***Investment Status Definition Key**

Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending January 31, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	$12,000,000.00	$0.00	$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						$12,000,000.00		12,000	$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11												$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	$4,400,000.00	$0.00	$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		$6,000,000.00											
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						$10,400,000.00		10,400	$1,000.00			$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	$16,369,000.00	$0.00	$9,229,948.97	Sold, in full; warrants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13						$8,000,000.00		16,369	$488.70	($8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	$111,000,000.00	$0.00	$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						$111,000,000.00		111,000	$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11												$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,870,902.67	Redeemed, in full; warrants not outstanding								
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	$3,500,000.00	$536,000.00	$1,125,794.44	Sold, in part; warrants outstanding								
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						$815,100.00		2,964	$275.00	($2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14							($50,000.00)						
44,8,14	ADBANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	$12,720,000.00	$0.00	$15,071,769.00	Redeemed, in full; warrants not outstanding								
	ADBANC, INC.	OGALLALA	NE	21-Jul-11						$12,720,000.00		12,720	$1,000.00			$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	$6,514,000.00	$0.00	$7,674,004.73	Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						$877,729.70		893	$982.90	($15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						$5,524,880.90		5,621	$982.90	($96,119.10)		$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13							($64,026.11)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	$4,781,000.00	$0.00	$5,130,973.44	Sold, in full; warrants outstanding								
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12						$208,870.74		234	$892.60	($25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						$4,058,697.67		4,547	$892.60	($488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13							($42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							($7,324.33)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	$2,986,000.00	$0.00	$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13												$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						$2,856,437.46		2,986	$956.60	($129,562.54)		$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13							($25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	$26,918,000.00	$0.00	$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						$26,918,000.00		26,918	$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09												$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$9,806,136.60	Sold, in full; warrants not outstanding								
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						$3,375,945.00		4,500,000	$0.75	($1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						$5,626,575.00		7,500,000	$0.75	($1,873,425.00)		$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13							($90,025.20)						
8	ALLIED FIRST BANCORP, INC	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	$3,652,000.00	$3,652,000.00	$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	$70,000,000.00	$0.00	$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12						$280,115.76		344	$814.30	($63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						$6,559,920.24		8,056	$814.30	($1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						$50,160,264.00		61,600	$814.30	($11,439,736.00)		$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12							($570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	$3,674,000.00	$0.00	$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						$3,674,000.00		3,674	$1,000.00			$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	$2,492,000.00	$0.00	$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						$2,492,000.00		2,492	$1,000.00			$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	$3,388,890,000.00	$0.00	$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						$3,388,890,000.00		3,388,890	$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09												$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	$52,000,000.00	$0.00	$59,637,438.67	Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						$48,391,200.00	($725,868.00)	52,000	$930.60	($3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12												$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11						$21,000,000.00		21,000	$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11												$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	$5,000,000.00	$0.00	$6,523,255.00	Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13						$359,040.00		374,000	$0.96	($14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	27-Mar-13						$2,112,000.00		2,200,000	$0.96	($88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	28-Mar-13						$2,328,960.00		2,426,000	$0.96	($97,040.00)		$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	9-Apr-13							($48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	$110,000,000.00	$0.00	$6,000,000.00	Sold, in full; warrants not outstanding								
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13						$6,000,000.00		60,000,000	$0.10	($104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	$8,152,000.00	$0.00	$9,643,136.33	Redeemed, in full; warrants not outstanding								
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	18-Apr-12						$4,076,000.00		4,076	$1,000.00				
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						$4,076,000.00		4,076	$1,000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	$525,000,000.00	$0.00	$596,539,172.32	Redeemed, in full; warrants not outstanding								
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11						$262,500,000.00		262,500	$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						$262,500,000.00		262,500	$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Dec-11												$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	29-Dec-09	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$2,000,000.00	$122,724.78	Full investment outstanding; warrants outstanding								
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	$7,400,000.00	$0.00	$8,798,415.33	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						$7,400,000.00		7,400	$1,000.00			$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$7,563,057.15	Redeemed, in full; warrants not outstanding								
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13						$6,000,000.00		6,000	$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13												$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	$21,100,000.00	$0.00	$24,841,411.03	Redeemed, in full; warrants not outstanding								
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11						$21,100,000.00		21,100	$1,000.00			$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	$13,669,000.00	$0.00	$15,595,736.93	Redeemed, in full; warrants not outstanding								
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11						$13,669,000.00		13,669	$1,000.00			$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$32,341,666.66	Redeemed, in full; warrants not outstanding								
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09						$30,000,000.00		30,000	$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09												$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	$48,000,000.00	$0.00	$54,607,399.33	Redeemed, in full; warrants not outstanding								
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						$48,000,000.00		48,000	$1,000.00			$2,400,000.00	2,400
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	$8,600,000.00	$0.00	$10,701,460.58	Sold, in full; warrants not outstanding								
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13						$98,267.00		100	$982.70	($1,733.00)			
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						$8,352,695.00		8,500	$982.70	($147,305.00)		$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO	31-May-13							($84,509.62)						
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$60,451,155.74	Redeemed, in full; warrants not outstanding								
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						$50,000,000.00		50,000	$1,000.00			$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	$1,004,000.00	$0.00	$1,114,680.76	Sold, in full; warrants not outstanding								
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	19-Dec-12						$451,600.92		486	$929.20	($34,399.08)			
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						$481,335.96		518	$929.20	($36,664.04)		$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							($9,329.37)						
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							($15,670.63)						
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	$15,000,000,000.00	$0.00	$26,599,663,040.28	Redeemed, in full; warrants not outstanding								
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09		$10,000,000,000.00											
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						$25,000,000,000.00		1,000,000	$25,000.00				
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10												$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,087,573.33	Sold, in full; warrants not outstanding								
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12						$2,502,000.00		3,000	$834.00	($498,000.00)		$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13							($25,000.00)						
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$19,564,027.78	Redeemed, in full; warrants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						$17,000,000.00		17,000	$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11												$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	$2,672,000.00	$0.00	$1,233,940.00	Sold, in full; warrants not outstanding								
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13						$955,240.00		2,672	$357.50	($1,716,760.00)		$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14							($25,000.00)						
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$30,155,095.11	Redeemed, in full; warrants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						$28,000,000.00		28,000	$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11												$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$3,000,000,000.00	$0.00	$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						$3,000,000,000.00		3,000,000	$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09												$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	$13,179,000.00	$13,179,000.00	$1,039,677.00	Full investment outstanding; warrants outstanding								
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$81,004,166.67	Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						$75,000,000.00		75,000	$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09												$2,650,000.00	379,811
8	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	30-Jan-09	Preferred Stock w/ Exercised Warrants	$12,639,000.00	$12,639,000.00	$3,425,858.35	Full investment outstanding; warrants outstanding								
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	$15,500,000.00	$0.00	$18,492,469.25	Redeemed, in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						$15,500,000.00		15,500	$1,000.00			$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,000,000.00	$0.00	$1,100,653.50	Sold, in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						$900,000.00		1,000	$900.00	($100,000.00)		$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							($9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							($16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	$124,000,000.00	$0.00	$129,079,862.47	Sold, in full; warrants not outstanding								
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						$109,717,680.00	($1,645,765.20)	124,000	$884.80	($14,282,320.00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13												$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	$795,000.00	$0.00	$942,411.42	Redeemed, in full; warrants not outstanding								
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11						$795,000.00		795	$1,000.00			$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	$18,751,000.00	$0.00	$20,037,514.11	Redeemed, in full; warrants not outstanding								
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10						$18,751,000.00		18,751	$1,000.00				
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10												$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	$3,133,640,000.00	$0.00	$3,293,353,918.53	Redeemed, in full; warrants not outstanding								
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09						$3,133,640,000.00		3,134	$1,000,000.00				
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09												$67,010,401.86	13,902,573
8	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	$1,706,000.00	$1,706,000.00	$173,507.50	Full investment outstanding; warrants outstanding								
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	$10,800,000.00	$0.00	$13,371,500.00	Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11						$10,800,000.00		10,800	$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13												$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,263,316.66	Redeemed, in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12						$1,500,000.00		1,500	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12						$1,200,000.00		1,200	$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	27-Jun-12						$300,000.00		300	$1,000.00			$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	$2,892,000.00	$0.00	$3,444,478.21	Redeemed, in full; warrants not outstanding								
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11						$0.00		2,892	$1,000.00				
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11						$2,892,000.00		2,892	$1,000.00			$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$41,917,777.78	Redeemed, in full; warrants not outstanding								
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	27-May-09						$40,000,000.00		40,000	$1,000.00				
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09												$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	$985,000.00	$0.00	$1,172,062.50	Redeemed, in full; warrants not outstanding								
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						$985,000.00		985	$1,000.00			$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	$1,635,000.00	$0.00	$3,803,022.67	Redeemed, in full; warrants not outstanding								
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		$1,744,000.00											
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11						$3,379,000.00		3,379	$1,000.00			$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$6,400,000.00	$0.00	$8,271,975.28	Sold, in full; warrants not outstanding								
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13						$2,532,140.00		2,600,000	$0.97	($67,860.00)		$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						$3,700,820.00		3,800,000	$0.97	($99,180.00)		$140,347.75	140,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13							($62,329.60)						
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,459,461.11	Sold, in full; warrants not outstanding								
	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12						$186,550.00		205	$910.00	($18,450.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						$8,913,450.00		9,795	$910.00	($881,550.00)		$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13							($91,000.00)						
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,127,326.35	Redeemed, in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12						$2,250,000.00		2,250	$1,000.00				
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						$2,750,000.00		2,750	$1,000.00			$250,000.00	250

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						$19,630.00		26	$755.00	($6,370.00)			
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						$9,040,370.00		11,974	$755.00	($2,933,630.00)		$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13							($90,600.00)						
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$529,105.00	Currently not collectible								
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12										($5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	$21,750,000.00	$0.00	$21,261,845.65	Sold, in full; warrants outstanding								
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						$3,177,232.50		3,250	$977.60	($72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						$18,085,785.00		18,500	$977.60	($414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14							($212,630.18)						
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,776,051.62	Redeemed, in full; warrants not outstanding								
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	$31,260,000.00	$0.00	$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						$28,797,649.80	($431,964.75)	31,260	$921.20	($2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12												$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,673,920.75	Redeemed, in full; warrants not outstanding								
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	4-Aug-11						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	$20,093,000.00	$20,093,000.00	$5,589,559.22	Full investment outstanding; warrants outstanding								
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,783,777.44	Redeemed, in full; warrants not outstanding								
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	$5,586,000.00	$0.00	$6,947,457.50	Sold, in full; warrants not outstanding								
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13												$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						$5,586,000.00		5,586,000	$1.11		$592,730.46	$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13							($61,787.30)						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	$154,000,000.00	$0.00	$171,224,745.48	Redeemed, in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						$50,000,000.00		50,000	$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						$104,000,000.00		104,000	$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11												$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	$23,864,000.00	$0.00	$27,872,582.22	Redeemed, in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						$15,000,000.00		15,000	$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						$8,864,000.00		8,864	$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11												$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	$38,000,000.00	$0.00	$13,447,811.37	Sold, in full; warrants not outstanding								
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13						$10,450,000.00		38,000	$275.00	($27,550,000.00)		$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14							($104,500.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	$9,000,000.00	$15,000,000.00	$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09		$6,000,000.00											
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	$2,400,000.00	$0.00	$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13						$60,000.00		60,000	$1.05		$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						$2,340,000.00		2,340,000	$1.05		$117,023.40	$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13							($25,000.00)						
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$0.00	$12,845,586.01	Redeemed, in full; warrants not outstanding								
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						$11,000,000.00		11,000	$1,000.00			$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,707,708.84	Redeemed, in full; warrants not outstanding								
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12						$6,000,000.00		6,000	$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						$2,500,000.00		2,500	$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13						$6,500,000.00		6,500	$1,000.00			$750,000.00	750
11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	$607,000.00	$0.00	$724,123.53	Redeemed, in full; warrants not outstanding								
	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11						$607,000.00		607	$1,000.00			$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$22,902,777.78	Redeemed, in full; warrants outstanding								
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11						$10,000,000.00		10,000	$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						$10,000,000.00		10,000	$1,000.00				
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	$4,767,000.00	$0.00	$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09		$4,640,000.00											
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						$9,407,000.00		9,407	$1,000.00			$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	$44,000,000.00	$0.00	$41,984,062.50	Sold, in full; warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						$38,000,000.00		44,000	$863.60	($6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,755,899.67	Redeemed, in full; warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						$3,300,000.00		3,300	$1,000.00			$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	$1,037,000.00	$1,037,000.00	$215,442.61	Full investment outstanding; warrants outstanding								
8	CALWEST BANCORP	RANCHO SANTA MARGARI	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$4,656,000.00	$4,656,000.00	$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,452,281.19	Redeemed, in full; warrants not outstanding								
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	$41,279,000.00	$0.00	$45,252,104.25	Redeemed, in full; warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						$41,279,000.00		41,279	$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	$5,100,000.00	$5,100,000.00	$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	$3,555,199,000.00	$0.00	$3,806,873,702.13	Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09						$3,555,199,000.00		3,555,199	$1,000.00				
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09												$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,742,850.89	Sold, in full; warrants not outstanding								
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						$247,727.04		264	$938.40	($16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						$3,505,712.96		3,736	$938.40	($230,287.04)		$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13							($25,000.00)						
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	$6,251,000.00	$0.00	$7,547,479.56	Redeemed, in full; warrants not outstanding								
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	8-Sep-11						$6,251,000.00		6,251,000	$1.00			$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$19,941,788.94	Sold, in full; warrants not outstanding								
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13						$14,525,843.40		15,534	$935.10	($1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						$435,756.60		466	$935.10	($30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	26-Mar-13							($149,616.00)						
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13												$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	6-Feb-09	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,994,452.00	Sold, in full; warrants not outstanding								
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12						$3,412,000.00		4,000	$853.00	($588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13							($34,120.00)						
	CAROLINA TRUST BANK	LINCOLNTON	NC	26-Mar-13							($15,880.00)						
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jun-13												$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	$9,201,000.00	$0.00	$11,388,958.51	Redeemed, in full; warrants not outstanding								
	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13						$9,201,000.00		9,201	$1,000.00			$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY	16-Jan-09	Preferred Stock	$18,980,000.00	$0.00	$20,511,580.55	Redeemed, in full; warrants not outstanding								
	CARVER BANCORP, INC.	NEW YORK	NY	27-Aug-10						$18,980,000.00		18,980	$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	$38,970,000.00	$0.00	$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						$16,250,000.00		38,970	$417.00	($22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	$258,000,000.00	$0.00	$329,874,444.96	Redeemed, in full; warrants not outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13						$129,000,000.00		129,000	$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						$129,000,000.00		129,000	$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13												$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		$3,500,000.00											
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						$6,500,000.00		6,500	$1,000.00			$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	$4,114,000.00	$0.00	$271,579.53	Currently not collectible								
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11										($4,114,000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$2,644,000.00	$0.00	$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						$1,268,825.60		1,360	$932.05	($91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						$2,831,259.86		3,037	$932.05	($205,740.14)		$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							($32,969.92)						
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							($363.42)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	$24,300,000.00	$0.00	$27,432,357.95	Sold, in full; warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12												$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						$923,304.00		1,020	$905.20	($96,696.00)		$689,313.24	756
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						$21,073,056.00		23,280	$905.20	($2,206,944.00)		$131,297.76	144
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12							($219,963.60)						
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	$11,560,000.00	$11,560,000.00	$516,988.89	Full investment outstanding; warrants outstanding								
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,564,000.00	$0.00	$4,672,098.50	Redeemed, in full; warrants not outstanding								
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13						$3,564,000.00		3,564	$1,000.00			$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,586,666.67	Redeemed, in full; warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						$10,000,000.00		10,000	$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11												$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	$55,000,000.00	$0.00	$64,739,583.33	Redeemed, in full; warrants outstanding								
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						$55,000,000.00		55,000	$1,000.00				
8,14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	$2,250,000.00	$0.00	$2,344,662.43	Sold, in full; warrants not outstanding								
	CENTERBANK	MILFORD	OH	29-Oct-12						$24,750.00		30	$825.00	($5,250.00)			
	CENTERBANK	MILFORD	OH	1-Nov-12						$1,831,500.00		2,220	$825.00	($388,500.00)		$84,057.43	113
	CENTERBANK	MILFORD	OH	11-Jan-13							($18,562.50)						
	CENTERBANK	MILFORD	OH	26-Mar-13							($6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	$27,875,000.00	$0.00	$29,283,302.58	Redeemed, in full; warrants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						$27,875,000.00		27,875	$1,000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09												$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$15,922,937.50	Redeemed, in full; warrants not outstanding								
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09						$15,000,000.00		15,000	$1,000.00				
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09												$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$13,886,111.11	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						$10,000,000.00		10,000	$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11												$2,525,000.00	234,742
8	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	$22,500,000.00	$22,500,000.00	$2,411,625.00	Full investment outstanding; warrants outstanding								
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	$5,800,000.00	$0.00	$6,859,176.83	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						$5,800,000.00		5,800	$1,000.00			$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$25,797,528.80	Sold, in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						$5,333,059.60		5,758	$926.20	($424,940.40)			
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						$15,043,340.40		16,242	$926.20	($1,198,659.60)		$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							($203,764.00)						
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	$7,225,000.00	$0.00	$3,612,118.06	Sold, in full; warrants not outstanding								
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12						$3,000,000.00		7,225	$415.20	($4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	$11,300,000.00	$0.00	$12,704,145.10	Redeemed, in full; warrants not outstanding								
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10						$11,300,000.00		11,300	$1,000.00				
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10												$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	$135,000,000.00	$0.00	$75,036,891.42	Sold, in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11						$36,337,500.00	($454,218.75)	2,850,000	$12.75	($32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						$36,427,038.55	($387,816.38)	2,770,117	$13.15	($30,113,532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13												$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						$7,000,000.00		7,000	$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11												$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	$11,385,000.00	$0.00	$3,800,656.00	Sold, in full; warrants not outstanding								
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1-Oct-13						$3,350,000.00		11,385	$294.20	($8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	$6,056,000.00	$0.00	$6,739,821.89	Redeemed, in full; warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11						$6,056,000.00		6,056	$1,000.00			$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,887,791.42	Redeemed, in full; warrants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	$32,668,000.00	$1,402,000.00	$10,631,525.50	Sold, in part; warrants outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						$8,211,450.00		25,266	$325.00	($17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						$1,950,000.00		6,000	$325.00	($4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13							($82,114.50)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14							($19,500.00)						
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$10,000,000.00	$0.00	$13,186,960.25	Sold, in full; warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12						$39,400.00		40,000	$0.99	($600.00)		$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12						$9,810,600.00		9,960,000	$0.99	($149,400.00)		$297,953.37	300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13							($98,500.00)						
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	$19,817,000.00	$19,817,000.00	$5,754,674.98	Full investment outstanding; warrants outstanding								
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$7,000,000.00	$1,637,270.81	Full investment outstanding; warrants outstanding								
23	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	$2,330,000,000.00	$0.00	$43,687,500.00	Exited bankruptcy/receivership								
	CIT GROUP INC.	NEW YORK	NY	10-Dec-09										($2,330,000,000.00)			
19,30	CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$32,839,267,986.44	Redeemed, in full; warrants not outstanding								
	CITIGROUP INC.	NEW YORK	NY	10-Dec-10						$25,000,000,000.00		7,692,307,692	$4.14		$6,852,354,470.93		
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11												$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	$26,440,000.00	$0.00	$28,889,100.00	Redeemed, in full; warrants not outstanding								
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10						$26,440,000.00		26,440	$1,000.00				
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10												$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$10,400,000.00	$0.00	$223,571.11	Currently not collectible								
	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11										($10,400,000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	$24,990,000.00	$0.00	$13,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13						$6,657,375.00		12,990	$512.50	($6,332,625.00)		$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13						$6,150,000.00		12,000	$512.50	($5,850,000.00)		$387,028.12	750
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13							($128,073.75)						
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	$7,462,000.00	$0.00	$7,997,813.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						$7,462,000.00		7,462	$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$2,400,000.00	$445,083.00	Full investment outstanding; warrants outstanding								
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	$6,300,000.00	$6,300,000.00	$180,258.50	Full investment outstanding; warrants outstanding								
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,574,645.84	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	$8,779,000.00	$0.00	$10,530,923.11	Redeemed, in full; warrants outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11						$2,212,308.00		63	$35,116.00				

