

# Monthly Report to Congress

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May 2016

June 10, 2016

Troubled Asset Relief Program  
U.S. Department of the Treasury



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<sup>1</sup> EESA (Emergency Economic Stabilization Act of 2008); Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

## Capital Purchase Program (CPP)

### CPP Snapshot

Total Institutions Funded		707	Total CPP Proceeds <sup>1</sup>	\$226.7 billion
Full Repayments	262			
SBLF Repayments	137			
CDCI Conversions	28			
Sold Investments	40			
Auctioned Investments	190			
In Bankruptcy/Receivership	32			
Merged Institutions	4			
<b>Total Remaining Institutions</b>	<b>14</b>			
Partial Repayments	0			
Currently in Common <sup>2</sup>	2			

### May 2016 Activity

Institution	Date	Additional Information	Amount
<b>Repurchases &amp; Sales</b>			<b>\$0</b>
None			
<b>Warrant Repurchases &amp; Sales</b>			<b>\$0</b>
None			
<b>Monthly Dividends</b>			<b>\$70,875</b>

### Remaining CPP Institutions

Institution	Location	Amount Outstanding (millions)
1 First BanCorp <sup>3</sup>	San Juan, PR	\$124.97
2 OneFinancial Corporation	Little Rock, AR	\$17.30
3 Liberty Shares, Inc.	Hinesville, GA	\$17.28
4 Broadway Financial Corporation <sup>4</sup>	Los Angeles, CA	\$15.00
5 Tidelands Bancshares, Inc.	Mount Pleasant, SC	\$14.45
6 OneUnited Bank	Boston, MA	\$12.06
7 Cecil Bancorp, Inc.	Elkton, MD	\$11.56
8 Harbor Bankshares Corporation	Baltimore, MD	\$6.80
9 Citizens Commerce Bancshares, Inc.	Versailles, KY	\$6.30
10 Pinnacle Bank Holding Company, Inc.	Orange City, FL	\$4.39
11 Allied First Bancorp, Inc.	Oswego, IL	\$3.65
12 Grand Mountain Bancshares, Inc.	Granby, CO	\$3.08
13 St. Johns Bancshares, Inc.	St. Louis, MO	\$3.00
14 Saigon National Bank	Westminster, CA	\$1.55

<sup>1</sup> Repayments: Actual collections as of May 31, 2016, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program. Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of May 31, 2016. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

<sup>2</sup> Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

<sup>3</sup> Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First BanCorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option. On December 5, 2014, Treasury completed its first pre-defined written trading plan for the sale of 4,388,888 shares of common stock. On March 6, 2015, Treasury completed its second pre-defined written trading plan for the sale of 5,000,000 shares of common stock.

<sup>4</sup> On August 22, 2013, Treasury exchanged its preferred stock in Broadway Financial Corporation (Broadway) for 10,146 shares of common stock equivalent representing 50% of the liquidation preference of the preferred stock, plus 100% of previously accrued and unpaid dividends on the preferred stock. On December 5, 2013, Treasury's 10,146 shares of common stock equivalent in Broadway converted to 10,146,000 shares of common stock.

## Community Development Capital Initiative (CDCI)

### CDCI Snapshot

<b>Total Institutions Funded</b>	<b>84</b>
Full Repayments	26
In Bankruptcy/Receivership	1
Merged Institutions	1
<b>Total Remaining Institutions</b>	<b>56</b>
Partial Repayments	5
Currently in Common	1

### May 2016 Activity

<i>Institution</i>	<i>Date</i>	<i>Additional Information</i>	<i>Amount</i>
<b>Repurchases</b>			<b>\$5,660,000</b>
Security Capital Corporation	5/27/2016	Full Repurchase	\$5,660,000
<b>Monthly Dividends</b>			<b>\$2,096,914</b>

### Top 10 Remaining CDCI Institutions

	<i>Institution</i>	<i>Location</i>	<i>Amount Outstanding (millions)</i>
1	BancPlus Corporation	Ridgeland, MS	\$80.91
2	Community Bancshares of Mississippi, Inc.	Brandon, MS	\$54.60
3	Southern Bancorp, Inc.	Arkadelphia, AR	\$33.80
4	Security Federal Corporation	Aiken, SC	\$22.00
5	Carver Bancorp, Inc <sup>1</sup>	New York, NY	\$18.98
6	The First Bancshares, Inc.	Hattiesburg, MS	\$17.12
7	First American International Corp.	Brooklyn, NY	\$17.00
8	State Capital Corporation	Greenwood, MS	\$15.75
9	Guaranty Capital Corporation	Belzoni, MS	\$14.00
10	Citizens Bancshares Corporation	Atlanta, GA	\$11.84

<sup>1</sup> On October 28, 2011, Treasury completed the exchange of all Carver Bancorp, Inc. (Carver) preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on June 29, 2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

## Making Home Affordable (MHA)

### Program Update<sup>1</sup>

The Consolidated Appropriations Act, 2016, terminates the MHA program on December 31, 2016, except for certain loan modification applications received before such date. In May 2016, Treasury issued additional guidance to MHA participating servicers regarding the program termination and borrower application sunset<sup>2</sup>

In total,<sup>3</sup> more than 2.6 million homeowner assistance actions have taken place under MHA programs. These include permanent first and second lien mortgage modifications, completed short sales and deeds-in-lieu of foreclosure, and unemployment forbearance plans.

As of May 31, 2016, \$23.0 billion of MHA funds has been committed for existing MHA transactions. Of this amount, \$14.5 billion has been disbursed and \$8.5 billion is committed for the payment of future financial incentives. The committed and disbursed funds do not include funds needed for future MHA transactions.

### HAMP Activity through April 2016

	All Trials Started	2,427,398
Trial Modifications	Tier 1	2,234,502
	Tier 2	192,896
	Trials Reported Since Last Report	7,890
	Active Trials	27,588
	All Permanent Modifications Started	1,598,615
Permanent Modifications	Tier 1	1,434,873
	Tier 2	163,742
	Permanent Modifications Reported Since Last Report	8,563
	Active Permanent Modifications	977,274
	Median Monthly Savings	\$ (477.16)

### Other MHA Program Activity through April 2016

	Program-to-Date	Reported Since Prior Period
FHA and RD-HAMP Permanent Modifications Started	117,930	2,091
2MP Modifications Started	157,428	629
HAFA Transactions Completed	421,840	4,458
UP Forbearance Plans Started (through March 2016)	45,553	227

<sup>1</sup> For more information about Treasury's housing programs, please visit: <http://www.treasury.gov/initiatives/financial-stability/TARP-Programs/housing/Pages/default.aspx>.

<sup>2</sup> <https://www.hmpadmin.com/portal/programs/guidance.jsp>

<sup>3</sup> Program Total Includes: Government Sponsored Enterprise (GSE) and Non-GSE HAMP permanent modifications; FHA- and RD-HAMP modification; and GSE Standard Modifications since October 2011 under the GSEs' Servicer Alignment Initiative as reported by the GSEs to Treasury. HAFA Transactions Completed in the 'Other MHA Programs' table includes both GSE and Non-GSE HAFA transactions completed, including those completed by the GSEs since the GSEs jointly streamlined their short sale and deed-in-lieu of foreclosure programs in November 2012. The GSE Standard HAFA program is closely aligned with Treasury's MHA HAFA program.

# Hardest Hit Fund (HHF)

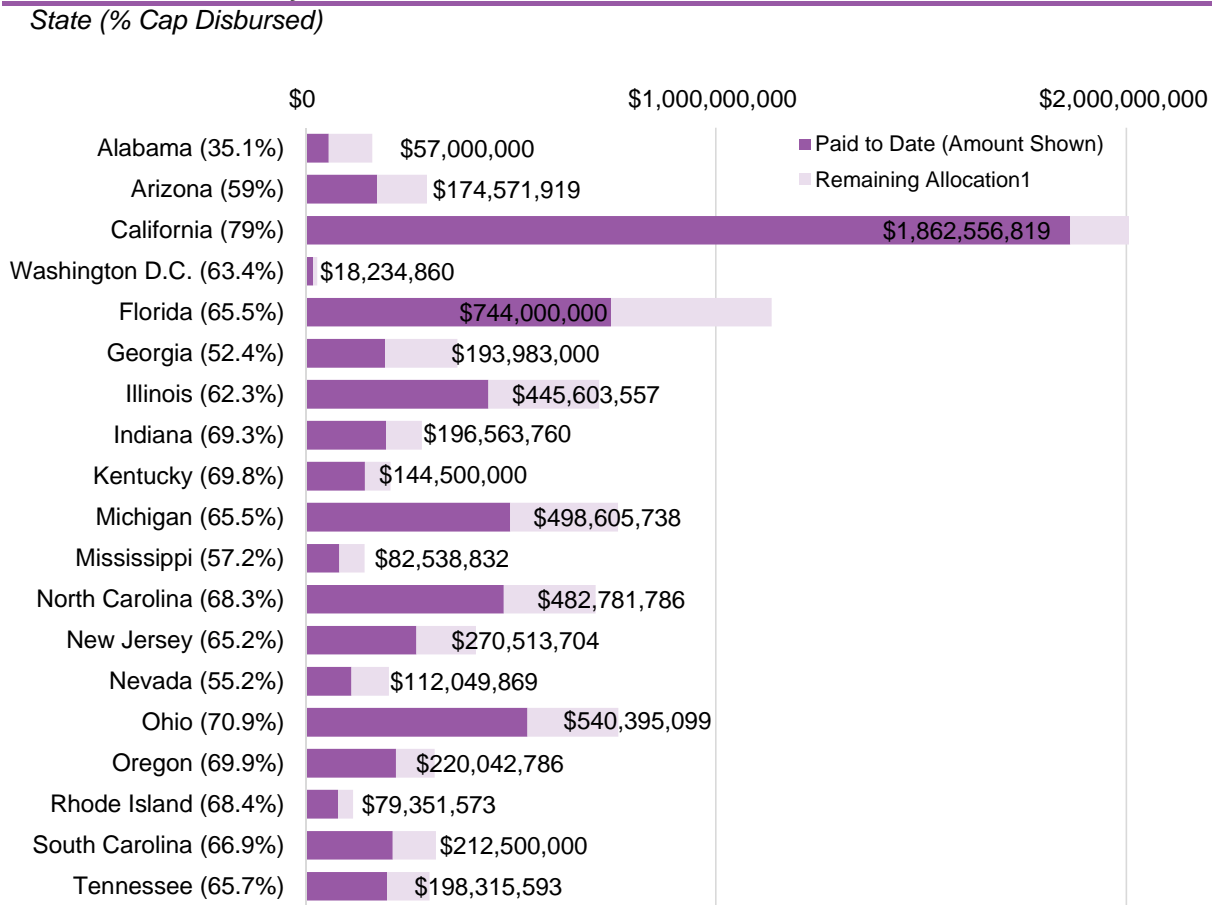
## Program Changes in May

- AZ Arizona received approval to allocate Fifth Round funds to its Down Payment Assistance Program.
- FL Florida received approval to allocate Fifth Round funds to its Down Payment Assistance Program.
- GA Georgia received approval to allocate Fifth Round funds to its recast program.
- MS Mississippi received approval to allocate Fifth Round funds to its unemployment assistance program.
- SC South Carolina received approval to allocate Fifth Round funds to its unemployment assistance and reinstatement programs.

## Funds Drawn Down in May

State	Amount (millions)
Michigan	\$ 58
<b>Total Drawn to Date</b>	<b>\$ 6,534</b>

## Funds Drawn as of May 31, 2016<sup>1</sup>



<sup>1</sup> In December 2015, Congress passed the Consolidated Appropriations Act, 2016, which gave the Secretary of the Treasury the authority to commit up to \$2 billion in additional TARP funds to current HHF program participants. The total obligation reflected for each state includes these additional Fifth Round funds which Treasury expects to obligate this year.

## Lifetime Costs

### Program Update

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$432.8 billion has been disbursed under TARP. As of May 31, 2016, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG,<sup>1</sup> total \$442.1 billion, exceeding disbursements by \$9.3 billion.<sup>2</sup> Treasury estimates that the combined overall cost of TARP will be approximately \$34.5 billion. These estimates do not include Treasury's additional proceeds from its non-TARP AIG shares. For a monthly snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Monthly TARP Update at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

### Programs as of May 31, 2016 (dollar amounts in billions)

	Obligation/ Commitment	Disbursed as of May 31	Outstanding Investment Balance as of May 31	Estimated Lifetime Cost as of April 30 <sup>3</sup>
<b>Bank Support Programs:</b>				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 0.12	\$ (10.21)
Banks with assets less than \$10 billion <sup>4</sup>	\$ 14.57	\$ 14.57	\$ 0.12	\$ 0.82
Total	\$ 204.89	\$ 204.89	\$ 0.24	\$ (16.28)
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) <sup>5</sup>	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.42	\$ 0.10
<b>Credit Market Programs:</b>				
Public-Private Investment Program (PPIP):				
Equity	\$ 6.25	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	-	\$ 0.33
Total	\$ 18.63	\$ 18.63	\$ -	\$ (2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.61)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
<b>Other Programs:</b>				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	-	\$ 15.18
Total	\$ 67.84	\$ 67.84	\$ -	\$ 15.18
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ -	\$ 12.16
<b>Sub-total for Investment Programs<sup>6</sup></b>	<b>\$ 417.08</b>	<b>\$ 411.72</b>	<b>\$ 0.66</b>	<b>\$ (0.19)</b>
Making Home Affordable	\$ 27.78	\$ 14.54	n/a	\$ 25.09
Hardest Hit Fund <sup>7</sup>	\$ 9.60	\$ 6.53	n/a	\$ 9.60
FHA-Refinance <sup>8</sup>	\$ 0.13	\$ 0.02	n/a	\$ 0.02
<b>Sub-total for Housing Programs</b>	<b>\$ 37.51</b>	<b>\$ 21.09</b>	<b>n/a</b>	<b>\$ 34.71</b>
<b>Total for TARP Programs</b>	<b>\$ 454.59</b>	<b>\$ 432.82</b>	<b>\$ 0.66</b>	<b>\$ 34.52</b>
Additional AIG Common Shares Held by Treasury <sup>9</sup>	n/a	n/a	n/a	\$ (17.55)
<b>Total for TARP Programs and Additional AIG Shares</b>	<b>\$ 454.59</b>	<b>\$ 432.82</b>	<b>\$ 0.66</b>	<b>\$ 16.97</b>

<sup>1</sup> For more information, see note 10 to the Monthly TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>

<sup>2</sup> Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments.

<sup>3</sup> Estimated lifetime cost figures shown above are currently updated in conjunction with the Office of Management and Budget. Figures include interest on reestimates. Lifetime cost information for Making Home Affordable and Hardest Hit Fund reflect the cost estimates published in the 2017 President's Budget.

<sup>4</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.

<sup>5</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

<sup>6</sup> \$411.72 is the actual amount disbursed under the various TARP investment programs as opposed to obligations totaling \$412.08. This is because 28 CPP banks converted from the CPP program to the CDCI program and those conversions, totaling \$363.3 million, are not reflected as new disbursements.

<sup>7</sup> In December 2015, Congress passed the Consolidated Appropriations Act, 2016, which gave the Secretary of the Treasury the authority to commit up to \$2 billion in additional TARP funds to current HHF program participants. The total obligation of \$9.6 billion includes the additional \$2.0 billion, which Treasury expects to obligate this year.

<sup>8</sup> In March 2015, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which has been extended to December 2016, but reduced the amount from \$1 billion to \$100 million. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.

<sup>9</sup> As discussed in note 10 to the Monthly TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

**Troubled Asset Relief Program**

**CPP & CDCI Institutions**

As of May 31, 2016

**A. Remaining CPP Portfolio Institutions**

**B. CPP Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off**

**C. Remaining CDCI Portfolio Institutions**

**D. CDCI Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off**

<b>A. Remaining CPP Portfolio Institutions</b>			
<b>Institution Name</b>	<b>Location</b>	<b>Public/ Private</b>	<b>Amount Outstanding</b>
First BanCorp*	San Juan, PR	Public	\$ 124,966,503.71
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Broadway Financial Corporation*	Los Angeles, CA	Public	\$ 15,000,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00

\*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

<b>B. CPP Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off</b>		
<b>Institution Name</b>	<b>Bankruptcy/ Receivership Date</b>	<b>Realized Loss/ Write-Off Amount</b>
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Midwest Banc Holdings, Inc.*	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company*	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank*	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank*	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank*	10/19/2012	\$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation*	10/29/2012	\$ 72,927,000.00
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00
Premier Bank Holding Company*	8/14/2012	\$ 9,500,000.00
Gold Canyon Bank*	4/5/2013	\$ 1,607,000.00
Indiana Bank Corp.*	4/9/2013	\$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
TCB Holding Company	12/13/2013	\$ 11,730,000.00
Syringa Bancorp	1/31/2014	\$ 8,000,000.00
Idaho Bancorp*	4/24/2014	\$ 6,900,000.00
Rising Sun Bancorp	10/17/2014	\$ 5,983,000.00
Western Community Bancshares, Inc.	11/7/2014	\$ 7,290,000.00



\*Institution has exited the bankruptcy/receivership process

### C. Remaining CDCI Portfolio Institutions

Institution Name	Location	Amount Outstanding
BancPlus Corporation	Ridgeland, MS	\$ 80,914,000.00
Community Bancshares of Mississippi, Inc.	Brandon, MS	\$ 54,600,000.00
Southern Bancorp, Inc.	Arkadelphia, AR	\$ 33,800,000.00
Security Federal Corporation	Aiken, SC	\$ 22,000,000.00
Carver Bancorp, Inc.*	New York, NY	\$ 18,980,000.00
The First Bancshares, Inc.	Hattiesburg, MS	\$ 17,123,000.00
First American International Corp.	Brooklyn, NY	\$ 17,000,000.00
State Capital Corporation	Greenwood, MS	\$ 15,750,000.00
Guaranty Capital Corporation	Belzoni, MS	\$ 14,000,000.00
Citizens Bancshares Corporation	Atlanta, GA	\$ 11,841,000.00
M&F Bancorp, Inc.	Durham, NC	\$ 11,735,000.00
Liberty Financial Services, Inc.	New Orleans, LA	\$ 11,334,000.00
Mission Valley Bancorp	Sun Valley, CA	\$ 10,336,000.00
United Bancorporation of Alabama, Inc.	Atmore, AL	\$ 10,300,000.00
IBC Bancorp, Inc.	Chicago, IL	\$ 8,086,000.00
Fairfax County Federal Credit Union	Fairfax, VA	\$ 8,044,000.00
First Vernon Bancshares, Inc.	Vernon, AL	\$ 6,245,000.00
IBW Financial Corporation	Washington, DC	\$ 6,000,000.00
CFBanc Corporation	Washington, DC	\$ 5,781,000.00
American Bancorp of Illinois, Inc.	Oak Brook, IL	\$ 5,457,000.00
Hope Federal Credit Union	Jackson, MS	\$ 4,520,000.00
The Magnolia State Corporation	Bay Springs, MS	\$ 4,222,000.00
Community Bank of the Bay	Oakland, CA	\$ 4,060,000.00
Carter Federal Credit Union	Springhill, LA	\$ 3,800,000.00
Kilmichael Bancorp, Inc.	Kilmichael, MS	\$ 3,154,000.00
PGB Holdings, Inc.	Chicago, IL	\$ 3,000,000.00
Santa Cruz Community Credit Union	Santa Cruz, CA	\$ 2,828,000.00
Cooperative Center Federal Credit Union	Berkeley, CA	\$ 2,799,000.00
Tri-State Bank of Memphis	Memphis, TN	\$ 2,795,000.00
Community First Guam Federal Credit Union	Hagatna, GU	\$ 2,650,000.00
Shreveport Federal Credit Union	Shreveport, LA	\$ 2,646,000.00
Alternatives Federal Credit Union	Ithaca, NY	\$ 2,234,000.00
Virginia Community Capital, Inc.	Christiansburg, VA	\$ 1,915,000.00
Southern Chautauqua Federal Credit Union	Lakewood, NY	\$ 1,709,000.00
Tongass Federal Credit Union	Ketchikan, AK	\$ 1,600,000.00
D.C. Federal Credit Union	Washington, DC	\$ 1,522,000.00
Lower East Side People's Federal Credit Union	New York, NY	\$ 1,193,000.00
Opportunities Credit Union	Burlington, VT	\$ 1,091,000.00
Pyramid Federal Credit Union	Tucson, AZ	\$ 1,000,000.00
Vigo County Federal Credit Union	Terre Haute, IN	\$ 491,600.00
Community Plus Federal Credit Union	Rantoul, IL	\$ 450,000.00
Tulane-Loyola Federal Credit Union	New Orleans, LA	\$ 424,000.00
Northeast Community Federal Credit Union	San Francisco, CA	\$ 350,000.00
North Side Community Federal Credit Union	Chicago, IL	\$ 325,000.00
Genesee Co-op Federal Credit Union	Rochester, NY	\$ 300,000.00
Brooklyn Cooperative Federal Credit Union	Brooklyn, NY	\$ 300,000.00
Neighborhood Trust Federal Credit Union	New York, NY	\$ 283,000.00
Liberty County Teachers Federal Credit Union	Liberty, TX	\$ 174,000.00
Phenix Pride Federal Credit Union	Phenix City, AL	\$ 153,000.00
Buffalo Cooperative Federal Credit Union	Buffalo, NY	\$ 145,000.00
Hill District Federal Credit Union	Pittsburgh, PA	\$ 100,000.00
Episcopal Community Federal Credit Union	Los Angeles, CA	\$ 100,000.00
Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia, WA	\$ 75,000.00
Renaissance Community Development Credit Union	Somerset, NJ	\$ 31,000.00
Union Baptist Church Federal Credit Union	Fort Wayne, IN	\$ 10,000.00
East End Baptist Tabernacle Federal Credit Union	Bridgeport, CT	\$ 7,000.00

\*Original Investment has been converted into common stock in the institution. Amount shown is original investment amount.

### D. CDCI Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off

Institution Name	Bankruptcy/ Receivership Date	Realized Loss/ Write-Off Amount
Premier Bancorp, Inc.*	1/29/2013	\$ 6,704,100.00

\*Institution has exited the bankruptcy/receivership process

**United States Department of the Treasury  
Office of Financial Stability**

**Report of Administrative Obligations and Expenditures**

			For Period Ending May 31, 2016		For Period Ending June 30, 2016	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 153,612,076	\$ 153,612,076	\$ 154,522,000	\$ 154,522,000
<b>PERSONNEL SERVICES Total:</b>			<b>\$ 153,612,076</b>	<b>\$ 153,612,076</b>	<b>\$ 154,522,000</b>	<b>\$ 154,522,000</b>
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,784,847	\$ 2,775,232	\$ 2,796,000	\$ 2,788,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	732,218	732,218	734,000	734,000
	2400	PRINTING & REPRODUCTION	1,226	1,226	1,300	1,300
	2500	OTHER SERVICES	321,243,304	277,215,071	321,976,000	278,682,000
	2600	SUPPLIES AND MATERIALS	2,396,932	2,396,572	2,398,000	2,398,000
	3100	EQUIPMENT	320,983	320,983	321,000	321,000
	3200	LAND & STRUCTURES	\$ -	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	\$ -	-	-	-
	4300	INTEREST & DIVIDENDS	711	711	720	720
<b>NON-PERSONNEL SERVICES Total:</b>			<b>\$ 327,492,179</b>	<b>\$ 283,453,971</b>	<b>\$ 328,239,020</b>	<b>\$ 284,937,020</b>
<b>GRAND TOTAL:</b>			<b>\$ 481,104,255</b>	<b>\$ 437,066,047</b>	<b>\$ 482,761,020</b>	<b>\$ 439,459,020</b>

*Note: The amounts presented above are cumulative from the initiation of the TARP.*

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Agreements Under TARP [Section 105(a)(3)(A)]**

**For Period May 2016**

<b>Date Approved</b>	<b>Type of Transaction</b>	<b>Vendor</b>	<b>Purpose</b>	<b>Socio-Economic Category</b>
10/10/2008	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates, Inc.	Human Resources Services	Woman-Owned Small Business,Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood LLP	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Administrative Support	Other Than Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Business Machines Inc	Facilities Support	Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
01/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor and Associates, Inc.	Administrative Support	Woman-Owned Small Business,Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
02/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
02/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Venable LLP	Legal Advisory	Other Than Small Business
02/26/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corporation	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
03/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business

03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller, Inc.	Facilities Support	Other Than Small Business
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry International	Administrative Support	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	NASA	Detail(s)	
08/10/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
08/18/2009	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Nna Incorporated	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefler & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business

02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The MITRE Corporation	Information Technology	Other Than Small Business
02/18/2010	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
03/08/2010	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc.	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	MicroLink, LLC	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Navigant Consulting, Inc.	Compliance	Other Than Small Business
07/21/2010	Contract	Regis & Associates, PC	Compliance	Small Disadvantaged Business,Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/22/2010	Contract	PricewaterhouseCoopers LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love and Long, LLP	Legal Advisory	Woman-Owned Small Business,Small Disadvantaged Business,Small Business
08/06/2010	Contract	Orrick, Herrington & Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Shulman, Rogers, Gandal, Pordy & Ecker, PA	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business,Small Business
08/06/2010	Contract	Venable LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business

10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Advisory	
04/26/2011	Contract	PricewaterhouseCoopers LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	Lani Eko & Company, CPAs, LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Consulting, LLC	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group LLC	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Advisory	Other Than Small Business
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
05/31/2011	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailer	
10/20/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group, LLC	Professional/Management Training	Woman-Owned Small Business, Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office	Compliance	
01/05/2012	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics, Inc.	Administrative Support	Other Than Small Business
02/07/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business

02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business,Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business,Service-Disabled Veteran-Owned Small Business,Small Business
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Business,Small Disadvantaged Business,Woman-Owned Small Business
05/10/2012	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business,Small Business
06/12/2012	Interagency Agreement	U.S. Department of Justice	Administrative Support	
06/15/2012	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business,Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar, Inc.	Administrative	Small Disadvantaged Business,Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business,Woman-Owned Small Business,Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/25/2013	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/26/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	The Mercer Group, Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business
06/13/2014	Contract	The Winvale Group, LLC	Administrative Support	Small Business
10/01/2014	Interagency Agreement	Internal Revenue Service Office of Procurement	Administrative Support	
10/29/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/06/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/07/2014	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
11/17/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/25/2014	Interagency Agreement	Government Accountability Office	Administrative Support	
01/26/2015	Interagency Agreement	Department of the Interior	Administrative Support	
04/02/2015	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Business,Small Disadvantaged Business

09/17/2015	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support	
10/01/2015	Interagency Agreement	Government Accountability Office	Administrative Support	
11/02/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/23/2015	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/12/2016	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other than Small Business
01/14/2016	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other than Small Business
01/20/2016	Interagency Agreement	Department of the Interior	Information Technology	
03/18/2016	Contract	Hewlett-Packard (HP)	Information Technology	Other than Small Business
04/22/2016	Contract	RDA Corporation	Information Technology	Other than Small Business
05/09/2016	Interagency Agreement	Department of the Interior	Administrative Support	
05/20/2016	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other than Small Business

-Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.  
 -Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.  
 -Management Concepts contracts for various training are now being reported separately rather than combined single line item.  
 -Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.



