'Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

in part – part of the investment is no longer netic by Treasury, but some remains Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending July 31, 2013

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repaymen	t / Disposition / A	Auction ³	(Realized Loss) /	Warrant Prod	ceeds
										Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
	1ST CONSTITUTION BANCORP	CRANBURY	NJ		Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding						
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00	12,000	\$1,000.00			
	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY LOS ANGELES	NJ CA	22-Nov-11	Preferred Stock w/ Warrants	\$4.400,000,00	\$0.00	¢11 740 1E6 44	Redeemed, in full: warrants not outstanding					\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00		\$11,748,150.44	Redeemed, in full; warrants not outstanding						
	1ST ENTERPRISE BANK	LOS ANGELES	CA	01-Sep-11		\$0,000,000.00				\$10,400,000.00	10,400	\$1,000.00		\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC		Preferred Stock w/ Warrants	\$16.369.000.00	\$16,369,000,00	\$1,229,948,97	Full investment outstanding: warrants outstanding	\$10,400,000.00	20,400	\$2,000.00		Ģ220,000.00	220
9	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding						
		SOUTH BEND	IN	29-Dec-10)					\$111,000,000.00	111,000	\$1,000.00			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	09-Mar-11										\$3,750,000.00	837,947
	1ST UNITED BANCORP, INC.	BOCA RATON	FL		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						
		BOCA RATON	FL	18-Nov-09						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
		GASTONIA OGALLALA	NC NF		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$3,500,000.00 \$12,720,000.00			Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
		OGALLALA	NE NE	21-Jul-11		\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000,00	12,720	\$1.000.00		\$636,000,00	636
	ALARION FINANCIAL SERVICES, INC.	OCALA	FI		Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,741,438,55	Sold, in full; warrants not outstanding	\$12,720,000.00	12,720	\$1,000.00		\$030,000.00	030
		OCALA	FL	19-Jul-13		7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 -	,	Ţ., <u>-</u> ,		\$877,729.70	893	\$982.90	(\$15,270.30)		
/	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13	3					\$5,524,880.90	5,621	\$982.90	(\$96,119.10)	\$340,771.06	326
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	06-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding						
		JUNEAU	AK	28-Nov-12						\$208,870.74	234	\$892.60	(\$25,129.26)		
		JUNEAU	AK	29-Nov-12						\$4,058,697.67	4,547	\$892.60	(\$488,302.33)		
	ALLIANCE BANCSHARES, INC.	DALTON	GA		Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	27-Mar-13 28-Mar-13						40.055.407.45	2.005	4055.50	(4400 550 54)	\$111,100.00 \$27,800.00	101
	ALLIANCE BANCSHAKES, INC. ALLIANCE FINANCIAL CORPORATION	SYRACUSE	GA NY		B Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	¢20.256.260.00	Redeemed, in full; warrants not outstanding	\$2,856,437.46	2,986	\$956.60	(\$129,562.54)	\$27,800.00	48
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09		320,918,000.00	\$0.00	328,330,300.00	Redeemed, in ruii, warrants not outstanding	\$26,918,000,00	26.918	\$1.000.00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09						\$20,510,000.00	20,510	\$1,000.00		\$900,000,00	173.069
					Subordinated Debentures w/ Exercised									4000,000.00	2.0,000
13,12	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding						
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	06-Feb-13	3					\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	07-Feb-13						\$5,626,575.00	7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00	600,000
		OSWEGO	IL		Preferred Stock w/ Exercised Warrants	\$3,652,000.00			Full investment outstanding; warrants outstanding						
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co		Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding			*****	(4		
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	co	18-Sep-12 19-Sep-12						\$280,115.76 \$6,559,920.24	344 8,056	\$814.30 \$814.30	(\$63,884.24) (\$1,496,079.76)		
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	20-Sep-12						\$50,160,264.00	61,600	\$814.30	(\$1,496,079.76)	\$3,291,750.00	3,500
	AMB FINANCIAL CORPORATION	MUNSTER	IN		Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4.387.576.45	Redeemed, in full; warrants not outstanding	330,100,204.00	01,000	Ş814.30	(311,433,730.00)	93,231,730.00	3,300
		MUNSTER	IN	22-Sep-11		7.7	,	¥ 1,000 1,000 00 10	, , , , , , , , , , , , , , , , , , , ,	\$3,674,000.00	3,674	\$1,000.00		\$184,000.00	184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF									, , , , , , , , , , , , , , , , , , , ,					
	OKLAHOMA	COLLINSVILLE	OK	06-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding						
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF														
	OKLAHOMA	COLLINSVILLE	OK	15-Sep-11	l .					\$2,492,000.00	2,492	\$1,000.00		\$125,000.00	125
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY		Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	42 200 000 000 00	2 200 000	44 000 00			
		NEW YORK	NY	17-Jun-09 29-Jul-09						\$3,388,890,000.00	3,388,890	\$1,000.00		\$340.000.000.00	24.264.129
	AMERICAN PREMIER BANCORP	ARCADIA	CA		Preferred Stock w/ Exercised Warrants	\$1,800,000,00	\$0.00	\$2,052,682,49	Redeemed, in full; warrants not outstanding					\$340,000,000.00	24,204,123
		ARCADIA	CA	26-Jan-11		\$1,600,000.00	50.00	\$2,032,002.43	nedeemed, midil, warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
		GREAT BEND	KS		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	<i>\(\(\)</i>	2,000	4-700000		400,000.00	
/	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	02-Nov-11						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding						
		MOULTRIE	GA	19-Jun-12						\$48,391,200.00	52,000	\$930.60	(\$3,608,800.00)		
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12										\$2,670,000.00	698,554
		JOHNSTOWN	PA		Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	4		*			
	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA PA	11-Aug-11						\$21,000,000.00	21,000	\$1,000.00		¢025 000 00	1,312,500
	AIVIERIJERV FINANCIAL, INC.	NIMOLONIA	PA	02-Nov-11	Subordinated Debentures w/ Exercised					1				\$825,000.00	1,312,500
13,12	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE	21-Aug-09	Warrants	\$5,000,000.00	\$0.00	\$6.523.255.00	Sold, in full; warrants not outstanding						
		MCCOOK	NE	26-Mar-13		\$3,000,000.00	30.00	Ç0,323,233.00		\$359,040.00	374,000	\$0.96	(\$14,960.00)		
		мссоок	NE	27-Mar-13						\$2,112,000.00	2,200,000	\$0.96	(\$88,000.00)		
/	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE	28-Mar-13	3					\$2,328,960.00	2,426,000	\$0.96	(\$97,040.00)	\$259,875.00	250,000
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI		Preferred Stock w/ Warrants	\$110,000,000.00			Full investment outstanding; warrants outstanding						
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD		Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding						
	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD MD	18-Apr-12 06-Mar-13						\$4,076,000.00 \$4,076,000.00	4,076 4,076	\$1,000.00 \$1,000.00			

	e Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repaym	ent / Disposition / Aud	tion ³	(Realized Loss) /	Warrant Pr	roceeds
										Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
,	ASSOCIATED BANC-CORP	GREEN BAY	WI		8 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding						
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY	WI	06-Apr-11 14-Sep-11						\$262,500,000.00 \$262,500,000.00	262,500 262,500	\$1,000.00 \$1,000.00			
	ASSOCIATED BANC-CORP	GREEN BAY	WI	06-Dec-11						3202,300,000.00	202,300	\$1,000.00		\$3,435,005.65	3,983,308
,15	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	29-Dec-09	9 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00	\$122,724.78	Full investment outstanding; warrants outstanding					, , , , , , , , , , , , , , , , , , , ,	
12,6,12	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN		9 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding						
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11	1					\$7,400,000.00	7,400	\$1,000.00		\$370,000.00	370
,	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	9 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,372,276.03	Redeemed, in full; warrants outstanding						
	AVIDDANIK HOLDING ING ADENINGHIA DANIK HOLDING CO.	PALO ALTO		31-Jul-13						\$6,000,000.00	6,000	\$1,000.00			
5.42	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL		9 Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24.841.411.03	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			
,	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11			7	7- 70 1-71-1-10		\$21,100,000.00	21,100	\$1,000.00		\$1,055,000.00	1,055
5,15,42	BANCORP FINANCIAL, INC.	OAK BROOK	IL		9 Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding						
	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL RI	18-Aug-11	1 8 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	¢22 241 666 66	Redeemed, in full; warrants not outstanding	\$13,669,000.00	13,669	\$1,000.00		\$410,000.00	410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	05-Aug-09		\$30,000,000.00	\$0.00	\$32,541,000.00	nedeemed, in run, warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09	9					, , , , , , , , , , , , , , , , , , , ,				\$1,400,000.00	192,967
9,6,12	BANCPLUS CORPORATION	RIDGELAND	MS		9 Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						
12	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND FESTUS	MS MO	29-Sep-10	9 Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	Ć10 701 4C0 F0	Sold, in full; warrants not outstanding	\$48,000,000.00	48,000	\$1,000.00		\$2,400,000.00	2,400
5,12	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO	26-Apr-13		\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98,267.00	100	\$982.70	(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00	8,500	\$982.70	(\$147,305.00)	\$426,338.55	5 430
i1	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	8 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	, , ,					
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						\$50,000,000.00	50,000	\$1,000.00		\$15,000.00	730,994
5,12	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN		9 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451.600.92	486	¢020.20	(624 200 00)		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	19-Dec-12 20-Dec-12						\$451,600.92 \$481.335.96	486 518	\$929.20 \$929.20	(\$34,399.08) (\$36,664.04)	\$23,500,00	50
4,5,9	BANK OF AMERICA	CHARLOTTE	NC		8 Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding	Ç-101,333.30	510	Ç323.20	(\$30,004.04)	Ç25,500.00	30
	BANK OF AMERICA	CHARLOTTE	NC	09-Jan-09	9	\$10,000,000,000.00									
	BANK OF AMERICA	CHARLOTTE	NC	09-Dec-09						\$25,000,000,000.00	1,000,000	\$25,000.00			
12	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	09-Mar-10	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	¢2.007.572.22	Sold, in full; warrants not outstanding					\$305,913,040.28	121,792,790
,12	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12		\$3,000,000.00	\$0.00	\$3,087,573.33	soid, in full; warrants not outstanding	\$2,502,000.00	3,000	\$834.00	(\$498.000.00)	\$100,100.00	150
12	BANK OF COMMERCE HOLDINGS	REDDING	CA		8 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$2,302,000.00	3,000	\$034.00	(\$450,000.00)	\$100,100.00	150
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00	17,000	\$1,000.00			
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11										\$125,000.00	405,405
	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	NV CA		9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Warrants	\$2,672,000.00	\$2,672,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09		\$28,000,000.00	30.00	\$30,133,093.11	Redeemed, in ruii, warrants not outstanding	\$28,000,000,00	28,000	\$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11						¥-0,000,000	-5/555	4 -7000100		\$1,703,984.00	154,908
i	BANK OF NEW YORK MELLON	NEW YORK	NY		8 Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000.00	3,000,000	\$1,000.00			
	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY NC	05-Aug-09	9 Preferred Stock w/ Warrants	\$13.179,000.00	\$13,179,000.00	¢1 020 677 00	Full investment outstanding; warrants outstanding					\$136,000,000.00	14,516,129
1	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	LITTLE ROCK	AR		8 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	04-Nov-09		ţ. 0,000,000	7333			\$75,000,000.00	75,000	\$1,000.00			
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09										\$2,650,000.00	379,811
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO		9 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00		Full investment outstanding; warrants outstanding						
42,6,12	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS MS	23-Jan-09 08-Sep-11	9 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00	15,500	\$1,000.00		\$775,000.00	775
5.12	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC		9 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1.100.653.50	Sold, in full; warrants not outstanding	\$13,300,000.00	15,500	\$1,000.00		\$775,000.00	773
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	09-Nov-12	2			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<u> </u>	\$900,000.00	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA		8 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	03-Apr-12						\$109,717,680.00	124,000	\$884.80	(\$14,282,320.00)	£424.201.00	340.000
42,6,12	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA NE	12-Jun-13	9 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942 411 42	Redeemed, in full; warrants not outstanding					\$134,201.00	243,998
-,0,12	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11		\$7,33,000.00	50.00		, in run, manufaction outstanding	\$795,000.00	795	\$1,000.00		\$40,000.00	0 4
10,14	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	9 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding						
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10	0					\$18,751,000.00	18,751	\$1,000.00		*	
	BAR HARBOR BANKSHARES BB&T CORP.	BAR HARBOR WINSTON-SALEM	ME	28-Jul-10		\$3,133,640,000.00	\$0.00	¢2 202 252 040 52	Padaemed in full: warrants not sutstanding					\$250,000.00	52,455
	BB&T CORP. BB&T CORP.	WINSTON-SALEM	NC NC	17-Jun-09	8 Preferred Stock w/ Warrants	\$3,133,040,000.00	\$0.00	\$5,235,555,518.55	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,134	\$1,000,000.00			
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						40,200,000	0,20	4-7		\$67,010,401.86	13,902,573
i	BCB HOLDING COMPANY, INC.	THEODORE	AL	03-Apr-09	9 Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding						
	BCSB BANCORP, INC.	BALTIMORE	MD		8 Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	440,000,000,00	40.000	44 000 00			
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD MD	26-Jan-11 19-Apr-13						\$10,800,000.00	10,800	\$1,000.00		\$1,442,000.00	183,465
9,6,12	BEACH BUSINESS BANK	MANHATTAN BEACH	CA		9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding					Ç2,992,000.00	103,403
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	06-Jul-11	1					\$1,500,000.00	1,500	\$1,000.00		-	
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11						\$1,500,000.00	1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA CA	07-Mar-12						\$1,500,000.00	1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA CA	06-Jun-12 27-Jun-12						\$1,200,000.00 \$300,000.00	1,200 300	\$1,000.00 \$1,000.00		\$300,000.00	300
9,12,6	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA		9 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	,300,000.00	300	71,000.00		2300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	1	. ,, ,	,	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$0.00	2,892	\$1,000.00			
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11						\$2,892,000.00	2,892	\$1,000.00		\$145,000.00	145
				10-Dec-09	8 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	1					
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA			¥ 10/000/00000				£40,000,000,00	40.000	64 000 00			
1	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD PITTSFIELD	MA MA	27-May-09 24-Jun-09	9	+ 10/100/100				\$40,000,000.00	40,000	\$1,000.00		\$1,040,000.00	226,330

FootNot	e Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayme	ent / Disposition / Au	ction ³	(Realized Loss) /	Warrant Pro	ceeds
										Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
	BERN BANCSHARES, INC.	BERN	KS	01-Sep-11						\$985,000.00	985	\$1,000.00		\$50,000.00	5
6,12,16,42	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI		9 Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding						
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09		\$1,744,000.00						** ***		*** ***	
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11						\$3,379,000.00	3,379	\$1,000.00		\$82,000.00	82
13,15	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	E1	10 Jun 00	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	¢0 271 07E 20	Sold, in full; warrants not outstanding						
15,15	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	EI	07-Feb-13		30,400,000.00	30.00	30,271,373.20	30id, ili idii, warrants not outstanding	\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00)	\$64,807.04	64.000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FI	08-Feb-13						\$3,700,820.00	3,800,000	\$0.97	(\$99,180.00)	\$139,699.68	140.000
6.12	BLACKHAWK BANCORP, INC.	BELOIT	WI		9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461,11	Sold, in full; warrants not outstanding	\$5,700,020.00	3,000,000	Ç0.57	(\$33,100.00)	Ģ133,033.00	140,000
	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12	2	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , ,	, , , , ,	, , , , , , , , , , , , , , , , , , ,	\$186,550.00	205	\$910.00	(\$18,450.00)		
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						\$8,913,450.00	9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
12,6,12	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding						
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12						\$2,250,000.00	2,250	\$1,000.00			
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,750,000.00	2,750	\$1,000.00		\$250,000.00	250
6,12	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO		9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding						
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						\$19,630.00	26	\$755.00	(\$6,370.00)		
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	МО	31-Oct-12						\$9,040,370.00	11,974	\$755.00	(\$2,933,630.00)	\$541,793.34	600
6,62	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN		9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00		Full investment outstanding; warrants outstanding						
_	BLUE VALLEY BAN CORP	OVERLAND PARK	KS		8 Preferred Stock w/ Warrants	\$21,750,000.00	\$21,750,000.00		Full investment outstanding; warrants outstanding						
6	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY		9 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$7,500,000.00		Full investment outstanding; warrants outstanding						
-	BNC BANCORP	THOMASVILLE	NC		8 Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	620 707 C40 00	24.200	6034.30	(\$3 AC3 3E0 30)		
	BNC BANCORP BNC BANCORP	THOMASVILLE	NC	29-Aug-12						\$28,797,649.80	31,260	\$921.20	(\$2,462,350.20)	¢020.020.00	543,337
12 6 12	BNC FINANCIAL GROUP, INC.	NEW CANAAN	NC CT	19-Sep-12	9 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	ĆE 672 020 75	Redeemed, in full; warrants not outstanding					\$939,920.00	543,337
42,6,12	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT	04-Aug-11		\$4,797,000.00	\$0.00	\$5,073,920.75	neueemeu, iii iuli; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00		\$240,000,00	240
6	BNCCORP, INC.	BISMARCK	ND		9 Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5 0A2 000 22	Full investment outstanding warrants outstanding	\$4,797,000.00	4,797	\$1,000.00		24U,UUU.UU	240
42.6.12	BOH HOLDINGS, INC.	HOUSTON	TX		9 Preferred Stock W/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00		Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding						
42,0,12	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11		\$10,000,000.00	ŞU.UU	311,/03,///.44	neacemen, in run, warrants not outstanding	\$10,000,000,00	10.000	\$1,000,00		\$500,000,00	500
-	DOTT TO EDINGS, INC.	110031014	1/4	14-301-13	Subordinated Debentures w/ Exercised		+			\$10,000,000.00	10,000	91,000.00		2300,000.00	300
13.12	BOSCOBEL BANCORP. INC.	BOSCOBEL	wı	15-May-09		\$5,586,000.00	\$0.00	\$6.947.457.50	Sold, in full; warrants not outstanding						
13,12	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	08-Mar-13		\$3,300,000.00	\$0.00	ψο,5-17,1-57.50	sold, in run, warrants not outstanding					\$234,525,80	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00	5.586.000	\$1.11	\$592,730,46	\$127,364.54	100.000
9	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	8 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171.224.745.48	Redeemed, in full; warrants not outstanding	70,000,000	3,000,000	Ţ-:	7002/100110	¥==:,e=:	
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10			, , , , , , , , , , , , , , , , , , , ,	¥-1) ()- 101-10		\$50,000,000,00	50.000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10	0					\$104,000,000.00	104,000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	07-Feb-11							. ,			\$6,202,523,25	2.887.500
9	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	8 Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding						
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						\$15,000,000.00	15,000	\$1,000.00			
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11	1					\$8,864,000.00	8,864	\$1,000.00			
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11	1									\$1,395,000.00	396,412
6	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	8 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$38,000,000.00	\$2,393,155.56	Full investment outstanding; warrants outstanding						
7,8,16,63	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	8 Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding						
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	04-Dec-09	9	\$6,000,000.00									
					Subordinated Debentures w/ Exercised										
13,12	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09		\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding						
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13						\$60,000.00	60,000	\$1.05	\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00	2,340,000	\$1.05	\$117,023.40	\$125,135.60	120,000
6,42,12	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS		9 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding						
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00	11,000	\$1,000.00		\$550,000.00	550
9,6,12	BUSINESS BANCSHARES, INC.	CLAYTON	MO		9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding						
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12						\$6,000,000.00	6,000	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	09-Jan-13						\$2,500,000.00	2,500	\$1,000.00		4750 000 00	750
0.6.40	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13		Acon 000 00	40.00	A70.4.400.F0		\$6,500,000.00	6,500	\$1,000.00		\$750,000.00	750
9,6,12	BUTLER POINT, INC.	CATLIN	IL.		9 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	4507.000.00	507	44 000 00		420.000.00	20
	BUTLER POINT, INC.	CATLIN	IL.	02-Nov-11		£20,000,000,00	40.00	ć22 002 333 30	Dada-mad is full manager automatica	\$607,000.00	607	\$1,000.00		\$30,000.00	30
3	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	09-Jan-09 27-Jul-11	9 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$10.000.000.00	10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11 11-Apr-12						\$10,000,000.00	10,000	\$1,000.00			
6 12 16 42	CACHE VALLEY BANKING COMPANY	LOGAN	UT		8 Preferred Stock w/ Exercised Warrants	\$4.767.000.00	\$0.00	\$10 G74 222 00	Redeemed in full: warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			
0,12,10,42	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08 18-Dec-09		\$4,640,000.00		\$10,074,333.80	Redeemed, in full; warrants not outstanding						
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-05		\$4,040,000.00				\$9,407,000.00	9.407	\$1,000,00		\$238,000.00	120
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS		9 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41 984 062 50	Sold, in full; warrants not outstanding	\$5,407,000.00	5,407	\$1,000.00		9230,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	04-Mar-11		544,000,000.00	50.00	Ç41,304,002.3€	and the state of t	\$38,000,000,00	44.000	\$863.60	(\$6,000,000.00)		
42,6,12	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA		9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899,67	Redeemed, in full; warrants not outstanding	230,000,000.00	44,000	Ç003.00	(20,000,000.00)		
12,0,12	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11		Ş-4,000,000.00	50.00	0.550ردد ۱٫۳۰۶		\$4,000,000.00	4.000	\$1,000.00		\$200,000.00	200
9,6,12		THOUSAND OAKS	CA		9 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802.219.25	Redeemed, in full; warrants not outstanding	Ç-1,000,000.00	4,000	-2,000.00		-200,000.00	200
	CALIFORNIA OAKS STATE BANK		CA	08-Dec-10		Ţ-,,000.00	+2.00	¥0,000,000	.,	\$3,300,000.00	3,300	\$1,000.00		\$165,000.00	165
	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS			9 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	, . , ,	-,			,,	
6		THOUSAND OAKS ASHLAND	МО	23-Jan-09					<u>.</u>						
6	CALIFORNIA OAKS STATE BANK			23-Jan-09	,	, ,,	l l								
6	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND	MO CA	23-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding						
6 6 9,6,12	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	ASHLAND RANCHO SANTA		23-Jan-09			\$4,656,000.00 \$0.00	\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
6 6 9,6,12	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARITA	MO CA	23-Jan-09	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants	\$4,656,000.00		\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00		\$235,000.00	235
6 6 9,6,12	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALWEST BANCORP CAPITAL BANCORP, INC.	ASHLAND RANCHO SANTA MARGARITA ROCKVILLE	MO CA MD	23-Jan-09 23-Dec-08 30-Dec-10	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants	\$4,656,000.00		\$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00		\$235,000.00	235
6 6 9,6,12	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALWEST BANCORP CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ASHLAND RANCHO SANTA MARGARITA ROCKVILLE ROCKVILLE	CA MD MD	23-Jan-09 23-Dec-08 30-Dec-10	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,656,000.00 \$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00 \$41,279,000.00	4,700 41,279	\$1,000.00 \$1,000.00		\$235,000.00	235
6 6 9,6,12 37	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALWEST BANCORP, CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ASHLAND RANCHO SANTA MARGARITA ROCKVILLE ROCKVILLE RALEIGH	MO CA MD MD NC	23-Jan-09 23-Dec-08 30-Dec-10 12-Dec-08 28-Jan-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,656,000.00 \$4,700,000.00	\$0.00	\$5,452,281.19 \$45,252,104.25	Redeemed, in full; warrants not outstanding					\$235,000.00	235
6 9,6,12 37 6	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALWEST BANCORP CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ASHLAND RANCHO SANTA MARGARITA ROCKVILLE ROCKVILLE RALEIGH RALEIGH MILWAUKEE MCLEAN	MO CA MD MD NC NC	23-Jan-09 23-Dec-08 30-Dec-10 12-Dec-08 28-Jan-11 10-Apr-09	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 0 8 Preferred Stock w/ Warrants	\$4,656,000.00 \$4,700,000.00 \$41,279,000.00	\$0.00 \$0.00 \$5,100,000.00	\$5,452,281.19 \$45,252,104.25 \$304,973.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279	\$1,000.00		\$235,000.00	235
6 9,6,12 37 6	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALWEST BANCORP CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL OMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	ASHLAND RANCHO SANTA MARGARITA ROCKVILLE ROCKVILLE RALEIGH RALEIGH MILWAUKEE MCLEAN MCLEAN	MO CA MD MD NC NC VI VA VA	23-Jan-09 23-Dec-08 30-Dec-10 12-Dec-08 28-Jan-11 10-Apr-09	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 0 8 Preferred Stock w/ Warrants 1 9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Warrants	\$4,656,000.00 \$4,700,000.00 \$41,279,000.00 \$5,100,000.00	\$0.00 \$0.00 \$5,100,000.00	\$5,452,281.19 \$45,252,104.25 \$304,973.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding						235
6 6 9,6,12 37 6 9	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALVEST BANCORP CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	ASHLAND RANCHO SANTA MARGARITA ROCKVILLE ROCKVILLE RALEIGH RALEIGH MILWAUKE MCLEAN MCLEAN MCLEAN	MO CA MD MD NC NC VI VA VA VA	23-Jan-09 23-Dec-08 30-Dec-10 12-Dec-08 28-Jan-11 10-Apr-09 14-Nov-08 17-Jun-09	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 10 Preferred Stock w/ Warrants 11 Preferred Stock w/ Exercised Warrants 12 Preferred Stock w/ Exercised Warrants 13 Preferred Stock w/ Warrants	\$4,556,000.00 \$4,700,000.00 \$41,279,000.00 \$5,100,000.00 \$3,555,199,000.00	\$0.00 \$0.00 \$5,100,000.00 \$0.00	\$5,452,281.19 \$45,252,104.25 \$304,973.00 \$3,806,873,702.13	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279	\$1,000.00		\$235,000.00 \$146,500,064.55	235 12,657,960
6 9,6,12 37 6 9	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALWEST BANCORP CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC. CAPITAL OR FINANCIAL CORP CAPITAL OR FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	ASHLAND RANCHO SANTA MARGARITA ROCKVILLE ROCKVILLE RALEIGH RALEIGH MILWAUKEE MCLEAN MCLEAN MCLEAN PORTLAND	MO CA MD MD NC NC VA VA VA OR	23-Jan-05 23-Dec-06 30-Dec-10 12-Dec-06 28-Jan-11 10-Apr-05 14-Nov-06 17-Jun-05 09-Dec-05 23-Dec-08	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 10 8 Preferred Stock w/ Warrants 1 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Warrants 9 9 8 Preferred Stock w/ Warrants 9 9	\$4,656,000.00 \$4,700,000.00 \$41,279,000.00 \$5,100,000.00	\$0.00 \$0.00 \$5,100,000.00	\$5,452,281.19 \$45,252,104.25 \$304,973.00 \$3,806,873,702.13	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$41,279,000.00 \$3,555,199,000.00	41,279 3,555,199	\$1,000.00			235 12,657,960
6 6 9,6,12 37 6 9	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION CALVEST BANCORP CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	ASHLAND RANCHO SANTA MARGARITA ROCKVILLE ROCKVILLE RALEIGH RALEIGH MILWAUKE MCLEAN MCLEAN MCLEAN	MO CA MD MD NC NC VI VA VA VA	23-Jan-09 23-Dec-08 30-Dec-10 12-Dec-08 28-Jan-11 10-Apr-09 14-Nov-08 17-Jun-09	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 0 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Warrants 9 Preferred Stock w/ Exercised Warrants	\$4,556,000.00 \$4,700,000.00 \$41,279,000.00 \$5,100,000.00 \$3,555,199,000.00	\$0.00 \$0.00 \$5,100,000.00 \$0.00	\$5,452,281.19 \$45,252,104.25 \$304,973.00 \$3,806,873,702.13	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279	\$1,000.00	(\$16,272.96) (\$230,287.04)		12,657,960