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						$3,300,904.00		94	$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14						$3,265,788.00		93	$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$369,245,436.64	Redeemed, in full; warrants outstanding								
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13						$300,000,000.00		300,000	$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	$20,500,000.00	$0.00	$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11						$20,500,000.00		20,500	$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11												$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	$9,439,000.00	$9,439,000.00	$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						$200,000,000.00		200,000	$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						$200,000,000.00		200,000	$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10												$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,318,585.05	Sold, in full; warrants not outstanding								
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12						$955,825.50		1,095	$872.90	($139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						$1,662,874.50		1,905	$872.90	($242,125.50)		$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13							($25,000.00)						
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	$9,950,000.00	$0.00	$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13						$3,772,645.00		3,950	$955.10	($177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						$5,730,600.00		6,000	$955.10	($269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13							($95,032.45)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13												$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13												$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	$16,015,000.00	$0.00	$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13						$397,550.00		500	$795.10	($102,450.00)		$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13						$12,335,976.50		15,515	$795.10	($3,179,023.50)		$25,990.47	30
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13							($127,335.27)						
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	$64,450,000.00	$0.00	$73,357,086.72	Redeemed, in full; warrants not outstanding								
	COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11						$64,450,000.00		64,450	$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11												$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$19,178,479.00	Redeemed, in full; warrants not outstanding								
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						$16,500,000.00		16,500	$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11												$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$10,670,784.03	Sold, in full; warrants not outstanding								
	COLOEAST BANKSHARES, INC.	LAMAR	CO	19-Jul-13						$46,995.00		52	$903.80	($5,005.00)			
	COLOEAST BANKSHARES, INC.	LAMAR	CO	22-Jul-13						$8,990,505.00		9,948	$903.80	($957,495.00)		$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	CO	12-Sep-13							($90,375.00)						
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	$574,000.00	$0.00	$668,142.53	Redeemed, in full; warrants not outstanding								
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	26-Oct-11						$574,000.00		574	$1,000.00			$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	$28,000,000.00	$0.00	$26,480,089.20	Sold, in full; warrants not outstanding								
	COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13						$21,633,944.71		27,661	$782.10	($6,027,055.29)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13						$265,135.29		339	$782.10	($73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13							($218,990.80)						
	COLONY BANKCORP, INC.	FITZGERALD	GA	12-Jun-13												$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	$76,898,000.00	$0.00	$86,821,419.22	Redeemed, in full; warrants not outstanding								
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10						$76,898,000.00		76,898	$1,000.00				
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10												$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	$2,260,000.00	$0.00	$2,689,478.64	Redeemed, in full; warrants not outstanding								
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11						$2,260,000.00		2,260	$1,000.00			$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	$2,250,000,000.00	$0.00	$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
	COMERICA INC.	DALLAS	TX	17-Mar-10						$2,250,000,000.00		2,250,000	$1,000.00				
	COMERICA INC.	DALLAS	TX	12-May-10												$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,602,969.61	Redeemed, in full; warrants not outstanding								
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09						$5,000,000.00		5,000	$1,000.00				
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13												$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	$20,400,000.00	$0.00	$21,575,016.54	Sold, in full; warrants not outstanding								
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						$130,500.00		174,000	$0.75	($43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						$1,469,250.00		1,959,000	$0.75	($489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12						$13,100,250.00		17,467,000	$0.75	($4,366,750.00)		$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						$600,000.00		800,000	$0.75	($200,000.00)		$105,732.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12							($153,000.00)						
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$7,701,000.00	$0.00	$8,451,110.79	Sold, in full; warrants not outstanding								
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13						$7,323,651.00		7,701	$951.00	($377,349.00)		$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13							($73,236.51)						
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$2,550,000.00	$0.00	$2,899,659.67	Redeemed, in full; warrants not outstanding								
	COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12						$2,550,000.00		2,550	$1,000.00			$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	$500,000.00	$0.00	$616,741.75	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12						$500,000.00		500	$1,000.00			$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	$52,000,000.00	$0.00	$57,575,699.54	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10						$52,000,000.00		52,000	$1,000.00			$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	$3,872,000.00	$3,872,000.00	$879,138.70	Full investment outstanding; warrants outstanding								
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	$1,747,000.00	$0.00	$1,823,188.61	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10						$1,747,000.00		1,747	$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	$19,468,000.00	$0.00	$22,802,281.62	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11						$19,468,000.00		19,468	$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11												$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	$17,680,000.00	$10,680,000.00	$11,429,052.45	Redeemed, in part; warrants outstanding								
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13						$4,500,000.00		4,500	$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	20-Nov-13						$2,500,000.00		2,500	$1,000.00				
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$3,976,000.00	$0.00	$4,674,050.16	Sold, in full; warrants not outstanding								
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	30-Nov-12						$3,717,560.00		3,976	$935.00	($258,440.00)		$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13							($25,000.00)						
81	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	$12,643,000.00	$0.00	$15,206,719.94	Redeemed, in full; warrants outstanding								
	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	9-Jan-13						$12,643,000.00		12,643	$1,000.00				
74,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	$6,970,000.00	$0.00	$4,240,743.82	Sold, in full; warrants not outstanding								
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	21-Dec-12						$3,136,500.00		6,970	$450.00	($3,833,500.00)		$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	$12,725,000.00	$12,725,000.00	$3,201,612.18	Full investment outstanding; warrants outstanding								
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,628,111.33	Redeemed, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	$17,806,000.00	$17,806,000.00	$1,908,453.00	Full investment outstanding; warrants outstanding								
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	$1,050,000.00	$0.00	$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12						$1,002,750.00		105	$9,550.00	($47,250.00)		$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11-Jan-13							($10,027.50)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13							($14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$3,115,616.28	Sold, in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12						$952,850.00		1,003	$950.00	($50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						$1,517,150.00		1,597	$950.00	($79,850.00)		$105,000.00	130

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13							($24,700.00)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13							($300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						$9,000,000.00		9,000	$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11												$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	$4,400,000.00	$0.00	$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						$4,400,000.00		4,400,000	$1.11		$484,924.00	$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13							($48,849.24)						
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$24,000,000.00	$0.00	$28,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						$24,000,000.00		24,000	$1,000.00			$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	$15,600,000.00	$0.00	$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						$2,172,000.00		3,000	$724.00	($828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						$9,122,400.00		12,600	$724.00	($3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13							($112,944.00)						
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13												$698,351.00	521,158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	$51,500,000.00	$51,500,000.00	$2,589,305.00	Full investment outstanding; warrants outstanding								
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	$3,285,000.00	$0.00	$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						$23,932.54		29	$825.30	($5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						$2,687,046.56		3,256	$825.30	($568,953.44)		$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13							($25,000.00)						
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	$638,000.00	$0.00	$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						$548,680.00		638	$860.00	($89,320.00)		$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							($5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13							($19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	$7,525,000.00	$0.00	$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						$713,208.30		777	$917.90	($63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						$6,193,989.20		6,748	$917.90	($554,010.80)		$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13							($69,071.98)						
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$5,000,000.00	$1,219,739.44	Full investment outstanding; warrants outstanding								
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$2,100,000.00	$1,807,527.08	Redeemed, in part; warrants outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14						$1,000,000.00		1,000	$1,000.00				
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION)	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	$24,900,000.00	$24,900,000.00	$6,097,591.20	Full investment outstanding; warrants outstanding								
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	$10,650,000.00	$0.00	$13,498,324.83	Sold, in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						$343,794.50		350	$982.30	($6,205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						$10,117,381.00		10,300	$982.30	($182,619.00)		$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13							($104,611.76)						
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$2,400,000.00	$180,940.00	Full investment outstanding; warrants outstanding								
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	$130,000,000.00	$0.00	$136,046,583.33	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						$97,500,000.00		97,500	$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						$32,500,000.00		32,500	$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09												$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	$19,891,000.00	$0.00	$23,686,592.33	Redeemed, in full; warrants not outstanding								
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						$19,891,000.00		19,891	$1,000.00			$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,283,338.96	Redeemed, in full; warrants not outstanding								
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						$2,639,000.00		2,639,000	$1.00			$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	$9,000,000.00	$0.00	$6,598,331.15	Sold, in full; warrants not outstanding								
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						$5,293,527.28		8,648	$612.10	($3,354,472.72)		$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						$215,462.72		352	$612.10	($136,537.28)			
	DELMAR BANCORP	DELMAR	MD	26-Mar-13							($55,089.90)						
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,173,000.00	$0.00	$2,781,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		$1,508,000.00											
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						$301,428.58		366	$823.03	($64,571.42)		$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						$1,895,467.59		2,315	$816.45	($419,532.41)			
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Oct-13							($33,333.34)						
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	$20,445,000.00	$0.00	$21,101,618.19	Sold, in full; warrants not outstanding								
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8-Aug-12						$4,381,500.00		6,000,000	$0.73	($1,618,500.00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						$10,197,941.25		13,965,000	$0.73	($3,767,058.75)		$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12						$350,520.00		480,000	$0.73	($129,480.00)		$91,535.40	120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12							($149,299.61)						
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	$146,053,000.00	$0.00	$87,459,858.69	Sold, in full; warrants not outstanding								
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13						$8,025,555.03		14,523	$552.60	($6,497,444.97)		$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13						$72,684,793.30		131,530	$552.60	($58,845,206.70)		$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13							($807,103.48)						
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	$1,224,558,000.00	$0.00	$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						$1,224,558,000.00		1,224,558	$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10												$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	$11,750,000.00	$0.00	$13,683,277.61	Redeemed, in full; warrants not outstanding								
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11						$11,750,000.00		11,750	$1,000.00				
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11												$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$7,000,000.00	$9,599,206.37	Redeemed, in part; warrants outstanding								
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	27-Nov-13						$5,000,000.00		5,000,000	$1.00				
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	$38,235,000.00	$0.00	$44,847,153.76	Redeemed, in full; warrants outstanding								
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09						$15,000,000.00		15,000	$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						$23,235,000.00		23,235	$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11												$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	$306,546,000.00	$0.00	$352,722,420.00	Redeemed, in full; warrants not outstanding								
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10						$306,546,000.00		306,546	$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11												$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$28,453,653.60	Sold, in full; warrants outstanding								
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	18-Oct-13						$3,900,000.00		3,900	$1,104.10		$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13						$20,100,000.00		20,100	$1,104.10		$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14							($264,986.40)						
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	$17,949,000.00	$17,949,000.00	$4,335,182.58	Full investment outstanding; warrants outstanding								
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	$7,500,000.00	$0.00	$8,545,904.67	Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						$7,500,000.00		7,500	$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11												$51,113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$39,415,959.89	Redeemed, in full; warrants outstanding								
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						$34,000,000.00		34,000	$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11												$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	$35,000,000.00	$0.00	$42,801,933.33	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						$35,000,000.00		35,000	$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	9-Jan-13												$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,680,205.56	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	$8,750,000.00	$0.00	$10,394,872.56	Redeemed, in full; warrants not outstanding								
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						$8,750,000.00		8,750	$1,000.00			$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	$43,000,000.00	$0.00	$47,294,527.29	Sold, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						$481,387.50		550	$875.20	($68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						$17,505,000.00		20,000	$875.20	($2,495,000.00)		$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						$8,725,367.25		9,969	$875.20	($1,243,632.75)		$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						$420,995.25		481	$875.20	($60,004.75)		$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						$10,503,000.00		12,000	$875.20	($1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12							($376,357.50)						
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	$4,609,000.00	$0.00	$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13						$4,797,325.00		5,090	$942.50	($292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						$2,734,192.50		2,901	$942.50	($166,807.50)		$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						$144,202.50		153	$942.50	($8,797.50)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13							($76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	$17,000,000.00	$0.00	$20,119,744.45	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12												$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						$2,664,750.00		2,805	$950.00	($140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						$13,485,250.00		14,195	$950.00	($709,750.00)		$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12							($161,500.00)						
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	$2,993,000.00	$0.00	$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						$1,590,599.43		1,659,000	$0.96	($68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						$1,278,999.18		1,334,000	$0.96	($55,000.82)		$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13							($25,000.00)						
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	$17,243,000.00	$0.00	$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12												$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						$157,500.00		200	$787.50	($42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						$13,421,362.50		17,043	$787.50	($3,621,637.50)		$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12							($135,788.63)						
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						$100,000,000.00		100,000	$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11												$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	$11,000,000.00	$11,000,000.00	$2,063,280.00	Full investment outstanding; warrants outstanding								
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	$442,000.00	$0.00	$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						$425,425.00		442	$962.50	($16,575.00)		($2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13							($25,000.00)						
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$8,752,000.00	$0.00	$11,396,202.11	Redeemed, in full; warrants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						$3,063,000.00		3,063	$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						$5,689,000.00		5,689	$1,000.00			$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$27,105,349.50	Sold, in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						$22,196,700.00	($332,950.50)	30,000	$739.90	($7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12												$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$12,000,000.00	$0.00	$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						$96,290.00		100,000	$0.96	($3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12												$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						$11,458,510.00		11,900,000	$0.96	($441,490.00)		$552,936.00	562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13							($115,548.00)						
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$830,173.67	Redeemed, in full; warrants not outstanding								
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11						$700,000.00		700	$1,000.00			$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	$3,035,000.00	$0.00	$804,592.16	Sold, in full; warrants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						$650,000.00		3,035,000	$0.21	($2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	$21,042,000.00	$0.00	$19,836,630.66	Sold, in full; warrants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13						$18,874,674.00		21,042	$897.00	($2,167,326.00)		$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13							($188,746.74)						
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	$9,294,000.00	$0.00	$11,156,234.25	Redeemed, in full; warrants not outstanding								
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11						$9,294,000.00		9,294	$1,000.00			$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	$7,289,000.00	$0.00	$8,441,836.26	Sold, in full; warrants not outstanding								
	FFW CORPORATION	WABASH	IN	28-Nov-12						$879,424.60		974	$902.90	($94,575.40)			
	FFW CORPORATION	WABASH	IN	30-Nov-12						$5,701,813.50		6,315	$902.90	($613,186.50)		$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13							($65,812.38)						
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	$3,942,000.00	$0.00	$5,404,924.35	Redeemed, in full; warrants not outstanding								
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						$3,942,000.00		3,942,000	$1.00			$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$8,388,333.33	Redeemed, in full; warrants outstanding								
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						$7,000,000.00		7,000	$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	$6,657,000.00	$0.00	$7,220,908.83	Sold, in full; warrants not outstanding								
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						$439,000.00		439	$1,058.90		$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						$6,218,000.00		6,218	$1,058.90		$366,240.20	$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13							($70,490.97)						
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	$36,282,000.00	$0.00	$40,966,780.82	Sold, in full; warrants not outstanding								
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						$120,320.10		135	$891.30	($14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12						$26,737.80		30	$891.30	($3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12						$298,572.10		335	$891.30	($36,427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						$3,200,514.66		3,591	$891.30	($390,485.34)		$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						$2,348,470.10		2,635	$891.30	($286,529.90)		$167,374.94	176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12						$26,056,877.36		29,236	$891.30	($3,179,122.64)		$1,210,615.36	1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						$285,203.20		320	$891.30	($34,796.80)		$176,884.89	186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12							($323,366.95)						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	$48,200,000.00	$0.00	$51,286,669.09	Sold, in full; warrants outstanding								
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12						$43,408,920.00	($651,133.80)	48,200	$900.60	($4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	$3,408,000,000.00	$0.00	$4,043,972,602.67	Redeemed, in full; warrants not outstanding								
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						$3,408,000,000.00		136,320	$25,000.00				
	FIFTH THIRD BANCORP	CINCINNATI	OH	16-Mar-11												$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	$37,515,000.00	$0.00	$43,787,611.61	Redeemed, in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						$12,505,000.00		2,501	$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11						$25,010,000.00		5,002	$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11												$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,914,597.33	Redeemed, in full; warrants not outstanding								
	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	$3,742,000.00	$0.00	$4,487,322.46	Redeemed, in full; warrants not outstanding								
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						$3,742,000.00		3,742,000	$1.00			$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	$1,177,000.00	$0.00	$1,289,436.37	Sold, in full; warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						$690,723.49		769	$898.20	($78,276.51)		$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12						$366,469.68		408	$898.20	($41,530.32)		$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13							($10,571.93)						
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13							($14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	$3,422,000.00	$0.00	$3,003,674.75	Sold, in full; warrants not outstanding								
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12						$2,395,742.20		3,422	$700.10	($1,026,257.80)		$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13							($23,957.42)						
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							($1,042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,558,530.56	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						$15,000,000.00		15,000,000	$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						$35,000,000.00		35,000,000	$1.00			$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	$17,000,000.00	$0.00	$18,204,166.78	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						$17,000,000.00		17,000	$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST BANCORP (NC)	TROY	NC	1-Sep-11						$65,000,000.00		65,000	$1,000.00				
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11												$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	$400,000,000.00	$238,972,281.88	$122,513,539.32	Sold, in part; warrants outstanding								
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						$81,000,000.00		12,000,000	$6.75	($64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						$8,514,153.00		1,261,356	$6.75	($6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	$7,350,000.00	$0.00	$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						$3,675,000.00		3,675	$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						$3,675,000.00		3,675	$1,000.00			$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,345,000.00	$0.00	$3,960,105.00	Redeemed, in full; warrants not outstanding								
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11						$3,345,000.00		3,345	$1,000.00			$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,941,222.22	Redeemed, in full; warrants not outstanding								
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	$295,400,000.00	$0.00	$119,071,500.97	Sold, in full; warrants not outstanding								
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						$105,000.00		300	$350.00	($195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						$12,171,950.00		34,777	$350.00	($22,605,050.00)		$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						$87,028,900.00		248,654	$350.00	($161,625,100.00)		$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13							($993,058.50)						
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						$3,209,702.21		5,819	$551.60	($2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						$3,226,801.50		5,850	$551.60	($2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13							($64,365.04)						
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$112,410,898.89	Redeemed, in full; warrants not outstanding								
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11						$100,000,000.00		100,000	$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11												$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	$2,211,000.00	$0.00	$4,693,275.61	Sold, in full; warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09		$2,032,000.00											
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12						$1,373,084.00		1,500	$916.70	($126,916.00)		$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						$2,510,399.84		2,743	$915.60	($232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13							($33,333.33)						
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$28,810,847.55	Redeemed, in full; warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						$25,000,000.00		25,000	$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11												$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	$10,958,000.00	$0.00	$11,956,712.44	Sold, in full; warrants not outstanding								
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						$10,082,565.38	($151,238.48)	10,958	$920.10	($875,434.62)			
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6-Feb-13												$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$2,200,000.00	$0.00	$5,446,642.94	Redeemed, in full; warrants not outstanding								
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		$2,836,000.00											
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						$5,036,000.00		5,036	$1,000.00			$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	$23,184,000.00	$0.00	$25,245,684.71	Sold, in full; warrants not outstanding								
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12						$21,004,704.00	($315,070.56)	23,184	$906.00	($2,179,296.00)			
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12												$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,339,487.75	Redeemed, in full; warrants not outstanding								
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	Preferred Stock w/ Warrants	$41,500,000.00	$0.00	$42,839,002.78	Redeemed, in full; warrants not outstanding								
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09						$41,500,000.00		41,500	$1,000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11												$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	$14,800,000.00	$14,800,000.00	$3,777,478.30	Full investment outstanding; warrants outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	$10,685,000.00	$0.00	$8,499,249.92	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11						$7,754,267.48		10,685	$725.70	($2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	$11,350,000.00	$0.00	$13,425,979.36	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12						$11,155,120.50	($167,326.81)	11,350	$982.80	($194,879.50)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12												$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	$22,000,000.00	$0.00	$18,252,479.06	Sold, in full; warrants not outstanding								
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12												$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12												$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12												$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12						$326,250.00		500	$652.50	($173,750.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12						$3,051,090.00		4,676	$652.50	($1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12						$10,977,660.00		16,824	$652.50	($5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12							($143,550.00)						
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	5-Dec-08	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$41,631,005.92	Sold, in full; warrants outstanding								
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12						$35,618,420.00	($534,276.30)	37,000	$962.70	($1,381,580.00)			
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	$7,500,000.00	$0.00	$8,514,738.21	Redeemed, in full; warrants not outstanding								
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	17-Sep-10						$7,500,000.00		7,500,000	$1.00			$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$6,074,313.00	Redeemed, in full; warrants not outstanding								
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	$16,500,000.00	$0.00	$6,570,625.00	Sold, in full; warrants not outstanding								
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11						$6,000,000.00		16,500	$363.60	($10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	Preferred Stock w/ Warrants	$80,000,000.00	$0.00	$87,644,066.10	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10						$80,000,000.00		80,000	$1,000.00				
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	8-Jun-10												$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	$3,756,000.00	$0.00	$4,563,280.34	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11						$3,756,000.00		3,756,000	$1.00			$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	$65,000,000.00	$0.00	$68,141,972.19	Sold, in full; warrants outstanding								
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12						$56,778,150.00	($851,672.25)	65,000	$873.50	($8,221,850.00)			
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13												$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$12,333,778.00	Sold, in full; warrants outstanding								
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13						$10,842,200.00		20,000	$542.10	($9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13							($108,422.00)						
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$9,522,346.17	Sold, in full; warrants not outstanding								
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12						$8,025,750.00		8,700	$922.50	($674,250.00)		$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11-Jan-13							($80,257.50)						
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	$7,570,000.00	$0.00	$8,702,021.25	Sold, in full; warrants not outstanding								
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						$26,398.99		29	$910.30	($2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12						$6,864,647.71		7,541	$910.30	($676,352.29)		$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13							($68,910.46)						
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	$20,699,000.00	$0.00	$24,059,476.66	Redeemed, in full; warrants not outstanding								
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						$20,699,000.00		2,070	$10,000.00			$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	$866,540,000.00	$0.00	$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						$866,540,000.00		866,540	$1,000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11												$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	$3,223,000.00	$0.00	$2,820,256.96	Sold, in full; warrants not outstanding								
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						$2,336,675.00		3,223	$725.00	($886,325.00)			

