$2.54.050.040.83 Redeemed, in full: warrants not outstanding \$3.550.050.050.050.050.050.050.050.050.05	324,000.00 324,000.00 325,000.00 237,527,50 168,561.50 4 926,000.00 861,000.00	\$94,060.89)	2,658 10,324 10,325 250 9,650 11,926,000	\$1,000.00 \$1,000.00 \$900.11 \$900.11 \$900.11 \$1.00 \$1.00	\$2,707,314,00 \$476,573.62 \$143,000.00	0 764,778 2 495 0 143
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOEP, INC. UNIVERSAL BANCOEP UNIVERSTY FINANCIAL COPP. UNIVERSTY FIN	VIENNA VIENNA GLINTON GLINTON GLINTON GLINTON GLINTON GLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD ST. PAUL ST. PAUL GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE ALBEMARIE ALBEMARIE ALBEMARIE	VA NJ NJ NJ IN IN IN IN IN O IN	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 8/12/2013 8/12/2013 6/19/2009 3/23/2016 12//33/2016 12//33/2018 13/3/2009	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$20,649,000,00 \$9,900,000,00 \$11,926,000,00 \$2,861,000,00		\$3.3 \$28.013.814.60 Redeemed, in full: warrants not outstanding \$10.056,688.65 Sold, in full: warrants not outstanding \$12.066,688.65 Sold, in full: warrants not outstanding \$12.048,886.40 Redeemed, in full: warrants not outstanding \$13.465.216.00 Redeemed, in full: warrants not outstanding \$12.048,000 Redeemed, in full: warrants not outstanding \$13.050,000 Redeemed, in full: warrants not outstanding \$13.050,000 Redeemed, in full: warrants not outstanding	558,000.00 324,000.00 325,000.00 237,527,50 168,561,50 1926,000.00 861,000.00 742,000.00 258,000.00	\$94,060.89)	2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258	\$1,000.00 \$1,000.00 \$9,000.00 \$9,00.11 \$9,00.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$2,707,314,00 \$476,573,62 \$143,000,00	0 764,778 2 495 0 143 0 500
8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOEP, INC. UNITY	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD SLOOMFELD SL	VA NJ NJ NJ NJ IN IN IN IN ON IN	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 8/12/2013 6/19/2009 7/30/2010 2/6/2009 3/23/2016 12/23/2008 4/3/2013 1/50/2009 3/23/2016	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subcodinated Debentures  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$20,649,000,00 \$9,900,000,00 \$11,926,000,00 \$2,861,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$3. \$28,013.814.50. Redeemed, in full: warrants not outstanding \$12,066,668.65. Sold, in full: warrants not outstanding \$12,066,668.65. Sold, in full: warrants not outstanding \$12,046,886.40. Redeemed, in full: warrants not outstanding \$12,946,886.40. Redeemed, in full: warrants not outstanding \$12,946,886.40. Redeemed, in full: warrants not outstanding \$12,946,040.83. Redeemed, in full: warrants not outstanding \$2,512,916,040.83. Redeemed, in full: warrants not outstanding \$3,512,916,040.83. Redeemed, in full: warrants not outstanding \$3,512,916,040.83. Redeemed, in full: warrants not outstanding \$3,512,916,040.83. Redeemed, in full: warrants not outstanding \$3,512,916,040.85. Redeemed, in full: warrants not outstanding	324,000.00 324,000.00 325,000.00 237,527,50 168,561.50 4 926,000.00 861,000.00	\$94,060.89)	2,658 10,324 10,325 250 9,650 11,926,000 2,861	\$1,000.00 \$1,000.00 \$980.11 \$980.11 \$1.00 \$1.00 \$1.00	\$2,707,314,00 \$476,573.62 \$143,000.00	0 764,778 2 495 0 143 0 500
8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOEP, INC. UNITY	VIENNA VIENNA GLINTON GLINTON GLINTON GLINTON GLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD ST. PAUL ST. PAUL GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE ALBEMARIE ALBEMARIE ALBEMARIE	VA NJ NJ NJ NJ IN IN IN IN ON IN	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 8/28/2013 8/28/2013 8/2/2013 8/2/2013 8/2/2013 6/19/2009 3/2/2013 10/16/2013 10/16/2013 10/16/2013 10/16/2013 1/3/2009	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.926.000.00 \$2.861.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00	\$3. 83. 83. 83. 83. 83. 83. 83. 83. 83. 8	558.000.00 324.000.00 325.000.00 325.000.00 237.527.50 168.561.50 926.000.00 861,000.00 742,000.00 758.000.00 769.000.00 296.800.00		2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258	\$1,000.00 \$1,000.00 \$9,000.00 \$9,00.11 \$9,00.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$2,707,314,00 \$476,573,62 \$143,000,00	2 495 0 143 0 500 0 385
8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD ST.PAUL ST.PAUL GARDEN GROVE GARDEN GROVE ALBEMARIE ALBEMARIE VISALIA VISA	VA NJ NJ NJ NJ IN IN IN IN ON IN	12/15/2010 9/15/2011 12/8/2018 5/15/2013 7/3/2013 8/28/2013 8/28/2013 8/28/2013 8/12/2013 9/12/2013 9/12/2013 3/23/2016 12/23/2008 4/3/2013 1/30/2019 1/2/2013 1/30/2019 1/2/2013 1/30/2019 1/30/2019 1/30/2019 1/30/2019 1/30/2019	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.926.000.00 \$2.861.000.00 \$10.000.000.00 \$7.700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33. \$28,013.814.50 Re-Seemed, in full: warrants not outstanding \$10.006,668.65 Sold, in full: warrants not outstanding \$12,066,668.65 Sold, in full: warrants not outstanding \$12,048,886.40 Redeemed, in full: warrants not outstanding \$13,465,216.00 Redeemed, in full: warrants not outstanding \$1,465,046.83 Redeemed, in full: warrants not outstanding \$1,465,046.83 Redeemed, in full: warrants not outstanding \$2,50,403,400,40 Redeemed, in full: warrants not outstanding \$3,465,046.83 Redeemed, in full: warrants not outstanding \$3,460,400,400,400,400,400,400,400,400,400	558.000.00 324.000.00 325.000.00 325.000.00 237.527.50 168.561.50 926.000.00 861,000.00 742,000.00 758.000.00 769.000.00 296.800.00	\$94,060.89)	2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258	\$1,000.00 \$1,000.00 \$900.11 \$960.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$2,707,314,00 \$476,573,62 \$143,000,00 \$500,000,00 \$385,000,00	2 495 0 143 0 500 0 385
8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOEP, INC. UNIVERSAL BANCOEP UNIVERSTY FINANCIAL COPP. UNIVERSTY COMMERCE CAPITAL CORP. UNIVERSTY COMMERCE CAPITAL CORP. UNIVERSTY COMMERCE BANCOEP VALLEY COMMERCE CAPITAL CORP. VALLEY COMMERCE BANCOEP	VIENNA VIENNA GLINTON GLINTON GLINTON GLINTON GLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD SLOOMFIELD S	VA NJ NJ NJ NJ IN IN IN IN ON IN	12/15/2010 9/15/2011 12/15/2018 7/32/2013 7/32/2013 7/32/2013 8/28/2013 8/28/2013 8/22/2013 9/12/2013 9/12/2013 9/12/2013 1/3/2008 4/3/2013 1/3/2009 10/21/2013 1/3/2009 10/21/2013	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants	\$20,649,000,00 \$9,900,000,00 \$11,926,000,00 \$2,861,000,00 \$10,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$3. \$28,013.814.50 Redeemed, in full: warrants not outstanding \$12,066,668.65 Sold, in full: warrants not outstanding \$12,066,668.65 Sold, in full: warrants not outstanding \$12,048,886.40 Redeemed, in full: warrants not outstanding \$12,048,886.40 Redeemed, in full: warrants not outstanding \$13,466.216.00 Redeemed, in full: warrants not outstanding \$13,046.216.00 Redeemed, in full: warrants not outstanding \$2,047,090.75 Sold, in full: warrants not outstanding \$3,040.40.40 Redeemed in full: warrants not outstanding \$3,040.40.40 Redeemed in full: warrants not outstanding	558.00.00 324.000.00 325.000.00 325.000.00 325.000.00 325.505.00 325.505.00 325.505.00 325.505.00 325.505.00 325.000.00 325.000.00 325.000.00 325.000.00		2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258 7,700 5,500	\$1,000,00 \$1,000,00 \$1,000,00 \$3,000,11 \$3,000,11 \$1,000 \$1,000,00	\$2,707,314,00 \$476,573,62 \$143,000,00 \$500,000,00 \$385,000,00	2 495 0 143 0 500 0 385
8,11	UNITED FINANCIAL BANKING COMPANIES, INC.  UNITY BANCOEP, INC.  UNIVERSAL BANCOEP  VALEY COMMERCE CAPITAL CORP  VALEY COMMERCE BANCOEP  VALEY FORMALIAL CORPORATION  VALEY FINANCIAL CORPORATION  VALEY FINANCIAL CORPORATION	VIENNA VIENNA GLINTON GLINTON GLINTON GLINTON GLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD SLOOMFIELD S	VA	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 5/15/2013 5/22/2009 8/12/2013 5/22/2009 8/12/2013 9/12/2013 9/12/2013 9/12/2013 10/16/2013 10/16/2013 10/16/2013 10/16/2013 10/16/2013 11/2/2014 11/3/2014 11/3/2014 11/4/2012 11/4/2014	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.926.000.00 \$2.861.000.00 \$10.000.000.00 \$7.700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3. \$28.013.814.60 Redeemed, in full: warrants not outstanding \$10.086.668.65 Sold, in full: warrants not outstanding \$12.086.668.65 Sold, in full: warrants not outstanding \$12.086.868.60 Redeemed, in full: warrants not outstanding \$13.466.216.00 Redeemed, in full: warrants not outstanding \$12.916.040.83 Redeemed, in full: warrants not outstanding \$2.917.090.75 Sold, in full: warrants not outstanding \$2.947.090.75 Sold, in full: warrants not outstanding	568.00.00 324.000.00 325.000.00 325.000.00 237.527.50 168.561.50 926.000.00 861.000.00 742.000.00 7700.000.00 296.800.00		2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258 7,700 5,500	\$1,000.00 \$1,000.00	\$2,707,314,00 \$476,573,62 \$143,000,00 \$500,000,00 \$385,000,00	2 495 0 143 0 500 0 385
8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY	VIENNA VIENNA VIENNA CONTON CONTON CONTON CONTON CONTON CONTON CONTON BLOCOMPELD BLOCOMPELD BLOCOMPELD BLOCOMPELD ST. PAAL ST. PAAL ST. PAAL ST. PAAL ST. PAAL ST. PAAL ALBEMARIE ALBEMARIE ALBEMARIE VISALIA VISALIA VISALIA ROANONE ROANONE ROANONE ROANONE ROANONE ROANONE ROANONE ROANONE	VA	12/15/2010 9/15/2011 12/8/2008 5/15/2013 7/4/2013 5/15/2013 5/22/2009 8/12/2013 5/12/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013 10/16/2013 10/16/2013 10/16/2013 10/16/2013 1/2/20208 1/2/2014 1/2/201	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.926.000.00 \$2.861.000.00 \$10.000.000.00 \$7.700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,013.814.50 Redeemed, in full: warrants not outstanding \$12,066,668.65 Sold, in full: warrants not outstanding \$13,066,068.05 Redeemed, in full: warrants not outstanding \$14,060,068.05 Redeemed, in full: warrants not outstanding \$14,060,068.05 Redeemed, in full: warrants not outstanding \$15,067,068.05 Redeemed, in full: warrants not outstanding \$15,068,068.05 Redeemed, in full: warrants not outstanding \$15,068,068.05 Redeemed, in full: warrants not outstanding \$15,068,068.05 Redeemed, in full: warrants not outstanding \$15,068,068,068,068,068,068,068,068,068,068	658.00.00 324.000.00 325.000.00 325.000.00 326.000.00 3861.000.00 3861.000.00 700.000.00 500.000.00 600.000.00 600.000.00		2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258 7,700 1,600 1,600 1,600	\$1,000.00 \$1,000.00 \$500.11 \$500.11 \$1,000.00	\$2,707,314,00 \$476,573,62 \$143,000,00 \$500,000,00 \$385,000,00	2 495 0 143 0 500 0 385