**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Insurance Contracts [Section 105(a)(3)(B)]**

**For Period Ending May 31, 2016**

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

This copy of the Transactions Report is subject to the terms and conditions of download as stated at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/default.aspx>.

**Investment Status Definition Key**

**Full investment outstanding** - Treasury's full investment is still outstanding  
**Redeemed** - institution has repaid Treasury's investment  
**Sold** - by auction, an offering, or through a restructuring  
**Exited bankruptcy/receivership** - Treasury has no outstanding investment  
**Currently not collectible** - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)  
**In full** - all of Treasury's investment amount  
**In part** - part of the investment is no longer held by Treasury, but some remains  
**Warrants outstanding** - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants  
**Warrants not outstanding** - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company bid auctions) or Treasury did not receive a warrant to purchase additional stock.

**Troubled Asset Relief Program**

Transactions Report - Investment Programs  
 For Period Ending May 27, 2016

**CAPITAL PURCHASE PROGRAM**

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>4</sup>			Gain <sup>5</sup>	Warrant Proceeds		
										Amount	(Fee) <sup>6</sup>	Shares		Avg. Price	(Realized Loss) / (Write-off)	Wt Amount
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						\$326,576.00	231,782
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$486.73	(\$8,369,000.00)		
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$11,000,000.00		111,000	\$1,000.00		\$3,750,000.00	837,947
8,14,44	ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.50	Sold, in full; warrants outstanding						\$500,000.00	500
8,14,44	ADBANC, INC.	OGALLALA	NE	1/20/2008	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00		\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$5,624,880.90		5,621	\$882.90	(\$15,270.30)	\$337,363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/26/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding							
11	ALLIANCE FINANCIAL CORPORATION	DALTON	GA	3/27/2013	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						\$2,370,908.26	175,772
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)	\$94,153.69	101
8	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding							
8,14,45	AMERIS BANCORP	MOULTRIE	GA	8/22/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00		\$2,670,000.00	698,554
8,11,14	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00		\$340,000,000.00	24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
8,14,44	AMERIS BANCORP	MOULTRIE	GA	6/19/2012	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$48,391,200.00		52,000	\$930.60	(\$3,608,800.00)		
14,15	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)		
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/20/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding	\$4,076,000.00		4,076	\$1,000.00		\$3,735,577.67	367,916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00			
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding	\$1,950,000.00		1,950	\$1,150.00	\$292,500.00	\$95,031.02	86
8,14,44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIADBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013	Preferred Stock w/ Exercised Warrants	\$21,000,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00		\$190,781.12	81,670
8,17,44	BANCORP FINANCIAL, INC.	OK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
8,11,14	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
8,14	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00		\$2,400,000.00	2,400
8,14	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,295.00	Sold, in full; warrants not outstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)	\$825,000.00	1,312,600
8,14,44	BANCSERV FINANCIAL,															

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding								
B,14	BANK FINANCIAL SERVICES, INC.	MINNEAPOLIS	MI	2/15/09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730,994
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	8/14/2009	Preferred Stock w/ Exercised Warrants												
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/19/2012						\$451,600.92		486	\$929.22		(\$34,399.08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/20/2012						\$481,335.96		518	\$929.22		(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	1/11/2013							(\$9,329.37)						
6,7,11	BANK OF AMERICA	EDEN PRAIRIE	MN	3/26/2013	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)						
	BANK OF AMERICA	CHARLOTTE	NC	1/9/2009		\$10,000,000,000.00											
	BANK OF AMERICA	CHARLOTTE	NC	12/9/2009						\$25,000,000,000.00		1,000,000	\$25,000.00				
B,14	BANK OF AMERICA	CHARLOTTE	NC	3/9/2010	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding							\$305,913,040.28	121,792,790
	BANK OF COMMERCE	CHARLOTTE	NC	11/19/2009													
	BANK OF COMMERCE	CHARLOTTE	NC	11/30/2012						\$2,602,000.00		3,000	\$834.00		(\$498,000.00)	\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	1/11/2013							(\$25,000.00)						
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	11/14/2008	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	9/27/2011						\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011												\$125,000.00	405,405
8	BANK OF GEORGIA	LAS VEGAS	NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding								
	BANK OF GEORGIA	LAS VEGAS	NV	10/21/2013						\$955,240.00		2,672	\$357.50		(\$1,716,780.00)	\$23,709.00	134
	BANK OF GEORGIA	LAS VEGAS	NV	1/6/2014							(\$25,000.00)						
11	BANK OF MARIN BANCORP	NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	3/31/2009						\$28,000,000.00		28,000	\$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	11/23/2011												\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	10/29/2008	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding								
	BANK OF NEW YORK MELLON	NEW YORK	NY	6/17/2009						\$3,000,000,000.00		3,000,000	\$1,000.00			\$136,000,000.00	14,516,129
	BANK OF NEW YORK MELLON	NEW YORK	NY	8/5/2009													
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding								
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	7/16/2014						\$3,294,750.00		13,179	\$250.00		(\$9,864,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/4/2009						\$75,000,000.00		75,000	\$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	11/24/2009												\$2,650,000.00	379,811
B,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	1/29/2009	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding								
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	4/24/2014						\$12,639,000.00		12,639	\$1,000.00			\$632,000.00	632
B,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.28	Redeemed, in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	9/8/2011						\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
B,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.90	Sold, in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11/9/2012						\$900,000.00		1,000	\$900.00		(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/1/2013							(\$9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	3/29/2013							(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding								
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	4/3/2012						\$109,717,880.00		124,000	\$884.82		(\$14,282,320.00)		
B,14,44	BANNER COUNTY BAN CORPORATION	WALLA WALLA	WA	6/12/2013							(\$1,645,765.20)					\$134,201.00	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding								
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	7/28/2011						\$795,000.00		795	\$1,000.00			\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	11/6/2009	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding								
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	2/24/2010						\$18,751,000.00		18,751	\$1,000.00				
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2010												\$250,000.00	52,455
11	BBAT CORP.	WINSTON SALEM	NC	11/14/2008	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding								
	BBAT CORP.	WINSTON SALEM	NC	6/17/2009						\$3,133,640,000.00		3,134	\$1,000,000.00				
	BBAT CORP.	WINSTON SALEM	NC	7/22/2009													
B,11,12	BCSB HOLDING COMPANY, INC.	THEODORE	AL	4/3/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding								
	BCSB HOLDING COMPANY, INC.	THEODORE	AL	7/12/2014						\$1,706,000.00		1,706	\$1,000.00			\$85,000.00	85
11	BCSB BANCORP, INC.	BALTIMORE	MD	12/23/2008	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding								
	BCSB BANCORP, INC.	BALTIMORE	MD	1/28/2011						\$10,800,000.00		10,800	\$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	4/19/2013													
B,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.68	Redeemed, in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7/6/2011						\$1,500,000.00		1,500	\$1,000.00			\$1,442,000.00	183,465
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	10/19/2011						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	3/7/2012						\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/6/2012						\$1,200,000.00		1,200	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/27/2012						\$300,000.00		300	\$1,000.00			\$300,000.00	300
B,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding								
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011						\$2,892,000.00		2,892	\$1,000.00			\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	12/19/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding								
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	5/27/2009						\$40,000,000.00		40,000	\$1,000.00				
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	6/24/2009												\$1,040,000.00	226,330
B,14,44	BERN BANKSHARES, INC.	BERN	KS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding								
	BERN BANKSHARES, INC.	BERN	KS	8/11/2011						\$985,000.00		985	\$1,000.00			\$50,000.00	5
B,14,18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding								
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	12/18/2009													
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	7/28/2011						\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
16,17	BISCAYNE BANKSHARES, INC.	COCONUT GROVE	FL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding								
	BISCAYNE BANKSHARES, INC.	COCONUT GROVE	FL	2/7/2013						\$2,632,140.00		2,600,000	\$0.97		(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANKSHARES, INC.	COCONUT GROVE	FL	2/8/2013						\$3,700,820.00		3,800,000	\$0.97		(\$99,180.00)	\$140,347.75	140,000
	BISCAYNE BANKSHARES, INC.	COCONUT GROVE	FL	3/26/2013							(\$62,329.60)						
8	BLACKHAWK BANCORP, INC.	BELOT	WI	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding								
	BLACKHAWK BANCORP, INC.	BELOT															

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares	
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	12/19/2008	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding									
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	11/19/2011						\$10,450,000.00	(\$104,500.00)	38,000	\$275.00			\$709,155.81	1,900	
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$510,416.67	Full investment outstanding; warrants not outstanding									
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/4/2009														
14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding									
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/26/2013						\$60,000.00		60,000	\$1.05		\$3,000.60			
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	5/31/2013						\$2,340,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,136.60	120,000	
5,14,44	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	MO	7/17/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding									
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	MO	9/15/2011						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550	
8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding									
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	5/23/2012						\$6,000,000.00		6,000	\$1,000.00					
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/30/2013						\$2,500,000.00		2,500	\$1,000.00					
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2013						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750	
8,11,14	BUTLER POINT, INC.	CATLIN	IL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding									
	BUTLER POINT, INC.	CATLIN	IL	11/2/2011						\$607,000.00		607	\$1,000.00			\$30,000.00	30	
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding									
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011						\$10,000,000.00		10,000	\$1,000.00					
	C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012						\$10,000,000.00		10,000	\$1,000.00					
8,14,18,44	C&F FINANCIAL CORPORATION	WEST POINT	VA	5/14/2014						\$10,000,000.00		10,000	\$1,000.00					
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							\$2,303,180.00	167,504	
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009		\$4,640,000.00												
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	7/14/2011						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238	
125	CADENCE FINANCIAL CORPORATION	STARBUCK	MS	11/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding									
	CADENCE FINANCIAL CORPORATION	STARBUCK	MS	3/4/2011						\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)				
8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,756,899.67	Redeemed, in full; warrants not outstanding									
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	9/15/2011						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200	
8,11,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding									
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165	
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding									
	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	2/17/2018						\$1,037,000.00		1,037	\$1,000.00			\$52,000.00	52	
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding									
	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	12/23/2015						\$4,656,000.00		24,445,000	\$0.20		\$233,000.00			
8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding									
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/30/2010						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235	
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding									
	CAPITAL BANK CORPORATION	RALEIGH	NC	10/26/2011						\$41,279,000.00		41,279	\$1,000.00					
8,128	CAPITAL COMMERCIAL BANCORP, INC.	MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,784,934.40	Sold, in full; warrants not outstanding									
	CAPITAL COMMERCIAL BANCORP, INC.	MILWAUKEE	WI	10/22/2015						\$2,455,328.00		1,227,664	\$2.00	(\$2,944,672.00)				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding									
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	6/17/2010						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960	
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding									
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/2012						\$247,727.04		264	\$934.36	(\$16,272.96)				
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/9/2012						\$3,505,712.96		3,736	\$938.36	(\$230,287.04)			\$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	1/11/2013							(\$25,000.00)							
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2009	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding									
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	9/9/2011						\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	1/9/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding									
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013						\$14,255,843.40		15,534	\$935.10	(\$1,008,156.60)				
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/21/2013						\$455,756.60		466	\$935.10	(\$30,243.40)				
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	3/26/2013							(\$149,616.00)							
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/9/2013												\$1,800,000.00	357,675	
	CAROLINA TRUST BANK	LINCOLNTON	NC	2/8/2009	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding									
	CAROLINA TRUST BANK	LINCOLNTON	NC	11/30/2012						\$3,412,000.00		4,000	\$853.00	(\$588,000.00)				
	CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/2013							(\$34,120.00)							
	CAROLINA TRUST BANK	LINCOLNTON	NC	3/8/2018							(\$15,480.00)							
	CAROLINA TRUST BANK	LINCOLNTON	NC	8/11/2013														
11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding									
	CARROLLTON BANCORP	BALTIMORE	MD	4/19/2013						\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379	
9,11,36	CARVER BANCORP, INC.	NEW YORK	NY	1/9/2009	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding									
	CARVER BANCORP, INC.	NEW YORK	NY	8/27/2010						\$18,980,000.00		18,980	\$1,000.00					
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	11/21/2008	Preferred Stock w/ Warrants	\$38,870,000.00	\$0.00	\$1,678,900.00	Sold, in full; warrants not outstanding									
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011						\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)				
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/2008	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$29,874,444.98	Redeemed, in full; warrants not outstanding									
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	3/20/2013						\$129,000,000.00		129,000	\$1,000.00					
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013						\$129,000,000.00		129,000	\$1,000.00					
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/9/2013												\$13,107,778.30	1,846,374	
8,14,18,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding									
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/22/2009		\$3,500,000.00												
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/2011						\$6,900,000.00		6,500	\$1,000.00			\$263,000.00	263	
8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible									
	CB HOLDING CORP.	ALEDO	IL	10/14/2011												(\$4,114,000.00)		
8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.98	Sold, in full; warrants not outstanding									
	CBB BANCORP	CARTERSVILLE	GA	12/29/2009		\$1,753,000.00												
	CBB BANCORP	CARTERSVILLE	GA	11/28/2012						\$1,288,825.60		1,360	\$932.96	(\$91,174.40)				
	CBB BANCORP	CARTERSVILLE	GA	11/28/2012														

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
11	CENTRAL JERSEY BANCORP	OKAHURST	NJ	12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding			11,300	\$1,000.00				
	CENTRAL JERSEY BANCORP	OKAHURST	NJ	11/24/2010						\$11,300,000.00						\$319,658.99	268.621
40	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU	HI	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU	HI	6/2/2012						\$36,337,500.00	(\$454,219.75)	2,850,000	\$12.75		(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU	HI	4/4/2012						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15		(\$30,113,532.58)		
45	CENTRAL PACIFIC FINANCIAL CORP	HONOLULU	HI	6/11/2013													
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/26/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$6,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/2011						\$7,000,000.00		7,000	\$1,000.00			\$185,016.80	79.087
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding								
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	10/12/2013						\$3,350,000.00		11,385	\$294.25		(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$8,739,821.89	Redeemed, in full; warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	7/14/2011						\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
8,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	7/28/2011						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	1/8/2009	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding								
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	9/25/2013						\$8,211,450.00		25,265	\$325.00		(\$17,064,550.00)		
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013						\$1,950,000.00		6,000	\$325.00		(\$4,050,000.00)		
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	10/29/2013							(\$82,114.50)						
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014							(\$19,500.00)						
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	2/19/2014						\$577,638.02		1,402	\$412.01		(\$824,361.98)		
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014							(\$5,776.38)						
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014												\$2,000.00	508.320
14,15	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012						\$39,400.00		40,000	\$0.99		(\$600.00)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012						\$9,810,600.00		9,960,000	\$0.99		(\$149,400.00)	\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	5/23/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding								
	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/2015						\$19,817,000.00		19,817,000	\$1.00			\$991,000.00	991,000
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding								
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/14/2014						\$257,660.00		260	\$991.00		(\$2,340.00)		
	CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014						\$6,679,340.00		6,740	\$991.00		(\$60,660.00)	\$347,193.00	350
	CHICAGO SHORE CORPORATION	CHICAGO	IL	4/29/2014							(\$69,370.00)						
23	CIT GROUP INC	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership								
	CIT GROUP INC	NEW YORK	NY	12/10/2009													
19,30	CITIGROUP INC	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.48	Redeemed, in full; warrants not outstanding								
	CITIGROUP INC	NEW YORK	NY	12/16/2010						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.95	\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/2009	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding								
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010						\$26,440,000.00		26,440	\$1,000.00			\$400,000.00	194,294
8,85,97	CITIZENS BANCORP	NEVADA CITY	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible								
	CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011											(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	6/29/2009	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding								
	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/7/2013						\$6,857,375.00		12,990	\$512.50		(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/8/2013						\$6,150,000.00		12,000	\$512.50		(\$5,850,000.00)	\$387,028.12	750
9,11,36	CITIZENS BANCSHARES CORPORATION	CHILLICOTHE	MO	3/26/2013							(\$128,073.75)						
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/8/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	8/13/2010						\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding								
	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	6/29/2015						\$1,860,312.00		2,400	\$650.13		(\$839,688.00)	\$53,015.60	120
	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	8/6/2015							(\$25,000.00)						
8,14,44	CITIZENS COMMERCIAL BANCSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/18/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011						\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013						\$3,300,904.00		94	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/2014						\$3,265,788.00		93	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	4/15/2015													
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/1/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding								
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013						\$300,000,000.00		300,000	\$1,000.00			\$1,705,802.78	254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015													
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12/1/2008	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9/22/2011						\$20,500,000.00		20,500	\$1,000.00			\$12,150,120.44	2,571,998
8,9,124	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	11/8/2011													
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	4/16/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding								
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015						\$2,226,750.00		9,439	\$236.91		(\$7,212,250.00)	\$225,157.00	450,314
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/23/2010						\$200,000,000.00		200,000	\$1,000.00				
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding								
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012						\$965,825.50		1,095	\$872.90		(\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/29/2012						\$1,862,874.50		1,905	\$972.90		(\$242,125.50)	\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013							(\$25,000.00)						
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/6/2008	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.78	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013						\$3,772,645.00		3,950	\$955.10		(\$177,355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013						\$5,730,600.00		6,000	\$955.10		(\$269,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL														



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	COMMONWEALTH BANC-SHARES, INC.	LOUISVILLE	KY	8/9/2012						\$13,100,250.00		17,467,000	\$0.75			\$792,990.00	900,000
	COMMONWEALTH BANC-SHARES, INC.	LOUISVILLE	KY	8/10/2012						\$600,000.00	(\$153,000.00)	600,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$6,451,110.79	Sold, in full; warrants not outstanding								
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	7/17/2011						\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
8,11,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding								
	COMMUNITY 1ST BANK	ROSEVILLE	CA	12/19/2015						\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
8,11,14	COMMUNITY BANC-SHARES OF KANSAS, INC.	GOFF	KS	3/8/2016	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANC-SHARES OF KANSAS, INC.	GOFF	KS	7/18/2012						\$600,000.00		500	\$1,000.00			\$25,000.00	25
8,11,14	COMMUNITY BANC-SHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANC-SHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/29/2010						\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17	COMMUNITY BANC-SHARES, INC.	KINGMAN	AZ	7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANC-SHARES, INC.	KINGMAN	AZ	2/11/2015						\$3,872,000.00		3,872	\$1,000.00			\$116,000.00	116
8,11,38	COMMUNITY BANK OF THE BAY	OAKLAND	CA	1/16/2009	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK OF THE BAY	OAKLAND	CA	9/29/2010						\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	5/29/2009	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	9/15/2011						\$19,468,000.00		19,468	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011												\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding								
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	7/24/2013						\$4,500,000.00		4,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013						\$2,500,000.00		2,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4/23/2014						\$10,680,000.00		10,680	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	6/4/2014													
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding								
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11/30/2012						\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	1/11/2013							(\$25,000.00)						
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STANTON	VA	12/19/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding								
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STANTON	VA	1/8/2013						\$12,643,000.00		12,643	\$1,000.00				
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STANTON	VA	5/28/2015												\$873,485.00	61,796
8,14,78	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding								
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	12/21/2012						\$3,136,500.00		6,970	\$450.00	(\$3,833,600.00)		\$157,050.00	349
8	COMMUNITY FIRST BANC-SHARES, INC. (AR)	HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding								
	COMMUNITY FIRST BANC-SHARES, INC. (AR)	HARRISON	AR	2/7/2014						\$3,795,037.50		3,750	\$988.01	(\$4,962.50)		\$85,157.88	86
	COMMUNITY FIRST BANC-SHARES, INC. (AR)	HARRISON	AR	2/10/2014						\$9,867,389.75		6,975	\$988.01	(\$107,610.25)		\$544,614.34	550
	COMMUNITY FIRST BANC-SHARES, INC. (AR)	HARRISON	AR	3/19/2014							(\$125,724.27)						
8,14,44	COMMUNITY FIRST BANC-SHARES, INC. (TN)	UNION CITY	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding								
	COMMUNITY FIRST BANC-SHARES, INC. (TN)	UNION CITY	TN	8/16/2011						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$1,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding								
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014						\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$72,314.58	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/7/2014						\$4,028,202.50		13,405	\$300.50	(\$9,376,787.50)		\$387,399.37	750
	COMMUNITY FIRST, INC.	COLUMBIA	TN	7/3/2014							(\$53,507.03)						
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANC-SHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.66	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANC-SHARES OF MISSISSIPPI, INC.	BRANDON	MS	11/20/2012						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANC-SHARES OF MISSISSIPPI, INC.	BRANDON	MS	1/11/2013							(\$10,027.50)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANC-SHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013							(\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	12/19/2012						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	12/20/2012						\$1,117,150.00		1,597	\$699.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	1/11/2013							(\$24,700.00)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	3/26/2013							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/29/2009	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,872
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	11/13/2009	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	8/12/2013						\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	9/12/2013							(\$48,849.24)						
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/8/2011	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$26,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/8/2011						\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	12/19/2012						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	12/11/2012						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/11/2013							(\$112,944.00)						
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6/7/2013													
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding								
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/23/2014						\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)		\$698,351.00	521,158
8,14	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	5/27/2015	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding								
	COMMUNITYONE BANCORP / FNB UNITED CORP.	CAYCE	SC	1/19/2009						\$23,932.54		29	\$825.26	(\$5,067.46)		\$10,356.69	22,071
	COMMUNITYONE BANCORP / FNB UNITED CORP.	CAYCE	SC	10/29/2012						\$2,687,046.56		3,256	\$825.26	(\$568,953.44)		\$106,364.00	164
	COMMUNITYONE BANCORP / FNB UNITED CORP.	CAYCE	SC	1/11/2013							(\$25,000.00)						
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11/30/2012						\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013							(\$5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013							(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	7/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012						\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11/28/2012						\$6,193,999.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0										

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	W Amount	W Shares
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013						\$72,684,793.30	(\$807,103.48)	131,530	\$552.61	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	4/21/2010						\$1,224,558,000.00		1,224,558	\$1,000.00				
44	DNB FINANCIAL CORPORATION	RIVERWOODS	IL	7/7/2010											\$172,000,000.00		20,500,413
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding								
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	8/4/2011						\$11,750,000.00		11,750	\$1,000.00				
15	DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN	PA	9/21/2011											\$458,000.00		186,311
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/2008	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding								
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	11/27/2013						\$5,000,000.00		5,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014						\$2,000,000.00		2,000,000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	4/22/2014						\$5,000,000.00		5,000,000	\$1.00		\$600,000.00		600,000
12.44	EAGLE BANCORP, INC.	BETHESDA	MD	12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.78	Redeemed, in full; warrants not outstanding								
	EAGLE BANCORP, INC.	BETHESDA	MD	12/23/2009						\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	7/14/2011						\$23,235,000.00		23,235	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	11/23/2011											\$2,794,422.00		385,434
11.16	EAST WEST BANCORP, INC.	PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding								
	EAST WEST BANCORP, INC.	PASADENA	CA	12/28/2010						\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	1/28/2011													
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/9/2009	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding						\$14,500,000.00		1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2013						\$3,900,000.00		3,900	\$1,104.11		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/21/2013						\$20,100,000.00		20,100	\$1,104.11		\$2,082,611.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	1/6/2014							(\$264,986.40)						
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	5/13/2015											\$115,000.00		384,041
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding								
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014						\$17,949,000.00		17,949	\$1,000.00				
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	6/11/2014											\$871,000.00		514,693
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/3/2008	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011						\$7,500,000.00		7,500	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/7/2011											\$51,113.00		50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX	12/5/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding								
	ENCORE BANCSHARES INC.	HOUSTON	TX	9/27/2011						\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX	11/23/2011											\$637,071.00		364,026
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/7/2012						\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	1/9/2013											\$1,006,100.00		324,074
6,14.44	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/2011						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00		200
8.44.73	EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding								
	EQUITY BANCSHARES, INC.	WICHITA	KS	8/11/2011						\$8,750,000.00		8,750	\$1,000.00		\$438,000.00		438
8.14	EXCHANGE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.28	Sold, in full; warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						\$481,387.50		550	\$875.25	(\$88,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8/8/2012						\$17,605,000.00		20,000	\$875.25	(\$2,495,000.00)	\$1,910,888.00		2,000
	EXCHANGE BANK	SANTA ROSA	CA	8/9/2012						\$8,725,387.25		9,969	\$875.25	(\$1,243,632.75)	\$120,386.57		126
	EXCHANGE BANK	SANTA ROSA	CA	8/10/2012						\$420,995.25		481	\$875.25	(\$60,004.75)	\$22,930.78		24
	EXCHANGE BANK	SANTA ROSA	CA	8/13/2012						\$10,503,000.00		12,000	\$875.25	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	9/11/2012							(\$376,357.50)						
8.14.18	F & M BANCSHARES, INC.	TREZEVAULT	TN	1/26/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVAULT	TN	11/8/2009		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVAULT	TN	2/6/2013						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	2/7/2013						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)	\$222,007.50		230
	F & M BANCSHARES, INC.	TREZEVAULT	TN	2/9/2013						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	3/26/2013							(\$76,757.21)						
8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.46	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)	\$136,813.05		150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/19/2012						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90		700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/2012							(\$161,500.00)						
14.15	F&C BANCORP, INC.	HOLDEN	MO	5/22/2008	Subordinated Debentures w/ Exercised Warrants	\$2,983,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP, INC.	HOLDEN	MO	11/8/2012						\$1,690,599.43		1,699,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC.	HOLDEN	MO	11/13/2012						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)	\$125,000.00		150,000
	F&C BANCORP, INC.	HOLDEN	MO	1/11/2013							(\$25,000.00)						
8.14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/19/2012											\$96,465.60		112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/21/2012						\$13,421,362.50		17,043	\$787.50	(\$3,621,537.50)	\$645,975.00		760
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	11/16/2012							(\$135,788.63)						
11	F.N.B. CORPORATION	HERMITAGE	PA	3/6/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9/9/2009						\$100,000,000.00		100,000	\$1,000.00				
8.120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding								
	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	7/15/2015						\$11,000,000.00		11,000	\$1,000.00		\$550,000.00		550
8.14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	6/24/2013						\$425,425.00		442	\$962.50	(\$16,575.00)	\$2,835.00		22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/28/2013							(\$25,000.00)						
8.11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/9/2013						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	12/9/2013						\$5,699,000.00		5,					

