Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending June 5, 2014

CAPITAL PURCHASE PROGRAM

	Warrant Proceeds	Gain⁵	(Realized Loss) /	/ /	tion / Auction ^{3,5}	payment / Disposi	Capital Re	Investment Status*	Total Cash Back ²	Outstanding	Original Investment	Original Investment Type ¹	Date	State	City	Institution Name	FootNote
Company	Amount Shares		(Write-off)	Avg. Price						Investment	Amount			/III			
Part								Redeemed, in full; warrants not outstanding	\$13,433,242.67	\$0.00	\$12,000,000.00	Preferred Stock w/ Warrants		NJ			
	\$225 F25 00 224			\$1,000.00	12,000		\$12,000,000.00							NJ NJ			
Marche M	\$326,576.00 231,7			-				Redeemed, in full: warrants not outstanding	\$11.748.156.44	\$0.00	\$4,400,000,00	Preferred Stock w/ Warrants		CA			
March Marc													11-Dec-09		LOS ANGELES	ISE BANK	1:
	\$220,000.00 2			\$1,000.00	10,400		\$10,400,000.00					- ()- ()- ()- ()- ()- ()- ()- (
10 10 10 10 10 10 10 10	+		(\$8.369,000,00)	\$488.70	16 369		\$8,000,000,00	Sold, in full; warrants not outstanding	\$9,229,948.97	\$0.00	\$16,369,000.00	Preferred Stock W/ Warrants					
March Marc			(44)441				40/100/1000	Redeemed, in full; warrants not outstanding	\$125,480,000.00	\$0.00	\$111,000,000.00	Preferred Stock w/ Warrants					
The content of the				\$1,000.00	111,000		\$111,000,000.00							IN			
Company Comp	\$3,750,000.00 837,9							Redeemed in full-warrants not outstanding	\$10.870.902.67	\$n.nn	\$10,000,000,00	Preferred Stock w/ Eversised Warrants		IN EI			
Marches Company Compan	\$500,000.00 5			\$1,000.00	10,000		\$10,000,000.00	neactines, in tall, waitants not outstanding	\$20,070,302.07	Ş0.00	\$10,000,000.00	THE TEXT SOCK BY EXCESSED WINTER		FL			
March Conference								Sold, in full; warrants outstanding	\$1,274,909.59	\$0.00	\$3,500,000.00	Preferred Stock w/ Warrants					
METALON CONTINUES AND STATE 1985			(\$2,148,900.00)	\$275.00	2,964	(650,000,00)	\$815,100.00						19-Nov-13	NC NC	GASTONIA	IAL CORPORATION	A
Miller M	+		(\$385.378.64)	\$281.00	536	(\$50,000.00)	\$150.621.36										
Mode St.						(\$1,506.21)							19-Mar-14			IAL CORPORATION	A
Margin								Redeemed, in full; warrants not outstanding	\$15,071,769.00	\$0.00	\$12,720,000.00	Preferred Stock w/ Exercised Warrants		NE			
MARCH MARC	\$636,000.00 6			\$1,000.00	12,720		\$12,720,000.00	Sold in full warrants not outstanding	\$7.674.004.72	\$0.00	\$6 E14 000 00	Droformed Stock w/ Eversical Marrants		NE EI			
Marie Control (Marie Control (Mari	-		(\$15,270.30)	\$982.90	893		\$877,729.70	30iu, iii iuli, warrants not outstanding	37,074,004.73	30.00	30,314,000.00	Preferred Stock W/ Exercised Wallants		FL			
Machine Mach	\$337,363.35			\$982.90			\$5,524,880.90						22-Jul-13	FL	OCALA	ANCIAL SERVICES, INC.	A
MADING M	+					(\$64,026.11)		Cold to full connects and a control	67.504.004.75	A	Ć4 704 CCC CC	Professoral Shoot Communication		FL			
MARCH CREATER SECTION MARC	+		(\$25,129.26)	\$892.60	234		\$208,870.74	Soid, in idii; Warrants not outstanding	\$7,501,881.70	\$0.00	\$4,781,000.00	Preferred Stock W/ Warrants					
March Marc			(\$488,302.33)				\$4,058,697.67										
Mode Application Mode Applic														AK			
Manual Designation Manual	\$2,370,908.26 175,7					(\$7,324.33)								AK			
Author March Mar	32,370,308.20 173,7							Sold, in full; warrants not outstanding	\$3,581,397.27	\$0.00	\$2,986,000.00	Preferred Stock w/ Exercised Warrants	26-Jun-09		DALTON	VCSHARES, INC.	A
March Marc	\$94,153.69												27-Mar-13				
March Marc	\$44,746.31		(\$129,562.54)	\$956.60	2,986	(635,000,00)	\$2,856,437.46										
MARKET PRINCES, COPPORTION 19.000	+					(\$25,000.00)		Redeemed in full: warrants not outstanding	\$28 356 360 00	\$0.00	\$26 918 000 00	Preferred Stock w/ Warrants		NY			
				\$1,000.00	26,918		\$26,918,000.00	neacemed, in rail, warrants not outstanding	\$20,330,300.00	50.00	J20,510,000.00	Treferred Stock Wy Walland		NY			
MANUACT PRINCES, SERVICE, ME. M. M. M. M. M. M. M.	\$900,000.00 173,0																
MINISTER INSPICES SECTION MS 77-00-1 MS 77-00-1 MS 77-00-1 MS 77-00-1 MS 77-00-1 MS 77-00-1 MS MS 77-00-1 MS MS MS MS MS MS MS M			(64.434.055.00)	60.75	4 500 000		63 335 045 00	Sold, in full; warrants not outstanding	\$9,806,136.60	\$0.00	\$12,000,000.00	Subordinated Debentures w/ Exercised Warrants					
ALLINCT PRINCES SECTION 1997 14 14 14 14 14 14 14 1	\$504,900.00 600,0	+															
APPR SAMPS OF COUNSEON			(4-)0-0/-20-00/		.,,,	(\$90,025.20)	40/020/01000						26-Mar-13			ANCIAL SERVICES, INC.	A
MATERIANS OF COLORADO GLINNOOD SPRINGS O 159-012								Full investment outstanding; warrants outstanding		\$3,652,000.00				IL			
APPM BRANCH OF COLORADO	+		(\$63.884.24)	\$814.30	344		\$280 115 76	Sold, in full; warrants not outstanding	\$73,129,160.69	\$0.00	\$70,000,000.00	Preferred Stock w/ Exercised Warrants					
Applie Basing Of COLORADO GLIMODO SPRING COLORADO GLIMODO SPRING COLORADO GLIMODO SPRING COLORADO GLIMODO SPRING GLIMODO SPRING COLORADO GLIMODO SPRING	-																
ASS_14 AMERICAN PRODUCTION	\$3,291,750.00 3,5		(\$11,439,736.00)	\$814.30	61,600		\$50,160,264.00						20-Sep-12	co	GLENWOOD SPRINGS	S OF COLORADO	A
AMERICAN CORPORATION MANUFER N 2 ± 59±11 February Stock of Section Will serviced Warrants \$2,42,000.00 \$3,586,002.013 Redeemed, in full, warrants not outstanding \$1,000.00 \$1,000						(\$570,003.00)		Redesend to fell consists and automatical	£4.303.536.45	£0.00	63 674 000 00	Desferred Street of Secretary Memories		CO			
### AMERISAN HOLONICOLOPHANI Nr. / AMERICAN BOARD OF COLONIANO NR. / AMERICAN BOARD NR. / AMERICAN B	\$184,000.00 1			\$1,000.00	3.674		\$3.674.000.00	Redeemed, in full; warrants not outstanding	\$4,387,570.45	\$0.00	\$3,674,000.00	Preferred Stock W/ Exercised Warrants		IN			
AMERICAN DEPRES COMPANY AMERICAN DEPRES COMPANY NEW YORK NY 17-Jun-09 AMERICAN DEPRES COMPANY NEW YORK NY 17-Jun-09 AMERICAN DEPRES COMPANY AMERICAN DEPRES COMPANY NEW YORK NY 17-Jun-09 NEW YORK NY 17-Jun-09 Preferred Stock w/ Lexertised Warrants S 1,880,000,00 S 2,005,882.99 Redeemed, in full, warrants not outstanding AMERICAN DEPRES COMPANY AMERICAN DEPRES DATA DEPRES AND DEPRES A								Redeemed, in full; warrants not outstanding	\$2,960,021.33	\$0.00	\$2,492,000.00	Preferred Stock w/ Exercised Warrants	6-Mar-09	OK	COLLINSVILLE	HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	44,8,14 A
AMERICAN EXPRESS COMPANY NEW YORK NY 23-July 9	\$125,000.00 1			\$1,000.00	2,492		\$2,492,000.00					- ()- ()- ()- ()- ()- ()- ()- (
AMERICAN EXPRESS COMPANY New York No. 29 July 05	+			\$1,000,00	3 388 800		¢3 388 800 000 00	Redeemed, in full; warrants not outstanding	\$3,803,257,308.33	\$0.00	\$3,388,890,000.00	Preferred Stock w/ Warrants					
13.1.1 AMERICAN PREMIER BANCORP ARCIDIA CA 22-May-05 Preferred Stock w Freezes Warrants S.1,800,000 S.0,00 S.2,05,582.40 Redeemed, in full: warrants not outstanding S.1,800,000	\$340,000,000.00 24,264,1			\$1,000.00	3,300,030		73,300,030,000.00										
13.8,1 AMS (CAN STATE BANCS) SARS, INC. GRAT ERVD S 2-30-01 Freferred Stock w/ Exercised Warrants \$5,000,000 \$0.00 \$5,220,14.07 Redeemed, in full, warrants not outstanding \$5,000,000 \$6,000 \$5,000,000 \$6,000								Redeemed, in full; warrants not outstanding	\$2,052,682.49	\$0.00	\$1,800,000.00	Preferred Stock w/ Exercised Warrants	29-May-09	CA			
AMERICANSTATE BANCSPARES,INC GRAT ERMO S 2-No-11 S 2-No-11 S 2-No-11 S 3-No-11	\$90,000.00			\$1,000.00	1,800		\$1,800,000.00	Redormed in full unrenet not or total	67 220 141 67	ćo oo	\$6,000,000,00	Broformal Stock w/ Suprei 1 W		CA			
AMES BANCORP MOLLTRE GA 21-No-08 Preferred Stock w/ Warrants SS2,000,000.00 SS2,601, in full; warrants not outstanding SS4,831,200.0 SS4,831,200.0 SS4,801,666 G Redeemed, in full; warrants not outstanding SS4,831,200.0 SS4,801,666 G Redeemed, in full; warrants not outstanding SS2,000,000.0 SS4,801,666 G Redeemed, in full; warrants not outstanding SS1,000,000.0 SS4,801,666 G Redeemed, in full; warrants not outstanding SS1,000,000.0 SS4,801,666 G Redeemed, in full; warrants not outstanding SS1,000,000.0 SS1,000,000.	\$300,000.00 3	+	+	\$1,000.00	6.000		\$6,000.000.00	neueerned, in full; warrants not outstanding	\$7,220,141.07	\$0.00	\$6,000,000.00	Preferred Stock Wy Exercised Warrants		KS			
AMESSER PRANCIAL, INC. 5 AMESSER PRANCIAL, INC. 6 DINISTOWN PA 19-0e-08 Preferred Stock w/ Warrants 5 21,000,000.00 50.00 524,601,666.66 Redeemed, in full; warrants not outstanding 5.1.000,000.00 524,000,666.66 Redeemed, in full; warrants not outstanding 5.1.000,000.00 524,000,000 52								Sold, in full; warrants not outstanding	\$59,637,438.67	\$0.00	\$52,000,000.00	Preferred Stock w/ Warrants		GA	MOULTRIE (CORP	A
AMERISERY FINANCIAL, INC. OHISTOWN PA 19-0e-08 Preferred Stock w/ Warrants \$21,000,000.00 \$0.0 \$34,601,666.66 Redeemed, in full; warrants not outstanding \$21,000,000.00 \$2,000.0			(\$3,608,800.00)	\$930.60	52,000	(\$725,868.00)	\$48,391,200.00								MOULTRIE	ORP	A
AMERISEN FINANCIA, INC. OHNSTOWN 7A 11-Aug-11	\$2,670,000.00 698,5							Redeemed in full: warrants not outstanding	\$24 601 666 66	¢n nn	\$21,000,000,00	Preferred Stock w/ Warrants					
AMERISE FINANCIAL SERVICES, INC MCCOOK NE 27-Aug-13 MCCOOK NE				\$1,000.00	21,000		\$21,000,000.00		727,002,000.00	30.00	J22,000,000.00	TIGICITED STOCK W/ WIGHTED	11-Aug-11		JOHNSTOWN		
AMPRIST FINANCIAL SERVICES, INC	\$825,000.00 1,312,5												2-Nov-11				
AMMEST FINANCIAL SERVICES, INC AMMEST FINANCIAL SERVICES, INC MCCOOK ME 28-Mar-12 MCCOOK ME 28-Mar-12 MCCOOK ME 28-Mar-12 MASSERVES, INC MCCOOK ME 39-9-13 MASSERVES, INC MASSERVES, INC MCCOOK ME 39-9-13 MASSERVES, INC MASSERVES, INC MASSERVES, INC MCCOOK ME 39-9-13 MASSERVES, INC MASSERVES,			(644.050.00)	50.05	374 000		£350.040.00	Sold, in full; warrants not outstanding	\$6,523,255.00	\$0.00	\$5,000,000.00	Subordinated Debentures w/ Exercised Warrants		NE NE			
AMPRIST FINANCIAL SERVICES, INC	+	+															
AMMEST PHANGOLA SERVICES, INC MCCOOK NE 9-4p-13 4 AMSTOR BANGORD PROCOSSIN, INC MADSON WI 30-lan-09 Preferred Stock w/ Warrants \$110,000,000,00 \$5,000,00	\$259,875.00 250,0													NE			
						(\$48,000.00)								NE			
	+		(\$104,000,000.00)	\$0.10	60,000,000		\$6,000,000.00	Sold, in full; warrants not outstanding	\$6,000,000.00	\$0.00	\$110,000,000.00	Preferred Stock w/ Warrants				CORP WISCONSIN, INC.	94 A
			(+104,000,000.00)	70.10	00,000,000		20,000,000.00	Redeemed, in full; warrants outstanding	\$9,643,136.33	\$0.00	\$8,152,000.00	Preferred Stock w/ Warrants					
ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS MID 18-Apr-12 \$4,076,000.00 4,076 \$1,000.00					4,076												
ANNAPOUS BANCORP, INC. / F.N.B. CORPORATION ANNAPOUS MD 6-Main-13 54,076,000.00 4,076 \$1,000.00 54,076,000.00 54,0				\$1,000.00	4,076		\$4,076,000.00	Redermed to fellowers to act and the	Ć500 530 473 33	A	\$535.000.000.000	Professed Steel (111)					
11 ASSOCIATE BANC CORP GREEN BAY WI 21-Nov.06 Preferred Stock w/ Warrants 525,000,000.00 50.00 5596,539,172.32 Redeemed, In full; warrants not outstanding. ASSOCIATE BANC CORP GREEN BAY WI 6-Nov-11 5225,000,000.00 50.00 5596,539,172.32 Redeemed, In full; warrants not outstanding.	+			\$1,000.00	262,500		\$262,500,000 nn	кедееmed, in full; warrants not outstanding	\$596,539,172.32	\$0.00	\$525,000,000.00	Preferred Stock w/ Warrants					
ASSOCIATED BANC-CORP GREEN BAY WI 14-Sep-11 \$282,500,000.00 262,500 \$1,000.00													14-Sep-11				
ASSOCIATED BANC-CORP GREN BAY WI 6-Dec-11	\$3,435,005.65 3,983,3												6-Dec-11			BANC-CORP	A
8.17 ATAMTEGANISHARES, INC. 8LUFFON SC 29-0c-09 Preferred Stock w/ Exercised Warrants \$2,000,000.00 \$0.00 \$2,503,554.78 Sold, in full; warrants not outstanding.	00 00 00 00	6303 505 55		£4.450.00	4.055		£4 050 000 00	Sold, in full; warrants not outstanding	\$2,503,554.78	\$0.00	\$2,000,000.00	Preferred Stock w/ Exercised Warrants		SC			
ATAMITE BANGSHARES, INC. SILIFTON SC 7-76-24 S1,150,000		\$292,500.00 \$7,500.00	+		1,950							+		SC			
ATTAING BANGARS, NC BLUFFON SC 19-Mar-14		4.,555.00		7.77		(\$25,000.00)	,						19-Mar-14	SC	BLUFFTON		

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		payment / Disposition			(Realized Loss) /	Gain ⁵ Warrant Prod	
44.8.14	NUTSUIT FINANCIAL LIQUIDINGS	NACIDALIS	711	27 Feb 00	Duffered Shall of Secretary Western	Amount	Investment	60 700 445 33	Padamad in fall account and authorities	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding							
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA CA	31-Jul-13 28-Aug-13						\$6,000,000.00		6,000	\$1,000.00		\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							
8.17.44	BANCINDEPENDENT, INCORPORATED BANCORP FINANCIAL. INC.	SHEFFIELD OAK BROOK	AL	14-Jul-11 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736,93	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055
0,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11				,		\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	19-Dec-08 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00			
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09						\$30,000,000.00		30,000	\$1,000.00	+	\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding							
8 14	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND FESTUS		29-Sep-10 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400
0,14	BANCSTAR, INC.	FESTUS	MO	26-Apr-13	Treferred Stock by Excreded Warrants	30,000,000.00	30.00	\$10,701,400.30	Sold, in fall, Wartants not outstanding	\$98,267.00		100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13	ļ					\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO Al	31-May-13 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155,74	Redeemed, in full; warrants not outstanding		(\$84,509.62)				· · · · · · · · · · · · · · · · · · ·	
0.5	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451.600.92				(\$34,399.08)		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		19-Dec-12 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)		,,,,,,	(4-0)-0-0	727,00000	
6744	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN	26-Mar-13	Preferred Stock w/ Warrants	C4F 000 000 000 00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)				,———	
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08 9-Jan-09	Preferred Stock W/ Warrants	\$15,000,000,000.00 \$10,000,000,000.00	\$0.00	520,599,003,040.28	Redeemed, in full; warrants not outstanding				 	+	,	
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00			
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	9-Mar-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding				1		\$305,913,040.28	121,792,790
U, 4+	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12	Freiened Stock Wy Exercised Walfants	33,000,000.00	30.00	\$3.51د/در،٥٠٧دد	3010, III IUII, WAITAILS HOL OUTSTANDING	\$2,502,000.00	+	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13							(\$25,000.00)					
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00			
	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	27-Sep-11 26-Oct-11					<u>, </u>	000,000,000		17,000	\$1,000.00		\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding							
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	21-Oct-13 6-Jan-14						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(323,000.00)					
	BANK OF MARIN BANCORP	NOVATO		31-Mar-09						\$28,000,000.00		28,000	\$1,000.00			
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	CA NV	23-Nov-11 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09		73/445/445/4		10,200,100,000		\$3,000,000,000.00		3,000,000	\$1,000.00			
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09		\$13,179,000.00	\$13,179,000.00	4							\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	AR AR	17-Apr-09 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00 \$81,004,166.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				-			
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09	·	,,		40-,00-,-		\$75,000,000.00		75,000	\$1,000.00			
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09			44.44								\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	co	30-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
0.44	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12	Preferred Stock W/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)				,	
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA		Prefered Stock wy Warrants	3124,000,000.00	30.00	3125,075,802.47	30id, ill full, wallants not outstanding	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13											\$134,201.00	243,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE NE	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding						540,000.00	-
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10	ļ					\$18,751,000.00		18,751	\$1,000.00			
11	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME	28-Jul-10 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding						\$250,000.00	52,455
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	, and a second of the second o			,,	, , , , , , , , , , , , , , , , , , ,	\$3,133,640,000.00		3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM THEODORE	NC	22-Jul-09	Professional Character of Course Course	£4.700.000.00	64 700 000 00	6473	Full land to the discount of the same of t				+		\$67,010,401.86	13,902,573
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	MD	3-Apr-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,706,000.00 \$10,800,000.00	\$1,706,000.00 \$0.00	\$173,507.50 \$13,371,500.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding		+		 			
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11	, and a second of the second o	p.==p==p==0000		,,,	and the state of t	\$10,800,000.00		10,800	\$1,000.00			
11.8.14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH	MD	19-Apr-13	Broformal Stock w/ Superiord Management	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed in full waveants not				1		\$1,442,000.00	183,465
11,0,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$0,000,000	\$0.00	\$7,203,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	+	1,500	\$1,000.00		,+	
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK REACH RUSINESS RANK	MANHATTAN BEACH	CA CA	7-Mar-12 6-Jun-12						\$1,500,000.00	+	1,500 1,200	\$1,000.00		,	
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH		6-Jun-12 27-Jun-12					,	\$1,200,000.00	+	1,200			\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	19-Sep-11 28-Dec-11						\$0.00 \$2,892,000.00	+	2,892 2,892	\$1,000.00 \$1,000.00		\$145,000.00	1 40
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA		Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding		+	2,032	31,000.00		3143,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD		27-May-09						\$40,000,000.00		40,000	\$1,000.00			
44,8,14	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA KS	24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	+	\longrightarrow				\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding				+			
-	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES. INC.	BIRMINGHAM BIRMINGHAM	MI	18-Dec-09 28-Jul-11		\$1,744,000.00	-			\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	27
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding							02
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13						\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	8-Feb-13 26-Mar-13				-		\$3,700,820.00	(\$62,329.60)	3,800,000	\$0.97	(\$99,180.00)	\$140,347.75	140,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		1					
	BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00)	£270.3F0.00	500
I	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	31-Oct-12 11-Jan-13				-		36,915,450.00	(\$91,000.00)	9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		,,					
14,8,14																1
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12	<u> </u>	` +	-			\$2,250,000.00		2,250	\$1,000.00	'	Anna 2 · · · ·	
14,8,14			ND ND MO	27-Jun-12 12-Sep-12 6-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$2,250,000.00 \$2,750,000.00		2,750	\$1,000.00 \$1,000.00		\$250,000.00	250

