

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending June 17, 2010

CAPITAL PURCHASE PROGRAM

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|--------------------|---------------|---------------------------------------------------|----------------|-------|-----------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|--------------------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description ¹⁵ | Final Disposition Proceeds |
| 1b | 10/28/2008 | Bank of America Corporation | Charlotte | NC | Preferred Stock w/ Warrants | \$ 15,000,000,000 | Par | 12/9/2009 ⁴ | \$ 15,000,000,000 | \$ 0 | Warrants | 3/3/2010 | Warrants ^{1b} | A \$ 186,342,969 |
| | 10/28/2008 | The Bank of New York Mellon Corporation | New York | NY | Preferred Stock w/ Warrants | \$ 3,000,000,000 | Par | 6/17/2009 ⁴ | \$ 3,000,000,000 | \$ 0 | Warrants | 8/5/2009 | Warrants | R \$ 136,000,000 |
| 11, 23 - 5/26/2010 | 10/28/2008 | Citigroup Inc. | New York | NY | Common Stock w/ Warrants | \$ 25,000,000,000 | Par | ²³ | | | | | | |
| | 10/28/2008 | The Goldman Sachs Group, Inc. | New York | NY | Preferred Stock w/ Warrants | \$ 10,000,000,000 | Par | 6/17/2009 ⁴ | \$ 10,000,000,000 | \$ 0 | Warrants | 7/22/2009 | Warrants | R \$ 1,100,000,000 |
| | 10/28/2008 | JPMorgan Chase & Co. | New York | NY | Preferred Stock w/ Warrants | \$ 25,000,000,000 | Par | 6/17/2009 ⁴ | \$ 25,000,000,000 | \$ 0 | Warrants | 12/10/2009 | Warrants | A \$ 950,318,243 |
| | 10/28/2008 | Morgan Stanley | New York | NY | Preferred Stock w/ Warrants | \$ 10,000,000,000 | Par | 6/17/2009 ⁴ | \$ 10,000,000,000 | \$ 0 | Warrants | 8/12/2009 | Warrants | R \$ 950,000,000 |
| | 10/28/2008 | State Street Corporation | Boston | MA | Preferred Stock w/ Warrants | \$ 2,000,000,000 | Par | 6/17/2009 ⁵ | \$ 2,000,000,000 | \$ 0 | Warrants | 7/8/2009 | Warrants ⁹ | R \$ 60,000,000 |
| | 10/28/2008 | Wells Fargo & Company | San Francisco | CA | Preferred Stock w/ Warrants | \$ 25,000,000,000 | Par | 12/23/2009 ⁴ | \$ 25,000,000,000 | \$ 0 | Warrants | 5/20/2010 | Warrants | A \$ 849,014,998 |
| | 11/14/2008 | Bank of Commerce Holdings | Redding | CA | Preferred Stock w/ Warrants | \$ 17,000,000 | Par | | | | | | | |
| | 11/14/2008 | 1st FS Corporation | Hendersonville | NC | Preferred Stock w/ Warrants | \$ 16,369,000 | Par | | | | | | | |
| 14 | 11/14/2008 | UCBH Holdings, Inc. | San Francisco | CA | Preferred Stock w/ Warrants | \$ 298,737,000 | Par | | | | | | | |
| | 11/14/2008 | Northern Trust Corporation | Chicago | IL | Preferred Stock w/ Warrants | \$ 1,576,000,000 | Par | 6/17/2009 ⁴ | \$ 1,576,000,000 | \$ 0 | Warrants | 8/26/2009 | Warrants | R \$ 87,000,000 |
| | 11/14/2008 | SunTrust Banks, Inc. | Atlanta | GA | Preferred Stock w/ Warrants | \$ 3,500,000,000 | Par | | | | | | | |
| 3a - 11/24/2009 | 11/14/2008 | Broadway Financial Corporation | Los Angeles | CA | Preferred Stock | \$ 9,000,000 | Par | | | | | | | |
| | 11/14/2008 | Washington Federal, Inc. | Seattle | WA | Preferred Stock w/ Warrants | \$ 200,000,000 | Par | 5/27/2009 ⁴ | \$ 200,000,000 | \$ 0 | Warrants | 3/9/2010 | Warrants | A \$ 15,623,222 |
| | 11/14/2008 | BB&T Corp. | Winston-Salem | NC | Preferred Stock w/ Warrants | \$ 3,133,640,000 | Par | 6/17/2009 ⁴ | \$ 3,133,640,000 | \$ 0 | Warrants | 7/22/2009 | Warrants | R \$ 67,010,402 |
| | 11/14/2008 | M&T Bank Corporation (Provident Bancshares Corp.) | Baltimore | MD | Preferred Stock w/ Warrants | \$ 151,500,000 | Par | | | | | | | |
| | 11/14/2008 | Umpqua Holdings Corp. | Portland | OR | Preferred Stock w/ Warrants | \$ 214,181,000 | Par | 2/17/2010 ⁵ | \$ 214,181,000 | \$ 0 | Warrants | 3/31/2010 | Warrants ⁹ | R \$ 4,500,000 |
| | 11/14/2008 | Comerica Inc. | Dallas | TX | Preferred Stock w/ Warrants | \$ 2,250,000,000 | Par | 3/17/2010 ⁴ | \$ 2,250,000,000 | \$ 0 | Warrants | 5/6/2010 | Warrants | A \$ 183,673,472 |
| | 11/14/2008 | Regions Financial Corporation | Birmingham | AL | Preferred Stock w/ Warrants | \$ 3,500,000,000 | Par | | | | | | | |
| | 11/14/2008 | Capital One Financial Corporation | McLean | VA | Preferred Stock w/ Warrants | \$ 3,555,199,000 | Par | 6/17/2009 ⁴ | \$ 3,555,199,000 | \$ 0 | Warrants | 12/3/2009 | Warrants | A \$ 148,731,030 |
| | 11/14/2008 | First Horizon National Corporation | Memphis | TN | Preferred Stock w/ Warrants | \$ 866,540,000 | Par | | | | | | | |
| | 11/14/2008 | Huntington Bancshares | Columbus | OH | Preferred Stock w/ Warrants | \$ 1,398,071,000 | Par | | | | | | | |
| | 11/14/2008 | KeyCorp | Cleveland | OH | Preferred Stock w/ Warrants | \$ 2,500,000,000 | Par | | | | | | | |
| | 11/14/2008 | Valley National Bancorp | Wayne | NJ | Preferred Stock w/ Warrants | \$ 300,000,000 | Par | 6/3/2009 ⁴ | \$ 75,000,000 | \$ 225,000,000 | Preferred Stock w/ Warrants | 5/18/2010 | Warrants | A \$ 5,571,592 |
| | | | | | | | | 9/23/2009 ⁴ | \$ 125,000,000 | \$ 100,000,000 | Preferred Stock w/ Warrants | | | |
| | | | | | | | | 12/23/2009 ⁴ | \$ 100,000,000 | \$ 0 | Warrants | | | |
| | 11/14/2008 | Zions Bancorporation | Salt Lake City | UT | Preferred Stock w/ Warrants | \$ 1,400,000,000 | Par | | | | | | | |
| | 11/14/2008 | Marshall & Ilsley Corporation | Milwaukee | WI | Preferred Stock w/ Warrants | \$ 1,715,000,000 | Par | | | | | | | |
| | 11/14/2008 | U.S. Bancorp | Minneapolis | MN | Preferred Stock w/ Warrants | \$ 6,599,000,000 | Par | 6/17/2009 ⁴ | \$ 6,599,000,000 | \$ 0 | Warrants | 7/15/2009 | Warrants | R \$ 139,000,000 |
| | 11/14/2008 | TCF Financial Corporation | Wayzata | MN | Preferred Stock w/ Warrants | \$ 361,172,000 | Par | 4/22/2009 ⁴ | \$ 361,172,000 | \$ 0 | Warrants | 12/15/2009 | Warrants | A \$ 9,599,964 |
| | 11/21/2008 | First Niagara Financial Group | Lockport | NY | Preferred Stock w/ Warrants | \$ 184,011,000 | Par | 5/27/2009 ⁵ | \$ 184,011,000 | \$ 0 | Warrants | 6/24/2009 | Warrants ⁹ | R \$ 2,700,000 |
| | 11/21/2008 | HF Financial Corp. | Sioux Falls | SD | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | 6/3/2009 ⁴ | \$ 25,000,000 | \$ 0 | Warrants | 6/30/2009 | Warrants | R \$ 650,000 |
| | 11/21/2008 | Centerstate Banks of Florida Inc. | Davenport | FL | Preferred Stock w/ Warrants | \$ 27,875,000 | Par | 9/30/2009 ⁵ | \$ 27,875,000 | \$ 0 | Warrants | 10/28/2009 | Warrants ⁹ | R \$ 212,000 |
| | 11/21/2008 | City National Corporation | Beverly Hills | CA | Preferred Stock w/ Warrants | \$ 400,000,000 | Par | 12/30/2009 ⁴ | \$ 200,000,000 | \$ 200,000,000 | Preferred Stock w/ Warrants | | | |
| | | | | | | | | 3/3/2010 ⁴ | \$ 200,000,000 | \$ 0 | Warrants | 4/7/2010 | Warrants | R \$ 18,500,000 |
| | 11/21/2008 | First Community Bankshares Inc. | Bluefield | VA | Preferred Stock w/ Warrants | \$ 41,500,000 | Par | 7/8/2009 ⁵ | \$ 41,500,000 | \$ 0 | Warrants | | | |
| | 11/21/2008 | Western Alliance Bancorporation | Las Vegas | NV | Preferred Stock w/ Warrants | \$ 140,000,000 | Par | | | | | | | |
| | 11/21/2008 | Webster Financial Corporation | Waterbury | CT | Preferred Stock w/ Warrants | \$ 400,000,000 | Par | 3/3/2010 ⁴ | \$ 100,000,000 | \$ 300,000,000 | Preferred Stock w/ Warrants | | | |
| | 11/21/2008 | Pacific Capital Bancorp | Santa Barbara | CA | Preferred Stock w/ Warrants | \$ 180,634,000 | Par | | | | | | | |
| | 11/21/2008 | Heritage Commerce Corp. | San Jose | CA | Preferred Stock w/ Warrants | \$ 40,000,000 | Par | | | | | | | |
| | 11/21/2008 | Ameris Bancorp | Moultrie | GA | Preferred Stock w/ Warrants | \$ 52,000,000 | Par | | | | | | | |
| | 11/21/2008 | Porter Bancorp Inc. | Louisville | KY | Preferred Stock w/ Warrants | \$ 35,000,000 | Par | | | | | | | |
| | 11/21/2008 | Banner Corporation | Walla Walla | WA | Preferred Stock w/ Warrants | \$ 124,000,000 | Par | | | | | | | |
| | 11/21/2008 | Cascade Financial Corporation | Everett | WA | Preferred Stock w/ Warrants | \$ 38,970,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|----------------|------------|-----------------------------------------|------------------|-------|-----------------------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|---------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | ¹⁵ | Final Disposition Proceeds |
| | 11/21/2008 | Columbia Banking System, Inc. | Tacoma | WA | Preferred Stock w/ Warrants | \$ 76,898,000 | Par | | | | | | | | |
| | 11/21/2008 | Heritage Financial Corporation | Olympia | WA | Preferred Stock w/ Warrants | \$ 24,000,000 | Par | | | | | | | | |
| | 11/21/2008 | First PacTrust Bancorp, Inc. | Chula Vista | CA | Preferred Stock w/ Warrants | \$ 19,300,000 | Par | | | | | | | | |
| | 11/21/2008 | Severn Bancorp, Inc. | Annapolis | MD | Preferred Stock w/ Warrants | \$ 23,393,000 | Par | | | | | | | | |
| | 11/21/2008 | Boston Private Financial Holdings, Inc. | Boston | MA | Preferred Stock w/ Warrants | \$ 154,000,000 | Par | 1/13/2010 ⁴ | \$ 50,000,000 | \$ 104,000,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 6/16/2010 ⁴ | \$ 104,000,000 | \$ 0 | Warrants | | | | |
| | 11/21/2008 | Associated Banc-Corp | Green Bay | WI | Preferred Stock w/ Warrants | \$ 525,000,000 | Par | | | | | | | | |
| | 11/21/2008 | Trustmark Corporation | Jackson | MS | Preferred Stock w/ Warrants | \$ 215,000,000 | Par | 12/9/2009 ⁴ | \$ 215,000,000 | \$ 0 | Warrants | 12/30/2009 | Warrants | R | \$ 10,000,000 |
| | 11/21/2008 | First Community Corporation | Lexington | SC | Preferred Stock w/ Warrants | \$ 11,350,000 | Par | | | | | | | | |
| | 11/21/2008 | Taylor Capital Group | Rosemont | IL | Preferred Stock w/ Warrants | \$ 104,823,000 | Par | | | | | | | | |
| | 11/21/2008 | Nara Bancorp, Inc. | Los Angeles | CA | Preferred Stock w/ Warrants | \$ 67,000,000 | Par | | | | | | | | |
| 20, 25 | 12/5/2008 | Midwest Banc Holdings, Inc. | Melrose Park | IL | Mandatorily Convertible Preferred Stock w/ Warrants | \$ 89,388,000 | Par | | | | | | | | |
| | 12/5/2008 | MB Financial Inc. | Chicago | IL | Preferred Stock w/ Warrants | \$ 196,000,000 | Par | | | | | | | | |
| | 12/5/2008 | First Midwest Bancorp, Inc. | Itasca | IL | Preferred Stock w/ Warrants | \$ 193,000,000 | Par | | | | | | | | |
| | 12/5/2008 | United Community Banks, Inc. | Blairsville | GA | Preferred Stock w/ Warrants | \$ 180,000,000 | Par | | | | | | | | |
| | 12/5/2008 | WesBanco, Inc. | Wheeling | WV | Preferred Stock w/ Warrants | \$ 75,000,000 | Par | 9/9/2009 ⁴ | \$ 75,000,000 | \$ 0 | Warrants | 12/23/2009 | Warrants | R | \$ 950,000 |
| | 12/5/2008 | Encore Bancshares Inc. | Houston | TX | Preferred Stock w/ Warrants | \$ 34,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Manhattan Bancorp | El Segundo | CA | Preferred Stock w/ Warrants | \$ 1,700,000 | Par | 9/16/2009 ⁴ | \$ 1,700,000 | \$ 0 | Warrants | 10/14/2009 | Warrants | R | \$ 63,364 |
| | 12/5/2008 | Iberiabank Corporation | Lafayette | LA | Preferred Stock w/ Warrants | \$ 90,000,000 | Par | 3/31/2009 ⁵ | \$ 90,000,000 | \$ 0 | Warrants | 5/20/2009 | Warrants ⁹ | R | \$ 1,200,000 |
| | 12/5/2008 | Eagle Bancorp, Inc. | Bethesda | MD | Preferred Stock w/ Warrants | \$ 38,235,000 | Par | 12/23/2009 ⁵ | \$ 15,000,000 | \$ 23,235,000 | Preferred Stock w/ Warrants | | | | |
| | 12/5/2008 | Sandy Spring Bancorp, Inc. | Olney | MD | Preferred Stock w/ Warrants | \$ 83,094,000 | Par | | | | | | | | |
| | 12/5/2008 | Coastal Banking Company, Inc. | Fernandina Beach | FL | Preferred Stock w/ Warrants | \$ 9,950,000 | Par | | | | | | | | |
| | 12/5/2008 | East West Bancorp | Pasadena | CA | Preferred Stock w/ Warrants | \$ 306,546,000 | Par | | | | | | | | |
| 26 - 5/18/2010 | 12/5/2008 | South Financial Group, Inc. | Greenville | SC | Preferred Stock w/ Warrants | \$ 347,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Great Southern Bancorp | Springfield | MO | Preferred Stock w/ Warrants | \$ 58,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Cathay General Bancorp | Los Angeles | CA | Preferred Stock w/ Warrants | \$ 258,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Southern Community Financial Corp. | Winston-Salem | NC | Preferred Stock w/ Warrants | \$ 42,750,000 | Par | | | | | | | | |
| | 12/5/2008 | CVB Financial Corp | Ontario | CA | Preferred Stock w/ Warrants | \$ 130,000,000 | Par | 8/26/2009 ⁴ | \$ 97,500,000 | \$ 32,500,000 | Preferred Stock w/ Warrants | 10/28/2009 | Warrants ⁹ | R | \$ 1,307,000 |
| | | | | | | | | 9/2/2009 ⁴ | \$ 32,500,000 | \$ 0 | Warrants | | | | |
| | 12/5/2008 | First Defiance Financial Corp. | Defiance | OH | Preferred Stock w/ Warrants | \$ 37,000,000 | Par | | | | | | | | |
| | 12/5/2008 | First Financial Holdings Inc. | Charleston | SC | Preferred Stock w/ Warrants | \$ 65,000,000 | Par | | | | | | | | |
| 17 | 12/5/2008 | Superior Bancorp Inc. | Birmingham | AL | Trust Preferred Securities w/ Warrants | \$ 69,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Southwest Bancorp, Inc. | Stillwater | OK | Preferred Stock w/ Warrants | \$ 70,000,000 | Par | | | | | | | | |
| 12 | 12/5/2008 | Popular, Inc. | San Juan | PR | Trust Preferred Securities w/ Warrants | \$ 935,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Blue Valley Ban Corp | Overland Park | KS | Preferred Stock w/ Warrants | \$ 21,750,000 | Par | | | | | | | | |
| | 12/5/2008 | Central Federal Corporation | Fairlawn | OH | Preferred Stock w/ Warrants | \$ 7,225,000 | Par | | | | | | | | |
| | 12/5/2008 | Bank of Marin Bancorp | Novato | CA | Preferred Stock w/ Warrants | \$ 28,000,000 | Par | 3/31/2009 ⁴ | \$ 28,000,000 | \$ 0 | Warrants | | | | |
| | 12/5/2008 | BNC Bancorp | Thomasville | NC | Preferred Stock w/ Warrants | \$ 31,260,000 | Par | | | | | | | | |
| | 12/5/2008 | Central Bancorp, Inc. | Somerville | MA | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | Preferred Stock w/ Warrants | \$ 9,550,000 | Par | | | | | | | | |
| | 12/5/2008 | State Bancorp, Inc. | Jericho | NY | Preferred Stock w/ Warrants | \$ 36,842,000 | Par | | | | | | | | |
| | 12/5/2008 | TIB Financial Corp | Naples | FL | Preferred Stock w/ Warrants | \$ 37,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Unity Bancorp, Inc. | Clinton | NJ | Preferred Stock w/ Warrants | \$ 20,649,000 | Par | | | | | | | | |
| | 12/5/2008 | Old Line Bancshares, Inc. | Bowie | MD | Preferred Stock w/ Warrants | \$ 7,000,000 | Par | 7/15/2009 ⁴ | \$ 7,000,000 | \$ 0 | Warrants | 9/2/2009 | Warrants | R | \$ 225,000 |
| | 12/5/2008 | FPB Bancorp, Inc. | Port St. Lucie | FL | Preferred Stock w/ Warrants | \$ 5,800,000 | Par | | | | | | | | |
| 24 | 12/5/2008 | Sterling Financial Corporation | Spokane | WA | Preferred Stock w/ Warrants | \$ 303,000,000 | Par | | | | | | | | |
| | 12/5/2008 | Oak Valley Bancorp | Oakdale | CA | Preferred Stock w/ Warrants | \$ 13,500,000 | Par | | | | | | | | |
| | 12/12/2008 | Old National Bancorp | Evansville | IN | Preferred Stock w/ Warrants | \$ 100,000,000 | Par | 3/31/2009 ⁴ | \$ 100,000,000 | \$ 0 | Warrants | 5/8/2009 | Warrants | R | \$ 1,200,000 |
| | 12/12/2008 | Capital Bank Corporation | Raleigh | NC | Preferred Stock w/ Warrants | \$ 41,279,000 | Par | | | | | | | | |
| | 12/12/2008 | Pacific International Bancorp | Seattle | WA | Preferred Stock w/ Warrants | \$ 6,500,000 | Par | | | | | | | | |
| | 12/12/2008 | SVB Financial Group | Santa Clara | CA | Preferred Stock w/ Warrants | \$ 235,000,000 | Par | 12/23/2009 ⁵ | \$ 235,000,000 | \$ 0 | Warrants | 6/16/2010 | Warrants | R | \$ 6,820,000 |
| | 12/12/2008 | LNB Bancorp Inc. | Lorain | OH | Preferred Stock w/ Warrants | \$ 25,223,000 | Par | | | | | | | | |
| | 12/12/2008 | Wilmington Trust Corporation | Wilmington | DE | Preferred Stock w/ Warrants | \$ 330,000,000 | Par | | | | | | | | |
| | 12/12/2008 | Susquehanna Bancshares, Inc | Lititz | PA | Preferred Stock w/ Warrants | \$ 300,000,000 | Par | 4/21/2010 ⁴ | \$ 200,000,000 | \$ 100,000,000 | Warrants | | | | |
| | 12/12/2008 | Signature Bank | New York | NY | Preferred Stock w/ Warrants | \$ 120,000,000 | Par | 3/31/2009 ⁴ | \$ 120,000,000 | \$ 0 | Warrants | 3/10/2010 | Warrants | A | \$ 11,320,751 |
| | 12/12/2008 | HopFed Bancorp | Hopkinsville | KY | Preferred Stock w/ Warrants | \$ 18,400,000 | Par | | | | | | | | |
| | 12/12/2008 | Citizens Republic Bancorp, Inc. | Flint | MI | Preferred Stock w/ Warrants | \$ 300,000,000 | Par | | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|------|------------|--------------------------------------------------------------------------|------------------|-------|-----------------------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| | 12/12/2008 | Indiana Community Bancorp | Columbus | IN | Preferred Stock w/ Warrants | \$ 21,500,000 | Par | | | | | | | |
| | 12/12/2008 | Bank of the Ozarks, Inc. | Little Rock | AR | Preferred Stock w/ Warrants | \$ 75,000,000 | Par | 11/4/2009 ⁴ | \$ 75,000,000 | \$ 0 | Warrants | 11/24/2009 | Warrants | R \$ 2,650,000 |
| | 12/12/2008 | Center Financial Corporation | Los Angeles | CA | Preferred Stock w/ Warrants | \$ 55,000,000 | Par | | | | | | | |
| | 12/12/2008 | NewBridge Bancorp | Greensboro | NC | Preferred Stock w/ Warrants | \$ 52,372,000 | Par | | | | | | | |
| | 12/12/2008 | Sterling Bancshares, Inc. | Houston | TX | Preferred Stock w/ Warrants | \$ 125,198,000 | Par | 5/5/2009 ⁴ | \$ 125,198,000 | \$ 0 | Warrants | 6/9/2010 | Warrants | A \$ 3,007,891 |
| | 12/12/2008 | The Bancorp, Inc. | Wilmington | DE | Preferred Stock w/ Warrants | \$ 45,220,000 | Par | 3/10/2010 ⁵ | \$ 45,220,000 | \$ 0 | Warrants | | | |
| | 12/12/2008 | TowneBank | Portsmouth | VA | Preferred Stock w/ Warrants | \$ 76,458,000 | Par | | | | | | | |
| | 12/12/2008 | Wilshire Bancorp, Inc. | Los Angeles | CA | Preferred Stock w/ Warrants | \$ 62,158,000 | Par | | | | | | | |
| | 12/12/2008 | Valley Financial Corporation | Roanoke | VA | Preferred Stock w/ Warrants | \$ 16,019,000 | Par | | | | | | | |
| 22 | 12/12/2008 | Independent Bank Corporation | Ionia | MI | Mandatorily Convertible Preferred Stock w/ Warrants | \$ 74,426,000 | Par | | | | | | | |
| | 12/12/2008 | Pinnacle Financial Partners, Inc. | Nashville | TN | Preferred Stock w/ Warrants | \$ 95,000,000 | Par | | | | | | | |
| | 12/12/2008 | First Litchfield Financial Corporation | Litchfield | CT | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | 4/7/2010 ⁴ | \$ 10,000,000 | \$ 0 | Warrants | 4/7/2010 | Warrants | R \$ 1,488,046 |
| | 12/12/2008 | National Penn Bancshares, Inc. | Boyetown | PA | Preferred Stock w/ Warrants | \$ 150,000,000 | Par | | | | | | | |
| | 12/12/2008 | Northeast Bancorp | Lewiston | ME | Preferred Stock w/ Warrants | \$ 4,227,000 | Par | | | | | | | |
| | 12/12/2008 | Citizens South Banking Corporation | Gastonia | NC | Preferred Stock w/ Warrants | \$ 20,500,000 | Par | | | | | | | |
| | 12/12/2008 | Virginia Commerce Bancorp | Arlington | VA | Preferred Stock w/ Warrants | \$ 71,000,000 | Par | | | | | | | |
| | 12/12/2008 | Fidelity Bancorp, Inc. | Pittsburgh | PA | Preferred Stock w/ Warrants | \$ 7,000,000 | Par | | | | | | | |
| | 12/12/2008 | LSB Corporation | North Andover | MA | Preferred Stock w/ Warrants | \$ 15,000,000 | Par | 11/18/2009 ⁴ | \$ 15,000,000 | \$ 0 | Warrants | 12/16/2009 | Warrants | R \$ 560,000 |
| | 12/19/2008 | Intermountain Community Bancorp | Sandpoint | ID | Preferred Stock w/ Warrants | \$ 27,000,000 | Par | | | | | | | |
| | 12/19/2008 | Community West Bancshares | Goleta | CA | Preferred Stock w/ Warrants | \$ 15,600,000 | Par | | | | | | | |
| | 12/19/2008 | Synovus Financial Corp. | Columbus | GA | Preferred Stock w/ Warrants | \$ 967,870,000 | Par | | | | | | | |
| | 12/19/2008 | Tennessee Commerce Bancorp, Inc. | Franklin | TN | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | | | | | | | |
| | 12/19/2008 | Community Bankers Trust Corporation | Glen Allen | VA | Preferred Stock w/ Warrants | \$ 17,680,000 | Par | | | | | | | |
| | 12/19/2008 | BancTrust Financial Group, Inc. | Mobile | AL | Preferred Stock w/ Warrants | \$ 50,000,000 | Par | | | | | | | |
| | 12/19/2008 | Enterprise Financial Services Corp. | St. Louis | MO | Preferred Stock w/ Warrants | \$ 35,000,000 | Par | | | | | | | |
| | 12/19/2008 | Mid Penn Bancorp, Inc. | Millersburg | PA | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | | | | | | | |
| | 12/19/2008 | Summit State Bank | Santa Rosa | CA | Preferred Stock w/ Warrants | \$ 8,500,000 | Par | | | | | | | |
| | 12/19/2008 | VIST Financial Corp. | Wyomissing | PA | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | | | | | | | |
| | 12/19/2008 | Wainwright Bank & Trust Company | Boston | MA | Preferred Stock w/ Warrants | \$ 22,000,000 | Par | 11/24/2009 ⁴ | \$ 22,000,000 | \$ 0 | Warrants | 12/16/2009 | Warrants | R \$ 568,700 |
| | 12/19/2008 | Whitney Holding Corporation | New Orleans | LA | Preferred Stock w/ Warrants | \$ 300,000,000 | Par | | | | | | | |