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012						\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/2008	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,872,607.67	Redeemed, in full; warrants not outstanding							\$31,429,313.38	2,693,747
	FIFTH THIRD BANCORP	CINCINNATI	OH	2/22/2011						\$3,408,000,000.00		136,320	\$25,000.00				
11	FIFTH THIRD BANCORP	CINCINNATI	OH	3/18/2011												\$290,025,936.00	43,617,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	12/23/2008	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011						\$12,505,000.00		2,501	\$5,000.00				
8,14,45	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	3/6/2011						\$25,010,000.00		5,002	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011												\$2,079,962.50	378,175
	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding								
	FINANCIAL SECURITY CORPORATION	BASIN	WY	7/21/2011						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding								
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/2011						\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/10/2012						\$690,723.49		769	\$898.21	(\$78,276.51)		\$2,979.48	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/11/2012						\$366,469.68		408	\$908.21	(\$41,530.32)		\$26,318.80	63
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/2013													
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013													
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	6/29/2009	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding								
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/2012						\$2,395,742.20		3,422	\$700.10	(\$1,026,267.80)		\$94,701.74	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/2013													
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	3/29/2013													
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/21/2011						\$15,000,000.00		15,000,000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	12/11/2012						\$35,000,000.00		35,000,000	\$1.00			\$2,500,000.00	2,500,000
9,11,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	3/13/2009	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/2010						\$17,000,000.00		17,000	\$1,000.00				
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	1/29/2009	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	9/1/2011						\$65,000,000.00		65,000	\$1,000.00			\$924,462.00	616,308
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	11/23/2011													
34,118,121	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	11/23/2011	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772.34	Sold, in part; warrants outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/16/2009						\$91,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/16/2009						\$6,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	9/13/2013						\$22,083,492.11	(\$74,611.09)	4,388,888	\$6.03	(\$31,229,144.01)			
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	12/20/2012						\$29,708,351.90	(\$85,000.00)	5,000,000	\$5.94	(\$31,004,790.15)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	1/18/2012						\$3,675,000.00		3,675	\$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	10/24/2012						\$3,675,000.00		3,675	\$1,000.00			\$366,000.00	366
8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/9/2006	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding								
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	7/21/2011						\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding								
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	6/29/2011						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	12/31/2008	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding								
	FIRST BANKS, INC.	CLAYTON	MO	8/8/2013						\$105,000.00		900	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	8/2/2013						\$12,171,950.00		34,771	\$350.00	(\$2,695,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	8/12/2013						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.58	10,471
	FIRST BANKS, INC.	CLAYTON	MO	9/12/2013							(\$993,058.50)						
	FIRST BANKS, INC.	CLAYTON	MO	9/24/2013						\$3,209,702.21		5,819	\$551.59	(\$2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	9/25/2013						\$3,226,801.50		5,850	\$551.59	(\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	10/29/2013													
45	FIRST BUSBY CORPORATION	URBANA	IL	3/6/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding								
	FIRST BUSBY CORPORATION	URBANA	IL	8/29/2011						\$100,000,000.00		100,000	\$1,000.00			\$599,042.00	599,042
	FIRST BUSBY CORPORATION	URBANA	IL	11/23/2011													
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	4/10/2009	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							\$63,677.00	573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009		\$2,032,000.00											
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/19/2012						\$1,373,084.00		1,500	\$915.39	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/20/2012						\$2,610,399.84		2,743	\$915.20	(\$232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	1/11/2013													
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/2011						\$25,000,000.00		25,000	\$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	8/24/2011													
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding							\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012						\$10,082,565.38	(\$151,238.48)	10,058	\$920.11	(\$875,434.62)			
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							\$266,041.78	417,648
	FIRST CHOICE BANK	CERRITOS	CA	12/22/2009		\$2,836,000.00											
	FIRST CHOICE BANK	CERRITOS	CA	9/24/2010						\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANK CORP	SANDUSKY	OH	12/3/2009	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding								
	FIRST CITIZENS BANK CORP	SANDUSKY	OH	7/3/2012						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)			
	FIRST CITIZENS BANK CORP	SANDUSKY	OH	9/5/2012													
8,14,44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	3/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.76	Redeemed, in full; warrants not outstanding							\$563,174.00	469,312
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	9/22/2011						\$4,800,000.00		4,500	\$1,000.00			\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES, INC.	BLUEFIELD	VA	11/21/2008	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding								
	FIRST COMMUNITY BANCSHARES, INC.	BLUEFIELD	VA	7/8/2009						\$41,500,000.00		41,500	\$1,000.00			\$30,600.00	88,273
	FIRST COMMUNITY BANCSHARES, INC.	BLUEFIELD	VA	11/22/2011													
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	5/15/2009	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding								



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
8,14.44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	8/28/2009	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding								
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$86,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.98	Sold, in full; warrants not outstanding	\$86,540,000.00		866,540	\$1,000.00			\$79,700,000.00	14,842,321
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	12/20/2012						\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	1/11/2013							(\$23,366.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	3/26/2013							(\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,396,000.00	\$0.00	\$4,118,886.86	Sold, in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	8/12/2013						\$3,247,112.96		6,398	\$507.52	(\$3,150,887.04)		\$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	9/12/2013							(\$25,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12/12/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	4/7/2010						\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	9/29/2010						\$30,000,000.00		30,000	\$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	8/30/2013												\$4,089,510.61	513,113
8,11,14	FIRST MANTOWOC BANCCORP, INC.	MANTOWOC	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,963.33	Redeemed, in full; warrants not outstanding								
	FIRST MANTOWOC BANCCORP, INC.	MANTOWOC	WI	5/27/2009						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,25	FIRST MARKET BANK, FSBI / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSBI / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	12/7/2011						\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
8,14.44	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	9/15/2011						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
33,44.45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	2/20/2009	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,053.11	Redeemed, in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011						\$116,000,000.00		116,000	\$1,000.00			\$367,500.00	991,453
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	11/23/2011													
11	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding								
	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	11/23/2011						\$193,000,000.00		193,000	\$1,000.00			\$900,000.00	1,305,230
	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	12/1/2011													
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	8/29/2012						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
8,14.44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	8/4/2011						\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,466,618.00	Redeemed, in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	5/27/2009						\$184,011,000.00		184,011	\$1,000.00			\$2,700,000.00	953,096
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	6/24/2009													
44	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	3/13/2009	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	9/15/2011						\$17,390,000.00		17,390	\$1,000.00			\$375,000.00	352,977
	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	11/15/2011													
11	FIRST PACRUST BANCCORP, INC.	CHULA VISTA	CA	11/21/2008	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding								
	FIRST PACRUST BANCCORP, INC.	CHULA VISTA	CA	12/15/2010						\$19,300,000.00		19,300	\$1,000.00			\$1,003,227.00	280,795
	FIRST PACRUST BANCCORP, INC.	CHULA VISTA	CA	1/15/2011													
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/Receivership								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	10/29/2012													
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	12/18/2009													
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/7/2013						\$6,682,192.50		7,575	\$882.14	(\$892,807.50)		\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/28/2013						\$1,410,631.60		1,600	\$881.77	(\$169,168.40)		\$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	3/26/2013							(\$80,930.24)						
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding								
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	3/11/2013						\$10,431,333.89		15,349	\$676.61	(\$4,917,666.11)		\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	4/9/2013							(\$104,313.34)						
8,14,18,44.45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	12/11/2009						\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
	FIRST RESOURCE BANK	EXTON	PA	9/15/2011													
87	FIRST SECURITY GROUP, INC.	CHATTAHOOGA	TN	1/9/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding								
	FIRST SECURITY GROUP, INC.	CHATTAHOOGA	TN	4/11/2013						\$14,912,862.00		9,941	\$908	\$1.50	(\$1,087,138.00)		
79	FIRST SOUND BANK	SEATTLE	WA	12/30/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	2/20/2013						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
11,14,15	FIRST SOUTH BANCCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding								
	FIRST SOUTH BANCCORP, INC.	LEXINGTON	TN	9/28/2011						\$13,125,000.00		13,125,000	\$1.00			\$2,500,000.00	2,500,000
	FIRST SOUTH BANCCORP, INC.	LEXINGTON	TN	11/29/2012						\$36,075,000.00		36,075,000	\$1.00			\$545,000.00	545
8,11,14	FIRST SOUTHERN BANCCORP, INC.	BOCA RATON	FL	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding								
	FIRST SOUTHERN BANCCORP, INC.	BOCA RATON	FL	6/18/2010						\$10,900,000.00		10,900	\$1,000.00			\$245,000.00	245
8,14	FIRST SOUTHWEST BANCCORPORATION, INC.	ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding								
	FIRST SOUTHWEST BANCCORPORATION, INC.	ALAMOSA	CO	3/26/2013						\$315,007.00		360	\$900.02	(\$34,993.00)			
	FIRST SOUTHWEST BANCCORPORATION, INC.	ALAMOSA	CO	3/27/2013						\$2,835,063.00		3,150	\$900.02	(\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCCORPORATION, INC.	ALAMOSA	CO	3/28/2013						\$1,800,040.00		2,000	\$900.02	(\$199,960.00)		\$45,788.48	50
	FIRST SOUTHWEST BANCCORPORATION, INC.	ALAMOSA	CO	4/9/2013							(\$49,501.10)						
8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding								
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	9/15/2011						\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
14,15	FIRST TRUST CORPORATION	NEW ORLEANS	LA	6/25/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding								
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013						\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	3/28/2013							(\$137,500.58)						
8,11,14	FIRST ULB CORP.	OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding								
	FIRST ULB CORP.	OAKLAND	CA	4/22/2009						\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00										

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares	
8,11,14	FBF BANCORP, INC. FBF FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL LA	7/15/2011 12/16/2009	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding									
8,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	5/22/2009 11/9/2012	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$1,000,000.00 \$2,240,000.00		1,000 2,240	\$1,000.00 \$1,000.00			\$162,000.00	162	
15	FREEMONT BANCSHARES, INC. FREEMONT BANCSHARES, INC.	FREEMONT FREMONT	CA CA	11/13/2012 7/28/2012	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$94,550.00 \$2,629,302.50	(\$25,000.00)	940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)		\$45,188.86	67	
11,14,15	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA CA	12/23/2009 11/7/2012	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000	
11,14,15	FRONTIER BANCSHARES, INC. FRONTIER BANCSHARES, INC.	AUSTIN AUSTIN	TX TX	4/24/2009 11/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.66	Redeemed, in full; warrants not outstanding	\$1,600,000.00 \$1,400,000.00		1,600,000 1,400,000	\$1.00 \$1.00			\$98,000.00	98	
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	TX PA	10/9/2010 7/14/2010	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,636,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00			\$150,000.00	150,000	
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGOLD RINGOLD	GA GA	5/8/2009 4/13/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300	
8,11,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA GA	2/6/2009 2/16/2011	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435	
8	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	ATLANTA ATLANTA	GA GA	5/1/2009 2/14/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00		4,500	\$345.61	(\$2,943,855.00)		\$45,312.50	225	
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN TN	3/6/2009 10/29/2012	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77 \$4,684,221.94		26 4,638	\$910.13 \$910.13	(\$2,696.23) (\$443,778.00)		\$214,595.28	248	
8,17,81,97	GOLD CANYON BANK GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	1/1/2013 6/28/2009	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/Receivership									
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY NY	10/28/2008 6/17/2009	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045	
8,127	GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	SCOTTSDALE SCOTTSDALE	AZ AZ	1/30/2009 9/21/2015	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00	Sold, in full; warrants not outstanding	\$1,348,000.00		2,568	\$624.92	(\$1,220,000.00)				
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA	OK OK	4/24/2009 9/28/11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200	
15	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS MS	9/25/2009 7/8/2015	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61	Redeemed, in full; warrants not outstanding	\$2,443,320.00		2,443,320	\$1.00			\$122,000.00	122,000	
8	GRAND MOUNTAIN BANCSHARES, INC. GRAND MOUNTAIN BANCSHARES, INC.	GRANBY GRANBY	CO CO	5/29/2009 1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding									
14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC SC	12/1/2009 8/8/2011	Preferred Stock w/ Warrants	\$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450	
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN MN	7/17/2008 4/1/2014	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00 \$3,600,000.00		4,800,000 3,600,000	\$1.19 \$1.19	\$926,400.00 \$694,800.00		\$626,007.69	420,000	
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO MO	12/5/2008 8/18/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00		58,000	\$1,000.00			\$6,436,364.00	909,091	
8,11,14	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENVILLE GREENVILLE	TN TN	9/7/2011 12/23/2008	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)				
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA IA	2/27/2009 11/14/2013	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00 \$800,000.00		800 800	\$1,000.00 \$1,000.00			\$120,000.00	120	
8,11,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO MO	4/24/2013 2/7/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00	33	
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC SC	1/30/2009 3/19/2014	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000.00 \$1,980,000.00		3,150 1,980	\$1,000.00 \$1,000.00			\$500,000.00	500	
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OSARK OSARK	MO MO	2/13/2009 7/13/2012	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible									
8,14,45	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH NH	2/20/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346	
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS MS	9/25/2009 7/30/2010	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00		14,000,000	\$1.00					
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	1/30/2009 6/13/2012	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00 \$96,750.00		5,000 100	\$1,000.00 \$967.50	(\$3,250.00) (\$386,750.00)		\$2,003,250.00	459,459	
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL FL	9/25/2009 10/19/2012	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership									
8,14,45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL FL	6/29/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375	
8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA GA	2/20/2009 4/13/2011	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		280	\$25,000.00			\$350,000.00	35	
38	HAMPTON ROADS BANCSHARES, INC. HAMPTON ROADS BANCSHARES, INC.	NORFOLK NORFOLK	VA VA	12/31/2008 4/14/2014	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding									
8,9	HARBOR BANCSHARES CORPORATION HARBOR BANCSHARES CORPORATION	BALTIMORE HAVILAND	MD KS	7/17/2009 3/13/2009	Preferred Stock	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 \$457,524.22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,279,764.54		2,089,022	\$1.57	(\$7,067,235.46)				
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT	KS MO	12/29/2010 12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00 \$12,000,000.00		425 12,000	\$1,000.00 \$1,000.00			\$21,000.00	21	
131	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO MO	5/29/12 6/2/2013	Preferred Stock w/ Warrants	\$18,255,000.00	\$0.00	\$18,255,000.00	Redeemed, in full; warrants not outstanding	\$18,255,000.00		18,255	\$1,000.00			\$540,000.00	287,134	
8,17	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS LORIS	SC SC	3/6/2009 4/1/2016	Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00	Sold, in full; warrants not outstanding	\$12,895,000.00		12,895	\$10.00	(\$12,766,050.00)				
45	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN IN	9/1/2009 7/17/2012	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			\$246,000.00	246	
8,17,45	HERITAGE BANCSHARES, INC. HERITAGE BANCSHARES, INC.	DUBUQUE DUBUQUE	IA IA	12/19/2008 9/15/2011	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			\$1,800,000.00	609,687	
11	HERITAGE COMMERCIAL CORPORATION HERITAGE COMMERCIAL CORPORATION	SAN JOSE SAN JOSE	CA CA	11/21/2008 3/7/2012	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$48,901,266.80	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			\$303,000.00	303	
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA WA	6/10/2013 11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$140,000.00	462,963	
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA CA	3/29/2009 7/17/2013	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			\$450,000.00	138,037	
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD SD	6/30/2009 6/30/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			\$1,575,000.00	611,650	
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ NJ	5/8/2009 12/22/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.78	Redeemed, in full; warrants not outstanding							\$650,000.00	302,419	

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
8,111	HIGHLANDS BANCORP, INC.	VERNON	NJ	9/22/2011	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	10/24/2014						\$5,647,600.00		6,700	\$828.00	(\$1,152,400.00)			
8,11,14	HILTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MINN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MINN	2/7/2013						\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		\$1,843,194.00	277,776
	HMN FINANCIAL, INC.	ROCHESTER	MINN	2/8/2013						\$16,197,675.00	(\$187,590.00)	22,450	\$721.50	(\$6,252,325.00)		\$3,686,388.00	555,555
	HMN FINANCIAL, INC.	ROCHESTER	MINN	5/26/2015													
11	HOME BANCSHARES, INC.	CONWAY	AR	1/18/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011						\$50,000,000.00		50,000	\$1,000.00			\$1,300,000.00	158,472
8	HOME TOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding								
	HOME TOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	8/28/2013						\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
8,14	HOME TOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding								
	HOME TOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012						\$608,170.50		645	\$942.90	(\$36,829.50)			
	HOME TOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
	HOME TOWN BANCSHARES, INC.	CORBIN	KY	1/11/2013							(\$17,915.11)						
	HOME TOWN BANCSHARES, INC.	CORBIN	KY	3/28/2013							(\$7,084.89)						
8,17	HOME TOWN BANCSHARES CORPORATION	ROANOKE	VA	9/18/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding								
	HOME TOWN BANCSHARES CORPORATION	ROANOKE	VA	10/31/2012						\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
	HOME TOWN BANCSHARES CORPORATION	ROANOKE	VA	1/11/2013							(\$91,850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	12/12/2008	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding								
	HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012						\$18,400,000.00		18,400	\$1,000.00			\$256,257.00	253,666
	HOPFED BANCORP	HOPKINSVILLE	KY	1/16/2013													
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	11/10/2010						\$6,250,000.00		6,250	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	8/25/2011						\$18,750,000.00		18,750	\$1,000.00				
8,14,44	HORIZON BANCORP	MICHIGAN CITY	IN	11/23/2011												\$1,750,551.00	212,188
	HOWARD BANCORP, INC.	ELICOTT CITY	MD	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELICOTT CITY	MD	9/22/2011						\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/11/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,556.68	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11/13/2009						\$5,000,000.00							
	HPK FINANCIAL CORPORATION	CHICAGO	IL	12/11/2012						\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.58	Redeemed, in full; warrants not outstanding								
	HUNTINGTON BANCSHARES	COLUMBUS	OH	12/22/2010						\$1,398,071,000.00		1,398,071	\$1,000.00			\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,168.22	Sold, in full; warrants not outstanding								
	HYPERION BANK	PHILADELPHIA	PA	12/20/2012						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	1/11/2013							(\$10,088.00)						
	HYPERION BANK	PHILADELPHIA	PA	3/26/2013							(\$14,912.00)						
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding								
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014						\$2,717,674.70		2,770	\$981.11	(\$52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014						\$3,145,438.66		3,206	\$981.11	(\$50,561.34)		\$186,513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	4/25/2014							(\$58,631.13)						
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding								
	IBC BANCORP, INC.	CHICAGO	IL	9/10/2010						\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009						\$90,000,000.00		90,000	\$1,000.00			\$1,200,000.00	138,490
	IBERIABANK CORPORATION	LAFAYETTE	LA	5/20/2009													
8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding								
	IBT BANCORP, INC.	IRVING	TX	8/12/2013						\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding								
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010						\$6,000,000.00		6,000	\$1,000.00				
8,14,44	CB FINANCIAL	ONTARIO	CA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding								
	CB FINANCIAL	ONTARIO	CA	11/16/2006						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8,108	IDAHO BANCORP	BOISE	ID	1/18/2006	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Currently Not Collectible								
	IDAHO BANCORP	BOISE	ID	4/24/2014												(\$6,900,000.00)	
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,838,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	12/23/2009						\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/8/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding								
	INDEPENDENCE BANK	EAST GREENWICH	RI	10/16/2013						\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORP.	ROCKLAND	MA	4/22/2009						\$78,158,000.00		78,158	\$1,000.00			\$2,200,000.00	481,864
	INDEPENDENT BANK CORP.	ROCKLAND	MA	5/27/2009													
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding								
	INDEPENDENT BANK CORPORATION	IONIA	MI	8/30/2013						\$72,000,000.00		72,000	\$1,000.00			\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP.	DANA	IN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Exited bankruptcy/Receivership								
	INDIANA BANK CORP.	DANA	IN	4/29/2013												(\$1,312,000.00)	
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding								
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2012						\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	2/27/2009	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible								
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	7/29/2011												(\$83,586,000.00)	
11	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding								
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	11/26/2013						\$27,000,000.00		27,000	\$1,000.00				
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	10/31/2014												\$10,635.00	65,323
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/2008	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	7/11/2012													





Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/2009						\$22,000,000.00		22,000	\$1,000.00				
8,11,14	MIDLAND STATES BANCORP, INC.	EPFINGHAM	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding							\$301,001.00	104,101
44	MIDLAND STATES BANCORP, INC.	EPFINGHAM	IL	12/23/2009						\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/29/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding			20,000	\$1,000.00				
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	8/25/2011						\$20,000,000.00							
8	MIDTOWN BANK & TRUST COMPANY	LAFAYETTE	LA	11/22/2011	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.56	Sold, in full; warrants not outstanding							\$206,557.00	104,384
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009						\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
22,27,87	MIDWEST BANK HOLDINGS, INC.	MELROSE PARK	IL	12/5/2008	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership		(\$25,000.00)						
	MIDWEST BANK HOLDINGS, INC.	MELROSE PARK	IL	5/14/2010										(\$84,784,000.00)			
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERTVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding								
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERTVILLE	FESTUS	MO	11/10/2009						\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	2/6/2009	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011						\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/27/2011												\$1,000,000.00	198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/29/2013						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
5	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$4,286,561.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	8/14/2012						\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/28/2011	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding								
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	12/28/2011						\$5,116,000.00		5,116	\$1,000.00				
9,11,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	12/23/2008	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	8/20/2010						\$5,500,000.00		5,500	\$1,000.00				
8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/28/2012						\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding								
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	11/15/2013						\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/23/2009						\$14,700,000.00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	2/10/2010												\$260,000.00	132,353
8,14,45	MONEY TREE CORPORATION	LENOIR CITY	TN	3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONEY TREE CORPORATION	LENOIR CITY	TN	9/15/2011						\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
8,14,44	MONUMENT BANK	BETHESDA	MD	1/20/2009	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	8/11/2011						\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,268,055,551.11	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	6/17/2009						\$10,000,000,000.00		10,000,000	\$1,000.00				
	MORGAN STANLEY	NEW YORK	NY	8/12/2009												\$950,000,000.00	65,245,759
8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	7/20/2011						\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/3/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/2012						\$1,100,000.00		1,100	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	7/22/2013						\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
8,11,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013							(\$25,000.00)						
	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding								
	MS FINANCIAL, INC.	KINGWOOD	TX	10/19/2011						\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/2011						\$32,382,000.00		32,382	\$1,000.00			\$800,194.00	625,135
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	9/29/2011													
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP, INC.	NAPLES	FL	7/12/2012						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
11,59	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	11/21/2008	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding								
	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	6/27/2012						\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013						\$2,438,182.50		3,250	\$750.21	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/20/2013						\$16,064,996.94		21,414	\$750.21	(\$5,349,003.06)		\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/2013							(\$185,031.79)						
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/1/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/2011						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
11,14,15	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding							\$100,000.00	100,000
	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	12/29/2010						\$2,000,000.00		2,000,000	\$1.00				
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2009	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding								
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/26/2013						\$2,281,458.05		6,880	\$331.61	(\$4,598,541.95)			
8,11,9	NCAL BANCORP	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$8,211,027.78	Sold, in full; warrants not outstanding								
	NCAL BANCORP	LOS ANGELES	CA	12/10/2014						\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	MO	4/29/2013						\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/2011						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	2/15/2012													
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/24/2013						\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	4/29/2013	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.36	Sold, in full; warrants not outstanding								



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
	PLUMAS BANCORP	QUINCY	CA	4/29/2013						\$11,849,000.00		11,949	\$1,091.11		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	5/27/2013							(\$130,376.73)					\$234,500.00	237,212
20	POPULAR, INC.	SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding			935,000	\$1,000.00			\$3,000,000.00	2,093,294
	POPULAR, INC.	SAN JUAN	PR	7/23/2014						\$935,000,000.00							
	PORTER BANCORP, INC (PBI LOUISVILLE, KY	LOUISVILLE	KY	11/12/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding								
	PORTER BANCORP, INC (PBI LOUISVILLE, KY	LOUISVILLE	KY	12/29/2011						\$2,693,800.00		26,938	\$100.00	(\$24,244,200.00)			
	PORTER BANCORP, INC (PBI LOUISVILLE, KY	LOUISVILLE	KY	12/4/2014						\$806,200.00		8,062	\$100.00	(\$7,255,800.00)			
	PORTER BANCORP, INC (PBI LOUISVILLE, KY	LOUISVILLE	KY	1/8/2015							(\$50,000.00)						
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,598,579.20	Sold, in full; warrants not outstanding			2,800	\$1,187.61		\$525,308.00	\$164,018.20	140
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	6/29/2015						\$2,800,000.00							
	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	8/6/2015							(\$25,000.00)						
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	8/13/2010								6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership	\$6,784,000.00							
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	8/14/2012										(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.28	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012						\$1,678,618.88		1,863	\$901.03	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012						\$8,675,102.51		9,517	\$901.03	(\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/10/2012						\$9,795,998.16		10,872	\$901.03	(\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012							(\$200,497.20)						
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	5/6/2015												\$5,675,000.00	636,378
14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	7/22/2013						\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	9/12/2013							(\$78,563.90)						
9	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding			4,000	\$1,000.00			\$200,000.00	200
	PREMIER SERVICE BANK	RIVERSIDE	CA	1/5/2014						\$4,000,000.00							
80	PREMIERWEST BANCORP	MEDFORD	OR	2/13/2008	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding			41,400	\$1,000.00				
	PREMIERWEST BANCORP	MEDFORD	OR	4/9/2013						\$41,400,000.00							
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	11/20/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.88	Sold, in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012						\$262,635.10		310	\$847.21	(\$47,364.90)	\$83,086.12	97	
	PRESIDIO BANK	SAN FRANCISCO	CA	12/11/2012						\$8,887,232.90		10,490	\$847.21	(\$1,602,787.10)	\$195,296.20	228	
	PRESIDIO BANK	SAN FRANCISCO	CA	1/11/2013							(\$91,498.68)						
75,87	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	12/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	11/2/2012										(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/28/2009													
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	6/23/2014													
12	PRIVATEBANCORP, INC.	CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding			8,222	\$1,000.00			\$248,000.00	248
	PRIVATEBANCORP, INC.	CHICAGO	IL	10/24/2012						\$243,815,000.00		243,815	\$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	11/14/2012												\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding			4,000	\$1,000.00			\$175,000.00	175
	PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/2011						\$4,000,000.00							
98	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$189,100,113.41	Sold, in full; warrants not outstanding			151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012						\$151,500,000.00							
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/20/2013													
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/25/2013													
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding			9,266	\$550.00	(\$4,169,700.00)			
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014						\$5,096,300.00							
8,11,14	PSB FINANCIAL CORPORATION	MANY	LA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding			9,270	\$1,000.00			\$464,000.00	464
	PSB FINANCIAL CORPORATION	MANY	LA	9/29/2010						\$9,270,000.00							
8,14,44	PUGET SOUND BANK	BELLEVEUE	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding			4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/2009	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding			32,538	\$988.00	(\$3,644,256.00)		\$1,100,000.00	778,421
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	7/3/2012						\$28,893,744.00	(\$433,406.16)	32,538	\$988.00				
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/8/2012													
44	QCR HOLDINGS, INC.	MOLINE	IL	2/3/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding			38,237	\$1,000.00			\$1,100,000.00	521,888
	QCR HOLDINGS, INC.	MOLINE	IL	8/15/2011													
	QCR HOLDINGS, INC.	MOLINE	IL	11/16/2011						\$38,237,000.00							
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding			6,229	\$1,000.00			\$311,000.00	311
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013						\$6,229,000.00							
8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding			8,900	\$907.11	(\$626,721.00)		\$253,383.25	268
	RCB FINANCIAL CORPORATION	ROME	GA	9/25/2013						\$8,073,279.00							
	RCB FINANCIAL CORPORATION	ROME	GA	10/29/2013										(\$80,732.79)			
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding			3,800	\$1,000.00			\$190,000.00	190
	REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011						\$3,800,000.00							
8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	1/18/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding			2,995	\$1,000.00			\$150,000.00	150
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011						\$2,995,000.00							
8,11,14	REGENT BANCORP, INC.	DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding			9,982	\$55.00	(\$2,011,262.50)			
	REGENT BANCORP, INC.	DAVIE	FL	10/17/2014						\$7,870,737.50		1,449,225	\$5.50				
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding			2,655	\$1,000.00			\$133,000.00	133
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	7/21/2011						\$2,655,000.00							
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding			12,700	\$1,000.00			\$381,000.00	381
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	1/26/2012													
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding			1,500	\$1,000.00			\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/2012						\$246,975.00		267	\$925.00	(\$20,025.00)			

