Thvestment Status Definition Key Full investment outstanding: Tressury's full investment is still outstanding Redeemed – institution has repaid Tressury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Number F	ootNote	Institution Name	City S	tate Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	sition / Auction	13,5	(Realized Loss) /	Gain ⁵	Warrant Pr	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Sha
0369 1:	L	1ST CONSTITUTION BANCORP	CRANBURY	23-Dec-0	18 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding		(100)						-
0369		1ST CONSTITUTION BANCORP		27-Oct-1						\$12,000,000.00		12,000	\$1,000.00				
0369 0455 8,	14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	CRANBURY NJ LOS ANGELES CA	22-Nov-1 A 13-Feb-0		\$4,400,000.00	\$0.00	\$11,748,156.44	Dedesing the full support to the state of the							\$326,576.00	-
1455 8,	14,10,44	1ST ENTERPRISE BANK		A 11-Dec-0		\$6,000,000.00	30.00	311,748,130.44	Redeemed, in full; warrants not outstanding								-
455		1ST ENTERPRISE BANK	LOS ANGELES CA	A 1-Sep-1	1					\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	,
1002 10	12	1ST FINANCIAL SERVICES CORPORATION		C 14-Nov-0	18 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding								_
0002 1:		1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE NO SOUTH BEND IN	C 31-Dec-1 23-Jan-0		6444 000 000 00	60.00	(125, 100, 000, 00	Dedesing the full support to the state of the	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			-
0292 1.		1ST SOURCE CORPORATION	SOUTH BEND IN	23-Jan-U 29-Dec-1		\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00				-
0292		1ST SOURCE CORPORATION	SOUTH BEND IN	9-Mar-1												\$3,750,000.00	1
0669 1:	1,8,14	1ST UNITED BANCORP, INC.	BOCA RATON FL	. 13-Mar-0		\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								_
0669		1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON FL GASTONIA NO	. 18-Nov-0 C 23-Jan-0		\$3,500,000.00	\$0.00	\$1,274,909.59	Cold in full unreport outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	
379		AB&T FINANCIAL CORPORATION	GASTONIA NO	C 19-Nov-1		\$3,500,000.00	30.00	\$1,274,505.35	Sold, in full; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			+
0379		AB&T FINANCIAL CORPORATION	GASTONIA	C 6-Jan-1	14						(\$50,000.00)		1210100	(+=)=,			
0379		AB&T FINANCIAL CORPORATION	GASTONIA	C 10-Feb-1	4					\$150,621.36		536	\$281.00	(\$385,378.64)			_
0379		AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA	C 19-Mar-1 E 30-Jan-0	4	\$12,720,000.00	\$0.00	\$15.071.769.00			(\$1,506.21)						-
1402 44 1402	4,8,14	ADBANC, INC. ADBANC, INC.	OGALLALA NI OGALLALA NI	E 30-Jan-U E 21-Jul-1		\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	
378 8,	14	ALARION FINANCIAL SERVICES, INC.	OCALA FL	23-Jan-6	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	())			42/00000				
378		ALARION FINANCIAL SERVICES, INC.	OCALA FL	. 19-Jul-1	13					\$877,729.70		893	\$982.90	(\$15,270.30)			
378		ALARION FINANCIAL SERVICES, INC.	OCALA FL	22-Jul-1	3					\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	4
0378 0644 10	м	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA FL JUNEAU AN	12-Sep-1	3	\$4,781,000.00	\$0.00	\$7,501,881.70	Cold in full unernate ant automation		(\$64,026.11)						+
0644 10	24	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		C 5-Feb-U C 28-Nov-1		\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding	\$208,870.74		234	\$892.60	(\$25,129.26)			+
0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AF	29-Nov-1	2					\$4,058,697.67		4,547		(\$488,302.33)			1
0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AF	< 11-Jan-1	3						(\$42,675.67)						T
0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU AN	C 26-Mar-1	3						(\$7,324.33)					43	+
0644 1268		ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		4 26-Jun-0		\$2,986,000.00	\$0.00	\$3,581,397.27	Cold in full unernate ant automation							\$2,370,908.26	+
268		ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		A 25-Jun-U A 27-Mar-1		\$2,980,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94,153.69	,+-
268		ALLIANCE BANCSHARES, INC.	DALTON G/	A 28-Mar-1	13					\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	
268		ALLIANCE BANCSHARES, INC.	DALTON G/	4 9-Apr-1	3						(\$25,000.00)						
0311 1:	L	ALLIANCE FINANCIAL CORPORATION	3TRACU3E IN	19-Det-0	Freieneu stock w/ warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								_
0311		ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION		Y 13-May-0						\$26,918,000.00		26,918	\$1,000.00			\$000,000,00	
253 15	5.14	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.		Y 17-Jun-0	9 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							\$900,000.00	-
253	7,13	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL M	N 26-Jun-0 N 6-Feb-1	3	\$12,000,000,00	20.00	55,000,250,00	Sold, in run, warrants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			1
253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL M	N 7-Feb-1						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	1
253		ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL M	N 26-Mar-1							(\$90,025.20)						_
153 8		ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO IL GLENWOOD SPRINGS CC	24-Apr-0 27-Mar-0		\$3,652,000.00 \$70,000,000.00	\$3,652,000.00 \$0.00	\$409,753.00 \$73,129,160.69	Full investment outstanding; warrants outstanding								-
1885 8,	14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CC	D 27-Mar-0 D 18-Sep-1		\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	\$280.115.76		344	\$814.30	(\$63.884.24)			+
1885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CC	D 19-Sep-1	2					\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			1
885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CC	20-Sep-1	12					\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	,
1885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS CO	0 16-Nov-1							(\$570,003.00)						
0515 45 0515	5,8,14	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER IN MUNSTER IN	30-Jan-0 22-Sep-1		\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000,00			\$184,000.00	+
	1.8.14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE OI	K 6-Mar-0		\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	+
0766	1,0,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	K 15-Sep-1	1	52,452,000,00	<i>50.00</i>	22,20,000,20	Reaccines, in fail, warrants for outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	1
0232 11	l	AMERICAN EXPRESS COMPANY	NEW YORK N	Y 9-lan-f	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
0232		AMERICAN EXPRESS COMPANY	NEW YORK N	Y 17-Jun-0	19					\$3,388,890,000.00		3,388,890	\$1,000.00				_
0232 0870 1:	1.8.14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK NY ARCADIA CA	Y 29-Jul-0 A 29-May-0	9 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							\$340,000,000.00	+
1870 1.	1,0,14	AMERICAN PREMIER BANCORP		A 26-Jan-1		\$1,800,000.00	30.00	32,032,082.49	Rebeenied, in run, warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	, †
0074 11	l,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND KS	5 9-Jan-0	9 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	0.0000/000000		4,000					1
074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND KS	2-Nov-1	1					\$6,000,000.00		6,000	\$1,000.00		_	\$300,000.00	Ŧ
058		AMERIS BANCORP AMERIS BANCORP	MOULTRIE G/ MOULTRIE G/	A 21-Nov-0	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	C40 204 200 CT	(\$755.050.55)	53.055	6000.00	(\$3,608,800.00)			+
058		AMERIS BANCORP AMERIS BANCORP		A 19-Jun-1 A 22-Aug-1						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,008,800.00)		\$2,670,000.00	+
0207 45	5	AMERIS DAILCORF AMERISERV FINANCIAL, INC.		A 19-Dec-0	8 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							yz,070,000.00	t
0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN PA	A 11-Aug-1	1					\$21,000,000.00		21,000	\$1,000.00				T
0207		AMERISERV FINANCIAL, INC.	JOHNSTOWN PA	A 2-Nov-1	1											\$825,000.00	+
320 15 1320	5,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK NI MCCOOK NI	E 21-Aug-0	9 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	6360.040.00		374,000	to or	1614 060 001			+
320		AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC		E 26-Mar-1 E 27-Mar-1	3					\$359,040.00 \$2,112,000.00		2,200,000	\$0.96 \$0.96	(\$14,960.00) (\$88,000.00)			+
320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK N	E 28-Mar-1	3					\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	d T
1320		AMFIRST FINANCIAL SERVICES, INC	MCCOOK NE	E 9-Apr-1	13		-	-			(\$48,000.00)						L
193 94	1	ANCHOR BANCORP WISCONSIN, INC.	MADISON W	1 30-Jan-C	9 Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding								+
193 482 1:	1 90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON W ANNAPOLIS M	1 27-Sep-1 D 30-Jan-0	13 19 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			+
482 1. 1482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		D 18-Apr-1		30,132,000.00	\$0.00	27,043,130.33	Receined, in run, warrants outstanding	\$4,076,000.00		4,076	\$1,000.00				+
482		ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS M	D 6-Mar-1	13					\$4,076,000.00		4,076	\$1,000.00				t
076 1:		ASSOCIATED BANC-CORP	GREEN BAY W	1 21-Nov-0 1 6-Apr-1	18 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding								T
076		ASSOCIATED BANC-CORP								\$262,500,000.00		262,500	\$1,000.00				+
1076 1076		ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY W GREEN BAY W	14-Sep-1 6-Dec-1						\$262,500,000.00		262,500	\$1,000.00			\$3,435,005.65	+
171 8,	17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	BLUFFTON SC	29-Dec-0		\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,433,005.05	+
171 0,		ATLANTIC BANCSHARES, INC.	BLUFFTON SC	7-Feb-1		<i><i><i>qqqqqqqqqqqqq</i></i></i>	50.00			\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	T
	-	ATLANTIC BANCSHARES, INC.	BLUFFTON SC	10-Feb-1	4			-		\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	4
171				40.44		1					(\$25,000.00)						+
171		ATLANTIC BANCSHARES, INC.	BLUFFTON SC	19-Mar-1													
171	1,8,14	ATLANTC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE TN	4 27-Feb-0 4 15-Sep-1	9 Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000,00		7 400	\$1.000.00			\$370.000.00	+

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending September 10, 2014

CAPITAL PURCHASE PROGRAM

UstNumber	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	epayment / Disposition / Auction (Fee) ⁴ Shares	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount Shares
UST0331 UST0331		AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 31-Jul-13						\$6,000,000.00	6,000	\$1,000.00			
UST0409	8,44	BANCINDEPENDENT, INCORPORATED	PALO ALTO SHEFFIELD	CA 28-Aug-13 AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12 81,670
UST0409 UST1155	8,17,44	BANCINDEPENDENT, INCORPORATED BANCORP FINANCIAL, INC.	SHEFFIELD OAK BROOK	AL 14-Jul-11 IL 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$21,100,000.00	21,100	\$1,000.00			\$1,055,000.00 1,055
UST1155 UST0255		BANCORP FINANCIAL, INC.	OAK BROOK	IL 18-Aug-11	Professed Fite days (Microsoft	\$30,000,000.00	60.00	(33.34) SSS SS	Redeemed, in full; warrants not outstanding	\$13,669,000.00	13,669	\$1,000.00			\$410,000.00 410
UST0255	11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 19-Dec-08 RI 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in run, warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			
UST0255 UST0767	11.8.14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	RIDGELAND	RI 30-Sep-09 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00 192,967
UST0767		BANCPLUS CORPORATION	RIDGELAND	MS 29-Sep-10				\$10,701,460.58		\$48,000,000.00	48,000	\$1,000.00			\$2,400,000.00 2,400
UST0768 UST0768	8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO 3-Apr-09 MO 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98,267.00	100	\$982.70	(\$1,733.00)		
UST0768 UST0768		BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO 29-Apr-13 MO 31-May-13						\$8,352,695.00	(\$84,509.62)	\$982.70	(\$147,305.00)		\$426,338.55 430
UST0131	83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding			-			
UST0131 UST1151	8.14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL 15-Feb-13 MN 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00	50,000	\$1,000.00			\$15,000.00 730,994
UST1151 UST1151		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 19-Dec-12						\$451,600.92	486	\$929.20	(\$34,399.08)		(22,00,00) F0
UST1151 UST1151		BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 20-Dec-12 MN 11-Jan-13						\$481,335.96	(\$9,329.37)	\$929.20	(\$36,664.04)		\$23,500.00 50
UST1151 UST0021	6711	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN 26-Mar-13 NC 28-Oct-08	Preferred Stock w/ Warrants	\$15.000.000.000.00	\$0.00	\$26.599.663.040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)				
UST0021	0,7,11	BANK OF AMERICA	CHARLOTTE	NC 9-Jan-09	Treated Stock Wy Warrants	\$10,000,000,000.00	20.00	220,233,000,040.20	reaccined, in fair, waitants for outstanding						
UST0021 UST0021		BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09 NC 9-Mar-10						\$25,000,000,000.00	1,000,000	\$25,000.00			\$305,913,040.28 121,792,790
UST0458	8,14	BANK OF COMMERCE	CHARLOTTE	NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding				(4		
UST0458 UST0458		BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC 30-Nov-12 NC 11-Jan-13						\$2,502,000.00	3,000 (\$25,000.00)	\$834.00	(\$498,000.00)		\$100,100.00 150
UST0001 UST0001	44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA 14-Nov-08 CA 27-Sep-11	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00			
UST0001		BANK OF COMMERCE HOLDINGS	REDDING	CA 26-Oct-11						\$17,000,000.00	17,000	\$1,00.00			\$125,000.00 405,405
UST0876 UST0876	8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 13-Mar-09 NV 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00 134
UST0876		BANK OF GEORGE	LAS VEGAS	NV 6-Jan-14	Professed Physics I Meanwake	(20.000.000.00	60.00	630.455.005.44	Deducered in full-second sector at a state of the		(\$25,000.00)				
UST0127 UST0127	11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 5-Dec-08 CA 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00	28,000	\$1,000.00			
UST0127 UST0015	11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	CA 23-Nov-11 NY 28-Oct-08	Preferred Stock w/ Warrants	\$3.000.000.000.00	\$0.00	\$3,231,416.666.67	Redeemed, in full; warrants not outstanding						\$1,703,984.00 154,908
UST0015		BANK OF NEW YORK MELLON	NEW YORK	NY 17-Jun-09	Herene Stock Wy Warrants	\$3,000,000,000.00	20.00	\$3,231,410,000.07	reaccined, in fair, waitants not outstanding	\$3,000,000,000.00	3,000,000	\$1,000.00			
UST0015 UST1008	105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 5-Aug-09 NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00 14,516,129
UST1008		BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE LITTLE ROCK	NC 16-Jul-14		\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00	13,179	\$250.00	(\$9,884,250.00)		
UST0130 UST0130	11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12-Dec-08 AR 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,100.07	Redeemed, in fuil; warrants not outstanding	\$75,000,000.00	75,000	\$1,000.00			
UST0130 UST0503	8 106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	LITTLE ROCK	AR 24-Nov-09 CO 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding						\$2,650,000.00 379,811
UST0503		BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO 24-Apr-14						\$12,639,000.00	12,639	\$1,000.00			\$632,000.00 632
UST0461 UST0461	44,8,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS 23-Jan-09 MS 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00	15,500	\$1,000.00			\$775,000.00 775
UST0494	8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding						
UST0494 UST0494		BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 9-Nov-12 SC 11-Jan-13						\$900,000.00	1,000 (\$9,000.00)	\$900.00	(\$100,000.00)		\$21,880.50 50
UST0494 UST0063		BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 26-Mar-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$124.000.000.00	\$0.00	\$129.079.862.47	Sold, in full; warrants not outstanding		(\$16,000.00)				
UST0063		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12	Preferred Stock W/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full, warrants not outstanding	\$109,717,680.00	(\$1,645,765.20) 124,000	\$884.80	(\$14,282,320.00)		
UST0063 UST0572	44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 12-Jun-13 NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00 243,998
UST0572		BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 28-Jul-11						\$795,000.00	795	\$1,000.00			\$40,000.00 4
UST0256 UST0256	12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 16-Jan-09 ME 24-Feb-10	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00	18,751	\$1,000.00			
UST0256		BAR HARBOR BANKSHARES	BAR HARBOR	ME 28-Jul-10		\$3,133,640,000.00		\$3,293,353,918.53							\$250,000.00 52,455
UST0012 UST0012	11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 14-Nov-08 NC 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,134	\$1,000,000.00			
UST0012 UST1084	0 113	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC 22-Jul-09 AL 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1.706.000.00	\$0.00	\$2,315,853,14	Redeemed, in full; warrants not outstanding						\$67,010,401.86 13,902,573
UST1084		BCB HOLDING COMPANY, INC.	THEODORE	AL 1-Jul-14						\$1,706,000.00	1,706	\$1,000.00			\$85,000.00 85
UST0294 UST0294	11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 23-Dec-08 MD 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00	10,800	\$1,000.00			
UST0294		BCSB BANCORP, INC.	BALTIMORE	MD 19-Apr-13	Professoral Phone in the Providence Hildren and	\$6,000,000.00	60.00	\$7,263,316.66	Deducered in full-second sector at a state of the						\$1,442,000.00 183,465
UST0416 UST0416	11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 30-Jan-09 CA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00			
UST0416 UST0416		BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 19-Oct-11 CA 7-Mar-12						\$1,500,000.00	1,500	\$1,000.00 \$1,000.00			
UST0416		BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6-Jun-12						\$1,500,000.00 \$1,200,000.00	1,200	\$1,000.00			
UST0416 UST1154	11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	CA 27-Jun-12 PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00	300	\$1,000.00			\$300,000.00 300
UST1154		BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11	· · · · · · · · · · · · · · · · · · ·				······································	\$0.00	2,892	\$1,000.00			
UST1154 UST0200	11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD	PA 28-Dec-11 MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00	2,892	\$1,000.00			\$145,000.00 145
UST0200 UST0200		BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 27-May-09						\$40,000,000.00	40,000	\$1,000.00			\$1,040,000.00 226,330
UST0662	44,8,14	BERN BANCSHARES, INC.	PITTSFIELD BERN	MA 24-Jun-09 KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						
UST0662 UST0450	8 14 18 44	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS 1-Sep-11 MI 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	\$985,000.00	985	\$1,000.00			\$50,000.00 5
UST0450		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 18-Dec-09	Contraction wy Exercised Wallants	\$1,744,000.00	2000		wurrung not outschlung						
UST0450 UST1141	15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI 28-Jul-11 FL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00	3,379	\$1,000.00			\$82,000.00 82
UST1141		BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 7-Feb-13					,	\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00)		\$64,158.97 64,000 \$140,247.75 140,000
UST1141 UST1141		BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 8-Feb-13 FL 26-Mar-13						\$3,700,820.00	3,800,000 (\$62,329.60)	\$0.97	(\$99,180.00)		\$140,347.75 140,000
UST0789 UST0789	8,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186,550.00		\$910.00	(\$18,450.00)		
UST0789		BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 29-Oct-12 WI 31-Oct-12						\$186,550.00 \$8,913,450.00	9,795	\$910.00	(\$18,450.00) (\$881,550.00)		\$470,250.00 500
UST0789 UST1014	14,8,14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	WI 11-Jan-13 ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(\$91,000.00)				
UST1014	,	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 27-Jun-12			20.00	and a second s		\$2,250,000.00	2,250	\$1,000.00			
UST1014 UST0612	8,14	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO	ND 12-Sep-12 MO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$2,750,000.00	2,750	\$1,000.00			\$250,000.00 250
UST0612 UST0612		BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-Oct-12						\$19,630.00	26 11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00)		ČE41 202 24
UST0612		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 31-Oct-12 MO 11-Jan-13						\$9,040,370.00	(\$90,600.00)	\$755.00	(\$2,933,030.00)		\$541,793.34 600
UST0850 UST0850	8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN 6-Mar-09 IN 10-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible				(\$5,000,000.00)		

UstNumber FootNote	Institution Name	City	State D	te Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispo	sition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵	Warrant Proce	
UST0118	BLUE VALLEY BAN CORP	OVERLAND PARK	VS 5	Preferred Stock w/ V		Investment \$0.00	\$21,261,845.65	Sold, in full; warrants outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
UST0118	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18	Oct-13	\$11,150,000.00	20.00	321,201,043.03	Solo, in run, warrants outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
UST0118 UST0118	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS 6	Det-13 Ian-14					\$18,085,785.00	(\$212,630.18)	18,500	\$977.60	(\$414,215.00)			
UST0926 8 UST0926	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY 17 NY 30		Varrants \$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
UST0128	BNC BANCORP	THOMASVILLE	NC 5	Dec-08 Preferred Stock w/ V	Varrants \$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding							5373,000.00	575
UST0128 UST0128	BNC BANCORP BNC BANCORP	THOMASVILLE	NC 29 NC 19	iep-12					\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
UST0460 44,8,14 UST0460	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT 27 CT 4	eb-09 Preferred Stock w/ Exercised V	Varrants \$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4.797.000.00		4,797	\$1.000.00			\$240.000.00	
UST0483 8	BNCCORP, INC.	BISMARCK	ND 16	an-09 Preferred Stock w/ Exercised V	Varrants \$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding			4,/9/					240
UST0483 UST0483	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 14 ND 17	1ar-14					\$143,000.00 \$19,950,000.00		143 19,950			\$154.44 \$21,546.00	\$29,737.13 \$966,456.56	30 975
UST0483	BNCCORP, INC.	BISMARCK	ND 25	Apr-14					\$15,550,000.00	(\$201,147.00)	15,550	\$1,001.10		911,940.00	\$500,450.50	575
UST0693 44,8,14 UST0693	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON	TX 6 TX 1		Varrants \$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
UST0857 15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-	lay-09 Subordinated Debentures w/ Exercised V	Varrants \$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding							\$232,180.54	470.000
UST0857 UST0857	BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 8 WI 11	far-13					\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	179,000 100,000
UST0857 UST0072 11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 9 MA 21	vpr-13	Varrants \$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)						
UST0072	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13	lan-10	variants \$134,000,000.00	30.00	\$171,224,743.46	Rebeenled, in fair, warrants not outstanding	\$50,000,000.00		50,000					
UST0072 UST0072	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16 MA 7						\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
UST0115 11 UST0115	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23	ec-08 Preferred Stock w/ V	Varrants \$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15.000.000.00		15.000	\$1.000.00				
UST0115	BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 23 CA 16						\$15,000,000.00		15,000 8,864					
UST0115 UST0253 8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE BRIDGEVIEW	CA 20 IL 19		Varrants \$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding							\$1,395,000.00	396,412
UST0253	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19	lov-13	\$38,000,000.00	30.00	\$13,447,011.37	solo, in rail, warrants not outstanding	\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
UST0253	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW		lan-14						(\$104,500.00)						
UST0007 9,10,18,65,96,99 UST0007	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES		lov-08 Preferred Stock w/ V	Varrants \$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding				<u> </u>				
UST0007 UST0978 15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-	lay-09 Subordinated Debentures w/ Exercised V	\$6,000,000.00 Varrants \$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
UST0978 UST0978	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI 26 WI 29	Apr-13					\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
UST0978	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-	lay-13					\$2,540,000.00	(\$25,000.00)	2,540,000	\$1.05		\$117,023.40	\$123,133.00	120,000
UST0776 8,44,14 UST0776	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS 1 KS 15	Jul-09 Preferred Stock w/ Exercised V ep-11	Varrants \$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
UST1077 11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24	Apr-09 Preferred Stock w/ Exercised V	Varrants \$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding								
UST1077 UST1077	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO 23- MO 9						\$6,000,000.00 \$2,500,000.00		6,000 2,500					
UST1077	BUSINESS BANCSHARES, INC.	CLAYTON	MO 24	Apr-13					\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
UST0845 11,8,14 UST0845	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL 13	Tar-09 Preferred Stock w/ Exercised V lov-11		\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00	30
UST0324 11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA	an-09 Preferred Stock w/ V Jul-11	Varrants \$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
UST0324	C&F FINANCIAL CORPORATION	WEST POINT	VA 11						\$10,000,000.00		10,000					
UST0324 UST0314 8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN	VA 14- UT 23		Varrants \$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							\$2,303,180.00	167,504
UST0314	CACHE VALLEY BANKING COMPANY	LOGAN	UT 18	Jec-09	\$4,640,000.00											
UST0314 UST0300	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN STARKVILLE	UT 1 MS 9	Jul-11 Jan-09 Preferred Stock w/ V	Varrants \$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
UST0300	CADENCE FINANCIAL CORPORATION	STARKVILLE LAFAYETTE		lar-11	Varrants \$4,000,000.00	(0.00	A4 355 000 67		\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
UST0495 44,8,14 UST0495	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA 27 CA 15		Varrants \$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
UST0418 11,8,14 UST0418	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA 23 CA 8	an-09 Preferred Stock w/ Exercised V	Varrants \$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3,300,000.00		3,300				\$165,000.00	165
UST0432 8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO 23	an-09 Preferred Stock w/ Exercised V		\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$105,000.00	105
UST0219 8 UST0307 11,8,14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARG	MD 23	lan-09 Preferred Stock w/ Exercised V Nec-08 Preferred Stock w/ Exercised V	Varrants \$4,656,000.00 Varrants \$4,700,000.00	\$4,656,000.00 \$0.00	\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST0307	CAPITAL BANCORP, INC.	ROCKVILLE	MD 30	Dec-10					\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
UST0061 39 UST0061	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC 12 NC 28			\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00				
UST1082 8 UST0022 11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	VI 10 VA 14			\$5,100,000.00 \$0.00	\$304,973.00 \$3,806,873,702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST0022	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 17	un-09	variants \$3,355,155,000.00	20.00	\$5,000,015,102.25	Redeemed, in fail, warrand not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00				
UST0022 UST0064 8,14	CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	PORTLAND	VA 9 OR 23		Varrants \$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							\$146,500,064.55	12,657,960
UST0064 UST0064	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 23 OR 8 OR 9	lov-12					\$247,727.04 \$3,505,712.96		264 3,736		(\$16,272.96) (\$230,287.04)		\$169,042.00	
UST0064 UST0064	CAPITAL PACIFIC BANCORP	PORTLAND	OR 11	lan-13					\$3,505,712.96	(\$25,000.00)	3,/3b	\$938.40	(\$230,287.04)		\$169,042.00	200
UST1257 15,45,14 UST1257	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON	MO 23 MO 8	Oct-09 Subordinated Debentures w/ Exercised V	Varrants \$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
UST0338	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 9	an-09 Preferred Stock w/ V	Varrants \$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding							\$313,000.00	313,000
UST0338 UST0338	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 20	eb-13					\$14,525,843.40 \$435,756.60		15,534 466		(\$1,008,156.60) (\$30,243.40)			
UST0338	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 26-	far-13					لالاردىد ەرد دەسې	(\$149,616.00)	-00		(550,245,40)			
UST0338 UST0597	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO	NC 19 NC 6	vpr-13 eb-09 Preferred Stock w/ V	Varrants \$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding				+			\$1,800,000.00	357,675
UST0597	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC 30 NC 11	iov-12					\$3,412,000.00	(\$34,120.00)	4,000	\$853.00	(\$588,000.00)		-	
UST0597 UST0597	CAROLINA TRUST BANK	LINCOLNTON	NC 26-	far-13						(\$34,120.00) (\$15,880.00)						
UST0597 UST0591 11	CAROLINA TRUST BANK CARROLITON BANCORP	LINCOLNTON BALTIMORE	NC 11 MD 13	un-13	Varrants \$9.201.000.00	\$0.00	\$11.388.958.51	Redeemed, in full; warrants not outstanding				+			\$19,132.00	86,957
UST0591	CARROLLTON BANCORP	BALTIMORE	MD 19	Apr-13					\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
UST0413 11,9,36 UST0413	CARVER BANCORP, INC.	NEW YORK NEW YORK	NY 16 NY 27	lan-09 Preferr ug-10	ed Stock \$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
UST0065	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21	lov-08 Preferred Stock w/ V	Varrants \$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
UST0065 UST0103 11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA 30 CA 5	un-11 Dec-08 Preferred Stock w/ V	Varrants \$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
UST0103	CATHAY GENERAL BANCORP	LOS ANGELES	CA 20-	1ar-13					\$129,000,000.00		129,000	\$1,000.00				
UST0103 UST0103	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 30 CA 9	ec-13					\$129,000,000.00		129,000	\$1,000.00			\$13,107,778.30	1,846,374
UST0878 8,18,14,44 UST0878	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 27	eb-09 Preferred Stock w/ Exercised V	Varrants \$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding				+				
UST0878	CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 22 NY 2	Jul-11					\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
UST1204 8,57,97 UST1204	CB HOLDING CORP. CB HOLDING CORP.	ALEDO	IL 29- IL 14	lay-09 Preferred Stock w/ Exercised V Oct-11	Varrants \$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible				+	(\$4,114,000.00)			
UST0764 8,18,18	CBB BANCORP	CARTERSVILLE	GA 20	eb-09 Preferred Stock w/ Exercised V		\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
UST0764 UST0764	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA 29 GA 28	lov-12	\$1,753,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			

UstNumber	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Disposi			(Realized Loss) /	Gain ⁵	Warrant Proceeds
UST0764		CBB BANCORP	CARTERSVILLE	GA 30 Nov 13		Amount	Investment			Amount \$2,831,259.86	(Fee) ⁴	Shares	Avg. Price	(Write-off) (\$205,740.14)		Amount Shares \$115,861.34 132
UST0764		CBB BANCORP	CARTERSVILLE	GA 29-Nov-12 GA 11-Jan-13						\$2,831,259.80	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)		\$115,801.34 132
UST0764		CBB BANCORP	CARTERSVILLE	GA 26-Mar-13							(\$363.42)					
UST0941 8 UST0941	8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE	AL 27-Mar-09 AL 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$287,213.85 315
UST0941 UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL 7-Aug-12 AL 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$689,313.24 756
UST0941		CBS BANC-CORP.	RUSSELLVILLE	AL 10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)		\$131,297.76 144
UST0941		CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	AL 11-Sep-12	Preferred Stock w/ Warrants	644 550 000 00	\$11,560,000.00	\$516,988.89	 If the second sec		(\$219,963.60)					
UST0192 UST0647 8	8	CEDARSTONE BANK	LEBANON	MD 23-Dec-08 TN 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00	\$11,580,000.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
UST0647	•	CEDARSTONE BANK	LEBANON	TN 20-Nov-13						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00 178
UST0304 4	44	CENTER BANCORP, INC.	UNION	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding			40.000	\$1,000.00			
UST0304 UST0304		CENTER BANCORP, INC.	UNION	NJ 15-Sep-11 NJ 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00			\$245,000.00 86,705
UST0132 1	11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							
UST0132 UST1034 8	8.14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES MILFORD	CA 27-Jun-12 OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00			
UST1034	0,14	CENTERBANK	MILFORD	OH 29-Oct-12	Preferred stock wy Exercised warrants	\$2,230,000.00	30.00	32,344,002.43	Solo, In full, warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)	t	
UST1034		CENTERBANK	MILFORD	OH 1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)		\$84,057.43 113
UST1034 UST1034		CENTERBANK	MILFORD	OH 11-Jan-13 OH 26-Mar-13							(\$18,562.50) (\$6,437.50)					
UST0023 1	12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(30,437.30)					
UST0023		CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL 30-Sep-09						\$27,875,000.00		27,875	\$1,000.00			
UST0023 UST0257 1	11 8 14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL 28-Oct-09 WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							\$212,000.00 125,413
UST0257		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 31-Mar-09				+=========		\$15,000,000.00		15,000	\$1,000.00			
UST0257		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 15-Apr-09	Professed Charless (1996-1996)	(10.000.000.00	60.00	642 005 444 44	Deduced in full second set of the disc							\$750,000.00 750
UST0133 4 UST0133		CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08 MA 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
UST0133		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 19-Oct-11												\$2,525,000.00 234,742
UST0755 8 UST0755	8,113	CENTRAL BANCORP, INC. (TX)	GARLAND GARLAND	TX 27-Feb-09 TX 29-Aug-14	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00			\$1,125,000.00 1,125
UST0755 1	11,8,14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	HOUSTON	TX 29-Aug-14 TX 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00			31,123,000.00 1,125
UST0558		CENTRAL BANCSHARES, INC.	HOUSTON	TX 6-Jul-11						\$5,800,000.00		5,800	\$1,000.00			\$290,000.00 290
UST0784 8 UST0784	8,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 20-Feb-09 TX 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80 1,100
UST0784		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Jan-13							(\$203,764.00)					
UST0123 UST0123		CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH 5-Dec-08 OH 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
UST0371 1	11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$3,000,000.00		7,225	<i>413.</i> 20	(34,223,000.00)		
UST0371		CENTRAL JERSEY BANCORP	OAKHURST	NJ 24-Nov-10						\$11,300,000.00		11,300	\$1,000.00			
UST0371 UST0241 4	40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ 1-Dec-10 HI 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding							\$319,658.99 268,621
UST0241	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 22-Jun-11	Freieneu stock w/ warrants	\$155,000,000.00	30.00	\$75,050,851.42	Solo, In full, warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
UST0241		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		
UST0241 UST0353 4	45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	HI 11-Jun-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							\$751,888.00 79,288
UST0353	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18-Aug-11	Treened Stock wy Warranz	\$7,000,000.00	20.00	30,011,320.47	Redeemed, in fair, wan and not outstanding	\$7,000,000.00		7,000	\$1,000.00			
UST0353		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 28-Sep-11												\$185,016.80 79,067
UST0312 9	93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA 30-Jan-09 VA 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
UST1309 8	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding							
UST1309 UST0573 4	44.0.14	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA 14-Jul-11 NH 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00 182
UST0573	44,0,14	CENTRIX BANK & TRUST	BEDFORD	NH 28-Jul-11	Preferred stock wy Exercised warrants	57,500,000.00	30.00	30,007,731.42	Recented, in full, warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00 375
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, in full; warrants outstanding							
UST0248 UST0248		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 25-Sep-13 IL 18-Oct-13						\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29-Oct-13							(\$82,114.50)	-1		(* -)===(====)		
UST0248		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 6-Jan-14							(\$19,500.00)			(444 - 444 - 444		
UST0248 UST0248		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 10-Feb-14 IL 19-Mar-14						\$577,638.02	(\$5,776.38)	1,402	\$412.00	(\$824,361.98)		
UST1238 1	15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
UST1238 UST1238		CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 19-Dec-12 NM 20-Dec-12						\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149,400.00)		\$198,635.58 200,000 \$297,953.37 300,000
UST1238		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 11-Jan-13						\$5,010,000.00	(\$98,500.00)	5,500,000	50.55	(0140,400.00)		500,000
UST1037 1	15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding							
UST1286 8 UST1286	8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 31-Jul-09 IL 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00		260	\$991.00	(\$2,340.00)		
UST1286		CHICAGO SHORE CORPORATION	CHICAGO	IL 17-Mar-14						\$6,679,340.00		6,740	\$991.00	(\$60,660.00)		\$347,193.00 350
UST1286	22	CHICAGO SHORE CORPORATION	CHICAGO	IL 25-Apr-14		A					(\$69,370.00)	T				
UST0247 2 UST0247	23	CIT GROUP INC.	NEW YORK NEW YORK	NY 31-Dec-08 NY 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership	1				(\$2,330,000,000.00)		
UST0024 1	19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding							
UST0024 UST0024		CITIGROUP INC. CITIGROUP INC.	NEW YORK	NY 10-Dec-10		++				\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	\$54,621,848.84 210,084,034
UST0024 UST0419 1	11	CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	NY 31-Jan-11 PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							,,,uz1,040.04 210,084,034
UST0419		CITIZENS & NORTHERN CORPORATION	WELLSBORD	PA 4-Aug-10						\$26,440,000.00		26,440	\$1,000.00			
UST0419 UST0325 8	8 55 07	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORD NEVADA CITY	PA 1-Sep-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10.400.000.00	\$0.00	\$223,571.11	Currently not collectible							\$400,000.00 194,794
UST0325	0,00,01	CITIZENS BANCORP	NEVADA CITY	CA 23-Dec-08 CA 23-Sep-11	Freierreu stock wy Exercised Warrants		\$0.00	\$223,571.11	currently not conectible					(\$10,400,000.00)	+	
UST1205 8	8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding							
UST1205 UST1205		CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 7-Feb-13 MO 8-Feb-13		<u> </u>				\$6,657,375.00 \$6,150,000.00		12,990 12,000	\$512.50 \$512.50	(\$6,332,625.00) (\$5,850.000.00)		\$258,018.75 500 \$387,028.12 750
UST1205		CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 26-Mar-13						\$5,153,000.00	(\$128,073.75)	11,000	06.310	(33,030,000.00)		7307,020.22
UST0318 1	11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding							
UST0318 UST0980 8	8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY. ESTABLISHED 1945	ATLANTA COVINGTON	GA 13-Aug-10 LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2.400.000.00	\$2,400.000.00	\$567.183.00	Full investment outstanding; warrants outstanding	\$7,462,000.00		7,462	\$1,000.00			
UST0547 8	8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding							
UST0164 4	44,8,14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL	VA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	£3.000		3.000	\$1.000.00			6450 000 00 ····
UST0164 UST0339 1	11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA 28-Jul-11 KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00 150
UST0339		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 16-Feb-11						\$2,212,308.00		63	\$35,116.00			
UST0339 UST0339		CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 13-Feb-13 KY 15-Jan-14		<u> </u>				\$3,300,904.00 \$3,265,788.00		94	\$35,116.00 \$35,116.00			
UST0116 8	86	CITIZENS HIST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	KY 15-Jan-14 MI 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,205,788.00		23	\$35,110.00			
UST0116		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12-Apr-13						\$300,000,000.00		300,000	\$1,000.00			
UST0195 4	45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00			
UST0195 UST0195		CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 22-Sep-11 NC 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00 450,314
UST0840 8 UST0025 1	8,9 11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ 10-Apr-09 CA 21-Nov-08	Preferred Stock Preferred Stock w/ Warrants	\$9,439,000.00 \$400.000.000.00	\$9,439,000.00 \$0.00	\$281,859.00 \$442,416.666.67	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding							
			provide a construction of the second		reserved stock wy Waltalits	- 100,000,000.00	00.00	,444,410,000.07			• • • • •					