Part	FootNote	Institution Name	City	State	Date		Original Investment Amount	Outstanding Investment	=	Investment Status*		/m/ 1/1 /	3	(Realized Loss) /	Warrant Procee	.dc
March Marc	rootivote	institution Name	City	State	Date	Original Investment Type	Original investment Amount	Outstanding investment	Total Cash Back	investment status						
Company						Subordinated Debentures w/ Exercised					Amount	Julies	Avg. File	(Witte Olly) dam	Amount	Silares
Control Cont	13,43,12				23-Oct-09	Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding						
March Marc									*		\$6,251,000.00	6,251,000	\$1.00		\$313,000.00	313,000
Part Control of Co							\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$14 525 842 40	15 524	\$025.10	(\$1,009,156,60)		
Company of the Company of Company																
Company Comp		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13	3									\$1,800,000.00	357,675
March Marc							\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding						
Control Cont					00						\$3,412,000.00	4,000	\$853.00	(\$588,000.00)	¢10.122.00	96.057
Column C	9						\$9,201,000,00	\$0.00	\$11.388.958.51	Redeemed, in full: warrants not outstanding					\$15,132.00	80,557
Control of Control Control of Control of Control Control of Control of Control Control of Control Control of Control Control of Control of Cont		CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13	3	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,	, ,,	,	\$9,201,000.00	9,201	\$1,000.00		\$213,594.16	205,379
Control Cont	9,7,34						\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding						
Contraction (Contraction Contraction Con							420.070.000.00	40.00	A47 C70 000 00		\$18,980,000.00	18,980	\$1,000.00			
Confection product Confection Confecti			EVENETT				\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$16.250,000,00	38 970	\$417.00	(\$22,720,000,00)		
Communication	9						\$258,000,000.00	\$129,000,000.00	\$185,347,916.66	Redeemed, in part; warrants outstanding	\$10,230,000.00	30,370	Ç-17.00	(922,720,000.00)		
Color Decision Color C		CATHAY GENERAL BANCORP	LOS ANGELES	CA							\$129,000,000.00	129,000	\$1,000.00			
Control Cont	6,16,12,42							\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding						
Marging Conference Marging							\$3,500,000.00				45 500 000 00	5.500	44 000 00		4953 000 00	250
Statistical Content of the Content	6.55						\$4 114 000 00	\$4 114 000 00	\$271 579 53	Full investment outstanding: warrants outstanding	\$6,500,000.00	6,500	\$1,000.00		\$263,000.00	203
Coloration					20-Feb-09	Preferred Stock w/ Exercised Warrants			\$4,982,141.86	Sold, in full; warrants not outstanding						
Company		CBB BANCORP	CARTERSVILLE	GA			\$1,753,000.00									
Company																
Company Comp							¢24 200 000 00	60.00	¢27 422 257 05	Cold to full comments and a state of the	\$2,831,259.86	3,037	\$932.05	(\$205,740.14)	\$115,861.34	132
Proceedings							\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding					\$290.115.00	315
Grown Conference Grown Confe											\$923,304.00	1.020	\$905.20	(\$96,696,00)		756
State Company Compan		CBS BANC-CORP.	RUSSELLVILLE	AL												144
Control Cont																
Company	6															
Comparison of the Comparison	42						\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000	¢1 000 00			
Description March											\$10,000,000.00	10,000	\$1,000.00		\$245,000,00	86,705
Control Cont		,														
Comment Comm	9,57	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding						
Comment Comm		CENTED SWANDARD CORPORATION (CORPOR AND CORP									455 000 000 00	FF 000	44 000 00			
CHITCHANK MATCOLD 1	6.12			OH		Preferred Stock w/ Evercised Warrants	\$2,250,000,00	\$0.00	\$2 344 662 43	Sold in full: warrants not outstanding	\$55,000,000.00	55,000	\$1,000.00			
CHITCHANCE CHI	0,12						\$2,230,000.00	\$0.00	Ÿ£,544,60£.45	30 d, in rail, warrants not outstanding	\$24,750.00	30	\$825.00	(\$5,250.00)		
Contract Masses of Florida Name Cont				ОН	31-Oct-12										-\$25,000.00	-
CNTESTAT MANUAL PLANCE CONTINUE CONT											\$1,831,500.00	2,220	\$825.00	(\$388,500.00)	\$109,057.43	113
Contractive	10,14			FL			\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	407.075.000.00	27.075	44 000 00			
				FL							\$27,875,000.00	27,875	\$1,000.00		\$212,000,00	125,413
CRITIC PRANCING, RCC, MICHARDOR, RCCC, MICHARDOR, RCCC, MICHARDOR, RCCC, MICHARDOR, RCCC, MI	9,6,12			WV			\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding					3212,000.00	125,415
Control Association		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	31-Mar-09						\$15,000,000.00	15,000	\$1,000.00			
CRITICAL MANCHINE MICHAEL MACROPHICAL															\$750,000.00	750
CRITICAL MACKOUP INC. (TAX) SOMEWAILE MAX. 19-0.11 19-0.	43						\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000	£1.000.00			
CRITICAL BANKSCAMPS, INC. HOUSTON TX 27-feb off perferred locks of feeceded Warrants \$22,500,000 \$2,24,000 \$2,44,000 \$2,000 \$2,44,000 \$2,000 \$2,44,000 \$2,000 \$2,44,000 \$2,000 \$2,44,000 \$2,000 \$2,44,000 \$2,000 \$2,44,000 \$2,000 \$2,44,000 \$2,400 \$2				100.0							\$10,000,000.00	10,000	\$1,000.00		\$2.525,000,00	234,742
SATURE ABMOGRAMES, INC. HOUSTOM TX 30 Jano 09 Preferred Stock of Vereiced Warrants SASSO,000.00 SASSO,978.83 Deletement, in full, warrants not outstanding SASSO,000.00	6						\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding					\$2,525,000.00	254,742
General Community Composation Tample TX 10-decct Section	9,6,12						\$5,800,000.00	\$0.00								
CENTRAL COMMANITY CORPORATION TEMPLE TX 10-0e-12											\$5,800,000.00	5,800	\$1,000.00		\$290,000.00	290
CENTRAL COMMUNITY COMPONATION TIMPLE TX 11-0e-12	6,12						\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	ÉE 222 050 CO	5.750	ć02C 20	(6424.040.40)		
CRITINAL FEDRAL COMPONATION FAIRLAWN OH 20-50e-08 Prefer Stock w/ Warrants \$72,200.000 \$3,612,118.005 \$50,01 full; warrants not outstanding \$3,000,000 \$7,225 \$45,250 \$50,00 \$1,000.000															\$1,058.725.80	1,100
CRITINAL PERPEAL CORPOPATION FABRANN OH 26-Spp-12 54-520 (\$4-225,000.00) 1,20 54-520 5							\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	, 13,0-13,3-1010		Ş320.20		Ţ-,-30,7 £3.00	1,100
ENTRAL RESET BANCORP OAKHURST N		CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	26-Sep-12	2					\$3,000,000.00	7,225	\$415.20	(\$4,225,000.00)		
CENTRAL PRICE FIRMANICAL CORP ADMINIST N 0.09-10-00 Preferred Stock w/ Warrants 5135,000,000.00 50.00 575,036,891.42 Sold, in full; warrants not outstanding Sac. 2,250,000 512,75 (532,121,928.87)	9						\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding						
EXTRIAL PACIFIC FINANCIAL CORP. HONOLULU HI 22-Jun-1 13 13 13 10 10 10 10 1											\$11,300,000.00	11,300	\$1,000.00		£240.CE0.00	200.021
CENTRAL PAGRE FINANCIAL CORP. HONOLUU HI 02-Jun-11 11-Jun-13 12-Jun-14 11-Jun-13 13-Jun-13 13-Ju	38						\$135,000,000,00	\$0.00	\$75.036.891.42	Sold, in full: warrants not outstanding					3313,036.33	200,021
CENTRAL VALLEY COMMUNITY BANCORP FRESNO CA 30-Jan-09 Prefered Stock w/ Warrants S7,000,000.00 S0.0 S8,077,516.47 Redeemed, in full; warrants not outstanding S7,000,000.00 T,00 S1,000.00 T,00				HI				,,,,,,	+·-//		\$36,337,500.00	2,850,000	\$12.75	(\$32,121,928.87)		
Septimal Valley Community Bancorp FRESNO CA 30-Jan-09 Preferred Stock w/ Warrants \$7,000,000.00 \$8,077,516.47 Redeemed, in full; warrants not outstanding \$7,000,000.00 7,000 \$1,000.00 \$1				HI							\$36,427,038.55	2,770,117	\$13.15	(\$30,113,532.58)		
CENTRAL VALLEY COMMUNITY BANCORP FRESNO CA 18-Aug-11 ST,000,000.00 T,000 S1,000.00 T,000 T,0															\$751,888.00	79,288
CENTRAL VAILEY COMMUNITY BANCORP FRESNO CA 28-Sep.1	43						\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000,00	7.000	¢1 000 00			
Description CENTRIC FINANCIAL CORPORATION MARISBURG PA 18-Dec 09 Preferred Stock w/ Warrants S6,055,000.00 S11,385,000.00 S45,055,000 Full investment outstanding; warrants outstanding S6,055,000.00 S6,733,821.89 Redeemed, in full; warrants not outstanding S6,055,000.00 S6	<u> </u>						1				\$7,000,000.00	7,000	\$1,000.00		\$185.016.80	79,067
EXPLICE FINANCIAL CORPORATION HARRISBURG PA 18-Dec-09 Preferred Stock w/ Exercised Warrants \$5,056,000.00 \$5,739,821.89 Redeemed, in full; warrants not outstanding \$5,056,000.00 \$6,056 \$1,000.00 \$5,739,821.89 Redeemed, in full; warrants not outstanding \$5,056,000.00 \$6,056 \$1,000.00 \$5,739,821.89 Redeemed, in full; warrants not outstanding \$5,056,000.00 \$6,056 \$1,000.00 \$5,100.00	91						\$11,385,000.00	\$11,385,000.00	\$450,656.00	Full investment outstanding; warrants outstanding					7/	,
A2,6,12 CENTRIX BANK & TRUST BEDFORD NH 06-Feb-09 Preferred Stock w/ Exercised Warrants \$7,500,000.00 \$0.00 \$8,887,791.42 Redeemed, in full; warrants not outstanding \$7,500,000.00 \$7,500 \$1,000.00 \$3,500,000.00	6,15,42						\$6,056,000.00	\$0.00								
CENTRIX BANK & TRUST BEDFORD NH 28-Jul 1 S7,500,000 0 7,500 \$1,000.00 \$375	42.5 : -								*		\$6,056,000.00	6,056	\$1,000.00		\$182,000.00	182
CENTRUE FINANCIAL CORPORATION ST. LOUIS IL 09-Jan-09 Preferred Stock w/ Warrants \$32,668,000.00 \$32,668,000.00 \$571,690.00 Full investment outstanding; warrants outstanding	42,6,12						\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7 E00 000 00	7 500	¢1 000 00		\$27E 000 00	375
Subordinated Debentures w/ Exercised Subordinated Deb				IL			\$32,668,000,00	\$32,668,000.00	\$571.690.00	Full investment outstanding: warrants outstanding	\$7,500,000.00	7,500	\$1,000.00		\$5/5,000.00	3/3
CENTURY FINANCIAL SERVICES CORPORATION SANTA FE NM 19-Dec-12 \$39,400.00 \$0.99 (\$600.00) \$200,642.00 200,00				- -	3411 03		\$32,000,000.00	Ç32,000,000.00	ŲJ, 1,030.00	g, controlled outstanding						
	13,12						\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding						
											700).00.00	,		(+)	7 = 0 0 / 0 · 1 = 0 0	200,000
		LENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12	4					\$9,810,600.00	9,960,000	\$0.99	(\$149,400.00)	\$295,946.95	300,000

Factblate	Institution Name	City	Chaha	Dete		Original Investment Amount	Outstanding Investment		Investment Status			3	(Dealized Less) /	Managh Dugge	a a da
FootNote	Institution Name	City	State	Date	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repaymer			(Realized Loss) /	Warrant Proce	
					Subordinated Debentures w/ Exercised					Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
13	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09		\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding						
6	CHICAGO SHORE CORPORATION	CHICAGO	IL		Preferred Stock w/ Exercised Warrants	\$7,000,000.00		\$1,446,520.81	Full investment outstanding; warrants outstanding						
21	CIT GROUP INC.	NEW YORK NEW YORK	NY NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Sold, in full; warrants not outstanding				(62 220 000 000 00)		
17.28	CIT GROUP INC.	NEW YORK	NY	10-Dec-09	B Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00	\$32 839 267 986 44	Sold, in full; warrants not outstanding				(\$2,330,000,000.00)		
17,20	CITIGROUP INC.	NEW YORK	NY	10-Dec-10		\$23,000,000,000.00	\$0.00	\$32,033,207,300.44	Sold, in rail, warrants not outstanding	\$25,000,000,000.00	7,692,307,692	\$4.14	\$6,852,354,470.93		
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11										\$54,621,848.84	210,084,034
9	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA		Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding						
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	04-Aug-10 01-Sep-10						\$26,440,000.00	26,440	\$1,000.00		\$400,000.00	194,794
6.53	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	NEVADA CITY	CA		B Preferred Stock w/ Exercised Warrants	\$10.400,000,00	\$10,400,000,00	\$223.571.11	Full investment outstanding; warrants outstanding					\$400,000.00	194,794
6,12	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO		Preferred Stock w/ Exercised Warrants	\$24,990,000.00			Sold, in full; warrants not outstanding						
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	07-Feb-13						\$6,657,375.00	12,990	\$512.50	(\$6,332,625.00)	\$260,625.00	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	МО	08-Feb-13						\$6,150,000.00	12,000	\$512.50	(\$5,850,000.00)	\$384,421.87	750
9,7,34	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA GA	06-Mar-09 13-Aug-10	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000.00	7,462	\$1,000.00			
6	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA		Preferred Stock w/ Exercised Warrants	\$2,400,000,00	\$2,400,000.00	\$379.683.00	Full investment outstanding; warrants outstanding	\$7,462,000.00	7,402	\$1,000.00			
6	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY		Preferred Stock w/ Exercised Warrants	\$6,300,000.00			Full investment outstanding; warrants outstanding						
42,6,12		SOUTH HILL	VA		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding						
_	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11		4		4		\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
9	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY KY	19-Dec-08 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$3,265,788.00	\$7,156,275.51	Redeemed, in part; warrants outstanding	\$2,212,308.00	63	\$35,116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13			+			\$3,300,904.00	94	\$35,116.00			
84	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI		Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	, , , , , , , , , , , , , , , , , , , ,		1,			
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13						\$300,000,000.00	300,000	\$1,000.00			
43	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC		Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding			4			
		GASTONIA GASTONIA	NC NC	22-Sep-11 09-Nov-11						\$20,500,000.00	20,500	\$1,000.00		\$225,157.00	450,314
6.7	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ		Preferred Stock	\$9.439,000.00	\$9,439,000.00	\$281 859 00	Full investment outstanding; warrants not outstanding					\$225,157.00	450,314
9	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA		B Preferred Stock w/ Warrants	\$400,000,000.00			Redeemed, in full; warrants not outstanding						
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	03-Mar-10						\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	07-Apr-10			4	4						\$18,500,000.00	1,128,668
6,12	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC SC	27-Mar-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825.50	1,095	\$872.90	(\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50	1,905	\$872.90	(\$242,125.50)	\$114,021.50	150
80	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL		B Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$1,002,074.50	2,505	Q072.30	(\$242,123.30)	Ģ114,021.30	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	08-Mar-13	3					\$3,772,645.00	3,950	\$955.10	(\$177,355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13	3					\$5,730,600.00	6,000	\$955.10	(\$269,400.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13 12-Jun-13	3									\$99,000.00	60,000
6.15	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.		SC		Preferred Stock w/ Exercised Warrants	\$16,015,000,00	\$0.00	\$14 257 487 71	Sold, in full; warrants not outstanding					\$225,647.45	145,579
0,13	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	08-Mar-13	B	\$10,013,000.00	\$0.00	\$14,E37,407.72	Sold, in rail, warrants not outstanding	\$397,550.00	500	\$795.10	(\$102,450.00)	\$393,795.00	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13	3					\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)	\$22,052.52	30
43	COBIZ FINANCIAL INC.	DENVER	со		Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding						
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	co	08-Sep-11 23-Nov-11						\$64,450,000.00	64,450	\$1,000.00		\$143.677.00	895,968
42	CODORUS VALLEY BANCORP, INC.	YORK	PA		Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19 178 479 00	Redeemed, in full; warrants not outstanding					\$143,077.00	895,908
42	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11		\$10,500,000.00	\$0.00	\$15,176,475.00	redefined, in fail, warrants not outstanding	\$16,500,000.00	16,500	\$1,000.00			
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11							•			\$526,604.00	263,859
6,12	COLOEAST BANKSHARES, INC.	LAMAR	со		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,766,152.78	Sold, in full; warrants not outstanding						
	COLOEAST BANKSHARES, INC.	LAMAR LAMAR	co	19-Jul-13						\$46,995.00	52 9.948	\$903.80	(\$5,005.00)	4400 075 00	
9.6.12	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	CO		Preferred Stock w/ Exercised Warrants	\$574.000.00	\$0.00	\$669 142 52	Redeemed, in full; warrants not outstanding	\$8,990,505.00	9,948	\$903.80	(\$957,495.00)	\$499,375.00	50
5,0,12	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN		26-Oct-11		3374,000.00	50.00	J000,142.33	nedeemed, in run, warrants not outstanding	\$574,000.00	574	\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA		Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding						
	COLONY BANKCORP, INC.	FITZGERALD	GA	07-Feb-13	-					\$21,633,944.71	27,661	\$782.10	(\$6,027,055.29)		
	COLONY BANKCORP, INC.	FITZGERALD	GA	08-Feb-13		1	1			\$265,135.29	339	\$782.10	(\$73,864.71)	6040.000.00	500.000
9.14	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	GA WA	12-Jun-13	B Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86 821 410 22	Redeemed, in full; warrants not outstanding					\$810,000.00	500,000
5,27	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10		\$70,030,000.00	\$0.00	Q00,021,415.22		\$76,898,000.00	76,898	\$1,000.00			
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	01-Sep-10						,,	.,			\$3,301,647.00	398,023
42,6,12	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO		Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding						
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11			4	4		\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
9	COMERICA INC.	DALLAS DALLAS	TX	17-Mar-10	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00	2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS	TX	12-May-10)					\$2,230,000,000.00	2,230,000	\$1,000.00		\$181,102,043.40	11,479,592
9	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA		Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,036,111.11	Redeemed, in full; warrants outstanding					,,,	,,
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	07-Oct-09		·				\$5,000,000.00	5,000	\$1,000.00			
			I 7		Subordinated Debentures w/ Exercised							T			1
13,12	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY KY	22-May-09	Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$430 F00 CC	474.000	60.75	(AA FOO OO)		
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	07-Aug-12 08-Aug-12						\$130,500.00 \$1,469,250.00	174,000 1.959.000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)		
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	09-Aug-12						\$13,100,250.00	17,467,000	\$0.75	(\$4,366,750.00)	\$791,922.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						\$600,000.00	800,000	\$0.75	(\$200,000.00)	\$106,800.00	120,000
6,12	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,528,008.19	Sold, in full; warrants not outstanding						
0.545	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13				*		\$7,323,651.00	7,701	\$951.00	(\$377,349.00)	\$366,088.80	385
9,6,12	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000,00	2.550	\$1,000,00		\$128,000.00	128
9.6.12		GOFF	KS		Preferred Stock w/ Exercised Warrants	\$500,000,00	\$0.00	\$616.741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	128
3,0,11		1	1.0	00 11101-03		\$300,000.00	50.00	J010,741.73		1					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Banauma	ent / Disposition / A	uction ³	(Realized Loss) /	Warrant Pr	nceeds
	motivation radiic	o.ty	June	Dute	Original investment Type	original investment / inioant	outstanding investment	TOTAL CASIL DACK	mrestment status	Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12						\$500,000.00	500	\$1,000.00	(Witte-Oil) / Guill	\$25,000.00	
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY	don	KS	10-301-12	-					\$300,000.00	300	\$1,000.00		Ş23,000.00	2.5
9,6,12	BANK OF MISSISSIPPI	BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding						
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY														
	BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10)					\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,600
6,15	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ		Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$777,118.70	Full investment outstanding; warrants outstanding						
9,7,34	COMMUNITY BANK OF THE BAY	OAKLAND	CA		Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding						
40	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10		440,450,000,00	40.00	422 222 224 52		\$1,747,000.00	1,747	\$1,000.00			
42	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY NEW ALBANY	IN		Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19.468.000.00	19,468	\$1,000.00			
		NEW ALBANY	IN IN	15-Sep-11 19-Oct-11						\$19,468,000.00	19,408	\$1,000.00		\$1,100,869.50	386,270
Q	COMMUNITY BANKEST TRUST CORPORATION	GLEN ALLEN	VA		Preferred Stock w/ Warrants	\$17.680.000.00	\$13,180,000.00	\$8 529 583 01	Redeemed, in part; warrants outstanding					ÿ1,100,003.30	300,270
3	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13		\$17,080,000.00	\$13,180,000.00	30,323,303.01	nedeemed, in part, warrants outstanding	\$4,500,000.00	4,500	\$1,000.00			
6.12	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA		Preferred Stock w/ Exercised Warrants	\$3.976.000.00	\$0.00	\$4,674,050,16	Sold, in full; warrants not outstanding	Ţ ·,a-a-,a-a-	,,,,,,	4-/			
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	30-Nov-12	2	, ,, ,, ,, ,,		1 / 1 / 1 / 1	,	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)	\$167,035.00	199
79	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding						
	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	09-Jan-13						\$12,643,000.00	12,643	\$1,000.00			
72,6,12	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL		Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding						
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	21-Dec-12						\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
6	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR		Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$12,725,000.00	\$2,854,867.18	Full investment outstanding; warrants outstanding						
42,6,12	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN		Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	400.000	20	44 05		44 000 5	,
c	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11		647.00C.000.00	£47.00C.000.00	£4.000.4E2.22	Full investment outstanding warnest autstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
D	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. /	COLUMBIA	IN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding						
6.65	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	06-Eab 00	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1 220 200 55	Sold, in full; warrants not outstanding						
0,03	COMMUNITY BANCSHARES OF MISSISSIPPI, INC. /	DIVAMPOIN	CIVI	00-reb-09	ricierieu stock w/ exercised warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Join, in rull, wall allts not outstanding						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12	,					\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
6.12	COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH		Preferred Stock w/ Exercised Warrants	\$2.600,000,00	\$0.00	\$3.115.616.28	Sold. in full: warrants not outstanding	\$1,002,730.00	103	00.00 دردد	(747,230.00)	JEJ,000.00	3
-,	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12		\$2,000,000.00	\$5.00	y3,113,010.20	,,	\$952,850.00	1,003	\$950.00	(\$50,150.00)		
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00	1,597	\$950.00	(\$79,850.00)	\$105,000.00	130
42	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ		Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		,	,	11 -7	,	
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11	1					\$9,000,000.00	9,000	\$1,000.00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11	1									\$460,000.00	311,972
					Subordinated Debentures w/ Exercised										
13,15	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN		Warrants	\$4,400,000.00	\$4,400,000.00		Full investment outstanding; warrants outstanding						
42,6,12	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA		Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding						
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	06-Jul-11						\$24,000,000.00	24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA		Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding						
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00	3,000	\$724.00	(\$828,000.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00	12,600	\$724.00	(\$3,477,600.00)	4500.054.00	524.450
F.1		GOLETA ASHEBORO	CA	12-Jun-13		ĈE4 E00 000 00	ĆE1 500 000 00	£2 F00 20F 00	Full in contrast of the contra	+				\$698,351.00	521,158
6 12	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	CAYCE	NC SC		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$51,500,000.00 \$3,285,000.00	\$51,500,000.00 \$0.00	\$2,589,305.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
0,12		CAYCE	SC	29-Oct-12		\$3,263,000.00	\$0.00	33,463,023.20	30id, III full, Walfalits flot outstanding	\$23,932,54	20	\$825.30	(\$5,067.46)		
		CAYCE	SC	31-Oct-12						\$2,687,046.56	3,256	\$825.30	(\$568,953.44)	\$106,364.00	164
6.12	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR		Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705,04	Sold, in full; warrants not outstanding	\$2,007,040.50	3,230	Q0E3.30	(\$300,333.44)	ÿ100j304.00	104
-,	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		\$548,680.00	638	\$860.00	(\$89,320.00)	\$3,960.00	32
6,12		MILFORD	NE		Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1.,	
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12	2					\$713,208.30	777	\$917.90	(\$63,791.70)		
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12	2					\$6,193,989.20	6,748	\$917.90	(\$554,010.80)	\$372,240.00	376
6	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS		Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00		Full investment outstanding; warrants outstanding						
6	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$3,100,000.00	\$715,690.97	Full investment outstanding; warrants outstanding						
r.c	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT	DALEIGH	NC	00 :	D	40.4000	424 000 000	An ame oc :	Full in the second of the seco						
6.12	FINANCIAL CORPORATION) CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC MN		Preferred Stock w/ Warrants	\$24,900,000.00 \$10,650,000.00	\$24,900,000.00		Full investment outstanding; warrants outstanding						
0,12	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,608,302.35	Sold, in full; warrants not outstanding	\$343,794.50	350	\$982.30	(\$6,205.50)		
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13 22-Jul-13						\$343,794.50 \$10.117.381.00	10.300	\$982.30 \$982.30	(\$6,205.50) (\$182.619.00)	\$536,576,43	£33
6	CSRA BANK CORP.	WRENS	GA		Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180 9/10 00	Full investment outstanding; warrants outstanding	\$10,117,301.00	10,500	3302.3U	(3102,013.00)	70.43 ربادد د	333
9.14	CVB FINANCIAL CORP.	ONTARIO	CA		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$130,000,000.00	\$2,400,000.00		Redeemed, in full; warrants not outstanding						
-,	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09		\$250,000,000.00	\$5.00			\$97,500,000.00	97,500	\$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	02-Sep-09						\$32,500,000.00	32,500	\$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09						+	52,530	+-,		\$1,307,000.00	834,761
42,6,12	D.L. EVANS BANCORP	BURLEY	ID		Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding						,
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11					-	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00	995
					Subordinated Debentures w/ Exercised			-				-			
13,42,12	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI		Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding						
		DEERFIELD	WI	08-Sep-11						\$2,639,000.00	2,639,000	\$1.00		\$132,000.00	132,000
6,12	DELMAR BANCORP	DELMAR	MD		Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding						
<u> </u>	DELMAR BANCORP	DELMAR	MD	07-Feb-13						\$5,293,527.28	8,648	\$612.10	(\$3,354,472.72)	\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	08-Feb-13				*		\$215,462.72	352	\$612.10	(\$136,537.28)		
6,16	DESOTO COUNTY BANK	HORN LAKE	MS	-0.000	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$2,681,000.00	\$526,869.44	Full investment outstanding; warrants outstanding						
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1,508,000.00									
13.12	DIAMOND BANCORP, INC.	WASHINGTON	мо	22-May-09	Subordinated Debentures w/ Exercised	\$20,445,000.00	\$0.00	634 404 CCC 10	Sold in full warrants not outst!						
13,12	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO			\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4.381,500.00	6.000.000	\$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	08-Aug-12 09-Aug-12						\$4,381,500.00	13,965,000	\$0.73	(\$3,767,058.75)	\$687.116.49	902.000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12		1				\$10,197,941.25	480.000	\$0.73	(\$129.480.00)	\$92,460.00	120.000
6.12	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO		Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858,69	Sold, in full; warrants not outstanding	Ç330,320.00	400,000	30.73	(9123,400.00)	,32,400.00	120,000
0,12	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	07-Feb-13		2140,033,000.00	\$6.00	, vo 20,000,000	and the second s	\$8,025,555,03	14.523	\$552.60	(\$6,497,444.97)	\$3,406,25	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	08-Feb-13	-					\$72,684,793.30	131,530	\$552.60	(\$58,845,206.70)	\$4,922,010.81	7,298
9	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL		Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248.844.00	Redeemed, in full; warrants not outstanding	Ţ. 2 ,20 .,. 23.30	222,230	+	.,,================================	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	. ,230
-	*			03	,	, -,,,,,,	+5.00	. , , , ,							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayme	ent / Disposition / Aud	ction ³	(Realized Loss) /	Warrant Pr	roceeds
										Amount		Avg. Price	(Write-off) / Gain	Amount	Shares
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						\$1,224,558,000.00	1,224,558	\$1,000.00			
12	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS	IL PA	07-Jul-10	.0 Preferred Stock w/ Warrants	\$11,750,000.00	¢0.00	Ć42 C02 277 C4	Redeemed, in full; warrants not outstanding					\$172,000,000.00	20,500,41
42	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	04-Aug-1		\$11,750,000.00	\$0.00	\$13,083,277.01	Redeemed, in ruii; warrants not outstanding	\$11,750,000.00	11,750	\$1,000.00			
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-1:						\$11,730,000.00	11,730	\$1,000.00		\$458,000,00	186.31
					Subordinated Debentures w/ Exercised									, ,	
13	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN		9 Warrants	\$12,000,000.00	\$12,000,000.00		Full investment outstanding; warrants outstanding						
10,42	EAGLE BANCORP, INC.	BETHESDA	MD		8 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	4		4			
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD	23-Dec-09						\$15,000,000.00 \$23,235,000.00	15,000 23,235	\$1,000.00 \$1,000.00			
	FAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-1						\$23,235,000.00	23,233	\$1,000.00		\$2,794,422,00	770.86
9,14	EAST WEST BANCORP, INC.	PASADENA	CA		18 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding					Ç2,734,422.00	770,00
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10						\$306,546,000.00	306,546	\$1,000.00			
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-1:										\$14,500,000.00	1,517,55
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	09-Jan-09	9 Preferred Stock w/ Warrants	\$24,000,000.00	\$24,000,000.00	\$2,220,000.00	Full investment outstanding; warrants outstanding						
97	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, IN	ENGELHARD	NC	16-Jan-0	9 Preferred Stock w/ Warrants	\$17,949,000.00	\$17,949,000.00	\$2 996 457 59	Full investment outstanding; warrants outstanding						
42	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA		8 Preferred Stock w/ Warrants	\$7,500,000.00			Redeemed, in full; warrants not outstanding						
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-1		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,	1.77		\$7,500,000.00	7,500	\$1,000.00			
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	07-Dec-1	1									\$51,113.00	50,11
43	ENCORE BANCSHARES INC.	HOUSTON	TX		8 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding						
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-1						\$34,000,000.00	34,000	\$1,000.00		Acan and aa	720.05
0	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	TX MO	23-Nov-1:		\$35,000,000,00	\$0.00	\$42 901 022 22	Redeemed in full: warrants not outstanding					\$637,071.00	728,05
J	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	07-Nov-1	98 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000	\$1,000.00			
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	09-Jan-1						233,000,000.00	33,000	+2,000.00		\$1,006,100.00	324,07
6,42,12	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-0	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding						
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-1	1					\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	20
6,42,70	EQUITY BANCSHARES, INC.	WICHITA	KS		9 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding						
	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS CA	11-Aug-1	1	\$43,000,000.00	40.00	447.004.507.00		\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	43
6,12	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA	19-Dec-0	8 Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481.387.50	550	\$875.20	(\$68.612.50)		
	EXCHANGE BANK	SANTA ROSA	CA	08-Aug-12						\$17,505,000.00	20,000	\$875.20	(\$2,495,000.00)	\$1,930,200.00	2,00
	EXCHANGE BANK	SANTA ROSA	CA	09-Aug-12						\$8,725,367.25	9,969	\$875.20	(\$1,243,632.75)	\$100,852.95	
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25	481	\$875.20	(\$60,004.75)	\$23,162.40	2
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12	2					\$10,503,000.00	12,000	\$875.20	(\$1,497,000.00)		
6,12,16	F & M BANCSHARES, INC.	TREZEVANT	TN		9 Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
	F & M BANCSHARES, INC.	TREZEVANT	TN	06-Nov-09		\$3,535,000.00						****			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	06-Feb-1						\$4,797,325.00 \$2,734.192.50	5,090 2,901	\$942.50 \$942.50	(\$292,675.00) (\$166.807.50)	\$222,007.50	22
	F & M BANCSHARES, INC.	TREZEVANT	TN	08-Feb-1						\$144,202.50	153	\$942.50	(\$8,797.50)	3222,007.30	23
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC		9 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744,45	Sold, in full; warrants not outstanding	\$144 <u>/</u> 202.30	133	Ç5-12.50	(\$0,737.30)		
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12	2									\$138,195.00	15
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00	2,805	\$950.00	(\$140,250.00)		
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12	2					\$13,485,250.00	14,195	\$950.00	(\$709,750.00)	\$637,078.95	70
13.12	F&C BANCORP, INC.	HOLDEN	MO	22.14	Subordinated Debentures w/ Exercised	42 000 000 00	\$0.00	40.040.000.00							
	F&C BANCORP. INC.	HOLDEN	MO	08-Nov-12	9 Warrants	\$2,993,000.00	\$0.00	\$3,842,370.03	Sold, in full; warrants not outstanding	\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)		
	F&C BANCORP, INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,00
6,12	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN		9 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding	, , , , , , ,	,,,,,,,	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12										\$97,440.00	11
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)		
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE HERMITAGE	TN PA	21-Sep-12		\$100,000,000.00	40.00	4404 000 400 00		\$13,421,362.50	17,043	\$787.50	(\$3,621,637.50)	\$645,000.60	75
9	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE	PA PA	09-Jan-09	9 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100.000	\$1,000.00			
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-1		1				\$100,000,000.00	100,000	\$1,000.00		\$690,100.00	651,04
6	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX		9 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$1,913,405.00	Full investment outstanding; warrants outstanding					2030,200.00	031,04
6,12	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-0	9 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00		Sold, in full; warrants not outstanding						
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-1		1				\$425,425.00	442	\$962.50	(\$16,575.00)	\$22,165.00	2
9,6	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA		9 Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,065,883.72	Redeemed, in part; warrants outstanding	*		A			
-	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA	09-Jan-13	-	\$30,000,000.00	én an	\$37 10E 340 FO	Sold in full: warrants not outstanding	\$3,063,000.00	3,063	\$1,000.00			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	09-Jan-0	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,549.50	Sold, in full; warrants not outstanding	\$22,196,700.00	30.000	\$739.90	(\$7.803.300.00)		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12						ÇEE,130,700.00	30,000	Ç, 33.30	(97,000,000,00)	\$75,000.00	223,99
					Subordinated Debentures w/ Exercised									, ,,,,,,,,	
13,12	FARMERS ENTERPRISES, INC.	GREAT BEND	KS		9 Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	08-Nov-12		1				\$96,290.00	100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND	KS	09-Nov-12		1				\$11.458.510.00	11.900.000	60.00	(\$441.490.00)	\$37,764.78	
43,6,12	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON	KS KS	13-Nov-13	19 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$920 172 F7	Redeemed, in full; warrants not outstanding	\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)	\$552,558.36	562,00
-3,0,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Iviar-0: 21-Jul-1:		\$700,000.00	50.00	2030,1/3.0/	nessectives, in run, warrants not outstanding	\$700,000.00	700	\$1,000.00		\$40,000.00	
	,			_1 301-1.	Subordinated Debentures w/ Exercised					Ç7.00,000.00	700	+2,000.00		ŷ-10,000.00	1
13,15	FBHC HOLDING COMPANY	BOULDER	co	29-Dec-0	9 Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding						<u> </u>
	FBHC HOLDING COMPANY	BOULDER	CO	09-Mar-1						\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)	_	
	FC HOLDINGS, INC.	HOUSTON	TX		9 Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding						
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13		40.004	40	A44 486 05 :	Dadamad is 6.11.	\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,05
	FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY KY		8 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$0.204.000.00	0.204	\$1,000,00		\$465,000.00	46
43,6,12		LUUISVILLE	I/ I	22-Sep-1:						\$9,294,000.00	9,294	\$1,000.00		\$405,000.00	46
			IN	19-Dec-01	8 Preferred Stock w/ Evercised Warrants	\$7.289.000.00	\$n nn	\$8 AA1 826 26	Sold, in full: warrants not outstanding		l	1	l l		
6,12	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN IN	19-Dec-08 28-Nov-13	8 Preferred Stock w/ Exercised Warrants 2	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60	974	\$902.90	(\$94,575.40)		

