Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding — Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending December 24, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	epayment / Disposit	ion / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	oceeds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	1	Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding		, ,				1		
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
8,14,18,44	1ST CONSTITUTION BANCORP  1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ 22-Nov-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09	Preferred Stock W/ Warrants	\$6,000,000.00	\$0.00	\$11,748,130.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA 1-Sep-11		7.0,000,000.00				\$10,400,000.00		10,400	\$1,000.00		i	\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding								
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	NC 31-Dec-13 IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10	Freieried Stock W/ Wallants	3111,000,000.00	30.00	3123,480,000.00	Redeemed, in ruii, warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN 9-Mar-11												\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
-	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	FL 18-Nov-09 NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Nov-13	Freiened Stock Wy Wallants	\$3,300,000.00	30.00	31,274,303.33	30id, III idii, Wallants Outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 6-Jan-14							(\$50,000.00)						
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 10-Feb-14 NC 19-Mar-14						\$150,621.36	(4	536	\$281.00	(\$385,378.64)			
44.8.14	AB&T FINANCIAL CORPORATION ADBANC, INC.	OGALIALA	NC 19-Mar-14 NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(\$1,506.21)						
44,0,14	ADBANC, INC.	OGALIALA	NE 21-Jul-11	THE TEXT STOCK BY EXCESSES WHITEHE	\$12,720,000.00	Ju.00	\$13,071,703.00	nedectined, in tall, warrants not odditarianly	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
-	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)		6227	
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 22-Jul-13 FL 12-Sep-13						\$5,524,880.90	(\$64.026.11)	5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding		(4 10						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 28-Nov-12						\$208,870.74		234	\$892.60				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 29-Nov-12						\$4,058,697.67	(\$42.675.C2)	4,547	\$892.60	(\$488,302.33)			
-	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11-Jan-13 AK 26-Mar-13							(\$42,675.67) (\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 20-Wal-13							(77,324.33)					\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA 27-Mar-13												\$94,153.69	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA 28-Mar-13 GA 9-Apr-13						\$2,856,437.46	(\$25,000,00)	2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(323,000.00)						
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 13-May-09		, 10, 10, 10, 10, 10, 10, 10, 10, 10, 10		V=0,000,000.00		\$26,918,000.00		26,918	\$1,000.00		i		
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 17-Jun-09												\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	** *** ***				/4			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN 6-Feb-13 MN 7-Feb-13						\$3,375,945.00 \$5,626,575.00		4,500,000 7,500,000	\$0.75 \$0.75	(\$1,124,055.00) (\$1,873,425.00)		\$504,900.00	600.000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Mar-13						\$5,020,575.00	(\$90,025.20)	7,300,000	30.73	(32,013,423.00)		3304,300.00	000,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 18-Sep-12 CO 19-Sep-12						\$280,115.76 \$6,559,920.24		344 8,056	\$814.30 \$814.30	(\$63,884.24) (\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 19-Sep-12 CO 20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$1,496,079.76)		\$3,291,750.00	3.500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12						,	(\$570,003.00)			,, , , , , , , , , , , , , , , , , , , ,	i		
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN 22-Sep-11	- / 1- 1 /- 1 /- 1	** *** ***			- 1 11 (11 11 11 11 11 11 11 11 11 11 11	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY. INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 6-Mar-09 OK 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000,00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	4-1,-3-1,-3-1		-7.0-	4-70-0			7.23,000.00	
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 29-Jul-09												\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP  AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA 29-May-09 CA 26-Jan-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	an
11,8,14	AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	¥4,000,000.0U		1,000	\$1,000.00			\$30,000.00	30
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 2-Nov-11						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding								
-	AMERIS BANCORP  AMERIS BANCORP	MOULTRIE MOULTRIE	GA 19-Jun-12 GA 22-Aug-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		\$2,670,000.00	698,554
45	AMERIS BANCORP  AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							32,070,000.00	090,534
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA 11-Aug-11	· · · · · · · · · · · · · · · · · · ·	,,,Jou.do	30.00		, and the state of	\$21,000,000.00		21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 2-Nov-11												\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES INC	MCCOOK	NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$359.040.00		374 000	****	(644.5			
-	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 26-Mar-13 NE 27-Mar-13						\$359,040.00 \$2,112,000.00		374,000 2,200,000	\$0.96 \$0.96	(\$14,960.00) (\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 28-Mar-13						\$2,328,960.00		2,426,000	\$0.96			\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE 9-Apr-13							(\$48,000.00)			(1. 7. 7.44)			
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding								
44.00	ANCHOR BANCORP WISCONSIN, INC.	MADISON ANNAPOLIS	WI 27-Sep-13 MD 30-Jan-09	Desformed Stock w/ 18/	¢0 153 000 00	¢o no	¢n 642 426 22	Redgemed to full upgraphs outstands	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
			MD 30-Jan-09 MD 18-Apr-12	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$4,076,000.00		4,076	\$1,000.00				
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION  ANNAPOLIS RANCORP, INC. / F.N.B. CORPORATION								\$4,076,000.00		4,076	\$1,000.00				
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS														
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP  ANNAPOLIS BANCORP INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	MD 6-Mar-13 WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding								
11,90	ANNAPOUS BANCORP, INC. J. F. N. B. CORPORATION ANNAPOUS BANCORP, INC. J. F. N. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY GREEN BAY	MD 6-Mar-13 WI 21-Nov-08 WI 6-Apr-11	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00				
11,90	ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANCCORP ASSOCIATED BANCCORP ASSOCIATED BANCCORP	ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY	MD 6-Mar-13 WI 21-Nov-08 WI 6-Apr-11 WI 14-Sep-11	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00 \$262,500,000.00						\$2,425,007,07	2 002 200
11,90	ANSPOUS BANCORP, INC. J. F. N. B. CORPORATION ANSPOLIS BANCORP, INC. J. F. N. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY	MD 6-Mar-13 WI 21-Nov-08 WI 6-Apr-11 WI 14-Sep-11 WI 6-Dec-11								262,500	\$1,000.00			\$3,435,005.65	3,983,308
11,90	ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANCCORP ASSOCIATED BANCCORP ASSOCIATED BANCCORP	ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY	MD 6-Mar-13 WI 21-Nov-08 WI 6-Apr-11 WI 14-Sep-11	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$525,000,000.00 \$2,000,000.00	\$0.00	\$596,539,172.32 \$2,503,554.78				262,500	\$1,000.00 \$1,000.00		\$292,500.00	\$3,435,005.65 \$95,031.02	3,983,308
11,90	ANNAPOUS BANCORP, INC. J. F.N. B. CORPORATION ANNAPOUS BANCEDPR INC. J. F.N. B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON	MD 6-Mar-13 WI 21-Nov-08 WI 6-Apr-11 WI 14-Sep-11 WI 6-Dec-11 SC 29-Dec-09						\$262,500,000.00	(\$25,000.00)	262,500 262,500	\$1,000.00		\$292,500.00 \$7,500.00	,	3,983,308 88 10

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayr				(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant P	
44.8.14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(write-on)	Amount	Shares
44,0,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	30-Jan-09 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13						<i>\$0,000,000.00</i>		0,000	<i>\$1,000.00</i>		\$190,781.12	2 81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding			11,100	<i>\$2,000.00</i>		72,033,000.00	1,033
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL Bi	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	9 410
**	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treferred Stock Wy Waltures	2.30,000,000.00	30.00	J31,341,000.00	nedeemed, in tall, warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00			
11.8.14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI	30-Sep-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54.607.399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10		, ,,,,		. , , . ,		\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS		3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	******			****	***		1
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	26-Apr-13 29-Apr-13						\$98,267.00 \$8,352,695.00		100 8,500	\$982.70 \$982.70	(\$1,733.00) (\$147,305.00)	\$426,338.55	5 430
	BANCSTAR, INC.	FESTUS	MO	31-May-13							(\$84,509.62)					
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding							
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13						J-02,333.30	(\$9,329.37)	310	<b>7323.20</b>	(930,004.04)	Ç23,300.00	~
6 7 11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)					-
0,7,11	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	Preferred Stock Wy Warrants	\$10,000,000,000.00	30.00	320,355,003,040.28	Redeemed, in run, warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00			
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	9-Mar-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						\$305,913,040.28	8 121,792,790
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12	, , , , , , , , , , , , , , , , , , , ,				,	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC CA	11-Jan-13 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)				-	+
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11	reserved stock W/ Wallants	44, 1000,000.00	J0.00	717,704,017.70	accinco, m. ion, warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
8	BANK OF COMMERCE HOLDINGS BANK OF GEORGE	REDDING LAS VEGAS	CA	26-Oct-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						\$125,000.00	0 405,405
0	BANK OF GEORGE  BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13	Preferred Stock W/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14							(\$25,000.00)					
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA CA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00			+
	BANK OF MARIN BANCORP	NOVATO		23-Nov-11											\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00		3,000,000	\$1,000.00			+
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09						<i>33,000,000,000.00</i>		3,000,000	\$2,000.00		\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION  BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC NC	17-Apr-09 16-Jul-14	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE CARCETING CORPORATION  BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(59,884,250.00)		_
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09	·					\$75,000,000.00		75,000	\$1,000.00			
8106	BANK OF THE OZARKS, INC.  BANKERS' BANK OF THE WEST BANCORP. INC.	LITTLE ROCK DENVER	CO	24-Nov-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12.639.000.00	\$0.00	\$17.097.990.60	Redeemed, in full; warrants not outstanding						\$2,650,000.00	379,811
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	co	24-Apr-14	·	, ,,		. , , , , , , , , , , , , , , , , , , ,	-	\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION  BANKFIRST CAPITAL CORPORATION	MACON MACON	MS	23-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding							
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						\$900,000.00	(40 000 00)	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	11-Jan-13 26-Mar-13							(\$9,000.00) (\$16,000.00)					+
	BANNER CORPORATION/BANNER BANK	WALLA WALLA		21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding							
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA WA	3-Apr-12 12-Jun-13						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)	\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding							
12 16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	ME	28-Jul-11 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514,11	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	4
,	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10		4-0): 0-): 000		440,000,000		\$18,751,000.00		18,751	\$1,000.00			
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3.133.640.000.00	\$0.00	\$3,293,353,918,53	Redeemed, in full; warrants not outstanding						\$250,000.00	52,455
**	BB&T CORP.	WINSTON-SALEM		17-Jun-09	rieleileu Stock W/ Wafrants	33,133,040,000.00	30.00	23,423,333,210.33	ncaeemea, m run, warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00			
0443	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09	Perfected Greek of Francis	£4.70£	A	62 245 052 C	Delegand to fill account of the second						\$67,010,401.86	5 13,902,573
0112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL	3-Apr-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding							$\perp = =$
	BCSB BANCORP, INC.  BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	26-Jan-11 19-Apr-13						\$10,800,000.00		10,800	\$1,000.00		\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding						<u> </u>	2007,100
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00	+	1,500 1,500	\$1,000.00 \$1,000.00		1	+
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		6-Jun-12 27-Jun-12					·	\$1,200,000.00 \$300,000.00	$\overline{}$	1,200 300	\$1,000.00 \$1,000.00		\$300,000.00	1 200
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding						\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11						\$0.00		2,892	\$1,000.00		4	
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD		28-Dec-11 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD		27-May-09	, , , , , , , , , , , , , , , , , , , ,					\$40,000,000.00		40,000	\$1,000.00			
44,8,14	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA KS	24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding							+
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09 28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00	$\overline{}$	2,600,000	\$0.97	(\$67,860.00)	\$64.158.97	7 64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700,820.00	-	2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99,180.00)	\$64,158.97 \$140,347.75	
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13	_ ,			***	- 11.1.6		(\$62,329.60)			(5)	, ,	
8,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	13-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186,550.00		205	\$910.00	(\$18,450.00)		+
	BLACKHAWK BANCORP, INC.	BELOIT		31-Oct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
14.8.14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO		11-Jan-13	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6.127.326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)					+
14,0,14	BLACKRIDGE FINANCIAL, INC.  BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09 27-Jun-12 12-Sep-12	rieleiled Stock W/ Exercised Warrants	00.000,000,00	50.00	JU,127,320.33	neueemeu, m ruit; Warrants not outstanding	\$2,250,000.00		2,250	\$1,000.00			
	BLACKRIDGE FINANCIAL, INC.	FARGO								\$2,750,000.00		2,750	\$1,000.00		\$250,000.00	

Column	FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Disposi			(Realized Loss) /	Gain <sup>5</sup>	Warrant Procee	
Company						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
Part					Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$10.630.00		26	C7EE 00	(\$6.270.00)			
Part												11.974				\$541,793.34	600
March   Marc		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Jan-13							(\$90,600.00)			(, , ,			
Companies	8,64,97				Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible					(65,000,000,00)			
Control   Cont				KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000,00	\$0.00	\$21,261,845,65	Sold. in full: warrants outstanding					(\$5,000,000.00)			
Marche   M			OVERLAND PARK			, , , , , , , , , , , , , , , , , , , ,				\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
Maritim Security Control   1995   1										\$18,085,785.00	(4444 444 44)	18,500	\$977.60	(\$414,215.00)			
Company	8			KS 6-Jan-14	Preferred Stock w/ Eversical Warrants	\$7.500,000,00	sn nn	\$9.776.051.67	Redeemed in full- warrants not outstanding		(\$212,630.18)						
Column	Ü	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13	Treaties stock by Exercises Walland	\$7,500,000.00	30.00	33,770,032.02	nedecined, in rail, warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
Control   Cont		BNC BANCORP		NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding								
Column		BNC BANCORP								\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		6020.020.00	543,337
Market   M	44.8.14	BNC FINANCIAL GROUP, INC.		CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000,00	\$0.00	\$5,673,920,75	Redeemed, in full: warrants not outstanding							3339,320.00	343,337
March   Marc		BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
Column   C	8	BNCCORP, INC.			Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding								
Column   C		BNCCORP, INC.  BNCCORP, INC.															975
Markey   M		BNCCORP, INC.	BISMARCK	ND 25-Apr-14						, ,,,	(\$201,147.00)	-,				,	
Column				TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding								
Marchander					Subordinated Debentures w/ Eversical Marrants	CE E96 000 00	\$0.00	\$6 047 457 EO	Sold in full warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
Marche   M					Subordinated Dependines wy Exercised Warrants	\$3,380,000.00	30.00	30,547,437.30	Solu, ili fuli, warrants not outstanding							\$232,180.54	179,000
Company   Comp		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46		100,000
	11	BOSCOBEL BANCORP, INC.			Broformed Stock v. / Warrants	\$1E4 000 000 00	to m	6171 224 745 40	Radaamad in fulli warrants not		(\$61,787.30)						
Control   Cont			BOSTON	MA 13-Jan-10	Preferred Stock W/ Warrants	\$154,000,000.00	50.00	\$1/1,224,/45.48	Redeemed, in rull; warrants not outstanding	\$50.000.000 nn		50.000	\$1.000.00				
No.   Proceeds   Proceeds   Proceeds   Proceds   Proceds   Proceds   Proceds   Proceds   Proceds   Proceds   Proceds   Process   Proce		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Jun-10													
March   Marc		BOSTON PRIVATE FINANCIAL HOLDINGS INC.		MA 7-Feb-11		A	44.4	A	Professional Ind. 9							\$6,202,523.25	2,887,500
Part	11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15,000	\$1,000,00				+
Column   C		BRIDGE CAPITAL HOLDINGS															
March   Marc		BRIDGE CAPITAL HOLDINGS														\$1,395,000.00	396,412
Modern Control   Mode	8	BRIDGEVIEW BANCORP, INC.		IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10.450.000.00		39 000	6375.00	(\$77 550 000 00)		\$700.155.01	1,900
Manual Control Contr		BRIDGEVIEW BANCORP, INC.		IL 6-Jan-14						\$10,430,000.00	(\$104.500.00)	30,000	3273.00	(327,330,000.00)		3703,133.61	1,500
Marie Name																	
					Preferred Stock w/ Warrants		\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
Marche   March   Mar					Subordinated Debentures w/ Exercised Warrants		\$0.00	\$3,022,879,60	Sold in full: warrants not outstanding								
Month Section 1.5   Mont	13,14			WI 26-Apr-13	Substituted Described Williams	\$2,400,000.00	<b>70.00</b>	\$3,02E,075.00	Joid, III fail, Walland Not Sutstanding	\$60,000.00		60,000	\$1.05		\$3,000.60		
Column   C		BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-Apr-13						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
Miles					Deeformed Stock w/ Exercised Marrants	\$11 000 000 00	¢0.00	\$12.94E E96.01	Redormed in full warrants not outstanding		(\$25,000.00)						
Mart	0,44,14				Preferred Stock Wy Exercised Wallants	311,000,000.00	30.00	312,643,360.01	Redeemed, in full, warrants not outstanding	\$11.000.000.00		11.000	\$1,000.00			\$550,000,00	550
Control   Cont	11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding							,	
Company   Comp				MO 23-May-12						\$6,000,000.00		6,000					
												6,500				\$750,000,00	750
	11,8,14	BUTLER POINT, INC.	CATLIN	IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding			5,500	7.7,000.00				
A CHANGE ACCORDING NO.   CHANGE ACCORDING N		BUTLER POINT, INC.	CATLIN	IL 2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
Control   Cont			WEST POINT	VA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10,000	\$1,000,00				
Control Cont																\$2,303,180.00	167,504
Control Cont	8,14,18,44				Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
Control   Cont		CACHE VALLEY BANKING COMPANY	LOGAN	UT 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
March   Marc				MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
Control   Cont					- / 12 1 /2 1 10		***		- 1 11 / 11 / 11	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
	44,8,14		LAFAYETTE	CA 27-Feb-09 CA 15-Sen-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000,00		4,000	\$1,000,00			\$200,000,00	200
Company   Comp		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
Part   MARCE   MACRO   Marce										\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
1.1   1.2																	
Company   Comp	11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD 23-Dec-08													
Control MacCompanies		CAPITAL BANCORP, INC.	ROCKVILLE	MD 30-Dec-10						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
For   Control Contro					Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$81 770 000 00		A1 770	\$1,000,00				+
Control Control Michael	8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding	U.000,000,24+.		41,2/3	21,000.00				
Control Cont		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 14-Nov-08													
Control Montrol Bancher   Portification   Po	-			VA 17-Jun-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146 500 064 55	12,657,960
CAPITAL MACINE MANCROPS	8,14				Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding			-				3140,300,004.33	12,037,900
CAPITAL PARCING SANCORP   CAPITAL PARCORP   CAPITAL PARCING SANCORP   CAPITAL PARCORP   CAPITAL PARCING SANCORP   CAPITAL PARCORP SANCORP   CAPITAL PARCING SANCORP   CAPITA		CAPITAL PACIFIC BANCORP	PORTLAND	OR 8-Nov-12	,	. ,,		. , ,									
	-		PORTLAND							\$3,505,712.96	(Car 000 cm)	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
CAMORIAN AMAN FOLDINGS, INC   SHEERSON   NC   SHEERSON	15.45.14		WASHINGTON	MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000 00	\$0.00	\$7.547.479 56	Redeemed, in full: warrants not outstanding		(\$25,000.00)						$\longrightarrow$
CADILINA BANK PICLEMES, INC.		CARDINAL BANCORP II, INC.	WASHINGTON	MO 8-Sep-11				. , , ,		\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
CARDILAN BARK PICLINICS, INC				NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	4							
CAROLINA BANK PICLINICS, INC.   GERESSORO   NC   254/8-13	-			NC 20-Feb-13 NC 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534 466	\$935.10 \$935.10				+
CAROLINA RINCK   CARO		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-Mar-13						Ç433,730.00	(\$149,616.00)	400	2333.20	(330,243.40)			
CAROLINA TRUST BANK															-	\$1,800,000.00	357,675
CARDUM TRUST BANK					Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	62 412 000 00		4.000	6952 00	(¢500 000 00)			
CAROLINA TRUST BANK					+				+	\$3,412,000.00	(\$34,120.00)	4,000	\$853.00	(00.000,8800)			
11 CARROLLTON BANCORP		CAROLINA TRUST BANK	LINCOLNTON	NC 26-Mar-13							(\$15,880.00)						
CARDILLTON BANCORP   SALTIMORE   MD   19-0/13				NC 11-Jun-13			44.4	A	Professional Ind. 9							\$19,132.00	86,957
11.3,6 CANVER BANCORP, INC.  11.3,6 CANVER BANCORP, INC.  11.3,6 CANVER BANCORP, INC.  11.3,6 CANVER BANCORP, INC.  12.4,0 CANVER BANCORP, INC.  13.4,0 CANVER BANCORP, INC.  14.4,0 CANVER BANCORP, INC.  15.4,0 CANVER BA					Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	кедеетед, in full; warrants not outstanding	\$9.701.000.00		9 201	\$1,000,00			\$213 594 16	205,379
CARVER BANCORP, INC.	11,9,36	CARVER BANCORP, INC.	NEW YORK	NY 16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding			3,202					
CASCADE FINANCIAL CORPOSATION   EVERT WA 30-Un-11		CARVER BANCORP, INC.	NEW YORK	NY 27-Aug-10						\$18,980,000.00		18,980	\$1,000.00				
11 CATHAY GENERAL BANCORP (D.S ANCELES CA 5-0c-08 Preferred Stock w/ Warrants (S28,000,000.00 50.00 \$328,7444.96 Redeemed, in full; warrants not outstanding (S12,000,000.00 \$128,000,000.00 \$128,000,000.00 \$128,	-			WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$16 3E0 000 00		29 070	6417.00	(\$22,720,000,000			
CATHAY GENERAL BANCORP         LOS ANGELES         CA         20-Mar-13         \$129,000,000.00         129,000         \$1,000.00           CATHAY GENERAL BANCORP         LOS ANGELES         CA         30-Sep-13         \$129,000,000.00         129,000         \$1,000.00	11			CA 5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding				\$417.00	(322,720,000.00)			
[CATHAY GENERAL BANCORP LOS ANGELES   CA 30-Sep-13   \$129,000,000,000   129,000 \$1,000.00		CATHAY GENERAL BANCORP	LOS ANGELES	CA 20-Mar-13						\$129,000,000.00		129,000					
		CATHAY GENERAL BANCORP	LOS ANGELES	CA 30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Re	payment / Dispo	sition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	Proceeds
		,			Original investment Type	Amount	Investment	Total Casil back		Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount	Shares
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13											\$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY NY	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							+
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11 29-May-09						\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	10 263
8,57,97	CB HOLDING CORP.  CB HOLDING CORP.	ALEDO ALEDO	IL.	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)		
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(54,114,000.00)		+
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00		. ,,								
-	CBB BANCORP  CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	28-Nov-12 29-Nov-12						\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.05 \$932.05	(\$91,174.40) (\$205,740.14)	\$115,861.34	4 132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13						32,031,239.00	(\$32,969.92)		3932.03	(3203,740.14)	3113,001.34	, 132
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)					
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AI	27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding						\$287,213.85	5 315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$689,313.24	.4 756
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	δ 144
-	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	AL	11-Sep-12	Broformal Stock w/ Marcante	\$11,560,000.00	\$11 EEO 000 00	\$516,988.89	Full investment outstanding unrenets outstanding		(\$219,963.60)					
8	CEDARSTONE BANK	LEBANON	TN	23-Dec-08 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$11,560,000.00 \$0.00	\$4,672,098.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13						\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	J 178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	£4.000.00			
	CENTER BANCORP, INC.	UNION	NJ NJ	15-Sep-11 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.00	10 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12	- ( ) -					\$55,000,000.00		55,000	\$1,000.00			+
0,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	1-May-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00		20	\$825.00	(\$5,250.00)		+
	CENTERBANK	MILFORD	OH	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	3 113
	CENTERBANK	MILFORD	ОН	11-Jan-13							(\$18,562.50)					
12.16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	OH	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50)	+	$\overline{}$			+
**,40	CENTERSTATE BANKS OF FLORIDA INC.  CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09	Freierieu Stock W/ Warrants	321,013,000.00	\$0.00	247,403,304.38	neueemeu, iii iuii, warrants not outstanding	\$27,875,000.00		27,875	\$1,000.00			1
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09											\$212,000.00	10 125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS. INC.	MORGANTOWN MORGANTOWN	WV	16-Jan-09 31-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15.000	\$1,000.00			+
	CENTRA FINANCIAL HOLDINGS, INC.  CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	31-Mar-09 15-Apr-09						\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	10 750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding						<i>\$750,000.00</i>	1.50
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00			
0112	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding						\$2,525,000.00	10 234,742
6113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14	Freieried Stock W/ Exercised Wallants	322,300,000.00	30.00	331,080,221.13	neueemeu, iii iuii, warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00		\$1.125.000.00	0 1,125
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
_	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	10 290
8,14	CENTRAL COMMUNITY CORPORATION  CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	20-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059,60		5 758	\$926.20	(\$424.940.40)		+
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40		16,242		(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							(\$203,764.00)					
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding							
11	CENTRAL FEDERAL CORPORATION  CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	NJ	26-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12.704.145.10	Redeemed, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		+
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10		7-2/200/2000	,,,,,,	\$ 22ji 0 3j2 30.20		\$11,300,000.00		11,300	\$1,000.00			1
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10											\$319,658.99	9 268,621
40	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		+
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		-
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13											\$751,888.00	0 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP  CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11 28-Sep-11						\$7,000,000.00		7,000	\$1,000.00		\$185,016.80	10 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN	VA	1-Oct-13 18-Dec-09	- / 1- 1 /- 1 /- 1			\$6,739,821,89		\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION  CENTRIC FINANCIAL CORPORATION	HARRISBURG HARRISBURG	PA PA	18-Dec-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	HARRISBURG BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding							
	CENTRIX BANK & TRUST	BEDFORD	NH 	28-Jul-11	- / /		\$0.00	\$11.205.387.14	F-14 1- E	\$7,500,000.00	-	7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA	II.	9-Jan-09 25-Sep-13	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$8,211,450.00		25.266	\$325.00	(\$17.054.550.00)		+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		6,000		(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13							(\$82,114.50)					
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	II.	6-Jan-14 10-Feb-14						\$577,638.02	(\$19,500.00)	1,402	\$412.00	(\$824,361.98)		+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	19-Mar-14						40.1,000.02	(\$5,776.38)	-,402	7.22.00	[402.70.24.30]		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	15-Oct-14											\$2,000.00	0 508,320
15,14	CENTURY FINANCIAL SERVICES CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NA	19-Jun-09 19-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58	8 200,000
	CENTURY FINANCIAL SERVICES CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12						\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)	\$196,033.38	7 300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13							(\$98,500.00)					
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding							+
٥	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL IL	31-Jul-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00		260	\$991.00	(\$2,340.00)		+
	CHICAGO SHORE CORPORATION	CHICAGO	IL	17-Mar-14						\$6,679,340.00		6,740	\$991.00	(\$60,660.00)	\$347,193.00	0 350
	CHICAGO SHORE CORPORATION	CHICAGO	IL	25-Apr-14		4					(\$69,370.00)	1	$\vdash$			
25	CIT GROUP INC.	NEW YORK NEW YORK		31-Dec-08 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership			1		(\$2.330.000.000.00)	<del></del> '	+
19,30	CITIGROUP INC.	NEW YORK		28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					(32,330,000,000.00)		1
	CITIGROUP INC.	NEW YORK	NY	10-Dec-10						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	4
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK	NY	31-Jan-11	Professional Physics and Pro-	£3£ 440.0£= ==	***	\$28,889,100.00	Bodoomed in fall	<del></del>					\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION  CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA	16-Jan-09 4-Aug-10	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00		26,440	\$1,000.00			+
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10						,		22,140	Ţ-,		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible		· · · · · · · · · · · · · · · · · · ·	1	$\vdash$			4
8 14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA MO	23-Sep-11 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13.952.381.45	Sold, in full; warrants not outstanding			1		(\$10,400,000.00)		+
w,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13	rielened Stock W/ exercised Warrants	\$24,990,000.00	50.00	\$13,932,381.43	Joid, ill idli; Warrants not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)	\$258,018.75	5 500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13						\$6,150,000.00		12,000	\$512.50 \$512.50	(\$5,850,000.00)	\$387,028.12	
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13 6-Mar-09		4					(\$128,073.75)	1	$\vdash$			
	CITIZENS BANCSHAKES CO.				Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding			1			1	
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA GA	13 Aug 10	Treatment Stock					\$7.463.000.00		7.403	61 000 00			
11,9,36	CITECTS BANCESHORES CORPORATION CITIZENS BANCESHARES CORPORATION CITIZENS BANCESHARES CORPORATION CITIZENS BANCESHARES CORPORATION CITIZENS BANCES HAUST COMPANY, ESTABLISHED 1945	ATLANTA ATLANTA COVINGTON		13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$623,883.00		\$7,462,000.00		7,462	\$1,000.00			+
11,9,36 8 8 44,8,14	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	LA	13-Aug-10					Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			7,462	\$1,000.00			

