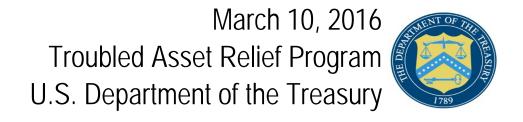
# Monthly Report to Congress February 2016



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<sup>&</sup>lt;sup>1</sup> EESA (Emergency Economic Stabilization Act of 2008); Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

# **Capital Purchase Program (CPP)**

#### **CPP Snapshot**

i i Oliapsilot			
Total Institutions Funded	707	Total CPP Proceeds <sup>1</sup>	\$226.7 billion
Full Repayments	261	\$196.52	
SBLF Repayments	137	\$200	
CDCI Conversions	28	\$150	
Sold Investments	39	\$100	
Auctioned Investments	190	Ψ100	
In Bankruptcy/Receivership	32	\$50	\$19.03
Merged Institutions	4	\$- \$3.04	φοιοι
Total Remaining Institutions	16	Repayments Auctions	Total Warrant Dividends. Income
Partial Repayments	0		Interest &
Currently in Common <sup>2</sup>	2		Other Income
	Total Institutions Funded Full Repayments SBLF Repayments CDCI Conversions Sold Investments Auctioned Investments In Bankruptcy/Receivership Merged Institutions Total Remaining Institutions Partial Repayments	Total Institutions Funded         707           Full Repayments         261           SBLF Repayments         137           CDCI Conversions         28           Sold Investments         39           Auctioned Investments         190           In Bankruptcy/Receivership         32           Merged Institutions         4           Total Remaining Institutions         16           Partial Repayments         0	Full Repayments  SBLF Repayments  CDCI Conversions  Sold Investments  Auctioned Investments  In Bankruptcy/Receivership  Merged Institutions  Total Remaining Institutions  Partial Repayments  261  \$200  \$196.52

**February 2016 Activity** 

rebruary 2016 Activity			
Institution	Date	Additional Information	Amount
Repurchases & Sales			\$1,037,000
Calvert Financial Corporation	2/17/2016	Full Repurchase	\$1,037,000
Warrant Repurchases & Sales			\$52,000
Calvert Financial Corporation	2/17/2016	Full Repurchase	\$52,000
Monthly Dividends			\$370,452

**Top 10 Remaining CPP Institutions** 

	Institution	Location	Amount Outstanding (millions)
1	First BanCorp <sup>3</sup>	San Juan, PR	\$124.97
2	OneFinancial Corporation	Little Rock, AR	\$17.30
3	Liberty Shares, Inc.	Hinesville, GA	\$17.28
4	Broadway Financial Corporation⁴	Los Angeles, CA	\$15.00
5	Tidelands Bancshares, Inc.	Mount Pleasant, SC	\$14.45
6	HCSB Financial Corporation	Loris, SC	\$12.90
7	OneUnited Bank	Boston, MA	\$12.06
8	Cecil Bancorp, Inc.	Elkton, MD	\$11.56
9	Harbor Bankshares Corporation	Baltimore, MD	\$6.80
10	Citizens Commerce Bancshares, Inc.	Versailles, KY	\$6.30

Repayments: Actual collections as of February 29, 2016, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program. Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of February 29, 2016. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First BanCorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their overallotment option. On December 5, 2014, Treasury completed its first pre-defined written trading plan for the sale of 4,388,888 shares of common stock. On March 6, 2015, Treasury completed its second pre-defined written trading plan for the sale of 5,000,000 shares of common stock.

Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

On August 22, 2013, Treasury exchanged its preferred stock in Broadway Financial Corporation (Broadway) for 10,146 shares of common stock equivalent representing 50% of the liquidation preference of the preferred stock, plus 100% of previously accrued and unpaid dividends on the preferred stock. On December 5, 2013, Treasury's 10,146 shares of common stock equivalent in Broadway converted to 10,146,000 shares of common stock.

# **Community Development Capital Initiative (CDCI)**

**CDCI Snapshot** 

_	2 0 1 0 1 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1	
	Total Institutions Funded	84
	Full Repayments	24
	In Bankruptcy/Receivership	1
	Merged Institutions	1
	<b>Total Remaining Institutions</b>	58
	Partial Repayments	5
	Currently in Common	1

**February 2016 Activity** 

Institution	Date	Additional Information	Amount
Repurchases			\$0
None			
Monthly Dividends			\$2,176,672

**Top 10 Remaining CDCI Institutions** 

	Institution	Location	Amount Outstanding (millions)
1	BancPlus Corporation	Ridgeland, MS	\$80.91
2	Community Bancshares of Mississippi, Inc.	Brandon, MS	\$54.60
3	Southern Bancorp, Inc.	Arkadelphia, AR	\$33.80
4	Security Federal Corporation	Aiken, SC	\$22.00
5	Carver Bancorp, Inc <sup>1</sup>	New York, NY	\$18.98
6	The First Bancshares, Inc.	Hattiesburg, MS	\$17.12
7	First American International Corp.	Brooklyn, NY	\$17.00
8	State Capital Corporation	Greenwood, MS	\$15.75
9	Guaranty Capital Corporation	Belzoni, MS	\$14.00
10	Citizens Bancshares Corporation	Atlanta, GA	\$11.84

<sup>&</sup>lt;sup>1</sup> On October 28, 2011, Treasury completed the exchange of all Carver Bancorp, Inc. (Carver) preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on June 29, 2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

## Making Home Affordable (MHA)

#### Program Update<sup>1</sup>

On December 18, 2015, Congress enacted the Consolidated Appropriations Act, 2016, P.L. 114-113 (the Act). The Act provides that the Making Home Affordable (MHA) program will terminate on December 31, 2016, except with respect to certain loan modification applications made before that date. Treasury has de-obligated \$2 billion from MHA, lowering Treasury's obligation from \$29.78 to \$27.78 billion.

In total<sup>2</sup>, more than 2.5 million homeowner assistance actions have taken place under MHA programs. These include permanent first and second lien mortgage modifications, completed short sales and deeds-in-lieu of foreclosure, and unemployment forbearance plans.

As of February 29, 2016, \$22.4 billion of MHA funds has been committed for existing MHA transactions. Of this amount, \$13.7 billion has been disbursed and \$8.6 billion is committed for the payment of future financial incentives. The committed and disbursed funds do not include funds needed for future MHA transactions.

**HAMP Activity through January 2016** 

, ,	mough canaary 2010	
Trial Modifications	All Trials Started	2,403,461
	Tier 1	2,224,991
	Tier 2	178,470
	Trials Reported Since Last Report	7,789
	Active Trials	30,397
	All Permanent Modifications Started	1,573,339
Permanent Modifications	Tier 1	1,424,213
	Tier 2	149,126
	Permanent Modifications Reported Since Last Report	7,616
	Active Permanent Modifications	978,747
	Median Monthly Savings	\$ (479.08)

Other MHA Program Activity through January 2016

j j j	Program-to-Date	Reported Since Prior Period
FHA and RD-HAMP Permanent Modifications Started	108,905	1,940
2MP Modifications Started	155,614	931
HAFA Transactions Completed	408,657	4,814
UP Forbearance Plans Started (through December 2015) <sup>3</sup>	44,990	-35

<sup>&</sup>lt;sup>1</sup> For more information about Treasury's housing programs, please visit: http://www.treasury.gov/initiatives/financial-stability/TARP-Programs/housing/Pages/default.aspx.

<sup>&</sup>lt;sup>2</sup> Program Total Includes: Government Sponsored Enterprise (GSE) and Non-GSE HAMP permanent modifications; FHA- and RD-HAMP modification; and GSE Standard Modifications since October 2011 under the GSEs' Servicer Alignment Initiative as reported by the GSEs to Treasury. HAFA Transactions Completed in the 'Other MHA Programs' table includes both GSE and Non-GSE HAFA transactions completed, including those completed by the GSEs since the GSEs jointly streamlined their short sale and deed-in-lieu of foreclosure programs in November 2012. The GSE Standard HAFA program is closely aligned with Treasury's MHA HAFA program.

<sup>&</sup>lt;sup>3</sup> Prior period adjustments resulted in a net decline in UP starts for the month of January 2016.

## **Hardest Hit Fund (HHF)**

#### **Program Changes in February**

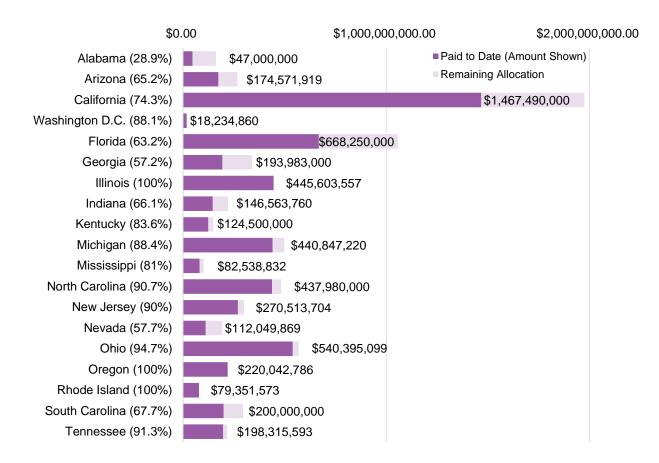
On February 19, 2016, Treasury announced that it will commit an additional \$2 billion to existing HHF participants, as authorized by the Consolidated Appropriations Act, 2016. The total HHF allocation is now \$9.6 billion. For further information on this investment, please see the following press release: https://www.treasury.gov/press-center/press-releases/Pages/jl0358.aspx

#### **Funds Drawn Down in February**

State		Amount (millions)
Ohio		20
	Total Drawn to Date \$	5 868

#### Funds Drawn as of February 29, 2016

State (% Cap Disbursed)



#### **Lifetime Costs**

#### **Program Update**

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$431.4 billion has been disbursed under TARP. As of February 29, 2016, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG¹, total \$442.1 billion, exceeding disbursements by \$10.7 billion². Treasury estimates that the combined overall cost of TARP will be approximately \$34.5 billion. These estimates do not include Treasury's additional proceeds from its non-TARP AIG shares. For a monthly snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Monthly TARP Update at: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx.

Programs as of February 29, 2016 (dollar amounts in billions)

		oligation/ mmitment		ursed as of oruary 29	Inves Baland	anding tment e as of ary 29	Co	nted Lifetime ost as of oer 30, 2015
Bank Support Programs:	00.			20	. 00.0	u., 20		70. 00, 20.0
Capital Purchase Program (CPP):								
Citigroup	\$	25.00	\$	25.00	\$	-	\$	(6.89)
Other banks with assets \$10 billion or greater	\$	165.33	\$	165.33	\$	0.12	\$	(10.22)
Banks with assets less than \$10 billion 4	\$	14.57	\$	14.57	\$	0.13	\$	0.83
Total	\$	204.89	\$	204.89	\$	0.26	\$	(16.27)
Targeted Investment Program (TIP)	\$	40.00	\$	40.00	\$	-	\$	(4.00)
Asset Guarantee Program (AGP) <sup>5</sup>	\$	5.00	\$	0.00	\$	-	\$	(4.00)
Community Development Capital Initiative (CDCI)	\$	0.57	\$	0.57	\$	0.44	\$	0.09
Credit Market Programs:								
Public-Private Investment Program (PPIP):								
Equity	\$	6.25	\$	6.25	\$	-	\$	(3.06)
Debt	\$	12.38	\$	12.38	\$	-	\$	0.33
Total	\$	18.63	\$	18.63	\$	-		(2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$	0.10	\$	0.10	\$	-	\$	(0.61)
Purchase SBA 7(a) Securities (SBA)	\$	0.37	\$	0.37	\$	_	\$	(0.00)
Other Programs:	*	0.01	•	0.07	Ψ		Ψ	(0.00)
American International Group (AIG):								
Preferred Stock	\$	20.29	\$	20.29	\$	-	\$	-
Common Stock	\$	47.54	\$	47.54	\$	-	\$	15.18
Total	\$	67.84	\$	67.84	\$		\$	15.18
. 0.00	•	0.10.	•	07.01			•	
Automotive Industry Financing Program (AIFP)	\$	79.69	\$	79.69	\$		\$	12.16
Sub-total for Investment Programs <sup>6</sup>	\$	417.08	\$	411.72	\$	0.70	\$	(0.19)
Making Home Affordable	\$	27.78	\$	13.74		n/a	\$	25.09
Hardest Hit Fund <sup>7</sup>	\$	9.60	\$	5.87		n/a	\$	9.60
FHA-Refinance <sup>8</sup>	\$	0.13	\$	0.02		n/a	\$	0.02
Sub-total for Housing Programs	\$	37.51	\$	19.63		n/a	\$	34.71
Total for TARP Programs	\$	454.59	\$	431.35	\$	0.70	\$	34.52
Additional AIG Common Shares Held by Treasury®		n/a		n/a		n/a	\$	(17.55)
Total for TARP Programs and Additional AIG Shares	\$	454.59	\$	431.35	\$	0.70	\$	16.96

<sup>&</sup>lt;sup>1</sup> For more information, see note 10 to the Monthly TARP Update: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx

<sup>&</sup>lt;sup>2</sup> Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments.

<sup>&</sup>lt;sup>3</sup> Estimated lifetime cost figures shown above are currently updated in conjunction with the Office of Management and Budget. Figures include interest on reestimates. Lifetime cost information for Making Home Affordable and Hardest Hit Fund reflect the cost estimates published in the 2017 President's Budget.

<sup>&</sup>lt;sup>4</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.

<sup>&</sup>lt;sup>5</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

<sup>&</sup>lt;sup>6</sup> \$411.72 is the actual amount disbursed under the various TARP investment programs as opposed to obligations totaling \$412.08. This is because 28 CPP banks converted from the CPP program to the CDCI program and those conversions, totaling \$363.3 million, are not reflected as new disbursements.

In December 2015, Congress passed the Consolidated Appropriations Act, 2016, which gave the Secretary of the Treasury the authority to commit up to \$2 billion in additional TARP funds to current HHF program participants. The total obligation amount reflects the addition of \$2.0 billion in obligations Treasury expects to make in addition to the existing HHF obligations.

In March 2015, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which has been extended to December 2016, but reduced the amount from \$1 billion to \$100 million. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.

As discussed in note 10 to the Monthly TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

#### **Troubled Asset Relief Program**

#### **CPP & CDCI Institutions**

#### As of February 29, 2016

- A. Remaining CPP Portfolio Institutions
  B. CPP Institutions Entered into Bankruptcy/Receivership Realized Loss/Write-Off
- C. Remaining CDCI Portfolio Institutions
- D. CDCI Institutions Entered into Bankruptcy/Receivership Realized Loss/Write-Off

		Public/P	Amount Outstanding	
Institution Name	Location	rivate		
First BanCorp*	San Juan, PR	Public	\$ 124,966,503.7	
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.0	
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.0	
Broadway Financial Corporation*	Los Angeles, CA	Public	\$ 15,000,000.0	
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.0	
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.0	
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.0	
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.0	
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.0	
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.0	
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.0	
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.0	
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.0	
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.0	
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.0	
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.0	

		Realized Loss/ Write-Off
Institution Name	Bankruptcy/ Receivership Date	Amount
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Midwest Banc Holdings, Inc.*	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company*	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank*	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank*	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank*	10/19/2012	\$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation*	10/29/2012	\$ 72,927,000.00
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00
Premier Bank Holding Company*	8/14/2012	\$ 9,500,000.00
Gold Canyon Bank*	4/5/2013	\$ 1,607,000.00
Indiana Bank Corp.	4/9/2013	\$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
TCB Holding Company	12/13/2013	\$ 11,730,000.00
Syringa Bancorp	1/31/2014	\$ 8,000,000.00
Idaho Bancorp*	4/24/2014	\$ 6,900,000.00
Rising Sun Bancorp	10/17/2014	\$ 5,983,000.00
Western Community Bancshares, Inc.	11/7/2014	\$ 7,290,000.00

C. Remaining CDCI Portfolio Institutions			
Institution Name	Location	Amoun	t Outstanding
BancPlus Corporation	Ridgeland, MS	\$	80,914,000.00
Community Bancshares of Mississippi, Inc.	Brandon, MS	\$	54,600,000.00
Southern Bancorp, Inc.	Arkadelphia, AR	\$	33,800,000.00
Security Federal Corporation	Aiken, SC	\$	22,000,000.00
Carver Bancorp, Inc*	New York, NY	\$	18,980,000.00
The First Bancshares, Inc.	Hattiesburg, MS	\$	17,123,000.00
First American International Corp.	Brooklyn, NY	\$	17,000,000.00
State Capital Corporation	Greenwood, MS	\$	15,750,000.00
Guaranty Capital Corporation	Belzoni, MS	\$	14,000,000.00
Citizens Bancshares Corporation	Atlanta, GA	\$	11,841,000.00
M&F Bancorp, Inc.	Durham, NC	\$	11,735,000.00
Liberty Financial Services, Inc.	New Orleans, LA	\$	11,334,000.00
Mission Valley Bancorp	Sun Valley, CA	\$	10,336,000.00
United Bancorporation of Alabama, Inc.	Atmore, AL	\$	10,300,000.00
Security Capital Corporation	Batesville, MS	\$	8,660,000.00
IBC Bancorp, Inc.	Chicago, IL	\$	8,086,000.00
Fairfax County Federal Credit Union	Fairfax, VA	\$	8,044,000.00
First Eagle Bancshares, Inc.	Hanover Park, IL	\$	7,875,000.00
First Vernon Bancshares, Inc.	Vernon, AL	\$	6,245,000.00
IBW Financial Corporation	Washington, DC	\$	6,000,000.00
CFBanc Corporation	Washington, DC	\$	5,781,000.00
American Bancorp of Illinois, Inc.	Oak Brook, IL	\$	5,457,000.00
Hope Federal Credit Union	Jackson, MS	\$	4,520,000.00
The Magnolia State Corporation	Bay Springs, MS	\$	4,222,000.00
Community Bank of the Bay	Oakland, CA	\$	4,060,000.00
Carter Federal Credit Union	Springhill, LA	\$	3,800,000.00
Kilmichael Bancorp, Inc.	Kilmichael, MS	\$	3,154,000.00
PGB Holdings, Inc.	Chicago, IL	\$	3,000,000.00
Santa Cruz Community Credit Union	Santa Cruz, CA	\$	2,828,000.00
Cooperative Center Federal Credit Union	Berkeley, CA	\$	2,799,000.00
Tri-State Bank of Memphis	Memphis, TN	\$	2,795,000.00
Community First Guam Federal Credit Union	Hagatna, GU	\$	2,650,000.00
Shreveport Federal Credit Union Pyramid Federal Credit Union	Shreveport, LA Tucson, AZ	\$  \$	2,646,000.00 2,500,000.00
•	,		
Alternatives Federal Credit Union	Ithaca, NY	\$	2,234,000.00
Virginia Community Capital, Inc. Southern Chautauqua Federal Credit Union	Christiansburg, VA Lakewood, NY	\$	1,915,000.00 1,709,000.00
Tongass Federal Credit Union	Ketchikan, AK	\$	1,600,000.00
D.C. Federal Credit Union	Washington, DC	\$	1,522,000.00
Lower East Side People's Federal Credit Union	New York, NY	\$	1,193,000.00
Opportunities Credit Union	Burlington, VT	\$	1,091,000.00
Vigo County Federal Credit Union	Terre Haute, IN	\$	491.600.00
Community Plus Federal Credit Union	Rantoul, IL	\$	450,000.00
Tulane-Loyola Federal Credit Union	New Orleans, LA	\$	424,000.00
Northeast Community Federal Credit Union	San Francisco, CA	\$	350,000.00
North Side Community Federal Credit Union	Chicago, IL	\$	325,000.00
Genesee Co-op Federal Credit Union	Rochester, NY	\$	300,000.00
Brooklyn Cooperative Federal Credit Union	Brooklyn, NY	\$	300,000.00
Neighborhood Trust Federal Credit Union	New York, NY	\$	283.000.00
Liberty County Teachers Federal Credit Union	Liberty, TX	\$	174,000.00
Phenix Pride Federal Credit Union	Phenix City, AL	\$	153,000.00
Buffalo Cooperative Federal Credit Union	Buffalo, NY	\$	145,000.00
Hill District Federal Credit Union	Pittsburgh, PA	\$	100,000.00
Episcopal Community Federal Credit Union	Los Angeles, CA	\$	100,000.00
Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia, WA	\$	75,000.00
Renaissance Community Development Credit Union	Somerset, NJ	\$	31,000.00
Union Baptist Church Federal Credit Union	Fort Wayne, IN	\$	10,000.00
East End Baptist Tabernacle Federal Credit Union	Bridgeport, CT	\$	7,000.00
*Original Investment has been converted into common stock in the institution. A	mount shown is original invesmer	nt amount.	

D. CDCI Institutions Entered into Bankruptcy/Receivership - Realized I	_oss/Write-Off	
		Realized Loss/ Write-Off
Institution Name	Bankruptcy/ Receivership Date	Amount
Premier Bancorp, Inc.*	1/29/2013	\$ 6,704,100.00
*Institution has exited the bankruptcy/receivership process	_	

# United States Department of the Treasury Office of Financial Stability

### **Report of Administrative Obligations and Expenditures**

			For Perio		_	For Perio		_
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	E	expenditures	Projected Obligations	E	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 150,882,713	\$	150,882,713	\$ 151,820,000	\$	151,820,000
		PERSONNEL SERVICES Total:	\$ 150,882,713	\$	150,882,713	\$ 151,820,000	\$	151,820,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,751,771	\$	2,736,126	\$ 2,763,000	\$	2,745,000
SERVICES	2200	TRANSPORTATION OF THINGS	11,960		11,960	12,000		12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	729,433		729,433	731,000		731,000
	2400	PRINTING & REPRODUCTION	695		695	700		700
	2500	OTHER SERVICES	319,668,814		273,086,618	322,306,000		275,177,000
	2600	SUPPLIES AND MATERIALS	2,392,236		2,391,876	2,394,000		2,392,000
	3100	EQUIPMENT	322,400		246,699	323,000		247,000
	3200	LAND & STRUCTURES	\$ -		-	-		-
	4200	INSURANCE CLAIMS & INDEMNITIES	\$ -		-	-		-
	4300	INTEREST & DIVIDENDS	711		711	720		720
		NON-PERSONNEL SERVICES Total:	\$ 325,878,021	\$	279,204,118	\$ 328,530,420	\$	281,305,420
		GRAND TOTAL:	\$ 476,760,734	\$	430,086,832	\$ 480,350,420	\$	433,125,420

Note: The amounts presented above are cumulative from the initiation of the TARP.

# U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

#### Agreements Under TARP [Section 105(a)(3)(A)]

#### For Period February 2016

	Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
1011-1672008	10/10/2008	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
10/15/2008	10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services	Other Than Small Business
1011/12/2008	10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/13/2008	10/16/2008	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
10/23/2008	10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/31/2008	10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/11/2008	10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
1/11/17/2008   Interagency Agreement   Interagency A	10/29/2008	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
1.17/12/2008   Interagency Agreement   Internative Service (IRS)   Information Technology   In	10/31/2008	Contract	Lindholm & Associates, Inc.	Human Resources Services	Woman-Owned Small Business, Small Business
11/17/2008   Interagency Agreement   Internal Revenue Service (IRS)   Interagency Agreement   Interagency Agreement   Tode and Tax Bureau—Teasury   Information Technology   Information Technolog	11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
14/15/20/20/20/20/20/20/20/20/20/20/20/20/20/	11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/03/2008         Intergency Agreement         Tinde and Tax Bureau—Teasury         Information Technology           12/05/2008         Contract         Somenschein halt & Rosenthal LIP         Legal Advisory         Other Than Small Business           12/15/2008         Contract         Somenschein halt & Rosenthal LIP         Legal Advisory         Other Than Small Business           12/15/2008         Intergency Agreement         Office of Thirt Supervision         Administrative Support         The Than Small Business           12/15/2008         Intergency Agreement         Office of Thirt Supervision         Administrative Support         Other Than Small Business           12/15/2008         Contract         Office of Thirt Supervision         Administrative Support         Other Than Small Business           12/15/2008         Contract         Contract         Coloridat Intergency Agreement         Office of Thirt Supervision         Administrative Support         Other Than Small Business           10/10/2009         Contract         Coloridat Parking Inc.         Administrative Support         Other Than Small Business           11/17/2009         Contract         Colovalidater Micesham & Tat LIP         Legal Advisory         Other Than Small Business           11/17/2009         Intergency Agreement         Office of the Comprisor of the Currency         Administrative Support <td< td=""><td>11/17/2008</td><td>Interagency Agreement</td><td>Internal Revenue Service (IRS)</td><td>Information Technology</td><td></td></td<>	11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
Administrative Support   Administrative Supp	11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/16/2008   Contract   Contrac	12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/10/2008   Interagency Agreement   Taylor Forward   Taylor   Taylor Forward   Taylor   Tayl	12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/15/2008   Interagency Agreement   Office of Thrift Supervision   Administrative Support   12/12/2008   Interagency Agreement   Office of Thrift Supervision   Administrative Support   Office of Thrift Supervision   Administrative Support   Administrative Support   Office Thrift Supervision   Administrative Support   Office Thrift Supervision   Administrative Support   Office Thrift Supervision   Office of Thrift Supervision   Administrative Support   Office Thrift Supervision   Office of Thrift Supervision   Office of Thrift Supervision   Office Office Support   Office Thrift Supervision   Office	12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
Interagency Agreement   Department of Housing and Urban Development   Administrative Support	12/10/2008	Contract	Thacher Proffitt & Wood LLP	Legal Advisory	Other Than Small Business
12/22/2008         Interagency Agreement         Office of Thrift Supervision         Administrative Support           12/24/2008         Contract         Cushman And Wakefield Of VA Inc.         Administrative Support         Un Fran Small Business           01/06/2009         Interagency Agreement         U.S. Securities and Exchange Commission         Administrative Support         Other Than Small Business           01/27/2009         Contract         Cadavalader Wickersham & Taft LLP         Legal Advisory         Other Than Small Business           01/30/2009         Interagency Agreement         Office of the Comproller of the Currency         Administrative Support         Small Business           02/03/2009         Interagency Agreement         Office of the Comproller of the Currency         Administrative Support         Small Business           02/03/2009         Interagency Agreement         Office of the Comproller of the Currency         Administrative Support         Woman-Owned Small Business           02/03/2009         Interagency Agreement         Government Accountability Office         Administrative Support         Woman-Owned Small Business, Small Business           02/18/2009         Financial Agent         Fannie Mae         Homeownership Program         Other Than Small Business           02/20/2009         Interagency Agreement         Financial Agent         Financial Advisory         O	12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
1/2/2/2/08   Contract   Contract   Contract   Contract   Contract   Contract   Colonial Parking Inc.   Administrative Support   Other Than Small Business	12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
Interagency Agreement   U.S. Securities and Exchange Commission   Administrative Support   Other Than Small Business   O1/07/2009   Contract   Cadwalader Wickersham & Taft LLP   Legal Advisory   Other Than Small Business   O1/17/2009   Contract   Cadwalader Wickersham & Taft LLP   Legal Advisory   Other Than Small Business   O1/17/2009   Interagency Agreement   Office of the Currency   Administrative Support   O1/17/2009   Interagency Agreement   Office of the Currency   Administrative Support   O1/17/2009   Interagency Agreement   Internal Revenue Service (IRS)   Administrative Support   O1/17/2009   Contract   Data Tagency Agreement   Pat Taylor and Associates, Inc.   Administrative Support   Woman-Owned Small Business   O1/11/2009   Contract   Lock Lord Bissell & Liddell LLP   Legal Advisory   Other Than Small Business   O1/11/2009   Financial Agent   Freddie Mac   Freddie Mac   Homeownership Program   Other Than Small Business   O1/17/20009   Interagency Agreement   Freddie Mac   Homeownership Program   Other Than Small Business   O1/17/20009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Third Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Third Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Third Supervision   Administrative Support   O1/17/20009   Interagency Agreement   Office of Third Su	12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
01/07/2009         Contract         Colonial Parking inc.         Administrative Support         Other Than Small Business           01/27/2009         Contract         Contract         Contract         Other Than Small Business           01/27/2009         Contract         Whitaker Brothers Business Machines Inc         Facilities Support         Small Business           01/30/2009         Interagency Agreement         Office of the Comptroller of the Currency         Administrative Support           02/09/2009         Interagency Agreement         For Taylor and Associates, Inc.         Administrative Support           02/09/2009         Contract         Interagency Agreement         Internal Revenue Service (IRS)         Administrative Support           02/19/2009         Contract         Internal Revenue Service (IRS)         Administrative Support         Other Than Small Business           02/19/2009         Contract         Locke Lord Bissell & Iddel ILP         Legal Advisory         Other Than Small Business           02/18/2009         Financial Agent         Fredie Mac         Homeownership Program         Other Than Small Business           02/20/2009         Interagency Agreement         Office of Thirft Supervision         Office of Thirft Supervision         Office of Thirft Supervision           02/20/2009         Contract         Simpson Thacher & Bartlett ILP <td>12/24/2008</td> <td>Contract</td> <td>Cushman And Wakefield Of VA Inc.</td> <td>Administrative Support</td> <td>Other Than Small Business</td>	12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/27/2009ContractCadwalader Wickersham & Taft LLPLegal AdvisoryOther Than Small Business01/27/2009ContractWhitaker Brothers Business Makineis IncFacilities SupportSmall Business02/02/2009Interagency AgreementOffice of the Comproller of the CurrencyAdministrative Support02/03/2009Interagency AgreementInteragency AgreementOffice of Thrift SupervisionAdministrative SupportOther Than Small Business02/20/2009Interagency AgreementVenable LPLegal AdvisoryOther Than Small Business03/06/2009Interagency Agreement </td <td>01/06/2009</td> <td>Interagency Agreement</td> <td>U.S. Securities and Exchange Commission</td> <td>Administrative Support</td> <td></td>	01/06/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
01/27/2009ContractWhitaker Brothers Business Machines IncFacilities SupportSmall Business01/30/2009Interagency AgreementOffice of the Comptroller of the CurrencyAdministrative Support02/02/2009Interagency AgreementGovernment Accountability OfficeCompliance02/03/2009Interagency AgreementInternal Revenue Service (IRS)Administrative Support02/12/2009ContractLock Lock of Bissell & Liddell LLPAdministrative Support02/18/2009Financial AgentFannie MaeHomeownership ProgramOther Than Small Business02/18/2009Interagency AgreementFreddie MacHomeownership ProgramOther Than Small Business02/20/2009Interagency AgreementFinancial AgentFinancial AgentFinancial Advisory02/20/2009Interagency AgreementOffice of Thirft SupervisionAdministrative Support02/20/2009ContractSimpson Thacher & Bartlett LLPLegal AdvisoryOther Than Small Business02/20/2009ContractVenable LPLegal AdvisoryOther Than Small Business02/20/2009Interagency AgreementU.S. Securities and Exchange CommissionLegal AdvisoryOther Than Small Business02/20/2009Interagency AgreementU.S. Securities and Exchange CommissionLegal AdvisoryOther Than Small Business02/20/2009Interagency AgreementU.S. Securities and Exchange CommissionLegal AdvisoryOther Than Small Business03/16/2009ContractThe Boston Consulting GroupFinancial Agvisory<	01/07/2009	Contract	Colonial Parking Inc.	Administrative Support	Other Than Small Business
01/30/2009Interagency Agreement 02/02/2009Office of the Comptroller of the Currency Government Accountability Office ComplianceAdministrative Support02/03/2009Interagency Agreement 02/03/2009Interagency Agreement Interagency Agreement OchtractPat Taylor and Associates, Inc.Administrative SupportWoman-Owned Small Business, Small Business02/12/2009ContractLocke Lord Bissell & Liddell LLPLegal AdvisoryOther Than Small Business02/18/2009Financial Agent Pinancial AgentFreddie Mac Freddie MacHomeownership Program Homeownership ProgramOther Than Small Business02/20/2009Interagency Agreement 02/20/2009Financial Agent Interagency Agreement 02/20/2009Financial Agent Office of Thrift SupervisionFinancial Advisory02/20/2009ContractSimpson Thacher & Bartlett LLPLegal AdvisoryOther Than Small Business02/20/2009Interagency Agreement 02/20/2009Venable LLPLegal AdvisoryOther Than Small Business02/20/2009Interagency Agreement 02/20/2009U.S. Securities and Exchange CommissionLegal AdvisoryOther Than Small Business02/20/2009Interagency Agreement 02/20/2009U.S. Securities and Exchange CommissionLegal AdvisoryOther Than Small Business02/20/2009ContractThe Boston Consulting GroupFinancial AgentEagal AdvisoryOther Than Small Business03/16/2009Financial AgentEARNEST PartnersSmall Business Assistance ProgramSmall Disadvantaged Business, Small Business03/30/2009<	01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
OZ/0Z/2009   Interagency Agreement   CZ/0Z/2009   Interagency Agreement   Internal Revenue Service (IRS)   Administrative Support   Moman-Owned Small Business, Small Business   OZ/1Z/2009   Contract   Pat Taylor and Associates, Inc.   Administrative Support   Woman-Owned Small Business, Small Business   OZ/1Z/2009   Contract   Locke Lord Bissell & Liddell LLP   Legal Advisory   Other Than Small Business   OZ/1Z/2009   Financial Agent   Freddie Mac   Homeownership Program   Other Than Small Business   OZ/20/2009   Interagency Agreement   FINANCIAL CLERK U.S. SENATE   Financial Agent   Freddie Mac   Other Than Small Business   OZ/20/2009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   Other Than Small Business   OZ/20/2009   Interagency Agreement   Office of Thirft Supervision   Administrative Support   Other Than Small Business   Ozhract   Venable LLP   Usa Securities and Exchange Commission   Administrative Support   Other Than Small Business   Ozhract   Venable LLP   Usa Securities and Exchange Commission   Administrative Support   Other Than Small Business   Ozhract   Ozhract   Ozhract   Ozhract   Ozhract   Ozhract   Ozhract   Ozhract   Ozhrach   Ozh	01/27/2009	Contract	Whitaker Brothers Business Machines Inc	Facilities Support	Small Business
OZ/03/2009   Interagency Agreement   Internal Revenue Service (IRS)   Administrative Support	01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/09/2009ContractPat Taylor and Associates, Inc.Administrative SupportWoman-Owned Small Business, Small Business02/12/2009ContractLocke Lord Bissell & Liddell LLPLegal AdvisoryOther Than Small Business02/18/2009Financial AgentFreddie MacHomeownership ProgramOther Than Small Business02/20/2009Interagency AgreementFINANCIAL CLERK U.S. SENATEHomeownership ProgramOther Than Small Business02/20/2009Interagency AgreementOffice of Thrift SupervisionAdministrative Support02/20/2009ContractSimpson Thacher & Bartlett LLPLegal AdvisoryOther Than Small Business02/20/2009ContractVenable LLPLegal AdvisoryOther Than Small Business02/20/2009Interagency AgreementU.S. Securities and Exchange CommissionAdministrative Support02/27/2009Interagency AgreementU.S. Securities and Exchange CommissionAdministrative Support02/27/2009Interagency AgreementPension Benefit Guaranty CorporationLegal AdvisoryOther Than Small Business03/16/2009ContractThe Boston Consulting GroupFinancial AdvisoryOther Than Small Business03/16/2009Financial AgentEARNEST PartnersSmall Disadvantaged Business, Small Business03/30/2009ContractBingham McCutchen LLPLegal AdvisoryOther Than Small Business03/30/2009ContractBingham McCutchen LLPLegal AdvisoryOther Than Small Business		Interagency Agreement	Government Accountability Office	Compliance	
02/12/2009ContractLocke Lord Bissell & Liddell LLPLegal AdvisoryOther Than Small Business02/18/2009Financial AgentFannie MaeHomeownership ProgramOther Than Small Business02/18/2009Financial AgentFreddie MacHomeownership ProgramOther Than Small Business02/20/2009Interagency AgreementFINANCIAL CLERK U.S. SENATEFinancial Advisory02/20/2009Interagency AgreementOffice of Thrift SupervisionAdministrative Support02/20/2009ContractSimpson Thacher & Bartlett LLPLegal AdvisoryOther Than Small Business02/20/2009ContractVenable LLPOther Than Small Business02/20/2009Interagency AgreementU.S. Securities and Exchange CommissionAdministrative Support02/27/2009Interagency AgreementPension Benefit Guaranty CorporationLegal AdvisoryOther Than Small Business03/16/2009ContractThe Boston Consulting GroupFinancial AdvisoryOther Than Small Business03/16/2009Financial AgentEARNEST PartnersSmall Disadvantaged Business, Small Business03/30/2009ContractBingham McCutchen LLPLegal AdvisoryOther Than Small Business03/30/2009ContractBingham McCutchen LLPLegal AdvisoryOther Than Small Business		Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
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02/20/2009Interagency AgreementOffice of Thrift SupervisionAdministrative Support02/20/2009ContractSimpson Thacher & Bartlett LLPLegal AdvisoryOther Than Small Business02/20/2009ContractVenable LLPLegal AdvisoryOther Than Small Business02/26/2009Interagency AgreementU.S. Securities and Exchange CommissionAdministrative Support02/27/2009Interagency AgreementPension Benefit Guaranty CorporationLegal Advisory03/06/2009ContractThe Boston Consulting GroupFinancial AdvisoryOther Than Small Business03/16/2009Financial AgentEARNEST PartnersSmall Business Assistance ProgramSmall Disadvantaged Business, Small Business03/30/2009ContractBingham McCutchen LLPLegal AdvisoryOther Than Small Business03/30/2009ContractBingham McCutchen LLPLegal AdvisoryOther Than Small Business03/30/2009ContractCadwalader Wickersham & Taft LLPLegal AdvisoryOther Than Small Business		Financial Agent		, ,	Other Than Small Business
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03/06/2009 Contract The Boston Consulting Group Financial Advisory Other Than Small Business 03/16/2009 Financial Agent EARNEST Partners Small Business Assistance Program Small Disadvantaged Business, Small Business 03/30/2009 Contract Bingham McCutchen LLP Legal Advisory Other Than Small Business 03/30/2009 Contract Cadwalader Wickersham & Taft LLP Legal Advisory Other Than Small Business		Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
03/16/2009Financial AgentEARNEST PartnersSmall Business Assistance ProgramSmall Disadvantaged Business, Small Business03/30/2009ContractBingham McCutchen LLPLegal AdvisoryOther Than Small Business03/30/2009ContractCadwalader Wickersham & Taft LLPLegal AdvisoryOther Than Small Business		Interagency Agreement	, ,	,	
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03/30/2009 Contract Cadwalader Wickersham & Taft LLP Legal Advisory Other Than Small Business		Financial Agent	EARNEST Partners	Small Business Assistance Program	g ,
ullet		Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009 Contract Haynes and Boone LLP Legal Advisory Other Than Small Business		Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	
	03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business

03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller, Inc.	Facilities Support	Other Than Small Business
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry International	Administrative Support	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	NASA	Detailee(s)	
08/10/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
08/18/2009	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Nna Incorporated	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	· ·
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The MITRE Corporation	Information Technology	Other Than Small Business
02/18/2010	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
03/08/2010	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	2 Section 2 Sect
03/22/2010	Interagency Agreement	Financial Management Service	Information Technology	
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03/26/2010	Interagency Agreement	Federal Maritime Commission	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	Other man sman business
04/08/2010	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc.	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	MicroLink, LLC	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	Other Hidi Sindi Business
05/17/2010	Financial Agent	Lazard Fréres & Co. LLC	• • • • • • • • • • • • • • • • • • • •	Other Than Small Business
06/24/2010	-		Transaction Structuring Services	Other Than Small Business
06/30/2010	Contract Contract	Reed Elsevier PLC (dba LexisNexis) The George Washington University	Administrative Support Administrative Support	Other Than Small Business Other Than Small Business
07/21/2010			• • • • • • • • • • • • • • • • • • • •	
	Contract	Navigant Consulting, Inc.	Compliance	Other Than Small Business
07/21/2010	Contract	Regis & Associates, PC	Compliance	Small Disadvantaged Business,Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/22/2010	Contract	PricewaterhouseCoopers LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love and Long, LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
08/06/2010	Contract	Orrick, Herrington & Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Shulman, Rogers, Gandal, Pordy & Ecker, PA	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business,Small Business
08/06/2010	Contract	Venable LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business

01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Advisory	
04/26/2011	Contract	PricewaterhouseCoopers LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	Lani Eko & Company, CPAs, LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Consulting, LLC	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group LLC	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Advisory	Other Than Small Business
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
05/31/2011	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	Service Bisablea receium Simea siman sasiness, no seone siman sasiness, siman sasiness
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	Sindi Sasiness
10/20/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group, LLC	Professional/Management Training	Woman-Owned Small Business, Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Wolffair-Owned Striati Dustriess, Striati Dustriess
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support  Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office	Compliance	
01/05/2012		Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
02/02/2012	Interagency Agreement Contract	Moody's Analytics, Inc.	Administrative Support  Administrative Support	Other Than Small Business
02/02/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	•	Association of Govt Accountants	Administrative Support	Other Than Small Business Other Than Small Business
	Contract		• •	
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business, Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business, Service-Disabled Veteran-Owned Small Business, Small Business
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
06/12/2012	Interagency Agreement	U.S. Department of Justice	Administrative Support	
06/15/2012	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	

08/03/2012	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/01/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Eguilar, Inc.	Administrative	Small Disadvantaged Business, Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/25/2013	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	The Mercer Group, Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business
06/13/2014	Contract	The Winvale Group, LLC	Administrative Support	Small Business
10/01/2014	Interagency Agreement	Internal Revenue Service Office of Procurement	Administrative Support	
10/29/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/06/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/07/2014	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
11/17/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/25/2014	Interagency Agreement	Government Accountability Office	Administrative Support	
01/26/2015	Interagency Agreement	Department of the Interior	Administrative Support	
04/02/2015	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Business, Small Disadvantaged Business
09/17/2015	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support	
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support	
11/02/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/23/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/12/2016	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other than Small Business
01/14/2016	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other than Small Business
01/20/2016	Interagency Agreement	Department of the Interior	Information Technology	
	<i>c</i> , <i>c</i>	·	<b>3</b> ,	

-Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.

-Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.

-Management Concepts contracts for various training are now being reported separately rather than combined single line item.

-Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

# U.S. Treasury Department Office of Financial Stability

**Troubled Asset Relief Program** 

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending February 29, 2016

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

This copy of the Transactions Report is subject to the terms and conditions of download as stated at http://www.treasury.gov/initiatives/financial-stability/reports/Pages/default.aspx.

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending February 26, 2016

CAPITAL PURCHASE PROGRAM

Investment Status Definition Key
Full Investment Outstanding Treasury's full investment is still outstanding
Redeemed - institution has repeal freauty's investment
Sold - by auction, an offering, or through a restructuring
Exited bankryuty/receiverhalp's Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible, released to a consequence of the control of the

										Conito	Recomment / Dispe	ocition / Auction <sup>3</sup>	,			Warrant Pro	occode
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realize	ed Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ		Preferred Stock w/ Warrants	\$12,000,000.00		\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ N I	10/27/2010						\$12,000,000.00		12,000	\$1,000.00			\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00 \$6,000,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$020,070.00	201,702
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011		\$6,000,000.00				\$10,400,000,00		10 400	\$1,000,00			\$220,000,00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC NC		Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9.229.948.97	Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013						\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10,000					
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	GASTONIA	NC.	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1 274 909 59	Sold, in full: warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/6/2014 2/10/2014						\$150,621.36	(\$50,000.00)	E20	\$281.01	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014						\$130,021.30	(\$1,506.21)	330	9201.01	(\$303,370.04)			
8,14,44	ADBANC, INC.	OGALLALA OGALLALA	NE	1/30/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12 720	\$1,000.00			\$636,000.00	
8.14	ADBANC, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	FL		Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7.674.004.73	Sold, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013						\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/22/2013						\$5,524,880.90	(\$64.026.11)	5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding		(\$04,020.11)						
	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	11/28/2012						\$208,870.74 \$4,058,697,67		234	\$892.61	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/29/2012						\$4,058,697.67	(\$42,675.67)	4,547	\$892.61	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC. ALLIANCE RANCSHARES, INC.	JUNEAU DALTON	GA	6/26/2009	Preferred Stock w/ Exercised Warrants	\$2.986.000.00	\$0.00	\$3 581 397 27	Sold, in full; warrants not outstanding							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.		GA	3/27/2013	The second of th	QL,000,000.00	\$0.00	90,001,031.21	and the second s							\$94,153.69	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON DALTON	GA	3/28/2013 4/9/2013						\$2,856,437.46	(\$25,000.00)	2,986	\$956.61	(\$129,562.54)		\$44,746.31	48
11	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(\$25,UUU.00)						
	ALLIANCE FINANCIAL CORPORATION		NY	5/13/2009						\$26,918,000.00		26,918	\$1,000.00				
14.15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES INC	SYRACUSE SAINT PAUL	NY	6/17/2009	Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$0.000 120 CO	Sold, in full; warrants not outstanding							\$900,000.00	173,069
14,13	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013	Subtrainated Dependies w Exercised Warrants	\$12,000,000.00	30.00	\$5,000,130.00	Sold, in fall, warrants not dustanding	\$3,375,945.00 \$5,626,575.00		4,500,000	\$0.75	(\$1,124,055.00) (\$1,873,425.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	2/7/2013						\$5,626,575.00	(\$00.00F.00)	7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
8	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	OSWEGO	II	3/26/2013	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409.753.00	Full investment outstanding; warrants outstanding		(\$90,025.20)						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/18/2012 9/19/2012						\$280,115.76 \$6,559,920.24		344 8.056	\$814.29 \$814.29	(\$63,884.24) (\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/20/2012						\$50,160,264.00		61,600	\$814.29	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012							(\$570,003.00)						
8,14,45	AMB FINANCIAL CORPORATION  AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3 674	\$1,000.00			\$184,000.00	184
8,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding			-,					
11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	OK	9/15/2011	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$2 002 2E7 200 22	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
.,	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY	6/17/2009	Fidelied Stock W Wallants	\$3,386,880,000.00	30.00	\$3,003,237,300.33	redeelied, iii idii, walians not odistanding	\$3,388,890,000.00		3,388,890	\$1,000.00				
8 11 14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK														\$340,000,000.00	24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	1/26/2011	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1.800	\$1,000.00			\$90,000.00	90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding			.,,					
	AMERICAN STATE BANCSHARES, INC.  AMERIS BANCORP	GREAT BEND MOULTRIE	KS	11/2/2011	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$E0 627 420 67	Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMEDIC DANCORD	MOULTRIE MOULTRIE	GA	6/19/2012	Fidelied Stock w Wallans	\$32,000,000.00	30.00	\$35,037,436.07	Sold, in fall, warrants not outstanding	\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	8/22/2012												\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.  AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA PA	8/11/2011	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$21,000,000,00		21.000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN MCCOOK	PA	11/2/2011												\$825,000.00	1,312,500
14,15	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$359.040.00		374.000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	3/28/2013						\$2,328,960.00	(\$49.000.00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		(\$40,000.00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013					-	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	1/30/2009 4/18/2012	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding	\$4.076.000 00		4,076	\$1,000.00				
	IANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	3/6/2013						\$4,076,000.00 \$4,076,000.00		4,076	\$1,000.00				
11	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	MD	5/28/2015	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding							\$3,735,577.67	367,916
	ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011	TOURS COULD WE TRAINED	9020,000,000.00	\$0.00	9350,335,172.32	recommend, at full, wallants flot outstanding	\$262,500,000.00			\$1,000.00				
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011						\$262,500,000.00		262,500					
8.17	ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	SC	12/6/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2.503.554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/7/2014		42,220,000.00	90.00	V=10001034.70	,	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	2/10/2014 3/19/2014						\$50,000.00	(\$25,000.00)	50	\$1,150.00		\$7,500.00	\$10,798.98	10
8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	3/19/2014 2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	AVENUE FINANCIAL HOLDINGS  AVIDRANK HOLDING INC / PENINSULA BANK HOLDING CO	NASHVILLE PALO ALTO	TN	9/15/2011		\$6,000,000,00	***			\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	1/30/2009 7/31/2013	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6.000	\$1,000.00				
	AVIDBANK HOLDING INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	8/28/2013						90,000,000.00		5,000	Ç1,000.00			\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL	3/13/2009 7/14/2011	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding								1,000
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	8/18/2011						\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	12/19/2008 8/5/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30.000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009						900,000,000.00		55,000	\$1,000.00			\$1,400,000.00	192,967
8,11,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	2/20/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
8,14	RANCSTAR INC	FESTUS	MO	9/29/2010 4/3/2009 4/26/2013	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding			48,000				\$2,400,000.00	2,400
	BANCSTAR, NC.	FESTUS FESTUS	MO	4/26/2013						\$98,267.00		100	\$982.67	(\$1,733.00) (\$147,305.00)			
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	4/29/2013 5/31/2013						\$8,352,695.00	(\$84 509 62)	8,500	\$982.67	(\$147,305.00)		\$426,338.55	430
		, 20100	, mo	0/01/2013				-		-	(404,003.02)						

Footnote Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
83 BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2008 Preferred Stock w/ Warrants AL 2/15/2013	\$50,000,000.00	\$0.00	\$60,451,155.74 Redeemed, in full; warrants not outstanding	\$50.000.000.00		50 000	\$1,000.00	\$15,000.00 730.994
8,14 BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 8/14/2009 Preferred Stock w/ Exercised Warrants MN 12/19/2012	\$1,004,000.00	\$0.00	\$1,114,680.76 Sold, in full; warrants not outstanding			496		V.010000
BANK FINANCIAL SERVICES INC	EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012 MN 1/11/2013				\$451,600.92 \$481,335.96		518	\$929.22 (\$34,399.08 \$929.22 (\$36,664.04	\$23,500.00 50
BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC. BANK OF AMERICA 6.7.11 BANK OF AMERICA	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013					(\$9,329.37) (\$15,670.63)			
6,7,11 BANK OF AMERICA  BANK OF AMERICA	CHARLOTTE CHARLOTTE CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000.00	\$0.00	\$26,599,663,040.28 Redeemed, in full; warrants not outstanding					
BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC 1/9/2009 NC 12/9/2009	\$10,000,000,000.00			\$25,000,000,000.00		1,000,000	\$25,000.00	\$305.913.040.28 121.792.790
BANK OF AMERICA 8,14 BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC         3/9/2010           NC         1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33 Sold, in full; warrants not outstanding					
BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 11/30/2012 NC 1/11/2013				\$2,502,000.00	(\$25,000,00)	3,000	\$834.00 (\$498,000.00	\$100,100.00 150
44 BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 11/14/2008 Preferred Stock w/ Warrants CA 9/27/2011	\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding	\$17,000,000.00	(420)000000	47.000	\$1,000.00	
BANK OF COMMERCE HOLDINGS	REDDING REDDING LAS VEGAS	CA   9/27/2011				\$17,000,000.00		17,000	\$1,000.00	\$125,000.00 405,405
8 BANK OF GEORGE BANK OF GEORGE		INV 10/21/2013	\$2,672,000.00	\$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00		2 672	\$357.50 (\$1,716,760.00	\$23,709.00 134
BANK OF GEORGE 11 BANK OF MARIN BANCORP	LAS VEGAS NOVATO	NV 1/6/2014 CA 12/5/2008 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
BANK OF MARIN BANCORP	NOVATO	CA 3/31/2009	\$20,000,000.00	\$0.00	\$30,133,053.11 Redeemed, in ruli, warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00	
BANK OF MARIN BANCORP  11 BANK OF NEW YORK MELLON	NOVATO NEW YORK	CA 11/23/2011 NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67 Redeemed, in full; warrants not outstanding					\$1,703,984.00 154,908
BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 6/17/2009 NY 8/5/2009				\$3,000,000,000.00		3,000,000	\$1,000.00	\$136,000,000.00 14,516,129
105 BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION 11 BANK OF THE CAROLINAS CORPORATION 11 BANK OF THE CAZARKS, INC.	MOCKSVILLE	NC 4/17/2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding					9100,000,000.00
BANK OF THE CAROLINAS CORPORATION  11 BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 7/16/2014 AR 12/12/2008 Preferred Stock w/ Warrants AR 11/4/2009	\$75,000,000.00	\$0.00	\$81,004,166.67 Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00 (\$9,884,250.00	)
BANK OF THE OZARKS, INC.  BANK OF THE OZARKS, INC.  BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/2009 AR 11/24/2009				\$75,000,000.00		75,000	\$1,000.00	\$2,650,000.00 379,811
8 106 BANKERS' BANK OF THE WEST BANCORD INC	DENVER	CO 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding			12 630		
BANKERS' BANK OF THE WEST BANCORP, INC. 8,14,44 BANKERS' CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	DENVER MACON	CO 4/24/2014  MS 1/23/2009 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25 Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,000	\$1,000.00	\$632,000.00 632
8.14 BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 9/8/2011 SC 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50  Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00	\$775,000.00 775
BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 11/9/2012 SC 1/11/2013				\$900,000.00	(\$9,000.00)	1,000	\$900.00 (\$100,000.00	\$21,880.50 50
IBANKGREENVII I E FINANCIAL CORPORATION	GREENVILLE GREENVILLE WALLA WALLA	SC 3/26/2013 SC 3/26/2013 WA 11/21/2008 Preferred Stock w/ Warrants					(\$16,000.00)			
BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA 4/3/2012	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.82 (\$14,282,320.00	
BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 6/12/2013	\$795,000.00	\$0.00	COAC AAA AA Dadamad la falli waxaa ka aa a		(4.10.101.001.00		(0.1)	\$134,201.00 243,998
BANNER COLINTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/2009 Preferred Stock w/ Exercised Warrants NE 7/28/2011			\$942,411.42 Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00	\$40,000.00 4
12,16 BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 1/16/2009 Preferred Stock w/ Warrants ME 2/24/2010	\$18,751,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding	\$18,751,000.00		18.751	\$1,000.00	
BAR HARBOR BANKSHARES	BAR HARBOR WINSTON-SALEM	ME 7/28/2010	\$3.133.640.000.00	60.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding					\$250,000.00 52,455
11 BB&T CORP. BB&T CORP.	WINSTON-SALEM	ME 7/28/2010 NC 11/14/2008 Preferred Stock w/ Warrants NC 6/17/2009	\$3,133,640,000.00	\$0.00	\$3,293,353,916.53 Redeemed, in ruii, warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000.00	
BB&T CORP. 8,112 BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC 7/22/2009 AL 4/3/2009 Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding					\$67,010,401.86 13,902,573
BCB HOLDING COMPANY, INC.  11 BCSB BANCORP, INC.	THEODORE	AL 7/1/2014	\$10,800,000.00			\$1,706,000.00		1,706	\$1,000.00	\$85,000.00 85
	BALTIMORE BALTIMORE	MD 12/23/2008 Preferred Stock w/ Warrants MD 1/26/2011	\$10,800,000.00	\$0.00	\$13,371,500.00 Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00	
BCSB BANCORP, INC. 8,11,14 BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH	MD	\$6,000,000.00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding					\$1,442,000.00 183,465
BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011				\$1,500,000.00		1,500	\$1,000.00	
BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN REACH	CA 10/19/2011 CA 3/7/2012 CA 6/6/2012				\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00 \$1,000.00	
BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6/6/2012 CA 6/27/2012				\$1,200,000.00 \$300,000.00		1,200	\$1,000.00 \$1,000.00	\$300,000.00 300
8 11 14 BERKSHIRE BANCORP INC / CUSTOMERS BANCORP INC	PHOENIXVILLE PHOENIXVII I F	CA 6/27/2012 PA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21 Redeemed, in full; warrants not outstanding	\$2.892.000.00		2 892	\$1,000,00	\$145,000,00 145
BERKSHIKE BANCORP, INC. / CUSTOMERS BANCORP, INC.										
11 BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 12/19/2008 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78 Redeemed, in full; warrants not outstanding			_,		
BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.  11 BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	PA 12/28/2011 MA 12/19/2008 Preferred Stock w/ Warrants MA 5/27/2009 MA 6/24/2009	\$40,000,000.00	\$0.00	\$41,917,777.78 Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00	\$1,040,000.00 226,330
BERKSHIRE HILLS BANCORP, INC.  BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERN BANCSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD BERN	MA 5/27/2009 MA 6/24/2009	\$40,000,000.00 \$985,000.00	\$0.00 \$0.00	\$41,917,777.78 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000		\$1,040,000.00 226,330
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERN BANCSHARES, INC.  BERN BANCSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN	MA 5/27/2009 MA 6/24/2009 KS 2/13/2009 Preferred Stock w/ Exercised Warrants KS 9/1/2011	\$985,000.00					40,000	\$1,000.00	\$1,040,000.00 226,330 \$50,000.00 5
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERN BANCSHARES, INC.  BERN BANCSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD BERN	MA 5/27/2009 MA 6/24/2009 KS 2/13/2009 Preferred Stock w/ Exercised Warrants KS 9/1/2011		\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding	\$40,000,000.00 \$985,000.00		40,000 985 3,379		\$50,000.00 5
BERKSHIEH HILLS BANCORP, INC.  8.14.44 BERN BERKSHARE HILLS BANCORP, INC.  8.14.48 BERN BANCSHARES, INC.  8.14.18 BIRNINGHAM BLOOMFIELD BANCSHARES, INC.  818.11.18 BIRNINGHAM BLOOMFIELD BANCSHARES, INC.  918.11.10 BIRNINGHAM BLOOMFIELD BANCSHARES, INC.  918.11.11 BIRNINGHAM BLOOMFIELD BANCSHARES, INC.  15.17 BISCAYNE BANCSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONIT GROVE	MA	\$985,000.00	\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00		985 3,379	\$1,000.00	\$50,000.00 5 \$82,000.00 82
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERNSHIRE HILLS BANCORP, INC.  8.14.18 BERNSHIRE HILLS BANCORP, INC.  8.14.18 BERNSHARES, INC.  8.15.17 BERNSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONIT GROVE	MA	\$985,000.00 \$1,635,000.00 \$1,744,000.00	\$0.00 \$0.00	\$1,172,062.50 Redeemed, in full warrants not outstanding \$3,803,022.67 Redeemed, in full warrants not outstanding	\$40,000,000.00 \$985,000.00		40,000 985 3,379 2,600,000 3,800,000	\$1,000.00	\$50,000.00 5 \$82,000.00 82
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERNSHIRE HILLS BANCORP, INC.  8.14.18 BERNSHIRE HILLS BANCORP, INC.  8.14.18 BERNSHARES, INC.  8.15.17 BERNSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONIT GROVE	MA	\$985,000.00 \$1,635,000.00 \$1,744,000.00	\$0.00 \$0.00	\$1,172,062.50 Redeemed, in full warrants not outstanding \$3,803,022.67 Redeemed, in full warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00	(\$62,329.60)	985 3,379	\$1,000.00	\$50,000.00 5 \$82,000.00 82
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERN BANCSHARES, INC.  8.14.45 BERN BANCSHARES, INC.  8.14.16 BERN BANCSHARES, INC.  8.14.17 BERN BANCSHARES, INC.  8.14.18 BERN BANCSHARES, INC.  8.14.19 BERN BANCSHARES, INC.  8.14.10 BERN BANCSHARES, INC.  8.14.10 BERN BANCSHARES, INC.  8.15.17 BERN BANCSHARES, INC.  8.15.CANNE BANCSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERNN BERNN BERNN BERNNCHAM BERNNCHAM BERNNCHAM COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE BELOT BELOT BELOT BELOT	MA	\$985,000.00 \$1,635,000.00 \$1,744,000.00 \$6,400.000.00	\$0.00 \$0.00	\$1.172,082.50 Redeemed, in full, warrants not outstanding \$3.803,022.67 Redeemed, in full, warrants not outstanding \$3.803,022.67 Redeemed, in full, warrants not outstanding \$8.271.975.28 Sold, in full, warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00 \$186,550.00	(\$62,329.60)	985 3,379 2,600,000 3,800,000	\$1,000.00 \$1,000.00 \$0.07 (\$67,800.00 \$0.97 (\$99,160.00 \$0.97 (\$99,160.00 \$910.00 (\$18,450.00	\$60,000.00 5 \$82,000.00 62 \$64,158.97 64,000 \$140,347.75 140,000
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERNSHIRE HILLS BANCORP, INC.  8.14.64 BERNSHIRE HILLS BANCORP, INC.  8.14.16 BERNSHIRE SH.C.  14.18 BERNSHIRE HILLS BANCORP, INC.  18.14.18 BERNSHIRE BANCSHIRE BANCSHARES, INC.  18.14.18 BERNSHIRE BANCSHIRE BANCSHARES, INC.  18.14.18 BERCANNE BANCSHARES, INC.  18.15.47 BERNSHIRE BANCSHARES, INC.  18.15.47 BERNSHIRES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERN BERN	NA	\$985,000,00 \$1,635,000.00 \$1,744,000.00 \$6,400,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,903,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Sold, in full, warrants not outstanding \$1,1459,461.11 Sold, in full, warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00	(\$62,329.60)	985 3,379	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$98,160.00	\$50,000.00 5 \$82,000.00 82
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERN BANCSHARES, INC.  8.14.45 BERN BANCSHARES, INC.  8.14.16 BERN BANCSHARES, INC.  8.14.17 BERN BANCSHARES, INC.  8.14.18 BERN BANCSHARES, INC.  8.14.19 BERN BANCSHARES, INC.  8.14.10 BERN BANCSHARES, INC.  8.14.10 BERN BANCSHARES, INC.  8.15.17 BERN BANCSHARES, INC.  8.15.CANNE BANCSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERNN BERNN BERNN BERNNCHAM BERNNCHAM BERNNCHAM COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE BELOT BELOT BELOT BELOT	NA	\$985,000.00 \$1,635,000.00 \$1,744,000.00 \$6,400.000.00	\$0.00 \$0.00	\$1.172,082.50 Redeemed, in full, warrants not outstanding \$3.803,022.67 Redeemed, in full, warrants not outstanding \$3.803,022.67 Redeemed, in full, warrants not outstanding \$8.271.975.28 Sold, in full, warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00 \$186,550.00 \$8,913,450.00		985 3,379 2,600,000 3,800,000	\$1,000.00 \$1,000.00 \$0.07 (\$67,800.00 \$0.97 (\$99,160.00 \$0.97 (\$99,160.00 \$910.00 (\$18,450.00	\$50,000.00 6  \$82,000.00 62  \$64,156,97 64,000  \$140,347,75 140,000  \$470,250.00 500
BERNSHIER HILLS BANCORP, INC.  8.14.44 BERN BANCSHARES, INC.  8.14.45 BERN BANCSHARES, INC.  8.14.16 BERN BANCSHARES, INC.  8.14.17 BERN BANCSHARES, INC.  8.14.17 BERN BANCSHARES, INC.  8.14.18 SIRIMINGHAM BLOOMFIELD BANCSHARES, INC.  9.18.14.18 BERNSHAM BLOOMFIELD BANCSHARES, INC.  9.18.14.18 BERNSHAM BLOOMFIELD BANCSHARES, INC.  9.18.14.18 BERNSHAM BLOOMFIELD BANCSHARES, INC.  8.15.14.18 BERNSHARES, INC.  8.15.14.18 BERNSHARES, INC.  8.14.14.18 BERNSHARES, INC.  8.14.18 BERNSHARES, INC.  8.18.18 BERNSHARES, INC.  8.18 BERNSHARES, INC	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERNINGHAM BIRMINGHAM BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE FOR COCONUT GROVE BELOT BELOT BELOT BELOT BELOT PARGO PARGO	NA	\$985,000,000 \$1,635,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$5,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.172.062.50 Redeemed, in full: warrants not outstanding \$3.803.022.67 Redeemed, in full: warrants not outstanding \$3.803.022.67 Redeemed, in full: warrants not outstanding \$8.271.975.28 Sold, in full: warrants not outstanding \$11.459.461.11 Sold, in full: warrants not outstanding \$56.127.326.35 Redeemed, in full: warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00 \$1,955,000.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00		985 3,379 2,600,000 3,800,000	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$99,180.00 \$910.00 (\$18,450.00 \$910.00 (\$881.550.00 \$1,000.00	\$60,000.00 5 \$82,000.00 62 \$64,158.97 64,000 \$140,347.75 140,000
BERKSHIRE HILLS BANCORP, INC.  8.14.44  1. SERVINER HILLS BANCORP, INC.  1. SERVINER	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERNINGHAM BIRNINGHAM BIRNINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE FOR THE STATE OF THE S	NA	\$985,000,00 \$1,635,000.00 \$1,744,000.00 \$6,400,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,903,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Sold, in full, warrants not outstanding \$1,1459,461.11 Sold, in full, warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00 \$186,550.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$3,900.00 \$3,900.00		985 3,379 2,600,000 3,800,000 205 9,795	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$99,180.00 \$910.00 (\$18,450.00 \$910.00 (\$881.550.00 \$1,000.00	\$80,000.00 5 \$82,000.00 82 \$84,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
BERKSHIER HILLS BANCORP, INC.  8.14.44  18.14.19  18.14.	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERN BERN	MA	\$985,000,00 \$1,655,000,00 \$1,744,000,00 \$5,400,000,00 \$5,400,000,00 \$5,400,000,000 \$10,000,000,000 \$12,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,903,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Sold, in full, warrants not outstanding \$11,459,461.11 Sold, in full, warrants not outstanding \$11,459,461.35 Redeemed, in full, warrants not outstanding \$11,338,437.34 Sold, in full, warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00 \$1,955,000.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00		985 3,379 2,600,000 3,800,000 205 9,795	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$89,160.00 \$3910.00 (\$18,450.00 \$3910.00 (\$881,550.00 \$1,000.00	\$50,000.00 6  \$82,000.00 62  \$64,156,97 64,000  \$140,347,75 140,000  \$470,250.00 500
BERKSHIER HILLS BANCORP, INC.  8.14.44  18.14.19  18.14.	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERN BERN	MA	\$985,000,000 \$1,635,000,000 \$1,744,000,000 \$6,400,000,000 \$10,000,000,000 \$5,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.172.062.50 Redeemed, in full: warrants not outstanding \$3.803.022.67 Redeemed, in full: warrants not outstanding \$3.803.022.67 Redeemed, in full: warrants not outstanding \$8.271.975.28 Sold, in full: warrants not outstanding \$11.459.461.11 Sold, in full: warrants not outstanding \$56.127.326.35 Redeemed, in full: warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00 \$186,550.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$3,900.00 \$3,900.00	(\$91,000.00)	985 3,379 2,600,000 3,800,000 205 9,795	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$1,000.00 \$765.00 (\$6,370.00 \$785.00 (\$2,933,50.00	\$80,000.00 5 \$82,000.00 82 \$84,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250
BERKSHIER HILLS BANCORP, INC.  8.14.44  1. SERVINER HILLS BANCORP, INC.  1. SERVINER HILLS BANCORP, INC.  1. SERVINER HILLS BANCORP, INC.  1. SERVINER HILLS BANCORPHILL BANCSHARES, INC.  1. SIRININGHAM BLOOMFILLD BANCSHARES, INC.  1. SIRININGHAM BLOOMFILLD BANCSHARES, INC.  1. SERVINER SERVINER BANC	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERN BIRMINGHAM COCCONUT GROVE COCCONUT GROV	MA	\$985,000,00 \$1,655,000,00 \$1,744,000,00 \$5,400,000,00 \$5,400,000,00 \$5,400,000,000 \$10,000,000,000 \$12,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,903,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Sold, in full, warrants not outstanding \$11,459,461.11 Sold, in full, warrants not outstanding \$11,459,461.35 Redeemed, in full, warrants not outstanding \$11,338,437.34 Sold, in full, warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$3,379,000.00 \$2,252,140,00 \$3,700,200.00 \$1,900,200.00 \$2,750,200.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00	(\$91,000.00)	985 3,379 2,600,000 3,800,000 205 9,795	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$99,180.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$755.00 (\$2,93,630.00 \$755.00 (\$2,93,630.00 \$65,000.000.00	\$60,000.00 5 \$82,000.00 82 \$84,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$5541,793.34 600
BERKSHIRE HILLS BANCORP, INC.  8.14.44  1. SERSHIRE HILLS BANCORP, INC.  1. SERN BANCSHARES, INC.  1. SERN BANCSHARES, INC.  1. SERN BANCSHARES, INC.  1. SIRININGHAM BLOOMFIELD BANCSHARES, INC.  1. SIRININGHAM BANCORP, INC.  1. SIRININGHA	PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERN BERN	NA	\$985,000,00 \$1,955,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.172.082.50 Redeemed, in full, warrants not outstanding \$3.303.022.67 Redeemed, in full, warrants not outstanding \$8.271.975.28 Sold, in full, warrants not outstanding \$8.271.975.28 Sold, in full, warrants not outstanding \$11.459.461.11 Sold, in full; warrants not outstanding \$11.459.461.35 Redeemed, in full, warrants not outstanding \$11.338,437.34 Sold, in full; warrants not outstanding \$11.938,437.34 Sold, in full; warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00 \$186,550.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$3,900.00 \$3,900.00	(\$91,000.00)	985 3,379 2,600,000 3,800,000 205 9,795	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$1,000.00 \$765.00 (\$6,370.00 \$785.00 (\$2,933,50.00	\$60,000.00 5 \$82,000.00 82 \$84,158.97 64,000 \$140,347.75 140,000 \$470,250.00 500 \$250,000.00 250 \$5541,793.34 600
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERN BANCSKRAMER, INC.  8.14.18 BERN BANCSKRAMER, INC.  8.14 BERN BANCSKRAMER, INC.  8.14 BERN BANCSKRAMER, INC.  8.14 BERN BERN BERN BERN BERN BERN BERN BERN	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELO	NA	\$985,000,00 \$1,955,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.172.082.50 Redeemed, in full, warrants not outstanding \$3.303.022.67 Redeemed, in full, warrants not outstanding \$8.271.975.28 Sold, in full, warrants not outstanding \$8.271.975.28 Sold, in full, warrants not outstanding \$11.459.461.11 Sold, in full; warrants not outstanding \$11.459.461.35 Redeemed, in full, warrants not outstanding \$11.338,437.34 Sold, in full; warrants not outstanding \$11.938,437.34 Sold, in full; warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$3,379,000.00 \$2,252,140,00 \$3,700,200.00 \$1,900,200.00 \$2,750,200.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00	(\$91,000.00)	965 3,379 2,600,000 3,800,000 205 9,798 2,250 2,250 2,250 2,60 11,974	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$99,180.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$755.00 (\$2,93,630.00 \$755.00 (\$2,93,630.00 \$65,000.000.00 \$1,000.00 (\$2,93,630.0	\$60,000.00 5  \$82,000.00 62  \$84,158.97 64,000  \$140,347.75 140,000  \$470,250.00 500  \$250,000.00 250  \$5541,793.34 6000
BERKSHIRE HILLS BANCORP, INC.  8.14.44 BERN BANCSKRAMER, INC.  8.14.18 BERN BANCSKRAMER, INC.  8.14 BERN BANCSKRAMER, INC.  8.14 BERN BANCSKRAMER, INC.  8.14 BERN BERN BERN BERN BERN BERN BERN BERN	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERN BERN	MA	\$985,000,00 \$1,955,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.172.082.50 Redeemed, in full, warrants not outstanding \$3.303.022.67 Redeemed, in full, warrants not outstanding \$8.271.975.28 Sold, in full, warrants not outstanding \$8.271.975.28 Sold, in full, warrants not outstanding \$11.459.461.11 Sold, in full; warrants not outstanding \$11.459.461.35 Redeemed, in full, warrants not outstanding \$11.338,437.34 Sold, in full; warrants not outstanding \$11.938,437.34 Sold, in full; warrants not outstanding	\$40,000,000.00 \$385,000.00 \$3,379,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,620.00 \$1,96,820.00 \$3,93,450.00 \$2,250,000.00 \$2,250,000.00 \$3,940,370.00 \$39,940,370.00	(\$91,000.00)	965 3,379 2,600,000 3,800,000 205 9,798 2,250 2,250 2,250 2,60 11,974	\$1,000.00  \$1,000.00  \$0.97 (\$67,860.00  \$0.97 (\$99,160.00  \$910.00 (\$18,450.00  \$910.00 (\$881,550.00  \$1,000.00  \$1,000.00  \$755.00 (\$6,370.00  \$755.00 (\$2,933,530.00  \$3977.61 (\$72,767.56	\$60,000.00 5  \$82,000.00 82  \$64,158.97 64,000  \$140,347.75 140,000  \$470,250.00 500  \$250,000.00 250  \$2470,793.34 600  \$33,056.00 130,977
BERKSHIRE HILLS BANCORP, INC.  8.14.44  1. SERNIFER HILLS BANCORP, INC.  1. SERNIFER HILLS BANCORP, INC.  1. SERNIFER HILLS BANCORP, INC.  1. SERNIFER HILLS BANCORPELD BANCSHARES, INC.  1. SIRININGHAM BLOOMFELD BANCSHARES, INC.  1. SIRININGHAM BANCORP, INC.  2. SIRININGHAM BANCORP, INC.  3. SIRININGHAM B	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BERN BERN BERN BERN BERN BERN	MA	\$985,000,00 \$1,55,000,00 \$1,744,000,00 \$1,744,000,00 \$5,400,000,00 \$10,000,000,00 \$5,000,000,00 \$12,000,000,00 \$5,000,000,00 \$21,750,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,903,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Bold, in full, warrants not outstanding \$8,271,975.28 Bold, in full, warrants not outstanding \$11,459,461.11 Bold, in full, warrants not outstanding \$11,459,461.11 Bold, in full, warrants not outstanding \$6,127,326.35 Redeemed, in full, warrants not outstanding \$11,938,437.34 Bold, in full, warrants not outstanding \$21,244,001.65 Bold, in full, warrants not outstanding \$21,264,001.65 Bold, in full, warrants not outstanding	\$40,000,000.00 \$985,000.00 \$3,379,000.00 \$3,379,000.00 \$2,253,140,00 \$3,700,620.00 \$1,865,000 \$5,900,620.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$3,700,000.00 \$3,700,000.00 \$3,700,000.00 \$3,700,000.00 \$3,700,000.00	(\$91,000.00) (\$90,600.00) (\$212,630.18)	985 3,379 2,600,000 3,800,000 205 9,795 2,250 2,750 11,974 11,974 1,500	\$1,000.00 \$1,000.00 \$5.07 (\$67,860.00 \$0.97 (\$99,180.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$755.00 (\$2,93,630.00 \$755.00 (\$2,93,630.00 \$977.61 (\$12,767.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$60,000.00 5  \$82,000.00 62  \$84,158.97 64,000  \$140,347.75 140,000  \$470,250.00 500  \$250,000.00 250  \$5541,793.34 6000
BERKSHIRE HILLS BANCORP, INC.  8.14.44  BERSHIRE HILLS BANCORP, INC.  8.14.19  BERN BANCSHARES, INC.  8.14.19  BERN BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BISCANNE BANCSHARES, INC.  BILLOCKHANK BANCORP, INC.  BLACKHANK BANCORP, INC.  BLUE BROOM BANCSHARES, INC.  BLUE RIDGE BANCORP.  BLUE RIDGE BANCSHARES, INC.  BLUE RIDGE BANCORP.  BLUE RIDGE BANCORP.  BLUE RIDGE BANCORP.	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT B	NA	\$985,000,00 \$1,655,000,00 \$1,744,000,00 \$1,744,000,00 \$6,400,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$21,750,000,000 \$7,500,000,00 \$31,260,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full: warrants not outstanding \$3,803,022.67 Redeemed, in full: warrants not outstanding \$8,8271,975.28 Sold, in full: warrants not outstanding \$8,271,975.29 Sold, in full: warrants not outstanding \$11,459,461.11 Sold, in full: warrants not outstanding \$11,538,437.34 Sold, in full: warrants not outstanding \$11,938,437.34 Sold, in full: warrants not outstanding \$11,938,437.34 Sold, in full: warrants not outstanding \$21,264,901.65 Sold, in full: warrants not outstanding	\$40,000,000.00 \$385,000.00 \$3,379,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,620.00 \$1,96,820.00 \$3,93,450.00 \$2,250,000.00 \$2,250,000.00 \$3,940,370.00 \$39,940,370.00	(\$91,000.00)	965 3,379 2,600,000 3,800,000 205 9,798 2,250 2,250 2,250 2,60 11,974	\$1,000.00  \$1,000.00  \$0.97 (\$67,860.00  \$0.97 (\$99,160.00  \$910.00 (\$18,450.00  \$910.00 (\$881,550.00  \$1,000.00  \$1,000.00  \$755.00 (\$6,370.00  \$755.00 (\$2,933,530.00  \$3977.61 (\$72,767.56	\$50,000.00 6  \$82,000.00 82  \$94,158.97 64,000 \$140,347.75 140,000  \$470,250.00 500  \$250,000.00 250  \$541,793.34 600  \$541,793.34 600  \$33,056.00 130,977
BERKSHIRE HILLS BANCORP, INC.  8.14.44  BERSHIRE HILLS BANCORP, INC.  8.14.19  BERN BANCSHARES, INC.  8.14.19  BERN BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BISCANNE BANCSHARES, INC.  BILLOCKHANK BANCORP, INC.  BLACKHANK BANCORP, INC.  BLUE BROOM BANCSHARES, INC.  BLUE RIDGE BANCORP.  BLUE RIDGE BANCSHARES, INC.  BLUE RIDGE BANCORP.  BLUE RIDGE BANCORP.  BLUE RIDGE BANCORP.	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERNN BERNN BERNN BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE BELOIT BELO	MA	\$985,000,00 \$1,950,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$10,000,000,00 \$12,000,000,00 \$21,750,000,00 \$7,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,903,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Bold, in full, warrants not outstanding \$8,271,975.28 Bold, in full, warrants not outstanding \$11,459,461.11 Bold, in full, warrants not outstanding \$11,459,461.11 Bold, in full, warrants not outstanding \$6,127,326.35 Redeemed, in full, warrants not outstanding \$11,938,437.34 Bold, in full, warrants not outstanding \$21,244,001.65 Bold, in full, warrants not outstanding \$21,264,001.65 Bold, in full, warrants not outstanding	\$40,000,000.00 \$340,000,000.00 \$3,379,000.00 \$2,532,140.00 \$2,532,140.00 \$3,700,620.00 \$186,550.00 \$3,913,450.00 \$2,250.000.00 \$3,750.000.00 \$19,630.00 \$19,630.00 \$19,630.00 \$110,685,785.00 \$15,085,785.00 \$7,500,000.00 \$7,500,000.00 \$3,177,232.50 \$15,085,785.00 \$7,500,000.00 \$2,87,97,649.80	(\$91,000.00) (\$90,600.00) (\$212,630.18)	985 3,379 2,600,000 3,800,000 205 9,796 2,250 2,750 2,750 11,974 11,974 7,500 7,500 31,260	\$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$99,160.00 \$0.07 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$775.00 (\$9,93,500.00 \$775.00 (\$9,93,500.00 \$5776.61 (\$72,767.50 \$1,000.00 \$1,000.00 \$1,000.00 \$5776.61 (\$72,767.50 \$577.61 (\$414,215.00 \$1,000.00	\$50,000.00 5  \$82,000.00 62  \$84,158.97 64,000 \$140,347.75 140,000  \$470,250.00 500  \$470,250.00 250  \$5541,793.34 600  \$53,056.00 130,977  \$375,000.00 375  \$939,920.00 543,337
BERKSHIRE HILLS BANCORP, INC.  1.4.44  1. SERN BANCSHAPES, INC.  1. SERN BANCSHAPES, INC.  1. SERN BANCSHAPES, INC.  1. SIRININGHAM BLOOMFELD BANCSHARES, INC.  1. SIRININGHAM BANCORP, INC.  1. SIRININGHAM BANCORP  1. SIR	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERNN BERN BER	MA	\$985,000,00 \$1,655,000,00 \$1,744,000,00 \$1,744,000,00 \$6,400,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$21,750,000,000 \$7,500,000,00 \$31,260,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full: warrants not outstanding \$3,903,022.67 Redeemed, in full: warrants not outstanding \$8,271,975.28 Solds, in full: warrants not outstanding \$8,271,975.28 Solds, in full: warrants not outstanding \$11,459,461.11 Solds, in full: warrants not outstanding \$11,459,461.11 Solds, in full: warrants not outstanding \$6,127,326.35 Redeemed, in full: warrants not outstanding \$11,938,437.34 Sold, in full: warrants not outstanding \$21,264,901.65 Solds, in full: warrants not outstanding \$3,776,051.62 Redeemed; in full: warrants not outstanding \$3,776,051.62 Redeemed; in full: warrants not outstanding \$35,140,668.12 Solds, in full: warrants not outstanding	\$40,000,000.00 \$340,000,000.00 \$3,379,000.00 \$2,532,140.00 \$2,532,140.00 \$3,700,620.00 \$1,86,933,450.00 \$2,750,000.00 \$2,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00	(\$91,000.00) (\$90,600.00) (\$212,630.18)	985 3,379 2,600,000 3,800,000 205 9,795 2,250 2,750 11,974 11,974 1,500	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$755.00 (\$6,370.00 \$755.00 (\$2,933,630.00 \$7575.61 (\$12,767,55 \$777.61 (\$414,215.00 \$1,000.00	\$50,000.00 6  \$82,000.00 62  \$84,168.97 64,000 \$140,347.75 140,000  \$470,250.00 500  \$250,000.00 250  \$250,000.00 250  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600
BERKSHIER HILLS BANCORP, INC.  8.14.44  BERKSHIER HILLS BANCORP, INC.  8.14.18  BERN BANCSHARES, INC.  8.14.19  BERN BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BISCATHE BANCSHARES, INC.  BISCATHER BANCSHARES, INC.	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELO	MA	\$985,000,00 \$1,955,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,00 \$10,000,000,00 \$10,000,000,00 \$12,000,000,00 \$12,000,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,303,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Solds, in full, warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,338,437.34 Sold, in full; warrants not outstanding \$11,338,437.34 Sold, in full; warrants not outstanding \$21,244,501.65 Sold, in full; warrants not outstanding \$3,776,051.62 Redeemed, in full; warrants not outstanding	\$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,700,820.00 \$1,8650.00 \$3,700,820.00 \$1,9650.00 \$2,2550.000.00 \$2,2550.000.00 \$2,2550.000.00 \$19,630.00 \$3,177,232.50 \$18,085,785.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$1,97,649.80	(\$91,000.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985 3,379 2,600,000 3,800,000 205 9,796 2,250 2,750 2,750 11,974 11,974 7,500 7,500 31,260	\$1,000.00 \$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$7755.00 (\$2,935,850.00 \$7755.00 (\$2,935,850.00 \$3775.10 (\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$3,000.00	\$50,000.00 6  \$82,000.00 62  \$84,168.97 64,000 \$140,347.75 140,000  \$470,250.00 500  \$250,000.00 250  \$250,000.00 250  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600
BERKSHIRE HILLS BANCORP, INC.  1.4.44  BERKSHIRE HILLS BANCORP, INC.  1.4.15  BERN BANCSHARES, INC.  1.4.16  BERN BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BISCATHE BANCSHARES, INC.  BISCATHER BANCSHARES, INC.  BILCHARW BANCORP, INC.  BILCHARW BANCORP	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERNN BERNN BIRMNCHAM BIRMNCHAM BIRMNCHAM BIRMNCHAM BIRMNCHAM COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE BELOIT	MA	\$985,000,00 \$1,355,000,00 \$1,744,000,00 \$6,400,000,00 \$1,000,000,000 \$5,000,000,000 \$12,000,000,000 \$21,750,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,903,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Rede, in full, warrants not outstanding \$11,459,461.11 Rede, in full, warrants not outstanding \$11,459,461.11 Rede, in full, warrants not outstanding \$6,127,326.35 Redeemed, in full, warrants not outstanding \$11,536,437.34 Redeemed, in full, warrants not outstanding \$11,536,437.34 Redeemed, in full, warrants not outstanding \$21,264,001.65 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$5,673,020.75 Redeemed, in full, warrants not outstanding \$5,673,020.75 Redeemed, in full, warrants not outstanding \$5,673,020.75 Redeemed, in full, warrants not outstanding	\$40,000,000.00 \$340,000,000.00 \$3,379,000.00 \$2,532,140.00 \$2,532,140.00 \$3,700,620.00 \$1,86,933,450.00 \$2,750,000.00 \$2,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00	(\$91,000.00) (\$90,600.00) (\$212,630.18)	985 3,379 2,600,000 3,800,000 205 9,796 2,250 2,750 2,750 11,974 11,974 7,500 7,500 31,260	\$1,000.00 \$1,000.00 \$0.97 (\$67,860.00 \$0.97 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$755.00 (\$6,370.00 \$755.00 (\$2,933,630.00 \$7575.61 (\$12,767,55 \$777.61 (\$414,215.00 \$1,000.00	\$50,000.00 5  \$82,000.00 62  \$84,158.97 64,000 \$140,347.75 140,000  \$470,250.00 500  \$470,250.00 250  \$5541,793.34 600  \$53,056.00 130,977  \$375,000.00 375  \$939,920.00 543,337
BERKSHIRE HILLS BANCORP, INC.  1.4.44  1. SERVINER HILLS BANCORP, INC.  1.4.18  1. SERVINER SANCORPHILD BANCSHARES, INC.  1.4.19  1.4.	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE BELOIT B	MA	\$985,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,803,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Rede, in full, warrants not outstanding \$11,459,481.11 Sold, in full, warrants not outstanding \$11,459,481.11 Sold, in full, warrants not outstanding \$6,127,328.35 Redeemed, in full, warrants not outstanding \$11,838,437.34 Redeemed, in full, warrants not outstanding \$11,838,437.34 Redeemed, in full, warrants not outstanding \$21,264,801.65 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,673,320.75 Redeemed, in full, warrants not outstanding \$3,673,320.74 Redeemed, in full, warrants not outstanding	\$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,700,820.00 \$1,8650.00 \$3,700,820.00 \$1,9650.00 \$2,2550.000.00 \$2,2550.000.00 \$2,2550.000.00 \$19,630.00 \$3,177,232.50 \$18,085,785.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$1,97,649.80	(\$91,000.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985 3,379 2,600,000 3,800,000 205 9,796 2,250 2,750 2,750 11,974 11,974 7,500 7,500 31,260	\$1,000.00 \$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$7755.00 (\$2,935,850.00 \$7755.00 (\$2,935,850.00 \$3775.10 (\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,000.00 \$2,000.00 \$3,000.00	\$50,000.00 6  \$82,000.00 62  \$84,168.97 64,000 \$140,347.75 140,000  \$470,250.00 500  \$250,000.00 250  \$250,000.00 250  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600  \$341,793.34 600
BERKSHIRE HILLS BANCORP, INC.  8.1444  1. SERSHIRE HILLS BANCORP, INC.  1. SERN BANCSHARES, INC.  1. SERN BANCSHARES, INC.  1. SERN BANCSHARES, INC.  1. SIRININGHAM BLOOMFIELD BANCSHARES, INC.  1. SIRININGHAM BANCORP, INC.  1. SIRININGHAM	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM B	NA	\$985,000,00 \$1,355,000,00 \$1,744,000,00 \$6,400,000,00 \$1,000,000,000 \$5,000,000,000 \$12,000,000,000 \$21,750,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000 \$31,260,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,903,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Rede, in full, warrants not outstanding \$11,459,461.11 Rede, in full, warrants not outstanding \$11,459,461.11 Rede, in full, warrants not outstanding \$6,127,326.35 Redeemed, in full, warrants not outstanding \$11,536,437.34 Redeemed, in full, warrants not outstanding \$11,536,437.34 Redeemed, in full, warrants not outstanding \$21,264,001.65 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$5,673,020.75 Redeemed, in full, warrants not outstanding \$5,673,020.75 Redeemed, in full, warrants not outstanding \$5,673,020.75 Redeemed, in full, warrants not outstanding	\$40,000,000,000 \$3,379,000,000 \$3,379,000,000 \$3,379,000,000 \$3,790,000,000 \$1,960,000,000	(\$91,000.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985 3,379 2,600,000 3,800,000 3,800,000 9,795 2,250 2,750 2,750 11,974 1,500 31,260 4,797 1,43 19,650	\$1,000.00 \$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$89,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$1,000.00 \$7,000.00 \$2,000.00 \$3,765.00 (\$2,93,850.00 \$3,765.00 (\$2,93,	\$50,000.00 6  \$82,000.00 62  \$64,158.97 64,000  \$140,347.75 140,000  \$4470,250.00 500  \$250,000.00 250  \$256,000.00 250  \$33,056.00 130,977  \$33,056.00 130,977  \$339,920.00 543,337  \$399,920.00 543,337  \$3154.44 \$29,737.13 30  \$21,546.00 \$966,456.56 975
BERKSHIRE HILLS BANCORP, INC.  8.1444  1. SERSHIRE HILLS BANCORP, INC.  1. SERN BANCSHARES, INC.  1. SERN BANCSHARES, INC.  1. SERN BANCSHARES, INC.  1. SIRININGHAM BLOOMFIELD BANCSHARES, INC.  1. SIRININGHAM BANCORP, INC.  1. SIRININGHAM	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE BELOIT B	NA	\$985,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,803,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Rede, in full, warrants not outstanding \$11,459,481.11 Sold, in full, warrants not outstanding \$11,459,481.11 Sold, in full, warrants not outstanding \$6,127,328.35 Redeemed, in full, warrants not outstanding \$11,838,437.34 Redeemed, in full, warrants not outstanding \$11,838,437.34 Redeemed, in full, warrants not outstanding \$21,264,801.65 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,673,320.75 Redeemed, in full, warrants not outstanding \$3,673,320.74 Redeemed, in full, warrants not outstanding	\$40,000,000,000 \$3,379,000,000 \$3,379,000,000 \$3,379,000,000 \$3,790,000,000 \$1,960,000,000	(\$91,000.00) (\$90,600.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985 3,379 2,600,000 3,800,000 3,800,000 9,795 2,250 2,750 2,750 11,974 1,500 31,260 4,797 1,43 19,650	\$1,000.00 \$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$89,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$1,000.00 \$7,000.00 \$2,000.00 \$3,765.00 (\$2,93,850.00 \$3,765.00 (\$2,93,	\$50,000.00 6  \$82,000.00 82  \$64,158.97 64,000  \$140,347.75 140,000  \$4470,250.00 500  \$250,000.00 250  \$250,000.00 250  \$33,056.00 130,977  \$375,000.00 375  \$375,000.00 543,337  \$340,000.00 240  \$3154.44 \$29,737,13 30  \$21,546.00 506,456.56 975
BERKSHIRE HILLS BANCORP, INC.  1.4.44  1. SERVINER HILLS BANCORP, INC.  1.4.18  1. SERVINER SANCORPHILD BANCSHARES, INC.  1.4.19  1. SERVINGHAM BLOOMFILLD BANCSHARES, INC.  1.4.19  1. SERVINGHAM BLOOMFILLD BANCSHARES, INC.  1.4.19	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERNN BERNN BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE COCONLIT GROVE BELOIT BE	MA	\$985,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,803,022.67 Redeemed, in full, warrants not outstanding \$8,271,975.28 Rede, in full, warrants not outstanding \$11,459,481.11 Sold, in full, warrants not outstanding \$11,459,481.11 Sold, in full, warrants not outstanding \$6,127,328.35 Redeemed, in full, warrants not outstanding \$11,838,437.34 Redeemed, in full, warrants not outstanding \$11,838,437.34 Redeemed, in full, warrants not outstanding \$21,264,801.65 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,673,320.75 Redeemed, in full, warrants not outstanding \$3,673,320.74 Redeemed, in full, warrants not outstanding	\$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$2,535,140.00 \$2,750,620.00 \$1,960,600.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00	(\$91,000.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985  3.379 2.600,000 3.800,000 3.800,000 2.05 9.795 2.750 2.750 2.750 7.500 3.250 7.500 4.797 4.4797 143 19,550 10,000 5.586,000	\$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$99,160.00 \$0.07 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$1,000.00 \$775.00 (\$9,93,500.00 \$785.00 (\$2,93,500.00 \$3775.01 (\$2,462,350.20 \$1,000.00	\$50,000.00 6  \$82,000.00 62  \$64,158.97 64,000  \$140,347.75 140,000  \$4470,250.00 500  \$250,000.00 250  \$256,000.00 250  \$33,056.00 130,977  \$33,056.00 130,977  \$339,920.00 543,337  \$399,920.00 543,337  \$3154.44 \$29,737.13 30  \$21,546.00 \$966,456.56 975
BERKSHIRE HILLS BANCORP, INC.  8.1444  8.1458  8.1451  8.1458  8.1451  8.1458  8.1468  8.1468  8.1468  8.1468  8.1468  8.1468  8.1468  8.1468  8.14688  8.14688  8.14688  8.14688  8.14688  8.14688  8.14688  8.14688  8.14688  8.14688  8.14688  8.14688  8.148888  8.14888888  8.148888  8.148888  8.1488888  8.148888  8.148888  8.148888	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM COCCOUNT GROVE COCOUNT GROVE COCOUNT GROVE COCOUNT GROVE BELOIT	NA	\$985,000,00 \$1,555,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,000 \$10,000,000,000 \$11,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,750,000,000 \$13,750,000,000 \$13,750,000,000 \$14,797,000,000 \$14,797,000,000 \$15,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,803,022.67 Redeemed, in full, warrants not outstanding \$8,8271,975.28 Solds, in full, warrants not outstanding \$1,459,461.11 Solds, in full, warrants not outstanding \$11,459,461.11 Solds, in full, warrants not outstanding \$11,638,437.34 Sold, in full, warrants not outstanding \$11,938,437.34 Sold, in full, warrants not outstanding \$11,938,437.34 Sold, in full, warrants not outstanding \$13,776,051.62 Redeemed, in full, warrants not outstanding \$30,776,051.62 Redeemed, in full, warrants not outstanding \$35,140,866.12 Sold, in full, warrants not outstanding \$35,140,866.15 Sold, in full, warrants not outstanding \$11,733,777.44 Redeemed, in full, warrants not outstanding	\$40,000,000.00 \$3,379,000,00 \$3,379,000,00 \$3,379,000,00 \$3,790,000,00 \$1,960,000,000 \$1,960,000,000 \$19,960,000,000 \$18,960,000,000 \$19,960,000,000 \$19,960,000,000 \$19,960,000,000 \$19,960,000,000	(\$91,000.00) (\$90,600.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985  3.379  2.600,000  3.800,000  3.800,000  2.05  9.795  2.50  2.60  2.50  2.50  3.500  7.500  31,260  31,260  4.797  4.797  143  19,950  10,000  5.586,000	\$1,000.00 \$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$100.00 (\$881,550.00 \$7755.00 (\$2,935,850.0	\$50,000.00 6  \$82,000.00 82  \$64,166.97 64,000  \$140,347,75 140,000  \$470,250.00 500  \$250,000.00 250  \$250,000.00 250  \$3250,000.00 375  \$375,000.00 375
BERKSHIRE HILLS BANCORP, INC.  8.14.44  BERKSHIRE HILLS BANCORP, INC.  8.14.19  BERN BANCSHARES, INC.  8.14.19  BERN BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  8.14.10  BIRNINGHAM BLOOMFELD BANCSHARES, INC.  BIRCANNE BANCSHARES, INC.  8.15.24 INC.  BIRCANNE BANCSHARES, INC.  8.14.10  BIRCANNE BANCSHARES, INC.  8.14.10  BIRCANNE BANCSHARES, INC.  8.14.10  BIRCANNE BANCSHARES, INC.  8.14.11  BIRCANNE BANCSHARES, INC.  8.14.11  BIRCANNE BANCSHARES, INC.  8.14.11  BIRCH BIRCH BANCSHARES, INC.  8.14.11  BIRCH BIRCH BANCSHARES, INC.  8.14.11  BIRCH BIRCH BANCSHARES, INC.  8.14.12  BIRCH BIRCH BANCSHARES, INC.  8.14.12  BIRCH BIRCH BANCSHARES, INC.  8.14.15  BIRCH BIRCH BANCSHARES, INC.  8.14.15  BIRCH BIRCH BANCSHARES, INC.  8.14.16  BIRCH BIRCH BANCSHARES, INC.  8.14.17  BIRCH BIRCH BANCSHARES, INC.  8.14.19  BIRCH BIRCH BANCSHARES, INC.  8.14.14  BOHN CHANGAL BROWN, INC.  8.14.15  BOSCOBEL BANCORP, INC.  8.14.16  BOSCOBEL BANCORP, INC.  8.14.16  BOSCOBEL BANCORP, INC.  8.14.19  BOSCOBEL BANC	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT B	MA	\$985,000,00 \$1,358,000,00 \$1,744,000,00 \$6,400,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$21,750,000,00 \$21,750,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,000 \$31,360,000,000 \$31,360,000,000	\$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,303,022.67 Redeemed, in full, warrants not outstanding \$3,803,022.67 Redeemed, in full, warrants not outstanding \$1,459,461.11 Solds, in full, warrants not outstanding \$11,459,461.11 Solds, in full, warrants not outstanding \$6,127,326.35 Redeemed, in full, warrants not outstanding \$11,936,437.34 Solds, in full, warrants not outstanding \$11,936,437.34 Solds, in full, warrants not outstanding \$21,264,001.65 Solds, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,673,020.75 Redeemed, in full, warrants not outstanding \$5,673,020.75 Redeemed, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding \$5,674,587.50 Sold, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding	\$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$2,535,140.00 \$2,750,620.00 \$1,960,600.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00 \$3,7750,000.00	(\$91,000.00) (\$90,600.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985  3.379 2.600,000 3.800,000 3.800,000 2.05 9.795 2.750 2.750 2.750 7.500 3.250 7.500 4.797 4.4797 143 19,550 10,000 5.586,000	\$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$99,160.00 \$0.07 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$1,000.00 \$775.00 (\$9,93,500.00 \$785.00 (\$2,93,500.00 \$3775.01 (\$2,462,350.20 \$1,000.00	\$50,000.00 6  \$82,000.00 62  \$64,158.97 64,000  \$140,347.75 140,000  \$4470,250.00 500  \$250,000.00 250  \$256,000.00 250  \$33,056.00 130,977  \$33,056.00 130,977  \$339,920.00 543,337  \$399,920.00 543,337  \$3154.44 \$29,737.13 30  \$21,546.00 \$966,456.56 975
BERKSHIRE HILLS BANCORP, INC.  1.4.44  1. SERVINER HILLS BANCORP, INC.  1.4.19	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE BELOIT B	MA	\$985,000,00 \$1,555,000,00 \$1,744,000,00 \$1,744,000,00 \$1,744,000,000 \$10,000,000,000 \$11,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,750,000,000 \$13,750,000,000 \$13,750,000,000 \$14,797,000,000 \$14,797,000,000 \$15,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,172,062.50 Redeemed, in full, warrants not outstanding \$3,303,022.67 Redeemed, in full, warrants not outstanding \$3,271,975.28 Sold, in full, warrants not outstanding \$11,459,461.11 Sold, in full, warrants not outstanding \$11,459,461.11 Sold, in full, warrants not outstanding \$6,127,363.35 Redeemed, in full, warrants not outstanding \$11,938,437.34 Sold, in full, warrants not outstanding \$11,938,437.34 Sold, in full, warrants not outstanding \$21,264,901.65 Sold, in full, warrants not outstanding \$35,776,051.62 Redeemed, in full, warrants not outstanding \$35,776,051.62 Redeemed, in full, warrants not outstanding \$35,633,320.75 Redeemed, in full, warrants not outstanding \$26,941,865.35 Sold, in full, warrants not outstanding \$36,937,777.44 Redeemed, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding	\$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$2,532,140.00 \$3,700,820.00 \$1,865,000 \$4,913,450.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$19,630.00 \$2,750,000.00 \$19,630.00 \$19,630.00 \$2,750,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00	(\$91,000.00) (\$90,600.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985  3.379 2.600,000 3.800,000 3.800,000 2.05 9.795 2.750 2.750 2.750 3.250 7.500 31,260 4.797 4.4797 143 19,950 10,000 5.586,000 5.586,000	\$1,000.00 \$1,000.00 \$0.07 (\$67,800.00 \$0.07 (\$99,160.00 \$90.07 (\$99,160.00 \$910.00 (\$18,450.00 \$910.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$1,000.00 \$7755.00 (\$2,935,800.00 \$7755.00 (\$2,935,800.00 \$3775.01 (\$2,267,567,567,567,567,567,567,567,567,567,5	\$50,000.00 6  \$82,000.00 82  \$64,166.97 64,000  \$140,347,75 140,000  \$470,250.00 500  \$250,000.00 250  \$250,000.00 250  \$3250,000.00 375  \$375,000.00 375
BERKISHIER HILLS BANCORP, INC.  8.1444 BERKISHIER HILLS BANCORP, INC.  1.1418 SERNI BANCSCHAPES, INC.  1.1418 SERNI BANCSCHAPES, INC.  1.1418 SERNI BANCSCHAPES, INC.  1.1418 SERNI BANCSCHAPES, INC.  1.1517 BERCATHE BANCSCHAPES, INC.  1.1518 BERCATHE BANCSCHAPES, INC.  1.1519 BERCATHE BANCSCHAPES	PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD PITTSFIELD BERN BERN BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT B	MA	\$985,000,00 \$1,358,000,00 \$1,744,000,00 \$6,400,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$21,750,000,00 \$21,750,000,00 \$21,750,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,260,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,00 \$31,360,000,000 \$31,360,000,000 \$31,360,000,000	\$0.00 \$0.00	\$1,172,082.50 Redeemed, in full, warrants not outstanding \$3,303,022.67 Redeemed, in full, warrants not outstanding \$3,803,022.67 Redeemed, in full, warrants not outstanding \$1,459,461.11 Solds, in full, warrants not outstanding \$11,459,461.11 Solds, in full, warrants not outstanding \$6,127,326.35 Redeemed, in full, warrants not outstanding \$11,936,437.34 Solds, in full, warrants not outstanding \$11,936,437.34 Solds, in full, warrants not outstanding \$21,264,001.65 Solds, in full, warrants not outstanding \$3,776,051.62 Redeemed, in full, warrants not outstanding \$3,673,020.75 Redeemed, in full, warrants not outstanding \$5,673,020.75 Redeemed, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding \$5,674,587.50 Sold, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding \$11,783,777.44 Redeemed, in full, warrants not outstanding	\$40,000,000,000 \$3,379,000,000 \$3,379,000,000 \$3,379,000,000 \$3,3700,820,000 \$3,700,820,000 \$1,980,000,000 \$1,980,000,000 \$1,980,000,000 \$1,980,000,000 \$1,980,000,000 \$1,980,000,000 \$1,980,000,000,000 \$1,980,000,000,000	(\$91,000.00) (\$90,600.00) (\$90,600.00) (\$212,630.18) (\$431,964.75)	985  3.379 2.600,000 3.800,000 3.800,000 2.05 9.795 2.750 2.750 2.750 3.250 7.500 31,260 4.797 4.4797 143 19,950 10,000 5.586,000 5.586,000	\$1,000.00 \$1,000.00 \$1,000.00 \$0.07 (\$67,860.00 \$0.07 (\$89,160.00 \$0.07 (\$89,160.00 \$10.00 (\$18,450.00 \$10.00 (\$881,550.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,03,850.00 \$3755.00 (\$2,93,850.00 \$3755.00 (\$2,93,850.00 \$3755.00 (\$2,93,850.00 \$3755.00 (\$2,93,850.00 \$3755.00 (\$2,93,850.00 \$3,750.00 \$3,750.00 (\$2,93,850.00 \$3,750.00 \$3,750.00 \$1,000.00	\$50,000,000   5   5   5   5   5   5   5   5   5

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup> Sha	ires	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 12/19/2008 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37 Sold, in full; warrants not outstanding \$10,450.00	00	38 000	\$275.00 (\$27,550,000.00	\$709.155.81 1.900
0 10 18 65 06 0	BRIDGEVEW BANCORF, INC. 99 BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW LOS ANGELES	IL 1/6/2014 CA 11/14/2008 Preferred Stock w/ Warrants	\$9,000,000,00	\$15,000,000.00	\$810,416.67 Full investment outstanding; warrants not outstanding	(\$104,500.00)		(42.12.12.12.12.12.12.12.12.12.12.12.12.12	, , , , , , , , , , , , , , , , , , , ,
5,10,10,00,50,5	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA	CA 12/4/2009 WI 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$2,400,000.00	\$13,000,000.00	\$3,022,879.60 Sold, in full; warrants not outstanding				
14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 4/26/2013	\$2,400,000.00	\$0.00	\$60,00	.00	60,000	\$1.05	\$3,000.60 \$117,023.40 \$125,135.60 120,000
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA KANSAS CITY	WI 4/29/2013 WI 5/31/2013 KS 7/17/2009 Preferred Stock w/ Exercised Warrants			\$2,340,00	(\$25,000.00)	340,000	\$1.05	\$117,023.40 \$125,135.60 120,000
8,14,44	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 9/15/2011	\$11,000,000.00	\$0.00	\$12,845,586.01 Redeemed, in full; warrants not outstanding \$11,000,00	.00	11,000	\$1,000.00	\$550,000.00 550
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO 4/24/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18 707 708 84 Redeemed in full warrants not outstanding		6,000	\$1,000,00	
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 5/23/2012 MO 1/9/2013 MO 4/24/2013			\$6,000,00 \$2,500,00 \$6,500,00	00	2,500	\$1,000.00 \$1,000.00 \$1,000.00	\$750.000.00 750
8,11,14	BUTLER POINT, INC.	CLAYTON CATLIN	IL 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding			7,111	
11	BUTLER POINT, INC.  C&F FINANCIAL CORPORATION  C&F FINANCIAL CORPORATION	CATLIN WEST POINT WEST POINT	L 11/2/2011   VA 1/9/2009   Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$607,00 \$25,205,957.78 Redeemed, in full; warrants not outstanding		607	\$1,000.00	\$30,000.00 30
	C&F FINANCIAL CORPORATION	WEST POINT	VA 7/27/2011			\$10,000,00 \$10,000,00	.00	10,000	\$1,000.00 \$1,000.00	
8.14.18.44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA 4/11/2012 VA 5/14/2014	64 767 000 00	\$0.00				¥-1,	\$2,303,180.00 167,504
0,14,10,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT 12/23/2008 Preferred Stock w/ Exercised Warrants UT 12/18/2009	\$4,767,000.00 \$4,640,000.00	\$0.00					
125	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	STARKVILLE	UT 7/14/2011 MS 1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$9,407,00 \$41,984,062.50 Sold, in full; warrants not outstanding		9,407	\$1,000.00	\$238,000.00 238
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS 3/4/2011 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$38,000,00 \$4,755,899.67 Redeemed, in full; warrants not outstanding		44,000	\$863.64 (\$6,000,000.00	))
8 11 14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 9/15/2011 CA 1/23/2009 Preferred Stock w Exercised Warrants CA 1/23/2009 Preferred Stock w Exercised Warrants MO 1/23/2009 Preferred Stock w Exercised Warrants MO 2/17/2016	\$3,300,000.00	\$0.00	\$4,000,00 \$3,802,219.25 Redeemed, in full; warrants not outstanding	.00	4,000	\$1,000.00	\$200,000.00 200
0,11,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA   12/8/2010   MO   1/23/2009   Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$3,300,00 \$1,604,019.48 Redeemed, in full; warrants not outstanding	.00	3,300	\$1,000.00	\$165,000.00 165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO 1/23/2009 Preferred Stock W Exercised Warrants  MO 2/17/2016			\$1,037,00	.00	1,037	\$1,000.00	\$52,000.00 52
8,130	CALWEST BANCORP CALWEST BANCORP (CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA RANCHO SANTA MARGARITA	CA 1/23/2009 Preferred Stock w Exercised Warrants  CA 12/23/2015	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding \$4,656,00	.00 24,4	145,000	\$0.20	\$233,000.00
8,11,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding \$4,700,00		4,700	\$1,000.00	\$235,000.00 235
39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC 12/12/2008 Preferred Stock w/ Warrants NC 1/28/2011	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding \$41,279,00				233
8,128	ICAPITAL COMMERCE BANCORP. INC.	RALEIGH MILWAUKEE	NC 1/28/2011 WI 4/10/2009 Preferred Stock w/ Exercised Warrants WI 10/2/2015	\$5,100,000.00	\$0.00	\$2.764.934.40 Sold in full: warrants not outstanding		41,279	\$1,000.00	
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	WI	\$3,555,199,000.00	\$0.00	\$2,455,32 \$3,806,873,702.13 Redeemed, in full; warrants not outstanding		227,664	\$2.00 (\$2,644,672.00	2
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 6/17/2009		.,,,,,	\$3,555,199,00	.00 3,5	555,199	\$1,000.00	\$146,500,064.55 12,657,960
8,14	CAPITAL ONE FINANCIAL CORP  CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	MCLEAN PORTLAND	VA 12/9/2009 OR 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	04	00.1	6000.00	\$190,000,009.00 12,007,900
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND	OR 11/8/2012 OR 11/9/2012			\$4,742,630.69 Suid, in ruii, warrants not outstanding \$247.72 \$3,505,71	96	3,736	\$938.36 (\$16,272.96 \$938.36 (\$230,287.04	\$169,042.00 200
14.15.45	CAPITAL PACIFIC BANCORP  CARDINAL BANCORP II. INC.	PORTLAND WASHINGTON	OR 1/11/2013 MO 10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding	(\$25,000.00)			
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON WASHINGTON GREENSBORO	MO 9/8/2011 NC 1/9/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$6,251,00		251,000	\$1.00	\$313,000.00 313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 2/20/2013	\$16,000,000.00	\$0.00	\$14,525,84	40	15,534	\$935.10 (\$1,008,156.60	)
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 2/21/2013 NC 3/26/2013			\$435,75	(\$149,616.00)	466	\$935.10 (\$30,243.40	)
	CAROLINA TRUST BANK	GREENSBORO LINCOLNTON		\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding				\$1,800,000.00 357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 2/6/2009 Preferred Stock w/ Warrants NC 11/30/2012	\$4,000,000.00	90.00	\$3,412,00	.00	4,000	\$853.00 (\$588,000.00	)
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 1/11/2013 NC 3/26/2013				(\$34,120.00) (\$15,880.00)			
11	CAROLINA TRUST BANK CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE BALTIMORE	NC 6/11/2013 MD 2/13/2009 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding				\$19,132.00 86,957
0 11 36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD 4/19/2013 NY 1/16/2009 Preferred Stock	\$18.980.000.00	\$0.00	\$9,201,00	.00	9,201	\$1,000.00	\$213,594.16 205,379
5,11,00	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK	NY 8/27/2010 WA 11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$18,980,00 \$17,678,900.00   Sold, in full; warrants not outstanding	.00	18,980	\$1,000.00	
	CASCADE FINANCIAL CORPORATION	EVERETT EVERETT	WA 6/30/2011			\$16.250.00	.00	38,970	\$416.99 (\$22,720,000.00	)
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 12/5/2008 Preferred Stock w/ Warrants CA 3/20/2013	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding \$129,000,00				
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 9/30/2013				.00	29,000	\$1,000.00	
8,14,18,44			CA 12/9/2013			\$129,000,00	.00 1 .00 1	129,000	\$1,000.00 \$1,000.00	\$13.107.778.30 1.846.374
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	CA 12/9/2013 NY 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$129,000,00	00 1			\$13,107,778.30 1,846,374
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL ROCK HILL	CA   12/9/2013	\$3,000,000.00 \$3,500,000.00		\$129,000,00 \$7,448,071.47 Redeemed, in full; warrants not outstanding \$6,500.00	.00 1			\$13,107,778.30 1.846,374 \$263,000.00 263
8,57,97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP. ICB HOLDING CORP.	ROCK HILL ROCK HILL ROCK HILL	CA 12/9/2013 NY 2/27/2009   Preferred Stock w/ Exercised Warrants NY 12/22/2009 NY 7/21/2011 IL 5/29/2009   Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$129.000,00 \$7,448,071.47 Redeemed, in full; werrants not outstanding \$27,1,579.53 Currently Not Collectible	.00 1	129,000	\$1,000.00	\$263,000.00 263
8,57,97 8,18	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP. ICB HOLDING CORP.	ROCK HILL ROCK HILL ROCK HILL	CA 12/9/2013 NY 2/27/2009   Preferred Stock w/ Exercised Warrants NY 12/22/2009 NY 7/21/2011 IL 5/29/2009   Preferred Stock w/ Exercised Warrants	\$4,114,000.00		\$129,000,00 \$7,448,071.47 Redeemed, in full; warrants not outstanding \$6,500.00	.00 1	129,000	\$1,000.00	\$263,000.00 263
8,57,97 8,18	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	ROCK HILL ROCK HILL ROCK HILL ALEDO ALEDO CARTERSVILLE CARTERSVILLE CARTERSVILLE	CA		\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding  \$7,448,071.47 Redeemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectible  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,286,82	00 1	6,500	\$1,000.00 \$1,000.00 \$1,000.00 (\$4,114,000.00 (\$5,1174.00 (\$5,11	\$263,000.00 263
8,57,97	CATSKILL HUBSON BANGORP, INC. GB HOLDING CORP. GB HOLDING CORP. GB BANGORP GBB BANGORP GBB BANGORP GBB BANGORP GBB BANGORP GBB BANGORP GBB BANGORP	ROCK HILL ROCK HILL ROCK HILL ALEDO ALEDO CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CAPTERSVILLE	CA	\$4,114,000.00	\$0.00	\$129,000,00 \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding	00 1	129,000	\$1,000.00	\$263,000.00 263
8,57,97 8,18 8,14	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	ROCK HILL ROCK HILL ALEDO ALEDO CARTERSVILLE RUSSELLVILLE	CA 12/9/2013 NY 22/72/2009 Preferred Stock w Exercised Warrants NY 12/22/2009 Preferred Stock w Exercised Warrants L 5/22/2009 Preferred Stock w Exercised Warrants L 10/14/2011 CA 22/2009 Preferred Stock w Exercised Warrants GA 12/99/2009 GA 11/29/2012 GA 11/29/2012 GA 11/29/2012	\$4,114,000.00 \$2,644,000.00 \$1,753,000.00	\$0.00	\$129,000,00 \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$1,288.82 \$2,831.29	00 1	6,500	\$1,000.00 \$1,000.00 \$1,000.00 (\$4,114,000.00 (\$5,1174.00 (\$5,11	\$283,000.00 263
8,57,97 8,18 8,14	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CBB BANCORP	ROCK HILL ROCK HILL ROCK HILL ALEDO ALEDO ALEDO CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELIVILLE RUSSELIVILLE RUSSELIVILLE	CA	\$4,114,000.00	\$0.00	\$7,448,071.47 Reddemed, in full; warrants not outstanding  \$7,448,071.47 Reddemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,286,82  \$2,331,25  \$27,432,357.95 Sold, in full; warrants not outstanding	00 1 00 50 60 68 (\$32,969.92) (\$363.42)	6,500	\$1,000.00 \$1,000.00 (\$4,114,000.00 \$5932.96 (\$91,174.40 \$932.26 (\$205,740.14	\$263,000.00 263
8,57,97 8,18 8,14	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CBB BANCORP	ROCK HILL ROCK HILL ALEDO ALEDO CARTERSVILLE RUSSELLVILLE	CA	\$4,114,000.00 \$2,644,000.00 \$1,753,000.00	\$0.00	\$129,000,00 \$7,448,071.47 Redeemed, in full; warrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full; warrants not outstanding \$1,288.82 \$2,831.29	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6,500	\$1,000.00 \$1,000.00 \$1,000.00 (\$4,114,000.00 (\$5,1174.00 (\$5,11	\$283,000.00 263
8,57,97 8,18 8,14	CATSKILL HUBSON BANCORP, INC.  CB HOLDING CORP.  CBB BANCORP  CBB CBB CORP  CBB CBB CBC CORP  CBC CBC CBC CBC CBC CBC CBC CBC CBC CB	ROCK HILL ROCK HILL ROCK HILL ALEDO ALEDO CANTERSVILE CANTERSVILE CANTERSVILE CANTERSVILE CANTERSVILE CANTERSVILE RUSSELVILE	CA 12/9/2013 NY 22/72/009 Preferred Stock w Exercised Warrants NY 12/22/2009 Preferred Stock w Exercised Warrants LL 5/28/2009 Preferred Stock w Exercised Warrants LL 5/28/2009 Preferred Stock w Exercised Warrants CA 12/29/2009 Preferred Stock w Exercised Warrants CA 11/28/2012 CA 11/28/2013 CA 11/28/2013 CA 11/28/2013 CA 11/28/2013 CA 11/28/2013 CA 11/28/2014 CA	\$4.114,000.00 \$2.844,000.00 \$1.753,000.00 \$24,300,000.00 \$14,560,000.00	\$0.00 \$0.00 \$0.00 \$11,560,000.00	\$7,448,071.47 Redeemed, in full; werrants not outstanding  \$271,579.53 Currently Not Collectible  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,268,82  \$27,432,357.95 Sold, in full; warrants not outstanding  \$22,331.25  \$27,432,357.95 Sold, in full; warrants not outstanding  \$23,331.25  \$27,432,357.95 Sold, in full; warrants not outstanding	00 1 00 50 60 68 (\$32,969.92) (\$363.42)	6,500	\$1,000.00 \$1,000.00 (\$4,114,000.00 \$5932.96 (\$91,174.40 \$932.26 (\$205,740.14	\$263,000.00 263
8,57,97 8,18 8,14	CATSKILL HUBSON BANGORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CBB BANGORP CBB	ROCK HILL ROCK HILL ROCK HILL ALEDO ALEDO CANTERSVILE CANTERSVILE CANTERSVILE CANTERSVILE CANTERSVILE CANTERSVILE RUSSELVILE	CA	\$4,114,000.00 \$2,844,000.00 \$1,753,000.00 \$24,300,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000,00 \$0.00	\$129,000,00 \$7,448,071.47 Redeemed, in full: werrants not outstanding \$271,579.53 Currently Not Collectible \$4,982,141.86 Sold, in full: werrants not outstanding \$1,286.82 \$27,432,357.95 Sold, in full: werrants not outstanding \$27,432,357.95 Sold, in full: werrants not outstanding \$27,432,357.95 Full investment outstanding \$23,307.95 Full investment outstanding: werrants outstanding \$4,672,088.89 Full investment outstanding: werrants outstanding \$4,672,088.80 Redeemed, in full: werrants not outstanding	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6,500	\$1,000.00 \$1,000.00 (\$4,114,000.00 (\$4,114,000.00 \$932.96 \$932.26 \$932.26 \$205,740.14 \$905.20 \$905.20 \$905.20 \$2,206,944.00	\$263,000,00 263 \$115,861,34 132 \$115,861,34 132 \$267,213,85 315 \$668,313,24 756 \$131,297,76 144
8.57,97 8,18 8,14	CATSKILL HUBSON BANGORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB BONCORP CBB BANCORP CBC	ROCK HILL ROCK HILL ROCK HILL RALEDO ALEDO CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE ROSSELLVILLE ROSSELLVILLE ROSSELLVILLE RUSSELLVILLE RUSSELVILLE RUSSE	CA	\$4.114,000.00 \$2.844,000.00 \$1.753,000.00 \$24,300,000.00 \$14,560,000.00	\$0.00 \$0.00 \$0.00 \$11,560,000.00	\$7,448,071.47 Reddemed, in full; warrants not outstanding  \$7,448,071.47 Reddemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,082,141.86 Sold, in full; warrants not outstanding  \$1,268,02.00  \$2,831,25  \$27,432,357.95 Sold, in full; warrants not outstanding  \$22,332,357.95 Sold, in full; warrants not outstanding  \$22,332,357.95 Sold, in full; warrants not outstanding  \$27,082,082,082,082,082,082,082,082,082,082	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6,500	\$1,000.00 \$1,000.00 \$4,114,000.00 \$932.96 \$9	\$263,000.00 263
8.57,97 8,18 8,14 8,14	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CBB CANCORP CBB BANCORP CBC BANCORP CBC BANCORP CBC BANCORP CBC BANCORP CCCL BANCORP C	ROCK HIL.  ROCK NIL.  CAPTERSVILLE  CAPTERSVILLE  CAPTERSVILLE  CAPTERSVILLE  CAPTERSVILLE  RUSSELLVILLE  RUSSELVILLE  RUSSELV	CA	\$4,114,000.00 \$2,844,000.00 \$1,753,000.00 \$24,300,000.00 \$24,300,000.00 \$1,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00	\$7,448,071.47 Redeemed, in full; werrants not outstanding  \$271,579.53 Currently Not Collectible  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,082,141.86 Sold, in full; warrants not outstanding  \$1,088,82 \$2,081.29  \$27,432,357.95 Sold, in full; warrants not outstanding  \$2,081.29  \$27,432,357.95 Sold, in full; warrants not outstanding  \$4,072,088.89 Full investment outstanding; werrants outstanding  \$4,672,088.89 Full investment outstanding; warrants outstanding  \$4,672,088.69 Redeemed, in full; warrants not outstanding  \$11,566,666.67 Redeemed, in full; warrants not outstanding  \$11,566,666.67 Redeemed, in full; warrants not outstanding  \$10,000,000	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6,500	\$1,000.00 \$1,000.00 (\$4,114,000.00 (\$4,114,000.00 \$932.96 \$932.26 \$932.26 \$205,740.14 \$905.20 \$905.20 \$905.20 \$2,206,944.00	\$263,000,00 263 \$115,861,34 132 \$115,861,34 132 \$267,213,85 315 \$668,313,24 756 \$131,297,76 144
8.57.97 6.18 6.14 8.14 11.59	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CB BANC	ROCK HILL RUSSELL WILL RUSSELL WI	CA	\$4,114,000.00 \$2,844,000.00 \$1,753,000.00 \$24,300,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000,00 \$0.00	\$7,448,071.47 Reddemed, in full; warrants not outstanding  \$7,448,071.47 Reddemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,082,141.86 Sold, in full; warrants not outstanding  \$1,268,02.00  \$2,831,25  \$27,432,357.95 Sold, in full; warrants not outstanding  \$22,332,357.95 Sold, in full; warrants not outstanding  \$22,332,357.95 Sold, in full; warrants not outstanding  \$27,082,082,082,082,082,082,082,082,082,082	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6,500	\$1,000.00 \$1,000.00 \$4,114,000.00 \$932.96 \$9	\$283,000.00 263 \$115,861.34 132 \$115,861.34 132 \$287,213.86 315 \$287,213.86 315 \$5889,313.24 756 \$131,297,76 144 \$178,000.00 178 \$178,000.00 86,705
8,57,97 8,18 8,14 8,14 11,59	CATSKIL HUBSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CBB BANCORP CBC BANCORP	ROCK HILL RUSSELL WILL RUSSELL WI	CA	\$4,114,000.00 \$2,644.000.00 \$1,755,000.00 \$24,300,000.00 \$31,564,000.00 \$3,564,000.00 \$10,000.000.00 \$3,564,000.000.00	\$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00	\$129,000,00 \$7,448,071,47 Redeemed, in full; werrants not outstanding \$271,579,53 Currently Not Collectible \$4,982,141,86 Sold, in full; warrants not outstanding \$1,288,62 \$4,982,141,86 Sold, in full; warrants not outstanding \$1,288,62 \$27,432,357,95 Sold, in full; warrants not outstanding \$31,090,000 \$31,090,000 \$31,090,000 \$31,090	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 3,037 1,020 23,280 1,000	\$1,000.00 \$1,000.00 (\$4,114,000.00 (\$4,114,000.00 \$932.26 (\$905,740.14 \$905.20 (\$96,596.00 \$905.20 (\$2,206.944.00 \$1,000.00 \$1,000.00	\$263,000,00 263 \$115,661,34 132 \$115,661,34 132 \$287,213.65 315 \$287,213.65 315 \$489,313.24 750 \$131,297,76 144 \$178,000,00 178
8,57,97 8,18 5,14 6,14 8 8 44 11,59	CATSKILL HUBSON BARACORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CBB BANCORP CBC BANCO	ROCK HILL ROCK HILL ROCK HILL ROCK HILL ALEDO CARTERSVILLE ELVICT RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE ELKTON LEBANON LEBANON LEBANON LINKON LI	CA 12/9/2013 NY 20/27/2009 Preferred Stock w Exercised Warrants NY 12/22/2009 Preferred Stock w Exercised Warrants L 5/22/2009 Preferred Stock w Exercised Warrants L 10/14/2011 CA 20/2009 Preferred Stock w Exercised Warrants GA 11/29/2009 GA 11/29/2012 GA 11/29/2012 GA 11/29/2012 GA 11/29/2012 GA 11/29/2012 GA 11/29/2013 AL 3/27/2009 Preferred Stock w Exercised Warrants AL 8/19/2012 AL 8/19/2013 AL 8/19/2014 AL 8/19/2014 AL 8/19/2015 AL 8/19/2015 AL 8/19/2015 AL 8/19/2015 AL 8/19/2015 AL 8/19/2016 AL 8/19/2	\$4,114,000.00 \$2,844,000.00 \$1,753,000.00 \$24,300,000.00 \$24,300,000.00 \$1,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$7,448,071.47 Reddemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,082,141.86 Sold, in full; warrants not outstanding  \$1,268,02.00  \$2,341.86 Sold, in full; warrants not outstanding  \$1,268,02.30  \$2,341.86 Sold, in full; warrants not outstanding  \$2,341.86 Sold, in full; warrants not outstanding  \$2,7432,357.95 Sold, in full; warrants not outstanding  \$2,7432,357.95 Sold, in full; warrants not outstanding  \$2,7432,357.95 Sold, in full; warrants not outstanding  \$3,564.00  \$11,586,686.67 Redeemed, in full; warrants not outstanding  \$10,000,00  \$55,855,083,33 Redeemed, in full; warrants not outstanding  \$55,000,00  \$55,855,083,33 Redeemed, in full; warrants not outstanding  \$55,000,00  \$55,855,083,33 Redeemed, in full; warrants not outstanding  \$55,000,00	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 3,037 1,020 23,280 1,000	\$1,000.00 \$1,000.00 (\$4,114,000.00 (\$4,114,000.00 \$932.26 \$932.26 (\$205,740.14 \$9505.20 \$966.20 \$966.20 \$2,06,944.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 263 \$115,861.34 132 \$115,861.34 132 \$287,213.85 315 \$609,313.24 750 \$131,297.76 144 \$178,000.00 178 \$245,000.00 86,705 \$1,115,500.00 350,767
8,57,97 6,18 8,14 8,14 11,59	CATSKILL HUBSON BARACORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CBB BANCORP CBC BANCO	ROCK HILL ROCK HILL ROCK HILL ROCK HILL ALEDO CARTERSVILLE ELVICT RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE ELKTON LEBANON LEBANON LEBANON LINKON LI	CA	\$4,114,000.00 \$2,644.000.00 \$1,755,000.00 \$24,300,000.00 \$31,564,000.00 \$3,564,000.00 \$10,000.000.00 \$3,564,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$129,000,00 \$7,448,071,47 Redeemed, in full; werrants not outstanding \$271,579,53 Currently Not Collectible \$4,982,141,86 Sold, in full; warrants not outstanding \$1,288,62 \$4,982,141,86 Sold, in full; warrants not outstanding \$1,288,62 \$27,432,357,95 Sold, in full; warrants not outstanding \$31,090,000 \$31,090,000 \$31,090,000 \$31,090	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 3,037 1,020 23,280 1,000	\$1,000.00 \$1,000.00 (\$4,114,000.00 (\$4,114,000.00 \$932.26 (\$905,740.14 \$905.20 (\$96,596.00 \$905.20 (\$2,206.944.00 \$1,000.00 \$1,000.00	\$283,000.00 263 \$115,861.34 132 \$115,861.34 132 \$287,213.86 315 \$287,213.86 315 \$5889,313.24 756 \$131,297,76 144 \$178,000.00 178 \$178,000.00 86,705
8,57,97 8,18 8,14 8,14 11,59 8,14	CATSKILL HUBSON BARACORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CBB BANCORP CBC BANCO	ROCK HILL ROCK HILL ROCK HILL RALEDO ALEDO CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE RUSSELVI	CA 12/9/2013 NY 2077/2009 Preferred Stock w Exercised Warrants NY 12/22/2009 Preferred Stock w Warrants NY 11/22/2012 NY 11/22/2013 Preferred Stock w Warrants NY 11/22/2013 Preferred Stock w Warrants NY 11/22/2019 Preferred Stock w Warrants	\$4,114,000.00 \$2,644.000.00 \$1,755,000.00 \$24,300,000.00 \$31,564,000.00 \$3,564,000.00 \$10,000.000.00 \$3,564,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$129,000,00 \$7,448,071,47 Redeemed, in full; werrants not outstanding \$271,579,53 Currently Not Collectable \$4,982,141,66 Sold, in full; warrants not outstanding \$1,288,82 \$4,982,141,66 Sold, in full; warrants not outstanding \$1,288,82 \$27,432,357,95 Sold, in full; warrants not outstanding \$27,432,357,96 Sold, in full; warrants not outstanding \$21,073,05 \$21,073,05 \$31,088,89 Full investment outstanding; warrants outstanding \$4,672,098,50 Redeemed, in full; warrants not outstanding \$3,564,00 \$31,596,696,67 Redeemed, in full; warrants not outstanding \$3,564,00 \$3,344,662,43 Sold, in full; warrants not outstanding \$22,344,662,43 Sold, in full; warrants not outstanding \$23,347,56 Redeemed, in full; warrants not outstanding \$3,344,562,43 Sold, in full; warrants not outstanding \$3,344,562,43 Sold, in full; warrants not outstanding \$3,344,562,43 Sold, in full; warrants not outstanding	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 3,037 1,020 23,280 3,564 10,000 55,000	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  (\$4,114,000.00  \$932.26  (\$91,174,46)  \$905.20  (\$96,596.00  \$905.20  (\$2,205,344.00  \$1,000.00  \$1,000.00  \$1,000.00  \$225.00  \$825.00  \$825.00  \$388.500.00	\$283,000.00 263 \$115,861.34 132 \$115,861.34 132 \$287,213.85 315 \$609,313.24 750 \$131,297.76 144 \$178,000.00 178 \$245,000.00 86,705 \$1,115,500.00 350,767
8.57.97 8.16 8.16 8.14 8.14 11.59 8.14	CATSKIL HUBSON BANCORP, INC.  CB HOLDING CORP.  CB HOLDING CORP.  CB HOLDING CORP.  CB BANCORP  CBB BANCORP  CBC BANCORP  CBC BANCORP  CENTER BANCORP  CENTER BANCORP, INC.  CENTER BANCORP, INC.  CENTER BANCORP, INC.  CENTER BANCORP, INC.  CENTER PHANCALL COMPORATION / BBCN BANCORP, INC.  CENTERBANK	ROCK HILL CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE LOCK HORGE LINCH UNION MILTORID	CA 12/9/2013 NY 2077/2009 Preferred Stock w Exercised Warrants NY 12/22/2009 Preferred Stock w Exercised Warrants L 97/2009 Preferred Stock w Exercised Warrants L 10/14/2011 CA 12/2009 Preferred Stock w Exercised Warrants CA 12/29/2009 Preferred Stock w Exercised Warrants CA 11/29/2009 CA 11/29/	\$4,14,000.00 \$2,644.000.00 \$1,753,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,544.000.00 \$10,000,000.00 \$52,250,000.00 \$22,7,975,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00	\$7,448.071.47 Redeemed, in full: werrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,982,141.86 Sold, in full: werrants not outstanding  \$4,982,141.86 Sold, in full: werrants not outstanding  \$1,286,82 \$2,331,25 \$27,432,357.95 Sold, in full: werrants not outstanding  \$22,331,25 \$27,432,357.95 Sold, in full: werrants not outstanding  \$22,331,25 \$21,073.05 \$22,073.05 \$23,073.05 \$23,073.05 \$23,075.00	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 3,037 1,020 23,280 1,000	\$1,000.00 \$1,000.00 (\$4,114,000.00 (\$4,114,000.00 \$932.26 \$932.26 (\$205,740.14 \$9505.20 \$966.20 \$966.20 \$2,06,944.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 263 \$115,861.34 132 \$115,861.34 132 \$287,213.85 315 \$609,313.24 750 \$131,297.76 144 \$178,000.00 178 \$245,000.00 86,705 \$1,115,500.00 350,767
6.57.97 6.16 6.14 6.14 11.59 6.14 6.14 6.14 6.14	CATSKILL HUBSON BANCORP, INC.  CB HOLDING CORP.  CB HOLDING CORP.  CB HOLDING CORP.  CB BANCORP  CBB BANCORP  CBC BANCORP  CED BANCORP  CECLUL BANCORP, INC.  CENTER BANCORD, INC.  CENTERBANK	ROCK HILL CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE LOCK HORGE LINCH UNION MILTORID	CA	\$4,114,000.00 \$2,644,000.00 \$1,755,000.00 \$17,55,000.00 \$24,300,000.00 \$15,640,000.00 \$15,000,000.00 \$15,000,000.00 \$2,250,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000,00 \$0.00 \$0.00 \$0.00	\$7,448,071.47 Redeemed, in full; werrants not outstanding  \$271,579.53 Currently Not Collectible  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,088,21.41.86 Sold, in full; warrants not outstanding  \$1,288,82 \$2,23.32.55 Sold, in full; warrants not outstanding  \$2,231.29  \$27,432,357.95 Sold, in full; warrants not outstanding  \$22,331.29  \$316,988.89 Full investment outstanding; werrants outstanding  \$4,672,098.50 Redeemed, in full; warrants not outstanding  \$11,566,666.67 Redeemed, in full; warrants not outstanding  \$55,855,083.33 Redeemed, in full; warrants not outstanding  \$52,478.50 Sold, in full; warrants not outstanding  \$52,344,662.43 Sold, in full; warrants not outstanding  \$23,787.50 Sold, in full; warrants not outstanding  \$23,787.50 Sold, in full; warrants not outstanding  \$23,787.50 Sold, in full; warrants not outstanding	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6.500 1.360 3.037 1.020 23.280 3.564 10.000 30 2.220	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  \$932.26  \$932.20  \$93	\$263,000.00 263  \$115,861.34 132  \$115,861.34 132  \$287,213.85 315  \$469,313.24 756  \$131,297.76 1444  \$178,000.00 178  \$245,000.00 86,705  \$1,115,500.00 360,767  \$1,115,500.00 125,413
8.57.97 8.18 8.14 8.14 11.59 8.14 12.16 8.11,14	CATSKILL HUBSON BANCORP, INC.  CB HOLDING CORP.  CB HOLDING CORP.  CB HOLDING CORP.  CB BANCORP  CBB BANCORP  CBC BANCORP  CED BANCORP  CECLUL BANCORP, INC.  CENTER BANCORD, INC.  CENTERBANK	ROCK HILL RUSSELL WILL RUSSEL	CA	\$4,114,000.00 \$2,844,000.00 \$1,753,000.00 \$2,44,000.00 \$24,300,000.00 \$11,560,000.00 \$10,000,000.00 \$10,000,000.00 \$2,250,000.00 \$2,250,000.00 \$2,250,000.00 \$15,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,448,071.47 Redeemed, in full; werrants not outstanding  \$271,579.53 Currently Not Collectable \$4,982,141.86 Sold, in full; warrants not outstanding  \$4,982,141.86 Sold, in full; warrants not outstanding \$1,288.82 \$2,231.25  \$27,432,357.95 Sold, in full; warrants not outstanding \$22,331.25  \$27,432,357.95 Sold, in full; warrants not outstanding \$223.30 \$316,988.89 Full investment outstanding, werrants outstanding \$4,672,098.50 Redeemed, in full; warrants not outstanding \$11,596,666.67 Redeemed, in full; warrants not outstanding \$35,584.00 \$55,555,083.33 Redeemed, in full; warrants not outstanding \$55,000,00 \$23,344,662.43 Sold, in full; warrants not outstanding \$24,75 \$23,283,302.58 Redeemed, in full; warrants not outstanding \$24,75 \$31,592,2937.50 Redeemed, in full; warrants not outstanding \$24,75 \$31,592,2937.50 Redeemed, in full; warrants not outstanding \$27,675,00	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6.500 1.360 3.037 1.020 23.280 3.564 10.000 30 2.220	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  (\$4,114,000.00  \$932.26  (\$91,174,46)  \$905.20  (\$96,596.00  \$905.20  (\$2,205,344.00  \$1,000.00  \$1,000.00  \$1,000.00  \$225.00  \$825.00  \$825.00  \$388.500.00	\$263,000.00 263  \$115,861.34 132  \$115,861.34 132  \$267,213.85 315  \$609,313.24 756  \$111,207.76 144  \$176,000.00 178  \$245,000.00 86,705  \$1,115,500.00 350,767
8,57,97 8,16 8,16 8,14 8,14 11,59 8,14 12,16 8,11,14	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CBB BANCORP. CBS BANC-CORP. CBC BANC-CARP. CBC BAN	ROCK HILL ROCK HIL RO	CA	\$4,14,000.00 \$2,644.000.00 \$1,753,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,544.000.00 \$10,000,000.00 \$52,250,000.00 \$22,7,975,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00	\$7,448,071.47 Redeemed, in full; werrants not outstanding  \$271,579.53 Currently Not Collectible  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,088,21.41.86 Sold, in full; warrants not outstanding  \$1,288,82 \$2,23.32.55 Sold, in full; warrants not outstanding  \$2,231.29  \$27,432,357.95 Sold, in full; warrants not outstanding  \$22,331.29  \$316,988.89 Full investment outstanding; werrants outstanding  \$4,672,098.50 Redeemed, in full; warrants not outstanding  \$11,566,666.67 Redeemed, in full; warrants not outstanding  \$55,855,083.33 Redeemed, in full; warrants not outstanding  \$52,478.50 Sold, in full; warrants not outstanding  \$52,344,662.43 Sold, in full; warrants not outstanding  \$23,787.50 Sold, in full; warrants not outstanding  \$23,787.50 Sold, in full; warrants not outstanding  \$23,787.50 Sold, in full; warrants not outstanding	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6.500 1.360 3.037 1.020 23.280 3.564 10.000 30 2.220	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  \$932.26  \$932.20  \$93	\$263,000.00 263  \$115,661.34 132  \$115,661.34 132  \$287,213.85 315  \$388,313.24 750  \$131,297.76 144  \$131,297.76 144  \$113,000.00 176  \$345,000.00 86,705  \$1,115,500.00 350,767  \$345,000.00 125,413  \$212,000.00 125,413
6,57,97  8,16  6,14  6,14  6,14  6,14  6,14  6,11,19  6,11,14  65  6,113	CATSKILL HUBSON BANCORP, INC.  CB HOLDING CORP.  CB HOLDING CORP.  CB HOLDING CORP.  CB BANCORP  CBB BANCORP  CBB BANCORP  CBB BANCORP  CBB BANCORP  CBS BANC-CORP.  CESI BANC-CORP.  CESI BANC-CORP.  CECI BANC-CORP.  CENTER BANC-CORP.  CENTER BANC-CRE.  CENTER BANC-CRE.  CENTER BANC-CRE.  CENTER BANC-CRE.  CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.  CENTERBANK	ROCK HILL ROCK NILL CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE	CA	\$4,114,000.00 \$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$24,300,000.00 \$3,564,000.00 \$10,000.000.00 \$22,250,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000,00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,448.071.47 Redeemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,982,141.86 Sold, in full; warrants not outstanding  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,268.82 \$2,331.25  \$27,432,357.95 Sold, in full; warrants not outstanding  \$227,432,357.95 Sold, in full; warrants not outstanding  \$4,672,083.05 Redeemed, in full; warrants not outstanding  \$4,672,083.03 Redeemed, in full; warrants not outstanding  \$55,855,083.33 Redeemed, in full; warrants not outstanding  \$55,955,083.33 Redeemed, in full; warrants not outstanding  \$55,955,083.30 Redeemed, in full; warrants not outstanding  \$55,000.00  \$2,344,662.43 Sold, in full; warrants not outstanding  \$55,000.00  \$2,344,662.43 Sold, in full; warrants not outstanding  \$55,000.00  \$2,344,662.43 Sold, in full; warrants not outstanding  \$24,75  \$1,500.00  \$27,575,00  \$15,922,937.50 Redeemed, in full; warrants not outstanding  \$27,575,00  \$15,922,937.50 Redeemed, in full; warrants not outstanding  \$27,575,00  \$13,866,111.11 Redeemed, in full; warrants not outstanding	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 1,360 1,360 1,360 1,020	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  \$9032.96  \$9032.26  \$9032.26  \$205,740.14  \$1,000.00	\$263,000.00 263  \$115,861.34 132  \$115,861.34 132  \$287,213.85 315  \$489,313.24 756  \$131,297.76 144  \$178,000.00 178  \$245,000.00 86,705  \$1,115,500.00 360,767  \$1,115,500.00 125,413  \$212,000.00 125,413  \$212,000.00 750  \$252,525,000.00 234,742
8.57.97 8.18 8.14 8.14 11.59 8.14 12.16 6.113 6.113	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CB BANCOORP CB BANCOORP CBB BANCOORP CBC BANCOORP CBC BANCOORP CBC BANCOORP CBC BANCOORP CCENTER BANCOORP CCENTER BANCOORP CCENTER BANCOORP CCENTER BANCOORP CCENTER FRANKOOL OND CONTON J BBCN BANCOORP, INC. CENTER FRANKOOL OORPORATION J BBCN BANCOORP, INC. CENTERBANK CENTRA FRANKOOL HOLDINGS, INC.	ROCK HILL ROCK HIL RO	CA	\$4,114,000.00 \$2,844,000.00 \$1,753,000.00 \$2,44300,000.00 \$24,300,000.00 \$11,840,000.00 \$10,000,000.00 \$22,500,000.00 \$27,875,000.00 \$15,000,000.00 \$15,000,000.00 \$27,875,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,448,071.47 Redeemed, in full; werrants not outstanding  \$271,579.53 Currently Not Collectible  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,268,502.00  \$2,241.86 Sold, in full; warrants not outstanding  \$1,268,502.30  \$2,241.86 Sold, in full; warrants not outstanding  \$2,2431.29  \$2,2431.29  \$2,2431.29  \$2,2431.29  \$2,2431.29  \$2,2431.29  \$2,2431.29  \$2,244.662.43 Sold, in full; warrants not outstanding  \$2,247.208.20  \$2,244.662.43 Sold, in full; warrants not outstanding  \$2,247.208.20  \$2,244.662.43 Sold, in full; warrants not outstanding  \$2,27.75  \$2,283.302.58 Redeemed, in full; warrants not outstanding	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	6.500 1.360 3.037 1.020 23.280 3.564 10.000 30 2.220	\$1,000.00  \$1,000.00  \$4,114,000.00  \$4,114,000.00  \$902.06  \$903.26  \$903.26  \$205,740.14  \$905.20  \$206,940.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00	\$263,000.00 263  \$115,661.34 132  \$115,661.34 132  \$287,213.85 315  \$388,313.24 750  \$131,297.76 144  \$131,297.76 144  \$113,000.00 176  \$345,000.00 86,705  \$1,115,500.00 350,767  \$345,000.00 125,413  \$212,000.00 125,413
6.57.97  8.16  8.14  8.14  11.59  6.14  45  6.11,14	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CBB BANCORP CBC BANCORP CCENTER BANCORP INC. CECLER BANCORP CENTER BANCORP INC. CENTER FRANCALL CORPORATION / BBCN BANCORP, INC. CENTER FRANCAL CORPORATION / BBCN BANCORP, INC. CENTER STATE BANKS OF FLORIDA INC. CENTER STATE BANKS STATE STAT	ROCK HILL CARTERS VILLE CARTERS VILLE CARTERS VILLE RUSSELL WILL RUSSELL WIL	CA	\$4,114,000.00 \$2,644,000.00 \$1,753,000.00 \$1,753,000.00 \$2,44,000.00 \$2,4300,000.00 \$1,500,000.00 \$10,000,000.00 \$2,500,000.00 \$2,500,000.00 \$2,500,000.00 \$2,500,000.00 \$2,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,00.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,448,071.47 Redeemed, in full; werrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,982,141.86 Sold, in full; werrants not outstanding  \$1,286,82 Sold, in full; werrants not outstanding  \$1,286,82 Sold, in full; werrants not outstanding  \$27,432,357.95 Sold, in full; werrants not outstanding  \$292,30,305,85 Sold, in full; werrants not outstanding  \$1,286,82 Sold, in full; werrants not outstanding  \$1,286,866,87 Redeemed, in full; werrants not outstanding  \$1,1,586,666.67 Redeemed, in full; werrants not outstanding  \$2,347,500,333 Redeemed, in full; werrants not outstanding  \$2,247,600,333 Redeemed, in full; werrants not outstanding  \$2,247,600,333 Redeemed, in full; werrants not outstanding  \$2,247,500,300,300,300,300,300,300,300,300,300	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 1,360 1,360 1,360 1,020	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  \$9032.96  \$9032.26  \$9032.26  \$205,740.14  \$1,000.00	\$263,000.00 263  \$115,861.34 132  \$115,861.34 132  \$287,213.85 315  \$489,313.24 756  \$131,297.76 144  \$178,000.00 178  \$245,000.00 86,705  \$1,115,500.00 360,767  \$1,115,500.00 125,413  \$212,000.00 125,413  \$212,000.00 750  \$252,525,000.00 234,742
8,16 8,16 8,16 8,14 44 44 11,59 8,14 8,14 8,11,14 8,11,14 8,11,14	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBC B	ROCK HILL  ROCK HILL  ROCK HILL  RALEDO  ALEDO  CAPTERSVILLE  RUSSELLVILLE  RUSSELLVILLE  RUSSELLVILLE  RUSSELLVILLE  RUSSELVILLE  RUS	CA	\$4,114,000.00 \$2,844,000.00 \$1,753,000.00 \$2,44300,000.00 \$24,300,000.00 \$11,840,000.00 \$10,000,000.00 \$22,500,000.00 \$27,875,000.00 \$15,000,000.00 \$15,000,000.00 \$27,875,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,448.071.47 Redeemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,982,141.86 Sold, in full; warrants not outstanding  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,268.82 Sold, in full; warrants not outstanding  \$2,7,432,357.95 Sold, in full; warrants not outstanding  \$3,230,357.95 Sold, in full; warrants not outstanding  \$4,672,099.50 Redeemed, in full; warrants not outstanding  \$3,564.00  \$3,565.655.083.33 Redeemed, in full; warrants not outstanding  \$2,344.662.43 Sold, in full; warrants not outstanding  \$2,344.662.43 Sold, in full; warrants not outstanding  \$2,347.50  \$3,348.611.11 Redeemed, in full; warrants not outstanding  \$3,475.00  \$3,366.211.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,368.211.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,066.221.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,066.221.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,066.221.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,00	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 1,360 1,360 1,020	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  \$932.96 (\$205,740.14  \$932.26 (\$205,740.14  \$932.27  \$905.20 (\$205,740.14  \$1,000.00	\$263,000.00 263  \$115,861.34 132  \$115,861.34 132  \$287,213.85 315  \$489,313.24 76  \$131,297.76 144  \$178,000.00 178  \$245,000.00 86,705  \$1,115,500.00 360,767  \$1,115,500.00 125,413  \$750,000.00 750  \$2,625,000.00 234,742  \$11,25,000.00 1,125  \$290,000.00 290
6.57.97 6.16 6.11 6.14 6.14 6.14 6.14 6.11,59 6.11,14 6.11,14 6.11,14 6.11,14	CATSWILL HUBSON BANCORP, INC.  CB HOLDING CORP.  CBB CANCORP.  CBB BANCORP  CBS BANC CORP.  CBC BANCORP.  CBC BANCORP.  CBC BANCORP.  CBC BANCORP.  CECL BANCORP.  CECL BANCORP.  CECL BANCORP.  CECL BANCORP.  CECL BANCORP.  CENTER BANC CORP.  CENTER BANC CORP.  CENTER PRANCAL CORPORATION / BBCN BANCORP, INC.  CENTER BANC BANCORP, INC.  CENTER BANK BANCORP, INC.  CENTER BANK BANCORP, INC.  CENTER BANK BANCORP, INC.  CENTER STATE BANKS OF FLORIDA INC.  CENTER STATE BANCORP. INC. INC.  CENTER STATE BANCORP. INC. INC.  CENTER STATE BANCORP.	ROCK HILL ROCK HILL ROCK HILL RACED ROCK HILL	CA	\$4,114,000.00 \$1,753,000.00 \$1,753,000.00 \$1,753,000.00 \$2,44,000.00 \$2,44,000.00 \$1,753,000.00 \$1,753,000.00 \$1,753,000.00 \$1,754,000.00 \$1,7	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000 00 \$0.	\$7,448,071.47 Redeemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,982,141.86 Sold, in full; warrants not outstanding  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,268,82 \$2,331.25  \$27,432,357.95 Sold, in full; warrants not outstanding  \$227,432,357.95 Sold, in full; warrants not outstanding  \$4,672,083.50 Redeemed, in full; warrants not outstanding  \$4,672,083.50 Redeemed, in full; warrants not outstanding  \$4,672,083.50 Redeemed, in full; warrants not outstanding  \$55,855,083.33 Redeemed, in full; warrants not outstanding  \$55,855,083.33 Redeemed, in full; warrants not outstanding  \$53,044,662.43 Sold, in full; warrants not outstanding  \$52,344,662.43 Sold, in full; warrants not outstanding  \$54,755,000.00  \$52,283.302.58 Redeemed, in full; warrants not outstanding  \$54,755,000.00  \$53,086,111.11 Redeemed, in full; warrants not outstanding  \$53,086,511.51 Redeemed, in full; warrants not outstanding	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 1,360 1,360 1,020 23,260 10,000 30 2,220 15,000 10,0	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  (\$4,114,000.00  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.26  \$932.20  \$932.20  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00	\$283,000.00 263  \$115,861.34 132  \$115,861.34 132  \$287,213.85 315  \$609,313.24 756  \$115,207.76 144  \$178,000.00 178  \$245,000.00 86,705  \$1,115,500.00 350,767  \$84,057.43 113  \$212,000.00 125,413  \$750,000.00 750  \$2,625,000.00 750  \$2,625,000.00 234,742  \$1,125,000.00 1,125
6,57,97 6,16 6,14 6,14 6,14 6,14 6,11 6,11 6,11	CATSKILL HUBSON BANCORP, INC. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB HOLDING CORP. CB BANCORP CBB BANCORP. CBS BANC-CORP. CCENTER FRANCIAL CORPORATION / BBCN BANCORP, INC. CCENTER ABANC SOR FROM	ROCK HILL ROCK NILL CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE CAPTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELVILLE RUSSELVILL	CA	\$4,114,000.00 \$2,644,000.00 \$1,753,000.00 \$1,753,000.00 \$2,44,000.00 \$2,4300,000.00 \$1,500,000.00 \$10,000,000.00 \$2,500,000.00 \$2,500,000.00 \$2,500,000.00 \$2,500,000.00 \$2,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00 \$3,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$11,560,000 00 \$0.	\$7,448.071.47 Redeemed, in full; warrants not outstanding  \$271,579.53 Currently Not Collectable  \$4,982,141.86 Sold, in full; warrants not outstanding  \$4,982,141.86 Sold, in full; warrants not outstanding  \$1,268.82 Sold, in full; warrants not outstanding  \$2,7,432,357.95 Sold, in full; warrants not outstanding  \$3,230,357.95 Sold, in full; warrants not outstanding  \$4,672,099.50 Redeemed, in full; warrants not outstanding  \$3,564.00  \$3,565.655.083.33 Redeemed, in full; warrants not outstanding  \$2,344.662.43 Sold, in full; warrants not outstanding  \$2,344.662.43 Sold, in full; warrants not outstanding  \$2,347.50  \$3,348.611.11 Redeemed, in full; warrants not outstanding  \$3,475.00  \$3,366.211.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,368.211.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,066.221.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,066.221.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,066.221.13 Redeemed, in full; warrants not outstanding  \$1,000.00  \$3,00	00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,360 1,360 1,360 1,020	\$1,000.00  \$1,000.00  (\$4,114,000.00  (\$4,114,000.00  \$932.96 (\$205,740.14  \$932.26 (\$205,740.14  \$932.27  \$905.20 (\$205,740.14  \$1,000.00	\$283,000,00 263  \$115,861,34 132  \$115,861,34 132  \$287,213,86 315  \$2887,213,86 315  \$2887,213,86 315  \$2887,213,86 315  \$2887,213,86 315  \$2887,213,86 315  \$2887,213,86 315  \$113,297,76 144  \$113,297,76 144  \$114,000,00 176  \$245,000,00 350,767  \$1115,500,00 350,767  \$245,000,00 125,413  \$212,000,00 125,413  \$212,000,00 750  \$22,25,000,00 234,742  \$11,25,000,00 1,125  \$290,000,00 1,126  \$290,000,00 280  \$31,058,725,80 1,100