FootNote	te Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayme	nt / Disposition / Auc	tion ³	(Realized Loss) /	Warrant Pro	
										Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
					Subordinated Debentures w/ Exercised										
13,9,12	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA LA	29-May-09 27-Mar-13		\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	197,00
75	FIDELITY BANCORP, INC. (EA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA		Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8.388.333.33	Redeemed, in full; warrants outstanding	\$3,542,000.00	3,542,000	\$1.00		3197,000.00	197,000
,,,	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12		\$7,000,000.00	90.00		neacenea, mian, warrants outstanding	\$7,000,000.00	7,000	\$1,000.00			
6,15	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,293,847.30	Sold, in full; warrants not outstanding						
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						\$439,000.00	439	\$1,058.90	\$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00	6,218	\$1,058.90	\$366,240.20	\$244,750.00	20
6,12	FIDELITY FINANCIAL CORPORATION	WICHITA	KS		Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	4400 000 40	405	4004.00	(64.4.570.00)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS KS	01-Aug-12 02-Aug-12						\$120,320.10 \$26,737.80	135 30	\$891.30 \$891.30	(\$14,679.90) (\$3,262.20)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	03-Aug-12						\$298,572.10	335	\$891.30	(\$36,427.90)		
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	07-Aug-12						\$3,200,514,66	3,591	\$891.30	(\$390,485,34)	\$171.947.40	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	08-Aug-12						\$2,348,470,10	2,635	\$891.30	(\$286,529,90)	\$169,065,60	170
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	09-Aug-12						\$26,056,877.36	29,236	\$891.30	(\$3,179,122.64)	\$1,205,418.52	1,27
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20	320	\$891.30	(\$34,796.80)	\$178,671.60	18
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding						
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	03-Jul-12						\$43,408,920.00	48,200	\$900.60	(\$4,791,080.00)		
9	FIFTH THIRD BANCORP	CINCINNATI	ОН		Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding						
	FIFTH THIRD BANCORP	CINCINNATI	ОН	02-Feb-11						\$3,408,000,000.00	136,320	\$25,000.00			
•	FIFTH THIRD BANCORP	CINCINNATI	OH NY	16-Mar-11		407545 000 00	40.00	A42 707 544 54						\$280,025,936.00	43,617,74
9	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000,00	2.501	\$5,000,00			
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11						\$12,505,000.00	5,002	\$5,000.00			
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11						\$23,010,000.00	3,002	\$3,000.00		\$2,079,962.50	378,17
43,6,12	FINANCIAL SECURITY CORPORATION	BASIN	WY		Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding					Ţ=J075J502:30	3,3,17.
	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11		+5,225,000.00	+3.00	+-,,-37.33	,	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
					Subordinated Debentures w/ Exercised										
13,15,42	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding						
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	01-Sep-11						\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	112,00
6,12	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN		Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding						
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						\$690,723.49	769	\$898.20	(\$78,276.51)	\$5,521.86	-
6.12	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN	11-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000,00	\$0.00	Ć2 002 C74 7F	Cold to full comments and a state of the	\$366,469.68	408	\$898.20	(\$41,530.32)	\$23,776.43	5
0,12	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Jun-05 20-Dec-12		\$3,422,000.00	\$0.00	\$3,003,074.75	Sold, in full; warrants not outstanding	\$2,395,742.20	3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	17
	THIST ALEIANCE BANCSTARES, INC.	CONDOVA	114	20-Dec-12	Subordinated Debentures w/ Exercised					\$2,333,742.20	3,422	3700.10	(\$1,020,237.80)	334,701.71	17.
13,9,12	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	III.	24-Jul-09	Warrants	\$50,000,000.00	\$0.00	\$65,558,530,56	Redeemed, in full; warrants not outstanding						
,-,	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11				+//		\$15,000,000.00	15,000,000	\$1.00			
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00	35,000,000	\$1.00		\$2,500,000.00	2,500,00
9,7,34	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding						
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00	17,000	\$1,000.00			
43	FIRST BANCORP (NC)	TROY	NC		Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding						
	FIRST BANCORP (NC)	TROY	NC	01-Sep-11						\$65,000,000.00	65,000	\$1,000.00		****	
22	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC PR	23-Nov-11	Preferred Stock w/ Warrants	\$400,000,000,00	\$400,000,000,00	¢22.000.206.22	Full investment outstanding; warrants outstanding					\$924,462.00	616,30
6.9.12	FIRST BANCTRUST CORPORATION	PARIS	II.		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,350,000,000	\$0.00		Redeemed, in full: warrants not outstanding						
0,3,12	FIRST BANCTRUST CORPORATION	PARIS	II.	18-Jan-12		\$7,530,000.00	\$0.00	\$3,030,310.30	nedeemed, in run, warrants not outstanding	\$3.675,000.00	3,675	\$1,000.00			
	FIRST BANCTRUST CORPORATION	PARIS	IL.	24-Oct-12						\$3,675,000.00	3,675	\$1,000.00		\$368,000.00	36
43,6,12	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV		Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	,,,,				, ,	
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11			·			\$3,345,000.00	3,345	\$1,000.00		\$167,000.00	16
43,6,12	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding						
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	08-Sep-11						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	50
6	FIRST BANKS, INC.	CLAYTON	MO		Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$295,400,000.00		Full investment outstanding; warrants outstanding						
43	FIRST BUSEY CORPORATION	URBANA	IL.		Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000,00					
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11						\$100,000,000.00	100,000	\$1,000.00		452 577 00	E 70.00
	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF	URBANA	IL	23-Nov-11						+				\$63,677.00	573,83
6.12.16	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Anr-00	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4 693 275 61	Sold, in full; warrants not outstanding						
0,12,10	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF	J. II DIEGO	-	10-Uhl-02	Treferred Stock W/ Warrants	\$2,211,000.00	30.00	74,053,273.01	Solo, in rain, warrants not outstanding						
	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09		\$2,032,000.00									
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF					+=,===,000.00									
	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12			<u> </u>			\$1,373,084.00	1,500	\$916.70	(\$126,916.00)	\$107,128.32	11
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF														-
	SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84	2,743	\$915.60	(\$232,600.16)	-\$16,666.67	
43	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA		Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding						
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25,000,000.00	25,000	\$1,000.00		A	
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11	Desferred Charless (Manager	\$10.958.000.00	40.00	£14.0EC 712.11	Cold in full comments and automatical					\$599,042.00	599,04
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA VA	03-Apr-09 19-Jun-12	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$10,082,565.38	10,958	\$920.10	(\$875,434.62)		
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	06-Feb-13		1				\$10,002,305.38	10,550	\$520.10	(207-)404.02)	\$266,041.78	417,64
6.9.12.16.34	4 FIRST CHOICE BANK	CERRITOS	CA		Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5.446.642.94	Redeemed, in full; warrants not outstanding					9200,0 4 1.78	417,04
.,-,,10,34	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00	\$3.00	<i>43,</i> 440,042.34	a,,	1					
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10		. , ,				\$5,036,000.00	5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН		Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	03-Jul-12	_			· · · · · ·	-	\$21,004,704.00	23,184	\$906.00	(\$2,179,296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	05-Sep-12				-						\$563,174.00	469,31
42,6,12	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding						
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11				· ·		\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	22
10	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA		Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding						
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA VA	08-Jul-09 22-Nov-11		+				\$41,500,000.00	41,500	\$1,000.00		\$30,600.00	88,27

FootNote	Institution Name	City	State	Date	0.1-1111	Original Investment Amount	Outstanding Investment	Tatal Carlo David 2	Investment Status*	Control Borrows	/ Di/	3	(Realized Loss) /	Warrant Pro	acaads
rootivote	institution Name	City	State	Date	Original Investment Type ¹	Original investment Amount	Outstanding investment	Total Cash Back ²	investment status	Capital Repayment	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES,									Amount	Silaies	Avg. Frice	(Witte Oil) Gain	Amount	Silares
6,70	INC.	WICHITA	KS		9 Preferred Stock w/ Exercised Warrants	\$14,800,000.00			Full investment outstanding; warrants outstanding						
		PINELLAS PARK	FL		8 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding						
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11	1 8 Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	Ć42 42E 070 2C	Cold in fall	\$7,754,267.48	10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12		\$11,350,000.00	\$0.00	\$13,425,979.30	Sold, in full; warrants not outstanding	\$11,155,120.50	11,350	\$982.80	(\$194,879.50)		
		LEXINGTON	SC	01-Nov-12						Ç11,133,110.30	11,550	Ç302.00	(\$154,675.56)	\$297,500.00	195,93
6	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	9 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						•
		JOLIET	IL	08-Aug-12										\$71,442.00	10
		JOLIET	IL	09-Aug-12										\$444,528.00	67
		JOLIET	IL.	10-Aug-12 19-Sep-12						\$326,250.00	500	\$652.50	(\$173,750.00)	\$204,403.50	32
		IOLIET	II	20-Sep-12						\$3,051,090,00	4.676	\$652.50	(\$1.624.910.00)		
		JOLIET	IL	21-Sep-12						\$10,977,660.00	16,824	\$652.50	(\$5,846,340.00)		
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	ОН		8 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding						
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	ОН	19-Jun-12	2					\$35,618,420.00	37,000	\$962.70	(\$1,381,580.00)		
13.34.9	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK		11 Can 00	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	¢0 E14 720 21	Redeemed, in full; warrants not outstanding						
13,34,3		HANOVER PARK	II	17-Sep-03		\$7,500,000.00	30.00	30,314,730.21	Redeemed, in run, warrants not outstanding	\$7,500,000.00	7,500,000	\$1.00		\$375,000.00	375,00
9,6,12		GERING	NE		9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	¥-1,0-07,0-0	1,000,000	7		40.0,000.00	5.5/5
		GERING	NE	15-Feb-12						\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	2:
	THIST TEBELORE BY MESTIVATES OF FAMOUR SITES, THE	HARRISON	AR		9 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding						
10.14	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR	03-May-11		\$80,000,000.00	\$0.00	607 C44 0CC 10	Redeemed in fully warrants not a state of the	\$6,000,000.00	16,500	\$363.60	(\$10,500,000.00)		
10,14	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08 24-Feb-10	8 Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00	80,000	\$1,000.00			
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	08-Jun-10						900,000,000.00	50,000	\$1,000.00		\$2,966,288.32	465,11
			T i		Subordinated Debentures w/ Exercised									. ,,,	,1
13,15,42	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS		9 Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding						
		LAWRENCE	KS	22-Sep-11				*****		\$3,756,000.00	3,756,000	\$1.00		\$113,000.00	113,00
-	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC	05-Dec-08 03-Apr-12	8 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	65,000	\$873.50	(\$8,221,850.00)		
		CHARLESTON	SC	22-May-13						\$56,778,150.00	65,000	\$873.50	(\$8,221,850.00)	\$1,400,000,00	241,69
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY		9 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding					\$2,100,000.00	241,0.
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13			·		•	\$10,842,200.00	20,000	\$542.10	(\$9,157,800.00)		
7,15	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN		9 Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding						
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	09-Nov-12						\$8,025,750.00	8,700	\$922.50	(\$674,250.00)	\$256,118.75	26
6,12	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	27-Feb-09 29-Oct-12	9 Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398,99	20	\$910.30	(\$2.601.01)		
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12						\$6,864,647.71	7,541	\$910.30	(\$2,601.01)	\$362,118.92	37
6.12.42		HAMMOND	LA		9 Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24.059.476.66	Redeemed, in full; warrants not outstanding	30,004,047.71	7,541	Ş510.30	(3070,332.23)	3302,110.32	J.
, ,		HAMMOND	LA	22-Sep-11	1	, ,,,	,	, ,,,,,		\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00	10
9		MEMPHIS	TN		8 Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding						
		MEMPHIS MEMPHIS	TN	22-Dec-10 09-Mar-11						\$866,540,000.00	866,540	\$1,000.00		\$79,700,000.00	14,842,32
6.7		DETROIT	MI		9 Preferred Stock	\$3,223,000.00	\$0.00	\$2 920 256 06	Sold, in full; warrants not outstanding					\$79,700,000.00	14,842,32
0,,		DETROIT	MI	20-Dec-12		\$3,223,000.00	\$0.00	\$2,020,230.30	Sold, in rail, warrants not outstanding	\$2,336,675.00	3,223	\$725.00	(\$886,325.00)		
6		DORAVILLE	GA	13-Mar-09	9 Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$6,398,000.00	\$757,453.89	Full investment outstanding; warrants outstanding	, , , , , , , , , , , , , , , , , , , ,	,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
9		LITCHFIELD	CT		8 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding						
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	07-Apr-10						\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41	199,20
9,34	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS		9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,383,333.33	Redeemed, in full; warrants outstanding	\$30,000,000,00	30.000	\$1,000.00			
9,6,12		MANITOWOC	WI	29-Sep-10	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983,33	Redeemed, in full; warrants not outstanding	350,000,000.00	30,000	\$1,000.00			
0,0,00		MANITOWOC	WI	27-May-09		+==,000,000	Ţ	+/oo-/s-oo-oo		\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
	FIRST MARKET BANK, FSB / UNION FIRST MARKET														
9,23	BANKSHARES CORPORATION	RICHMOND	VA	06-Feb-09	9 Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding						
	FIRST MARKET BANK, FSB / UNION FIRST MARKET	DICHAOND		07.0- 11						¢22,000,000,00	25 505	64.000.00	64 505 000 00		
42,6,12	BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND NEENAH	WI	07-Dec-11	9 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5.713.865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00	\$1,695,000.00		
,0,12		NEENAH	WI	15-Sep-11		Ş4,737,000.00	30.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	receering, in rull, wallants not outstanding	\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	24
31,42,43		MUNCIE	IN		9 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding		.,	+-/			
		WICHCIE	1114						1	\$116,000,000.00	116,000	\$1,000.00			-
		MUNCIE	IN	22-Sep-11	1					\$116,000,000.00				A2CT F00 00	991,4
	FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN IN	23-Nov-11						\$116,000,000.00	,,,,,			\$367,500.00	
9	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE MUNCIE ITASCA	IN IN IL	23-Nov-11 05-Dec-08	8 Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding			64 000 00		\$367,500.00	
9	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE MUNCIE	IN IN IL IL	23-Nov-11	8 Preferred Stock w/ Warrants 1	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$116,000,000.00	193,000	\$1,000.00		\$367,500.00	1 205 2
9	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	MUNCIE MUNCIE ITASCA ITASCA ITASCA	IN IN IL IL IL VA	23-Nov-11 05-Dec-08 23-Nov-11 21-Dec-11	8 Preferred Stock w/ Warrants 1 1	, , ,	7333	, ,, ,, ,, ,, ,,				\$1,000.00			1,305,2
9 6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	MUNCIE MUNCIE ITASCA ITASCA	IN IN IL IL IL VA	23-Nov-11 05-Dec-08 23-Nov-11 21-Dec-11 13-Mar-09 29-Aug-12	8 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding			\$1,000.00 \$882.50	(\$1,633,250.00)		
9 6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NEC BANK HOLDING COMPANY	MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG NEW ORLEANS	LA	23-Nov-11 05-Dec-08 23-Nov-11 21-Dec-11 13-Mar-09 29-Aug-12 20-Mar-09	8 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Exercised Warrants 2 9 Preferred Stock w/ Exercised Warrants	, , ,	\$0.00	\$15,329,326.44		\$193,000,000.00 \$12,266,750.00	193,000	\$882.50	(\$1,633,250.00)	\$900,000.00 \$624,674.69	6
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NEC BANK HOLDING COMPANY FIRST NEC BANK HOLDING COMPANY	MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG NEW ORLEANS NEW ORLEANS	LA LA	23-Nov-1: 05-Dec-08 23-Nov-1: 21-Dec-1: 13-Mar-09 29-Aug-1: 20-Mar-09 04-Aug-1:	8 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Exercised Warrants 2 9 Preferred Stock w/ Exercised Warrants	\$13,900,000.00 \$17,836,000.00	\$0.00	\$15,329,326.44 \$21,033,989.56	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000		(\$1,633,250.00)	\$900,000.00	6
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NICE BANK HOLDING COMPANY	MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG STRASBURG NEW ORLEANS LOCKPORT	LA LA NY	23-Nov-1: 05-Dec-08 23-Nov-1: 21-Dec-1: 13-Mar-09 29-Aug-1: 20-Mar-09 04-Aug-1: 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44 \$21,033,989.56	Sold, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00 \$17,836,000.00	193,000 13,900 17,836	\$882.50 \$1,000.00	(\$1,633,250.00)	\$900,000.00 \$624,674.69	6
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NE BANK HOLDING COMPANY FIRST NIE BANK HOLDING COMPANY FIRST NIE BANK HOLDING COMPANY FIRST NIAGRAR FINANCIAL GROUP	MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG STRASBURG NEW ORLEANS NEW ORLEANS LOCKPORT LOCKPORT	LA LA NY NY	23-Nov-1: 05-Dec-08 23-Nov-1: 21-Dec-1: 13-Mar-09 29-Aug-1: 20-Mar-09 04-Aug-1: 21-Nov-08 27-May-09	8 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Exercised Warrants 2 9 Preferred Stock w/ Exercised Warrants 1 1 8 Preferred Stock w/ Warrants	\$13,900,000.00 \$17,836,000.00	\$0.00	\$15,329,326.44 \$21,033,989.56	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00	193,000	\$882.50	(\$1,633,250.00)	\$900,000.00 \$624,674.69 \$892,000.00	6
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST INE BANK HOLDING COMPANY FIRST NICE BANK HOLDING COMPANY FIRST NICE BANK HOLDING COMPANY FIRST NIAGRAF FINANCIAL GROUP FIRST NIAGRAF FINANCIAL GROUP FIRST NIAGRAF FINANCIAL GROUP	MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG STRASBURG NEW ORLEANS LOCKPORT	LA LA NY	23-Nov-1: 05-Dec-08 23-Nov-1: 21-Dec-1: 13-Mar-09 29-Aug-1: 20-Mar-09 04-Aug-1: 21-Nov-08 27-May-09 24-Jun-09	8 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Exercised Warrants 2 9 Preferred Stock w/ Exercised Warrants 1 1 8 Preferred Stock w/ Warrants	\$13,900,000.00 \$17,836,000.00	\$0.00	\$15,329,326.44 \$21,033,989.56 \$191,464,618.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00 \$17,836,000.00	193,000 13,900 17,836	\$882.50 \$1,000.00	(\$1,633,250.00)	\$900,000.00 \$624,674.69	6
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	MUNCIE MUNCIE ITASCA ITASCA ITASCA ITASCA STRASBURG STRASBURG STRASBURG NEW ORLEANS NEW ORLEANS LOCKPORT LOCKPORT LOCKPORT DIXON	LA LA NY NY	23-Nov-1: 05-Dec-08 23-Nov-1: 21-Dec-1: 13-Mar-09 29-Aug-1: 20-Mar-09 04-Aug-1: 21-Nov-08 27-May-09 24-Jun-09	8 Preferred Stock w/ Warrants 1 1 1 1 Preferred Stock w/ Exercised Warrants 2 9 Preferred Stock w/ Exercised Warrants 1 8 Preferred Stock w/ Warrants	\$13,900,000.00 \$17,836,000.00 \$184,011,000.00	\$0.00	\$15,329,326.44 \$21,033,989.56 \$191,464,618.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00 \$17,836,000.00	193,000 13,900 17,836	\$882.50 \$1,000.00	(\$1,633,250.00)	\$900,000.00 \$624,674.69 \$892,000.00 \$2,700,000.00	8 8 953,0
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NEST DAY OF THE STANDARD FIRST NICE ARE PINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	MUNCIE MUNCIE TIASCA TIASCA TIASCA TIASCA STRASBURG STRASBURG STRASBURG NEW ORLEANS NEW ORLEANS LOCKPORT LOCKPORT LOCKPORT DIXON DIXON	LA LA NY NY NY CA CA CA	23-Nov-1: 05-Dec-06 23-Nov-1: 21-Dec-11 13-Mar-05 04-Aug-1: 21-Nov-08 27-May-05 24-Jun-05 13-Mar-05 15-Sep-1: 16-Nov-1:	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,900,000.00 \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$15,329,326.44 \$21,033,989.56 \$191,464,618.00 \$19,943,580.33	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00 \$17,836,000.00 \$184,011,000.00	193,000 13,900 17,836 184,011	\$882.50 \$1,000.00 \$1,000.00	(\$1,633,250.00)	\$900,000.00 \$624,674.69 \$892,000.00	6 8 953,0
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NES BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	MUNCIE MUNCIE ITASCA ITASCA ITASCA STRASBURG STRASBURG STRASBURG NEW ORLEANS NEW ORLEANS NEW ORLEANS LOCKPORT LOCKPORT LOCKPORT DIXON DIXON DIXON DIXON	LA LA NY NY NY CA CA CA CA	23-Nov-1: 05-Dec-00 23-Nov-1: 21-Dec-1: 13-Mar-0: 29-Aug-1: 20-Mar-0: 21-Nov-00 27-May-0: 24-Jun-0: 13-Mar-0: 15-Sep-1: 16-Nov-1: 21-Nov-00	8 Preferred Stock w/ Warrants 1 1 1 9 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants 1 8 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$13,900,000.00 \$17,836,000.00 \$184,011,000.00	\$0.00	\$15,329,326.44 \$21,033,989.56 \$191,464,618.00 \$19,943,580.33	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00 \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	193,000 13,900 17,836 184,011	\$882.50 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,633,250.00)	\$900,000.00 \$624,674.69 \$892,000.00 \$2,700,000.00	6 8 953,0
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NEC BANK HOLDING COMPANY FIRST NISE BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST FACTHUST BANCORP, INC.	MUNCIE MUNCIE TTASCA TTASCA TTASCA TTASCA STRASBURG STRASBURG STRASBURG NEW ORLEANS NEW ORLEANS LOCKPORT LOCKPORT LOCKPORT LOCKPORT DIXON DIXON DIXON DIXON CHULA VISTA	LA LA NY NY NY CA CA CA CA CA CA	23-Nov-1: 05-Dec-08 23-Nov-1: 21-Dec-1: 13-Mar-09 29-Aug-1: 20-Mar-09 04-Aug-1: 21-Nov-08 27-May-09 13-Mar-09 13-Mar-09 15-Sep-1: 16-Nov-1: 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,900,000.00 \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$15,329,326.44 \$21,033,989.56 \$191,464,618.00 \$19,943,580.33	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00 \$17,836,000.00 \$184,011,000.00	193,000 13,900 17,836 184,011	\$882.50 \$1,000.00 \$1,000.00	(\$1,633,250.00)	\$900,000.00 \$624,674.69 \$892,000.00 \$2,700,000.00	69 88 953,09 352,99
9 6,12 42,6,12	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NE BANK HOLDING COMPANY FIRST NIGBARA FINANCIAL GROUP FIRST NIAGRARA FINANCIAL GROUP FIRST NIAGRARA FINANCIAL GROUP FIRST NIAGRARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	MUNCIE MUNCIE ITASCA ITASCA ITASCA ITASCA STRASBURG STRASBURG STRASBURG STRASBURG LOCKPORT LO	LA LA NY NY NY CA CA CA CA CA CA CA	23-Nov-1: 05-Dec-02 23-Nov-1: 11-Dec-1: 13-Mar-05 29-Aug-1: 20-Mar-05 04-Aug-1: 21-Nov-06 27-May-05 24-Jun-05 13-Mar-05 15-Sep-1: 16-Nov-1: 21-Nov-06 15-Dec-1: 05-Jan-1: 05-Jan-1:	8 Preferred Stock w/ Warrants 1 1 1 9 Preferred Stock w/ Exercised Warrants 2 9 Preferred Stock w/ Exercised Warrants 1 1 1 8 Preferred Stock w/ Warrants 9 9 9 Preferred Stock w/ Warrants 1 1 1 8 Preferred Stock w/ Warrants	\$13,900,000.00 \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$15,329,326.44 \$21,033,989.56 \$191,464,618.00 \$19,943,580.33 \$22,297,560.34	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00 \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	193,000 13,900 17,836 184,011	\$882.50 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,633,250.00)	\$900,000.00 \$624,674.69 \$892,000.00 \$2,700,000.00	69 88 953,09 352,99
9 6,12 42,6,12 10,14 42 71	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION FIRST NEB BANK HOLDING COMPANY FIRST NIB BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	MUNCIE MUNCIE TTASCA TTASCA TTASCA TTASCA STRASBURG STRASBURG STRASBURG NEW ORLEANS NEW ORLEANS LOCKPORT LOCKPORT LOCKPORT LOCKPORT DIXON DIXON DIXON DIXON CHULA VISTA	LA LA NY NY NY CA CA CA CA CA CA	23-Nov-1: 05-Dec-00: 23-Nov-1: 21-Dec-1: 13-Mar-00: 29-Aug-1: 20-Mar-0: 04-Aug-1: 21-Nov-00: 27-May-0: 24-Jun-00: 13-Mar-0: 15-Sep-1: 16-Nov-1: 21-Nov-00: 15-Dec-1: 05-Jan-1: 13-Mar-0:	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,900,000.00 \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$15,329,326.44 \$21,033,989.56 \$191,464,618.00 \$19,943,580.33 \$22,297,560.34	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$193,000,000.00 \$12,266,750.00 \$17,836,000.00 \$184,011,000.00 \$17,390,000.00	193,000 13,900 17,836 184,011	\$882.50 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,633,250.00)	\$900,000.00 \$624,674.69 \$892,000.00 \$2,700,000.00	1,305,22 66 88 953,08 352,92