FootNote	Institution Name	City Stat	te Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disp	osition / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	roceeds
				Oliginal investment Type	Amount	Investment	Total cash back		Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount	Shares
	CITIZENS COMMUNITY BANK	SOUTH HILL VA							\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	19-Dec-08 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00	63	\$35,116.00			
	CITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION	BOWLING GREEN KY	13-Feb-13						\$3,300,904.00	94	\$35,116.00			+
	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	15-Jan-14						\$3,265,788.00	93	\$35,116.00			
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	12-Dec-08 12-Apr-13	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00	300,000	\$1,000.00			
45	CITIZENS NET DISCUSSIVE SANCORP, INC. / FIRST WIENT CONFORMATION	GASTONIA NC	12-Apr-13	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	3300,000,000	300,000	31,000.00			+
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC	22-Sep-11						\$20,500,000.00	20,500	\$1,000.00			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC	9-Nov-11							+			\$225,157.00	0 450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding						
11	CITY NATIONAL CORPORATION		21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding						
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA	30-Dec-09 3-Mar-10						\$200,000,000.00 \$200,000,000.00	200,000	\$1,000.00 \$1,000.00			+
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	7-Apr-10								7-7		\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding				*****		
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES. INC.	CLOVER SC CLOVER SC	28-Nov-12 29-Nov-12						\$955,825.50 \$1.662.874.50	1,095 1.905	\$872.90 \$872.90	(\$139,174.50) (\$242.125.50)	\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	11-Jan-13						(\$25,000.00	J)				
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	5-Dec-08 8-Mar-13	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00	3,950	\$955.10	(\$177.355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	11-Mar-13						\$5,730,600.00	6,000	\$955.10	(\$269,400.00)		+
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	9-Apr-13						(\$95,032.45			, , , , , , , ,		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	10-Apr-13							+			\$99,000.00	60,000
8.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC	12-Jun-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding		+			\$225,647.45	145,579
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	8-Mar-13	TOTAL STOCK MY EMPOSED WAITING	210,013,000.00	50.00		,, worong not outstanding	\$397,550.00	500	\$795.10	(\$102,450.00)	\$389,857.05	
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	11-Mar-13						\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)	\$25,990.47	7 30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND SC DENVER CO	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	(\$127,335.27	4				+
	COBIZ FINANCIAL INC.	DENVER CO	8-Sep-11	Freience Stock W/ Wallans	\$04,430,000.00	30.00	41 3,331 pnd0.12		\$64,450,000.00	64,450	\$1,000.00			<del>                                     </del>
	COBIZ FINANCIAL INC.	DENVER CO	23-Nov-11										\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA	9-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,500	\$1,000.00			+
	CODORUS VALLEY BANCORP, INC.	YORK PA	28-Sep-11						\$16,500,000.00	10,500	\$1,000.00		\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding						
	COLOEAST BANKSHARES, INC.	LAMAR CO	19-Jul-13 22-Jul-13						\$46,995.00 \$8,990,505.00	52 9 948	\$903.80 \$903.80	(\$5,005.00) (\$957.495.00)	\$494,381.25	
	COLDEAST BANKSHARES, INC.	LAMAR CO	12-Sep-13						\$8,990,505.00 (\$90,375.00		\$903.80	(\$957,495.00)	\$494,381.25	50
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding						
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	26-Oct-11						\$574,000.00	574	\$1,000.00		\$29,000.00	. 29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	9-Jan-09 7-Feb-13	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71	27,661	\$782.10	(\$6,027,055.29)		+
	COLONY BANKCORP, INC.	FITZGERALD GA	8-Feb-13						\$265,135.29	339	\$782.10	(\$73,864.71)		+
	COLONY BANKCORP, INC.	FITZGERALD GA	26-Mar-13						(\$218,990.80	(د				
11.16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD GA TACOMA WA	12-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding		+			\$810,000.00	500,000
11,10	COLUMBIA BANKING SYSTEM, INC.	TACOMA WA	11-Aug-10	Preferred Stock wy Warrants	\$70,858,000.00	30.00	300,021,415.22	Redeemed, in fail, warrants not outstanding	\$76,898,000.00	76,898	\$1,000.00			+
	COLUMBIA BANKING SYSTEM, INC.	TACOMA WA	1-Sep-10										\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.  COLUMBINE CAPITAL CORP.	BUENA VISTA CO BUENA VISTA CO	27-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
11	COMERICA INC.	DALLAS TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,280,000.00	2,200	\$1,000.00		\$113,000.00	115
	COMERICA INC.	DALLAS TX	17-Mar-10		, , , ,		. , , ,		\$2,250,000,000.00	2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS TX	12-May-10	- 6 12 1 600									\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH CA NEWPORT BEACH CA	9-Jan-09 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			+
	COMMERCE NATIONAL BANK	NEWPORT BEACH CA	1-Oct-13						\$3,000,000.00	3,000	72,000.00		\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding						
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES. INC.	LOUISVILLE KY LOUISVILLE KY	7-Aug-12 8-Aug-12						\$130,500.00 \$1.469.250.00	174,000 1.959.000	\$0.75 \$0.75	(\$43,500.00) (\$489.750.00)		+
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	9-Aug-12						\$13,100,250.00	17,467,000	\$0.75	(\$4,366,750.00)	\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	10-Aug-12						\$600,000.00	800,000	\$0.75	(\$200,000.00)	\$105,732.00	120,000
8 14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY LOS ANGELES CA	11-Sep-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8.451.110.79	Sold, in full; warrants not outstanding	(\$153,000.00	0				+
*/***	COMMONWEALTH BUSINESS BANK  COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	23-Jan-09 17-Jul-13	THE CASE OF THE PARTY OF THE PA	\$7,701,000.00	30.00	20,431,110.79	Joid, in rall, Wallants not outstanding	\$7,323,651.00	7,701	\$951.00	(\$377,349.00)	\$362,427.91	1 385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	12-Sep-13						(\$73,236.51	4)				4
11,8,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE CA ROSEVILLE CA	16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	128
11,8,14	COMMUNITY 151 BANK COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	19-Dec-12 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330	\$1,000.00		\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	18-Jul-12						\$500,000.00	500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS BRANDON MS	11-Sep-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$1,123,415.57	Full investment outstanding; warrants outstanding	332,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,000
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANK OF THE BAY	OAKLAND CA	29-Sep-10	Desferred Steel / Mercents	\$19,468,000.00	£0.00	\$22.802.281.62	Perferenced to 6.85 comments and authorities	\$1,747,000.00	1,747	\$1,000.00			
1916	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN NEW ALBANY IN	29-May-09 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00	19,468	\$1,000.00			+
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	19-Oct-11								7-7		\$1,100,869.50	386,270
11101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA GLEN ALLEN VA	24-Jul-13 20-Nov-13						\$4,500,000.00 \$2,500,000.00	4,500 2,500	\$1,000.00 \$1,000.00			+
	COMMUNITY BANKERS TRUST CORPORATION		23-Apr-14						\$10,680,000.00	10,680	\$1,000.00			T
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	4-Jun-14					-111.6					\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA	27-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)	\$167,035.00	100
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA WEST SACRAMENTO CA	11-Jan-13						\$3,717,560.00 (\$25,000.00	3,976	2235.00	(3230,440.00)	\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding						
76.8.14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA GLEN ELLYN IL	9-Jan-13	Professed Stock w/ Evacoload Warner	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold in full warrants not out-to-dis-	\$12,643,000.00	12,643	\$1,000.00			+
/0,8,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL  GLEN ELLYN IL	15-May-09 21-Dec-12	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,24U,743.8Z	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding						
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	7-Feb-14						\$3,705,037.50	3,750	\$988.00	(\$44,962.50)	\$85,157.88	
	COMMUNITY FIRST BANCSHARES, INC. (AR)  COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR HARRISON AR	10-Feb-14 19-Mar-14						\$8,867,389.75 (\$125,724.2)	8,975	\$988.00	(\$107,610.25)	\$544,614.34	4 550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding						<del>                                     </del>
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	18-Aug-11						\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
			27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding		1 1		1		1
8	COMMUNITY FIRST, INC.			Preferied Stock Wy Exercised Wallants	717,000,000.00	50.00	Ţ.,j,		\$1 322 500 50	4.404	conn ro	(\$2.070.400.50)	\$77.74.FF	140
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.		11-Apr-14 14-Apr-14	Preferred Stock W/ Exercised Warrants	<i>\$22,000,000.00</i>	30.00	Ų-1,333,343.		\$1,322,500.50 \$4,028,202.50	4,401 13,405	\$300.50 \$300.50	(\$3,078,499.50) (\$9,376,797.50)	\$72,314.55 \$387,399.37	5 140 7 750

Second Control Contr	FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Disposi			(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceed	
Column	0.67	COMMUNITY HOLDING COMMUNICATE COND. INC. (COMMUNITY DANCELLARS OF MESSESSION INC.	nnaunou.	MC C Sub 00	Desferred Steels of Superland Warments			£4 220 200 CF	Cold to full control and authorities	Amount	(Fee)⁴	Shares	Avg. Price	(write-orr)		Amount	Shares
Column   C					Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750,00		105	\$0.550.00	(\$47.250.00)		\$25,000,00	- 5
Column										\$1,002,7 50.00	(\$10,027.50)	103	\$3,330.00	(547,230.00)		QE3,000.00	
Company											(\$14,972.50)						
March   Marc					Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$057.850.00		1.003	\$950.00	(\$50.150.00)			
Control of the cont		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 20-Dec-12						\$1,517,150.00			\$950.00			\$105,000.00	130
Marke   Mark																	
March   Marc					Professor of Characters / Millions and	£0,000,000,00	60.00	Ć40 F00 7F0 00	Deducated in full control to the dis-		(\$300.00)						
Column	44			NJ 11-Aug-11	Preferred Stock W/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000,00		9.000	\$1,000.00				
And   Anti-Anti-Anti-Anti-Anti-Anti-Anti-Anti-		COMMUNITY PARTNERS BANCORP		NJ 26-Oct-11						45,000,000.00		3,000	7.7,00.000			\$460,000.00	311,972
Column   C	15,17			MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
March   Marc			HAM LAKE							\$4,400,000.00	(\$48 849 24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
March   Marc	44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(340,043.24)						
Part		COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 6-Jul-11						\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
Column				CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding					/**** *** ***			
Property			GOLETA	CA 10-Dec-12									\$724.00 \$724.00				$\overline{}$
Part		COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Jan-13							(\$112,944.00)	-		(1.7)			
March   Marc				CA 12-Jun-13												\$698,351.00	521,158
Column   C					Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding	\$10,140,020,00		1.005.554	¢0.3E	(\$41.250.070.10)			
March   Marc					Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$10,145,525.50		1,063,334	35.33	(341,330,070.10)			
March 1999		CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-12						\$23,932.54		29	\$825.30				
Column   C			CAYCE							\$2,687,046.56	/4	3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
Second content of the content of t				AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000 00	\$0.00	\$659,705.04	Sold, in full: warrants not outstanding		(\$25,000.00)						
Market		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12		+==,000.00	43.00	4.007.00.04	and, many	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
Control   Cont																	
Second Column	8 14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13	Preferred Stock w/ Europicad Manager	\$7.535.000.00	¢o oc	¢0 701 305 03	Sold in full warrants not outstanding		(\$19,513.20)	-					
March   Marc				NE 28-Nov-12	Preferred STOCK W/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,2U5.0Z	Solu, in full; warrants not outstanding	\$713.208 30		777	\$917.90	(\$63.791.70)			
Column			MILFORD	NE 29-Nov-12								6,748				\$372,240.00	376
Control   Cont		COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13							(\$69,071.98)						
Market	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	¢5 000 000 00		E 000	61 000 00			\$250,000,00	350
March   Marc	8	CRAZY WOMAN CREEK BANCORP INCORPORATED		WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000,00	\$0.00	\$4,225,732.08	Redeemed, in full: warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
Part		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 8-Jan-14		44/444/444	7.000	¥ .,j==5,* ==100									
March   Marc		CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 19-Nov-14						\$2,100,000.00		2,100	\$1,000.00			\$155,000.00	155
Marie State	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.			Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24 900 000 00		24 900	\$1,000,00				
Part   Control State   Contr		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 11-Jun-14						324,500,000.00		24,500	\$1,000.00			\$1,681,000.00	833,705
Company	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding							. , ,	
Commonword   1																	
Manufacture		CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN 22-Jul-13						\$10,117,381.00	(\$104.611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
Column   C				GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(5104,011.70)						
Column	11,16	CVB FINANCIAL CORP.	ONTARIO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00		\$136,046,583.33	Redeemed, in full; warrants not outstanding								
Marie   Mari																	
										\$32,500,000.00		32,500	\$1,000.00			\$1.307.000.00	834.761
Second column	44,8,14	D.L. EVANS BANCORP	BURLEY	ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding								
							***			\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
					Subordinated Debentures W/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000,00		2 639 000	\$1.00			\$137,000,00	132 000
March   Marc					Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,033,000.00		2,033,000	31.00			\$132,000.00	132,000
Company		DELMAR BANCORP	DELMAR	MD 7-Feb-13	·					\$5,293,527.28			\$612.10			\$311,943.55	450
March   Marc										\$215,462.72	(655,000,00)	352	\$612.10	(\$136,537.28)			
Company					Preferred Stock w/ Exercised Warrants	\$1 173 000 00	\$0.00	\$2 781 331 97	Sold in full: warrants not outstanding		(\$55,089.90)						
Second Content of Co		DESOTO COUNTY BANK	HORN LAKE				7 7 7 7	427.04703.07									
Section   Sect		DESOTO COUNTY BANK	HORN LAKE	MS 24-Sep-13						\$301,428.58		366	\$823.03			\$40,563.34	59
Second										\$1,895,467.59	(\$22.222.24)	2,315	\$816.45	(\$419,532.41)			
MANUSCIANCE				MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)						
MATERIAL PROPERTY   MATE		DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12		, ,, ,,		, , , , , ,									
Management   Man			WASHINGTON	MO 9-Aug-12						\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75)		\$688,041.09	902,000
			WASHINGTON	MO 11-Sep-17						\$350,520.00	(\$149,299.61)	480,000	\$0.73	(\$129,480.00)		\$91,535.4U	120,000
COUNTING PRINCING CONTINUENTS   COUNTING PRINCING CONTINUENTS   COUNTINUENTS			KANSAS CITY		Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(, =,=						
COUNTY FRANCIAL COPPORATION   COUNTY FRANCIAL COUNTY FRANCIAL COPPORATION   COUNTY FRANCIAL COUNTY FRANCIA																	5
1	-	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 8-Feb-13 MO 26-Mar-13						\$72,684,793.30	(\$207 102 49)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
STOCKET FRANCIAL SERVICES   1, 24-yeb	11	DISCOVER FINANCIAL SERVICES			Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(3007,103.48)	+					$\rightarrow$
DISCOVER INVESTED				IL 21-Apr-10		. , ,,		. , . , . ,		\$1,224,558,000.00		1,224,558	\$1,000.00				
Description	-			IL 7-Jul-10		,		4	- 1 116-	·						\$172,000,000.00	20,500,413
Description	44				Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11 750 000 00		11 750	\$1,000,00				
DUE TRANCAL GRUP INC.				PA 21-Sep-11						,41,730,000.00		11,/30	21,000.00			\$458,000.00	186,311
OUR FINANCIAL GROUP, INC.	15		MINNEAPOLIS	MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding								
OUR FINANCIAL GROUP, INC.	<b>—</b>																
EAGLE BANCORP, INC.   SETHESDA MD   2-3 Dec-08   Preferred Stock w/ Warrants   \$38,235,000   \$0.00   \$44,847,53.76   Redeemed, in fully, warrants outstanding   \$15,000,000   \$15,000										\$2,000,000.00		2,000,000 5,000 000	\$1.00 \$1.00			\$600 000 00	600 000
EAGLE BANKORP, INC.   STHYSOA MD   1-4-Jul-1   S132,000,000   15,000   S1,000.00   S1,00	12,44	EAGLE BANCORP, INC.	BETHESDA	MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding							**************************************	,
EAST BANCORP, INC.   STHESTAM AND   CAST WAST BANCORP, INC.   SABADRA   CA   29-Dec-10   SABADRA   C				MD 23-Dec-09							-						
11.5   EAST WEST BANCORP, INC.										\$23,235,000.00		23,235	\$1,000.00			62 704 422 00	770.960
EAST WEST BANCORP, INC.   PASADENA   CA   29-De-10   CAST WEST BANCORP, INC.   PASADENA   CA   25-Jan-11   Preferred Stock w/ Warrants   S4,000,000   S4,453,653.60   Sold, in full; warrants not ustrating   S3,000,000   S4,453,653.60   Sold, in full; warrants not ustrating   S3,000,000   S4,453,653.60   Sold, in full; warrants not ustrating   S3,000,000   S3,000   S4,500,000   S			PASADENA		Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							\$2,794,422.00	770,868
EAST WEST BANCORP, INC.  EASTERN WISINAD BANISHAMES, INC.  EASTERN WISINAD		EAST WEST BANCORP, INC.	PASADENA	CA 29-Dec-10		, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,	, Joy and the second that the	\$306,546,000.00		306,546	\$1,000.00				
EASTERN VIRGINAR BANKSHARES, INC.   1479-PAIANNOCK   VA   18-Oct.13   5486,039.00   53,000.00   33,000   51,104.10   5486,039.00   147,949   147,000.00   147,949   147,949   147,000.00   147,949   147,000.00   147,949   147,000.00   147,949   147,000.00   147,949   147,949   147,949   147,949		EAST WEST BANCORP, INC.		CA 26-Jan-11						-						\$14,500,000.00	1,517,555
EASTERN WIGNIA BANCHAMES, INC.   APPARAMNOCK   VA   21-00-13     52,092.611.00   52,092.611.					Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$2,000,000,00		3 000	£1 104 *0		\$40£ 020 00		
EASTERN VIRGINA BANNESHARS, INC.  189 ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.  189 ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.  180 ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.  180 ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.  180 ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.  180 ELHARD  180 NC 19-19-14  181 ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.  180 ELHARD  181 In-14  181 ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.  180 ELHARD  181 In-14  181 ELBARD  181 In-14  182 ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.  180 ELHARD  181 In-14  181 ELBARD  181 In-14  183 ELBARD  183 ELBARD  184 ELBARD  185 ELBARD																	
SO		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 6-Jan-14						, 10/200/2000	(\$264,986.40)	,	, .,		, 4000/000		
ECB BANCORP) INC. / CRESCRIT FINANCIAL BANCSHARES, INC.   ENGELHARD   NC 11-Jun-14   S7,000,000   S8,545,904.67   Redeemed, in full, warrants not outstanding   S87,000.00	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding								
CALC BIFFLANCING   CORP.   CONTINUE   CONTINUE   CORP.   CONTINUE   CONTIN		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.		NC 19-Feb-14						\$17,949,000.00		17,949	\$1,000.00			\$971,000,00	E14 603
EMCLAIRE FINANCIAL CORP. EMIENTON PA 18-Aug-11 57500,000.00 7,500 \$1,000.00 51,000.00	44	ELD BANKLORF, INC. / CRESCENT FINANCIAL BANCSTIARES, INC. / VARIAGESOUTH BANCSHARES, INC.  EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding							\$8/1,000.00	514,693
			EMLENTON	PA 18-Aug-11		. ,,	, , , , ,			\$7,500,000.00		7,500	\$1,000.00				