8,11	UNITED FRANCIAL BANKING COMPANIES, INC.  LINITY BANCORP, INC.  LINITERSAL BANCORP  LINIVERSAL BANCORP  LINIVERSAL BANCORP  LINIVERSAL BANCORP  LINIVERSAL BANCORP  LINIVERSAL BANCORP  LINIVERSAL BANCORP  LINIVERSITY FINANCIAL CORP.  LINIVERSITY FINANCIAL CORPORATION	VIENNA VIENNA GLINTON GLINTON GLINTON GLINTON GLINTON GLINTON GLINTON BLOOMFIELD BLOOMFI	VA	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 9/12/2013 8/12/2013 8/12/2013 8/12/2013 8/12/2013 8/12/2013 1/3/2014 1/2/3/2008 4/3/2013 1/3/2009 1/3/2014 1/3/2009 1/3/200 1/3/200 1/3/200 1/3/200 1	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.926.000.00 \$2.861.000.00 \$10.000.000.00 \$7.700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,013.814.50 Redeemed, in full: warrants not outstanding \$12,066,668.65 Sold, in full: warrants not outstanding \$13,066,068.05 Redeemed, in full: warrants not outstanding \$14,060,068.05 Redeemed, in full: warrants not outstanding \$14,060,068.05 Redeemed, in full: warrants not outstanding \$15,067,068.05 Redeemed, in full: warrants not outstanding \$15,068,068.05 Redeemed, in full: warrants not outstanding \$15,068,068.05 Redeemed, in full: warrants not outstanding \$15,068,068.05 Redeemed, in full: warrants not outstanding \$15,068,068,068,068,068,068,068,068,068,068	558,000.00 324,000.00 325,000.00 325,000.00 237,527,50 168,561,50 926,000.00 861,000.00 742,000.00 742,000.00 700,000.00 600,000.00 600,000.00		2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258 7,700 5,500	\$1,000,00 \$1,000,00 \$1,000,00 \$9,001,11 \$9,011 \$1,000 \$1,000,00	\$2,707,314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	0 764.778 2 495 0 143 0 500 0 385 5 275
8,11	UNITED FINANCIAL BANKING COMPANIES, INC.  UNITY BANCOEP, INC.  UNIVERSAL BANCOEP  VALEY COMMERCE CAPITAL CORP.  VALEY COMMERCE BANCOEP  VALEY FORMAL CORPORATION  VALEY FINANCIAL CORPORATION	VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD ST. PAUL ST. PAUL ST. PAUL ST. PAUL GARDEN GROVE GARDEN GROVE ALBERMARLE VISALIA ALBERMARLE VISALIA VISALIA PLEASANTON ROAMOKE	VA	12/15/2010 9/15/2011 12/5/2008 5/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 10/16/2013 1/3/2020	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.926.000.00 \$2.861.000.00 \$10.000.000.00 \$7.700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 28.013.814.50 Redeemed, in full: warrants not outstanding \$ 12.086.688.65 Sold, in full: warrants not outstanding \$ 12.086.688.65 Sold, in full: warrants not outstanding \$ 11.086.688.65 Sold, in full: warrants not outstanding \$ 2.086.688.60 Redeemed, in full: warrants not outstanding \$ 2.086.086.00 Redeemed, in full: warrants not outstanding \$ 2.086.086.00 Redeemed, in full: warrants not outstanding \$ 2.086.00 Redeemed, in full: warrants not out	658,000.00 323,000.00 323,000.00 323,000.00 323,500.00		2,658 10,324 10,325 250 2,50 9,650 11,926,000 2,861 7,742 2,258 7,700 5,500 1,600 1,600 1,600 1,600 9,612	\$1,000,00 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000	\$2,707,314,00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	2 495 2 495 0 143 0 590 0 385 5 275
8.11 8.11.14 8 8.11 11 11 11 11 11 11 11 11 11 11 11 11	UNITED FINANCIAL BANKING COMPANIES, INC.  UNITY BANCOEP, INC.  UNITY BAN	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD ST. PAIL GARDEN GROVE ALBEMARIE ALBEMARIE ALBEMARIE ALBEMARIE VISALIA PLEASANTON PLEASAN	VA	12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/26/2013 8/2/2013 8/2/2013 8/2/2013 6/19/2009 9/12/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2009 1/2/2013 1/3/2014 1/2/2020 1/3/2014 1/2/2020 1/3/2014 1/3/2014 1/2/2020 1/3/2014	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subcodinated Debertures  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$20,449,000,00  \$9,900,000,00  \$11,926,000,00  \$2,261,000,00  \$10,000,000,00  \$7,700,000,00  \$5,500,000,00  \$16,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3. \$28,013.814.50. Redeemed, in full: warrants not outstanding \$12,066.668.65. Sold, in full: warrants not outstanding \$12,066.668.65. Sold, in full: warrants not outstanding \$12,046.886.40. Redeemed, in full: warrants not outstanding \$13,466.216.00. Redeemed, in full: warrants not outstanding \$12,946.040.83. Redeemed, in full: warrants not outstanding \$2,912.916.040.83. Redeemed, in full: warrants not outstanding \$3,465.216.00. Redeemed, in full: warrants not outstanding \$2,247.090.75. Sold, in full: warrants not outstanding \$3,131.670.48. Redeemed, in full: warrants not outstanding \$3,1489.774.73. Redeemed, in full: warrants not outstanding \$3,1489.774.73. Redeemed, in full: warrants not outstanding	658.00.00 324.000.00 325.000.00 325.000.00 326.000.00 3861.000.00 3861.000.00 700.000.00 500.000.00 600.000.00 600.000.00		2,658 10,324 10,325 250 2,50 9,650 11,926,000 2,861 7,742 2,258 7,700 5,500 1,600 1,600 1,600 1,600 9,612	\$1,000.00 \$1,000.00 \$500.11 \$500.11 \$1,000.00	\$2,707,314.00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	2 496 2 496 2 496 0 500 0 385 5 276
8.11 8.11.14 8.11.14	UNITED FINANCIAL BANKING COMPANIES, INC.  LINITY DANCOPP. INC.  LINITED BANK DANCOPP.  LINITED B	VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD SLOOMFIELD SLOOMFI	VA	12/15/2010 9/15/2011 12/8/2008 5/15/2011 12/8/2008 5/15/2013 5/15/2013 15/22/2009 16/15/2013 16/15/	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$20.649.000.00 \$9.900.000.00 \$11.926.000.00 \$2.861.000.00 \$10.000.000.00 \$7.700.000.00 \$5.600.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$33. \$28.013.814.50. Redeemed, in full: warrants not outstanding \$12.066.668.65. Sold, in full: warrants not outstanding \$12.066.668.65. Sold, in full: warrants not outstanding \$12.046.886.40. Redeemed, in full: warrants not outstanding \$12.046.886.40. Redeemed, in full: warrants not outstanding \$12.046.886.40. Redeemed, in full: warrants not outstanding \$12.046.040.03. Redeemed, in full: warrants not outstanding \$2.040.400.00. Redeemed, in full: warrants not outstanding \$3.0400.00. Redeemed, in full: warrants not outstanding	658,000,000 324,000,000 327,000,000 327,527,50 188,561,50 326,000,00 326,000,00 326,000,00 326,000,00 326,000,00 326,000,00 330,000,00 3300,000,00 3300,000,0		2,658 10,324 10,325 250 9,550 11,926,000 11,926,000 1,7742 2,258 7,700 1,600 1,600 1,600 1,600 1,600 1,500 1	\$1,000.00 \$1,000.00 \$990.11 \$990.11 \$1,000.00	\$2,707,314,00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	2 496 2 496 2 496 0 500 0 385 5 276
8 5.11 8.11.14 8 11.14 8 11.14	UNITED FINANCIAL BANKING COMPANIES, INC.  UNITY BANCOEP, INC.  UNIVERSAL BANCOEP  VALEY COMMERCE BANCOEP  VALEY FINANCIAL CORPORATION  VALEY FINANCIAL GROUP LTD.  VALEY FINANCIAL GROUP LTD.  VALEY FINANCIAL BANCOEP	VIENNA VIENNA VIENNA GLINTON G	VA	12/15/2010 9/15/2011 12/8/2008 9/15/2011 12/8/2008 1/8/2013 1/8/20	Preferred Stock w/Warrants  Preferred Stock w/Exectised Warrants  Subordinated Debentures  Preferred Stock w/Exectised Warrants  Preferred Stock w/Exectised Warrants  Preferred Stock w/Exectised Warrants  Preferred Stock w/Exectised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants	\$20,449,000,00  \$9,900,000,00  \$11,926,000,00  \$2,261,000,00  \$10,000,000,00  \$7,700,000,00  \$5,500,000,00  \$16,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,013.814.50 Re-Seemed, in full: warrants not outstanding \$10.000.000 Re-Seemed, in full: warrants not outstanding \$12,006.668.65 Sold, in full: warrants not outstanding \$10.000.000 Re-Seemed, in full: warrants not outstanding \$10.000.000 Re-Seemed, in full: warrants not outstanding \$1.000.000 Re-Seemed, in full: warrants not outstanding \$1.000.0000 Re-Seemed, in full: warrants not outstanding \$1.000.0000 Re-Seemed,	658.000.00 324.000.00 324.000.00 325.000.00 327.527.50 168.581.50 188.581.50 188.581.50 188.580.00 1742.000.00 381.000.00 1742		2,658 10,324 10,325 10,325 10,325 10,325 10,325 10,325 10,325 11,926,000 11,926,000 1,500	\$1,000.00 \$1,000.00 \$1,000.00 \$5,000.11 \$1,000.00	\$2,707,314,00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	2 495 2 496 0 143 0 500 0 385 5 275 8 344,742
8 8,11 8,11,14 8 11,14 8 11 5,14,44 11	UNITED FINANCIAL BANKING COMPANIES, INC.  UNITY BANCOEP, INC.  UNIVERSAL BANCOEP  VALEY COMMERCE CAPITAL CORP  VALEY COMMERCE BANCOEP  VALEY FORMAL CORPORATION  VALEY FINANCIAL GROUP LTD.  VALEY FINANCIAL GROUP LTD.  VALEY FINANCIAL BANCOEP  VALEY FINANCIAL BANCOEP	VIENNA VIENNA VIENNA VIENNA CHITON CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD ST, PABL ST,	VA	12/15/2010 9/15/2011 12/8/2008 9/15/2011 12/8/2008 1/8/2013 1/8/20	Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Subcodinated Debertures  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$20,449,000,00  \$9,900,000,00  \$11,926,000,00  \$2,261,000,00  \$10,000,000,00  \$7,700,000,00  \$5,500,000,00  \$16,019,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,013.814.50 Re-Seemed, in full: warrants not outstanding \$10.000.000 Re-Seemed, in full: warrants not outstanding \$12,006.668.65 Sold, in full: warrants not outstanding \$10.000.000 Re-Seemed, in full: warrants not outstanding \$10.000.000 Re-Seemed, in full: warrants not outstanding \$1.000.000 Re-Seemed, in full: warrants not outstanding \$1.000.0000 Re-Seemed, in full: warrants not outstanding \$1.000.0000 Re-Seemed,	558.00.00 20 324.000.00 325.000.000.00 325.000.00 325.000.00 325.000.00 325.000.00 325.000.00 325.0		2,658 10,324 10,325 10,325 10,325 10,325 10,325 10,325 10,325 11,926,000 11,926,000 1,500	\$1,000.00 \$1,000.00 \$990.11 \$990.11 \$1,000.00	\$2,707,314,00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25	0 764,778 2 495 0 1143 0 500 0 500 0 385 5 275 8 344,742 0 65