Control Cont	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Disposi	ition / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	
Part							Amount	Investment				(Fee) ⁴		Avg. Price			Shares
Column		BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)	\$541,793.34	600
Marchelles	8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Marked M				IN KS	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845,65	Sold, in full: warrants outstanding					(\$5,000,000.00)		
March Marc		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13		. , . , ,		, , , , , , ,		\$3,177,232.50			\$977.60	(\$72,767.50)		
Column		BLUE VALLEY BAN CORP		KS	21-Oct-13						\$18,085,785.00	(\$212.630.18)	18,500	\$977.60	(\$414,215.00)		
Column	8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(0212,030.10)					
Column				NY NC	30-Aug-13	Professed Stock w/ Warrants	\$31,760,000,00	\$n.nn	\$35,140,666,12	Sold in full-warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
March Marc				NC		Freiened Stock wy Wallants	331,200,000.00	30.00	333,140,000.12	Solu, III full, Walfallis not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		
Marie	****	BNC BANCORP		NC .		Professor d Charalter of Conserved Missourch	£4.707.000.00	ća na	ĆE 673 030 7E	Budanand to fell annual to the state of the						\$939,920.00	543,337
Mars	44,8,14	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT	27-Feb-09 4-Aug-11	Preferred Stock W/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240
March Marc	8			ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding							
Company Comp				ND ND													30 975
No. Control of Con		BNCCORP, INC.	BISMARCK	ND	25-Apr-14						\$15,530,000.00	(\$201,147.00)	19,330	51,001.10		322,340.00	373
Description	44,8,14		HOUSTON	TX		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	£40,000,000,00		40.000	£1.000.00		¢500,000,00	500
March Marc	15,14			WI		Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
Column																	179,000
Column C	-			WI							\$5,586,000.00	(\$61.787.30)	5,586,000	\$1.11		\$592,730.46 \$129,709.80	100,000
Column	11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(301,707.30)					
Marie Control	1		BOSTON		13-Jan-10												
100 100	<u> </u>	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11						\$104,000,000.00	+	104,000	\$1,000.00		\$6,202,523.25	2,887,500
March Marc	11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	4						
Accordance	1	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA CA	23-Feb-11 16-Mar-11									\$1,000.00			
March Marc		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11						50,004,000.00		0,004	\$2,000.00		\$1,395,000.00	396,412
Married Part Married	8			IL		Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	C40 450 000 00		30,000	6375.00	(627 550 000 00)	6700 455 04	4 000
Part	<u> </u>		BRIDGEVIEW	IL.							\$10,450,000.00	(\$104,500.00)	38,000	\$2/5.00	(\$27,550,000.00)	\$/09,155.81	1,900
Manus Manu	0.10.19.05.00.00			C.		Professor d Paralle (177	£0.000.055 ==	¢45 000 000 CT	6040 445	Full investment outstandie							
March Marc	9,10,18,05,90,99			CA				\$15,000,000.00									
March Marc	15,14	BROGAN BANKSHARES, INC.		WI		Subordinated Debentures w/ Exercised Warrants		\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
Marchander Mar		BROGAN BANKSHARES, INC. BROGAN BANKSHARES INC	KAUKAUNA	WI	26-Apr-13						\$60,000.00						120,000
Part		BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13						92/0.10/000100	(\$25,000.00)	2,0.0,000	7-33		¥337,53370	
	8,44,14			KS		Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000,00		11 000	\$1,000,00		2550 000 00	550
Company	11,8,14		CLAYTON		24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding						3550,000.00	330
Section of Control Con		BUSINESS BANCSHARES, INC.	CLAYTON	МО	23-May-12						\$6,000,000.00		6,000				
Martin M		BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON		9-Jan-13 24-Apr-13						\$2,500,000.00 \$6,500,000 nn		2,500 6,500	\$1,000.00 \$1,000.00		\$750,000,00	750
	11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding							. 50
A Province Contraction	11			IL VA		Professed Stock w/ Wassants	\$20,000,000,000	¢n nn	¢75, 705, 057, 70	Redeemed in full-warrants not outstanding	\$607,000.00		607	\$1,000.00		\$30,000.00	30
Marche Control Marc		C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11	rieleileu stock wy Walfalits	320,000,000.00	30.00	323,203,337.78	neacened, in rail, warrants not outstanding	\$10,000,000.00						
Mathematical Content		C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12		-				\$10,000,000.00					£3.303.000.00	167,504
Contract Teach Cont	8,14,18,44			UT		Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding		+				\$2,303,180.00	167,504
Control Laboral Control Labo		CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09												
Control Cont			LOGAN	UT		Professed Stock w/ Marconto	\$44,000,000,00	¢n nn	\$41 084 063 E0	Sold in full-warrants not outstanding	\$9,407,000.00		9,407	\$1,000.00		\$238,000.00	238
March Content Conten		CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)		
	44,8,14			CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000,00					A200.000.00	200
Company Comp	11,8,14			CA		Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding		+	4,000	\$1,000.00		\$200,000.00	200
Control March Control Marc		CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00		3,300	\$1,000.00		\$165,000.00	165
	8	CALWEST BANCORP		MO SARI CA	23-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00	\$215,442.61 \$396.163.67	Full investment outstanding; warrants outstanding Full investment outstanding: warrants outstanding				1			
Control Association	11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding							
Control tance (Control tance) Control tance) Contro	20			MD	30-Dec-10	Professor d Parach conference	£44.330.0cc ==				\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235
Control Cont	27	CAPITAL BANK CORPORATION	RALEIGH	NC NC	28-Jan-11					redeemed, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00			
Company	8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00		Full investment outstanding; warrants outstanding							
Company	11			VA VA	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$4,555,199,000.00	\$0.00	\$4,806,873,702.13	кедеетед, in full; warrants not outstanding	\$3,555,199.000.00		3,555.199	\$1.000 nn			
CONTAND CONT		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09						,,		.,000,000			\$146,500,064.55	12,657,960
CAPTIAL PACIFIC BANCOPS PACTIVADO PA	8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$7.67 777 0.4		264	¢039 40	(\$16.777.0c)		
Control Processing Survey		CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3,505,712.96			\$938.40	(\$230,287.04)	\$169,042.00	200
CARDIAN, BANK PLOCKES, INC. GERESIONO SC 9-14-06 Perferred Stock of Warrants S.16.000,000.00 S.00 S.15,941,788 Sod, in full, warrants not outstanding S.45,554.00 S.10 S.10,000.00 S.15,941,788 Sod, in full, warrants not outstanding S.45,554.00 S.10 S.10,000.00	45.45.41	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13	Coloradore de Date de Coloradore de Colorado	********			Pederand left "		(\$25,000.00)					
CADIOLINA BIAN HOLDINGS, INC.	15,45,14		WASHINGTON WASHINGTON	MO	23-Oct-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	кедеетед, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00		\$313,000.00	313,000
CARDILINA BANK PLOCINGS, INC. GERESBORD NC 21-feb-18 SALE SA		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding							,
CANCIUNA BANK HOLDIMOS, INC.	-	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	20-Feb-13 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534	\$935.10 \$925.10	(\$1,008,156.60) (\$30,243.40)		
CAROLINA BANK CLOMAS, INC. CAROLINA TRUST BANK LINCOLATION N. 6-Feb-09 Preferred Stock w/ Warrants S4,000,000 S0,00 S3,994,452.00 S04, in full; warrants not outstanding CAROLINA TRUST BANK LINCOLATION N. 13-Jan-13 LINCOLATION N. 26-64x-33 LINCOLATION		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	26-Mar-13						J-33,1 30.00	(\$149,616.00)	400	2333.10	(7.77,243.40)		
CABOLINA TRUST BANK	1			NC	19-Apr-13	Denformed Stock (Married A	\$4,000,000,00	\$0.00	62 004 453 00	Sold in full warrants not						\$1,800,000.00	357,675
CABOLINA TRUST BANK	<u> </u>			NC NC		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Solu, in full; warrants not outstanding	\$3,412,000.00	+	4,000	\$853.00	(\$588,000.00)		
CAROLITON BANCORP DATE D		CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13								,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
11 CARROLLTON BANCORP			LINCOLNTON	NC NC	26-Mar-13							(\$15,880.00)				\$10 127 M	86,957
CARBOLITON BANCORP CARBOLI	11	CARROLLTON BANCORP	BALTIMORE	MD		Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							
CAMPUR BANKORP INC.			BALTIMORE	MD					******		\$9,201,000.00		9,201	\$1,000.00		\$213,594.16	205,379
CASCADE FINANCE CORPORATION EVERT WA 21-40-08 Preferred Stock w/ Warrants \$38,970,000 \$0.0 \$51,78,900 \$0.0 \$51,78,900 \$0.0 \$51,78,900 \$0.0 \$17,78,900 \$1	11,9,36			NY		Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000 nn		18,980	\$1,000.00			
11 CATHAN CORREAR BANCORP LDS ANGELS CA 5-0c-08 Preferred Stock w/ Warrants 525,000,000.00 50.00 \$329,874,444.96 Redeemed, in full; warrants not outstanding. CATHAN CORREAR BANCORP LDS ANGELS CA 20-46ar-13 S129,000,000.00 \$129,000,000.00 \$129,000,000.00 \$129,000.00 \$1,000.00		CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding							
CATHAY GENERAL BANCORP	11			WA		Professed Stock w/ Marconto	\$258,000,000,00	¢n nn	\$270 874 444 06	Referend in full warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)		
CATHAY CORREAL BANCORP	**	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13	Preferred Stock Wy Warrants	\$258,000,000.00	\$0.00	\$525,574,444.9b	neucenieu, iii idii; Warrants not outstânding							
		CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13												
8,18,14,44 CATSKILL HUDSON BANCORP, INC. ROCK HILL NY 27-Feb-G9 Preferred Stock w/ Exercised Warrants \$3,000,000,000 \$0,00 \$7,448,071.47 Referenced from the standard of the s	8,18,14,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	ROCK HILL	CA NY		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7.448.071.47	Redeemed, in full; warrants not outstanding						\$13,107,778.30	1,846,374

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Toontote	mattator runc	City	State Bate	Original investment Type	Amount	Investment	TOTAL CASIL DACK	investment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gaiii	Amount Shares
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 22-Dec-09		\$3,500,000.00					(1.00)					
8.57.97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.	ROCK HILL ALEDO	NY 21-Jul-11 IL 29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$6,500,000.00		6,500	\$1,000.00			\$263,000.00 263
0,37,37	CB HOLDING CORP.	ALEDO	IL 14-Oct-11										(\$4,114,000.00)		
8,18,18	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 20-Feb-09 GA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
	CBB BANCORP	CARTERSVILLE	GA 28-Nov-12		\$1,733,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP	CARTERSVILLE	GA 29-Nov-12						\$2,831,259.86	(444 444 444	3,037	\$932.05	(\$205,740.14)		\$115,861.34 132
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 11-Jan-13 GA 26-Mar-13							(\$32,969.92) (\$363.42)					
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL 7-Aug-12 AL 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85 315 \$689,313.24 756
	CBS BANC-CORP.	RUSSELLVILLE	AL 10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)		\$131,297.76 144
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	AL 11-Sep-12 MD 23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(\$219,963.60)					
8	CEDARSTONE BANK	LEBANON	TN 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding							
	CEDARSTONE BANK	LEBANON	TN 20-Nov-13						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00 178
44	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ 9-Jan-09 NJ 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	CENTER BANCORP, INC.	UNION	NJ 7-Dec-11												\$245,000.00 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 12-Dec-08 CA 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00			
8,14	CENTERBANK	MILFORD	OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding			33,000				
	CENTERBANK	MILFORD	OH 29-Oct-12						\$24,750.00 \$1,831,500.00		30	\$825.00	(\$5,250.00) (\$388,500.00)		\$84,057.43 113
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH 1-Nov-12 OH 11-Jan-13						\$1,831,500.00	(\$18,562.50)	2,220	\$825.00	(\$388,500.00)		\$84,057.43 113
	CENTERBANK	MILFORD	OH 26-Mar-13							(\$6,437.50)					
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL 21-Nov-08 FL 30-Sep-09	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27,875,000.00		27,875	\$1,000.00			
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 28-Oct-09						7£1,013,000.00		27,073	J1,000.00			\$212,000.00 125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	¢45.000.000.00		45.000	64.000 ==			
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV 31-Mar-09 WV 15-Apr-09						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							750
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA 25-Aug-11 MA 19-Oct-11						\$10,000,000.00		10,000	\$1,000.00			\$2,525,000.00 234,742
8	CENTRAL BANCORP, INC. (TX)	GARLAND	TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							32,323,000.00 234,742
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
8 14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX 6-Jul-11 TX 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00 290
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 10-Dec-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,	4-27-3-70-20-00		\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX 11-Dec-12 TX 11-Jan-13						\$15,043,340.40	(\$203,764.00)	16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80 1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(3203,704.00)					
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 26-Sep-12						\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ 23-Dec-08 NJ 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 1-Dec-10						,,		,	7.7,000.00			\$319,658.99 268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 9-Jan-09 HI 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36.337.500.00	(\$454.218.75)	2.850.000	\$12.75	(\$32.121.928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 22-Jun-11						\$36,337,500.00	(\$387,816.38)	2,850,000	\$13.15	(\$30,113,532.58)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 11-Jun-13												\$751,888.00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA 30-Jan-09 CA 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 28-Sep-11						**,,***,***		.,,	7.7,000.00			\$185,016.80 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA 30-Jan-09 VA 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,530,000.00		11,383	3254.20	(36,033,000.00)		
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 14-Jul-11						\$6,056,000.00		6,056	\$1,000.00			\$182,000.00 182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH 6-Feb-09 NH 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding							
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 25-Sep-13 IL 18-Oct-13						\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29-Oct-13						\$1,530,000.00	(\$82,114.50)	0,000	3323.00	(34,030,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 6-Jan-14						\$577,638.02	(\$19,500.00)		\$412.00	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10-Feb-14 IL 19-Mar-14						\$5//,b38.02	(\$5,776.38)	1,402	\$412.00	(\$824,361.98)		
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
-	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 19-Dec-12 NM 20-Dec-12						\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149.400.00)		\$198,635.58 200,000 \$297,953.37 300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 11-Jan-13						00.000,010,000	(\$98,500.00)	2,300,000	ŞU.99	(\$245,400.00)		SUUJUUU PROPERTIES PROPERTIES
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00 \$7,000,000.00	\$19,817,000.00	\$5,754,674.98 \$8,981,348.81	Full investment outstanding; warrants outstanding				,			
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 31-Jul-09 IL 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00		260	\$991.00	(\$2,340.00)		
	CHICAGO SHORE CORPORATION	CHICAGO	IL 17-Mar-14						\$6,679,340.00		6,740	\$991.00	(\$60,660.00)		\$347,193.00 350
23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO NEW YORK	IL 25-Apr-14 NY 31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership		(\$69,370.00)					
	CIT GROUP INC.	NEW YORK	NY 10-Dec-09										(\$2,330,000,000.00)		
19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	Age pas ass as		7.002.000			CC 053 ·	
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10-Dec-10 NY 31-Jan-11						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	\$54,621,848.84 210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 4-Aug-10 PA 1-Sep-10						\$26,440,000.00		26,440	\$1,000.00			\$400,000.00 194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							3400,000.00 194,794
244	CITIZENS BANCORP	NEVADA CITY	CA 23-Sep-11			\$0.00			•				(\$10,400,000.00)	-	
6,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-May-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75 500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)		\$387,028.12 750
11.9.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE ATLANTA	MO 26-Mar-13 GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997.813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)		,			
11,7,30	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 6-Mar-09 GA 13-Aug-10	Presented Stock	\$7,402,000.00		\$1,391,613.22	neucerneu, iii full; warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00			<u> </u>
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$510,483.00	Full investment outstanding; warrants outstanding				-		-	
8 44 8 14	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY 6-Feb-09 VA 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00 \$0.00	\$180,258.50 \$3,574,645.84	Full investment outstanding: warrants outstanding Redeemed, in full; warrants not outstanding							
17,0,17	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 28-Jul-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00			£35.445.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 16-Feb-11 KY 13-Feb-13						\$2,212,308.00 \$3,300,904.00		63 94	\$35,116.00 \$35,116.00			
												,,			