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dispo	nsition / Auction <sup>3</sup>	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pı	roceeds
		,			Original investment Type	Amount	Investment	Total Cash back		Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount	Shares
ar.	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11	Professional Charles of Miles	624.000.000.00	£0.00	620 445 050 00	Pada and Infill					\$51,113.00	50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	5-Dec-08 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00	34,000	\$1,000.00			
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	TX	23-Nov-11 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding					\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12	Freiened Stock Wy Wallants	\$33,000,000.00	30.00	342,001,533.33	Redeemed, in full, warrants not outstanding	\$35,000,000.00	35,000	\$1,000.00			
8,44,14	ENTERPRISE FINANCIAL SERVICES CORP.  ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MO	9-Jan-13 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding					\$1,006,100.00	324,074
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00	8,750			\$438,000.00	
8,14	EXCHANGE BANK  EXCHANGE BANK	SANTA ROSA	CA	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	436
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50	550	\$875.20	(\$68,612.50)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8-Aug-12 9-Aug-12						\$17,505,000.00 \$8,725,367.25	20,000 9,969	\$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.57	2,000
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25	481	\$875.20	(\$60,004.75)	\$22,930.78	24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	13-Aug-12 11-Sep-12						\$10,503,000.00 (\$376,357.50	12,000	\$875.20	(\$1,497,000.00)		
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding	(43.5)31.10	, i				
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	6-Nov-09 6-Feb-13		\$3,535,000.00				\$4,797,325.00	5,090	\$942.50	(\$292,675.00)		+
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50	2,901	\$942.50	(\$166,807.50)	\$222,007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	8-Feb-13 26-Mar-13						\$144,202.50 (\$76,757.21	153	\$942.50	(\$8,797.50)		
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding	(5/6,/5/.21	,				+
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12						4		****	*************	\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	19-Sep-12 20-Sep-12						\$2,664,750.00 \$13,485,250.00	2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)	\$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12				*****		(\$161,500.00	)		,,,	,	
15,14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO	22-May-09 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)		+
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,000
9.14	F&C BANCORP. INC.  F&M FINANCIAL CORPORATION (TN)	HOLDEN CLARKSVILLE	MO	11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17.243.000.00	\$0.00	\$17.573.762.97	Sold, in full: warrants not outstanding	(\$25,000.00	)				<del></del>
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12	Preferred Stock Wy Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,702.97	Sold, In Itali; warrants not outstanding					\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)		
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	21-Sep-12 16-Nov-12						\$13,421,362.50 (\$135,788.63	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9-Sep-09 23-Nov-11						\$100,000,000.00	100,000	\$1,000.00		\$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,812,655.00	Full investment outstanding; warrants outstanding					J030,100.00	031,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	6435 435 00	442	6052.50	(\$16,575.00)	(62,025,00)	
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13 26-Jul-13						\$425,425.00 (\$25,000.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)	- 22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding						
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA VA	9-Jan-13 31-Dec-13						\$3,063,000.00 \$5,689,000.00	3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding					Ţ.ISI,12112	
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	19-Jun-12 18-Jul-12						\$22,196,700.00 (\$332,950.50	30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding					\$73,000.00	223,332
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00	100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	9-Nov-12 13-Nov-12						\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)	\$37,387.14 \$552,936.00	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13						(\$115,548.00	)				
45,8,14	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS KS	20-Mar-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	co	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding					Ţ 13/121212	
0.14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER HOUSTON	CO	9-Mar-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		
0,14	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13	Treferica Stock Wy Exercises Walland	\$22,042,000.00	yo.oo	\$15,030,030.00	Joid, III fail, Warrants not outstanding	\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052
45.8.14	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX	26-Mar-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	(\$188,746.74	)				
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11	Preferred Stock Wy Exercised Warrants	\$9,294,000.00	\$0.00	\$11,150,234.25	Redeemed, In Iuli; Warrants not outstanding	\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding				***********		
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN IN	28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50	974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13						(\$65,812.38			(, , , , , , , , , , , , , , , , , , ,		
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA LA	29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding					<b>9237,000.00</b>	
8 17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA	30-Nov-12 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6.657,000.00	\$0.00	\$7.220.908.83	Sold, in full: warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			+
0,1/	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13	rieleiled Stock w/ Exercised Warrants	00.00u, \capac	\$0.00	\$7,22U,9U8.83	Joid, in full; Warrants not outstanding	\$439,000.00	439	\$1,058.90		\$25,857.10	
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00	6,218	\$1,058.90		\$366,240.20 \$242,302.50	200
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	IN KS	12-Sep-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	(\$70,490.97					+
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,				\$120,320.10 \$26,737.80	135	\$891.30	(\$14,679.90)		
-	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	2-Aug-12 3-Aug-12						\$26,737.80 \$298,572.10	30 335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)		+
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66	3,591	\$891.30	(\$390,485.34)	\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10	2,635	\$891.30	(\$286,529.90) (\$3,179,122.64)	\$167,374.94	176
	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	9-Aug-12 10-Aug-12						\$26,056,877.36 \$285,203.20	29,236 320	\$891.30 \$891.30	(\$3,179,122.64) (\$34,796.80)	\$1,210,615.36 \$176,884.89	1,273 1 186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12	- 2 15 1	*******	***	Apr	Cald I C II	(\$323,366.95	)				$\perp = =$
1	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA GA	19-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00 (\$651,133.80	) 48,200	\$900.60	(\$4,791,080.00)		+
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding				(. )		
-	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11 16-Mar-11						\$3,408,000,000.00	136,320	\$25,000.00		\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding					3200,023,930.00	+3,017,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						\$12,505,000.00	2,501	\$5,000.00			$\vdash$
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY NY	30-Mar-11 11-May-11						\$25,010,000.00	5,002	\$5,000.00		\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding						
15.17.44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	MN	21-Jul-11 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	22-May-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49	769	\$898.20	(\$78.276.51)	\$2,979.49	
	I mai partitione anti-ationed, III.	COOK MATIDS	ININ	10-Dec-12		l .				3030,723.43	709	J05.82U	(3/0,2/0.51)	\$2,979.49	

Per Control Section 2   150 cm   150	(Realized Loss) / (Write-off)   (Write-off)   (S41,530.3: S898.20	\$94,701.71 171  \$2,500,000.00 2,500,000  \$2,500,000  \$5924,462.00 616,308  \$100  \$100  \$1167,000.00 368  \$167,000.00 167  \$500,000.00 500
Proceedings   Proceded Sections   Proceded S	\$888.20 (\$41,530.31 \$700.10 (\$1,026,257.88 \$1,000 \$1,000.00 \$1,000	\$94,701.71 171  \$2,500,000.00 2,500,000  \$2,500,000  \$5924,462.00 616,308  \$100  \$100  \$1167,000.00 368  \$167,000.00 167  \$500,000.00 500
Mart   Content of Mart   Con	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$6,75	\$2,500,000.00 2,500,000 \$52,500,000.00 2,500,000 \$5924,462,00 616,308 21 11 11 11 12 13 15368,000.00 368 \$167,000.00 167 \$500,000.00 500
Math   Process   Math   Process   Math   Process   Math	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$6,75	\$2,500,000.00 2,500,000 \$52,500,000.00 2,500,000 \$5924,462,00 616,308 21 11 11 11 12 13 15368,000.00 368 \$167,000.00 167 \$500,000.00 500
Per   All And Michael Recorded   1.00   1.	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$6,75	\$2,500,000.00 2,500,000 \$52,500,000.00 2,500,000 \$5924,462,00 616,308 21 11 11 11 12 13 15368,000.00 368 \$167,000.00 167 \$500,000.00 500
Mary Column	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$56.75 (\$564,711,540.9) \$56.75 (\$560,004.2) \$55.60 (\$513,225,444.0) \$1,000.00 \$1,000.0	\$924,462.00 \$163.08 22 22 23 24 25 25 25 25 25 25 25 25 25 25 25 25 25
PRINT AMERICAN DECORPORATION   1	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$56.75 (\$564,711,540.9) \$56.75 (\$560,004.2) \$55.60 (\$513,225,444.0) \$1,000.00 \$1,000.0	\$924,462.00 \$163.08 22 22 23 24 25 25 25 25 25 25 25 25 25 25 25 25 25
Per James Companies   15 control control   1	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$56.75 (\$564,711,540.9) \$56.75 (\$560,004.2) \$55.60 (\$513,225,444.0) \$1,000.00 \$1,000.0	\$924,462.00 \$163.08 22 22 23 24 25 25 25 25 25 25 25 25 25 25 25 25 25
Fig.   August American (Transform) (Comp.   1900	\$1,000.00 \$6.75 [\$54,711,540.95] \$6.75 [\$58,020,242.15] \$5.03 [\$51,020.00] \$1,000.00 \$	20 20 20 20 20 20 20 20 20 20 20 20 20 2
Street   MacCord PIC   100	\$1,000.00 \$6.75 [\$54,711,540.95] \$6.75 [\$58,020,242.15] \$5.03 [\$51,020.00] \$1,000.00 \$	20 20 20 20 20 20 20 20 20 20 20 20 20 2
First   MACROP   MC    MC   MC   MC   MC   MC   MC	\$6.75	20 20 20 20 20 20 20 20 20 20 20 20 20 2
First TANCOP (PR)	\$6.75 (\$6,800,024.21) \$5.00 (\$31,229,144.0) \$1,000.00 \$1	20 20 20 20 20 20 20 20 20 20 20 20 20 2
PRST IMAGEOR PRY    SAMPLAN   PR   13-59-12   Preferred Stock by Lancetical Warrants   57,250,000   50,000	\$6.75 (\$6,800,024.21) \$5.00 (\$31,229,144.0) \$1,000.00 \$1	01 11 12 13 13 14 15 167,000.00 167 167 167 167 167 167 167 167 167 167
PROF. MARCON PRINT   STANCES TO CONSTRUCTION   PASS   L 24 0.5 12   Preferred Stack of Learning Warrants   Standard Warrants	\$5.00 (\$31,229,144.0) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$150.00	31 5368,000.00 368 5167,000.00 167 5500,000.00 500
REST PARKETURS CORPORATION	\$1,000.00 \$1,000.00 \$1,000.00 \$350.00 \$22,605,950.01 \$350.00	\$167,000,00 167 \$500,000,00 500
PRIST BANK FURTHER CORPORATION   Preferred Stock of Exercised Warrants   \$3,45,000.00   \$3,50,	\$1,000.00 \$1,000.00 \$1,000.00 \$350.00 \$22,605,950.01 \$350.00	\$167,000,00 167 \$500,000,00 500
FIRST BANKE TO TENDERS NEC.   CANDING   CAND	\$1,000.00 \$350.00 (\$195,000.0) \$350.00 (\$22,605,050.0) \$350.00 (\$161,625,100.0) \$5551.60 (\$2,609,297.7)	\$500,000.00 500
45,14   FIRST DAMERIST PLUSTSHAMES, INC.   16,10-009   Preferred Stock wf Exercised Warrants   510,000,00000   50,00   51,16,12,222   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,222   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,222   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,222   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,222   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,222   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,222   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,22   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,22   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,22   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,22   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,22   Redeemed, in lift, warrants not outstanding   510,000,0000   50,00   51,16,12,22   Redeemed, in lift, warrants not outstanding   510,000,000   50,00   51,16,12,22   Redeemed, in lift, warrants not outstanding   510,000,000   50,00   51,16,12,16,12   Redeemed, in lift, warrants not outstanding   510,000,000   50,00   51,16,16,16,16,16,16,16,16,16,16,16,16,16	\$1,000.00 \$350.00 (\$195,000.0) \$350.00 (\$22,605,050.0) \$350.00 (\$161,625,100.0) \$5551.60 (\$2,609,297.7)	\$500,000.00 500
FIRST BANKS, INC.	\$350.00 (\$195,000.01 \$350.00 (\$22,605,050.01 \$350.00 (\$161,625,100.01 \$551.60 (\$2,609,297.71	0)
FIRST BAINE, INC.	\$350.00 (\$22,605,050.01 \$350.00 (\$161,625,100.01 \$551.60 (\$2,609,297.71	
FIRST BANKS, INC.  FIRST BANKS, INC.  CLYTON MO 12-Aug-13  FIRST BANKS, INC.  FIRST BANKS, INC.  CLYTON MO 12-Aug-13  FIRST BANKS, INC.  FIRST BANKS, INC.  FIRST BANKS, INC.  FIRST BANKS, INC.  FIRST BANKS,	\$350.00 (\$161,625,100.00 \$551.60 (\$2,609,297.79	27 420 101 71 4 200
FIRST BANKS, INC.  CLATTON MO 24-569-13  FIRST BANKS, INC.  CLATTON MO 22-569-13  FIRST BANKS, INC.  CLATTON MO 22-569-13  FIRST BANKS, INC.  CLATTON MO 22-50-13  FIRST BANKS, INC.  FIR	\$551.60 (\$2,609,297.79	0) \$2,430,181.71 4,299 0) \$5,919,151.59 10,471
FIRST BANKS, INC.  CLAYTON MO 25-59-13  FIRST BANKS, INC.  FIRST BANKS, I		\$5,919,151.59 10,4/1
FIRST BLUSY CORPORATION   CLAYTON   MO   29 Oct-13     CLAYTON   MO   29 Oct-13     CLAYTON   MO   29 Oct-13     CLAYTON   MO   29 Oct-13     CLAYTON   MO   MBANA   L   C5-May-14     CLAYTON   MO   MBANA   L   C5-May-14     CLAYTON   MBANA   L   C5-May-14   L   CLAYTON   L   CLAYTO	5551.6U (\$2,623,198.5I	
FIRST BLUSY CORPORATION URBANM U. 23-Nu-11 FIRST BLUSY CORPORATION URBANM U. 23-Nu-11 FIRST BLUSY CORPORATION FIRST BLUSY CORPORATION URBANM U. 23-Nu-11 FIRST BLUSY CORPORATION SAID INCO URBANG SUPPLIES BLUSHING SAIN, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA, NA SAN DIEGO U. 11-Dec-69 FIRST BLUSHING SAIN, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA, NA SAN DIEGO U. 11-Dec-69 FIRST BLUSHING SAIN, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA, NA SAN DIEGO U. 11-Dec-69 FIRST BLUSHING SAIN, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA, NA SAN DIEGO U. 12-Dec-12 FIRST BLUSHING SAIN, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA, NA SAN DIEGO U. 20-Dec-12 FIRST BLUSHING SAIN, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA, NA SAN DIEGO U. 20-Dec-12 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 13-Dec-18 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WESTLAKE VILLAGE U. 24-Nu-11 FIRST CALIFORNIA FINANCIAL GROUP, INC. WES		4
FIRST BLUSHES SEAR, NATIONAL ASSOCIATION   SAN OF 50 UTHER CALIFORNIA, N.A.   SAN DIEGO   CA   10-Apr-09   Preferred Stock w/ Warrants   S2,211,000.0   S0,00   S4,693,275.61   Sold, in full; warrants not outstanding   S1,937,008.00   S1,937,008.00   S4,693,275.61   Sold, in full; warrants not outstanding   S1,937,008.00   S1,937,0		
SAL18   FIRST BUSINES SAME, NATIONAL ASSOCIATION / SAME OF SOUTHERN CALIFORNIA, NA.   SAN DIEGO   A 10-96-09   Preferred Stock w/ Warrants   S2,211,000.00   S0.00   S4,693,275.61   Sold, in full: warrants not outstanding   S1,733,084.00	\$1,000.00	\$63,677.00 573,833
FIRST BUSINES BANE, NATIONAL ASSOCIATION / JANK OF SOUTHERN CALIFORNIA, NA.   SAN DIEGO   CA   19-Dec.12		
FIRST SILENINES BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.   SAM DIEGO   CA   20-Dec.12   S.2,510,399.86   2,743	\$916.70 (\$126,916.0)	90,461.65
45 FIRST CALIFORNA FINANCIAL GROUP, INC.  FIRST CALIFORNA FINANCIAL GROUP, INC.  WESTLAKE VILLAGE CA 19-bc-08 Preferred Stock w/ Warrants 525,000,000.00 50.0 528,810,847.55 Redeemed, in full; warrants not outstanding.  FIRST CALIFORNA FINANCIAL GROUP, INC.  WESTLAKE VILLAGE CA 24-lug-11  FIRST CALIFORNA FINANCIAL GROUP, INC.  GEN ALLIN VA 3-Apr-09 Preferred Stock w/ Warrants 510,958,000.00 50.0 \$11,956,712.44 \$0.01, in full; warrants not outstanding.  FIRST CAPITAL BANCORP, INC.  GEN ALLIN VA 19-lus-12  \$10,082,955.33 (5151,238.48) 10,958	\$915.60 (\$232,600.1)	
FIRST CALIFORMAR FINANCIAG, IGNOUP, INC.  WESTLAKE VILLAGE CA 14-bi-11  FIRST CALIFORMAR FINANCIAG, IGNOUP, INC.  WESTLAKE VILLAGE CA 24-bi-12  FIRST CALIFORMAR FINANCIAG, IGNOUP, INC.  GEN ALL INC.		
FIRST CAPITAL BANCORP, INC.   WESTLAKE VILLAGE   CA 24-Ng-11	\$1,000.00	<u> </u>
FIRST CAPITAL BANCORP, INC. GLEN ALLEN VA 19-Jun-12 S10,082,565.38 (5151,288.48) 10,958		\$599,042.00 599,042
	\$920.10 (\$875,434.6)	2)
FIRST CAPITAL BANCORP, INC. GLEN ALLEN VA 6-Feb-33		\$266,041.78 417,648
8.11.43.58 FIRST CHOICE BANK CERRITOS CA 13-P6-09 Preferred Stock w/ Exercised Warrants 5.2,000,000.00 50.00 55,446,542.94 Redeemed, in full; warrants not outstanding FIRST CHOICE BANK CERRITOS CA 22-0e-09 5.00 5.00 5.00 5.00 5.00 5.00 5.00 5.		<del>                                     </del>
FIRST CHOICE BANK CERRITOS CA 24-Sep-10 \$5,036,000.00 5,036	\$1,000.00	\$110,000.00 110
FIRST CTIZENS BANC CORP SANQUEXY OH 23-Jan-09 Preferred Stock w/ Warrants 523,184,000.00 50.00 525,245,684.71 Sold, in full; warrants not outstanding 521,004,704.00 (\$315,070.56) 23,184	\$906.00 (\$2,179,296.0)	20
FIRST CITIZENS BANC CORP SANDUSKY OH 5-Sep-12	Q2,173,130.00	\$563,174.00 469,312
44.8,14 FIRST COLEBBOOK BANCORP, INC. CUEBROOK C NUME 25-96-911 S450,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S5,339,487.75 Redeemed, in full; warrants not outstanding S4,500,000.00 S0.0 S0.0 S0.0 S0.0 S0.0 S0.0	\$1,000.00	\$225,000.00 225
12 FIRST COMMUNITY BANCSHARES INC. BLUFFIELD VA 21-Nor-458 Preferred Stock w/ Warrants \$41,500,000.00 \$0.00 \$42,839,002.78 Redeemed, in full; warrants not outstanding		3223,000.00 223
FIRST COMMUNITY BANCSHARES INC.         BLUEFIELD         VA         8-bu-69         \$41,500,000.00         \$41,500	\$1,000.00	
FIRST COMMUNITY BANCSHARES, INC.   EQUITY		\$30,600.00 88,273
FIRST COMMUNITY BANCSHARES, INC.   FOURTH SANCSHARES, INC.   VICHITA   S 15-10-14   S 14,800,000.00	\$1,000.00	\$740,000.00 740
FIRST COMMUNITY BAINC CORPORATION OF AMERICA         PINELIAS PARK         FL         31-May-11         \$7,754,267.48         10,685	\$725.70 (\$2,930,732.52	2)
FIRST COMMUNITY CORPORATION LEXINGTON SC 21-Nov-08 Preferred Stock w/ Warrants \$11,350,000.00 \$0.00 \$13,425,979.36 Sold, in full; warrants not outstanding		
FIRST COMMUNITY CORPORATION (ENGTON 5 29-4g-12) (511,553,126.50) (5167,326.51) 11,350 (5167,3	\$982.80 (\$194,879.5)	\$297,500.00 195,915
8 FIRST COMMUNITY FINANCIAL PARTNERS, INC. JOLET II. 11-Dec-09 Preferred Stock w/ Exercised Warrants \$22,000,000.00 \$0.00 \$18,252,479.06 \$old, in full; warrants not outstanding		
FIRST COMMUNITY FIRMACILA PARTNERS, INC.    OUET   L   8-Aug-12     FIRST COMMUNITY FIRMACILA PARTNERS, INC.   OUET   L   9-Aug-12     OUET   L   9-Aug-12		\$70,727.58 108 \$440,082.72 672
FIRST COMMUNITY FINANCIAL PARTINERS, INC. JOLIET IL 10-Aug-12		\$209,563.20 320
FIRST COMMUNITY FRANCEL PARTHERS, INC.   JOLET   L. 19-59-12   5.336,750.00   5.00   FIRST COMMUNITY FRANCEL PARTHERS, INC.   JOLET   L. 29-59-12   5.336,750.00   4,76°	\$652.50 (\$173,750.0) \$652.50 (\$1,624,910.0)	
FIRST COMMUNITY FINANCIAL PARTNERS, INC. JOLET  L 21-Sep-12 S10,977,660.00 16,824	\$652.50 (\$5,846,340.0)	
FIRST COMMUNITY FINANCIAL PARTNERS, INC. JOLET IL 16-Nov-12 (\$143,550.00)   \$(5143,550.00)		+ + '
FRST DEFINANCE INVANCIAL CORP. DEFINANCE OH 19-Jun-12 \$33,618,420.00 (\$534,276.30) 37,000	\$962.70 (\$1,381,580.0)	0
15,311   FIRST EAGLE BANCSHARES, INC.   HANOVER PARK   L   17-59-05   Subordinated Debentures w/ Exercised Warrants   57,500,000.00   50.00   58,514,738.21   Redeemed, in full: warrants not outstanding   57,500,000.00   7,500,000	\$1.00	\$375,000.00 375,000
11.6,14 FIRST EXPRESS OF NEBRASKA, INC. GERING NE 6-Feb-09 Preferred Stock w/ Exercised Warrants \$5,000,000.00 \$0.00 \$6,074,313.00 Redeemed, in full; warrants not outstanding		
FIRST EXPRESS OF INBRIANCIA, INC.  GERING NE 15-76-12	\$1,000.00	\$250,000.00 250
FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. HARRISON AR 3-MBy-11 \$5,000,000.00 16,500	\$363.60 (\$10,500,000.0)	1
12.5   FIRST FRANKZUL BANCORP	\$1,000.00	+ '
FIRST FINANCIAL BANCORP CINCINNATI OH 8-Jun-10	y 2,000.00	\$2,966,288.32 465,117
15.17.44   IRST FINANCIAL BANKSHARES, INC   LAWRENCE   KS 12.10-09   Subordinated Debentures w/ Exercised Warrants   53,756,000.00   \$4,563,280.34   Redeemed, in full; warrants not outstanding   54,756,000.00   \$4,563,280.34   Redeemed, in full; warr	61.00	\$443,000.00
FIRST FRANCIAL BANCSHARES, INC.  LAWRENCE IS 22-59-11  FIRST FRANCIAL DEAL PROJECTION ST. CAMPENCE IS 22-59-11  CAMPENCE IS 22-59-11  S3,756,000.00  S0,000 568,141,972.19  Sold, in full; warrants not outstanding st. CAMPENCE IS 3,756,000.00  A 3,756,000.00  FIRST FRANCIAL BANCSHARES, INC.  CAMPENCE IS 22-59-11  S3,756,000.00  S0,000 568,141,972.19  Sold, in full; warrants not outstanding st. CAMPENCE IS 3,756,000.00  S0,000 568,141,972.19  S0,000 10,000	\$1.00	\$113,000.00 113,000
FIRST FINANCIAL HOLDINGS INC. CHARLESTON SC 3-4gr-12 \$55,778,150.00 \$855,672.25\$ 65,000	\$873.50 (\$8,221,850.0)	4
FIRST FINANCIAL HOLDINGS INC		\$1,400,000.00 241,696
FIRST FINANCIAL SERVICE CORPORATION EL/ZABETHTOWN KY 29-Apr-13 S10,842,200.00 20,000	\$542.10 (\$9,157,800.0)	0
FIRST FRANCOLAL SERVICE CORPORATION ELL/BASETH/TOVAN KY 3.14/by-13 [S108.422.00] [S108.422.00] [S109.422.00] [S109		+ + '
FIRST FREEDOM BANCSHARES, INC. LEBANON TN 9-Nov-12 \$5,025,750.00 8,700	\$922.50 (\$674,250.0)	0) \$256,118.75 261
FIRST FREEDOM BANCSHARES, INC. LEANON TN 11-38-13 (580.257.50) (507.158.00 NCS MARES, INC. GOTHERUPE OF NCE WILLIAM STATE OF NCE WILLIA		+
FIRST GOTHENBURG BANCSHARES, INC. GOTHENBURG NE 29-Oct-12 \$56,398.99 29	\$910.30 (\$2,601.0	
FIRST GOTHERBURG BANCSHARES, INC.         GOTHERBURG         NE         31-02-12         55,884,647 72         55,884,647 72         55,810.46)           FIRST GOTHERBURG BANCSHARES, INC.         GOTHERBURG         NE         31-02-12         55,810.46)         55,810.46)         55,810.46)	\$910.30 (\$676,352.29	9) \$362,118.92 379
HIS GUIANNES BINC. OUT RESURDS. N.C. OUT RESURDS. A 28 Age 09 Prefered Stock w/ Exercised Warrants \$20,899,000.0 \$0.0 \$24,059,476.66 Redeemed, in full; warrants not outstanding	<u> </u>	+ + + '