FootNote	Institution Name	City	State	Date	Original Investment 7 mg 1	Original Investment Amount	Outstanding Investment	Tatal Carlo Bard 2	Investment Status*	Comitted Bourseau	. / Diamarkian / A	3	(Realized Loss) /	Warrant Proc	ands
rootivote	mstration value	City	State	Date	Original Investment Type ¹	Original investment Amount	Outstanding investment	Total Cash Back ²	investment status	Capital Repaymer	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	07-Feb-1	3					\$6,682,192.50	7,575	\$882.23	(\$892,807.50)	\$48,569,29	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	08-Feb-1	3					\$1,410,831.60	1,600	\$882.05	(\$189,168.40)	\$176,147.93	180
6,12	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC		9 Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	_					
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-1	3					\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
6.12.16.42.43	FIRST RESOURCE BANK	EXTON	PA	30-Jan-0	9 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5.731,793.60	Redeemed, in full; warrants not outstanding						
0,22,20,12,10	FIRST RESOURCE BANK	EXTON	PA	11-Dec-0		\$2,417,000.00	7333	40/.02/.0000							
		EXTON	PA	15-Sep-1						\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
85	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN		9 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding			4	***************************************		
77	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN WA	11-Apr-1	8 Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4.020.044.44	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
,,	FIRST SOUND BANK	SEATTLE	WA	20-Feb-1		\$7,400,000.00	\$6.00	34,030,344.44	30id, Ili full, Walfalles flot outstallulig	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		
					Subordinated Debentures w/ Exercised					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					-
13,9,12	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN		9 Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	_					
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	28-Sep-1 28-Nov-1						\$13,125,000.00 \$36,875,000.00	13,125,000 36.875.000	\$1.00 \$1.00		\$2,500,000.00	2,500,000
9,6,12	FIRST SOUTH BANCORP, INC.	BOCA RATON	FL		9 Preferred Stock w/ Exercised Warrants	\$10,900,000,00	\$0.00	\$12,263,468,31	Redeemed, in full; warrants not outstanding	\$36,875,000.00	30,875,000	\$1.00		\$2,500,000.00	2,500,000
5,0,12	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-1		\$10,500,000.00	\$0.00	Ψ12,203,400.31	neactive, in fail, warrants not outstanding	\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
6,12	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO		9 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding						
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	26-Mar-1						\$315,007.00	350	\$900.00	(\$34,993.00)	4	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	27-Mar-1 28-Mar-1	-					\$2,835,063.00 \$1,800,040.00	3,150 2,000	\$900.00 \$900.00	(\$314,937.00) (\$199,960.00)	\$205,585.69 \$46,251.00	225
42.6.12		FORT WORTH	TX		9 Preferred Stock w/ Exercised Warrants	\$13.533.000.00	\$0.00	\$16.072.389.00	Redeemed, in full: warrants not outstanding	31,800,040.00	2,000	3900.00	(\$155,500.00)	340,231.00	30
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-1	1		, , , , ,	, ,, ,, ,, ,, ,,		\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	677
					Subordinated Debentures w/ Exercised										
13,12	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	05-Jun-0: 20-Feb-1	9 Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644.726.19	200,000
9,6,12	FIRST ULB CORP.	OAKLAND	CA		9 Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5 211 020 60	Redeemed, in full; warrants not outstanding	\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
5,0,12	FIRST ULB CORP.	OAKLAND	CA	22-Apr-0		\$4,500,000.00	\$6.00	55,211,020.05	nedeemed, in ruii, warrants not outstanding	\$4,900,000,00	4.900	\$1,000.00		\$245,000,00	245
	FIRST UNITED CORPORATION	OAKLAND	MD		9 Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$2,312,500.00	Full investment outstanding; warrants outstanding	, , , , , , , , ,		. , ,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
9,6,12,34	FIRST VERNON BANCSHARES, INC.	VERNON	AL		9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding						
C 40 4C	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-1		40 550 000 00	40.00	404 050 057 04		\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	245
6,12,16	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	11-Dec-0	9 Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00		\$21,252,257.21	Sold, in full; warrants not outstanding						
		DENVER	co	09-Aug-1		\$11,001,000.00				\$6,138,000.00	7,920	\$775.00	(\$1,782,000.00)	\$311,284.02	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-1	2					\$62,000.00	80	\$775.00	(\$18,000.00)	\$39,768.00	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-1						\$10,994,240.00	12,440	\$874.81	(\$1,445,760.00)		
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	30-Jan-0 03-Jul-1	9 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	33,000	\$941.00	(\$1,946,670.00)		
	FIRSTBANK CORPORATION	ALMA	MI	03-Jul-1 18-Jul-1						\$31,053,330.00	33,000	\$941.00	(\$1,946,670.00)	\$1,946,670.00	578,947
9	FIRSTMERIT CORPORATION	AKRON	OH		9 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding					\$2,540,070.00	370,347
	FIRSTMERIT CORPORATION	AKRON	ОН	22-Apr-0	9					\$125,000,000.00	125,000	\$1,000.00			
	FIRSTMERIT CORPORATION	AKRON	ОН	27-May-0										\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-0 26-Mar-1	9 Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	\$1,439,258.50	1,579	\$911.50	(\$139,741.50)		
		TROY	MI	27-Mar-1						\$228.401.847.00	250.578	\$911.50	(\$22,176,153.00)		
		TROY	MI	28-Mar-1						\$13,216,750.00	14,500	\$911.50	(\$1,283,250.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-1										\$12,905.00	645,138
6,82	FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL FI		9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$20,471,000.00		Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding						
6,42,12	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-0: 22-Sep-1		\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475
10,14	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY		8 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$5,455,000.00	5,455	91,000.00		3473,000.00	473
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-0	9					\$70,000,000.00	70,000	\$1,000.00			
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-0	9									\$900,000.00	375,806
43.6.12	ENB BANCORP	SOUTH SAN FRANCIS		27 5-6 0	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	£14.257.700.00	Redeemed, in full; warrants not outstanding						
43,0,12	THE BANCON	JOUITI JAIN FRANCIS	CO CA	27-re0-U	Frieried Stock W/ Exercised Waffdfits	\$12,000,000.00	\$0.00	\$14,207,700.00	neucemen, in ruii, warrants not outstanding						
	FNB BANCORP	SOUTH SAN FRANCIS	CO CA	15-Sep-1						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
9,6,12		ROCKFORD	IL	15-May-0	9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding						
C C4	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL.	11-Dec-1		44 000	44 200 00	4094	Full in contrast a state of income	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ MO		9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants	\$1,300,000.00 \$3,100,000.00	\$1,300,000.00 \$0.00	\$87,184.85	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
73,0,12	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-1		\$3,100,000.00	30.00	Ç2,000,327.07		\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
48	FPB BANCORP, INC.	PORT ST. LUCIE	FL	05-Dec-0	8 Preferred Stock w/ Warrants	\$5,800,000.00	\$5,800,000.00	\$273,888.89	Full investment outstanding; warrants outstanding						
9,6,12	FPB FINANCIAL CORP.	HAMMOND	LA		9 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA LA	16-Dec-0						\$1,000,000.00 \$2,240,000.00	1,000 2.240	\$1,000.00		\$162,000.00	162
6.12	FRANKLIN BANCORP, INC.	WASHINGTON	MO		9 Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4.336.183.67	Sold, in full; warrants not outstanding	32,240,000.00	2,240	\$1,000.00		\$102,000.00	102
-,	FRANKLIN BANCORP, INC.	WASHINGTON	MO	09-Nov-1		***************************************	,,,,,,	+ 1,000,000		\$594,550.00	940	\$632.50	(\$345,450.00)	\$145,230.00	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-1				-		\$2,629,302.50	4,157	\$632.50	(\$1,527,697.50)	\$26,757.50	67
13	FREEPORT BANCSHARES, INC.	FREEPORT	IL	08-May-0	Subordinated Debentures w/ Exercised 9 Warrants	\$3,000,000.00	\$3,000,000.00	\$1,011,693.45	Full investment outstanding; warrants outstanding						
13,9,12	FREMONT BANCORPORATION	FREMONT	CA		Subordinated Debentures w/ Exercised 9 Warrants	\$35,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-1	2					\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
42,6,12	FRESNO FIRST BANK	FRESNO	CA		9 Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	4		4		******	
	FRESNO FIRST BANK	FRESNO	CA	01-Nov-1	2 Subordinated Debentures w/ Exercised					\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
13,9,12	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-0	9 Warrants	\$3,000,000.00	\$0.00	\$3.408.191.65	Redeemed, in full; warrants not outstanding						
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-0	9	+-,,000.00	Ç0.00	+-,,-31.03	, , , , , , , , , , , , , , , , , , , ,	\$1,600,000.00	1,600,000	\$1.00			
	FRONTIER BANCSHARES, INC	AUSTIN	TX	06-Oct-1	0					\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000

FootNote	e Institution Name		City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayme	ent / Disposition / Au	ction ³	(Realized Loss) /	Warrant P	roceeds
											Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
9	FULTON FINANCIAL CORPORATION	LANCAST		PA		Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding						
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTI		PA PA	14-Jul-10						\$376,500,000.00	376,500	\$1,000.00		\$10,800,000.00	5,509,756
6.12	GATEWAY BANCSHARES, INC.	RINGGOL		GA	08-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7 260 794 87	Redeemed, in full; warrants not outstanding					\$10,800,000.00	5,509,750
0,12	GATEWAY BANCSHARES, INC.	RINGGOL		GA	13-Apr-12		70,000,000.00	\$0.00	ψη Σ 00,7 54.07	reactines, irrain, warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
9,6,12	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	A	GA		Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		. ,		,,	
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA		GA	16-Feb-11						\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
6	GEORGIA PRIMARY BANK	ATLANTA		GA		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$4,500,000.00		Full investment outstanding; warrants outstanding						
6,12	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMAN' GERMAN'		TN	06-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77	20	\$910.10	(\$2,606.23)		
	GERMANTOWN CAPITAL CORPORATION	GERMAN'		TN	31-Oct-12						\$4.494.221.94	4.938	\$910.10	(\$443,778.06)	\$214.595.28	248
6,15,89	GOLD CANYON BANK	GOLD CAI		AZ	0- 000	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$1,607,000.00	\$53.859.52	Full investment outstanding; warrants outstanding	Ç-1,13-1,LL1.5-1	4,550	Ç510.10	(5443,770.00)	Q214,050.20	2-10
9	GOLDMAN SACHS GROUP, INC.	NEW YOR	RK	NY		Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
	GOLDMAN SACHS GROUP, INC.	NEW YOR	RK	NY	17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00			
	GOLDMAN SACHS GROUP, INC.	NEW YOR		NY	22-Jul-09										\$1,100,000,000.00	12,205,045
6	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDA	ALE	AZ OK	30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						
42,6,12	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA TULSA		OK	08-Sep-11		\$4,000,000.00	\$0.00	\$4,/1/,144./8	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	GRAND CAPITAL CORPORATION	TOLSA		UK	00-3ep-11	Subordinated Debentures w/ Exercised					34,000,000.00	4,000	\$1,000.00		\$200,000.00	200
13	GRAND FINANCIAL CORPORATION	HATTIESE	BURG	MS	25-Sep-09	Warrants	\$2,443,320.00	\$2,443,320.00	\$745.867.97	Full investment outstanding; warrants outstanding						
6	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY		со		Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding						
6,12,16,42	GRANDSOUTH BANCORPORATION	GREENVII		SC	09-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION	GREENVII		SC	11-Dec-09		\$6,319,000.00									
	GRANDSOUTH BANCORPORATION	GREENVII	ILLE	SC	08-Sep-11	Cohandinated Dahara					\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
12	GREAT RIVER HOLDING COMPANY	BAXTER		MAN	17 101 00	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000,00	¢750 575 40	Full investment outstanding warrants outstand!						
43	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFI	IFLD	MN		Warrants Preferred Stock w/ Warrants	\$8,400,000.00	\$8,400,000.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						1
45	GREAT SOUTHERN BANCORP	SPRINGFI		MO	18-Aug-11		\$38,000,000.00	50.00	\$72,274,413.30	nedeemed, in ruii, warrants not outstanding	\$58.000.000.00	58.000	\$1,000.00			
	GREAT SOUTHERN BANCORP	SPRINGFI		MO	21-Sep-11						<i>\$30,000,000.00</i>	30,000	+2,000.00		\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEV	/ILLE	TN		Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding					1.7	,
	GREEN BANKSHARES, INC.	GREENEV	VILLE	TN	07-Sep-11						\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
9,6,12	GREEN CIRCLE INVESTMENTS, INC.	CLIVE		IA		Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding						
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE		IA	14-Nov-12	2					\$800,000.00	800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE		IA	23-Jan-13						\$800,000.00	800	\$1,000.00			
9.6.12	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CI	TTV	IA MO	24-Apr-13	Preferred Stock w/ Exercised Warrants	\$651,000,00	\$0.00	A722 027 22	Redeemed, in full; warrants not outstanding	\$800,000.00	800	\$1,000.00		\$120,000.00	120
9,0,12	GREEN CITY BANCSHARES, INC.	GREEN CI		MO	14-Jul-10		\$651,000.00	\$0.00	\$/33,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	22
6	GREER BANCSHARES INCORPORATED	GREER		SC		Preferred Stock w/ Exercised Warrants	\$9.993.000.00	\$9.993.000.00	\$975.831.00	Full investment outstanding; warrants outstanding	\$031,000.00	031	\$1,000.00		\$33,000.00	, ,,
6,66	GREGG BANCSHARES, INC.	OZARK		MO		Preferred Stock w/ Exercised Warrants	\$825,000.00	\$825,000.00		Full investment outstanding; warrants outstanding						
43,6,12	GUARANTY BANCORP, INC.	WOODSV	/ILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding						
	GUARANTY BANCORP, INC.	WOODSV		NH	15-Sep-11						\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
7,13,34	GUARANTY CAPITAL CORPORATION	BELZONI		MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding						
	GUARANTY CAPITAL CORPORATION	BELZONI		MS	30-Jul-10						\$14,000,000.00	14,000,000	\$1.00			
9	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFI		MO		Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	4		4			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFI SPRINGFI		MO	13-Jun-12						\$5,000,000.00	5,000	\$1,000.00	(63.350.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFI		MO	26-Apr-13 29-Apr-13						\$96,750.00 \$11,513,250.00	11,900	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFI		MO	15-May-13						\$11,513,230.00	11,500	Ş507.30	(5300,730.00)	\$2,003,250.00	459.459
15,26,68	GULFSOUTH PRIVATE BANK	DESTIN		FL		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$7,500,000.00	\$757,380.08	Full investment outstanding; warrants outstanding					, , ,	
43,6,12	GULFSTREAM BANCSHARES, INC.	STUART		FL		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	GULFSTREAM BANCSHARES, INC.	STUART		FL	18-Aug-11						\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
9,6,12	HAMILTON STATE BANCSHARES, INC.	HOSCHTO		GA		Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding						
26	HAMILTON STATE BANCSHARES, INC.	HOSCHTO		GA	13-Apr-11		400.048	400 0 47 000	40.510.0	Full in the second and the second an	\$7,000,000.00	280	\$25,000.00		\$350,000.00	35
5b	HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMO		VA MD		Preferred Stock w/ Warrants Preferred Stock	\$80,347,000.00 \$6,800,000.00	\$80,347,000.00 \$6,800,000.00		Full investment outstanding; warrants outstanding						1
9.6.12	HAVILAND BANCSHARES, INC.	HAVILANI		KS		Preferred Stock W/ Exercised Warrants	\$6,800,000.00	\$6,800,000.00		Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding			+			
-,0,11	HAVILAND BANCSHARES, INC.	HAVILANI		KS	29-Dec-10		\$425,000.00	30.00	V-101,J24.22		\$425,000.00	425	\$1,000.00		\$21,000.00	21
9	HAWTHORN BANCSHARES, INC.	LEE'S SUN		MO		Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	,				, ,	
	HAWTHORN BANCSHARES, INC.	LEE'S SUN	MMIT	MO	09-May-12	2			-		\$12,000,000.00	12,000	\$1,000.00		-	
	HAWTHORN BANCSHARES, INC.	LEE'S SUN		MO	15-May-13	3					\$18,255,000.00	18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUN	MMIT	MO	12-Jun-13				4						\$540,000.00	287,134
C 15	HCSB FINANCIAL CORPORATION	LORIS		SC	06-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding						
ь,15	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN		IN	11-Sep-09 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
43	HEARTLAND FINANCIAL USA, INC.	DUBUQU		IΔ		Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94.686.097.22	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	, 248
	HEARTLAND FINANCIAL USA, INC.	DUBUQU		IA	15-Sep-11		301,030,000.00	Ş0.00	254,000,007.22		\$81,698,000.00	81,698	\$1,000.00			
	HEARTLAND FINANCIAL USA, INC.	DUBUQU		IA	28-Sep-11						7//	,	, 2,223.30		\$1,800,000.00	609,687
6,15,43	HERITAGE BANKSHARES, INC.	NORFOLK		VA		Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding						
	HERITAGE BANKSHARES, INC.	NORFOLK		VA	16-Mar-11	1					\$2,606,000.00	2,606	\$1,000.00			
<u> </u>	HERITAGE BANKSHARES, INC.	NORFOLK		VA	11-Aug-11						\$7,497,000.00	7,497	\$1,000.00		\$303,000.00	303
9	HERITAGE COMMERCE CORP.	SAN JOSE		CA		Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	440.000.00	40.000	£4 000 5 -			
-	HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE		CA CA	07-Mar-12 10-Jun-13						\$40,000,000.00	40,000	\$1,000.00		\$140.000.00	462.963
9 14	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA		WA WA		Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	¢26 0E2 222 22	Redeemed, in full; warrants not outstanding					\$140,000.00	462,963
3,14	HERITAGE FINANCIAL CORPORATION	OLYMPIA		WA	22-Dec-10		324,000,000.00	ŞU.UU	\$40, 555,555.55	nescence, in run, warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00			
	HERITAGE FINANCIAL CORPORATION	OLYMPIA		WA	17-Aug-11							2.,200	7-7-13:00		\$450,000.00	138,03
9	HERITAGE OAKS BANCORP	PASO ROI	BLES	CA		Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$25,666,335.26	Redeemed, in full; warrants outstanding						,
	HERITAGE OAKS BANCORP	PASO ROI		CA	17-Jul-13	3					\$21,000,000.00	21,000	\$1,000.00			
9	HF FINANCIAL CORP.	SIOUX FA		SD		Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding						
	HF FINANCIAL CORP.	SIOUX FA		SD	03-Jun-09						\$25,000,000.00	25,000	\$1,000.00			
	HF FINANCIAL CORP.	SIOUX FA	ALLS.	SD	30-Jun-09	91									\$650,000,00	302.419

FootNot	te Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Canital Banaum	ent / Disposition / A	uction ³	(Realized Loss) /	Warrant Pro	roceeds
	notification reality	0.07	June	Dute	Original investment Type	onga. mvestment / mount	outstanding investment	TOTAL CASIL DACK	mrestment status	Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
6,16,19,42	HIGHLANDS BANCORP, INC.	VERNON	NJ	08-May-09	09 Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding	Amount	Silates	Avg. Frice	(Witte Oil) Cum	Amount	Silates
0,20,20,12	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-0		\$2,359,000.00	, , , , , , , , , , , , , , , , , , ,	+-,,							
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-1:						\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
6	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL		09 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00		Full investment outstanding; warrants outstanding						
9,6,12	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ NI	30-Jan-09	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000,00	4.000	\$1,000.00		\$200,000,00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN		08 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21 034 187 78	Sold, in full; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	07-Feb-1		\$20,000,000.00	\$6.00	321,034,107.70	Sold, Ill full, warrants outstanding	\$2.561,325.00	3,550	\$721.50	(\$988.675.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN	08-Feb-1	13					\$16,197,675.00	22,450	\$721.50	(\$6,252,325.00)		
9	HOME BANCSHARES, INC.	CONWAY	AR		09 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		·				
	HOME BANCSHARES, INC.	CONWAY	AR	06-Jul-1:	i1					\$50,000,000.00	50,000	\$1,000.00			
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-1:										\$1,300,000.00	158,472
6	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL		09 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$3,250,000.00		Full investment outstanding; warrants outstanding						
6,12	HOMETOWN BANCSHARES, INC.	CORBIN	KY		09 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	4500 470 50	CAE	40.40.00	(405.000.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12 30-Nov-12						\$608,170.50 \$1,183,339.50	645 1,255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70,095.00	05
6.15	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA		09 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11 111 011 0/	Sold, in full; warrants not outstanding	\$1,183,339.50	1,255	\$942.90	(\$71,000.50)	\$70,095.00	95
0,13	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-1		\$10,000,000.00	30.00	311,111,011.5	30id, III full, Walfants not outstanding	\$9,185,000.00	10.000	\$918.50	(\$815.000.00)	\$315,461.52	374
9	HOPFED BANCORP	HOPKINSVILLE	KY		08 Preferred Stock w/ Warrants	\$18.400,000.00	\$0.00	\$22,354,145,89	Redeemed, in full; warrants not outstanding	\$3,103,000.00	10,000	Ç510.50	(\$015,000.00)	Ç515,401.5E	374
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12			,,,,,	7-2,00 1,2 10100	, , , , , , , , , , , , , , , , , , , ,	\$18,400,000.00	18,400	\$1,000.00			
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13	13						·			\$256,257.00	253,666
9,43	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-0	08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10				-		\$6,250,000.00	6,250	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-1						\$18,750,000.00	18,750	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-1		4-		4						\$1,750,551.00	212,188
42,6,12	HOWARD BANCORP, INC.	ELLICOTT CITY	MD		09 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	AE 000 00	= 00-	44.000		4000 000	
6 0 12 10	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD	22-Sep-1:	11 09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10.040.FE4.CF	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
0,9,12,10	HPK FINANCIAL CORPORATION	CHICAGO	IL.	13-Nov-0		\$5,000,000.00	\$0.00	\$10,940,554.03	Redeemed, in rull; warrants not outstanding	+					
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	11	11-Dec-12		\$3,000,000.00	 			\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
9	HUNTINGTON BANCSHARES	COLUMBUS	OH		08 Preferred Stock w/ Warrants	\$1.398.071.000.00	\$0.00	\$1,594,356,808,56	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		Ç544,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	ОН	22-Dec-10	10	+=/===/==	,,,,,,	+-,,,		\$1,398,071,000.00	1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	ОН	19-Jan-1	11					. , , , , , , , , , , , , , , , , , , ,	7,			\$49,100,000.00	23,562,994
6,12	HYPERION BANK	PHILADELPHIA	PA	06-Feb-09	09 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
6,15	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ		09 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00		Full investment outstanding; warrants outstanding						
7,13,34	IBC BANCORP, INC.	CHICAGO	IL		09 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding						
10.14	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO	IL I A	10-Sep-10	10 08 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	402.550.000.00	Redeemed, in full: warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00			
10,14	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-0		\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00	90,000	\$1,000.00			
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-0						\$90,000,000.00	90,000	\$1,000.00		\$1,200,000,00	138,490
6.12	IBT BANCORP, INC.	IRVING	TX		09 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462,50	Redeemed, in full; warrants not outstanding					\$1,200,000.00	130,430
0,11	IBT BANCORP, INC.	IRVING	TX	12-Jun-1		\$2,233,000.00	\$6.00	\$2,550,402.50	nedectived, in rail, warrants not outstanding	\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
9,6,8	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	09 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding		,				
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	03-Sep-10	10					\$6,000,000.00	6,000	\$1,000.00			
42,6,12	ICB FINANCIAL	ONTARIO	CA	06-Mar-09	09 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						
	ICB FINANCIAL	ONTARIO	CA	01-Nov-1						\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
6	IDAHO BANCORP	BOISE	ID		09 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00		Full investment outstanding; warrants outstanding						
6,12,16,42	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL		09 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding						
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	29-Dec-09		\$4,000,000.00				610 272 000 00	10.272	£1,000,00		£40C 000 00	400
6	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL RI		09 Preferred Stock w/ Exercised Warrants	\$1,065,000,00	\$1.065.000.00	¢252 297 00	Full investment outstanding; warrants outstanding	\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	406
9	INDEPENDENT BANK CORP.	ROCKLAND	MA		09 Preferred Stock W/ Warrants	\$78,158,000.00	\$1,003,000.00		Redeemed, in full; warrants not outstanding	+					
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-05		ψ/0/130/000.00	\$6.00	Ç01,470,033.02	nedectived, in rail, warrants not outstanding	\$78.158.000.00	78.158	\$1,000.00			
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09							7, 1,			\$2,200,000.00	481,664
27	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-0	08 Preferred Stock w/ Warrants	\$72,000,000.00	\$72,000,000.00		Full investment outstanding; warrants outstanding						
6,20,90	INDIANA BANK CORP.	DANA	IN		09 Preferred Stock w/ Exercised Warrants	\$1,312,000.00		\$165,139.00	Full investment outstanding; warrants outstanding						
9	INDIANA COMMUNITY BANCORP	COLUMBUS	IN		08 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding						
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12		400	*****	4		\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
20,50	INTEGRA BANK CORPORATION	EVANSVILLE	IN		09 Preferred Stock w/ Warrants	\$83,586,000.00	+00/000/000		Full investment outstanding; warrants outstanding						
	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	TX		08 Preferred Stock w/ Warrants	\$27,000,000.00 \$216,000,000.00	\$27,000,000.00		Full investment outstanding; warrants outstanding						
3	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-0	08 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.85	Redeemed, in full; warrants not outstanding	\$40,000,000,00	40.000	\$1,000.00			
-	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	01-Nov-1		+	 			\$40,000,000.00	45,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00	131,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-1						,,,	222,230	+ =,= = 3.00		\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-0	08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,278,055.56	Sold, in full; warrants outstanding	<u> </u>				. //-	, ., ., .
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-1	13					\$24,250,000.00	25,000	\$970.00	(\$750,000.00)		
					Subordinated Debentures w/ Exercised										
13,69	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNT		МО		09 Warrants	\$4,000,000.00	\$4,000,000.00		Full investment outstanding; warrants outstanding						
9	JPMORGAN CHASE & CO.	NEW YORK	NY		08 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	405					
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09		+	<u> </u>		<u> </u>	\$25,000,000,000.00	2,500,000	\$10,000.00		£025.052.455.11	00.404
42,6,12	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY ME	16-Dec-09	09 Preferred Stock w/ Exercised Warrants	\$10.449.000.00	\$0.00	\$12.422.04C.75	Redeemed, in full; warrants not outstanding					\$936,063,469.11	88,401,697
+2,0,12	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON	ME	18-Aug-1		\$10,449,000.00	\$0.00	\$12,423,046.75	neucemeu, iii iuii, warrants not outstanding	\$10,449,000.00	10,449	\$1,000.00		\$522,000.00	522
9	KEYCORP	CLEVELAND	OH		08 Preferred Stock w/ Warrants	\$2,500,000,000,00	\$0.00	\$2.867.222.222 22	Redeemed, in full: warrants not outstanding	\$10,449,000.00	10,449	\$1,000.00		3322,000.00	522
	KEYCORP	CLEVELAND	ОН	30-Mar-1:		\$2,300,000,000.00	\$5.00	, =, o o , , E E , E E . E E		\$2,500,000,000.00	25,000	\$100,000.00			
	KEYCORP	CLEVELAND	ОН	20-Apr-1:						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,3.00		\$70,000,000.00	35,244,361
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO		09 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$106,560.00	Full investment outstanding; warrants outstanding						, ,,,,,
6															1
6,12	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding						

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Canital Panayme	ent / Disposition / A	luction ³	(Realized Loss) /	Warrant P	roceeds
		,			Original investment Type			Total Casil Dack		Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
6,9,12,16,34	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding				, , , , ,		51131135
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00									
	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS NJ	29-Sep-10	0 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$69.260.922.22	Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451	\$1,000.00		\$100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	04-Aug-10		\$39,000,000.00	30.00	300,200,033.33	Redeemed, in ruii, warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11	1					\$20,000,000.00	20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	08-Feb-12						\$19,000,000.00	19,000	\$1,000.00		4	
	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ IN	29-Feb-12	9 Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60 517 712 22	Redeemed, in full; warrants not outstanding					\$2,800,000.00	997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	09-Jun-10		\$30,044,000.00	\$6.60	300,317,713.33	nedeemed, mitali, warrants not outstanding	\$56,044,000.00	56,044	\$1,000.00			
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11	1									\$877,557.00	198,269
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI		9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	4			(4	*	
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE LEBANON	WI OH	29-Nov-12	2 9 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14 527 390 33	Redeemed, in full; warrants not outstanding	\$2,370,930.00	3,000	\$790.30	(\$629,070.00)	\$104,375.00	150
_	LCNB CORP.	LEBANON	OH	21-Oct-09		\$15,400,000.00	\$0.00	Ç14,527,530.33	neacenea, man, warans not outstanding	\$13,400,000.00	13,400	\$1,000.00			
	LCNB CORP.	LEBANON	ОН	22-Nov-11										\$602,557.00	217,063
9,6,12	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA MA		8 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	ÉF 020 000 00	F 020	£1 000 00		¢202.000.00	202
7.46	LEGACY BANCORP, INC.	MILWAUKEE	WI	24-Nov-10	9 Preferred Stock	\$5.498.000.00	\$5,498,000.00	\$355,079.00	Full investment outstanding; warrants not outstanding	\$5,830,000.00	5,830	\$1,000.00		\$292,000.00	292
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR		9 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00	2,875
43,6,12	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	13-Feb-09 18-Aug-11	9 Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00	21,900	\$1,000.00		\$1,095,000.00	1,095
6.15	LIBERTY BANCSHARES, INC. (IVI)	FORT WORTH	TX		9 Preferred Stock w/ Exercised Warrants	\$6,500,000,00	\$6,500,000.00	\$1.181.156.22	Full investment outstanding; warrants outstanding	321,500,000.00	21,500	\$1,000.00		\$1,093,000.00	1,053
9,7,34	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA		9 Preferred Stock	\$5,645,000.00		\$6,106,008.58	Redeemed, in full; warrants not outstanding						
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						\$5,645,000.00	5,645	\$1,000.00			
6	LIBERTY SHARES, INC.	HINESVILLE RADNOR	GA PA		9 Preferred Stock w/ Exercised Warrants	\$17,280,000.00 \$950.000.000.00	\$17,280,000.00		Full investment outstanding; warrants outstanding						
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR	PA PA	10-Jul-09 30-Jun-10	9 Preferred Stock w/ Warrants 0	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000,00	950,000	\$1,000.00			
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10						\$550,000,000.00	330,000	Ç1,000.00		\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	ОН	12-Dec-08	8 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding						
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12						\$21,923,074.91	25,223	\$869.20	(\$3,299,925.09)	*	
	LNB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	OH TX	18-Jul-12	2 9 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	¢0.00	Full investment outstanding; warrants outstanding					\$860,326.00	561,343
	LSB CORPORATION	NORTH ANDOVER	MA		8 Preferred Stock w/ Warrants	\$15,000,000.00	\$3,072,000.00		Redeemed, in full; warrants not outstanding						
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , , , , , , , , , , , , , ,		\$15,000,000.00	15,000	\$1,000.00			
	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09										\$560,000.00	209,497
0).)=0	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC NC		9 Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	Ć11 72F 000 00	11 725	£1 000 00			
	M&T BANK CORPORATION	BUFFALO	NY	20-Aug-10	8 Preferred Stock w/ Warrants	\$600,000,000,00	\$0.00	\$718 392 161 34	Redeemed, in full; warrants not outstanding	\$11,735,000.00	11,735	\$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11		\$000,000,000.00	\$0.00	Ų/10/33E/101:34	neacenea, man, warans not outstanding	\$370,000,000.00	370,000	\$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12	2					\$230,000,000.00	230,000	\$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12		*	4	4						\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	24-Apr-09 29-Aug-12	9 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	11,000	\$958.10	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12						\$10,550,550.00	11,000	3330.10	(3401,010.00)	\$1,300,000.00	398,734
6	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	9 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$3,370,000.00	\$169,421.50	Full investment outstanding; warrants outstanding						
/-/-	MAGNA BANK	MEMPHIS	TN		8 Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding						
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	24-Nov-09						\$3,455,000.00	3,455	\$1,000.00			
	MAGNA BANK	MEMPHIS	TN	18-Aug-11	_					\$3,455,000.00 \$6,885,000.00	3,455 6,885	\$1,000.00 \$1,000.00		\$690.000.00	690
	MAINLINE BANCORP, INC.	EBENSBURG	PA		9 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	70,000,000.00	5,000	1-/		7,000,00000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	MAINLINE BANCORP, INC.	EBENSBURG	PA	09-Mar-12						\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN		9 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	AE2 000 000 000	ER 000	4007 :-	/An one man		
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN	03-Apr-12 11-Jun-13		+				\$53,073,270.00	57,000	\$931.10	(\$3,926,730.00)	\$1,512,177.00	571,906
	MANHATTAN BANCORP	EL SEGUNDO	CA		8 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding					.01/1.01	371,500
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09	9		,		_	\$1,700,000.00	1,700	\$1,000.00			
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09										\$63,363.90	29,480
13.12	MANHATTAN BANCSHARES, INC.	MANHATTAN	- I.,	10-Jun 00	Subordinated Debentures w/ Exercised 9 Warrants	\$2,639,000.00	\$0.00	\$2 420 702 44	Sold, in full; warrants not outstanding						
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12		\$2,039,000.00	ŞU.UU	20,400,793.11	Solo, III fall, warrants not outstallully					\$14,036.54	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12	2					\$2,586,404.73	2,639,000	\$0.98	(\$52,595.27)	\$93,307.98	
-	MARINE BANK & TRUST COMPANY	VERO BEACH	FL		9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding			-			
6	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding						
13.12	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised 9 Warrants	\$20,300,000.00	\$0.00	\$24.429.245.84	Sold, in full; warrants not outstanding						
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	09-Aug-12		\$20,300,000.00	90.00	<i>ŞE1,1E3,E13.</i> 01	Sold, in rail, warrants not oddstanding	\$17,919,962.10	19,931,000	\$0.90	(\$2,011,037.90)	\$726,240.64	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12	2					\$331,767.90	369,000	\$0.90		\$98,490.00	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL.		8 Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	40 500 05	0.50	Amac	(6000 044 ==)	******	
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	II.	07-Aug-12 09-Aug-12		+				\$2,530,958.50 \$5,904,609,50	3,514 8,198	\$720.20 \$720.20	(\$983,041.50) (\$2,293,390.50)	\$144,418.75 \$1.065.397.75	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						\$17,133,307.00	23,788	\$720.20 \$720.20		\$240,354.06	
41	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	8 Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding				17.7 7.70.007		
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	05-Jul-11	1	1				\$1,715,000,000.00	1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
	MARYLAND FINANCIAL BANK	TOWSON	MD		9 Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00		Full investment outstanding; warrants outstanding						
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL.	05-Dec-08	8 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000,00	196,000	\$1,000,00			
	MB FINANCIAL INC.	CHICAGO	IL	02-May-12		1			<u> </u>	\$150,000,000.00	190,000	\$1,000.00		\$1,518,072.00	506,024
6,43,12	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding						
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11	1					\$6,000,000.00	600	\$10,000.00	1	\$300,000,00	30