Part	FootNote	Institution Name	City Sta	ate Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repays	ment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proc	ceeds
March Marc													(Write-off)		Shares
Marie Mari				15-Jan-14						\$3,265,788.00	93				
Company	86				Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$200,000,000,00	200,000	\$1,000,00			
Mary	45				Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding		300,000	31,000.00			
Company				22-Sep-11						\$20,500,000.00	20,500	\$1,000.00		6335 457 00	450.344
Property		CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC	9-1404-11										\$225,157.00	450,514
Property of the content of the con	8,9								Full investment outstanding; warrants not outstanding						
Company	11			21-Nov-08 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000,00	200,000	\$1,000,00			
Company Comp		CITY NATIONAL CORPORATION	BEVERLY HILLS CA	3-Mar-10						\$200,000,000.00					
Company					Desferred Charles of Francisco Microsche	£3,000,000,00	ć0.00	63 340 505 05	Cald to 6 th comments and authoristics					\$18,500,000.00	1,128,668
Mathematical Control of the contro	8,14				Preferred Stock W/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	sold, in full; warrants not outstanding	\$955.825.50	1.095	\$872.90	(\$139.174.50)		
Control Cont										\$1,662,874.50		\$872.90	(\$242,125.50)	\$114,021.50	150
Part	87			11-Jan-13	Preferred Stock w/ Warrants	\$9.950.000.00	\$0.00	\$11 166 807 70	Sold in full-warrants not outstanding		(\$25,000.00)				
Marie Mari	02			8-Mar-13	Freiened Stock Wy Wallants	35,530,000.00	30.00	\$11,100,057.75	Solu, III Iuli, Wallants not outstanding	\$3,772,645.00	3,950	\$955.10	(\$177,355.00)		
A STATE OF THE PROPERTY OF T										\$5,730,600.00		\$955.10	(\$269,400.00)		
Mathematical Control		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	9-Apr-13							(\$95,032.45)			\$99,000,00	60,000
March Marc		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	12-Jun-13											145,579
Marked Street Marked Stree	8,17			28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$207.550.00	E00	\$70E 10	(\$103.4E0.00)	\$200.0E7.0E	450
March Marc		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	11-Mar-13						\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)		450 30
Secretary 1. Secre			HILTON HEAD ISLAND SC	9-Apr-13	- () - ()	******		******			(\$127,335.27)				
Markey M	4.3	COBIZ FINANCIAL INC.	DENVER CO	19-Dec-08 8-Sep-11	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$/3,35/,086.72	receemed, in itill; warrants not outstanding	\$64,450,000.00	64.450	\$1,000.00			
March Marc		COBIZ FINANCIAL INC.	DENVER CO	23-Nov-11						,				\$143,677.00	895,968
Marche M	44				Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16 500 000 00	16 500	\$1,000,00	l		+
14. Med Controller 14. Med 14.		CODORUS VALLEY BANCORP, INC.	YORK PA	28-Sep-11						\$10,300,000.00	16,500	\$1,000.00		\$526,604.00	263,859
Meller Me	8,14	COLOEAST BANKSHARES, INC.	LAMAR CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding						
Meller Me				19-Jul-13						\$46,995.00 \$8,990 505 00	52 0 0/8		(\$5,005.00) (\$957.495.00)	\$494 3R1 7F	50
Marie Control Marie Contro		COLOEAST BANKSHARES, INC.	LAMAR CO	12-Sep-13						30,330,303.00		9303.00	(\$337,753.00)	3434,301.23	
Secondary Seco	11,8,14				Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding						-
Marked Ma		COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	FITZGERALD GA	26-Uct-11 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000,00	\$0.00	\$26,480,089,20	Sold. in full: warrants not outstanding	\$574,000.00	5/4	\$1,000.00		\$29,000.00	
March Marc				7-Feb-13		7-0/200/00000	7777	,, ·,			27,661				
Monther Mont										\$265,135.29		\$782.10	(\$73,864.71)		
1. M. Carlos and Carlo		COLONY BANKCORP, INC.									(\$218,990.80)			\$810,000.00	500,000
Second	11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding						
## ALL COMPANIES OF COMPANIES O										\$76,898,000.00	76,898	\$1,000.00		\$3 301 647 00	398,023
Control Cont	44,8,14				Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding					<i>\$3,302,047.00</i>	330,023
SECRETAL SEC										\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
Control Cont	11	COMERICA INC.	DALLAS TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000,00	2 250 000	\$1,000,00			
Secretary Company Comp		COMERICA INC.	DALLAS TX	12-May-10						\$E,E30,000,000.00	2,230,000	\$1,000.00		\$181,102,043.40	11,479,592
Moderate National Agency Moderate National A	11					\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding						
Math										\$5,000,000.00	5,000	\$1,000.00		\$566.858.50	87,209
Concentral fraction	15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	22-May-09		\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding						
Second Control		COMMONWEALTH BANCSHARES, INC.		7-Aug-12							174,000	\$0.75			
Concession of the Concession				9-Aug-12						\$13,100,250.00	17,467,000			\$792,990.00	900,000
14 14 15 15 15 15 15 15		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	10-Aug-12						\$600,000.00		\$0.75	(\$200,000.00)	\$105,732.00	120,000
Conference March Confere	8 14			11-Sep-12 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7.701.000.00	\$0.00	\$8.451.110.79	Sold in full: warrants not outstanding		(\$153,000.00)				
Applied Composition Comp		COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	17-Jul-13		0.7.02,000.00	7.000	40,000,000		\$7,323,651.00		\$951.00	(\$377,349.00)	\$362,427.91	385
COMMENT 12 Mar. COMMENT 12					Desferred Charles of Francisco Microsche	£3.550.000.00	£0.00	£2,000,000,07	Badassad In fill was to the standing		(\$73,236.51)				
1.554 Column Co		COMMUNITY 1ST BANK	ROSEVILLE CA	19-Dec-12						\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	128
13.15 13.1	11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding						
Comment to Account for the Comment and the C	11.8.14	LUMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY RANK OF MISSISSIPPI	GOFF KS BRANDON MC	18-Jul-12 11-Sep-00	Preferred Stock w/ Exercised Warrants	\$52,000,000,00	\$0.00	\$57 575 690 54	Redeemed, in full- warrants not outstanding	\$500,000.00	500	\$1,000.00	1	\$25,000.00	25
13.50 COMMUNIT DATE OF THE BAT COMMUNIT DA	,-,+-	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS	29-Sep-10	THE THE SECOND PROJECT OF BRIDE			1. 1. 1. 1.	neacened, in our, warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,600
COMMONT NAME OF THE SET	8,17	COMMUNITY BANK OF THE PAY											1		
Act Consequent Masked Service Service Masked Service Masked Service Masked Service Masked Service Masked Masked Service Masked Mask	11,5,30				Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in run; warrants not outstanding	\$1,747,000.00	1.747	\$1,000.00			-
COMMUNITY PRANCES TRUST COMPOSITION SUPPLIES SUPP	44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding						
13.10 CAMARATY MARKET TRATE (DEPORATION)										\$19,468,000.00	19,468	\$1,000.00	1	\$1 100 860 50	386,270
COMMANDET MARKETS TRUST COMPONENTON GLEMALIN N. 24-04-12 5-5-0000000 4-500 5-5-00000 4-500 5-5-00000 1-5-00000 1-5-0000000 1-5-00000000 1-5-00000000 1-5-000000000 1-5-00000000 1-5-000000000 1-5-0000000000 1-5-0000000000 1-5-0000000000 1-5-00000000000000000000000000000000000	11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding						300,270
COMMUNET PLANTES TRUST CORPORATION		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	24-Jul-13						\$4,500,000.00					
COMMUNITY PIGNESS BANK VICT SACCMANTO CA 27-86-09 Preferred Stock of Exercised Warrants S. 27-86-09 Sold, in full, warrants not outstanding S. 27-86-09 S.				20-Nov-13 23-Apr-14							2,500 10 680				
COMMAINTY BUSINESS BANK MSTS SACKMANTO CA 13-No-12		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	4-Jun-14							20,000	\$ 2720 D.00		\$780,000.00	780,000
COMMUNITY PRISONACE SAME. COMMUNITY PRISONACE SAME. STANTON VA 19-0-08 Preferred Stock w/ Exercised Warrants S12,643,000 S13,264,7100 S12,643,000 S12,6	8,14				Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	62 747 550 00		£025	/6350 445 53°	A407 000 00	199
State Commonter Prince Common (Common (Com		COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	11-Jan-13						\$3,/17,500.00	(\$25,000.00)	\$935.00	(5258,440.00)	\$167,035.00	199
58,14 COMMUNITY FINANCIAL SHARES, INC.	81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	*****					
COMMUNITY FIRST BANCSHARES, INC. [AR] COMMUNITY FIRST, INC. COMMUNITY FIRST, I	76.8.14				Preferred Stock w/ Exercised Warrants	\$6 970 000 00	\$0.00	\$4.740.743.87	Sold, in full-warrants not outstanding	\$12,643,000.00	12,643	\$1,000.00	1		
COMMUNITY FIRST DANCSHAMES, INC. (AB) AR 7-76-14 COMMUNITY FIRST DANCSHAMES, INC. (AB) AR 19-44 ABRISON AR 19-44 ABRISON AR 19-44-15 COMMUNITY FIRST DANCSHAMES, INC. (AB) AR 19-44-15 COMMUNITY FIRST, INC. COMMUNITY FI	Jel	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL	21-Dec-12				,,,,,		\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
COMMUNITY FIRST BANCSHARES, INC. [AR] ***ARRISON*** AR 10 Feb 14*** **COMMUNITY FIRST BANCSHARES, INC. [AR] **COMMUNITY FIRST, INC. **	8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$2.70E.027.E0	3.750	\$000.00	(\$44.053.50)	605 457 00	00
COMMUNITY FIRST BANCSHARES, INC. [AR] HABRISON AR 19-Mar-14 44,8,14 COMMUNITY FIRST BANCSHARES, INC. [TN] COMMUNITY FIRST SANCSHARES, INC. [TN] COMMUNITY FOR SANCSHARES, INC. [TN] COMMU		COMMUNITY FIRST BANCSHARES, INC. (AR)		/-⊩eb-14 10-Feb-14			+			\$8,867,389.75	3,750 8.975		(\$44,962.50) (\$107,610.25)		550
448,14 COMMUNITY FIRST BANCSMARS, INC. TN COMMUNITY FIRST BANCSMARS, INC. TN UNION CITY TN 20 Mar 69 Preferred Stock w/ Exercised Warrants 50,000,000,00 50,00 50,00 523,68,111.33 Redeemed, in full; warrants not outstanding COMMUNITY FIRST, INC. COLUMBA TN 27+eb-09 Preferred Stock w/ Exercised Warrants 51,7806,000,00 50,00 57,723,513.00 50,01 51,000,000 50,00 57,723,513.00 50,00 57,723,513.00 50,00 51,000,000 50,00 57,723,513.00 50,00 51,000,000 50,00 51,000,000 50,00 51,000,000 51,0														. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
COMMUNITY FIRST BANCSHARES, IAC.TN] SOMMUNITY FIRST, IAC. COLUMBIA TN 12-feb.09 Preferred Stock w/ Exercised Warrants \$1,000,000 \$0,00	44 8 14				Professed Stock of Eversions Misses	\$20,000,000	én no	\$33 £30 444 33	Redeemed in full warrants not outstanding		(\$125,724.27)		-		
8 COMMUNITY FIRST, INC. COLUMBA TN 27-8-96 Preferred Stock w/ Exercised Warrants 517,806,00.00 50.00 57,723,513.50 5old, in full; warrants not outstanding 51,322,50.00 50.00 53,078,495.00 53,078,495.00 57,305.00 57,3	77,0,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	18-Aug-11	FIEIGIEU JOCK W/ EXCICISED WAITANTS		\$0.00		neucenieu, iii iuii, warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
COMMUNITY FIRST, INC. COMMUNITY FURST, INC. COMMUNITY FURST, INC. COMMUNITY FURST, INC. COMMUNITY FURDIN, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. BRANDON MS 6-6-80-9 Preferred Stock w/ Exercised Warrants S1,050,000.00 \$0.0 \$1,220,300.55 \$0.00 in full, warrants not outstanding \$1,000.75,000 \$1,00	8	COMMUNITY FIRST, INC.	COLUMBIA TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,723,513.50	Sold, in full; warrants not outstanding						
8.67 COMMUNITY HOLDING COMPANY OF FLORIDA, INC. COMMUNITY AND SAME OF Free Prefered Stock & Exercised Warrants 51,050,000.00 50.00 51,220,300.65 5old, in full; warrants not outstanding 51,000,750.00 51,000,750.00 55,500.00 55,	-			11-Apr-14											140 750
COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCHARRES OF MISSISSIPPI, INC. SPANDON MS 30-Nov-12 S1,002,750.00 S25,000.00 S25,0	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding		13,403				730
COMMUNIT HOURING LOG PARABAY OF HOURING, NC / CUMMUNIT SANCHARSES OF MISSESSEPP; NC SRANDON MS 11-lan-13 (51,027.50) (51		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	30-Nov-12						\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS BRANDON MS	11-Jan-13 26-Mar-13							(\$10,027.50) (\$14,972.50)		 		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispo	sition / Auction ³	1,5	(Realized Loss) /	Gain ⁵	Warrant Proce	ceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Guiii	Amount	Shares
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 23-Dec-08 OH 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 20-Dec-12						\$1,517,150.00		1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 11-Jan-13 OH 26-Mar-13							(\$24,700.00) (\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(444444)						
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 11-Aug-11 NJ 26-Oct-11						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Aug-13 MN 12-Sep-13						\$4,400,000.00	(\$48,849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(340,043.24)						
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST RANCSHARES	RUSTON GOLETA	LA 6-Jul-11 CA 19-Dec-08	- () - ()		\$0.00	\$14.341.140.33		\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA 19-Dec-08 CA 10-Dec-12		\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Jan-13 CA 12-Jun-13							(\$112,944.00)					\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 13-Feb-09		\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding								
8 14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	NC 23-May-14 SC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-12		74,244,4	7555	40,000,000		\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 31-Oct-12 SC 11-Jan-13						\$2,687,046.56	(\$25,000.00)	3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(323,000.00)						
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12 AR 11-Jan-13						\$548,680.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13							(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 30-Jan-09 NE 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791,70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE 28-Nov-12 NE 29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$63,791.70)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13							(\$69,071.98)						
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS 5-Jun-09 MS 30-Apr-14	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,867,002.08	Redeemed, in part; warrants outstanding			3,000	71,000.00			9230,000.00	130
E0	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY 8-Jan-14 NC 9-Jan-09		\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, in full; warrants outstanding	\$1,000,000.00		1,000	\$1,000.00				
36	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 19-Feb-14			30.00		redeemed, in full, warrants outstanding	\$24,900,000.00		24,900	\$1,000.00				
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding					(44.444.44)			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 19-Jul-13 MN 22-Jul-13						\$343,794.50 \$10.117.381.00		350 10,300	\$982.30 \$982.30	(\$6,205.50) (\$182.619.00)		\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 12-Sep-13						, ,	(\$104,611.76)		•				
11.16	CSRA BANK CORP. CVB FINANCIAL CORP.	WRENS ONTARIO	GA 27-Mar-09 CA 5-Dec-08		\$2,400,000.00 \$130,000,000.00	\$2,400,000.00 \$0.00	\$180,940.00 \$136,046,583.33	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11,10	CVB FINANCIAL CORP.	ONTARIO	CA 26-Aug-09		\$130,000,000.00	Ç0.00	\$130,040,303.33	neacemea, in fair, warrants not outstanding	\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 2-Sep-09						\$32,500,000.00		32,500	\$1,000.00			\$1,307,000.00	034.764
44,8,14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	BURLEY	CA 28-Oct-09 ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							\$1,307,000.00	834,761
15 44 14	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY	ID 27-Sep-11						\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI 15-May-09 WI 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2.639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD 4-Dec-09		\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding								
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 7-Feb-13 MD 8-Feb-13						\$5,293,527.28 \$215,462.72		8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD 26-Mar-13						JE I STOLLT E	(\$55,089.90)	332	3011.10	(3230,337.20)			
8,18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS 13-Feb-09 MS 29-Dec-09		\$1,173,000.00 \$1,508.000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS 24-Sep-13		31,308,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59	(\$33,333.34)	2,315	\$816.45	(\$419,532.41)			
15,14	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS 29-Oct-13 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)						
	DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12						\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 9-Aug-12 MO 10-Aug-12						\$10,197,941.25 \$350,520.00		13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)		\$688,041.09 \$91,535.40	902,000 120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO 11-Sep-12						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$149,299.61)			(()			
8,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 16-Jan-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	\$8.025.555.03		14,523	\$552.60	(\$6.497.444.97)		\$3,372,19	- 5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 8-Feb-13						\$72,684,793.30		131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO 26-Mar-13 IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(\$807,103.48)						
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 21-Apr-10	rieleneu stock W/ Waffants	35,423,000.00	30.00	21,404,240,844.UU	neucenieu, ii iuii, warianis flot outstanding	\$1,224,558,000.00		1,224,558	\$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 7-Jul-10	Professional Park 1 (1991)	\$11.750.000.00	\$0.00	\$13,683,277.61	Polonial in fill control in the		H		-			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA 30-Jan-09 PA 4-Aug-11	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00		11,750	\$1,000.00				
_	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 21-Sep-11						. , ,						\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 19-Jun-09 MN 27-Nov-13	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5 000 000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 5-Mar-14						\$2,000,000.00		2,000,000	\$1.00				
12.44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MN 2-Apr-14 MD 5-Dec-08		\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,000
11,44	EAGLE BANCORP, INC.	BETHESDA	MD 23-Dec-09	Treiched Stock Wy Walland	930,233,000.00	Ç0.00	<i>Ş44,047,133.70</i>	reactines, in rail, warrants outstanding	\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11						\$23,235,000.00		23,235	\$1,000.00				
11,16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA	MD 23-Nov-11 CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							\$2,794,422.00	770,868
	EAST WEST BANCORP, INC.	PASADENA	CA 29-Dec-10						\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA 26-Jan-11 VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 18-Oct-13	THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TO THE PERSON NAMED IN COLUMN T		-5.00		and the state of t	\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 21-Oct-13 VA 6-Jan-14						\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,611.00		
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$22,526,494.08	Redeemed, in full; warrants outstanding		(3204,300.40)						
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 19-Feb-14						\$17,949,000.00		17,949	\$1,000.00				
44	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 23-Dec-08 PA 18-Aug-11	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7,500,000.00	.	7,500	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 7-Dec-11						4. p. e. j. 30.00		.,	7-70-3.00			\$51,113.00	50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX 5-Dec-08 TX 27-Sep-11	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00		-		
	ENCORE BANCSHARES INC.	HOUSTON	TX 23-Nov-11						\$34,000,000.00		34,000	31,000.00			\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35.000	£4.000 ==				
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 19-Dec-08 MO 7-Nov-12 MO 9-Jan-13						\$35,000,000.00	1	35,000	\$1,000.00			\$1,006,100.00	324,074
														•		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction	,5	(Realized Loss) /	Gain⁵	Warrant Proceeds	
				original investment type	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Cum	Amount Shar	ires
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 12-Jun-09 PA 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding								
8,14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS 11-Aug-11 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 10-Aug-12 CA 13-Aug-12						\$420,995.25 \$10,503,000.00		481 12.000	\$875.20 \$875.20	(\$60,004.75) (\$1.497.000.00)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA 11-Sep-12						, , , , , , , , , , , , , , , , , , ,	(\$376,357.50)	,,,,,	, , , ,	(4-2) 11.7			
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 30-Jan-09 TN 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 6-Feb-13 TN 7-Feb-13						\$4,797,325.00 \$2,734,192.50		5,090 2,901	\$942.50	(\$292,675.00) (\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 8-Feb-13						\$2,734,192.50 \$144,202.50		2,901	\$942.50 \$942.50	(\$8,797.50)		\$222,007.30	230
8 14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)		TN 26-Mar-13 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)						\rightarrow
0,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-12	Treated stock by Exclused Walland	<i>\$11,000,000.00</i>	70.00	<i>\$20,223,734.43</i>	Sold, III fall, Waltand Not Guddallaning							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 19-Sep-12 NC 20-Sep-12						\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)		\$638,460.90	700
45.44	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 16-Nov-12	Forested Debags of Forested Warrant	\$2,993,000.00	£0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(\$161,500.00)						
15,14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN	MO 22-May-09 MO 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	solo, in full; warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 13-Nov-12 MO 11-Jan-13						\$1,278,999.18	(\$25,000,00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(4-2)						
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 19-Sep-12 TN 20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)		\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-Sep-12						\$13,421,362.50	(6435 700 63)	17,043	\$787.50 \$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	TN 16-Nov-12 PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(\$135,788.63)						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Sep-09 PA 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Full investment outstanding; warrants outstanding							3090,100.00	031,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 20-Mar-09 KS 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 26-Jul-13							(\$25,000.00)			1, ,, ,			
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 23-Jan-09 VA 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR FRANKFORT	VA 31-Dec-13	Perferred Paralle of Microsche	\$20,000,000,00	£0.00	627 405 240 50	Fold to fell consents and authorities	\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 9-Jan-09 KY 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
15.14	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KY 18-Jul-12 KS 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							\$75,000.00	223,992
13,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 8-Nov-12	Subordinated Depending Wy Excrepsed Warrants	\$1E,000,000.00	70.00	<i>\$23,432,003.34</i>	Sold, III fall, Waltand Not Guddallaning	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 9-Nov-12 KS 13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS 11-Jan-13	- ()- ()- ()- ()- ()- ()- ()- (\$700,000,00		\$830.173.67		. , ,	(\$115,548.00)			1, , , , , , ,			
45,8,14	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-Mar-09 KS 21-Jul-11	Preferred Stock w/ Exercised Warrants		\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	4
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 29-Dec-09 CO 9-Mar-11	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding								
	FC HOLDINGS, INC. FC HOLDINGS. INC.	HOUSTON HOUSTON	TX 20-Feb-13 TX 26-Mar-13						\$18,874,674.00	(\$188.746.74)	21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
45,8,14	FCB BANCORP, INC.		KY 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding								
8,14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	KY 22-Sep-11 IN 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 28-Nov-12 IN 30-Nov-12						\$879,424.60 \$5,701,813.50		974	\$902.90	(\$94,575.40) (\$613,186.50)		\$358,558.20	364
	FFW CORPORATION	WABASH	IN 11-Jan-13						33,701,813.30	(\$65,812.38)	6,315	\$902.90	(3013,180.30)		\$330,330.20	304
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)		LA 29-May-09 LA 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding							0.007,000.00	
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA 30-Nov-12 IN 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				-
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 19-Jul-13						\$439,000.00		439	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 22-Jul-13 IN 12-Sep-13						\$6,218,000.00	(\$70,490.97)	6,218	\$1,038.90		3300,240.20	3242,302.30	200
8,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 19-Dec-08 KS 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120.320.10		135	\$891.30	(\$14,679.90)			$\overline{}$
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 2-Aug-12						\$26,737.80		30	\$891.30	(\$3,262.20)			=
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 3-Aug-12 KS 7-Aug-12						\$298,572.10 \$3,200,514.66		335 3,591	\$891.30 \$891.30	(\$36,427.90) (\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8-Aug-12 KS 9-Aug-12						\$2,348,470.10 \$26,056,877.36		2,635 29,236	\$891.30 \$891.30	(\$286,529.90) (\$3,179,122.64)		\$167,374.94 \$1,210,615.36	176 1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 10-Aug-12						\$285,203.20		320	\$891.30	(\$34,796.80)		\$176,884.89	186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS 11-Sep-12 GA 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(\$323,366.95)						\rightarrow
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 3-Jul-12					-	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH 31-Dec-08 OH 2-Feb-11	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00		136,320	\$25,000.00				\rightarrow
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	OH 16-Mar-11 NY 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding							\$280,025,936.00 43,	13,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Feb-11	Freiened Stock w/ Wallands	\$37,313,000.00	30.00	\$43,787,011.01	redeemed, in fair, warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 30-Mar-11 NY 11-May-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding								
15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN	WY 21-Jul-11 MN 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
244	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 1-Sep-11					-	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 22-May-09 MN 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49		769	\$898.20 \$898.20	(\$78,276.51)		\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 11-Dec-12 MN 11-Jan-13			-	-		\$366,469.68	(\$10.571.93)	408	\$898.20	(\$41,530.32)		\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 26-Mar-13							(\$14,428.07)						=
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 26-Jun-09 TN 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 11-Jan-13						papaga Maku	(\$23,957.42)	J, ILL	Ţ. I I I I	(, -jj, 100)		, *****	
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Mar-13						1	(\$1,042.58)	1	ļ			1	