UstNumber FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction ³ (Fee) ⁴ Shares		(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds Shares
UST0025	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00	(Fee) ⁴ Shares 200,000	Avg. Price \$1,000.00	(Amount	Shares
UST0025 UST0025	CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3-Mar-10 7-Apr-10						\$200,000,000.00	200,000	\$1,000.00			\$18,500,000,00	1,128,668
UST0713 8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding						\$18,500,000.00	1,128,008
UST0713	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12						\$955,825.50	1,095	\$872.90	(\$139,174.50)			
UST0713 UST0713	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12 11-Jan-13						\$1,662,874.50	(\$25.000.00)	\$872.90	(\$242,125.50)		\$114,021.50	150
UST0090 82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding							
UST0090 UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	8-Mar-13 11-Mar-13						\$3,772,645.00 \$5,730,600.00	3,950	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)			
UST0090	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13						+-/	(\$95,032.45)		(1211) (1111)			
UST0090	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	10-Apr-13 12-Jun-13											\$99,000.00 \$225,647.45	60,000 145,579
UST1336 8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding						9119,047.45	143,373
UST1336	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		8-Mar-13						\$397,550.00 \$12,335,976.50	500	\$795.10 \$795.10	(\$102,450.00)		\$389,857.05	450
UST1336 UST1336	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	11-Mar-13 9-Apr-13						\$12,335,976.50	(\$127,335.27)	\$795.10	(\$3,179,023.50)		\$25,990.47	
UST0166 45	COBIZ FINANCIAL INC.	DENVER	co	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding							
UST0166 UST0166	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	co	8-Sep-11 23-Nov-11						\$64,450,000.00	64,450	\$1,000.00			\$143,677.00	895,968
UST0358 44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding						\$145,617.00	033,300
UST0358 UST0358	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						\$16,500,000.00	16,500	\$1,000.00			6535 504 00	263,859
UST0523 8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO	28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding						\$526,604.00	203,859
UST0523	COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13						\$46,995.00	52	\$903.80	(\$5,005.00)			
UST0523 UST0523	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	0	22-Jul-13 12-Sep-13						\$8,990,505.00	9,948 (\$90,375.00)	\$903.80	(\$957,495.00)		\$494,381.25	50
UST0792 11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding							
UST0792	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKEN	PA	26-Oct-11 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00	574	\$1,000.00			\$29,000.00	29
UST0259	COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13	Herened Stock wy Warrands	\$20,000,000.00		\$20,400,005.20	Sold, in run, warrants for outstanding	\$21,633,944.71	27,661	\$782.10	(\$6,027,055.29)			
UST0259	COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13						\$265,135.29	(\$218,990.80)	\$782.10	(\$73,864.71)			
UST0259 UST0259	COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13 12-Jun-13							(5218,990.80)				\$810,000.00	500,000
UST0066 11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							
UST0066 UST0066	COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA		11-Aug-10 1-Sep-10						\$76,898,000.00	76,898	\$1,000.00			\$3,301,647.00	398,023
UST0519 44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							
UST0519 UST0016 11	COLUMBINE CAPITAL CORP.	BUENA VISTA DALLAS	CO	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000,00	\$0.00	\$2.582.039.543.40	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260	\$1,000.00			\$113,000.00	113
UST0016	COMERICA INC.	DALLAS		17-Mar-10	Pieleireu Stock w/ Waltanis	\$2,230,000,000.00	30.00	\$2,362,035,343.40	Redeemed, in run, warrants not outstanding	\$2,250,000,000.00	2,250,000	\$1,000.00				
UST0016	COMERICA INC.	DALLAS	TX	12-May-10											\$181,102,043.40	11,479,592
UST0171 11 UST0171	COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA	9-Jan-09 7-Oct-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00				
UST0171	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13											\$566,858.50	87,209
UST0911 15,14 UST0911	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09 7-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00	174,000	\$0.75	(\$43,500.00)			
UST0911	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00	1,959,000	\$0.75	(\$489,750.00)			
UST0911 UST0911	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12 10-Aug-12						\$13,100,250.00 \$600,000.00	17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 \$105,732.00	900,000 120,000
UST0911	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12						3000,000.00	(\$153,000.00)	30.75	(3200,000.00)		\$105,752.00	120,000
UST0057 8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding							
UST0057 UST0057	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	17-Jul-13 12-Sep-13						\$7,323,651.00	(\$73,236.51) 7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
UST0134 11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding							
UST0134 UST0861 11,8,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA	19-Dec-12 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00			\$128,000.00	128
UST0861	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12	The circle stock wy excepted warrants		\$0.00		Redeemed, in fair, wan and not outstanding	\$500,000.00	500	\$1,000.00			\$25,000.00	25
UST0956 11,8,14 UST0956	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52.000.000.00	52.000	\$1.000.00			\$2.600.000.00	2.600
0310930	COMMONTE BANCSHARES OF MISSISSIEF, INC. COMMONTE BANK OF MISSISSIEF	BRANDON	1913	29-Sep-10						\$32,000,000.00	32,000	\$1,000.00			32,000,000.00	2,000
UST1226 8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$981,158.70	Full investment outstanding; warrants outstanding							
UST0354 11,9,36 UST0354	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09 29-Sep-10	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1.747.000.00	1.747	\$1.000.00				
UST1208 44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding							
UST1208 UST1208	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	15-Sep-11 19-Oct-11						\$19,468,000.00	19,468	\$1,000.00			\$1,100,869.50	386,270
UST0113 11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding						+ - / /	
UST0113	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	24-Jul-13 20-Nov-13						\$4,500,000.00 \$2,500,000.00	4,500 2,500	\$1,000.00 \$1,000.00				
UST0113 UST0113	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	23-Apr-14						\$10,680,000.00	10,680	\$1,000.00				
UST0113	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4-Jun-14	Destanced D. J. Jan. 19				and the first second						\$780,000.00	780,000
UST0681 8,14 UST0681	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	27-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
UST0681	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13							(\$25,000.00)					
UST0194 81 UST0194	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	19-Dec-08 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12,643,000.00	12,643	\$1,000.00				
UST0970 76,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL.	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding							
UST0970 UST1051 8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL	21-Dec-12	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Cald is 6.0 minute and a first	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
UST1051 8 UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09 7-Feb-14	Preferred Stock W/ Exercised Warrants	\$12,/25,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037.50	3,750	\$988.00	(\$44,962.50)		\$85,157.88	86
UST1051	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	10-Feb-14			-			\$8,867,389.75	8,975	\$988.00	(\$107,610.25)		\$544,614.34	550
UST1051 UST0593 44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES. INC. (TN)	HARRISON UNION CITY	AR	19-Mar-14 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00	\$23.628.111.33	Redeemed, in full; warrants not outstanding		(\$125,724.27)					
UST0593	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11						\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1,000
UST0330 8 UST0330	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA		27-Feb-09 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50	4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
UST0330	COMMUNITY FIRST, INC.	COLUMBIA	TN	14-Apr-14						\$4,028,202.50	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	750
UST0330 UST0667 8,67	COMMUNITY FIRST, INC.	COLUMBIA BRANDON	TN	18-Jul-14	Deeforeed Stock w/ Superior - 194	£1.050.000.00	\$0.00	£1.220.200.00	Sold, in full; warrants not outstanding		(\$53,507.03)					
UST0667 8,67 UST0667	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	6-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Solo, in full; warrants not outstanding	\$1,002,750.00	105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
UST0667	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11-Jan-13						-	(\$10,027.50) (\$14,972.50)					
UST0667 UST0284 8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	MS	26-Mar-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(\$14,972.50)					
UST0284	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12		<i><i><i>qqqqqqqqqqqqq</i></i></i>	20.00			\$952,850.00	1,003	\$950.00	(\$50,150.00)			
UST0284	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS		20-Dec-12 11-Jan-13						\$1,517,150.00	1,597 (\$24,700.00)	\$950.00	(\$79,850.00)		\$105,000.00	130
UST0284 UST0284	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS		26-Mar-13							(\$24,700.00) (\$300.00)					
UST0392 44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding						-	
UST0392 UST0392	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11 26-Oct-11						\$9,000,000.00	9,000	\$1,000.00			\$460,000.00	311,972
UST1274 15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding							
UST1274 UST1274	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	12-Aug-13 12-Sep-13						\$4,400,000.00	4,400,000 (\$48,849.24)	\$1.11		\$484,924.00	\$177,716.96	132,000
Concernant 1		Distant manage	10013	** ~ ** 13				·			(********)		I	ı – – – – – – – – – – – – – – – – – – –		

No. No. No. No. No.	UstNumber	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	payment / Disposition (Fee) ⁴	n / Auction ³ Shares	Avg. Price	Realized Loss) / (Write-off)	Gain ⁵ Warrant P Amount	Proceeds Shares
N N <td>UST0322</td> <td>44,8,14</td> <td></td> <td>RUSTON</td> <td>LA 9-Jan-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$24,000,000.00</td> <td>\$0.00</td> <td>\$28,459,100.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td>(100)</td> <td></td> <td></td> <td></td> <td></td> <td></td>	UST0322	44,8,14		RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(100)					
Normal and the second of the second	UST0322			RUSTON	LA 6-Jul-11 CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000,00	\$0.00	\$14 341 140 33	Sold in full: warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00		\$1,200,000.00	1,200
No. No. No. No. No.	UST0082		COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12		4.00/000/00000	40.00									
N N N N N <th<< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$9,122,400.00</td><td>(\$112.944.00)</td><td>12,600</td><td>\$724.00</td><td>(\$3,477,600.00)</td><td></td><td></td></th<<>											\$9,122,400.00	(\$112.944.00)	12,600	\$724.00	(\$3,477,600.00)		
M M	UST0082											(3112,544.00)				\$698,351.00	521,158
No. No. No. No. No. <td></td> <td>53,110</td> <td></td> <td></td> <td>NC 13-Feb-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$51,500,000.00</td> <td>\$0.00</td> <td>\$12,739,234.90</td> <td>Sold, in full; warrants outstanding</td> <td></td> <td></td> <td></td> <td>4</td> <td>(4</td> <td></td> <td></td>		53,110			NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding				4	(4		
N N N N N N <		8.14				Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3.483.629.20	Sold, in full: warrants not outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)		
No. No. No. No. <td>UST0384</td> <td></td> <td>CONGAREE BANCSHARES, INC.</td> <td>CAYCE</td> <td>SC 29-Oct-12</td> <td>, , , , , , , , , , , , , , , , , , , ,</td> <td>+</td> <td></td> <td>441.001/020120</td> <td></td> <td></td> <td></td> <td>29</td> <td></td> <td></td> <td></td> <td></td>	UST0384		CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-12	, , , , , , , , , , , , , , , , , , , ,	+		441.001/020120				29				
No. No. No. No. <td></td> <td></td> <td></td> <td>CAYCE</td> <td>SC 31-Oct-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$2,687,046.56</td> <td>(\$25.000.00)</td> <td>3,256</td> <td>\$825.30</td> <td>(\$568,953.44)</td> <td>\$106,364.00</td> <td>164</td>				CAYCE	SC 31-Oct-12						\$2,687,046.56	(\$25.000.00)	3,256	\$825.30	(\$568,953.44)	\$106,364.00	164
N N		8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING		Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$23,000.00)					1
	UST0504			CORNING	AR 30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00	32
M M																	+
Normal and second and	UST0467	8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(+					
No. No. No. No. No.													777			00000	
N N	UST0467										\$0,155,585.20	(\$69,071.98)	0,748	3917.90	(\$334,010.80)	\$372,240.00	370
N N Normanne	UST0663	8		CLARKSDALE	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding							
Matrix Matrix Matrix Matrix </td <td></td> <td>8</td> <td></td> <td></td> <td></td> <td>Dreferred Stock w/ Eversiced Warrants</td> <td>\$3 100 000 00</td> <td>\$2,100,000,00</td> <td>\$1 017 730 58</td> <td>Redeemed in part-warrants outstanding</td> <td>\$5,000,000.00</td> <td></td> <td>5,000</td> <td>\$1,000.00</td> <td></td> <td>\$250,000.00</td> <td>250</td>		8				Dreferred Stock w/ Eversiced Warrants	\$3 100 000 00	\$2,100,000,00	\$1 017 730 58	Redeemed in part-warrants outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
N N	UST0673	0	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 8-Jan-14						\$1,000,000.00		1,000	\$1,000.00			
No. No. No. No. No. <td></td> <td>58</td> <td>CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.</td> <td>RALEIGH</td> <td>NC 9-Jan-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$24,900,000.00</td> <td>\$0.00</td> <td>\$33,014,741.20</td> <td>Redeemed, in full; warrants not outstanding</td> <td>(24,000,000,00</td> <td></td> <td>24.000</td> <td>61.000.00</td> <td></td> <td></td> <td></td>		58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	(24,000,000,00		24.000	61.000.00			
M M			CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH							\$24,900,000.00		24,900	\$1,000.00		\$1.681.000.00	833.705
MM	UST0456	8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding							
N N	UST0456			BLAINE	MN 19-Jul-13								350			\$531 210 67	522
M M	UST0456		CROSSTOWN HOLDING COMPANY	BLAINE							310,117,381.00	(\$104,611.76)	10,300	\$582.50	(\$182,015.00)	3331,210.07	355
M M	UST0657	8	CSRA BANK CORP.	WRENS													
Second		11,16		ONTARIO		Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000,00		97 500	\$1,000,00			+
Main Matrix Matrix Matrix Matrix	UST0106		CVB FINANCIAL CORP.	ONTARIO	CA 2-Sep-09												
M M	UST0106			ONTARIO	CA 28-Oct-09											\$1,307,000.00	834,761
M M		44,8,14		BURLEY		Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000,00		19.891	\$1,000,00		\$995.000.00	995
mm	UST1104	15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding							
				DEERFIELD	WI 8-Sep-11	Professed Physics of Providend Microsoft	£0.000.000.00	60.00	66 500 334 45	field in full suggestion and a state of the	\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000
Image Image <t< td=""><td></td><td>8,14</td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$9,000,000.00</td><td>\$0.00</td><td>\$6,598,331.15</td><td>Sold, in full; warrants not outstanding</td><td>\$5 293 527 28</td><td></td><td>8 648</td><td>\$612.10</td><td>(\$3 354 472 72)</td><td>\$311 943 55</td><td>450</td></t<>		8,14				Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5 293 527 28		8 648	\$612.10	(\$3 354 472 72)	\$311 943 55	450
Image Image <t< td=""><td>UST1070</td><td></td><td>DELMAR BANCORP</td><td>DELMAR</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$612.10</td><td>(\$136,537.28)</td><td></td><td></td></t<>	UST1070		DELMAR BANCORP	DELMAR										\$612.10	(\$136,537.28)		
Matrix Matrix Matrix </td <td>UST1070</td> <td></td> <td>DELMAR BANCORP</td> <td>DELMAR</td> <td>MD 26-Mar-13</td> <td>Professed Physics of Providend Microsoft</td> <td>64 473 000 00</td> <td>60.00</td> <td>(2 204 224 02</td> <td>field in full suggestion and a state of the</td> <td></td> <td>(\$55,089.90)</td> <td></td> <td></td> <td></td> <td></td> <td></td>	UST1070		DELMAR BANCORP	DELMAR	MD 26-Mar-13	Professed Physics of Providend Microsoft	64 473 000 00	60.00	(2 204 224 02	field in full suggestion and a state of the		(\$55,089.90)					
Image Image <t< td=""><td></td><td>8,18</td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td></td><td>\$0.00</td><td>\$2,781,331.97</td><td>Solo, in fuil; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		8,18				Preferred Stock w/ Exercised Warrants		\$0.00	\$2,781,331.97	Solo, in fuil; warrants not outstanding							
Mm Mm Mm Mm Mm </td <td>UST0466</td> <td></td> <td>DESOTO COUNTY BANK</td> <td>HORN LAKE</td> <td>MS 24-Sep-13</td> <td></td> <td>\$40,563.34</td> <td>59</td>	UST0466		DESOTO COUNTY BANK	HORN LAKE	MS 24-Sep-13											\$40,563.34	59
M M	UST0466		DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59	(\$22,222,24)	2,315	\$816.45	(\$419,532.41)		
M M		15,14		WASHINGTON		Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$\$\$,\$\$5.54)					
Diff Diff <thdiff< th=""> Diff Diff <thd< td=""><td>UST1098</td><td></td><td></td><td>WASHINGTON</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$4,381,500.00</td><td></td><td></td><td></td><td>(\$1,618,500.00)</td><td></td><td></td></thd<></thdiff<>	UST1098			WASHINGTON							\$4,381,500.00				(\$1,618,500.00)		
Image Image <t< td=""><td>UST1098 UST1098</td><td></td><td></td><td>WASHINGTON</td><td>MO 9-Aug-12 MO 10-Aug-12</td><td></td><td></td><td></td><td></td><td></td><td>\$10,197,941.25</td><td></td><td>13,965,000</td><td>\$0.73</td><td>(\$3,767,058.75) (\$129.480.00)</td><td>\$688,041.09 \$91 535 40</td><td>902,000</td></t<>	UST1098 UST1098			WASHINGTON	MO 9-Aug-12 MO 10-Aug-12						\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75) (\$129.480.00)	\$688,041.09 \$91 535 40	902,000
M M	UST1098		DIAMOND BANCORP, INC.	WASHINGTON	MO 11-Sep-12							(\$149,299.61)			(0-20) (00000)		
Main Main <t< td=""><td></td><td>8,14</td><td></td><td></td><td>MO 16-Jan-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$146,053,000.00</td><td>\$0.00</td><td>\$87,459,858.69</td><td>Sold, in full; warrants not outstanding</td><td>60.005.555.00</td><td></td><td>44.533</td><td>6553.60</td><td>(65.407.444.07)</td><td>62.222.40</td><td></td></t<>		8,14			MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	60.005.555.00		44.533	6553.60	(65.407.444.07)	62.222.40	
Bit Bit <td></td> <td>7,298</td>																	7,298
Image: Problem Image: Problem Image: Problem Image: Pr	UST0441											(\$807,103.48)					
1 1 </td <td>UST0587</td> <td>11</td> <td></td> <td>RIVERWOODS</td> <td>IL 13-Mar-09</td> <td>Preferred Stock w/ Warrants</td> <td>\$1,224,558,000.00</td> <td>\$0.00</td> <td>\$1,464,248,844.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$1 224 558 000 00</td> <td></td> <td>1 224 558</td> <td>\$1,000,00</td> <td></td> <td></td> <td></td>	UST0587	11		RIVERWOODS	IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1 224 558 000 00		1 224 558	\$1,000,00			
	UST0587				IL 7-Jul-10						+ - / / / /					\$172,000,000.00	20,500,413
Display <						Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding				A			
Dim Dim <td>US10548 UST0548</td> <td></td> <td></td> <td>DOWNINGTOWN</td> <td>PA 4-Aug-11 PA 21-Sep-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$11,750,000.00</td> <td></td> <td>11,750</td> <td>\$1,000.00</td> <td></td> <td>\$458.000.00</td> <td>186.311</td>	US10548 UST0548			DOWNINGTOWN	PA 4-Aug-11 PA 21-Sep-11						\$11,750,000.00		11,750	\$1,000.00		\$458.000.00	186.311
1 0	UST1166	15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding							
Image Image <t< td=""><td></td><td></td><td>DUKE FINANCIAL GROUP, INC.</td><td>MINNEAPOLIS</td><td>MN 27-Nov-13</td><td></td><td></td><td></td><td></td><td></td><td>\$5,000,000.00</td><td></td><td>5,000,000</td><td></td><td></td><td></td><td></td></t<>			DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 27-Nov-13						\$5,000,000.00		5,000,000				
Main Math Math <th< td=""><td>UST1166</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$5,000,000.00</td><td></td><td>5,000,000</td><td></td><td></td><td>\$600,000.00</td><td>600,000</td></th<>	UST1166										\$5,000,000.00		5,000,000			\$600,000.00	600,000
Method		12,44		BETHESDA	MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding							
00000000000000000000000000000000000	UST0084			BETHESDA	MD 23-Dec-09 MD 14-Jul 11						\$15,000,000.00		15,000	\$1,000.00			<u> </u>
9000000000000000000000000000000000000	UST0084			BETHESDA	MD 23-Nov-11						,,,			\$ 2,000.00		\$2,794,422.00	770,868
Second		11,16				Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	6206 545 000 07		305.545	61 000 00			<u>↓ </u>
Simple				PASADENA							\$300,540,000.00		3UD,54b	\$1,000.00		\$14.500 000 00	1.517.555
<table-container> 3011 3010</table-container>	UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							
single	UST0250																<u> </u>
B C D	UST0250		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 6-Jan-14						220,100,000.00	(\$264,986.40)	10,100	\$2,104.10			
VISINGVISI	UST0349	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding							
11 MAME PANADAL ORP MAME PANADAL				ENGELHARD	NC 19-Feb-14 NC 11-lun-14						\$17,949,000.00		17,949	\$1,000.00		\$871.000.00	514.693
upper space	UST0173	44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding							
15000 15000 1500000 1500000 1500000 1500000 1500000 1500000 15000000000000000000000000000000000000											\$7,500,000.00		7,500	\$1,000.00		AT4 443 00	50.111
Visibility<		45		HOUSTON		Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding						\$51,113.00	50,111
USD13 INTERPER FRANCE SARPANCE SARPANC	UST0079		ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-11						\$34,000,000.00		34,000	\$1,000.00			
USTUBS INTERPARK LARNACCS CORP. S1000 S1000 S10000 S100000 S100000		11		HOUSTON		Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00	\$42 801 933 32	Redeemed in full: warrants not outstanding						\$637,071.00	728,052
USTIONE VIRTNEWER FANANCE MENOR SCROUP. STONE	UST0135		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 7-Nov-12	recircul stock w/ wallands	233,000,000.00		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	modelined, in run, warrants not dustantumg	\$35,000,000.00		35,000	\$1,000.00			
USINDER NURBARK SARACE GROUP, NC. ALGON PARC A	UST0135		ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 9-Jan-13										-	\$1,006,100.00	324,074
USIME MURANCES MU	UST1252	8,44,14				Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000,00		4.000	\$1,000,00		00.000.0052	200
USTORS UDY BANCSMARC, NO MORAN Work S 1 skg.1 <	UST0549	8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding							
USD107 NCMARGE BAK SCHARGE BAK <t< td=""><td>UST0549</td><td></td><td>EQUITY BANCSHARES, INC.</td><td>WICHITA</td><td>KS 11-Aug-11</td><td></td><td></td><td></td><td></td><td></td><td>\$8,750,000.00</td><td></td><td>8,750</td><td>\$1,000.00</td><td></td><td>\$438,000.00</td><td>438</td></t<>	UST0549		EQUITY BANCSHARES, INC.	WICHITA	KS 11-Aug-11						\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	438
USD107 OXDANGE BANK OSMAT ROSA G B-agr O O O S1010000000000000000000000000000000000	UST0177 UST0177	8,14		SANTA ROSA SANTA ROSA		Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481.387 50		550	\$875.20	(\$68.612.50)		<u>↓</u>
USUMAGE ANK SAMAGE ANK </td <td></td> <td></td> <td>EXCHANGE BANK</td> <td>SANTA ROSA</td> <td>CA 8-Aug-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$17,505,000.00</td> <td></td> <td>20,000</td> <td>\$875.20</td> <td>(\$2,495,000.00)</td> <td>\$1,910,898.00</td> <td>2,000</td>			EXCHANGE BANK	SANTA ROSA	CA 8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00	2,000
USUDATE Schwafe Bank Shart Ba			EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,386.57	
UST0177 EKCHANGE BANK SANTA ROSA CA 11:5ep-12	UST0177 UST0177			SANTA ROSA												\$22,930.78	24
USTORS 8,14,18 [# & MANCSHARES, NC] TREZEVANT TN 30-Jan-09 Prefered Stock w/ Exercised Warrants \$4,609,000,00 \$0.0 \$9,405,391.28 Sold, in full, warrants not outstanding]	UST0177		EXCHANGE BANK	SANTA ROSA	CA 11-Sep-12							(\$376,357.50)	1.17				
	UST0650	8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding							

UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I Amount	Repayment / Dispositio	on / Auction ^{3,5} Shares Avg.		ized Loss) / /rite-off)	Gain ⁵	Warrant Procee	ds Shares
UST0650	F & M BANCSHARES, INC.	TREZEVANT	TN 6-Nov-09		\$3,535,000.00					(ree)		Frice			Amount	shares
UST0650	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 6-Feb-13 TN 7-Feb-13						\$4,797,325.00 \$2,734,192.50		5,090	\$942.50 \$942.50	(\$292,675.00) (\$166.807.50)		\$222.007.50	220
UST0650 UST0650	F & M BANCSHARES, INC.	TREZEVANT	TN 8-Feb-13						\$144,202.50		2,901 153	\$942.50	(\$8,797.50)		\$222,007.50	230
UST0650 UST0627 8,14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN 26-Mar-13 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)						
UST0627	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-12	Prefetted stock wy Exercised warrants	317,000,000.00	30.00	320,115,744.43	Solo, In full, warrants not outstanding							\$136,813.05	150
UST0627 UST0627	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 19-Sep-12 NC 20-Sep-12						\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00	(\$140,250.00) (\$709,750.00)		\$638,460.90	700
UST0627	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 16-Nov-12						\$13,403,230.00	(\$161,500.00)	14,133	\$550.00	(9709,790,80)		5050,400.50	700
UST1038 15,14 UST1038	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN	MO 22-May-09 MO 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
UST1038	F&C BANCORP. INC.	HOLDEN	MO 13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
UST1038 UST0778 8.14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	HOLDEN	MO 11-Jan-13 TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17.573.762.97	Sold, in full; warrants not outstanding		(\$25,000.00)						
UST0778	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 19-Sep-12	Freeheu Stock wy Exercised Wahanis	\$17,145,000.00	30.00	و و معلی اور د و کی و عالی	Solo, in fair, wait and not out and ing							\$96,465.60	112
UST0778 UST0778	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12 TN 21-Sep-12						\$157,500.00 \$13,421,362.50		200 17,043	\$787.50 \$787.50	(\$42,500.00) (\$3,621,637.50)		\$645,975.00	750
UST0778	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 16-Nov-12						313,421,302.30	(\$135,788.63)	17,043	\$787.50	(33,021,037.50)		3043,973.00	730
UST0306 11 UST0306	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE	PA 9-Jan-09 PA 9-Sep-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
UST0306	F.N.B. CORPORATION	HERMITAGE	PA 23-Nov-11						,100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
UST0557 8 UST0997 8,14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX 6-Mar-09 KS 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,000,000.00 \$442,000.00	\$11,000,000.00 \$0.00	\$2,662,780.00 \$500,199.14	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
UST0997	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 24-Jun-13	Freeheu Stock wy Exercised warrants	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	30.00	2000,200,24	Solo, in fair, wantand hot ouchanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
UST0997 UST0406 11.8	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK, WINDSOR, VIRGINIA	ARGONIA WINDSOR	KS 26-Jul-13 VA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11.396.202.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
UST0406	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 9-Jan-13			+			\$3,063,000.00			\$1,000.00				
UST0406 UST0085	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA 31-Dec-13 KY 9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
UST0085	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 19-Jun-12		111/111	40000			\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
UST0085 UST1237 15,14	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	GREAT BEND	KY 18-Jul-12 KS 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							\$75,000.00	223,992
UST1237	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 8-Nov-12	····· ··· ··· · · · · · · · ·					\$96,290.00		100,000	\$0.96	(\$3,710.00)			
UST1237 UST1237	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 9-Nov-12 KS 13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
UST1237	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 11-Jan-13							(\$115,548.00)						
UST0998 45,8,14 UST0998	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-Mar-09 KS 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700.000.00		700	\$1.000.00			\$40.000.00	4
UST1315 15,17	FBHC HOLDING COMPANY	BOULDER	CO 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding								
UST1315 UST1180 8,14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER HOUSTON	CO 9-Mar-11 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
UST1180	FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 20-Feb-13	· · · · · · · · · · · · · · · · · · ·					\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
UST1180 UST0363 45,8,14	FC HOLDINGS, INC. FCB BANCORP, INC.	LOUISVILLE	TX 26-Mar-13 KY 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)						
UST0363	FCB BANCORP, INC.	LOUISVILLE	KY 22-Sep-11						\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
UST0008 8,14 UST0008	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 19-Dec-08 IN 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)			
UST0008	FFW CORPORATION	WABASH	IN 30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
UST0008 UST1031 15.11.14	FFW CORPORATION FIDELITY BANCORP. INC. (LA)	WABASH BATON ROUGE	IN 11-Jan-13 LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00	\$5.404.924.35	Redeemed, in full; warrants not outstanding		(\$65,812.38)						
UST1031	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 27-Mar-13						\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
UST0261 77 UST0261	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12-Dec-08 PA 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00		7,000	\$1,000.00				
UST0826 8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding								
UST0826 UST0826	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 19-Jul-13 IN 22-Jul-13						\$439,000.00 \$6,218,000.00			\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	200
UST0826	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 12-Sep-13 KS 19-Dec-08							(\$70,490.97)						
UST0275 8,14 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 19-Dec-08 KS 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10		135	\$891.30	(\$14,679.90)			
UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 2-Aug-12						\$26,737.80		30	\$891.30	(\$3,262.20)			
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 3-Aug-12 KS 7-Aug-12						\$298,572.10 \$3,200,514.66		335 3,591	\$891.30 \$891.30	(\$36,427.90) (\$390,485.34)		\$170,227.93	179
UST0275 UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8-Aug-12						\$2,348,470.10 \$26,056,877.36		2,635	\$891.30 \$891.30	(\$286,529.90) (\$3,179,122.64)		\$167,374.94	176
UST0275	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 9-Aug-12 KS 10-Aug-12						\$285,203.20		29,236 320	\$891.30	(\$3,179,122.04) (\$34,796.80)		\$1,210,615.36 \$176,884.89	1,273
UST0275	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 11-Sep-12			40.00				(\$323,366.95)						
UST0178 UST0178	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 19-Dec-08 GA 3-Jul-12	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
UST0040 11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00							
UST0040 UST0040	FIFTH THIRD BANCORP	CINCINNATI	OH 2-Feb-11 OH 16-Mar-11						\$3,408,000,000.00		136,320	\$25,000.00			\$280,025,936.00	43,617,747
UST0234 11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding								
UST0234 UST0234	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Feb-11 NY 30-Mar-11						\$12,505,000.00 \$25,010,000.00		2,501 5,002	\$5,000.00 \$5,000.00				
UST0234 UST0518 45.8.14	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW BASIN	NY 11-May-11 WY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding							\$2,079,962.50	378,175
UST0518 45,8,14 UST0518	FINANCIAL SECURITY CORPORATION	BASIN	WY 21-Jul-11	Preferred Stock W/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
UST1206 15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	63 743 000 00		2 742 000	64.00			6443 000 00	
UST1206 UST0913 8,14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN 1-Sep-11 MN 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
UST0913	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 10-Dec-12						\$690,723.49 \$366,469.68		769 408	\$898.20	(\$78,276.51) (\$41,530.32)		\$2,979.49 \$26,318.80	6
UST0913 UST0913	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 11-Dec-12 MN 11-Jan-13						\$366,469.68	(\$10,571.93)	405	\$898.20	(\$41,530.52)		\$20,318.80	53
UST0913 UST1209 8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN 26-Mar-13 TN 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding		(\$14,428.07)						
UST1209 8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 20-Dec-12	Preferred SLOCK W/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Solo, in rull; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
UST1209 UST1209	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN 11-Jan-13 TN 26-Mar-13							(\$23,957.42) (\$1,042.58)						
UST1209 UST1302 15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)						
UST1302	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 21-Dec-11						\$15,000,000.00		15,000,000	\$1.00			\$2,500,000.00	2,500,000
UST1302 UST0596 11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	IL 11-Dec-12 NY 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		53,000,000	\$1.00			32,300,000.00	2,300,000
UST0596 UST0341 45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN TROY	NY 13-Aug-10	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
UST0341	FIRST BANCORP (NC)	TROY	NC 9-Jan-09 NC 1-Sep-11	Preferred stock w/ Warrants	00.000,000,000	ŞU.UU	\$74,518,900.44	Neueemeu, in ruit; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00				
UST0341 UST0368 34	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC 23-Nov-11 PR 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding							\$924,462.00	616,308
UST0368 34 UST0368	FIRST BANCORP (PR)	SAN JUAN	PR 16-Aug-13	Preferred Stock w/ Warrants	\$400,000,000.00	3438,972,281.88	\$122,513,539.32	300, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
UST0368 UST0794 8.11.14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS	PR 13-Sep-13	Deeformed Stack w/ Eventing Ministra	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
UST0794	FIRST BANCTRUST CORPORATION	PARIS	IL 20-Feb-09 IL 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	ş0.00	\$9,000,510.50	recenieu, in run; warrants not outstanding	\$3,675,000.00			\$1,000.00				
UST0794 UST0625 45,8,14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL 24-Oct-12 WV 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00			\$368,000.00	368
45,8,14	Ends owned or GMREESTON, INC.	CHARLESTON	*** 0-F6D-09	Freierreu Stock w/ Exercised Warrants	\$3,345,000.00	\$0.0¢	\$3,900,102.00	receenee, in rol; warrants not outstanding							I	