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
8,14.44	SBT BANCORP, INC.	SIMSBURY	CT	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding								
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009						\$64,779,000.00		64,779	\$1,000.00			\$1,400,000.00	303,983
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding								
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	4/3/2012						\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$9,980,000.00)		\$55,000.00	589,823
8,14.44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding								
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012						\$1,174,537.72		252	\$692.61	(\$77,482.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/11/2012						\$1,315,959.00		1,800	\$692.61	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	1/11/2013							(\$14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013							(\$10,095.03)						
8,14.44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	7/14/2011						\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
8,14.44	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	1/8/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$6,152,698.33	Redeemed, in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011						\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
8,14.36.111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010						\$17,388,000.00		17,388	\$1,000.00			\$522,000.00	522
11.36	SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010						\$18,000,000.00		18,000	\$1,000.00				
8,14.44	SECURITY FEDERAL CORPORATION	AIKEN	SC	7/31/2013												\$50,000.00	137,866
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							\$625,000.00	625
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011						\$12,500,000.00		12,500	\$1,000.00				
14.15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	9/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding							\$1,784,607.50	720,368.55
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2010						\$10,750,000.00		10,750	\$1.17			\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/28/2013							(\$125,346.08)	10,750					
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.86	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013						\$23,367,267.70		23,393	\$996.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013													
11	SHORE BANCSHARES, INC.	EASTON	MD	1/8/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	4/15/2009						\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	11/16/2011												\$25,000.00	172,970
11.14.15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010						\$1,700,000.00		1,700	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	3/31/2009						\$120,000,000.00		120,000	\$1,000.00			\$11,150,939.74	595,829
	SIGNATURE BANK	NEW YORK	NY	3/16/2010													
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.58	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2010						\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	163,065
8,32.97	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009													
8,14	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$6,653,000.00	\$0.00	\$47,164.00	Currently Not Collectible								
	SONOMA VALLEY BANCORP	SONOMA	CA	9/20/2010												(\$6,653,000.00)	
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/13/2012						\$2,832,412.70		3,070	\$922.61	(\$237,587.30)		\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010						\$130,179,219.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.26	Sold, in full; warrants not outstanding								
	SOUTHREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/29/2013						\$1,814,620.00		2,000	\$907.31	(\$185,380.00)			
	SOUTHREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013						\$9,889,679.00		10,900	\$907.31	(\$1,010,321.00)		\$588,264.19	645
	SOUTHREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	4/9/2013							(\$117,042.99)						
9,11.36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.58	Redeemed, in full; warrants not outstanding								
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	8/6/2010						\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/16/2010						\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2006	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		\$1,100,000.00	399,970
8,14.45	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/25/2012													
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011						\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
8,14.44	SOUTHERN ILLINOIS BANCORP, INC.	CARMIL	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMIL	IL	9/25/2011						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
8	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	12/5/2008	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed, in full; warrants not outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	7/21/2011						\$9,550,000.00		9,550	\$1,000.00			\$2,700,000.00	231,891
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5/13/2015													
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28	Sold, in full; warrants not outstanding								
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015						\$2,722,050.00		2,760	\$886.25	(\$37,950.00)		\$140,617.94	136
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/6/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/6/2012						\$70,000,000.00		70,000	\$1,000.00			\$2,287,197.00	703,753
8,14.44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.76	Sold, in full; warrants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	10/21/2013						\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
	SPIRIT BANCORP, INC.	BRISTOW	OK	1/8/2014							(\$80,000.00)						
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised												



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding								
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013						\$1,796,209.03		10,351	\$173.53	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013						\$1,707,935.66	(\$25,000.00)	622	\$173.53	(\$514,064.34)		\$8,358.99	33
15,123	STONERIDGE FINANCIAL CORP.	WEST CHESTER	PA	4/9/2013													
	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	6/1/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70	Redeemed, in full; warrants not outstanding			15,000,000	\$1.00			\$750,000.00	750,000
	ELMHURST	ELMHURST	IL	7/16/2015													
44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding			8,500	\$1,000.00			\$315,000.00	239,212
	SUMMIT STATE BANK	SANTA ROSA	CA	8/4/2011						\$8,500,000.00							
	SUMMIT STATE BANK	SANTA ROSA	CA	9/14/2011													
11	SUN BANCORP, INC.	VINELAND	NJ	1/9/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding			89,310	\$1,000.00			\$2,200,000.00	1,620,545
	SUN BANCORP, INC.	VINELAND	NJ	4/8/2009						\$89,310,000.00							
	SUN BANCORP, INC.	VINELAND	NJ	5/27/2009													
11	SUNTRUST BANKS, INC.	ATLANTA	GA	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$6,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	12/31/2008													
	SUNTRUST BANKS, INC.	ATLANTA	GA	3/30/2011						\$4,850,000,000.00		48,500	\$100,000.00			\$30,066,661.40	17,900,182
	SUNTRUST BANKS, INC.	ATLANTA	GA	9/29/2011													
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	12/5/2008	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently Not Collectible								
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	4/15/2011													
8,11,14	SURREY BANCORP	MOUNT AIRY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding			2,000	\$1,000.00	(\$69,000,000.00)		\$100,000.00	100
	SURREY BANCORP	MOUNT AIRY	NC	12/29/2010						\$2,000,000.00							
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding			200,000	\$1,000.00			\$200,000.00	200,000
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010						\$200,000,000.00		200,000	\$1,000.00			\$100,000,000.00	100,000
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12/22/2010													
8,11,14	SV FINANCIAL, INC.	STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding			4,000	\$1,000.00			\$5,269,179.36	3,028,264
	SV FINANCIAL, INC.	STERLING	IL	8/31/2011						\$4,000,000.00							
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding			235,000	\$1,000.00			\$6,820,000.00	354,058
	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/23/2008						\$235,000,000.00							
	SVB FINANCIAL GROUP	SANTA CLARA	CA	8/18/2010													
14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding			13,644,000	\$1.00			\$682,000.00	682,000
	SWORD FINANCIAL CORPORATION	HORICON	WI	9/15/2011						\$13,644,000.00							
11	SYNOUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding			967,870	\$1,000.00			\$232,746,526.39	232,746
	SYNOUS FINANCIAL CORP.	COLUMBUS	GA	7/26/2013						\$967,870,000.00							
8,103	SYRINGA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$263,122.22	Currently Not Collectible								
	SYRINGA BANCORP	BOISE	ID	1/21/2014													
	SYRINGA BANCORP	BOISE	ID	1/21/2014													
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012						\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		\$9,639,273.00	1,462,647
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012													
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2008	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding			9,720,000	\$1.00			\$292,000.00	292,000
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	9/8/2011						\$9,720,000.00							
8,97,100	TCH HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible								
	TCH HOLDING COMPANY	THE WOODLANDS	TX	12/13/2010													
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding			361,172	\$1,000.00			\$17,375,699.45	17,375
	TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009						\$361,172,000.00							
	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009													
8,11,14	TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding			2,000	\$1,000.00			\$384,611.11	384,611
	TCNB FINANCIAL CORP	DAYTON	OH	12/19/2008						\$2,000,000.00							
63,87	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible								
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	1/27/2012													
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013						\$298,000.00		298	\$1,022.11	\$6,589.78	\$19,218.87	20	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013						\$2,702,000.00		2,702	\$1,022.11	\$89,741.22	\$124,922.63	130	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	5/31/2013							(\$25,000.00)						
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding			75,000	\$1,000.00			\$7,777,816.21	7,777
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009						\$75,000,000.00							
8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding			3,981	\$1,000.00			\$494,307.67	494
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	8/19/2009						\$3,981,000.00							
8,14,44	THE AMB CORPORATION	TERRELL	TX	8/7/2008	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding			20,000	\$1,000.00			\$3,234,499.98	3,234
	THE AMB CORPORATION	TERRELL	TX	8/25/2011						\$20,000,000.00							
12,16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding			45,220	\$1,000.00			\$7,567,673.44	7,567
	THE BANCORP, INC.	WILMINGTON	DE	3/10/2010						\$45,220,000.00							
	THE BANCORP, INC.	WILMINGTON	DE	9/8/2010													
8	THE BANK OF CURTISVILLE	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding								
	THE BANK OF CURTISVILLE	MOYOCK	NC	12/3/2010						\$1,742,850.00		4,021	\$433.44	(\$2,278,150.00)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding			34,000	\$1,000.00			\$6,091,342.55	6,091
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2010						\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011						\$17,000,000.00		17,000	\$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2013													
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding								
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012						\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012						\$11,577,672.76		17,748	\$652.30	(\$6,171,327.80)		\$465,316.38	550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/11/2013							(\$135,345.73)						
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding			5,448	\$1,000.00			\$1,454,866.33	1,454
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012						\$5,448,000.00							
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.											

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	W Amount	W Shares	
	TIFTON BANKING COMPANY	TIFTON	GA	11/22/2010														
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	12/23/2008	Preferred Stock or Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)				
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/8/2012						\$3,290,437.50		3,815	\$862.50					
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/8/2012						\$1,680,962.50		1,833	\$862.50		(\$292,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/7/2012						\$9,481,462.50		10,993	\$862.50		(\$1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/12/2013							(\$143,528.63)							
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	6/11/2013												\$1,301,856.00	370,899	
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/29/2009	Preferred Stock or Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding									
	TITONKA BANCSHARES, INC.	TITONKA	IA	4/4/2012						\$2,117,000.00		2,117	\$1,000.00			\$106,000.00	106	
45	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	2/6/2009	Preferred Stock or Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding									
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200	
5	TOWNEBANK	PORTSMOUTH	VA	12/12/2008	Preferred Stock or Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding									
	TOWNEBANK	PORTSMOUTH	VA	9/22/2011						\$76,458,000.00		76,458	\$1,000.00			\$1,500,000.00	854,330	
9	TREATY OAK BANCORP, INC.	AUSTIN	TX	11/6/2009	Preferred Stock or Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants outstanding									
	TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011						\$500,000.00		3,118	\$160.36		(\$2,618,000.00)			
	TREATY OAK BANCORP, INC.	AUSTIN	TX	12/21/2012						\$150,000.00		150,000	\$1.00					
	TREATY OAK BANCORP, INC.	AUSTIN	TX	6/6/2015												\$1,570,287.00		
8,14,44	TRIAD BANCORP, INC.	FRONTENAC	MO	3/27/2009	Preferred Stock or Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding									
	TRIAD BANCORP, INC.	FRONTENAC	MO	9/22/2011						\$3,700,000.00		3,700	\$1,000.00			\$185,000.00	185	
8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008	Preferred Stock or Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding									
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	9/22/2011						\$15,540,000.00		15,540	\$1,000.00			\$777,000.00	777	
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	3/27/2009	Preferred Stock or Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding									
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012						\$2,639,379.50		3,618	\$750.25		(\$678,620.50)		1,725	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/9/2012						\$7,038,845.50		9,362	\$750.25		(\$2,343,154.50)		1,395	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/10/2012						\$16,984,909.75		22,639	\$750.25		(\$5,654,090.25)		1,948,333	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012							(\$266,631.35)							
8,9,11	TRISTATE BANK OF MEMPHIS	MEMPHIS	TN	4/29/2009	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding									
	TRISTATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010						\$2,795,000.00		2,795	\$1,000.00					
8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009	Preferred Stock or Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding									
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	9/26/2012						\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1,150	
8,14,18	TRISUMMIT BANK	KINGSPOBT	TN	4/23/2009	Preferred Stock or Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding									
	TRISUMMIT BANK	KINGSPOBT	TN	12/22/2009						\$4,237,000.00								
	TRISUMMIT BANK	KINGSPOBT	TN	11/29/2012														
	TRISUMMIT BANK	KINGSPOBT	TN	11/12/2013						\$5,251,500.00		7,002	\$750.00		(\$1,750,500.00)		\$124,668.75	138
11	TRUSTMARK CORPORATION	JACKSON	MS	11/21/2008	Preferred Stock or Warrants	\$215,000,000.00	\$0.00	\$286,287,500.00	Redeemed, in full; warrants not outstanding									
	TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009						\$215,000,000.00		215,000	\$1,000.00					
	TRUSTMARK CORPORATION	JACKSON	MS	12/30/2009												\$10,000,000.00	1,647,931	
8,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/23/2009	Preferred Stock or Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding									
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/12/2011						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600	
11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008	Preferred Stock or Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding									
	U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009						\$6,599,000,000.00		6,599,000	\$1,000.00			\$139,000,000.00	32,679,102	
8,12,22	U.S. CENTURY BANK	MIAMI	FL	8/7/2009	Preferred Stock or Exercised Warrants	\$50,236,000.00	\$0.00	\$1,070,409.40	Sold, in full; warrants not outstanding									
	U.S. CENTURY BANK	MIAMI	FL	3/17/2015						\$11,738,143.76		50,236	\$233.66		(\$38,497,856.24)		2,512	
8,14,44	UBT BANCSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock or Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding									
	UBT BANCSHARES, INC.	MARYSVILLE	KS	8/11/2011						\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	450	
22,87	UCBH HOLDINGS, INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock or Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently Not Collectible									
	UCBH HOLDINGS, INC.	SAN FRANCISCO	CA	11/18/2009											(\$298,737,000.00)			
12,16	UMPOUA HOLDINGS CORP.	PORTLAND	OR	11/14/2008	Preferred Stock or Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding									
	UMPOUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010						\$214,181,000.00		214,181	\$1,000.00			\$4,500,000.00	1,110,898	
	UMPOUA HOLDINGS CORP.	PORTLAND	OR	3/21/2010														
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock or Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding									
	UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2009						\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160	
	UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011														
8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock or Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding									
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2012						\$600,000.00		600	\$1,000.00					
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/22/2013						\$1,679,000.00		1,679	\$1,000.00			\$65,000.00	65	
12,16,25	UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock or Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding									
	UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009						\$59,000,000.00		59,000	\$1,000.00					
	UNION FIRST MARKET BANCSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009												\$450,000.00	211,318	
8	UNITED AMERICAN BANK	SAN MATEO	CA	2/23/2009	Preferred Stock or Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding									
	UNITED AMERICAN BANK	SAN MATEO	CA	7/2/2014						\$3,319,050.00		8,700	\$381.50		(\$5,380,950.00)		435	
	UNITED AMERICAN BANK	SAN MATEO	CA	9/28/2014							(\$25,000.00)							
	UNITED BANCORP, INC.	TECUMSEH	MI	11/6/2009	Preferred Stock or Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding									
	UNITED BANCORP, INC.	TECUMSEH	MI	6/19/2012						\$17,005,300.00		20,600	\$825.50		(\$3,594,700.00)			
	UNITED BANCORP, INC.	TECUMSEH	MI	7/18/2012														
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/23/2008	Preferred Stock or Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding									
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/3/2010						\$10,300,000.00		10,300	\$1,000.00			\$38,000.00	311,492	
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/13/2015												\$10,125.00	111,258	
11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding									
	UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012						\$14,400,000.00		14,400,000	\$1.00			\$720,000.00	720,000	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/2008	Preferred Stock or Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding									
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013						\$1,516,900.00		1,678	\$892.50		(\$59,100.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013						\$12,987,575.00		13,078	\$992.50		(\$490,405.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013						\$159,145,925.00		165,346	\$962.50		(\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013							(\$1,732,500.00)							

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013						\$5,672,361.44	(\$56,723.61)	14,738	\$384.88	(\$9,065,538.58)				
11	VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding									
	VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON	VA	12/11/2012						\$71,000,000.00		71,000	\$1,000.00					
8,17	VIRGINIA COMMERCE BANCORP. INC.	ARLINGTON	VA	12/12/2014												\$33,263,000.00	2,696,203	
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding									
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013						\$325,353.86		533	\$610.42	(\$207,646.14)		\$63,481.25	145	
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013						\$2,643,620.14	(\$25,000.00)	4,167	\$610.42	(\$1,623,378.86)				
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.50	Redeemed, in full; warrants not outstanding									
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012						\$787,500.00		788	\$1,000.00					
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013						\$712,500.00		713	\$1,000.00			\$75,000.00	75	
	VIST FINANCIAL CORP.	WYOMISSING	PA	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding									
	VIST FINANCIAL CORP.	WYOMISSING	PA	8/12/2012						\$26,000,000.00		26,000	\$1,000.00			\$1,189,813.00	367,984	
8,14,45	W. T. B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding									
	W. T. B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011						\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500	
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	12/11/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding									
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012						\$3,000,000.00		3,000	\$1,000.00					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013						\$4,000,000.00		4,000	\$1,000.00					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014						\$5,000,000.00		5,000	\$1,000.00			\$478,000.00	478	
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding									
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2008						\$22,000,000.00		22,000	\$1,000.00					
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009												\$568,700.00	390,071	
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding									
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011						\$26,380,000.00		26,380	\$1,000.00			\$1,625,000.00	246,082	
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	3/22/2011														
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding									
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009						\$200,000,000.00		200,000	\$1,000.00					
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010												\$15,388,874.07	1,707,456	
8,18,21,44	WASHINGTON FIRST BANKSHARES, INC.	RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding									
	WASHINGTON FIRST BANKSHARES, INC.	RESTON	VA	10/30/2009						\$6,642,000.00								
	WASHINGTON FIRST BANKSHARES, INC.	RESTON	VA	6/4/2011						\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332	
8,17	WALKESHA BANKSHARES, INC.	WALKESHA	WI	6/26/2009	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding									
	WALKESHA BANKSHARES, INC.	WALKESHA	WI	2/8/2013						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66	19	
	WALKESHA BANKSHARES, INC.	WALKESHA	WI	2/7/2014						\$92,690.00		100	\$926.90	(\$7,310.00)		\$147,194.69	150	
	WALKESHA BANKSHARES, INC.	WALKESHA	WI	2/8/2013						\$290,119.70		313	\$926.90	(\$22,880.30)				
	WALKESHA BANKSHARES, INC.	WALKESHA	WI	3/28/2013							(\$52,138.13)							
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding									
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010						\$100,000,000.00		100,000	\$1,000.00					
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010						\$100,000,000.00		100,000	\$1,000.00					
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010						\$200,000,000.00		200,000	\$1,000.00					
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding									
	WELLS FARGO & CO.	MINNEAPOLIS	MN	12/23/2009						\$25,000,000,000.00		25,000	\$1,000,000.00			\$20,388,842.06	3,282,276	
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010												\$840,374,891.73	110,261,688	
11	WESBANC, INC.	WHEELING	WV	12/5/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding									
	WESBANC, INC.	WHEELING	WV	9/8/2009						\$75,000,000.00		75,000	\$1,000.00					
	WESBANC, INC.	WHEELING	WV	12/23/2009												\$950,000.00	439,252	
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding									
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011						\$36,000,000.00		36,000	\$1,000.00					
11	WEST AMERICA BANCORPORATION	SAN RAFAEL	CA	8/11/2011	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding									
	WEST AMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009						\$41,863,000.00		41,863	\$1,000.00			\$700,000.00	474,100	
	WEST AMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009						\$41,863,000.00		41,863	\$1,000.00					
	WEST AMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009						\$41,863,000.00		41,863	\$1,000.00			\$878,256.00	246,698	
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding									
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011						\$140,000,000.00		140,000	\$1,000.00					
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011												\$415,000.00	787,107	
8,11,7	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/3/2008	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible									
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014												(\$7,290,000.00)		
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding									
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2008		\$4,567,000.00												
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/8/2012						\$1,050,524.72		1,117	\$940.49	(\$66,475.28)				
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/9/2012						\$9,673,015.37	(\$107,235.41)	10,305	\$936.67	(\$631,964.63)		\$336,417.06	343	
8,11,78	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding									
	WESTERN RESERVE BANCORP. INC.	MEDINA	OH	11/30/2012						\$4,700,000.00		4,700	\$1,000.00			\$236,000.00	236	
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding									
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014						\$1,300,000.00		1,300	\$1,063.21			\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014						\$15,500,000.00	(\$178,619.28)	15,500	\$1,063.21			\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014														
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011														
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding									
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	5/13/2011						\$330,000,000.00		330,000	\$1,000.00					
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding									
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	4/3/2012						\$58,646,694.58	(\$879,700.42)	62,158	\$943.51	(\$3,511,305.42)				
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	6/29/2012												\$760,000.00	949,450	
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding									
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010						\$250,000,000.00		250,000	\$1,000.00					
	WINTRUST FIN																	

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.



Footnote	Footnote Description
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

Footnote	Footnote Description
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

Footnote	Footnote Description
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

Footnote	Footnote Description
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.



Footnote	Footnote Description
81	In connection with the merger of Community Financial Corporation (“Community Financial”) and City Holding Company (“City Holding”) effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. (“BancTrust”) pursuant to an agreement with BancTrust and Trustmark Corporation (“Trustmark”) entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. (“FBG”) back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. (“Pacific International”) with BBCN Bancorp, Inc. (“BBCN”), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( “Anchor”) filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a “pre-packaged” Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury’s preferred stock was exchanged for 60,000,000 shares of common stock (the “Common Stock”) and (ii) Treasury’s warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.

Footnote	Footnote Description
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx</a> .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.

Footnote	Footnote Description
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBR Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.