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							($23,366.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							($26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	$6,398,000.00	$0.00	$4,118,886.85	Sold, in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						$3,247,112.96		6,398	$507.50	($3,150,887.04)		$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13							($25,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,147,768.63	Redeemed, in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						$10,000,000.00		10,000	$1,000.00			$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$36,472,843.94	Redeemed, in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						$30,000,000.00		30,000	$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13												$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$12,837,983.33	Redeemed, in full; warrants not outstanding								
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	$33,900,000.00	$0.00	$40,834,859.35	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11						$33,900,000.00		35,595	$1,000.00		$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	$4,797,000.00	$0.00	$5,713,865.00	Redeemed, in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						$4,797,000.00		4,797	$1,000.00			$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	$116,000,000.00	$0.00	$131,383,055.11	Redeemed, in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						$116,000,000.00		116,000	$1,000.00				
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11												$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	$193,000,000.00	$0.00	$222,528,333.33	Redeemed, in full; warrants not outstanding								
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11						$193,000,000.00		193,000	$1,000.00				
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11												$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	$13,900,000.00	$0.00	$15,329,326.44	Sold, in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						$12,266,750.00	($184,001.25)	13,900	$882.50	($1,633,250.00)		$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	$17,836,000.00	$0.00	$21,033,989.56	Redeemed, in full; warrants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11						$17,836,000.00		17,836	$1,000.00			$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	$184,011,000.00	$0.00	$191,464,618.00	Redeemed, in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						$184,011,000.00		184,011	$1,000.00				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09												$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	$17,390,000.00	$0.00	$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						$17,390,000.00		17,390	$1,000.00				
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11												$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	$19,300,000.00	$0.00	$22,297,560.34	Redeemed, in full; warrants not outstanding								
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10						$19,300,000.00		19,300	$1,000.00				
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11												$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	$72,927,000.00	$0.00	$7,009,094.50	Currently not collectible								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12										($72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$4,579,000.00	$0.00	$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09		$4,596,000.00											
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						$6,682,192.50		7,575	$882.23	($892,807.50)		$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						$1,410,831.60		1,600	$882.05	($189,168.40)		$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13							($80,930.24)						
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	$15,349,000.00	$0.00	$12,994,059.00	Sold, in full; warrants not outstanding								
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13						$10,431,333.89		15,349	$679.60	($4,917,666.11)		$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13							($104,313.34)						
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$2,600,000.00	$0.00	$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09		$2,417,000.00											
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						$5,017,000.00		5,017	$1,000.00			$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$16,315,362.00	Sold, in full; warrants not outstanding								
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						$14,912,862.00		9,941,908	$1.50	($18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	$7,400,000.00	$0.00	$4,030,944.44	Sold, in full; warrants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						$3,700,000.00		7,400	$500.00	($3,700,000.00)			
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	$50,000,000.00	$0.00	$65,432,450.94	Redeemed, in full; warrants not outstanding								
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						$13,125,000.00		13,125,000	$1.00				
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12						$36,875,000.00		36,875,000	$1.00			$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$12,263,468.31	Redeemed, in full; warrants not outstanding								
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10						$10,900,000.00		10,900	$1,000.00			$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$5,359,772.59	Sold, in full; warrants not outstanding								
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	26-Mar-13						$315,007.00		350	$900.00	($34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	27-Mar-13						$2,835,063.00		3,150	$900.00	($314,937.00)		$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	28-Mar-13						$1,800,040.00		2,000	$900.00	($199,960.00)		$45,788.48	50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	9-Apr-13							($49,501.10)						
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	$13,533,000.00	$0.00	$16,072,389.00	Redeemed, in full; warrants not outstanding								
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11						$13,533,000.00		13,533	$1,000.00			$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	$17,969,000.00	$0.00	$15,304,180.50	Sold, in full; warrants not outstanding								
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13						$13,750,058.49		17,969,000	$0.77	($4,218,941.51)		$644,726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13							($137,500.58)						
11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$4,900,000.00	$0.00	$5,211,020.69	Redeemed, in full; warrants not outstanding								
	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09						$4,900,000.00		4,900	$1,000.00			$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	$30,000,000.00	$30,000,000.00	$2,312,500.00	Full investment outstanding; warrants outstanding								
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,662,770.42	Redeemed, in full; warrants not outstanding								
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10						$6,000,000.00		6,000	$1,000.00			$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	$8,559,000.00	$0.00	$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Dec-09		$11,881,000.00											
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12						$6,138,000.00		7,920	$775.00	($1,782,000.00)		$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						$62,000.00		80	$775.00	($18,000.00)		$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Sep-12							($62,000.00)						
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-13						$10,994,240.00		12,440	$874.81	($1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13							($109,942.41)						
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	$33,000,000.00	$0.00	$38,185,560.05	Sold, in full; warrants not outstanding								
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12						$31,053,330.00	($465,799.95)	33,000	$941.00	($1,946,670.00)			
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12												$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	$125,000,000.00	$0.00	$131,813,194.44	Redeemed, in full; warrants not outstanding								
	FIRSTMERIT CORPORATION	AKRON	OH	22-Apr-09						$125,000,000.00		125,000	$1,000.00				
	FIRSTMERIT CORPORATION	AKRON	OH	27-May-09												$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	$266,657,000.00	$0.00	$277,861,053.94	Sold, in full; warrants not outstanding								
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						$1,439,258.50		1,579	$911.50	($139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						$228,401,847.00		250,578	$911.50	($22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						$13,216,750.00		14,500	$911.50	($1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13							($2,430,578.56)						
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13												$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	$20,471,000.00	$0.00	$9,180,793.08	Sold, in full; warrants not outstanding								
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						$8,000,000.00		20,471	$390.80	($12,471,000.00)			
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	$9,495,000.00	$0.00	$11,309,750.50	Redeemed, in full; warrants not outstanding								
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	22-Sep-11						$9,495,000.00		9,495	$1,000.00			$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$73,904,166.66	Redeemed, in full; warrants not outstanding								
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						$70,000,000.00		70,000	$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09												$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,267,700.00	Redeemed, in full; warrants not outstanding								
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11						$12,000,000.00		12,000	$1,000.00			$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$18,670,291.67	Redeemed, in full; warrants not outstanding								
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$87,184.85	Currently not collectible								
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12										($1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	$3,100,000.00	$0.00	$3,668,927.67	Redeemed, in full; warrants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						$3,100,000.00		3,100	$1,000.00			$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	$5,800,000.00	$0.00	$273,888.89	Currently not collectible								
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11										($5,800,000.00)			
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$3,240,000.00	$0.00	$3,623,721.50	Redeemed, in full; warrants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						$1,000,000.00		1,000	$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						$2,240,000.00		2,240	$1,000.00			$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	$5,097,000.00	$0.00	$4,336,183.67	Sold, in full; warrants not outstanding								
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12						$594,550.00		940	$632.50	($345,450.00)		$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						$2,629,302.50		4,157	$632.50	($1,527,697.50)		$45,188.88	67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13							($25,000.00)						
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	8-May-09	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$3,000,000.00	$1,137,543.45	Full investment outstanding; warrants outstanding								
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	$35,000,000.00	$0.00	$45,796,066.36	Redeemed, in full; warrants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12						$35,000,000.00		35,000,000	$1.00			$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$1,968,000.00	$0.00	$2,437,100.33	Redeemed, in full; warrants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12						$1,968,000.00		1,968	$1,000.00			$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	$3,000,000.00	$0.00	$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09						$1,600,000.00		1,600,000	$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						$1,400,000.00		1,400,000	$1.00			$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	$376,500,000.00	$0.00	$416,635,625.00	Redeemed, in full; warrants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10						$376,500,000.00		376,500	$1,000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10												$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,260,794.87	Redeemed, in full; warrants not outstanding								
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$0.00	$10,096,470.83	Redeemed, in full; warrants not outstanding								
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						$8,700,000.00		8,700	$1,000.00			$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$4,500,000.00	$0.00	Full investment outstanding; warrants outstanding								
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	$4,967,000.00	$0.00	$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						$26,393.77		29	$910.10	($2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						$4,494,221.94		4,938	$910.10	($443,778.06)		$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13							($25,000.00)						
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	$1,607,000.00	$0.00	$53,859.52	Currently not collectible								
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13										($1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09						$10,000,000,000.00		10,000,000	$1,000.00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09												$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	$2,568,000.00	$2,568,000.00	$145,750.00	Full investment outstanding; warrants outstanding								
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	$2,443,320.00	$2,443,320.00	$848,353.79	Full investment outstanding; warrants outstanding								
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	29-May-09	Preferred Stock w/ Exercised Warrants	$3,076,000.00	$3,076,000.00	$0.00	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	Preferred Stock w/ Warrants	$9,000,000.00	$0.00	$17,625,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09		$6,319,000.00											
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						$15,319,000.00		15,319	$1,000.00			$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	$8,400,000.00	$8,400,000.00	$759,575.46	Full investment outstanding; warrants outstanding								
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08	Preferred Stock w/ Warrants	$58,000,000.00	$0.00	$72,274,419.56	Redeemed, in full; warrants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11						$58,000,000.00		58,000	$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11												$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	23-Dec-08	Preferred Stock w/ Warrants	$72,278,000.00	$0.00	$74,642,857.78	Sold, in full; warrants not outstanding								
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	7-Sep-11						$68,700,000.00		72,278	$950.50	($3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$2,400,000.00	$0.00	$3,036,021.12	Redeemed, in full; warrants not outstanding								
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12						$800,000.00		800	$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13						$800,000.00		800	$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13						$800,000.00		800	$1,000.00			$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09	Preferred Stock w/ Exercised Warrants	$651,000.00	$0.00	$733,037.33	Redeemed, in full; warrants not outstanding								
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	14-Jul-10						$651,000.00		651	$1,000.00			$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	$9,993,000.00	$9,993,000.00	$975,831.00	Full investment outstanding; warrants outstanding								
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$825,000.00	$0.00	$45,190.00	Currently not collectible								
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12										($825,000.00)			
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	$6,920,000.00	$0.00	$8,235,040.33	Redeemed, in full; warrants not outstanding								
	GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11						$6,920,000.00		6,920	$1,000.00			$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	$14,000,000.00	$0.00	$14,913,299.33	Redeemed, in full; warrants not outstanding								
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10						$14,000,000.00		14,000,000	$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	$17,000,000.00	$0.00	$21,887,871.44	Sold, in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jun-12						$5,000,000.00		5,000	$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	26-Apr-13						$96,750.00		100	$967.50	($3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13						$11,513,250.00		11,900	$967.50	($386,750.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13												$2,003,250.00	459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13							($116,100.00)						
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$757,380.08	Currently not collectible								
	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12										($7,500,000.00)			
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$8,751,541.63	Redeemed, in full; warrants not outstanding								
	GULFSTREAM BANCSHARES, INC.	STUART	FL	18-Aug-11						$7,500,000.00		7,500	$1,000.00			$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,169,165.89	Redeemed, in full; warrants not outstanding								
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr-11						$7,000,000.00		280	$25,000.00			$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	$80,347,000.00	$80,347,000.00	$2,510,844.25	Full investment outstanding; warrants outstanding								
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	$6,800,000.00	$6,800,000.00	$282,744.47	Full investment outstanding; warrants not outstanding								
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	$425,000.00	$0.00	$487,524.22	Redeemed, in full; warrants not outstanding								
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10						$425,000.00		425	$1,000.00			$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	$30,255,000.00	$0.00	$36,849,504.67	Redeemed, in full; warrants not outstanding								
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12						$12,000,000.00		12,000	$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						$18,255,000.00		18,255	$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13												$540,000.00	287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	$12,895,000.00	$12,895,000.00	$1,090,702.00	Full investment outstanding; warrants outstanding								
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	$7,000,000.00	$0.00	$8,321,471.08	Redeemed, in full; warrants not outstanding								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12						$7,000,000.00		7,000	$1,000.00			$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	$81,698,000.00	$0.00	$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11						$81,698,000.00		81,698	$1,000.00				
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11												$1,800,000.00	609,687