No. No. </th <th>er FootNote</th> <th>Institution Name</th> <th>City</th> <th>State</th> <th>Date</th> <th>Original Investment Type¹</th> <th>Original Investment Amount</th> <th>Outstanding Investment</th> <th>Total Cash Back²</th> <th>Investment Status*</th> <th>Capital Re Amount</th> <th>epayment / Disposition (Fee)⁴</th> <th>n / Auction^{3,} Shares</th> <th>5 Avg. Price</th> <th>(Realized Loss) / (Write-off)</th> <th>Gain⁵</th> <th>Warrant Proc Amount</th> <th>ceeds Shares</th>	er FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	epayment / Disposition (Fee) ⁴	n / Auction ^{3,} Shares	5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proc Amount	ceeds Shares
Matrix Matrix<						Proformed Stock us/ Experiend Warmate	\$10,000,000,00	\$0.00	611.041.222.22	Redeemed in full warrants not outstanding		(100)					\$167,000.00	167
	45,8,14 FIRST	ST BANKERS TRUSTSHAKES, INC. ST BANKERS TRUSTSHARES, INC.	QUINCY	IL IL	8-Sep-11	Preferred Stock W/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
Image Image <th< td=""><td></td><td></td><td>CLAYTON</td><td></td><td>31-Dec-08</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$295,400,000.00</td><td>\$0.00</td><td>\$119,071,500.97</td><td>Sold, in full; warrants not outstanding</td><td>\$105,000,00</td><td></td><td>200</td><td>\$350.00</td><td>(\$105.000.00)</td><td></td><td></td><td></td></th<>			CLAYTON		31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000,00		200	\$350.00	(\$105.000.00)			
Norm Norm Norm Norm N	FIRST	ST BANKS, INC.	CLAYTON	MÖ	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)		\$2,430,181.71	4,299
Image Image <t< td=""><td>FIRST</td><td>ST BANKS, INC.</td><td>CLAYTON</td><td>MO</td><td>12-Aug-13</td><td></td><td></td><td></td><td></td><td></td><td>\$87,028,900.00</td><td>(\$003.058.50)</td><td>248,654</td><td>\$350.00</td><td>(\$161,625,100.00)</td><td></td><td>\$5,919,151.59</td><td>10,471</td></t<>	FIRST	ST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00	(\$003.058.50)	248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST	ST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,209,702.21	(3353,038.30)						
Matrix Matrix Matrix Matrix </td <td>FIRST</td> <td>ST BANKS, INC.</td> <td>CLAYTON</td> <td>MO</td> <td>25-Sep-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,226,801.50</td> <td>(\$64.265.04)</td> <td>5,850</td> <td>\$551.60</td> <td>(\$2,623,198.50)</td> <td></td> <td></td> <td></td>	FIRST	ST BANKS, INC.	CLAYTON	MO	25-Sep-13						\$3,226,801.50	(\$64.265.04)	5,850	\$551.60	(\$2,623,198.50)			
Image Image <t< td=""><td>45 FIRST</td><td>ST BUSEY CORPORATION</td><td>URBANA</td><td>IL.</td><td>6-Mar-09</td><td>Preferred Stock w/ Warrants</td><td>\$100,000,000.00</td><td>\$0.00</td><td>\$112,410,898.89</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>(304,303.04)</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	45 FIRST	ST BUSEY CORPORATION	URBANA	IL.	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(304,303.04)						
No. No. No. No. No. <td></td> <td></td> <td>URBANA</td> <td>IL.</td> <td>25-Aug-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$100,000,000.00</td> <td></td> <td>100,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$63,677.00</td> <td>573,833</td>			URBANA	IL.	25-Aug-11						\$100,000,000.00		100,000	\$1,000.00			\$63,677.00	573,833
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	8,14,18 FIRST	ST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09			\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							303,077.00	3/3,033
Dist Dist <t< td=""><td></td><td></td><td></td><td>CA</td><td>11-Dec-09</td><td></td><td>\$2,032,000.00</td><td></td><td></td><td></td><td>\$1 272 084 00</td><td></td><td>1.500</td><td>\$016.70</td><td>(\$126.016.00)</td><td></td><td>\$90,461.65</td><td>111</td></t<>				CA	11-Dec-09		\$2,032,000.00				\$1 272 084 00		1.500	\$016.70	(\$126.016.00)		\$90,461.65	111
Image Normal and anti and a second sec	FIRST	ST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. ST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743		(\$232,600.16)		.550,401.05	
N N				CA		Deeforced Stock w/ Warrants	\$35,000,000,00	\$0.00	\$39,910,947,55	Redeemed is full upwarts act outstanding		(\$33,333.33)						
Image Image <t< td=""><td>FIRST</td><td>ST CALIFORNIA FINANCIAL GROUP, INC.</td><td>WESTLAKE VILLAGE</td><td>CA</td><td>14-Jul-11</td><td></td><td>923,000,000.00</td><td>90.00</td><td>510,010,047.55</td><td>reaccined, in tail, warrants hot outstanding</td><td>\$25,000,000.00</td><td></td><td>25,000</td><td>\$1,000.00</td><td></td><td></td><td></td><td></td></t<>	FIRST	ST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11		923,000,000.00	90.00	510,010,047.55	reaccined, in tail, warrants hot outstanding	\$25,000,000.00		25,000	\$1,000.00				
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td>Professed Stock w/ Warrants</td><td>\$10,958,000,00</td><td>\$0.00</td><td>\$11 956 712 44</td><td>Sold in full-warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$599,042.00</td><td>599,042</td></t<>						Professed Stock w/ Warrants	\$10,958,000,00	\$0.00	\$11 956 712 44	Sold in full-warrants not outstanding							\$599,042.00	599,042
No. No. No. No. No.	FIRST	ST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12	Hereired Stock wy Warning	\$10,550,000,00	,0.00	911,930,911.44	Sold, in rull, warrants hor outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)			
N N				VA		Deelevend Stock w/ Everyland Margante	\$2,200,000,00	60.00	SE 445 542 04	Redeemed in full-upgrants not outstanding							\$266,041.78	417,648
No. No. <td></td> <td>ST CHOICE BANK</td> <td>CERRITOS</td> <td>CA</td> <td>22-Dec-09</td> <td></td> <td>\$2,836,000.00</td> <td>30.00</td> <td>53,440,042.54</td> <td>Redeemed, in run, warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>		ST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00	30.00	53,440,042.54	Redeemed, in run, warrants not outstanding								
No. No. No. No. No. <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$32,184,000,00</td> <td>60.00</td> <td>636 346 694 71</td> <td>Fold in full upgrants not outstanding</td> <td>\$5,036,000.00</td> <td></td> <td>5,036</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$110,000.00</td> <td>110</td>							\$32,184,000,00	60.00	636 346 694 71	Fold in full upgrants not outstanding	\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
Image Image <t< td=""><td>FIRST</td><td>ST CITIZENS BANC CORP</td><td>SANDUSKY</td><td>OH</td><td>3-Jul-12</td><td></td><td>\$25,104,000.00</td><td>30.00</td><td>429,243,004.11</td><td>Joint, in run, wallants not outstanding</td><td>\$21,004,704.00</td><td>(\$315,070.56)</td><td>23,184</td><td>\$906.00</td><td>(\$2,179,296.00)</td><td></td><td></td><td></td></t<>	FIRST	ST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12		\$25,104,000.00	30.00	429,243,004.11	Joint, in run, wallants not outstanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)			
NUM NUM NUM NUM NUM <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$4.500,000,00</td> <td>\$0.00</td> <td>\$5 220 497 70</td> <td>Redeemed in full: warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$563,174.00</td> <td>469,312</td>							\$4.500,000,00	\$0.00	\$5 220 497 70	Redeemed in full: warrants not outstanding							\$563,174.00	469,312
No. No. <td>FIRST</td> <td>ST COLEBROOK BANCORP, INC.</td> <td>COLEBROOK</td> <td>NH</td> <td>22-Sep-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$4,500,000.00</td> <td></td> <td>4,500</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$225,000.00</td> <td>225</td>	FIRST	ST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
Image Normal Normal<			BLUEFIELD	VA VA	21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding			41 500	\$1.000.00				
Image Image <t< td=""><td>FIRST</td><td>ST COMMUNITY BANCSHARES INC.</td><td>BLUEFIELD</td><td>VA</td><td>22-Nov-11</td><td></td><td></td><td></td><td></td><td></td><td>341,300,000.00</td><td></td><td>41,300</td><td>\$1,000.00</td><td></td><td></td><td>\$30,600.00</td><td>88,273</td></t<>	FIRST	ST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11						341,300,000.00		41,300	\$1,000.00			\$30,600.00	88,273
Image Image <t< td=""><td>8,72 FIRST</td><td>ST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.</td><td></td><td>KS</td><td>15-May-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$14,800,000.00</td><td>\$0.00</td><td>\$19,957,763.30</td><td>Redeemed, in full; warrants not outstanding</td><td>\$14,800,000,00</td><td></td><td>14 800</td><td>£1.000.00</td><td></td><td></td><td>\$740,000.00</td><td>740</td></t<>	8,72 FIRST	ST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.		KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding	\$14,800,000,00		14 800	£1.000.00			\$740,000.00	740
Dist Dist <t< td=""><td>FIRST</td><td>ST COMMUNITY BANK CORPORATION OF AMERICA</td><td>PINELLAS PARK</td><td></td><td>23-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$10,685,000.00</td><td>\$0.00</td><td>\$8,499,249.92</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td>14,800</td><td></td><td></td><td></td><td>\$740,000.00</td><td>/40</td></t<>	FIRST	ST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK		23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding			14,800				\$740,000.00	/40
Bit Second Second <td>FIRST</td> <td>ST COMMUNITY BANK CORPORATION OF AMERICA</td> <td>PINELLAS PARK</td> <td>FL</td> <td>31-May-11</td> <td>Deeforced Stock w/ Warrants</td> <td>\$11,250,000,00</td> <td>60.00</td> <td>\$12,425,020,26</td> <td>Sold in full upgrants not outstanding</td> <td>\$7,754,267.48</td> <td></td> <td>10,685</td> <td>\$725.70</td> <td>(\$2,930,732.52)</td> <td></td> <td></td> <td></td>	FIRST	ST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11	Deeforced Stock w/ Warrants	\$11,250,000,00	60.00	\$12,425,020,26	Sold in full upgrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
Image Image <t< td=""><td></td><td></td><td>LEXINGTON</td><td></td><td>29-Aug-12</td><td></td><td>\$11,550,000.00</td><td>30.00</td><td>\$13,423,575.30</td><td>Sold, in full, warrants not outstanding</td><td>\$11,155,120.50</td><td>(\$167,326.81)</td><td>11,350</td><td>\$982.80</td><td>(\$194,879.50)</td><td></td><td></td><td></td></t<>			LEXINGTON		29-Aug-12		\$11,550,000.00	30.00	\$13,423,575.30	Sold, in full, warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)			
Nome Nome Nome Nome Nome Nome No No No No No <				SC	1-Nov-12 11-Dec-09	Draferred Stock w/ Eversieed Warrants	\$22,000,000,00	\$0.00	\$18 252 479 06	Sold in full-warrants not outstanding							\$297,500.00	195,915
Diam Diam <t< td=""><td>FIRST</td><td>ST COMMUNITY FINANCIAL PARTNERS, INC.</td><td>JOLIET</td><td>IL IL</td><td>8-Aug-12</td><td>Preferred Stock wy Exercised Warrants</td><td>322,000,000.00</td><td>30.00</td><td>\$18,232,475.00</td><td>Sold, in full, warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$70,727.58</td><td>108</td></t<>	FIRST	ST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL IL	8-Aug-12	Preferred Stock wy Exercised Warrants	322,000,000.00	30.00	\$18,232,475.00	Sold, in full, warrants not outstanding							\$70,727.58	108
Same and set of set			JOLIET	IL.	9-Aug-12												\$440,082.72 \$209,563.20	672
Dim Dim <td>FIRST</td> <td>ST COMMUNITY FINANCIAL PARTNERS, INC.</td> <td>JOLIET</td> <td>IL</td> <td>19-Sep-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$326,250.00</td> <td></td> <td>500</td> <td></td> <td></td> <td></td> <td>\$205,505.20</td> <td>320</td>	FIRST	ST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12						\$326,250.00		500				\$205,505.20	320
Image Image <t< td=""><td>FIRST</td><td>ST COMMUNITY FINANCIAL PARTNERS, INC.</td><td></td><td>IL.</td><td>20-Sep-12</td><td></td><td></td><td></td><td></td><td></td><td>\$3,051,090.00</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	FIRST	ST COMMUNITY FINANCIAL PARTNERS, INC.		IL.	20-Sep-12						\$3,051,090.00							
Dim Dim <td>FIRST</td> <td>ST COMMUNITY FINANCIAL PARTNERS, INC.</td> <td></td> <td>IL IL</td> <td>16-Nov-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$10,577,000.00</td> <td>(\$143,550.00)</td> <td>10,824</td> <td>3032.30</td> <td>(33,840,540.00)</td> <td></td> <td></td> <td></td>	FIRST	ST COMMUNITY FINANCIAL PARTNERS, INC.		IL IL	16-Nov-12						\$10,577,000.00	(\$143,550.00)	10,824	3032.30	(33,840,540.00)			
Dim Dim Dim Dim L Dim L Dim			DEFIANCE	OH	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	635 618 430 00	(\$534,376,30)	27.000	\$062.70	(\$1 391 590 00)			
Symp Symp <t< td=""><td>15,36,11 FIRST</td><td>ST EAGLE BANCSHARES, INC.</td><td>HANOVER PARK</td><td>IL</td><td>11-Sep-09</td><td></td><td>\$7,500,000.00</td><td>\$0.00</td><td>\$8,514,738.21</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>(3334,270.30)</td><td></td><td>\$502.70</td><td>(31,381,380.00)</td><td></td><td></td><td></td></t<>	15,36,11 FIRST	ST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09		\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding		(3334,270.30)		\$502.70	(31,381,380.00)			
Image Image <t< td=""><td></td><td></td><td></td><td>IL</td><td></td><td></td><td>\$5,000,000,00</td><td>\$0.00</td><td>\$6.074.313.00</td><td>Redeemed in full-warrants not outstanding</td><td>\$7,500,000.00</td><td></td><td>7,500,000</td><td>\$1.00</td><td></td><td></td><td>\$375,000.00</td><td>375,000</td></t<>				IL			\$5,000,000,00	\$0.00	\$6.074.313.00	Redeemed in full-warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
Dim Dim <td>FIRST</td> <td>ST EXPRESS OF NEBRASKA, INC.</td> <td>GERING</td> <td></td> <td>15-Feb-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$5,000,000.00</td> <td></td> <td>5,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$250,000.00</td> <td>250</td>	FIRST	ST EXPRESS OF NEBRASKA, INC.	GERING		15-Feb-12						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
Shi Bit Bit <td></td> <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$16,500,000.00</td> <td>\$0.00</td> <td>\$6,570,625.00</td> <td>Sold, in full; warrants not outstanding</td> <td>\$6,000,000,00</td> <td></td> <td>16 500</td> <td>\$363.60</td> <td>(\$10,500,000,00)</td> <td></td> <td></td> <td></td>						Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000,00		16 500	\$363.60	(\$10,500,000,00)			
Desc Open and matrix Desc	12,16 FIRST	ST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding					(4-1/2-1/2-1/2)			
No. No. No. No. No. <td></td> <td></td> <td></td> <td>OH</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$80,000,000.00</td> <td></td> <td>80,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$2,966,288.32</td> <td>465,117</td>				OH							\$80,000,000.00		80,000	\$1,000.00			\$2,966,288.32	465,117
Image Image <t< td=""><td>15,17,44 FIRST</td><td>ST FINANCIAL BANCSHARES, INC.</td><td>LAWRENCE</td><td></td><td>12-Jun-09</td><td>Subordinated Debentures w/ Exercised Warrants</td><td>\$3,756,000.00</td><td>\$0.00</td><td>\$4,563,280.34</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	15,17,44 FIRST	ST FINANCIAL BANCSHARES, INC.	LAWRENCE		12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding								
NIM NAME	FIRST	ST FINANCIAL BANCSHARES, INC. ST FINANCIAL HOLDINGS INC	LAWRENCE	KS	22-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00	\$68 141 972 19	Sold in full: warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
Normal Control Contro Control	FIRST	ST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)			
Dist Dist< Dist Dist< Dist Dist <			CHARLESTON	SC		Proferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$12 333 778 00	Sold in full-warrants outstanding							\$1,400,000.00	241,696
NDM NDM NDM NDM NDM <td>FIRST</td> <td>ST FINANCIAL SERVICE CORPORATION</td> <td>EUZABETHTOWN</td> <td></td> <td>29-Apr-13</td> <td></td> <td>910,000,000.00</td> <td>,0.00</td> <td>\$11,333,710.00</td> <td>Sold, in fail, warrants outstanding</td> <td>\$10,842,200.00</td> <td></td> <td>20,000</td> <td>\$542.10</td> <td>(\$9,157,800.00)</td> <td></td> <td></td> <td></td>	FIRST	ST FINANCIAL SERVICE CORPORATION	EUZABETHTOWN		29-Apr-13		910,000,000.00	,0.00	\$11,333,710.00	Sold, in fail, warrants outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
NMM Image						Preferred Stock w/ Exercised Warrants	\$8 700 000 00	\$0.00	\$9 522 346 17	Sold in full: warrants not outstanding		(\$108,422.00)						
NUM	FIRST	ST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12				******		\$8,025,750.00		8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
DDD DDD DDD DDD DDD <td></td> <td></td> <td></td> <td>TN</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$7 570 000 00</td> <td>\$0.00</td> <td>\$8 702 021 25</td> <td>Sold in full: warrants not outstanding</td> <td></td> <td>(\$80,257.50)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>				TN		Preferred Stock w/ Exercised Warrants	\$7 570 000 00	\$0.00	\$8 702 021 25	Sold in full: warrants not outstanding		(\$80,257.50)						
JUNDJ	FIRST	ST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12	Contraction of the contract of	00.000,010,010		,,	and a second sec	\$26,398.99		29		(\$2,601.01)			
DT12014.400.4				NE							\$6,864,647.71	(\$68.910.46)	7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
Shift Shift <t< td=""><td>8,14,44 FIRST</td><td>ST GUARANTY BANCSHARES, INC.</td><td>HAMMOND</td><td></td><td>28-Aug-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$20,699,000.00</td><td>\$0.00</td><td>\$24,059,476.66</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>(+,/10.40)</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,14,44 FIRST	ST GUARANTY BANCSHARES, INC.	HAMMOND		28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(+,/10.40)						
University Univers				LA	22-Sep-11 14-Nov-09	Drafarrari Stork w/ Warman	\$855 540 000 00	\$n.ne	\$1 037 467 405 56	Redeemed in full-warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
JUND SPI 000000000000000000000000000000000000	FIRST	ST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10	ricicites stock wy Waltants	,000,040,000,00	30.00	407,403.30	redeemed, in run, warrants not outstanding	\$866,540,000.00		866,540	\$1,000.00				
UST1000 IM PROT INDUPRISANCE CORPORATION STADE <			MEMPHIS			Proformant Strack	\$3,223,000,00	\$0.00	\$2 820 256 96	Sold in full: warrants not outstanding							\$79,700,000.00	14,842,321
Image Image <th< td=""><td>FIRST</td><td>ST INDEPENDENCE CORPORATION</td><td>DETROIT</td><td>MI</td><td>20-Dec-12</td><td></td><td>\$3,223,000.00</td><td><i></i></td><td>\$2,020,230.30</td><td>Sono, in run, warrants not outstanding</td><td>\$2,336,675.00</td><td></td><td>3,223</td><td>\$725.00</td><td>(\$886,325.00)</td><td></td><td></td><td></td></th<>	FIRST	ST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12		\$3,223,000.00	<i></i>	\$2,020,230.30	Sono, in run, warrants not outstanding	\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
using sing sing sing sing sing sing sing																		
UST094 Instructorminital Aaak ObdANULE GA 12.4ep1	8 FIRST	ST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09		\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		والمشال الكارب سنية						
US108 10 FRST URD/RED NANCAL CORPOATION UTD/RED UTD/RED T 12.0000 12.0000 15.000000 53.000000 53.000000 53.000000 53.000000 53.000000 53.000000 53.00000 53.00000 53.000000 <t< td=""><td></td><td></td><td>DORAVILLE</td><td>GA GA</td><td>12-Aug-13</td><td></td><td></td><td></td><td></td><td></td><td>\$3,247,112.96</td><td>(\$25,000,00)</td><td>6,398</td><td>\$507.50</td><td>(\$3,150,887.04)</td><td></td><td>\$139,320.00</td><td>320</td></t<>			DORAVILLE	GA GA	12-Aug-13						\$3,247,112.96	(\$25,000,00)	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
UST048 I/GHPLLO CT - 7.4p-10 -	11 FIRST	ST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD		12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(723,000.00)						
United Sector	FIRST 11.36 FIRST	ST LITCHFIELD FINANCIAL CORPORATION ST M&F CORPORATION	LITCHFIELD	CT MS	7-Apr-10 27-Feh-09	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$36,477 843 94	Redeemed, in full: warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
Unitability Part Mar Confignation Non- Part Mar Confignation Non- No	FIRST	ST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10		2.50,000,000.00		230,472,043.34		\$30,000,000.00		30,000	\$1,000.00				
USTORE PRST MANUTORY CRANCORP, MC MANTOW W 27.Meg </td <td>FIRST</td> <td>ST M&F CORPORATION</td> <td></td> <td>MS</td> <td>30-Aug-13</td> <td>Proformal Stock w/ Evancical Warmate</td> <td>\$12 000 000 00</td> <td>\$n.ne</td> <td>\$17 827 082 22</td> <td>Redeemed in full-warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$4,089,510.61</td> <td>513,113</td>	FIRST	ST M&F CORPORATION		MS	30-Aug-13	Proformal Stock w/ Evancical Warmate	\$12 000 000 00	\$n.ne	\$17 827 082 22	Redeemed in full-warrants not outstanding							\$4,089,510.61	513,113
USTORE FIRST MARKET BANK, YSB / UNION PIRT MARKET BANKSHARES CORPORATION RelMOND 0.4 7-De-11	FIRST	ST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
UST042 48,1 FIRST MENASYARKE, MC NELMA N 13-fbb-09 PerferedStack // Marcets Scatter Sca				VA VA		Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$33 900 000 00		35 595	\$1.000.00		\$1.695.000.00		
UST042 FIRST MENASHARANCHARES, INC. NEIMAH NI 15-59-11 C A C State State <td>44,8,14 FIRST</td> <td>ST MENASHA BANCSHARES, INC.</td> <td>NEENAH</td> <td>WI</td> <td>13-Feb-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$4,797,000.00</td> <td>\$0.00</td> <td>\$5,713,865.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$1,055,000.00</td> <td></td> <td></td>	44,8,14 FIRST	ST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding						\$1,055,000.00		
UST0745 N FRST MERCHANTS CORPORATION MUNOE N 22-5ep-11 22-5ep-11				WI			\$116.000.000.00	\$n.ne	\$131 282 055 11	Redeemed in full-warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	FIRST	ST MERCHANTS CORPORATION	MUNCIE		22-Sep-11	PIEIEIIEU SUULK W/ WAITAILS	,110,000,000.00	30.00	,203,033.11	recording, in run, wallants not outstanding	\$116,000,000.00		116,000	\$1,000.00				
USTD054 FIRST MERCINATION MUNOE N 23-Nor-11 State State <td>FIRST</td> <td>ST MERCHANTS CORPORATION</td> <td>MUNCIE</td> <td>IN</td> <td>23-Nov-11 5-Dec-08</td> <td>Drafarrari Stork w/ Warman</td> <td>\$103.000.000.00</td> <td>\$n.ne</td> <td>\$777 578 333 33</td> <td>Redeemed in full-warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$367,500.00</td> <td>991,453</td>	FIRST	ST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11 5-Dec-08	Drafarrari Stork w/ Warman	\$103.000.000.00	\$n.ne	\$777 578 333 33	Redeemed in full-warrants not outstanding							\$367,500.00	991,453

UstNumber	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	payment / Dispositio (Fee) ⁴	on / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eds Shares
UST0054 UST0054		FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA	IL 23-Nov-11						\$193,000,000.00	()	193,000	\$1,000.00				
UST0699	8,14	FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL 21-Dec-11 VA 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding							\$900,000.00	1,305,230
UST0699 UST0651	44,8,14	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS	VA 29-Aug-12 LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
UST0651	12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS	LA 4-Aug-11	Defend the low filleness in	\$184,011,000.00	(0.00	6404 454 540 00	Redeemed, in full; warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
UST0009 UST0009	12,10	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-Nov-08 NY 27-May-09	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Revenied, in full, warrants not outstanding	\$184,011,000.00		184,011	\$1,000.00				
UST0009 UST0496	44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT DIXON	NY 24-Jun-09 CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							\$2,700,000.00	953,096
UST0496		FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 15-Sep-11						\$17,390,000.00		17,390	\$1,000.00			\$375,000.00	352,977
UST0496 UST0070	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 16-Nov-11 CA 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding							\$375,000.00	352,977
UST0070 UST0070		FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP. INC.	CHULA VISTA CHULA VISTA	CA 15-Dec-10 CA 5-Jan-11						\$19,300,000.00		19,300	\$1,000.00			\$1.003.227.00	280,795
UST0111	73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					(4			
UST0111 UST0686	8,14,18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH 29-Oct-12 PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(\$72,927,000.00)			
UST0686 UST0686		FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 18-Dec-09 PA 7-Feb-13		\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	49
UST0686		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)		\$176,633.62	180
UST0686 UST0623	8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	PA 26-Mar-13 SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)						
UST0623		FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 11-Mar-13						\$10,431,333.89	(\$104,313.34)	15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
UST0623 UST0687	8,14,18,44,45	FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13 PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,515.54)						
UST0687 UST0687		FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON	PA 11-Dec-09 PA 15-Sep-11		\$2,417,000.00				\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
UST0374	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding					(4			
UST0374 UST0137	79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN 11-Apr-13 WA 23-Dec-08 WA 20-Feb-13	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
UST0137 UST1057	15.11.14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	WA 20-Feb-13 TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
UST1057		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 28-Sep-11			-3.00			\$13,125,000.00		13,125,000	\$1.00				
UST1057 UST0436	11,8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN 28-Nov-12 FL 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
UST0436 UST0666		FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION. INC.	BOCA RATON ALAMOSA	FL 16-Jun-10 CO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00	\$5,359,772,59	Sold, in full: warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
UST0666		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 26-Mar-13	Freetres stock wy Exercised Waltants	00.000,000,00	30.00	وو. ۶ د دود د در د ب	solo, in fail, warrants for Outstanding	\$315,007.00		350	\$900.00	(\$34,993.00)			
UST0666 UST0666		FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 27-Mar-13 CO 28-Mar-13						\$2,835,063.00 \$1,800,040.00		3,150 2,000	\$900.00 \$900.00	(\$314,937.00) (\$199,960.00)		\$206,048.21 \$45,788.48	225
UST0666 UST0534		FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO 9-Apr-13	Desferred Charles of Described Microsoft	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)						
UST0534		FIRST TEXAS BHC, INC.	FORT WORTH	TX 6-Mar-09 TX 15-Sep-11	Preferred Stock w/ Exercised Warrants					\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
UST0967 UST0967	15,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA 5-Jun-09 LA 20-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49		17.969.000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
UST0967		FIRST TRUST CORPORATION	NEW ORLEANS	LA 26-Mar-13						+	(\$137,500.58)			(* 1)= 20/0 (* 100)			
UST0276 UST0276	11,8,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND	CA 23-Jan-09 CA 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
UST0385 UST1199	11 9 14 26	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD 30-Jan-09 AL 12-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 \$6,000,000.00	\$30,000,000.00 \$0.00	\$9,489,361.91 \$6,662,770.42	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST1199		FIRST VERNON BANCSHARES, INC.	VERNON	AL 29-Sep-10						\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
UST0695 UST0695	8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO 6-Feb-09 CO 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding								
UST0695 UST0695		FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-Aug-12 CO 10-Aug-12						\$6,138,000.00 \$62,000.00		7,920	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)		\$311,681.70 \$39,370.32	380
UST0695		FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Sep-12							(\$62,000.00)	80				\$35,370.32	40
UST0695 UST0695		FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO 24-Jun-13 CO 26-Jul-13						\$10,994,240.00	(\$109,942.41)	12,440	\$874.81	(\$1,445,760.00)			
UST0552 UST0552		FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	MI 30-Jan-09 MI 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31.053.330.00	(\$465,799.95)	33.000	\$941.00	(\$1.946.670.00)			
UST0552		FIRSTBANK CORPORATION	ALMA	MI 18-Jul-12						\$\$1,035,350.00	(3403,735.53)	33,000	3941.00	(31,540,070.00)		\$1,946,670.00	578,947
UST0051 UST0051	11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH 9-Jan-09 OH 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00				
UST0051		FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH 27-May-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding							\$5,025,000.00	952,260
UST0317 UST0317		FLAGSTAR BANCORP, INC.	TROY	MI 30-Jan-09 MI 26-Mar-13	Preterred Stock W/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Solo, in full; warrants not outstanding	\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
UST0317 UST0317		FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP. INC.	TROY TROY	MI 27-Mar-13 MI 28-Mar-13						\$228,401,847.00 \$13,216,750.00		250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
UST0317		FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13							(\$2,430,578.56)						
UST0317 UST1296	8,84	FLAGSTAR BANCORP, INC. FLORIDA BANK GROUP, INC.	TROY TAMPA	MI 12-Jun-13 FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding							\$12,905.00	645,138
UST1296 UST0815		FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 14-Aug-13 FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
UST0815		FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 22-Sep-11						\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
UST0226 UST0226	12,10	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY 19-Dec-08 NY 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
UST0226 UST0846	45 8 14	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS SOUTH SAN FRANCISCO	NY 30-Dec-09 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding							\$900,000.00	375,806
UST0846		FNB BANCORP	SOUTH SAN FRANCISCO	CA 15-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
UST1213 UST1213	11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 15-May-09 IL 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
UST1010	8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership					(\$1,300,000.00)			
UST1010 UST0722	45,8,14	FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ 20-Apr-12 MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(31,300,000.00)			
UST0722 UST0179	50,97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
UST0179		FPB BANCORP, INC.	PORT ST. LUCIE	FL 15-Jul-11		\$3,240,000.00								(\$5,800,000.00)			
UST0506 UST0506	11,8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA 23-Jan-09 LA 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
UST0506 UST1201	8.14	FPB FINANCIAL CORP. FRANKLIN BANCORP. INC.	HAMMOND WASHINGTON	LA 16-Jun-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
UST1201		FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12			-3.00	, , , , , , , , , , , , , , , , , , , ,	,	\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
UST1201 UST1201		FRANKUN BANCORP, INC. FRANKUN BANCORP, INC.	WASHINGTON	MO 13-Nov-12 MO 11-Jan-13						\$2,629,302.50	(\$25,000.00)	4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
UST1108 UST1108	15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 8-May-09 IL 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00		2,800,000	\$1.01		\$18,228.00	\$84,514.33	100,000
UST1108		FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14						\$200,000.00		2,800,000	\$1.01		\$1,302.00	\$42,257.17	50,000
UST1108 UST1242	15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 18-Jul-14 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
UST1242		FREMONT BANCORPORATION FRESNO FIRST BANK	FREMONT	CA 25-Jul-12						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
UST0262 UST0262		FRESNO FIRST BANK	FRESNO FRESNO	CA 23-Jan-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
UST1035	15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding					1			

UstNumber FootN	Note	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	payment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount Shares
UST1035		FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Nov-09						\$1,600,000.00	1,600,000	\$1.00			
UST1035 UST0263 11		FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN	TX 6-Oct-10 PA 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000	\$1.00			\$150,000.00 150,000
UST0263		FULTON FINANCIAL CORPORATION	LANCASTER	PA 14-Jul-10			<i>44.44</i>	<i></i>		\$376,500,000.00	376,500	\$1,000.00			
UST0263 UST1203 8,14		FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	RINGGOLD	PA 8-Sep-10 GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						\$10,800,000.00 5,509,756
UST1203		GATEWAY BANCSHARES, INC.	RINGGOLD	GA 13-Apr-12						\$6,000,000.00	6,000	\$1,000.00	1		\$300,000.00 300
UST0621 11,8,14 UST0621		GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA 6-Feb-09 GA 16-Feb-11	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00	8,700	\$1,000.00	1		\$435,000.00 435
UST1144 8		GEORGIA PRIMARY BANK	ATLANTA	GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding						
UST1144 UST1144		GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 10-Feb-14 GA 19-Mar-14						\$1,556,145.00	4,500 (\$25,000.00)	\$345.80	(\$2,943,855.00)		\$45,312.50 225
UST0683 8,14		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding						
UST0683 UST0683		GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-Oct-12 TN 31-Oct-12						\$26,393.77 \$4,494,221.94	29	\$910.10 \$910.10	(\$2,606.23)		\$214,595.28 248
UST0683		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13							(\$25,000.00)		(4 - 14)		
UST1254 8,17,91, UST1254		GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1,607,000.00)		
UST0017 11		GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding				(\$1,607,000.00)		
UST0017		GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 17-Jun-09						\$10,000,000,000.00	10,000,000	\$1,000.00			\$1,100,000,000.00 12,205,045
UST0017 UST0545 8		GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	NY 22-Jul-09 AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						\$1,100,000,000.00 12,205,045
UST1152 44,8,14	4	GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding						
UST1152 UST0198 15		GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	OK 8-Sep-11 MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,002,082.52	Full investment outstanding; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00 200
UST1219 8		GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding						
UST0327 8,14,18, UST0327		GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						
UST0327		GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE	SC 8-Sep-11		20,313,000.00				\$15,319,000.00	15,319	\$1,000.00	1		\$450,000.00 450
UST1277 15		GREAT RIVER HOLDING COMPANY	BAXTER	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding						
UST1277 UST1277		GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 11-Apr-14 MN 14-Apr-14		-				\$4,800,000.00 \$3,600,000.00	4,800,000 3,600,000	\$1.19 \$1.19		\$926,400.00 \$694,800.00	\$626,007.69 420,000
UST1277		GREAT RIVER HOLDING COMPANY	BAXTER	MN 18-Jul-14							(\$100,212.00)				
UST0102 45 UST0102		GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 5-Dec-08 MO 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58.000	\$1,000.00		1	
UST0102		GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 21-Sep-11						\$30,000,000.00	50,000	\$1,00.00			\$6,436,364.00 909,091
UST0180 UST0180		GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN 23-Dec-08 TN 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		├ ────┤
UST0725 11,8,14		GREEN BANKSTMRES, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding		12,218	\$530.30	(33,378,000.00)		
UST0725		GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12						\$800,000.00	800	\$1,000.00			
UST0725 UST0725		GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 23-Jan-13 IA 24-Apr-13						\$800,000.00 \$800,000.00	800	\$1,000.00 \$1,000.00			\$120,000.00 120
UST0715 11,8,14	4	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding						
UST0715 UST0355 8		GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO 14-Jul-10 SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00			\$33,000.00 33
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC 19-Mar-14	Preferred Stock wy Exercised warrants	35,555,000.00	30.00	315,055,111.07	Rebeenled, in run, warrants not outstanding	\$3,150,000.00	3,150	\$1,000.00			
UST0355		GREER BANCSHARES INCORPORATED	GREER	SC 11-Jun-14						\$1,980,000.00 \$4,863,000.00	1,980				6500.000.00 F00
UST0355 UST0654 8,68,97		GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	SC 23-Jul-14 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible	\$4,863,000.00	4,863	\$1,000.00			\$500,000.00 500
UST0654		GREGG BANCSHARES, INC.	OZARK	MO 13-Jul-12									(\$825,000.00)		
UST0480 45,8,14 UST0480		GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH 20-Feb-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00			\$346,000.00 346
UST1233 9,15,36	6	GUARANTY CAPITAL CORPORATION	BELZONI	MS 25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding						
UST1233 UST0422 11		GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI	MS 30-Jul-10 MO 30-Jan-09	Preferred Stock w/ Warrants	\$17.000.000.00	\$0.00	\$21.887.871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 13-Jun-12	Prefetted Stock w/ Waltants	\$17,000,000.00	30.00	321,887,871.44	solo, in run, warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
UST0422		GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 26-Apr-13						\$96,750.00	100	\$967.50	(\$3,250.00)		
UST0422 UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 29-Apr-13 MO 15-May-13						\$11,513,250.00	11,900	\$967.50	(\$386,750.00)		\$2,003,250.00 459,459
UST0422		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 31-May-13							(\$116,100.00)				
UST1243 17,28,70 UST1243	/0,9/	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL 25-Sep-09 FL 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership				(\$7,500,000.00)		
UST1229 45,8,14		GULFSTREAM BANCSHARES, INC.	STUART	FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding						
UST1229 UST0817 11,8,14	4	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON	FL 18-Aug-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00			\$375,000.00 375
UST0817		HAMILTON STATE BANCSHARES, INC.	HOSCHTON NORFOLK	GA 13-Apr-11						\$7,000,000.00	280	\$25,000.00			\$350,000.00 35
UST0236 38		HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA 31-Dec-08 VA 14-Apr-14	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)	l	┼───┤─────┤
UST0236										23,2/9,704.54	2,089,022	\$1.57	(\$/7,007,235.46)		
UST1273 8,9		HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding			+			<u>↓</u>
UST0629 11,8,14 UST0629		HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00	425	\$1,000.00			\$21,000.00 21
UST0264 11		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding						
UST0264 UST0264		HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9-May-12 MO 15-May-13		-				\$12,000,000.00 \$18,255,000.00	12,000	\$1,000.00			
UST0264		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 12-Jun-13					-		2023				\$540,000.00 287,134
UST0328 UST1328 8,17		HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS	SC 6-Mar-09 IN 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 \$8,321,471.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			+			
UST1328		HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 17-Jul-12						\$7,000,000.00	7,000	\$1,000.00			\$248,000.00 248
UST0326 45 UST0326		HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$91 609 000 00	81,698	\$1,000.00		l	┼───┤─────┤
UST0326		HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 15-Sep-11 IA 28-Sep-11						\$81,698,000.00	81,698	\$1,000.00			\$1,800,000.00 609,687
UST0642 8,17,45		HERITAGE BANKSHARES, INC.	NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2 COC 000 CT		64 00C			<u>↓ </u>
UST0642 UST0642		HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK	VA 16-Mar-11 VA 11-Aug-11						\$2,606,000.00 \$7,497,000.00	2,606 7,497	\$1,000.00 \$1,000.00			\$303,000.00 303
UST0055 11		HERITAGE COMMERCE CORP.	SAN JOSE	CA 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding						
UST0055 UST0055		HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 7-Mar-12 CA 10-Jun-13		-				\$40,000,000.00	40,000	\$1,000.00			\$140,000.00 462,963
UST0069 11,16		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding						401,003
UST0069 UST0069		HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 22-Dec-10 WA 17-Aug-11						\$24,000,000.00	24,000	\$1,000.00			\$450,000.00 138,037
UST0607 11		HERITAGE OAKS BANCORP	PASO ROBLES	CA 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding						3430,000.00 138,037
UST0607		HERITAGE OAKS BANCORP	PASO ROBLES	CA 17-Jul-13						\$21,000,000.00	21,000	\$1,000.00			64 575 000 ST
UST0607 UST0010 11		HERITAGE OAKS BANCORP HF FINANCIAL CORP.	PASO ROBLES SIOUX FALLS	CA 7-Aug-13 SD 21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding						\$1,575,000.00 611,650
UST0010		HF FINANCIAL CORP.	SIOUX FALLS	SD 3-Jun-09						\$25,000,000.00	25,000	\$1,000.00			
UST0010 UST0688 8,18,21		HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 30-Jun-09 NJ 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding			+		1	\$650,000.00 302,419
UST0688		HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09	······································	\$2,359,000.00	<i></i>	,0,222,720.73							
UST0688 UST0780 8,111		HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON	NJ 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617.712.00	Full imactment outstanding, upgenete outstanding	\$5,450,000.00	5,450	\$1,000.00			\$155,000.00 155
UST0578 11,8,14		HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 6-Mar-09 NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00 \$0.00	\$4,467,049.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			<u> </u>		<u> </u>	<u> </u>
UST0578 UST0295		HILLTOP COMMUNITY BANCORP, INC.	SUMMIT ROCHESTER	NJ 21-Apr-10 MN 23-Dec-08		\$26,000,000.00	\$0.00	\$21,034,187.78		\$4,000,000.00	4,000	\$1,000.00			\$200,000.00 200
0210232		HMN FINANCIAL, INC.	RUCHESTER	win 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding			1	1	1	I