Footnote	Institution Name	City	State Date Original Investment Type 1	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Ar	ount	(Fee) <sup>4</sup> Sha	ares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 12/23/2008 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	300,000.00	( - 7	11 300	\$1,000.00	
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ 12/1/2010 HI 1/9/2009 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding	.300,000.00		11,300	\$1,000.00	\$319,658.99 268,621
40	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU HONOLULU	HI 6/22/2011 HI 4/4/2012	\$135,000,000.00	\$0.00	\$75,030,091.42   Sold, in rull; warrants not outstanding \$36	337,500.00 427,038.55	(\$454,218.75) 2,8	850,000 770,117	\$12.75 (\$32,121,928.87 \$13.15 (\$30,113,532.58	
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU	HI 4/4/2012 HI 6/11/2013 CA 1/30/2009 Preferred Stock w/ Warrants				,427,038.55	(\$387,816.38) 2,7	770,117	\$13.15 (\$30,113,532.58	\$751,888.00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO FRESNO	CA 1/30/2009 Preferred Stock w/ Warrants CA 8/18/2011 CA 9/28/2011	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding	00.000,000		7,000	\$1,000.00	
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	CA 9/28/2011 VA 1/30/2009 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding					\$185,016.80 79,067
8.17.44	CENTRAL VIRGINIA BANKSHARES INC	POWHATAN	VA 10/1/2012	\$6,056,000.00	\$0.00	S:	350,000.00		11,385	\$294.25 (\$8,035,000.00)	
	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG HARRISBURG BEDFORD	PA 12/18/2009 Preferred Stock w/ Exercised Warrants PA 7/14/2011	\$7,500,000.00		\$6,739,821.89 Redeemed, in full; warrants not outstanding	,056,000.00		6,056	\$1,000.00	\$182,000.00 182
8,14,44	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD	NH 2/6/2009 Preferred Stock w/ Exercised Warrants NH 7/28/2011		\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding	500,000.00		7,500	\$1,000.00	\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA OTTAWA	IL 1/9/2009 Preferred Stock w/ Warrants IL 9/25/2013	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding	211,450.00		25,266	\$325.00 (\$17,054,550.00 \$325.00 (\$4,050,000.00	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10/18/2013			\$	950,000.00	(\$82.114.50)	6,000	\$325.00 (\$4,050,000.00	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10/29/2013 IL 1/6/2014					(\$19,500.00)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 2/10/2014 IL 3/19/2014				577,638.02	(\$5,776.38)	1,402	\$412.01 (\$824,361.98	
14,15	CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL 10/15/2014  NM 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25  Sold, in full; warrants not outstanding					\$2,000.00 508,320
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 12/19/2012 NM 12/20/2012			\$1	\$39,400.00 810,600.00	9.9	40,000 960,000	\$0.99 (\$600.00 \$0.99 (\$149,400.00	\$198,635.58 200,000 \$297,953.37 300,000
45	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE SANTA FE	NM	\$19,817,000.00	\$0.00	\$32,098,302.62 Redeemed, in full; warrants not outstanding		(\$98,500.00)		(\$1.11111111111111111111111111111111111	<b>923</b> (1000)
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE DANVILLE CHICAGO	AR 4/1/2015	\$7,000,000.00		S19	817,000.00	19,8	817,000	\$1.00	\$991,000.00 991,000
8	CHICAGO SHORE CORPORATION	CHICAGO	IL 3/14/2014	\$7,000,000.00	\$0.00		257,660.00		260	\$991.00 (\$2,340.00)	
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION [CIT GROUP INC.	CHICAGO CHICAGO NEW YORK	IL 3/17/2014 IL 4/25/2014				679,340.00	(\$69,370.00)	6,740	\$991.00 (\$60,660.00)	\$347,193.00 350
23	CIT GROUP INC.	NEW YORK NEW YORK	NY 12/31/2008 Preferred Stock w/ Warrants NY 12/10/2009	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership		,		(\$2,330,000,000.00	
19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding					
		NEW YORK NEW YORK WELLSBORO	NY 12/10/2010 NY 1/31/2011 PA 1/16/2009 Preferred Stock w/ Warrants			\$25,000	00.000,000	7,692,3	307,692	\$4.14	\$6,852,354,470.95 \$54,621,848.84 210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 8/4/2010	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding \$26	440,000.00		26,440	\$1,000.00	
8 55 07	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 9/1/2010 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10.400.000.00	\$0.00	\$223,571.11 Currently Not Collectible					\$400,000.00 194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA 9/23/2011							(\$10,400,000.00	
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 5/29/2009 Preferred Stock w/ Exercised Warrants MO 2/7/2013	\$24,990,000.00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding	657,375.00		12,990	\$512.50 (\$6,332,625.00	\$258,018.75 500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 2/8/2013 MO 3/26/2013			Şe	150,000.00	(\$128.073.75)	12,000	\$512.50 (\$5,850,000.00)	\$387,028.12 750
9,11,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA ATLANTA	GA 3/6/2009 Preferred Stock GA 8/13/2010	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding	462,000.00	(\$120,070.70)		\$1,000.00	
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 3/20/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding			7,402		
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON	LA 6/29/2015 LA 8/6/2015				560,312.00	(\$25,000.00)	2,400	\$650.13 (\$839,688.00	\$53,015.60 120
8.14.44	CITIZENS COMMINITY RANK	VERSAILLES SOUTH HILL	KY 2/6/2009 Preferred Stock w/ Exercised Warrants VA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00	\$180,258.50 Full investment outstanding; warrants outstanding \$3,574,645.84 Redeemed, in full; warrants not outstanding					
0,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 7/28/2011		40.00	\$	00.000,000		3,000	\$1,000.00	\$150,000.00 150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN BOWLING GREEN	KY 12/19/2008 Preferred Stock w/ Warrants KY 2/16/2011	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	212,308.00		63	\$35,116.00	
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 2/13/2013 KY 1/15/2014			ę.	300 904 00		94 93	\$35,116.00 \$35,116.00	
oc.	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 2/13/2013 KY 1/15/2014 KY 4/15/2015 MH 4/15/2016 KY 4/15/2016	\$200,000,000,00	\$0.00	\$:	300,904.00 265,788.00		94 93	\$35,116.00 \$35,116.00	\$1,705,802.78 254,218
86	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN BOWLING GREEN FLINT	KY 4/15/2015  MI 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381.395.557.08 Redeemed, in full: warrants not outstanding	300 904 00	3	94 93 300,000	\$35,116.00 \$35,116.00 \$1,000.00	
86	GITIZENS FIRST CORPORATION GITIZENS FIRST CORPORATION GITIZENS REPUBLIC BANCOPE, INC., / FIRSTIMERIT CORPORATION GITIZENS REPUBLIC BANCOPE, INC., / FIRSTIMERIT CORPORATION GITIZENS REPUBLIC BANCOPE, INC., / FIRSTIMERIT CORPORATION GITIZENS SEQUELIC BANCOPE, INC., / FIRSTIMERIT CORPORATION GITIZENS SCULIN BANKING CORPORATION GITIZENS SQUITH BANKING CORPORATION	BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT GASTONIA	KY	\$300,000,000.00 \$20,500,000.00	\$0.00 \$0.00	S: S: S381,395,557.08 Redeemed, in full: warrants not outstanding S301.557,2379.22 Redeemed in full: warrants not outstanding S301.523,572,379.22 Redeemed in full: warrants not outstanding	300,904.00 265,788.00 .000,000.00		300,000	\$1,000.00	\$1,705,802.78 254,218 \$12,150,120.44 2,571,998
86 45	GITIZENS FIRST CORPORATION GITZENS FIRST CORPORATION GITZENS FIRST CORPORATION GITZENS REPUBLIC BANGORF, INC. FIRSTMERIT CORPORATION GITZENS REPUBLIC BANGORF, INC. FIRSTMERIT CORPORATION GITZENS CORPUBLIC BANGORF, INC. FIRSTMERIT CORPORATION GITZENS SOUTH BANKHONG CORPORATION GITZENS SOUTH BANKHONG CORPORATION GITZENS SOUTH BANKHONG CORPORATION GITZENS SOUTH BANKHONG CORPORATION	BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA	KY	\$20,500,000.00		\$3.5381,395,557.08 Redeemed, in full; warrants not outstanding \$300.5572,379.22 Redeemed, in full; warrants not outstanding \$22,572,379.22 Redeemed, in full; warrants not outstanding \$22,572,379.22 Redeemed in full; warrants not outstanding \$22,572	300,904.00 265,788.00				
86 45 8,9,124	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REFUEL CARACCREF INC. / FRISTIBLERIT CORPORATION  CITIZENS REFUEL CARACCREF INC. / FRISTIBLERIT CORPORATION  CITIZENS REFUEL CARACCREF INC. / FIRSTIBLERIT CORPORATION  CITIZENS REFUEL CARACCREF INC. / FIRSTIBLERIT CORPORATION  CITIZENS SOUTH BANKING CORPORATION	BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONIA NEWARK	KY 4/15/2015 Ms 12/12/2008 Preferred Stock w/ Warrants Ms 4/12/2013 Ms 5/13/2015 NC 12/12/2008 Preferred Stock w/ Warrants NC 9/22/2011 NC 11/12/2008 Preferred Stock w/ Warrants NC 9/22/2011 NC 11/12/2011 NC 11/12/2011 NJ 4/12/2009 Preferred Stock			\$ .5.5381.395.557.08 Redeemed, in full; warrants not outstanding \$300.557.2379.22 Redeemed, in full; warrants not outstanding \$300.572.379.22 Redeemed, in full; warrants not outstanding \$20.572.379.22 Redeemed, in full; warrants not outstanding \$20.575.08.00.9.00 Sold in full; warrants not outstanding	.000,000.00 .500,000.00		20,500	\$1,000.00	\$12,150,120.44 2,571,998
86 45 8.9,124	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REFUEL CARACCREF INC. / FRISTIBLERIT CORPORATION  CITIZENS REFUEL CARACCREF INC. / FRISTIBLERIT CORPORATION  CITIZENS REFUEL CARACCREF INC. / FIRSTIBLERIT CORPORATION  CITIZENS REFUEL CARACCREF INC. / FIRSTIBLERIT CORPORATION  CITIZENS SOUTH BANKING CORPORATION	BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA NEWARK NEWARK BEVERLY HILLS	KY	\$20,500,000.00	\$0.00	\$	.300,904.00 .265,788.00 .000,000.00 .500,000.00		20,500	\$1,000.00 \$1,000.00 \$235.91 (\$7,212,250.00	\$12,150,120.44 2,571,998
86 45 8,9,124	GITIZENS FIRST CORPORATION GITZENS FIRST CORPORATION GITZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION GITZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION GITZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION GITZENS SOUTH BANKING CORPORATION GITZENS SOUTH BANKING CORPORATION GITZENS SOUTH BANKING CORPORATION GITZENS SOUTH BANKING CORPORATION GITZ HATIONAL BANCSHARES CORPORATION GITZ HATIONAL CORPORATION	BOWLING GREEN SOWLING GREEN FLINT FLINT GASTONIA GASTONIA GASTONIA MEWARK NEWARK BEVERLY HILLS BEVERLY HILLS BEVERLY HILLS	KY	\$20,500,000.00 \$9,439,000.00	\$0.00 \$0.00	\$	.000,000.00 .500,000.00	2	20,500	\$1,000.00	\$12,150,120.44 2,571,998 \$225,157.00 450.314
86 45 8.9.124 11	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REFUEL CARACCEPT INC. / FRISTMERT CORPORATION  CITIZENS REFUEL CARACCEPT INC. / FRISTMERT CORPORATION  CITIZENS REFUEL CARACCEPT INC. / FRISTMERT CORPORATION  CITIZENS REVIEW CARACCEPT INC. / FRISTMERT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS CORPORATION  CORPO	BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA NEWARK NEWARK NEWARK BEVERLYHILS BEVERLYHILS BEVERLYHILS BEVERLYHILS BEVERLYHILS	KY	\$20,500,000.00 \$9,439,000.00	\$0.00 \$0.00	\$	300,904.00 285,788.00 .000,000.00 .500,000.00 .226,750.00 .000,000.00 .000,000.00	2	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212.250.00 \$1,000.00	\$12,150,120.44 2,571,998
86 45 8.9.124 11	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REFUEL CARACCEPT INC. / FRISTMERT CORPORATION  CITIZENS REFUEL CARACCEPT INC. / FRISTMERT CORPORATION  CITIZENS REFUEL CARACCEPT INC. / FRISTMERT CORPORATION  CITIZENS REVIEW CARACCEPT INC. / FRISTMERT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS CORPORATION  CORPO	BOWLING GREEN BOWLING GREEN FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA NEWARK NEWARK NEWARK BEVERLYHILS BEVERLYHILS BEVERLYHILS BEVERLYHILS BEVERLYHILS	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00	\$0.00 \$0.00 \$0.00	\$	300,904.00 285,788.00 .000,000.00 .500,000.00 .226,750.00 .000,000.00 .000,000.00	2	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212.250.00 \$1,000.00	\$12,150,120.44 2,571,988 \$225,157.00 450.314 \$18,500,000.00 1,128,668
86 45 8.9.124 11 8.14	GITTEENS FIRST CORPORATION GITTEENS REPUBLIC BANCORP. (FIRSTMERIT CORPORATION GITTEENS REPUBLIC BANCORP. INC. FIRSTMERIT CORPORATION GITTEENS REPUBLIC BANCORP. INC. FIRSTMERIT CORPORATION GITTEENS GENUL CANACORP. INC. FIRSTMERIT CORPORATION GITTEENS GOUTH BANKING CORPORATION GITTEENS GOUTH BANKING CORPORATION GITTEENS GOUTH BANKING CORPORATION GITTY HATONAL BANCISHARES CORPORATION GITTY HATONAL CORPORATION GITTY COMMUNITY BANCISHARES INC. GLOVER COMMUNITY BANCISHARES INC.	BOWLING GREEN SOWLING GREN FLINT FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA GASTONIA MEWARK NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$	300,904.00 265,788.00 .000,000.00 .500,000.00 .226,750.00	2	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212.250.00 \$1,000.00	\$12,150,120.44 2,571,998 \$225,157.00 450.314
86 45 8.9,124 11 8.14	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REPUBLIC BANCORP, INC. FIRSTMERTI CORPORATION  CITIZENS REPUBLIC BANCORP, INC. FIRSTMERTI CORPORATION  CITIZENS REPUBLIC BANCORP, INC. FIRSTMERTI CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITY HATONAL BANCISHARES CORPORATION  CITY HATONAL BANCISHARES CORPORATION  CITY HATONAL CORPORATION  CITY COMMINIST BANKISHARES, INC.  CLOVER COMMINIST BANKISHARES, INC.	BOWLING GREEN BOWLING GREN FLINT FLINT GASTONIA	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00	\$0.00 \$0.00 \$0.00	\$	300,904,00 265,788.00 .000,000.00 .500,000.00 .226,750.00 .000,000.00 .000,000.00 .000,000.00 .000,000.00 .005,825.50 .0662,874.50	2 2 2	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212,250.00 \$1,000.00 \$1,000.00 \$872.90 (\$139,174.50 \$872.90 (\$242,125.50	\$12,150,120.44 2,571,988 \$225,157.00 450.314 \$18,500,000.00 1,128,668
86 45 8,9,124 11 8,14	GITTEENS FIRST CORPORATION GITTEENS REPUBLIC BANCORP. (FIRSTMERIT CORPORATION GITTEENS REPUBLIC BANCORP. INC. FIRSTMERIT CORPORATION GITTEENS REPUBLIC BANCORP. INC. FIRSTMERIT CORPORATION GITTEENS GENUL CANACORP. INC. FIRSTMERIT CORPORATION GITTEENS GOUTH BANKING CORPORATION GITTEENS GOUTH BANKING CORPORATION GITTEENS GOUTH BANKING CORPORATION GITTY HATONAL BANCISHARES CORPORATION GITTY HATONAL CORPORATION GITTY COMMUNITY BANCISHARES INC. GLOVER COMMUNITY BANCISHARES INC.	BOWLING GREEN SOWLING GREN FLINT FLINT FLINT FLINT GASTONIA GASTONIA GASTONIA GASTONIA MEWARK NEWARK NEWARK BEVERLY HILLS BEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS GEVERLY HILLS	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$	300,904.00 285,788.00 .000,000.00 .500,000.00 .226,750.00 .000,000.00 .000,000.00	(\$25,000,00)	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212.250.00 \$1,000.00	\$12,150,120.44 2.571,988 \$225,157.00 450.314 \$225,157.00 0.000 1,128.668 \$114,021.50 150
86 45 8,9,124 11 8,14	GITTLESS FIRST CORPORATION  CITTLESS REPUBLIC BARGORP, INC. / FIRSTMERTI CORPORATION  CITTLESS REPUBLIC BARGORP, INC. / FIRSTMERTI CORPORATION  CITTLESS REPUBLIC BARGORP, INC. / FIRSTMERTI CORPORATION  CITTLESS COUTH BARKING CORPORATION  CITTLESS SOUTH BARKING COMPANY, INC.  COMSTAL BARKING COMPANY, INC.	BOWLING GREEN BOWLING GREN FLINT FLINT GASTOWA	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$ \$	300,904,00 265,788.00 .000,000.00 .500,000.00 .226,750.00 .000,000.00 .000,000.00 .000,000.00 .000,000.00 .005,825.50 .0662,874.50	2 2 2	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212,250.00 \$1,000.00 \$1,000.00 \$872.90 (\$139,174.50 \$872.90 (\$242,125.50	\$12,150,120.44 2,571,998 \$225,157.00 450.314 \$225,157.00 1,128,668 \$18,500,000.00 1,128,668 \$114,021,50 150
86 45 8,9,124 11 8,14 82	GITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS REFUEL CARMOCOPINIC. J FRESTMENT CORPORATION CITIZENS REFUEL CARMOCOPINIC. J FRESTMENT CORPORATION CITIZENS REPUBLIC GARMOCOPINIC. J FIRSTMENT CORPORATION CITIZENS REPUBLIC GARMOCOPINIC. J FIRSTMENT CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY ANTIONAL TY BANKING SOME AND CORPORATION CORPORATION CORPORATION (INC. COOSTAL BANKING COMPANY, INC. COOSTAL BANKING COMPANY, INC. COOSTAL BANKING COMPANY, INC.	BOWLING GREEN FUNT SOWLING GREN FUNT GRENNING GASTONIA GA	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$3.51,395,557,06 Redeemed, in full; warrants not outstanding \$3301,395,557,06 Redeemed, in full; warrants not outstanding \$23,572,379,22 Redeemed, in full; warrants not outstanding \$2,506,609,00 Sold, in full; warrants not outstanding \$2,506,609,00 Sold, in full; warrants not outstanding \$300,500,00 Sold, in full; warrants not outstanding \$311,166,897,79 Sold, in full; warrants not outstanding \$311,166,897,79 Sold, in full; warrants not outstanding \$311,166,897,79 Sold, in full; warrants not outstanding	300,904.00 265,788.00 000,000.00 500,000.00 226,750.00 000,000.00 000,000.00 000,000.00 9955,825.50 662,674.50 772,645.00 7730,600.00	(\$25,000,00)	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212.250.00 \$1,000.00 \$1,000.00 \$872.90 (\$189.174.50 \$972.90 (\$242,125.50 \$955.10 (\$177.355.00 \$955.10 (\$269.400.00	\$12,150,120.44 2,571,988 \$225,157.00 450.314 \$225,157.00 450.314 \$18,500,000.00 1,128,668 \$114,021.50 150 \$114,021.50 150 \$225,647.45 145,579
86 45 8.9,124 11 3,14 82 82	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REPUBLIC BANCORP, INC. / FRISTIMERIT CORPORATION  CITIZENS REPUBLIC CORPORATION  CITIZENS REPUBLIC BANCORP, INC. / FRISTIMERIT CORPORATION  CITIZENS REPUBLIC BANCORP, INC. / FRISTIMERIT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS CORPORATION  COLOVER COMMUNITY BANKISHARES, INC.  COLOVER COMMUNITY BANKISHARES, INC.  COLOVER COMMUNITY BANKISHARES, INC.  COLOVER COMMUNITY BANKISHARES, INC.  COLOSTAL BANKING COMPANY, INC.  COMSTAL BANKING COMPANY, INC.	BOWLING GREEN BOWLING GREN BOWLING GREN FLINT GREN GASTONIA GASTON	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$3.51,395,557,06 Redeemed, in full; warrants not outstanding \$3301,395,557,06 Redeemed, in full; warrants not outstanding \$23,572,379,22 Redeemed, in full; warrants not outstanding \$2,506,609,00 Sold, in full; warrants not outstanding \$2,506,609,00 Sold, in full; warrants not outstanding \$300,500,00 Sold, in full; warrants not outstanding \$311,166,897,79 Sold, in full; warrants not outstanding \$311,166,897,79 Sold, in full; warrants not outstanding \$311,166,897,79 Sold, in full; warrants not outstanding	300,904,00 265,788.00 .000,000.00 .500,000.00 .226,750.00 .000,000.00 .000,000.00 .000,000.00 .000,000.00 .005,825.50 .0662,874.50	(\$25,000.00) (\$95,032.45)	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212,250.00 \$1,000.00 \$1,000.00 \$872.90 (\$139,174.50 \$872.90 (\$242,125.50	\$12,150,120.44 2,571,998 \$225,157.00 450.314 \$225,157.00 1,128,668 \$18,500,000.00 1,128,668 \$114,021,50 150
56 45 45 8,9,124 11 8,14 8,14	GITTLENS FIRST CORPORATION  CITTLENS FIRST CORPORATION  CITTLENS REPUBLIC BANCORP, INC. JERSTIMERIT CORPORATION  CITTLENS REPUBLIC CARACCERY, INC. JERSTIMERIT CORPORATION  CITTLENS REPUBLIC BANCORP, INC. JERSTIMERIT CORPORATION  CITTLENS SOUTH BANKING CORPORATION  CITTLENS CORPORATION  CITTLENS CORPORATION  COLOVER COMMUNITY BANKISHARES, INC.  COLOVER COMMUNITY BANKISHARES, INC.  COLOSTAL BANKING COMPANY, INC.  COSSTAL BANKING COMPANY, IN	BOWLING GREEN BOWLING GREEN FLINT FLINT GASTONA GASTON	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$ \$	300,994,00 265,788,00 000,000,00 000,	(\$25,000,00) (\$25,000,00) (\$95,032,45)	20,500 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515	\$1,000.00 \$1,000.00 \$235.91 (\$7,212.250.00 \$1,000.00 \$1,000.00 \$872.90 (\$139.174.50 \$872.90 (\$242.125.00 \$872.90 (\$242.125.00 \$872.90 (\$242.125.00 \$872.90 (\$25.10) \$872.90 (\$25.10)	\$12,150,120.44 2.571,998 \$225,157.00 450.314 \$225,157.00 450.314 \$18,500,000.00 1,128,668 \$114,021.50 150 \$114,021.50 150 \$99,000.00 60,000 \$225,647.45 145,579 \$388.857.05 450
86 45 45 8,9,124 11 8,14 8,14 8,17	GITIZENS FIRST CORPORATION  CITIZENS REFUEL CARMOCRET. INC. / FRESTMERT CORPORATION  CITIZENS REFUEL CORPORATION C. / FRESTMENT CORPORATION  CITIZENS REFUEL CARMOCRET. INC. / FIRSTMENT CORPORATION  CITIZENS REFUEL CARMOCRET. INC. / FIRSTMENT CORPORATION  CITIZENS REPUEL CARMOCRET. INC. / FIRSTMENT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION ON  CITIZENS SOUTH BANKING CORPORATION ON  CITIZENS SOUTH BANKING CORPORATION ON  CITY NATIONAL CORPORATION  CONSTAL BANKING COMPANY, INC.  COOSTAL BANKING COMPANY, INC.  COOSTAL BANKING COMPANY, INC.  COOSTAL SOUTH BANKING S. INC.	BOWLING GREEN  BOWLING GREN  FUNT  GRENNING  GASTONIA  G	KY	\$20,500,000.00 \$9,439,000.00 \$440,000,000.00 \$3,000,000.00 \$9,950,000.00 \$16,015,000.00 \$16,015,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ \$	300,904.00 265,788.00 000,000.00 500,000.00 226,750.00 000,000.00 000,000.00 000,000.00 9955,825.50 662,674.50 772,645.00 7730,600.00	(\$25,000,00) (\$25,000,00) (\$95,032,45)	20,500 9,439 200,000	\$1,000.00 \$1,000.00 \$235.91 (\$7,212.250.00 \$1,000.00 \$1,000.00 \$872.90 (\$189.174.50 \$972.90 (\$242,125.50 \$955.10 (\$177.355.00 \$955.10 (\$269.400.00	\$12,150,120.44 2,571,998  \$225,157.00 450.314  \$225,157.00 450.314  \$18,500,000.00 1,128,668  \$114,021.50 150  \$314,021.50 150  \$322,547.45 145,579  \$389,857.06 450  \$225,990.47 30
86 45 45 8.9.124 111 8.14 8.14 8.17 8.14 45 44	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REFUEL CARMACORF. INC. / FRISTMERIT CORPORATION  CITIZENS REFUEL CORPORATION  CITIZENS REFUEL CARMOCRF. INC. / FRISTMERIT CORPORATION  CITIZENS REFUEL CARMOCRF. INC. / FRISTMERIT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  COLOFT COMMUNITY BANKING SOUTH BANKING CORPORATION  COLOFT COMMUNITY BANKING COMPANY, INC.  COLOSTAL BANKING COMPANY, INC.  COMSTAL BANKING COMPANY, INC.  COMSTAL BANKING COMPANY, INC.  COMSTAL BANKING COMPANY, INC.  COMSTAL SOUTH BANCHARES, INC.	BOWLING GREEN FUNT SOWLING GREN FUNT GREEN FUNT GASTONIA	KY	\$20,500,000.00 \$9,439,000.00 \$400,000,000.00 \$3,000,000.00 \$9,950,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$301,395,557,08 Redeemed, in full; warrants not outstanding \$306,5572,379,22 Redeemed, in full; warrants not outstanding \$2,508,609,00 Sold, in full; warrants not outstanding \$2,508,609,00 Sold, in full; warrants not outstanding \$300,00 Sold, in full; warrants not outstanding \$311,168,897,79 Sold, in full; warrants not outstanding \$311,168,897,79 Sold, in full; warrants not outstanding \$313,370,087,79 Sold, in full; warrants not outstanding \$313,370,087,79 Sold, in full; warrants not outstanding \$314,257,487,71 Sold, in full; warrants not outstanding \$314,257,487,71 Sold, in full; warrants not outstanding \$315,370,087,72 Redeemed, in full; warrants not outstanding \$315,370,087,79 Sold, in full; warrants not outstanding	300,904.00 265,788.00 .000,000.00 .000,00	(\$25,000,00) (\$25,000,00) (\$95,032,45)	20,500 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515	\$1,000.00  \$1,000.00  \$235.91 (\$7,212,250.00  \$1,000.00  \$1,000.00  \$1,000.00  \$472.90 (\$135,174.50  \$9872.90 (\$242,125.50  \$9855.10 (\$177.355.00  \$9855.10 (\$269,400.00  \$795.10 (\$137.355.00  \$795.10 (\$137.355.00  \$1,000.00	\$12,150,120.44 2.571,998 \$225,157.00 450.314 \$225,157.00 450.314 \$18,500,000.00 1,128,668 \$114,021.50 150 \$114,021.50 150 \$99,000.00 60,000 \$225,647.45 145,579 \$388.857.05 450
86 86 86 86 86 86 86 86 86 86 86 86 86 8	GITTLENS FIRST CORPORATION  CITTLENS FIRST CORPORATION  CITTLENS REPUBLIC BANCORP, INC. L'FRISTIMERT CORPORATION  CITTLENS REPUBLIC BANCORP, INC. L'FRISTIMERT CORPORATION  CITTLENS REPUBLIC BANCORP, INC. L'FRISTIMERT CORPORATION  CITTLENS SOUTH BANKING CORPORATION  COLOVER COMMUNITY BANKING SOUTH BANKING CORPORATION  COLOVER COMMUNITY BANKING SOUTH BANKING CORPORATION  COOSTAL BANKING COMPANY, INC.  COOSTAL BANKING COMPANY, INC.	BOWLING GREEN BOWLING GREEN FLINT FLINT GASTONIA	KY	\$20,500,000.00 \$4,439,000.00 \$400,000,000.00 \$3,000,000.00 \$3,000,000.00 \$16,015,000.00 \$64,450,000.00 \$16,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 1.551.395.557.08 Redeemed, in full: warrants not outstanding \$ 23.572.379.22 Redeemed, in full: warrants not outstanding \$ 322.578.879.22 Redeemed, in full: warrants not outstanding \$ 322.508.609.00 Sold, in full: warrants not outstanding \$ 32.508.609.00 Sold, in full: warrants not outstanding \$ 3.500.509.00 Sold, in full: warrants not outstanding \$ 3.511.668.897.79 Sold, in full: warrants not outstanding \$ 3.512.573.357.086.72 Redeemed, in full: warrants not outstanding \$ 3.512.753.357.086.72 Redeemed, in full: warrants not outstanding \$ 3.512.753.757.086.72 Redeemed, in full: warrants not outstanding \$ 3.512.753.757.096.72 Redeemed, in full: warrants not outstanding \$ 3.512.757.757.757.757.757.757.757.757.757.75	300,994,00 265,788,00 000,000,00 000,	(\$25,000,00) (\$25,000,00) (\$95,032,45)	20,500 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515	\$1,000.00 \$1,000.00 \$235.91 (\$7,212.250.00 \$1,000.00 \$1,000.00 \$872.90 (\$139.174.50 \$872.90 (\$242.125.00 \$872.90 (\$242.125.00 \$872.90 (\$242.125.00 \$872.90 (\$25.10) \$872.90 (\$25.10)	\$12,150,120.44 2,571,998  \$225,157.00 450.314  \$225,157.00 450.314  \$18,500,000.00 1,128,668  \$114,021.50 150  \$314,021.50 150  \$322,547.45 145,579  \$389,857.06 450  \$225,990.47 30
86 65 65 11 8,0,124 11 8,14 8,14 62 62 64 64 64 64	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REPUBLIC BANCORP. INC. / FRESTMERT CORPORATION  CITIZENS REPUBLIC CORPORATION  CITIZENS REPUBLIC BANCORP. INC. / FRESTMERT CORPORATION  CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS CORPORATION  CITIZENS CORPORATION  CLOVER COMMAINTY BANKISHARES INC.  CLOVER COMMAINTY BANKISHARES INC.  COOSTAL BANKING COMPANY, INC.  COOSTAL BANKING CO	BOWLING GREEN FUNT GREEN FUNT GREEN FUNT GREEN FUNT GREEN FUNT GREEN GASTONA G	KY	\$20,500,000.00 \$9,439,000.00 \$440,000,000.00 \$3,000,000.00 \$9,950,000.00 \$16,015,000.00 \$16,015,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ \$	300.904.00 265.788.00 .000,000.00 .000,00	(\$25,000,00) (\$25,000,00) (\$95,032,45)	20,500 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515	\$1,000.00  \$1,000.00  \$235.91 (\$7,212,250.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00	\$12,150,120.44 2.571,988  \$225,157.00 450.314  \$18,500,000.00 1,128,688  \$114,021.50 150  \$199,000.00 60,000  \$225,647.45 145,579  \$389,877.05 450  \$252,647.45 145,579  \$389,877.05 450  \$252,647.40 1895,588
86 45 45 8,9124 11 11 8,14 8,14 45 45	GITTLESS FIRST CORPORATION  CITTLESS REPUBLIC BANCORP. INC. / FIRSTIMERT CORPORATION  CITTLESS REPUBLIC CARACORP. INC. / FIRSTIMERT CORPORATION  CITTLESS REPUBLIC CARACORP. INC. / FIRSTIMERT CORPORATION  CITTLESS SOUTH BANKING CORPORATION  CLOVER COMMAINTY BANKISHARES, INC.  COLOVER COMMAINTY BANKISHARES, INC.  COLOVER COMMAINTY BANKISHARES, INC.  COLOSTAL BANKING COMPANY, INC.  COMSTAL BANKING COMPANY, INC.  COMPAN	BOWLING GREEN BOWLING GREN FLINT FLINT GREEN FLINT GASTONIA GASTON	A15.07015   Mill   A17.07015	\$20,500,000.00 \$4,439,000.00 \$400,000,000.00 \$3,000,000.00 \$3,000,000.00 \$16,015,000.00 \$64,450,000.00 \$16,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ \$	300.904.00 265,788.00 000.000.00 500,000.00 500,000.00 000,000.00 000,000.00 000,000.00 000,000.00 000,000.00 772,645.00 772,645.00 730,600.00 337,550.00 450,000.00	\$25,000,000 (\$95,032.45)	20,500 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515	\$1,000.00  \$1,000.00  \$235.91 (\$7,212,250.00  \$1,000.00  \$1,000.00  \$1,000.00  \$472.90 (\$135,174.50  \$9872.90 (\$242,125.50  \$9855.10 (\$177.355.00  \$9855.10 (\$269,400.00  \$795.10 (\$137.355.00  \$795.10 (\$137.355.00  \$1,000.00	\$12,150,120.44 2.571,998  \$225,157,00 450.314  \$18,500,000,00 1,128,668  \$114,021.50 150  \$99,000,00 60,000 \$225,647.45 145,579 \$398,57.65 450 \$25,990.47 30
86 45 45 8.9.124 111 8.14 65 46 65 65 114 6.11,14	GITTLESS FIRST CORPORATION  CITTLESS REPUBLIC BANCORP. INC. / FIRSTIMERT CORPORATION  CITTLESS REPUBLIC CARACORP. INC. / FIRSTIMERT CORPORATION  CITTLESS REPUBLIC CARACORP. INC. / FIRSTIMERT CORPORATION  CITTLESS SOUTH BANKING CORPORATION  CLOVER COMMAINTY BANKISHARES, INC.  COLOVER COMMAINTY BANKISHARES, INC.  COLOVER COMMAINTY BANKISHARES, INC.  COLOSTAL BANKING COMPANY, INC.  COMSTAL BANKING COMPANY, INC.  COMPAN	BOWLING GREEN BOWLING GREN FLINT FLINT GREEN FLINT GASTONIA GASTON	KY	\$20,500,000.00 \$4,439,000.00 \$400,000,000.00 \$3,000,000.00 \$3,000,000.00 \$16,015,000.00 \$64,450,000.00 \$16,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 5361,395,557.08 Redeemed, in full; warrants not outstanding \$ 523,572,379.22 Redeemed, in full; warrants not outstanding \$ 523,572,379.22 Redeemed, in full; warrants not outstanding \$ 524,572,379.22 Redeemed, in full; warrants not outstanding \$ 5442,416,666.67 Redeemed, in full; warrants not outstanding \$ 500,500,500,500,500,500,500,500,500,500	300,904.00 265,788.00 500,000.00 500,000.00 226,760.00 000,000.00 000,000.00 000,000.00 000,000.00 000,000.00 1772,645.00 17	(\$25,000,00) (\$25,000,00) (\$95,032,45)	20,500 9,439 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515 64,450 16,500	\$1,000.00  \$1,000.00  \$235.91 (\$7,212.250.00  \$1,000.00	\$12,150,120.44 2.571,998  \$225,167.00 450,314  \$225,167.00 450,314  \$18,500,000.00 1,128,668  \$118,500,000.00 1,128,668  \$114,021.50 150  \$199,000.00 60,000  \$226,677.45 145,579  \$389,857.05 450  \$2526,677.40 145,579  \$389,857.00 450  \$5143,677.00 995,668  \$143,677.00 995,668
86. 85.124 111 8.14 8.17 8.17 8.17 8.18 8.17 8.11 8.11 8.11	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REPUBLIC BANCORP. INC. / FRESTMERT CORPORATION  CITIZENS REPUBLIC CORPORATION  CITIZENS REPUBLIC BANCORP. INC. / FRESTMERT CORPORATION  CITIZENS REPUBLIC BANCORP. INC. / FIRSTMERT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS CORPORATION  CITIZENS CORPORATION  CITIZENS CORPORATION  CITIZENS CORPORATION  COLOVER COMMUNITY BANKISHARES. INC.  COLOVER COMMUNITY BANKISHARES. INC.  COLOSTAL BANKING COMPANY, INC.  COMSTAL BANKING COMPANY, INC.  COMPANY, INC.	BOWLING GREEN BOWLING GREN FLINT FLINT GREEN FLINT GASTONIA GASTON	KY	\$20,500,000.00 \$9,439,000.00 \$440,000.00 \$440,000.00 \$3,000.000.00 \$3,000.000.00 \$5,956,000.00 \$16,015,000.00 \$16,500.000.00 \$16,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	S.   S.	300,904.00 265,788.00 .000,000.00 .000,00	\$25,000,000 (\$95,032.45)	20,500 9,439 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515 64,450 16,500	\$1,000.00  \$1,000.00  \$235.91 (\$7,212.250.00  \$1,000.00	\$12,150,120.44 2.571,988  \$225,157.00 450.314  \$18,500,000.00 1,128,688  \$114,021.50 150  \$199,000.00 60,000  \$225,647.45 145,579  \$389,877.05 450  \$252,647.45 145,579  \$389,877.05 450  \$252,647.40 1895,588
86 45 45 8,9,124 11 8,14 8,14 8,17 45 46 8,17	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REPUBLIC BARACORE INC. L'FIRSTIMEENT CORPORATION  CITIZENS REPUBLIC CRANCORE INC. L'FIRSTIMEENT CORPORATION  CITIZENS REPUBLIC CRANCORE INC. L'FIRSTIMEENT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITY ANTIONAL BANCISHARES CORPORATION  CITY ANTIONAL BANCISHARES CORPORATION  CITY ANTIONAL CORPORATION  CITY ANTIONAL CORPORATION  CITY ANTIONAL CORPORATION  CITY ANTIONAL CORPORATION  CLOVER COMMUNITY BANKISHARES, INC.  COOSTAL BANKING COMPANY, INC.  COOSTAL SOUTH BANCHARES, INC.  COOCASTAL SOUTH BANCHARES, IN	BOWLING GREEN FUNT SOVILING GREN FUNT GREN FUNT GREN GASTONA G	A115-02015	\$20,500,000.00 \$2,439,000.00 \$4400,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$16,015,000.00 \$16,000.00 \$16,000.00 \$16,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$25,508,609.00 Sold, in full; warrants not outstanding \$25,508,609.00 Sold, in full; warrants not outstanding \$32,508,609.00 Sold, in full; warrants not outstanding \$32,508,609.00 Sold, in full; warrants not outstanding \$32,509,609.00 Sold, in full; warrants not outstanding \$33,318,585.05 Sold, in full; warrants not outstanding \$31,168,697.79 Sold, in full; warrants not outstanding \$31,178,479.00 Redeemed, in full; warrants not outstanding \$31,257,487,71 Sold, in full; warrants not outstanding \$31,257,487,90 Redeemed, in full; warrants not outstanding	300,904.00 265,788.00 500,000.00 500,000.00 226,760.00 000,000.00 000,000.00 000,000.00 000,000.00 000,000.00 1772,645.00 17	(\$25,000,00) (\$25,000,00) (\$95,032,45) (\$127,335,27)	20,500 9,439 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515 64,450 16,500	\$1,000.00  \$1,000.00  \$235.91 (\$7,212.250.00  \$1,000.00	\$12,150,120.44 2.571,998  \$225,167.00 450,314  \$225,167.00 450,314  \$18,500,000.00 1,128,668  \$118,500,000.00 1,128,668  \$114,021.50 150  \$199,000.00 60,000  \$226,677.45 145,579  \$389,857.05 450  \$2526,677.40 145,579  \$389,857.00 450  \$5143,677.00 995,668  \$143,677.00 995,668
86 45 45 8,9124 11 11 8,14 8,14 45 45 46 8,14 8,14	GITIZENS FIRST CORPORATION  CITIZENS FIRST CORPORATION  CITIZENS REPUBLIC BARACORE INC. L'FIRSTIMEENT CORPORATION  CITIZENS REPUBLIC CRANCORE INC. L'FIRSTIMEENT CORPORATION  CITIZENS REPUBLIC CRANCORE INC. L'FIRSTIMEENT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITY ANTIONAL BANCISHARES CORPORATION  CITY ANTIONAL BANCISHARES CORPORATION  CITY ANTIONAL CORPORATION  CITY ANTIONAL CORPORATION  CITY ANTIONAL CORPORATION  CITY ANTIONAL CORPORATION  CLOVER COMMUNITY BANKISHARES, INC.  COOSTAL BANKING COMPANY, INC.  COOSTAL SOUTH BANCHARES, INC.  COOCASTAL SOUTH BANCHARES, IN	BOWLING GREEN FUNT SOVILING GREN FUNT GREN FUNT GREN GASTONA G	A115-02015	\$20,500,000.00 \$24,438,000.00 \$4400,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$16,015,000.00 \$16,000.00 \$16,500.000.00 \$16,500.000.00 \$510,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$25,508,609.00 Sold, in full; warrants not outstanding \$25,508,609.00 Sold, in full; warrants not outstanding \$32,508,609.00 Sold, in full; warrants not outstanding \$32,508,609.00 Sold, in full; warrants not outstanding \$32,509,609.00 Sold, in full; warrants not outstanding \$33,318,585.05 Sold, in full; warrants not outstanding \$31,168,697.79 Sold, in full; warrants not outstanding \$31,178,479.00 Redeemed, in full; warrants not outstanding \$31,257,487,71 Sold, in full; warrants not outstanding \$31,257,487,90 Redeemed, in full; warrants not outstanding	300,904.00 265,788.00 .000,000.00 .000,00	\$25,000,000 (\$95,032.45)	20,500 9,439 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515 64,450 16,500	\$1,000.00  \$1,000.00  \$235.91  \$1,000.00	\$12,150,120.44 2.571,998 \$225,167.00 450,314 \$225,167.00 450,314 \$18,500,000.00 1,128,668 \$114,021.50 150 \$114,021.50 150 \$19,000.00 60,000 \$225,677.45 145,579 \$389,857.06 450 \$225,677.40 145,579 \$389,857.00 450,000 \$225,604.70 985,668 \$143,677.00 895,668 \$143,677.00 985,668 \$143,677.00 985,668
86. 86. 46	GITTLENS FIRST CORPORATION  CITTLENS REPUBLIC BANCORP. INC. J. FRESTIMERT CORPORATION  CITTLENS REPUBLIC CRANCORP. INC. J. FRESTIMERT CORPORATION  CITTLENS REPUBLIC BANCORP. INC. J. FRESTIMENT CORPORATION  CITTLENS REPUBLIC BANCORP. INC. J. FRESTIMENT CORPORATION  CITTLENS SOUTH BANKING CORPORATION  COLOVER COMMUNITY BANKING SOUTH BANKING COMPANY, INC.  COOSTAL BANKING COMPANY, INC.  COORDER STANKING COMPANY, INC.  COORDER ST	BOWLING GREEN FUNT SOVILING GREN FUNT GREN FUNT GREN FUNT GASTONA GAST	A15,07015   Mill   A17,07015	\$20,500,000.00 \$2,439,000.00 \$4400,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$16,015,000.00 \$16,000.00 \$16,000.00 \$16,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 5381.395.557.08 Redeemed, in full; warrants not outstanding \$ 500.572.379.22 Redeemed, in full; warrants not outstanding \$ 522.508.609.00 Sold, in full; warrants not outstanding \$ 52.508.609.00 Sold, in full; warrants not outstanding \$ 542.416.606.67 Redeemed, in full; warrants not outstanding \$ 500.500.00 Sold, in full; warrants not outstanding \$ 500.500.00 Sold, in full; warrants not outstanding \$ 500.500.00 Sold, in full; warrants not outstanding \$ 511.166.697.79 Sold, in full; warrants not outstanding \$ 511.166.697.79 Sold, in full; warrants not outstanding \$ 51.500.500.00 Sold, in full; warrants not outstanding \$ 51.500.500.672 Redeemed, in full; warrants not outstanding \$ 51.500.70.784.03 Sold, in full; warrants not outstanding \$ 51.500.70.784.03 Sold, in full; warrants not outstanding \$ 500.500.70.784.03 Sold, in full; warran	300,904.00 265,788.00 .000,000.00 .500,000.00	(\$25,000.00) (\$25,000.00) (\$95,032.45) (\$127.335.27) (\$90,375.00)	22,500 9,439 9,439 1,095 1,905 1,905 500 15,515 16,500 16,500 16,500 574 574 574 574 574 574 574	\$1,000.00  \$1,000.00  \$235.91  \$1,000.00  \$1	\$12,150,120.44 2.571,998  \$225,167.00 450,314  \$225,167.00 450,314  \$18,500,000.00 1,128,668  \$118,500,000.00 1,128,668  \$114,021.50 150  \$199,000.00 60,000  \$226,677.45 145,579  \$389,857.05 450  \$2526,677.40 145,579  \$389,857.00 450  \$5143,677.00 995,668  \$143,677.00 995,668
86 85 45 8,9,124 11 8,14 62 6,17 46 6,11,14 6,11,14	GITTLENS FIRST CORPORATION  CITTLENS REPUBLIC BANCORP. INC. L'PRESTIMERT CORPORATION  CITTLENS REPUBLIC BANCORP. INC. L'PRESTIMERT CORPORATION  CITTLENS REPUBLIC BANCORP. INC. L'PRESTIMENT CORPORATION  CITTLENS REPUBLIC BANCORP. INC. L'PRESTIMENT CORPORATION  CITTLENS SOUTH BANKING CORPORATION  COLOVER COMMUNITY BANKING SOUTH BANKING SOUTH BANKING CORPORATION  COOSTAL BANKING COMPANY, INC.  COORDER STANKING COMPANY, INC.  COORDER STANKING COMPANY, INC.  COORDER STANKING COMPANY, INC.	BOWLING GREEN BOWLING GREN FLINT GREEN FLINT GREEN FLINT GASTONA GASTO	KY	\$20,500,000.00 \$34,430,000.00 \$4400,000,000.00 \$4400,000,000.00 \$3,950,000.00 \$3,950,000.00 \$16,015,000.00 \$16,015,000.00 \$16,000,000.00 \$16,000,000.00 \$576,800,000.00 \$576,800,000.00	\$0.00 \$0.00	\$301.395.557.08 Redeemed, in full; warrants not outstanding \$23,572.379.22 Redeemed, in full; warrants not outstanding \$22.508.609.00 Sald, in full; warrants not outstanding \$24.42.416.686.67 Redeemed, in full; warrants not outstanding \$32.508.609.00 Sald, in full; warrants not outstanding \$442.416.686.67 Redeemed, in full; warrants not outstanding \$32.508.609.00 Sald, in full; warrants not outstanding \$33.318.585.05 Sald, in full; warrants not outstanding \$31.1166.697.79 Sold, in full; warrants not outstanding \$31.1166.897.79 Sold, in full; warrants not outstanding \$31.1167.798.479.00 Redeemed, in full; warrants not outstanding	300,904.00 265,788.00 .000,000.00 .000,00	(\$25,000.00) (\$25,000.00) (\$95,032.45) (\$127.335.27) (\$90,375.00)	20,500 9,439 9,439 200,000 200,000 1,095 1,905 3,950 6,000 500 15,515 64,450 16,500	\$1,000.00  \$1,000.00  \$235.91  \$1,000.00	\$12,150,120.44 2.571,998 \$225,167.00 450,314 \$225,167.00 450,314 \$18,500,000.00 1,128,668 \$114,021.50 150 \$114,021.50 150 \$19,000.00 60,000 \$225,677.45 145,579 \$389,857.06 450 \$225,677.40 145,579 \$389,857.00 450,000 \$225,604.70 985,668 \$143,677.00 895,668 \$143,677.00 985,668 \$143,677.00 985,668
86 45 6,9,124 11 6,14 6,14 6,17 45 6,14 6,11,16 6,11,16 6,11,16	GITTLENS FIRST CORPORATION  CITTLENS FIRST CORPORATION  CITTLENS REPUBLIC BANCORP, INC. / FRESTMERT CORPORATION  CITTLENS SOUTH BANKING CORPORATION  COLOVER COMMUNITY BANKING SOUTH BANKING CORPORATION  COLOVER COMMUNITY BANKING SOUTH SOUTH BANKING COMPANY. INC.  COLOSTAL BANKING COMPANY. INC.  COLO	BOWLING GREEN BOWLING GREEN FUNT GREEN FUNT GREEN FUNT GASTONIA GA	A115-2015	\$20,500,000,000 \$24,438,000,000 \$4400,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$316,015,000,000 \$16,500,000,000 \$110,000,000,000 \$510,000,000,000 \$576,000,000 \$76,000,000 \$76,000,000 \$76,000,000 \$76,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$301.395.557.08 Redeemed, in full; warrants not outstanding \$23.572.379.22 Redeemed, in full; warrants not outstanding \$23.572.379.22 Redeemed, in full; warrants not outstanding \$2.508.609.00 Sold, in full; warrants not outstanding \$3.5842.416.686.67 Redeemed, in full; warrants not outstanding \$3.318.585.05 Sold, in	300,904.00 265,786.00 .000,000.00 .226,750.00 .226,750.00 .000,000.00 .226,750.00 .000,00	(\$25,000.00) (\$25,000.00) (\$95,032.45) (\$127.335.27) (\$90,375.00)	20,500 9,439 9,439 1,095	\$1,000.00  \$1,000.00  \$235.91  \$1,000.00	\$12,150,120.44 2.571,998  \$225,157.00 450.314  \$225,157.00 450.314  \$18,500,000.00 1,128,668  \$114,021.50 150  \$190,000.00 60,000  \$290,000.00 60,000  \$292,547.45 145,579  \$389,857.06 450  \$25,660.47 30  \$143,677.00 995,968  \$143,677.00 995,968  \$249,436.126 50  \$290,000.00 29  \$290,000.00 29
86. 86. 85. 124 85. 85. 124 87. 86. 14 87. 87. 87. 87. 87. 87. 87. 87. 87. 87.	GITTLENS FIRST CORPORATION  CITTLENS FIRST CORPORATION  CITTLENS REPUBLIC BANCORP, INC. / FRISTIMERIT CORPORATION  CITTLENS REPUBLIC BANCORP, INC. / FRISTIMERIT CORPORATION  CITTLENS REPUBLIC BANCORP, INC. / FRISTIMERIT CORPORATION  CITTLENS SOUTH BANKING CORPORATION  CITTLENS FOR SOUTH BANKING FOR SOUTH BANKING CORPORATION  COLOFIE COMMUNITY BANKISHARES, INC.  COLOFIE COMMUNITY BANKISHARES, INC.  COLOFIE COMMUNITY BANKISHARES, INC.  COLOFIE COMMUNITY BANKISHARES, INC.  COLOSTAL BANKING COMPANY, INC.  COLOSTA	BOWLING GREEN BOWLING GREN FLINT GREEN FLINT GASTONIA GAS	A115-2015	\$20,500,000.00 \$34,430,000.00 \$4400,000,000.00 \$4400,000,000.00 \$3,950,000.00 \$3,950,000.00 \$16,015,000.00 \$16,015,000.00 \$16,000,000.00 \$16,000,000.00 \$576,800,000.00 \$576,800,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$351,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$24,508,609.00 Sold, in full; warrants not outstanding \$442,416,606.67 Redeemed, in full; warrants not outstanding \$32,508,609.00 Sold, in full; warrants not outstanding \$33,316,585.05 Sold, in full; warrants not outstanding \$31,1666,897.79 Sold, in full; warrants not outstanding \$31,166,897.79 Sold, in full; warrants not outstanding \$31,166,897.79 Sold, in full; warrants not outstanding \$31,178,479.00 Redeemed, in full; warrants not outstanding \$32,178,479.00 Redeemed, in full; warrants not outstanding \$33,180,180,180,180,180,180,180,180,180,180	300,904.00 265,786.00 .000,000.00 .500,00	(\$25,000,00) (\$25,000,00) (\$127,335,27) (\$127,335,27)	20,500 9,439 9,439 200,000 1,095 1,905 1,905 15,616 15,616 16,500 16,450 16,500 17,688 17,688 17,688 17,688	\$1,000.00  \$1,000.00	\$12,150,120.44 2.571,988  \$225,157,00 450.314  \$225,157,00 450.314  \$15,500,000.00 1,126,668  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$225,647.45 145,579  \$339,857.06 450  \$225,647.45 145,790  \$349,077.00 695,668  \$143,677.00 695,668  \$516,000.00 263,859  \$526,604.00 263,859  \$526,000.00 299
86.5124 8.5.124 111 8.14 8.14 8.17 8.16 8.17 11.16 8.16 8.16 8.16 8.16 8.16 8.16 8.1	GITTLENS FIRST CORPORATION  CITTLENS REPUBLIC BANCORP, INC. J. FRESTMERT CORPORATION  CITTLENS REPUBLIC CARACTERY OF THE CORPORATION  CITTLENS REPUBLIC BANCORP, INC. J. FRESTMERT CORPORATION  CITTLENS REPUBLIC BANCORP, INC. J. FIRSTMERT CORPORATION  CITTLENS SOUTH BANKING CORPORATION  COLOGISTAL BANKING COMPANY, INC.  COOSTAL BANKING COMPANY, INC.  COOS	BOWLING GREEN FUNT GREEN FUNT GREEN FUNT GREEN FUNT GREEN FUNT GREEN FUNT GREEN GASTONA GASTON	KY	\$20,500,000,000 \$449,000,000 \$440,000,000,000 \$400,000,000 \$3,000,000,000 \$3,000,000,000 \$416,015,000,000 \$416,015,000,000 \$416,015,000,000 \$416,015,000,000 \$416	\$0.00 \$0.00	\$301.395.557.08 Redeemed, in full; warrants not outstanding \$23,572.379.22 Redeemed, in full; warrants not outstanding \$24.508.699.00 Sold, in full; warrants not outstanding \$25.508.699.00 Sold, in full; warrants not outstanding \$32.508.699.00 Sold, in full; warrants not outstanding \$32.508.699.00 Sold, in full; warrants not outstanding \$32.508.699.00 Sold, in full; warrants not outstanding \$33.318.589.00 Sold, in full; warrants not outstanding \$33.318.589.00 Sold, in full; warrants not outstanding \$33.318.589.00 Sold, in full; warrants not outstanding \$34.257.487.71 Sold, in full; warrants not outstanding \$35.339.7086.72 Redeemed, in full; warrants not outstanding \$35.339.7086.72 Redeemed, in full; warrants not outstanding \$35.339.7086.72 Redeemed, in full; warrants not outstanding \$35.359.7086.72 Redeemed, in full; warrants not outstanding \$35.359.7086.70 Redeemed, in full; warrants not outstanding	300,904.00 265,786.00 .000,000.00 .226,750.00 .226,750.00 .000,000.00 .226,750.00 .000,00	(\$25,000,00) (\$25,000,00) (\$127,335,27) (\$127,335,27)	20,500 9,439 9,439 1,095	\$1,000.00  \$1,000.00  \$235.91  \$1,000.00	\$12,150,120.44 2.571,998  \$225,157.00 450.314  \$225,157.00 450.314  \$18,500,000.00 1,128,668  \$114,021.50 150  \$190,000.00 60,000  \$290,000.00 60,000  \$292,547.45 145,579  \$389,857.06 450  \$25,660.47 30  \$143,677.00 995,968  \$143,677.00 995,968  \$249,436.126 50  \$290,000.00 29  \$290,000.00 29
86 65 65 69,124 11 11 8,14 6,14 6,14 6,14,44 11 11	GITTLENS FIRST CORPORATION CITTLENS FIRST CORPORATION CITTLENS REFURBLIC BANKOOP, INC. / FRETMENT CORPORATION CITTLENS REFURBLIC BANKOOP, INC. / FRETMENT CORPORATION CITTLENS REPUBLIC BANKOOP, INC. / FRETMENT CORPORATION CITTLENS SOUTH BANKING CORPORATION COLOGISTAL BANKING COMPANY, INC. COLOGISTAL BANKING COMPANY, INC. COLOSTAL BANKING COM	BOWLING GREEN BOWLING GREEN FLINT FLINT GREEN FLINT GREEN FLINT GASTONA GASTON	A115-2015	\$20,500,000,000 \$24,438,000,000 \$4400,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$316,015,000,000 \$16,500,000,000 \$110,000,000,000 \$510,000,000,000 \$576,000,000 \$76,000,000 \$76,000,000 \$76,000,000 \$76,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,1361,395,557.08 Redeemed, in full; warrants not outstanding \$23,572,379.22 Redeemed, in full; warrants not outstanding \$24,572,379.22 Redeemed, in full; warrants not outstanding \$25,508,609.00 Sold, in full; warrants not outstanding \$32,508,609.00 Sold, in full; warrants not outstanding \$442,416,666.67 Redeemed, in full; warrants not outstanding \$32,000 \$33,318,585.05 Sold, in full; warrants not outstanding \$32,000 \$31,166,897.79 Sold, in full; warrants not outstanding \$31,166,897.79 Sold, in full; warrants not outstanding \$31,178,479.00 Redeemed, in full; warrants not outstanding \$32,568,871,471,22 Redeemed, in full; warrants not outstanding \$32,568,871,471,22 Redeemed, in full; warrants not outstanding \$32,568,871,471,271,571,571,571,571,571,571,571,571,571,5	300,904.00 265,786.00 .000,000.00 .500,00	(\$25,000,00) (\$25,000,00) (\$127,335,27) (\$127,335,27)	20,500 9,439 9,439 200,000 1,095 1,905 1,905 15,616 15,616 16,500 16,450 16,500 17,688 17,688 17,688 17,688	\$1,000.00  \$1,000.00	\$12,150,120.44 2.571,998  \$225,157,00 450,314  \$18,500,000.00 1,128,668  \$114,021.50 150  \$99,000.00 60,000  \$225,547.40 145,579  \$399,57.00 450  \$399,57.00 450  \$399,57.00 450  \$359,57.00 450  \$255,990.47 30  \$143,677.00 695,968  \$143,677.00 263,859  \$24,604.00 263,859  \$24,900.00 270  \$390,000.00 20  \$311,1000.00 500,000  \$311,1000.00 113
86 86 86 86 86 86 86 86 86 86 86 86 86 8	CITIZENS FIRST CORPORATION  CITIZENS REFUELL CARACCEPT INC. / FRESTMENT CORPORATION  CITIZENS REFUELL CORPORATION C. / FRESTMENT CORPORATION  CITIZENS REFUELL CARACCEPT INC. / FRESTMENT CORPORATION  CITIZENS REFUELL CARACCEPT INC. / FRESTMENT CORPORATION  CITIZENS REFUELL CARACCEPT INC. / FRESTMENT CORPORATION  CITIZENS SOUTH BANKING CORPORATION  CITY ANTIONAL CORPORATION  CORPORATIONAL	BOWLING GREEN FUNT GREEN FUNT GREEN FUNT GREEN FUNT GREEN FUNT GREEN FUNT GREEN GASTONA GASTON	KY	\$20,500,000,000 \$449,000,000 \$440,000,000,000 \$400,000,000 \$3,000,000,000 \$3,000,000,000 \$416,015,000,000 \$416,015,000,000 \$416,015,000,000 \$416,015,000,000 \$416	\$0.00 \$0.00	\$381.395.557.08 Redeemed, in full; warrants not outstanding \$23,572.379.22 Redeemed, in full; warrants not outstanding \$23,572.379.22 Redeemed, in full; warrants not outstanding \$2,506.609.00 Sold, in full; warrants not outstanding \$32,572.379.22 Redeemed, in full; warrants not outstanding \$32,572.379.22 Redeemed, in full; warrants not outstanding \$32,572.379.23 Redeemed, in full; warrants not outstanding \$33,318.585.05 Sold, in full; warrants not outstanding \$311,166.697.79 Sold, in full; warrants not outstanding \$314,257.487.71 Sold, in full; warrants not outstanding \$314,257.487.71 Sold, in full; warrants not outstanding \$314,257.487.71 Sold, in full; warrants not outstanding \$315,178,479.00 Redeemed, in full; warrants not outstanding \$316,70.784.03 Sold, in full; warrants not outstanding \$32,680.099.20 Sold, in full; warrants not outstanding	300,904.00 265,789.00 000,000.00 226,750.00 000,000.00 226,750.00 000,000.00 000,000.00 000,000.00 000,000.00 335,976.50 335,976.50 335,976.50 346,995.00 346,995.00 357,400.00 357,400.00 357,400.00 357,400.00 357,400.00 357,400.00 357,400.00 357,400.00 357,400.00 357,400.00 357,400.00	(\$25,000,00) (\$25,000,00) (\$127,335,27) (\$127,335,27)	20,500 9,439 9,439 200,000 1,095 1,905 1,905 15,616 15,616 16,500 16,450 16,500 17,688 17,688 17,688 17,688	\$1,000.00  \$1,000.00  \$235.91 (\$7,212,250.00  \$1,000.00	\$12,150,120.44 2.571,988  \$225,157,00 450.314  \$225,157,00 450.314  \$15,500,000.00 1,126,668  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$225,647.45 145,579  \$389,857.06 450  \$225,647.45 145,579  \$389,857.06 450  \$25,980.47 30  \$25,980.47 30  \$25,980.47 50  \$25,980.47 50  \$25,980.47 50  \$25,980.47 50  \$3143,677.00 895,968  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$315,000.00 500.000  \$315,000.00 113  \$316,000.00 113
86. 86. 85. 124 85. 111 8. 14 8. 14 8. 14 8. 11. 14 8. 1	GITTLENS FIRST CORPORATION  CITTLENS FIRST CORPORATION  CITTLENS REPUBLIC BANCORP, INC. / FRISTIMERIT CORPORATION  CITTLENS SOUTH BANKING CORPORATION  COLOSTAL BANKING COMPANY, INC.  COLOST	BOWLING GREEN BOWLING GREN FLINT GREEN FLINT GASTONIA GAS	A15,07015   Mill   12,070209   Preferred Stock w/ Warrants   Mill   12,070209   Preferred Stock w/ Warrants   Mill   12,070209   Preferred Stock w/ Warrants   Mill   12,070209   Mill   Mill	\$20,500,000,000 \$449,000,000 \$440,000,000,000 \$400,000,000 \$3,000,000,000 \$3,000,000,000 \$16,015,000,000 \$16,500,000,000 \$16,500,000,000 \$176,500,000,000 \$2,260,000,000 \$2,260,000,000 \$2,260,000,000 \$5,000,000,000 \$5,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$381.395.557.08 Redeemed, in full; warrants not outstanding \$23,572.379.22 Redeemed, in full; warrants not outstanding \$23,572.379.22 Redeemed, in full; warrants not outstanding \$2,506.609.00 Sold, in full; warrants not outstanding \$32,572.379.22 Redeemed, in full; warrants not outstanding \$32,572.379.22 Redeemed, in full; warrants not outstanding \$32,572.379.23 Redeemed, in full; warrants not outstanding \$33,318.585.05 Sold, in full; warrants not outstanding \$311,166.697.79 Sold, in full; warrants not outstanding \$314,257.487.71 Sold, in full; warrants not outstanding \$314,257.487.71 Sold, in full; warrants not outstanding \$314,257.487.71 Sold, in full; warrants not outstanding \$315,178,479.00 Redeemed, in full; warrants not outstanding \$316,70.784.03 Sold, in full; warrants not outstanding \$32,680.099.20 Sold, in full; warrants not outstanding	300,904.00 265,788.00 .000,000.00 .226,750.00 .226,750.00 .000,000.00 .226,750.00 .000,000.00	(\$25,000,00) (\$25,000,00) (\$95,032,45) (\$127,335,27) (\$99,375,00) (\$218,990,80)	20,500 9,439 9,439 200,000 1,095 1,905 1,905 15,616 15,616 16,500 16,450 16,500 17,688 17,688 17,688 17,688	\$1,000.00  \$1,000.00  \$235.91  \$1,000.00	\$12,150,120.44 2.571,988  \$225,157,00 450.314  \$225,157,00 450.314  \$15,500,000.00 1,126,668  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$114,021.50 150  \$225,647.45 145,579  \$389,857.06 450  \$225,647.45 145,579  \$389,857.06 450  \$25,980.47 30  \$25,980.47 30  \$25,980.47 50  \$25,980.47 50  \$25,980.47 50  \$25,980.47 50  \$3143,677.00 895,968  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$314,021.00 50  \$315,000.00 500.000  \$315,000.00 113  \$316,000.00 113

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Footnote	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	State Date Original Investment Type ' KY 8/9/2012	Original Investment Amount	Outstanding Investment	Total Cash Back* Investment Status* Amount \$13,100,250		,467,000	Avg. Price (Realized Loss) / (Write-off) \$0.75 (\$4,366,750.00)	Gain* Wt Amount Wt Shares \$792,990.00 900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/10/2012 KY 9/11/2012			\$600,000	(\$153,000.00)	800,000	\$0.75 (\$200,000.00)	\$105,732.00 120,000
8,14	COMMONWEALTH BANGSHARES, INC. COMMONWEALTH SUSINESS BANK COMMONWEALTH SUSINESS BANK COMMONWEALTH SUSINESS BANK	LOS ANGELES LOS ANGELES	KY 9/11/2012 CA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding \$7,323,651		7.704	\$951.00 (\$377,349.00)	\$362,427.91 385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 9/12/2013				(\$73,236.51)	7,701	(\$311,348.00)	\$302,427.81
8,11,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA 1/16/2009 Preferred Stock w/ Exercised Warrants CA 12/19/2012	\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full; warrants not outstanding \$2,550,000	00	2.550	\$1,000.00	\$128,000.00 128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 3/6/2009 Preferred Stock w/ Exercised Warrants KS 7/18/2012	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full; warrants not outstanding \$500,000		500	\$1,000.00	\$25,000.00 25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 9/11/2009 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57.575.699.54 Redeemed, in full: warrants not outstanding		300		
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS 9/29/2010 AZ 7/24/2009 Preferred Stock w/ Exercised Warrants AZ 2/11/2015	\$3,872,000.00	\$0.00	\$52,000,000 \$5,197,157.57 Redeemed, in full; warrants not outstanding		52,000	\$1,000.00	\$2,600,000.00 2,600
0.11.36	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN	AZ 2/11/2015 CA 1/16/2009 Preferred Stock	\$1,747,000.00	\$0.00	\$3,872,000 \$1,823,188.61 Redeemed, in full; warrants not outstanding	00	3,872	\$1,000.00	\$116,000.00 116
5,11,00	COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA 9/29/2010			\$1,747,000	00	1,747	\$1,000.00	
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 5/29/2009 Preferred Stock w/ Warrants IN 9/15/2011	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding \$19,468,000	00	19,468	\$1,000.00	
11 101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	IN 110/19/2011	\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding				\$1,100,869.50 386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 12/19/2008 Preferred Stock w/ Warrants VA 7/24/2013	\$17,000,000.00	\$0.00	\$4.500.000	00	4,500	\$1,000.00	
	COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 11/20/2013 VA 4/23/2014			\$2,500,000 \$10,680,000	00	2,500 10,680	\$1,000.00 \$1,000.00	
8 14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA 6/4/2014 CA 2/27/2009 Preferred Stock w/ Exercised Warrants CA 11/30/2012	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding				\$780,000.00 780,000
0,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 11/30/2012	\$3,570,000.00	\$0.00	\$4,074,050.10 Sold, ill full, warrants flot outstailoring \$3,717,560	00	3,976	\$935.00 (\$258,440.00)	\$167,035.00 199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	CA 1/11/2013 VA 12/19/2008 Preferred Stock w/ Warrants VA 1/9/2013	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding	(\$25,000.00)			
	COMMUNITY FRANCIAL CORPORATION (OTY HOLDING COMPANY COMMUNITY FRANCIAL CORPORATION (OTH HOLDING COMPANY COMMUNITY FRANCIAL CHARES, INC.	STAUNTON	VA 1/9/2013			\$12,643,000	00	12,643	\$1,000.00	\$873,485.00 61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC.	STAUNTON STAUNTON GLEN ELLYN	VA 5/28/2015 IL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding				
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON		\$12,725,000.00	\$0.00	\$3,136,500 \$16,441,884.63 Sold, in full; warrants not outstanding		6,970	\$450.00 (\$3,833,500.00)	\$157,050.00 349
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 2/7/2014			\$3,705,037 \$8,867,389	50	3,750	\$988.01 (\$44,962.50) \$988.01 (\$107,610.25)	\$85,157.88 86 \$544,614.34 550
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 2/10/2014 AR 3/19/2014				(\$125,724.27)	0,873	\$900.01 (\$107,010.20)	\$344,014.34
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 3/20/2009 Preferred Stock w/ Exercised Warrants TN 8/18/2011	\$20,000,000.00	\$0.00	\$23,628,111.33 Redeemed, in full; warrants not outstanding \$20,000,000	00	20,000	\$1,000.00	\$1,000,000.00 1,000
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 2/27/2009 Preferred Stock w/ Exercised Warrants TN 4/11/2014	\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full; warrants not outstanding \$1,322,500		4,401		
	COMMUNITY FIRST, INC.	COLUMBIA	TN 4/14/2014			\$1,322,500 \$4,028,202	50	13,405	\$300.50 (\$3,078,499.50) \$300.50 (\$9,376,797.50)	\$72,314.55 140 \$387,399.37 750
8,67	COMMUNITY FIRST, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON BRANDON	TN 7/18/2014 MS 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding	(\$53,507.03)			
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY YELD INING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 2/6/2009 Preferred Stock w/ Exercised Warrants MS 11/30/2012 MS 1/1/30/2012			\$1,002,750		105	\$9,550.00 (\$47,250.00)	\$25,000.00 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 3/26/2013				(\$10,027.50) (\$14,972.50)			
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/23/2008 Preferred Stock w/ Exercised Warrants OH 12/19/2012	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding \$952,850 \$1,517,150	00	1.003	\$950.00 (\$50.150.00)	
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/20/2012 OH 1/11/2013			\$1,517,150	(\$24,700.00)	1,597	\$950.00 (\$50,150.00) \$950.00 (\$79,850.00)	\$105,000.00 130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 3/26/2013				(\$300.00)			
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 1/30/2009 Preferred Stock w/ Warrants NJ 8/11/2011	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding \$9,000,000	00	9,000	\$1,000.00	
15 17	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN HAM LAKE	NJ   10/26/2011     MN   11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding			1,11111	\$460,000.00 311,972
13,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 8/12/2013	34,400,000.00	\$0.00	\$5,402,040.14 Sold, ill full, wallants flot outstailoung \$4,400,000	00 4	,400,000	\$1.11	\$484,924.00 \$177,716.96 132,000
8,14,44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	MN 9/12/2013 LA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding	(\$48,849.24)			
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES		LA 1/9/2009 Preferred Stock w/ Exercised Warrants  LA 7/6/2011  CA 12/19/2008 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$24,000,000 \$14,341,140.33   Sold, in full; warrants not outstanding	00	24,000	\$1,000.00	\$1,200,000.00 1,200
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 12/10/2012 CA 12/11/2012	\$10,000,000.00	40.00	\$2,172,000		3,000	\$724.00 (\$828,000.00) \$724.00 (\$3,477,600.00)	
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	ICA 1/11/2013			\$9,122,400	(\$112,944.00)	12,600	\$724.00 (\$3,477,600.00)	
53 110	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 6/12/2013 NC 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding				\$698,351.00 521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 2/13/2009 Preferred Stock w/ Warrants NC 5/23/2014	40.1000100000	4000	\$10,149,929	90 1	,085,554	\$9.35 (\$41,350,070.10)	
8,14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	SC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding				\$10,356.69 22,071
	CONGAREE RANCSHARES INC	CAYCE CAYCE CAYCE	SC 10/29/2012 SC 10/31/2012			\$23,932 \$2,687,046	54	3 256	\$825.26 (\$5,067.46) \$825.26 (\$568,953.44)	\$106,364.00 164
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 1/11/2013				(\$25,000.00)	-,	(400)	7.00(0.000
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING CORNING	AR 2/13/2009 Preferred Stock w/ Exercised Warrants AR 11/30/2012 AR 1/11/2013	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding \$548,680	00	638	\$860.00 (\$89,320.00)	\$3,960.00 32
	CORNING SAVINGS AND LOAN ASSOCIATION  CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 1/11/2013 AR 3/26/2013				(\$5,486.80) (\$19,513.20)			
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding				
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 11/28/2012 NE 11/29/2012			\$713,208 \$6,193,989	20	6,748	\$917.90 (\$63,791.70) \$917.90 (\$554,010.80)	\$372,240.00 376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	NE 1/11/2013 MS 6/5/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding	(\$69,071.98)			
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 4/30/2014			\$5,000,000	00	5,000	\$1,000.00	\$250,000.00 250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO BUFFALO	WY   2/20/2009   Preferred Stock w/ Exercised Warrants   WY   1/8/2014   WY   11/19/2014	\$3,100,000.00	\$0.00	\$4,225,732.08 Redeemed, in full; warrants not outstanding \$1,000,000 \$2,100,000	00	1,000	\$1,000.00 \$1,000.00	
58	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantagasQuith Bancshares Inc.	BUFFALO RALEIGH	WY 11/19/2014 NC 1/9/2009 Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741,20 Redeemed, in full: warrants not outstanding		2,100		\$155,000.00 155
	ICRACY WOMARK CHEEK BANCORY INCOMPORATED  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.  CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 2/19/2014	\$24,550,000.00	\$0.00	\$35,014,741.20 Redeemed, in ruli, warrants not outstanding \$24,900,000	00	24,900	\$1,000.00	
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH BLAINE	NC 6/11/2014 MN 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding				\$1,681,000.00 833,705
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BI AINE	MN 7/19/2013 MN 7/22/2013			\$343,794 \$10,117,381		350 10.300	\$982.27 (\$6,205.50) \$982.27 (\$182,619.00)	\$531,210.67 533
	CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 9/12/2013				(\$104,611.76)	10,000	(\$102,015.00)	9001,210.01 000
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA 3/27/2009 Preferred Stock w/ Exercised Warrants GA 6/29/2015	\$2,400,000.00	\$0.00	\$3,210,755.60 Sold, in full; warrants not outstanding \$2,400,000		2,400	\$1,213.75	\$513,000.00 \$141,815.60 120
11 16	CSRA BANK CORP.  CVB FINANCIAL CORP.	WRENS ONTARIO	GA 8/6/2015 CA 12/5/2008 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding	(\$25,000.00)			
,.0	CVB FINANCIAL CORP.	ONTARIO	CA 8/26/2009	ψ100,000,000.00	\$0.00	\$97,500,000	00	97,500	\$1,000.00	
	CWB FINANCIAL CORP. CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO ONTARIO	CA 9/2/2009 CA 10/28/2009			\$32,500,000	00	32,500	\$1,000.00	\$1,307,000.00 834,761
8,14,44	D.L. EVANS BANCORP D.L. EVANS BANCORP	ONTARIO ONTARIO BURLEY BURLEY DEERFIELD	D	\$19,891,000.00	\$0.00	\$23,686,592.33 Redeemed, in full; warrants not outstanding \$19,891,000	00	19.891	\$1,000.00	\$995,000.00 995
14,15,44	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	DEERFIELD		\$2,639,000.00	\$0.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding				
8,14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP DELMAR BANCORP	DEERFIELD DELMAR	WI	\$9,000,000.00	\$0.00	\$2,639,000 \$6,598,331.15 Sold, in full; warrants not outstanding		2,639,000	\$1.00	\$132,000.00 132,000
	DEL MAR RANCORP	DELMAR DELMAR DELMAR	MD 2/7/2013 MD 2/8/2013			\$5,293,527 \$215,462	28	8,648 352	\$612.11 (\$3,354,472.72) \$612.11 (\$136,537.28)	\$311,943.55 450
0.40	DELMAR BANCORP	DELMAR	MD 2/8/2013 MD 3/26/2013	A. 180 00 1	a		(\$55,089.90)	502	(ψ100,031.20)	
8,18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 2/13/2009 Preferred Stock w/ Exercised Warrants MS 12/29/2009	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding				
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 9/24/2013 MS 9/25/2013			\$301,428 \$1,895,467	58	366 2,315	\$823.58 (\$64,571.42) \$818.78 (\$419,532.41)	\$40,563.34 59
4445	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE	MS 10/29/2013	000 110 00			(\$33,333.34)	_,010	(4-10,032.41)	
14,15	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON WASHINGTON	MO         5/22/2009 Subordinated Debentures w/ Exercised Warrants           MO         8/8/2012           MO         8/9/2012	\$20,445,000.00	\$0.00	\$21,101,618.19 Sold, in full; warrants not outstanding \$4,381,500 \$10,197,941	00 6	,000,000	\$0.73 (\$1,618,500.00) \$0.73 (\$3,767,058.75)	
	DIAMOND BANCORP, INC.	WASHINGTON	IMO   8/10/2012			\$10,197,941 \$350,520	25 13 00	3,000,000 3,965,000 480,000	\$0.73 (\$1,618,500.00) \$0.73 (\$3,767,058.75) \$0.73 (\$129,480.00)	\$688,041.09 902,000 \$91,535.40 120,000
0.44	DIAMOND BANCORP, INC.	WASHINGTON	MO 9/11/2012	6446.050.000.00	20.00		(\$149,299.61)	,	(3123,400.00)	120,000
6,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 1/16/2009 Preferred Stock w/ Exercised Warrants MO 2/7/2013	\$146,053,000.00	\$0.00	\$87,459,858.69 Sold, in full; warrants not outstanding \$8,025,555	03	14,523	\$552.61 (\$6,497,444.97)	\$3,372.19 5

Footnote	Institution Name	City Stat	e Date	Original Investment Type <sup>1</sup> Original Invest	tment Amount Outstandin	ng Investment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY MO KANSAS CITY MO	2/8/2013 3/26/2013	7,5				\$72,684,793.30 (\$807.103.48)	131,53	Avg. Price (Realized Loss) / (Write-off)  \$552.61 (\$58,845,206.70)		\$4,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS IL RIVERWOODS IL	3/13/2009	Preferred Stock w/ Warrants \$	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00	Redeemed, in full; warrants not outstanding	1400111001007					
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	4/21/2010 7/7/2010					\$1,224,558,000.00	1,224,55	\$1,000.00	-	\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION TIME FINANCIAL CORPORATION	DOWNINGTOWN PA DOWNINGTOWN PA	1/30/2009 8/4/2011	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00 \$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00	11 75	0 \$1,000.00			
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION DIME FINANCIAL GROUP INC	DOWNINGTOWN PA MINNEAPOLIS MN	9/21/2011					\$11,730,000.00	11,70	\$1,000.00		\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000,00	0 \$1.00			
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN MINNEAPOLIS MN	3/5/2014 4/2/2014					\$2,000,000.00 \$5,000,000.00	2,000,000 5,000,000	0 \$1.00 0 \$1.00		\$600.000.00	600.000
12,44	EAGLE BANCORP, INC.  EAGLE BANCORP, INC.	BETHESDA MD	12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00 \$44,847,153.76	Redeemed, in full; warrants not outstanding		3,000,000			3000,000.00	000,000
	FAGLE BANCORP INC	BETHESDA MD BETHESDA MD	12/23/2009 7/14/2011					\$15,000,000.00 \$23,235,000.00	15,00 23,23	0 \$1,000.00 5 \$1,000.00	-		
11 16	EAGLE BANCORP, INC.	BETHESDA MD	11/23/2011	Broformal Stock w/ Warranto	\$306.546.000.00	\$0.00 \$352.722.420.00	Redeemed, in full: warrants not outstanding					\$2,794,422.00	385,434
11,10	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA CA PASADENA CA PASADENA CA	12/29/2010	Preferred Stock w/ Warrants	3300,340,000.00	\$552,122,420.00	Redeemed, in ruii, warrants not outstanding	\$306,546,000.00	306,54	\$1,000.00			
	JEASTERN VIRGINIA BANKSHARES INC	TAPPAHANNOCK VA	1/26/2011	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60	Sold, in full; warrants not outstanding					\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	10/18/2013					\$3,900,000.00	3,90	\$1,104.11	\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA TAPPAHANNOCK VA	10/21/2013				+	\$20,100,000.00 (\$264,986.40)	20,10	\$1,104.11	\$2,092,611.00		
90	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	1/6/2014 5/13/2015	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00 \$23,397,494.08	Redeemed, in full; warrants not outstanding					\$115,000.00	384,041
05	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NC ENGELHARD NC	2/19/2014	Fidelited Stock Will Hallands	\$17,545,000.00	\$0.00 \$23,357,454.00	Redeemed, in ruii, warrants not outstanding	\$17,949,000.00	17,94	9 \$1,000.00			
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NC EMLENTON PA	6/11/2014	Preferred Stock w/ Warrants	\$7.500.000.00	\$0.00 \$8.545.904.67	Redeemed, in full; warrants not outstanding					\$871,000.00	514,693
44	ENCLAIDE FINANCIAL CODD	EMI ENTON	8/18/2011	Fidelied Stock W Wallands	\$7,500,000.00	30,040,504.07	Redeemed, in ruii, warrants not outstanding	\$7,500,000.00	7,50	\$1,000.00			
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON PA HOUSTON TX	12/7/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$39,415,959.89	Redeemed, in full; warrants not outstanding					\$51,113.00	50,111
	ENCORE BANCSHARES INC.	HOUSTON TX	9/27/2011					\$34,000,000.00	34,00	\$1,000.00			
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON TX ST. LOUIS MO	11/23/2011	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$42,801,933.33	Redeemed, in full; warrants not outstanding				-	\$637,071.00	364,026
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO ST. LOUIS MO	11/7/2012					\$35,000,000.00	35,00	0 \$1,000.00		\$1,006,100.00	324,074
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.  ENTERPRISE FINANCIAL SERVICES GROUP, INC.  ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA ALLISON PARK PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,680,205.56	Redeemed, in full; warrants not outstanding						
8.44.73	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.		8/25/2011		\$8,750,000.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,00	\$1,000.00		\$200,000.00	200
0,44,73	EQUITY BANCSHARES, INC.	WICHITA KS WICHITA KS SANTA ROSA CA	1/30/2009 8/11/2011	TRUTTED CHOICE IN EXCLUSION FEDERALS				\$8,750,000.00	8,75	\$1,000.00		\$438,000.00	438
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	12/19/2008 8/3/2012	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00 \$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50	55	0 \$875.25 (\$68,612.50)	a -	-	
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/8/2012 8/9/2012					\$17,505,000.00 \$8,725,367.25	20,00			\$1,910,898.00 \$120,386.57	2,000 126
	EXCHANGE BANK		8/10/2012					\$8,725,367.25 \$420,995.25	48	\$875.25 (\$1,243,632.75) (\$875.25 (\$60,004.75)	4	\$120,386.57 \$22,930.78	126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	8/13/2012 9/11/2012					\$420,995.25 \$10,503,000.00 (\$376,357.50)	12,00	1 \$875.25 (\$60,004.75) 0 \$875.25 (\$1,497,000.00)	4		
8,14,18	F & M BANCSHARES, INC.	SANTA ROSA CA TREZEVANT TN TREZEVANT TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00 \$9,405,391.28	Sold, in full; warrants not outstanding	(\$376,357.50)					
	F & M BANCSHARES, INC. F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	11/6/2009		\$3,535,000.00			\$4.707.225.00	E 00	\$0.42 EO (\$202 E7E OF	0		
	F & M BANCSHARES, INC.	TREZEVANT TN	2/6/2013 2/7/2013					\$4,797,325.00 \$2,734,192.50	2,90	0 \$942.50 (\$292,675.00) 1 \$942.50 (\$166,807.50)	i e	\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN SALISBURY NC	2/8/2013					\$144,202.50 (\$76,757.21)	15	3 \$942.50 (\$8,797.50)	4		
8,14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	SALISBURY NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45	Sold, in full; warrants not outstanding	(\$70,737.21)					
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	9/18/2012 9/19/2012					\$2,664,750.00	2.80:	5 \$950.00 (\$140,250.00)	A	\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	9/20/2012					\$13,485,250.00	14,19	5 \$950.00 (\$709,750.00)	i	\$638,460.90	700
14.15	F&C BANCORP INC	HOLDEN MO	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00 \$3.842.376.65	Sold, in full; warrants not outstanding	(\$161,500.00)					
	F&C BANCORP, INC. F&C BANCORP INC.	HOLDEN MO	5/22/2009 11/8/2012			100		\$1,590,599.43 \$1,278,999.18	1,659,00	0 \$0.96 (\$68,400.57) 0 \$0.96 (\$55,000.82)	j		150 000
	F&C BANCORP, INC.	HOLDEN MO	1/11/2012					\$1,278,999.18 (\$25,000.00)	1,334,00	\$0.96 (\$55,000.82)	+	\$125,000.00	150,000
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	2/13/2009 9/19/2012	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00 \$17,573,762.97	Sold, in full; warrants not outstanding					\$96,465.60	441
	IF&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	9/19/2012				+	\$157,500.00 \$13,421,362.50	20	0 \$787.50 (\$42,500.00) 3 \$787.50 (\$3,621,637.50)	,		112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	9/20/2012					\$13,421,362.50 (\$135,788,63)	17,04	0 \$787.50 (\$42,500.00) 3 \$787.50 (\$3,621,637.50)	4	\$645,975.00	750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE TN HERMITAGE PA	1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$104,023,433.33	Redeemed, in full; warrants not outstanding	(4.00).000,					
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE PA	9/9/2009					\$100,000,000.00	100,00	\$1,000.00		\$690,100.00	651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00 \$15,971,339.07	Redeemed, in full; warrants not outstanding						
8 14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON TX ARGONIA KS	7/15/2015	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14	Sold, in full; warrants not outstanding	\$11,000,000.00	11,00	\$1,000.00		\$550,000.00	550
0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS ARGONIA KS	6/24/2013	Tricino diddi w Exercised Wartania	\$442,000.00	\$0.00	ools, in rail, wantants not outstanding	\$425,425.00	44:	2 \$962.50 (\$16,575.00)	j	(\$2,835.00)	22
8,11	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA KS WINDSOR VA	7/26/2013 1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00 \$11,396,202.11	Redeemed, in full; warrants not outstanding	(\$25,000.00)			$\overline{}$		
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA WINDSOR VA	1/9/2013					\$3,063,000.00	3,06	3 \$1,000.00 9 \$1,000.00		\$438,000.00	438
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	ERANKEORT KY	12/31/2013 1/9/2009 6/19/2012	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$27,105,349.50	Sold, in full; warrants not outstanding	\$5,689,000.00	5,68			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT KY	6/19/2012					\$22,196,700.00 (\$332,950.50)	30,00	0 \$739.89 (\$7,803,300.00)	4	\$75,000.00	223,992
14,15	FARMERS ENTERPRISES INC	GREAT BEND KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$15,452,669.34	Sold, in full; warrants not outstanding					g. 3,000.00	223,092
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS	11/8/2012				<del> </del>	\$96,290.00	100,00	0 \$0.96 (\$3,710.00)		\$37,387.14	38,000
	FARMERS ENTERPRISES INC	GREAT BEND KS	11/13/2012					\$11,458,510.00	11,900,00	0 \$0.96 (\$441,490.00)	1	\$552,936.00	562,000
8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND KS HOLTON KS	1/11/2013 3/20/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$830,173.67	Redeemed, in full; warrants not outstanding	(\$115,548.00)					
15 17	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC. EQUIC HOLD INC. CAMBANY	HOLTON KS HOLTON KS BOULDER CO	7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00		Sold, in full; warrants not outstanding	\$700,000.00	70	\$1,000.00		\$40,000.00	
10,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER CO	3/9/2011					\$650,000.00	3,035,00	0 \$0.21 (\$2,385,000.00)	,		
8,14	IFC HOLDINGS, INC.	HOUSTON TX HOUSTON TX	6/26/2009 2/20/2013	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00 \$19,836,630.66	Sold, in full; warrants not outstanding	\$18,874,674.00	21,04	2 \$897.00 (\$2,167,326.00)	0	\$994,613.40	1.054
	FC HOLDINGS INC	HOUSTON TX	3/26/2013					\$18,874,674.00 (\$188,746.74)	21,04	9007.000 (92,167,326.00)		\$994,013.40	1,052
8,14,45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE KY	12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25		\$9,294,000.00	9.20.	4 \$1,000.00		\$465,000.00	ARI
8,14	FFW CORPORATION	LOUISVILLE KY WABASH IN	12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00 \$8,441,836.26	Sold, in full; warrants not outstanding		5,28			\$400,000.00	400
	FFW CORPORATION FFW CORPORATION FFW CORPORATION	WABASH IN	11/28/2012				<del>                                     </del>	\$879,424.60 \$5,701,813.50	97- 6.31	4 \$902.90 (\$94,575.40) 5 \$902.90 (\$613,186.50)	4	\$358,558.20	36.
11 15 44	FFW CORPORATION FIDELITY BANCORP, INC. (LA)	WABASH IN BATON ROUGE LA	1/11/2013	C. bardental Debarture of Francis	\$3,942,000.00	\$0.00 \$5.404.924.35	Redeemed in full warrants not outstanding	(\$65,812.38)	5,01	(\$616,166.56)			
11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE LA	3/27/2013			4000		\$3,942,000.00	3,942,00	0 \$1.00	-	\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA	12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33	Redeemed, in full; warrants not outstanding	\$7,000,000.00			_		
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA PITTSBURGH PA	11/30/2012 5/6/2015				<u> </u>	\$7,000,000.00	7,00	91,000.00		\$2,246,531.00	101,321
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE IN EVANSVILLE IN	11/13/2009 7/19/2013	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00 \$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000.00	490	9 \$1,058.90	\$25,857.10		
8,17		EVANSVILLE IN	7/22/2013					\$6,218,000.00	6,21		\$25,857.10 \$366,240.20	\$242,302.50	200
8,17	FIDELITY FEDERAL BANCORP						Sold, in full; warrants not outstanding	(\$70,490.97)					
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE IN	9/12/2013	Preferred Stock w/ Exercised Warrants	\$36 282 000 00	\$0.00 \$40.966.780.82							
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA KS WICHITA KS	9/12/2013 12/19/2008 8/1/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00 \$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10	13:	5 \$891.26 (\$14,679.90)			
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FRANKOLL CORPORATION FIDELITY FRANKOLL CORPORATION FIDELITY FRANKOLLAL CORPORATION	EVANSVILLE IN WICHITA KS WICHITA KS WICHITA KS WICHITA KS	12/19/2008 8/1/2012 8/2/2012 8/3/2012		\$36,282,000.00	\$0.00 \$40,966,780.82	Sold, in full, warrants not outstanding	\$26,737.80 \$298.572.10	13:	0 \$891.26 (\$3,262.20) 5 \$891.26 (\$36.427.90)	0)		
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FRANCIAL CORPORATION	EVANSVILLE IN WICHITA KS WICHITA KS WICHITA KS WICHITA KS	12/19/2008 8/1/2012 8/2/2012 8/3/2012		\$36,282,000.00	\$0.00 \$40,966,780.82	Solid, in ruir, warrants not outstanding	\$26,737.80 \$298.572.10	13: 3: 33: 3,59	0 \$891.26 (\$3,262.20) 5 \$891.26 (\$36.427.90)	0)	\$170,227.93	179
8,14	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FENANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA KS KS WICHITA KS	12/19/2008 8/1/2012 8/2/2012		\$36,282,000.00	\$0.00 \$40,966,780.82	Solo, In Iuli, warrans not oblisarioning	\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056.877.36	13: 33: 3,59 2,63: 29,23:	0 \$891.26 (\$3,262.20) 5 \$891.26 (\$36,427.90) 1 \$891.26 (\$390,485.34) 5 \$891.26 (\$390,485.34)	0)	\$170,227.93 \$167,374.94 \$1,210,615.36	179 176 1,273
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA KS WICHITA KS WICHITA KS WICHITA KS	12/19/2008 8/1/2012 8/2/2012 8/3/2012 8/7/2012 8/8/2012		\$36,282,000.00	\$0.00 \$40,966,780.82	Solo, in tue, wearants not obstantially	\$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10	2,63 29,23 32	0 \$891.26 (\$3,262.20) \$891.26 (\$36,427.90) 1 \$891.26 (\$390,485.34) 5 \$891.26 (\$286,529.90)	0)	\$170,227.93 \$167,374.94 \$1,210,615.36 \$176,884.89	179 176 1,273 186

Footpote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Rack <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Ava Price (Pe	alized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
Tooliote	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 7/3/2012 GA 5/28/2015	Original investment Amount	Outstanding investment	Total oash sack	43,408,920.00	(\$651,133.80)	48,200	Avg. Price (Re. \$900.60	(\$4,791,080.00)	\$31.429.313.38 2.693.747
11	FIETH THIRD BANCORP	CINCINNATI CINCINNATI	GA 5/28/2015 OH 12/31/2008 Preferred Stock w/ Warrants OH 22/2011 OH 3/16/2011 NY 12/23/2008 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding						\$31,429,313.38 2,693,747
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI	OH 2/2/2011 OH 3/16/2011				00.000,000,80		136,320	\$25,000.00		\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 12/23/2008 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding	12 505 000 00		2 501	\$5,000,00		
	FINANCIAL INSTITUTIONS INC.	WARSAW	NY 2/23/2011 NY 3/30/2011				12,505,000.00 25,010,000.00		5,002	\$5,000.00		\$2,079,962.50 378,175
8,14,45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	BASIN	NY         5/11/2011           WY         2/13/2009         Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding						
15.17.44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	MN 7/21/2011 MN 7/31/2009 Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN 9/1/2011 MN 5/22/2009 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37 Sold, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
0,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 12/10/2012 MN 12/11/2012	\$1,177,000.00	30.00	\$1,265,430.37 Solu, ill full, wallants not outstanding	\$690,723.49 \$366,469.68		769	\$898.21 \$898.21	(\$78,276.51) (\$41.530.32)	\$2,979.49 6 \$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 1/11/2013				\$366,469.68	(\$10,571.93)	408	\$898.21	(\$41,530.32)	\$26,318.80 53
8.14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN 3/26/2013 TN 6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75  Sold, in full; warrants not outstanding		(\$14,428.07)				
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 12/20/2012	.,, ,			\$2,395,742.20	(\$23,957,42)	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 3/26/2013					(\$1,042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 7/24/2009 Subordinated Debentures w/ Exercised Warrants IL 12/21/2011	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding	15,000,000.00		15,000,000	\$1.00 \$1.00		
9.11.36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN	IL 12/11/2012 NY 3/13/2009 Preferred Stock	\$17.000.000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding	35,000,000.00		35,000,000	\$1.00		\$2,500,000.00 2,500,000
45	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 8/13/2010	\$65,000,000.00	£0.00	\$74,518,906.44 Redeemed, in full; warrants not outstanding	17,000,000.00		17,000	\$1,000.00		
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC 1/9/2009 Preferred Stock w/ Warrants NC 9/1/2011	\$65,000,000.00	\$0.00	\$74,516,906.44 Redeemed, in full, warrants not outstanding	65,000,000.00		65,000	\$1,000.00		
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC 11/23/2011 PR 1/16/2009 Preferred Stock w/ Warrants DD 1/16/2009	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24 Sold, in part; warrants outstanding						\$924,462.00 616,308
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN					81,000,000.00 \$8,514,153,00		12,000,000	\$6.75 \$6.75	(\$64,711,540.92) (\$6,802,024.20)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN SAN JUAN	PR 9/13/2013 PR 12/5/2014				\$8,514,153.00 22,063,492.11 29,708,351.90	(\$74,611.09)	1,261,356 4,388,888 5,000,000	\$5.03 \$5.94	(\$6,802,024.20) (\$31,229,144.01) (\$31,004,790.15)	
8,11,14	FIRST BANCTRUST CORPORATION	PARIS PARIS	PR         3/6/2015           IL         2/20/2009           Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding		(00.000,000)		¥4.14 1	(\$31,004,790.15)	
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL 1/18/2012 IL 10/24/2012				\$3,675,000.00 \$3,675,000.00		3,675 3,675	\$1,000.00 \$1,000.00		\$368,000.00 368
8,14,45	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00 167
8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding						
8	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC. FIRST BANKS, INC.	QUINCY CLAYTON CLAYTON	IL 9/8/2011 MO 12/31/2008 Preferred Stock w/ Exercised Warrants MO 8/8/2013	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding	10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
	FIRST BANKS, INC.	CLAYTON					\$105,000.00 12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050,00)	\$2,430,181.71 4,299
	FIRST BANKS, INC.	CLAYTON	MO 8/9/2013 MO 8/12/2013 MO 9/12/2013				12,171,950.00 87,028,900.00	(\$993,058.50)	34,777 248,654	\$350.00	(\$22,605,050.00) (\$161,625,100.00)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON CLAYTON	MO 9/24/2013				\$3,209,702.21 \$3,226,801.50	(\$993,056.50)	5,819 5,850	\$551.59 \$551.59	(\$2,609,297.79) (\$2,623,198.50)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON URBANA	MO 9/25/2013 MO 10/29/2013				\$3,226,801.50	(\$64,365.04)	5,850	\$551.59	(\$2,623,198.50)	
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA	IL 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding	00 000 000 00		100.000	\$1,000,00		
0.44.40	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA URBANA SAN DIEGO	IL 8/25/2011 IL 11/23/2011 CA 4/10/2009 Preferred Stock w/ Warrants	20.044.000.00	\$0.00		00,000,000.00		100,000	\$1,000.00		\$63,677.00 573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO SAN DIEGO	CA 4/1 U/2009 Preferred Stock W/ Warrants  CA 12/11/2009  CA 12/19/2012	\$2,211,000.00 \$2,032,000.00	\$0.00							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 12/19/2012 CA 12/20/2012				\$1,373,084.00 \$2,510,399.84		1,500 2,743	\$915.39 \$915.20	(\$126,916.00) (\$232,600.16)	\$90,461.65 111
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO SAN DIEGO WESTLAKE VILLAGE	CA 12/20/2012 CA 1/11/2013 CA 1/19/2008 Preferred Stock w/ Warrante	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding		(\$33,333.33)				
40	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2008 Preferred Stock w/ Warrants CA 7/14/2011	\$25,000,000.00	40.00	\$25,010,041.55 Inductined, in rail, warrants not outstanding	25,000,000.00		25,000	\$1,000.00		\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	CA 8/24/2011 VA 4/3/2009 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding						\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN					10.082.565.38	(\$151,238.48)	10.958	\$920.11	(\$875,434,62)	
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 2/6/2013				10,002,000.30	(\$131,230.40)	10,000	ψ020.11	(\$675,434.02)	\$266,041.78 417,648
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK	GLEN ALLEN CERRITOS CERRITOS	VA 6/19/2012 VA 2/6/2013 CA 2/13/2009 Preferred Stock w/ Exercised Warrants CA 1/2/2/2009	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding	10,002,003.30	(\$131,236.46)	10,000	ψ320.11	(\$0/5,434.02)	\$266,041.78 417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS CERRITOS CERRITOS	CA 2/13/2009 Preferred Stock w/ Exercised Warrants  CA 12/22/2009	\$2,200,000.00 \$2,836,000.00	*****	\$5,446,642.94 Redeemed, in full; warrants not outstanding	\$5,036,000.00	(\$131,238.46)	5,036	\$1,000.00	(\$0/0,434.02)	\$266,041.78 417,648 \$110,000.00 110
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHIZENS BANC CORP BIRST CHIZENS BANC CORP BIRST CHIZENS BANC CORP	CERRITOS CERRITOS CERRITOS SANDUSKY	CA 2/13/2009 Preferred Stock w/ Exercised Warrants  CA 12/22/2009  CA 9/24/2010  OH 1/23/2009 Preferred Stock w/ Warrants  OH 7/3/2012	\$2,200,000.00 \$2,836,000.00 \$23,184,000.00	\$0.00 \$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding			5,036		(\$2,179,296.00)	\$110,000.00 110
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHIZENS BANC CORP BIRST CHIZENS BANC CORP BIRST CHIZENS BANC CORP	CERRITOS CERRITOS CERRITOS SANDUSKY	CA 2/13/2009 Preferred Stock w Exercised Warrants CA 12/22/2009 CA 9/24/2010 OH 1/23/2009 Preferred Stock w Warrants OH 9/3/2009 Preferred Stock w Warrants OH 9/3/2012	\$23,184,000.00	*****	\$5,446.642.94 Redeemed, in full: warrants not outstanding \$25,245.684.71 Sold, in full: warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00	V	
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICENS BANC CORP FIRST CHOICENS BANC CORP FIRST COLEROOK BANC CORP FIRST COLEROOK BANC CORP. FIRST COLEROOK BANC CORP. INC.	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK	CA 2113/2009 Preferred Stock w Exercised Warrants CA 1272/2009 CA 9/24/2010 OH 1/23/2009 Preferred Stock w Warrants OH 7/2/2012 OH 9/2/2010 NH 3/20/2009 Preferred Stock w Exercised Warrants NH 3/20/2009 Preferred Stock w Exercised Warrants NH 9/2/2011	\$23,184,000.00 \$4,500,000.00	\$0.00	\$5,446,642.94 Redeemed, in full: warrants not outstanding \$25,245,684.71 Sold, in full: warrants not outstanding \$25,245,684.71 Sold, in full: warrants not outstanding \$5,339,487.75 Redeemed, in full: warrants not outstanding	\$5,036,000.00		5,036 23,184 4,500	\$1,000.00	V	\$110,000.00 110
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST GITZENS BANC CORP FIRST GOLEBROOK BANCORP, INC. FIRST GOLEBROOK BANCORP, INC. FIRST GOLEBROOK BANCORP, INC. FIRST GOMENTY BANCESHARES INC.	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK	CA 2/13/2009 Preferred Stock wf Exercised Warrants CA 1922/2009 CA 924/2010 CA 924/2010 CH 1923/2009 Preferred Stock wf Warrants CH 974/2009 Preferred Stock wf Warrants CH 975/2012 CH 97	\$23,184,000.00	\$0.00	\$5,446.642 94 Redeemed, in full; warrants not outstanding \$25,245.694.71 Sold, in full; warrants not outstanding \$25,245.694.71 Sold, in full; warrants not outstanding \$3,339,487.75 Redeemed, in full; warrants not outstanding \$45,839.07.75 Redeemed, in full; warrants not outstanding	\$5,036,000.00 21,004,704.00		5,036	\$1,000.00 \$906.00	V	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST GITZENS BANC CORP FIRST COMMONT BANC BANC BANC BANC BANC BANC BANC BANC	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK	CA 2113/2009 Preferred Stock w Exercised Warrants CA 1202/2009 CA 9/24/2010 CA 9/24/2010 DH 10/23/2009 Preferred Stock w Warrants OH 7/2/2012 OH 98/2010 NH 3/20/2009 Preferred Stock w Exercised Warrants NH 9/2/2010 NH 98/22/2010 Preferred Stock w Exercised Warrants NH 98/22/2010 Preferred Stock w Warrants VA 11/21/2000 Preferred Stock w Warrants	\$23,184,000.00 \$4,500,000.00	\$0.00	\$5,446.642.94 Redeemed, in full; warrants not outstanding \$25,245.684.71 Sold, in full; warrants not outstanding \$5,339.487.75 Redeemed, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding	\$5,036,000.00 21,004,704.00 \$4,500,000.00 41,500,000.00		5,036 23,184 4,500	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00	V	\$110,000,00 110 \$563,174,00 469,312 \$225,000,00 225 \$30,600,00 88,273
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANC CORP FIRST CHIZENS BANC CORP FIRST CHIZENS BANC CORP FIRST CHIZENS BANC CORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES. INC.	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BLUFFIELD BLUFFIELD BLUFFIELD BLUFFIELD WICHTA WICHTA WICHTA	CA 2113/2009 Preferred Stock w/ Exercised Warrants CA 1202/2009 CA 924/2010 CA 924/2010 CH 1/23/2009 Preferred Stock w/ Warrants CH 7/3/2012 CH 985/2010 CH 985/20	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$14,800,000.00	\$0.00 \$0.00 \$0.00	\$5,446.642.94 Redeemed, in full: warrants not outstanding \$25,245.684.71 Sold, in full: warrants not outstanding \$55,339.487.75 Redeemed, in full: warrants not outstanding \$42,839,002.76 Redeemed, in full: warrants not outstanding \$41,839,002.70 Redeemed, in full: warrants not outstanding \$1,857,763.30 Redeemed, in full: warrants not outstanding	\$5,036,000.00 21,004,704.00 \$4,500,000.00		5,036 23,184 4,500	\$1,000.00 \$906.00 \$1,000.00	V	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANC CORP FIRST CHIZENS BANC CORP FIRST CHIZENS BANC CORP FIRST CHIZENS BANC CORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES. INC.	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BLUFFIELD BLUFFIELD BLUFFIELD BLUFFIELD WICHTA WICHTA WICHTA	CA 2113/2009 Preferred Stock w/ Exercised Warrants CA 1202/2009 CA 924/2010 CA 924/2010 CH 1/23/2009 Preferred Stock w/ Warrants CH 7/3/2012 CH 985/2010 CH 985/20	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$14,800,000.00 \$10,885,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding \$25,245,684.71 Sold, in full; warrants not outstanding \$5,339,487.75 Redeemed, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$319,957,763.30 Redeemed, in full; warrants not outstanding \$54,992.40.92 Sold, in full; warrants not outstanding	\$5,036,000.00 21,004,704.00 \$4,500,000.00 41,500,000.00		5,036 23,184 4,500 41,500	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00	V	\$110,000,00 110 \$563,174,00 469,312 \$225,000,00 225 \$30,600,00 88,273
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICENE BANC CORP FIRST CHOICENE BANC CORP FIRST CHOICENE BANC CORP FIRST COL EBROOK BANCORP INC FIRST COL EBROOK BANCORP INC FIRST COL BROOK BANCORP INC FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY CANC CORPORATION FIRST COMMUNITY CORPORATION	CERRITOS COLEBROOK COLEBR	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$14,800,000.00	\$0.00 \$0.00 \$0.00	\$5,446.642.94 Redeemed, in full; warrants not outstanding \$25,245.684.71 Sold, in full; warrants not outstanding \$5,339.487.75 Redeemed, in full; warrants not outstanding \$42,339.002.76 Redeemed, in full; warrants not outstanding \$42,839.002.76 Redeemed, in full; warrants not outstanding \$5,697.783.30 Redeemed, in full; warrants not outstanding \$5,84.899.249.92 Sold, in full; warrants not outstanding \$5,84.899.249.92 Sold, in full; warrants not outstanding	\$5,036,000.00 21,004,704.00 \$4,500,000.00 41,500,000.00	(\$315,070.56)	5,036 23,184 4,500 41,500	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00	(\$2,179,296.00)	\$110,000,00 110 \$563,174,00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740
	FIRST CHOICE BANK FIRST CHOICENED BANC CORP FIRST COLEBROOK BANCORP FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC. FIRST COLBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FOUTY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CANCROPORATION FIRST COMMUNITY CORPORATION	CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY COLEBROOK COLEBROOK COLEBROOK SUFFELD BLUFFELD BLUFFELD WICHITA WICHITA WICHITA PINELLAS PARK PINELLAS PARK LERNINGTON LERNINGTON FININGTON FININGTON FININGTON FININGTON	CA 2113/2009 Preferred Stock w Exercised Warrants CA 122/22009 CA 92/22009 CA 92/22009 CA 92/22010 CA 92/22011 CA 92/22012 CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$14,800,000.00 \$10,885,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$5,446.642.94 Redeemed, in fulf; warrants not outstanding \$25,245.684.71 Sold, in fulf; warrants not outstanding \$5,239.487.75 Redeemed, in fulf; warrants not outstanding \$4,239.002.76 Redeemed, in fulf; warrants not outstanding \$1,957.783.30 Redeemed, in fulf; warrants not outstanding \$1,957.783.30 Redeemed, in fulf; warrants not outstanding \$3,499.249.92 Sold, in fulf; warrants not outstanding \$1,425.979.36 Sold, in fulf; warrants not outstanding	\$5,036,000.00 21,004,704.00 \$4,500,000.00 41,500,000.00 14,800,000.00 \$7,754,267.48	(\$315,070.56)	5,036 23,184 4,500 41,500 14,800 10,685	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$2,179,296.00)	\$110,000,00 110 \$563,174,00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK ORP FIRST CHOICENS BANC CORP FIRST CHOLEROOK BANCORP FIRST COLEROOK BANCORP FIRST COLEROOK BANCORP INC. FIRST COLEROOK BANCORP INC. FIRST COLEROOK BANCORP INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY CORPORATION ON OF AMERICA FIRST COMMUNITY CORPORATION ON OF AMERICA FIRST COMMUNITY CORPORATION ON OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FORMORIA CHAPTERES, INC.	CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CANADORY SANDORY SANDORY SANDORY SANDORY COLEBROOK GULEFIELD BLUEFIELD BLUEFIELD WICHTA PINELLAS PARK LEXINGTON	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$41,500,000.00 \$14,600,000.00 \$11,350,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446.642.94 Redeemed, in full; warrants not outstanding \$25,245.684.71 Sold, in full; warrants not outstanding \$5,339.487.75 Redeemed, in full; warrants not outstanding \$42,839.002.76 Redeemed, in full; warrants not outstanding \$19,957.763.30 Redeemed, in full; warrants not outstanding \$19,957.763.30 Redeemed, in full; warrants not outstanding \$519,957.763.30 Redeemed, in full; warrants not outstanding \$519,557.763.30 Redeemed, in full; warrants not outstanding \$519,557.763.30 Redeemed, in full; warrants not outstanding	\$5,036,000.00 21,004,704.00 \$4,500,000.00 41,500,000.00 14,800,000.00 \$7,754,267.48	(\$315,070.56)	5,036 23,184 4,500 41,500 14,800 10,685	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72	(\$2,179,296.00)	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$70,727,55 196
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICES BANC CORP FIRST CHOICES BANC CORP FIRST COLE STOLE SHOULD CHOOLE BANC CORP FIRST COLE SHOOK BANCORP INC. FIRST COLE SHOOK BANCORP INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CHARGE AND FIRST COMMUNITY CORPORATION FIRST COMMUNITY FRANCIAL PARTHERS, INC.	CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS S SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY COLEBROOK COLEBROOK BUEFFELD BUEFFELD BUEFFELD WICHTTA WICHTTA WICHTA LEXINGTON LOLLET	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$41,500,000.00 \$14,600,000.00 \$11,350,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding \$25,245,694.71 Sold, in full; warrants not outstanding \$35,339,467.75 Redeemed, in full; warrants not outstanding \$42,839,002.76 Redeemed, in full; warrants not outstanding \$412,839,002.76 Redeemed, in full; warrants not outstanding \$519,957,763.30 Redeemed, in full; warrants not outstanding \$5,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 \$4,500,000.00 41,500,000.00 14,800,000.00 \$7,754,267.48	(\$315,070.56)	5,036 23,184 4,500 41,500 14,800 10,685	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$72.572 \$982.83	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50)	\$110,000,00 110 \$563,174,00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICES BANC CORP FIRST CHOICES BANC CORP FIRST COLE STOLE SHOULD CHOOLE BANC CORP FIRST COLE SHOOK BANCORP INC. FIRST COLE SHOOK BANCORP INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CHARGE AND FIRST COMMUNITY CORPORATION FIRST COMMUNITY FRANCIAL PARTHERS, INC.	CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY MUCHTTA WICHTTA WICHTTA WICHTTA WICHTTA JOLIET JO	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$41,500,000.00 \$14,600,000.00 \$11,350,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642 94 Redeemed, in full; warrants not outstanding \$25,246,684.71 Sold, in full; warrants not outstanding \$25,246,684.71 Sold, in full; warrants not outstanding \$5,339,487.75 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$319,67,763.30 Redeemed, in full; warrants not outstanding \$3,449,249.90 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$318,252,479.06 Sold, in full; warrants not outstanding	\$5.036,000.00 21.004,704.00 \$4.500.000.00 41.500,000.00 57.754,267.48 11.155,120.50 \$326,250.00 \$326,250.00	(\$315,070.56)	5,036 23,184 4,500 41,500 14,800 10,685	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50)	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$70,727,55 196
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK CORP FIRST CHOLERS BANC CORP FIRST CHOLERS BANC CORP FIRST COLEROOK BANCORP INC. FIRST COLEROOK BANCORP INC. FIRST COLEROOK BANCORP INC. FIRST COLEROOK BANCORP INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY CORPORATION OF AMERICA FIRST COMMUNITY FORDANCIAL PARTMERS, INC. FIRST COMMUNITY FIRST COMMU	CERRITOS COLEBROOK COLEBROOK COLEBROOK COLEBROOK COLEBROOK BULEFIELD WICHTIA WICHTO WICHTIA WICHTIA WICHTO	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$14,800,000.00 \$10,885,000.00 \$11,350,000.00 \$22,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446.642.94 Redeemed, in full; warrants not outstanding \$26,245.694.71 Sold, in full; warrants not outstanding \$526,245.694.71 Sold, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$58,499.240.02 Sold, in full; warrants not outstanding \$58,499.240.02 Sold, in full; warrants not outstanding \$13,425.979.36 Sold, in full; warrants not outstanding \$13,425.079.06 Sold, in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 \$4,500,000.00 41,500,000.00 14,800,000.00 \$7,754,267.48	(\$315,070.56)	5,036 23,184 4,500 41,500 14,800 10,685 11,350	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$72.572 \$982.83	(\$2,179,296.00)	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$70,727,55 196
	FIRST CHOICE BANK FOR THE STATE BANK CORP FIRST COLE BROOK BANCORP, INC. FIRST COLE BROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY FOR	CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY MUCHITA WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA LEXINGTON LEXINGTON LEXINGTON LEXINGTON LEXINGTON LEXINGTON JOLIET JO	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$41,500,000.00 \$14,600,000.00 \$11,350,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding \$25,245,684.71 Sold, in full; warrants not outstanding \$5,339,487.75 Redeemed, in full; warrants not outstanding \$42,839,002.76 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$518,957,765.30 Redeemed, in full; warrants not outstanding \$518,957,765.30 Redeemed, in full; warrants not outstanding \$518,252,479.06 Sold, in full; warrants not outstanding \$518,252,479.06 Sold, in full; warrants not outstanding	\$5,036,000,00 21,004,704,00 21,004,704,00 21,004,704,00 41,500,000,00 41,500,000,00 41,500,000,00 41,500,000,00 41,500,000,00 41,500,000,00 53,051,090,00 53,051,090,00 10,977,660,00	(\$15,070.56) (\$167,326.81) (\$167,326.81)	5,036 23,184 4,500 41,500 14,800 10,685 11,350	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,900.00 \$1,900.00 \$982.83	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$1,624,910.00) (\$5,646.340.00)	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$70,727,55 196
	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICES BANC CORP FIRST CHOICES BANC CORP FIRST COLEROOR FIRST COLEROOR BANCORP INC FIRST COLEROOR BANCORP INC FIRST COLEROOR BANCORP INC FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FANCHARES INC. FIRST COMMUNITY FANCHARES INC. FIRST COMMUNITY FOR PORTATION FIRST COMMUNITY FOR PORTATION FIRST COMMUNITY FOR PORTATION FIRST COMMUNITY FRANCIAL PARTHERS, INC.	CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDUSKY SAN	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$14,600,000.00 \$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$23,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642 94 Redeemed, in full; warrants not outstanding \$28,246,684.71 Sold, in full; warrants not outstanding \$28,246,684.71 Sold, in full; warrants not outstanding \$5,339,487.75 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$319,67,763.30 Sold, in full; warrants not outstanding \$314,25,979.36 Sold, in full; warrants not outstanding \$318,252,479.06 Sold, in full; warrants not outstanding \$318,252,479.06 Sold, in full; warrants not outstanding	\$5.036,000.00 21.004,704.00 \$4.500.000.00 41.500,000.00 57.754,267.48 11.155,120.50 \$326,250.00 \$326,250.00	(\$315,070.56)	5,036 23,184 4,500 41,500 14,800 10,685 11,350	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50)	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$70,727,55 196
8,14,44 12 8,72 8,72	FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK CORP FIRST COLEROON BANCORP FIRST COLEROON BANCORP FIRST COLEROON BANCORP INC. FIRST COLEROON BANCORP INC. FIRST COLEROON BANCORP INC. FIRST COLEROON BANCORP INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FANCHARES INC. FIRST COMMUNITY CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FOR COMPANIENCE FIRST COMMUNITY FIRST	CERRITOS COLEBROOK	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,600,000.00 \$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$27,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446.642.94 Redeemed, in full; warrants not outstanding \$25,245.694.71 Sold, in full; warrants not outstanding \$5,339.487.75 Redeemed, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$5,339.487.75 Redeemed, in full; warrants not outstanding \$5,439.249.92 Sold, in full; warrants not outstanding \$5,439.249.92 Sold, in full; warrants not outstanding \$13,425.979.36 Sold, in full; warrants not outstanding \$15,252.479.06 Sold, in full; warrants not outstanding \$58,536.10.300.92 Sold, in full; warrants not outstanding	\$5,036,000,00 21,004,704,00 21,004,704,00 21,004,704,00 41,500,000,00 41,500,000,00 41,500,000,00 41,500,000,00 41,500,000,00 41,500,000,00 53,051,090,00 53,051,090,00 10,977,660,00	(\$15,070.56) (\$167,326.81) (\$167,326.81)	5,036 23,184 4,500 41,500 14,800 10,685 11,350	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,900.00 \$1,900.00 \$982.83	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$1,624,910.00) (\$5,646.340.00)	\$110,000,00 110 \$563,174,00 469,312 \$525,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 198,915 \$79,727,58 108 \$440,082,72 672 \$209,563,20 320
	FIRST CHOICE BANK PIRST CHOICE BANK PIRST CHOICE BANK PIRST CHOICE BANK PIRST CHOICE BANK CORP FIRST COLEBROOK BANCOORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF FAMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY FANCHAL PARTMERS, INC. FIRST COMMUNITY FORD FAMERICA FIRST COMMUNITY FORD FAMERICA FIRST COMMUNITY FRANCIAL PARTMERS, INC.	CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDLISKY SAN	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$37,500,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446.642.24 Redeemed, in full; warrants not outstanding \$26,245.694.71 Sold, in full; warrants not outstanding \$526,245.694.71 Sold, in full; warrants not outstanding \$53,39467.75 Redeemed, in full; warrants not outstanding \$42,899.002.76 Redeemed, in full; warrants not outstanding \$54,289.002.76 Redeemed, in full; warrants not outstanding \$54,999.249.92 Sold, in full; warrants not outstanding \$54,499.249.92 Sold, in full; warrants not outstanding \$19,425.979.36 Sold, in full; warrants not outstanding \$19,425.979.36 Sold, in full; warrants not outstanding \$55,610.300.92 Sold, in full; warrants not outstanding \$55,610.300.92 Sold, in full; warrants not outstanding \$56,74,313.00 Redeemed, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5,036,000,00 21,004,704,00 21,004,704,00 41,500,000,00 41,500,000,00 41,500,000,00 57,754,267,48 11,155,120,50 \$3,06,250,00 \$3,06,250,00 \$3,06,250,00 35,06,250,00 35,06,250,00	(\$15,070.56) (\$167,326.81) (\$167,326.81)	5,036 23,184 4,500 41,500 10,685 11,350 500 4,4776 16,824 37,000	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72 \$982.83	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$1,624,910.00) (\$5,646.340.00)	\$110,000,00 110 \$565,174.00 469,312 \$226,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$70,727,56 108 \$440,002,72 672 \$209,563,20 320 \$11,979,295,00 550,595
8.14,44 12 8.72 8.72	FIRST CHOICE BANK PIRST COLEROOK BANCORP PIRST COLEROOK BANCORP PIRST COLEROOK BANCORP INC. FIRST COLEROOK BANCORP INC. FIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FANCSHARES INC. FIRST EDITERIACE FANCSHARES INC. FIRST ET EXPRESS OF NEBRASKA INC. FIRST EXPRESS OF NEBRASKA INC.	CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDLISKY SAN	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,600,000.00 \$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$27,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642 94 Redeemed, in full; warrants not outstanding \$28,246,684.71 Sold, in full; warrants not outstanding \$28,246,684.71 Sold, in full; warrants not outstanding \$5,339,487.75 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$3,409,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$518,252,479.06 Sold, in full; warrants not outstanding \$518,252,479.06 Sold, in full; warrants not outstanding \$53,610,300.02 Sold, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding \$6,074,313.00 Sedemed in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 \$4.500,000.00 41,500,000.00 41,500,000.00 57,754,267.48 11,155,120.50 \$3,356,1000.00 53,556,000.00 57,500,000.00 \$7,500,000.00	(\$15,070.56) (\$167,326.81) (\$167,326.81)	5,036 23,184 4,500 41,500 14,600 10,685 11,350 500 4,676 16,824 37,000 7,500,000 5,000	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,900.00 \$1,900.00 \$5,900.00 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$1,000.00	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$177,750.00) (\$1,848.19.00) (\$1,848.19.00)	\$110,000,00 110 \$563,174,00 469,312 \$225,000,00 225 \$325,000,00 88,273 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$370,727,56 108 \$440,082,72 672 \$209,563,30 320 \$11,979,295,00 550,595 \$311,979,295,00 550,595
8,14,44 12 8,72 8,72	FIRST CHOICE BANK PIRST COLEROOK BANCORP PIRST COLEROOK BANCORP PIRST COLEROOK BANCORP INC. FIRST COLEROOK BANCORP INC. FIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FANCSHARES INC. FIRST EDITERIACE FANCSHARES INC. FIRST ET EXPRESS OF NEBRASKA INC. FIRST EXPRESS OF NEBRASKA INC.	CERRITOS  SANDLISKY  S	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$41,500,000.00 \$14,800,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$37,500,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446.642.94 Redeemed, in full; warrants not outstanding \$25,245.694.71 Sold, in full; warrants not outstanding \$525,245.694.71 Sold, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$54,97.763.30 Redeemed, in full; warrants not outstanding \$58,499.240.92 Sold, in full; warrants not outstanding \$13,425.979.36 Sold, in full; warrants not outstanding \$13,425.979.36 Sold, in full; warrants not outstanding \$58,592.479.06 Sold, in full; warrants not outstanding \$58,514.252.479.06 Sold, in full; warrants not outstanding \$58,514.738.21 Redeemed, in full; warrants not outstanding \$6,57,644.09 Redeemed, in full; warrants not outstanding \$6,57,644.09 Redeemed, in full; warrants not outstanding \$6,57,646.09 Redeemed, in full; warrants not outstanding	\$5.036.000.00 21.004,704.00 \$4.500.000.00 41.500.000.00 41.500.000.00 57.754.267.48 411.155,120.50 \$3.051.090.00 10.977.60.00 35.051.090.00 57.500.000.00 \$7.500.000.00	(\$15,070.56) (\$167,326.81) (\$167,326.81)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 4,676 16,824 37,000 7,500,000 5,000	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72 \$982.83 \$652.50 \$8652.50 \$982.66 \$982.66 \$1,000.00 \$1,000.00	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$1,624,910.00) (\$5,646.340.00)	\$110,000,00 110 \$563,174,00 469,312 \$225,000,00 225 \$325,000,00 88,273 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$370,727,56 108 \$440,082,72 672 \$209,563,30 320 \$11,979,295,00 550,595 \$311,979,295,00 550,595
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK PIRST COURSE BANC CORP FIRST COLE BROOK BANCORP FIRST COLE BROOK BANCORP FIRST COLE BROOK BANCORP, INC. FIRST COLE BROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FANCHARES INC. FIRST COMMUNITY FANCHARES INC. FIRST COMMUNITY FIRST	CERRITOS  COLEBROOK  CO	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,800,000.00 \$10,885,000.00 \$11,350,000.00 \$22,000,000.00 \$27,500,000.00 \$37,500,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642.24 Redeemed, in full; warrants not outstanding \$26,245,694.71 Sold, in full; warrants not outstanding \$5,339,487.75 Redeemed, in full; warrants not outstanding \$42,839,002.76 Redeemed, in full; warrants not outstanding \$42,839,002.76 Redeemed, in full; warrants not outstanding \$5,428,90.02.78 Redeemed, in full; warrants not outstanding \$5,428,249.25 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$5,518,252,479.06 Sold, in full; warrants not outstanding \$5,519,309.09 Sold, in full; warrants not outstanding \$5,671,379.00 Redeemed, in full; warrants not outstanding \$6,674,379.00 Redeemed, in full; warrants not outstanding \$6,676,000.00 Sold, in full; warrants not outstanding \$6,676,000.00 Sold, in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 \$4.500,000.00 41,500,000.00 41,500,000.00 57,754,267.48 11,155,120.50 \$3,356,1000.00 53,556,000.00 57,500,000.00 \$7,500,000.00	(\$15,070.56) (\$167,326.81) (\$167,326.81)	5,036 23,184 4,500 41,500 14,600 10,685 11,350 500 4,676 16,824 37,000 7,500,000 5,000	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,900.00 \$1,900.00 \$5,900.00 \$652.50 \$652.50 \$652.50 \$652.50 \$652.50 \$1,000.00	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$177,750.00) (\$1,848.19.00) (\$1,848.19.00)	\$110,000,00 110 \$563,174,00 469,312 \$225,000,00 225 \$325,000,00 88,273 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$370,727,56 108 \$440,082,72 672 \$209,563,30 320 \$11,979,295,00 550,595 \$311,979,295,00 550,595
8,14,44 12 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK PIRST COLEROOK BANCORP FIRST COLEROOK BANCORP FIRST COLEROOK BANCORP FIRST COLEROOK BANCORP FIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FANCSHARES INC. FIRST FORMUNITY FANCSHARES INC. FIRS	CERRITOS  CERRITOS  CERRITOS  CANDUSKY  SANDUSKY  LEEROOK  MUCHTA  JOLIET  JOLIE	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,500,000.00 \$11,850,000.00 \$11,350,000.00 \$22,000,000.00 \$22,000,000.00 \$37,500,000.00 \$37,500,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00	\$0.00 \$0.00	\$5,446.642.24 Redeemed, in full; warrants not outstanding \$25,245.684.71 Sold, in full; warrants not outstanding \$5,339.487.75 Redeemed, in full; warrants not outstanding \$42,339.002.76 Redeemed, in full; warrants not outstanding \$42,839.002.76 Redeemed, in full; warrants not outstanding \$5,428.90.002.76 Redeemed, in full; warrants not outstanding \$5,428.97.93.00 Redeemed, in full; warrants not outstanding \$5,428.97.93.00 Sold, in full; warrants not outstanding \$13,425.97.93.0 Sold, in full; warrants not outstanding \$5,53.610.300.02 Sold, in full; warrants not outstanding \$5,53.610.300.02 Sold, in full; warrants not outstanding \$6,074.313.00 Redeemed, in full; warrants not outstanding \$6,570.025.00 Sold, in full; warrants not outstanding \$6,570.025.00 Redeemed, in full; warrants not outstanding	\$5.036.000.00 21.004,704.00 \$4.500.000.00 41.500.000.00 41.500.000.00 57.754.267.48 411.155,120.50 \$3.051.090.00 10.977.60.00 35.051.090.00 57.500.000.00 \$7.500.000.00	(\$15,070.56) (\$167,326.81) (\$167,326.81)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 4,676 16,824 37,000 7,500,000 5,000	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$725.72 \$982.83 \$652.50 \$8652.50 \$982.66 \$982.66 \$1,000.00 \$1,000.00	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$177,750.00) (\$1,848.19.00) (\$1,848.19.00)	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$325,000,00 225 \$30,600.00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$297,500,00 195,915 \$370,727,85 108 \$440,002,72 672 \$209,563,20 320 \$111,979,295,00 550,595 \$375,000,00 375,000 \$250,000,00 250
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK PIRST COLEROOK BANCORP FIRST COLEROOK BANCORP FIRST COLEROOK BANCORP FIRST COLEROOK BANCORP FIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FANCSHARES INC. FIRST FORMUNITY FANCSHARES INC. FIRS	CERRITOS  CERRITOS  CERRITOS  CANDUSKY  SANDUSKY  LEEROOK  MUCHTA  JOLIET  JOLIE	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,800,000.00 \$10,885,000.00 \$11,350,000.00 \$22,000,000.00 \$27,500,000.00 \$37,500,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642.24 Redeemed, in full; warrants not outstanding \$25,245,694.71 Sold, in full; warrants not outstanding \$5,393,487.75 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$5,499,249.92 Sold, in full; warrants not outstanding \$5,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$18,252,479.06 Sold, in full; warrants not outstanding \$58,591,252,479.07 Sold, in full; warrants not outstanding \$58,514,739.21 Redeemed, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding \$6,543,920.34 Redeemed, in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 84,500,000.00 41,500,000.00 41,500,000.00 14,800,000.00 \$7,754,267.48 11,155,120.50 \$326,250.00 \$3,051,050.00 10,977,600.00 \$5,000,000.00 \$7,500,000.00 87,500,000.00 87,500,000.00 87,500,000.00	(\$15,070.56) (\$167.326.51) (\$167.326.51) (\$143,550.00) (\$534.276.30)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 4,676 16,024 37,000 7,500,000 5,000 16,500 80,000	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000.00 \$1,000.0	(\$2,179,296.00) (\$2,930,732.52) (\$194,873.50) (\$1,624,910.00) (\$3,624,910.00) (\$4,644.00.00) (\$4,644.00.00)	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$227,000,00 198,915 \$207,500,00 198,915 \$370,727.55 106 \$440,002.72 \$20 \$209,563.20 320 \$311,979,295.00 550,595 \$3175,000,00 375,000 \$250,000,00 260
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK  PRIST CHOICE BANK  PRIST CHOICE BANK  PRIST CHOICE BANK  CORP  FIRST COLEBROOK BANCOORP  FIRST COMMUNITY BANCSHARES INC.  FIRST COMMUNITY FANCHARES INC.  FIRST COMMUNITY CORPORATION OF AMERICA  FIRST COMMUNITY FORD FANCHARES INC.  FIRST COMMUNITY FRANCHARES INC.  FIRST FORD FRANCHARES INC.  FIRST FO	CERRITOS  COLEBROOK  COLE	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,500,000.00 \$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$27,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642.24 Redeemed, in full; warrants not outstanding \$26,245,694.71 Sold, in full; warrants not outstanding \$326,245,694.71 Sold, in full; warrants not outstanding \$4,239,002.78 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$5,499,249.02 Sold, in full; warrants not outstanding \$5,499,249.02 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$14,252,479.06 Sold, in full; warrants not outstanding \$5,491,479,479 Sold, in full; warrants not outstanding \$5,514,739.21 Redeemed, in full; warrants not outstanding \$5,754,406.01 Redeemed, in full; warrants not outstanding \$5,754,000 Sold, in full; warrants not outstanding \$4,653,280.34 Redeemed, in full; warrants not outstanding \$4,653,280.34 Redeemed, in full; warrants not outstanding \$4,653,280.34 Redeemed, in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 \$4.500,000.00 41,500,000.00 41,500,000.00 \$7.754,367.48 11,155,120.50 \$3.051,000.00 \$3.051,000.00 \$3.051,000.00 \$7.750,000.00 \$7.750,000.00 \$7.750,000.00 \$7.7500,000.00 \$7.7500,000.00 \$7.7500,000.00	(\$15,070.56) (\$167,326.81) (\$167,326.81)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 4,676 16,824 7,500,000 5,000 16,500	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$177,750.00) (\$1,848.19.00) (\$1,848.19.00)	\$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$227,000,00 198,915 \$207,500,00 198,915 \$370,727.55 106 \$440,002.72 \$20 \$209,563.20 320 \$311,979,295.00 550,595 \$3175,000,00 375,000 \$250,000,00 260
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK PIRST COLERROW BANC CORP FIRST COLERROW BANC CORP FIRST COLERROW BANC CORP FIRST COLERROW BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY FANA CORPORATION OF AMERICA FIRST COMMUNITY FANA CORPORATION OF AMERICA FIRST COMMUNITY FANA CORPORATION FIRST COMMUNITY FANA CHOICE FANA FANA FANA FANA FANA FANA FANA FAN	CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CARADISEY CARADISEY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY OLEBROOK O	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,500,000.00 \$11,850,000.00 \$11,350,000.00 \$22,000,000.00 \$22,000,000.00 \$37,500,000.00 \$37,500,000.00 \$3,750,000.00 \$3,750,000.00 \$3,750,000.00	\$0.00 \$0.00	\$5,446,642 44 Redeemed, in full; warrants not outstanding \$25,246,684.71 Sold, in full; warrants not outstanding \$25,246,684.71 Sold, in full; warrants not outstanding \$5,339,487.75 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$319,957,763.30 Sold, in full; warrants not outstanding \$3,409,249.92 Sold, in full; warrants not outstanding \$313,425,979.36 Sold, in full; warrants not outstanding \$313,425,979.36 Sold, in full; warrants not outstanding \$318,252,479.06 Sold, in full; warrants not outstanding \$318,252,479.06 Sold, in full; warrants not outstanding \$53,610,300.02 Sold, in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 \$4.500,000.00 41,500,000.00 41,500,000.00 41,500,000.00 \$7.754,267.48 11,155,120.50 \$3.051,000.00 \$3.051,000.00 \$7.750,000.00	(\$315,070.56) (\$167,326.81) (\$143,550.00) (\$234,278.30)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 4,676 16,024 37,000 7,500,000 5,000 16,500 80,000	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000.00 \$1,000.0	(\$2,179,296.00) (\$2,930,732.52) (\$194,873.50) (\$1,624,910.00) (\$3,624,910.00) (\$4,644.00.00) (\$4,644.00.00)	\$110,000,00 110 \$565,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$297,500,00 195,915 \$770,727,56 106 \$440,002,72 672 \$209,563,20 320 \$11,979,295,00 550,595 \$375,000,00 375,000 \$250,000,00 250
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK PIRST COLEROOK BANCORP PIRST COLEROOK BANCORP PIRST COLEROOK BANCORP PIRST COLEROOK BANCORP PIRST COMMUNITY BANCSHARES INC. PIRST COMMUNITY PANCSHARES INC. PIRST FORMUNITY PANCSHARES INC. PIRST FIRMUNITY PANCSHARES INC. PIRST FORMUNITY PANCSHARES INC. PIRS	CERRITOS SANDLISKY	CA	\$23,184,000.00 \$41,500.000.00 \$41,500.000.00 \$110,885,000.00 \$110,885,000.00 \$113,850,000.00 \$122,000.000.00 \$22,000.000.00 \$37,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642 44 Redeemed, in full; warrants not outstanding \$25,246,684.71 Sold, in full; warrants not outstanding \$25,246,684.71 Sold, in full; warrants not outstanding \$5,339,487.75 Redeemed, in full; warrants not outstanding \$42,839,002.78 Redeemed, in full; warrants not outstanding \$319,957,763.30 Sold, in full; warrants not outstanding \$3,409,249.92 Sold, in full; warrants not outstanding \$313,425,979.36 Sold, in full; warrants not outstanding \$313,425,979.36 Sold, in full; warrants not outstanding \$318,252,479.06 Sold, in full; warrants not outstanding \$318,252,479.06 Sold, in full; warrants not outstanding \$53,610,300.02 Sold, in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 84,500,000.00 41,500,000.00 41,500,000.00 14,800,000.00 \$7,754,267.48 11,155,120.50 \$326,250.00 \$3,051,050.00 10,977,600.00 \$5,000,000.00 \$7,500,000.00 87,500,000.00 87,500,000.00 87,500,000.00	(\$15,070.56) (\$167.326.51) (\$167.326.51) (\$143,550.00) (\$534.276.30)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 46,676 46,760 37,000 5,000 16,500 80,000 3,756,000	\$1,000.00 \$906.00 \$1,000.0	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$173,750.00) (\$1,584,910.00) (\$1,381,580.00) (\$1,381,580.00)	\$110,000,00 110 \$565,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$297,500,00 195,915 \$770,727,56 106 \$440,002,72 672 \$209,563,20 320 \$11,979,295,00 550,595 \$375,000,00 375,000 \$250,000,00 250
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK  PRIST CHOICE BANK  PRIST CHOICE BANK  PRIST CHOICE BANK  CORP  FIRST COLEBROOK BANCOORP  FIRST COMMUNITY BANCSHARES INC.  FIRST COMMUNITY CORPORATION OF AMERICA  FIRST COMMUNITY CORPORATION ON OF AMERICA  FIRST COMMUNITY CORPORATION ON OF AMERICA  FIRST COMMUNITY FORD FARTHERS, INC.  FIRST COMMUNITY FORD FARTHERS, INC.  FIRST COMMUNITY FORD FARTHERS, INC.  FIRST COMMUNITY FRANCSHARES, INC.  FIRST FORD FRANCSHARE	CERRITOS SANDUSKY SAN	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,500,000.00 \$10,685,000.00 \$11,350,000.00 \$22,000,000.00 \$27,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446.642.44 Redeemed, in full; warrants not outstanding \$25,245.694.71 Sold, in full; warrants not outstanding \$325,245.694.71 Sold, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$42,839.002.78 Redeemed, in full; warrants not outstanding \$58,499.240.02 Sold, in full; warrants not outstanding \$58,499.240.02 Sold, in full; warrants not outstanding \$13,425.979.36 Sold, in full; warrants not outstanding \$13,425.979.36 Sold, in full; warrants not outstanding \$58,516.252.479.06 Sold, in full; warrants not outstanding \$58,516.252.479.00 Sold, in full; warrants not outstanding \$58,516.03.00.02 Sold, in full; warrants not outstanding \$58,516.03.00.02 Sold, in full; warrants not outstanding \$58,516.03.00.02 Sold, in full; warrants not outstanding \$58,516.03.00.03 Redeemed, in full; warrants not outstanding \$57,644.066.10 Redeemed, in full; warrants not outstanding \$58,141.072.19 Sold, in full; warrants not outstanding	\$3.06.250.00 \$4.500.000 \$4.500.000 \$4.500.000 \$4.500.000 \$6.000.000 \$7.754.267.48 \$11.155,120.50 \$3.051.000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.0000 \$5.051.0000.00000 \$5.051.0000.0000000000000000000000000000	(\$315,070.56) (\$167,326.81) (\$143,550.00) (\$234,278.30)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 46,676 46,760 37,000 5,000 16,500 80,000 3,756,000	\$1,000.00 \$206.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$25.72 \$962.50 \$862.50 \$	(\$2,179,296,00) (\$2,930,732,52) (\$194,879,50) (\$1,624,910,00) (\$3,624,910,00) (\$4,634,00) (\$5,64,00,00) (\$1,524,910,00) (\$5,64,00,00) (\$1,524,910,00)	\$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$297,500.00 198,915 \$770,727.58 108 \$770,727.58 108 \$440,082.72 572 \$200,565,30 320 \$11,979,295.00 550,595 \$317,000.00 375,000 \$250,000.00 250 \$296,288.32 465,117 \$113,000.00 113,000 \$11,400,000.00 241,698
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK PRIST CHOICE BANK PRIST CHOICE BANK PRIST CHOICE BANK CORP PRIST CHOICENS BANC CORP FIRST COLEBROOK BANCORP FIRST COLEBROOK BANCORP INC. PRIST COLEBROOK BANCORP INC. PRIST COLEBROOK BANCORP INC. PRIST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FANCSHARES INC. FIRST COMMUNITY FANCSHARES INC. FIRST COMMUNITY FOR PROPRIATION OF AMERICA FIRST COMMUNITY FOR PROPRIATION FOR AMERICA FIRST COMMUNITY FOR PROPRIATION FOR THE PROPRIATIO	CERRITOS  CERRITOS  CERRITOS  CERRITOS  CERRITOS  CERRITOS  CANADORY  SANDUSKY  SANDUS	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,800,000.00 \$10,885,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$27,500,000.00 \$5,500,000.00 \$3,7500,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00	\$0.00 \$0.00	\$5,446,642.24 Redeemed, in full; warrants not outstanding \$26,245,684.71 Sold, in full; warrants not outstanding \$5,26,245,684.71 Sold, in full; warrants not outstanding \$5,239,487.75 Redeemed, in full; warrants not outstanding \$42,239,002.76 Redeemed, in full; warrants not outstanding \$19,967,763.30 Redeemed, in full; warrants not outstanding \$3,499,249.92 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$13,425,979.36 Sold, in full; warrants not outstanding \$13,425,979.30 Sold, in full; warrants not outstanding \$53,414,732.21 Redeemed, in full; warrants not outstanding \$6,074,313.00 Redeemed, in full; warrants not outstanding \$8,676,436.00 Sold, in full; warrants not outstanding \$8,676,436.00 Redeemed, in full; warrants not outstanding \$8,676,436.00 Redeemed, in full; warrants not outstanding \$8,676,436.00 Redeemed, in full; warrants not outstanding \$8,636,70,825.00 Sold, in full; warrants not outstanding \$8,637,644,066.10 Redeemed, in full; warrants not outstanding \$8,636,746,747,747,747,747,747,747,747,747,74	\$5.036,000.00 21,004,704.00 \$4.500,000.00 41,500,000.00 41,500,000.00 41,500,000.00 \$7.754,267.48 11,155,120.50 \$3.051,000.00 \$3.051,000.00 \$7.750,000.00	(\$315,070.56) (\$167,326.81) (\$143,550.00) (\$234,278.30)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 46,676 46,760 37,000 5,000 16,500 80,000 3,756,000	\$1,000.00 \$906.00 \$1,000.0	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$173,750.00) (\$1,584,910.00) (\$1,381,580.00) (\$1,381,580.00)	\$110,000,00 110 \$110,000,00 110 \$563,174.00 469,312 \$225,000,00 225 \$30,600,00 88,273 \$740,000,00 740 \$225,000,00 195,915 \$240,000,00 195,915 \$370,727.55 105 \$40,002.72 \$120 \$40,002.72 \$20 \$40,002.72 \$20 \$40,002.73 \$20 \$40,002.73 \$20 \$570,727.55 105 \$410,700,700 550,505 \$511,979,295,00 550,505 \$511,000,00 375,000 \$250,000,00 260
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK  PIRST CHOICE BANK  PIRST CHOICE BANK  PIRST CHOICE BANK  PIRST COTIZENS BANC CORP  FIRST COLEROOK BANCORP  FIRST COMMUNITY BANCSHARES INC.  FIRST COMMUNITY FANCSHARES INC.  FIRST FANCSHARES FANCSHARES INC.  FIRST FANANCSHARES OF REMARSAS INC.  FIRST FANANCSHARES INC.  FIRST FANANCSHARES OF REMARSAS INC.  FIRST FANANCSHARES INC.  FIRST F	CERRITOS  CERRITOS  CERRITOS  CERRITOS  CANDUSKY  SANDUSKY  SOLEBROOK  OLEBROOK  BUEFFELD  BUEFFELD  BUEFFELD  BUEFFELD  BUEFFELD  SUCHT  JOLET  JO	CA	\$23,184,000.00 \$41,500.000.00 \$41,500.000.00 \$110,885,000.00 \$110,885,000.00 \$113,850,000.00 \$122,000.000.00 \$22,000.000.00 \$37,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00 \$5,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$5,446,642.24 Redeemed, in full; warrants not outstanding \$25,245,684.71 Sold, in full; warrants not outstanding \$5,339,467.75 Redeemed, in full; warrants not outstanding \$4,239,002.76 Redeemed, in full; warrants not outstanding \$4,239,002.76 Redeemed, in full; warrants not outstanding \$1,967,763.30 Redeemed, in full; warrants not outstanding \$3,425,979.36 Sold, in full; warrants not outstanding \$1,3425,979.36 Sold, in full; warrants not outstanding \$1,425,979.36 Sold, in full; warrants not outstanding \$1,3425,979.30 Sold, in full; warrants not outstanding \$5,3610.300.92 Sold, in full; warrants not outstanding \$5,3610.300.92 Sold, in full; warrants not outstanding \$5,3610.300.92 Sold, in full; warrants not outstanding \$5,37,640.06.10 Redeemed, in full; warrants not outstanding \$4,563,280.34 Redeemed, in full; warrants not outstanding \$4,563,280.34 Redeemed, in full; warrants not outstanding \$5,37,640.06.10 Redeemed, in full; warrants not outstanding \$5,362,340.77 Sold, in full; warrants not outstanding	\$3.06,250,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$7,754,267,48 \$11,185,120,50 \$336,250,00 \$336,618,420,00 \$7,500,000,00 \$5,000,000,000 \$5,00	(\$167,326.81) (\$167,326.81) (\$167,326.81) (\$143,550.00) (\$534,276.30)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 46,676 46,760 37,000 5,000 16,500 80,000 3,756,000	\$1,000.00 \$206.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$25.72 \$962.50 \$862.50 \$	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$1,524,910.00) (\$1,524,910.00) (\$1,584,340.00) (\$1,381,580.00) (\$1,381,580.00) (\$1,381,580.00) (\$2,607,250.00)	\$110,000,00 110 \$565,174.00 469,312 \$256,000,00 225 \$30,600,00 88,273 \$30,600,00 88,273 \$740,000,00 740 \$297,500,00 195,915 \$70,727,58 108 \$440,002,72 672 \$203,563,20 320 \$11,979,295,00 550,595 \$375,000,00 375,000 \$250,000,00 375,000 \$250,000,00 113,000 \$241,696,288,32 465,117 \$113,000,00 113,000 \$14,000,000 241,696 \$2,560,000,00 241,696
8,14,44 12 8,72 8,72 8 8 11,15,36 8,11,14	FIRST CHOICE BANK  PREST CHOICE BANK  PREST CHOICE BANK  CORP  FIRST COLERROR BANC CORP  FIRST COMMUNITY BANCSHARES INC.  FIRST COMMUNITY CORPORATION OF AMERICA  FIRST COMMUNITY CORPORATION  FIRST COMMUNITY FOR COMPONENT ON OF AMERICA  FIRST COMMUNITY FOR COMPONENT ON	CERRITOS SANDUSKY SAN	CA	\$23,184,000.00 \$4,500,000.00 \$41,500,000.00 \$11,800,000.00 \$10,885,000.00 \$11,350,000.00 \$11,350,000.00 \$22,000,000.00 \$27,500,000.00 \$5,500,000.00 \$3,7500,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00 \$3,756,000.00	\$0.00 \$0.00	\$5,446,642.24 Redeemed, in full; warrants not outstanding \$25,245,684.71 Sold, in full; warrants not outstanding \$5,339,467.75 Redeemed, in full; warrants not outstanding \$4,239,002.76 Redeemed, in full; warrants not outstanding \$4,239,002.76 Redeemed, in full; warrants not outstanding \$1,967,763.30 Redeemed, in full; warrants not outstanding \$3,425,979.36 Sold, in full; warrants not outstanding \$1,3425,979.36 Sold, in full; warrants not outstanding \$1,425,979.36 Sold, in full; warrants not outstanding \$1,3425,979.30 Sold, in full; warrants not outstanding \$5,3610.300.92 Sold, in full; warrants not outstanding \$5,3610.300.92 Sold, in full; warrants not outstanding \$5,3610.300.92 Sold, in full; warrants not outstanding \$5,37,640.06.10 Redeemed, in full; warrants not outstanding \$4,563,280.34 Redeemed, in full; warrants not outstanding \$4,563,280.34 Redeemed, in full; warrants not outstanding \$5,37,640.06.10 Redeemed, in full; warrants not outstanding \$5,362,340.77 Sold, in full; warrants not outstanding	\$5.036,000.00 21,004,704.00 \$4.500,000.00 41,500,000.00 41,500,000.00 41,500,000.00 \$7.754,267.48 11,155,120.50 \$3.754,267.48 11,155,120.50 \$3.754,267.48 23.76,200.00 \$5.77,600.00 \$5.000,000.00 \$5.000,000.00 \$5.000,000.00 \$5.778,150.00 80.000,000.00 85.778,150.00 80.000,000.00 85.778,150.00 80.000,000.00 85.778,150.00 80.000,000.00 85.778,150.00 85.778,150.00 85.778,150.00 85.778,150.00 85.778,150.00 85.778,150.00	(\$167,326.81) (\$167,326.81) (\$167,326.81) (\$143,550.00) (\$534,276.30)	5,036 23,184 4,500 41,500 14,800 10,685 11,350 500 46,676 46,760 37,000 5,000 16,500 80,000 3,756,000	\$1,000.00 \$906.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$7,25.72 \$962.53 \$652.50 \$652.50 \$652.50 \$652.50 \$1,000.00	(\$2,179,296.00) (\$2,930,732.52) (\$194,879.50) (\$1,624.910.00) (\$1,624.910.00) (\$1,624.910.00) (\$1,634.910.00) (\$1,5381.580.00) (\$1,5381.580.00) (\$1,5381.580.00)	\$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$297,500.00 198,915 \$770,727.58 108 \$770,727.58 108 \$440,082.72 572 \$200,565,30 320 \$11,979,295.00 550,595 \$317,000.00 375,000 \$250,000.00 250 \$296,288.32 465,117 \$113,000.00 113,000 \$11,400,000.00 241,698