Footnote	Institution Name	DALLAS	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment Total Cash Back <sup>2</sup>	Investment Status* Amount \$3,000,000.0	(Fee)*	Shares 3,000		(Realized Loss) / (Write-off) Gain <sup>5</sup> Wt Am	50.000.00
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	TX 8/25/2011 VA 5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6.933.870.05	Sold, in full; warrants outstanding	,	3,000	\$1,000.00	\$150	50,000.00
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 11/19/2013	ψ14,700,000.00	\$0.00	\$5,672,361.4	1	14,738	\$384.88	(\$9,065,638.56)	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1/6/2014			¥5[6:2]65	(\$56,723,61)		700	(40,000,0000)	
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89	Redeemed, in full; warrants not outstanding					
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/11/2012			\$71,000,000.0	)	71,000	\$1,000.00		
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 1/31/2014							\$33,26	63,000.00
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50	Sold, in full; warrants not outstanding					
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013			\$325.353.8		533 4.167	\$610.42	(\$207.646.14) (\$1.623.379.86) \$63	
	VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 8/12/2013 VA 9/12/2013			\$2,543,620.1	(\$25,000,00)	4,107	\$610.42	(\$1,023,379.00) \$6.	63,481.25
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
0,11,14	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012	\$1,000,000.00	\$0.00	\$787,500.0	)	788	\$1,000.00		
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013			\$712.500.0	)	713	\$1,000.00	\$7	75.000.00
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$30,710,646.33	Redeemed, in full; warrants not outstanding					
	VIST FINANCIAL CORP.	WYOMISSING	PA 8/1/2012	220,000,000	\$5.55	\$25,000,000.0	)	25,000	\$1,000.00	\$1.18	89,813.00
8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00 \$131,236,874.33	Redeemed, in full; warrants not outstanding					
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 9/15/2011			\$110,000,000.0	)	110,000	\$1,000.00	\$5,50	00.000,000
8.11.17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,731,826,23	Redeemed, in full: warrants not outstanding					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012			\$3,000,000.0		3,000			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013			\$4,000,000.0	)	4,000			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/23/2014	**********		\$5,000,000.0	)	5,000	\$1,000.00	\$478	78,000.00
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 12/19/2008 Preferred Stock w/ Warrants  MA 11/24/2009	\$22,000,000.00	\$0.00 \$23,592,311.11	Redeemed, in full; warrants not outstanding \$22,000,000.0	`	22 000	\$1,000.00		
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 11/24/2009 MA 12/16/2009			\$22,000,000.0	,	22,000	\$1,000.00	Pro Pro	68,700.00
11 16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Broformal Stock w/ Morronto	\$26,380,000.00	\$0.00 \$30.628.344.45	Redeemed in full: uprrents not outstanding				\$300	00,700.00
11,10	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warrants WA 1/12/2011	\$20,300,000.00	30.00 330,028,344.45	Redeemed, in full; warrants not outstanding \$26,380,000.0	)	26,380	\$1,000.00		
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/12/2011 WA 3/2/2011			\$26,380,000.0	1	20,300	\$1,000.00	\$1.62°	25,000.00
11	WASHINGTON FEDERAL INC.	SEATTLE	WA 11/14/2008 Preferred Stock w/ Warrants	\$200.000.000.00	\$0.00 \$220.749.985.18	Redeemed, in full: warrants not outstanding				\$1,025	
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 5/27/2009	WEAR CONTRACTOR	WELLY, 748,803,10	\$200,000,000.0	)	200.000	\$1,000.00		
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/15/2010					200,000	Ç.,000.00	\$15.38	88,874.07
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86	Redeemed, in full; warrants not outstanding					
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 10/30/2009	\$6,842,000.00			1				
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 8/4/2011			\$13,475,000.0	)	13,475	\$1,000.00	\$33	32,000.00
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6,398,893.44	Sold, in full; warrants not outstanding					
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/6/2013			\$4,831,002.8		5,212			18,644.66
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013			\$92,690.0		100	\$926.90		47,194.69
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013			\$290,119.7		313	\$926.90	(\$22,880.30)	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 3/26/2013				(\$52,138,13)				
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$457,333,286.51	Redeemed, in full; warrants not outstanding					
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010			\$100,000,000.0	)	100,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 10/13/2010			\$100,000,000.0	)	100,000			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010 CT 6/8/2011			\$200,000,000.0	,	200,000	\$1,000.00		188 842 06
4.4	WELLS FARGO & CO.	MINNEAPOLIS		\$25,000,000,000,00	60.00 607.004.047.440.05	Dedesoned in fell consists and extension				\$20,389	88.842.06
	WELLS FARGO & CO.	MINNEAPOLIS	MN 10/28/2008 Preferred Stock w/ Warrants MN 12/23/2009	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95	Redeemed, in full; warrants not outstanding \$25,000,000,000.0	`	25 000	\$1,000,000.00		
	WELLS FARGO & CO.	MINNEAPOLIS	MN 5/26/2010			\$23,000,000,000.0	,	23,000	\$1,000,000.00	\$840.37	74,891.73 1
11	WESBANCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78.804.166.67	Redeemed, in full; warrants not outstanding				10,040	174,001.10
	WESBANCO, INC.	WHEELING	WV 9/9/2009	Ţ-0,000,000	4.0,001,1000	\$75,000,000.0	)	75,000	\$1,000.00		
	WESBANCO, INC.	WHEELING	WV 12/23/2009							\$95	50.000.00
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41.195.000.00	Redeemed, in full; warrants not outstanding					
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 6/29/2011			\$36,000,000.0	)	36,000	\$1,000.00		
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 8/31/2011							\$70'	00,000.00
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2/13/2009 Preferred Stock w/ Warrants	\$83,726,000,00	\$0.00 \$87,360,236,61	Redeemed, in full: warrants not outstanding					
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 9/2/2009			\$41,863,000.0	)	41,863			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009			\$41,863,000.0	)	41,863	\$1,000.00		
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/21/2011							\$87	78,256.00
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/21/2008 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160,365,000.00	Redeemed, in full; warrants not outstanding					
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011			\$140,000,000.0	)	140,000	\$1,000.00		
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/23/2011							\$415	15,000.00
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT PALM DESERT	CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 11/7/2014	\$7,290,000.00	\$0.00 \$554,083.00	Currently Not Collectible				27 222 222 222	
8 14 18	WESTERN COMMUNITY BANCSHARES, INC.			\$6.855,000.00	80.00 840.050.040.07	Cold to fell comments and acceptant				(\$7,290,000.00)	
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 12/23/2008 Preferred Stock w/ Exercised Warrants IL 12/29/2009		\$0.00 \$13,053,910.87	Sold, in full; warrants not outstanding					
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 11/8/2012	\$4,567,000.00		\$1,050.524.7		4.447	\$940.49	(\$66.475.28)	
	WESTERN ILLINOIS BANGSHARES, INC. WESTERN ILLINOIS BANGSHARES, INC.	MONMOUTH	IL 11/9/2012			\$1,050,524.7	7	10,305			35,417.06
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/11/2013			45,073,013.3	(\$107,235.41)	10,303	φ530.01	(3031,304.03) 333.	33,417.00
8 11 78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5.842.197.92	Redeemed, in full; warrants not outstanding	(\$107,200.41)				
1	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 11/30/2012	Ţ.,	\$3,04E,101.0E	\$4,700,000.0	)	4,700	\$1,000.00	\$2?	35,000.00
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00 \$20,275,427.10	Sold, in full; warrants not outstanding		7,100		92.5	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$1,300,000.0		1,300		\$82,173.00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/2/2014			\$15,500,000.0		15,500	\$1,063.21	\$979,755.00 \$1,002	02,535.38
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014				(\$178,619.28)				
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$343,733,333,33	Redeemed, in full; warrants not outstanding					
-	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 6/3/2011			\$300,000,000.0	)	300,000	\$1,000.00	\$6,90	00,000,00
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12/12/2008 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00 \$369,920,833.33	Redeemed, in full; warrants outstanding					
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 5/13/2011	***************************************		\$330,000,000.0	)	330,000	\$1,000.00		
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00 \$68,809,170.52	Sold, in full; warrants not outstanding				22.21.22.20	
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 4/3/2012			\$58,646,694.5	(\$879,700.42)	62,158	\$943.51	(\$3.511.305.42)	200 000 00
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 6/20/2012  II 12/40/2009 Professed Stock w/ Wassests	\$250,000,000,00	\$0.00 \$300.704.730.81	Redeemed, in full; warrants not outstanding				\$76	60,000.00
11				\$250,000,000.00	\$0.00 \$300,704,730.81	Redeemed, in full; warrants not outstanding \$250,000,000.0	1	250,000	\$1,000.00		
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	II 12/22/2010					200,000			
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL								
8 14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST LAKE FOREST	IL 2/14/2011	\$2 720 000 00	\$0.00 \$2.780.301.21	Sold in full warrants not outstanding				\$25,60	00,564.15