Column   C	FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Penaument / Dien	osition / Auction <sup>3</sup>	,S	(Realized Loss) /	Gain <sup>5</sup> Warrant Pr	roceeds
March   Marc						Original investment Type			Total Casil Dack							
Column				LA												
Part	11			TN		Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$966 540 000 00	966 540	61,000,00			+
Column		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS		9-Mar-11						3800,340,000.00	800,340	31,000.00		\$79,700,000.00	14,842,321
Column	8,9			MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,226,675,00	2 222	6775.00	(¢996 33E 00)		+
Column				MI	11-Jan-13						\$2,330,073.00 (\$23,366.7)	5)	3723.00	(3000,323.00)		
March   Marc				MI			*******	***			(\$26,633.2	5)				
March   Marc	8			GA		Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
Company   Comp		FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13						(\$25,000.0			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Column	11			CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000	10.000	\$1,000,00		\$1.488.046.41	199,203
Column   C	11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	,				<i>\$2,400,040.42</i>	155,265
Control   Cont				MS							\$30,000,000.00	30,000	\$1,000.00			
Column   C	11.8.14		MANITOWOC	WI	30-Aug-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12.837.983.33	Redeemed, in full: warrants not outstanding					\$4,089,510.61	515,115
Column		FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
Column   C	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION		VA		Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$22,000,000,00	35 505	61,000,00		\$1.605.000.00	
A	44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	333,500,000.00	33,353	\$1,000.00		31,053,000.00	
March   Marc		FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
Part	33,44,45	FIRST MERCHANTS CORPORATION  FIRST MERCHANTS CORPORATION	MUNCIE	IN		Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000	116,000	\$1,000,00			+
Column		FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11						\$110,000,000.00	110,000	72,000.00		\$367,500.00	991,453
March   Marc	11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding						
Column   C			ITASCA	IL IL							\$193,000,000.00	193,000	\$1,000.00		\$900,000,00	1,305,230
Mathematical   Math	8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding						
100   100	44 8 14			VA LA		Preferred Stock w/ Eversical Warrants	\$17.836.000.00	\$0.00	\$21 022 080 56	Redeemed in full-warrants not outstanding	\$12,266,750.00 (\$184,001.2	5) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
Column   C	. 1,0,47	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11					nedecined, in rail, warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
March Section   March Sectio	12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding						$\perp = =$
Company				NY NY	27-May-09			<b>-</b>			\$184,011,000.00	184,011	\$1,000.00		\$2.700.000.00	953,096
Martin   M	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	333,030
Second				CA	15-Sep-11						\$17,390,000.00	17,390	\$1,000.00			
Part	11			CA	16-Nov-11 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000,00	\$0.00	\$22 297 560 34	Redeemed in full: warrants not outstanding					\$375,000.00	352,977
Martin   M	**	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10	Treferred Stock Wy Warrants	213,300,000.00	50.00	VAL,E31,500.34	nedectified, in fail, warrants not outstanding	\$19,300,000.00	19,300	\$1,000.00			
Marie   Mari				CA		- / 1- / /-		****							\$1,003,227.00	280,795
Auto-	73,97	FIRST PLACE FINANCIAL CORP.  FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receiversnip				(\$72.927.000.00)		+
March   Marc	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Market   M				PA	18-Dec-09		\$4,596,000.00				\$6.692.102.E0	7 575	6002.22	(6902 907 50)	\$49.092.50	40
Martine Control   Martine   Martin				PA	8-Feb-13											
Fig.   Market Secretaries   Market			MALVERN	PA	26-Mar-13						(\$80,930.2	1)				
Martin   M	8,14			SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10.431.333.80	15 3/10	\$679.60	(\$4.917.666.11)	\$624.632.45	767
March   Marc		FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13								3073.00	(54,517,000.11)	3014,031.43	707
Marie   Mari	8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding						
March   Marc				PA	11-Dec-09 15-Sep-11		\$2,417,000.00				\$5.017.000.00	5.017	\$1,000.00		\$130,000,00	130
Part	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding					7-32/10000	
	70					Professor d Charalt (Manager	67 400 000 00	60.00	£4.070.044.44	Cald to full consists and a state of the	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		-
	/3					Preferred Stock Wy Wallants	\$7,400,000.00	30.00	34,030,344.44	Sold, III Idii, Walfallts flot outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		
Per   De Commence   Per	15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding						
				TN	28-Sep-11 28-Nov-12								\$1.00 \$1.00		\$2 500 000 00	2,500,000
1	11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding						2,300,000
Procession   Procession   Procession   Procession   Process   Pr			BOCA RATON	FL	16-Jun-10			44.44			\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
Proceedings of the process of the	0,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	o-Mar-09 26-Mar-13	Preferred Stock W/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,559,772.59	Solo, in Iuli; warrants not outstanding	\$315,007.00	350	\$900.00	(\$34,993.00)		+
MINISTRATION   MANUAL   MANU				co	27-Mar-13	<u> </u>							\$900.00			
	ļ			co								2,000	\$900.00	(\$199,960.00)	\$45,788.48	50
PRITTENS RECORD   15   15   15   15   15   15   15   1	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		1				
Medical Composition	15.44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11						\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	677
MST TRANT CORPORATION	13,14			LA		Suppromated Depentures W/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,504,180.50	Solu, in Iuli; warrants not outstanding	\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644.726.19	898,000
RETURL CORP.   DAMAGO   CA   2,4-60   Perferred Social Will Waterins   \$10,000,000   \$1,000		FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13										,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Fig. Martic Composition   Solution   Solut	11,8,14		OAKLAND OAKLAND	CA		Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000,00	4 900	\$1,000,00		\$245,000,00	245
FIST UNITED CORPORATION		FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,367,161.91	Sold, in full; warrants outstanding						243
13.1.4.3.5   PROF VERNOR ANCECANES, INC.   SPRINGER ANCECANES, INC.   SPR				MD	3-Dec-14											$\bot$
FRST VERDING MANGSMARS, NC.   VERDING   A.   25-66-90   Preferred Stock of Warrants   S8,500,000.00   S1,000,000   S0,000,000   S1,000,000   S2,000,000   S2,00	11 8 14 36	FIRST VERNON RANCSHARES INC	OAKLAND	MD		Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$6,662,770,42	Redeemed in full: warrants not outstanding	\$22,200,000.00	22,200	\$1,002.00		\$44,622.00	+
RL18   FIRST WESTERN FINANCALL, INC.   OPWER   CO   6+6-09   Preferred Stock w/ Warrants   SE55000.00   S11,841,314.00   Sod, in full, warrants not outstanding		FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10	·					\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	245
RIST WISTERN FRANCAL, INC.   DENVER   CO   9-Jug-12     S.11,800.000   S.10,817.000   S.11,817.000   S.11,817	8,14,18			co	6-Feb-09	Preferred Stock w/ Warrants		\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		1				+
FIRST WISTERN FINANCIAL, INC.   DERVER   CO   10-Nag-12				co			\$11,881,000.00				\$6,138,000.00	7,920	\$775.00	(\$1,782,000.00)	\$311.681.70	380
FIRST WESTERN FRANCALL, INC.  OENVER  OD 26-jul-13  FIRST WASTERN FRANCALL, INC.  AMAM  MI  30-jul-12  FIRST WASTERN FRANCALL, INC.  OENVER  O			DENVER	со									\$775.00	(\$18,000.00)	\$39,370.32	48
FIRST WESTERN FRANKLOLA, INC.		FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVFR	co	11-Sep-12 24-lun-13						\$10.994.240 nn	12 440	\$874.81	(\$1 445 760 nn)		+
FIRSTANK CORPORATION   ANAL MI   33-34-09   Preferred Stock w/ Warrants   533,000,000   50.00   538,185,560.05   50d, in full; warrants not outstanding   531,053,330   546,579.95   33,000   541,065,79.00   578,100		FIRST WESTERN FINANCIAL, INC.	DENVER	co	26-Jul-13						(\$109,942.4	1)	JU/ 4.01	(32,743,730.00)		
FIRSTMENT CORPORATION			ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding			****			$\bot$
11   FIRSTMERIT CORPORATION   ARRON   OH   9-3a-0-9   Preferred Stock w/ Warrants   \$125,000,000   \$0.00   \$131,813,194.44   Redeemed, in fully, warrants not outstanding   \$125,000,000   \$15,000   \$1	-			MI	3-Jul-12 18-Jul-17			<del>                                     </del>			\$31,053,330.00 (\$465,799.9	33,000	\$941.00	(\$1,946,670.00)	\$1.946 670 00	578,947
RISTMERIT CORPORATION	11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding					72,7-3,070.00	310,341
FLAGSTAR BANCORP, INC.  FLAGST			AKRON	OH	22-Apr-09						\$125,000,000.00	125,000	\$1,000.00		A	053.55
FLAGSTAR BANCORP, INC.  FLAGST			TROY			Preferred Stock w/ Warrants	\$266.657.000 00	\$0.00	\$277,861.053.94	Sold, in full: warrants not outstanding		1			\$5,025,000.00	952,260
FLAGSTAR BANCORP, INC. 150 / 15,216,750,00   15,200,750,00   1		FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13	W WING			77		\$1,439,258.50		\$911.50	(\$139,741.50)		
FLAGSTAR BANCORP, INC.   TRDY   MI   9-Ap-13	-										\$228,401,847.00	250,578	\$911.50	(\$22,176,153.00)		+
FLAGSTAR BANCORP, INC.   TROY   MI   12-Ju-13     TAMPA   TA								+				14,500	\$911.50	(\$1,285,250.00)		+
8,84   FLORIDA BANK GROUP, INC.   TAMPA   FL   24 iu 409   Preferred Stock w/ Exercised Warrants   \$20,471,000.00   \$0.00   \$9,180,793.08   \$50ld, in full; warrants not outstanding		FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13	_					14-7,1-0,1-1				\$12,905.00	645,138
	8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09 14-Aug-13	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		+

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	sition / Austion 3,5		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proceed	eds
rootivote	insututon Name	City	State Date	Original Investment Type	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Gain		Shares
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding		(ree)						Silai es
12.16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL 22-Sep-11 NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
11,10	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 28-Oct-09	Treferred stock wy Walfalls	\$70,000,000.00	50.00	\$13,504,100.00	nedectived, in rais, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
45,8,14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	SOUTH SAN FRANCISCO	NY 30-Dec-09 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding							\$900,000.00	375,806
	FNB BANCORP	SOUTH SAN FRANCISCO	CA 15-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	IL 15-May-09 IL 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership					(\$1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(31,300,000.00)			
50.97	FORTUNE FINANCIAL CORPORATION  FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
30,31	FPB BANCORP, INC.	PORT ST. LUCIE	FL 15-Jul-11										(\$5,800,000.00)			
11,8,14	FPB FINANCIAL CORP.  FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA 23-Jan-09 LA 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA 16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 22-May-09 MO 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 13-Nov-12						\$2,629,302.50	(4	4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	MO 11-Jan-13 IL 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding		(\$25,000.00)						
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 11-Apr-14						\$2,800,000.00 \$200,000.00		2,800,000	\$1.01		\$18,228.00	\$84,514.33	100,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14 IL 18-Jul-14						\$200,000.00	(\$25,000.00)	200,000	\$1.01		\$1,302.00	\$42,257.17	50,000
15,11,14	FREMONT BANCORPORATION	FREMONT	CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding				4				
44,8,14	FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT FRESNO	CA 25-Jul-12 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
15,11,14	FRESNO FIRST BANK	FRESNO	CA 1-Nov-12	Cohordinated Debugger of Construct Women	£3,000,000,00	£0.00	£2.400.404.65	Delegand in fill and the state of the	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 24-Apr-09 TX 24-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN LANCASTER	TX 6-Oct-10				\$416.635.625.00		\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08 PA 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00				
	FULTON FINANCIAL CORPORATION  GATEWAY BANCSHARES, INC.	LANCASTER	PA 8-Sep-10												\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA 8-May-09 GA 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00			\$1,000.00			C43F 000 00	435
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA	GA 16-Feb-11 GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
	GEORGIA PRIMARY BANK	ATLANTA	GA 10-Feb-14						\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA 19-Mar-14 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding		(\$25,000.00)						
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-Oct-12 TN 31-Oct-12						\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 31-Oct-12 TN 11-Jan-13						\$4,494,221.94	(\$25,000.00)	4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership								
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ 5-Apr-13 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding					(\$1,607,000.00)			
		NEW YORK	NY 17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00				
8	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	NY 22-Jul-09 AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							\$1,100,000,000.00	12,205,045
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding								
15	GRAND CAPITAL CORPORATION  GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	OK 8-Sep-11 MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,074,025.78	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8	GRAND MOUNTAIN BANCSHARES, INC.		CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
_	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 8-Sep-11			***			\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY		MN 17-Jul-09 MN 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00		4,800,000	\$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 14-Apr-14						\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN 18-Jul-14 MO 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(\$100,212.00)						
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-Aug-11						\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO 21-Sep-11 TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding							\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC.	GREENEVILLE	TN 7-Sep-11 IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12		\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC.  GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09 IA 14-Nov-12	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 23-Jan-13						\$800,000.00		800	\$1,000.00				
11,8,14	GREEN CIRCLE INVESTMENTS, INC.  GREEN CITY BANCSHARES, INC.	GREEN CITY	IA 24-Apr-13 MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00			\$120,000.00	120
	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREEN CITY GREER	MO 27-Feb-09 MO 14-Jul-10 SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00	33
0	GREER BANCSHARES INCORPORATED	GREER	SC 19-Mar-14	Preferred STOCK W/ Exercised Warrants	\$9,993,000.00	\$0.00	\$15,b95,111.07	Redeemed, in rull; warrants not outstanding	\$3,150,000.00		3,150	\$1,000.00				
	GREER BANCSHARES INCORPORATED	GREER	SC 11-Jun-14						\$1,980,000.00		1,980	\$1,000.00				
8,68,97	GREER BANCSHARES INCORPORATED  GREGG BANCSHARES, INC.	GREER OZARK	SC 23-Jul-14 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$4,863,000.00		4,863	\$1,000.00			\$500,000.00	500
	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK	MO 13-Jul-12				*******						(\$825,000.00)			
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH 20-Feb-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding								
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.		MS 30-Jul-10 MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00				
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 13-Jun-12						\$5,000,000.00		5,000	\$1,000.00	***************************************			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 26-Apr-13 MO 29-Apr-13						\$96,750.00 \$11,513,250.00		100 11,900	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 15-May-13							*****			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		(\$116,100.00)						
	GULFSOUTH PRIVATE BANK	DESTIN	FL 19-Oct-12	·									(\$7,500,000.00)			
45,8,14	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL 26-Jun-09 FL 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding								
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.		GA 13-Apr-11 VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$7,000,000.00		280	\$25,000.00			\$350,000.00	35
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14	FIGURE STORM WY WITH SILES	,000,000	Ju.00	22,7 20,000.73	, m un, mutures outstallulig	\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
8.9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
(0,0		I ac accommon to	1, 20709	i reletted stock		20,000,000.00	JEUE,144.47	outstanding, warrants not outstanding		l l						

FootNote	Institution Name	City	Stat	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repaym				(Realized Loss) / (Write-off)	Gain <sup>5</sup> Warrant Pr	
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	Amount (	(Fee) <sup>4</sup>	Shares	Avg. Price	(write-on)	Amount	Shares
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10						\$425,000.00		425	\$1,000.00		\$21,000.00	) 21
11	HAWTHORN BANCSHARES, INC.  HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT		19-Dec-08 9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			+
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00		18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO SC	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1.090.702.00	Full investment outstanding; warrants outstanding						\$540,000.00	0 287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding							
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN DUBUQUE	IN IA	17-Jul-12 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	0 248
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11		402/000/0000		43.7,000,000		\$81,698,000.00		81,698	\$1,000.00			
8.17.45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE NORFOLK	IA.	28-Sep-11 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10.103.000.00	\$0.00	\$11.353.284.46	Redeemed, in full; warrants not outstanding						\$1,800,000.00	0 609,687
0,17,43	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11	Preferred Stock W/ Exercised Warrants	\$10,103,000.00	30.00	311,333,204.40	Redeemed, in full, warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			
	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK SAN JOSE	VA	11-Aug-11	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	0 303
11	HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	21-Nov-08 7-Mar-12	Preferred Stock W/ Warrants	\$40,000,000.00	\$0.00	\$40,901,200.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			+
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13			***								\$140,000.00	0 462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	21-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			+
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11											\$450,000.00	0 138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			+
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13						4-4,000,000		22,000	7.7,000.00		\$1,575,000.00	0 611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD SD	21-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			+
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09						\$25,000,000.00		13,000	72,000.00		\$650,000.00	0 302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding							
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09 22-Sep-11		. , ,				\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	0 155
8111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding					/A		+
11,8,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	NJ	24-Oct-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)	+	+
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	J 200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	23-Dec-08 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		+
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)		
	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY	MN		Professor d Charalt (186-sector	\$50,000,000.00	\$0.00	\$57.480.555.56	Deduced to 6.11.		(\$187,590.00)					
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09 6-Jul-11	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00		<del></del>	+
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11		********	***	******							\$1,300,000.00	0 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL AL	20-Feb-09 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	0 163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding							
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12 30-Nov-12						\$608,170.50 \$1,183,339.50		645 1,255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,095.00	0 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13						4-7-0-7-0-0-0	(\$17,915.11)	-,	,,,,,,,,	(0.2)20000)	Ţ.,	
8 17	HOMETOWN BANKSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY VA	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)					+
0,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12	Preferred Stock Wy Exercised Wallants	\$10,000,000.00	30.00	311,111,011.54	Sold, III full, Walfall's Hot outstanding	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)	\$315,461.52	2 374
	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA	11-Jan-13 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)					
11	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-08	Preferred Stock W/ Warrants	\$18,400,000.00	\$0.00	\$22,334,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00			+
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13	- ( )- ( )- ( )- ( )- ( )- ( )- ( )- (			\$29,857,321.83							\$256,257.00	0 253,666
11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	19-Dec-08 10-Nov-10	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00		<del></del>	+
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18,750,000.00		18,750	\$1,000.00			
44,8,14	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY	MD	23-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding						\$1,750,551.00	0 212,188
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11						\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	0 299
8,11,14,18	HPK FINANCIAL CORPORATION  HPK FINANCIAL CORPORATION	CHICAGO	IL.	1-May-09 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							+
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12						\$9,000,000.00		9,000	\$1,000.00		\$344,000.00	0 344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1.398.071.000.00		1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11						\$2,330,071,000.00		1,330,071	<b>71,000.00</b>		\$49,100,000.00	0 23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	6-Feb-09 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00	0 70
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13						\$1,008,800.00	(\$10,088.00)	1,552	\$650.00	(\$543,200.00)	\$25,700.00	/ /8
8 17	HYPERION BANK  IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN	PA	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	¢n.m	\$6,907,223.22	Sold in full warmete not out-to-dis-		(\$14,912.00)			-		+
0,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09 14-Mar-14	Freiened Stock W/ Exercised Warrants	00.000,016,66	\$0.00	30,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70		2,770	\$981.10	(\$52,325.30)	<u> </u>	1
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	17-Mar-14						\$3,145,438.66		3,206	\$981.10	(\$60,561.34)	\$186,513.52	2 179
9,15,36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	CHICAGO	NJ IL	25-Apr-14 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		(\$58,631.13)					+
	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						\$4,205,000.00		4,205,000	\$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LΑ	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00			+
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09								30,000	y2,000.00		\$1,200,000.00	0 138,490
8,14	IBT BANCORP, INC.	IRVING IRVING	TX	27-Mar-09 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,000.00	0 115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding						\$115,000.00	115
44,8,14	IBW FINANCIAL CORPORATION	WASHINGTON ONTARIO	DC	3-Sep-10		\$6,000,000.00	\$0.00	\$7,494,458.33	Producered to fell comments on the fell	\$6,000,000.00		6,000	\$1,000.00			+
44,8,14	ICB FINANCIAL ICB FINANCIAL	ONTARIO	CA	6-Mar-09 1-Nov-12	Preferred Stock w/ Exercised Warrants		\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
8108	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible					/A		+ = = = = = = = = = = = = = = = = = = =
L	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE CHICAGO	ID IL	24-Apr-14 22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding					(\$6,900,000.00)		+ -
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09	,	\$4,000,000.00										
8,14,18,44		CHICAGO	IL BI	22-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00		\$406,000.00	406
8,14,18,44	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	EAST GREENWICH					Ju. 00			\$1,065,000.00		1,065	\$1,000.00		\$53,000.00	53
8,14,18,44	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI	16-Oct-13												
8,14,18,44	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	RI MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78 159 000 00		70 150	£1 nno 00			+
8,14,18,44	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND	RI MA MA MA	9-Jan-09 22-Apr-09 27-May-09				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$78,158,000.00		78,158	\$1,000.00		\$2,200,000.00	0 481,664
8,14,18,44 8 11 29	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP INDEPENDENT BANK CORP INDEPENDENT BANK CORP INDEPENDENT BANK CORPORATION	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA	MA MI	9-Jan-09 22-Apr-09 27-May-09 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$78,158,000.00 \$72,000,000.00	\$0.00	\$81,476,093.61 \$83,430,000.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	. , , , , , , , , , , , , , , , , , , ,			, ,,			3 481,664
8,14,18,44 8 11 29 8,22,92,97	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND	MA MI MI IN	9-Jan-09 22-Apr-09 27-May-09 12-Dec-08 30-Aug-13 24-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$78,158,000.00		78,158 72,000	\$1,000.00 \$1,000.00		\$2,200,000.00	0 481,664
8 11 29	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA	MA MI MI IN	9-Jan-09 22-Apr-09 27-May-09 12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	. , , , , , , , , , , , , , , , , , , ,			, ,,	(\$1,312,000.00)		3 481,664