Column	Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup> Shares	Avg. Price (Realized Loss) / (Wi	te-off) Gain <sup>5</sup> Wt Amount Wt Shares
Control   Cont	8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA 8/28/2009 Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding	2	20 \$10,000,00	\$1,030,000,00 103
Comparison	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIC	TN 11/14/2008 Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405,56 Redeemed in full: warrants not outstanding			\$1,050,000.00
Part		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN 3/9/2011				366	40 \$1,000.00	\$79,700,000.00 14,842,321
Comparison   Com	8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT		\$3,223,000.00	\$0.00	\$2,820,256.96   Sold, in full; warrants not outstanding \$2,336,675.0	3.	23 \$725.00 (\$8	86,325.00)
Control   Cont		IFIRST INDEPENDENCE CORPORATION	DETROIT	MI 1/11/2013 MI 3/26/2013				(\$23,366.75)		
Comparison   Com	8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(#20,000.20)		
Column		FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 9/12/2013				(\$25,000.00)	98 \$507.52 (\$3,1	\$139,320.00 320
Company	11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12/12/2008 Preferred Stock w/ Warrants  CT 4/7/2010		\$0.00	\$10,000,000,0	10	00 \$1 000 00	\$1 488 046 41 199 203
Company	11,36	IFIRST M&F CORPORATION	KOSCIUSKO	MS 2/27/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843,94 Redeemed, in full: warrants not outstanding	20		<b>4</b> 1,100,000.00
Column		FIRST M&F CORPORATION	KUSCII ISKO	MS 8/30/2013				30.	\$1,000.00	\$4,089,510.61 513,113
Column	8,11,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	WI 1/16/2009 Preferred Stock w/ Exercised Warrants WI 5/27/2009		\$0.00	\$12,000,000,0	12	00 \$1.000.00	\$600,000.00 600
Column	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND		\$33,900,000.00	\$0.00	\$40.834.859.35 Redeemed, in full: warrants not outstanding	35		
Company	8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI 2/13/2009 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5.713.865.00 Redeemed, in full: warrants not outstanding			
Column	33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	WI 9/15/2011   IN 2/20/2009 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131 383 055 11 Redeemed in full warrants not outstanding			\$240,000.00 240
Company of the comp		FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE	IN 9/22/2011 IN 11/23/2011			\$116,000,000.0	116.	00 \$1,000.00	\$367.500.00 991.453
Company   Comp	11	FIRST MIDWEST BANCORP, INC.	ITASCA		\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding			300,100000
100   100		FIRST MIDWEST BANCORP, INC.	ITASCA	IL 11/23/2011 IL 12/21/2011				193	00 \$1,000.00	\$900,000.00 1,305,230
Mathematical Control of Control	8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA 3/13/2009 Preferred Stock w/ Exercised Warrants VA 8/29/2012		\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding \$12,266.750.0	(\$184.001.25) 13.	00 \$882.50 (\$1.6	33.250.00) \$624.674.69 695
Control of the cont	8,14,44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	I A 3/20/2009 Preferred Stock w/ Evercload Warrante	\$17,836,000.00	\$0.00	\$21,033,989,56 Redeemed, in full: warrants not outstanding			
Control of the cont	12,16	FIRST NIGGARA FINANCIAL GROUP	LOCKPORT	NY 11/21/2008 Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191.464.618.00 Redeemed, in full: warrants not outstanding		91,000.00	\$892,000.00 892
Control   Cont		FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 5/27/2009 NY 6/24/2009				184	111 \$1,000.00	\$2,700,000.00 953.096
Control   Cont	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 3/13/2009 Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding		90 \$1,000,00	
Property of the content of the con			IDIXON	CA 11/16/2011				17,	91,000.00	\$375,000.00 352,977
Comparison   Com	11	FIRST PACTRUST BANCORP, INC.  FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 12/15/2010	\$19,300,000.00	\$0.00	\$22,297,560.34   Redeemed, in full; warrants not outstanding \$19,300,000.0	19.	100 \$1,000.00	
10   10   10   10   10   10   10   10	73.97	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 1/5/2011 OH 3/13/2000 Preferred Stock w/ Warrants	\$72 927 000 00	80.00				
10   10   10   10   10   10   10   10	13,01	FIRST PLACE FINANCIAL CORP.	WARREN	OH 10/29/2012					(\$72,9	27,000.00)
March   Marc	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 2/20/2009 Preferred Stock w/ Exercised Warrants PA 12/18/2009	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58   Sold, in full; warrants not outstanding			
Marie   Mari		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 2/7/2013			\$6,682,192.5	7.	75 \$882.14 (\$8	(2,807.50) \$48,083.60 49
100 100 100 100 100 100 100 100 100 100		FIRST PRIORITY FINANCIAL CORP.	MALVERN						9001.77	9170,033.02
100 100 100 100 100 100 100 100 100 100	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 3/6/2009 Preferred Stock w/ Exercised Warrants SC 3/11/2013	\$15,349,000.00	\$0.00	\$12,994,059.00   Sold, in full; warrants not outstanding	15.	149 \$679.61 (\$4,9	17,666.11) \$624,632.45 767
100   100	9 14 19 44 4E	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	ISC 4/9/2013	\$2,600,000,00	\$0.00		(\$104,313.34)		
Control   Cont	0,14,10,44,40	FIRST RESOURCE BANK	EXTON	PA 12/11/2009	\$2,417,000.00	\$0.00				
Control   Cont	87	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA		\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding	5.		
1.00   1.00	70	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 4/11/2013 WA 12/22/2009 Breferred Stock of Warrants		\$0.00	\$14,912,862.0	9,941		
100   100	75	FIRST SOUND BANK	SEATTLE				\$3,700,000.0	7.	100 \$500.00 (\$3,7	00,000.00)
11   10   10   10   10   10   10   10										
Property of the content of the con	,,.	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 9/28/2011	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding \$13,125,000.0	13,125	00 \$1.00	
Property of the content of the con	8 11 14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 9/28/2011			\$13,125,000.0 \$36,875,000.0			\$2,500,000.00 2,500,000
Part	8,11,14	FIRST SOUTH BANCORP, INC.	BOCA RATON BOCA RATON	IN 9/28/2011 TN 11/28/2012 FL 1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$13,125,000.0 \$13,125,000.0 \$36,875,000.0 \$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,000.000.000.000.000.000.000.000.000.0		000 \$1.00	
Column   C	8,11,14 8,14	FIRST SOUTHE BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP INC. FIRST SOUTHER ST BANCORP FOR A TON, INC.	LEXINGTON BOCA RATON BOCA RATON ALAMOSA ALAMOSA	IN   9/28/2011   TN   11/28/2012   FL   1/30/2009   Preferred Stock w Exercised Warrants   FL   6/16/2010   CO   3/6/2009   Preferred Stock w Exercised Warrants   CO   3/26/2013   CO   3/26/2	\$10,900,000.00	\$0.00	\$13,125,000 00 \$112,263,468.31 Redeemed, in full: warrants not outstanding \$15,359,772.59 Sold, in full: warrants not outstanding \$15,359,772.59 Sold, in full: warrants not outstanding \$15,000,000 \$5,359,772.59 Sold, in full: warrants not outstanding	36,875	\$1.00 \$1.00 \$1.00.00 \$1.00	\$545,000.00 545 34,993.00)
Column   C	8,11,14	FIRST SOUTHE BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP INC. FIRST SOUTHER ST BANCORP FOR A TON, INC.	LEXINGTON BOCA RATON BOCA RATON ALAMOSA ALAMOSA	N	\$10,900,000.00	\$0.00	\$13,25,000 0 \$12,263,468.31 Redeemed, in full warrants not outstanding \$18,875,000 0 \$15,356,772.59 Sold, in full: warrants not outstanding \$10,900,000.0 \$5,356,772.59 Sold, in full: warrants not outstanding \$11,007 0 \$2,35,603 0 \$2,35,603 0	36,875	000 \$1.00 000 \$1,000.00 050 \$900.02 (\$ 50 \$900.02 (\$3	\$545,000.00 545 \$4,993.00) \$206.048.21 225
Part   Part   Content   Part   Part   Content   Part   P	8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN STANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	LEXINGTON BOCA RATON BOCA RATON ALAMOSA ALAMOSA	N	\$10,900,000.00	\$0.00	\$13,25,000 o \$12,263,468,31 Redeemed, in full warrants not outstanding \$13,359,772.59 Sold, in full, warrants not outstanding \$10,900,000.0 \$35,359,772.59 Sold, in full, warrants not outstanding \$316,007.0 \$315,007.0 \$3,100,740.0	36,875 10 10 3 3 3 3 3	000 \$1.00 000 \$1,000.00 050 \$900.02 (\$ 50 \$900.02 (\$3	\$545,000.00 545 \$4,993.00) \$206.048.21 225
Part	8,14	FIRST SOUTH BANCORP, NC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER STANCERPORATION, INC. FIRST SOUTHER STANCERPORATION, INC. FIRST SOUTHER STANCERPORATION, INC. FIRST SOUTHER STANCERPORATION, INC. FIRST SOUTHERST BANCORPORATION, INC. FIRST SOUTHERST BANCORPORATION, INC. FIRST SOUTHERST BANCORPORATION, INC.	LEXINGTON BOCA RATON BOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA FORT WORTH FORT WORTH	1N	\$10,900,000.00 \$5,500,000.00 \$13,533,000.00	\$0.00 \$0.00	\$13,25,000 o \$12,263,468.31 Redeemed, in full, warrants not outstanding \$13,000 o \$12,263,468.31 Redeemed, in full, warrants not outstanding \$10,900,000 o \$5,359,772.59 Sold, in full, warrants not outstanding \$316,007.0 \$2,355,063.0 \$1,800,040 o \$1,800,040 o \$1,800,040 o \$1,800,040 o \$13,353,000	36.875 0 10 10 0 3 0 3 0 (\$49,501.10)	\$1,00 \$1,000.00 \$1,000.00 \$900.02 \$900.02 \$1,000.00 \$900.02 \$2,000 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,000.00 \$4,000.00 \$4,000.00 \$4,000.00 \$4,000.00 \$4,000.00 \$4,000.00 \$4,000.00 \$5	\$545,000.00 545 \$4,933.00) \$206,048.21 225 \$45,788.48 50
Part	8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST FEXAS BEG. INC. FIRST TEXAS BEG. INC. FIRST TEXAS BEG. INC.	LEXINGTON BOCA RATON BOCA RATON ALANIOSA ALANIOSA ALANIOSA ALANIOSA ALANIOSA ALANIOSA ALANIOSA FORT WORTH FORT WORTH FORT WORTH NEW ORLEANS	N	\$10,900,000.00 \$5,500,000.00 \$13,533,000.00	\$0.00 \$0.00	\$13,25,000 0 \$12,263,466.31 Redeemed, in full warrants not outstanding \$10,800,000 0 \$5,359,772.59 Sold, in full, warrants not outstanding \$10,800,000 0 \$5,359,772.59 Sold, in full, warrants not outstanding \$11,007 0 \$2,359,600 0 \$2,359,600 0 \$1,800,040 0 \$11,800,040	36,875 10 10 0 0 3 3 3 (\$49,501.10) 13 17,989	000 \$1.00 \$1,000.00 \$50,000.02 \$50,500.02 \$50,500.02 \$50,500.02 \$50,500.02 \$50,500.02 \$50,500.02 \$50,500.02	\$545,000.00 645 4593.000 \$206,048.21 225 99.960.000 \$45,758.48 50 \$677,000.00 677
March   Confession   Confessi	8,14 8,14,44 14,15	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHG, INC.	LEXINGTON BOCA RATON BOCA RATON BOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA PORT WORTH FORT WORTH NEW ORLEANS NEW ORLEANS NEW ORLEANS	N	\$10,900,000.00 \$8,500,000.00 \$13,533,000.00 \$17,969,000.00	\$0.00 \$0.00 \$0.00	\$13,25,000 0 \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,000,000.00 \$15,359,772.59 Sold, in full, warrants not outstanding \$10,000,000.00 \$2,355,559,772.59 Sold, in full, warrants not outstanding \$11,000,000.00 \$2,355,000.00 \$2,355,000.00 \$1,300,040.	36,875 10 10 0 0 3 3 3 (\$49,501.10) 13 17,989	000 \$1.00 \$1,000.00 \$50,000.02 \$50,500.02 \$50,500.02 \$50,500.02 \$50,500.02 \$50,500.02 \$50,500.02 \$50,500.02	\$545,000.00 545 \$4,993.00 \$206,048.21 225 \$4,937.00 \$206,048.21 225 \$45,788.48 50 \$677,000.00 677 \$8,941.51) \$644,726.19 888,000
PRINTED CORPORATION   CONTINUE	8,14 8,14,44 14,15	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BEC, INC. FIRST TEXAS BEC, INC. FIRST TEXAS BEC, INC. FIRST TEXAS BORC, INC. FIRST TRUST CORPORATION	LEXINGTON BOCA RATON BOCA RATON BOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA NEW ORTH FORT WORTH FORT WORTH NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS OAKLAND OAKLAND	N	\$10,900,000.00 \$5,500,000.00 \$13,533,000.00 \$17,969,000.00 \$4,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468,31   Redeemed, in full: warrants not outstanding \$13,359,772.59   Sold, in full: warrants not outstanding \$19,000,000   \$5,359,772.59   Sold, in full: warrants not outstanding \$11,000,000   \$2,355,000   \$2,355,000   \$2,355,000   \$1,6072,389.00   Redeemed, in full: warrants not outstanding \$13,533,000   \$115,304,180.59   Sold, in full: warrants not outstanding \$13,530,000   \$15,304,180.59   Sold, in full: warrants not outstanding \$13,750.068.4	36,875 0 10 0 2 3 0 5 0 5 0 5 0 649,501.10) 13 17,969 (\$137,500.58)	000 \$1.00 51.00 51.000.00 50 \$900.02 50 \$900.02 50 \$900.02 51 52 53 51.000.00 50 50 50 50 50 50 50	\$545,000.00 545 \$4,993.00 \$206,048.21 225 \$4,937.00 \$206,048.21 225 \$45,788.48 50 \$677,000.00 677 \$8,941.51) \$644,726.19 888,000
PRINT OF THE COMPANION   Com	8,14 8,14,44 14,15	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERS BANCORPORATION, INC. FIRST STEAMS BEG, INC. FIRST TEAMS BEG, INC. FIRST TRUST CORPORATION	LEXINSTON BOCA RATON BOCA RATON BOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA RALAMOSA RALAMOSA ALAMOSA RALAMOSA RALAM	10	\$10,900,000.00 \$5,500,000.00 \$13,533,000.00 \$17,969,000.00 \$4,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,800,000 b \$5,359,772.59 Sold, in full, warrants not outstanding \$10,800,000 b \$5,359,772.59 Sold, in full, warrants not outstanding \$110,000 b \$2,385,603 b \$2,385,603 b \$1,800,040 b \$11,000,609 Redeemed, in full, warrants not outstanding \$13,250,060 b \$15,353,000	36,875 10 10 10 3 3 (\$49,501,10) (\$49,501,10) 17,969 (\$137,500,58)	000 \$1.00 000 \$1.00 000 000 \$1.00 000 000 000 000 000 000 000 000 000	\$545,000.00 645 4593.000 \$206,048.21 225 4593.000 \$3206,048.21 225 99.960.000 \$45,758.48 50 \$677,000.00 677 \$8,941.51) \$844,726.19 896,000 \$245,000.00 245
PRIT MICH ALL-COMES   PRIT MICH ALL COMES	8,14 8,14,44 14,15	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BRE, INC. FIRST TEXAS BREAK BR	LEXINGTON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  ALANGGA  ALANGGA	11	\$10,900,000.00 \$5,500,000.00 \$13,533,000.00 \$17,969,000.00 \$4,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,800,000 b \$5,359,772.59 Sold, in full, warrants not outstanding \$10,800,000 b \$5,359,772.59 Sold, in full, warrants not outstanding \$110,000 b \$2,385,603 b \$2,385,603 b \$1,800,040 b \$11,000,609 Redeemed, in full, warrants not outstanding \$13,250,060 b \$15,353,000	36.875 10 36.875 10 33 3(\$49,501.10) 13 17,999 41 17,999 42 17,990 47 27 27	000 \$1.00 000 \$1.00 000 000 \$1.00 000 000 000 000 000 000 000 000 000	\$545,000.00 545  45.953.00) \$200.048.21 225  4.857.00) \$200.048.21 225  9.950.00) \$45.788.46 50  \$677,000.00 677  8.941.51) \$844,726.19 898.000  \$15,678.00 \$245.000.00 245
PREFERENCE NUMBERS   PREFERE	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERST BANCORPORATION, INC. FIRST TEXAS BEG, INC. FIRST TEXAS BEG, INC. FIRST TEXAS DEC, INC. FIRST TEXAS DECREASED FOR THE SOUTHERST BANCORPORATION FIRST TIMEST CORPORATION FIRST TIMEST CORPORATION FIRST TIMEST CORPORATION FIRST SOUTHER SOUTHERST BANCORPORATION FIRST SOUTHERST BANCORPORATION	LEXINGTON SOCA RATON SOCA RATON SOCA RATON SOCA RATON SOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA FORT WORTH FORT WORTH NEW ORLEANS NEW ORLEANS NEW ORLEANS OMKLAND OMKLAND OMKLAND OMKLAND OMKLAND OMKLAND	IN   W/26/2011	\$10,900,000.00 \$5,500,000.00 \$13,533,000.00 \$17,960,000.00 \$4,900,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468.31 Redeemed, in full, warrants not outstanding \$10,900,000.0 \$15,356,772.59 Solid, in full, warrants not outstanding \$10,900,000.0 \$2,356,000.0 \$2,356,000.0 \$2,356,000.0 \$16,072,389.00 Redeemed, in full, warrants not outstanding \$13,533,000.0 \$15,304,190.50 Solid, in full, warrants not outstanding \$13,533,000.0 \$55,211,020.69 Redeemed, in full, warrants not outstanding \$4,900,000.0 \$40,183,721.33 Solid, in full, warrants not outstanding \$3,200,000.0 \$22,200,000.0	36.875 10 36.875 10 33 3(\$49,501.10) 13 17,999 41 17,999 42 17,990 47 27 27	000 \$1.00 000 \$1.00 000 000 \$1.00 000 000 000 000 000 000 000 000 000	\$545,000.00 545  45.953.00) \$200.048.21 225  4.857.00) \$200.048.21 225  9.950.00) \$45.788.46 50  \$677,000.00 677  8.941.51) \$844,726.19 898.000  \$15,678.00 \$245.000.00 245
MET WESTERN PRINCIPLE NO.   19.000	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERS BANCORPORATION, INC. FIRST SOUTHERS BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BIRC, INC. FIRST TIMEST CORPORATION FIRST THAT SOUTH	LEXINGTON BOCA RATON BOCA RATON BOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA FORTWORTH FORT WORTH FORT WORTH NEW ORLEANS NEW ORLEANS OAKLAND	1	\$10,900,000.00 \$5,500,000.00 \$11,533,000.00 \$17,969,000.00 \$4,900,000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468,31 Redeemed, in full: warrants not outstanding \$19,000,000 b \$12,263,468,31 Redeemed, in full: warrants not outstanding \$19,000,000 b \$19,000,000 b \$19,000,000 b \$15,300,772,59 Sold, in full: warrants not outstanding \$15,000,040 b \$16,072,389,00 Redeemed, in full: warrants not outstanding \$13,533,000 b \$15,304,180,50 Sold, in full: warrants not outstanding \$13,533,000 b \$15,304,180,50 Sold, in full: warrants not outstanding \$13,530,000 b \$15,304,180,50 Sold, in full: warrants not outstanding \$13,750,068,4 \$5,211,020,69 Redeemed, in full: warrants not outstanding \$4,000,000 b \$2,2200,000 b \$2,2200,000 b \$2,2200,000 c	36,875 10 10 3 3 (\$49,501.10) 13 (\$137,500.50) 4 7 (\$300,603.00)	000 \$1.00  \$1.00  \$1.00  \$1.000.00  \$1.000.00  \$1.000.02  \$2.02  \$3.00  \$2.00  \$2.000  \$2.000  \$3.000.02  \$3.33  \$1.000.00  \$0.77  \$4.2  \$0.00  \$1.000.00  \$1.000.00  \$1.000.01	\$545,000.00 645  46,993.000 \$206,048.21 225  89,960.000 \$346,798.48 50  \$677,000.00 677  \$8,941.51) \$844,726.19 896.000  \$18,941.51) \$245,000.00 245  \$115,678.00 \$117,162.42 326,323
First Visible PlanACOLA, INC.   Co.   624001   Co	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST LIBST CORPORATION	LEXINGTON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  ALAMOSA  OMCLAND  OMCL	N	\$10,900,000.00 \$5,500,000.00 \$11,533,000.00 \$17,969,000.00 \$4,900,000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,75,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,000,000 b \$1,263,468.31 Redeemed, in full warrants not outstanding \$10,000,000 b \$1,000,000 b \$1,000,000 b \$1,000,000 b \$2,265,063 b \$1,000,000 b \$1,00	36,875 10 10 3 3 (\$49,501,10) 13 3 (\$137,500.59) 4 4 7 (\$300,603.00)	000 \$1,000 000 \$1,000	\$545,000.00 545 44,933.00) \$206,048,21 225 44,937.00) \$206,048,21 225 9,960.00) \$45,788,46 25 \$677,000.00 677 \$8,941,51) \$644,726.19 898,000 \$15,678,000 245 \$115,780.00 544,672.00 \$44,672.00 \$117,162.42 326,323
SET	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION  FIRST TRUST CORPORATION  FIRST TRUST CORPORATION  FIRST SOUTHWEST BANCORPORATION  FIRST SOUTHW	LEXINGTON SOCA RATON SOCA RATON SOCA RATON SOCA RATON SOCA RATON ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ALAMOSA ROBERT ALAMOSA ROBERT	N	\$10,900,000.00 \$5,500,000.00 \$11,533,000.00 \$17,969,000.00 \$4,900,000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000 b \$5,359,772.59 Sold, in full, warrants not outstanding \$10,900,000 b \$5,359,772.59 Sold, in full, warrants not outstanding \$11,000,040 b \$11,007,2389.00 Redeemed, in full, warrants not outstanding \$13,533,000 b \$15,304,180.50 Sold, in full, warrants not outstanding \$13,533,000 b \$55,211,000.69 Redeemed, in full, warrants not outstanding \$4,900,000 b \$40,183,721.33 Sold, in full, warrants not outstanding \$7,800,000 b \$22,200,000 b \$22,200,000 b \$22,200,000 b \$21,142,314.80 Sold, in full, warrants not outstanding \$3,800,000 b \$21,142,314.80 Sold, in full, warrants not outstanding \$4,900,000 b \$21,142,314.80 Sold, in full, warrants not outstanding \$4,900,000 b \$21,142,314.80 Sold, in full, warrants not outstanding \$4,900,000 b \$21,142,314.80 Sold, in full, warrants not outstanding \$4,900,000 b \$2,71,42,314.80 Sold, in full, warrants not outstanding	36,875 10 10 3 3 (\$49,501,10) 13 3 (\$137,500.59) 4 4 7 (\$300,603.00)	000 \$1.00 000 \$1.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 100 51.000.00 51.0	\$545,000.00 546 \$4,993.00 \$4,993.00 \$506,048.21 225 99.960.00 \$46,768.48 50 \$677,000.00 677 \$8,941.51) \$544,726.19 996,000 \$44,622.00 \$117,162.42 326,323 \$245,000.00 245
PRITEMAN COMPORTATION	8,14 8,14,44 14,15 8,11,14	FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST SOUTHWEST SOUTHWE	LEXINGTON SOCA RATON SOCA RATON SOCA RATON SOCA RATON SOCA RATON ALAMOSA ORICANO ORICANO ORICANO ORICANO ORICANO DENVER D	N	\$10,900,000.00 \$5,500,000.00 \$11,533,000.00 \$17,969,000.00 \$4,900,000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,250.00 s \$12,263,468.31 Redeemed, in full, warrants not outstanding \$13,172,50.00 s \$12,263,468.31 Redeemed, in full, warrants not outstanding \$10,900,000.00 \$10,900,0	36.875 10 3 3 (\$49.501.10) 13 13 17.960 (\$137.500.59) 4 7 (\$300.603.00) 17.960 18.100 19.	000 \$1.000  \$1.000  \$1.00000  \$1.00000  \$1.00000  \$2.00000  \$2.00000  \$2.000000  \$2.0000000  \$2.0000000000	\$545,000.00 545  44,930.00 \$500,045,21 225  45,970.00 \$500,045,21 225  560,045,21 225  560,045,21 225  560,045,21 225  560,045,21 225  560,045,21 225  560,000 \$44,726,19 886,000  \$245,000,00 245  \$15,678,00  \$44,622.00 \$117,162,42 326,323  \$245,000,00 245  \$245,000,00 246  \$246,000,00 341,681,70 380  \$6,000,00 \$311,681,70 380
PRETRANK CORPORATION	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERS BANCORPORATION, INC. FIRST SOUTHERS TRANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION FIRST SOUTHWEST BANCORPO	LEXINGTON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  ALAMGOS  OMCLAND  OMCLAND  OMCLAND  OMCLAND  OMCLAND  OMCLAND  OMCLAND  DENVER  DENVER	N	\$10,900,000,00 \$5,500,000,00 \$13,533,000,00 \$11,533,000,00 \$4,900,000,00 \$4,900,000,00 \$4,900,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 0 \$12,263,468.31 Redeemed, in fulf warrants not outstanding \$10,000,000 0 \$5,359,772.59 Sold, in fulf, warrants not outstanding \$110,000,000 0 \$5,359,772.59 Sold, in fulf, warrants not outstanding \$110,000,000 0 \$2,235.063 0 \$15,000,000 0 \$15,300,180.50 Sold, in fulf, warrants not outstanding \$13,353,000 0 \$15,301,180.50 Sold, in fulf, warrants not outstanding \$13,353,000 0 \$15,301,180.50 Sold, in fulf, warrants not outstanding \$13,750,058 4 \$50,211,000,69 Redeemed, in fulf, warrants not outstanding \$4,000,000 0 \$40,183,721,33 Sold, in fulf, warrants not outstanding \$7,800,000 0 \$40,183,721,000,000 0 \$52,200,000 0 \$52,200,000 0 \$52,200,000 0 \$52,200,000 0 \$52,200,000 0 \$52,142,314.50 Sold, in fulf, warrants not outstanding \$6,000,000 0 \$521,142,314.50 Sold, in fulf, warrants not outstanding \$6,000,000 0 \$521,142,314.50 Sold, in fulf, warrants not outstanding \$6,000,000 0 \$521,142,314.50 Sold, in fulf, warrants not outstanding \$6,000,000 0 \$521,142,314.50 Sold, in fulf, warrants not outstanding \$6,000,000 0 \$521,142,314.50 Sold, in fulf, warrants not outstanding \$6,000,000 0 \$521,142,314.50 Sold, in fulf, warrants not outstanding \$6,000,000 0 \$521,142,314.50 Sold, in fulf, warrants not outstanding \$6,000,000 0	36,875 10 36,875 10 33 33 34 (\$49,501.10) 113 13 (\$137,500.58) 4 7 7 (\$3300,693.00) 6 7 7 (\$62,000.00) 12	000 \$1.000  51.000.00  51.000.00  50.000.00  50.000.00  50.000.00	\$545,000.00 545  44,930.00 \$500,045,21 225  45,970.00 \$500,045,21 225  560,045,21 225  560,045,21 225  560,045,21 225  560,045,21 225  560,045,21 225  560,000 \$44,726,19 886,000  \$245,000,00 245  \$15,678,00  \$44,622.00 \$117,162,42 326,323  \$245,000,00 245  \$245,000,00 246  \$246,000,00 341,681,70 380  \$6,000,00 \$311,681,70 380
FRESTREERIT CORPORATION	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHERS TRANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST STEAD FOR COMPORATION  FIRST STEAD FOR FOR FOR FOR STEAD F	LEXINGTON  BOCA RATON  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  BOCK BOCK  BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK BOCK  BOCK	N	\$10,900,000,00 \$5,500,000,00 \$13,533,000,00 \$11,533,000,00 \$4,900,000,00 \$4,900,000,00 \$4,900,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000 b \$5,359,772.59 Sold, in full; warrants not outstanding \$110,900,000 b \$5,359,772.59 Sold, in full; warrants not outstanding \$110,000,000 b \$2,339,600 c \$2,339,600 c \$1,800,040 b \$11,000,690 Redeemed, in full; warrants not outstanding \$13,533,000 c \$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.4 \$5,211,000,69 Redeemed, in full; warrants not outstanding \$4,900,000 c \$2,200,000 c \$2,200,000 c \$2,200,000 c \$2,200,000 c \$2,11,42,314.80 Sold, in full; warrants not outstanding \$3,800,000 c \$2,11,42,314.80 Sold, in full; warrants not outstanding \$3,800,000 c \$2,11,42,314.80 Sold, in full; warrants not outstanding \$3,800,000 c \$2,11,42,314.80 Sold, in full; warrants not outstanding \$3,800,000 c \$3,800,000 Sold, in full; warrants not outstanding \$3,800,000 c \$3,900,000 Sold, in full; warrants not outstanding	38.875 10 10 38.875 (\$49,501.10) 3 (\$49,501.10) 13 3 (\$49,501.50) 17,960 17,960 17,960 18,960,603.00) 19,960,603.00) 10,960,603.00) 10,960,603.00) 11,960,603.00) 11,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 13,960,603.00) 14,960,603.00) 15,960,603.00) 16,960,603.00) 17,960,603.00) 18,960,60	000 \$1.000 \$1.000 \$0.000 \$1.000 \$0.000 \$1.000 \$0.00	\$545,000.00 546 \$4,993.00 \$4,993.00 \$506,048.21 225 9,960.00 \$46,768.48 50 \$677,000.00 677 \$8,941.51) \$644,726.19 986,000 \$245,768.49 \$245,000.00 \$44,622.00 \$117,162.42 \$245,000.00 \$245,000.00 \$245,000.00 \$245,000.00 \$245,000.00 \$311,617.00 \$30,000.00 \$311,617.00 \$30,000.00 \$311,617.00 \$30,000.00
FRESTREERIT CORPORATION	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION FIRST STRUCT CORPORATION FIRST STRUCT CORPORATION FIRST STRUCT CORPORATION FIRST SOUTHWEST SOU	LEXINGTON SOCA RATON SOCA RATON SOCA RATON SOCA RATON SOCA RATON SOCA RATON ALAMOSA OMCAND OMCAND OMCAND OMCAND OMCAND OMCAND DENVER DENV	10	\$10,900,000.00 \$5,500,000.00 \$13,553,000.00 \$13,553,000.00 \$17,969,000.00 \$4,900,000.00 \$30,000,000.00 \$8,550,000.00 \$11,881,000.00 \$11,881,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000.0 \$15,356,772.59 Solid, in full, warrants not outstanding \$10,900,000.0 \$2,356,000.0 \$11,000.	38.875 10 10 38.875 (\$49,501.10) 3 (\$49,501.10) 13 3 (\$49,501.50) 17,960 17,960 17,960 18,960,603.00) 19,960,603.00) 10,960,603.00) 10,960,603.00) 11,960,603.00) 11,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 12,960,603.00) 13,960,603.00) 14,960,603.00) 15,960,603.00) 16,960,603.00) 17,960,603.00) 18,960,60	000 \$1.000 \$1.000 \$0.000 \$1.000 \$0.000 \$1.000 \$0.00	\$545,000.00 545 49.993.00) \$206.048.21 225 48.973.00) \$206.048.21 225 96.000) \$45.788.48 50  \$677,000.00 677  \$6,941.51) \$644,726.19 896.000 \$246,000.00 245  \$115,768.00 245  \$117,162.42 326,323  \$246,000.00 245  \$2245,000.00 245  \$2245,000.00 245  \$2545,000.00 351,681.70 360 8.600.000 \$33,370.32 48
FLAGSTAR BANCORP, INC.  FLAGST	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHER BANCORPORATION, INC. FIRST SOUTHERST BANCORPORATION, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST SOUTHERST BANCORPORATION FIRST SOUTHERST FINANCIAL, INC. FIRST STEEDER FINANCIAL, INC.	LEXINGTON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  ALAMOSA  DENVER  ALMA  ALMA  ALMON  ALMO	18	\$10,900,000.00 \$5,500,000.00 \$13,553,000.00 \$13,553,000.00 \$17,969,000.00 \$4,900,000.00 \$30,000,000.00 \$8,550,000.00 \$11,881,000.00 \$11,881,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000.00 \$5,359,772.59 Sold, in full, warrants not outstanding \$10,900,000.00 \$11,007,000.00 \$11,007,000.00 \$11,000.00 \$1	36,875 10 36,875 10 37 38 39 39 39 39 39 39 39 39 39 39 39 39 39	000 \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$2.00  \$2.00  \$3.00  \$2.00  \$3.00	\$545,000.00 545  44,930.00 \$500,045,21 225  44,937.00 \$500,045,21 225  45,970.00 \$77,000.00 677  \$6,941,51) \$6,947,726,19 886,000  \$15,676,000 \$245,000.00 245  \$15,676,000 \$117,162,42 326,323  \$245,000.00 245  \$245,000.00 246  \$117,162,42 326,323  \$245,000.00 246  \$117,162,42 326,323  \$246,000.00 246  \$117,162,42 326,323  \$246,000.00 246  \$117,162,42 326,323  \$246,000.00 546,000.00 246  \$117,162,42 326,323  \$246,000.00 546,000.00 576,947
FLAGSTRA BANCCORP. INC.	8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER ST BANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST STEAD FOR COMPORATION  FIRST STEAD FOR COMPORATION  FIRST TRUST CORPORATION  FIRST TRUST CORPORATION  FIRST SUMMED CORPORATION  FIRST LINES FIRST FIRANCIAL, INC.  FIRST LINES FIRANCIAL, INC.  FIRST LINE	LEXINGTON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  ALAMOSA  DENVER  ALMA  ALMA  ALMON  ALMO	11	\$10,000,000,00 \$5,500,000,00 \$13,533,000,00 \$17,969,000,00 \$4,900,000,00 \$4,900,000,00 \$4,900,000,00 \$11,881,000,00 \$11,881,000,00 \$125,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,000,000 b \$5,359,772.59 Bold, in full, warrants not outstanding \$10,000,000 b \$15,007,389.00 Redeemed, in full, warrants not outstanding \$11,000,000 b \$16,072,389.00 Redeemed, in full, warrants not outstanding \$13,533,000 b \$15,304,180.50 Sold, in full, warrants not outstanding \$13,750,068.4 \$5,211,000.69 Redeemed, in full, warrants not outstanding \$4,000,000 b \$40,183,721.33 Bold, in full, warrants not outstanding \$4,000,000 b \$2,200,000 b \$3,000,000 b \$4,000,000 b \$2,000,000 b \$2,000,000 b \$3,000,000 b \$4,000,000 b \$4,000,000 b \$4,000,000 b \$5,000,000 b \$5,00	36,875 10 36,875 10 37 38 39 39 39 39 39 39 39 39 39 39 39 39 39	000 \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$2.00  \$2.00  \$3.00  \$2.00  \$3.00	\$545,000.00 545  44,930.00 \$500,045,21 225  44,937.00 \$500,045,21 225  45,970.00 \$77,000.00 677  \$6,941,51) \$6,947,726,19 886,000  \$15,676,000 \$245,000.00 245  \$15,676,000 \$117,162,42 326,323  \$245,000.00 245  \$245,000.00 246  \$117,162,42 326,323  \$245,000.00 246  \$117,162,42 326,323  \$246,000.00 246  \$117,162,42 326,323  \$246,000.00 246  \$117,162,42 326,323  \$246,000.00 546,000.00 246  \$117,162,42 326,323  \$246,000.00 546,000.00 576,947
FLAGSTAR BANCORP  INC.	8,14,44 14,15 8,11,14	FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER SANCORP INC.  FIRST SOUTHER STANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION  FIRST SOUTHWEST SANCORPORATION  FIRST SOU	LEXINGTON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  ALAMOSA  DENVER  ALMA  ALMA  ALMON  ALMO	N	\$10,000,000,00 \$5,500,000,00 \$13,533,000,00 \$17,969,000,00 \$4,900,000,00 \$4,900,000,00 \$4,900,000,00 \$11,881,000,00 \$11,881,000,00 \$125,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,250.00 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000.00 \$15,356,772.59 Bold, in full, warrants not outstanding \$10,900,000.00 \$15,356,772.59 Bold, in full, warrants not outstanding \$11,000,000.00 \$15,0072.389.00 Redeemed, in full, warrants not outstanding \$13,235,663.00 \$13,200.00 \$15,304,180.50 Bold, in full, warrants not outstanding \$13,750,058.4 \$35,211,000.69 Redeemed, in full, warrants not outstanding \$4,800,000.00 \$27,800,000.00 \$2	36,875 10 36,875 10 37 38 39 39 39 39 39 39 39 39 39 39 39 39 39	000 \$1,000 00  \$1,000	\$545,000.00 645  \$4593.00  \$4593.00  \$4593.00  \$206,048.21  \$225  \$345,788.48  \$50  \$457,000.00  \$77  \$8,941.51)  \$544,726.19  \$896.000  \$44,622.00  \$44,622.00  \$117,162.42  \$26,000.00  \$44,622.00  \$117,162.42  \$26,000.00  \$44,622.00  \$117,162.42  \$26,000.00  \$45,670.00  \$31,681.70  \$80,000  \$15,750.00  \$15,750.00  \$15,750.00  \$1,946,670.00
FLORIDA BANK GROUP, INC.   TAMPA   FL.   724/2009   Peterred Stock w Exercised Warrants   \$2,041,000.00   \$5,00   \$51,907,975.00   \$50,00   \$51,907,975.00   \$51,	8,14 8,14,44 14,15 8,11,14	FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER SANCORP INC.  FIRST SOUTHER STANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION  FIRST SOUTHWEST SANCORPORATION  FIRST SOU	LEXINGTON  BOCA RATON  ALAMOGS  DOKCAMO  OMCLAND  AMCRON  AMCRON  AMCRON  AMCRON  AMCRON  AMCRON  AMCRON  AMCRON  MARCON  MARC	N	\$10,000,000,00 \$5,500,000,00 \$13,533,000,00 \$17,969,000,00 \$4,900,000,00 \$4,900,000,00 \$4,900,000,00 \$11,881,000,00 \$11,881,000,00 \$125,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,250.00 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,800,000.00 \$15,359,772.59 Sold, in full, warrants not outstanding \$10,800,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$2,21,100,000.00 \$2,200,000.00 \$2,200,000.00 \$2,21,142,314.00 Sold, in full, warrants not outstanding \$1,000,000.00 \$2,000,000.00	36.875 10 3 (\$49.501.10) 3 (\$49.501.10) 13 13 17.960 17.960 17.960 18.37500.580 2 (\$300.603.00) 2 (\$62,000.00) 3 (\$62,000.00) 3 (\$62,000.00) 3 (\$62,000.00) 4 7 7 (\$62,000.00) 3 (\$6465.799.95) 33 (\$4465.799.95) 33	000 \$1,000 00  \$1,000	\$545,000.00 645  \$4593.00  \$4593.00  \$4593.00  \$206,048.21  \$225  \$345,788.48  \$50  \$457,000.00  \$77  \$8,941.51)  \$544,726.19  \$896.000  \$44,622.00  \$44,622.00  \$117,162.42  \$26,000.00  \$44,622.00  \$117,162.42  \$26,000.00  \$44,622.00  \$117,162.42  \$26,000.00  \$45,670.00  \$31,681.70  \$80,000  \$15,750.00  \$15,750.00  \$15,750.00  \$1,946,670.00
8.1.4.4 FLORIDA BUSINESS SANCEROUP, INC. FLORIDA BUSINESS SANCEROU	8,14 8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHERS FANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST STEAD FANCORPORATION  FIRST UNITED CORPORATION  FIRST STREET COR	LEXINGTON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  CONTROL  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  CONTROL  ALAMOSA  ALAMOSA  ALAMOSA  ALAMOSA  BORT WORTH  FORT WORTH  FORT WORTH  FORT WORTH  FORT WORTH  CONTROL  BORNES  DENVER  DEN	11	\$10,000,000,00 \$5,500,000,00 \$13,533,000,00 \$17,969,000,00 \$4,900,000,00 \$4,900,000,00 \$4,900,000,00 \$11,881,000,00 \$11,881,000,00 \$125,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,250.00 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,800,000.00 \$15,359,772.59 Sold, in full, warrants not outstanding \$10,800,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$2,21,100,000.00 \$2,200,000.00 \$2,200,000.00 \$2,21,142,314.00 Sold, in full, warrants not outstanding \$1,000,000.00 \$2,000,000.00	36.875 10 3 (\$49.501.10) 3 (\$49.501.10) 13 13 17.960 17.960 17.960 18.37500.580 2 (\$300.603.00) 2 (\$62,000.00) 3 (\$62,000.00) 3 (\$62,000.00) 3 (\$62,000.00) 4 7 7 (\$62,000.00) 3 (\$6465.799.95) 33 (\$4465.799.95) 33	000 \$1,000 00  \$1,000	\$545,000.00 545  \$4 982.00 \$200,048.21 225  \$4 982.00 \$345,788.48 50  \$4 987.000.00 \$445,788.48 50  \$6 877.000.00 677  \$8,941.51) \$8644,726.19 886,000  \$444,822.00 \$245,000.00 245  \$117,182.42 326,323  \$117,182.42 326,323  \$245,000.00 \$311,681.70 380  \$6,000.00 \$311,681.70 380  \$6,000.00 \$313,681.70 380  \$6,000.00 \$313,681.70 380  \$6,000.00 \$313,681.70 380  \$6,000.00 \$313,681.70 380  \$6,000.00 \$313,681.70 380  \$6,000.00 \$313,000.00 952,280
FLORIDA BUSINESS BANCOROUP, INC.	8,14 8,14,44 14,15 8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHERS BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST STRUST CORPORATION FIRST STRUST STRUST STRUST CORPORATION FIRST STRUST STRUST STRUST STRUST CORPORATION FIRST STRUST STRUST COR	LEXINGTON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  BOCA RATON  ALAMOSA  BORT  BORT WORTH  NEW ORLEANS  NEW ORLEANS  NEW ORLEANS  NEW ORLEANS  OMKLAND  OMKLAN	11	\$10,900,000,00 \$5,500,000,00 \$13,533,000,000,00 \$17,969,000,000 \$4,900,000,00 \$30,000,000,00 \$30,000,000,00 \$11,261,000,000 \$11,261,000,000 \$11,261,000,000 \$125,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,250.00 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000.00 \$15,356,772.59 Bold, in full, warrants not outstanding \$110,900,000.00 \$11,000,000.00	36.875 10 3 3 1 (\$49.501.10) 3 3 2 (\$49.501.10) 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	000 \$1.00  \$1.00  \$1.00  \$1.000.0	\$545,000.00 546 \$4,993.00 \$206,048.21 225 \$4,970.00 \$306,048.21 225 \$9,960.00 \$447,788.48 50 \$677,000.00 677 \$8,941.51) \$644,726.19 898,000 \$15,677,000.00 245 \$15,678.00 \$117,162.42 326,323 \$246,000.00 245 \$246,000.00 \$311,681.70 380 \$8,000.00 \$31,681.70 380 \$6,970.00 \$31,466,770.00 578,947 \$5,760.00 \$31,946,670.00 978,947 \$5,000.00 \$31,946,670.00 982,260 \$1,941.50) \$3,250.00 982,260
FLUSHING FINANCIAL CORPORATION	8,14 8,14,44 14,15 8,11,14 8,11,14 8,14,18 8,14,18	FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORPORATION, INC. FIRST SOUTHERS TRANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TRUST CORPORATION FIRST UNITED CORPORATION FIRST WESTERN FINANCIAL, INC. FIRST WES	LEXINGTON  BOCA RATON  ALAMOSA  BORT WORTH  NEW ORLEANS  NEW ORLEANS  NEW ORLEANS  NEW ORLEANS  NEW ORLEANS  OMKLAND  OM	11	\$10,500,000,00 \$5,500,000,00 \$13,533,000,000,00 \$17,989,000,000 \$4,900,000,00 \$30,000,000,00 \$38,550,000,00 \$11,881,000,00 \$11,881,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$13,25,000 \$12,263,468.31 Redeemed, in fulf, warrants not outstanding \$13,000,000 \$12,263,468.31 Redeemed, in fulf, warrants not outstanding \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$15,000,0	36.875 10 3 3 10 3 (\$49.501.10) 3 3 13 3 13 3 17.960 3 17.960 3 17.960 4 7 18.300.603.00) 6 7 18.300.603.00 2 (\$300.603.00) 3 300.603.00 3 500.603.00 3 500.603.00 3 500.603.00 4 7 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1	000 \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$2,000 00  \$3,000	\$545,000.00 545 \$4,983.00 \$500,048.21 225 \$4,983.00 \$500,048.21 225 \$3,980.00 \$546,788.48 50 \$577,000.00 677 \$5,941.51) \$544,725.19 898,000 \$15,945.510 \$245,000.00 245 \$115,678.00 \$117,162.42 326,323 \$245,000.00 \$245 \$346,670.00 \$346,670.00 \$456,947 \$350,000.00 \$350,000 \$456,947 \$350,000.00 \$350,000 \$456,947
FNB BANCORP   SOUTH SAN FRANCISCO   CA 915/2011   SOUTH SAN FRANCISCO   CA 915/2011   SOUTH SAN FRANCISCO   CA 915/2011   SOUTH SAN FRANCISCO   CA 915/2016   SOUTH SAN FRAN	8,14 8,14,44 14,15 8,11,14 8,11,14 8,14,18 8,14,18	FIRST SOUTH BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHERS BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST STEAS BOTH SOUTHWEST BANCORPORATION, INC. FIRST STEAS BOTH SOUTHWEST BANCORPORATION, INC. FIRST STEAS BOTH SOUTHWEST BANCORPORATION FIRST STEAS CORPORATION FIRST LINES CORPORATION FIRST LINES CORPORATION FIRST LINES CORPORATION FIRST LINES CORPORATION FIRST STEAS SOUTHWEST SO	LEXINGTON  BOCA RATON  ALAMOSA  OMCLAND  OMCL	11	\$10,000,000,00 \$5,500,000,00 \$13,533,000,000,00 \$17,989,000,000 \$4,900,000,00 \$30,000,000,00 \$4,900,000,00 \$30,000,000,00 \$31,881,000,000 \$11,881,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,26,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000 b \$5,359,772.59 Sold, in full, warrants not outstanding \$10,900,000 b \$10,900,000 b \$11,0072.389.00 Redeemed, in full, warrants not outstanding \$11,800,040 b	36.875 10 3 3 10 3 (\$49.501.10) 3 3 13 3 13 3 17.960 3 17.960 3 17.960 4 7 18.300.603.00) 6 7 18.300.603.00 2 (\$300.603.00) 3 300.603.00 3 500.603.00 3 500.603.00 3 500.603.00 4 7 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1	000 \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$0,000 00  \$1,000,	\$545,000.00 545 \$4,983.00 \$500,048.21 225 \$4,983.00 \$500,048.21 225 \$3,980.00 \$546,788.48 50 \$577,000.00 677 \$5,941.51) \$544,725.19 898,000 \$15,945.510 \$245,000.00 245 \$115,678.00 \$117,162.42 326,323 \$245,000.00 \$245 \$346,670.00 \$346,670.00 \$456,947 \$350,000.00 \$350,000 \$456,947 \$350,000.00 \$350,000 \$456,947
FNB BANCORP   SOUTH SAN FRANCISCO   CA 915/2011   SOUTH SAN FRANCISCO   CA 915/2011   SOUTH SAN FRANCISCO   CA 915/2011   SOUTH SAN FRANCISCO   CA 915/2016   SOUTH SAN FRAN	8,14 8,14,44 14,15 8,11,14 8,11,14 8,14,18 8,14,18	FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER NANCORP, INC.  FIRST SOUTHER SANCORP INC.  FIRST SOUTHER STANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION, INC.  FIRST STANCE AND SOUTHWEST BANCORPORATION  FIRST BANCORPORATION  FIRST STANCE AND SOUTHWEST BANCORPORATION  FIRST BA	LEXINGTON  BOCA RATON  ALAMOSA  BORNE BORNE  BORNE	19	\$10,000,000,00 \$5,500,000,00 \$13,533,000,000,00 \$17,989,000,000 \$4,900,000,00 \$30,000,000,00 \$4,900,000,00 \$30,000,000,00 \$31,881,000,000 \$11,881,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,260.00 \$12,263,468.31 Redeemed, in fulf warrants not outstanding \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.000.000.000.000.000.000.000.0	36.875 10 36.875 10 37 38 39 30 30 30 30 30 317.800 30 3137.800.50) 47 30 3137.800.50) 47 30 3137.800.50) 47 31 31 31 31 31 31 31 31 31 31 31 31 31	000 \$1,000 00 \$1,000 00 \$5	\$545,000.00 545 \$4,993.00 5206,048.21 225 \$4,973.00 \$206,048.21 225 \$9,960.00 \$45,788.48 50 \$677,000.00 677 \$8,941.51) \$546,726.19 896,000 \$44,822.00 \$245,000.00 245 \$515,678.00 \$245,000.00 245 \$117,162.42 326,323 \$245,000.00 \$317,162.42 326,323 \$2545,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$26,000.00 \$317,162.42 326,323 \$27,160.00 \$317,162.42 326,320 \$27,160.00 \$317,162.42 326,320 \$27,160.00 \$317,162.42 326,320
FORESIGHT FINANCIAL GROUP, NC.   ROCKFORD   L   12/11/2012   S   15,000,000   15,0	8,14,44 14,15 8,11,14,36 8,11,14 8,14,18 11 11	FIRST SOUTHER BANCORP, INC. FIRST SOUTHERS TRANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST SOUTHWEST BANCORPORATION FIRST SOUTHWEST BANCORPORA	LEXINGTON  BOCA RATON  ALAMOSA  DENVER	19	\$10,000,000,00 \$1,000,000,00 \$13,533,000,000,00 \$17,989,000,000 \$4,900,000,00 \$30,000,000,00 \$38,555,000,00 \$11,881,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00 \$125,000,000,00	\$0.00 \$0.00	\$11,263,468.31 Redeemed, in full warrants not outstanding \$11,263,468.31 Redeemed, in full warrants not outstanding \$11,263,468.31 Redeemed, in full warrants not outstanding \$11,000,000.000.000.0000.0000.0000.0000.	36.875 10 36.875 10 37 38 39 30 30 30 30 30 317.800 30 3137.800.50) 47 30 3137.800.50) 47 30 3137.800.50) 47 31 31 31 31 31 31 31 31 31 31 31 31 31	000 \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$2,000 00  \$2,000 00  \$3,000	\$545,000.00 546 \$4,993.00 \$206,048.21 225 \$4,970.00 \$306,048.21 225 \$9,980.00 \$447,788.48 50 \$677,000.00 677 \$8,941.51) \$644,726.19 898,000 \$15,677,000.00 245 \$15,678.00 \$117,162.42 326.323 \$245,000.00 245 \$245,000.00 \$311,681.70 380 \$8,000.00 \$339,370.32 48 \$6,670.00 \$31,681.70 \$80,000 \$1,946,670.00 578,947 \$5,000.00 \$31,946,670.00 578,947 \$1,000.00] \$3,250.00 982,260 \$11,000.00] \$3,250.00 982,260
FORT LEE FEEDERAL SAVINGS BANK, FSB   FORT LEE N 4/20/2012   S	8,14 8,14,44 14,15 8,11,14 8,14,18 11 11 11 8,84 8,14,44 12,16 8,14,45	FIRST SOUTH BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHERS FANCKORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST STEAD FOR THE SANCORPORATION, INC.  FIRST STEAD FOR THE SANCORPORATION INC.  FIRST STEAD FOR THE SANCORPORATION  FIRST STEAD FOR THE SANCORPO	LEXINGTON  BOCA RATON  ALAMOSA  OMCLAND  TOPP  T	11	\$10,000,000,00 \$1,000,000,00 \$13,533,000,000,00 \$17,989,000,000 \$17,989,000,000 \$4,900,000,00 \$4,900,000,00 \$5,500,000,000 \$11,881,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000 \$11,801,000,000	\$0.00 \$0.00	\$11,250,000 \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000.00 \$10,900,000.00 \$10,900,000.00 \$10,900,000.00 \$10,900,000.00 \$10,900,000.00 \$10,900,000.00 \$10,900,000.00 \$10,900,000.00 \$10,900,000.00 \$11,000,000	36.875 10 36.875 10 37 38 39 30 30 30 30 30 317.800 30 3137.800.50) 47 30 3137.800.50) 47 30 3137.800.50) 47 31 31 31 31 31 31 31 31 31 31 31 31 31	000 \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$2,000 00  \$2,000 00  \$3,000	\$545,000.00 546 \$4,993.00 \$206,048.21 225 \$4,970.00 \$306,048.21 225 \$9,980.00 \$447,788.48 50 \$677,000.00 677 \$8,941.51) \$644,726.19 898,000 \$15,677,000.00 245 \$15,678.00 \$117,162.42 326.323 \$245,000.00 245 \$245,000.00 \$311,681.70 380 \$8,000.00 \$339,370.32 48 \$6,670.00 \$31,681.70 \$80,000 \$1,946,670.00 578,947 \$5,000.00 \$31,946,670.00 578,947 \$1,000.00] \$3,250.00 982,260 \$11,000.00] \$3,250.00 982,260
8.14.45   FORTILUE FINANCIAL CORPORATION	8,14,44 14,15 8,11,14 8,11,14 8,11,14 8,11,14 11 11 11 8,64 8,14,44 12,16 8,14,45	FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHER BANCORP, INC. FIRST SOUTHERS BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TRUST CORPORATION FIRST LINES FRANCIAL, INC. FIRST LINES FRANCIAL LINES FRANCIAL CORPORATION FIRST LINES FRANCIAL CORPORATION FIRST LINES FRANCIAL CORPORATION	LEXINGTON  BOCA RATON  ALAMOSA  OMKLAND  OMKL	11	\$10,900,000,00 \$5,500,000,00 \$13,533,000,000 \$17,980,000,00 \$17,980,000,00 \$4,900,000,00 \$50,000,000,00 \$11,881,000,000 \$11,881,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000 \$125,000,000,000	\$0.00 \$0.00	\$11,250,000 \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,000,000 \$10,	36.875 10 36.875 10 3 3 (\$49.501.10) 3 (\$49.501.10) 3 (\$49.501.10) 4 7 (\$52.000.00) 4 (\$52.000.00) 3 (\$62.000.00) 3 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$60.000.0	000 \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$0,000 02  \$5,000 02  \$5,000 02  \$5,000 02  \$5,000 02  \$5,000 02  \$5,000 00  \$0,000 00  \$0,000 00  \$1,000	\$545,000.00 546 \$4,993.00 \$500,048.21 225 \$4,970.00 \$500,048.21 225 \$3,900.00 \$447,788.48 50 \$677,000.00 677 \$8,941.51) \$644,726.19 898,000 \$15,670.00 \$245 \$115,670.00 \$117,162.42 326,323 \$245,000.00 245 \$115,670.00 \$311,681.70 380 \$8,000.00 \$331,681,70 380 \$6,770.00 \$13,946,670.00 578,947 \$15,670.00 \$51,946,670.00 952,260 \$13,250.00 \$51,946,670.00 \$78,947 \$1,000.00 \$3,250.00 962,260 \$1,944.50 \$3,250.00 \$1,946,670.00 \$78,947 \$1,000.00 \$3,250.00 \$1,946,670.00 \$78,947
50.97   FPB BANCORP, INC.   PORT ST. LUCIE   FL 12/5/2006   Preferred Stock w/ Warrants   \$5,800,000.00   \$0.00   \$273,888.89   Currently Not Collectible	8.14.44 14.15 8.11.14 8.11.14 8.11.14 38 8.14.18 11.14 38 8.14.18 11.14 38 8.14.18	FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHER BANCORP, INC.  FIRST SOUTHERS THE SANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST TRUST CORPORATION  FIRST TRUST CORPORATION  FIRST TRUST CORPORATION  FIRST TRUST CORPORATION  FIRST UNITED CORPORATION  FIRST MEMORY FINANCIAL, INC.  FIRST WESTERN FINANCIAL,	LEXINGTON  BOCA RATON  ALANDOSA  ALAND	11	\$10,900,000,00 \$5,500,000,00 \$13,530,000,00 \$11,590,000,00 \$17,990,000,00 \$14,990,000,00 \$4,900,000,00 \$30,000,000,00 \$31,801,000,000 \$11,801,000,00 \$11,801,000,00 \$126,000,000,00 \$126,000,000,00 \$126,000,000,00 \$170,000,000,00 \$170,000,000,00 \$11,000,000,00	\$0.00 \$0.00	\$11,25,00.0 \$12,263,488.31 Redeemed, in fulf, warrants not outstanding \$13,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$15,000,00	36.875 10 36.875 10 3 3 (\$49.501.10) 3 (\$49.501.10) 3 (\$49.501.10) 4 7 (\$52.000.00) 4 (\$52.000.00) 3 (\$62.000.00) 3 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$62.000.00) 4 (\$60.000.0	000 \$1,000 000 \$1,000.000 000 \$1,000.000 000 \$1,000.000 000 \$1,000.000 000 \$981.50 \$983.78 \$1,000.000 000 \$1,00	\$545,000.00 645  14 592,000  15 590,0048,21  15 590,0048,21  15 590,000  \$545,788,48  \$50  \$5677,000.00  \$77  \$8,941,51)  \$644,726,19  \$890,000  \$44,622,00  \$117,162,42  \$245,000.00  \$44,622,00  \$117,162,42  \$26,000.00  \$44,622,00  \$117,162,42  \$360,323  \$245,000.00  \$45,600.00  \$518,670.00  \$575,670.00  \$575,670.00  \$575,670.00  \$575,670.00  \$575,670.00  \$775,670.00  \$575,670.00  \$575,670.00  \$575,670.00  \$575,670.00  \$750.00  \$575,670.00  \$750.00  \$575,670.00  \$750.00  \$750.00  \$750.00
	8,14 8,14,44 14,15 8,11,14 8,11,14 8,14,18 11 11 11 8,84 8,14,44 12,16 8,14,45 8,14,45	FIRST SOUTH BANCORP, INC.  FIRST SOUTHER BANCOOR, INC.  FIRST SOUTHER BANCOOR, INC.  FIRST SOUTHER BANCOOR, INC.  FIRST SOUTHERS TRANCORPORATION, INC.  FIRST SOUTHWEST BANCORPORATION, INC.  FIRST STEAD BEG. INC.  FIRST STEAD BEANS STARS. INC.  FIRST STEAD BEANS STARS. INC.  FIRST STEAD BEAN STARS. INC.  FIRST STEAD BEANS STARS. INC.  FIRST STEAD STARS STARS STARS. INC.  FIRST STEAD STARS ST	LEXINGTON SOCA RATON ALAMOSA A	11	\$10,900,000,00 \$1,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00	\$0.00 \$0.00	\$11,26,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000 b \$12,263,468.31 Redeemed, in full warrants not outstanding \$10,900,000 b \$10,900,000 b \$10,900,000 b \$10,900,000 b \$11,007,2369.00 Redeemed, in full warrants not outstanding \$11,263,000 b \$11,000,60 b \$11,000,70 b \$11,00	36,875 10 3,875 10 3,975 11 3,13 17,369 17,369 17,369 17,369 17,369 17,369 17,369 17,369 18,369,369,369 19,369,369,369 10,369,369,369 11,369,	000 \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$1,000 00  \$2,000 00  \$2,000 00  \$2,000 00  \$2,000 00  \$2,000 00  \$3,000 00  \$3,000 00  \$4,000 00  \$1,000 00	\$545,000.00

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup> Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
8 11 14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL 7/15/2011 LA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding		(44)444	
0,11,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA 12/16/2009 LA 6/16/2010	\$0,£40,000.00	\$0.00	\$1,000,000.0 \$2,240,000.0	0 1,000	\$1,000.00 \$1,000.00	\$162,000.00 162
8,14	FRANKLIN BANCORP INC	WASHINGTON	MO 5/22/2009 Preferred Stock w/ Exercised Warrants  MO 11/9/2012	\$5,097,000.00	\$0.00	\$4 336 183 67 Sold in full: warrants not outstanding			
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 11/9/2012 MO 11/13/2012 MO 1/11/2013			\$594,550.0 \$2,629,302.5	0 4,157	\$632.50 (\$345,450.00 \$632.50 (\$1,527,697.50	\$126,798.62 188 \$45,188.88 67
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT	MO 1/11/2013 IL 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95  Sold, in full; warrants not outstanding	(\$25,000.00)		
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	1.   5/8/2009 Subordinated Debentures w/ Exercised Warrants   1.   4/11/2014   1.   4/14/2014			\$2,800,000.0	0 2,800,000	\$1.01 \$1.01	\$18,228.00 \$84,514.33 100,000 \$1,302.00 \$42,257.17 50,000
	FREEPORT BANCSHARES INC	FREFPORT	II 7/18/2014	***********	20.00		(\$25,000.00)	51.01	\$1,002.00 \$42,207.17 \$6,000
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA 6/26/2009 Subordinated Debentures w/ Exercised Warrants CA 7/25/2012	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding \$35,000,000.0	0 35,000,000	\$1.00	\$1,750,000.00 1,750,000
8,14,44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 1/23/2009 Preferred Stock w/ Exercised Warrants CA 11/1/2012	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding \$1,968,000.0	0 1,968	\$1,000.00	\$98,000.00 98
11,14,15	FRONTIER RANCSHARES INC	AUSTIN AUSTIN	TX 4/24/2009 Subordinated Debentures w/ Exercised Warrants TX 11/24/2009	\$3,000,000.00	\$0.00	\$3.408.101.65 Redeemed in full warrante not outstanding			
**	FRONTIER BANCSHARES, INC	AUSTIN LANCASTER	TX 10/6/2010	\$376,500,000.00	\$0.00	\$1,600,000.0 \$1,600,000.0 \$1,600,000.0 \$1,400,000.0	0 1,400,000	\$1.00 \$1.00	\$150,000.00 150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	TX 10/6/2010 PA 12/23/2008 Preferred Stock w/ Warrants PA 7/14/2010	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding \$376,500,000.0	0 376,500	\$1,000.00	
8.14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD	PA 9/8/2010  GA 5/8/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding			\$10,800,000.00 5,509,756
0 11 14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD RINGGOLD	GA 4/13/2012 GA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$6,000,000.0 \$10,096,470.83 Redeemed, in full; warrants not outstanding	0 6,000	\$1,000.00	\$300,000.00 300
0,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 2/16/2011			\$8,700,000.0	0 8,700	\$1,000.00	\$435,000.00 435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA ATLANTA	GA 5/1/2009 Preferred Stock w/ Exercised Warrants GA 2/10/2014	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding \$1,556,145.0	0 4,500	\$345.81 (\$2,943,855.00	\$45,312.50 225
8 14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN GERMANTOWN	GA 3/19/2014 TN 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	(\$25,000.00)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	GA 2/10/2014 GA 3/19/2014 TN 3/6/2009 Preferred Stock w/ Exercised Warrants TN 10/29/2012 TN 10/31/2012	* 110011		\$26,393.1 \$4.494.221.5	7 29	\$910.13 (\$2,606.23 \$910.13 (\$443.778.06	\$214.595.28 248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 1/11/2013				(\$25,000.00)	\$910.13 (\$443,776.06	\$214,595.20 240
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 6/26/2009 Preferred Stock w/ Exercised Warrants AZ 4/5/2013 NY 10/28/2008 Preferred Stock w/ Warrants	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership		(\$1,607,000.00	
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP INC.	NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding \$10,000,000,000.	0 10,000,000	\$1,000.00	
0.407	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 6/17/2009 NY 7/22/2009	\$2.568.000.00	A/ **		10,000,000	21/000.00	\$1,100,000,000.00 12,205,045
8,127	GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ 1/30/2009 Preferred Stock w/ Exercised Warrants AZ 9/21/2015		\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding \$1,348,000.0	0 2,568	\$ \$524.92 (\$1,220,000.00	
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK         4/24/2009 Preferred Stock w/ Exercised Warrants           OK         9/8/2011	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding \$4,000,000.0		\$1,000.00	\$200,000.00 200
15	GRAND FINANCIAL CORPORATION  GRAND FINANCIAL CORPORATION  GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS 9/25/2009 Subordinated Debentures w/ Exercised Warrants MS 7/8/2015	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding \$2,443,320.0			\$122,000.00 122,000
8 14 18 44	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO 5/29/2009 Preferred Stock w/ Exercised Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00	\$0.00 Full investment outstanding; warrants outstanding \$17.625.917.08 Redeemed, in full: warrants not outstanding	2,443,320	\$1.00	\$122,000.00
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 1/9/2009 Preferred Stock w/ Warrants SC 12/11/2009	\$9,000,000.00 \$6,319,000.00	\$0.00				
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC         9/8/2011           MN         7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$15,319,000.0 \$11,306,571.15 Sold, in full; warrants not outstanding		\$1,000.00	\$450,000.00 450
10	GREAT RIVER HOLDING COMPANY  GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 4/11/2014 MN 4/14/2014	\$0,400,000.00	40.00	\$4,800,000.0 \$3,600,000.0		\$1.19 \$1.19	\$926,400.00 \$694,800.00 \$626,007.69 420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MNI 7/49/2014				(\$100,212.00)	\$1:19	\$694,000.00 \$626,007.69 420,000
45	GREAT SOUTHERN BANCORP  GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 12/5/2008 Preferred Stock w/ Warrants  MO 8/18/2011	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding \$58,000,000.0	0 58.000	\$1,000.00	
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO 9/21/2011 TN 12/23/2008 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding		¥-1,33333	\$6,436,364.00 909,091
	GREEN BANKSHARES, INC.	GREENEVILLE				\$68,700,000.0	0 72,278	\$ \$950.50 (\$3,578,000.00	
8,11,14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 2/27/2009 Preferred Stock w/ Exercised Warrants IA 11/14/2012	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding \$800,000.0	0 800	\$1,000.00	
	GREEN CIRCLE INVESTMENTS, INC.  GREEN CIRCLE INVESTMENTS, INC.  GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 1/23/2013 IA 4/24/2013			\$800,000.0 \$800,000.0	0 800	\$1,000.00 \$1,000.00	\$120,000.00 120
8,11,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	IA 4/24/2013 MO 2/27/2009 Preferred Stock w/ Exercised Warrants MO 7/14/2010	\$651,000.00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding		\$1,000,00	\$33,000.00 33
8	GREER BANCSHARES INCORPORATED	GREER	SC 1/30/2009 Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111,07 Redeemed in full: warrants not outstanding	-	\$1,000.00	\$33,000.00 33
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 3/19/2014 SC 6/11/2014			\$3,150,000.0 \$1,980,000.0	0 3,150 0 1,980	\$1,000.00 \$1,000.00	
9 69 07	GREER BANCSHARES INCORPORATED	GREER OZARK	SC         7/23/2014           MO         2/13/2009 Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$4,863,000.0 \$45,190.00 Currently Not Collectible	0 4,863	\$1,000.00	\$500,000.00 500
0,00,07	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC. GREGG BANCHARES, INC. GUARANTY BANCORP, INC.	OZARK	MO 7/13/2012					(\$825,000.00	
8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH         2/20/2009         Preferred Stock w/ Exercised Warrants           NH         9/15/2011	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding \$6,920,000.0	0 6,920	\$1,000.00	\$346,000.00 346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI RELZONI	MS 9/25/2009 Subordinated Debentures MS 7/30/2010	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding \$14,000,000.0	0 14,000,000	\$1.00	
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS 7/30/2010 MO 1/30/2009 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21 887 871 44 Sold in full: warrants not outstanding		£4.000.00	
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 6/13/2012 MO 4/26/2013			\$5,000,000.0 \$96,750.0	0 5,000	\$1,000.00 (\$3,250.00	
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 4/29/2013 MO 5/15/2013			\$11,513,250.0		\$967.50 (\$386,750.00	\$2,003,250.00 459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO 5/31/2013 FL 9/25/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership	(\$116,100.00)		
0.11.15	GULFSOUTH PRIVATE BANK	DESTIN	FL 10/19/2012	\$7,500,000.00	\$0.00			(\$7,500,000.00	
0,14,45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART STUART HOSCHTON	FL 6/26/2009 Preferred Stock w/ Exercised Warrants FL 8/18/2011			\$8,751,541.63 Redeemed, in full; warrants not outstanding \$7,500,000.0	0 7,500	\$1,000.00	\$375,000.00 375
8,11,14	HAMILTON STATE BANCSHARES INC.	HOSCHTON	GA 2/20/2009   Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding		\$25,000.00	\$350,000.00 35
38	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK NORFOLK	GA 4/13/2011 VA 12/31/2008 Preferred Stock w/ Warrants VA 4/14/2014	\$80,347,000.00	\$0.00	\$5,790,608.79 Sold, in full; warrants outstanding \$3,279,764.5	4 2,089,022	\$1.57 (\$77,067,235.46	
8,9	HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.  HAVILAND BANCSHARES, INC.	NORFOLK BALTIMORE HAVII AND	VA 12/31/2008 Preferred Stock w Warrants VA 4/14/2014 MD 7/17/2009 Preferred Stock S 3/13/2009 Preferred Stock w Exercised Warrants KS 1/12/20/2019 Preferred Stock w Exercised Warrants KS 1/12/20/2019 Referred Stock w Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00	\$282,744.47 Full investment outstanding; warrants not outstanding \$487,524.22 Redeemed, in full; warrants not outstanding	2,009,022	(9.7,007,233.40	
8,11,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND HAVILAND LEE'S SUMMIT	KS 3/13/2009 Preferred Stock w Exercised Warrants KS 12/29/2010		\$0.00	\$425,000	0 425	\$1,000.00	\$21,000.00 21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SLIMMIT	MO 12/19/2008 Preferred Stock w/ Warrants MO 5/9/2012	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding \$12,000,000.0	0 12,000	\$1,000.00	
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 5/15/2013 MO 6/12/2013			\$18,255,000.0	0 18,255	\$1,000.00	\$540,000.00 287,134
0.47	HAW HOURD BANCSHARES, INC. HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	SC 3/6/2009 Preferred Stock w/ Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 Full investment outstanding; warrants outstanding			55-40,000.00 257,134
8,17	HEADTI AND DANCOLADED INC	EDANKI IN	IN 9/11/2009 Preferred Stock w/ Exercised Warrants IN 7/17/2012			\$8,321,471.08 Redeemed, in full; warrants not outstanding \$7,000,000.0	0 7,000	\$1,000.00	\$248,000.00 248
45	TEARTHAND PRIMARGAL USA, INC. HEARTHAND PRIMARGAL USA, INC. HEARTHAND PRIMARGAL USA, INC. HEARTHAND PRIMARGAL USA, INC. HEARTHAND PRIMARGAL USA, INC.	DUBUQUE DUBUQUE	IA 12/19/2008 Preferred Stock w/ Warrants IA 9/15/2011	\$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding \$81,698,000.0	0 81.698	\$1,000.00	
0 17 AE	HEARTLAND FINANCIAL USA, INC.	DUBUQUE NORFOLK	IA 9/28/2011 VA 9/25/2009 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46 Redeemed, in full; warrants not outstanding			\$1,800,000.00 609,687
0,11,40	HERITAGE BANKSHARES, INC.	NORFOLK	VA 3/16/2011	\$10,103,000.00	ф0.00	\$2,606,000.0	0 2,606	\$1,000.00	
11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK NORFOLK SAN JOSE SAN JOSE SAN JOSE SAN JOSE	VA 3/16/2011 VA 8/11/2011 CA 11/21/2006 Preferred Stock w/ Warrants CA 3/7/2012	\$40,000,000.00	\$0.00	\$7,497,000.0 \$46,901,266.80   Redeemed, in full; warrants not outstanding	7,497	\$1,000.00	\$303,000.00 303
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 3/7/2012 CA 6/10/2013			\$40,000,000.0	0 40,000	\$1,000.00	\$140,000.00 462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 11/21/2008 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding \$24,000,000.0		\$1,000.00	\$2,503
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION HERITAGE DAKS BANCORP	OLYMPIA OLYMPIA PASO ROBLES	WA 12/22/2010 WA 8/17/2011 CA 3/20/2009 Preferred Stock w/ Warrants				24,000	\$1,000.00	\$450,000.00 138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA 7/17/2013	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding \$21,000,000.0	0 21.000	\$1,000.00	
11	HERITAGE OAKS BANCORP HE FINANCIAL CORP	PASO ROBLES SIGUIX FALLS	CA 8/7/2013 SD 11/21/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding			\$1,575,000.00 611,650
0.1	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 11/21/2008 Preferred Stock w/ Warrants SD 6/3/2009	923,000,000.00	\$0.00	\$20,316,606.67 Redeemed, in ruin; warrants not outstanding \$25,000,000.0	0 25,000	\$1,000.00	\$650,000.00 302,419
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 6/30/2009  NJ 5/8/2009 Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding			\$650,000.00 302,419
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 12/22/2009 NJ 9/22/2011	\$2,359,000.00		\$5,450,000.6	0 5,450	\$1,000.00	\$155,000.00 155
		*				40,400,000.	0,400		,

Part	Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amou	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
Marche   M	8,111			FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding	00.00	0.700	(	Cam We Amount We online
Company	8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4 467 049 67 Redeemed in full: warrants not outstanding				
March   Marc		HMN FINANCIAL INC.	ROCHESTER	NJ 4/21/2010 MN 12/23/2008 Preferred Stock w/ Warrants	\$26,000,000,00	\$0.00	\$4,000 \$26,563,769,78 Sold in full: warrants not outstanding		4,000		\$200,000.00 200
March   Marc		HMN FINANCIAL, INC.		MN 2/7/2013			\$2,561	25.00		\$721.50 (\$988,675.00)	
Column		HIMN FINANCIAL, INC.	ROCHESTER	MN 3/26/2013			\$16,19	(\$187,590.00)	22,450	\$721.50 (\$6,252,325.00)	
Column		HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 5/26/2015 MN 5/28/2015							\$1,843,194.00 277,778 \$3,686,388.00 555,555
Company	11	HOME BANCSHARES, INC.		AR 1/16/2009 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56 Redeemed, in full; warrants not outstanding	00.00	50 000	\$1,000,00	
Column   C		HOME BANCSHARES, INC.	CONWAY	AR 7/27/2011				00.00	30,000	\$1,000.00	\$1,300,000.00 158,472
Column	8	IHOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA				\$3.250	00.00	3,250	\$1,000.00	\$163,000.00 163
Column	8,14	HOMETOWN BANCSHARES INC		KY 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03 Sold, in full; warrants not outstanding	70.50	645	\$9.42.90 (\$36.829.50)	
Column		HOMETOWN BANCSHARES, INC.	CORBIN	KY 11/30/2012			\$1,183	39.50	1,255	\$942.90 (\$71,660.50)	\$70,095.00 95
Column		HOMETOWN BANCSHARES, INC.		KY 3/26/2013				(\$7,084.89)			
Company of the comp	8,17			VA 9/18/2009 Preferred Stock w/ Exercised Warrants VA 10/31/2012	\$10,000,000.00	\$0.00	\$11,111,011.94 Sold, in full; warrants not outstanding	00.00	10 000	\$918.50 (\$815.000.00)	\$315.461.52 374
Column	**	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 1/11/2013	640 400 000 00	ên no		(\$91,850.00)		(**************************************	¥13111111
Column	11	HOPFED BANCORP	HOPKINSVILLE	KY 12/19/2012	\$18,400,000.00	\$0.00	\$22,354,145.89 Redeemed, in full, warrants not obtstanding \$18,400	00.00	18,400	\$1,000.00	
Column	11.45				\$25,000,000,00	\$0.00	\$29.857.321.83 Redeemed, in full: warrants not outstanding				\$256,257.00 253,666
Company		HORIZON BANCORP	MICHIGAN CITY	IN 11/10/2010			\$6,250	00.00	6,250	\$1,000.00	
Composition		HORIZON BANCORP	MICHIGAN CITY	IN 11/23/2011				00.00	10,730	\$1,000.00	\$1,750,551.00 212,188
Column   C	8,14,44	HOWARD BANCORP, INC.		MD 9/22/2011		\$0.00	\$7,119,793.05 Redeemed, in full; warrants not outstanding \$5.983	00.00	5.983	\$1.000.00	\$299,000.00 299
Market   M	8,11,14,18	HPK FINANCIAL CORPORATION		IL 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65 Redeemed, in full; warrants not outstanding				
March   Marc		HPK FINANCIAL CORPORATION	CHICAGO	12/11/2012			\$9,000	00.00	9,000	\$1,000.00	\$344,000.00 344
Column   C	11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLLIMBILIE	OH 11/14/2008 Preferred Stock w/ Warrants OH 12/22/2010	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56   Redeemed, in full; warrants not outstanding   \$1,398.07	00.00	1.398.071	\$1,000.00	
Company   Comp	0.44	HUNTINGTON BANCSHARES	COLUMBUS	OH 1/19/2011	P4 FF0 000 00	60.00					\$49,100,000.00 23,562,994
Control   Cont	0,14	HYPERION BANK	PHILADELPHIA	PA 12/20/2012	\$1,552,000.00	\$0.00	\$1,000 \$1,000.22 Solid, in ruin, warrants not outstanding \$1,000		1,552	\$650.00 (\$543,200.00)	\$25,700.00 78
Column		HYPERION RANK		PA 1/11/2013							
April	8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN		\$5,976,000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding		0.770	\$004.44 (\$50.00F.00)	
1.5		IA BANCORP, INC / INDUS AMERICAN BANK  IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 3/17/2014			\$3,145	38 66	3,206	\$981.11 (\$62,325.30) \$981.11 (\$60,561.34)	\$186,513.52 179
Commonweight   Comm	9.15.36			II 5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full: warrants not outstanding	(waajaaa)			
Commonweight   Comm	40.40	IBC BANCORP INC	CHICAGO	IL 9/10/2010			\$4.206	00.00	4,205,000	\$1.00	
1	12,16	IBERIABANK CORPORATION	LAFAYETTE	LA 3/31/2009 Preferred Stock W Wallants	\$90,000,000.00	\$0.00	\$92,650,000.00 Redeemed, in full, warrants not obtaining \$90,000	00.00	90,000	\$1,000.00	
100   100	8.14		LAFAYETTE IRVING	LA 5/20/2009 TX 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2.295.000.00	\$0.00	\$2,936.462.50 Redeemed, in full: warrants not outstanding				\$1,200,000.00 138,490
Company   Comp	0.40.44	IBT BANCORP, INC.	IRVING	TX 6/12/2013	\$0,000,000,00	60.00	\$2.296	00.00	2,295	\$1,000.00	\$115,000.00 115
California   Cal	6,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC 9/3/2010			\$6,000	00.00	6,000	\$1,000.00	
Confession   Con	8,14,44	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA 3/6/2009 Preferred Stock w/ Exercised Warrants CA 11/1/2012		\$0.00	\$7,494,458.33 Redeemed, in full; warrants not outstanding \$6,000	00.00	6.000	\$1.000.00	\$300,000.00 300
Column   C	8,108		BOISE	ID 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08 Currently Not Collectible				
March 1985   Mar	8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 5/22/2009 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding			(30,300,000.00)	
Married Control   Married Co		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 12/29/2009 IL 9/22/2011			\$10,272	00.00	10,272	\$1,000.00	\$406,000.00 406
Company   Comp	8	INDEPENDENCE BANK	EAST GREENWICH	RI 1/9/2009 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding		1.065	\$1,000,00	
Marchell State Conference	11	INDEPENDENT BANK CORP.	ROCKLAND	MA 1/9/2009 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81 476 093 61 Redeemed in full: warrants not outstanding		1,000		955,666.55
Second Control   Seco		INDEPENDENT RANK CORP	ROCKLAND	MA 5/27/2009				00.00	78,158	\$1,000.00	\$2,200,000.00 481,664
1.0   1.0	29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI 12/12/2008 Preferred Stock w/ Warrants MI 8/30/2013	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding	00.00	72 000	\$1,000,00	
1.   Color	8,22,92,97	INDIANA BANK CORP.		IN 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00 Currently Not Collectible	00.00	72,000	.,	92,420,000.00
March Control Contro	11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12/12/2008 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding			(\$1,312,000.00)	
	22 52 97	INDIANA COMMUNITY BANCORP	COLUMBUS EVANSVILLE	IN 9/12/2012 IN 2/27/2009 Preferred Stock w/ Warrants			\$21.500	00.00	21,500	\$1,000.00	\$1,800,000.00 188,707
PRESIDENCIAL ANCINGARY DECORPTION   ACCOUNTY OF THE CONTROL AND ANCINGARY DECORPTION   ACCOUNTY OF THE CONTROL ANCINCATION   ACCOUNTY	22,02,07	INTEGRA BANK CORPORATION		IN 7/29/2011						(\$83,586,000.00)	
International Authority (1997)   1997   19	115				\$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding \$27,000	00.00	27,000	\$1,000.00	
Wilstand Composition	11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHAPES CORPORATION	SANDPOINT		\$216,000,000,00	\$0.00					\$10,635.00 65,323
MTENUTION, AMERICAN   MEDICAL   ME		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 7/11/2012	QZ 10,000,000.00	40.00	\$40.000	00.00		\$1,000.00	
MTENNET BANCASHES CORPORATION		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11/28/2012			\$45,000 \$131,000	00.00		\$1,000.00 \$1,000.00	
MTENNET BANCASHES CORPORATION		INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	NY 12/23/2008 Preferred Stock w/ Warrants	\$25,000,000,00	\$p.nn	\$32,927,621.56 Sold, in full: warrants not outstanding				\$4,018,511.00 1,326,238
APPENDED TRANSCASSES CORPORATION OF SETT SCOUNTY NC.   SETT AND ADDRESS ADDR		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 6/24/2013	V2.0,000,000.00	Ç0.00	\$24,250	00.00	25,000	\$970.00 (\$750,000.00)	
11		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 9/3/2014				(\$242,500.00)			\$2,892,066.00 691,882
11	15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 5/8/2009 Subordinated Debentures w/ Exercised Warrants MO 10/19/2012						(\$4,000,000,00)	
PARTICIPATION   PARTICIPATIO	11	JPMORGAN CHASE & CO.	NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding				
\$1.44   ACTA-NOT MANISHAMES CORP.   HOLL TON   ME   10.0000   Preferred Sock of Exercised Warrants   \$1.044,00.000   \$0.00   \$12,423,046.77   Relemend, in Neuronals not containing   \$10,449,0000   \$10,400   \$0.00   \$10,400,00000   \$10,400,00000   \$10,400,00000   \$10,400,00000   \$10,400,00000   \$10,400,00000   \$10,400,		JPMORGAN CHASE & CO.	NEW YORK	NY 12/16/2009				00.00	∠,500,000	φ10,000.00	\$936,063,469.11 88,401,697
REYCOPP   GEPLAND OH 3002011   \$2,000,000,00   \$2,000   \$5,000,00   \$2,000,000,000,00   \$2,000,000,000,000,000,000,000,000,000,0	8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON				\$10.445	00.00	10 449	\$1,000,00	\$522,000,00 522
KEYCORP	11	KEYCORP	CLEVELAND	OH 11/14/2008 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2.867.222.222.22 Redeemed, in full: warrants not outstanding		10,440		9022,000.00
S.   A   K. S. BANCOPR, INC.   SMT-PFELD NC   SMT		KEYCORP		OH 4/20/2011				00.00	25,000	\$100,000.00	\$70,000,000.00 35,244,361
S.   A   K. S. BANCOPR, INC.   SMT-PFELD NC   SMT	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE KIRKSVILLE	MO 3/19/2014	\$470,000.00	\$0.00	\$622,228.44 Redeemed, in full; warrants not outstanding	00.00	470	\$1,000,00	\$24,000,00 24
SE BANCORP, INC.   SUMMPREED   NC.   11/14/138   SE BANCORP, INC.	8,14	KS BANCORP, INC	SMITHFIELD	NC 8/21/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4 137 336 64 Sold in full: warrants not outstanding		100		
LFAYETE BANCORP, INC. OXFORD MS 929/20701 UARELAND BANCORP, INC. UARELAND BANCORP, INC. OXFORD MS 929/20701 UARELAND BANCORP, INC. OXFORD MS 929/20701 UARELAND BANCORP, INC. OXFORD MS 929/20701 UARELAND BANCORP, INC. UAREL		KS BANCORP, INC	SMITHFIELD					(\$25,000.00)	4,000	φο21.UU (\$692,000.00)	\$140,400.00 200
LFAYETE BANCORP, INC. OXFORD MS 929/20701 UARELAND BANCORP, INC. UARELAND BANCORP, INC. OXFORD MS 929/20701 UARELAND BANCORP, INC. OXFORD MS 929/20701 UARELAND BANCORP, INC. OXFORD MS 929/20701 UARELAND BANCORP, INC. UAREL	8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS 2/20/2009 Preferred Stock w/ Exercised Warrants MS 12/29/2009	\$1,998,000.00 \$2,453,000.00	\$0.00					
CARELING SANCLOPE   CARE   C				MS 9/29/2010		***	\$4,45	00.00	4,451	\$1,000.00	\$100,000.00 100
LAKELAND BANCORP, INC.   OAK RIDGE NJ 31462011   \$20,000,000.00   20,000   \$1,000.00   \$	11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 8/4/2010	\$59,000,000.00	\$0.00	\$20.000	00.00	20,000	\$1,000.00	
LIKELAND BANCORP, INC.		LAKELAND BANCOPP INC	OAK RIDGE	NJ 3/16/2011			\$20,000	00.00	20,000	\$1,000.00	
LAKELAND FINANCIAL CORPORATION   WARSAW   N 6,92010   \$6,044 \$1,000.00   \$5,044 \$1,000.00   \$6,044 \$1,000.		LAKELAND BANCORP, INC.	OAK RIDGE	NJ 2/29/2012	***************************************				15,000	U-1,000.00	\$2,800,000.00 997,050
LAKELAND FINANCIAL CORPORATION   N 11/2/2011   S77.557.0   198.289   S77.557.0   198.289   S77.557.0   198.289   S77.557.0	12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 2/27/2009 Preferred Stock w/ Warrants IN 6/9/2010	\$56,044,000.00	\$0.00	\$60,517,713.33   Redeemed, in full; warrants not outstanding \$56.044	00.00	56,044	\$1,000.00	
LYTON PARK FINANCIAL GROUP, INC.   MILWAUKEE   WI   11/28/2012   \$2,370,930,0   \$79.0.3   \$629,070.00   \$104,375.00   150	8 14	LAKELAND FINANCIAL CORPORATION II AYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWALIKEE		\$3,000,000,00	\$0.00	\$2,932,162.50. Sold, in full; warrants not outstanding				
LAYT UM PIARK PRANCIAL GROUP, INC.   MILWAUKEE   WI 1/1/2013   (\$23,706.29)   (\$1,700 PIARK PRANCIAL GROUP, INC.   MILWAUKEE   WI 3/26/2013   (\$1,20,71)   (\$1,200 Pietered Stock w/ Warrants   \$1,400,000.00   \$0.00   \$1,527,390.33   Redeemed, in full; warrants not outstanding   (\$1,20,71)   (\$1,200 Pietered Stock w/ Warrants   \$1,400,000.00   \$0.00   \$1,527,390.33   Redeemed, in full; warrants not outstanding   (\$1,20,71)   (\$1,200 Pietered Stock w/ Warrants   \$1,400,000.00   \$0.00   \$1,527,390.33   Redeemed, in full; warrants not outstanding   (\$1,20,71)   (\$1,200 Pietered Stock w/ Warrants   \$1,400,000.00   \$1,527,390.33   Redeemed, in full; warrants not outstanding   (\$1,200 Pietered Stock w/ Warrants   \$1,400,000.00   \$1,4527,390.33   Redeemed, in full; warrants not outstanding   (\$1,200 Pietered Stock w/ Warrants   \$1,400,000.00   \$1,4527,390.33   Redeemed, in full; warrants not outstanding   (\$1,200 Pietered Stock w/ Warrants   \$1,400,000.00   \$1,4527,390.33   Redeemed, in full; warrants not outstanding   (\$1,200 Pietered Stock w/ Warrants   \$1,400,000.00   \$1,40	0,14	ILAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11/29/2012	40,000,000.00	g0.00	\$2,370	30.00	3,000	\$790.31 (\$629,070.00)	\$104,375.00 150
11 LCNB CORP. LEBANON OH 1/9/2009 Preferred Stock w/ Warrants \$13,400,000,00 \$0.00 \$14,527,390.33 Redeemed, in full, warrants not outstanding		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 3/26/2013				(\$23,709.29) (\$1,290.71)			
	11	LCNB CORP.	LEBANON	OH 1/9/2009 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33 Redeemed, in full; warrants not outstanding				

Footnote	Institution Name	City St	ate Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	LCNB CORP. LCNB CORP.	LEBANON OH	10/21/20	009				\$13,400,000.00	13,40	Avg. Price (Realized Loss) / (Write-off)		\$602.557.00	217.063
8,11,14	LEADER BANCORP, INC.	ARLINGTON MA	12/23/20	008 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00 \$6,731,961.06	Redeemed, in full; warrants not outstanding						
9,48,97	LEADER BANCORP, INC. LEADER BANCORP, INC. LEADER BANCORP, INC. LEGGACY BANCORP, INC.	ARLINGTON MA ARLINGTON MA MILWAUKEE WI	1/30/20	010 Preferred Stock	\$5,498,000.00	\$0.00 \$355,079.00	Currently Not Collectible	\$5,830,000.00	5,83	\$1,000.00		\$292,000.00	292
8,14,45	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE WI JONESBORO AR	3/11/20	011 009 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00 \$68,191,965.77	Redeemed, in full; warrants not outstanding			(\$5,498,000.0	10)		
8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AR SPRINGFIELD MO	7/21/20	011				\$57,500,000.00	57,50	\$1,000.00		\$2,875,000.00	2,875
8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MO SPRINGFIELD MO FORT WORTH TX	2/13/20 8/18/20	009 Preferred Stock w/ Exercised Warrants	\$21,900,000.00		Redeemed, in full; warrants not outstanding	\$21,900,000.00	21,90	\$1,000.00		\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX FORT WORTH TX	12/4/20	009 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00 \$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6.50	\$1,000.00		\$196,000.00	100
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS LA	2/6/20	009 Preferred Stock	\$5,645,000.00	\$0.00 \$6,106,008.58	Redeemed, in full; warrants not outstanding					\$150,000.00	100
8	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS LA HINESVILLE GA	2/20/20	009 Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00 \$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00	5,64	\$1,000.00			
11	LINCOLN NATIONAL CORPORATION  LINCOLN NATIONAL CORPORATION	RADNOR PA	7/10/20 6/30/20	009 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00 \$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950.000.000.00	950.00	\$1,000.00			
	LINCOLN NATIONAL CORPORATION  LNB BANCORP, INC.	RADNOR         PA           RADNOR         PA           LORAIN         OH	9/22/20	010				\$50,000,000.00	830,00	\$1,000.00		\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN OH	6/19/20	008 Preferred Stock w/ Warrants 012	\$25,223,000.00	\$0.00 \$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91 (\$328,846.12)	25,22	\$ \$869.17 (\$3,299,925.0	19)		
0	LNB BANCORP, INC. LONE STAR BANK	LORAIN OH	7/18/20	012 009 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00 \$1,950,881.54	Sold, in full; warrants not outstanding					\$860,326.00	561,343
0	LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX HOUSTON TX			\$3,072,000.00	\$1,830,881.34	Sold, III luli, wallants not odistanding	\$1,195,906.25 \$712,573.75	1,92	\$621.25 (\$729,093.7 \$621.25 (\$434,426.2	75)		
	LONE STAR BANK	HOUSTON TY	12/4/20	014				\$712,573.75 (\$25,000.00)	1,14	\$621.25 (\$434,426.2	25)	\$67,401.54	154
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	12/12/20	008 Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00 \$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,00	\$1,000.00			
	ILSB CORPORATION	NORTH ANDOVER MA	11/18/20	009				\$15,000,000.00	15,00	\$1,000.00		\$560,000.00	209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM NC DURHAM NC BUFFALO NY	6/26/20 8/20/20	009 Preferred Stock	\$11,735,000.00	\$0.00 \$12,409,762.50		\$11,735,000.00	11.73	\$1,000.00			
11			12/23/20 5/18/20		\$600,000,000.00	\$0.00 \$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370.000.000.00					
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY						\$370,000,000.00 \$230,000,000.00	370,000 230,000	\$1,000.00 \$1,000.00			
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO NY MANISTIQUE MI	8/21/20 12/17/20 4/24/20	012 009 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00 \$13.521.828.15	Sold, in full; warrants not outstanding					\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI	4/24/20 8/29/20	012	\$11,000,000.00	\$10,0£1,020.10		\$10,538,990.00 (\$158,084.85)	11,00	\$958.09 (\$461,010.0	00)		
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE MI RICHMOND KY	3/13/20	012 009 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00 \$3,773,495.65	Sold, in full; warrants not outstanding					\$1,300,000.00	398,734
			11/19/20	013				\$3,370,000.00 (\$25,000.00)	3,37	\$1,022.61	\$76,195.70	\$182,878.45	169
8,11,44	MAGNA BANK	RICHMOND KY MEMPHIS TN	12/23/20	008 Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00 \$16,146,467.87	Redeemed, in full; warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	11/24/20	009				\$3,455,000.00 \$3,455,000.00	3,45	\$1,000.00 \$1,000.00			
0.44	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	6/8/20 8/18/20	O11	\$4,500,000.00	\$0.00 \$5.263.187.50	Redeemed, in full; warrants not outstanding	\$3,455,000.00 \$6,885,000.00	3,45 6,88	\$1,000.00 \$1,000.00		\$690,000.00	690
8,14	MAINLINE BANCORP, INC.  MAINLINE BANCORP, INC.	EBENSBURG PA	3/9/20	009 Preferred Stock w/ Exercised Warrants 012		\$0.00 \$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,50	\$1,000.00		\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN	1/16/20 4/3/20	009 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00 \$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00 (\$796,099.05)	57.00	\$931.11 (\$3,926,730.0	10)		
	MAINSOURCE FINANCIAL GROUP, INC. IMAINSOURCE FINANCIAL GROUP, INC. IMAINSOURCE FINANCIAL GROUP, INC. IMAINSTAN BANCORP	GREENSBURG IN GREENSBURG IN EL SEGUNDO CA	6/11/20	013				\$53,073,270.00 (\$796,099.05)	57,00	\$931.11 (\$3,926,730.0	10)	\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO CA	9/16/20	008 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00 \$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1.70	\$1,000.00			
	MANHATTAN BANCORP	EL SEGUNDO CA MANHATTAN IL MANHATTAN IL	10/14/20	009	22.22.22							\$63,363.90	29,480
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL	12/10/20	009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00 \$3,438,793.11	Sold, in full; warrants not outstanding					\$11,385.02 \$95,959.50	14,000 118,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/11/20	112				\$2,586,404.73 (\$25.000.00)	2,639,00	\$0.98 (\$52,595.2	27)	\$95,959.50	118,000
8	MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	3/6/20	009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,296,213.00	Sold, in full; warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH EI	7/1/20	014				\$1,504,820.00 \$483,740.00	2,24	\$670.00 (\$741,180.0 \$670.00 (\$238.260.0	00)	\$55,870.00 \$19.126.67	111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY MARINE RANK & TRUST COMPANY	VERO BEACH FL	7/3/20	014				\$483,740.00 \$21,440.00 (\$25,000.00)	3.	\$670.00 (\$238,260.0 \$670.00 (\$10,560.0	10)	\$19,126.67 \$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET MN	2/20/20	009 Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00 \$2,714,911.32	Sold, in full; warrants not outstanding	(4-1,1-1-1)					
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET MN NEW MARKET MN	7/2/20 9/26/20	014				\$2,060,000.00	2,06	\$1,210.03	\$432,661.80	\$108,471.52	103
14,15	MARKET STREET BANCSHARES INC	MT VERNON	5/15/20 8/9/20	009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00 \$24,429,245.84	Sold, in full; warrants not outstanding	(\$23,000.00)				_	
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/9/20	112				\$17,919,962.10 \$331,767.90	19,931,00	\$0.90 (\$2,011,037.5 \$0.90 (\$37,232.1	0)	\$727,225.54 \$97.505.10	895,000 120,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON IL	8/10/20 9/11/20	012	\$35,500,000,00	\$0.00 \$33.835.943.42		(\$182,517.30)		(40.1)		901,000110	
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL CHICAGO IL	8/7/20	008 Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00 \$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50	3,51	\$720.25 (\$983,041.5	50)	\$142,974.56 \$1,054,743.77	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/9/20 8/10/20	012				\$5,904,609.50 \$17,133,307.00	8,19 23.78	\$720.25 (\$2,293,390.5 \$720.25 (\$6,654,693.0	50)	\$1,054,743.77 \$252,452.23	175 1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO IL MILWAUKEE WI	9/11/20	012 008 Preferred Stock w/ Warrants				(\$255,688.75)	23,70	\$720.25 (\$0,034,083.0		3202,402.23	303
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE WI	7/5/20	008 Preferred Stock w/ Warrants	\$1,715,000,000.00		Redeemed, in full; warrants not outstanding	\$1,715,000,000.00	1,715,00	\$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON MD		009 Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00 \$817,240.50	Sold, in full; warrants not outstanding		4.70	\$310.00 (\$1,173,000.0	MAX		05
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON         MD           TOWSON         MD           CHICAGO         IL           CHICAGO         IL	7/2/20 9/26/20	014				\$527,000.00 (\$25,000.00)	1,70	\$310.00 (\$1,173,000.0	NO.	\$1,775.00	85
11	IMB FINANCIAL INC.  MB FINANCIAL INC.	CHICAGO IL CHICAGO II	12/5/20	008 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00	196.00	\$1,000.00			
	MB FINANCIAL INC.	CHICAGO	5/2/20	012	\$6,000,000.00			,	100,00			\$1,518,072.00	506,024
8,14,45	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD MN SHOREWOOD MN SALT LAKE CITY UT	8/18/20	009 Preferred Stock w/ Exercised Warrants 011 009 Preferred Stock w/ Exercised Warrants		\$0.00 \$6,870,433.33		\$6,000,000.00	60	\$10,000.00		\$300,000.00	30
8,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT			\$11,800,000.00 \$9,698,000.00	\$0.00 \$24,460,674.81	Redeemed, in full; warrants not outstanding						
	MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	7/21/20	011				\$21,498,000.00	21,49	\$1,000.00		\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	5/15/20	009 Preferred Stock w/ Warrants 012	\$21,000,000.00	\$0.00 \$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,50	\$1,000.00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	6/6/20	012				\$10,500,000.00	10,50	\$1,000.00		\$7,465,100.00	616,438
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON MA	7/3/20 2/6/20	009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00 \$4,150,815.03	Redeemed, in full; warrants not outstanding						616,438
8,14,56	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON MA TOONE TN	8/4/20	144	\$1,881,000.00		Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,50	\$1,000.00		\$175,000.00	175
	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	9/7/20	009 Preferred Stock w/ Exercised Warrants				\$1,881,000.00	1,88	\$1,000.00		\$94,000.00	94
8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET IL	6/19/20 9/8/20	009 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00 \$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,51	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK	DEVON IPA		009 Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00 \$13,582,165.84	Sold, in full; warrants not outstanding						
								\$10,328,152.35	12,53	\$823.95 (\$2,206,847.6	(5)	\$262,399.50	310
	MERIDIAN BANK MERIDIAN BANK	DEVON PA	3/17/20	014	\$0,000,000.00								
8.14	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK	DEVON         PA           DEVON         PA           DEVON         PA           DEVON         PA           DORAVILLE         GA	3/17/20 4/25/20 1/30/20	014 014 009 Preferred Stock w/ Exercised Warrants		\$0.00 \$8.806.297.80	Sold, in full: warrants not outstanding	(\$103,281.52)			J		
8,14	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIO GITY BANK MERO GITY BANK	DEVON         PA           DORAVILLE         GA           DORAVILLE         GA	1/30/20	009 Preferred Stock w/ Exercised Warrants 012	\$7,700,000.00	\$0.00 \$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	21	\$900.10 (\$2,897.1		*****	
8,14	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIOCITY BANK MERIOCITY BANK MERIOCITY BANK	DEVON	1/30/20 10/29/20 11/1/20	009 Preferred Stock w/ Exercised Warrants 112 112 113	\$7,700,000.00			(4.11)	2: 7,67	\$900.10 (\$2.897.1 \$900.10 (\$766,332.5		\$369,948.00	385
8,14	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIOCITY BANK MERIOCITY BANK MERIOCITY BANK	DEVON	1/30/20 10/29/20 11/1/20	009 Preferred Stock w/ Exercised Warrants 112 112 113			Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$26,102.90 \$6,904,667.10 (\$69,307.70)	7,67	\$900.10 (\$766,332.6	10)	\$369,948.00	385
8,14	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERING CITY BANK METRO CORP BANCSHARES, INC.	DEVON	1/30/20 10/29/20 11/1/20 1/11/20 1/16/20 7/3/20 6/11/20	009 Preferred Stock w/ Exercised Warrants 112 112 113 115 116 117 117 118 118 119 119 119 119 119 119 119 119	\$7,700,000.00	\$0.00 \$53,406,628.25	Sold, in full; warrants not outstanding	\$26,102.90 \$6,904,667.10 (\$69,307.70)	2: 7,67 45,000	\$900.10 (\$766,332.6	10)	\$369,948.00 \$2,087,368.00	
8,14	MERDIDAN BANK MERDIDAN BANK MERDIDAN BANK MERDIDAN BANK MERDIDAN BANK MERO CITY BANK MERO CITY BANK METRO COTY BANK METRO COTY BANK METRO CORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	DEVON	1/30/20 10/29/20 11/1/20 1/11/20 1/16/20 7/3/20 6/11/20	009 Preferred Stock w Exercised Warrants 112 12 12 1309 Preferred Stock w Warrants 1309 Preferred Stock w Warrants 131 131 131 131	\$7,700,000.00 \$45,000,000.00 \$71,526,000.00	\$0.00 \$53,406,628.25 \$0.00 \$27,172,726.72	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$26,102.90 \$6,904,667.10 \$6,904,667.10 \$44,152,650.00 (\$662,289.75)	2: 7,67 45,000	\$900.10 (\$766,332.6 \$981.17 (\$847,350.0	00)		385 771,429
8,14 8,42 8,18	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN SAHK METRO CITY BANK BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	DEVON	1/30/20 10/29/20 11/1/20 1/11/20 1/16/20 7/3/20 6/11/20	009 Preferred Stock wf Exercised Warrants 112 112 113 103 104 Preferred Stock wf Warrants 112 110 109 Preferred Stock wf Exercised Warrants 113 101 101 101 101 101 101 101 101 101	\$7,700,000.00 \$45,000,000.00 \$71,526,000.00	\$0.00 \$53,406,628.25 \$0.00 \$27,172,726.72	Sold, in full; warrants not outstanding	\$26,102.90 \$6,904,667.10 (\$69,307.70)	2: 7,67 45,000 71,520	\$900.10 (\$766,332.6	00)		
8,14 8,42 8,18	MERIDIAN BANK ME	DEVON   PA	1/30/20 10/29/20 11/1/20 11/11/20 1/11/20 1/16/20 6/11/20 6/26/20 6/28/20 11/20/20 6/29/20	000 Preferred Stock wf Exercised Warrants 121 121 121 122 123 124 125 126 127 127 128 129 129 129 129 129 129 129 129 129 129	\$7,700,000.00	\$0.00 \$53,406,628.25 \$0.00 \$27,172,726.72	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$26,102.90 \$6,904,667.10 \$44,152,650.00 (\$662,289.75) \$23,716,541.95 \$44,135,655.24	2: 7,67 45,00( 71,52)	\$900.10 (\$766,332.6 \$981.17 (\$847,350.0	100)		
8,14 8,42 8,18	MERIDIAN BANK ME	DEVON   PA	1/30/20 10/29/20 11/1/20 11/11/20 1/11/20 1/16/20 6/11/20 6/26/20 6/28/20 11/20/20 6/29/20	000 Preferred Stock wf Exercised Warrants 121 121 121 122 123 124 125 126 127 127 128 129 129 129 129 129 129 129 129 129 129	\$7,700,000.00 \$45,000,000.00 \$71,526,000.00 \$2,246,000.00 \$2,346,000.00	\$0.00 \$53,406,628,25 \$0.00 \$27,172,726,72 \$0.00 \$5,663,197,28	Sold, in full, warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$26.102.90 \$6.904.667.10 \$68.307.70) \$44.152.650.00 (\$662.289.75) \$23,718.541.95	2: 7,67 45,00 71,52	\$900.10 (\$766.332.5 \$981.17 (\$947.350.0 \$331.61 (\$47.807.458.0	100)	\$2,087,368.00	
8,14 8,42 8,18	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK METRO CITY BANK METRO COPE BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BA	DEVON   PA	1/30/20 10/29/20 11/1/20 11/11/20 1/11/20 1/16/20 6/11/20 6/26/20 6/28/20 11/20/20 6/29/20	009 Preferred Stock wf Exercised Warrants 172 172 173 175 176 177 177 177 177 177 177 177 177 177	\$7,700,000.00 \$45,000,000.00 \$71,526,000.00	\$0.00 \$53,406,628,25 \$0.00 \$27,172,726,72 \$0.00 \$5,663,197,28	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$26,102.90 \$6,904,667.10 \$44,152,650.00 (\$662,289.75) \$23,716,541.95 \$44,135,655.24	2: 7.67 45,00 71,52 4,38:	\$900.10 (\$766.332.5 \$981.17 (\$947.350.0 \$331.61 (\$47.807.458.0	100)	\$2,087,368.00 \$84,445.94	771,429
8,14 8,42 8,18	MERDIDAN BANK MERDIDAN BANK MERDIDAN BANK MERDIDAN BANK MERDIDAN BANK MERDIDAN BANK MERO CITY BANK METRO CITY BANK METRO CITY BANK METRO CITY BANK METRO COTY BANK METRO COTY BANK METROCORP BANCSHARES, INC. METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANC	DEVON   PA	1/30/21 10/29/21 11/1/21 1/11/21 1/11/21 1/16/21 6/11/21 6/26/21 11/20/21 6/29/21 11/20/21 12/19/21 12/28/21 12/28/21	000 Preferred Stock wf Exercised Warrants 121 121 121 122 123 124 125 126 127 127 128 129 129 129 129 129 129 129 129 129 129	\$7,700,000.00 \$45,000,000.00 \$71,526,000.00 \$2,246,000.00 \$2,346,000.00	\$0.00 \$53,406,629.25 \$0.00 \$27,172,726,72 \$0.00 \$5,663,197.26 \$0.00 \$12,070,979.20	Sold, in full, warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$28,102.90 \$6,904.667.10 \$44,152,650.00 (\$69,307.70) \$44,152,650.00 (\$662,289.75) \$23,718,541.95 \$4,135,655.24 (\$33,333.34)		\$900.10 (\$766,332.6) \$981.17 (\$847,350.6) \$331.61 (\$47,807,458.6) \$942.49 (\$252,344.7)	100)	\$2,087,368.00	

Footnote	Institution Nama	City State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outs	tanting Investment Total Cash Rack <sup>2</sup> Investment Status*	Amount (Fee)4	Shares	Avg Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> W	t Amount	Wt Shares
0.44.44	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG VA EFFINGHAM IL	11/18/2011 1/23/2009 Preferred Stock W Exercised Warrants	\$10.189.000.00	\$0.00 \$11.206.989.34 Redeemed, in full: warrants not outstanding	Amount (100)	Ondres	Avg. 1100 (Realized 2003) (Mile On)	Ouiii II	\$301,001.00	104,101
8,11,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM IL LAFAYETTE LA	12/23/2009			\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	1/9/2009 Preferred Stock w/ Warrants 8/25/2011	\$20,000,000.00	\$0.00 \$22,834,334.78 Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			
8	MIDSOUTH BANCORP, INC.	LAFAYETTE LA	11/22/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00 \$3,520,137.55 Sold, in full; warrants not outstanding					\$206,557.00	104,384
Ü	MIDTOWN BANK & TRUST COMPANY	ATLANTA GA ATLANTA GA ATLANTA GA	11/19/2013 1/6/2014	90,122,000.00	\$0.00 \$0,010,101.00 Dold, in fall, wantanto not detotalizand	\$3,133,200.00 (\$25,000.00)	5,222	\$600.00 (\$2,088,800.00)		\$136,833.05	261
22,27,97	MIDTOWN BARK & TRUST COMPARY MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK IL MELROSE PARK IL	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00 \$824,288.89 Exited bankruptcy/Receivership	(\$25,000.00)					
8.11.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS MO	5/14/2010 2/13/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$763,294.14 Redeemed, in full; warrants not outstanding			(\$84,784,000.00)			
44	IMIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS MO IOWA CITY IA	11/10/2009 2/6/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00 \$18,933,333.33 Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$35,000.00	35
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA	7/6/2011	\$16,000,000.00	\$0.00 \$16,953,555.55 Redeemed, in full, warrants not outstanding	\$16,000,000.00	16,000	\$1,000.00			
8 11 14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY IA MEDFORD WI	7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$12.844.226.31 Redeemed, in full: warrants not outstanding					51,000,000.00	198,675
0	MID-VISCONSIN FINANCIAL SERVICES, INC. MILLENNIUM BANCORP, INC.	MEDFORD WI	4/26/2013 4/3/2009 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00 \$4,296,561.73 Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
0	MILLENNIUM BANCORP, INC.	EDWARDS CO	4/3/2002 Preferred Stock W Exercised Waltaritis 1/9/2009 Preferred Stock			\$2,904,000.00	7,260	\$400.00 (\$4,356,000.00)			
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO CA SAN LUIS OBISPO CA	12/28/2011	\$5,116,000.00	\$0.00 \$5,875,583.89 Redeemed, in full; warrants not outstanding	\$5,116,000.00	5.116	\$1,000.00			
9,11,36	MISSION VALLEY BANCORP	SAN LUIS OBISPO CA SUN VALLEY CA SUN VALLEY CA PETERBOROUGH NH	12/23/2008 Preferred Stock 8/20/2010	\$5,500,000.00	\$0.00 \$5,956,041.66 Redeemed, in full; warrants not outstanding	\$5,500,000.00	E E07	\$1,000.00			
8,11,14	MIONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH NH	12/19/2008 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00 \$2,339,348.60 Redeemed, in full; warrants not outstanding		3,300				
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH NH COLDWATER MI	12/28/2012 2/6/2009 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00 \$4,808,121.00 Sold, in full; warrants not outstanding	\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
40.40	MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER MI	11/15/2013 12/19/2008 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00 \$15,703,166.66 Redeemed, in full; warrants not outstanding	\$4,545,202.00	2,272,601	\$2.00 (\$2,239,798.00)			
12,16	IMONARCH FINANCIAL HOLDINGS. INC.	CHESAPEAKE VA CHESAPEAKE VA CHESAPEAKE VA CHESAPEAKE VA	11/15/2013 12/19/2008 Preferred Stock w/ Warrants 12/23/2009	\$14,700,000.00	\$0.00 \$15,703,106.00 Redeemed, in full, warrants not outstanding	\$14,700,000.00	14,700	\$1,000.00			
8,14,45	MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION	CHESAPEAKE VA LENOIR CITY TN	2/10/2010 3/13/2009 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00 \$11,291,481.00 Redeemed, in full: warrants not outstanding					\$260,000.00	132,353
8.14.44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY TN BETHESDA MD	9/15/2011 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00 \$5,623,958.50 Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
0,14,44	MONUMENT BANK	BETHESDA MD	8/11/2011			\$4,734,000.00	4,734	\$1,000.00		\$237,000.00	237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NY NEW YORK NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$10,000,000,000.00	\$0.00 \$11,268,055,555.11 Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00			
8.11.14	MORGAN STANLEY MORGAN STANLEY MORRIL BANGSHARES. INC.	NEW YORK NY NEW YORK NY MERRIAM KS	8/12/2009 1/16/2009 Preferred Stock w/ Exercised Warrants	\$13,000,000,00	\$0.00 \$15,429,122.22 Redeemed, in full; warrants not outstanding		,,,,,,,,,,		\$95	60,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM KS	7/20/2011			\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
8,11,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW TN MOSCOW TN	1/23/2009 Preferred Stock w/ Exercised Warrants 4/25/2012	\$6,216,000.00	\$0.00 \$7,803,377.38 Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100	\$1,000.00			
8 14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW TN CLEVELAND GA	12/5/2012 9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00 \$4,069,975.55 Sold, in full; warrants not outstanding	\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	311
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND GA CLEVELAND GA CLEVELAND GA	1/22/2013	40,300,000.00	40.00 44,005,515.55 Gold, III full, Wallants not outstanding	\$3,267,000.00	3,300	\$990.00 (\$33,000.00)		\$140,034.65	165
8 11 14	MS FINANCIAL INC	KINGWOOD TX	9/12/2013 3/27/2009 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00 \$9,206,289.90 Redeemed, in full; warrants not outstanding	(\$25,000.00)					
4E	MS PINACIAS; FINACICAL, INC. MUTUALFIRST FINACICAL, INC. MUTUALFIRST FINACICAL, INC. MUTUALFIRST FINACICAL, INC.	KINGWOOD TX MUNCIE IN	10/19/2011 12/23/2008 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00 \$37,608,789.00 Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	8/25/2011	\$32,362,000.00	\$0.00 \$37,606,769.00 Redeemed, in full, warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00			
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE IN NAPLES FL	9/28/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$956,066.67 Sold, in full; warrants not outstanding					\$900,194.00	625,135
44.50	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES FL LOS ANGELES CA	7/12/2012 11/21/2008 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00 \$81,249,317.20 Redeemed, in full: warrants not outstanding	\$600,000.00	4,000	\$150.00 (\$3,400,000.00)			
11,59	NARRA BANCORP, INC. / BBUN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA LOS ANGELES CA	6/27/2012 8/8/2012	\$67,000,000.00	\$0.00 \$81,249,517.20 Redeemed, in full, warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00			
8.14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA	8/8/2012 2/27/2009 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00 \$21,471,087.90 Sold, in full; warrants not outstanding					2,189,317.20	521,266
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA	2/19/2013			\$2,438,182.50 \$16,064,996.94	3,250	\$750.21 (\$811,817.50) \$750.21 (\$5,349,003,06)		\$342,841.95 \$502,606.30	500
	NATIONAL BANCSHARES, INC.	BETTENDORF IA	3/26/2013			\$16,064,996.94 (\$185,031.79)	21,414	\$750.21 (\$5,349,003.06)		\$502,606.30	73.
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN PA BOYERTOWN PA	3/26/2013 12/12/2008 Preferred Stock w/ Warrants 3/16/2011	\$150,000,000.00	\$0.00 \$167,958,333.33 Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000	\$1,000.00			
11,14,15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN PA WEST POINT NE	4/13/2011 12/11/2009 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,276,190.00 Redeemed, in full; warrants not outstanding	7.33133133		¥1,33300	\$	1,000,000.00	735,294
	NATIONWIDE BANKSHARES INC.	WEST POINT NE	12/29/2010			\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO IL CHICAGO IL	6/26/2009 Preferred Stock w/ Warrants 6/28/2013	\$6,880,000.00	\$0.00 \$2,613,714.23 Sold, in full; warrants not outstanding	\$2.281.458.05	6.880	\$331.61 (\$4.598.541.95)			
8 110	NCAL BANCORP	CHICAGO IL LOS ANGELES CA LOS ANGELES CA	6/28/2013 12/19/2008 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$5,211,027.78 Sold, in full; warrants not outstanding	\$3,900,000,00	40.000	\$390.00 (\$6,100,000.00)			
11,14,15	NCAL BANCORP NEMO BANCSHARES, INC.	MADISON MO	12/10/2014 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00 \$3,199,347.39 Redeemed, in full; warrants not outstanding		10,000				
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON MO NEWPORT NH	4/24/2013 1/16/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00 \$12,041,266.67 Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NH NEWPORT NH	8/25/2011 2/15/2012			\$10,000,000.00	10,000	\$1,000.00		\$737,100.00	184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION  NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NY	1/9/2009 Preferred Stock w/ Exercised Warrants 7/24/2013	\$267,274,000.00	\$0.00 \$346,794,005.83 Redeemed, in full; warrants not outstanding						
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK NY GREENSBORO NC	7/24/2013 12/12/2008 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00 \$70,087,060.35 Sold, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00	\$1	3,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO NC	4/26/2013			\$2,709,121.50 \$48,641,624.50	2,763 49,609	\$980.50 (\$53,878.50) \$980.50 (\$967,375.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NC GREENSBORO NC	4/29/2013 5/15/2013				49,005	\$900.50 (\$967,375.50)	\$	7,778,782.65	2,567,255
8,14,44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO NC GREEN BAY WI	5/31/2013 12/23/2008 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00 \$17,904,842.66 Redeemed, in full; warrants not outstanding	(\$513,507.46)					
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY WI FORT DODGE IA	9/1/2011 1/9/2009 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00 \$12,294,583.33 Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
	NORTH CENTRAL BANCSHARES INC	FORT DODGE	19/2009 Preletted Stock W Warrants 12/14/2011 1/11/2012	\$10,200,000.00	912,254,003.33 (redealled, in rull, wallants not outstanding	\$10,200,000.00	10,200	\$1,000.00			
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE IA LEWISTON ME	1/11/2012 12/12/2008 Preferred Stock w/ Warrants 11/28/2012	\$4,227,000.00	\$0.00 \$5,159,181.33 Redeemed, in full; warrants not outstanding					\$600,000.00	99,157
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON ME LEWISTON ME	11/28/2012			\$4,227,000.00	4,227	\$1,000.00		\$95,000.00	67,958
8,11,14,18	NORTHEAST RANCORP	LEWISTON								\$80,00U.UU	1,958
	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON ME CLOSTER NJ	12/28/2012 5/15/2009 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00 \$2,987,782.33 Redeemed, in full; warrants not outstanding						
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ	12/18/2009	\$1,230,000.00		\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE FAMANCH. COMPORTATION	CLOSTER NJ CLOSTER NJ CLOSTER NJ WAUKEGAN IL WAUKEGAN II	12/18/2009	\$1,230,000.00 \$17,211,000.00	\$0.00 \$2,987,782.33 Redeemed, in full; warrants not outstanding  \$0.00 \$8,442,172.50 Sold, in full; warrants not outstanding					\$67,000.00	67
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE FAMANCH. COMPORTATION	CLOSTER NJ CLOSTER NJ CLOSTER NJ WAUKEGAN IL WAUKEGAN II	12/18/2009 3/28/2012 2/20/2009 Preferred Stock w/ Warrants 4/30/2014 11/14/2008 Preferred Stock w/ Warrants	\$1,230,000.00		\$6,023,850.00	20,079,500	\$0.30 (\$11,187,150.00)		\$67,000.00	67
109	NORTHERN STATE BANK FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CLOSTER	12/18/2009 3/28/2012 2/20/2009 Preferred Stock w/ Warrants 4/30/2014 1/11/4/2009 Preferred Stock w/ Warrants 6/17/2009 8/26/2009 1/2009	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1,709,823,333.35 Redeemed, in full; warrants not outstanding			\$0.30 (\$11,187,150.00)	\$88	\$67,000.00	3,824,624
109	NORTHERN STATE BANK FIRST COMMERCE BANK NORTHERN STATES FIRANCIAL CORPORATION NORTHERN STATES FIRANCIAL CORPORATION NORTHERN STATES FIRANCIAL CORPORATION NORTHERN TRUST COMPORATION	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ WAJKEGAN IL WAJKEGAN IL CHICAGO IL CHICAGO IL CHICAGO IL GHICAGO IL SERIN NH SERIN NH SERIN NH	12/18/2009 3/28/2012 2/20/2009 Preferred Stock w Warrants 4/30/2014 11/14/2008 Preferred Stock w Warrants 6/17/2009	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$10,000,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1.709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,830,624.67 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00	20,079,500	\$0.30 (\$11,187,150.00) \$1,000.00		37,000,000.00	3,824,624
109	NORTHERN STATE BANK FIRST COMMERCE BANK NORTHERN STATES FIANCALL CORPORATION NORTHERN STATES FIANCALL CORPORATION NORTHERN STATES FIANCALL CORPORATION NORTHERN TRUST CORPO	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ WAJKEGAN IL WAJKEGAN IL CHICAGO IL CHICAGO IL CHICAGO IL GHICAGO IL SERIN NH SERIN NH SERIN NH	12/18/2009 3/28/2012 2/20/2009 Preferred Stock w/ Warrants 4/30/2014 1/11/4/2009 Preferred Stock w/ Warrants 6/17/2009 8/26/2009 1/2009	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1,709,823,333.35 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00	20,079,500	\$0.30 (\$11,187,150.00) \$1,000.00 \$1,000.00			3,824,624
109	NORTHERN STATE BANK FIRST COMMERCE BANK NORTHERN STATES FIRANCIAL CORPORATION NORTHERN STATES FIRANCIAL CORPORATION NORTHERN STATES FIRANCIAL CORPORATION NORTHERN TRUST COMPORATION	CLOSTER N. CLOSTER N. CLOSTER N. CLOSTER N. WAUKEGAN II. WAUKEGAN II. WAUKEGAN III. OHICAGO II. CHICAGO II. BERLIN NH BERLIN NH SPOKANE WA WA	12/18/2009 3/28/2012 2/20/2009 Preferred Stock or Warrants 4/39/2014 11114/2006 Preferred Stock or Warrants 6/7/2009 1114/2006 Preferred Stock or Warrants 113/2009 113/2009 Preferred Stock or Exercised Warrants 9/15/2011	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$10,000,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1.709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,830,624.67 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00	20,079,500	\$0.30 (\$11,187,150.00) \$1,000.00	\$64,220.00	37,000,000.00	3,824,624 500 525
109 11 8,14,44 8,14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE FAMACIAL COMPONENTION NORTHERN TRUST FAMACIAL COMPONENTION NORTHERN TRUST COMPONENTION NORTHERN TRU	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ LL	12/18/2009 3788/2012 2/2/2009 Preferred Stock w Warrants 4/39/2014 11/14/2008 Preferred Stock w Warrants 6/17/2009 8/26/2009 Preferred Stock w Exercised Warrants 1/39/2019 Preferred Stock w Exercised Warrants 1/39/2019 Preferred Stock w Exercised Warrants 1/39/2019 Preferred Stock w Exercised Warrants 1/39/2013 11/12/13 14/12/2013	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$10,000,000.00 \$10,000,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1.709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00 \$2,000,000.00	20,079,500	\$0.30 (\$11,187,150.00) \$1,000.00 \$1,000.00 \$1,002.11	\$64,220.00	\$7,000,000.00	3,824,624 500 528
109 11 8,14,44 8,14 8,11,14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FIRANCAL CORPORATION NORTHERN STATES FRANCAL CORPORATION, INC.	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ LL	12/18/2009 3788/2012 2/2/2009 Preferred Stock w Warrants 4/39/2014 11/14/2008 Preferred Stock w Warrants 6/17/2009 8/26/2009 Preferred Stock w Exercised Warrants 1/39/2019 Preferred Stock w Exercised Warrants 1/39/2019 Preferred Stock w Exercised Warrants 1/39/2019 Preferred Stock w Exercised Warrants 1/39/2013 11/12/13 14/12/2013	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,500,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,931,847.50 Sold, in full; warrants not outstanding \$0.00 \$2,380,393.00 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00	20,079,500	\$0.30 (\$11,187,150.00) \$1,000.00 \$1,000.00 \$1,002.11	\$64,220.00 \$272,935.00	\$7,000,000.00	3,824,624 500 528
109 11 8.14,44 8.14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE FARMACIAL COMPORATION NORTHERN TRUST CORPORATION NORTHERN STATE CORPORATION NORTHERN STATE CORPORATION NORTHERN STATE CORPORATION NC NORTHERN STATE CORPORATION NC NORTHERS TRUST CORPORATION NC NORTHERS TRUST CORPORATION NC NORTHERS TO COMMERCIAL BANK	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ LL CLO	12/18/2009   3/28/2012   2/20/2009 Preferred Stock or Warrants   2/20/2009 Preferred Stock or Warrants   1/14/2008   1/14/2008   1/14/2008   1/14/2008   1/14/2008   1/14/2009	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$10,000,000.00 \$10,000,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1.709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00 \$8,500,000.00 \$1,992,000.60 \$1,992,000.60 \$1,992,000.60	20,079,500	\$0.00 (\$11,167,150.00) \$1,000.00 \$1,000.00 \$1,032.11 \$1,032.11	\$64,220.00 \$272,935.00	\$7,000,000.00 \$500,000.00 \$587,634.55	3,824,62: 50i 52:
109 111 8,14,44 8,14 6,11,14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FRANCH, CORPORATION NORTHERN STATES FRANCH, CORPORATION NORTHERN STATES FRANCH, CORPORATION NORTHERN STATES FRANCH, CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN STATES CORPORATION NO	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ LL CLO	12/18/2009	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$1,576,000,000.00 \$10,500,000.00 \$10,500,000.00 \$1,922,000.00 \$7,700,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,931,847.50 Sold, in full; warrants not outstanding \$0.00 \$2,380,393.00 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00 (\$108,371.55)	20,079,500	\$0.00 (\$11,187,150.00) \$1,000.00 \$1,000.00 \$1,002.11 \$1,032.11	\$64,220.00 \$272,935.00	\$500,000.00 \$500,000.00 \$587,634.55 \$100,000.00	500 528 100
109 111 8.14,44 8.14 8.11,14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FRANCIAL CORPORATION NORTHERN STATES FRANCIAL CORPORATION NORTHERN STATES FRANCIAL CORPORATION NORTHERN STATES FRANCIAL CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN STATES CORPORATION NORTHERN STATES CORPORATION NORTHERN STATES CORPORATION NORTHERS STATES CORPORATIO	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ MAJNEGAN IL WALNEGAN IL WALNEGAN IL WALNEGAN IL OHICAGO IL BERLIN NH BERLIN NH BERLIN NH BERLIN NH BERLIN NH ANDOLOMIN NH BERLIN NH LACEWOOD WA LAKEWOOD WA	12/18/2009   3/28/2012   2/20/2009 Preferred Stock or Warrants   2/20/2009 Preferred Stock or Warrants   1/14/2008   1/14/2008   1/14/2008   1/14/2008   1/14/2008   1/14/2009	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$10,000,000.00 \$10,000,000.00 \$10,500,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,930,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,931,847.50 Sold, in full; warrants not outstanding \$0.00 \$2,380,393.00 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00 \$8,500,000.00 \$1,992,000.00 \$7,095,550.00 \$7,095,550.00	20,079,500	\$0.00 (\$11,187,150.00) \$1,000.00 \$1,000.00 \$1,000.01 \$1,032.11 \$1,032.11 \$1,000.00 \$921.50 (\$604,450.00)	\$64,220.00 \$272,935.00	\$7,000,000.00 \$500,000.00 \$587,634.55	3,824,624 500 524 100
109 11 6.14,44 8.14 8.11,14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FHANCHAL CORPORATION NORTHERN STATES COMMERCIAL BANK NORTHERN	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ WAJKEGAN IL WAJKEGAN IL WAJKEGAN IL WAJKEGAN IL WAJKEGAN IL GHICAGO IL GHICAG	12/18/2009	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$1,000,000.00 \$10,000,000.00 \$10,500,000.00 \$10,500,000.00 \$1,992,000.00 \$7,700,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,330,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding \$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding \$0.00 \$2,380,383.00 Redeemed, in full; warrants not outstanding \$0.00 \$3,580,383.00 Redeemed, in full; warrants not outstanding \$0.00 \$1,5871,250.00 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00 \$8,500,000.00 \$1,992,000.60 \$1,992,000.60 \$1,992,000.60	20,079,500	\$0.00 (\$11,167,150.00) \$1,000.00 \$1,000.00 \$1,032.11 \$1,032.11	\$64,220.00 \$272,935.00	\$500,000.00 \$500,000.00 \$587,634.55 \$100,000.00	500 528 100
109 11 8,14,44 8,14 8,11,14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FHANCHAL CORPORATION NORTHERN STATES COMMERCIAL BANK NORTHERN	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ MAJNEGAN IL WALKEGAN IL WALKEGAN IL WALKEGAN IL WALKEGAN IL CHICAGO IL IL OHICAGO IL	12/18/2009   3/28/2012   2/20/2009 Preferred Stock w/ Warrants   4/39/2014   11/14/2006 Preferred Stock w/ Warrants   1/14/2006 Preferred Stock w/ Warrants   1/14/2006 Preferred Stock w/ Warrants   1/15/2009 Preferred Stock w/ Exercised Warrants   1/15/2019   1/15/2009 Preferred Stock w/ Exercised Warrants   3/8/2013   3/11/2013	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$1,576,000,000.00 \$10,500,000.00 \$10,500,000.00 \$1,922,000.00 \$7,700,000.00	\$0.00 \$6.442,172.50 Solid, in full; warrants not outstanding \$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,809,623.637 Redeemed, in full; warrants not outstanding \$0.00 \$11,801,847.50 Solid, in full; warrants not outstanding \$0.00 \$2,380,393.00 Redeemed, in full; warrants not outstanding \$0.00 \$2,380,393.00 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$110,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00 \$1,992,000.00 \$7,995,550.00 \$70,955,50.00 \$13,500,000.00	20,079,500 1,576,000 10,000 2,000 8,500 1,992 7,700 13,500	\$0.00 (\$11,187,150.00) \$1,000.00  \$1,000.00  \$1,032.11  \$1,032.11  \$1,032.11  \$1,032.15  \$51,000.00  \$21,50 (\$604.450.00)	\$64,220.00 \$272,935.00	\$7,000,000.00 \$500,000.00 \$587,634.55 \$100,000.00 \$122,887.50 \$560,000.00	500 528 100 163,830 350,346
109 11 8.14,44 8.14 8.11,14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE SPANCH, COCHOPORATION NORTHERN STATES FRANCH, CORPORATION NORTHERN STATES FRANCH, CORPORATION NORTHERN STATES FRANCH, CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN STATES COMPORATION NORTHERN STATES CORPORATION N	CLOSTER NJ CLOSTER NJ CLOSTER NJ CLOSTER NJ WAJKEGAN IL WAJKEGAN IL WAJKEGAN IL WAJKEGAN IL WAJKEGAN IL GHICAGO IL GHICAG	12/18/2009   3/28/2012   3/28/	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$1,576,000,000.00 \$10,000,000.00 \$10,500,000.00 \$10,500,000.00 \$11,992,000.00 \$7,700,000.00 \$13,500,000.00 \$3,700,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1.709,623,333.55 Redeemed, in full; warrants not outstanding \$0.00 \$11,830,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,830,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding \$0.00 \$2,380,393.00 Redeemed, in full; warrants not outstanding \$0.00 \$3,380,393.00 Redeemed, in full; warrants not outstanding \$0.00 \$15,871,250.00 Redeemed, in full; warrants not outstanding \$0.00 \$15,871,250.00 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00 \$8,500,000.00 \$1,992,000.00 \$7,095,550.00 \$7,095,550.00	20,079,500	\$0.00 (\$11,187,150.00) \$1,000.00 \$1,000.00 \$1,000.01 \$1,032.11 \$1,032.11 \$1,000.00 \$921.50 (\$604,450.00)	\$64,220.00 \$272,935.00	\$500,000.00 \$500,000.00 \$587,634.55 \$100,000.00 \$122,887.50	500 528 100 163,830
109 11 6,14,44 8,14 8,11,14 8,11,14 8,11,14	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FRANCIAL CORPORTATION NORTHERN STATES FRANCIAL CORPORATION NORTHERN STATES FRANCIAL SICK NORTHERN STATES FRANC	CLOSTER NJ CLOSTER NJ CLOSTER NJ WAJNEGAN IL BERLIN BERLIN BERLIN IN BERLI	12/18/2009   3/28/2012   2/20/2009 Preferred Stock w/ Warrants   4/39/2014   11/14/2006 Preferred Stock w/ Warrants   1/14/2006 Preferred Stock w/ Warrants   1/14/2006 Preferred Stock w/ Warrants   1/15/2009 Preferred Stock w/ Exercised Warrants   1/15/2019   1/15/2009 Preferred Stock w/ Exercised Warrants   3/8/2013   3/11/2013	\$1,230,000.00 \$17,211,000.00 \$1,576,000,000.00 \$1,000,000.00 \$10,000,000.00 \$10,500,000.00 \$10,500,000.00 \$1,992,000.00 \$7,700,000.00	\$0.00 \$6.442,172.50 Sold, in full; warrants not outstanding \$0.00 \$1,709,623,333.35 Redeemed, in full; warrants not outstanding \$0.00 \$11,330,624.67 Redeemed, in full; warrants not outstanding \$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding \$0.00 \$11,891,847.50 Sold, in full; warrants not outstanding \$0.00 \$2,380,383.00 Redeemed, in full; warrants not outstanding \$0.00 \$3,580,383.00 Redeemed, in full; warrants not outstanding \$0.00 \$1,5871,250.00 Redeemed, in full; warrants not outstanding	\$6,023,850.00 \$1,576,000,000.00 \$110,000,000.00 \$10,000,000.00 \$2,000,000.00 \$8,500,000.00 \$1,992,000.00 \$7,995,550.00 \$70,955,50.00 \$13,500,000.00	20,079,500 1,576,000 10,000 2,000 8,500 1,992 7,700 13,500	\$0.00 (\$11,187,150.00) \$1,000.00  \$1,000.11 \$1,000.11 \$1,000.11 \$1,000.11 \$1,000.00 \$221.50 (\$604,450.00) \$1,000.00 \$51,000.00	\$64,220.00 \$272,935.00	\$7,000,000.00 \$500,000.00 \$587,634.55 \$100,000.00 \$122,887.50 \$560,000.00	500 528 100 163,830 350,346