8.14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS. INC.	LAKE FOREST LAKE FOREST HUNTSVILLE	IL 2/14/2011  AL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00 \$2,780,391.21	Sold, in full: warrants not outstanding \$2,343.851.2	)	2.720	\$861.71		
8.14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE	L   2/14/2011     AL   5/15/2009   Preferred Stock w/ Exercised Warrants     AL   6/24/2013	\$2,720,000,00	\$0.00 \$2,780.391.21	Sold, in full; warrants not outstanding \$2,343,851.2	(\$24,999.99)	2,720	\$861.71		90,940.00
8.14	WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL COPPORATION WORTHINGTOR FINANCIAL HOLINGS, INC. WORTHINGTOR FINANCIAL HOLINGS, INC. WORTHINGTOR FINANCIAL HOLINGS, INC. WORTHINGTOR FINANCIAL HOLINGS, INC. WSFS FINANCIAL COPPORATION	LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON	L			\$2,343,851.2 Sold, in full; warrants not outstanding				(\$376,148.80) \$90	
8.14	WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL COPPORATION WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS. INC. WISTES FINANCIAL COPPORATION WISTES FINANCIAL COPPORATION WISTES FINANCIAL COPPORATION	LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON	L	\$2,720,000,00 \$52,625,000.00		\$2,343,851.2 Sold, in full; warrants not outstanding	(\$24,999.99) (\$2722,364.96)			(\$376,148.80) \$96 (\$4,467,336.25)	90,940.00
8.14	WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL COPPORATION WORTHINGTOR FINANCIAL HOLDINGS. INC. WORTHINGTOR FINANCIAL HOLDINGS. INC. WORTHINGTOR FINANCIAL HOLDINGS. INC. WORTHINGTOR FINANCIAL HOLDINGS. INC. WISSE FINANCIAL COPPORATION WISSE FINANCIAL COPPORATION WISSE FINANCIAL COPPORATION WISSE FINANCIAL COPPORATION	LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON	L	\$52,625,000.00	\$0.00 \$57,640,856.64	\$2,343,851.2  Sold, in full; warrants not outstanding \$48,157,663.7				(\$376,148.80) \$96 (\$4,467,336.25)	
8.14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTOR FINANCIAL HOLDINGS, INC. WORTHINGTOR FINANCIAL HOLDINGS, INC. WORTHINGTOR FINANCIAL HOLDINGS, INC. WORTHINGTOR FINANCIAL HOLDINGS, INC. WISSE FINANCIAL CORPORATION WISSE FINANCI	LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON ELKIN	L	\$52,625,000.00 \$36,000,000.00	\$0.00 \$57,640,856.64	\$2,343,851.2 Sold, in full; warrants not outstanding				(\$376,148.80) \$96 (\$4,467,336.25)	90,940.00
8.14	WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL COPPORATION WINTRUST FINANCIAL LORPORATION WINTRUST FINANCIAL LORPORATION WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL FORDINGS. INC. WORTHINGTON FINANCIAL FORDINGS. INC. WORTHINGTON FINANCIAL CORPORATION WORTH FINANCIAL CORPORATION VADON VALLEY FINANCIAL CORPORATION VALUEY FINANCIAL	LAKE FOREST LAKE FOREST HUNTSVILLE HUNTSVILLE HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON ELKIN ELKIN	L	\$52,625,000.00	\$0.00 \$57,640,856.64	\$2.343,851.2  Sold, in full: warrants not outstanding  \$48,157,663.7  Sold, in full: warrants not outstanding	(\$722,364.96)	52,625	\$915.11	(\$376,148.90) \$90 (\$4.467,336.25) \$1.800	90,940.00
8.14	WINTRUST FINANCIAL CORPORATION WORTHWICTOR FINANCIAL HOLDINGS, INC. WORTHWICTOR FINANCIAL HOLDINGS, INC. WORTHWICTOR FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATIO	LAKE FOREST LAKE FOREST HUNTSVILE HUNTSVILE HUNTSVILE WILMINGTON WILMINGTON ELINGSTON ELINGSTON ELINGSTON ELINGSTON ELINGSTON	L	\$52,625,000.00 \$36,000,000.00	\$0.00 \$57,640,856.64	\$2.343,851.2  Sold, in full: warrants not outstanding  \$48,157,663.7  Sold, in full: warrants not outstanding		52,625	\$915.11	(\$376,148,80) \$90 (\$4,467,336,29) \$1,800 (\$5,162,944,00)	90,940.00
8.14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORST FINANCIAL CORPORATION VARIEN FINANCIAL CORPORATION YADION VALLEY FINANCIAL CORPORATION VARIEN FINANCIAL CORPORATION	LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE WILMINSTON WILMINSTON WILMINSTON WILMINSTON WILMINSTON ELEM ELEM ELEM ELEM	L	\$52,625,000.00 \$36,000,000.00	\$0.00 \$57,640,856.64	\$2.343,851.2  Sold, in full: warrants not outstanding  \$48,157,663.7  Sold, in full: warrants not outstanding	(\$722,364.96)	52,625	\$915.11	(\$376,148.80) \$99 (\$4.467.336.29) \$1.80 (\$5.162.944.00) \$555	90,940.00
8.14	WINTRUST FINANCIAL CORPORATION WORTHINGTOR FINANCIAL HOLDINGS, INC. WORTHINGTOR FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION WSFS FIN	LAKE FOREST LAKE FOREST HUNTSVILE HUNTSVILE HUNTSVILE WILMINGTON WILMINGTON WILMINGTON ELEUN ELEUN ELEUN ELEUN ELEUN ELEUN ELEUN ELEUN	L	\$52,625,000.00 \$36,000.000.00 \$13,312,000.00	\$0.00 \$57,640,856.64 \$0.00 \$52,383,419.85	\$2,343,851.2  \$66d, in full, warrants not outstanding  \$48,157,663.7  \$66d, in full, warrants not outstanding  \$48,169,660.0	(\$722,364.96)	52,625	\$915.11	(\$376,148.80) \$99 (\$4.467.336.29) \$1.80 (\$5.162.944.00) \$555	90,940.00
8.14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORST FINANCIAL CORPORATION WORST WINDOWN CORPORATION WORST WINDOWN CORPORATION WORN WALLEY FINANCIAL CORPORATION VADING FINANCIAL CORPORATION WORN WALLEY FINANCIAL CORPORATION VADING FINANCIAL CORPORATION WADRIN VALLEY FINANCIAL CORPORATION VADING FINANCIAL CORPORATION WADRIN VALLEY FINANCIAL CORPORATION VADING FINANCIAL CORPORATION WORN TRADITIONS BANK	LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE WITANSVILE WITANSVICE WITANSVICO WITANSVICO WITANSVICO WITANSVICO WITANSVICO ELKIN	L	\$52,625,000.00 \$36,000,000.00	\$0.00 \$57,640,856.64 \$0.00 \$52,383,419.85	\$2,343,851.2  Sold, in full: warrants not outstanding  \$48,157,663.7  Sold, in full: warrants not outstanding  \$44,149,056.0  Redeemed, in full: warrants not outstanding	(\$722,364.96)	52,625 49,312	\$915.11	(\$376,148,80) \$99 (\$4,467,336,25) \$1,800 (\$5,162,944,00) \$555	690,940.00 600,000.00 655,677.00 620.000.00
8.14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WISSE FINANCIAL CORPORATION VADRIN VALLEY FINANCIAL CORPORATION / YADRIN FINANCIAL CORPORATION VORT TRADITIONS BANK	LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE HHANTSVILE WHAMNSTON WHAMNSTON WHAMNSTON WHAMNSTON ELEN ELEN ELEN ELEN ELEN ELEN ELEN VORE	L	\$52,625,000,00 \$36,000,000,00 \$13,312,000,00 \$4,871,000,00	\$0.00 \$57,640,856,64 \$0.00 \$52,383,419,85 \$0.00 \$5,705,022,14	\$2,343,851.2  Sold, in full; warrants not outstanding \$46,157,663.7  Sold, in full; warrants not outstanding \$44,149,056.0  Redeemed, in full; warrants not outstanding \$44,700.0  \$4,7100.0	(\$722,364.96)	52,625	\$915.11	(\$376,148,80) \$99 (\$4,467,336,25) \$1,800 (\$5,162,944,00) \$555	90,940.00
8.14 8.14 8.14.45	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTOR FINANCIAL HOLDINGS INC WORTHINGTOR FINANCIAL HOLDINGS INC WORTHINGTOR FINANCIAL HOLDINGS INC WISSE FINANCIAL CORPORATION WISSE FINANCIAL CORPORATI	LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE HHANTSVILE WHAMNSTON WHAMNSTON WHAMNSTON WHAMNSTON ELEN ELEN ELEN ELEN ELEN ELEN ELEN VORE	L	\$52,625,000.00 \$36,000.000.00 \$13,312,000.00	\$0.00 \$57,640,856,64 \$0.00 \$52,383,419,85 \$0.00 \$5,705,022,14	\$2,343,851.2  \$0.0d, in full: warrants not outstanding \$48,157,663.7  \$0.0d, in full: warrants not outstanding \$44,149,056.0  \$44,149,056.0  \$6,000, in full: warrants not outstanding	(\$722,364.96)	52,625 49,312 4,871	\$915.11 \$895.30 \$1,000.00	(\$376,148,80) \$99 (\$4,467,336,25) \$1,800 (\$5,162,944,00) \$555	690,940.00 600,000.00 655,677.00 620.000.00
8.14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC. WISSE FINANCIAL CORPORATION VADRIN VALLEY FINANCIAL CORPORATION / YADRIN FINANCIAL CORPORATION VORT TRADITIONS BANK	LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE WITANSVILE WITANSVICE WITANSVICO WITANSVICO WITANSVICO WITANSVICO WITANSVICO ELKIN	L	\$52,625,000,00 \$36,000,000,00 \$13,312,000,00 \$4,871,000,00	\$0.00 \$57,640,856,64 \$0.00 \$52,383,419,85 \$0.00 \$5,705,022,14	\$2,343,851.2  Sold, in full; warrants not outstanding \$46,157,663.7  Sold, in full; warrants not outstanding \$44,149,056.0  Redeemed, in full; warrants not outstanding \$44,700.0  \$4,7100.0	(\$722,364.96)	52,625 49,312	\$915.11 \$895.30 \$1,000.00 \$1,000.00	(\$376,148,80) \$99 (\$4,467,336,25) \$1,800 (\$5,162,944,00) \$555	690,940.00 600,000.00 655,677.00 620.000.00
8.14	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHRICTOR FINANCIAL HOLINGS, INC. WORTHRICTOR FINANCIAL HOLINGS, INC. WORTHRICTOR FINANCIAL HOLINGS, INC. WSFS FINANCIAL CORPORATION WSFS	LAKE FOREST LAKE FOREST HANTSVILE HA	L	\$52,625,000,00 \$36,000,000,00 \$13,312,000,00 \$4,871,000,00	\$0.00 \$57,640,856,64 \$0.00 \$52,383,419,85 \$0.00 \$5,705,022,14	\$2,343,851.2  Sold, in full; warrants not outstanding  \$48,157,663.7  Sold, in full; warrants not outstanding  \$44,149,056.0  Redeemed, in full; warrants not outstanding  \$44,149,056.0  Redeemed, in full; warrants not outstanding  \$4,871,000.0  \$4,871,000.0  \$700,000.000  \$700,000.000	(\$722,364.96)	49,312 4,871 700,000	\$915.11 \$895.30 \$1,000.00 \$1,000.00	(\$376.148.80) \$90 (\$4.467.336.25) \$1.800 (\$5.162.944.00) \$555 \$24	90,940.00 100,000.00 155,677.00 120,000.00
8.14 8.14 8.14,45	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTOR FINANCIAL HOLDINGS. INC. WORTHINGTOR FINANCIAL HOLDINGS. INC. WORTHINGTOR FINANCIAL HOLDINGS. INC. WISSE FINANCIAL CORPORATION VADRIN VALLEY FINANCIAL CORPORATION VARIANCIAL CORPORATION V	LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE HANTSVILE WILMINSTON WILMINSTON WILMINSTON WILMINSTON ELENN ELENN ELENN ELENN ELENN SALTAKE GITY SALT LAKE GITY	L	\$52,625,000,00 \$36,000,000,00 \$13,312,000,00 \$4,871,000,00	\$0.00 \$57,640,856,64 \$0.00 \$52,383,419,85 \$0.00 \$5,705,022,14	\$2,343,851 2  Sold, in full: warrants not outstanding  \$48,157,663.7  Sold, in full: warrants not outstanding  \$44,149,056.0  Redeemed, in full: warrants not outstanding  \$44,149,056.0	(\$722,364.96)	49,312 4,871 700,000 700,000	\$915.11 \$895.30 \$1,000.00 \$1,000.00	(\$376.148.80) \$90 (\$4.467.336.25) \$1.800 (\$5.162.944.00) \$555 \$24	90,940.00 100,000.00 105,677.00 120,000.00 144,000.00