UstNumber FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Disposition /	Auction ^{3,5}		(Realized Loss) / (Write-off)	Gain⁵	Warrant Proceed	
UST0295	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13		Amount	investment			Amount \$2,561,325.00	(Fee) ⁴ Sh	3,550	Avg. Price \$721.50	(\$988,675.00)		Amount S	Shares
UST0295 UST0295	HMN FINANCIAL, INC. HMN FINANCIAL INC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00	(\$187,590.00)	22,450	\$721.50	(\$6,252,325.00)			
UST0086 11	HOME BANCSHARES, INC.	ROCHESTER CONWAY	AR	26-Mar-13 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)						
UST0086 UST0086	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11 27-Jul-11						\$50,000,000.00		50,000	\$1,000.00			\$1,300,000.00	158,472
UST0756 8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding								130,472
UST0756 UST0656 8,14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	AL	28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
UST0656	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50		645	\$942.90	(\$36,829.50)			
UST0656 UST0656	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN		30-Nov-12 11-Jan-13						\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
UST0656	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13							(\$7,084.89)						
UST0931 8,17 UST0931	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA VA	18-Sep-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
UST0931	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13							(\$91,850.00)						
UST0109 11 UST0109	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	12-Dec-08 19-Dec-12	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00				
UST0109	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13												\$256,257.00	253,666
UST0176 11,45 UST0176	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	19-Dec-08 10-Nov-10	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00				
UST0176 UST0176	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18,750,000.00		18,750	\$1,000.00				
UST0176 UST0818 44,8,14	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY		23-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding							\$1,750,551.00	212,188
UST0818	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11		**				\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
UST1160 8,11,14,18 UST1160	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL IL	1-May-09 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding								
UST1160	HPK FINANCIAL CORPORATION	CHICAGO	IL.	11-Dec-12	Performed Standary (Managers	64 300 074 000 00	60.00	64 504 355 000 55	Pada and in full second and a state of a	\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
UST0028 11 UST0028	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00	1	1,398,071	\$1,000.00				
UST0028 UST0689 8.14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS	OH	19-Jan-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1.552.000.00	\$0.00	\$1.337.166.22	Sold, in full; warrants not outstanding				T			\$49,100,000.00	23,562,994
UST0689	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12	Preferred Stock W/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,100.22	solo, in full, warrants not outstanding	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
UST0689 UST0689	HYPERION BANK HYPERION BANK	PHILADELPHIA	PA	11-Jan-13 26-Mar-13							(\$10,088.00)						
UST0881 8,17	IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding		(\$14,912.00)						
UST0881 UST0881	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	14-Mar-14 17-Mar-14						\$2,717,674.70 \$3,145,438.66		2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)		\$186,513.52	170
UST0881		ISELIN ISELIN CHICAGO		25-Apr-14						35,143,438.00	(\$58,631.13)	3,200	\$561.10	(300,301.34)		\$180,315.32	1/3
UST1163 9,15,36	IBC BANCORP, INC. IBC BANCORP, INC.	CHICAGO CHICAGO	IL	15-May-09 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	64.00				
UST1163 UST0081 12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00	4	4,205,000	\$1.00				
UST0081 UST0081	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE		31-Mar-09 20-May-09						\$90,000,000.00		90,000	\$1,000.00			\$1,200,000.00	138,490
UST0960 8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding								138,490
UST0960	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING	TX	12-Jun-13	Professional Physics (Margarete		60.00			\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
UST0801 11,8,10 UST0801	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09 3-Sep-10	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
UST0485 44,8,14 UST0485	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	ćc 000 000 00		6.000	64,000,00			6300.000.00	300
UST0396 8,108	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	ID	1-Nov-12 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
UST0396	IDAHO BANCORP	BOISE	ID	24-Apr-14	Performed Standard Considered Microsoft	ćc 272 000 00	60.00	644.035.443.40						(\$6,900,000.00)			
UST1173 8,14,18,44 UST1173	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL IL	22-May-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								
UST1173 UST0203 8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL.	22-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
UST0203	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13						\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
UST0268 11 UST0268	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00				
UST0268	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09						\$78,158,000.00		78,138	\$1,000.00			\$2,200,000.00	481,664
UST0182 29 UST0182	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		
UST0928 8,22,92,97	INDEPENDENT BAIN CORPORATION INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		72,000	31,000.00		32,420,000.00		
UST0928 UST0119 11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	9-Apr-13 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(\$1,312,000.00)			
UST0119	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12	Herened stock wy wantants	\$21,500,000.00	<i>\$0.00</i>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Reaccined, in fail, warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
UST0855 22,52,97 UST0855	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN	27-Feb-09 29-Jul-11	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible					(\$83,586,000.00)			
UST0062	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding					(383,380,000.00)			
UST0062 UST0136 11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO		20-Nov-13	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00				
UST0136	INTERNATIONAL BANCSHARES CORPORATION	LAREDO		23-Dec-08 11-Jul-12	FICIEITEU SLOCK W/ Walfants	\$210,000,000.00		\$201,330,045.69	weaterned, in run, warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
UST0136 UST0136	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12 28-Nov-12						\$45,000,000.00 \$131,000,000.00		45,000 131,000	\$1,000.00 \$1,000.00			<u> </u>	
UST0136	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13						\$151,000,000.00		101,000	\$1,000.00			\$4,018,511.00	1,326,238
UST0316 UST0316	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK		23-Dec-08 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
UST0316	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13						¥14,130,000.00	(\$242,500.00)	_3,000	\$370.00	(3, 50,000.00)			
UST0316 UST1142 15,71,97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA	NY	3-Sep-14 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible							\$2,892,066.00	691,882
UST1142	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12										(\$4,000,000.00)			
UST0029 11 UST0029	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25.000.000.000.00	,	2,500,000	\$10,000.00				
UST0029	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09						¥23,000,000,000.00		_,	7±0,000.00			\$936,063,469.11	88,401,697
UST0472 44,8,14 UST0472	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON	ME	30-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10.449	\$1,000.00			\$522,000.00	522
UST0030 11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
UST0030 UST0030	KEYCORP KEYCORP	CLEVELAND	OH	30-Mar-11 20-Apr-11						\$2,500,000,000.00		25,000	\$100,000.00			\$70,000,000.00	35,244,361
UST0710 8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding		1						
UST0710 UST1294 8,14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD		19-Mar-14 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00	24
UST1294	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12	Frederice Society Exercised Waltants	\$4,000,000.00	,0.00	440-144-54 و 4-4 هر و. ي	solo, in fail, warrand hot outstanding	\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
UST1294 UST0526 8.11.14.18.36	KS BANCORP, INC.	SMITHFIELD	NC	11-Jan-13	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding	T	(\$25,000.00)		T			<u> </u>	
UST0526	LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS	20-Feb-09 29-Dec-09	received stock wy exercised warrants	\$2,453,000.00		010,4034,00 010,4034,00	incodence, in run, warrants not outstanding								
UST0526 UST0343 11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP. INC.	OXFORD OAK RIDGE	MS	29-Sep-10 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
UST0343	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10	Telefred stock w/ walfants	\$35,000,000.00	30.00	200,200,033.33	neucenco, in run, warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
UST0343 UST0343	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	16-Mar-11 8-Feb-12						\$20,000,000.00 \$19,000,000.00		20,000 19,000	\$1,000.00 \$1,000.00				
UST0343	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12						\$15,000,000.00	1	000,00	44,000.00			\$2,800,000.00	997,050
UST0190 12 UST0190	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN	27-Feb-09 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00			<u> </u>	
0310130			Text	2 2011-10		1	1	1		230,044,000.00	I	30,044	00.000, s y			· · · · · · · · · · · · · · · · · · ·	

UstNumber FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	epayment / Dispositio (Fee) ⁴	on / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proc Amount	ceeds Shares
UST0190	LAKELAND FINANCIAL CORPORATION	WARSAW		22-Nov-11						Amount	(ree)	Silares	Avg. Price			\$877,557.00	198,269
UST1303 8,14 UST1303	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		3.000	\$790.30	(\$629.070.00)		\$104,375.00	150
UST1303	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13						52,570,530.00	(\$23,709.29)	3,500	\$750.50	(3023,070.00)		\$104,515.00	150
UST1303 UST0302 11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON		26-Mar-13 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)						
UST0302	LCNB CORP.	LEBANON	OH	21-Oct-09		+				\$13,400,000.00		13,400	\$1,000.00				
UST0302 UST0215 11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON		22-Nov-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00	217,063
UST0215	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
UST0429 9,48,97 UST0429	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE		30-Jan-09 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)			
UST0454 45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(00/100)000000)			
UST0454 UST0760 45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES. INC. (MO)	JONESBORO SPRINGFIELD	AR	21-Jul-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$25.995.452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
UST0760	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11						\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
UST1326 8,17 UST0551 11,9,36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS	TX	4-Dec-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$6,500,000.00 \$5,645,000.00	\$6,500,000.00 \$0.00	\$1,609,456.22 \$6,106,008.58	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST0551	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						\$5,645,000.00		5,645	\$1,000.00				
UST0611 8 UST0828 11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	RADNOR	GA	20-Feb-09 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209,851,873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST0828	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10		****/***/*				\$950,000,000.00		950,000	\$1,000.00				
UST0828 UST0091	LINCOLN NATIONAL CORPORATION INB BANCORP, INC.	RADNOR	PA	22-Sep-10 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding							\$213,671,319.20	13,049,451
UST0091	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12	Herened Stock wy Warrants	\$23,223,000.00	,0.00	510,033,040.00	Solo, in fair, warrants not outstanding	\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
UST0091 UST0563 8	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$860,326.00	561,343
UST0267 11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding								
UST0267 UST0267	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	18-Nov-09 16-Dec-09						\$15,000,000.00		15,000	\$1,000.00			\$560,000.00	209,497
UST1256 8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							\$300,000.00	203,437
UST1256 UST0160 11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO		20-Aug-10 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				
UST0160	M&T BANK CORPORATION	BUFFALO	NY	18-May-11	Preferred stock wy warrants	\$300,000,000.00	30.0U	47 10,372,101.34	reaccined, in rail, warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00				
UST0160 UST0160	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO		21-Aug-12 17-Dec-12						\$230,000,000.00		230,000	\$1,000.00			\$31,838,761.34	1,218,522
UST0803	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							\$51,050,701.54	1,110,511
UST0803 UST0803	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		\$1,300,000.00	398,734
UST0697 8	MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	KY	19-Dec-12 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding								330,734
UST0697 UST0697	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
UST0278 44,11,8	MAGION FINANCIAL CORPORTION	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		(323,000.00)						
UST0278 UST0278	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS		24-Nov-09 8-Jun-11						\$3,455,000.00 \$3,455,000.00		3,455 3,455	\$1,000.00 \$1,000.00				
UST0278	MAGINA BAINA MAGINA BAINA	MEMPHIS	TN	18-Aug-11						\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
UST1366 8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
UST1366 UST0423	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG		9-Mar-12 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
UST0423 UST0423	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP. INC.	GREENSBURG	IN	3-Apr-12						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		\$1,512,177.00	571,906
UST0080 11	MANHATTAN BANCORP	EL SEGUNDO	CA	11-Jun-13 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							\$1,512,177.00	571,906
UST0080 UST0080	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	16-Sep-09 14-Oct-09						\$1,700,000.00		1,700	\$1,000.00			\$63,363.90	20.480
UST0895 15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN		19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							303,303.30	29,480
UST0895	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL.	10-Dec-12						63 595 494 73		2 6 20 000	\$0.98	(\$52,595.27)		\$11,385.02	14,000
UST0895 UST0895	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN	IL IL	11-Dec-12 11-Jan-13						\$2,586,404.73	(\$25,000.00)	2,639,000	\$0.98	[\$52,595.27]		\$95,959.50	118,000
UST0860 8	MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,346,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00		2.245	6670.00	(6744 400 00)		\$74,370.00	
UST0860 UST0860	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL	1-Jul-14 2-Jul-14						\$1,504,820.00 \$483,740.00		2,246	\$670.00 \$670.00	(\$741,180.00) (\$238,260.00)		\$25,460.00	111 38
UST0860 UST0750 8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET	FL	3-Jul-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,764,911.32	Sold, in full; warrants not outstanding	\$21,440.00		32	\$670.00	(\$10,560.00)		\$670.00	1
UST0750	MARKET BANCORPORATION, INC.	NEW MARKET		2-Jul-14	Preferred Stock wy Exercised Warrants		30.00		Sold, in run, warrants not outstanding	\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$133,471.52	103
UST1188 15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON	IL.	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding			40.034.000		(62.044.027.00)			005 000
UST1188 UST1188	MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL IL	9-Aug-12 10-Aug-12						\$17,919,962.10 \$331,767.90		19,931,000 369,000	\$0.90 \$0.90	(\$2,011,037.90) (\$37,232.10)		\$727,225.54 \$97,505.10	895,000 120,000
UST1188 UST0167 8,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL.	11-Sep-12	Destaced Statistic Francisco d M	for roo one	10.5-	622.025.042.42	Cold in full		(\$182,517.30)	_					
UST0167 8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	19-Dec-08 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
UST0167	MARQUETTE NATIONAL CORPORATION	CHICAGO		9-Aug-12		-				\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)	-	\$1,054,743.77	175 1,291
UST0167 UST0167	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	10-Aug-12 11-Sep-12						\$17,133,307.00	(\$255,688.75)	23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
UST0039 43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE		14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
UST0039 UST1047 8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	TOWSON	MD	5-Jul-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$867,240.50	Sold, in full; warrants not outstanding			1,/15,000					13,815,789
UST1047	MARYLAND FINANCIAL BANK	TOWSON	MD	2-Jul-14						\$527,000.00		1,700	\$310.00	(\$1,173,000.00)		\$26,775.00	85
UST0049 11 UST0049	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	L.	5-Dec-08 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00		196,000	\$1,000.00				
UST0049 UST0914 8,45,14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO		2-May-12	Professional Charles of Consistent Microsoft	ćc 000 000 00	60.00	66 878 477 77	Deduced is full second as to date disc							\$1,518,072.00	506,024
UST0914 8,45,14 UST0914	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN	20-Nov-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
UST0759 8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
UST0759 UST0759	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT	22-Dec-09 21-Jul-11		\$9,698,000.00				\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
UST0449 11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding								
UST0449 UST0449	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4-Apr-12 6-Jun-12						\$10,500,000.00 \$10,500,000.00		10,500	\$1,000.00 \$1,000.00				
UST0449	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12		42									-	\$7,465,100.00	616,438
UST0517 44,8,14 UST0517	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON		6-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
UST0635 56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding								
UST0635 UST1164 8,44,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE	TN	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
UST1164	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	iL	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
UST0791 8,18	MERIDIAN BANK MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding								
UST0791 UST0791	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA	11-Dec-09 17-Mar-14		\$6,335,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
UST0791	MERIDIAN BANK	DEVON		25-Apr-14	Desfamed Deaders / Provide 1999	67 700 000 00		60.000 207	and to full commute out of the second		(\$103,281.52)				-		
UST0601 8,14 UST0601	METRO CITY BANK METRO CITY BANK	DORAVILLE	GA	30-Jan-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)			
UST0601	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
UST0601 UST0440	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA	11-Jan-13 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)						
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Normal and the second and the seco	UstNumber FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}	i	(Realized Loss) / (Write-off)	Gain⁵	Warrant Proceeds
Matrix Matrix Matrix Matrix </th <th>UST0440</th> <th>METROCORP BANCSHARES INC</th> <th>HOUSTON</th> <th>TX</th> <th>3-101-12</th> <th></th> <th>Amount</th> <th>Investment</th> <th></th> <th></th> <th>Amount \$44,152,650,00</th> <th>(Fee)⁴ Shares</th> <th>Avg. Price</th> <th></th> <th></th> <th>Amount Shares</th>	UST0440	METROCORP BANCSHARES INC	HOUSTON	TX	3-101-12		Amount	Investment			Amount \$44,152,650,00	(Fee) ⁴ Shares	Avg. Price			Amount Shares
Matrix Matrix<	UST0440	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13						244,151,030.00	(3002,203.73) 43,000	\$501.20	(304),33330)		\$2,087,368.00 771,429
Matrix				IL IL	26-Jun-09 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.05)		I
N N				IL.		Preferred Stock w/ Warrants		\$4,388,000.00	\$1,170,924.44	Full investment outstanding; warrants outstanding						┌────┤
No. No. No. No. No.	UST0138 11			PA		Preferred Stock w/ Warrants		\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding						
No. No. No. No. No. <td>UST0138</td> <td>MID PENN BANCORP, INC./MID PENN BANK</td> <td>MILLERSBURG</td> <td>PA</td> <td>28-Dec-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$10,000,000.00</td> <td>10,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$58.470.70 73.000</td>	UST0138	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10,000,000.00	10,000	\$1,000.00			\$58.470.70 73.000
Model Model <th< td=""><td>UST0319 12</td><td>MIDDLEBURG FINANCIAL CORPORATION</td><td>MIDDLEBURG</td><td>VA</td><td>30-Jan-09</td><td>Preferred Stock w/ Warrants</td><td>\$22,000,000.00</td><td>\$0.00</td><td>\$23,287,945.11</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>338,473.20 73,033</td></th<>	UST0319 12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						338,473.20 73,033
		MIDDLEBURG FINANCIAL CORPORATION		VA							\$22,000,000.00	22,000	\$1,000.00			\$201.001.00 104.101
M M	UST0398 11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL.	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						
M M	UST0398		EFFINGHAM	IL.	23-Dec-09	Dreferred Stork w/ Warrante	\$20,000,000,00	\$0.00	\$77 824 224 78	Perleament in full-warrants not outstanding	\$10,189,000.00	10,189	\$1,000.00			\$509,000.00 509
N N	UST0370	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11	Treterica Stock wy Warrang	\$10,000,000.00	20.00	01.100	Reacement, in run, warrants not outstanding.	\$20,000,000.00	20,000	\$1,000.00			
N N			LAFAYETTE	LA	22-Nov-11	Deeformed Stock w/ Eventicad Warrants	\$5.222.000.00	60.00	\$2 520 127 55	Sold is full upgrants not outstanding						\$206,557.00 104,384
M M	UST0883	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13	Preieneu stock wy Exercised warrants	\$3,222,000.00	30.00	33,320,237.33	300, in run, warrants not outstanding	\$3,133,200.00		\$600.00	(\$2,088,800.00)		\$136,833.05 261
Mode Mode <th< td=""><td></td><td></td><td></td><td>GA</td><td>6-Jan-14</td><td>Dreferred Stork w/ Warrante</td><td>\$84 784 000 00</td><td>\$0.00</td><td>\$824 288 89</td><td>Evited hankruntru/receiverchin</td><td></td><td>(\$25,000.00)</td><td></td><td></td><td></td><td>┌────┤</td></th<>				GA	6-Jan-14	Dreferred Stork w/ Warrante	\$84 784 000 00	\$0.00	\$824 288 89	Evited hankruntru/receiverchin		(\$25,000.00)				┌────┤
N N	UST0045	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL.	14-May-10									(\$84,784,000.00)		
N N						Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700.000.00	700	\$1,000,00			\$35,000,00 35
N N Normal (N) N Normal (N) N Normal (N) N N N N	UST0243 11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY		6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding						333,666.00
M M			IOWA CITY	IA IA	6-Jul-11 27-Jul-11						\$16,000,000.00	16,000	\$1,000.00			\$1,000,000 198,675
mm	UST0740 11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding						
mm		MID-WISCONSIN FINANCIAL SERVICES, INC.		WI CO	26-Apr-13 3-Apr-09	Preferred Stock w/ Evercical Moscoute	\$7.760.000.00	\$n nn	¢4 706 561 77	Sold in full-warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00 500
Image Image <t< td=""><td>UST0915</td><td>MILLENNIUM BANCORP, INC.</td><td>EDWARDS</td><td>co</td><td>14-Aug-12</td><td></td><td></td><td></td><td></td><td></td><td>\$2,904,000.00</td><td>7,260</td><td>\$400.00</td><td>(\$4,356,000.00)</td><td></td><td></td></t<>	UST0915	MILLENNIUM BANCORP, INC.	EDWARDS	co	14-Aug-12						\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)		
Main Main <t< td=""><td></td><td></td><td></td><td>CA</td><td>9-Jan-09</td><td>Preferred Stock</td><td>\$5,116,000.00</td><td>\$0.00</td><td>\$5,875,583.89</td><td>Redeemed, in full; warrants not outstanding</td><td>\$5 116 000 00</td><td>5 11E</td><td>\$1.000.00</td><td></td><td></td><td>I</td></t<>				CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5 116 000 00	5 11E	\$1.000.00			I
Model Model <t< td=""><td>UST0139 11,9,36</td><td>MISSION VALLEY BANCORP</td><td>SUN VALLEY</td><td>CA</td><td>23-Dec-08</td><td>Preferred Stock</td><td>\$5,500,000.00</td><td>\$0.00</td><td>\$5,956,041.66</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	UST0139 11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding						
N N Normal N N N N			SUN VALLEY	CA	20-Aug-10		\$1 834 000 00				\$5,500,000.00	5,500	\$1,000.00			I
N Normal Mathematical Mathematimatical Mathamatical Mathematimatra Mathematical Mathematical M	UST0227	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12			20.00			\$1,834,000.00	1,834	\$1,000.00			\$92,000.00 92
Dim Dim <td></td> <td></td> <td></td> <td>MI</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$6,785,000.00</td> <td>\$0.00</td> <td>\$4,808,121.00</td> <td>Sold, in full; warrants not outstanding</td> <td>CA 545 202 00</td> <td>2 272 601</td> <td>\$2.00</td> <td>(\$2,220,208,00)</td> <td></td> <td></td>				MI		Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	CA 545 202 00	2 272 601	\$2.00	(\$2,220,208,00)		
Image Matrix Matrix<	UST0233 12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding				(52,235,75030)		
1000 1000		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE								\$14,700,000.00	14,700	\$1,000.00			\$360,000,00 133,353
M M			LENOIR CITY			Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding						
1000 1000			LENOIR CITY			Deeformed Stock w/ Eventicad Warrants	\$4 724 000 00	60.00	¢5 633 058 50	Redeemed is full upgrants not outstanding	\$9,516,000.00	9,516	\$1,000.00			\$476,000.00 476
N Norm N N N N	UST0600	MONUMENT BANK	BETHESDA	MD	11-Aug-11	*					\$4,734,000.00	4,734	\$1,000.00			\$237,000.00 237
N Norm N N N N				NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding		10,000,000				⊢−−−−−
NIM NAM NAM NAM NAM NAM	UST0018	MORGAN STANLEY	NEW YORK	NY	12-Aug-09						\$10,000,000,000.00	10,000,000	31,000.00			\$950,000,000.00 65,245,759
Dim Dim <td></td> <td></td> <td>MERRIAM</td> <td>KS</td> <td>16-Jan-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$13,000,000.00</td> <td>\$0.00</td> <td>\$15,429,122.22</td> <td>Redeemed, in full; warrants not outstanding</td> <td>\$12,000,000,00</td> <td>12.000</td> <td>\$1,000,00</td> <td></td> <td></td> <td></td>			MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$12,000,000,00	12.000	\$1,000,00			
Image Image <t< td=""><td>UST0401 11,8,14</td><td>MOSCOW BANCSHARES, INC.</td><td>MOSCOW</td><td>TN</td><td>23-Jan-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$6,216,000.00</td><td>\$0.00</td><td>\$7,803,377.38</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>\$650,000.00 650</td></t<>	UST0401 11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding						\$650,000.00 650
Image Image <t< td=""><td>UST0401</td><td></td><td>MOSCOW</td><td>TN</td><td>25-Apr-12</td><td></td><td></td><td></td><td></td><td></td><td>\$1,100,000.00</td><td>1,100</td><td>\$1,000.00</td><td></td><td></td><td>\$211,000,00 211</td></t<>	UST0401		MOSCOW	TN	25-Apr-12						\$1,100,000.00	1,100	\$1,000.00			\$211,000,00 211
Dim Dim <td></td> <td></td> <td>CLEVELAND</td> <td>GA</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$3,300,000.00</td> <td>\$0.00</td> <td>\$4,069,975.55</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td>5,110</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>			CLEVELAND	GA		Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding		5,110	\$1,000.00			
Dim Dim <td></td> <td></td> <td>CLEVELAND</td> <td>GA</td> <td>22-Jul-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,267,000.00</td> <td></td> <td>\$990.00</td> <td>(\$33,000.00)</td> <td></td> <td>\$140,034.65 165</td>			CLEVELAND	GA	22-Jul-13						\$3,267,000.00		\$990.00	(\$33,000.00)		\$140,034.65 165
Dim Observant Dim Dim Dim Dim D	UST0819 11,8,14	MOUNTAIN VALLET BANCSHARES, INC. MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
Image Image <t< td=""><td>UST0819</td><td></td><td>KINGWOOD</td><td>TX</td><td>19-Oct-11</td><td></td><td></td><td>69.99</td><td></td><td></td><td>\$7,723,000.00</td><td>7,723</td><td>\$1,000.00</td><td></td><td></td><td>\$386,000.00 386</td></t<>	UST0819		KINGWOOD	TX	19-Oct-11			69.99			\$7,723,000.00	7,723	\$1,000.00			\$386,000.00 386
Dim Dim <td>UST0290</td> <td>MUTUALFIRST FINANCIAL, INC.</td> <td>MUNCIE</td> <td>IN</td> <td>23-Dec-08 25-Aug-11</td> <td>Preferred Stock W/ Warrants</td> <td>\$32,382,000.00</td> <td>\$0.00</td> <td>\$37,608,789.00</td> <td>Redeemed, in fuil; warrants not outstanding</td> <td>\$32,382,000.00</td> <td>32,382</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	UST0290	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08 25-Aug-11	Preferred Stock W/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in fuil; warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00			
Image Image <t< td=""><td></td><td></td><td></td><td>IN</td><td>28-Sep-11</td><td>Deeformed Stock w/ Exercised Morrants</td><td>\$4,000,000,00</td><td>60.00</td><td>\$056.066.67</td><td>Sold is full warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td>\$900,194.00 625,135</td></t<>				IN	28-Sep-11	Deeformed Stock w/ Exercised Morrants	\$4,000,000,00	60.00	\$056.066.67	Sold is full warrants not outstanding						\$900,194.00 625,135
Main Mathematical Mathematinal Mathematical Mathamatematical Mathematical Mathema			NAPLES	FL		Preieneu stock wy Exercised warrants		30.00	3530,000.07	3010, III Tuli, warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
1 1 </td <td></td> <td></td> <td>LOS ANGELES</td> <td>CA</td> <td>21-Nov-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$67,000,000.00</td> <td>\$0.00</td> <td>\$81,249,317.20</td> <td>Redeemed, in full; warrants not outstanding</td> <td>657 000 000 00</td> <td>63,000</td> <td>64 000 00</td> <td></td> <td></td> <td>├────┤</td>			LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	657 000 000 00	63,000	64 000 00			├ ────┤
1000 1000 1000 1000 1											\$67,000,000.00	67,000	\$1,000.00			\$2,189,317.20 521,266
Image Image <	UST0544 8,14			IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	62 420 402 50	2.250	6750.20	(2014 047 50)		6343.044.05
Image Image <t< td=""><td></td><td></td><td></td><td>IA</td><td>20-Feb-13</td><td></td><td></td><td></td><td></td><td></td><td>\$2,438,182.50 \$16,064,996.94</td><td></td><td></td><td></td><td></td><td>\$342,841.95 500 \$502,606.30 733</td></t<>				IA	20-Feb-13						\$2,438,182.50 \$16,064,996.94					\$342,841.95 500 \$502,606.30 733
Symple			BETTENDORF		26-Mar-13	Professed Fired.	6450 000 CTT TT		64/22 070	Redenmed to full commute a 1 1 1	-	(\$185,031.79)				
DBMB Machema Machamachama Machema Machamachama Machema Machema Machem	UST0189	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11	Preterred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,00	150,000	\$1,000.00			
SMM SMM </td <td>UST0189</td> <td>NATIONAL PENN BANCSHARES, INC.</td> <td>BOYERTOWN</td> <td>PA</td> <td>13-Apr-11</td> <td>Subardinated Debentures of Every's difference</td> <td>\$2,000,000,00</td> <td></td> <td>(2.276.400.00</td> <td>Dedeemed in full unreasts and and and</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$1,000,000.00 735,294</td>	UST0189	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11	Subardinated Debentures of Every's difference	\$2,000,000,00		(2.276.400.00	Dedeemed in full unreasts and and and						\$1,000,000.00 735,294
111 1	UST1333	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00	2,000,000	\$1.00			\$100,000.00 100,000
UmbImbImbImpMarkedM	UST1262 8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding				(64 500 544		
yny by wig				CA		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		I
JUND Mark		NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding						
UNIX				NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding		2,330,000				\$117,000.00 117,000
Untion Number Name Transformation Number Name Transfo	UST0228	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						\$10,000,000.00	10,000	\$1,000.00			101 DT
USING VEW VOOR RWARE ABARDE TAUGR CONSUMME VEW VOOR VEW VOOR RWARE ABARDE TAUGR CONSUMME VEW VOOR RWARE ABARDE TAUGR CONSUME VEW VOOR RWARE ABARDE TAUGR CONSUME VEW VOOR RWARE ABARDE TAUGR CONSUME VEW VOOR RWARE ABARDE TAUGR CONSUME </td <td>UST0228 UST0524 11,8,14</td> <td>NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION</td> <td>NEW YORK</td> <td>NH</td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$267,274,000.00</td> <td>\$0.00</td> <td>\$346,794,005.83</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$737,100.00 184,275</td>	UST0228 UST0524 11,8,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NH		Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding						\$737,100.00 184,275
USTUALINVERIGE ANACOPNEVRIGOS ANACOPGENDAGONC24-94	UST0524	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267,274,000.00	267,274	\$1,000.00			\$13,364,000.00 13,364
USD144 VerNameCa MACORP Renkance MacCorp Renkancorp Renkance MacCorp Renkance MacCor	UST0141			NC		Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		I
UNIDE 4.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	UST0141	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50					67 770 702 57
USTU22 48,44 NCDLT BANGSAMES, INC. ICTE BANGSAMES, INC.												(\$513,507.46)				\$7,778,782.65 2,567,255
USTUB36 International Marciantational Marciante Marciante Marciante Marciantational Marcinte Marciantational Mar	UST0216 44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding			A			
USTUBS NORTH CATTARA BANKSPARKS, INC. COMMERCE BANK ORD 0000 No.			GREEN BAY FORT DODGE	WI IA	1-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964	\$1,000.00			\$748,000.00 748
USUBDI 10 NORTHexTA BANCOP LEWGN Ke 24-bed Perfered Solution S227000 S53, S13, S13 Research inflig warrants notation Inflig Inflig </td <td>UST0336</td> <td>NORTH CENTRAL BANCSHARES, INC.</td> <td>FORT DODGE</td> <td>IA</td> <td>14-Dec-11</td> <td>· · · · · · · · · · · · · · · · · · ·</td> <td>,</td> <td></td> <td></td> <td></td> <td>\$10,200,000.00</td> <td>10,200</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	UST0336	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11	· · · · · · · · · · · · · · · · · · ·	,				\$10,200,000.00	10,200	\$1,000.00			
USTUDE INSTITUE NORTHARST BANKORP INSTITUE			FORT DODGE LEWISTON	IA ME	11-Jan-12 12-Dec-08	Preferred Stock w/ Warrants	\$4.227.000 00	\$n nn	\$5.159.181 33	Redeemed, in full: warrants not outstanding						\$600,000.00 99,157
UST088 11.14.8 NORTHERN STATE BANK / REST COMMERCE BANK CONTERN STATE BANK / REST COMMERCE	UST0191	NORTHEAST BANCORP	LEWISTON		28-Nov-12	, warrang	Jacob Ja	<u></u>			\$4,227,000.00	4,227	\$1,000.00			
UST084 0 NORTHERN STATE BANK NORTICE ANK OCTOBE No 18-06 S12,00,000 S12,00,000 S12,000,000		NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK		ME		Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782,33	Redeemed, in full: warrants pot outstanding						\$95,000.00 67,958
UST084 ORTHERNSTATE SMANCE BANK COSTR NJ 28-Mar-12 O Scale	UST0884	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09	within the second s		90.00		. At outstanding						
USTO 74 NORTHERN STATES FUNANCIAL CORPORATION MALES AN ALLES AN AL	LIST0747 109		CLOSTER	NJ	28-Mar-12	Preferred Stock w/ Marrante	\$17 211 000 00	¢n nn	\$6 442 172 50	Sold in full-warrants pot outstanding	\$2,571,000.00	2,571	\$1,000.00			\$67,000.00 67
	UST0747	NORTHERN STATES FINANCIAL CORPORATION		IL.	30-Apr-14	Preferred Stock w/ Walfants	\$17,211,000.00	30.00	30,442,172.50	Jord, in full, warrants not odtstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		