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 7/15/2009 MD 9/2/2009				\$7,000,000.00		7,000	Avg. Price (Realized Loss) / (Write-off) \$1,000.00		\$225.000.00 141.892
11	OLD LINE BARCORPARTES, INC. OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 12/12/2008 Preferred Stock w/ Warrants IN 3/31/2009	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding						\$225,000.00 141,092
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE EVANSVILLE	IN 3/31/2009 IN 5/8/2009				\$100,000,000.00		100,000	\$1,000.00		\$1,200,000.00 813,008
	OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN 5/8/2009 IL 11/6/2009 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding	\$24,684,870.00		70.000	6050 50	2)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 3/11/2013 IL 3/26/2013				\$24,664,870.00 \$452,424.00 \$668,079.44		1,200	\$352.50 (\$45,343,130.0 \$377.02 (\$747,576.0 \$377.02 (\$1,103,920.0	0)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 3/27/2013 IL 4/9/2013				\$668,079.44	(\$258,053.73)	1,772	\$377.02 (\$1,103,920.8	B)	
0.44	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL 6/11/2013 CO 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding						\$106,891.00 815,339
0,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 7/19/2013 CO 7/22/2013	\$2,616,000.00	\$0.00	\$3,403,603.15 Sold, in rull, warrants not dustanding	\$1,239,000.00 \$1,577,000.00		1,239	\$1,142.90 \$1,142.90	\$177,053.10 \$225,353.30	
	OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 0/12/2013				\$1,577,000.00	(\$25,000,00)	1,577	\$1,142.90	\$225,353.30	\$159,886.25
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	LAKEWOOD ATLANTA	GA 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership				(\$5.500.000.0	2)	
8,9	ONE UNITED BANK	ATLANTA ATLANTA BOSTON LITTLE ROCK SALEM	GA 7/15/2011 MA 12/19/2008 Preferred Stock	\$12,063,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding				(\$5,500,000.0	D)	
15,17,129 8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR         6/8/2009 Subordinated Debentures w/ Exercised Warrants           OR         4/24/2009 Preferred Stock w/ Exercised Warrants           OR         10/18/2013	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$7,662,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding						
	OREGON BANCORP, INC.	SALEM	OR 10/18/2013	\$0,£10,000.00	\$0.00	54, 110,001.52 Gold, III tall, Wallants Hot Goldstalloung	\$100,000.00		100	\$1,000.00		\$9,459.13
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR 10/21/2013 OR 1/6/2014				\$3,116,000.00	(\$25,000.00)	3,116	\$1,000.00		\$128,988.07 150
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX 5/1/2009 Subordinated Debentures w/ Exercised Warrants TX 10/5/2011	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00		\$305,000.00 305,000
11,35	OSB FINANDIAL SERVICES, INC. OSB FINANDIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	SANTA BARBARA	ICA I 11/21/2008 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding			0,100,000			\$303,000.00
	PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 2/23/2011 CA 11/30/2012				\$14.75 \$165,983,272.00		3.608.332	\$29.50 (\$10.2 \$46.00 (\$14,650,702.9	B)	\$393,120.78 15,120
8	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	LOC ANCELES	CA 11/30/2012 CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 11/19/2013 CA 1/6/2014	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16,200,000.00				\$3,485,754.00	
	PACIFIC CITY FINANCIAL CORPORATION  PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 1/6/2014				\$16,200,000.00	(\$196,857.54)	16,200	\$1,215.17	\$3,485,754.00	\$1,156,636.50 810
8,14,45	PACIFIC COAST RANKERS' BANCSHARES	SAN FRANCISCO	ICA I 12/23/2008 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding	\$11,600,000.00		11 600	\$1,000.00		\$580,000.00 580
8,26	PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 7/28/2011 CA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership	\$11,000,000.00		11,000			\$380,000.00
8	PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 2/11/2010 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding				(\$4,120,000.0	0)	
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 2/10/2014 CA 3/19/2014				\$2,519,960.80	(\$25,000.00)	4,060	\$620.68 (\$1,540,039.2	0)	\$109,487.50 203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP INC	SEATTLE SEATTLE	WA 12/12/2008 Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)				
8 14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION, INC.	SEATTLE MADISON	WA   12/12/2008   Preferred Stock w/ Warrants   WA   2/15/2013   WI   3/6/2009   Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00		
5,17	PARK BANCORPORATION, INC.	MADISON	WI 8/7/2012	923,200,000.00	<b>\$0.00</b>		\$1,676,654.00		2,296	\$730.25 (\$619,346.0	0)	\$88,059.01 114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 8/9/2012 WI 8/10/2012				\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.25 (\$1,495,494.0 \$730.25 (\$4,143,360.0	0)	\$482,779.69 625 \$325,200.40 421
44	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI 9/11/2012 OH 12/23/2008 Preferred Stock w/ Warrants	\$100,000,000.00	60.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding		(\$169,418.00)		4.1.		
11	PARK NATIONAL CORPORATION	NEWARK	OH 12/23/2008 Preferred Stock W/Warrants OH 4/25/2012	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00		
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	OH         4/25/2012           OH         5/2/2012           NJ         1/30/2009 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding						\$2,842,400.00 227,376
	IPARKE BANCORP, INC.	SEWELL	NJ 11/28/2012 NJ 11/29/2012	\$10,200,000.00	30.00	\$10,303,334.70 Sold, Illiuli, Wallants flot outstalluling	\$394,072.28 \$11,318,791.40		548	\$719.11 (\$153,927.1 \$719.11 (\$4,421,208.6	2)	
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 11/29/2012 NJ 1/11/2013				\$11,318,791.40	(\$117 128 64)	15,740	\$719.11 (\$4,421,208.6	0)	
	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ 6/12/2013 PA 12/23/2008 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding		1,0000000000000000000000000000000000000				\$1,650,288.00 438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 12/23/2008 Preferred Stock w warrants PA 1/3/2012 PA 5/27/2015	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00		
9 11 21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 5/27/2015  NJ 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding						\$6,025,649.70 819,640
0,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD DUNDALK	NJ 10/19/2011	\$6,000,000.00			\$3,756,000.00		3,756	\$1,000.00		\$188,000.00 188
8,126	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK DUNDALK OSWEGO	MD         12/19/2008         Preferred Stock w/ Exercised Warrants           MD         8/28/2015           NY         9/11/2009         Preferred Stock w/ Warrants		\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00 300
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 9/11/2009 Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6,771,000.00		0.774	\$1,000.00		
	PATHFINDER BANCORP, INC.	OSWEGO	NY 9/1/2011 NY 2/1/2012 NE 3/27/2009 Preferred Stock w/ Exercised Warrants				\$6,771,000.00		0,771	\$1,000.00		\$537,633.00 154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	OSWEGO CAIRO CAIRO	NE 3/27/2009 Preferred Stock w/ Exercised Warrants NF 6/24/2013	\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding	\$3,727,000.00		3 727	\$1.167.01	\$622,446,27	\$226,565.00 186
	PATHWAY BANCORP	CAIRO	NE 6/24/2013 NE 7/26/2013				441.2.1000.00	(\$25,000.00)	*,,-	¥-1,	44-21.11	,
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX 12/19/2008 Preferred Stock w/ Exercised Warrants TX 4/11/2014	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,142.03	\$1,704,360.00	\$1,035,834.25 802 \$645,781.95 500
			TX 4/14/2014 TX 7/18/2014 LA 4/17/2009 Preferred Stock w/ Exercised Warrants				\$14,038,000.00	(\$297,361.77)	14,038	\$1,142.03	\$1,993,817.14	\$645,781.95 500
8,11,14	PATRICT BANCSHARES, INC. PATRICT BANCSHARES, INC. PATRICT BANCSHARES, INC.	HOUSTON PATTERSON	LA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding		(0207,001.77)				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 3/7/2012 LA 8/22/2012				\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8/22/2012 LA 12/5/2012 LA 12/5/2012				\$250,000.00 \$250,000.00		250	\$1,000.00 \$1,000.00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 5/8/2013 LA 6/5/2013				\$500,000.00 \$2,440,000.00		2,440	\$1,000.00 \$1,000.00		\$185,000.00 185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 1/9/2009 Preferred Stock w/ Warrants NJ 1/6/2010	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$7,172,000.00		7 172	\$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 3/2/2011 NJ 1/11/2012				\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1,000.00 \$1,000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION  PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 1/11/2012 NJ 4/4/2012				\$14,341,000.00		14,341	\$1,000.00		\$110,000.00 150,296
8,14,44	PENN LIBERTY FINANCIAL CORP	WAYNE	PA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.00 498
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA 9/1/2011 OH 1/30/2009 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding						490 490
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 2/2/2011 OH 12/28/2011				\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00		
0.44.50	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH 2/15/2012 WA 2/13/2009 Preferred Stock w/ Exercised Warrants  WA 9/2/03/1	******	\$0.00	End and are an Ordermal in 6 "	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,			\$1,200,724.15 313,505
8,14,56		LYNDEN		\$18,000,000.00			\$18,000,000.00		18,000	\$1,000.00		\$900,000.00 900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 12/23/2008 Preferred Stock w/ Warrants NC 7/3/2012	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350.766.02)	25,054	\$933.36 (\$1,669,598.5	8)	
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 8/8/2012				920,004,401.44	(9000,100.02)	20,004	(41,009,090.5		\$425,000.00 357,234
8,14	PEOPLES RANCOPPORATION INC	EASLEY EASLEY MADISONVILLE	SC 4/24/2009 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding	\$12,660,000.00		12.660	\$1,000.00		\$633,000.00 633
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	SC 4/24/2012 TN 3/20/2009 Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$2,944,500.00		3,900		0)	\$122,225.00 195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 10/31/2012 TN 1/11/2013				\$2,944,500.00	(\$25,000.00)	3,900	\$755.00 (\$955,500.0	0)	g122,225.00 195
8	PEOPLES BANCSHARES OF TN. INC. PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 3/6/2009 Preferred Stock w/ Exercised Warrants GA 9/18/2013	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00		12.325	\$1,000.00		\$616,000.00 616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS PIGEON FALLS	WI 9/11/2009 Preferred Stock w/ Exercised Warrants   WI 8/25/2011	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding						
9,11,36	PGB HOLDINGS, INC.	CHICAGO	II 2/6/2000 Professed Stock	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,000.00 71
8.46.97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	CHICAGO CHICAGO TACOMA TACOMA	IL 8/13/2010  WA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible	\$3,000,000.00		3,000	\$1,000.00		
3,40,97	PIERCE COUNTY BANCORP	TACOMA								(\$6,800,000.0	0)	
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	Th.	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 Full investment outstanding; warrants outstanding \$111,918,194.45 Redeemed, in full; warrants not outstanding						
	PINNACLE FINANCIAL PARTNERS, INC.  PINNACLE FINANCIAL PARTNERS INC.	NASHVILLE	TN 12/28/2011	955,555,000.00	\$0.00	Control of the second of the s	\$23,750,000.00 \$71,250,000.00		23,750	\$1,000.00 \$1,000.00		
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 6/20/2012 TN 7/18/2012				\$71,250,000.00		71,250	\$1,000.00		\$755,000.00 267,455
8,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS DALLAS	TX 12/19/2008 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77 Redeemed, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		\$4,382,000.00 4,382
15,17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	TX 9/27/2011 MN 7/17/2009 Subordinated Debentures w/ Exercised Warrants MN 4/26/2013	\$2,500,000.00	\$0.00	\$3,103,618.40 Sold, in full; warrants not outstanding						φ4,362,000.00 4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN 4/26/2013 MN 4/29/2013				\$120,000.00 \$2,380,000.00		120,000 2,380,000	\$1.00 \$1.00	\$180.00 \$3,570.00	\$90,582.47 107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN 4/29/2013 MN 5/31/2013	#44 #44 ##C **	Ac	CAD TO A 4 O A 4 Cold to full years and the cold to th	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$25,000.00)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		70,0.00	,
	PLUMAS DANCURP	QUINCY	LA 1/30/2009 Preferred Stock W/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding						
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA 1/30/2009 Preferred Stock w/ Warrants CA 4/29/2013				\$11,949,000.00		11,949	\$1,091.11	\$1,088,673.39	

Feetpote	Incitution Namo	City	State Date Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Eac) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Charge
Pootnote	PLUMAS BANCORP	QUINCY	CA 5/22/2013	Original investment Amount	Outstanding investment	Total Cash back investment Status Amount	(ree)	Snares	Avg. Price (Realized Loss) / (Write-Oil)	Gain	\$234,500.00 237,712
20	PLUMAS BANCORP POPULAR, INC.	QUINCY SAN JUAN	CA 5/31/2013 PR 12/5/2008 Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding	(\$130,376.73)				
	POPULAR, INC. POPULAR, INC. POPULAR INC	SAN JUAN SAN JUAN	PR 12/5/2008 Preferred Stock w/ Warrants PR 7/2/2014			\$935,000,000.0	0	935,000	\$1,000.00		\$3,000,000.00 2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR 7/23/2014 KY 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants outstanding					\$3,000,000.00 2,093,284
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY 12/3/2014 KY 12/4/2014			\$2,693,800.0 \$806,200.0	0	26,938 8,062	\$100.00 (\$24,244,200.00) \$100.00 (\$7,255,800.00)		
	PORTER BANCORP, INC.(PBI) LOUSVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KY 1/9/2015 KS 4/3/2009 Preferred Stock w/ Exercised Warrants				(\$50,000.00)	0,002	(\$1,255,555.55)		
8	IPRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS 4/3/2009 Preferred Stock w/ Exercised Warrants KS 6/29/2015	\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding \$2,800,000.0	0	2.800	\$1.187.61	\$525,308.00	\$164.018.20 140
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS 8/6/2015				(\$25,000.00)				
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE WILMETTE	IL 5/8/2009 Subordinated Debentures IL 8/13/2010	\$6,784,000.00	\$0.00	\$7,444,215.12 Redeemed, in full; warrants not outstanding \$6,784,000.0	0	6,784,000	\$1.00		
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL 3/20/2009 Preferred Stock w/ Exercised Warrants FL 8/14/2012	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership			(\$9,500,000.00)		
	PREMIER FINANCIAL RANCORP, INC.	HUNTINGTON	WV 10/2/2009 Preferred Stock w/ Warrants WV 8/8/2012	\$22,252,000.00	\$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding					
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON				\$1,678,618.8 \$8,575,102.5	9	1,863	\$901.03 (\$184,381.11) \$901.03 (\$941.897.49)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 8/10/2012 WV 9/11/2012			\$8,575,102.9 \$9,795,998.1	6	10,872	\$901.03 (\$941,897.49) \$901.03 (\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC.  PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 5/6/2015				(\$200,497.20)				\$5,675,000.00 636,378
14,15	PREMIER FINANCIAL CORP.  PREMIER FINANCIAL CORP.	DUBUQUE	IA 5/22/2009 Subordinated Debentures w/ Exercised Warrants IA 7/22/2013	\$6,349,000.00	\$0.00	\$8,778,669.11 Sold, in full; warrants not outstanding \$6,349,000.0	0	6 349 000	\$1.24	\$1,507,379.58	\$478,590.75 317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA 9/12/2013				(\$78,563.80)	6,349,000	\$1.24	\$1,507,379.58	\$478,590.75 317,000
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE RIVERSIDE	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 1/31/2014	\$4,000,000.00	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding \$4,000,000.0	0	4,000	\$1,000.00		\$200,000.00 200
80	PREMERWEST BANCORP PREMERWEST BANCORP	MEDFORD MEDFORD	OR 2/13/2009 Preferred Stock w/ Warrants OR 4/9/2013	\$41,400,000.00	\$0.00	\$42,446,500,00 Redeemed, in full: warrants not outstanding					\$200,000.00
8 17	PREMIERWEST BANCORP PRESIDIO BANK PRESIDIO BANK	MEDFORD SAN FRANCISCO SAN FRANCISCO	OR 4/9/2013 CA 11/20/2009 Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$41,400,000.0 \$11,077,694.89 Sold, in full; warrants not outstanding		41,400	\$1,000.00		
			CA 11/20/2009 Preferred Stock w/ Exercised Warrants CA 12/10/2012			\$262,635.1	0	310	\$847.21 (\$47,364.90)		\$83,086.12 97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 12/11/2012 CA 1/11/2013			\$8,887,232.9	(\$91,498.68)	10,490	\$847.21 (\$1,602,767.10)		\$195,295.20 228
75,97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL 1/23/2009 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00 Currently Not Collectible			(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	11/2/2012   MN 2/27/2009   Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71 Redeemed, in full; warrants not outstanding			(\$25,083,000.00)		
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN 12/29/2009 MN 6/25/2014	\$3,262,000.00		\$8,222,000.0	0	8,222	\$1,000.00		\$248,000.00 248
12	IPRIVATEBANCORP. INC.	CHICAGO CHICAGO	IL 1/30/2009 Preferred Stock w/ Warrants IL 10/24/2012	\$243,815,000.00	\$0.00	\$200 552 132 02 Redeemed in full: warrante not outstanding					
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	IL   11/14/2012			\$243,815,000.0	0	243,815	\$1,000.00		\$1,225,000.00 645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 10/2/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding	0		64 000 00		
88	PROVIDENCE BANK PROVIDENT BANKSHARES CORP. / MAT BANK CORPORATION	ROCKY MOUNT BALTIMORE	NC 9/15/2011 MD 11/14/2008 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$4,000,000.0 \$199,100,113.41 Sold, in full; warrants not outstanding	U	4,000	\$1,000.00		\$175,000.00 175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION  PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 8/21/2012 MD 3/20/2013			\$151,500,000.0	0	151,500	\$1,000.00	\$71.62	
	PROVIDENT BANCSHARES CORP / M&T BANK CORPORATION	BAI TIMORE	MD 3/25/2013							\$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC 3/13/2009 Preferred Stock w/ Warrants SC 4/30/2014	\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding \$5,096,300.0	0	9,266	\$550.00 (\$4,169,700.00)		
8,11,14	IPSB FINANCIAL CORPORATION	MANY	LA 2/27/2009 Preferred Stock w/ Exercised Warrants  LA 9/29/2010	\$9,270,000.00	\$0.00	\$10.536.802.00 Redeemed, in full: warrants not outstanding	0				
8 14 44	PSB FINANCIAL CORPORATION PLICET SOLIND BANK	MANY BELLEVUE	LA 9/29/2010 WA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4 500 000 00	\$0.00	\$9,270,000.0 \$5,355,156.75 Redeemed, in full: warrants not outstanding	0	9,270	\$1,000.00		\$464,000.00 464
0,14,44	PUGET SOUND BANK PUGET SOUND BANK PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE CREVE COEUR	WA 8/11/2011	\$ 1,000,000.00	40	\$4,500,000	0	4,500	\$1,000.00		\$225,000.00 225
	PLIL ASKLEINANCIAL COPP	CREVE COEUR CREVE COEUR	MO 1/16/2009 Preferred Stock w/ Warrants MO 7/3/2012	\$32,538,000.00	\$0.00	\$35,195,847.13 Sold, in full; warrants not outstanding \$28,893,744.0	0 (\$433,406.16)	32,538	\$888.00 (\$3,644,256.00)		
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 7/3/2012 MO 8/8/2012				(0.00).00.07	0-10-0	(410-1,110-1)		\$1,100,000.00 778,421
44	OCR HOLDINGS, INC. OCR HOLDINGS, INC. OCR HOLDINGS, INC.	MOLINE MOLINE	IL 2/13/2009 Preferred Stock w/ Warrants IL 9/15/2011	\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding \$38,237,000.0	0	38,237	\$1,000.00		
0	QCR HOLDINGS, INC.		IL 11/16/2011  NC 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding					\$1,100,000.00 521,888
0	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC 9/30/2013			\$6,229,000.0	0	6,229	\$1,000.00		\$311,000.00 311
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA 6/19/2009 Preferred Stock w/ Exercised Warrants GA 9/25/2013	\$8,900,000.00	\$0.00	\$9,139,863.61 Sold, in full; warrants not outstanding \$8,073,279.0	0	8 900	\$907.11 (\$826,721.00)		\$253,383.25 268
	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA 10/29/2013				(\$80,732.79)	0,800	\$907.11 (\$020,721.00)		\$255,365.25
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA 1/16/2009 Preferred Stock w/ Exercised Warrants CA 7/21/2011	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding \$3,800,000.0	0	3,800	\$1,000.00		\$190,000.00 190
8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3.570.810.92 Redeemed, in full: warrants not outstanding					
8.114	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN 8/18/2011 FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$2,995,000.0 \$8,755,019.00 Sold, in full; warrants not outstanding		2,995	\$1,000.00		\$150,000.00 150
8.14.44	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL 3/6/2009 Preferred Stock w/ Exercised Warrants FL 10/17/2014	\$2,655,000.00	\$0.00	\$7.970.737.5	0	1,449,225	\$5.50 (\$2,011,262.50)		
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 2/27/2009 Preferred Stock w/ Exercised Warrants OK 7/21/2011		\$0.00	\$3,135,328.00 Redeemed, in full; warrants not outstanding \$2,655,000.0	0	2.655	\$1,000.00		\$133,000.00 133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA 10/23/2009 Preferred Stock w/ Exercised Warrants WA 1/26/2012	\$12,700,000.00	\$0.00	\$14,594,338.99 Redeemed, in full; warrants not outstanding \$12,700,000.0		12,700	\$1,000.00		\$381,000.00 381
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 2/13/2009 Preferred Stock w/ Exercised Warrants SC 11/8/2012	\$1,500,000.00	\$0.00	\$1.718.150.50 Sold in full: warrante not outstanding		12,700			\$361,000.00 361
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 11/8/2012 SC 11/9/2012			\$246,975.0 \$1,140,525.0	0	267 1 233	\$925.00 (\$20,025.00) \$925.00 (\$92,475.00)		\$50,000.00 75
	REGIONAL BANKSHARES INC	HARTSVILLE	SC 1/11/2013			91,140,025.	(\$13,875.00) (\$11,125.00)	1,200	(952,475.00)		400,000.00
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC 3/26/2013 AL 11/14/2008 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding					
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 4/4/2012	<b>V</b>		\$3,500,000,000.0	0	3,500,000	\$1,000.00		
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC FRONTENAC	AL 5/2/2012 MO 2/13/2009 Preferred Stock w/ Exercised Warrants MO 9/25/2013	\$40,000,000.00	\$0.00	\$45,820,950.80 Sold, in full; warrants not outstanding					\$45,000,000.00 48,253,677
	PELIANCE RANCSHARES INC	FRONTENAC FRONTENAC	MO 9/25/2013 MO 10/29/2013			\$40,000,000.0	(\$401,960.00)	40,000	\$1,004.90	\$196,000.00	\$2,199,799.80 2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	MO 10/29/2013 WI 2/27/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full; warrants not outstanding					
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI 2/20/2013 WI 3/26/2013			\$8,966,340.0	(\$89.663.40)	10,900	\$822.60 (\$1,933,660.00)		\$476,206.83 545
8,116	RISING SUN BANCORP		MD 1/9/2009 Preferred Stock w/ Evercland Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible	(905,003.40)				
11.14.15	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	MD 10/17/2014 WI 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding			(\$5,983,000.00)		
,,.0	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6/6/2012	ψ10,000,000.00	Ģ0.00	\$10,500,000.0	0	10,500,000	\$1.00		
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	WI 5/15/2013 AR 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$n nn	\$4,500,000.0 \$1,622,708.57   Redeemed, in full; warrants not outstanding	0	4,500,000	\$1.00		\$750,000.00 750,000
9 0E 07	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK	AR 5/14/2014	\$25,000,000.00	0	\$1,100,000.0	0	1,100,000	\$1.00		\$55,000.00 55,000
0,00,07	DOCEDO DANCOLADEO INO	LITTLE ROCK	AR 1/30/2009 Preferred Stock w/ Exercised Warrants AR 7/5/2013		\$0.00				(\$25,000,000.00)		
	ACVAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH NARBERTH NARBERTH	PA 2/20/2009 Preferred Stock w/ Warrants PA 7/1/2014	\$30,407,000.00	\$0.00	\$36,696,518.83 Sold, in full; warrants outstanding	0	9 000	\$1 207 11	\$1.863.000.00	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 7/1/2014 PA 9/26/2014			\$21,407,000.0	o o	21,407	\$1,207.11 \$1,207.11	\$4,433,603.77	
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH INDIANA	PA 9/26/2014  PA 1/16/2009 Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124 916 099 34. Redeemed, in full: warrants not outstanding	(\$367,045.94)				
	S&T BANCORP, INC. S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA 1/16/2009 Preferred Stock w/ Warrants PA 12/7/2011 PA 6/11/2013	¥100,070,000.00	\$0.00	\$124,910,099.34 Redealled, in fall, warrants not odistanting \$108,676,000.0	0	108,676	\$1,000.00		
8	SAIGON NATIONAL BANK		PA 6/11/2013 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00 Full investment outstanding; warrants outstanding					\$527,361.00 517,012
44	SAIGON NATIONAL BANK SALISBURY BANCORP, INC.	WESTMINSTER LAKEVILLE	CT 3/13/2009 Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$0.00	\$0.00   Full investment outstanding; warrants outstanding \$10,100,960.44   Redeemed, in full; warrants not outstanding	0		64 000 00		
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT 8/25/2011 CT 11/2/2011			\$8,816,000.0	U	8,816	\$1,000.00		\$205,000.00 57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 12/5/2008 Preferred Stock w/ Warrants MD 7/21/2010	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding \$41,547,000.0	0	41.547	\$1,000.00		
	SANDY SPRING BANCORP, INC.	OLNEY	MD 12/15/2010			\$41,547,000.0 \$41,547,000.0	ŏ	41,547	\$1,000.00 \$1,000.00		
8 14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A.	OLNEY SANTA PALII A	MD 2/23/2011 CA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding					\$4,450,000.00 651,547
J, 14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA 2/13/2009 Preferred Stock w/ Exercised Warrants CA 3/8/2013	42,000,000.00	\$0.00	\$2,697,206.51 Sold, in full; warrants not dustainding \$2,465,029.0		2,900	\$850.01 (\$434,971.00)		\$98,251.45
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA 4/9/2013 CA 12/19/2008 Preferred Stock w/ Warrants	\$4,000,000.00	\$n nn	\$3,131,111.11 Sold, in full; warrants not outstanding	(\$25,000.00)				
	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA 10/21/2011 CT 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00		\$2,800,000.0 \$4,717,144.78 Redeemed, in full; warrants not outstanding	0	4,000	\$700.00 (\$1,200,000.00)		
			U.I. 3/27/2009 IPreferred Stock w/ Exercised Warrants		\$0.00	34 /1/ 144 /K IKedeemed in full: warrants not outstanding					

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amoun	(Fee) <sup>4</sup>	Shares	Avg. Price (Realized Loss) / (Write-off) \$1,000.00	Gain <sup>5</sup> Wt Amount Wt Shares
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY	CT 8/11/2011 SC 1/16/2009 Preferred Stock w/ Warrants	\$64,779,000,00	\$0.00	\$4,000 \$67,294,638.84 Redeemed, in full; warrants not outstanding	0.00	4,000		\$200,000.00 200
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 5/20/2009 SC 6/24/2009			\$64,779	00.00	64,779	\$1,000.00	\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 12/19/2008 Preferred Stock w/ Warrants FL 4/3/2012	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding \$41,020	00.00 (\$645.200.00	2 000	\$20,510.00 (\$8,980,000.0	\$1,450,550.55
	SEACOAST EMINING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL 5/30/2012				(\$613,300.00)	2,000	\$20,510.00 (\$6,500,000.0	\$55,000.00 589,623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA CHULA VISTA WAYNESVILLE	CA         12/23/2008 Preferred Stock w/ Exercised Warrants           CA         9/1/2011           MO         2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding \$1,800.	00.00	1,800	\$1,000.00	\$90,000.00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 12/10/2012	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding \$174	37.72	252	\$692.61 (\$77.462.2	8)
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 12/11/2012			\$1,315	59.00	1,900	\$692.61 (\$584,041.0	0) \$69,186.80 108
8.14.44	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	WAYNESVILLE WAYNESVILLE SAN DIEGO	MO 1/1/2013 MO 3/26/2013 CA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,803,000,00	\$0.00	CC 000 047 05 Dedecard in full control of the contr	(\$14,904.97 (\$10,095.03			
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 7/14/2011			\$6,888,017.86 Redeemed, in full; warrants not outstanding \$5,803.	00.00	5,803	\$1,000.00	\$290,000.00 290
8,14,44	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE RIVERSIDE	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 9/15/2011	\$6,815,000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding \$6,815.	00.00	6,815	\$1,000.00	\$341,000.00 341
8,14,36,111	ISECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS 6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding \$17,388.		17 388	\$1,000,00	\$522,000.00 522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	MS 9/29/2010 SC 12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding \$18,000		18 000	84 000 00	<del></del>
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN AIKEN CHARLESTON	SC 9/29/2010 SC 7/31/2013				0.00	18,000	\$1,000.00	\$50,000.00 137,966
8,14,44	SECURITY STATE BANCSHARES, INC.   SECURITY STATE BANCSHARES, INC.   SECURITY STATE BANK HOLDING COMPANY	CHARLESTON CHARLESTON JAMESTOWN	MO 2/20/2009 Preferred Stock w/ Exercised Warrants MO 9/22/2011	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding \$12,500.	00.00	12,500	\$1,000.00	\$625,000.00 625
14,15	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 5/1/2009 Subordinated Debentures w/ Exercised Warrants ND 6/24/2013	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding \$10,750		10,750,000	\$1.17	\$1,784,607.50 \$720,368.55 538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP INC	JAMESTOWN ANNAPOLIS	ND 7/26/2013	\$23,393,000.00	\$0.00		(\$125,346.08	10,100,000	91.17	\$1,754,667.56 \$720,666.65 \$550,666
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS ANNAPOLIS	MD 11/21/2008 Preferred Stock w/ Warrants MD 9/25/2013 MD 10/29/2013	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding \$23,367.	37.70	23,393	\$998.90 (\$25,732.3	0)
11	SHORE BANCSHARES INC	EASTON		\$25,000,000.00	\$0.00	\$25.358.333.33 Redeemed, in full: warrants not outstanding	(\$233,672.68			
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD 4/15/2009 MD 11/16/2011			\$25,000	00.00	25,000	\$1,000.00	\$25,000.00 172,970
11,14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding \$1,700.	00.00	1,700,000	\$1.00	\$25,000.00 172,970
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK SIGNATURE BANK	NEW YORK	TX 12/15/2010   NY 12/12/2008 Preferred Stock w/ Warrants   NY 3/31/2009   NY 3/3	\$120,000,000.00	\$0.00	\$132 967 606 41 Redeemed in full: warrants not outstanding				\$85,000.00 85,000
	ISIGNATURE BANK	INEW YORK	NY 3/31/2009 NY 3/16/2010			\$120,000	00.00	120,000	\$1,000.00	\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE BERNARDSVILLE	NY 3/16/2010 NJ 1/16/2009 Preferred Stock w/ Warrants NJ 5/20/2009	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding \$7,414	00.00	7 414	\$1,000,00	
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 6/24/2009				0.00	7,414	\$1,000.00	\$275,000.00 163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 8/20/2010	\$8,653,000.00	\$0.00	\$347,164.00 Currently Not Collectible			(\$8,653,000.0	0)
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 1/9/2009 Preferred Stock w/ Exercised Warrants NC 11/13/2012	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding \$2,832	12.70	3,070	\$922.61 (\$237,587.3	
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 1/11/2013 SC 12/5/2008 Preferred Stock w/ Warrants	\$347 000 000 00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding	(\$25,000.00			
	SOUTH FINANCIAL GROUP, INC/ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC/ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC/ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC 9/30/2010	\$12,900,000.00	\$0.00	\$130.179	18.75	130,179	\$1,000.00 (\$216,820,781.2	5) \$400,000.00 10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 7/17/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding \$1,814.	20.00	2,000	\$907.31 (\$185,380.0	0)
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 3/11/2013 GA 4/9/2013 AR 1/16/2009 Preferred Stock			\$9,889	79.00 (\$117,042.99	10,900	\$907.31 (\$1,010,321.0	0) \$588,264.19 645
9,11,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR 1/16/2009 Preferred Stock AR 8/6/2010	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding \$11,000		44.000	\$1,000.00	
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 12/5/2008 Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding		11,000		
	SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC 10/1/2012 SC 2/27/2009 Preferred Stock w/ Warrants		\$0.00	\$42,750. \$19,401,361.89 Sold, in full; warrants not outstanding		42,750	\$1,000.00	
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 2/27/2009 Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding \$15,638		42,750 17,299	\$1,000.00 \$904.00 (\$1,660,704.0	\$1,100,000,00 300,970
8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE GREENVILLE GREENVILLE CLEVELAND	SC   2271/2009   Preferred Stock w/ Warrants		\$0.00 \$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding \$15,638  \$5,718,111.14 Redeemed, in full; warrants not outstanding	96.00 (\$234,574.44	17,299	\$904.00 (\$1,660,704.0	\$1,100,000.00 399,970
8,14,45 8,14,44	SOUTHERN FIRST BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN HERITAGE BANGSHARES, INC. SOUTHERN LINGIS BANGGH INC.	GREENVILLE GREENVILLE GREENVILLE CLEVELAND CLEVELAND	SC   2277/2009   Preferred Stock w Warrants   SC   73/2012   SC   77/2072   SC   77/25/2012   TN   5/15/2009   Preferred Stock w Exercised Warrants   TN   9/8/2011   S/8/2011	\$17,299,000.00		\$19,401,381.88 Sold, in full; warrants not outstanding \$15,638 \$5,718,111.14 Redeemed, in full; warrants not outstanding \$4,862 \$5,965,472.22 Redeemed in full; warrants not outstanding \$4,862	96.00 (\$234,574.44		\$904.00 (\$1,660,704.0 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243
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41.11.0	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST ROBE BANCSHARES, INC. SOUTHERN FIRST ROBE BANCSHARES, INC. SOUTHERN FIRST ROBE BANCSHARES, INC. SOUTHERN HISTORIES BANCORP, INC. SOUTHERN MISSOUTH BANCORP, INC. SOUTHERN SEASOUTH BANCORP, INC. SOUTHERST BANCSHARES, INC. SOUTHWIST BANCSHARES, INC. SOUTHWIST BANCORP, INC. SOUTHWIST BANCORP, INC. SOUTHWIST BANCORP, INC.	GREEWILLE GARMI GARMI FORDAR BLUFF POPLAR BLUFF POPLAR BLUFF FORDAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA STILLWATER STILLWATER	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.718,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5.955.472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$9.500   \$3.202,464.28   Sold, in full; warrants not outstanding   \$7.722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$7.7000   \$1.	36.00 (\$234,574.44) 30.00 30.00 30.00 (\$25,000.00	17,299 4,862 5,000 9,550 2,760	\$904.00 (\$1,660,704.0 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2,700,000.00 231,891
41.11.0	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST ROBE BANCSHARES, INC. SOUTHERN FIRST ROBE BANCSHARES, INC. SOUTHERN FIRST ROBE BANCSHARES, INC. SOUTHERN HISTORIES BANCORP, INC. SOUTHERN MISSOUTH BANCORP, INC. SOUTHERN SEASOUTH BANCORP, INC. SOUTHERST BANCSHARES, INC. SOUTHWIST BANCSHARES, INC. SOUTHWIST BANCORP, INC. SOUTHWIST BANCORP, INC. SOUTHWIST BANCORP, INC.	GREEWILLE GARMI CARMI CARM	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.718.111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5.955.472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$9.550   \$3.202.464.28   Sold, in full; warrants not outstanding   \$2.722   \$85.247.569.91   Redeemed, in full; warrants not outstanding   \$70,000   \$21,532.568.61   Redeemed, in full; warrants not outstanding   \$70,000	96.00 (\$234,574.44 10.00 10.00 10.00 10.00 10.00 (\$25,000.00 10.00	17,299 4,862 5,000 9,550 2,760	\$904.00 (\$1,660,704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2,700,000.00 231,891 0) \$140,617.94 138
41.11.0	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTAGE BANCSHARES, INC.  SOUTHERN HERSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCORP, INC.  SPIRIT BANCORP, INC.	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CARMIN BLUFF FOPLAR BLUFF FOPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA STLLWATER STLL	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5,716,111.14   Redeemed, in full; warrants not outstanding   \$4.882   \$5,956.472.22   Redeemed, in full; warrants not outstanding   \$5,000   \$13.504,763.89   Redeemed, in full; warrants not outstanding   \$6,000   \$38,202.464.28   Sold, in full; warrants not outstanding   \$3,2722   \$65,247,569.91   Redeemed, in full; warrants not outstanding   \$2,722   \$65,247,569.91   Redeemed, in full; warrants not outstanding   \$70,000	96.00 (\$234.574.44  90.00  90.00  90.00  \$50.00  \$25.000.00	17,299 4,862 5,000 9,550 2,760	\$904.00 (\$1.660.704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$996.25 (\$37,950.0	\$1,100,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2,700,000.00 231,891 0) \$140,617.94 138 \$2,287,197.00 703,753
8,14,44 44 8 8 8 8,14,44 8	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERTAGE BANCSHARES, INC. SOUTHERN HERTAGE BANCSHARES, INC. SOUTHERN HERTAGE BANCSHARES, INC. SOUTHERN HERTAGE BANCSHARES, INC. SOUTHERN MISSOUR BANCORP, INC. SOUTHERN BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCORP, INC. SOUTHERST BANCORP, INC. SOUTHERST BANCORP, INC. SOUTHERST BANCORP, INC. SOVEREIGN BANCORP, INC. SPIRIT BANKCORP, INC.	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CARMI CARMI FOPIAR BLUFF FOPIAR BLUFF FOPIAR BLUFF FOPIAR BLUFF STALMAGA SYLACAUGA SYLACAUGA SYLACAUGA STLLWATER DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS BOLLAS DALLAS BOLLAS BOLL	SC	\$17,299,000.00 \$4,862,000.00 \$8,000.000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.718,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5.955,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,763.89   Redeemed, in full; warrants not outstanding   \$5.000   \$5.3202,464.28   Sold, in full; warrants not outstanding   \$2.722   \$6.550   \$6.	(\$234,574.44 00.00 00.00 00.00 00.00 (\$25,000.00 00.00	17,299 4,862 5,000 9,550 2,760 70,000	\$904.00 (\$1.660,704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2,700,000.00 231,891 0) \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911
.,,	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTAGE BANCSHARES, INC.  SOUTHERN HERTAGE BANCSHARES, INC.  SOUTHERN HERTAGE BANCSHARES, INC.  SOUTHERN HERTAGE BANCSHARES, INC.  SOUTHERN MISSOUR BANCORP, INC.  SOUTHERN BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOVEREIGN BANCORP, INC.	GREENVILE GREENVILE GREENVILE GLEVELAND CLEVELAND CLAMB CLAMB GROWN FOPLAR BLUFF FOPLAR BLUFF FOPLAR BLUFF STLACAUGA STLUWATER	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5,718,111.14   Redeemed, in full; warrants not outstanding   \$4,862   \$5,955,472.22   Redeemed, in full; warrants not outstanding   \$5,000   \$13.504,763.89   Redeemed, in full; warrants not outstanding   \$9,550   \$3,202,464.28   Sold, in full; warrants not outstanding   \$3,722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$70,000   \$21,832,668.61   Redeemed, in full; warrants not outstanding   \$18,000   \$21,832,668.61   Redeemed, in full; warrants not outstanding   \$16,215   \$11,833,691.75   Sold, in full; warrants not outstanding   \$16,215   \$13,41,783.00   Full investment outstanding   \$9,000   \$21,832,688.61   Redeemed, in full; warrants not outstanding   \$16,215   \$21,833,691.75   Sold, in full; warrants not outstanding   \$16,215   \$21,833,691.75   Sold, in full; warrants not outstanding   \$16,215   \$21,833,691.75   Sold, in full; warrants not outstanding   \$16,215   \$21,833,783,783,783,783   Redeemed in full; warrants not outstanding   \$16,215   \$21,833,783,783,783   Redeemed in full; warrants not outstanding   \$16,215   \$21,833,783,783,783,783   Redeemed in full; warrants not outstanding   \$16,215   \$21,833,783,783,783   Redeemed in full; warrants not outstanding   \$16,215   \$21,833,783,783,783,783   Redeemed in full; warrants not outstanding   \$16,215   \$21,833,783,783,783   Redeemed in full; warrants not outstan	96.00 (\$234,574.44 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000	\$904.00 (\$1,660,704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25 (\$37,960.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 231,891 00 \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 00 \$631,941.75 1,500
8,14,44 44 8 8 8 8,14,44 8	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTRAGE BANCSHARES, INC.  SOUTHERN HERTRAGE BANCSHARES, INC.  SOUTHERN HERTRAGE BANCSHARES, INC.  SOUTHERN HERTRAGE BANCSHARES, INC.  SOUTHERN MISSOUR BANCORP, INC.  SOUTHERN BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCORP, INC.  SOUTHERST BANCORP, INC.  SOUTHERST BANCORP, INC.  SOVEREIGN BANCSHARES, INC.  SOVEREIGN BANCSHARES, INC.  SOVEREIGN BANCSHARES, INC.  SOVEREIGN BANCSHARES, INC.  SPRIT BANKCORP, INC.  SINDIAGEN BANCORP, INC.  SINDIAGEN BANC	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLARMI GREENVILLE GLEVELAND CARMI FORTAR BLUFF FORTAR BLUFF FORTAR BLUFF SYLACAUGA	SC	\$17,299,000.00 \$4,862,000.00 \$8,000.000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.69   Sold, in full; warrants not outstanding   \$15.638   \$5,718,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$4.862   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13,002,464.28   Sold, in full; warrants not outstanding   \$5.2722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21,632,666.61   Redeemed, in full; warrants not outstanding   \$18,215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$18,215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$18,215   \$13,41,783.00   Full investment outstanding   \$18,215   \$13,41,783.00   Full investment outstanding   \$16,215   \$13,41,783.00   Full investment outstanding   \$16,215   \$14,215,191.00   Redeemed, in full; warrants not outstanding   \$16,215   \$15,41,783.00   Full investment outstanding   \$16,000   \$15,215,191.01   Redeemed, in full; warrants not outstanding   \$16,000   \$15,215,191.01   Redeemed, in full; warrants not outstanding   \$16,000   \$15,215,191.01   Redeemed, in full; warrants not outstanding   \$16,000	96.00 (\$234,574.44  00.00  00.00  00.00  00.00  (\$25,000.00  00.00  (\$25,000.00  (\$90,000.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000	\$904.00 (\$1.660.704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2,700,000.00 231,891 0) \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911
5,14,44  44  5  8  11  8,14,44  8  8  8,14,74	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTRAGE BANCSHARES, INC.  SOUTHERN HERTRAGE BANCSHARES, INC.  SOUTHERN HERTRAGE BANCSHARES, INC.  SOUTHERN HERTRAGE BANCSHARES, INC.  SOUTHERN MISSOUR BANCORP, INC.  SOUTHERN BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCORP, INC.  SOUTHERST BANCORP, INC.  SOUTHERST BANCORP, INC.  SOVEREIGN BANCSHARES, INC.  SOVEREIGN BANCSHARES, INC.  SOVEREIGN BANCSHARES, INC.  SOVEREIGN BANCSHARES, INC.  SPRIT BANKCORP, INC.  SINDIAGEN BANCORP, INC.  SINDIAGEN BANC	GREENVILLE GREENVILLE GREENVILLE GLEVELAND GLEVELAND GLAND GLAND GLAND GRAND G	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000.000 \$30,000.000 \$30,000.000.00 \$30,000.000.00 \$30,000.000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.716,111.14   Redeemed, in full; warrants not outstanding   \$15.638   \$5.956,472.22   Redeemed, in full; warrants not outstanding   \$4.882   \$5.956,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$9.550   \$3.202,464.28   Sold, in full; warrants not outstanding   \$2.722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21,632,668.61   Redeemed, in full; warrants not outstanding   \$10.215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$10.215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$10.215   \$13,41,783.00   Full investment outstanding   \$10.215   \$13,41,783.00   Full investment outstanding   \$60.000   \$42,514,919.19   Redeemed, in full; warrants not outstanding   \$60.000	96.00 (\$234,574.44  00.00  00.00  00.00  00.00  (\$25,000.00  00.00  (\$25,000.00  (\$90,000.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000	\$904.00 (\$1,660,704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$986.25 (\$37,960.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 231,891 00 \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 00 \$631,941.75 1,500
8,14,44 44 8 8 8,14,44 8	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST FACE BANCSHARES, INC.  SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST FACE BANCSHARES, INC.  SOUTHERN HISTORIES BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN SEASOUTH BANCORP, INC.  SOUTHWIST BANCSHARES, INC.  SOUTHWIST BANCORP, INC.  SOVEREIGN BANCSHARES, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  STANDARD BANCSHARES, INC.  STA	GREENVILLE GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CLAND GREENVILLE FROPLAR BLUFF FOPLAR BLUFF FOPLAR BLUFF SYLACAUGA SYLACAUGA SYLACAUGA SYLACAUGA STLUNATER STLUNATER STLUNATER STLUNATER STLUNATER STLUNATER STLUNATER HOLLAS BRISTOW BRISTO	SC	\$17.299,000.00 \$4,862.000.00 \$5,000,000.00 \$9,550,000.00 \$2,760,000.00 \$70,000.00 \$18,215,000.00 \$30,000.000.00 \$3,000.000.00 \$5,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.716.111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5.955,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,763.89   Redeemed, in full; warrants not outstanding   \$5.000   \$513.504,763.89   Redeemed, in full; warrants not outstanding   \$9.650   \$3.202.484.28   Sold, in full; warrants not outstanding   \$2.722   \$85.247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21.822.666.61   Redeemed, in full; warrants not outstanding   \$16.215   \$11.803.691.75   Sold, in full; warrants not outstanding   \$16.215   \$11.803.691.75   Sold, in full; warrants not outstanding   \$16.215   \$1.803.691.75   Redeemed, in full; warrants not outstanding   \$16.215   \$1.215	96.00 (\$234,574.44 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000	\$904.00 (\$1.660.704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 251,891 00 \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 00 \$631,941.75 1,500 \$3,000,000.00 \$100,566.69 468,847
5,14,44  44  5  8  11  8,14,44  8  8  8,14,74	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST FACE BANCSHARES, INC.  SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST FACE BANCSHARES, INC.  SOUTHERN HISTORIES BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN SEASOUTH BANCORP, INC.  SOUTHWIST BANCSHARES, INC.  SOUTHWIST BANCORP, INC.  SOVEREIGN BANCSHARES, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  STANDARD BANCSHARES, INC.  STA	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CARMIN GREENVILLE GRAND CARMIN GRAND GR	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000.000 \$30,000.000 \$30,000.000.00 \$30,000.000.00 \$30,000.000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5,716,111.14   Redeemed, in full; warrants not outstanding   \$4.882   \$5,856,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.54,783.89   Redeemed, in full; warrants not outstanding   \$5.000   \$33.202,464.28   Sold, in full; warrants not outstanding   \$5.2722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21,632,668.61   Redeemed, in full; warrants not outstanding   \$18.215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$16.215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$16.215   \$13,41,783.00   Full investment outstanding   \$9.000   \$13,41,783.00   Full investment outstanding   \$60.000   \$12,514,519.91   Redeemed, in full; warrants not outstanding   \$60.000   \$13,000,000   \$1,000	66.00 (\$234.574.44  00.00  00.00  00.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  (\$20,000.00  (\$20,000.00  (\$20,000.00  (\$20,000.00  (\$20,000.00	17,299 4,862 5,000 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 36,842	\$904.00 (\$1.660.704.0 \$1,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2,700,000.00 231,891 00 \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 00 \$631,941.75 1,500 \$3,000,000.00 \$100,566.69 488,847
5,14,44  44  5  8  11  8,14,44  8  8  8,14,74	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST FACE BANCSHARES, INC.  SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERITAGE BANCSHARES, INC.  SOUTHERN HISTORISE BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERST BANCSHARES, INC.  SOUTHWEST BANCORP, INC.  SOVEREIGN BANCSHARES, INC.  SPIRIT BANCORP, INC.  SOVEREIGN BANCSHARES, INC.  SPIRIT BANCORP, INC.  STATE BANCORP, INC. //ALLEY HATOMAL BANCORP  STATE BANK OF BARTLEY, I'ME  STATE BANKSHARES, INC.	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CARMI CARMI RELIFF FORLAR BLUFF FORLAR BLUFF SYLACAUGA SYLACAUG	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000.000.00 \$30,000.000.00 \$36,000.000.00 \$36,842,000.00 \$56,000.000.00 \$56,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.716,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5.956,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$9.550   \$3.202,464.28   Sold, in full; warrants not outstanding   \$2.722   \$85.247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21.632,668.61   Redeemed, in full; warrants not outstanding   \$10.215   \$13.803,691.75   Sold, in full; warrants not outstanding   \$10.215   \$13.803,691.75   Sold, in full; warrants not outstanding   \$60.000   \$21.632,668.61   Redeemed, in full; warrants not outstanding   \$60.000   \$22.632,668.61   Redeemed, in full; warrants not outstanding   \$60.000	66.00 (\$234.574.44  00.00  00.00  00.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  (\$20,000.00  (\$20,000.00  (\$20,000.00  (\$20,000.00  (\$20,000.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226	\$904.00 (\$1,660,704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$300.00 \$300.00 \$4.65 \$4.65	\$1,00,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 251,891 00 \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 00 \$631,941.75 1,500 \$3,000,000.00 \$100,566.69 468,847
5,14,44  44  5  8  11  8,14,44  8  8  8,14,74	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST FACE BANCSHARES, INC.  SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HISTORIES BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHWIST BANCSHARES, INC.  SOUTHWIST BANCSHARES, INC.  SOUTHWIST BANCORP, INC.  SOVEREIGN BANCSHARES, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  SPRIFT BANCORP, INC.  STATE BANCORP, INC. / VALLEY HATOMAL BANCORP	GREENVILLE GREENVILLE GREENVILLE GLEVELAND GLEVELAND GLAMM GLAMM GRAND GARM FORDAR FOR	SC	\$17,299,000.00 \$4,862.000.00 \$5,000,000.00 \$2,760,000.00 \$70,000.00 \$18,215,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$31,867,000.00 \$31,867,000.00 \$31,867,000.00 \$51,867,000.00 \$51,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5,715,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$4.862   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$5,000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$9,250   \$32,022,464.28   Sold, in full; warrants not outstanding   \$70,000   \$2,722   \$85,247,589.91   Redeemed, in full; warrants not outstanding   \$70,000   \$21,532,668.81   Redeemed, in full; warrants not outstanding   \$18,215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$18,215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$10,215   \$11,803,691.95   Redeemed, in full; warrants not outstanding   \$60,000   \$21,532,688.81   Redeemed, in full; warrants not outstanding   \$60,000   \$21,532,688.81   Redeemed, in full; warrants not outstanding   \$60,000   \$21,532,991.85   Redeemed, in full; warrants not outstanding   \$60,000   \$22,030,299.18   Redeemed, in full; warrants not outstanding   \$18,690   \$23,030,299.18   Redeemed, in full; warrants not outstanding   \$1,897   \$21,600,708.67   Redeemed, in full; warrants not outstanding   \$1,897   \$21,600,708.67   Redeemed, in full; warrants not outstanding   \$1,2500   \$21,600,708.67   R	06.00 (\$234,574.44 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00 00.00	17,299 4,862 5,000 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 36,842	\$904.00 (\$1.660.704.0 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$256,000.00 250 \$2700,000.00 251,891 \$140,817.94 138 \$2,287,197.00 703,753 \$911,000.00 911 \$31,000,000.00 \$10,000,000 \$31,000,000.00 \$10,000,000 \$31,000,000.00 \$10,000,000,000 \$31,000,000.00 51,000
5,14,44  44  5  8  11  8,14,44  8  8  8,14,74	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN MISCOUR BANCORP, INC.  SOUTHERN BANCORP, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCORP, INC.  SOVEREIGH BANCORP, INC.  SOVEREIGH BANCORP, INC.  SOVEREIGH BANCORP, INC.  STRADARD BANCSHARES, INC.  STATE BANKOORP, INC. /VALLEY NATIONAL BANCORP  STATE BA	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND STLUKATER GRECHO GREENVOOD GREENVOOD GREENVOOD GREENVOOD GREENVOOD GREENVOOD GREENVOOD	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000.000.00 \$30,000.000.00 \$36,000.000.00 \$36,842,000.00 \$56,000.000.00 \$56,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.69   Sold, in full; warrants not outstanding   \$15.638   \$5,716,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5,595,472.22   Redeemed, in full; warrants not outstanding   \$4.862   \$5,595,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13,202,464.28   Sold, in full; warrants not outstanding   \$5.2722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$70,000   \$21,632,686.61   Redeemed, in full; warrants not outstanding   \$18,215   \$11,803,691.75   Sold, in full; warrants not outstanding   \$18,215   \$13,41,783.00   Full investment outstanding   warrants not outstanding   \$18,215   \$13,41,783.00   Full investment outstanding   \$18,215   \$13,600,000   \$1,600,000   \$1,600,000   \$13,41,783.00   Full investment outstanding   \$1,600   \$13,600,000   \$1,600,000   \$1,600   \$13,600,000   \$1,600   \$1,600   \$1,600   \$13,600,000   \$1,600   \$1,600   \$1,600   \$13,600   \$1,600   \$1,600   \$1,600   \$1,600   \$13,600   \$1,600   \$1,600   \$1,600   \$1,600   \$13,600   \$1,600   \$	66.00 (\$234.574.44  00.00  00.00  00.00  00.00  (\$25,000.	17,299 4,882 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 1,697,000 15,500 15,000	\$904.00 (\$1.660.704.0 \$1.000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$256,000.00 250 \$2700,000.00 251,891 0) \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 0) \$831,941,75 1,500 \$33,000,000.00 51,000 \$53,000,000.00 250 \$55,000,000.00 250
6,14,44 44 5 8 11 11 6,14,44 8 8 1,14,74 11,61 15,17,44 6,11 6,11,36 12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HISTORIS BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN BANCORP, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCORP, INC.  SOUTHERST BANCORP, INC.  SOUTHERST BANCORP, INC.  SOVEREIGN BANCSHARES, INC.  SITAL BANCORP, INC.  STRADARD BANCSHARES, INC.  STRATE BANK OF BARTLEY, THE MISTORIAL BANCORP  STATE BANK OF BOATLEY, TO BANCER, BANCORP  STATE BANK OF BOATLEY, THE BANCORP	GREENVILLE GREENVILLE GREENVILLE GLEVELAND GLEVELAND GLAMM GLAMM GRAND GARM FORDAR FOR	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$22,760,000.00 \$70,000,000.00 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$36,842,000.00 \$55,000,000.00 \$55,000,000.00 \$55,000,000.00 \$55,000,000.00 \$55,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.716,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5.956,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$9.550   \$3.202,464.28   Sold, in full; warrants not outstanding   \$2.722   \$85.247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21.632,668.61   Redeemed, in full; warrants not outstanding   \$10.215   \$13.803,691.75   Sold, in full; warrants not outstanding   \$10.215   \$13.803,691.75   Sold, in full; warrants not outstanding   \$60.000   \$13.41,783.00   Full investment outstanding   \$60.000   \$13.41,783.00   Full investment outstanding   \$60.000   \$23.002.091.81   Redeemed, in full; warrants not outstanding   \$60.000   \$23.002.091.81   Redeemed, in full; warrants not outstanding   \$10.614   \$23.002.093   81   Redeemed, in full; warrants not outstanding   \$10.674   \$23.002.097   Redeemed, in full; warrants not outstanding   \$10.675   \$23.003,708.67   Redeemed, in full; warrants not outstanding   \$10.600   \$23.003,708.67   Redeemed, in full; warrants not outstanding   \$10.000   \$23.000,000   \$10.000   \$10.000   \$23.000,000   \$10.000   \$10.000   \$23.000,000   \$10.000   \$10.000   \$23.000,000   \$10.000   \$10.000   \$23.000,000   \$10.000   \$10.000   \$23.000,000   \$10.000   \$10.000   \$23.000,000   \$10.000   \$10.000   \$23.000,000   \$10.000   \$10.000   \$23.000,000   \$	66.00 (\$234.574.44  00.00  00.00  00.00  00.00  (\$25,000.	17,299 4,882 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 1,697,000 15,500 15,000	\$904.00 (\$1.660.704.0 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 231,891 00 \$140,617.94 138 \$2,287,197.00 703,753 \$991,000.00 911 00 \$5831,941,75 1,500 \$3,000,000.00 51,000 \$100,566.69 488,647 \$51,000.00 51,000
6,14,44  44  6  8  11  11  8,14,44  8  8,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST FACE BANCSHARES, INC.  SOUTHERN FIRST FACE BANCSHARES, INC.  SOUTHERN HISTORIE BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHINGT BANCORP, INC.  SOVEREIGN BANCORP, INC.  STATE BANCORP, INC.  STATE BANCORP, INC.  STATE BANCORP, INC. / VALLEY HATOMAL, BANCORP  STATE BANKORP, INC. / VALLEY HATOMAL, BANCORP  STATE BANK OF BARTLEY, ITE.  STATE CAPITAL CORP.  STATE BANKSHARES, INC.  STATE	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CLARMI CLEVELAND CLARMI FORD CARMI FORD FORD FORD FORD FORD FORD FORD FORD	SC	\$17,299,000.00 \$4,862,000.00 \$5,000,000.00 \$2,760,000.00 \$70,000.00 \$18,215,000.00 \$30,000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.716,111.14   Redeemed, in full; warrants not outstanding   \$4.882   \$5.956,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,763.89   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,763.89   Redeemed, in full; warrants not outstanding   \$5.202   \$5.202,464.28   Sold, in full; warrants not outstanding   \$7.000   \$2.722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$7.000   \$2.1632,668.61   Redeemed, in full; warrants not outstanding   \$10.215   \$11.803,691.75   Sold, in full; warrants not outstanding   \$10.215   \$11.803,691.75   Sold, in full; warrants not outstanding   \$6.000   \$15.341,763.00   Full investment outstanding   \$1.250   \$11.809,209.00   \$1.800,000   \$	96.00 (\$234,574.44  00.00  00.00  00.00  00.00  \$325,000,00  00.00  \$325,000,00  00.00  \$325,000,00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00	17,299 4,882 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 1,697,000 15,500 15,000	\$904.00 (\$1.660.704.0 \$1.000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$256,000.00 250 \$2700,000.00 251,891 0) \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 0) \$831,941,75 1,500 \$33,000,000.00 51,000 \$53,000,000.00 250 \$55,000,000.00 250
6,14,44 44 5 8 11 11 6,14,44 8 8 1,14,74 11,61 15,17,44 6,11 6,11,36 12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN BASSOUTH BANCORP, INC.  SOUTHINGT BANCSHARES, INC.  SOUTHINGT BANCORP, INC.  SOVEREIGH BANCSHARES, INC.  SOUTHINGT BANCORP, INC.  SOVEREIGH BANCSHARES, INC.  STRADARD BANCSHARES, INC.  STRATE BANKS OF INC. IVALEY MATONAL BANCORP  STATE BANKS OF INC.  STATE CAPITAL CORP.  STATE STREET CORPORATION  STEANS FINANCIAL SERVICES, INC.	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CARMIN BLUFF FOFLAR BLUFF FOFLAR BLUFF SYLACAUGA SYLA	SC	\$17,299,000.00 \$4,882,000.00 \$5,000,000.00 \$9,550,000.00 \$2,760,000.00 \$18,215,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$31,000,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5,715,111.14   Redeemed, in full; warrants not outstanding   \$4.882   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$4.882   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$5,000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$5,000   \$33,202,464.28   Sold, in full; warrants not outstanding   \$70,000   \$32,522,668.61   Redeemed, in full; warrants not outstanding   \$70,000   \$21,532,668.61   Redeemed, in full; warrants not outstanding   \$10,215   \$11,803,669.15   Sold, in full; warrants not outstanding   \$10,216   \$11,803,669.15   Sold, in full; warrants not outstanding   \$10,216   \$11,803,669.15   Sold, in full; warrants not outstanding   \$10,216   \$11,803,669.15   Redeemed, in full; warrants not outstanding   \$60,000   \$21,532,668.61   Redeemed, in full; warrants not outstanding   \$60,000   \$21,632,632.80   Redeemed, in full; warrants not outstanding   \$10,600   \$22,000,269.18   Redeemed, in full; warrants not outstanding   \$1,607   \$22,000,269.18   Redeemed, in full; warrants not outstanding   \$1,607   \$21,000,768.67   Redeemed, in full; warrants not outstanding   \$1,500   \$21,23,611,111.12   Redeemed, in full; warrants not outstanding   \$2,000,000   \$21,000,767.67   Redeemed, in full; warrants not outstanding   \$2,000,000   \$21,000,000   \$2,000,000   \$2,000,000   \$21,000,000   \$2	66.00 (\$234.574.44  00.00  00.00  00.00  00.00  (\$25,000.	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 36,842 1,897,000 15,000 20,000 24,900,000	\$904.00 (\$1.660,704.0 \$1,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 231,891 00 \$140,617.94 138 \$2,287,197.00 703,753 \$991,000.00 911 \$39,000.00 911 \$100,566.69 488,647 \$51,000.00 51,000 \$2,000.00 750 \$2,000.00 0 750 \$36,000.00 0 2,788,104 \$31,245,000.00 1,245,000
6,14,44  44  6  8  11  11  8,14,44  8  8,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN BASSOUTH BANCORP, INC.  SOUTHINGT BANCSHARES, INC.  SOUTHINGT BANCORP, INC.  SOVEREIGH BANCSHARES, INC.  SOUTHINGT BANCORP, INC.  SOVEREIGH BANCSHARES, INC.  STRADARD BANCSHARES, INC.  STRATE BANKS OF INC. IVALEY MATONAL BANCORP  STATE BANK OF BARTLEY, THE  STATE BANKSHARES, INC.  STATE CAPITAL CORP.  STATE BANKSHARES, INC.  STATE	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CARMIN BLUFF FOFLAR BLUFF FOFLAR BLUFF SYLACAUGA SYLA	SC	\$17,299,000.00 \$4,862,000.00 \$5,000,000.00 \$2,760,000.00 \$70,000.00 \$18,215,000.00 \$30,000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5,716,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5,856,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13,504,783.89   Redeemed, in full; warrants not outstanding   \$5.000   \$13,504,783.89   Redeemed, in full; warrants not outstanding   \$5.000   \$2,202,464.28   Sold, in full; warrants not outstanding   \$7.000   \$2,722   \$6,856.91   Redeemed, in full; warrants not outstanding   \$7.000   \$2,1632,668.61   Redeemed, in full; warrants not outstanding   \$16,215   \$11,803,681.75   Sold, in full; warrants not outstanding   \$16,215   \$11,803,681.75   Sold, in full; warrants not outstanding   \$16,215   \$13,41,783.00   Full investment outstanding, warrants outstanding   \$16,215   \$2,1332,688.61   Redeemed, in full; warrants not outstanding   \$16,215   \$2,1332,688.61   Redeemed, in full; warrants not outstanding   \$16,215   \$2,1332,688.61   Redeemed, in full; warrants not outstanding   \$16,000   \$2,134,919.19   Redeemed, in full; warrants not outstanding   \$16,642   \$2,030,289.18   Redeemed, in full; warrants not outstanding   \$1,697   \$2,236,1111.11.2   Redeemed, in full; warrants not outstanding   \$1,697   \$2,136,1111.12   Redeemed, in full; warrants not outstanding   \$1,697   \$2,136,1111.12   Redeemed, in full; warrants not outstanding   \$1,500   \$2,136,767.60   Redeemed, in full; warrants not outstanding   \$1,500   \$2,136,767.60   Redeemed, in full; warrants not outstanding   \$2,000,000	\$6.00 (\$234.574.44  30.00  30.00  30.00  \$6.00  \$6.00  \$6.00  \$6.00  \$890,000,00  \$90,000	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 15,000 20,000 24,900,000 11,019,000	\$904.00 (\$1.660,704.0 \$1,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 251,891 \$1,000,000.00 251,891 \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 \$140,617.94 138 \$1,000.00 51,000 \$1,000,000.00 51,000 \$1,000,000.00 51,000 \$2,000,000.00 750 \$1,000,000.00 750
6,14,44  44  6  8  11  11  8,14,44  8  8,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCORP, INC.  SOUTHERST BANCORP, INC.  SOVEREIGH BANCORP, INC.  STRUMBER, I	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CLEVELAND CARMI FROM RELIFF FORLAR BLUFF FORLAR BLUFF FORLAR BLUFF SYLACAUGA SYLACA	SC	\$17,299,000.00 \$4,882,000.00 \$5,000,000.00 \$9,550,000.00 \$2,760,000.00 \$18,215,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$31,000,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5,715,111.14   Redeemed, in full; warrants not outstanding   \$4.882   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$4.882   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$5,000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$5,000   \$33,202,464.28   Sold, in full; warrants not outstanding   \$70,000   \$32,522,668.61   Redeemed, in full; warrants not outstanding   \$70,000   \$21,532,668.61   Redeemed, in full; warrants not outstanding   \$10,215   \$11,803,669.15   Sold, in full; warrants not outstanding   \$10,216   \$11,803,669.15   Sold, in full; warrants not outstanding   \$10,216   \$11,803,669.15   Sold, in full; warrants not outstanding   \$10,216   \$11,803,669.15   Redeemed, in full; warrants not outstanding   \$60,000   \$21,532,668.61   Redeemed, in full; warrants not outstanding   \$60,000   \$21,632,632.80   Redeemed, in full; warrants not outstanding   \$10,600   \$22,000,269.18   Redeemed, in full; warrants not outstanding   \$1,607   \$22,000,269.18   Redeemed, in full; warrants not outstanding   \$1,607   \$21,000,768.67   Redeemed, in full; warrants not outstanding   \$1,500   \$21,23,611,111.12   Redeemed, in full; warrants not outstanding   \$2,000,000   \$21,000,767.67   Redeemed, in full; warrants not outstanding   \$2,000,000   \$21,000,000   \$2,000,000   \$2,000,000   \$21,000,000   \$2	\$6.00 (\$234.574.44  30.00  30.00  30.00  \$6.00  \$6.00  \$6.00  \$6.00  \$890,000,00  \$90,000	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 36,842 1,897,000 15,000 20,000 24,900,000	\$904.00 (\$1.660,704.0 \$1,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$225,000.00 250 \$225,000.00 250 \$2700,000.00 231,891 0) \$140,617.94 136 \$12,270,000.00 911 \$22,271,97.00 703,753 \$911,000.00 911 0) \$631,041,75 1,500 \$33,000,000.00 51,000 \$31,000.00 250 \$750,000.00 250 \$750,000.00 750 \$86,000,000 750 \$2,681,040 \$31,441,75 1,500
6,14,44  44  6  8  11  11  6,14,44  8  8  11,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCORP, INC.  SOUTHERST BANCORP, INC.  SOVEREIGH BANCORP, INC.  STRUMBER, I	GREENVILLE GREENVILLE GREENVILLE GLEVELAND GLEVELAND GLEVELAND GLAWAR GREENVILLE GLEVELAND GLAWAR GREENVILLE GLEVELAND GLAWAR GREENVILLE GRAWAR GRAWA	SC	\$17,299,000.00 \$4,882,000.00 \$5,000,000.00 \$9,550,000.00 \$2,760,000.00 \$18,215,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$31,000,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00	\$0.00 \$0.00	\$19,401,361.89   Sold, in full; warrants not outstanding   \$15,538   \$5,715,111.14   Redeemed, in full; warrants not outstanding   \$4,882   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$5,000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$5,000   \$33,202,464.28   Sold, in full; warrants not outstanding   \$2,722   \$55,247,569.91   Redeemed, in full; warrants not outstanding   \$70,000   \$21,632,688.61   Roseemed, in full; warrants not outstanding   \$12,500   \$11,403,681.75   Sold, in full; warrants not outstanding   \$18,215   \$11,803,681.75   Sold, in full; warrants not outstanding   \$10,000   \$13,41,763.00   Full investment outstanding, warrants outstanding   \$9,000   \$21,632,688.61   Roseemed, in full; warrants not outstanding   \$10,000   \$21,632,632   Redeemed, in full; warrants not outstanding   \$1,607   \$21,632,632,632   Redeemed, in full; warrants not outstanding   \$1,607   \$21,632,632,632   Redeemed, in full; warrants not outstanding   \$1,607   \$21,632,632,632   Redeemed, in full; warrants not outstanding   \$2,4,000   \$21,632,632,633   Redeemed, in full; warrants not outstanding   \$2,4,000   \$21,632,633,633   Redeemed, in full; warrants not outstanding   \$2,4,000   \$21,632,633,633   Redeemed, in full; warrants not outstanding   \$2,4,000   \$21,632,633,633   Redeemed, in full; warrants not outstanding   \$2,6,000   \$21,633,633,633   Redeemed, in full; warrants not outstanding   \$2,6,000   \$21,	96.00 (\$234,574.44  90.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 12,903,226 36,842 11,897,000 20,000 24,900,000 24,900,000 21,010,000 25,500 22,500	\$904.00 (\$1.660.704.0 \$1,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 231,891 00 \$140,617.94 138 \$2,287,197.00 703,753 \$991,000.00 911 \$39,000.00 911 \$100,566.69 488,647 \$51,000.00 51,000 \$2,000.00 750 \$2,000.00 0 750 \$36,000.00 0 2,788,104 \$31,245,000.00 1,245,000
6,14,44  44  6  8  11  11  6,14,44  8  8  11,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST GE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERSTORE BANCORP, INC.  SOUTHERN MISSOUR BANCORP, INC.  SOUTHWEST BANCSHARES, INC.  SOUTHWEST BANCORP, INC.  SOVEREIGH BANCORP, INC.  SOVEREIGH BANCORP, INC.  SOVEREIGH BANCORP, INC.  SPRIT BANCORP, INC.  SPRIT BANCORP, INC.  STRICT BANCORP, INC.  STRICT BANCORP, INC.  STATE BANCORP, INC. INCLIENT MAINTAIN BANCORP  STATE BANCORP BANCER, INC.  STATE BANCORP BANCER, INC.  STATE BANCORP BANCER, INC.  STATE BANCORP BANCORP BANCORP  STATE BANK SORRERS, INC.  STATE GANTAIN BANCORP  STATE GANCORP BANCORPORATION  STRELIES STREET BANK CORPORATION  STELLARDRE CORPORATION	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CLEVELAND CARMI GLEVELAND CARMI FROM RELUFF FORLAR BLUFF FORLAR BLUFF FORLAR BLUFF SYLACAUGA BRISTOW BRISTOW SYLACAUGA BRISTOW BR	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$5,000.000.00 \$27,000.000.00 \$18,215,000.000 \$30,000.000.00 \$30,000.000.00 \$31,697,000.000 \$36,842,000.00 \$36,842,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,000.000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.715,111.14   Redeemed, in full; warrants not outstanding   \$4.882   \$5.955.472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,763.89   Redeemed, in full; warrants not outstanding   \$5.000   \$3.202.464.28   Sold, in full; warrants not outstanding   \$2.722   \$55.247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21.532.668.61   Redeemed, in full; warrants not outstanding   \$10.000   \$21.632.668.61   Redeemed, in full; warrants not outstanding   \$10.000   \$21.632.668.61   Redeemed, in full; warrants not outstanding   \$10.000   \$21.632.668.61   Redeemed, in full; warrants not outstanding   \$9.000   \$22.030.299.18   Redeemed, in full; warrants not outstanding   \$1.607   \$22.030.299.18   Redeemed, in full; warrants not outstanding   \$1.607   \$21.23.611.1111.12   Redeemed, in full; warrants not outstanding   \$1.600   \$21.23.611.1111.12   Redeemed, in full; warrants not outstanding   \$2.000,000   \$21.23.611.1111.12   Redeemed, in full; warrants not outstanding   \$2.000,000   \$21.23.611.1111.2   Redeemed, in full; warrants not outstanding   \$2.000,000   \$21.23.611.619.20   Redeemed, in full; warrants not outstanding   \$2.000,000   \$21.23.611.619.20   Redeemed, in full; warrants not outstanding   \$2.000,000   \$21.23.613.672.60   Redeemed, in full; warrants not outstanding   \$2.000,000   \$21.23.613.672.60   Redeemed, in full; warrants not outstanding   \$2.000,000   \$21.23.613.672.60   Redeemed, in full; warrants not outstanding   \$2.000,000   \$22.03.00.00   \$2.20.00	96.00 (\$234,574.44  90.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 30,000 12,903,226 36,842 1,697,000 15,000 20,000 24,900,000 11,019,000	\$904.00 (\$1.660.704.0 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 231,891 0) \$140,617.94 138 \$2287,197.00 703,753 \$911,000.00 911 00 \$6831,041.75 1,500 \$33,000,000.00 51,000 \$31,000,000 0 51,000 \$53,000,000 0 750,00
6,14,44  44  6  8  11  11  6,14,44  8  8  11,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HISTORIS BANCORP, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHERN BANCORP, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCSHARES, INC.  SOUTHERST BANCORP, INC.  SOVEREIGH BANCORP, INC.  STRADARD BANCSHARES, INC.  STRATE BANK OF BARTLEY, THE MYTONAL BANCORP  STATE BANK OF BARTLEY, THE BANCORP  STATE BANK OF BANCORP  STELLAR BANCORPORATION  STELLAR BANCORP BANCORP  STELLAR BANCORPORATION  ST	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CLEVELAND CARMI GLEVELAND CARMI FROM RELUFF FORLAR BLUFF FORLAR BLUFF FORLAR BLUFF SYLACAUGA BRISTOW BRISTOW SYLACAUGA SYLACAUGA BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW BRISTOW SYLACAUGA GREENVOOD BARTLEY FARSO GREENWOOD GREENW	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$2,760,000.00 \$18,215,000.00 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$31,000,000.00 \$31,6842,000.00 \$51,697,000.00 \$51,697,000.00 \$52,000,000.00 \$11,019,000.00 \$24,900,000.00 \$11,019,000.00 \$31,000,000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.538   \$5.716,111.14   Redeemed, in full; warrants not outstanding   \$4.862   \$5.956,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$9.550   \$3.202,464.28   Sold, in full; warrants not outstanding   \$2.722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21,632,668.61   Redeemed, in full; warrants not outstanding   \$10.215   \$11,803,691.73   Sold, in full; warrants not outstanding   \$10.215   \$11,803,691.73   Sold, in full; warrants not outstanding   \$10.215   \$13,003,691.73   Sold, in full; warrants not outstanding   \$10.215   \$21,632,668.61   Redeemed, in full; warrants not outstanding   \$60.000   \$31,407,783.00   Full investment outstanding   warrants not outstanding   \$60.000   \$31,407,783.00   Redeemed, in full; warrants not outstanding   \$60.000   \$31,407,783.00   Redeemed, in full; warrants not outstanding   \$10.617   \$22,002,091.81   Redeemed, in full; warrants not outstanding   \$1.697   \$31,607,607,607, Redeemed, in full; warrants not outstanding   \$1.697   \$31,607,607,607, Redeemed, in full; warrants not outstanding   \$1.697   \$31,607,607,607, Redeemed, in full; warrants not outstanding   \$1.500   \$31,607,607,607, Redeemed, in full; warrants not outstanding   \$2.000,000   \$31,607,607,607,607,607,607,607,607,607,607	60.00 (\$234,574.44  00.00  00.00  00.00  00.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 12,903,226 12,500 12,500 15,500 20,000 11,019,000 7,500 22,500 12,500 24,900,000 11,019,000 7,500 22,500 42,000	\$904.00 (\$1.660,704.0 \$1,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$225,000.00 250 \$225,000.00 250 \$2700,000.00 231,891 0) \$140,617.94 136 \$12,270,000.00 911 \$22,271,97.00 703,753 \$911,000.00 911 0) \$631,041,75 1,500 \$33,000,000.00 51,000 \$31,000.00 250 \$750,000.00 250 \$750,000.00 750 \$86,000,000 750 \$2,681,040 \$31,441,75 1,500
6,14,44  44  6  8  11  11  6,14,44  8  8  11,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN FIRST FAIR E BANCSHARES, INC.  SOUTHERN FIRST FAIR E BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN MISSOUTH BANCORP, INC.  SOUTHINGST BANCORP, INC.  SOVEREIGH BANCORP, INC.  STATE BANCORP SARTLEY, THE  STATE BANCORPORATION  STELLARD SOUTH SARTLEY, THE SARTLEY S	GREENVILLE GREENVILLE GREENVILLE GLEVELAND GLEVELAND GLEVELAND GLAVELAND GREEN GRAVELAND GRAVELA	SC	\$17,299,000.00 \$4,882,000.00 \$5,000,000.00 \$2,760,000.00 \$2,760,000.00 \$18,215,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$31,897,000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5,715,111.14   Redeemed, in full; warrants not outstanding   \$4.882   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$5.000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$5.202   \$85,247,589.91   Redeemed, in full; warrants not outstanding   \$70,000   \$21,532,668.81   Redeemed, in full; warrants not outstanding   \$70,000   \$21,632,668.81   Redeemed, in full; warrants not outstanding   \$10,215   \$11,803,891.75   Sold, in full; warrants not outstanding   \$10,215   \$11,803,891.75   Sold, in full; warrants not outstanding   \$10,215   \$11,803,891.75   Sold, in full; warrants not outstanding   \$60,000   \$21,632,668.81   Redeemed, in full; warrants not outstanding   \$60,000   \$21,632,668.81   Redeemed, in full; warrants not outstanding   \$60,000   \$21,632,668.81   Redeemed, in full; warrants not outstanding   \$10,000   \$21,630,678.67   Redeemed, in full; warrants not outstanding   \$1,000   \$21,630,768.67   Redeemed, in full; warrants not outstanding   \$1,2500   \$21,636,442.29   Redeemed, in full; warrants not outstanding   \$2,000,000   \$21,676,72.60   Redeemed, in full; warrants not outstanding   \$2,000,000	60.00 (\$234,574.44  00.00  00.00  00.00  00.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 12,903,226 36,842 11,897,000 20,000 24,900,000 24,900,000 21,010,000 25,500 22,500	\$904.00 (\$1.660.704.0 \$1,000.00	\$1,100,000.00 399,970 \$243,000.00 243 \$250,000.00 250 \$2700,000.00 231,891 0) \$140,617.94 138 \$2287,197.00 703,753 \$911,000.00 911 00 \$6831,041.75 1,500 \$33,000,000.00 51,000 \$31,000,000 0 51,000 \$53,000,000 0 750,00
6,14,44  44  6  8  11  11  6,14,44  8  8  11,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST FACE BANCSHARES, INC. SOUTHERN FIRST FACE BANCSHARES, INC. SOUTHERN FIRST FACE BANCSHARES, INC. SOUTHERN MISSOUR BANCORP INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHWEST BANCORP INC.	GREENVILLE GREENVILLE GREENVILLE CLEVELAND CLEVELAND CLEVELAND CARMIN GREENVILLE CARMIN BLUFF FORLAR BLUFF FORLAR BLUFF SYLACAUGA GREENVILLE GREEN GREENVILLE GREEN GREENVILLE GREEN GREENVILLE GREEN GREENVILLE GREENVILLE GARRICTISSYLLE CHARLOTTESYLLE C	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$5,000.000.00 \$27,000.000.00 \$18,215,000.000 \$30,000.000.00 \$30,000.000.00 \$31,697,000.000 \$36,842,000.00 \$36,842,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,697,000.00 \$31,000.000.00	\$0.00 \$0.00	\$19.401,381.89   Sold, in full, warrants not outstanding   \$15.638   \$5,716,111.14   Redeemed, in full, warrants not outstanding   \$4.882   \$5,856,472.22   Redeemed, in full, warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full, warrants not outstanding   \$5.000   \$13.202,464.28   Sold, in full, warrants not outstanding   \$5.2722   \$585,247,569.91   Redeemed, in full, warrants not outstanding   \$70,000   \$27,632,668.61   Redeemed, in full, warrants not outstanding   \$70,000   \$21,632,668.61   Redeemed, in full, warrants not outstanding   \$18,215   \$11,803,691.75   Sold, in full, warrants not outstanding   \$16,215   \$11,803,691.75   Sold, in full, warrants not outstanding   \$16,215   \$21,632,668.61   Redeemed, in full, warrants not outstanding   \$60,000   \$21,514,919.19   Redeemed, in full, warrants not outstanding   \$60,000   \$22,303,299.19   Redeemed, in full, warrants not outstanding   \$16,697   \$23,000,000   \$23,000,000   \$10,000   \$10,000   \$23,000,000   \$23,000,000   \$10,000   \$10,000   \$23,000,000   \$23,000   \$23,000   \$23,000   \$23,000   \$23,000   \$23,000   \$24,000,000   \$24,000   \$24,000   \$24,000   \$24,000   \$24,000,000   \$24,000	60.00 (\$234,574.44  00.00  00.00  00.00  00.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  (\$25,000.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00  00.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 12,903,226 12,500 12,500 15,500 20,000 11,019,000 7,500 22,500 12,500 24,900,000 11,019,000 7,500 22,500 42,000	\$904.00 (\$1.660,704.0 \$1,000.00	\$1,100,000.00 399,970  \$243,000.00 243  \$255,000.00 250  \$2700,000.00 231,891  \$140,617.94 138  \$2,287,197.00 703,753  \$911,000.00 911  \$310,000.00 911  \$310,000.00 911  \$310,000.00 911  \$310,000.00 911  \$3100,566.69 488,847  \$51,000.00 51,000  \$250,000.00 250  \$750,000.00 2788,104  \$31,245,000.00 1,245,000  \$31,245,000.00 331,000  \$2,200.000 0 302,623  \$2,200.000 0 302,623
6,14,44  44  6  8  11  11  6,14,44  8  8  11,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERSTRAGE BANCSHARES, INC.  SOUTHERN MISSOUR BANCORP, INC.  SOUTHWEST BANCSHARES, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOVERIGH BANCORP, INC.  SOVERIGH BANCORP, INC.  SOVERIGH BANCORP, INC.  SPIRIT BANCORP, INC.  SPIRIT BANCORP, INC.  STENDARD BANCORP, INC.  STENDARD BANCORP, INC.  STATE BANCORP, INC.  STATE BANCORP, INC. INC.  STATE BANCORP  STATE BANCORP, INC. INC.  STATE BANCORP  STATE BANCORP  STATE BANCORPANCE, INC.  STATE BANCOR	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLARMI FROM RELIFF FORLAR BLUFF FORLAR BLUFF FORLAR BLUFF FORLAR BLUFF SYLACAUGA BRISTOW SYLACAUGA SYLA	SC	\$17,299,000.00 \$4,862,000.00 \$5,000,000.00 \$5,000,000.00 \$70,000.00 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$1,697,000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full; warrants not outstanding   \$15.638   \$5.716,111.14   Redeemed, in full; warrants not outstanding   \$4.882   \$5.896,472.22   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full; warrants not outstanding   \$5.2722   \$85.247,569.91   Redeemed, in full; warrants not outstanding   \$70.000   \$21.632,686.61   Redeemed, in full; warrants not outstanding   \$16.215   \$11.803,681.75   Sold, in full; warrants not outstanding   \$16.215   \$11.803,681.75   Sold, in full; warrants not outstanding   \$16.215   \$13.407,783.00   Full investment outstanding, warrants outstanding   \$60.000   \$15.341,783.00   Full investment outstanding, warrants outstanding   \$60.000   \$22.352,981.89   Redeemed, in full; warrants not outstanding   \$60.000   \$23.500,289.18   Redeemed, in full; warrants not outstanding   \$16.697   \$23.000,786.67   Redeemed, in full; warrants not outstanding   \$15.600   \$23.000,786.67   Redeemed, in full; warrants not outstanding   \$15.000   \$23.100,786.67   Redeemed, in full; warrants not outstanding   \$15.000   \$23.100,786.67   Redeemed, in full; warrants not outstanding   \$15.000   \$23.100,422.29   Redeemed, in full; warrants not outstanding   \$24.000   \$23.000,600   \$23.000	\$6.00 (\$234.574.44  30.00  30.00  30.00  \$6.00  \$6.00  \$25,000.00  \$25,000.00  \$25,000.00  \$30.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 12,903,226 36,842 1,697,000 15,000 20,000 11,019,000 24,900,000 42,000 42,000	\$904.00 (\$1.660,704.0 \$1,000.00	\$1,00,000.00 399,970 \$243,000.00 243 \$256,000.00 250 \$256,000.00 250 \$2,700,000.00 231,891 \$140,617.94 138 \$2,287,197.00 703,753 \$911,000.00 911 \$310,056,69 488,847 \$51,000.00 510,000 \$25,000.00 510,000 \$32,500,000.00 250 \$5750,000.00 750 \$51,245,000.00 1,245,000 \$31,245,000.00 331,000 \$331,000.00 331,000 \$2,260,000.00 350,263
6,14,44  44  6  8  11  11  6,14,44  8  8  11,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERTIAGE BANCSHARES, INC.  SOUTHERN HERSTRAGE BANCSHARES, INC.  SOUTHERN MISSOUR BANCORP, INC.  SOUTHWEST BANCSHARES, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOVERIGH BANCORP, INC.  SOVERIGH BANCORP, INC.  SOVERIGH BANCORP, INC.  SPIRIT BANCORP, INC.  SPIRIT BANCORP, INC.  STENDARD BANCORP, INC.  STENDARD BANCORP, INC.  STATE BANCORP, INC.  STATE BANCORP, INC. INC.  STATE BANCORP  STATE BANCORP, INC. INC.  STATE BANCORP  STATE BANCORP  STATE BANCORPANCE, INC.  STATE BANCOR	GREENVILLE GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND FORDITAR FORDITAR STLAND	SC	\$17,299,000.00 \$4,882,000.00 \$5,000,000.00 \$2,760,000.00 \$2,760,000.00 \$18,215,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$30,000.00 \$31,897,000.00	\$0.00 \$0.00	\$19.401,381.89   Sold, in full, warrants not outstanding   \$15.638   \$5,716,111.14   Redeemed, in full, warrants not outstanding   \$4.882   \$5,856,472.22   Redeemed, in full, warrants not outstanding   \$5.000   \$13.504,783.89   Redeemed, in full, warrants not outstanding   \$5.000   \$13.202,464.28   Sold, in full, warrants not outstanding   \$5.2722   \$585,247,569.91   Redeemed, in full, warrants not outstanding   \$70,000   \$27,632,668.61   Redeemed, in full, warrants not outstanding   \$70,000   \$21,632,668.61   Redeemed, in full, warrants not outstanding   \$18,215   \$11,803,691.75   Sold, in full, warrants not outstanding   \$16,215   \$11,803,691.75   Sold, in full, warrants not outstanding   \$16,215   \$21,632,668.61   Redeemed, in full, warrants not outstanding   \$60,000   \$21,514,919.19   Redeemed, in full, warrants not outstanding   \$60,000   \$22,303,299.19   Redeemed, in full, warrants not outstanding   \$16,697   \$23,000,000   \$23,000,000   \$10,000   \$10,000   \$23,000,000   \$23,000,000   \$10,000   \$10,000   \$23,000,000   \$23,000   \$23,000   \$23,000   \$23,000   \$23,000   \$23,000   \$24,000,000   \$24,000   \$24,000   \$24,000   \$24,000   \$24,000,000   \$24,000	66.00 (\$234.574.44  00.00	17,299 4,862 5,000 9,550 2,760 70,000 18,215 12,903,226 36,842 1,697,000 15,000 20,000 11,019,000 24,900,000 42,000 42,000	\$904.00 (\$1.660,704.0 \$1,000.00	\$1,100,000.00 399,970  \$243,000.00 243  \$250,000.00 250  \$250,000.00 250  \$2,700,000.00 231,891  \$140,617.94 138  \$2,287,197.00 703,753  \$21,000.00 911  \$2,287,197.00 911  \$31,000.00 911  \$31,000.00 911  \$33,000.000.00 51,000  \$31,000.00 51,000  \$51,000.00 750  \$52,500.000.00 750  \$52,500.000.00 2,786,104  \$51,245,000.00 331,000  \$331,000.00 331,000  \$331,000.00 331,000  \$331,000.00 331,000  \$34,900.00 331,000  \$34,900.00 331,000  \$34,900.00 331,000  \$35,900.00 9,00 302,623  \$34,975,00 516,617
6,14,44  44  6  8  11  11  6,14,44  8  8  11,14,74  11,17,44  8,11  8,11,36  12,16	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST FAIRED BANCSHARES, INC. SOUTHERN FIRST FAIRED BANCSHARES, INC. SOUTHERN FIRST FAIRED BANCSHARES, INC. SOUTHERN MISSOUR BANCORP INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCORP INC. STATE BANCORP INC. FOULEY HAT BANCORP STEUDING BANCOR	GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLARM FROM FROM FROM FROM FROM FROM FROM FROM	SC	\$17,299,000.00 \$4,862,000.00 \$5,000,000.00 \$5,000,000.00 \$70,000.00 \$18,215,000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$1,697,000.00	\$0.00 \$0.00	\$19,401,361.89   Sold, in full; warrants not outstanding   \$15,538   \$5,715,111.14   Redeemed, in full; warrants not outstanding   \$4,882   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$4,882   \$5,956,472.22   Redeemed, in full; warrants not outstanding   \$5,000   \$13,504,763.89   Redeemed, in full; warrants not outstanding   \$5,000   \$33,202,464.28   Sold, in full; warrants not outstanding   \$70,000   \$52,722   \$85,247,569.91   Redeemed, in full; warrants not outstanding   \$70,000   \$71,802,668.61   Redeemed, in full; warrants not outstanding   \$18,215   \$11,803,661.75   Sold, in full; warrants not outstanding   \$18,215   \$11,803,661.75   Sold, in full; warrants not outstanding   \$10,000   \$75,757,163.03   Full investment outstanding, warrants outstanding   \$60,000   \$75,757,163.03   Redeemed, in full; warrants not outstanding   \$60,000   \$75,757,163.03   Redeemed, in full; warrants not outstanding   \$18,675   \$75,800,804,72,23   Redeemed, in full; warrants not outstanding   \$1,697   \$75,800,708,67   Redeemed, in full; warrants not outstanding   \$1,697   \$75,700,708,67   Redeemed, in full; warrants not outstanding   \$1,697   \$75,700,708,67   Redeemed, in full; warrants not outstanding   \$2,4,000   \$75,707,708,000   Redeemed, in full; warrants not outstanding   \$2,4,000   \$75,707,708,000   Redeemed, in full; warrants not outstanding   \$2,4,000   \$75,707,708,000   Redeemed, in full; warrants not outstanding   \$7,500   \$75,709,709,700   Redeemed, in full; warrants not outstanding   \$7,500   \$75,709,709,700   Redeemed, in full; warrants not outstanding   \$7,500   \$75,709,700,700,700,700   \$7,700,700,700,700,700   \$75,700,700,700,700,700,700,700,700,700,7	66.00 (\$234,574.44  00.00	17,299 4,862 5,000 9,550 2,760 70,000 16,215 30,000 11,897,000 12,500 24,900,000 24,900,000 22,500 42,000 125,198	\$904.00 (\$1.660.704.0 \$1,000.00	\$1,100,000.00 399,970  \$243,000.00 243  \$255,000.00 250  \$2700,000.00 231,891  \$140,617.94 138  \$2,287,197.00 703,753  \$911,000.00 911  \$310,000.00 911  \$310,000.00 911  \$310,000.00 911  \$310,000.00 911  \$3100,566.69 488,847  \$51,000.00 51,000  \$250,000.00 250  \$750,000.00 2788,104  \$31,245,000.00 1,245,000  \$31,245,000.00 331,000  \$2,200.000 0 302,623  \$2,200.000 0 302,623
8,14,44 44 44 5 8 11 11 8,14,44 8 8 8,14,74 11,51 15,17,44 8,11 8,11 15,17,44 11,16	SOUTHERN FIRST GE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERTINGE BANCSHARES, INC.  SOUTHERN HERSTONE BANCORP, INC.  SOUTHERN MISSOUR BANCORP, INC.  SOUTHWEST BANCSHARES, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOUTHWEST BANCORP, INC.  SOVERIGH BANCORP, INC.  SOVERIGH BANCORP, INC.  SOVERIGH BANCORP, INC.  SPIRIT BANCORP, INC.  STEADAND BANCORP, INC.  STEADAND BANCORP, INC.  STEADAND BANCORP, INC.  STATE BANCORP, INC.  STATE BANCORP, INC. INC.  STATE BANCORP  STATE BANCORP, INC. INC.  STATE BANCORP  STATE BANCORPORATION  STEELER STREET BANC CORPORATION  STEELER STREET BANC CORPORATION  STEELER BANCORPORATION  STEEL	GREENVILLE GREENVILLE GREENVILLE GREENVILLE GLEVELAND CLEVELAND FORDITAR FORDITAR STLAND	SC	\$17,299,000.00 \$4,862,000.00 \$5,000.000.00 \$9,550,000.00 \$12,760,000.00 \$18,215,000.00 \$18,215,000.00 \$18,215,000.00 \$18,215,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$11,000,000.00 \$11,000,000.00 \$24,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00 \$11,000,000.00	\$0.00 \$0.00	\$19.401,361.89   Sold, in full, warrants not outstanding   \$15.638   \$5,718,111.14   Redeemed, in full, warrants not outstanding   \$4.882   \$5,956,472.22   Redeemed, in full, warrants not outstanding   \$5.000   \$13,504,783.89   Redeemed, in full, warrants not outstanding   \$5.000   \$33,202.464.28   Sold, in full, warrants not outstanding   \$5.722   \$65,247,569.91   Redeemed, in full, warrants not outstanding   \$7.000   \$21,632.868.61   Redeemed, in full, warrants not outstanding   \$18,215   \$11,803,591.75   Sold, in full, warrants not outstanding   \$18,215   \$13,417,83.00   Full investment outstanding   warrants outstanding   \$60,000   \$13,341,783.00   Full investment outstanding   \$18,215   \$2,030,299.18   Redeemed, in full, warrants not outstanding   \$18,600   \$2,030,299.18   Redeemed, in full, warrants not outstanding   \$18,600   \$17,060,768.67   Redeemed, in full, warrants not outstanding   \$12,200   \$2,138,111.11.12   Redeemed, in full, warrants not outstanding   \$12,200   \$2,138,111.11.17   Redeemed, in full, warrants not outstanding   \$12,200   \$2,138,111.11.17   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,138,169,172.20   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,130,174,175.00   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,130,174,175,000   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,130,542,250   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,130,542,855.91   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,130,643,22   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,130,643,248.91   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,130,643,248.91   Redeemed, in full, warrants not outstanding   \$2,000,000   \$2,130,643,248.91   Redeemed, in full, warrants not outstanding   \$	\$6.00 (\$234.574.44  30.00  30.00  30.00  \$6.00  \$6.00  \$25,000.00  \$25,000.00  \$30.00	17,299 4,862 5,000 9,550 2,760 70,000 16,215 30,000 11,897,000 12,500 24,900,000 24,900,000 22,500 42,000 125,198	\$904.00 (\$1.660,704.0 \$1,000.00	\$1,100,000.00 399,970  \$243,000.00 243  \$250,000.00 250  \$250,000.00 250  \$2,700,000.00 231,891  \$140,617.94 138  \$2,287,197.00 703,753  \$21,000.00 911  \$2,287,197.00 911  \$31,000.00 911  \$31,000.00 911  \$33,000.000.00 51,000  \$31,000.00 51,000  \$51,000.00 750  \$52,500.000.00 750  \$52,500.000.00 2,786,104  \$51,245,000.00 331,000  \$331,000.00 331,000  \$331,000.00 331,000  \$331,000.00 331,000  \$34,900.00 331,000  \$34,900.00 331,000  \$34,900.00 331,000  \$35,900.00 9,00 302,623  \$34,975,00 516,617

Footpoto	Institution Name	City Sto	lo Dato	Original Investment Type <sup>1</sup> Original Investment Am	Outstanding Investment Total Cash Back	Investment Status	Amount (Fool <sup>4</sup>	Charas	Avg Brice (Realized Less) / (Mrite off)	Goin <sup>5</sup> We Am	mount Wi Ci
Footilote	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA	3/26/2013	Original investment Type Original investment Aut	dink Odistanding investment Total Cash back	mvestment Status	\$1,796,209.03	10,35	1 \$173.53 (\$8,554,790.97		30,704.17
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER PA WEST CHESTER PA ELMHURST IL	3/27/2013 4/9/2013				\$107,935.66 (\$25,000.00)	62	2 \$173.53 (\$514,064.34	\$	\$8,358.99
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants \$15,000	000.00 \$0.00 \$24,929,429.	70 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15 000 00	0 \$1.00	\$75	50,000.00
44	SUMMIT STATE BANK	SANTA ROSA CA	12/19/2008	Preferred Stock w/ Warrants \$8,500	000.00 \$0.00 \$9,930,625.	00 Redeemed, in full; warrants not outstanding		13,000,00		310	50,000.00
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA CA SANTA ROSA CA	8/4/2011 9/14/2011				\$8,500,000.00	8,50	0 \$1,000.00	\$31	15,000.00
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND NJ VINELAND NJ	1/9/2009 4/8/2009	Preferred Stock w/ Warrants \$89,310	000.00 \$0.00 \$92,513,970.	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,31	0 \$1,000.00		
	SUN BANCORP, INC.	VINELAND NJ	5/27/2009				\$69,310,000.00	05,31	31,000.00	\$2,10	00,000.00 1,
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA GA ATLANTA GA	12/31/2008	Preferred Stock w/ Warrants \$3,500,000 \$1,350,000	000.00 \$0.00 \$5,448,052,772.	51 Redeemed, in full; warrants not outstanding					
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA GA	3/30/2011				\$4,850,000,000.00	48,50	0 \$100,000.00	\$20.0c	66,661.40 17,
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM AL	12/5/2008	Preferred Stock w/ Warrants \$69,000	000.00 \$0.00 \$4,983,333.	33 Currently Not Collectible				\$30,00	50,001.40
8,11,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM AL MOUNT AIRY NC MOUNT AIRY NC	4/15/2011 1/9/2009	Preferred Stock w/ Exercised Warrants \$2,000	000.00 \$0.00 \$2,314,972.	22 Redeemed, in full; warrants not outstanding			(\$69,000,000.00		
**	SURREY BANCORP SURREY BANCORP	MOUNT AIRY NC	12/29/2010	Preferred Stock w/ Warrants \$300,000			\$2,000,000.00	2,00	0 \$1,000.00	\$10	00,000,00
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ PA LITITZ PA	4/21/2010		\$0.00 \$328,991,401.	58 Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,00	0 \$1,000.00		
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	12/22/2010				\$100,000,000.00	100,00	0 \$1,000.00	\$E DE	69,179.36 3,
8,11,14	SV FINANCIAL, INC.	STERLING IL	4/10/2009	Preferred Stock w/ Exercised Warrants \$4,000	000.00 \$0.00 \$4,721,382.	Redeemed, in full; warrants not outstanding					
12.16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING IL SANTA CLARA CA	8/31/2011	Preferred Stock w/ Warrants \$235,000	000.00 \$0.00 \$253.929.027.	78 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,00	0 \$1,000.00	\$20	00,000,00
	SVB FINANCIAL GROUP	SANTA CLARA CA	12/23/2009		7		\$235,000,000.00	235,00	0 \$1,000.00		
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA CA HORICON WI	6/16/2010 5/8/2009	Subordinated Debentures w/ Exercised Warrants \$13,644	000.00 \$0.00 \$17,019,233.	91 Redeemed, in full; warrants not outstanding					20,000.00
	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION SWOVUS FINANCIAL CORP.	HORICON WI HORICON WI COLUMBUS GA	9/15/2011				\$13,644,000.00	13,644,00	0 \$1.00	\$68	82,000.00
11	SYNOVUS FINANCIAL CORP.	COLUMBUS GA	7/26/2013			39 Redeemed, in full; warrants outstanding	\$967,870,000.00	967,87	0 \$1,000.00		
8,103	SYRINGA BANCORP SYRINGA BANCORP	BOISE ID	1/16/2009	Preferred Stock w/ Exercised Warrants \$8,000	000.00 \$0.00 \$253,122.	22 Currently Not Collectible			(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	ROSEMONT	11/21/2008	Preferred Stock w/ Warrants \$104,823	000.00 \$0.00 \$120,845,170.	30 Sold, in full; warrants not outstanding					
	TAYLOR CAPITAL GROUP	ROSEMONT IL	6/19/2012				\$93,659,350.50 (\$1,404,890.26)	104,82	3 \$893.50 (\$11,163,649.50	60.02	39,273.00 1,
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT IL GREENWOOD SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants \$9,720	000.00 \$0.00 \$11,611,381.	Redeemed, in full; warrants not outstanding					
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD SC THE WOODLANDS TX	9/8/2011	Preferred Stock w/ Exercised Warrants \$11,730		08 Currently Not Collectible	\$9,720,000.00	9,720,00	0 \$1.00	\$29	92,000.00
	TCB HOLDING COMPANY	THE WOODLANDS TX	12/13/2013						(\$11,730,000.00)	)	
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA MN WAYZATA MN	4/22/2009	Preferred Stock w/ Warrants \$361,172	000.00 \$0.00 \$378,547,699.	45 Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,17	2 \$1,000.00		
0.44.44	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCNF FINANCIAL CORPORATION TCNF FINANCIAL CORP	WAYZATA MN	12/21/2009	Preferred Stock w/ Exercised Warrants \$2,000	000.00 \$0.00 \$2.384.611.	11 Redeemed, in full; warrants not outstanding				\$9,44	49,980.56 3,
0,11,14	TCNB FINANCIAL CORP	DAYTON OH	8/3/2011				\$2,000,000.00	2,00	0 \$1,000.00	\$10	00,000.00
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN TN FRANKLIN TN	12/19/2008 1/27/2012	Preferred Stock w/ Warrants \$30,000		33 Currently Not Collectible			(\$30,000,000.00		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN TN OAK RIDGE TN OAK RIDGE TN	12/23/2008	Preferred Stock w/ Exercised Warrants \$3,000	000.00 \$0.00 \$3,331,713.	17 Sold, in full; warrants not outstanding			(\$30,000,000.00		
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE TN	4/26/2013				\$298,000.00 \$2,702,000.00	29	8 \$1,022.11 2 \$1,022.11	\$6,588.78 \$1 \$59,741.22 \$12	19,218.87 24,922.63
	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE TN	5/31/2013				(\$25,000.00)	-,,,		4441	1,
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS TX DALLAS TX	1/16/2009 5/13/2009	Preferred Stock w/ Warrants \$75,000	000.00 \$0.00 \$82,777,816.	21 Redeemed, in full; warrants not outstanding	\$75,000,000.00	75.00	0 \$1.000.00		
	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS TX JACKSONVILLE TX	3/17/2010	Preferred Stock w/ Exercised Warrants \$3,981	000.00 \$0.00 \$4,475,307.	57 Redeemed, in full; warrants not outstanding	***	. 0,00		\$6,55	59,066.21
8,11,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TX  JACKSONVILLE TX	5/19/2009			67 Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,98	1 \$1,000.00	\$19	99,000.00
8,14,44	THE AND CORPORATION THE AND CORPORATION	TERRELL TX	8/7/2009	Preferred Stock w/ Exercised Warrants \$20,000	000.00 \$0.00 \$23,234,499.	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20.00	0 \$1,000.00		00,000.00
12,16	THE BANCORP, INC.	WILMINGTON DE	12/12/2008	Preferred Stock w/ Warrants \$45,220	000.00 \$0.00 \$52,787,673.	14 Redeemed, in full; warrants not outstanding		20,00		\$1,00	00,000.00
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON DE WILMINGTON DE	3/10/2010 9/8/2010				\$45,220,000.00	45,22	0 \$1,000.00	\$4.75	53,984.55
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK	2/6/2009	Preferred Stock w/ Exercised Warrants \$4,021	000.00 \$0.00 \$1,912,684.	00 Sold, in full; warrants not outstanding				\$4,75	53,964.55
11	THE BANK OF CURRITUCK  THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK NC CRESTVIEW HILLS KY	12/3/2010			55 Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,02	1 \$433.44 (\$2,278,150.00		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY	2/13/2009 12/22/2010				\$17,000,000.00	17,00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARBAGO BANCORPORATION, INC.	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	11/23/2011 5/29/2013				\$17,000,000.00	17,00	0 \$1,000.00	\$2.15	50,648.55
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO WI BARABOO WI	1/16/2009	Preferred Stock w/ Exercised Warrants \$20,749	000.00 \$0.00 \$18,023,831.	35 Sold, in full; warrants not outstanding					
	THE BARABOO BANCORPORATION, INC.	BARABOO WI	12/11/2012				\$1,956,900.00 \$11,577,672.70	17,74	0 \$652.30 (\$1,043,100.00 9 \$652.30 (\$6,171,327.30)	\$40	03,161.92 55,316.35
	THE BARABOO BANCORPORATION, INC.	BARABOO WI	1/11/2013	Preferred Stock w/ Warrants \$5,448	000.00 \$0.00 \$6,902,866.	33 Redeemed, in full; warrants not outstanding	(\$135,345.73)				
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD CT HARTFORD CT	4/19/2012				\$5,448,000.00	5,44	8 \$1,000.00	\$79	92,783.00
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA NY ELMIRA NY	12/19/2008 8/25/2011	Preferred Stock w/ Warrants \$9,090	000.00 \$0.00 \$11,795,867.	77 Redeemed, in full; warrants not outstanding	\$9,090,000.00	9.09	0 \$1.000.00		
	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA NY	5/6/2015					0,22		\$1,48	86,292.07
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME DAMARISCOTTA ME DAMARISCOTTA ME	1/9/2009 8/24/2011	Preferred Stock w/ Warrants \$25,000	000.00 \$0.00 \$29,722,063.	78 Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,50	0 \$1,000.00		
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA ME	3/27/2013				\$12,500,000.00 \$2,500,000.00	2,50	0 \$1,000.00 0 \$1,000.00		
	THE FIRST BANCORP INC	DAMARISCOTTA ME	5/8/2013 5/28/2015				\$10,000,000.00	10,00	0 \$1,000.00	\$38	89,077.67
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG MS HATTIESBURG MS	2/6/2009	Preferred Stock w Warrants \$5,000	000.00 \$0.00 \$5,714,215.	66 Redeemed, in full; warrants not outstanding	\$5,000,000.00		0 \$1.000.00	-	
	THE FIRST BANCSHARES INC	HATTIESBURG MS	5/13/2015				45,000,000.00	5,00	0 91,000.00	\$30	02,410.00
8,11,14	THE FIRST STATE BANK OF MOBERTIE THE FIRST STATE BANK OF MOBERTIE	MOBEETIE TX MOBEETIE TX	2/27/2009	Preferred Stock w Exercised Warrants \$731	000.00 \$0.00 \$813,086.	56 Redeemed, in full; warrants not outstanding	\$731,000.00	70	1 \$1,000.00	62	37,000.00
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE TX HARPER KS	2/6/2009	Preferred Stock w/ Exercised Warrants \$301	000.00 \$0.00 \$379,458.	Redeemed, in full; warrants not outstanding		/3			
11	THE FREEPORT STATE BANK  THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER KS HARTFORD CT	12/19/2012	Preferred Stock w/ Warrants \$3,400,000	000.00 \$0.00 \$4,236,125,671.	00 Redeemed, in full; warrants not outstanding	\$301,000.00	30	1 \$1,000.00	\$1	15,000.00
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT	3/31/2010		7.,23,125,011		\$3,400,000,000.00	3,400,00	0 \$1,000.00		24.550.00
8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT	9/27/2010	Preferred Stock w/ Exercised Warrants \$15,000	000.00 \$0.00 \$17,580,291.	55 Redeemed, in full; warrants not outstanding					64,559.89 52,
	THE LANDRUM COMPANY	COLUMBIA MO					\$15,000,000.00	15,00	0 \$1,000.00	\$75	50,000.00
8 14	THE LANDRUM COMPANY	COLUMBIA MO	8/18/2011	Professed Stock w/ Everoised Warrants	000 00 00 00 000 000	17 Sold in full warrants not outstanding					
8,14	THE LANDRUM COMPANY THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED	COLUMBIA MO KINSTON NC KINSTON NC	8/18/2011	Preferred Stock w/ Exercised Warrants \$7,500	000.00 \$0.00 \$9,232,652.	17 Sold, in full; warrants not outstanding	\$7,359,000.00	7,50	0 \$981.20 (\$141,000.00	\$37	71,250.00
8,14	THE LANDRUM COMPANY THE UTILE BANK, INCORPORATED THE UTILE BANK, INCORPORATED	COLUMBIA         MO           KINSTON         NC           KINSTON         NC           KINSTON         NC           PITTSRIBGH         PA	8/18/2011 12/23/2008 10/31/2012 1/11/2013					7,50	0 \$981.20 (\$141,000.00	\$37	71,250.00
8,14	THE LANDRUM COMPANY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE PLITTLE BANK INCORPORATED THE PRIC FINANCIAL SERVICES GROUP INC. THE PRIC FINANCIAL SERVICES GROUP INC.	COLUMBIA         MO           KINSTON         NC           KINSTON         NC           KINSTON         NC           PITTSRIBGH         PA	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010	Preferred Stock w Exercised Warrants \$7,500  Preferred Stock w Warrants \$7,579,200			\$7,359,000.00	7,50 75,79			
8,14	THE LANDRUM COMPANY THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE LITTLE BANK INCORPORATED THE PLITTLE BANK INCORPORATED THE PRIC FINANCIAL SERVICES GROUP INC. THE PRIC FINANCIAL SERVICES GROUP INC.	COLUMBIA         MO           KINSTON         NC           KINSTON         NC           KINSTON         NC           PITTSRIBGH         PA	8/18/2011 12/23/2008 10/31/2012 1/11/2013	Preferred Stock w/ Warrants \$7,579,200	000.00 \$0.00 \$8,320,638,950.	Redeemed, in full; warrants not outstanding	\$7,359,000.00 (\$73,590.00)	7,50			71,250.00
8,14 11 8,14,44	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE STREET BANK, INCORPORATED THE PRICE PROMODAL SERVICES ORDUP, INC. THE PRICE PRICE SERVICES ORDUP, INC. THE PRICE SERVICES SERVICES SOULP, INC. THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	COLUMBIA   MO	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 2/20/2009 9/1/2011	Preferred Stock w Exercised Warrants         \$7,579,200           Preferred Stock w Exercised Warrants         \$5,450	\$0.00 \$0.00 \$8.320,638,950. 000.00 \$0.00 \$6.474,752.	33 Redeemed, in full; warrants not outstanding  14 Redeemed, in full; warrants not outstanding	\$7,359,000.00 (\$73,590.00)	7,50 75,79 5,45		\$320,37	
8,14 11 8,14,44 8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PROFESSION OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE QUEENSOROGICH COMPANY	COLUMBIA MO  KINISTON NC  HITTSBURGH PA  PITTSBURGH PA  LOS ANGELES CA  LOS ANGELES CA  LOS	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 2/20/2009 9/1/2011	Preferred Stock w Warrants	\$0.00 \$0.00 \$8.320,638,950. 000.00 \$0.00 \$6.474,752.	Redeemed, in full; warrants not outstanding	\$7,359,000.00 (\$73,590.00) \$7,579,200,000.00 \$5,450,000.00	7,50 75,79 5,45	2 \$100,000.00 0 \$1,000.00	\$320,37 \$27	72,284.16 16,
	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PROFESSION OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE QUEENSOROGICH COMPANY	COLUMBIA MO  KINISTON NC  HITTSBURGH PA  PITTSBURGH PA  LOS ANGELES CA  LOS ANGELES CA  LOS	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 2/20/2009 9/1/2011 1/9/2009 3/8/2013 3/11/2013	Preferred Stock w Warrants	\$0.00 \$0.00 \$8.320,638,950. 000.00 \$0.00 \$6.474,752.	33 Redeemed, in full; warrants not outstanding  14 Redeemed, in full; warrants not outstanding	\$7,359,000.00 (\$73,590.00) \$7,579,200,000.00	7,50 75,79 5,45 25 11,75	2 \$100,000.00	\$320,37 \$27	72,284.16 16,
	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PRINTED BANK, INCORPORATED BANK, INCORPO	COLUMBIA   MO	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 2/20/2009 9/1/2011 1/9/2009 3/8/2013 3/11/2013 2/27/2009	Preferred Stock w' Warrants \$7,579,200  Preferred Stock w' Exercised Warrants \$5,450  Preferred Stock w' Exercised Warrants \$12,000	000.00 \$0.00 \$8.320,638,950. 000.00 \$0.00 \$6.474,752. 000.00 \$0.00 \$13,065,246.	33 Redeemed, in full; warrants not outstanding  14 Redeemed, in full; warrants not outstanding	\$7,359,000.00 (\$73,590.00) \$7,579,200,000.00 \$5,450,000.00	7,50 75,79 5,45 25 11,75	2 \$100,000.00 0 \$1,000.00	\$320,37 \$27	72,284.16 16,
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PRINTED BANK, INCORPORATED THE PRICE FRANK, INCORPORATED THE PRICE FRANK, INCORPORATED THE PRICE FRANK, INCORPORATED THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE OUBENSBORGUICH COMPANY THE QUEENSBORGUICH COMPANY	COLUMBIA MO  KINSTON NC  KINSTON NC  KINSTON NC  KINSTON NC  PITTSBURGH PA  APTTSBURGH PA  LOS ANGELES  CA  LOUISVILLE  GA  LOUISVILLE  GA  LOUISVILLE  GA  LOUISVILLE  GA  LOUISVILLE  GA  LOUISVILLE  GA  LOUISVILLE  LOUISVILLE  GA  LOUISVILLE  LOUISV	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 2/20/2009 9/1/2011 1/9/2009 3/8/2013 3/11/2013	Preferred Stock w Warrants \$7,579,200  Preferred Stock w Exercised Warrants \$5,450  Preferred Stock w Exercised Warrants \$12,000  Preferred Stock w Exercised Warrants \$12,000  Preferred Stock w Exercised Warrants \$544	000.00 \$0.00 \$8.320.838.950. 000.00 \$0.00 \$6.474.752. 000.00 \$0.00 \$13.065.246. 000.00 \$0.00 \$2.322.163.	Redeemed, in full; warrants not outstanding     Nedeemed, in full; warrants not outstanding     Redeemed, in full; warrants not outstanding     Sold, in full; warrants not outstanding	\$7,559,000.00 \$7,579,200,000.00 \$5,450,000.00 \$244,225.00 \$11,475,575.00 \$117,228.00	7,50 75,79 5,45 25 11,75	2 \$100,000.00 0 \$1,000.00 0 \$976.90 (\$5,775.00 0 \$976.90 (\$271,425.00	\$320.37 \$27 \$ \$ \$57	72,284.16 16, 73,000.00 \$4,806.45 71,967.55
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PRINTED BANK, INCORPORATED THE PRINTED BANK, INCORPORATED THE PRINTED BANK OF CALIFORNA THE PRIVATE BANK OF CALIFORNA THE PRIVATE BANK OF CALIFORNA THE PRIVATE BANK OF CALIFORNA THE QUEENSBORGUER COMPANY THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	COLLABIA MO COLLABIA KINSTON NC K	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 2/20/2009 9/1/2011 1/9/2009 3/8/2013 3/11/2013 2/27/2009 12/11/2009 12/11/2009 12/11/2009	Preferred Stock w' Warrants \$7,579,200  Preferred Stock w' Exercised Warrants \$5,450  Preferred Stock w' Exercised Warrants \$12,000	000.00 \$0.00 \$8.320.838.950. 000.00 \$0.00 \$6.474.752. 000.00 \$0.00 \$13.065.246. 000.00 \$0.00 \$2.322.163.	Redeemed, in full; warrants not outstanding     Nedeemed, in full; warrants not outstanding     Redeemed, in full; warrants not outstanding     Sold, in full; warrants not outstanding	\$7,359,000.00 \$7,579,200.000.00 \$5,450,000.00 \$5,450,000.00 \$244,225.00 \$11,473,575.00 \$2,046,000.00	7,50 75,79 5,45 25 11,75	2 \$100,000.00 0 \$1,000.00 0 \$976.90 0 \$976.90 (\$271,425.00 6 \$1,000.00	\$320.37 \$27 \$ \$ \$57	72,284.16 16,
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PRICE THE LITTLE BANK, INCORPORATED THE PRICE THAN INCORPORATED THE PRICE THAN INCORPORATED THE PRICE THAN INCORPORATED THE PRICE THAN INCORPORATED THE PRICE BANK OF CALIFORNIA THE PRICE BANK OF CALIFORNIA THE OUBENBOROUGH COMPANY THE QUEENBOROUGH COMPANY THE QUEENBOROUGH COMPANY THE QUEENBOROUGH COMPANY THE QUEENBOROUGH COMPANY THE GUEENBOROUGH COMPANY THE GUEENBOROUGH COMPANY THE VICTORY BANCORP, INC. THE STORY BANCORP INC. THE VICTORY BANCORP INC. THE VICTORY BANCORP INC. THE STORY BANCORP INC. THESE STORYS BANCORP PORC. THESE STORYS BANCORPORATION, INC.	COLLMBIA MO  COLLMBIA MO  KINSTON NC  KINSTON NC  KINSTON NC  PITTSBURGH PA  LOS ANGELES  LOS ANGELES  CA  LOUISVILLE  GA  COUISVILLE  GA  COUISVILLE  GA  LOUISVILLE  GA  COUISVILLE  COU	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 2/20/2009 9/1/2011 1/9/2009 3/6/2013 3/9/2013 2/27/2009 9/22/2011 1/23/2009 1/2/31/2013	Preferred Stock w Warrants \$7,579,200  Preferred Stock w Exercised Warrants \$5,450  Preferred Stock w Exercised Warrants \$12,000  Preferred Stock w Exercised Warrants \$12,000  Preferred Stock w Exercised Warrants \$544	000.00 \$0.00 \$8.320.838.950. 000.00 \$0.00 \$6.474.752. 000.00 \$0.00 \$13.065.246. 000.00 \$0.00 \$2.322.163.	33 Redeemed, in full; werrants not outstanding 44 Redeemed, in full; werrants not outstanding 90 Sold, in full; werrants not outstanding 10 Sold, in full; werrants not outstanding 10 Redeemed, in full; werrants not outstanding	\$7,359,000.00 (\$73,590.00) \$7,579,200,000.00 \$5,450,000.00 \$5,450,000.00 \$11,476,575.00 (\$117,228.00) \$2,046,000.00 \$1,165,528.32	5,45 25 11,75 2,04	2 \$100,000.00 0 \$1,000.00 0 \$976.90 (\$5,775.00 6 \$1,000.00 2 \$588.36 (\$146,471.68	\$320.37 \$27 \$ \$ \$ \$ \$57	72,284.16 16, 73,000.00 \$4,806.45 71,967.55
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED THE PITTLE BANK, INCORPORATED THE PITTLE BANK, INCORPORATED THE PITTLE BANK OF CALIFORNIA THE PITTLE BANK OF CALIFORNIA THE PITTLE BANK OF CALIFORNIA THE OPENIATE BANK OF CALIFORNIA THE STORY BANK OF THE	COLLABIDA  (KINSTON NC  KINSTON NC  KINSTO	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 2/20/2009 9/1/2011 1/6/2013 4/9/2013 2/27/2009 12/11/2009 12/11/2009 11/13/2013 11/5/2012 11/6/2012 11/6/2012	Preferred Stock w/ Warrants   \$7.579.200	000.00 \$0.00 \$8.320,638,950. 000.00 \$0.00 \$6.474,752. 000.00 \$0.00 \$13,065,246. 000.00 \$0.00 \$2,322,163. 000.00 \$0.00 \$2,322,163. 000.00 \$0.00 \$6,448,130.	33 Redeemed, in full; werrants not outstanding  14 Redeemed, in full; werrants not outstanding  15 Sold, in full; werrants not outstanding  16 Redeemed, in full; werrants not outstanding  17 Redeemed, in full; werrants not outstanding  18 Sold, in full; werrants not outstanding	\$7,359,000.00 \$7,579,200.000.00 \$5,450,000.00 \$5,450,000.00 \$244,225.00 \$11,473,575.00 \$2,046,000.00	7,50 75,79 5,45 2,54 11,75 2,04 4,36	2 \$100,000.00 0 \$1,000.00 0 \$976.90 0 \$976.90 (\$271,425.00 6 \$1,000.00	\$320.37 \$27 \$ \$ \$ \$ \$57	72,284.16 16, 73,000.00 \$4,806.45 71,967.55
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE PITTLE BANK, INCORPORATED THE PITTLE BANK, INCORPORATED THE PITTLE BANK OF CALIFORNA THE UPLETE BANK OF THE THE THE STATE BANK OF THE STATE BANK OF THE	COLLABIA  KINSTON NC  KINSTON	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 2/20/2009 9/1/2011 1/9/2009 3/8/2013 3/11/2013 2/27/2009 12/11/2009 9/2/22/011 1/23/2009 11/8/2013 11/9/2013 11/9/2013 11/9/2013 11/9/2013 11/9/2013 11/9/2013	Preferred Stock w Warrants	000 00 \$0.00 \$8.320.688,950.000.000 \$	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,359,000.00 (\$73,590.00) \$7,579,200,000.00 \$5,450,000.00 \$14,478,575.00 (\$117,228.00) \$2,046,000.00 \$1,165,528.32 \$3,877,691.40 (\$50,432.20)	5,45 25 11,75 2,04	2 \$100,000.00 0 \$1,000.00 0 \$976.90 (\$5.775.00 0 \$976.90 (\$271,425.00 6 \$1,000.00 2 \$886.36 (\$146,471.66 5 \$988.36 (\$446,73.66.60	\$220,37 \$27 \$ \$ \$ \$57 \$57	72,284.16 16, 73,000.00 84,806.45 71,967.55
8,14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE PINCE THE PARTICLE STATE OF THE PARTICLE STATE STATE OF THE PARTICLE OF THE PARTIC	COLLABIDA  (KINSTON NC  KINSTON NC  KINSTO	8/18/2011 12/23/2008 10/31/2012 1/11/2013 12/31/2008 2/10/2010 5/5/2010 9/12/01/2010 1/5/2009 9/12/01/2013 3/11/2013 3/11/2013 2/27/2009 9/22/2011 1/3/2009 11/11/2009 11/11/2009 9/30/2010 12/11/2009 9/30/2010 12/11/2009	Preferred Stock w/ Warrants   \$7.579.200	000.00 \$0.00 \$8.320.638.950. 000.00 \$0.00 \$6.474.752. 0000.00 \$0.00 \$13.065.246. 0000.00 \$0.00 \$2.322.183. 0000.00 \$0.00 \$2.322.183. 0000.00 \$0.00 \$5.444.350. 0000.00 \$0.00 \$13.444.350. 0000.00 \$14.444.350.	33 Redeemed, in full; werrants not outstanding  14 Redeemed, in full; werrants not outstanding  15 Sold, in full; werrants not outstanding  16 Redeemed, in full; werrants not outstanding  17 Redeemed, in full; werrants not outstanding  18 Sold, in full; werrants not outstanding	\$7,359,000.00 \$7,579,200,000.00 \$5,459,000,000 \$5,459,000,000 \$244,225.00 \$114,778,575.00 \$11,95,283.2 \$1,185,528.32 \$3,878,994.40	5,45 25 11,75 2,04	2 \$100,000.00 0 \$1,000.00 0 \$976.90 (\$5.775.00 0 \$976.90 (\$271,425.00 6 \$1,000.00 2 \$888.36 (\$146,471.68 5 \$888.36 (\$4467,308.60	\$220,37 \$27 \$ \$ \$ \$57 \$57	72,284.16 16, 73,000.00 \$4,806.45 71,967.55

	Institution Name	City	State Date Original Investment Type 1	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status* Amount	(Fee) <sup>4</sup> Shares	Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 12/23/2008 Preferred Stock w/ Warrants WA 11/8/2012	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding \$3,290.43	50 3.8	5 \$862.50 (\$524.562.50	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 11/9/2012 WA 11/13/2012			\$1,580,963 \$1,580,963 \$9,481,463	50 1,8	3 \$862.50 (\$252,037.50	
	TIMBERI AND BANCORP, INC.	HOQUIAM	WA 1/11/2013			\$9,481,462	50 (\$143,528.63)	3 \$862.50 (\$1,511,537.50	)
8 11 14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM	WA 6/11/2013 IA 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding			\$1,301,856.00 370,899
0,11,14	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA TITONKA	IA 4/4/2012			\$2,117,000	.00 2,1	7 \$1,000.00	\$106,000.00 106
8	TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY         2/6/2009         Preferred Stock w/ Exercised Warrants           KY         9/25/2013	\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding \$4,000,000	.00 4,0	0 \$1,000.00	\$200,000.00 200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 12/12/2008 Preferred Stock w/ Warrants VA 9/22/2011	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full; warrants not outstanding \$76,458,000			
	TOWNERANK	PORTSMOUTH PORTSMOUTH AUSTIN	VA 9/22/2011 VA 5/15/2013 TX 1/16/2009 Preferred Stock w/ Warrants				76,4	8 \$1,000.00	\$1,500,000.00 554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX 1/16/2009 Preferred Stock w/ Warrants TX 2/15/2011	\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding	00 3.1	8 \$160.36 (\$2,618,000.00	
	TREATY OAK BANCORP, INC.	AUSTIN	TX 2/15/2011 TX 12/21/2012			\$500,000 \$150,000	.00 150,0	8 \$160.36 (\$2,618,000.00 0 \$1.00	2, 22, 22, 22
8,14,44	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX 8/6/2015 MO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding			\$1,570,287.00
0.44.44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO 9/22/2011 MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$15.540.000.00	\$0.00	\$3,700,000 \$18.653.115.75 Redeemed, in full: warrants not outstanding	00 3,70	0 \$1,000.00	\$185,000.00 185
0,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 9/22/2011			\$15,540,000	.00 15,5	0 \$1,000.00	\$777,000.00 7777
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 3/27/2009 Preferred Stock w/ Exercised Warrants NM 8/7/2012	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding \$2,639,379	.50 3,5	8 \$750.25 (\$878,620.50	\$163,062.90 175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/9/2012			\$7.038.845	50 9.3	2 \$750.25 (\$2,343,154.50 9 \$750.25 (\$5,654,090.25	\$1,300,776.05 1,396 \$191,948.33 206
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/10/2012 NM 9/11/2012			\$16,984,909	.75 22,63 (\$266.631.35)	9 \$750.25 (\$5,654,090.25	\$191,948.33 206
8,9,11	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 4/3/2009 Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding \$2.795,000			
8,11	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	TN 8/13/2010 PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28.642.402.33. Redeemed in full: warrante not outstanding		5 \$1,000.00	
8.14.18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMNIT BANK	PITTSBURGH KINGSPORT	PA         2/27/2009 Preferred Stock w/ Exercised Warrants           PA         9/26/2012           TN         4/3/2009 Preferred Stock w/ Warrants           TN         4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$23,000,000 \$6,496,417.16 Sold, in full; warrants not outstanding	.00 23,0	0 \$1,000.00	\$1,150,000.00 1,150
0,14,10	TRISUMMIT BANK	KINGSPORT	TN 12/22/2009	\$4,237,000.00	<b>\$0.00</b>				
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN 11/29/2012 TN 1/11/2013			\$5,251,500	.00 (\$52,515.00) 7,0	2 \$750.00 (\$1,750,500.00	\$124,665.75 138
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 11/21/2008 Preferred Stock w/ Warrants MS 12/9/2009	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding \$215,000,000		0 \$1,000.00	
	TRUSTMARK CORPORATION	JACKSON	MS 12/30/2009				215,0	91,000.00	\$10,000,000.00 1,647,931
8,14,44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON BURLINGTON	MS 12/30/2009 IA 5/29/2009 Preferred Stock w/ Exercised Warrants IA 9/1/2011	\$12,000,000.00	\$0.00	\$14,075,133.27 Redeemed, in full; warrants not outstanding \$12,000,000	.00 12.00	0 \$1,000.00	\$600,000.00 60
11	U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA 9/1/2011 MN 11/14/2008 Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6.033.220.416.67 Redeemed in full warrants not outstanding			3000,000.00 60
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN 6/17/2009 MN 7/15/2009			\$6,599,000,000	00 6,599,0	0 \$1,000.00	\$139,000,000.00 32,679,102
8,122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI	MN /7/5/2009   FL 8/7/2009   Preferred Stock w/ Exercised Warrants   FL 3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding			
8.14.44	U.S. CENTURY BANK UBT BANCSHARES INC.	MIAMI MARYSVII I F		\$8,950,000.00	\$0.00	\$11,738,143 \$10,634,911.78 Redeemed, in full; warrants not outstanding			
0,14,44	UBT BANCSHARES, INC.	MARYSVILLE	KS 8/11/2011			\$8,950,000	.00 8,9	0 \$1,000.00	\$450,000.00 45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA 11/14/2008 Preferred Stock w/ Warrants  CA 11/6/2009	\$298,737,000.00	\$0.00	\$7,509,920.07 Currently Not Collectible		(\$298,737,000.00	
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA 11/6/2009 OR 11/14/2008 Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding \$214,181,000	.00 214.1		
	UMPQUA HOLDINGS CORP.  UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 2/17/2010 OR 3/31/2010			\$214,181,000	.00 214,18	1 \$1,000.00	\$4,500,000.00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC 5/1/2009 Preferred Stock w/ Warrants NC 12/18/2009	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding			
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 9/22/2011			\$6,191,000	.00 6,1	1 \$1,000.00	\$160,000.00 160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM         12/29/2009         Preferred Stock w/ Exercised Warrants           NM         7/25/2012	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding \$600,000	00 6	0 \$1,000.00	
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 10/2/2013 VA 12/19/2008 Preferred Stock w/ Warrants VA 11/18/2009			\$1,579,000	.00 1,5	9 \$1,000.00	\$65,000.00 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 12/19/2008 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00				
		BOWLING GREEN	VA 11/18/2009	\$00,000,000	\$0.00	\$59,000,000	00 59.0	0 \$1,000,00	
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 11/18/2009 VA 12/23/2009			\$59,000,000	00 59,0	0 \$1,000.00	\$450,000.00 211,318
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO SAN MATEO	VA 12/23/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014	\$8,700,000.00	\$0.00	\$59,000,000 \$3,432,657.85 Sold, in full; warrants not outstanding	.00 8,70		
8	LINION FIRST MARKET BANKSHARES CORPORATION LINITED AMERICAN BANK LINITED AMERICAN BANK LINITED AMERICAN BANK	BOWLING GREEN SAN MATEO SAN MATEO	VA 12/23/2009 CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014	\$8,700,000.00	\$0.00	\$59,000,000 \$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,050			\$450,000.00 211,318 \$138,607.85 435
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC.	BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH	VA			\$59,000,000 \$3,432,657.85 Sold, in full; warrants not outstanding	(\$25,000.00)	0 \$381.50 (\$5,380,950.00	\$138,607.85 435
11 36	UNION PIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED BANCORP INC.	BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMODE	VA	\$8,700,000.00 \$20,600,000.00	\$0.00	\$59,000,000 \$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full; warrants not outstanding \$17,005,300	(\$25,000.00)	0 \$381.50 (\$5,380,950.00	
11,36	UNION PIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED BANCORP INC.	BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMODE	VA	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$3,319,056 \$3,319,056 \$3,319,056	00 (\$25,000.00) 8,70 00 (\$255,079.50) 20,60	0 \$381.50 (\$5,380,950.00 0 \$825.50 (\$3,594,700.00	\$138,607.85 435 \$38,000.00 311,492
11,36	UNION FIRST MARCAT BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,3432,657.85 Sold, in full; warrants not outstanding \$3,319,055 \$20,315,924.72 Sold, in full; warrants not outstanding \$17,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,300,000 \$11,825,007.82 Redeemed, in full; warrants not outstanding	00 (\$25,000,00) 8,71 (\$25,000,00) 00 (\$255,079,50) 20,61 00 10,34	0 \$381.50 (\$5,380.950.00 0 \$825.50 (\$3,594,700.00 0 \$1,000.00	\$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258
11,36	UNION PRIST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC.	BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE	VA	\$8,700,000.00 \$20,800,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,3432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full; warrants not outstanding \$17,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,300,000 \$10,882,079.82 Redeemed, in full; warrants not outstanding \$14,400,000	00 (\$25,000,00) 8,71 (\$25,000,00) 00 (\$255,079,50) 20,61 00 10,34	0 \$381.50 (\$5,380.950.00 0 \$825.50 (\$3,594,700.00	\$138,607.85 435 \$38,000.00 311,492
11,36	UNION PIRST MARKAT BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE ATMORE BARNESVILLE BARNESVILLE BARNESVILLE BARNESVILLE	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00	\$0.00	\$59,000,000 \$33,432,857.85 Sold, in full; warrants not outstanding \$33,119,055 \$20,315,524.72 Sold, in full; warrants not outstanding \$11,05,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,882,763.89 Redeemed, in full; warrants not outstanding \$11,882,763.80 Sold, in full; warrants not outstanding \$11,882,763.80 Sold, in full; warrants not outstanding \$11,882,763.80 Sold, in full; warrants not outstanding \$11,800,767.70 Sold in full; warrants not outstanding	00 (\$25,000,00) 8,71 00 (\$255,079,50) 20,61 00 10,31	0 \$391.50 (\$5.390,950.00 0 \$825.50 (\$3.594,700.00 0 \$1.000.00	\$138,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000
11,36	UNION FIRST MARCAE BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED ARACORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLARRSVILLE BLARRSVILLE BLARRSVILLE	VA	\$8,700,000.00 \$20,800,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$0.00 \$0.00	\$59,000,000 \$33,432,857.85 Sold, in full; warrants not outstanding \$33,119,055 \$20,315,524.72 Sold, in full; warrants not outstanding \$11,05,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,882,763.89 Redeemed, in full; warrants not outstanding \$11,882,763.80 Sold, in full; warrants not outstanding \$11,882,763.80 Sold, in full; warrants not outstanding \$11,882,763.80 Sold, in full; warrants not outstanding \$11,800,767.70 Sold in full; warrants not outstanding	00 (\$25,000,00) 8,71 00 (\$255,079,50) 20,61 00 10,31	0 \$381.50 (\$5.80.950.00  \$825.50 (\$3.594.700.00  \$1.000.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00	\$138,007.85 435 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000
11,36	UNION PIRST MARCAT BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED ARACORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED BANK CORPORATION UNITED COMMAINITY BANKS, INC. UNITED COMMAINITY BANKS, INC. UNITED COMMAINITY BANKS, INC. UNITED COMMAINITY BANKS, INC.	BOWLING GREEN SAN MATEO SAN MATEO SAN MATEO SAN MATEO TECUMSEH TECUMSEH TECUMSEH ATMORE ATMORE ATMORE BARNESVILLE BLARSVILLE	12/23/2009	\$8,700,000.00 \$20,800,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,3432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full; warrants not outstanding \$17,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,300,000 \$10,882,079.82 Redeemed, in full; warrants not outstanding \$14,400,000	00 (\$25,000,00) 8,71 00 (\$255,079,50) 20,61 00 10,31	0 \$381.50 (\$5.80.950.00 0 \$825.50 (\$3.594,700.00 0 \$1.000.00 0 \$1.00 0 \$1.00 0 \$1.00 0 \$1.00	\$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000
11,36	UNION PRIST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED BANCORP. INC. UNITED BANCORP. INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMUNITY BANKS, INC.	GOWLING GREEN SAM MATEO SA	12/23/2009	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,000,000 \$3,32,857.85 Sold, in full; warrants not outstanding \$3,319,000 \$20,315,924.72 Sold, in full; warrants not outstanding \$17,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,005,300 \$11,882,079.62 Redeemed, in full; warrants not outstanding \$10,300,000 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$14,400,000 \$210,367,327.00 Sold, in full; warrants not outstanding \$15,169.00 \$11,000,000 \$11	00	0 \$381.50 (\$5.80.950.00  \$825.50 (\$3.594.700.00  \$1.000.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00  \$1.00	\$138,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000
	UNION PRIST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED BANCORP. INC. UNITED BANCORP. INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMUNITY BANKS, INC.	GOWLING GREEN SAM MATEO SA	VA	\$8,700,000.00 \$20,800,000.00 \$10,300,000.00 \$14,400,000.00	\$0.00 \$0.00 \$0.00	\$59,000,000 \$3,32,857.85 Sold, in full; warrants not outstanding \$3,319,000 \$20,315,924.72 Sold, in full; warrants not outstanding \$17,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,005,300 \$11,882,079.62 Redeemed, in full; warrants not outstanding \$10,300,000 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$14,400,000 \$210,367,327.00 Sold, in full; warrants not outstanding \$15,169.00 \$11,000,000 \$11	00	\$381.50 (\$5.380.950.00 \$3.594.700.00 \$3.594.700.00 \$1.000.00 \$1.000.00 \$1.000 \$51.00 \$51.00 \$51.00 \$502.50 \$502.50 \$502.50 \$502.50 \$502.50 \$502.50 \$502.50 \$500.475.00 \$500.47	\$138,607.85 438 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000 \$6,677.00 219,908
	UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMUNITY BANKS, INC.	GOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO SAM MATEO TECUNSSEH TECUNSSEH ATMORE ATMORE ATMORE ATMORE BANNESVILLE BANNESVILLE BLARSVILLE VIENNA	VA	\$8,700,000,00 \$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$180,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,000,000 \$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full; warrants not outstanding \$17,005.300 \$11,162,763.80 Redeemed, in full; warrants not outstanding \$10,300,000 \$11,822,079.62 Redeemed, in full; warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$11,400,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$12,607,577 \$15,16,900 \$3,268,900,900 \$2,000,000 \$3,	00	0 \$381.50 (\$5.80.950.00 0 \$825.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.00 0 \$1.00 6 \$962.50 (\$59.100.00 6 \$962.50 (\$59.100.075.00	\$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000
	UNITE DAMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED SAMMANTY BANKS, INC. UNITED COMMANNIY BANKS, INC. UNITED SAMMAN BANCORPORATION. UNITED COMMANNIY BANKS, INC. UNITED COMMANNIY BANKS, INC. UNITED SAMMAN BANCORPORATION. UNITED COMMANNIY BANKS, INC. UNITED SAMMAN BANCORPORATION. UNITED SAMMAN BANCORPORATI	GOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO SAM MATEO TECUMSEH ATMORE ATMORE ATMORE ATMORE ATMORE ATMORE BANNESVILLE BANNESVILLE BANNESVILLE BANNESVILLE BANNESVILLE BLANESVILLE COLORIONA VIENNA VIENNA VIENNA VIENNA VIENNA VIENNA VIENNA	12/23/2009	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$14,400,000.00 \$180,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,000,000 \$3,432,657.85 Sold, in full: warrants not outstanding \$3,319,056 \$20,315,024.72 Sold, in full: warrants not outstanding \$11,182,763.89 Redeemed, in full: warrants not outstanding \$11,182,763.89 Redeemed, in full: warrants not outstanding \$11,005,300 \$11,182,763.80 Redeemed, in full: warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$11,600,500 \$210,367,527.00 Sold, in full: warrants not outstanding \$11,600,500 \$210,367,527.00 Sold, in full: warrants not outstanding \$210,300,000 \$220,013,814,50 Redeemed, in full: warrants not outstanding	00 (\$25,000.00)  00 (\$255,079.50)  20,67  00 10,38  00 14,400.00  15,58  00 15,732,500.00)  00 3.00  00 3.00  00 2.66	0 \$391.50 (\$5.380.950.00 0 \$825.50 (\$3.594.700.00 0 \$1,000.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$962.50 (\$580.425.00 0 \$962.50 (\$6.200.475.00 0 \$1,000.00 0 \$1,000.00	\$138,607.85 438 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000 \$6,677.00 219,908
	UNITED SAME RICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED CANDAMINY BANKS, INC. UNITED COMMANNY BANKS, INC. UNITED STRANCOLA BANKNING COMPANIES, INC.	GOWLING GREEN SAM MATEO SAM MATEO SAM MATEO SAM MATEO TECUMBEH TECUMBEH ATMORE ATMORE ATMORE ATMORE ATMORE BARNESVILLE CURTON	VA	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$11,400,000.00 \$18,000,000.00 \$18,000,000.00 \$20,649,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,000,000 \$33,432,657.85 Sold, in full; warrants not outstanding \$33,19,056 \$20,315,524.72 Sold, in full; warrants not outstanding \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,000,000 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$1,000,000 \$2,000,000	00 (\$25,000.00)  00 (\$255,079.50)  20,67  00 10,38  00 14,400.00  15,58  00 15,732,500.00)  00 3.00  00 3.00  00 2.66	0 \$391.50 (\$5.380.950.00 0 \$825.50 (\$3.594.700.00 0 \$1,000.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$962.50 (\$580.425.00 0 \$962.50 (\$6.200.475.00 0 \$1,000.00 0 \$1,000.00	\$138,607.85 438 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000 \$6,677.00 219,908
	UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED ANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	GOWLING GREEN SAM MATEO SA	VA	\$8,700,000,00 \$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$180,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,000,000 \$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full; warrants not outstanding \$117,005.300 \$11,162,763.89 Redeemed, in full; warrants not outstanding \$10,300,000 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$11,000,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$11,400,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$10,300,000 \$10,300,000 \$210,367,537,570 \$10,400,000 \$10,000,000,000 \$210,360,000,000 \$210,360,000,000 \$210,360,000,000 \$210,360,000,000 \$210,360,000,000 \$210,360,000,000 \$210,360,000,000 \$210,360,000,000 \$210,360,000,000,000 \$210,360,000,000 \$210,360,000,000,000,000,000,000,000 \$210,360,000,000,000,000,000,000,000,000,00	00 (\$25,000.00)  00 (\$25,079.50)  00 (\$255,079.50)  00 14,400,00  00 14,400,00  00 15,5  00 165,3  00 150,30  00 2,26,6  00 10,3,3  00 2,26,6	\$381.50 (\$5.380.950.00 \$3.594.700.00 \$525.50 (\$3.594.700.00 \$51.000.00 \$51.000 \$62.50 (\$3.594.700.00 \$65.500 \$	\$138.607.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$56,677.00 219,508 \$283,000.00 283 \$2,707,314.00 764,778
	UNION PIRST MARCATE BANKSHARES CORPORATION UNITED AMERICAN BANK UNITED BANCORP) INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION UNITED BANCORPORATION UNITED COMMUNITY BANKS, INC. UNITED FARACORP, INC. UNITED STANCORP, INC. UNITY BANCORP, INC.	BOWLING GREEN SAM MATEO SA	1223/2009	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$11,400,000.00 \$18,000,000.00 \$18,000,000.00 \$20,649,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,000,000 \$33,432,657.85 Sold, in full; warrants not outstanding \$33,19,056 \$20,315,524.72 Sold, in full; warrants not outstanding \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,000,000 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$11,000,000 \$1,000,000 \$2,000,000	00	0 \$391.50 (\$5.380.950.00 0 \$825.50 (\$3.594.700.00 0 \$1,000.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$1,000 (\$5.500.00 0 \$962.50 (\$580.425.00 0 \$962.50 (\$6.200.475.00 0 \$1,000.00 0 \$1,000.00	\$138.607.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$56,677.00 219,508 \$283,000.00 283 \$2,707,314.00 764,778
	UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED ANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	SOWLING GREEN SAM MATEO SAM	VA	\$6,700,000,00 \$20,600,000,000 \$10,000,000,000 \$14,000,000,000 \$1400,000,000,000 \$180,000,000,000 \$58,658,000,000 \$59,900,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$50,000,000 \$53,312,657.85 Sold, in full: warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full: warrants not outstanding \$11,005,300 \$11,182,763.89 Redeemed, in full: warrants not outstanding \$11,005,300 \$11,882,079.62 Redeemed, in full: warrants not outstanding \$18,882,079.62 Redeemed, in full: warrants not outstanding \$11,000,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$11,000,000	00	0 \$381.50 (\$5.80.950.00 0 \$825.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00	\$138,007.85 438 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$283,000.00 764,778
	UNITED AMERICAN BANK UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMUNITY BANKS, INC. UNITED FORMULA BANKING COMPANIES, INC. UNITED FORMULA BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC. UNITY BANCORP BANCORP	SOWLING GREEN SAM MATEO SAM	VA	\$6,700,000,000 \$20,600,000,000 \$10,300,000,000 \$14,400,000,000 \$180,000,000,000 \$180,000,000,000 \$50,668,000,000 \$50,668,000,000 \$50,669,000,000 \$50,669,000,000 \$50,669,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$50,000,000  \$3,342,857.85 Sold, in full; warrants not outstanding  \$3,319,056  \$20,315,924.72 Sold, in full; warrants not outstanding  \$11,005,300  \$11,182,763.89 Redeemed, in full; warrants not outstanding  \$10,300,000  \$18,882,079.62 Redeemed, in full; warrants not outstanding  \$14,400,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$15,000,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$10,300,000  \$10,300,000  \$10,300,000  \$10,300,000  \$10,300,000  \$10,300,000  \$20,000,000	00 (\$25,000.00)  (\$25,000.00)  (\$256,079.50)  20,60  (\$256,079.50)  10,30  14,400,00  14,400,00  15,00  15,00  15,00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30  00  10,30	0 \$381.50 (\$5.80.950.00 0 \$825.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00	\$138,007.85 438 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$283,000.00 764,778
	UNITED BANC GREPORATION UNITED AMERICAN BANK UNITED BANCORP) INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANC GREPORATION UNITED COMMUNITY BANKS, INC. UNITED FANCACIAL BANKING COMPANIES, INC. UNITED STRUCKLE, BANCHOR COMPANIES, INC. UNITED STRUCKLE, BANCHOR COMPANIES, INC. UNITY BANCORP, INC. UNITY B	SOWLING GREEN SAM MATEO SAM	VA	\$6,700,000,00 \$20,600,000,000 \$10,000,000,000 \$14,000,000,000 \$1400,000,000,000 \$180,000,000,000 \$58,658,000,000 \$59,900,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,000,000  \$3,432,657.85 Sold, in full; warrants not outstanding  \$3,319,056  \$20,315,924.72 Sold, in full; warrants not outstanding  \$11,162,763.80 Redeemed, in full; warrants not outstanding  \$11,182,763.80 Redeemed, in full; warrants not outstanding  \$10,300,000  \$11,882,079.62 Redeemed, in full; warrants not outstanding  \$14,400,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$14,600,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$14,600,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$10,300,000  \$210,369,527.00 Sold, in full; warrants not outstanding  \$210,367,527.00 Sold, in full; warrants not outstanding  \$210,369,600,600,600,600,600,600,600,600,600,6	00 (\$25,000.00)  00 (\$255,079.50)  00 (\$255,079.50)  00 110,30  00 14,400,00  00 15,50  00 1565,30  (\$1,732,500.00)  00 2,86,80  00 10,3,00  00 10,3,00  00 10,3,00  00 10,3,00  00 10,3,00  00 9,86,96,96,96,96,96,96,96,96,96,96,96,96,96	\$1.00 .00 \$385.50 \$3.594.700.00 \$325.50 \$3.594.700.00 \$325.50 \$3.594.700.00 \$31.000 .00 \$1.000 .00 \$1.000 .00 \$1.000 .00 \$35.00	\$138,007.85 438 \$38,000.00 311,492 \$10,125.00 111,256 \$720,000.00 720,000 \$720,000.00 720,000 \$6,677.00 219,908 \$283,000.00 283 \$283,000.00 764,778
	UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMAINTY BANKS, INC. UNITED FANCORP, INC. UNITED FANCORP, INC. UNITED FANCORP, INC. UNITED SHANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP INC. UNITY	SOWLING GREEN SAM MATEO SA	12/23/2009	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$11,400,000.00 \$160,000.00 \$180,000,000.00 \$20,649,000.00 \$11,226,000.00 \$21,226,000.00 \$21,226,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,000,000  \$3,432,657.85 Sold, in full; warrants not outstanding  \$3,319,056  \$20,315,924.72 Sold, in full; warrants not outstanding  \$11,162,763.80 Redeemed, in full; warrants not outstanding  \$11,182,763.80 Redeemed, in full; warrants not outstanding  \$10,300,000  \$11,882,079.62 Redeemed, in full; warrants not outstanding  \$14,400,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$14,600,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$14,600,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$10,300,000  \$210,369,527.00 Sold, in full; warrants not outstanding  \$210,367,527.00 Sold, in full; warrants not outstanding  \$210,369,600,600,600,600,600,600,600,600,600,6	00 (\$25,000.00)  00 (\$255,079.50)  00 (\$255,079.50)  00 110,30  00 14,400,00  00 15,50  00 1565,30  (\$1,732,500.00)  00 2,86,80  00 10,3,00  00 10,3,00  00 10,3,00  00 10,3,00  00 10,3,00  00 9,86,96,96,96,96,96,96,96,96,96,96,96,96,96	0 \$381.50 (\$5.80.950.00 0 \$325.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00	\$138,607.85 438  \$138,607.85 438  \$38,000.00 311,492  \$10,125.00 111,256  \$720,000.00 720,000  \$720,000.00 219,906  \$283,000.00 283  \$2,707,314.00 764,778  \$476,573.62 495
	UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED CAMMAINTY BANKS, INC. UNITED COMMAINTY BANKS, INC. UNITED FANACIAL BANKING COMPANIES, INC. UNITED SHANCORP, INC. UNITED SHANCORP	BOWLING GREEN SAM MATEO SA	12/23/2009   Preferred Stock w Exercised Warrants	\$8,700,000.00 \$20,600,000.00 \$10,300,000.00 \$11,400,000.00 \$160,000.00 \$180,000,000.00 \$20,649,000.00 \$11,226,000.00 \$21,226,000.00 \$21,226,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$50,000,000  \$3,342,857.85 Sold, in full; warrants not outstanding  \$3,319,056  \$20,315,924.72 Sold, in full; warrants not outstanding  \$117,005,300  \$11,182,763.89 Redeemed, in full; warrants not outstanding  \$11,005,300  \$11,882,079.82 Redeemed, in full; warrants not outstanding  \$14,400,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$14,000,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$15,000,000  \$10,367,527.00 Sold, in full; warrants not outstanding  \$10,300,000  \$10,300,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$10,300,000  \$210,500,000  \$210,600,000  \$22,000,000	00	\$1,000.00 \$1,000.00	\$138,607,85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$56,677.00 219,508 \$2283,000.00 283 \$2707,314.00 764,778 \$4476,573.62 495
	UNITED BANC SORPORATION UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANC CORPORATION UNITED COMMUNITY BANKS, INC. UNITED FRANCALE BANKING COMPANIES, INC. UNITED FRANCALE BANKING COMPANIES, INC. UNITED FRANCALE BANKING COMPANIES, INC. UNITED STANDARD BANCORP UNIVERSAL BANCORP	SOWLING GREEN SAM MATEO SAM	1223/2009	\$8,700,000,00 \$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$18,000,000,000 \$5,658,000,000 \$20,648,000,000 \$21,926,000,000,000	\$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,524.72 Sold, in full; warrants not outstanding \$11,055,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,055,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,000,000 \$11,000,	00	0 \$381.50 (\$5.80.950.00 0 \$325.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00 0 \$1.000.00	\$138,607.85 438  \$138,607.85 438  \$38,000.00 311,492  \$10,125.00 111,256  \$720,000.00 720,000  \$720,000.00 219,906  \$283,000.00 283  \$2,707,314.00 764,778  \$476,573.62 495
	UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMAINTY BANKS, INC. UNITED FRANCORP, INC. UNITED FRANCORP, INC. UNITED SHANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP INC	GOWLING GREEN SAM MATEO SA	1223/2009   Preferred Stock w Exercised Warrants	\$8,700,000,00 \$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$20,649,000,00 \$11,26,000,00 \$21,861,000,00 \$2,861,000,00 \$2,861,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$50,000,000  \$3,342,857.85 Sold, in full; warrants not outstanding  \$3,319,056  \$20,315,924.72 Sold, in full; warrants not outstanding  \$117,005,300  \$11,182,763.89 Redeemed, in full; warrants not outstanding  \$11,005,300  \$11,882,079.82 Redeemed, in full; warrants not outstanding  \$14,400,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$14,000,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$15,000,000  \$10,367,527.00 Sold, in full; warrants not outstanding  \$10,300,000  \$10,300,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$10,300,000  \$210,500,000  \$210,600,000  \$22,000,000	00 8,77.7.7.7.7.7.00 8,7.7.7.7.00 8,7.7.7.7.00 8,7.7.7.7.00 8,7.7.7.7.00 8,7.7.7.7.7.00 8,7.7.7.7.7.00 8,7.7.7.7.7.00 8,7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.00 8,7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.00 8,7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.	\$1,000.00 \$1,000.00	\$138,607,85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$56,677.00 219,508 \$2283,000.00 283 \$2707,314.00 764,778 \$4476,573.62 495
	UNITED BANCORPORATION UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMANITY BANKS, INC. UNITED STANCARE, BANCORP UNIVERSAL BANCORP	SOWLING GREEN SAM MATEO SAM	1223/2009	\$5,700,000,00 \$10,300,000,00 \$11,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$180,000,000,00 \$180,000,000,00 \$20,649,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$17,700,000,00 \$5,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$50,000,000  \$3,342,857.85 Sold, in full; warrants not outstanding  \$3,319,056  \$20,315,924.72 Sold, in full; warrants not outstanding  \$117,005,300  \$11,182,763.89 Redeemed, in full; warrants not outstanding  \$11,005,300  \$11,882,079.82 Redeemed, in full; warrants not outstanding  \$14,400,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$14,400,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$15,000,000  \$10,367,527.00 Sold, in full; warrants not outstanding  \$10,300,000  \$10,300,000  \$10,300,000  \$210,666,666.85 Sold, in full; warrants not outstanding  \$10,324,000  \$12,066,666.85 Sold, in full; warrants not outstanding  \$12,327,522  \$12,946,866.40 Redeemed, in full; warrants not outstanding  \$12,326,000  \$12,946,866.40 Redeemed, in full; warrants not outstanding  \$11,200,000  \$12,946,866.40 Redeemed, in full; warrants not outstanding  \$11,200,000  \$12,000,000  \$12,000,000  \$12,000,000  \$11,000,000	00 (\$25,000.00)  (\$25,000.00)  (\$25,000.00)  (\$255,079.50)  20,60  10,30  00 14,400,00  15,50  00 15,50  00 165,3  (\$1,732,500.00)  2,66  00 2,66  10,30  10	0 \$381.50 (\$5.80.950.00 0 \$382.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 (\$5.500.700.00 0 \$1.000 (\$5.500.700.00 0 \$1.000 (\$5.500.700.00 0 \$1.000 (\$5.500.700.00 0 \$1.000.00	\$38,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$283,000.00 219,908 \$283,000.00 2283 \$2707,314.00 764,778 \$476,573.62 495 \$500,000.00 500 \$385,000.00 385
	UNITED BANCORPORATION UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED BANCORPORATION UNITED COMMUNITY BANKS, INC. UNITED SANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP	SOWLING GREEN SAM MATEO SAM	12/23/2009   Preferred Stock w Exercised Warrants	\$8,700,000,00 \$20,600,000,00 \$10,300,000,00 \$14,400,000,00 \$18,000,000,000 \$5,658,000,000 \$20,648,000,000 \$21,926,000,000,000	\$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,524.72 Sold, in full; warrants not outstanding \$11,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,300,000 \$11,827,527.00 Sold, in full; warrants not outstanding \$14,400,000 \$11,616,500 \$11,627,527.00 Sold, in full; warrants not outstanding \$11,000,000 \$11,000,000 \$11,000,000 \$1,000,000 \$11,000	00	0 \$881.50 (\$5.80.950.00 0 \$825.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000.00	\$38,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$283,000.00 219,908 \$283,000.00 2283 \$2707,314.00 764,778 \$476,573.62 495 \$500,000.00 500 \$385,000.00 385
	UNITED AMERICAN BANK UNITED AND AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMAINTY BANKS, INC. UNITED COMMAINTY BANKS, INC. UNITED COMMAINTY BANKS, INC. UNITED COMMAINTY BANKS, INC. UNITED FANNORAL BANKING COMPANIES, INC. UNITED FANNORAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED SANCORP, INC. UNITED SANCORP INC	SOWLING GREEN SAM MATEO SAM	12/23/2009   Preferred Stock w Exercised Warrants	\$5,700,000,00 \$10,300,000,00 \$11,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$180,000,000,00 \$180,000,000,00 \$20,649,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$17,700,000,00 \$5,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,524.72 Sold, in full; warrants not outstanding \$11,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,300,000 \$11,827,527.00 Sold, in full; warrants not outstanding \$14,400,000 \$11,616,500 \$11,627,527.00 Sold, in full; warrants not outstanding \$11,000,000 \$11,000,000 \$11,000,000 \$1,000,000 \$11,000	00	0 \$881.50 (\$5.80.950.00 0 \$825.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000.00	\$38,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$283,000.00 219,908 \$283,000.00 2283 \$2707,314.00 764,778 \$476,573.62 495 \$500,000.00 500 \$385,000.00 385
	UNITED AMERICAN BANK UNITED AND CORPORATION OF ALABAMA, INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED CAMMAINTY BANKS, INC. UNITED COMMAINTY BANKS, INC. UNITED FINANCIAL BANKNOR COMPANIES, INC. UNITED FINANCIAL BANKNOR COMPANIES, INC. UNITED SHANCORP, INC. UNIVERSAL BANCORP UNIVERSA	BOWLING GREEN SAM MATEO SAM	1223/2009   Preferred Stock w Exercised Warrants	\$5,700,000,00 \$10,300,000,00 \$11,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$180,000,000,00 \$180,000,000,00 \$20,649,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$17,700,000,00 \$5,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,524.72 Sold, in full; warrants not outstanding \$11,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$10,300,000 \$11,827,527.00 Sold, in full; warrants not outstanding \$14,400,000 \$11,616,500 \$11,627,527.00 Sold, in full; warrants not outstanding \$11,000,000 \$11,000,000 \$11,000,000 \$1,000,000 \$11,000	00	0 \$881.50 (\$5.80.950.00 0 \$825.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000 (\$5.500.00 0 \$1.000.00	\$38,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$283,000.00 219,908 \$283,000.00 2283 \$2707,314.00 764,778 \$476,573.62 495 \$500,000.00 500 \$385,000.00 385
8.11.44 11 8 9.11.15 8 8.11 8.11.14	UNITED BANCORPO BANCS UNITED BANCSCAND BANK UNITED BANESCAND BANK UNITED BANESCAND BANK UNITED BANCORP) INC. UNITED BANCORP) INC. UNITED BANCORP) INC. UNITED BANCORP) INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMAINTY BANKS, INC. UNITED FRANCALB BANKING COMPANIES, INC. UNITED STANDARD BANCORP UNIVERSAL BANCORPORATION UNIVERSAL BANCORPORATION UNIVERSAL BANCORPORATION UNIVERSAL BANCORPORATION UNIVERSAL BANCORPORATION UNIVERSAL BANCORPORATION	SOWLING GREEN SAM MATEO SAM	1223/2009   Preferred Stock w Exercised Warrants	\$8,700,000,00 \$20,600,000,00 \$11,900,000,00 \$14,400,000,00 \$18,000,000,00 \$180,000,000,00 \$180,000,000,00 \$2,061,000,00 \$11,926,000,00 \$2,261,000,00 \$1,000,000,00 \$5,500,000,00 \$5,500,000,00	\$0.00 \$0.00	\$3,432,657.85 Sold, in full: warrants not outstanding \$3,319,056 \$20,315,024.72 Sold, in full: warrants not outstanding \$11,182,763.89 Redeemed, in full: warrants not outstanding \$11,182,763.89 Redeemed, in full: warrants not outstanding \$11,882,079.62 Redeemed, in full: warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$11,800,000 \$	00	0 \$381.50 (\$5.80.950.00 0 \$382.50 (\$3.594.700.00 0 \$1.000.00 0 \$1.000 (\$5.500.700.00 0 \$1.000 (\$5.500.700.00 0 \$1.000 (\$5.500.700.00 0 \$1.000 (\$5.500.700.00 0 \$1.000.00	\$38,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$283,000.00 219,908 \$283,000.00 2283 \$2707,314.00 764,778 \$476,573.62 495 \$500,000.00 500 \$385,000.00 385
	UNITED AMERICAN BANK UNITED BANCORP INC UNITED BANCORP INC UNITED BANCORP INC UNITED BANCORP INC UNITED BANCORPORATION OF ALABAMA, INC UNITED COMMAINTY BANKS, INC UNITED FANACIAL BANKING COMPANIES, INC UNITED SHARACORP, INC UNITED SHARACORP UNIVERSAL BANCORP U	BOWLING GREEN SAM MATEO SA	12/23/2009   Preferred Stock w Exercised Warrants	\$5,700,000,00 \$10,300,000,00 \$11,300,000,00 \$14,400,000,00 \$180,000,000,00 \$180,000,000,00 \$180,000,000,00 \$180,000,000,00 \$20,649,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$11,926,000,00 \$17,700,000,00 \$5,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full; warrants not outstanding \$11,005,300 \$11,182,763.89 Redeemed, in full; warrants not outstanding \$11,005,300 \$11,822,079.62 Redeemed, in full; warrants not outstanding \$14,000,000 \$18,882,079.62 Redeemed, in full; warrants not outstanding \$14,000,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$11,000,000 \$11,000,000,000 \$11,000,000,000,000,000,000,000,000,000,	00 (\$25,000.00)  (\$25,000.00)  (\$25,000.00)  (\$25,000.00)  (\$25,079.50)  20,60  10,30  00  14,400,00  15,50  00  2,56  00  2,56  00  10,30  10	\$1,000.00 \$1,000.00	\$38,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$720,000.00 720,000 \$86,677.00 219,908 \$2,707,314.00 764,778 \$476,573.62 495 \$476,573.62 495 \$585,000.00 385 \$45,815.25 275
8,11,44 11 8 9,11,15 8 8,11 8,11,14 8	UNITED BANCORPPORTOR DE ALBAMA, INC. UNITED BANCORPPORTOR DE ALBAMA, INC. UNITED BANCORP INC. UNITED BANCORPPORTOR OF ALBAMA, INC. UNITED COMMAINTY BANKS, INC. UNITED COMMAINTY BANKS, INC. UNITED COMMAINTY BANKS, INC. UNITED STANDARD OF ALBAMA, INC. UNITED STANDARD OF ALBAM	SOWLING GREEN SAM MATEO SA	12/23/2009   Preferred Stock w Exercised Warrants	\$8,700,000,00 \$20,600,000,00 \$11,900,000,00 \$14,400,000,00 \$18,000,000,00 \$180,000,000,00 \$180,000,000,00 \$2,061,000,00 \$11,926,000,00 \$2,261,000,00 \$1,000,000,00 \$5,500,000,00 \$5,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2.661,000.00 \$0.00 \$0.00 \$0.00	\$3,432,657.85 Sold, in full: warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full: warrants not outstanding \$11,182,763.80 Redeemed, in full: warrants not outstanding \$11,182,763.80 Redeemed, in full: warrants not outstanding \$11,300,000 \$11,182,763.80 Redeemed, in full: warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$1,240,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$1,240,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$1,240,000 \$2,265,000 \$2,2	00 (\$25,000.00) 00 (\$255,000.00) 00 (\$255,000.00) 00 10.3 00 14,400.00 00 14,400.00 00 15.00	\$3861.50 (\$5.80.950.00 \$3825.50 (\$5.364.700.00 \$3825.50 (\$5.364.700.00 \$1.000.00 \$1.000 (\$51.000 \$1.000 (\$51.000 \$1.000 (\$59.000 (\$59.000.00) \$3862.50 (\$68.900.475.00 \$3862.50 (\$68.900.475.00 \$3862.50 (\$68.900.475.00 \$3862.50 (\$68.900.475.00 \$3862.50 (\$68.900.475.00 \$3862.50 (\$68.900.475.00 \$3869.50 (\$68.900.475.00 \$3869.50 (\$68.900.475.00 \$3869.50 (\$68.900.00 \$3860.00 (\$69.900.00 \$38	\$38,000.00 311,492 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$56,677.00 219,508 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495 \$500,000.00 386 \$385,000.00 386
8.11.44 11 8 9.11.15 8 8.11 8.11.14	UNITED AMERICAN BANK UNITED BANCORP INC UNITED BANCORP INC UNITED BANCORP INC UNITED BANCORP INC UNITED BANCORPORATION OF ALABAMA, INC UNITED COMMAINTY BANKS, INC UNITED FANACIAL BANKING COMPANIES, INC UNITED SHARACORP, INC UNITED SHARACORP UNIVERSAL BANCORP U	BOWLING GREEN SAM MATEO SA	12/23/2009   Preferred Stock w Exercised Warrants	\$6,700,000,00 \$10,000,000,00 \$114,000,000,00 \$114,000,000,00 \$1180,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2.661,000.00 \$0.00 \$0.00 \$0.00	\$50,000,000  \$3,312,857.85 Sold, in full; warrants not outstanding  \$3,319,096  \$20,315,924.72 Sold, in full; warrants not outstanding  \$11,005,301  \$11,182,763.89 Redeemed, in full; warrants not outstanding  \$11,005,301  \$11,882,079.62 Redeemed, in full; warrants not outstanding  \$18,882,079.62 Redeemed, in full; warrants not outstanding  \$11,000,000  \$210,367,327.00 Sold, in full; warrants not outstanding  \$11,000,000  \$11,000,0	00 8.77. 00 (\$25,000.00) 00 (\$255,079.50) 00 (\$255,079.50) 00 10.30 00 14,400.00 15.50 00 15.50 00 15.50 00 15.50 00 10.30	\$1.00.00 \$1.00.00	\$138,607.85 435 \$138,607.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$36,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495 \$476,573.62 495 \$500,000.00 385 \$45,815.25 275
8.11.44 11 8 9.11.15 8 8.11 8.11.14	UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMAINTY BANKS, INC. UNITED FANCORP, INC. UNITED FANCORP, INC. UNITED FANCORP, INC. UNITED SHANCORP, INC. UNITED SHANCORP, INC. UNITED FANCORP, INC. UNITED FANCORP, INC. UNITED SHANCORP, INC. UNITED SHANCORP, INC. UNITED SHANCORP, INC. UNITY BANCORP, I	BOWLING GREEN SAM MATEO SA	12/23/2009   Preferred Stock w Exercised Warrants	\$6,700,000,00 \$10,000,000,00 \$114,000,000,00 \$114,000,000,00 \$1180,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2.661,000.00 \$0.00 \$0.00 \$0.00	\$3,432,657.85 Sold, in full: warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full: warrants not outstanding \$11,182,763.80 Redeemed, in full: warrants not outstanding \$11,182,763.80 Redeemed, in full: warrants not outstanding \$11,300,000 \$11,182,763.80 Redeemed, in full: warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$14,400,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$1,240,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$1,240,000 \$210,367,527.00 Sold, in full: warrants not outstanding \$1,240,000 \$2,265,000 \$2,2	00 (\$25,000.00) 00 (\$25,000.00) 00 (\$255,000.00) 00 (\$255,000.00) 00 10.3 00 14,400.00 00 15,000 00 15,000 00 15,000 00 10.3	\$3861.50 (\$5.380.950.00 \$3825.50 (\$5.380.950.00 \$3825.50 (\$5.380.950.00 \$1.000.00 \$1.000.00 \$1.000 (\$5.100.00 \$1.000 (\$5.100.00 \$1.000 (\$5.100.00 \$1.000 (\$5.100.00 \$1.000.00	\$138,007.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$86,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495 \$438,000.00 386, \$388,000.00 386, \$388,000.00 386, \$45,815.25 275
8,11,44 11 8 9,11,15 8 8,11 8,11,14 8	UNITED PARAMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMANITY BANKS, INC. UNITED COMMANITY BANKS VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORAT	BOWLING GREEN SAM MATEO SA	12/23/2009   Preferred Stock w Exercised Warrants	\$6,700,000,00 \$10,000,000,00 \$114,000,000,00 \$114,000,000,00 \$1180,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2.661,000.00 \$0.00 \$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full; warrants not outstanding \$11,005,300 \$11,182,763.80 Redeemed, in full; warrants not outstanding \$11,005,300 \$11,182,763.80 Redeemed, in full; warrants not outstanding \$14,460,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$11,460,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$14,460,000 \$13,247,77 \$159,145,527 \$159,000 \$159,000,000 \$159,000,000 \$159,000,000	00 (\$25,000.00) 00 (\$255,000.00) 00 (\$255,000.00) 00 10.3i 00 14,400.0i 00 14,400.0i 00 15,500.0i 00 15,000.0i	0 \$381.50 (\$5.380.950.00 0 \$325.50 (\$5.384.700.00 0 \$1.000.00 0 \$1.000 (\$5.364.700.00 0 \$1.000 (\$5.364.700.00 0 \$1.000 (\$5.360.470.00 0 \$1.000 (\$5.360.470.00 0 \$1.000 (\$5.360.470.00 0 \$1.000 (\$5.360.470.00 0 \$1.000.00	\$138,007.85 435 \$138,007.85 435 \$138,007.85 435 \$138,007.85 435 \$10.125.00 111,258 \$10.125.00 111,258 \$720,000.00 720,000 \$2720,000.00 720,000 \$386,677.00 219,908 \$2783,000.00 283 \$2783,000.00 283 \$2707,314.00 764,778 \$478,573.62 495 \$478,573.62 495 \$458,815.25 275 \$458,815.25 275 \$458,815.25 275 \$51,547,891.58 344,742 \$65,000.00 66
8.11.44 11 8 8 9.11.15 8 8.11 8.11.14 8 8.14.44 11	UNITED PARAMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED AMERICAN BANK UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORP INC. UNITED BANCORPORATION OF ALABAMA, INC. UNITED COMMANITY BANKS, INC. UNITED COMMANITY BANKS VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORAT	BOWLING GREEN SAM MATEO SA	12/23/2009   Preferred Stock w Exercised Warrants	\$6,700,000,000 \$10,000,000,000 \$110,000,000,000 \$110,000,000,000 \$180,000,000,000 \$51,000,000,000	\$0.00 \$0.00	\$50,000,000  \$3,32,857.85 Sold, in full; warrants not outstanding  \$3,319,098  \$20,315,924.72 Sold, in full; warrants not outstanding  \$11,005,301  \$11,182,763.89 Redeemed, in full; warrants not outstanding  \$10,300,000  \$18,882,079.62 Redeemed, in full; warrants not outstanding  \$14,400,000  \$210,367,527.00 Sold, in full; warrants not outstanding  \$15,516,900  \$11,882,079.62 Redeemed, in full; warrants not outstanding  \$15,000,000  \$11,882,079.60 Redeemed, in full; warrants not outstanding  \$15,000,000  \$10,367,527.00 Sold, in full; warrants not outstanding  \$15,000,000  \$12,000,000 Redeemed, in full; warrants not outstanding  \$2,268,000  \$12,000,000 Redeemed, in full; warrants not outstanding  \$10,324,000  \$11,000,000 Redeemed, in full; warrants not outstanding  \$12,268,000  \$12,000,000 Redeemed, in full; warrants not outstanding  \$13,267,000 Full investment outstanding  \$11,000,000  \$12,000,000 Redeemed, in full; warrants not outstanding  \$11,000,000  \$2,247,000.75 Sold, in full; warrants not outstanding  \$2,268,000  \$2,000,700,700 Redeemed, in full; warrants not outstanding  \$2,268,000  \$2,000,700,700 Redeemed, in full; warrants not outstanding  \$2,268,000  \$2,000,700,700 Redeemed, in full; warrants not outstanding  \$2,268,000  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700,700,700  \$2,000,700	00 (\$25,000.00) 00 (\$255,000.00) 00 (\$255,000.00) 00 10.3i 00 14,400.0i 00 14,400.0i 00 15,500.0i 00 15,000.0i	\$3861.50 (\$5.380.950.00 \$3825.50 (\$5.380.950.00 \$3825.50 (\$5.380.950.00 \$1.000.00 \$1.000.00 \$1.000 (\$51.000 \$1.000 (\$5.300.00 \$1.000 (\$5.300.00 \$1.000.00	\$138,007.85 435 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$86,677.00 219,908 \$283,000.00 283 \$2,707,314.00 764,778 \$476,573.62 495 \$438,000.00 386, \$388,000.00 386, \$388,000.00 386, \$45,815.25 275
8,11,44 111 8 8 9,11,15 8 8,11 8,11,14 8 11	UNITED BANCORP INC.  UNITED AMERICAN BANK  UNITED BANCORP INC.  UNITED BANCORP INC.  UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA, INC.  UNITED COMMAINTY BANKS, INC.  UNITED SPRANCIAL BANKING COMPANIES, INC.  UNITED SPRANCIAL BANKING COMPANIES, INC.  UNITED SPRANCIAL BANKING COMPANIES, INC.  UNITY BANCORP, INC.  UNITY BANCORPORATION  VALLEY FINANCIAL CORPORATION  VALLEY WANTONIAL BANCORP	BOWLING GREEN SAM MATEO SA	12/23/2009   Preferred Stock w Exercised Warrants	\$6,700,000,00 \$10,000,000,00 \$114,000,000,00 \$114,000,000,00 \$1180,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00 \$1190,000,000,00	\$0.00 \$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding \$3,319,056 \$20,315,924.72 Sold, in full; warrants not outstanding \$11,005,300 \$11,182,763.80 Redeemed, in full; warrants not outstanding \$11,005,300 \$11,182,763.80 Redeemed, in full; warrants not outstanding \$14,460,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$11,460,000 \$210,367,527.00 Sold, in full; warrants not outstanding \$14,460,000 \$13,247,77 \$159,145,527 \$159,000 \$159,000,000 \$159,000,000 \$159,000,000	00 (\$25,000.00) 00 (\$25,000.00) 00 (\$255,000.00) 00 (\$255,000.00) 00 14,400.00 00 14,400.00 00 15,000 00 15,000 00 16,000 00 103,000 00 103,000 00 103,000 00 11,000	\$380.50 (\$5.80.950.00 \$325.50 (\$5.394,700.00 \$325.50 (\$5.394,700.00 \$1.000.00 \$1.000 (\$51.000 \$1.000 (\$51.000 \$1.000 (\$5.396,250 (\$5.396,250.00 \$396.250 (\$5.396,250 (\$5.396,250.00 \$396.250 (\$5.396,250 (\$5.396,250.00 \$396.250 (\$5.396,250 (\$5.396,250.00 \$396.011 (\$512,472.55 (\$5.396,250.00 \$3950.11 (\$512,472.55 (\$5.396,250.00 \$3950.11 (\$512,472.55 (\$5.396,250.00 \$3950.11 (\$512,472.55 (\$5.396,250.00 \$3950.11 (\$512,472.55 (\$5.396,250.00 \$3950.11 (\$512,472.55 (\$5.396,250.00 \$3950.00 (\$5	\$138,007.85 438 \$138,007.85 438 \$38,000.00 311,492 \$10,125.00 111,258 \$720,000.00 720,000 \$219,908 \$2707,314.00 764,778 \$2707,314.00 764,778 \$476,573.62 495 \$476,573.62 495 \$45,815.25 276 \$45,815.25 276 \$45,815.25 276 \$45,815.25 276 \$51,647,891.58 344,742 \$65,000.00 65 \$55,000.00 65