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
;	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
;	34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
	35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
;	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock.
:	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
4	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
4	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.  43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

Footnote	Footnote Description
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
· · · · · · · · · · · · · · · · · · ·	First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into	,
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by F ("Starbuck") entered into on 12/11/2012.	PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc.
the preferred stock that had been issued by Community Financial to Treasure held by Treasury for a like City Holding warrant, pursuant to the terms of an	
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2 agreement, it was terminating the transaction and, therefore, Treasury did r	
Corporation ("Trustmark") entered into on 02/11/2013.	BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bankagreement between Treasury and FBG entered into on 2/12/13.	Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
(representing the par amount together with accrued and unpaid dividends the exchanged its Pacific International warrant for an equivalent warrant issued	
· · · · · · · · · · · · · · · · · · ·	ns Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, ursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and rece shares of common stock on 3/19/2013.	ved (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
	ncshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation pursuant to the terms of an agreement among Treasury, Annapolis Bancorp	, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, , Inc., and F.N.B. Corporation entered into on 4/6/2013.
	e Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.	S. Bankruptcy Court for the Southern District of Indiana.
	ntral Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to the conditions specified in such agreement. The sale was completed on 10/01/2013.

94 On 8/12/2013, Anchor Banckorp Wisconsin Inc. ("Anchor") filed a voluntary patition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in corner to Incellitate the restrictive in accordance with its terms, pursuant to which (i) Treasury's preferred stock, was exchanged for 60,000,000 shares of common stock (by 19/2013).  95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.  96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent will be convented to on the preferred stock, by 10/10/10/10/10/10/10/10/10/10/10/10/10/1	Footnote	Footnote Description
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 927/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the University's preferred stock was exchanged of 60,000,000 shares of common stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.  96 On 76/2013, Toesury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock the receipt of certain shareholder agrovals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports-Pages/forthyly-report		<u> </u>
the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.  95 On 7/8/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptycy Court for the Eastern District of Arkansas.  96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (§2.846,000). The common stock equivalent will be convened to common stock upon the receipt of centain shareholder approvals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.  98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock common stock.  100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury's 10,146 shares of		
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96 On 8/22/2013. Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing () 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.  97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's remaining investments, reference appendices B and C in the Section Biological Program Institutions appendices and the section stream of the Common Stock appendices and the section stream of the Common Stock appendices and the Common Stock appendices and the CPP warrant and preferred stock for common stock was completed and Treasury soft such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.  99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/5/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (EBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware and CBTC Virginia entered into a securiti		
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97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.  98 On 10/30/2013, Treasury subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.  99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury s 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  101 As a result of a reincorporation merger of Community Bankers Trust Corporation (FDIC) as receiver.  101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware purchase agreement with First-Clizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/20		
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appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.  98 On 10/30/2013, Treasury entered into an agreement with Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock soc completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.  99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  100 On 12/13/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.  101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 11/14.  102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.  103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.  104		
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		Treasury agreed to sell to Fair Sterling the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	108 (	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
to the Department of Justice of a 3% litigation fee).	1	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Franklin Franklin Brook (1997)
Footnote Footnote Description
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