Footnote	Footnote Description
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090

**Total Proceeds: \$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

**\*Investment Status Definition Key**  
**Full investment outstanding:** Treasury's full investment is still outstanding  
**Redeemed** – institution has repaid Treasury's investment  
**Sold** – by auction, an offering, or through a restructuring  
**Exited bankruptcy/receivership** - Treasury has no outstanding investment  
**Currently not collectible** - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)  
**In full** – all of Treasury's investment amount  
**In part** – part of the investment is no longer held by Treasury, but some remains

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction				(Realized Loss) / (Write-off)	Gain
											Amount	(Fee)	Shares	Avg. Price		
	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$2,234,000.00	\$252,069.67	Full investment outstanding						
	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$957,673.18	Full investment outstanding						
9	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012												
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full	\$2,500,000.00		2,500,000	\$1.00		
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372	\$1,000.00		
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							\$1,000,000.00		1,000	\$1,000.00		
11	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full						
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							\$3,297,000.00		3,297,000	\$1.00		
3,4	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$9,107,320.22	Full investment outstanding						
9,15	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full						
	BankAsiana	Palisades Park	NJ	10/1/2013							\$5,250,000.00		5,250	\$1,000.00		
9	Bathex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full						
	Bathex Federal Credit Union	Bronx	NY	11/18/2015							\$502,000.00		502,000	\$1.00		
9	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full						
	Border Federal Credit Union	Del Rio	TX	10/15/2014							\$3,260,000.00		3,260,000	\$1.00		
9	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full						
	Brewery Credit Union	Milwaukee	WI	10/3/2012							\$1,096,000.00		1,096,000	\$1.00		
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$300,000.00	\$33,750.00	Full investment outstanding						
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$16,360.83	Full investment outstanding						
9,14	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
	Butte Federal Credit Union	Biggs	CA	12/31/2014							\$1,000,000.00		1,000,000	\$1.00		
9	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,045,350.00	Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00		2,500,000	\$1.00		
3,6	Carver Bancorp, Inc.	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
	CF Banc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$5,781,000.00	\$654,537.67	Full investment outstanding						
3,5	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$7,462,000.00	\$1,354,759.22	Full investment outstanding						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010												
	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$54,600,000.00	\$6,145,533.33	Full investment outstanding						
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00		\$2,313,000.00	\$436,675.56	Full investment outstanding						
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$299,008.33	Full investment outstanding						
	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$450,000.00	\$50,650.00	Full investment outstanding						
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$315,820.50	Full investment outstanding						
	D. C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$171,309.56	Full investment outstanding						
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$787.89	Full investment outstanding						
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$11,255.56	Full investment outstanding						
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$907,631.33	Full investment outstanding						
9	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full						
	Faith Based Federal Credit Union	Oceanside	CA	8/13/2015							\$30,000.00		30,000	\$1.00		
9	Fidellis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full						
	Fidellis Federal Credit Union	New York	NY	10/14/2015							\$14,000.00		14,000	\$1.00		
3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$1,972,975.79	Full investment outstanding						
3,10	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013							\$5,146,000.00		5,146	\$1,000.00		
3,12	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full						
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							\$7,875,000.00		7,875,000	\$1.00		
9	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full						
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014							\$1,000,000.00		1,000,000	\$1.00		
3,10	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full						
	First M&F Corporation	Kosciusko	MS	8/30/2013							\$30,000,000.00		30,000	\$1,000.00		
3	First Vermont Bancshares, Inc.	Yermon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90	Full investment outstanding						
9	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013							\$9,278,000.00		9,278,000	\$1.00		
9	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012							\$1,657,000.00		1,657,000	\$1.00		
	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$300,000.00	\$33,966.67	Full investment outstanding						
9	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full						
	Greater Kinston Credit Union	Kinston	NC	4/10/2012							\$350,000.00		350,000	\$1.00		
3	Guaranty Capital Corporation	Belzoni	MS	7/30/2010	Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,513,583.33	Full investment outstanding						
	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$11,255.56	Full investment outstanding						
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$511,764.44	Full investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00		\$3,881,000.00	\$8,086,000.00	Full investment outstanding						
3	IBW Financial Corporation	Washington	DC	9/29/2010	Preferred Stock	\$6,000,000.00		\$6,000,000.00	\$684,000.00	Full investment outstanding						
9	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70	Redeemed, in Full						
	Independent Employers Group Federal Credit Union	Hilo	HI	11/18/2015							\$698,000.00		698,000	\$1.00		
	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010	Subordinated Debentures		\$3,154,000.00	\$3,154,000.00	\$557,311.80	Full investment outstanding						
3,10	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010	Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full						
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016							\$4,551,000.00		4,551	\$1,000.00		
9	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010	Subordinated Debentures		\$435,000.00	\$174,000.00	\$303,286.83	Redeemed, in part						
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014							\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015							\$87,000.00		87,000	\$1.00		
3,4	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010	Preferred Stock	\$5,645,000.00		\$5,689,000.00	\$11,334,000.00	Full investment outstanding						



Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$898,000.00	\$898,000.00	\$110,420.16	Full investment outstanding						
3	M&F Bancorp, Inc.	Durham	NC	8/20/2010	Preferred Stock	\$11,735,000.00		\$11,735,000.00	\$1,346,265.28	Full investment outstanding						
3,5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010	Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,176,634.22	Full investment outstanding						
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010			\$4,836,000.00									
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010	Subordinated Debentures		\$283,000.00	\$283,000.00	\$31,933.01	Full investment outstanding						
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010	Subordinated Debentures		\$325,000.00	\$325,000.00	\$36,580.56	Full investment outstanding						
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010	Subordinated Debentures		\$350,000.00	\$350,000.00	\$39,491.67	Full investment outstanding						
	Opportunities Credit Union	Burlington	VT	9/29/2010	Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$122,788.11	Full investment outstanding						
3	PCB Holdings, Inc.	Chicago	IL	8/13/2010	Preferred Stock	\$3,000,000.00		\$3,000,000.00	\$351,291.95	Full investment outstanding						
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010	Subordinated Debentures		\$153,000.00	\$153,000.00	\$17,263.50	Full investment outstanding						
3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010	Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full						
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013							\$79,900.00		6,784,000	\$0.01	(\$6,704,100.00)	
9	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010	Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50		\$273,000.00		273,000	\$1.00		
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015												
3,10	PSB Financial Corporation	Many	LA	9/29/2010	Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full						
	PSB Financial Corporation	Many	LA	12/28/2012							\$9,734,000.00		9,734	\$1,000.00		
9	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$1,000,000.00	\$1,776,583.33	Redeemed, in part						
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016							\$1,500,000.00		1,500,000	\$1.00		
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010	Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,489.22	Full investment outstanding						
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010	Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$319,092.67	Full investment outstanding						
3,10	Security Capital Corporation	Batesville	MS	9/29/2010	Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full						
	Security Capital Corporation	Batesville	MS	9/9/2015							\$9,250,000.00		9,250	\$1,000.00		
	Security Capital Corporation	Batesville	MS	3/23/2016							\$3,000,000.00		3,000	\$1,000.00		
	Security Capital Corporation	Batesville	MS	5/27/2016							\$5,660,000.00		5,660	\$1,000.00		
3,4	Security Federal Corporation	Aiken	SC	9/29/2010	Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00	\$2,476,222.22	Full investment outstanding						
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010	Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$297,822.00	Full investment outstanding						
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010	Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00	\$3,903,900.00	Full investment outstanding						
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010	Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$192,356.64	Full investment outstanding						
9	Southside Credit Union	San Antonio	TX	9/29/2010	Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full						
	Southside Credit Union	San Antonio	TX	10/30/2013							\$1,100,000.00		1,100,000	\$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010	Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,772,750.00	Full investment outstanding						
3,4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010	Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00	\$1,927,288.78	Full investment outstanding						
11	The Magnolia State Corporation	Bay Springs	MS	9/29/2010	Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,920,226.48	Redeemed, in part						
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014							\$3,700,000.00		3,700,000	\$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010	Subordinated Debentures		\$75,000.00	\$75,000.00	\$8,462.50	Full investment outstanding						
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010	Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$180,533.33	Full investment outstanding						
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010	Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56	Full investment outstanding						
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$424,000.00	\$424,000.00	\$47,841.33	Full investment outstanding						
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010	Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,128.33	Full investment outstanding						
13	Union Settlement Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45	Full investment outstanding						
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010	Preferred Stock	\$10,300,000.00		\$10,300,000.00	\$1,174,200.00	Full investment outstanding						
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010	Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full						
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013							\$57,000.00		57,000	\$1.00		
3,4,12	University Financial Corp., Inc.	St. Paul	MN	7/30/2010	Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full						
	University Financial Corp., Inc.	St. Paul	MN	11/29/2012							\$22,115,000.00		22,115,000	\$1.00		
9	UNO Federal Credit Union	New Orleans	LA	9/24/2010	Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full						
	UNO Federal Credit Union	New Orleans	LA	9/4/2013							\$743,000.00		743,000	\$1.00		
9	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010	Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$861,774.80	Redeemed, in part						
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015							\$491,600.00		491,600	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015							\$245,800.00		245,800	\$1.00		
	Virginia Community Capital, Inc.	Christiansburg	VA	9/24/2010	Subordinated Debentures		\$1,915,000.00	\$1,915,000.00	\$216,075.83	Full investment outstanding						
					<b>TOTALS</b>	<b>\$363,290,000.00</b>	<b>\$206,783,000.00</b>	<b>\$421,782,600.00</b>	<b>\$200,513,717.26</b>		<b>\$141,586,300.00</b>	<b>\$0.00</b>			<b>(\$6,704,100.00)</b>	<b>\$0.00</b>

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
9	Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
10	Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
11	Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
12	Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
13	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
14	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
15	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.



AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition <sup>1</sup>						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %		
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%	
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	4/15/2014	Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%	
																5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%	
																9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%	
																10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%	
		12/24/2014	Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%															
12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0			
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3										
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7										
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0	
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%	
																11/26/2010	Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%	
																12/21/2012	Partial Disposition <sup>33</sup>	\$ 5,500,000,000	Common Stock	21.97%	
																4/11/2013	Partial Disposition <sup>34</sup>	\$ 1,637,839,844	Common Stock	17.69%	
																6/12/2013	Partial Disposition <sup>35</sup>	\$ 1,031,700,000	Common Stock	13.80%	
																9/13/2013	Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%	
																11/20/2013	Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%	
		12/9/2013	Partial Disposition <sup>39</sup>	\$ 1,208,249,982	Common Stock	0.00%															
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
																12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
																1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9										
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
														4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A			
														5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A			
														12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A			
														12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A			
														1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A			
														10/23/2012	Partial Repayment	\$ 435,097	Right to recover proceeds	N/A			
														5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A			
														9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A			
														12/27/2013	Partial Repayment	\$ 410,705	Right to recover proceeds	N/A			
														1/9/2014	Partial Repayment	\$ 470,269	Right to recover proceeds	N/A			
														5/22/2015	Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A			
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945			



As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition <sup>4</sup>								
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount					
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	<sup>3</sup>	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000				
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000				
													3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000				
														<sup>6</sup>		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	<sup>3</sup>	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735				
														<sup>7</sup>		\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054
													<b>INITIAL TOTAL</b>			<b>ADJUSTED TOTAL</b>			<b>Total Repayments</b>	
		<b>\$ 5,000,000,000</b>				<b>\$ 413,076,735</b>				<b>\$ 413,076,735</b>				<b>\$ 101,074,947</b>						

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY  
COMMON STOCK DISPOSITION**

<b>Date</b>		<b>Pricing Mechanism<sup>1</sup></b>	<b>Number of Shares</b>	<b>Proceeds<sup>2</sup></b>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
<b>Total Proceeds:</b>				<b>\$9,232,256,614</b>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3 \$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4 \$21.8234	11,249,044	\$ 245,492,605

**Total Proceeds: \$464,173,305**

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

**TARGETED INVESTMENT PROGRAM**

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428	
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
<b>TOTAL</b>							<b>\$ 40,000,000,000</b>	<b>TOTAL CAPITAL REPAYMENT</b>	<b>\$ 40,000,000,000</b>	<b>Total Warrant Proceeds</b>			<b>\$ 1,427,190,941</b>				
<b>TOTAL TREASURY TIP INVESTMENT AMOUNT</b>							<b>\$ 0</b>										

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series 1 (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

**ASSET GUARANTEE PROGRAM**

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details					Payment or Disposition								
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
<b>TOTAL</b>							<b>\$ 0</b>										<b>Total Proceeds</b>	<b>\$ 3,207,197,045</b>		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**  
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

**TOTAL**      \$ 69,835,000,000

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds**      \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition					
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %	
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 <sup>10</sup>	
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0 <sup>8</sup>	
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
							8/18/2011	Payment	\$ 2,153,520,000	Par		
							9/2/2011	Payment	\$ 55,885,302	Par		
							11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		\$ 0 <sup>8</sup>
							3/8/2011	Payment	\$ 1,383,888,037	Par		
							3/15/2012	Payment	\$ 44,941,843	Par		
							5	1/14/2011	Preferred Stock (Series E)	Exchange		N/A
924,546,133	3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 <sup>11</sup>							
	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	70% <sup>12</sup>							
	5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,084,206,984 <sup>12</sup>							
	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	63% <sup>13</sup>							
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sup>12</sup>	
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	61% <sup>13</sup>	
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	895,682,395 <sup>13</sup>	
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	55% <sup>13</sup>	
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	871,092,231 <sup>13</sup>	
											53% <sup>13</sup>	
											317,246,078 <sup>14</sup>	
											22% <sup>14</sup>	
											234,169,156 <sup>14</sup>	
											16% <sup>14</sup>	
											234,169,156 <sup>15</sup>	
											0% <sup>15</sup>	

Footnotes appear on following page.



- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS  
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment <sup>5</sup>		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	<sup>2</sup> \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	<sup>3</sup> \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/15/2013	<sup>4</sup> \$ 100,000,000	
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
		9/5/2014	Contingent Interest Proceeds	\$ 262,036										
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583										
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385										

**Total Investment Amount** \$ 100,000,000

**Total Repayment Amount** <sup>5</sup> \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS  
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details <sup>1</sup>					Settlement Details					Final Disposition				
Date	Investment Description	Purchase Face Amount <sup>2</sup>	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Investment Amount <sup>3</sup>	TBA or PMF <sup>3</sup>	Senior Security Proceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6,8</sup>	Life-to-date Principal Received <sup>1,8</sup>	Disposition Amount <sup>5,6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

**Total Purchase Face Amount** \$ 332,596,893

**Total Senior Security Proceeds** \$ 183,555

**Disposition Proceeds** \$ 334,924,711

**TOTAL INVESTMENT AMOUNT** \$ 368,145,452

**TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup>** \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS  
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>5</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Date					Amount	Date	Amount	Repayment Date		Repayment Amount	Amount	Description	Date	Description	Proceeds		
																					Amount	Amount
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																				2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																				2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010		\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest <sup>10</sup>			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest <sup>10</sup>			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest <sup>10</sup>			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest <sup>10</sup>			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest <sup>10</sup>			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest <sup>10</sup>			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest <sup>10</sup>			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest <sup>10</sup>			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest <sup>10</sup>			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest <sup>10</sup>			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest <sup>10</sup>			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest <sup>10</sup>			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest <sup>10</sup>			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest <sup>10</sup>			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest <sup>10</sup>			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest <sup>10</sup>			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest <sup>10</sup>			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest <sup>10</sup>			
																				3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
																				8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
																				9/28/2012	Final Distribution <sup>5</sup>	\$ 18,772
																				6/4/2013	Adjusted Distribution <sup>5,13</sup>	\$ 69,399
																				7/8/2013	Distribution <sup>5,14</sup>	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Date					Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds					
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460		
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556		
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469		
																		6/4/2013	Adjusted Distribution <sup>5,13</sup>	\$ 1,735		
																		7/8/2013	Distribution <sup>5,14</sup>	\$ 1,611		
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest <sup>10</sup>				
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest <sup>10</sup>				
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest <sup>10</sup>				
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest <sup>10</sup>				
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest <sup>10</sup>	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240	
																		7/11/2013	Distribution <sup>5,11</sup>	\$ 2,802,754		
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds				
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds				
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds				
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds				
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds				
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution <sup>5,11</sup>	\$ 16,195,771	
																		7/11/2013	Distribution <sup>5,11</sup>	\$ 69,932		
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest <sup>10</sup>				
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest <sup>10</sup>				
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest <sup>10</sup>				
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest <sup>10</sup>				
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest <sup>10</sup>				
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest <sup>10</sup>				
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest <sup>10</sup>				
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest <sup>10</sup>				
																		8/30/2012	Distribution <sup>5,11</sup>	\$ 75,278,664		
																		9/12/2012	Distribution <sup>5,11</sup>	\$ 79,071,633		
																		9/19/2012	Distribution <sup>5,11</sup>	\$ 106,300,357		
																		10/1/2012	Distribution <sup>5,11</sup>	\$ 25,909,972		
																		12/21/2012	Distribution <sup>5,11</sup>	\$ 678,683		
																		8/13/2013	Distribution Refund	\$ (18,405)		
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds				
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds				
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds				
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds				
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds				
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds				
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds				
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds				
															8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds				
																		10/3/2012	Distribution <sup>5,11</sup>	\$ 12,012,957		
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution <sup>5,11</sup>	\$ 16,967	
																		8/13/2013	Distribution Refund	\$ (460)		





Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>5</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Date					Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest <sup>10</sup>	9/30/2014	Final Distribution <sup>5, 11</sup>	\$ 41,556
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest <sup>10</sup>			
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest <sup>10</sup>			
															10/19/2012	\$ 122,255,550	\$ -	Membership Interest <sup>10</sup>	10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
																			11/2/2012	Distribution <sup>5, 11</sup>	\$ 148,749,256
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 549,997
																			12/11/2013	Final Distribution <sup>5, 11</sup>	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
															9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds	10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287
																			11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 13,750
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest <sup>10</sup>			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest <sup>10</sup>			
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest <sup>10</sup>			
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest <sup>10</sup>			
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest <sup>10</sup>			
															3/25/2013	\$ 30,369,198	\$ -	Membership Interest <sup>10</sup>	3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
																			4/16/2013	Distribution <sup>5, 11</sup>	\$ 71,462,104
																			5/16/2013	Distribution <sup>5, 11</sup>	\$ 38,536,072
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 29,999,850
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
															4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340				

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition					
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds			
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411			
																		7/11/2013	Distribution <sup>5, 11</sup>	\$ 750,004			
																		9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,001			
																		12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168			
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest <sup>10</sup>					
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest <sup>10</sup>					
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest <sup>10</sup>					
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest <sup>10</sup>					
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest <sup>10</sup>					
															12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest <sup>10</sup>					
															1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest <sup>10</sup>					
															4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest <sup>10</sup>					
															5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest <sup>10</sup>					
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest <sup>10</sup>					
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750			
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,725			
																		6/24/2013	Distribution <sup>5, 11</sup>	\$ 27,999,860			
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941			
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 40,974,795			
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 539,009			
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds					
															3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds					
															9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds					
															10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds					
															11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds					
															12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds					
															1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds					
															4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds					
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393			
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289			
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007			
																		5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		
																		6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004			
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751			
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 1,024,380			
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 13,475			
						<b>INITIAL COMMITMENT AMOUNT</b>	\$ 30,000,000,000							<b>FINAL COMMITMENT AMOUNT</b>	\$ 21,856,403,574							<b>TOTAL DISTRIBUTIONS <sup>5</sup></b>	\$ 2,645,169,622
													<b>TOTAL CAPITAL REPAYMENT AMOUNT</b>		\$ 18,625,147,938								

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

U.S. Treasury Department  
Office of Financial Stability  
Troubled Asset Relief Program  
Transactions Report - Housing Programs  
For Period Ending 5/31/2014  
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)*	Pricing Mechanism	Note	Adjustment Details												
	Name of Institution	City	State	Transaction Type					Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment									
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer									
									03/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation									
									12/16/2013	\$ 30,000	\$ 159,999	Transfer of cap due to servicing transfer									
									12/23/2013	\$ (96)	\$ 159,903	Updated due to quarterly assessment and reallocation									
									01/16/2014	\$ 180,000	\$ 339,903	Transfer of cap due to servicing transfer									
									03/26/2014	\$ (20)	\$ 339,883	Updated due to quarterly assessment and reallocation									
									04/16/2014	\$ 10,000,000	\$ 10,339,883	Transfer of cap due to servicing transfer									
									06/16/2014	\$ 190,000	\$ 10,529,883	Transfer of cap due to servicing transfer									
									06/26/2014	\$ (3,148)	\$ 10,526,735	Updated due to quarterly assessment and reallocation									
									07/29/2014	\$ (6,175)	\$ 10,520,560	Updated due to quarterly assessment and reallocation									
									08/14/2014	\$ 50,000	\$ 10,570,560	Transfer of cap due to servicing transfer									
									09/16/2014	\$ 130,000	\$ 10,700,560	Transfer of cap due to servicing transfer									
									09/29/2014	\$ (2,146)	\$ 10,698,414	Updated due to quarterly assessment and reallocation									
									11/14/2014	\$ 50,000	\$ 10,748,414	Transfer of cap due to servicing transfer									
									12/29/2014	\$ 3,463,801	\$ 14,212,215	Updated due to quarterly assessment and reallocation									
									01/15/2015	\$ 40,000	\$ 14,252,215	Transfer of cap due to servicing transfer									
									03/26/2015	\$ 81,081	\$ 14,333,296	Updated due to quarterly assessment and reallocation									
									04/16/2015	\$ 50,000	\$ 14,383,296	Transfer of cap due to servicing transfer									
									04/29/2015	\$ (66,521)	\$ 14,316,775	Updated due to quarterly assessment and reallocation									
									06/25/2015	\$ 41,868	\$ 14,358,643	Updated due to quarterly assessment and reallocation									
09/28/2015	\$ 312,942	\$ 14,671,585	Updated due to quarterly assessment and reallocation																		
12/28/2015	\$ (60,789)	\$ 14,610,796	Updated due to quarterly assessment and reallocation																		
02/25/2016	\$ (496,519)	\$ 14,114,277	Reallocation due to MHA program deobligation																		
03/28/2016	\$ (11,842)	\$ 14,102,435	Updated due to quarterly assessment and reallocation																		
05/16/2016	\$ 3,230,000	\$ 17,332,435	Transfer of cap due to servicing transfer																		
05/31/2016	\$ (783,708)	\$ 16,548,727	Updated due to quarterly assessment and reallocation																		
09/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
									03/23/2011	\$ (145,056)		Termination of SPA									
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$ 60,000	\$ 310,000	Updated portfolio data from servicer/additional program initial cap									
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer/additional program initial cap									
									03/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer									
									07/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer									
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation									
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation									
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation									
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation									
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation									
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation									
									12/29/2014	\$ (7,654)	\$ 136,807	Updated due to quarterly assessment and reallocation									
									03/26/2015	\$ (2,879)	\$ 133,928	Updated due to quarterly assessment and reallocation									
									04/28/2015	\$ (11,347)	\$ 122,581	Updated due to quarterly assessment and reallocation									
									06/25/2015	\$ (2,691)	\$ 119,890	Updated due to quarterly assessment and reallocation									
									09/28/2015	\$ (3,595)	\$ 116,295	Updated due to quarterly assessment and reallocation									
									12/28/2015	\$ (2,660)	\$ 113,635	Updated due to quarterly assessment and reallocation									
									02/25/2016	\$ (7,597)	\$ 106,038	Reallocation due to MHA program deobligation									
									03/28/2016	\$ (159)	\$ 105,879	Updated due to quarterly assessment and reallocation									
									05/31/2016	\$ (1,242)	\$ 104,637	Updated due to quarterly assessment and reallocation									
									08/14/2014	Ally Bank	Midvale	UT	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	08/14/2014	\$ 7,600,000	\$ 7,600,000	Transfer of cap due to servicing transfer
																		09/29/2014	\$ (1,152)	\$ 7,598,848	Updated due to quarterly assessment and reallocation
																		12/29/2014	\$ 1,832,887	\$ 9,431,735	Updated due to quarterly assessment and reallocation
																		01/15/2015	\$ 70,000	\$ 9,501,735	Transfer of cap due to servicing transfer
02/13/2015	\$ 110,000	\$ 9,611,735	Transfer of cap due to servicing transfer																		
03/26/2015	\$ (3,238)	\$ 9,608,497	Updated due to quarterly assessment and reallocation																		
04/28/2015	\$ (34,544)	\$ 9,573,953	Updated due to quarterly assessment and reallocation																		
06/25/2015	\$ (29,284)	\$ 9,544,669	Updated due to quarterly assessment and reallocation																		
08/14/2015	\$ (3,800,000)	\$ 5,744,669	Transfer of cap due to servicing transfer																		
09/28/2015	\$ (165,135)	\$ 5,579,534	Updated due to quarterly assessment and reallocation																		
10/15/2015	\$ (400,000)	\$ 5,179,534	Transfer of cap due to servicing transfer																		
12/28/2015	\$ (161,461)	\$ 5,018,073	Updated due to quarterly assessment and reallocation																		
02/25/2016	\$ (616,326)	\$ 4,398,747	Reallocation due to MHA program deobligation																		
03/16/2016	\$ 10,000	\$ 4,408,747	Transfer of cap due to servicing transfer																		
03/28/2016	\$ (13,035)	\$ 4,395,712	Updated due to quarterly assessment and reallocation																		
05/16/2016	\$ 40,840,000	\$ 45,235,712	Transfer of cap due to servicing transfer																		
05/31/2016	\$ (8,732,825)	\$ 36,502,887	Updated due to quarterly assessment and reallocation																		
09/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation									
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation									
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation									
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation									
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation									



03/03/2010	Axiom Bank (Urban Trust Bank)	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000	N/A	07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer
									09/24/2010	\$	(5,500,000)	\$	-	Termination of SPA
									12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
									12/29/2014	\$	2,719	\$	42,719	Updated due to quarterly assessment and reallocation
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,465,942	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,938	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(96)	\$	2,465,802	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(30)	\$	2,465,872	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(83)	\$	2,465,789	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,775	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(53)	\$	2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(20)	\$	2,465,702	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	460,000	\$	2,925,702	Transfer of cap due to servicing transfer
									09/27/2013	\$	(7)	\$	2,925,695	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(12,339)	\$	2,913,356	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	50,000	\$	2,963,356	Transfer of cap due to servicing transfer
									03/26/2014	\$	(449)	\$	2,962,907	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	10,000	\$	2,972,907	Transfer of cap due to servicing transfer
									05/15/2014	\$	20,000	\$	2,992,907	Transfer of cap due to servicing transfer
									06/26/2014	\$	(5,322)	\$	2,987,585	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(10,629)	\$	2,976,956	Updated due to quarterly assessment and reallocation
									08/29/2014	\$	(3,515)	\$	2,973,441	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(354,804)	\$	2,618,637	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(134,454)	\$	2,484,183	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(530,072)	\$	1,954,111	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(126,525)	\$	1,827,586	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(171,928)	\$	1,655,658	Updated due to quarterly assessment and reallocation
									12/28/2015	\$	(147,262)	\$	1,508,396	Updated due to quarterly assessment and reallocation
									02/25/2016	\$	(449,391)	\$	1,059,005	Reallocation due to MHA program debilitation
									03/28/2016	\$	(9,603)	\$	1,049,402	Updated due to quarterly assessment and reallocation
									05/31/2016	\$	(71,953)	\$	977,449	Updated due to quarterly assessment and reallocation
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications			N/A	09/15/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000	N/A	06/12/2009	\$	5,540,000	\$	804,440,000	Updated portfolio data from servicer
									09/30/2009	\$	162,680,000	\$	967,120,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	665,510,000	\$	1,632,630,000	Updated portfolio data from servicer/additional program initial cap
									01/26/2010	\$	800,390,000	\$	2,433,020,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(829,370,000)	\$	1,603,650,000	Updated portfolio data from servicer
									07/14/2010	\$	(366,750,000)	\$	1,236,900,000	Updated portfolio data from servicer
									09/30/2010	\$	95,300,000	\$	1,332,200,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	222,941,084	\$	1,555,141,084	Updated portfolio data from servicer
									01/06/2011	\$	(2,199)	\$	1,555,138,885	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2,548)	\$	1,555,136,337	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23,337)	\$	1,555,113,000	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	(300,000)	\$	1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	\$	(120,700,000)	\$	1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	\$	(900,000)	\$	1,433,213,000	Transfer of cap due to servicing transfer
									05/16/2012	\$	(200,000)	\$	1,433,013,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(17,893)	\$	1,432,995,107	Updated due to quarterly assessment and reallocation
									08/10/2012	\$	(1,401,716,594)	\$	31,278,513	Termination of SPA
									10/16/2013	\$	(260,902)	\$	31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000	N/A	06/12/2009	\$	3,318,840,000	\$	5,182,840,000	Updated portfolio data from servicer
									09/30/2009	\$	(717,420,000)	\$	4,465,420,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	2,230,780,000	\$	6,756,200,000	Updated portfolio data from servicer/additional program initial cap
									01/26/2010	\$	450,100,000	\$	7,206,300,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	905,010,000	\$	8,111,310,000	Updated portfolio data from servicer
									04/19/2010	\$	10,280,000	\$	8,121,590,000	Transfer of cap due to servicing transfer
									06/16/2010	\$	286,510,000	\$	8,408,100,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(1,787,300,000)	\$	6,620,800,000	Updated portfolio data from servicer
									09/30/2010	\$	105,500,000	\$	6,726,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(614,527,362)	\$	6,111,772,638	Updated portfolio data from servicer
									12/15/2010	\$	236,000,000	\$	6,347,772,638	Transfer of cap due to servicing transfer
									01/06/2011	\$	(8,012)	\$	6,347,764,626	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	1,800,000	\$	6,349,564,626	Transfer of cap due to servicing transfer
									03/16/2011	\$	100,000	\$	6,349,664,626	Transfer of cap due to servicing transfer
									03/30/2011	\$	(9,190)	\$	6,349,655,436	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	200,000	\$	6,349,855,436	Transfer of cap due to servicing transfer
									05/13/2011	\$	300,000	\$	6,350,155,436	Transfer of cap due to servicing transfer
									06/16/2011	\$	(1,000,000)	\$	6,349,155,436	Transfer of cap due to servicing transfer
									06/29/2011	\$	(82,347)	\$	6,349,073,089	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)	\$	6,348,873,089	Transfer of cap due to servicing transfer
									08/16/2011	\$	(3,400,000)	\$	6,345,473,089	Transfer of cap due to servicing transfer
									09/15/2011	\$	(1,400,000)	\$	6,344,073,089	Transfer of cap due to servicing transfer
									10/14/2011	\$	120,600,000	\$	6,464,673,089	Transfer of cap due to servicing transfer
									10/19/2011	\$	317,956,289	\$	6,782,629,378	Transfer of cap due to merger/acquisition
									11/16/2011	\$	800,000	\$	6,783,429,378	Transfer of cap due to servicing transfer
									12/15/2011	\$	(17,600,000)	\$	6,765,829,378	Transfer of cap due to servicing transfer
									02/16/2012	\$	(2,100,000)	\$	6,763,729,378	Transfer of cap due to servicing transfer
									03/15/2012	\$	(23,900,000)	\$	6,739,829,378	Transfer of cap due to servicing transfer
									04/16/2012	\$	(63,800,000)	\$	6,676,029,378	Transfer of cap due to servicing transfer
									05/16/2012	\$	20,000	\$	6,676,049,378	Transfer of cap due to servicing transfer
									06/14/2012	\$	(8,860,000)	\$	6,667,189,378	Transfer of cap due to servicing transfer
									06/28/2012	\$	(58,550)	\$	6,667,130,828	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(6,840,000)	\$	6,660,290,828	Transfer of cap due to servicing transfer
									08/10/2012	\$	1,401,716,594	\$	8,062,007,423	Transfer of cap due to merger/acquisition
									08/16/2012	\$	(4,780,000)	\$	8,057,227,423	Transfer of cap due to servicing transfer
									09/27/2012	\$	(205,946)	\$	8,057,021,476	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(153,220,000)	\$	7,903,801,476	Transfer of cap due to servicing transfer

