Footnote									_					
	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outst	tanding Investment Total Cash Back <sup>2</sup> Invest	ment Status* Amount (Fee) <sup>4</sup>	Shares	Avg. Price (Realized	Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Share
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89 Redeemed, in full; warran	ts not outstanding \$71,000,000.00	71.00	\$1,000.00			$\vdash$	
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014				\$71,000,000.00	71,00	\$1,000.00			\$33,263,000.00	2,696
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50 Sold, in full; warrants not	outstanding					100,000,000	2,000
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013				\$325,353.86	53	3 \$610.42	(\$207,646.14) (\$1,623,379.86)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013				\$2,543,620.14	4,16	7 \$610.42	(\$1,623,379.86)		\$63,481.25	
8.11.14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA	9/12/2013	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59 Redeemed, in full; warran	(\$25,000	(0)			$\vdash$	-	
0,11,14	VISION BANK TEXAS	RICHARDSON	TX	12/28/2012		\$1,500,000.00	\$0.00 \$1,050,200.05 Redecitied, ill full, wallan	\$787 500 00	78	8 \$1,000,00				
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013	Preferred Stock w/ Warrants			\$712,500.00	71	3 \$1,000.00			\$75,000.00	
	VIST FINANCIAL CORP.	WYOMISSING	PA			\$25,000,000.00	\$0.00 \$30,710,646.33 Redeemed, in full; warran	its not outstanding						
	VIST FINANCIAL CORP.	WYOMISSING	PA	8/1/2012				\$25,000,000.00	25,00	\$1,000.00			\$1,189,813.00	367.
8,14,45	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00 \$131,236,874.33 Redeemed, in full; warran	sts not outstanding \$110,000,000.00	110.00	\$1,000.00		$\perp$	\$5,500,000.00	5,
8 11 17	WACHLISETT FINANCIAL SERVICES INC.	CLINTON	WΔ	12/11/2000	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,731,826.23 Redeemed, in full; warran	\$110,000,000.00	110,00	\$1,000.00		-	\$5,500,000.00	5,
0,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012	Preferred Stock W/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,751,020.23 (Nedeelilled, III ldii, Wallan	\$3,000,000.00	3.00	\$1.000.00		-	$\vdash$	
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013				\$4,000,000.00	4,00	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON BOSTON	MA	4/23/2014				\$5,000,000,00	5,00	\$1,000.00			\$478,000.00	
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,592,311.11 Redeemed, in full; warran	its not outstanding			j			
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	11/24/2009				\$22,000,000.00	22,00	\$1,000.00				390
			MA	12/16/2009	2 ( 12 1 (11)	***********						$\overline{}$	\$568,700.00	390
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45 Redeemed, in full; warran	ts not outstanding \$26,380,000,00	26.38	\$1,000,00				-
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/2/2011				\$20,300,000.00	20,30	\$1,000.00		-	\$1,625,000.00	246
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00 \$220,749,985.18 Redeemed, in full; warran	its not outstanding					ψ1,020,000.00	240
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009				\$200,000,000.00	200,00	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010							j		\$15,388,874.07	1,707
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86 Redeemed, in full; warran	its not outstanding						
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	10/30/2009		\$6,842,000.00		\$40.47F.000.C0	13.47	64 000 00			6000.000.00	
0.17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA	VA W/I	8/4/2011	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6,398,893.44 Sold, in full; warrants not	\$13,475,000.00	13,47	\$1,000.00			\$332,000.00	
0,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	VVI	2/6/2013	Preferred Stock W Exercised Warrants	\$5,625,000.00	\$0.00 \$6,396,693.44 Sold, In full, Walfants not	\$4,831,002.80	5.21	2 \$926.90	(\$380.997.20)		\$18.644.66	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013					3,21	\$926.90 \$926.90			\$147,194,69	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013				\$92,690.00 \$290,119.70	31	3 \$926.90	(\$7,310.00) (\$22,880.30)		Ç. 77,104.08	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	3/26/2013				(\$52,138	3)					
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$457,333,286.51 Redeemed, in full; warran	its not outstanding						
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010				\$100,000,000.00	100,00	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION WERSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010				\$100,000,000.00 \$200,000,000.00	100,00	0 \$1,000.00 0 \$1.000.00				
	WEBSTER FINANCIAL CORPORATION  WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011				\$200,000,000.00	200,00	\$1,000.00		$\vdash$	\$20,388,842.06	3,282
11	WEBSIC FIRMORE CONFORMION WEBSIC FIRMORE CONFORMION	MINNEAPOLIS	MN		Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95 Redeemed, in full; warran	its not outstanding					\$20,300,042.00	3,202
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009		920,000,000,000.00	\$0.00 \$27,201,047,110.00 Redecined, in rail, wallan	\$25,000,000,000.00	25.00	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010				223,000,000					\$840,374,891.73	110,261,
11	WESBANCO, INC.	WHEELING	wv	12/5/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78,804,166.67 Redeemed, in full; warran	its not outstanding						
	WESBANCO, INC.	WHEELING	WV	9/9/2009				\$75,000,000.00	75,00	0 \$1,000.00	j			
	WESBANCO, INC.	WHEELING	WV	12/23/2009									\$950,000.00	439,
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41,195,000.00 Redeemed, in full; warran	its not outstanding				$\overline{}$	$\overline{}$	
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA IA	6/29/2011 8/31/2011				\$36,000,000.00	36,00	\$1,000.00			\$700,000,00	474.
11	WEST BANCORPORATION, INC. WEST AMERICA BANCORPORATION	SAN RAFAFI	CA		Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00 \$87,360,236.61 Redeemed, in full; warran	its not outstanding				-	\$700,000.00	474,
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009		4001.00100000		\$41,863,000.00	41.86	3 \$1.000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009				\$41,863,000.00	41,86	3 \$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011									\$878,256.00	246
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV		Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160,365,000.00 Redeemed, in full; warran	its not outstanding						
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV	9/27/2011				\$140,000,000.00	140,00	\$1,000.00			\$415,000.00	787
0.447	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	NV CA	11/23/2011	Desferred Charles of Francisco Manager	\$7,290,000.00	\$0.00 \$554.083.00 Currently Not Collectible		_			+	\$415,000.00	/8/
0,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00 \$554,083.00 Currently Not Collectible				(\$7,290,000.00)			
8 14 18	WESTERN ILLINOIS BANCSHARES, INC.				Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00 \$13,053,910.87 Sold, in full; warrants not	outstanding			(01,200,000.00)		<del></del>	
911.111.0		MONMOUTH	ll l			\$4,567,000.00								
1	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL IL	12/29/2009		\$4,567,000.00	\$0.00 \$10,000,010.07 Cold, III ldii, Wallana III.							
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL IL IL	12/29/2009		\$4,567,000.00	go.co grojooj, o ro.cy Cond, m ran, wantano not	\$1,050,524.72	1,11	7 \$940.49	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH MONMOUTH	IL IL IL	12/29/2009 11/8/2012 11/9/2012		\$4,567,000.00	WOOD WINDOWS TOOM DONE, IT THE WINDOWS TO	\$1,050,524.72 \$9,673,015.37	1,11		(\$66,475.28) (\$631,984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH MONMOUTH MONMOUTH	IL IL IL	12/29/2009 11/8/2012 11/9/2012 1/11/2013				\$1,050,524.72 \$9,673,015.37 (\$107,235	1,11 10,30				\$335,417.06	
8,11,78	WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC.	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA	IL IL IL IL OH	12/29/2009 11/8/2012 11/9/2012 1/11/2013	Preferred Stock w/ Exercised Warrants	\$4,567,000.00	\$0.00 \$5,842,197.92 Redeemed, in full; warran	\$1,050,524.72 \$9,673,015.37 \$15 not outstanding (\$107,235	1,11 10,30	5 \$938.67				
8,11,78	WESTERN LLINGS BANGSHARES, INC. WESTERN RESERVE BANGORP, INC. WESTERN RESERVE BANGORP, INC.	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA	IL IL IL IL OH OH	12/29/2005 11/8/2012 11/9/2012 1/11/2013 5/15/2005 11/30/2012	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrantee	\$1,050,524,72 \$9,673,015,37 (\$107,235 its not outstanding \$4,700,000,00	1,11 10,30 11)				\$335,417.06 \$235,000.00	
8,11,78 8	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGORP, INC. WE STERN RESERVE BANGORP, INC.	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILLE	IL IL IL IL OH AR AR	12/29/2009 11/8/2012 11/9/2012 1/11/2013 5/15/2009 11/30/2012 2/20/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants			\$1,050,524.72 \$9,673,015.37 ts not outstanding outstanding \$4,700,000.00 outstanding	1,11 10,30 11) 4,70	5 \$938.67 D \$1,000.00		\$82,173.00		
8,11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGCHAP, INC. WE STERN RESERVE BANGCHAP, INC. WE STERN RESERVE BANGSHARES (COMPANY WHITE RIVER BANGSHARES GOMPANY WHITE RIVER BANGSHARES GOMPANY WHITE RIVER BANGSHARES GOMPANY WHITE RIVER BANGSHARES GOMPANY	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	IL IL IL OH OH AR AR	12/29/2009 11/8/2012 11/9/2012 1/11/2013 5/15/2009 11/30/2012 2/20/2009 7/1/2014	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrantee	\$1,050,524.72 \$9,673.015.37 (\$107.235 tis not outstanding \$4,700,000.00 outstanding \$1,300,000.00 \$15,500,000.00	4,70 1,30 15,50	5 \$938.67		\$82,173.00 \$979,755.00	\$235,000.00	
8,11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGORP, INC. WE STERN RESERVE BANGORP, INC. WE STERN RESERVE BANGORP, INC. WHITE RIVER BANGSHARES COMPANY	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	IL IL IL IL OH OH AR AR AR	12/29/2009 11/8/2012 11/9/2012 1/11/2013 5/15/2009 11/30/2012 2/20/2009 7/1/2014 9/26/2014	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrants not	\$1,050,524.72 \$8673.015.37 (\$107,235 unistanding \$4,700,000.00 unistanding \$1,300,000.00 \$15,500,000.00 (\$178.619	4,70 1,30 15,50	\$ \$938.67 0 \$1,000.00 0 \$1,063.21		\$82,173.00 \$979,755.00	\$235,000.00	
8,11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGCHAR, INC. WE STERN RESERVE BANGCHARES, INC. WE STERN RESERVE BANGSHARES, INC. WE STERN RESERVE BANGSHARES, INC. WHITE RIVER BANGSHARES COMPANY	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILLE FAYETTEVILL	IL IL IL IL OH OH AR AR AR AR AR AR	12/29/2008 11/8/2012 11/9/2012 1/11/2013 5/15/2008 11/30/2012 2/20/2009 7/1/2014 7/2/2014 12/19/2008	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$4,700,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrantee	\$1,050,524.72 \$8,673,015.37 (\$107,235 tis not outstanding \$4,700,000.00 outstanding \$1,300,000.00 \$15,500,000.00 is not outstanding \$178,619	4,70 1,30 15,50	\$ \$938.67 \$ \$1,000.00 \$ \$1,063.21 \$ \$1,063.21		\$82,173.00 \$979,755.00	\$235,000.00 \$1,002,535.38	
8,11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGCHAP, INC. WE STERN RESERVE BANGCHAP, INC. WE STERN RESERVE BANGCHAP, INC. WHITE RIVER BANGSHARES COMPANY WHITER WHITE BANGSHARES COMPANY WHITER WHITER BANGSHARES COMPANY	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE NEW ORLEANS NEW ORLEANS NEW ORLEANS	IL IL IL IL OH AR AR AR AR AR AR	12/29/2006 11/8/2012 11/9/2012 1/11/2013 1/11/2013 5/15/2006 11/30/2012 2/20/2006 7/1/2014 7/2/2014 9/26/2014 12/19/2008 6/3/2011	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000.00 \$16,800,000.00 \$300,000,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrants not \$0.00 \$20.275.427.10 Sold, in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants	\$1,050,524,72 \$8,673,015,37 (\$107,235 utilstanding \$4,700,000.00 utilstanding \$1,300,000.00 \$15,500,000.00 (\$178,619 ts not outstanding	4,70 1,30 15,50	\$ \$938.67 0 \$1,000.00 0 \$1,063.21		\$82,173.00 \$979,755.00	\$235,000.00	
8,11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGORF, INC. WE STERN RESERVE BANGORF, INC. WE STERN RESERVE BANGORF, INC. WHITE RIVER BANGSHARES COMPANY WHITE WE REMOVE BANGSHARES BANG	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE NEW ORLEANS NEW ORLEANS WILMINGTON	IL IL IL IL OH OH AR AR AR LA LA DE	12/29/2005 11/8/2012 11/9/2012 1/11/2013 5/15/2005 11/30/2012 2/20/2005 7/1/2014 7/2/2014 9/26/2014 12/19/2006 6/3/2011 12/12/2008	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$4,700,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrants not	\$1,050,524.72 \$8,073,015.37 (\$107,235 tis not outstanding \$4,700,000.00 \$15,500,000.00 \$15,500,000.00 (\$178,619 tis not outstanding \$300,000.00 \$15,500,000.00 \$15,500,000.00	4,70 1,30 15,50	\$ \$936.67 0 \$1,000.00 0 \$1,063.21 0 \$1,063.21 0 \$1,000.00		\$82,173.00 \$979,755.00	\$235,000.00 \$1,002,535.38	
8,11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGSHARES COMPANY WHITE RIVER BA	MOMMOUTH MOMMOUTH MOMMOUTH MOMMOUTH MOMMOUTH MEDINA MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE NEW ORLEANS WILMINGTON WILMINGTON	IL IL IL IL OH OH AR AR AR LA LA DE DE	12/29/2005 11/8/2012 11/9/2012 1/11/2013 5/15/2005 11/30/2012 2/20/2006 7/1/2014 9/26/2014 12/19/2006 6/3/2011 12/12/2006 5/13/2011	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,427.10 Sold, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants sold \$0.00 \$349,733,333.33 Redeemed, in full, warrant \$0.00 \$369,920,833.33 Redeemed, in full, warrants \$0.00 \$369,920,833.30 Redeemed, in full, warrants \$0.00 \$369,920,920,920,920,920,920,920,920,920,92	\$1,050,524,72 \$8,673,015,37 (\$107,235 ta not outstanding \$4,700,000.00 outstanding \$1,300,000.00 \$15,500,000.00 (\$178,619 ta not outstanding \$300,000,000.00 ts outstanding \$300,000,000.00	11) 4,70 1,30 15,50 28)	\$ \$938.67 \$ \$1,000.00 \$ \$1,063.21 \$ \$1,063.21		\$82,173.00 \$979,755.00	\$235,000.00 \$1,002,535.38	
8.11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGSHARES, INC. WE STERN RESERVE BANGSHARES, INC. WE STERN RESERVE BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WHITE WHITE WILLIAM CORPORATION WHITEN Y HOLDING CORPORATION WHITEN Y HOLDING CORPORATION WHITEN Y HOLDING CORPORATION WHITEN Y HOLDING CORPORATION MAT BANK CORPORATION WILLIAMSTOR INJUST CORPORATION MAT BANK CORPORATION	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE VIEW ORLEANS VILMINGTON VILMINGTON VILMINGTON LOS ANGELES LOS ANGELES LOS ANGELES	IL IL IL IL IL OH OH AR AR AR AR DE CA	12/29/2005 11/8/2012 11/9/2012 1/11/2013 5/15/2005 11/30/2012 2/20/2005 7/1/2014 9/26/2014 12/19/2006 5/3/2011 12/12/2006 5/13/2011	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$4,700,000.00 \$16,800,000.00 \$300,000,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrants not \$0.00 \$20.275.427.10 Sold, in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants	\$1,050,524,72 \$8,673,015,37 (\$107,235 ta not outstanding \$4,700,000.00 outstanding \$1,300,000.00 \$15,500,000.00 (\$178,619 ta not outstanding \$300,000,000.00 ts outstanding \$300,000,000.00	11) 4,70 1,30 15,50 28)	\$ \$936.67 0 \$1,000.00 0 \$1,063.21 0 \$1,063.21 0 \$1,000.00		\$979,755.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00	2,631
8,11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANCORP, INC. WE STERN RESERVE BANCORP, INC. WE STERN RESERVE BANCORP, INC. WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WHITE WE STERN SHARES COMPANY WHITE WE STERN SHARES COMPANY WHITE WE SHANGSHARES COMPANY WHITE WE SHANGSHARES COMPANY WHITE WE HOLDING CORPORATION WHITE WE HOLDING CORPORATION WILMINGTON TRUST CORPORATION MET BANK CORPORATION WILMINGTON TRUST CORPORATION MET BANK CORPORATION WILMINGTON TRUST CORPORATION MET BANK CORPORATION WILLIAMS TO SHARES COMPANY WILSHIE BANGCORP, INC.	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDNA MEDNA MEDNA FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE LOS ANGELES LOS ANGELES LOS ANGELES	IL IL IL IL IL OH OH AR AR AR LA DE DE CA CA	12/29/2005 11/8/2012 11/8/2012 11/19/2012 1/11/2013 5/15/2005 11/30/2012 2/20/2005 7/1/2014 12/19/2006 6/3/2011 12/12/2008 5/13/2011 12/12/2008 6/20/2012	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$4,700,000.00 \$16,600,000.00 \$300,000,000.00 \$330,000,000.00 \$62,156,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrant soct \$0.00 \$20,275,427,10 Sold; in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants not \$0.00 \$349,920,833.33 Redeemed, in full; warrant \$0.00 \$369,920,833.33 Redeemed, in full; warrants not \$0.00 \$68,809,170.52 Sold, in full; warrants not	\$1,050,524.72 \$8,073.015.37 \$1,050,524.72 \$8,073.015.37 \$5,077.235 \$1,000,000.00  outstanding \$1,300,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,000	11) 4,70 1,30 15,50 28)	\$ \$338.67 0 \$1,000.00 0 \$1,003.21 0 \$1,063.21 0 \$1,000.00 0 \$1,000.00	(\$631,984.63)	\$979,755.00	\$235,000.00 \$1,002,535.38	2,63
8,11,78 8	WE STERN LLINGS BANGSHARES, INC.  WE STERN LLINGS BANGSHARES, INC.  WE STERN RESERVE BANGSHARES (DOMPANY WHITE RIVER BANGSHARES COMPANY WHITE WHE RIVER CONSIGNATION TO THE WAS AND THE WORLD TO THE WAS AND THE WILLIAM OF THE WAS AND THE WAS AN	MONADOUTH MONADOUTH MONADOUTH MONADOUTH MEDINA MEDI	IL IL IL IL IL OH OH AR AR AR AR LA LA LA DE DE CA CA CA IL	12/29/2006 11/8/2012 11/9/2012 11/9/2012 1/11/2013 5/15/2006 11/30/2012 2/20/2009 7/1/2014 9/26/2014 12/19/2006 6/3/2011 12/12/2008 4/3/2012 6/20/2012 12/19/2006	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,427.10 Sold, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants sold \$0.00 \$349,733,333.33 Redeemed, in full, warrant \$0.00 \$369,920,833.33 Redeemed, in full, warrants \$0.00 \$369,920,833.30 Redeemed, in full, warrants \$0.00 \$369,920,920,920,920,920,920,920,920,920,92	\$1,050,524.72 \$8,673.015.37 (\$107.235  tis not outstanding \$4,700,000.00  stranding \$1,300,000.00 \$15,500,000.00  tis not outstanding \$300,000.00 (\$178.619  tis not outstanding \$300,000.000.00  outstanding \$300,000.000.00  outstanding \$330,000,000.00  outstanding \$58,646,684.58 (\$879,700	4,70 1,30 15,50 300,00 330,00 22) 62,15	\$ \$338.67 \$1,000.00 \$1,003.21 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00	(\$631,984.63)	\$979,755.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00	2,63
8,11,78	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGCHP, INC. WE STERN RESERVE BANGCHP, INC. WE STERN RESERVE BANGCHP, INC. WHITE RIVER BANGSHARES COMPANY WHITE WHITE BANGSHARES COMPANY WHITE BANGSHARES COMPANY WHITE BANGSHARES COMPORTION WHITE BANGSHARES COMPORTION WHITE BANGSHARES COMPORTION WHITE BANGSHARES COMPORTION WITE BANK CORPORATION WHITE BANGSHARES COMPORTION	MONAMOUTH MONAMOUTH MONAMOUTH MONAMOUTH MONAMOUTH MONAMOUTH MONAMOUTH MONAMOUTH MONAMOUTH FAVETEVILE LAKEFOREST LAKEFOREST	IL IL IL IL IL OH OH AR AR AR AR LA DE CA CA CA IL IL	12/29/2005 11/8/2011 11/9/2012 1/11/2013 1/11/2013 1/11/2013 1/12/20/2005 1/1/2014 1/2/2014 9/26/2014 12/19/2008 6/3/2011 12/12/2008 1/1/2014 6/20/2012 12/19/2008 1/1/2014	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$4,700,000.00 \$16,600,000.00 \$300,000,000.00 \$330,000,000.00 \$62,156,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrant soct \$0.00 \$20,275,427,10 Sold; in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants not \$0.00 \$349,920,833.33 Redeemed, in full; warrant \$0.00 \$369,920,833.33 Redeemed, in full; warrants not \$0.00 \$68,809,170.52 Sold, in full; warrants not	\$1,050,524.72 \$8,073.015.37 \$1,050,524.72 \$8,073.015.37 \$5,077.235 \$1,000,000.00  outstanding \$1,300,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,000	11) 4,70 1,30 15,50 28)	\$ \$338.67 0 \$1,000.00 0 \$1,003.21 0 \$1,063.21 0 \$1,000.00 0 \$1,000.00	(\$631,984.63)	\$979,755.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00	2,63
8,11,78	WE STERN LLINGS BANCSHARES, INC. WE STERN RESERVE BANCORP, INC. WE STERN RESERVE BANCORP, INC. WE STERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY WHITE WHITE RIVER BONCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE BANCSHARES RIVER RIVER BANCSHARES WHITE BANCORP, INC. WILSHIER BANCORP, INC.	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA FAVETEVILLE FAVETEVILLE FAVETEVILLE REV ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST	IL OH AR AR AR AR AR AR CA IL	12/29/2006 11/8/2012 11/9/2012 1/11/2012 1/11/2012 1/11/2012 1/12/20/2009 1/1/2014 1/2/2012 1/2/2009 1/2/2	Preferred Stock w Warrants	\$4,700,000.00 \$16,600,000.00 \$300,000.000.00 \$330,000.000.00 \$62,156,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrants not \$0.00 \$20,275.427.10 Sold, in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants not \$0.00 \$369,920,833.33 Redeemed, in full; warrants not \$0.00 \$66,809,170.52 Sold, in full; warrants not \$0.00 \$500,704,730.81 Redeemed, in full; warrants not \$0.00 \$100,704,730.81 Redeemed, in full; warrants not \$0.00	\$1,050,524.72 \$8,073.015.37 \$1,050,524.72 \$8,073.015.37 \$1,000.000  unistanding \$1,300,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,000,000.00	4,70 1,30 15,50 300,00 330,00 22) 62,15	\$ \$338.67 \$1,000.00 \$1,003.21 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00	(\$631,984.63)	\$979,755.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00	2,63
8,11,78 8 11 11 11 8,14	WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC. WESTERN LESERVE BANGSHARES, INC. WESTERN RESERVE BANGSHARES, INC. WESTERN RESERVE BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WILLIAMSTON TRUST CORPORATION MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA MEDINA FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE LOS ANGELES	IL I	12/29/2006 11/8/2012 11/9/2012 1/11/2012 1/11/2012 1/11/2012 1/12/20/2009 1/1/2014 1/2/2012 1/2/2009 1/2/2	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$4,700,000.00 \$16,600,000.00 \$300,000,000.00 \$330,000,000.00 \$62,156,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrant soct \$0.00 \$20,275,427,10 Sold; in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants not \$0.00 \$349,920,833.33 Redeemed, in full; warrant \$0.00 \$369,920,833.33 Redeemed, in full; warrants not \$0.00 \$68,809,170.52 Sold, in full; warrants not	\$1,050,524.72 \$9,673,015,37 (\$107,235  45,700,000.00  outstanding \$1,300,000.00 \$11,55,000,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,000,000.00  sts not outstanding \$300,000,000.00  outstanding \$300,000,000.00  outstanding \$530,000,000.00	4,70 1,30 15,50 300,00 330,00 22) 62,15	\$ \$338.67 \$1,000.00 \$1,003.21 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00	(\$631,984.63) (\$3,511,305.42)	\$979,755.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00	2,63
8,11,78 8 11 11 11 8,14	WE STERN LLINGS BANCSHARES, INC.  WE STERN LLINGS BANCSHARES, INC.  WE STERN LLINGS BANCSHARES, INC.  WE STERN RESERVE BANCORP, INC.  WE STERN RESERVE BANCORP, INC.  WE STERN RESERVE BANCORP, INC.  WHITE RIVER BANCSHARES COMPANY  WHITE WHITE RIVER BANCSHARES COMPANY  WILLIAMS CONTROL COMPORATION  WILLIAMS CONTROL COMPORATION  WILLIAMS CONTROL COMPORATION  WILLIAMS FANACIAL CORPORATION  WINTENST E MANCALA CORPORATION  WHITE STERNALL CORPORATION  WHITE STERNALL CORPORATION  WHITE STERNALL CORPORATION  WORTHINGTON FINANCIAL HOLDINGS, INC.	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA FAVETEVILLE FAVETEVILLE FAVETEVILLE FAVETEVILLE FAVETEVILLE NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS LOS ANGELES LOS ANGELES LAME FOREST LAME	IL I	12/29/2005 11/8/2012 11/8/2012 11/8/2012 11/1/2013 11/1/2013 11/1/2013 11/3/2013 11/3/2013 11/3/2013 11/3/2013 12/20/2003 12/20/2003 12/21/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 12/1/2008 13/2013 13/201	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000.00 \$16,600,000.00 \$300,000.000.00 \$330,000.000.00 \$62,156,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrants not \$0.00 \$20,275.427.10 Sold, in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants not \$0.00 \$369,920,833.33 Redeemed, in full; warrants not \$0.00 \$66,809,170.52 Sold, in full; warrants not \$0.00 \$500,704,730.81 Redeemed, in full; warrants not \$0.00 \$100,704,730.81 Redeemed, in full; warrants not \$0.00	\$1,050,524.72 \$8,073.015.27 \$8,073.015.27 \$8,073.015.27 \$5,072.25  Ist not outstanding \$1,300,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$23,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00 \$25,000,000.00	4,70 1,30 15,50 300,00 330,00 250,00 250,00	\$ \$938.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$3,000.00 \$1,000.00	(\$631,984.63)	\$979,755.00	\$235,000,00 \$1,002,535,38 \$6,900,000,00 \$760,000,00	2,63
8,11.78 8 11 11 11 8,14	WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC. WESTERN LLINGS BANGSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE RIVER BANGSHARES COMPANY WHITE WHITE WESTERN BANGSHARES COMPANY WHITE WHITE WILLIAM WESTERN BANGSHARES COMPANY WHITE WHITE WILLIAM WESTERN BANGSHARES COMPANY WHITE WHITE WESTERN BANGSHARES WHITE BANG CORPORATION WILLIAM BANGSHARES WHITE WESTERN BANG CORPORATION WILLIAM BANGSHARES WHITE WHITE WESTERN BANG CORPORATION WILLIAM BANGSHARES WHITE WHITE WESTERN BANG CORPORATION WINTENST FINANCIAL CORPORATION WISTERS FINANCIAL CORPORATION WINTENST FINANCIAL COR	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH  FAVETEVILE LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LA	IL I	12/29/2005 11/8/2012 11/8/2012 11/8/2012 11/1/2015 11/8/2012 11/8/2012 11/8/2012 11/8/2012 12/8/2008 11/8/2012 12/8/2008 12/8/2012 12/8/2008 12/8/2012 12/8/2008 12/8/2012 12/8/2008 12/8/2012 12/8/2012 12/8/2012 13/8/2012 13/8/2012 14/8/2012	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000.00 \$16,600,000.00 \$300,000.000.00 \$330,000.000.00 \$62,156,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrants not \$0.00 \$20,275.427.10 Sold, in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants not \$0.00 \$369,920,833.33 Redeemed, in full; warrants not \$0.00 \$66,809,170.52 Sold, in full; warrants not \$0.00 \$500,704,730.81 Redeemed, in full; warrants not \$0.00 \$100,704,730.81 Redeemed, in full; warrants not \$0.00	\$1,050,524,72 \$9,673,015,37 (\$107,235 \$9,673,015,37 (\$107,235 \$0.000,000,000  outstanding \$1,300,000,00 \$11,550,000,000 \$11,550,000,000 \$15,550,000,000 \$15,550,000,000 \$15,00	4,70 1,30 15,50 300,00 330,00 250,00 2,72	\$ \$99.67 5 \$1,000.00 0 \$1,063.21 51,063.21 51,063.21 51,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$3.511,305.42) (\$3.511,305.42)	\$979,755.00	\$235,000,00 \$1,002,535,38 \$6,900,000,00 \$760,000,00	2,63
8.11,78 8 11 11 11 8.14	WE STERN LLINGS BANGSHARES, INC. WE STERN RESERVE BANGCORP, INC. WE STERN RESERVE BANGCORP, INC. WE STERN RESERVE BANGCORP, INC. WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WHITE RIVER BANGSHARES COMPANY WHITE WHO LINGS CORPORATION WHITE WHO LINGS CORPORATION WHITE WHO LINGS CORPORATION WILLIAMS TO THE ST. ON T	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE MEDINA	IL I	12/29/2005 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/1/2013 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 12/8/2001 12/1/2008 12/2/2002 12/2/2003 12/2/2012 12/1/2008 12/2/2012 12/1/2008 12/2/2012 12/1/2012	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000,00 \$16,800,000,00 \$300,000,000 \$330,000,000,00 \$62,158,000,00 \$250,000,000,00	\$0.00 \$5.842,197.92 Redeemed, in full; warrant not \$0.00 \$20,275,427.10 Sold, in full; warrant not \$0.00 \$343,733,333.33 Redeemed, in full; warrant \$0.00 \$369,920,833.33 Redeemed, in full; warrants not \$0.00 \$88,809,170.52 Sold, in full; warrants not \$0.00 \$88,809,170.52 Sold, in full; warrants not \$0.00 \$300,704,730.81 Redeemed, in full; warrants not \$0.00 \$2,780,391.21 Sold, in full; warrants not	\$1,050,524.72 \$9,673,015,37 (\$107,235  ts not outstanding \$4,700,000.00  outstanding \$1,300,000.00 \$15,500,000.00 \$15,500,000.00 ts not outstanding \$300,000,000.00 ts not outstanding \$300,000,000.00 outstanding \$300,000,000.00 outstanding \$530,000,000.00 outstanding	4,70 1,30 15,50 300,00 330,00 250,00 2,72	\$ \$938.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$3,000.00 \$1,000.00	(\$631,984.63) (\$3,511,305.42)	\$979,755.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$90,940.00	2.63°
8 8 11.78 11 11 11 11 11 6,14	WESTERN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN LESSEN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN RESERVE BANCORP, INC.  WHITE RIVER BANCSHARES COMPANY  WHITE BANCSHARES COMPANY	MONMOUTH MONT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUT	IL I	12/29/2006 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/1/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 12/1/2/2006 13/2011 13/2006 13/2011 13/2006 13/2011 13/2006 13/2011 13/2006 13/2011	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants	\$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$25,758,000.00 \$250,000,000.00 \$2,720,000.00	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,427.10 Sold, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants not \$0.00 \$549,733,333.33 Redeemed, in full, warrants not \$0.00 \$589,920,833.33 Redeemed, in full, warrants not \$0.00 \$68,009,170.52 Sold, in full, warrants not \$0.00 \$500,704,730.81 Redeemed, in full, warrants not \$0.00 \$2,780,391.21 Sold, in full, warrants not \$0.00 \$57,640,856.64 Sold, in full, warrants not	\$1,050,524,72 \$9,673,015,37 (\$107,235  soutstanding \$4,700,000.00  outstanding \$1,300,000.00 \$15,500,000.00 \$15,500,000.00 (\$178,619  soutstanding \$300,000,000.00  soutstanding \$300,000,000.00  outstanding \$330,000,000.00  outstanding \$358,646,694.56 (\$879,700  unistanding \$250,000,000.00  outstanding \$58,846,694.56 (\$879,700  outstanding \$2,343,851.20  outstanding \$4,8157,653.75 (\$722,364.699)	4,70 1,30 15,50 300,00 330,00 250,00 2,72	\$ \$99.67 5 \$1,000.00 0 \$1,063.21 0 \$1,063.21 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$3.511,305.42) (\$3.511,305.42)	\$979,755.00	\$235,000,00 \$1,002,535,38 \$6,900,000,00 \$760,000,00	2.63°
8.11.78 8 11 11 11 8.14	WE STERN LLINGS BANCSHARES, INC.  WE STERN RESERVE BANCORP, INC.  WE STERN RESERVE BANCORP, INC.  WHITER RIVER BANCSHARES COMPANY  WHITER RIVER BANCSHARES COMPANY  WHITER RIVER BANCSHARES COMPANY  WHITER WHITER BANCSHARES COMPANY  WHITER WHITER BANCSHARES COMPANY  WHITER WHITER WHITE BANCSHARES COMPANY  WHITER WHITER WHITE BANCSHARES COMPANY  WHITER WHITER WHITER BANCSHARES COMPANY  WHITER WHITER WHITER BANCSHARES COMPANY  WHITER WHITER WHITER BANCSHARES COMPANY  WHITER WHITER	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS LOG ANGELES LOG ANGELES LOG ANGELES LAME FOREST HANTSVILLE HA	IL I	12/29/2005 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2012 11/8/2013 11/8/2013 11/8/2013 11/8/2013 11/8/2013 11/8/2013 11/8/2003 11/8/2013 12/12/2008 13/8/2011 12/12/2008 13/8/2013 12/13/2005 13/8/2013 11/8/2009 13/8/2013 11/8/2009 13/8/2013 11/8/2009 13/8/2013 11/8/2009	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000.00 \$16,800,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$62,158,000.00 \$250,000,000.00 \$2,720,000.00 \$52,720,000.00	\$0.00 \$5.842,197.92 Redeemed, in full; warrant not \$0.00 \$20,275,427.10 Sold, in full; warrant not \$0.00 \$343,733,333.33 Redeemed, in full; warrant \$0.00 \$369,920,833.33 Redeemed, in full; warrants not \$0.00 \$88,809,170.52 Sold, in full; warrants not \$0.00 \$88,809,170.52 Sold, in full; warrants not \$0.00 \$300,704,730.81 Redeemed, in full; warrants not \$0.00 \$2,780,391.21 Sold, in full; warrants not	\$1,050,524,72 \$9,673,015,37 (\$107,235  soutstanding \$4,700,000.00  outstanding \$1,300,000.00 \$15,500,000.00 \$15,500,000.00 (\$178,619  soutstanding \$300,000,000.00  soutstanding \$300,000,000.00  outstanding \$330,000,000.00  outstanding \$358,646,694.56 (\$879,700  unistanding \$250,000,000.00  outstanding \$58,846,694.56 (\$879,700  outstanding \$2,343,851.20  outstanding \$4,8157,653.75 (\$722,364.699)	4,70 1,30 15,50 300,00 330,00 250,00 2,72	\$ \$99.67 5 \$1,000.00 0 \$1,063.21 0 \$1,063.21 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$3.511,305.42) (\$3.511,305.42)	\$979,755.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$90,940.00	2,63
11 11 11 11 11	WESTERN LLINOIS BANCSHARES, INC.  WESTERN LLINOIS BANCSHARES, INC.  WESTERN LLINOIS BANCSHARES, INC.  WESTERN LLINOIS BANCSHARES, INC.  WESTERN LESSEN LLINOIS BANCSHARES, INC.  WESTERN LLINOIS BANCSHARES, INC.  WESTERN LLINOIS BANCSHARES, INC.  WESTERN LLINOIS BANCSHARES, INC.  WESTERN LLINOIS BANCSHARES, INC.  WHITER RYER BANCSHARES COMPANY  WHITE RYER BANCSHARES COMPANY  WHITER RYER BANCSHARES COMPANY  WHITER RYER BANCSHARES COMPANY  WHITER LYER BANCSHARES COMPANY  WHITER BANCSHARES COMPANY  WHITER BANCORP, INC.  WILLIAMSTOR THUST CORPORATION MAT BANK CORPORATION  WHITER BANCORP, INC.  WILLIAMSTER BANCORP, INC.  WORTHINGTON FINANCIAL CORPORATION  WINTERST FINANCIAL CORPORATION  WAS FINANCIAL CORPORATION  VAKEN WALLEY FINANCIAL CORPORATION  VAKEN WALLEY FINANCIAL CORPORATION  VAKEN WALLEY FINANCIAL CORPORATION  VAKEN FINANCIAL CORPORATION  VAKEN WALLEY FINANCIAL CORPORATION  VAKEN CORPORATION VAKEN FINANCIAL CORPORATION	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE LOS ANGELES LOS ANGEL	IL I	1229/2006 11/8/2011	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants	\$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$25,758,000.00 \$250,000,000.00 \$2,720,000.00	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,427.10 Sold, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants not \$0.00 \$549,733,333.33 Redeemed, in full, warrants not \$0.00 \$589,920,833.33 Redeemed, in full, warrants not \$0.00 \$68,009,170.52 Sold, in full, warrants not \$0.00 \$500,704,730.81 Redeemed, in full, warrants not \$0.00 \$2,780,391.21 Sold, in full, warrants not \$0.00 \$57,640,856.64 Sold, in full, warrants not	\$1,050,524,72 \$9,673,015,37 (\$107,235  45,700,000,00  outstanding \$1,300,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,500,000,00 \$15,000,000,00 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$15,000,000,000,000 \$250,000,000 \$250,000,000,000 \$250,000 \$	11) 4,770 1,300,000 15,500 300,000 330,000 250,000 2,72 299 2,72	\$ \$938.67 \$1,000.00 \$1,069.21 \$1,069.21 \$1,069.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3.511,305.42) (\$3.511,305.42) (\$3.76,148.80) (\$4.467,336.25)	\$979,75.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$90,940.00	2,63
8,11,78	WE STERN LLINGS BANCSHARES, INC.  WE STERN RESERVE BANCORP, INC.  WE STERN RESERVE BANCORP, INC.  WHITER RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES COMPANY  WHITER WE BANCSHARES COMPANY  WHITER WHITER WE BANCSHARES COMPANY  WHITER WHITER WE BANCSHARES COMPANY  WHITER WHITER WHITER BANCSHARES COMPANY  WHITER WHITE	MONAMOUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA PAYETTEVILLE FAYETTEVILLE FAY	IL   IL   IL   IL   IL   IL   IL   IL	1229/2006 11/8/2012	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants	\$4,700,000.00 \$16,800,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$62,158,000.00 \$250,000,000.00 \$2,720,000.00 \$52,720,000.00	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,427.10 Sold, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants not \$0.00 \$549,733,333.33 Redeemed, in full, warrants not \$0.00 \$589,920,833.33 Redeemed, in full, warrants not \$0.00 \$68,009,170.52 Sold, in full, warrants not \$0.00 \$500,704,730.81 Redeemed, in full, warrants not \$0.00 \$2,780,391.21 Sold, in full, warrants not \$0.00 \$57,640,856.64 Sold, in full, warrants not	\$1,050,524,72 \$9,673,015,37 (\$107,235  soutstanding \$4,700,000.00  outstanding \$1,300,000.00 \$15,500,000.00 \$15,500,000.00 (\$178,619  soutstanding \$300,000,000.00  soutstanding \$300,000,000.00  outstanding \$330,000,000.00  outstanding \$358,646,694.56 (\$879,700  unistanding \$250,000,000.00  outstanding \$58,846,694.56 (\$879,700  outstanding \$2,343,851.20  outstanding \$4,8157,653.75 (\$722,364.699)	11) 4,770 1,300,000 15,500 300,000 330,000 250,000 2,72 299 2,72	\$ \$938.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3.511,305.42) (\$3.511,305.42)	\$979,75.00	\$235,000,00 \$1,002,535,38 \$6,900,000,00 \$760,000,00 \$760,000,00 \$25,600,564,15 \$90,940,00 \$1,800,000,00	2,63
8,11,78 8	WESTERN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN LESTERN LLINGS BANCSHARES, INC.  WESTERN RESERVE BANCORP, INC.  WESTERN RESERVE BANCORP, INC.  WESTERN RESERVE BANCORP, INC.  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES COMPANY  WHITER WESTERN RESERVE BANCORPORATION  WHITER WESTERN RESERVE BANCORPORATION  WHITER WESTERN RESERVE BANCSHARES COMPANY  WHITER WESTERN RESERVE BANCSHARES COMPANY  WHITER WESTERN RESE	MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE LOS ANGELES LOS ANGEL	IL   IL   IL   IL   IL   IL   IL   IL	12/29/2006 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/12/2011 11/8/2011 11/8/2011 11/8/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2006 13/2011 12/12/2007 13/2007 13/2007 13/2	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000,00 \$16,800,000,00 \$300,000,000 \$330,000,000,00 \$42,156,000,00 \$250,000,000 \$2,720,000,00 \$2,720,000,00 \$3,720,000,00 \$3,720,000,00 \$3,720,000,00 \$3,720,000,00 \$3,720,000,00 \$3,720,000,00	\$0.00 \$5,842,197.92 Redeemed, in full; warrants not \$0.00 \$20,275,472.710 Sold; in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants not \$0.00 \$389,920,933.33 Redeemed, in full; warrants not \$0.00 \$568,009,170.52 Sold; in full; warrants not \$0.00 \$500,704,730.81 Redeemed, in full; warrants not \$0.00 \$2,780,391.21 Sold; in full; warrants not \$0.00 \$57,640,856.64 Sold; in full; warrants not \$0.00 \$52,833,419.85 Sold; in full; warrants not \$0.00 \$52,833,419.85 Sold; in full; warrants not	\$1,050,524,72 \$9,673,015,37 \$9,673,015,37 \$1,000,000,00  outstanding \$1,300,000,00 \$11,55,000,000,00 \$15,55,000,000,00 \$15,55,000,000,00 \$15,55,000,000,00 \$15,000,000,000,00 \$15,000,000,000,000 \$15,000,000,000 \$15,	11) 4,770 1,300,000 15,500 300,000 330,000 250,000 2,72 299 2,72	\$ \$938.67 \$1,000.00 \$1,069.21 \$1,069.21 \$1,069.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3.511,305.42) (\$3.511,305.42) (\$3.76,148.80) (\$4.467,336.25)	\$979,75.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$90,940.00	2,63 94 1,64
8,11,78 8 11 11 11 11 8,14,45	WE STERN LLINGS BANCSHARES, INC.  WE STERN RESERVE BANCORP, INC.  WE STERN RESERVE BANCORP, INC.  WE STERN RESERVE BANCORP, INC.  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES COMPANY  WHITE WHO LONG CORPORATION  WHITE RIVER BANCSHARES COMPANY  WHITE WHO LONG CORPORATION  WHITE WHO LONG CORPORATION  WHITE WHO LONG CORPORATION  WILLIAMS TO THE WE COMPANY  WORTHINGTON PRANCIAL HOLDINGS, INC.  WORE	MONAMOUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA FAVETEVILLE FAVETEVILLE FAVETEVILLE FAVETEVILLE FAVETEVILLE FAVETEVILLE LEVALE REW ORLEANS REW ORLEANS WILLIAMSTON MULLAMSTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE POREST L	IL I	1229/2000 11/8/2011 11/8/2011 11/8/2011 11/9/2	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000.00 \$16,800,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$62,158,000.00 \$250,000,000.00 \$2,720,000.00 \$52,720,000.00	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,427.10 Sold, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants not \$0.00 \$549,733,333.33 Redeemed, in full, warrants not \$0.00 \$589,920,833.33 Redeemed, in full, warrants not \$0.00 \$68,009,170.52 Sold, in full, warrants not \$0.00 \$500,704,730.81 Redeemed, in full, warrants not \$0.00 \$2,780,391.21 Sold, in full, warrants not \$0.00 \$57,640,856.64 Sold, in full, warrants not	\$1,050,524.72 \$8,073.015.27 \$8,073.015.27 \$8,073.015.27 \$5,072.25 \$15,070.000.00  outstanding \$1,300,000.00 \$15,500,000.00 \$15,500,000.00 \$15,500,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000.000.00 \$15,000,000.00 \$15,000,000.00 \$2,340,000,000.00 \$2,340,000,000.00  outstanding \$2,000,000.00 \$2,340,851.20 \$2,499 outstanding \$2,343,851.20 \$2,499 outstanding \$48,157,663.75 \$3,722,364 outstanding \$44,149,056.00 \$6662,235	11) 4,70 4,70 1,130 4,70 1,130 1,130 1,150	\$ \$998.67 0 \$1,000.00 0 \$1,063.21 0 \$1,063.21 0 \$1,000.00 0 \$1,00	(\$3.511,305.42) (\$3.511,305.42) (\$3.76,148.80) (\$4.467,336.25)	\$979,75.00	\$235,000.00 \$1,002,535.38 \$6,900.000.00 \$760,000.00 \$760,000.00 \$25,600.564.15 \$90,940.00 \$1,800,000.00	2.63 94 1.64 17
8.11,79 8 8 8 11,79 8 11 11 11 8,14 8,14,45	WESTERN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN LLINGS BANCSHARES, INC.  WESTERN LESERVE BANCORP, INC.  WESTERN RESERVE BANCORP, INC.  WESTERN RESERVE BANCORP, INC.  WHITE RIVER BANCSHARES COMPANY  WHITE BANCHARES COMPANY  WH	MONMOUTH MON	IL   IL   IL   IL   IL   IL   IL   IL	12/29/2006 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 12/8/2011 12/8/2011 12/8/2001 12/8/2011 12/8/2001 12/8/2011 12/8/2001 12/8/2011 12/8/2001 12/8/2011 12/8/2001 12/8/2011 12/8/2001 12/8/2011 12/8/2001 12/8/2011 12/8/2001 12/8/2001 12/8/2001 12/8/2001 12/8/2001 12/8/2001 12/8/2001 12/8/2001 12/8/2001 12/8/2001 12/8/2001 11/8/2000 12/8/2001	Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000,00 \$16,800,000,00 \$300,000,000 \$3300,000,000 \$3330,000,000 \$2250,000,000,00 \$2,720,000,00 \$2,720,000,00 \$3,720,000,00 \$3,720,000,000 \$3,720,000,000 \$4,871,000,000 \$4,871,000,000	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,477.10 Solid, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants not \$0.00 \$549,873,333,333 Redeemed, in full, warrants \$0.00 \$589,920,833,33 Redeemed, in full, warrants not \$0.00 \$68,009,170,52 Solid, in full, warrants not \$0.00 \$2,780,391,21 Solid, in full, warrants not \$0.00 \$2,780,391,21 Solid, in full, warrants not \$0.00 \$57,640,856,64 Solid, in full, warrants not \$0.00 \$52,833,419,85 Solid, in full,	\$1,050,524,72 \$9,673,015,37 (\$107,235  \$0.000,000,000  soutstanding \$1,300,000,000 \$15,550,0000,000 \$15,550,0000,000 \$15,550,0000,000 \$15,550,0000,000 \$15,550,0000,000 \$15,000,000 \$15,000,00	11) 4,770 1,300,000 15,500 300,000 330,000 250,000 2,72 299 2,72	\$ \$998.67 0 \$1,000.00 0 \$1,063.21 0 \$1,063.21 0 \$1,000.00 0 \$1,00	(\$3.511,305.42) (\$3.511,305.42) (\$3.76,148.80) (\$4.467,336.25)	\$979,75.00	\$235,000.00 \$1,002,535.38 \$6,900,000.00 \$760,000.00 \$760,000.00 \$1,800,000.00 \$1,800,000.00	2,631 949 1,643 175
8,11,78 8 8 11 11 11 8,14 8,14	WESTERN LLINGIS BANCSHARES, INC.  WESTERN LLINGIS BANCSHARES, INC.  WESTERN LLINGIS BANCSHARES, INC.  WESTERN LLINGIS BANCSHARES, INC.  WESTERN RESERVE BANCORP, INC.  WESTERN RESERVE BANCORP, INC.  WESTERN RESERVE BANCORP, INC.  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES CO	MONAMOUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA PAYETTEVILE FAYETTEVILE FAYE	IL I	12/29/2006 11/8/2017 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 12/8/	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000,00 \$16,800,000,00 \$300,000,000 \$330,000,000,00 \$42,156,000,00 \$250,000,000 \$2,720,000,00 \$2,720,000,00 \$3,720,000,00 \$3,720,000,00 \$3,720,000,00 \$3,720,000,00 \$3,720,000,00 \$3,720,000,00	\$0.00 \$5,842,197.92 Redeemed, in full; warrants not \$0.00 \$20,275,472.710 Sold; in full; warrants not \$0.00 \$343,733,333.33 Redeemed, in full; warrants not \$0.00 \$389,920,933.33 Redeemed, in full; warrants not \$0.00 \$568,009,170.52 Sold; in full; warrants not \$0.00 \$500,704,730.81 Redeemed, in full; warrants not \$0.00 \$2,780,391.21 Sold; in full; warrants not \$0.00 \$57,640,856.64 Sold; in full; warrants not \$0.00 \$52,833,419.85 Sold; in full; warrants not \$0.00 \$52,833,419.85 Sold; in full; warrants not	\$1,050,524,72 \$8,673,015,37 \$1,050,524,72 \$8,673,015,37 \$1,000,000,00  outstanding \$1,300,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$15,000,000,00 \$15,000,000,000,00 \$15,000,000,000,00 \$15,000,000,000,00 \$15,000,000,000,00 \$2,340,960,000,000,000 outstanding \$25,000,000,000 outstanding \$2,343,851,20 outstanding \$4,8157,663,75 \$722,364 outstanding \$44,149,066,00 \$662,235	11) 4.70 4.70 1.30 1.50 300,00 330,00 250,00 250,00 272 250,00 49,31 49,31 49,31	\$ \$998.67  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,068.27  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$943.51  \$ \$1,000.00  \$ \$943.51  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00	(\$3.511,305.42) (\$3.511,305.42) (\$3.76,148.80) (\$4.467,336.25)	\$979,75.00	\$235,000.00 \$1,002,535.38 \$6,900.000.00 \$760,000.00 \$760,000.00 \$25,600.564.15 \$90,940.00 \$1,800,000.00	2,631 949 1,643 178
8.11,78 6 6 11 11 11 8.14 8.14,45	WE STERN LLINGS BANCSHARES, INC.  WE STERN RESERVE BANCORP, INC.  WHITE RIVER BANCSHARES COMPANY  WHITE HOLDING CORPORATION IN THE BANC CORPORATION  WILLIAMS TO THE STANDARD CORPORATION IN THE BANC CORPORATION  WILLIAMS TO THE STANDARD CORPORATION IN THE BANC CORPORATION  WILLIAMS TO THE STANDARD CORPORATION IN THE BANC CORPORATION  WILLIAMS TO THE STANDARD CORPORATION IN THE BANC CORPORATION  WILLIAMS TO THE STANDARD CORPORATION IN THE BANC CORPORATION  WILLIAMS TO THE STANDARD CORPORATION IN THE BANC CORPORATION  WINTHIS TENANCIAL CORPORATION IN THE STANDARD CORPO	MONMOUTH MON	IL   IL   IL   IL   IL   IL   IL   IL	12/29/2005 11/8/2011	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000,00 \$16,800,000,00 \$300,000,000 \$3300,000,000 \$3330,000,000 \$2250,000,000,00 \$2,720,000,00 \$2,720,000,00 \$3,720,000,00 \$3,720,000,000 \$3,720,000,000 \$4,871,000,000 \$4,871,000,000	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,477.10 Solid, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants not \$0.00 \$549,873,333,333 Redeemed, in full, warrants \$0.00 \$589,920,833,33 Redeemed, in full, warrants not \$0.00 \$68,009,170,52 Solid, in full, warrants not \$0.00 \$2,780,391,21 Solid, in full, warrants not \$0.00 \$2,780,391,21 Solid, in full, warrants not \$0.00 \$57,640,856,64 Solid, in full, warrants not \$0.00 \$52,833,419,85 Solid, in full,	\$1,050,524.72 \$8,073,015.37 \$1,050,524.72 \$8,073,015.37 \$1,072,35	11) 4,70 4,70 1,130 4,70 1,130 1,130 1,150	\$ \$998.67  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,068.27  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$943.51  \$ \$1,000.00  \$ \$943.51  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00	(\$3.511,305.42) (\$3.511,305.42) (\$3.76,148.80) (\$4.467,336.25)	\$979,75.00	\$235,000.00 \$1,002,535.38 \$6,900.000.00 \$760,000.00 \$760,000.00 \$25,600.564.15 \$90,940.00 \$1,800,000.00	2,631 946 1,643 1,72 172
8,11,78 8 11 11 11 8,14 5,14,45	WESTERN LLINGIS BANCSHARES, INC.  WESTERN LLINGIS BANCSHARES, INC.  WESTERN LLINGIS BANCSHARES, INC.  WESTERN LLINGIS BANCSHARES, INC.  WESTERN RESERVE BANCORP, INC.  WESTERN RESERVE BANCORP, INC.  WESTERN RESERVE BANCORP, INC.  WHITE RIVER BANCSHARES COMPANY  WHITE RIVER BANCSHARES CO	MONAMOUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA PAYETTEVILE FAYETTEVILE FAYE	IL   IL   IL   IL   IL   IL   IL   IL	12/29/2006 11/8/2017 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 11/8/2011 12/8/	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$4,700,000,00 \$16,800,000,00 \$300,000,000 \$3300,000,000 \$3330,000,000 \$2250,000,000,00 \$2,720,000,00 \$2,720,000,00 \$3,720,000,00 \$3,720,000,000 \$3,720,000,000 \$4,871,000,000 \$4,871,000,000	\$0.00 \$5,842,197.92 Redeemed, in full, warrants not \$0.00 \$20,275,477.10 Solid, in full, warrants not \$0.00 \$343,733,333.33 Redeemed, in full, warrants not \$0.00 \$549,873,333,333 Redeemed, in full, warrants \$0.00 \$589,920,833,33 Redeemed, in full, warrants not \$0.00 \$68,009,170,52 Solid, in full, warrants not \$0.00 \$2,780,391,21 Solid, in full, warrants not \$0.00 \$2,780,391,21 Solid, in full, warrants not \$0.00 \$57,640,856,64 Solid, in full, warrants not \$0.00 \$52,833,419,85 Solid, in full,	\$1,050,524,72 \$8,673,015,37 \$1,050,524,72 \$8,673,015,37 \$1,000,000,00  outstanding \$1,300,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$15,000,000,00 \$15,000,000,000,00 \$15,000,000,000,00 \$15,000,000,000,00 \$15,000,000,000,00 \$2,340,960,000,000,000 outstanding \$25,000,000,000 outstanding \$2,343,851,20 outstanding \$4,8157,663,75 \$722,364 outstanding \$44,149,066,00 \$662,235	11) 4.70 4.70 1.30 1.50 300,00 330,00 250,00 250,00 272 250,00 49,31 49,31 49,31	\$ \$998.67  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,068.27  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$943.51  \$ \$1,000.00  \$ \$943.51  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00  \$ \$1,000.00	(\$3.511,305.42) (\$3.511,305.42) (\$3.76,148.80) (\$4.467,336.25)	\$979,75.00	\$235,000.00 \$1,002,535.38 \$6,900.000.00 \$760,000.00 \$760,000.00 \$25,600.564.15 \$90,940.00 \$1,800,000.00	2,631 944 1,642 172 172

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22 As of the date of this report, this institution is in bankruptcy proceedings.

otnoto	Footnote Description
otnote	<u> </u>
23	3 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by
	contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior
0.5	Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market
	on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was
	extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions
	related to its capital plan, the MCP may be converted to common stock.
28	3 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from
	a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP),
	which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities
	purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such
	agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the
	preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & C
	Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the
	period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan
	Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June
	30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary
	authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or or
	completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan
	Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on
	December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010,
	Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following
	page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
	page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth i
	the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000
	shares of common stock.
32	2 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
33	3 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.

## **Footnote Description** Footnote 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings. 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant. 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below. 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury. 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock. 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011. 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011. 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund. 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote	Footnote Description
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the
	Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance
	Corporation (FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit
	Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquirer), the preferred stock and exercised warrants issued by the
	acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement
	among Treasury, the acquired company and the acquiror entered into on 9/16/2011. 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale")
	for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
	62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
	together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
	together with accrete and anythic dividence thereony in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Negents.

Footnote	Footnote Description
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'	63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the
	Federal Deposit Insurance Corporation (FDIC) as receiver.
	65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is
	subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
	67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and
	exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 7/19/2012.
	68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal
	Deposit Insurance Corporation (FDIC) as receiver.
	69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to
	Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
	70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as
	receiver.
	71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
	73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
	Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
	75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a
	discount subject to the satisfaction of the conditions specified in the agreement.
	77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had
	been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant,
	pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
	78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B
	preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
	79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant
	to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
	80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares,
	Inc. ("Starbuck") entered into on 12/11/2012.

81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury ror a like (City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.  82 On 1/29/2013, Treasury executed a placement agency regement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$6,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not reasury and present agency agreement, it was terminating the transaction and, therefore, Treasury did not reasury did not reasury did not reasury and present with BancTrust and Trustmark' Corporation ("Trustmark") entered into on 2/11/2013.  83 On 2/15/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.  84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bancorp, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.  85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("FBG") preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Paci
warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.  82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.  83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.  84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 02/12/13.  85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.  86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/2013, between Treasury, FirstMerit and Citizens Republic between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.  88 On 3/19/2013, Treasury exercised its warra
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.  83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.  84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.  85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.  86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.  87 On 4/11/2013, Treasury completed (i) the sale of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the
per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.  83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.  84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.  85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exhanged its Pacific International warrant fissued by BBCN.  86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.  87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and TSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agr
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.  84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.  85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.  86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.  87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.  88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.  89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by
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89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.  90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013 Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was
named Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to
implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.

Footnote Footnote Description
96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference
of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock
upon the receipt of certain shareholder approvals.
97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:
http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP
warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia
corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to
the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
Treasury by Alaska Pacific Bancshares, Inc.
105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after
payment to the Department of Justice of a 3% litigation fee).
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of
4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase
agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour
Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.

Footnote Footnote Description	
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant	nt to
which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.	
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the B	
of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM	to
Treasury on 7/1/2014.  113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell	II ito
Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the stock of th	
satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.	lile
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dat	ted
as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated	
10/16/2014.	
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community	y
Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.	
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.	
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday 11/7/2014.	y,
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time	ime
during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.	
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as	of
November 25, 2014.	
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers &	
Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Aliegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.	
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to	o time
during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.	
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement date	ed as
of March 17, 2015.	
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to	
Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with	th a
merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.	1 1 1
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.	to the
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury	for
an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.	
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its	
Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the	
satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.	

Footnote	Footnote Description
	127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by
	Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of
	10/2/2015, with the purchaser parties thereto.
	129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and
	trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
	130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 12/23/2015, with the purchaser parties thereto.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

<sup>1/</sup> On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

<sup>2/</sup> On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

<sup>3/</sup> On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

<sup>4/</sup> On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

<sup>5/</sup> On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

<sup>6/</sup> The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $<sup>\</sup>ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment

Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Property of the control of the con											Capital F	Ponavmont /	Disposition / /	luction	
March   Marc	Footpoto	Institution Namo	City	State	Date Original Investment Type <sup>1</sup>	Evehange From CBB	Original Investment Amount	Outstanding Investment	Total Cach Back <sup>2</sup>	Investment Status*					(Poplized Loss) / (Write off) Gain
March Service   March   Marc	Foothole					Exchange From CFF					Amount	(Fee)	Silaies	Avg. Frice	(Realized Loss) / (Wille-Oil) Gaill
Part				IL.											
March   Marc	9	Atlantic City Federal Credit Union		WY	9/24/2010 Subordinated Debentures		\$2,500,000.00		\$2,600,277.77	Redeemed, in Full					
Common   C											\$2,500,000.00		2,500,000	\$1.00	
March   Marc	8						\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full	*********			21 000 00	
				GA											
Manager   Charles   Manager   Charles   Manager   Charles   Manager   Charles   Manager   Mana	11						\$2 207 000 00	20.00	\$2 547 074 06	Podoomod in Full	\$1,000,000.00		1,000	\$1,000.00	
Part	"			MS			\$3,297,000:00	\$0.00	\$3,347,374.30	Redeemed, iii i dii	\$3 297 000 00		3 297 000	\$1.00	
December   Process   Company   Com	3,4	BancPlus Corporation		MS		\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$8,702,750.22	Full investment outstanding	ψο,Σοτ,σοσ.σο		0,207,000	ψ1.00	
Second Continues   Proceed   Proceed   Proceed   Proceded   Proceded   Proceded   Proceded   Proceed   Proceded   Proceded   Proceded   Proceded   Proceed   Proceded   Proceded   Proceded   Proceed   Proceed   Proceed   Proceded   Proceded   Proceded   Proceed   Proceded	9,15		Palisades Par				\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full					
Packed Control Control   Packed Contro											\$5,250,000.00		5,250	\$1,000.00	
Note	9						\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full	****		=00.000		
Part   Control 1985   10   10   10   10   10   10   10   1	0						\$2,260,000,00	£0.00	\$2 F22 C07 70	Dadasmad in Full	\$502,000.00		502,000	\$1.00	
Section   Control   Cont	9						\$3,260,000.00	\$0.00	\$3,523,097.76	Redeemed, in Full	\$3.260,000,00		3 260 000	\$1.00	
Sevent Conditions	9						\$1,096,000.00	\$0.00	\$1.140.388.00	Redeemed, in Full	ψ3,200,000.00		3,200,000	Ψ1.00	
Broken Concerned Confer Life (1995)   1995							Ţ.,,o.o.,	******	**,****		\$1,096,000.00		1,096,000	\$1.00	
Public Companies (Cont. Del. Del. Cont. Del. Del. Del. Del. Del. Del. Del. Del		Brooklyn Cooperative Federal Credit Union			9/30/2010 Subordinated Debentures		\$300,000.00		\$32,250.00	Full investment outstanding					
But Plant Count Inch.   Sign   CA   1,071,070   Street Medical Plantage   Street County   St			Buffalo		9/24/2010 Subordinated Debentures										
Court Found Count House	9,14						\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full					
Control From Control Union							60 000 000 00	<b>#0</b> 000 000 00	\$0.000.0E0.00	Dada-mad in sect	\$1,000,000.00		1,000,000	\$1.00	
Count Revery, No.	9						\$6,300,000.00	\$3,800,000.00	\$3,026,350.00	Redeemed, in part	\$2 500 000 00		2 500 000	\$1.00	
Check Composition	3.6			NV		\$18 980 000 00		\$18 980 000 00	\$446 512 41	Full investment outstanding	\$2,500,000.00		2,300,000	\$1.00	
Common Services Copyrights   Ministry   Common Services   Ministry   Common Services   Ministry   Common Services   Ministry   Common Services   Ministry   Ministr	5,0					\$10,300,000.00	\$5,781,000.00		\$625,632,67	Full investment outstanding					
Charge Searchises (Depended)	3,5			GA		\$7,462,000.00	***		\$1,295,554.22	Full investment outstanding					
Community favor of the By   Control (1997) per Count respond Control (1997) per Count respond Control (1997) per Count respond County (1997) per Count respond (1997) per County (1997) per Coun					9/17/2010		\$4,379,000.00								
Community First Gazer Vision   Septime   QU   0.9540000 (Septiment Debackwards   S.260,000   D. 250,000   Septiment Outstanding   Community First Gazer Vision   Septiment Outstanding   Septiment Outstan	3				9/29/2010 Preferred Stock										
Community Plant Facility Community (Community Plant Facility Community Com	3,4				9/29/2010 Preferred Stock	\$1,747,000.00			\$416,375.56	Full investment outstanding					
Coperative Center Federal Centit Listen   Coperative Center Federal Centit Listen   Coperative Center Center Center Center Commission   Coperative Center				GU											
C. Feeder Cell Disco.   Washington   C.   Septiminal Collections   S.   Septiminal Collections				CA											
Fast End Registri Theoremes Federal Control University Control Unive															
Egiscopia Community Federal Cheful Livins															
Fair Based Faced Code Unron							\$100,000.00		\$10,755.56	Full investment outstanding					
Fair Based Feetal Credit Union		Fairfax County Federal Credit Union			9/24/2010 Subordinated Debentures		\$8,044,000.00		\$867,411.33	Full investment outstanding					
Flate   February   Credit   Driver   New York   NY   1914-2019   September	9						\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full					
First Reference   New York   NY   1014-2015   Processing   101-2015   Proces								20.00	A		\$30,000.00		30,000	\$1.00	
First American Informational Corp.   Social Principles (A. 94/2010) Perferred Stock   \$17,000,000   \$18,797.579   Pail Inventment cutationing   \$1,000,000   \$1	9						\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full	644.000.00		44.000	64.00	
First Choice Bank	3	First American International Corn				\$17,000,000,00		\$17,000,000,00	\$1 887 975 79	Full investment outstanding	\$14,000.00		14,000	\$1.00	
First Choice Bank	3.10														
First Equip Community Credit Union				CA		40,1110,100		<b>V</b> 3.33	40,110,011100	, , , , , , , , , , , , , , , , , , , ,	\$5,146,000,00		5.146	\$1,000.00	
First Legacy Community Criedal Lines	3	First Eagle Bancshares, Inc.	Hanover Park	IL		\$7,875,000.00									
Security							\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full					
First Mark Corporation   Kosciusko   MS   8/32/02/13											\$1,000,000.00		1,000,000	\$1.00	
First Venno Bancshares, Inc.	3,10	First M&F Corporation				\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full	\$20,000,000,00		20.000	£4 000 00	
Prection First Federal Credit Union   Roanoke   VA   9/32/2010 Subordinated Debentures   Sp.278,000.00   Sp.779,527.44 Redeemed, in Full   Sp.278,000.00   Sp.779,527.44 Redeemed, in Full   Sp.278,000.00   Sp.779,527.44 Redeemed, in Full   Sp.278,000.00   Sp.778,000   Sp.778,0	3	First Vernon Rancehares Inc				\$6.245,000,00		\$6 245 000 00	\$557.013.00	Full investment outstanding	\$30,000,000.00		30,000	\$1,000.00	
Freedom First Federal Credit Union	9					ψ0,240,000.00	\$9.278 000 00								
Sateway Community Federal Credit Union	-			VA			ψ5,Σ, 5,000.00	\$0.00	ψο, πο, σεπ. στ		\$9,278,000.00		9,278,000	\$1.00	
Gateway Community Federal Credit Union	9			MT			\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full			., .,		
Greater Kinston Credit Union   Kinston   NC   4/10/2012		Gateway Community Federal Credit Union			10/17/2012						\$1,657,000.00		1,657,000	\$1.00	
Greater Kinston Credit Union   Kinston   NC   41/0/2012					9/17/2010 Subordinated Debentures				\$32,466.67	Full investment outstanding					
Section   Sect	9						\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full	#0F0 00° °°		050.000	64.00	
Hill District Federal Credit Union	2					644,000,000,00		£44.000.000.00	\$2.40E.000.00	Full investment systems *** *	\$350,000.00		350,000	\$1.00	
Hope Federal Credit Union   Jackson   MS   9/17/2010 Subordinated Debentures   \$4,25,000.00   \$4,520,000.00   \$4,89,164.44   Full Investment outstanding	3				9/29/2010 Subordinated Debentures	\$14,000,000.00	\$100,000,00								
3.4   BC Bancorp, Inc.   Since Service Servi				MS	9/17/2010 Subordinated Debentures										
Section   Sect	3,4			IL		\$4,205,000.00									
Independent Employers Group Federal Credit Union	3	IBW Financial Corporation	Washington		9/3/2010 Preferred Stock			\$6,000,000.00	\$654,000,00	Full investment outstanding					
Klimichael Bancorp, Inc.   Klimichael MS   9/3/2010   Subordinated Debentures   \$3,154,000.00   \$3,154,000.00   \$532,868.30   Full investment outstanding		Independent Employers Group Federal Credit Union	Hilo		9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full					
3.10   Lafayette Bancorp, Inc.   Oxford   MS   9/29/2010   Preferred Stock   \$4,51,000.00   \$0.00   \$5,035,934.33   Redemed, in Full   \$4,551,000.00   \$6,035,934.33   Redemed, in Full   \$4,551,000.00   \$6,035,934.33   Redemed, in Full   \$4,551,000.00   \$6,035,934.33   Redemed, in Full   \$6,000.00   \$6,0		Independent Employers Group Federal Credit Union	1 1110	HI							\$698,000.00		698,000	\$1.00	
Lafayette Bancorp, Inc.  Oxford MS 1/27/2016  9 Liberty County Teachers Federal Credit Union Liberty TX 9/24/2010 Subordinated Debentures \$435,000.00 \$174,000.00 \$302,416.83 Redeemed, in part \$87,000.00 \$87,000 \$1.00					9/3/2010 Subordinated Debentures	Ø4 FF4 000 00	\$3,154,000.00		\$532,868.30	Full investment outstanding					
9 Liberty County Teachers Federal Credit Union Liberty TX 9/24/2010 Subordinated Debentures \$435,000.00 \$174,000.00 \$302,416.83 Redeemed, in part \$87,000.00 \$87,000 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 \$87,000.00 \$1.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2015 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2015 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2015 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 \$87,000.00 \$1.00 Liberty County Teachers Federal Credit Union Liberty TX 12/31/2014 \$87,000.00 \$1.00 Liberty TX 12/31/2015 \$1.00 Liberty TX 12/31						\$4,551,000.00		\$0.00	\$5,035,934.33	keaeemea, in Full	\$4 551 000 00		1 551	\$1,000,00	
Liberty County Teachers Federal Credit Union   Liberty   TX   4/2/2014     S87,000.00   87,000   \$1,00	9						\$435,000,00	\$174,000,00	\$302 416 83	Redeemed, in part	ψ4,001,000.00		4,551	\$1,000.00	
Liberty County Teachers Federal Credit Union   Liberty   TX   12/31/2014   \$87,000.00   87,000   \$1,00	~						\$400,000.00	\$17 <del>4,000.00</del>	φουΣ, τ 10.00	part	\$87,000.00		87,000	\$1,00	
Liberty County Teachers Federal Credit Union Liberty TX 12/16/2015 \$87,000.00 \$1.00 \$1.00 \$3,4 Liberty Financial Services, Inc. New Orleans LA 9/24/2010 Preferred Stock \$5,645,000.00 \$5,689,000.00 \$11,334,000.00 \$1,222,183.00 Full investment outstanding		Liberty County Teachers Federal Credit Union									\$87,000.00		87,000	\$1.00	
3,4 Liberty Financial Services, Inc. New Orleans LA 9/24/2010 Preferred Stock \$5,645,000.00 \$5,689,000.00 \$11,334,000.00 \$1,222,183.00 Full investment outstanding		Liberty County Teachers Federal Credit Union	Liberty	TX							\$87,000.00		87,000	\$1.00	
Lower East Side People's Federal Credit Union   New York   NY   9/24/2010 Subordinated Debentures   \$898,000.00   \$104,455.16  Full investment outstanding	3,4	Liberty Financial Services, Inc.				\$5,645,000.00									
		Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$898,000.00	\$104,455.16	Full investment outstanding					

3,5 M M N N	Institution Name  M&F Bancorp, Inc.  Mission Valley Bancorp  Mission Valley Bancorp	City Durham	State NC	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
3,5 M M N N	Mission Valley Bancorp		NC											(Neanzed Loss) / (Wille-Oil) Gaill
M N N					0 Preferred Stock	\$11,735,000.00		\$11,735,000.00		Full investment outstanding				
N N	Mission Valley Bancorp	Sun Valley	CA		0 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,124,954.22	Full investment outstanding				
N		Sun Valley	CA	9/24/201			\$4,836,000.00							
	Neighborhood Trust Federal Credit Union	New York	NY		Subordinated Debentures		\$283,000.00	\$283,000.00		Full investment outstanding				
l N	North Side Community Federal Credit Union	Chicago	IL.		0 Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco	CA		0 Subordinated Debentures		\$350,000.00	\$350,000.00		Full investment outstanding				
	Opportunities Credit Union	Burlington	VT		0 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00		Full investment outstanding				
	PGB Holdings, Inc.	Chicago	IL.		0 Preferred Stock	\$3,000,000.00		\$3,000,000.00		Full investment outstanding				
	Phenix Pride Federal Credit Union	Phenix City	AL		0 Subordinated Debentures		\$153,000.00	\$153,000.00		Full investment outstanding				
3,7 P	Premier Bancorp, Inc.	Wilmette	IL		0 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full				
	Premier Bancorp, Inc.	Wilmette	IL	1/29/201							\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
9 P	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/201	0 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50					
P	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/201							\$273,000.00	273,000	\$1.00	
3,10 P	PSB Financial Corporation	Many	LA		0 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full				
P	PSB Financial Corporation	Many	LA	12/28/201							\$9,734,000.00	9,734	\$1,000.00	
	Pyramid Federal Credit Union	Tucson	AZ		0 Subordinated Debentures		\$2,500,000.00	\$2,500,000.00		Full investment outstanding				
P	Renaissance Community Development Credit Union	Somerset	NJ		0 Subordinated Debentures		\$31,000.00	\$31,000.00		Full investment outstanding				
S	Santa Cruz Community Credit Union	Santa Cruz	CA		0 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00		Full investment outstanding				
3,10 S	Security Capital Corporation	Batesville	MS		0 Preferred Stock	\$17,910,000.00		\$8,660,000.00	\$11,096,153.33	Redeemed, in part				
S	Security Capital Corporation	Batesville	MS	9/9/201	5						\$9,250,000.00	9,250	\$1,000.00	
3,4	Security Federal Corporation	Aiken	SC		0 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00		Full investment outstanding				
S	Shreveport Federal Credit Union	Shreveport	LA	9/29/201	0 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$284,592.00	Full investment outstanding				
	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/201	0 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00	\$3,734,900.00	Full investment outstanding				
S	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/201	Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$183,811.64	Full investment outstanding				
9 8	Southside Credit Union	San Antonio	TX	9/29/201	0 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full				
S	Southside Credit Union	San Antonio	TX	10/30/201	3						\$1,100,000.00	1,100,000	\$1.00	
3 8	State Capital Corporation	Greenwood	MS		0 Preferred Stock	\$15,750,000.00		\$15,750,000.00		Full investment outstanding				
3,4 T	The First Bancshares, Inc.	Hattiesburg	MS	9/29/201	0 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00	\$1,841,673.78	Full investment outstanding				
11 T	The Magnolia State Corporation	Bay Springs	MS		0 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,887,505.98	Redeemed, in part				
T	The Magnolia State Corporation	Bay Springs	MS	12/17/201	4						\$3,700,000.00	3,700,000	\$1.00	
T	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA		0 Subordinated Debentures		\$75,000.00	\$75,000.00		Full investment outstanding				
T	Tongass Federal Credit Union	Ketchikan	AK	9/24/201	0 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00		Full investment outstanding				
3 T	Fri-State Bank of Memphis	Memphis	TN	8/13/201	0 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding				
T	Fulane-Loyola Federal Credit Union	New Orleans	LA		0 Subordinated Debentures		\$424,000.00	\$424,000.00		Full investment outstanding				
U	Jnion Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/201	0 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,078.33	Full investment outstanding				
13 L'	Union Settlement Federal Credit Union	New York	NY	9/29/201	0 Subordinated Debentures		\$295,000.00	\$295,000.00		Full investment outstanding				
3 L'	Jnited Bancorporation of Alabama, Inc.	Atmore	AL		0 Preferred Stock	\$10,300,000.00		\$10,300,000.00		Full investment outstanding				
9 L'	JNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/201	0 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full				
U	JNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/201							\$57,000.00	57,000	\$1.00	
3,4,12 U	Jniversity Financial Corp, Inc.	St. Paul	MN	7/30/201	0 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full				
	Jniversity Financial Corp, Inc.	St. Paul	MN	11/28/201		. , ,	-, -,,				\$22,115,000.00	22,115,000	\$1.00	
9 U	JNO Federal Credit Union	New Orleans	LA	9/24/201	0 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full				
	JNO Federal Credit Union	New Orleans	LA	9/4/201			. ,				\$743,000.00	743,000	\$1.00	
9 V	/igo County Federal Credit Union	Terre Haute	IN	9/29/201	0 Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$859,316.80	Redeemed, in part				
	/igo County Federal Credit Union	Terre Haute	IN	2/25/201	5						\$491,600.00	491,600	\$1.00	
	/igo County Federal Credit Union	Terre Haute	IN	12/23/201							\$245,800.00	245,800	\$1.00	
	/irginia Community Capital, Inc.	Christiansburg			0 Subordinated Debentures		\$1,915,000.00	\$1,915,000.00	\$206,500.83	Full investment outstanding				
	<u> </u>				TOTALS	\$363,290,000,00	\$206,783,000,00	\$439.817.600.00	\$180,346,345,35		\$123.551.300.00	\$0.00		(\$6,704,100,00) \$0,00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the
	6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors
	7 as a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury
	exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued
	13 dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated
	14 securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a
	purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the
	15 merger of Wilshire and BankAsiana.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial Ir	nvestment				Exchange/Transfer/Othe	er Details		Treasury Inve	stment After Exchange/Trai	nsfer/Other			Payment or Disposition <sup>1</sup>		
							Pricing				Pricing							Remaining Investment	Remaining Investment
	City, State	Date 12/29/2008	Transaction Type Purchase	Seller GMAC	Description Preferred Stock w/ Exercised	Amount 5,000,000,000	Mechanism Par	Date 12/30/2009	Type Exchange for convertible	Amount \$ 5,000,000,000	Mechanism N/A		Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Description	Amount/Equity %
			Fulcilase		Warrants  Convertible Preferred Stock				preferred stock			GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	w/ Exercised Warrants \$	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferre stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
															4/15/2014	Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
															5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants \$	1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferre stock for common stock	ed \$ 5,500,000,000	N/A 2	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
															10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
															12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants \$	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 2	7 GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation \$	884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in	n \$ 884,024,131	N/A	3	Coddinaco						+
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional s	13,400,000,000	Par	7/10/2009	GMAC Exchange for preferred and	\$ 13,400,000,000		7							
		4/22/2009	Purchase	Corporation General Motors	Note Debt Obligation w/ Additional	2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000		General Motors Company	y 10, 11,	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note	,,			common stock in New GM	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	24 Treferred Glock	, , , , , , , , , , , , , , , , , , , ,		Partial Disposition <sup>25</sup>	\$ 11,743,303,903		36.9%
																Partial Disposition <sup>25</sup>	\$ 1,761,495,577		32.04%
																Partial Disposition 33	\$ 5,500,000,000		21.97%
				General Motors	Debt Obligation w/ Additional \$				Exchange for preferred and				10.11			Partial Disposition 34		Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note \$	4,000,000,000	Par 5	7/10/2009	common stock in New GM		N/A	General Motors Compan	ny 25 Common Stock	60.8%		Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
Wiotors															12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
					Debt Obligation w/ Additional Note										7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
						\$ 360,624,198									12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation			Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A	7 General Motors Holdings LLC	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note \$	30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A	9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A	9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A	Motors Liquidation Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
																Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
				1												Partial Repayment	\$ 435,097	Right to recover	N/A
				1												Partial Repayment	\$ 10,048,968	Right to recover	N/A
				1												Partial Repayment		Right to recover proceeds	N/A
				1												Partial Repayment	\$ 410,705	Right to recover proceeds Right to recover	N/A
				1												Partial Repayment	\$ 470,269	Right to recover proceeds Right to recover	N/A
	1	4/40/0000	Durch	Chrysler FinCo	Debt Obligation w/ Additional \$	4 500 000 000	D 13									Partial Repayment	\$ 8,325,185	Right to recover proceeds Debt Obligation w/	N/A
	1	1/16/2009	Purchase		Note	1,500,000,000	Par 13	<u> </u>				1			3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945

1	1														4/17/2009	Partial Repayment			Debt Obligation w/	\$ 1,464,690,823
																Partial Repayment	\$	- //	Additional Note Debt Obligation w/	
Chrysler FinCo	Farmington Hills, MI																\$		Additional Note	
															6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$	15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19 Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	-	. 14		Only Glob				additional noto			payment 20				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional \$	280,130,642	Par 15								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Note  Debt Obligation w/ Additional \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy	\$ (1,888,153,580)	N/A	23 Old Carco Liquidation	23 Right to recover	N/A		Proceeds from sale of collateral	s	30,544,528	Right to recover	N/A
					Note  Debt Obligation w/ Additional	1,000,100,000	17	1/00/2010	proceeding; transfer of collateral security to liquidatio			Trust	proceeds	1071			-		proceeds Right to recover	
		5/20/2009	Purchase	Old Chrysler	Note \$	-	- "		trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	\$	7,844,409	Right to recover proceeds	N/A
															4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$	93,871,306	Right to recover proceeds	N/A
,	MI														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
															2/26/2016	Proceeds from sale of collateral	\$	2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$	288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		1
												Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,753,165,656

Total Payments \$ 64,038,073,315

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC"

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- . Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LIC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding, As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lie non the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21 Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation from the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010. Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782.019 shares of common stock from Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting discounts and fees and fe the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011. Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities, the proceeds for the amendment and restations an underwritten of the accumulated and unpaid dividends on the trust preferred securities. through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Flat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011. Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345,42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding payment for the elimination or relinquishment of an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding payment for the elimination or relinquishment of an aggregate price of agreement of an aggregate price of agg issued (the "Share Adjustment Right"), Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement. Treasury common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of common stock in Ally. 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44, 4/ On September 12, 2014. Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014. Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Detail				Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note \$	140,000,000
1	1 4/9/2009 GM Sup	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial	Debt Obligation w/ Additional Note \$	100,000,000
						Additional Note						3/4/2010	Repayment <sup>5</sup>	Additional Note \$	50,000,000
									6		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None \$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note \$	123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None \$	123,076,735 44,533,054

<sup>1/</sup> The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009. 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury is sused notice to the institution of the permanent reduced commitment on 7/8/2009, the receivables are consistent of the permanent reduced commitment on 7/8/2009. The supplier Receivables SPV LLC on 6/10/2009 are consistent of the permanent on 7/1/2009. The supplier Receivables SPV LLC on 6/10/2009 are consistent of the permanent on 7/1/2009. The supplier Receivables SPV LLC on 6/10/2009 are consistent of the permanent of the permanent reduced commitment on 7/8/2009, the supplier Receivables SPV LLC on 6/10/2009 are consistent of the permanent of the perman

Total Repayments \$

413,076,735

**Total Proceeds from Additional Notes** 

101,074,947

413,076,735

\$ 5,000,000,000

INITIAL TOTAL

ADJUSTED TOTAL

<sup>4/</sup> Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

<sup>5/</sup> All outstanding principal drawn under the credit agreement was repaid.

<sup>6/</sup> Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

<sup>7/</sup> Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 - 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

											Treasury Investme	ent Remaining After Capital			
		Seller							Capital Repa	yment Details	R	epayment		Final Disposition	
Footnote	Date Name of Institution City State		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition	
Toothole	Duto	rumo or monutation	- U.I.J	Otato	турс	Trust Preferred Securities	IIIVestillent Amount	Medianiani	Tropaymont Bato	rinouni	ranount	2000.ipiio.i	Timal Bioposition Bato	Document	11000000
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL \$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

		<u> </u>		Initi	al Investment		•	Pre	mium	,		Exchange/Transfer/Other D	Details				Payment or	Disposition	•	
Footnote	Date	Seller Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
								·		2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
3										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL Total Proceeds \$ 3.207.197.045

1/ In consideration for the quarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of Ireasury's investments. On 7/30/2009, Treasury exchange all of Ireasury's investments in Citigroup in exchange all of Ireasury's investments in Citigroup in exchange all of Ireasury's investments. On 7/30/2009, Treasury exchange all of Ireasury's investments in Citigroup in exchange all of Ireasury's investments. On 7/30/2009, Treasury exchange all of Ireasury's investments.

3/On 12/32/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering got an extraction of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange got and the trust preferred securities in aggregate liquidation preferred securities in aggregate liquidation preferred securities from the exchange got and the preferred securities from the preferred securities from the exchange liquidation preferred securities from the preferred securities from the exchange got and the preferred securities from the

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

## AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Purchase	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY Purchas	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY Purchas	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	elow for exchange/transf	er details in connection with the reca	pitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AWAT TOICHEG OTHER	Ψ 10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 <sub>11</sub>
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub>
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 <sub>14</sub>
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012, 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted Inv	vestment			Repayment <sup>5</sup>	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description	Amount
									-	\$ 4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
													Contingent Interest Proceeds	\$ 1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000		Contingent Interest Proceeds	\$ 933,181
'	3/3/2003	TALL LLO	vviiiriiirigioiri	DL	i dicilase	Debt Obligation W Additional Note	20,000,000,000	IV/A			Ψ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
									1/15/2013 4	\$ 100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
												9/5/2014	Contingent Interest Proceeds	\$ 262,036
												10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
												11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$	100,000,000	Total Repayment Amount 5	\$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

## CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	tails				Fin	al Disposition		
												-	Life-to-date	
		Purchase Face		TBA or		Investment Amount <sup>2,</sup>	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6, 8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,18	4 6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,13		-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$ 8,716,265	-	\$ 4,34	8 6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,98		-	\$ 23,500,000	\$ 22,350,367	, ,,,,,,,	,,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$ 9,598,523	-	\$ 4,78		-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052		\$ 5,74		-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42		6/30/2010	\$ 14,151,229	-	\$ 7,05	7 6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,84	4 6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	5 6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,37	7 9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	7 6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,80	1 9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,20	0 6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,72	2 10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,37	3 6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,40	8 1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,18	7 6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,56	1 9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,75	2 10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,54	1 10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,12	3 9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,82	0 10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,65	2 1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,96	6 1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,45	8 1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1 1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,17	2 1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,91	2 10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	5 1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,63	2 10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1 1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup>Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

## CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

								minary Adjusted		7	Final Investme								
		Seller					C	ommitment <sup>3</sup>	Final Co	mmitment Amount <sup>7</sup>	Amount <sup>9</sup>			payment Details	Investment	After Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repaym Date		Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,	000 1/4/2010	4 \$ 156,250,000	\$ 156,250	,000	10 \$	156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																Daka Oklisasiaa w/ Castinasa	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	000 1/4/2010	4 \$ 200,000,000	\$ 200,000	,000 1/11/20	10 \$	34,000,000	\$ 166,000,00	Debt Obligation w/ Contingen Proceeds			
												1/12/20	10 \$	166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,	7/16/2010	\$ 856,000,000	\$ 580,96	,000 2/18/20	10 \$	2,444,347		3 Membership Interest 10			
												4/15/20	10 \$	3,533,199		4 Membership Interest 10			
												9/15/20	10 \$	30,011,187		7 Membership Interest 10			
												11/15/20	010 \$	66,463,982		5 Membership Interest 10			
												12/14/20	010 \$	15,844,536	\$ 462,662,74	9 Membership Interest 10			
												1/14/20	11 \$	13,677,726	\$ 448,985,02	3 Membership Interest 10			
												2/14/20	11 \$	48,523,845	\$ 400,461,17	8 Membership Interest 10			
												3/14/20	11 \$	68,765,544		4 Membership Interest 10			
												4/14/20	11 \$	77,704,254		0 Membership Interest 10			
												5/20/20	11 \$	28,883,733		7 Membership Interest 10			
												6/14/20	11 \$	9,129,709		8 Membership Interest 10			
												7/15/20	11 \$	31,061,747		2 Membership Interest 10			
												8/12/20	11 \$	10,381,214	\$ 174,534,97	7 Membership Interest 10			
												10/17/20	011 \$	6,230,731		6 Membership Interest 10			
												12/14/20	011 \$	1,183,959		8 Membership Interest 10			
												1/17/20	12 \$	1,096,185		3 Membership Interest 10			
												2/14/20	12 \$	1,601,688		5 Membership Interest 10			
												3/14/20	12 \$	3,035,546	\$ 161,386,87	0 Membership Interest 10			
																	3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
																10	8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
												3/29/20	12 \$	161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution <sup>5, 13</sup>	\$ 69,399
																Debt Obligation w/ Contingen	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	9/26/201	8 \$ 1,161,920,000	\$ 1,161,92	,000 2/18/20	10 \$	4,888,718	\$ 1,157,031,28	2 Proceeds Debt Obligation w/ Contingen			
												4/15/20	10 \$	7,066,434	\$ 1,149,964,84	8 Proceeds Debt Obligation w/ Contingen	t		
												9/15/20	10 \$	60,022,674	\$ 1,089,942,17	4 Proceeds Debt Obligation w/ Contingen			
												11/15/20	010 \$	132,928,628	\$ 957,013,54	6 Proceeds Debt Obligation w/ Contingen			
												12/14/20	010 \$	31,689,230	\$ 925,324,31	6 Proceeds Debt Obligation w/ Contingen	t		
												1/14/20	10 \$	27,355,590	\$ 897,968,72	6 Proceeds Debt Obligation w/ Contingen			
												2/14/20	11 \$	92,300,138	\$ 805,668,58	8 Proceeds Debt Obligation w/ Contingen	t		
												3/14/20	11 \$	128,027,536	\$ 677,641,05	2 Proceeds Debt Obligation w/ Contingen			
												4/14/20	11 \$	155,409,286	\$ 522,231,76	66 Proceeds  Debt Obligation w/ Contingen	*		
												5/20/20	11 \$	75,085,485	\$ 447,146,28	11 Proceeds Debt Obligation w/ Contingen	*		
												6/14/20	11 \$	18,259,513	\$ 428,886,76	is Proceeds  Debt Obligation w/ Contingen	t	1	
												7/15/20	11 \$	62,979,809	\$ 365,906,96	iii Proceeds Debt Obligation w/ Contingen		1	
												8/12/20	11 \$	20,762,532	\$ 345,144,42	8 Proceeds Debt Obligation w/ Contingen		1	
												10/17/20	011 \$	37,384,574	\$ 307,759,85	i4 Proceeds Debt Obligation w/ Contingen	t d		
<u> </u>												12/14/20	011 \$	7,103,787	\$ 300,656,06	7 Proceeds Debt Obligation w/ Contingen	t l		
							l					1/17/20	12 \$	6,577,144	\$ 294,078,92	Proceeds	1		

								1		Prelimi	nary Adjusted			Final Investment		<u> </u>		1		
			Seller								mitment <sup>3</sup>	Final Com	mitment Amount 7	Amount <sup>9</sup>	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	D	ate Na	ame of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
															2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds	t		
																5,010,110		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
															3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution <sup>5, 1</sup>	<sup>3</sup> \$ 1,735
																			Distribution 5, 14	\$ 1,611
1	10/1	1/2009 W	ellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest <sup>10</sup>			
															9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest <sup>10</sup>			
															1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest <sup>10</sup>			
															2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest <sup>10</sup>			
																		3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
															3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1	1/2009 W	ellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Debt Obligation w/ Contingen	t		
															9/17/2012	\$ 305,000,000	Debt Obligation w/ Contingen  \$ 1,868,974,000 Proceeds	t		
															12/6/2012	\$ 800,000,000	Debt Obligation w/ Contingen  \$ 1,068,974,000 Proceeds	t		
															12/21/2012	\$ 630,000,000	Debt Obligation w/ Contingen  \$ 438,974,000 Proceeds	t		
															1/15/2013	\$ 97,494,310	Debt Obligation w/ Contingen  \$ 341,479,690 Proceeds	t		
																		4/17/2013	Distribution 5, 11	\$ 16,195,771
															1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2	2/2009 AI	lianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest 10			7 33,000
															2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest <sup>10</sup>			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest <sup>10</sup>			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest <sup>10</sup>			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest <sup>10</sup>			
															6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest <sup>10</sup>			
															7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest <sup>10</sup>			
															8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest <sup>10</sup>			
																		8/30/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	. 10		Distribution <sup>5, 11</sup>	\$ 106,300,357
															8/30/2012	\$ 292,454,480	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 25,909,972
																			Distribution <sup>5, 11</sup>	\$ 678,683
																			Distribution Refund	\$ (18,405
2	10/2	2/2009 AI	lianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds	t		. (.0,400
															6/14/2011	\$ 88,087	Debt Obligation w/ Contingen \$ 2,097,667,339 Proceeds	t		
															5/3/2012	\$ 80,000,000	Debt Obligation w/ Contingen  \$ 2,017,667,339 Proceeds	t		
															5/14/2012	\$ 30,000,000	Debt Obligation w/ Contingen \$ 1,987,667,339 Proceeds	t		
															5/23/2012	\$ 500,000,000	Debt Obligation w/ Contingen \$ 1,487,667,339 Proceeds	t		
															6/14/2012	\$ 44,200,000	Debt Obligation w/ Contingen  \$ 1,443,467,339 Proceeds	t		
															6/25/2012	\$ 120,000,000	Debt Obligation w/ Contingen  \$ 1,323,467,339 Proceeds	t		
															7/16/2012	\$ 17,500,000	Debt Obligation w/ Contingen \$ 1,305,967,339 Proceeds	t		
															7/27/2012	\$ 450,000,000	Debt Obligation w/ Contingen \$ 855,967,339 Proceeds	t		
															8/14/2012	\$ 272,500,000	Debt Obligation w/ Contingen \$ 583,467,339 Proceeds	t		
																		10/3/2012	Distribution 5, 11	\$ 12,012,957
															0/00/2010				Distribution <sup>5, 11</sup>	\$ 16,967
															8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds		Distribution Refund	\$ (460
	1							1	l				1			1		0/13/2013	Distribution Returid	φ (46U

									nary Adjusted		7	Final Investment							
	Se	iller						Com	mitment <sup>3</sup>	Final Com	mitment Amount <sup>7</sup>	Amount 9		Repayment Details	Investment Aft	ter Capital Repayment		Distribution or Dispos	sition
Footnote	Date Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																	11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
																	12/6/2013	Distribution 5, 11	\$ 1,609,739
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingen Proceeds	t		
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingen Proceeds	t		
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingen Proceeds	t		
													9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingen Proceeds	t		
													9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingen Proceeds			
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingen Proceeds	t		
																	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																		Distribution 5, 11	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			
													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			
													5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			
													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
													8/14/2012	\$ 68,399,658		Membership Interest 10			
													9/17/2012	\$ 124,999,375		Membership Interest 10			
													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10			
													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10			
													1/15/2013	\$ 30,470,429		Membership Interest 10			
													2/14/2013	\$ 295,328,636		Membership Interest 10			
																	2/21/2013	Distribution <sup>5, 11</sup>	\$ 184,431,858
																	2/27/2013	Distribution <sup>5, 11</sup>	\$ 20,999,895
																	3/14/2013	Distribution <sup>5, 11</sup>	\$ 156,174,219
													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution <sup>5, 11</sup>	\$ 105,620,441
																	4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																	5/29/2013	Distribution 5, 11	\$ 49,225,244
																		Final Distribution 5, 11	\$ 1,748,833
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingen Proceeds	t		
													3/14/2012	\$ 198,925,000		Debt Obligation w/ Contingen Proceeds Debt Obligation w/ Contingen Proceeds	t		
													5/14/2012	\$ 150,000,000	\$ 1,711,673,340		t		
													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingen Proceeds	t		
													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingen Proceeds	t		
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingen Proceeds	t		
													10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingen Proceeds	t		
													11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingen Proceeds	t		
													12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingen Proceeds	t		
													1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingen	t		
															,		4/19/2013	Distribution 5, 11	\$ 17,118,005
															•			Distribution 5, 11	\$ 1,052,497
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,230,643
1	1	į.	1	I	ļ	1	1		I		1 1			1 I		I .	3/28/2013	Distribution 5, 11	p 1,∠3∪,643

											Prelimir	nary Adjusted		7	Final Investment						
				Seller							Com	mitment 3	Final Com	mitment Amount '	Amount <sup>9</sup>		Repayment Details	Investment After Capital Repayment		Distribution or Dispo	osition
Footnote	,	Date	Name of Institution		City		ansaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																			9/30/2014	Final Distribution 5, 11	\$ 41,556
1	1	1/4/2009	RLJ Western Asset Public/Private Maste	r Fund, L.P.	Wilmington	DE P	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest <sup>10</sup>			
																4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest <sup>10</sup>			
																8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest <sup>10</sup>			
																9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest <sup>10</sup>			
																9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest <sup>10</sup>			
																10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest <sup>10</sup>			
																			10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
																			11/2/2012	Distribution 5, 11	\$ 148,749,256
																10/19/2012	\$ 122,255,550	\$ - Membership Interest 10	12/21/2012	Distribution 5, 11	\$ 549,997
																			12/11/2013	Final Distribution 5, 11	\$ 75,372
																		D 11 01 F 12 12 12	1/28/2015	Distribution 5, 15	\$ 61,767
2	1	1/4/2009	RLJ Western Asset Public/Private Maste	r Fund, L.P.	Wilmington	DE P	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470 Proceeds			
																7/31/2012	\$ 618,750,000	Debt Obligation w/ Contin \$ 608,718,470 Proceeds Debt Obligation w/ Contin			
																8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds			
																8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds Debt Obligation w/ Contin			
																8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds			
																8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contin			
																9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds			
																				Distribution 5, 11	\$ 6,789,287
																			11/2/2012	Distribution 5, 11	\$ 3,718,769
																9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds		Distribution 5, 11	\$ 13,750
																				Final Distribution 5, 11	\$ 1,884
																			1/28/2015	Distribution 5, 15	\$ 1,544
1	11	1/25/2009	Marathon Legacy Securities Public-Priva	te Investment Partnership, L.P.	Wilmington	DE P	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628				
																11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest 10			
																12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest 10			
																1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10		+	
																1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest 10			
																2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest 10		E 11	
																				Distribution 5, 11	\$ 164,629,827
																				Distribution <sup>5, 11</sup>	\$ 71,462,104
																3/25/2013	\$ 30,369,198	\$ - Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 38,536,072
																				Distribution <sup>5, 11</sup>	\$ 29,999,850
																			9/5/2013		\$ 3,999,980
2	11	1/25/2009	Marathon Legacy Securities Public-Priva	te Investment Partnershin. I. P.	Wilmington	DE P	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000			Debt Obligation w/ Contin		Distribution 5, 11	\$ 5,707,723
	''				gur	.			-,,						3.0,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds  Debt Obligation w/ Contin	gent	1	
																11/15/2012	\$ 119,575,516	\$ 680,424,484 Proceeds  Debt Obligation w/ Contin	gent		
																11/20/2012	\$ 195,000,000	\$ 485,424,484 Proceeds Debt Obligation w/ Contin	gent	1	
																12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds Debt Obligation w/ Contin	gent		
																1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds	440005:5	Di . z . c 5.11	
			1																4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller					minary Adjusted		mitment Amount <sup>7</sup>	Final Investment	Cit-I D	tepayment Details	Investment A	fter Capital Repayment		Distribution or Disposi	M
		Seller				С	ommitment	Final Com	mitment Amount	Amount		epayment Details	Investment A	rter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	Transaction City State Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																Distribution 5, 11	\$ 963,411
											1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 750,004
																Distribution <sup>5, 11</sup>	\$ 100,001
					_										12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/13/2011	\$ 39,499,803		Membership Interest 10			
											3/14/2012	\$ 39,387,753		Membership Interest 10			
											9/17/2012	\$ 22,111,961		Membership Interest 10			
											10/15/2012	\$ 32,496,972		Membership Interest 10			
											11/15/2012	\$ 111,539,536		Membership Interest 10			
											12/14/2012	\$ 55,540,026		Membership Interest 10			
											1/15/2013	\$ 14,849,910		Membership Interest 10			
											4/12/2013	\$ 18,268,328		Membership Interest 10			
											5/14/2013	\$ 70,605,973		Membership Interest 10			
											5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10		Distribution 5, 11	
																Distribution 5, 11	\$ 46,575,750
																Distribution 5, 11	\$ 54,999,725
											6/3/2013	\$ 31,835,008	\$	Membership Interest 10		Distribution 5, 11	\$ 27,999,860 \$ 11,749,941
																Distribution 5, 11 Final Distribution <sup>5, 11</sup>	\$ 40,974,795 \$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds	12/12/2013	Final Distribution	\$ 339,009
											3/14/2012	\$ 78,775,901	\$ 953,224,099		i i		
											9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds	i .		
											10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds	t .		
											11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds	t .		
											12/14/2012	\$ 111,080,608	\$ 509,844,892		t .		
											1/15/2013	\$ 89,099,906	\$ 420,744,985				
											4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingen Proceeds	t .		
															5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
															6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289
															6/14/2013	Distribution 5, 11	\$ 1,375,007
											5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 700,004
															6/26/2013	Distribution 5, 11	\$ 293,751
																Distribution 5, 11	\$ 1,024,380
															12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

\$ 30,000,000,000

<sup>1/</sup> The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

<sup>2/</sup> The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 14/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ On 15/14/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuent to consent letters from Treasury dated as of 32/2/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum in the TCW fund, the \$3.56 million and \$25.50 million and

<sup>9/</sup> Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

<sup>10</sup> In a Arbount is adjusted to level be privated by the provided and its subject to revision pending any additional funding of the outstanding commitment.
12/ On 82/32/012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 85/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Assets Management Company made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

# U.S. Treasury Department Office of Financial Stability Troubled Asset Relief Program Transactions Report - Housing Programs

# For Period Ending 2/25/2016 MAKING HOME AFFORDABLE PROGRAM

	Servicer Modifying Borro	owers' Loans											Adiustm	nent Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Date	CAP Adjustr	ment Amount	Adjus	sted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	· · · · · · · · · · · · · · · · · · ·	- N/A	3	03/14/2013	\$	130,000	\$	130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1)	\$	129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	30,000	\$	159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$	(96)	\$	159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	180,000	\$	339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$	(20)	\$	339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	10,000,000	\$	10,339,883	Transfer of cap due to servicing transfer
									06/16/2014	\$	190,000	\$	10,529,883	Transfer of cap due to servicing transfer
									06/26/2014	\$	(3,148)	\$	10,526,735	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(6,175)	\$	10,520,560	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	50,000	\$	10,570,560	Transfer of cap due to servicing transfer
									09/16/2014	\$	130,000	\$	10,700,560	Transfer of cap due to servicing transfer
									09/29/2014	\$	(2,146)	\$	10,698,414	Updated due to quarterly assessment and reallocation
									11/14/2014	\$	50,000	\$	10,748,414	Transfer of cap due to servicing transfer
									12/29/2014	\$	3,463,801	\$		Updated due to quarterly assessment and reallocation
									01/15/2015	\$	40,000	\$		Transfer of cap due to servicing transfer
									03/26/2015	\$		\$		Updated due to quarterly assessment and reallocation
									04/16/2015	\$	50,000	•		Transfer of cap due to servicing transfer
								_	04/28/2015	\$	(66,521)			Updated due to quarterly assessment and reallocation
									06/25/2015	\$	41,868	•		Updated due to quarterly assessment and reallocation
									09/28/2015	\$	312,942			Updated due to quarterly assessment and reallocation
									12/28/2015	\$		\$		Updated due to quarterly assessment and reallocation
									02/25/2016	\$		\$		Reallocation due to MHA program deobligation
09/30/2010	AgFirst Farm Credit Bank	Columbia	sc	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$		\$		Updated portfolio data from servicer
00/00/2010	Agriist i aim credit bank	Columbia	- 00	T di ciidoc	Thanba morament of home Ecan wednesters	Ψ 100,000	J IV/A		03/23/2011	\$	(145,056)	Ψ	· ·	Termination of SPA
9/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$	60,000	\$		Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(80,000)	\$	230,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	280,000	\$		Updated portfolio data from servicer
									07/14/2010	\$	(410,000)			Updated portfolio data from servicer
									09/30/2010	\$	45,056	•		Updated portfolio data from servicer
									06/29/2011	\$	(1)	•		Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)			Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)			Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)			Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)			Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)			Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)			Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)			Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(63)			Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(7,654)			Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(2,879)			
									03/26/2015	\$	(11,347)			Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(2,691)			
										\$		-		Updated due to quarterly assessment and reallocation
							-		09/28/2015	-	,	\$		Updated due to quarterly assessment and reallocation
									12/28/2015	\$	(2,660)	\$	113,635	Updated due to quarterly assessment and reallocation 62

								02/25/2016	\$ (7,597	\$	106.038	Reallocation due to MHA program deobligation
08/14/2014	Ally Bank	Midvale	UT	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 08/14/2014	\$ 7,600,000	-		Transfer of cap due to servicing transfer
00/11/2011	7 tily Barik	Iviidvaic	01	. aronass	T manda monument for Fields 2001 modifications		1471	09/29/2014	\$ (1,152			Updated due to quarterly assessment and reallocation
								12/29/2014	\$ 1,832,88			Updated due to quarterly assessment and reallocation
								01/15/2015	\$ 70,000			Transfer of cap due to servicing transfer
								02/13/2015	\$ 110,000	-		Transfer of cap due to servicing transfer
								03/26/2015	\$ (3,238	-		Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (34,544			
								06/25/2015	\$ (29,284			Updated due to quarterly assessment and reallocation
								08/14/2015	\$ (3,800,000	-		Updated due to quarterly assessment and reallocation
								09/28/2015				Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation
								10/15/2015	\$ (165,135 \$ (400,000	_		
										-		Transfer of cap due to servicing transfer
								12/28/2015	\$ (164,461 \$ (616,326			Updated due to quarterly assessment and reallocation
00/00/0040			<b>-</b>	Dl	Financial Instrument for Home Loan Modifications			02/25/2016				Reallocation due to MHA program deobligation
09/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial instrument for Home Loan Modifications	\$ 100,00	00 N/A	09/30/2010	\$ 45,050	-	· ·	Updated portfolio data from servicer
								06/29/2011		\$		Updated due to quarterly assessment and reallocation
								06/28/2012		\$		Updated due to quarterly assessment and reallocation
								09/27/2012		\$		Updated due to quarterly assessment and reallocation
								03/25/2013		\$		Updated due to quarterly assessment and reallocation
								12/23/2013		\$		Updated due to quarterly assessment and reallocation
								03/26/2014		\$		Updated due to quarterly assessment and reallocation
								06/26/2014		\$		Updated due to quarterly assessment and reallocation
								07/29/2014		\$	144,524	Updated due to quarterly assessment and reallocation
								09/29/2014	· · · · · · · · · · · · · · · · · · ·	\$	144,461	Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (7,654	-	136,807	Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (2,879	\$	133,928	Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (11,347	\$	122,581	Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (2,691	\$	119,890	Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (3,595	\$	116,295	Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (2,660	\$	113,635	Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (7,597	\$	106,038	Reallocation due to MHA program deobligation
07/16/2014	Ameriana Bank	New Castle	IN	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 07/16/2014	\$ 60,000	\$	60,000	Transfer of cap due to servicing transfer
12/09/2009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,00	00 N/A	01/22/2010	\$ 70,000	\$	1,660,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ (290,000	\$	1,370,000	Updated portfolio data from servicer
								07/14/2010	\$ (570,000	\$	800,000	Updated portfolio data from servicer
								09/30/2010	\$ 70,334	\$	870,334	Updated portfolio data from servicer
								01/06/2011	\$ (1	\$	870,333	Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (1	\$	870,332	Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (13	\$	870,319	Updated due to quarterly assessment and reallocation
								01/25/2012	\$ (870,319		-	Termination of SPA
09/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,00	00 N/A	09/30/2010	\$ 45,050	\$	145,056	Updated portfolio data from servicer
								02/02/2011	\$ (145,056		-	Termination of SPA
09/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,00	00 N/A	09/30/2010	\$ 45,050	\$	145,056	Updated portfolio data from servicer
		1						06/29/2011	\$ (1	\$		Updated due to quarterly assessment and reallocation
								06/28/2012	· · · · · · · · · · · · · · · · · · ·	\$		Updated due to quarterly assessment and reallocation
								09/27/2012	· · · · · · · · · · · · · · · · · · ·	\$		Updated due to quarterly assessment and reallocation
								03/25/2013		\$		Updated due to quarterly assessment and reallocation
								12/23/2013	•	\$		Updated due to quarterly assessment and reallocation
								03/26/2014		\$	· ·	Updated due to quarterly assessment and reallocation
								06/26/2014	· ·	\$		Updated due to quarterly assessment and reallocation
								07/29/2014	·	\$		Updated due to quarterly assessment and reallocation
								09/29/2014		\$		Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (7,654	_		Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (2,879			Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (11,347	_		Updated due to quarterly assessment and reallocation
		-						06/25/2015	\$ (2,691			Updated due to quarterly assessment and reallocation
		-						09/28/2015	\$ (2,091	_		Updated due to quarterly assessment and reallocation
			_					12/28/2015				
								12/20/2013	\$ (2,660	Ψ	113,035	Updated due to quarterly assessment and reallocation 63

									02/25/2016	\$	(7,597)	\$	106 038	Reallocation due to MHA program deobligation
04/16/2015	Apex Bank (Bank of Camden)	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3		\$	20,000			Transfer of cap due to servicing transfer
	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	10,000 N/A		05/26/2010	\$	30,000		-	Updated portfolio data from servicer/additional program initial cap
00/21/2010	raiota i manotai Group, me.	Maritori	140	i dionasc	I mariola motivation for Figure Edut Modifications	Ψ	10,000 1471		09/30/2010	\$	250,111			Updated portfolio data from servicer
									06/29/2011	\$	59,889			Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)			Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(5)		-	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)			Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(3)			Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)			Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(759)			Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(27)			Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(315)			Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(625)			Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(207)			Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(3,496)			Updated due to quarterly assessment and reallocation
									03/16/2015	\$	(210,000)			Transfer of cap due to servicing transfer
									03/26/2015	\$	(2,703)		-	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(10,654)			Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(2,527)			
									09/28/2015	\$	(3,375)			Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
									12/28/2015 02/25/2016	\$ \$	(2,498)			Updated due to quarterly assessment and reallocation
05/01/2000	Average Loop Complete LLC	Littletee	00	Purchase	Financial Instrument for Home Loan Modifications	•	700 000 000 N/A		06/17/2009	\$	(7,133)			Reallocation due to MHA program deobligation
05/01/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial instrument for Home Loan Modifications	\$	798,000,000 N/A							Updated portfolio data from servicer
									09/30/2009	\$	(11,860,000)			Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$				Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$				Updated portfolio data from servicer
									07/14/2010	\$				Updated portfolio data from servicer
									09/01/2010	\$				Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(8,454,269)			Updated portfolio data from servicer
									01/06/2011	\$				Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(374)	\$ ?	393,245,015	Updated due to quarterly assessment and reallocation
									05/13/2011	\$			411,245,015	Transfer of cap due to servicing transfer
									06/29/2011	\$	(3,273)		411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(200,000)	\$ 4	411,041,742	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$ 4	411,141,742	Transfer of cap due to servicing transfer
									04/16/2012	\$	(500,000)	\$ 4	410,641,742	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,768)	\$ 4	410,639,974	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(90,000)	\$ 4	410,549,974	Transfer of cap due to servicing transfer
									08/16/2012	\$	(134,230,000)	\$ 2	276,319,974	Transfer of cap due to servicing transfer
									08/23/2012	\$	(166,976,849)	\$	109,343,125	Transfer of cap due to servicing transfer
									09/27/2012	\$	1	\$	109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(230,000)	\$	109,113,126	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1)	\$	109,113,125	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(20,000)	\$	109,093,125	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	109,043,125	Transfer of cap due to servicing transfer
									06/27/2013	\$	(15)	\$	109,043,110	Updated due to quarterly assessment and reallocation
								11	07/09/2013	\$	(23,179,591)	\$	85,863,519	Termination of SPA
03/03/2010	Axiom Bank (Urban Trust Bank)	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000 N/A		07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer
	,								09/24/2010	\$	(5,500,000)			Termination of SPA
								3	12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
									12/29/2014	\$	2,719			Updated due to quarterly assessment and reallocation
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000 N/A		09/30/2010	\$	765,945			Updated portfolio data from servicer
						·			01/06/2011	\$	(3)			Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)			Updated due to quarterly assessment and reallocation
				+					06/29/2011	\$	(36)			Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(30)			Updated due to quarterly assessment and reallocation

						1			12/27/2012	\$ (1.4)	Φ.	2 405 775	
										\$ (14)			Updated due to quarterly assessment and reallocation
									03/25/2013	(53)			Updated due to quarterly assessment and reallocation
									06/27/2013	\$ , ,	\$		Updated due to quarterly assessment and reallocation
									09/16/2013	\$ 460,000			Transfer of cap due to servicing transfer
									09/27/2013	\$ (7)			Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (12,339)			Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 50,000	•		Transfer of cap due to servicing transfer
									03/26/2014	\$ (449)		2,962,907	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000	\$	2,972,907	Transfer of cap due to servicing transfer
									05/15/2014	\$ 20,000	\$	2,992,907	Transfer of cap due to servicing transfer
									06/26/2014	\$ (5,322)	\$	2,987,585	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (10,629)	\$	2,976,956	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (3,515)	\$	2,973,441	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (354,804)	\$	2,618,637	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (134,454)	\$	2,484,183	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (530,072)	\$	1,954,111	Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (126,525)	\$	1,827,586	Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (171,928)			Updated due to quarterly assessment and reallocation
									12/28/2015	\$ (147,262)			Updated due to quarterly assessment and reallocation
									02/25/2016	\$ (449,391)			Reallocation due to MHA program deobligation
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	09/15/2011	\$ 100,000			Transfer of cap due to servicing transfer
	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000 N/A	- 3	06/12/2009	\$	\$		Updated portfolio data from servicer
0-1/11/2000	Dank of Affenca, N.A.	On in valley	- OA	T di cilasc	Timariola motivino il formo Esam Modificationis	Ψ	730,300,000 14/A		09/30/2009	\$ 	\$		Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 	-		
											-		Updated portfolio data from servicer/additional program initial cap
									01/26/2010	\$ 	-		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 1 1 1			Updated portfolio data from servicer
									07/14/2010	\$ 	-		Updated portfolio data from servicer
									09/30/2010	\$ 			Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 			Updated portfolio data from servicer
									01/06/2011	\$ (2,199)	\$	1,555,138,885	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2,548)	\$	1,555,136,337	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (23,337)	\$	1,555,113,000	Updated due to quarterly assessment and reallocation
									08/16/2011	\$ (300,000)	\$	1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	\$ (120,700,000)	\$	1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	\$ (900,000)	\$	1,433,213,000	Transfer of cap due to servicing transfer
									05/16/2012	\$ (200,000)	\$	1,433,013,000	Transfer of cap due to servicing transfer
									06/28/2012	\$ (17,893)	\$	1,432,995,107	Updated due to quarterly assessment and reallocation
								7	08/10/2012	\$ (1,401,716,594)	\$	31,278,513	Termination of SPA
								7	10/16/2013	\$ (260,902)	\$	31.017.611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000 N/A		06/12/2009	\$ 			Updated portfolio data from servicer
	Locatio dervicing, Et )								09/30/2009	\$ (717,420,000)	\$	4 465 420 000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	-		Updated portfolio data from servicer/additional program initial cap
									01/26/2010	\$ 	-		
									03/26/2010	\$ 			Updated portfolio data from servicer/additional program initial cap  Updated portfolio data from servicer
										\$			• •
								_	04/19/2010				Transfer of cap due to servicing transfer
									06/16/2010	\$			Transfer of cap due to servicing transfer
									07/14/2010	\$			Updated portfolio data from servicer
									09/30/2010	\$			Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$			Updated portfolio data from servicer
									12/15/2010	\$			Transfer of cap due to servicing transfer
									01/06/2011	\$			Updated due to quarterly assessment and reallocation
									02/16/2011	\$ 1,800,000	\$	6,349,564,626	Transfer of cap due to servicing transfer
									03/16/2011	\$ 100,000	\$	6 240 664 626	Transfer of cap due to servicing transfer
									00/10/2011	100,000	Ψ	0,349,004,020	Transfer of dap due to servicing transfer
									03/30/2011	\$			Updated due to quarterly assessment and reallocation
										(9,190)	\$	6,349,655,436	
									03/30/2011	\$ (9,190) 200,000	\$ \$	6,349,655,436 6,349,855,436	Updated due to quarterly assessment and reallocation

					06/29/2011	\$ (00.047)	•	0.040.070.000	He dated does to support the second and as all and the	
						\$			Updated due to quarterly assessment and reallocation	
					07/14/2011	\$			Transfer of cap due to servicing transfer	
					08/16/2011				Transfer of cap due to servicing transfer	
					09/15/2011	\$ ,			Transfer of cap due to servicing transfer	
					10/14/2011	\$			Transfer of cap due to servicing transfer	
					10/19/2011	\$			Transfer of cap due to merger/acquisition	
					11/16/2011	\$			Transfer of cap due to servicing transfer	
					12/15/2011	\$ 			Transfer of cap due to servicing transfer	
					02/16/2012	\$ (2,100,000)	\$	6,763,729,378	Transfer of cap due to servicing transfer	
					03/15/2012	\$			Transfer of cap due to servicing transfer	
					04/16/2012	\$ (63,800,000)	\$	6,676,029,378	Transfer of cap due to servicing transfer	
					05/16/2012	\$ 20,000	\$	6,676,049,378	Transfer of cap due to servicing transfer	
					06/14/2012	\$ (8,860,000)	\$	6,667,189,378	Transfer of cap due to servicing transfer	
					06/28/2012	\$ (58,550)	\$	6,667,130,828	Updated due to quarterly assessment and reallocation	
					07/16/2012	\$ (6,840,000)	\$	6,660,290,828	Transfer of cap due to servicing transfer	
					08/10/2012	\$ 1,401,716,594	\$	8,062,007,423	Transfer of cap due to merger/acquisition	
					08/16/2012	\$ (4,780,000)	\$	8,057,227,423	Transfer of cap due to servicing transfer	
					09/27/2012	\$			Updated due to quarterly assessment and reallocation	
					10/16/2012	\$			Transfer of cap due to servicing transfer	
					11/15/2012	\$ 			Transfer of cap due to servicing transfer	
					12/14/2012	\$ 			Transfer of cap due to servicing transfer	
					12/27/2012	\$			Updated due to quarterly assessment and reallocation	
					01/16/2013	\$ 			Transfer of cap due to servicing transfer	
					02/14/2013	\$ 			Transfer of cap due to servicing transfer	
					03/14/2013	\$			Transfer of cap due to servicing transfer	
					03/25/2013	\$			Updated due to quarterly assessment and reallocation	
					04/16/2013	\$ 			Transfer of cap due to servicing transfer	
					05/16/2013	\$			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer	
					06/14/2013	\$ 				
									Transfer of cap due to servicing transfer	
					06/27/2013	\$ 			Updated due to quarterly assessment and reallocation	
					07/16/2013	\$ 			Transfer of cap due to servicing transfer	
					08/15/2013	\$			Transfer of cap due to servicing transfer	
					09/16/2013	\$ 			Transfer of cap due to servicing transfer	
					09/27/2013	\$ 			Updated due to quarterly assessment and reallocation	
					10/15/2013	\$			Transfer of cap due to servicing transfer	
					10/16/2013	\$			Transfer of cap due to merger/acquisition	
					11/14/2013	\$ (14,600,000)	\$	7,315,415,745	Transfer of cap due to servicing transfer	
					12/16/2013	\$			Transfer of cap due to servicing transfer	
					12/23/2013	\$ (25,226,860)	\$	7,266,968,885	Updated due to quarterly assessment and reallocation	
					01/16/2014	\$ (27,070,000)	\$	7,239,898,885	Transfer of cap due to servicing transfer	
					02/13/2014	\$ (110,110,000)	\$	7,129,788,885	Transfer of cap due to servicing transfer	
					03/14/2014	\$ (27,640,000)	\$	7,102,148,885	Transfer of cap due to servicing transfer	
					03/26/2014	\$ (868,425)	\$	7,101,280,460	Updated due to quarterly assessment and reallocation	
					04/16/2014	\$ (17,710,000)	\$	7,083,570,460	Transfer of cap due to servicing transfer	
					05/15/2014	\$ (30,040,000)	\$	7,053,530,460	Transfer of cap due to servicing transfer	
					06/16/2014	\$ 			Transfer of cap due to servicing transfer	
					06/26/2014	\$			Updated due to quarterly assessment and reallocation	
					07/16/2014	\$			Transfer of cap due to servicing transfer	
					07/29/2014	\$ 	-		Updated due to quarterly assessment and reallocation	
					08/14/2014	\$			Transfer of cap due to servicing transfer	
					09/16/2014	\$			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer	
					09/29/2014	\$			Updated due to quarterly assessment and reallocation	
					10/16/2014	\$			Transfer of cap due to servicing transfer	
					11/14/2014	\$	_			
					12/16/2014	\$			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer	
									Transfer of cap due to servicing transfer	
					12/29/2014	\$			Updated due to quarterly assessment and reallocation	
					01/15/2015	\$			Transfer of cap due to servicing transfer	
					02/13/2015	\$ (კხ,010,000)	\$	6,163,490,079	Transfer of cap due to servicing transfer	66

							03/16/2015	\$ (4,990,000)	6,158,500,0	79 Transfer of cap due to servicing transfer
							03/26/2015	\$		Updated due to quarterly assessment and reallocation
							04/16/2015	\$ 1,180,000	5,894,558,5	Transfer of cap due to servicing transfer
							04/28/2015	\$ (990,712,937)	4,903,845,5	Updated due to quarterly assessment and reallocation
							05/14/2015	\$ (6,070,000)	4,897,775,5	Transfer of cap due to servicing transfer
							06/16/2015	\$ (7,390,000)	4,890,385,5	7 Transfer of cap due to servicing transfer
							06/25/2015	\$ (232,108,104)	4,658,277,4	55 Updated due to quarterly assessment and reallocation
							07/16/2015	\$ 2,950,000	4,661,227,4	Transfer of cap due to servicing transfer
							08/14/2015	\$ (6,830,000)	4.654.397.4	Transfer of cap due to servicing transfer
							09/16/2015	\$ 		55 Transfer of cap due to servicing transfer
							09/28/2015	\$ 		'9 Updated due to quarterly assessment and reallocation
							10/15/2015	\$ 		79 Transfer of cap due to servicing transfer
							11/16/2015	\$		79 Transfer of cap due to servicing transfer
							12/16/2015	\$		79 Transfer of cap due to servicing transfer
							12/28/2015	\$		50 Updated due to quarterly assessment and reallocation
							01/14/2016	\$		
								\$		70 Transfer of cap due to servicing transfer
							02/16/2016			Transfer of cap due to servicing transfer
							02/25/2016	\$ 		9 Reallocation due to MHA program deobligation
23/2009 Banl	nk United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000 N/A	01/22/2010	\$ 4,370,000		Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$ 23,880,000	121,910,0	Updated portfolio data from servicer
							07/14/2010	\$ (16,610,000)	105,300,0	Updated portfolio data from servicer
							09/30/2010	\$ 1,751,033	107,051,0	Updated portfolio data from servicer
							01/06/2011	\$ (77)	107,050,9	66 Updated due to quarterly assessment and reallocation
							03/16/2011	\$ (9,900,000)	97,150,9	Transfer of cap due to servicing transfer
							03/30/2011	\$ (88)	97,150,8	B Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (773)	97,150,0	95 Updated due to quarterly assessment and reallocation
							03/15/2012	\$ (1,400,000)	95.750.0	75 Transfer of cap due to servicing transfer
							06/28/2012	\$ (277)		8 Updated due to quarterly assessment and reallocation
							09/27/2012	\$ (549)		9 Updated due to quarterly assessment and reallocation
							12/27/2012	\$ (65)		4 Updated due to quarterly assessment and reallocation
							02/14/2013	\$ (2,670,000)		14 Transfer of cap due to servicing transfer
							03/25/2013	\$ (142)		
								\$ · · ·		22 Updated due to quarterly assessment and reallocation
							05/16/2013	(610,000)		72 Transfer of cap due to servicing transfer
							06/27/2013	\$ (48)		4 Updated due to quarterly assessment and reallocation
							09/16/2013	\$ (40,000)		4 Transfer of cap due to servicing transfer
							09/27/2013	\$ (14)		Updated due to quarterly assessment and reallocation
							11/14/2013	\$ (30,000)		Transfer of cap due to servicing transfer
							12/16/2013	\$ (1,190,000)		Transfer of cap due to servicing transfer
							12/23/2013	\$ (14,953)	91,194,0	I7 Updated due to quarterly assessment and reallocation
							02/13/2014	\$ (170,000)	91,024,0	Transfer of cap due to servicing transfer
							03/26/2014	\$ (721)	91,023,3	26 Updated due to quarterly assessment and reallocation
							06/16/2014	\$ (660,000)	90,363,3	26 Transfer of cap due to servicing transfer
							06/26/2014	\$ (6,982)	90,356,3	14 Updated due to quarterly assessment and reallocation
							07/29/2014	\$ (13,755)		9 Updated due to quarterly assessment and reallocation
							09/16/2014	\$ (440,000)		Pransfer of cap due to servicing transfer
							09/29/2014	\$ (3,805)		4 Updated due to quarterly assessment and reallocation
							12/16/2014	\$ (250,000)		Transfer of cap due to servicing transfer
							12/29/2014	\$ 11,779,329		3 Updated due to guarterly assessment and reallocation
							01/15/2015	\$ (100,000)		3 Transfer of cap due to servicing transfer
							03/16/2015	\$ (600,000)		3 Transfer of cap due to servicing transfer
							03/26/2015	\$ (7,703)		Updated due to quarterly assessment and reallocation
							04/16/2015	\$ (330,000)		Transfer of cap due to servicing transfer
							04/28/2015	\$ 189,139	100,579,5	Updated due to quarterly assessment and reallocation
							05/14/2015	\$ (10,000)	100,569,5	Transfer of cap due to servicing transfer
							06/25/2015	\$ 311,061	100,880,6	Updated due to quarterly assessment and reallocation
							09/28/2015	\$ 2,219,656	103,100,2	66 Updated due to quarterly assessment and reallocation
							11/16/2015	\$ (30,000)		Transfer of cap due to servicing transfer