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	$10,103,000.00	$0.00	$11,353,284.46	Redeemed, in full; warrants not outstanding								
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11						$2,606,000.00		2,606	$1,000.00				
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						$7,497,000.00		7,497	$1,000.00			$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	$40,000,000.00	$0.00	$46,901,266.80	Redeemed, in full; warrants not outstanding								
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						$40,000,000.00		40,000	$1,000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13												$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	$24,000,000.00	$0.00	$26,953,333.33	Redeemed, in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						$24,000,000.00		24,000	$1,000.00				
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11												$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$27,241,335.26	Redeemed, in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						$21,000,000.00		21,000	$1,000.00				
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13												$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$26,316,666.67	Redeemed, in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						$25,000,000.00		25,000	$1,000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09												$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	$3,091,000.00	$0.00	$6,211,926.79	Redeemed, in full; warrants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09		$2,359,000.00											
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11						$5,450,000.00		5,450	$1,000.00			$155,000.00	155
8	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	$6,700,000.00	$6,700,000.00	$617,712.00	Full investment outstanding; warrants outstanding								
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	$26,000,000.00	$0.00	$21,034,187.78	Sold, in full; warrants outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13						$2,561,325.00		3,550	$721.50	($988,675.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						$16,197,675.00		22,450	$721.50	($6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13							($187,590.00)						
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11						$50,000,000.00		50,000	$1,000.00				
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11												$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	$3,250,000.00	$0.00	$4,214,202.31	Redeemed, in full; warrants not outstanding								
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13						$3,250,000.00		3,250	$1,000.00			$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,900,000.00	$0.00	$2,229,801.03	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						$608,170.50		645	$942.90	($36,829.50)			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						$1,183,339.50		1,255	$942.90	($71,660.50)		$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13							($17,915.11)						
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13							($7,084.89)						
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,111,011.94	Sold, in full; warrants not outstanding								
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12						$9,185,000.00		10,000	$918.50	($815,000.00)		$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13							($91,850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	$18,400,000.00	$0.00	$22,354,145.89	Redeemed, in full; warrants not outstanding								
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12						$18,400,000.00		18,400	$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13												$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10						$6,250,000.00		6,250	$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						$18,750,000.00		18,750	$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11												$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$0.00	$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11						$5,983,000.00		5,983	$1,000.00			$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$10,940,554.65	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09		$5,000,000.00											
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12						$9,000,000.00		9,000	$1,000.00			$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	$1,398,071,000.00	$0.00	$1,594,356,808.56	Redeemed, in full; warrants not outstanding								
	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10						$1,398,071,000.00		1,398,071	$1,000.00				
	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11												$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	$1,552,000.00	$0.00	$1,337,166.22	Sold, in full; warrants not outstanding								
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						$1,008,800.00		1,552	$650.00	($543,200.00)		$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13							($10,088.00)						
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13							($14,912.00)						
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	$5,976,000.00	$5,976,000.00	$916,227.47	Full investment outstanding; warrants outstanding								
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	$4,205,000.00	$0.00	$4,632,216.32	Redeemed, in full; warrants not outstanding								
	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						$4,205,000.00		4,205,000	$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	$90,000,000.00	$0.00	$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09						$90,000,000.00		90,000	$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09												$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	$2,295,000.00	$0.00	$2,936,462.50	Redeemed, in full; warrants not outstanding								
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						$2,295,000.00		2,295	$1,000.00			$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	$6,000,000.00	$0.00	$6,453,067.00	Redeemed, in full; warrants not outstanding								
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10						$6,000,000.00		6,000	$1,000.00				
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$7,494,458.33	Redeemed, in full; warrants not outstanding								
	ICB FINANCIAL	ONTARIO	CA	1-Nov-12						$6,000,000.00		6,000	$1,000.00			$300,000.00	300
8	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	$6,900,000.00	$6,900,000.00	$124,305.92	Full investment outstanding; warrants outstanding								
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	$6,272,000.00	$0.00	$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09		$4,000,000.00											
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-Sep-11						$10,272,000.00		10,272	$1,000.00			$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	$1,065,000.00	$0.00	$1,394,723.17	Redeemed, in full; warrants not outstanding								
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13						$1,065,000.00		1,065	$1,000.00			$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	$78,158,000.00	$0.00	$81,476,093.61	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						$78,158,000.00		78,158	$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09												$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	$72,000,000.00	$0.00	$83,430,000.00	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13						$72,000,000.00		72,000	$1,000.00		$2,426,000.00		
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	$1,312,000.00	$0.00	$165,139.00	Currently not collectible								
	INDIANA BANK CORP.	DANA	IN	9-Apr-13										($1,312,000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	$21,500,000.00	$0.00	$27,331,250.00	Redeemed, in full; warrants not outstanding								
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						$21,500,000.00		21,500	$1,000.00			$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	$83,586,000.00	$0.00	$1,950,340.00	Currently not collectible								
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11										($83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	$27,000,000.00	$0.00	$33,944,884.23	Redeemed, in full; warrants not outstanding								
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						$27,000,000.00		27,000	$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	$216,000,000.00	$0.00	$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						$40,000,000.00		40,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						$45,000,000.00		45,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						$131,000,000.00		131,000	$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13												$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$30,035,555.56	Sold, in full; warrants outstanding								
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						$24,250,000.00		25,000	$970.00	($750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							($242,500.00)						
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	$4,000,000.00	$0.00	$174,324.60	Currently not collectible								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12										($4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$26,731,202,358.00	Redeemed, in full; warrants not outstanding								
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						$25,000,000,000.00		2,500,000	$10,000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09												$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	$10,449,000.00	$0.00	$12,423,046.75	Redeemed, in full; warrants not outstanding								
	KATAHDIN BANKSHARES CORP.	HOULTON	ME	18-Aug-11						$10,449,000.00		10,449	$1,000.00			$522,000.00	522
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	$2,500,000,000.00	$0.00	$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
	KEYCORP	CLEVELAND	OH	30-Mar-11						$2,500,000,000.00		25,000	$100,000.00				
	KEYCORP	CLEVELAND	OH	20-Apr-11												$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	$470,000.00	$470,000.00	$119,390.00	Full investment outstanding; warrants outstanding								
8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12						$3,308,000.00		4,000	$827.00	($692,000.00)		$140,400.00	200
	KS BANCORP, INC	SMITHFIELD	NC	11-Jan-13							($25,000.00)						
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	$1,998,000.00	$0.00	$4,818,134.50	Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		$2,453,000.00											
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10						$4,451,000.00		4,451	$1,000.00			$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$68,260,833.33	Redeemed, in full; warrants not outstanding								
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10						$20,000,000.00		20,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						$20,000,000.00		20,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						$19,000,000.00		19,000	$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12												$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	$56,044,000.00	$0.00	$60,517,713.33	Redeemed, in full; warrants not outstanding								
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10						$56,044,000.00		56,044	$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11												$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12						$2,370,930.00		3,000	$790.30	($629,070.00)		$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13							($23,709.29)						
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13							($1,290.71)						
11	LCNB CORP.	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	$13,400,000.00	$0.00	$14,527,390.33	Redeemed, in full; warrants not outstanding								
	LCNB CORP.	LEBANON	OH	21-Oct-09						$13,400,000.00		13,400	$1,000.00				
	LCNB CORP.	LEBANON	OH	22-Nov-11												$602,557.00	217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$5,830,000.00	$0.00	$6,731,961.06	Redeemed, in full; warrants not outstanding								
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						$5,830,000.00		5,830	$1,000.00			$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	$5,498,000.00	$0.00	$355,079.00	Currently not collectible								
	LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11										($5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	$57,500,000.00	$0.00	$68,191,965.77	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						$57,500,000.00		57,500	$1,000.00			$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$21,900,000.00	$0.00	$25,995,452.08	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11						$21,900,000.00		21,900	$1,000.00			$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	$6,500,000.00	$6,500,000.00	$1,352,476.22	Full investment outstanding; warrants outstanding								
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	$5,645,000.00	$0.00	$6,106,008.58	Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						$5,645,000.00		5,645	$1,000.00				
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$17,280,000.00	$17,280,000.00	$1,399,560.00	Full investment outstanding; warrants outstanding								
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	$950,000,000.00	$0.00	$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10						$950,000,000.00		950,000	$1,000.00				
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10												$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	$25,223,000.00	$0.00	$26,893,046.60	Sold, in full; warrants not outstanding								
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12						$21,923,074.91	($328,846.12)	25,223	$869.20	($3,299,925.09)			
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12												$860,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,072,000.00	$3,072,000.00	$0.00	Full investment outstanding; warrants outstanding								
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	$15,000,000.00	$0.00	$16,260,000.00	Redeemed, in full; warrants not outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09						$15,000,000.00		15,000	$1,000.00				
	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09												$560,000.00	209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	$11,735,000.00	$0.00	$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						$11,735,000.00		11,735	$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	$600,000,000.00	$0.00	$718,392,161.34	Redeemed, in full; warrants not outstanding								
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11						$370,000,000.00		370,000	$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						$230,000,000.00		230,000	$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12												$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	$11,000,000.00	$0.00	$13,521,828.15	Sold, in full; warrants not outstanding								
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12						$10,538,990.00	($158,084.85)	11,000	$958.10	($461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12												$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	$3,370,000.00	$0.00	$3,773,495.65	Sold, in full; warrants not outstanding								
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13						$3,370,000.00		3,370	$1,022.60		$76,195.70	$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	6-Jan-14							($25,000.00)						
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	$13,795,000.00	$0.00	$16,146,467.87	Redeemed, in full; warrants not outstanding								
	MAGNA BANK	MEMPHIS	TN	24-Nov-09						$3,455,000.00		3,455	$1,000.00				
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						$3,455,000.00		3,455	$1,000.00				
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						$6,885,000.00		6,885	$1,000.00			$690,000.00	690
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,263,187.50	Redeemed, in full; warrants not outstanding								
	MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	$57,000,000.00	$0.00	$62,949,121.28	Sold, in full; warrants not outstanding								
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12						$53,073,270.00	($796,099.05)	57,000	$931.10	($3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13												$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	$1,700,000.00	$0.00	$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09						$1,700,000.00		1,700	$1,000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09												$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$2,639,000.00	$0.00	$3,438,793.11	Sold, in full; warrants not outstanding								
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12												$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12						$2,586,404.73		2,639,000	$0.98	($52,595.27)		$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13							($25,000.00)						
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$3,000,000.00	$235,713.00	Full investment outstanding; warrants outstanding								
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	$2,060,000.00	$2,060,000.00	$138,778.00	Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	$20,300,000.00	$0.00	$24,429,245.84	Sold, in full; warrants not outstanding								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12						$17,919,962.10		19,931,000	$0.90	($2,011,037.90)		$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						$331,767.90		369,000	$0.90	($37,232.10)		$97,505.10	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12							($182,517.30)						
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	$35,500,000.00	$0.00	$33,835,943.42	Sold, in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						$2,530,958.50		3,514	$720.20	($983,041.50)		$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						$5,904,609.50		8,198	$720.20	($2,293,390.50)		$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						$17,133,307.00		23,788	$720.20	($6,654,693.00)		$252,452.23	309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12							($255,688.75)						
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	$1,715,000,000.00	$0.00	$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	5-Jul-11						$1,715,000,000.00		1,715,000	$1,000.00			$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	$1,700,000.00	$1,700,000.00	$313,465.50	Full investment outstanding; warrants outstanding								
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	$196,000,000.00	$0.00	$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						$196,000,000.00		196,000	$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12												$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$0.00	$6,870,433.33	Redeemed, in full; warrants not outstanding								
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11						$6,000,000.00		600	$10,000.00			$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	$11,800,000.00	$0.00	$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		$9,698,000.00											
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						$21,498,000.00		21,498	$1,000.00			$645,000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	$21,000,000.00	$0.00	$31,631,120.56	Redeemed, in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						$10,500,000.00		10,500	$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						$10,500,000.00		10,500	$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12												$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,500,000.00	$0.00	$4,150,815.03	Redeemed, in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						$3,500,000.00		3,500	$1,000.00			$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	$1,881,000.00	$0.00	$2,231,560.00	Redeemed, in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11						$1,881,000.00		1,881	$1,000.00			$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	$3,510,000.00	$0.00	$4,110,668.47	Redeemed, in full; warrants not outstanding								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						$3,510,000.00		3,510	$1,000.00			$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$6,200,000.00	$12,535,000.00	$2,851,025.61	Full investment outstanding; warrants outstanding								
	MERIDIAN BANK	DEVON	PA	11-Dec-09		$6,335,000.00											
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$8,806,297.80	Sold, in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						$26,102.90		29	$900.10	($2,897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						$6,904,667.10		7,671	$900.10	($766,332.90)		$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							($69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	$45,000,000.00	$0.00	$53,406,628.25	Sold, in full; warrants not outstanding								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						$44,152,650.00	($662,289.75)	45,000	$981.20	($847,350.00)			
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13												$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	$71,526,000.00	$0.00	$27,172,726.72	Sold, in full; warrants not outstanding								
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						$23,718,541.95		71,526	$331.60	($47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	$2,040,000.00	$4,388,000.00	$979,089.44	Full investment outstanding; warrants outstanding								
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09		$2,348,000.00											
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						$10,000,000.00		10,000	$1,000.00				
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13												$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,287,945.11	Redeemed, in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						$22,000,000.00		22,000	$1,000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11												$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	$10,189,000.00	$0.00	$11,206,989.34	Redeemed, in full; warrants not outstanding								
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						$10,189,000.00		10,189	$1,000.00			$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	$20,000,000.00	$0.00	$22,834,334.78	Redeemed, in full; warrants not outstanding								
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						$20,000,000.00		20,000	$1,000.00				
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11												$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$5,222,000.00	$0.00	$3,520,137.55	Sold, in full; warrants not outstanding								
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						$3,133,200.00		5,222	$600.00	($2,088,800.00)		$136,833.05	261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14							($25,000.00)						
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	$84,784,000.00	$0.00	$824,288.89	Currently not collectible								
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10										($84,784,000.00)			
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$700,000.00	$0.00	$763,294.14	Redeemed, in full; warrants not outstanding								
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09						$700,000.00		700	$1,000.00			$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	$16,000,000.00	$0.00	$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						$16,000,000.00		16,000	$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11												$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,844,226.31	Redeemed, in full; warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	Preferred Stock w/ Exercised Warrants	$7,260,000.00	$0.00	$4,296,561.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	14-Aug-12						$2,904,000.00		7,260	$400.00	($4,356,000.00)			
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	$5,116,000.00	$0.00	$5,875,583.89	Redeemed, in full; warrants not outstanding								
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						$5,116,000.00		5,116	$1,000.00				
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	$5,500,000.00	$0.00	$5,956,041.66	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						$5,500,000.00		5,500	$1,000.00				
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	$1,834,000.00	$0.00	$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12						$1,834,000.00		1,834	$1,000.00			$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	$6,785,000.00	$0.00	$4,808,121.00	Sold, in full; warrants not outstanding								
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13						$4,545,202.00		2,272,601	$2.00	($2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	$14,700,000.00	$0.00	$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09						$14,700,000.00		14,700	$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10												$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	$9,516,000.00	$0.00	$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						$9,516,000.00		9,516	$1,000.00			$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	$4,734,000.00	$0.00	$5,623,958.50	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	11-Aug-11						$4,734,000.00		4,734	$1,000.00			$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	$10,000,000,000.00	$0.00	$11,268,055,555.11	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09						$10,000,000,000.00		10,000,000	$1,000.00				
	MORGAN STANLEY	NEW YORK	NY	12-Aug-09												$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	$13,000,000.00	$0.00	$15,429,122.22	Redeemed, in full; warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11						$13,000,000.00		13,000	$1,000.00			$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	$6,216,000.00	$0.00	$7,803,377.38	Redeemed, in full; warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12						$1,100,000.00		1,100	$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12						$5,116,000.00		5,116	$1,000.00			$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	$3,300,000.00	$0.00	$4,069,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						$3,267,000.00		3,300	$990.00	($33,000.00)		$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13							($25,000.00)						
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	$7,723,000.00	$0.00	$9,206,289.90	Redeemed, in full; warrants not outstanding								
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						$7,723,000.00		7,723	$1,000.00			$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	$32,382,000.00	$0.00	$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11						$32,382,000.00		32,382	$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11												$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$956,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						$600,000.00		4,000	$150.00	($3,400,000.00)			
59,11	NARA BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	$67,000,000.00	$0.00	$81,249,317.20	Redeemed, in full; warrants not outstanding								
	NARA BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						$67,000,000.00		67,000	$1,000.00				
	NARA BANCORP, INC.	LOS ANGELES	CA	8-Aug-12												$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$24,664,000.00	$0.00	$21,471,087.90	Sold, in full; warrants not outstanding								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13						$2,438,182.50		3,250	$750.20	($811,817.50)		$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						$16,064,996.94		21,414	$750.20	($5,349,003.06)		$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13							($185,031.79)						
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	$150,000,000.00	$0.00	$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11						$150,000,000.00		150,000	$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11												$1,000,000.00	735,294

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	$2,000,000.00	$0.00	$2,276,190.00	Redeemed, in full; warrants not outstanding								
	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						$2,000,000.00		2,000,000	$1.00			$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	$6,880,000.00	$0.00	$2,613,714.23	Sold, in full; warrants not outstanding								
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						$2,281,458.05		6,880	$331.60	($4,598,541.95)			
8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$10,000,000.00	$1,311,027.78	Full investment outstanding; warrants outstanding								
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$2,330,000.00	$0.00	$3,199,347.39	Redeemed, in full; warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						$2,330,000.00		2,330,000	$1.00			$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						$10,000,000.00		10,000	$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12												$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	$267,274,000.00	$0.00	$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						$267,274,000.00		267,274	$1,000.00			$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	$52,372,000.00	$0.00	$70,087,060.35	Sold, in full; warrants not outstanding								
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						$2,709,121.50		2,763	$980.50	($53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						$48,641,624.50		49,609	$980.50	($967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13												$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13							($513,507.46)						
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	$14,964,000.00	$0.00	$17,904,842.66	Redeemed, in full; warrants not outstanding								
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11						$14,964,000.00		14,964	$1,000.00			$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	$10,200,000.00	$0.00	$12,294,583.33	Redeemed, in full; warrants not outstanding								
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						$10,200,000.00		10,200	$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12												$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	$4,227,000.00	$0.00	$5,159,181.33	Redeemed, in full; warrants not outstanding								
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						$4,227,000.00		4,227	$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12												$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	$1,341,000.00	$0.00	$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09		$1,230,000.00											
	NORTHERN STATE BANK	CLOSTER	NJ	28-Mar-12						$2,571,000.00		2,571	$1,000.00			$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	$17,211,000.00	$17,211,000.00	$418,322.50	Full investment outstanding; warrants outstanding								
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	$1,576,000,000.00	$0.00	$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						$1,576,000,000.00		1,576,000	$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09												$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$11,930,624.67	Redeemed, in full; warrants not outstanding								
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11						$10,000,000.00		10,000	$1,000.00			$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$10,500,000.00	$0.00	$11,891,847.50	Sold, in full; warrants not outstanding								
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						$2,000,000.00		2,000	$1,032.10		$64,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						$8,500,000.00		8,500	$1,032.10		$272,935.00	$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13							($108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,992,000.00	$0.00	$2,380,393.00	Redeemed, in full; warrants not outstanding								
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13						$1,992,000.00		1,992	$1,000.00			$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	$7,700,000.00	$0.00	$8,592,336.00	Sold, in full; warrants not outstanding								
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12						$7,095,550.00		7,700	$921.50	($604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13							($70,955.50)						
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13												$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	$13,500,000.00	$0.00	$15,871,250.00	Redeemed, in full; warrants not outstanding								
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11						$13,500,000.00		13,500	$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11												$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	$38,263,000.00	$0.00	$40,521,918.61	Redeemed, in full; warrants not outstanding								
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09						$38,263,000.00		38,263	$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10												$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$2,080,000.00	$0.00	$2,654,758.89	Redeemed, in full; warrants not outstanding								
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13						$2,080,000.00		2,080	$1,000.00			$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	$7,000,000.00	$0.00	$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09						$7,000,000.00		7,000	$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09												$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$102,713,888.89	Redeemed, in full; warrants not outstanding								
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						$100,000,000.00		100,000	$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09												$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	$73,000,000.00	$0.00	$31,423,238.49	Sold, in full; warrants not outstanding								
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13						$24,684,870.00		70,028	$352.50	($45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						$452,424.00		1,200	$377.00	($747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						$668,079.44		1,772	$377.00	($1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13							($258,053.73)						
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13												$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	$2,816,000.00	$0.00	$3,403,603.15	Sold, in full; warrants not outstanding								
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13						$1,239,000.00		1,239	$1,142.90		$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	22-Jul-13						$1,577,000.00		1,577	$1,142.90		$225,353.30	$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13							($25,000.00)						
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$0.00	Currently not collectible								
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11										($5,500,000.00)			
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	$12,063,000.00	$12,063,000.00	$93,823.33	Full investment outstanding; warrants not outstanding								
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	$17,300,000.00	$17,300,000.00	$3,782,990.59	Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	$3,216,000.00	$0.00	$4,116,801.92	Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13						$100,000.00		100	$1,000.00			$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						$3,116,000.00		3,116	$1,000.00			$128,988.07	150
	OREGON BANCORP, INC.	SALEM	OR	6-Jan-14							($25,000.00)						
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	$6,100,000.00	$0.00	$7,662,314.53	Redeemed, in full; warrants not outstanding								
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11						$6,100,000.00		6,100,000	$1.00			$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	$180,634,000.00	$0.00	$168,483,804.20	Sold, in full; warrants not outstanding								
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11						$14.75		1	$29.50	($10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						$165,983,272.00		3,608,332	$46.00	($14,650,702.97)		$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	$16,200,000.00	$0.00	$21,003,597.96	Sold, in full; warrants not outstanding								
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13						$16,200,000.00		16,200	$1,215.20		$3,485,754.00	$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14							($196,857.54)						
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$11,600,000.00	$0.00	$13,821,963.89	Redeemed, in full; warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						$11,600,000.00		11,600	$1,000.00			$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$4,120,000.00	$0.00	$18,087.94	Exited bankruptcy/receivership								
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10										($4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$4,060,000.00	$4,060,000.00	$387,222.50	Full investment outstanding; warrants outstanding								
85	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	$6,500,000.00	$0.00	$7,937,744.97	Redeemed, in full; warrants outstanding								
	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	15-Feb-13						$6,500,000.00		6,500	$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	$23,200,000.00	$0.00	$22,020,064.10	Sold, in full; warrants not outstanding								
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12						$1,676,654.00		2,296	$730.20	($619,346.00)		$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						$4,048,506.00		5,544	$730.20	($1,495,494.00)		$482,779.69	625
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						$11,216,640.00		15,360	$730.20	($4,143,360.00)		$325,200.40	421
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12							($169,418.00)						