07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	707,380,000	N/A	09/30/2009	\$	(10,000)	\$	707,370,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	502,430,000	\$	1,209,800,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(134,560,000)	\$	1,075,240,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(392,140,000)	\$	683,100,000	Updated portfolio data from servicer
									07/16/2010	\$	(630,000)	\$	682,470,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	13,100,000	\$	695,570,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(8,006,457)	\$	687,563,543	Updated portfolio data from servicer
									10/15/2010	\$	(100,000)	\$	687,463,543	Transfer of cap due to servicing transfer
									12/15/2010	\$	(4,400,000)	\$	683,063,543	Transfer of cap due to servicing transfer
									01/06/2011	\$	(802)	\$	683,062,741	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(900,000)	\$	682,162,741	Transfer of cap due to servicing transfer
									03/16/2011	\$	(4,000,000)	\$	678,162,741	Transfer of cap due to servicing transfer
									03/30/2011	\$	(925)	\$	678,161,816	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(122,900,000)	\$	555,261,816	Transfer of cap due to servicing transfer
									06/29/2011	\$	(8,728)	\$	555,253,088	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(600,000)	\$	554,653,088	Transfer of cap due to servicing transfer
									10/19/2011	\$	(519,211,309)	\$	35,441,779	Termination of SPA
07/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/16/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
									09/16/2014	\$	30,000	\$	90,000	Transfer of cap due to servicing transfer
									08/14/2015	\$	80,000	\$	170,000	Transfer of cap due to servicing transfer
									09/28/2015	\$	(8,692)	\$	161,308	Updated due to quarterly assessment and reallocation
									12/28/2015	\$	(10,008)	\$	151,300	Updated due to quarterly assessment and reallocation
									02/25/2016	\$	(28,583)	\$	122,717	Reallocation due to MHA program deobligation
									03/28/2016	\$	(597)	\$	122,120	Updated due to quarterly assessment and reallocation
									05/31/2016	\$	(4,673)	\$	117,447	Updated due to quarterly assessment and reallocation
07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A	09/30/2009	\$	(90,000)	\$	80,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	50,000	\$	130,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	100,000	\$	230,000	Updated portfolio data from servicer
									07/14/2010	\$	(130,000)	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									05/20/2011	\$	(145,056)	\$	-	Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	3,100,000	N/A	09/30/2010	\$	5,168,169	\$	8,268,169	Updated portfolio data from servicer
									01/06/2011	\$	(12)	\$	8,268,157	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(15)	\$	8,268,142	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	400,000	\$	8,668,142	Transfer of cap due to servicing transfer
									06/29/2011	\$	(143)	\$	8,667,999	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	700,000	\$	9,367,999	Transfer of cap due to servicing transfer
									10/14/2011	\$	100,000	\$	9,467,999	Transfer of cap due to servicing transfer
									11/16/2011	\$	200,000	\$	9,667,999	Transfer of cap due to servicing transfer
									12/15/2011	\$	1,700,000	\$	11,367,999	Transfer of cap due to servicing transfer
									04/16/2012	\$	1,600,000	\$	12,967,999	Transfer of cap due to servicing transfer
									05/16/2012	\$	40,000	\$	13,007,999	Transfer of cap due to servicing transfer
									06/14/2012	\$	(210,000)	\$	12,797,999	Transfer of cap due to servicing transfer
									06/28/2012	\$	(105)	\$	12,797,894	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	50,000	\$	12,847,894	Transfer of cap due to servicing transfer
									08/16/2012	\$	90,000	\$	12,937,894	Transfer of cap due to servicing transfer
									09/27/2012	\$	(294)	\$	12,937,600	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,810,000	\$	14,747,600	Transfer of cap due to servicing transfer
									12/27/2012	\$	(61)	\$	14,747,539	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	30,000	\$	14,777,539	Transfer of cap due to servicing transfer
									02/14/2013	\$	(590,000)	\$	14,187,539	Transfer of cap due to servicing transfer
									03/14/2013	\$	(80,000)	\$	14,107,539	Transfer of cap due to servicing transfer
									03/25/2013	\$	(214)	\$	14,107,325	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	14,307,325	Transfer of cap due to servicing transfer
									05/16/2013	\$	3,710,000	\$	18,017,325	Transfer of cap due to servicing transfer
									06/14/2013	\$	1,760,000	\$	19,777,325	Transfer of cap due to servicing transfer
									06/27/2013	\$	(86)	\$	19,777,239	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	6,650,000	\$	26,427,239	Transfer of cap due to servicing transfer
									08/15/2013	\$	20,000	\$	26,447,239	Transfer of cap due to servicing transfer
									09/16/2013	\$	4,840,000	\$	31,287,239	Transfer of cap due to servicing transfer
									09/27/2013	\$	(54)	\$	31,287,185	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	720,000	\$	32,007,185	Transfer of cap due to servicing transfer
									11/14/2013	\$	1,040,000	\$	33,047,185	Transfer of cap due to servicing transfer
									12/16/2013	\$	140,000	\$	33,187,185	Transfer of cap due to servicing transfer
									12/23/2013	\$	(84,376)	\$	33,102,809	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	8,350,000	\$	41,452,809	Transfer of cap due to servicing transfer
									02/13/2014	\$	5,890,000	\$	47,342,809	Transfer of cap due to servicing transfer
									03/14/2014	\$	5,720,000	\$	53,062,809	Transfer of cap due to servicing transfer
									03/26/2014	\$	(4,045)	\$	53,058,764	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	70,000	\$	53,128,764	Transfer of cap due to servicing transfer
									05/15/2014	\$	640,000	\$	53,768,764	Transfer of cap due to servicing transfer
									06/16/2014	\$	15,780,000	\$	69,548,764	Transfer of cap due to servicing transfer
									06/26/2014	\$	(69,560)	\$	69,479,204	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	(290,000)	\$	69,189,204	Transfer of cap due to servicing transfer
									07/29/2014	\$	(138,184)	\$	69,051,020	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	990,000	\$	70,041,020	Transfer of cap due to servicing transfer
									09/16/2014	\$	2,890,000	\$	72,931,020	Transfer of cap due to servicing transfer
									09/29/2014	\$	(38,150)	\$	72,892,870	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(1,830,000)	\$	71,062,870	Transfer of cap due to servicing transfer
									11/14/2014	\$	5,980,000	\$	77,042,870	Transfer of cap due to servicing transfer
									12/16/2014	\$	(5,930,000)	\$	71,112,870	Transfer of cap due to servicing transfer
									12/29/2014	\$	(328,884)	\$	70,783,986	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	80,000	\$	70,863,986	Transfer of cap due to servicing transfer
									02/13/2015	\$	1,530,000	\$	72,393,986	Transfer of cap due to servicing transfer
									03/16/2015	\$	(770,000)	\$	71,623,986	Transfer of cap due to servicing transfer
									03/26/2015	\$	1,070,605	\$	72,694,591	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	630,000	\$	73,324,591	Transfer of cap due to servicing transfer
									04/28/2015	\$	(118,190)	\$	73,206,401	Updated due to quarterly assessment and reallocation
									05/14/2015	\$	180,000	\$	73,386,401	Transfer of cap due to servicing transfer







09/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	27,510,000	N/A	10/02/2009	\$	6,010,000	\$	33,520,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	(19,750,000)	\$	13,770,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(4,780,000)	\$	8,990,000	Updated portfolio data from servicer	
									07/14/2010	\$	(2,390,000)	\$	6,600,000	Updated portfolio data from servicer	
									09/30/2010	\$	2,973,670	\$	9,573,670	Updated portfolio data from servicer	
									01/06/2011	\$	(3)	\$	9,573,667	Updated due to quarterly assessment and reallocation	
									02/16/2011	\$	(1,800,000)	\$	7,773,667	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(6)	\$	7,773,661	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(61)	\$	7,773,600	Updated due to quarterly assessment and reallocation	
									10/14/2011	\$	(100,000)	\$	7,673,600	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(58)	\$	7,673,542	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(164)	\$	7,673,378	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(29)	\$	7,673,349	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(110)	\$	7,673,239	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(42)	\$	7,673,197	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(15)	\$	7,673,182	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(25,724)	\$	7,647,458	Updated due to quarterly assessment and reallocation	
									03/14/2014	\$	40,000	\$	7,687,458	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(913)	\$	7,686,545	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(10,778)	\$	7,675,767	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(21,410)	\$	7,654,357	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(7,073)	\$	7,647,284	Updated due to quarterly assessment and reallocation	
									12/29/2014	\$	(757,196)	\$	6,890,088	Updated due to quarterly assessment and reallocation	
									03/26/2015	\$	(284,769)	\$	6,605,319	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	(10,000)	\$	6,595,319	Transfer of cap due to servicing transfer	
									04/28/2015	\$	(1,122,099)	\$	5,473,220	Updated due to quarterly assessment and reallocation	
									06/25/2015	\$	(266,118)	\$	5,207,102	Updated due to quarterly assessment and reallocation	
									08/14/2015	\$	(10,000)	\$	5,197,102	Transfer of cap due to servicing transfer	
									09/28/2015	\$	(353,677)	\$	4,843,425	Updated due to quarterly assessment and reallocation	
									11/16/2015	\$	(10,000)	\$	4,833,425	Transfer of cap due to servicing transfer	
									12/28/2015	\$	(257,877)	\$	4,575,548	Updated due to quarterly assessment and reallocation	
									02/25/2016	\$	(843,088)	\$	3,732,460	Reallocation due to MHA program deobligation	
									03/28/2016	\$	(17,611)	\$	3,714,849	Updated due to quarterly assessment and reallocation	
									05/31/2016	\$	(137,838)	\$	3,577,011	Updated due to quarterly assessment and reallocation	
09/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer	
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(83)	\$	2,465,784	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(14)	\$	2,465,770	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(53)	\$	2,465,717	Updated due to quarterly assessment and reallocation	
									06/14/2013	\$	(10,000)	\$	2,455,717	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(20)	\$	2,455,697	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(7)	\$	2,455,690	Updated due to quarterly assessment and reallocation	
									10/24/2013	\$	(2,446,075)	\$	9,615	Termination of SPA	
02/16/2016	Freedom Mortgage Corporation	Fishers	IN	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	02/16/2016	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
01/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	260,000	N/A	3	03/26/2010	\$	480,000	\$	740,000	Updated portfolio data from servicer
										07/14/2010	\$	(140,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										07/06/2012	\$	(555,252)	\$	24,954	Termination of SPA
09/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	6	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										12/29/2014	\$	(7,654)	\$	136,807	Updated due to quarterly assessment and reallocation
										03/26/2015	\$	(2,879)	\$	133,928	Updated due to quarterly assessment and reallocation
										04/28/2015	\$	(11,347)	\$	122,581	Updated due to quarterly assessment and reallocation
										06/25/2015	\$	(2,691)	\$	119,890	Updated due to quarterly assessment and reallocation
										09/29/2015	\$	(3,595)	\$	116,295	Updated due to quarterly assessment and reallocation
										12/28/2015	\$	(2,660)	\$	113,635	Updated due to quarterly assessment and reallocation
										02/25/2016	\$	(7,597)	\$	106,038	Reallocation due to MHA program deobligation
										03/28/2016	\$	(159)	\$	105,879	Updated due to quarterly assessment and reallocation
										05/31/2016	\$	(1,242)	\$	104,637	Updated due to quarterly assessment and reallocation
05/14/2015	Georgia Housing & Finance Authority DBA State Home Mortgage	Atlanta	GA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/14/2015	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	3	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										03/23/2011	\$	(145,056)	\$	-	Termination of SPA
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	3	10/02/2009	\$	60,000	\$	290,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(10,000)	\$	280,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	130,000	\$	410,000	Updated portfolio data from servicer
										07/14/2010	\$	(110,000)	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
										06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation











								09/30/2010	\$	850,556	\$	1,450,556	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
								09/21/2012	\$	(1,450,512)	\$	-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000	N/A				4,430,000	Updated portfolio data from servicer/additional program initial cap
								01/22/2010	\$	200,000	\$	2,960,000	Updated portfolio data from servicer
								03/26/2010	\$	(1,470,000)	\$	1,400,000	Updated portfolio data from servicer
								07/14/2010	\$	(1,560,000)	\$	7,252,780	Updated portfolio data from servicer
								09/30/2010	\$	5,852,780	\$	7,252,780	Updated portfolio data from servicer
								01/06/2011	\$	(11)	\$	7,252,769	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(13)	\$	7,252,756	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(300,000)	\$	6,952,756	Transfer of cap due to servicing transfer
							6	06/03/2011	\$	(6,927,254)	\$	25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000	N/A				860,000	Updated portfolio data from servicer/additional program initial cap
								09/30/2009	\$	(10,000)	\$	250,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	250,000	\$	1,110,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(10,000)	\$	1,100,000	Updated portfolio data from servicer
								07/14/2010	\$	(400,000)	\$	700,000	Updated portfolio data from servicer
								09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(9)	\$	870,311	Updated due to quarterly assessment and reallocation
							6	09/14/2012	\$	(821,722)	\$	48,589	Termination of SPA
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A				800,000	Updated portfolio data from servicer/additional program initial cap
								01/22/2010	\$	40,000	\$	760,000	Updated portfolio data from servicer
								03/26/2010	\$	(760,000)	\$	2,630,000	Updated portfolio data from servicer
								05/12/2010	\$	2,630,000	\$	2,670,000	Updated portfolio data from servicer
								07/14/2010	\$	(770,000)	\$	1,900,000	Updated portfolio data from servicer
								09/30/2010	\$	565,945	\$	2,465,945	Updated portfolio data from servicer
								01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(29)	\$	2,465,868	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(80)	\$	2,465,788	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(14)	\$	2,465,774	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(52)	\$	2,465,722	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(19)	\$	2,465,703	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(7)	\$	2,465,696	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(11,558)	\$	2,454,138	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(410)	\$	2,453,728	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(4,837)	\$	2,448,891	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(9,607)	\$	2,439,284	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(3,173)	\$	2,436,111	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(374,717)	\$	2,061,394	Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(140,949)	\$	1,920,445	Updated due to quarterly assessment and reallocation
								04/28/2015	\$	(534,653)	\$	1,385,792	Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(128,282)	\$	1,257,510	Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(172,975)	\$	1,084,535	Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(128,015)	\$	956,520	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(381,987)	\$	574,533	Reallocation due to MHA program deobligation
								03/28/2016	\$	(8,288)	\$	566,245	Updated due to quarterly assessment and reallocation
								05/31/2016	\$	(64,892)	\$	501,353	Updated due to quarterly assessment and reallocation
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000	N/A				9,870,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	14,480,000	\$	24,350,000	Updated portfolio data from servicer
								05/26/2010	\$	(24,200,000)	\$	150,000	Updated portfolio data from servicer
								07/14/2010	\$	150,000	\$	300,000	Updated portfolio data from servicer
								09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
								06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(6)	\$	290,100	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)	\$	290,099	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(3)	\$	290,096	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(1)	\$	290,095	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(747)	\$	289,348	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(26)	\$	289,322	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(314)	\$	289,008	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(626)	\$	288,382	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(226)	\$	288,156	Updated due to quarterly assessment and reallocation
								12/29/2014	\$	(18,852)	\$	269,304	Updated due to quarterly assessment and reallocation
								03/26/2015	\$	(7,136)	\$	262,168	Updated due to quarterly assessment and reallocation
								04/28/2015	\$	259,548	\$	521,716	Updated due to quarterly assessment and reallocation
								06/25/2015	\$	(35)	\$	521,681	Updated due to quarterly assessment and reallocation
								09/28/2015	\$	(1,297)	\$	520,384	Updated due to quarterly assessment and reallocation
								12/28/2015	\$	(6,174)	\$	514,210	Updated due to quarterly assessment and reallocation
								02/25/2016	\$	(36,778)	\$	477,432	Reallocation due to MHA program deobligation
								03/28/2016	\$	(923)	\$	476,509	Updated due to quarterly assessment and reallocation
								05/31/2016	\$	(9,729)	\$	466,780	Updated due to quarterly assessment and reallocation
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000	N/A				230,000	Updated portfolio data from servicer
								03/26/2010	\$	(730,000)	\$	370,000	Updated portfolio data from servicer
								07/14/2010	\$	370,000	\$	600,000	Updated portfolio data from servicer
								09/30/2010	\$	200,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	(364,833)	\$	435,167	Updated portfolio data from servicer
								11/16/2010	\$	100,000	\$	535,167	Transfer of cap due to servicing transfer
								01/06/2011	\$	(1)	\$	535,166	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	535,165	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(7)	\$	535,159	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(6)	\$	535,152	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(15)	\$	535,137	Updated due to quarterly assessment and reallocation





								06/16/2015	\$	(240,000)	\$	4,731,715	Transfer of cap due to servicing transfer	
								06/25/2015	\$	(505,871)	\$	4,225,844	Updated due to quarterly assessment and reallocation	
								07/16/2015	\$	(30,000)	\$	4,195,844	Transfer of cap due to servicing transfer	
								08/14/2015	\$	(160,000)	\$	4,035,844	Transfer of cap due to servicing transfer	
								09/16/2015	\$	(20,000)	\$	4,015,844	Transfer of cap due to servicing transfer	
								09/28/2015	\$	(647,986)	\$	3,367,858	Updated due to quarterly assessment and reallocation	
								10/16/2015	\$	170,000	\$	3,537,858	Transfer of cap due to servicing transfer	
								11/16/2015	\$	(260,000)	\$	3,277,858	Transfer of cap due to servicing transfer	
								12/16/2015	\$	460,000	\$	3,737,858	Transfer of cap due to servicing transfer	
								12/28/2015	\$	(546,139)	\$	3,191,719	Updated due to quarterly assessment and reallocation	
								01/14/2016	\$	50,000	\$	3,241,719	Transfer of cap due to servicing transfer	
								02/25/2016	\$	(1,600,422)	\$	1,641,297	Reallocation due to MHA program deobligation	
								03/16/2016	\$	(1,350,000)	\$	291,297	Transfer of cap due to servicing transfer	
								03/28/2016	\$	42,705	\$	334,002	Updated due to quarterly assessment and reallocation	
								04/14/2016	\$	(50,000)	\$	284,002	Transfer of cap due to servicing transfer	
								05/16/2016	\$	(50,000)	\$	234,002	Transfer of cap due to servicing transfer	
								05/31/2016	\$	285,059	\$	519,061	Updated due to quarterly assessment and reallocation	
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	420,000	N/A	09/30/2009	\$	180,000	\$	600,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(350,000)	\$	250,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	20,000	\$	270,000	Updated portfolio data from servicer
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/29/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(26,057)	\$	281,541	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(9,806)	\$	251,735	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(17,748)	\$	233,987	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(4,963)	\$	229,024	Updated due to quarterly assessment and reallocation
									09/28/2015	\$	(6,649)	\$	222,375	Updated due to quarterly assessment and reallocation
									12/28/2015	\$	(4,972)	\$	217,403	Updated due to quarterly assessment and reallocation
									02/25/2016	\$	(23,766)	\$	193,637	Reallocation due to MHA program deobligation
									03/28/2016	\$	(342)	\$	193,295	Updated due to quarterly assessment and reallocation
									05/31/2016	\$	(3,960)	\$	189,335	Updated due to quarterly assessment and reallocation
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2009	\$	150,000	\$	250,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	130,000	\$	380,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	50,000	\$	430,000	Updated portfolio data from servicer
									07/14/2010	\$	(30,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
									08/23/2012	\$	(424,504)	\$	10,651	Termination of SPA
06/16/2014	LandHome Financial Services, Inc.	Concord	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/16/2014	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
									09/16/2014	\$	20,000	\$	60,000	Transfer of cap due to servicing transfer
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	01/16/2014	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
									03/14/2014	\$	10,000	\$	110,000	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2)	\$	109,998	Updated due to quarterly assessment and reallocation
									05/15/2014	\$	20,000	\$	129,998	Transfer of cap due to servicing transfer
									06/16/2014	\$	80,000	\$	209,998	Transfer of cap due to servicing transfer
									06/26/2014	\$	(236)	\$	209,762	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	140,000	\$	349,762	Transfer of cap due to servicing transfer
									07/29/2014	\$	(1,069)	\$	348,693	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	60,000	\$	408,693	Transfer of cap due to servicing transfer
									09/29/2014	\$	(438)	\$	408,255	Updated due to quarterly assessment and reallocation
									12/29/2014	\$	(30,607)	\$	377,648	Updated due to quarterly assessment and reallocation
									03/26/2015	\$	(11,543)	\$	366,105	Updated due to quarterly assessment and reallocation
									04/28/2015	\$	(45,568)	\$	320,537	Updated due to quarterly assessment and reallocation
									06/25/2015	\$	(10,869)	\$	309,668	Updated due to quarterly assessment and reallocation
									07/16/2015	\$	10,000	\$	319,668	Transfer of cap due to servicing transfer
									09/28/2015	\$	(16,383)	\$	303,285	Updated due to quarterly assessment and reallocation
									11/16/2015	\$	10,000	\$	313,285	Transfer of cap due to servicing transfer
									12/28/2015	\$	(13,791)	\$	299,494	Updated due to quarterly assessment and reallocation
									02/16/2016	\$	360,000	\$	659,494	Transfer of cap due to servicing transfer
									02/25/2016	\$	(251,560)	\$	407,934	Reallocation due to MHA program deobligation
									03/16/2016	\$	20,000	\$	427,934	Transfer of cap due to servicing transfer
									03/28/2016	\$	(6,790)	\$	422,154	Updated due to quarterly assessment and reallocation
									04/14/2016	\$	(70,000)	\$	352,154	Transfer of cap due to servicing transfer
									05/31/2016	\$	(45,497)	\$	306,657	Updated due to quarterly assessment and reallocation
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000	N/A	09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(48)	\$	1,450,464	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)	\$	1,450,456	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,450,426	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,450,415	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,450,411	Updated due to quarterly assessment and reallocation