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Rena	avment / Disno	sition / Auction <sup>3</sup>	š,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pr	Proceeds
					onginar investment Type	Amount	Investment	Total cash back		Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Amount	Shares
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible		(/	- CALLED				
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN	29-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding					(\$83,586,000.00)		
113	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13 31-Oct-14	Freience Stock Wy Walland	727,000,000.00	30.00	\$1.00 p. 1.00	nedecined, in fail, warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00			+
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID	31-Oct-14 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding						\$10,635.00	0 65,323
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12	Freiened Stock W/ Warrants	3210,000,000.00	30.00	3201,336,049.89	Redeemed, in fail, warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00		45,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	28-Nov-12 11-Jun-13						\$131,000,000.00		131,000	\$1,000.00		\$4,018,511.00	0 1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding						Ç49010,011.00	1,520,230
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						\$24,250,000.00		25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	26-Jul-13 3-Sep-14							(\$242,500.00)		$\overline{}$		\$2,892,066.00	0 691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible							
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12	- / / /									(\$4,000,000.00)		+
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00		<del></del>	+
	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09						,,					\$936,063,469.11	1 88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.  KATAHDIN BANKSHARES CORP.	HOULTON	ME ME	30-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00		\$522,000.00	0 522
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,445,000.00		10,445	31,000.00		3322,000.00	322
	KEYCORP	CLEVELAND	OH	30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00			
0	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding					<del></del>	\$70,000,000.00	0 35,244,361
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	19-Mar-14	Freieneu Stock Wy Exercised Wallants	3470,000.00	30.00	3022,220.44	nedeemed, in run, warrants not outstanding	\$470,000.00		470	\$1,000.00		\$24,000.00	0 24
8,14	KS BANCORP, INC	SMITHFIELD		21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding		-					
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC NC	30-Nov-12 11-Jan-13						\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(\$692,000.00)	\$140,400.00	0 200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(323,000.00)				<u> </u>	<del>1</del>
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00					-					
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS	29-Sep-10 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00		\$100,000.00	100
11	LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	6-Feb-09 4-Aug-10	Preferred Stock w/ Warrants	00.000,000,e22	\$0.00	\$08,260,833.33	Redeemed, in itill; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		<del></del> '	+
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00		20,000	\$1,000.00			1
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00		19,000	\$1,000.00			0 00====
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	IN IN	29-Feb-12 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding						\$2,800,000.00	0 997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10	Williams	4.0.00.00	Ju.00	4 may 2 - 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	and the state of t	\$56,044,000.00		56,044	\$1,000.00			
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11									<u> </u>		\$877,557.00	0 198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.  LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)	\$104,375.00	0 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13						\$2,370,330.00	(\$23,709.29)		\$750.50	(5025,070.00)	7204,373.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE		26-Mar-13							(\$1,290.71)					
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	9-Jan-09 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000,00		13,400	\$1,000.00			+
	LCNB CORP.	LEBANON	OH	21-Uct-09 22-Nov-11						\$13,400,000.00		13,400	\$1,000.00		\$602,557.00	0 217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							
	LEADER BANCORP, INC. LEGACY BANCORP. INC.	ARLINGTON	MA	24-Nov-10	- 6 1911	4	\$0.00	\$355,079.00		\$5,830,000.00		5,830	\$1,000.00	<b>.</b>	\$292,000.00	0 292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP. INC.	MILWAUKEE	WI	30-Jan-09 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5.498.000.00)	<del></del> '	+
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(60) (00)		
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00		57,500	\$1,000.00		\$2,875,000.00	0 2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	13-Feb-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00		\$1,095,000.00	0 1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,695,116.22	Full investment outstanding; warrants outstanding	J21,300,000.00		21,500	92,000.00		52,053,000.00	2,000
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding							
	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA	24-Sep-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding wayrants outstanding	\$5,645,000.00		5,645	\$1,000.00			+
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10						\$950,000,000.00		950,000	\$1,000.00			
	LINCOLN NATIONAL CORPORATION  LNB BANCORP, INC.	RADNOR LORAIN	PA	22-Sep-10	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding						\$213,671,319.20	0 13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08 19-Jun-12	Preferred Stock wy Warrants	323,223,000.00	30.00	\$20,633,040.00	Joid, III lail, Wallants not outstanding	\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		+
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12											\$860,326.00	0 561,343
8	LONE STAR BANK LONE STAR BANK	HOUSTON	TX	6-Feb-09 3-Dec-14	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$2,000,881.54	Sold, in full; warrants not outstanding	\$1.195.906.25		1.925	\$621.20	(\$729.093.75)		+
	LONE STAR BANK	HOUSTON	TX	4-Dec-14						\$712,573.75		1,147			\$92,401.54	4 154
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding							
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	18-Nov-09 16-Dec-09						\$15,000,000.00		15,000	\$1,000.00		\$560,000.00	0 209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding						3300,000.00	205,497
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						\$11,735,000.00		11,735	\$1,000.00			4
11	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO	NY	23-Dec-08 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00			+
	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00			1
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12											\$31,838,761.34	4 1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(¢150.004.0=)	11,000	fore :-	(\$461,010.00)		+
	MACKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	29-Aug-12 19-Dec-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)	\$1,300,000.00	0 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding							
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13						\$3,370,000.00	(69	3,370	\$1,022.60		\$76,195.70 \$182,878.45	5 169
44.11.8	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS	TN	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16.146.467.87	Redeemed, in full: warrants not outstanding		(\$25,000.00)		$\overline{}$		<del></del> '	+
,,0	MAGNA BANK	MEMPHIS	TN	24-Nov-09	Trefered Stock W. Excressed Walland	,,,	30.00	VAU,470/10/		\$3,455,000.00		3,455	\$1,000.00			
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3,455,000.00		3,455	\$1,000.00			
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TΝ	18-Aug-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00		\$690,000.00	/ 690
w, 44	MAINLINE BANCORP, INC.  MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12	Freieneu Stock wy Exercised Warrants					\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	0 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding						,	
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)	As ran	0 571.555
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	CA.	11-Jun-13 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1.829.711.12	Redeemed, in full; warrants not outstanding						\$1,512,177.00	0 571,906
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09	Treferred Stock Wy Walland	22,700,000.00	Ju.00	VA,023,122.22		\$1,700,000.00		1,700	\$1,000.00			1
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09				,			_		$\vdash$		\$63,363.90	0 29,480
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding						\$11,385.02	2 14,000
15,14	IVIAINTIAT IAIN DAINCSTANCS, INC.	WANDALIAN	IL.	10-Dec-12 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)	\$11,385.02 \$95,959.50	0 118,000
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL													
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN	IL IL	11-Jan-13						32,380,404.73	(\$25,000.00)	2,033,000	30.30	(332,333.27)	\$53,535.30	
15,14	MANHATTAN BANCSHARES, INC.		IL IL FL		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00	(\$25,000.00)	2,246	\$670.00		\$55,870.00	

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repa	vment / Dispo	sition / Auction <sup>3</sup>	S	(Realized Loss) /	Gain <sup>5</sup> Warrant Pi	roceeds
					original investment Type	Amount	Investment	Total cash back		Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Amount	Shares
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	2-Jul-14						\$483,740.00		722	\$670.00	(\$238,260.00)	\$19,126.67	38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	3-Jul-14 26-Sep-14						\$21,440.00	(\$25,000.00)	32	\$670.00	(\$10,560.00)	\$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding		(323,000.00)					
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET	MN	2-Jul-14						\$2,060,000.00	(\$25,000.00)	2,060	\$1,210.00		\$432,661.80 \$108,471.52	103
15,14	MARKET STREET BANCSHARES, INC.	NEW MARKET MT. VERNON	IL	26-Sep-14 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding		(\$25,000.00)					
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12		, .,,				\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)	\$727,225.54	
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL.	10-Aug-12 11-Sep-12						\$331,767.90	(\$182,517.30)	369,000	\$0.90	(\$37,232.10)	\$97,505.10	120,000
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(3182,317.30)					
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	\$142,974.56	
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL.	9-Aug-12 10-Aug-12						\$5,904,609.50 \$17,133,307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)	\$1,054,743.77 \$252,452.23	
	MARQUETTE NATIONAL CORPORATION  MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12						\$17,133,307.00	(\$255,688.75)	23,788	\$720.20	(\$0,054,093.00)	5252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding							
	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	MD	5-Jul-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
0	MARYLAND FINANCIAL BANK	TOWSON	MD		Treferred Stock Wy Excressed Warrants	\$1,700,000.00	<b>70.00</b>	3027,240.30	Joid, in fail, warrants not outstanding	\$527,000.00		1,700	\$310.00	(\$1,173,000.00)	\$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD	26-Sep-14			***	**********			(\$25,000.00)					
11	MB FINANCIAL INC.  MB FINANCIAL INC.	CHICAGO	II.	5-Dec-08 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00		196,000	\$1,000.00			
	MB FINANCIAL INC.	CHICAGO	IL.	2-May-12						Ç.5.0/200/20000		330,000	7.7000.00		\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	4						-
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	UT	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300,000.00	30
92.9297.	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$9,698,000.00	70.00	42.0.0000								
	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT	21-Jul-11 15-May-09	Professional Charles Communication Communica			\$31.631.120.56	Professional In City Comments and City City City City City City City City	\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	645
11	MERCANTILE BANK CORPORATION  MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	15-May-09 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00			
44 9 14	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12	Denformed Street and Engels and Co.	£2 500 000 00	60.00	64 450 045 03	Redormed in full						\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION  MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA	6-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding							
8,44,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	TN	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94
0,77,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL.	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding							
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA PA	11-Dec-09 17-Mar-14		\$6,335,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310
	MERIDIAN BANK	DEVON	PA	25-Apr-14						\$10,5E0,15E.55	(\$103,281.52)	11,333	J024.25	(52,200,047.03)	J202,333.30	310
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding							
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA	29-Oct-12 1-Nov-12						\$26,102.90 \$6,904,667.10		7,671	\$900.10 \$900.10	(\$2,897.10) (\$766,332.90)	\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13						44/10/100/100	(\$69,307.70)	.,,	7,500.00	(0.00)00000)	, , , , , , , , , , , , , , , , , , , ,	
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	******			****			
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	3-Jul-12 11-Jun-13						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)	\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						72,551,555	,
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	28-Jun-13	- / 12 / 12					\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL IL	10-Apr-09 20-Nov-09	Preferred Stock w/ Warrants	\$2,040,000.00 \$2,348,000.00	\$4,388,000.00	\$1,248,469.44	Full investment outstanding; warrants outstanding							
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding							
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA	28-Dec-12 23-Jan-13						\$10,000,000.00		10,000	\$1,000.00		\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						\$38,479.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						\$22,000,000.00		22,000	\$1,000.00			
11.8.14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA	18-Nov-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						\$301,001.00	104,101
11,0,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09	Freieried Stock W/ Exercised Wallants	310,189,000.00	30.00	\$11,200,909.34	neueenieu, iii iuii, warrants not outstanunig	\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding							
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	25-Aug-11 22-Nov-11						\$20,000,000.00		20,000	\$1,000.00		\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding							
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13					<u> </u>	\$3,133,200.00	(63=	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA IL	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership		(\$25,000.00)		+			1
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10										(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO	13-Feb-09 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00	
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	10-Nov-09 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00	35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11		,,				\$16,000,000.00		16,000	\$1,000.00			
11.8.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA WI	27-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding				-		\$1,000,000.00	198,675
,00,47	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13	Treatment Stock by Exercised Warrants	310,000,000.00	30.00	71E/044/EEU.31	neucenico, in rail, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	co	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding							1
11.9	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO	CO CA	14-Aug-12 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		1
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						\$5,116,000.00		5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding							
11.8.14	MISSION VALLEY BANCORP MONADNOCK BANCORP. INC.	SUN VALLEY PETERBOROUGH	CA NH	20-Aug-10 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1.834.000.00	\$0.00	\$2,339,348,60	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00			+
,ey	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12	, , , , , , , , , , , , , , , , , , , ,					\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding			2	***	(63		1
12,16	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER CHESAPEAKE	VA	15-Nov-13 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09	The state of the s	4	7.0.00	,	ng statement and distributing	\$14,700,000.00		14,700	\$1,000.00			
45,8,14	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	VA	10-Feb-10	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						\$260,000.00	132,353
43,8,14	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN	13-Mar-09 15-Sep-11	Preferred Stock W/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in Itali; Warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding							
	MONUMENT BANK	BETHESDA		11-Aug-11		\$10,000,000,000,00	\$0.00	\$11,268,055,555,11	Deduced to 6.5	\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00			1
	MORGAN STANLEY	NEW YORK	NY	12-Aug-09								,,,	y-4,000.000		\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding				4			
	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM	KS TN	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7.803.377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00		\$650,000.00	650
11.8.14																
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW MOSCOW	TN	25-Apr-12 5-Dec-12	, , , , , , , , , , , , , , , , , , , ,		50.00	41,000,011		\$1,100,000.00 \$5,116,000.00		1,100	\$1,000.00		\$311,000.00	

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Dis	oosition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pr	roceeds
						Amount	Investment			Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount	Shares
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA GA	25-Sep-09 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13						(\$25,000.	00)	7,550	(600)000000	<u> </u>	
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX	27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding						
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900,194.00	625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES NAPLES	FL	27-Mar-09 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00	4.000	6450.00	(\$3,400,000.00)		
59,11	NAPLES BANCORP, INC.   NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Jul-12 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$67,000,000.00	67,000	\$1,000.00			
8,14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	IA.	8-Aug-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding					\$2,189,317.20	521,266
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA.	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16.064.996.94	3,250	\$750.20 \$750.20	(\$811,817.50) (\$5.349,003.06)	\$342,841.95 \$502,606.30	
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						\$10,004,990.94 (\$185,031.	21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	/33
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	12-Dec-08 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00			
	NATIONAL PENN BANCSHARES, INC.  NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11						\$150,000,000.00	150,000	\$1,000.00		\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES. INC.	WEST POINT WEST POINT	NE	11-Dec-09 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000,00	2.000.000	\$1.00		\$100,000,00	100.000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	.,,,				\$100,000.00	100,000
8	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL CA	28-Jun-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
	NCAL BANCORP	LOS ANGELES	CA	10-Dec-14						\$3,900,000.00	10,000	\$390.00	(\$6,100,000.00)		
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	24-Apr-13 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding					3117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH NH	25-Aug-11 15-Feb-12						\$10,000,000.00	10,000	\$1,000.00		\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY NC	24-Jul-13 12-Dec-08	Preferred Stock w/ Warrants	\$52.372.000.00	\$0.00	\$70.087.060.35	Sold. in full: warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00	+	\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13	Freiened Stock W/ Warrants	\$32,372,000.00	30.00	370,067,000.33	Sold, in fall, warrants not outstanding	\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13 15-May-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13						(\$513,507.	16)			77,770,702.03	2,301,233
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding					7740,000.00	.40
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	14-Dec-11 11-Jan-12						\$10,200,000.00	10,200	\$1,000.00		\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					3000,000.00	33,137
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	28-Nov-12 28-Dec-12						\$4,227,000.00	4,227	\$1,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					\$33,000.00	07,530
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ NI	18-Dec-09 28-Mar-12		\$1,230,000.00				\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding					707,000.00	
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL.	30-Apr-14 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		
	NORTHERN TRUST CORPORATION	CHICAGO	IL.	17-Jun-09	Treferred Stock Wy Warrants	\$2,370,000,000.00	<b>70.00</b>	J1,103,013,333.33	nedeemed, in tall, warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00			
44.8.14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL NH	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11.930.624.67	Redeemed, in full; warrants not outstanding					\$87,000,000.00	3,824,624
. ,,,,,,	NORTHWAY FINANCIAL, INC.	BERLIN		15-Sep-11				. ,,.		\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,032.10		\$64,220.00	
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00	8,500	\$1,032.10		\$272,935.00 \$587,634.55	525
11,8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	9-Apr-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	(\$108,371.	55)				+
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13						\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	30-Jan-09 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		+
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC	11-Jan-13 6-Feb-13						(\$70,955.	50)				
45	OAK RIDGE FINANCIAL SERVICES, INC.  OAK VALLEY BANCORP	OAKDALE	CA	5-Peb-13 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					\$122,887.50	163,830
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11						\$13,500,000.00	13,500	\$1,000.00		4	
12,16	OAK VALLEY BANCORP  OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	NJ NJ	28-Sep-11 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding					\$560,000.00	350,346
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	30-Dec-09						\$38,263,000.00	38,263	\$1,000.00		\$430.797.00	400.427
8	OCEANFIRST FINANCIAL CORP.  OJAI COMMUNITY BANK	OJAI	CA	3-Feb-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding		1			\$430,797.00	190,427
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE		25-Sep-13 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
**	OLD LINE BANCSHARES, INC.	BOWIE	MD MD	15-Jul-09	Preierred Stock Wy Warrants	\$7,000,000.00	50.00	436,686.09/,د	neucerneu, in idii; Warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD	2-Sep-09	Broformal Stock w/ Wesserk	\$100,000,000,00	£0.00	\$102.712.000.00	Redeemed in full uncontract out out-to-dis-					\$225,000.00	141,892
**	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN	8-May-09 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL.	11-Mar-13	Preierred Stock W/ Warrants	\$75,000,000.00	50.00	44.36.23,423,165	Join, in full; Warrants not outstanding	\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	26-Mar-13 27-Mar-13						\$452,424.00 \$668,079.44	1,200 1,772	\$377.00	(\$747,576.00) (\$1,103,920.56)		+
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13						\$668,079.44 (\$258,053.	73)	33/7.00	(30.025,000,000)		
8 14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL	11-Jun-13 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding				+	\$106,891.00	815,339
W, 4-7	OMEGA CAPITAL CORP.	LAKEWOOD	co	19-Jul-13	French Stock wy Exercised Walffalls	32,010,000.00	30.00	\$3,403,003.13	Join, in rail, warrants not outstanding	\$1,239,000.00	1,239	\$1,142.90		\$177,053.10	
	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	22-Jul-13 12-Sep-13	<u> </u>			1		\$1,577,000.00 (\$25,000.	1,577	\$1,142.90		\$225,353.30 \$159,886.25	141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership	(323,000	~,				
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11									(\$5,500,000.00)		+
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding						
15,17	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR OR	5-Jun-09 24-Apr-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$3,782,990.59 \$4.116.801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						+
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13	FIGURE STOCK BY EXECUSED WAITAILS	<i>\$3,</i> £10,000.00	30.00	V7,110,0001.32	John, in this, wasterned not outstalling	\$100,000.00	100	\$1,000.00		\$9,459.13	
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	21-Oct-13 6-Jan-14						\$3,116,000.00 (\$25,000.	3,116	\$1,000.00	+	\$128,988.07	150
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding						
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11						\$6,100,000.00	6,100,000	\$1.00		\$305,000.00	305,000

	FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / D	sposition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant P	roceeds
Control of the Control of Contr								Investment						(Write-off)	Amount	Shares
Column	35,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA		Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1	\$29.50	(\$10.28)		-
Column   C		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12							3,608,332		(\$14,650,702.97)	\$393,120.78	15,120
Column	8			CA	19-Dec-08 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00	16,200	\$1,215.20		\$3,485,754.00 \$1,156,636.50	810
Comparison				CA			4	***			(\$196,85	.54)				
Column	45,8,14	PACIFIC COAST BANKERS' BANCSHARES  PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
Control of the cont	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(64.430.000.00)		
Control   Cont	8			CA		Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding				(54,120,000.00)		+
Column				CA									\$620.70	(\$1,540,039.20)	\$109,487.50	203
Control of the cont	85			WA		Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	(525,00	.00)				+
Column   C	9.14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.		WA	15-Feb-13	Broformal Stock w/ Eversical Warrants					\$6,500,000.00	6,500	\$1,000.00			
Company	0,14	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12	FIEIEITEG STOCK W/ EXEICISEG WAITAITS	323,200,000.00	30.00	322,020,004.10	Joid, III Idii, Wallants not outstanding						
Compose   Comp		PARK BANCORPORATION, INC.		WI								5,544	\$730.20	(\$1,495,494.00)	\$482,779.69	625
March   Marc		PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12						(\$169,41	.00)	3730.20	(34,143,300.00)	5525,200.40	421
March   Marc	11					Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100,000,000,00	100,000	\$1,000,00			-
Column		PARK NATIONAL CORPORATION	NEWARK		2-May-12						\$100,000,000.00	100,000	72,000.00		\$2,842,400.00	227,376
Marche   M				NJ NI		Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394.072.28	548	\$719.10	(\$153 927 72)		+
Marche   M		PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40	15,740		(\$4,421,208.60)		
Column   C				NJ NI							(\$117,12	.64)			\$1,650,788,00	138 906
Part	60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding					74,030,288.00	430,300
March   Marc	8,21,11			PA NJ	3-Jan-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000 00	\$0.00	\$4.497.312.67	Redeemed, in full: warrants not outstanding	\$31,762,000.00	31,762	\$1,000.00			+
Company   Comp	.,	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00	3,756	\$1,000.00		\$188,000.00	188
March   Marc	44			MD						Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding		+				+
Margine   Marg		PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11	FIGURE SIGN WY WAITAILS	<i>\$0,112,030.00</i>	Ju.00	40.046,04	,, warrants not outstalluling	\$6,771,000.00	6,771	\$1,000.00			
Marked   M	8.14			NY NE	1-Feb-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4.628.862.77	Sold. in full: warrants not outstanding					\$537,633.00	154,354
Column   C		PATHWAY BANCORP	CAIRO	NE	24-Jun-13		40,727,700000	,,,,,	ų 1,020,000 · ·		\$3,727,000.00	3,727	\$1,167.00		\$622,446.27 \$226,565.00	186
Marie   Mari	8			NE TX		Preferred Stock w/ Exercised Warrants	\$26.038.000.00	\$0.00	\$33.824.567.35	Sold. in full: warrants not outstanding	(\$25,00	.00)				+
Second		PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14	,					\$12,000,000.00				\$1,704,360.00 \$1,035,834.25	802
Column   C	-		HOUSTON	TX	14-Apr-14 18-Jul-14						\$14,038,000.00		\$1,142.00		\$1,993,817.14 \$645,781.95	500
MINISTRACTORN AND NOT	8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding						
Part				LA LA												+
Per		PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00	250	\$1,000.00			
Second control control second secon			PATTERSON PATTERSON	LA LA	8-May-13 5-Jun-13						\$500,000.00 \$2.440,000.00		\$1,000.00 \$1,000.00		\$185,000.00	185
Marche Control (Marche Contr	11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding						
Marie   Mari				NJ NJ								7,172				+
Proceedings				NJ							\$14,341,000.00	14,341	\$1,000.00			
Mathematican	44,8,14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	4-Apr-12 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding					\$110,000.00	150,296
Process				PA	1-Sep-11	Professor d Charalters ( Western In-	£20,000,000,00	£0.00	C44.02C FF7.40		\$9,960,000.00	9,960	\$1,000.00		\$498,000.00	498
Marie   Mari	11	PEOPLES BANCORP (OH)	MARIETTA	OH		Preferred Stock W/ Warrants	\$39,000,000.00	\$0.00	\$44,920,557.48	Redeemed, in Idii; Warrants not outstanding	\$21,000,000.00		\$1,000.00			
Part		PEOPLES BANCORP (OH) DECOLES BANCORP (OH)		OH	28-Dec-11 15-Feb-12						\$18,000,000.00	18,000	\$1,000.00		\$1 700 774 15	313 505
Control Section Control Action   Control Control Action   Control Control Action   Control C	56,8,14	PEOPLES BANCORP (WA)	LYNDEN		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						
Column   Machine   Machi						Preferred Stock w/ Warrants	\$25,054,000,00	\$0.00	\$27,877,966,16	Sold in full: warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00		\$900,000.00	900
Control   MacControl   MacCon		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON		3-Jul-12		420,001,00000		421,011,00000		\$23,384,401.44 (\$350,76	.02) 25,054	\$933.40	(\$1,669,598.56)		
	8.14		NEWTON EASLEY	NC SC	8-Aug-12 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15.362.909.75	Redeemed, in full: warrants not outstanding					\$425,000.00	357,234
Figure   Microsophic   This   Microsophic   This   Microsophic   This   Microsophic   This   Microsophic   This   Microsophic   This   Microsophic   Micro		PEOPLES BANCORPORATION, INC.		SC	24-Apr-12						\$12,660,000.00	12,660	\$1,000.00		\$633,000.00	633
MINISTRATE   MINISTRATEE   MI	8,14	PEOPLES BANCSHARES OF TN, INC.		TN	31-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.00	195
POINTSCOMMENDAMEN   POINTSCOMMENDAME   POINTSCOMM		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13	Broformal Stank and Support and the	£43 335 0C= ==	£0	\$45,005,004,55	Padagonal in fr	(\$25,00	.00)				
1.15   First MINICON PARTIE MAN   First	0		COLQUITT	GA	o-Mar-09 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.06	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00		\$616,000.00	616
13.5   MICCOMPAN INC.	8,17,45			WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	61 500 000 00	4 500	64 000 ==	-	A	, ,
PARTICIONATION   PART	11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding			. ,		\$71,000.00	/1
PREC COUNTY BAKKGREP   TACOMA   VA   3-90-01   TACOM	8 46 97	PGB HOLDINGS, INC.  PIERCE COUNTY RANCORP	CHICAGO TACOMA	IL M/A	13-Aug-10	Preferred Stack w/ Eversical Wasseste	00 000 008 32	¢n nn	\$207 047 79	Currently not collectible	\$3,000,000.00	3,000	\$1,000.00			+
509   PRINCE FRANCE, PRINCE (COMPANY, INC.).   C.   Addressed (Company,	0,40,07	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10									(\$6,800,000.00)		
PRINCE FINANCIAL PRINTERS INC.	8,69	PINNACLE BANK HOLDING COMPANY, INC.		FL	6-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000,00	\$4,389,000.00 \$0.00		Full investment outstanding; warrants outstanding						+
PANACE PRINACE APPLIANCE		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11	Tractica stock by Wallalls	\$35,000,000.00	JU.00		,, warranta not outstallulig	\$23,750,000.00					
ABAS   PLANS CAPTAL CORPORATION   DALLAS   TX   19-0c-08   Perferred Stock of Exercised Warrants   SSF 31,000.00   S.000.00.252,599.77   Referred for five warrants not outstanding   SSF 31,000.00   S.000.00.00.00.00.00.00.00.00.00.00.00.0			NASHVILLE NASHVILLE	TN	20-Jun-12 18-Jul-12						\$71,250,000.00	71,250	\$1,000.00		\$755,000,00	267.455
PLANS CAPTAL CORPORATION   SALE   S	44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding						
PLATO HOLDINGS INC.	15,17			TX MN	27-Sep-11						\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.00	4,382
PLATO HOLDINGS INC.	0,40	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13	The second secon	<i></i>	Ju.00	407-0070-0-70	and, or any market of Mathematic	\$120,000.00	120,000			\$180.00	
PLIMAS BANCORP   QUINCY   CA   30-36-09   Preferred Stock w/ Warrants   \$11,949,000.00   \$0.00   \$13,764,140.41   \$0.0d, in full; warrants not outstanding   \$11,949   \$1,091.00   \$1,088,673.39   \$1,088,673.39   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,088,673.39   \$1,089,000.00   \$1,089,00				MN	29-Apr-13 31-May-12							2,380,000	\$1.00		\$3,570.00 \$90,582.47	107,000
PLIMAS BANCORP   QUINCY   CA   22-May-13		PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding						
PLUMAS BMACORP   QUINCY   A 31-May-13				CA							\$11,949,000.00	11,949	\$1,091.10			237,712
POPULAR, INC.		PLUMAS BANCORP	QUINCY	CA	31-May-13						(\$130,37	.73)			,,	
POPULAR, INC.	20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00	935,000	\$1,000.00			+
PORTER BANCORP, INC. [PB] LOUSVILLE, KY 3-Dec-14   \$2,693,800.00   26,938   \$100.00   \$24,244,200.00   \$10,000   \$		POPULAR, INC.	SAN JUAN	PR	23-Jul-14					- 0.5		,			\$3,000,000.00	2,093,284
OPITE BANGCORP, INC. [PB] LOUSVILLE, KY				KY		Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,283,333.33	Sold, in full; warrants outstanding	\$2,693,800.00	26,938	\$100.00	(\$24,244,200.00)		+
		PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	4-Dec-14	Broformal Street and Superiord	£2 000 00= ==	¢3 000 000 ==	6477.757.05	Full investment outstands						
	9,15,36			IL IL						Redeemed, in full; warrants not outstanding						

Part	FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Panayma	nt / Disnosit	tion / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup> Warrant P	Proceeds
No. 1998   199	rootitote	modelation runne	City	State	Dute	Original investment Type			TOTAL CASIL DACK	mestment status							Shares
Column		PREMIER BANCORP, INC.	WILMETTE	IL								,		\$1.00			
Part	8,22,97			FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership					(\$9 500 000 00)		+
March   Marc		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding							
March   Marc				WV													+
Column		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		10-Aug-12						\$9,795,998.16		10,872				
March   Marc			HUNTINGTON	wv	11-Sep-12	Coloradia and Dahantara of Constant Manager	ĆC 240 000 00	£0.00	Ć0 770 CC0 44	Call to full connects and automatical	(\$	\$200,497.20)					
Part	15,14		DUBUQUE	IA	22-Jul-13	Subordinated Depentures W/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,009.11	Sold, in full; warrants not outstanding	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	5 317,000
Marche   M				IA			*	4				(\$78,563.80)					
March   Marc	8			CA		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
Marker   M	80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding							
Marie	8.17			OR CA		Preferred Stock w/ Exercised Warrants	\$10.800.000.00	\$0.00	\$11.077.694.89	Sold, in full: warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			+
Column   C		PRESIDIO BANK		CA	10-Dec-12	,	, ,,,,,,,		. ,. ,	,							
Column			SAN FRANCISCO	CA							\$8,887,232.90	(¢01 400 60)	10,490	\$847.20	(\$1,602,767.10)	\$195,295.20	228
Description   Control	75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(331,436.06)					
March   Marc	0.40			IL.		Desferred Charles of Consolered Meanway	Ć4 050 000 00	ća na	Ć40.03C 300.74	Redecard to fell according		-			(\$25,083,000.00)		
Company   Comp	0,10					Preferred Stock W/ Exercised Warrants		\$0.00	\$10,830,280.71	Redeemed, in full; warrants not outstanding							+
March   Marc		PRIVATE BANCORPORATION, INC.	MINNEAPOLIS		25-Jun-14						\$8,222,000.00		8,222	\$1,000.00		\$248,000.00	248
Column	12		CHICAGO	IL.	30-Jan-09 24-Oct-12	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243.815.000.00		243.815	\$1,000,00			
March   Marc				IL	14-Nov-12						3243,013,000.00		243,013	\$1,000.00		\$1,225,000.00	645,013
Section   Sect	8,17,44			NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding				4			
Control   Cont	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding		+				\$1/5,000.00	175
Control   Cont		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12		-		-		\$151,500,000.00		151,500	\$1,000.00		***	$\perp = = = = = = = = = = = = = = = = = = =$
									-						+		+
Description	107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						T/	
March   Marc	11 8 14		ROCK HILL	SC		Professed Stock of Europicad Warner	60 270 000 00	£0.00	\$10 536 903 00	Redeemed in full warrants not outstand a	\$5,096,300.00	-	9,266	\$550.00	(\$4,169,700.00)		+
March   Marc		PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						\$9,270,000.00		9,270	\$1,000.00		\$464,000.00	464
March   Marc	44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding							
Part			CREVE COFUR	MO	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$32 538 000 00	\$0.00	\$35 195 847 13	Sold in full: warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
The content of the		PULASKI FINANCIAL CORP.	CREVE COEUR	МО	3-Jul-12		700,000,000	7.555	***************************************	2007.11.007	\$28,893,744.00 (\$	\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		
Controlled   Con			CREVE COEUR	MO	8-Aug-12	Desferred Steel of Money to	620 227 000 00	ća na	C44 200 FCT 22	Redecard to fell according		-				\$1,100,000.00	778,421
Control   Cont	44	QCR HOLDINGS, INC.	MOLINE	IL	15-Feb-09 15-Sep-11	Preferred SLOCK W/ Warrants	\$38,237,000.00	\$0.00	\$44,280,307.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00		38,237	\$1,000.00			1
Control of the Cont				IL	16-Nov-11											\$1,100,000.00	521,888
Column   C	8			NC NC		Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6 229 000 00		6 229	\$1,000,00		\$311,000,00	311
Martine Companies   Mart	8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding							
		RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00	(600 733 70)	8,900	\$907.10	(\$826,721.00)	\$253,383.25	5 268
Marie   Mari	44,8,14			CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79)					+
Microstand   Mic				CA							\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	190
March   Mile	44,8,14	REDWOOD FINANCIAL, INC.		MN	9-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2 995 000 00		2 995	\$1,000,00		\$150,000,00	150
	8114	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding						7130,000.00	150
Section   Sect				FL		Desferred Charles of Consolered Meanway	63.555.000.00	ća na	£3.435.330.00	Redecard to fell according	\$7,970,737.50	-	1,449,225	\$5.50	(\$2,011,262.50)		
1975   Micros Microsoft Age	44,8,14		NOWATA	OK		Preferred Stock W/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00		\$133,000.00	133
	8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding							
Column   C	8 14		VANCOUVER HARTSVILLE	WA SC	26-Jan-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 500 000 00	\$0.00	\$1 718 159 50	Sold in full: warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00		\$381,000.00	381
Process   Proc			HARTSVILLE	SC		, , , , , , , , , , , , , , , , , , , ,	4-7	7.555	4-7-1-07-0-1-0	2007.11.007			267	\$925.00	(\$20,025.00)		
Mid-Columber   Mid-				SC								(643.035.00)	1,233	\$925.00	(\$92,475.00)	\$50,000.00	75
				SC								(\$13,875.00)					1
	11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	£3 500 000		3,500.000				+
Ministry				AL AL	4-Apr-12 2-May-17						\$3,500,000,000.00		3,500,000	\$1,000.00	-	\$45,000 000 00	48,253,677
HILDER SACKAMEN, SIL.   FORTING	8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO		Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							
14		RELIANCE BANCSHARES, INC. RELIANCE RANCSHARES INC		MO	25-Sep-13 29-Oct-13							\$401.960.001	40,000	\$1,004.90		\$196,000.00 \$2,199,799.80	2,000
	8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		2,500.00)					
150   150				WI								(000 003 40)	10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	3 545
SING CARL MACK/CORPORATION, INC.	8116		RISING SUN			Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible		(\$89,bb3.40)					+
MYRY NULLIF MANCOPORTON IN.C		RISING SUN BANCORP	RISING SUN	MD	17-Oct-14										(\$5,983,000.00)		
MANSAIDE	15,11,14	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION INC	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10 500 000 00	-	10 500 000	\$1.00			+
STATEMONE MINISTRANCE   LITTLE ROCK   AR   154Mp/09   Subconducted Delemtives of Exercised Warrants   \$1,100,000   \$1,022,708,77   Redeemed, in bit, warrants not outstanding   1,100,000   \$1			WAUSAU	WI	15-May-13											\$750,000.00	750,000
	15			AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	C1 100						
ROGERS AND	8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK	AR AR	14-May-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000 00	\$0,00	\$738.021.00	Currently not collectible	\$1,100,000.00		1,100,000	\$1.00	-	\$55,000.00	55,000
ROYAL BANCHMARS OF PENNSYLVANIA, INC.  ROYAL BANCHMARS OF PENNSYLVANIA, INC.  ROYAL BANCHMARS OF PENNSYLVANIA, INC.  NABERTH PA 2-Jul-14  ROYAL BANCHMARS OF PENNSYLVANIA, INC.  NABERTH PA 2-Jul-14		ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13										(\$25,000,000.00)		
ROYLE BINCHARES OF PENNYLYMANI, INC  ROYLE BINCH			NARBERTH NARBERTH	PA PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000,00		g nnn	\$1 207 10		\$1.863.990.00	+
SAT BANCORP, INC.		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2-Jul-14						\$21,407,000.00						
SAT BANCORP, INC.   NDIANA   PA   7-0e-11		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA			,		***************************************	Deduced to f.F.	(5	\$367,045.94)					+-
SAT BANCOPP, INC.   NOIANA BANK   PA   11-Jun-13   S2,261.00   S1,549,000.00   S1,549,000.00   S0.00   Full investment outstanding, warrants outstanding.   S2,261.00   S2,267,208.00   S1,000.00	11			PA PA	16-Jan-09 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676.000.00		108.676	\$1.000.00	-		+
4 SAUSBURY BANCORP, INC.  SAUSBURY BANCORP, INC.  LAKTVILE  CT  13-Mar-09  Preferred Stock w/ Warrants  S8,816,000.00  S0.00  S10,100,960.44  Redeemed, in full; warrants not outstanding  S8,816,000.00		S&T BANCORP, INC.	INDIANA	PA	11-Jun-13						,		******	,,		\$527,361.00	517,012
SAUSBURY BANCORP, INC.  SAUS SAUSBURY BANCORP, INC.  SAUS SAUS SAUSBURY BANCORP, INC.  SAUS SAUS SAUS SAUS SAUS SAUS SAUS SAU	8			CA													+
SALISBUR PANCORP, INC.   LAKFULE   CT   2-40v-11   S.205,00.00   S.90,137,888.13   Redemed, in full; warrants not outstanding   S.905,00.00   S.90,137,888.13   Redemed, in full; warrants not outstanding   S.905,00.00   S.905,137,888.13   S.905,00.00   S.905,1		SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11	Preferred Stock W/ Warrants	\$8,810,000.00	\$0.00	\$10,100,900.44	neueemeu, m ruii; Warrants not outstanding	\$8,816,000.00		8,816	\$1,000.00			<u> </u>
SANDY SPRING BANCORP, INC.   OLNEY   MD   21-Jul-10   SANDY SPRING BANCORP, INC.   OLNEY   MD   15-Dec-10   SANDY SPRING BANCORP, INC.   OLNEY   MD   15-Dec-10   SANDY SPRING BANCORP, INC.   OLNEY   MD   23-Peb-11   SANDY SPRING BANCORP, INC.   OLNEY   SANDY SPRING BANCORP, INC.   OLNEY SPRING BANCOR		SALISBURY BANCORP, INC.	LAKEVILLE	СТ	2-Nov-11		******	-	for	Podermed to 6.5						\$205,000.00	57,671
SANDY SPRING BANCORP, INC.   OLNEY   MD   15-08-10   SAL547,000.0   M2.7eb-11   SAL547,000.0	11,44			MD		Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41,547.000.00		41.547	\$1.000.00	-		+
5.14 SANTA CLABA VALLEY BANN, N.A SANTA PAULA CA 13+69.09 Preferred Stock w/ Exercised Warrants 52,900,000.00 50.00 \$2,697,208.51 Solid, in full; warrants not outstanding.  SANTA CLABA VALLEY BANN, N.A SANTA CLABA VALLEY BANN, N.A \$5,465,029.00 \$50.00 \$50.00 \$5,465,029.00 \$50.00 \$50.00 \$5,465,029.00 \$50.00 \$5		SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10												
SANTA CLARA VALLEY BANK, N.A. SANTA PAULA CA 8-Mai-13 \$2,465,029.00 \$50.00 \$434,971.00 \$598,251.45	8 14					Professed Stock of Europicad Warner	63 000 000 00	¢o.co	\$3 607 300 64	Sold in full warrants not out-to-dis-						\$4,450,000.00	651,547
	0,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13	rielened Stock wy Exercised Warrants	\$2,900,000.00	\$0.00	15.602,190,24	Join, iii iuli; Warrants not outstanding			2,900	\$850.00	(\$434,971.00)	\$98,251.45	145
SANTA CLARA VALLEY BANK, N.A. SANTA PAULA CA 9-409-13 (525,000.00)		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13							(\$25,000.00)					$\bot$

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment	Disposition / Aucti	on <sup>3,5</sup>	(Realized Loss) /	Gain <sup>5</sup> Warrant Pr	Proceeds
						Amount	Investment			Amount (Fee)	Shares	Avg. Price	(Write-off)	Amount	Shares
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00	4.0	00 \$700.0	(\$1,200,000.00)		
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding				(91,100,000.00)		
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	CT	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,0	00 \$1,000.0		\$200,000.00	0 200
**	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09	Freience stock wy warrants	304,773,000.00	yu.uu	707,134,030.04	nedectined, in tall, warrants not outstanding	\$64,779,000.00	64,7	9 \$1,000.0			
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC	24-Jun-09	Desferred Steel of Microsoft	\$50,000,000.00	\$0.00	\$49,045,470,38	Cald to full comments and authorities					\$1,400,000.00	0 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00 (\$61)	,300.00) 2,0	00 \$20,510.0	(\$8,980,000.00)		+
44.8.14	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL	30-May-12				\$2,153,780.00						\$55,000.00	0 589,623
44,8,14	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,8	00 \$1,000.0		\$90,000.00	0 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE		10-Dec-12 11-Dec-12						\$174,537.72 \$1,315,959.00	2 1,9		(\$77,462.28) (\$584,041.00)	\$69,186.80	0 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13						(\$1	,904.97)		(600 / 6000)	43,755	
44,8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO		26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	(\$1)	,095.03)				
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11						\$5,803,000.00	5,8	3 \$1,000.0		\$290,000.00	0 290
44,8,14	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,8	£4,000.0		\$341,000.00	0 341
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	BATESVILLE	MS	15-Sep-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00	0,8	15 \$1,000.0		\$341,000.00	7 341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00	17,3	\$1,000.0		\$522,000.00	0 522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN		19-Dec-08 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,0	00 \$1,000.0			+
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13						+		7.7		\$50,000.00	0 137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12.500.000.00	42.5	00 \$1,000.0		\$625,000,00	0 625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	22-Sep-11 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,	12,5	51,000.0			
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN		24-Jun-13						\$10,750,000.00	10,750,0	00 \$1.1		\$1,784,607.50 \$720,368.55	5 538,000
-	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS		26-Jul-13 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	(\$12)	,346.08)	+			+
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13		4-0,000,000		420,020,00000		\$23,367,267.70	23,3	3 \$998.9	(\$25,732.30)		
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD	29-Oct-13 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	(\$23)	,672.68)				+
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09	Freieneu Stock W/ Waffafits	\$23,000,000.00	30.00	223,330,333.33	redeemed, in ruii, warrants not outstanding	\$25,000,000.00	25,0	00 \$1,000.0		- <u> </u>	1
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11										\$25,000.00	0 172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,0	00 \$1.0		\$85,000.00	0 85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding						
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK		31-Mar-09 16-Mar-10						\$120,000,000.00	120,0	00 \$1,000.0		\$11,150,939.74	4 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding					311,130,535.74	393,029
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7,414,000.00	7,4	14 \$1,000.0			0 163,065
8.32.97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	CA	24-Jun-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					\$275,000.00	165,065
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10	·								(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	9-Jan-09 13-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70	3,0	70 \$922.6	(\$237,587.30)	\$124,412.34	4 154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13						(\$2)	,000.00)	3322.0	(3237,307.30)	7117,411.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding				(44.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4		
8.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	GA .	30-Sep-10 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75	130,1	79 \$1,000.0	(\$216,820,781.25)	\$400,000.00	0 10,106,796
,	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13	, , , , , , , , , , , , , , , , , , , ,	. ,,				\$1,814,620.00	2,0		(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	11-Mar-13 9-Apr-13						\$9,889,679.00	(,042.99)	00 \$907.3	(\$1,010,321.00)	\$588,264.19	9 645
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		,042.33)				
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA	AR	6-Aug-10	Desferred Steel of Wilconste	\$42,750,000.00	£0.00	\$51,088,046.14	Redermed to full comments and automatical	\$11,000,000.00	11,0	00 \$1,000.0			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC	5-Dec-08 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,7	50 \$1,000.0		<del></del>	+
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding						
-	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC SC	3-Jul-12 25-Jul-12						\$15,638,296.00 (\$234	,574.44) 17,2	99 \$904.0	(\$1,660,704.00)	\$1,100,000.00	0 399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding						
44.8.14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	TN	8-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472,22	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,8	52 \$1,000.0		\$243,000.00	243
44,0,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI		25-Aug-11	Treferred Stock wy Excressed Waltering	1.,,,				\$5,000,000.00	5,0	00 \$1,000.0		\$250,000.00	0 250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding						
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	AL	21-Jul-11 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00	9,5	50 \$1,000.0		<u> </u>	+
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	ć70.000					+
-	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER		8-Aug-12 29-May-13						\$70,000,000.00	70,0	00 \$1,000.0		\$2,287,197.00	0 703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding						
8	SOVEREIGN BANCSHARES, INC. SPIRIT RANKCORP, INC.	DALLAS BRISTOW	TX OK	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00	18,2	15 \$1,000.0		\$911,000.00	0 911
	SPIRIT BANKCORP, INC.	BRISTOW		21-Oct-13	THEOREM STOCK WY EXCESSED WAITING	<i>\$30,000,</i> 000.00	J0.00	711,000,001.73	Join, in ion, Mariania not obtaining	\$9,000,000.00	30,0	00 \$300.0	(\$21,000,000.00)	\$631,941.75	5 1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK	6-Jan-14	Professed Standard Francis	63.000	£3.000.005.55	2007 400 00	Full be controlled to the cont	(\$9)	,000.00)				+
74,8,14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	IL	13-Mar-09 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00	\$987,408.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00	12,903,2	26 \$1,432.5		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO		5-Dec-08 14-Dec-11	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36.842.000.00	36.8	12 \$1,000.0			+
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,					
8 11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY FARGO	NE ND	22-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,0	00 \$1.0		\$51,000.00	0 51,000
0,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09 12-Aug-09	Freieried Stock wy Exercised Warrants	\$30,000,000.00	50.00	3.8,008,472.23	neueemeu, iii idii; Warrants not outstanding	\$12,500,000.00	12,5	00 \$1,000.0		<u> </u>	
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00	37,5			\$2,500,000.00	0 250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS MS	13-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,0	00 \$1,000.0		\$750,000.00	0 750
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding					<i>\$1,50,000.00</i>	,30
_	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON		17-Jun-09 8-Jul-09						\$2,000,000,000.00	20,0	90 \$100,000.0		\$60,000,000,00	2 700
15,11,14	STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding					,	
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12		, ,,,				\$24,900,000.00	24,900,0	00 \$1.0		\$1,245,000.00	0 1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO	25-Sep-09 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,0	00 \$1.0		\$331,000.00	0 331,000
			VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding		11,015,0	31.0		\$332,000.00	332,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE													
11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	VA	13-Apr-11 28-Dec-11		,,				\$7,500,000.00	7,5 22,5				+