								02/25/2016	\$	(3,503,217) \$	102,194,887	Reallocation due to MHA program deobligation
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000 N/A	10/02/2009	\$	90,000 \$		Updated portfolio data from servicer/additional program initial ca
	,	<u> </u>						12/30/2009	\$	1,460,000 \$		Updated portfolio data from servicer/additional program initial ca
								03/26/2010	\$	160,000 \$		Updated portfolio data from servicer
								07/14/2010	\$	(120,000) \$	2.000.000	Updated portfolio data from servicer
								09/30/2010	\$	(1,419,778) \$		Updated portfolio data from servicer
								01/06/2011	\$	(1) \$		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1) \$		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8) \$		Updated due to quarterly assessment and reallocation
								01/25/2012	\$	(580,212)		Termination of SPA
2/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000 N/A	01/22/2010	\$	10,000 \$		Updated portfolio data from servicer/additional program initial ca
2/00/2000	Day Guil Great Grilon	тапра		i dionasc	Thansa moraller for Forne Esan Meanications	Ψ	230,000 14/A	03/26/2010	\$	440,000 \$		Updated portfolio data from servicer
								07/14/2010	\$	(80,000) \$		Updated portfolio data from servicer
								09/30/2010	\$	(19,778) \$		Updated portfolio data from servicer
								10/15/2010	\$	(580,222)		
7/04/2000	Davisian Lasa Caminina II.C	Caral Cables		Purchase	Financial Instrument for Home Loop Medifications	•	44 200 000 N/A		-			Termination of SPA
7/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000 N/A	09/30/2009	\$	23,850,000 \$		Updated portfolio data from servicer/additional program initial ca
								12/30/2009	\$	43,590,000 \$		Updated portfolio data from servicer/additional program initial ca
			-					03/26/2010	\$	34,540,000 \$		Updated portfolio data from servicer
								05/07/2010	\$	1,010,000 \$		Updated portfolio data from servicer/additional program initial ca
								07/14/2010	\$	(34,250,000) \$		Updated portfolio data from servicer
								09/30/2010	\$	600,000 \$		Updated portfolio data from servicer/additional program initial ca
								09/30/2010		(15,252,303) \$	98,347,697	Updated portfolio data from servicer
								01/06/2011	\$	(70) \$	98,347,627	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(86) \$	98,347,541	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	400,000 \$	98,747,541	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000 \$	98,847,541	Transfer of cap due to servicing transfer
								06/29/2011	\$	(771) \$	98,846,770	Updated due to quarterly assessment and reallocation
								09/15/2011	\$	600,000 \$	99,446,770	Transfer of cap due to servicing transfer
								10/14/2011	\$	(18,900,000) \$	80,546,770	Transfer of cap due to servicing transfer
								01/13/2012	\$	900,000 \$	81,446,770	Transfer of cap due to servicing transfer
								02/16/2012	\$	2,400,000 \$	83,846,770	Transfer of cap due to servicing transfer
								03/15/2012	\$	(100,000) \$	83.746.770	Transfer of cap due to servicing transfer
								04/16/2012	\$	200,000 \$		Transfer of cap due to servicing transfer
								05/16/2012	\$	30,000 \$		Transfer of cap due to servicing transfer
								06/14/2012	\$	1,810,000 \$		Transfer of cap due to servicing transfer
								06/28/2012	\$	(508) \$		Updated due to quarterly assessment and reallocation
								07/16/2012	\$	2,660,000 \$		Transfer of cap due to servicing transfer
								09/27/2012	\$	(1,249) \$		Updated due to quarterly assessment and reallocation
								10/16/2012	\$	160,000 \$		Transfer of cap due to servicing transfer
								11/15/2012	\$	6,970,000 \$		Transfer of cap due to servicing transfer
								12/14/2012	\$	13,590,000 \$		Transfer of cap due to servicing transfer
								12/27/2012	\$			
								01/16/2013	\$			Updated due to quarterly assessment and reallocation
			-						\$	90,000 \$		Transfer of cap due to servicing transfer
								02/14/2013		3,250,000 \$		Transfer of cap due to servicing transfer
			_					03/14/2013	\$	830,000 \$		Transfer of cap due to servicing transfer
								03/25/2013	\$	(1,023) \$		Updated due to quarterly assessment and reallocation
			-					04/16/2013	\$	1,490,000 \$		Transfer of cap due to servicing transfer
								05/16/2013	\$	660,000 \$		Transfer of cap due to servicing transfer
								06/14/2013	\$	7,470,000 \$		Transfer of cap due to servicing transfer
								06/27/2013	\$	(308) \$		Updated due to quarterly assessment and reallocation
								07/16/2013	\$	21,430,000 \$		Transfer of cap due to servicing transfer
								09/16/2013	\$	11,730,000 \$	156,113,384	Transfer of cap due to servicing transfer
								09/27/2013	\$	(91) \$	156,113,293	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	5,430,000 \$	161,543,293	Transfer of cap due to servicing transfer
								11/14/2013	\$	20,900,000 \$		Transfer of cap due to servicing transfer
								12/16/2013	\$	260,000 \$		Transfer of cap due to servicing transfer
								12/23/2013	\$	(131,553) \$		Updated due to quarterly assessment and reallocation
			_	-				01/16/2014	\$	1,070,000 \$		Transfer of cap due to servicing transfer

								02/13/2014	\$ 2,570,000	\$	186,211,740 Transfer of cap due to servicing transfer	
								03/14/2014	\$ 	\$	187,741,740 Transfer of cap due to servicing transfer	
								03/26/2014	\$	\$	187,740,690 Updated due to quarterly assessment and reallocation	
								04/16/2014	\$ 	\$	193,010,690 Transfer of cap due to servicing transfer	
								05/15/2014	\$	\$	193,510,690 Transfer of cap due to servicing transfer	
								06/16/2014	\$	\$	196,110,690 Transfer of cap due to servicing transfer	
								06/26/2014	\$	\$	214,668,341 Updated due to quarterly assessment and reallocation	
									\$ 			
								07/16/2014		\$	214,678,341 Transfer of cap due to servicing transfer	
								07/29/2014	\$ 13,360,843		228,039,184 Updated due to quarterly assessment and reallocation	
								08/14/2014	\$ 4,260,000		232,299,184 Transfer of cap due to servicing transfer	
								09/16/2014	\$ 260,000		232,559,184 Transfer of cap due to servicing transfer	
								09/29/2014	\$ 13,718,841	\$	246,278,025 Updated due to quarterly assessment and reallocation	
								10/16/2014	\$ (680,000)	\$	245,598,025 Transfer of cap due to servicing transfer	
								11/14/2014	\$ 6,070,000	\$	251,668,025 Transfer of cap due to servicing transfer	
								12/16/2014	\$ 10,000	\$	251,678,025 Transfer of cap due to servicing transfer	
								12/29/2014	\$ 81,111,129	\$	332,789,154 Updated due to quarterly assessment and reallocation	
								01/15/2015	\$ 330,000	\$	333,119,154 Transfer of cap due to servicing transfer	
								02/13/2015	\$ 120,000	\$	333,239,154 Transfer of cap due to servicing transfer	
								03/16/2015	\$	\$	372,669,154 Transfer of cap due to servicing transfer	
								03/26/2015	\$ 36,955,812		409,624,966 Updated due to quarterly assessment and reallocation	
								04/16/2015	\$	\$	416,494,966 Transfer of cap due to servicing transfer	
								04/16/2015	\$	\$		
									, , ,		415,742,297 Updated due to quarterly assessment and reallocation	
								05/14/2015	\$	\$	421,632,297 Transfer of cap due to servicing transfer	
								06/16/2015	\$	\$	438,572,297 Transfer of cap due to servicing transfer	
								06/25/2015	\$ (180,754)		438,391,543 Updated due to quarterly assessment and reallocation	
								07/16/2015	\$ 9,500,000	\$	447,891,543 Transfer of cap due to servicing transfer	
								08/14/2015	\$ 430,000	\$	448,321,543 Transfer of cap due to servicing transfer	
								09/16/2015	\$ (3,540,000)	\$	444,781,543 Transfer of cap due to servicing transfer	
								09/28/2015	\$ 12,163,584	\$	456,945,127 Updated due to quarterly assessment and reallocation	
								10/15/2015	\$ 16,640,000	\$	473,585,127 Transfer of cap due to servicing transfer	
								11/16/2015	\$ (3,150,000)	\$	470,435,127 Transfer of cap due to servicing transfer	
								12/16/2015	\$ 11,150,000	\$	481,585,127 Transfer of cap due to servicing transfer	
								12/28/2015	\$ (435,564)	\$	481,149,563 Updated due to quarterly assessment and reallocation	
								01/14/2016	\$ , , ,	\$	480,969,563 Transfer of cap due to servicing transfer	
								02/16/2016	\$ , , ,	\$	463,629,563 Transfer of cap due to servicing transfer	
								02/25/2016	\$ 	\$	462,679,275 Reallocation due to MHA program deobligation	
15/2011	BMO Harris Bank, NA	Chicago II	Purch	L	Financial Instrument for Home Lean Madifications	- N/A	3		\$ , , ,			
15/2014	BMO Harris Bank, NA	Chicago IL	. Purch	nase	Financial Instrument for Home Loan Modifications	- N/A	3	05/15/2014		\$	30,000 Transfer of cap due to servicing transfer	
								11/14/2014	\$	\$	70,000 Transfer of cap due to servicing transfer	
								04/16/2015	\$	\$	90,000 Transfer of cap due to servicing transfer	
20/2010	Bramble Savings Bank	Cincinanati C	H Purch	hase	Financial Instrument for Home Loan Modifications	\$ 700,000 N/A		09/30/2010	\$ 1,040,667	\$	1,740,667 Updated portfolio data from servicer	
								01/06/2011	\$ (2)	\$	1,740,665 Updated due to quarterly assessment and reallocation	
								03/30/2011	\$ (3)	\$	1,740,662 Updated due to quarterly assessment and reallocation	
								06/29/2011	\$ (28)	\$	1,740,634 Updated due to quarterly assessment and reallocation	
								08/10/2011	\$ (1,740,634)		- Termination of SPA	
16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills C	A Purch	hase	Financial Instrument for Home Loan Modifications	- N/A	3	07/16/2013	\$ 10,000	\$	10,000 Transfer of cap due to servicing transfer	
	9							12/16/2013	\$ 30,000	\$	40,000 Transfer of cap due to servicing transfer	
								04/16/2014	\$	\$	70,000 Transfer of cap due to servicing transfer	
								06/16/2014	\$ 40,000		110,000 Transfer of cap due to servicing transfer	
								06/26/2014	\$ (21)		109,979 Updated due to quarterly assessment and reallocation	
								07/29/2014	\$ (43)		109,936 Updated due to quarterly assessment and reallocation	
								09/29/2014	\$ (14)			
											109,922 Updated due to quarterly assessment and reallocation	
								10/16/2014	\$ 40,000		149,922 Transfer of cap due to servicing transfer	
								12/16/2014	\$ (30,000)		119,922 Transfer of cap due to servicing transfer	
								12/29/2014	\$ (3,430)		116,492 Updated due to quarterly assessment and reallocation	
								03/26/2015	\$ (1,290)		115,202 Updated due to quarterly assessment and reallocation	
								04/28/2015	\$ (5,084)	\$	110,118 Updated due to quarterly assessment and reallocation	
									(-/ /	•	110,110 opacion due to quarterly decedement and reducedation	

								08/14/2015	\$	10,000 \$	110.012	Transfer of cap due to servicing transfer
								09/16/2015	\$	10,000 \$		Transfer of cap due to servicing transfer
								09/28/2015	\$	(5,225) \$		Updated due to quarterly assessment and reallocation
									\$	10,000 \$		
								10/15/2015 11/16/2015	\$			Transfer of cap due to servicing transfer
										(20,000) \$ (2,234) \$		Transfer of cap due to servicing transfer
								12/28/2015	\$	· · / ·	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(6,381) \$	105,072	Reallocation due to MHA program deobligation
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	-	N/A 3	09/15/2010	\$	1,000,000 \$	1,000,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	450,556 \$	1,450,556	Updated portfolio data from servicer
								01/06/2011	\$	(2) \$	1,450,554	Updated due to quarterly assessment and reallocation
								02/16/2011	\$	3,000,000 \$	4,450,554	Transfer of cap due to servicing transfer
								03/16/2011	\$	10,200,000 \$	14,650,554	Transfer of cap due to servicing transfer
								03/30/2011	\$	(24) \$	14,650,530	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(227) \$	14,650,303	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	12,000,000 \$	26,650,303	Transfer of cap due to servicing transfer
								12/15/2011	\$	4,100,000 \$		Transfer of cap due to servicing transfer
								01/13/2012	\$	900,000 \$		Transfer of cap due to servicing transfer
								04/16/2012	\$	300,000 \$		Transfer of cap due to servicing transfer
								06/28/2012	\$	(266) \$		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(689) \$		Updated due to quarterly assessment and reallocation
								11/15/2012	\$	720,000 \$		
								12/27/2012	\$	(114) \$		Transfer of cap due to servicing transfer
									\$	· · · ·		Updated due to quarterly assessment and reallocation
								01/16/2013		8,020,000 \$		Transfer of cap due to servicing transfer
								03/25/2013	\$	(591) \$		Updated due to quarterly assessment and reallocation
								05/16/2013	\$	(40,000) \$		Transfer of cap due to servicing transfer
								06/27/2013	\$	(223) \$		Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(80) \$	40,648,340	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(135,776) \$	40,512,564	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(1,130,000) \$	39,382,564	Transfer of cap due to servicing transfer
								02/13/2014	\$	(2,500,000) \$	36,882,564	Transfer of cap due to servicing transfer
								03/14/2014	\$	90,000 \$	36,972,564	Transfer of cap due to servicing transfer
								03/26/2014	\$	(4,697) \$	36,967,867	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(55,442) \$	36,912,425	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	2,590,000 \$	39,502,425	Transfer of cap due to servicing transfer
								07/29/2014	\$	(120,725) \$	39,381,700	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(40,882) \$	39,340,818	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	7,680,000 \$	47,020,818	Transfer of cap due to servicing transfer
								11/14/2014	\$	7,720,000 \$		Transfer of cap due to servicing transfer
								12/16/2014	\$	4,210,000 \$		Transfer of cap due to servicing transfer
								12/29/2014	\$	(8,067,210) \$		Updated due to quarterly assessment and reallocation
								01/15/2015	\$	2,100,000 \$		Transfer of cap due to servicing transfer
								02/13/2015	\$	80,000 \$		Transfer of cap due to servicing transfer
								03/16/2015	\$	8,990,000 \$		Transfer of cap due to servicing transfer
								03/26/2015	\$	(3,781,724) \$		Updated due to quarterly assessment and reallocation
								04/16/2015	\$	(20,000) \$		
			-						\$			Transfer of cap due to servicing transfer
			-					04/28/2015	\$	(14,815,120) \$		Updated due to quarterly assessment and reallocation
								05/14/2015	-	2,670,000 \$		Transfer of cap due to servicing transfer
								06/16/2015	\$	(30,000) \$		Transfer of cap due to servicing transfer
								06/25/2015	\$	(3,633,382) \$		Updated due to quarterly assessment and reallocation
			_					07/16/2015	\$	1,440,000 \$		Transfer of cap due to servicing transfer
								08/14/2015	\$	(10,000) \$		Transfer of cap due to servicing transfer
								09/16/2015	\$	7,260,000 \$		Transfer of cap due to servicing transfer
								09/28/2015	\$	(5,284,205) \$	45,849,177	Updated due to quarterly assessment and reallocation
								10/15/2015	\$	12,370,000 \$	58,219,177	Transfer of cap due to servicing transfer
								11/16/2015	\$	4,160,000 \$	62,379,177	Transfer of cap due to servicing transfer
								12/16/2015	\$	10,500,000 \$	72,879,177	Transfer of cap due to servicing transfer
								12/28/2015	\$	(7,908,989) \$	64,970,188	Updated due to quarterly assessment and reallocation 7

								01/14/2016	\$	(1,130,000)	\$	63,840,188 Transfer of cap due to servicing transfer
								02/16/2016	\$	(50,000)	\$	63,790,188 Transfer of cap due to servicing transfer
								02/25/2016	\$	(22,722,990)	\$	41,067,198 Reallocation due to MHA program deobligation
3/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 03/14/2014	\$	210,000	\$	210,000 Transfer of cap due to servicing transfer
								03/26/2014	\$	(20)	\$	209,980 Updated due to quarterly assessment and reallocation
								06/16/2014	\$	10,000	\$	219,980 Transfer of cap due to servicing transfer
								06/26/2014	\$	(258)		219,722 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(512)	-	219,210 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(169)		219,041 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(20,494)		198,547 Updated due to quarterly assessment and reallocation
								01/15/2015	\$	110,000		308,547 Transfer of cap due to servicing transfer
								03/26/2015	\$	(16,311)		292,236 Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(64,289)		227,947 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(15,247)		212,700 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(20,367)		192,333 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(15,073)		177,260 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(43,047)		134,213 Reallocation due to MHA program deobligation
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056		145,056 Updated portfolio data from servicer
5/00/2010	Capital International Financial, Inc.	Corai Cables		i di onasc	Thanda motion for Force Edan Modifications	Ψ	100,000 14/A	06/29/2011	\$	(1)	-	145,055 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)		145,054 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)		145,052 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)		145,051 Updated due to quarterly assessment and reallocation
			-					12/23/2013	\$	(232)		144,819 Updated due to quarterly assessment and reallocation
			-					03/26/2014	\$	(8)		
			-					06/26/2014	\$	(96)		144,811 Updated due to quarterly assessment and reallocation 144,715 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	· , ,	-	
								09/29/2014	\$	(191)		144,524 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(63)		144,461 Updated due to quarterly assessment and reallocation
									\$	(7,654)		136,807 Updated due to quarterly assessment and reallocation
								03/26/2015 04/28/2015	\$	(2,879)		133,928 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(11,347)		122,581 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(3,595)		119,890 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(2,660)		116,295 Updated due to quarterly assessment and reallocation
			-						\$	(7,597)		113,635 Updated due to quarterly assessment and reallocation
4/07/0000	Openia at an Mantana an Openia an III O	0		Durchase	Financial Instrument for Home Loan Modifications	•	405 000 000 1/4	02/25/2016		, , ,	-	106,038 Reallocation due to MHA program deobligation
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial instrument for Home Loan Modifications	\$	195,000,000 N/A	06/17/2009	\$		\$	131,020,000 Updated portfolio data from servicer
								09/30/2009	\$	90,990,000		222,010,000 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	57,980,000		279,990,000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	74,520,000		354,510,000 Updated portfolio data from servicer
								07/14/2010	\$	(75,610,000)		278,900,000 Updated portfolio data from servicer
								08/13/2010	\$		\$	280,000,000 Transfer of cap due to servicing transfer
								09/30/2010	\$	3,763,685		283,763,685 Updated portfolio data from servicer
								12/15/2010	\$	300,000		284,063,685 Transfer of cap due to servicing transfer
								01/06/2011	\$	(325)		284,063,360 Updated due to quarterly assessment and reallocation
								01/13/2011	\$	2,400,000	-	286,463,360 Transfer of cap due to servicing transfer
								03/30/2011	\$	(384)	-	286,462,976 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(3,592)		286,459,384 Updated due to quarterly assessment and reallocation
									\$	1,800,000	2	000 000 004 T
								08/16/2011				288,259,384 Transfer of cap due to servicing transfer
								08/16/2011 09/15/2011	\$	100,000		288,359,384 Transfer of cap due to servicing transfer  288,359,384 Transfer of cap due to servicing transfer
									\$		\$	
								09/15/2011	\$	100,000	\$	288,359,384 Transfer of cap due to servicing transfer
								09/15/2011 11/16/2011	\$	100,000 1,000,000	\$ \$ \$	288,359,384 Transfer of cap due to servicing transfer 289,359,384 Transfer of cap due to servicing transfer
								09/15/2011 11/16/2011 02/16/2012	\$ \$ \$	100,000 1,000,000 1,100,000	\$ \$ \$ \$	288,359,384 Transfer of cap due to servicing transfer 289,359,384 Transfer of cap due to servicing transfer 290,459,384 Transfer of cap due to servicing transfer
								09/15/2011 11/16/2011 02/16/2012 04/16/2012	\$ \$ \$ \$	100,000 1,000,000 1,100,000 100,000	\$ \$ \$ \$	288,359,384 Transfer of cap due to servicing transfer 289,359,384 Transfer of cap due to servicing transfer 290,459,384 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								09/15/2011 11/16/2011 02/16/2012 04/16/2012 05/16/2012	\$ \$ \$ \$	100,000 1,000,000 1,100,000 100,000 850,000	\$ \$ \$ \$ \$	288,359,384 Transfer of cap due to servicing transfer 289,359,384 290,459,384 Transfer of cap due to servicing transfer 290,559,384 291,409,384 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								09/15/2011 11/16/2011 02/16/2012 04/16/2012 05/16/2012 06/14/2012	\$ \$ \$ \$ \$	100,000 1,000,000 1,100,000 100,000 850,000 2,240,000	\$ \$ \$ \$ \$ \$	288,359,384 Transfer of cap due to servicing transfer 289,359,384 290,459,384 290,559,384 291,409,384 291,409,384 293,649,384 Transfer of cap due to servicing transfer
								09/15/2011 11/16/2011 02/16/2012 04/16/2012 05/16/2012 06/14/2012 06/28/2012	\$ \$ \$ \$ \$ \$	100,000 1,000,000 1,100,000 100,000 850,000 2,240,000 (2,520)	\$ \$ \$ \$ \$ \$ \$	288,359,384  Transfer of cap due to servicing transfer  289,359,384  290,459,384  290,559,384  291,409,384  291,409,384  293,649,384  293,646,864  Updated due to quarterly assessment and reallocation
								09/15/2011 11/16/2011 02/16/2012 04/16/2012 05/16/2012 06/14/2012 06/28/2012 07/16/2012	\$ \$ \$ \$ \$ \$ \$	100,000 1,000,000 1,100,000 100,000 850,000 2,240,000 (2,520) 1,690,000	\$ \$ \$ \$ \$ \$ \$	288,359,384  Transfer of cap due to servicing transfer  289,359,384  Transfer of cap due to servicing transfer  290,459,384  290,559,384  Transfer of cap due to servicing transfer  291,409,384  Transfer of cap due to servicing transfer  293,649,384  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer

				1	The state of the s			12/30/2009	\$ 145,51	0,000 \$	175.100.00	<ul> <li>Updated portfolio data from servicer/additional program initial ca</li> </ul>
i/17/2009	Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A	09/30/2009		0,000 \$		Updated portfolio data from servicer/additional program initial ca
	CCO Mortgage, a division of RBS							02/25/2016		,774) \$		8 Reallocation due to MHA program deobligation
			-					02/16/2016		0,000 \$		2 Transfer of cap due to servicing transfer
								01/14/2016		,000) \$		2 Transfer of cap due to servicing transfer
								12/28/2015		,685) \$		2 Updated due to quarterly assessment and reallocation
								12/16/2015		,000) \$		7 Transfer of cap due to servicing transfer
								11/16/2015		,000) \$		7 Transfer of cap due to servicing transfer
								10/15/2015	,	,000) \$		7 Transfer of cap due to servicing transfer
								09/28/2015		,040) \$		7 Updated due to quarterly assessment and reallocation
								09/16/2015	,	,000) \$		7 Transfer of cap due to servicing transfer
								08/14/2015		,000) \$	259,293,22	7 Transfer of cap due to servicing transfer
								07/16/2015		,000) \$	259,443,22	7 Transfer of cap due to servicing transfer
								06/25/2015	\$ (8,177	,266) \$	259,713,22	7 Updated due to quarterly assessment and reallocation
								06/16/2015	\$ 9,79	0,000 \$	267,890,49	3 Transfer of cap due to servicing transfer
								05/14/2015	\$ (30	,000) \$	258,100,49	3 Transfer of cap due to servicing transfer
								04/28/2015	\$ (31,805	,366) \$	258,130,49	3 Updated due to quarterly assessment and reallocation
								04/16/2015	\$ 4	0,000 \$	289,935,85	9 Transfer of cap due to servicing transfer
								03/26/2015	\$ (8,127	,120) \$	289,895,85	9 Updated due to quarterly assessment and reallocation
								03/16/2015	\$ (20	,000) \$		9 Transfer of cap due to servicing transfer
								01/15/2015		0,000 \$		9 Transfer of cap due to servicing transfer
								12/29/2014		,467) \$		9 Updated due to quarterly assessment and reallocation
								12/16/2014		0,000 \$		6 Transfer of cap due to servicing transfer
								11/14/2014	, ,	0,000 \$		6 Transfer of cap due to servicing transfer
								10/16/2014	\$ (19,600	,000) \$		6 Transfer of cap due to servicing transfer
								09/29/2014	\$ (205	,371) \$	300,280,44	6 Updated due to quarterly assessment and reallocation
								09/16/2014	\$ 8,81	0,000 \$	300,485,81	7 Transfer of cap due to servicing transfer
								08/14/2014	\$ (560	,000) \$	291,675,81	7 Transfer of cap due to servicing transfer
								07/29/2014	\$ (621	,598) \$	292,235,81	7 Updated due to quarterly assessment and reallocation
								07/16/2014	\$ (23,460	,000) \$	292,857,41	5 Transfer of cap due to servicing transfer
								06/26/2014	\$ (351	,513) \$	316,317,41	5 Updated due to quarterly assessment and reallocation
								06/16/2014	\$ (130	,000) \$	316,668,92	8 Transfer of cap due to servicing transfer
								05/15/2014	\$ (430	,000) \$	316,798,92	8 Transfer of cap due to servicing transfer
								04/16/2014	\$ 2,66	0,000 \$	317,228,92	8 Transfer of cap due to servicing transfer
								03/26/2014	\$ (30	,084) \$	314,568,92	Updated due to quarterly assessment and reallocation
								03/14/2014	\$ 5	0,000 \$	314,599,01	2 Transfer of cap due to servicing transfer
								02/13/2014	\$ 28	0,000 \$	314,549,01	2 Transfer of cap due to servicing transfer
								01/16/2014	\$ 12	0,000 \$	314,269,01	2 Transfer of cap due to servicing transfer
								12/23/2013	\$ (873	,891) \$	314,149,01	2 Updated due to quarterly assessment and reallocation
								12/16/2013	\$ 1,37	0,000 \$	315,022,90	3 Transfer of cap due to servicing transfer
								11/14/2013	\$ 2,00	0,000 \$		Transfer of cap due to servicing transfer
								10/15/2013	\$ (240	,000) \$	311,652,90	3 Transfer of cap due to servicing transfer
								09/27/2013	\$	(525) \$		3 Updated due to quarterly assessment and reallocation
								09/16/2013	\$ 5,37	0,000 \$		8 Transfer of cap due to servicing transfer
								07/16/2013	\$ 27	0,000 \$		8 Transfer of cap due to servicing transfer
								06/27/2013	\$ (1	,522) \$	306,253,42	Updated due to quarterly assessment and reallocation
								06/14/2013	\$ (1,880	,000) \$	306,254,95	Transfer of cap due to servicing transfer
								05/16/2013	\$ 1,57	0,000 \$	308,134,95	0 Transfer of cap due to servicing transfer
								04/16/2013	\$ (70	,000) \$		Transfer of cap due to servicing transfer
								03/25/2013	\$ (4	,179) \$	306,634,95	0 Updated due to quarterly assessment and reallocation
								03/14/2013	\$ (30	,000) \$	306,639,12	9 Transfer of cap due to servicing transfer
								02/14/2013		0,000 \$		9 Transfer of cap due to servicing transfer
								01/16/2013	\$ (10	,000) \$		9 Transfer of cap due to servicing transfer
								12/27/2012	\$ (1	,103) \$		9 Updated due to quarterly assessment and reallocation
								12/14/2012	\$ 2,04	0,000 \$	301.720.23	2 Transfer of cap due to servicing transfer

							07/14/2010		350,000) \$		Updated portfolio data from servicer
							09/30/2010		846,346 \$		Updated portfolio data from servicer
							01/06/2011	\$	(46) \$		Updated due to quarterly assessment and reallocation
							03/30/2011	\$	(55) \$		Updated due to quarterly assessment and reallocation
							06/29/2011	\$	(452) \$		Updated due to quarterly assessment and reallocation
							06/28/2012	\$	(309) \$		Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(807) \$		Updated due to quarterly assessment and reallocation
							12/27/2012	\$	(131) \$	42,644,546	Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(475) \$	42,644,071	Updated due to quarterly assessment and reallocation
							06/27/2013	\$	(175) \$	42,643,896	Updated due to quarterly assessment and reallocation
							09/27/2013	\$	(62) \$	42,643,834	Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(97,446) \$	42,546,388	Updated due to quarterly assessment and reallocation
							03/26/2014	\$	(3,201) \$	42,543,187	Updated due to quarterly assessment and reallocation
							06/26/2014	\$	(35,874) \$	42,507,313	Updated due to quarterly assessment and reallocation
							07/29/2014	\$	(69,315) \$	42,437,998	Updated due to quarterly assessment and reallocation
							09/29/2014	\$	(21,381) \$	42,416,617	Updated due to quarterly assessment and reallocation
							12/29/2014	\$ (9	960,875) \$	41,455,742	Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (3	307,107) \$	41,148,635	Updated due to quarterly assessment and reallocation
							04/28/2015	\$ 3,	297,369 \$	44,446,004	Updated due to quarterly assessment and reallocation
							06/25/2015	\$	(31,427) \$	44,414,577	Updated due to quarterly assessment and reallocation
							09/28/2015	\$ 2,	309,433 \$	46,724,010	Updated due to quarterly assessment and reallocation
							10/15/2015	\$	(20,000) \$		Transfer of cap due to servicing transfer
							12/28/2015	\$ 1,	311,814 \$	48,015,824	Updated due to quarterly assessment and reallocation
							02/25/2016	\$ (1,6	667,058) \$	46,348,766	Reallocation due to MHA program deobligation
1/16/2015	Cenlar FSB	Ewing	NJ	Purchase	Financial Instrument for Home Loan Modifications	- N/A	11/16/2015	\$	10,000 \$		Transfer of cap due to servicing transfer
9/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000 N/A	10/02/2009	\$	280,000 \$	1,530,000	Updated portfolio data from servicer/additional program initial cap
							12/30/2009	\$ (7	750,000) \$	780,000	Updated portfolio data from servicer/additional program initial cap
								· · · · · · · · · · · · · · · · · · ·			
							03/26/2010	\$	120,000 \$	900.000	Updated portfolio data from servicer
								•	.,		Updated portfolio data from servicer Updated portfolio data from servicer
							07/14/2010	\$ (3	300,000) \$	600,000	Updated portfolio data from servicer
							07/14/2010 09/30/2010	\$ (3 \$	300,000) \$ 270,334 \$	600,000 870,334	Updated portfolio data from servicer Updated portfolio data from servicer
							07/14/2010 09/30/2010 01/06/2011	\$ (3 \$ \$	300,000) \$ 270,334 \$ (1) \$	600,000 870,334 870,333	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011	\$ (3 \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$	600,000 870,334 870,333 870,332	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011	\$ (3 \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$	600,000 870,334 870,333 870,332 870,327	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012	\$ (3 \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$	600,000 870,334 870,333 870,332 870,327 892,044	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ (3 \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ (3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121 1,118,087	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013	\$ (3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121 1,118,087 1,177,551	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ (3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121 1,118,087 1,177,551 1,212,989	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013	\$ (5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121 1,118,087 1,177,551 1,212,989 1,239,915	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013	\$ (5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121 1,118,087 1,177,551 1,212,989 1,239,915 1,326,960	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014	\$ (5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$	600,000 870,334 870,333 870,322 870,327 892,044 1,082,121 1,118,087 1,177,551 1,212,989 1,239,915 1,326,960 1,358,164	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014	\$ (5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,177,551 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ (5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,177,551 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,421	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ (5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121 1,118,087 1,277,551 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,421 1,426,420	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014	\$ (5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121 1,118,087 1,177,551 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,421 1,426,400 1,867,716	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015	\$ (5) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$	600,000 870,334 870,332 870,327 892,044 1,082,121 1,118,087 1,77,551 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,421 1,426,400 1,867,716 1,867,716	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 09/27/2013 03/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015	\$ (5) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$	600,000 870,334 870,332 870,327 892,044 1,082,121 1,118,087 1,177,551 1,212,989 1,2326,960 1,358,164 1,426,421 1,426,421 1,426,400 1,867,716 1,867,176 1,900,763	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015	\$ (3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$	600,000 870,334 870,333 870,322 870,327 892,044 1,082,121 1,118,087 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,400 1,867,716 1,867,716 1,900,763 1,931,589	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015	\$ (3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (2) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,420 1,867,716 1,867,716 1,900,763 1,931,589 1,929,635	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 07/29/2014 01/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015	\$ (5) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 3,864 \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,420 1,867,716 1,900,763 1,931,589 1,929,635 1,933,499	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
							07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 12/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015	\$ (5) \$ (5) \$ (5) \$ (5) \$ (5) \$ (6) \$ (7)	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 3,864 \$ (62,589) \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,212,989 1,239,915 1,326,960 1,358,164 1,426,420 1,426,420 1,867,716 1,867,716 1,900,763 1,931,589 1,929,635 1,933,499 1,870,910	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000 N/A	07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 12/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 10/02/2009	\$ (3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 3,864 \$ (62,589) \$ 10,000 \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,212,989 1,239,915 1,326,960 1,358,164 1,426,420 1,426,420 1,867,716 1,867,716 1,900,763 1,931,589 1,929,635 1,933,499 1,870,910	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000 N/A	07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 12/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015	\$ (3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 3,864 \$ (62,589) \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,421 1,426,420 1,867,716 1,867,716 1,900,763 1,931,589 1,929,635 1,933,499 1,870,910 40,000	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
99/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000 N/A	07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 12/28/2015 12/28/2015 12/28/2016 10/02/2009 12/30/2009 03/26/2010	\$ (5) \$ (5) \$ (5) \$ (5) \$ (6) \$ (7)	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 33,864 \$ (62,589) \$ 10,000 \$ 10,000 \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,277,551 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,420 1,867,716 1,867,716 1,907,633 1,931,589 1,929,635 1,933,499 1,870,910 40,000 160,000	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
19/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000 N/A	07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 12/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2016 10/02/2009 12/30/2009	\$ (5) \$ (5) \$ (5) \$ (5) \$ (6) \$ (7)	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 3,864 \$ (62,589) \$ 10,000 \$	600,000 870,334 870,333 870,327 892,044 1,082,121 1,118,087 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,421 1,426,400 1,867,716 1,867,716 1,907,763 1,931,589 1,933,499 1,870,910 40,000 160,000 170,000	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000 N/A	07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 12/28/2015 12/28/2015 12/28/2016 10/02/2009 12/30/2009 03/26/2010	\$ (5) \$ (5) \$ (5) \$ (5) \$ (6) \$ (7)	300,000) \$ 270,334 \$ (1) \$ (1) \$ (1) \$ (5) \$ 21,717 \$ 190,077 \$ 35,966 \$ 59,464 \$ 35,438 \$ 26,926 \$ 87,045 \$ 31,204 \$ 68,259 \$ (2) \$ (21) \$ 441,316 \$ (540) \$ 33,587 \$ 30,826 \$ (1,954) \$ 33,864 \$ (62,589) \$ 10,000 \$ 10,000 \$	600,000 870,334 870,333 870,332 870,327 892,044 1,082,121 1,118,087 1,212,989 1,239,915 1,326,960 1,358,164 1,426,423 1,426,420 1,867,716 1,900,763 1,931,589 1,929,635 1,933,499 1,870,910 40,000 170,000	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation

09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000 N/A		09/30/2010	\$	856,056	\$	2,756,056	Updated portfolio data from servicer
								01/06/2011	\$	(4)	\$	2,756,052	Updated due to quarterly assessment and reallocation
								03/09/2011	\$	(2,756,052)		-	Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000 N/A	1	07/31/2009	\$	(3,552,000,000)		-	Termination of SPA
06/14/2013	Cheviot Savings Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	06/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
								06/27/2013	\$	1,344	\$	11,344	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	6,250	\$	17,594	Updated due to quarterly assessment and reallocation
08/28/2009	CIT Bank, N.A. (OneWest Bank, N.A.)	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000 N/A		10/02/2009	\$	145,800,000	\$	814,240,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	1,355,930,000	\$	2,170,170,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	121,180,000	\$	2,291,350,000	Updated portfolio data from servicer
								07/14/2010	\$				Updated portfolio data from servicer
								09/30/2010	\$				Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	(51,741,163)			Updated portfolio data from servicer
								01/06/2011	\$				Updated due to quarterly assessment and reallocation
								03/30/2011	\$				Updated due to quarterly assessment and reallocation
								06/29/2011	\$				Updated due to quarterly assessment and reallocation
								06/28/2012	\$	1 1			Updated due to quarterly assessment and reallocation
								09/27/2012	\$				Updated due to quarterly assessment and reallocation
								12/27/2012	\$				Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
								03/25/2013	\$				Updated due to quarterly assessment and reallocation
								06/27/2013	\$				Updated due to quarterly assessment and reallocation
								09/27/2013	\$				Updated due to quarterly assessment and reallocation
								10/15/2013	\$				Transfer of cap due to servicing transfer
								11/14/2013	\$				Transfer of cap due to servicing transfer
								12/16/2013	\$				Transfer of cap due to servicing transfer
								12/23/2013	\$	(5,188,787)	\$	1,548,320,680	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(25,750,000)	\$	1,522,570,680	Transfer of cap due to servicing transfer
								02/13/2014	\$	(10,000)	\$	1,522,560,680	Transfer of cap due to servicing transfer
								03/14/2014	\$	(6,240,000)	\$	1,516,320,680	Transfer of cap due to servicing transfer
								03/26/2014	\$	(181,765)	\$	1,516,138,915	Updated due to quarterly assessment and reallocation
								06/16/2014	\$	(30,000)	\$	1,516,108,915	Transfer of cap due to servicing transfer
								06/26/2014	\$	(2,139,762)	\$	1,513,969,153	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	(17,620,000)	\$	1,496,349,153	Transfer of cap due to servicing transfer
								07/29/2014	\$	(4,233,602)	\$	1.492.115.551	Updated due to quarterly assessment and reallocation
								09/16/2014	\$				Transfer of cap due to servicing transfer
								09/29/2014	\$				Updated due to quarterly assessment and reallocation
								11/14/2014	\$				Transfer of cap due to servicing transfer
								12/16/2014	\$				Transfer of cap due to servicing transfer
								12/29/2014	\$				Updated due to quarterly assessment and reallocation
								01/15/2015	\$				
								03/26/2015	\$				Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation
								04/16/2015	\$				Transfer of cap due to servicing transfer
								04/28/2015	\$	1 1 1 1			Updated due to quarterly assessment and reallocation
								05/14/2015	\$				Transfer of cap due to servicing transfer
								06/16/2015	\$	-			Transfer of cap due to servicing transfer
								06/25/2015	\$		\$		Updated due to quarterly assessment and reallocation
								07/16/2015	\$		\$	966,859,746	Transfer of cap due to servicing transfer
								09/28/2015	\$	(75,969,820)	\$	890,889,926	Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(55,846,129)	\$	835,043,797	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(176,741,972)	\$	658,301,825	Reallocation due to MHA program deobligation
4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000 N/A		06/12/2009	\$	(991,580,000)	\$	1,079,420,000	Updated portfolio data from servicer
								09/30/2009	\$	1,010,180,000	\$	2,089,600,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(105,410,000)	\$	1,984,190,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$				Updated portfolio data from servicer/additional program initial cap
								04/19/2010	\$				Transfer of cap due to servicing transfer
								05/14/2010	\$				Transfer of cap due to servicing transfer
								06/16/2010	\$				
								00/10/2010	Þ	(12,200,000)	Ф	1,709,380,000	Transfer of cap due to servicing transfer Updated portfolio data from servicer 7

	07/16/2010 \$ (7,110,000) \$ 1,004,590,000 Transfer of cap due to servicing transfer
	08/13/2010 \$ (6,300,000) \$ 998,290,000 Transfer of cap due to servicing transfer
	09/15/2010 \$ (8,300,000) \$ 989,990,000 Transfer of cap due to servicing transfer
	09/30/2010 \$ 32,400,000 \$ 1,022,390,000 Updated portfolio data from servicer/additional program initial of
	09/30/2010 \$ 101,287,484 \$ 1,123,677,484 Updated portfolio data from servicer
	10/15/2010 \$ (1,400,000) \$ 1,122,277,484 Transfer of cap due to servicing transfer
	11/16/2010 \$ (3,200,000) \$ 1,119,077,484 Transfer of cap due to servicing transfer
	01/06/2011 \$ (981) \$ 1,119,076,503 Updated due to quarterly assessment and reallocation
	01/13/2011 \$ (10,500,000) \$ 1,108,576,503 Transfer of cap due to servicing transfer
	02/16/2011 \$ (4,600,000) \$ 1,103,976,503 Transfer of cap due to servicing transfer
	03/16/2011 \$ (30,500,000) \$ 1,073,476,503 Transfer of cap due to servicing transfer
	03/30/2011 \$ (1,031) \$ 1,073,475,472 Updated due to quarterly assessment and reallocation
	04/13/2011 \$ 100,000 \$ 1,073,575,472 Transfer of cap due to servicing transfer
	05/13/2011 \$ (7,200,000) \$ 1,066,375,472 Transfer of cap due to servicing transfer
	06/16/2011 \$ (400,000) \$ 1,065,975,472 Transfer of cap due to servicing transfer
	06/29/2011 \$ (9,131) \$ 1,065,966,341 Updated due to quarterly assessment and reallocation
	07/14/2011 \$ (14,500,000) \$ 1,051,466,341 Transfer of cap due to servicing transfer
	08/16/2011 \$ (1,600,000) \$ 1,049,866,341 Transfer of cap due to servicing transfer
	09/15/2011 \$ 700,000 \$ 1,050,566,341 Transfer of cap due to servicing transfer
	10/14/2011 \$ 15,200,000 \$ 1,065,766,341 Transfer of cap due to servicing transfer
	11/16/2011 \$ (2,900,000) \$ 1,062,866,341 Transfer of cap due to servicing transfer
	12/15/2011 \$ (5,000,000) \$ 1,057,866,341 Transfer of cap due to servicing transfer
	01/13/2012 \$ (900,000) \$ 1,056,966,341 Transfer of cap due to servicing transfer
	02/16/2012 \$ (1,100,000) \$ 1,055,866,341 Transfer of cap due to servicing transfer
	03/15/2012 \$ (1,700,000) \$ 1,054,166,341 Transfer of cap due to servicing transfer
	04/16/2012 \$ (600,000) \$ 1,053,566,341 Transfer of cap due to servicing transfer
	05/16/2012 \$ (340,000) \$ 1,053,226,341 Transfer of cap due to servicing transfer
	06/14/2012 \$ (2,880,000) \$ 1,050,346,341 Transfer of cap due to servicing transfer
	06/28/2012 \$ (5,498) \$ 1,050,340,843 Updated due to quarterly assessment and reallocation
	07/16/2012 \$ (298,960,000) \$ 751,380,843 Transfer of cap due to servicing transfer
	07/27/2012 \$ 263,550,000 \$ 1,014,930,843 Transfer of cap due to servicing transfer
	08/16/2012 \$ 30,000 \$ 1,014,960,843 Transfer of cap due to servicing transfer
	09/27/2012 \$ (12,722) \$ 1,014,948,121 Updated due to quarterly assessment and reallocation
	10/16/2012 \$ (4,020,000) \$ 1,010,928,121 Transfer of cap due to servicing transfer
	11/15/2012 \$ (1,460,000) \$ 1,009,468,121 Transfer of cap due to servicing transfer
	12/14/2012 \$ (6,000,000) \$ 1,003,468,121 Transfer of cap due to servicing transfer
	12/27/2012 \$ (1,916) \$ 1,003,466,205 Updated due to quarterly assessment and reallocation
	02/14/2013 \$ (8,450,000) \$ 995,016,205 Transfer of cap due to servicing transfer
	03/14/2013 \$ (1,890,000) \$ 993,126,205 Transfer of cap due to servicing transfer
	03/25/2013 \$ (6,606) \$ 993,119,599 Updated due to quarterly assessment and reallocation
	04/16/2013 \$ (3,490,000) \$ 989,629,599 Transfer of cap due to servicing transfer
	06/14/2013 \$ (3,630,000) \$ 985,999,599 Transfer of cap due to servicing transfer
	06/27/2013 \$ (2,161) \$ 985,997,438 Updated due to quarterly assessment and reallocation
	07/16/2013 \$ (26,880,000) \$ 959,117,438 Transfer of cap due to servicing transfer
	09/16/2013 \$ (12,160,000) \$ 946,957,438 Transfer of cap due to servicing transfer
	09/27/2013 \$ (610) \$ 946,956,828 Updated due to quarterly assessment and reallocation
	11/14/2013 \$ (38,950,000) \$ 908,006,828 Transfer of cap due to servicing transfer
	12/16/2013 \$ (8,600,000) \$ 899,406,828 Transfer of cap due to servicing transfer
	12/23/2013 \$ (769,699) \$ 898,637,129 Updated due to quarterly assessment and reallocation
	03/14/2014 \$ (2,950,000) \$ 882,647,129 Transfer of cap due to servicing transfer
	03/26/2014 \$ (21,827) \$ 882,625,302 Updated due to quarterly assessment and reallocation
	04/16/2014 \$ (60,000) \$ 882,565,302 Transfer of cap due to servicing transfer
	05/15/2014 \$ (30,000) \$ 882,535,302 Transfer of cap due to servicing transfer
	06/16/2014 \$ (330,000) \$ 882,205,302 Transfer of cap due to servicing transfer
	06/26/2014 \$ (195,762) \$ 882,009,540 Updated due to quarterly assessment and reallocation
	07/16/2014 \$ (430,000) \$ 881,579,540 Transfer of cap due to servicing transfer

	(Vantium Capital, Inc. d/b/a Acqura	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,00	0,000 N		١.	10/02/2009	\$ 1,310,000	\$ 7,310,000 Updated portfolio data from servicer/additional program initial cap
	ClearSpring Loan Services, Inc.									02/17/2011	\$ (145,056)	- Termination of SPA
-										09/30/2010	\$ 45,056	\$ 145,056 Updated portfolio data from servicer
										07/14/2010	\$ 70,000	100,000 Updated portfolio data from servicer
									_	03/26/2010	\$ (580,000)	30,000 Updated portfolio data from servicer
	1 /									12/30/2009	\$ 590,000	\$ 610,000 Updated portfolio data from servicer/additional program initial cap
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3	0,000 N	/A		09/30/2009	\$ (10,000)	20,000 Updated portfolio data from servicer/additional program initial cap
									6	07/01/2014	\$ (1,353,853)	141,806 Termination of SPA
										06/26/2014	\$ (2,840)	 1,495,659 Updated due to quarterly assessment and reallocation
										05/15/2014	\$ (90,000)	 1,498,499 Transfer of cap due to servicing transfer
										03/26/2014	\$ (237)	 1,588,499 Updated due to quarterly assessment and reallocation
										12/23/2013	\$ (6,733)	\$ 1,588,736 Updated due to quarterly assessment and reallocation
										09/27/2013	\$ (4)	\$ 1,595,469 Updated due to quarterly assessment and reallocation
										06/27/2013	\$ (11)	\$ 1,595,473 Updated due to quarterly assessment and reallocation
										03/25/2013	\$ (30)	1,595,484 Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (8)	\$ 1,595,514 Updated due to quarterly assessment and reallocation
										09/27/2012	\$ (45)	\$ 1,595,522 Updated due to quarterly assessment and reallocation
									_	06/28/2012	, ,	\$ 1,595,567 Updated due to quarterly assessment and reallocation
									_	06/29/2011	, ,	\$ 1,595,583 Updated due to quarterly assessment and reallocation
									_	03/30/2011		\$ 1,595,607 Updated due to quarterly assessment and reallocation
									_	01/06/2011		\$ 1,595,610 Updated due to quarterly assessment and reallocation
										09/30/2010	\$ 95,612	 1,595,612 Updated portfolio data from servicer
									_	07/14/2010	\$ 1,430,000	 1,500,000 Updated portfolio data from servicer
		-, g	<u> </u>			,	,		_	03/26/2010	\$ (580,000)	70,000 Updated portfolio data from servicer
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 62	0,000 N	/A	_	01/22/2010	\$ 30,000	\$ 650,000 Updated portfolio data from servicer/additional program initial cap
									_	03/23/2011	\$ (1,160,443)	 - Termination of SPA
			<u> </u>			,	,			01/06/2011		\$ 1,160,443 Updated due to quarterly assessment and reallocation
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 80	0,000 N	/A		09/30/2010	\$ 360,445	1,160,445 Updated portfolio data from servicer
										02/25/2016	\$ (34,557,541)	995,220,778 Reallocation due to MHA program deobligation
									_	02/16/2016	\$ (250,000)	 1,029,778,319 Transfer of cap due to servicing transfer
										01/14/2016	\$ (440,000)	
										12/28/2015	\$ 20,325,747	 
										12/16/2015	\$ (13,640,000)	
										11/16/2015	\$ (2,430,000)	
										10/15/2015	\$ (10,000)	
									_	09/28/2015	\$ 24,031,176	 1,026,222,572 Updated due to quarterly assessment and reallocation
									_	09/16/2015	\$ (290,000)	 ,
									_	08/14/2015	\$ (18,320,000)	
										07/16/2015	\$ (30,000)	
										06/25/2015	\$ 86,251,406	 1,020,831,396 Updated due to quarterly assessment and reallocation
									_	06/16/2015	\$ (79,070,000)	 934,579,990 Transfer of cap due to servicing transfer
									_	05/14/2015	\$ (27,080,000)	
									_	04/28/2015	, , , , ,	1,040,729,990 Updated due to quarterly assessment and reallocation
									_	04/16/2015	\$ (6,750,000)	983,130,066 Transfer of cap due to servicing transfer
									_	03/26/2015	\$ 76,351,360	 989,880,066 Updated due to quarterly assessment and reallocation
									_	03/16/2015	\$ (19,110,000)	 913,528,706 Transfer of cap due to servicing transfer
									_	02/13/2015	\$ (2,440,000)	 932,638,706 Transfer of cap due to servicing transfer
										01/15/2015	\$ (34,650,000)	935,078,706 Transfer of cap due to servicing transfer
										12/29/2014	\$ 94,089,225	 969,728,706 Updated due to guarterly assessment and reallocation
										12/16/2014	\$ (2,910,000)	 875,639,481 Transfer of cap due to servicing transfer
										11/14/2014	\$ 30,000	878,549,481 Transfer of cap due to servicing transfer
										10/16/2014	\$ (1,510,000)	 878,519,481 Transfer of cap due to servicing transfer
										09/29/2014	\$ (92,495)	 880,029,481 Updated due to quarterly assessment and reallocation
										08/14/2014	\$ (1,080,000)	 880,121,976 Transfer of cap due to servicing transfer
										07/29/2014	\$ (377,564)	\$ 881,201,976 Updated due to quarterly assessment and reallocation

			12/30/2009	\$ (3,390,000) \$	2 000 000 Lindeted newfelia data from any isan/additional program initial and
				\$ (3,390,000) \$	3,920,000 Updated portfolio data from servicer/additional program initial cap
			03/26/2010	· · · · · · · · · · · · · · · · · · ·	4,330,000 Updated portfolio data from servicer
			07/14/2010	\$ (730,000) \$	3,600,000 Updated portfolio data from servicer
			09/15/2010	\$ 4,700,000 \$	8,300,000 Transfer of cap due to servicing transfer
			09/30/2010	\$ 117,764 \$	8,417,764 Updated portfolio data from servicer
			11/16/2010	\$ 800,000 \$	9,217,764 Transfer of cap due to servicing transfer
			12/15/2010	\$ 2,700,000 \$	11,917,764 Transfer of cap due to servicing transfer
			01/06/2011	\$ (17) \$	11,917,747 Updated due to quarterly assessment and reallocation
			01/13/2011	\$ 700,000 \$	12,617,747 Transfer of cap due to servicing transfer
			02/16/2011	\$ 1,800,000 \$	14,417,747 Transfer of cap due to servicing transfer
			03/30/2011	\$ (19) \$	14,417,728 Updated due to quarterly assessment and reallocation
			04/13/2011	\$ 300,000 \$	14,717,728 Transfer of cap due to servicing transfer
			06/29/2011	\$ (189) \$	14,717,539 Updated due to quarterly assessment and reallocation
			08/16/2011	\$ 300,000 \$	15,017,539 Transfer of cap due to servicing transfer
			09/15/2011	\$ 100,000 \$	15,117,539 Transfer of cap due to servicing transfer
			10/14/2011	\$ 100,000 \$	15,217,539 Transfer of cap due to servicing transfer
			06/28/2012	\$ (147) \$	15,217,392 Updated due to quarterly assessment and reallocation
			07/16/2012	\$ (10,000) \$	15,207,392 Transfer of cap due to servicing transfer
			09/27/2012	\$ (413) \$	15,206,979 Updated due to quarterly assessment and reallocation
			11/15/2012	\$ (40,000) \$	15,166,979 Transfer of cap due to servicing transfer
			12/27/2012	\$ (71) \$	15,166,908 Updated due to quarterly assessment and reallocation
			02/14/2013	\$ (770,000) \$	14,396,908 Transfer of cap due to servicing transfer
			03/14/2013	\$ (20,000) \$	14,376,908 Transfer of cap due to servicing transfer
			03/25/2013	\$ (256) \$	14,376,652 Updated due to quarterly assessment and reallocation
			04/16/2013	\$ (620,000) \$	13,756,652 Transfer of cap due to servicing transfer
			05/16/2013	\$ 40,000 \$	13,796,652 Transfer of cap due to servicing transfer
			06/14/2013	\$ 10,000 \$	
					13,806,652 Transfer of cap due to servicing transfer
			06/27/2013	\$ (95) \$ \$ (290,000) \$	13,806,557 Updated due to quarterly assessment and reallocation
			07/16/2013		13,516,557 Transfer of cap due to servicing transfer
			09/27/2013	\$ (34) \$	13,516,523 Updated due to quarterly assessment and reallocation
			12/16/2013	\$ 40,000 \$	13,556,523 Transfer of cap due to servicing transfer
			12/23/2013	\$ (57,271) \$	13,499,252 Updated due to quarterly assessment and reallocation
			02/13/2014	\$ (90,000) \$	13,409,252 Transfer of cap due to servicing transfer
			03/14/2014	\$ (40,000) \$	13,369,252 Transfer of cap due to servicing transfer
			03/26/2014	\$ (1,989) \$	13,367,263 Updated due to quarterly assessment and reallocation
			04/16/2014	\$ 80,000 \$	13,447,263 Transfer of cap due to servicing transfer
			05/15/2014	\$ (230,000) \$	13,217,263 Transfer of cap due to servicing transfer
			06/16/2014	\$ 100,000 \$	13,317,263 Transfer of cap due to servicing transfer
			06/26/2014	\$ (23,438) \$	13,293,825 Updated due to quarterly assessment and reallocation
			07/16/2014	\$ 1,210,000 \$	14,503,825 Transfer of cap due to servicing transfer
			07/29/2014	\$ (51,728) \$	14,452,097 Updated due to quarterly assessment and reallocation
			09/29/2014	\$ (17,168) \$	14,434,929 Updated due to quarterly assessment and reallocation
			10/16/2014	\$ 500,000 \$	14,934,929 Transfer of cap due to servicing transfer
			11/14/2014	\$ (10,000) \$	14,924,929 Transfer of cap due to servicing transfer
			12/29/2014	\$ (2,097,962) \$	12,826,967 Updated due to quarterly assessment and reallocation
			03/26/2015	\$ (789,030) \$	12,037,937 Updated due to quarterly assessment and reallocation
			04/28/2015	\$ (3,110,011) \$	8,927,926 Updated due to quarterly assessment and reallocation
			06/25/2015	\$ (735,363) \$	8,192,563 Updated due to quarterly assessment and reallocation
			07/16/2015	\$ (230,000) \$	7,962,563 Transfer of cap due to servicing transfer
			08/14/2015	\$ (970,000) \$	6,992,563 Transfer of cap due to servicing transfer
			09/16/2015	\$ (370,000) \$	6,622,563 Transfer of cap due to servicing transfer
			09/28/2015	\$ (898,229) \$	5,724,334 Updated due to quarterly assessment and reallocation
			10/15/2015	\$ 590,000 \$	6,314,334 Transfer of cap due to servicing transfer
			12/16/2015	\$ 10,000 \$	6,324,334 Transfer of cap due to servicing transfer
			12/28/2015	\$ (774,973) \$	5,549,361 Updated due to quarterly assessment and reallocation
			01/14/2016	\$ (20,000) \$	5,529,361 Transfer of cap due to servicing transfer
			02/25/2016	\$ (2,262,695) \$	3,266,666 Reallocation due to MHA program deobligation
			02/23/2016	ψ (∠,∠∪∠,∪ЭЭ) \$	5,200,000   Itealiocation due to will in program deobligation

3/16/2015	Colorado Federal Savings Bank	Greenwood Village	СО	Purchase	Financial Instrument for Home Loan Modifications		- N	'A 3	03/16/2015		0 \$	70,000	Transfer of cap due to servicing transfer
									10/15/2015		0 \$	80,000	Transfer of cap due to servicing transfer
									11/16/2015	\$ 240,00	0 \$	320,000	Transfer of cap due to servicing transfer
									12/28/2015	\$ (35,915	) \$	284,08	Updated due to quarterly assessment and reallocation
									02/16/2016	\$ (10,000	)) \$	274,08	Transfer of cap due to servicing transfer
									02/25/2016	\$ (96,994	-) \$	177,09	Reallocation due to MHA program deobligation
5/2014	Columbia Bank	Fair Lawn	NJ	Purchase	Financial Instrument for Home Loan Modifications		- N	'A 3	05/15/2014	\$ 160,00	0 \$	160,000	Transfer of cap due to servicing transfer
									06/26/2014	\$ (72	2) \$	159,928	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (143	3) \$		Updated due to quarterly assessment and reallocation
									09/29/2014	,	7) \$		B Updated due to quarterly assessment and reallocation
									12/29/2014		9 \$		7 Updated due to quarterly assessment and reallocation
									12/28/2015		1) \$	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
									02/25/2016	\$ (11,344			Reallocation due to MHA program deobligation
14/2000	Community Danis & Trust Commun.	Clarks Summit	DΛ	Purchase	Financial Instrument for Home Loan Modifications	\$	000 000 N	/^			0 \$		
J4/2009	Community Bank & Trust Company	Clarks Surnmit	PA	Fulcilase	Financial instrument for Home Loan Modifications	<b></b>	380,000 N	A	01/22/2010			· · · · · · · · · · · · · · · · · · ·	Updated portfolio data from servicer/additional program initial ca
									03/26/2010	\$ 520,00			Updated portfolio data from servicer
									07/14/2010	\$ (810,000	-		Updated portfolio data from servicer
									09/30/2010	-	6 \$		Updated portfolio data from servicer
									06/29/2011		1) \$		Updated due to quarterly assessment and reallocation
									06/28/2012		1) \$	145,05	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2	2) \$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1	1) \$	145,05	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232	2) \$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8	3) \$	144,81	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96	5) \$	144.71	Updated due to quarterly assessment and reallocation
									07/29/2014		1) \$	· · · · · · · · · · · · · · · · · · ·	Updated due to quarterly assessment and reallocation
									08/26/2014	\$ (144,524			- Termination of SPA
20/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2	000,000 N	/Λ	09/30/2010	\$ 901,11	-		2 Updated portfolio data from servicer
30/2010	Confinding Credit Official of Florida	Nockieuge	1 L	i dicilase	Thanca matument for Florite Loan Woulications	φ	J00,000 IN	^	01/06/2011				· · ·
										· ·	1) \$		Updated due to quarterly assessment and reallocation
									03/30/2011		5) \$		3 Updated due to quarterly assessment and reallocation
									06/29/2011		3) \$		Updated due to quarterly assessment and reallocation
									06/28/2012		5) \$		Updated due to quarterly assessment and reallocation
								6	09/14/2012	\$ (2,888,387	) \$	12,63	Termination of SPA
30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N	'A	09/30/2010	\$ 45,05	6 \$	145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1	1) \$	145,05	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1	1) \$	145,05	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2	2) \$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1	1) \$	145,05	Updated due to quarterly assessment and reallocation
									12/23/2013		2) \$		Updated due to quarterly assessment and reallocation
									03/26/2014		3) \$		Updated due to quarterly assessment and reallocation
			_						06/26/2014	· ·	5) \$		Updated due to quarterly assessment and reallocation
									07/29/2014		-		
			+								1) \$		Updated due to quarterly assessment and reallocation
			-						09/29/2014		3) \$		Updated due to quarterly assessment and reallocation
									12/29/2014		1) \$		Updated due to quarterly assessment and reallocation
									03/26/2015		9) \$		Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (11,347			Updated due to quarterly assessment and reallocation
									06/25/2015		1) \$		Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (3,595	5) \$	116,29	Updated due to quarterly assessment and reallocation
									12/28/2015	\$ (2,660	0) \$	113,63	Updated due to quarterly assessment and reallocation
									02/25/2016	\$ (7,597	7) \$	106,038	Reallocation due to MHA program deobligation
6/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications		- N	/A 3	12/16/2013	\$ 30,00	0 \$	30,000	Transfer of cap due to servicing transfer
									09/16/2014	\$ 10,00	0 \$	40,000	Transfer of cap due to servicing transfer
	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3	050,000 N	Ά	03/26/2010	\$ 12,190,00	0 \$	15,240,000	Updated portfolio data from servicer
	Digital i edelal Oledit Ollon								05/14/2010	\$ (15,240,000	))		- Termination of SPA
	Digital Federal Orealt Officia												
15/2010	Ditech Financial LLC (Green Tree Servicing LLC)	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156	000,000 N	/A	06/17/2009	\$ (64,990,000		91,010,000	Updated portfolio data from servicer

			12/30/2009	\$ (	116,750,000) \$	105 040 000	Updated portfolio data from servicer/additional program initial cap
			03/26/2010	\$	13,080,000 \$		Updated portfolio data from servicer
			07/14/2010		(24,220,000) \$		Updated portfolio data from servicer
			07/16/2010	\$	210,000 \$		Transfer of cap due to servicing transfer
			08/13/2010	\$	2,200,000 \$		Transfer of cap due to servicing transfer
			09/10/2010	\$	34,600,000 \$		Updated portfolio data from servicer/additional program initial cap
			09/30/2010	\$	5,600,000 \$		Updated portfolio data from servicer/additional program initial cap
			09/30/2010	\$	10,185,090 \$		Updated portfolio data from servicer
			10/15/2010	\$	400,000 \$		Transfer of cap due to servicing transfer
			01/06/2011	\$	(213) \$		Updated due to quarterly assessment and reallocation
			03/30/2011	\$	(250) \$		Updated due to quarterly assessment and reallocation
			05/13/2011	\$	1,200,000 \$		Transfer of cap due to servicing transfer
			06/16/2011	\$	100,000 \$		Transfer of cap due to servicing transfer
			06/29/2011	\$	(2,302) \$		Updated due to quarterly assessment and reallocation
			07/14/2011	\$	1,900,000 \$		Transfer of cap due to servicing transfer
			09/15/2011	\$	200,000 \$		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
				\$			
			10/14/2011		200,000 \$		Transfer of cap due to servicing transfer
			11/16/2011	\$	400,000 \$		Transfer of cap due to servicing transfer
			02/16/2012	\$	900,000 \$		Transfer of cap due to servicing transfer
			03/15/2012	\$	100,000 \$		Transfer of cap due to servicing transfer
			05/16/2012	\$	3,260,000 \$		Transfer of cap due to servicing transfer
			06/14/2012	\$	920,000 \$		Transfer of cap due to servicing transfer
			06/28/2012	\$	(1,622) \$		Updated due to quarterly assessment and reallocation
			07/16/2012	\$	110,000 \$		Transfer of cap due to servicing transfer
			08/16/2012	\$	5,120,000 \$	161,500,703	Transfer of cap due to servicing transfer
			09/27/2012	\$	(4,509) \$	161,496,194	Updated due to quarterly assessment and reallocation
			10/16/2012	\$	8,810,000 \$	170,306,194	Transfer of cap due to servicing transfer
			11/15/2012	\$	2,910,000 \$	173,216,194	Transfer of cap due to servicing transfer
			12/27/2012	\$	(802) \$	173,215,392	Updated due to quarterly assessment and reallocation
			02/14/2013	\$	10,210,000 \$	183,425,392	Transfer of cap due to servicing transfer
			03/25/2013	\$	(3,023) \$	183,422,369	Updated due to quarterly assessment and reallocation
			05/16/2013	\$	140,000 \$	183,562,369	Transfer of cap due to servicing transfer
			06/27/2013	\$	(1,077) \$	183,561,292	Updated due to quarterly assessment and reallocation
			07/16/2013	\$	7,210,000 \$	190,771,292	Transfer of cap due to servicing transfer
			08/15/2013	\$	6,730,000 \$	197,501,292	Transfer of cap due to servicing transfer
			09/27/2013	\$	(388) \$	197,500,904	Updated due to quarterly assessment and reallocation
			10/15/2013	\$	3,610,000 \$	201,110,904	Transfer of cap due to servicing transfer
			11/14/2013	\$	(320,000) \$	200,790,904	Transfer of cap due to servicing transfer
			12/16/2013	\$	21,280,000 \$	222,070,904	Transfer of cap due to servicing transfer
			12/23/2013	\$	(710,351) \$		Updated due to quarterly assessment and reallocation
			02/13/2014	\$	1,700,000 \$		Transfer of cap due to servicing transfer
			03/26/2014	\$	(22,400) \$		Updated due to quarterly assessment and reallocation
			04/16/2014	\$	2,280,000 \$		Transfer of cap due to servicing transfer
			05/15/2014	\$	12,810,000 \$		Transfer of cap due to servicing transfer
			06/16/2014	\$	(2,000,000) \$		Transfer of cap due to servicing transfer
			06/26/2014	\$	(262,535) \$		Updated due to quarterly assessment and reallocation
			07/16/2014	\$	130,000 \$		Transfer of cap due to servicing transfer
			07/16/2014	\$	(499,786) \$		Updated due to quarterly assessment and reallocation
				•			
			08/14/2014	\$	(1,940,000) \$		Transfer of cap due to servicing transfer
			09/16/2014	\$	380,000 \$		Transfer of cap due to servicing transfer
			09/29/2014	\$	(150,666) \$		Updated due to quarterly assessment and reallocation
			10/16/2014	\$	(1,120,000) \$		Transfer of cap due to servicing transfer
			11/14/2014	\$	760,000 \$		Transfer of cap due to servicing transfer
			12/16/2014	\$	5,910,000 \$		Transfer of cap due to servicing transfer
			12/29/2014		(10,171,749) \$		Updated due to quarterly assessment and reallocation
			01/15/2015	\$	(770,000) \$	228,393,417	Transfer of cap due to servicing transfer
			02/13/2015	\$	6,000,000 \$	234,393,417	Transfer of cap due to servicing transfer
			03/16/2015	\$	(1,400,000) \$	232,993,417	Transfer of cap due to servicing transfer

	I							03/26/2015	\$	(2,999,340)	1 2	20 004 077	Undeted due to questorly accomment and reallegation
								04/16/2015	\$	(1,440,000)	•		Updated due to quarterly assessment and reallocation
								04/28/2015	\$	406,883,574			Transfer of cap due to servicing transfer
									\$				Updated due to quarterly assessment and reallocation
								05/14/2015	\$	3,840,000			Transfer of cap due to servicing transfer
								06/25/2015		1,933,295			Updated due to quarterly assessment and reallocation
							_	07/16/2015	\$	6,480,000			Transfer of cap due to servicing transfer
							_	08/14/2015	\$	160,000 \$			Transfer of cap due to servicing transfer
								09/16/2015	\$	(730,000)			Transfer of cap due to servicing transfer
								09/28/2015	\$	1,314,631			Updated due to quarterly assessment and reallocation
								11/16/2015	\$	(30,000)			Transfer of cap due to servicing transfer
								12/16/2015	\$	(1,800,000)			Transfer of cap due to servicing transfer
								12/28/2015	\$	(491,522)			Updated due to quarterly assessment and reallocation
								01/14/2016	\$	(10,000)			Transfer of cap due to servicing transfer
								02/16/2016	\$	(2,820,000)			Transfer of cap due to servicing transfer
								02/25/2016	\$	(57,817,969)		35,466,086	Reallocation due to MHA program deobligation
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000 N/A		01/22/2010	\$	10,000	\$	80,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	10,000	\$	90,000	Updated portfolio data from servicer
								07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
								09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(145)	\$	144,908	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(5)	\$	144,903	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(59)	\$	144,844	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(117)	\$	144,727	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(39)			Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(377)		144.311	Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(142)			Updated due to quarterly assessment and reallocation
								04/28/2015	\$	73,328		217.497	Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(2,259)			Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(1,672)			Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(11,493)			Reallocation due to MHA program deobligation
													, , ,
12/23/2009	Eaton National Bank & Trust Company	Eaton	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000 N/A		03/26/2010	\$	90,000	\$	150,000	Updated portfolio data from servicer
								07/14/2010	\$	50,000	\$	200,000	Updated portfolio data from servicer
								09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
								05/20/2011	\$	(145,056)		-	Termination of SPA
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,000 N/A		09/30/2009	\$	(10,000)	\$ 70	07,370,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	502,430,000	\$ 1,20	09,800,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(134,560,000)	\$ 1,07	75,240,000	Updated portfolio data from servicer/additional program initial cap
								07/14/2010	\$	(392,140,000)	\$ 68	33,100,000	Updated portfolio data from servicer
								07/16/2010	\$	(630,000)			Transfer of cap due to servicing transfer
								09/30/2010	\$	13,100,000			Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	(8,006,457)			Updated portfolio data from servicer  Updated portfolio data from servicer
								10/15/2010	\$	(100,000)			Transfer of cap due to servicing transfer
								12/15/2010	\$	(4,400,000)			Transfer of cap due to servicing transfer
								01/06/2011	\$	(802)			Updated due to quarterly assessment and reallocation
			-					02/16/2011	\$	(900,000)			Transfer of cap due to servicing transfer
								03/16/2011	\$	(4,000,000)			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								03/30/2011	\$	(925)			Updated due to quarterly assessment and reallocation
								05/13/2011	\$	(122,900,000)			Transfer of cap due to servicing transfer
			-										, ,
								06/29/2011	\$ \$	(8,728)			Updated due to quarterly assessment and reallocation
								07/14/2011		(600,000)			Transfer of cap due to servicing transfer
07/40/2217	[Freedom	La alia 20		Donal	Floor delicate and fault 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	A1/A	8	10/19/2011	\$	(519,211,309)			Termination of SPA
07/16/2013	Everdank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3		\$	60,000			Transfer of cap due to servicing transfer
			_					09/16/2014	\$	30,000			Transfer of cap due to servicing transfer
								08/14/2015	\$	80,000	\$	170,000	Transfer of cap due to servicing transfer 80

								09/28/2015	\$	(8,692)	\$	161,308 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(10,008)	\$	151,300 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(28,583)	\$	122,717 Reallocation due to MHA program deobligation
7/17/2009	Farmers State Bank	West Salem	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000 N/A	09/30/2009	\$	(90,000)	\$	80,000 Updated portfolio data from servicer/additional program initial c
								12/30/2009	\$	50,000	\$	130,000 Updated portfolio data from servicer/additional program initial c
								03/26/2010	\$	100,000	\$	230,000 Updated portfolio data from servicer
								07/14/2010	\$ (	(130,000)	\$	100,000 Updated portfolio data from servicer
								09/30/2010	\$	45,056	\$	145,056 Updated portfolio data from servicer
			_					05/20/2011	· ·	(145,056)	Ψ	- Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	3,100,000 N/A	09/30/2010	, ,	5,168,169	¢	8,268,169 Updated portfolio data from servicer
03/03/2010	r ay Servicing, LLC	Chicago	IL.	Turchase	Thandai matument for Home Loan Wouldcations	Ψ	3,100,000 14/A	01/06/2011	\$	(12)	-	
			-					03/30/2011	\$	(12)		8,268,143 Updated due to quarterly assessment and reallocation
			-						\$			8,268,142 Updated due to quarterly assessment and reallocation
			-					04/13/2011		400,000	-	8,668,142 Transfer of cap due to servicing transfer
			-					06/29/2011	\$	(143)		8,667,999 Updated due to quarterly assessment and reallocation
								09/15/2011		700,000	-	9,367,999 Transfer of cap due to servicing transfer
								10/14/2011		100,000		9,467,999 Transfer of cap due to servicing transfer
								11/16/2011		200,000	\$	9,667,999 Transfer of cap due to servicing transfer
								12/15/2011	\$ 1	1,700,000	\$	11,367,999 Transfer of cap due to servicing transfer
								04/16/2012	\$ 1	1,600,000	\$	12,967,999 Transfer of cap due to servicing transfer
								05/16/2012	\$	40,000	\$	13,007,999 Transfer of cap due to servicing transfer
								06/14/2012	\$ (	(210,000)	\$	12,797,999 Transfer of cap due to servicing transfer
								06/28/2012	\$	(105)	\$	12,797,894 Updated due to quarterly assessment and reallocation
								07/16/2012	\$	50,000	\$	12,847,894 Transfer of cap due to servicing transfer
								08/16/2012	\$	90,000	\$	12,937,894 Transfer of cap due to servicing transfer
								09/27/2012	\$	(294)	-	12,937,600 Updated due to quarterly assessment and reallocation
								10/16/2012		1,810,000		14,747,600 Transfer of cap due to servicing transfer
			_					12/27/2012	\$	(61)	-	14,747,539 Updated due to quarterly assessment and reallocation
			-					01/16/2013	\$	30,000		14,777,539 Transfer of cap due to servicing transfer
			-					02/14/2013			-	
			-							(590,000)		14,187,539 Transfer of cap due to servicing transfer
			-					03/14/2013		(80,000)		14,107,539 Transfer of cap due to servicing transfer
			-					03/25/2013	\$	(214)		14,107,325 Updated due to quarterly assessment and reallocation
								04/16/2013		200,000	-	14,307,325 Transfer of cap due to servicing transfer
								05/16/2013		3,710,000		18,017,325 Transfer of cap due to servicing transfer
								06/14/2013	\$ 1	1,760,000	\$	19,777,325 Transfer of cap due to servicing transfer
								06/27/2013	\$	(86)	\$	19,777,239 Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 6	6,650,000	\$	26,427,239 Transfer of cap due to servicing transfer
								08/15/2013	\$	20,000	\$	26,447,239 Transfer of cap due to servicing transfer
								09/16/2013	\$ 4	1,840,000	\$	31,287,239 Transfer of cap due to servicing transfer
								09/27/2013	\$	(54)	\$	31,287,185 Updated due to quarterly assessment and reallocation
								10/15/2013	\$	720,000	\$	32,007,185 Transfer of cap due to servicing transfer
								11/14/2013	\$ 1	1,040,000	\$	33,047,185 Transfer of cap due to servicing transfer
								12/16/2013		140,000		33,187,185 Transfer of cap due to servicing transfer
								12/23/2013		(84,376)		33,102,809 Updated due to quarterly assessment and reallocation
								01/16/2014		3,350,000	-	41,452,809 Transfer of cap due to servicing transfer
			-					02/13/2014		5,890,000		
			-								-	47,342,809 Transfer of cap due to servicing transfer
			-					03/14/2014	· ·	5,720,000		53,062,809 Transfer of cap due to servicing transfer
								03/26/2014	\$	(4,045)		53,058,764 Updated due to quarterly assessment and reallocation
			-					04/16/2014	\$	70,000	•	53,128,764 Transfer of cap due to servicing transfer
								05/15/2014		640,000		53,768,764 Transfer of cap due to servicing transfer
								06/16/2014		5,780,000		69,548,764 Transfer of cap due to servicing transfer
								06/26/2014		(69,560)		69,479,204 Updated due to quarterly assessment and reallocation
								07/16/2014		(290,000)	\$	69,189,204 Transfer of cap due to servicing transfer
								07/29/2014	\$ (	(138,184)	\$	69,051,020 Updated due to quarterly assessment and reallocation
								08/14/2014	\$	990,000	\$	70,041,020 Transfer of cap due to servicing transfer
								09/16/2014	\$ 2	2,890,000	\$	72,931,020 Transfer of cap due to servicing transfer
								09/29/2014		(38,150)		72,892,870 Updated due to quarterly assessment and reallocation
								10/16/2014		,830,000)		71,062,870 Transfer of cap due to servicing transfer
			_						. (.,	, /	-	, ,

					6/2014 \$			Transfer of cap due to servicing transfer
					9/2014 \$	, ,		Updated due to quarterly assessment and reallocation
					5/2015 \$			Transfer of cap due to servicing transfer
					3/2015 \$			Transfer of cap due to servicing transfer
				03/16	6/2015 \$	( , , , ,	71,623,986	Transfer of cap due to servicing transfer
				03/26	26/2015 \$	1,070,605 \$	72,694,591	Updated due to quarterly assessment and reallocation
				04/16	6/2015 \$	630,000 \$	73,324,591	Transfer of cap due to servicing transfer
				04/28	8/2015 \$	(118,190) \$	73,206,401	Updated due to quarterly assessment and reallocation
				05/14	4/2015 \$	180,000 \$	73,386,401	Transfer of cap due to servicing transfer
				06/16	6/2015 \$	530,000 \$	73,916,401	Transfer of cap due to servicing transfer
				06/25	25/2015 \$	(179,814) \$	73,736,587	Updated due to quarterly assessment and reallocation
				07/16	6/2015 \$	(6,500,000) \$	67,236,587	Transfer of cap due to servicing transfer
				08/14	4/2015 \$	6,280,000 \$	73.516.587	Transfer of cap due to servicing transfer
					6/2015 \$			Transfer of cap due to servicing transfer
					28/2015 \$			Updated due to quarterly assessment and reallocation
					5/2015 \$			Transfer of cap due to servicing transfer
					6/2015 \$			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								· · · · · · · · · · · · · · · · · · ·
								Transfer of cap due to servicing transfer
					28/2015 \$			Updated due to quarterly assessment and reallocation
					4/2016 \$			Transfer of cap due to servicing transfer
					6/2016 \$	( , , , ,		Transfer of cap due to servicing transfer
					25/2016 \$	, ,		Reallocation due to MHA program deobligation
FCI Lender Services, Inc.	Anaheim Hills C	A Purchase	Financial Instrument for Home Loan Modifications	- N/A 3 05/13	3/2011 \$	500,000 \$	500,000	Transfer of cap due to servicing transfer
				06/16	6/2011 \$	100,000 \$	600,000	Transfer of cap due to servicing transfer
				06/29	9/2011 \$	(9) \$	599,991	Updated due to quarterly assessment and reallocation
				07/14	4/2011 \$	200,000 \$	799,991	Transfer of cap due to servicing transfer
				09/15	5/2011 \$	100,000 \$	899,991	Transfer of cap due to servicing transfer
				11/16	6/2011 \$	2,500,000 \$	3,399,991	Transfer of cap due to servicing transfer
				05/16	6/2012 \$	1,510,000 \$	4,909,991	Transfer of cap due to servicing transfer
				06/14	4/2012 \$	450,000 \$		Transfer of cap due to servicing transfer
					8/2012 \$			Updated due to quarterly assessment and reallocation
					6/2012 \$	` ' '		Transfer of cap due to servicing transfer
					6/2012 \$			Transfer of cap due to servicing transfer
					27/2012 \$			Updated due to quarterly assessment and reallocation
					-	· / +		·
					0/2012 \$			Transfer of cap due to servicing transfer
				10/16	F/0040 6			Transfer of cap due to servicing transfer
				11/18	5/2012 \$			
				11/15	4/2012 \$	40,000 \$	5,949,734	Transfer of cap due to servicing transfer
				11/15 12/1- 12/2:	4/2012 \$ 27/2012 \$	40,000 \$ (34) \$	5,949,734	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
				11/15 12/1- 12/2:	4/2012 \$ 27/2012 \$ 6/2013 \$	40,000 \$ (34) \$ 40,000 \$	5,949,734 5,949,700	
				11/15 12/1- 12/2: 01/16	4/2012 \$ 27/2012 \$	40,000 \$ (34) \$ 40,000 \$	5,949,734 5,949,700 5,989,700	Updated due to quarterly assessment and reallocation
				11/15 12/1- 12/2: 01/16 02/1-	4/2012 \$ 27/2012 \$ 6/2013 \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$	5,949,734 5,949,700 5,989,700 6,039,700	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
				11/18 12/14 12/23 01/16 02/14 03/14	4/2012 \$ 27/2012 \$ 6/2013 \$ 4/2013 \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,700	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
				11/18 12/14 12/23 01/16 02/14 03/14 03/28	4/2012 \$ 27/2012 \$ 6/2013 \$ 4/2013 \$ 4/2013 \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,700 6,399,565	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
				11/18 12/14 12/23 12/23 01/16 02/14 03/14 03/28 04/16	4/2012 \$ 17/2012 \$ 6/2013 \$ 4/2013 \$ 4/2013 \$ 15/2013 \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,700 6,399,565 6,389,565	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
				11/18 12/14 12/27 12/27 11/18 12/27 10/1/18 10/2/14 10/2/14 10/2/18 10/2/18 10/2/18 10/2/18 10/2/18 10/2/18 10/2/18	4/2012 \$ 27/2012 \$ 6/2013 \$ 4/2013 \$ 4/2013 \$ 25/2013 \$ 6/2013 \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,700 6,399,565 6,389,565 6,429,565	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
				11/18 12/14 12/27 12/27 11/18 12/27 10/1/18 10/2/14 10/2/14 10/2/14 10/2/14 10/2/14 10/2/16 10	4/2012 \$ 27/2012 \$ 27/2012 \$ 6/2013 \$ 4/2013 \$ 4/2013 \$ 25/2013 \$ 6/2013 \$ 4/2013 \$ 4/2013 \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,565	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
				11/18 12/14 12/21 12/22 01/16 02/14 03/14 03/28 04/16 05/16 06/14	4/2012     \$       27/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       25/2013     \$       6/2013     \$       6/2013     \$       4/2013     \$       27/2013     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,765 6,389,565 6,429,565 6,629,565 6,629,512	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
				11/15 12/14 12/25 11/15 12/27 11/15 12/27 11/16 12/27 11/16 12/27	4/2012     \$       27/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       5/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       4/2013     \$       27/2013     \$       6/2013     \$       6/2013     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,565 6,629,512 6,649,512	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
				11/18 12/14 12/23 11/18 12/23 10/1/18 10/2/14	4/2012     \$       27/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       5/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       27/2013     \$       6/2013     \$       27/2013     \$       6/2013     \$       77/2013     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,565 6,629,512 6,649,512 6,649,493	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
				11/18 12/14 12/23 11/18 12/23 101/18 102/14 103/28 104/18 105/18 106/12 106/21 10/18	4/2012     \$       4/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       5/2013     \$       6/2013     \$       6/2013     \$       4/2013     \$       7/7/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       7/7/2013     \$       5/2013     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,565 6,629,512 6,649,512 6,649,493 6,909,493	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
				11/18 12/14 12/23 11/18 12/23 101/18 102/14 103/12 103/12 104/18 106/11 106/11 109/23 10/18 11/14	4/2012     \$       4/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       5/2013     \$       6/2013     \$       6/2013     \$       4/2013     \$       7/7/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       7/7/2013     \$       5/2013     \$       4/2013     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$ 260,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,565 6,629,512 6,649,493 6,909,493 6,939,493	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
				11/18 12/14 12/27 12/27 10/118 10/27 10/27 10/27 10/27 10/27 10/27 10/27 10/27 11/27 11/27 12/27	4/2012     \$       4/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       5/2013     \$       6/2013     \$       6/2013     \$       4/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       5/2013     \$       5/2013     \$       4/2013     \$       33/2013     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$ 260,000 \$ 30,000 \$ (33,755) \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,512 6,649,512 6,649,493 6,909,493 6,909,493 6,905,738	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
				11/18 12/14 12/23 12/23 101/18 102/14 103/24 103/24 104/18 105/18 106/23 107/11 109/22 10/18 11/14 11/14 11/22 102/13	4/2012     \$       4/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       5/2013     \$       6/2013     \$       6/2013     \$       4/2013     \$       7/2013     \$       6/2013     \$       6/2013     \$       7/2013     \$       7/2013     \$       4/2013     \$       3/2014     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$ 260,000 \$ 30,000 \$ (33,755) \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,565 6,629,512 6,649,512 6,649,493 6,909,493 6,909,493 6,905,738 7,015,738	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
				11/18 12/14 12/27 12/27 101/18 102/14 103/14 103/28 104/18 105/18 106/12 107/11 10/18 11/14 11/14 11/12 11/23 103/14	4/2012     \$       4/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       5/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       7/2013     \$       6/2013     \$       7/2013     \$       7/2013     \$       7/2013     \$       8/2013     \$       3/2014     \$       4/2014     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$ 260,000 \$ 30,000 \$ (33,755) \$ 110,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,565 6,629,512 6,649,512 6,649,493 6,909,493 6,909,493 6,905,738 7,015,738	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
				11/18 12/14 12/27 12/27 101/18 102/14 103/14 103/28 104/18 105/18 106/12 107/18 109/27 10/18 11/14 11/18 12/23 102/13 103/18	4/2012       \$         4/2012       \$         6/2013       \$         4/2013       \$         4/2013       \$         5/2013       \$         6/2013       \$         6/2013       \$         4/2013       \$         7/2/2013       \$         6/2013       \$         5/2013       \$         5/2013       \$         5/2013       \$         3/2013       \$         3/2014       \$         4/2014       \$         6/2014       \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$ 260,000 \$ 30,000 \$ (33,755) \$ 110,000 \$ 640,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,565 6,629,512 6,649,512 6,649,493 6,909,493 6,909,493 7,015,738 7,655,738	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
				11/18 12/14 12/27 12/27 101/18 102/14 103/14 103/28 104/18 105/18 106/12 107/18 109/27 10/18 11/14 11/18 12/23 102/13 103/18	4/2012     \$       4/2012     \$       6/2013     \$       4/2013     \$       4/2013     \$       5/2013     \$       6/2013     \$       6/2013     \$       6/2013     \$       7/2013     \$       6/2013     \$       7/2013     \$       7/2013     \$       7/2013     \$       8/2013     \$       3/2014     \$       4/2014     \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$ 260,000 \$ 30,000 \$ (33,755) \$ 110,000 \$ 640,000 \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,512 6,649,512 6,649,493 6,909,493 6,905,738 7,015,738 7,655,738	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
				11/18 12/14 12/23 01/11 02/14 02/14 03/14 03/14 05/11 06/12 06/23 07/11 09/21 10/18 11/14 12/23 02/11 03/14 03/14	4/2012       \$         4/2012       \$         6/2013       \$         4/2013       \$         4/2013       \$         5/2013       \$         6/2013       \$         6/2013       \$         4/2013       \$         7/2/2013       \$         6/2013       \$         5/2013       \$         5/2013       \$         5/2013       \$         3/2013       \$         3/2014       \$         4/2014       \$         6/2014       \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 40,000 \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$ 260,000 \$ 30,000 \$ (33,755) \$ 110,000 \$ 640,000 \$ (1,305) \$	5,949,734 5,949,700 5,989,700 6,039,700 6,399,565 6,389,565 6,429,565 6,629,562 6,649,512 6,649,493 6,909,493 6,905,738 7,015,738 7,655,738 7,654,433 7,774,433	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
				11/18 12/14 12/23 01/11 02/14 02/14 03/14 03/18 05/11 06/12 06/23 07/18 09/22 10/18 11/14 11/14 11/22 02/13 03/28 03/28 04/18 05/18	4/2012         \$           4/2012         \$           6/2013         \$           4/2013         \$           4/2013         \$           5/2013         \$           6/2013         \$           6/2013         \$           6/2013         \$           6/2013         \$           7/2013         \$           5/2013         \$           5/2013         \$           5/2013         \$           3/2013         \$           3/2014         \$           4/2014         \$           6/2014         \$	40,000 \$ (34) \$ 40,000 \$ 50,000 \$ 360,000 \$ (135) \$ (10,000) \$ 200,000 \$ (53) \$ 20,000 \$ (19) \$ 260,000 \$ 30,000 \$ (33,755) \$ 110,000 \$ 640,000 \$ (1,305) \$	5,949,734 5,949,700 5,989,700 6,399,700 6,399,565 6,389,565 6,429,565 6,629,512 6,649,512 6,649,512 6,649,493 6,909,493 6,905,738 7,655,738 7,654,433 7,774,433 7,814,433	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer

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							07/16/2014		0,000		7,595 Transfer of cap due to servicing transfer
							07/29/2014		,291)	· · · · · ·	5,304 Updated due to quarterly assessment and reallocation
							08/14/2014		0,000		Transfer of cap due to servicing transfer
							09/16/2014		0,000		Transfer of cap due to servicing transfer
							09/29/2014		,454)		Updated due to quarterly assessment and reallocation
							10/16/2014		0,000		2,850 Transfer of cap due to servicing transfer
							11/14/2014		0,000		P.,850 Transfer of cap due to servicing transfer
							12/16/2014		0,000		P,850 Transfer of cap due to servicing transfer
							12/29/2014		,671)	\$ 8,11	3,179 Updated due to quarterly assessment and reallocation
							01/15/2015		0,000		R,179 Transfer of cap due to servicing transfer
							02/13/2015		0,000	\$ 8,13	3,179 Transfer of cap due to servicing transfer
							03/26/2015	\$ (593	,009)	\$ 7,54	5,170 Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (2,341	,121)	\$ 5,20	1,049 Updated due to quarterly assessment and reallocation
							05/14/2015	\$ 50	0,000	\$ 5,25	1,049 Transfer of cap due to servicing transfer
							06/16/2015	\$ 60	0,000	\$ 5,31	1,049 Transfer of cap due to servicing transfer
							06/25/2015	\$ (566	,166)	\$ 4,74	7,883 Updated due to quarterly assessment and reallocation
							07/16/2015	\$ 80	0,000	\$ 4,82	7,883 Transfer of cap due to servicing transfer
							08/14/2015	\$ 220	0,000	\$ 5,04	7,883 Transfer of cap due to servicing transfer
							09/16/2015	\$ 260	0,000	\$ 5,30	7,883 Transfer of cap due to servicing transfer
							09/28/2015	\$ (847	,553)	\$ 4,46	0,330 Updated due to quarterly assessment and reallocation
							10/15/2015	\$ 80	0,000	\$ 4,54	0,330 Transfer of cap due to servicing transfer
							11/16/2015	\$ 420	0,000	\$ 4,96	0,330 Transfer of cap due to servicing transfer
							12/16/2015	\$ 420	0,000	\$ 5,38	0,330 Transfer of cap due to servicing transfer
							12/28/2015	\$ (780	,127)	\$ 4,60	0,203 Updated due to quarterly assessment and reallocation
							01/14/2016	\$ 230	0,000	\$ 4,83	0,203 Transfer of cap due to servicing transfer
							02/16/2016	\$ 250	0,000	\$ 5,08	0,203 Transfer of cap due to servicing transfer
							02/25/2016	\$ (2,536	,406)	\$ 2,54	3,797 Reallocation due to MHA program deobligation
12/09/2009	Fidelity Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000 N/A	01/22/2010	\$ 140	0,000	\$ 3,08	0,000 Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$ 6,300	0,000	\$ 9,38	0,000 Updated portfolio data from servicer
							07/11/0010	r (4.000	,000)	\$ 7.40	0,000 Updated portfolio data from servicer
							07/14/2010	\$ (1,980	,000)	φ 7,40	7,000 Opuateu portiolio data from Servicei
							09/30/2010		,611)		5,389 Updated portfolio data from servicer
										\$ 1,01	
							09/30/2010	\$ (6,384	,611)	\$ 1,01 \$ 1,01	5,389 Updated portfolio data from servicer
							09/30/2010 01/06/2011	\$ (6,384 \$	,611) (1)	\$ 1,01 \$ 1,01 \$ 1,01	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011	\$ (6,384 \$	,611) (1) (2)	\$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01:	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011	\$ (6,384 \$ \$ \$	(1) (2) (16)	\$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01:	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012	\$ (6,384 \$ \$ \$ \$	(1) (2) (16) (12)	\$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01:	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,358 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ (6,384 \$ \$ \$ \$ \$	(1) (2) (16) (12) (32)	\$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01: \$ 1,01:	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,358 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ (6,384 \$ \$ \$ \$ \$ \$	(10) (2) (16) (12) (32) (5)	\$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,358 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,321 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013	\$ (6,384 \$ \$ \$ \$ \$ \$ \$	(1) (2) (16) (12) (32) (5) (21)	\$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,358 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,321 Updated due to quarterly assessment and reallocation 5,300 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1) (2) (16) (12) (32) (5) (21)	\$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01 \$ 1,01	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,388 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,321 Updated due to quarterly assessment and reallocation 5,300 Updated due to quarterly assessment and reallocation 5,320 Updated due to quarterly assessment and reallocation 5,292 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716)	\$ 1,01 \$ 1,01	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,388 Updated due to quarterly assessment and reallocation 5,320 Updated due to quarterly assessment and reallocation 5,321 Updated due to quarterly assessment and reallocation 5,300 Updated due to quarterly assessment and reallocation 5,292 Updated due to quarterly assessment and reallocation 5,289 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,289 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3)	\$ 1,01 \$ 1,01	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,388 Updated due to quarterly assessment and reallocation 5,320 Updated due to quarterly assessment and reallocation 5,321 Updated due to quarterly assessment and reallocation 5,300 Updated due to quarterly assessment and reallocation 5,292 Updated due to quarterly assessment and reallocation 5,299 Updated due to quarterly assessment and reallocation 5,289 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165)	\$ 1,01 \$ 1,01	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,327 Updated due to quarterly assessment and reallocation 5,329 Updated due to quarterly assessment and reallocation 5,300 Updated due to quarterly assessment and reallocation 5,292 Updated due to quarterly assessment and reallocation 5,289 Updated due to quarterly assessment and reallocation 5,300 Updated due to quarterly assessment and reallocation 5,301 Updated due to quarterly assessment and reallocation 5,302 Updated due to quarterly assessment and reallocation 5,303 Updated due to quarterly assessment and reallocation 5,404 Updated due to quarterly assessment and reallocation 5,405 Updated due to quarterly assessment and reallocation 5,406 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1) (1) (2) (16) (12) (32) (5) (21) (8) (3) (7,716) (165) (9,944)	\$ 1,01 \$ 1,00 \$ 1,00	1,338 Updated portfolio data from servicer 1,338 Updated due to quarterly assessment and reallocation 1,338 Updated due to quarterly assessment and reallocation 1,337 Updated due to quarterly assessment and reallocation 1,338 Updated due to quarterly assessment and reallocation 1,339 Updated due to quarterly assessment and reallocation 1,320 Updated due to quarterly assessment and reallocation 1,321 Updated due to quarterly assessment and reallocation 1,322 Updated due to quarterly assessment and reallocation 1,329 Updated due to quarterly assessment and reallocation 1,339 Updated due to quarterly assessment and reallocation 1,340 Updated due to quarterly assessment and reallocation 1,408 Updated due to quarterly assessment and reallocation 1,409 Updated due to quarterly assessment and reallocation 1,409 Updated due to quarterly assessment and reallocation 1,400 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(15) (16) (17) (18) (18) (18) (18) (18) (18) (18) (18	\$ 1,01 \$ 1,00 \$ 1,00 \$ 1,00 \$ 1,00	1,338 Updated portfolio data from servicer 1,338 Updated due to quarterly assessment and reallocation 1,336 Updated due to quarterly assessment and reallocation 1,337 Updated due to quarterly assessment and reallocation 1,338 Updated due to quarterly assessment and reallocation 1,339 Updated due to quarterly assessment and reallocation 1,320 Updated due to quarterly assessment and reallocation 1,321 Updated due to quarterly assessment and reallocation 1,322 Updated due to quarterly assessment and reallocation 1,329 Updated due to quarterly assessment and reallocation 1,329 Updated due to quarterly assessment and reallocation 1,408 Updated due to quarterly assessment and reallocation 1,409 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634)	\$ 1,01 \$ 1,00 \$ 1,00 \$ 1,00 \$ 1,00 \$ 1,00	1,389 Updated portfolio data from servicer 1,388 Updated due to quarterly assessment and reallocation 1,386 Updated due to quarterly assessment and reallocation 1,370 Updated due to quarterly assessment and reallocation 1,388 Updated due to quarterly assessment and reallocation 1,389 Updated due to quarterly assessment and reallocation 1,390 Updated due to quarterly assessment and reallocation 1,391 Updated due to quarterly assessment and reallocation 1,408 Updated due to quarterly assessment and reallocation 1,408 Updated due to quarterly assessment and reallocation 1,409 Updated due to quarterly assessment and reallocation
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							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634) (137) (406)	\$ 1,01 \$ 1,00 \$	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,358 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,320 Updated due to quarterly assessment and reallocation 5,300 Updated due to quarterly assessment and reallocation 5,290 Updated due to quarterly assessment and reallocation 5,289 Updated due to quarterly assessment and reallocation 5,289 Updated due to quarterly assessment and reallocation 5,408 Updated due to quarterly assessment and reallocation 5,408 Updated due to quarterly assessment and reallocation 5,464 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,327 Updated due to quarterly assessment and reallocation 5,328 Updated due to quarterly assessment and reallocation 5,329 Updated due to quarterly assessment and reallocation 5,340 Updated due to quarterly assessment and reallocation 5,350 Updated due to quarterly assessment and reallocation 5,351 Updated due to quarterly assessment and reallocation 5,352 Updated due to quarterly assessment and reallocation 5,353 Updated due to quarterly assessment and reallocation 5,354 Updated due to quarterly assessment and reallocation 5,355 Updated due to quarterly assessment and reallocation 5,364 Updated due to quarterly assessment and reallocation 5,365 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634) (137) (406) (604)	\$ 1,01 \$ 1,00 \$	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,370 Updated due to quarterly assessment and reallocation 5,358 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,320 Updated due to quarterly assessment and reallocation 5,300 Updated due to quarterly assessment and reallocation 5,290 Updated due to quarterly assessment and reallocation 5,289 Updated due to quarterly assessment and reallocation 5,289 Updated due to quarterly assessment and reallocation 5,273 Updated due to quarterly assessment and reallocation 5,408 Updated due to quarterly assessment and reallocation 5,409 Updated due to quarterly assessment and reallocation 5,409 Updated due to quarterly assessment and reallocation 5,409 Updated due to quarterly assessment and reallocation 5,530 Updated due to quarterly assessment and reallocation 5,531 Updated due to quarterly assessment and reallocation 5,532 Updated due to quarterly assessment and reallocation 5,533 Updated due to quarterly assessment and reallocation 5,534 Updated due to quarterly assessment and reallocation 5,545 Updated due to quarterly assessment and reallocation 5,546 Updated due to quarterly assessment and reallocation 5,547 Updated due to quarterly assessment and reallocation 5,548 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (5) (8) (3) (716) (165) (944) (862) (276) (634) (406) (604) (938)	\$ 1,01 \$ 1,00 \$	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,389 Updated due to quarterly assessment and reallocation 5,320 Updated due to quarterly assessment and reallocation 5,321 Updated due to quarterly assessment and reallocation 5,320 Updated due to quarterly assessment and reallocation 5,329 Updated due to quarterly assessment and reallocation 5,460 Updated due to quarterly assessment and reallocation 5,460 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,326 Updated due to quarterly assessment and reallocation 5,355 Updated due to quarterly assessment and reallocation 5,469 Updated due to quarterly assessment and reallocation
							09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (6634) (137) (406) (604) (938) (938)	\$ 1,01 \$ 1,00 \$	5,389 Updated portfolio data from servicer 5,388 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,386 Updated due to quarterly assessment and reallocation 5,380 Updated due to quarterly assessment and reallocation 5,380 Updated due to quarterly assessment and reallocation 5,380 Updated due to quarterly assessment and reallocation 5,390 Updated due to quarterly assessment and reallocation 5,464 Updated due to quarterly assessment and reallocation 5,390 Updated due to quarterly assessment and reallocation 5,469 Updated due to quarterly assessment and reallocation 5,550 Updated due to quarterly assessment and reallocation 5,549 Updated due to quarterly assessment and reallocation 5,540 Updated due to quarterly assessment and reallocation 5,541 Updated due to quarterly assessment and reallocation 5,542 Updated due to quarterly assessment and reallocation 5,543 Updated due to quarterly assessment and reallocation 5,544 Updated due to quarterly assessment and reallocation 5,545 Updated due to quarterly assessment and reallocation 6,677 Updated due to quarterly assessment and reallocation 7,548 Updated due to quarterly assessment and reallocation 7,549 Updated due to quarterly assessment and reallocation
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6.460.000 N/A	09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 12/29/2014 12/29/2014 03/26/2015 04/28/2015 09/28/2015 12/28/2016	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634) (137) (406) (604) (938) (224) (974)	\$ 1,01 \$ 1,00 \$	1,338 Updated portfolio data from servicer 1,5388 Updated due to quarterly assessment and reallocation 1,5386 Updated due to quarterly assessment and reallocation 1,5370 Updated due to quarterly assessment and reallocation 1,5386 Updated due to quarterly assessment and reallocation 1,5386 Updated due to quarterly assessment and reallocation 1,5386 Updated due to quarterly assessment and reallocation 1,5380 Updated due to quarterly assessment and reallocation 1,5390 Updated due to quarterly assessment and reallocation 1,5390 Updated due to quarterly assessment and reallocation 1,5391 Updated due to quarterly assessment and reallocation 1,5491 Updated due to quarterly assessment and reallocation 1,5491 Updated due to quarterly assessment and reallocation 1,5492 Updated due to quarterly assessment and reallocation 1,5493 Updated due to quarterly assessment and reallocation 1,5494 Updated due to quarterly assessment and reallocation 1,5495 Updated due to quarterly assessment and reallocation 1,5495 Updated due to quarterly assessment and reallocation 1,5495 Updated due to quarterly assessment and reallocation 1,5496 Updated due to quarterly assessment and reallocation 1,5497 Updated due to quarterly assessment and reallocation 1,5498 Updated due to quarterly assessment and reallocation 1,5499 Updated due to quarterly assessment and reallocation 1,5499 Updated due to quarterly assessment and reallocation 1,5490 Updated due to quarterly assessment and reallocation
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000 N/A	09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 09/28/2015 12/28/2016 09/30/2009	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634) (137) (406) (604) (938) (224) (974)	\$ 1,01 \$ 1,00 \$ 1,00 \$ 1,00 \$ 1,00 \$ 5 1,00 \$ 1,00	1,338 Updated portfolio data from servicer 1,388 Updated due to quarterly assessment and reallocation 1,388 Updated due to quarterly assessment and reallocation 1,370 Updated due to quarterly assessment and reallocation 1,388 Updated due to quarterly assessment and reallocation 1,389 Updated due to quarterly assessment and reallocation 1,380 Updated due to quarterly assessment and reallocation 1,390 Updated due to quarterly assessment and reallocation 1,400 Updated due to quarterly assessment and reallocation 1,545 Updated due to quarterly assessment and reallocation 1,545 Updated due to quarterly assessment and reallocation 1,546 Updated due to quarterly assessment and reallocation 1,547 Updated due to quarterly assessment and reallocation 1,548 Updated due to quarterly assessment and reallocation 1,549 Updated due to quarterly assessment and reallocation 1,549 Updated due to quarterly assessment and reallocation 1,540 Updated due to quarterly assessment and reallocation
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000 N/A	09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 09/28/2016 09/30/2009 12/30/2009	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634) (137) (406) (604) (938) (224) (974) (900) (900)	\$ 1,01 \$ 1,00 \$ 1,00	1,338 Updated portfolio data from servicer 1,388 Updated due to quarterly assessment and reallocation 1,388 Updated due to quarterly assessment and reallocation 1,370 Updated due to quarterly assessment and reallocation 1,388 Updated due to quarterly assessment and reallocation 1,389 Updated due to quarterly assessment and reallocation 1,380 Updated due to quarterly assessment and reallocation 1,390 Updated due to quarterly assessment and reallocation 1,400 Reallocation due to MHA program deobligation 1,400 Updated portfolio data from servicer/additional program initial cap
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000 N/A	09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 09/28/2015 12/28/2015 12/28/2015 02/25/2016 09/30/2009 12/30/2009 03/26/2010	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634) (137) (406) (406) (938) (938) (938) (974) (900) (9	\$ 1,01 \$ 1,00 \$ 1,00	1,338 Updated portfolio data from servicer 1,388 Updated due to quarterly assessment and reallocation 1,386 Updated due to quarterly assessment and reallocation 1,370 Updated due to quarterly assessment and reallocation 1,386 Updated due to quarterly assessment and reallocation 1,387 Updated due to quarterly assessment and reallocation 1,388 Updated due to quarterly assessment and reallocation 1,389 Updated due to quarterly assessment and reallocation 1,390 Updated due to quarterly assessment and reallocation 1,400 Reallocation due to quarterly assessment and reallocation 1,400 Reallocation due to MHA program deobligation 1,400 Updated portfolio data from servicer/additional program initial cap 1,400 Updated portfolio data from servicer/additional program initial cap 1,400 Updated portfolio data from servicer/additional program initial cap
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000 N/A	09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 09/30/2009 12/30/2009 03/26/2010 07/14/2010	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634) (137) (406) (604) (9938) (2224) (9774) (000) (0,000) (0,000)	\$ 1,01 \$ 1,00 \$ 1,00	1,338 Updated portfolio data from servicer 1,338 Updated due to quarterly assessment and reallocation 1,336 Updated due to quarterly assessment and reallocation 1,331 Updated due to quarterly assessment and reallocation 1,332 Updated due to quarterly assessment and reallocation 1,332 Updated due to quarterly assessment and reallocation 1,333 Updated due to quarterly assessment and reallocation 1,408 Updated due to quarterly assessment and reallocation 1,408 Updated due to quarterly assessment and reallocation 1,409 Reallocation due to quarterly assessment and reallocation 1,409 Reallocation due to MHA program deobligation 1,409 Reallocation due to MHA program deobligation 1,409 Updated portfolio data from servicer/additional program initial cap 1,400 Updated portfolio data from servicer
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000 N/A	09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 09/28/2015 12/28/2015 12/28/2015 02/25/2016 09/30/2009 12/30/2009 03/26/2010	\$ (6,384 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(611) (1) (2) (16) (12) (32) (5) (21) (8) (3) (716) (165) (944) (862) (276) (634) (137) (406) (406) (938) (938) (938) (974) (900) (9	\$ 1,01 \$ 1,00 \$ 1,00	1,338 Updated portfolio data from servicer 1,388 Updated due to quarterly assessment and reallocation 1,386 Updated due to quarterly assessment and reallocation 1,370 Updated due to quarterly assessment and reallocation 1,386 Updated due to quarterly assessment and reallocation 1,387 Updated due to quarterly assessment and reallocation 1,388 Updated due to quarterly assessment and reallocation 1,389 Updated due to quarterly assessment and reallocation 1,390 Updated due to quarterly assessment and reallocation 1,400 Reallocation due to quarterly assessment and reallocation 1,400 Reallocation due to MHA program deobligation 1,400 Updated portfolio data from servicer/additional program initial cap 1,400 Updated portfolio data from servicer/additional program initial cap 1,400 Updated portfolio data from servicer/additional program initial cap

	I		_							(-)		
			-					03/30/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(15)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(3)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(5)	\$ 8,123,0	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)	\$ 8,123,0	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(5)	\$ 8,123,0	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(1)	\$ 8,123,0	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(474)	\$ 8,122,6	06 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(18)	\$ 8,122,5	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(35)	\$ 8,122,5	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	1,722	\$ 8,124,2	75 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	33,199	\$ 8,157,4	74 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ 2	,304,333	\$ 10,461,8	07 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	4,415	\$ 10,466,2	Updated due to quarterly assessment and reallocation
								04/28/2015	\$	495,986	\$ 10,962,2	08 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	38,337	\$ 11,000,5	15 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	16,222	\$ 11.016.7	Updated due to quarterly assessment and reallocation
								12/28/2015	\$			56 Updated due to quarterly assessment and reallocation
								02/25/2016		392,747)	* //-	9 Reallocation due to MHA program deobligation
			1	<u> </u>					`			
	First Citizens Bank & Trust Company	Hendersonville		Purchase Purchase	Financial Instrument for Home Loan Modifications  Financial Instrument for Home Loan Modifications		- N/A	3 05/15/2014	\$	10,000		70 Transfer of cap due to servicing transfer
9/30/2010	First Federal Bank of Florida	Lake City	FL	rurchase	Financial instrument for nome Loan wodifications	\$ 100,00	J IN/A	09/30/2010 06/29/2011	\$	45,056		66 Updated portfolio data from servicer
			-							(1)		55 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)		54 Updated due to quarterly assessment and reallocation
			-					09/27/2012	\$	(2)		52 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)		Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(96)	\$ 144,7	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(191)		Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(63)	\$ 144,4	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(7,654)	\$ 136,8	Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(2,879)	\$ 133,9	Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(11,347)	\$ 122,5	Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(2,691)	\$ 119,8	Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(3,595)	\$ 116,2	95 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(2,660)	\$ 113,6	B5 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(7,597)	\$ 106,0	Reallocation due to MHA program deobligation
5/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,00	N/A	12/30/2009	\$ 2	,020,000	\$ 2,790.0	00 Updated portfolio data from servicer/additional program initial cap
	3	3						03/26/2010		,370,000		00 Updated portfolio data from servicer
								05/26/2010		160,000)	,,.	- Termination of SPA
2/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A	01/22/2010	\$		\$ 3,620,0	00 Updated portfolio data from servicer/additional program initial cap
								04/21/2010	\$ (3,	620,000)		- Termination of SPA
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A	09/30/2010		,014,337	\$ 11 31/13	7 Updated portfolio data from servicer
	ct . mariotal barra, IV.A.	. one i laute	10	. 4.5.1466		4,300,00	, , , , ,	01/06/2011	\$	(17)		20 Updated due to quarterly assessment and reallocation
		-	+					03/30/2011	\$	(20)		00 Updated due to quarterly assessment and reallocation
		-	+					06/29/2011	\$	(192)		08 Updated due to quarterly assessment and reallocation
			+						\$			· · · · · · · · · · · · · · · · · · ·
			+					06/28/2012 09/27/2012	\$	(144)		64 Updated due to quarterly assessment and reallocation
			-						\$	(396)		68 Updated due to quarterly assessment and reallocation
			-					12/27/2012		(67)		101 Updated due to quarterly assessment and reallocation
			-					03/25/2013	\$	(253)		18 Updated due to quarterly assessment and reallocation
			-					06/27/2013	\$	(95)		Updated due to quarterly assessment and reallocation
			-					09/27/2013	\$	(34)		Updated due to quarterly assessment and reallocation
			-					12/23/2013		(57,776)		43 Updated due to quarterly assessment and reallocation
			-					03/26/2014	\$	(2,031)		2 Updated due to quarterly assessment and reallocation
				1		The state of the s	1	06/26/2014	\$	(23,972)	g 11 220 2	10 Updated due to quarterly assessment and reallocation
								06/26/2014 07/29/2014		(47,613)		27 Updated due to quarterly assessment and reallocation

									09/29/2014	\$ (15,728)	\$	11,165,999 Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (1,905,128)		9,260,871 Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (716,488)	\$	8,544,383 Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (2,824,053)		5,720,330 Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (669,754)	\$	5,050,576 Updated due to quarterly assessment and reallocation
									07/16/2015	\$ 10,000		5,060,576 Transfer of cap due to servicing transfer
									09/28/2015	\$ (896,475)		4,164,101 Updated due to quarterly assessment and reallocation
									12/28/2015	\$ (663,462)		3,500,639 Updated due to quarterly assessment and reallocation
									02/25/2016	\$ (1,894,718)		1,605,921 Reallocation due to MHA program deobligation
1/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,280,000 N/A		01/22/2010	\$ 50,000		1,330,000 Updated portfolio data from servicer/additional program initial cap
	The regions Built	modia	1 7 1			<b>.</b>	1,200,000 1071		03/26/2010	\$ 1,020,000		2,350,000 Updated portfolio data from servicer
									07/14/2010	\$ (950,000)		1,400,000 Updated portfolio data from servicer
									09/30/2010	\$ 50,556		1,450,556 Updated portfolio data from servicer
									01/06/2011		\$	1,450,554 Updated due to quarterly assessment and reallocation
									03/30/2011		\$	1,450,552 Updated due to quarterly assessment and reallocation
									06/16/2011	\$ (100,000)	_	1,350,552 Transfer of cap due to servicing transfer
									06/29/2011	, , ,	\$	1,350,531 Updated due to quarterly assessment and reallocation
								6	07/22/2011	\$ (1,335,614)		14,917 Termination of SPA
8/16/2014	First Mortgage Company, LLC	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	06/16/2014	\$ 20,000		20,000 Transfer of cap due to servicing transfer
	First Mortgage Company, LLC	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	3	09/30/2010	\$ 45,056		145,056 Updated portfolio data from servicer
J, JUI 2010	i iist wortgage Corporation	Diamonu Dal	CA	uicilase	i manolal modulient for Florite Loan Woullications	Ψ	100,000 11/A		06/29/2011		\$	145,055 Updated due to quarterly assessment and reallocation
									06/28/2011		\$	145,054 Updated due to quarterly assessment and reallocation
									09/27/2012		\$	145,052 Updated due to quarterly assessment and reallocation
									03/25/2013		\$	145,051 Updated due to quarterly assessment and reallocation
									12/23/2013		\$	
									03/26/2014			144,819 Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$	144,811 Updated due to quarterly assessment and reallocation
												144,715 Updated due to quarterly assessment and reallocation
			-						07/29/2014	,	\$	144,524 Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)		144,461 Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (7,654)		136,807 Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (2,879)		133,928 Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (11,347)		122,581 Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (2,691)		119,890 Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (3,595)		116,295 Updated due to quarterly assessment and reallocation
									12/28/2015	\$ (2,660)		113,635 Updated due to quarterly assessment and reallocation
									02/16/2016	\$ (10,000)		103,635 Transfer of cap due to servicing transfer
				ļ					02/25/2016	\$ (2,025)		101,610 Reallocation due to MHA program deobligation
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000 N/A		03/26/2010	\$ 150,000		290,000 Updated portfolio data from servicer
									07/14/2010	\$ 10,000		300,000 Updated portfolio data from servicer
									09/30/2010	\$ (9,889)		290,111 Updated portfolio data from servicer
									01/26/2011	\$ (290,111)		- Termination of SPA
9/30/2010	First Safety Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000 N/A		09/30/2010	\$ 180,222		580,222 Updated portfolio data from servicer
									01/06/2011		\$	580,221 Updated due to quarterly assessment and reallocation
									03/23/2011	\$ (580,221)		- Termination of SPA
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000 N/A		09/30/2010	\$ 360,445	\$	1,160,445 Updated portfolio data from servicer
			+						01/06/2011	\$ (2)	\$	1,160,443 Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2)		1,160,441 Updated due to quarterly assessment and reallocation
			+						06/29/2011 06/28/2012		\$	1,160,423 Updated due to quarterly assessment and reallocation
			+						09/27/2012		\$	1,160,409 Updated due to quarterly assessment and reallocation
									12/27/2012		\$	1,160,372 Updated due to quarterly assessment and reallocation 1,160,366 Updated due to quarterly assessment and reallocation
			+								\$	
			-						03/25/2013		\$	1,160,342 Updated due to quarterly assessment and reallocation
			-						06/27/2013		\$	1,160,333 Updated due to quarterly assessment and reallocation
			-						09/27/2013		\$	1,160,330 Updated due to quarterly assessment and reallocation
			-						12/23/2013	\$ (5,463)		1,154,867 Updated due to quarterly assessment and reallocation
									03/26/2014		\$	1,154,675 Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (2,267)	\$	1,152,408 Updated due to quarterly assessment and reallocation

			1					07/0	1/2014	\$ (1,15	2.400)		Tarmination of CDA
													Termination of SPA
									6/2015		0,000		Transfer of cap due to servicing transfer
									4/2015		0,000		Transfer of cap due to servicing transfer
									4/2016		0,000		Transfer of cap due to servicing transfer
02/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	-	3/2014		0,000		Transfer of cap due to servicing transfer
									26/2014	\$	(2)		Updated due to quarterly assessment and reallocation
									6/2014		0,000		3 Transfer of cap due to servicing transfer
									26/2014	\$	(37)		Updated due to quarterly assessment and reallocation
									29/2014	\$	(73)		Updated due to quarterly assessment and reallocation
									29/2014	\$	(25)		Updated due to quarterly assessment and reallocation
									29/2014		7,160		Updated due to quarterly assessment and reallocation
									26/2015	\$	(16)		Updated due to quarterly assessment and reallocation
									28/2015	\$	(64)		Updated due to quarterly assessment and reallocation
								06/2	25/2015	\$	(15)	196,92	Updated due to quarterly assessment and reallocation
								09/2	28/2015	\$	(20)	196,90	Updated due to quarterly assessment and reallocation
								12/2	28/2015	\$ (1	1,536)	182,37	Updated due to quarterly assessment and reallocation
								02/2	25/2016	\$ (4	5,046)	\$ 137,32	Reallocation due to MHA program deobligation
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,5	10,000 N/A	10/0	2/2009	\$ 6,0	0,000	33,520,00	Updated portfolio data from servicer/additional program initial cap
								12/3	80/2009	\$ (19,75	0,000)	\$ 13,770,00	Updated portfolio data from servicer/additional program initial cap
								03/2	26/2010		0,000)		Updated portfolio data from servicer
								07/1	4/2010	\$ (2,39	0,000)		Updated portfolio data from servicer
									30/2010		3,670		Updated portfolio data from servicer
								01/0	6/2011	\$	(3)		7 Updated due to guarterly assessment and reallocation
									6/2011		0,000)		7 Transfer of cap due to servicing transfer
									30/2011	\$	(6)		Updated due to quarterly assessment and reallocation
									29/2011	\$	(61)		Updated due to quarterly assessment and reallocation
									4/2011		0,000)		Transfer of cap due to servicing transfer
									8/2012	\$	(58)		2 Updated due to guarterly assessment and reallocation
									7/2012	\$	(164)		B Updated due to quarterly assessment and reallocation
									7/2012	\$	(29)		Updated due to quarterly assessment and reallocation
									25/2013	\$ \$	(110)		Updated due to quarterly assessment and reallocation
									7/2013	\$	(42)		7 Updated due to quarterly assessment and reallocation
									7/2013	\$ \$	(15)		2 Updated due to quarterly assessment and reallocation
									23/2013		5,724)		
									4/2014		0,000		Updated due to quarterly assessment and reallocation
										\$	-		Transfer of cap due to servicing transfer
									26/2014		(913)		Updated due to quarterly assessment and reallocation
									26/2014	•	0,778)		Updated due to quarterly assessment and reallocation
									29/2014	· · · · · · · · · · · · · · · · · · ·	1,410)		Updated due to quarterly assessment and reallocation
									29/2014		7,073)		Updated due to quarterly assessment and reallocation
									29/2014		7,196)		Updated due to quarterly assessment and reallocation
			-						26/2015	•	1,769)		Updated due to quarterly assessment and reallocation
									6/2015		0,000)		Transfer of cap due to servicing transfer
									8/2015		2,099)		Updated due to quarterly assessment and reallocation
									25/2015	· · · · · · · · · · · · · · · · · · ·	5,118)		Updated due to quarterly assessment and reallocation
									4/2015	· · · · · · · · · · · · · · · · · · ·	0,000)		2 Transfer of cap due to servicing transfer
									28/2015	· · · · · · · · · · · · · · · · · · ·	3,677)		Updated due to quarterly assessment and reallocation
									6/2015	•	0,000)		Transfer of cap due to servicing transfer
									28/2015		7,877)		Updated due to quarterly assessment and reallocation
									25/2016		3,088)		Reallocation due to MHA program deobligation
9/30/2010	Franklin Savings	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,70	00,000 N/A		30/2010		5,945		Updated portfolio data from servicer
									06/2011	\$	(4)		Updated due to quarterly assessment and reallocation
								03/3	30/2011	\$	(4)	2,465,93	7 Updated due to quarterly assessment and reallocation
								06/2	29/2011	\$	(40)	2,465,89	Updated due to quarterly assessment and reallocation
								06/2	28/2012	\$	(30)	\$ 2,465,86	Updated due to quarterly assessment and reallocation
								09/2	7/2012	\$	(83)	2,465,78	Updated due to quarterly assessment and reallocation
								12/2	7/2012	\$	(14)	2,465,77	Updated due to quarterly assessment and reallocation
									25/2013	\$	(53)		Updated due to quarterly assessment and reallocation

								06/14/2013	\$ (10,000)	\$ 245	5,717 Transfer of cap due to servicing transfer
								06/27/2013	\$ (20)		5,697 Updated due to quarterly assessment and reallocation
								09/27/2013	. ,		5,690 Updated due to quarterly assessment and reallocation
								6 10/24/2013	\$ (2,446,075)		9,615 Termination of SPA
/16/2016	Freedom Mortgage Corporation	Fishers	IN	Purchase	Financial Instrument for Home Loan Modifications		- N/A	02/16/2016	\$ 10,000		0,000 Transfer of cap due to servicing transfer
	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	260,000 N/A	03/26/2010	\$ 480,000		0,000 Updated portfolio data from servicer
/ 13/2010	Tresho County Federal Credit Officia	i lesilo	CA	i dicitase	Thanca matument of home Loan would allons	Φ	200,000 N/A	07/14/2010	\$ (140,000)	•	0,000 Updated portfolio data from servicer
								09/30/2010	\$ (19,778)		0,222 Updated portfolio data from servicer
								01/06/2011	. , ,		0,221 Updated due to quarterly assessment and reallocation
								03/30/2011			
								06/29/2011	,		0,220 Updated due to quarterly assessment and reallocation 0,212 Updated due to quarterly assessment and reallocation
								06/28/2012			
								6 07/06/2012	\$ (555,252)		0,206 Updated due to quarterly assessment and reallocation
/20/2010	Cataway Martagaa Craya II C	Tules	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$ (555,252)	•	4,954 Termination of SPA
30/2010	Gateway Mortgage Group, LLC	Tulsa	UK	Fulcilase	Financial instrument for nome Loan Mounications	<b>D</b>	100,000 N/A			•	5,056 Updated portfolio data from servicer
								06/29/2011			5,055 Updated due to quarterly assessment and reallocation
								06/28/2012			5,054 Updated due to quarterly assessment and reallocation
								09/27/2012	* ( )		5,052 Updated due to quarterly assessment and reallocation
			-					03/25/2013			5,051 Updated due to quarterly assessment and reallocation
			-					12/23/2013	\$ (232)		4,819 Updated due to quarterly assessment and reallocation
			-					03/26/2014			4,811 Updated due to quarterly assessment and reallocation
			-					06/26/2014	\$ (96)		4,715 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (191)		4,524 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (63)	\$ 14	4,461 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (7,654)	\$ 13	6,807 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (2,879)	\$ 13	3,928 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (11,347)	\$ 12	2,581 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (2,691)	\$ 11	9,890 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (3,595)	\$ 11	6,295 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (2,660)	\$ 11	3,635 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (7,597)	\$ 10	6,038 Reallocation due to MHA program deobligation
/14/2015	Georgia Housing & Finance Authority DBA State Home Mortgage	Atlanta	GA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 05/14/2015	\$ 40,000	\$ 4	0,000 Transfer of cap due to servicing transfer
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$ 45,056	\$ 14	5,056 Updated portfolio data from servicer
								03/23/2011	\$ (145,056)		- Termination of SPA
				Purchase	Financial Instrument for Home Loan Modifications	\$	230,000 N/A	10/02/2009	\$ 60,000	\$ 29	0,000 Updated portfolio data from servicer/additional program initial ca
/23/2009	Glass City Federal Credit Union	Maumee	OH								
/23/2009	Glass City Federal Credit Union	Maumee	ОН	, aronaco				12/30/2009	\$ (10,000)	\$ 28	u,uuu upaatea porttoiio aata from servicer/additionai program initiai caj
23/2009	Glass City Federal Credit Union	Maumee	ОН	- aronado							
23/2009	Glass City Federal Credit Union	Maumee	OH	i di ondo				03/26/2010	\$ 130,000	\$ 41	0,000 Updated portfolio data from servicer
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010	\$ 130,000 \$ (110,000)	\$ 41 \$ 30	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010	\$ 130,000 \$ (110,000) \$ (9,889)	\$ 41 \$ 30 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3)	\$ 41 \$ 30 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,098 Updated due to quarterly assessment and reallocation 0,098 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,098 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,098 Updated due to quarterly assessment and reallocation 0,094 Updated due to quarterly assessment and reallocation 0,092 Updated due to quarterly assessment and reallocation 0,092 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (1)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,098 Updated due to quarterly assessment and reallocation 0,094 Updated due to quarterly assessment and reallocation 0,092 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (1) \$ (979)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,098 Updated due to quarterly assessment and reallocation 0,094 Updated due to quarterly assessment and reallocation 0,092 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 9,112 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (2) \$ (1) \$ (979) \$ (34)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,090 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,092 Updated due to quarterly assessment and reallocation 0,092 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,1091 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (2) \$ (11) \$ (979) \$ (34) \$ (406)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,009 Updated due to quarterly assessment and reallocation 0,098 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,090 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,092 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,112 Updated due to quarterly assessment and reallocation 0,114 Updated due to quarterly assessment and reallocation 0,150 Updated due to quarterly assessment and reallocation 0,161 Updated due to quarterly assessment and reallocation 0,162 Updated due to quarterly assessment and reallocation 0,163 Updated due to quarterly assessment and reallocation 0,164 Updated due to quarterly assessment and reallocation 0,165 Updated due to quarterly assessment and reallocation 0,165 Updated due to quarterly assessment and reallocation 0,165 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (2) \$ (2) \$ (11) \$ (979) \$ (34) \$ (406) \$ (807)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,009 Updated due to quarterly assessment and reallocation 0,0098 Updated due to quarterly assessment and reallocation 0,0092 Updated due to quarterly assessment and reallocation 0,0091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,092 Updated due to quarterly assessment and reallocation 0,093 Updated due to quarterly assessment and reallocation 0,094 Updated due to quarterly assessment and reallocation 0,095 Updated due to quarterly assessment and reallocation 0,096 Updated due to quarterly assessment and reallocation 0,097 Updated due to quarterly assessment and reallocation
/23/2009	Glass City Federal Credit Union	Maumee	OH					03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 09/27/2013 09/27/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (11) \$ (979) \$ (34) \$ (406) \$ (807) \$ (267)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 28 \$ 28 \$ 28 \$ 28	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,1091 Updated due to quarterly assessment and reallocation 0,1092 Updated due to quarterly assessment and reallocation 0,1093 Updated due to quarterly assessment and reallocation 0,1094 Updated due to quarterly assessment and reallocation 0,1095 Updated due to quarterly assessment and reallocation 0,1096 Updated due to quarterly assessment and reallocation
								03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 6 11/03/2014	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (11) \$ (979) \$ (34) \$ (406) \$ (807) \$ (267) \$ (275,124)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 28 \$ 28 \$ 28 \$ 28 \$ 28	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 9,112 Updated due to quarterly assessment and reallocation 1,007 Updated due to quarterly assessment and reallocation 1,008 Updated due to quarterly assessment and reallocation 1,009 Updated due to quarterly assessment and reallocation
	Glass City Federal Credit Union  Glass City Federal Credit Union  Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	370,000 N/A	03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 6 11/03/2014 01/22/2010	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (1) \$ (979) \$ (34) \$ (406) \$ (807) \$ (267) \$ (275,124) \$ 20,000	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 28 \$ 28 \$ 28 \$ 28 \$ 33	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,112 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 9,078 Updated due to quarterly assessment and reallocation 1,065 Updated due to quarterly assessment and reallocation 1,066 Updated due to quarterly assessment and reallocation 1,067 Updated due to quarterly assessment and reallocation 1,068 Updated due to quarterly assessment and reallocation 1,069 Updated due to quarterly assessment and reallocation
					Financial Instrument for Home Loan Modifications	\$	370,000 N/A	03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 01/22/2010 03/26/2010	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (1) \$ (979) \$ (34) \$ (406) \$ (807) \$ (275,124) \$ 20,000 \$ 1,250,000	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 28 \$ 28 \$ 28 \$ 28 \$ 33	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,112 Updated portfolio data from servicer 0,113 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,078 Updated due to quarterly assessment and reallocation 0,078 Updated due to quarterly assessment and reallocation 0,098 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,000 Updated portfolio data from servicer/additional program initial cap 0,000 Updated portfolio data from servicer
2/11/2009	Glenview State Bank	Glenview	IL	Purchase				03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 01/22/2010 03/26/2010 05/26/2010	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (1) \$ (979) \$ (34) \$ (406) \$ (807) \$ (275,124) \$ 20,000 \$ 1,250,000 \$ (1,640,000)	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 28 \$ 28 \$ 28 \$ 28 \$ 39 \$ 1,64	0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,112 Updated portfolio data from servicer 0,108 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 9,078 Updated due to quarterly assessment and reallocation 1,7,865 Updated portfolio data from servicer/additional program initial cap 0,000 Updated portfolio data from servicer 1, Termination of SPA 1, Termination of SPA 1, Termination of SPA 2, Termination of SPA
2/11/2009					Financial Instrument for Home Loan Modifications  Financial Instrument for Home Loan Modifications	\$	370,000 N/A 170,000 N/A	03/26/2010 07/14/2010 09/30/2010 06/29/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 01/22/2010 03/26/2010	\$ 130,000 \$ (110,000) \$ (9,889) \$ (3) \$ (2) \$ (7) \$ (1) \$ (4) \$ (2) \$ (1) \$ (979) \$ (34) \$ (406) \$ (807) \$ (275,124) \$ 20,000 \$ 1,250,000	\$ 41 \$ 30 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 29 \$ 28 \$ 28 \$ 28 \$ 28 \$ 3 \$ 28 \$ 1,64	0,000 Updated portfolio data from servicer 0,000 Updated portfolio data from servicer 0,111 Updated portfolio data from servicer 0,112 Updated portfolio data from servicer 0,113 Updated due to quarterly assessment and reallocation 0,106 Updated due to quarterly assessment and reallocation 0,099 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,091 Updated due to quarterly assessment and reallocation 0,078 Updated due to quarterly assessment and reallocation 0,078 Updated due to quarterly assessment and reallocation 0,096 Updated due to quarterly assessment and reallocation 0,097 Updated due to quarterly assessment and reallocation 0,000 Updated portfolio data from servicer/additional program initial cap 0,000 Updated portfolio data from servicer

							07/14/2010	\$ (10,000)		200,000 Updated portfolio data from servicer
							09/30/2010	\$ 90,111	\$ 2	290,111 Updated portfolio data from servicer
							02/17/2011	\$ (290,111)		- Termination of SPA
23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000 N/A	01/22/2010	\$ 20,000	\$ 3	360,000 Updated portfolio data from servicer/additional program initial ca
							03/26/2010	\$ (320,000)	\$	40,000 Updated portfolio data from servicer
							07/14/2010	\$ 760,000	\$ 8	300,000 Updated portfolio data from servicer
							09/30/2010	\$ (74,722)	\$ 7	725,278 Updated portfolio data from servicer
							01/06/2011	\$ (1)	\$ 7	725,277 Updated due to quarterly assessment and reallocation
							03/30/2011	\$ (1)	\$ 7	725,276 Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (11)	\$ 7	725,265 Updated due to quarterly assessment and reallocation
							01/25/2012	\$ (725,265)		- Termination of SPA
14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000 N/A	12/30/2009	\$ 1,030,000	\$ 1,6	600,000 Updated portfolio data from servicer/additional program initial c
							03/26/2010	\$ (880,000)	\$ 7	720,000 Updated portfolio data from servicer
							07/14/2010	\$ (320,000)	\$ 4	100,000 Updated portfolio data from servicer
							09/30/2010	\$ 180,222	\$ 5	580,222 Updated portfolio data from servicer
							01/06/2011	\$ (1)	\$ 5	580,221 Updated due to quarterly assessment and reallocation
							03/30/2011	\$ (1)	\$ 5	580,220 Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (8)	\$ 5	580,212 Updated due to quarterly assessment and reallocation
							06/28/2012	1.1		580,206 Updated due to quarterly assessment and reallocation
							09/27/2012	\$ (17)		580,189 Updated due to quarterly assessment and reallocation
							12/27/2012			580,186 Updated due to quarterly assessment and reallocation
							03/25/2013	\$ (11)		580,175 Updated due to quarterly assessment and reallocation
							06/27/2013	. ,		580,171 Updated due to quarterly assessment and reallocation
							09/27/2013			580,170 Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (2,438)		577,732 Updated due to quarterly assessment and reallocation
							03/26/2014	\$ (86)		577,646 Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (925)		576,721 Updated due to quarterly assessment and reallocation
							07/29/2014	\$ (1,789)		574,932 Updated due to quarterly assessment and reallocation
							09/29/2014	\$ (607)		574,325 Updated due to quarterly assessment and reallocation
							12/29/2014	\$ (64,898)		509,427 Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (25,379)		184,048 Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (85,402)		
							06/25/2015	\$ (19,002)		898,646 Updated due to quarterly assessment and reallocation
							09/28/2015	\$ (23,268)		879,644 Updated due to quarterly assessment and reallocation
							12/28/2015	\$ (20,061)		356,376 Updated due to quarterly assessment and reallocation
										336,315 Updated due to quarterly assessment and reallocation
	2						02/25/2016	\$ (71,077)	\$ 2	265,238 Reallocation due to MHA program deobligation
13/2010	Greater Nevada LLC dba Greater Nevada Mortgage	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000 N/A	03/26/2010	\$ 8,680,000		450,000 Updated portfolio data from servicer
							07/14/2010	\$ (8,750,000)		700,000 Updated portfolio data from servicer
							09/30/2010	\$ 170,334	\$ 8	Updated portfolio data from servicer
							01/06/2011		\$ 8	370,333 Updated due to quarterly assessment and reallocation
							03/30/2011			370,332 Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (8)	\$ 8	370,324 Updated due to quarterly assessment and reallocation
							06/28/2012	\$ (4)	\$ 8	370,320 Updated due to quarterly assessment and reallocation
							09/27/2012	\$ (10)	\$ 8	370,310 Updated due to quarterly assessment and reallocation
							12/27/2012	\$ (2)	\$ 8	370,308 Updated due to quarterly assessment and reallocation
							03/25/2013	\$ (7)	\$ 8	370,301 Updated due to quarterly assessment and reallocation
							06/27/2013	\$ (2)	\$ 8	370,299 Updated due to quarterly assessment and reallocation
							09/27/2013	\$ (1)	\$ 8	B70,298 Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (1,504)		368,794 Updated due to quarterly assessment and reallocation
							03/26/2014	\$ (43)		368,751 Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (491)		368,260 Updated due to quarterly assessment and reallocation
							07/29/2014	\$ (975)		367,285 Updated due to quarterly assessment and reallocation
							09/29/2014	\$ (322)		366,963 Updated due to quarterly assessment and reallocation
							12/29/2014	\$ (10,113)		356,850 Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (1.772)	\$ 5	355,078 Updated due to quarterly assessment and reallocation
							03/26/2015 04/28/2015	\$ (1,772) \$ 497,659		855,078 Updated due to quarterly assessment and reallocation 852,737 Updated due to quarterly assessment and reallocation

								09/28/2015	\$	(5,586)	\$ 1,346,39	Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(10,273)	\$ 1,336,12	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(215,610)	\$ 1,120,5	1 Reallocation due to MHA program deobligation
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	07/14/2011	\$	200,000	\$ 200,00	Transfer of cap due to servicing transfer
								11/16/2011	\$	900,000	\$ 1,100,00	Transfer of cap due to servicing transfer
								01/13/2012	\$	100,000	\$ 1,200,00	Transfer of cap due to servicing transfer
								06/28/2012	\$	(9)	\$ 1,199,99	Updated due to quarterly assessment and reallocation
								08/16/2012	\$	20,000	\$ 1,219,99	Transfer of cap due to servicing transfer
								09/27/2012	\$	(26)	\$ 1,219,9	5 Updated due to quarterly assessment and reallocation
								10/16/2012	\$	50,000	\$ 1,269,90	5 Transfer of cap due to servicing transfer
								12/14/2012	\$	10,000	\$ 1,279,90	5 Transfer of cap due to servicing transfer
								12/27/2012	\$	(5)	\$ 1,279,90	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	130,000	\$ 1,409,90	Transfer of cap due to servicing transfer
								02/14/2013	\$	120,000	\$ 1,529,90	70 Transfer of cap due to servicing transfer
								03/25/2013	\$	(20)		Updated due to quarterly assessment and reallocation
								05/16/2013	\$	80,000		0 Transfer of cap due to servicing transfer
								06/14/2013	\$	420,000		10 Transfer of cap due to servicing transfer
								06/27/2013	\$	(10)		Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(4)		16 Updated due to quarterly assessment and reallocation
								11/14/2013	\$	120,000		16 Transfer of cap due to servicing transfer
								12/23/2013	\$	(7,685)		1 Updated due to quarterly assessment and reallocation
								03/14/2014	\$	10,000		1 Transfer of cap due to servicing transfer
								03/26/2014	\$	(274)		7 Updated due to quarterly assessment and reallocation
								04/16/2014	\$	240,000		7 Transfer of cap due to servicing transfer
								06/16/2014	\$	30,000		7 Transfer of cap due to servicing transfer
								06/26/2014	\$	(3,396)		1 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(6,541)		Updated due to quarterly assessment and reallocation
								08/14/2014	\$	90,000		Transfer of cap due to servicing transfer
								09/16/2014	\$	30,000		Transfer of cap due to servicing transfer
								09/29/2014	\$	(2,150)		10 Updated due to quarterly assessment and reallocation
								11/14/2014	\$	100,000		
									\$	260,000		Transfer of cap due to servicing transfer
								12/16/2014	\$			Transfer of cap due to servicing transfer
								12/29/2014	\$	(122,632)		8 Updated due to quarterly assessment and reallocation
								01/15/2015	-	60,000		8 Transfer of cap due to servicing transfer
								03/16/2015	\$	690,000		8 Transfer of cap due to servicing transfer
								03/26/2015	\$	(37,405)		Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(144,484)		9 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(41,229)		0 Updated due to quarterly assessment and reallocation
								07/16/2015	\$	40,000		70 Transfer of cap due to servicing transfer
								08/14/2015	\$	1,860,000		Transfer of cap due to servicing transfer
								09/16/2015	\$	1,560,000		70 Transfer of cap due to servicing transfer
								09/28/2015	\$	(408,264)		66 Updated due to quarterly assessment and reallocation
								10/15/2015	\$	740,000		6 Transfer of cap due to servicing transfer
								12/16/2015	\$	550,000		66 Transfer of cap due to servicing transfer
								12/28/2015	\$	(469,266)		Updated due to quarterly assessment and reallocation
								01/14/2016	\$	630,000		Transfer of cap due to servicing transfer
								02/16/2016	\$	740,000		Transfer of cap due to servicing transfer
								02/25/2016		(2,389,111)		9 Reallocation due to MHA program deobligation
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000 N/A		09/30/2010	\$	45,056		6 Updated portfolio data from servicer
								06/29/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$ 145,0	2 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$ 145,0	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)	\$ 144,8	9 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$ 144,8	1 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(96)	\$ 144,7	5 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(191)	\$ 144,52	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(63)		Updated due to quarterly assessment and reallocation

							10/00/0011	(7.05.1)		
							12/29/2014	\$ (7,654) \$		Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (2,879) \$		Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (11,347) \$		Updated due to quarterly assessment and reallocation
							06/25/2015	\$ (2,691) \$		Updated due to quarterly assessment and reallocation
							09/28/2015	\$ (3,595) \$		Updated due to quarterly assessment and reallocation
							12/28/2015	\$ (2,660) \$		Updated due to quarterly assessment and reallocation
							02/25/2016	\$ (7,597) \$	106,038	Reallocation due to MHA program deobligation
0/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000 N/A	04/21/2010	\$ (1,070,000)		Termination of SPA
2/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000 N/A	01/22/2010	\$ 30,000 \$	660,000	Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$ 800,000 \$	1,460,000	Updated portfolio data from servicer
							07/14/2010	\$ (360,000) \$	1,100,000	Updated portfolio data from servicer
							09/30/2010	\$ 60,445 \$	1,160,445	Updated portfolio data from servicer
							01/06/2011	\$ (2) \$	1,160,443	Updated due to quarterly assessment and reallocation
							03/30/2011	\$ (2) \$	1,160,441	Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (18) \$	1,160,423	Updated due to quarterly assessment and reallocation
							06/28/2012	\$ (14) \$	1,160,409	Updated due to quarterly assessment and reallocation
							09/27/2012	\$ (37) \$	1,160,372	Updated due to quarterly assessment and reallocation
							12/27/2012	\$ (6) \$		Updated due to quarterly assessment and reallocation
	†						03/25/2013	\$ (24) \$		Updated due to quarterly assessment and reallocation
							06/27/2013	\$ (9) \$		Updated due to quarterly assessment and reallocation
							09/27/2013	\$ (3) \$		Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (5,463) \$		Updated due to quarterly assessment and reallocation
							03/26/2014	\$ (192) \$		Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (2,267) \$		Updated due to quarterly assessment and reallocation
							07/29/2014	\$ (4,502) \$		Updated due to quarterly assessment and reallocation
							09/29/2014	\$ (1,487) \$		Updated due to quarterly assessment and reallocation
							12/29/2014	\$ (180,152) \$		Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (67,752) \$		Updated due to quarterly assessment and reallocation
							04/02/2015	\$ (898,515)		Termination of SPA
5/15/2014	Heartland Bank & Trust Company	Bloomington	IL	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 05/15/2014	\$ 90,000 \$		Transfer of cap due to servicing transfer
0/13/2014	Heartiand Bank & Trust Company	Bioomington	IL	Fulcilase	I mancial instrument for Florie Loan Modifications	- IN/A	06/26/2014	\$ 20,556 \$		
							09/29/2014	\$ 		Updated due to quarterly assessment and reallocation
							12/29/2014	\$ (1) \$ 80,001 \$		Updated due to quarterly assessment and reallocation
										Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (24) \$		Updated due to quarterly assessment and reallocation
							04/28/2015	(131) \$		Updated due to quarterly assessment and reallocation
							06/25/2015	\$ (56) \$		Updated due to quarterly assessment and reallocation
							09/28/2015	\$ (131) \$		Updated due to quarterly assessment and reallocation
							12/28/2015	\$ (1,938) \$		Updated due to quarterly assessment and reallocation
							02/25/2016	\$ (11,380) \$		Reallocation due to MHA program deobligation
/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000 N/A	01/22/2010	\$ 80,000 \$		Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$ 330,000 \$		Updated portfolio data from servicer
							07/14/2010	\$ (1,080,000) \$		Updated portfolio data from servicer
							09/30/2010	\$ 160,445 \$		Updated portfolio data from servicer
							01/06/2011	\$ (1) \$		Updated due to quarterly assessment and reallocation
							03/30/2011	\$ (2) \$		Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (16) \$		Updated due to quarterly assessment and reallocation
							06/28/2012	\$ (12) \$	1,160,414	Updated due to quarterly assessment and reallocation
							09/27/2012	\$ (33) \$	1,160,381	Updated due to quarterly assessment and reallocation
							12/27/2012	\$ (6) \$	1,160,375	Updated due to quarterly assessment and reallocation
							03/25/2013	\$ (21) \$	1,160,354	Updated due to quarterly assessment and reallocation
							06/27/2013	\$ (8) \$	1,160,346	Updated due to quarterly assessment and reallocation
							09/27/2013	\$ (3) \$	1,160,343	Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (4,797) \$	1 155 5/6	Updated due to quarterly assessment and reallocation
							12/23/2013	( -, ) φ	1,100,040	opulated due to quarterly assessment and reallocation
							03/26/2014	\$ (169) \$		Updated due to quarterly assessment and reallocation
									1,155,377	
							03/26/2014	\$ (169) \$	1,155,377 1,153,381	Updated due to quarterly assessment and reallocation