| | 12/19/2008 | The Connecticut Bank and Trust Company | Hartford | CT | Preferred Stock w/ Warrants | \$ 5,448,000 | Par | | | | | | | |
| | 12/19/2008 | CoBiz Financial Inc. | Denver | CO | Preferred Stock w/ Warrants | \$ 64,450,000 | Par | | | | | | | |
| | 12/19/2008 | Santa Lucia Bancorp | Atascadero | CA | Preferred Stock w/ Warrants | \$ 4,000,000 | Par | | | | | | | |
| | 12/19/2008 | Seacoast Banking Corporation of Florida | Stuart | FL | Preferred Stock w/ Warrants | \$ 50,000,000 | Par | | | | | | | |
| | 12/19/2008 | Horizon Bancorp | Michigan City | IN | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | | | | | | | |
| | 12/19/2008 | Fidelity Southern Corporation | Atlanta | GA | Preferred Stock w/ Warrants | \$ 48,200,000 | Par | | | | | | | |
| | 12/19/2008 | Community Financial Corporation | Staunton | VA | Preferred Stock w/ Warrants | \$ 12,643,000 | Par | | | | | | | |
| | 12/19/2008 | Berkshire Hills Bancorp, Inc. | Pittsfield | MA | Preferred Stock w/ Warrants | \$ 40,000,000 | Par | 5/27/2009 ⁴ | \$ 40,000,000 | \$ 0 | Warrants | 6/24/2009 | Warrants | R \$ 1,040,000 |
| | 12/19/2008 | First California Financial Group, Inc | Westlake Village | CA | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | | | | | | | |
| | 12/19/2008 | AmeriServ Financial, Inc | Johnstown | PA | Preferred Stock w/ Warrants | \$ 21,000,000 | Par | | | | | | | |
| | 12/19/2008 | Security Federal Corporation | Aiken | SC | Preferred Stock w/ Warrants | \$ 18,000,000 | Par | | | | | | | |
| | 12/19/2008 | Wintrust Financial Corporation | Lake Forest | IL | Preferred Stock w/ Warrants | \$ 250,000,000 | Par | | | | | | | |
| | 12/19/2008 | Flushing Financial Corporation | Lake Success | NY | Preferred Stock w/ Warrants | \$ 70,000,000 | Par | 10/28/2009 ⁵ | \$ 70,000,000 | \$ 0 | Warrants | 12/30/2009 | Warrants ⁹ | R \$ 900,000 |
| | 12/19/2008 | Monarch Financial Holdings, Inc. | Chesapeake | VA | Preferred Stock w/ Warrants | \$ 14,700,000 | Par | 12/23/2009 ⁵ | \$ 14,700,000 | \$ 0 | Warrants | 2/10/2010 | Warrants ⁹ | R \$ 260,000 |
| | 12/19/2008 | StellarOne Corporation | Charlottesville | VA | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | | | | | | | |
| 18 | 12/19/2008 | Union First Market Bankshares Corporation (Union Bankshares Corporation) | Bowling Green | VA | Preferred Stock w/ Warrants | \$ 59,000,000 | Par | 11/18/2009 ⁵ | \$ 59,000,000 | \$ 0 | Warrants | 12/23/2009 | Warrants ⁹ | R \$ 450,000 |
| | 12/19/2008 | Tidelands Bancshares, Inc. | Mt. Pleasant | SC | Preferred Stock w/ Warrants | \$ 14,448,000 | Par | | | | | | | |
| | 12/19/2008 | Bancorp Rhode Island, Inc. | Providence | RI | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | 8/5/2009 ⁴ | \$ 30,000,000 | \$ 0 | Warrants | 9/30/2009 | Warrants | R \$ 1,400,000 |
| | 12/19/2008 | Hawthorn Bancshares, Inc. | Lee's Summit | MO | Preferred Stock w/ Warrants | \$ 30,255,000 | Par | | | | | | | |
| | 12/19/2008 | The Elmira Savings Bank, FSB | Elmira | NY | Preferred Stock w/ Warrants | \$ 9,090,000 | Par | | | | | | | |
| | 12/19/2008 | Alliance Financial Corporation | Syracuse | NY | Preferred Stock w/ Warrants | \$ 26,918,000 | Par | 5/13/2009 ⁴ | \$ 26,918,000 | \$ 0 | Warrants | 6/17/2009 | Warrants | R \$ 900,000 |
| | 12/19/2008 | Heartland Financial USA, Inc. | Dubuque | IA | Preferred Stock w/ Warrants | \$ 81,698,000 | Par | | | | | | | |
| | 12/19/2008 | Citizens First Corporation | Bowling Green | KY | Preferred Stock w/ Warrants | \$ 8,779,000 | Par | | | | | | | |
| 2 | 12/19/2008 | FFW Corporation | Wabash | IN | Preferred Stock w/ Exercised Warrants | \$ 7,289,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Plains Capital Corporation | Dallas | TX | Preferred Stock w/ Exercised Warrants | \$ 87,631,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Tri-County Financial Corporation | Waldorf | MD | Preferred Stock w/ Exercised Warrants | \$ 15,540,000 | Par | | | | | | | |
| 2, 3 | 12/19/2008 | OneUnited Bank | Boston | MA | Preferred Stock | \$ 12,063,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Patriot Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 26,038,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Pacific City Financial Corporation | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 16,200,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|--------|------------|---------------------------------------------|-----------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2 | 12/19/2008 | Marquette National Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 35,500,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Exchange Bank | Santa Rosa | CA | Preferred Stock w/ Exercised Warrants | \$ 43,000,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Monadnock Bancorp, Inc. | Peterborough | NH | Preferred Stock w/ Exercised Warrants | \$ 1,834,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Bridgeview Bancorp, Inc. | Bridgeview | IL | Preferred Stock w/ Exercised Warrants | \$ 38,000,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Fidelity Financial Corporation | Wichita | KS | Preferred Stock w/ Exercised Warrants | \$ 36,282,000 | Par | | | | | | | |
| 2 | 12/19/2008 | Patapsco Bancorp, Inc. | Dundalk | MD | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | | | | | | | |
| 2 | 12/19/2008 | NCAL Bancorp | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 2 | 12/19/2008 | FCB Bancorp, Inc. | Louisville | KY | Preferred Stock w/ Exercised Warrants | \$ 9,294,000 | Par | | | | | | | |
| | 12/23/2008 | First Financial Bancorp | Cincinnati | OH | Preferred Stock w/ Warrants | \$ 80,000,000 | Par | 2/24/2010 ⁵ | \$ 80,000,000 | \$ 0 | Warrants | 6/2/2010 | Warrants ⁹ | A \$ 3,116,284 |
| | 12/23/2008 | Bridge Capital Holdings | San Jose | CA | Preferred Stock w/ Warrants | \$ 23,864,000 | Par | | | | | | | |
| | 12/23/2008 | International Bancshares Corporation | Laredo | TX | Preferred Stock w/ Warrants | \$ 216,000,000 | Par | | | | | | | |
| | 12/23/2008 | First Sound Bank | Seattle | WA | Preferred Stock w/ Warrants | \$ 7,400,000 | Par | | | | | | | |
| | 12/23/2008 | M&T Bank Corporation | Buffalo | NY | Preferred Stock w/ Warrants | \$ 600,000,000 | Par | | | | | | | |
| | 12/23/2008 | Emclair Financial Corp. | Emlenton | PA | Preferred Stock w/ Warrants | \$ 7,500,000 | Par | | | | | | | |
| | 12/23/2008 | Park National Corporation | Newark | OH | Preferred Stock w/ Warrants | \$ 100,000,000 | Par | | | | | | | |
| | 12/23/2008 | Green Bankshares, Inc. | Greeneville | TN | Preferred Stock w/ Warrants | \$ 72,278,000 | Par | | | | | | | |
| | 12/23/2008 | Cecil Bancorp, Inc. | Elkton | MD | Preferred Stock w/ Warrants | \$ 11,560,000 | Par | | | | | | | |
| | 12/23/2008 | Financial Institutions, Inc. | Warsaw | NY | Preferred Stock w/ Warrants | \$ 37,515,000 | Par | | | | | | | |
| | 12/23/2008 | Fulton Financial Corporation | Lancaster | PA | Preferred Stock w/ Warrants | \$ 376,500,000 | Par | | | | | | | |
| | 12/23/2008 | United Bancorporation of Alabama, Inc. | Atmore | AL | Preferred Stock w/ Warrants | \$ 10,300,000 | Par | | | | | | | |
| | 12/23/2008 | MutualFirst Financial, Inc. | Muncie | IN | Preferred Stock w/ Warrants | \$ 32,382,000 | Par | | | | | | | |
| | 12/23/2008 | BCSB Bancorp, Inc. | Baltimore | MD | Preferred Stock w/ Warrants | \$ 10,800,000 | Par | | | | | | | |
| | 12/23/2008 | HMN Financial, Inc. | Rochester | MN | Preferred Stock w/ Warrants | \$ 26,000,000 | Par | | | | | | | |
| | 12/23/2008 | First Community Bank Corporation of America | Pinellas Park | FL | Preferred Stock w/ Warrants | \$ 10,685,000 | Par | | | | | | | |
| | 12/23/2008 | Sterling Bancorp | New York | NY | Preferred Stock w/ Warrants | \$ 42,000,000 | Par | | | | | | | |
| | 12/23/2008 | Intervest Bancshares Corporation | New York | NY | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | | | | | | | |
| | 12/23/2008 | Peoples Bancorp of North Carolina, Inc. | Newton | NC | Preferred Stock w/ Warrants | \$ 25,054,000 | Par | | | | | | | |
| | 12/23/2008 | Parkvale Financial Corporation | Monroeville | PA | Preferred Stock w/ Warrants | \$ 31,762,000 | Par | | | | | | | |
| | 12/23/2008 | Timberland Bancorp, Inc. | Hoquiam | WA | Preferred Stock w/ Warrants | \$ 16,641,000 | Par | | | | | | | |
| | 12/23/2008 | 1st Constitution Bancorp | Cranbury | NJ | Preferred Stock w/ Warrants | \$ 12,000,000 | Par | | | | | | | |
| | 12/23/2008 | Central Jersey Bancorp | Oakhurst | NJ | Preferred Stock w/ Warrants | \$ 11,300,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Western Illinois Bancshares Inc. | Monmouth | IL | Preferred Stock w/ Exercised Warrants | \$ 6,855,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Saigon National Bank | Westminster | CA | Preferred Stock w/ Exercised Warrants | \$ 1,549,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Capital Pacific Bancorp | Portland | OR | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Uwharrie Capital Corp | Albemarle | NC | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 3 | 12/23/2008 | Mission Valley Bancorp | Sun Valley | CA | Preferred Stock | \$ 5,500,000 | Par | | | | | | | |
| 2 | 12/23/2008 | The Little Bank, Incorporated | Kinston | NC | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Pacific Commerce Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 4,060,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Citizens Community Bank | South Hill | VA | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Seacoast Commerce Bank | Chula Vista | CA | Preferred Stock w/ Exercised Warrants | \$ 1,800,000 | Par | | | | | | | |
| 2 | 12/23/2008 | TCNB Financial Corp. | Dayton | OH | Preferred Stock w/ Exercised Warrants | \$ 2,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Leader Bancorp, Inc. | Arlington | MA | Preferred Stock w/ Exercised Warrants | \$ 5,830,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Nicolet Bankshares, Inc. | Green Bay | WI | Preferred Stock w/ Exercised Warrants | \$ 14,964,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Magna Bank | Memphis | TN | Preferred Stock w/ Exercised Warrants | \$ 13,795,000 | Par | 11/24/2009 ⁴ | \$ 3,455,000 | \$ 10,340,000 | Preferred Stock ² | | | |
| 2 | 12/23/2008 | Western Community Bancshares, Inc. | Palm Desert | CA | Preferred Stock w/ Exercised Warrants | \$ 7,290,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Community Investors Bancorp, Inc. | Bucyrus | OH | Preferred Stock w/ Exercised Warrants | \$ 2,600,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Capital Bancorp, Inc. | Rockville | MD | Preferred Stock w/ Exercised Warrants | \$ 4,700,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Cache Valley Banking Company | Logan | UT | Preferred Stock w/ Exercised Warrants | \$ 4,767,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Citizens Bancorp | Nevada City | CA | Preferred Stock w/ Exercised Warrants | \$ 10,400,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Tennessee Valley Financial Holdings, Inc. | Oak Ridge | TN | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Pacific Coast Bankers' Bancshares | San Francisco | CA | Preferred Stock w/ Exercised Warrants | \$ 11,600,000 | Par | | | | | | | |
| | 12/31/2008 | SunTrust Banks, Inc. | Atlanta | GA | Preferred Stock w/ Warrants | \$ 1,350,000,000 | Par | | | | | | | |
| | 12/31/2008 | The PNC Financial Services Group Inc. | Pittsburgh | PA | Preferred Stock w/ Warrants | \$ 7,579,200,000 | Par | 2/10/2010 ⁴ | \$ 7,579,200,000 | \$ 0 | Warrants | 4/29/2010 | Warrants | A \$ 324,195,686 |
| | 12/31/2008 | Fifth Third Bancorp | Cincinnati | OH | Preferred Stock w/ Warrants | \$ 3,408,000,000 | Par | | | | | | | |
| | 12/31/2008 | Hampton Roads Bankshares, Inc. | Norfolk | VA | Preferred Stock w/ Warrants | \$ 80,347,000 | Par | | | | | | | |
| 16 | 12/31/2008 | CIT Group Inc. | New York | NY | Contingent Value Rights | \$ 2,330,000,000 | Par | 2/8/2010 ¹⁶ | \$ (2,330,000,000) | \$ 0 | N/A | N/A | N/A | N/A |
| | 12/31/2008 | West Bancorporation, Inc. | West Des Moines | IA | Preferred Stock w/ Warrants | \$ 36,000,000 | Par | | | | | | | |
| 2 | 12/31/2008 | First Banks, Inc. | Clayton | MO | Preferred Stock w/ Exercised Warrants | \$ 295,400,000 | Par | | | | | | | |
| 1a, 1b | 1/9/2009 | Bank of America Corporation | Charlotte | NC | Preferred Stock w/ Warrants | \$ 10,000,000,000 | Par | 12/9/2009 ⁴ | \$ 10,000,000,000 | \$ 0 | Warrants | 3/3/2010 | Warrants ^{1b} | A \$ 124,228,646 |
| | 1/9/2009 | FirstMerit Corporation | Akron | OH | Preferred Stock w/ Warrants | \$ 125,000,000 | Par | 4/22/2009 ⁴ | \$ 125,000,000 | \$ 0 | Warrants | 5/27/2009 | Warrants | R \$ 5,025,000 |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|---|-----------|-------------------------------------------|-----------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| | 1/9/2009 | Farmers Capital Bank Corporation | Frankfort | KY | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | | | | | | | |
| | 1/9/2009 | Peapack-Gladstone Financial Corporation | Gladstone | NJ | Preferred Stock w/ Warrants | \$ 28,685,000 | Par | 1/6/2010 ⁴ | \$ 7,172,000 | \$ 21,513,000 | Preferred Stock w/ Warrants | | | |
| | 1/9/2009 | Commerce National Bank | Newport Beach | CA | Preferred Stock w/ Warrants | \$ 5,000,000 | Par | 10/7/2009 ⁴ | \$ 5,000,000 | \$ 0 | Warrants | | | |
| | 1/9/2009 | The First Bancorp., Inc. | Damariscotta | ME | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | | | | | | | |
| | 1/9/2009 | Sun Bancorp, Inc. | Vineland | NJ | Preferred Stock w/ Warrants | \$ 89,310,000 | Par | 4/8/2009 ⁴ | \$ 89,310,000 | \$ 0 | Warrants | 5/27/2009 | Warrants | R \$ 2,100,000 |
| | 1/9/2009 | Crescent Financial Corporation | Cary | NC | Preferred Stock w/ Warrants | \$ 24,900,000 | Par | | | | | | | |
| | 1/9/2009 | American Express Company | New York | NY | Preferred Stock w/ Warrants | \$ 3,388,890,000 | Par | 6/17/2009 ⁴ | \$ 3,388,890,000 | \$ 0 | Warrants | 7/29/2009 | Warrants | R \$ 340,000,000 |
| | 1/9/2009 | Central Pacific Financial Corp. | Honolulu | HI | Preferred Stock w/ Warrants | \$ 135,000,000 | Par | | | | | | | |
| | 1/9/2009 | Centrue Financial Corporation | St. Louis | MO | Preferred Stock w/ Warrants | \$ 32,668,000 | Par | | | | | | | |
| | 1/9/2009 | Eastern Virginia Bankshares, Inc. | Tappahannock | VA | Preferred Stock w/ Warrants | \$ 24,000,000 | Par | | | | | | | |
| | 1/9/2009 | Colony Bancorp, Inc. | Fitzgerald | GA | Preferred Stock w/ Warrants | \$ 28,000,000 | Par | | | | | | | |
| | 1/9/2009 | Independent Bank Corp. | Rockland | MA | Preferred Stock w/ Warrants | \$ 78,158,000 | Par | 4/22/2009 ⁴ | \$ 78,158,000 | \$ 0 | Warrants | 5/27/2009 | Warrants | R \$ 2,200,000 |
| | 1/9/2009 | Cadence Financial Corporation | Starkville | MS | Preferred Stock w/ Warrants | \$ 44,000,000 | Par | | | | | | | |
| | 1/9/2009 | LCNB Corp. | Lebanon | OH | Preferred Stock w/ Warrants | \$ 13,400,000 | Par | 10/21/2009 ⁴ | \$ 13,400,000 | \$ 0 | Warrants | | | |
| | 1/9/2009 | Center Bancorp., Inc. | Union | NJ | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | | | | | | | |
| | 1/9/2009 | F.N.B. Corporation | Hermitage | PA | Preferred Stock w/ Warrants | \$ 100,000,000 | Par | 9/9/2009 ⁴ | \$ 100,000,000 | \$ 0 | Warrants | | | |
| | 1/9/2009 | C&F Financial Corporation | West Point | VA | Preferred Stock w/ Warrants | \$ 20,000,000 | Par | | | | | | | |
| | 1/9/2009 | North Central Bancshares, Inc. | Fort Dodge | IA | Preferred Stock w/ Warrants | \$ 10,200,000 | Par | | | | | | | |
| | 1/9/2009 | Carolina Bank Holdings, Inc. | Greensboro | NC | Preferred Stock w/ Warrants | \$ 16,000,000 | Par | | | | | | | |
| | 1/9/2009 | First Bancorp | Troy | NC | Preferred Stock w/ Warrants | \$ 65,000,000 | Par | | | | | | | |
| | 1/9/2009 | First Financial Service Corporation | Elizabethtown | KY | Preferred Stock w/ Warrants | \$ 20,000,000 | Par | | | | | | | |
| | 1/9/2009 | Codorus Valley Bancorp, Inc. | York | PA | Preferred Stock w/ Warrants | \$ 16,500,000 | Par | | | | | | | |
| | 1/9/2009 | MidSouth Bancorp., Inc. | Lafayette | LA | Preferred Stock w/ Warrants | \$ 20,000,000 | Par | | | | | | | |
| | 1/9/2009 | First Security Group, Inc. | Chattanooga | TN | Preferred Stock w/ Warrants | \$ 33,000,000 | Par | | | | | | | |
| | 1/9/2009 | Shore Bancshares, Inc. | Easton | MD | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | 4/15/2009 ⁴ | \$ 25,000,000 | \$ 0 | Warrants | | | |
| 2 | 1/9/2009 | The Queensborough Company | Louisville | GA | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | American State Bancshares, Inc. | Great Bend | KS | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Security California Bancorp | Riverside | CA | Preferred Stock w/ Exercised Warrants | \$ 6,815,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Security Business Bancorp | San Diego | CA | Preferred Stock w/ Exercised Warrants | \$ 5,803,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Sound Banking Company | Morehead City | NC | Preferred Stock w/ Exercised Warrants | \$ 3,070,000 | Par | | | | | | | |
| 3 | 1/9/2009 | Mission Community Bancorp | San Luis Obispo | CA | Preferred Stock | \$ 5,116,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Redwood Financial Inc. | Redwood Falls | MN | Preferred Stock w/ Exercised Warrants | \$ 2,995,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Surrey Bancorp | Mount Airy | NC | Preferred Stock w/ Exercised Warrants | \$ 2,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Independence Bank | East Greenwich | RI | Preferred Stock w/ Exercised Warrants | \$ 1,065,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Valley Community Bank | Pleasanton | CA | Preferred Stock w/ Exercised Warrants | \$ 5,500,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Rising Sun Bancorp | Rising Sun | MD | Preferred Stock w/ Exercised Warrants | \$ 5,983,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Community Trust Financial Corporation | Ruston | LA | Preferred Stock w/ Exercised Warrants | \$ 24,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | GrandSouth Bancorporation | Greenville | SC | Preferred Stock w/ Exercised Warrants | \$ 9,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Texas National Bancorporation | Jacksonville | TX | Preferred Stock w/ Exercised Warrants | \$ 3,981,000 | Par | 5/19/2010 ⁴ | \$ 3,981,000 | \$ 0 | Preferred Stock ² | 5/19/2010 | Preferred Stock ^{2,7} | R \$ 199,000 |
| 2 | 1/9/2009 | Congaree Bancshares, Inc. | Cayce | SC | Preferred Stock w/ Exercised Warrants | \$ 3,285,000 | Par | | | | | | | |
| 2 | 1/9/2009 | New York Private Bank & Trust Corporation | New York | NY | Preferred Stock w/ Exercised Warrants | \$ 267,274,000 | Par | | | | | | | |
| | 1/16/2009 | Home Bancshares, Inc. | Conway | AR | Preferred Stock w/ Warrants | \$ 50,000,000 | Par | | | | | | | |
| | 1/16/2009 | Washington Banking Company | Oak Harbor | WA | Preferred Stock w/ Warrants | \$ 26,380,000 | Par | | | | | | | |
| | 1/16/2009 | New Hampshire Thrift Bancshares, Inc. | Newport | NH | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | | | | | | | |
| | 1/16/2009 | Bar Harbor Bankshares | Bar Harbor | ME | Preferred Stock w/ Warrants | \$ 18,751,000 | Par | 2/24/2010 ⁵ | \$ 18,751,000 | \$ 0 | Warrants | | | |
| | 1/16/2009 | Somerset Hills Bancorp | Barnardsville | NJ | Preferred Stock w/ Warrants | \$ 7,414,000 | Par | 5/20/2009 ⁴ | \$ 7,414,000 | \$ 0 | Warrants | 6/24/2009 | Warrants | R \$ 275,000 |
| | 1/16/2009 | SCBT Financial Corporation | Columbia | SC | Preferred Stock w/ Warrants | \$ 64,779,000 | Par | 5/20/2009 ⁴ | \$ 64,779,000 | \$ 0 | Warrants | 6/24/2009 | Warrants | R \$ 1,400,000 |
| | 1/16/2009 | S&T Bancorp | Indiana | PA | Preferred Stock w/ Warrants | \$ 108,676,000 | Par | | | | | | | |
| | 1/16/2009 | ECB Bancorp., Inc. | Engelhard | NC | Preferred Stock w/ Warrants | \$ 17,949,000 | Par | | | | | | | |
| | 1/16/2009 | First BanCorp | San Juan | PR | Preferred Stock w/ Warrants | \$ 400,000,000 | Par | | | | | | | |
| | 1/16/2009 | Texas Capital Bancshares, Inc. | Dallas | TX | Preferred Stock w/ Warrants | \$ 75,000,000 | Par | 5/13/2009 ⁴ | \$ 75,000,000 | \$ 0 | Warrants | 3/11/2010 | Warrants | A \$ 6,709,061 |
| | 1/16/2009 | Yadkin Valley Financial Corporation | Elkin | NC | Preferred Stock w/ Warrants | \$ 36,000,000 | Par | | | | | | | |
| 3 | 1/16/2009 | Carver Bancorp, Inc | New York | NY | Preferred Stock | \$ 18,980,000 | Par | | | | | | | |
| | 1/16/2009 | Citizens & Northern Corporation | Wellsboro | PA | Preferred Stock w/ Warrants | \$ 26,440,000 | Par | | | | | | | |
| | 1/16/2009 | MainSource Financial Group, Inc. | Greensburg | IN | Preferred Stock w/ Warrants | \$ 57,000,000 | Par | | | | | | | |