UstNumber Foo	otNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	epayment / Disposition (Fee) ⁴ S	n / Auction ^{3,5} Shares Avg.		ealized Loss) / (Write-off)	Gain ⁵	Warrant Procee	eds Shares
UST0004 11 UST0004		NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL 14-Nov-08 IL 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00			\$1,000.00				
UST0004		NORTHERN TRUST CORPORATION	CHICAGO	IL 26-Aug-09						\$1,570,000,000.00		1,570,000	\$1,000.00			\$87,000,000.00	3,824,624
UST0581 44,8 UST0581		NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 30-Jan-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
UST0739 8,14 UST0739		NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,032.10		\$64,220.00		
UST0739		NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 8-Mar-13 WA 11-Mar-13						\$8,500,000.00			\$1,032.10		\$272,935.00	\$587,634.55	525
UST0739 UST0804 11,8		NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE	WA 9-Apr-13 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(\$108,371.55)						
UST0804		NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 9-Jan-13	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
UST0381 UST0381		OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 30-Jan-09 NC 31-Oct-12	Preferred Stock W/ Warrants	\$7,700,000.00	\$0.00	\$8,592,330.00	Solo, in ruit; warrants not outstanding	\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
UST0381 UST0381		OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE	NC 11-Jan-13 NC 6-Feb-13							(\$70,955.50)					\$122,887.50	163,830
UST0205 45		OAK VALLEY BANCORP	OAKDALE	CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding								
UST0205 UST0205		OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-11 CA 28-Sep-11						\$13,500,000.00		13,500	\$1,000.00			\$560,000.00	350,346
UST0565 12,1	16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding								
UST0565 UST0565		OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 30-Dec-09 NJ 3-Feb-10						\$38,263,000.00		38,263	\$1,000.00			\$430,797.00	190,427
UST0386 8 UST0386		OJAI COMMUNITY BANK OJAI COMMUNITY BANK	IALO	CA 30-Jan-09 CA 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
UST0159 11		OLD LINE BANCSHARES, INC.	BOWIE	MD 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding							\$104,000.00	104
UST0159 UST0159		OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD 15-Jul-09 MD 2-Sep-09						\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892
UST0031 11		OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding								
UST0031 UST0031		OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE	IN 31-Mar-09 IN 8-May-09						\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
UST0489 UST0489		OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 16-Jan-09 IL 11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24,684,870.00		70.028	\$352.50	(\$45.343.130.00)			
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL 26-Mar-13						\$452,424.00		1,200	\$377.00	(\$747,576.00)			
UST0489 UST0489		OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 27-Mar-13 IL 9-Apr-13						\$668,079.44	(\$258,053.73)	1,772	\$377.00	(\$1,103,920.56)			
UST0489		OLD SECOND BANCORP, INC.	AURORA LAKEWOOD	IL 11-Jun-13 CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							\$106,891.00	815,339
UST1048 8,14 UST1048		OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul-13	Freierred stock wy Exercised Warrants	\$2,810,000.00	\$0.00	\$3,403,003.15	solo, in run, warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
UST1048 UST1048		OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1,577,000.00	(\$25.000.00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
UST1196 8,51	L,97	ONE GEORGIA BANK	ATLANTA	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
UST1196		ONE GEORGIA BANK	ATLANTA	GA 15-Jul-11										(\$5,500,000.00)			
UST0097 8,9 UST1175 15,1		ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA 19-Dec-08 AR 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding								
UST0811 8		OREGON BANCORP, INC.	SALEM	OR 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding								
UST0811 UST0811		OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR 18-Oct-13 OR 21-Oct-13						\$100,000.00 \$3,116,000.00		100 3,116	\$1,000.00 \$1,000.00			\$9,459.13 \$128,988.07	11
UST0811		OREGON BANCORP, INC.	SALEM	OR 6-Jan-14			4				(\$25,000.00)						
UST0556 15,1 UST0556		OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX 1-May-09 TX 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
UST0053 35,1 UST0053		PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 21-Nov-08 CA 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(610.38)			
UST0053		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 30-Nov-12						\$165,983,272.00		3,608,332	\$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
UST0142 8 UST0142		PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 6-Jan-14			4				(\$196,857.54)						
UST0428 45,8 UST0428	5,14	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 23-Dec-08 CA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
UST0315 8,26 UST0315	5	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA 16-Jan-09 CA 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership					(\$4,120,000.00)			
UST0162 8		PACIFIC COMMERCE BANK	LOS ANGELES	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding								
UST0162 UST0162		PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA 10-Feb-14 CA 19-Mar-14						\$2,519,960.80	(\$25,000.00)	4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
UST0067 85		PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA 12-Dec-08 WA 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6.500	64 000 00				
UST0067 UST0887 8,14		PACHE IN TERMATIONAL BANCORP / BBEN BANCORP, INC. PARK BANCORPORATION, INC.	MADISON	WI 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding			6,500	\$1,000.00				
UST0887 UST0887		PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 7-Aug-12 WI 9-Aug-12						\$1,676,654.00 \$4,048,506.00		2,296 5,544	\$730.20 \$730.20	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69	114
UST0887		PARK BANCORPORATION, INC.	MADISON	WI 10-Aug-12						\$11,216,640.00	(\$450	15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
UST0887 UST0174 11		PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	NEWARK	WI 11-Sep-12 OH 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)						
UST0174 UST0174		PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 25-Apr-12 OH 2-May-12						\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227,376
UST0266		PARKE BANCORP, INC.	SEWELL	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding							<i>₹2,042,400.00</i>	£1,310
UST0266 UST0266		PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ 28-Nov-12 NJ 29-Nov-12						\$394,072.28 \$11,318,791.40		548 15,740	\$719.10 \$719.10	(\$153,927.72) (\$4,421,208.60)			
UST0266		PARKE BANCORP, INC.	SEWELL	NJ 11-Jan-13							(\$117,128.64)					¢1 650 200 00	430.007
UST0266 UST0346 60		PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ 12-Jun-13 PA 23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding							\$1,650,288.00	438,906
UST0346 UST0691 8,21	111	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA 3-Jan-12 NJ 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
UST0691		PASCACK BANCORP, INC.	WESTWOOD	NJ 19-Oct-11						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
UST0289 8 UST1304 44		PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD 19-Dec-08 NY 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY 1-Sep-11	, and a second sec	Pol 4000-00	4.000			\$6,771,000.00		6,771	\$1,000.00			A	
UST1304 UST0753 8,14	1	PATHFINDER BANCORP, INC. PATHWAY BANCORP	CAIRO	NY 1-Feb-12 NE 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,633.00	154,354
UST0753		PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE 24-Jun-13 NE 26-Jul-13						\$3,727,000.00	(\$25,000.00)	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
UST0753 UST0098 8		PATRIOT BANCSHARES, INC.	CAIRO HOUSTON	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding		(\$23,000.00)						
UST0098 UST0098		PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX 11-Apr-14 TX 14-Apr-14						\$12,000,000.00 \$14,038,000.00		12,000 14,038	\$1,142.00 \$1,142.00		\$1,704,360.00 \$1,993,817.14	\$1,035,834.25 \$645,781.95	802 500
UST0098		PATRIOT BANCSHARES, INC.	HOUSTON	TX 18-Jul-14	Bushesses 1 P. J. J. P. J. J.	A	**		Professional in 647		(\$297,361.77)						
UST0864 8,11 UST0864		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 17-Apr-09 LA 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00		250	\$1,000.00				
UST0864		PATTERSON BANCSHARES, INC.	PATTERSON	LA 22-Aug-12 LA 5-Dec-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00				
UST0864 UST0864		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA 8-May-13						\$500,000.00			\$1,000.00				
UST0864 UST0864 UST0864		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8-May-13 LA 5-Jun-13	Preferred Stock w/ Warrants	\$28,685,000 00	\$0.00	\$32.075.739 67	Redeemed, in full: warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00 \$1,000.00			\$185,000.00	185
UST0864 UST0864 UST0864 UST0125 UST0125 UST0125		PATTESON BANCHARES, INC. PATTESON BANCHARES, INC. PRAPACC, GLOSTON FRANKLIL CORFORATION PRAPACC, GLOSTON FRANKLIL CORFORATION PRAPACC, GLOSTON FRANKLIL CORFORATION	PATTERSON PATTERSON GLADSTONE GLADSTONE	LA 8-May-13 LA 5-Jun-13 NJ 9-Jan-09 NJ 6-Jan-10	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00 \$7,172,000.00		2,440 7,172	\$1,000.00 \$1,000.00			\$185,000.00	185
UST0864 UST0864 UST0864 UST0125 11		PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. PPARACS-GLOSTONE FMANCALL CORPORATION	PATTERSON PATTERSON GLADSTONE	LA 8-May-13 LA 5-Jun-13 NJ 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185

UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital R Amount	epayment / Disposition (Fee) ⁴ SI	/ Auction ^{3,5}	(I Avg. Price	Realized Loss) / (Write-off)	Gain ⁵ Warra Amount	nt Proceeds Shares
	ENN LIBERTY FINANCIAL CORP. ENN LIBERTY FINANCIAL CORP.	WAYNE	PA 17-Apr-09 PA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00	(100) 51	9,960	\$1,000.00		\$498,00	
UST0092 11 PEOP	EOPLES BANCORP (OH)	MARIETTA	OH 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding						3430,00	450
	EOPLES BANCORP (OH) EOPLES BANCORP (OH)	MARIETTA	OH 2-Feb-11 OH 28-Dec-11						\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00			
UST0092 PEOP UST0632 56,8,14 PEOP	EOPLES BANCORP (OH) EOPLES BANCORP (WA)	MARIETTA LYNDEN	OH 15-Feb-12 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						\$1,200,72	4.15 313,505
UST0632 PEOP	EOPLES BANCORP (WA)	LYNDEN	WA 3-Aug-11						\$18,000,000.00		18,000	\$1,000.00		\$900,00	0.00 900
UST0329 PEOP UST0329 PEOP	EOPLES BANCORP OF NORTH CAROLINA, INC. EOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 23-Dec-08 NC 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		
UST0329 PEOP	EOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC 8-Aug-12 SC 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding						\$425,00	0.00 357,234
UST0921 PEOP	EOPLES BANCORPORATION, INC. EOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC 24-Apr-12						\$12,660,000.00		12,660	\$1,000.00		\$633,00	0.00 633
UST0865 8,14 PEOP UST0865 PEOP	EOPLES BANCSHARES OF TN, INC. EOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN 20-Mar-09 TN 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)	\$122,22	5.00 195
UST0865 PEOP	EOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN 11-Jan-13				\$15,985,994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
UST0950 PEOP	EOPLESSOUTH BANCSHARES, INC. EOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA 6-Mar-09 GA 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00			\$12,325,000.00		12,325	\$1,000.00		\$616,00	0.00 616
	FSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK FSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI 11-Sep-09 WI 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,00	
UST0451 11,9,36 PGB	GB HOLDINGS, INC.	CHICAGO	IL 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding						572,00	
	SB HOLDINGS, INC. ERCE COUNTY BANCORP	CHICAGO TACOMA	IL 13-Aug-10 WA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00			
	ERCE COUNTY BANCORP NNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA 5-Nov-10 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding					(\$6,800,000.00)		
UST0184 11 PINN	NNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$95,000,000.00	\$4,589,000.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding							
	NNACLE FINANCIAL PARTNERS, INC. NNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 28-Dec-11 TN 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00			
UST0184 PINN	NNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 18-Jul-12			\$0.00								\$755,00	0.00 267,455
UST0041 PLAIN	JAINS CAPITAL CORPORATION JAINS CAPITAL CORPORATION	DALLAS	TX 19-Dec-08 TX 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		\$4,382,00	0.00 4,382
	IATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN 17-Jul-09 MN 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$120,000.00		120,000	\$1.00		\$180.00	
UST1285 PLAT	ATO HOLINGS INC.	SAINT PAUL	MN 29-Apr-13						\$2,380,000.00	(\$25.000.00)	2,380,000	\$1.00		\$3,570.00 \$90,58	2.47 107,000
UST0359 PLUN	UMAS BANCORP	QUINCY	MN 31-May-13 CA 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)					
UST0359 PLUN UST0359 PLUN	LUMAS BANCORP	QUINCY QUINCY	CA 29-Apr-13 CA 22-May-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39 \$234,50	0.00 237,712
UST0359 PLUN	LUMAS BANCORP	QUINCY	CA 31-May-13							(\$130,376.73)				00,9025	0.00
	DPULAR, INC. DPULAR, INC.	SAN JUAN SAN JUAN	PR 5-Dec-08 PR 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00		935,000	\$1,000.00			
UST0117 POPL	DPULAR, INC.	SAN JUAN	PR 23-Jul-14			\$35,000,000.00								\$3,000,00	0.00 2,093,284
UST0940 8 PRAI	DRTER BANCORP, INC.(PBI) LOUISVILLE, KY RAIRIE STAR BANCSHARES, INC.	LOUISVILLE OLATHE	KY 21-Nov-08 KS 3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$35,000,000.00 \$2,800,000.00	\$35,000,000.00 \$2,800,000.00	\$4,783,333.33 \$132,253.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
UST1214 9,15,36 PREN UST1214 PREN	REMIER BANCORP, INC.	WILMETTE	IL 8-May-09 IL 13-Aug-10	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00		6.784.000	\$1.00			
UST0867 8,22,97 PREN	REMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	50,704,000.00		0,704,000	91.00			
UST0867 PREN UST1078 PREN	REMIER BANK HOLDING COMPANY REMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL 14-Aug-12 WV 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding					(\$9,500,000.00)		
UST1078 PREN	REMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 8-Aug-12	· · · · · · · · · · · · · · · · · · ·					\$1,678,618.89		1,863	\$901.00	(\$184,381.11)		
UST1078 PREN	REMIER FINANCIAL BANCORP, INC. REMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 9-Aug-12 WV 10-Aug-12						\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.00 \$901.00	(\$941,897.49) (\$1,076,001.84)		
UST1078 PREN UST0932 15,14 PREN	REMIER FINANCIAL BANCORP, INC. REMIER FINANCIAL CORP.	HUNTINGTON	WV 11-Sep-12 IA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6.349.000.00	\$0.00	\$8,778,669,11	Sold, in full: warrants not outstanding		(\$200,497.20)					
UST0932 PREN	REMIER FINANCIAL CORP. REMIER FINANCIAL CORP.	DUBUQUE	IA 22-Jul-13						\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58 \$478,59	0.75 317,000
UST0808 8 PREN	REMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA 12-Sep-13 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,563.80)					
UST0808 PREN UST0562 80 PREN	REMIER SERVICE BANK REMIERWEST BANCORP	RIVERSIDE MEDFORD	CA 31-Jan-14 OR 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,00	0.00 200
UST0562 PREN	REMIERWEST BANCORP	MEDFORD SAN FRANCISCO	OR 9-Apr-13			60.00			\$41,400,000.00		41,400	\$1,000.00			
	residio Bank Residio Bank	SAN FRANCISCO	CA 20-Nov-09 CA 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)	\$83,08	6.12 97
	RESIDIO BANK RESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 11-Dec-12 CA 11-Jan-13						\$8,887,232.90	(\$91,498.68)	10,490	\$847.20	(\$1,602,767.10)	\$195,29	5.20 228
UST0372 75,97 PRIN	RINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(351,450.00)					
	RINCETON NATIONAL BANCORP, INC. RIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL 2-Nov-12 MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding					(\$25,083,000.00)		
	RIVATE BANCORPORATION, INC. RIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 29-Dec-09 MN 25-Jun-14		\$3,262,000.00				\$8,222,000.00		8,222	\$1,000.00		\$248,00	0.00 248
UST0332 12 PRIV	RIVATEBANCORP, INC.	CHICAGO	IL 30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding						\$240,00	0.00 248
	RIVATEBANCORP, INC. RIVATEBANCORP, INC.	CHICAGO CHICAGO	IL 24-Oct-12 IL 14-Nov-12						\$243,815,000.00		243,815	\$1,000.00		\$1,225,00	0.00 645,013
UST1215 8,17,44 PROV	ROVIDENCE BANK ROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC 2-Oct-09 NC 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00		\$175.00	
UST0013 88 PROV	ROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding						\$175,00	0.00 175
UST0013 PROV UST0013 PROV	ROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION ROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 21-Aug-12 MD 20-Mar-13						\$151,500,000.00		151,500	\$1,000.00		\$71.62	
					1 1									\$19,047,005.12	
	ROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 25-Mar-13		40.000		44		1						1
UST0918 107 PROV	ROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION ROVIDENT COMMUNITY BANCSHARES, INC. ROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)		
UST0918 107 PROV UST0918 PROV UST0785 11,8,14 PSB F	ROVIDENT COMMUNITY BANCSHARES, INC. ROVIDENT COMMUNITY BANCSHARES, INC. BS FINANCIAL CORPORATION	ROCK HILL ROCK HILL MANY	SC 13-Mar-09 SC 30-Apr-14 LA 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9,266,000.00 \$9,270,000.00	\$0.00 \$0.00	\$5,639,391.00 \$10,536,802.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,096,300.00			\$550.00	(\$4,169,700.00)	¢454.00	0.00 464
UST0918 107 PROV UST0918 PROV UST0785 11,8,14 PSB F UST0785 PSB F UST0424 44,8,14 PUG	ROMDERT COMMUNITY BARCHARES, INC. ROWDENT COMMUNITY BARCHARES, INC. BE FINANCIAL CORPORATION BE FINANCIAL CORPORATION BE FINANCIAL CORPORATION CONTECT SOUND BANK	ROCK HILL ROCK HILL MANY MANY BELLEVUE	SC 13-Mar-09 SC 30-Apr-14 LA 27-Feb-09 LA 29-Sep-10 WA 16-Jan-09						\$9,270,000.00		9,270	\$1,000.00	(\$4,169,700.00)	\$464,00	
UST0918 107 PROV UST0918 PROV UST0785 11,8,14 PSB F UST0785 PSB F UST07424 44,8,14 UST0424 44,8,14 PUGE	GONDENT COMMUNITY BANCSHARES, INC. GONDENT COMMUNITY BANCSHARES, INC. BIT INNADAL CORPORATION BIT INNADAL CORPORATION	ROCK HILL ROCK HILL MANY MANY	SC 13-Mar-09 SC 30-Apr-14 LA 27-Feb-09 LA 29-Sep-10 WA 16-Jan-09 WA 11-Aug-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding					(\$4,169,700.00)	\$464,00 \$225,00	
UST0918 107 PROV UST0918 PROV UST0785 11,8,14 PSB f UST0785 PSB f UST0424 44,8,14 PUGF UST0424 PUGF UST0507 UST0507 PULA PUGF	GONDERT COMMUNITY BANCHARES, INC. GONDERT COMMUNITY BANCHARES, INC. BA FINANCIA. CORPORATION BA FINANCIAL CORPORATION GONTANIA CORPORATION GONTANIA GONTANIA CORP. LIASIS FINANCIAL CORP. LIASIS FINANCIAL CORP.	ROCK HILL ROCK HILL MANY MANY BELLEVUE BELLEVUE BELLEVUE CREVE COEUR CREVE COEUR	SC 13-Mar-09 SC 30-Apr-14 LA 27-Feb-09 UA 29-Sep-10 WA 16-Jan-09 WA 11-Aug-11 MO 16-Jan-09 MO 3-Jul-12	Preferred Stock w/ Exercised Warrants	\$9,270,000.00 \$4,500,000.00	\$0.00 \$0.00	\$10,536,802.00 \$5,355,156.75	Redeemed, in full; warrants not outstanding	\$9,270,000.00	(\$433,406.16)	9,270	\$1,000.00	(\$4,169,700.00)	\$225,00	0.00 225
UST018 107 PRO, UST018 PRO, PRO, UST0785 11,8,14 PSB, UST0785 PSB, UST0782 UST0424 44,8,14 PUGG UST0507 PULU UST0507 UST0507 PULU UST0507 UST0224 44,8,24 QCR	GONDERT COMMUNITY BANCHARES, INC. GONDERT COMMUNITY BANCHARES, INC. B FINANCAL CORPORATION B FINANCIAL CORPORATION UGT SOLIND BANK UGT SOLIND BANK ULASI FINANCIAL CORP. ULASI FINANCIAL CORP. ULASI FINANCIAL CORP. ULASI FINANCIAL CORP.	ROCK HILL ROCK HILL MANY MANY BELLEVUE BELLEVUE CREVE COEUR CREVE COEUR CREVE COEUR MOUNE	SC 13-Mar-09 SC 30-Apr-14 LA 27-Feb-09 LA 29-Sep-10 WA 16-Jan-09 WA 11-Aug-11 MO 16-Jan-09 MO 3-Jul-12 MO 8-Aug-12 IL 13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,270,000.00 \$4,500,000.00	\$0.00 \$0.00	\$10,536,802.00 \$5,355,156.75	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,270,000.00 \$4,500,000.00 \$28,893,744.00	(\$433,406.16)	9,270 4,500 32,538	\$1,000.00 \$1,000.00 \$888.00			0.00 225
UST0918 107 PBC0 UST0918 PBC0 UST09785 UST09785 11,8,14 PBB UST0924 44,8,14 PUG UST0925 11,8,14 PUG UST0926 11,8,14 PUG UST0927 10,14 PUG UST0507 PULU UST0507 UST0507 PULU ST0507 UST0287 44 QCR UST0287 QCR MCR	BOMDERT COMMUNITY BANCSHARES, INC. BOMDERT COMMUNITY BANCSHARES, INC. BR INNADAL COPERATION BR INNADAL COPERATION JUST TO/NUMBUR JUST STANDARD JUST STANDARD JUST STANDARD JUST STANDARD JUSST STANDARD JUSST STANDARD, COPP. JUSST STANDARD, COPP. JUSST STANDARD, COPP. CH NOLDINGS, INC. CH NOLDINGS, INC.	ROCK HILL ROCK HILL MANY MANY BELLEVUE BELLEVUE CREVE COEUR CREVE COEUR CREVE COEUR CREVE COEUR MOLINE	SC 13-Mar-09 SC 30-Apr-14 LA 27-feb-08 UA 16-Jan-09 WA 16-Jan-09 WA 16-Jan-09 MO 16-Jan-09 MO 3-Jul-12 MO 8-Aug-12 IL 13-feb-09 IL 15-Sep-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$9,270,000.00 \$4,500,000.00 \$32,538,000.00	\$0.00 \$0.00 \$0.00	\$10,536,802.00 \$5,355,156.75 \$35,195,847.13	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$9,270,000.00 \$4,500,000.00	(\$433,406.16)	9,270 4,500	\$1,000.00 \$1,000.00		\$1,100,00	0.00 225
UST0918 UO7 PRO. UST0918 OP7 PRO. UST0918 11,8,14 PRO. UST0928 11,8,14 PRI UST0928 14,8,14 PRI UST0926 11,8,14 PRI UST0926 PRI PRI UST0926 PRI PRI UST0927 PRO. PRO. UST0287 PRO. PRO. UST0398 PRO. PRO.	GONDERT COMMUNITY BANCSHARES, INC. SIP INALCAL CORPORATION BI FINANCAL CORPORATION GI FINANCAL CORPORATION CI FINANCAL CORPORATION CI MOLDINGS, INC. CH HOLDINGS, INC. CH HOLDINGS, INC. CH HOLDINGS, NC.	ROCK HILL ROCK HILL MANY MANY BELLEVUE BELLEVUE CREVE COEUR CREVE COEUR CREVE COEUR CREVE COEUR MOUNE MOUNE ASHEORO	SC 13-Mar-09 SC 30-Apr-14 LA 27-Feb-09 LA 29-Sep-10 WA 16-Jan-09 WA 16-Jan-09 WA 16-Jan-09 UA 3-Jul-12 MO 3-Jul-12 MO 8-Jul-12 IL 13-Feb-09 IL 15-Sep-11 IL 16-Mon-11 NC 30-Oc-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$9,270,000.00 \$4,500,000.00 \$32,538,000.00	\$0.00 \$0.00 \$0.00	\$10,536,802.00 \$5,355,156.75 \$35,195,847.13	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$9,270,000.00 \$4,500,000.00 \$28,893,744.00 \$38,237,000.00	(\$433,406.16)	9,270 4,500 32,538 38,237	\$1,000.00 \$1,000.00 \$888.00 \$1,000.00		\$225,00 \$1,100,00 \$1,100,00	0.00 225
UST0918 107 PRO. UST0918 PRO. VEX. UST0918 113.14 PRO. UST0925 11.3.14 PRO. UST0926 11.3.14 PRO. UST0926 11.3.14 PRO. UST0927 PRO. PRO. UST0926 11.3.14 PRO. UST0927 PRO. PRO. UST0927 PLU UST0927 UST0287 44 QCR. UST02827 QCR. UST02827 UST0283 BAAK UST1339	GONDERT COMMUNITY BANCSHARES, INC. BOYDERT COMMUNITY BANCSHARES, INC. BA FINANCAL CORPORATION BA FINANCAL CORPORATION UGET SOUND BANK UGET SOUND BANK ULASI FINANCAL CORP. ULASI FINANCAL CORP. ULASI FINANCAL CORP. CORP	ROCK HILL ROCK HILL MAAYY MANY BELLEVUE BELLEVUE CREVE COEUR CREVE COEUR CREVE COEUR MOUNE MOUNE MOUNE	SC 13-Mar-00 SC 30-Agr-14 LA 27-Feb-09 LA 27-Feb-09 LA 27-Feb-09 LA 29-Sep-10 WA 16-Ia-n09 WA 16-Ia-an-09 MO 3-Jul-12 L 13-Feb-09 L 13-Feb-09 L 13-Feb-09 L 15-Sep-11 L 16-Nor-11 NC 30-Oct-09 NC 30-Oct-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9,270,000.00 \$4,500,000.00 \$32,538,000.00 \$38,237,000.00 \$38,237,000.00 \$6,229,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,536,802.00 \$5,355,156.75 \$35,195,847.13 \$44,286,567.33	Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Sold, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding	\$9,270,000.00 \$4,500,000.00 \$28,893,744.00 \$38,237,000.00 \$6,229,000.00	(\$433,406.16)	9,270 4,500 32,538	\$1,000.00 \$1,000.00 \$888.00	(\$3,644,256.00)	\$1,100,00	0.00 225
UST0918 107 PRO. UST0918 PRO. PRO. UST0918 113.14 PRO. UST0926 11.3.14 PRO. UST0926 11.3.14 PRO. UST0926 11.3.14 PRO. UST0927 PRO. PRO. UST0926 11.3.14 PRO. UST0927 PRO. PRO. UST0926 PRO. PRO. UST0927 PRO. PRO. UST0927 PRO. UST0827 UST0287 QCR. UST0287 UST1398 BANK UST138 UST1248 8,17 RC8.1 UST1248 RC8 RC8	OXDEDIT COMMUNITY BANCHARES, INC. DORDETT COMMUNITY BANCHARES, INC. 38 FINANCIAL CORPORATION 38 FINANCIAL CORPORATION UGT SOUND BANK UGT SOUND BANK ULASI FINANCIAL CORP. ULASI FINANCIAL CORP. ULASI FINANCIAL CORP. CORP. ULASI FINANCIAL CORP. C	ROCK HILL BOCK HILL MANY MANY BELLEVUE BELLEVUE CREVE COEUR CREVE COEUR CREVE COEUR CREVE COEUR MOLINE MOLINE ASFEBORO ROME ROME	SC 13-Mar-00 SC 30-Apr:14. LA 27-Feb-00 WA 16-Ia-n09 MO 3-Jul-12 L 16-Ia-n09 MO 3-Jul-12 L 16-Inor-11 NC 30-Gr-91 GA 19-Jun-00 GA 19-Jun-06 GA 25-Sep-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$9,270,000.00 \$4,500,000.00 \$32,538,000.00 \$38,237,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,536,802.00 \$5,355,156.75 \$35,195,847.13 \$44,286,567.33 \$7,190,593.33	Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Sold, in fully warrants not outstanding Redeemed, in fully warrants not outstanding	\$9,270,000.00 \$4,500,000.00 \$28,893,744.00 \$38,237,000.00		9,270 4,500 32,538 38,237	\$1,000.00 \$1,000.00 \$888.00 \$1,000.00		\$225,00 \$1,100,00 \$1,100,00	0.00 225
UST0918 107 PRO. UST0918 PRO. PRO. UST0918 113.14 PRO. UST0926 113.14 PRO. UST0926 113.14 PRO. UST0926 113.14 PRO. UST0927 PRO. PRO. UST0926 113.14 PRO. UST0927 PRO. PRO. UST0287 QCR. QCR. UST1248 8.17 RCR. UST0289 RCR. RCR. UST0284 RCR. RCR.	GONDERT COMMUNITY BANCHARES, INC. SONDERT COMMUNITY BANCHARES, INC. BA FINANCIAL CORPORATION BA FINANCIAL CORPORATION GET SOLIND BANK ULASI FINANCIAL CORPORATION ULASI FINANCIAL CORPORATION ULASI FINANCIAL CORP. DIADOLTARIA FILITIST COMPANY MODUM BANK & TILIST COMPANY DOUDH BANK & TILIST COMPANY DOUDH BANK & TILIST COMPANY DOUDH BANK & TALIST COMPANY DOUDH BANK & TALIST COMPANY DET FINANCIAL CORPORATION ET FINANCIAL CORPORATION ET FINANCIAL CORPORATION ET FINANCIAL CORPORATION	BOCK HILL BOCK HILL MANY MANY BELLEVUE BELLEVUE CREVE COUR CREVE COUR CREVE COUR CREVE COUR CREVE COUR MOLINE MOLINE ASHEBORD ASHEBORD ROME ROME BOME BUBEA	SC 13-Mar-00 SC 30-Apr:14 LA 27-feb:00 LA 29-Sep:10 WA 16-Jan-00 WA 16-Jan-00 MO 3-Jul-12 MO 8-Jul-12 MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9,270,000.00 \$4,500,000.00 \$32,538,000.00 \$38,237,000.00 \$38,237,000.00 \$6,229,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,536,802.00 \$5,355,156.75 \$35,195,847.13 \$44,286,567.33 \$7,190,593.33	Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Sold, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding	59,270,000.00 54,500,000.00 528,893,744.00 538,237,000.00 56,229,000.00 58,073,279.00	(\$433,406.16)	9,270 4,500 32,538 38,237 6,229 8,900	\$1,000.00 \$1,000.00 \$888.00 \$1,000.00 \$1,000.00 \$1,000.00 \$907.10	(\$3,644,256.00)	\$225,00 \$1,100,00 \$1,100,00 \$311,00 \$311,00 \$253,38	0.00 225 0.00 778,421 0.00 521,888 0.00 311 3.25 268
UST0918 107 PRO. UST0918 070 PRO. UST0918 11,1.4 PRO. UST0928 11,1.4 PRI UST0928 14,1.4 PRI UST0924 44,1.14 PLGI UST0424 44,1.14 PLGI UST0426 PLGI UST0407 UST0407 PLU UST0407 UST0408 R OCS. UST0498 8,04 OCS. UST1398 8 AAM UST1398 8,17 RCB UST1248 RCB UST1248 RCB UST0489 44,2,14 RCB UST048 UST0489 44,2,14 RCB RCB UST0498 44,2,14 RCB RCB	GONDERT COMMUNITY BANCSHARES, INC. BYTANDAL CORPORATION BYTANDAL CORPORATION BYTANDAL CORPORATION GET SOUND BANK JUGST STANDARD, CORPORATION LIGST SOUND BANK JUGST STANDAL CORPORATION DURST RANACHAL CORPORATION DE RINACHAL CORPORATION DURST RANACHAL CORPORATION	BOCK HILL ROCK HILL NANY BELLEVUE DELLEVUE CREVE COUR CREVE COUR CREVE COUR MOUNE MOUNE ASHEDRO ASHEDRO ROME ROME ROME ROME ROME EUREKA	SC 13-Mar-00 SC 30-Apr-14 LA 27-feb-00 UA 29-Sep-10 WA 16-ian-00 WA 16-ian-00 MO 3-id-12 MO 3-id-12 L 13-feb-00 GA 20-00-00 GA 25-sep-13 GA 25-sep-13 GA 16-ian-00 CA 16-ian-00	Preferred Stock w/ Exercised Warants Preferred Stock w/ Exercised Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Exercised Warants Preferred Stock w/ Exercised Warants Preferred Stock w/ Exercised Warants	\$9,270,000,00 \$4,500,000,00 \$32,538,000,00 \$38,237,000,00 \$6,229,000,00 \$8,900,000,00 \$33,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,536,802.00 \$5,355,156,75 \$35,195,847,13 \$44,286,567,33 \$7,190,593,33 \$7,190,593,33 \$9,139,863,61 \$4,510,676,39	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,270,000.00 \$4,500,000.00 \$28,893,744.00 \$38,237,000.00 \$6,229,000.00		9,270 4,500 32,538 38,237 6,229	\$1,000.00 \$1,000.00 \$888.00 \$1,000.00 \$1,000.00	(\$3,644,256.00)	\$225,00 \$4,100,00 \$1,100,00 \$311,00	0.00 225 0.00 778,421 0.00 521,888 0.00 311 3.25 268
UST0918 107 PRO. UST0918 PRO. PRO. UST0918 11,8,14 PRO. UST0928 11,8,14 PRO. UST0928 14,8,14 PRO. UST0924 44,8,14 PLG UST0424 44,8,14 PLG UST0427 PLU UST0607 UST0427 QCR. UST027 UST0427 QCR. UST0287 UST0287 QCR. UST0287 UST0287 QCR. UST0287 UST0287 QCR. UST0287 UST0288 8,17 ASM UST0289 44,3,14 RC9. UST0389 44,3,14 RC9. UST0389 44,3,14 RC9. UST0389 44,3,14 RC9. UST0389 44,3,4 RC9. UST0399 44,3,4 RC9. UST0399 44,3,4 RC9.	GONDERT COMMUNITY BANCHARES, INC. GONDERT COMMUNITY BANCHARES, INC. BI FINANCIAL CORPORATION BI FINANCIAL CORPORATION GET SOLUDI BANK LIASSI FINANCIAL CORPORATION LIASSI FINANCIAL CORPORATION LIASSI FINANCIAL CORP. CH INCLONGS, INC. CH INCLONGS, CORPANY MIDDUM BANK & TRUST COMPANY	BOCK HILL BOCK HILL BOCK HILL MANY BELLEVUE BELLEVUE CREVE COEUR CREVE COEUR CREVE COEUR CREVE COEUR CREVE COEUR CREVE COEUR MODINE MODINE MORINE SHEEDBOD ASHEDBOD ROME ROME ROME EUREKA EUREKA REDWOOD FALLS REDWOOD FALLS	SC 13 Marc 90 SZ 30 Apr. 14 A 27 Feb 00 IA 29 Sep 10 WA 16 ano 91 WA 16 ano 91 WA 16 ano 91 MO 3 and 32 MO 8 ang 12 L 15 feb 01 L 15 feb 01 L 15 feb 01 L 16 feb 02 11 K 10 Get 03 GA 29 Apr. 90 GA 25 Apr. 11 CA 25 Apr. 11 CA 25 Apr. 11 CA 25 Apr. 11 CA 21 and 91 CA 21 and 91 MN 18 Ano. 91	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9,270,000,00 \$4,500,000,00 \$33,538,000,00 \$38,237,000,00 \$8,237,000,00 \$8,900,000,00 \$3,800,000,00 \$3,800,000,00 \$3,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,516,802.00 \$5,355,156,75 \$35,195,847.13 \$44,286,567.33 \$7,190,593.33 \$9,139,863.61 \$54,510,626.39 \$45,510,626.39 \$3,570,810.92	Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Sold, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Sold, in fully warrants not outstanding Redeemed, in fully warrants not outstanding	59,270,000.00 54,500,000.00 528,893,744.00 538,237,000.00 56,229,000.00 58,073,279.00		9,270 4,500 32,538 38,237 6,229 8,900	\$1,000.00 \$1,000.00 \$888.00 \$1,000.00 \$1,000.00 \$1,000.00 \$907.10	(\$3,644,256.00)	\$225,00 \$1,100,00 \$1,100,00 \$311,00 \$311,00 \$253,38	0.00 225 0.00 778,421 0.00 521,888 0.00 311 3.25 268 0.00 190
UST0918 107 PRO. UST0918 PRO. PRO. UST0918 11,8,14 PRO. UST0928 11,8,14 PRO. UST0928 14,8,14 PRO. UST0924 44,8,14 PLGI UST0927 PLL UST0927 UST0927 PLL UST0927 UST0927 PLL UST0927 UST0928 4 QCR. UST0927 44 QCR. UST0928 8 AAA UST0929 44,8,14 RCG UST0929 44,8,14 RCG UST0939 44,3,14 RCG UST0949 44,3,14 RCG UST0948 RCG	OKONDENT COMMUNITY BANCSHARES, INC. OKONDENT COMMUNITY BANCSHARES, INC. BI TINAUCAL CORPORATION BI TINAUCAL CORPORATION COMMUNITY BANCSHARES, INC. BI TINAUCAL CORPORATION COMMUNITY BANCSHARES, INC. BI TINAUCAL CORPORATION COMMUNITY BANCSHARES, INC. DI COMMUNITY BANCSHARES, INC. DI COMMUNITY BANCSHARES, INC. DI COMMUNITY, INC. DI COMMUNITY BANCSHARES, INC. DI COMMUNITY, INC. DI COMMUNITY, INC. DI COMMUNITY BANCSHARES, INC. DI COMMUNITY, INC. DI COMMUNITY, INC. DI COMMUNITY, INC.	BOCK HILL BOCK HILL BOCK HILL MANY BELLEVUE CREVE COUR CREVE COUR CREVE COUR CREVE COUR MOUNE NOVE EUREN EUREN EUREN EUREN DAVE NOWATA	SC 13 Mar 60 SZ 30 Apr 14 IA 27 Feb 00 IA 25 Sep 20 WA 15 Aug 21 MM 16 Jan 60 WA 15 Aug 21 MM 16 Jan 60 MM 16 Jan 61 MM 16 Jan 61 MM 16 Jan 61 GA 15 Apr 31 L 15 Sep 31 L 15 Sep 31 GA 15 Apr 34 MM 9 Jan 30 MM 18 Apr 34 MM 18 Apr 34 MM 18 Apr 34	Preferred Stock w/ Exercised Warants Preferred Stock w/ Exercised Warants Preferred Stock w/ Warants Preferred Stock w/ Warants Preferred Stock w/ Exercised Warants Preferred Stock w/ Exercised Warants Preferred Stock w/ Exercised Warants	\$9,270,000,00 \$4,500,000,00 \$32,538,000,00 \$38,237,000,00 \$6,229,000,00 \$8,900,000,00 \$33,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,536,802.00 \$5,355,156,75 \$35,195,847,13 \$44,286,567,33 \$7,190,593,33 \$7,190,593,33 \$9,139,863,61 \$4,510,676,39	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$9,270,000.00 \$4,500,000.00 \$28,893,744.00 \$38,237,000.00 \$6,229,000.00 \$6,279,000.00 \$3,800,000.00 \$3,800,000.00 \$2,995,000.00		9,270 4,500 32,538 38,237 6,229 8,900 3,800	\$1,000.00 \$1,000.00 \$888.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,644,256.00)	\$225,00 \$1,100,00 \$1,100,00 \$311,00 \$253,38 \$1590,00 \$150,00	0.00 225 0.00 778,421 0.00 521,888 0.00 3111 3.35 268 0.00 190 0.00 150
UST0918 107 PRO, UST0918 OP PRO, UST0918 11,8,14 PRO, UST0928 11,8,14 PRI, UST0928 14,8,14 PRI, UST0927 PRI, PRI, UST0927 PRI, PRI, UST0927 A PRI, UST0927 CR, CR, UST0287 CR, CR, UST1248 R,17 R,6 UST1248 A,14 RCD UST0287 GR,14 RCD UST1248 4,8,14 RCD UST0287 GR,14 RCD UST0289 4,8,14 RCD UST029 4,8,14 RCD UST0988 8 RCG UST09977	OVODENT COMMUNITY BANCSMARS, INC. SOUDENT COMMUNITY BANCSMARS, INC. B FINANCAL CORPORATION B FINANCAL CORPORATION G FINADUCA CORPORATION G FINADUCA CORPORATION LIASS FINANCAL CORP LIASS FINANCAL CORP C HOLDINGS, INC. C HOLINGS, INC. C HOLINGS, INC. C HOLINGS, INC. C HOLINGS, INC. C HOLINGS, INC. C HOLINGS, INC. C HOLIN	ROCK HILL BOCK HILL MARY MARY BELLEVVE BELLEVVE BELLEVVE CELEVE CELEVE CELEVE CELEVE CELEVE CELEVE CELEVE CELEVE MOLINE MOLINE MOLINE MOLINE MOLINE ASFEBORO ROME ROME ROME ROME REDWODO FALLS REDWODO FALLS	SC 13 Marc 90 SZ 30 Apr. 14 A 27 Feb 00 IA 29 Sep 10 WA 16 ano 91 WA 16 ano 91 WA 16 ano 91 MO 3 and 32 MO 8 ang 12 L 15 feb 01 L 15 feb 01 L 15 feb 01 L 16 feb 02 11 K 10 Get 03 GA 29 Apr. 90 GA 25 Apr. 11 CA 25 Apr. 11 CA 25 Apr. 11 CA 25 Apr. 11 CA 21 and 91 CA 21 and 91 MN 18 Ano. 91	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exerc	\$9,270,000,00 \$4,500,000,00 \$312,538,000,00 \$382,237,000,00 \$42,239,000,00 \$58,900,000,00 \$58,900,000,00 \$33,800,000,00 \$2,955,000,00 \$2,955,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,536,802.00 \$5,355,156.75 \$35,195,847.13 \$44,286,567.33 \$7,190,593.33 \$9,139,863.61 \$4,510,626.39 \$4,510,626.39 \$3,570,810.92 \$7,570,810.92 \$7,94,281.50	Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Sold, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Redeemed, in fully warrants not outstanding Sold, in fully warrants not outstanding Redeemed, in fully warrants not outstanding	\$9,270,000.00 \$4,500,000.00 \$28,893,744.00 \$38,237,000.00 \$6,229,000.00 \$8,073,279.00 \$3,800,000.00		9,270 4,500 32,538 38,237 6,229 8,900 3,800	\$1,000.00 \$1,000.00 \$888.00 \$1,000.00 \$1,000.00 \$907.10 \$1,000.00	(\$3,644,256.00)	\$225,00 \$1,100,00 \$1,100,00 \$31,00,00 \$311,0	0.00 225 0.00 778,421 0.00 521,888 0.00 3111 3.35 268 0.00 190 0.00 150