										Capital	Repayment /	Disposition / A	Auction	
Factuata	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off) Ga
Footnote	Alternatives Federal Credit Union	Ithaca	NY		Exchange From CFF	\$2,234,000.00	\$2,234,000.00			Amount	(Fee)	Shares	Avg. Frice	(Realized Loss) / (Write-oil) Ga
	American Bancorp of Illinois, Inc.	Oak Brook	II	9/24/2010 Subordinated Debentures 9/17/2010 Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$1.042.256.69	Full investment outstanding Full investment outstanding					
Ω	Atlantic City Federal Credit Union	Lander	WY	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277,77	Redeemed, in Full					
0	Atlantic City Federal Credit Union	Lander	WY	9/26/2012		ψΣ,300,000.00	\$0.00	\$2,000,211.11	reaccinea, iii i aii	\$2,500,000.00		2,500,000	\$1.00	
0	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$2 64E 627 22	Redeemed, in Full	\$2,300,000.00		2,300,000	\$1.00	
0		Bainbridge	GA	9/10/2014		\$3,372,000.00	\$0.00	93,043,037.33	Redecilled, III Full	\$2,372,000.00		2,372	\$1,000.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000.00		1,000	\$1,000.00	
0	Bainbridge Bancshares, Inc. Bancorp of Okolona, Inc.		MS	9/29/2010 Subordinated Debentures		\$3,297,000.00	\$0.00	\$2.547.074.06	Redeemed, in Full	\$1,000,000.00		1,000	\$1,000.00	
8			MS	3/13/2013		\$3,291,000.00	\$0.00	\$3,347,374.30	Redeemed, III Full	\$3,297,000.00		3,297,000	\$1.00	
3,4,14	Bancorp of Okolona, Inc.		MS		\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold in full	\$3,237,000.00		3,237,000	\$1.00	
3,4,14	BancPlus Corporation	Ridgeland Ridgeland	MS	9/29/2010 Preferred Stock 10/18/2016	\$30,400,000.00	\$30,314,000.00	\$0.00	\$65,045,105.22	Sold, III Idii	\$75.250.020.00		90.014	\$020 00	(\$5,663,980.00)
8.11	BancPlus Corporation BankAsiana	Palisades Park				\$5,250,000.00	\$0.00	©E ECE E02 24	Redeemed, in Full	\$75,250,020.00		80,914	\$930.00	(\$5,063,960.00)
0,11		Palisades Park		9/29/2010 Preferred Stock 10/1/2013		\$5,250,000.00	\$0.00	\$5,565,565.34	Redeemed, III Full	\$5,250,000.00		E 250	\$1,000.00	
0	BankAsiana  Rethey Federal Credit Union		NY	9/29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$550 500 50	Dedocmed in Full	\$5,250,000.00		5,250	\$1,000.00	
<u> </u>	Bethex Federal Credit Union		NY			\$502,000.00	\$0.00	\$555,500.50	Redeemed, in Full	6500 000 00		500,000	64.00	
^	Bethex Federal Credit Union			11/18/2015		\$0.000.000.00	<b>#0.00</b>	60 500 007 70	Dedesined in Full	\$502,000.00		502,000	\$1.00	
8	Border Federal Credit Union	Del Rio	TX	9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full	60 000 000 00		0.000.000	64.00	
^	Border Federal Credit Union	Del Rio	TX	10/15/2014		£4 000 000 00	<b>#0.00</b>	64 440 000 00	Dedesined in Full	\$3,260,000.00		3,260,000	\$1.00	
8	Brewery Credit Union		WI	9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full	64 000 000 00		4 000 000	64.00	
	Brewery Credit Union		WI	10/3/2012		6000 000 00	\$200,000,00	\$00.7E0.00	Full increases and audates diese	\$1,096,000.00		1,096,000	\$1.00	
	Brooklyn Cooperative Federal Credit Union		NY	9/30/2010 Subordinated Debentures		\$300,000.00	\$300,000.00	\$36,750.00	Full investment outstanding					
0.40	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$17,810.83	Full investment outstanding					
8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full	£4 000 000 00		1.000.000	04.00	
0	Butte Federal Credit Union			12/31/2014		\$0,000,000,00	<b>#0</b> 000 000 00	60,000,050,00	Dadamad Is and	\$1,000,000.00		1,000,000	\$1.00	
0	Carter Federal Credit Union	Springhill	LA	9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,083,350.00	Redeemed, in part	£0 £00 000 00		2 500 000	04.00	
0.0	Carter Federal Credit Union	Springhill	LA	2/6/2013	\$40,000,000 oo		\$40,000 and an	6440 540 **	Full investment substant "	\$2,500,000.00		2,500,000	\$1.00	
3,0	Carver Bancorp, Inc		NY	8/27/2010 Common Stock	\$18,980,000.00	65 704 000 00	\$18,980,000.00	\$446,512.41 \$6,273,348.50	Full investment outstanding		1			
20	CFBanc Corporation	Washington	DC	9/17/2010 Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full		-		*****	(2001.010.00)
	CFBanc Corporation	Washington	DC	12/20/2016	<b>AT 100 000 00</b>		******	21 172 122 22	<b>5 </b>	\$5,549,760.00		5,781	\$960.00	(\$231,240.00)
3,5	Citizens Bancshares Corporation		GA	8/13/2010 Preferred Stock	\$7,462,000.00	21 070 000 00	\$11,841,000.00	\$1,473,169.22	Full investment outstanding		-			
0.10	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010	************	\$4,379,000.00	20.00		0.11.1.6.11					
3,12	Community Bancshares of Mississippi, Inc.		MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full		-		*****	(20,000,000,00)
	Community Bancshares of Mississippi, Inc.		MS	10/11/2016	A1 =1= 000 00	20.010.000.00	<b>^</b> 1,	A +== +== ==	<b>5 </b>	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)
3,4	Community Bank of the Bay		CA	9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00		Full investment outstanding		-			
0.1	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010 Subordinated Debentures		\$2,650,000.00	\$2,650,000.00		Full investment outstanding					
21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010 Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full					
	Community Plus Federal Credit Union	Rantoul	IL	12/20/2016						\$415,000.00		450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$343,810.50	Full investment outstanding					
	D.C. Federal Credit Union	Washington	DC	9/29/2010 Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$186,529.56	Full investment outstanding					
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010 Subordinated Debentures		\$7,000.00	\$7,000.00	\$857.89	Full investment outstanding					
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding					
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$988,071.33	Full investment outstanding					
8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full	*				
_	Faith Based Federal Credit Union		CA	8/19/2015						\$30,000.00	-	30,000	\$1.00	
8	Fidelis Federal Credit Union		NY	9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full	*				
	Fidelis Federal Credit Union		NY	10/14/2015						\$14,000.00		14,000	\$1.00	
3	First American International Corp.	Brooklyn	NY	8/13/2010 Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,142,975.79	Full investment outstanding					
3,8	First Choice Bank		CA	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full					
	First Choice Bank	Cerritos	CA	5/1/2013						\$5,146,000.00		5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full					
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016				A1 000 10		\$7,875,000.00		7,875,000	\$1.00	
8	First Legacy Community Credit Union		NC	9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full	******		4 000 0		
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014				001 251 00		\$1,000,000.00		1,000,000	\$1.00	
3,8	First M&F Corporation		MS	9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full	*********				
	First M&F Corporation		MS	8/30/2013					2 11 1 7 11	\$30,000,000.00		30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full				****	(0.100.005.77)
	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016						\$5,745,400.00		6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union		VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full					
	Freedom First Federal Credit Union		VA	6/12/2013		A. 050		A. =a= aa=		\$9,278,000.00		9,278,000	\$1.00	
8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full			4.000.00		
	Gateway Community Federal Credit Union		MT	10/17/2012						\$1,657,000.00		1,657,000	\$1.00	
	Genesee Co-op Federal Credit Union		NY	9/17/2010 Subordinated Debentures		\$300,000.00	\$300,000.00		Full investment outstanding					
8	Greater Kinston Credit Union	Kinston	NC	9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full	*******				
	Greater Kinston Credit Union	Kinston	NC	4/10/2012			2			\$350,000.00		350,000	\$1.00	
3	Guaranty Capital Corporation		MS	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$14,000,000.00		Full investment outstanding					
	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00		Full investment outstanding					
	Hope Federal Credit Union	Jackson	MS	9/17/2010 Subordinated Debentures		\$4,520,000.00	\$4,520,000.00		Full investment outstanding					
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00		Full investment outstanding					
3	IBW Financial Corporation	Washington	DC	9/3/2010 Preferred Stock	\$6,000,000.00		\$6,000,000.00	\$744,000.00	Full investment outstanding		1			
8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full					
1	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015						\$698,000.00		698,000	\$1.00	
		Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00		Redeemed, in Full					