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	$100,000,000.00	$0.00	$119,536,844.44	Redeemed, in full; warrants not outstanding								
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12						$100,000,000.00		100,000	$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12												$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	$16,288,000.00	$0.00	$16,365,554.76	Sold, in full; warrants not outstanding								
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						$394,072.28		548	$719.10	($153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						$11,318,791.40		15,740	$719.10	($4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13							($117,128.64)						
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13												$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	$31,762,000.00	$0.00	$36,570,413.89	Redeemed, in full; warrants outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						$31,762,000.00		31,762	$1,000.00				
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	$3,756,000.00	$0.00	$4,497,312.67	Redeemed, in full; warrants not outstanding								
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						$3,756,000.00		3,756	$1,000.00			$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	$6,000,000.00	$6,000,000.00	$377,866.67	Full investment outstanding; warrants outstanding								
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	$6,771,000.00	$0.00	$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11						$6,771,000.00		6,771	$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12												$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	$3,727,000.00	$0.00	$4,628,862.77	Sold, in full; warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						$3,727,000.00		3,727	$1,167.00		$622,446.27	$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							($25,000.00)						
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	$26,038,000.00	$26,038,000.00	$2,704,135.78	Full investment outstanding; warrants outstanding								
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	$3,690,000.00	$0.00	$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						$250,000.00		250	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						$500,000.00		500	$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13						$2,440,000.00		2,440	$1,000.00			$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	$28,685,000.00	$0.00	$32,075,739.67	Redeemed, in full; warrants not outstanding								
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						$7,172,000.00		7,172	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						$7,172,000.00		7,172	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						$14,341,000.00		14,341	$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12												$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	$9,960,000.00	$0.00	$11,745,689.33	Redeemed, in full; warrants not outstanding								
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						$9,960,000.00		9,960	$1,000.00			$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	$39,000,000.00	$0.00	$44,926,557.48	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						$21,000,000.00		21,000	$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						$18,000,000.00		18,000	$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12												$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$18,000,000.00	$0.00	$21,325,250.00	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11						$18,000,000.00		18,000	$1,000.00			$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	$25,054,000.00	$0.00	$27,877,966.16	Sold, in full; warrants not outstanding								
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12						$23,384,401.44	($350,766.02)	25,054	$933.40	($1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12												$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	$12,660,000.00	$0.00	$15,362,909.75	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						$12,660,000.00		12,660	$1,000.00			$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	$3,900,000.00	$0.00	$3,809,874.42	Sold, in full; warrants not outstanding								
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						$2,944,500.00		3,900	$755.00	($955,500.00)		$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13							($25,000.00)						
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	$12,325,000.00	$0.00	$15,985,994.66	Redeemed, in full; warrants not outstanding								
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13						$12,325,000.00		12,325	$1,000.00			$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,730,162.66	Redeemed, in full; warrants not outstanding								
	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						$1,500,000.00		1,500	$1,000.00			$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	$3,000,000.00	$0.00	$3,227,916.67	Redeemed, in full; warrants not outstanding								
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						$3,000,000.00		3,000	$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$6,800,000.00	$0.00	$207,947.78	Currently not collectible								
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10										($6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	$4,389,000.00	$4,389,000.00	$284,999.00	Full investment outstanding; warrants outstanding								
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	$95,000,000.00	$0.00	$111,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						$23,750,000.00		23,750	$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						$71,250,000.00		71,250	$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12												$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	$87,631,000.00	$0.00	$105,252,939.77	Redeemed, in full; warrants not outstanding								
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						$87,631,000.00		87,631	$1,000.00			$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	$2,500,000.00	$0.00	$3,103,618.40	Sold, in full; warrants not outstanding								
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13						$120,000.00		120,000	$1.00		$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						$2,380,000.00		2,380,000	$1.00		$3,570.00	$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13							($25,000.00)						
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	$11,949,000.00	$0.00	$13,764,140.41	Sold, in full; warrants not outstanding								
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						$11,949,000.00		11,949	$1,091.10		$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	22-May-13												$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							($130,376.73)						
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	$935,000,000.00	$935,000,000.00	$231,296,527.78	Full investment outstanding; warrants outstanding								
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	$35,000,000.00	$35,000,000.00	$4,783,333.33	Full investment outstanding; warrants outstanding								
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	$2,800,000.00	$2,800,000.00	$132,253.00	Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	$6,784,000.00	$0.00	$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						$6,784,000.00		6,784,000	$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	$9,500,000.00	$0.00	$467,412.50	Currently not collectible								
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12										($9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	$22,252,000.00	$0.00	$23,052,240.29	Sold, in full; warrants outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12						$1,678,618.89		1,863	$901.00	($184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						$8,575,102.51		9,517	$901.00	($941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12						$9,795,998.16		10,872	$901.00	($1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12							($200,497.20)						
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	$6,349,000.00	$0.00	$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						$6,349,000.00		6,349,000	$1.24		$1,507,379.58	$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13							($78,563.80)						
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,300,522.22	Redeemed, in full; warrants not outstanding								
	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	$41,400,000.00	$0.00	$42,446,500.00	Redeemed, in full; warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						$41,400,000.00		41,400	$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	$10,800,000.00	$0.00	$11,077,694.89	Sold, in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						$262,635.10		310	$847.20	($47,364.90)		$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						$8,887,232.90		10,490	$847.20	($1,602,767.10)		$195,295.20	228
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							($91,498.68)						
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	$25,083,000.00	$0.00	$2,271,405.00	Currently not collectible								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12										($25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	$4,960,000.00	$8,222,000.00	$498,859.56	Full investment outstanding; warrants outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		$3,262,000.00											

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	$243,815,000.00	$0.00	$290,552,132.92	Redeemed, in full; warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						$243,815,000.00		243,815	$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12												$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,596,311.80	Redeemed, in full; warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						$4,000,000.00		4,000	$1,000.00			$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	$151,500,000.00	$0.00	$199,100,113.41	Sold, in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						$151,500,000.00		151,500	$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13											$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											$19,047,005.12		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	$9,266,000.00	$9,266,000.00	$543,091.00	Full investment outstanding; warrants outstanding								
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$9,270,000.00	$0.00	$10,536,802.00	Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						$9,270,000.00		9,270	$1,000.00			$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$4,500,000.00	$0.00	$5,355,156.75	Redeemed, in full; warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						$4,500,000.00		4,500	$1,000.00			$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	$32,538,000.00	$0.00	$35,195,847.13	Sold, in full; warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						$28,893,744.00	($433,406.16)	32,538	$888.00	($3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12												$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	$38,237,000.00	$0.00	$44,286,567.33	Redeemed, in full; warrants not outstanding								
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11						$38,237,000.00		38,237	$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11												$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	$6,229,000.00	$0.00	$7,190,593.33	Redeemed, in full; warrants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						$6,229,000.00		6,229	$1,000.00			$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	$8,900,000.00	$0.00	$9,139,863.61	Sold, in full; warrants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						$8,073,279.00		8,900	$907.10	($826,721.00)		$253,383.25	268
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13							($80,732.79)						
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$4,510,626.39	Redeemed, in full; warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						$3,800,000.00		3,800	$1,000.00			$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	$2,995,000.00	$0.00	$3,570,810.92	Redeemed, in full; warrants not outstanding								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						$2,995,000.00		2,995	$1,000.00			$150,000.00	150
8	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	$9,982,000.00	$9,982,000.00	$784,281.50	Full investment outstanding; warrants outstanding								
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	$2,655,000.00	$0.00	$3,135,328.00	Redeemed, in full; warrants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11						$2,655,000.00		2,655	$1,000.00			$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	$12,700,000.00	$0.00	$14,594,338.99	Redeemed, in full; warrants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						$12,700,000.00		12,700	$1,000.00			$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,718,159.50	Sold, in full; warrants not outstanding								
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12						$246,975.00		267	$925.00	($20,025.00)			
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						$1,140,525.00		1,233	$925.00	($92,475.00)		$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13							($13,875.00)						
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							($11,125.00)						
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$4,138,055,555.55	Redeemed, in full; warrants not outstanding								
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						$3,500,000,000.00		3,500,000	$1,000.00				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12												$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$40,000,000.00	$0.00	$45,820,950.80	Sold, in full; warrants not outstanding								
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						$40,000,000.00		40,000	$1,004.90		$196,000.00	$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13							($401,960.00)						
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	$10,900,000.00	$0.00	$9,630,106.93	Sold, in full; warrants not outstanding								
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13						$8,966,340.00		10,900	$822.60	($1,933,660.00)		$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							($89,663.40)						
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	$5,983,000.00	$5,983,000.00	$195,637.00	Full investment outstanding; warrants outstanding								
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$0.00	$19,928,275.00	Redeemed, in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12						$10,500,000.00		10,500,000	$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						$4,500,000.00		4,500,000	$1.00			$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	$1,100,000.00	$1,100,000.00	$369,160.00	Full investment outstanding; warrants outstanding								
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	$25,000,000.00	$0.00	$738,021.00	Currently not collectible								
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13										($25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	$30,407,000.00	$30,407,000.00	$358,971.00	Full investment outstanding; warrants outstanding								
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	$108,676,000.00	$0.00	$124,916,099.34	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11						$108,676,000.00		108,676	$1,000.00				
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13												$527,361.00	517,012
8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$1,549,000.00	$1,549,000.00	$0.00	Full investment outstanding; warrants outstanding								
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	$8,816,000.00	$0.00	$10,100,960.44	Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11						$8,816,000.00		8,816	$1,000.00				
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11												$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	$83,094,000.00	$0.00	$95,137,868.33	Redeemed, in full; warrants not outstanding								
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						$41,547,000.00		41,547	$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						$41,547,000.00		41,547	$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11												$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	$2,900,000.00	$0.00	$2,697,208.51	Sold, in full; warrants not outstanding								
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13						$2,465,029.00		2,900	$850.00	($434,971.00)		$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13							($25,000.00)						
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	$4,000,000.00	$0.00	$3,131,111.11	Sold, in full; warrants not outstanding								
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11						$2,800,000.00		4,000	$700.00	($1,200,000.00)			
44,8,14	SBT BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,717,144.78	Redeemed, in full; warrants not outstanding								
	SBT BANCORP, INC.	SIMSBURY	CT	11-Aug-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	$64,779,000.00	$0.00	$67,294,638.84	Redeemed, in full; warrants not outstanding								
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09						$64,779,000.00		64,779	$1,000.00				
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09												$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	$50,000,000.00	$0.00	$49,045,470.38	Sold, in full; warrants not outstanding								
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						$41,020,000.00	($615,300.00)	2,000	$20,510.00	($8,980,000.00)			
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12												$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$1,800,000.00	$0.00	$2,153,780.00	Redeemed, in full; warrants not outstanding								
	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11						$1,800,000.00		1,800	$1,000.00			$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	$2,152,000.00	$0.00	$1,983,756.24	Sold, in full; warrants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12						$174,537.72		252	$692.60	($77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						$1,315,959.00		1,900	$692.60	($584,041.00)		$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							($14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							($10,095.03)						
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$5,803,000.00	$0.00	$6,888,017.86	Redeemed, in full; warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11						$5,803,000.00		5,803	$1,000.00			$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$6,815,000.00	$0.00	$8,152,698.33	Redeemed, in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						$6,815,000.00		6,815	$1,000.00			$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	$17,388,000.00	$0.00	$19,063,111.00	Redeemed, in full; warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						$17,388,000.00		17,388	$1,000.00			$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	$18,000,000.00	$0.00	$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10						$18,000,000.00		18,000	$1,000.00				
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13												$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	$12,500,000.00	$0.00	$14,888,679.86	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11						$12,500,000.00		12,500	$1,000.00			$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	$10,750,000.00	$0.00	$14,543,635.13	Sold, in full; warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						$10,750,000.00		10,750,000	$1.17		$1,784,607.50	$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13							($125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	$23,393,000.00	$0.00	$26,915,463.85	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						$23,367,267.70		23,393	$998.90	($25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-13							($233,672.68)						
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						$25,000,000.00		25,000	$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11												$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	$1,700,000.00	$0.00	$1,994,587.59	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10						$1,700,000.00		1,700,000	$1.00			$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	$120,000,000.00	$0.00	$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						$120,000,000.00		120,000	$1,000.00				
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10												$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	$7,414,000.00	$0.00	$7,816,685.55	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						$7,414,000.00		7,414	$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09												$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$8,653,000.00	$0.00	$347,164.00	Currently not collectible								
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10										($8,653,000.00)			
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	$3,070,000.00	$0.00	$3,575,224.44	Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						$2,832,412.70		3,070	$922.60	($237,587.30)		$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13							($25,000.00)						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	$347,000,000.00	$0.00	$146,965,329.86	Sold, in full; warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						$130,179,218.75		130,179	$1,000.00	($216,820,781.25)		$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	$12,900,000.00	$0.00	$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13						$1,814,620.00		2,000	$907.30	($185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						$9,889,679.00		10,900	$907.30	($1,010,321.00)		$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	9-Apr-13							($117,042.99)						
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	$11,000,000.00	$0.00	$11,855,555.56	Redeemed, in full; warrants not outstanding								
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						$11,000,000.00		11,000	$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	$42,750,000.00	$0.00	$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						$42,750,000.00		42,750	$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	$17,299,000.00	$0.00	$19,401,361.89	Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12						$15,638,296.00	($234,574.44)	17,299	$904.00	($1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12												$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	$4,862,000.00	$0.00	$5,718,111.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						$4,862,000.00		4,862	$1,000.00			$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	$5,000,000.00	$0.00	$5,955,472.22	Redeemed, in full; warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						$5,000,000.00		5,000	$1,000.00			$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	$9,550,000.00	$0.00	$10,804,763.89	Redeemed, in full; warrants not outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11						$9,550,000.00		9,550	$1,000.00				
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	$2,760,000.00	$2,760,000.00	$364,796.34	Full investment outstanding; warrants outstanding								
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	$70,000,000.00	$0.00	$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12						$70,000,000.00		70,000	$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	29-May-13												$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	$18,215,000.00	$0.00	$21,632,668.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						$18,215,000.00		18,215	$1,000.00			$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	$30,000,000.00	$0.00	$11,803,691.75	Sold, in full; warrants not outstanding								
	SPIRIT BANKCORP, INC.	BRISTOW	OK	21-Oct-13						$9,000,000.00		30,000	$300.00	($21,000,000.00)		$631,941.75	1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK	6-Jan-14							($90,000.00)						
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$3,000,000.00	$763,908.00	Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	$60,000,000.00	$0.00	$75,757,163.03	Redeemed, in full; warrants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						$60,000,000.00		12,903,226	$1,432.56		$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	$36,842,000.00	$0.00	$42,414,352.50	Redeemed, in full; warrants outstanding								
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11						$36,842,000.00		36,842	$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	$1,697,000.00	$0.00	$2,030,299.18	Redeemed, in full; warrants not outstanding								
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11						$1,697,000.00		1,697,000	$1.00			$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	$50,000,000.00	$0.00	$58,008,472.23	Redeemed, in full; warrants not outstanding								
	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09						$12,500,000.00		12,500	$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						$37,500,000.00		37,500	$1,000.00			$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,080,708.67	Redeemed, in full; warrants not outstanding								
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	$2,000,000,000.00	$0.00	$2,123,611,111.12	Redeemed, in full; warrants not outstanding								
	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09						$2,000,000,000.00		20,000	$100,000.00				
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09												$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	$24,900,000.00	$0.00	$31,495,442.29	Redeemed, in full; warrants not outstanding								
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12						$24,900,000.00		24,900,000	$1.00			$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	$11,019,000.00	$0.00	$13,078,672.60	Redeemed, in full; warrants not outstanding								
	STEELE STREET BANK CORPORATION	DENVER	CO	1-Sep-11						$11,019,000.00		11,019,000	$1.00			$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$37,191,875.00	Redeemed, in full; warrants not outstanding								
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11						$7,500,000.00		7,500	$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						$22,500,000.00		22,500	$1,000.00				
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	18-Dec-13												$2,920,000.00	302,623
11	STERLING BANCORP	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	$42,000,000.00	$0.00	$47,869,108.33	Redeemed, in full; warrants not outstanding								
	STERLING BANCORP	NEW YORK	NY	27-Apr-11						$42,000,000.00		42,000	$1,000.00				
	STERLING BANCORP	NEW YORK	NY	18-May-11												$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	$125,198,000.00	$0.00	$130,542,485.91	Redeemed, in full; warrants not outstanding								
	STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09						$125,198,000.00		125,198	$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10												$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	$303,000,000.00	$0.00	$121,757,209.63	Sold, in full; warrants not outstanding								
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						$114,772,740.00	($1,434,659.25)	5,738,637	$20.00	($188,227,260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12												$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	$10,000,000.00	$0.00	$11,400,453.22	Redeemed, in full; warrants not outstanding								
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						$10,000,000.00		10,000	$1,000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11												$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	$15,568,000.00	$0.00	$18,101,553.84	Redeemed, in full; warrants not outstanding								
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						$4,000,000.00		4,000	$1,000.00				
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11						$11,568,000.00		11,568	$1,000.00			$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	$10,973,000.00	$0.00	$2,652,816.96	Sold, in full; warrants not outstanding								
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13						$1,796,209.03		10,351	$173.50	($8,554,790.97)		$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						$107,935.66		622	$173.50	($514,064.34)		$8,358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13							($25,000.00)						
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	$15,000,000.00	$15,000,000.00	$2,083,520.25	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	$8,500,000.00	$0.00	$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11						$8,500,000.00		8,500	$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11												$315,000.00	239,212