FootNote	e Institution Name	City	State	Date	Odd-to-Househouset To-1	Original Investment Amount	Outstanding Investment	Tatal Carlo Bard 2	Investment Status*	Combal Domestic	/ Discossition / As	3	(Realized Loss) /	Warrant Pi	cocoods
FOOLINGE	e institution Name	City	State	Date	Original Investment Type ¹	Original investment Amount	Outstanding investment	Total Cash Back ²	investment status	Capital Repaym Amount	ent / Disposition / Au Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
6.12.16.42	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24.460.674.81	Redeemed, in full; warrants not outstanding	Amount	Sildles	Avg. Frice	(Witte-Oil) / Gain	Amount	Sildles
3,22,23,12	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		\$9,698,000.00	Ç	¥2.9,100/s1.1101	, and the same of						
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00	21,498	\$1,000.00		\$645,000.00	645
9	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	15-May-09 04-Apr-12	9 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000,00	10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	04-Apr-12						\$10,500,000.00	10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	03-Jul-12	2					, ,,,,,,,		, , , , , , , , , , , , , , , , , , , ,		\$7,465,100.00	616,438
42,6,12	MERCANTILE CAPITAL CORPORATION	BOSTON	MA		9 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding						
54.6.12	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	MA TN	04-Aug-11	9 Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00	¢2 224 E60 06	Redeemed, in full: warrants not outstanding	\$3,500,000.00	3,500	\$1,000.00		\$175,000.00	175
54,0,12	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	07-Sep-11		\$1,881,000.00	\$0.00	\$2,231,500.00	Redeemed, in rull; warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00		\$94,000.00	94
				0.000						¥-//	-700-	7-/		40.7000.00	
6,42,12	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	9 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding						
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET		08-Sep-11						\$3,510,000.00	3.510	\$1,000.00		\$176,000.00	470
6.16	MERIDIAN BANK	DEVON	PA		9 Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$2 523 700 61	Full investment outstanding; warrants outstanding	\$3,510,000.00	3,510	\$1,000.00		\$176,000.00	1/6
0,10	MERIDIAN BANK	DEVON	PA	11-Dec-09		\$6,335,000.00		ÇL,3E3,700.03	Turring distancing warrants outstanding						
6,12	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding						
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90	29	\$900.10	(\$2,897.10)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA GA	31-Oct-12 01-Nov-12						\$6,904,667,10	7.671	\$900.10	(\$766.332.90)	-\$3,736.85 \$373,684.85	205
	METROCORP BANCSHARES, INC.	HOUSTON	TX	02 2	9 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628,25	Sold, in full; warrants not outstanding	30,504,007.10	7,071	3300.10	(3700,332.90)	3575,004.03	303
	METROCORP BANCSHARES, INC.	HOUSTON	TX	03-Jul-12		Ţ 10,000,000	Ţ	700/.00/0-0.20		\$44,152,650.00	45,000	\$981.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13										\$2,087,368.00	771,429
6,40	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL		9 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	-\$0.01	\$27,172,726.72	Sold, in full; warrants not outstanding	4			44.55.55.55		
6.16	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL.	28-Jun-13	9 Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$964.700.4/	Full investment outstanding; warrants outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.06)		
0,10	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09		\$2,040,000.00		2004,799.44	Transmission outstanding, wallants outstanding						
9	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA		8 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12					-	\$10,000,000.00	10,000	\$1,000.00			
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13			***							\$58,479.20	73,099
10	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA VA	30-Jan-09 23-Dec-09	9 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000,00	22,000	\$1,000.00			
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11						\$22,000,000.00	22,000	\$1,000.00		\$301.001.00	104,101
9,6,12	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , , ,	
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						\$10,189,000.00	10,189	\$1,000.00		\$509,000.00	509
42	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA LA		9 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000,00	20.000	44 000 00			
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11 22-Nov-11						\$20,000,000.00	20,000	\$1,000.00		\$206,557.00	104,384
6	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA		9 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$5,222,000.00	\$275,104.50	Full investment outstanding; warrants outstanding					\$200,537.00	104,304
20,25	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	05-Dec-08	8 Preferred Stock w/ Warrants	\$84,784,000.00	\$84,784,000.00		Full investment outstanding; warrants outstanding						
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF														
9,6,12	OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF	FESTUS	МО	13-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding						
	OTTERVILLE	FESTUS	мо	10-Nov-09	9					\$700,000.00	700	\$1,000.00		\$35,000.00	35
9	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA		9 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7-/		700,000	
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	06-Jul-11						\$16,000,000.00	16,000	\$1,000.00			
0.540	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11		A40,000,000,00	40.00	442.044.005.04						\$1,000,000.00	198,675
9,6,12	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD	WI	20-Feb-05 26-Apr-13	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
6	MILLENNIUM BANCORP, INC.	EDWARDS	CO		9 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561,73	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$300,000.00	300
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	14-Aug-12						\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
9,7	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA		9 Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding						
0.7.24	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11		ĆF F00 000 00	¢0.00	ĆE 05C 041 C	Condensed in full consents and automotive	\$5,116,000.00	5,116	\$1,000.00			
9,7,34	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY SUN VALLEY	CA CA	23-Dec-08 20-Aug-10	8 Preferred Stock	\$5,500,000.00	\$0.00	\$5,950,041.bb	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500	\$1,000.00			
9,6,12	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH		8 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	Ç5/300/000.00	3,300	92,000.00			
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12	2					\$1,834,000.00	1,834	\$1,000.00		\$92,000.00	92
10.55	MONARCH COMMUNITY BANCORP, INC.	COLDWATER CHESAPEAKE	MI		9 Preferred Stock w/ Warrants	\$6,785,000.00	\$6,785,000.00		Full investment outstanding; warrants outstanding						
10,14	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA VA	19-Dec-08 23-Dec-09	8 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00	14,700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10						\$14,700,000.00	14,700	\$1,000.00		\$260,000.00	132,353
43,6,12	MONEYTREE CORPORATION	LENOIR CITY	TN		9 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00	9,516	\$1,000.00		\$476,000.00	476
42,6,12	MONUMENT BANK	BETHESDA	MD		9 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	44 70 4 000 00	4.704	44 000 00		4227.000.00	227
9	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD NY	11-Aug-11 28-Oct-08	B Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555,11	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00		\$237,000.00	237
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09		\$10,000,000,000.00	\$0.00		and the same of th	\$10,000,000,000.00	10,000,000	\$1,000.00			
	MORGAN STANLEY	NEW YORK	NY	12-Aug-09										\$950,000,000.00	65,245,759
9,6,12	MORRILL BANCSHARES, INC.	MERRIAM	KS		9 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	*		4		*	_
9,6,12	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS TN	20-Jul-11	9 Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	¢7 902 277 20	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00		\$650,000.00	650
3,0,12	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09 25-Apr-12		\$0,210,000.00	\$0.00	\$7,803,377.38	nedeemed, in run, warrants not outstanding	\$1,100,000.00	1,100	\$1,000.00			
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	05-Dec-12	2					\$5,116,000.00	5,116	\$1,000.00		\$311,000.00	311
6,12	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA		9 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,119,975.55	Sold, in full; warrants not outstanding						
0.540	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13	3	49	4	40.005		\$3,267,000.00	3,300	\$990.00	(\$33,000.00)	\$165,034.65	165
9,6,12	MS FINANCIAL, INC. MS FINANCIAL. INC.	KINGWOOD	TX	27-Mar-09 19-Oct-11	9 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000,00	386
43	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN		8 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608.789.00	Redeemed, in full; warrants not outstanding	\$1,123,000.00	1,123	\$1,000.00		\$300,000.00	580
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11	1	, , , , , , , , , , , , , , , , , , , ,	7,	, , , , , , , , , , , , , , , , , , , ,		\$32,382,000.00	32,382	\$1,000.00			
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11	1									\$900,194.00	625,135

FootNote	Institution Name	City	State	Date	Oddinal booston and Toront	Original Investment Amount	Outstanding Investment	Tatal Carlo Bard 2	Investment Status*	Comitted Demonstrate	/ Diamental and / /	3	(Realized Loss) /	Warrant Procee	nds
rootivote	institution Name	City	State	Date	Original Investment Type ¹	Original investment Amount	Outstanding investment	Total Cash Back ²	investment status	Capital Repayment Amount	Shares	Auction Avg. Price	(Write-off) / Gain	Amount	Shares
6	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	Amount	Silares	Avg. Trice	(11110 011), 01111	Amount	Silares
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
57,9	NARA BANCORP, INC. NARA BANCORP, INC.	LOS ANGELES LOS ANGELES	CA CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00	67,000	\$1,000.00			
	NARA BANCORP, INC.	LOS ANGELES	CA	08-Aug-12						507,000,000.00	07,000	\$1,000.00		\$2,189,317.20	521,266
6,12	NATIONAL BANCSHARES, INC.	BETTENDORF	IA		Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding						
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16.064.996.94	3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5.349.003.06)	\$346,305.00 \$499.143.25	500 733
9,14	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA		Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$10,004,550.54	21,414	\$730.20	(\$3,343,003.00)	Ç499,143.23	733
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11						\$150,000,000.00	150,000	\$1,000.00			
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11	Subordinated Debentures w/ Exercised									\$1,000,000.00	735,294
13,9,12	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						
	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
6,40	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	26-Jun-09 28-Jun-13	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458,05	6.880	\$331.60	(\$4,598,541.95)		
6	NCAL BANCORP	LOS ANGELES	CA		Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$10,000,000.00	\$1.311.027.78	Full investment outstanding; warrants outstanding	\$2,281,458.05	0,880	\$331.00	(\$4,598,541.95)		
					Subordinated Debentures w/ Exercised	, ,,,,,,,									-
13,9,12	NEMO BANCSHARES, INC.	MADISON	MO		Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	£2.220.000.00	2 220 000	£1.00		£117.000.00	117.000
42	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO NH	24-Apr-13 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000,00	\$0.00	\$12,041,266,67	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11			70.00	¥/		\$10,000,000.00	10,000	\$1,000.00			
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12										\$737,100.00	184,275
9,6,12	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY NY	09-Jan-09 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC		Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$207,274,000.00	207,274	\$1,000.00		\$13,304,000.00	13,304
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13	1					\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	29-Apr-13 15-May-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
42.6.12	NICOLET BANKSHARES, INC.	GREEN BAY	WI		Preferred Stock w/ Exercised Warrants	\$14,964,000,00	\$0.00	\$17.904.842.66	Redeemed, in full; warrants not outstanding					\$1,116,162.03	2,307,233
, , ,	NICOLET BANKSHARES, INC.	GREEN BAY	WI	01-Sep-11	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,	, , , , , , , , , , , , , , , , , , , ,		\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
9	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA		Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	*					
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES. INC.	FORT DODGE FORT DODGE	IA IA	14-Dec-11 11-Jan-12						\$10,200,000.00	10,200	\$1,000.00		\$600,000.00	99,157
9	NORTHEAST BANCORP	LEWISTON	ME		Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					Ģ000,000.00	33,137
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00	4,227	\$1,000.00			
6,9,12,16	NORTHEAST BANCORP NORTHERN STATE BANK	LEWISTON CLOSTER	ME NJ	28-Dec-12	Preferred Stock w/ Warrants	\$1.341.000.00	\$0.00	¢1 007 701 22	Redeemed, in full; warrants not outstanding					\$95,000.00	67,958
0,5,12,10	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000,00		32,307,702.33	nedeemed, in ruii, warrants not outstanding						
	NORTHERN STATE BANK	CLOSTER	NJ	28-Mar-12		, , ,				\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
0	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL.		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,211,000.00 \$1.576,000,000,00	\$17,211,000.00 \$0.00		Full investment outstanding; warrants outstanding						
9	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL II	17-Jun-09		\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00			
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09						+=/===/	2,0.0,000	7.7,000.00		\$87,000,000.00	3,824,624
42,6,12	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding						
6.12	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN SPOKANE	NH WA	15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11 901 947 50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
0,12	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	08-Mar-13		\$10,300,000.00	Ç0.00	Ų11,031,047.30	Sold, In rail, warrants not outstanding	\$2,000,000.00	2,000	\$1,032.10	\$64,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00	8,500	\$1,032.10	\$272,935.00	\$587,634.55	525
9,6,12	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA	13-Feb-09 09-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC		Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,552,000.00	1,552	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12						\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		
42	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC CA	06-Feb-13	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15 971 250 00	Redeemed, in full; warrants not outstanding					\$122,887.50	163,830
43	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11	l	\$13,300,000.00	30.00	Ş13,071,230.00	nessernes, mitali, wallants not outstanding	\$13,500,000.00	13,500	\$1,000.00			
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11										\$560,000.00	350,346
10,14	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ NJ	16-Jan-09 30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263	\$1,000.00			
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	03-Feb-10						\$30,203,000.00	30,203	\$1,000.00		\$430,797.00	190,427
6	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$2,080,000.00		Full investment outstanding; warrants outstanding						
9	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES. INC.	BOWIE BOWIE	MD		Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	00 000 000	7 000	£1.000.00			
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09 02-Sep-09						\$7,000,000.00	7,000	\$1,000.00		\$225,000.00	141,892
9	OLD NATIONAL BANCORP	EVANSVILLE	IN		Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding					,,	
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						\$100,000,000.00	100,000	\$1,000.00			
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN	08-May-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31 423 238 49	Sold, in full; warrants not outstanding					\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13	B	Ç7.3,000,000.00	Ç0.00	731,923,230.93	,	\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13	3			-		\$452,424.00	1,200	\$377.00	(\$747,576.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL II	27-Mar-13 11-Jun-13	3					\$668,079.44	1,772	\$377.00	(\$1,103,920.56)	\$106,891.00	815,339
6,12	OMEGA CAPITAL CORP.	LAKEWOOD	CO		Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,453,603.15	Sold, in full; warrants not outstanding					\$100,891.00	015,559
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13	3	, ,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, , , , , , , , , , , , , , , , , , , ,		\$1,239,000.00	1,239	\$1,142.90	\$177,053.10		
6.40	OMEGA CAPITAL CORP.	LAKEWOOD	CO GA	22-Jul-13		AF F00 000 00	£5 500 000 00	An an	Full investment outstanding were the state of a	\$1,577,000.00	1,577	\$1,142.90	\$225,353.30	\$184,886.25	141
6,49	ONE GEORGIA BANK ONE UNITED BANK	ATLANTA BOSTON	GA MA	19-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock	\$5,500,000.00 \$12,063,000.00	\$5,500,000.00 \$12,063,000.00	\$0.00 \$93.823.33	Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding						
,					Subordinated Debentures w/ Exercised		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								
13,15	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR OR		Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$3,216,000.00		Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
U	OREGON BANCORF, INC.	SALCIVI	UK	24-Apr-09	rieleneu Stock w/ Exercised Warrants	\$3,210,000.00	\$3,210,000.00	\$/11,385.00	run investment outstanding, warrants outstanding					ļ	

FootNote	Institution Name	Cia	State	Date		Original Investment Amount	Outstanding Investment		Investment Status*			3	(Realized Loss) /	Warrant Proce	a a da
rootivote	ilistitution Name	City	State	Date	Original Investment Type ¹	Original investment Amount	Outstanding investment	Total Cash Back ²	investment status	Capital Repaymen Amount	Shares	Auction Avg. Price	(Write-off) / Gain	Amount	Shares
					Subordinated Debentures w/ Exercised					Amount	Sildres	Avg. Filce	(Witte-Oil) / Guill	Amount	Silales
13,9,12	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	01-May-09	Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding						
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	05-Oct-11			4	4		\$6,100,000.00	6,100,000	\$1.00		\$305,000.00	305,000
33,9	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA	21-Nov-08 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1	\$29.50	(\$10.28)		
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	15,120
6	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA		Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$16,200,000.00		Full investment outstanding; warrants outstanding						
43,6,12	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA CA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
6.24	PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA		Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18.087.94	Sold, in full; warrants not outstanding	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
-	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10				1 3/11	,				(\$4,120,000.00)		
6	PACIFIC COMMERCE BANK	LOS ANGELES	CA		Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$4,060,000.00		Full investment outstanding; warrants outstanding						
83		SEATTLE SEATTLE	WA WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000,00	6.500	\$1,000.00			
6,12	PARK BANCORPORATION, INC.	MADISON	WI		Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$0,300,000.00	0,300	\$1,000.00			
	PARK BANCORPORATION, INC.	MADISON	WI	07-Aug-12						\$1,676,654.00	2,296	\$730.20	(\$619,346.00)	\$88,948.50	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	09-Aug-12						\$4,048,506.00	5,544	\$730.20	(\$1,495,494.00)	\$487,656.25	625 421
9	PARK NATIONAL CORPORATION	NEWARK	OH	10-Aug-12 23-Dec-08	B Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119.536.844.44	Redeemed, in full; warrants not outstanding	\$11,216,640.00	15,360	\$730.20	(\$4,143,360.00)	\$319,434.35	421
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12			7	+		\$100,000,000.00	100,000	\$1,000.00			
	PARK NATIONAL CORPORATION	NEWARK	ОН	02-May-12										\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	30-Jan-09 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394,072.28	548	\$719.10	(\$153,927.72)		
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12	2					\$11,318,791.40	15,740	\$719.10	(\$4,421,208.60)		
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13	3									\$1,650,288.00	438,906
50		MONROEVILLE		22.0		424 752 000 00	\$0.00	420 570 442 00							
58	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONKOEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding						
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	03-Jan-12	2					\$31,762,000.00	31,762	\$1,000.00			
6,19,9	PASCACK BANCORP, INC.	WESTWOOD	NJ		Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding						
-	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD	NJ MD	19-Oct-11		45,000,000,00	\$6,000,000,00	4077 055 57		\$3,756,000.00	3,756	\$1,000.00		\$188,000.00	188
42	PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	NY		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00		\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
72	PATHFINDER BANCORP, INC.	OSWEGO	NY	01-Sep-11		\$0,71,000.00	\$0.00	\$7,570,520.04	neacenes, man, warans not outstanding	\$6,771,000.00	6,771	\$1,000.00			
	PATHFINDER BANCORP, INC.	OSWEGO	NY	01-Feb-12										\$537,633.00	154,354
6,12	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NE		Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,678,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	2 727	64.467.00	\$622,446.27	\$251,565.00	100
6	PATRIOT BANCSHARES, INC.	HOUSTON	TX	24-Jun-13	B Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26.038.000.00	\$2,704,135,78	Full investment outstanding; warrants outstanding	\$3,727,000.00	3,727	\$1,167.00	\$622,446.27	\$251,565.00	186
6,9,12	PATTERSON BANCSHARES, INC.	PATTERSON	LA		Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	07-Mar-12						\$250,000.00	250	\$1,000.00			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	22-Aug-12 05-Dec-12						\$250,000.00 \$250,000.00	250 250	\$1,000.00 \$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	08-May-13	3					\$500,000.00	500	\$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	05-Jun-13						\$2,440,000.00	2,440			\$185,000.00	185
9	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ		Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	4		4			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	06-Jan-10 02-Mar-11						\$7,172,000.00 \$7,172,000.00	7,172 7,172	\$1,000.00 \$1,000.00			
		GLADSTONE	NJ	11-Jan-12						\$14,341,000.00	14,341	\$1,000.00			
		GLADSTONE	NJ	04-Apr-12										\$110,000.00	150,296
42,6,12	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA PA	17-Apr-09 01-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960	\$1,000.00		\$498,000.00	498
9	PEOPLES BANCORP (OH)	MARIETTA	OH		Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$5,500,000.00	9,900	\$1,000.00		\$458,000.00	450
	PEOPLES BANCORP (OH)	MARIETTA	ОН	02-Feb-11	1	, , , , , , , , , , , , , , , , , , , ,	, , , ,	, ,, ,,,		\$21,000,000.00	21,000	\$1,000.00			
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11	1					\$18,000,000.00	18,000	\$1,000.00		4	
54.6.12	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH WA	15-Feb-12	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21 325 250 00	Redeemed, in full; warrants not outstanding					\$1,200,724.15	313,505
34,0,12	PEOPLES BANCORP (WA)	LYNDEN	WA	03-Aug-11		\$15,500,000.00	Ş0.00	Ç21,323,230.00	, dily marrained not outstanding	\$18,000,000.00	18,000	\$1,000.00		\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding						
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA. INC.	NEWTON NEWTON	NC NC	03-Jul-12 08-Aug-12	2					\$23,384,401.44	25,054	\$933.40	(\$1,669,598.56)	\$425.000.00	357,234
6,12	PEOPLES BANCORPORATION, INC.	EASLEY	SC		Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding					\$425,000.00	357,234
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12				Ţ-=;== L j303.73		\$12,660,000.00	12,660	\$1,000.00		\$633,000.00	633
6,12	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN		Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding						
6	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN GA	31-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$12,325,000.00	¢2 015 500 50	Full investment outstanding; warrants outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.00	195
0	PEOPLESSOOTH BANCSHARES, INC.	COLQUIT	GA	UU-IVIAI -U:	Freieneu Stock w/ Exerciseu Warrants	\$12,323,000.00	312,323,000.00	\$2,613,300.30	run investment outstanding, warrants outstanding						
6,15,43	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding						
												4		4	
9.7.34	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS. INC.	PIGEON FALLS CHICAGO	WI	25-Aug-11	Preferred Stock	\$3,000,000,00	\$0.00	¢2 227 01 <i>c c</i> 2	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00		\$71,000.00	71
3,1,34	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10		\$3,000,000.00	30.00	,3,227,310.07	neacenea, milan, warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00			
6,44	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$6,800,000.00		Full investment outstanding; warrants outstanding						
6,67		ORANGE CITY	FL		Preferred Stock w/ Exercised Warrants	\$4,389,000.00		\$284,999.00	Full investment outstanding; warrants outstanding						
9	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12-Dec-08 28-Dec-11	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00	23,750	\$1,000.00			
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00	71,250	\$1,000.00			
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12										\$755,000.00	267,455
42,6,12	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS DALLAS	TX	19-Dec-08 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87.631.000.00	87.631	\$1,000.00		\$4.382.000.00	4,382
	PLAINS CAPITAL CORPORATION	UALLAS	1.8	27-sep-11	Subordinated Debentures w/ Exercised					\$87,031,000.00	87,631	\$1,000.00		\$4,382,000.00	4,382
13,15	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding						
	·	·	. —			·		·		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·		