08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A	09/30/2009	\$	290,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	210,000	\$	640,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	170,000	\$	810,000	Updated portfolio data from servicer
									07/14/2010	\$	(10,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(200,000)	\$	525,276	Transfer of cap due to servicing transfer
									06/29/2011	\$	(7)	\$	525,269	Updated due to quarterly assessment and reallocation
									07/22/2011	\$	(515,201)	\$	10,068	Termination of SPA
04/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A	06/12/2009	\$	(105,620,000)	\$	553,380,000	Updated portfolio data from servicer
									09/30/2009	\$	102,580,000	\$	655,960,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	277,640,000	\$	933,600,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	46,860,000	\$	980,460,000	Updated portfolio data from servicer
									06/16/2010	\$	156,050,000	\$	1,136,510,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(191,610,000)	\$	944,900,000	Updated portfolio data from servicer
									07/16/2010	\$	23,710,000	\$	968,610,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	100,000	\$	968,710,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	3,742,740	\$	972,452,740	Updated portfolio data from servicer
									10/15/2010	\$	170,800,000	\$	1,143,252,740	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,020)	\$	1,143,251,720	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	900,000	\$	1,144,151,720	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,114)	\$	1,144,150,606	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(10,044)	\$	1,144,140,562	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(100,000)	\$	1,144,040,562	Transfer of cap due to servicing transfer
									01/13/2012	\$	194,800,000	\$	1,338,840,562	Transfer of cap due to servicing transfer
									02/16/2012	\$	400,000	\$	1,339,240,562	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	1,339,340,562	Transfer of cap due to servicing transfer
									05/16/2012	\$	123,530,000	\$	1,462,870,562	Transfer of cap due to servicing transfer
									06/14/2012	\$	354,290,000	\$	1,817,160,562	Transfer of cap due to servicing transfer
									06/28/2012	\$	(6,308)	\$	1,817,154,254	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	10,080,000	\$	1,827,234,254	Transfer of cap due to servicing transfer
									08/16/2012	\$	8,390,000	\$	1,835,624,254	Transfer of cap due to servicing transfer
									09/27/2012	\$	(10,733)	\$	1,835,613,521	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	14,560,000	\$	1,850,173,521	Transfer of cap due to servicing transfer
									11/15/2012	\$	13,240,000	\$	1,863,413,521	Transfer of cap due to servicing transfer
									12/14/2012	\$	2,080,000	\$	1,865,493,521	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,015)	\$	1,865,492,506	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	410,000	\$	1,865,902,506	Transfer of cap due to servicing transfer
									02/14/2013	\$	960,000	\$	1,866,862,506	Transfer of cap due to servicing transfer
									03/14/2013	\$	83,890,000	\$	1,950,742,506	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1,877)	\$	1,950,740,629	Updated due to quarterly assessment and reallocation
									04/09/2013	\$	157,237,929	\$	2,107,978,558	Transfer of cap due to servicing transfer
									04/16/2013	\$	620,860,000	\$	2,728,838,558	Transfer of cap due to servicing transfer
									05/16/2013	\$	18,970,000	\$	2,747,808,558	Transfer of cap due to servicing transfer
									06/14/2013	\$	(190,000)	\$	2,747,618,558	Transfer of cap due to servicing transfer
									06/27/2013	\$	(2,817)	\$	2,747,615,741	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	14,710,000	\$	2,762,325,741	Transfer of cap due to servicing transfer
									09/16/2013	\$	66,170,000	\$	2,828,495,741	Transfer of cap due to servicing transfer
									09/27/2013	\$	(276)	\$	2,828,495,465	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	267,580,000	\$	3,096,075,465	Transfer of cap due to servicing transfer
									11/14/2013	\$	4,290,000	\$	3,100,365,465	Transfer of cap due to servicing transfer
									12/16/2013	\$	280,370,000	\$	3,380,735,465	Transfer of cap due to servicing transfer
									12/23/2013	\$	49,286,732	\$	3,430,022,197	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	51,180,000	\$	3,481,202,197	Transfer of cap due to servicing transfer
									01/31/2014	\$	765,231,390	\$	4,246,433,587	Transfer of cap due to merger/acquisition
									02/13/2014	\$	38,900,000	\$	4,285,333,587	Transfer of cap due to servicing transfer
									02/27/2014	\$	360,890,500	\$	4,646,194,086	Transfer of cap due to merger/acquisition
									03/14/2014	\$	25,080,000	\$	4,671,274,086	Transfer of cap due to servicing transfer
									03/26/2014	\$	(167,651)	\$	4,671,106,435	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	11,980,000	\$	4,683,086,435	Transfer of cap due to servicing transfer
									05/15/2014	\$	130,000	\$	4,683,216,435	Transfer of cap due to servicing transfer
									05/28/2014	\$	284,475,088	\$	4,967,691,523	Transfer of cap due to merger/acquisition
									06/16/2014	\$	690,000	\$	4,968,381,523	Transfer of cap due to servicing transfer
									06/26/2014	\$	(2,284,678)	\$	4,966,096,845	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	(10,000)	\$	4,966,086,845	Transfer of cap due to servicing transfer
									07/29/2014	\$	(4,336,420)	\$	4,961,750,425	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	1,030,000	\$	4,962,780,425	Transfer of cap due to servicing transfer
									09/16/2014	\$	2,290,000	\$	4,965,070,425	Transfer of cap due to servicing transfer
									09/29/2014	\$	(1,332,356)	\$	4,963,738,069	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(55,610,000)	\$	4,908,128,069	Transfer of cap due to servicing transfer
									11/14/2014	\$	(560,000)	\$	4,907,568,069	Transfer of cap due to servicing transfer
									12/16/2014	\$	1,110,000	\$	4,908,678,069	Transfer of cap due to servicing transfer
									12/29/2014	\$	301,404,585	\$	5,210,082,654	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	100,000	\$	5,210,182,654	Transfer of cap due to servicing transfer
									02/13/2015	\$	31,540,000	\$	5,241,722,654	Transfer of cap due to servicing transfer
									03/26/2015	\$	185,944,745	\$	5,427,667,399	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	(4,540,000)	\$	5,423,127,399	Transfer of cap due to servicing transfer
									04/28/2015	\$	427,273,750	\$	5,850,401,149	Updated due to quarterly assessment and reallocation
									05/14/2015	\$	(2,790,000)	\$	5,847,611,149	Transfer of cap due to servicing transfer
									06/16/2015	\$	(8,130,000)	\$	5,839,481,149	Transfer of cap due to servicing transfer
									06/25/2015	\$	166,414,320	\$	6,005,895,469	Updated due to quarterly assessment and reallocation
									07/16/2015	\$	(7,110,000)	\$	5,998,785,469	Transfer of cap due to servicing transfer
									08/14/2015	\$	(10,500,000)	\$	5,988,285,469	Transfer of cap due to servicing transfer
									09/16/2015	\$	(7,770,000)	\$	5,980,515,469	Transfer of cap due to servicing transfer
									09/28/2015	\$	158,658,251	\$	6,139,173,720	Updated due to quarterly assessment and reallocation
									10/15/2015	\$	(5,660,000)	\$	6,133,513,720	Transfer of cap due to servicing transfer
									11/16/2015	\$	(600,000)	\$	6,132,913,720	Transfer of cap due to servicing transfer













								01/15/2015	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer		
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									01/06/2011	\$	34,944	\$	180,000	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	40,000	\$	220,000	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	50,000	\$	270,000	Updated due to quarterly assessment and reallocation	
									03/15/2012	\$	(200,000)	\$	70,000	Transfer of cap due to servicing transfer	
									06/14/2012	\$	(10,000)	\$	60,000	Transfer of cap due to servicing transfer	
									04/09/2013	\$	(60,000)	\$	-	Termination of SPA	
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	19,400,000	N/A	09/30/2009	\$	(1,860,000)	\$	17,540,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	27,920,000	\$	45,460,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(1,390,000)	\$	44,070,000	Updated portfolio data from servicer	
									07/14/2010	\$	(13,870,000)	\$	30,200,000	Updated portfolio data from servicer	
									09/30/2010	\$	400,000	\$	30,600,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	586,954	\$	31,186,954	Updated portfolio data from servicer	
									01/06/2011	\$	(34)	\$	31,186,920	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(37)	\$	31,186,883	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	100,000	\$	31,286,883	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(329)	\$	31,286,554	Updated due to quarterly assessment and reallocation	
									09/15/2011	\$	(1,900,000)	\$	29,386,554	Transfer of cap due to servicing transfer	
									11/16/2011	\$	2,800,000	\$	32,186,554	Transfer of cap due to servicing transfer	
									05/16/2012	\$	420,000	\$	32,606,554	Transfer of cap due to servicing transfer	
									06/14/2012	\$	8,060,000	\$	40,666,554	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(313)	\$	40,666,241	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	2,160,000	\$	42,826,241	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(911)	\$	42,825,330	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	5,690,000	\$	48,515,330	Transfer of cap due to servicing transfer	
									11/15/2012	\$	20,000	\$	48,535,330	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(178)	\$	48,535,152	Updated due to quarterly assessment and reallocation	
									02/14/2013	\$	3,190,000	\$	51,725,152	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(260,000)	\$	51,465,152	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(713)	\$	51,464,439	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	1,330,000	\$	52,794,439	Transfer of cap due to servicing transfer	
									05/16/2013	\$	100,000	\$	52,894,439	Transfer of cap due to servicing transfer	
									06/14/2013	\$	20,000	\$	52,914,439	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(264)	\$	52,914,175	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	6,080,000	\$	58,994,175	Transfer of cap due to servicing transfer	
									09/16/2013	\$	(2,130,000)	\$	56,864,175	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(101)	\$	56,864,074	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	6,910,000	\$	63,774,074	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(1,050,000)	\$	62,724,074	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(173,594)	\$	62,550,480	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	1,310,000	\$	63,860,480	Transfer of cap due to servicing transfer	
									02/13/2014	\$	(2,210,000)	\$	61,650,480	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(1,390,000)	\$	60,260,480	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(5,632)	\$	60,254,858	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	(220,000)	\$	60,034,858	Transfer of cap due to servicing transfer	
									05/15/2014	\$	940,000	\$	60,974,858	Transfer of cap due to servicing transfer	
									06/16/2014	\$	(640,000)	\$	60,334,858	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(63,739)	\$	60,271,119	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	1,000,000	\$	61,271,119	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(128,318)	\$	61,142,801	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	(2,700,000)	\$	58,442,801	Transfer of cap due to servicing transfer	
									09/16/2014	\$	(2,860,000)	\$	55,582,801	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(37,047)	\$	55,545,754	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	690,000	\$	56,235,754	Transfer of cap due to servicing transfer	
									11/14/2014	\$	40,000	\$	56,275,754	Transfer of cap due to servicing transfer	
									12/16/2014	\$	(780,000)	\$	55,495,754	Transfer of cap due to servicing transfer	
									12/29/2014	\$	(3,041,582)	\$	52,454,172	Updated due to quarterly assessment and reallocation	
									01/15/2015	\$	(270,000)	\$	52,184,172	Transfer of cap due to servicing transfer	
									02/13/2015	\$	1,300,000	\$	53,484,172	Transfer of cap due to servicing transfer	
									03/16/2015	\$	(140,000)	\$	53,344,172	Transfer of cap due to servicing transfer	
									03/26/2015	\$	(1,134,415)	\$	52,209,757	Updated due to quarterly assessment and reallocation	
									04/16/2015	\$	(10,000)	\$	52,199,757	Transfer of cap due to servicing transfer	
									04/28/2015	\$	(4,012,710)	\$	48,187,047	Updated due to quarterly assessment and reallocation	
									05/14/2015	\$	570,000	\$	48,757,047	Transfer of cap due to servicing transfer	
									06/16/2015	\$	350,000	\$	49,107,047	Transfer of cap due to servicing transfer	
									06/25/2015	\$	(936,320)	\$	48,170,727	Updated due to quarterly assessment and reallocation	
									07/16/2015	\$	(40,000)	\$	48,130,727	Transfer of cap due to servicing transfer	
									08/14/2015	\$	10,000	\$	48,140,727	Transfer of cap due to servicing transfer	
									09/16/2015	\$	(300,000)	\$	47,840,727	Transfer of cap due to servicing transfer	
									09/28/2015	\$	(999,808)	\$	46,840,919	Updated due to quarterly assessment and reallocation	
									10/15/2015	\$	290,000	\$	47,130,919	Transfer of cap due to servicing transfer	
									11/16/2015	\$	(120,000)	\$	47,010,919	Transfer of cap due to servicing transfer	
									12/16/2015	\$	(250,000)	\$	46,760,919	Transfer of cap due to servicing transfer	
									12/29/2015	\$	(860,712)	\$	46,100,207	Updated due to quarterly assessment and reallocation	
									02/16/2016	\$	(3,260,000)	\$	42,850,207	Transfer of cap due to servicing transfer	
									02/25/2016	\$	(3,134,539)	\$	39,715,668	Reallocation due to MHA program decubigation	
									03/16/2016	\$	(2,070,000)	\$	37,645,668	Transfer of cap due to servicing transfer	
									03/28/2016	\$	(86,358)	\$	37,559,310	Updated due to quarterly assessment and reallocation	
									04/14/2016	\$	(8,730,000)	\$	28,829,310	Transfer of cap due to servicing transfer	
									05/16/2016	\$	(350,000)	\$	28,479,310	Transfer of cap due to servicing transfer	
									05/31/2016	\$	(80,165)	\$	28,399,145	Updated due to quarterly assessment and reallocation	
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	3	06/14/2012	\$	940,000	\$	940,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	205,242	\$	1,145,242	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(3)	\$	1,145,239	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	1,145,238	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	10,000	\$	1,155,238	Transfer of cap due to servicing transfer
										02/14/2013	\$	8,690,000	\$	9,845,238	Transfer of cap due to servicing transfer
										03/14/2013	\$	1,390,000	\$	11,235,238	Transfer of cap due to servicing transfer











06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	06/16/2010	\$	3,680,000	\$	3,680,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	3,300,000	\$	6,980,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	3,043,831	\$	10,023,831	Updated portfolio data from servicer
									10/15/2010	\$	1,400,000	\$	11,423,831	Transfer of cap due to servicing transfer
									01/06/2011	\$	(17)	\$	11,423,814	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	2,100,000	\$	13,523,814	Transfer of cap due to servicing transfer
									03/30/2011	\$	(24)	\$	13,523,790	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	2,900,000	\$	16,423,790	Transfer of cap due to servicing transfer
									06/16/2011	\$	(200,000)	\$	16,223,790	Transfer of cap due to servicing transfer
									06/29/2011	\$	(273)	\$	16,223,517	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	100,000	\$	16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	\$	1,100,000	\$	17,423,517	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	17,623,517	Transfer of cap due to servicing transfer
									05/16/2012	\$	10,000	\$	17,633,517	Transfer of cap due to servicing transfer
									06/14/2012	\$	(300,000)	\$	17,333,517	Transfer of cap due to servicing transfer
									06/28/2012	\$	(218)	\$	17,333,299	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	40,000	\$	17,373,299	Transfer of cap due to servicing transfer
									08/16/2012	\$	480,000	\$	17,853,299	Transfer of cap due to servicing transfer
									09/27/2012	\$	(600)	\$	17,852,699	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	70,000	\$	17,922,699	Transfer of cap due to servicing transfer
									12/27/2012	\$	(102)	\$	17,922,597	Updated due to quarterly assessment and reallocation
									03/14/2013	\$	90,000	\$	18,012,597	Transfer of cap due to servicing transfer
									03/25/2013	\$	(384)	\$	18,012,213	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(30,000)	\$	17,982,213	Transfer of cap due to servicing transfer
									06/27/2013	\$	(146)	\$	17,836,267	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	170,000	\$	18,152,067	Transfer of cap due to servicing transfer
									09/27/2013	\$	(52)	\$	18,152,015	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(88,613)	\$	18,063,402	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000	\$	18,073,402	Transfer of cap due to servicing transfer
									03/26/2014	\$	(3,125)	\$	18,070,277	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	30,000	\$	18,100,277	Transfer of cap due to servicing transfer
									06/26/2014	\$	(36,971)	\$	18,063,306	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	23,490,000	\$	41,553,306	Transfer of cap due to servicing transfer
									07/29/2014	\$	(142,594)	\$	41,410,712	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	2,480,000	\$	43,890,712	Transfer of cap due to servicing transfer
									09/16/2014	\$	11,650,000	\$	55,540,712	Transfer of cap due to servicing transfer
									09/29/2014	\$	(52,910)	\$	55,487,802	Updated due to quarterly assessment and reallocation
									12/16/2014	\$	30,000	\$	55,517,802	Transfer of cap due to servicing transfer
									12/29/2014	\$	(4,478,535)	\$	51,039,267	Updated due to quarterly assessment and reallocation
									01/15/2015	\$	10,000	\$	51,049,267	Transfer of cap due to servicing transfer
									03/16/2015	\$	20,000	\$	51,069,267	Transfer of cap due to servicing transfer
									03/26/2015	\$	(1,844,353)	\$	49,224,914	Updated due to quarterly assessment and reallocation
									04/16/2015	\$	2,860,000	\$	52,084,914	Transfer of cap due to servicing transfer
									04/28/2015	\$	(8,202,554)	\$	43,882,360	Updated due to quarterly assessment and reallocation
									06/16/2015	\$	30,000	\$	43,912,360	Transfer of cap due to servicing transfer
									06/25/2015	\$	(1,996,581)	\$	41,915,779	Updated due to quarterly assessment and reallocation
									08/14/2015	\$	7,610,000	\$	49,525,779	Transfer of cap due to servicing transfer
									09/16/2015	\$	370,000	\$	49,895,779	Transfer of cap due to servicing transfer
									09/28/2015	\$	(4,239,474)	\$	45,656,305	Updated due to quarterly assessment and reallocation
									10/15/2015	\$	3,760,000	\$	49,416,305	Transfer of cap due to servicing transfer
									11/16/2015	\$	1,150,000	\$	50,566,305	Transfer of cap due to servicing transfer
									12/16/2015	\$	90,000	\$	50,656,305	Transfer of cap due to servicing transfer
									12/28/2015	\$	(3,752,790)	\$	46,903,515	Updated due to quarterly assessment and reallocation
									01/14/2016	\$	(10,000)	\$	46,893,515	Transfer of cap due to servicing transfer
									02/16/2016	\$	1,250,000	\$	48,143,515	Transfer of cap due to servicing transfer
									02/25/2016	\$	(11,934,020)	\$	36,209,495	Reallocation due to MHA program deobligation
									03/16/2016	\$	(220,000)	\$	35,989,495	Transfer of cap due to servicing transfer
									03/29/2016	\$	(226,478)	\$	35,763,017	Updated due to quarterly assessment and reallocation
									04/14/2016	\$	(740,000)	\$	35,023,017	Transfer of cap due to servicing transfer
									05/16/2016	\$	(220,000)	\$	34,803,017	Transfer of cap due to servicing transfer
									05/31/2016	\$	(1,623,427)	\$	33,179,590	Updated due to quarterly assessment and reallocation
09/23/2009	Seneca Mortgage Servicing LLC (AMS Servicing, LLC)	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,390,000	N/A	10/02/2009	\$	960,000	\$	5,350,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(3,090,000)	\$	2,260,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	230,000	\$	2,490,000	Updated portfolio data from servicer
									07/14/2010	\$	5,310,000	\$	7,800,000	Updated portfolio data from servicer
									09/30/2010	\$	323,114	\$	8,123,114	Updated portfolio data from servicer
									01/06/2011	\$	(12)	\$	8,123,102	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	600,000	\$	8,723,102	Transfer of cap due to servicing transfer
									03/30/2011	\$	(16)	\$	8,723,086	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	200,000	\$	8,923,086	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	9,023,086	Transfer of cap due to servicing transfer
									06/29/2011	\$	(153)	\$	9,022,933	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	100,000	\$	9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	\$	100,000	\$	9,222,933	Transfer of cap due to servicing transfer
									04/16/2012	\$	1,100,000	\$	10,322,933	Transfer of cap due to servicing transfer
									06/14/2012	\$	650,000	\$	10,972,933	Transfer of cap due to servicing transfer
									06/28/2012	\$	(136)	\$	10,972,797	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(347)	\$	10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	250,000	\$	11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	\$	30,000	\$	11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	\$	(10,000)	\$	11,242,450	Transfer of cap due to servicing transfer
									12/27/2012	\$	(59)	\$	11,242,391	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	20,000	\$	11,262,391	Transfer of cap due to servicing transfer
									02/14/2013	\$	290,000	\$	11,552,391	Transfer of cap due to servicing transfer
									03/14/2013	\$	10,000	\$	11,562,391	Transfer of cap due to servicing transfer
									03/25/2013	\$	(220)	\$	11,562,171	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(60,000)	\$	11,502,171	Transfer of cap due to servicing transfer
									05/16/2013	\$	50,000	\$	11,552,171	Transfer of cap due to servicing transfer

								06/14/2013	\$	10,000	\$	11,562,171	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(79)	\$	11,562,092	Updated due to quarterly assessment and reallocation	
								07/16/2013	\$	(90,000)	\$	11,472,092	Transfer of cap due to servicing transfer	
								09/16/2013	\$	310,000	\$	11,782,092	Transfer of cap due to servicing transfer	
								09/27/2013	\$	(28)	\$	11,782,064	Updated due to quarterly assessment and reallocation	
								10/15/2013	\$	230,000	\$	12,012,064	Transfer of cap due to servicing transfer	
								11/14/2013	\$	120,000	\$	12,132,064	Transfer of cap due to servicing transfer	
								12/16/2013	\$	460,000	\$	12,592,064	Transfer of cap due to servicing transfer	
								12/23/2013	\$	(49,413)	\$	12,542,651	Updated due to quarterly assessment and reallocation	
								01/16/2014	\$	40,000	\$	12,582,651	Transfer of cap due to servicing transfer	
								03/14/2014	\$	(260,000)	\$	12,322,651	Transfer of cap due to servicing transfer	
								03/26/2014	\$	(1,697)	\$	12,320,954	Updated due to quarterly assessment and reallocation	
								04/16/2014	\$	100,000	\$	12,420,954	Transfer of cap due to servicing transfer	
								06/16/2014	\$	30,000	\$	12,450,954	Transfer of cap due to servicing transfer	
								06/26/2014	\$	(20,009)	\$	12,430,945	Updated due to quarterly assessment and reallocation	
								07/29/2014	\$	(39,741)	\$	12,391,204	Updated due to quarterly assessment and reallocation	
								08/14/2014	\$	(40,000)	\$	12,351,204	Transfer of cap due to servicing transfer	
								09/16/2014	\$	70,000	\$	12,421,204	Transfer of cap due to servicing transfer	
								09/29/2014	\$	(13,236)	\$	12,407,968	Updated due to quarterly assessment and reallocation	
								12/16/2014	\$	(10,000)	\$	12,397,968	Transfer of cap due to servicing transfer	
								12/29/2014	\$	(1,446,220)	\$	10,951,748	Updated due to quarterly assessment and reallocation	
								01/15/2015	\$	(280,000)	\$	10,671,748	Transfer of cap due to servicing transfer	
								02/13/2015	\$	(70,000)	\$	10,601,748	Transfer of cap due to servicing transfer	
								03/16/2015	\$	(1,970,000)	\$	8,631,748	Transfer of cap due to servicing transfer	
								03/26/2015	\$	(563,340)	\$	8,068,408	Updated due to quarterly assessment and reallocation	
								04/16/2015	\$	(20,000)	\$	8,048,408	Transfer of cap due to servicing transfer	
								04/28/2015	\$	(1,823,241)	\$	6,225,167	Updated due to quarterly assessment and reallocation	
								05/14/2015	\$	160,000	\$	6,385,167	Transfer of cap due to servicing transfer	
								06/16/2015	\$	(60,000)	\$	6,325,167	Transfer of cap due to servicing transfer	
								06/25/2015	\$	(427,170)	\$	5,897,997	Updated due to quarterly assessment and reallocation	
								07/16/2015	\$	330,000	\$	6,227,997	Transfer of cap due to servicing transfer	
								08/14/2015	\$	80,000	\$	6,307,997	Transfer of cap due to servicing transfer	
								09/16/2015	\$	140,000	\$	6,447,997	Transfer of cap due to servicing transfer	
								09/28/2015	\$	(561,929)	\$	5,886,068	Updated due to quarterly assessment and reallocation	
								10/15/2015	\$	40,000	\$	5,926,068	Transfer of cap due to servicing transfer	
								11/16/2015	\$	580,000	\$	6,506,068	Transfer of cap due to servicing transfer	
								12/16/2015	\$	230,000	\$	6,736,068	Transfer of cap due to servicing transfer	
								12/28/2015	\$	(486,283)	\$	6,249,785	Updated due to quarterly assessment and reallocation	
								01/14/2016	\$	1,080,000	\$	7,329,785	Transfer of cap due to servicing transfer	
								02/16/2016	\$	500,000	\$	7,829,785	Transfer of cap due to servicing transfer	
								02/25/2016	\$	(2,321,321)	\$	5,508,464	Reallocation due to MHA program deobligation	
								03/16/2016	\$	330,000	\$	5,838,464	Transfer of cap due to servicing transfer	
								03/28/2016	\$	(54,203)	\$	5,784,261	Updated due to quarterly assessment and reallocation	
								04/14/2016	\$	840,000	\$	6,624,261	Transfer of cap due to servicing transfer	
								05/16/2016	\$	1,780,000	\$	8,404,261	Transfer of cap due to servicing transfer	
								05/31/2016	\$	(767,027)	\$	7,637,234	Updated due to quarterly assessment and reallocation	
08/12/2009	Servis One, Inc. dba BSI Financial Services	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A	09/30/2009	\$	(25,510,000)	\$	4,220,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	520,000	\$	4,740,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	4,330,000	\$	9,070,000	Updated portfolio data from servicer
									04/19/2010	\$	230,000	\$	9,300,000	Transfer of cap due to servicing transfer
									05/19/2010	\$	850,000	\$	10,150,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(850,000)	\$	9,300,000	Updated portfolio data from servicer
									08/15/2010	\$	100,000	\$	9,400,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	100,000	\$	9,500,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	16,755,064	\$	26,255,064	Updated portfolio data from servicer
									10/15/2010	\$	100,000	\$	26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	\$	100,000	\$	26,455,064	Transfer of cap due to servicing transfer
									01/06/2011	\$	(40)	\$	26,455,024	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	300,000	\$	26,755,024	Transfer of cap due to servicing transfer
									02/16/2011	\$	100,000	\$	26,855,024	Transfer of cap due to servicing transfer
									03/16/2011	\$	2,200,000	\$	29,055,024	Transfer of cap due to servicing transfer
									03/30/2011	\$	(52)	\$	29,054,972	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	1,500,000	\$	30,554,972	Transfer of cap due to servicing transfer
									05/13/2011	\$	1,000,000	\$	31,554,972	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	31,654,972	Transfer of cap due to servicing transfer
									06/29/2011	\$	(534)	\$	31,654,438	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	700,000	\$	32,354,438	Transfer of cap due to servicing transfer
									09/15/2011	\$	(600,000)	\$	31,754,438	Transfer of cap due to servicing transfer
									10/14/2011	\$	4,000,000	\$	35,754,438	Transfer of cap due to servicing transfer
									11/16/2011	\$	600,000	\$	36,354,438	Transfer of cap due to servicing transfer
									12/15/2011	\$	200,000	\$	36,554,438	Transfer of cap due to servicing transfer
									01/13/2012	\$	100,000	\$	36,654,438	Transfer of cap due to servicing transfer
									02/16/2012	\$	1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer
									03/15/2012	\$	1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer
									04/16/2012	\$	800,000	\$	39,854,438	Transfer of cap due to servicing transfer
									05/16/2012	\$	(1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer
									06/14/2012	\$	1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer
									06/28/2012	\$	(465)	\$	40,333,973	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	70,000	\$	40,403,973	Transfer of cap due to servicing transfer
									09/27/2012	\$	(1,272)	\$	40,402,701	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	2,100,000	\$	42,502,701	Transfer of cap due to servicing transfer
									11/15/2012	\$	1,340,000	\$	43,842,701	Transfer of cap due to servicing transfer
									12/14/2012	\$	1,160,000	\$	45,002,701	Transfer of cap due to servicing transfer
									12/27/2012	\$	(239)	\$	45,002,462	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	210,000	\$	45,212,462	Transfer of cap due to servicing transfer
									02/14/2013	\$	1,790,000	\$	47,002,462	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,920,000	\$	48,922,462	Transfer of cap due to servicing transfer
									03/25/2013	\$	(960)	\$	48,921,502	Updated due to quarterly assessment and reallocation