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 23-Dec-08 NY 27-Apr-11	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00				
	STERLING BANCORP	NEW YORK	NY 18-May-11						. , , . , . ,		, , , ,				\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX 12-Dec-08 TX 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00				
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX 15-Jun-10 WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12	Freiened Stock wy Wallants	\$303,000,000.00	30.00	3121,/3/,209.03	Solu, III luii, warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA 19-Sep-12 NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11.400.453.22	Redeemed, in full: warrants not outstanding							\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11		****		723,000,000		\$10,000,000.00		10,000	\$1,000.00				
11,8,14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ 26-Oct-11 SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 12-Jan-11 SD 16-Mar-11						\$4,000,000.00 \$11,568,000.00		4,000 11,568	\$1,000.00 \$1,000.00			\$778,000.00	778
8,14			PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding			11,568	\$1,000.00			\$778,000.00	//8
		WEST CHESTER WEST CHESTER	PA 26-Mar-13 PA 27-Mar-13						\$1,796,209.03 \$107,935.66		10,351 622	\$173.50 \$173.50	(\$8,554,790.97) (\$514,064.34)		\$130,704.17 \$8,358.99	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 9-Apr-13						\$107,533.00	(\$25,000.00)	022	3173.30	(3314,004.34)		\$0,330.55	- 33
15 44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL 19-Jun-09 CA 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 \$9,930,625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11						\$8,500,000.00		8,500	\$1,000.00				
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$315,000.00	239,212
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09						\$89,310,000.00		89,310	\$1,000.00			\$2,100,000.00	4 620 545
11	SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 27-May-09 GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 31-Dec-08 GA 30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00		48,500	\$100,000.00				
	SUNTRUST BANKS, INC.	ATLANTA	GA 28-Sep-11						<i>\$4,030,000,000.00</i>		40,500	<b>9100,000.00</b>			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL 5-Dec-08 AL 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					(\$69,000,000.00)			
11,8,14	SURREY BANCORP		NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding					(, , , , , , , , , , , , , , , , , , ,			
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC 29-Dec-10 PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ	PA 21-Apr-10						\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.		PA 22-Dec-10 PA 19-Jan-11						\$100,000,000.00		100,000	\$1,000.00			\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL 10-Apr-09 IL 31-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding							3200,000.00	200
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 23-Dec-09 CA 16-Jun-10						\$235,000,000.00		235,000	\$1,000.00			\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding								
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI 15-Sep-11 GA 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 26-Jul-13						\$967,870,000.00		967,870	\$1,000.00				
8103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID 16-Jan-09 ID 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible					(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL 21-Nov-08 IL 19-Jun-12	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12						353,036,530.30	(31,404,830.20)	104,823	3053.30	(311,103,045.30)		\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 28-Aug-09 SC 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$3,720,000.00		3,720,000	91.00			\$2,52,000.00	232,000
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION		TX 13-Dec-13 MN 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding					(\$11,730,000.00)			
	TCF FINANCIAL CORPORATION	WAYZATA	MN 22-Apr-09		*****		44.0/4.1/44411		\$361,172,000.00		361,172	\$1,000.00				
11,8,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	MN 21-Dec-09 OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding							\$9,449,980.56	3,199,988
63.97	TCNB FINANCIAL CORP	DAYTON	OH 3-Aug-11						\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.		TN 19-Dec-08 TN 27-Jan-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible					(\$30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 23-Dec-08 TN 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00		298	\$1,022.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 29-Apr-13						\$2,702,000.00		2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES. INC.	DAK RIDGE DALLAS	TN 31-May-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-May-09		***		70071170000		\$75,000,000.00		75,000	\$1,000.00				
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX 17-Mar-10 TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							\$6,559,066.21	758,086
44.8.14	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TERRELL	TX 19-May-10	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499,98		\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
44,8,14	THE AND CORPORATION	TERRELL	TX 7-Aug-09 TX 25-Aug-11	·				Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00		45,220	\$1,000.00				
	THE BANCORP, INC.	WILMINGTON	DE 8-Sep-10						\$45,EE0,000.00		43,220	<b>91,000.00</b>			\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC 6-Feb-09 NC 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding					(02)2.0)20000)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 22-Dec-10 KY 23-Nov-11						\$17,000,000.00 \$17,000,000.00		17,000 17,000	\$1,000.00 \$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION. INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13												\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO	WI 16-Jan-09 WI 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
-	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 11-Dec-12 WI 11-Jan-13						\$11,577,672.70	(\$135,345.73)	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$135,345.73)						
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT 19-Apr-12 NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10.309.575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 25-Aug-11						\$9,090,000.00		9,090	\$1,000.00				
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.		ME 9-Jan-09 ME 24-Aug-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00		12,500	\$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 27-Mar-13						\$2,500,000.00		2,500	\$1,000.00				
11,36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME 8-May-13 MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			+	
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 29-Sep-10	·					\$5,000,000.00		5,000	\$1,000.00				
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00		731	\$1,000.00			\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		201	\$1,000.00				15
	THE PREEPONT STATE BANK	HARPER	KS 19-Dec-12						\$301,000.00		301	\$1,000.00			\$15,000.00	15

FootNote	Institution Name	City	State	te Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disp	position / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup> Warrant Pro	roceeds
						Amount	Investment			Amount (Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Amount	Shares
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	СТ	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-10						33,400,000,000.00	3,400,000	31,000.00		\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15,000	\$1,000.00	<del>                                     </del>	\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding						7.50
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC NC	31-Oct-12 11-Jan-13						\$7,359,000.00 (\$73,590.0	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
11	THE ENTIRE BANK, INCORPORATED  THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding			+			+
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10						\$7,579,200,000.00	75,792	\$100,000.00	i	\$320,372,284.16	16,885,192
44,8,14	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	CA	5-May-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding		+			\$320,372,284.16	16,885,192
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	9-Jan-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00	250	\$976.90	(\$5,775.00)	\$4,806.45	5 5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00	11,750		(\$271,425.00)	\$571,967.55	
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE LIMERICK	GA PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	(\$117,228.0	10)				
0,10,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09	Treferred Stock Wy Exercised Warrants	\$1,505,000.00	yo.oo	JEJJEEJEUJ.EU	nedecined, in rail, warrants not outstanding		_				
0.21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00	2,046	\$1,000.00	<del>                                     </del>	\$61,000.00	61
0,21	THREE SHORES BANCORPORATION, INC.  THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12	Preferred Stock Wy Exercised Warrants	\$5,677,000.00	\$0.00	50,449,130.04	Sold, in full; warrants not outstanding	\$1,165,528.32	1,312	\$888.40	(\$146,471.68)		+
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,691.40	4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO NAPLES	FL FI	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359,59	Sold, in full; warrants not outstanding	(\$50,432.2	.0)				
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
9 47 07	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00	\$14,448,000.00 \$0.00	\$1,195,973.33	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership	1					
0,+1,31	TIFTON BANKING COMPANY	TIFTON TIFTON	GA GA	17-Apr-09 12-Nov-10		\$3,800,000.00		\$223,208.00					(\$3,800,000.00)	<u> </u>	†
	TIMBERLAND BANCORP, INC.	HOQUIAM		23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	63 300 437 77					+ = = = = = = = = = = = = = = = = = = =
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA WA							\$3,290,437.50 \$1,580,962.50	3,815 1,833		(\$524,562.50) (\$252,037.50)		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50	10,993				
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	11-Jan-13 11-Jun-13	<u> </u>					(\$143,528.6	<i>i</i> 3)			\$1.301.856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding					1,700,700.00	
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12	Desfauer d Standard Standard Standard	£4.000.000 ===	***	\$5.340.633.33	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	\$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	6-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	3					
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	22-Sep-11 15-May-13	t					\$76,458,000.00	76,458	\$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding		_			92,300,000.00	334,330
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC	AUSTIN AUSTIN	TX	15-Feb-11	<b> </b>					\$500,000.00 \$150,000.00	3,118 150,000	\$ \$155.47 \$1.00	(\$2,618,000.00)		
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO	21-Dec-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00	150,000	\$1.00			+
	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	3					
	TRINITY CAPITAL CORPORATION	LOS ALAMOS		7-Aug-12	<u> </u>					\$2,639,379.50	3,518		(\$878,620.50)	\$163,062.90	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS		9-Aug-12 10-Aug-12						\$7,038,845.50 \$16,984,909.75	9,382 22,639		(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 \$191,948.33	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12						(\$266,631.3	35)				
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00			+
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	ž.	-7.55	7.7,000.00			
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA	26-Sep-12 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00	<del>                                     </del>	\$1,150,000.00	1,150
0,14,10	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09	Preferred Stock Wy Wallants	\$4,237,000.00	30.00	30,430,417.10	Solu, ili tuli, warrants not outstanding						
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12	<b> </b>					\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	5 138
11	TRUSTMARK CORPORATION	KINGSPORT JACKSON	MS	11-Jan-13 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	(\$52,515.0	0)	+			+
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$215,000,000.00	215,000	\$1,000.00			
44.8.14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS IA	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14.075.133.27	Redeemed, in full; warrants not outstanding		+	+		\$10,000,000.00	1,647,931
,	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	0 60
11	U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000	\$1,000.00			
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09							000,886,0	\$1,000.00		\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding			+			+
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible						
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	OR CA	6-Nov-09 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding		+	+	(\$298,737,000.00)		+
,	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10	w w w		J0.00		,,	\$214,181,000.00	214,181	\$1,000.00			
8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND	OR	31-Mar-10 1-May-09	Desformed Stort / Western to	\$3,194,000.00	\$0.00	\$7,031,291.65	Redoomed in full warrants as a section of			+	<del></del>	\$4,500,000.00	1,110,898
0,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.05	Redeemed, in full; warrants not outstanding						<del></del>
L	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	29-Dec-09 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00	600	\$1,000.00			+
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,579,000.00	1,579			\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN		19-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00	59,000	\$1,000.00			+
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09						200,000,000	39,000	\$1,000.00		\$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding	63 340 055 55	+		p		
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA CA	2-Jul-14 26-Sep-14						\$3,319,050.00 (\$25,000.0	8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	5 435
	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding			1 '			1
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI	19-Jun-12 18-Jul-12	<u> </u>					\$17,005,300.00 (\$255,079.5	50) 20,600	\$825.50	(\$3,594,700.00)	\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding					\$38,000.00	311,492
45.44.44	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10		C44.40C		£40,002,075,55		\$10,300,000.00	10,300	\$1,000.00			+
15,11,14	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA GA	22-May-09 3-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	t				T. == 1000.00	,
	UNITED COMMUNITY BANKS, INC.  UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	26-Mar-13 27-Mar-13 28-Mar-13						\$1,516,900.00 \$12,587,575.00	1,576 13,078		(\$59,100.00) (\$490,425.00)	<del></del>	+

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	ition / Auction <sup>3,5</sup>	(Realized L	oss) / Gain <sup>5</sup>	Warrant Proceeds
				,, .	Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares Avg.	Price (Write-o	ff)	Amount Shares
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 9-Apr-13 GA 10-Jun-13							(\$1,732,500.00)				\$6,677.00 219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA 15-Dec-10 VA 15-Sep-11						\$3,000,000.00 \$2,658,000.00		3,000 2,658	\$1,000.00 \$1,000.00		\$283,000.00 283
11	UNITY BANCORP, INC.	CLINTON	NJ 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding						
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ 15-May-13 NJ 3-Jul-13						\$10,324,000.00 \$10,325,000.00		10,324 10,325	\$1,000.00 \$1,000.00		
	UNITY BANCORP, INC.	CLINTON	NJ 28-Aug-13						710,313,000.00		10,313	y2,000.00		\$2,707,314.00 764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 22-May-09 IN 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237,527.50		250	\$950.10 (\$	12,472.50)	
	UNIVERSAL BANCORP	BLOOMFIELD	IN 12-Aug-13						\$9,168,561.50		9,650		81,438.50)	\$476,573.62 495
44.0.45	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	BLOOMFIELD ST. PAUL	IN 12-Sep-13 MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)				
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,880.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00		11,926,000	\$1.00		
8	US METRO BANK		CA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding						
11,8	UWHARRIE CAPITAL CORP  UWHARRIE CAPITAL CORP		NC 23-Dec-08 NC 3-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7,742,000.00		7,742	\$1,000.00		
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 16-Oct-13						\$2,258,000.00		2,258	\$1,000.00		\$500,000.00 500
11,8,14	VALLEY COMMERCE BANCORP  VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA 30-Jan-09 CA 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,000.00 385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00		7,700			3383,000.00
	VALLEY COMMUNITY BANK		CA 21-Oct-13						\$2,296,800.00		5,500	\$417.60 (\$3,2	03,200.00)	\$45,815.25 275
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA 6-Jan-14 VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Nov-12		, .,,				\$1,600,000.00			\$1,000.00		
	VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION		VA 20-Feb-13 VA 15-May-13						\$1,600,000.00 \$1.600.000.00			\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Aug-13						\$1,600,000.00		1,600	\$1,000.00		
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 16-Oct-13						\$9,619,000.00		9,619	\$1,000.00		
8 44 14	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	VA 13-Nov-13 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774,73	Redeemed, in full; warrants not outstanding						\$1,547,891.58 344,742
.,.,	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 22-Sep-11				.,,		\$1,300,000.00		1,300	\$1,000.00		\$65,000.00 65
11	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 14-Nov-08 NJ 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00		+
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Sep-09						\$125,000,000.00		125,000	\$1,000.00		
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Dec-09						\$100,000,000.00		100,000	\$1,000.00		
8.41.44	VALLEY NATIONAL BANCORP  VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	NJ 24-May-10 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795,81	Redeemed, in full; warrants not outstanding						\$5,421,615.27 2,532,542
0,42,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11	·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,,,		\$3,000,000.00		3,000	\$1,000.00		\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP.		VA 1-May-09 VA 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	Ćr (77. 204.44		44.720	6204.00 (60.0	55,638.56)	+
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 19-Nov-13 VA 6-Jan-14						\$5,672,361.44	(\$56,723.61)	14,738	\$384.90 (\$9,0	05,038.50)	
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding						
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 11-Dec-12 VA 31-Jan-14						\$71,000,000.00		71,000	\$1,000.00		\$33,263,000.00 2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding						\$33,203,000.00 £,030,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13						\$325,353.86		533	\$610.40 (\$2	07,646.14)	444.444
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 12-Aug-13 VA 12-Sep-13						\$2,543,620.14	(\$25,000.00)	4,167	\$610.40 (\$1,6	23,379.86)	\$63,481.25 143
11,8,14		RICHARDSON	TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding						
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 28-Dec-12 TX 10-Jul-13						\$787,500.00 \$712,500.00			\$1,000.00 \$1,000.00		\$75,000.00 75
	VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding						
45.8.14	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	VV I OIVIIJJIIVO	PA 1-Aug-12 WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131.236.874.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00 367,984
45,8,14			WA 15-Sep-11	Preferred Stock W/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,230,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00 5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.		MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding						
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA 4-Apr-12 MA 30-Jan-13						\$3,000,000.00 \$4,000,000.00		3,000 4,000	\$1,000.00 \$1,000.00		
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 23-Apr-14						\$5,000,000.00		5,000	\$1,000.00		\$478,000.00 478
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY		MA 19-Dec-08 MA 24-Nov-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00		
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY		MA 16-Dec-09						\$22,000,000.00		22,000	\$1,000.00		\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY		WA 12-Jan-11 WA 2-Mar-11						\$26,380,000.00		26,380	\$1,000.00		\$1,625,000.00 246,082
11	WASHINGTON FEDERAL, INC.		WA 14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding						7-
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 27-May-09 WA 15-Mar-10						\$200,000,000.00		200,000	\$1,000.00		\$15,388,874.07 1,707,456
8,18,21,44	WASHINGTON FEDERAL, INC. WASHINGTON FIRST BANKSHARES, INC.		VA 30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						313,386,874.07
	WASHINGTONFIRST BANKSHARES, INC.		VA 30-Oct-09		\$6,842,000.00									
8.17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES. INC.	WAUKESHA	VA 4-Aug-11 WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	\$13,475,000.00			\$1,000.00		\$332,000.00 332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6-Feb-13		40,000,000	7.000	44/444/444111		\$4,831,002.80		5,212	\$926.90 (\$3	80,997.20)	\$18,644.66 19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 7-Feb-13 WI 8-Feb-13						\$92,690.00 \$290,119.70		100 313	\$926.90 (\$	\$7,310.00) 22,880.30)	\$147,194.69 150
	WAUKESHA BANKSHARES, INC.		WI 26-Mar-13						3250,115.70	(\$52,138.13)	313	3520.50 (3	22,000.30)	
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding						
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 3-Mar-10 CT 13-Oct-10						\$100,000,000.00 \$100,000,000.00			\$1,000.00 \$1,000.00		<del>                                     </del>
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 29-Dec-10						\$200,000,000.00			\$1,000.00		
	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	CT 8-Jun-11	Desferred Sheek w/ Missesses	\$25,000,000,000.00	ć0.00	\$27,281,347,113.95	Dedecated to 6.8.						\$20,388,842.06 3,282,276
11	WELLS FARGO & CO.		MN 28-Oct-08 MN 23-Dec-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		25,000 \$1,0	000,000.00		
-	WELLS FARGO & CO.		MN 26-May-10											\$840,374,891.73 110,261,688
11	WESBANCO, INC. WESBANCO, INC.		WV 5-Dec-08 WV 9-Sep-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	+	75,000	\$1,000.00		+ + + + + + + + + + + + + + + + + + + +
	WESBANCO, INC.	WHEELING	WV 23-Dec-09						Ļ13,000,000.00		,	. ,		\$950,000.00 439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00		36,000	\$1,000.00		+
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 29-Jun-11 IA 31-Aug-11						\$36,UUU,UU0.00	+	30,000	\$1,000.00		\$700,000.00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 2-Sep-09 CA 18-Nov-09						\$41,863,000.00 \$41.863.000.00		41,863 41.863	\$1,000.00 \$1,000.00		+
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11						¥42,003,000.00			. ,		\$878,256.00 246,698
44			NV 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	\$140,000,000.00		140,000	\$1,000.00		+
-	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 27-Sep-11 NV 23-Nov-11						\$140,000,000.00		140,000	\$1,000.00		\$415,000.00 787,107
8117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible						
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 7-Nov-14									(\$7,2	(00.000,00	

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	payment / Dispositi	on / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13	·											\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	·					\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12	·					\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12	·											\$7,666,418.51	5,789,909

TOTALS \$204,894,726,320.00 \$470,268,965.76 \$226,405,041,752.33 \$199,436,669,423.47 (\$373,59,310.76) (\$4,807,767,930.77) \$6,905,694,752.42 \$7,971,895,938.99

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- <sup>8</sup> Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - <sup>4</sup> 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$  Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010		/ tital ita		Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par	4		
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par	-		
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY MS	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael		Subordinated Debentures Preferred Stock	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010 9/3/2010	United Bancorporation of Alabama, Inc.	Atmore Washington	AL DC	Preferred Stock	\$ 10,300,000 \$ 6,000,000	\$ -	\$ 10,300,000 \$ 6,000,000	Par Par			
1, 2	9/10/2010	IBW Financial Corporation IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
1, 2	9/10/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,203,000	\$ 3,001,000 ¢	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	II	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	II.	Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	\$(
.,.	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par		, , , , , , , , , , , , , , , , , , , ,	, ,, , , , , , , , , , , , , , , , , , ,
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 <sup>6</sup>	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par	<del>                                     </del>		
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par	<del>                                     </del>		
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par	40/0/0040 6	64 000 000	**
6	9/24/2010	Brewery Credit Union Tangana Endard Credit Union	Milwaukee	WI	Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012 <sup>6</sup>	\$1,096,000	\$0
	9/24/2010 9/24/2010	Tongass Federal Credit Union Santa Cruz Community Credit Union	Ketchikan Santa Cruz	AK CA	Subordinated Debentures	\$ -	\$ - \$	\$ 1,600,000 \$ 2,828,000	Par Par	<del>                                     </del>		
	9/24/2010	Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 2,828,000 \$ 350,000	Par	<del>                                     </del>		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Subordinated Debentures	· ·	φ - ¢	\$ 350,000 \$ 8,044,000	Par	<del>                                     </del>		
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ 4.000.000	\$ 8,044,000	Par	<del>                                     </del>		
1,2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par	<del>                                     </del>		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 1,747,000		\$ 4,060,000	Par	†		
1, 2		BancPlus Corporation	Ridgeland	_	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par	1		
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	5,55,2010	<del>400,000,000</del>	Ψ
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par	†		
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 <sup>7</sup>	\$9,734,000	Si
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par		<del>+-,1,000</del>	ų.
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par	<u> </u>		
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
		BankAsiana	Palisades Park	_	Preferred Stock	\$ -		\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$0

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par	12/17/2014 <sup>6</sup>	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

570,073,000 \$105,321,900 Total Purchase Amount \_\$ **Total Capital Repayment Amount** 

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 458,047,000

<sup>1/</sup> This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

<sup>2/</sup> Treasury made an additional investment in this institution at the time it entered the CDCI program.

