

***Investment Status Definition Key**
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending May 23, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								

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										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	7-Feb-14						\$1,950,000.00		1,950	\$1,150.00			\$292,500.00	\$95,031.02
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	10-Feb-14						\$50,000.00		50	\$1,150.00			\$7,500.00	\$10,798.98
44,8,14	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	19-Mar-14							(\$25,000.00)						
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00											

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										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12						\$2,250,000.00		2,250	\$1,000.00				
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.																

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										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES															

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										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$510,483.00	Full investment outstanding; warrants outstanding								
8	CITIZENS COMMERCE BANCSHARES, INC.																

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										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$							

Footnote	Footnote Description
107	On April 25, 2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.