								12/29/2014	\$	(144,011)			Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(55,020)			Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(152,138)			Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(33,425)			Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(44,706)			Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(34,106)			Updated due to quarterly assessment and reallocation
44/05/0000	Hans Fire a size Orates Inc.	010		Dunchasa	Cinqueial lantum and for House Loop Madifications	•	000 000 11/4	02/25/2016	\$		\$		Reallocation due to MHA program deobligation
	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000 N/A	04/21/2010	\$	(230,000)	•		Termination of SPA
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	319,000,000 N/A	06/12/2009	\$	128,300,000	\$		Updated portfolio data from servicer
								09/30/2009 12/30/2009	\$	46,730,000	\$		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	145,820,000 (17,440,000)			Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$				Updated portfolio data from servicer
									\$	(73,010,000)			Updated portfolio data from servicer
								09/30/2010	-	6,700,000			Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	(77,126,410)			Updated portfolio data from servicer
								12/15/2010 01/06/2011	\$	(314,900,000)			Transfer of cap due to servicing transfer
									\$				Updated due to quarterly assessment and reallocation
								02/16/2011	\$	(1,900,000)			Transfer of cap due to servicing transfer
									\$	, , ,	\$		Transfer of cap due to servicing transfer
								03/30/2011	\$	(278)			Updated due to quarterly assessment and reallocation
								05/13/2011 06/29/2011	\$	(400,000)	\$		Transfer of cap due to servicing transfer
								7 10/19/2011	\$	(2,625)			Updated due to quarterly assessment and reallocation  Termination of SPA
02/14/2012	Hama Camilaina II.C	Datas Davisa	1.0	Purchase	Financial Instrument for Home Loan Modifications		NI/A	3 02/14/2013	\$	510,000			
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Fulcilase	Financial instrument for Home Loan Modifications		- N/A	03/25/2013	\$	(9)			Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
			-					04/16/2013	\$	200,000			Transfer of cap due to servicing transfer
			-					05/16/2013	\$	40,000			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								06/27/2013	\$	(4)			Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(120,000)			Transfer of cap due to servicing transfer
								09/27/2013	\$	(120,000)			Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,620)			Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(92)			Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(1,088)			Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(2,161)			Updated due to quarterly assessment and reallocation
								09/16/2014	\$	(290,000)			Transfer of cap due to servicing transfer
								09/29/2014	\$	(332)			Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(40,233)			Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(15,131)			Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(59,638)			Updated due to quarterly assessment and reallocation
								06/16/2015	\$	70,000			Transfer of cap due to servicing transfer
								06/25/2015	\$	(22,485)			Updated due to quarterly assessment and reallocation
								07/16/2015	\$	20,000			Transfer of cap due to servicing transfer
								08/14/2015	\$	350,000			Transfer of cap due to servicing transfer
								09/28/2015	\$	(76,282)			Updated due to quarterly assessment and reallocation
								12/16/2015	\$	30,000			Transfer of cap due to servicing transfer
								12/28/2015	\$	(64,113)			Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(189,556)			Reallocation due to MHA program deobligation
08/05/2009	HomEq Servicing	North Highlands	s CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000 N/A	09/30/2009	\$	(121,190,000)	\$		Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(36,290,000)	\$	516,520,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	199,320,000			Updated portfolio data from servicer
								07/14/2010	\$	(189,040,000)			Updated portfolio data from servicer
								09/30/2010	\$	38,626,728			Updated portfolio data from servicer
								10/15/2010	\$	(170,800,000)			Transfer of cap due to servicing transfer
								12/15/2010	\$	(22,200,000)	\$		Transfer of cap due to servicing transfer
								01/06/2011	\$	(549)			Updated due to quarterly assessment and reallocation
								02/16/2011	\$	(900,000)			Transfer of cap due to servicing transfer
								03/30/2011	\$	(653)	\$		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(6,168)	\$		Updated due to quarterly assessment and reallocation 91

								06/28/201	2 \$	(4,634)	\$	271 514 724	Updated due to guarterly assessment and reallocation
								08/16/201		,	\$		Transfer of cap due to servicing transfer
								09/27/201		,	\$		Updated due to quarterly assessment and reallocation
								12/14/201					· · · · · · · · · · · · · · · · · · ·
								12/14/201		,			Transfer of cap due to servicing transfer
													Updated due to quarterly assessment and reallocation
								03/25/201		· · · /			Updated due to quarterly assessment and reallocation
								06/27/201		( ' '			Updated due to quarterly assessment and reallocation
								09/27/201		,			Updated due to quarterly assessment and reallocation
								11/14/201					Transfer of cap due to servicing transfer
								12/23/201		( , , ,			Updated due to quarterly assessment and reallocation
								13 02/27/201					Termination of SPA
2/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000 N	A	01/22/201					Updated portfolio data from servicer/additional program initial cap
								03/26/201			-		Updated portfolio data from servicer
								07/14/201		,		· ·	Updated portfolio data from servicer
								09/30/201				870,334	Updated portfolio data from servicer
								01/06/201				870,333	Updated due to quarterly assessment and reallocation
								03/30/201		. ,		870,332	Updated due to quarterly assessment and reallocation
								06/29/201	1 \$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation
								06/28/201	2 \$	(10)	\$	870,309	Updated due to quarterly assessment and reallocation
								6 07/06/201	2 \$	(856,986)	\$	13,323	Termination of SPA
7/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000 N	А	09/30/200	9 \$	(53,670,000)	\$	1,218,820,000	Updated portfolio data from servicer/additional program initial cap
								12/30/200	9 \$	250,450,000	\$	1,469,270,000	Updated portfolio data from servicer/additional program initial cap
								03/26/201	0 \$	124,820,000	\$	1,594,090,000	Updated portfolio data from servicer
								07/14/201	0 \$	(289,990,000)	\$	1,304,100,000	Updated portfolio data from servicer
								09/30/201	0 \$	1,690,508	\$	1,305,790,508	Updated portfolio data from servicer
								10/15/201	0 \$	300,000	\$	1,306,090,508	Transfer of cap due to servicing transfer
								11/16/201	0 \$	(100,000)	\$	1,305,990,508	Transfer of cap due to servicing transfer
								01/06/201	1 \$	(1,173)	\$	1,305,989,335	Updated due to quarterly assessment and reallocation
								02/16/201	1 \$				Transfer of cap due to servicing transfer
								03/30/201	1 \$	(1,400)	\$	1,305,487,935	Updated due to quarterly assessment and reallocation
								04/13/201	1 \$				Transfer of cap due to servicing transfer
								06/29/201	1 \$				Updated due to quarterly assessment and reallocation
								09/15/201	1 \$				Transfer of cap due to servicing transfer
								10/14/201	1 \$				Transfer of cap due to servicing transfer
								11/16/201					Transfer of cap due to servicing transfer
								05/16/201					Transfer of cap due to servicing transfer
								06/28/201					Updated due to quarterly assessment and reallocation
								07/16/201		( ' '			Transfer of cap due to servicing transfer
								08/16/201					Transfer of cap due to servicing transfer
								09/27/201					Updated due to quarterly assessment and reallocation
								10/16/201					Transfer of cap due to servicing transfer
								11/15/201		· · /			Transfer of cap due to servicing transfer
								12/14/201					Transfer of cap due to servicing transfer
								12/27/201		,			Updated due to quarterly assessment and reallocation
								01/16/201		· · · /			Transfer of cap due to servicing transfer
								02/14/201		,			Transfer of cap due to servicing transfer
								03/14/201					Transfer of cap due to servicing transfer
								03/25/201					Updated due to quarterly assessment and reallocation
								04/16/201					Transfer of cap due to servicing transfer
								05/16/201					Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								06/27/201					Updated due to quarterly assessment and reallocation
								07/16/201					·
													Transfer of cap due to servicing transfer
								09/27/201					Updated due to quarterly assessment and reallocation
								12/16/201					Transfer of cap due to servicing transfer
								12/23/201					Updated due to quarterly assessment and reallocation
								03/26/201	4 \$	(39,031)	\$	564,975,861	Updated due to quarterly assessment and reallocation 92

									04/16/2014	\$ (10,000			Transfer of cap due to servicing transfer
								1		\$ (284,475,088			Termination of SPA
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	560,000 N/A	4	10/02/2009	\$ 130,00	_		Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 1,040,00	-	1,730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (1,680,000			Updated portfolio data from servicer
									05/12/2010	\$ 1,260,00	-	1,310,000	Updated portfolio data from servicer
									07/14/2010	\$ (1,110,000		200,000	Updated portfolio data from servicer
									09/30/2010	\$ 100,00	-	300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ (9,889		290,111	Updated portfolio data from servicer
									06/29/2011	,	) \$		Updated due to quarterly assessment and reallocation
									06/28/2012		) \$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012		) \$		Updated due to quarterly assessment and reallocation
									12/27/2012		) \$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	,	) \$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013		) \$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	,	) \$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013		) \$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	,	) \$	289,078	Updated due to quarterly assessment and reallocation
									06/26/2014		) \$	288,672	Updated due to quarterly assessment and reallocation
									07/29/2014		) \$	287,865	Updated due to quarterly assessment and reallocation
									09/29/2014		) \$	287,598	Updated due to quarterly assessment and reallocation
									12/29/2014	\$ (32,297		255,301	Updated due to quarterly assessment and reallocation
									03/26/2015	\$ (12,146	) \$	243,155	Updated due to quarterly assessment and reallocation
									04/28/2015	\$ (47,875		195,280	Updated due to quarterly assessment and reallocation
									06/25/2015	\$ (11,354	) \$	183,926	Updated due to quarterly assessment and reallocation
									09/28/2015	\$ (15,167		168,759	Updated due to quarterly assessment and reallocation
									12/28/2015	\$ (11,225	) \$	157,534	Updated due to quarterly assessment and reallocation
									02/25/2016	\$ (32,056		125,478	Reallocation due to MHA program deobligation
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000 N/A	4	01/22/2010	\$ 30,00	\$	730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 1,740,00	\$	2,470,000	Updated portfolio data from servicer
									07/14/2010	\$ (1,870,000	) \$	600,000	Updated portfolio data from servicer
									09/30/2010	\$ 850,55	5 \$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$ (2	) \$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2	) \$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (23	) \$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (17	) \$	1,450,512	Updated due to quarterly assessment and reallocation
									09/21/2012	\$ (1,450,512	)	-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000 N/A	4	01/22/2010	\$ 200,00	\$	4,430,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (1,470,000	) \$	2,960,000	Updated portfolio data from servicer
									07/14/2010	\$ (1,560,000	) \$	1,400,000	Updated portfolio data from servicer
									09/30/2010	\$ 5,852,78	\$	7,252,780	Updated portfolio data from servicer
									01/06/2011	\$ (11	) \$	7,252,769	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (13	) \$	7,252,756	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ (300,000	) \$	6,952,756	Transfer of cap due to servicing transfer
								6	06/03/2011	\$ (6,927,254	) \$	25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000 N/A	4	09/30/2009	\$ (10,000	\$	860,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 250,00	\$	1,110,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (10,000	) \$	1,100,000	Updated portfolio data from servicer
									07/14/2010	\$ (400,000			Updated portfolio data from servicer
									09/30/2010	\$ 170,33			Updated portfolio data from servicer
									01/06/2011		) \$		Updated due to quarterly assessment and reallocation
									03/30/2011		) \$		Updated due to quarterly assessment and reallocation
									06/29/2011		) \$		Updated due to quarterly assessment and reallocation
									06/28/2012		) \$		Updated due to quarterly assessment and reallocation
								6		\$ (821,722			Termination of SPA
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000 N/A		01/22/2010		\$	800,000	Updated portfolio data from servicer/additional program initial cap
	1					·			03/26/2010	\$ (760,000	_		Updated portfolio data from servicer 9

				1			05/40/0040	•	0.000.000	0.070.000	
							05/12/2010	\$	2,630,000 \$		Updated portfolio data from servicer
							07/14/2010	\$	(770,000) \$		Updated portfolio data from servicer
							09/30/2010	\$	565,945 \$		Updated portfolio data from servicer
							01/06/2011	\$	(4) \$		Updated due to quarterly assessment and reallocation
							03/30/2011	\$	(4) \$		Updated due to quarterly assessment and reallocation
							06/29/2011	\$	(40) \$		Updated due to quarterly assessment and reallocation
							06/28/2012	\$	(29) \$	2,465,868	Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(80) \$	2,465,788	Updated due to quarterly assessment and reallocation
							12/27/2012	\$	(14) \$	2,465,774	Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(52) \$	2,465,722	Updated due to quarterly assessment and reallocation
							06/27/2013	\$	(19) \$	2,465,703	Updated due to quarterly assessment and reallocation
							09/27/2013	\$	(7) \$	2,465,696	Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(11,558) \$	2,454,138	Updated due to quarterly assessment and reallocation
							03/26/2014	\$	(410) \$	2,453,728	Updated due to quarterly assessment and reallocation
							06/26/2014	\$	(4,837) \$	2,448,891	Updated due to quarterly assessment and reallocation
							07/29/2014	\$	(9,607) \$	2,439,284	Updated due to quarterly assessment and reallocation
							09/29/2014	\$	(3,173) \$		Updated due to quarterly assessment and reallocation
							12/29/2014	\$	(374,717) \$		Updated due to quarterly assessment and reallocation
							03/26/2015	\$	(140,949) \$		Updated due to quarterly assessment and reallocation
							04/28/2015	\$	(534,653) \$		Updated due to quarterly assessment and reallocation
							06/25/2015	\$	(128,282) \$		Updated due to quarterly assessment and reallocation
							09/28/2015	\$	(172,975) \$		Updated due to quarterly assessment and reallocation
							12/28/2015	\$	(128,015) \$		Updated due to quarterly assessment and reallocation
							02/25/2016	\$	(381,987) \$		Reallocation due to MHA program deobligation
2/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000 N/A	01/22/2010	\$	440,000 \$		Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$	14,480,000 \$	24 350 000	Updated portfolio data from servicer
			-				05/26/2010	\$	(24,200,000) \$		Updated portfolio data from servicer
							07/14/2010	\$	150,000 \$		
			-					\$			Updated portfolio data from servicer
			-				09/30/2010	\$	(9,889) \$		Updated portfolio data from servicer
			-				06/29/2011		(3) \$		Updated due to quarterly assessment and reallocation
							06/28/2012	\$	(2) \$		Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(6) \$		Updated due to quarterly assessment and reallocation
							12/27/2012	\$	(1) \$		Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(3) \$		Updated due to quarterly assessment and reallocation
							06/27/2013	\$	(1) \$		Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(747) \$	289,348	Updated due to quarterly assessment and reallocation
							03/26/2014	\$	(26) \$	289,322	Updated due to quarterly assessment and reallocation
							06/26/2014	\$	(314) \$	289,008	Updated due to quarterly assessment and reallocation
							07/29/2014	\$	(626) \$	288,382	Updated due to quarterly assessment and reallocation
							09/29/2014	\$	(226) \$	288,156	Updated due to quarterly assessment and reallocation
							12/29/2014	\$	(18,852) \$	269,304	Updated due to quarterly assessment and reallocation
							03/26/2015	\$	(7,136) \$	262,168	Updated due to quarterly assessment and reallocation
							04/28/2015	\$	259,548 \$	521,716	Updated due to quarterly assessment and reallocation
							06/25/2015	\$	(35) \$	521,681	Updated due to quarterly assessment and reallocation
							09/28/2015	\$	(1,297) \$	520,384	Updated due to quarterly assessment and reallocation
							12/28/2015	\$	(6,174) \$	514,210	Updated due to quarterly assessment and reallocation
							02/25/2016	\$	(36,778) \$		Reallocation due to MHA program deobligation
01/29/2010 i	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 960,000 N/A	03/26/2010	\$	(730,000) \$		Updated portfolio data from servicer
	<u> </u>					-	07/14/2010	\$	370,000 \$		Updated portfolio data from servicer
							09/30/2010	\$	200,000 \$		Updated portfolio data from servicer/additional program initial cap
							09/30/2010	\$	(364,833) \$		Updated portfolio data from servicer
							11/16/2010	\$	100,000 \$		Transfer of cap due to servicing transfer
							01/06/2011	\$	(1) \$		Updated due to quarterly assessment and reallocation
			+				03/30/2011	\$	(1) \$		Updated due to quarterly assessment and reallocation
			+				06/29/2011	\$	(7) \$		Updated due to quarterly assessment and reallocation
			-								
							06/28/2012	- S		E3E 1E3	I Indated due to quarterly accessment and reallocation
							06/28/2012 09/27/2012	\$ \$	(6) \$ (15) \$		Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  94

							40/07/0040		(0)	•	
							12/27/2012	\$	(3)		535,134 Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(10)		535,124 Updated due to quarterly assessment and reallocation
							06/27/2013	\$	(4)		535,120 Updated due to quarterly assessment and reallocation
			-				09/27/2013	\$	(1)		535,119 Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(2,242)		532,877 Updated due to quarterly assessment and reallocation
							03/26/2014	\$	(79)		532,798 Updated due to quarterly assessment and reallocation
							06/26/2014	\$	(930)		531,868 Updated due to quarterly assessment and reallocation
							07/29/2014	\$	(1,848)	\$	530,020 Updated due to quarterly assessment and reallocation
							09/29/2014	\$	(610)	\$	529,410 Updated due to quarterly assessment and reallocation
							12/29/2014	\$	(73,927)	\$	455,483 Updated due to quarterly assessment and reallocation
							03/26/2015	\$	(27,803)	\$	427,680 Updated due to quarterly assessment and reallocation
							04/28/2015	\$	(109,586)	\$	318,094 Updated due to quarterly assessment and reallocation
							06/25/2015	\$	(25,989)	\$	292,105 Updated due to quarterly assessment and reallocation
							09/28/2015	\$	(34,717)	\$	257,388 Updated due to quarterly assessment and reallocation
							12/28/2015	\$	(25,693)	\$	231,695 Updated due to quarterly assessment and reallocation
							02/25/2016	\$	(73,376)		158,319 Reallocation due to MHA program deobligation
3/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications \$	28,040,000 N/A	05/26/2010	\$	120,000		28,160,000 Updated portfolio data from servicer/additional program initial of
	.co.ro co.rionig, inc.	9	170		<u> </u>	20,010,000 1071	07/14/2010	-	(12,660,000)		15,500,000 Updated portfolio data from servicer
							09/30/2010	\$	100,000		15,600,000 Updated portfolio data from servicer/additional program initial of
			-					\$			
			-				09/30/2010		(3,125,218)		12,474,782 Updated portfolio data from servicer
			-				11/16/2010	\$	800,000		13,274,782 Transfer of cap due to servicing transfer
			-				01/06/2011	\$	(20)		13,274,762 Updated due to quarterly assessment and reallocation
							03/30/2011	\$	(24)		13,274,738 Updated due to quarterly assessment and reallocation
							06/29/2011	\$	(221)		13,274,517 Updated due to quarterly assessment and reallocation
							06/28/2012	\$	(169)	\$	13,274,348 Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(465)	\$	13,273,883 Updated due to quarterly assessment and reallocation
							12/27/2012	\$	(78)	\$	13,273,805 Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(297)	\$	13,273,508 Updated due to quarterly assessment and reallocation
							06/27/2013	\$	(112)	\$	13,273,396 Updated due to quarterly assessment and reallocation
							07/16/2013	\$	(10,000)	\$	13,263,396 Transfer of cap due to servicing transfer
							09/27/2013	\$	(40)	\$	13,263,356 Updated due to quarterly assessment and reallocation
							11/14/2013	\$	(60,000)	\$	13,203,356 Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(67,516)		13,135,840 Updated due to quarterly assessment and reallocation
							03/26/2014	\$	(2,373)		13,133,467 Updated due to quarterly assessment and reallocation
			_				06/26/2014	\$	(28,014)		13,105,453 Updated due to quarterly assessment and reallocation
							07/29/2014	\$	(55,640)		
			+				09/29/2014	\$	(18,379)		13,049,813 Updated due to quarterly assessment and reallocation
									1 1		13,031,434 Updated due to quarterly assessment and reallocation
			-				12/29/2014	\$	(2,226,283)		10,805,151 Updated due to quarterly assessment and reallocation
			-				03/26/2015	\$	(837,269)	\$	9,967,882 Updated due to quarterly assessment and reallocation
							04/02/2015	\$	(9,967,882)		- Termination of SPA
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications \$	300,000 N/A	09/30/2010	\$	135,167		435,167 Updated portfolio data from servicer
							01/06/2011	\$	(1)		435,166 Updated due to quarterly assessment and reallocation
							03/30/2011	\$	(1)	\$	435,165 Updated due to quarterly assessment and reallocation
							06/29/2011	\$	(6)	\$	435,159 Updated due to quarterly assessment and reallocation
							06/28/2012	\$	(4)	\$	435,155 Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(12)	\$	435,143 Updated due to quarterly assessment and reallocation
							12/27/2012	\$	(2)	\$	435,141 Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(8)	\$	435,133 Updated due to quarterly assessment and reallocation
							06/27/2013	\$	(3)	\$	435,130 Updated due to quarterly assessment and reallocation
							09/27/2013	\$		\$	435,129 Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(1,727)		433,402 Updated due to quarterly assessment and reallocation
							03/26/2014	\$	(61)		433,341 Updated due to quarterly assessment and reallocation
			+				06/26/2014	\$	(716)		432,625 Updated due to quarterly assessment and reallocation
			+					\$			
			-				07/29/2014		(1,423)		431,202 Updated due to quarterly assessment and reallocation
				1			09/29/2014	\$	(470)		430,732 Updated due to quarterly assessment and reallocation
			-				40/00/004				070 700 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
							12/29/2014	\$	(56,939)		373,793 Updated due to quarterly assessment and reallocation
							12/29/2014 03/26/2015 04/28/2015	\$ \$ \$	(56,939) (21,414) (84,403)	\$	373,793 Updated due to quarterly assessment and reallocation 352,379 Updated due to quarterly assessment and reallocation 267,976 Updated due to quarterly assessment and reallocation

								06/25/2015	\$ (20,017)	247,959	Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (26,739)		Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (19,789)		Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (56,514)		Reallocation due to MHA program deobligation
7/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	2,699,720,000 N/A	09/30/2009	\$ 		Updated portfolio data from servicer/additional program initial cap
.,0,,2000	or worgan onace barne, not	LOWISVIIIO	17	- Gronado	Thansan menament for Figure 25ar meanications	Ψ	2,000,720,000 1471	12/30/2009	\$ 1,178,180,000		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$ 1,006,580,000		Updated portfolio data from servicer/additional program initial cap
								07/14/2010			
									(1,934,230,000)		Updated portfolio data from servicer
			_					09/30/2010	\$		Updated portfolio data from servicer/additional program initial cap
			-					09/30/2010	\$		Updated portfolio data from servicer
								01/06/2011	\$ 		Updated due to quarterly assessment and reallocation
								03/16/2011	\$ 		Transfer of cap due to servicing transfer
								03/30/2011	\$ 		Updated due to quarterly assessment and reallocation
								04/13/2011	\$ 		Transfer of cap due to servicing transfer
								05/13/2011	\$ 122,700,000	3,345,817,901	Transfer of cap due to servicing transfer
								06/29/2011	\$ (34,606)	3,345,783,295	Updated due to quarterly assessment and reallocation
								07/14/2011	\$ 600,000	3,346,383,295	Transfer of cap due to servicing transfer
								08/16/2011	\$ (400,000)	3,345,983,295	Transfer of cap due to servicing transfer
								09/15/2011	\$ (100,000)	3,345,883,295	Transfer of cap due to servicing transfer
								10/14/2011	\$ 200,000	3,346,083,295	Transfer of cap due to servicing transfer
								10/19/2011	\$ 519,211,309	3,865,294,604	Transfer of cap due to servicing transfer
								11/16/2011	\$		Transfer of cap due to servicing transfer
								01/13/2012	\$ 		Transfer of cap due to servicing transfer
								02/16/2012	\$ 		Transfer of cap due to servicing transfer
								05/16/2012	\$ 		Transfer of cap due to servicing transfer
								06/14/2012	\$ 		Transfer of cap due to servicing transfer
								06/28/2012	\$ 		Updated due to quarterly assessment and reallocation
								07/16/2012	\$ 		Transfer of cap due to servicing transfer
								08/16/2012	\$ 		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
			-					09/27/2012	\$		Updated due to quarterly assessment and reallocation
			-						\$ 		·
								10/16/2012			Transfer of cap due to servicing transfer
			-					11/15/2012	\$		Transfer of cap due to servicing transfer
								12/14/2012	\$		Transfer of cap due to servicing transfer
			-					12/27/2012	\$		Updated due to quarterly assessment and reallocation
								01/16/2013	\$		Transfer of cap due to servicing transfer
								02/14/2013	\$ 		Transfer of cap due to servicing transfer
								03/14/2013	\$ 		Transfer of cap due to servicing transfer
								03/25/2013	\$ (14,310)	3,726,452,226	Updated due to quarterly assessment and reallocation
								04/16/2013	\$ (110,000)	3,726,342,226	Transfer of cap due to servicing transfer
								05/16/2013	\$ (120,000)	3,726,222,226	Transfer of cap due to servicing transfer
								06/14/2013	\$ (50,000)	3,726,172,226	Transfer of cap due to servicing transfer
								06/27/2013	\$ (3,778)	3,726,168,448	Updated due to quarterly assessment and reallocation
								07/16/2013	\$ (103,240,000)	3,622,928,448	Transfer of cap due to servicing transfer
								08/15/2013	\$ (20,000)	3,622,908,448	Transfer of cap due to servicing transfer
								09/16/2013	\$ (99,960,000)	3,522,948,448	Transfer of cap due to servicing transfer
								09/27/2013	\$ 		Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 		Transfer of cap due to servicing transfer
								11/14/2013	\$ 		Transfer of cap due to servicing transfer
								12/16/2013	\$		Transfer of cap due to servicing transfer
								12/23/2013	\$		Updated due to quarterly assessment and reallocation
								01/16/2014	\$ 		Transfer of cap due to servicing transfer
			-					02/13/2014	\$		Transfer of cap due to servicing transfer
									1 1 1		·
								03/14/2014	\$ 		Transfer of cap due to servicing transfer
			-					03/26/2014	\$		Updated due to quarterly assessment and reallocation
			-					04/16/2014	\$ 		Transfer of cap due to servicing transfer
								05/15/2014	\$		Transfer of cap due to servicing transfer
								06/16/2014	\$ 		Transfer of cap due to servicing transfer
								06/26/2014	\$ (101,752)	3,303,004,164	Updated due to quarterly assessment and reallocation 9

						07/40/0044	•			
						07/16/2014		-		3,290,024,164 Transfer of cap due to servicing transfer
						07/29/2014	\$			3,289,869,871 Updated due to quarterly assessment and reallocation
						08/14/2014	\$			3,282,689,871 Transfer of cap due to servicing transfer
						09/16/2014	\$		\$ 3	3,273,049,871 Transfer of cap due to servicing transfer
						09/29/2014	\$	(18,088)	\$ 3	3,273,031,783 Updated due to quarterly assessment and reallocation
						10/16/2014	\$	(390,000)	\$ 3	3,272,641,783 Transfer of cap due to servicing transfer
						11/14/2014	\$	(10,150,000)	\$ 3	3,262,491,783 Transfer of cap due to servicing transfer
						12/16/2014	\$	(4,800,000)	\$ 3	3,257,691,783 Transfer of cap due to servicing transfer
						12/29/2014	\$	549,933,107	\$ 3	3,807,624,890 Updated due to quarterly assessment and reallocation
						01/15/2015	\$	(10,720,000)	\$ 3	3,796,904,890 Transfer of cap due to servicing transfer
						02/13/2015	\$	(4,030,000)	\$ 3	3,792,874,890 Transfer of cap due to servicing transfer
						03/16/2015	\$	(47,020,000)	\$ 3	3,745,854,890 Transfer of cap due to servicing transfer
						03/26/2015	\$			3,786,558,851 Updated due to quarterly assessment and reallocation
						04/16/2015	\$			3,783,548,851 Transfer of cap due to servicing transfer
						04/28/2015				4,116,209,608 Updated due to quarterly assessment and reallocation
						05/14/2015	\$			4,107,999,608 Transfer of cap due to servicing transfer
						06/16/2015				4,093,869,608 Transfer of cap due to servicing transfer
						06/16/2015	\$			
		+								4,134,458,490 Updated due to quarterly assessment and reallocation
		-				07/16/2015				4,116,938,490 Transfer of cap due to servicing transfer
						08/14/2015	\$			4,116,928,490 Transfer of cap due to servicing transfer
						09/16/2015	\$			4,117,688,490 Transfer of cap due to servicing transfer
						09/28/2015	\$			4,144,914,375 Updated due to quarterly assessment and reallocation
						10/15/2015	\$			4,137,174,375 Transfer of cap due to servicing transfer
						11/16/2015	\$	(6,050,000)	\$ 4	4,131,124,375 Transfer of cap due to servicing transfer
						12/16/2015	\$	(1,730,000)	\$ 4	4,129,394,375 Transfer of cap due to servicing transfer
						12/28/2015	\$	37,401,098	\$ 4	4,166,795,473 Updated due to quarterly assessment and reallocation
						04/44/0040	_	(20, 700, 000)	_	
						01/14/2016	\$	(36,700,000)	\$ 4	4,130,095,473 Transfer of cap due to servicing transfer
						01/14/2016	\$ \$			4,130,095,473 Transfer of cap due to servicing transfer 4,129,895,473 Transfer of cap due to servicing transfer
							\$	(200,000)	\$ 4	
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016	\$	(200,000)	\$ 4 \$ 3	4,129,895,473 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012	\$ \$ (	(200,000) 132,520,607) 30,000	\$ 4 \$ 3 \$	4,129,895,473 Transfer of cap due to servicing transfer 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer
6/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012	\$ \$ ( \$ \$	(200,000) 132,520,607) 30,000 70,000	\$ 4 \$ 3 \$ \$	4,129,895,473 Transfer of cap due to servicing transfer 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013	\$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000)	\$ 4 \$ 3 \$ \$ \$	4,129,895,473 Transfer of cap due to servicing transfer 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013	\$ ( \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000)	\$ 4 \$ 3 \$ \$ \$ \$	4,129,895,473 Transfer of cap due to servicing transfer 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer 80,000 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013	\$ ( \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000)	\$ 4 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473 Transfer of cap due to servicing transfer 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer  100,000 Transfer of cap due to servicing transfer  90,000 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) 130,000	\$ 4 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473 Transfer of cap due to servicing transfer 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) 130,000 (50,000)	\$ 3 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473 Transfer of cap due to servicing transfer 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer
6/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013	\$ ( S ( S ( S ( S ( S ( S ( S ( S ( S (	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) 130,000 (50,000) (20,000)	\$ 3 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473  3,997,374,866 Reallocation due to MHA program deobligation  30,000 Transfer of cap due to servicing transfer  100,000 Transfer of cap due to servicing transfer  70,000 Transfer of cap due to servicing transfer  150,000 Transfer of cap due to servicing transfer
/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013	\$ (	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (10,000) (50,000) (20,000) (155)	\$ 3 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473  3,997,374,866  Reallocation due to MHA program deobligation  30,000  Transfer of cap due to servicing transfer  100,000  Transfer of cap due to servicing transfer  90,000  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  70,000  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  70,000  Transfer of cap due to servicing transfer  200,000  Transfer of cap due to servicing transfer  150,000  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  120,000  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation
/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (155) 2,240,000	\$ 3 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Ro,000 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013	\$ (	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (155) 2,240,000	\$ 3 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473  3,997,374,866  Reallocation due to MHA program deobligation  30,000  Transfer of cap due to servicing transfer  100,000  Transfer of cap due to servicing transfer  90,000  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  70,000  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  70,000  Transfer of cap due to servicing transfer  200,000  Transfer of cap due to servicing transfer  150,000  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  120,000  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation
/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (155) 2,240,000	\$ 3 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Ro,000 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
//2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) 130,000 (50,000) (20,000) (155) 2,240,000 (373)	\$ 4 \$ 3 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473  3,997,374,866  Reallocation due to MHA program deobligation  Transfer of cap due to servicing transfer  100,000  Transfer of cap due to servicing transfer  100,000  Transfer of cap due to servicing transfer  130,000  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation
/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) 130,000 (50,000) (20,000) (155) 2,240,000 (373) (4,497)	\$ 3 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
6/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (155) 2,240,000 (373) (4,497) (8,932) (40,000)	\$ 3 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer 70,000 Transfer of cap due to servicing transfer 130,000 Transfer of cap due to servicing transfer 129,845 Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
7/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 09/16/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (30,000) (20,000) (20,000) (155) 2,240,000 (373) (4,497) (8,932) (40,000)	\$ 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer 70,000 Transfer of cap due to servicing transfer 130,000 Transfer of cap due to servicing transfer 129,845 Lydated due to quarterly assessment and reallocation 12369,845 Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
V/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 03/14/2014 03/26/2014 06/26/2014 09/29/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (20,000) (20,000) (373) (4,497) (8,932) (40,000) (2,954)	\$ 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4,129,895,473  3,997,374,866  Reallocation due to MHA program deobligation  Transfer of cap due to servicing transfer  100,000  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  80,000  Transfer of cap due to servicing transfer  129,845  Lydated due to quarterly assessment and reallocation  2,364,975  Lydated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Lydated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Lydated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
//2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 05/16/2013 07/16/2013 07/16/2013 03/14/2014 03/26/2014 06/26/2014 07/29/2014 09/16/2014 09/29/2014 11/14/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (20,000) (155) 2,240,000 (373) (4,497) (8,932) (40,000) (2,954) (340,000) (50,000)	\$	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer 70,000 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer 150,000 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer 150,000 Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer 129,845 2,369,845 2,369,472 Updated due to quarterly assessment and reallocation 1,316,043 Transfer of cap due to servicing transfer 2,313,089 Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
//2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 09/29/2014 09/29/2014 11/14/2014 12/16/2014 12/16/2014	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (155) 2,240,000 (373) (4,497) (8,932) (40,000) (2,954) (340,000) (50,000)	\$	4,129,895,473  3,997,374,866 Reallocation due to MHA program deobligation  30,000 Transfer of cap due to servicing transfer  100,000 Transfer of cap due to servicing transfer  100,000 Transfer of cap due to servicing transfer  150,000 Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  130,000 Transfer of cap due to servicing transfer  129,845 Lydated due to quarterly assessment and reallocation  129,845 Lydated due to quarterly assessment and reallocation  12364,975 Lydated due to quarterly assessment and reallocation  12316,043 Transfer of cap due to servicing transfer  1,912,3089 Lydated due to quarterly assessment and reallocation  1,973,089 Transfer of cap due to servicing transfer  1,923,089 Transfer of cap due to servicing transfer  1,923,089 Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  1,923,089 Transfer of cap due to servicing transfer
//2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 05/16/2013 06/14/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 09/29/2014 11/14/2014 12/16/2014 12/16/2014 12/29/2014 01/15/2015	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (155) 2,240,000 (373) (4,497) (8,932) (40,000) (2,954) (340,000) (50,000) (296,094) (100,000)	\$	4,129,895,473  3,997,374,866  Reallocation due to MHA program deobligation  Transfer of cap due to servicing transfer  100,000  Transfer of cap due to servicing transfer  150,000  Transfer of cap due to servicing transfer  129,845  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 05/16/2013 05/16/2013 05/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 07/29/2014 09/29/2014 11/14/2014 12/29/2014 12/29/2014 12/29/2014 01/15/2015 02/13/2015	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (373) (4,497) (8,932) (40,000) (2,954) (340,000) (50,000) (296,094) (100,000)	\$	4,129,895,473  3,997,374,866  Reallocation due to MHA program deobligation  Transfer of cap due to servicing transfer  100,000  Transfer of cap due to servicing transfer  130,000  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  2,369,845  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 07/29/2014 09/16/2014 09/29/2014 11/14/2014 12/16/2014 12/16/2014 12/16/2014 01/15/2015 02/13/2015 03/26/2015	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (30,000) (20,000) (373) (4,497) (8,932) (40,000) (2,954) (340,000) (50,000) (296,094) (100,000) (20,000)	\$	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer Updated due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
W2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 05/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 07/29/2014 09/16/2014 11/14/2014 12/16/2014 12/16/2014 01/15/2015 02/13/2015 03/26/2015 04/16/2015	\$ ( \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (373) (4,497) (8,932) (40,000) (2,954) (340,000) (50,000) (50,000) (20,000) (20,000) (20,000)	\$	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer Updated due to servicing transfer 129,845
/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 05/16/2013 05/16/2013 05/16/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 07/29/2014 09/16/2014 11/14/2014 12/29/2014 11/15/2015 02/13/2015 03/26/2015 04/16/2015	\$ (	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (373) (4,497) (8,932) (40,000) (2,954) (340,000) (296,094) (100,000) (20,000) (20,000) (22,587) 6,360,000 (2,372,693)	\$	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 90,000 Transfer of cap due to servicing transfer Updated due to servicing transfer 129,845
Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 05/16/2013 05/16/2013 05/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 07/29/2014 09/16/2014 09/29/2014 11/14/2014 12/16/2014 12/29/2014 01/15/2015 02/13/2015 04/16/2015 04/28/2015 05/14/2015	\$ (	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (373) (4,497) (8,932) (40,000) (2,954) (340,000) (296,094) (100,000) (20,000) (20,000) (22,587) 6,360,000 (2,372,693) (430,000)	\$ 4 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 80,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 110,000 Updated due to quarterly assessment and reallocation 110,000 Updated due to quarterly assessment and reallocation 110,000 Updated due to quarterly assessment and reallocation 110,000 Transfer of cap due to servicing transfer 110,000 Updated due to quarterly assessment and reallocation 110,000 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 05/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 09/29/2014 09/29/2014 11/14/2014 12/29/2014 11/15/2015 03/26/2015 04/16/2015 04/16/2015 04/16/2015 06/16/2015	\$ (	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (10,000) (50,000) (20,000) (373) (4,497) (8,932) (40,000) (2,954) (340,000) (50,000) (296,094) (100,000) (29,587) 6,360,000 (2,372,693) (430,000) (240,000)	\$ 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 80,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 110,000 Transfer of cap due to servicing transfer 129,845 Updated due to quarterly assessment and reallocation 123,69,845 Transfer of cap due to servicing transfer 124,649,75 Updated due to quarterly assessment and reallocation 100,000 Updated due to quarterly assessment and reallocation 100,000 Transfer of cap due to servicing transfer 100,000 Updated due to quarterly assessment and reallocation 100,000 Transfer of cap due to servicing transfer 10,000 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 09/29/2014 09/16/2014 11/14/2014 12/29/2014 01/15/2015 02/13/2015 04/16/2015 04/16/2015 04/16/2015 06/25/2015	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (155) 2,240,000 (373) (4,497) (8,932) (40,000) (50,000) (50,000) (296,094) (100,000) (20,000) (20,000) (22,587) 6,360,000 (2,372,693) (430,000) (240,000) (505,871)	\$ 3 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 80,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 110,000 Updated due to quarterly assessment and reallocation 110,000 Updated due to quarterly assessment and reallocation 110,000 Updated due to quarterly assessment and reallocation 110,000 Transfer of cap due to servicing transfer 110,000 Updated due to quarterly assessment and reallocation 110,000 Transfer of cap due to servicing transfer
5/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 05/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 09/29/2014 09/29/2014 11/14/2014 12/29/2014 11/15/2015 03/26/2015 04/16/2015 04/16/2015 04/16/2015 06/16/2015	\$ (	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (10,000) (50,000) (20,000) (373) (4,497) (8,932) (40,000) (2,954) (340,000) (50,000) (296,094) (100,000) (29,587) 6,360,000 (2,372,693) (430,000) (240,000)	\$ 3 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 80,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 110,000 Transfer of cap due to servicing transfer 129,845 Updated due to quarterly assessment and reallocation 123,69,845 Transfer of cap due to servicing transfer 124,649,75 Updated due to quarterly assessment and reallocation 100,000 Updated due to quarterly assessment and reallocation 100,000 Transfer of cap due to servicing transfer 100,000 Updated due to quarterly assessment and reallocation 100,000 Transfer of cap due to servicing transfer 10,000 Transfer of cap due to servicing transfer
15/2012 Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A 3	02/16/2016 02/25/2016 11/15/2012 12/14/2012 01/16/2013 02/14/2013 04/16/2013 05/16/2013 06/14/2013 07/16/2013 12/23/2013 03/14/2014 03/26/2014 06/26/2014 09/29/2014 09/16/2014 11/14/2014 12/29/2014 01/15/2015 02/13/2015 04/16/2015 04/16/2015 04/16/2015 06/25/2015	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(200,000) 132,520,607) 30,000 70,000 (10,000) (10,000) (10,000) (50,000) (20,000) (155) 2,240,000 (373) (4,497) (8,932) (40,000) (50,000) (50,000) (296,094) (100,000) (20,000) (20,000) (22,587) 6,360,000 (2,372,693) (430,000) (240,000) (505,871)	\$ 3 3 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4,129,895,473 3,997,374,866 Reallocation due to MHA program deobligation 30,000 Transfer of cap due to servicing transfer 100,000 Transfer of cap due to servicing transfer 17 ransfer of cap due to servicing transfer 18,000 Transfer of cap due to servicing transfer 19,000 Transfer of cap due to servicing transfer 19,000 Transfer of cap due to servicing transfer 150,000 Transfer of cap due to servicing transfer 150,000 Transfer of cap due to servicing transfer 17 ransfer of cap due to servicing transfer 18,000 Transfer of cap due to servicing transfer 19,000 Transfer of cap due to servicing transfer 1,000 Updated due to quarterly assessment and reallocation 1,000 Updated due to quarterly assessment and reallocation 1,000 Transfer of cap due to servicing transfer 1,000 Transfer of cap d

										(		
								09/28/2015	\$	(647,986) \$		Updated due to quarterly assessment and reallocation
								10/15/2015		170,000 \$		Transfer of cap due to servicing transfer
								11/16/2015		(260,000) \$		Transfer of cap due to servicing transfer
								12/16/2015		460,000 \$		Transfer of cap due to servicing transfer
								12/28/2015		(546,139) \$	3,191,719	Updated due to quarterly assessment and reallocation
								01/14/2016		50,000 \$	3,241,719	Transfer of cap due to servicing transfer
								02/25/2016		(1,600,422) \$	1,641,297	Reallocation due to MHA program deobligation
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,00	0 N/A	09/30/2009	\$	180,000 \$	600,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(350,000) \$	250,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	20,000 \$	270,000	Updated portfolio data from servicer
								07/14/2010	\$	(70,000) \$	200,000	Updated portfolio data from servicer
								09/30/2010	\$	90,111 \$	290,111	Updated portfolio data from servicer
								06/29/2011	\$	(3) \$	290,108	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(2) \$	290,106	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(7) \$	290.099	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1) \$		Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(4) \$		Updated due to quarterly assessment and reallocation
								06/27/2013		(2) \$		Updated due to quarterly assessment and reallocation
		-						09/27/2013	\$	(1) \$		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(979) \$		Updated due to quarterly assessment and reallocation
				-				03/26/2014	\$	(34) \$		
		-								, ,		Updated due to quarterly assessment and reallocation
		-		-				06/26/2014	\$	(406) \$		Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(807) \$		Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(267) \$		Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(26,057) \$		Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(9,806) \$		Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(17,748) \$	233,987	Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(4,963) \$	229,024	Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(6,649) \$	222,375	Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(4,972) \$	217,403	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(23,766) \$	193,637	Reallocation due to MHA program deobligation
07/10/2009	Lake National Bank	Mentor	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,00	0 N/A	09/30/2009	\$	150,000 \$	250,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	130,000 \$	380,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	50,000 \$	430,000	Updated portfolio data from servicer
								07/14/2010	\$	(30,000) \$	400,000	Updated portfolio data from servicer
								09/30/2010	\$	35,167 \$		Updated portfolio data from servicer
								01/06/2011	\$	(1) \$		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1) \$		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(6) \$		Updated due to quarterly assessment and reallocation
								06/28/2012		(4) \$		Updated due to quarterly assessment and reallocation
								6 08/23/2012		(424,504) \$		Termination of SPA
06/16/2014	Land/Home Financial Services, Inc.	Concord	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 06/16/2014	\$	40,000 \$		
06/16/2014	Land/Home Financial Services, Inc.	Concord	CA	Fulchase	Financial instrument for nome Loan Woullications		- IN/A	09/16/2014	\$			Transfer of cap due to servicing transfer
04/46/0044	Landaulius Naturati 1	Clandel	00	Durch	Einappiol Instrument for Name Laga Madification		NI/A			20,000 \$		Transfer of cap due to servicing transfer
01/16/2014	LenderLive Network, Inc	Glendale	СО	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 01/16/2014	\$	100,000 \$		Transfer of cap due to servicing transfer
								03/14/2014	\$	10,000 \$		Transfer of cap due to servicing transfer
								03/26/2014	\$	(2) \$		Updated due to quarterly assessment and reallocation
								05/15/2014	\$	20,000 \$		Transfer of cap due to servicing transfer
								06/16/2014	\$	80,000 \$		Transfer of cap due to servicing transfer
								06/26/2014	\$	(236) \$	209,762	Updated due to quarterly assessment and reallocation
								07/16/2014		140,000 \$	349,762	Transfer of cap due to servicing transfer
								07/29/2014	\$	(1,069) \$	348,693	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	60,000 \$	408,693	Transfer of cap due to servicing transfer
								09/29/2014	\$	(438) \$	408,255	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(30,607) \$	377,648	Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(11,543) \$		Updated due to quarterly assessment and reallocation
						+			•			
								04/28/2015	\$	(45,568) \$	320,537	Updated due to quarterly assessment and reallocation
								04/28/2015 06/25/2015		(45,568) \$ (10,869) \$		Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation

									09/28/2015	\$	(16,383)	\$	303,285 Updated due to quarterly assessment and reallocation
								_	11/16/2015	\$	10,000		313,285 Transfer of cap due to servicing transfer
			+						12/28/2015	\$	(13,791)		299,494 Updated due to quarterly assessment and reallocation
			-						02/16/2016	\$	360,000		
			-						02/16/2016	\$	(251,560)		659,494 Transfer of cap due to servicing transfer
0/20/2040	L'harta Barda and Transl Or	No. Odere		Durahasa	Financial Instrument for Home Loop Medifications	Φ.	4 000 000 1/4			-			407,934 Reallocation due to MHA program deobligation
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000 N/A		09/30/2010	\$	450,556		1,450,556 Updated portfolio data from servicer
									01/06/2011	\$	(2)		1,450,554 Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)		1,450,552 Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529 Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512 Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(48)	\$	1,450,464 Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)	\$	1,450,456 Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,450,426 Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)		1,450,415 Updated due to quarterly assessment and reallocation
			_						09/27/2013	\$	(4)		1,450,411 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,958)		1,443,453 Updated due to quarterly assessment and reallocation
			-					_	03/26/2014	\$			
			-								(245)		1,443,208 Updated due to quarterly assessment and reallocation
			-						06/26/2014	\$	(2,887)		1,440,321 Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(5,734)		1,434,587 Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(1,894)	\$	1,432,693 Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(229,437)	\$	1,203,256 Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(86,288)	\$	1,116,968 Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(340,104)	\$	776,864 Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(80,659)	\$	696,205 Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(107,746)	\$	588,459 Updated due to quarterly assessment and reallocation
									12/28/2015	\$	(79,741)		508,718 Updated due to quarterly assessment and reallocation
								_	02/25/2016	\$	(227,724)		280,994 Reallocation due to MHA program deobligation
2/16/2014	Liberty Savings Bank, FSB	Wilmington	ОН	Purchase	Financial Instrument for Home Loan Modifications		21/2						
2/10/2014								2					
2/12/2000	, , ,	-				Φ.	- N/A		12/16/2014	\$	10,000		10,000 Transfer of cap due to servicing transfer
3/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000 N/A		09/30/2009	\$	313,050,000	\$	1,087,950,000 Updated portfolio data from servicer/additional program initial
8/12/2009	, , ,	-				\$			09/30/2009 12/30/2009	\$	313,050,000 275,370,000	\$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial
3/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010	\$ \$ \$	313,050,000 275,370,000 278,910,000	\$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial 1,642,230,000 Updated portfolio data from servicer
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009	\$ \$ \$ \$	313,050,000 275,370,000 278,910,000	\$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010	\$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000)	\$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initia 1,363,320,000 Updated portfolio data from servicer/additional program initia 1,642,230,000 Updated portfolio data from servicer
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010	\$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000)	\$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010	\$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000)	\$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,166,800,000 Transfer of cap due to servicing transfer
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010	\$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236)	\$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,166,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 10/15/2010	\$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000)	\$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initia 1,363,320,000 Updated portfolio data from servicer/additional program initia 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,166,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 10/15/2010 12/15/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000) 800,000	\$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer 1,1642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,166,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,782,764 Transfer of cap due to servicing transfer
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 10/15/2010 01/06/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000) 800,000 (1,286)	\$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initia 1,363,320,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,166,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,782,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation
12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 10/15/2010 12/15/2010 01/06/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000) 800,000 (1,286) 8,800,000	\$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initia 1,363,320,000 Updated portfolio data from servicer/additional program initia 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,165,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,782,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Transfer of cap due to servicing transfer
(12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 10/15/2010 01/06/2011 03/16/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (115,017,236) (800,000) (1,286) 8,800,000 (1,470)	\$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initia 1,363,320,000 Updated portfolio data from servicer/additional program initia 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,165,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,782,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Updated due to quarterly assessment and reallocation 1,059,580,008 Updated due to quarterly assessment and reallocation
12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 10/15/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (15,017,236) (800,000) (1,286) 8,800,000 (1,470) (3,300,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initia 1,363,320,000 Updated portfolio data from servicer/additional program initia 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,165,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Updated due to quarterly assessment and reallocation 1,056,280,008 Transfer of cap due to servicing transfer
(12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 10/15/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011 05/13/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000) (1,286) 8,800,000 (1,470) (3,300,000) (300,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initia 1,363,320,000 Updated portfolio data from servicer/additional program initia 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,165,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,782,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Updated due to quarterly assessment and reallocation 1,056,280,008 Updated due to servicing transfer 1,055,980,008 Transfer of cap due to servicing transfer
12/2009	, , ,	-				\$			09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 10/15/2010 12/15/2010 03/30/2011 03/16/2011 03/13/2011 05/13/2011 06/16/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (15,017,236) (800,000) (1,286) 8,800,000 (1,470) (3,300,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initia 1,363,320,000 Updated portfolio data from servicer/additional program initia 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,165,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Updated due to quarterly assessment and reallocation 1,056,280,008 Transfer of cap due to servicing transfer
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/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 10/15/2010 10/15/2010 12/15/2010 12/15/2010 03/30/2011 03/16/2011 03/16/2011 05/13/2011 06/16/2011 06/16/2011 07/14/2011 10/14/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 09/15/2011 01/13/2012 02/16/2012 08/16/2012 08/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000) (1,286) 8,800,000 (1,470) (3,300,000) (700,000) (13,097) (200,000) (300,000) (2900,000) (500,000) (500,000) (2,600,000) (194,800,000) (400,000) (9,728)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,166,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,782,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Updated due to quarterly assessment and reallocation 1,056,280,008 Transfer of cap due to servicing transfer 1,055,280,008 Transfer of cap due to servicing transfer 1,055,280,008 Transfer of cap due to servicing transfer 1,055,266,911 Updated due to quarterly assessment and reallocation 1,055,066,911 Transfer of cap due to servicing transfer 1,051,866,911 Transfer of cap due to servicing transfer 1,051,866,911 Transfer of cap due to servicing transfer 1,051,866,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,051,866,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,053,966,911 Transfer of cap due to servicing transfer 1,053,557,183 Updated due to quarterly assessment and reallocation 1,055,557,183 Updated due to quarterly assessment and reallocation 1,055,557,183 Updated due to quarterly assessment and reallocation 1,055,557,183 Updated due to quarterly assessme
/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 10/15/2010 10/15/2010 11/15/2010 01/06/2011 03/16/2011 03/16/2011 06/16/2011 06/16/2011 09/15/2011 10/14/2011 10/14/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 09/15/2011 01/13/2012 02/16/2012 06/28/2012 08/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000) (1,286) (8,800,000) (1,470) (3,300,000) (700,000) (13,097) (200,000) (500,000) (2,600,000) (2,600,000) (2,600,000) (194,800,000) (9,728) (7,990,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer 2,1642,230,000 Updated portfolio data from servicer 3,1642,230,000 Updated portfolio data from servicer 4,166,800,000 Transfer of cap due to servicing transfer 5,764 Updated portfolio data from servicer 7,050,782,764 Updated portfolio data from servicer 7,050,782,764 Transfer of cap due to servicing transfer 9,057,82,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Transfer of cap due to servicing transfer 1,059,580,008 Updated due to quarterly assessment and reallocation 1,055,280,008 Transfer of cap due to servicing transfer 1,055,280,008 Transfer of cap due to servicing transfer 1,055,266,911 Updated due to quarterly assessment and reallocation 1,055,066,911 Transfer of cap due to servicing transfer 1,051,366,911 Transfer of cap due to servicing transfer 1,051,3
V12/2009	, , ,	-				\$			09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 10/15/2010 10/15/2010 12/15/2010 12/15/2010 03/30/2011 04/13/2011 05/13/2011 06/16/2011 07/14/2011 09/15/2011 10/14/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 09/15/2011 09/15/2011 09/15/2011 09/15/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000) (1,286) 8,800,000 (1,470) (3,300,000) (700,000) (700,000) (200,000) (2,900,000) (500,000) (2600,000) (194,800,000) (194,800,000) (9728) (7,990,000) (26,467)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,166,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,782,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Transfer of cap due to servicing transfer 1,059,580,008 Updated due to quarterly assessment and reallocation 1,055,280,008 Transfer of cap due to servicing transfer 1,055,280,008 Transfer of cap due to servicing transfer 1,055,266,911 Updated due to quarterly assessment and reallocation 1,055,066,911 Transfer of cap due to servicing transfer 1,051,866,911 Transfer of cap due to servicing transfer 1,051,366,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,053,566,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,053,566,911 Transfer of cap due to servicing transfer 1,053,566,911 Transfer of cap due to servicing transfer 1,053,566,911 Transfer of cap due to servicing transfer 1,053,557,183 Updated due to quarterly assessment and reallocation 1,054,540,716
9/12/2009	, , ,	-				\$			09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/15/2010 10/15/2010 10/15/2010 12/15/2010 12/15/2010 13/16/2011 03/30/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011 10/14/2011 10/14/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 10/13/2012 06/28/2012 08/16/2012 09/27/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	313,050,000 275,370,000 278,910,000 (474,730,000) (700,000) (1,000,000) (115,017,236) (800,000) (1,286) 8,800,000 (1,470) (3,300,000) (700,000) (300,000) (200,000) (2900,000) (2,900,000) (4,000) (4,000) (9,728) (7,990,000) (26,467) (4,466)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,087,950,000 Updated portfolio data from servicer/additional program initial 1,363,320,000 Updated portfolio data from servicer/additional program initial 1,642,230,000 Updated portfolio data from servicer 1,167,500,000 Updated portfolio data from servicer 1,166,800,000 Transfer of cap due to servicing transfer 1,050,782,764 Updated portfolio data from servicer 1,049,982,764 Transfer of cap due to servicing transfer 1,050,782,764 Transfer of cap due to servicing transfer 1,050,781,478 Updated due to quarterly assessment and reallocation 1,059,581,478 Transfer of cap due to servicing transfer 1,059,580,008 Updated due to quarterly assessment and reallocation 1,055,280,008 Transfer of cap due to servicing transfer 1,055,280,008 Transfer of cap due to servicing transfer 1,055,266,911 Updated due to quarterly assessment and reallocation 1,055,066,911 Transfer of cap due to servicing transfer 1,051,366,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,048,766,911 Transfer of cap due to servicing transfer 1,055,566,911 Transfer of cap due to servicing transfer

								12/16/2013	\$ (60	,000) \$	845,450,653	Transfer of cap due to servicing transfer	
								12/23/2013	\$ (3,864	,503) \$	841,586,150	Updated due to quarterly assessment and reallocation	
								01/16/2014	\$ (30	,000) \$	841,556,150	Transfer of cap due to servicing transfer	
							12	01/31/2014	\$ (765,231	,390) \$	76,324,760	Termination of SPA	
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	01/22/2010	\$ 4	0,000 \$	740,000	Updated portfolio data from servicer/additional program in	nitial cap
								03/26/2010	\$ 5	0,000 \$	790,000	Updated portfolio data from servicer	
								07/14/2010	\$ 1,31	0,000 \$	2,100,000	Updated portfolio data from servicer	
								09/30/2010	\$ 7	5,834 \$	2,175,834	Updated portfolio data from servicer	
								01/06/2011	\$	(3) \$	2,175,831	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(4) \$	2,175,827	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(35) \$	2,175,792	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(26) \$	2,175,766	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(70) \$	2,175,696	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(12) \$	2,175,684	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(45) \$	2,175,639	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(17) \$	2,175,622	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(6) \$	2,175,616	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$ (9	,932) \$	2,165,684	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(346) \$	2,165,338	Updated due to quarterly assessment and reallocation	
								06/26/2014	\$ (4	,087) \$		Updated due to quarterly assessment and reallocation	
								07/29/2014	\$ (8	,119) \$		Updated due to quarterly assessment and reallocation	
								09/29/2014		,682) \$		Updated due to quarterly assessment and reallocation	
								12/29/2014		,175) \$		Updated due to quarterly assessment and reallocation	
								03/26/2015	\$ (116	,051) \$	1,728,224	Updated due to quarterly assessment and reallocation	
								04/28/2015		,852) \$		Updated due to quarterly assessment and reallocation	
								06/25/2015		,233) \$		Updated due to quarterly assessment and reallocation	
								09/28/2015	,	,184) \$		Updated due to quarterly assessment and reallocation	
								12/28/2015	,	,285) \$		Updated due to quarterly assessment and reallocation	
								02/25/2016		,057) \$		Reallocation due to MHA program deobligation	
9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	09/30/2010		5,389 \$		Updated portfolio data from servicer	
								01/06/2011	\$	(1) \$		Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(1) \$		Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(11) \$		Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(11) \$		Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(30) \$		Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(5) \$		Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(20) \$		Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(7) \$		Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(3) \$		Updated due to quarterly assessment and reallocation	
								12/23/2013		,381) \$		Updated due to quarterly assessment and reallocation	
								02/13/2014	,	0,000 \$		Transfer of cap due to servicing transfer	
								03/26/2014		5,146 \$		Updated due to quarterly assessment and reallocation	
								04/16/2014		0,000 \$		Transfer of cap due to servicing transfer	
								05/15/2014		0,000 \$		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer	
								06/16/2014		0,000 \$		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer	
								06/26/2014		0,716 \$		Updated due to guarterly assessment and reallocation	
								07/29/2014		3,710 \$			
			-					08/14/2014		0,000 \$		Updated due to quarterly assessment and reallocation	
											-,,	Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer	
			-					09/16/2014		0,000 \$		Transfer of cap due to servicing transfer	
			-					09/29/2014		3,864 \$		Updated due to quarterly assessment and reallocation	
								11/14/2014		0,000 \$		Transfer of cap due to servicing transfer	
								12/29/2014		5,728 \$		Updated due to quarterly assessment and reallocation	
								03/26/2015		3,179 \$		Updated due to quarterly assessment and reallocation	
								04/28/2015		,976) \$		Updated due to quarterly assessment and reallocation	
							i l	06/25/2015	\$ 2,72	7,797 \$	19 617 693	Updated due to quarterly assessment and reallocation	
								09/28/2015	\$ 4,94	3,712 \$	24,561,405	Updated due to quarterly assessment and reallocation	
									\$ 4,94 \$ 83		24,561,405 25,391,405		100

								12/28/2015	\$	(112,429)	\$	25,298,976 Updated due to quarterly assessment and reallocation
								02/16/2016	\$	1,180,000	\$	26,478,976 Transfer of cap due to servicing transfer
								02/25/2016	\$	(2,303,668)	\$	24,175,308 Reallocation due to MHA program deobligation
/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,400,000 N/A	09/30/2010	\$	630,778	\$	2,030,778 Updated portfolio data from servicer
								01/06/2011	\$	(3)	\$	2,030,775 Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(3)	\$	2,030,772 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(33)		2,030,739 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(25)		2,030,714 Updated due to quarterly assessment and reallocation
			-					09/27/2012	\$	(68)		2,030,646 Updated due to quarterly assessment and reallocation
			-					12/27/2012	\$	(11)		
								03/25/2013	\$			2,030,635 Updated due to quarterly assessment and reallocation
										(44)		2,030,591 Updated due to quarterly assessment and reallocation
			-					06/27/2013	\$	(16)		2,030,575 Updated due to quarterly assessment and reallocation
			-					09/27/2013	\$	(6)		2,030,569 Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(9,947)		2,020,622 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(350)		2,020,272 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(4,127)	\$	2,016,145 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(8,198)	\$	2,007,947 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(2,708)	\$	2,005,239 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(328,007)	\$	1,677,232 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(123,358)	\$	1,553,874 Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(486,219)	\$	1,067,655 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(115,312)	\$	952,343 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(154,035)		798,308 Updated due to quarterly assessment and reallocation
								12/28/2015	S	(113,998)		684,310 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(325,557)		358,753 Reallocation due to MHA program deobligation
30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000 N/A	09/30/2010	\$	225,278		725,278 Updated portfolio data from servicer
30/2010	Mainstreet Credit Onion	Lexella	No	i dichase	Thanca matument for Florine Loan Woullcations	Ψ	300,000 N/A	01/06/2011	\$	(1)		
			-						\$	(725,277)	Ф	725,277 Updated due to quarterly assessment and reallocation
/OF /0000				D	Figure 1: Heater was to the second of the se		00 000 000 11/4	03/09/2011			•	- Termination of SPA
/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000 N/A	01/22/2010	\$	950,000		21,310,000 Updated portfolio data from servicer/additional program initia
			-					03/26/2010	\$	(17,880,000)		3,430,000 Updated portfolio data from servicer
			-					06/16/2010	\$	1,030,000		4,460,000 Transfer of cap due to servicing transfer
								07/14/2010	\$	(1,160,000)		3,300,000 Updated portfolio data from servicer
								08/13/2010	\$	800,000	\$	4,100,000 Transfer of cap due to servicing transfer
								09/30/2010	\$	200,000	\$	4,300,000 Updated portfolio data from servicer/additional program initia
								09/30/2010	\$	1,357,168	\$	5,657,168 Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	5,657,167 Updated due to quarterly assessment and reallocation
								03/16/2011	\$	5,700,000	\$	11,357,167 Transfer of cap due to servicing transfer
								03/30/2011	\$	(6)	\$	11,357,161 Updated due to quarterly assessment and reallocation
								04/13/2011	\$	7,300,000	\$	18,657,161 Transfer of cap due to servicing transfer
								05/13/2011	\$	300,000		18,957,161 Transfer of cap due to servicing transfer
								06/16/2011	\$	900,000		19,857,161 Transfer of cap due to servicing transfer
								06/29/2011	\$	(154)		19,857,007 Updated due to quarterly assessment and reallocation
			-					07/14/2011	\$	100,000		19,957,007 Transfer of cap due to servicing transfer
			+					08/16/2011	\$	300,000		
			+					01/13/2012	\$			20,257,007 Transfer of cap due to servicing transfer
			-							(1,500,000)		18,757,007 Transfer of cap due to servicing transfer
								02/16/2012	\$	(2,100,000)		16,657,007 Transfer of cap due to servicing transfer
			-					04/16/2012	\$	(1,300,000)		15,357,007 Transfer of cap due to servicing transfer
								06/14/2012	\$	(8,350,000)		7,007,007 Transfer of cap due to servicing transfer
								06/28/2012	\$	(38)		7,006,969 Updated due to quarterly assessment and reallocation
								08/16/2012	\$	(90,000)		6,916,969 Transfer of cap due to servicing transfer
								09/27/2012	\$	(103)	\$	6,916,866 Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,020,000)	\$	5,896,866 Transfer of cap due to servicing transfer
								11/15/2012	\$	170,000	\$	6,066,866 Transfer of cap due to servicing transfer
								12/27/2012	\$	(15)	\$	6,066,851 Updated due to quarterly assessment and reallocation
								02/14/2013	\$	(100,000)		5,966,851 Transfer of cap due to servicing transfer
			+					03/14/2013	\$	(490,000)		5,476,851 Transfer of cap due to servicing transfer
			+					03/25/2013	\$	(61)		5,476,790 Updated due to quarterly assessment and reallocation
											- U	
			+					04/16/2013	\$	(10,000)		5,466,790 Transfer of cap due to servicing transfer

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								05/16/2013	\$	(30,000) \$		Transfer of cap due to servicing transfer
								06/14/2013	\$	(10,000) \$		Transfer of cap due to servicing transfer
								06/27/2013	\$	(23) \$		Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(20,000) \$		Transfer of cap due to servicing transfer
								09/27/2013	\$	(8) \$		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(13,934) \$		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(490) \$	5,392,335	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(5,781) \$	5,386,554	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(11,483) \$	5,375,071	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(3,793) \$	5,371,278	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(459,453) \$	4,911,825	Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(172,793) \$	4,739,032	Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(681,066) \$	4,057,966	Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(161,522) \$	3,896,444	Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(215,764) \$	3,680,680	Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(159,682) \$	3,520,998	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(544,595) \$	2,976,403	Reallocation due to MHA program deobligation
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056 \$	145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1) \$	145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1) \$	145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(1) \$	145,053	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1) \$	145,052	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(60,000) \$	85,052	Transfer of cap due to servicing transfer
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000 N/A	04/21/2010	\$	(510,000)		Termination of SPA
	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$	280,000 N/A	10/02/2009	\$	70,000 \$		Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	620,000 \$		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	100,000 \$		Updated portfolio data from servicer
								07/14/2010		(670,000) \$		Updated portfolio data from servicer
								09/30/2010	\$	35,167 \$		Updated portfolio data from servicer
								01/06/2011	\$	(1) \$		Updated due to guarterly assessment and reallocation
								01/26/2011		(435,166)		Termination of SPA
09/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056 \$		Updated portfolio data from servicer
	0 0 1 37							06/29/2011	\$	(1) \$	145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1) \$	145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2) \$	145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1) \$	145,051	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232) \$	144,819	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8) \$		Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(96) \$		Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(191) \$		Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(63) \$		Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(7,654) \$		Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(2,879) \$		Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(11,347) \$		Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(2,691) \$		Updated due to quarterly assessment and reallocation
			+					09/28/2015	\$	(3,595) \$		Updated due to quarterly assessment and reallocation
			+					12/28/2015	\$	(2,660) \$		Updated due to quarterly assessment and reallocation
			+					02/25/2016	\$	(7,597) \$		Reallocation due to MHA program deobligation
			-									
09/30/2010	MidFirst Bank (Midland Mortgage Co.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000 N/A	09/30/2010	\$ 4 \$	9,915,806 \$ (125) \$		Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
			+					03/30/2011	\$	(139) \$		Updated due to quarterly assessment and reallocation
			+					06/29/2011	\$	(1,223) \$		Updated due to quarterly assessment and reallocation
			+					06/28/2012	\$	(797) \$		Updated due to quarterly assessment and reallocation
			+					07/16/2012		4,540,000 \$		Transfer of cap due to servicing transfer
			+					07/10/2012		3,550,000) \$		Transfer of cap due to servicing transfer
			_	-					,			
								09/27/2012	\$	(3,170) \$		Updated due to quarterly assessment and reallocation 102

I								10/07/0040	e (50	7) ^	404 200 045 Hadeted due to minuted a constant and a decided a
			-					12/27/2012		7) \$	124,399,845 Updated due to quarterly assessment and reallocation
			-					03/25/2013		9) \$	124,398,116 Updated due to quarterly assessment and reallocation
								06/27/2013		3) \$	124,397,523 Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (19		124,397,324 Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (280,06		124,117,263 Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (8,93	1) \$	124,108,329 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (95,35	2) \$	124,012,977 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ 30,892,18	5 \$	154,905,162 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (9,24	5) \$	154,895,917 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ 75,614,32	4 \$	230,510,241 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (240,36	3) \$	230,269,873 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (679,40	5) \$	229,590,468 Updated due to quarterly assessment and reallocation
								05/14/2015	\$ 27,080,00	-	256,670,468 Transfer of cap due to servicing transfer
								06/16/2015	\$ 8,250,00	-	264,920,468 Transfer of cap due to servicing transfer
			_					06/25/2015	\$ (87,37		264,833,089 Updated due to quarterly assessment and reallocation
								08/14/2015	\$ 13,920,00		278,753,089 Transfer of cap due to servicing transfer
			-					09/28/2015	\$ 34,217,51		
			-							-	312,970,599 Updated due to quarterly assessment and reallocation
			-					12/16/2015		-	315,070,599 Transfer of cap due to servicing transfer
			-					12/28/2015	\$ 12,428,29	-	327,498,892 Updated due to quarterly assessment and reallocation
								02/25/2016	\$ (8,220,53		319,278,360 Reallocation due to MHA program deobligation
/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000 N/A	07/14/2010	\$ 300,00	-	600,000 Updated portfolio data from servicer
								09/30/2010	\$ (19,77		580,222 Updated portfolio data from servicer
								01/06/2011	\$ (	) \$	580,221 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (	) \$	580,220 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (	3) \$	580,212 Updated due to quarterly assessment and reallocation
								07/14/2011	\$ (580,21	2)	- Termination of SPA
/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000 N/A	09/30/2010	\$ 180,22	2 \$	580,222 Updated portfolio data from servicer
								01/06/2011	\$ (	) \$	580,221 Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (	) \$	580,220 Updated due to quarterly assessment and reallocation
								06/29/2011		3) \$	580,212 Updated due to quarterly assessment and reallocation
								06/28/2012	,	5) \$	580,206 Updated due to quarterly assessment and reallocation
								09/27/2012		7) \$	580,189 Updated due to quarterly assessment and reallocation
								12/27/2012		3) \$	580,186 Updated due to quarterly assessment and reallocation
			-					03/25/2013	,	) \$	
			-							-	580,175 Updated due to quarterly assessment and reallocation
			-					06/27/2013	, ,	1) \$	580,171 Updated due to quarterly assessment and reallocation
			-					09/27/2013		) \$	580,170 Updated due to quarterly assessment and reallocation
								12/23/2013		1) \$	577,696 Updated due to quarterly assessment and reallocation
								03/26/2014	,	7) \$	577,609 Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (1,02	7) \$	576,582 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (2,03	9) \$	574,543 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (67	3) \$	573,870 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (81,58	2) \$	492,288 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (30,68	2) \$	461,606 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (120,93		340,674 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (28,68		311,994 Updated due to quarterly assessment and reallocation
			+					09/28/2015	\$ (38,31		273,682 Updated due to quarterly assessment and reallocation
			+					12/28/2015	\$ (28,35		245,329 Updated due to quarterly assessment and reallocation
			+	+				02/25/2016		2) \$	164,357 Reallocation due to MHA program deobligation
22/2000	Mission Fodorol Cardit Union	Con Diama	CA	Durchaga	Financial Instrument for Home Lean Madifications	•	960 000 N/A		* (**,**	/ T	
22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000 N/A	09/30/2009	\$ (490,00		370,000 Updated portfolio data from servicer/additional program initia
			-					12/30/2009	\$ 6,750,00		7,120,000 Updated portfolio data from servicer/additional program initia
								03/26/2010	\$ (6,340,00	-	780,000 Updated portfolio data from servicer
								07/14/2010	\$ (180,00	-	600,000 Updated portfolio data from servicer
								09/30/2010	\$ 125,27	8 \$	725,278 Updated portfolio data from servicer
								03/30/2011	\$ (	) \$	725,277 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (	1) \$	725,273 Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (	) \$	725,272 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (	) \$	725,271 Updated due to quarterly assessment and reallocation

									12/23/2013	\$	(149) \$	772 785	Updated due to guarterly assessment and reallocation
									03/26/2014	\$	(5) \$		Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(64) \$		Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(19) \$		Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(7) \$		Updated due to quarterly assessment and reallocation
									12/29/2014	\$	221,158 \$		Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(880) \$		Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(2,830) \$		Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(2,036) \$		Updated due to quarterly assessment and reallocation
									09/28/2015	\$	15,293 \$		
									12/28/2015	\$	22,214 \$		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
									02/25/2016	\$	(33,723) \$		
07/17/2000	MarFarity Inc	Francilla.	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	22 400 000 N/A		09/30/2009	\$			Reallocation due to MHA program deobligation
07/17/2009	MorEquity, Inc.	Evansville	IIN	Fulcilase	Financial instrument for nome Loan Modifications	<b>D</b>	23,480,000 N/A						Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	24,510,000 \$		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	18,360,000 \$		Updated portfolio data from servicer
									07/14/2010	\$	(22,580,000) \$		Updated portfolio data from servicer
									09/30/2010	\$	(8,194,261) \$		Updated portfolio data from servicer
	-								01/06/2011	\$	(37) \$		Updated due to quarterly assessment and reallocation
	-								03/16/2011	\$	(29,400,000) \$		Transfer of cap due to servicing transfer
									03/30/2011	\$	(34) \$		Updated due to quarterly assessment and reallocation
								5	05/26/2011	\$	(20,077,503) \$		Termination of SPA
07/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	4,210,000 N/A		09/30/2009	\$	1,780,000 \$	5,990,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	2,840,000 \$	8,830,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	2,800,000 \$	11,630,000	Updated portfolio data from servicer
									07/14/2010	\$	(5,730,000) \$	5,900,000	Updated portfolio data from servicer
									09/30/2010	\$	2,658,280 \$	8,558,280	Updated portfolio data from servicer
									01/06/2011	\$	(12) \$	8,558,268	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(14) \$	8,558,254	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(129) \$	8,558,125	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(94) \$	8,558,031	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(256) \$	8,557,775	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(43) \$		Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(162) \$	8,557,570	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(60) \$		Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(21) \$		Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(35,751) \$		Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,246) \$		Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(14,660) \$		Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(28,986) \$		Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(9,490) \$		Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(1,009,361) \$		Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(376,129) \$		Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(1,379,506) \$		Updated due to quarterly assessment and reallocation
	+								06/25/2015	\$	(322,597) \$		
									09/28/2015	\$	(416,164) \$		Updated due to quarterly assessment and reallocation
									12/28/2015	\$ \$	(295,000) \$	,,	Updated due to quarterly assessment and reallocation
									02/25/2016	\$	(988,991) \$		Updated due to quarterly assessment and reallocation
10/14/2002	Mortgage Clearing Corporation	Tules	OV	Purchase	Financial Instrument for Home Loan Modifications	•	4 960 000 11/1		12/30/2009	\$ \$			Reallocation due to MHA program deobligation
10/14/2009	wortgage Clearing Corporation	Tulsa	OK	rurchase	Financial instrument for home Loan Modifications	\$	4,860,000 N/A			•	(2,900,000) \$		Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(1,600,000) \$		Updated portfolio data from servicer
									07/14/2010	\$	(260,000) \$		Updated portfolio data from servicer
									09/30/2010	\$	45,056 \$		Updated portfolio data from servicer
0=/40/:				-	5				03/09/2011	\$	(145,056)		Termination of SPA
0//16/2014	Mortgage Investors Group	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	07/16/2014	\$	10,000 \$		Transfer of cap due to servicing transfer
									12/29/2014	\$	6,042 \$		Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A		06/12/2009	\$	16,140,000 \$		Updated portfolio data from servicer
									09/30/2009	\$	134,560,000 \$	251,700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	80,250,000 \$	331,950,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	67,250,000 \$	399,200,000	Updated portfolio data from servicer 104

		07/44/2040	f (05,000,00	ω Φ	040 000 000	He detect a setfette data from a setter
		07/14/2010 08/13/2010	\$ (85,900,00 \$ 100,0			Updated portfolio data from servicer
			\$ 100,0 \$ 2,900,0			Transfer of cap due to servicing transfer
		09/30/2010				Updated portfolio data from servicer/additional program initial ca
		09/30/2010		-		Updated portfolio data from servicer
		11/16/2010		00 \$		Transfer of cap due to servicing transfer
		12/15/2010	\$ 1,700,0			Transfer of cap due to servicing transfer
		01/06/2011	· · · · · · · · · · · · · · · · · · ·	3) \$		Updated due to quarterly assessment and reallocation
		02/16/2011	\$ 900,0	-		Transfer of cap due to servicing transfer
		03/16/2011	\$ 29,800,0			Transfer of cap due to servicing transfer
		03/30/2011		(8)		Updated due to quarterly assessment and reallocation
		05/26/2011	\$ 20,077,5			Transfer of cap due to servicing transfer
		06/29/2011		8) \$		Updated due to quarterly assessment and reallocation
		11/16/2011		00 \$	403,373,950	Transfer of cap due to servicing transfer
		03/15/2012	•	0) \$	403,273,950	Transfer of cap due to servicing transfer
		05/16/2012		00 \$	403,363,950	Transfer of cap due to servicing transfer
		06/14/2012	\$ (2,380,00	0) \$	400,983,950	Transfer of cap due to servicing transfer
		06/28/2012	\$ (2,95	7) \$	400,980,993	Updated due to quarterly assessment and reallocation
		07/16/2012	\$ (2,580,00	0) \$	398,400,993	Transfer of cap due to servicing transfer
		08/16/2012	\$ 131,450,0	00 \$	529,850,993	Transfer of cap due to servicing transfer
		08/23/2012	\$ 166,976,8	49 \$	696,827,842	Transfer of cap due to servicing transfer
		09/27/2012	\$ (12,80	(6) \$	696,815,036	Updated due to quarterly assessment and reallocation
İ		11/15/2012	\$ 160,0	00 \$	696,975,036	Transfer of cap due to servicing transfer
		12/14/2012	\$ 50,0	00 \$	697,025,036	Transfer of cap due to servicing transfer
		12/27/2012	\$ (1,88	2) \$	697,023,154	Updated due to quarterly assessment and reallocation
		02/14/2013	\$ (10,00	0) \$	697,013,154	Transfer of cap due to servicing transfer
		03/14/2013	\$ (280,00	0) \$		Transfer of cap due to servicing transfer
		03/25/2013	\$ (6,43	7) \$		Updated due to quarterly assessment and reallocation
		04/16/2013	\$ 30,0	00 \$		Transfer of cap due to servicing transfer
		05/16/2013	\$ (1,510,00			Transfer of cap due to servicing transfer
		06/14/2013	\$ (1,070,00	0) \$		Transfer of cap due to servicing transfer
		06/27/2013	\$ (2,09			Updated due to quarterly assessment and reallocation
		07/09/2013	\$ 23,179,5	-		Transfer of cap due to servicing transfer
		07/16/2013		00 \$		Transfer of cap due to servicing transfer
		09/16/2013	\$ 289,070,0	-		Transfer of cap due to servicing transfer
		09/27/2013		_		Updated due to quarterly assessment and reallocation
		10/15/2013	\$ 63,440,0			Transfer of cap due to servicing transfer
		11/14/2013		-		Transfer of cap due to servicing transfer
		12/16/2013				Transfer of cap due to servicing transfer
		12/23/2013				Updated due to quarterly assessment and reallocation
		01/16/2014				Transfer of cap due to servicing transfer
		02/13/2014		-		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
		02/13/2014				Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
		03/14/2014		-		Updated due to quarterly assessment and reallocation
		03/26/2014		-		Transfer of cap due to servicing transfer
					, , ,	3
		05/15/2014				Transfer of cap due to servicing transfer
		06/16/2014				Transfer of cap due to servicing transfer
		06/26/2014				Updated due to quarterly assessment and reallocation
		07/16/2014		_		Transfer of cap due to servicing transfer
		07/29/2014				Updated due to quarterly assessment and reallocation
		08/14/2014				Transfer of cap due to servicing transfer
		09/16/2014				Transfer of cap due to servicing transfer
		09/29/2014				Updated due to quarterly assessment and reallocation
		10/16/2014				Transfer of cap due to servicing transfer
		11/14/2014				Transfer of cap due to servicing transfer
		12/16/2014	\$ (1,170,00	0) \$	1,222,978,542	Transfer of cap due to servicing transfer
		12/29/2014		84 \$	1,338,850,026	Updated due to quarterly assessment and reallocation
		01/15/2015		00 \$	1,339,240,026	Transfer of cap due to servicing transfer
		02/13/2015	\$ (20,00	0) \$	1,339,220,026	Transfer of cap due to servicing transfer 1

								03/16/2015				Transfer of cap due to servicing transfer
								03/26/2015				Updated due to quarterly assessment and reallocation
								04/16/2015				Transfer of cap due to servicing transfer
								04/28/2015	\$ 436,5	566,037 \$	1,858,431,842	Updated due to quarterly assessment and reallocation
								05/14/2015		- \$	1,858,431,842	Transfer of cap due to servicing transfer
								06/16/2015	\$	70,000 \$	1,858,501,842	Transfer of cap due to servicing transfer
								06/25/2015	\$ 47,9	906,687 \$	1,906,408,529	Updated due to quarterly assessment and reallocation
								07/16/2015	\$ (1,4	\$80,000)	1,904,928,529	Transfer of cap due to servicing transfer
								08/14/2015	\$ (	(10,000) \$	1,904,918,529	Transfer of cap due to servicing transfer
								09/16/2015	\$ (1,8	370,000) \$	1,903,048,529	Transfer of cap due to servicing transfer
								09/28/2015				Updated due to quarterly assessment and reallocation
								10/15/2015				Transfer of cap due to servicing transfer
								11/16/2015				Transfer of cap due to servicing transfer
			_					12/16/2015				Transfer of cap due to servicing transfer
								12/28/2015				
												Updated due to quarterly assessment and reallocation
								01/14/2016				Transfer of cap due to servicing transfer
								02/16/2016				Transfer of cap due to servicing transfer
								02/25/2016	\$ (102,1	09,507) \$	2,094,134,339	Reallocation due to MHA program deobligation
6/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	12/16/2013	\$	10,000 \$	10,000	Transfer of cap due to servicing transfer
								05/15/2014	\$	10,000 \$	20,000	Transfer of cap due to servicing transfer
0/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000 N/A		07/14/2010	\$ (44,8	\$80,000)	15,900,000	Updated portfolio data from servicer
								09/30/2010	\$ 1,0	071,505 \$	16,971,505	Updated portfolio data from servicer
								01/06/2011	\$	(23) \$	16,971,482	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(26) \$	16,971,456	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(238) \$		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(145) \$		Updated due to quarterly assessment and reallocation
			_					09/27/2012	\$	(374) \$		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(58) \$		
									\$	. , .		Updated due to quarterly assessment and reallocation
			-					03/25/2013		(199) \$		Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(68) \$		Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(22) \$		Updated due to quarterly assessment and reallocation
								12/23/2013		(36,317) \$		Updated due to quarterly assessment and reallocation
								03/26/2014		(1,230) \$		Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (	(13,708) \$	16,919,097	Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (	(26,600) \$	16,892,497	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(8,647) \$	16,883,850	Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (4	73,803) \$	16,410,047	Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (1	41,405) \$	16,268,642	Updated due to quarterly assessment and reallocation
								04/28/2015	\$ 9	989,851 \$		Updated due to quarterly assessment and reallocation
								06/25/2015		78,769 \$		Updated due to quarterly assessment and reallocation
								09/28/2015		259,191 \$		Updated due to quarterly assessment and reallocation
			-					12/28/2015		280,053 \$		Updated due to quarterly assessment and reallocation
			-	-							77	
	Name Bassa Financia I I I Car							02/25/2016	\$ (6	\$11,191) \$	17,265,315	Reallocation due to MHA program deobligation
4/2014	New Penn Financial, LLC dba Shellpoint Mortgage Servicing	Greenville	sc	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	08/14/2014		240,000 \$		Transfer of cap due to servicing transfer
								09/16/2014		230,004 \$	, -,	Transfer of cap due to servicing transfer
								09/29/2014	\$ (	(69,838) \$		Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 11,4	480,000 \$	70,880,166	Transfer of cap due to servicing transfer
								11/03/2014	\$ 8	800,680 \$		Transfer of cap due to merger/acquisition
								11/14/2014	\$ 1,7	750,000 \$	73,430,846	Transfer of cap due to servicing transfer
								12/16/2014	\$ 4	440,000 \$	73,870,846	Transfer of cap due to servicing transfer
								12/29/2014		09,361) \$		Updated due to quarterly assessment and reallocation
								01/15/2015		300,000 \$		Transfer of cap due to servicing transfer
								02/13/2015		380,000 \$		Transfer of cap due to servicing transfer
			-					03/16/2015		300,000 \$		Transfer of cap due to servicing transfer
			-					03/26/2015		300,000 \$ 377,094) \$		
								03/20/2013	φ (3,0	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	00,004,391	Updated due to quarterly assessment and reallocation
								04/16/2015	\$ (2,0	(60,000) \$	00 004 004	Transfer of cap due to servicing transfer

		1						0.4/00/0045		(11 500 001)		
								04/28/2015		(11,593,331) \$		Updated due to quarterly assessment and reallocation
								05/14/2015		1,410,000 \$		Transfer of cap due to servicing transfer
								06/16/2015		5,720,000 \$		Transfer of cap due to servicing transfer
								06/25/2015		(2,857,812) \$		Updated due to quarterly assessment and reallocation
								07/16/2015		13,130,000 \$	72,413,248	Transfer of cap due to servicing transfer
								08/14/2015		(2,810,000) \$	69,603,248	Transfer of cap due to servicing transfer
								09/16/2015	\$	1,280,000 \$	70,883,248	Transfer of cap due to servicing transfer
								09/28/2015	5 \$	(3,708,330) \$	67,174,918	Updated due to quarterly assessment and reallocation
								10/15/2015	5 \$	680,000 \$	67,854,918	Transfer of cap due to servicing transfer
								11/16/2015	\$	(300,000) \$	67,554,918	Transfer of cap due to servicing transfer
								12/16/2015	\$	1,410,000 \$	68,964,918	Transfer of cap due to servicing transfer
								12/28/2015	5 \$	(2,856,501) \$	66,108,417	Updated due to quarterly assessment and reallocation
								01/14/2016	\$	3,030,000 \$	69.138.417	Transfer of cap due to servicing transfer
								02/16/2016	\$	4,770,000 \$		Transfer of cap due to servicing transfer
								02/25/2016		(13,405,332) \$		Reallocation due to MHA program deobligation
	New York Community Bank (AmTrust											
04/13/2011	Bank)	Cleveland	ОН	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 04/13/2011	\$	200,000 \$	200,000	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000 \$	300,000	Transfer of cap due to servicing transfer
								06/16/2011	\$	300,000 \$	600,000	Transfer of cap due to servicing transfer
								06/29/2011	\$	(9) \$	599,991	Updated due to quarterly assessment and reallocation
								08/16/2011	\$	200,000 \$	799,991	Transfer of cap due to servicing transfer
								06/28/2012		(7) \$		Updated due to quarterly assessment and reallocation
								09/27/2012		(19) \$		Updated due to quarterly assessment and reallocation
								12/27/2012		(3) \$		Updated due to quarterly assessment and reallocation
								03/25/2013		(12) \$		Updated due to quarterly assessment and reallocation
			_					06/27/2013				
										(5) \$		Updated due to quarterly assessment and reallocation
								07/16/2013		150,000 \$		Transfer of cap due to servicing transfer
								09/27/2013		(2) \$		Updated due to quarterly assessment and reallocation
								12/23/2013		(3,454) \$	946,489	Updated due to quarterly assessment and reallocation
								03/26/2014		(121) \$	946,368	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(1,433) \$	944,935	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(2,846) \$	942,089	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(940) \$	941,149	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(93,451) \$	847,698	Updated due to quarterly assessment and reallocation
								03/26/2015	5 \$	(38,280) \$	809,418	Updated due to quarterly assessment and reallocation
								04/28/2015	5 \$	(150,882) \$	658.536	Updated due to quarterly assessment and reallocation
								06/25/2015		(36,528) \$		Updated due to quarterly assessment and reallocation
								09/28/2015		(48,795) \$		Updated due to quarterly assessment and reallocation
								12/28/2015		(36,112) \$		Updated due to quarterly assessment and reallocation
			_					02/25/2016		(114,666) \$		
0/40/0045	NILLIA DE CAMBRIDA DE COMPANIO	T		Dunahasa	Figure in Landau and the Lland Land Madifications		N1/A			210,000 \$		Reallocation due to MHA program deobligation
13/16/2015	NJ Housing & Mortgage Finance	Trenton	NJ	Purchase	Financial Instrument for Home Loan Modifications		- N/A					Transfer of cap due to servicing transfer
								03/26/2015		52,082 \$		Updated due to quarterly assessment and reallocation
								04/28/2015		(20,260) \$		Updated due to quarterly assessment and reallocation
								06/25/2015		(4,820) \$	237,002	Updated due to quarterly assessment and reallocation
								09/28/2015		(6,306) \$	230,696	Updated due to quarterly assessment and reallocation
								12/28/2015		(4,751) \$	225,945	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(20,231) \$	205,714	Reallocation due to MHA program deobligation
8/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	0 N/A	09/30/2009	\$	290,000 \$	430,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	210,000 \$	640,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	170,000 \$	810,000	Updated portfolio data from servicer
								07/14/2010		(10,000) \$		Updated portfolio data from servicer
								09/30/2010		(74,722) \$		Updated portfolio data from servicer
								01/06/2011		(1) \$		Updated due to quarterly assessment and reallocation
			-	-				03/30/2011				
			-							(1) \$		Updated due to quarterly assessment and reallocation
			-					04/13/2011		(200,000) \$		Transfer of cap due to servicing transfer
								06/29/2011		(7) \$		Updated due to quarterly assessment and reallocation
								6 07/22/2011	\$	(515,201) \$	10,068	Termination of SPA

4/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000 N/	A 06	12/2009	\$ (105,620,000)	\$ 553,380,000	Updated portfolio data from servicer
							09/	30/2009	\$ 102,580,000	\$ 655,960,000	Updated portfolio data from servicer/additional program initial cap
							12	30/2009	\$ 277,640,000	\$ 933,600,000	Updated portfolio data from servicer/additional program initial cap
							03/	26/2010	\$ 46,860,000	\$	Updated portfolio data from servicer
							06/	16/2010	\$ 156,050,000	\$	Transfer of cap due to servicing transfer
								14/2010	\$ (191,610,000)		Updated portfolio data from servicer
								16/2010	\$ 23,710,000	 	Transfer of cap due to servicing transfer
								15/2010	\$ 100,000	 	Updated portfolio data from servicer/additional program initial ca
								30/2010	\$ 3,742,740		Updated portfolio data from servicer
								15/2010			Transfer of cap due to servicing transfer
								06/2011			Updated due to quarterly assessment and reallocation
								16/2011	. , ,		Transfer of cap due to servicing transfer
								30/2011		 	Updated due to quarterly assessment and reallocation
								29/2011	. , ,		Updated due to quarterly assessment and reallocation
								14/2011	. , ,		Transfer of cap due to servicing transfer
								13/2011		 	·
											Transfer of cap due to servicing transfer
								16/2012			Transfer of cap due to servicing transfer
								15/2012			Transfer of cap due to servicing transfer
								16/2012			Transfer of cap due to servicing transfer
								14/2012			Transfer of cap due to servicing transfer
								28/2012			Updated due to quarterly assessment and reallocation
								16/2012		 	Transfer of cap due to servicing transfer
								16/2012		\$ 1,835,624,254	Transfer of cap due to servicing transfer
							09/	27/2012		\$ 1,835,613,521	Updated due to quarterly assessment and reallocation
							10	16/2012	\$ 14,560,000	\$ 1,850,173,521	Transfer of cap due to servicing transfer
							11/	15/2012	\$ 13,240,000	\$ 1,863,413,521	Transfer of cap due to servicing transfer
							12	14/2012	\$ 2,080,000	\$ 1,865,493,521	Transfer of cap due to servicing transfer
							12	27/2012	\$ (1,015)	\$ 1,865,492,506	Updated due to quarterly assessment and reallocation
							01/	16/2013	\$ 410,000	\$ 1,865,902,506	Transfer of cap due to servicing transfer
							02	14/2013	\$ 960,000	\$ 1,866,862,506	Transfer of cap due to servicing transfer
							03/	14/2013	\$ 83,880,000	\$ 1,950,742,506	Transfer of cap due to servicing transfer
							03/	25/2013			Updated due to quarterly assessment and reallocation
								09/2013			Transfer of cap due to servicing transfer
							04	16/2013			Transfer of cap due to servicing transfer
								16/2013			Transfer of cap due to servicing transfer
								14/2013			Transfer of cap due to servicing transfer
								27/2013	. , ,		Updated due to quarterly assessment and reallocation
								16/2013	. , ,		Transfer of cap due to servicing transfer
								16/2013			· · · · · · · · · · · · · · · · · · ·
											Transfer of cap due to servicing transfer
								27/2013	\$ (276)		Updated due to quarterly assessment and reallocation
								15/2013			Transfer of cap due to servicing transfer
								14/2013			Transfer of cap due to servicing transfer
								16/2013		 	Transfer of cap due to servicing transfer
								/23/2013			Updated due to quarterly assessment and reallocation
								16/2014			Transfer of cap due to servicing transfer
								31/2014			Transfer of cap due to merger/acquisition
							02	13/2014			Transfer of cap due to servicing transfer
							02	27/2014	\$ 360,860,500	\$ 4,646,194,086	Transfer of cap due to merger/acquisition
							03/	14/2014	\$ 25,080,000	\$ 4,671,274,086	Transfer of cap due to servicing transfer
							03/	26/2014	\$ (167,651)	\$ 4,671,106,435	Updated due to quarterly assessment and reallocation
							04	16/2014	\$ 11,980,000	\$ 4,683,086,435	Transfer of cap due to servicing transfer
							05	15/2014	\$ 130,000	\$ 4,683,216,435	Transfer of cap due to servicing transfer
							05/	28/2014			Transfer of cap due to merger/acquisition
								16/2014			Transfer of cap due to servicing transfer
								26/2014		 	Updated due to quarterly assessment and reallocation
								16/2014			Transfer of cap due to servicing transfer
			-					29/2014	, , ,		Updated due to quarterly assessment and reallocation

								08/14/2014	\$			
								09/16/2014	\$ \$			4,962,780,425 Transfer of cap due to servicing transfer 4,965,070,425 Transfer of cap due to servicing transfer
								09/29/2014	\$			4,963,738,069 Updated due to quarterly assessment and reallocation
								10/16/2014				4,908,128,069 Transfer of cap due to servicing transfer
								11/14/2014	\$			4,907,568,069 Transfer of cap due to servicing transfer
								12/16/2014	\$			4,908,678,069 Transfer of cap due to servicing transfer
								12/29/2014	· ·			
								01/15/2015	\$			5,210,082,654 Updated due to quarterly assessment and reallocation 5,210,182,654 Transfer of cap due to servicing transfer
								02/13/2015	\$			
									\$ \$			5,241,722,654 Transfer of cap due to servicing transfer
								03/26/2015 04/16/2015	\$			5,427,667,399 Updated due to quarterly assessment and reallocation
												5,423,127,399 Transfer of cap due to servicing transfer
								04/28/2015	\$			5,850,401,149 Updated due to quarterly assessment and reallocation
								05/14/2015	\$			5,847,611,149 Transfer of cap due to servicing transfer
								06/16/2015	\$			5,839,481,149 Transfer of cap due to servicing transfer
								06/25/2015	\$	166,414,320		6,005,895,469 Updated due to quarterly assessment and reallocation
								07/16/2015	\$			5,998,785,469 Transfer of cap due to servicing transfer
								08/14/2015				5,988,285,469 Transfer of cap due to servicing transfer
								09/16/2015	\$			5,980,515,469 Transfer of cap due to servicing transfer
								09/28/2015	\$			6,139,173,720 Updated due to quarterly assessment and reallocation
								10/15/2015	\$			6,133,513,720 Transfer of cap due to servicing transfer
								11/16/2015	\$			6,132,913,720 Transfer of cap due to servicing transfer
								12/16/2015	\$	(9,870,000)	\$	6,123,043,720 Transfer of cap due to servicing transfer
								12/28/2015	\$	85,621,261	\$	6,208,664,981 Updated due to quarterly assessment and reallocation
								01/14/2016	\$	(350,000)	\$	6,208,314,981 Transfer of cap due to servicing transfer
								02/16/2016	\$	30,000	\$	6,208,344,981 Transfer of cap due to servicing transfer
								02/25/2016	\$ (	(168,638,885)	\$	6,039,706,096 Reallocation due to MHA program deobligation
40/000	Ocwen Loan Servicing, LLC (as successor in interest to GMAC	Ft. Washington										
/13/2009		Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	06/12/2009	\$	384,650,000	\$	1,017,650,000 Updated portfolio data from servicer
13/2009	Mortgage, LLC)	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	06/12/2009				1,017,650,000 Updated portfolio data from servicer  3,554,890,000 Updated portfolio data from servicer/additional program initial cap
13/2009		Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A		\$ 2	2,537,240,000	\$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap
13/2009		rt. wasnington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009	\$ 2	2,537,240,000 1,679,520,000)	\$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap
13/2009		Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009	\$ 2 \$ (1,	2,537,240,000 1,679,520,000) 190,180,000	\$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer
13/2009		rt. wasnington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010	\$ 2 \$ (1, \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000	\$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer
13/2009		rt. wasnington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010	\$ 2 \$ (1, \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000)	\$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer 1,185,900,000 Updated portfolio data from servicer
13/2009		rt. wasnington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010	\$ 2 \$ (1, \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000)	\$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer 1,185,900,000 Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010	\$ 2 \$ (1, \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000	\$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer 1,185,900,000 Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139	\$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer 1,185,900,000 Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 12/15/2010	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000)	\$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer  1,185,900,000 Updated portfolio data from servicer  1,182,200,000 Transfer of cap due to servicing transfer  1,301,400,000 Updated portfolio data from servicer  1,518,398,139 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Transfer of cap due to servicing transfer
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 19,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (1,734)	\$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Updated portfolio data from servicer 1,185,900,000 Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer 1,517,898,139 Transfer of cap due to servicing transfer 1,517,896,405 Updated due to quarterly assessment and reallocation
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (1,734) (100,000)	\$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 1,185,900,000 Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer 1,517,898,139 Transfer of cap due to servicing transfer 1,517,896,405 Updated due to quarterly assessment and reallocation 1,517,796,405 Transfer of cap due to servicing transfer
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011 03/16/2011	\$ 2 \$ (1. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (1,734) (100,000) (2,024)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 1,185,900,000 Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer 1,517,898,139 Transfer of cap due to servicing transfer 1,517,896,405 Updated due to quarterly assessment and reallocation 1,517,794,381 Updated due to quarterly assessment and reallocation
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 12/15/2010 01/06/2011 03/30/2011 03/30/2011	\$ 2 \$ (1. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (1,734) (100,000) (2,024) (800,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 1,185,900,000 Updated portfolio data from servicer 1,182,200,000 1,182,200,000 1,518,398,139 Updated portfolio data from servicer/additional program initial cap 1,517,898,139 1,517,898,139 1,517,896,405 1,517,794,381 Updated due to quarterly assessment and reallocation 1,516,994,381 Transfer of cap due to servicing transfer 1,517,794,381 Updated due to quarterly assessment and reallocation 1,516,994,381 Transfer of cap due to servicing transfer
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 01/06/2011 03/16/2011 03/30/2011 04/13/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 216,998,139 (500,000) (17,734) (100,000) (2,024) (800,000) (17,900,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer 1,517,898,139 Transfer of cap due to servicing transfer 1,517,896,405 Updated due to quarterly assessment and reallocation 1,517,794,381 Updated due to quarterly assessment and reallocation 1,516,994,381 Transfer of cap due to servicing transfer 1,499,094,381 Transfer of cap due to servicing transfer
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 01/06/2011 03/16/2011 03/30/2011 04/13/2011 05/13/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (17,734) (100,000) (2,024) (800,000) (17,900,000) (18,457)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer 1,517,898,139 Transfer of cap due to servicing transfer 1,517,896,405 Updated due to quarterly assessment and reallocation 1,517,794,381 Updated due to quarterly assessment and reallocation 1,516,994,381 Transfer of cap due to servicing transfer 1,499,094,381 Transfer of cap due to servicing transfer 1,499,094,381 Transfer of cap due to servicing transfer
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 04/13/2011 05/13/2011 06/29/2011 07/14/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (17,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer 1,185,900,000 Updated portfolio data from servicer 1,182,200,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer 1,517,896,405 Updated due to quarterly assessment and reallocation 1,517,796,405 Transfer of cap due to servicing transfer 1,517,794,381 Updated due to quarterly assessment and reallocation 1,516,994,381 Transfer of cap due to servicing transfer 1,499,094,381 Transfer of cap due to servicing transfer 1,499,075,924 Updated due to quarterly assessment and reallocation 1,516,879,924 Transfer of cap due to servicing transfer
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 11/06/2011 03/16/2011 03/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011	\$ 2 \$ (1, \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (10,000) (1,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 3,400,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 2,067,430,000 Transfer of cap due to servicing transfer 1,185,900,000 Updated portfolio data from servicer 1,301,400,000 Updated portfolio data from servicer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer/additional program initial cap 1,517,898,139 Transfer of cap due to servicing transfer 1,517,796,405 Transfer of cap due to servicing transfer 1,517,794,381 Transfer of cap due to servicing transfer 1,517,794,381 Transfer of cap due to servicing transfer 1,499,094,381 Transfer of cap due to servicing transfer 1,499,075,924 Updated due to quarterly assessment and reallocation 1,498,875,924 Transfer of cap due to servicing transfer 1,498,875,924 Transfer of cap due to servicing transfer
713/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 04/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (17,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 3,400,000 200,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 1,975,370,000 2,065,550,000 2,065,550,000 2,067,430,000 Transfer of cap due to servicing transfer 1,185,900,000 1,182,200,000 1,182,200,000 1,182,200,000 1,182,200,000 1,182,200,000 1,182,200,000 1,182,300,100 1,182,300,100 1,518,398,139 2,194,194,194,194,194,194,194,194,194,194
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 05/14/2010 07/14/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 04/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (17,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 3,400,000 200,000 (800,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 2,065,550,000 2,065,550,000 2,067,430,000 Transfer of cap due to servicing transfer 1,185,900,000 1,185,390,000 1,185,390,000 1,185,200,000 1,185,200,000 1,185,200,000 1,185,200,000 1,185,398,139 1,201,400,000 1,201,400,000 1,201,400,000 1,201,400,000 1,201,400,000 1,201,400,000 1,201,400,000 1,201,400,000 1,201,400,000 1,201,400,000 1,201,400,400 1,
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 04/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011 09/15/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (1,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 200,000 (800,000) (200,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 1,975,370,000 1,975,370,000 1,964,890,000 1,964,890,000 1,964,890,000 1,964,890,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,100,000 1,
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011 05/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011 09/15/2011 10/14/2011 11/16/2011	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (1,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 200,000 (800,000) (200,000) 2,600,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 1,975,370,000 1,975,370,000 1,964ed portfolio data from servicer/additional program initial cap 2,065,550,000 1,0675,920,000 1,185,900,000 1,185,900,000 1,185,900,000 1,182,200,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,518,398,139 1,517,898,139 1,517,898,139 1,517,898,405 1,517,796,405 1,517,796,405 1,517,794,381 1,904,381 1,516,994,381 1,516,994,381 1,516,994,381 1,516,994,381 1,517,898,094 1,517,794,381 1,517,794,381 1,517,794,381 1,517,794,381 1,517,794,381 1,517,794,381 1,517,794,381 1,517,794,381 1,517,795,405 1,517,795,405 1,517,795,405 1,517,795,405 1,517,796,405 1,517,7
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011 10/14/2011 10/14/2011 11/16/2011 11/16/2011	\$ 2 \$ (1. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (216,998,139 (500,000) (1,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) (200,000) (800,000) (200,000) (200,000) (200,000) (2600,000) (1,600,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 1,975,370,000 1,975,370,000 1,9484ed portfolio data from servicer/additional program initial cap 2,065,550,000 1,0675,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,200,000 1,200,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,400 1,301,
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011 05/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011 09/15/2011 10/14/2011 11/16/2011	\$ 2 \$ (1. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (216,998,139 (500,000) (1,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) (200,000) (800,000) (200,000) (200,000) (200,000) (2600,000) (1,600,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 1,975,370,000 1,975,370,000 1,9484 portfolio data from servicer/additional program initial cap 1,065,550,000 1,0675,924 1,0675,924 1,0675,924 1,0675,924 1,0675,924 1,060,000 1,07430,
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011 10/14/2011 10/14/2011 11/16/2011 11/16/2011	\$ 2 \$ (1. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (17,34) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) (200,000) (800,000) (200,000) (200,000) (200,000) (200,000) (200,000) (1,600,000) (400,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 1,975,370,000 1,975,370,000 1,9484ed portfolio data from servicer/additional program initial cap 2,065,550,000 1,0675,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,900,000 1,185,200,000 1,200,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,000 1,301,400,400 1,301,
13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011 10/14/2011 10/14/2011 11/16/2011 11/16/2011 11/16/2011	\$ 2 \$ (1. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (1,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 3,400,000 200,000 (200,000) (200,000) (200,000) (200,000) (1,600,000) (1,600,000) (100,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 Updated portfolio data from servicer/additional program initial cap 1,875,370,000 Updated portfolio data from servicer/additional program initial cap 2,065,550,000 Updated portfolio data from servicer 1,185,900,000 Transfer of cap due to servicing transfer 1,301,400,000 Updated portfolio data from servicer 1,301,400,000 Updated portfolio data from servicer/additional program initial cap 1,518,398,139 Updated portfolio data from servicer/additional program initial cap 1,517,898,139 Transfer of cap due to servicing transfer 1,517,796,405 Transfer of cap due to servicing transfer 1,517,794,381 Updated due to quarterly assessment and reallocation 1,516,994,381 Transfer of cap due to servicing transfer 1,499,094,381 Transfer of cap due to servicing transfer 1,499,075,924 Updated due to quarterly assessment and reallocation 1,502,275,924 Transfer of cap due to servicing transfer 1,502,475,924 Transfer of cap due to servicing transfer 1,501,675,924 Transfer of cap due to servicing transfer 1,501,675,924 Transfer of cap due to servicing transfer 1,504,075,924 Transfer of cap due to servicing transfer 1,504,075,924 Transfer of cap due to servicing transfer 1,502,475,924 Transfer of cap due to servicing transfer 1,502,075,924 Transfer of cap due to servicing transfer 1,502,075,924 Transfer of cap due to servicing transfer 1,502,075,924 Transfer of cap due to servicing transfer
713/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 05/14/2010 07/14/2010 09/30/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011 05/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011 10/14/2011 11/16/2011 11/16/2011 12/15/2011 01/13/2012 03/15/2012	\$ 2 \$ (1. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (1,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 3,400,000 200,000 (800,000) (200,000) (2,000) (16,600,000) (16,600,000) (400,000) (800,000) (800,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 1,9dated portfolio data from servicer/additional program initial cap 2,065,550,000 1,067,430,000 1,185,900,000 1,185,900,000 1,182,200,000 1,182,200,000 1,301,400,000 1,518,398,139 1,301,400,000 1,518,398,139 1,301,400,000 1,517,898,139 1,301,400,000 1,517,898,139 1,301,400,000 1,517,898,139 1,517,896,405 1,517,794,381 1,517,994,405 1,5
w13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 07/14/2010 08/13/2010 09/30/2010 12/15/2010 01/06/2011 03/30/2011 04/13/2011 05/13/2011 06/29/2011 07/14/2011 08/16/2011 11/16/2011 11/16/2011 11/16/2011 11/15/2011 01/13/2012 03/15/2012 04/16/2012	\$ 2 \$ (1. \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 216,998,139 (500,000) (1,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 3,400,000 200,000 (800,000) (200,000) (200,000) (1600,000) (400,000) (400,000) (800,000) (800,000) (900,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 1,9dated portfolio data from servicer/additional program initial cap 2,065,550,000 2,067,430,000 1,185,900,000 1,185,900,000 1,300,000 1,300,000 1,300,000 1,301,400,000 1,518,398,139 1,518,398,139 1,517,898,139 1,517,898,139 1,517,898,139 1,517,794,381 1,517,994,381 1
W13/2009		rt. wasningon	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,	000,000 N/A	09/30/2009 12/30/2009 03/26/2010 05/14/2010 05/14/2010 07/14/2010 09/30/2010 09/30/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 04/13/2011 05/13/2011 05/13/2011 07/14/2011 08/16/2011 10/14/2011 11/16/2011 11/16/2011 11/16/2011 11/16/2011 10/14/2011 11/16/2011 10/14/2011 11/16/2011 10/14/2011 10/14/2011 11/16/2011 10/14/2011 10/14/2011 10/14/2012 03/15/2012 04/16/2012 05/16/2012	\$ 2 \$ (1, \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,537,240,000 1,679,520,000) 190,180,000 1,880,000 (881,530,000) (3,700,000) 119,200,000 (17,734) (100,000) (2,024) (800,000) (17,900,000) (18,457) (200,000) 200,000 (200,000) (200,000) (200,000) (200,000) (1600,000) (400,000) (400,000) (100,000) (800,000) (900,000) (900,000) (100,000) (100,000) (100,000) (100,000) (100,000) (12,463)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,554,890,000 1,875,370,000 2,065,550,000 2,067,430,000 1,778,900 1,185,900,000 1,185,200,000 1,187,200,000 1,187,200,000 1,187,200,000 1,187,200,000 1,187,200,000 1,187,200,000 1,187,200,000 1,187,200,000 1,187,200,000 1,187,200 1,

				11/15/2012	\$	(1.200.000)	\$	1,498,950,251 Transfer of cap due to servicing transfer
				12/14/2012	\$			1,498,990,251 Transfer of cap due to servicing transfer
				12/27/2012	\$			1,498,984,819 Updated due to quarterly assessment and reallocation
				01/16/2013	\$			1,499,044,819 Transfer of cap due to servicing transfer
				16 02/14/2013	\$			1,499,014,819 Transfer of cap due to servicing transfer
				03/14/2013	\$			1,498,934,819 Transfer of cap due to servicing transfer
					\$		-	
				03/25/2013				1,498,914,981 Updated due to quarterly assessment and reallocation
				06/14/2013	\$			1,498,944,981 Transfer of cap due to servicing transfer
				06/27/2013	\$			1,498,937,876 Updated due to quarterly assessment and reallocation
				09/16/2013	\$			1,432,437,876 Transfer of cap due to servicing transfer
				09/27/2013	\$			1,432,435,446 Updated due to quarterly assessment and reallocation
				10/15/2013	\$	(197,220,000)	\$	1,235,215,446 Transfer of cap due to servicing transfer
				11/14/2013	\$	(30,000)	\$	1,235,185,446 Transfer of cap due to servicing transfer
				12/16/2013	\$	(2,230,000)	\$	1,232,955,446 Transfer of cap due to servicing transfer
				12/23/2013	\$	(3,902,818)	\$	1,229,052,628 Updated due to quarterly assessment and reallocation
				01/16/2014	\$	(9,350,000)	\$	1,219,702,628 Transfer of cap due to servicing transfer
				02/13/2014	\$	(36,560,000)	\$	1,183,142,628 Transfer of cap due to servicing transfer
				03/14/2014	\$			1,165,972,628 Transfer of cap due to servicing transfer
				03/26/2014	\$			1,165,836,421 Updated due to quarterly assessment and reallocation
				04/16/2014	\$			1,145,266,421 Transfer of cap due to servicing transfer
				05/15/2014	\$			1,145,006,421 Transfer of cap due to servicing transfer
				06/16/2014	\$			1,144,606,421 Transfer of cap due to servicing transfer
			+	06/26/2014	\$			1,143,020,889 Updated due to quarterly assessment and reallocation
				07/16/2014	\$			
								1,142,950,889 Transfer of cap due to servicing transfer
				07/29/2014	\$	1	-	1,139,851,445 Updated due to quarterly assessment and reallocation
				08/14/2014	\$			1,131,951,445 Transfer of cap due to servicing transfer
				09/16/2014	\$			1,129,471,445 Transfer of cap due to servicing transfer
				09/29/2014	\$			1,128,449,437 Updated due to quarterly assessment and reallocation
				10/16/2014	\$	(240,000)	\$	1,128,209,437 Transfer of cap due to servicing transfer
				11/14/2014	\$	(260,000)	\$	1,127,949,437 Transfer of cap due to servicing transfer
				12/16/2014	\$	(1,200,000)	\$	1,126,749,437 Transfer of cap due to servicing transfer
				12/29/2014	\$	(120,415,077)	\$	1,006,334,360 Updated due to quarterly assessment and reallocation
				01/15/2015	\$	(90,000)	\$	1,006,244,360 Transfer of cap due to servicing transfer
				02/13/2015	\$	(32,040,000)	\$	974,204,360 Transfer of cap due to servicing transfer
				03/26/2015	\$	(45,741,813)	\$	928,462,547 Updated due to quarterly assessment and reallocation
				04/16/2015	\$	80,000	\$	928,542,547 Transfer of cap due to servicing transfer
				04/28/2015	\$	(180,258,444)	\$	748,284,103 Updated due to quarterly assessment and reallocation
				06/16/2015	\$	(180,000)	\$	748,104,103 Transfer of cap due to servicing transfer
				06/25/2015	\$	(42,755,476)		705,348,627 Updated due to quarterly assessment and reallocation
				09/28/2015	\$		\$	648,232,399 Updated due to quarterly assessment and reallocation
				12/28/2015	\$	(42,653,357)		605,579,042 Updated due to quarterly assessment and reallocation
				02/25/2016	\$		\$	471,085,703 Reallocation due to MHA program deobligation
/11/2009 ORNL Federal Credit Union	Oak Ridge TN Purd	chase Financial Instrument for Home Loan Modifications	\$ 2,070,000 N/A	10/02/2009	\$	460,000		2,530,000 Updated portfolio data from servicer/additional program initial cap
URINE Federal Credit Union	Oak Ridge TN Purc	i manda menuneni idi fidine Loan Modifications	φ 2,070,000 N/A		\$			
				12/30/2009		2,730,000		5,260,000 Updated portfolio data from servicer/additional program initial cap
				03/26/2010	\$	13,280,000		18,540,000 Updated portfolio data from servicer
				07/14/2010	\$	(13,540,000)		5,000,000 Updated portfolio data from servicer
				09/30/2010	\$	1,817,613		6,817,613 Updated portfolio data from servicer
				01/06/2011	\$	(10)		6,817,603 Updated due to quarterly assessment and reallocation
				03/30/2011	\$	(12)		6,817,591 Updated due to quarterly assessment and reallocation
				06/29/2011	\$	(115)	\$	6,817,476 Updated due to quarterly assessment and reallocation
				06/28/2012	\$	(86)	\$	6,817,390 Updated due to quarterly assessment and reallocation
				09/27/2012	\$	(236)	\$	6,817,154 Updated due to quarterly assessment and reallocation
				12/27/2012	\$	(40)	\$	6,817,114 Updated due to quarterly assessment and reallocation
				03/25/2013	\$	(149)		6,816,965 Updated due to quarterly assessment and reallocation
				06/27/2013	\$	(56)	\$	6.816.909 Updated due to quarterly assessment and reallocation
				06/27/2013 09/27/2013	\$ \$	(56)		6,816,909 Updated due to quarterly assessment and reallocation
				06/27/2013 09/27/2013 12/23/2013	\$ \$ \$	(56) (20) (33,979)	\$	6,816,909 Updated due to quarterly assessment and reallocation     6,816,889 Updated due to quarterly assessment and reallocation     6,782,910 Updated due to quarterly assessment and reallocation

					1	00/00/00		(44.040)		
						06/26/201		( , , ,		Updated due to quarterly assessment and reallocation
						07/29/201		, .		Updated due to quarterly assessment and reallocation
						09/29/201			6,730,551	Updated due to quarterly assessment and reallocation
						12/29/201			5,625,727	Updated due to quarterly assessment and reallocation
						03/26/201	5 \$	(416,543) \$	5,209,184	Updated due to quarterly assessment and reallocation
						04/28/201	5 \$	(1,600,867) \$	3,608,317	Updated due to quarterly assessment and reallocation
						06/25/201	5 \$	(379,686) \$	3,228,631	Updated due to quarterly assessment and reallocation
						09/28/201	5 \$	(508,298) \$	2,720,333	Updated due to quarterly assessment and reallocation
						12/28/201	5 \$	(376,180) \$	2,344,153	Updated due to quarterly assessment and reallocation
						02/25/201	6 \$	(1,091,210) \$	1,252,943	Reallocation due to MHA program deobligation
O9/09/2009 OwnersChoice Funding, Inc. (CUC Mortgage Corporation)	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A 10/02/200	9 \$	950,000 \$	5,300,000	Updated portfolio data from servicer/additional program initial cap
						12/30/200	9 \$	5,700,000 \$	11,000,000	Updated portfolio data from servicer/additional program initial cap
						03/26/201	0 \$	740,000 \$	11,740,000	Updated portfolio data from servicer
						07/14/201	0 \$	(1,440,000) \$	10,300,000	Updated portfolio data from servicer
						09/30/201	0 \$	(6,673,610) \$	3,626,390	Updated portfolio data from servicer
						01/06/201	1 \$	(5) \$	3,626,385	Updated due to quarterly assessment and reallocation
						03/30/201	1 \$			Updated due to quarterly assessment and reallocation
						06/29/201				Updated due to quarterly assessment and reallocation
						06/28/201		( / +		Updated due to quarterly assessment and reallocation
						09/27/201				2 Updated due to quarterly assessment and reallocation
						12/27/201		( ) +		Updated due to quarterly assessment and reallocation
						03/25/201		, , ,		Updated due to quarterly assessment and reallocation
						06/27/201		, , ,		Updated due to quarterly assessment and reallocation
						09/27/201				Updated due to quarterly assessment and reallocation
						12/23/201		( ) +		Updated due to quarterly assessment and reallocation
						03/26/201		· · / ·		7 Updated due to quarterly assessment and reallocation
						06/26/20		\ / +		Updated due to quarterly assessment and reallocation
						07/29/20		( , , ,		
							-	, .		Updated due to quarterly assessment and reallocation
						09/29/201		( , , ,		Updated due to quarterly assessment and reallocation
						12/29/201			-,,	Updated due to quarterly assessment and reallocation
						03/26/201		, , , ,		Updated due to quarterly assessment and reallocation
						04/28/201				Updated due to quarterly assessment and reallocation
						06/25/201		· · · / ·		Updated due to quarterly assessment and reallocation
						09/28/201		, , , ,		Updated due to quarterly assessment and reallocation
						12/28/201		· · · / ·		Updated due to quarterly assessment and reallocation
						02/25/201				Reallocation due to MHA program deobligation
2/16/2009 Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000				800,000	Updated portfolio data from servicer/additional program initial cap
						03/26/201			,	Updated portfolio data from servicer
						07/14/201		, , , , ,		Updated portfolio data from servicer
						09/30/201			870,334	Updated portfolio data from servicer
						01/06/201				Updated due to quarterly assessment and reallocation
						03/30/201		( ) +	870,332	Updated due to quarterly assessment and reallocation
						06/29/201	1 \$	(12) \$	870,320	Updated due to quarterly assessment and reallocation
						06/28/201	2 \$	(10) \$	870,310	Updated due to quarterly assessment and reallocation
						6 09/14/201	2 \$	(816,373) \$	53,937	Termination of SPA
08/25/2010 Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,000	09/30/201	0 \$	2,181,334 \$	3,481,334	Updated portfolio data from servicer
						01/06/201	1 \$	(5) \$	3,481,329	Updated due to quarterly assessment and reallocation
						03/30/201	1 \$	(6) \$	3,481,323	Updated due to quarterly assessment and reallocation
						06/29/201	1 \$	(58) \$		Updated due to quarterly assessment and reallocation
						06/28/201	2 \$			Updated due to quarterly assessment and reallocation
						09/27/201				B Updated due to quarterly assessment and reallocation
						12/27/201				B Updated due to quarterly assessment and reallocation
						03/25/201				Updated due to quarterly assessment and reallocation
						06/27/201				B Updated due to quarterly assessment and reallocation
						09/27/201				Updated due to quarterly assessment and reallocation
						12/23/201				7 Updated due to quarterly assessment and reallocation
			-							
						03/26/201	4 \$	(612) \$	3,462,935	Updated due to quarterly assessment and reallocation 11

							06/26/2014	\$	(7,228) \$	2 455 707	Undeted due to quarterly appearament and reallegation
									1 1 1		
CAUSTON   S											
Processor											
120-201999   \$ 2,200.000   1   2,200.000   2   2,000.000   2   2,000.000   3   2,000.000   3   2,000.000   3   2,000.000   3   2,000.000   3   2,000.000   3   2,000.000   3   2,000.000   3   3,000.000   3				-							
MONOPHINE   \$ 2,30,000   \$ 1,000	08/12/2009 PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000 N/A		,			
(777-1409)   6   (777-1409)   6   (777-1409)   7   (777											
Continued   Cont										61,720,000	Transfer of cap due to servicing transfer
Month   1997							07/14/2010	- '	,020,000) \$	43,700,000	Updated portfolio data from servicer
West Agent   S										50,380,000	Transfer of cap due to servicing transfer
1980-2021   3   202,000   5   5,56,000 Upcased portions due from executa-distinction program visits cup.							08/13/2010	\$ 2	2,600,000 \$	52,980,000	Transfer of cap due to servicing transfer
0,000,000   \$ 1,400,000   \$							09/15/2010	\$	(100,000) \$	52,880,000	Transfer of cap due to servicing transfer
1176/2010   \$ 1,000,00   \$ 0,000,001   \$ 0,000,000   \$ 0							09/30/2010	\$	200,000 \$	53,080,000	Updated portfolio data from servicer/additional program initial cap
12/15/2010   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000,000   1,000,000   1,000,000   1,000,000   1,000,000   1,000,000,000   1,0							09/30/2010	\$ (1	,423,197) \$	51,656,803	Updated portfolio data from servicer
0,010,62011   S							11/16/2010	\$	,400,000 \$	53,056,803	Transfer of cap due to servicing transfer
0.1132011   \$ 4,100,000   \$ 7,000,731 Transfer of cop due to servicing treated record to the control protection of the control of the contr							12/15/2010	\$	(100,000) \$	52,956,803	Transfer of cap due to servicing transfer
0.07492011   \$   (10,000)   \$   56,006,731 Transfer of cap au to surviving stransfer							01/06/2011	\$	(72) \$	52,956,731	Updated due to quarterly assessment and reallocation
0.01492011   \$   0.000000   \$   6,005,6627   Interface of cape due to surviving transfer							01/13/2011	\$ 4	1,100,000 \$	57,056,731	Transfer of cap due to servicing transfer
0353CQ211   \$ (94)   \$ (0.066,67)   Updated due to gardenly assessment and mallocation   04152011   \$ (100,000   \$ 0.086,67)   Transfer of cap due to severing transfer   04152011   \$ (0.066,67)   \$ (							02/16/2011	\$	(100,000) \$	56,956,731	Transfer of cap due to servicing transfer
GA132011   \$ (100,000   \$ 6,038,637 Transfer of any due to servicing transfer of control of the control of th							03/16/2011	\$ 4	\$ 000,000	60,956,731	Transfer of cap due to servicing transfer
Both   Section							03/30/2011	\$	(94) \$	60,956,637	Updated due to quarterly assessment and reallocation
001462011   \$ 000,000   \$ 72,556,557 Transfer of cap duts observing transfer							04/13/2011	\$	(100,000) \$	60,856,637	Transfer of cap due to servicing transfer
							05/13/2011	\$ 5	\$ 000,000	66,656,637	Transfer of cap due to servicing transfer
077442011   S							06/16/2011	\$	600,000 \$	67,256,637	Transfer of cap due to servicing transfer
OBST-52011   \$ 2,00,000   \$ 72,555,825   Transfer of cap due to servicing transfer							06/29/2011	\$	(812) \$	67,255,825	Updated due to quarterly assessment and reallocation
10/14/2011   S   300,000   S   72,855.025   Transfer of cap due to servicing transfer							07/14/2011	\$ 2	2,500,000 \$	69,755,825	Transfer of cap due to servicing transfer
11/16/2011   \$   900,000   \$   73,756,825   Transfer of cap due to servicing transfer							09/15/2011	\$ 2	2,800,000 \$	72,555,825	Transfer of cap due to servicing transfer
12/15/2011   \$ 80,000   \$ 74,555,825   Transfer of cap due to servicing transfer							10/14/2011	\$	300,000 \$	72,855,825	Transfer of cap due to servicing transfer
01/13/2012   \$ 20,000   \$ 74,755,825   Transfer of cap due to servicing transfer							11/16/2011	\$	900,000 \$	73,755,825	Transfer of cap due to servicing transfer
03/15/2012   \$ 1,900,000   \$ 76,855,825   Transfer of cap due to servicing transfer							12/15/2011	\$	800,000 \$	74,555,825	Transfer of cap due to servicing transfer
04/16/2012   \$ 200,000   \$ 76,855,825   Transfer of cap due to servicing transfer							01/13/2012	\$	200,000 \$	74,755,825	Transfer of cap due to servicing transfer
06/14/2012   \$ 1,340,000   \$ 78,195,825   Transfer of cap due to servicing transfer							03/15/2012	\$	,900,000 \$	76,655,825	Transfer of cap due to servicing transfer
							04/16/2012	\$	200,000 \$	76,855,825	Transfer of cap due to servicing transfer
17/16/2012   \$ 2,930,000   \$ 81,125,485   Transfer of cap due to servicing transfer							06/14/2012	\$ 1	,340,000 \$	78,195,825	Transfer of cap due to servicing transfer
08/16/2012   \$ 890,000   \$ 82,015,485   Transfer of cap due to servicing transfer							06/28/2012	\$	(340) \$	78,195,485	Updated due to quarterly assessment and reallocation
09/27/2012   \$ (974)   \$ 82,014,511   Updated due to quarterly assessment and reallocation   10/16/2012   \$ 1,800,000   \$ 83,814,511   Transfer of cap due to servicing transfer   12/14/2012   \$ 3,860,000   \$ 83,814,511   Transfer of cap due to servicing transfer   12/14/2012   \$ 3,860,000   \$ 87,674,357   Updated due to quarterly assessment and reallocation   12/27/2012   \$ (154)   \$ 87,674,357   Updated due to quarterly assessment and reallocation   12/27/2013   \$ 2,980,000   \$ 90,654,357   Transfer of cap due to servicing transfer   12/27/2013   \$ 2,980,000   \$ 90,654,357   Transfer of cap due to servicing transfer   13/27/2013   \$ 2,160,000   \$ 90,654,357   Transfer of cap due to servicing transfer   13/27/2013   \$ 2,400,000   \$ 90,654,357   Transfer of cap due to servicing transfer   13/27/2013   \$ 2,400,000   \$ 95,253,851   Transfer of cap due to servicing transfer   13/27/2013   \$ 2,400,000   \$ 95,253,851   Transfer of cap due to servicing transfer   13/27/2013   \$ 2,400,000   \$ 95,253,761   Updated due to quarterly assessment and reallocation   13/27/2013   \$ 4,450,000   \$ 99,703,716   Transfer of cap due to servicing transfer   13/27/2013   \$ 1,529,931   Updated due to quarterly assessment and reallocation   13/27/2013   \$ 1,529,931   Updated due to quarterly assessment and reallocation   13/27/2014   \$ 5,130,000   \$ 115,259,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer   13/27/2014   \$ 1,269,931   Transfer of cap due to servicing transfer							07/16/2012	\$ 2	2,930,000 \$	81,125,485	Transfer of cap due to servicing transfer
10/16/2012   1,800,000   \$ 83,814,511   Transfer of cap due to servicing transfer							08/16/2012	\$	890,000 \$	82,015,485	Transfer of cap due to servicing transfer
10/16/2012   1,800,000   \$ 83,814,511   Transfer of cap due to servicing transfer											
12/14/2012   \$ 3,860,000   \$ 87,674,511   Transfer of cap due to servicing transfer							10/16/2012	\$	, ,		
12/27/2012   \$ (154)   \$ 87,674,357   Updated due to quarterly assessment and reallocation											
02/14/2013											
03/25/2013   \$ (506)   \$ 90,653,851   Updated due to quarterly assessment and reallocation   04/16/2013   \$ 2,160,000   \$ 92,813,851   Transfer of cap due to servicing transfer   06/14/2013   \$ 2,440,000   \$ 95,253,851   Transfer of cap due to servicing transfer   06/27/2013   \$ (128)   \$ 95,253,723   Updated due to evaluate of cap due to servicing transfer   Updated due to quarterly assessment and reallocation   09/27/2013   \$ (7)   \$ 95,253,716   Updated due to quarterly assessment and reallocation   Updated due to quarterly assessment and reallocation   10/15/2013   \$ 4,450,000   \$ 99,703,716   Transfer of cap due to servicing transfer   Updated due to quarterly assessment and reallocation   12/23/2013   \$ 15,826,215   \$ 115,529,931   Updated due to quarterly assessment and reallocation   Updated   Update									, ,		, , ,
04/16/2013   \$ 2,160,000   \$ 92,813,851   Transfer of cap due to servicing transfer											
106/14/2013   \$ 2,440,000   \$ 95,253,851   Transfer of cap due to servicing transfer									, ,		
12/3/2013   12/3/2014   12/3											
10/27/2013   \$ (7)   \$ 95,253,716   Updated due to quarterly assessment and reallocation   10/15/2013   \$ 4,450,000   \$ 99,703,716   Transfer of cap due to servicing transfer   12/23/2013   \$ 15,826,215   \$ 115,529,931   Updated due to quarterly assessment and reallocation   12/23/2013   \$ 15,826,215   \$ 115,529,931   Updated due to quarterly assessment and reallocation   12/23/2014   \$ 5,130,000   \$ 120,659,931   Transfer of cap due to servicing transfer   13/2014   \$ (2,390,000)   \$ 118,269,931   Transfer of cap due to servicing transfer   13/2014   \$ (2,390,000)   \$ 118,269,931   Transfer of cap due to servicing transfer   13/2014   \$ (2,390,000)   \$ 118,269,931   Transfer of cap due to servicing transfer   13/2014   \$ (2,390,000)   \$ 118,269,931   Transfer of cap due to servicing transfer   13/2014   \$ (2,390,000)   \$ 118,269,931   Transfer of cap due to servicing transfer   13/2014   \$ (2,390,000)   \$ 118,269,931   Transfer of cap due to servicing transfer   13/2014   \$ (2,390,000)   \$ 118,269,931   Transfer of cap due to servicing transfer   13/2014   \$ (2,390,000)   \$ (2,390,0											
10/15/2013   \$ 4,450,000   \$ 99,703,716   Transfer of cap due to servicing transfer											
12/23/2013       \$ 15,826,215       \$ 115,529,931       Updated due to quarterly assessment and reallocation         02/13/2014       \$ 5,130,000       \$ 120,659,931       Transfer of cap due to servicing transfer         03/14/2014       \$ (2,390,000)       \$ 118,269,931       Transfer of cap due to servicing transfer											
02/13/2014       \$ 5,130,000       \$ 120,659,931       Transfer of cap due to servicing transfer         03/14/2014       \$ (2,390,000)       \$ 118,269,931       Transfer of cap due to servicing transfer											
03/14/2014 \$ (2,390,000) \$ 118,269,931 Transfer of cap due to servicing transfer											
03/26/2014 \$ 2,017,426 \$ 120,287,357 Updated due to quarterly assessment and reallocation 11							03/26/2014	,	2,017,426 \$		

						1		05/45/0044	•	(40.000)	400.077.0	
								05/15/2014	\$	(10,000) \$		77 Transfer of cap due to servicing transfer
								06/16/2014	\$	2,360,000 \$		77 Transfer of cap due to servicing transfer
								06/26/2014	\$	5,959,201 \$		58 Updated due to quarterly assessment and reallocation
								07/16/2014	\$	10,000 \$		Transfer of cap due to servicing transfer
								07/29/2014	\$	3,708,381 \$		Updated due to quarterly assessment and reallocation
								08/14/2014	\$	150,000 \$		Transfer of cap due to servicing transfer
								09/16/2014	\$	(2,610,000) \$		Transfer of cap due to servicing transfer
								09/29/2014	\$	(7,217) \$		Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(25,090,000) \$	104,757,7	Transfer of cap due to servicing transfer
								11/14/2014	\$	20,000 \$	104,777,72	Transfer of cap due to servicing transfer
								12/29/2014	\$	16,799,847 \$	121,577,50	Updated due to quarterly assessment and reallocation
								02/13/2015	\$	20,000 \$	121,597,50	Transfer of cap due to servicing transfer
								03/26/2015	\$	2,467,104 \$	124,064,6	73 Updated due to quarterly assessment and reallocation
								04/16/2015	\$	3,210,000 \$	127,274,6	73 Transfer of cap due to servicing transfer
								04/28/2015	\$	1,404,045 \$	128,678,7	18 Updated due to quarterly assessment and reallocation
								05/14/2015	\$	(3,370,000) \$	125,308,7	18 Transfer of cap due to servicing transfer
								06/16/2015	\$	3,380,000 \$	128,688,7	18 Transfer of cap due to servicing transfer
								06/25/2015	\$	2,364,052 \$	131,052,7	70 Updated due to quarterly assessment and reallocation
								07/16/2015	\$	450,000 \$	131,502,7	70 Transfer of cap due to servicing transfer
								08/14/2015	\$	4,410,000 \$	135,912,7	70 Transfer of cap due to servicing transfer
								09/28/2015	\$	6,612,807 \$		77 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	4,078,670 \$		47 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(5,430,455) \$		22 Reallocation due to MHA program deobligation
09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications	_	N/A 3		\$	1,300,000 \$		00 Transfer of cap due to servicing transfer
		IIII. Zaaroi	1.10					06/28/2012	\$	(15)		35 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(42) \$		43 Updated due to quarterly assessment and reallocation
								10/16/2012	\$	140,000 \$		Transfer of cap due to servicing transfer
								12/27/2012	\$	(8)		35 Updated due to guarterly assessment and reallocation
								03/25/2013	\$	(30) \$		D5 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(11) \$		94 Updated due to quarterly assessment and reallocation
								07/16/2013	\$	5,850,000 \$		Of Transfer of cap due to servicing transfer
								09/27/2013	\$	(20)		
								12/23/2013	\$	(34,545) \$		74 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(1,216) \$		29 Updated due to quarterly assessment and reallocation
									\$			13 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(14,371) \$		42 Updated due to quarterly assessment and reallocation
								07/29/2014		(28,561) \$		Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(9,436) \$		45 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(1,078,208) \$		Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(406,380) \$		Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(1,601,860) \$		Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(382,420) \$		Updated due to quarterly assessment and reallocation
								08/14/2015	\$	(10,000) \$		Transfer of cap due to servicing transfer
								09/28/2015	\$	(512,596) \$		Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(387,831) \$		Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(1,134,993) \$	1,687,4	Reallocation due to MHA program deobligation
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A 3	11/14/2013	\$	10,000 \$	10,0	Transfer of cap due to servicing transfer
								07/16/2014	\$	20,000 \$	30,00	700 Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A	09/30/2009	\$	(36,240,000) \$	18,230,00	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	19,280,000 \$	37,510,00	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	2,470,000 \$	39,980,0	Updated portfolio data from servicer
								07/14/2010	\$	(17,180,000) \$		00 Updated portfolio data from servicer
								09/30/2010	\$	35,500,000 \$		00 Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	23,076,191 \$		91 Updated portfolio data from servicer
								01/06/2011	\$	(123) \$		68 Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(147) \$		21 Updated due to quarterly assessment and reallocation
								05/13/2011	\$	(100,000) \$		21 Transfer of cap due to servicing transfer
			+					06/29/2011	\$	(1,382) \$		39 Updated due to quarterly assessment and reallocation
			+					10/14/2011	\$	(300,000) \$		
						<u> </u>		10/14/2011	Ψ	(300,000) \$	00,974,5	Transfer of cap due to servicing transfer 113

			_						(		
							06/28/2012	\$	(1,003) \$		73,536 Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(2,745)		70,791 Updated due to quarterly assessment and reallocation
							12/27/2012	\$	(460)		70,331 Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(1,740)		68,591 Updated due to quarterly assessment and reallocation
							04/09/2013	\$	60,000	81,0	28,591 Transfer of cap due to merger/acquisition
							06/27/2013	\$	(656)	81,0	27,935 Updated due to quarterly assessment and reallocation
							09/27/2013	\$	(234)	81,0	27,701 Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(394,926)	80,6	32,775 Updated due to quarterly assessment and reallocation
							03/26/2014	\$	(13,845)	80,6	18,930 Updated due to quarterly assessment and reallocation
							06/26/2014	\$	(162,401)	80,4	56,529 Updated due to quarterly assessment and reallocation
							07/29/2014	\$	(322,480)	80,1	34,049 Updated due to quarterly assessment and reallocation
							09/29/2014	\$	(106,405)	80,0	27,644 Updated due to quarterly assessment and reallocation
							12/29/2014	\$	(12,871,888)	67,1	55,756 Updated due to quarterly assessment and reallocation
							03/26/2015	\$	(4,826,204)	62,3	29,552 Updated due to quarterly assessment and reallocation
							04/28/2015	\$	(19,002,914)	43,3	26,638 Updated due to quarterly assessment and reallocation
							06/25/2015	\$	(4,501,445)		25,193 Updated due to quarterly assessment and reallocation
							09/28/2015	\$	(5,972,171)		53,022 Updated due to quarterly assessment and reallocation
							12/28/2015	\$	(4,421,272)		31,750 Updated due to quarterly assessment and reallocation
							02/25/2016	\$	(12,807,238)		24,512 Reallocation due to MHA program deobligation
	PNC Bank, National Association										
6/26/2009	(successor to National City Bank)	Miamisburg	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 294,980,000 N/A	09/30/2009	\$	315,170,000		50,000 Updated portfolio data from servicer/additional program initial cap
							12/30/2009	\$	90,280,000		30,000 Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$	(18,690,000)		10,000 Updated portfolio data from servicer
							07/14/2010	\$	(272,640,000)		00,000 Updated portfolio data from servicer
							09/30/2010	\$	80,600,000	489,7	00,000 Updated portfolio data from servicer/additional program initial cap
							09/30/2010	\$	71,230,004	560,9	30,004 Updated portfolio data from servicer
							01/06/2011	\$	(828)	560,9	29,176 Updated due to quarterly assessment and reallocation
							02/16/2011	\$	200,000	561,1	29,176 Transfer of cap due to servicing transfer
							03/16/2011	\$	(100,000)	561,0	29,176 Transfer of cap due to servicing transfer
							03/30/2011	\$	(981)	561,0	28,195 Updated due to quarterly assessment and reallocation
							04/13/2011	\$	(2,300,000)	558,7	28,195 Transfer of cap due to servicing transfer
							05/13/2011	\$	(200,000)	558,5	28,195 Transfer of cap due to servicing transfer
							06/16/2011	\$	(200,000)	558,3	28,195 Transfer of cap due to servicing transfer
							06/29/2011	\$	(9,197)	558,3	18,998 Updated due to quarterly assessment and reallocation
							10/14/2011	\$	300,000	558,6	18,998 Transfer of cap due to servicing transfer
							11/16/2011	\$	(300,000)	558,3	18,998 Transfer of cap due to servicing transfer
							01/13/2012	\$	200,000	558,5	18,998 Transfer of cap due to servicing transfer
							02/16/2012	\$	(100,000)	558,4	18,998 Transfer of cap due to servicing transfer
							03/15/2012	\$	200,000	558,6	18,998 Transfer of cap due to servicing transfer
							06/14/2012	\$	(10,000)	558,6	08,998 Transfer of cap due to servicing transfer
							06/28/2012	\$	(6,771)		02,227 Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(18,467)		33,760 Updated due to quarterly assessment and reallocation
							12/27/2012	\$	(3,105)		30,655 Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(11,713)		68,942 Updated due to quarterly assessment and reallocation
							06/27/2013	\$	(4,393)		64,549 Updated due to quarterly assessment and reallocation
							09/27/2013	\$	(1,565)		52,984 Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(2,622,925)		40,059 Updated due to quarterly assessment and reallocation
							03/14/2014	\$	7,680,000		20,059 Transfer of cap due to servicing transfer
							03/26/2014	\$	(92,836)		
							06/26/2014	\$	(1,090,169)		27,223 Updated due to quarterly assessment and reallocation
							07/29/2014	\$	(2,140,858)		87,054 Updated due to quarterly assessment and reallocation 96,196 Updated due to quarterly assessment and reallocation
							08/14/2014	\$			
									(940,000)		56,196 Transfer of cap due to servicing transfer
							09/29/2014	\$	(704,516)		51,680 Updated due to quarterly assessment and reallocation
							10/16/2014	\$	10,000 \$		61,680 Transfer of cap due to servicing transfer
							11/14/2014	\$	(1,380,000)		31,680 Transfer of cap due to servicing transfer
		1		1			12/29/2014	\$	(81,896,499)	475,3	35,181 Updated due to quarterly assessment and reallocation
			_								
							03/16/2015 03/26/2015	\$ \$	(840,000) § (30,405,344) §		15,181 Transfer of cap due to servicing transfer

						04/28/2015	\$ (109,1	79,651)	\$ 334	,960,186 Updated due to quarterly assessment and reallocation
						06/25/2015				,534,498 Updated due to quarterly assessment and reallocation
						09/28/2015	, ,	94,831)		5,339,667 Updated due to quarterly assessment and reallocation
						10/15/2015		(30,000)		5,309,667 Transfer of cap due to servicing transfer
						11/16/2015	\$ (2,8	310,000)		3,499,667 Transfer of cap due to servicing transfer
						12/28/2015		862,414)		6,637,253 Updated due to quarterly assessment and reallocation
						02/25/2016	, ,	05,149)		2,732,104 Reallocation due to MHA program deobligation
3/15/2012 PrimeWest Mortgage	Corporation Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 03/15/2012		100,000		100,000 Transfer of cap due to servicing transfer
									•	3.000
Purdue Federal Credit Employees Federal Cr	edit Union) West Lafay	ette IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,000 N/A	09/30/2009	\$	(60,000)	\$ 1	,030,000 Updated portfolio data from servicer/additional program initial cap
						12/30/2009	\$ 1,	260,000	\$ 2	2,290,000 Updated portfolio data from servicer/additional program initial ca
						03/26/2010	\$ 2,	070,000	\$ 4	,360,000 Updated portfolio data from servicer
						07/14/2010	\$ (3,9	960,000)	\$	400,000 Updated portfolio data from servicer
						09/30/2010	\$	180,222	\$	580,222 Updated portfolio data from servicer
						01/06/2011	\$	(1)	\$	580,221 Updated due to quarterly assessment and reallocation
						03/30/2011	\$	(1)	\$	580,220 Updated due to quarterly assessment and reallocation
						06/29/2011	\$	(8)	\$	580,212 Updated due to quarterly assessment and reallocation
						06/28/2012	\$	(6)		580,206 Updated due to quarterly assessment and reallocation
						09/27/2012	\$	(17)		580,189 Updated due to quarterly assessment and reallocation
						12/27/2012	\$	(3)		580,186 Updated due to quarterly assessment and reallocation
						03/25/2013	\$	(11)		580,175 Updated due to quarterly assessment and reallocation
						06/27/2013	\$	(4)		580,171 Updated due to quarterly assessment and reallocation
						09/27/2013	\$	(1)		580,170 Updated due to quarterly assessment and reallocation
						12/23/2013	\$	(2,474)		577,696 Updated due to quarterly assessment and reallocation
						03/26/2014	\$	(87)		
						06/26/2014	\$	(1,027)		577,609 Updated due to quarterly assessment and reallocation
										576,582 Updated due to quarterly assessment and reallocation
						07/29/2014	\$	(2,039)		574,543 Updated due to quarterly assessment and reallocation
						09/29/2014	\$	(673)		573,870 Updated due to quarterly assessment and reallocation
						12/29/2014		(81,582)		492,288 Updated due to quarterly assessment and reallocation
						03/26/2015		(30,682)		461,606 Updated due to quarterly assessment and reallocation
						04/28/2015		20,932)		340,674 Updated due to quarterly assessment and reallocation
						06/25/2015		(28,680)		311,994 Updated due to quarterly assessment and reallocation
						09/28/2015		(38,312)	\$	273,682 Updated due to quarterly assessment and reallocation
						12/28/2015		(28,353)	\$	245,329 Updated due to quarterly assessment and reallocation
						02/25/2016	\$	(80,972)	\$	164,357 Reallocation due to MHA program deobligation
/18/2009 QLending, Inc.	Coral Gable	es FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000 N/A	03/26/2010	\$	(10,000)	\$	10,000 Updated portfolio data from servicer
						07/14/2010	\$	90,000	\$	100,000 Updated portfolio data from servicer
						09/30/2010	\$	45,056	\$	145,056 Updated portfolio data from servicer
						06/29/2011	\$	(1)	\$	145,055 Updated due to quarterly assessment and reallocation
						06/28/2012	\$	(1)	\$	145,054 Updated due to quarterly assessment and reallocation
						09/27/2012	\$	(2)	\$	145,052 Updated due to quarterly assessment and reallocation
						03/25/2013	\$	(1)	\$	145,051 Updated due to quarterly assessment and reallocation
						12/23/2013	\$	(232)		144,819 Updated due to quarterly assessment and reallocation
						03/26/2014	\$	(8)		144,811 Updated due to quarterly assessment and reallocation
						06/26/2014	\$	(96)		144,715 Updated due to quarterly assessment and reallocation
						07/29/2014	\$	(191)		144,524 Updated due to quarterly assessment and reallocation
						09/29/2014	\$	(63)		144,461 Updated due to quarterly assessment and reallocation
						12/29/2014	\$	(7,654)		136,807 Updated due to quarterly assessment and reallocation
						03/26/2015	\$	(2,879)		
						03/26/2015		(11,347)		133,928 Updated due to quarterly assessment and reallocation
						06/25/2015	\$			122,581 Updated due to quarterly assessment and reallocation
								(2,691)		119,890 Updated due to quarterly assessment and reallocation
						09/28/2015	\$	(3,595)		116,295 Updated due to quarterly assessment and reallocation
						12/28/2015	\$	(2,660)		113,635 Updated due to quarterly assessment and reallocation
						02/25/2016	\$	(7,597)		106,038 Reallocation due to MHA program deobligation
/18/2009 Quantum Servicing Co	rporation Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 18,960,000 N/A	01/22/2010		890,000		0,850,000 Updated portfolio data from servicer/additional program initial ca
						03/26/2010	\$ 3,	840,000	\$ 23	6,690,000 Updated portfolio data from servicer
						07/14/2010	\$ (2,8	390,000)		

								09/30/2010	\$	9,661,676			Updated portfolio data from servicer
								01/06/2011	\$	(46)			Updated due to quarterly assessment and reallocation
								01/13/2011	\$	1,600,000		-	Transfer of cap due to servicing transfer
								02/16/2011	\$	1,400,000		_	Transfer of cap due to servicing transfer
								03/30/2011	\$	(58)		461,572	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	100,000		561,572	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000		661,572	Transfer of cap due to servicing transfer
								06/16/2011	\$	800,000	\$ 34,	461,572	Transfer of cap due to servicing transfer
								06/29/2011	\$	(559)	\$ 34,	461,013	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	300,000	\$ 34,	761,013	Transfer of cap due to servicing transfer
								08/16/2011	\$	200,000	\$ 34,	961,013	Transfer of cap due to servicing transfer
								09/15/2011	\$	100,000	\$ 35,	061,013	Transfer of cap due to servicing transfer
								01/13/2012	\$	100,000	\$ 35,	161,013	Transfer of cap due to servicing transfer
								06/14/2012	\$	330,000	\$ 35,	491,013	Transfer of cap due to servicing transfer
								06/28/2012	\$	(428)	\$ 35,	490,585	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(1,184)			Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,910,000)	\$ 33.	579.401	Transfer of cap due to servicing transfer
								11/15/2012	\$	(980,000)			Transfer of cap due to servicing transfer
								12/27/2012	\$	(187)			Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(707)			Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(240,000)		_	Transfer of cap due to servicing transfer
								06/27/2013	\$	(268)			Updated due to quarterly assessment and reallocation
								07/16/2013	\$	10,000			Transfer of cap due to servicing transfer
								09/27/2013	\$	(96)			· •
								11/14/2013	\$				Updated due to quarterly assessment and reallocation
										(20,000)			Transfer of cap due to servicing transfer
								12/23/2013	\$	(162,518)			Updated due to quarterly assessment and reallocation
40/44/0040		<b>D</b>		Dt	E'a a sial la stance et facilitare la car Madificación		. 6		\$	(31,540,186)			Termination of SPA
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications	- N	A 3		\$	10,000			Transfer of cap due to servicing transfer
								08/15/2013	\$	10,000		_	Transfer of cap due to servicing transfer
								03/14/2014	\$	30,000			Transfer of cap due to servicing transfer
								05/15/2014	\$	10,000			Transfer of cap due to servicing transfer
								01/15/2015	\$	10,000			Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000 N	A	09/30/2010	\$	45,056		145,056	Updated portfolio data from servicer
								01/06/2011	\$	34,944	\$	180,000	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	40,000	\$	220,000	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	50,000	\$	270,000	Updated due to quarterly assessment and reallocation
								03/15/2012	\$	(200,000)	\$	70,000	Transfer of cap due to servicing transfer
								06/14/2012	\$	(10,000)	\$	60,000	Transfer of cap due to servicing transfer
							9	04/09/2013	\$	(60,000)		-	Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000 N	A	09/30/2009	\$	(1,860,000)	\$ 17,	540,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	27,920,000	\$ 45,	460,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(1,390,000)	\$ 44,	070,000	Updated portfolio data from servicer
								07/14/2010	\$	(13,870,000)	\$ 30.	200,000	Updated portfolio data from servicer
								09/30/2010	\$	400,000			Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	586,954		_	Updated portfolio data from servicer
								01/06/2011	\$	(34)		-	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(37)			Updated due to quarterly assessment and reallocation
								04/13/2011	\$	100,000		_	Transfer of cap due to servicing transfer
								06/29/2011	\$	(329)		-	Updated due to quarterly assessment and reallocation
								09/15/2011	\$	(1,900,000)			Transfer of cap due to servicing transfer
								11/16/2011	\$	2,800,000			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								05/16/2012	\$	420,000			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								06/14/2012	\$	8,060,000			
													Transfer of cap due to servicing transfer
								06/28/2012	\$	(313)			Updated due to quarterly assessment and reallocation
								07/16/2012	\$	2,160,000			Transfer of cap due to servicing transfer
								09/27/2012	\$	(911)	\$ 42,	825,330	Updated due to quarterly assessment and reallocation
								40/40/0040	•		Φ	E4E 000	Transfer of any day to any latentary .
								10/16/2012 11/15/2012	\$ \$	5,690,000 20,000			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  116

			T			12/27/2012	\$ (178)	<b>\$</b>	48,535,152 Updated due to quarterly assessment and reallocation
		+	+			02/14/2013	\$ 3,190,000		51,725,152 Transfer of cap due to servicing transfer
		+	+			03/14/2013	\$ (260,000)		51,465,152 Transfer of cap due to servicing transfer
		-				03/25/2013	\$ (713)		51,464,439 Updated due to quarterly assessment and reallocation
		-				04/16/2013	\$ 1,330,000		52,794,439 Transfer of cap due to servicing transfer
		-				05/16/2013	\$ 100,000		52,894,439 Transfer of cap due to servicing transfer
		+	+			06/14/2013	\$ 20,000		52,914,439 Transfer of cap due to servicing transfer
		-	+			06/27/2013	\$ 20,000		
		+				07/16/2013	\$ 6,080,000		52,914,175 Updated due to quarterly assessment and reallocation 58,994,175 Transfer of cap due to servicing transfer
		+	-			09/16/2013	\$ (2,130,000)		
		+				09/10/2013	\$ (2,130,000)		56,864,175 Transfer of cap due to servicing transfer
		+	-			10/15/2013	\$ 6,910,000		56,864,074 Updated due to quarterly assessment and reallocation
		-	-						63,774,074 Transfer of cap due to servicing transfer
		-	-			12/16/2013 12/23/2013	\$ (1,050,000) \$ (173,584)		62,724,074 Transfer of cap due to servicing transfer
		-						-	62,550,490 Updated due to quarterly assessment and reallocation
		-	-			01/16/2014	\$ 1,310,000		63,860,490 Transfer of cap due to servicing transfer
		-				02/13/2014	\$ (2,210,000)		61,650,490 Transfer of cap due to servicing transfer
						03/14/2014	\$ (1,390,000)		60,260,490 Transfer of cap due to servicing transfer
						03/26/2014	\$ (5,632)		60,254,858 Updated due to quarterly assessment and reallocation
						04/16/2014	\$ (220,000)		60,034,858 Transfer of cap due to servicing transfer
						05/15/2014	\$ 940,000		60,974,858 Transfer of cap due to servicing transfer
						06/16/2014	\$ (640,000)		60,334,858 Transfer of cap due to servicing transfer
						06/26/2014	\$ (63,739)		60,271,119 Updated due to quarterly assessment and reallocation
						07/16/2014	\$ 1,000,000		61,271,119 Transfer of cap due to servicing transfer
						07/29/2014	\$ (128,318)	\$	61,142,801 Updated due to quarterly assessment and reallocation
						08/14/2014	\$ (2,700,000)	\$	58,442,801 Transfer of cap due to servicing transfer
						09/16/2014	\$ (2,860,000)	\$	55,582,801 Transfer of cap due to servicing transfer
						09/29/2014	\$ (37,047)	\$	55,545,754 Updated due to quarterly assessment and reallocation
						10/16/2014	\$ 690,000	\$	56,235,754 Transfer of cap due to servicing transfer
						11/14/2014	\$ 40,000	\$	56,275,754 Transfer of cap due to servicing transfer
						12/16/2014	\$ (780,000)	\$	55,495,754 Transfer of cap due to servicing transfer
						12/29/2014	\$ (3,041,582)	\$	52,454,172 Updated due to quarterly assessment and reallocation
						01/15/2015	\$ (270,000)	\$	52,184,172 Transfer of cap due to servicing transfer
						02/13/2015	\$ 1,300,000	\$	53,484,172 Transfer of cap due to servicing transfer
						03/16/2015	\$ (140,000)	\$	53,344,172 Transfer of cap due to servicing transfer
						03/26/2015	\$ (1,134,415)	\$	52,209,757 Updated due to quarterly assessment and reallocation
						04/16/2015	\$ (10,000)		52,199,757 Transfer of cap due to servicing transfer
						04/28/2015	\$ (4,012,710)		48,187,047 Updated due to quarterly assessment and reallocation
						05/14/2015	\$ 570,000		48,757,047 Transfer of cap due to servicing transfer
						06/16/2015	\$ 350,000		49,107,047 Transfer of cap due to servicing transfer
		+				06/25/2015	\$ (936,320)		48,170,727 Updated due to quarterly assessment and reallocation
		+				07/16/2015	\$ (40,000)		48,130,727 Transfer of cap due to servicing transfer
		+				08/14/2015	\$ 10,000		48,140,727 Transfer of cap due to servicing transfer
		+	+			09/16/2015	\$ (300,000)		47,840,727 Transfer of cap due to servicing transfer
		+	+			09/28/2015	\$ (999,808)		46,840,919 Updated due to quarterly assessment and reallocation
		+	+			10/15/2015	\$ (999,000)		
		-	+			11/16/2015	\$ 290,000		47,130,919 Transfer of cap due to servicing transfer
		-	+						47,010,919 Transfer of cap due to servicing transfer
		-	+			12/16/2015	,		46,760,919 Transfer of cap due to servicing transfer
		-	+			12/28/2015	\$ (660,712)		46,100,207 Updated due to quarterly assessment and reallocation
		-	+			02/16/2016	\$ (3,250,000)		42,850,207 Transfer of cap due to servicing transfer
4/0040 0	0 "		D	Figure 1-1 hadron and for the second and Marketines	21/2	02/25/2016	\$ (3,134,539)		39,715,668 Reallocation due to MHA program deobligation
4/2012 Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 06/14/2012	\$ 940,000		940,000 Transfer of cap due to servicing transfer
						06/28/2012	\$ 205,242		1,145,242 Updated due to quarterly assessment and reallocation
						09/27/2012		\$	1,145,239 Updated due to quarterly assessment and reallocation
						12/27/2012	\$ (1)		1,145,238 Updated due to quarterly assessment and reallocation
						01/16/2013	\$ 10,000		1,155,238 Transfer of cap due to servicing transfer
						02/14/2013	\$ 8,690,000		9,845,238 Transfer of cap due to servicing transfer
						03/14/2013	\$ 1,390,000	\$	11,235,238 Transfer of cap due to servicing transfer
		_					\$ (219)		11,235,019 Updated due to quarterly assessment and reallocation 1

								05/16/2013	\$	620,000	\$ 11.855	,019 Transfer of cap due to servicing transfer
								06/14/2013	\$	990,000		,019 Transfer of cap due to servicing transfer
								06/27/2013	\$	(96)		,923 Updated due to quarterly assessment and reallocation
								07/16/2013	\$	5,780,000		923 Transfer of cap due to servicing transfer
								09/27/2013	\$	(50)		873 Updated due to quarterly assessment and reallocation
								10/15/2013	\$	880,000		,873 Transfer of cap due to servicing transfer
								11/14/2013	\$	6,610,000		,873 Transfer of cap due to servicing transfer
								12/16/2013	\$	20,000		,873 Transfer of cap due to servicing transfer
								12/23/2013	\$	(118,329)		544 Updated due to quarterly assessment and reallocation
								01/16/2014		1,770,000		544 Transfer of cap due to servicing transfer
								02/13/2014	-	23,920,000		544 Transfer of cap due to servicing transfer
								03/14/2014	\$	1,460,000		,544 Transfer of cap due to servicing transfer
								03/26/2014	\$	(7,186)		
								04/16/2014	\$	2,370,000		,358 Updated due to quarterly assessment and reallocation ,358 Transfer of cap due to servicing transfer
	+							05/15/2014	\$	1,990,000		
												,358 Transfer of cap due to servicing transfer
								06/16/2014	\$	1,720,000		,358 Transfer of cap due to servicing transfer
								06/26/2014		(96,715)		.643 Updated due to quarterly assessment and reallocation
								07/16/2014	\$	1,310,000		643 Transfer of cap due to servicing transfer
	-							07/29/2014	\$	(197,950)		693 Updated due to quarterly assessment and reallocation
								09/16/2014		66,740,004)		689 Transfer of cap due to servicing transfer
								09/29/2014	\$	488,713	, , , , , , , , , , , , , , , , , , , ,	.402 Updated due to quarterly assessment and reallocation
							15		\$	(800,680)		,722 Termination of SPA
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000 N/A		09/30/2009		1,300,000)		000 Updated portfolio data from servicer/additional program initial cap
								12/30/2009		2,210,000)	,	,000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010		65,640,000		,000 Updated portfolio data from servicer
								04/09/2010	\$ (1	4,470,000)	\$ 54,660	,000 Updated portfolio data from servicer
								07/14/2010	\$	(8,860,000)	\$ 45,800	,000 Updated portfolio data from servicer
								09/30/2010	\$	(4,459,154)	\$ 41,340	,846 Updated portfolio data from servicer
								12/15/2010	\$	(4,300,000)	\$ 37,040	,846 Transfer of cap due to servicing transfer
								01/06/2011	\$	(51)	\$ 37,040	795 Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(65)	\$ 37,040	,730 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(616)	\$ 37,040	114 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(462)	\$ 37,039	,652 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(1,270)	\$ 37,038	,382 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(214)	\$ 37,038	168 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(812)	\$ 37,037	.356 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(306)	\$ 37,037	,050 Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(110)	\$ 37,036	940 Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(185,423)	\$ 36,851	517 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(6,518)	\$ 36,844	999 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(77,004)	\$ 36,767	,995 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(152,943)	\$ 36,615	,052 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(50,520)	\$ 36,564	.532 Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(30,000)	\$ 36,534	532 Transfer of cap due to servicing transfer
							6	11/03/2014	\$ (3	35,740,763)		769 Termination of SPA
01/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000 N/A		03/26/2010	\$	610,000		,000 Updated portfolio data from servicer
						-7		07/14/2010	\$	50,000		,000 Updated portfolio data from servicer
								09/30/2010	\$	(29,666)	•	,334 Updated portfolio data from servicer
								01/06/2011	\$	(1)		,333 Updated due to quarterly assessment and reallocation
								03/23/2011	\$	(870,333)	. 3.0	- Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000 N/A		10/02/2009	\$	130,000	\$ 700	,000 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(310,000)	\$ 390	,000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	2,110,000		,000 Updated portfolio data from servicer
								07/14/2010	\$	8,300,000		,000 Updated portfolio data from servicer
								09/30/2010	\$	5,301,172		172 Updated portfolio data from servicer
								01/06/2011	\$	(22)		150 Updated due to quarterly assessment and reallocation
	+											
								03/16/2011	\$	(400,000)	\$ 15,701	Transfer of cap due to servicing transfer

					T.		03/30/2011	\$ (	25) \$	15,701,125 Updated due to quarterly assessment and reallocation
							06/29/2011	,	32) \$	15,700,893 Updated due to quarterly assessment and reallocation
							06/28/2012		74) \$	15,700,719 Updated due to quarterly assessment and reallocation
							09/27/2012		79) \$	15,700,240 Updated due to quarterly assessment and reallocation
							11/15/2012	\$ (350,0		15,350,240 Transfer of cap due to servicing transfer
							12/27/2012		32) \$	15,350,158 Updated due to quarterly assessment and reallocation
							03/25/2013	,	08) \$	15,349,850 Updated due to quarterly assessment and reallocation
							04/16/2013		00 \$	15,429,850 Transfer of cap due to servicing transfer
							06/14/2013		00 \$	
							06/27/2013		00 \$	15,449,850 Transfer of cap due to servicing transfer
							07/16/2013	\$ 30,0		15,449,742 Updated due to quarterly assessment and reallocation
							09/16/2013		00 \$	15,479,742 Transfer of cap due to servicing transfer
							09/27/2013			16,119,742 Transfer of cap due to servicing transfer
								\$ 190,0	10) \$	16,119,702 Updated due to quarterly assessment and reallocation
							12/16/2013		-	16,309,702 Transfer of cap due to servicing transfer
							12/23/2013	\$ (67,2		16,242,416 Updated due to quarterly assessment and reallocation
							01/16/2014	\$ 520,0		16,762,416 Transfer of cap due to servicing transfer
							02/13/2014		00 \$	16,772,416 Transfer of cap due to servicing transfer
							03/14/2014	\$ (30,0		16,742,416 Transfer of cap due to servicing transfer
							03/26/2014	* * * * * * * * * * * * * * * * * * * *	3) \$	16,739,953 Updated due to quarterly assessment and reallocation
							04/16/2014	\$ (20,0		16,719,953 Transfer of cap due to servicing transfer
							06/26/2014	\$ (28,8		16,691,080 Updated due to quarterly assessment and reallocation
							07/16/2014	\$ 480,0		17,171,080 Transfer of cap due to servicing transfer
							07/29/2014	\$ (59,0		17,112,025 Updated due to quarterly assessment and reallocation
							08/14/2014		00 \$	17,472,025 Transfer of cap due to servicing transfer
							09/29/2014	\$ (19,9		17,452,033 Updated due to quarterly assessment and reallocation
							10/16/2014		00 \$	17,982,033 Transfer of cap due to servicing transfer
							12/16/2014	\$ (120,0	00) \$	17,862,033 Transfer of cap due to servicing transfer
							12/29/2014	\$ (2,352,6	78) \$	15,509,355 Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (891,3	3) \$	14,618,052 Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (3,450,7	33) \$	11,167,319 Updated due to quarterly assessment and reallocation
							05/14/2015	\$ (50,0	00) \$	11,117,319 Transfer of cap due to servicing transfer
							06/25/2015	\$ (822,2	51) \$	10,295,068 Updated due to quarterly assessment and reallocation
							08/14/2015	\$ 20,0	00 \$	10,315,068 Transfer of cap due to servicing transfer
							09/28/2015	\$ (1,064,2	51) \$	9,250,817 Updated due to quarterly assessment and reallocation
							12/16/2015	\$ 10,0	00 \$	9,260,817 Transfer of cap due to servicing transfer
							12/28/2015	\$ (732,2	90) \$	8,528,527 Updated due to quarterly assessment and reallocation
							01/14/2016	\$ 50,0	00 \$	8,578,527 Transfer of cap due to servicing transfer
							02/16/2016	\$ 10,0	00 \$	8,588,527 Transfer of cap due to servicing transfer
							02/25/2016	\$ (2,314,8	29) \$	6,273,698 Reallocation due to MHA program deobligation
2011	Rushmore Loan Management Services LLC	Irvine CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A 3	12/15/2011	\$ 200,0	00 \$	200,000 Transfer of cap due to servicing transfer
	-						04/16/2012	\$ 600,0	00 \$	800,000 Transfer of cap due to servicing transfer
							06/28/2012	\$	(3) \$	799,997 Updated due to quarterly assessment and reallocation
							08/16/2012		00 \$	909,997 Transfer of cap due to servicing transfer
							09/27/2012		3) \$	909,984 Updated due to quarterly assessment and reallocation
_							10/16/2012		00 \$	2,179,984 Transfer of cap due to servicing transfer
							11/15/2012		00 \$	2,409,984 Transfer of cap due to servicing transfer
									(5) \$	
							12/27/2012	\$		2,409,979 Updated due to quarterly assessment and reallocation
										2,409,979 Updated due to quarterly assessment and reallocation  3.399,979 Transfer of cap due to servicing transfer
							01/16/2013	\$ 990,0	00 \$	3,399,979 Transfer of cap due to servicing transfer
							01/16/2013 02/14/2013	\$ 990,0 \$ 600,0	00 \$ 00 \$	3,399,979 Transfer of cap due to servicing transfer 3,999,979 Transfer of cap due to servicing transfer
							01/16/2013 02/14/2013 03/14/2013	\$ 990,0 \$ 600,0 \$ 1,980,0	00 \$ 00 \$ 00 \$	3,399,979 Transfer of cap due to servicing transfer 3,999,979 Transfer of cap due to servicing transfer 5,979,979 Transfer of cap due to servicing transfer
							01/16/2013 02/14/2013 03/14/2013 03/25/2013	\$ 990,0 \$ 600,0 \$ 1,980,0 \$ (	00 \$ 00 \$ 00 \$ 77) \$	3,399,979 Transfer of cap due to servicing transfer 3,999,979 Transfer of cap due to servicing transfer 5,979,979 Transfer of cap due to servicing transfer 5,979,902 Updated due to quarterly assessment and reallocation
							01/16/2013 02/14/2013 03/14/2013 03/25/2013 04/16/2013	\$ 990,0 \$ 600,0 \$ 1,980,0 \$ ( \$ 340,0	00 \$ 00 \$ 00 \$ 77) \$ 00 \$	3,399,979 Transfer of cap due to servicing transfer 3,999,979 Transfer of cap due to servicing transfer 5,979,979 Transfer of cap due to servicing transfer 5,979,902 Updated due to quarterly assessment and reallocation 6,319,902 Transfer of cap due to servicing transfer
							01/16/2013 02/14/2013 03/14/2013 03/25/2013 04/16/2013	\$ 990,0 \$ 600,0 \$ 1,980,0 \$ ( \$ 340,0 \$ 1,520,0	00 \$ 00 \$ 00 \$ 77) \$ 00 \$ 00 \$	3,399,979 Transfer of cap due to servicing transfer 3,999,979 Transfer of cap due to servicing transfer 5,979,902 Updated due to quarterly assessment and reallocation 6,319,902 Transfer of cap due to servicing transfer 7,839,902 Transfer of cap due to servicing transfer
							01/16/2013 02/14/2013 03/14/2013 03/25/2013 04/16/2013 05/16/2013	\$ 990,0 \$ 600,0 \$ 1,980,0 \$ ( \$ 340,0 \$ 1,520,0 \$ 2,740,0	00 \$ 00 \$ 00 \$ 77) \$ 00 \$ 00 \$ 00 \$	3,399,979 Transfer of cap due to servicing transfer 3,999,979 Transfer of cap due to servicing transfer 5,979,979 Transfer of cap due to servicing transfer 5,979,902 Updated due to quarterly assessment and reallocation 6,319,902 Transfer of cap due to servicing transfer 10,579,902 Transfer of cap due to servicing transfer
							01/16/2013 02/14/2013 03/14/2013 03/25/2013 04/16/2013	\$ 990,0 \$ 600,0 \$ 1,980,0 \$ ( \$ 340,0 \$ 1,520,0 \$ 2,740,0 \$ (	00 \$ 00 \$ 00 \$ 77) \$ 00 \$ 00 \$	3,399,979 Transfer of cap due to servicing transfer 3,999,979 Transfer of cap due to servicing transfer 5,979,979 Transfer of cap due to servicing transfer 5,979,902 Updated due to quarterly assessment and reallocation 6,319,902 Transfer of cap due to servicing transfer 10,579,902 Transfer of cap due to servicing transfer 10,579,849 Updated due to quarterly assessment and reallocation

							10/15/2013	\$	10,000 \$		Transfer of cap due to servicing transfer
							11/14/2013	\$	19,140,000 \$		Transfer of cap due to servicing transfer
							12/16/2013	\$	1,330,000 \$	33,629,82	Transfer of cap due to servicing transfer
							12/23/2013	\$	(60,644) \$	33,569,17	9 Updated due to quarterly assessment and reallocation
							01/16/2014	\$	10,000 \$	33,579,17	9 Transfer of cap due to servicing transfer
							03/14/2014	\$	50,000 \$	33,629,17	9 Transfer of cap due to servicing transfer
							03/26/2014	\$	(2,090) \$	33,627,08	9 Updated due to quarterly assessment and reallocation
							04/16/2014	\$	4,440,000 \$	38,067,08	9 Transfer of cap due to servicing transfer
							05/15/2014	\$	60,000 \$	38,127,08	9 Transfer of cap due to servicing transfer
							06/16/2014	\$	380,000 \$	38,507,08	9 Transfer of cap due to servicing transfer
							06/26/2014	\$	(35,305) \$	38,471,78	4 Updated due to quarterly assessment and reallocation
							07/16/2014	\$	270,000 \$		4 Transfer of cap due to servicing transfer
							07/29/2014	\$	(69,974) \$	38.671.81	0 Updated due to quarterly assessment and reallocation
							08/14/2014	\$	4,040,000 \$		0 Transfer of cap due to servicing transfer
							09/16/2014	\$	1,670,000 \$		0 Transfer of cap due to servicing transfer
							09/29/2014	\$	(27,982) \$		8 Updated due to quarterly assessment and reallocation
							10/16/2014	\$	13,870,000 \$		8 Transfer of cap due to servicing transfer
							11/14/2014	\$	8,350,000 \$		8 Transfer of cap due to servicing transfer
							12/16/2014	\$	2,520,000 \$		
								\$	(1,524,773) \$		8 Transfer of cap due to servicing transfer
							12/29/2014				5 Updated due to quarterly assessment and reallocation
							01/15/2015	\$	2,220,000 \$		5 Transfer of cap due to servicing transfer
							02/13/2015	\$	980,000 \$		5 Transfer of cap due to servicing transfer
							03/16/2015	\$	140,000 \$		5 Transfer of cap due to servicing transfer
							03/26/2015	\$	(1,062,455) \$		Updated due to quarterly assessment and reallocation
							04/16/2015	\$	(2,050,000) \$	67,796,60	Transfer of cap due to servicing transfer
							04/28/2015	\$	(3,536,729) \$	64,259,87	1 Updated due to quarterly assessment and reallocation
							05/14/2015	\$	210,000 \$	64,469,87	1 Transfer of cap due to servicing transfer
							06/16/2015	\$	8,540,000 \$	73,009,87	1 Transfer of cap due to servicing transfer
							06/25/2015	\$	(1,665,379) \$	71,344,49	2 Updated due to quarterly assessment and reallocation
							07/16/2015	\$	2,050,000 \$	73,394,49	2 Transfer of cap due to servicing transfer
							08/14/2015	\$	10,390,000 \$	83,784,49	2 Transfer of cap due to servicing transfer
							09/16/2015	\$	5,300,000 \$	89,084,49	2 Transfer of cap due to servicing transfer
							09/28/2015	\$	(3,202,247) \$	85,882,24	5 Updated due to quarterly assessment and reallocation
							10/15/2015	\$	(1,260,000) \$	84,622,24	5 Transfer of cap due to servicing transfer
							11/16/2015	\$	100,000 \$	84,722,24	5 Transfer of cap due to servicing transfer
							12/16/2015	\$	350,000 \$		5 Transfer of cap due to servicing transfer
							12/28/2015	\$	(2,075,474) \$		1 Updated due to quarterly assessment and reallocation
							01/14/2016	\$	250,000 \$		1 Transfer of cap due to servicing transfer
							02/16/2016	\$	2,170,000 \$		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
							02/25/2016	\$	(9,768,061) \$		0 Reallocation due to MHA program deobligation
04/13/2009 Saxon Mortgage Services, I	nc. Irving	TY	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A	06/17/2009	\$	225,040,000 \$		0 Updated portfolio data from servicer
54/15/2009 Saxon Wortgage Services, I	no. II ving	17	Turchase	I marcial motificity for Forme Loan Wouldcattons	Ψ	407,000,000 1474	09/30/2009	\$	254,380,000 \$		Updated portfolio data from servicer/additional program initial cap
							12/30/2009	\$	355,710,000 \$		Updated portfolio data from servicer/additional program initial cap
							03/26/2010	\$	(57,720,000) \$		0 Updated portfolio data from servicer
							06/16/2010	\$	(156,050,000) \$		0 Transfer of cap due to servicing transfer
							07/14/2010	\$	(513,660,000) \$		0 Updated portfolio data from servicer
		_							(22,980,000) \$		Oltropological and the constitution to the constitution of the
							07/16/2010	\$			0 Transfer of cap due to servicing transfer
							09/15/2010	\$	1,800,000 \$	493,520,00	0 Transfer of cap due to servicing transfer
							09/15/2010 09/30/2010	\$	1,800,000 \$ 9,800,000 \$	493,520,00	•
							09/15/2010	\$ \$ \$	1,800,000 \$	493,520,00 503,320,00 619,542,66	Transfer of cap due to servicing transfer Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer
							09/15/2010 09/30/2010 09/30/2010 10/15/2010	\$ \$ \$	1,800,000 \$ 9,800,000 \$ 116,222,668 \$ 100,000 \$	493,520,00 503,320,00 619,542,66 619,642,66	Transfer of cap due to servicing transfer Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Transfer of cap due to servicing transfer
							09/15/2010 09/30/2010 09/30/2010	\$ \$ \$	1,800,000 \$ 9,800,000 \$ 116,222,668 \$	493,520,00 503,320,00 619,542,66 619,642,66	O Transfer of cap due to servicing transfer O Updated portfolio data from servicer/additional program initial cap 8 Updated portfolio data from servicer
							09/15/2010 09/30/2010 09/30/2010 10/15/2010	\$ \$ \$	1,800,000 \$ 9,800,000 \$ 116,222,668 \$ 100,000 \$	493,520,00 503,320,00 619,542,66 619,642,66 628,542,66	Transfer of cap due to servicing transfer Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Transfer of cap due to servicing transfer
							09/15/2010 09/30/2010 09/30/2010 10/15/2010 12/15/2010	\$ \$ \$ \$	1,800,000 \$ 9,800,000 \$ 116,222,668 \$ 100,000 \$ 8,900,000 \$	493,520,00 503,320,00 619,542,66 619,642,66 628,542,66 628,542,11	Transfer of cap due to servicing transfer Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							09/15/2010 09/30/2010 09/30/2010 10/15/2010 12/15/2010 01/06/2011	\$ \$ \$ \$ \$	1,800,000 \$ 9,800,000 \$ 116,222,668 \$ 100,000 \$ 8,900,000 \$ (556) \$	493,520,00 503,320,00 619,542,66 619,642,66 628,542,66 628,542,11 630,842,11	Transfer of cap due to servicing transfer Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							09/15/2010 09/30/2010 09/30/2010 10/15/2010 12/15/2010 01/06/2011 01/13/2011	\$ \$ \$ \$ \$ \$	1,800,000 \$ 9,800,000 \$ 116,222,668 \$ 100,000 \$ 8,900,000 \$ (556) \$ 2,300,000 \$	493,520,00 503,320,00 619,542,66 619,642,66 628,542,66 628,542,11 630,842,11 631,542,11	Transfer of cap due to servicing transfer Updated portfolio data from servicer/additional program initial cap Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							09/15/2010 09/30/2010 09/30/2010 10/15/2010 12/15/2010 01/06/2011 01/13/2011 03/16/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,800,000 \$ 9,800,000 \$ 116,222,668 \$ 100,000 \$ 8,900,000 \$ (556) \$ 2,300,000 \$	493,520,00 503,320,00 619,542,66 619,642,66 628,542,61 630,842,11 631,542,11 631,541,45	O Transfer of cap due to servicing transfer O Updated portfolio data from servicer/additional program initial cap B Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer

								07/44/2044	m .	00 000	•	COO COT OUT Transfer of case due to contribute transfer
								07/14/2011		00,000	-	633,835,314 Transfer of cap due to servicing transfer
			+				+	08/16/2011 09/15/2011	·	00,000)	-	633,735,314 Transfer of cap due to servicing transfer
			-				-		,			633,035,314 Transfer of cap due to servicing transfer
								12/15/2011		00,000		650,535,314 Transfer of cap due to servicing transfer
							-	02/16/2012	,	00,000)		650,435,314 Transfer of cap due to servicing transfer
								03/15/2012		00,000		650,535,314 Transfer of cap due to servicing transfer
								04/16/2012	, ,	00,000)	-	633,035,314 Transfer of cap due to servicing transfer
								05/16/2012	\$ (70	60,000)	\$	632,275,314 Transfer of cap due to servicing transfer
								06/14/2012	\$ (354,29	90,000)	\$	277,985,314 Transfer of cap due to servicing transfer
								06/28/2012	\$	(1,831)	\$	277,983,483 Updated due to quarterly assessment and reallocation
								07/16/2012	\$ (10,12	20,000)	\$	267,863,483 Transfer of cap due to servicing transfer
								08/16/2012	\$ (	0,000)	\$	267,853,483 Transfer of cap due to servicing transfer
								09/27/2012	\$	(4,701)	\$	267,848,782 Updated due to quarterly assessment and reallocation
								10/16/2012	\$ (9,2	20,000)	\$	258,628,782 Transfer of cap due to servicing transfer
								11/15/2012	\$ (:	30,000)	\$	258,598,782 Transfer of cap due to servicing transfer
								12/14/2012	,	60,000	-	258,658,782 Transfer of cap due to servicing transfer
							-	12/27/2012	\$	(788)	-	258,657,994 Updated due to quarterly assessment and reallocation
			_				-	01/16/2013		, ,	-	
										(0,000)	-	258,047,994 Transfer of cap due to servicing transfer
								03/25/2013		(2,979)		258,045,015 Updated due to quarterly assessment and reallocation
		_	-	ļ			10	04/09/2013	\$ (157,23		-	100,807,086 Termination of SPA
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications \$	390,000 N/A		10/02/2009		90,000		480,000 Updated portfolio data from servicer/additional program initial
								12/30/2009	\$ 9	40,000	\$	1,420,000 Updated portfolio data from servicer/additional program initial
								03/26/2010	\$ (98	30,000)	\$	440,000 Updated portfolio data from servicer
								07/14/2010	\$ (14	10,000)	\$	300,000 Updated portfolio data from servicer
								09/30/2010	\$ 1,1	50,556	\$	1,450,556 Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	1,450,554 Updated due to quarterly assessment and reallocation
								03/30/2011	\$		\$	1,450,552 Updated due to quarterly assessment and reallocation
								06/29/2011	\$		\$	1,450,530 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(16)		1,450,514 Updated due to quarterly assessment and reallocation
							-	09/27/2012	\$	. ,	\$	1,450,470 Updated due to quarterly assessment and reallocation
								12/27/2012	\$		\$	1,450,463 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	, ,	\$	1,450,435 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(11)		1,450,424 Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(4)	\$	1,450,420 Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(6,411)	\$	1,444,009 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(225)	\$	1,443,784 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(2,661)	\$	1,441,123 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(5,285)	\$	1,435,838 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(1,746)	\$	1,434,092 Updated due to quarterly assessment and reallocation
								12/29/2014		1,817)		1,232,275 Updated due to quarterly assessment and reallocation
								03/26/2015	,	(6,420)	-	1,155,855 Updated due to quarterly assessment and reallocation
							+	04/28/2015		0,420)	-	854,645 Updated due to quarterly assessment and reallocation
			-				+	06/25/2015	,	71,460)		
			-	-			-		,		-	783,185 Updated due to quarterly assessment and reallocation
			-				-	09/28/2015		95,514)	-	687,671 Updated due to quarterly assessment and reallocation
			-				-	12/28/2015		70,705)		616,966 Updated due to quarterly assessment and reallocation
				-				02/25/2016		0,262)		406,704 Reallocation due to MHA program deobligation
2/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	12/15/2010		00,000	-	4,300,000 Transfer of cap due to servicing transfer
								01/06/2011	\$	(4)	\$	4,299,996 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(5)	\$	4,299,991 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(23)	\$	4,299,968 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(63)	\$	4,299,905 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(11)		4,299,894 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(41)		4,299,853 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(16)		4,299,837 Updated due to quarterly assessment and reallocation
			+	-			+	09/27/2013	\$		\$	
			-				-	12/23/2013				4,299,831 Updated due to quarterly assessment and reallocation
			-	-			-	03/26/2014		(9,679)		4,290,152 Updated due to quarterly assessment and reallocation
									\$	(344)	- 8	4 YARA MUNIT Induted due to quarterly accessment and reallocation
								06/26/2014		(4,087)		4,289,808 Updated due to quarterly assessment and reallocation 4,285,721 Updated due to quarterly assessment and reallocation

								(= . = =)		
						07/29/2014	\$	(8,126)	,	7,595 Updated due to quarterly assessment and reallocation
						09/29/2014	\$	(2,690)		4,905 Updated due to quarterly assessment and reallocation
						10/16/2014	\$	30,000	,	4,905 Transfer of cap due to servicing transfer
						12/29/2014	\$	(163,461)		1,444 Updated due to quarterly assessment and reallocation
						03/26/2015	\$	(65,464)		5,980 Updated due to quarterly assessment and reallocation
						04/28/2015	\$	(260,119)		5,861 Updated due to quarterly assessment and reallocation
						06/25/2015	\$	(63,179)		2,682 Updated due to quarterly assessment and reallocation
						09/28/2015	\$	(87,785)	3,66	4,897 Updated due to quarterly assessment and reallocation
						12/28/2015	\$	(65,988)	3,59	8,909 Updated due to quarterly assessment and reallocation
						02/25/2016	\$	(298,593)	3,30	0,316 Reallocation due to MHA program deobligation
09/25/2009 SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000 N/A	10/02/2009	\$	100,000	5 54	0,000 Updated portfolio data from servicer/additional program initial cap
						12/30/2009	\$	20,000	5 56	0,000 Updated portfolio data from servicer/additional program initial cap
						03/26/2010	\$	(290,000)	3 27	0,000 Updated portfolio data from servicer
						07/14/2010	\$	(70,000)	3 20	0,000 Updated portfolio data from servicer
						09/30/2010	\$	(54,944)	5 14	5,056 Updated portfolio data from servicer
						06/29/2011	\$	(1)	5 14	5,055 Updated due to quarterly assessment and reallocation
						04/11/2012	\$	(145,055)		- Termination of SPA
04/13/2009 Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000 N/A	06/12/2009	\$	284,590,000	660,59	0,000 Updated portfolio data from servicer
, , , , , , , , , , , , , , , , , , ,					1,111,111	09/30/2009		121,910,000		0,000 Updated portfolio data from servicer/additional program initial cap
						12/30/2009		131,340,000	,	0,000 Updated portfolio data from servicer/additional program initial cap
						03/26/2010		355,530,000)		0,000 Updated portfolio data from servicer
						07/14/2010		128,690,000	,	0,000 Updated portfolio data from servicer
						09/30/2010	\$	4,000,000		0,000 Updated portfolio data from servicer/additional program initial cap
						09/30/2010	\$	59,807,784	,	
						11/16/2010	\$			7,784 Updated portfolio data from servicer
										7,784 Transfer of cap due to servicing transfer
						12/15/2010	\$	64,400,000		7,784 Transfer of cap due to servicing transfer
						01/06/2011	\$	(639)		7,145 Updated due to quarterly assessment and reallocation
						01/13/2011	\$	(2,300,000)	,	7,145 Transfer of cap due to servicing transfer
						02/16/2011	\$	100,000		7,145 Transfer of cap due to servicing transfer
						03/16/2011	\$	3,600,000		7,145 Transfer of cap due to servicing transfer
						03/30/2011	\$	(735)		6,410 Updated due to quarterly assessment and reallocation
						04/13/2011	\$	(100,000)		75,410 Transfer of cap due to servicing transfer
						05/13/2011	\$	400,000		6,410 Transfer of cap due to servicing transfer
						06/16/2011	\$	(100,000)		75,410 Transfer of cap due to servicing transfer
						06/29/2011	\$	(6,805)		9,605 Updated due to quarterly assessment and reallocation
						08/16/2011	\$	(100,000)		9,605 Transfer of cap due to servicing transfer
						09/15/2011	\$	(200,000)	815,79	7,605 Transfer of cap due to servicing transfer
						10/14/2011	\$	(100,000)	815,69	7,605 Transfer of cap due to servicing transfer
						11/16/2011	\$	(100,000)		7,605 Transfer of cap due to servicing transfer
						01/13/2012	\$	200,000	815,79	9,605 Transfer of cap due to servicing transfer
						03/15/2012	\$	24,800,000	840,59	9,605 Transfer of cap due to servicing transfer
						04/16/2012	\$	1,900,000	842,49	9,605 Transfer of cap due to servicing transfer
						05/16/2012	\$	80,000	842,57	9,605 Transfer of cap due to servicing transfer
						06/14/2012	\$	8,710,000	851,28	9,605 Transfer of cap due to servicing transfer
						06/28/2012	\$	(5,176)	851,28	4,429 Updated due to quarterly assessment and reallocation
						07/16/2012	\$	2,430,000	853,7	4,429 Transfer of cap due to servicing transfer
						08/16/2012	\$	2,310,000	856,02	4,429 Transfer of cap due to servicing transfer
						09/27/2012	\$	(13,961)	856,0	0,468 Updated due to quarterly assessment and reallocation
						10/16/2012	\$	126,940,000		0,468 Transfer of cap due to servicing transfer
						11/15/2012	\$	9,990,000		0,468 Transfer of cap due to servicing transfer
						12/14/2012	\$			0,468 Transfer of cap due to servicing transfer
						12/27/2012	\$			7,805 Updated due to quarterly assessment and reallocation
						01/16/2013	\$			7,805 Transfer of cap due to servicing transfer
						02/14/2013	\$			7,805 Transfer of cap due to servicing transfer
						03/14/2013	\$			7,805 Transfer of cap due to servicing transfer
						03/25/2013	\$			7,689 Updated due to quarterly assessment and reallocation
						04/16/2013	\$			7,689 Transfer of cap due to servicing transfer
		-	-				\$			100
						05/16/2013	Φ	1,330,000	1,039,00	7,689 Transfer of cap due to servicing transfer 122

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					06/14/2013			Transfer of cap due to servicing transfer	
					06/27/2013			Updated due to quarterly assessment and reallocation	
					07/16/2013			Transfer of cap due to servicing transfer	
					08/15/2013			Transfer of cap due to servicing transfer	
					09/16/2013			Transfer of cap due to servicing transfer	
					09/27/2013			Updated due to quarterly assessment and reallocation	
					10/15/2013			Transfer of cap due to servicing transfer	
					11/14/2013			Transfer of cap due to servicing transfer	
					12/16/2013		1,269,022,584	Transfer of cap due to servicing transfer	
					12/23/2013		1,266,540,807	Updated due to quarterly assessment and reallocation	
					01/16/2014	\$ 1,580,000 \$	1,268,120,807	Transfer of cap due to servicing transfer	
					02/13/2014	\$ 75,350,000 \$	1,343,470,807	Transfer of cap due to servicing transfer	
					03/14/2014	\$ 16,900,000 \$	1,360,370,807	Transfer of cap due to servicing transfer	
					03/26/2014	\$ (85,696) \$	1,360,285,111	Updated due to quarterly assessment and reallocation	
					04/16/2014	\$ 12,470,000 \$	1,372,755,111	Transfer of cap due to servicing transfer	
					05/15/2014	\$ 20,960,000 \$	1,393,715,111	Transfer of cap due to servicing transfer	
					06/16/2014	\$ 14,220,000 \$	1,407,935,111	Transfer of cap due to servicing transfer	
					06/26/2014			Updated due to quarterly assessment and reallocation	
					07/16/2014			Transfer of cap due to servicing transfer	
					07/29/2014			Updated due to quarterly assessment and reallocation	
					08/14/2014	. (, , , ,		Transfer of cap due to servicing transfer	
					09/16/2014	, ,		Transfer of cap due to servicing transfer	
					09/29/2014			Updated due to quarterly assessment and reallocation	
					10/16/2014	, , ,		Transfer of cap due to servicing transfer	
					11/14/2014			Transfer of cap due to servicing transfer	
					12/16/2014			Transfer of cap due to servicing transfer	
					12/29/2014			Updated due to quarterly assessment and reallocation	
					01/15/2015			Transfer of cap due to servicing transfer	
					02/13/2015				
					03/16/2015			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer	
					03/26/2015	, , ,			
					04/16/2015			Updated due to quarterly assessment and reallocation	
								Transfer of cap due to servicing transfer	
					04/28/2015			Updated due to quarterly assessment and reallocation	
					05/14/2015			Transfer of cap due to servicing transfer	
					06/16/2015			Transfer of cap due to servicing transfer	
					06/25/2015			Updated due to quarterly assessment and reallocation	
					07/16/2015			Transfer of cap due to servicing transfer	
					08/14/2015			Transfer of cap due to servicing transfer	
					09/16/2015			Transfer of cap due to servicing transfer	
					09/28/2015		1,739,631,639	Updated due to quarterly assessment and reallocation	
					10/15/2015		1,722,991,639	Transfer of cap due to servicing transfer	
					11/16/2015	\$ (260,000) \$	1,722,731,639	Transfer of cap due to servicing transfer	
					12/16/2015	\$ 45,960,000 \$	1,768,691,639	Transfer of cap due to servicing transfer	
					12/28/2015	\$ 43,906,188 \$	1,812,597,827	Updated due to quarterly assessment and reallocation	
					01/14/2016	\$ 24,710,000 \$	1,837,307,827	Transfer of cap due to servicing transfer	
					02/16/2016	\$ 2,670,000 \$	1,839,977,827	Transfer of cap due to servicing transfer	
					02/25/2016	\$ (47,775,866) \$	1,792,201,961	Reallocation due to MHA program deobligation	
/16/2010 Selene Finance LP	Houston	TX Purcha	se Financial Instrument for Home Loan Modifications	- N/A	3 06/16/2010	\$ 3,680,000 \$	3,680,000	Transfer of cap due to servicing transfer	
					08/13/2010	\$ 3,300,000 \$	6,980,000	Transfer of cap due to servicing transfer	
					09/30/2010	\$ 3,043,831 \$		Updated portfolio data from servicer	
					10/15/2010	\$ 1,400,000 \$		Transfer of cap due to servicing transfer	
					01/06/2011	\$ (17) \$		Updated due to quarterly assessment and reallocation	
					03/16/2011	\$ 2,100,000 \$		Transfer of cap due to servicing transfer	
					03/30/2011	\$ (24) \$		Updated due to quarterly assessment and reallocation	
					04/13/2011	\$ 2,900,000 \$		Transfer of cap due to servicing transfer	
					06/16/2011	\$ (200,000) \$		Transfer of cap due to servicing transfer	
					06/29/2011	\$ (200,000) \$		Updated due to quarterly assessment and reallocation	
					10/14/2011	\$ 100,000 \$			40
					10/14/2011	Ψ 100,000 \$	10,323,317	Transfer of cap due to servicing transfer	12

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								11/16/2011		00,000 \$		Transfer of cap due to servicing transfer
								04/16/2012		00,000 \$		Transfer of cap due to servicing transfer
								05/16/2012		10,000 \$		Transfer of cap due to servicing transfer
								06/14/2012	· · · · · · · · · · · · · · · · · · ·	00,000) \$	17,333,517	Transfer of cap due to servicing transfer
								06/28/2012	\$	(218) \$	17,333,299	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	40,000 \$	17,373,299	Transfer of cap due to servicing transfer
								08/16/2012	\$ 4	80,000 \$	17,853,299	Transfer of cap due to servicing transfer
								09/27/2012	\$	(600) \$	17,852,699	Updated due to quarterly assessment and reallocation
								11/15/2012	\$	70,000 \$	17,922,699	Transfer of cap due to servicing transfer
								12/27/2012	\$	(102) \$	17,922,597	Updated due to quarterly assessment and reallocation
								03/14/2013	\$	90,000 \$	18,012,597	Transfer of cap due to servicing transfer
								03/25/2013	\$	(384) \$	18,012,213	Updated due to quarterly assessment and reallocation
								05/16/2013	\$ (3	30,000) \$	17,982,213	Transfer of cap due to servicing transfer
								06/27/2013	\$	(146) \$		Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 1	70,000 \$		Transfer of cap due to servicing transfer
								09/27/2013	\$	(52) \$		Updated due to quarterly assessment and reallocation
								12/23/2013		38,613) \$		Updated due to quarterly assessment and reallocation
								03/14/2014		10,000 \$		Transfer of cap due to servicing transfer
								03/26/2014		(3,125) \$		Updated due to quarterly assessment and reallocation
								04/16/2014				
												Transfer of cap due to servicing transfer
								06/26/2014		36,971) \$		Updated due to quarterly assessment and reallocation
								07/16/2014		90,000 \$		Transfer of cap due to servicing transfer
		-						07/29/2014		12,594) \$		Updated due to quarterly assessment and reallocation
								08/14/2014		80,000 \$		Transfer of cap due to servicing transfer
								09/16/2014		50,000 \$	55,540,712	Transfer of cap due to servicing transfer
								09/29/2014		52,910) \$	55,487,802	Updated due to quarterly assessment and reallocation
								12/16/2014		30,000 \$	55,517,802	Transfer of cap due to servicing transfer
								12/29/2014	\$ (4,47	78,535) \$	51,039,267	Updated due to quarterly assessment and reallocation
								01/15/2015	\$	10,000 \$	51,049,267	Transfer of cap due to servicing transfer
								03/16/2015	\$	20,000 \$	51,069,267	Transfer of cap due to servicing transfer
								03/26/2015	\$ (1,84	14,353) \$	49,224,914	Updated due to quarterly assessment and reallocation
								04/16/2015	\$ 2,8	60,000 \$	52,084,914	Transfer of cap due to servicing transfer
								04/28/2015	\$ (8,20	02,554) \$	43,882,360	Updated due to quarterly assessment and reallocation
								06/16/2015	\$	30,000 \$	43,912,360	Transfer of cap due to servicing transfer
								06/25/2015	\$ (1,99	96,581) \$	41,915,779	Updated due to quarterly assessment and reallocation
								08/14/2015	\$ 7,6	10,000 \$		Transfer of cap due to servicing transfer
								09/16/2015		70,000 \$		Transfer of cap due to servicing transfer
								09/28/2015		39,474) \$		Updated due to quarterly assessment and reallocation
								10/15/2015		60,000 \$		Transfer of cap due to servicing transfer
								11/16/2015		50,000 \$		Transfer of cap due to servicing transfer
								12/16/2015		90,000 \$		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								12/28/2015		52,790) \$		Updated due to quarterly assessment and reallocation
									•			
								01/14/2016		10,000) \$		Transfer of cap due to servicing transfer
								02/16/2016		50,000 \$		Transfer of cap due to servicing transfer
	0							02/25/2016	\$ (11,93	34,020) \$	36,209,495	Reallocation due to MHA program deobligation
09/23/2009	Seneca Mortgage Servicing LLC (AMS Servicing, LLC)	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,390,000 N/A	10/02/2009		60,000 \$	5,350,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$ (3,09	90,000) \$	2,260,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010		30,000 \$	2,490,000	Updated portfolio data from servicer
								07/14/2010	\$ 5,3	10,000 \$	7,800,000	Updated portfolio data from servicer
								09/30/2010	\$ 3	23,114 \$	8,123,114	Updated portfolio data from servicer
								01/06/2011	\$	(12) \$	8,123,102	Updated due to quarterly assessment and reallocation
								03/16/2011	\$ 6	\$ 00,000	8,723,102	Transfer of cap due to servicing transfer
								03/30/2011	\$	(16) \$		Updated due to quarterly assessment and reallocation
								04/13/2011	\$ 2	00,000 \$		Transfer of cap due to servicing transfer
								05/13/2011		00,000 \$		Transfer of cap due to servicing transfer
								06/29/2011	\$	(153) \$		Updated due to quarterly assessment and reallocation
								09/15/2011		00,000 \$		
								33/10/2011	· '	- 5,000 ψ	5,122,350	Transfer of cap due to servicing transfer 124

								11/16/2011	\$ 100,000	\$	9,222,933 Transfer of cap due to servicing transfer
								04/16/2012	\$ 1,100,000	\$	10,322,933 Transfer of cap due to servicing transfer
								06/14/2012	\$ 650,000	\$	10,972,933 Transfer of cap due to servicing transfer
								06/28/2012	\$ (136)	\$	10,972,797 Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (347)	\$	10,972,450 Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 250,000	\$	11,222,450 Transfer of cap due to servicing transfer
								11/15/2012	\$ 30,000	\$	11,252,450 Transfer of cap due to servicing transfer
								12/14/2012	\$ (10,000)	\$	11,242,450 Transfer of cap due to servicing transfer
								12/27/2012	\$ (59)	\$	11,242,391 Updated due to quarterly assessment and reallocation
								01/16/2013	\$ 20,000	\$	11,262,391 Transfer of cap due to servicing transfer
								02/14/2013	\$ 290,000	\$	11,552,391 Transfer of cap due to servicing transfer
								03/14/2013	\$ 10,000	\$	11,562,391 Transfer of cap due to servicing transfer
								03/25/2013	\$ (220)	\$	11,562,171 Updated due to quarterly assessment and reallocation
								04/16/2013	\$ (60,000)	\$	11,502,171 Transfer of cap due to servicing transfer
								05/16/2013	\$ 50,000	\$	11,552,171 Transfer of cap due to servicing transfer
								06/14/2013	\$ 10,000		11,562,171 Transfer of cap due to servicing transfer
								06/27/2013	\$ (79)		11,562,092 Updated due to quarterly assessment and reallocation
								07/16/2013	\$ (90,000)		11,472,092 Transfer of cap due to servicing transfer
								09/16/2013	\$ 310,000		11,782,092 Transfer of cap due to servicing transfer
								09/27/2013	\$ (28)		11,782,064 Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 230,000		12,012,064 Transfer of cap due to servicing transfer
								11/14/2013	\$ 120,000		12,132,064 Transfer of cap due to servicing transfer
								12/16/2013	\$ 460,000		12,592,064 Transfer of cap due to servicing transfer
								12/23/2013	\$ (49,413)		12,542,651 Updated due to quarterly assessment and reallocation
								01/16/2014	\$ 40,000		12,582,651 Transfer of cap due to servicing transfer
								03/14/2014	\$ (260,000)		12,322,651 Transfer of cap due to servicing transfer
								03/26/2014	\$ (2,697)		12,322,954 Updated due to quarterly assessment and reallocation
								04/16/2014	\$ 100,000		12,420,954 Transfer of cap due to servicing transfer
								06/16/2014	\$ 30,000	•	12,450,954 Transfer of cap due to servicing transfer
								06/26/2014	\$ (20,009)		12,430,945 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (20,009)		
								08/14/2014	1 1 1		12,391,204 Updated due to quarterly assessment and reallocation
									. , ,		12,351,204 Transfer of cap due to servicing transfer
								09/16/2014			12,421,204 Transfer of cap due to servicing transfer
								09/29/2014			12,407,968 Updated due to quarterly assessment and reallocation
								12/16/2014	\$ (10,000)		12,397,968 Transfer of cap due to servicing transfer
								12/29/2014	\$ (1,446,220)		10,951,748 Updated due to quarterly assessment and reallocation
								01/15/2015	\$ (280,000)		10,671,748 Transfer of cap due to servicing transfer
								02/13/2015	\$ (70,000)		10,601,748 Transfer of cap due to servicing transfer
								03/16/2015	\$ (1,970,000)		8,631,748 Transfer of cap due to servicing transfer
								03/26/2015	\$ (563,340)		8,068,408 Updated due to quarterly assessment and reallocation
								04/16/2015	\$ (20,000)		8,048,408 Transfer of cap due to servicing transfer
								04/28/2015	\$ (1,823,241)		6,225,167 Updated due to quarterly assessment and reallocation
								05/14/2015	\$ 160,000		6,385,167 Transfer of cap due to servicing transfer
								06/16/2015	\$ (60,000)		6,325,167 Transfer of cap due to servicing transfer
								06/25/2015	\$ (427,170)		5,897,997 Updated due to quarterly assessment and reallocation
								07/16/2015	\$ 330,000		6,227,997 Transfer of cap due to servicing transfer
								08/14/2015	\$ 80,000		6,307,997 Transfer of cap due to servicing transfer
								09/16/2015	\$ 140,000	•	6,447,997 Transfer of cap due to servicing transfer
								09/28/2015	\$ (561,929)		5,886,068 Updated due to quarterly assessment and reallocation
								10/15/2015	\$ 40,000		5,926,068 Transfer of cap due to servicing transfer
								11/16/2015	\$ 580,000		6,506,068 Transfer of cap due to servicing transfer
								12/16/2015	\$ 230,000	\$	6,736,068 Transfer of cap due to servicing transfer
								12/28/2015	\$ (486,283)	\$	6,249,785 Updated due to quarterly assessment and reallocation
								01/14/2016	\$ 1,080,000	\$	7,329,785 Transfer of cap due to servicing transfer
								02/16/2016	\$ 500,000	\$	7,829,785 Transfer of cap due to servicing transfer
								02/25/2016	\$ (2,321,321)	\$	5,508,464 Reallocation due to MHA program deobligation
8/12/2009	Servis One, Inc. dba BSI Financial	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,0	000 N/A	09/30/2009	\$ (25,510,000)	¢	4 220 000 Undated portfolio data from conjugat/additional program initial acc
, 1212009	Services	I ILUSVIIIE	PA	uicilase	. mandal instrument for Florite Loan Woullications	Ψ 29,730,0	JUU IN/A	03/30/2003	ψ (23,310,000)	ψ	4,220,000 Updated portfolio data from servicer/additional program initial cap

				40/00/0000	F00 000	•			
				12/30/2009	\$ 520,000 4,330,000			Updated portfolio data from servicer/additional program in	initial cap
				03/26/2010	\$			Updated portfolio data from servicer	
				04/19/2010	230,000			Transfer of cap due to servicing transfer	5-90-1
				05/19/2010	\$ 850,000			Updated portfolio data from servicer/additional program in	ınıtıaı cap
				07/14/2010	\$ (850,000)			Updated portfolio data from servicer	
				09/15/2010	\$ 100,000			Transfer of cap due to servicing transfer	
				09/30/2010	\$ 100,000			Updated portfolio data from servicer/additional program in	initial cap
				09/30/2010	\$ 16,755,064			Updated portfolio data from servicer	
				10/15/2010	\$ 100,000			Transfer of cap due to servicing transfer	
				12/15/2010	\$ 100,000			Transfer of cap due to servicing transfer	
				01/06/2011	\$ (40)			Updated due to quarterly assessment and reallocation	
				01/13/2011	\$ 300,000			Transfer of cap due to servicing transfer	
				02/16/2011	\$ 100,000			Transfer of cap due to servicing transfer	
				03/16/2011	\$ 2,200,000			Transfer of cap due to servicing transfer	
				03/30/2011	\$	\$		Updated due to quarterly assessment and reallocation	
				04/13/2011	\$ 1,500,000			Transfer of cap due to servicing transfer	
				05/13/2011	\$ 1,000,000			2 Transfer of cap due to servicing transfer	
				06/16/2011	\$ 100,000			2 Transfer of cap due to servicing transfer	
				06/29/2011	\$ (534)	-		Updated due to quarterly assessment and reallocation	
				08/16/2011	\$ 700,000			Transfer of cap due to servicing transfer	
				09/15/2011	\$ (600,000)	-		Transfer of cap due to servicing transfer	
				10/14/2011	\$ 4,000,000			Transfer of cap due to servicing transfer	
				11/16/2011	\$ 600,000		36,354,438	Transfer of cap due to servicing transfer	
				12/15/2011	\$ 200,000	\$	36,554,438	Transfer of cap due to servicing transfer	
				01/13/2012	\$ 100,000		36,654,438	Transfer of cap due to servicing transfer	
				02/16/2012	\$ 1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer	
				03/15/2012	\$ 1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer	
				04/16/2012	\$ 800,000	\$	39,854,438	Transfer of cap due to servicing transfer	
				05/16/2012	\$ (1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer	
				06/14/2012	\$ 1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer	
				06/28/2012	\$ (465)	\$	40,333,973	Updated due to quarterly assessment and reallocation	
				08/16/2012	\$ 70,000	\$	40,403,973	3 Transfer of cap due to servicing transfer	
				09/27/2012	\$ (1,272)	\$	40,402,70	Updated due to quarterly assessment and reallocation	
				10/16/2012	\$ 2,100,000	\$	42,502,70	Transfer of cap due to servicing transfer	
				11/15/2012	\$ 1,340,000	\$	43,842,70	Transfer of cap due to servicing transfer	
				12/14/2012	\$ 1,160,000	\$	45,002,70	Transfer of cap due to servicing transfer	
				12/27/2012	\$ (239)	\$	45,002,462	Updated due to quarterly assessment and reallocation	
				01/16/2013	\$ 210,000	\$	45,212,462	2 Transfer of cap due to servicing transfer	
				02/14/2013	\$ 1,790,000	\$	47,002,462	2 Transfer of cap due to servicing transfer	
				03/14/2013	\$ 1,920,000	\$	48,922,462	2 Transfer of cap due to servicing transfer	
				03/25/2013	\$ (960)	\$	48,921,502	Updated due to quarterly assessment and reallocation	
				04/16/2013	\$ 410,000	\$	49,331,502	2 Transfer of cap due to servicing transfer	
				05/16/2013	\$ (60,000)	\$	49,271,502	Transfer of cap due to servicing transfer	
				06/14/2013	\$ 1,620,000	\$		2 Transfer of cap due to servicing transfer	
				06/27/2013	\$ (359)	\$		Updated due to quarterly assessment and reallocation	
				07/16/2013	\$ 2,030,000			Transfer of cap due to servicing transfer	
				08/15/2013	\$ 10,000	\$	52,931,143	Transfer of cap due to servicing transfer	
				09/16/2013	\$ 2,600,000			3 Transfer of cap due to servicing transfer	
				09/27/2013	\$ (135)	\$	55,531,008	Updated due to quarterly assessment and reallocation	
				10/15/2013	\$ 270,000			3 Transfer of cap due to servicing transfer	
				11/14/2013	\$ 30,000			3 Transfer of cap due to servicing transfer	
				12/16/2013	\$ 9,960,000			3 Transfer of cap due to servicing transfer	
				12/23/2013	\$ (239,727)			Updated due to quarterly assessment and reallocation	
				01/16/2014	\$ 2,090,000			Transfer of cap due to servicing transfer	
				02/13/2014	\$ 2,450,000			Transfer of cap due to servicing transfer	
				03/14/2014	\$ (130,000)			Transfer of cap due to servicing transfer	
				03/26/2014	\$ (8,837)		69,952 44	Updated due to quarterly assessment and reallocation	

			_											
									05/15/2014	\$		\$		Transfer of cap due to servicing transfer
									06/16/2014	\$	920,000		70,472,444	Transfer of cap due to servicing transfer
									06/26/2014	\$	(103,723)	\$	70,368,721	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(205,396)	\$	70,163,325	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	4,050,000	\$	74,213,325	Transfer of cap due to servicing transfer
									09/16/2014	\$	420,000	\$	74,633,325	Transfer of cap due to servicing transfer
									09/29/2014	\$	(73,587)	\$	74,559,738	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	7,390,000	\$	81,949,738	Transfer of cap due to servicing transfer
									11/14/2014	\$	(390,000)	\$	81,559,738	Transfer of cap due to servicing transfer
									12/16/2014	\$	4,990,000	\$	86,549,738	Transfer of cap due to servicing transfer
									12/29/2014	\$	(8,713,039)	\$		Updated due to quarterly assessment and reallocation
									01/15/2015	\$	(50,000)			Transfer of cap due to servicing transfer
									02/13/2015	\$	11,850,000			Transfer of cap due to servicing transfer
									03/16/2015	\$	11,660,000			Transfer of cap due to servicing transfer
								_	03/26/2015	\$	(4,671,888)			Updated due to quarterly assessment and reallocation
								-	04/16/2015	\$	590,000			Transfer of cap due to servicing transfer
										\$				
			+					-	04/28/2015		(18,231,781)			Updated due to quarterly assessment and reallocation
			-					-	05/14/2015	\$	2,100,000			Transfer of cap due to servicing transfer
			-						06/16/2015	\$	2,820,000			Transfer of cap due to servicing transfer
									06/25/2015	\$	(4,782,922)		79,120,108	Updated due to quarterly assessment and reallocation
									07/16/2015	\$	60,000	\$	79,180,108	Transfer of cap due to servicing transfer
									08/14/2015	\$	2,240,000	\$	81,420,108	Transfer of cap due to servicing transfer
									09/16/2015	\$	(430,000)	\$	80,990,108	Transfer of cap due to servicing transfer
									09/28/2015	\$	(6,107,608)	\$	74,882,500	Updated due to quarterly assessment and reallocation
									10/15/2015	\$	1,040,000	\$	75,922,500	Transfer of cap due to servicing transfer
									11/16/2015	\$	3,700,000	\$	79,622,500	Transfer of cap due to servicing transfer
									12/16/2015	\$	500,000	\$	80.122.500	Transfer of cap due to servicing transfer
									12/28/2015	\$	(4,760,843)	\$		Updated due to quarterly assessment and reallocation
									01/14/2016	\$	100,000			Transfer of cap due to servicing transfer
									02/16/2016	\$	570,000			Transfer of cap due to servicing transfer
									02/25/2016	\$	(14,691,799)			Reallocation due to MHA program deobligation
07/17/2000	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000 N/A		09/30/2009	\$	890,000	•		Updated portfolio data from servicer/additional program initial cap
01/11/2003	SHOLEDALK	Criicago	IL.	i dichase	Thancial matument for Figure Loan Modifications	Ψ	1,410,000 10/A	-	12/30/2009	\$	1,260,000			
										\$				Updated portfolio data from servicer/additional program initial cap
								-	03/26/2010		(20,000)			Updated portfolio data from servicer
								-	07/14/2010	\$	(240,000)			Updated portfolio data from servicer
									09/30/2010	\$	471,446			Updated portfolio data from servicer
									01/06/2011	\$	(3)		3,771,443	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	3,771,439	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(1,100,000)	\$	2,671,439	Transfer of cap due to servicing transfer
									06/29/2011	\$	(38)	\$	2,671,401	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(29)	\$	2,671,372	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(79)	\$	2,671,293	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(13)	\$	2,671,280	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(50)	\$		Updated due to quarterly assessment and reallocation
								6	04/09/2013	\$	(2,324,244)			Termination of SPA
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	1,880,000 N/A		01/22/2010	\$	90,000			Updated portfolio data from servicer/additional program initial cap
		5940				•	.,,500		03/26/2010	\$	1,110,000			Updated portfolio data from servicer
			+						07/14/2010	\$	(1,180,000)			Updated portfolio data from servicer
			+					+	09/30/2010	\$	275,834			Updated portfolio data from servicer
			+					-	01/06/2011	\$	(2)			
			-					-						Updated due to quarterly assessment and reallocation
			+					-	03/30/2011	\$	(3)			Updated due to quarterly assessment and reallocation
			-					-	06/29/2011	\$	(26)			Updated due to quarterly assessment and reallocation
			-					_	06/28/2012	\$	(21)			Updated due to quarterly assessment and reallocation
			-						09/27/2012	\$	(57)			Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(10)			Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(37)	\$	2.175.678	Updated due to quarterly assessment and reallocation
								_	00/20/2010		. ,		, -,	-1 3 3
									06/27/2013	\$ \$	(15) (1,889,819)	\$		Updated due to quarterly assessment and reallocation  Termination of SPA 127

0/15/2013 SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		- N/A 3	3 10/15/2013	\$ 60,000	\$	60,000	Transfer of cap due to servicing transfer
							12/16/2013	\$ 10,000	\$	70,000	Transfer of cap due to servicing transfer
							07/16/2014	\$ 170,000	\$	240,000	Transfer of cap due to servicing transfer
							07/29/2014	\$ (544)	\$	239,456	Updated due to quarterly assessment and reallocation
							09/29/2014	\$ (180)			Updated due to quarterly assessment and reallocation
							10/16/2014	\$ 160,000			Transfer of cap due to servicing transfer
							11/14/2014	\$ 20,000			Transfer of cap due to servicing transfer
							12/16/2014	\$ 60,000	-		Transfer of cap due to servicing transfer
							12/29/2014	\$ (13,406)			Updated due to quarterly assessment and reallocation
							01/15/2015	\$ 90,000			Transfer of cap due to servicing transfer
							03/26/2015	\$ (18,475)			Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (72,818)			Updated due to quarterly assessment and reallocation
		-					05/14/2015	\$ 1,310,000			Transfer of cap due to servicing transfer
							06/16/2015	\$ 1,310,000	-		
									-		Transfer of cap due to servicing transfer
							06/25/2015	, , ,			Updated due to quarterly assessment and reallocation
							07/16/2015	\$ 20,000			Transfer of cap due to servicing transfer
							08/14/2015	\$ 20,000			Transfer of cap due to servicing transfer
		-					09/16/2015	\$ 160,000	-		Transfer of cap due to servicing transfer
		-					09/28/2015	\$ (260,437)			Updated due to quarterly assessment and reallocation
		-					10/15/2015	\$ 2,820,000			Transfer of cap due to servicing transfer
		-					11/16/2015	\$ 990,000	-		Transfer of cap due to servicing transfer
							12/28/2015	\$ (716,235)			Updated due to quarterly assessment and reallocation
							01/14/2016	\$ 330,000			Transfer of cap due to servicing transfer
							02/16/2016	\$ (80,000)	-		Transfer of cap due to servicing transfer
							02/25/2016	\$ (2,295,159)	\$	2,684,082	Reallocation due to MHA program deobligation
6/2009 Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000 N/A	01/22/2010	\$ 20,000	\$	460,000	Updated portfolio data from servicer/additional program initial ca
							03/26/2010	\$ 1,430,000	\$	1,890,000	Updated portfolio data from servicer
							07/14/2010	\$ (390,000)	\$	1,500,000	Updated portfolio data from servicer
							09/08/2010	\$ (1,500,000)		-	Termination of SPA
13/2010 Specialized Loan Servicing LLC	Highlands	со	Purchase	Financial Instrument for Home Loan Modifications	\$ 64	,150,000 N/A	03/26/2010	\$ (51,240,000)	\$	12.910.000	Updated portfolio data from servicer
	Ranch							(0.,2.0,000)	,	,,	
	Ranch						05/14/2010	\$ 3,000,000			Transfer of cap due to servicing transfer
	Ranch							· · · · · · · · · · · · · · · · · · ·	\$	15,910,000	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	Ranch						05/14/2010	\$ 3,000,000	\$	15,910,000 20,770,000	
	Ranch						05/14/2010 06/16/2010	\$ 3,000,000 \$ 4,860,000	\$ \$ \$	15,910,000 20,770,000 24,400,000	Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000	\$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000	\$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000	\$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826)	\$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000	\$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,174	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32)	\$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,174	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000	\$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,174 24,134,142 25,634,142	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/16/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000	\$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 23,934,174 24,134,174 24,134,142 25,634,142 32,734,142	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/16/2011 03/30/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000	\$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 23,934,174 24,134,174 24,134,142 25,634,142 32,734,142 32,734,106	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/16/2011 03/30/2011 04/13/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ (36) \$ 1,000,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 23,934,174 24,134,174 24,134,142 25,634,142 32,734,146 33,734,106	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/30/2011 04/13/2011 05/13/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ (36) \$ 1,000,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,142 32,734,106 33,734,106	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/16/2011 04/13/2011 05/13/2011 06/16/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ (36) \$ 1,000,000 \$ 100,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,106	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/16/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ 100,000 \$ 100,000 \$ 300,000 \$ (332)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,106 34,133,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/30/2011 04/13/2011 05/13/2011 06/16/2011 06/29/2011 08/16/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ 100,000 \$ 300,000 \$ 100,000 \$ 100,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,106 34,133,774 34,233,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/30/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011 08/16/2011 08/16/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ 300,000 \$ 100,000 \$ 300,000 \$ 3300,000 \$ 3300,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,106 34,133,774 34,233,774 34,533,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/30/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011 08/16/2011 08/16/2011 09/15/2011 10/14/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ 100,000 \$ 300,000 \$ 300,000 \$ 300,000 \$ 300,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,106 34,133,774 34,233,774 34,233,774 34,833,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/30/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011 08/16/2011 08/16/2011 08/16/2011 10/14/2011 10/14/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ 100,000 \$ 300,000 \$ (332) \$ 100,000 \$ 300,000 \$ (1,700,000) \$ (1,700,000)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,133,774 34,233,774 34,233,774 34,833,774 34,833,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/30/2011 04/13/2011 05/13/2011 06/16/2011 08/16/2011 08/16/2011 09/15/2011 10/14/2011 12/15/2011 01/13/2012	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ 100,000 \$ 300,000 \$ (332) \$ 100,000 \$ 300,000 \$ 300,000 \$ 1,600,000 \$ 1,600,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,4700,000 24,4700,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,106 34,133,774 34,233,774 34,233,774 34,833,774 34,733,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/14/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/30/2011 04/13/2011 05/13/2011 06/16/2011 08/16/2011 09/15/2011 10/14/2011 10/14/2011 12/15/2011 01/13/2012 02/16/2012	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 330,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 7,100,000 \$ 100,000 \$ 300,000 \$ (332) \$ 100,000 \$ 300,000 \$ 11,600,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,710 34,133,774 34,233,774 34,533,774 34,533,774 34,733,774 34,733,774 34,733,774 34,833,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 03/16/2011 03/16/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011 08/16/2011 09/15/2011 10/14/2011 12/15/2011 01/13/2012 02/16/2012	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 10,000 \$ 300,000 \$ 300,000 \$ 300,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,106 34,134,774 34,533,774 34,533,774 34,733,774 34,733,774 34,733,774 34,733,774 34,733,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/16/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011 09/15/2011 10/14/2011 10/14/2011 10/14/2011 01/13/2011 09/15/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (1,509,826) \$ 1,500,000 \$ 10,000 \$ 300,000 \$ 300,000 \$ 300,000 \$ (1,700,000) \$ 1,600,000 \$ 1,700,000 \$ 1,700,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,74 34,233,774 34,533,774 34,833,774 34,833,774 34,833,774 34,933,774 34,933,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 03/16/2011 03/16/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011 08/16/2011 09/15/2011 10/14/2011 12/15/2011 01/13/2012 02/16/2012	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (32) \$ 1,500,000 \$ 10,000 \$ 300,000 \$ 300,000 \$ 300,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000 \$ 10,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,74 34,233,774 34,533,774 34,833,774 34,833,774 34,833,774 34,933,774 34,933,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
	Ranch						05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 09/15/2010 09/30/2010 11/16/2010 01/06/2011 01/13/2011 03/16/2011 04/13/2011 05/13/2011 06/16/2011 06/16/2011 09/15/2011 10/14/2011 10/14/2011 10/14/2011 01/13/2011 09/15/2011	\$ 3,000,000 \$ 4,860,000 \$ 3,630,000 \$ 700,000 \$ 200,000 \$ (1,695,826) \$ 200,000 \$ (1,509,826) \$ 1,500,000 \$ 10,000 \$ 300,000 \$ 300,000 \$ 300,000 \$ (1,700,000) \$ 1,600,000 \$ 1,700,000 \$ 1,700,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	15,910,000 20,770,000 24,400,000 24,730,000 25,430,000 25,630,000 23,934,174 24,134,142 25,634,142 32,734,106 33,734,106 34,134,774 34,233,774 34,533,774 34,333,774 34,333,774 34,333,774 34,333,774 34,933,774 34,933,774 34,933,774	Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer

	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000 N/A	01/22/2010	\$	10,000			Updated portfolio data from servicer/additional program initia
						02/25/2016	\$ (	13,592,686)	\$	343,980,842 I	Reallocation due to MHA program deobligation
						02/16/2016	\$	2,470,000	\$	357,573,528	Transfer of cap due to servicing transfer
						01/14/2016		25,010,000			Transfer of cap due to servicing transfer
						12/28/2015	\$	6,558,413		330,093,528	Updated due to quarterly assessment and reallocation
						12/16/2015	\$	(210,000)	\$	323,535,115	Transfer of cap due to servicing transfer
						11/16/2015	\$	970,000	\$	323,745,115	Transfer of cap due to servicing transfer
						10/15/2015	\$	3,450,000	\$	322,775,115	Transfer of cap due to servicing transfer
						09/28/2015	\$	10,523,228	\$	319,325,115	Updated due to quarterly assessment and reallocation
						09/16/2015	\$	(390,000)	\$	308,801,887	Transfer of cap due to servicing transfer
						08/14/2015	\$	1,710,000	\$	309,191,887	Transfer of cap due to servicing transfer
						07/16/2015	\$	14,500,000	\$	307,481,887	Transfer of cap due to servicing transfer
						06/25/2015	\$	18,792,626	\$	292,981,887	Updated due to quarterly assessment and reallocation
						06/16/2015	\$	18,070,000	\$	274,189,261	Transfer of cap due to servicing transfer
						05/14/2015	\$	7,170,000	\$	256,119,261	Transfer of cap due to servicing transfer
						04/28/2015	\$	4,448,221	\$	248,949,261	Updated due to quarterly assessment and reallocation
						04/16/2015	\$	1,050,000	\$	244,501,040	Transfer of cap due to servicing transfer
						03/26/2015	\$	1,352,322	\$	243,451,040	Updated due to quarterly assessment and reallocation
						03/16/2015	\$	11,890,000	\$	242,098,718	Transfer of cap due to servicing transfer
						02/13/2015	\$	12,630,000	\$	230,208,718	Transfer of cap due to servicing transfer
						01/15/2015	\$	(520,000)	\$	217,578,718	Transfer of cap due to servicing transfer
						12/29/2014	\$	52,945,861	\$	218,098,718	Updated due to quarterly assessment and reallocation
						11/14/2014	\$	540,000	\$		Transfer of cap due to servicing transfer
						09/29/2014	\$	(27,454)			Updated due to quarterly assessment and reallocation
						09/16/2014	\$	(4,270,000)			Transfer of cap due to servicing transfer
						08/14/2014	\$	230,000			Transfer of cap due to servicing transfer
						07/29/2014	\$	(115,275)			Updated due to quarterly assessment and reallocation
						07/16/2014	\$	16,450,000			Transfer of cap due to servicing transfer
						06/26/2014	\$	(57,511)	•		Updated due to quarterly assessment and reallocation
						06/16/2014	\$	4,680,000			Transfer of cap due to servicing transfer
						05/15/2014		28,460,000)			Transfer of cap due to servicing transfer
						04/16/2014	\$	4,470,000	•		Transfer of cap due to servicing transfer
						03/26/2014	\$	(10,851)			Updated due to quarterly assessment and reallocation
						03/14/2014	\$	300,000			Transfer of cap due to servicing transfer
						02/13/2014		21,910,000			Transfer of cap due to servicing transfer
						01/16/2014	\$	8,200,000			Transfer of cap due to servicing transfer
						12/23/2013	\$	(381,129)			Updated due to quarterly assessment and reallocation
						12/16/2013	\$ (	10,160,000)			Transfer of cap due to servicing transfer
						11/14/2013	\$	(410,000)			Transfer of cap due to servicing transfer
						10/15/2013	\$	860,000			Transfer of cap due to servicing transfer
						09/27/2013	\$	(346)			Updated due to quarterly assessment and reallocation
						09/16/2013	\$	(180,000)			Transfer of cap due to servicing transfer
						07/16/2013		(3,720,000)			Transfer of cap due to servicing transfer
						06/27/2013	\$	(985)			Updated due to quarterly assessment and reallocation
						06/14/2013	\$	3,670,000	•		Transfer of cap due to servicing transfer
						05/16/2013		(1,250,000)			Transfer of cap due to servicing transfer
						04/16/2013	\$	(750,000)			Transfer of cap due to servicing transfer
						03/25/2013	\$	(2,584)			Updated due to quarterly assessment and reallocation
						03/14/2013		(1,450,000)			Transfer of cap due to servicing transfer
						02/14/2013	\$	6,650,000			Transfer of cap due to servicing transfer
						01/16/2013	\$	2,410,000			Transfer of cap due to servicing transfer
						12/27/2012	\$	(663)			Updated due to quarterly assessment and reallocation
						12/14/2012		24,180,000			Transfer of cap due to servicing transfer
						11/15/2012	\$	880,000			Transfer of cap due to servicing transfer
						10/16/2012	\$	5,600,000			Transfer of cap due to servicing transfer
						08/16/2012 09/27/2012	\$	(1,280,000)			Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation

								03/26/2010	\$ 850,000 \$	1,220,000	Updated portfolio data from servicer
								07/14/2010	\$ (120,000) \$		Updated portfolio data from servicer
								09/30/2010	\$ 100,000 \$		Updated portfolio data from servicer/additional program initial ca
								09/30/2010	\$ 105,500 \$		Updated portfolio data from servicer
								01/06/2011	\$ (2) \$		Updated due to quarterly assessment and reallocation
								02/17/2011	\$ (1,305,498)		Termination of SPA
8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000 N/A	10/02/2009	\$ 70,000 \$		Updated portfolio data from servicer/additional program initial ca
3,20,2000	Starriord Federal Great Grillon	1 dio 7 dio		- Gronado	Thansan menament for Figure 25ar meanisations	Ψ	000,000 1471	12/30/2009	\$ 2,680,000 \$		Updated portfolio data from servicer/additional program initial ca
								03/26/2010	\$ 350,000 \$		Updated portfolio data from servicer
								07/14/2010	\$ (1,900,000) \$		Updated portfolio data from servicer
								09/30/2010	\$ (1,209,889) \$		
								03/23/2011	\$ (290,111)		Updated portfolio data from servicer
/15/2010	Statebridge Company II C	Donver	СО	Durchage	Financial Instrument for Home Lean Medifications		NI/A		\$ 		Termination of SPA
15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications		- N/A		\$ 5,000,000 \$		Transfer of cap due to servicing transfer
								01/06/2011	(7) \$		Updated due to quarterly assessment and reallocation
								02/16/2011	\$ 500,000 \$		Transfer of cap due to servicing transfer
								03/16/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
								03/30/2011	\$ (9) \$		Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (85) \$		Updated due to quarterly assessment and reallocation
								11/16/2011	\$ (2,500,000) \$		Transfer of cap due to servicing transfer
								03/15/2012	\$ 200,000 \$		Transfer of cap due to servicing transfer
								06/28/2012	\$ (40) \$		Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (100) \$	3,299,759	Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 170,000 \$	3,469,759	Transfer of cap due to servicing transfer
								11/15/2012	\$ (30,000) \$	3,439,759	Transfer of cap due to servicing transfer
								12/14/2012	\$ (80,000) \$	3,359,759	Transfer of cap due to servicing transfer
								12/27/2012	\$ (17) \$	3,359,742	Updated due to quarterly assessment and reallocation
								01/16/2013	\$ 50,000 \$	3,409,742	Transfer of cap due to servicing transfer
								02/14/2013	\$ 1,240,000 \$	4,649,742	Transfer of cap due to servicing transfer
								03/14/2013	\$ 90,000 \$	4,739,742	Transfer of cap due to servicing transfer
								03/25/2013	\$ (90) \$	4,739,652	Updated due to quarterly assessment and reallocation
								04/16/2013	\$ (10,000) \$	4,729,652	Transfer of cap due to servicing transfer
								06/27/2013	\$ (34) \$	4,729,618	Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (13) \$		Updated due to quarterly assessment and reallocation
								11/14/2013	\$ 60,000 \$		Transfer of cap due to servicing transfer
								12/23/2013	\$ (21,773) \$		Updated due to quarterly assessment and reallocation
								01/16/2014	\$ (20,000) \$		Transfer of cap due to servicing transfer
								02/13/2014	\$ 60,000 \$		Transfer of cap due to servicing transfer
								03/14/2014	\$ (30,000) \$		Transfer of cap due to servicing transfer
								03/26/2014	\$ (770) \$		Updated due to quarterly assessment and reallocation
								06/26/2014	\$ (8,978) \$		Updated due to quarterly assessment and reallocation
								07/16/2014	\$ 150,000 \$		Transfer of cap due to servicing transfer
								07/29/2014	\$ (18,319) \$		Updated due to quarterly assessment and reallocation
									\$ / .		
								08/14/2014	\$ 		Transfer of cap due to servicing transfer
								09/16/2014	510,000 \$		Transfer of cap due to servicing transfer
								09/29/2014	\$ (7,084) \$		Updated due to quarterly assessment and reallocation
								10/16/2014	\$ 1,310,000 \$		Transfer of cap due to servicing transfer
								12/16/2014	\$ 5,780,000 \$		Transfer of cap due to servicing transfer
								12/29/2014	\$ (2,009,472) \$		Updated due to quarterly assessment and reallocation
								03/16/2015	\$ (20,000) \$		Transfer of cap due to servicing transfer
								03/26/2015	\$ (759,640) \$		Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (2,994,140) \$		Updated due to quarterly assessment and reallocation
								06/16/2015	\$ 30,000 \$	7,069,429	Transfer of cap due to servicing transfer
								06/25/2015	\$ (711,743) \$	6,357,686	Updated due to quarterly assessment and reallocation
								08/14/2015	\$ 160,000 \$	6,517,686	Transfer of cap due to servicing transfer
								09/16/2015	\$ 90,000 \$	6,607,686	Transfer of cap due to servicing transfer
								09/28/2015	\$ (969,232) \$	5,638,454	Updated due to quarterly assessment and reallocation
								10/15/2015	\$ 680,000 \$		Transfer of cap due to servicing transfer
								11/16/2015	\$ 40,000 \$	6.358.454	Transfer of cap due to servicing transfer 1

							12/16/2015	\$ 550,000	\$	6,908,454 Transfer of cap due to servicing transfer	
							12/28/2015	\$ (816,550)	\$	6,091,904 Updated due to quarterly assessment and reallocation	on
							02/25/2016	\$ (2,359,857)	\$	3,732,047 Reallocation due to MHA program deobligation	
9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000 N/A	01/22/2010	\$ 100,000	\$	2,350,000 Updated portfolio data from servicer/additional program	ram initial
							03/26/2010	\$ (740,000)	\$	1,610,000 Updated portfolio data from servicer	
							07/14/2010	\$ (710,000)	\$	900,000 Updated portfolio data from servicer	
							09/30/2010	\$ 550,556	\$	1,450,556 Updated portfolio data from servicer	
							01/06/2011	\$ (1)	\$	1,450,555 Updated due to quarterly assessment and reallocation	on
							03/30/2011	\$ (1)	\$	1,450,554 Updated due to quarterly assessment and reallocation	on
							06/29/2011	\$ (11)	\$	1,450,543 Updated due to quarterly assessment and reallocation	on
							09/27/2012	\$ 30,907	\$	1,481,450 Updated due to quarterly assessment and reallocation	on
							12/27/2012	\$ 58,688	\$	1,540,138 Updated due to quarterly assessment and reallocation	on
							03/25/2013	\$ 235,175	\$	1,775,313 Updated due to quarterly assessment and reallocation	
							06/27/2013	\$ 84,191	\$	1,859,504 Updated due to quarterly assessment and reallocation	
							09/27/2013	\$ 13,786		1,873,290 Updated due to quarterly assessment and reallocation	
							12/23/2013	\$ (35)		1,873,255 Updated due to quarterly assessment and reallocation	
							03/26/2014	\$ 12,095		1,885,350 Updated due to quarterly assessment and reallocation	
							06/26/2014	\$ 122,307		2,007,657 Updated due to quarterly assessment and reallocation	
							07/29/2014	\$ 22,184		2,029,841 Updated due to quarterly assessment and reallocation	
							09/29/2014	\$ 24,565		2,054,406 Updated due to quarterly assessment and reallocation	
							12/29/2014	\$ 581,882		2,636,288 Updated due to quarterly assessment and reallocation	
			-				03/26/2015	1		2,635,254 Updated due to quarterly assessment and reallocation	
							04/28/2015	\$ (4,285) \$ (6,530)		2,630,969 Updated due to quarterly assessment and reallocation	
							06/25/2015	. , ,		2,624,439 Updated due to quarterly assessment and reallocation	
							09/28/2015	\$ (11,773)		2,612,666 Updated due to quarterly assessment and reallocation	
							12/28/2015	\$ (11,798)		2,600,868 Updated due to quarterly assessment and reallocation	on
							02/25/2016	\$ (130,663)		2,470,205 Reallocation due to MHA program deobligation	
30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000 N/A	09/30/2010	\$ 45,056		145,056 Updated portfolio data from servicer	
							06/29/2011		\$	145,055 Updated due to quarterly assessment and reallocation	on
							06/28/2012		\$	145,054 Updated due to quarterly assessment and reallocation	on
							09/27/2012		\$	145,052 Updated due to quarterly assessment and reallocation	on
							03/25/2013		\$	145,051 Updated due to quarterly assessment and reallocation	on
							12/23/2013	\$ (232)	\$	144,819 Updated due to quarterly assessment and reallocation	on
							03/26/2014		\$	144,811 Updated due to quarterly assessment and reallocation	on
							06/26/2014	\$ (96)	\$	144,715 Updated due to quarterly assessment and reallocation	on
							07/29/2014	\$ (191)	\$	144,524 Updated due to quarterly assessment and reallocation	on
							09/29/2014	\$ (63)	\$	144,461 Updated due to quarterly assessment and reallocation	on
							12/29/2014	\$ (7,654)	\$	136,807 Updated due to quarterly assessment and reallocation	on
							03/26/2015	\$ (2,879)	\$	133,928 Updated due to quarterly assessment and reallocation	on
							04/28/2015	\$ (11,347)	\$	122,581 Updated due to quarterly assessment and reallocation	on
							06/25/2015	\$ (2,691)	\$	119,890 Updated due to quarterly assessment and reallocation	on
							09/28/2015	\$ (3,595)	\$	116,295 Updated due to quarterly assessment and reallocation	on
							12/28/2015	\$ (2,660)	\$	113,635 Updated due to quarterly assessment and reallocation	on
							02/25/2016	\$ (7,597)	\$	106,038 Reallocation due to MHA program deobligation	
04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000 N/A	09/30/2010	\$ 1,585,945		2,465,945 Updated portfolio data from servicer	
							01/06/2011	\$ (4)	\$	2,465,941 Updated due to quarterly assessment and reallocation	on
							03/30/2011		\$	2,465,937 Updated due to quarterly assessment and reallocation	
							06/29/2011	\$ (40)		2,465,897 Updated due to quarterly assessment and reallocation	
							06/28/2012	\$ (30)		2,465,867 Updated due to quarterly assessment and reallocation	
			+				08/10/2012	\$ (2,465,867)		- Termination of SPA	
13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 01/13/2012	\$ 100,000		100,000 Transfer of cap due to servicing transfer	
	SunTrust Mortgage, Inc.	Richmond	-	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 04/13/2011	\$ 100,000		100,000 Transfer of cap due to servicing transfer	
13/2011	Guirrust Mortgage, IIIC.	NUMBER	VA	i uicilase	i manda matament for Home Loan Woulledtions	- IN/A					
			-				06/14/2013			220,000 Transfer of cap due to servicing transfer	<b></b>
			-				06/27/2013		\$	219,999 Updated due to quarterly assessment and reallocation	on
			-				07/16/2013	\$ 10,000		229,999 Transfer of cap due to servicing transfer	
							12/23/2013	\$ (670)		229,329 Updated due to quarterly assessment and reallocation	on
		1		1			01/16/2014	\$ 20,000	2	249,329 Transfer of cap due to servicing transfer	

								00/40/00: :		0 4	000 000 T
								02/13/2014		0 \$	
			-					03/14/2014		0 \$	
			-					03/26/2014		3) \$	
			-					04/16/2014		0 \$	
			-					06/26/2014		5) \$	
								07/16/2014		0 \$	
								07/29/2014		9) \$	
								08/14/2014		0 \$	
								09/29/2014	· ·	3) \$	547,458 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (28,73)	)) \$	518,728 Updated due to quarterly assessment and reallocation
								02/13/2015	\$ (20,000	)) \$	498,728 Transfer of cap due to servicing transfer
								03/26/2015	\$ (10,74	) \$	487,987 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (42,369	9) \$	445,618 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (14,00	) \$	431,617 Updated due to quarterly assessment and reallocation
								08/14/2015	\$ (20,000	)) \$	411,617 Transfer of cap due to servicing transfer
								09/28/2015	\$ (20,24)	3) \$	391,369 Updated due to quarterly assessment and reallocation
								12/28/2015	\$ (14,98	5) \$	376,384 Updated due to quarterly assessment and reallocation
								01/14/2016	\$ 2,040,00	0 \$	2,416,384 Transfer of cap due to servicing transfer
								02/25/2016	\$ 250,50	-	
/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000 N/A	12/30/2009	\$ 2,180,00	-	
	<u> </u>					· ·	.,,,,,,	03/26/2010	\$ (720,000		
								07/14/2010	\$ (430,000		
								09/30/2010		5 \$	
								01/06/2011		) \$	
								03/30/2011	, ,	) \$	
								06/29/2011		2) \$	
									, ,		
								06/28/2012		9) \$	
								09/27/2012		3) \$	
								12/27/2012	-	1) \$	
								03/25/2013	· ·	3) \$	
								06/27/2013		5) \$	
								09/27/2013		2) \$	
								12/23/2013		9) \$	
								03/26/2014	· ·	) \$	
								06/26/2014	\$ (1,19	5) \$	1,156,350 Updated due to quarterly assessment and reallocation
								07/29/2014	\$ (2,37)	3) \$	1,153,977 Updated due to quarterly assessment and reallocation
								09/29/2014	\$ (78-	1) \$	1,153,193 Updated due to quarterly assessment and reallocation
								12/29/2014	\$ (82,55)	) \$	1,070,642 Updated due to quarterly assessment and reallocation
								03/26/2015	\$ (32,95	3) \$	1,037,689 Updated due to quarterly assessment and reallocation
								04/28/2015	\$ (123,65)	)) \$	914,039 Updated due to quarterly assessment and reallocation
								06/25/2015	\$ (30,75	7) \$	883,282 Updated due to quarterly assessment and reallocation
								09/28/2015	\$ (42,23	) \$	
								12/28/2015	\$ (33,35)		
								02/25/2016	\$ (126,159		
/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	110,000 N/A	03/26/2010	\$ (20,000		
2. 2000	pe concelle diddit dillon			2.2.1000		<u> </u>		07/14/2010		0 \$	
								09/30/2010	\$ 45,05	-	
			+					12/08/2010	\$ (145,050		- Termination of SPA
/11/2000	The Bryn Mawr Trust Co.	Prin Mour	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	150,000 N/A	04/21/2010	\$ (150,000	-	- Termination of SPA - Termination of SPA
, , ,,,2009	THE DISTINIAWI TRUST CO.	Bryn Mawr	FA	i uroriase	i manda matament for Home Loan Wouldedtons	Ψ				-	
/00/2000	The Colden 4 Car dis University	0	0.4	Durokasa	Einopoial Instrument for blasse Lace Madifier (1)	•		3 06/16/2011			
/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,160,000 N/A	01/22/2010	\$ 290,00		
			-					03/26/2010		0 \$	
								07/14/2010	\$ (2,890,000	-	
								09/30/2010	\$ 606,61		
								01/06/2011		1) \$	
								03/30/2011	\$ (4	1) \$	4,206,604 Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (39	5) \$	4,206,569 Updated due to quarterly assessment and reallocation
								00/20/2011	, · ·	/ -	4,200,000 Opaciou due to quarterly assessment and reallocation

								00/07/0040	•	(4.4)	•	1000 510 11 11 11 11 11 11 11 11 11 11 11 11
								09/27/2012	\$	(14)		4,206,546 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(2)		4,206,544 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	, ,	\$	4,206,536 Updated due to quarterly assessment and reallocation
			_					06/27/2013	\$		\$	4,206,532 Updated due to quarterly assessment and reallocation
								09/27/2013	\$		\$	4,206,531 Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,412)		4,204,119 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(84)		4,204,035 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(302)	\$	4,203,733 Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(16)	\$	4,203,717 Updated due to quarterly assessment and reallocation
								09/29/2014	\$	20,590	\$	4,224,307 Updated due to quarterly assessment and reallocation
								12/29/2014	\$	1,125,205	\$	5,349,512 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(5,668)	\$	5,343,844 Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(7,804)	\$	5,336,040 Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(7,282)	\$	5,328,758 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(6,050)	\$	5,322,708 Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(13,076)	\$	5,309,632 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(214,916)		5,094,716 Reallocation due to MHA program deobligation
10/16/2014	The Provident Bank	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications		- N/A 3	10/16/2014	\$	20,000		20,000 Transfer of cap due to servicing transfer
	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,		10/02/2009	\$	24,920,000		
55,0312003	O.O. Darik Inational Association	Owerignoid	IXI	i uicilase	i manolal motivinoni for Home Loan Mounications	Ψ 114,220,	IN/A	12/30/2009	\$	49,410,000		139,140,000 Updated portfolio data from servicer/additional program initial ca
			-	-								188,550,000 Updated portfolio data from servicer/additional program initial ca
								03/26/2010	\$	41,830,000		230,380,000 Updated portfolio data from servicer
								07/14/2010	\$	(85,780,000)		144,600,000 Updated portfolio data from servicer
								09/30/2010	\$	36,574,444		181,174,444 Updated portfolio data from servicer
								01/06/2011	\$	(160)		181,174,284 Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(172)	\$	181,174,112 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(1,431)	\$	181,172,681 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(746)	\$	181,171,935 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(1,926)	\$	181,170,009 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(308)	\$	181,169,701 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1,135)	\$	181,168,566 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(418)	\$	181,168,148 Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(139)	\$	181,168,009 Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(212,077)		180,955,932 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(6,391)		180,949,541 Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(71,209)		180,878,332 Updated due to quarterly assessment and reallocation
			-					07/29/2014	\$	(125,785)		
									\$			180,752,547 Updated due to quarterly assessment and reallocation
			_					09/29/2014		(39,094)		180,713,453 Updated due to quarterly assessment and reallocation
			_					12/29/2014	\$	26,402,243	•	207,115,696 Updated due to quarterly assessment and reallocation
								03/26/2015	\$	337,594		207,453,290 Updated due to quarterly assessment and reallocation
								04/28/2015	\$	50,708,179		258,161,469 Updated due to quarterly assessment and reallocation
								06/16/2015	\$	20,000	\$	258,181,469 Transfer of cap due to servicing transfer
								06/25/2015	\$	1,999,564	\$	260,181,033 Updated due to quarterly assessment and reallocation
								09/28/2015	\$	2,168,165	\$	262,349,198 Updated due to quarterly assessment and reallocation
								11/16/2015	\$	(10,000)	\$	262,339,198 Transfer of cap due to servicing transfer
								12/28/2015	\$	1,002,694	\$	263,341,892 Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(11,290,848)	\$	252,051,044 Reallocation due to MHA program deobligation
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,	00 N/A	03/26/2010	\$	160,000	\$	700,000 Updated portfolio data from servicer
								09/30/2010	\$	25,278		725,278 Updated portfolio data from servicer
								01/06/2011	\$	(1)		725,277 Updated due to quarterly assessment and reallocation
								03/30/2011	\$		\$	725,276 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(11)		725,265 Updated due to quarterly assessment and reallocation
								06/28/2012	\$		\$	725,257 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(22)		
			-	-								725,235 Updated due to quarterly assessment and reallocation
			-					12/27/2012	\$		\$	725,231 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(14)		725,217 Updated due to quarterly assessment and reallocation
								06/27/2013	\$		\$	725,212 Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(2)	\$	725,210 Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(3,221)		721,989 Updated due to quarterly assessment and reallocation 1

							03/26/2014	\$ (113)	œ.	721,876 Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (1,337)		720,539 Updated due to quarterly assessment and reallocation
							07/29/2014	\$ (2,655)		717,884 Updated due to quarterly assessment and reallocation
							09/29/2014	\$ (877)		
							12/29/2014	\$ (106,224)		717,007 Updated due to quarterly assessment and reallocation 610,783 Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (39,949)		
							04/28/2015	\$ (20,140)		570,834 Updated due to quarterly assessment and reallocation
							06/25/2015	\$ (5,521)		550,694 Updated due to quarterly assessment and reallocation
							09/28/2015	\$ 		545,173 Updated due to quarterly assessment and reallocation
								(14,152)		531,021 Updated due to quarterly assessment and reallocation
							12/28/2015	\$ (10,474)		520,547 Updated due to quarterly assessment and reallocation
/04/0000	Haita d Barala Mantana na Oannanatian	0		Durchasa	Financial Instrument for Home Loop Medifications	440.000 N/A	02/25/2016	(58,322)		462,225 Reallocation due to MHA program deobligation
21/2009	United Bank Mortgage Corporation	Grand Rapids	IVII	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000 N/A	01/22/2010	\$ 20,000		430,000 Updated portfolio data from servicer/additional program initial
							03/26/2010	\$ 400,000	•	830,000 Updated portfolio data from servicer
							07/14/2010	\$ (430,000)		400,000 Updated portfolio data from servicer
							09/30/2010	\$ 180,222		580,222 Updated portfolio data from servicer
							01/06/2011	\$ (1)		580,221 Updated due to quarterly assessment and reallocation
							03/30/2011	\$ (1)		580,220 Updated due to quarterly assessment and reallocation
							06/29/2011	\$ (5)		580,215 Updated due to quarterly assessment and reallocation
							06/28/2012	\$ (4)		580,211 Updated due to quarterly assessment and reallocation
							09/27/2012	\$ (11)		580,200 Updated due to quarterly assessment and reallocation
							12/27/2012	\$ (2)		580,198 Updated due to quarterly assessment and reallocation
							03/25/2013	\$ (7)		580,191 Updated due to quarterly assessment and reallocation
							06/27/2013	\$ (2)	\$	580,189 Updated due to quarterly assessment and reallocation
							09/27/2013	\$ (1)	\$	580,188 Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (1,471)	\$	578,717 Updated due to quarterly assessment and reallocation
							03/26/2014	\$ (52)	\$	578,665 Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (613)	\$	578,052 Updated due to quarterly assessment and reallocation
							07/29/2014	\$ (1,217)	\$	576,835 Updated due to quarterly assessment and reallocation
							09/29/2014	\$ (403)	\$	576,432 Updated due to quarterly assessment and reallocation
							12/29/2014	\$ (33,790)	\$	542,642 Updated due to quarterly assessment and reallocation
							03/26/2015	\$ (12,708)	\$	529,934 Updated due to quarterly assessment and reallocation
							04/28/2015	\$ (10,375)	\$	519,559 Updated due to quarterly assessment and reallocation
							06/25/2015	\$ (2,461)	\$	517,098 Updated due to quarterly assessment and reallocation
							09/28/2015	\$ (5,546)	\$	511,552 Updated due to quarterly assessment and reallocation
							12/28/2015	\$ (4,104)		507,448 Updated due to quarterly assessment and reallocation
							02/25/2016	\$ (27,664)		479,784 Reallocation due to MHA program deobligation
30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000 N/A	09/30/2010	\$ 270,334		870,334 Updated portfolio data from servicer
							01/06/2011	\$ (1)	\$	870,333 Updated due to quarterly assessment and reallocation
							02/17/2011	\$ (870,333)		- Termination of SPA
3/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 04/13/2011	\$ 1,000,000	\$	1,000,000 Transfer of cap due to servicing transfer
							06/29/2011	\$ 233,268	\$	1,233,268 Updated due to quarterly assessment and reallocation
							11/16/2011	\$ 100,000	\$	1,333,268 Transfer of cap due to servicing transfer
							06/28/2012	\$ (3)	\$	1,333,265 Updated due to quarterly assessment and reallocation
				1			09/27/2012	\$ (10)		1,333,255 Updated due to quarterly assessment and reallocation
							12/27/2012	\$ (2)		1,333,253 Updated due to quarterly assessment and reallocation
							03/25/2013	\$ (7)		1,333,246 Updated due to quarterly assessment and reallocation
							06/27/2013	\$ 	\$	1,333,243 Updated due to quarterly assessment and reallocation
			+				09/27/2013	\$ (1)		1,333,242 Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (1,744)		1,331,498 Updated due to quarterly assessment and reallocation
			+				03/26/2014	\$ (62)		1,331,436 Updated due to quarterly assessment and reallocation
							06/26/2014	\$ (735)		1,330,701 Updated due to quarterly assessment and reallocation
			+				07/29/2014	\$ (1,463)		1,329,238 Updated due to quarterly assessment and reallocation
			+				09/29/2014	\$ (498)		
			+					\$		1,328,740 Updated due to quarterly assessment and reallocation
							12/29/2014	(12,100)		1,316,640 Updated due to quarterly assessment and reallocation
			-				03/26/2015	\$ (5,115)		1,311,525 Updated due to quarterly assessment and reallocation
			-				04/28/2015 06/25/2015	\$ (23,199) (5,527)		1,288,326 Updated due to quarterly assessment and reallocation
										1,282,799 Updated due to quarterly assessment and reallocation

									09/28/2015	\$	(9,641)		1 273 158	Updated due to quarterly assessment and reallocation
								+	12/28/2015	\$	(7,135)			Updated due to quarterly assessment and reallocation
								+	02/25/2016	\$	(60,672)			Reallocation due to MHA program deobligation
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000 N/A	+	01/22/2010	\$	30,000			Updated portfolio data from servicer/additional program initial cap
12/11/2000	venty credit critici	Ceattle	WA	T Gronasc	I manda morament for Forne Edan Modifications	Ψ	000,000 14/A	+	03/26/2010	\$	400,000			Updated portfolio data from servicer
								+	07/14/2010	\$	(330,000)			Updated portfolio data from servicer
								_	09/30/2010	\$	25,278			Updated portfolio data from servicer
								_	01/06/2011	\$	(1)			Updated due to quarterly assessment and reallocation
								_	02/17/2011	\$	(725,277)	Ψ		Termination of SPA
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	05/16/2013	\$	50,000	\$		Transfer of cap due to servicing transfer
	Promi dan Barin	i idilo					1071	-	12/16/2013	\$	10,000			Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300.000 N/A	_	07/14/2010	\$	400,000			Updated portfolio data from servicer
	rio i i manolar corp	rryonnoonig				<b>—</b>	000,000 1471	_	09/30/2010	\$	25,278			Updated portfolio data from servicer
								_	01/06/2011	\$	(1)			Updated due to quarterly assessment and reallocation
								_	03/30/2011	\$	(1)			Updated due to quarterly assessment and reallocation
								_	06/29/2011	\$	(11)			Updated due to quarterly assessment and reallocation
								_	06/28/2012	\$	(8)			Updated due to quarterly assessment and reallocation
								+	09/27/2012	\$	(22)			Updated due to quarterly assessment and reallocation
								_	12/27/2012	\$	(4)			Updated due to quarterly assessment and reallocation
								_	03/25/2013	\$	(14)			Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)			Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)			Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(3,221)			Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(113)			Updated due to quarterly assessment and reallocation
									04/23/2014	\$	(721,876)			Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000 N/A		09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer/additional program initial cap
	,					,			12/30/2009	\$	26,160,000			Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	9,820,000			Updated portfolio data from servicer
									07/14/2010	\$	(46,200,000)			Updated portfolio data from servicer
									09/30/2010	\$	(28,686,775)			Updated portfolio data from servicer
									12/03/2010	\$	(8,413,225)			Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000 N/A		09/30/2009	\$		\$	1,357,890,000	Updated portfolio data from servicer/additional program initial cap
	0 0								12/30/2009	\$	692,640,000			Updated portfolio data from servicer/additional program initial cap
									02/17/2010	\$	(2,050,236,344)			Transfer of cap due to merger/acquisition
								2	03/12/2010	\$	(54,767)	\$		Termination of SPA
04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000 N/A		07/14/2010	\$	(150,000)		6,400,000	Updated portfolio data from servicer
									09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	(4,352,173)			Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$		Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$		Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(7)			Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(19)			Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$		Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(12)			Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)			Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)		647,759	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
									02/27/2014	\$	(644,937)			Termination of SPA
12/16/2014	Webster Bank, N.A.	Cheshire	СТ	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									12/29/2014	\$	6,250	\$	16,250	Updated due to quarterly assessment and reallocation
02/13/2015	Webster First Federal Credit Union	Worcester	MA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	02/13/2015	\$	20,000	\$		Transfer of cap due to servicing transfer
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000 N/A		06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
									09/30/2009	\$				Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer/additional program initial cap
								$\rightarrow$	02/17/2010	\$				Transfer of cap due to merger/acquisition
									02/17/2010	φ	2,050,236,344	Ψ	5,738,626,344	Transfer of cap due to merger/acquisition

			03/19/2010	\$ 668,108,89		6,406,790,000 Updated portfolio data from servicer/additional program initial
			03/26/2010			7,089,920,000 Updated portfolio data from servicer
			07/14/2010			5,051,700,000 Updated portfolio data from servicer
			09/30/2010			4,764,351,172 Updated portfolio data from servicer
			09/30/2010			5,108,351,172 Updated portfolio data from servicer/additional program initial
			12/03/2010		5 \$	5,116,764,397 Transfer of cap due to merger/acquisition
			12/15/2010		0 \$	5,138,964,397 Transfer of cap due to servicing transfer
			01/06/2011		2) \$	5,138,958,085 Updated due to quarterly assessment and reallocation
			01/13/2011		-	5,138,858,085 Transfer of cap due to servicing transfer
			03/16/2011	\$ (100,000	0) \$	5,138,758,085 Transfer of cap due to servicing transfer
			03/30/2011		1) \$	5,138,750,914 Updated due to quarterly assessment and reallocation
			04/13/2011	\$ (9,800,000	0) \$	5,128,950,914 Transfer of cap due to servicing transfer
			05/13/2011	\$ 100,00	0 \$	5,129,050,914 Transfer of cap due to servicing transfer
			06/16/2011	\$ (600,000	) \$	5,128,450,914 Transfer of cap due to servicing transfer
			06/29/2011	\$ (63,850	5) \$	5,128,387,058 Updated due to quarterly assessment and reallocation
			07/14/2011	\$ (2,300,000	0) \$	5,126,087,058 Transfer of cap due to servicing transfer
			08/16/2011	\$ (1,100,000	0) \$	5,124,987,058 Transfer of cap due to servicing transfer
			09/15/2011	\$ 1,400,00	0 \$	5,126,387,058 Transfer of cap due to servicing transfer
			10/14/2011	\$ 200,00	0 \$	5,126,587,058 Transfer of cap due to servicing transfer
			11/16/2011	\$ (200,000	0) \$	5,126,387,058 Transfer of cap due to servicing transfer
			12/15/2011	\$ (200,000	0) \$	5,126,187,058 Transfer of cap due to servicing transfer
			01/13/2012	\$ (300,000	0) \$	5,125,887,058 Transfer of cap due to servicing transfer
			02/16/2012		-	5,125,687,058 Transfer of cap due to servicing transfer
			03/15/2012	\$ (1,000,000	) \$	5,124,687,058 Transfer of cap due to servicing transfer
			04/16/2012	\$ (800,000	)) \$	5,123,887,058 Transfer of cap due to servicing transfer
			05/16/2012		-	5,123,277,058 Transfer of cap due to servicing transfer
			06/14/2012	•		5,121,237,058 Transfer of cap due to servicing transfer
			06/28/2012	• • • • • • • • • • • • • • • • • • • •	-	5,121,197,135 Updated due to quarterly assessment and reallocation
			08/16/2012	. ,	-	5,121,077,135 Transfer of cap due to servicing transfer
			09/27/2012		-	5,120,973,024 Updated due to quarterly assessment and reallocation
			10/16/2012		-	5,119,383,024 Transfer of cap due to servicing transfer
			11/15/2012	• • • • • • • • • • • • • • • • • • • •	-	5,116,473,024 Transfer of cap due to servicing transfer
			12/14/2012	• • • • • • • • • • • • • • • • • • • •	-	5,115,323,024 Transfer of cap due to servicing transfer
			12/27/2012		-	5,115,306,632 Updated due to quarterly assessment and reallocation
			01/16/2013		-	5,111,956,632 Transfer of cap due to servicing transfer
			02/14/2013		-	5,111,136,632 Transfer of cap due to servicing transfer
			03/14/2013		-	5,110,866,632 Transfer of cap due to servicing transfer
			03/25/2013		-	
					-	5,110,807,923 Updated due to quarterly assessment and reallocation
			04/16/2013			5,110,767,923 Transfer of cap due to servicing transfer
			05/16/2013	• • • • • • • • • • • • • • • • • • • •	-	5,105,447,923 Transfer of cap due to servicing transfer
			06/14/2013		-	5,104,187,923 Transfer of cap due to servicing transfer
			06/27/2013		-	5,104,167,327 Updated due to quarterly assessment and reallocation
			07/16/2013		-	5,102,967,327 Transfer of cap due to servicing transfer
			08/15/2013		-	5,102,937,327 Transfer of cap due to servicing transfer
			09/16/2013		-	5,092,177,327 Transfer of cap due to servicing transfer
			09/27/2013		-	5,092,170,626 Updated due to quarterly assessment and reallocation
			10/15/2013	•		5,091,390,626 Transfer of cap due to servicing transfer
			11/14/2013			5,091,330,626 Transfer of cap due to servicing transfer
	-		12/16/2013		-	5,090,470,626 Transfer of cap due to servicing transfer
			12/23/2013			5,079,901,322 Updated due to quarterly assessment and reallocation
			01/16/2014			5,077,911,322 Transfer of cap due to servicing transfer
			02/13/2014			5,077,741,322 Transfer of cap due to servicing transfer
			03/14/2014		0) \$	5,077,661,322 Transfer of cap due to servicing transfer
			03/26/2014	\$ (358,566	5) \$	5,077,302,756 Updated due to quarterly assessment and reallocation
			04/16/2014	\$ (4,560,000	0) \$	5,072,742,756 Transfer of cap due to servicing transfer
			05/15/2014	\$ (560,000	0) \$	5,072,182,756 Transfer of cap due to servicing transfer
			06/16/2014	\$ (240,000	0) \$	5,071,942,756 Transfer of cap due to servicing transfer
_			06/26/2014			5,067,872,336 Updated due to quarterly assessment and reallocation

								07/16/2014	\$	250,000	ф <sub>Е</sub>	,068,122,336 Transfer of cap due to servicing transfer
								07/29/2014	\$			,060,087,283 Updated due to quarterly assessment and reallocation
								08/14/2014	\$			,060,097,283 Transfer of cap due to servicing transfer
								09/16/2014	\$			,060,077,283 Transfer of cap due to servicing transfer
								09/29/2014	\$			,057,470,266 Updated due to quarterly assessment and reallocation
								10/16/2014	\$			,057,320,266 Transfer of cap due to servicing transfer
								11/14/2014	\$			•
									\$			,057,300,266 Transfer of cap due to servicing transfer
								12/16/2014				,054,580,266 Transfer of cap due to servicing transfer
								12/29/2014	\$			,887,008,148 Updated due to quarterly assessment and reallocation
								01/15/2015	\$			,886,998,148 Transfer of cap due to servicing transfer
								02/13/2015	\$			,886,958,148 Transfer of cap due to servicing transfer
								03/16/2015	\$			,886,778,148 Transfer of cap due to servicing transfer
								03/26/2015	\$			,832,468,926 Updated due to quarterly assessment and reallocation
								04/16/2015	\$			,827,618,926 Transfer of cap due to servicing transfer
								04/28/2015	\$			,733,986,526 Updated due to quarterly assessment and reallocation
								05/14/2015	\$			,725,456,526 Transfer of cap due to servicing transfer
								06/25/2015	\$			,708,472,532 Updated due to quarterly assessment and reallocation
								07/16/2015	\$	(1,210,000)	\$ 4,	,707,262,532 Transfer of cap due to servicing transfer
								08/14/2015	\$	(9,870,000)	\$ 4,	,697,392,532 Transfer of cap due to servicing transfer
								09/16/2015	\$	(4,280,000)	\$ 4,	,693,112,532 Transfer of cap due to servicing transfer
								09/28/2015	\$	(12,147,919)	\$ 4,	,680,964,613 Updated due to quarterly assessment and reallocation
								10/15/2015	\$	(1,560,000)	\$ 4,	,679,404,613 Transfer of cap due to servicing transfer
								11/16/2015	\$	(2,080,000)	\$ 4,	,677,324,613 Transfer of cap due to servicing transfer
								12/16/2015	\$	(13,210,000)	\$ 4,	,664,114,613 Transfer of cap due to servicing transfer
								12/28/2015	\$	42,094,262	\$ 4,	,706,208,875 Updated due to quarterly assessment and reallocation
								01/14/2016	\$	(30,280,000)	\$ 4,	,675,928,875 Transfer of cap due to servicing transfer
								02/16/2016	\$	(620,000)	\$ 4.	,675,308,875 Transfer of cap due to servicing transfer
								02/25/2016	\$			,522,749,621 Reallocation due to MHA program deobligation
5/19/2009 V	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000 N/A	09/30/2009	\$	330,000		870,000 Updated portfolio data from servicer/additional program initial cap
						-	0.0,000	12/30/2009	\$	16,490,000		17,360,000 Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(14,260,000)		3,100,000 Updated portfolio data from servicer
												o, roo, oo opaaloa portiono aata nom corrico
									\$	(1.800.000)		1 300 000 Undated portfolio data from servicer
								07/14/2010	\$	(1,800,000)	\$	1,300,000 Updated portfolio data from servicer
								07/14/2010 07/30/2010	\$	1,500,000	\$	2,800,000 Updated portfolio data from servicer
								07/14/2010 07/30/2010 09/30/2010	\$ \$	1,500,000 1,551,668	\$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer
								07/14/2010 07/30/2010 09/30/2010 01/06/2011	\$ \$ \$	1,500,000 1,551,668 (2)	\$ \$ \$	2,800,000 Updated portfolio data from servicer     4,351,668 Updated portfolio data from servicer     4,351,666 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011	\$ \$ \$ \$	1,500,000 1,551,668 (2) (2)	\$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011	\$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000)	\$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011	\$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787)	\$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012	\$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000	\$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012	\$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013	\$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014	\$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,752 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,752 Updated due to quarterly assessment and reallocation 2,040,752 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,752 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation
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								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 09/29/2014 12/29/2014	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,469 Updated due to quarterly assessment and reallocation 2,040,469 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2013 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 09/29/2014 12/29/2014 03/26/2015	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,469 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,368 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893 (24) (2,291)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,469 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,363 Updated due to quarterly assessment and reallocation 2,504,047 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893 (24) (2,291) (2,058)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,752 Updated due to quarterly assessment and reallocation 2,040,752 Updated due to quarterly assessment and reallocation 2,040,645 Updated due to quarterly assessment and reallocation 2,040,469 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,388 Updated due to quarterly assessment and reallocation 2,504,047 Updated due to quarterly assessment and reallocation 2,504,047 Updated due to quarterly assessment and reallocation 2,501,989 Updated due to quarterly assessment and reallocation
								07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893 (24) (2,291) (2,058) (5,008)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Transfer of cap due to servicing transfer 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,752 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,649 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,388 Updated due to quarterly assessment and reallocation 2,501,989 Updated due to quarterly assessment and reallocation 2,496,981 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation
/13/2011 \	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 12/29/2014 03/26/2015 04/28/2015 09/28/2015 12/28/2015	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893 (24) (2,291) (2,058) (5,008)	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,752 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,649 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,388 Updated due to quarterly assessment and reallocation 2,504,047 Updated due to quarterly assessment and reallocation 2,501,989 Updated due to quarterly assessment and reallocation 2,496,981 Updated due to quarterly assessment and reallocation
//13/2011 N	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			07/14/2010 07/30/2010 09/30/2010 09/30/2010 01/06/2011 05/13/2011 6 06/03/2011 3 06/14/2012 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 3 04/13/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893 (24) (2,291) (2,058) (5,008) (5,747) (97,095) 200,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,636 Updated due to quarterly assessment and reallocation 2,506,363 Updated due to quarterly assessment and reallocation 2,506,381 Updated due to quarterly assessment and reallocation 2,496,881 Updated due to quarterly assessment and reallocation 2,491,234 Reallocation due to MHA program deobligation 2,00,000 Transfer of cap due to servicing transfer
W13/2011 \	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 3 04/13/2011 06/29/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893 (24) (2,291) (2,058) (5,747) (97,095) 200,000 17,687	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,469 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,363 Updated due to quarterly assessment and reallocation 2,504,047 Updated due to quarterly assessment and reallocation 2,501,989 Updated due to quarterly assessment and reallocation 2,496,981 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation 2,394,139 Reallocation due to MHA program deobligation 2,768 Updated due to quarterly assessment and reallocation 2,394,139 Reallocation due to Servicing transfer 2,17,687 Updated due to quarterly assessment and reallocation
₩/13/2011 V	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			07/14/2010 07/30/2010 09/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 12/28/2015 02/25/2016 3 04/13/2011 06/29/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893 (24) (2,291) (2,058) (5,008) (5,747) (97,095) 200,000 17,687	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,469 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,363 Updated due to quarterly assessment and reallocation 2,504,047 Updated due to quarterly assessment and reallocation 2,501,989 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation 2,394,139 Reallocation due to MHA program deobligation 200,000 Transfer of cap due to servicing transfer 217,686 Updated due to quarterly assessment and reallocation
4/13/2011 N	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			07/14/2010 07/30/2010 09/30/2010 01/06/2011 03/30/2011 05/13/2011 6 06/03/2011 3 06/14/2012 09/27/2012 12/23/2013 03/26/2014 06/26/2014 07/29/2014 09/29/2014 12/29/2014 03/26/2015 04/28/2015 06/25/2015 09/28/2015 12/28/2015 02/25/2016 3 04/13/2011 06/29/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1,500,000 1,551,668 (2) (2) (1,800,000) (1,872,787) 990,000 372,177 (192) (8) (102) (207) (76) 465,893 (24) (2,291) (2,058) (5,747) (97,095) 200,000 17,687	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	2,800,000 Updated portfolio data from servicer 4,351,668 Updated portfolio data from servicer 4,351,666 Updated due to quarterly assessment and reallocation 4,351,664 Updated due to quarterly assessment and reallocation 2,551,664 Transfer of cap due to servicing transfer 678,877 Termination of SPA 1,668,877 Transfer of cap due to servicing transfer 2,041,054 Updated due to quarterly assessment and reallocation 2,040,862 Updated due to quarterly assessment and reallocation 2,040,854 Updated due to quarterly assessment and reallocation 2,040,545 Updated due to quarterly assessment and reallocation 2,040,469 Updated due to quarterly assessment and reallocation 2,506,362 Updated due to quarterly assessment and reallocation 2,506,363 Updated due to quarterly assessment and reallocation 2,504,047 Updated due to quarterly assessment and reallocation 2,501,989 Updated due to quarterly assessment and reallocation 2,496,981 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation 2,491,234 Updated due to quarterly assessment and reallocation 2,394,139 Reallocation due to MHA program deobligation 2,768 Updated due to quarterly assessment and reallocation 2,394,139 Reallocation due to Servicing transfer 2,17,687 Updated due to quarterly assessment and reallocation

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								06/26/2014	\$	(121)			Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(240)			Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(79)		216,945	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(2,081)			Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(782)		214,082	Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(3,084)			Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(732)		210,266	Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(977)	\$	209,289	Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(1,754)		207,535	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(11,517)		196,018	Reallocation due to MHA program deobligation
09/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(2,660)	\$	113,635	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(7,597)	\$	106,038	Reallocation due to MHA program deobligation
04/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	366,000,000 N/A	06/12/2009	\$	87,130,000	\$	453,130,000	Updated portfolio data from servicer
								09/30/2009	\$	(249,670,000)	\$	203,460,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	119,700,000	\$	323,160,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	52,270,000	\$	375,430,000	Updated portfolio data from servicer
								04/19/2010	\$	(10,280,000)	\$	365,150,000	Transfer of cap due to servicing transfer
								05/14/2010	\$	(1,880,000)	\$	363,270,000	Transfer of cap due to servicing transfer
								06/16/2010	\$	(286,510,000)	\$	76,760,000	Transfer of cap due to servicing transfer
								07/14/2010	\$	19,540,000	\$	96,300,000	Updated portfolio data from servicer
								07/16/2010	\$	(210,000)	\$	96,090,000	Transfer of cap due to servicing transfer
								08/13/2010	\$	(100,000)	\$	95,990,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	68,565,782	\$	164,555,782	Updated portfolio data from servicer
								01/06/2011	\$	(247)	\$	164,555,535	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(294)	\$	164,555,241	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(2,779)	\$	164,552,462	Updated due to quarterly assessment and reallocation
								7 10/19/2011	\$	(162,895,068)	\$	1,657,394	Termination of SPA
09/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000 N/A	10/02/2009	\$	60,000	\$	300,000	Updated portfolio data from servicer/additional program initial cap
							-	12/30/2009	\$	350,000	\$		Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	1,360,000			Updated portfolio data from servicer
								07/14/2010	\$	(1,810,000)			Updated portfolio data from servicer
								09/30/2010	\$	235,167			Updated portfolio data from servicer
								01/06/2011	\$	(1)			Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(4)			Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(3)			Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(7)			Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)			Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(5)			Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(2)			Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)			Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(1,174)			Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(43)			Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(507)			Updated due to quarterly assessment and reallocation 138
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		07/29/2014	\$ (1,008)	\$ 432,411 Updated due to quarterly assessment and reallocation
		09/29/2014	\$ (333)	\$ 432,078 Updated due to quarterly assessment and reallocation
		12/29/2014	\$ (33,311)	\$ 398,767 Updated due to quarterly assessment and reallocation
		03/26/2015	\$ (12,544)	\$ 386,223 Updated due to quarterly assessment and reallocation
		04/28/2015	\$ (50,158)	\$ 336,065 Updated due to quarterly assessment and reallocation
		06/25/2015	\$ (8,455)	\$ 327,610 Updated due to quarterly assessment and reallocation
		09/28/2015	\$ (11,549)	\$ 316,061 Updated due to quarterly assessment and reallocation
		12/28/2015	\$ (9,568)	\$ 306,493 Updated due to quarterly assessment and reallocation
		02/25/2016	\$ (48,871)	\$ 257,622 Reallocation due to MHA program deobligation

Total Initial CAP	\$ 23,831,570,000	Total CAP Adjustments	\$ 3,950,353,798
	Total CAP		\$ 27,781,923,798

- 1/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- 2/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- 3/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- 4/ On 8/27/10, an amendment was executed to reflect a change in the legal name of the institution.
- 5/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
- 6/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- 7/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- 8/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
- 9/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
- 10/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
- 11/ As of July,3 2012, Aurora Loan Services LLC, has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.
- 12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquisition.
- 13/ In May 2010, U.S. mortgage servicing business HomEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomEq prior to such sale.
- 14/ In December 2012, Ocwen Financial Corporation completed the acquisition of Homeward Residential, Inc. The remaining Adjusted Cap stated above represents the amount previously paid to Homeward prior to such acquisition.
- Effective June, 2014, New Penn Financial LLC d/b/a Shellpoint Mortgage Servicing, a AAA servicer, completed the acquisition of Resurgent Mortgage Servicing, from Resurgent Capital Services L.P., also a AAA servicer. The Adjusted Cap of Resurgent Capital Services L.C. stated above represents the amount previously paid to Resurgent under their AAA obligations pursuant to certain Servicer Participation Agreements prior to such acquisition.
- 16/ Effective February 15, 2013, Ocwen Loan Servicing, LLC acquired certain assets of GMAC Mortgage, LLC, pursuant to a Sale Order entered in connection with the bankruptcy cases of Residential Capital, LLC and certain of its affiliated debtors.

<sup>\*</sup> The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

#### Supplemental Information [Not Required by EESA §114(a)]

## Making Home Affordable Program Non-GSE Incentive Payments (through February 2016)

Name of Institution	Borrowers	Lenders / Investors	Servicer	То	tal Payments to Date
21st Mortgage Corporation	\$ 1,864,817.36	\$ 3,221,032.58	\$ 647,209.49	\$	5,733,059.43
Allstate Mortgage Loans & Investments, Inc	\$ 18,448.57	\$ 12,609.60	\$ 8,035.81	\$	39,093.98
Ally Bank	\$ 590,613.06	\$ 1,607,223.85	\$ 200,182.67	\$	2,398,019.58
Ameriana Bank	\$ 8,000.00	\$ 8,571.43	\$ -	\$	16,571.43
Apex Bank	\$ 1,000.00	\$ 2,225.16	\$ -	\$	3,225.16
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$	52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$	85,863,518.79
Axiom Bank	\$ 4,000.00	\$ 12,125.42	\$ 1,000.00	\$	17,125.42
Banco Popular de Puerto Rico	\$ 201,016.75	\$ 135,146.40	\$ 49,315.52	\$	385,478.67
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$	31,017,610.90
Bank of America, National Association	\$ 474,010,386.49	\$ 853,194,001.41	\$ 449,809,347.69	\$	1,777,013,735.59
BankUnited	\$ 12,793,163.49	\$ 37,654,595.56	\$ 14,054,340.50	\$	64,502,099.55
Bayview Loan Servicing LLC	\$ 56,127,141.11	\$ 95,101,825.64	\$ 38,177,380.57	\$	189,406,347.32
BMO Harris Bank, NA	\$ 682.17		\$ 744.18	\$	1,426.35
Caliber Home Loans, Inc.	\$ 1,484,520.35	\$ 3,921,950.98	\$ 3,123,429.48	\$	8,529,900.81
California Housing Finance Agency	\$ 2,000.00	\$ 2,903.10	\$ 2,800.00	\$	7,703.10
Carrington Mortgage Services, LLC	\$ 24,754,189.16	\$ 44,366,249.61	\$ 28,693,520.64	\$	97,813,959.41
CCO Mortgage, a division of RBS Citizens NA	\$ 6,906,944.07	\$ 9,069,175.72	\$ 5,807,225.11	\$	21,783,344.90
Central Florida Educators Federal Credit Union	\$ 244,388.04	\$ 340,443.64	\$ 329,167.00	\$	913,998.68
Cheviot Savings Bank	\$ 3,000.00	\$ 2,576.89	\$ 2,000.00	\$	7,576.89
CIT Bank, N.A.	\$ 70,930,910.22	\$ 236,711,042.13	\$ 90,621,211.98	\$	398,263,164.33
CitiMortgage Inc	\$ 137,206,038.03	\$ 344,771,895.56	\$ 138,871,480.76	\$	620,849,414.35
Citizens First National Bank	\$ 27,229.56	\$ 67,847.26	\$ 46,729.55	\$	141,806.37
ClearSpring Loan Services, Inc.	\$ 246,671.25	\$ 543,223.96	\$ 398,564.09	\$	1,188,459.30
Colorado Federal Savings Bank	\$ 2,833.33	\$ 21,438.35	\$ 	\$	24,271.68
Columbia Bank	\$ 19,916.67	\$ 35,133.83	\$ 9,000.00	\$	64,050.50
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$	12,631.53

Name of Institution	Borrowers	Lenders / Investors	Servicer	7	Fotal Payments to Date
Desjardins Bank	\$ 3,000.00	\$ 10,996.28	\$ 1,000.00	\$	14,996.28
Ditech Financial LLC	\$ 82,666,584.74	\$ 59,220,011.22	\$ 21,199,716.91	\$	163,086,312.87
DuPage Credit Union	\$ 44,570.70	\$ 41,918.88	\$ 19,442.42	\$	105,932.00
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$	35,441,779.30
EverBank	\$ 3,916.67	\$ 7,438.28	\$ 3,000.00	\$	14,354.95
Fay Servicing LLC	\$ 10,106,322.04	\$ 18,939,951.71	\$ 5,014,145.48	\$	34,060,419.23
FCI Lender Services, Inc.	\$ 63,325.76	\$ 140,823.18	\$ 53,612.38	\$	257,761.32
Fidelity Bank	\$ 16,115.84	\$ 29,359.29	\$ 30,765.84	\$	76,240.97
FIRST BANK	\$ 1,696,736.10	\$ 2,885,505.78	\$ 1,688,600.14	\$	6,270,842.02
First Citizens Bank & Trust Company	\$ 5,916.67	\$ -	\$ -	\$	5,916.67
First Financial Bank N.A.	\$ 333.33	\$ -	\$ 1,000.00	\$	1,333.33
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$	14,916.79
First Mortgage Corporation	\$ 3,916.67		\$ 3,000.00	\$	6,916.67
Flagstar Capital Markets Corporation	\$ 7,000.00	\$ -	\$ -	\$	7,000.00
Florida Community Bank, NA	\$ 11,000.00	\$ 13,865.15	\$ 11,000.00	\$	35,865.15
Franklin Credit Management Corporation	\$ 342,554.37	\$ 658,317.58	\$ 743,023.67	\$	1,743,895.62
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$	9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$	24,954.32
Georgia Housing & Finance Authority DBA State Home	\$ 1,000.00		\$ 1,000.00	\$	2,000.00
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$	12,473.84
GMAC Mortgage, LLC	\$ 63,425,899.58	\$ 148,796,298.28	\$ 97,337,470.22	\$	309,559,668.08
Great Lakes Credit Union	\$ 20,022.79	\$ 36,398.05	\$ 27,572.78	\$	83,993.62
Greater Nevada LLC dba Greater Nevada Mortgage	\$ 157,001.07	\$ 227,141.60	\$ 126,018.91	\$	510,161.58
Gregory Funding, LLC	\$ 673,209.43	\$ 859,026.36	\$ 148,784.14	\$	1,681,019.93
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$	1,916.67
Heartland Bank & Trust Company	\$ 21,625.77	\$ 35,598.28	\$ 7,625.76	\$	64,849.81
Hillsdale County National Bank	\$ 92,549.62	\$ 60,428.53	\$ 67,400.46	\$	220,378.61
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$	6,309,232.52
Home Servicing, LLC	\$ 15,033.72	\$ 29,571.85	\$ 14,783.72	\$	59,389.29
HomEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$	8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$	13,322.90
Homeward Residential, Inc.	\$ 51,759,481.72	\$ 133,893,684.23	\$ 94,837,607.23	\$	280,490,773.18

Name of Institution		Borrowers	Lenders / Investors			Servicer	Total Payments to Date		
Horicon Bank	\$	17,181.80	\$	27,034.56	\$	13,169.53	\$	57,385.89	
Iberiabank	\$	-	\$	10,502.00	\$	15,000.00	\$	25,502.00	
IBM Southeast Employees' Federal Credit Union	\$	9,000.00	\$	23,589.08	\$	16,000.00	\$	48,589.08	
IC Federal Credit Union	\$	36,333.34	\$	65,604.86	\$	42,200.00	\$	144,138.20	
Idaho Housing and Finance Association	\$	119,514.45	\$	35,382.75	\$	33,025.20	\$	187,922.40	
James B.Nutter and Company	\$	17,514.61			\$	17,123.76	\$	34,638.37	
JPMorgan Chase Bank, NA	\$	542,898,419.49	\$	1,329,621,043.82	\$	499,458,275.17	\$	2,371,977,738.48	
Kondaur Capital Corporation	\$	27,231.80	\$	24,975.76	\$	26,239.16	\$	78,446.72	
Lake City Bank	\$	17,211.79	\$	18,266.46	\$	26,196.44	\$	61,674.69	
Lake National Bank	\$	3,000.00	\$	3,651.45	\$	4,000.00	\$	10,651.45	
Land/Home Financial Services, Inc.	\$	916.67	\$	232.46	\$	1,000.00	\$	2,149.13	
LenderLive Network, Inc	\$	38,500.01	\$	69,769.61	\$	8,000.00	\$	116,269.62	
Litton Loan Servicing, LP	\$	13,441,220.42	\$	35,353,125.99	\$	27,530,413.93	\$	76,324,760.34	
Los Alamos National Bank	\$	121,484.16	\$	63,017.19	\$	66,087.67	\$	250,589.02	
M&T Bank	\$	1,336,070.31	\$	1,332.31	\$	1,370,481.81	\$	2,707,884.43	
Marix Servicing LLC	\$	352,195.77	\$	970,196.74	\$	839,632.77	\$	2,162,025.28	
Marsh Associates, Inc.	\$	9,687.97			\$	10,649.38	\$	20,337.35	
MidFirst Bank	\$	31,318,304.59	\$	2,909,315.79	\$	33,447,219.46	\$	67,674,839.84	
Midwest Community Bank	\$	1,000.00	\$	1,817.60	\$	2,000.00	\$	4,817.60	
Mission Federal Credit Union	\$	141,436.13	\$	286,365.63	\$	139,981.25	\$	567,783.01	
MorEquity, Inc.	\$	345,841.21	\$	2,305,003.00	\$	1,977,320.74	\$	4,628,164.95	
Mortgage Center LLC	\$	359,551.64	\$	470,415.64	\$	470,388.43	\$	1,300,355.71	
Mortgage Investors Group	\$	9,916.67	\$	-	\$	2,916.67	\$	12,833.34	
National City Bank	\$	16,807,599.99	\$	18,627,352.15	\$	11,061,392.52	\$	46,496,344.66	
Nationstar Mortgage LLC	\$	213,442,203.81	\$	374,228,871.28	\$	137,090,017.96	\$	724,761,093.05	
Navy Federal Credit Union	\$	1,468,620.17	\$	3,315,659.63	\$	2,076,863.81	\$	6,861,143.61	
New Penn Financial, LLC dba Shellpoint Mortgage Ser	\$	3,472,797.13	\$	7,289,595.04	\$	2,015,866.74	\$	12,778,258.91	
New York Community Bank	\$	76,474.51	\$	89,506.36	\$	44,757.12	\$	210,737.99	
NJ Housing & Mortgage Finance	\$	50,612.07			\$	32,888.44	\$	83,500.51	
Oakland Municipal Credit Union	\$	-	\$	3,568.11	\$	6,500.00	\$	10,068.11	
Ocwen Loan Servicing, LLC	\$	552,454,866.69	\$	1,671,129,588.89	\$	478,193,344.82	\$	2,701,777,800.40	
ORNL Federal Credit Union	\$	36,569.62	\$	54,861.30	\$	59,159.32	\$	150,590.24	

Name of Institution		Borrowers		Lenders / Investors	Servicer			Total Payments to Date		
OwnersChoice Funding, Incorporated	\$	99,605.83	\$	216,723.33	\$	114,529.28	\$	430,858.44		
Park View Federal Savings Bank	\$	11,000.00	\$	23,936.55	\$	19,000.00	\$	53,936.55		
Pathfinder Bank	\$	8,417.47	\$	16,865.64	\$	31,306.84	\$	56,589.95		
PennyMac Loan Services, LLC	\$	10,946,657.17	\$	37,588,404.73	\$	13,621,277.86	\$	62,156,339.76		
PHH Mortgage Corporation	\$	156,265.54	\$	138,160.41	\$	70,399.58	\$	364,825.53		
Plaza Home Mortgage, Inc	\$	9,916.67	\$	1	\$	3,000.00	\$	12,916.67		
PNC Bank, National Association	\$	361,083.52	\$	2,006,219.68	\$	752,750.00	\$	3,120,053.20		
Purdue Federal Credit Union	\$	5,000.00	\$	3,777.39	\$	4,000.00	\$	12,777.39		
Quantum Servicing Corporation	\$	133,393.34	\$	332,061.47	\$	179,984.09	\$	645,438.90		
Quicken Loans, Inc.	\$	9,916.67	\$	-	\$	7,000.00	\$	16,916.67		
Residential Credit Solutions, Inc.	\$	6,285,663.40	\$	10,761,136.23	\$	4,556,002.89	\$	21,602,802.52		
Resurgent Capital Services L.P.	\$	708,326.40	\$	1,696,730.62	\$	797,664.52	\$	3,202,721.54		
RG Mortgage	\$	164,852.94	\$	227,582.28	\$	401,333.81	\$	793,769.03		
RoundPoint Mortgage Servicing Corporation	\$	458,032.25	\$	1,004,692.55	\$	648,137.51	\$	2,110,862.31		
Rushmore Loan Management Services LLC	\$	12,892,977.53	\$	13,668,596.69	\$	2,918,136.24	\$	29,479,710.46		
Saxon Mortgage Services Inc	\$	19,655,074.77	\$	41,738,413.24	\$	39,413,598.23	\$	100,807,086.24		
Schools Financial Credit Union	\$	44,666.70	\$	80,195.51	\$	39,500.00	\$	164,362.21		
Scotiabank de Puerto Rico	\$	1,350,278.38	\$	831,258.35	\$	417,008.60	\$	2,598,545.33		
Select Portfolio Servicing, Inc.	\$	238,151,938.22	\$	377,906,265.63	\$	200,163,538.04	\$	816,221,741.89		
Selene Finance LP	\$	2,016,211.01	\$	1,329,501.89	\$	1,999,018.61	\$	5,344,731.51		
Seneca Mortgage Servicing LLC	\$	259,387.66	\$	332,814.69	\$	198,091.33	\$	790,293.68		
Servis One, Inc. dba BSI Financial Services	\$	8,755,894.50	\$	9,417,907.05	\$	3,304,049.19	\$	21,477,850.74		
ShoreBank	\$	49,915.10	\$	153,906.17	\$	143,165.10	\$	346,986.37		
Silver State Schools Credit Union	\$	40,355.90	\$	176,298.89	\$	69,189.24	\$	285,844.03		
SN Servicing Corporation	\$	42,981.75	\$	106,026.20	\$	41,925.62	\$	190,933.57		
Specialized Loan Servicing LLC	\$	33,008,797.46	\$	55,375,659.92	\$	32,126,611.81	\$	120,511,069.19		
Statebridge Company, LLC	\$	119,254.85	\$	273,370.48	\$	111,791.66	\$	504,416.99		
Sterling Savings Bank	\$	369,631.15	\$	648,186.68	\$	402,196.69	\$	1,420,014.52		
SunTrust Mortgage, Inc	\$	204,464.35	\$	106,715.24	\$	87,581.87	\$	398,761.46		
Technology Credit Union	\$	91,333.33	\$	256,098.04	\$	81,816.67	\$	429,248.04		
The Bryn Mawr Trust Company	\$	29,316.16	\$	18,315.73	\$	8,435.80	\$	56,067.69		
The Golden 1 Credit Union	\$	601,036.50	\$	1,553,655.59	\$	753,987.37	\$	2,908,679.46		

Name of Institution	Name of Institution Borrowers			Lenders / Investors	Servicer			Total Payments to Date		
U.S. Bank National Association	\$	36,281,745.01	\$	49,963,397.02	\$	31,456,040.94	\$	117,701,182.97		
United Bank	\$	72,916.67	\$	2,651.90	\$	6,600.00	\$	82,168.57		
United Bank Mortgage Corporation	\$	152,028.89	\$	97,303.60	\$	66,578.47	\$	315,910.96		
Urban Partnership Bank	\$	324,704.09	\$	392,373.93	\$	135,918.87	\$	852,996.89		
ViewPoint Bank	\$	-	\$	1,533.47	\$	-	\$	1,533.47		
Wachovia Mortgage, FSB	\$	-	\$	76,889.58	\$	162,000.00	\$	238,889.58		
Webster Bank, N.A.	\$	10,000.00	\$	-	\$	3,000.00	\$	13,000.00		
Wells Fargo Bank, N.A.	\$	556,057,115.17	\$	1,166,695,239.12	\$	521,866,307.78	\$	2,244,618,662.07		
Wescom Central Credit Union	\$	617,676.47	\$	934,521.56	\$	312,225.08	\$	1,864,423.11		
Western Federal Credit Union	\$	31,166.68	\$	73,587.44	\$	22,916.67	\$	127,670.79		
Wilshire Credit Corporation	\$	-	\$	490,394.10	\$	1,167,000.00	\$	1,657,394.10		
Yadkin Valley Bank	\$	36,411.94	\$	38,441.94	\$	51,572.98	\$	126,426.86		
Grand Total	\$	3,335,520,393.22	\$	7,296,628,182.86	\$	3,110,045,048.08	\$	13,742,193,624.16		

#### Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

		Seller										
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		l Investment Amount	Additional Investment Amount		stment Amount	Pricing Mechanism
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$	102,800,000	-	\$	194,026,240	N/A
2	9/23/2010	· ·			Purchase	Financial Instrument for HHF Program		-	\$ 34,056,581			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 57,169,659			N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$	699,600,000	-	\$	1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 476,257,070			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 799,477,026			N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$	418,000,000	-	\$	1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 238,864,755			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 400,974,381			N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$	125,100,000	-	\$	267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 142,666,006			N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$	154,500,000	-	\$	498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 128,461,559			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 215,644,179			N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$	159,000,000	-	\$	482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 120,874,221			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 202,907,565			N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	ОН	Purchase	Financial Instrument for HHF Program	\$	172,000,000	-	\$	570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 148,728,864			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 249,666,235			N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$	88,000,000	-	\$	220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 49,294,215			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 82,748,571			N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$	43,000,000	-	\$	79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 13,570,770			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 22,780,803			N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$	138,000,000	-	\$	295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 58,772,347			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 98,659,200			N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$	60,672,471	-	\$	162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 101,848,874			N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$	55,588,050	-	\$	148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 93,313,825			N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$	38,036,950	-	\$	101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 63,851,373			N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$	126,650,987	-	\$	339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 212,604,832			N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$	82,762,859	-	\$	221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 138,931,280			N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$	166,352,726	-	\$	445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program			\$ 279,250,831		ļ	N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$	112,200,637	-	\$	300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program			\$ 188,347,507		ļ	N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$	7,726,678	-	\$	20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 12,970,520			N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$	81,128,260	-	\$	217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 136,187,333		Ī	N/A

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

<sup>1/</sup> The purchase will be incrementally funded up to the investment amount.
2/ On 922/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 92/20/10, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

#### FHA SHORT REFINANCE PROGRAM

		Seller		Transaction			Initial Investment				
Footnote	Date	Name City State		Type	Investment Description	Amount		Investment Adjustments	Investment Amount	Pricing Mechanism	
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$	8,117,000,000	\$ -	\$ 8,117,000,000	N/A
2	3/4/2013								\$ (7,092,000,000)	\$ 1,025,000,000	N/A
3	3/31/2015								\$ (900,000,000)	\$ 125,000,000	N/A

TOTAL INVESTMENT AMOUNT

\$ 125,000,000

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

3/ On March 31, 2015, the U.S. Department of the L/C from \$1 billion to \$100 million; extending by approximately two years the term of the L/C and the period of time Treasury has to increase the L/C to cover new loans entered into the program; and modifying the structure of administrative fees associated with the facility.

### U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending February 29, 2016

Type of Expense/Liability

Amount

None

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

### U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

#### Programmatic Operating Expenses [Section 105(a)(3)(F)]

#### For Period Ending February 29, 2016

Type of Expense Amount

Compensation for financial agents and legal firms \$1,246,919,026

# U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

### Description of Vehicles Established [Section 105(a)(3)(H)]

#### For Period Ending February 29, 2016

 Date	Vehicle	Description
	None	



## HAMP Application Activity by Servicer <sup>1</sup> As of January 2016

		Activity in Ja	nuary 2016			Received 2         Processed 3         Approved 4         Description           1,492,383         1,464,920         586,066           10,229         9,853         4,905           72,375         69,188         18,553           96,001         95,884         26,436           37,457         37,071         6,771           387,329         387,074         103,460           610,119         594,334         193,335           114,834         112,411         43,956           1,825,213         1,804,258         448,999           579,311         572,740         120,855           14,304         14,098         2,414           1,576,480         1,528,576         477,595           725         723         56           23,360         23,191         6,462			
	# Requests	# Requests	# Requests	# Requests	# Requests	# Requests	# Requests	# Requests	
Servicer Name	Received <sup>2</sup>	Processed <sup>3</sup>	Approved <sup>4</sup>	Denied <sup>5</sup>	Received <sup>2</sup>	Processed <sup>3</sup>	Approved <sup>4</sup>	Denied <sup>5</sup>	
Bank of America, NA	6,053	3,637	268	3,369	1,492,383	1,464,920	586,066	878,854	
BankUnited	22	13	8	5	10,229	9,853	4,905	4,948	
Bayview Loan Servicing, LLC	1,469	1,728	310	1,418	72,375	69,188	18,553	50,635	
Carrington Mortgage Services, LLC	787	759	100	659	96,001	95,884	26,436	69,448	
CCO Mortgage, a division of RBS Citizens NA	481	475	32	443	37,457	37,071	6,771	30,300	
CIT Bank, NA <sup>6</sup>	106	95	23	72	387,329	387,074	103,460	283,614	
CitiMortgage Inc	1,314	1,429	163	1,266	610,119	594,334	193,335	400,999	
Ditech Financial LLC <sup>7</sup>	499	718	239	479	114,834	112,411	43,956	68,455	
JPMorgan Chase Bank, NA	3,957	3,302	508	2,794	1,825,213	1,804,258	448,999	1,355,259	
Nationstar Mortgage LLC	6,145	6,701	1,536	5,165	579,311	572,740	120,855	451,885	
Navy Federal Credit Union	144	136	10	126	14,304	14,098	2,414	11,684	
Ocwen Loan Servicing, LLC	11,025	10,550	4,188	6,362	1,576,480	1,528,576	477,595	1,050,981	
ORNL Federal Credit Union	5	3	-	3	725	723	56	667	
PennyMac Loan Services, LLC	111	135	23	112	23,360	23,191	6,462	16,729	
PNC Bank NA <sup>8</sup>	328	352	41	311	50,397	50,291	28,887	21,404	
Residential Credit Solutions, Inc.	234	304	16	288	41,578	41,383	4,960	36,423	
Select Portfolio Servicing, Inc.	3,065	3,043	1,111	1,932	266,063	243,285	125,242	118,043	
Specialized Loan Servicing LLC	2,526	2,271	408	1,863	103,938	100,195	18,111	82,084	
U.S. Bank National Association	986	868	138	730	153,081	151,916	47,018	104,898	
Wells Fargo Bank, NA	6,481	6,496	950	5,546	1,562,835	1,539,210	445,393	1,093,817	
Other Servicers <sup>9</sup>	-	-	-	-	170,842	170,842	106,111	64,731	
TOTAL	45,738	43,015	10,072	32,943	9,188,854	9,011,443	2,815,585	6,195,858	

<sup>&</sup>lt;sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury. Servicers regularly perform evaluation and refinement of reporting, which can lead to updating of Program-to-Date results.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers' reporting of Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria. Due to the ongoing implementation of the mortgage servicing rules and refinement of reporting, some servicers have updated Program-to-Date results to better reflect HAMP Application Activity.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>&</sup>lt;sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>&</sup>lt;sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>&</sup>lt;sup>4</sup> "Requests Approved" is the total number of complete mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>&</sup>lt;sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>&</sup>lt;sup>6</sup> Formerly OneWest Bank.

<sup>&</sup>lt;sup>7</sup> Formerly GreenTree Servicing LLC.

<sup>&</sup>lt;sup>8</sup> Includes both PNC Bank, NA and PNC Mortgage, formerly National City Bank.

<sup>&</sup>lt;sup>9</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).