| | 1/16/2009 | MetroCorp Bancshares, Inc. | Houston | TX | Preferred Stock w/ Warrants | \$ 45,000,000 | Par | | | | | | | |
| | 1/16/2009 | United Bancorp, Inc. | Tecumseh | MI | Preferred Stock w/ Warrants | \$ 20,600,000 | Par | | | | | | | |
| | 1/16/2009 | Old Second Bancorp, Inc. | Aurora | IL | Preferred Stock w/ Warrants | \$ 73,000,000 | Par | | | | | | | |
| | 1/16/2009 | Pulaski Financial Corp | Creve Coeur | MO | Preferred Stock w/ Warrants | \$ 32,538,000 | Par | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|-------------------|---------------|-------------------------------------------------------------------|------------------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|--------------------------------------------------|----------------------------|------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description ¹⁵ | Final Disposition Proceeds | |
| | | | | | | | | | | | | | | | |
| | 1/16/2009 | OceanFirst Financial Corp. | Toms River | NJ | Preferred Stock w/ Warrants | \$ 38,263,000 | Par | 12/30/2009 ⁵ | \$ 38,263,000 | \$ 0 | Warrants | 2/3/2010 | Warrants ⁹ | R | \$ 430,797 |
| 2 | 1/16/2009 | Community 1st Bank | Roseville | CA | Preferred Stock w/ Exercised Warrants | \$ 2,500,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | TCB Holding Company, Texas Community Bank | The Woodlands | TX | Preferred Stock w/ Exercised Warrants | \$ 11,730,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Centra Financial Holdings, Inc. | Morgantown | WV | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | 3/31/2009 ⁴ | \$ 15,000,000 | \$ 0 | Preferred Stock ² | 4/15/2009 | Preferred Stock ^{2,7} | R | \$ 750,000 |
| 2 | 1/16/2009 | First Bankers Trustshares, Inc. | Quincy | IL | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | | |
| 2, 19 | 1/16/2009 | Pacific Coast National Bancorp | San Clemente | CA | Preferred Stock w/ Exercised Warrants | \$ 4,120,000 | Par | 2/11/2010 ¹⁹ | \$ (4,120,000) | \$ 0 | N/A | N/A | N/A | | N/A |
| 3 | 1/16/2009 | Community Bank of the Bay | Oakland | CA | Preferred Stock | \$ 1,747,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Redwood Capital Bancorp | Eureka | CA | Preferred Stock w/ Exercised Warrants | \$ 3,800,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Syringa Bancorp | Boise | ID | Preferred Stock w/ Exercised Warrants | \$ 8,000,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Idaho Bancorp | Boise | ID | Preferred Stock w/ Exercised Warrants | \$ 6,900,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Puget Sound Bank | Bellevue | WA | Preferred Stock w/ Exercised Warrants | \$ 4,500,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | United Financial Banking Companies, Inc. | Vienna | VA | Preferred Stock w/ Exercised Warrants | \$ 5,658,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Dickinson Financial Corporation II | Kansas City | MO | Preferred Stock w/ Exercised Warrants | \$ 146,053,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | The Baraboo Bancorporation | Baraboo | WI | Preferred Stock w/ Exercised Warrants | \$ 20,749,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Bank of Commerce | Charlotte | NC | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | State Bankshares, Inc. | Fargo | ND | Preferred Stock w/ Exercised Warrants | \$ 50,000,000 | Par | 8/12/2009 ⁴ | \$ 12,500,000 | \$ 37,500,000 | Preferred Stock ² | | | | |
| 2 | 1/16/2009 | BNCCORP, Inc. | Bismarck | ND | Preferred Stock w/ Exercised Warrants | \$ 20,093,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | First Manitowoc Bancorp, Inc. | Manitowoc | WI | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | 5/27/2009 ⁴ | \$ 12,000,000 | \$ 0 | Preferred Stock ² | 5/27/2009 | Preferred Stock ^{2,7} | R | \$ 600,000 |
| 3 | 1/16/2009 | Southern Bancorp, Inc. | Arkadelphia | AR | Preferred Stock | \$ 11,000,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Morrill Bancshares, Inc. | Merriam | KS | Preferred Stock w/ Exercised Warrants | \$ 13,000,000 | Par | | | | | | | | |
| 2 | 1/16/2009 | Treaty Oak Bancorp, Inc. | Austin | TX | Preferred Stock w/ Exercised Warrants | \$ 3,268,000 | Par | | | | | | | | |
| | 1/23/2009 | 1st Source Corporation | South Bend | IN | Preferred Stock w/ Warrants | \$ 111,000,000 | Par | | | | | | | | |
| | 1/23/2009 | Princeton National Bancorp, Inc. | Princeton | IL | Preferred Stock w/ Warrants | \$ 25,083,000 | Par | | | | | | | | |
| | 1/23/2009 | AB&T Financial Corporation | Gastonia | NC | Preferred Stock w/ Warrants | \$ 3,500,000 | Par | | | | | | | | |
| | 1/23/2009 | First Citizens Banc Corp | Sandusky | OH | Preferred Stock w/ Warrants | \$ 23,184,000 | Par | | | | | | | | |
| | 1/23/2009 | WSFS Financial Corporation | Wilmington | DE | Preferred Stock w/ Warrants | \$ 52,625,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Commonwealth Business Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 7,701,000 | Par | | | | | | | | |
| 2, 13 - 12/4/2009 | 1/23/2009 | Three Shores Bancorporation, Inc. (Seaside National Bank & Trust) | Orlando | FL | Preferred Stock w/ Exercised Warrants | \$ 5,677,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | CalWest Bancorp | Rancho Santa Margarita | CA | Preferred Stock w/ Exercised Warrants | \$ 4,656,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Fresno First Bank | Fresno | CA | Preferred Stock w/ Exercised Warrants | \$ 1,968,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | First ULB Corp. | Oakland | CA | Preferred Stock w/ Exercised Warrants | \$ 4,900,000 | Par | 4/22/2009 ⁴ | \$ 4,900,000 | \$ 0 | Preferred Stock ² | 4/22/2009 | Preferred Stock ^{2,7} | R | \$ 245,000 |
| 2 | 1/23/2009 | Alarion Financial Services, Inc. | Ocala | FL | Preferred Stock w/ Exercised Warrants | \$ 6,514,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Midland States Bancorp, Inc. | Effingham | IL | Preferred Stock w/ Exercised Warrants | \$ 10,189,000 | Par | 12/23/2009 ⁴ | \$ 10,189,000 | \$ 0 | Preferred Stock ² | 12/23/2009 | Preferred Stock ^{2,7} | R | \$ 509,000 |
| 2 | 1/23/2009 | Moscow Bankshares, Inc. | Moscow | TN | Preferred Stock w/ Exercised Warrants | \$ 6,216,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Farmers Bank | Windsor | VA | Preferred Stock w/ Exercised Warrants | \$ 8,752,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | California Oaks State Bank | Thousand Oaks | CA | Preferred Stock w/ Exercised Warrants | \$ 3,300,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Pierce County Bancorp | Tacoma | WA | Preferred Stock w/ Exercised Warrants | \$ 6,800,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Calvert Financial Corporation | Ashland | MO | Preferred Stock w/ Exercised Warrants | \$ 1,037,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Liberty Bancshares, Inc. | Jonesboro | AR | Preferred Stock w/ Exercised Warrants | \$ 57,500,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Crosstown Holding Company | Blaine | MN | Preferred Stock w/ Exercised Warrants | \$ 10,650,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | BankFirst Capital Corporation | Macon | MS | Preferred Stock w/ Exercised Warrants | \$ 15,500,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | Southern Illinois Bancorp, Inc. | Carmi | IL | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | | |
| 2 | 1/23/2009 | FPB Financial Corp. | Hammond | LA | Preferred Stock w/ Exercised Warrants | \$ 3,240,000 | Par | 12/16/2009 ⁴ | \$ 1,000,000 | \$ 2,240,000 | Preferred Stock ² | 6/16/2010 | Preferred Stock ^{2,7} | R | \$ 162,000 |
| 2 | 1/23/2009 | Stonebridge Financial Corp. | West Chester | PA | Preferred Stock w/ Exercised Warrants | \$ 10,973,000 | Par | 6/16/2010 ⁴ | \$ 2,240,000 | \$ 0 | Preferred Stock ² | | | | |
| | 1/30/2009 | Peoples Bancorp Inc. | Marietta | OH | Preferred Stock w/ Warrants | \$ 39,000,000 | Par | | | | | | | | |
| | 1/30/2009 | Anchor BanCorp Wisconsin Inc. | Madison | WI | Preferred Stock w/ Warrants | \$ 110,000,000 | Par | | | | | | | | |
| | 1/30/2009 | Parke Bancorp, Inc. | Sewell | NJ | Preferred Stock w/ Warrants | \$ 16,288,000 | Par | | | | | | | | |
| | 1/30/2009 | Central Virginia Bankshares, Inc. | Powhatan | VA | Preferred Stock w/ Warrants | \$ 11,385,000 | Par | | | | | | | | |
| | 1/30/2009 | Flagstar Bancorp, Inc. | Troy | MI | Preferred Stock w/ Warrants | \$ 266,657,000 | Par | | | | | | | | |
| | 1/30/2009 | Middleburg Financial Corporation | Middleburg | VA | Preferred Stock w/ Warrants | \$ 22,000,000 | Par | 12/23/2009 ⁵ | \$ 22,000,000 | \$ 0 | Warrants | | | | |
| | 1/30/2009 | Peninsula Bank Holding Co. | Palo Alto | CA | Preferred Stock w/ Warrants | \$ 6,000,000 | Par | | | | | | | | |
| | 1/30/2009 | PrivateBancorp, Inc. | Chicago | IL | Preferred Stock w/ Warrants | \$ 243,815,000 | Par | | | | | | | | |
| | 1/30/2009 | Central Valley Community Bancorp | Fresno | CA | Preferred Stock w/ Warrants | \$ 7,000,000 | Par | | | | | | | | |
| | 1/30/2009 | Plumas Bancorp | Quincy | CA | Preferred Stock w/ Warrants | \$ 11,949,000 | Par | | | | | | | | |
| | 1/30/2009 | Stewardship Financial Corporation | Midland Park | NJ | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | | | | | | | | |
| | 1/30/2009 | Oak Ridge Financial Services, Inc. | Oak Ridge | NC | Preferred Stock w/ Warrants | \$ 7,700,000 | Par | | | | | | | | |
| | 1/30/2009 | First United Corporation | Oakland | MD | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | | | | | | | | |
| | 1/30/2009 | Community Partners Bancorp | Middletown | NJ | Preferred Stock w/ Warrants | \$ 9,000,000 | Par | | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|-----------|---------------------------------------------|-----------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|---------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | ¹⁵ | Final Disposition Proceeds |
| | 2/13/2009 | Westamerica Bancorporation | San Rafael | CA | Preferred Stock w/ Warrants | \$ 83,726,000 | Par | 9/2/2009 ⁴ | \$ 41,863,000 | \$ 41,863,000 | Preferred Stock w/ Warrants | | | | |
| | 2/13/2009 | The Bank of Kentucky Financial Corporation | Crestview Hills | KY | Preferred Stock w/ Warrants | \$ 34,000,000 | Par | 11/18/2009 ⁴ | \$ 41,863,000 | \$ 0 | Warrants | | | | |
| | 2/13/2009 | PremierWest Bancorp | Medford | OR | Preferred Stock w/ Warrants | \$ 41,400,000 | Par | | | | | | | | |
| | 2/13/2009 | Carrollton Bancorp | Baltimore | MD | Preferred Stock w/ Warrants | \$ 9,201,000 | Par | | | | | | | | |
| | 2/13/2009 | FNB United Corp. | Asheboro | NC | Preferred Stock w/ Warrants | \$ 51,500,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | First Menasha Bancshares, Inc. | Neenah | WI | Preferred Stock w/ Exercised Warrants | \$ 4,797,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | 1st Enterprise Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 4,400,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | DeSoto County Bank | Horn Lake | MS | Preferred Stock w/ Exercised Warrants | \$ 1,173,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Security Bancshares of Pulaski County, Inc. | Waynesville | MO | Preferred Stock w/ Exercised Warrants | \$ 2,152,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | State Capital Corporation | Greenwood | MS | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | BankGreenville | Greenville | SC | Preferred Stock w/ Exercised Warrants | \$ 1,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Corning Savings and Loan Association | Corning | AR | Preferred Stock w/ Exercised Warrants | \$ 638,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Financial Security Corporation | Basin | WY | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | ColoEast Bankshares, Inc. | Lamar | CO | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Santa Clara Valley Bank, N.A. | Santa Paula | CA | Preferred Stock w/ Exercised Warrants | \$ 2,900,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Reliance Bancshares, Inc. | Frontenac | MO | Preferred Stock w/ Exercised Warrants | \$ 40,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Regional Bankshares, Inc. | Hartsville | SC | Preferred Stock w/ Exercised Warrants | \$ 1,500,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Peoples Bancorp | Lynden | WA | Preferred Stock w/ Exercised Warrants | \$ 18,000,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | First Choice Bank | Cerritos | CA | Preferred Stock w/ Exercised Warrants | \$ 2,200,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Gregg Bancshares, Inc. | Ozark | MO | Preferred Stock w/ Exercised Warrants | \$ 825,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Hometown Bancshares, Inc. | Corbin | KY | Preferred Stock w/ Exercised Warrants | \$ 1,900,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Midwest Regional Bancorp, Inc. | Festus | MO | Preferred Stock w/ Exercised Warrants | \$ 700,000 | Par | 11/10/2009 ⁴ | \$ 700,000 | \$ 0 | Preferred Stock ² | 11/10/2009 | Preferred Stock ^{2, 7} | R | \$ 35,000 |
| 2 | 2/13/2009 | Bern Bancshares, Inc. | Bern | KS | Preferred Stock w/ Exercised Warrants | \$ 985,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Northwest Bancorporation, Inc. | Spokane | WA | Preferred Stock w/ Exercised Warrants | \$ 10,500,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Liberty Bancshares, Inc. | Springfield | MO | Preferred Stock w/ Exercised Warrants | \$ 21,900,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | F&M Financial Corporation | Clarksville | TN | Preferred Stock w/ Exercised Warrants | \$ 17,243,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Meridian Bank | Devon | PA | Preferred Stock w/ Exercised Warrants | \$ 6,200,000 | Par | | | | | | | | |
| 2 | 2/13/2009 | Northwest Commercial Bank | Lakewood | WA | Preferred Stock w/ Exercised Warrants | \$ 1,992,000 | Par | | | | | | | | |
| | 2/20/2009 | Royal Bancshares of Pennsylvania, Inc. | Narberth | PA | Preferred Stock w/ Warrants | \$ 30,407,000 | Par | | | | | | | | |
| | 2/20/2009 | First Merchants Corporation | Muncie | IN | Preferred Stock w/ Warrants | \$ 116,000,000 | Par | | | | | | | | |
| | 2/20/2009 | Northern States Financial Corporation | Waukegan | IL | Preferred Stock w/ Warrants | \$ 17,211,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Sonoma Valley Bancorp | Sonoma | CA | Preferred Stock w/ Exercised Warrants | \$ 8,653,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Guaranty Bancorp, Inc. | Woodsville | NH | Preferred Stock w/ Exercised Warrants | \$ 6,920,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | The Private Bank of California | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 5,450,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock w/ Exercised Warrants | \$ 1,998,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Liberty Shares, Inc. | Hinesville | GA | Preferred Stock w/ Exercised Warrants | \$ 17,280,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | White River Bancshares Company | Fayetteville | AR | Preferred Stock w/ Exercised Warrants | \$ 16,800,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | United American Bank | San Mateo | CA | Preferred Stock w/ Exercised Warrants | \$ 8,700,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Crazy Woman Creek Bancorp, Inc. | Buffalo | WY | Preferred Stock w/ Exercised Warrants | \$ 3,100,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | First Priority Financial Corp. | Malvern | PA | Preferred Stock w/ Exercised Warrants | \$ 4,579,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Mid-Wisconsin Financial Services, Inc. | Medford | WI | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Market Bancorporation, Inc. | New Market | MN | Preferred Stock w/ Exercised Warrants | \$ 2,060,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Hometown Bancorp of Alabama, Inc. | Oneonta | AL | Preferred Stock w/ Exercised Warrants | \$ 3,250,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Security State Bancshares, Inc. | Charleston | MO | Preferred Stock w/ Exercised Warrants | \$ 12,500,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | CBB Bancorp | Cartersville | GA | Preferred Stock w/ Exercised Warrants | \$ 2,644,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | BancPlus Corporation | Ridgeland | MS | Preferred Stock w/ Exercised Warrants | \$ 48,000,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Central Community Corporation | Temple | TX | Preferred Stock w/ Exercised Warrants | \$ 22,000,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | First BancTrust Corporation | Paris | IL | Preferred Stock w/ Exercised Warrants | \$ 7,350,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Premier Service Bank | Riverside | CA | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Florida Business BancGroup, Inc. | Tampa | FL | Preferred Stock w/ Exercised Warrants | \$ 9,495,000 | Par | | | | | | | | |
| 2 | 2/20/2009 | Hamilton State Bancshares | Hoschton | GA | Preferred Stock w/ Exercised Warrants | \$ 7,000,000 | Par | | | | | | | | |
| | 2/27/2009 | Lakeland Financial Corporation | Warsaw | IN | Preferred Stock w/ Warrants | \$ 56,044,000 | Par | 6/9/2010 ⁵ | \$ 56,044,000 | \$ 0 | Warrants | | | | |
| | 2/27/2009 | First M&F Corporation | Kosciusko | MS | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | | | | | | | | |
| | 2/27/2009 | Southern First Bancshares, Inc. | Greenville | SC | Preferred Stock w/ Warrants | \$ 17,299,000 | Par | | | | | | | | |
| | 2/27/2009 | Integra Bank Corporation | Evansville | IN | Preferred Stock w/ Warrants | \$ 83,586,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | Community First Inc. | Columbia | TN | Preferred Stock w/ Exercised Warrants | \$ 17,806,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | BNC Financial Group, Inc. | New Canaan | CT | Preferred Stock w/ Exercised Warrants | \$ 4,797,000 | Par | | | | | | | | |
| 2 | 2/27/2009 | California Bank of Commerce | Lafayette | CA | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|--------------------|---------------|----------------------------------------------|---------------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2 | 2/27/2009 | Columbine Capital Corp. | Buena Vista | CO | Preferred Stock w/ Exercised Warrants | \$ 2,260,000 | Par | | | | | | | |
| 2 | 2/27/2009 | National Bancshares, Inc. | Bettendorf | IA | Preferred Stock w/ Exercised Warrants | \$ 24,664,000 | Par | | | | | | | |
| 2 | 2/27/2009 | First State Bank of Mobeetie | Mobeetie | TX | Preferred Stock w/ Exercised Warrants | \$ 731,000 | Par | 4/14/2010 ⁴ | \$ 731,000 | \$ 0 | Preferred Stock ² | 4/14/2010 | Preferred Stock ^{2,7} | \$ 37,000 |
| 2 | 2/27/2009 | Ridgestone Financial Services, Inc. | Brookfield | WI | Preferred Stock w/ Exercised Warrants | \$ 10,900,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Community Business Bank | West Sacramento | CA | Preferred Stock w/ Exercised Warrants | \$ 3,976,000 | Par | | | | | | | |
| 2 | 2/27/2009 | D.L. Evans Bancorp | Burley | ID | Preferred Stock w/ Exercised Warrants | \$ 19,891,000 | Par | | | | | | | |
| 2 | 2/27/2009 | TriState Capital Holdings, Inc. | Pittsburgh | PA | Preferred Stock w/ Exercised Warrants | \$ 23,000,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Green City Bancshares, Inc. | Green City | MO | Preferred Stock w/ Exercised Warrants | \$ 651,000 | Par | | | | | | | |
| 2 | 2/27/2009 | First Gothenburg Bancshares, Inc. | Gothenburg | NE | Preferred Stock w/ Exercised Warrants | \$ 7,570,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Green Circle Investments, Inc. | Clive | IA | Preferred Stock w/ Exercised Warrants | \$ 2,400,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Private Bancorporation, Inc. | Minneapolis | MN | Preferred Stock w/ Exercised Warrants | \$ 4,960,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Regent Capital Corporation | Nowata | OK | Preferred Stock w/ Exercised Warrants | \$ 2,655,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Central Bancorp, Inc. | Garland | TX | Preferred Stock w/ Exercised Warrants | \$ 22,500,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Medallion Bank | Salt Lake City | UT | Preferred Stock w/ Exercised Warrants | \$ 11,800,000 | Par | | | | | | | |
| 2 | 2/27/2009 | PSB Financial Corporation | Many | LA | Preferred Stock w/ Exercised Warrants | \$ 9,270,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Avenue Financial Holdings, Inc. | Nashville | TN | Preferred Stock w/ Exercised Warrants | \$ 7,400,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Howard Bancorp, Inc. | Ellicott City | MD | Preferred Stock w/ Exercised Warrants | \$ 5,983,000 | Par | | | | | | | |