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	$89,310,000.00	$0.00	$92,513,970.83	Redeemed, in full; warrants not outstanding								
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09						$89,310,000.00		89,310	$1,000.00				
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09												$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	$3,500,000,000.00	$0.00	$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08		$1,350,000,000.00											
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11						$4,850,000,000.00		48,500	$100,000.00				
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11												$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	$69,000,000.00	$0.00	$4,983,333.33	Currently not collectible								
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11										($69,000,000.00)			
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,314,972.22	Redeemed, in full; warrants not outstanding								
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$328,991,401.58	Redeemed, in full; warrants not outstanding								
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10						$200,000,000.00		200,000	$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						$100,000,000.00		100,000	$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11												$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$4,721,382.89	Redeemed, in full; warrants not outstanding								
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	$235,000,000.00	$0.00	$253,929,027.78	Redeemed, in full; warrants not outstanding								
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						$235,000,000.00		235,000	$1,000.00				
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10												$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	$13,644,000.00	$0.00	$17,019,233.91	Redeemed, in full; warrants not outstanding								
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11						$13,644,000.00		13,644,000	$1.00			$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	$967,870,000.00	$0.00	$1,190,614,526.39	Redeemed, in full; warrants not outstanding								
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						$967,870,000.00		967,870	$1,000.00				
8, 103	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	$8,000,000.00	$0.00	$253,122.22	Currently not collectible								
	SYRINGA BANCORP	BOISE	ID	31-Jan-14										($8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	$104,823,000.00	$0.00	$120,845,170.80	Sold, in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						$93,659,350.50	($1,404,890.26)	104,823	$893.50	($11,163,649.50)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12												$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	$9,720,000.00	$0.00	$11,611,381.34	Redeemed, in full; warrants not outstanding								
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11						$9,720,000.00		9,720,000	$1.00			$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	$11,730,000.00	$0.00	$690,832.08	Currently not collectible								
	TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13										($11,730,000.00)			
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	$361,172,000.00	$0.00	$378,547,699.45	Redeemed, in full; warrants not outstanding								
	TCF FINANCIAL CORPORATION	WAYZATA	MN	22-Apr-09						$361,172,000.00		361,172	$1,000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09												$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	$2,000,000.00	$0.00	$2,384,611.11	Redeemed, in full; warrants not outstanding								
	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11						$2,000,000.00		2,000	$1,000.00			$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	$30,000,000.00	$0.00	$3,233,333.33	Currently not collectible								
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12										($30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,331,713.17	Sold, in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13						$298,000.00		298	$1,022.10		$6,588.78	$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						$2,702,000.00		2,702	$1,022.10		$59,741.22	$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13							($25,000.00)						
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$82,777,816.21	Redeemed, in full; warrants not outstanding								
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09						$75,000,000.00		75,000	$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10												$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	$3,981,000.00	$0.00	$4,475,307.67	Redeemed, in full; warrants not outstanding								
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						$3,981,000.00		3,981	$1,000.00			$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	$20,000,000.00	$0.00	$23,234,499.98	Redeemed, in full; warrants not outstanding								
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11						$20,000,000.00		20,000	$1,000.00			$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	$45,220,000.00	$0.00	$52,787,673.44	Redeemed, in full; warrants not outstanding								
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10						$45,220,000.00		45,220	$1,000.00				
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10												$4,753,984.55	980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	$4,021,000.00	$0.00	$1,912,684.00	Sold, in full; warrants not outstanding								
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						$1,742,850.00		4,021	$433.40	($2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	$34,000,000.00	$0.00	$40,091,342.55	Redeemed, in full; warrants not outstanding								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10						$17,000,000.00		17,000	$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						$17,000,000.00		17,000	$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13												$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	$20,749,000.00	$0.00	$18,023,831.85	Sold, in full; warrants not outstanding								
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12						$1,956,900.00		3,000	$652.30	($1,043,100.00)		$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						$11,577,672.70		17,749	$652.30	($6,171,327.30)		$455,316.35	550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13							($135,345.73)						
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	$5,448,000.00	$0.00	$6,902,866.33	Redeemed, in full; warrants not outstanding								
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12						$5,448,000.00		5,448	$1,000.00			$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	$9,090,000.00	$0.00	$10,309,575.00	Redeemed, in full; warrants not outstanding								
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						$9,090,000.00		9,090	$1,000.00				
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$29,332,986.11	Redeemed, in full; warrants not outstanding								
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11						$12,500,000.00		12,500	$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13						$2,500,000.00		2,500	$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13						$10,000,000.00		10,000	$1,000.00				
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	$5,000,000.00	$0.00	$5,411,805.56	Redeemed, in full; warrants not outstanding								
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10						$5,000,000.00		5,000	$1,000.00				
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	$731,000.00	$0.00	$813,086.56	Redeemed, in full; warrants not outstanding								
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						$731,000.00		731	$1,000.00			$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	$301,000.00	$0.00	$379,458.89	Redeemed, in full; warrants not outstanding								
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						$301,000.00		301	$1,000.00			$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	26-Jun-09	Preferred Stock w/ Warrants	$3,400,000,000.00	$0.00	$4,236,125,671.00	Redeemed, in full; warrants not outstanding								
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-10						$3,400,000,000.00		3,400,000	$1,000.00				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-10												$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	$15,000,000.00	$0.00	$17,580,291.55	Redeemed, in full; warrants not outstanding								
	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						$15,000,000.00		15,000	$1,000.00			$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	$7,500,000.00	$0.00	$9,232,652.17	Sold, in full; warrants not outstanding								
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12						$7,359,000.00		7,500	$981.20	($141,000.00)		$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13							($73,590.00)						
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	$7,579,200,000.00	$0.00	$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10						$7,579,200,000.00		75,792	$100,000.00				
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10												$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$5,450,000.00	$0.00	$6,474,752.14	Redeemed, in full; warrants not outstanding								
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						$5,450,000.00		5,450	$1,000.00			$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$13,065,246.00	Sold, in full; warrants not outstanding								
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						$244,225.00		250	$976.90	($5,775.00)		$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						$11,478,575.00		11,750	$976.90	($271,425.00)		$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13							($117,228.00)						
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$541,000.00	$0.00	$2,322,183.20	Redeemed, in full; warrants not outstanding								
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		$1,505,000.00											

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	THE VICTORY BANCORP, INC.	LIMERICK	PA	22-Sep-11						$2,046,000.00		2,046	$1,000.00			$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	$5,677,000.00	$0.00	$6,449,130.64	Sold, in full; warrants not outstanding								
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						$1,165,528.32		1,312	$888.40	($146,471.68)			
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						$3,877,691.40		4,365	$888.40	($487,308.60)		$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13							($50,432.20)						
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	$37,000,000.00	$0.00	$13,444,359.59	Sold, in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						$12,119,637.37		12,120	$1,000.00	($24,880,362.63)		$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	$14,448,000.00	$14,448,000.00	$1,195,973.33	Full investment outstanding; warrants outstanding								
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	$3,800,000.00	$0.00	$223,208.00	Currently not collectible								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10										($3,800,000.00)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	$16,641,000.00	$0.00	$18,857,818.52	Sold, in full; warrants not outstanding								
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						$3,290,437.50		3,815	$862.50	($524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						$1,580,962.50		1,833	$862.50	($252,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						$9,481,462.50		10,993	$862.50	($1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13							($143,528.63)						
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13												$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	$2,117,000.00	$0.00	$2,569,490.36	Redeemed, in full; warrants not outstanding								
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12						$2,117,000.00		2,117	$1,000.00			$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	$4,000,000.00	$0.00	$5,210,672.22	Redeemed, in full; warrants not outstanding								
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						$4,000,000.00		4,000	$1,000.00			$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	$76,458,000.00	$0.00	$88,577,166.67	Redeemed, in full; warrants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						$76,458,000.00		76,458	$1,000.00				
	TOWNEBANK	PORTSMOUTH	VA	15-May-13												$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	$3,268,000.00	$0.00	$842,415.03	Sold, in full; warrants outstanding								
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						$500,000.00		3,118	$155.47	($2,618,000.00)			
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						$150,000.00		150,000	$1.00				
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	$3,700,000.00	$0.00	$4,386,324.64	Redeemed, in full; warrants not outstanding								
	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						$3,700,000.00		3,700	$1,000.00			$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	$15,540,000.00	$0.00	$18,653,115.75	Redeemed, in full; warrants not outstanding								
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						$15,540,000.00		15,540	$1,000.00			$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	$35,539,000.00	$0.00	$34,644,476.74	Sold, in full; warrants not outstanding								
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						$2,639,379.50		3,518	$750.20	($878,620.50)		$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						$7,038,845.50		9,382	$750.20	($2,343,154.50)		$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						$16,984,909.75		22,639	$750.20	($5,654,090.25)		$191,948.33	206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12							($266,631.35)						
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	$2,795,000.00	$0.00	$2,985,215.11	Redeemed, in full; warrants not outstanding								
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						$2,795,000.00		2,795	$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	$23,000,000.00	$0.00	$28,642,402.33	Redeemed, in full; warrants not outstanding								
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						$23,000,000.00		23,000	$1,000.00			$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	$2,765,000.00	$0.00	$6,496,417.16	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09		$4,237,000.00											
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12						$5,251,500.00		7,002	$750.20	($1,750,500.00)		$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13							($52,515.00)						
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	$215,000,000.00	$0.00	$236,287,500.00	Redeemed, in full; warrants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						$215,000,000.00		215,000	$1,000.00				
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09												$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$0.00	$14,075,133.27	Redeemed, in full; warrants not outstanding								
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						$12,000,000.00		12,000	$1,000.00			$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	$6,599,000,000.00	$0.00	$6,933,220,416.67	Redeemed, in full; warrants not outstanding								
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						$6,599,000,000.00		6,599,000	$1,000.00				
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09												$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	$50,236,000.00	$50,236,000.00	$745,311.72	Full investment outstanding; warrants outstanding								
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	$8,950,000.00	$0.00	$10,634,911.78	Redeemed, in full; warrants not outstanding								
	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11						$8,950,000.00		8,950	$1,000.00			$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	$298,737,000.00	$0.00	$7,509,920.07	Currently not collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09										($298,737,000.00)			
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	$214,181,000.00	$0.00	$232,156,554.58	Redeemed, in full; warrants not outstanding								
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						$214,181,000.00		214,181	$1,000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10												$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	$3,194,000.00	$0.00	$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		$2,997,000.00											
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						$6,191,000.00		6,191	$1,000.00			$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	$2,179,000.00	$0.00	$2,639,873.33	Redeemed, in full; warrants not outstanding								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						$600,000.00		600	$1,000.00				
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						$1,579,000.00		1,579	$1,000.00			$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	$59,000,000.00	$0.00	$62,145,972.22	Redeemed, in full; warrants not outstanding								
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						$59,000,000.00		59,000	$1,000.00				
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09												$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	$8,700,000.00	$8,700,000.00	$0.00	Full investment outstanding; warrants outstanding								
	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	$20,600,000.00	$0.00	$20,315,924.72	Sold, in full; warrants not outstanding								
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12						$17,005,300.00	($255,079.50)	20,600	$825.50	($3,594,700.00)			
	UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-12												$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	$10,300,000.00	$0.00	$11,172,638.89	Redeemed, in full; warrants not outstanding								
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10						$10,300,000.00		10,300	$1,000.00				
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	$14,400,000.00	$0.00	$18,882,079.62	Redeemed, in full; warrants not outstanding								
	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12						$14,400,000.00		14,400,000	$1.00			$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	$180,000,000.00	$0.00	$210,367,527.00	Sold, in full; warrants not outstanding								
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	26-Mar-13						$1,516,900.00		1,576	$962.50	($59,100.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						$12,587,575.00		13,078	$962.50	($490,425.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						$159,145,525.00		165,346	$962.50	($6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	9-Apr-13							($1,732,500.00)						
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13												$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	$5,658,000.00	$0.00	$6,649,963.92	Redeemed, in full; warrants not outstanding								
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						$3,000,000.00		3,000	$1,000.00				
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						$2,658,000.00		2,658	$1,000.00			$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	$20,649,000.00	$0.00	$28,013,814.50	Redeemed, in full; warrants not outstanding								
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13						$10,324,000.00		10,324	$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						$10,325,000.00		10,325	$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13												$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	$9,900,000.00	$0.00	$12,066,668.65	Sold, in full; warrants not outstanding								
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						$237,527.50		250	$950.10	($12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						$9,168,561.50		9,650	$950.10	($481,438.50)		$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13							($94,060.89)						
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	$11,926,000.00	$0.00	$12,948,886.40	Redeemed, in full; warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						$11,926,000.00		11,926,000	$1.00				
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	$2,861,000.00	$2,861,000.00	$432,678.00	Full investment outstanding; warrants outstanding								
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	$10,000,000.00	$0.00	$12,916,040.83	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13						$7,742,000.00		7,742	$1,000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						$2,258,000.00		2,258	$1,000.00			$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$7,700,000.00	$0.00	$9,403,400.50	Redeemed, in full; warrants not outstanding								
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						$7,700,000.00		7,700	$1,000.00			$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	$5,500,000.00	$0.00	$2,947,090.75	Sold, in full; warrants not outstanding								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						$2,296,800.00		5,500	$417.60	($3,203,200.00)		$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14							($25,000.00)						
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	$16,019,000.00	$0.00	$21,311,670.48	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						$1,600,000.00		1,600	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						$9,619,000.00		9,619	$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13												$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	$1,300,000.00	$0.00	$1,489,774.73	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						$1,300,000.00		1,300	$1,000.00			$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$318,400,781.94	Redeemed, in full; warrants not outstanding								
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						$75,000,000.00		75,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						$125,000,000.00		125,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						$100,000,000.00		100,000	$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10												$5,421,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	$3,000,000.00	$0.00	$3,503,795.81	Redeemed, in full; warrants not outstanding								
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						$3,000,000.00		3,000	$1,000.00			$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	$14,738,000.00	$0.00	$6,933,870.05	Sold, in full; warrants outstanding								
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13						$5,672,361.44		14,738	$384.90	($9,065,638.56)			
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14							($56,723.61)						
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	$71,000,000.00	$0.00	$118,453,138.89	Redeemed, in full; warrants not outstanding								
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12						$71,000,000.00		71,000	$1,000.00				
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	31-Jan-14												$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$3,694,442.50	Sold, in full; warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13						$325,353.86		533	$610.40	($207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						$2,543,620.14		4,167	$610.40	($1,623,379.86)		$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13							($25,000.00)						
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	$1,500,000.00	$0.00	$1,898,258.59	Redeemed, in full; warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						$787,500.00		788	$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						$712,500.00		713	$1,000.00			$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	$25,000,000.00	$0.00	$30,710,646.33	Redeemed, in full; warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12						$25,000,000.00		25,000	$1,000.00			$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	$110,000,000.00	$0.00	$131,236,874.33	Redeemed, in full; warrants not outstanding								
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11						$110,000,000.00		110,000	$1,000.00			$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	$12,000,000.00	$5,000,000.00	$9,125,223.01	Redeemed, in part; warrants outstanding								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						$3,000,000.00		3,000	$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						$4,000,000.00		4,000	$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	$22,000,000.00	$0.00	$23,592,311.11	Redeemed, in full; warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09						$22,000,000.00		22,000	$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09												$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	$26,380,000.00	$0.00	$30,628,344.45	Redeemed, in full; warrants not outstanding								
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11						$26,380,000.00		26,380	$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11												$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08	Preferred Stock w/ Warrants	$200,000,000.00	$0.00	$220,749,985.18	Redeemed, in full; warrants not outstanding								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09						$200,000,000.00		200,000	$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10												$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	$6,633,000.00	$0.00	$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09		$6,842,000.00											
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						$13,475,000.00		13,475	$1,000.00			$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	$5,625,000.00	$0.00	$6,398,893.44	Sold, in full; warrants not outstanding								
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						$4,831,002.80		5,212	$926.90	($380,997.20)		$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13						$92,690.00		100	$926.90	($7,310.00)		$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						$290,119.70		313	$926.90	($22,880.30)			
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							($52,138.13)						
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	$400,000,000.00	$0.00	$457,333,286.51	Redeemed, in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10						$100,000,000.00		100,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						$100,000,000.00		100,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						$200,000,000.00		200,000	$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11												$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	$25,000,000,000.00	$0.00	$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						$25,000,000,000.00		25,000	$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	$75,000,000.00	$0.00	$78,804,166.67	Redeemed, in full; warrants not outstanding								
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						$75,000,000.00		75,000	$1,000.00				
	WESBANCO, INC.	WHEELING	WV	23-Dec-09												$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						$36,000,000.00		36,000	$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	$83,726,000.00	$0.00	$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						$41,863,000.00		41,863	$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						$41,863,000.00		41,863	$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	$140,000,000.00	$0.00	$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						$140,000,000.00		140,000	$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												$415,000.00	787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	$7,290,000.00	$7,290,000.00	$554,083.00	Full investment outstanding; warrants outstanding								
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	$6,855,000.00	$0.00	$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						$1,050,524.72		1,117	$940.38	($66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						$9,673,015.37		10,305	$939.53	($631,984.63)		$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							($107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	$4,700,000.00	$0.00	$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						$4,700,000.00		4,700	$1,000.00			$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	$16,800,000.00	$16,800,000.00	$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	$300,000,000.00	$0.00	$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						$300,000,000.00		300,000	$1,000.00			$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	$330,000,000.00	$0.00	$369,920,833.33	Redeemed, in full; warrants not outstanding								
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						$330,000,000.00		330,000	$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	$62,158,000.00	$0.00	$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						$58,646,694.58	($879,700.42)	62,158	$943.50	($3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												$760,000.00	949,460

FootNote	Institution Name	City	State	Date	Original Investment Type[1]	Original Investment Amount	Outstanding Investment	Total Cash Back[2]	Investment Status*	Capital Repayment / Disposition / Auction[3,5]				(Realized Loss) / (Write-off)	Gain[5]	Warrant Proceeds	
										Amount	(Fee)[4]	Shares	Avg. Price			Amount	Shares
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	$250,000,000.00	$0.00	$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						$250,000,000.00		250,000	$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	$2,720,000.00	$0.00	$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						$2,343,851.20		2,720	$861.70	($376,148.80)		$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							($24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	$52,625,000.00	$0.00	$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						$48,157,663.75	($722,364.96)	52,625	$915.10	($4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	$36,000,000.00	$0.00	$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						$44,149,056.00	($662,235.84)	49,312	$893.00	($5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	$4,871,000.00	$0.00	$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						$4,871,000.00		4,871	$1,000.00			$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	$1,400,000,000.00	$0.00	$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						$700,000,000.00		700,000	$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						$700,000,000.00		700,000	$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												$7,666,418.51	5,789,909
					TOTALS	**$204,894,726,320.00**	**$2,077,788,601.88**	**$224,950,784,580.66**		**$198,094,365,708.28**	**($35,597,128.23)**			**($4,722,572,009.84)**	**$6,892,181,661.26**	**$7,946,097,048.10**	

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of $50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was $305,913,040, consisting of $183,547,824 and $122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to $25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of $25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a $13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.

Footnote	Footnote Description
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its $84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for $89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $84,784,000, plus $4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its $7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its $72,000,000 of preferred stock in Independent Bank Corporation (Independent) for $74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $72,000,000, plus $2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its $303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's $303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote	Footnote Description
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged $46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its $400,000,000 of preferred stock in First BanCorp for $424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $400,000,000, plus $24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its $180,634,000 of preferred stock in Pacific Capital for $195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $180,634,000, plus $14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive $46.00 per share in cash, and Treasury received $165,983,272 in respect of its common stock and $393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its $80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's $80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of $41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its $135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged $6,880,000 of its preferred stock in NC Bancorp, Inc. and $71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for $81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of $78,406,000 plus $3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote	Footnote Description
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of $1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to $3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

Footnote	Footnote Description
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation (“F.N.B.”) of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation (“Parkvale”) for a purchase price of $31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. (“Regents”) with Grandpoint Capital, Inc., Treasury received $13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury’s $15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (“Pinnacle”) pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of $7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of $3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of $12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at $815.00 per share (less a placement agent fee) for net proceeds of $8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of $8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received $7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) $71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

Footnote	Footnote Description
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. (“Anchor”) filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a “pre-packaged” Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury’s preferred stock was exchanged for 60,000,000 shares of common stock (the “Common Stock”) and (ii) Treasury’s warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock ($2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled “Capital Purchase Program Institutions” in the most recent report to congress found on Treasury’s website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury’s CPP warrant and $6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[6]	Number of Shares	Proceeds[7]
4/26/2010 - 5/26/2010	1	$4.1217	1,500,000,000	$ 6,182,493,158
5/26/2010 - 6/30/2010	2	$3.8980	1,108,971,857	$ 4,322,726,825
7/23/2010 - 9/30/2010	3	$3.9090	1,500,000,000	$ 5,863,489,587
10/19/2010 - 12/6/2010	4	$4.2609	1,165,928,228	$ 4,967,921,811
12/6/2010	5	$4.3500	2,417,407,607	$ 10,515,723,090
			Total Proceeds:	**$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.
2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
7/ Amount represents the gross proceeds to Treasury.