FIRST FIRS	ST AMERICAN BANK CORPORATION ST AMERICAN STRUCTURE CORPORATION ST AMERICAN STRUCTURE CORPORATION ST AMERICAN STRUCTURE CORPORATION ST BANCOOP INCI ST BANC	QUINCY IL QUINCY IL CLAYTON MG	24-10-09 21-0ec-11 11-0ec-12 13-Mar-09 13-Aug-10 9-Jan-09 1-5ep-11 16-Jan-09 16-Aug-13 20-feb-09 18-Jan-12 24-0c-12 6-feb-09 21-Joh-11	Subordinated Debentures w/ Exercised Warrants Preferred Stock Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	Amount \$50,000,000.00 \$17,000,000.00 \$17,000,000.00 \$65,000,000.00 \$400,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$65,558,530.56 \$18,204,166.78 \$74,518,906.44	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$15,000,000.00 \$35,000,000.00 \$17,000,000.00	(Fee) ⁴ Shares 15,000,00 35,000,00	Avg. Price \$1.00 \$1.00 \$1,000.00	(Write-off)	\$2,500,000.00	2,500,000
FIRST FIRS	ST AMERICA BANK CORPORATION ST AMERICA BANK CORPORATION ST AMERICA INTERNATIONAL CORP. ST AMERICA INTERNATIONAL CORP. ST BANCORP (INC) ST BANC	ELK GROVE VILLAGE ELK GROVE VILLAGE BROOKLYN MY BROOKLYN MY TROY NC TROY NC SAN JUAN PR SAN JUAN PR SAN JUAN PR PARIS IL PARIS IL CHARLESTON W QUINCY IL QUINCY IL LLAYTON MR	21-Dec-11 11-Dec-12 13-Mar-09 13-Aug-10 9-Jan-09 1-Sep-11 23-Nov-11 16-Jan-09 16-Aug-13 13-Sep-13 20-Feb-09 18-Jan-12 24-Oct-12 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,000,000.00 \$65,000,000.00	\$0.00	\$18,204,166.78		\$35,000,000.00	35,000,00	\$1.00		\$2,500,000.00	2,500,000
11.9.36 FIRSTS155 55 FIRSTS155 55 FIRSTS155 76833 34 FIRSTS15 76833 34 FIRSTS15 76833 7683	ST AMERICAN INTERNATIONAL CORP. ST AMACORP (NC) ST AMACORP (PR) ST AMAC	BRODKLYN NY BRODKLYN NY BRODKLYN NY BRODKLYN NY TROY NC TROY NC TROY NC SAN JUAN PR SAN JUAN PR SAN JUAN PR PARIS IL PARIS IL PARIS IL CHARLESTON WY CHARLESTON WY QUINCY IL QUINCY IL QUINCY IL CLAYTON MM	13-Mar-09 13-Aug-10 9-Jan-09 1-Sep-11 23-Nov-11 16-Jan-09 16-Aug-13 13-Sep-13 20-Feb-09 18-Jan-12 24-Oct-12 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00			,		\$1.00		\$2,500,000.00	2,500,000
FIRST FIRS	ST AMERICAN INTERNATIONAL CORP. ST AMANOR PICK ST A	BRODKEYN NY TROY NC	13-Aug-10 9-Jan-09 1-Sep-11 23-Nov-11 16-Jan-09 16-Aug-13 13-Sep-13 20-Feb-09 18-Jan-12 24-Oct-12 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00			\$17,000,000.00	17,00	\$1,000,00			
FIRST	ST BANCORP (NC) ST BANCORP (PR) ST BANCORP (PR	TROY	1-Sep-11 23-Nov-11 16-Jan-09 16-Aug-13 13-Sep-13 20-Feb-09 18-Jan-12 24-Oct-12 6-Feb-09	Preferred Stock w/ Warrants			\$74,518,906.44							
FIRST	ST BANCORP (NC) ST BANCORP (PR) ST BANCHUST CORPORATION ST BANCH (PR) ST BANCH (PR) ST BANCH (PR) ST BANCH (P) ST BANC	TROY	23-Nov-11 16-Jan-09 16-Aug-13 13-Sep-13 20-Feb-09 18-Jan-12 24-Oct-12 6-Feb-09		\$400,000,000.00	6320 033 304 65		nedectined, in fail, warrants not outstanding	\$65,000,000.00	65,00	\$1,000.00			
34 FIRSTS FIRSTS 8,11,14 FIRSTS 8,11,14 FIRSTS 65,8,14 FIRSTS 65,8,14 FIRSTS 65,8,14 FIRSTS 65,8,14 FIRSTS 67,875	ST BANCORP (PR) ST BANCORP (PR) ST BANCORP (PR) ST BANCTRUST CORPORATION ST BANCT BANC CORPORATION ST BANCE CORPORATION ST BANCE ST BANCE STRUCT STANDARD (S. C.	SAN JUAN	16-Jan-09 16-Aug-13 13-Sep-13 20-Feb-09 18-Jan-12 24-Oct-12 6-Feb-09		\$400,000,000.00	(220.072.204.65			\$65,000,000.00	65,00	\$1,000.00		\$924,462.00	616,308
FIRSTS FIR	ST BANCED PR ST BANCTRUST CORPORATION ST BANCTRUST CORPORATION ST BANCTRUST CORPORATION ST BANCED ST BANCED STATE CORPORATION ST BANCED STANKED STANKED STANKED ST BANKED CORPORATION, INC. ST BANKED STANKED STANKED, INC. ST BANKED ST BUSTANKED, INC. ST BANKES TRUSTSHARES, INC. ST BANKES, INC. ST BANKES, INC.	SAN JUAN	13-Sep-13 20-Feb-09 18-Jan-12 24-Oct-12 6-Feb-09	Preferred Stock w/ Exercised Warrants		\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding						
8.11,14 FIRSTS F	ST BANKTUST CORPORATION ST BANKTUST CORPORATION ST BANKTUST CORPORATION ST BANKTUST CORPORATION ST BANK OF CHARLESTON, INC. ST BANK OF CHARLESTON, INC. ST BANKES TRUSTSHARES, INC. ST BANKES TRUSTSHARES, INC. ST BANKES TRUSTSHARES, INC. ST BANKES, INC. ST BANKS, INC.	PARIS IL	20-Feb-09 18-Jan-12 24-Oct-12 6-Feb-09	Preferred Stock w/ Exercised Warrants					\$81,000,000.00 \$8,514,153.00	12,000,00 1,261,35	\$6.75	(\$64,711,540.92) (\$6,802,024.20)		
45.8,14 FIRST FIRS	ST BANCHUST CORPORATION ST BANCH OF CHARLESTON, INC. ST BANCH OF CHARLESTON, INC. ST BANCH ST CHARLESTON, INC. ST BANCHES TRUSTSHARES, INC. ST BANCHES TRUSTSHARES, INC. ST BANCHES, INC. ST BANCH, INC. ST BANCH, INC.	PARIS IL CHARLESTON WV CHARLESTON W QUINCY IL QUINCY IL CLAYTON MC	24-Oct-12 6-Feb-09		\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	90,314,133.00	2,202,33	, ,,,,,	(30,002,024.20)		
45,8,14 FIRST FIRS	ST BANK OF CHARLESTON, INC. ST BANKERS TRUSTSHARES, INC. ST BANKERS TRUSTSHARES, INC. ST BANKS, INC. ST BANKS, INC. ST BANKS, INC.	CHARLESTON WY CHARLESTON WY QUINCY IL QUINCY IL CLAYTON MC	6-Feb-09						\$3,675,000.00	3,67				
FIRSTS F	ST BANK OF OHARLESTON, INC. ST BANKERS TRUTSHARES, INC. ST BANKERS TRUTSHARES, INC. ST BANKES, INC. ST BANKS, INC. ST BANKS, INC.	CHARLESTON WY QUINCY IL QUINCY IL CLAYTON MC		Preferred Stock w/ Exercised Warrants	\$3.345.000.00	\$0.00	\$3,960,105,00	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,67	\$1,000.00		\$368,000.00	368
FIRST 8 FIRST	ST BANKERS TRUSTSHARES, INC. ST BANKS, INC. ST BANKS, INC. ST BANKS, INC.	QUINCY IL CLAYTON MO	21-301-11						\$3,345,000.00	3,34	\$1,000.00		\$167,000.00	167
8 FIRST	ST BANKS, INC. ST BANKS, INC. ST BANKS, INC.	CLAYTON MC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding						
FIRST	ST BANKS, INC. IST BANKS, INC.		8-Sep-11 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$10,000,000.00	10,00	\$1,000.00		\$500,000.00	500
FIRST FIRST FIRST FIRST FIRST FIRST FIRST FIRST 45 FIRST FIRST FIRST 8,14,18 FIRST		CLAYTON MC	8-Aug-13		44407.000300000	7.000	4,0,		\$105,000.00	30	\$350.00	(\$195,000.00)		
FIRST FIRS	ST BANKS, INC.	CLAYTON MC	9-Aug-13						\$12,171,950.00 \$87.028.900.00	34,77 248.65			\$2,430,181.71 \$5,919.151.59	4,299 10.471
FIRST FIRST 45 FIRST FIRST FIRST FIRST FIRST FIRST	IST BANKS, INC.		12-Aug-13 12-Sep-13						\$87,028,900.00	(\$993,058.50)	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,4/1
45 FIRST FIRST FIRST 8,14,18 FIRST	IST BANKS, INC.	CLAYTON MC	24-Sep-13						\$3,209,702.21	5,81				
45 FIRST FIRST 8,14,18 FIRST	IST BANKS, INC.	CLAYTON MC CLAYTON MC	25-Sep-13						\$3,226,801.50	(\$64,365.04)	\$551.60	(\$2,623,198.50)		
FIRST FIRST 8,14,18 FIRST	IST BANKS, INC. IST BUSEY CORPORATION	URBANA IL	29-Oct-13 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)				
8,14,18 FIRST	ST BUSEY CORPORATION	URBANA IL	25-Aug-11		,pp	40.00	,,,	, , , , , , , , , , , , , , , , , , ,	\$100,000,000.00	100,00	\$1,000.00			
	IST BUSEY CORPORATION IST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA IL	23-Nov-11	Preferred Stock w/ Warrants	£2.211.000.00	\$0.00	\$4,693,275.61	Sold to full warrants not cut-to-dis-					\$63,677.00	573,833
FIRS	IST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. IST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	10-Apr-09 11-Dec-09	Preierred Stock W/ Warrants	\$2,211,000.00 \$2,032,000.00		\$4,093,275.61	Sold, in full; warrants not outstanding					+	
FIRST	ST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA	19-Dec-12		. , ,. ,				\$1,373,084.00	1,50		(\$126,916.00)	\$90,461.65	111
	IST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. IST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	20-Dec-12 11-Jan-13						\$2,510,399.84	(\$33.333.33)	\$915.60	(\$232,600.16)		
	IST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. IST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO CA WESTLAKE VILLAGE CA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)	1			
FIRST	IST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA	14-Jul-11		,,	, 5.00	,,		\$25,000,000.00	25,00	\$1,000.00			
FIRST	IST CALIFORNIA FINANCIAL GROUP, INC. IST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE CA GLEN ALLEN VA	24-Aug-11	Professoral Parado cod ass	£40.000.000 ===	f0.5-	\$44.0FC 743 · ·	Sold to full					\$599,042.00	599,042
	IST CAPITAL BANCORP, INC. IST CAPITAL BANCORP, INC.	GLEN ALLEN VA	3-Apr-09 19-Jun-12	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238.48) 10,95	\$920.10	(\$875,434.62)		
FIRST	ST CAPITAL BANCORP, INC.	GLEN ALLEN VA	6-Feb-13										\$266,041.78	417,648
8,11,14,18,36 FIRST	IST CHOICE BANK	CERRITOS CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						
FIRS	ST CHOICE BANK ST CHOICE BANK	CERRITOS CA CERRITOS CA	22-Dec-09 24-Sep-10		\$2,830,000.00				\$5,036,000.00	5,03	\$1,000.00		\$110,000.00	110
FIRST	IST CITIZENS BANC CORP	SANDUSKY OH	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding						
	IST CITIZENS BANC CORP IST CITIZENS BANC CORP	SANDUSKY OH SANDUSKY OH	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56) 23,18	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312
44,8,14 FIRST	IST COLEBROOK BANCORP, INC.	COLEBROOK NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding					\$303,174.00	409,312
FIRST	IST COLEBROOK BANCORP, INC.	COLEBROOK NH	22-Sep-11						\$4,500,000.00	4,50	\$1,000.00		\$225,000.00	225
	IST COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA	21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41.500.000.00	41,50	\$1,000.00			
	IST COMMUNITY BANCSHARES INC. IST COMMUNITY BANCSHARES INC.	BLUEFIELD VA	8-Jul-09 22-Nov-11						\$41,500,000.00	41,50	\$1,000.00		\$30,600.00	88,273
	IST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$4,180,778.30	Full investment outstanding; warrants outstanding					73,733	55,210
	ST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding						
FIRS	IST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL LEXINGTON SC	31-May-11 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979,36	Sold, in full; warrants not outstanding	\$7,754,267.48	10,68	\$725.70	(\$2,930,732.52)		
	IST COMMUNITY CORPORATION	LEXINGTON SC	29-Aug-12		, ,,		, ., .		\$11,155,120.50	(\$167,326.81) 11,35	\$982.80	(\$194,879.50)		
	IST COMMUNITY CORPORATION	LEXINGTON SC JOLIET IL	1-Nov-12	- () - () - () - ()		***							\$297,500.00	195,915
8 FIRST	ST COMMUNITY FINANCIAL PARTNERS, INC. ST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	11-Dec-09 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					\$70,727.58	108
FIRST	IST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9-Aug-12										\$440,082.72	672
	IST COMMUNITY FINANCIAL PARTNERS, INC. IST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET IL	10-Aug-12 19-Sep-12						\$326,250.00	50	\$652.50	(\$173,750.00)	\$209,563.20	320
	IST COMMUNITY FINANCIAL PARTNERS, INC. IST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	19-Sep-12 20-Sep-12						\$3,051,090.00	4,67				
FIRST	IST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	21-Sep-12						\$10,977,660.00	16,82				
FIRST	ST COMMUNITY FINANCIAL PARTNERS, INC. IST DEFIANCE FINANCIAL CORP.	JOLIET IL DEFIANCE OH	16-Nov-12	Denformed Stock (Married	\$27,000,000,00	\$0.00	£41 £21 00F 02	Sold in full ungrants automobile		(\$143,550.00)	1			
	IST DEFIANCE FINANCIAL CORP. IST DEFIANCE FINANCIAL CORP.	DEFIANCE OH	5-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$35,618,420.00	(\$534,276.30) 37,00	\$962.70	(\$1,381,580.00)	+	
15,36,11 FIRST	ST EAGLE BANCSHARES, INC.	HANOVER PARK IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding						
	IST EAGLE BANCSHARES, INC. IST EXPRESS OF NEBRASKA, INC.	HANOVER PARK IL GERING NE	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Perferenced in full	\$7,500,000.00	7,500,00	\$1.00		\$375,000.00	375,000
	IST EXPRESS OF NEBRASKA, INC. IST EXPRESS OF NEBRASKA, INC.	GERING NE GERING NE	6-Feb-09 15-Feb-12	Preierred Stock W/ Exercised Warrants	\$5,000,000.00	\$0.00	\$b,U/4,515.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,00	\$1,000.00		\$250,000.00	250
FIRST	ST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding					220,000.00	
	ST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON AR	3-May-11		******	An 2.1	A		\$6,000,000.00	16,50	\$363.60	(\$10,500,000.00)		
	ST FINANCIAL BANCORP ST FINANCIAL BANCORP	CINCINNATI OH CINCINNATI OH	23-Dec-08 24-Feb-10	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00	80,00	\$1,000.00			
FIRST	IST FINANCIAL BANCORP	CINCINNATI OH	8-Jun-10							80,00	72,000.00		\$2,966,288.32	465,117
15,17,44 FIRST	IST FINANCIAL BANCSHARES, INC.	LAWRENCE KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	***					
	IST FINANCIAL BANCSHARES, INC. IST FINANCIAL HOLDINGS INC.	LAWRENCE KS CHARLESTON SC	22-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold in full warrants not outstradia-	\$3,756,000.00	3,756,00	\$1.00		\$113,000.00	113,000
FIRST	ST FINANCIAL HOLDINGS INC.	CHARLESTON SC	5-Dec-08 3-Apr-12	rielelieu stock W/ Waffahts	303,000,000.00	,0.00	300,141,372.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25) 65,00	\$873.50	(\$8,221,850.00)		
FIRS	ST FINANCIAL HOLDINGS INC.	CHARLESTON SC	22-May-13								1		\$1,400,000.00	241,696
FIRS?	ST FINANCIAL SERVICE CORPORATION ST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN KY ELIZABETHTOWN KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00	20,00	\$542.10	(\$9,157,800.00)	+	
FIRS	IST FINANCIAL SERVICE CORPORATION ST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN KY	29-Apr-13 31-May-13							(\$108,422.00)	3342.10	(35,137,000.00)		
	ST FREEDOM BANCSHARES, INC.	LEBANON TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding					#	
	ST FREEDOM BANCSHARES, INC. ST FREEDOM BANCSHARES, INC.	LEBANON TN LEBANON TN	9-Nov-12 11-Jan-13						\$8,025,750.00	(\$80,257.50)	\$922.50	(\$674,250.00)	\$256,118.75	261
8,14 FIRST	IST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(grandy and a source)	1			
	ST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	29-Oct-12						\$26,398.99	2	\$910.30	(\$2,601.01)	4	
	IST GOTHENBURG BANCSHARES, INC. IST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	31-Oct-12 11-Jan-13						\$6,864,647.71	7,54 (\$68,910.46)	\$910.30	(\$676,352.29)	\$362,118.92	379
	IST GUTHENBURG BANCSHARES, INC. IST GUARANTY BANCSHARES, INC.	HAMMOND LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(300,310.40)	1		+ +	
FIRST	ST GUARANTY BANCSHARES, INC.	HAMMOND LA	22-Sep-11						\$20,699,000.00	2,07	\$10,000.00		\$1,030,000.00	103
11 FIRS	IST HORIZON NATIONAL CORPORATION IST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	866.54	\$1.000.00			
	IST HORIZON NATIONAL CORPORATION IST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	22-Dec-10 9-Mar-11						\$800,340,000.00	866,54	\$1,000.00		\$79,700,000.00	14,842,321
8,9 FIRST	ST INDEPENDENCE CORPORATION	DETROIT MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding					Ç. 2,700,000.00	,,
	ST INDEPENDENCE CORPORATION	DETROIT MI	20-Dec-12						\$2,336,675.00	3,22	\$725.00	(\$886,325.00)		
	ST INDEPENDENCE CORPORATION IST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	11-Jan-13 26-Mar-13							(\$23,366.75) (\$26,633.25)	1			
	IST INTERCONTINENTAL BANK		13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		V				

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction ³	3,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Control Cont						Amount	Investment							(Write-off)		Amount Shares
Part		FIRST INTERCONTINENTAL BANK								\$3,247,112.96	(62E 000 00)	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00 320
Column	11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
Note	11.36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION		CT 7-Apr-10 MS 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843,94	Redeemed, in full: warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41 199,203
	,	FIRST M&F CORPORATION	KOSCIUSKO	MS 29-Sep-10				,		\$30,000,000.00		30,000	\$1,000.00			
Control Cont	11,8,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	MANITOWOC	MS 30-Aug-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							\$4,089,510.61 513,113
Content	11.25		MANITOWOC	WI 27-May-09						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 600
Commonwealth	11,23	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 7-Dec-11	,					\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00	
Column C	44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA RANCSHARES, INC	NEENAH	WI 13-Feb-09 WI 15-Sen-11	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4 797 000 00		4 797	\$1,000,00			\$240,000,00 240
Part	33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding							72.0,000.00
Control of the Cont				IN 22-Sep-11 IN 23-Nov-11						\$116,000,000.00		116,000	\$1,000.00			\$367,500.00 991,453
Column C	11				Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	£403.000.000.00		403.000	£4.000.00			
Market M		FIRST MIDWEST BANCORP, INC.	ITASCA	IL 21-Dec-11								193,000	\$1,000.00			\$900,000.00 1,305,230
Part	8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG		Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750,00	(\$184.001.25)	13 900	\$882.50	(\$1.633.250.00)		\$624 674 69 695
Description Control	44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding		(400,400,00)			(4-)		
Company	12.16				Preferred Stock w/ Warrants	\$184.011.000.00	\$0.00	\$191.464.618.00	Redeemed, in full: warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00 892
Column C		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 27-May-09		, , , , , , , , , , , , , , , , , , , ,		, . ,		\$184,011,000.00		184,011	\$1,000.00			
Control Cont	44			CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							\$2,700,000.00 953,096
Part										\$17,390,000.00		17,390	\$1,000.00			\$275 000 00 252 077
Part	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding							3373,000.00 332,377
March Marc			CHULA VISTA CHULA VISTA	CA 15-Dec-10 CA 5-Jan-11						\$19,300,000.00		19,300	\$1,000.00			\$1.003.227.00 280.795
Part	73,97			OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible							
Part	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(\$72,927,000.00)		
March Marc		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 18-Dec-09		\$4,596,000.00				£5 503 403 50		7.575	6002.22	(000,007.50)		C40.003.C0
Company Comp		FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.								\$1,410,831.60				(\$189,168.40)		
Part	8 14				Professed Stock w/ Eversical Warrants	\$15.349.000.00	\$0.00	\$12 004 050 00	Sold in full-warrants not outstanding		(\$80,930.24)					
March Marc	0,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 11-Mar-13	THERE SLOEN WY EXCEDSES WESTERED	<i>\$13,343,000.00</i>	70.00	\$12,554,035.00	Sold, in fall, warrants not odestanding			15,349	\$679.60	(\$4,917,666.11)		\$624,632.45 767
Property of the content of the con	8.14.18.44.45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13 PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full: warrants not outstanding		(\$104,313.34)					
Part	.,.,.,.,.	FIRST RESOURCE BANK	EXTON	PA 11-Dec-09		\$2,417,000.00	,,,,,	40), 00), 000								
A CONTROLLED C	87		CHATTANOOGA	PA 15-Sep-11 TN 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00		5,017	\$1,000.00			\$130,000.00 130
Margin M	_	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 11-Apr-13						\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		
March Marc	79	FIRST SOUND BANK	SEATTLE	WA 20-Feb-13						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
STOCK STOC	15,11,14			TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13 125 000 00		13 125 000				
Proceedings		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Nov-12												\$2,500,000.00 2,500,000
	11,8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.		FL 30-Jan-09 FI 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000,00		10 900	\$1,000,00			\$545,000,00 545
Company Comp	8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding							
Per																\$206,048.21 225
Part Section Part			ALAMOSA							\$1,800,040.00	(640 504 40)	2,000	\$900.00	(\$199,960.00)		\$45,788.48 50
	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)					
Per	15.14			TX 15-Sep-11	Subordinated Debentures w/ Eversical Warrants	\$17,969,000,00	\$0.00	\$15 304 180 50	Sold in full-warrants not outstanding			13,533	\$1,000.00			\$677,000.00 677
	23,24	FIRST TRUST CORPORATION	NEW ORLEANS	LA 20-Feb-13	Substituted September Wy Excressed Warrants	<i>\$11,505,000.00</i>	70.00	\$15,304,100.30	Joid, in full, Walteria not odestallaring			17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19 898,000
Part March	11.8.14				Preferred Stock w/ Exercised Warrants	\$4,900,000,00	\$0.00	\$5,211,020,69	Redeemed, in full: warrants not outstanding		(\$137,500.58)					
		FIRST ULB CORP.	OAKLAND	CA 22-Apr-09						\$4,900,000.00		4,900	\$1,000.00			\$245,000.00 245
ALIENTIAL PRINCE WITHER TRANSPORT Company	11,8,14,36			AL 12-Jun-09					Redeemed, in full; warrants outstanding							
For Section Production, and content of the Conten	0 14 10	FIRST VERNON BANCSHARES, INC.		AL 29-Sep-10	Denformed Stock w/ Morroste	\$2 550 000 00	\$0.00	621 142 214 90	Sold in full warrants and outstanding	\$6,000,000.00		6,000	\$1,000.00			\$245,000.00 245
PRINT WASTERN PRANCE, MC. CONTROL CO. 20-big 19-big 19	0,14,10	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Dec-09	Prefered Stock W/ Wallants		30.00	321,142,314.60	3010, III Iuli, Warrants not outstanding							
PRINCE P				CO 9-Aug-12 CO 10-Aug-17								7,920 80				
FIRST WINTERN PARACE, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Sep-12							(\$62,000.00)	30				40
SETIMAN COMPORATION AIAM M 30-000 Preferred Stock of Warrants 531,000,000 50.00 531,155,000 50.00 531,155,000 50.00 515,151,151,151,000 50.00 515,151,151,151,151,151,151,151,151,151		FIRST WESTERN FINANCIAL, INC.	DENVER	CO 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$874.81	(\$1,445,760.00)		
RESTRANCE COMPORATION AND NO 18-0-12 Perferred Spock of Various S125,000,000 S13,111,114.44 Belement, this, warrants and constanding S1,000,000 S1,000 S1,			ALMA	MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	624 052 220 00	IÉAGE TOO OF	22,000	\$044.00	(\$1.04E 670.00)	-	
FISTMENT CORPORATION ASON OH 27-84y-0			ALMA	MI 18-Jul-12						\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00 578,947
FISTINGET CORPORATION ASSOCIATION ASSO	11				Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000,00		125 000	\$1,000,00			
FLASSTAR BANCORP, INC. TROY MI 25Mar-13		FIRSTMERIT CORPORATION	AKRON	OH 27-May-09						\$115,000,000.00		123,000	\$1,000.00			\$5,025,000.00 952,260
FLASTAR BANCORP, NC. TOY MI 23-Mart 3		FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY		Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	\$1,439,258,50		1.579	\$911.50	(\$139.741.50)		
FLASTAR BANCORP INC. TROY MI 2-3-1-1-1 FLASTAR BANCORP INC. TROY MI 12-3-1-1-1 FLASTAR BANCORP INC. TAMPA FL 2-3-1-1-1 FLASTAR BANCORP INC. TAMPA FL 2-3-1-1-1 FLASTAR BANCORP INC. TAMPA FL 14-4-1-1-1 FLASTAR BANCORP INC. TAMPA FL 2-3-1-1 FLASTAR BANCORP INC. TAMPA FLAS		FLAGSTAR BANCORP, INC.	TROY	MI 27-Mar-13						\$228,401,847.00		250,578	\$911.50	(\$22,176,153.00)		
FLASTAR BANCORP INC. TROY MI 12-10-13		FLAGSTAR BANCORP, INC.								\$13,216,750.00	(\$2,430,578.56)	14,500	\$911.50	(\$1,283,250.00)		
FLORIDA BANK GROUP, INC. TAMPA FL 1.4 kg; 13	0.04	FLAGSTAR BANCORP, INC.	TROY	MI 12-Jun-13	Denformed Charles of Francisco	£20 474 0C0 00	A	60 400 707 77	Sold to f. W							\$12,905.00 645,138
FLORIDA BLISHING FINANCIAL CORPORATION LAKE SLICESS IN 19-0c-06 Preferred Stock w/ Warrants 570,000,000 5,000 573,904,166.6 Redeemed, in full, warrants not outstanding 570,000,000 570,000,000 573,904,166.6 Redeemed, in full, warrants not outstanding 570,000,000 570,000,000 573,904,166.6 Redeemed, in full, warrants not outstanding 570,000,000 570,000,000 573,004,166.6 Redeemed, in full, warrants not outstanding 570,000,000 570,000,	8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA	FL 24-Jui-09 FL 14-Aug-13						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)		
FLUSHING FINANCIAL CORPORATION LAKE SUCCESS W 15-Dec 08 Preferred Stock w/ Warrants 570,000,000.00 50.00 573,504,166.66 Redeemed, in full; warrants not outstanding 570,000,000.00 570,004,166.66 Redeemed, in full; warrants not outstanding 570,000,000.00 570,000,000 5	8,44,14				Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	0.000 000 00		0.401	\$1,000,00			\$475,000,00
FLUSTING FRANKOLAL CORPORATION LAKE SUCCESS NY 30 Dec-09	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding							4/3
45,8,1 NRB BANCORP SOUTH SAN FRANCISCO CA 27-Feb-09 Preferred Stock w/ Exercised Warrants \$12,000,000.00 \$0.0 \$14,267,700.00 Redeemed, in full, warrants not outstanding \$1,000.000.00 \$1,000 \$				NY 28-Oct-09 NY 30-Dec-09						\$70,000,000.00		70,000	\$1,000.00			\$900,000.00 375.806
18,14 FORESIGHT FINANCIAL GROUP, INC. 10,000,000 11, 15-May-69 Preferred Stock w/ Exercised Warrants 515,000,000.00 50,00 518,670,291.67 Redeemed, in full, warrants not outstanding 515,000,000.00 15,000 1	45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding				40.00			
FORESIGN FERNANCIAL GROUP INC NO. CET NO	11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding					<u> </u>		
	8 66 97	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12	•					\$15,000,000.00	-	15,000	\$1,000.00			\$750,000.00 750
	0,00,37				rielelled Stock W/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	currency not collectible					(\$1,300,000.00)		