| 2 | 2/27/2009 | FNB Bancorp | South San Francisco | CA | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 2, 13 - 12/4/2009 | 2/27/2009 | The Victory Bancorp, Inc. (The Victory Bank) | Limerick | PA | Preferred Stock w/ Exercised Warrants | \$ 541,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Catskill Hudson Bancorp, Inc | Rock Hill | NY | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Midtown Bank & Trust Company | Atlanta | GA | Preferred Stock w/ Exercised Warrants | \$ 5,222,000 | Par | | | | | | | |
| | 3/6/2009 | HCSB Financial Corporation | Loris | SC | Preferred Stock w/ Warrants | \$ 12,895,000 | Par | | | | | | | |
| | 3/6/2009 | First Busey Corporation | Urbana | IL | Preferred Stock w/ Warrants | \$ 100,000,000 | Par | | | | | | | |
| | 3/6/2009 | First Federal Bancshares of Arkansas, Inc. | Harrison | AR | Preferred Stock w/ Warrants | \$ 16,500,000 | Par | | | | | | | |
| 3 | 3/6/2009 | Citizens Bancshares Corporation | Atlanta | GA | Preferred Stock | \$ 7,462,000 | Par | | | | | | | |
| 2 | 3/6/2009 | ICB Financial | Ontario | CA | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | First Texas BHC, Inc. | Fort Worth | TX | Preferred Stock w/ Exercised Warrants | \$ 13,533,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Farmers & Merchants Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 11,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Blue Ridge Bancshares, Inc. | Independence | MO | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | First Reliance Bancshares, Inc. | Florence | SC | Preferred Stock w/ Exercised Warrants | \$ 15,349,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Merchants and Planters Bancshares, Inc. | Toone | TN | Preferred Stock w/ Exercised Warrants | \$ 1,881,000 | Par | | | | | | | |
| 2 | 3/6/2009 | First Southwest Bancorporation, Inc. | Alamosa | CO | Preferred Stock w/ Exercised Warrants | \$ 5,500,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Germantown Capital Corporation, Inc. | Germantown | TN | Preferred Stock w/ Exercised Warrants | \$ 4,967,000 | Par | | | | | | | |
| 2 | 3/6/2009 | BOH Holdings, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | AmeriBank Holding Company | Collinsville | OK | Preferred Stock w/ Exercised Warrants | \$ 2,492,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Highlands Independent Bancshares, Inc. | Sebring | FL | Preferred Stock w/ Exercised Warrants | \$ 6,700,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Pinnacle Bank Holding Company, Inc. | Orange City | FL | Preferred Stock w/ Exercised Warrants | \$ 4,389,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Blue River Bancshares, Inc. | Shelbyville | IN | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Marine Bank & Trust Company | Vero Beach | FL | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Community Bancshares of Kansas, Inc. | Goff | KS | Preferred Stock w/ Exercised Warrants | \$ 500,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Regent Bancorp, Inc. | Davie | FL | Preferred Stock w/ Exercised Warrants | \$ 9,982,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Park Bancorporation, Inc. | Madison | WI | Preferred Stock w/ Exercised Warrants | \$ 23,200,000 | Par | | | | | | | |
| 2 | 3/6/2009 | PeoplesSouth Bancshares, Inc. | Colquitt | GA | Preferred Stock w/ Exercised Warrants | \$ 12,325,000 | Par | | | | | | | |
| | 3/13/2009 | First Place Financial Corp. | Warren | OH | Preferred Stock w/ Warrants | \$ 72,927,000 | Par | | | | | | | |
| | 3/13/2009 | Salisbury Bancorp, Inc. | Lakeville | CT | Preferred Stock w/ Warrants | \$ 8,816,000 | Par | | | | | | | |
| | 3/13/2009 | First Northern Community Bancorp | Dixon | CA | Preferred Stock w/ Warrants | \$ 17,390,000 | Par | | | | | | | |
| | 3/13/2009 | Discover Financial Services | Riverwoods | IL | Preferred Stock w/ Warrants | \$ 1,224,558,000 | Par | 4/21/2010 ⁴ | \$ 1,224,558,000 | \$ 0 | Warrants | | | |
| | 3/13/2009 | Provident Community Bancshares, Inc. | Rock Hill | SC | Preferred Stock w/ Warrants | \$ 9,266,000 | Par | | | | | | | |
| 3 | 3/13/2009 | First American International Corp. | Brooklyn | NY | Preferred Stock | \$ 17,000,000 | Par | | | | | | | |
| 2 | 3/13/2009 | BancIndependent, Inc. | Sheffield | AL | Preferred Stock w/ Exercised Warrants | \$ 21,100,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Haviland Bancshares, Inc. | Haviland | KS | Preferred Stock w/ Exercised Warrants | \$ 425,000 | Par | | | | | | | |
| 2 | 3/13/2009 | 1st United Bancorp, Inc. | Boca Raton | FL | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | 11/18/2009 ⁴ | \$ 10,000,000 | \$ 0 | Preferred Stock ² | 11/18/2009 | Preferred Stock ^{2,7} | \$ 500,000 |
| 2 | 3/13/2009 | Madison Financial Corporation | Richmond | KY | Preferred Stock w/ Exercised Warrants | \$ 3,370,000 | Par | | | | | | | |
| 2 | 3/13/2009 | First National Corporation | Strasburg | VA | Preferred Stock w/ Exercised Warrants | \$ 13,900,000 | Par | | | | | | | |
| 2 | 3/13/2009 | St. Johns Bancshares, Inc. | St. Louis | MO | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Blackhawk Bancorp, Inc. | Beloit | WI | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 2, 3a - 11/13/2009 | 3/13/2009 | IBW Financial Corporation | Washington | DC | Preferred Stock | \$ 6,000,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Butler Point, Inc. | Catlin | IL | Preferred Stock w/ Exercised Warrants | \$ 607,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Bank of George | Las Vegas | NV | Preferred Stock w/ Exercised Warrants | \$ 2,672,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|------|-----------|-------------------------------------------|-------------------|-------|---------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2 | 3/13/2009 | Moneytree Corporation | Lenoir City | TN | Preferred Stock w/ Exercised Warrants | \$ 9,516,000 | Par | | | | | | | |
| 2 | 3/13/2009 | Sovereign Bancshares, Inc. | Dallas | TX | Preferred Stock w/ Exercised Warrants | \$ 18,215,000 | Par | | | | | | | |
| 2 | 3/13/2009 | First Intercontinental Bank | Doraville | GA | Preferred Stock w/ Exercised Warrants | \$ 6,398,000 | Par | | | | | | | |
| | 3/20/2009 | Heritage Oaks Bancorp | Paso Robles | CA | Preferred Stock w/ Warrants | \$ 21,000,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Community First Bancshares Inc. | Union City | TN | Preferred Stock w/ Exercised Warrants | \$ 20,000,000 | Par | | | | | | | |
| 2 | 3/20/2009 | First NBC Bank Holding Company | New Orleans | LA | Preferred Stock w/ Exercised Warrants | \$ 17,836,000 | Par | | | | | | | |
| 2 | 3/20/2009 | First Colebrook Bancorp, Inc. | Colebrook | NH | Preferred Stock w/ Exercised Warrants | \$ 4,500,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Kirksville Bancorp, Inc. | Kirksville | MO | Preferred Stock w/ Exercised Warrants | \$ 470,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Peoples Bancshares of TN, Inc | Madisonville | TN | Preferred Stock w/ Exercised Warrants | \$ 3,900,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Premier Bank Holding Company | Tallahassee | FL | Preferred Stock w/ Exercised Warrants | \$ 9,500,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Citizens Bank & Trust Company | Covington | LA | Preferred Stock w/ Exercised Warrants | \$ 2,400,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Farmers & Merchants Financial Corporation | Argonia | KS | Preferred Stock w/ Exercised Warrants | \$ 442,000 | Par | | | | | | | |
| 2 | 3/20/2009 | Farmers State Bankshares, Inc. | Holton | KS | Preferred Stock w/ Exercised Warrants | \$ 700,000 | Par | | | | | | | |
| 2 | 3/27/2009 | SBT Bancorp, Inc. | Simsbury | CT | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | CSRA Bank Corp. | Wrens | GA | Preferred Stock w/ Exercised Warrants | \$ 2,400,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Trinity Capital Corporation | Los Alamos | NM | Preferred Stock w/ Exercised Warrants | \$ 35,539,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Clover Community Bankshares, Inc. | Clover | SC | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Pathway Bancorp | Cairo | NE | Preferred Stock w/ Exercised Warrants | \$ 3,727,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Colonial American Bank | West Conshohocken | PA | Preferred Stock w/ Exercised Warrants | \$ 574,000 | Par | | | | | | | |
| 2 | 3/27/2009 | MS Financial, Inc. | Kingwood | TX | Preferred Stock w/ Exercised Warrants | \$ 7,723,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Triad Bancorp, Inc. | Frontenac | MO | Preferred Stock w/ Exercised Warrants | \$ 3,700,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Alpine Banks of Colorado | Glenwood Springs | CO | Preferred Stock w/ Exercised Warrants | \$ 70,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Naples Bancorp, Inc. | Naples | FL | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | CBS Banc-Corp. | Russellville | AL | Preferred Stock w/ Exercised Warrants | \$ 24,300,000 | Par | | | | | | | |
| 2 | 3/27/2009 | IBT Bancorp, Inc. | Irving | TX | Preferred Stock w/ Exercised Warrants | \$ 2,295,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Spirit BankCorp, Inc. | Bristow | OK | Preferred Stock w/ Exercised Warrants | \$ 30,000,000 | Par | | | | | | | |
| 2 | 3/27/2009 | Maryland Financial Bank | Towson | MD | Preferred Stock w/ Exercised Warrants | \$ 1,700,000 | Par | | | | | | | |
| | 4/3/2009 | First Capital Bancorp, Inc. | Glen Ellen | VA | Preferred Stock w/ Warrants | \$ 10,958,000 | Par | | | | | | | |
| 2, 3 | 4/3/2009 | Tri-State Bank of Memphis | Memphis | TN | Preferred Stock | \$ 2,795,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Fortune Financial Corporation | Arnold | MO | Preferred Stock w/ Exercised Warrants | \$ 3,100,000 | Par | | | | | | | |
| 2 | 4/3/2009 | BancStar, Inc. | Festus | MO | Preferred Stock w/ Exercised Warrants | \$ 8,600,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Titonka Bancshares, Inc | Titonka | IA | Preferred Stock w/ Exercised Warrants | \$ 2,117,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Millennium Bancorp, Inc. | Edwards | CO | Preferred Stock w/ Exercised Warrants | \$ 7,260,000 | Par | | | | | | | |
| 2 | 4/3/2009 | TriSummit Bank | Kingsport | TN | Preferred Stock w/ Exercised Warrants | \$ 2,765,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Prairie Star Bancshares, Inc. | Olathe | KS | Preferred Stock w/ Exercised Warrants | \$ 2,800,000 | Par | | | | | | | |
| 2 | 4/3/2009 | Community First Bancshares, Inc. | Harrison | AR | Preferred Stock w/ Exercised Warrants | \$ 12,725,000 | Par | | | | | | | |
| 2 | 4/3/2009 | BCB Holding Company, Inc. | Theodore | AL | Preferred Stock w/ Exercised Warrants | \$ 1,706,000 | Par | | | | | | | |
| 2, 3 | 4/10/2009 | City National Bancshares Corporation | Newark | NJ | Preferred Stock | \$ 9,439,000 | Par | | | | | | | |
| 2 | 4/10/2009 | First Business Bank, N.A. | San Diego | CA | Preferred Stock w/ Exercised Warrants | \$ 2,211,000 | Par | | | | | | | |
| 2 | 4/10/2009 | SV Financial, Inc. | Sterling | IL | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 2 | 4/10/2009 | Capital Commerce Bancorp, Inc. | Milwaukee | WI | Preferred Stock w/ Exercised Warrants | \$ 5,100,000 | Par | | | | | | | |
| 2 | 4/10/2009 | Metropolitan Capital Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 2,040,000 | Par | | | | | | | |
| | 4/17/2009 | Bank of the Carolinas Corporation | Mocksville | NC | Preferred Stock w/ Warrants | \$ 13,179,000 | Par | | | | | | | |
| 2 | 4/17/2009 | Penn Liberty Financial Corp. | Wayne | PA | Preferred Stock w/ Exercised Warrants | \$ 9,960,000 | Par | | | | | | | |
| 2 | 4/17/2009 | Tifton Banking Company | Tifton | GA | Preferred Stock w/ Exercised Warrants | \$ 3,800,000 | Par | | | | | | | |
| 2 | 4/17/2009 | Patterson Bancshares, Inc | Patterson | LA | Preferred Stock w/ Exercised Warrants | \$ 3,690,000 | Par | | | | | | | |
| 2 | 4/17/2009 | BNB Financial Services Corporation | New York | NY | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | | | | | | | |
| 2 | 4/17/2009 | Omega Capital Corp. | Lakewood | CO | Preferred Stock w/ Exercised Warrants | \$ 2,816,000 | Par | | | | | | | |
| | 4/24/2009 | Mackinac Financial Corporation | Manistique | MI | Preferred Stock w/ Warrants | \$ 11,000,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Birmingham Bloomfield Bancshares, Inc | Birmingham | MI | Preferred Stock w/ Exercised Warrants | \$ 1,635,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Vision Bank - Texas | Richardson | TX | Preferred Stock w/ Exercised Warrants | \$ 1,500,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Oregon Bancorp, Inc. | Salem | OR | Preferred Stock w/ Exercised Warrants | \$ 3,216,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Peoples Bancorporation, Inc. | Easley | SC | Preferred Stock w/ Exercised Warrants | \$ 12,660,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Indiana Bank Corp. | Dana | IN | Preferred Stock w/ Exercised Warrants | \$ 1,312,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Business Bancshares, Inc. | Clayton | MO | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Standard Bancshares, Inc. | Hickory Hills | IL | Preferred Stock w/ Exercised Warrants | \$ 60,000,000 | Par | | | | | | | |
| 2 | 4/24/2009 | York Traditions Bank | York | PA | Preferred Stock w/ Exercised Warrants | \$ 4,871,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Grand Capital Corporation | Tulsa | OK | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 2 | 4/24/2009 | Allied First Bancorp, Inc. | Oswego | IL | Preferred Stock w/ Exercised Warrants | \$ 3,652,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|------|-----------|--------------------------------------------------------|---------------|-------|-----------------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|--------------------------------------|------------------------|------------------------------------|------------------------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds ¹⁵ |
| 8 | 4/24/2009 | Frontier Bancshares, Inc. | Austin | TX | Subordinated Debentures w/ Exercised Warrants | \$ 3,000,000 | Par | 11/24/2009 ⁴ | \$ 1,600,000 | \$ 1,400,000 | Subordinated Debentures ⁸ | | | |
| | 5/1/2009 | Village Bank and Trust Financial Corp | Midlothian | VA | Preferred Stock w/ Warrants | \$ 14,738,000 | Par | | | | | | | |
| 2 | 5/1/2009 | CenterBank | Milford | OH | Preferred Stock w/ Exercised Warrants | \$ 2,250,000 | Par | | | | | | | |
| 2 | 5/1/2009 | Georgia Primary Bank | Atlanta | GA | Preferred Stock w/ Exercised Warrants | \$ 4,500,000 | Par | | | | | | | |
| 2 | 5/1/2009 | Union Bank & Trust Company | Oxford | NC | Preferred Stock w/ Exercised Warrants | \$ 3,194,000 | Par | | | | | | | |
| 2 | 5/1/2009 | HPK Financial Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 8 | 5/1/2009 | OSB Financial Services, Inc. | Orange | TX | Subordinated Debentures w/ Exercised Warrants | \$ 6,100,000 | Par | | | | | | | |
| 8 | 5/1/2009 | Security State Bank Holding-Company | Jamestown | ND | Subordinated Debentures w/ Exercised Warrants | \$ 10,750,000 | Par | | | | | | | |
| 2 | 5/8/2009 | Highlands State Bank | Vernon | NJ | Preferred Stock w/ Exercised Warrants | \$ 3,091,000 | Par | | | | | | | |
| 2 | 5/8/2009 | One Georgia Bank | Atlanta | GA | Preferred Stock w/ Exercised Warrants | \$ 5,500,000 | Par | | | | | | | |
| 2 | 5/8/2009 | Gateway Bancshares, Inc. | Ringgold | GA | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | | | | | | | |
| 8 | 5/8/2009 | Freeport Bancshares, Inc. | Freeport | IL | Subordinated Debentures w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 8 | 5/8/2009 | Investors Financial Corporation of Pettis County, Inc. | Sedalia | MO | Subordinated Debentures w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 8 | 5/8/2009 | Sword Financial Corporation | Horicon | WI | Subordinated Debentures w/ Exercised Warrants | \$ 13,644,000 | Par | | | | | | | |
| 3, 8 | 5/8/2009 | Premier Bancorp, Inc. | Wilmette | IL | Subordinated Debentures | \$ 6,784,000 | Par | | | | | | | |
| | 5/15/2009 | Mercantile Bank Corporation | Grand Rapids | MI | Preferred Stock w/ Warrants | \$ 21,000,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Northern State Bank | Closter | NJ | Preferred Stock w/ Exercised Warrants | \$ 1,341,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Western Reserve Bancorp, Inc | Medina | OH | Preferred Stock w/ Exercised Warrants | \$ 4,700,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Community Financial Shares, Inc. | Glen Ellyn | IL | Preferred Stock w/ Exercised Warrants | \$ 6,970,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Worthington Financial Holdings, Inc. | Huntsville | AL | Preferred Stock w/ Exercised Warrants | \$ 2,720,000 | Par | | | | | | | |
| 2 | 5/15/2009 | First Community Bancshares, Inc | Overland Park | KS | Preferred Stock w/ Exercised Warrants | \$ 14,800,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Southern Heritage Bancshares, Inc. | Cleveland | TN | Preferred Stock w/ Exercised Warrants | \$ 4,862,000 | Par | | | | | | | |
| 2 | 5/15/2009 | Foresight Financial Group, Inc. | Rockford | IL | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | | | | | | | |
| 3, 8 | 5/15/2009 | IBC Bancorp, Inc. | Chicago | IL | Subordinated Debentures | \$ 4,205,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Boscobel Bancorp, Inc | Boscobel | WI | Subordinated Debentures w/ Exercised Warrants | \$ 5,586,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Brogan Bankshares, Inc. | Kaukauna | WI | Subordinated Debentures w/ Exercised Warrants | \$ 2,400,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Riverside Bancshares, Inc. | Little Rock | AR | Subordinated Debentures w/ Exercised Warrants | \$ 1,100,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Deerfield Financial Corporation | Deerfield | WI | Subordinated Debentures w/ Exercised Warrants | \$ 2,639,000 | Par | | | | | | | |
| 8 | 5/15/2009 | Market Street Bancshares, Inc. | Mt. Vernon | IL | Subordinated Debentures w/ Exercised Warrants | \$ 20,300,000 | Par | | | | | | | |
| 2 | 5/22/2009 | The Landrum Company | Columbia | MO | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | | | | | | | |
| 2 | 5/22/2009 | First Advantage Bancshares Inc. | Coon Rapids | MN | Preferred Stock w/ Exercised Warrants | \$ 1,177,000 | Par | | | | | | | |
| 2 | 5/22/2009 | Fort Lee Federal Savings Bank | Fort Lee | NJ | Preferred Stock w/ Exercised Warrants | \$ 1,300,000 | Par | | | | | | | |
| 2 | 5/22/2009 | Blackridge Financial, Inc. | Fargo | ND | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | |
| 2 | 5/22/2009 | Illinois State Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 6,272,000 | Par | | | | | | | |
| 2 | 5/22/2009 | Universal Bancorp | Bloomfield | IN | Preferred Stock w/ Exercised Warrants | \$ 9,900,000 | Par | | | | | | | |
| 2 | 5/22/2009 | Franklin Bancorp, Inc. | Washington | MO | Preferred Stock w/ Exercised Warrants | \$ 5,097,000 | Par | | | | | | | |
| 8 | 5/22/2009 | Commonwealth Bancshares, Inc. | Louisville | KY | Subordinated Debentures w/ Exercised Warrants | \$ 20,400,000 | Par | | | | | | | |
| 8 | 5/22/2009 | Premier Financial Corp | Dubuque | IA | Subordinated Debentures w/ Exercised Warrants | \$ 6,349,000 | Par | | | | | | | |
| 8 | 5/22/2009 | F & C Bancorp, Inc. | Holden | MO | Subordinated Debentures w/ Exercised Warrants | \$ 2,993,000 | Par | | | | | | | |
| 8 | 5/22/2009 | Diamond Bancorp, Inc. | Washington | MO | Subordinated Debentures w/ Exercised Warrants | \$ 20,445,000 | Par | | | | | | | |
| 8 | 5/22/2009 | United Bank Corporation | Barnesville | GA | Subordinated Debentures w/ Exercised Warrants | \$ 14,400,000 | Par | | | | | | | |
| | 5/29/2009 | Community Bank Shares of Indiana, Inc. | New Albany | IN | Preferred Stock w/ Warrants | \$ 19,468,000 | Par | | | | | | | |
| 2 | 5/29/2009 | American Premier Bancorp | Arcadia | CA | Preferred Stock w/ Exercised Warrants | \$ 1,800,000 | Par | | | | | | | |
| 2 | 5/29/2009 | CB Holding Corp. | Aledo | IL | Preferred Stock w/ Exercised Warrants | \$ 4,114,000 | Par | | | | | | | |
| 2 | 5/29/2009 | Citizens Bancshares Co. | Chillicothe | MO | Preferred Stock w/ Exercised Warrants | \$ 24,990,000 | Par | | | | | | | |
| 2 | 5/29/2009 | Grand Mountain Bancshares, Inc. | Granby | CO | Preferred Stock w/ Exercised Warrants | \$ 3,076,000 | Par | | | | | | | |
| 2 | 5/29/2009 | Two Rivers Financial Group | Burlington | IA | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 8 | 5/29/2009 | Fidelity Bancorp, Inc | Baton Rouge | LA | Subordinated Debentures w/ Exercised Warrants | \$ 3,942,000 | Par | | | | | | | |

| | | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|----------|-----------|----------------------------------------------|---------------|-------|-----------------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 8 | 5/29/2009 | Chambers Bancshares, Inc. | Danville | AR | Subordinated Debentures w/ Exercised Warrants | \$ 19,817,000 | Par | | | | | | | |
| 2 | 6/5/2009 | Covenant Financial Corporation | Clarksdale | MS | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | |
| 8 | 6/5/2009 | First Trust Corporation | New Orleans | LA | Subordinated Debentures w/ Exercised Warrants | \$ 17,969,000 | Par | | | | | | | |
| 8, 10 | 6/5/2009 | OneFinancial Corporation | Little Rock | AR | Subordinated Debentures w/ Exercised Warrants | \$ 17,300,000 | Par | | | | | | | |
| 2 | 6/12/2009 | Berkshire Bancorp, Inc. | Wyomissing | PA | Preferred Stock w/ Exercised Warrants | \$ 2,892,000 | Par | | | | | | | |
| 2, 10 | 6/12/2009 | First Vernon Bancshares, Inc. | Vernon | AL | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | | | | | | | |
| 2 | 6/12/2009 | SouthFirst Bancshares, Inc. | Sylacauga | AL | Preferred Stock w/ Exercised Warrants | \$ 2,760,000 | Par | | | | | | | |
| 2, 10 | 6/12/2009 | Virginia Company Bank | Newport News | VA | Preferred Stock w/ Exercised Warrants | \$ 4,700,000 | Par | | | | | | | |
| 2 | 6/12/2009 | Enterprise Financial Services Group, Inc. | Allison Park | PA | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 8, 10 | 6/12/2009 | First Financial Bancshares, Inc. | Lawrence | KS | Subordinated Debentures w/ Exercised Warrants | \$ 3,756,000 | Par | | | | | | | |
| 8 | 6/12/2009 | River Valley Bancorporation, Inc. | Wausau | WI | Subordinated Debentures w/ Exercised Warrants | \$ 15,000,000 | Par | | | | | | | |
| 2 | 6/19/2009 | Merchants and Manufacturers Bank Corporation | Joliet | IL | Preferred Stock w/ Exercised Warrants | \$ 3,510,000 | Par | | | | | | | |
| 2, 10 | 6/19/2009 | RCB Financial Corporation | Rome | GA | Preferred Stock w/ Exercised Warrants | \$ 8,900,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Manhattan Bancshares, Inc. | Manhattan | IL | Subordinated Debentures w/ Exercised Warrants | \$ 2,639,000 | Par | | | | | | | |
| 8, 10 | 6/19/2009 | Biscayne Bancshares, Inc. | Coconut Grove | FL | Subordinated Debentures w/ Exercised Warrants | \$ 6,400,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Duke Financial Group, Inc. | Minneapolis | MN | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Farmers Enterprises, Inc. | Great Bend | KS | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Century Financial Services Corporation | Santa Fe | NM | Subordinated Debentures w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 8 | 6/19/2009 | NEMO Bancshares Inc. | Madison | MO | Subordinated Debentures w/ Exercised Warrants | \$ 2,330,000 | Par | | | | | | | |
| 3, 8 | 6/19/2009 | University Financial Corp, Inc. | St. Paul | MN | Subordinated Debentures | \$ 11,926,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Suburban Illinois Bancorp, Inc. | Elmhurst | IL | Subordinated Debentures w/ Exercised Warrants | \$ 15,000,000 | Par | | | | | | | |
| | 6/26/2009 | Hartford Financial Services Group, Inc. | Hartford | CT | Preferred Stock w/ Warrants | \$ 3,400,000,000 | Par | 3/31/2010 ⁴ | \$ 3,400,000,000.00 | \$ 0 | Warrants | | | |
| 2 | 6/26/2009 | Fidelity Resources Company | Plano | TX | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2, 10 | 6/26/2009 | Waukesha Bankshares, Inc. | Waukesha | WI | Preferred Stock w/ Exercised Warrants | \$ 5,625,000 | Par | | | | | | | |
| 2 | 6/26/2009 | FC Holdings, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 21,042,000 | Par | | | | | | | |
| 2, 10 | 6/26/2009 | Security Capital Corporation | Batesville | MS | Preferred Stock w/ Exercised Warrants | \$ 17,388,000 | Par | | | | | | | |
| 2 | 6/26/2009 | First Alliance Bancshares, Inc. | Cordova | TN | Preferred Stock w/ Exercised Warrants | \$ 3,422,000 | Par | | | | | | | |
| 2 | 6/26/2009 | Gulfstream Bancshares, Inc. | Stuart | FL | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | | | | | | | |
| 2, 10 | 6/26/2009 | Gold Canyon Bank | Gold Canyon | AZ | Preferred Stock w/ Exercised Warrants | \$ 1,607,000 | Par | | | | | | | |
| 2, 3, 10 | 6/26/2009 | M&F Bancorp, Inc. | Durham | NC | Preferred Stock | \$ 11,735,000 | Par | | | | | | | |
| 2 | 6/26/2009 | Metropolitan Bank Group, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 71,526,000 | Par | | | | | | | |
| 2 | 6/26/2009 | NC Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 6,880,000 | Par | | | | | | | |
| 2 | 6/26/2009 | Alliance Bancshares, Inc. | Dalton | GA | Preferred Stock w/ Exercised Warrants | \$ 2,986,000 | Par | | | | | | | |
| 8 | 6/26/2009 | Stearns Financial Services, Inc. | St. Cloud | MN | Subordinated Debentures w/ Exercised Warrants | \$ 24,900,000 | Par | | | | | | | |
| 8 | 6/26/2009 | Signature Bancshares, Inc. | Dallas | TX | Subordinated Debentures w/ Exercised Warrants | \$ 1,700,000 | Par | | | | | | | |
| 8 | 6/26/2009 | Fremont Bancorporation | Fremont | CA | Subordinated Debentures w/ Exercised Warrants | \$ 35,000,000 | Par | | | | | | | |
| 8 | 6/26/2009 | Alliance Financial Services Inc. | Saint Paul | MN | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| | 7/10/2009 | Lincoln National Corporation | Radnor | PA | Preferred Stock w/ Warrants | \$ 950,000,000 | Par | | | | | | | |
| 2, 10 | 7/10/2009 | Bancorp Financial, Inc. | Oak Brook | IL | Preferred Stock w/ Exercised Warrants | \$ 13,669,000 | Par | | | | | | | |
| 2 | 7/17/2009 | Brotherhood Bancshares, Inc. | Kansas City | KS | Preferred Stock w/ Exercised Warrants | \$ 11,000,000 | Par | | | | | | | |
| 2 | 7/17/2009 | SouthCrest Financial Group, Inc. | Fayetteville | GA | Preferred Stock w/ Exercised Warrants | \$ 12,900,000 | Par | | | | | | | |
| 2, 3 | 7/17/2009 | Harbor Bankshares Corporation | Baltimore | MD | Preferred Stock | \$ 6,800,000 | Par | | | | | | | |
| 8 | 7/17/2009 | First South Bancorp, Inc. | Lexington | TN | Subordinated Debentures w/ Exercised Warrants | \$ 50,000,000 | Par | | | | | | | |
| 8 | 7/17/2009 | Great River Holding Company | Baxter | MN | Subordinated Debentures w/ Exercised Warrants | \$ 8,400,000 | Par | | | | | | | |
| 8, 10 | 7/17/2009 | Plato Holdings Inc. | Saint Paul | MN | Subordinated Debentures w/ Exercised Warrants | \$ 2,500,000 | Par | | | | | | | |
| | 7/24/2009 | Yadkin Valley Financial Corporation | Elkin | NC | Preferred Stock w/ Warrants | \$ 13,312,000 | Par | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|----------|---------------|-------------------------------------------|--------------------|-------|-----------------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2, 10 | 7/24/2009 | Community Bancshares, Inc. | Kingman | AZ | Preferred Stock w/ Exercised Warrants | \$ 3,872,000 | Par | | | | | | | |
| 2 | 7/24/2009 | Florida Bank Group, Inc. | Tampa | FL | Preferred Stock w/ Exercised Warrants | \$ 20,471,000 | Par | | | | | | | |
| 8 | 7/24/2009 | First American Bank Corporation | Elk Grove Village | IL | Subordinated Debentures w/ Exercised Warrants | \$ 50,000,000 | Par | | | | | | | |
| 2 | 7/31/2009 | Chicago Shore Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 7,000,000 | Par | | | | | | | |
| 8, 10 | 7/31/2009 | Financial Services of Winger, Inc. | Winger | MN | Subordinated Debentures w/ Exercised Warrants | \$ 3,742,000 | Par | | | | | | | |
| 2 | 8/7/2009 | The ANB Corporation | Terrell | TX | Preferred Stock w/ Exercised Warrants | \$ 20,000,000 | Par | | | | | | | |
| 2 | 8/7/2009 | U.S. Century Bank | Miami | FL | Preferred Stock w/ Exercised Warrants | \$ 50,236,000 | Par | | | | | | | |
| 2 | 8/14/2009 | Bank Financial Services, Inc. | Eden Prarie | MN | Preferred Stock w/ Exercised Warrants | \$ 1,004,000 | Par | | | | | | | |
| 2 | 8/21/2009 | KS Bancorp, Inc. | Smithfield | NC | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 8 | 8/21/2009 | AmFirst Financial Services, Inc. | McCook | NE | Subordinated Debentures w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | |
| 2, 3 | 8/28/2009 | First Independence Corporation | Detroit | MI | Preferred Stock | \$ 3,223,000 | Par | | | | | | | |
| 2 | 8/28/2009 | First Guaranty Bancshares, Inc. | Hammond | LA | Preferred Stock w/ Exercised Warrants | \$ 20,699,000 | Par | | | | | | | |
| 2, 10 | 8/28/2009 | CoastalSouth Bancshares, Inc. | Hilton Head Island | SC | Preferred Stock w/ Exercised Warrants | \$ 16,015,000 | Par | | | | | | | |
| 8, 10 | 8/28/2009 | TCB Corporation | Greenwood | SC | Subordinated Debentures w/ Exercised Warrants | \$ 9,720,000 | Par | | | | | | | |
| 8, 10 | 9/4/2009 | The State Bank of Bartley | Bartley | NE | Subordinated Debentures w/ Exercised Warrants | \$ 1,697,000 | Par | | | | | | | |
| | 9/11/2009 | Pathfinder Bancorp, Inc. | Oswego | NY | Preferred Stock w/ Warrants | \$ 6,771,000 | Par | | | | | | | |
| 2 | 9/11/2009 | Community Bancshares of Mississippi, Inc. | Brandon | MS | Preferred Stock w/ Exercised Warrants | \$ 52,000,000 | Par | | | | | | | |
| 2, 10 | 9/11/2009 | Heartland Bancshares, Inc. | Franklin | IN | Preferred Stock w/ Exercised Warrants | \$ 7,000,000 | Par | | | | | | | |
| 2, 10 | 9/11/2009 | PFSB Bancorporation, Inc. | Pigeon Falls | WI | Preferred Stock w/ Exercised Warrants | \$ 1,500,000 | Par | | | | | | | |
| 8 | 9/11/2009 | First Eagle Bancshares, Inc. | Hanover Park | IL | Subordinated Debentures w/ Exercised Warrants | \$ 7,500,000 | Par | | | | | | | |
| 2, 10 | 9/18/2009 | IA Bancorp, Inc. | Iselin | NJ | Preferred Stock w/ Exercised Warrants | \$ 5,976,000 | Par | | | | | | | |
| 2, 10 | 9/18/2009 | HomeTown Bankshares Corporation | Roanoke | VA | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 2, 10 | 9/25/2009 | Heritage Bankshares, Inc. | Norfolk | VA | Preferred Stock w/ Exercised Warrants | \$ 10,103,000 | Par | | | | | | | |
| 2 | 9/25/2009 | Mountain Valley Bancshares, Inc. | Cleveland | GA | Preferred Stock w/ Exercised Warrants | \$ 3,300,000 | Par | | | | | | | |
| 8 | 9/25/2009 | Grand Financial Corporation | Hattiesburg | MS | Subordinated Debentures w/ Exercised Warrants | \$ 2,443,320 | Par | | | | | | | |
| 3, 8 | 9/25/2009 | Guaranty Capital Corporation | Belzoni | MS | Subordinated Debentures | \$ 14,000,000 | Par | | | | | | | |
| 10, 21 | 9/25/2009 | GulfSouth Private Bank | Destin | FL | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | | | | | | | |
| 8, 10 | 9/25/2009 | Steele Street Bank Corporation | Denver | CO | Subordinated Debentures w/ Exercised Warrants | \$ 11,019,000 | Par | | | | | | | |
| | 10/2/2009 | Premier Financial Bancorp, Inc. | Huntington | WV | Preferred Stock w/ Warrants | \$ 22,252,000 | Par | | | | | | | |
| 2, 10 | 10/2/2009 | Providence Bank | Rocky Mount | NC | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 2, 10 | 10/23/2009 | Regents Bancshares, Inc. | Vancouver | WA | Preferred Stock w/ Exercised Warrants | \$ 12,700,000 | Par | | | | | | | |
| 8 | 10/23/2009 | Cardinal Bancorp II, Inc. | Washington | MO | Subordinated Debentures w/ Exercised Warrants | \$ 6,251,000 | Par | | | | | | | |
| 2 | 10/30/2009 | Randolph Bank & Trust Company | Asheboro | NC | Preferred Stock w/ Exercised Warrants | \$ 6,229,000 | Par | | | | | | | |
| 2, 10a | 10/30/2009 | WashingtonFirst Bankshares, Inc. | Reston | VA | Preferred Stock | \$ 6,842,000 | Par | | | | | | | |
| 2, 10a | 11/6/2009 | F & M Bancshares, Inc. | Trezevant | TN | Preferred Stock | \$ 3,535,000 | Par | | | | | | | |
| 2, 10 | 11/13/2009 | Fidelity Federal Bancorp | Evansville | IN | Preferred Stock w/ Exercised Warrants | \$ 6,657,000 | Par | | | | | | | |
| 8, 10 | 11/13/2009 | Community Pride Bank Corporation | Ham Lake | MN | Subordinated Debentures w/ Exercised Warrants | \$ 4,400,000 | Par | | | | | | | |
| 2, 10a | 11/13/2009 | HPK Financial Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | |
| 2, 10 | 11/20/2009 | Presidio Bank | San Francisco | CA | Preferred Stock w/ Exercised Warrants | \$ 10,800,000 | Par | | | | | | | |
| 2 | 11/20/2009 | McLeod Bancshares, Inc. | Shorewood | MN | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | | | | | | | |
| 2, 10a | 11/20/2009 | Metropolitan Capital Bancorp, Inc. | Chicago | IL | Preferred Stock | \$ 2,348,000 | Par | | | | | | | |
| 3, 10a | 12/4/2009 | Broadway Financial Corporation | Los Angeles | CA | Preferred Stock | \$ 6,000,000 | Par | | | | | | | |
| 2 | 12/4/2009 | Delmar Bancorp | Delmar | MD | Preferred Stock w/ Exercised Warrants | \$ 9,000,000 | Par | | | | | | | |
| 2, 10 | 12/4/2009 | Liberty Bancshares, Inc. | Fort Worth | TX | Preferred Stock w/ Exercised Warrants | \$ 6,500,000 | Par | | | | | | | |
| 2 | 12/11/2009 | First Community Financial Partners, Inc. | Joliet | IL | Preferred Stock w/ Exercised Warrants | \$ 22,000,000 | Par | | | | | | | |
| 2, 10 | 12/11/2009 | Wachusett Financial Services, Inc. | Clinton | MA | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 8 | 12/11/2009 | Nationwide Bankshares, Inc. | West Point | NE | Subordinated Debentures w/ Exercised Warrants | \$ 2,000,000 | Par | | | | | | | |
| 2, 10a | 12/11/2009 | GrandSouth Bancorporation | Greenville | SC | Preferred Stock | \$ 6,319,000 | Par | | | | | | | |
| 2, 10a | 12/11/2009 | 1st Enterprise Bank | Los Angeles | CA | Preferred Stock | \$ 6,000,000 | Par | | | | | | | |
| 2, 10a | 12/11/2009 | First Resource Bank | Exton | PA | Preferred Stock | \$ 2,417,000 | Par | | | | | | | |
| 2, 10a | 12/11/2009 | First Western Financial, Inc. | Denver | CO | Preferred Stock | \$ 11,881,000 | Par | | | | | | | |
| 2, 10a | 12/11/2009 | Meridian Bank | Devon | PA | Preferred Stock | \$ 6,335,000 | Par | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|----------|---------------|----------------------------------------------|----------------|-------|-----------------------------------------------|-------------------|-------------------|---------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------|------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) ⁶ | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds |
| 2, 10a | 12/11/2009 | The Victory Bancorp, Inc. | Limerick | PA | Preferred Stock w/ Exercised Warrants | \$ 1,505,000 | Par | | | | | | | |
| 2, 10a | 12/11/2009 | First Business Bank, N.A. | San Diego | CA | Preferred Stock | \$ 2,032,000 | Par | | | | | | | |
| 2 | 12/18/2009 | Layton Park Financial Group | Milwaukee | WI | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2, 10 | 12/18/2009 | Centric Financial Corporation | Harrisburg | PA | Preferred Stock w/ Exercised Warrants | \$ 6,056,000 | Par | | | | | | | |
| 2 | 12/18/2009 | Valley Financial Group, Ltd., 1st State Bank | Saginaw | MI | Preferred Stock w/ Exercised Warrants | \$ 1,300,000 | Par | | | | | | | |
| 2, 10a | 12/18/2009 | Cache Valley Banking Company | Logan | UT | Preferred Stock | \$ 4,640,000 | Par | | | | | | | |
| 2, 10a | 12/18/2009 | Birmingham Bloomfield Bancshares, Inc | Birmingham | MI | Preferred Stock | \$ 1,744,000 | Par | | | | | | | |
| 2, 10a | 12/18/2009 | First Priority Financial Corp. | Malvern | PA | Preferred Stock | \$ 4,596,000 | Par | | | | | | | |
| 2, 10a | 12/18/2009 | Northern State Bank | Closter | NJ | Preferred Stock | \$ 1,230,000 | Par | | | | | | | |
| 2, 10a | 12/18/2009 | Union Bank & Trust Company | Oxford | NC | Preferred Stock | \$ 2,997,000 | Par | | | | | | | |
| 2, 10 | 12/22/2009 | First Freedom Bancshares, Inc. | Lebanon | TN | Preferred Stock w/ Exercised Warrants | \$ 8,700,000 | Par | | | | | | | |
| 2, 10a | 12/22/2009 | First Choice Bank | Cerritos | CA | Preferred Stock | \$ 2,836,000 | Par | | | | | | | |
| 2, 10a | 12/22/2009 | Highlands State Bank | Vernon | NJ | Preferred Stock | \$ 2,359,000 | Par | | | | | | | |
| 2, 10a | 12/22/2009 | Medallion Bank | Salt Lake City | UT | Preferred Stock w/ Exercised Warrants | \$ 9,698,000 | Par | | | | | | | |
| 2, 10a | 12/22/2009 | Catskill Hudson Bancorp, Inc | Rock Hill | NY | Preferred Stock w/ Exercised Warrants | \$ 3,500,000 | Par | | | | | | | |
| 2, 10a | 12/22/2009 | TriSummit Bank | Kingsport | TN | Preferred Stock | \$ 4,237,000 | Par | | | | | | | |
| 2, 10 | 12/29/2009 | Atlantic Bancshares, Inc. | Bluffton | SC | Preferred Stock w/ Exercised Warrants | \$ 2,000,000 | Par | | | | | | | |
| 2, 10 | 12/29/2009 | Union Financial Corporation | Albuquerque | NM | Preferred Stock w/ Exercised Warrants | \$ 2,179,000 | Par | | | | | | | |
| 2 | 12/29/2009 | Mainline Bancorp, Inc. | Ebensburg | PA | Preferred Stock w/ Exercised Warrants | \$ 4,500,000 | Par | | | | | | | |
| 8, 10 | 12/29/2009 | FBHC Holding Company | Boulder | CO | Subordinated Debentures w/ Exercised Warrants | \$ 3,035,000 | Par | | | | | | | |
| 2, 10a | 12/29/2009 | Western Illinois Bancshares Inc. | Monmouth | IL | Preferred Stock | \$ 4,567,000 | Par | | | | | | | |
| 2, 10a | 12/29/2009 | DeSoto County Bank | Horn Lake | MS | Preferred Stock | \$ 1,508,000 | Par | | | | | | | |
| 2, 10a | 12/29/2009 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock | \$ 2,453,000 | Par | | | | | | | |
| 2, 10a | 12/29/2009 | Private Bancorporation, Inc. | Minneapolis | MN | Preferred Stock | \$ 3,262,000 | Par | | | | | | | |
| 2, 10a | 12/29/2009 | CBB Bancorp | Cartersville | GA | Preferred Stock | \$ 1,753,000 | Par | | | | | | | |
| 2, 10a | 12/29/2009 | Illinois State Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |

Total Purchase Amount * \$ 204,901,756,320

Total Repaid \$ 137,446,175,000

Total Warrant Proceeds \$ 5,774,221,118

Losses \$ (2,334,120,000)

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$ 65,121,461,320

* Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20 and 22. Notes appear on the following page.

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded

1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its Series C Preferred Stock issued by Popular, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.

17/ On 12/11/2009, Treasury exchanged its Series A Preferred Stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original

19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of Preferred Stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of Subordinated Debentures in GulfSouth Private Bank for an equivalent amount of Preferred Stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of Preferred Stock in Independent Bank Corporation (Independent) for \$74,426,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell up to 1,500,000,000 shares of the common stock, which authority ended on May 26, 2010 upon completion of the sale. (See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page.) On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Such sales will generally be made at the market price. Treasury will report the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from such sales at the close of that period.

24/ On 4/29/2010, Treasury entered into an agreement with Sterling Financial Corporation (Sterling) to exchange Treasury's \$303,000,000 of Preferred Stock for an equivalent amount of Mandatory Convertible Preferred Stock (MCP). The closing of the exchange for MCP is subject to the receipt of regulatory and stockholder approvals. Subject to the fulfillment by Sterling of the conditions related to its capital plan, the MCP may be converted to common stock.

25/ As of the date of this report, the banking subsidiary of this institution has been placed in receivership and the subsidiary's assets and liabilities were ordered to be sold to another bank.

26/ On 5/18/2010, Treasury entered into an agreement with The Toronto-Dominion Bank for the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Treasury at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000.00 for the Warrants. Completion of the sale is subject to the fulfillment of certain closing conditions.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

| Date | Pricing Mechanism ² | Number of Shares | Proceeds ³ |
|------------------------------------|--------------------------------|------------------|-----------------------|
| 4/26/2010 - 5/26/2010 ¹ | \$4.1217 | 1,500,000,000 | \$ 6,182,493,158 |
| | | | |

Total Proceeds: \$6,182,493,158

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

3/ Amount represents the gross proceeds to Treasury.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

| | Initial Investment | | | | | | | Exchange/Transfer/Other Details | | | | Treasury Investment After Exchange/Transfer/Other | | | Payment or Disposition ¹ | | | | |
|----------------|----------------------|------------|------------------|----------------------------|---------------------------------------------------|-------------------|-------------------|---------------------------------|-------------------------------------------------------------------------------------------|------------------------------------------|-------------------|---------------------------------------------------|------------------------------------|-----------------------------|-------------------------------------|--------------------------------------------------|------------------|------------------------------------|--------------------------------------|
| | City, State | Date | Transaction Type | Seller | Description | Amount | Pricing Mechanism | Date | Type | Amount | Pricing Mechanism | Obligor | Description | Amount/Equity % | Date | Type | Amount/ Proceeds | Remaining Investment Description | Remaining Investment Amount/Equity % |
| GMAC | Detroit, MI | 12/29/2008 | Purchase | GMAC | Preferred Stock w/ Exercised Warrants | \$ 5,000,000,000 | Par | | 12/30/2009 | Exchange for convertible preferred stock | \$ 5,000,000,000 | N/A | GMAC 21, 22 | Convertible Preferred Stock | \$ 5,250,000,000 | | | | |
| | | 5/21/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 7,500,000,000 | Par 22 | 12/30/2009 | Partial exchange for common stock | \$ 3,000,000,000 | N/A | GMAC 21, 22 | Convertible Preferred Stock | \$ 4,875,000,000 | | | | | |
| | | | | | | | | | | | | GMAC | Common Stock | 56.3% | | | | | |
| | | 12/30/2009 | Purchase | GMAC | Trust Preferred Securities w/ Exercised Warrants | \$ 2,540,000,000 | Par | | | | | | GMAC 3 | Common Stock | | | | | |
| | | 12/30/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 1,250,000,000 | Par 22 | | | | | | | | | | | | |
| General Motors | Detroit, MI | 12/29/2008 | Purchase | General Motors Corporation | Debt Obligation | \$ 884,024,131 | Par 2 | 5/29/2009 | Exchange for equity interest in GMAC | \$ 884,024,131 | N/A 3 | | | | | | | | |
| | | 12/31/2008 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 13,400,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 13,400,000,000 | N/A 7 | | | | | | | | |
| | | 4/22/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 2,000,000,000 | Par 4 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 2,000,000,000 | N/A 7 | General Motors Company 10, 11 | Preferred Stock | \$ 2,100,000,000 | | | | | |
| | | 5/20/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 4,000,000,000 | Par 5 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 4,000,000,000 | N/A 7 | General Motors Company 10, 11 | Common Stock | 60.8% | | | | | |
| | | 5/27/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 360,624,198 | Par 6 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 360,624,198 | N/A 7 | General Motors Holdings LLC 11, 12 | Debt Obligation | \$ 7,072,488,605 | 7/10/2009 | Partial repayment | \$ 360,624,198 | Debt Obligation | \$ 6,711,864,407 |
| | | | | | | | | | | | | | | | 12/18/2009 | Partial repayment | \$ 1,000,000,000 | Debt Obligation | \$ 5,711,864,407 |
| | | | | | | | | | | | | | | | 1/21/2010 | Partial repayment | \$ 35,084,421 | Debt Obligation | \$ 5,676,779,986 |
| | | | | | | | | | | | | | | | 3/31/2010 | Partial repayment | \$ 1,000,000,000 | Debt Obligation | \$ 4,676,779,986 |
| | | | | | | | | | | | | | | | 4/20/2010 | Repayment | \$ 4,676,779,986 | None | \$ 0 |
| | | 6/3/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 30,100,000,000 | Par 8 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 22,041,706,310 | N/A 9 | | | | | | | | |
| Chrysler FinCo | Farmington Hills, MI | 1/16/2009 | Purchase | Chrysler FinCo | Debt Obligation w/ Additional Note | \$ 1,500,000,000 | Par 13 | | | | | | | | 3/17/2009 | Partial repayment | \$ 3,499,055 | Debt Obligation w/ Additional Note | \$ 1,496,500,945 |
| | | | | | | | | | | | | | | | 4/17/2009 | Partial repayment | \$ 31,810,122 | Debt Obligation w/ Additional Note | \$ 1,464,690,823 |
| | | | | | | | | | | | | | | | 5/18/2009 | Partial repayment | \$ 51,136,084 | Debt Obligation w/ Additional Note | \$ 1,413,554,739 |
| | | | | | | | | | | | | | | | 6/17/2009 | Partial repayment | \$ 44,357,710 | Debt Obligation w/ Additional Note | \$ 1,369,197,029 |
| | | | | | | | | | | | | | | | 7/14/2009 | Repayment | \$ 1,369,197,029 | Additional Note | \$ 0 |
| | | | | | | | | | | | | | | | 7/14/2009 | Repayment* | \$ 15,000,000 | None | - |
| | | | | | | | | | | | | | | | | | | | |
| Chrysler | Auburn Hills, MI | 1/2/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ 4,000,000,000 | Par | 6/10/2009 | Transfer of debt to New Chrysler | \$ 500,000,000 | N/A 19 | Chrysler Holding 20 | Debt obligation w/ additional note | \$ 3,500,000,000 | 5/14/2010 | Termination and settlement payment ²⁰ | \$ 1,900,000,000 | None | - |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ - | - 14 | | | | | | | | | | | | |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ 280,130,642 | Par 15 | | | | | | | | 7/10/2009 | Repayment | \$ 280,130,642 | None | \$ 0 |
| | | 5/1/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | \$ 1,888,153,580 | 16 | 4/30/2010 | Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust | \$ (1,888,153,580) | N/A 23 | Old Carco Liquidation Trust 23 | Right to recover proceeds | N/A | 5/10/2010 | Proceeds from sale of collateral | \$ 30,544,528 | Right to recover proceeds | N/A |
| | | 5/20/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | \$ - | - 17 | | | | | | | | | | | | |
| | | 5/27/2009 | Purchase | New Chrysler | Debt Obligation w/ Additional Note, Equity | \$ 6,642,000,000 | N/A 18 | 6/10/2009 | Issuance of equity in New Chrysler | \$ - | N/A | Chrysler Group LLC 19 | Debt obligation w/ additional note | \$ 7,142,000,000 | | | | | |
| | | | | | | | | | | | | Chrysler Group LLC | Common equity | 9.9% | | | | | |

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 10,783,163,775
Additional Note Proceeds * \$ 15,000,000

Total Treasury Investment Amount \$ 67,073,615,196

Footnotes appear on following page.