<sup>2</sup>a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

<sup>3/</sup> On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the

<sup>4/</sup> On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

<sup>5/</sup> Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

<sup>6/</sup> Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

<sup>7/</sup> Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

<sup>8/</sup> Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

<sup>9/</sup> Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

<sup>10/</sup> On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Part		Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition <sup>1</sup>							
March   Marc		City State	Dato	Transaction Type	Sollar	Doscription	Amount		Date	Type	Amount		Obligar		Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Investment	Investment			
Part		City, State				Preferred Stock w/ Exercised				Exchange for convertible					Convertible						\$ 0			
Part			5/21/2000	Purchasa	GMAC	Convertible Preferred Stock	\$ 7,500,000,000	Par 22	12/20/2000	Partial conversion of preferred	\$ 3,000,000,000	N/A	OWING (Pary)	21,22	Preferred Stock	Ψ 3,337,300,000	11/20/2010	Disposition		14/74	<b>\$</b>			
Purple			3/21/2009	Fulcilase	GIVIAC	w/ Exercised Warrants	7,300,000,000	Fal 22	12/30/2009	stock for common stock	\$ 3,000,000,000	19/A	1				1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%			
Column   C																	4/15/2014	Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%			
Part		Dotroit MI											GMAC (Ally)	3, 26,	Common Stock	63.45%	5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%			
Part	(Ally)	Detroit, Wil	12/30/2009	Purchase	GMAC		\$ 1,250,000,000	Par 22, 26	12/30/2010		\$ 5,500,000,000	N/A 26		32, 38	Common Stock	00.4070	9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%			
																	10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%			
March   Marc										Evolution for amonded and							12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%			
Part			12/30/2009	Purchase			\$ 2,540,000,000	Par	3/1/2011	restated Trust Preferred Securities		2	GMAC (Ally)			\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0			
Purpose   Purp			12/29/2008	Purchase	Corporation	_	\$ 884,024,131	Par 2	5/29/2009	GMAC	\$ 884,024,131	N/A 3												
Purchase			12/31/2008	Purchase	Corporation	Note	\$ 13,400,000,000	Par	7/10/2009	common stock in New GM	\$ 13,400,000,000	N/A <sup>7</sup>												
Purchase			4/22/2009	Purchase			\$ 2,000,000,000	Par 4	7/10/2009		\$ 2,000,000,000	N/A <sup>7</sup>			Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0			
Purchase												7					11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%			
Purple																	11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%			
Departure   Depa									7/10/2009								12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%			
Centrol Motors   Debt   Companies   Centrol Motors   Ce			5/20/2009	Purchase			\$ 4,000,000,000	Par 5			\$ 4.000.000.000	N/A			Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%			
Part   Misses   Part   Misses   Part   Misses   Part   Part   Misses   Part			0.20,200		Corporation	Note	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			common stock in New GM	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Company	11, 25		22.2.72	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%			
March   Marc																	9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%			
Purchase   Purchase   Comprision   Purchase   Purchase   Comprision   Purchase   Purc		Detroit, MI															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%			
Septend   Purchase   Sement Motors   Coponation   Copon																	12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%			
Fig. 2017/2009   Purchase   Composition   Note   Composition   Note   Composition   Note   Composition   Note   Composition   Note																	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407			
Copporation   Note											\$ 360,624,198				11, 12 Debt Obligation	\$ 7,072,488,605	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407			
Accordance   Acc			5/27/2009	Purchase		Debt Obligation w/ Additiona Note	\$ 360,624,198	Par 6	7/10/2009			N/A 7		11, 12			1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986			
Furchase   Comparation   Com									İ							1				3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
03/20/09   Putruse   Corporation   Note   \$30/100/00/00/00   Pai   7/10/20/09   Transfer of debt to New GM   \$7,072,488,605   N/A   9   Motors Liquidation   29   Company   Debt Obligation   \$985,805,085   3/31/2011   Partial Repayment   \$50,000,000   Right to recover proceeds   NA   Patrial Repayment   \$15,887,795   Right to recover proceeds   NA   Right to recover proceeds   Right to recover p																	4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0			
17/10/2009   Debt left at Old GM   \$ 985,805.085   N/A   9   Motors Liquidation   29   Debt Obligation   \$ 985,805,085   3/31/2011   Partial Repayment   \$ 50,000.000   Right to recover proceeds   N/A			6/3/2009	Purchase			\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9												
Miles									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9												
1/3/2011   Partial Repayment   3   15,887,795   Partial Repayment   3   15,887,795   Partial Repayment   3   15,887,795   Partial Repayment   3   14,444   Right to recover proceeds   N/A									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9		n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000		N/A			
S3/2011   Partial Repayment   S   13,687,799   proceeds   N/A																	4/5/2011	Partial Repayment	\$ 45,000,000		N/A			
12/23/2011   Partial Repayment   \$ 18,890,294   Right to recover proceeds   N/A																	5/3/2011	Partial Repayment	\$ 15,887,795	nroceeds	N/A			
1/11/2012   Partial Repayment   \$ 10,000,000   N/A																	12/16/2011	Partial Repayment		proceeds	N/A			
1/11/2012   Partial Repayment   \$ 6,713,489   Right to recover proceeds   N/A p																	12/23/2011	Partial Repayment	Ψ 10,030,234	proceeds	N/A			
10/23/2012   Partial Repayment   \$ 435,097   Right to recover proceeds   N/A																	1/11/2012	Partial Repayment	\$ 6,713,469	Right to recover proceeds	N/A			
5/22/2013   Partial Repayment   \$ 10,046,968   Right to recover   N/A																	10/23/2012	Partial Repayment		Right to recover	N/A			
9/20/2013 Partial Repayment \$ 11,832,877 Right to recover proceeds N/A																	5/22/2013	Partial Repayment	\$ 10,048,968		N/A			
														Ī			9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A			

	_																,		Ī	
															12/27/2013	Partial Repayment	\$	410,705	Right to recover proceeds	N/A
															1/9/2014	Partial Repayment	\$	470,269	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par	13								3/17/2009	Partial Repayment	\$	3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$	31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington															5/18/2009	Partial Repayment	\$	51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI															6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A <sup>19</sup>	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	-	14									payment <sup>20</sup>				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par	15								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,544,528	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	-	17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
a Auburn Hills															12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
Chrysler MI	,														4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000		İ
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Treasury Investment Amount \$ 11,863,703,573

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

Additional Proceeds \* \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

 $\hbox{$"$Chrysler Holding"$ refers to $CGI$ Holding LLC, the company formerly known as $$"$Chrysler Holding LLC".}$ 

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

- 19. Pursuant to the agreement explained in footnote 18. \$500 million of this debt obligation was assumed by New Chrysler
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011. Treasury entered into an agreement with Ally Financial. Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate, liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382

#### **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

								Adjustment D		Payment or Disposition <sup>4</sup>					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	17072000	OW Supplier Reservables EES	· · · · · · · · · · · · · · · · · · ·	52	i dichase	Additional Note	Ψ 0,000,000,000	WA				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
										6	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment <sup>'</sup>	None	\$ 44,533,054

INITIAL TOTAL ADJUSTED TOTAL \$ 5.000.000.000 413,076,735 Total Repayments 413.076.735 Total Proceeds from Additional Notes 101.074.947

- 1/The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC and 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC and 4/9/2009. Chrysler
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>				
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$	1,637,839,844			
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$	3,822,724,832			
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$	2,563,441,956			
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$	1,208,249,982			

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date <sup>3</sup>	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

### ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties to the Master Agreement with the other parties to the Master Agreement with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**Total Proceeds** 

\$ 3,207,197,045

## AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				_	Purchase	Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table belo	w for exchange/transf	er details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
			Exchange				3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
	1/14/2011 Co						9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted li	Invest	ment			Repayment <sup>5</sup>		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										<sup>2</sup> \$	4,300,000,000	1	2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	ς \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
· ·	0/0/2000	TALL LLO	vviiinington		1 dionasc	Debt Obligation W/ Additional Note	Ψ 20,000,000,000	14// 1				100,000,000	12/5/2013	Contingent Interest Proceeds		1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds		1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds	_	1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds		14,059,971
													9/5/2014	Contingent Interest Proceeds	_	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

## CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		· ,	Final Investment							
			Seller							nmitment <sup>3</sup>	Final Co	mmitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	e	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution <sup>5</sup>	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution <sup>5</sup>	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536		Membership Interest 10			
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709		Membership Interest 10			
														7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 10,381,214 \$ 6,230,731		Membership Interest 10 Membership Interest 10			
														12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest			
														1/17/2012	\$ 1,096,185		Membership Interest			
														2/14/2012	\$ 1,601,688		Membership Interest			
														3/14/2012	\$ 3,035,546		Membership Interest 10			
																	,	3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
																		8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																		6/4/2013	Adjusted Distribution <sup>5, 1</sup>	\$ 69,399
																			Distribution 5, 14	\$ 64,444
2	g	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds  Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds  Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138		Proceeds  Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536		Proceeds  Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds  Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds  Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$ 7,103,787		Debt Obligation w/ Contingent			
I	ı			l I	1	I	l l		1	1	l	1 1 1	I I	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

			Seller							nary Adjusted	Final Co.	nmitment Amount <sup>7</sup>	Final Investment Amount 9	Canital	Repayment Details	Investment Afr	er Capital Repayment		Distribution or Disposi	ition
					Transaction		Commitment	Pricing	Con					Repayment						
Footnote		Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description  Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds  Debt Obligation w/ Contingent			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	0.000.001.0	5	
l																		3/29/2012		\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																		7/8/2013	Distribution <sup>5, 14</sup>	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
																	Membership interest	7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012		\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012			Debt Obligation w/ Contingent			
														12/21/2012		\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310		Debt Obligation w/ Contingent			
																		4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	£ 44.042	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	9 00,002
														2/14/2011			Membership Interest 10			
														3/14/2011			Membership Interest			
														4/14/2011	\$ 7,118,388		Membership Interest			
														5/14/2012	\$ 39,999,800 \$ 287,098,565		Membership Interest 10  Membership Interest 10			
														6/14/2012						
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		5 11	
																			Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution <sup>5, 11</sup>	\$ 25,909,972
																		12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
2	-	01010000	Allege - Departure Leave Countries Mantag Found L. D.	Citaria estas 2		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2046	£ 0.400.07F.000	7/40/00/10	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Debt Obligation W/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds  Debt Obligation w/ Contingent			1
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds  Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds  Debt Obligation w/ Contingent			1
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			1
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339				1
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339				
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957

1   1000000   Balance FMTLP.   1000000   Balance FMTLP.   1000000   10000000000000000000000000								Prelim	inary Adjusted	1		Final Investment					1		
Part   Part			Seller					Con	nmitment 3	Final Com	mitment Amount <sup>7</sup>	Amount 9	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
1 00000 Managery (E Prime Pouls   Prime   Prim	Footnote	Date	Name of Institution	City State T	action pe Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1   1000000   10000000000000000000000													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967
1   1000000   1   1000000   1   1000000   1   1																	8/13/2013	Distribution Refund	\$ (460)
1   1000000   10000000   10000000   100000000	1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
1000000   10000000   10000000   10000000   100000000													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
2 1000000 GARGAN PRILES AND PRINCES AND PR													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
2 NS200 MANS TY LT  ARYON D  A																	11/5/2012	Distribution 5, 11	\$ 297,511,708
Part													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
1   1000000   1000000   10000000   10000000   10000000   100000000																	12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
1   1000000   00 0000 FF Made Fund LP   00 Mingral   01   00 Mingral   00 Mingral   01   00 Mingral   00 Mingral   01   00 Mingral   00 Mingral   01   00	2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	. Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds			
1   1000000   A0 05C PPF Nace Fuel P.   Newgor   CE   Purple   Newgor   CE   Purple   CE   CE   CE   CE   CE   CE   CE   C													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds			
1   1000/2000   A   1000/2000   B   1000/200													8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds			
Section   Sect													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds			
1   10000000   A DECC PRF Mater Prod. LP   Printed   P													9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds			
1   10000000 AG GETC PPP Memor Fund L.P.   Witergram   CE   Puchase   Management   CE   Puchase   S   L11/L11/L1   Py   3020000   S   L243/270,000   S   L243/270,000   S   L11/L10/L1   Py   3020000   S   L243/270,000   S   L243/270,000   S   L11/L10/L1   Py   3020000   S   L243/270,000   S   L243/270,000   S   L11/L10/L1   Py   S020000   S   L243/270,000   S   L243/270,000   S   L11/L10/L1   Py   S020000   S   L243/270,000													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
1   1   1   1   1   1   1   1   1   1																	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
1   1   1   1   1   1   1   1   1   1													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1   1   1   1   1   1   1   1   1   1																	12/6/2013	Distribution 5, 11	\$ 141,894
Part   Part	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			l
Public   P													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			l
Purchase   Purchase													5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			
### 17/2012 \$ 124.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10   ### 17/2012 \$ 263.00.00 Mem													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
10150072   \$ 240.673.797   \$ 403.075.242   Membership Interest <sup>10</sup>													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
1/1/52072   \$ 45,764,825   \$ 357,250,47   Membership Inserted TO     1/1/52073   \$ 2458,936   \$ 332,661,47   Membership Inserted TO     1/1/52073   \$ 2458,936   \$ 332,661,47   Membership Inserted TO     1/1/52073   \$ 265,306,838   \$ 302,661,661   Membership Inserted TO     2/1/40713   \$ 265,306,838   \$ 6,862,425   Membership Inserted TO     2/1/40713   \$ 265,306,838   \$ 6,862,425   Membership Inserted TO     2/1/20713   \$ 6,862,425   \$   Membership Inserted TO     4/1/20713   \$ 224,785,400   Membership Inserted TO     4/1/20713   \$ 6,862,425   \$   Membership Inserted TO     4/1/20713   \$ 1,11,11,11,11,11,11,11,11,11,11,11,11,1													9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10			
1/2   1/2													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10			
1/16/2013   \$ 30,470,42   \$ 302,191,06   Membership interest <sup>10</sup>   2/14/2013   \$ 263,328,58   \$ 6,862,425   Membership interest <sup>10</sup>   2/14/2013   \$ 263,328,58   \$ 6,862,425   Membership interest <sup>10</sup>   2/14/2013   \$ 263,328,58   \$ 6,862,425   Membership interest <sup>10</sup>   4/12/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 277,001   \$ 2/14/2013   \$ 2/14/201													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
2 10092009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 32222010 6 \$ 2,542,675,000 7162010 \$ 2,486,550,000 \$ 2,234,788,30													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ Membership Interest 10 2/21/2013 \$ 6,862,425 \$ Membership Interest 10 4/18/2013 4/18/2													1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10  2/21/2013 \$ 6,862,425 \$ - Membership Interest 10  4/202013  4/202013  4/202014  4/202013  4/202013  4/202013  4/202014  4/202014  4/202015  4/2020													2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/2013 4/2013 4/2013 4/2013 5/																	2/21/2013	Distribution 5, 11	\$ 184,431,858
2 1030/2009 AG GECC PPIF Master Fund, L.P.  Wilmington  De Purchase  Debt Obligation w Contingent Proceeds  S 2,222,222,222  Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	2/27/2013	Distribution <sup>5, 11</sup>	\$ 20,999,895
2 10/30/2009 AG GECC PPIF Master Fund, L.P.  Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  S 2,222,222,222  Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	3/14/2013	Distribution <sup>5, 11</sup>	\$ 156,174,219
2 10/30/2009 AG GECC PPIF Master Fund, L.P.  Wilmington DE Purchase  Debt Obligation w/ Contingent Proceeds  \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,788,340 Proceeds  3/14/2012 \$ 198,925,000 \$ 1,861,673,340 Proceeds  5/14/2012 \$ 136,800,000 \$ 1,171,673,340 Proceeds  8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds  9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds  10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds  9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds  10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds  10/15/2012 \$ 481,350,000 \$ 8,06,033,340 Proceeds													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 105,620,441
2 10/30/2009 AG GECC PPIF Master Fund, L.P.  Wilmington DE Purchase Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340																	4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
2 10/30/2009 AG GECC PPIF Master Fund, L.P.  Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Part Part Proceeds Part Part Part Proceeds Part Part Part Part Part Part Part Part																	5/29/2013	Distribution 5, 11	\$ 49,225,244
2 10/30/2009 AG GECC PPIF Master Fund, L.P.  Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Part Part Proceeds Part Part Part Proceeds Part Part Part Part Part Part Part Part																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
3/14/2012   \$ 198.925,000   \$ 1.881.673,340   Proceeds	2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
S/14/2012   \$ 150,000,000   \$ 1,711,673,340   Proceeds													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			
10/15/2012   \$ 37,500,000   \$ 1,674,173,340   Proceeds													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds			
8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds    10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds   Debt Obligation w/ Contingent													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds			
Dakt Oklination w/ Continuant													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds			
11/t5/2012 \$ 274,590,324 \$ 531,433,016 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Disignion w/ Contingent 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Obligation w/ Contingent   1/15/2013   182,823,491   201,075,230   Proceeds															\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

							Prelimi	Preliminary Adjusted			Final Investment	I							
		Seller					Com	mitment 3	Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Dispo		sition	
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
																4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,00	
												2/14/2013	\$ 201,075,230	s	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,49	
														•	Commigant rocccus		Distribution 5, 11	\$ 1,230,64	
																9/30/2014	Final Distribution 5, 11	\$ 41,550	
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10				
												4/14/2011	\$ 3,521,835		Membership Interest 10				
												8/14/2012			Membership Interest 10				
												9/17/2012	\$ 72,640,245		Membership Interest 10				
												9/28/2012	\$ 180,999,095 \$ 134,999,325		Membership Interest 10  Membership Interest 10				
												10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest	10/10/2012	Distribution <sup>5, 11</sup>	\$ 147,464,88	
															10		Distribution 5, 11	\$ 148,749,250	
												10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,99	
																	Final Distribution <sup>5, 11</sup>		
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470		t			
												7/31/2012	\$ 618,750,000	\$ 608,718,476	Debt Obligation w/ Contingen  Proceeds	t			
												8/9/2012	\$ 151,006,173	\$ 457,712,29		t			
												8/14/2012	\$ 11,008,652	\$ 446,703,64	Debt Obligation w/ Contingen Proceeds Debt Obligation w/ Contingen				
												8/23/2012	\$ 160,493,230	\$ 286,210,41	Proceeds  Debt Obligation w/ Contingen				
												8/29/2012	\$ 103,706,836		Proceeds  Debt Obligation w/ Contingen	t			
												9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds		5 11		
																	Distribution <sup>5, 11</sup>	\$ 6,789,28	
												9/21/2012	\$ 161,866,170	\$	Contingent Proceeds		Distribution 5, 11	\$ 3,718,76	
																	Distribution 5, 11 Final Distribution 5, 11	\$ 13,750 \$ 1,884	
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.37	3 Membership Interest 10	12/11/2013	Tillai Distribution	9 1,00	
												11/15/2012	\$ 59,787,459		Membership Interest 10				
												12/14/2012	\$ 40,459,092	\$ 299,803,82	Membership Interest 10				
												1/15/2013	\$ 10,409,317	\$ 289,394,50	Membership Interest 10				
												1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest 10				
												2/25/2013	\$ 39,026,406	\$ 30,369,19	Membership Interest 10				
																	Distribution <sup>5, 11</sup>	\$ 164,629,82	
																	Distribution <sup>5, 11</sup>	\$ 71,462,104	
												3/25/2013	\$ 30,369,198	\$	Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 38,536,072	
																9/5/2013	Distribution 5, 11	\$ 29,999,85	
																	Distribution 5, 11	\$ 5,707,72	
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingen Proceeds	t		5,101,12	
												11/15/2012			Debt Obligation w/ Contingent Proceeds	t			
												11/20/2012			Debt Obligation w/ Contingent Proceeds	t			
												12/14/2012			Debt Obligation w/ Contingent Proceeds	t			
												1/15/2013	\$ 62,456,214	\$ 375,212,50	Debt Obligation w/ Contingen Proceeds	t			
																	Distribution 5, 11	\$ 7,143,34	
																	Distribution <sup>5, 11</sup>	\$ 963,41	
												1/24/2013	\$ 375,212,503	\$	Contingent Proceeds	7/11/2013	Distribution 5, 11	\$ 750,004	

										minary Adjusted		nmitment Amount <sup>7</sup>	Final Investment						
		Seller							С	ommitment <sup>3</sup>	Final Cor	mitment Amount	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	osition
Footnote	Date	Name of Institution	City		Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																	9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,0
																	12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,1
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest <sup>10</sup>			
														3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest <sup>10</sup>			
														9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest <sup>10</sup>			
														10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest <sup>10</sup>			
														11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest <sup>10</sup>			
														12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest <sup>10</sup>			
														1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest <sup>10</sup>			
														4/12/2013	\$ 18,268,328	\$ 222,210,343 Membership Interest <sup>10</sup>			
														5/14/2013	\$ 70,605,973	\$ 151,604,370 Membership Interest <sup>10</sup>			
													-	5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest <sup>10</sup>			
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,75
					İ												6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,72
														6/3/2013 \$ 31,835,008	\$ 31,835,008	\$ - Membership Interest 10	6/24/2013	Distribution <sup>5, 11</sup>	\$ 27,999,86
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,94
																		Distribution 5, 11	\$ 40,974,75
																	12/12/2013	Final Distribution 5, 11	\$ 539,00

		Seller		Seller		Seller		Seller												nary Adjusted mitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		sition
Footnote	Date	Name of Institution	City Stat	Transaction e Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds											
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds														
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds														
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds														
													10/15/2012			Debt Obligation w/ Contingent														
													11/15/2012			Debt Obligation w/ Contingent														
													12/14/2012			Debt Obligation w/ Contingent														
													1/15/2013	, , , , , , , , , , , , , , , , , , , ,		Debt Obligation w/ Contingent														
													4/12/2013			Debt Obligation w/ Contingent														
													4/12/2013	\$ 109,010,516	\$ 311,134,469		F/00/0040	Distribution <sup>5, 11</sup>	\$ 444,39											
															1			Distribution 5, 11	\$ 1,960,28											
																		Distribution 5, 11	\$ 1,375,00											
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11												
																		5 44	\$ 700,00											
i																			\$ 293,75											
																		Distribution 5, 11 Final Distribution <sup>5, 11</sup>	\$ 1,024,38											

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 2,645,106,311

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.