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ³	1,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Part			,				Investment							(Write-off)		Amount Shares
Column	45,8,14				Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3.100.000.00		3.100	\$1,000.00			\$155,000.00 155
Column C	50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible			2,240	7.7,000.00			
Marke	11,8,14	FPB FINANCIAL CORP.	HAMMOND	FL 15-Jul-11 LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding					(\$5,800,000.00)		
Column C																\$162,000,00
Column	8,14	FRANKLIN BANCORP, INC.		MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding			2,240				
March Marc				MO 9-Nov-12						\$594,550.00 \$2,629,302,50			\$632.50 \$632.50	(\$345,450.00) (\$1,527,697,50)		
Column C		FRANKLIN BANCORP, INC.	WASHINGTON	MO 11-Jan-13						92/020/00000	(\$25,000.00)	7,201	,,,,,	(4-)		Ţ.0,20030
Column	15		FREEPORT		Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,413,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00		2.800.000	\$1.01		\$18,228.00	\$101.181.00 100.000
Company		FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14						\$200,000.00			\$1.01			\$50,590.50 50,000
Company	15,11,14				Subordinated Debentures W/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00 1,750,000
Part	44,8,14				Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$4.0C0.000.00		4.000	£4.000.00			
Part	15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding							\$98,000.00 98
Part																\$150,000,00 150,000
Marie No. 1985 Mari	11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding							3130,000.00
Part										\$376,500,000.00		376,500	\$1,000.00			\$10.800,000.00 5.509.756
March Marc	8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding							
Part	11,8,14			GA 13-Apr-12 GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00 300
Column					Professor d Charakter of Properties of Mileson Ass	£4.500.000.00		Č4 57C 457 50	Cold to fell consents and authorities	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00 435
Mary	8	GEORGIA PRIMARY BANK	ATLANTA	GA 10-Feb-14	Preferred Stock W/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50 225
Property of the content of the con	0.14	GEORGIA PRIMARY BANK		GA 19-Mar-14	Broformal Stock w/ Evansinal Marrants	\$4,067,000,00	\$0.00	ĈE 600 100 7E	Sold in full warrants not outstanding		(\$25,000.00)					
Company Comp	0,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-Oct-12	Preferred Stock W/ Exercised Warrants	34,507,000.00	30.00	\$3,039,100.73	30id, III full, Walfall's flot outstalldlig							
Part										\$4,494,221.94	(\$25,000,00)	4,938	\$910.10	(\$443,778.06)		\$214,595.28 248
March Marc	8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(723,000.00)					
Part	11			AZ 5-Apr-13 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000,00	\$0.00	\$11 418 055 555 44	Redeemed in full-warrants not outstanding					(\$1,607,000.00)		
Control of the cont		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17-Jun-09		,,		. , , , , , , , , , , , , , , , , , , ,		\$10,000,000,000.00		10,000,000	\$1,000.00			
March Marc	8				Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							\$1,100,000,000.00 12,205,045
Description Company	44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09												
Marie Control of the Control of th	15			MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$950,839.61	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
Married State Married Stat	8 9 14 19 44			CO 29-May-09	Preferred Stock w/ Exercised Warrants			\$0.00	Full investment outstanding; warrants outstanding							
Description	0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-Dec-09	Prefered Stock W/ Wallants		30.00	317,023,517.06	redeemed, in fair, warrants not outstanding							
## CONTROLLES CONTROLLES 15.00 15.	15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE	SC 8-Sep-11	Subordinated Dehentures w/ Eversical Warrants	\$8,400,000,00	\$n.nn	\$11.413.106.46	Sold in full-warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00 450
Control Cont		GREAT RIVER HOLDING COMPANY	BAXTER	MN 11-Apr-14		10,700,000	,,,,,	4-4,1-0,1-01								
Part	45				Preferred Stock w/ Warrants	\$58,000,000,00	\$0.00	\$72,274,419,56	Redeemed, in full: warrants not outstanding	\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$632,331.00 420,000
Control Cont		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-Aug-11		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,	4.2,2.7,2.000		\$58,000,000.00		58,000	\$1,000.00			
March Marc				MO 21-Sep-11 TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding							\$6,436,364.00 909,091
Part				TN 7-Sep-11				4		\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)		
General Conference Conferen	11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12	Preferred Stock W/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding							
				IA 23-Jan-13						\$800,000.00			\$1,000.00			\$120,000,00
	11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding							
STATE SACCOUNTS SACCOUNTS AND SACCOUNTS AN	8				Professed Stock w/ Eversical Warrants	co oos oon oo	\$6.843.000.00	\$6.246.070.07	Redeemed in part-warrants outstanding	\$651,000.00		651	\$1,000.00			\$33,000.00 33
Second	Ü	GREER BANCSHARES INCORPORATED	GREER	SC 19-Mar-14						\$3,150,000.00		3,150	\$1,000.00			
Part Content	8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES. INC.			Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible					(\$825,000,00)		
State Stat	45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding					11.		
CAMPATT TEACH, RECOVERING N. C. SECOND SEC	9,15,36				Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding				\$1,000.00			\$346,000.00 346
Consequence				MS 30-Jul-10				624.007.074.44		\$14,000,000.00		14,000,000	\$1.00			
Company Comp	11			MO 13-Jun-12	Preferred Stock W/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	solo, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
GUARDATT FEDRAL MACHANIS RC				MO 26-Apr-13												
23.73737 QUATSOUTH PRIVATE BASK		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 15-May-13						\$11,313,230.00		11,700	3307.30	(300,730,00)		\$2,003,250.00 459,459
QUESTIFAME MANUFORM AND ADDRESS NO. 151000 1510000 1510000 1510000 1510000 1510000 1510000 1510000 15100000 1510000 1510000 15100000 15100000 15100000	17.28.70.97			MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000,00	\$0.00	\$757,380.08	Currently not collectible		(\$116,100.00)					
GULFFIELD MANUFCRAMES, INC. STUART St. \$18-bug St. St. STUART St. St.		GULFSOUTH PRIVATE BANK	DESTIN	FL 19-Oct-12										(\$7,500,000.00)		
15.1.1 MANITON STATE BANKSHAMES, INC.	45,8,14				Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00 375
NAMEDIC NORMACE SANSSHAMES, INC. NORTOLK VA 31-0c-08 Preferred Stock w/ Warrants \$80,347,000 \$5.00 \$5.786,08.79 \$506, in fell warrants outstanding \$2,797,65.54 \$2,880,02 \$5.7767,234.60	11,8,14				Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding				******			
NAMPTON ROADS BANKSHARES, INC.	38		NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$7,000,000.00		280	\$25,000.00			\$350,000.00 35
HANLIND BANCSHARES, INC. HANLIND BANCSHARES, INC. HANLIND BANCSHARES, INC. HANLIND BANCSHARES, INC. LETS SUMMIT MO 194-02 Preferred Stock w/ Warrants 542,500.00 5.00 5.88,849,504.67 Redeemed, in full, warrants not outstanding 542,500.00 54,000.		HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 14-Apr-14						\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)		
HANTHORN BANCSHARES, NC	8,9				Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding							
HANTHORN BANCSHARES, NC EETS SUMMIT MO 9-May-12 S1200,000 50,000 58,649,504.67 Redeemed, In full, warrants not outstanding S1200,000	11,8,14			KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$475,000,00		475	\$1,000.00	-		\$21,000,00 21
HANTHORN BANKSHARES, INC.	11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding							ye 4,000.00 Z1
HANTHON BANKSHARES, NC				MO 9-May-12												
HEATTLAND BANKSHARES, INC. FRANKLIN N 1.15-pp.09 Preferred Stock w/ Exercised Warrants 57,000,000.00 50,00 58,321,471.08 Redeemed, in full, warrants not outstanding 57,000,000.00 7,00 51,000.00 548,000.00 248 57,000,000.00 7,00 51,000.00 548,		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 12-Jun-13								10,233	22,000.00			\$540,000.00 287,134
HEATTLAND INNOCAL USA, INC. FANKUN N 17-Jul-12 57,000,000 7,000 51,000,000 7,000 5248,000,000 248 15 10 10 10 10 10 10 10	8.17			SC 6-Mar-09 IN 11-Sen-09		\$12,895,000.00 \$7,000,000,00		\$1,090,702.00 \$8,321,471.08								
HEATTAND FINANCIAL USA, INC. DUBLIQUE IA 15-5ep-11	0,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 17-Jul-12						\$7,000,000.00		7,000	\$1,000.00			\$248,000.00 248
HEARTLAND FINANCIAL U.S.L INC. DUBUQUE IA 28-Sep.11 S1,800,000.00 50,867	45				Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81.698.000 00		81.698	\$1.000 nn	+		
HERITAGE BANKSHARES, INC. NORFOLK VA 16-Mar-11 \$2,606,000.00 2,606 \$1,000.00		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 28-Sep-11						,		,-50	Ţ-,00			\$1,800,000.00 609,687
	8,17,45			VA 25-Sep-09 VA 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00		2,606	\$1,000.00			
											-					\$303,000.00 303

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repaymer	ent / Disposition / Auction ³	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proc	ceeds
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	,			,,	Amount	Silares
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	7-Mar-12 10-Jun-13						\$40,000,000.00	40,000	\$1,000.00)	\$140,000.00	462,963
11,16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA		Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	22-Dec-10 17-Aug-11						\$24,000,000.00	24,000	\$1,000.00		\$450,000.00	138,037
11	HERITAGE PINANCIAL CORPORATION HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding					\$450,000.00	136,037
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21,000,000.00	21,000	\$1,000.00		41	*****
11	HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	SD	7-Aug-13 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding					\$1,575,000.00	611,650
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25,000,000.00	25,000	\$1,000.00			
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD NJ	30-Jun-09 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					\$650,000.00	302,419
.,,,	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$2,359,000.00	,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
8.111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ FI	22-Sep-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000,00	\$617.712.00	Full investment outstanding; warrants outstanding	\$5,450,000.00	5,450	\$1,000.00)	\$155,000.00	155
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding						
	HILLTOP COMMUNITY BANCORP, INC. HIMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ MN	21-Apr-10 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13	Treferred Stock Wy Warrants	720,000,000.00	Ç0.00	\$22,034,101.70	Solo, III tali, Wallants Outstanding	\$2,561,325.00	3,550	\$721.50	(\$988,675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL INC.	ROCHESTER ROCHESTER		8-Feb-13 26-Mar-13						\$16,197,675.00	22,450 \$187.590.00)	\$721.50	(\$6,252,325.00)		
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding						
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11 27-Jul-11						\$50,000,000.00	50,000	\$1,000.00)	\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding						130,472
9.14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL	28-Aug-13		\$1,900,000.00		\$2,229,801.03		\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170.50	645	\$942.90	(\$36,829.50)		<u> </u>
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50	1,255 (\$17,915.11)	\$942.90 \$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13 26-Mar-13							(\$17,915.11) (\$7,084.89)				
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(, , , , , , , , , , , , , , , , , , ,				
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA VA	31-Oct-12 11-Jan-13						\$9,185,000.00	(\$91,850.00)	\$918.50	(\$815,000.00)	\$315,461.52	374
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding						
-	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	19-Dec-12 16-Jan-13						\$18,400,000.00	18,400	\$1,000.00		\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					JE30 ₃ E31.00	233,000
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750,000.00	6,250 18,750	\$1,000.00 \$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						\$18,730,000.00	18,730	31,000.00		\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP INC	ELLICOTT CITY ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding		5,983	\$1.000.00			
8,11,14,18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	CHICAGO	IL	22-Sep-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09		\$5,000,000.00									
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	OH	11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	ОН	22-Dec-10	,	, ,,		, ,,		\$1,398,071,000.00	1,398,071	\$1,000.00			
8 14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH PA	19-Jan-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding					\$49,100,000.00	23,562,994
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12	, , , , , , , , , , , , , , , , , , , ,	\$-100 2 100000	,,,,,,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	11-Jan-13 26-Mar-13							(\$10,088.00) (\$14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding						
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ	14-Mar-14 17-Mar-14						\$2,717,674.70 \$3,145,438.66	2,770 3,206	\$981.10 \$981.10		\$186,513.52	470
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ NJ	25-Apr-14							(\$58,631.13)	\$981.10	(\$60,561.34)	\$180,513.52	1/9
9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding						
12,16	IBEC BANCORP, INC. IBERIABANK CORPORATION	LAFAYETTE	LA LA	10-Sep-10 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00			
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09						\$90,000,000.00	90,000	\$1,000.00			
8.14	IBERIABANK CORPORATION IBT BANCORP, INC.	LAFAYETTE IRVING	LA TX	20-May-09 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding					\$1,200,000.00	138,490
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	13-Mar-09 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			\longrightarrow
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						
8 108	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA	1-Nov-12 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
-,100	IDAHO BANCORP	BOISE	ID	24-Apr-14									(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP. INC.	CHICAGO	IL.	22-May-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000.000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding						
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-Sep-11						\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1.055.000.00	1,065	£1 000 00		fr3 000 00	
11	INDEPENDENCE BANK INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND	MA	16-Oct-13 9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$1,065,000.00		\$1,000.00		\$53,000.00	53
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						\$78,158,000.00	78,158	\$1,000.00			
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MA	27-May-09 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding					\$2,200,000.00	481,664
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13	·					\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00	
8,22,92,97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA DANA	IN	24-Apr-09 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible				(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding				(4-)01000.000)		
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN	12-Sep-12 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00	21,500	\$1,000.00	1	\$1,800,000.00	188,707
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11	·				·				(\$83,586,000.00)		
-	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID	19-Dec-08 20-Nov-13	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding	\$27,000,000.00	27,000	\$1,000.00			
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	20-Nov-13 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	321,000,000.00	27,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40,000,000.00 \$45,000,000.00	40,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	1-Nov-12 28-Nov-12						\$45,000,000.00 \$131,000,000.00	45,000 131,000	\$1,000.00 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13	- 7	******		******	Cald C.C.					\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY NY	23-Dec-08 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding	\$24,250,000.00	25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							\$242,500.00)		,		
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA		8-May-09 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible	+			(\$4,000,000.00)		
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding						
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25,000,000,000.00	2,500,000	\$10,000.00	1		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispos	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds	s
		,		Original investment Type	Amount	Investment	Total Casil back		Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gain		Shares
	JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09							(100)						88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 30-Jan-09 ME 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 30-Mar-11 OH 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding								
8,14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO 19-Mar-14 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00	24
	KS BANCORP, INC	SMITHFIELD	NC 30-Nov-12				.,,,,,,,		\$3,308,000.00	(444-444-44)	4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09		\$2,453,000.00											
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 4-Aug-10						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 16-Mar-11 NJ 8-Feb-12						\$20,000,000.00 \$19,000,000.00		20,000 19,000	\$1,000.00 \$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE	NJ 29-Feb-12 IN 27-Feb-09	- ()- ()- ()											\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 27-Feb-09 IN 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 22-Nov-11												\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 18-Dec-09 WI 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 11-Jan-13							(\$23,709.29) (\$1.290.71)			1,			
11	LCNB CORP.	MILWAUKEE LEBANON	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)						
	LCNB CORP.	LEBANON	OH 21-Oct-09						\$13,400,000.00		13,400	\$1,000.00				
11,8,14	LCNB CORP. LEADER BANCORP, INC.	ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00	217,063
	LEADER BANCORP, INC. LEGACY RANCORP, INC	ARLINGTON MILWALIKEE	MA 24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE	WI 30-Jan-09 WI 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)		 _	
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 23-Jan-09 AR 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	4							2,875
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	AR 21-Jul-11 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO 18-Aug-11						\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	TX 4-Dec-09 LA 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$6,500,000.00 \$5,645,000.00	\$6,500,000.00 \$0.00	\$1,523,796.22 \$6,106,008.58	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 24-Sep-10						\$5,645,000.00		5,645	\$1,000.00				
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	GA 20-Feb-09 PA 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950,000,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA 30-Jun-10						\$950,000,000.00		950,000	\$1,000.00			****	
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA 22-Sep-10 OH 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH 19-Jun-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		£050 235 00	FC4 242
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	OH 18-Jul-12 TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$860,326.00	561,343
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 12-Dec-08 MA 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15,000	\$1.000.00				
	LSB CORPORATION	NORTH ANDOVER	MA 16-Dec-09						\$15,000,000.00		15,000	\$1,000.00			\$560,000.00	209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC 26-Jun-09 NC 20-Aug-10	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding								
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 18-May-11 NY 21-Aug-12						\$370,000,000.00 \$230,000,000.00		370,000 230.000	\$1,000.00 \$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY 17-Dec-12						3230,000,000.00		230,000	31,000.00			\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 24-Apr-09 MI 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 19-Dec-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$481,010.00)		\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 13-Mar-09 KY 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370	J1,022.00		570,155.70	910L)070-43	103
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN 8-Jun-11						\$3,455,000.00		3,455	\$1,000.00				
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN 18-Aug-11 PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
5,14	MAINLINE BANCORP, INC.	EBENSBURG	PA 9-Mar-12	•					\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
-	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 16-Jan-09 IN 3-Apr-12	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 11-Jun-13						700,010,010	(4)	31,000	,,,,,,,,	(40)020)10000)		\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 5-Dec-08 CA 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09								2,700	Ç-1/2-00.00			\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 19-Jun-09 IL 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL 11-Jan-13 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09 IL 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
8,14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)						
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12		,	, 5.00		,	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 9-Aug-12 IL 10-Aug-12						\$5,904,609.50 \$17,133,307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)		\$1,054,743.77 \$252,452.23	1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 11-Sep-12	- / - / /	A,	20.00	Ag was man as ?	Pederand to C	. , , ,	(\$255,688.75)	.,		1, .,			
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08 WI 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding	, , , , , , , , , , , , , , , , , , , ,		7. 20/03/0	Ţ-J==0.00			,,	
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL 5-Dec-08 IL 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00		196,000	\$1,000.00				
	MB FINANCIAL INC.	CHICAGO	IL 2-May-12									. ,			\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN 20-Nov-09 MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding				,				
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 22-Dec-09 UT 21-Jul-11		\$9,698,000.00				\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
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FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Shares
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 15-May-09 MI 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12						\$10,500,000.00		10,500	\$1,000.00			
44,8,14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI 3-Jul-12 MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding							\$7,465,100.00 616,438
56,8,14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00			\$175,000.00 175
30,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00 94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3.510.000.00		3.510	\$1,000.00			\$176,000.00 176
8,18	MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	,.						
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 11-Dec-09 PA 17-Mar-14		\$6,335,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50 310
9.14	MERIDIAN BANK METRO CITY BANK	DEVON DORAVILLE	PA 25-Apr-14 GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		(\$103,281.52)					
5,14	METRO CITY BANK	DORAVILLE	GA 29-Oct-12	Treferred Stock W/ Excressed Waltering	\$7,700,000.00	70.00	40,000,237.00	2010, III full, Walland Not Guctanum	\$26,102.90		29	\$900.10	(\$2,897.10)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 1-Nov-12 GA 11-Jan-13						\$6,904,667.10	(\$69,307.70)	7,671	\$900.10	(\$766,332.90)		\$369,948.00 385
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding					(40.000.00)		
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON	TX 3-Jul-12 TX 11-Jun-13						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		\$2,087,368.00 771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,093,379.44	Full investment outstanding; warrants outstanding	323,710,341.93		71,320	3331.00	(347,807,436.03)		
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	PA 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979,20	Redeemed, in full; warrants not outstanding							
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 28-Dec-12				. , , , , ,		\$10,000,000.00		10,000	\$1,000.00			
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 23-Jan-13 VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding							\$58,479.20 73,099
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 23-Dec-09 VA 18-Nov-11						\$22,000,000.00		22,000	\$1,000.00			\$301,001.00 104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding							
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL 23-Dec-09 LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22.834.334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00 509
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11		<u> </u>		,,,		\$20,000,000.00		20,000	\$1,000.00			
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA 22-Nov-11 GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding							\$206,557.00 104,384
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 19-Nov-13 GA 6-Jan-14						\$3,133,200.00	(\$25,000.00)	5,222	\$600.00	(\$2,088,800.00)		\$136,833.05 261
22,27,97	MIDWO BANK & TROST COMPANY MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible		(\$25,000.00)					
11,8,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL 14-May-10 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					(\$84,784,000.00)		
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 10-Nov-09						\$700,000.00		700	\$1,000.00			\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00			
11,8,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA 27-Jul-11 WI 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding							\$1,000,000.00 198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI 26-Apr-13						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00 500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO 3-Apr-09 CO 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00		7.260	\$400.00	(\$4.356.000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding					1, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
11,9,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 28-Dec-11 CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			
11,8,14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA 20-Aug-10 NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00			
11,0,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 28-Dec-12						\$1,834,000.00		1,834	\$1,000.00			\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 6-Feb-09 MI 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding					(1,0,000)		
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 23-Dec-09 VA 10-Feb-10						\$14,700,000.00		14,700	\$1,000.00			\$260,000.00 132,353
45,8,14	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN 13-Mar-09 TN 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00 476
44,8,14	MONUMENT BANK	BETHESDA	MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding							
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD 11-Aug-11 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00			\$237,000.00 237
	MORGAN STANLEY	NEW YORK	NY 17-Jun-09		,,,		. , , ,		\$10,000,000,000.00		10,000,000	\$1,000.00			
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY 12-Aug-09 KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding							\$950,000,000.00 65,245,759
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS 16-Jan-09 KS 20-Jul-11 TN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00			\$650,000.00 650
12,0,17	MOSCOW BANCSHARES, INC.	MOSCOW	TN 25-Apr-12	FIGURE JOHN BY LAUGISCU WOITHIS	,0000,000 10,000,000	30.00	41 poss,311.30	neacened, in rail, warrants not outstanding	\$1,100,000.00		1,100	\$1,000.00			
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW CLEVELAND	TN 5-Dec-12 GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			\$311,000.00 311
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 22-Jul-13			,	, , ,		\$3,267,000.00	(\$25,000.00)	3,300	\$990.00	(\$33,000.00)		\$140,034.65 165
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX 19-Oct-11 IN 23-Dec-08	Preferred Stock w/ Warrants	\$32.382.000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00 386
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 25-Aug-11	Treferica Stock Wy Walland	<i>\$32,302,000.00</i>	70.00	237,000,703.00	neacemed, in rail, waitand not outstanding	\$32,382,000.00		32,382	\$1,000.00			
8	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN 28-Sep-11 FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding							\$900,194.00 625,135
50.44	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL 12-Jul-12						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 21-Nov-08 CA 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00			
8 14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	CA 8-Aug-12 IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding						·	\$2,189,317.20 521,266
W, 4.7	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13	TOTAL STOCK W/ Exercised Walfalls	324,004,000.00	30.00	321,4/1,007.90	Sono, in full, warrants not outstanding	\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95 500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 20-Feb-13 IA 26-Mar-13						\$16,064,996.94	(\$185,031.79)	21,414	\$750.20	(\$5,349,003.06)		\$502,606.30 733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA 16-Mar-11 PA 13-Apr-11						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00 735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE 11-Dec-09 NE 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000,000	¢1 00			\$100,000.00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding				\$1.00			3100,000.00 100,000
8	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL 28-Jun-13 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)		
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding							
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO 24-Apr-13 NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00 117,000
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FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repays	ment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
						Amount	Investment				(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH NH	25-Aug-11 15-Feb-12						\$10,000,000.00	10,000	\$1,000.00	1	\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						
-	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY NC	24-Jul-13 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00)	\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13					,	\$2,709,121.50	2,763	\$980.50			
-	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13 15-May-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13							(\$513,507.46)				-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding					Ţ. 13,733.	
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	14-Dec-11 11-Jan-12						\$10,200,000.00	10,200	\$1,000.00		\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					3000,000.00	33,237
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	28-Nov-12 28-Dec-12						\$4,227,000.00	4,227	\$1,000.00)	\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					353,000.00	07,538
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	18-Dec-09 28-Mar-12		\$1,230,000.00				\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	32,371,000.00	2,371	31,000.00		307,000.00	07
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN CHICAGO	IL.	30-Apr-14	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL IL	14-Nov-08 17-Jun-09	Preferred Stock W/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,023,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00)		
44044	NORTHERN TRUST CORPORATION	CHICAGO	IL.	26-Aug-09	Professor of Physics of Francisco I Manager	£10,000,000,00	£0.00	CAA 020 C24 C7	Padamad In f. II					\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH NH	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding						
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	11-Mar-13						\$2,000,000.00 \$8,500,000.00	2,000 8,500	\$1,032.10 \$1,032.10		\$64,220.00 \$272,935.00 \$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13							(\$108,371.55)				
11,8,14	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA WA	13-Feb-09 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	DAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding						
-	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	31-Oct-12 11-Jan-13						\$7,095,550.00	7,700 (\$70,955.50)	\$921.50	(\$604,450.00)	<u> </u>	
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$122,887.50	163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00	13,500	\$1,000.00			
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11 28-Sep-11						313,300,000.00	13,300	31,000.00		\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ NJ	16-Jan-09 30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263	\$1,000.00			
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10						336,203,000.00	36,203	31,000.00		\$430,797.00	190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	IALO	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	25-Sep-13 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding			\$1,000.00		\$104,000.00	104
	OLD LINE BANCSHARES, INC.	BOWIE	MD MD							\$7,000,000.00	7,000	\$1,000.00		****	
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	IN	2-Sep-09 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding					\$225,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						\$100,000,000.00	100,000	\$1,000.00			
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	II.	8-May-09 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13						\$24,684,870.00	70,028	\$352.50			
-	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	26-Mar-13 27-Mar-13						\$452,424.00 \$668.079.44	1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1.103.920.56)	<u> </u>	
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13							(\$258,053.73)		(1, 7,,7,,7		
8 14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL.	11-Jun-13 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding					\$106,891.00	815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	co	19-Jul-13		42,020,000.00	,,,,,,	407.007000120		\$1,239,000.00	1,239	\$1,142.90		\$177,053.10	
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	22-Jul-13 12-Sep-13						\$1,577,000.00	1,577 (\$25,000.00)	\$1,142.90		\$225,353.30 \$159,886.25	141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible		(923)000.00)				
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11									(\$5,500,000.00)		
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding						
15,17	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$3,782,990.59 \$4,116,801.92	Full investment outstanding; warrants outstanding						
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	24-Apr-09 18-Oct-13	ricieneu stock wy Exercised Warrants	33,210,000.00	\$0.00	34,110,8U1.9Z	Sold, in full; warrants not outstanding	\$100,000.00	100	\$1,000.00		\$9,459.13	11
	OREGON BANCORP, INC.	SALEM SALEM	OR	21-Oct-13 6-Jan-14		-		-		\$3,116,000.00	3,116 (\$25,000.00)	\$1,000.00		\$128,988.07	150
15,11,14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding						
35.11	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX	5-Oct-11 21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168.483.804.20		\$6,100,000.00	6,100,000	\$1.00		\$305,000.00	305,000
33,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA CA	21-Nov-08 23-Feb-11	Preferred Stock W/ Warrants	\$180,634,000.00	\$0.00	\$1b8,483,8U4.20	Sold, in full; warrants not outstanding	\$14.75	1	\$29.50			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12	Broform of Standard Superiord	£46,300,000 ===	£0	£24 002 F07 7 -	Sold in f. W.	\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	19-Dec-08 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00	16,200	\$1,215.20		\$3,485,754.00 \$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14					5.1.1.6		(\$196,857.54)				
45,8,14	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA CA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				***************************************		
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA CA	11-Feb-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding				(\$4,120,000.00)		
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14	,	. ,		. , ,		\$2,519,960.80	4,060	\$620.70	(\$1,540,039.20)	\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA WA	19-Mar-14 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(\$25,000.00)				
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	15-Feb-13						\$6,500,000.00	6,500	\$1,000.00	1		
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	6-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00	2,296	\$730.20	(\$619,346.00)	\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00	5,544	\$730.20	(\$1,495,494.00)	\$482,779.69	625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	10-Aug-12 11-Sep-12					+	\$11,216,640.00	(\$169,418.00) 15,360	\$730.20	(\$4,143,360.00)	\$325,200.40	421
11	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	25-Apr-12 2-May-12						\$100,000,000.00	100,000	\$1,000.00		\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding					32,842,400.00	221,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12		-		-		\$394,072.28 \$11,318,791.40	548 15,740	\$719.10 \$719.10			
	PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	29-Nov-12 11-Jan-13					+	\$11,518,/91.40	(\$117,128.64)	\$/19.10	(\$4,421,208.60)	+	
60	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13	Professed Parale f · · ·	\$31,762,000.00	ćo	\$36.570.413.89	Padagmed in full control in					\$1,650,288.00	438,906
OU.	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	IPA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$30,570,413.89	Redeemed, in full; warrants outstanding			1	1		