		Seller			Purchase Details					Disposition Details		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	$ 14,000,000	$ -	$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	$ 11,926,000	$ 10,189,000	$ 22,115,000	Par	11/28/2012 [6]	$22,115,000	$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	$ 11,000,000	$ 22,800,000	$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	$ 6,784,000	$ -	$ 6,784,000	Par	1/29/2013 [4]	$79,900	$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	$ 7,462,000	$ -		Par			
2a	9/17/2010				Preferred Stock	$ -	$ 4,379,000	$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	$ 3,000,000	$ -	$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	$ 17,000,000	$ -	$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	$ 2,795,000	$ -	$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	$ 5,500,000	$ -		Par			
2a	9/24/2010				Preferred Stock	$ -	$ 4,836,000	$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	$ 11,735,000	$ -	$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	$ 18,980,000	$ -	$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	$ -	$ -	$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	$ 10,300,000	$ -	$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	$ 6,000,000	$ -	$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	$ 4,205,000	$ 3,881,000	$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	$ -	$ -	$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	$ -	$ -	$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	$ -	$ -	$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	$ -	$ -	$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	$ 7,875,000	$ -	$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	$ 5,645,000	$ 5,689,000	$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	$ 5,146,000	$ -	$ 5,146,000	Par	5/1/2013 [7]	$5,146,000	$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	$ -	$ -	$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	$ -	$ -	$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	$ -	$ -	$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	$ -	$ -	$ 2,500,000	Par	9/26/2012 [6]	$2,500,000	$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	$ -	$ -	$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	$ -	$ -	$ 1,657,000	Par	10/17/2012 [6]	$1,657,000	$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	$ -	$ -	$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	$ -	$ -	$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	$ -	$ -	$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	$ -	$ -	$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	$ -	$ -	$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	$ -	$ -	$ 743,000	Par	9/4/2013 [6]	$743,000	$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	$ -	$ -	$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	$ -	$ -	$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	$ -	$ -	$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	$ -	$ -	$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	$ -	$ -	$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	$ -	$ -	$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	$ -	$ -	$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	$ -	$ -	$ 1,096,000	Par	10/3/2012 [6]	$1,096,000	$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	$ -	$ -	$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	$ -	$ -	$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	$ -	$ -	$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	$ -	$ -	$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	$ 18,000,000	$ 4,000,000	$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	$ 1,747,000	$ 2,313,000	$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	$ 5,000,000	$ 12,123,000	$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	$ 50,400,000	$ 30,514,000	$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	$ 30,000,000	$ -	$ 30,000,000	Par	8/30/2013 [7]	$30,000,000	$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	$ 15,750,000	$ -	$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	$ 4,551,000	$ -	$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	$ 9,734,000	$ -	$ 9,734,000	Par	12/28/2012 [7]	$9,734,000	$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	$ 54,600,000	$ -	$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	$ 6,245,000	$ -	$ 6,245,000	Par			

Footnote	Purchase Date	Seller: Name of Institution	Seller: City	Seller: State	Purchase Details: Investment Description	Purchase Details: *Amount from CPP*	Purchase Details: *Additional Investment*	Purchase Details: Investment Amount	Purchase Details: Pricing Mechanism	Disposition Details: Date	Disposition Details: Amount	Disposition Details: Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	$ *17,910,000*	$ -	$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	$ -	$ -	$ 5,250,000	Par	10/1/2013 [6]	$5,250,000	$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	$ -	$ -	$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	$ -	$ -	$ 3,297,000	Par	3/13/2013 [6]	$3,297,000	$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	$ -	$ -	$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	$ -	$ -	$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	$ -	$ -	$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	$ -	$ -	$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	$ -	$ -	$ 6,300,000	Par	2/6/2013 [6]	$2,500,000	$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	$ -	$ -	$ 57,000	Par	3/20/2013 [6]	$57,000	$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	$ -	$ -	$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	$ -	$ -	$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	$ -	$ -	$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	$ -	$ -	$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	$ -	$ -	$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	$ -	$ -	$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	$ -	$ -	$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	$ -	$ -	$ 1,100,000	Par	10/30/2013 [6]	$1,100,000	$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	$ -	$ -	$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	$ -	$ -	$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	$ -	$ -	$ 350,000	Par	4/10/2012 [6]	$350,000	$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	$ -	$ -	$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	$ -	$ -	$ 9,278,000	Par	6/12/2013 [6]	$9,278,000	$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	$ -	$ -	$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	$ -	$ -	$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	$ -	$ -	$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	$ -	$ -	$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	$ -	$ -	$ 300,000	Par			

Total Purchase Amount $ 570,073,000 **Total Capital Repayment Amount $94,902,900**

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT $ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received $79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition[1]				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	$ 5,937,500,000	11/20/2013	Disposition [38]	$ 5,925,000,000	N/A	$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	$ 3,000,000,000	N/A	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	1/23/2014	Partial Disposition[40]	$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	$ 5,500,000,000	N/A 26								
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	$ 2,667,000,000	3/2/2011	Disposition [28]	$ 2,667,000,000	N/A	$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	$ 2,100,000,000	12/15/2010	Repayment	$ 2,139,406,778	N/A	$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	$ 4,000,000,000	N/A 7	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition [25]	$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition [25]	$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition [33]	$ 5,500,000,000	Common Stock	21.97%
															4/11/2013	Partial Disposition [34]	$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition [35]	$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition [36]	$ 3,822,724,832	Common Stock	7.32%
															11/20/2013	Partial Disposition [37]	$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition [39]	$ 1,208,249,982	Common Stock	0.00%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	$ 7,072,488,605	7/10/2009	Partial Repayment	$ 360,624,198	Debt Obligation	$ 6,711,864,407
															12/18/2009	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 5,711,864,407
															1/21/2010	Partial Repayment	$ 35,084,421	Debt Obligation	$ 5,676,779,986
															3/31/2010	Partial Repayment	$ 1,000,000,000	Debt Obligation	$ 4,676,779,986
															4/20/2010	Repayment	$ 4,676,779,986	N/A	$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	$ 985,805,085	3/31/2011	Partial Repayment	$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	$ 144,444	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012	Partial Repayment	$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012	Partial Repayment	$ 435,097	Right to recover proceeds	N/A
															5/22/2013	Partial Repayment	$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013	Partial Repayment	$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013	Partial Repayment	$ 410,705	Right to recover proceeds	N/A
															1/9/2013	Partial Repayment	$ 470,269	Right to recover proceeds	N/A
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	$ 3,499,055	Debt Obligation w/ Additional Note	$ 1,496,500,945
															4/17/2009	Partial Repayment	$ 31,810,122	Debt Obligation w/ Additional Note	$ 1,464,690,823
															5/18/2009	Partial Repayment	$ 51,136,084	Debt Obligation w/ Additional Note	$ 1,413,554,739
															6/17/2009	Partial Repayment	$ 44,357,710	Debt Obligation w/ Additional Note	$ 1,369,197,029

															7/14/2009	Repayment	$ 1,369,197,029	Additional Note	$ 0
															7/14/2009	Repayment*	$ 15,000,000	N/A	-
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	$ 3,500,000,000	5/14/2010	Termination and settlement payment [20]	$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ -	- 14												
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	$ 280,130,642	Par 15								7/10/2009	Repayment	$ 280,130,642	N/A	$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	$ -	- 17								9/9/2010	Proceeds from sale of collateral	$ 9,666,784	Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	$ 7,844,409	Right to recover proceeds	N/A
															4/30/2012	Proceeds from sale of collateral	$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	$ 6,642,000,000	N/A 18	6/10/2009	Issuance of equity in New Chrysler	$ -	N/A	Chrysler Group LLC 19, 31	Debt obligation w/ additional note & zero coupon note	$ 7,142,000,000	5/24/2011	Repayment - Principal	$ 5,076,460,000	N/A	$ 0
															5/24/2011	Termination of undrawn facility [31]	$ 2,065,540,000		
															5/24/2011	Repayment* - Additional Note	$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	$ 100,000,000		
												Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	$ 560,000,000	N/A	-

Total Initial Investment Amount $ 81,344,932,551

Total Payments $ 50,681,433,962

Additional Proceeds * $ 403,000,000

Total Treasury Investment Amount $ 25,109,805,009

Footnotes appear on following page.

As used in this table and its footnotes:
GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its $884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to $15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,760,624,198. The $360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM . On 7/10/2009, the principal amount was included in the $7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the $33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was $30.1 billion. The remaining $2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, $30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) $7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) $986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received $2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of $1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of $1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was $3.04 billion of the total $4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount $756,857,000 to a total of $3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to $6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to $6.642 billion. The total loan amount is up to $7.142 billion including $500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, $500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of $1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of $1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately $2.1 billion preferred stock at a price per share of $25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at $32.7525 per share (which represents the $33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were $11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of $1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total $13,504,799,480.
26. On 12/30/2010, Treasury converted $5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds $5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the $2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of $28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were $2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of $2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's $986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a $6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for $1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for $500 million. In addition, Fiat paid $60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining $2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a $201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at $27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were $5,500,000,000.
34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at $34.41 per share for net proceeds to Treasury of $ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately $1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately $5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at $7,375 per share for gross proceeds of $3,023,750,000.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller							Adjustment Details				Payment or Disposition[4]			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 3,500,000,000	N/A	7/8/2009	3	$ (1,000,000,000)	$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	$ 140,000,000
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	$ 100,000,000
													3/4/2010	Repayment[5]	Additional Note	$ 50,000,000
										6		$ 290,000,000	4/5/2010	Payment[6]	None	$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 1,500,000,000	N/A	7/8/2009	3	$ (500,000,000)	$ 1,000,000,000	3/9/2010	Repayment[5]	Additional Note	$ 123,076,735
										7		$ 123,076,735	4/7/2010	Payment[7]	None	$ 44,533,054

INITIAL TOTAL **$ 5,000,000,000** **ADJUSTED TOTAL** **$ 413,076,735** **Total Repayments** **$ 413,076,735** **Total Proceeds from Additional Notes** **$ 101,074,947**

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was $2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was $1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION

Date		Pricing Mechanism[1]	Number of Shares	Proceeds[2]
01/18/13 – 04/17/13	3	$28.0490	58,392,078	$ 1,637,839,844
05/6/13 – 9/13/2013	4	$34.6461	110,336,510	$ 3,822,724,832
9/26/13 – 11/20/13	5	$36.5087	70,214,460	$ 2,563,441,956
11/21/2013 - 12/9/2013	6	$38.8228	31,122,206	$ 1,208,249,982
			Total Proceeds:	**$9,232,256,614**

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	3	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	$ 20,000,000,000	Par	12/23/2009 2	$ 20,000,000,000	$ 0	Warrants	1/25/2011	A	Warrants	$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	$ 20,000,000,000	Par	12/9/2009 2	$ 20,000,000,000	$ 0	Warrants	3/3/2010	A	Warrants	$ 1,236,804,513
						TOTAL	**$ 40,000,000,000**		**AMOUNT**	**$ 40,000,000,000**					**Total Warrant Proceeds**	$ 1,427,190,941
									TOTAL TREASURY TIP INVESTMENT AMOUNT	**$ 0**						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment							Premium		Exchange/Transfer/Other Details					Payment or Disposition					
	Seller																			
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	$ 5,000,000,000	Preferred Stock w/ Warrants	$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	$2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	$ 2,246,000,000	5	9/30/2010	Disposition	$ 2,246,000,000	Warrants	$ 0
																1/25/2011	Warrant Auction	$ 67,197,045	None	$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	$ 894,000,000.00	8	2/8/2013	Disposition	$894,000,000.00	None	$ 0
						TOTAL	$ 0										**Total Proceeds**	$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received $4.03 billion of preferred stock, which pays 8% interest.
2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel $1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer $800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange $2,234,000,000 in aggregate liquidation preference of its trust preferred securities for $2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to $800 million and approximately $183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged $800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for $894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for $894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

		Seller			Purchase Details				Exchange/Transfer Details				
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	$ 29,835,000,000	Par 2	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				
						TOTAL	**$ 69,835,000,000**						

Final Disposition

Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	$ 5,767.50

Total Warrant Proceeds $ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million paid from its operating income over the life of the facility. A $55 million payment was received by Treasury on 12/17/2010. The remaining $110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization			Final Disposition					
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares		Date	Transaction Type	Proceeds [8]	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %	
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	$ 2,000,000,000		5/27/2011	Cancellation	$ -	N/A	$ 0	10
			Exchange	N/A	AIA Preferred Units	$ 16,916,603,568	7	2/14/2011	Payment	$ 185,726,192	Par	$ 0	8
								3/8/2011	Payment	$ 5,511,067,614	Par		
								3/15/2011	Payment	$ 55,833,333	Par		
								8/17/2011	Payment	$ 97,008,351	Par		
								8/18/2011	Payment	$ 2,153,520,000	Par		
								9/2/2011	Payment	$ 55,885,302	Par		
								11/1/2011	Payment	$ 971,506,765	Par		
								3/8/2012	Payment	$ 5,576,121,382	Par		
								3/15/2012	Payment	$ 1,521,632,096	Par		
								3/22/2012	Payment	$ 1,493,250,339	Par		
					ALICO Junior Preferred Interests	$ 3,375,328,432	7	2/14/2011	Payment	$ 2,009,932,072	Par	$ 0	8
								3/8/2011	Payment	$ 1,383,888,037	Par		
								3/15/2012	Payment	$ 44,941,843	Par		
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	167,623,733		5/24/2011	Partial Disposition	$ 5,800,000,000	N/A	1,455,037,962	9
												77%	
						924,546,133		3/8/2012	Partial Disposition	$ 6,000,000,008	N/A	1,248,141,410	11
												70%	
								5/6/2012	Partial Disposition	$ 4,999,999,993	N/A	1,084,206,984	12
												63%	
								5/7/2012	Partial Disposition	$ 749,999,972	N/A	1,059,616,821	12
												61%	
								8/3/2012	Partial Disposition	$ 4,999,999,993	N/A	895,682,395	13
												55%	
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096		8/6/2012	Partial Disposition	$ 750,000,002	N/A	871,092,231	13
												53%	
								9/10/2012	Partial Disposition	$ 17,999,999,973	N/A	317,246,078	14
												22%	
								9/11/2012	Partial Disposition	$ 2,699,999,965	N/A	234,169,156	14
												16%	
								12/14/2012	Final Disposition	$ 7,610,497,570	N/A	234,169,156	15
												0%	

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged $27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged $2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to $2,000,000,000.
5/ On 1/14/2011, Treasury exchanged an amount equivalent to the $40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at $29.00 per share for total proceeds of $5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to $0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at $29.00 per share for total proceeds of $6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at $30.50 per share for total proceeds of $5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at $30.50 per share for total proceeds of $5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at $32.50 per share for total proceeds of $20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at $32.50 per share for total proceeds of $7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS

TERM ASSET-BACKED SECURITIES LOAN FACILITY

Footnote	Date	Seller			Transaction	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment			Final Investment Amount	Repayment [5]		
		Name of Institution	City	State	Type				Date		Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 20,000,000,000	N/A	7/19/2010	[2]	$ 4,300,000,000	$ 100,000,000	2/6/2013	Principal Repayment	$ 100,000,000
									6/28/2012	[3]	$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	$ 212,829,610
									1/15/2013	[4]	$ 100,000,000		3/6/2013	Contingent Interest Proceeds	$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	$ 1,114,074
													11/6/2013	Contingent Interest Proceeds	$ 933,181
													12/5/2013	Contingent Interest Proceeds	$ 1,102,424
													1/7/2014	Contingent Interest Proceeds	$ 1,026,569

Total Investment Amount $ 100,000,000

Total Repayment Amount [5] $ 674,256,229

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to $4,300,000,000.
3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to $1,400,000,000.
4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.
5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM

Purchase Details [1]					Settlement Details				Final Disposition					
Date	Investment Description	*Purchase Face Amount [3]*	Pricing Mechanism	TBA or PMF[3]	Settlement Date	Investment Amount [2, 3]	TBA or PMF[3]	Senior Security Proceeds [4]	Trade Date	PMF[6]	Purchase Face Amount [3]	Current Face Amount [6, 8]	Life-to-date Principal Received [1, 8]	Disposition Amount [5, 6]
3/19/2010	Floating Rate SBA 7a security due 2025	$ 4,070,000	107.75	-	3/24/2010	$ 4,377,249	-	$ 2,184	6/21/2011	-	$ 4,070,000	$ 3,151,186	$ 902,633	$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	$ 7,617,617	109	-	3/24/2010	$ 8,279,156	-	$ 4,130	10/19/2011	-	$ 7,617,617	$ 5,891,602	$ 1,685,710	$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	$ 8,030,000	108.875	-	3/24/2010	$ 8,716,265	-	$ 4,348	6/21/2011	-	$ 8,030,000	$ 5,964,013	$ 2,022,652	$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	$ 23,500,000	110.502	-	5/28/2010	$ 26,041,643	-	$ 12,983	6/7/2011	-	$ 23,500,000	$ 22,350,367	$ 1,149,633	$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	$ 8,900,014	107.5	-	4/30/2010	$ 9,598,523	-	$ 4,783	6/7/2011	-	$ 8,900,014	$ 6,542,218	$ 2,357,796	$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	$ 10,751,382	106.806	-	6/30/2010	$ 11,511,052	-	$ 5,741	6/7/2011	-	$ 10,751,382	$ 9,819,270	$ 932,112	$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	$ 12,898,996	109.42	-	6/30/2010	$ 14,151,229	-	$ 7,057	6/7/2011	-	$ 12,898,996	$ 12,570,392	$ 328,604	$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	$ 8,744,333	110.798	-	6/30/2010	$ 9,717,173	-	$ 4,844	6/7/2011	-	$ 8,744,333	$ 8,483,188	$ 261,145	$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	$ 8,417,817	110.125	-	7/30/2010	$ 9,294,363	-	$ 4,635	6/7/2011	-	$ 8,417,817	$ 8,171,159	$ 246,658	$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	$ 17,119,972	109.553	-	7/30/2010	$ 18,801,712	-	$ 9,377	9/20/2011	-	$ 17,119,972	$ 15,030,712	$ 2,089,260	$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	$ 34,441,059	110.785	-	8/30/2010	$ 38,273,995	-	$ 19,077	6/21/2011	-	$ 34,441,059	$ 32,656,125	$ 1,784,934	$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	$ 28,209,085	112.028	-	8/30/2010	$ 31,693,810	-	$ 15,801	9/20/2011	-	$ 28,209,085	$ 25,930,433	$ 2,278,652	$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	$ 6,004,156	106.625	-	9/30/2010	$ 6,416,804	-	$ 3,200	6/21/2011	-	$ 6,004,156	$ 5,656,049	$ 348,107	$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	$ 6,860,835	108.505	-	9/30/2010	$ 7,462,726	-	$ 3,722	10/19/2011	-	$ 6,860,835	$ 6,520,875	$ 339,960	$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	$ 13,183,361	111.86	-	9/30/2010	$ 14,789,302	-	$ 7,373	6/21/2011	-	$ 13,183,361	$ 12,704,841	$ 478,520	$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	$ 2,598,386	108.4375	-	9/30/2010	$ 2,826,678	-	$ 1,408	1/24/2012	-	$ 2,598,386	$ 1,903,407	$ 694,979	$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	$ 9,719,455	106.75	-	10/29/2010	$ 10,394,984	-	$ 5,187	6/21/2011	-	$ 9,719,455	$ 9,531,446	$ 188,009	$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	$ 8,279,048	110.198	-	9/30/2010	$ 9,150,989	-	$ 4,561	9/20/2011	-	$ 8,279,048	$ 6,425,217	$ 1,853,831	$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	$ 5,000,000	110.088	-	10/29/2010	$ 5,520,652	-	$ 2,752	10/19/2011	-	$ 5,000,000	$ 4,580,543	$ 419,457	$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	$ 10,000,000	110.821	-	10/29/2010	$ 11,115,031	-	$ 5,541	10/19/2011	-	$ 10,000,000	$ 9,030,539	$ 969,461	$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	$ 9,272,482	110.515	-	9/29/2010	$ 10,277,319	-	$ 5,123	9/20/2011	-	$ 9,272,482	$ 8,403,846	$ 868,636	$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	$ 10,350,000	112.476	-	10/29/2010	$ 11,672,766	-	$ 5,820	10/19/2011	-	$ 10,350,000	$ 10,099,555	$ 250,445	$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	$ 6,900,000	105.875	-	11/30/2010	$ 7,319,688	-	$ 3,652	1/24/2012	-	$ 6,900,000	$ 6,236,800	$ 663,200	$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	$ 8,902,230	111.584	-	10/29/2010	$ 9,962,039	-	$ 4,966	1/24/2012	-	$ 8,902,230	$ 7,503,681	$ 1,398,549	$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	$ 8,050,000	110.759	-	11/30/2010	$ 8,940,780	-	$ 4,458	1/24/2012	-	$ 8,050,000	$ 7,053,867	$ 996,133	$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	$ 5,750,000	106.5	-	11/30/2010	$ 6,134,172	-	$ 3,061	1/24/2012	-	$ 5,750,000	$ 5,473,724	$ 276,276	$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	$ 5,741,753	110.5	-	11/30/2010	$ 6,361,173	-	$ 3,172	1/24/2012	-	$ 5,741,753	$ 4,307,881	$ 1,433,872	$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	$ 3,450,000	110.875	-	11/30/2010	$ 3,834,428	-	$ 1,912	10/19/2011	-	$ 3,450,000	$ 3,367,168	$ 82,832	$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	$ 11,482,421	113.838	-	12/30/2010	$ 13,109,070	-	$ 6,535	1/24/2012	-	$ 11,482,421	$ 10,592,775	$ 889,646	$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	$ 13,402,491	113.9	-	11/30/2010	$ 15,308,612	-	$ 7,632	10/19/2011	-	$ 13,402,491	$ 12,963,737	$ 438,754	$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	$ 14,950,000	114.006	-	12/30/2010	$ 17,092,069	-	$ 8,521	1/24/2012	-	$ 14,950,000	$ 14,562,161	$ 387,839	$ 16,383,544

Total Purchase Face Amount ***$ 332,596,893***

Total Senior Security Proceeds $ 183,555

Disposition Proceeds $ 334,924,711

TOTAL INVESTMENT AMOUNT $ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE[7] $ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]			Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date		Amount	Date		Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	1/4/2010	4	$ 156,250,000	1/4/2010	4	$ 156,250,000	$ 156,250,000	1/15/2010	$ 156,250,000	$ 0	Membership Interest	1/29/2010	Distribution [5]	$ 20,091,872
																				2/24/2010	Final Distribution [5]	$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	1/4/2010	4	$ 200,000,000	1/4/2010	4	$ 200,000,000	$ 200,000,000	1/11/2010	$ 34,000,000	$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
																1/12/2010	$ 166,000,000	$ 0	Contingent Proceeds	1/29/2010	Distribution [5]	$ 502,302
																				2/24/2010	Final Distribution [5]	$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 856,000,000	$ 580,960,000	2/18/2010	$ 2,444,347	$ 578,515,653	Membership Interest [10]			
																4/15/2010	$ 3,533,199	$ 574,982,454	Membership Interest [10]			
																9/15/2010	$ 30,011,187	$ 544,971,267	Membership Interest [10]			
																11/15/2010	$ 66,463,982	$ 478,507,285	Membership Interest [10]			
																12/14/2010	$ 15,844,536	$ 462,662,749	Membership Interest [10]			
																1/14/2011	$ 13,677,726	$ 448,985,023	Membership Interest [10]			
																2/14/2011	$ 48,523,845	$ 400,461,178	Membership Interest [10]			
																3/14/2011	$ 68,765,544	$ 331,695,634	Membership Interest [10]			
																4/14/2011	$ 77,704,254	$ 253,991,380	Membership Interest [10]			
																5/20/2011	$ 28,883,733	$ 225,107,647	Membership Interest [10]			
																6/14/2011	$ 9,129,709	$ 215,977,938	Membership Interest [10]			
																7/15/2011	$ 31,061,747	$ 184,916,192	Membership Interest [10]			
																8/12/2011	$ 10,381,214	$ 174,534,977	Membership Interest [10]			
																10/17/2011	$ 6,230,731	$ 168,304,246	Membership Interest [10]			
																12/14/2011	$ 1,183,959	$ 167,120,288	Membership Interest [10]			
																1/17/2012	$ 1,096,185	$ 166,024,103	Membership Interest [10]			
																2/14/2012	$ 1,601,688	$ 164,422,415	Membership Interest [10]			
																3/14/2012	$ 3,035,546	$ 161,386,870	Membership Interest [10]			
																3/29/2012	$ 161,386,870	$ 0	Membership Interest [10]	3/29/2012	Distribution [5]	$ 56,390,209
																				8/9/2012	Distribution [5]	$ 1,056,751
																				9/28/2012	Final Distribution [5]	$ 18,772
																				6/4/2013	Adjusted Distribution [5, 13]	$ 69,399
																				7/8/2013	Distribution [5, 14]	$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	9/26/2011	8	$ 1,161,920,000	$ 1,161,920,000	2/18/2010	$ 4,888,718	$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	$ 7,066,434	$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	$ 60,022,674	$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	$ 132,928,628	$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	$ 31,689,230	$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2010	$ 27,355,590	$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	$ 92,300,138	$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	$ 128,027,536	$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	$ 155,409,286	$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	$ 75,085,485	$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	$ 18,259,513	$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	$ 62,979,809	$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	$ 20,762,532	$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	$ 37,384,574	$ 307,759,854	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller: Name of Institution	Seller: City	Seller: State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]: Date		Preliminary Adjusted Commitment [3]: Amount	Final Commitment Amount [7]: Date		Final Commitment Amount [7]: Amount		Final Investment Amount [9]: Amount	Capital Repayment Details: Repayment Date	Capital Repayment Details: Repayment Amount	Investment After Capital Repayment: Amount	Investment After Capital Repayment: Description	Distribution or Disposition: Date	Distribution or Disposition: Description	Distribution or Disposition: Proceeds
																	12/14/2011	$ 7,103,787	$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																	1/17/2012	$ 6,577,144	$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
																	2/14/2012	$ 9,610,173	$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																	3/14/2012	$ 284,468,750	$ 0	Contingent Proceeds	3/29/2012	Distribution [5]	$ 3,434,460
																					8/9/2012	Distribution [5]	$ 40,556
																					9/28/2012	Final Distribution [5]	$ 469
																					6/4/2013	Adjusted Distribution [5, 13]	$ 1,735
																					7/8/2013	Distribution [5, 14]	$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,262,037,500	7/16/2010		$ 1,149,487,000		$ 1,149,487,000	7/16/2012	$ 62,499,688	$ 1,086,987,313	Membership Interest [10]			
																	9/17/2012	$ 152,499,238	$ 934,488,075	Membership Interest [10]			
																	1/15/2013	$ 254,581,112	$ 679,906,963	Membership Interest [10]			
																	2/13/2013	$ 436,447,818	$ 243,459,145	Membership Interest [10]			
																	3/13/2013	$ 243,459,145	$ 0	Membership Interest [10]	3/13/2013	Distribution [5]	$ 479,509,240
																					7/11/2013	Distribution [5, 11]	$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,524,075,000	7/16/2010		$ 2,298,974,000		$ 2,298,974,000	6/26/2012	$ 125,000,000	$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
																	9/17/2012	$ 305,000,000	$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/6/2012	$ 800,000,000	$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/21/2012	$ 630,000,000	$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	$ 97,494,310	$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
																	1/24/2013	$ 341,479,690	$ -	Contingent Proceeds	4/17/2013	Distribution [5, 11]	$ 16,195,771
																					7/11/2013	Distribution [5, 11]	$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 1,150,423,500		$ 1,064,141,738	1/15/2010	$ 44,043	$ 1,064,097,694	Membership Interest [10]			
																	2/14/2011	$ 712,284	$ 1,063,385,410	Membership Interest [10]			
																	3/14/2011	$ 6,716,327	$ 1,056,669,083	Membership Interest [10]			
																	4/14/2011	$ 7,118,388	$ 1,049,550,694	Membership Interest [10]			
																	5/14/2012	$ 39,999,800	$ 1,009,550,894	Membership Interest [10]			
																	6/14/2012	$ 287,098,565	$ 722,452,330	Membership Interest [10]			
																	7/16/2012	$ 68,749,656	$ 653,702,674	Membership Interest [10]			
																	8/14/2012	$ 361,248,194	$ 292,454,480	Membership Interest [10]			
																	8/30/2012	$ 292,454,480	$ -	Membership Interest [10]	8/30/2012	Distribution [5, 11]	$ 75,278,664
																					9/12/2012	Distribution [5, 11]	$ 79,071,633
																					9/19/2012	Distribution [5, 11]	$ 106,300,357
																					10/1/2012	Distribution [5, 11]	$ 25,909,972
																					12/21/2012	Distribution [5, 11]	$ 678,683
																					8/13/2013	Distribution Refund	$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 2,300,847,000	12	$ 2,128,000,000	5/16/2011	$ 30,244,575	$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
																	6/14/2011	$ 88,087	$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/3/2012	$ 80,000,000	$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/14/2012	$ 30,000,000	$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/23/2012	$ 500,000,000	$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
																	6/14/2012	$ 44,200,000	$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
																	6/25/2012	$ 120,000,000	$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
																	7/16/2012	$ 17,500,000	$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
																	7/27/2012	$ 450,000,000	$ 855,967,339	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]			Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date		Amount	Date		Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																8/14/2012	$ 272,500,000	$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																8/22/2012	$ 583,467,339	$ -	Contingent Proceeds	10/3/2012	Distribution [5, 11]	$ 12,012,957
																				12/21/2012	Distribution [5, 11]	$ 16,967
																				8/13/2013	Distribution Refund	$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010		$ 694,980,000	$ 528,184,800	8/14/2012	$ 90,269,076	$ 437,915,724	Membership Interest [10]			
																9/17/2012	$ 8,833,632	$ 429,082,092	Membership Interest [10]			
																10/15/2012	$ 10,055,653	$ 419,026,439	Membership Interest [10]			
																11/5/2012	$ 419,026,439	$ -	Membership Interest [10]	11/5/2012	Distribution [5, 11]	$ 297,511,708
																				12/5/2012	Distribution 5, 11	$ 57,378,964
																				12/6/2013	Distribution [5, 11]	$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010		$ 1,389,960,000	$ 1,053,000,000	7/31/2012	$ 175,000,000	$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
																8/14/2012	$ 5,539,055	$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
																8/31/2012	$ 16,000,000	$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
																9/17/2012	$ 1,667,352	$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
																9/28/2012	$ 35,000,000	$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
																10/15/2012	$ 25,334,218	$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
																10/18/2012	$ 794,459,374	$ -	Contingent Proceeds	11/5/2012	Distribution [5, 11]	$ 8,289,431
																				12/5/2012	Distribution 5, 11	$ 1,433,088
																				12/6/2013	Distribution [5, 11]	$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,271,337,500	7/16/2010		$ 1,243,275,000	$ 1,117,399,170	2/14/2012	$ 87,099,565	$ 1,030,299,606	Membership Interest [10]			
																3/14/2012	$ 99,462,003	$ 930,837,603	Membership Interest [10]			
																5/14/2012	$ 74,999,625	$ 855,837,978	Membership Interest [10]			
																7/16/2012	$ 18,749,906	$ 837,088,072	Membership Interest [10]			
																8/14/2012	$ 68,399,658	$ 768,688,414	Membership Interest [10]			
																9/17/2012	$ 124,999,375	$ 643,689,039	Membership Interest [10]			
																10/15/2012	$ 240,673,797	$ 403,015,242	Membership Interest [10]			
																11/15/2012	$ 45,764,825	$ 357,250,417	Membership Interest [10]			
																12/14/2012	$ 24,588,926	$ 332,661,491	Membership Interest [10]			
																1/15/2013	$ 30,470,429	$ 302,191,061	Membership Interest [10]			
																2/14/2013	$ 295,328,636	$ 6,862,425	Membership Interest [10]			
																2/21/2013	$ 6,862,425	$ -	Membership Interest [10]	2/21/2013	Distribution [5, 11]	$ 184,431,858
																				2/27/2013	Distribution [5, 11]	$ 20,999,895
																				3/14/2013	Distribution [5, 11]	$ 156,174,219
																				4/19/2013	Distribution [5, 11]	$ 105,620,441
																				4/25/2013	Distribution [5, 11]	$ 42,099,442
																				5/29/2013	Distribution [5, 11]	$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,542,675,000	7/16/2010		$ 2,486,550,000	$ 2,234,798,340	2/14/2012	$ 174,200,000	$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
																3/14/2012	$ 198,925,000	$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
																5/14/2012	$ 150,000,000	$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
																7/16/2012	$ 37,500,000	$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
																8/14/2012	$ 136,800,000	$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
																9/17/2012	$ 250,000,000	$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
																10/15/2012	$ 481,350,000	$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
																11/15/2012	$ 274,590,324	$ 531,433,016	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date		Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															12/14/2012	$ 147,534,295	$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	$ 182,823,491	$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
															2/14/2013	$ 201,075,230	$ -	Contingent Proceeds	4/19/2013	Distribution [5, 11]	$ 17,118,005
																			4/25/2013	Distribution [5, 11]	$ 1,052,497
																			5/29/2013	Distribution [5, 11]	$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 620,578,258	$ 620,578,258	3/14/2011	$ 1,202,957	$ 619,375,301	Membership Interest [10]			
															4/14/2011	$ 3,521,835	$ 615,853,465	Membership Interest [10]			
															8/14/2012	$ 104,959,251	$ 510,894,215	Membership Interest [10]			
															9/17/2012	$ 72,640,245	$ 438,253,970	Membership Interest [10]			
															9/28/2012	$ 180,999,095	$ 257,254,875	Membership Interest [10]			
															10/15/2012	$ 134,999,325	$ 122,255,550	Membership Interest [10]			
															10/19/2012	$ 122,255,550	$ -	Membership Interest [10]	10/19/2012	Distribution [5, 11]	$ 147,464,888
																			11/2/2012	Distribution [5, 11]	$ 148,749,256
																			12/21/2012	Distribution 5, 11	$ 549,997
																			12/11/2013	Final Distribution [5, 11]	$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 1,241,156,516	$ 1,241,000,000	5/13/2011	$ 13,531,530	$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	$ 618,750,000	$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	$ 151,006,173	$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	$ 11,008,652	$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	$ 160,493,230	$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	$ 103,706,836	$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 20,637,410	$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
															9/21/2012	$ 161,866,170	$ -	Contingent Proceeds	10/19/2012	Distribution [5, 11]	$ 6,789,287
																			11/2/2012	Distribution [5, 11]	$ 3,718,769
																			12/21/2012	Distribution 5, 11	$ 13,750
																			12/11/2013	Final Distribution [5, 11]	$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 474,550,000	$ 474,550,000	9/17/2012	$ 74,499,628	$ 400,050,373	Membership Interest [10]			
															11/15/2012	$ 59,787,459	$ 340,262,914	Membership Interest [10]			
															12/14/2012	$ 40,459,092	$ 299,803,821	Membership Interest [10]			
															1/15/2013	$ 10,409,317	$ 289,394,504	Membership Interest [10]			
															1/30/2013	$ 219,998,900	$ 69,395,604	Membership Interest [10]			
															2/25/2013	$ 39,026,406	$ 30,369,198	Membership Interest [10]			
															3/25/2013	$ 30,369,198	$ -	Membership Interest [10]	3/25/2013	Distribution [5, 11]	$ 164,629,827
																			4/16/2013	Distribution [5, 11]	$ 71,462,104
																			5/16/2013	Distribution [5, 11]	$ 38,536,072
																			7/11/2013	Distribution [5, 11]	$ 29,999,850
																			9/5/2013	Distribution [5, 11]	$ 3,999,980
																			12/27/2013	Distribution [5, 11]	$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 949,100,000	$ 949,000,000	9/17/2012	$ 149,000,000	$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	$ 119,575,516	$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	$ 195,000,000	$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	$ 47,755,767	$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	$ 62,456,214	$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution [5, 11]	$ 7,143,340

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date		Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															1/24/2013	$ 375,212,503	$ -	Contingent Proceeds	5/16/2013	Distribution [5, 11]	$ 963,411
																			7/11/2013	Distribution [5, 11]	$ 750,004
																			9/5/2013	Distribution [5, 11]	$ 100,001
																			12/27/2013	Distribution [5, 11]	$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	$ 1,111,111,111	Par	3/22/2010	6	$ 1,244,437,500	7/16/2010	$ 1,160,784,100	$ 555,904,633	7/15/2011	$ 39,499,803	$ 516,404,830	Membership Interest [10]			
															3/14/2012	$ 39,387,753	$ 477,017,077	Membership Interest [10]			
															9/17/2012	$ 22,111,961	$ 454,905,116	Membership Interest [10]			
															10/15/2012	$ 32,496,972	$ 422,408,144	Membership Interest [10]			
															11/15/2012	$ 111,539,536	$ 310,868,608	Membership Interest [10]			
															12/14/2012	$ 55,540,026	$ 255,328,581	Membership Interest [10]			
															1/15/2013	$ 14,849,910	$ 240,478,671	Membership Interest [10]			
															4/12/2013	$ 18,268,328	$ 222,210,343	Membership Interest [10]			
															5/14/2013	$ 70,605,973	$ 151,604,370	Membership Interest [10]			
															5/28/2013	$ 119,769,362	$ 31,835,008	Membership Interest [10]			
															6/3/2013	$ 31,835,008	$ -	Membership Interest [10]	6/3/2013	Distribution [5, 11]	$ 46,575,750
																			6/14/2013	Distribution [5, 11]	$ 54,999,725
																			6/24/2013	Distribution [5, 11]	$ 27,999,860
																			6/26/2013	Distribution [5, 11]	$ 11,749,941
																			7/9/2013	Distribution 5, 11	$ 40,974,795
																			12/12/2013	Final Distribution [5, 11]	$ 539,009

		Seller							Preliminary Adjusted Commitment [3]			Final Commitment Amount [7]		Final Investment Amount [9]	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date		Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	$ 2,222,222,222	Par	3/22/2010	6	$ 2,488,875,000	7/16/2010	$ 2,321,568,200	$ 1,111,000,000	7/15/2011	$ 79,000,000	$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	$ 78,775,901	$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	$ 44,224,144	$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	$ 64,994,269	$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	$ 223,080,187	$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	$ 111,080,608	$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	$ 89,099,906	$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
															4/12/2013	$ 109,610,516	$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
															5/14/2013	$ 311,134,469	$ -	Contingent Proceeds	5/28/2013	Distribution [5, 11]	$ 444,393
																			6/3/2013	Distribution [5, 11]	$ 1,960,289
																			6/14/2013	Distribution [5, 11]	$ 1,375,007
																			6/24/2013	Distribution [5, 11]	$ 700,004
																			6/26/2013	Distribution [5, 11]	$ 293,751
																			7/9/2013	Distribution 5, 11	$ 1,024,380
																			12/12/2013	Final Distribution [5, 11]	$ 13,475

INITIAL COMMITMENT AMOUNT $ 30,000,000,000

FINAL COMMITMENT AMOUNT $ 21,856,403,574

TOTAL DISTRIBUTIONS [5] $ 2,643,315,922

TOTAL CAPITAL REPAYMENT AMOUNT $ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the $3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. $133 million of maximum equity capital obligation and $267 million of maximum debt obligation were reallocated per fund, after adjustment for the $17.6 million and $26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively.
The $356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
9/ Cumulative capital drawn at end of the Investment Period.
10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. “Partnership”, of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.