As used in this table and its footnotes:
"GMAC" refers to GMAC Inc., formerly known as GMAC LLC.
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment after exchange includes the exercised warrants from Treasury's initial investment.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjustment Details | | | | Payment or Disposition ⁴ | | | |
|---------------|----------|-----------------------------|----------------|----------|----------------------|---------------------------------------|-------------------|-------------------|--------------------|-------------------|-------------------------------------|------------------|-------------------------------------|----------------------------------|---------------------------------------|------------------|
| | | Name of Institution | City | State | | | | | Adjustment Date | Adjustment Amount | Adjusted or Final Investment Amount | Date | Type | Remaining Investment Description | Amount | |
| 1 | 4/9/2009 | GM Supplier Receivables LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 3,500,000,000 | N/A | 7/8/2009 | 3 | \$ (1,000,000,000) | \$ 2,500,000,000 | 11/20/2009 | Partial repayment | Debt Obligation w/ Additional Note | \$ 140,000,000 |
| | | | | | | | | | | | | | 2/11/2010 | Partial repayment | Debt Obligation w/ Additional Note | \$ 100,000,000 |
| | | | | | | | | | | | | | 3/4/2010 | Repayment ⁵ | Additional Note | \$ 50,000,000 |
| | | | | | | | | | | 6 | | \$ 290,000,000 | 4/5/2010 | Payment ⁶ | None | \$ 56,541,893 |
| | | | | | | | | | 2 | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 1,500,000,000 |
| | 7 | | \$ 123,076,735 | 4/7/2010 | Payment ⁷ | None | \$ 44,533,054 | | | | | | | | | |
| INITIAL TOTAL | | \$ 5,000,000,000 | | | ADJUSTED TOTAL | | \$ 413,076,735 | | | | | | | | | |

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2009, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2009, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

| | Seller | | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|--------------------------------------|------------|-----------------------------|-----------|-------|------------------|----------------------------------------|-------------------|-------------------|---------------------------|--------------------------|-------------------------------------------------------|-------------------------------|------------------------|--------------|-------------------------------|----------------------------|
| Footnote | Date | Name of Institution | City | State | | | | | Capital Repayment Date | Capital Repayment Amount | Remaining Capital Amount | Remaining Capital Description | Final Disposition Date | ³ | Final Disposition Description | Final Disposition Proceeds |
| 1 | 12/31/2008 | Citigroup Inc. | New York | NY | Purchase | Trust Preferred Securities w/ Warrants | \$ 20,000,000,000 | Par | 12/23/2009 ² | \$ 20,000,000,000 | \$ 0 | Warrants | | | | |
| | 1/16/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | \$ 20,000,000,000 | Par | 12/9/2009 | \$ 20,000,000,000 | \$ 0 | Warrants | 3/3/2010 | A | Warrants | \$ 1,255,639,099 |
| TOTAL | | | | | | | \$ 40,000,000,000 | AMOUNT | | \$ 40,000,000,000 | | Total Warrant Proceeds | | | \$ 1,255,639,099 | |
| TOTAL TREASURY TIP INVESTMENT AMOUNT | | | | | | | | | | \$ 0 | | | | | | |

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

| | Initial Investment | | | | | | | Premium | | Exchange/Transfer/Other Details | | | | | Payment or Disposition | | | | | |
|----------|--------------------|---------------------|----------|-------|-------------|-----------------------|--------------------|-----------------------------|------------------|---------------------------------|----------|---------------------------------------------------------|----------------------------------------|------------------|------------------------|------------|---------------------------------------------------------|--------------------|----------------------------------------|-------------------|
| Footnote | Date | Name of Institution | City | State | Type | Description | Guarantee Limit | Description | Amount | Footnote | Date | Type | Description | Amount | Footnote | Date | Type | Amount | Remaining Premium Description | Remaining Premium |
| 1 | 1/16/2009 | Citigroup Inc. | New York | NY | Guarantee | Master Agreement | \$ 5,000,000,000 | Preferred Stock w/ Warrants | \$ 4,034,000,000 | 2 | 6/9/2009 | Exchange preferred stock for trust preferred securities | Trust Preferred Securities w/ Warrants | \$ 4,034,000,000 | 3 | 12/23/2009 | Partial cancellation for early termination of guarantee | \$ (1,800,000,000) | Trust Preferred Securities w/ Warrants | \$2,234,000,000 |
| 3 | 12/23/2009 | Citigroup Inc. | New York | NY | Termination | Termination Agreement | \$ (5,000,000,000) | | | | | | | | | | | | | |
| TOTAL | | | | | | | \$ 0 | | | | | | | | | | | | | |

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism |
|----------|----------|---------------------|------------|-------|------------------|------------------------------------|--------------------------|-------------------|
| | | Name of Institution | City | State | | | | |
| 1 | 3/3/2009 | TALF LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 20,000,000,000 | N/A |
| TOTAL | | | | | | | <u>\$ 20,000,000,000</u> | |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions)

| Footnote | Date | Seller | | | Purchase Details | | | | Exchange Details | | | | |
|----------|------------|---------------------|----------|-------|------------------|-----------------------------|--------------------------|-------------------|------------------|------------------|------------------------------------------|-------------------|-------------------|
| | | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Date | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism |
| | 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants | \$ 40,000,000,000 | Par | 4/17/2009 | Exchange | Preferred Stock w/ Warrants ¹ | \$ 40,000,000,000 | Par |
| 3 | 4/17/2009 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants | \$ 29,835,000,000 | Par ² | | | | | |
| TOTAL | | | | | | | <u>\$ 69,835,000,000</u> | | | | | | |

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment price reflects Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)
(Revised as of March 24, 2010)

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjusted Investment ³ | | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | | | |
|-------------------------|------------|------------------------------------------------------------------------|------------|-------|------------------|----------------------------------------|-------------------|--------------------------------|----------------------------------|--------|---------------------------|------------------|------------------------------------|------------------|----------------------------------------|----------------|---------------------------|---------------|---------------|
| | | Name of Institution | City | State | | | | | Date | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds | | |
| 1 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 1/4/2010 | 4 | \$ 156,250,000 | 1/15/2010 | \$ 156,250,000 | \$ 0 | Membership Interest ⁵ | 1/29/2010 | Distribution ⁵ | \$ 20,091,872 | |
| 2 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 1/4/2010 | 4 | \$ 200,000,000 | 1/11/2010 | \$ 34,000,000 | \$ 166,000,000 | Debt Obligation w/ Contingent Proceeds | | Distribution ⁵ | \$ 48,922 | |
| | | | | | | | | | | | | | | | N/A | | | | |
| | | | | | | | | | | | | 1/12/2010 | \$ 166,000,000 | \$ 0 | Contingent Proceeds | 1/29/2010 | Distribution ⁵ | \$ 502,302 | |
| | | | | | | | | | | | | | | | | 2/24/2010 | Distribution ⁵ | \$ 1,223 | |
| 1 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | | | | | | | | |
| 2 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 2/18/2010 | \$ 4,888,718 | \$ 2,483,986,282 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | 4/15/2010 | \$ 7,066,434 | \$ 2,476,919,848 | Debt Obligation w/ Contingent Proceeds | | | | |
| 1 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,262,037,500 | | | | | | | | |
| 2 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,524,075,000 | | | | | | | | |
| 1 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | | | | | | | | |
| 2 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | | | | | | | | |
| 1 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | | | | | | | | |
| 2 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | | | | | | | | |
| 1 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,271,337,500 | | | | | | | | |
| 2 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,542,675,000 | | | | | | | | |
| 1 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | | | | | | | | |
| 2 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | | | | | | | | |
| 1 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | | | | | | | | |
| 2 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | | | | | | | | |
| 1 | 12/18/2009 | Oaktree PPIF Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | | | | | | | | |
| 2 | 12/18/2009 | Oaktree PPIF Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | | | | | | | | |
| TOTAL INVESTMENT AMOUNT | | | | | | | \$ 30,356,250,000 | TOTAL CAPITAL REPAYMENT AMOUNT | | | | | | | \$ 368,205,152 | TOTAL PROCEEDS | | | \$ 20,644,319 |

1/ The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. The adjusted amount shows Treasury's final investments in the fund. (See note 6.)
5/ Profit after capital repayments will be paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests.
6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

HOME AFFORDABLE MODIFICATION PROGRAM

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|-------------------------------------|----------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|------------------|--------------------------------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 4/13/2009 | Select Portfolio Servicing | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | \$ 376,000,000 | N/A | | 6/12/2009 | \$ 284,590,000 | \$ 660,590,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 121,910,000 | \$ 782,500,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 131,340,000 | \$ 913,840,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (355,530,000) | \$ 558,310,000 | Updated portfolio data from servicer |
| 4/13/2009 | CitiMortgage, Inc. | O'Fallon | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,071,000,000 | N/A | | 6/12/2009 | \$ (991,580,000) | \$ 1,079,420,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 1,010,180,000 | \$ 2,089,600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (105,410,000) | \$ 1,984,190,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (199,300,000) | \$ 1,784,890,000 | Updated portfolio data from servicer & 2MP initial cap |
| | | | | | | | | | 4/19/2010 | \$ (230,000) | \$ 1,784,660,000 | Transfer of cap to Service One, Inc. due to servicing transfer |
| | | | | | | | | | 5/14/2010 | \$ (3,000,000) | \$ 1,781,660,000 | Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ (12,280,000) | \$ 1,769,380,000 | Transfer of cap to multiple servicers due to servicing transfer |
| 4/13/2009 | Wells Fargo Bank, NA | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,873,000,000 | N/A | | 6/17/2009 | \$ (462,990,000) | \$ 2,410,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 65,070,000 | \$ 2,475,080,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,213,310,000 | \$ 3,688,390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 2/17/2010 | \$ 2,050,236,344 | \$ 5,738,626,344 | Transfer of cap (from Wachovia) due to merger |
| | | | | | | | | | 3/12/2010 | \$ 54,767 | \$ 5,738,681,110 | Transfer of cap (from Wachovia) due to merger |
| | | | | | | | | | 3/19/2010 | \$ 668,108,890 | \$ 6,406,790,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | \$ 683,130,000 | \$ 7,089,920,000 | Updated portfolio data from servicer |
| 4/13/2009 | GMAC Mortgage, Inc. | Ft. Washington | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 633,000,000 | N/A | | 6/12/2009 | \$ 384,650,000 | \$ 1,017,650,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 2,537,240,000 | \$ 3,554,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (1,679,520,000) | \$ 1,875,370,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 190,180,000 | \$ 2,065,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | \$ 1,880,000 | \$ 2,067,430,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| 4/13/2009 | Saxon Mortgage Services, Inc. | Irving | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 407,000,000 | N/A | | 6/17/2009 | \$ 225,040,000 | \$ 632,040,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 254,380,000 | \$ 886,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 355,710,000 | \$ 1,242,130,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (57,720,000) | \$ 1,184,410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ (156,050,000) | \$ 1,028,360,000 | Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------|-------------------------------------|-----------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|------------------|------------------------------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 4/13/2009 | Chase Home Finance, LLC | Iselin | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,552,000,000 | N/A | 2 | 7/31/2009 | \$ (3,552,000,000) | \$ - | Termination of SPA |
| 4/16/2009 | Ocwen Financial Corporation, Inc. | West Palm Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 659,000,000 | N/A | | 6/12/2009 | \$ (105,620,000) | \$ 553,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 102,580,000 | \$ 655,960,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 277,640,000 | \$ 933,600,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 46,860,000 | \$ 980,460,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ 156,050,000 | \$ 1,136,510,000 | Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer |
| 4/17/2009 as amended on | Bank of America, N.A. | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 798,900,000 | N/A | | 6/12/2009 | \$ 5,540,000 | \$ 804,440,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 162,680,000 | \$ 967,120,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 665,510,000 | \$ 1,632,630,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 1/26/2010 | \$ 800,390,000 | \$ 2,433,020,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | \$ (829,370,000) | \$ 1,603,650,000 | Updated portfolio data from servicer |
| 4/17/2009 as amended on | Countrywide Home Loans Servicing LP | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,864,000,000 | N/A | | 6/12/2009 | \$ 3,318,840,000 | \$ 5,182,840,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ (717,420,000) | \$ 4,465,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,290,780,000 | \$ 6,756,200,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 1/26/2010 | \$ 450,100,000 | \$ 7,206,300,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | \$ 905,010,000 | \$ 8,111,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | \$ 10,280,000 | \$ 8,121,590,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ 286,510,000 | \$ 8,408,100,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | | | | |
| 4/20/2009 | Home Loan Services, Inc. | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 319,000,000 | N/A | | 6/12/2009 | \$ 128,300,000 | \$ 447,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 46,730,000 | \$ 494,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 145,820,000 | \$ 639,850,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (17,440,000) | \$ 622,410,000 | Updated portfolio data from servicer |
| 4/20/2009 | Wilshire Credit Corporation | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ 366,000,000 | N/A | | 6/12/2009 | \$ 87,130,000 | \$ 453,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ (249,670,000) | \$ 203,460,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 119,700,000 | \$ 323,160,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 52,270,000 | \$ 375,430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | \$ (10,280,000) | \$ 365,150,000 | Transfer of cap to Countrywide Home Loans due to servicing transfer |
| | | | | | | | | | 5/14/2010 | \$ (1,880,000) | \$ 363,270,000 | Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ (286,510,000) | \$ 76,760,000 | Transfer of cap to Countrywide Home Loans due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|-------------------------------------|--------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|----------------|---------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 4/24/2009 | Green Tree Servicing LLC | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | \$ 156,000,000 | N/A | | 6/17/2009 | \$ (64,990,000) | \$ 91,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 130,780,000 | \$ 221,790,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (116,750,000) | \$ 105,040,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 13,080,000 | \$ 118,120,000 | Updated portfolio data from servicer |
| 4/27/2009 | Carrington Mortgage Services, LLC | Santa Ana | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 195,000,000 | N/A | | 6/17/2009 | \$ (63,980,000) | \$ 131,020,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 90,990,000 | \$ 222,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 57,980,000 | \$ 279,990,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 74,520,000 | \$ 354,510,000 | Updated portfolio data from servicer |
| 5/1/2009 | Aurora Loan Services, LLC | Littleton | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ 798,000,000 | N/A | | 6/17/2009 | \$ (338,450,000) | \$ 459,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ (11,860,000) | \$ 447,690,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 21,330,000 | \$ 469,020,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 9,150,000 | \$ 478,170,000 | Updated portfolio data from servicer |
| 5/28/2009 | Nationstar Mortgage LLC | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 101,000,000 | N/A | | 6/12/2009 | \$ 16,140,000 | \$ 117,140,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 134,560,000 | \$ 251,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 80,250,000 | \$ 331,950,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 67,250,000 | \$ 399,200,000 | Updated portfolio data from servicer |
| 6/12/2009 | Residential Credit Solutions | Fort Worth | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 19,400,000 | N/A | | 9/30/2009 | \$ (1,860,000) | \$ 17,540,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 27,920,000 | \$ 45,460,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (1,390,000) | \$ 44,070,000 | Updated portfolio data from servicer |
| 6/17/2009 | CCO Mortgage | Glen Allen | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 16,520,000 | N/A | | 9/30/2009 | \$ 13,070,000 | \$ 29,590,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 145,510,000 | \$ 175,100,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (116,950,000) | \$ 58,150,000 | Updated portfolio data from servicer |
| 6/17/2009 | RG Mortgage Corporation | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | \$ 57,000,000 | N/A | | 9/30/2009 | \$ (11,300,000) | \$ 45,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (42,210,000) | \$ 3,490,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 65,640,000 | \$ 69,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/9/2010 | \$ (14,470,000) | \$ 54,660,000 | Updated portfolio data from servicer |
| 6/19/2009 | First Federal Savings and Loan | Port Angeles | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 770,000 | N/A | | 12/30/2009 | \$ 2,020,000 | \$ 2,790,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 11,370,000 | \$ 14,160,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | \$ (14,160,000) | \$ - | Termination of SPA |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|-----------------------------------------------|--------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|------------------|---------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 6/19/2009 | Wescom Central Credit Union | Anaheim | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 540,000 | N/A | | 9/30/2009 | \$ 330,000 | \$ 870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 16,490,000 | \$ 17,360,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (14,260,000) | \$ 3,100,000 | Updated portfolio data from servicer |
| 6/26/2009 | Citizens First Wholesale Mortgage Company | The Villages | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 30,000 | N/A | | 9/30/2009 | \$ (10,000) | \$ 20,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 590,000 | \$ 610,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (580,000) | \$ 30,000 | Updated portfolio data from servicer |
| 6/26/2009 | Technology Credit Union | San Jose | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 70,000 | N/A | | 12/30/2009 | \$ 2,180,000 | \$ 2,250,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (720,000) | \$ 1,530,000 | Updated portfolio data from servicer |
| 6/26/2009 | National City Bank | Miamisburg | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 294,980,000 | N/A | | 9/30/2009 | \$ 315,170,000 | \$ 610,150,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 90,280,000 | \$ 700,430,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (18,690,000) | \$ 681,740,000 | Updated portfolio data from servicer |
| 7/1/2009 | Wachovia Mortgage, FSB | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ 634,010,000 | N/A | 3 | 9/30/2009 | \$ 723,880,000 | \$ 1,357,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 692,640,000 | \$ 2,050,530,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 2/17/2010 | \$ (2,050,236,344) | \$ 293,656 | Transfer of cap (to Wells Fargo Bank) due to merger |
| | | | | | | | | | 3/12/2010 | \$ (54,767) | \$ 238,890 | Transfer of cap (to Wells Fargo Bank) due to merger |
| 7/1/2009 | Bayview Loan Servicing, LLC | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 44,260,000 | N/A | | 9/30/2009 | \$ 23,850,000 | \$ 68,110,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 43,590,000 | \$ 111,700,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 34,540,000 | \$ 146,240,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/7/2010 | \$ 1,010,000 | \$ 147,250,000 | Initial 2MP cap |
| 7/10/2009 | Lake National Bank | Mentor | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | | 9/30/2009 | \$ 150,000 | \$ 250,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 130,000 | \$ 380,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 50,000 | \$ 430,000 | Updated portfolio data from servicer |
| 7/10/2009 | IBM Southeast Employees' Federal Credit Union | Delray Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 870,000 | N/A | | 9/30/2009 | \$ (10,000) | \$ 860,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 250,000 | \$ 1,110,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (10,000) | \$ 1,100,000 | Updated portfolio data from servicer |
| 7/17/2009 | MorEquity, Inc. | Evansville | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 23,480,000 | N/A | | 9/30/2009 | \$ 18,530,000 | \$ 42,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 24,510,000 | \$ 66,520,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 18,360,000 | \$ 84,880,000 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|---------------------------------------|----------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|------------------|---------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 7/17/2009 | PNC Bank, National Association | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 54,470,000 | N/A | | 9/30/2009 | \$ (36,240,000) | \$ 18,230,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 19,280,000 | \$ 37,510,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,470,000 | \$ 39,980,000 | Updated portfolio data from servicer |
| 7/17/2009 | Farmers State Bank | West Salem | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 170,000 | N/A | | 9/30/2009 | \$ (90,000) | \$ 80,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 50,000 | \$ 130,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 100,000 | \$ 230,000 | Updated portfolio data from servicer |
| 7/17/2009 | ShoreBank | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,410,000 | N/A | | 9/30/2009 | \$ 890,000 | \$ 2,300,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,260,000 | \$ 3,560,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (20,000) | \$ 3,540,000 | Updated portfolio data from servicer |
| 7/22/2009 | American Home Mortgage Servicing, Inc | Coppell | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,272,490,000 | N/A | | 9/30/2009 | \$ (53,670,000) | \$ 1,218,820,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 250,450,000 | \$ 1,469,270,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 124,820,000 | \$ 1,594,090,000 | Updated portfolio data from servicer |
| 7/22/2009 | Mortgage Center, LLC | Southfield | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,210,000 | N/A | | 9/30/2009 | \$ 1,780,000 | \$ 5,990,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,840,000 | \$ 8,830,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,800,000 | \$ 11,630,000 | Updated portfolio data from servicer |
| 7/22/2009 | Mission Federal Credit Union | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 860,000 | N/A | | 9/30/2009 | \$ (490,000) | \$ 370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 6,750,000 | \$ 7,120,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (6,340,000) | \$ 780,000 | Updated portfolio data from servicer |
| 7/29/2009 | First Bank | St. Louis | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,460,000 | N/A | | 9/30/2009 | \$ (1,530,000) | \$ 4,930,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 680,000 | \$ 5,610,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,460,000 | \$ 8,070,000 | Updated portfolio data from servicer |
| 7/29/2009 | Purdue Employees Federal Credit Union | West Lafayette | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,090,000 | N/A | | 9/30/2009 | \$ (60,000) | \$ 1,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,260,000 | \$ 2,290,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,070,000 | \$ 4,360,000 | Updated portfolio data from servicer |
| 7/29/2009 | Wachovia Bank, N.A. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 85,020,000 | N/A | | 9/30/2009 | \$ (37,700,000) | \$ 47,320,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 26,160,000 | \$ 73,480,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 9,820,000 | \$ 83,300,000 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|-------------------------------------|-----------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|------------------|-------------------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 7/31/2009 | J.P.Morgan Chase Bank, NA | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,699,720,000 | N/A | | 9/30/2009 | \$ (14,850,000) | \$ 2,684,870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,178,180,000 | \$ 3,863,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,006,580,000 | \$ 4,869,630,000 | Updated portfolio data from servicer & 2MP initial cap |
| 7/31/2009 | EMC Mortgage Corporation | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 707,380,000 | N/A | | 9/30/2009 | \$ (10,000) | \$ 707,370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 502,430,000 | \$ 1,209,800,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (134,560,000) | \$ 1,075,240,000 | Updated portfolio data from servicer & 2MP initial cap |
| 8/5/2009 | Lake City Bank | Warsaw | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 420,000 | N/A | | 9/30/2009 | \$ 180,000 | \$ 600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (350,000) | \$ 250,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 20,000 | \$ 270,000 | Updated portfolio data from servicer |
| 8/5/2009 | Oakland Municipal Credit Union | Oakland | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 140,000 | N/A | | 9/30/2009 | \$ 290,000 | \$ 430,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 210,000 | \$ 640,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 170,000 | \$ 810,000 | Updated portfolio data from servicer |
| 8/5/2009 | HomEq Servicing | North Highlands | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 674,000,000 | N/A | | 9/30/2009 | \$ (121,190,000) | \$ 552,810,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (36,290,000) | \$ 516,520,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 199,320,000 | \$ 715,840,000 | Updated portfolio data from servicer |
| 8/12/2009 | Litton Loan Servicing LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 774,900,000 | N/A | | 9/30/2009 | \$ 313,050,000 | \$ 1,087,950,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 275,370,000 | \$ 1,363,320,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 278,910,000 | \$ 1,642,230,000 | Updated portfolio data from servicer |
| 8/12/2009 | PennyMac Loan Services, LLC | Calasbasa | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,210,000 | N/A | | 9/30/2009 | \$ (1,200,000) | \$ 5,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 30,800,000 | \$ 35,810,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 23,200,000 | \$ 59,010,000 | Updated portfolio data from servicer |
| 8/12/2009 | Servis One, Inc. | Titusville | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 29,730,000 | N/A | | 6/16/2010 | \$ 2,710,000 | \$ 61,720,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 9/30/2009 | \$ (25,510,000) | \$ 4,220,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 520,000 | \$ 4,740,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 4,330,000 | \$ 9,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | \$ 230,000 | \$ 9,300,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 5/19/2010 | \$ 850,000 | \$ 10,150,000 | Initial 2MP cap |