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		payment / Disposition / Auction		(Realized Loss) /	Gain ⁵ Warrant P	
Company		DABPLIAL CENNANCIAL CORDODATION / E.N.D. CORDODATION	MONDOEVILLE	DA.	2 loo 12		Amount	Investment			Announc			(Write-off)	Amount	Shares
Company	8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding		31,702	\$1,000.00			1
Marie Mari	0	PASCACK BANCORP, INC.	WESTWOOD	NJ MD	19-Oct-11	Droformal Stock w/ Eversical Marrants	\$6,000,000,00	\$6,000,000,00	¢277.066.67	Full investment outstanding ungenets outstanding	\$3,756,000.00	3,756	\$1,000.00		\$188,000.00	188
March Marc	44	PATHFINDER BANCORP, INC.		NY	11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,771,000.00	\$0,000,000.00		Redeemed, in full; warrants not outstanding						
Company Comp		PATHFINDER BANCORP, INC.		NY							\$6,771,000.00	6,771	\$1,000.00		6537.533.00	454354
Column	8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding						
Company				NE	24-Jun-13						\$3,727,000.00	(626,000,00)	\$1,167.00		\$622,446.27 \$226,565.00	186
Control	8			TX		Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$34,138,915.14	Sold, in full; warrants not outstanding		(323,000.00)				
Column				TX												
March Marc	8,11,14	PATTERSON BANCSHARES, INC.		LA		Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$14,038,000.00	14,038	\$1,142.00		\$1,993,817.14 \$052,305.00	500
Company of the comp		PATTERSON BANCSHARES, INC.		LA	7-Mar-12							250				
March Marc			PATTERSON	LA												+
Column			PATTERSON	LA												
Company	11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	LA NJ	5-Jun-13 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00	2,440	\$1,000.00		\$185,000.00	185
March Marc				NJ												
Part				NJ NI												+
March 1995 Mar		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						72.75.2768888	- 7,0.0	7.7,000.00		\$110,000.00	150,296
Column	44,8,14	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.		PA PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9.960,000,00	9.960	\$1,000,00		\$498,000,00	0 498
March Marc	11	PEOPLES BANCORP (OH)	MARIETTA	ОН	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding					<i>5450,000.00</i>	450
Marked M				OH					-							+
Column C		PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12						220,000,000.00	18,000	31,000.00		\$1,200,724.15	5 313,505
Marie Control of the Control of th	56,8,14	PEOPLES BANCORP (WA) PEOPLES RANCORP (WA)	LYNDEN LYNDEN		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000,00	10.000	\$1,000,00		\$900,000,00	900
Marche M		PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON		23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding					3930,000.00	500
Mathematical Content			NEWTON	NC NC							\$23,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)	\$425,000,00	0 357,234
Discription Column Colum	8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding						
March Marc		PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						\$12,660,000.00	12,660	\$1,000.00		\$633,000.00	633
Part	8,14	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09 31-Oct-12	Preferred Stock W/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.00	0 195
Marie Mari		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13			4	*******			(\$25,000.00)				
10 10 10 10 10 10 10 10	8	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13	Preferred Stock W/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00		\$616,000.00	616
	8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding						
Marie Mari	11,9,36			IL	25-Aug-11 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00		\$71,000.00	71
Part		PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00	3,000	\$1,000.00			
Decompose Compose Co	8,46,97	PIERCE COUNTY BANCORP PIERCE COLINTY BANCORP				Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible				(\$6,800,000,00)		+
Mode	8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00		Full investment outstanding; warrants outstanding				(4-0)		
March Marc	11			TN	12-Dec-08 28-Dec-11	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000,00	23.750	\$1,000,00			+
Math		PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12											
March Marc	44 9 14	PINNACLE FINANCIAL PARTNERS, INC.		TN	18-Jul-12	Droformal Stock w/ Eversical Marrants	\$97.621.000.00	60.00	\$10E 3E3 030 77	Redeemed in full warrants not outstanding					\$755,000.00	267,455
Procession Process P		PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.00	0 4,382
Part	15,17					Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	£4.20.000.00	430.000	£4.00		£400.00	
Control Cont		PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13							2,380,000				7 107,000
Fig.		PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13	Deeformed Stock w/ Morronte	\$11,040,000,00	£0.00	\$12.764.140.41	Sold in full warrants not outstanding		(\$25,000.00)				
March Marc			QUINCY	CA	29-Apr-13	Freiened Stock W/ Wallants	311,545,000.00	30.00	313,704,140.41	Sold, III luii, Wallants not outstanding	\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39	
Column C				CA								(6420.276.72)			\$234,500.00	237,712
Port March	20			PR PR		Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00	\$271,293,750.00	Full investment outstanding; warrants outstanding		(\$130,376.73)				+
State Process Proces		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY		KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding						1
Marie Section Marie Sectio	9,15,36			IL IL	3-Apr-09 8-May-09		\$2,800,000.00	\$2,800,000.00	\$132,253.00 \$7,444,215.12	Redeemed, in full; warrants outstanding						+
Process Proc		PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00	6,784,000	\$1.00			
PRIMER PRIMER AND PRIMER MATERIAL AND PR	8,22,97			FL FL	20-Mar-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible			+	(\$9,500,000.00)		+
PRINTED PRINTED AND COLUMN FOR		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding						$\perp = = = = = = = = = = = = = = = = = = =$
PRIMER PRINCES ABSORPED NC. SATINGTON W. 18-5-12					8-Aug-12 9-Aug-12							1,863 9.517	\$901.00			+
15.4 PRIMIT PRIMED, CORP.		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON		10-Aug-12							10,872				
PRIMER PRIMER PRIMER AND COMPORT Composition Composi	15,14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA IA		Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)	+			+
PREMIES SERVICE MANK 10/15/15/15 Preferred Stock of Vibrance 54,00,000.00 50.00 54,000.22.22 Referred, in full, warrants on cultistuding 54,000,000.00 4,000 51,000.00 50.00 51,000.00 5		PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13	,		, , ,			\$6,349,000.00	6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	5 317,000
PRIMERING BAME STATE STA	8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK		IA CA	12-Sep-13 20-Feh-00	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4 300 522 22	Redeemed, in full: warrants not outstanding		(\$78,563.80)	+			+
PREMISSION DATE SALE SAL		PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
SAP TABLESCO DANK	80		MEDFORD MEDFORD	OR OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000,00	41 400	\$1,000,00			+
PRISIDIO BANK	8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding		41,400				
PRINCETON NATIONAL BANCORP, INC. 13-13-13 13-13-13 13-	-	PRESIDIO BANK PRESIDIO BANK		CA	10-Dec-12							310			\$83,086.12	97
PRINCETON NATIONAL BANCORP INC.		PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13						JU,001, 232.3U		. 3047.20	(31,002,707.10)	\$135,295.20	228
Second Properties Name (Second Properties Name (Seco	75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL.	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible			1	(\$35,003,000,00)		+
PRIVATE BANCORPORATION, N.C. MINNEAPOLIS MN 29-Dec/0 S.3,28,2000.00 S.3,28,2000.00 S.29,55,213.22 Bedeemed, in full, warrants not outstanding S.28,38,15,000.00 S.29,55,213.22 S.29,55,213.2	8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding				(525,085,000.00)		
PRIVATEBANCORP, INC.	12	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00						+			+ = = = = = = = = = = = = = = = = = = =
PRIVATE PRIV	12			IL IL		Preferred Stock w/ Warrants	\$245,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243,815,000.00	243,815	\$1,000.00			+
PROVIDENCE BANK ROCK MOUNT NC 15-59-11		PRIVATEBANCORP, INC.	CHICAGO	IL.	14-Nov-12	- 2				-1.6					\$1,225,000.00	0 645,013
88 PROVIDENT BANCHARES CORP / M&T BANK CORPORATION BALTIMORE MD 14-Nov-8 Preferred Stock w/ Warrants \$151,500,000.00 \$0.00 \$199,100,113.41 \$0.0d, in full; warrants not outstanding. PROVIDENT BANKSHARES CORP / M&T BANK CORPORATION BALTIMORE MD 22-May-13 \$151,500,000.00 \$199,100,113.41 \$10.00 \$10	8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC NC	2-Oct-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000	\$1,000.00		\$175.000.00	175
PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION SALTIMORE MD 20-Mar-13	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE		14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	. ,	, , ,			<u></u>	
PROVIDENT TAMPS LYBRAGE CORP / MAT BANK CORP CORATION BATTMORE MD 25-Mar-13											\$151,500,000.00	151,500	\$1,000.00		\$71.62	+
107 PROVIDENT COMMUNITY BANCSHARES, INC. ROCK HILL SC 13-Mar-O9 Preferred Stock w/ Warrants \$9,266,000.00 \$0.00 \$5,639,391.00 Sold, in full; warrants not outstanding		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE		25-Mar-13											
	107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300,00	9,266	\$ \$550.00	(\$4,169,700.00)		+

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition / Aucti		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proc	roceeds
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	1	(rec)		(iiiiiii)		Snares
	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY BELLEVUE	LA	29-Sep-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,2	70 \$1,000.00		\$464,000.00	464
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00	4,5	00 \$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16) 32,5	38 \$888.00	(\$3,644,256.00)	 	-
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12							1,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$1,100,000.00	778,421
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL IL	13-Feb-09 15-Sep-11	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00	38,2	37 \$1,000.00)		
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11	Professor & Charalter & Francisco & Married	ćc 230 000 00	£0.00	67.400.503.33	Badanard to fell annual and advantage of					\$1,100,000.00	521,888
	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC NC	30-Oct-09 30-Sep-13	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding	\$6,229,000.00	6,2	29 \$1,000.00		\$311,000.00	311
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	60.073.370.00		20 6007.40	(\$826,721.00)	6353 303 35	268
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA	25-Sep-13 29-Oct-13						\$8,073,279.00	(\$80,732.79)	00 \$907.10	(\$826,721.00)	\$253,383.25	268
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA	16-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,8	00 \$1,000.00		\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding						190
	REDWOOD FINANCIAL, INC. REGENT BANCORP. INC.	REDWOOD FALLS DAVIE	MN	18-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9.982.000.00	\$9,982,000.00	\$784.281.50	Full investment outstanding; warrants outstanding	\$2,995,000.00	2,9	95 \$1,000.00)	\$150,000.00	150
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock W/ Exercised Warrants	\$2,655,000.00	\$9,982,000.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding						
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	OK	21-Jul-11 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,6	55 \$1,000.00)	\$133,000.00	133
	REGENTS BANCSHARES, INC.	VANCOUVER		26-Jan-12						\$12,700,000.00	12,7	00 \$1,000.00		\$381,000.00	381
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	13-Feb-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975.00	2	67 \$925.00	(\$20,025,00)		
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00	1,2	33 \$925.00	(\$92,475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11-Jan-13 26-Mar-13							(\$13,875.00) (\$11.125.00)				
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
 	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL AI	4-Apr-12 2-May-12			+			\$3,500,000,000.00	3,500,0	00 \$1,000.00	1	\$45,000,000,00	48.253.677
8	RELIANCE BANCSHARES, INC.	FRONTENAC		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding						7
\vdash	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	25-Sep-13 29-Oct-13						\$40,000,000.00	40,0 (\$401,960.00)	00 \$1,004.90		\$196,000.00 \$2,199,799.80	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding						
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	20-Feb-13 26-Mar-13			+			\$8,966,340.00	(\$89,663.40)	00 \$822.60	(\$1,933,660.00)	\$476,206.83	545
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(303,003.40)				
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00	10,500,0	00 \$1.00			
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00	4,500,0	00 \$1.00		\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC. RIVERSIDE RANCSHARES, INC.	LITTLE ROCK	AR	15-May-09 14-May-14	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00	1,100,0	00 \$1.00		\$55,000.00	55,000
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	31,100,000.00	1,100,0	31.00		333,000.00	33,000
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR	5-Jul-13 20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding				(\$25,000,000.00)		
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding						
	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA	PA PA	7-Dec-11 11-Jun-13						\$108,676,000.00	108,6	76 \$1,000.00)	\$527,361.00	517,012
	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding					9321,302.00	317,012
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00	8,8	16 \$1,000.00			
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11						36,610,000.00	0,0	31,000.00		\$205,000.00	57,671
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	5-Dec-08 21-Jul-10	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41.547.000.00	41.5	47 \$1.000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00	41,5				
	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD	23-Feb-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding					\$4,450,000.00	651,547
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13	Freienied Stock Wy Exercised Wallants	32,500,000.00	30.00	32,057,208.31	30id, ill full, wallants not outstanding	\$2,465,029.00	2,9	00 \$850.00	(\$434,971.00)	\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA CA	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3.131.111.11	Sold, in full; warrants not outstanding		(\$25,000.00)				
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11		. , , ,				\$2,800,000.00	4,0	00 \$700.00	(\$1,200,000.00)		
	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	СТ	27-Mar-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,0	00 \$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding					720,200	
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09 24-Jun-09						\$64,779,000.00	64,7	79 \$1,000.00)	\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding					73,103,203	
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL FL	3-Apr-12 30-May-12						\$41,020,000.00	(\$615,300.00) 2,0	00 \$20,510.00	(\$8,980,000.00)	\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding						
8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	CA MO	1-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00	1,8			\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12	,	. , . ,				\$174,537.72	2		(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	11-Dec-12 11-Jan-13						\$1,315,959.00	(\$14,904.97)	00 \$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	МО	26-Mar-13			2				(\$10,095.03)				
	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA CA	9-Jan-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,8	03 \$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding						+
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	MS	15-Sep-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,8			\$341,000.00	341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10		\$18,000,000.00	\$0.00	\$19,650,000.00		\$17,388,000.00	17,3	88 \$1,000.00		\$522,000.00	522
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC	19-Dec-08 29-Sep-10	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,0	00 \$1,000.00		,	
44,8,14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC	31-Jul-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00		\$14,888,679.86	Redeemed, in full; warrants not outstanding			1		\$50,000.00	137,966
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11			\$0.00			\$12,500,000.00	12,5	00 \$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding						
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	24-Jun-13 26-Jul-13			+		+	\$10,750,000.00	10,750,0 (\$125,346.08)	00 \$1.17	+	\$1,784,607.50 \$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	633		22	****		
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD MD	25-Sep-13 29-Oct-13						\$23,367,267.70	(\$233,672.68) 23,3	93 \$998.90	(\$25,732.30)		<u></u>
	SHORE BANCSHARES, INC.	EASTON		9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00					+
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD MD	15-Apr-09 16-Nov-11			+		+	\$25,000,000.00	25,0	00 \$1,000.00		\$25,000.00	172,970
	SIGNATURE BANCSHARES, INC.	DALLAS		26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding						
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TU	15-Dec-10				-	II .	\$1,700,000.00	1,700,0	00 \$1.00		\$85,000.00	85,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Comitol	Danson / Disse		1,5	(Realized Loss) /	Gain ⁵	Warrant Proceeds
rootivote	ilisutuuoli Nallie	City	State Date	Original investment Type	Amount	Investment	Total Cash Back	investment status		Repayment / Dispos			(Write-off)	Gain	
	SIGNATURE BANK	NEW YORK	NY 31-Mar-09		Amount	mvestment			Amount \$120,000,000.00	(Fee) ⁴	5nares 120,000	Avg. Price \$1,000.00	(write on)		Amount Shares
	SIGNATURE BANK	NEW YORK	NY 16-Mar-10						3120,000,000.00		120,000	31,000.00			\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 20-May-09						\$7,414,000.00		7,414	\$1,000.00			
8 32 97	SOMMA VALLEY BANCORP	SONOMA	NJ 24-Jun-09 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							\$275,000.00 163,065
0,32,37	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug-10	THE CHICA SCORE NY EXCELSES WITHING	30,033,000.00	Ş0.00	3347,204.00	currently not concerne					(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding							
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 13-Nov-12						\$2,832,412.70	(44-44-44)	3,070	\$922.60	(\$237,587.30)		\$124,412.34 154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC 11-Jan-13 SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$25,000.00)					
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 30-Sep-10		49.07,000,000	7.0.00	45.10,000,000		\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00 10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding							
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 8-Mar-13						\$1,814,620.00 \$9,889,679.00		2,000	\$907.30 \$907.30	(\$185,380.00)		\$588,264.19 645
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13 GA 9-Apr-13						\$9,889,079.00	(\$117,042.99)	10,900	\$907.30	(\$1,010,321.00)		3388,204.19 043
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding							
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 6-Aug-10						\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 5-Dec-08 NC 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	342,730,000.00		42,730	31,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-12	,	, , ,			, .,	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 25-Jul-12												\$1,100,000.00 399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND CLEVELAND	TN 15-May-09 TN 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00		4,862	\$1,000.00			\$243,000.00 243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	34,802,000.00		4,802	31,000.00			3243,000.00 243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 25-Aug-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00 250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding							
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO 21-Jul-11 AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00			
11	SOUTHPIRST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Warrants	\$70,000,000.00	\$2,760,000.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding							
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-12	, , ,	, ,, ,, ,,	,,,,,,	,, ,		\$70,000,000.00		70,000	\$1,000.00			
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 29-May-13												\$2,287,197.00 703,753
44,8,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Mar-09 TX 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1.000.00			\$911,000.00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$10,213,000.00		10,215	31,000.00			
	SPIRIT BANKCORP, INC.	BRISTOW	OK 21-Oct-13					-	\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)		\$631,941.75 1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK 6-Jan-14							(\$90,000.00)					
74.8.14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO 13-Mar-09 IL 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60.000,000.00	\$3,000,000.00 \$0.00	\$845,658.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						-	
74,0,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 22-Feb-13	THEIR SOUR WY EXCITED ON WITHING	300,000,000.00	Ş0.00	\$75,757,103.03	neacenica, in rail, waitants not outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding							
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-11						\$36,842,000.00		36,842	\$1,000.00			
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE 4-Sep-09 NE 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1.697.000	\$1.00		-	\$51,000.00 51,000
8,11	STATE BANKSHARES, INC.		ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,037,000.00		1,037,000	91.00			33,000.00
	STATE BANKSHARES, INC.		ND 12-Aug-09					-	\$12,500,000.00		12,500	\$1,000.00			
	STATE BANKSHARES, INC.	FARGO	ND 29-Jun-11						\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00 250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS 13-Feb-09 MS 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		-	\$750,000.00 750
12,16	STATE STREET CORPORATION	BOSTON	MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		13,000	\$1,000.00			3730,000.00
	STATE STREET CORPORATION	BOSTON	MA 17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00			
	STATE STREET CORPORATION		MA 8-Jul-09				*** *** ***								\$60,000,000.00 2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN 26-Jun-09 MN 18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	72.75.00,000.00			72.00			77,10,100
	STEELE STREET BANK CORPORATION	DENVER	CO 1-Sep-11						\$11,019,000.00		11,019,000	\$1.00			\$331,000.00 331,000
11	STELLARONE CORPORATION		VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding							
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11 VA 28-Dec-11						\$7,500,000.00 \$22,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 18-Dec-13						322,500,000.00		22,500	\$1,000.00			\$2,920,000.00 302,623
11	STERLING BANCORP	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding							
	STERLING BANCORP	NEW YORK	NY 27-Apr-11						\$42,000,000.00		42,000	\$1,000.00			
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 18-May-11 TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding						-	\$945,775.00 516,817
**	STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09	Treferred Stock wy Worlding	\$1£3,130,000.00	Ş0.00	\$130,542,403.51	neacenica, in rail, waitants not outstanding	\$125,198,000.00		125,198	\$1,000.00			
	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-10												\$2,857,914.52 2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							
-	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 20-Aug-12 WA 19-Sep-12						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		\$825,000.00 97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding							37,341
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11						\$10,000,000.00		10,000	\$1,000.00			
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11	Professoral Parach and Property Communication	far rec	** **	640.404	Dedesond to fell connection to the							\$107,398.00 133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 6-Feb-09 SD 12-Jan-11	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4.000.000.00		4.000	\$1,000.00			
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 16-Mar-11						\$11,568,000.00		11,568	\$1,000.00			\$778,000.00 778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding							
-	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13						\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17 516
-	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13						\$107,935.66	(\$25,000,00)	622	\$173.50	(\$514,064.34)		\$8,358.99 33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(223,000.00)					
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding				_			
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11						\$8,500,000.00		8,500	\$1,000.00			£345 000 00
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 14-Sep-11 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$315,000.00 239,212
**	SUN BANCORP, INC.	VINELAND	NJ 8-Apr-09	Treferred Stock W/ Wallants	\$05,520,000.00	30.00	270.03	nedecined, in rail, warrants not outstanding	\$89,310,000.00		89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ 27-May-09												\$2,100,000.00 1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 31-Dec-08 GA 30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00		48,500	\$100,000.00			
-	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA	GA 28-Sep-11						\$4,030,000,000.00		40,300	\$100,000.00			\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 15-Apr-11				******						(\$69,000,000.00)		
11,8,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC 9-Jan-09 NC 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00 100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	32,000,000.00		2,000	31,000.00			2200,000.00
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 21-Apr-10	, , ,	, , , , , , , , , , , , , , , , , , , ,	,,,,,,			\$200,000,000.00		200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10						\$100,000,000.00		100,000	\$1,000.00			
11,8,14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	LITITZ STERLING	PA 19-Jan-11 IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							\$5,269,179.36 3,028,264
11,0,14	SV FINANCIAL, INC.	STERLING	IL 31-Aug-11	Treatment Stock by Exercised Walfallis	34,000,000.00	30.00	<i>3</i> 4,7 £1,30£.09	neacemea, in full, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
•							'				,				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep	payment / Disposition / Au (Fee) ⁴ Share		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	oceeds Shares
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	Amount	(rec) Share			Amount	Snares
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	23-Dec-09 16-Jun-10						\$235,000,000.00	23	5,000 \$1,000.0	10	\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						
	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	GA GA	15-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00	13,64	,000 \$1.0	10	\$682,000.00	682,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13	·					\$967,870,000.00	96	7,870 \$1,000.0	10		
	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID	16-Jan-09 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible				(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL.	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(4				
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL.	19-Jun-12 18-Jul-12						\$93,659,350.50	(\$1,404,890.26) 10	1,823 \$893.5	(\$11,163,649.50)	\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding				_	*********	
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	TX	8-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00	9,72),000 \$1.0		\$292,000.00	292,000
	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX	13-Dec-13 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding				(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	22-Apr-09	Preferred Stock Wy Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	redeemed, in full; warrants not outstanding	\$361,172,000.00	36	1,172 \$1,000.0	10		
11,8,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	MN	21-Dec-09 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding					\$9,449,980.56	3,199,988
	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11	Freienied Stock Wy Exercised Warrants		30.00		Redectiled, it full, warrants not outstanding	\$2,000,000.00		2,000 \$1,000.0	10	\$100,000.00	100
	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN	TN	19-Dec-08 27-Jan-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible				(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE		23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding						
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	26-Apr-13 29-Apr-13						\$298,000.00 \$2,702,000.00		298 \$1,022.: 1,702 \$1,022.:		\$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63	20 130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13						32,702,000.00	(\$25,000.00)	31,022		335,741.22 3124,922.03	130
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	16-Jan-09 13-May-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00	7	5,000 \$1,000.0	in .		
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10						\$73,000,000.00	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	~	\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE JACKSONVILLE	TX	9-Jan-09 19-May-10	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3.981.000.00	+	8,981 \$1,000.0	10	\$199,000.00	199
44,8,14	THE AND CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	,,					
	THE ANB CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX DF	25-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00	2	0,000 \$1,000.0	10	\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10	THE TEST STOCK W/ WAITAINS	J-3,220,000.00	30.00	ÇJE, 101, U13.44	neacened, in rail, warrants not outstanding	\$45,220,000.00	4	5,220 \$1,000.0	10		
	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE NC	8-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding		+			\$4,753,984.55	980,203
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1,742,850.00		1,021 \$433.4	0 (\$2,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	13-Feb-09 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00		7,000 \$1,000.0	n		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00	1	7,000 \$1,000.0	10		
9.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY	29-May-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding					\$2,150,648.55	276,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12	Treferred Stock Wy Exclused Walteria	920,143,000.00	30.00	\$10,0E3,032.03	Joid, Illian, Waltania not outstanding	\$1,956,900.00		3,000 \$652.3		\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	11-Dec-12 11-Jan-13						\$11,577,672.70	(\$135,345.73)	7,749 \$652.3	0 (\$6,171,327.30)	\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	ст	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding						
	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT	19-Apr-12 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10.309.575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00		5,448 \$1,000.0	10	\$792,783.00	175,742
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11				,,.		\$9,090,000.00		9,090 \$1,000.0	10		
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	9-Jan-09 24-Aug-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00		2,500 \$1,000.0	n		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13						\$2,500,000.00		2,500 \$1,000.0	10		
	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME	8-May-13 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000,00	\$0.00	\$5.411.805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00	1	0,000 \$1,000.0	10		
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10	·					\$5,000,000.00		5,000 \$1,000.0	10		
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX	27-Feb-09 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00		731 \$1,000.0	n	\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding						
	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP. INC.	HARPER HARTFORD	CT	19-Dec-12 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000,00	\$0.00	\$4,236,125,671,00	Redeemed, in full; warrants not outstanding	\$301,000.00		301 \$1,000.0	10	\$15,000.00	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	31-Mar-10		.,,.,,.,,.		. , ,		\$3,400,000,000.00	3,40	0,000 \$1,000.0	10		
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	MO	27-Sep-10 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding					\$706,264,559.89	52,093,973
	THE LANDRUM COMPANY	COLUMBIA	МО	18-Aug-11						\$15,000,000.00	1	5,000 \$1,000.0	10	\$750,000.00	750
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC NC	23-Dec-08 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00		7,500 \$981.2	(\$141,000.00)	\$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13 31-Dec-08	- ()- ()					. ,	(\$73,590.00)		1. ,,		
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00	7	5,792 \$100,000.0	10		
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10	Profession 1 (7)	**********		**	Defended in 6 "				1	\$320,372,284.16	16,885,192
	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA	20-Feb-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00		5,450 \$1,000.0	10	\$273,000.00	273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	6244 225		350	(65	4.444	
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13 11-Mar-13						\$244,225.00 \$11,478,575.00	1	250 \$976.9 1,750 \$976.9	(\$5,775.00) (\$271,425.00)	\$4,806.45 \$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13	Profession 1 (7)	4		******	Defended in 6 "		(\$117,228.00)				
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK LIMERICK	PA PA	27-Feb-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding				<u> </u>		
	THE VICTORY BANCORP, INC.	LIMERICK	PA	22-Sep-11	Perference of Character of Char	AP APP	4	66 440	Cald to full comments and the first	\$2,046,000.00		2,046 \$1,000.0	10	\$61,000.00	61
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL FL	23-Jan-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312 \$888.4			
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL E	9-Nov-12 11-Jan-13		<u> </u>				\$3,877,691.40		1,365 \$888.4		\$282,284.64	284
-	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding						
\vdash	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL	30-Sep-10	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full injectment outstanding wassasts outstanding	\$12,119,637.37	1	2,120 \$1,000.0	0 (\$24,880,362.63)	\$40,000.00	1,106,389
	TIFTON BANKING COMPANY	TIFTON	GA	19-Dec-08 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$14,448,000.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding Currently not collectible						
\vdash	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON	GA WA	12-Nov-10	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding				(\$3,800,000.00)		
-	TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	8-Nov-12	Preferred Stock W/ Warrants	\$10,041,000.00	50.00	\$18,837,68,52	Joio, iii idil; Warrants not outstanding	\$3,290,437.50		3,815 \$862.5			
\vdash	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA			-	-	-		\$1,580,962.50		1,833 \$862.5			
	TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA WA	13-Nov-12 11-Jan-13						\$9,481,462.50	(\$143,528.63)),993 \$862.5	(\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA	11-Jun-13 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding					\$1,301,856.00	370,899
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12						\$2,117,000.00		2,117 \$1,000.0	10	\$106,000.00	106
	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	6-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		1,000 \$1,000.0		\$200,000.00	200
1 8			IN I	23°3ep-13	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166,67	Redeemed, in full; warrants not outstanding	34,000,000.00		\$1,000.0	~	3200,000.00	200