			1										
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) Shares		(Realized Loss) / (Write-off) Gair
2.0	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016	\$4 FE1 000 00		\$0.00	@E 02E 024 22	Dedeamed in Full	\$3,154,000.00	3,154,000	\$1.00	
3,8	Lafayette Bancorp, Inc.	Oxford	MS MS	9/29/2010 Preferred Stock 1/27/2016	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	\$4,551,000.00	4 554	\$1,000.00	
0	Lafayette Bancorp, Inc. Liberty County Teachers Federal Credit Union	Oxford Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$174,000.00	630E 036 03	Redeemed, in part	\$4,551,000.00	4,551	\$1,000.00	
0	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014		\$435,000.00	\$174,000.00	\$303,020.03	Redeemed, in part	\$87,000.00	87.000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014						\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015						\$87,000.00	87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc.		LA	9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold in full	ψ01,000.00	67,000	Ψ1.00	
3,7,22	Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016	ψ5,045,000.00	ψ5,005,000.00	ψ0.00	\$12,000,00 <del>4</del> .00	Gold, III Idii	\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$898,000.00	\$122,350,16	Full investment outstanding	ψ10,031,020.00	11,004	ψ304.30	(\$142,511.00)
3,23	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00	\$000,000.00	\$0.00						
0,20	M&F Bancorp, Inc.	Durham	NC	12/20/2016	\$11,100,000.00		φ0.00	\$10,071,100.01	Cola, III Iaii	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
3.5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,279,994,22	Full investment outstanding	ψυ,ουυ,ουυ.ου	11,700	ψοσο.σο	(\$2,511,555.55)
-,-	Mission Valley Bancorp	Sun Valley	CA	9/24/2010	70,000,000	\$4,836,000.00	***,0,000,000	¥1,210,000					
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$34,763,01	Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00		Full investment outstanding				
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00		Full investment outstanding				
3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010 Preferred Stock	\$3,000,000.00	,	\$0.00						
	PGB Holdings, Inc.	Chicago	IL	12/20/2016						\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$153,000.00	\$18,793.50	Full investment outstanding				
3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00					
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013						\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50					1 1 1 1 1 1
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015						\$273,000.00	273,000	\$1.00	
3,8	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full				
	PSB Financial Corporation	Many	LA	12/28/2012						\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full				
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016						\$1,500,000.00	1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016						\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00		Full investment outstanding				
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00		Full investment outstanding				
3,8	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full				
	Security Capital Corporation	Batesville	MS	9/9/2015						\$9,250,000.00	9,250		
	Security Capital Corporation	Batesville	MS	3/23/2016						\$3,000,000.00	3,000		
	Security Capital Corporation	Batesville	MS	5/27/2016						\$5,660,000.00	5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Sold, in full				
	Security Federal Corporation	Aiken	SC	10/31/2016						\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00		Full investment outstanding				
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	Sold, in full				***************************************
	Southern Bancorp, Inc.	Arkadelphia	AR	11/29/2016						\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full				
	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016		** *** ***		21 127 221 11		\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full				
	Southside Credit Union	San Antonio	TX	10/30/2013						\$1,100,000.00	1,100,000	\$1.00	
3,13	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full	A	,	****	(21 000 000 577
0.4.40	State Capital Corporation	Greenwood	MS	10/11/2016	<b>\$5,000,000,00</b>	640.406.000.00	***	640.040.46= 01	0-14 5-6-8	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sola, in full	645.005.000.00	4= 100	6000 01	(64 400 000 65)
•	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016		£7,000,000,00	£4,000,000,00	64 005 007 10	Dedesored is seed	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
8	The Magnelia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,985,667.48	Redeemed, in part	62 700 000 00	2 700 000	64.00	
	The Magnolia State Corporation  Thurston Union of Law Income Books (TUILIE) Connecting Condit Union	Bay Springs	MS WA	12/17/2014		¢7F 000 00	\$7E 000 00	\$0.040.50	Full investment system at	\$3,700,000.00	3,700,000	\$1.00	
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia		9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$9,212.50	Full investment outstanding				
2	Tongass Federal Credit Union Tri State Back of Momphie	Ketchikan	AK	9/24/2010 Subordinated Debentures	\$2.705.000.00	\$1,600,000.00	\$1,600,000.00		Full investment outstanding				
3	Tri-State Bank of Memphis Tulone Levels Federal Credit Union	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00	6424 000 00	\$2,795,000.00	\$209,935.56	Full investment outstanding				
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$424,000.00 \$10,000.00	\$424,000.00		Full investment outstanding				
0	Union Baptist Church Federal Credit Union	Fort Wayne	IN NY	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00 \$295,000.00	\$1,228.33	Full investment outstanding				
20	Union Settlement Federal Credit Union	New York Atmore	AL	9/29/2010 Subordinated Debentures	\$10,300,000.00	\$295,000.00	\$295,000.00		Full investment outstanding				
0,0	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock 11/16/2016	\$10,300,000.00		\$0.00	\$11,011,112.22	Redeemed, in Full	\$10,300,000.00	10,300	\$1,000.00	
Q	United Bancorporation of Alabama, Inc. UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$50 824 E0	Redeemed, in Full	ψ10,300,000.00	10,300	φ1,000.00	
0	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013 Subordinated Dependires		φ37,000.00	\$0.00	φυσ,υ21.50	redecilled, iii i dii	\$57,000.00	57,000	\$1.00	
3.4.8	University Financial Corp., Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23 710 842 97	Redeemed, in Full	ψοτ,000.00	37,000	¥1.00	
5,7,0	University Financial Corp, Inc.	St. Paul	MN	11/28/2012 Subordinated Dependires	φ11,320,000.00	\$10,109,000.00	\$0.00	923,110,042.91	reaccinea, iii i uii	\$22,115,000.00	22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786 754 45	Redeemed, in Full	ψ.ε, 1 10,000.00	22,113,000	¥1.00	
0	UNO Federal Credit Union	New Orleans	LA	9/4/2013 Subordinated Dependires		\$143,000.00	\$0.00	\$100,134.43	reaccinea, iii r uii	\$743,000.00	743,000	\$1.00	
8	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$866 600 90	Redeemed, in part	\$143,000.00	143,000	00.10	
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015 Subordinated Dependines		ψ1,223,000.00	ψ+σ1,000.00	φυσυ,υσυ.ου	reaconica, in part	\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015						\$245,800.00	245,800	\$1.00	
8	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full	QL 10,000.00	2 10,000	Ç00	
	Virginia Community Capital, Inc.	Christiansburg		6/29/2016		ψ1,515,000.00	\$0.00	Ψ2,100,100.94	reaconiou, iii i uii	\$1,915,000.00	1,915,000	\$1.00	
	riigina Community Capital, IIIC.	C.III GUGI IGDUIY	***	TOTALS	\$363,290,000.00	\$206,783,000.00	\$140 972 600 00	\$466,688,670.30		\$403,581,473.00	\$0.00	¥1.00	(\$25,518,927.00) \$0.
		1		TOTALS	ψ505,230,000.00	Ψ200,103,000.00	ψ170,312,000.00	J-00,000,070.30	1	ψ,σοι,σοιου	<b>40.00</b>	1	(420,010,021.00) 40.

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.  On 11/20/2016 Traceum entered into an agreement with Southern Beneam Inc. (the "Company") pureyent to which Traceum agreed to call its CDCI professed stock to the Company for fair
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial I	nvestment			Exchange/Transfer/Other Details					exchange/Trans	sfer/Other	Payment or Disposition <sup>1</sup>				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 2	1, 22 Con	overtible ferred Stock	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
																4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
																5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 2, 38 Co	ommon Stock	63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
																10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
																12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		st Preferred curities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A <sup>7</sup>								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10	0, 11, 24 Pref	ferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7					11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
																11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		F /00 /0000		General Motors	Debt Obligation w/ Additional	4 000 000 000	D 5	7/40/2000	Exchange for preferred and		A1/A	10	0, 11,	0	00.00/	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	25 Co	ommon Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
																9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
																12/9/2013 Partial Disposition <sup>39</sup>	\$ 1,208,249,982	Common Stock	0.00%
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	1, 12 Debt	t Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
				Corporation	TVOIC				Common Stock III New Ow							3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
				Corporation	14015			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9		29 Debt	t Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
												Company				4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover	N/A
																5/3/2011 Partial Repayment		Right to recover	N/A
																12/16/2011 Partial Repayment		Proceeds Right to recover proceeds	N/A
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A
																5/22/2013 Partial Repayment	\$ 10.048.968	Right to recover	N/A
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
																1/9/2014 Partial Repayment	\$ 470.269	Right to recover	N/A
																5/22/2015 Partial Repayment	© 8 325 185	Right to recover	N/A
				1				<u> </u>	1	1		ı						proceeds	

															1		Right to recover	
														8/1/2016	Partial Repayment	\$ 2,961,564	proceeds	N/A
														11/17/2016	Partial Repayment	\$ 5,033,898	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14								20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A <sup>23</sup>	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral		Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	=	- 17		collateral security to liquidation trust	1				9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, 3 <sup>o</sup> Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes:

INITIAL TOTAL

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$3.13 billion for the final form of the Shares Adjusted for the series F-2 Preferred Stock, and the elimination of the Shares Adjustment Right's. As a result of the orivate approximately \$3.3 billion for the Parker Adjustment Right's. As a result of the orivate approximately \$3.3 bencent for 60 or 60
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

413,076,735

- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

5.000.000.000

- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

## **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

			Seller							Adjustment Details				Payment or Disposition⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	17072000	OW Supplier Receivables EES	· · · · · · · · · · · · · · · · · · ·	52	Turchase	Additional Note	0,000,000,000	NA.				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
			_			Additional Note			7	\$	123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054

Total Repayments \$

413.076.735

Total Proceeds from Additional Notes

101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

  2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

  3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	e Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other I	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		cancellation for early ation of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Dispos	ition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ warrants			1/25/2011 Warrar	nt Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Dispos	ition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds** 

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Letter Agreement date of 1/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the TruPs was received at the time of the exchange approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Deposit and Treasury exceeded on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase I	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	sfer details in connection with the recapi	talization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Investment Shares, or	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ	ı I I
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			8/6/2012 Partial Disposition \$ 750,000,002 N/A 871,  9/10/2012 Partial Disposition \$ 17,999,999,973 N/A 317,  2017	317,246,0 22%	14					
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169, 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,	156

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted			Final Investment							
		Seller						С	ommitment 3	Fin	al Commitment Amount 7	Amount <sup>9</sup>		Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Da	te Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	,000 1/4/2	010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution <sup>5</sup>	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	,000 1/4/2	010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds		-	
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
				25 -				0.00.0040		500 740	2010 \$ 856,000,000	\$ 580,960,000					2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	,500 //16/	2010 \$ 856,000,000	\$ 580,960,000	2/10/2010	\$ 2,444,347		Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187		Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			+
													6/14/2011	\$ 9,129,709		Membership Interest 10			+
													7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10 Membership Interest 10			+
													10/17/2011						+
													12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			+
													1/17/2012	\$ 1,163,959		Membership Interest			
													2/14/2012	\$ 1,601,688		Membership Interest			
													3/14/2012	\$ 3,035,546		Membership Interest 10			
													3/14/2012	\$ 3,033,340	\$ 101,300,070	Membership interest	2/20/2012	Distribution <sup>5</sup>	\$ 56,390,209
																		Distribution <sup>5</sup>	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution 5, 1	
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	,000 9/26/	2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	770/2013	Distribution	9 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

		Seller								iminary Adjusted	Final Com-	mitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Canital D	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ítion
		Name of Institution	City		nsaction	Investment Description	Commitment Amount	Pricing	Date		Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 2/14/2012	\$ 6,577,144 \$ 9,610,173	\$ 294,078,924 \$ 284,468,750	Debt Obligation w/ Contingent			
														2/14/2012	9,010,173	\$ 204,400,730	Ticceds	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																			Adjusted Distribution 5, 13	\$ 1,735
																			Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	urchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10		_	
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution <sup>5</sup>	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	ırchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds  Debt Obligation w/ Contingent			+
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	1.
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup> Distribution <sup>5, 11</sup>	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE P	ırchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	¢ 1.064.007.604	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012	\$ 287,098,565		Membership Interest 10			
														7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																		8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$	- Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																				\$ 25,909,972
																		12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
2	40/0/0000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE D		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/20/2040	0 6 0 400 075 000	7/40/20040	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	Alliancebemstein Legacy Securities master Fund, L.P.	vviimington	DE P	ırcnase	Debt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 2,466,675,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds  Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012 6/14/2012	\$ 500,000,000 \$ 44,200,000	\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012			Debt Obligation w/ Contingent			
																		10/3/2012	Distribution 5, 11	\$ 12,012,957

											minary Adjusted	_		Final Investment							
			Seller							С	ommitment <sup>3</sup>	Final Comn	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
			·				·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44 (5/2042)	Distribution <sup>5, 11</sup>	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																		,,		Distribution 5, 11 Distribution <sup>5, 11</sup>	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/0/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 8,289,431
																	•			Distribution 5, 11	\$ 1,433,088
1	1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	'	10/30/2009	AC CECCTT II Waster Fund, E.F.	vviiiniington	DL	i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

	Seller								Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>			Investment After Capital Repayment		Distribution or Disposition		
		Seller			Transaction		Commitment	Pricing		ommitment	Final Comn	nitment Amount	Amount	Repayment	epayment Details	Investment A	nter Capital Repayment		Distribution or Disposit	ion
Footnote	Date I	Name of Institution	City		Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																			Distribution <sup>5, 11</sup>	\$ 17,118,005
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 1,052,497
																			Distribution 5, 11	\$ 1,230,643
1 1	11/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			• ••••		9/30/2014	Final Distribution 5, 11	\$ 41,556
						·								3/14/2011 4/14/2011	\$ 1,202,957 \$ 3,521,835		Membership Interest 10  Membership Interest 10			
														8/14/2012	\$ 104,959,251		Membership Interest 10			
														9/17/2012	\$ 72,640,245		Membership Interest 10			
														9/28/2012	\$ 180,999,095		Membership Interest 10			
														10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																		10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
										0 6 \$ 2,488,875,000									Distribution 5, 11	\$ 148,749,256
		RLJ Western Asset Public/Private Master Fund, L.P.									7/16/2010 \$ 1.		\$ 1,241,000,000	10/19/2012	\$ 122,255,550		- Membership Interest <sup>10</sup> Debt Obligation w/ Contingent		Distribution <sup>5, 11</sup>	\$ 549,997
				DE															Final Distribution <sup>5, 11</sup>	\$ 75,372
2 1	11/4/2009		Wilmington		Durchaga	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010			\$ 1 241 156 516						1/28/2015	Distribution <sup>5, 15</sup>	\$ 61,767
'	11/4/2003		Willington	DL	Fulcilase	Debt Congation w Contingent 1 roceeds	\$ 2,222,222,222		3/22/2010			ψ 1,241,130,310		5/13/2011		\$ 1,227,468,470	Proceeds  Debt Obligation w/ Contingent			+
														7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
														8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	\$ 457,712,297 \$ 446,703,645	Debt Obligation w/ Contingent			
														8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
														8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
														9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent			
																		10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287
																		11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769
														9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																			Final Distribution <sup>5, 11</sup>	\$ 1,884
1 11	470570000	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE		Mankankia latawa	\$ 1,111,111,111	Par	2/22/2242	6 \$ 1,244,437,500	7/40/2040	¢ 474.550.000	\$ 474,550,000					1/28/2015	Distribution <sup>5, 15</sup>	\$ 1,544
'   ''	11/25/2009	maratnon Legacy Securities Public-Private Investment Partnership, L.P.	vviii iii igtori	'	ruiullase	Membership Interest	3 1,111,111,111	Fai	3/22/2010	1,274,407,000	7/10/2010	\$ 474,550,000	474,000,000	9/17/2012	\$ 74,499,628		Membership Interest 10			+
														11/15/2012	\$ 59,787,459		Membership Interest 10			
														12/14/2012	\$ 40,459,092 \$ 10,409,317		Membership Interest 10  Membership Interest 10			
														1/30/2013	\$ 219,998,900		Membership Interest 10			
														2/25/2013	\$ 39,026,406		Membership Interest 10			
					1													3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
																			Distribution <sup>5, 11</sup>	\$ 71,462,104
														3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10	5/16/2013	Distribution <sup>5, 11</sup>	\$ 38,536,072
																			Distribution 5, 11	\$ 29,999,850
																			Distribution <sup>5, 11</sup>	\$ 3,999,980
2 11	1/25/2000	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Duroh	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/33/3040	6 \$ 2,488,875,000	7/16/2010	\$ 940 400 000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution <sup>5, 11</sup>	\$ 5,707,723
2   11	1/23/2009	waranion Logacy Securines Fubility invate investment Partnership, L.P.	vviiiiii/igtori	DE	Purchase	Desir Cultingent Proceeds	÷ 2,222,222	rai	3/22/2010	o a 2,468,875,000	7/10/2010	ψ 3+3,100,000	φ 349,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds  Debt Obligation w/ Contingent	-		+
														11/15/2012	\$ 119,575,516	\$ 680,424,484	Proceeds  Debt Obligation w/ Contingent	<del> </del>		+
														11/20/2012	\$ 195,000,000 \$ 47,755,767	\$ 485,424,484	Debt Obligation w/ Contingent	1		+
														1/15/2013		\$ 437,668,717 \$ 375,212,503	Debt Obligation w/ Contingent			<u> </u>
														1/13/2013	y 02,400,214 [	<u> </u>		4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340

	Seller								minary Adjusted			Final Investment								
									С	ommitment 3	Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote D	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														47047040				5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
																			Distribution <sup>5, 11</sup>	\$ 750,004
													1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 100,001	
																			Distribution 5, 11	\$ 142,168
1 12/1	18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			,
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10				
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10				
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10				
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10				
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750	
																		Distribution 5, 11	\$ 54,999,725	
														6/3/2013	\$ 31,835,008	\$	- Membership Interest <sup>10</sup>	6/24/2013	Distribution 5, 11	\$ 27,999,860
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																		7/9/2013	Distribution 5, 11	\$ 40,974,795
																		12/12/2013	Final Distribution 5, 11	\$ 539,009
2 12/1	18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
														3/14/2012	\$ 78,775,901	\$ 953,224,099				
														9/17/2012	\$ 44,224,144	\$ 908,999,956				
														10/15/2012	\$ 64,994,269	\$ 844,005,687				
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	\$ 111,080,608	\$ 509,844,892				
														1/15/2013	\$ 89,099,906	\$ 420,744,985				
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																		6/3/2013	Distribution 5, 11	\$ 1,960,289
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007
				1 '										5/14/2013 \$	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
												[]							Distribution 5, 11	\$ 1,024,380
																		12/12/2013	Final Distribution 5, 11	\$ 13,475

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation agreements of the EUR Transport of

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000