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FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment			(Realized Loss) / (Write-off) / Gain	Warrant Proceed	
	PLATO HOLDINGS INC.	SAINT PAUI	MN	26-Apr-1						Amount \$120,000,00	Shares 120,000	Avg. Price \$1.00	\$180.00	Amount	Shares
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-1						\$2,380,000.00	2,380,000	\$1.00	\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA		Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	, ,,,	,,	,		,	
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						\$11,949,000.00	11,949	\$1,091.10	\$1,088,673.39		
40	PLUMAS BANCORP	QUINCY	CA	22-May-1		4005 000 000 00	4005 000 000 00	4207.024.527.70						\$234,500.00	237,712
18	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR KY		B Preferred Stock w/ Warrants B Preferred Stock w/ Warrants	\$935,000,000.00			Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
6	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS		Preferred Stock w/ Exercised Warrants	\$2,800,000,00	\$2,800,000,00		Full investment outstanding; warrants outstanding						
7,13,34	PREMIER BANCORP, INC.	WILMETTE	IL		Subordinated Debentures	\$6,784,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00	6,784,000	\$1.00			
6,20	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL		Preferred Stock w/ Exercised Warrants	\$9,500,000.00	+-10-010-00-00		Full investment outstanding; warrants outstanding						
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	02-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1,678,618,89	1.863	\$901.00	(\$184.381.11)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	09-Aug-1						\$8,575,102.51	9,517	\$901.00	(\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12						\$9,795,998.16	10,872	\$901.00	(\$1,076,001.84)		
	·				Subordinated Debentures w/ Exercised										
13,12	PREMIER FINANCIAL CORP.	DUBUQUE	IA		Warrants	\$6,349,000.00	\$0.00	\$8,862,067.16	Sold, in full; warrants not outstanding						
-	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA	22-Jul-1	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$4,000,000.00	AF 4 F00 00		\$6,349,000.00	6,349,000	\$1.24	\$1,507,379.58	\$483,425.00	317,000
79	PREMIER SERVICE BANK PREMIERWEST BANCORP	MEDFORD	CA OR		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$41,400,000.00	\$4,000,000.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
76	PREMIERWEST BANCORP	MEDFORD	OR	09-Apr-1		341,400,000.00	30.00	Ş42,440,300.00	nedeemed, mildif, warrants not outstanding	\$41,400,000.00	41,400	\$1,000.00			
6,15	PRESIDIO BANK	SAN FRANCISCO	CA		Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	, , ,	,				
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10	310	\$847.20	(\$47,364.90)	\$83,925.37	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90	10,490	\$847.20	(\$1,602,767.10)	\$194,455.95	228
73	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	MN		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$25,083,000.00 \$4,960,000.00			Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
6,16	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-0		\$3,262,000.00		\$498,859.50	Full investment outstanding; warrants outstanding						
10	PRIVATEBANCORP, INC.	CHICAGO	IL		Preferred Stock w/ Warrants	\$243,815,000.00		\$290,552,132.92	Redeemed, in full; warrants not outstanding						
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00	243,815	\$1,000.00			
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12										\$1,225,000.00	645,013
6,15,42	PROVIDENCE BANK	ROCKY MOUNT	NC		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding						
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-1	1					\$4,000,000.00	4,000	\$1,000.00		\$175,000.00	175
86	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-0	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199.100.113.41	Sold, in full; warrants not outstanding						
	,						,,,,,	+							-
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12	2					\$151,500,000.00	151,500	\$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-1	3								\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-1									\$19,047,005.12		
		ROCK HILL	SC		Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543.091.00	Full investment outstanding; warrants outstanding				\$15,047,003.12		
9,6,12	PSB FINANCIAL CORPORATION	MANY	LA		Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10)					\$9,270,000.00	9,270	\$1,000.00		\$464,000.00	464
42,6,12	PUGET SOUND BANK	BELLEVUE	WA		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding						
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	BELLEVUE CREVE COEUR	MO	11-Aug-1:	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	Ć25 405 047 42	Cold to full comments and an absorbing	\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
		CREVE COEUR	MO	03-Jul-1		332,338,000.00	30.00	233,173,047.13	Sold, in full; warrants not outstanding	\$28,893,744.00	32,538	\$888.00	(\$3,644,256.00)		
		CREVE COEUR	MO	08-Aug-12						72,520,7	32,000	700000	(40/011/200100/	\$1,100,000.00	778,421
42	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding						
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-1						\$38,237,000.00	38,237	\$1,000.00			
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-1		Ac 220 200 20	45 222 222 22	4000 400 00						\$1,100,000.00	521,888
6 15	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC GA		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,229,000.00 \$8,900,000.00			Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
42.6.12	REDWOOD CAPITAL BANCORP	EUREKA	CA		Preferred Stock w/ Exercised Warrants	\$3,800,000.00			Redeemed, in full; warrants not outstanding						
		EUREKA	CA	21-Jul-1:		, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,		\$3,800,000.00	3,800	\$1,000.00		\$190,000.00	190
42,6,12	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	09-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding						
-	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-1				400.0		\$2,995,000.00	2,995	\$1,000.00		\$150,000.00	150
6 42,6,12	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL OK		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding		+				
42,0,12	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-0: 21-Jul-1:		\$2,655,000.00	\$0.00	\$3,135,328.00	neueemeu, iii iuli; warrants not outstanding	\$2,655,000.00	2,655	\$1,000.00		\$133,000,00	133
6,15,60	REGENT BANCSHARES, INC.	VANCOUVER	WA		Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	72,033,000.00	2,000	92,000.00		+==3,000.00	
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						\$12,700,000.00	12,700	\$1,000.00		\$381,000.00	381
6,12	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC		Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	08-Nov-13						\$246,975.00	267	\$925.00	(\$20,025.00)	\$50,000,00	
0	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	BIRMINGHAM	SC AL		B Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	Ć4 120 OEE EEE EE	Redeemed, in full; warrants not outstanding	\$1,140,525.00	1,233	\$925.00	(\$92,475.00)	\$50,000.00	75
3	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	04-Apr-1		\$3,500,000,000.00	30.00	\$4,130,U33,333.33	nedeemed, in ruii, warrants not outstanding	\$3,500,000,000.00	3,500,000	\$1,000.00			
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	02-May-12						+=/==/==/==3.00	2,222,230	+-,3.00		\$45,000,000.00	48,253,677
6	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$40,000,000.00	\$3,827,111.00	Full investment outstanding; warrants outstanding						
6,12	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI		Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding						
6	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	MD	20-Feb-1		\$5,983,000,00	\$5,983,000,00	640F C07 00	Full investment outstanding was a sector of the	\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
В	NIDING DUN BANCURP	NUC DVIICIN	IVID	na-1au-0	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding						
13,9,12	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding						
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	06-Jun-12	2					\$10,500,000.00	10,500,000	\$1.00			
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-1						\$4,500,000.00	4,500,000	\$1.00		\$750,000.00	750,000
12	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	4.0	45.84- 0	Subordinated Debentures w/ Exercised Warrants	\$1,100,000,00	\$1.100.000.00	6333 04E 00	Full in contrast of the size o						
6	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR AR		Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00			Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
0	ROYAL BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA		Preferred Stock W/ Warrants	\$30,407,000.00			Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding	1					
9	S&T BANCORP, INC.	INDIANA	PA		Preferred Stock w/ Warrants	\$108,676,000.00		\$124,916,099.34	Redeemed, in full; warrants not outstanding						
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FactNets	Institution Name	City	Chaha	Dete		Original Investment Amount	Outstanding Investment		Investment Status*			3	(Declined Less) /	Managet Duce	and a
FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding investment	Total Cash Back ²	Investment Status*	Capital Repaymer			(Realized Loss) / (Write-off) / Gain	Warrant Proc	
	S&T BANCORP, INC.	INDIANA	DA	07-Dec-1	1					Amount \$108,676,000.00	Shares 108,676	Avg. Price \$1,000.00	(write-orr) / Gain	Amount	Shares
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-1						\$108,676,000.00	108,676	\$1,000.00		\$527.361.00	517.012
6	SAIGON NATIONAL BANK	WESTMINSTER	CA		8 Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00		Full investment outstanding; warrants outstanding					7.507,553.00	
42	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-0	9 Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding						
	SALISBURY BANCORP, INC.	LAKEVILLE	CT CT	25-Aug-1: 02-Nov-1:						\$8,816,000.00	8,816	\$1,000.00		\$205,000.00	57,671
9.42	SANDY SPRING BANCORP, INC.	OLNEY	MD		8 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95 137 868 33	Redeemed, in full; warrants not outstanding					\$205,000.00	57,6/1
3,42		OLNEY	MD	21-Jul-10		\$65,654,666.66	\$0.00	Ç33,137,000.33	neactive, in an, warrants not outstanding	\$41,547,000.00	41,547	\$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10	0					\$41,547,000.00	41,547	\$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-1:										\$4,450,000.00	651,547
6,12	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA CA	13-Feb-09 08-Mar-1	9 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00	2,900	\$850.00	(\$434,971.00)	\$123,251,45	145
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	11-Mar-1						\$2,465,029.00	2,900	\$850.00	(\$434,971.00)	-\$25,000.00	145
	SANTA LUCIA BANCORP	ATASCADERO	CA		8 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding					7-0,000.00	
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-1:						\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)		
42,6,12		SIMSBURY	CT		9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	44 000 000 00	4.000	44 000 00		4200 000 00	
a	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	CT	11-Aug-11	1 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67.204.628.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
,	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09		304,773,000.00	30.00	307,234,030.04	nedeemed, in ruii, warrants not outstanding	\$64,779,000.00	64,779	\$1,000.00			
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09						, , , , , , , , , , , , , , , , , , , ,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL		8 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding						
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	03-Apr-12 30-May-12						\$41,020,000.00	2,000	\$20,510.00	(\$8,980,000.00)	\$55,000.00	589.623
42,6,12	SEACOAST COMMERCE BANK	CHULA VISTA	CA		8 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2 153 780 00	Redeemed, in full; warrants not outstanding					\$55,000.00	589,023
12,0,12		CHULA VISTA	CA	01-Sep-1:		\$1,000,000.00	\$0.00	ÇL,133,700.00	neactive, in an, warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
6,12	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12						\$174,537.72	252	\$692.60	(\$77,462.28)		
42.6.12	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIFGO	MO CA	11-Dec-12	2 Preferred Stock w/ Exercised Warrants	\$5.803.000.00	\$0.00	ĈG 000 017 0G	Redeemed, in full; warrants not outstanding	\$1,315,959.00	1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
42,0,12	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-1		\$3,003,000.00	30.00	\$0,000,017.00	neueemeu, iii iuli, warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	290
42,6,12		RIVERSIDE	CA		9 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	75/555/555	0,000	+-/		7-00/00000	
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-1:	1					\$6,815,000.00	6,815	\$1,000.00		\$341,000.00	341
9,6,12,34	SECURITY CAPITAL CORPORATION	BATESVILLE	MS		9 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding						
9 34	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE	MS SC	29-Sep-10	0 8 Preferred Stock w/ Warrants	\$18,000,000,00	\$0.00	£10.000.000.00	Dada-and is full assessment and automatical	\$17,388,000.00	17,388	\$1,000.00		\$522,000.00	522
9,34	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10		\$18,000,000.00	\$0.00	\$19,050,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00			
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13						\$10,000,000.00	10,000	\$1,000.00		\$50,000.00	137,966
42,6,12	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	9 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding						-
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-1						\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
13.12	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	01 May 0	Subordinated Debentures w/ Exercised 9 Warrants	\$10,750,000.00	\$0.00	\$14 676 257 66	Sold in full warrants not outstanding						
15,12	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13		310,730,000.00	30.00	314,070,237.00	Sold, in full; warrants not outstanding	\$10,750,000.00	10,750,000	\$1.17	\$1,784,607.50	\$727,645.00	538,000
		ANNAPOLIS	MD		8 Preferred Stock w/ Warrants	\$23,393,000.00	\$23,393,000.00	\$3,781,868.83	Full investment outstanding; warrants outstanding	, ,, ,, ,,	., ,	·	, , - ,		
9	SHORE BANCSHARES, INC.	EASTON	MD		9 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						\$25,000,000.00	25,000	\$1,000.00		425 000 00	470.070
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-1	Subordinated Debentures w/ Exercised									\$25,000.00	172,970
13.9.12	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	9 Warrants	\$1,700,000.00	\$0.00	\$1,994,587,59	Redeemed, in full; warrants not outstanding						
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10	0					\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	85,000
9	SIGNATURE BANK	NEW YORK	NY		8 Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding						
	SIGNATURE BANK	NEW YORK NEW YORK	NY NY	31-Mar-09						\$120,000,000.00	120,000	\$1,000.00		644 450 020 74	FOF 020
q	SIGNATURE BANK SOMERSET HILLS BANCORP	BERNARDSVILLE	NI	16-Mar-10	9 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7.816.685.55	Redeemed, in full; warrants not outstanding					\$11,150,939.74	595,829
Ĭ	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-0		\$7,414,660.00	90.00	<i>\$7,010,003.33</i>	neacenea, irrail, warrants not outstanding	\$7,414,000.00	7,414	\$1,000.00			
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09	9						·			\$275,000.00	163,065
6,30	SONOMA VALLEY BANCORP	SONOMA	CA		9 Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$8,653,000.00		Full investment outstanding; warrants outstanding						
6,12	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	09-Jan-09	9 Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70	3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC		8 Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146.965.329.86	Sold, in full; warrants not outstanding	32,032,412.70	5,070	3322.0U	(3237,307.30)	3124,41Z.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10				,	,	\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
6,12	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	9 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding						
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	08-Mar-1						\$1,814,620.00	2,000	\$907.30	(\$185,380.00)	A=00.001.1-	
9.7.34	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP. INC.	FAYETTEVILLE ARKADELPHIA	GA AR	11-Mar-13	9 Preferred Stock	\$11,000,000,00	\$0.00	\$11 855 555 56	Redeemed, in full; warrants not outstanding	\$9,889,679.00	10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	645
3,7,34	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	06-Aug-10		\$11,000,000.00	90.00	711 ,033,333.30	neacenea, irrail, warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC		8 Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding						-
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	01-Oct-12	1					\$42,750,000.00	42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC		9 Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$4F, 620, 206, 00	17 200	C004.00	(64.000.704.00)		
<u> </u>	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	03-Jul-13 25-Jul-13						\$15,638,296.00	17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	399,970
6,43,12	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN		9 Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding					72,100,000.00	333,310
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	08-Sep-1:	1					\$4,862,000.00	4,862	\$1,000.00		\$243,000.00	243
42,6,12	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL		9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding						
42	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL MO	25-Aug-1	1 Professed Stack w/ Wassants	¢0.550.000.00	£0.00	\$10.904.7C3.00	Redormed in fully ungreate outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
42	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	21-Jul-1	8 Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$9,550,000.00	9,550	\$1,000.00			
6	SOUTHERN WISSOON BANCORF, INC.	SYLACAUGA	AL		9 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	<i>\$3,330,000.00</i>	5,550	Ç1,000.00			
9	SOUTHWEST BANCORP, INC.	STILLWATER	OK	05-Dec-0	8 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding						
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	08-Aug-1						\$70,000,000.00	70,000	\$1,000.00		40	
	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK TX	29-May-13	Preferred Stock w/ Exercised Warrants	\$18,215,000,00	\$0.00	\$21 622 660 61	Redeemed, in full; warrants not outstanding					\$2,287,197.00	703,753
42,6,12															

		eu.		- 1			2			2	(5. 11. 11. 14.		
FootNote	Institution Name	City	State	Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Capital Repayme			(Realized Loss) /	Warrant Proce	
								Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11	420 000 000 00	400 000 000 00	40 054 750 00 E H :	\$18,215,000.00	18,215	\$1,000.00		\$911,000.00	911
,	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK MO	27-Mar-09 Preferred Stock w/ Exercised Warrants 13-Mar-09 Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$3,000,000.00	\$30,000,000.00 \$3,000,000.00	\$2,261,750.00 Full investment outstanding; warrants outstanding \$682,158.00 Full investment outstanding; warrants outstanding						
72.6.12	STANDARD BANCSHARES, INC.	HICKORY HILLS	III	24-Apr-09 Preferred Stock W/ Exercised Warrants	\$60,000,000.00	\$3,000,000.00	\$75,757,163.03 Sold, in full; warrants not outstanding						
2,0,12	STANDARD BANCSHARES, INC.	HICKORY HILLS	II.	22-Feb-13	360,000,000.00	\$0.00	\$75,757,105.05 Solu, III full, Warrants flot outstanding	\$60,000,000.00	12,903,226	\$1,432.56	\$3,000,000.00		
9.59	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	05-Dec-08 Preferred Stock w/ Warrants	\$36,842,000,00	\$0.00	\$42,414,352.50 Redeemed, in full; warrants outstanding	\$00,000,000.00	12,505,220	Ç1,432.30	\$3,000,000.00		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11	, , , , , , , , , , , , , , , , , , , ,	, , , ,	, , ,	\$36,842,000.00	36,842	\$1,000.00			
				Subordinated Debentures w/ Exercised					·				
13,15,42	STATE BANK OF BARTLEY, THE	BARTLEY	NE	04-Sep-09 Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding						
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11				\$1,697,000.00	1,697,000	\$1.00		\$51,000.00	51,000
9,ذ	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23 Redeemed, in full; warrants not outstanding						
	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09				\$12,500,000.00	12,500	\$1,000.00			
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11				\$37,500,000.00	37,500	\$1,000.00		\$2,500,000.00	250
6,34,9	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding			4			
10.14	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS	29-Sep-10 28-Oct-08 Preferred Stock w/ Warrants	\$2,000,000,000,00	\$0.00	63 433 C44 444 43 Dede-med in full conservation	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
.0,14	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON	MA	17-Jun-09	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding	\$2,000,000,000.00	20,000	\$100,000.00			
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON	MA	08-Jul-09				\$2,000,000,000.00	20,000	\$100,000.00		\$60,000,000.00	2,788,104
	STATE STREET CORPORATION	BOSTON	IVIA	Subordinated Debentures w/ Exercised								300,000,000.00	2,766,104
13,9,12	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09 Warrants	\$24,900,000,00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding						
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12	72 //200/2000	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
				Subordinated Debentures w/ Exercised					,,	7-100		. , .,	, -,
13,15,43	STEELE STREET BANK CORPORATION	DENVER	co	25-Sep-09 Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding						
	STEELE STREET BANK CORPORATION	DENVER		01-Sep-11				\$11,019,000.00	11,019,000	\$1.00	_	\$331,000.00	331,000
)	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00 Redeemed, in full; warrants outstanding						
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11				\$7,500,000.00	7,500	\$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11				\$22,500,000.00	22,500	\$1,000.00			
9	STERLING BANCORP	NEW YORK	NY	23-Dec-08 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding						
	STERLING BANCORP	NEW YORK	NY	27-Apr-11				\$42,000,000.00	42,000	\$1,000.00		4	
	STERLING BANCORP	NEW YORK	NY	18-May-11	A40E 402 222 22	*	4400 540 405 04 0 1 1 1 6 11					\$945,775.00	516,817
	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08 Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding			4			
	STERLING BANCSHARES, INC.	HOUSTON		05-May-09				\$125,198,000.00	125,198	\$1,000.00		42.057.044.52	2.545.553
20	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX WA	15-Jun-10 05-Dec-08 Preferred Stock w/ Warrants	\$303,000,000,00	\$0.00	\$121.757.209.63 Sold. in full: warrants not outstanding					\$2,857,914.52	2,615,557
.9	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12	\$303,000,000.00	\$0.00	\$121,757,209.63 Sold, In full; Warrants not outstanding	\$114,772,740.00	5,738,637	\$20.00	(\$188,227,260.00)		
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12				3114,772,740.00	3,730,037	\$20.00	(\$100,227,200.00)	\$825,000,00	97,541
42	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding					3823,000.00	37,341
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NI	01-Sep-11	\$10,000,000.00	\$0.00	7117-007-33-12 Redectined, in fail, Warranto not oddstariding	\$10,000,000.00	10,000	\$1,000.00			
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11					,	, ,		\$107,398.00	133,475
9,6,12	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	06-Feb-09 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84 Redeemed, in full; warrants not outstanding						
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11				\$4,000,000.00	4,000	\$1,000.00			
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11				\$11,568,000.00	11,568	\$1,000.00		\$778,000.00	778
6,12	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09 Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96 Sold, in full; warrants not outstanding						
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13				\$1,796,209.03	10,351	\$173.50	(\$8,554,790.97)	\$154,201.44	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13				\$107,935.66	622	\$173.50	(\$514,064.34)	-\$15,138.28	33
12	CURLIDRAN ILLINOIS DANGORD INC	FLMHURST		Subordinated Debentures w/ Exercised	£15 000 000 00	£15 000 000 00	62 003 530 35 5:11 in the second of the secon						
42	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	SANTA ROSA	CA	19-Jun-09 Warrants 19-Dec-08 Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500.000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 Full investment outstanding; warrants outstanding \$9,930,625.00 Redeemed, in full; warrants not outstanding						
	SUMMIT STATE BANK	SANTA ROSA		04-Aug-11	\$8,500,000.00	30.00	55,550,025.00 Redeemed, in ruii, warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11				\$0,500,000.00	0,500	\$1,000.00		\$315,000,00	239,212
9	SUN BANCORP, INC.	VINELAND	NJ	09-Jan-09 Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding					7000,0000	/
	SUN BANCORP, INC.	VINELAND	NJ	08-Apr-09				\$89,310,000.00	89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09							_	\$2,100,000.00	1,620,545
و	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding						
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08	\$1,350,000,000.00								
	SUNTRUST BANKS, INC.	ATLANTA		30-Mar-11				\$4,850,000,000.00	48,500	\$100,000.00		4	
22.47	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11	450 000 5	450 000 00	64.002.222.22 Full investment	+				\$30,066,661.40	17,900,182
22,47	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	05-Dec-08 Preferred Stock w/ Warrants	\$69,000,000.00	\$69,000,000.00	\$4,983,333.33 Full investment outstanding; warrants outstanding						
9,6,12	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC NC	09-Jan-09 Preferred Stock w/ Exercised Warrants 29-Dec-10	\$2,000,000.00	\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding	\$2,000,000,00	2,000	\$1,000.00		\$100,000.00	100
9	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10	\$300,000,000.00	30.00	5320,332,401.30 Nedecined, in full, wallants not outstanding	\$200,000,000,00	200.000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10				\$100,000,000.00	100,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11				Ţ==7,==7,==3.00	223,300	+ -,= = = = = = = = = = = = = = = = = = =		\$5,269,179.36	3,028,264
9,6,12	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89 Redeemed, in full; warrants not outstanding						-,,
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11				\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
10,14	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78 Redeemed, in full; warrants not outstanding						-
	SVB FINANCIAL GROUP	SANTA CLARA		23-Dec-09				\$235,000,000.00	235,000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10								\$6,820,000.00	354,058
			1	Subordinated Debentures w/ Exercised									
	SWORD FINANCIAL CORPORATION	HORICON	WI	08-May-09 Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding	*				A	
13,42,12		HORICON		15-Sep-11	ADC 3 0 3 0 0 0 0 0	40.00	64 100 644 F36 30 Dada-and in full warments automatic	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
13,42,12	SWORD FINANCIAL CORPORATION	COLLINADUIC		19-Dec-08 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding	\$967.870.000.00	967,870	\$1,000.00			
13,42,12	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	COLUMBUS	GA				1	5967.870.000.00	967.870				
13,42,12	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13	\$0,000,000,00	¢0 000 000 00	\$252 122 22 Full investment outstanding warrants outstanding			+-/	1		
13,42,12	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE		26-Jul-13 16-Jan-09 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$8,000,000.00	\$253,122.22 Full investment outstanding; warrants outstanding	, , , , , , , , , , , , , , , , , , , ,	,				
13,42,12	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP. SYRINGA BANCORP TAYLOR CAPITAL GROUP	COLUMBUS BOISE ROSEMONT	GA	26-Jul-13 16-Jan-09 Preferred Stock w/ Exercised Warrants 21-Nov-08 Preferred Stock w/ Warrants	\$8,000,000.00 \$104,823,000.00	\$8,000,000.00 \$0.00	\$253,122.22 Full investment outstanding; warrants outstanding \$120,845,170.80 Sold, in full; warrants not outstanding	\$93,659,350,50	·		(\$11 163 649 50)		
13,42,12	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYRIOUS FINANCIAL CORP. SYRINGA BANCORP TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	COLUMBUS BOISE ROSEMONT ROSEMONT	GA	26-Jul-13 16-Jan-09 Preferred Stock w/ Exercised Warrants 21-Nov-08 Preferred Stock w/ Warrants 19-Jun-12			\$253,122.22 Full investment outstanding; warrants outstanding \$120,845,170.80 Sold, in full; warrants not outstanding	\$93,659,350.50	104,823	\$893.50	(\$11,163,649.50)	\$9,839,273.00	1.462.647
13,42,12	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP. SYRINGA BANCORP TAYLOR CAPITAL GROUP	COLUMBUS BOISE ROSEMONT	GA	26-Jul-13 16-Jan-09 Preferred Stock w/ Exercised Warrants 21-Nov-08 Preferred Stock w/ Warrants			\$253,122.22 Full investment outstanding; warrants outstanding \$120,845,170.80 Sold, in full; warrants not outstanding	\$93,659,350.50	·		(\$11,163,649.50)	\$9,839,273.00	1,462,647
9 6	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP. SYRIOUS FINANCIAL CORP. SYRINGA BANCORP TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	COLUMBUS BOISE ROSEMONT ROSEMONT	GA	26-Jul-13 16-Jan-09 Preferred Stock w/ Exercised Warrants 21-Nov-08 Preferred Stock w/ Warrants 19-Jun-12 18-Jul-12			\$253,122.22 Full investment outstanding; warrants outstanding \$120,845,170.80 Sold, in full; warrants not outstanding \$11,611,381.34 Redeemed, in full; warrants not outstanding	\$93,659,350.50	·		(\$11,163,649.50)	\$9,839,273.00	1,462,647

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Canital Banaum	ent / Disposition /	Aai.a3	(Realized Loss) /	Warrant P	Proceeds
100111010	mattation rante	City	State	Date	Original investment Type	Original investment Amount	Outstanding investment	TOTAL CASH BACK	mvestment status	Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
6	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-0	9 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding	Amount	Silares	Avg. Frice	(Witte Oil) Guill	Amount	Silates
9	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-0	8 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	22-Apr-0						\$361,172,000.00	361,172	\$1,000.00		40.440.000.5	2 400 00
9.6.12	TCNB FINANCIAL CORP	DAYTON	MN	21-Dec-0 23-Dec-0	18 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2 384 611 11	Redeemed, in full; warrants not outstanding					\$9,449,980.5	3,199,98
3,0,12	TCNB FINANCIAL CORP	DAYTON	OH	03-Aug-1		\$2,000,000.00	Ş0.00	QL,304,011.11	neactines, in rail, warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.0	00 10
61	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN		8 Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00		Full investment outstanding; warrants outstanding						
6,12	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	23-Dec-0 26-Apr-1	08 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00	298	\$1,022.10	\$6,588.78	\$22,552.20	20 2
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-1						\$2,702,000.00	2,702	\$1,022.10		\$121,589.3	
9	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX		9 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	4-1/1		,-,	700// 12/22	,,o-oo-	
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-0						\$75,000,000.00	75,000	\$1,000.00			
9.6.12	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	17-Mar-1	.0 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	Ć4 47E 207 C7	Redeemed, in full: warrants not outstanding					\$6,559,066.2	21 758,08
9,0,12	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-1		\$3,981,000.00	\$0.00	\$4,475,307.07	Redeemed, in rull; warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00		\$199,000.0	00 19
42,6,12	THE ANB CORPORATION	TERRELL	TX		9 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	40,000,000	3,50	7-,000		,/	
	THE ANB CORPORATION	TERRELL	TX	25-Aug-1	1					\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.0	1,00
10,14	THE BANCORP, INC.	WILMINGTON	DE		8 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	445 220 000 00	45.000	44 000 00			
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE DE	10-Mar-1 08-Sep-1		_				\$45,220,000.00	45,220	\$1,000.00		\$4,753,984.5	55 980,20
6	THE BANK OF CURRITUCK	MOYOCK	NC		9 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					Ç4,733,364.3.	350,20
	THE BANK OF CURRITUCK	MOYOCK	NC	03-Dec-1						\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
9	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY		9 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding			-			
-	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-1		+				\$17,000,000.00	17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY KY	23-Nov-1 29-May-1		1				\$17,000,000.00	17,000	\$1,000.00		\$2,150,648.5	55 276,07
6,12	THE BARABOO BANCORPORATION, INC.	BARABOO	WI		9 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	1				72,130,046.3	270,07
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-1						\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$407,234.2	27 48
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-1						\$11,577,672.70	17,749	\$652.30	(\$6,171,327.30)	\$451,244.0	00 55
-	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	19-Dec-0 19-Apr-1	98 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00	5.448	\$1,000.00		\$792,783.0	00 175,74
42	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY		18 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575,00	Redeemed, in full; warrants outstanding	\$5,448,000.00	5,448	\$1,000.00		\$792,783.0	00 1/5,/4
42	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-1		\$3,030,000.00	50.00	\$10,303,373.00	nedeemed, in ruii, warrants outstanding	\$9.090.000.00	9.090	\$1,000.00			
9	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	09-Jan-0	9 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding						
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-1						\$12,500,000.00	12,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-1 08-May-1						\$2,500,000.00	2,500 10,000	\$1,000.00 \$1,000.00			
9.34	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS		9 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805,56	Redeemed, in full; warrants outstanding	\$10,000,000.00	10,000	\$1,000.00			
3,34	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-1		\$3,000,000.00	Ç0.00	<i>\$5,411,005.50</i>	nedectined, in rail, warrants odestariang	\$5,000,000.00	5,000	\$1,000.00			
9,6,12	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-0	9 Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding						
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-1						\$731,000.00	731	\$1,000.00		\$37,000.0	00 3
9,6,12	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS KS	06-Feb-0 19-Dec-1	9 Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00		\$15,000.0	20 1
9	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT		9 Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4.236.125.671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00		\$13,000.0	1
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-1		45,153,555	77117	+ 1/200/220/01		\$3,400,000,000.00	3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-1										\$706,264,559.8	52,093,97
6,42,12	THE LANDRUM COMPANY	COLUMBIA	MO		9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding			4		4	_
6.12	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA KINSTON	MO NC	18-Aug-1	18 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$0 222 652 17	Sold, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.0	00 75
0,12	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-1		\$7,500,000.00	\$0.00	35,232,032.17	30id, in ruii, warrants not outstanding	\$7,359,000.00	7,500	\$981.20	(\$141,000.00)	\$371,250.0	00 37
9	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA		08 Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	4./000/00000	.,,	7	(4-1-)	707-000	
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-1	-					\$7,579,200,000.00	75,792	\$100,000.00			
10.5.10	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA CA	05-May-1		\$5,450,000,00	\$0.00	AC 171 752 11						\$320,372,284.1	16,885,19
42,6,12	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-0 01-Sep-1	9 Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.0	00 27
6,12	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA		9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$3,430,000.00	3,430	\$1,000.00		9273,000.0I	27
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	08-Mar-1	3			. , .,	-	\$244,225.00	250	\$976.90		\$4,855.0	
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-1						\$11,478,575.00	11,750	\$976.90	(\$271,425.00)	\$571,919.0	00 59
6,16,19,42	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA PA	27-Feb-0 11-Dec-0	9 Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	+					1
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA	22-Sep-1		\$1,505,000.00				\$2,046,000.00	2,046	\$1,000.00		\$61,000.0	00 6
6,19	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL		9 Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , ,	
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	08-Nov-1			, , , , ,		_	\$1,165,528.32		\$888.40			
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	09-Nov-1		1		4		\$3,877,691.40	4,365	\$888.40	(\$487,308.60)	\$282,284.6	54 28
	TIB FINANCIAL CORP	NAPLES NAPLES	FL	05-Dec-0 30-Sep-1	08 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637,37	12.120	\$1,000.00	(\$24.880.362.63)	\$40,000.0	0 1.106.38
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC		18 Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1.195.973.33	Full investment outstanding; warrants outstanding	\$12,117,037.37	12,120	\$1,000.00	(724,000,302.03)	Ş4U,UUU.UI	1,100,38
6,45	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-0	9 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$3,800,000.00	\$223,208.00	Full investment outstanding; warrants outstanding						
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA		8 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00		Sold, in full; warrants not outstanding			-			
-	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	08-Nov-1						\$3,290,437.50	3,815	\$862.50			1
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA WA	09-Nov-1 13-Nov-1		1				\$1,580,962.50 \$9.481.462.50	1,833 10,993	\$862.50 \$862.50			+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-NOV-1 11-Jun-1						\$7,401,402.50	10,993	<i>\$</i> 002.50	(\$2,511,537.50)	\$1,301,856.0	00 370,89
9,6,12	TITONKA BANCSHARES, INC.	TITONKA	IA		9 Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	<u> </u>				Ţ-,,-30.0i	2.0,03
	TITONKA BANCSHARES, INC.	TITONKA	IA	04-Apr-1						\$2,117,000.00	2,117	\$1,000.00		\$106,000.0	00 10
6	TODD BANCSHARES, INC.	HOPKINSVILLE	KY		9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$4,000,000.00		Full investment outstanding; warrants outstanding	1					
43	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA VA	12-Dec-0 22-Sep-1	8 Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458	\$1,000.00			+
			VA							\$70,438,000.00	/0,458	\$1,000.00		\$1,500,000.0	00 554,33
	TOWNEBANK	PORTSMOUTH													
6	TOWNEBANK TREATY OAK BANCORP, INC.	AUSTIN	TX	15-May-1 16-Jan-0	9 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding					4-/000/00000	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Canital Panayme	ent / Disposition / Au	uction ³	(Realized Loss) /	Warrant Pr	oceeds
		,			Original investment Type		gg	Total Casil Dack		Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12	2					\$150,000.00	150,000	\$1.00	(11110 011)	Amount	Silares
42,6,12	TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09	9 Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding						
	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
42,6,12	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD		8 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding			4		4	
6,12	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD NM	22-Sep-11	9 Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	624 C44 47C 74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
0,12	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	07-Aug-12		\$35,539,000.00	\$0.00	\$34,044,476.74	sold, in full; warrants not outstanding	\$2,639,379,50	3.518	\$750.20	(\$878.620.50)	\$164.710.00	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	09-Aug-12						\$7,038,845,50	9,382	\$750.20	(\$2,343,154.50)	\$1,313,915.20	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75	22,639	\$750.20	(\$5,654,090.25)	\$177,162.08	
9,6,7	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN		9 Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding						
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2,795,000.00	2,795	\$1,000.00			
9,6	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA		9 Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding						
	TRISTATE CAPITAL HOLDINGS, INC. TRISLIMMIT BANK	PITTSBURGH	PA TN	26-Sep-12		42 755 000 00	40.00	AC 40C 447 4C		\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
6,12,16	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09	9 Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding						
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12		34,237,000.00				\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
9	TRUSTMARK CORPORATION	JACKSON	MS		8 Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	Ç3,E31,300.00	7,002	\$750.00	(71,730,300.00)	Ģ12-1,003.73	130
	TRUSTMARK CORPORATION	JACKSON	MS	09-Dec-09		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , ,	1, . ,		\$215,000,000.00	215,000	\$1,000.00			
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09										\$10,000,000.00	1,647,931
42,6,12	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA		9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding						
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	01-Sep-11						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60
9	U.S. BANCORP	MINNEAPOLIS	MN		8 Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	AC 500 000 00	C 500 000	A+ 000			
-	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09 15-Jul-09						\$6,599,000,000.00	6,599,000	\$1,000.00		\$139.000.000.00	32,679,102
6	U.S. CENTURY BANK	MIAMI	FI		9 Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745 211 72	Full investment outstanding; warrants outstanding					00.000,000,000,000	32,079,102
42,6,12	UBT BANCSHARES, INC.	MARYSVILLE	KS		9 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
,-,	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11		Ç2,330,000.00	\$0.00	+=0,00 /p=±1/0		\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45
20	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	8 Preferred Stock w/ Warrants	\$298,737,000.00	\$298,737,000.00		Full investment outstanding; warrants outstanding	1-1/1/		. ,		,,	
10,14	UMPQUA HOLDINGS CORP.	PORTLAND	OR		8 Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00		Redeemed, in full; warrants not outstanding			-			
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						\$214,181,000.00	214,181	\$1,000.00			
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10	0									\$4,500,000.00	1,110,898
	3 UNION BANK & TRUST COMPANY	OXFORD			9 Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	47 004 004 00	Redeemed, in full; warrants not outstanding						
6,12,16,42,4	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC NC	18-Dec-09		\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11		\$2,557,000.00				\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160
6,15,9	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM		9 Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$1,579,000.00	\$963,602,22	Redeemed, in part; warrants outstanding	\$0,191,000.00	0,131	\$1,000.00		Ş100,000.00	100
0,20,0	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12			Ţ-J010,700000	+000/00		\$600,000.00	600	\$1,000.00			
10,14,23	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA		8 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding						
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09	-					\$59,000,000.00	59,000	\$1,000.00			
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09										\$450,000.00	211,318
6	UNITED AMERICAN BANK	SAN MATEO	CA		9 Preferred Stock w/ Exercised Warrants	\$8,700,000.00			Full investment outstanding; warrants outstanding						
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH	MI		9 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00	20,600	\$825.50	(\$3,594,700.00)		
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12 18-Jul-12						\$17,005,300.00	20,000	\$825.50	(\$3,594,700.00)	\$38,000.00	311,492
9 34	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	Al		8 Preferred Stock w/ Warrants	\$10,300,000,00	\$0.00	\$11 172 638 89	Redeemed, in full; warrants outstanding					\$30,000.00	311,432
3,34	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	03-Sep-10		\$10,500,000.00	\$0.00	¥11,172,030.03	neactive, in rail, warrants outstanding	\$10,300,000.00	10,300	\$1,000.00			
	,				Subordinated Debentures w/ Exercised					, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.,				
13,9,12	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	9 Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding						
	UNITED BANK CORPORATION	BARNESVILLE	GA	03-Jul-12						\$14,400,000.00	14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA		8 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding						
-	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA GA	26-Mar-13						\$1,516,900.00 \$12.587.575.00	1,576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	27-Mar-13 28-Mar-13						\$12,587,575.00 \$159,145,525.00	13,078 165,346	\$962.50 \$962.50	(\$490,425.00) (\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13 10-Jun-13						\$133,143,325.00	103,540	3302.30	(20,200,473.00)	\$6,677.00	219,908
42,9,6	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA		9 Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding					Ç0,0.7.00	213,300
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10		, , , , , , , , , , , , , , , , , , , ,	,	, , , , , , , , , , , , , , , , , , , ,		\$3,000,000.00	3,000	\$1,000.00			
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283
9	UNITY BANCORP, INC.	CLINTON	NJ		8 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$25,306,500.50	Redeemed, in full; warrants outstanding						
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13						\$10,324,000.00	10,324	\$1,000.00			
	UNITY BANCORP, INC.	CLINTON	NJ	03-Jul-13		40.000	40 000 000	40.449.90	Full law and a state of the sta	\$10,325,000.00	10,325	\$1,000.00			
9.7.13	UNIVERSAL BANCORP	BLOOMFIELD ST. PAUL	MN		9 Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$9,900,000.00 \$0.00	\$2,147,708.67	Full investment outstanding; warrants outstanding						
2,7,13	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10	9 Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00			
6	US METRO BANK	GARDEN GROVE	CA		9 Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432.678.00	Full investment outstanding; warrants outstanding	211,220,000.00	11,320,000	J1.00			
9,6	UWHARRIE CAPITAL CORP	ALBEMARLE	NC		8 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$2,258,000.00		Redeemed, in part; warrants outstanding						
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	03-Apr-13		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , ,	, ,,,,,,,		\$7,742,000.00	7,742	\$1,000.00		_	
9,6,12	VALLEY COMMERCE BANCORP	VISALIA	CA		9 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding						
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385
6	VALLEY COMMUNITY BANK	PLEASANTON	CA		9 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$5,500,000.00		Full investment outstanding; warrants outstanding						
9	VALLEY FINANCIAL CORPORATION	ROANOKE	VA		8 Preferred Stock w/ Warrants	\$16,019,000.00	\$11,219,000.00	\$8,323,269.31	Redeemed, in part; warrants outstanding	44 500	4 0000	44 00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA VA	14-Nov-12						\$1,600,000.00 \$1,600,000.00	1,600	\$1,000.00			
-	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	20-Feb-13						\$1,600,000.00	1,600 1,600	\$1,000.00			
6,42,12	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	15-May-13	9 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1 480 774 72	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000	\$1,000.00			
0,42,12	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11		\$1,500,000.00	30.00	JI,40J,774.73	medecined, in rull, wallants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65
	VALLEY NATIONAL BANCORP	WAYNE	NJ		8 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	7-//000.00	-,500	+=/==0.00		+==,500.00	0.5
9							,	, ,							
9	VALLEY NATIONAL BANCORP	WAYNE	NJ	03-Jun-09	9					\$75,000,000.00	75,000	\$1,000.00			
9	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	23-Sep-09	9					\$125,000,000.00	125,000	\$1,000.00			
9	VALLEY NATIONAL BANCORP	WAYNE			9 9									\$5,421,615.27	2,532,542