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Disposition	on / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Proc	oceeds
						Amount	Investment			Amount		Shares	Avg. Price	(Write-off)	Amount	Shares
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						\$76,458,000.00		76,458	\$1,000.00		£4.500.000.00	554 330
8	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	TX	15-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						\$1,500,000.00	554,330
	TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	15-Feb-11 21-Dec-12						\$500,000.00 \$150,000.00		3,118 150,000	\$155.47 \$1.00	(\$2,618,000.00)		
44,8,14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC	MO	21-Dec-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00		150,000	\$1.00		- + + + + + + + + + + + + + + + + + + +	
	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						\$3,700,000.00		3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15.540.000.00		15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding							
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	7-Aug-12 9-Aug-12						\$2,639,379.50 \$7,038,845.50		3,518 9,382	\$750.20 \$750.20		\$163,062.90 \$1,300,776.05	175 1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM							\$16,984,909.75		22,639	\$750.20	(\$5,654,090.25)	\$191,948.33	206
11.8.9	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12	- (12)	\$2,795,000.00	***	\$2,985,215.11			(\$266,631.35)					·
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00		 	'
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding							
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA	26-Sep-12	Preferred Stock w/ Warrants	\$2.76E.000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00		\$1,150,000.00	1,150
0,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09 22-Dec-09	Freieneu Stock W/ Wallants	\$2,765,000.00 \$4,237,000.00	30.00	30,430,417.10	Sold, III full, Wallants not outstanding							
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12						\$5,251,500.00	(4	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	JACKSON JACKSON	TN MS	11-Jan-13 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)					
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09		4-20/200/2000		4-00/201/000100		\$215,000,000.00		215,000	\$1,000.00			
44.8.14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding						\$10,000,000.00	1,647,931
44,0,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11	Preferred Stock Wy Exercised Warrants	312,000,000.00	30.00	314,073,133.27	nedeemed, in full, wallants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							·
	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	17-Jun-09 15-Jul-09						\$6,599,000,000.00	+	6,599,000	\$1,000.00		\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding							,,
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00		\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	00.000,0ct,oc		8,930	\$1,000.00		5450,000.00	45
12.45	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09		\$214,181,000.00		\$232,156,554.58						(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR OR	14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	>232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00			'
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10						, ,,			7-7-2-3-00		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	1-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11		32,557,000.00				\$6,191,000.00		6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE		29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding							·
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	25-Jul-12 2-Oct-13						\$600,000.00 \$1,579,000.00		600 1,579	\$1,000.00 \$1,000.00		\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	18-Nov-09 23-Dec-09						\$59,000,000.00		59,000	\$1,000.00		\$450,000.00	211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding						5450,000.00	211,318
	UNITED BANCORP, INC.	TECUMSEH	МІ	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding							
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12 18-Jul-12						\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)	\$38,000.00	311.492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding						744	
15,11,14	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL GA	3-Sep-10 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00		-	
13,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12	Subditiliated Dependings wy Exercised Warrants	314,400,000.00	30.00	310,002,073.02	redeemed, in full, warrants not outstanding	\$14,400,000.00		14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding							
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	26-Mar-13 27-Mar-13						\$1,516,900.00 \$12,587,575.00		1,576 13,078	\$962.50 \$962.50	(\$59,100.00) (\$490,425.00)	 	'
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE		28-Mar-13						\$159,145,525.00		165,346	\$962.50			
-	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	9-Apr-13 10-Jun-13							(\$1,732,500.00)				\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						50,077.00	213,500
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						\$3,000,000.00		3,000	\$1,000.00			
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	VIENNA CLINTON	NJ NJ	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00		2,658	\$1,000.00		\$283,000.00	283
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13	·					\$10,324,000.00		10,324	\$1,000.00			
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ MI	3-Jul-13 28-Aug-13						\$10,325,000.00		10,325	\$1,000.00		\$2,707.314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						32,707,314.00	704,778
H ===	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13				-		\$237,527.50		250	\$950.10	(\$12,472.50)	***************************************	495
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	12-Aug-13 12-Sep-13						\$9,168,561.50	(\$94,060.89)	9,650	\$950.10	(\$481,438.50)	\$476,573.62	495
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding							
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN	30-Jul-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00		11,926,000	\$1.00			
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding							
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13						\$7,742,000.00		7,742	\$1,000.00		ėros	
11,8,14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	CA	16-Oct-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00		\$500,000.00	500
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	9-Jan-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	775
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14						00.000,00	(\$25,000.00)	3,300	5417.00	(44,604,600)	7-7,013.23	
11	VALLEY FINANCIAL CORPORATION VALLEY ENIMANCIAL CORPORATION	ROANOKE ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1 600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12 20-Feb-13						\$1,600,000.00		1,600 1,600	\$1,000.00		, + + + + + + + + + + + + + + + + + + +	
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	14-Aug-13 16-Oct-13						\$1,600,000.00 \$9,619,000.00		1,600 9,619	\$1,000.00 \$1,000.00		 + + + + + + + + + + + + + + + +	
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13								5,019	\$1,000.00		\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding							
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	MI NJ	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318.400.781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	65
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09	THIT WILL	,	44.00	, , , , , , , , , , , , , , , , , , , ,	And the second s	\$75,000,000.00		75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ NJ	23-Sep-09 23-Dec-09						\$125,000,000.00 \$100,000,000.00		125,000 100,000	\$1,000.00 \$1,000.00			
	TARKET TARTIFORME BANGORF	ANNUAL	NJ NJ	23-Dec-09 24-May-10						00.000,000,000		100,000	\$1,000.00		\$5,421,615.27	2,532,542
	VALLEY NATIONAL BANCORP	WAYNE	INJ													
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS		26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding							
8,41,44	VALLEY NATIONAL BANCORP	DALLAS DALLAS MIDLOTHIAN	TX		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,000,000.00 \$14,738,000.00	\$0.00	\$3,503,795.81 \$6,933,870.05	Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispo	cition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
Company	rootitote	modulo Hume	City	State Bate	Original investment Type			TOTAL CASIL BACK	mestilent status						Gaiii		
Company of the comp		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-Jan-14						Amount		Silares	Avgirine			Amount	Silares
Column	11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON		Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding								
Column	-									\$71,000,000.00		71,000	\$1,000.00			\$33,263,000,00	2,696,203
Marchan Marc	8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							723,223,223	-,000,-00
																663 404 35	443
March Marc										\$2,543,620.14	(\$25,000.00)	4,167	\$610.40	(\$1,023,379.80)		303,481.25	143
March Marc	11,8,14			TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding								
Marked Company Mark												788				\$75,000,00	70
A Company					Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	3712,300.00		713	31,000.00			373,000.00	- /3
Control Cont										\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
	45,8,14				Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000,00		110,000	\$1,000,00			\$5.500,000,00	5,500
Company of the comp	8,17,11				Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	91,000.00			\$3,300,000.00	3,300
Property 1968 1968 1968 1969			CLINTON	MA 4-Apr-12													
Company	-															\$478,000,00	478
Part	11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding							3470,000.00	470
March Marc			BOSTON	MA 24-Nov-09						\$22,000,000.00		22,000	\$1,000.00			*******	
Companies Comp	11.16		OAK HARBOR		Preferred Stock w/ Warrants	\$26,380,000,00	\$0.00	\$30,628,344,45	Redeemed in full: warrants not outstanding							\$568,700.00	390,071
Market was proposed by the p	,	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11		720,000,000.00	7.000	\$30,000ja : N 10		\$26,380,000.00		26,380	\$1,000.00				
Company			OAK HARBOR	WA 2-Mar-11	- ()- ()- ()- ()- ()- ()- ()- (\$1,625,000.00	246,082
March Marc	11	WASHINGTON FEDERAL INC		WA 14-Nov-08 WA 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000,00		200,000	\$1,000,00				
Control Cont			SEATTLE							,,,		200,000	7.7,000.00			\$15,388,874.07	1,707,456
Marie Mari	8,18,21,44		RESTON		Preferred Stock w/ Warrants		\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding			1				, ————	
March Marc	-					\$6,842,000.00				\$13,475.000.00		13,475	\$1,000.00			\$332,000.00	332
Marche M	8,17		WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding				4.240.00				
March Marc	-																19
March Section Sectio	-									\$92,690.00 \$290.119.70		100				\$147,194.69	150
Marie Control										,	(\$52,138.13)		738	(4-2-)444-444			
March (1985) Marc	11				Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
Miles Mile																	
Street																	
March Marc																\$20,388,842.06	3,282,276
March Marc	11				Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	¢25 000 000 000 00		25,000	£1 000 000 00				
Column										323,000,000,000.00		23,000	31,000,000.00			\$840,374,891.73	110,261,688
Column C	11				Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
										\$75,000,000.00		75,000	\$1,000.00			\$050,000,00	420.292
Margin M	11				Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$41,195,000.00	Redeemed, in full: warrants not outstanding							\$950,000.00	439,282
		WEST BANCORPORATION, INC.	WEST DES MOINES	IA 29-Jun-11	,			, , ,		\$36,000,000.00		36,000	\$1,000.00				
Marchest Assertations		WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Aug-11	Professor d Shook and Microsophi	£03 73¢ 000 00	£0.00	607.250.225.54	Redesend to fell connects and automatical							\$700,000.00	474,100
STATE STAT	11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION			Preferred Stock W/ Warrants	\$83,726,000.00	\$0.00	\$87,300,230.01	Redeemed, in full; warrants not outstanding	\$41.863.000.00		41.863	\$1,000.00				
Manual Confession		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 18-Nov-09								41,863	\$1,000.00				
March Marc		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11	- 6 12 1 6 1 1											\$878,256.00	246,698
STATE ALCOHOLOGIC ALCOHO	44				Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	\$140,000,000,00		140 000	\$1,000,00				
March Marc		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11						V-10/000/00000			7.7,000.00			\$415,000.00	787,107
Section Sect	8	WESTERN COMMUNITY BANCSHARES, INC.				\$7,290,000.00		\$554,083.00									
MICHINANIS MICHINANI	8,14,18		MONMOUTH		Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12		. , ,				\$1,050,524.72			\$940.38	(\$66,475.28)			
State Stat		WESTERN ILLINOIS BANCSHARES, INC.								\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
STATE IN STATE MERCHANGE MICH. STATE MICH. STATE MERCHANGE MICH. STATE MICH. S	8 78 11				Preferred Stock w/ Exercised Warrants	\$4,700,000,00	\$0.00	\$5,842,197,92	Redeemed in full: warrants not outstanding		(\$107,235.41)						
MINITED 1997	27.2722		MEDINA	OH 30-Nov-12	The second secon				,,	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
WHITHER PRODUCTION OF THE ANALYSIS THE CONTROLLAND 1,500,000,000 1,500,0	8																
MULINICTON TRUST CORPORATION MULTINICTON TRUST CORPORATION					Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,/33,333.33	Redeemed, in full; warrants not outstanding	\$300,000,000 nn		300.000	\$1.000 nn			\$6.900.000.00	2,631,579
MINISHINE BANCOPS AND CASACISTS CAS 32-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0	11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding							4-44	
WILSHER BEACORN INC.					Professed Paral Com	663 AFC	***	600,000	Cold to full connection to the first	\$330,000,000.00		330,000	\$1,000.00				
WILSTERN SANCORP RC					Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	\$58,646,694,58	(\$879,700.42)	62.158	\$943.50	(\$3.511.305.42)			
MINISTER TRANSCAL CORPORATION LAST COREST L 10 feet 10 feet wormans 250,000,000 50,00		WILSHIRE BANCORP, INC.	LOS ANGELES	CA 20-Jun-12							(20.0).00.72)	22,230	72.230	,,mp.mapan.74)		\$760,000.00	949,460
WINTERFORM CALL COMPORATION Lat	11			IL 19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	\$350,000,000,00		350 000	\$1,000.00				
NORTHINISTON INANCIAL HOLDINGS, INC.										\$250,000,000.00		250,000	\$1,000.00			\$25.600.564.15	1,643,295
WORTHWHISTON INNANCIAL CORPORATION WILLIAMSTON DE 23-13-09 Preferred Stock w/ Warrants S2,625,000.00 S0.00 S57,640,856,64 Sold, in full, warrants not outstanding S41,576,63.75 S1,000.00 S1,000.00 S7,640,856,07 S1,000.00 S1,000.00 S7,640,856,07 S1,000.00 S1,000.00 S7,640,856,07 S1,000.00 S7,640,856,07 S1,000.00 S1,000.00 S7,640,856,07 S1,000.00 S7,640,856,07 S1,000.00 S1,000.00 S7,640,856,07 S1,000.00 S1,000.0	8,14				Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							7-0/00-0/00	2,0.0,200
WILDINGTON DE 23-jan-09 Preferred Stock wy Warrants S52,635,000 S0,00 S75,649,856,64 Sold, In full, warrants not outstanding S48,57,68,75 S72,284,96 S2,625 S91,50 S44,67,386 S48,57,68,75			HUNTSVILLE	AL 24-Jun-13						\$2,343,851.20	***************************************	2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
WILDINGTON UILLINGTON DE 3-4g-12		WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION	WILMINGTON	AL 26-Jul-13 DF 23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000,00	\$0.00	\$57,640,856,64	Sold in full: warrants not outstanding		(\$24,999.99)						
WIST PRINANCIAL CORPORATION WILMINGTON DE 12-Sep-12		WSFS FINANCIAL CORPORATION	WILMINGTON	DE 3-Apr-12	· · · · · · · · · · · · · · · · · · ·	4-2,22,000.00	70.00	40. ju 10ju00.04	and, many many more outstanding	\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
VAXION VALLEY FINANCIAL CORPORATION ELXIN NC 24-Jul-09 S131320000 S1313200000 S131320000 S131320000 S131320000 S131320000 S1313200000 S1313200000 S1313200000 S13132000000 S131320000000 S131320000000 S13132000000 S131320000000 S13132000000 S131320000000 S131320000000 S131320000000 S13132000000 S131320000000 S131320000000 S131320000000 S131320000000 S131320000000 S131320000000 S131320000000 S131320000000 S1313200000000 S13132000000000 S13132000000000 S13132000000000 S13132000000000 S13132000000000 S13132000000000 S131320000000000 S131320000000000 S131320000000000 S131320000000000 S131320000000000000000000000000000000000			WILMINGTON	DE 12-Sep-12								1				\$1,800,000.00	175,105
VADRIN VALLEY FINANCIAL CORPORATION ELKIN N. C 15-92-1 544,149,056.00 556,235.80 49,312 589.00 (5,162,344.00) 555,677.00 51,000.00 555,677.00 51,000.00 555,677.00 51,000.	-				Preferred Stock w/ Warrants		\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding			1					
VAXION VALEEY FINANCIAL CORPORATION ELKIN NC 13-jun-32			ELKIN	NC 18-Sep-12		\$13,312,000.00				\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
Sp.14 VOR TRADITIONS BANK VOR PA 24-94-09 Preferred Stock wy Exercised Warrants Sp.471,00.00 Sp.705,022.14 Redeemed, In full, warrants not outstanding Sp.471,00.00 Sp.705,022.14 Redeemed, In full, warrants not outstanding Sp.471,00.00		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 10-Jun-13			_										91,178
YORK # PA	45.8.14		ELKIN		Preferred Stock w/ Evergland Wassanta	\$4.971.000.00	¢n nn	\$5,705,022,14	Redeemed in full-warrants not outstanding			1				\$20,000.00	128,663
1 2005 BANCORPORATION SAT LAKE CITY UT 24-Mar-2 Preferred Stock by Warrants 51,400,000,000.00 50 51,651,027,279.62 Redeemed, In full, warrants not outstanding 5700,000,000 51,000.00 51,0	43,0,14	YORK TRADITIONS BANK	YORK	PA 14-Jul-11	ricieneu Stock W/ Exercised Warrants		\$0.00		neucerneu, iii iuli; warrants not outstanding	\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
2005 BANCEPROPATION	11	ZIONS BANCORPORATION	SALT LAKE CITY	UT 14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
ZIONS BANCORPORATION SALT LAKE CITY UT 5-Dec-12 \$7,666,418.51 5,789	-		SALT LAKE CITY	UT 28-Mar-12		1											
TOTALS \$204,894,726,200.00 \$1,698,605,601.88 \$225,239,367,618.82 \$198,312,199,313.86 (\$36,237,564.74) (\$4,883,930,404.26) \$6,897,842,268.84 \$7,995,219,900.51	-									\$700,000,000.00		700,000	\$1,000.00			\$7,666,418.51	5,789,909
	•	•			TOTALS	\$204,894,726,320.00	\$1,698,605,601.88	\$225,239,367,618.82		\$198,312,190,313.86	(\$36,237,564.74)	i		(\$4,883,930,404.26)	\$6,897,842,268.84		

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14.000.000	\$ -	\$ 14.000.000	Par	Date	7	7111104111
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	S
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par	11/20/2012	ψ <u>υ</u> Σ, το,οοο	ų.
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010	Citizens Bancshares Corporation	Allania	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par	4		
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par	-		
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY MS	Common Stock Subordinated Debentures	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
1	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	AL	Preferred Stock	\$ 10.300.000	\$ - \$ -	\$ 3,154,000 \$ 10,300,000	Par Par			
1	9/3/2010 9/3/2010	United Bancorporation of Alabama, Inc. IBW Financial Corporation	Atmore Washington	DC	Preferred Stock	\$ 10,300,000	\$ - ¢	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
1, 4	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,203,000	\$ 5,567,000	\$ 5,781,000	Par	1		
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000 \$ 145,000	Par	-		
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY LA	Subordinated Debentures	\$ -	\$ -	\$ 145,000 \$ 424,000	Par Par			
	9/24/2010 9/24/2010	Tulane-Loyola Federal Credit Union Alternatives Federal Credit Union	New Orleans Ithaca	NY	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 424,000 \$ 2,234,000	Par Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	ş <u>-</u>	\$ 2,234,000 \$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	Ψ	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$340,00
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	0/ 1/2010	ψ1 10,000	Ψ
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par		•	
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	Н	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	 		
1.0	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Professor Stock	\$ - \$ 18,000,000	\$ -	\$ 8,044,000	Par	-		
1, 2	9/29/2010 9/29/2010	Security Federal Corporation Community Bank of the Bay	Aiken Oakland		Preferred Stock Preferred Stock	\$ 18,000,000 \$ 1,747,000	\$ 4,000,000 \$ 2,313,000	\$ 22,000,000 \$ 4,060,000	Par	1		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 1,747,000		\$ 4,060,000 \$ 17,123,000	Par	1		
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 5,000,000		\$ 17,123,000 \$ 80,914,000	Par Par	 		
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	5,55,20,0	+30,000,000	Ψ
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000		\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$

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		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

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1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

 $[\]ensuremath{\mathrm{5}}\xspace$ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury Inv	vestmen	nt After Exchange/T	ransfer/Other		Payment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A			Freierred Stock		1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
GMAC (Ally)	Detroit, MI				Convertible Preferred Stock		22		Partial conversion of preferred			GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
(/ //		12/30/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 1,250,000,000	Par 26	12/30/2010	stock for common stock	\$ 5,500,000,000	N/A 26	i	5_, 55			5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
	ŀ	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
	ļ			Corporation	116.0				COMMITTED ON THE COMMIT		7		,			11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
																11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional		_		Exchange for preferred and			General Motors	10.			4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A		11, 25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
																9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
																4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
																12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
			<u></u>													1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover proceeds	N/A
																1/9/2014 Partial Repayment	\$ 470,269	proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13	3								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
																4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823

Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14									payment 20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills.														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$

Additional Proceeds * \$

62,186,325,712

403.000.000

Total Treasury Investment Amount \$ 13.604.913.259

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company,

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008. Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009. Treasury's commitment was \$3.04 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement of the crems of the credit agreement of the credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011. Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation for Motors Liquidation frusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest or \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler

31 On May 24, 2011. Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013. Treasury gave Office on the Sale Under the Sale under this authority occurred on November 20, 2013 (or upon completion of the sale). Completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock. Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014. Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment De				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/0/2000	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3 500 000 000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/9/2009	Givi Supplier Receivables LLC	Willington	DE	ruichase	Additional Note	\$ 3,300,000,000	N/A				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	3	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		•				Additional Note			7	7	\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Ltc. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009

\$ 5,000,000,000

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/Treasury's commitment was \$1 billion (see note 3). As of 47/2010. Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	Date Name of Institution City Sta			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

Total Proceeds

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York NY Purchase Preferred Stock w/ Warrants (Series D)			\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par	
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the rec	apitalization conducted or	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization	ı		Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds 8	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2.000.000.000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
						, , , , , , , , , , , , , , , , , , , ,	2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	9/2/2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	2/14/2011	Payment	\$ 2,009,932,072	Par Par	\$ 0 8
					ALICO Julio i Telefred interests	ψ 0,070,020,402	3/8/2011 3/15/2012	Payment Payment	\$ 1,383,888,037 \$ 44,941,843	Par Par	1 "
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 ₁₂
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted In	nvestr	ment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	Amount
									7/19/2010 2	2 \$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,00
									6/28/2012	3 \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,61
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,05
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,96
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,25
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,77
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,67
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,96
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000		Contingent Interest Proceeds	\$ 74,797,68
									1/15/2013 4	4 ¢	100,000,000		10/4/2013	Contingent Interest Proceeds	\$ 1,114,07
									1/10/2010	۳	100,000,000		11/6/2013	Contingent Interest Proceeds	\$ 933,18
													12/5/2013	Contingent Interest Proceeds	\$ 1,102,42
													1/7/2014	Contingent Interest Proceeds	\$ 1,026,56
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,57
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,98
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,60
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,55
			l	1					1				6/5/2014	Contingent Interest Proceeds	\$ 1.343.15

Total Investment Amount \$	100,000,000	Total Repayment Amount 5	\$	690,586,094
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^{1/}The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109		3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125		7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476		10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780		\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875		11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838		12/30/2010	\$ 13,109,070		\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment					
		-	Seller						Com	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment Af	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	,	Date	Name of Institution	City Sta	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/:	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution ⁵	\$ 48,922
2	9/3	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010 Distribution ⁵	
														1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	Distribution	\$ 502,302
1	-	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	0.000.0040		7/10/00/10	\$ 856,000,000	\$ 580,960,000				2/24/2010 Final Distribution ⁵	\$ 1,223
'	9/-	/30/2009	invesco Legacy Securities Master Puno, L.P.	Wilmington	Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010 6	1,244,437,500	7/16/2010	\$ 856,000,000	\$ 560,960,000	2/18/2010 \$ 2,444,347		Membership Interest 10		
														4/15/2010 \$ 3,533,199		Membership Interest 10		
														9/15/2010 \$ 30,011,187		Membership Interest 10		
														11/15/2010 \$ 66,463,982		Membership Interest 10		
														12/14/2010 \$ 15,844,536		Membership Interest 10		
														1/14/2011 \$ 13,677,726		Membership Interest 10		
														2/14/2011 \$ 48,523,845		Membership Interest 10		
														3/14/2011 \$ 68,765,544		Membership Interest 10		
														4/14/2011 \$ 77,704,254		Membership Interest 10		
														5/20/2011 \$ 28,883,733		Membership Interest 10		
														6/14/2011 \$ 9,129,709		Membership Interest 10		
														7/15/2011 \$ 31,061,747		Membership Interest 10		
														8/12/2011 \$ 10,381,214		Membership Interest 10		
														10/17/2011 \$ 6,230,731		Membership Interest 10		
														12/14/2011 \$ 1,183,959		Membership Interest 10		
														1/17/2012 \$ 1,096,185		Membership Interest 10		
														2/14/2012 \$ 1,601,688		Membership Interest 10		
														3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	5	
																	3/29/2012 Distribution ⁵	\$ 56,390,209
														3/29/2012 \$ 161,386,870	S 0	Membership Interest 10	8/9/2012 Distribution ⁵	\$ 1,056,751
																Weitbership Interest	9/28/2012 Final Distribution ⁵	\$ 18,772
																	6/4/2013 Adjusted Distribution ^{5, 13}	
2	9/	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013 Distribution ^{5, 14}	\$ 64,444
														2/18/2010 \$ 4,888,718		Debt Obligation w/ Contingent		
														4/15/2010 \$ 7,066,434		Debt Obligation w/ Contingent		
														9/15/2010 \$ 60,022,674		Debt Obligation w/ Contingent		
														11/15/2010 \$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent		
														12/14/2010 \$ 31,689,230 1/14/2010 \$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent		
															\$ 897,968,726	Debt Obligation w/ Contingent		
														2/14/2011 \$ 92,300,138	\$ 805,668,588 \$ 677,641,052	Debt Obligation w/ Contingent		
														3/14/2011 \$ 128,027,536 4/14/2011 \$ 155,409,286	\$ 677,641,052 \$ 522,231,766	Debt Obligation w/ Contingent		
															\$ 522,231,766 \$ 447,146,281	Debt Obligation w/ Contingent		
														5/20/2011 \$ 75,085,485 6/14/2011 \$ 18,259,513	\$ 447,146,281 \$ 428,886,768	Debt Obligation w/ Contingent		
															\$ 428,886,768 \$ 365,906,960	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
														8/12/2011 \$ 20,762,532 10/17/2011 \$ 37,384,574	\$ 345,144,428 \$ 307,759,854	Debt Obligation w/ Contingent		
														12/14/2011 \$ 37,384,574 12/14/2011 \$ 7,103,787		Debt Obligation w/ Contingent		
I	- 1	l		1 1	I	I	l l		1 1	1	l	1 1 1	1 1 1	12/14/2011 \$ /,103,787	\$ 300,656,067	Proceeds	1	

			Seller							nary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount 9	Capital Repayn	nent Details	Investment A	Investment After Capital Repayment		Distribution or Disposition	
			Sellel		Transaction		Commitment	Pricing	Con	imunent	riiai Co	Illinunent Amount	Amount	Repayment	nent Details	investment A	пет Сарнаі Кераушені		Distribution of Disposit	Oil
Footnote	,	Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date Rep	ayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 \$	6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012 \$	9,610,173	\$ 284,468,750) Proceeds			
l																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012 \$	284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012 \$	152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013 \$	254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013 \$	436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013 \$	243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
														,	= 10,100,110	•	Wembership Interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington E	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds	:		
														9/17/2012 \$	305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
														12/6/2012 \$	800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
														12/21/2012 \$	630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013 \$	97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent			
																		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
														1/24/2013 \$	341,479,690	\$	- Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DI	E Purchase	Membership Interest	\$ 1,111,111,11	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44.043	\$ 1,064,097,694	Membership Interest 10	77172010	Distribution	\$ 55,552
														2/14/2011 \$	712,284		Membership Interest 10			
														3/14/2011 \$	6,716,327		Membership Interest 10			
														4/14/2011 \$	7,118,388		Membership Interest 10			
															39,999,800		Membership Interest 10			
														5/14/2012 \$	287,098,565		Membership Interest 10			
														6/14/2012 \$			Membership Interest 10			
														7/16/2012 \$	68,749,656		Membership Interest Membership Interest 10			
														8/14/2012 \$	361,248,194	\$ 292,454,480	Membership Interest		5.11	
																			Distribution ^{5, 11}	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012 \$	292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																			Distribution ^{5, 11}	\$ 678,683
2	10	0/2/2000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2.488.875.000	7/16/2010	\$ 2300.847.000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
	"	0/2/2003	AmanceDefinition Legacy decurities wastern and, E.F.	William goon E	L Fulcilase	Debt Obligation w/ Contingent / Tocedas	Ψ 2,222,222,222	1 41	3/22/2010	Ψ 2,400,073,000	7710/2010	2,300,047,000	12 \$ 2,120,000,000	5/16/2011 \$		\$ 2,097,755,425	Debt Obligation w/ Contingent			
														6/14/2011 \$	88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012 \$	80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012 \$	30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			ļ
														5/23/2012 \$	500,000,000	\$ 1,487,667,339	Proceeds Debt Obligation w/ Contingent			
														6/14/2012 \$	44,200,000	\$ 1,443,467,339	Proceeds Debt Obligation w/ Contingent			
														6/25/2012 \$	120,000,000	\$ 1,323,467,339	Proceeds Debt Obligation w/ Contingent			
														7/16/2012 \$	17,500,000	\$ 1,305,967,339	Proceeds			
														7/27/2012 \$	450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012 \$	272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

		Seller						Prelimi	nary Adjusted amitment 3	Final Co	mmitment Amount ⁷	Final Investment Amount ⁹	Capital Re	ppayment Details	Investment Al	ter Capital Repayment		Distribution or Disposit	tion
	Date	Name of Institution	City Sta	Transaction	Investment Description	Commitment	Pricing			Date			Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name or institution	City Sta	e Type	investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	8/22/2012	1	\$ -	Contingent Proceeds		Distribution ^{5, 11}	
																		Distribution Perfund	\$ 16,967
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	90,269,076	\$ 437 Q15 724	Membership Interest 10	6/13/2013	Distribution Retund	\$ (460)
													9/17/2012			Membership Interest 10			
													10/15/2012			Membership Interest 10			
														15,000,000	,		11/5/2012	Distribution 5, 11	\$ 297,511,708
													11/5/2012	419,026,439	\$ -	Membership Interest 10		Distribution 5, 11	\$ 57,378,964
																		Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
													8/14/2012	5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
													8/31/2012	16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
													9/17/2012	1,667,352	\$ 854,793,592				
													9/28/2012	35,000,000	\$ 819,793,592		:		
													10/15/2012	25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
													10/18/2012	794,459,374	\$ -	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																	12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	87,099,565	\$ 1,030,299,606	Membership Interest 10			
													3/14/2012	99,462,003	\$ 930,837,603	Membership Interest 10			
													5/14/2012	74,999,625	\$ 855,837,978	Membership Interest 10			
													7/16/2012	18,749,906	\$ 837,088,072	Membership Interest 10			
													8/14/2012	68,399,658	\$ 768,688,414	Membership Interest 10			
													9/17/2012	124,999,375	\$ 643,689,039	Membership Interest 10			
													10/15/2012	240,673,797	\$ 403,015,242	Membership Interest 10			
													11/15/2012	45,764,825	\$ 357,250,417	Membership Interest 10			
													12/14/2012	24,588,926	\$ 332,661,491	Membership Interest 10			
													1/15/2013	30,470,429		Membership Interest 10			
													2/14/2013	295,328,636	\$ 6,862,425	Membership Interest 10			
																		Distribution 5, 11	\$ 184,431,858
																		Distribution 5, 11	\$ 20,999,895
													2/21/2013	6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 156,174,219
																		Distribution ^{5, 11}	\$ 105,620,441
																		Distribution ^{5, 11}	\$ 42,099,442
2	10/20/2000	AG GECC PPIF Master Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010 6	\$ 2.542.675.000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340				Debt Obligation w/ Contingent	5/29/2013	Distribution 5, 11	\$ 49,225,244
	10/30/2009	Nasco i ili Masco i unu, E.i .	· · minington Di	- rurchase	555. Jonganon w Contingent Froceeds	w 2,222,222,222	1-41	3/22/2010		// 10/2010	φ 2,που,υυυ,υ00	Ψ 2,234,790,340	2/14/2012		\$ 2,060,598,340	Proceeds Debt Obligation w/ Contingent			
													3/14/2012	198,925,000	\$ 1,861,673,340	Proceeds Debt Obligation w/ Contingent			
													5/14/2012	150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent			
													7/16/2012	37,500,000	\$ 1,674,173,340	Proceeds Debt Obligation w/ Contingent			
													8/14/2012	136,800,000	\$ 1,537,373,340	Proceeds Debt Obligation w/ Contingent			
													9/17/2012		\$ 1,287,373,340	Proceeds Debt Obligation w/ Contingent			
													10/15/2012		\$ 806,023,340	Debt Obligation w/ Contingent			
													11/15/2012		\$ 531,433,016	Debt Obligation w/ Contingent			
]	12/14/2012		\$ 383,898,721	Debt Obligation w/ Contingent			
													1/15/2013	182,823,491	\$ 201,075,230	Proceeds	4/40/2042	Distribution ^{5, 11}	\$ 17,118,005
I		1		I	I	I	I	1	1		1 1	ı ı		I		I	4/19/2013	Distribution ',	a 17,118,005

			Seller						Prelimi	nary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount 9	Capital Repayment Details	Investment A	fter Capital Repayment	n	istribution or Disposit	tion
			Sellel		_				Con	illiunent	Fillal CO	minument Amount	Amount		investment A	nter Capital Repayment		istribution of Disposit	Oil
Footnote		Date N	Name of Institution	City Sta	Transact ite Type	on Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
														2/14/2013 \$ 201,075,230	\$	Contingent Proceeds	4/25/2013 Di	stribution 5, 11	\$ 1,052,497
																	5/29/2013 Di	stribution 5, 11	\$ 1,230,643
1	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1,202,957	\$ 619,375,301	Membership Interest 10			
														4/14/2011 \$ 3,521,835		Membership Interest 10			
														8/14/2012 \$ 104,959,251		Membership Interest 10			
														9/17/2012 \$ 72,640,245		Membership Interest 10			
														9/28/2012 \$ 180,999,095		Membership Interest 10			
														10/15/2012 \$ 134,999,325		Membership Interest 10			
														10/10/2012 ψ 104,000,020	ψ 12E,200,000	Wembership interest	10/19/2012 Di	etribution 5, 11	\$ 147,464,888
																	11/2/2012 Di		\$ 148,749,256
														10/19/2012 \$ 122,255,550	\$	- Membership Interest 10			
																	12/21/2012 Di	stribution 5, 11 nal Distribution ^{5, 11}	\$ 549,997
2	11/	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington D	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2.488.875.000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingen	12/11/2013 Fi	nal Distribution	\$ 75,372
										, , , ,		, , , , , , ,		5/13/2011 \$ 13,531,530		Debt Obligation w/ Contingent	t		
														7/31/2012 \$ 618,750,000		Debt Obligation w/ Contingent	t		
														8/9/2012 \$ 151,006,173		Debt Obligation w/ Contingent	t		
														8/14/2012 \$ 11,008,652		Proceeds Debt Obligation w/ Contingent			
														8/23/2012 \$ 160,493,230	\$ 286,210,415	Proceeds Debt Obligation w/ Contingent			
														8/29/2012 \$ 103,706,836	\$ 182,503,579	Proceeds Debt Obligation w/ Contingent			
														9/17/2012 \$ 20,637,410	\$ 161,866,170	Proceeds			
																Contingent Proceeds	10/19/2012 Di		\$ 6,789,287
														9/21/2012 \$ 161,866,170	\$		11/2/2012 Di	stribution 5, 11	\$ 3,718,769
																	12/21/2012 Di		\$ 13,750
																	12/11/2013 Fi	nal Distribution 5, 11	\$ 1,884
1	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington D	E Purchas	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74,499,628	\$ 400,050,373	Membership Interest 10			<u> </u>
														11/15/2012 \$ 59,787,459	\$ 340,262,914	Membership Interest 10			
														12/14/2012 \$ 40,459,092	\$ 299,803,821	Membership Interest 10			
														1/15/2013 \$ 10,409,317	\$ 289,394,504	Membership Interest 10			
														1/30/2013 \$ 219,998,900	\$ 69,395,604	Membership Interest 10			
														2/25/2013 \$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																	3/25/2013 Di	stribution 5, 11	\$ 164,629,827
																	4/16/2013 Di		\$ 71,462,104
														3/25/2013 \$ 30,369,198	e	10	5/16/2013 Di		\$ 38,536,072
														3/23/2013 \$ 30,369,196	,	Membership Interest 10	7/11/2013 Di	stribution 5, 11	\$ 29,999,850
																	9/5/2013 Di		\$ 3,999,980
																	12/27/2013 Di		\$ 5,707,723
2	11/2	/25/2009 N	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington E	E Purchas	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent	t		,,.
														11/15/2012 \$ 119,575,516		Debt Obligation w/ Contingent	t		
														11/20/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														12/14/2012 \$ 195,000,000		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214		Debt Obligation w/ Contingent	t		
														1/15/2013 \$ 62,456,214	a 3/5,212,503	Proceeds	4/16/2013 Di	5, 11	\$ 7,143,340
														1/24/2013 \$ 375,212,503	s	- Contingent Proceeds	5/16/2013 Di		\$ 963,411
															\$ - Contingent Proceeds	J. J. 1	7/11/2013 Di		\$ 750,004
																	9/5/2013 Di		\$ 100,001
																	12/27/2013 Di	stribution 5, 11	\$ 142,168

				1	I	T.	1											
									nary Adjusted		7	Final Investment						
		Seller		4				Con	mitment 3	Final Com	mitment Amount '	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	12/18/2009	Oaktree PPIP Fund, L.P. Wilmington	DE DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
													10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest 10			
													4/12/2013	\$ 18,268,328				
													5/14/2013	\$ 70,605,973				
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																	Distribution 5, 11	\$ 46,575,750
																	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 27,999,860
																6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																	Distribution 5, 11	\$ 40,974,795
1																12/12/2013	Final Distribution 5, 11	\$ 539,009

		Seller							iminary Adjusted	Final Com	mitment Amount 7	Final Investment Amount 9	Conital	Repayment Details	Investment Afr	ter Capital Repayment		Distribution or Disposi	tion
		Seller							ommitment	Final Com	mitment Amount	Amount		Repayment Details	investment An	ter Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144		Debt Obligation w/ Contingent Proceeds	:		
													10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds	:		
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent Proceeds	:		
													4/12/2013	\$ 109,610,516		Debt Obligation w/ Contingent Proceeds	:		
																	5/28/2013	Distribution 5, 11	\$ 444,39
																	6/3/2013	Distribution 5, 11	\$ 1,960,28
																		Distribution ^{5, 11}	\$ 1,375,00
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 700,00
																		Distribution ^{5, 11}	\$ 293,75
																	7/9/2013	Distribution 5, 11	\$ 1,024,38
																	12/12/2013	Final Distribution 5, 11	\$ 13,47

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922 \$ 30,000,000,000

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.