UstNumber FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	payment / Dispositi (Fee) ⁴	ion / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount Shares
UST0620 8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding		(100)	Shares				Amount
UST0620 UST0620	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	SC SC	8-Nov-12 9-Nov-12						\$246,975.00 \$1,140,525.00		267	\$925.00	(\$20,025.00) (\$92,475.00)		\$50.000.00 7
UST0620	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13						<i><i><i>qqjziqqzzi <i>zizz<i>izz<i>izizizz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izzizz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>izz<i>zz<i>zz<i>zz<i>zz<i>zz<i>zz<i>zz<i>zz<i>zz<i>zz</i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i></i>	(\$13,875.00)			(100/1000/		
UST0620 UST0019 11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	BIRMINGHAM		26-Mar-13 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)					
UST0019	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12				+		\$3,500,000,000.00		3,500,000	\$1,000.00			
UST0019 UST0595 8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC		2-May-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							\$45,000,000.00 48,253,67
UST0595	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13					····· · · · · · · · · · · · · · · · ·	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80 2,00
UST0595 UST0655 8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	M0 WI	29-Oct-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)					
UST0655	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13	,			**/***/****		\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83 54
UST0655 UST0313 8	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	MD 2	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$5.983.000.00	\$195.637.00	Full investment outstanding; warrants outstanding		(\$89,663.40)					
UST1216 15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding							
UST1216 UST1216	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI 1	6-Jun-12						\$10,500,000.00 \$4,500,000.00		10,500,000 4,500,000	\$1.00 \$1.00			\$750,000.00 750,00
UST1060 15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR 1	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	34,500,000.00		4,300,000	31.00			3730,000.00 730,00
UST1060 UST0501 8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK		14-May-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00 55,00
UST0501 8,55,57	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13	Prefereu stock wy exercised warrants		30.00		currently not collectible					(\$25,000,000.00)		
UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$37,063,564.77	Sold, in full; warrants outstanding							
UST0512 UST0512	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH		1-Jul-14 2-Jul-14						\$9,000,000.00 \$21,407,000.00		9,000 21,407	\$1,207.10 \$1,207.10		\$1,863,990.00 \$4,433,603.77	
UST0347 11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding							
UST0347 UST0347	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA	PA	7-Dec-11						\$108,676,000.00		108,676	\$1,000.00			\$527,361.00 517,01
UST0033 8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							
UST0366 44 UST0366	SALISBURY BANCORP. INC. SALISBURY BANCORP. INC.	LAKEVILLE	CT 1	13-Mar-09 25-Aug-11	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8.816.000.00		8.816	\$1,000.00			
UST0366	SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11						20,010,000.00		0,010	21,000.00			\$205,000.00 57,67
UST0089 11,44 UST0089	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00			
UST0089 UST0089	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY		15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547	\$1,000.00			
UST0089	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11	Declared T. J. J. T. Market			A3	F-14 2-6-0							\$4,450,000.00 651,54
UST0540 8,14 UST0540	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45 14
UST0540	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA								(\$25,000.00)					
UST0168 UST0168	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO		19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		
UST0151 44,8,14	SBT BANCORP, INC.	SIMSBURY	CT 2	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding			4,000	\$700.00	(51,200,000.00)		
UST0151 UST0305 11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	CT : SC	11-Aug-11	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 20
UST0305	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 2	20-May-09	Therefore stock wy warrants	<i>304,113,000.00</i>	,0.00	<i>907,234,030.04</i>	Redeemed, in fair, warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00			
UST0305	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09		\$50,000,000.00	44.44	\$49,045,470.38								\$1,400,000.00 303,08
UST0175 UST0175	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		
UST0175	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 3	30-May-12												\$55,000.00 589,62
UST0181 44,8,14 UST0181	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA CA	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00 9
UST0474 8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding							
UST0474 UST0474	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12 11-Dec-12						\$174,537.72 \$1,315,959.00		252	\$692.60 \$692.60	(\$77,462.28) (\$584.041.00)		\$69.186.80 10
UST0474	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							(\$14,904.97)					
UST0474 UST0143 44,8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO 2	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)					
UST0143	SECURITY BUSINESS BANCORP	SAN DIEGO RIVERSIDE	CA	14-Jul-11						\$5,803,000.00		5,803	\$1,000.00			\$290,000.00 29
UST0107 44,8,14 UST0107	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09 15-Sen-11	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00			\$341,000.00 34
UST1207 11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding							
UST1207 UST0208 11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS	29-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00			\$522,000.00 52
UST0208	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10	Therefore stock wy warrants	\$10,000,000.00	,0.00	\$15,650,000.00	Redeemed, in fair, warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			
UST0208 UST0763 44.8.14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES. INC.	AIKEN CHARLESTON	SC MO	31-Jul-13	Preferred Stock w/ Exercised Warrants	\$12.500.000.00	\$0.00	\$14.888.679.86	Redeemed, in full; warrants not outstanding							\$50,000.00 137,96
UST0763 44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO		Preferred Stock wy Exercised warrants	\$12,500,000.00	\$0.00	\$14,888,079.80	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			\$625,000.00 62
UST1055 15,14 UST1055	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding				\$1.17		\$1,784,607.50	
UST1055 UST1055	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND	24-Jun-13 26-Jul-13						\$10,750,000.00	(\$125.346.08)	10,750,000	\$1.17		\$1,784,607.50	\$720,368.55 538,00
UST0071	SEVERN BANCORP, INC.		ND													
UST0071		ANNAPOLIS	MD 3		Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(0.00)					
UST0071	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD 2	25-Sep-13	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70		23,393	\$998.90	(\$25,732.30)		
UST0071 UST0394 11	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS	MD 2 MD MD	25-Sep-13 29-Oct-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$23,393,000.00 \$25,000,000.00	\$0.00	\$26,915,463.85 \$25,358,333.33	Sold, in full; warrants outstanding Redeemed, in full; warrants not outstanding		(\$233,672.68)			(\$25,732.30)		
UST0394 11 UST0394	SVERI BANCOR, INC. SVERI BANCOR, INC. SVERI BANCOR, INC. SHORE BANCSHARES, INC. HORE BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS EASTON EASTON	MD 2 MD MD M	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09						\$23,367,267.70 \$25,000,000.00		23,393	\$998.90 \$1,000.00	(\$25,732.30)		\$25,000,00 172,07
UST0071 UST0394 11 UST0394 UST0394 UST0394 UST1148 15,11,14	SVERIN BAACOP, INC. SVERIN BAACOP, INC. SHORE BAACSHARES, INC. SHORE BAACSHARES, INC. SHORE BAACSHARES, INC. SHORE BAACSHARES, INC.	ANNAPOLIS ANNAPOLIS EASTON EASTON EASTON DALLAS	MD 2 MD MD MD MD MD MD 1 MD TX 1	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 16-Nov-11 26-Jun-09						\$25,000,000.00		25,000	\$1,000.00	(\$25,732.30)		\$25,000.00 172,97
UST0071 UST0394 11 UST0394 UST0394 UST0394 UST1148 15,11,14 UST1148	SVERB AAACOBP, INC. SVDRB AAACOBP, INC SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SGNATURE BANCSHARES, INC. SGNATURE BANCSHARES, INC.	ANNAPOLIS ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS	MD 2 MD MD MD MD MD 1 MD MD 1 TX TX TX	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 16-Nov-11 26-Jun-09 15-Dec-10	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$25,000,000.00	\$0.00 \$0.00	\$25,358,333.33 \$1,994,587.59	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding					(\$25,732.30)		\$25,000.00 172,97 \$85,000.00 85,00
UST0071 UST0394 UST0394 UST0394 UST1148 UST1148 UST0104 UST0104 UST0104	SVERB AAACORP, INC. SVERB AAACORP, INC SHORE BANCSHARES, INC SHORE BANCSHARES, INC SHORE BANCSHARES, INC SIGNTURE BANCSHARES, INC. SIGNTURE BANCSHARES, INC. SIGNTURE BANCSHARES, INC. SIGNTURE BANK	ANNAPOLIS ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS NEW YORK NEW YORK	MD 2 MD MD MD MD MD Trx TX Trx NY Trx	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 16-Nov-11 26-Jun-09 15-Dec-10 12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00 \$1.00	(\$25,732.30)		\$85,000.00 85,00
UST0071 UST0394 UST0394 UST0394 UST1148 UST1148 UST0104 UST0104 UST0104 UST0104 UST0104 UST0104	SUVERN BAACCOP, INC. SVORB BAACCOP, INC. SHORE BAACSHARES, INC. SHORE BAACSHARES, INC. SOGNATURE BAAK SOGNATURE BAAK	ANNAPOLIS ANNAPOLIS EASTON EASTON DALLAS DALLAS NEW YORK NEW YORK NEW YORK	MD 2 MD MD MD MD MD TX TX TX NY 2 NY 1	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 15-Apr-09 16-Nov-11 26-Jun-09 15-Dec-10 12-Dec-08 31-Mar-09 16-Mar-10	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00	\$0.00 \$0.00 \$0.00	\$25,358,333.33 \$1,994,587.59 \$132,967,606.41	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00		25,000	\$1,000.00	(\$25,732.30)		
UST0071 UST0394 UST0394 UST0394 UST1148 UST1148 UST0104 UST0104 UST0104	SVERB AAACORP, INC. SVERB AAACORP, INC SHORE BANCSHARES, INC SHORE BANCSHARES, INC SHORE BANCSHARES, INC SIGNTURE BANCSHARES, INC. SIGNTURE BANCSHARES, INC. SIGNTURE BANCSHARES, INC. SIGNTURE BANK	ANNAPOLIS ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS NEW YORK NEW YORK	MD 2 MD MD MD MD MD TX TX TX NY 3 NY 3 NY 1 NJ 2	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 16-Nov-11 26-Jun-09 15-Dec-10 12-Dec-08 31-Mar-09 16-Mar-10 16-Jan-09 20-May-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$25,000,000.00	\$0.00 \$0.00	\$25,358,333.33 \$1,994,587.59	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00		25,000	\$1,000.00 \$1.00	(\$25,732.30)		\$85,000.00 85,00 \$11,150,939.74 595,82
UST0071 UST0394 UST0394 UST0394 UST0394 UST0394 UST0148 UST0148 UST0104 UST0104 UST0104 UST0269 UST0269 UST0269 UST0269 UST0269	SVERIN BAACORP, INC. SVERIN BAACORP, INC SVERIN BAACORP, INC SINGE BAACSHARES, INC. SINGE BAACSHARES, INC. SINGE BAACSHARES, INC. SINGE SAACSHARES, INC. SINGE S	ANNAPOLIS ANNAPOLIS LASTON EASTON DALLAS DALLAS NEW YORK NEW YORK BERNARDSYLLE BERNARDSYLLE BERNARDSYLLE	MD 2 MD MD MD MD MD TX TX 2 NY 2 NY 3 NY 1 NJ 2 NJ 2	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 16-Nov-11 26-Jun-09 15-Dec-10 12-Dec-08 31-Mar-09 16-Mar-10 16-Jan-09 20-May-09 24-Jun-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$25,358,333,33 \$1,994,587.59 \$132,967,606.41 \$7,816,685.55	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00		25,000 1,700,000 120,000	\$1,000.00 \$1.00 \$1,000.00	(\$25,732.30)		\$85,000.00 85,00
UST0071 UST0394 UST0394 UST0394 UST0394 UST1148 UST1148 UST0104 UST0104 UST0104 UST0104 UST0104 UST0104 UST0269 11 UST0259 11	SVERIN BAACORP, INC SVERIN BAACORP, INC SVERIN BAACORP, INC MORE BAACSHARES, INC SHORE BAACSHARES, INC SHORE BAACSHARES, INC SIGHATURE BAACSHARES, INC SIGHATURE BAANS SIGHATURE BAANS SIGHATURE BAANS SIGHATURE BAANS SIGHATURE BAANS SIGHATURE BAANS SIGHATURE BAANS SIGHATURE BAANS	ANNAPOLIS ANNAPOLIS EASTON EASTON DALLAS DALLAS NEW YORK NEW YORK NEW YORK BERNARDSYLLE BERNARDSYLLE	MD 2 MD MD MD MD MD 12 TX 12 NY 12 NY 12 NJ 2	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 16-Nov-11 26-Jun-09 15-Dec-10 12-Dec-08 31-Mar-09 16-Mar-10 16-Jan-09 20-May-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00	\$0.00 \$0.00 \$0.00	\$25,358,333.33 \$1,994,587.59 \$132,967,606.41	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00		25,000 1,700,000 120,000	\$1,000.00 \$1.00 \$1,000.00	(\$25,732.30)		\$85,000.00 85,00 \$11,150,939.74 595,82
UST0071 UST0394 UST0394 UST0394 UST0394 UST0148 UST0104 UST0104 UST0104 UST0104 UST0269 UST0269 UST0269 UST0269 UST0269 UST0269 UST0269 UST0269 UST0269 UST0269 UST0269 UST0242 UST0422 UST0425 UST0442 S,24,97 UST044 S,14	SVERIN BAACORP, INC. SVERIN BAACORP, INC. SVERIN BAACORP, INC. SVERIN BAACORAPS, INC. SVERIN BAACORAPS, INC. SVERING BAACSHARES, INC. SVERING BAACSHARES, INC. SVERING BAACSHARES, INC. SVERING BAANS, INC. SVERING, INC. SV	ANNAPOLIS ANNAPOLIS LASTON LASTON DALLAS DALLAS DALLAS NEW YORK NEW YORK BERNARDYLLE BERNARDYLLE BERNARDYLLE SONOMA SONOMA	MD : MD . MD . MD . MD . TX . TX . NY . NY . NY . NJ . CA . NC .	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 16-Nov-11 26-Jun-09 15-Dec-10 12-Dec-08 31-Mar-09 16-Mar-10 16-Jan-09 20-May-09 20-Fab-09 20-Aug-10 9-Jan-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$25,358,333,33 \$1,994,587.59 \$132,967,606.41 \$7,816,685.55	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000.00		25,000 1,700,000 120,000 7,414	\$1,000.00 \$1.00 \$1,000.00 \$1,000.00	(\$8,653,000.00)		\$85,000.00 85,00 \$11,150,339.74 595,82 \$275,000.00 163,06
UST0071 UST0394 UST0394 UST0394 UST0394 UST0394 UST0394 UST040 UST0404 UST0404 UST0404 UST0404 UST0299 UST0299 UST0299 UST0295 UST0	SVURIN BAACORP.INC SVURIN BAACORP.INC SVURIN BAACORP.INC SINDER BANCSHARES, INC SINDER BANCSHARES, INC SINDER BANCSHARES, INC SINDER BANCSHARES, INC SINDER BANCSHARES, INC SINDER BANCSHARES, INC SINDER BANC SINDER BANK SINDER BANK SIN	ANNAPOLIS ANNAPOLIS LEASTON LEASTON DALLAS DALLAS DALLAS MEW YORK BERNADSVALE BERNADSVALE BERNADSVALE BERNADSVALE SONOMA SONOMA	MD 2 MD MD MD MD MD TX TX TX NY S	25-Sep-13 29-Oct-13 9-Jan-09 15-Apr-09 15-Apr-09 15-Dec-10 15-Dec-10 31-Mar-09 16-Mar-10 16-Jan-09 20-May-09 20-May-09 20-May-09 20-May-09 20-Aug-10 9-Jan-09 13-Nov-12	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000.00 \$8,653,000.00	50.00 50.00 50.00 50.00 50.00 50.00	\$25,358,333,33 \$1,994,587.59 \$132,967,606.41 \$7,816,685.55 \$347,164.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Gurrently not collectible	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00	(\$233,672.68)	25,000 1,700,000 120,000	\$1,000.00 \$1.00 \$1,000.00			\$85,000.00 85,00 \$11,150,939.74 595,82
UST0071 UST0034 UST0034 UST0034 UST0034 UST0034 UST004 UST	SVURIN BAACORP, INC. SVURIN BAACORP, INC. SVURIN BAACORP, INC. SINORE BANCSHARES, INC. SINORE BANCSHARES, INC. SINORE BANCSHARES, INC. SINORE BANCSHARES, INC. SINORE BANCSHARES, INC. SINORTHE BANCSHAR	ANNAPOLIS ANNAPOLIS LASTON LEASTON DALLAS DALLAS NEW YORK NEW YORK INF YORK EFFINITION SONDAA SONDAA SONDAA MOREHEAD CITY MOREHEAD CITY GERENVILLE	MD ; MV ; NY ; NJ ; NJ ; CA ; NC ; NC ;	25-Sep-13 29-Ot(-13 9-Jan-09 15-Apr-09 15-Apr-09 15-Dec-10 12-Dec-08 31-Mar-09 16-Mar-10 16-Jan-09 20-May-09 20-May-09 20-May-09 20-Aug-10 9-Jan-09 20-Jau-09 13-Nov-12 11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000.00 \$8,653,000.00	50.00 50.00 50.00 50.00 50.00 50.00	\$25,358,333,33 \$1,994,587.59 \$132,967,606.41 \$7,816,685.55 \$347,164.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Gurrently not collectible	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000.00 \$2,832,412.70		25,000 1,700,000 120,000 7,414 3,070	\$1,000.00 \$1,000 \$1,000.00 \$1,000.00 \$1,000.00 \$922.60	(\$8,653,000.00) (\$237,587.30)		\$85,000.00 85,00 \$11,150,319.74 595,82 \$275,000.00 163,06 \$124,412,34 15
UST0071 UST0394 UST0394 UST0394 UST1394 UST148 UST148 UST040 UST148 UST040 UST040 UST040 UST0209 UST0425 UST0425 UST0425 UST044 UST0144 UST0144 UST0144 UST0144 UST0199 UST045 US	SVERIS BAACORP. INC. SVERIS BAACORP. SVERIS BAAC	ANNAPOLIS ANNAPOLIS LASTON LASTON DALASTON DALASTON DALASTON NEW YORK REW YORK BERNARDSYNLE BERNARDSYNLE BERNARDSYNLE SONOMA SONOMA SONOMA OMBIELAD CTY MOREIELAD CTY GREENVILE	MD ; MT ; TX ; NY ; NY ; NJ ; NJ ; CA ; CA ; NC ; NC ; SC ;	25-Sep-13 29-Ott-13 9-Jan-09 15-Apr-09 15-Apr-09 15-Ott-10 12-Dec-08 31-Mar-09 16-Mar-10 16-Jan-09 20-May-09 20-May-09 20-Jap-09 20-Jap-09 9-Jan-09 13-Mov-12 11-Jan-13 5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ W	525,000,000.00 51,700,000.00 5120,000,000,00 57,414,000,00 58,853,000,00 53,070,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	525,358,333,33 51,994,587,59 5132,307,606,41 57,816,685,55 5347,164,00 53,475,224,44 5146,905,329,86	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00 \$120,000,000.00 \$7,414,000.00	(\$233,672.68)	25,000 1,700,000 120,000 7,414	\$1,000.00 \$1.00 \$1,000.00 \$1,000.00	(\$8,653,000.00)		\$85,000.00 85,00 \$11,150,339.74 595,82 \$275,000.00 163,06
UST0071 UST0034 UST0034 UST0034 UST0034 UST0034 UST004 UST	SVURIN BAACORP, INC. SVURIN BAACORP, INC. SVURIN BAACORP, INC. SINORE BANCSHARES, INC. SINORE BANCSHARES, INC. SINORE BANCSHARES, INC. SINORE BANCSHARES, INC. SINORE BANCSHARES, INC. SINORTHE BANCSHAR	ANNAPOLIS ANNAPOLIS LASTON LASTON DALASTON DALASTON DALASTON NEW YORK NEW YORK BERNARDSYLLE BERNARDSYLLE BERNARDSYLLE BERNARDSYLLE GROMMA SONOMA SONOMA MOREHED OTY MOREHED OTY GREEWILE GREWVILE GREWVILE FAYETTYVILE	MD ; MT ; TX ; NY ; NY ; NJ ; NJ ; CA ; CA ; NC ; NC ; SC ;	25-Sep-13 29-O(C-13) 9-Jan-09 15-Apr-09 15-Apr-09 15-Dec-09 15-Dec-08 15-Dec-08 15-Dec-08 15-Mar-09 20-May-09 20-May-09 20-Feb-09 20-Age-10 9-Jan-09 13-Nov-12 11-Jan-13 5-Dec-08 30-Sep-10 17-Jul-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	525,000,000.00 51,700,000.00 5120,000,000.00 57,414,000,00 58,453,000.00 53,070,000.00	50.00 50.00 50.00 50.00 50.00 50.00 50.00	525,558,333,33 51,994,587,59 5132,067,606,41 57,816,685,55 5347,164,00 53,575,224,44	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold; in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00 \$120,000,000 \$7,414,000.00 \$2,832,412.70 \$2,832,412.70 \$130,179,218.75 \$1,814,620.00	(\$233,672.68)	25,000 1,700,000 120,000 7,414 3,070	\$1,000.00 \$1,000 \$1,000.00 \$1,000.00 \$1,000.00 \$922.60	(\$8,653,000.00) (\$237,587.30)		\$85,000.00 85,00 \$11,150,939.74 595,62 \$275,000.00 163,06 \$122,442.34 15 \$400,000.00 10,106,79
UST0027 UST0034 UST0034 UST0034 UST0034 UST0044 UST0044 UST0044 UST0044 UST0044 UST0049 UST0049 UST0049 UST0049 UST0049 UST0049 UST0049 UST0049 UST0044 UST0044 UST0044 UST0044 UST0044 UST0044 UST0044 UST0049 UST0099 UST0200 UST020	SVURIN BAACORP, INC. SVURIN BAACORP, INC. SVURIN BAACORP, INC. SIGNE BANCSHARES, INC. SIGNE BANCSHARES, INC. SIGNETURE BANCSHARES, INC. SIGNETURE BANCSHARES, INC. SIGNETURE BANC SIGNETURE BANK SIGNETIRE SIGNETIRE SIGNETIRE SIGNETIRE SIGNETIRE SIGNETIRE SIGNETIRE SIGNETIRE SIF	ANNAPOLIS ANNAPOLIS LASTON LEASTON DALLAS DALLAS NEW YORK NEW YORK REW YORK EERMARDSVILE BERMARDSVILE BERMARDSVILE SCHOMAN MOBEREAD CITY MOBEREAD CITY GREENVILE GREENVILE FAYETTYVILE	MD : MD	25-Sep-13 29-Otr-13 9-Jan-09 15-Apr-09 16-Nov-11 2-Ce-10-08 15-Dec-10 15-Dec-10 15-Dec-10 15-Dec-10 15-Dec-10 16-Mar-09 20-May-09 20-Ha-09 20-Fab-	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ W	525,000,000.00 51,700,000.00 5120,000,000,00 57,414,000,00 58,853,000,00 53,070,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	525,358,333,33 51,994,587,59 5132,307,606,41 57,816,685,55 5347,164,00 53,475,224,44 5146,905,329,86	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,00 \$2,832,412,70 \$130,179,218,75	(\$231,672.68)	25,000 1,700,000 120,000 7,414 3,070 130,179	\$1,000.00 \$1.00 \$1,000.00 \$1,000.00 \$922.60 \$1,000.00	(\$8,653,000.00) (\$237,587.30) (\$216,620,781.25)		\$85,000.00 85,00 \$11,150,319.74 595,82 \$275,000.00 163,06 \$124,412,34 15
UST0071 UST0194 UST0194 UST0194 UST0194 UST1148 UST0104 UST0104 UST0104 UST0209 UST0209 UST0229 UST0229 UST0229 UST0229 UST0229 UST0227 UST0242 UST0242 UST0242 UST024 US	SVERIS BAACGRE, INC. SVERIS BAACGRE, INC. SVERIS BAACGRE, INC. SVERIS BAACGRE, INC. SVERIS BAACGRE, INC. SVERIS BAACGRESS INC. SVERIS BAACGRESS INC. SVERIS BAACGRESS INC. SVERIS BAACGRESS INC. SVERIS BAACGRESS INC. SVERIS BAACGRESS SVERIS THUS BAACGRESS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS SVERIS S	ANNAPOLIS ANNAPOLIS LASTON LASTON DALASTON DALASTON DALASTON NEW YORK NEW YORK BERNARDSYLLE BERNARDSYLLE BERNARDSYLLE BERNARDSYLLE GROMMA SONOMA SONOMA MOREHED OTY MOREHED OTY GREEWILE GREWVILE GREWVILE FAYETTYVILE	MD 2 MD NI NI NI CA NC SC SC GA GA	25-569-13 29-0ct-13 9-Jan-09 15-Apr-09 15-Apr-09 15-Apr-09 15-Nov-11 26-Jun-09 15-Dec-10 13-Nov-09 16-Mar-09 16-Mar-09 16-Mar-09 20-Agr-10 20-Agr-10 20-Agr-10 20-Agr-10 9-Jan-09 20-Jan-09 20-Jan-09 20-Jan-09 20-Jan-09 20-Jan-09 20-Jan-10 30-Sep-10 17-Jul-09 8-Mar-13 11-Mar-13 9-Apr-13	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ W	525,000,000.00 51,700,000.00 5120,000,000,00 57,414,000,00 58,853,000,00 53,070,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	525,358,333,33 51,994,587,59 5132,307,606,41 57,816,685,55 5347,164,00 53,475,224,44 5146,905,329,86	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00 \$120,000,000 \$7,414,000.00 \$2,832,412.70 \$2,832,412.70 \$130,179,218.75 \$1,814,620.00	(\$233,672.68)	25,000 1,700,000 120,000 7,414 3,070 130,179 2,000	\$1,000.00 \$1.00 \$1,000.00 \$1,000.00 \$922.60 \$922.60 \$1,000.00 \$927.30	[58,653,000.00] (5237,587.30) (5216,870,781.25) (5185,380.09)		\$85,000.00 85,00 \$11,150,939.74 595,62 \$275,000.00 163,06 \$122,442.34 15 \$400,000.00 10,106,79
UST0071 UST0394 UST0394 UST0394 UST0394 UST148 UST040 UST148 UST040 UST040 UST040 UST040 UST040 UST040 UST040 UST042 UST044 UST044 UST044 UST044 UST044 UST044 UST044 UST044 UST040 UST020 UST0	SVERIS BAACGRP, INC. SVERIS BAACGRP, INC SVERIS BAACGRP, INC SINGE BAACSBARS, INC. SINGE BAACSBARS, INC. SINGE BAACSBARS, INC. SINGE BAACSBARS, INC. SINGE BAACSBARS, INC. SINGE SINGE BANK SINGE BAACBBARS, INC. SINGE BANK SINGE	ANNAPOLIS ANNAPOLIS LASTON LEASTON DALAS DALAS DALAS DALAS DALAS DALAS DALAS DALAS DALAS DALAS DALAS DALAS SONOK SONOK BERNADOVILE BERNADOVILE BERNADOVILE BERNADOVILE BERNADOVILE BERNADOVILE SONOMA	MD 2 M0 M0 M0 M0 M0 M0 M0 T M0 T TX T TX T NT T NY T NY T NY T NY T NY T NG T NG T NG T NC T NC T SC GA GA GA GA T AR T	25-569-13 29-0ct-13 9-Jan-09 15-Apr-09 15-Apr-09 15-Apr-09 15-Dec-10 15-Dec-10 15-Dec-10 15-Dec-10 15-Dec-10 15-Dec-10 15-Dec-10 15-Apr-09 20-Apr-09 20-Apr-09 20-Apr-09 20-Apr-09 20-Apr-09 13-Nov-12 11-Jan-13 5-Dec-08 30-Sep-10 17-Jul-09 8-Mar-13 16-Jan-09 16-Apr-13 16-Jan-09 6-Apr-13	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Warran	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,000 \$8,653,000,00 \$3,070,000,00 \$147,000,000,00 \$12,000,000,00 \$13,000,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$25,358,333,33 \$1,94,587,30 \$132,967,606,41 \$132,967,606,41 \$7,816,885,55 \$347,164,000 \$347,164,000 \$347,164,000 \$347,164,000 \$146,006,129,80 \$144,006,129,80 \$11,109,014,25 \$11,855,555,56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$1,700,000.00 \$120,000,000 \$7,414,000.00 \$2,832,412.70 \$2,832,412.70 \$130,179,218.75 \$1,814,620.00	(\$231,672.68)	25,000 1,700,000 120,000 7,414 3,070 130,179 2,000	\$1,000.00 \$1.00 \$1,000.00 \$1,000.00 \$922.60 \$922.60 \$1,000.00 \$927.30	[58,653,000.00] (5237,587.30) (5216,870,781.25) (5185,380.09)		\$85,000.00 85,00 \$11,150,939.74 595,62 \$275,000.00 163,06 \$122,442.34 15 \$400,000.00 10,106,79
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UST0027 UST0038 UST0384 UST038	SVERIS BAACORP, INC. SVERIS BAACORP SVERIS BAAR SVERIS BAAR SVE	ANNAPOLIS ANNAPOLIS LASTON LASTON DALASTON OALAS NEW YORK NEW YORK BERNADSYLLE BERNADSYLLE BERNADSYLLE BERNADSYLLE GREINVLE GREINVLE GREINVLE GREINVLE LE FANTTYVLE FA	MD 2 MD MD MD MD MD MD MD Tr MD Tr Tr Tr MO Tr MO Tr MO Tr MO Tr MO Tr MO Tr NT Tr MO Tr NT Tr NT Tr NT Tr NT Tr NT Tr MD Tr NT Tr MO Tr MO Tr NT Tr NT Tr SC Tr	25-569-13 29-061-13 29-061-13 29-10-09 15-Apr-09 15-Apr-09 15-Apr-09 15-Nor-10 12-Dec-08 31-Mar-09 16-Mar-10 12-Dec-08 31-Mar-09 20-May-09 20-May-09 20-May-09 20-May-09 20-Fab-09 20-Fab-09 20-Fab-09 20-Fab-09 31-Mov-12 17-Mar-09 5-Mar-13 16-Mar-13 17-Mar-12 17-Fab-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Warran	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,000 \$8,653,000,00 \$3,070,000,00 \$147,000,000,00 \$12,000,000,00 \$13,000,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$25,358,333,33 \$1,94,587,30 \$132,967,606,41 \$132,967,606,41 \$7,816,885,55 \$347,164,000 \$347,164,000 \$347,164,000 \$347,164,000 \$146,006,129,80 \$144,006,129,80 \$11,109,014,25 \$11,855,555,56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000,00 \$1,700,000,00 \$120,000,000 \$7,414,000,00 \$7,414,000,00 \$130,179,218,75 \$1310,179,218,75 \$1314,670,00 \$5,889,679,00 \$131,000,000,00 \$11,000,000,00 \$42,750,000,00	(\$233,672.68) (\$233,672.68) (\$25,000.00) (\$25,000.00) (\$25,000.00)	25,000 1700,000 120,000 7,414 3,070 130,179 2,000 10,900 11,000 42,750	\$1,000.00 \$1,000 \$1,000.00 \$1,000.00 \$1,000.00 \$9,000.00 \$9,000.00 \$1,000.00 \$9,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,653,000,00) (\$217,587,30) (\$216,830,781,25) (\$165,380,00) (\$1,010,011,69)		\$85,000.00 85,00 \$11,150,939.74 595,62 \$275,000.00 163,06 \$122,442.34 15 \$400,000.00 10,106,79
UST0071 UST0034 UST0034 UST0034 UST0034 UST0034 UST0034 UST005 UST004 UST005 UST004 UST005 UST004 UST005 UST004 US	SVERIS BAACORP, INC. SVERIS BAACORP SVERIS BAACORP SVERIS BAACO	ANNAPOLIS ANNAPOLIS LASTON LEASTON DALLAS DALLAS DALLAS DALLAS MENY YORK BERNARDYALE BERNARDYALE BERNARDYALE BERNARDYALE BERNARDYALE BERNARDYALE GRENALE COMMA SONOMA SONOMA MOREHED CITY MOREHED CITY GREENVILE CARETTYALE	MD 2 M0 3 M0 0 M0 1 M0 1 M0 1 N 1 NY 1 NY 1 NI 2 NI 2 NG 1 CA 1 SC 1 GA 1 SC 5 GA 1 GA 4 MC 1 SC 3 GA 1 MC 1 SC 3 GA 1 MC 3 SC 3	25-56p-13 25-96p-13 9-Jan-09 15-Ap-09 15-Ap-09 15-Mov-11 26-Jun-09 15-Dec-10 15-Dec-10 15-Dec-10 15-Dec-10 15-Dec-10 20-Ab-09 20-Ab-0	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warra	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,000 \$8,653,000,00 \$3,070,000,00 \$142,000,000,00 \$11,000,000,00 \$11,000,000,00 \$42,750,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$25,358,333,33 \$1,944,587,59 \$132,967,606,41 \$7,216,685,55 \$347,166,00 \$347,166,00 \$347,166,00 \$145,965,329,86 \$11,469,965,329,86 \$11,309,014,25 \$11,855,555,56 \$11,855,555,56 \$51,088,046,14	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000,00 \$1,700,000,00 \$120,000,000 \$7,414,000,00 \$7,414,000,00 \$130,179,218,75 \$130,179,218,75 \$138,679,00 \$3,889,679,00 \$11,000,000,00	(\$231,672.68)	25,000 1,700,000 1,20,000 7,414 3,070 130,179 2,000 10,900 11,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$922,60 \$1,000,00 \$907,30 \$907,30 \$907,30 \$1,000,00	[58,653,000.00] (5237,587.30) (5216,870,781.25) (5185,380.09)		S85,000,00 85,00 \$511,150,939.74 \$95,82 \$275,000,00 163,06 \$124,412,34 15 \$400,000,00 10,106,79 \$5588,264,19 64
UST0071 UST0394 UST0394 UST0394 UST0394 UST0394 UST0394 UST0394 UST0394 UST0394 UST0395 UST0395 UST0395 UST0395 UST0395 UST0395 UST0395 UST0395 UST0345 UST0345 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0344 UST0345 UST035 U	SVERIS BAACORP, INC. SVERIS BAACORP SVERIS BAAR SVERIS BAAR SVE	ANNAPOLIS ANNAPOLIS LASTON LASTON DALASTON OALASS NEW YORK NEW YORK BERNADSYLLE BERNADSYLLE BERNADSYLLE BERNADSYLLE GREINVLE GREINVLE GREINVLE GREINVLE LE FANTTYVLE F	MD 2 M0 3 M0 0 M0 1 M0 1 M0 1 N 1 NY 1 NY 1 NI 2 NI 2 NG 1 CA 1 SC 1 GA 1 SC 5 GA 1 GA 4 MC 1 SC 3 GA 1 MC 1 SC 3 GA 1 MC 3 SC 3	25-569-13 25-90-61-31 9-1an-09 15-Apr-09 15-Apr-09 16-Nov-11 26-Jun-09 16-Dec-10 12-Dec-08 13-Dec-08 13-Mar-09 16-Mar-10 16-Jan-09 20-Aug-10 20-Aug-10 20-Aug-10 20-Aug-10 9-Jan-09 13-Nov-12 20-Aug-10 9-Jan-09 13-Nov-12 11-Jan-09 8-Mar-13 11-Mar-13 16-Jan-09 8-Mar-13 11-Jan-09 8-Mar-13 11-Jan-09 8-Aug-11 16-Jan-09 8-Aug-11 16-Jan-09 8-Aug-10 5-Dec-08 11-Jan-09 8-Aug-10 5-Dec-08 11-Jan-09 8-Aug-10 5-Dec-08 11-Jan-09 8-Aug-10 5-Dec-08 11-Jan-09 8-Aug-10 5-Dec-08 11-Jan-09 8-Aug-10 5-Dec-08 11-Jan-09 8-Aug-10 5-Dec-08 11-Jan-09 16-Jan-09 16-Jan-09 11-Jan-09 16-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 11-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 11-Jan-09 11-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 11-Jan-09 11-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09 11-Jan-09 10-Jan-09	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warra	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,000 \$8,653,000,00 \$3,070,000,00 \$142,000,000,00 \$11,000,000,00 \$11,000,000,00 \$42,750,000,00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$25,358,333,33 \$1,944,587,59 \$132,967,606,41 \$7,216,685,55 \$347,166,00 \$347,166,00 \$347,166,00 \$145,965,329,86 \$11,469,965,329,86 \$11,309,014,25 \$11,855,555,56 \$11,855,555,56 \$51,088,046,14	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Currently not collectible Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000,00 \$1,700,000,00 \$120,000,000 \$7,414,000,00 \$7,414,000,00 \$130,179,218,75 \$1310,179,218,75 \$1314,670,00 \$5,889,679,00 \$131,000,000,00 \$11,000,000,00 \$42,750,000,00	(\$233,672.68) (\$233,672.68) (\$25,000.00) (\$25,000.00) (\$25,000.00)	25,000 1700,000 120,000 7,414 3,070 130,179 2,000 10,900 11,000 42,750	\$1,000.00 \$1,000 \$1,000.00 \$1,000.00 \$1,000.00 \$9,000.00 \$9,000.00 \$1,000.00 \$9,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$8,653,000,00) (\$217,587,30) (\$216,830,781,25) (\$165,380,00) (\$1,010,011,69)		\$85,000.00 85,00 \$11,150,939.74 595,62 \$275,000.00 163,06 \$122,442.34 15 \$400,000.00 10,106,79

UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Re Amount	payment / Disposition / Auction ³ (Fee) ⁴ Shares	.5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Pr Amount	roceeds Shares
UST0491 44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding							51101 65
UST0491 UST0145 44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	IL 25-Aug-11 MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	250
UST0145 UST1221 8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO 21-Jul-11 AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00	9,550	\$1,000.00				
UST0114 11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding							
UST0114 UST0114	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-12 OK 29-May-13						\$70,000,000.00	70,000	\$1,000.00			\$2,287,197.00	703,753
UST0910 44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	640 245 000 00	40.245	C4 000 00				
UST0910 UST1009 8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW	TX 22-Sep-11 OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00	18,215	\$1,000.00			\$911,000.00	911
UST1009 UST1009	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK 21-Oct-13 OK 6-Jan-14						\$9,000,000.00	30,000 (\$90,000.00)	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
UST0751 8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$916,533.00	Full investment outstanding; warrants outstanding		(550,000.00)					
UST1114 74,8,14 UST1114	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL 24-Apr-09 IL 22-Feb-13	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00		
UST0146 11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding					**/***		
UST0146 UST0944 15,17,44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	JERICHO BARTLEY	NY 14-Dec-11 NE 4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$36,842,000.00	36,842	\$1,000.00				I
UST0944	STATE BANK OF BARTLEY, THE	BARTLEY	NE 22-Sep-11 ND 16-Jan-09		650 000 000 00	\$0.00	650,000,672,02	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000	\$1.00			\$51,000.00	51,000
UST0477 8,11 UST0477	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO	ND 12-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Rebeemed, in full; warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00				
UST0477 UST0478 8,36,11	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND 29-Jun-11 MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$37,500,000.00	37,500	\$1,000.00			\$2,500,000.00	250
UST0478	STATE CAPITAL CORP.	GREENWOOD	MS 29-Sep-10						\$15,000,000.00	15,000	\$1,000.00			\$750,000.00	750
UST0020 12,16 UST0020	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA 28-Oct-08 MA 17-Jun-09	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$2.000.000.000.00	20.000	\$100.000.00				
UST0020	STATE STREET CORPORATION	BOSTON	MA 8-Jul-09						52,000,000,000.00	10,000	\$100,000.00			\$60,000,000.00	2,788,104
UST0919 15,11,14 UST0919	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN 26-Jun-09 MN 18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00			\$1,245,000.00	1,245,000
UST1316 15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding		11,019,000	\$1.00				331,000
UST1316 UST0237 11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00					\$331,000.00	331,000
UST0237 UST0237	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11 VA 28-Dec-11						\$7,500,000.00 \$22,500,000.00	7,500 22,500	\$1,000.00 \$1,000.00				
UST0237	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 18-Dec-13						344,500,000.00	22,500	\$1,000.00			\$2,920,000.00	302,623
UST0299 11 UST0299	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 23-Dec-08 NY 27-Apr-11	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00	42.000	\$1,000.00				
UST0299	STERLING BANCORP	NEW YORK	NY 18-May-11						942,000,000.00	42,000	\$1,000.00			\$945,775.00	516,817
UST0147 11 UST0147	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX 12-Dec-08 TX 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00				
UST0147	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-10											\$2,857,914.52	2,615,557
UST0183 31 UST0183	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 5-Dec-08 WA 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)			
UST0183	STERLING FINANCIAL CORPORATION	SPOKANE	WA 19-Sep-12											\$825,000.00	97,541
UST0380 44 UST0380	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 30-Jan-09 NJ 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00				I
UST0380	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11			40.00	*** *** ***							\$107,398.00	133,475
UST0475 11,8,14 UST0475	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 6-Feb-09 SD 12-Jan-11	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00				
UST0475 UST0559 8,14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568	\$1,000.00			\$778,000.00	778
UST0559	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13	Preferred stock wy exercised warrants	\$10,575,000.00	30.00	\$2,032,810.90	Sold, in full, wairants not outstanding	\$1,796,209.03	10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
UST0559 UST0559	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13						\$107,935.66	(\$25.000.00)	\$173.50	(\$514,064.34)		\$8,358.99	33
UST1289 15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(12)/00/00/					
UST0148 44 UST0148	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 19-Dec-08 CA 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500	\$1,000.00				I
UST0148	SUMMIT STATE BANK	SANTA ROSA	CA 14-Sep-11			\$0.00								\$315,000.00	239,212
UST0188 11 UST0188	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ 9-Jan-09 NJ 8-Apr-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310	\$1,000.00				
UST0188 UST0005 11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 27-May-09 GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						\$2,100,000.00	1,620,545
UST0005	SUNTRUST BANKS, INC.	ATLANTA	GA 31-Dec-08	Herened Stock wy warrants	\$1,350,000,000.00	20.00	<i>33,440,032,172.3</i> 2	Redeemed, in fail, warrand not ductationing							
UST0005 UST0005	SUNTRUST BANKS, INC. SUNTRUST BANKS. INC.	ATLANTA	GA 30-Mar-11 GA 28-Sep-11						\$4,850,000,000.00	48,500	\$100,000.00			\$30,066,661.40	17,900,182
UST0112 24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							
UST0112 UST0202 11,8,14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 15-Apr-11 NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				(\$69,000,000.00)			
UST0202	SURREY BANCORP	MOUNT AIRY	NC 29-Dec-10		\$300,000,000.00	\$0.00	\$328,991,401.58		\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
UST0095 11 UST0095	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08 PA 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	ŞU.UQ	\$379,331,401.39	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00				
UST0095 UST0095	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.		PA 22-Dec-10 PA 19-Jan-11						\$100,000,000.00	100,000	\$1,000.00			\$5,269,179.36	3,028,264
UST1079 11,8,14	SV FINANCIAL, INC.	LITITZ STERLING	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							
UST1079 UST0087 12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL 31-Aug-11 CA 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
UST0087	SVB FINANCIAL GROUP	SANTA CLARA	CA 23-Dec-09						\$235,000,000.00	235,000	\$1,000.00			ćc 030 057 77	354,058
UST0087 UST1145 15,44,14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA 16-Jun-10 WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						\$6,820,000.00	
UST1145 UST0100 11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON	WI 15-Sep-11	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1.190.614.526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00	13,644,000	\$1.00			\$682,000.00	682,000
UST0100	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08 GA 26-Jul-13						\$967,870,000.00	967,870	\$1,000.00				
UST0395 8,103 UST0395	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID 16-Jan-09 ID 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible				(\$8,000,000.00)			I
UST0083	TAYLOR CAPITAL GROUP	ROSEMONT	IL 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	411						
UST0083 UST0083	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun-12 IL 18-Jul-12						\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)		\$9,839,273.00	1,462,647
UST1314 15,17,45 UST1314	TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	0.730.000	É1 00			\$292,000.00	
UST0218 8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	THE WOODLANDS	SC 8-Sep-11 TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	35,720,000.00	9,720,000	\$1.00			\$292,000.00	292,000
UST0218 UST0052 11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX 13-Dec-13 MN 14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding				(\$11,730,000.00)]
UST0052	TCF FINANCIAL CORPORATION	WAYZATA	MN 22-Apr-09	Freieneu Stock W/ Walfants	\$301,172,000.00	\$0.00	22/0,24/,025.45	Accelled, in run, warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00				I
UST0052 UST0213 11,8,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	MN 21-Dec-09 OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						\$9,449,980.56	3,199,988
UST0213	TCNB FINANCIAL CORP	DAYTON	OH 3-Aug-11						\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
UST0101 63,97 UST0101	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 19-Dec-08 TN 27-Jan-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible				(\$30,000,000.00)			I
UST0350 8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					A	*** ***	
UST0350 UST0350	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 26-Apr-13 TN 29-Apr-13						\$298,000.00 \$2,702,000.00	298 2,702	\$1,022.10 \$1,022.10		\$6,588.78 \$59,741.22	\$19,218.87 \$124,922.63	20 130
UST0350	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN 31-May-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
03:03/3 11		UNLUIG	10-301-09	Freieneu stock W/ Warrants	\$75,000,000.00	30.00	302,777,010.21	movement, in run, warrants not outstanding							

UstNumber FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount Shares
UST0373	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-May-09						\$75,000,000.00	(ree) 511ares 75,000				
UST0373 UST0376 11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 17-Mar-10 TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						\$6,559,066.21 758,086
UST0376 UST0746 44,8,14	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION	JACKSONVILLE TERRELL	TX 19-May-10 TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981	1 \$1,000.00			\$199,000.00 199
UST0746	THE ANB CORPORATION	TERRELL	TX 25-Aug-11						\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00 1,000
UST0149 12,16 UST0149	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220	\$1,000.00)		
UST0149 UST0643 8	THE BANCORP, INC. THE BANK OF CURRITUCK	WILMINGTON MOYOCK	DE 8-Sep-10 NC 6-Feb-09	Dedored Stock w/ Evoreicad Marrante	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding						\$4,753,984.55 980,203
UST0643	THE BANK OF CURRITUCK	MOYOCK	NC 3-Dec-10	Preferred Stock w/ Exercised Warrants					\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
UST0362 11 UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 13-Feb-09 KY 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00			
UST0362	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 23-Nov-11						\$17,000,000.00	17,000				
UST0362 UST0443 8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY 29-May-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						\$2,150,648.55 276,078
UST0443	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 10-Dec-12						\$1,956,900.00	3,000				\$403,161.92 487
UST0443 UST0443	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 11-Dec-12 WI 11-Jan-13						\$11,577,672.70	(\$135,345.73)	\$652.30	(\$6,171,327.30)		\$455,316.35 550
UST0163 UST0163	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08 CT 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448	8 \$1,000.00			\$792,783.00 175,742
UST0293 44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding						3/32,783.00 173,742
UST0293 UST0186 11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	NY 25-Aug-11 ME 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			
UST0186	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME 24-Aug-11						\$12,500,000.00	12,500				
UST0186 UST0186	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME 27-Mar-13 ME 8-May-13						\$2,500,000.00 \$10,000,000.00	2,500	0 \$1,000.00 0 \$1,000.00	1		
UST0511 11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS 6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	AS 000 000 00	5.000	64 000 00			
UST0511 UST0652 11,8,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	MS 29-Sep-10 TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000				
UST0652 UST0470 11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	TX 14-Apr-10 KS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00	731	1 \$1,000.00			\$37,000.00 37
UST0470	THE FREEPORT STATE BANK	HARPER	KS 19-Dec-12						\$301,000.00	301	\$1,000.00			\$15,000.00 15
UST0830 11 UST0830	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP. INC.	HARTFORD	CT 26-Jun-09 CT 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3.400.000.000.00	3,400,000	\$1,000.00			
UST0830	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT 27-Sep-10							5,400,000	\$1,000.00			\$706,264,559.89 52,093,973
UST0896 8,44,14 UST0896	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA	MO 22-May-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000	\$1,000.00			\$750,000.00 750
UST0150 8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding				(4		
UST0150 UST0150	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC 31-Oct-12 NC 11-Jan-13						\$7,359,000.00	(\$73,590.00)	\$981.20	(\$141,000.00)		\$371,250.00 375
UST0032 11 UST0032	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP. INC.	PITTSBURGH	PA 31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7.579.200.000.00	75.792				
UST0032	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 10-Feb-10 PA 5-May-10						\$7,579,200,000.00	/5,/94	\$100,000.00			\$320,372,284.16 16,885,192
UST0500 44,8,14 UST0500	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5 450 000 00	5,450	£1 000 00			
UST0047 8,14	THE PRIVATE BRINK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOUISVILLE	CA 1-Sep-11 GA 9-Jan-09 GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	3,430				\$273,000.00 273
UST0047 UST0047	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 8-Mar-13 GA 11-Mar-13						\$244,225.00 \$11,478,575.00	250		(\$5,775.00) (\$271,425.00)		\$4,806.45 5 \$571,967.55 595
UST0047	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Apr-13						\$11,478,575.00	(\$117,228.00)	3370.30	(3271,423.00)		3311,901.33
UST0874 8,18,21,44 UST0874	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA 27-Feb-09 PA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding						
UST0874	THE VICTORY BANCORP, INC.	LIMERICK	PA 22-Sep-11						\$2,046,000.00	2,046	5 \$1,000.00	1		\$61,000.00 61
UST0212 8,21 UST0212	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 23-Jan-09 FL 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1.165.528.32	1.312	2 \$888.40	(\$146.471.68)		
UST0212	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 9-Nov-12						\$3,877,691.40	4,365 (\$50,432.20)	5 \$888.40	(\$487,308.60)		\$282,284.64 284
UST0212 UST0152	THREE SHORES BANCORPORATION, INC. TIB FINANCIAL CORP	ORLANDO NAPLES	FL 11-Jan-13 FL 5-Dec-08 FL 30-Sep-10	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)				
UST0152 UST0246	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL 30-Sep-10 SC 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00 1,106,389
UST0824 8,47,97	TIFTON BANKING COMPANY	TIFTON	GA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$14,448,000.00	\$223,208.00 Exi	ited bankruptcy/receivership						
UST0824 UST0365	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA 12-Nov-10 WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding				(\$3,800,000.00)		
UST0365	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 8-Nov-12						\$3,290,437.50	3,815	5 \$862.50	(\$524,562.50)		
UST0365 UST0365	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP. INC.	HOQUIAM	WA 9-Nov-12 WA 13-Nov-12						\$1,580,962.50 \$9,481,462.50	1,83		(\$252,037.50) (\$1.511.537.50)		
UST0365	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jan-13							(\$143,528.63)				
UST0365 UST0906 11,8,14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 11-Jun-13 IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding						\$1,301,856.00 370,899
UST0906 UST0582 8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA 4-Apr-12 KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	7 \$1,000.00			\$106,000.00 106
UST0582	TODD BANCSHARES, INC.	HOPKINSVILLE	KY 25-Sep-13						\$4,000,000.00	4,000	\$1,000.00			\$200,000.00 200
UST0153 45 UST0153	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 12-Dec-08 VA 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458	\$ \$1,000.00	1		
UST0153	TOWNEBANK	PORTSMOUTH	VA 15-May-13						,	10,55	÷1,300.00			\$1,500,000.00 554,330
UST0555 8 UST0555	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 16-Jan-09 TX 15-Feb-11	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00	3,118	8 \$155.47	(\$2,618,000.00)		
UST0555	TREATY OAK BANCORP, INC.	AUSTIN	TX 21-Dec-12	Destance of Physics of Concertant Million etc.	63 700 000 00	60.00	64.305.334.54		\$150,000.00	150,000				
UST0854 44,8,14 UST0854	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC	MO 27-Mar-09 MO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00			\$185,000.00 185
UST0075 44,8,14 UST0075	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 19-Dec-08 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15,540,000.00	15,540		+		\$777,000.00 777
UST0700 8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding						
UST0700 UST0700	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 7-Aug-12 NM 9-Aug-12						\$2,639,379.50 \$7,038,845.50	3,518 9,382		(\$878,620.50) (\$2,343,154.50)		\$163,062.90 175 \$1,300,776.05 1,396
UST0700	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 10-Aug-12						\$16,984,909.75	22,639	9 \$750.20	(\$5,654,090.25)		\$191,948.33 206
UST0700 UST0610 11,8,9	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM 11-Sep-12 TN 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(\$266,631.35)	+	+		
UST0610	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 13-Aug-10						\$2,795,000.00	2,795	5 \$1,000.00	1		
UST0696 11,8 UST0696	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 27-Feb-09 PA 26-Sep-12	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00			\$1,150,000.00 1,150
UST0933 8,14,18 UST0933	TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding			1			
UST0933 UST0933	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN 22-Dec-09 TN 29-Nov-12		\$4,237,000.00				\$5,251,500.00	7,002	2 \$750.00	(\$1,750,500.00)		\$124,665.75 138
UST0933 UST0077 11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN 11-Jan-13 MS 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)				
UST0077	TRUSTMARK CORPORATION	JACKSON	MS 9-Dec-09	received sectory warrants.	\$215,500,500.00	\$0.00	00.00	Academica, in run, warranta not butstanding	\$215,000,000.00	215,000	\$1,000.00)		
UST0077 UST1236 44,8,14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS 30-Dec-09 IA 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding			+	+		\$10,000,000.00 1,647,931
UST1236	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 1-Sep-11						\$12,000,000.00	12,000	\$1,000.00			\$600,000.00 60
UST0048 11 UST0048	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS	MN 14-Nov-08 MN 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000	\$1,000.00			
UST0048	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS	MN 15-Jul-09 FL 7-Aug-09	Destanced Standard Francisco d Sta	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding			1			\$139,000,000.00 32,679,102
0310/82 8	0.3. CENTORI DANK	miAMI	rt 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,230,000.00	\$50,230,000.00	\$/45,311./2	run investment outstanding; warrants outstanding			1	1	1	I I

M M	UstNumber F	ootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispo (Fee) ⁴	osition / Auction ³ Shares	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount Shares
No.							Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding		(100)					
No. No. No. No. No.					CA	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
Image: state			UCBH HOLDINGS INC.		CA	6-Nov-09		\$214 181 000 00	\$0.00	\$727 156 554 58	Redeement in full-warrants not outstanding					(\$298,737,000.00)		
No. No. </td <td>UST0014</td> <td>2,10</td> <td>UMPQUA HOLDINGS CORP.</td> <td>PORTLAND</td> <td>OR</td> <td>17-Feb-10</td> <td>Preferred Stock w/ warrants</td> <td>\$214,181,000.00</td> <td>30.00</td> <td>\$232,130,334.38</td> <td>Redeemed, in run, warrants not outstanding</td> <td>\$214,181,000.00</td> <td></td> <td>214,181</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	UST0014	2,10	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10	Preferred Stock w/ warrants	\$214,181,000.00	30.00	\$232,130,334.38	Redeemed, in run, warrants not outstanding	\$214,181,000.00		214,181	\$1,000.00			
Image: state of the	UST0014 UST1150 8	.14.18.44.45		PORTLAND OXFORD	OR	31-Mar-10 1-May-09	Preferred Stock w/ Warrants	\$3.194.000.00	\$0.00	\$7.031.291.65	Redeemed, in full: warrants not outstanding							\$4,500,000.00 1,110,898
No. No. No. No. No. <td>UST1150</td> <td></td> <td>UNION BANK & TRUST COMPANY</td> <td>OXFORD</td> <td>NC</td> <td>18-Dec-09</td> <td></td>	UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09												
	UST1150 UST1350 8,	,17,11			NM	22-Sep-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00			\$160,000.00 160
	UST1350																	\$65,000,00 65
N N	UST0238 1		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							
M M												\$59,000,000.00		59,000	\$1,000.00			\$450.000.00 211.318
Image Image <t< td=""><td>UST0664 8</td><td></td><td>UNITED AMERICAN BANK</td><td>SAN MATEO</td><td>CA</td><td>20-Feb-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$8,700,000.00</td><td>\$0.00</td><td>\$3,482,657.85</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	UST0664 8		UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,482,657.85	Sold, in full; warrants not outstanding							
Nome Nome Nome Nome No			UNITED AMERICAN BANK UNITED BANCORP. INC.	SAN MATEO TECUMSEH	CA	2-Jul-14 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20.315.924.72	Sold, in full: warrants not outstanding	\$3,319,050.00		8,700	\$381.50	(\$5,380,950.00)		\$163,607.85 435
Matrix Matrix Matrix Matrix <td>UST0448</td> <td></td> <td>UNITED BANCORP, INC.</td> <td>TECUMSEH</td> <td>MI</td> <td>19-Jun-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$17,005,300.00</td> <td>(\$255,079.50</td> <td>) 20,600</td> <td>\$825.50</td> <td>(\$3,594,700.00)</td> <td></td> <td></td>	UST0448		UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12						\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)		
N N		1,36			AL	18-Jul-12 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding							\$38,000.00 311,492
N N	UST0272		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10			60.00			\$10,300,000.00		10,300	\$1,000.00			
No. No. No. No. No. <td>UST1111</td> <td></td> <td>UNITED BANK CORPORATION</td> <td>BARNESVILLE</td> <td>GA</td> <td>3-Jul-12</td> <td></td> <td></td> <td>\$0.00</td> <td></td> <td></td> <td>\$14,400,000.00</td> <td></td> <td>14,400,000</td> <td>\$1.00</td> <td></td> <td></td> <td>\$720,000.00 720,000</td>	UST1111		UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12			\$0.00			\$14,400,000.00		14,400,000	\$1.00			\$720,000.00 720,000
N N	UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	£1 E16 000 00		1 5 7 6	\$052.50	(650,100,00)		r
Name Name Name Name N	UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)		
N N	UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00	(\$1 727 500 00	165,346	\$962.50	(\$6,200,475.00)		
N Norw Norw Norw Norw	UST0059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13							1,41,752,300.00	~				\$6,677.00 219,908
Char And Antional Antiona		4,11,8			VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3.000.000 00		3.00n	\$1.000 nn			
N N	UST0426		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						\$2,658,000.00			\$1,000.00			\$283,000.00 283
Image Image <th< td=""><td>UST0154 1 UST0154</td><td>1</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Warrants</td><td>\$20,649,000.00</td><td>\$0.00</td><td>\$28,013,814.50</td><td>Redeemed, in full; warrants not outstanding</td><td>\$10,324,000.00</td><td></td><td>10,324</td><td>\$1,000.00</td><td></td><td> </td><td> </td></th<>	UST0154 1 UST0154	1					Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00		10,324	\$1,000.00			
M M	UST0154		UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00						
N Norw Norw Norw Norw					IN	28-Aug-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							\$2,707,314.00 764,778
M M					IN	8-Aug-13						\$237,527.50						
D D	UST1197 UST1197		UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13 12-Sep-13						\$9,168,561.50	(\$94,060.89	9,650	\$950.10	(\$481,438.50)		\$476,573.62 495
1 1 Norm	UST1267 1	1,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding							
Image Image <t< td=""><td>UST0499 8</td><td></td><td>US METRO BANK</td><td>GARDEN GROVE</td><td>CA</td><td>6-Feb-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$2,861,000.00</td><td>\$2,861,000.00</td><td>\$432,678.00</td><td>Full investment outstanding; warrants outstanding</td><td>\$11,926,000.00</td><td></td><td>11,926,000</td><td>\$1.00</td><td></td><td></td><td></td></t<>	UST0499 8		US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	\$11,926,000.00		11,926,000	\$1.00			
<th< th=""></th<>	UST0129 1	1,8		ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	67,742,000,00		7.742	<u>(1 000 00</u>			·
Image Normal Normal<					NC	3-Apr-13 16-Oct-13												\$500,000.00 500
Nome Nome Nome Nome Nome Nome Nome Nome No		1,8,14			CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	67 700 000 00		7 700	\$1,000,00			\$385.000.00 385
Disc Disc <thdisc< th=""> Disc Disc D</thdisc<>	UST0254 8		VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding							
Image Image <t< td=""><td>UST0254</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$2,296,800.00</td><td>(\$25,000,00</td><td></td><td>\$417.60</td><td>(\$3,203,200.00)</td><td></td><td>\$45,815.25 275</td></t<>	UST0254											\$2,296,800.00	(\$25,000,00		\$417.60	(\$3,203,200.00)		\$45,815.25 275
Dime Dima Dime Dime <t< td=""><td>UST0169 1</td><td>1</td><td>VALLEY FINANCIAL CORPORATION</td><td>ROANOKE</td><td>VA</td><td>12-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$16,019,000.00</td><td>\$0.00</td><td>\$21,311,670.48</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>(323,000.00</td><td></td><td></td><td></td><td></td><td></td></t<>	UST0169 1	1	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(323,000.00					
Bit Bit <td>UST0169 UST0169</td> <td></td> <td></td> <td>ROANOKE</td> <td>VA</td> <td>14-Nov-12 20-Feb-13</td> <td></td>	UST0169 UST0169			ROANOKE	VA	14-Nov-12 20-Feb-13												
Image: Problem Image: Problem Image: Problem Image: P	UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00			
1 1	UST0169 UST0169			ROANOKE	VA	16-0ct-13						\$1,600,000.00 \$9,619,000.00		1,600	\$1,000.00 \$1.000.00			
Image Image <t< td=""><td>UST0169</td><td></td><td>VALLEY FINANCIAL CORPORATION</td><td>ROANOKE</td><td>VA</td><td>13-Nov-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$1,547,891.58 344,742</td></t<>	UST0169		VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13												\$1,547,891.58 344,742
		,44,14	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.				Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00			\$65,000.00 65
Second					NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding			75.000	<u>(1 000 00</u>			·
MB MB MB MB MB </td <td>UST0034</td> <td></td> <td>VALLEY NATIONAL BANCORP</td> <td>WAYNE</td> <td>NJ</td> <td>23-Sep-09</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$125,000,000.00</td> <td></td> <td>125,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>	UST0034		VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00			
M-10 M-10 <th< td=""><td>UST0034</td><td></td><td></td><td></td><td>NJ</td><td>23-Dec-09</td><td></td><td></td><td></td><td></td><td></td><td>\$100,000,000.00</td><td></td><td>100,000</td><td>\$1,000.00</td><td></td><td></td><td>\$5.421.615.27 2.522.542</td></th<>	UST0034				NJ	23-Dec-09						\$100,000,000.00		100,000	\$1,000.00			\$5.421.615.27 2.522.542
NIMI NAME NAME NAME NAME	UST0571 8,	,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding							
Simple				DALLAS MIDLOTHIAN	TX	25-Aug-11 1-May-09	Preferred Stork w/ Warrants	\$14,738,000,00	\$0.00	\$6 933 870 05	Sold in full: warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00 150
MIDINI Matrix Matrix<	UST1137		VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13	within a second s	<i>4-11.33/00000</i>	÷00	+=j===j=70.03		\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
1000000000000000000000000000000000000	UST1137 UST0221 1	1			VA	6-Jan-14	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding		(\$56,723.61	L)				·
111 1111 111 111 <td< td=""><td>UST0221</td><td></td><td>VIRGINIA COMMERCE BANCORP, INC.</td><td>ARLINGTON</td><td>VA</td><td>11-Dec-12</td><td></td><td></td><td></td><td></td><td></td><td>\$71,000,000.00</td><td></td><td>71,000</td><td>\$1,000.00</td><td></td><td></td><td>622,262,000,00 2,000,200</td></td<>	UST0221		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12						\$71,000,000.00		71,000	\$1,000.00			622,262,000,00 2,000,200
M11M	UST1231 8	,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							
UPD110 UPD140					VA	8-Aug-13						\$325,353.86			\$610.40	(\$207,646.14)		\$62 AR1 25
1000000000000000000000000000000000000	UST1231		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13						\$2,343,820.14	(\$25,000.00		3010.40	(21,023,379.86)		203,401.23 143
SymbleSymb		1,8,14					Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787 500 00		7,99	\$1.000.00			łł
Visibility	UST0732		VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13												\$75,000.00 75
1511 1.1. MarkAL conderation and sect of the sect of th	UST0155				PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25.000.000 nn		25.00n	\$1.000 nn			\$1,189,813.00 367 984
UST134 VACUSET FRANKAQ SERVECS, NC CMICM M 1-bec 0 Perfered dod Verence Warrants of S12,000,000 S14,21,28,23 Redeemed, indic warrants not outstanding S1.000 S1.0000 S1.0000 S1.00	UST0513 4	5,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding							
UST134 MACHISET MARAAL SERVECS. NC. MCM A bab.3	UST1345 8	,17,11			MA	15-Sep-11 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding			110,000	\$1,000.00			\$5,500,000.00 5,500
USINDE VALUAGETERINANCESSACCESSANCESANCE			WACHUSETT FINANCIAL SERVICES, INC.		MA	4-Apr-12						\$3,000,000.00					-	
US105 10 MANNORTHANK RUGTOMANY 0000 1000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 9000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 90000 9	UST1345		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	23-Apr-14						\$4,000,000.00			\$1,000.00			\$478,000.00 478
USD155 1.0 MANNGUNTANA RATUSCOMPANY 6.00 1.0 1.0 0.0 5.00 <	UST0156 1	1			MA	19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$33,000,000,000		33.000	£1.000.00			F
USUBDE USUBDE MARINARCOMMANY OMAR HANDER	UST0156		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09						\$22,000,000.00		22,000	\$1,000.00			\$568,700.00 390,071
UST001 1 WASHINGTON FEDRAL, NG. SATTLE VAL Pedered Solution S200,000,00 S20,29,955.18 Redemed, fully, warnin to dustanding C <thc< th=""> C C C C<</thc<>	UST0157 1	1,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	\$76 380 000 00		26.200	\$1,000.00			
UST001 1 WASHINGTON FEDRAL, NG. SATTLE VAL Pedered Solution S200,000,00 S20,29,955.18 Redemed, fully, warnin to dustanding C <thc< th=""> C C C C<</thc<>	UST0157		WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11						\$20,380,000.00		20,380	\$1,000.00			\$1,625,000.00 246,082
US1051 1 MASHINGTONETGRAM, MACONTRIST AMANGARES, NC SATLE 1 5-4-3 SATLE	UST0011 1 UST0011	1	WASHINGTON FEDERAL, INC.		WA	14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200.000.000.00		200.000	\$1.000.00		l	
USTD554 WASHINGTONERTS TAMUSAKES, NC RESTM VA 3 0-0t-09 56,842,000.00 0	UST0011		WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10						,2200,000,000.00		200,000	<i>41,400.00</i>			\$15,388,874.07 1,707,456
UST0554 W WASHINGTON/FRST BANKSHARES, NC 913,475,000.00 9332		,18,21,44					Preferred Stock w/ Warrants		\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding			+ +				łł
US11109 B_L ¹ WAUKSHA MANNAMES, NC WAUKSHA With Z = Z = 2n - 21 Z = Z = 2n - 22	UST0554		WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11								13,475	\$1,000.00			\$332,000.00 332
	UST1169 8, UST1169	,1/	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	26-Jun-09 6-Feb-13	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66 19

UstNumber F	ootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposi	ition / Auction ³	,5	(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
							Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
UST1169		WAUKESHA BANKSHARES. INC.	WAUKESHA	WI	7-Feb-13						\$92,690.00		100	\$926.90	(\$7,310.00)		\$147,194.69	150
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70		313	\$926.90	(\$22,880.30)		42.11/25.005	
UST1169		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							(\$52,138.13)						
UST0050 11	1	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10						\$100,000,000.00		100,000	\$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
UST0050		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11												\$20,388,842.06	3,282,276
UST0036 1:	1	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding								
UST0036		WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00				
UST0036		WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												\$840,374,891.73	110,261,688
UST0068 11	1	WESBANCO, INC.	WHEELING	wv	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding								
UST0068		WESBANCO, INC.	WHEELING	wv	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00				
UST0068 UST0270 1:		WESBANCO, INC. WEST BANCORPORATION INC	WHEELING WEST DES MOINES	WV	23-Dec-09			44.44									\$950,000.00	439,282
	1			IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding								
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00			6700.000.00	174.400
UST0270		WEST BANCORPORATION, INC.	WEST DES MOINES	IA CA	31-Aug-11 13-Feb-09	Professed Charles (Manusch	603 736 000 00	60.00	607 360 336 64	Redenier of the full commute and an interaction							\$700,000.00	474,100
UST0320 1: UST0320	1	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAFI	CA	2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41.863.000.00		41 863	\$1,000.00				
UST0320		WESTAMERICA BARCORPORTION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
UST0320		WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11						341,803,000.00		41,803	\$1,000.00			\$878,256.00	246.698
UST0044 44	4	WESTRIN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding							5010,250.00	240,050
UST0044 44	4	WESTERN ALLBARCE BARCORPORATION	LAS VEGAS	NV	27-Sep-11	Freierreu stock w/ warrants	\$140,000,000.00	30.00	\$100,503,000.00	Redeemed, in run, warrants not outstanding	\$140,000,000.00		140,000	\$1,000.00				
UST0044		WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11						\$140,000,000.00		140,000	\$1,000.00			\$415,000.00	787,107
UST0280 8		WESTERN COMMUNITY BANCSHARES. INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290.000.00	\$554.083.00	Full investment outstanding; warrants outstanding							5415,000.00	707,207
	14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	1	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000,00	\$0.00	\$13.053.910.87	Sold, in full; warrants not outstanding								-
UST0006	<i>q= q=</i>	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	29-Dec-09		\$4,567,000.00											-
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
UST0006		WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						-
UST0949 8,	,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
UST0949		WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
UST0660 8		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,464,173.00	Sold, in full; warrants not outstanding								
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
UST0660		WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,012,662.00	840
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
UST0161		WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
UST0094 1:	1	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
UST0094		WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
UST0158		WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
UST0158 UST0222 11		WILSHIRE BANCORP, INC.	LOS ANGELES LAKE FOREST	CA	20-Jun-12 19-Dec-08		\$250.000.000.00	\$0.00	\$300,704,730.81								\$760,000.00	949,460
UST0222 1.	1	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	22-Dec-10	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	\$250,000,000.00		250,000	\$1,000.00				
UST0222		WINTROST FINANCIAL CORPORATION	LAKE FOREST	10	14-Feb-11						\$230,000,000.00		230,000	\$1,000.00			\$25,600,564.15	1,643,295
UST0986 8,	14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AI	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							\$23,000,304.13	1,043,293
UST0986	,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	Freiened Stock w/ Exercised Warrants	32,720,000.00	30.00	\$2,780,551.21	Solo, in ruit, warrants not outstanding	\$2,343,851.20		2 720	\$861.70	(\$376,148.80)		\$90,940.00	126
UST0986		WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13						22,343,032.20	(\$24,999.99)	2,720	2001.70	(0070,240.00)		\$30,340.00	150
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding		(***/******/						-
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12		****				\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			-
UST0514		WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12						+ .0/201/000010	(0.22/00.000)	00/000		(**) *** /********		\$1,800,000.00	175,105
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36.000.000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							<i><i><i>v</i>-<i>jv</i>-<i>ijv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>iv</i>-<i>v</i>-<i>iv</i>-<i>iv</i>-<i>v</i>-<i>v</i>-<i>iv</i>-<i>v</i>-<i>v</i>-<i>v</i>-<i>v</i>-<i>v</i>-<i>v</i>-<i>v</i>-<i>v</i>-<i>v</i></i></i>	
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
UST0391		YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13								-	-			\$20,000.00	128,663
	5,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
UST1120		YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
UST0037 1:	1	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								-
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12		1				\$700,000,000.00		700,000	\$1,000.00				
UST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12		1				\$700,000,000.00		700,000	\$1,000.00				
LIST0037		ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12	TOTALS	\$204,894,726,320.00	\$633,688,601.88	\$226,326,961,550.38		\$199,359,679,113.86	(\$36,713,645.54)			(\$4,901,358,604.26)	\$6,905,634,452.41	\$7,666,418.51	5,789,909
																	\$7,971,746,029.97	

ote	Footnote Description
1 All pricing is at p	Dar.
2 Total Cash Bac	k includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repaym	nents includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) place	cement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000
	.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid one month after settlement.
•	om sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the Note that "(Fee)" is a negative number.
	was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
disposition proc	position proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total n eeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 owing page of this report.
⁸ Privately-held q	ualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote con million or less.	nmunity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50
10 Treasury cance	lled the warrants received from this institution due to its designation as a CDFI.
11 Repayment purs	suant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption put	rsuant to a qualified equity offering.
13 This amount do	es not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds a	ssociated with the disposition of this investment do not include accrued and unpaid dividends.
	orporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified e half.	quity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by
17 This institution p	participated in the expansion of CPP for small banks.
	eceived an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2 Series H (CPP 3 for Series M Co common stock a	three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP share mmon Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of and the associated warrant terminated on receipt of certain shareholder approvals.
	Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus re trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank nies. The institution in which Treasury's original investment was made is shown in parentheses.
	of this report, this institution is in bankruptcy proceedings.

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were general

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ³⁸ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

39

- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

² As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

Footnote Description

43	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, purchase price of the agreement between Treasury and BMO entered into an 05/16/2011
	pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Expayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	S On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center

Footnote Description

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. 61 Agreement between Treasury and Club Parkvale (the previous block that had been issued to Treasury by Parkvale (the previous block that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

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Footnote Description

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- ⁹³ On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- ⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

Footnote Description

107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.

108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.

- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pu	rchase Details				Disposition De	tails
									Pricing			Remaining Investment
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Mechanism	Date	Amount	Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$-	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000		\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$-	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000			Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	-	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$-	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000 \$ 5,500,000		\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock Preferred Stock	\$ 5,500,000 \$ -		¢ 40.000.000	Par			
2a	9/24/2010		Durah a m	NC	Preferred Stock	\$ <u>11,735,000</u>	\$ 4,836,000	\$ 10,336,000 \$ 11,735,000	Par Par			
1 1, 3	8/20/2010	M&F Bancorp, Inc.	Durham New York	NY	Common Stock	\$ 11,735,000 \$ 18,980,000	ş - S -	\$ 18,980,000	Par Par			
1, 3	8/27/2010 9/3/2010	Carver Bancorp, Inc Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ 10,960,000	ş - S -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10.300.000	Ŧ	\$ <u>10,300,000</u>	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000		\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000		\$ 8,086,000	Par			
1, 4	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,203,000	\$ -	\$ 5,781,000	Par	1		
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	ş - S -	ş - S -	\$ 5,457,000	Par	1		
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$-	ş -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	s -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000		\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$-	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,00
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$-	\$-	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$-	\$-	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$-	\$-	\$ 1,657,000	Par	10/17/2012 6	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$-	\$-	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$-	\$-	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$-	\$-	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$-	\$-	\$ 2,234,000	1			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$-	\$-	\$ 435,000	Par	4/2/2014 6	\$87,000	\$348,00
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 ⁶	\$743,000	\$
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$-	\$ 75,000				
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$-	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$-	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ - \$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ - \$ -	\$ -	\$ 273,000 \$ 3,650,000	Par			
6	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	· ·	\$ -	\$ 2,650,000 \$ 1,006,000	Par	10/2/2010 6	¢4.000.000	
Ø	9/24/2010 9/24/2010	Brewery Credit Union Tongass Federal Credit Union	Milwaukee Ketchikan	AK	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$- \$-	\$ 1,096,000 \$ 1,600,000	Par Par	10/3/2012 *	\$1,096,000	\$
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ - \$ -	φ - «	\$ 1,800,000 \$ 2,828,000	Par Par			
	9/24/2010	Northeast Community Federal Credit Union	Santa Gruz San Francisco	CA	Subordinated Debentures	\$ - \$ -	ş - S -	\$ 2,828,000 \$ 350,000	Par Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ \$	\$	\$ 350,000 \$ 8,044,000	Par			
1.2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$- \$4.000.000	\$ 8,044,000 \$ 22,000,000	Par Par			
1,2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg	-	Preferred Stock	\$ 5.000.000		\$ 17,123,000		1		
1, 2	9/29/2010	BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000	/ /////	\$ 80,914,000	1			
1	9/29/2010	First M&F Corporation	Kosciusko		Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	s
1	9/29/2010	State Capital Corporation	Greenwood	MS		\$ 15,750,000		\$ 15,750,000	Par	0.00.2010	÷00,000,000	Ŷ
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford		Preferred Stock	\$ 4,551,000		\$ 4,551,000				
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	1	12/28/2012 7	\$9,734,000	\$
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par		÷:,:::,0000	, v
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000		\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville		Preferred Stock	\$ 17,910,000		\$ 17,910,000				
		BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -		\$ 5,250,000		10/1/2013 6	\$5,250,000	\$

		Seller		1		Pu	rchase Details				Disposition De	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$-	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$-	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 6	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ТХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$-	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	Н	Subordinated Debentures	\$-	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000

\$98,361,900

Total Capital Repayment Amount

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 465,007,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	al Investment				Exchange/Transfer/Ot	her Details		Treasury Invest	tment After Exchange/	Fransfer/Other			Payment or Disposition ¹		
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	Ontrolato	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible	\$ 5,000,000,000	N/A		Convertible	\$ 5,937,500,000		Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par	22 12/30/2009	Partial conversion of preferred stock for common stock	¹ \$ 3,000,000,000	N/A		Preferred Stock	+ -,,					¢ °
					W/ Exercised Warrants			_	SIDER TOF COMMON SIDER							Partial Disposition ⁴⁰		Common Stock	36.96%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par	22, 12/30/2010	Partial conversion of preferred stock for common stock	s 5,500,000,000	N/A 26		26, 2, 38 Common Stock	63.45%	4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
					W/ Exercised Warrants			20	Slock for common slock						5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	2 5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000) N/A ⁷								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par	4 7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors 7 Company 11	10, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
											7				11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par	5 7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors	10, Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Fuicilase	Corporation	Note	\$ 4,000,000,000	Fai	5 7/10/2009	common stock in New GM	\$ 4,000,000,000) IN/A	Company 11	1, 25 Common Slock	00.8%	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6 7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	8 N/A 7	General Motors 11 Holdings LLC	, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
				General Motors	Debt Obligation w/ Additional			0	Exchange for preferred and		0				4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	Corporation	Note	\$ 30,100,000,000	Par	8 7/10/2009	common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Matanalianidatian	20						
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Motors Liquidation	29 Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds Right to recover	N/A
															4/5/2011	Partial Repayment	\$ 45,000,000	proceeds Right to recover	N/A
															5/3/2011	Partial Repayment	\$ 15,887,795	proceeds Right to recover	N/A
																Partial Repayment	\$ 144,444	proceeds Right to recover	N/A
																Partial Repayment	\$ 18,890,294	proceeds Right to recover	N/A
															1/11/2012	Partial Repayment	\$ 6,713,489	proceeds Right to recover	N/A
																Partial Repayment	\$ 435,097	proceeds Right to recover	N/A
					-											Partial Repayment	\$ 10,048,968	proceeds Right to recover	N/A
																Partial Repayment	\$ 11,832,877	proceeds Right to recover	N/A
					-											Partial Repayment	\$ 410,705	proceeds Right to recover	N/A
				Chrysler FinCo	Debt Obligation w/ Additional			13							1/9/2014	Partial Repayment	\$ 470,269	proceeds Debt Obligation w/	N/A
		1/16/2009	Purchase	Chrysler I mou	Note	\$ 1,500,000,000	Par									Partial Repayment	\$ 3,499,055	Additional Note Debt Obligation w/	\$ 1,496,500,945
															4/17/2009	Partial Repayment	\$ 31,810,122	Additional Note	\$ 1,464,690,823

Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,00	0,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note \$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$	-	- 14								payment ²⁰			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,13	0,642	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,15	3,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23		Right to recover N/A proceeds	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$	-	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,00	0,000	18 N/A	6/10/2009	lssuance of equity in New Chrysler	\$-	N/A		Debt obligation w/ additional note & \$ 7,142,000,000 zero coupon note	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
													Chrysler Group 30 LLC	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 62,186,325,712

403.000.000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 13,604,913,259

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler' refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsid

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds commitment under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.442 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 for an Amount is up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury entered into an underwritten offering for all of its Ally trust preferred securities from the date of the amendment and restatement trust public understate the \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury in licevies parately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury relained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending lititgation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership increased from 20% to 30%, and Treasury's ownership increased to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, Fiat sources of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, Fiat sources of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retriement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

38. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period the sale). Completion of the sale). Completion of the sale under 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,406 shares of toomnon stock from time to time during the period the sale). Completion of the sale under 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock from time to time during the period the single private placement of an aggregate of 126,678 shares of the series F-2. Preferred Stock, Series F-2, held by Treasury, including paramet form 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of the Series F-2 Preferred Stock was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,117,00.

JTOMOTIVE SUPPLIER	SUPPORT	PROGRAM
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			Seller							Adjustment D				Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	ent Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Aı	mount
												11/20/2009		Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	rchase Debt Obligation w/ Additional Note \$ 3,	\$ 3 500 000 000	N/A	7/8/2009	³ \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
	110/2000			52	1 dronado	Additional Note	\$ 0,000,000,000					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³ \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054
	INITIAL TOT	AL \$ 5,000,000,000	•		ADJUSTED TOTAL	\$	413,076,735	Total Repayn	nents	\$ 413,076,735		Tot	al Proceeds fro	om Additional Notes	\$	101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/			2						
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513
						TOTAL	\$ 40,000,000,000	TOTAL CAP	TAL REPAYMENT	\$ 40,000,000,000	_		Total Warrant P	roceeds	\$ 1,427,190,941

\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pren	nium			Exchange/Transfer/Other D	etails				Payment or	Disposition		
F	Date	Seller Name of Institution	City State	T	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Dette	Type	Amount	Remaining Premium Description	Remaining Premium
Footnote	Date	Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Foothote	Date	Туре	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early ermination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$0
											securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$0
					TOTAL	\$ 0									1	Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3 / On 1/2/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's quarantee and obligations under the Master Agreement. In connection with the early termination of the quarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/On 9/29/2010, Treasury entered into an agreement with Citigroup inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred Securities for aggregate liquidation preference of trust preferred securities and the PDI aggregate liquidation preference of trust preferred securities for aggregate liquidation preference of trust preferred securities and the PDI aggregate liquidation preference of trust preferred securities for aggregate liquidation preference of trust preferred securities of trust preferred securities for aggregate liquidation preference of trust preferred securities for aggregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities for a gregate liquidation preference of trust preferred securities gregate liquidation prefere

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

of 1/22/2012, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/2/2020, better Agreement dated 1/2/2/2/

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table bel	ow for exchange/trans	fer details in connection with the recap		1/14/2011.
												Final Dispositio	n	
						TOTAL	\$	69,835,000,000			Date	Investment	Transaction Type	Proceeds
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
											3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Fixed Rate Cumulative Preferred Shares with no change to Treasury initial investment amount. 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization							Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type		Proceeds ⁸	Pricing Mechanism	Investme	ing Recap nt Amount, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000		5/27/2011	Cancellation	\$	-	N/A	\$	0 10
									2/14/2011	Payment	\$	185,726,192	Par		
									3/8/2011	Payment	\$	5,511,067,614	Par		
									3/15/2011	Payment	\$	55,833,333	Par		
									8/17/2011	Payment	\$	97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	7	8/18/2011	Payment	\$	2,153,520,000	Par	\$	0 8
						Ψ	10,510,000,000		9/2/2011	Payment	\$	55,885,302	Par	φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A					11/1/2011	Payment	\$	971,506,765	Par		
									3/8/2012	Payment	\$	5,576,121,382	Par		
									3/15/2012	Payment	\$	1,521,632,096	Par		
									3/22/2012	Payment	\$	1,493,250,339	Par		
									2/14/2011	Payment	\$	2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	7	3/8/2011	Payment	\$	1,383,888,037	Par	\$	0 8
									3/15/2012	Payment	\$	44,941,843	Par		
			Exchange	-			167,623,733		5/24/2011	Partial Disposition	\$	5,800,000,000	N/A	1,455,03	0
														1,248,14	
									3/8/2012	Partial Disposition	\$	6,000,000,008	N/A	1,246,14	
														1,084,20	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133		5/6/2012	Partial Disposition	\$	4,999,999,993	N/A	639	
														1,059,61	
									5/7/2012	Partial Disposition	\$	749,999,972	N/A	619	
				N/A	Common Stock				8/3/2012	Partial Disposition	¢	4,999,999,993	N/A	895,683	2,395
				N/A	Common Stock				0/3/2012	Partial Disposition	φ	4,999,999,993	IN/A	555	%
									8/6/2012	Partial Disposition	\$	750,000,002	N/A	871,093	2,231 13
	6 1/14/2011 Com								0/0/2012	T andar Disposition	Ψ	700,000,002	1071	539	%
									9/10/2012	Partial Disposition	\$	17,999,999,973	N/A	317,24	
6		Common Stock (non-TARP)	Transfer				562,868,096				Ť	,,		229	
									9/11/2012	Partial Disposition	\$	2,699,999,965	N/A	234,16	
														169	
									12/14/2012	Final Disposition	\$	7,610,497,570	N/A	234,16	. 10
				1						1				0%	0

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility uses repaid and terminated pursuant to this received 562,868,096

shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury. 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the safe of 2000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

1/ On 3/3/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted	Inves	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000	-	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	, à	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds		6,069,968
													5/6/2013	Contingent Interest Proceeds		4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds		74,797,684
4	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				¢ 100.000.000	10/4/2013			1,114,074
I I	3/3/2009	TALF LLC	wiimington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
									1/15/2013	⁴ \$	100,000,000		12/5/2013	Contingent Interest Proceeds		1,102,424
													1/7/2014 2/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds		1,026,569
													3/6/2014	Contingent Interest Proceeds	¢ Þ	1,107,574 1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds		1,343,150
													7/7/2014	Contingent Interest Proceeds		27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
															Ψ	
													9/5/2014	Contingent Interest Proceeds	\$	262,036

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵

\$ 731,913,241

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum Ioan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary. 5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249		\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265		\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052		\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8,521	1/24/2012	-	\$ 14.950.000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Pallar						nary Adjusted			Final Investment						
		Seller					Com	mitment ³	Final Con	nmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispos	sition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																Final Distribution 5	\$ 48,92
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE Purchase D	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	Debt Obligation w/ Continger 166,000,000 Proceeds			
												1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	-	Distribution 5	\$ 502,30
															2/24/2010	Final Distribution 5	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE Purchase Men	nbership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest ¹⁰			
												4/15/2010		\$ 574,982,454 Membership Interest ¹⁰			
												9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest 10			
												11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest 10			
												12/14/2010		\$ 462,662,749 Membership Interest ¹⁰			
												1/14/2011		\$ 448,985,023 Membership Interest ¹⁰			
												2/14/2011		\$ 400,461,178 Membership Interest 10			-
												3/14/2011	\$ 68,765,544	\$ 331,695,634 Membership Interest 10			
												4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10			
												5/20/2011		\$ 225,107,647 Membership Interest 10			+
												6/14/2011		\$ 215,977,938 Membership Interest ¹⁰			+
												7/15/2011 8/12/2011		184,916,192 Membership Interest ¹⁰ 174,534,977 Membership Interest ¹⁰			-
												8/12/2011	\$ 10,381,214 \$ 6,230,731	\$ 174,534,977 Membership Interest \$ 168,304,246 Membership Interest ¹⁰			
												10/17/2011	\$ 6,230,731 \$ 1,183,959	168,304,246 Membership Interest 167,120,288 Membership Interest ¹⁰			
												1/17/2012	\$ 1,096,185	\$ 166,024,103 Membership Interest ¹⁰			
												2/14/2012		\$ 164,422,415 Membership Interest ¹⁰			-
												3/14/2012		\$ 161,386,870 Membership Interest ¹⁰			-
												0/14/2012	¢ 0,000,010		3/29/2012	Distribution 5	\$ 56,390,209
																Distribution 5	\$ 1,056,75
												3/29/2012	\$ 161,386,870	\$ 0 Membership Interest 10		Final Distribution 5	\$ 18,772
																Adjusted Distribution ^{5, 13}	
																Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE Purchase D	ebt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	Debt Obligation w/ Continger \$ 1,157,031,282 Proceeds	nt		
												4/15/2010		Debt Obligation w/ Continger 1,149,964,848 Proceeds	nt		
												9/15/2010		Debt Obligation w/ Continger 1,089,942,174 Proceeds	nt		
												11/15/2010		\$ 957,013,546 Proceeds			
												12/14/2010	\$ 31,689,230	Debt Obligation w/ Continger 925,324,316 Proceeds			
												1/14/2010	\$ 27,355,590	Debt Obligation w/ Continger 897,968,726 Proceeds			
												2/14/2011	\$ 92,300,138	Debt Obligation w/ Continger 805,668,588 Proceeds			
												3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds			
												4/14/2011	\$ 155,409,286	\$ 522,231,766 Proceeds			
												5/20/2011	\$ 75,085,485	Debt Obligation w/ Continger 447,146,281 Proceeds Debt Obligation w/ Continger			
												6/14/2011	\$ 18,259,513	Debt Obligation w/ Continger 428,886,768 Proceeds Debt Obligation w/ Continger			
												7/15/2011	\$ 62,979,809	Debt Obligation w/ Continger 365,906,960 Proceeds Debt Obligation w/ Continger			
												8/12/2011	\$ 20,762,532	Debt Obligation w/ Continger 345,144,428 Proceeds Debt Obligation w/ Continger			
												10/17/2011	\$ 37,384,574	Debt Obligation w/ Continger 307,759,854 Debt Obligation w/ Continger Debt Obligation w/ Continger			
										1		12/14/2011	\$ 7,103,787	\$ 300,656,067 Proceeds	IL.		

Normal Normal </th <th></th> <th>Seller</th> <th></th> <th></th> <th></th> <th>Preli</th> <th>minary Adjusted ommitment ³</th> <th>Final Co.</th> <th>mmitment Amount ⁷</th> <th>Final Investment Amount⁹</th> <th>Conital</th> <th>Repayment Details</th> <th>Investment A</th> <th>fter Capital Repayment</th> <th></th> <th>Distribution or Disposi</th> <th>tion</th>		Seller				Preli	minary Adjusted ommitment ³	Final Co.	mmitment Amount ⁷	Final Investment Amount ⁹	Conital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposi	tion
Image Image <th< th=""><th></th><th>Seller</th><th></th><th>Commitment</th><th>Delalara</th><th></th><th></th><th>Final CO</th><th></th><th>Anount</th><th></th><th></th><th>investment A</th><th></th><th></th><th>Distribution of Disposi</th><th>.1011</th></th<>		Seller		Commitment	Delalara			Final CO		Anount			investment A			Distribution of Disposi	.1011
 	Footnot	e Date Name of Institution	City State Type Investment Description		Mechanism	Date	Amount	Date	Amount	Amount		Repayment Amount	Amount		Date	Description	Proceeds
1 1 0.0000											1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds			
											2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
Name Name Mark independent independ															3/29/2012	Distribution 5	\$ 3,434,460
1 1	•														8/9/2012	Distribution 5	
1 Name August August <											3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	
1 1 <td></td>																	
1 Normal Action State Sta																	
1 1 <td>1</td> <td>10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP</td> <td>Wilmington DE Purchase Membership Interest</td> <td>\$ 1,111,111,111</td> <td>Par</td> <td>3/22/2010</td> <td>6 \$ 1,262,037,500</td> <td>7/16/2010</td> <td>\$ 1,149,487,000</td> <td>\$ 1,149,487,000</td> <td>7/40/0040</td> <td>¢</td> <td>¢ 4 000 007 040</td> <td>Manufacture 10</td> <td>110/2013</td> <td>Distribution</td> <td>9 1,011</td>	1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/40/0040	¢	¢ 4 000 007 040	Manufacture 10	110/2013	Distribution	9 1,011
Name	I																+
N N <td></td>																	
Image: serie serie series in the series																	
Networkshapes in the problem in											2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest	0/40/0040	5	+
2 0.000 0.00000											3/13/2013	\$ 243,459,145	\$0	Membership Interest 10			
1 1														Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
	2	10/1/2009 Weilington Management Legacy Securities PPIF Master Fund, LP	VVIIITIIIIIgiun DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	o \$ 2,524,075,000	//16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds			
N 1 mm 1											9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds			
N N Normal Section Sectin Sectin Section Sectin Section Sectin Section Sectin Section Sect											12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds			
1 0200 Nordersentation for the field of											12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds			
Image: Normal state in the state in thestate in the state in the state in thest the state in the state i											1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds			
Image: Normal sector Image: Sector											1/24/2013	\$ 341.479.690	s -	Contingent Proceeds	4/17/2013	Distribution 5, 11	\$ 16,195,771
1 1												,			7/11/2013	Distribution 5, 11	\$ 69,932
A Partial Control Con	1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest 10			
A Partial Control Con											2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest 10			
A P A P A P A P A P A P A P A P A P											3/14/2011	\$ 6.716.327					
A P A P A P A P A P A P A P A P A P																	
A P V V V V V V V V V V V V V V V V																	
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1																	
A P - P - P - P - P - P - P - P - P																	
A Participant Parti Participant Participant Participant Participant Participant P																	
A P - P - P - P - P - P - P - P - P											8/14/2012	\$ 301,248,194	φ <u>292,404,400</u>	Membership Interest	0.000.000	5, 11	
A substrained base set in the set i																	
N N </td <td></td>																	
$ - 1 \\ $											8/30/2012	\$ 292,454,480	\$	Membership Interest 10			
Image: Normal index in																	
2 10/2/2008 NilanceBeenstein Legacy Socurities Master Fund, L.P. Wilmington Deb Putchase \$ 2,222,222.22 Par 3/2 2/210 \$ 2,48,67,500 7/16 2/10 \$ 2,42,675 \$ 2,007,756,425 Porcollingtion of Contingent 0																	
1 10020000 10020000 10020000 10020000 10020000 10020000 100200000 100200000 10020000000 10020000000000000000000000000000000000	-					0/00/200-7	0.0.0400.075.000	740004-		40 0 0 400 000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
0 0	2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	VVIIITIIIIIgiun DE Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	o \$ 2,488,875,000	//16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds			────
5/3/2012 \$ 2,017.667.39) Proceeds 0 0 0 5/3/2012 \$ 3,0000,000 \$ 1,887.667.39) Proceeds 0 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>6/14/2011</td><td>\$ 88.087</td><td>\$ 2,097,667,339</td><td>Proceeds</td><td></td><td> </td><td><u> </u></td></td<>											6/14/2011	\$ 88.087	\$ 2,097,667,339	Proceeds			<u> </u>
6/14/2012 \$ 3,00,000,00 \$ 1,897,667,339 Proceeds 0 0 0 5/23/2012 \$ 0,000,000,00 \$ 1,487,667,339 Proceeds 0											5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds			<u> </u>
5/23/2012 \$ 1.427,667.39 Proceeds 0 0 6/14/2012 \$ 0.427,067.39 Proceeds 0 0 0 6/14/2012 \$ 0.427,067.39 Proceeds 0 0 0 7/15/2012 \$ 1.203,007.00 \$ 1.323,467.339 Proceeds 0 0 0 7/15/2012 \$ 1.200,000.00 \$ 855,967.339 Proceeds 0 0 0 8/14/2012 \$ 272,500.000 \$ 583,467.339 Proceeds 0 0 0											5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds			
6/14/2012 \$ 1.43,467.39 Proceeds 0 0 6/14/2012 \$ 1.43,467.39 Proceeds 0 0 6/25/2012 \$ 1.20,000,000 \$ 1.323,467.39 Proceeds 0 0 7/16/2012 \$ 1.305,667.39 Proceeds 0 0 0 0 7/16/2012 \$ 1.305,667.39 Proceeds 0 0 0 0 8/14/2012 \$ 272,500,000 \$ 583,467.39 Proceeds 0 0 0											5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			
6/25/2012 \$ 1.232,467.399 Proceeds 0 7/16/2012 \$ 1.235,467.399 Proceeds 0 7/16/2012 \$ 1.205,607.399 Proceeds 0 7/27/2012 \$ 450,000.000 \$ 855,970.399 Proceeds 8/14/2012 \$ 277,250.000 \$ 538,467.339 Proceeds 0											6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Proceeds			
7/16/2012 \$ 1.305.6720 \$ 1.305.6720 \$ 309 Proceeds 7/16/2012 \$ 450.000.000 \$ 8.855.9673.99 Proceeds 8/14/2012 \$ 2727,500.000 \$ 553.467.339 Proceeds											6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Proceeds			
7/27/2012 \$ 450,000,00 \$ 655,967.39 Proceeds - 8/14/2012 \$ 272,500,000 \$ 658,467,339 Proceeds -											7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Proceeds			
8/14/2012 \$ 272,500,000 \$ 583,467,339 Proceeds														Debt Obligation w/ Contingent			
														Debt Obligation w/ Contingent			
															10/3/2012	Distribution 5, 11	\$ 12,012,957

		Seller	City		Transaction				6	ommitment 3	rmai con	nmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	mvestment A	fter Capital Repayment	1	Distribution or Dispos	nuvii
		lame of Institution	City				Commitment	Pricing						Repayment						
1 10/2	0/2/2009 E			State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 10/2)/2/2009 E													8/22/2012	\$ 583,467,339	s -	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
1 107.	0/2/2009 E																	8/13/2013	Distribution Refund	\$ (460)
		Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
														9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																		11/5/2012	Distribution 5, 11	\$ 297,511,708
														11/5/2012	\$ 419,026,439	\$-	Membership Interest ¹⁰		Distribution 5, 11	\$ 57,378,964
																		12/6/2013	Distribution 5, 11	\$ 1,609,739
2 10/2)/2/2009 E	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000		t		
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds	t		_
														8/31/2012	\$ 16,000,000	\$ 856,460,945		t		
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds	t		
														9/28/2012	\$ 35,000,000	\$ 819,793,592		t		
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds	t		
																		11/5/2012	Distribution 5, 11	\$ 8,289,431
														10/18/2012	\$ 794,459,374	s -	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																		12/6/2013	Distribution 5, 11	\$ 141,894
1 10/3	/30/2009 A	G GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			
														3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			
														5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			
														7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
														8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
														9/17/2012	\$ 124,999,375		Membership Interest 10			
														10/15/2012	\$ 240,673,797		Membership Interest 10			
														11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
														12/14/2012	\$ 24,588,926		Membership Interest 10			
														1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10			
														2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																		2/21/2013	Distribution 5, 11	\$ 184,431,858
																			Distribution 5, 11	\$ 20,999,895
														2/21/2013	\$ 6,862,425	s -	Membership Interest ¹⁰	3/14/2013	Distribution 5, 11	\$ 156,174,219
															,,	•	wembership melest		Distribution 5, 11	\$ 105,620,441
																		4/25/2013	Distribution 5, 11	\$ 42,099,442
																		5/29/2013	Distribution 5, 11	\$ 49,225,244
2 10/3	/30/2009 A	G GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds	t		
														3/14/2012			Debt Obligation w/ Contingent Proceeds	t		
														5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds	t		
														7/16/2012			Debt Obligation w/ Contingent	t		
														8/14/2012			Debt Obligation w/ Contingent	t		
														9/17/2012			Debt Obligation w/ Contingent	t		
														10/15/2012		\$ 806,023,340	Debt Obligation w/ Contingent	t		
														11/15/2012		\$ 531,433,016	Debt Obligation w/ Contingent	t		
														12/14/2012		\$ 383,898,721	Debt Obligation w/ Contingent	t		
														1/15/2013		\$ 201,075,230	Debt Obligation w/ Contingent	t		
																		4/19/2013	Distribution 5, 11	\$ 17,118,005

			Seller								ary Adjusted mitment ³	Final Com	mitment Amount 7	Final Investment Amount ⁹	Capital Repayment D	etails	Investment Aff	ter Capital Repayment		Distribution or Disposi	ition
		Date N	lame of Institution	City	State	Transaction	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment		Amount	Description	Date	Description	Proceeds
Footnote		Date N	ame of institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		201,075,230 \$		Contingent Proceeds		Distribution 5, 11	\$ 1,052,497
																		Ť		Distribution 5, 11	\$ 1,052,497 \$ 1,230,643
1	11	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$	1,202,957 \$	619 375 301	Membership Interest 10	5/28/2013	Distribution	ş 1,230,043
															4/14/2011 \$	3,521,835 \$		Membership Interest			
																04,959,251 \$		Membership Interest 10			
																72,640,245 \$		Membership Interest 10			
															9/28/2012 \$	80,999,095 \$		Membership Interest 10			
															10/15/2012 \$	34,999,325 \$	122,255,550	Membership Interest 10			
																			10/19/2012	Distribution 5, 11	\$ 147,464,888
															10/19/2012 \$	22,255,550 \$		Membership Interest 10	11/2/2012	Distribution 5, 11	\$ 148,749,256
																				Distribution 5, 11	\$ 549,997
																		Daht Obligation w/ Contingent	12/11/2013	Final Distribution 5, 11	\$ 75,372
2	11,	/4/2009 F	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$	13,531,530 \$	1,227,468,470	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
															7/31/2012 \$ 6	\$18,750,000	608,718,470	Proceeds Debt Obligation w/ Contingent			
															8/9/2012 \$	51,006,173 \$	457,712,297	Proceeds Debt Obligation w/ Contingent			
																11,008,652 \$	446,703,645	Proceeds Debt Obligation w/ Contingent			
																60,493,230 \$	286,210,415	Proceeds Debt Obligation w/ Contingent			
																03,706,836 \$	182,503,579	Proceeds Debt Obligation w/ Contingent			
															9/17/2012 \$	20,637,410 \$	161,866,170	Proceeds		5 11	
																				Distribution ^{5, 11}	\$ 6,789,287 \$ 3,718,769
															9/21/2012 \$	61,866,170 \$	-	Contingent Proceeds			
																				Distribution 5, 11 Final Distribution ^{5, 11}	\$ 13,750 \$ 1,884
1	11/	/25/2009 N	Arathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$	74,499,628 \$	400 050 373	Membership Interest 10	12/11/2013	rinar Distribution	ə 1,004
																59,787,459 \$		Membership Interest 10			
																40,459,092 \$		Membership Interest 10			
																10,409,317 \$		Membership Interest 10			
															1/30/2013 \$	19,998,900 \$	69,395,604	Membership Interest 10			
															2/25/2013 \$	39,026,406 \$	30,369,198	Membership Interest 10			
																			3/25/2013	Distribution 5, 11	\$ 164,629,827
																			4/16/2013	Distribution 5, 11	\$ 71,462,104
															3/25/2013 \$	30,369,198 \$		Membership Interest 10	5/16/2013	Distribution 5, 11	\$ 38,536,072
																				Distribution 5, 11	\$ 29,999,850
																				Distribution 5, 11	\$ 3,999,980
		105 10000		14/iles'	05	Dural		e 0.000.000.000	-	0.000.0010	C 0 400 075 07 -	7400000	\$ 949,100,000					Debt Obligation w/ Contingent	12/27/2013	Distribution 5, 11	\$ 5,707,723
2	11/.	/25/2009 N	Aarathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	2,488,875,000	7/16/2010	ə 949,100,000	\$ 949,000,000		49,000,000 \$	800,000,000	Proceeds Debt Obligation w/ Contingent			
																19,575,516 \$	680,424,484	Proceeds Debt Obligation w/ Contingent			
																95,000,000 \$	485,424,484	Proceeds Debt Obligation w/ Contingent			
																47,755,767 \$	437,668,717	Proceeds Debt Obligation w/ Contingent			
															1/15/2013 \$	62,456,214 \$	375,212,503	Proceeds	440/0010	Distribution 5, 11	
																				Distribution 5, 11	\$ 7,143,340
															1/24/2013 \$	\$75,212,503		Contingent Proceeds		Distribution 5, 11	\$ 963,411 \$ 750,004
																				Distribution 5, 11	\$ 100,001
																				Distribution 5, 11	\$ 142,168

	Seller						Prelimir	ary Adjusted			Fi	inal Investment						
	Seller						Com	mitment 3	Final Com	mitment Amount 7		Amount ⁹	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	tion
Footnote	Date Name of Institution	City Sta	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
													3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
													9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest ¹⁰			
													12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest ¹⁰			
													1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest ¹⁰			
													4/12/2013	\$ 18,268,328	\$ 222,210,343 Membership Interest ¹⁰			
													5/14/2013	\$ 70,605,973	\$ 151,604,370 Membership Interest ¹⁰			
													5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																6/3/2013	Distribution 5, 11	\$ 46,575,750
																6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ - Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																6/26/2013	Distribution 5, 11	\$ 11,749,941
																7/9/2013	Distribution 5, 11	\$ 40,974,795
																12/12/2013	Final Distribution 5, 11	\$ 539,009

									Prelimin	ary Adjusted				nvestment							
			Seller						Com	nitment ³	Final Com	mitment Amount ⁷	Amo	nount ⁹	Capital R	epayment Details	Investment Aft	er Capital Repayment		Distribution or Dispositi	ion
Footnot	te I	Date	Name of Institution City S	state	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	А	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/	/18/2009	Oaktree PPIP Fund, L.P. Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,	1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
															3/14/2012	\$ 78,775,901	\$ 953,224,099				
															9/17/2012	\$ 44,224,144	\$ 908,999,956				
															10/15/2012	\$ 64,994,269	\$ 844,005,687				
														·	11/15/2012	\$ 223,080,187	\$ 620,925,500				
															12/14/2012	\$ 111,080,608	\$ 509,844,892				
														·	1/15/2013	\$ 89,099,906	\$ 420,744,985				
														·	4/12/2013	\$ 109,610,516		Debt Obligation w/ Contingent Proceeds			
																			5/28/2013	Distribution 5, 11	\$ 444,393
																				Distribution 5, 11	\$ 1,960,289
																				Distribution 5, 11	\$ 1,375,007
															5/14/2013	\$ 311,134,469	\$-			Distribution 5, 11	\$ 700,004
																			6/26/2013	Distribution 5, 11	\$ 293,751
																				Distribution 5, 11	\$ 1,024,380
																			12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,643,315,922

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5 / Distributions after capital repayments will be considered profit and are paid yro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum equity capital obligation and \$267 million of maximum detx obligation and \$26,9 million and \$26,9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$3565 million of final investment in the TCW fund will remain a part of Treasury is total maximum s-PPIP investment arount. 7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum of the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

1/1 Distribution represents a gain on funded capital and is subject to revision pending any additional transmission for anticology. 1/1 Distribution represents a gain on funded capital and is subject to revision pending any additional transmission for outstanding commitment. 12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 65/2013, Invesco Mongage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. 'Partnership', of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.