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|-----------|------------------------------------------------|-----------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|------------------|---------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 8/28/2009 | OneWest Bank | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 668,440,000 | N/A | | 10/2/2009 | \$ 145,800,000 | \$ 814,240,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,355,930,000 | \$ 2,170,170,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 121,180,000 | \$ 2,291,350,000 | Updated portfolio data from servicer |
| 8/28/2009 | Stanford Federal Credit Union | Palo Alto | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | 10/2/2009 | \$ 70,000 | \$ 370,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,680,000 | \$ 3,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 350,000 | \$ 3,400,000 | Updated portfolio data from servicer |
| 8/28/2009 | RoundPoint Mortgage Servicing Corporation | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 570,000 | N/A | | 10/2/2009 | \$ 130,000 | \$ 700,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (310,000) | \$ 390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,110,000 | \$ 2,500,000 | Updated portfolio data from servicer |
| 9/2/2009 | Horicon Bank | Horicon | WI | Purchase | Financial Instrument for Home Loan Modifications | \$ 560,000 | N/A | | 10/2/2009 | \$ 130,000 | \$ 690,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,040,000 | \$ 1,730,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (1,680,000) | \$ 50,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/12/2010 | \$ 1,260,000 | \$ 1,310,000 | Updated portfolio data from servicer |
| 9/2/2009 | Vantium Capital, Inc. | Plano | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,000,000 | N/A | | 10/2/2009 | \$ 1,310,000 | \$ 7,310,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (3,390,000) | \$ 3,920,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 410,000 | \$ 4,330,000 | Updated portfolio data from servicer |
| 9/9/2009 | Central Florida Educators Federal Credit Union | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,250,000 | N/A | | 10/2/2009 | \$ 280,000 | \$ 1,530,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (750,000) | \$ 780,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 120,000 | \$ 900,000 | Updated portfolio data from servicer |
| 9/9/2009 | U.S. Bank National Association | Owensboro | KY | Purchase | Financial Instrument for Home Loan Modifications | \$ 114,220,000 | N/A | | 10/2/2009 | \$ 24,920,000 | \$ 139,140,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 49,410,000 | \$ 188,550,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 41,830,000 | \$ 230,380,000 | Updated portfolio data from servicer |
| 9/9/2009 | CUC Mortgage Corporation | Albany | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,350,000 | N/A | | 10/2/2009 | \$ 950,000 | \$ 5,300,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 5,700,000 | \$ 11,000,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 740,000 | \$ 11,740,000 | Updated portfolio data from servicer |
| 9/11/2009 | ORNL Federal Credit Union | Oak Ridge | TN | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,070,000 | N/A | | 10/2/2009 | \$ 460,000 | \$ 2,530,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,730,000 | \$ 5,260,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 13,280,000 | \$ 18,540,000 | Updated portfolio data from servicer |

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|-----------|---------------------------------------------|-------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|---------------|---------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/11/2009 | Allstate Mortgage Loans & Investments, Inc. | Ocala | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 250,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 310,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (80,000) | \$ 230,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 280,000 | \$ 510,000 | Updated portfolio data from servicer |
| 9/11/2009 | Metropolitan National Bank | Little Rock | AR | Purchase | Financial Instrument for Home Loan Modifications | \$ 280,000 | N/A | | 10/2/2009 | \$ 70,000 | \$ 350,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 620,000 | \$ 970,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 100,000 | \$ 1,070,000 | Updated portfolio data from servicer |
| 9/11/2009 | Franklin Credit Management Corporation | Jersey City | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 27,510,000 | N/A | | 10/2/2009 | \$ 6,010,000 | \$ 33,520,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (19,750,000) | \$ 13,770,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (4,780,000) | \$ 8,990,000 | Updated portfolio data from servicer |
| 9/16/2009 | Bay Federal Credit Union | Capitola | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 410,000 | N/A | | 10/2/2009 | \$ 90,000 | \$ 500,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,460,000 | \$ 1,960,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 160,000 | \$ 2,120,000 | Updated portfolio data from servicer |
| 9/23/2009 | AMS Servicing, LLC | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,390,000 | N/A | | 10/2/2009 | \$ 960,000 | \$ 5,350,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (3,090,000) | \$ 2,260,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 230,000 | \$ 2,490,000 | Updated portfolio data from servicer |
| 9/23/2009 | Schools Financial Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 390,000 | N/A | | 10/2/2009 | \$ 90,000 | \$ 480,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 940,000 | \$ 1,420,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (980,000) | \$ 440,000 | Updated portfolio data from servicer |
| 9/23/2009 | Glass City Federal Credit Union | Maumee | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 290,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (10,000) | \$ 280,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 130,000 | \$ 410,000 | Updated portfolio data from servicer |
| 9/23/2009 | Central Jersey Federal Credit Union | Woodbridge | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 30,000 | N/A | | 10/2/2009 | \$ 10,000 | \$ 40,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 120,000 | \$ 160,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 10,000 | \$ 170,000 | Updated portfolio data from servicer |
| 9/23/2009 | Yadkin Valley Bank | Elkin | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 240,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 300,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 350,000 | \$ 650,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,360,000 | \$ 2,010,000 | Updated portfolio data from servicer |

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|------------|--------------------------------------------|---------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|----------------|---------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/25/2009 | SEFCU | Albany | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 440,000 | N/A | | 10/2/2009 | \$ 100,000 | \$ 540,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 20,000 | \$ 560,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (290,000) | \$ 270,000 | Updated portfolio data from servicer |
| 10/14/2009 | Great Lakes Credit Union | North Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 570,000 | N/A | | 12/30/2009 | \$ 1,030,000 | \$ 1,600,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (880,000) | \$ 720,000 | Updated portfolio data from servicer |
| 10/14/2009 | Mortgage Clearing Corporation | Tulsa | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,860,000 | N/A | | 12/30/2009 | \$ (2,900,000) | \$ 1,960,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (1,600,000) | \$ 360,000 | Updated portfolio data from servicer |
| 10/21/2009 | United Bank Mortgage Corporation | Grand Rapids | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 410,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 430,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 400,000 | \$ 830,000 | Updated portfolio data from servicer |
| 10/23/2009 | Bank United | Miami Lakes | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 93,660,000 | N/A | | 1/22/2010 | \$ 4,370,000 | \$ 98,030,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 23,880,000 | \$ 121,910,000 | Updated portfolio data from servicer |
| 10/23/2009 | IC Federal Credit Union | Fitchburg | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 760,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 800,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (760,000) | \$ 40,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/12/2010 | \$ 2,630,000 | \$ 2,670,000 | Updated portfolio data from servicer |
| 10/28/2009 | Harleysville National Bank & Trust Company | Harleysville | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,070,000 | N/A | | 4/21/2010 | \$ (1,070,000) | \$ - | Termination of SPA |
| 10/28/2009 | Members Mortgage Company, Inc | Woburn | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 510,000 | N/A | | 4/21/2010 | \$ (510,000) | \$ - | Termination of SPA |
| 10/30/2009 | DuPage Credit Union | Naperville | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 70,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 80,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 10,000 | \$ 90,000 | Updated portfolio data from servicer |
| 11/6/2009 | Los Alamos National Bank | Los Alamos | NM | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 740,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 50,000 | \$ 790,000 | Updated portfolio data from servicer |
| 11/18/2009 | Quantum Servicing Corporation | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 18,960,000 | N/A | | 1/22/2010 | \$ 890,000 | \$ 19,850,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 3,840,000 | \$ 23,690,000 | Updated portfolio data from servicer |
| 11/18/2009 | Hillsdale County National Bank | Hillsdale | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,670,000 | N/A | | 1/22/2010 | \$ 80,000 | \$ 1,750,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 330,000 | \$ 2,080,000 | Updated portfolio data from servicer |
| 11/18/2009 | QLending, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 20,000 | N/A | | 1/22/2010 | \$ - | \$ 20,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (10,000) | \$ 10,000 | Updated portfolio data from servicer |

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|------------|---------------------------------------|---------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|---------------|-------------------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 11/25/2009 | Marix Servicing, LLC | Phoenix | AZ | Purchase | Financial Instrument for Home Loan Modifications | \$ 20,360,000 | N/A | | 1/22/2010 | \$ 950,000 | \$ 21,310,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (17,880,000) | \$ 3,430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ 1,030,000 | \$ 4,460,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| 11/25/2009 | Home Financing Center, Inc | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 4/21/2010 | \$ (230,000) | \$ - | Termination of SPA |
| 11/25/2009 | First Keystone Bank | Media | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,280,000 | N/A | | 1/22/2010 | \$ 50,000 | \$ 1,330,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,020,000 | \$ 2,350,000 | Updated portfolio data from servicer |
| 12/4/2009 | Community Bank & Trust Company | Clarks Summit | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 380,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 390,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 520,000 | \$ 910,000 | Updated portfolio data from servicer |
| 12/4/2009 | Idaho Housing and Finance Association | Boise | ID | Purchase | Financial Instrument for Home Loan Modifications | \$ 9,430,000 | N/A | | 1/22/2010 | \$ 440,000 | \$ 9,870,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 14,480,000 | \$ 24,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | \$ (24,200,000) | \$ 150,000 | Updated portfolio data from servicer |
| 12/9/2009 | Spirit of Alaska Federal Credit Union | Fairbanks | AK | Purchase | Financial Instrument for Home Loan Modifications | \$ 360,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 370,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 850,000 | \$ 1,220,000 | Updated portfolio data from servicer |
| 12/9/2009 | American Eagle Federal Credit Union | East Hartford | CT | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,590,000 | N/A | | 1/22/2010 | \$ 70,000 | \$ 1,660,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (290,000) | \$ 1,370,000 | Updated portfolio data from servicer |
| 12/9/2009 | Silver State Schools Credit Union | Las Vegas | NV | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,880,000 | N/A | | 1/22/2010 | \$ 90,000 | \$ 1,970,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,110,000 | \$ 3,080,000 | Updated portfolio data from servicer |
| 12/9/2009 | Fidelity Homestead Savings Bank | New Orleans | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,940,000 | N/A | | 1/22/2010 | \$ 140,000 | \$ 3,080,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 6,300,000 | \$ 9,380,000 | Updated portfolio data from servicer |
| 12/9/2009 | Bay Gulf Credit Union | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 240,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 440,000 | \$ 680,000 | Updated portfolio data from servicer |
| 12/9/2009 | The Golden 1 Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,160,000 | N/A | | 1/22/2010 | \$ 290,000 | \$ 6,450,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 40,000 | \$ 6,490,000 | Updated portfolio data from servicer |
| 12/9/2009 | Sterling Savings Bank | Spokane | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,250,000 | N/A | | 1/22/2010 | \$ 100,000 | \$ 2,350,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (740,000) | \$ 1,610,000 | Updated portfolio data from servicer |
| 12/11/2009 | HomeStar Bank & Financial Services | Manteno | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 310,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 330,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 820,000 | \$ 1,150,000 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|------------|--------------------------------------------------------|---------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|--------------|--------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 12/11/2009 | Glenview State Bank | Glenview | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 370,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 390,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,250,000 | \$ 1,640,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | \$ (1,640,000) | \$ - | Termination of SPA |
| 12/11/2009 | Verity Credit Union | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 600,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 630,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 400,000 | \$ 1,030,000 | Updated portfolio data from servicer |
| 12/11/2009 | Hartford Savings Bank | Hartford | WI | Purchase | Financial Instrument for Home Loan Modifications | \$ 630,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 660,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 800,000 | \$ 1,460,000 | Updated portfolio data from servicer |
| 12/11/2009 | The Bryn Mawr Trust Co. | Bryn Mawr | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 150,000 | N/A | | 4/21/2010 | \$ (150,000) | \$ - | Termination of SPA |
| 12/16/2009 | Citizens 1st National Bank | Spring Valley | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 620,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 650,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (580,000) | \$ 70,000 | Updated portfolio data from servicer |
| 12/16/2009 | Golden Plains Credit Union | Garden City | KS | Purchase | Financial Instrument for Home Loan Modifications | \$ 170,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 180,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 30,000 | \$ 210,000 | Updated portfolio data from servicer |
| 12/16/2009 | First Federal Savings and Loan Association of Lakewood | Lakewood | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,460,000 | N/A | | 1/22/2010 | \$ 160,000 | \$ 3,620,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 4/21/2010 | \$ (3,620,000) | \$ - | Termination of SPA |
| 12/16/2009 | Sound Community Bank | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 440,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 460,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,430,000 | \$ 1,890,000 | Updated portfolio data from servicer |
| 12/16/2009 | Horizon Bank, NA | Michigan City | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 730,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,740,000 | \$ 2,470,000 | Updated portfolio data from servicer |
| 12/16/2009 | Park View Federal Savings Bank | Solon | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 760,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 800,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 140,000 | \$ 940,000 | Updated portfolio data from servicer |
| 12/23/2009 | Iberiabank | Sarasota | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,230,000 | N/A | | 1/22/2010 | \$ 200,000 | \$ 4,430,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (1,470,000) | \$ 2,960,000 | Updated portfolio data from servicer |
| 12/23/2009 | Grafton Suburban Credit Union | North Grafton | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 340,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 360,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (320,000) | \$ 40,000 | Updated portfolio data from servicer |
| 12/23/2009 | Eaton National Bank & Trust Company | Eaton | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 60,000 | N/A | | 1/22/2010 | \$ - | \$ 60,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 90,000 | \$ 150,000 | Updated portfolio data from servicer |
| 12/23/2009 | Tempe Schools Credit Union | Tempe | AZ | Purchase | Financial Instrument for Home Loan Modifications | \$ 110,000 | N/A | | 1/22/2010 | \$ - | \$ 110,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (20,000) | \$ 90,000 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------|-------------------------------------|-----------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-----------------------|------|--------------------|-----------------------|---------------|-------------------------------------------------------------------|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 1/13/2010 | Fresno County Federal Credit Union | Fresno | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 260,000 | N/A | | 3/26/2010 | \$ 480,000 | \$ 740,000 | Updated portfolio data from servicer |
| 1/13/2010 | Roebling Bank | Roebling | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 240,000 | N/A | | 3/26/2010 | \$ 610,000 | \$ 850,000 | Updated portfolio data from servicer |
| 1/13/2010 | First National Bank of Grant Park | Grant Park | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 140,000 | N/A | | 3/26/2010 | \$ 150,000 | \$ 290,000 | Updated portfolio data from servicer |
| 1/13/2010 | Specialized Loan Servicing, LLC | Highlands Ranch | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ 64,150,000 | N/A | | 3/26/2010 | \$ (51,240,000) | \$ 12,910,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | \$ 3,000,000 | \$ 15,910,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ 4,860,000 | \$ 20,770,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| 1/13/2010 | Greater Nevada Mortgage Services | Carson City | NV | Purchase | Financial Instrument for Home Loan Modifications | \$ 770,000 | N/A | | 3/26/2010 | \$ 8,680,000 | \$ 9,450,000 | Updated portfolio data from servicer |
| 1/15/2010 | Digital Federal Credit Union | Marlborough | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,050,000 | N/A | | 3/26/2010 | \$ 12,190,000 | \$ 15,240,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | \$ (15,240,000) | \$ - | Termination of SPA |
| 1/29/2010 | iServe Residential Lending, LLC | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 960,000 | N/A | | 3/26/2010 | \$ (730,000) | \$ 230,000 | Updated portfolio data from servicer |
| 1/29/2010 | United Bank | Griffin | GA | Purchase | Financial Instrument for Home Loan Modifications | \$ 540,000 | N/A | | 3/26/2010 | \$ 160,000 | \$ 700,000 | Updated portfolio data from servicer |
| 3/3/2010 | Urban Trust Bank | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,060,000 | N/A | | | | | |
| 3/5/2010 | iServe Servicing, Inc. | Irving | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 28,040,000 | N/A | | 5/26/2010 | \$ 120,000 | \$ 28,160,000 | Initial 2MP cap |
| 3/10/2010 | Navy Federal Credit Union | Vienna | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 60,780,000 | N/A | | | | | |
| 3/10/2010 | Vist Financial Corp | Wyomissing | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | | | | |
| 4/14/2010 | Midwest Bank and Trust Co. | Elmwood Park | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | | | | |
| 4/14/2010 | Wealthbridge Mortgage Corp | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,550,000 | N/A | | | | | |
| 5/21/2010 | Aurora Financial Group, Inc. | Marlton | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 10,000 | N/A | 4 | 5/26/2010 | \$ 30,000 | \$ 40,000 | Updated FHA-HAMP cap |
| 6/16/2010 | Selene Financial, L.P. | Houston | TX | Transfer | Financial Instrument for Home Loan Modifications | \$ - | N/A | 5 | 6/16/2010 | \$ 3,680,000 | \$ 3,680,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| Total Initial Cap | | | | | | \$ 23,761,990,000 | Total Cap Adjustments | | \$ 16,062,028,890 | | | |
| TOTAL CAP | | | | | | \$ 39,824,018,890 | | | | | | |

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

4/ Initial cap amount only includes FHA-HAMP.

5/ On 6/17/2010, Selene Financial, L.P. executed an Assignment and Assumption Agreement with CitiMortgage, Inc. (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap for Selene Financial, L.P.

As used in this table:
"HAFA" means the Home Affordable foreclosure Alternatives program.
"HPDP" means the Home Price Decline Protection program.
"2MP" means the Second Lien Modification Program.

SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE
SBA 7a Securities Purchase Program

| Purchase Details ¹ | | | | | Settlement Details | | | | Final Disposition | | | |
|-------------------------------|----------------------------------------|-----------------------------------|-------------------|-------------------------|--------------------|----------------------------------|-------------------------|---------------------------------------|-------------------|----------------------------------------------|---------------------|---------------------------------|
| Date | Investment Description | Purchase Face Amount ³ | Pricing Mechanism | TBA or PMF ³ | Settlement Date | Investment Amount ^{2,3} | TBA or PMF ³ | Senior Security Proceeds ⁴ | Trade Date | Life-to-date Principal Received ¹ | Current Face Amount | Disposition Amount ⁵ |
| 3/19/2010 | Floating Rate SBA 7a security due 2025 | \$ 4,070,000 | 107.75 | - | 3/24/2010 | \$ 4,377,249 | - | \$ 2,184 | | | | |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 7,617,617 | 109 | - | 3/24/2010 | \$ 8,279,156 | - | \$ 4,130 | | | | |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 8,030,000 | 108.875 | - | 3/24/2010 | \$ 8,716,265 | - | \$ 4,348 | | | | |
| 4/8/2010 | Floating Rate SBA 7a security due 2034 | \$ 23,500,000 | 110.502 | - | 5/28/2010 | \$ 26,041,643 | - | \$ 12,983 | | | | |
| 4/8/2010 | Floating Rate SBA 7a security due 2016 | \$ 8,900,014 | 107.5 | - | 4/30/2010 | \$ 9,598,523 | - | \$ 4,783 | | | | |
| 5/11/2010 | Floating Rate SBA 7a security due 2020 | \$ 12,500,000 | 107 | TBA | 6/30/2010 | \$ 13,408,008 | TBA* | \$ 6,687 | | | | |
| 5/11/2010 | Floating Rate SBA 7a security due 2035 | \$ 15,000,000 | 109.5 | TBA | 6/30/2010 | \$ 16,468,198 | TBA* | \$ 8,212 | | | | |
| 5/11/2010 | Floating Rate SBA 7a security due 2033 | \$ 9,500,000 | 110.625 | TBA | 6/30/2010 | \$ 10,540,246 | TBA* | \$ 5,254 | | | | |
| 5/25/2010 | Floating Rate SBA 7a security due 2028 | \$ 8,000,000 | 110.125 | TBA | 7/30/2010 | \$ 8,833,039 | TBA* | \$ 4,405 | | | | |
| 5/25/2010 | Floating Rate SBA 7a security due 2032 | \$ 15,000,000 | 109.375 | TBA | 7/30/2010 | \$ 16,446,427 | TBA* | \$ 8,203 | | | | |
| 6/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 30,000,000 | 110.75 | TBA | 8/30/2010 | \$ 33,327,708 | TBA* | \$ 16,612 | | | | |
| 6/17/2010 | Floating Rate SBA 7a security due 2034 | \$ 25,000,000 | 111.875 | TBA | 8/30/2010 | \$ 28,049,306 | TBA* | \$ 13,984 | | | | |

Total Purchase Face Amount\$ 167,117,631

TOTAL INVESTMENT AMOUNT\$ 184,085,767 *

Total Senior Security Proceeds\$ 91,784 *

Total Disposition Proceeds\$ -

* Subject to adjustment

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after giving effect to factor and, if applicable, the purchase of accrued principal and interest.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after giving effect, if applicable, to sale of accrued principal and interest.