	Institution Name	City	State	Date		Original Investment Amount	Outstanding Investment		Investment Status*		. (3	(Realized Loss) /	Warrant Proc	node
FootNote	institution Name	City	State	Date	Original Investment Type ¹	Original investment Amount	Outstanding investment	Total Cash Back ²	investment status	Capital Repaymer Amount	Shares	Auction Avg. Price	(Write-off) / Gain	Amount	Shares
6.39.42	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TV	26 Jun 01	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	¢2 E02 70E 91	Redeemed, in full; warrants not outstanding	Amount	Sildres	Avg. Price	(white-only) dum	Amount	Sildles
6,39,42	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TV	25-Aug-1	,	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in run; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA		9 Preferred Stock w/ Warrants	\$14.738.000.00	\$14,738,000.00	\$1,318,232,22	Full investment outstanding; warrants outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
9	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA		8 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00		Redeemed, in full; warrants outstanding						
	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA	11-Dec-12						\$71,000,000.00	71,000	\$1,000.00			
6,15	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA		9 Preferred Stock w/ Exercised Warrants	\$4,700,000.00			Full investment outstanding; warrants outstanding						
9,6,12		RICHARDSON	TX		9 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	4		4			
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	28-Dec-12 10-Jul-13						\$787,500.00 \$712,500.00	788 713	\$1,000.00 \$1,000.00		\$75,000.00	75
		WYOMISSING	PA		8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30.710.646.33	Redeemed, in full; warrants not outstanding	\$712,500.00	713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	01-Aug-1			7	+++++++++++++++++++++++++++++++++++++		\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00	367,984
43,6,12	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA		9 Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding		•				
		SPOKANE	WA	15-Sep-1:						\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00	5,500
6,15,9	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA		9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$8,978,713.01	Redeemed, in part; warrants outstanding	42 000 000 00	2.000	44 000 00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	04-Apr-12 30-Jan-12						\$3,000,000.00 \$4,000,000.00	3,000 4,000	\$1,000.00 \$1,000.00			
9	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA		8 Preferred Stock w/ Warrants	\$22,000,000,00	\$0.00	\$23,592,311,11	Redeemed, in full; warrants not outstanding	34,000,000.00	4,000	\$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09			7	+		\$22,000,000.00	22,000	\$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09	-									\$568,700.00	390,071
9,14	WASHINGTON BANKING COMPANY	OAK HARBOR	WA		9 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						
		OAK HARBOR OAK HARBOR	WA WA	12-Jan-1: 02-Mar-1:						\$26,380,000.00	26,380	\$1,000.00		\$1,625,000.00	245.000
q	WASHINGTON FEDERAL INC.	SEATTLE	WA		8 Preferred Stock w/ Warrants	\$200,000,000,00	\$0.00	\$220 749 985 18	Redeemed, in full; warrants not outstanding					\$1,025,000.00	246,082
,	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09		\$200,000,000.00	\$6.00	\$220,743,303.10	nedeemed, in ruii, warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00			
		SEATTLE	WA	15-Mar-10						,,,		. ,		\$15,388,874.07	1,707,456
6,16,19,42	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	9 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09		\$6,842,000.00									
C 15	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA	VA WI	04-Aug-1:	1 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	AC 200 002 44	Sold, in full; warrants not outstanding	\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
0,15		WAUKESHA	WI	06-Feb-1		\$5,625,000.00	\$0.00	\$0,398,893.44	Sold, in full; warrants not outstanding	\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,832.99	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	07-Feb-13						\$92,690.00	100	\$926.90	(\$7,310.00)	\$147,006.36	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	08-Feb-13	3					\$290,119.70	313	\$926.90	(\$22,880.30)		
9		WATERBURY	CT		8 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding						
		WATERBURY	CT	03-Mar-10						\$100,000,000.00	100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	13-Oct-10 29-Dec-10						\$100,000,000.00 \$200,000,000.00	100,000 200.000	\$1,000.00 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	08-Jun-1						\$200,000,000.00	200,000	\$1,000.00		\$20,388,842.06	3,282,276
9	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-0	8 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding					, .,,	.,.,
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,000,000,000.00	25,000	\$1,000,000.00			
_	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS WHEELING	MN	26-May-10		\$75,000,000.00	44.44							\$840,374,891.73	110,261,688
9	WESBANCO, INC.	WHEELING	wv		8 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,100.07	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	wv	23-Dec-0						\$75,000,000.00	75,000	\$1,000.00		\$950,000.00	439,282
9	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-0	8 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding						
					1										
		WEST DES MOINES	IA	29-Jun-1						\$36,000,000.00	36,000	\$1,000.00			
0	WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA IA	31-Aug-1	1	603 73C 000 00	60.00	¢07.200.220.01	Delegand in full control and address	\$36,000,000.00	36,000	\$1,000.00		\$700,000.00	474,100
9	WESTAMERICA BANCORPORATION	WEST DES MOINES WEST DES MOINES SAN RAFAEL	IA IA CA	31-Aug-1: 13-Feb-0	1 9 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding					\$700,000.00	474,100
9	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	WEST DES MOINES WEST DES MOINES	IA IA	31-Aug-1	1 9 Preferred Stock w/ Warrants 9	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863	\$1,000.00		\$700,000.00	474,100
9	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL	IA IA CA CA	31-Aug-1: 13-Feb-0: 02-Sep-0:	1 9 Preferred Stock w/ Warrants 9 9	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding					\$700,000.00 \$878,256.00	474,100 246,698
9	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERNICA BANCORPORATION	WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS	IA IA CA CA CA CA CA NV	31-Aug-1: 13-Feb-0! 02-Sep-0! 18-Nov-0! 21-Nov-1: 21-Nov-0!	1 9 Preferred Stock w/ Warrants 9 9 1 1 8 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00	41,863 41,863	\$1,000.00 \$1,000.00			
9	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS	IA IA CA CA CA CA CA NV NV	31-Aug-1: 13-Feb-0! 02-Sep-0! 18-Nov-0! 21-Nov-1: 21-Nov-0! 27-Sep-1:	1 9 Preferred Stock w/ Warrants 9 9 1 1 Preferred Stock w/ Warrants 1					\$41,863,000.00	41,863	\$1,000.00		\$878,256.00	246,698
9	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS	IA IA CA CA CA CA NV NV	31-Aug-1: 13-Feb-0! 02-Sep-0! 18-Nov-0! 21-Nov-1: 21-Nov-0: 27-Sep-1: 23-Nov-1:	1 9 Preferred Stock w/ Warrants 9 9 9 1 8 Preferred Stock w/ Warrants 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00	41,863 41,863	\$1,000.00 \$1,000.00			
9 42 6 6.12.16	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT	IA IA CA CA CA CA CA NV NV	31-Aug-1: 13-Feb-0! 02-Sep-0! 18-Nov-0! 21-Nov-1: 21-Nov-0! 27-Sep-1: 23-Nov-1: 23-Dec-0!	1 9 9 9 9 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Exercised Warrants	\$140,000,000.00 \$7,290,000.00	\$0.00	\$160,365,000.00 \$554,083.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$41,863,000.00 \$41,863,000.00	41,863 41,863	\$1,000.00 \$1,000.00		\$878,256.00	246,698
9 42 6 6,12,16	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINO'S BANCSHARES, INC.	WEST DES MOINES WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS	IA IA CA CA CA CA NV NV	31-Aug-1: 13-Feb-0! 02-Sep-0! 18-Nov-0! 21-Nov-1: 21-Nov-0! 27-Sep-1: 23-Nov-1: 23-Dec-0!	1 9 Preferred Stock w/ Warrants 9 1 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00 \$554,083.00	Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00	41,863 41,863	\$1,000.00 \$1,000.00		\$878,256.00	246,698
9 42 6 6,12,16	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	WEST DES MOINES SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS MOMMOUTH MONMOUTH MONMOUTH MONMOUTH	IA IA CA CA CA CA NV NV	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-1: 21-Nov-0: 23-Nov-1: 23-Dec-0: 29-Dec-0: 08-Nov-1:	1 9 9 9 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00	\$0.00	\$160,365,000.00 \$554,083.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,524.72	41,863 41,863 140,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$66,475,28)	\$878,256.00	246,698 787,107
	WESTAMERICA BANCORPOBATION WESTAMERICA BANCORPOBATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LILINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONMOUTH MONMOUTH MONMOUTH MONMOUTH	IA IA CA CA CA CA NV NV NV IIL IIL	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-1: 21-Nov-1: 23-Nov-1: 23-Dec-0: 29-Dec-0: 08-Nov-1: 09-Nov-1:	1 Preferred Stock w/ Warrants 9 9 9 1 8 Preferred Stock w/ Warrants 1 1 1 8 Preferred Stock w/ Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 9 2 2	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00	\$0.00 \$7,290,000.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in full; warrants not outstanding Full investment outstanding: warrants outstanding Sold, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00	41,863 41,863 140,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$66,475,28) (\$631,984.63)	\$878,256.00	246,698
9 42 6 6,12,16 6,76,9	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC.	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS HANDOUTH MONMOUTH	IA IA CA CA CA CA NV NV NV IL IL IL IL OH	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-0: 21-Nov-0: 23-Nov-1: 23-Dec-0: 23-Dec-0: 29-Dec-0: 08-Nov-1: 15-May-0:	1 9 9 9 9 1 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Warrants 2 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 2 2 2 9 Preferred Stock w/ Exercised Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00	\$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,524.72 \$9,673,015.37	41,863 41,863 140,000 1,117 10,305	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$878,256.00 \$415,000.00 \$335,417.06	246,698 787,107
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC.	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA	IA IA CA CA CA CA NV NV NV IL IL IL OH OH	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-1: 21-Nov-0: 23-Nov-1: 23-Dec-0: 29-Dec-0: 08-Nov-1: 15-May-0: 30-Nov-1:	1 9 9 9 9 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 9 2 2 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00	\$7,290,000.00 \$7,290,000.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,524.72	41,863 41,863 140,000	\$1,000.00 \$1,000.00 \$1,000.00		\$878,256.00	246,698 787,107
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC.	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS HANDOUTH MONMOUTH	IA IA CA CA CA CA NV NV NV IL IL IL IL OH	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-1: 21-Nov-0: 23-Dec-0: 23-Dec-0: 29-Dec-0: 08-Nov-1: 15-May-0: 30-Nov-1: 20-Feb-0:	1 9 9 9 9 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Warrants 2 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 1 2 2 3 9 Preferred Stock w/ Exercised Warrants 9 9 Preferred Stock w/ Exercised Warrants 9 9 Preferred Stock w/ Exercised Warrants 9 9 Preferred Stock w/ Exercised Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,524.72 \$9,673,015.37	41,863 41,863 140,000 1,117 10,305	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$878,256.00 \$415,000.00 \$335,417.06	246,698 787,107
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLIANCE BANCORPORATION WESTERN ILLIANCE BANCSHARES, INC. WESTERN ILLIANDIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	WEST DES MOINES SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA MEDINA	IA IA IA CA CA CA CA CA NV NV NV LA IL IL OH AR	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-1: 21-Nov-0: 23-Dec-0: 23-Dec-0: 29-Dec-0: 08-Nov-1: 15-May-0: 30-Nov-1: 20-Feb-0:	1 Preferred Stock w/ Warrants 9 1 1 8 Preferred Stock w/ Warrants 1 1 1 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 2 2 2 9 Preferred Stock w/ Exercised Warrants 2 2 2 9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00	\$7,290,000.00 \$7,290,000.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,524.72 \$9,673,015.37	41,863 41,863 140,000 1,117 10,305	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$878,256.00 \$415,000.00 \$335,417.06	246,698 787,107
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES. WHITE RIVER BANCORP, INC. WHITE RIVER BANCSHARES. WHITE	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS ROMMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA REDINA REDINA REDINA REDINA REDINA MEDINA ME	IA IA IA CA CA CA CA NV NV NV IL IL IL OH AR LA LA DE	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-1: 21-Nov-1: 23-Nov-1: 23-Dec-0: 08-Nov-1: 09-Nov-1: 15-May-0: 30-Nov-1: 15-May-0: 19-Dec-0: 03-Jun-1: 12-Dec-0: 03-Jun-1: 12-Dec-0:	1 9 Preferred Stock w/ Warrants 9 1 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 9 9 Preferred Stock w/ Exercised Warrants 9 9 9 Preferred Stock w/ Exercised Warrants 1 9 9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 1 8 Preferred Stock w/ Warrants 8 Preferred Stock w/ Warrants 1 9 Preferred Stock w/ Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41,863 41,863 140,000 1,117 10,305 4,700	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00		\$878,256.00 \$415,000.00 \$335,417.06 \$235,000.00	246,698 787,107 343 235
	WESTAMERICA BANCORPOBATION WESTAMERICA BANCORPOBATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN CHAINCE BANCORPORATION WESTERN CHAINCE BANCORPORATION WESTERN ILLINOIS BANCHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITER IVER BANCSHARES COMPANY WHITHEY HOLDING CORPORATION WHITMEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS HANDOUTH MONMOUTH MEDINA	IA IA IA CA CA CA CA NV NV NV CA IL IL IL OH OH AR LA LA LA DE DE	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-1: 21-Nov-1: 23-Nov-1: 23-Dec-0: 23-Dec-0: 09-Nov-1: 15-May-0: 30-Nov-1: 20-Feb-0: 03-Jun-1: 12-Dec-0: 13-May-1: 12-Dec-0: 13-May-1:	1 9 9 9 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Warrants 1 1 1 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 2 2 2 9 9 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33 \$369,920,833.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41,863 41,863 140,000 1,117 10,305 4,700	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00		\$878,256.00 \$415,000.00 \$335,417.06 \$235,000.00	246,698 787,107 343 235
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLIANCE BANCORPORATION WESTERN ILLIANCE BANCORPORATION WESTERN ILLIANCE BANCSHARES, INC. WESTERN ILLIANDIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN TESTERVE BANCORP, INC. WESTERN TESTERVE BANCORP, INC. WHITER IVER BANCSHARES COMPANY WHITTEY HOLDING CORPORATION WILLIAMED TO THE STATEMENT OF THE STATEMENT O	WEST DES MOINES SAN RAFAEL LAS VEGAS MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA	IA IA CA CA CA CA NV NV CA IL IL IL IL L L L L D D AR L D E CA D E CA	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 21-Nov-1: 21-Nov-0: 23-Nov-1: 23-Dec-0: 23-Dec-0: 09-Nov-1: 15-May-0: 09-Nov-1: 20-Feb-0: 19-Dec-0: 03-Jun-1: 12-Dec-0: 13-May-1: 12-Dec-0: 13-May-1: 12-Dec-0:	1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33 \$369,920,833.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$300,000,000.00	1,117 10,305 4,700 300,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00	(\$631,984.63)	\$878,256.00 \$415,000.00 \$335,417.06 \$235,000.00	246,698 787,107 343 235
	WESTAMERICA BANCORPOBATION WESTAMERICA BANCORPOBATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN CHAINCE BANCORPORATION WESTERN CHAINCE BANCORPORATION WESTERN ILLINOIS BANCHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITER IVER BANCSHARES COMPANY WHITHEY HOLDING CORPORATION WHITMEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS HANDOUTH MONMOUTH MEDINA	IA IA IA CA CA CA CA NV NV NV CA IL IL IL OH OH AR LA LA LA DE DE	31-Aug-1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 18-Nov-0: 18-Nov-0: 21-Nov-1: 21-Nov-1: 23-Nov-1: 23-Nov-1: 23-Nov-1: 15-May-0: 19-Dec-0: 03-Nov-1: 15-May-0: 11-Dec-0: 03-Iun-1: 12-Dec-0: 03-Aug-1: 12-Dec-0: 03-Aug-1: 12-Dec-0: 03-Aug-1:	1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Warrants 8 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 8 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33 \$369,920,833.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00	41,863 41,863 140,000 1,117 10,305 4,700	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00		\$878,256.00 \$415,000.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00	246,698 787,107 343 235 2,631,579
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE INVERSERVE BANCORP, INC. WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILLINGTON TRUST CORPORATION	WEST DES MOINES SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL SAN RAFAEL LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS MONMOUTH MEDINA FAYETTEVILLE NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS WILMINGTON WILMINGTON ULOS ANGELES	IA	31-Aug.1: 13-Feb-0: 12-Feb-0: 18-Nov.0: 18-Nov.0: 12-Nov.1: 12-Nov.0: 12-Nov.1: 12-Nov.0: 12-Pec-0: 13-Pec-0: 13-Pec-0: 13-Pec-0: 13-Pec-0: 15-May.0: 10-Pec-0: 10-Pec-0: 11-Pec-0: 11-Pec	1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Warrants 8 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 8 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$443,733,333.33 \$369,920,833.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$300,000,000.00	41,863 41,863 140,000 1,117 10,305 4,700 300,000 330,000 62,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00	(\$631,984.63)	\$878,256.00 \$415,000.00 \$335,417.06 \$235,000.00	246,698 787,107 343 235
	WESTAMERICA BANCORPOBATION WESTAMERICA BANCORPOBATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY EANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WHITER YELD SANCHARES COMPANY WHITMEY HOLDING CORPORATION WHITMEY HOLDING CORPORATION WILLINGTON TRUST CORPORATION WILLINGTON TRUST CORPORATION WILLINGTON TRUST CORPORATION WILLSHIRE BANCORP, INC. WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	WEST DES MOINES SAN RAFAEL MS VEGAS LAS VEGAS LAS VEGAS PALM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA MEDINA FAVETTEVILLE NEW ORLEANS WILLMINGTON LOS ANGELES LAKE FOREST	IA	31-Aug.:1: 13-Feb-0: 13-Feb-0: 18-Nov-0: 18-Nov-0: 18-Nov-0: 12-Nov-1: 12-Nov-0: 12-Nov-0: 12-Sep-1: 23-Sep-1: 23-Sep-1: 13-Sep-1: 15-May-0: 20-Feb-0: 13-May-1: 12-Dec-0: 03-Jun-1: 13-Dec-0: 03-Jun-1: 13-Dec-0: 03-Jun-1: 13-Dec-0: 03-Jun-1: 03-Ju	1 9 9 9 1 8 Preferred Stock w/ Warrants 9 9 1 1 8 Preferred Stock w/ Warrants 1 1 1 1 1 9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 2 2 9 1 9 Preferred Stock w/ Exercised Warrants 2 9 9 Preferred Stock w/ Exercised Warrants 1 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Warrants 2 2 2 3 8 Preferred Stock w/ Warrants 9 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Warrants 1 9 Preferred Stock w/ Warrants 1 9 Preferred Stock w/ Warrants 1 9 Preferred Stock w/ Warrants 1	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$562,158,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$443,733,333.33 \$369,920,833.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$300,000,000.00	1,117 10,305 4,700 300,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00	(\$631,984.63)	\$878,256.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00	246,698 787,107 343 235 2,631,579 949,460
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILINIOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WITHER INCREMENTAL BANCORP, INC. WILLIAMER SANCORP, INC. WILLIAMER SANCORP, INC. WILLIAMER BANCORP, INC. WILLIAMER BANCORPORATION WINTRUST FINANCIAL CORPORATION	WEST DES MOINES SAN RAFAEL LAS VEGAS MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA MEDINA MEDINA MEDINA MEDINA LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST	IA	31-Aug-1: 31-Feb-0: 02-Sep-0: 18-Nov-0: 18-Nov-0: 21-Nov-1: 21-Nov-0: 23-Dec-0: 23-Dec-0: 29-Dec-0: 08-Nov-1: 15-May-0: 19-Dec-0: 03-Jun-1: 12-Dec-0: 03-Apr-1: 20-Jun-1: 12-Dec-0: 22-Dec-0: 24-Dec-0: 25-Dec-0: 26-Dec-0: 27-Dec-0: 28-Dec-0: 29-Dec-0: 20-Dec-0: 20-Dec-0: 20-Dec-0: 20-Dec-0: 20-Dec-0: 20-Dec-0: 21-Dec-0: 21-Dec-0: 22-Dec-1: 21-Dec-0: 21-Dec-0: 22-Dec-1: 21-Dec-0: 21-Dec-0: 21-Dec-0: 21-Dec-0: 22-Dec-1: 21-Dec-0:	1 9 9 9 9 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Exercised Warrants 9 9 9 1 8 Preferred Stock w/ Exercised Warrants 9 9 9 Preferred Stock w/ Exercised Warrants 9 9 Preferred Stock w/ Exercised Warrants 9 9 Preferred Stock w/ Exercised Warrants 1 8 Preferred Stock w/ Warrants 2 9 1 8 Preferred Stock w/ Warrants 1	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$300,000,000.00 \$330,000,000.00 \$62,158,000.00 \$250,000,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00 \$0.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$443,733,333.33 \$369,920,833.33 \$68,809,170.52	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,524.72 \$9,673,015.37 \$4,700,000.00 \$330,000,000.00 \$58,646,694.58	41,863 41,863 140,000 1,117 10,305 4,700 300,000 330,000 62,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00 \$1,000.00	(\$631,984.63)	\$878,256.00 \$415,000.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00	246,698 787,107 343 235 2,631,579
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN CHAINCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WHITER IVER BANCSHARES COMPANY WHITHEY HOLDING CORPORATION WHITHEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	WEST DES MOINES SAN RAFAEL LAS VEGAS WILMOMOUTH MONMOUTH MEDINA FAYETTEVILLE NEED NEEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST	IA	31-Aug.:1: 13-Feb-0: 13-Feb-0: 12-Feb-0: 18-Nov-0: 18-Nov-0: 12-Nov-1: 12-Nov-0: 12-Nov-1: 12-Nov-0: 12-Pec-0: 12-Pec-0: 12-Pec-0: 12-Pec-0: 13-May-1: 14-Feb-1: 14-Feb-1: 15-May-0:	1 9 9 9 9 1 8 Preferred Stock w/ Warrants 9 9 1 8 Preferred Stock w/ Warrants 1 1 8 Preferred Stock w/ Exercised Warrants 9 9 9 1 9 9 9 1 9 9 1 9 1 9 9 1 9 1 9	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$562,158,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$443,733,333.33 \$369,920,833.33 \$68,809,170.52	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$330,000,000.00 \$330,000,000.00 \$558,646,694.58	41,863 41,863 140,000 140,000 1,117 10,305 4,700 300,000 330,000 62,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00 \$943.50	(\$631,984.63) (\$3,511,305.42)	\$878,256.00 \$415,000.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00 \$760,000.00 \$25,600,564.15	246,698 787,107 343 235 2,631,579 949,460 1,643,295
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC. WISTERN RESERVE BANCORP, INC. WINTER HOLDING CORPORATION WILLINGTON TRUST CORPORATION WILLINGTON TRUST CORPORATION WILLINIER BANCORP, INC. WINTHIST FINANCIAL CORPORATION WINTENST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	WEST DES MOINES SAN RAFAEL LAS VEGAS MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA MEDINA MEDINA MEDINA MEDINA MEDINA LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST	IA	31-Aug.1: 13-Feb-0: 02-Sep-0: 18-Nov-0: 18-Nov-0: 12-Nov-1: 12-Nov-0: 12-Nov-0: 12-Nov-0: 12-Sep-1: 12-Dec-0: 08-Nov-1: 15-May-0: 19-Dec-0: 03-Jun-1: 12-Dec-0: 03-Jun-1: 12-Dec-0: 03-Jun-1: 12-Dec-0: 13-May-1: 12-Dec-0: 14-Feb-1: 14-Feb-1: 14-Feb-1: 15-May-0: 22-Dec-1: 14-Feb-1: 15-May-0: 24-Jun-1:	1 9 9 9 1 8 Preferred Stock w/ Warrants 9 9 1 8 Preferred Stock w/ Warrants 1 1 1 8 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 9 9 Preferred Stock w/ Exercised Warrants 2 2 9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 9 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Warrants 1 8 Preferred Stock w/ Warrants 1 9 Preferred Stock w/ Warrants 1 9 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Warrants 0 1 1 9 Preferred Stock w/ Warrants 0 1 9 Preferred Stock w/ Exercised Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$16,800,000.00 \$300,000,000.00 \$3300,000,000.00 \$5250,000,000.00 \$2250,000,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00 \$0.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33 \$369,920,833.33 \$68,809,170.52 \$300,704,730.81	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,524.72 \$9,673,015.37 \$4,700,000.00 \$330,000,000.00 \$58,646,694.58	41,863 41,863 140,000 1,117 10,305 4,700 300,000 330,000 62,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00 \$1,000.00	(\$631,984.63)	\$878,256.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00	246,698 787,107 343 235 2,631,579 949,460
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN CHAINCE BANCORPORATION WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WHITER IVER BANCSHARES COMPANY WHITHEY HOLDING CORPORATION WHITHEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	WEST DES MOINES SAN RAFAEL MS VEGAS LAS VEGAS MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA MEDINA MEDINA MEDINA MEDINA MEDINA MEDINA LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST	IA	31-Aug.:1: 13-Feb-0: 13-Feb-0: 18-Nov.0: 18-Nov.0: 11-Nov.1: 21-Nov.1: 23-Nov.1: 23-Nov.1: 23-Nov.1: 23-Nov.1: 23-Dec.0: 33-Nov.1: 15-May-0: 30-Nov.1: 12-Dec.0: 33-Nov.1: 12-Dec.0: 33-Nov.1: 12-Dec.0: 34-Nov.1: 13-May-1: 13-Ma	1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$300,000,000.00 \$330,000,000.00 \$62,158,000.00 \$250,000,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00 \$0.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33 \$369,920,833.33 \$68,809,170.52 \$300,704,730.81	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$330,000,000.00 \$330,000,000.00 \$558,646,694.58	41,863 41,863 140,000 140,000 1,117 10,305 4,700 300,000 330,000 62,158	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$943.50	(\$631,984.63) (\$3,511,305.42)	\$878,256.00 \$415,000.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00 \$760,000.00 \$25,600,564.15	246,698 787,107 343 235 2,631,579 949,460 1,643,295
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LILIANCE BANCORPORATION WESTERN LILIANCE BANCORPORATION WESTERN ILIANOIS BANCSHARES, INC. WESTERN ILIANOIS BANCSHARES, INC. WESTERN ILIANOIS BANCSHARES, INC. WESTERN ILIANOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WILTHER INCOMPORATION WILTHINGTON TOUS COMPONATION WILTHINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WILS	WEST DES MOINES SAN RAFAEL LAS VEGAS MONMOUTH LAVE FOREST LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON	IA	31-Aug.1: 13-Feb.0: 12-Feb.0: 18-Nov.0: 18-Nov.0: 12-Nov.1: 21-Nov.1: 23-Nov.1: 23-Nov.1: 23-Nov.1: 23-Nov.1: 23-Dec.0: 33-Nov.1: 24-Dec.0: 30-Nov.1: 20-Feb.0: 13-May.1: 12-Dec.0: 03-Jun.1: 12-Dec.0: 03-Jun.1: 12-Dec.0: 13-May.1: 13-Dec.0: 13-May.1: 14-Feb.1: 15-May.0: 14-Feb.1: 14-Feb.1: 14-Feb.1: 14-Feb.1: 14-Feb.1: 15-May.0: 14-Feb.1: 14-Feb.1: 14-Feb.1: 15-May.0: 14-Feb.1: 14-Feb	1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$34,700,000.00 \$34,700,000.00 \$34,700,000.00 \$34,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$552,158,000.00 \$552,000,000.00 \$552,720,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33 \$369,920,833.33 \$568,809,170.52 \$300,704,730.81 \$2,830,391.20 \$57,640,856.64	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$300,000,000.00 \$330,000,000.00 \$58,646,694.58 \$250,000,000.00	41,863 41,863 140,000 1,117 10,305 4,700 300,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00 \$943.50	(\$31,984.63) (\$3,511,305.42) (\$376,148.80)	\$878,256.00 \$415,000.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00 \$760,000.00 \$25,600,564.15	246,698 787,107 343 235 2,631,579 949,460 1,643,295
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WHITER IVER BANCSHARES, COMPANY WHITHEY HOLDING CORPORATION WHITHEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION WOSTS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WEST DES MOINES SAN RAFAEL MOINDOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA FAYETTEVILLE NEW ORLEANS WILLMINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FORE	IA	31-Aug.:1 13-Feb-0: 13-Feb-0: 12-Sep-0: 18-Nov-0: 18-Nov-0: 12-Nov-1: 12-Nov-0: 12-Nov-0: 12-Sep-1: 12-Sep-1: 12-Sep-1: 12-Sep-1: 13-Sep-0: 13-Sep	1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Exercised Warrants 2 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants	\$140,000,000.00 \$7,790,000.00 \$6,855,000.00 \$4,567,000.00 \$16,800,000.00 \$300,000,000.00 \$330,000,000.00 \$5250,000,000.00 \$2250,000,000.00 \$5250,000,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33 \$369,920,833.33 \$568,809,170.52 \$300,704,730.81 \$2,830,391.20 \$57,640,856.64	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$300,000,000.00 \$330,000,000.00 \$58,646,694.58 \$250,000,000.00	41,863 41,863 140,000 1,117 10,305 4,700 300,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$943.50	(\$31,984.63) (\$3,511,305.42) (\$376,148.80)	\$878,256.00 \$415,000.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$115,940.00	246,698 787,107 343 235 2,631,579 949,460 1,643,295 136
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN LILIANCE BANCORPORATION WESTERN LILIANCE BANCORPORATION WESTERN ILIANOIS BANCSHARES, INC. WESTERN ILIANOIS BANCSHARES, INC. WESTERN ILIANOIS BANCSHARES, INC. WESTERN ILIANOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WILTHER INCOMPORATION WILTHINGTON TOUS COMPONATION WILTHINGTON TRUST CORPORATION WILSHIRE BANCORP, INC. WILS	WEST DES MOINES SAN RAFAEL LAS VEGAS MONMOUTH LAVE FOREST LAKE FOREST LAKE FOREST LAKE FOREST HUNTSVILLE WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON WILMINGTON	IA	31-Aug.1: 13-Feb.0: 12-Feb.0: 18-Nov.0: 18-Nov.0: 12-Nov.1: 21-Nov.1: 23-Nov.1: 23-Nov.1: 23-Nov.1: 23-Nov.1: 23-Dec.0: 33-Nov.1: 24-Dec.0: 30-Nov.1: 20-Feb.0: 13-May.1: 12-Dec.0: 03-Jun.1: 12-Dec.0: 03-Jun.1: 12-Dec.0: 13-May.1: 13-Dec.0: 13-May.1: 14-Feb.1: 15-May.0: 14-Feb.1: 14-Feb.1: 14-Feb.1: 14-Feb.1: 14-Feb.1: 15-May.0: 14-Feb.1: 14-Feb.1: 14-Feb.1: 15-May.0: 14-Feb.1: 14-Feb	1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Warrants 9 Preferred Stock w/ Warrants	\$140,000,000.00 \$7,290,000.00 \$6,855,000.00 \$4,567,000.00 \$4,700,000.00 \$34,700,000.00 \$34,700,000.00 \$34,700,000.00 \$34,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$54,700,000.00 \$552,158,000.00 \$552,000,000.00 \$552,720,000.00	\$0.00 \$7,290,000.00 \$0.00 \$0.00 \$16,800,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$160,365,000.00 \$554,083.00 \$13,053,910.87 \$5,842,197.92 \$1,589,583.00 \$343,733,333.33 \$369,920,833.33 \$568,809,170.52 \$300,704,730.81 \$2,830,391.20 \$57,640,856.64	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$41,863,000.00 \$41,863,000.00 \$140,000,000.00 \$140,000,000.00 \$1,050,524.72 \$9,673,015.37 \$4,700,000.00 \$300,000,000.00 \$330,000,000.00 \$58,646,694.58 \$250,000,000.00	41,863 41,863 140,000 1,117 10,305 4,700 300,000 62,158 250,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$940.38 \$939.53 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$943.50	(\$31,984.63) (\$3,511,305.42) (\$376,148.80)	\$878,256.00 \$415,000.00 \$415,000.00 \$335,417.06 \$235,000.00 \$6,900,000.00 \$760,000.00 \$25,600,564.15 \$115,940.00	246,698 787,107 343 235 2,631,579 949,460 1,643,295 136

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repaymo	ent / Disposition /	'Auction ³	(Realized Loss) /	Warrant Pro	ceeds
										Amount	Shares	Avg. Price	(Write-off) / Gain	Amount	Shares
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13										\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13										\$20,000.00	128,663
43,6,12	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding						
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00	4,871	\$1,000.00		\$244,000.00	244
9	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding						
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00	700,000	\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00	700,000	\$1,000.00			
`	ZIONS BANCORPORATION	SALT LAKE CITY	UT	05-Dec-12										\$7,666,418.51	5,789,909
					TOTALS	\$204,894,726,320.00	\$4,093,476,107.99	\$224,093,027,652.81		\$197,360,597,423.80			\$3,442,361,359.35	\$7,868,357,311.77	

ote	Footnote Description
	All pricing is at par.
	Total Cash Back includes capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes capital repayments, auction proceeds, exchanges into CDCI, and SBLF fundings.
4	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009
5	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 a on a following page of this report.
6	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$ million or less.
	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
	Redemption pursuant to a qualified equity offering.
	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
13	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced
	This institution participated in the expansion of CPP for small banks.
	This institution received an additional investment through the expansion of CPP for small banks.
17	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 to 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series to Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series to Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock as associated warrant terminated on receipt of certain shareholder approvals.
18	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trusted for Popular, Inc., Popular, I
10	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bar holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
20	As of the date of this report, this institution is in bankruptcy proceedings.
21	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
22	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superi Capital Trust II, administrative trustee for Superior Bancorp.
23	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investr
	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
25	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditio related to its capital plan, the MCP may be converted to common stock.
26	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversiform a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

otnote	Footnote Description
27	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement.
28	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
29	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
30	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
32	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
33	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
34	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
36	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
38	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

ootnote	Footnote Description
	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
40	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
41	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
42	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
45	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Depos Insurance Corporation (FDIC) was named Receiver.
49	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
52	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
55	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
F.C.	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
57	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreemer between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

Footnote	Footnote Description
59	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
60	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
61	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
62	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
63	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
64	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
66	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
68	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
70	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
71	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
72	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
73	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
74	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
76	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
77	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
78	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
79	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

Footnote	Footnote Description
80	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
81	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
82	On 2/12/13, Treasury entered into an agreement with Florida Bank Group, Inc. ("FBG") pursuant to which Treasury agreed to sell its CPP preferred stock back to FBG at a discount subject to the satisfaction of the conditions specified in the agreement.
83	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
84	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
86	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
88	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
89	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
90	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
91	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 3 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Due	chase Details				Disposition Det	raile
		Seller		1		Pur	CHASE DETAILS			 	Disposition Det	ans
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000 \$ 6,784,000	\$ 22,800,000	\$ 33,800,000	Par	4/00/0040 4	#70.000	
1, 4 1	8/13/2010 8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures Preferred Stock	\$ 6,784,000 \$ 7,462,000	\$ -	\$ 6,784,000	Par Par	1/29/2013 4	\$79,900	\$
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,402,000	\$ 4.379.000	\$ 11.841.000	Par			
1		PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ 4,379,000	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	· ·	Curr valicy		Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures Preferred Stock	\$ -	\$ -	\$ 3,154,000	Par			
1 1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL DC	Preferred Stock	\$ 10,300,000 \$ 6,000,000	\$ -	\$ 10,300,000	Par			
1. 2	9/3/2010 9/10/2010	IBW Financial Corporation IBC Bancorp, Inc.	Washington Chicago	IL	Subordinated Debentures	\$ 6,000,000	\$ 3.881.000	\$ 6,000,000 \$ 8,086,000	Par Par			
1, ∠	9/10/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,205,000	\$ 3,001,000	\$ 8,086,000 \$ 5.781.000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
		Buffalo Cooperative Federal Credit Union	Buffalo New Orleans	NY LA	Subordinated Debentures	\$ -	\$ -	\$ 145,000 \$ 424,000	Par Par			
	9/24/2010 9/24/2010	Tulane-Loyola Federal Credit Union Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 424,000 \$ 2.234.000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	+		
1.2	9/24/2010 9/29/2010	Fairfax County Federal Credit Union	Fairfax Aiken	VA SC	Subordinated Debentures Preferred Stock	\$ 18.000.000	\$ 4.000,000	\$ 8,044,000 \$ 22,000,000	Par Par	 		
1, 2		Security Federal Corporation	1		D (10: 1					 		
1, 2 1, 2		Community Bank of the Bay The First Bancshares, Inc.	Oakland Hattiesburg		Preferred Stock Preferred Stock	\$ 1,747,000 \$ 5,000,000			Par Par			
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000			Par			
1		First M&F Corporation	Kosciusko		Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par			
1		State Capital Corporation	Greenwood		Preferred Stock	\$ 15,750,000	,	\$ 15,750,000	Par			
1		Lafayette Bancorp, Inc.	Oxford	MS		\$ 4,551,000		\$ 4,551,000	Par			
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	
1		Community Bancshares of Mississippi, Inc.	Brandon		Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par		-	
1		Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par		-	
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par			

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$57,809,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 512,263,100

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1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Oth	ner Details		Treasury Investme	ent After Exchange/	Fransfer/Other	F	Payment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Ony, Olate	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	Date	Amount Froceds	Description	Amount Equity 78
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock	\$ 0,007,000,000				
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26		73.8%				
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7							+
		4/22/2009	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	N/A 7	General Motors 10,		\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				common stock in New GM	-,,,	7	Company 11, 2	4	* =,,,	11/18/2010 Partial Disposition ²⁵	+	Common Stock	36.9%
															11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577		32.04%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors 10,	Common Stock	60.8%	12/21/2012 Partial Disposition 33		Common Stock	21.97%
				Corporation	Note				common stock in New GM	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Company 11, 2	5		4/11/2013 Partial Disposition ³⁴	\$ 1,637,839,844		17.69%
															6/12/2013 Partial Disposition 35	\$ 1,031,700,000		13.80%
General Motors	Detroit, MI														7/10/2009 Partial Repayment	\$ 360,624,198		\$ 6,711,864,407
															12/18/2009 Partial Repayment		Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and	\$ 360,624,198	N/A 7	General Motors	2 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	* ',,,,,,,,,,,,,	Debt Obligation	\$ 5,676,779,986
				Corporation	Note	,			common stock in New GM	, , , , , , ,		Holdings LLC		, , , , , , , , , , , , , , , , , , , ,	3/31/2010 Partial Repayment	+	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 4,070,773,300
		6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30.100.000.000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9				WEG/2010 Repayment	1,070,770,000	1071	+ -
		0,0,00		Corporation	Note			7/10/2009	Common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							+
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
										* *************************************		Company		* ***********************************	4/5/2011 Partial Repayment	+	Debt Obligation	\$ 890,805,085
															5/3/2011 Partial Repayment	+	Debt Obligation	\$ 874,917,290
															12/16/2011 Partial Repayment		Debt Obligation	\$ 874,772,846
															12/23/2011 Partial Repayment	\$ 18,890,294		\$ 855,882,552
															1/11/2012 Partial Repayment	\$ 6,713,489	-	\$ 849,169,063
															10/23/2012 Partial Repayment	\$ 435,097	_	\$ 848,733,966
															5/22/2013 Partial Repayment		Debt Obligation	\$ 838,684,999
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment		Debt Obligation w/	\$ 1,496,500,945
					Note										4/17/2009 Partial Repayment		Additional Note Debt Obligation w/	\$ 1,464,690,823
Christon	Earminate-							1							5/18/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/	\$ 1,413,554,739
Chrysler FinCo	Farmington Hills, MI														6/17/2009 Partial Repayment		Additional Note Debt Obligation w/ Additional Note	\$ 1,369,197,029
													1		7/14/2009 Repayment	\$ 44,357,710	Additional Nata	\$ 0
															7/14/2009 Repayment*	\$ 15,000,000		
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010 Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ -	_ 14	1	o.i.yolol				additional flote		payment 20			†
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 280,130,642	Par 15	1							7/10/2009 Repayment	\$ 280,130,642		\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
1		<u> </u>		1	INOIE		I		proceeding, iransier or			Elquidation Trust	proceeds	1		1	proceeds	

		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
Chrys	Auburn Hil	s,													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Ciliys	MI MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysier Group	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Treasury Investment Amount \$ 32,716,935,630

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 43,074,303,341

Additional Proceeds * \$ 403.000.000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/30/2009. (See transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"). Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC" General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009. Treasury's commitment was \$3.04 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Tréasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler. 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes
- and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations. 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offening of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidatio Plan of Liquidation, Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009		Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
						Additional Note						3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

1/The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

\$ 5,000,000,000

INITIAL TOTAL

ADJUSTED TOTAL

413,076,735

^{2/} The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC and 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

^{3/} Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

^{4/} Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

^{5/} All outstanding principal drawn under the credit agreement was repaid.

^{6/} Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

^{7/} Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844

Total Proceeds:	\$1,637,839,844

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

TARGETED INVESTMENT PROGRAM

												nt Remaining After Capital			
		Seller	1			[Capital Repa	yment Details	К	epayment		Final Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
					71	Trust Preferred Securities	mirodinoni ranodini	moonamom							
1	12/31/2008	Citigroup Inc.	New York	NY		w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/			2						
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

	1			Ini	tial Investment			Pr	emium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnote	Da	Seller ate Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/	/2009 Citigroup Inc.	New York	NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ vvarrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23	3/2009 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7		Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

Column 1/2/2/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions of the Termination Agreement, the FDIC as Termination Agreeme

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013. Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

Total Proceeds

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	
2, 3	4/17/2009	AIG	New York	NY	Durchaca	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	efer details in connection with the recap	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
	44440044	5 (10 10 : 5					9/2/2011	Payment	\$ 55,885,302	Par		
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par	-	
							3/22/2012	Payment	\$ 1,493,250,339	Par		_
					ALICO Junior Preferred Interests	\$ 3,375,328,432	2/14/2011	Payment	\$ 2,009,932,072	Par	\$ 0	8
					ALICO Junior Preferred Interests	φ 3,373,326,432	3/8/2011	Payment	\$ 1,383,888,037	Par	- 0	
			Exchange			167,623,733	3/15/2012 5/24/2011	Payment Partial Disposition	\$ 44,941,843 \$ 5,800,000,000	Par N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27.835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted II	nves	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	2 \$	4,300,000,000		2/6/2013	Principal Repayment	9	100,000,000
									6/28/2012	3 0	1,400,000,000		2/0/2013	r illicipal Nepayment	Ψ	100,000,000
									0/20/2012	Ψ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
														Contingent Interest Proceeds	\$	97,594,053
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	4/4/2013	Contingent Interest Proceeds	\$	6,069,968
									1/15/2013	4 ¢	100,000,000		5/6/2013	Contingent Interest Proceeds	\$	4,419,259
									1/13/2013	Ψ	100,000,000		6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670

 Total Investment Amount
 \$ 100,000,000
 Total Repayment Amount
 \$ 529,209,332

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	ails				Fin	al Disposition		
												•	Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652		\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031		\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039		\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612		\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

							1		Preli	minary Adjusted	<u> </u>	Final Investment				1	
			Seller							ommitment 3	Final Commitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposit	tion
Footnote	е	Date	Name of Institution	City St		saction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington [DE PL	rchase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
															Debt Obligation w/ Contingen	2/24/2010 Final Distribution ⁵	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington [DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010 4 \$ 200,000,000	\$ 200,000,000		\$ 166,000,000	Proceeds	1/29/2010 Distribution ⁵	
													1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010 Final Distribution ⁵	\$ 502,302
1	ç	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington [DF Pi	rchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$ 856,000,000	\$ 580,960,000			10	Pinal Distribution	\$ 1,223
			····		_	in the state of th	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			2/18/2010 \$ 2,444,347		Membership Interest 10		
													4/15/2010 \$ 3,533,199		Membership Interest 10		
													9/15/2010 \$ 30,011,187		Membership Interest 10		
													11/15/2010 \$ 66,463,982		Membership Interest 10		
													12/14/2010 \$ 15,844,536		Membership Interest 10		
													1/14/2011 \$ 13,677,726		Membership Interest 10		
													2/14/2011 \$ 48,523,845		Membership Interest 10		
													3/14/2011 \$ 68,765,544		Membership Interest 10		
													4/14/2011 \$ 77,704,254		Membership Interest 10		
													5/20/2011 \$ 28,883,733		Membership Interest 10		
													6/14/2011 \$ 9,129,709		Membership Interest 10		
													7/15/2011 \$ 31,061,747		Membership Interest 10		
													8/12/2011 \$ 10,381,214		Membership Interest 10		
													10/17/2011 \$ 6,230,731		Membership Interest 10		
													12/14/2011 \$ 1,183,959		Membership Interest 10		
													1/17/2012 \$ 1,096,185		Membership Interest 10		
													2/14/2012 \$ 1,601,688		Membership Interest 10		
													3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	_	
																3/29/2012 Distribution ⁵	\$ 56,390,209
													3/29/2012 \$ 161,386,870	•	10	8/9/2012 Distribution ⁵	\$ 1,056,751
													3/29/2012 \$ 161,366,870	\$ 0	Membership Interest 10	9/28/2012 Final Distribution ⁵	\$ 18,772
																6/4/2013 Adjusted Distribution ^{5, 13}	\$ 69,399
															Debt Obligation w/ Contingent	7/8/2013 Distribution ^{5, 14}	\$ 64,444
2	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington [DE PL	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010 \$ 4,888,718	\$ 1,157,031,282	Proceeds Debt Obligation w/ Contingent		
													4/15/2010 \$ 7,066,434		Proceeds Debt Obligation w/ Contingent		
													9/15/2010 \$ 60,022,674	\$ 1,089,942,174	Proceeds Debt Obligation w/ Contingent		
													11/15/2010 \$ 132,928,628	\$ 957,013,546	Proceeds Debt Obligation w/ Contingent		
													12/14/2010 \$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent		
													1/14/2010 \$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent		
													2/14/2011 \$ 92,300,138	\$ 805,668,588	Proceeds Debt Obligation w/ Contingent		
													3/14/2011 \$ 128,027,536	\$ 677,641,052	Proceeds Debt Obligation w/ Contingent		
													4/14/2011 \$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingen		
													5/20/2011 \$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingen		
													6/14/2011 \$ 18,259,513	\$ 428,886,768	Proceeds		
													7/15/2011 \$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent		
													8/12/2011 \$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds		
													10/17/2011 \$ 37,384,574	\$ 307,759,854			
1													12/14/2011 \$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds	1	

										ninary Adjusted		-	Final Investment							
		-	Seller		+				Co	mmitment ³	Final Comn	nitment Amount ⁷	Amount ⁹	Capital Repayr	nent Details	Investment A	After Capital Repayment		Distribution or Dispos	ition
Footnote	Date		Name of Institution City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Rep	ayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012 \$	6,577,144	\$ 294,078,924	Debt Obligation w/ Contingen	t		
														2/14/2012 \$	9,610,173		Debt Obligation w/ Contingen Proceeds	t		
														2/14/2012 \$	9,610,173	\$ 284,468,750	Proceeds	3/29/2012	Distribution ⁵	\$ 3,434,460
I																		8/9/2012	Distribution ⁵	
														3/14/2012 \$	284.468.750	s 0	Contingent Proceeds			\$ 40,556
																•			Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	
1	40/4/00	000	Wellington Management Legacy Securities PPIF Master Fund, LP Wilmingto	DE			\$ 1,111,111,111	Par	2/22/224	6 \$ 1,262,037,500	7/40/2040	£ 4.440.407.000	\$ 1,149,487,000					7/8/2013	Distribution 5, 14	\$ 1,611
'	10/1/20	JU9 V	Wellington Management Legacy Securities PPIF Master Fund, LP Wilmingto	on DE	Purchase Mer	mbership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,467,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688		Membership Interest 10			
														9/17/2012 \$	152,499,238		Membership Interest 10			
														1/15/2013 \$	254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013 \$	436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013 \$	243,459,145	s 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
															= 10,100,110	•	Wellbership interest	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/20	009 V	Wellington Management Legacy Securities PPIF Master Fund, LP Wilmingto	on DE	Purchase Deb	bt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingen Proceeds	t		
														9/17/2012 \$	305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingen	t		
														12/6/2012 \$	800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingen	t		
														12/21/2012 \$	630,000,000	\$ 438,974,000	Debt Obligation w/ Contingen	t		
																	Debt Obligation w/ Contingen	t		
														1/15/2013 \$	97,494,310	\$ 341,479,690			5.11	
														1/24/2013 \$	341,479,690	\$	- Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1	10/2/20	nna /	AllianceBernstein Legacy Securities Master Fund, L.P. Wilmingto	n DE	Purchase Mer	mbership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				40	7/11/2013	Distribution 5, 11	\$ 69,932
	10/2/20	,	viiningo)II DE	Fulcilase Moi	iniboratilp interest	Ψ 1,111,111,111	T GI	3/22/2010	0 \$ 1,244,437,300	7710/2010	Ψ 1,130,423,300	\$ 1,004,141,730	1/15/2010 \$			4 Membership Interest 10			
														2/14/2011 \$	712,284		Membership Interest 10			
														3/14/2011 \$	6,716,327		Membership Interest 10			
														4/14/2011 \$	7,118,388	\$ 1,049,550,694	4 Membership Interest 10			
														5/14/2012 \$	39,999,800	\$ 1,009,550,894	4 Membership Interest 10			
														6/14/2012 \$	287,098,565	\$ 722,452,330	Membership Interest 10			
														7/16/2012 \$	68,749,656	\$ 653,702,674	4 Membership Interest 10			
														8/14/2012 \$	361,248,194	\$ 292,454,480	Membership Interest 10			
																		8/30/2012	Distribution 5, 11	\$ 75,278,664
																		9/12/2012	Distribution ^{5, 11}	\$ 79,071,633
														8/30/2012 \$	292,454,480	\$	- Membership Interest 10		Distribution ^{5, 11}	\$ 106,300,357
																			Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
2	10/2/20	009	AllianceBernstein Legacy Securities Master Fund, L.P. Wilmingto	on DE	Purchase Deb	bt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$	30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingen	t	Signification	Ψ 0/0,083
																	Debt Obligation w/ Contingen	t		
														6/14/2011 \$	88,087	\$ 2,097,667,339	Debt Obligation w/ Contingen	t		
														5/3/2012 \$	80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingen	t		
														5/14/2012 \$	30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingen	t		
														5/23/2012 \$	500,000,000	\$ 1,487,667,339	Proceeds Debt Obligation w/ Contingen			
														6/14/2012 \$	44,200,000	\$ 1,443,467,339	Proceeds Debt Obligation w/ Contingen			
														6/25/2012 \$	120,000,000	\$ 1,323,467,339	Proceeds Debt Obligation w/ Contingen			
														7/16/2012 \$	17,500,000	\$ 1,305,967,339	Proceeds			
														7/27/2012 \$	450,000,000	\$ 855,967,339				
														8/14/2012 \$	272,500,000	\$ 583,467,339	Debt Obligation w/ Contingen Proceeds	t		
														8/22/2012 \$	583,467,339	s	- Contingent Proceeds	10/3/2012	Distribution ^{5, 11}	\$ 12,012,957
															222, 101,000				Distribution 5, 11	\$ 16,967

							Prelii	minary Adjusted		1	Final Investment		1				
		Seller						ommitment 3	Final Con	nmitment Amount ⁷	Amount ⁹	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Date	Name of Institution	Tran:	ction Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1		Blackrock PPIF, L.P.	Wilmington DE Pur		\$ 1,111,111,111		3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest ¹⁰			
												9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest ¹⁰			
												10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest ¹⁰			
												11/5/2012	\$ 419.026.439		11/5/2012	Distribution 5, 11	\$ 297,511,708
												11/5/2012	\$ 419,020,439	included in particular		Distribution 5, 11	\$ 57,378,964
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds	t		
												8/14/2012	\$ 5,539,055	\$ 872,460,945 Debt Obligation w/ Contingent	t		
												8/31/2012	\$ 16,000,000	\$ 856,460,945 Debt Obligation w/ Contingent	t		
												9/17/2012	\$ 1,667,352	\$ 854,793,592 Debt Obligation w/ Contingent	t		
												9/28/2012	\$ 35,000,000	\$ 819,793,592 Debt Obligation w/ Contingent	t		
												10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds	t		
												10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds	11/5/2012	Distribution 5, 11	\$ 8,289,431
														·	12/5/2012	Distribution 5, 11	\$ 1,433,088
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest 10			
												3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest ¹⁰			
												5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest ¹⁰			
												7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest ¹⁰			
												8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest ¹⁰			
												9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest ¹⁰			
												10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest ¹⁰			
												11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest ¹⁰			
												12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest ¹⁰			
												1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			<u> </u>
												2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10			<u> </u>
																Distribution 5, 11	\$ 184,431,858
																Distribution 5, 11	\$ 20,999,895
												2/21/2013	\$ 6,862,425	\$ - Membership Interest ¹⁰	3/14/2013	Distribution 5, 11	\$ 156,174,219
																Distribution ^{5, 11}	\$ 105,620,441
																Distribution 5, 11	\$ 42,099,442
														Debt Obligation w/ Contingent	5/29/2013	Distribution 5, 11	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340 Proceeds Debt Obligation w/ Contingent			
												3/14/2012	\$ 198,925,000	\$ 1,861,673,340 Proceeds Debt Obligation w/ Contingent			
												5/14/2012	\$ 150,000,000	\$ 1,711,673,340 Proceeds Debt Obligation w/ Contingent			
												7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds Debt Obligation w/ Contingent			
												8/14/2012	\$ 136,800,000	\$ 1,537,373,340 Proceeds Debt Obligation w/ Contingent			<u> </u>
												9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds Debt Obligation w/ Contingent	t		+
												10/15/2012		\$ 806,023,340 Proceeds Debt Obligation w/ Contingent	ı .		+
												11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds Debt Obligation w/ Contingent			+
												12/14/2012		\$ 383,898,721 Proceeds Debt Obligation w/ Contingent			+
												1/15/2013	\$ 182,823,491	\$ 201,075,230 Proceeds		5.44	+
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	I	Distribution ^{5, 11}	\$ 17,118,005
												2,1-,2013	201,073,230	- Contingent i roceeus		Distribution 5, 11	\$ 1,052,497
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Pur	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258		+	. 40	5/29/2013	Distribution 5, 11	\$ 1,230,643
'	. 1/4/2009	The Treston Francis I dollar Hydro Middler I drid, E.F.	Pur	aso monutarini interest	ψ 1,111,1111,1111,1111	I di	5/22/2010	υ 1,244,457,500	.,10,2010	ψ 020,370,236	ψ 020,313,230	3/14/2011		\$ 619,375,301 Membership Interest 10			+
I	ļ			Ţ	1	I	1	1-1	1	1 I	1	4/14/2011	\$ 3,521,835	\$ 615,853,465 Membership Interest 10	<u> </u>		

		Caller						minary Adjusted	Final Con	umitment Amount ⁷	Final Investment	Constant	Details	Investment After Control December 1		Distribution or Discour	141
		Seller	Transaction		Commitment	Pricing						Repayment	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	
Footnote	Date	Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description	Date	Description	Proceeds
												8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest ¹⁰			
												9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest ¹⁰			
												9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest ¹⁰			
												10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest 10			
															10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
												10/19/2012	\$ 122,255,550	\$ - Membership Interest 10		Distribution 5, 11	\$ 148,749,256
																Distribution 5, 11	\$ 549,997
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1,227,468,470 Debt Obligation w/ Continger	ıt		
												7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds Debt Obligation w/ Continger	ıt		
														Debt Obligation w/ Continger	ıt		+
												8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds Debt Obligation w/ Continger	it		
												8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds Debt Obligation w/ Continger	it		+
												8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds Debt Obligation w/ Continger			+
												8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Continger			
												9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds	ı,		
															10/19/2012	Distribution ^{5, 11}	\$ 6,789,287
												9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	11/2/2012	Distribution 5, 11	\$ 3,718,769
															12/21/2012	Distribution 5, 11	\$ 13,750
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰			
												11/15/2012					
												12/14/2012		\$ 299,803,821 Membership Interest ¹⁰			
												1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest 10			
												1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
												2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest 10			+
												2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest		5 11	1.
																Distribution 5, 11	\$ 164,629,827
												3/25/2013	\$ 30,369,198	\$ - Membership Interest ¹⁰		Distribution 5, 11	\$ 71,462,104
																Distribution 5, 11	\$ 38,536,072
							1							Debt Obligation w/ Continger		Distribution 5, 11	\$ 29,999,850
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds Debt Obligation w/ Continger			
												11/15/2012	\$ 119,575,516	\$ 680,424,484 Proceeds			
												11/20/2012	\$ 195,000,000	\$ 485,424,484 Debt Obligation w/ Continger Proceeds			
												12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds			
												1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds	nt		
															4/16/2013	Distribution 5, 11	\$ 7,143,340
												1/24/2013	\$ 375,212,503	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 963,411
																Distribution ^{5, 11}	\$ 750,004
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰	.,.1/2013		7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
												7/13/2011		\$ 477,017,077 Membership Interest 10			
												3/14/2012	\$ 39,387,753		1		+
												9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest 10			+
												10/15/2012		\$ 422,408,144 Membership Interest 10	1		+
												11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest 10	1		
												12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest 10			
												1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest 10			
												4/12/2013	\$ 18,268,328	\$ 222,210,343 Membership Interest 10			
												5/14/2013	\$ 70,605,973	\$ 151,604,370 Membership Interest 10			
												5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
•	•	•		•	•	•	•				•				•		

								Prelin	inary Adjusted			Final Investment						
			Seller					Co	mmitment ³	Final Con	nmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	ion
Footn	ote	Date	Name of Institution	Transaction City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																6/14/2013	Distribution ^{5, 11}	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ - Membership Interest 10	6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
																6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																7/9/2013	Distribution 5, 11	\$ 40,974,795

		Seller					Preliminary Adjusted Commitment ³				Final Investment						
							Co	mmitment "	Final Commitment Amount '		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition	
Footnote Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
2 12/18/2	009 Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds		
												3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds		
												9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds		
												10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds		
												11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds		
												12/14/2012			Debt Obligation w/ Contingent		
												1/15/2013			Debt Obligation w/ Contingent		
												4/12/2013			Debt Obligation w/ Contingent		
																5/28/2013 Distribution ^{5, 11}	\$ 444,3
																6/3/2013 Distribution ^{5, 11}	\$ 1,960,2
												5/14/2013	\$ 311,134,469	٠ .	Contingent Proceeds	6/14/2013 Distribution ^{5, 11}	\$ 1,375,0
												5,1-1/2015	311,134,400	•		6/24/2013 Distribution ^{5, 11}	\$ 700,0
																6/26/2013 Distribution ^{5, 11}	\$ 293,75
																7/9/2013 Distribution ^{5, 11}	\$ 1,024,3

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,631,003,542

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$3.56 million of final investment in the TCW fund will remain a part of Tersaury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Lanna Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been readuced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury. 11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/22/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.