								02/17/2011	\$	(725,277)		-	Termination of SPA	
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	05/16/2013	\$	50,000	\$	50,000	Transfer of cap due to servicing transfer
									12/16/2013	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	07/14/2010	\$	400,000	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
									04/23/2014	\$	(721,876)		-	Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000	N/A	09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	26,160,000	\$	73,480,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	9,820,000	\$	83,300,000	Updated portfolio data from servicer
									07/14/2010	\$	(46,200,000)	\$	37,100,000	Updated portfolio data from servicer
									09/30/2010	\$	(28,686,775)	\$	8,413,225	Updated portfolio data from servicer
									12/03/2010	\$	(8,413,225)		-	Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A	09/30/2009	\$	723,890,000	\$	1,357,890,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	692,640,000	\$	2,050,530,000	Updated portfolio data from servicer/additional program initial cap
									02/17/2010	\$	(2,050,236,344)	\$	238,890	Transfer of cap due to merger/acquisition
									03/12/2010	\$	(94,767)	\$	238,890	Termination of SPA
04/14/2016	WALLICK AND VOLK	Cheyenne	WY	Purchase	Financial Instrument for Home Loan Modifications		- N/A	2	04/14/2016	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000	N/A	07/14/2010	\$	(150,000)	\$	6,400,000	Updated portfolio data from servicer
									09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	(4,352,173)	\$	3,647,827	Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$	3,647,822	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$	3,647,816	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(7)	\$	647,800	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(19)	\$	647,781	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	647,778	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(12)	\$	647,766	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	647,761	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	647,759	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
									02/27/2014	\$	(644,937)		-	Termination of SPA
12/16/2014	Webster Bank, N.A.	Cheshire	CT	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
02/13/2015	Webster First Federal Credit Union	Worcester	MA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/29/2014	\$	6,250	\$	16,250	Updated due to quarterly assessment and reallocation
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A	06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
									09/30/2009	\$	65,070,000	\$	2,475,080,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer/additional program initial cap
									02/17/2010	\$	2,050,236,344	\$	5,738,626,344	Transfer of cap due to merger/acquisition
									03/12/2010	\$	54,767	\$	5,738,681,110	Transfer of cap due to merger/acquisition
									03/19/2010	\$	668,108,890	\$	6,406,790,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	683,130,000	\$	7,089,920,000	Updated portfolio data from servicer
									07/14/2010	\$	(2,038,220,000)	\$	5,051,700,000	Updated portfolio data from servicer
									09/30/2010	\$	(287,348,828)	\$	4,764,351,172	Updated portfolio data from servicer
									09/30/2010	\$	344,000,000	\$	5,108,351,172	Updated portfolio data from servicer/additional program initial cap
									12/03/2010	\$	8,413,225	\$	5,116,764,397	Transfer of cap due to merger/acquisition
									12/15/2010	\$	22,200,000	\$	5,138,964,397	Transfer of cap due to servicing transfer
									01/06/2011	\$	(6,312)	\$	5,138,958,085	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	(100,000)	\$	5,138,858,085	Transfer of cap due to servicing transfer
									03/16/2011	\$	(100,000)	\$	5,138,758,085	Transfer of cap due to servicing transfer
									03/20/2011	\$	(7,171)	\$	5,138,750,914	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(9,800,000)	\$	5,128,950,914	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	5,129,050,914	Transfer of cap due to servicing transfer
									06/16/2011	\$	(600,000)	\$	5,128,450,914	Transfer of cap due to servicing transfer
									06/29/2011	\$	(63,856)	\$	5,128,387,058	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(2,300,000)	\$	5,126,087,058	Transfer of cap due to servicing transfer
									08/16/2011	\$	(1,100,000)	\$	5,124,987,058	Transfer of cap due to servicing transfer
									09/15/2011	\$	1,400,000	\$	5,126,387,058	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	5,126,587,058	Transfer of cap due to servicing transfer
									11/16/2011	\$	(200,000)	\$	5,126,387,058	Transfer of cap due to servicing transfer
									12/15/2011	\$	(200,000)	\$	5,126,187,058	Transfer of cap due to servicing transfer
									01/13/2012	\$	(300,000)	\$	5,125,887,058	Transfer of cap due to servicing transfer
									02/16/2012	\$	(200,000)	\$	5,125,687,058	Transfer of cap due to servicing transfer
									03/15/2012	\$	(1,000,000)	\$	5,124,687,058	Transfer of cap due to servicing transfer
									04/16/2012	\$	(800,000)	\$	5,123,887,058	Transfer of cap due to servicing transfer
									05/16/2012	\$	(610,000)	\$	5,123,277,058	Transfer of cap due to servicing transfer
									06/14/2012	\$	(2,040,000)	\$	5,121,237,058	Transfer of cap due to servicing transfer
									06/28/2012	\$	(39,923)	\$	5,121,197,135	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(120,000)	\$	5,121,077,135	Transfer of cap due to servicing transfer
									09/27/2012	\$	(104,111)	\$	5,120,973,024	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,590,000)	\$	5,119,383,024	Transfer of cap due to servicing transfer
									11/15/2012	\$	(2,910,000)	\$	5,116,473,024	Transfer of cap due to servicing transfer
									12/14/2012	\$	(1,150,000)	\$	5,115,323,024	Transfer of cap due to servicing transfer
									12/27/2012	\$	(16,392)	\$	5,115,306,632	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(3,350,000)	\$	5,111,956,632	Transfer of cap due to servicing transfer
									02/14/2013	\$	(820,000)	\$	5,111,136,632	Transfer of cap due to servicing transfer
									03/14/2013	\$	(270,000)	\$	5,110,866,632	Transfer of cap due to servicing transfer
									03/25/2013	\$	(58,709)	\$	5,110,807,923	Updated due to quarterly assessment and reallocation





- 11/ As of July 3, 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.
- 12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquisition.
- 13/ In May 2010, U.S. mortgage servicing business HomeEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomeEq prior to such sale.
- 14/ In December 2012, Ocwen Financial Corporation completed the acquisition of Homeward Residential, Inc. The remaining Adjusted Cap stated above represents the amount previously paid to Homeward prior to such acquisition.
- 15/ Effective June, 2014, New Penn Financial LLC d/b/a Shellpoint Mortgage Servicing, a AAA servicer, completed the acquisition of Resurgent Mortgage Servicing, from Resurgent Capital Services L.P., also a AAA servicer. The Adjusted Cap of Resurgent Capital Services L.C. stated above represents the amount previously paid to Resurgent on their AAA obligations pursuant to certain Servicer Participation Agreements prior to such acquisition.
- 16/ Effective February 15, 2013, Ocwen Loan Servicing, LLC acquired certain assets of GMAC Mortgage, LLC, pursuant to a Sale Order entered in connection with the bankruptcy cases of Residential Capital, LLC and certain of its affiliated debtors.

\* The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program  
Non-GSE Incentive Payments (through May 2016)

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 2,356,832.47	\$ 3,644,371.89	\$ 691,636.41	\$ 6,692,840.77
Allstate Mortgage Loans & Investments, Inc	\$ 18,448.57	\$ 12,609.60	\$ 8,035.81	\$ 39,093.98
Ally Bank	\$ 644,186.13	\$ 1,688,630.29	\$ 205,432.67	\$ 2,538,249.09
Ameriana Bank	\$ 8,000.00	\$ 8,749.96	\$ -	\$ 16,749.96
Apex Bank	\$ 1,000.00	\$ 2,701.98	\$ -	\$ 3,701.98
Aurora Financial Group, Inc	\$ 24,689.43	\$ -	\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Axiom Bank	\$ 10,000.00	\$ 12,912.53	\$ 1,000.00	\$ 23,912.53
Banco Popular de Puerto Rico	\$ 222,101.55	\$ 140,621.91	\$ 49,315.52	\$ 412,038.98
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 507,874,419.73	\$ 872,493,140.50	\$ 456,461,253.51	\$ 1,836,828,813.74
BankUnited	\$ 13,766,996.04	\$ 38,631,737.83	\$ 14,166,926.90	\$ 66,565,660.77
Bayview Loan Servicing LLC	\$ 63,142,838.58	\$ 105,626,925.79	\$ 41,313,474.82	\$ 210,083,239.19
BMO Harris Bank, N.A.	\$ 682.17	\$ -	\$ 744.18	\$ 1,426.35
Caliber Home Loans, Inc.	\$ 1,591,911.72	\$ 4,198,938.80	\$ 3,360,167.37	\$ 9,151,017.89
California Housing Finance Agency	\$ 2,916.67	\$ 3,483.72	\$ 3,800.00	\$ 10,200.39
Carrington Mortgage Services, LLC	\$ 27,037,934.73	\$ 46,216,554.72	\$ 29,856,177.54	\$ 103,110,666.99
CCO Mortgage, a division of RBS Citizens NA	\$ 7,608,714.65	\$ 9,440,153.16	\$ 6,019,088.35	\$ 23,067,956.16
Central Florida Educators Federal Credit Union	\$ 276,462.77	\$ 355,620.97	\$ 336,526.94	\$ 968,610.68
Central Pacific Bank	\$ 10,000.00	\$ -	\$ 3,000.00	\$ 13,000.00
Cheviot Savings Bank	\$ 3,000.00	\$ 2,763.88	\$ 2,000.00	\$ 7,763.88
CIT Bank, N.A.	\$ 72,791,821.69	\$ 239,837,726.85	\$ 90,972,534.22	\$ 403,602,082.76
CitiMortgage Inc	\$ 142,383,779.95	\$ 355,057,963.05	\$ 140,934,325.66	\$ 638,376,068.66
Citizens First National Bank	\$ 27,229.56	\$ 67,847.26	\$ 46,729.55	\$ 141,806.37
ClearSpring Loan Services, Inc.	\$ 248,671.25	\$ 545,131.27	\$ 399,564.09	\$ 1,193,366.61
Colorado Federal Savings Bank	\$ 7,833.33	\$ 30,963.65	\$ 4,000.00	\$ 42,796.98
Columbia Bank	\$ 21,666.67	\$ 38,036.51	\$ 9,000.00	\$ 68,703.18
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
Desjardins Bank	\$ 3,000.00	\$ 11,785.52	\$ 1,000.00	\$ 15,785.52
Ditech Financial LLC	\$ 98,667,890.22	\$ 62,035,912.76	\$ 22,552,809.57	\$ 183,256,612.55
DuPage Credit Union	\$ 45,570.70	\$ 43,489.05	\$ 19,442.42	\$ 108,502.17
Eastern Bank	\$ 3,000.00	\$ -	\$ 3,000.00	\$ 6,000.00
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
EverBank	\$ 3,916.67	\$ 8,252.36	\$ 3,000.00	\$ 15,169.03
Fay Servicing LLC	\$ 12,379,750.30	\$ 20,651,043.74	\$ 5,524,238.40	\$ 38,555,032.44
FCI Lender Services, Inc.	\$ 76,325.76	\$ 154,324.32	\$ 55,412.38	\$ 286,062.46
Fidelity Bank	\$ 17,949.17	\$ 32,205.99	\$ 31,765.84	\$ 81,921.00
FIRST BANK	\$ 2,168,905.77	\$ 2,929,795.08	\$ 1,694,312.28	\$ 6,793,013.13
First Citizens Bank & Trust Company	\$ 5,916.67	\$ -	\$ -	\$ 5,916.67
First Financial Bank N.A.	\$ 333.33	\$ -	\$ 1,000.00	\$ 1,333.33
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 3,916.67	\$ -	\$ 3,000.00	\$ 6,916.67
First State Bank	\$ 14,000.00	\$ -	\$ 6,000.00	\$ 20,000.00
Flagstar Capital Markets Corporation	\$ 7,000.00	\$ -	\$ -	\$ 7,000.00
Florida Community Bank, NA	\$ 11,000.00	\$ 14,468.18	\$ 11,000.00	\$ 36,468.18
Franklin Credit Management Corporation	\$ 342,554.37	\$ 658,317.58	\$ 743,023.67	\$ 1,743,895.62
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Georgia Housing & Finance Authority DBA State Home	\$ 1,000.00	\$ -	\$ 1,000.00	\$ 2,000.00
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 63,425,899.58	\$ 148,796,298.28	\$ 97,337,470.22	\$ 309,559,668.08
Great Lakes Credit Union	\$ 32,753.64	\$ 38,118.97	\$ 28,449.80	\$ 99,322.41
Greater Nevada LLC dba Greater Nevada Mortgage	\$ 198,501.07	\$ 230,600.61	\$ 127,018.91	\$ 556,120.59
Gregory Funding, LLC	\$ 879,799.16	\$ 1,008,444.15	\$ 164,518.28	\$ 2,052,761.59
Guaranty Bank	\$ 916.67	\$ -	\$ 1,000.00	\$ 1,916.67
Heartland Bank & Trust Company	\$ 22,625.77	\$ 39,235.33	\$ 7,625.76	\$ 69,486.86
Hilldale County National Bank	\$ 100,549.62	\$ 60,976.24	\$ 67,400.46	\$ 228,926.32
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 21,509.67	\$ 32,351.18	\$ 16,594.38	\$ 70,455.23
HomeEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,759,481.72	\$ 133,893,684.23	\$ 94,837,607.23	\$ 280,490,773.18
Horicon Bank	\$ 17,181.80	\$ 27,034.56	\$ 13,169.53	\$ 57,385.89
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 41,333.34	\$ 67,175.75	\$ 42,200.00	\$ 150,709.09
Idaho Housing and Finance Association	\$ 120,181.12	\$ 35,755.32	\$ 33,025.20	\$ 188,961.64
James B.Nutter and Company	\$ 18,431.28	\$ -	\$ 17,123.76	\$ 35,555.04
JPMorgan Chase Bank, NA	\$ 573,127,273.63	\$ 1,371,996,807.74	\$ 508,022,600.96	\$ 2,453,146,682.33
Kondaur Capital Corporation	\$ 27,231.80	\$ 26,980.55	\$ 29,839.16	\$ 84,051.51

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Lake City Bank	\$ 23,878.46	\$ 19,233.17	\$ 28,196.44	\$ 71,308.07
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45
Land/Home Financial Services, Inc.	\$ 916.67	\$ 232.46	\$ 1,000.00	\$ 2,149.13
LenderLive Network, Inc	\$ 38,500.01	\$ 69,769.61	\$ 8,000.00	\$ 116,269.62
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 147,484.16	\$ 64,953.01	\$ 66,087.67	\$ 278,524.84
M&T Bank	\$ 1,689,777.43	\$ 1,332.31	\$ 1,745,941.19	\$ 3,437,050.93
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97	\$ -	\$ 10,649.38	\$ 20,337.35
MidFirst Bank	\$ 35,519,749.31	\$ 3,078,639.47	\$ 37,343,563.27	\$ 75,941,952.05
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 151,602.80	\$ 294,767.61	\$ 141,981.25	\$ 588,351.66
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 424,196.30	\$ 497,527.76	\$ 496,421.39	\$ 1,418,145.45
Mortgage Investors Group	\$ 9,916.67	\$ -	\$ 2,916.67	\$ 12,833.34
National City Bank	\$ 18,455,105.75	\$ 21,672,014.62	\$ 11,654,109.80	\$ 51,781,230.17
Nationstar Mortgage LLC	\$ 251,543,381.94	\$ 406,311,338.69	\$ 158,263,776.37	\$ 816,118,497.00
Navy Federal Credit Union	\$ 1,830,693.48	\$ 3,512,808.36	\$ 2,148,863.81	\$ 7,492,365.65
New Penn Financial, LLC dba Shellpoint Mortgage Serv	\$ 4,840,252.11	\$ 9,232,303.22	\$ 2,466,360.43	\$ 16,538,915.76
New York Community Bank	\$ 81,474.51	\$ 93,368.30	\$ 44,757.12	\$ 219,599.93
NJ Housing & Mortgage Finance	\$ 57,612.07	\$ -	\$ 32,888.44	\$ 90,500.51
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 614,948,276.09	\$ 1,805,534,521.84	\$ 501,356,843.82	\$ 2,921,839,641.75
ORNL Federal Credit Union	\$ 45,259.79	\$ 57,132.39	\$ 63,005.88	\$ 165,398.06
OwnersChoice Funding, Incorporated	\$ 136,917.83	\$ 220,167.83	\$ 117,929.28	\$ 475,014.94
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 8,417.47	\$ 17,540.88	\$ 33,306.84	\$ 59,265.19
PennyMac Loan Services, LLC	\$ 11,398,110.09	\$ 39,456,620.32	\$ 14,133,530.97	\$ 64,988,261.38
PHH Mortgage Corporation	\$ 183,067.13	\$ 143,776.41	\$ 73,117.84	\$ 399,961.38
Plaza Home Mortgage, Inc	\$ 9,916.67	\$ -	\$ 3,000.00	\$ 12,916.67
PNC Bank, National Association	\$ 387,500.15	\$ 2,141,767.71	\$ 776,750.00	\$ 3,306,017.86
Purdue Federal Credit Union	\$ 5,000.00	\$ 3,976.20	\$ 4,000.00	\$ 12,976.20
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Quicken Loans, Inc.	\$ 9,916.67	\$ -	\$ 7,000.00	\$ 16,916.67
Residential Credit Solutions, Inc.	\$ 6,558,475.83	\$ 10,864,046.60	\$ 4,625,734.47	\$ 22,048,256.90
Resurgent Capital Services L.P.	\$ 708,326.40	\$ 1,696,730.62	\$ 797,664.52	\$ 3,202,721.54
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 482,812.80	\$ 1,036,279.33	\$ 650,819.91	\$ 2,169,912.04
Rushmore Loan Management Services LLC	\$ 13,767,463.18	\$ 14,748,893.87	\$ 3,224,670.32	\$ 31,741,027.37
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 50,666.70	\$ 81,356.46	\$ 39,500.00	\$ 171,523.16
Scotiabank de Puerto Rico	\$ 1,355,278.38	\$ 831,258.35	\$ 417,008.60	\$ 2,603,545.33
Select Portfolio Servicing, Inc.	\$ 266,494,515.77	\$ 410,604,471.14	\$ 212,219,894.35	\$ 889,318,881.26
Selene Finance LP	\$ 2,404,477.97	\$ 1,502,282.03	\$ 2,408,851.65	\$ 6,315,611.65
Seneca Mortgage Servicing LLC	\$ 283,054.33	\$ 369,254.87	\$ 228,491.33	\$ 880,800.53
Servis One, Inc. dba BSI Financial Services	\$ 10,900,180.88	\$ 10,659,898.78	\$ 3,881,549.74	\$ 25,441,629.40
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 60,838.97	\$ 120,426.47	\$ 52,010.19	\$ 233,275.63
Specialized Loan Servicing LLC	\$ 37,949,653.43	\$ 62,487,939.01	\$ 35,386,769.34	\$ 135,824,361.78
Statebridge Company, LLC	\$ 169,636.72	\$ 299,188.40	\$ 134,326.16	\$ 603,151.28
Sterling Savings Bank	\$ 385,881.14	\$ 663,661.88	\$ 404,196.69	\$ 1,453,739.71
SunTrust Mortgage, Inc	\$ 428,131.14	\$ 431,270.34	\$ 217,352.94	\$ 1,076,754.42
Technology Credit Union	\$ 102,333.33	\$ 257,688.18	\$ 81,816.67	\$ 441,838.18
The Bryn Mawr Trust Company	\$ 29,316.16	\$ 18,315.73	\$ 8,435.80	\$ 56,067.69
The Golden 1 Credit Union	\$ 767,786.50	\$ 1,595,095.71	\$ 756,587.37	\$ 3,119,469.58
U.S. Bank National Association	\$ 40,597,624.54	\$ 52,300,683.85	\$ 32,464,735.94	\$ 125,363,044.33
Umpqua Bank	\$ 23,833.33	\$ 6,167.74	\$ -	\$ 30,001.07
United Bank	\$ 117,916.67	\$ 2,651.90	\$ 6,600.00	\$ 127,168.57
United Bank Mortgage Corporation	\$ 163,900.51	\$ 98,249.86	\$ 66,578.47	\$ 328,728.84
Urban Partnership Bank	\$ 344,704.09	\$ 392,373.93	\$ 135,918.87	\$ 872,996.89
ViewPoint Bank	\$ -	\$ 1,605.50	\$ -	\$ 1,605.50
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wallick and Volk	\$ 5,000.00	\$ 8,330.60	\$ 3,000.00	\$ 16,330.60
Webster Bank, N.A.	\$ 10,000.00	\$ -	\$ 3,000.00	\$ 13,000.00
Wells Fargo Bank, N.A.	\$ 619,902,393.60	\$ 1,220,758,764.88	\$ 541,673,925.26	\$ 2,382,335,083.74
Wescom Central Credit Union	\$ 647,676.47	\$ 934,521.56	\$ 312,225.08	\$ 1,894,423.11
Western Federal Credit Union	\$ 31,166.68	\$ 74,554.15	\$ 22,916.67	\$ 128,637.50
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 37,411.94	\$ 39,363.09	\$ 51,572.98	\$ 128,348.01
<b>Grand Total</b>	<b>\$ 3,652,424,828.19</b>	<b>\$ 7,664,233,851.12</b>	<b>\$ 3,222,507,162.48</b>	<b>\$ 14,539,165,841.79</b>

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets  
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 57,169,659	\$ 194,026,240	N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 799,477,026		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 213,489,977		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 169,769,247	\$ 2,358,593,320	N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 400,974,381		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 77,896,538	\$ 1,135,735,674	N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 142,666,006		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 28,282,519	\$ 296,048,525	N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 215,644,179		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 74,491,816		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 188,106,491	\$ 761,204,045	N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 202,907,565		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 78,016,445		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 145,709,333	\$ 706,507,564	N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 249,666,235	\$ 570,395,099	N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 82,748,571		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 36,425,456	\$ 256,468,242	N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 22,780,803		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 36,623,730	\$ 115,975,303	N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	\$ -		N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 96,659,200		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 22,030,274	\$ 317,461,821	N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 101,848,874	\$ 162,521,345	N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 93,313,825		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 30,148,245		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 27,955,713	\$ 207,005,833	N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 63,851,373		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 19,340,040	\$ 121,228,363	N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 212,604,832		N/A
5	5/3/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 30,880,575	\$ 370,136,394	N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 138,931,280		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 28,565,323	\$ 250,259,462	N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 279,250,831		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 269,474,060	\$ 715,077,617	N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 188,347,507	\$ 300,548,144	N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 12,970,520		N/A
6	6/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 8,047,933	\$ 28,745,131	N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	\$ -		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	\$ -	\$ 136,187,333		N/A
4	4/1/2016				Purchase	Financial Instrument for HHF Program	\$ -	\$ 51,945,211	\$ 269,260,804	N/A

**TOTAL INVESTMENT AMOUNT**      **\$ 9,137,198,926**

1/ The purchase will be incrementally funded up to the investment amount.  
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.  
3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.  
4/ On 4/1/2016, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.  
5/ On 5/3/2016, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.  
6/ On 6/1/2016, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.



**FHA SHORT REFINANCE PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 8,117,000,000	N/A
2	3/4/2013						(7,092,000,000)	\$ 1,025,000,000	N/A	
3	3/31/2015						(900,000,000)	\$ 125,000,000	N/A	
<b>TOTAL INVESTMENT AMOUNT</b>								<b>\$ 125,000,000</b>		

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

3/ On March 31, 2015, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 2 to the L/C Facility Agreement. Amendments included reducing the maximum amount of the L/C from \$1 billion to \$100 million; extending by approximately two years the term of the L/C and the period of time Treasury has to increase the L/C to cover new loans entered into the program; and modifying the structure of administrative fees associated with the facility.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending May 31, 2016

Type of Expense/Liability	Amount
None	

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending May 31, 2016

Type of Expense	Amount
Compensation for financial agents and legal firms	<b>\$1,272,926,816</b>

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Description of Vehicles Established [Section 105(a)(3)(H)]**

**For Period Ending May 31, 2016**

Date	Vehicle	Description
	None	



**HAMP Application Activity by Servicer<sup>1</sup>**  
As of April 2016

Servicer Name	Activity in April 2016				Program-to-Date			
	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>
Bank of America, NA	5,140	3,535	212	3,323	1,505,293	1,475,870	586,730	889,140
BankUnited	20	12	8	4	10,287	9,885	4,929	4,956
Bayview Loan Servicing, LLC	1,996	2,110	223	1,887	78,429	75,010	19,322	55,688
Carrington Mortgage Services, LLC	867	860	127	733	98,560	98,459	26,769	71,690
CCO Mortgage, a division of RBS Citizens NA	162	181	32	149	38,276	37,931	6,875	31,056
CIT Bank, NA <sup>6</sup>	96	85	13	72	387,605	387,380	103,514	283,866
CitiMortgage Inc	910	1,459	124	1,335	612,667	598,762	193,751	405,011
Ditech Financial LLC <sup>7</sup>	1,845	1,340	685	655	117,516	114,870	45,041	69,829
JPMorgan Chase Bank, NA	3,347	3,644	540	3,104	1,834,413	1,815,487	450,777	1,364,710
Nationstar Mortgage LLC	5,471	6,028	1,329	4,699	597,395	591,517	125,246	466,271
Navy Federal Credit Union	140	150	10	140	14,744	14,579	2,447	12,132
Ocwen Loan Servicing, LLC	9,529	10,550	3,095	7,455	1,609,941	1,560,692	486,558	1,074,134
ORNL Federal Credit Union	9	9	-	9	742	742	56	686
PennyMac Loan Services, LLC	113	119	17	102	23,611	23,471	6,512	16,959
PNC Bank NA <sup>8</sup>	320	343	44	299	51,442	51,333	29,007	22,326
Residential Credit Solutions, Inc.	26	24	2	22	41,815	41,642	4,985	36,657
Select Portfolio Servicing, Inc.	2,989	2,760	983	1,777	275,450	252,355	128,451	123,904
Specialized Loan Servicing LLC	1,892	2,343	382	1,961	111,263	107,423	19,322	88,101
U.S. Bank National Association	1,043	859	83	776	156,417	154,633	47,477	107,156
Wells Fargo Bank, NA	6,264	6,278	836	5,442	1,582,249	1,560,059	448,401	1,111,658
Other Servicers <sup>9</sup>	-	-	-	-	170,842	170,842	106,111	64,731
<b>TOTAL</b>	<b>42,179</b>	<b>42,689</b>	<b>8,745</b>	<b>33,944</b>	<b>9,318,957</b>	<b>9,142,942</b>	<b>2,842,281</b>	<b>6,300,661</b>

<sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury. Servicers regularly perform evaluation and refinement of reporting, which can lead to updating of Program-to-Date results.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers' reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria. Due to the ongoing implementation of the mortgage servicing rules and refinement of reporting, some servicers have updated Program-to-Date results to better reflect HAMP Application Activity.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>4</sup> "Requests Approved" is the total number of complete mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>6</sup> Formerly OneWest Bank.

<sup>7</sup> Formerly GreenTree Servicing LLC.

<sup>8</sup> Includes both PNC Bank, NA and PNC Mortgage, formerly National City Bank.

<sup>9</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods.