

Troubled Asset Relief Program (TARP)

Monthly Report to Congress – August 2012



UNITED STATES
DEPARTMENT OF
THE TREASURY



September 10, 2012

This report to Congress is pursuant to Section 105(a) of the Emergency Economic Stabilization Act of 2008.

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More information is available at <http://www.treasury.gov/initiatives/financial-stability>.

The Troubled Asset Relief Program (TARP) was established pursuant to the Emergency Economic Stabilization Act of 2008 (EESA). More than three and a half years after the establishment of the TARP, we are making substantial progress in winding down the extraordinary assistance that had to be provided during the crisis. Treasury has moved quickly to reduce the dependence of the financial system on emergency assistance and replace public support with private capital. To date, taxpayers have recovered almost \$266 billion from TARP's bank programs through repayments, dividends, interest, and other income – approximately \$21 billion more than the \$245 billion invested in banks.

By any objective standards, the Troubled Asset Relief Program has worked: it helped stop widespread financial panic, it helped prevent what could have been a devastating collapse of our financial system, and it did so at a cost that is far less than what most people expected at the time the law was passed.

August Highlights

As part of the strategy for winding down its remaining bank investments, Treasury, in August, continued its sales of stock in CPP institutions through a series of public offerings. Treasury sold its remaining preferred shares of M&T Bank Corporation for aggregate net proceeds of approximately \$381.5 million plus unpaid and accrued dividends, and its remaining shares of common stock of Sterling Financial Corporation for aggregate net proceeds of approximately \$113.3 million. Treasury still holds warrants to purchase shares of each company's common stock – the disposition of which will provide additional proceeds to taxpayers.

In addition, Treasury sold its remaining preferred stock in BNC Bancorp, First Community Corporation, First National Corporation, and Mackinac Financial Corporation for aggregate net proceeds of approximately \$62.4 million. Treasury has now recovered nearly \$266 billion from TARP's bank programs through repayments, dividends, interest, and other income – compared to the \$245 billion initially invested.

Also in August, Treasury sold approximately 188.5 million shares of its American International Group, Inc. (AIG) common stock at \$30.50 per share for aggregate proceeds of approximately \$5.75 billion. The sale reduced Treasury's remaining investment in AIG to \$24.2 billion, consisting of approximately 871.1 million shares of common stock (approximately 574.8 million TARP shares and 296.3 million non-TARP shares), representing approximately 53 percent of AIG's outstanding shares of common stock.

Where are the TARP Funds?¹

This report contains two charts that provide a complete picture of how TARP funds have been used, the extent to which they have been returned, and how much the program will cost.

¹ Numbers in text and tables in this report may not add because of rounding.

Figure 1: Daily TARP Update (DTU)

The first chart shows for each TARP program the amount of funds obligated, the amount disbursed, repayments, income received and any losses. Thus, a reader can quickly see how much cash was disbursed under a particular program and how much cash has come back to Treasury. These amounts do not represent lifetime cost estimates, which are shown in the next chart. The Daily Tarp Update (DTU) is updated after every business day and is available at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

The second chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Estimated lifetime cost is calculated quarterly in conjunction with the Office of Management and Budget. Because some of the TARP investments are in publicly traded securities, we also provide additional information to help readers know the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that TARP has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

Figure 1: Daily TARP Update for September 4, 2012 (through August 31, 2012)

| (*Dollars in Billions*) | Obligated | Principal/Investment | | | | | | Income/Revenue | | | | | Total Cash Back ⁶ |
|--|------------------|----------------------|------------------|----------------------------------|-------------------------------------|------------------------------|-----------------|------------------------|-----------------------|----------------------------|--------------------------------------|-----------------|------------------------------|
| | | Disbursed | Repayments | Refinancing to SBLF ¹ | CPP Exchanges Into CDC ² | Write-offs & Realized Losses | Outstanding | Dividends ³ | Interest ³ | Warrants Sold ⁴ | Other Income (Expenses) ⁵ | Total Income | |
| Bank Support Programs | | | | | | | | | | | | | |
| Capital Purchase Program (CPP) | | | | | | | | | | | | | |
| Banks with Assets \$10 Billion or Greater | \$ 165.33 | \$ 165.33 | \$ 158.82 | \$ - | \$ - | \$ 2.56 | \$ 3.95 | \$ 9.34 | \$ - | \$ 7.44 | \$ (0.00) | \$ 16.77 | \$ 175.60 |
| Banks with Assets Less Than \$10 Billion | \$ 14.57 | \$ 14.57 | \$ 8.08 | \$ 2.21 | \$ 0.36 | \$ 0.48 | \$ 5.65 | \$ 1.50 | \$ - | \$ 0.21 | \$ 0.00 | \$ 1.71 | \$ 9.80 |
| Citigroup Common ⁷ | \$ 25.00 | \$ 25.00 | | | \$ - | \$ - | \$ - | \$ 0.93 | \$ - | \$ 0.05 | \$ 6.85 | \$ 7.84 | \$ 32.84 |
| Targeted Investment Program (TIP) | | | | | | | | | | | | | |
| Bank Of America | \$ 20.00 | \$ 20.00 | | | \$ - | \$ - | \$ - | \$ 1.44 | \$ - | \$ 1.24 | \$ - | \$ 2.67 | \$ 22.67 |
| Citigroup | \$ 20.00 | \$ 20.00 | | | \$ - | \$ - | \$ - | \$ 1.57 | \$ - | \$ 0.19 | \$ - | \$ 1.76 | \$ 21.76 |
| Asset Guarantee Program (AGP) | | | | | | | | | | | | | |
| Bank Of America | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.28 | \$ 0.28 | \$ 0.28 |
| Citigroup | \$ 5.00 | \$ - | | | \$ - | \$ - | \$ - | \$ 0.44 | \$ - | \$ 0.07 | \$ 2.25 | \$ 2.76 | \$ 2.76 |
| Community Development Capital Initiative (CDCI) | \$ 0.57 | \$ 0.21 | \$ 0.00 | | \$ (0.36) | \$ - | \$ 0.57 | \$ 0.02 | \$ - | \$ - | \$ - | \$ 0.02 | \$ 0.02 |
| Bank Program Totals | \$ 250.46 | \$ 245.10 | \$ 231.91 | | \$ - | \$ 3.04 | \$ 10.16 | \$ 15.24 | \$ - | \$ 9.20 | \$ 9.37 | \$ 33.81 | \$ 265.72 |
| Credit Market Programs | | | | | | | | | | | | | |
| Public-Private Investment Program (PPIP) | | | | | | | | | | | | | |
| Equity ⁸ | \$ 7.51 | \$ 6.25 | \$ 2.49 | | \$ - | \$ 3.76 | \$ 3.43 | \$ 0.78 | \$ - | \$ - | \$ 0.16 | \$ 0.94 | \$ 3.43 |
| Debt | \$ 14.18 | \$ 12.38 | \$ 5.73 | | \$ - | \$ 6.65 | \$ 6.02 | \$ - | \$ 0.29 | \$ - | \$ - | \$ 0.29 | \$ 6.02 |
| Term Asset Backed Securities Lending Facility | \$ 1.40 | \$ 0.10 | \$ - | | \$ - | \$ 0.10 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Purchase SBA 7(a) Securities (SBA) | \$ 0.37 | \$ 0.37 | \$ 0.36 | | \$ - | \$ 0.00 | \$ 0.38 | \$ - | \$ 0.01 | \$ - | \$ 0.00 | \$ 0.01 | \$ 0.38 |
| Credit Market Program Totals | \$ 23.45 | \$ 19.09 | \$ 8.58 | | \$ - | \$ 10.51 | \$ 9.83 | \$ 0.78 | \$ 0.31 | \$ - | \$ 0.16 | \$ 1.25 | \$ 9.83 |
| Other Programs | | | | | | | | | | | | | |
| American International Group (AIG)⁹ | | | | | | | | | | | | | |
| Common | \$ 47.54 | \$ 47.54 | \$ 15.38 | | \$ 7.14 | \$ 25.02 | \$ 15.38 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 15.38 |
| Preferred | \$ 20.29 | \$ 20.29 | \$ 20.29 | | \$ - | \$ - | \$ 21.23 | \$ 0.64 | \$ - | \$ - | \$ 0.29 | \$ 0.93 | \$ 21.23 |
| AIG Totals | \$ 67.84 | \$ 67.84 | \$ 35.67 | | \$ 7.14 | \$ 25.02 | \$ 36.60 | \$ 0.64 | \$ - | \$ - | \$ 0.29 | \$ 0.93 | \$ 36.60 |
| Automotive Industry Financing Program (AIFP) | | | | | | | | | | | | | |
| GM ¹⁰ | \$ 51.03 | \$ 51.03 | \$ 23.20 | | \$ 4.34 | \$ 23.49 | \$ 23.97 | \$ - | \$ 0.77 | \$ - | \$ (0.00) | \$ 0.76 | \$ 23.97 |
| Chrysler | \$ 12.37 | \$ 12.37 | \$ 9.44 | | \$ 2.93 | \$ - | \$ 11.13 | \$ - | \$ 1.19 | \$ - | \$ 0.50 | \$ 1.69 | \$ 11.13 |
| Ally (GMAC) | \$ 16.29 | \$ 16.29 | \$ 2.54 | | \$ 0.00 | \$ 13.75 | \$ 5.67 | \$ 3.00 | \$ - | \$ - | \$ 0.13 | \$ 3.13 | \$ 5.67 |
| AIFP Totals | \$ 79.69 | \$ 79.69 | \$ 35.18 | | \$ 7.26 | \$ 37.24 | \$ 40.77 | \$ 3.00 | \$ 1.95 | \$ - | \$ 0.62 | \$ 5.58 | \$ 40.77 |
| Other Programs Totals | \$ 147.53 | \$ 147.53 | \$ 70.85 | | \$ 14.41 | \$ 62.27 | \$ 77.37 | \$ 3.65 | \$ 1.95 | \$ - | \$ 0.92 | \$ 6.52 | \$ 77.37 |
| Treasury Housing Programs Under TARP | | | | | | | | | | | | | |
| Making Homes Affordable | \$ 29.88 | \$ 3.76 | | | | | | | | | | | |
| HFA Hardest-Hit Fund | \$ 7.60 | \$ 1.44 | | | | | | | | | | | |
| FHA Refinance ¹¹ | \$ 8.12 | \$ 0.06 | | | | | | | | | | | |
| Housing Totals | \$ 45.59 | \$ 5.26 | | | | | | | | | | | |
| TARP Totals | \$ 467.04 | \$ 416.98 | \$ 311.34 | | \$ - | \$ 17.45 | \$ 82.94 | \$ 19.67 | \$ 2.26 | \$ 9.20 | \$ 10.45 | \$ 41.57 | \$ 352.91 |
| Additional Treasury Holdings | | | | | | | | | | | | | |
| Additional AIG Common Shares Held by Treasury ⁹ | | | | | | | \$ 7.92 | | | | \$ 7.92 | | \$ 7.92 |
| Total for TARP Programs and Additional AIG Shares | \$ 467.04 | \$ 416.98 | \$ 311.34 | | \$ - | \$ 17.45 | \$ 82.94 | \$ 19.67 | \$ 2.26 | \$ 9.20 | \$ 18.37 | \$ 49.50 | \$ 360.83 |

Notes to Daily TARP Update

- 1/ This row represents the portion of CPP repayments that were received from refinancing to the Small Business Lending Fund (SBLF), which is not a TARP program. The law creating the SBLF provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments. This amount is included in total repayments and therefore, this column is not used to calculate the "Outstanding" amount.
- 2/ This column represents non-cash exchanges out of CPP into CDCI. A total of 28 CPP banks, representing \$355.7 million, converted from CPP to CDCI. The total amount exchanged into CDCI, with converted warrants, was \$363.3 million.
- 3/ For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.
- 4/ Amount of "Warrants Sold" reflects net cash receipts.
- 5/ "Other Income (Expenses)" includes gains on sales, investment income, fees collected, and disposition expenses. "Other Income (Expenses)" does not include the Citigroup AGP receivable for up to \$800 million in trust preferred securities from the Federal Deposit Insurance Corporation (FDIC).
- 6/ This column represents the sum of repayments plus income/revenue. All returned TARP funds are paid into the general fund of the Treasury for the reduction of the public debt. These amounts do not represent lifetime cost estimates, which are detailed in Figure 2.
- 7/ Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009.
- 8/ Allocation of Public-Private Investment Program (PPIP) Equity receipts between repayments and income are subject to reclassification.
- 9/ Treasury's investment in AIG common shares consists of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury manages the TARP shares and non-TARP shares together, and disposes of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the "Write-offs & Realized Losses" column shows a loss based on Treasury's cost basis of \$43.53 in the TARP shares alone. The non-TARP shares are shown at the bottom of the page after the TARP Total under "Additional AIG Common Shares Held by Treasury." A gain in the "Other Income (Expenses)" column is shown for the non-TARP shares because Treasury's cost basis in such shares is deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis is \$28.73 per share. Treasury currently holds a total of 871 million AIG common shares, consisting of 574.8 million TARP shares and 296.3 million non-TARP shares.
- 10/ Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the price at which Treasury sold common shares in GM's initial public offering and the Treasury's cost basis (\$43.52 per common share) for such shares. Treasury currently holds 500.1 million in remaining shares of GM common stock.
- 11/ Treasury has entered into a letter of credit (L/C) to fund the FHA Short Refinance Program. Pursuant to this L/C, a reserve account has been pre-funded with \$50 million in funds for any future loss claim payments. Treasury will be reimbursed for all unused amounts from this account. As of the date hereof, no disbursements for loss claim payments under the FHA Short Refinance Program have been made.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

| Programs as of August 31, 2012 (dollar amounts in billions) | Obligation/ Commitment | Disbursed as of August 31 | Outstanding Investment Balance as of August 31 | Estimated Lifetime Cost as of May 31 ^{1,2} |
|---|---------------------------|------------------------------|---|--|
| Bank Support Programs: | | | | |
| Capital Purchase Program (CPP): | | | | |
| Citigroup | \$ 25.00 | \$ 25.00 | \$ 0.00 | \$ (6.89) |
| Other banks with assets \$10 billion or greater | 165.33 | 165.33 | 3.95 | \$ (10.64) |
| Banks with assets less than \$10 billion ³ | 14.57 | 14.57 | 5.65 | 2.96 |
| Total | \$ 204.89 | \$ 204.89 | \$ 9.60 | \$ (14.57) |
| Targeted Investment Program (TIP) | \$ 40.00 | \$ 40.00 | \$ 0.00 | \$ (4.00) |
| Asset Guarantee Program (AGP) ⁴ | \$ 5.00 | \$ 0.00 | \$ 0.00 | \$ (3.71) |
| Community Development Capital Initiative (CDCI) | \$ 0.57 | \$ 0.57 | \$ 0.57 | \$ 0.11 |
| Credit Market Programs: | | | | |
| Public-Private Investment Program (PPIP): | | | | |
| Equity | \$ 7.51 | \$ 6.25 | \$ 3.76 | \$ (2.90) |
| Debt | 14.18 | 12.38 | 6.65 | (0.28) |
| Total | \$ 21.69 | \$ 18.63 | \$ 10.41 | \$ (3.18) |
| Term Asset Backed Securities Lending Facility (TALF) | \$ 1.40 | \$ 0.10 | \$ 0.10 | \$ (0.49) |
| Purchase SBA 7(a) Securities (SBA) | \$ 0.37 | \$ 0.37 | \$ 0.00 | \$ (0.00) |
| Other Programs: | | | | |
| American International Group (AIG): | | | | |
| Preferred Stock | \$ 20.29 | \$ 20.29 | \$ - | \$ - |
| Common Stock | 47.54 | 47.54 | 25.02 | 18.68 |
| Total | \$ 67.84 | \$ 67.84 | \$ 25.02 | \$ 18.68 |
| Automotive Industry Financing Program (AIFP) | \$ 79.69 | \$ 79.69 | \$ 37.24 | \$ 25.05 |
| Sub-total for Investment Programs | \$ 421.44 | \$ 411.73 | \$ 82.94 | \$ 17.88 |
| Treasury Housing Programs Under TARP | \$ 45.60 | \$ 5.26 | \$ - | \$ 45.60 |
| Total for TARP Programs | \$ 467.04 | \$ 416.98 | \$ 82.94 | \$ 63.49 |
| Additional AIG Common Shares Held by Treasury ⁵ | n/a | n/a | n/a | (15.74) |
| Total for TARP Programs and Additional AIG Shares | \$ 467.04 | \$ 416.98 | \$ 82.94 | \$ 47.75 |

Notes to Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget:

- 1/ Lifetime cost information is as of May 31, 2012.
- 2/ Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. The value of outstanding investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of May 31, 2012. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in the aggregate value of the shares outstanding as of May 31, 2012, compared to the aggregate value of shares outstanding as of August 31, 2012. For AIG, the August 31, 2012 aggregate value includes the market value of the outstanding AIG shares and the proceeds from the sale of the AIG common stock in August.

| Outstanding Investment | 05/31/2012 Market Value | 08/31/2012 Market Value | Increase (Decrease) in Cost |
|-------------------------------------|----------------------------|----------------------------|--------------------------------|
| In billions | | | |
| AIG Common Stock | \$ 20.40 | \$ 23.53 | \$ (3.13) |
| GM Common Stock | \$ 11.10 | \$ 10.68 | \$ 0.42 |
| Additional AIG Common Shares | \$ 10.52 | \$ 12.13 | \$ (1.61) |

Note: For the period ending May 31, 2012, the share price for AIG was \$29.18 and for GM was \$22.20. For the period ending August 31, 2012, the share price for AIG was \$34.33 and for GM was \$21.35.

- 3/ The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- 4/ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- 5/ As discussed in note 9 to the Daily TARP Update, Treasury's investment in AIG common shares consists of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury manages the TARP shares and non-TARP shares together, and disposes of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares in the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares is deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis is \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the reporting period.

Program Updates

Bank Support Programs

In early October 2008, Treasury launched a series of programs to stabilize the nation’s banking institutions. A total of \$245 billion was invested in banking institutions, and as of March 31, 2011, Treasury had recovered more than 100 percent of that amount through repayments, dividends, interest, and other income. Treasury continues to recover additional funds and estimates that the bank programs will result in a lifetime positive return for taxpayers of more than \$20 billion (see Figure 2).

Capital Purchase Program (CPP)

Treasury created the Capital Purchase Program in October 2008 to stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. Figure 3 shows the cumulative Capital Purchase Program activity since program inception. Today, every additional dollar recovered from CPP participants represents a positive return for taxpayers.

In June 2012, Treasury sent a letter to approximately 200 community banking institutions whose CPP investments remain outstanding. The letter informed them that Treasury is considering including its investment in one of a series of pooled auctions to begin this fall. The pooled auctions will be another important part of winding down the CPP. For more information on how Treasury intends to wind down its remaining bank investments under the Capital Purchase Program see: <http://www.treasury.gov/connect/blog/Pages/Winding-Down-TARPs-Bank-Programs.aspx>.

Figure 3: Capital Purchase Program Snapshot as of August 31, 2012

| CPP Cumulative Investments | | | |
|--|------------|--|-------------------------|
| Amount Invested: | | | \$204.9 billion |
| Largest Investment: | | | \$25 billion |
| Smallest Investment: | | | \$301,000.00 |
| CPP Institutions (Banks in 48 states, D.C and Puerto Rico) | | CPP Income to Treasury | |
| Total Institutions Funded: | 707 | Total Amount of Repayments²: | \$192.25 billion |
| Full Repayments: | 171 | Total Dividends, Interest, & Fee Income: | \$11.77 billion |
| SBLF Repayments: | 137 | Aug. Dividends and Interest: | \$83.09 million |
| CDCI Conversions: | 28 | Citigroup Gain: | \$6.85 billion |
| Partial Repayments: | 18 | Total Warrant Income ³ : | \$7.72 billion |
| Sold Investments: | 50 | | |
| In Bankruptcy/Receivership: | 18 | | |
| Merged Institutions: | 3 | | |
| Currently in Common ¹ | 4 | | |
| Total Remaining Institutions: | 300 | Total CPP Income: | \$218.59 billion |

Notes to Capital Purchase Program Snapshot as of August 31, 2012:

- 1/ Institutions where Treasury has converted its original investment at a discount, into shares of common stock in the institution.
- 2/ Includes repayment of \$25 billion from completed Citigroup common stock conversion, \$335.7 million from CDCI conversions and \$2.2 billion from SBLF refinancings. Also see footnote 3 on page 6.
- 3/ Net proceeds; includes proceeds from exercised warrants.

Repayments

In August, two institutions repurchased all or part of their outstanding CPP preferred shares or subordinated debentures from Treasury's investments in those institutions for total proceeds of \$70.3 million.

- Southwest Bancorp, Inc repaid all of its outstanding CPP investment for a total of \$70 million.
- Patterson Bancshares, Inc made a partial repayment of \$250,000, resulting in a total of \$3.2 million in outstanding CPP investment.

Sales & Dispositions

- On August 1, Treasury completed the sale of all VIST Financial Corp. preferred stock and the related warrant held by Treasury to Tompkins Financial Corporation for proceeds of (i) \$25 million plus (ii) accrued and unpaid dividends thereon and (iii) \$1.2 million for the warrant, pursuant to the terms of the agreement.
- On August 14, Treasury completed the sale of all Millennium Bancorp, Inc. Preferred Stock held by Treasury to CIC Bancshares, Inc. for proceeds of (i) \$2.9 million plus (ii) accrued and unpaid dividends on the Preferred Stock as of the closing date, pursuant to an agreement entered into on April 20, 2012.
- On August 14, Treasury completed the sale of 5.7 million split adjusted shares of Sterling Financial Corporation common stock for net proceeds of \$113.3 million.
- On August 17, Treasury completed the sale of 230,000 shares of M&T Bank Corporation Series A Preferred Shares and 151,500 shares of M&T Bank Corporation Series C Preferred for proceeds of (i) \$381.5 million plus (ii) accrued dividends.
- On August 24, Treasury sold its preferred stock in four institutions through a modified Dutch auction (BNC Bancorp; First Community Corporation; First National Corporation; and Mackinac Financial Corporation) for a total of approximately \$62.4 million in net proceeds. More information can be found in Treasury's press release: <http://www.treasury.gov/press-center/press-releases/Pages/tg1691.aspx>

Warrant Repurchases

In addition to the transactions above, Treasury disposed of warrant positions in four institutions in August that were received in consideration for investments made under the CPP. These proceeds provided an additional return to the American taxpayer of \$6.4 million from Treasury’s investments in banks beyond any dividend or interest payment.

- Treasury completed the sale of warrants issued by BBCN Bancorp, Inc. (Nara Bancorp, Inc.); Peoples Bancorp of North Carolina, Inc.; Pulaski Financial Corp.; and Ameris Bancorp, Inc. for a total of \$6.4 million as part of each institution’s purchase or the sale to third parties of all preferred stock held by Treasury.

Dividends and Interest

In August, Treasury received dividends and interest income from CPP investments of approximately \$83.1 million. Cumulative dividends, interest and fee income received from Capital Purchase Program investments is approximately \$11.8 billion.

Figure 4: Top 25 Remaining Capital Purchase Program Investments as of August 31, 2012

A list of all remaining CPP investments can be found in the appendix to this report.

| Institution | City, State | Outstanding Investment (\$millions) | Institution | City, State | Outstanding Investment (\$millions) |
|---|--------------------|-------------------------------------|--|---------------------|-------------------------------------|
| 1 Synovus Financial Corp. | Columbus, GA | \$ 967.9 | 14 Dickinson Financial Corporation II | Kansas City, MO | \$ 146.1 |
| 2 Popular, Inc. | Hato Rey, PR | \$ 935.0 | 15 Anchor BanCorp Wisconsin Inc. | Madison, WI | \$ 110.0 |
| 3 Zions Bancorporation | Salt Lake City, UT | \$ 700.0 | 16 Hampton Roads Bankshares, Inc. ^c | Norfolk, VA | \$ 80.3 |
| 4 First BanCorp ^a | San Juan, PR | \$ 400.0 | 17 Metropolitan Bank Group, Inc. | Chicago, IL | \$ 78.4 |
| 5 Citizens Republic Bancorp, Inc. | Flint, MI | \$ 300.0 | 18 Old Second Bancorp, Inc. | Aurora, IL | \$ 73.0 |
| 6 First Banks, Inc. | Clayton, MO | \$ 295.4 | 19 First Place Financial Corp. | Warren, OH | \$ 72.9 |
| 7 New York Private Bank & Trust Corp. | New York, NY | \$ 267.3 | 20 Independent Bank Corporation | Ionia, MI | \$ 72.0 |
| 8 Flagstar Bancorp, Inc. | Troy, MI | \$ 266.7 | 21 Virginia Commerce Bancorp | Arlington, VA | \$ 71.0 |
| 9 Cathay General Bancorp | El Monte, CA | \$ 258.0 | 22 Alpine Banks of Colorado | Glenwood Springs, C | \$ 70.0 |
| 10 PrivateBancorp, Inc. | Chicago, IL | \$ 243.8 | 23 Standard Bancshares, Inc. | Hickory Hills, IL | \$ 60.0 |
| 11 Pacific Capital Bancorp ^b | Santa Barbara, CA | \$ 180.6 | 24 NewBridge Bancorp | Greensboro, NC | \$ 52.4 |
| 12 United Community Banks, Inc. | Blairsville, GA | \$ 180.0 | 25 FNB United Corp. ^d | Asheboro, NC | \$ 51.5 |
| 13 International Bancshares Corporation | Laredo, TX | \$ 176.0 | Total | | \$6.11 billion |

Notes to Top 25 Remaining Capital Purchase Program Investments as of August 31, 2012:

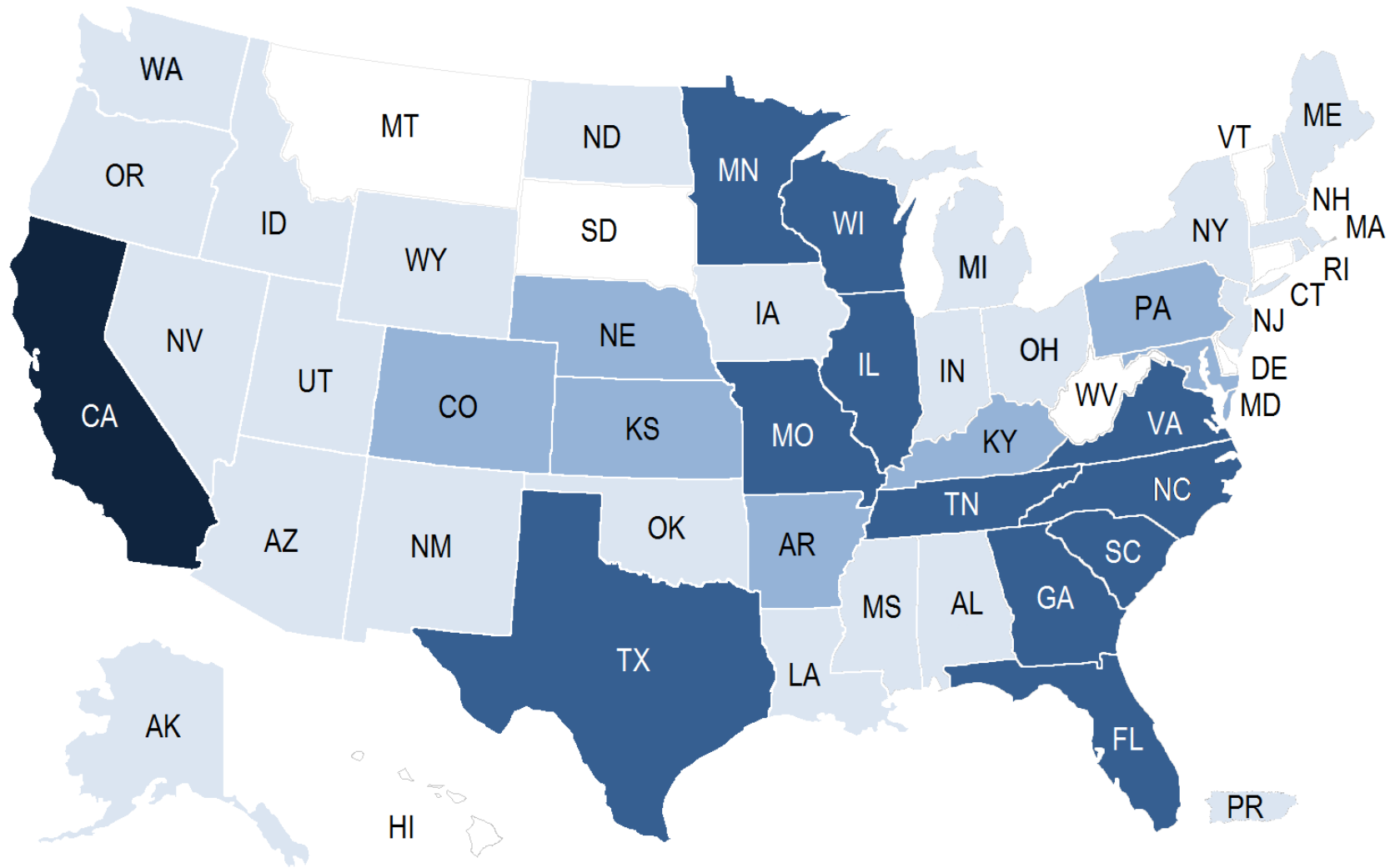
- a/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First BanCorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock.
- b/ Treasury exchanged its preferred stock for MCP with capitalized dividends. Pacific Capital fulfilled the conversion conditions and Treasury's MCP was converted into 360,833,250 shares of common stock. Treasury currently holds 3,608,332 shares of Pacific Capital common stock following a reverse stock split.
- c/ Treasury exchanged its preferred stock for MCP. Hampton Roads fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton Roads common stock following a reverse stock split.
- d/ Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,553.03 shares of FNB United common stock following a reverse stock split.

Capital Purchase Program Density Maps and Regional Snapshots

Following is a detailed breakdown of remaining institutions with outstanding investments under the Capital Purchase Program. The locations of remaining institutions' headquarters are mapped nationwide and regionally to provide a visual overview of outstanding investments. The maps and regional snapshots will provide monthly overviews of outstanding CPP investments as TARP continues to wind down its investments.

The regional maps are shown with a list of the Top 15 largest outstanding investments in that region, and a state by state snapshot is provided for further detail. The regional maps also indicate which of the top 15 institutions in each region have outstanding payments due to Treasury. A full list of remaining CPP investments, including more detail about those banks with outstanding payments including the number of payments they have missed, is contained in the appendix to this report. This information is also available in the Dividends and Interest Report published monthly at <http://www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx>.

Nationwide CPP Institution Density Map* as of August 31, 2012



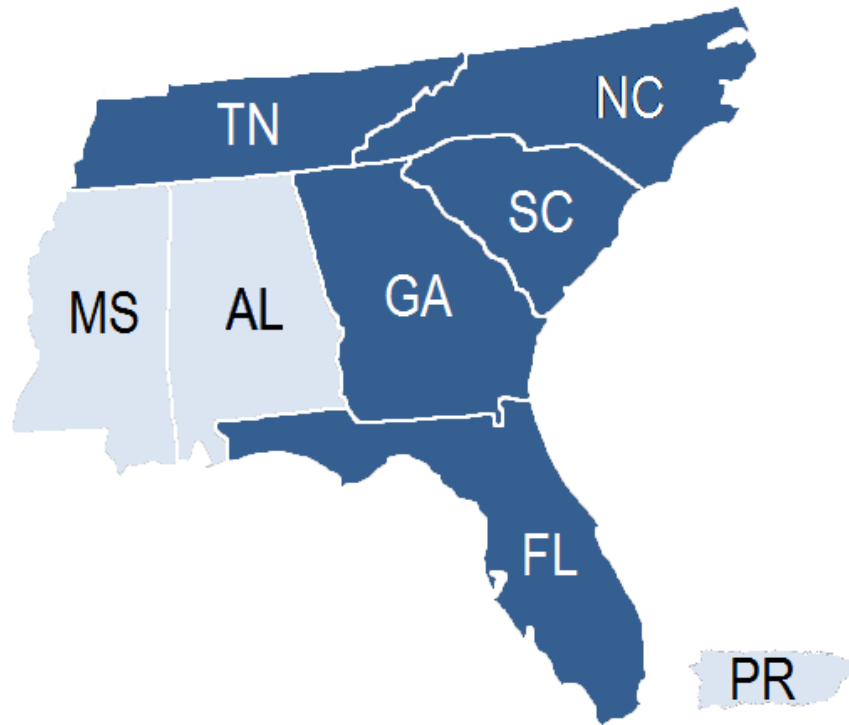
Greater than 20 Institutions
 11 - 20 Institutions
 6 - 10 Institutions
 1 - 5 Institutions
 No Institutions

| |
|-------------------------------------|
| Total Remaining Institutions |
| 300 |

*For purposes of the maps showing the location of CPP institutions, CPP banks are deemed to be located in the state in which they maintain their headquarters.

Southeast CPP Institutions as of August 31, 2012

Regional Density Map*



Greater than 20 Institutions
 11 - 20 Institutions
 6 - 10 Institutions
 1 - 5 Institutions
 No Institutions

*For purposes of the maps showing the location of CPP institutions, CPP banks are deemed to be located in the state in which they maintain their headquarters.

State/Territory Snapshot

| | AL | FL | GA | MS | NC | PR | SC | TN |
|---------------------------------|------|-------|---------|------|-------|---------|------|-------|
| Number of CPP Institutions | 5 | 12 | 16 | 4 | 19 | 2 | 11 | 13 |
| Investment Amount (\$ Millions) | \$60 | \$140 | \$1,276 | \$11 | \$350 | \$1,335 | \$89 | \$153 |

Largest 15 Investments in the Southeast

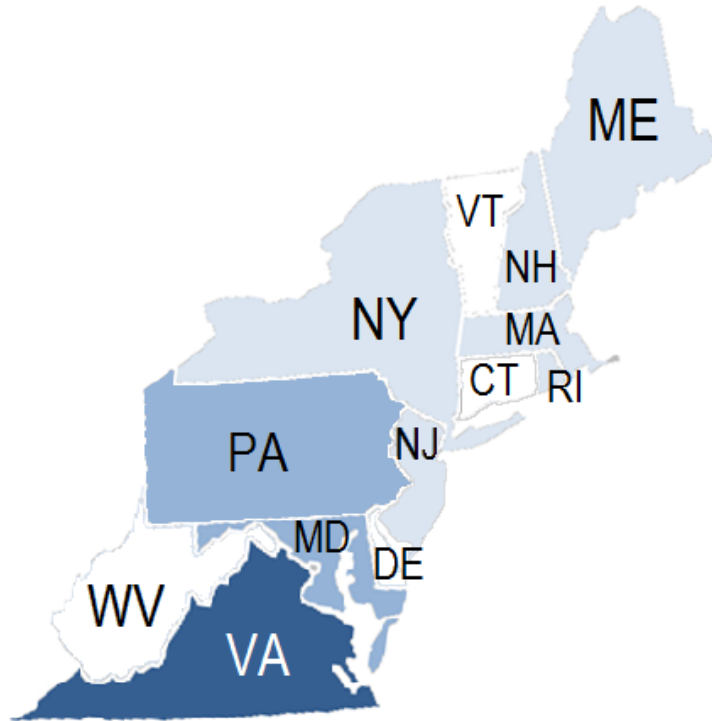
| Bank | State | Investment Amount (\$ Millions) |
|---|-----------|---------------------------------|
| Synovus Financial Corp. | GA | 968 |
| Popular, Inc. | PR | 935 |
| First BanCorp* | PR | 400 |
| United Community Banks, Inc. | GA | 180 |
| NewBridge Bancorp | NC | 52 |
| FNB United Corp.* | NC | 52 |
| <i>U.S. Century Bank</i> | <i>FL</i> | <i>50</i> |
| <i>BancTrust Financial Group, Inc.</i> | <i>AL</i> | <i>50</i> |
| Yadkin Valley Financial Corporation | NC | 49 |
| <i>Southern Community Financial Corp.</i> | <i>NC</i> | <i>43</i> |
| First South Bancorp, Inc. | TN | 37 |
| <i>First Security Group, Inc.</i> | <i>TN</i> | <i>33</i> |
| <i>Colony Bankcorp, Inc.</i> | <i>GA</i> | <i>28</i> |
| Crescent Financial Bancshares, Inc. □ | NC | 25 |
| <i>Florida Bank Group, Inc.</i> | <i>FL</i> | <i>20</i> |
| Top 15 Total | | \$ 2,922 |
| Region Total | | \$ 3,415 |

Note: Italic red text indicates institutions that have missed dividend payments. More details can be found in the appendix to this report and in the Dividends and Interest Report published monthly at www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx

*This institution's original investment has been converted into shares of common stock in the institution. Amount shown reflects the original investment amount less sale proceeds as applicable. More information can be found in the Transaction Report located in the appendix.

Mid Atlantic and Northeast CPP Institutions as of August 31, 2012

Regional Density Map*



Greater than 20 Institutions
 11 - 20 Institutions
 6 - 10 Institutions
 1 - 5 Institutions
 No Institutions

*For purposes of the maps showing the location of CPP institutions, CPP banks are deemed to be located in the state in which they maintain their headquarters.

State Snapshot

| | CT | DE | MA | MD | ME | NH | NJ | NY | PA | RI | VA | VT | WV |
|---------------------------------|-----|-----|------|-------|------|-----|------|-------|-------|-----|-------|-----|-----|
| Number of CPP Institutions | 0 | 0 | 2 | 10 | 2 | 1 | 4 | 3 | 8 | 1 | 11 | 0 | 0 |
| Investment Amount (\$ Millions) | \$0 | \$0 | \$21 | \$108 | \$17 | \$2 | \$52 | \$300 | \$105 | \$1 | \$271 | \$0 | \$0 |

Largest 15 Investments in the Northeast

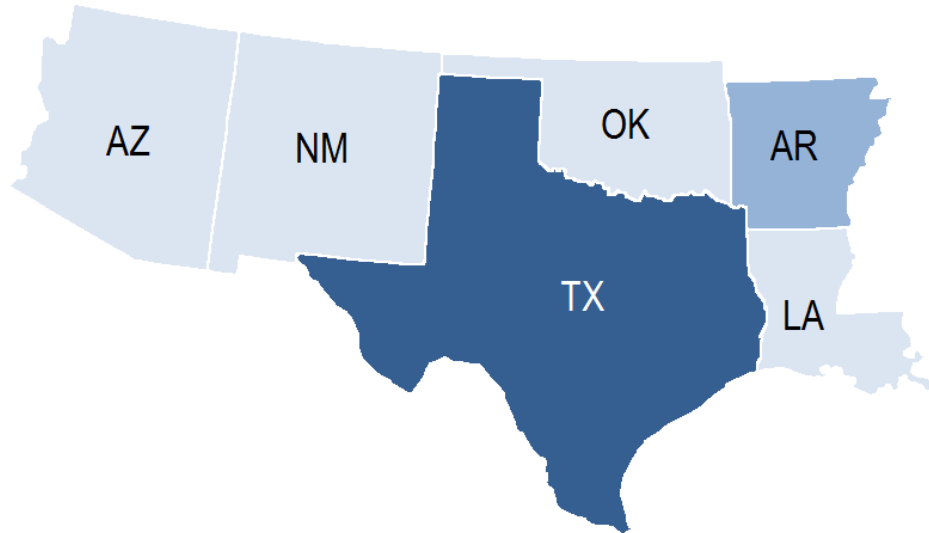
| Bank | State | Investment Amount (\$ Millions) |
|---|-----------|---------------------------------|
| New York Private Bank & Trust Corporation | NY | 267 |
| Hampton Roads Bankshares, Inc.* | VA | 80 |
| Virginia Commerce Bancorp | VA | 71 |
| <i>Royal Bancshares of Pennsylvania, Inc.</i> | <i>PA</i> | <i>30</i> |
| <i>First United Corporation</i> | <i>MD</i> | <i>30</i> |
| <i>Intervest Bancshares Corporation</i> | <i>NY</i> | <i>25</i> |
| <i>Eastern Virginia Bankshares, Inc.</i> | <i>VA</i> | <i>24</i> |
| <i>Severn Bancorp, Inc.</i> | <i>MD</i> | <i>23</i> |
| TriState Capital Holdings, Inc. | PA | 23 |
| Unity Bancorp, Inc. | NJ | 21 |
| Community Bankers Trust Corporation | VA | 18 |
| Parke Bancorp, Inc. | NJ | 16 |
| Valley Financial Corporation | VA | 16 |
| <i>Village Bank and Trust Financial Corp</i> | <i>VA</i> | <i>15</i> |
| Community Financial Corporation | VA | 13 |
| Top 15 Total | | \$ 672 |
| Region Total | | \$ 876 |

Note: Italic red text indicates institutions that have missed dividend payments. More details can be found in the appendix to this report and in the Dividends and Interest Report published monthly at www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx

*This institution's original investment has been converted into shares of common stock in the institution. Amount shown reflects the original investment amount less sale proceeds as applicable. More information can be found in the Transaction Report located in the appendix.

Southwest and South Central CPP Institutions as of August 31, 2012

Regional Density Map*



Greater than 20 Institutions
 11 - 20 Institutions
 6 - 10 Institutions
 1 - 5 Institutions
 No Institutions

*For purposes of the maps showing the location of CPP institutions, CPP banks are deemed to be located in the state in which they maintain their headquarters.

State Snapshot

| | AR | AZ | LA | NM | OK | TX |
|---------------------------------|------|-----|------|------|------|-------|
| Number of CPP Institutions | 7 | 3 | 4 | 2 | 1 | 11 |
| Investment Amount (\$ Millions) | \$93 | \$8 | \$28 | \$12 | \$30 | \$304 |

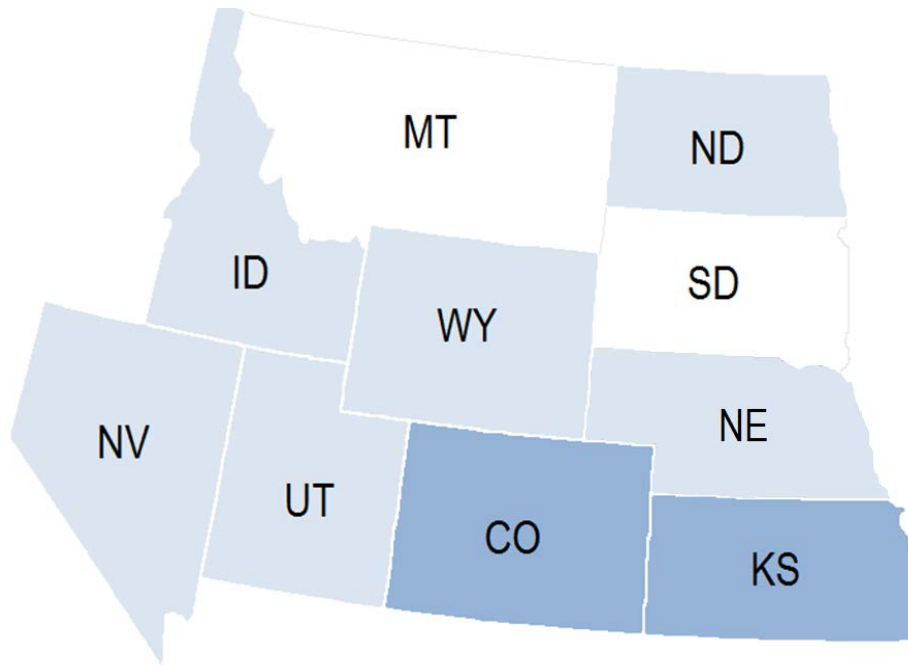
Largest 15 Investments in the Southwest

| Bank | State | Investment Amount (\$ Millions) |
|--|-------|---------------------------------|
| International Bancshares Corporation | TX | 176 |
| <i>Spirit Bank Corp, Inc.</i> | OK | 30 |
| <i>Patriot Bancshares, Inc.</i> | TX | 26 |
| <i>Rogers Bancshares, Inc.</i> | AR | 25 |
| <i>Central Bancorp, Inc.</i> | TX | 23 |
| Central Community Corporation | TX | 22 |
| <i>FC Holdings, Inc.</i> | TX | 21 |
| Chambers Bancshares, Inc. | AR | 20 |
| <i>First Trust Corporation</i> | LA | 18 |
| <i>OneFinancial Corporation</i> | AR | 17 |
| <i>White River Bancshares Company</i> | AR | 17 |
| Community First Bancshares, Inc. | AR | 13 |
| <i>TCB Holding Company, Texas Community Bank</i> | TX | 12 |
| <i>Farmers & Merchants Bancshares, Inc.</i> | TX | 11 |
| Century Financial Services Corporation | NM | 10 |
| Top 15 Total | | \$ 440 |
| Region Total | | \$ 474 |

Note: Italic red text indicates institutions that have missed dividend payments. More details can be found in the appendix to this report and in the Dividends and Interest Report published monthly at www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx

Mountain West and Plains States CPP Institutions as of August 31, 2012

Regional Density Map*



Greater than 20 Institutions
 11 - 20 Institutions
 6 - 10 Institutions
 1 - 5 Institutions
 No Institutions

*For purposes of the maps showing the location of CPP institutions, CPP banks are deemed to be located in the state in which they maintain their headquarters.

State Snapshot

| | CO | ID | KS | MT | ND | NE | NV | SD | UT | WY |
|---------------------------------|-------|------|------|-----|------|------|-----|-----|-------|-----|
| Number of CPP Institutions | 7 | 3 | 6 | 0 | 3 | 4 | 1 | 0 | 1 | 1 |
| Investment Amount (\$ Millions) | \$116 | \$42 | \$52 | \$0 | \$34 | \$24 | \$3 | \$0 | \$700 | \$3 |

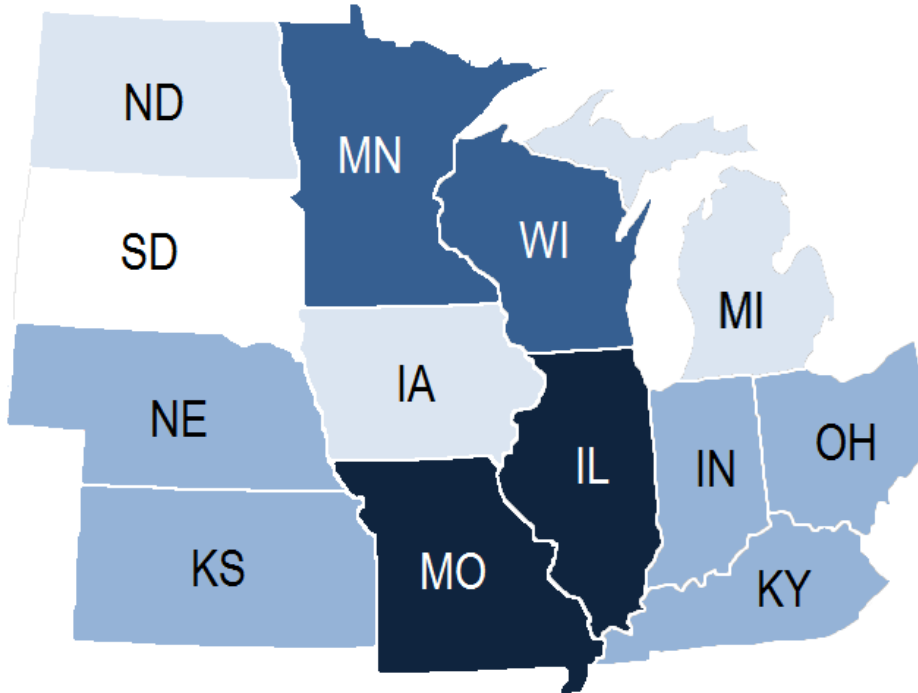
Largest 15 Investments in the Mountain West

| Bank | State | Investment Amount (\$ Millions) |
|--|-----------|---------------------------------|
| Zions Bancorporation | UT | 700 |
| Alpine Banks of Colorado | CO | 70 |
| <i>Intermountain Community Bancorp</i> | <i>ID</i> | <i>27</i> |
| <i>Blue Valley Ban Corp</i> | <i>KS</i> | <i>22</i> |
| <i>BNCCORP, Inc.</i> | <i>ND</i> | <i>20</i> |
| <i>First Community Bancshares, Inc</i> | <i>KS</i> | <i>15</i> |
| <i>Bankers' Bank of the West Bancorp, Inc.</i> | <i>CO</i> | <i>13</i> |
| First Western Financial, Inc. | CO | 12 |
| Farmers Enterprises, Inc. | KS | 12 |
| <i>Security State Bank Holding-Company</i> | <i>ND</i> | <i>11</i> |
| <i>ColoEast Bankshares, Inc.</i> | <i>CO</i> | <i>10</i> |
| <i>Syringa Bancorp</i> | <i>ID</i> | <i>8</i> |
| First Gothenburg Bancshares, Inc. | NE | 8 |
| Country Bank Shares, Inc. | NE | 8 |
| <i>Idaho Bancorp</i> | <i>ID</i> | <i>7</i> |
| Top 15 Total | | \$ 941 |
| Region Total | | \$ 974 |

Note: Italic red text indicates institutions that have missed dividend payments. More details can be found in the appendix to this report and in the Dividends and Interest Report published monthly at www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx

Midwest CPP Institutions as of August 31, 2012

Regional Density Map*



Greater than 20 Institutions
 11 - 20 Institutions
 6 - 10 Institutions
 1 - 5 Institutions
 No Institutions

*For purposes of the maps showing the location of CPP institutions, CPP banks are deemed to be located in the state in which they maintain their headquarters.

State Snapshot

| | IA | IL | IN | KY | MI | MN | MO | OH | WI |
|---------------------------------|------|-------|------|------|-------|------|-------|------|-------|
| Number of CPP Institutions | 3 | 20 | 5 | 8 | 5 | 11 | 19 | 5 | 11 |
| Investment Amount (\$ Millions) | \$33 | \$674 | \$47 | \$96 | \$649 | \$88 | \$655 | \$90 | \$188 |

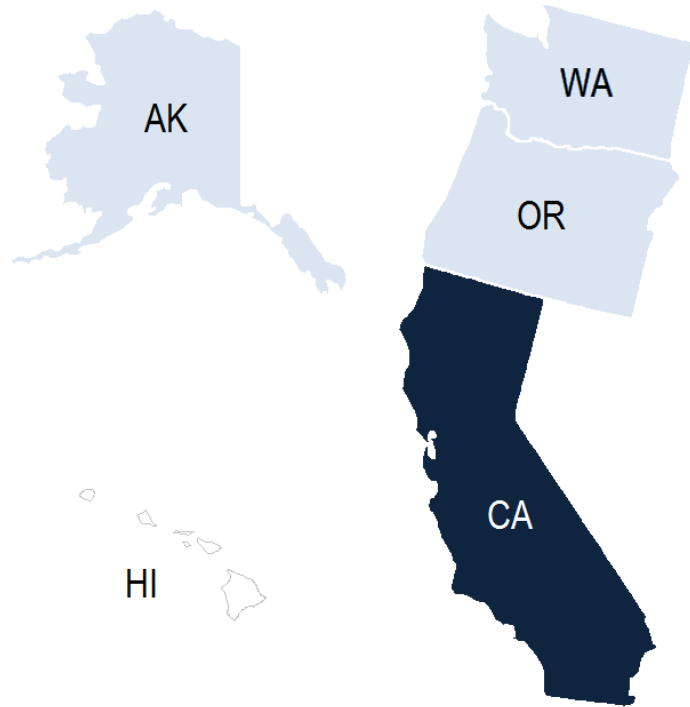
Largest 15 Investments in the Midwest

| Bank | State | Investment Amount (\$ Millions) |
|---|-------|---------------------------------|
| <i>Citizens Republic Bancorp, Inc.</i> | MI | 300 |
| <i>First Banks, Inc.</i> | MO | 295 |
| <i>Flagstar Bancorp, Inc.</i> | MI | 267 |
| PrivateBancorp, Inc. | IL | 244 |
| <i>Dickinson Financial Corporation II</i> | MO | 146 |
| <i>Anchor BanCorp Wisconsin Inc.</i> | WI | 110 |
| <i>Metropolitan Bank Group, Inc.</i> | IL | 78 |
| <i>Old Second Bancorp, Inc.</i> | IL | 73 |
| <i>First Place Financial Corp.</i> | OH | 73 |
| <i>Independent Bank Corporation</i> | MI | 72 |
| <i>Standard Bancshares, Inc.</i> | IL | 60 |
| <i>Reliance Bancshares, Inc.</i> | MO | 40 |
| <i>Bridgeview Bancorp, Inc.</i> | IL | 38 |
| <i>Porter Bancorp Inc.</i> | KY | 35 |
| Enterprise Financial Services Corp. | MO | 35 |
| Top 15 Total | | \$ 1,866 |
| Region Total | | \$ 2,520 |

Note: Italic red text indicates institutions that have missed dividend payments. More details can be found in the appendix to this report and in the Dividends and Interest Report published monthly at www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx

Western Region CPP Institutions as of August 31, 2012

Regional Density Map*



Greater than 20 Institutions
 11 - 20 Institutions
 6 - 10 Institutions
 1 - 5 Institutions
 No Institutions

*For purposes of the maps showing the location of CPP institutions, CPP banks are deemed to be located in the state in which they maintain their headquarters.

State Snapshot

| | AK | CA | HI | OR | WA |
|---------------------------------|-----|-------|-----|------|------|
| Number of CPP Institutions | 1 | 26 | 0 | 3 | 5 |
| Investment Amount (\$ Millions) | \$5 | \$615 | \$0 | \$49 | \$43 |

Largest 15 Investments in the West

| Bank | State | Investment Amount (\$ Millions) |
|---|-------|---------------------------------|
| Cathay General Bancorp | CA | 258 |
| Pacific Capital Bancorp* | CA | 181 |
| <i>PremierWest Bancorp</i> | OR | 41 |
| Heritage Oaks Bancorp | CA | 21 |
| <i>Timberland Bancorp, Inc.</i> | WA | 17 |
| <i>Pacific City Financial Corporation</i> | CA | 16 |
| <i>Community West Bancshares</i> | CA | 16 |
| <i>Broadway Financial Corporation</i> | CA | 15 |
| <i>Plumas Bancorp</i> | CA | 12 |
| Presidio Bank | CA | 11 |
| <i>Northwest Bancorporation, Inc.</i> | WA | 11 |
| <i>NCAL Bancorp</i> | CA | 10 |
| <i>United American Bank</i> | CA | 9 |
| <i>Commonwealth Business Bank</i> | CA | 8 |
| <i>First Sound Bank</i> | WA | 7 |
| Top 15 Total | | \$ 632 |
| Region Total | | \$ 712 |

Note: Italic red text indicates institutions that have missed dividend payments. More details can be found in the appendix to this report and in the Dividends and Interest Report published monthly at www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx

*This institution's original investment has been converted into shares of common stock in the institution. Amount shown reflects the original investment amount less sale proceeds as applicable. More information can be found in the Transaction Report located in the appendix.

Auto Investment Programs**Ally Financial**

On August 15, 2012, Treasury exercised its right to appoint two directors to the Ally Financial Inc. (Ally) board of directors, naming Henry Miller and Gerald Greenwald. The appointments, as well as the reelection of the current members of the board, were approved at a meeting of Ally's common stockholders.

Investment in American International Group, Inc.

As reported in the July 2012 Monthly Report to Congress (released on August 10, 2012), on August 3, 2012, Treasury sold approximately 163.9 million shares of its AIG common stock at \$30.50 per share for aggregate proceeds of approximately \$5.0 billion. AIG purchased more than 98 million shares at the public offering price – representing approximately \$3.0 billion of Treasury’s proceeds from the sale.

On August 6, the underwriters exercised their over-allotment option in full to purchase an approximately 24.6 million additional shares of AIG common stock at the public offering price of \$30.50 per share. The exercise of the over-allotment option increased Treasury’s proceeds from the public offering to approximately \$5.75 billion and the total number of shares sold in the offering to approximately 188.5 million.

The sale reduced Treasury’s remaining investment in AIG to \$24.2 billion, consisting of approximately 871.1 million shares of common stock (574.8 million TARP shares and 296.3 million non-TARP share), and Treasury’s percentage ownership of AIG’s outstanding shares of common stock declined from approximately 61 percent to 53 percent. During the financial crisis, overall support for AIG through Treasury and the Federal Reserve totaled approximately \$182 billion. After this offering, the remaining Treasury investment represents a nearly 87 percent reduction from the original \$182 billion combined government commitment. More information can be found in Treasury’s press release: <http://www.treasury.gov/press-center/press-releases/Pages/tq1673.aspx>.

Housing Programs

Making Home Affordable Program Performance Report

Later this week, the U.S. Department of the Treasury will release the **Making Home Affordable (MHA) Program Performance Report through July 2012**: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>. Highlights from this month include:

- More than one million homeowners have received a permanent modification since the start of the program. Approximately 17,000 new permanent modifications and 14,000 trial modification starts have been reported since the June report.
- In total, over 1.2 million homeowner assistance actions have been granted through MHA, consisting of first and second lien permanent modifications, Home Affordable Foreclosure Alternatives (HAFA) transactions, and Unemployment Program (UP) forbearance plans.
- To date, homeowners in permanent modifications have saved an estimated \$14.4 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$538 per month – more than one-third of their median before-modification payment.
- Homeowners currently in permanent modifications with some form of principal reduction have saved a total estimated \$6.7 billion in principal reductions through the HAMP program. To date, homeowners receiving principal reduction are further underwater and more seriously delinquent at trial start than the overall population of HAMP participants. Eighty-six percent of homeowners with principal reduction are at least 60 days delinquent at trial start (compared to 80 percent of the overall HAMP population) with a before-modification loan-to-value ratio of 155 percent (compared to 120 percent for the overall HAMP population). Seventy-seven percent of homeowners with non-GSE loans entering HAMP in July have received some form of principal reduction with their modification.

2MP and HAFA Program Results

- The Second Lien Modification Program (2MP) enables homeowners in a permanent first lien modification under HAMP to modify eligible second lien mortgages serviced by a participating servicer. To date, 90,000 homeowners in a permanent first lien modification under HAMP have received assistance through 2MP.
- Approximately 85,000 homeowners have reached agreements with their servicer to exit their home and transition to a more affordable living situation under the Home Affordable Foreclosure Alternatives (HAFA) Program through a short sale or deed-in-lieu of foreclosure. Approximately 60,000 homeowners have completed a short sale or deed-in-lieu under HAFA, which provides \$3,000 for relocation assistance after a homeowner exits the home.

Hardest Hit Fund

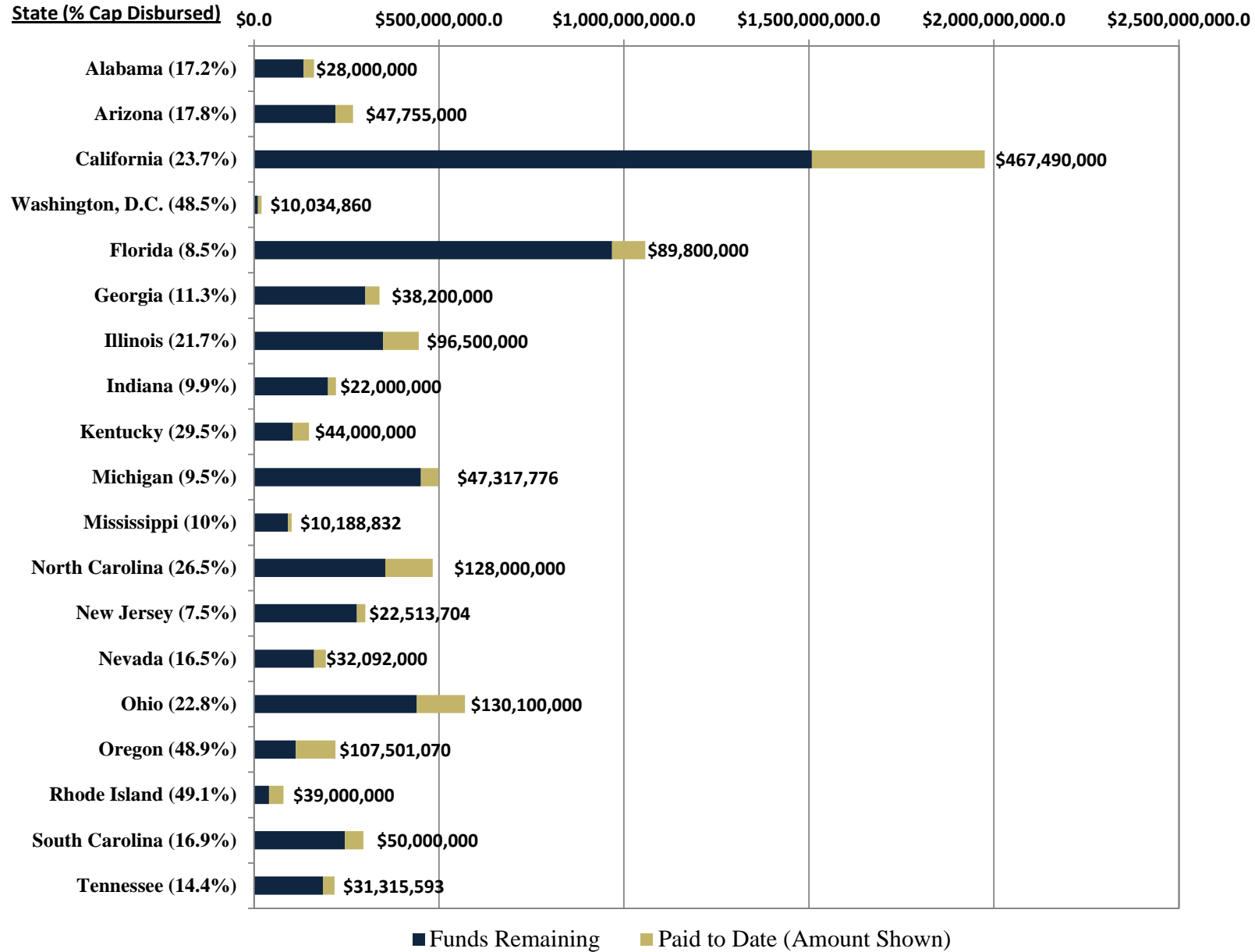
The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs.

- There are now 56 programs across the 19 HFAs. Approximately 70 percent of total program funds are being targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring of underwriters and other staff to review and approve applications.
- The five largest servicers (Bank of America, GMAC, JPMorgan Chase, Citibank, and Wells Fargo) are participating in all states, primarily in mortgage payment assistance and reinstatement programs; several states have more than one hundred participating servicers.
- All HFAs are up and fully operational. Although states take time to refine processes and build volume, a number of states that have been up and running for longer periods of time have shown substantial growth in the number of borrowers assisted (e.g., California, Florida, Illinois, Michigan, North Carolina, Ohio and South Carolina). Treasury is working to identify best practices, share lessons learned between states and provide additional assistance and oversight to struggling HFAs.
- Treasury recently approved program changes in Arizona, Illinois and New Jersey. The changes to these programs are designed to make them more flexible, expand the eligible population of homeowners, and offer deeper levels of assistance to enable particularly hard hit homeowners to recover from unemployment or achieve a more sustainable mortgage payment. Arizona added a provision to its Save Our Home Arizona program that will allow eligible borrowers to pay off the forbearance element of new and existing loan modifications. Illinois revised its Mortgage Resolution Fund to increase its flexibility, and New Jersey made some changes to its Home Keeper program that will broaden its reach to troubled homeowners. Four HFAs drew a total of \$297 million in August; over the life of the program so far, a total of \$1.4 billion has been drawn down by the 18 states and the District of Columbia. Each HFA draws down funds as they are needed (see Figure 6). HFAs have until December 31, 2017 to expend funds, and must have no more than 5 percent of their allocation on hand before they can draw down additional funds.
- Each state submits a quarterly report on the progress of its programs. Direct links to each state's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/TARP-Programs/housing/Pages/Program-Documents.aspx> and below in Figure 5.

Figure 5: Programs Available Through the Hardest Hit Fund

| State | Statewide Launch | Reporting Link | Program Information Link |
|-------|------------------|---|---|
| AL | 2/2/11 | http://www.hardesthitalabama.com/TreasuryHHA.html | http://www.hardesthitalabama.com |
| AZ | 9/20/10 | http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11 | https://www.savemyhomeaz.gov/ |
| CA | 1/10/11 | http://www.keepyourhomecalifornia.org/reports.htm | www.keepyourhomecalifornia.org |
| DC | 4/19/11 | http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx | https://www.homesaverdc.org/ |
| FL | 4/18/11 | http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277 | https://www.flhardesthithelp.org/ |
| GA | 4/1/11 | http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp | https://www.homesafegeorgia.com |
| IL | 7/25/11 | http://www.illinoishardesthit.org/spv-7.aspx | https://www.illinoishardesthit.org/ |
| IN | 5/10/11 | http://www.877gethope.org/news/indianas-hardest-hit-funding-update | http://www.877gethope.org/ |
| KY | 4/1/11 | http://www.kyhousing.org/page.aspx?id=3165 | http://www.ProtectMyKYHome.org |
| MI | 7/12/10 | http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html | http://www.stepforwardmichigan.org |
| MS | 5/16/11 | http://www.mshomecorp.com/about%20mhc/disclosures.htm | http://www.mshomesaver.com |
| NC | 12/1/10 | http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx | http://www.ncforeclosureprevention.gov/ |
| NJ | 5/8/11 | http://www.njhomekeeper.gov/performance.htm | http://www.njhomekeeper.gov |
| NV | 2/21/11 | http://www.nahac.org/ | http://www.nahac.org/ |
| OH | 9/27/10 | http://www.ohiohome.org/restoringstability/reports.aspx | http://www.savethedream.ohio.gov/ |
| OR | 12/10/10 | http://www.oregonhomeownerhelp.org/en/reporting | http://www.oregonhomeownerhelp.org/ |
| RI | 12/1/10 | http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmense=c580fa7b_10737418238_10737418240_btnlink | http://www.hhfri.org/ |
| SC | 1/20/11 | http://www.scmortgagehelp.com/reports.html | http://www.scmortgagehelp.com/ |
| TN | 3/1/11 | https://www.keepmytnhome.org/ | http://www.keepmytnhome.org |

Figure 6: Hardest Hit Fund as of August 31, 2012



| <u>Appendix Section</u> | <u>Statutory Requirement²</u> | <u>Page</u> |
|--|--|-------------|
| Remaining CPP Institutions | Additional Information | 25 |
| Administrative Obligations and Expenditures | EESA §105(a)(2) | 32 |
| Agreements under TARP | EESA §105(a)(3)(A) | 33 |
| Insurance Contracts | EESA §105(a)(3)(B) | 39 |
| Transactions Report | EESA §105(a)(3)(C,D,G) | 40 |
| Investment Programs | | 40 |
| Home Affordable Modification Program | | 73 |
| Projected Costs and Liabilities | EESA §105(a)(3)(E) | 114 |
| Programmatic Operating Expenses | EESA §105(a)(3)(F) | 115 |
| Description of Vehicles Established | EESA §105(a)(3)(H) | 116 |
| HAMP Application Activity by Servicer | Dodd-Frank §1483(b) | 117 |

²§105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

| Remaining CPP Institutions | | | |
|---|-----------------------|-----------------------|---------------------------|
| Name | Location | Public/Private | Amount Outstanding |
| Synovus Financial Corp. | Columbus, GA | Public | \$ 967,870,000 |
| Popular, Inc. | San Juan, PR | Public | \$ 935,000,000 |
| Zions Bancorporation | Salt Lake City, UT | Public | \$ 700,000,000 |
| First BanCorp* | San Juan, PR | Public | \$ 400,000,000 |
| Citizens Republic Bancorp, Inc. | Flint, MI | Public | \$ 300,000,000 |
| First Banks, Inc. | Clayton, MO | Private | \$ 295,400,000 |
| New York Private Bank & Trust Corporation | New York, NY | Private | \$ 267,274,000 |
| Flagstar Bancorp, Inc. | Troy, MI | Public | \$ 266,657,000 |
| Cathay General Bancorp | Los Angeles, CA | Public | \$ 258,000,000 |
| PrivateBancorp, Inc. | Chicago, IL | Public | \$ 243,815,000 |
| Pacific Capital Bancorp* | Santa Barbara, CA | Public | \$ 180,634,000 |
| United Community Banks, Inc. | Blairsville, GA | Public | \$ 180,000,000 |
| International Bancshares Corporation | Laredo, TX | Public | \$ 176,000,000 |
| Dickinson Financial Corporation II | Kansas City, MO | Private | \$ 146,053,000 |
| Anchor BanCorp Wisconsin Inc. | Madison, WI | Public | \$ 110,000,000 |
| Hampton Roads Bankshares, Inc.* | Norfolk, VA | Public | \$ 80,347,000 |
| Metropolitan Bank Group, Inc. | Chicago, IL | Private | \$ 78,406,000 |
| Old Second Bancorp, Inc. | Aurora, IL | Public | \$ 73,000,000 |
| First Place Financial Corp. | Warren, OH | Public | \$ 72,927,000 |
| Independent Bank Corporation | Ionia, MI | Public | \$ 72,000,000 |
| Virginia Commerce Bancorp | Arlington, VA | Public | \$ 71,000,000 |
| Alpine Banks of Colorado | Glenwood Springs, CO | Private | \$ 70,000,000 |
| Standard Bancshares, Inc. | Hickory Hills, IL | Private | \$ 60,000,000 |
| NewBridge Bancorp | Greensboro, NC | Public | \$ 52,372,000 |
| FNB United Corp.* | Asheboro, NC | Public | \$ 51,500,000 |
| U.S. Century Bank | Miami, FL | Private | \$ 50,236,000 |
| BancTrust Financial Group, Inc. | Mobile, AL | Public | \$ 50,000,000 |
| Yadkin Valley Financial Corporation | Elkin, NC | Public | \$ 49,312,000 |
| Southern Community Financial Corp. | Winston-Salem, NC | Public | \$ 42,750,000 |
| PremierWest Bancorp | Medford, OR | Public | \$ 41,400,000 |
| Reliance Bancshares, Inc. | Frontenac, MO | Public | \$ 40,000,000 |
| Bridgeview Bancorp, Inc. | Bridgeview, IL | Private | \$ 38,000,000 |
| First South Bancorp, Inc. | Lexington, TN | Private | \$ 36,875,000 |
| Porter Bancorp Inc. | Louisville, KY | Public | \$ 35,000,000 |
| Enterprise Financial Services Corp. | St. Louis, MO | Public | \$ 35,000,000 |
| First American Bank Corporation | Elk Grove Village, IL | Private | \$ 35,000,000 |
| First Security Group, Inc. | Chattanooga, TN | Public | \$ 33,000,000 |
| Centrue Financial Corporation | St. Louis, MO | Public | \$ 32,668,000 |
| Royal Bancshares of Pennsylvania, Inc. | Narberth, PA | Public | \$ 30,407,000 |
| First United Corporation | Oakland, MD | Public | \$ 30,000,000 |
| Spirit BankCorp, Inc. | Bristow, OK | Private | \$ 30,000,000 |
| Colony Bankcorp, Inc. | Fitzgerald, GA | Public | \$ 28,000,000 |

| | | | |
|--|------------------------|---------|---------------|
| Intermountain Community Bancorp | Sandpoint, ID | Public | \$ 27,000,000 |
| Patriot Bancshares, Inc. | Houston, TX | Private | \$ 26,038,000 |
| HMN Financial, Inc. | Rochester, MN | Public | \$ 26,000,000 |
| Princeton National Bancorp, Inc. | Princeton, IL | Public | \$ 25,083,000 |
| Intervest Bancshares Corporation | New York, NY | Public | \$ 25,000,000 |
| Rogers Bancshares, Inc. | Little Rock, AR | Private | \$ 25,000,000 |
| Citizens Bancshares Co. | Chillicothe, MO | Private | \$ 24,990,000 |
| Crescent Financial Bancshares, Inc. □ | Cary, NC | Public | \$ 24,900,000 |
| National Bancshares, Inc. | Bettendorf, IA | Public | \$ 24,664,000 |
| Eastern Virginia Bankshares, Inc. | Tappahannock, VA | Public | \$ 24,000,000 |
| Seyern Bancorp, Inc. | Annapolis, MD | Public | \$ 23,393,000 |
| TriState Capital Holdings, Inc. | Pittsburgh, PA | Private | \$ 23,000,000 |
| Central Bancorp, Inc. | Garland, TX | Private | \$ 22,500,000 |
| Central Community Corporation | Temple, TX | Private | \$ 22,000,000 |
| First Community Financial Partners, Inc. | Joliet, IL | Public | \$ 22,000,000 |
| Blue Valley Ban Corp | Overland Park, KS | Public | \$ 21,750,000 |
| Indiana Community Bancorp | Columbus, IN | Public | \$ 21,500,000 |
| FC Holdings, Inc. | Houston, TX | Private | \$ 21,042,000 |
| Heritage Oaks Bancorp | Paso Robles, CA | Public | \$ 21,000,000 |
| The Baraboo Bancorporation | Baraboo, WI | Public | \$ 20,749,000 |
| Unity Bancorp, Inc. | Clinton, NJ | Public | \$ 20,649,000 |
| Florida Bank Group, Inc. | Tampa, FL | Private | \$ 20,471,000 |
| BNCCORP, Inc. | Bismarck, ND | Public | \$ 20,093,000 |
| First Financial Service Corporation | Elizabethtown, KY | Public | \$ 20,000,000 |
| Chambers Bancshares, Inc. | Danville, AR | Private | \$ 19,817,000 |
| HopFed Bancorp | Hopkinsville, KY | Public | \$ 18,400,000 |
| Hawthorn Bancshares, Inc. | Lee's Summit, MO | Public | \$ 18,255,000 |
| First Trust Corporation | New Orleans, LA | Private | \$ 17,969,000 |
| ECB Bancorp, Inc. | Engelhard, NC | Public | \$ 17,949,000 |
| Community First Inc. | Columbia, TN | Private | \$ 17,806,000 |
| Community Bankers Trust Corporation | Glen Allen, VA | Public | \$ 17,680,000 |
| OneFinancial Corporation | Little Rock, AR | Private | \$ 17,300,000 |
| Liberty Shares, Inc. | Hinesville, GA | Private | \$ 17,280,000 |
| F&M Financial Corporation | Clarksville, TN | Private | \$ 17,243,000 |
| Northern States Financial Corporation | Waukegan, IL | Public | \$ 17,211,000 |
| F & M Financial Corporation | Salisbury, NC | Private | \$ 17,000,000 |
| White River Bancshares Company | Fayetteville, AR | Private | \$ 16,800,000 |
| Timberland Bancorp, Inc. | Hoquiam, WA | Public | \$ 16,641,000 |
| 1st FS Corporation | Hendersonville, NC | Public | \$ 16,369,000 |
| Parke Bancorp, Inc. | Sewell, NJ | Public | \$ 16,288,000 |
| Pacific City Financial Corporation | Los Angeles, CA | Public | \$ 16,200,000 |
| Valley Financial Corporation | Roanoke, VA | Public | \$ 16,019,000 |
| CoastalSouth Bancshares, Inc. | Hilton Head Island, SC | Private | \$ 16,015,000 |
| Carolina Bank Holdings, Inc. | Greensboro, NC | Public | \$ 16,000,000 |
| Community West Bancshares | Goleta, CA | Public | \$ 15,600,000 |
| First Reliance Bancshares, Inc. | Florence, SC | Public | \$ 15,349,000 |

| | | | |
|---|----------------------|---------|---------------|
| Broadway Financial Corporation | Los Angeles, CA | Private | \$ 15,000,000 |
| Foresight Financial Group, Inc. | Rockford, IL | Public | \$ 15,000,000 |
| Suburban Illinois Bancorp, Inc. | Elmhurst, IL | Private | \$ 15,000,000 |
| First Community Bancshares, Inc | Overland Park, KS | Private | \$ 14,800,000 |
| Village Bank and Trust Financial Corp | Midlothian, VA | Public | \$ 14,738,000 |
| Tidelands Bancshares, Inc | Mount Pleasant, SC | Public | \$ 14,448,000 |
| Bank of the Carolinas Corporation | Mocksville, NC | Public | \$ 13,179,000 |
| SouthCrest Financial Group, Inc. | Fayetteville, GA | Public | \$ 12,900,000 |
| HCSB Financial Corporation | Loris, SC | Public | \$ 12,895,000 |
| Community First Bancshares, Inc. | Harrison, AR | Private | \$ 12,725,000 |
| Community Financial Corporation | Staunton, VA | Public | \$ 12,643,000 |
| Bankers' Bank of the West Bancorp, Inc. | Denver, CO | Private | \$ 12,639,000 |
| Meridian Bank | Devon, PA | Private | \$ 12,535,000 |
| The First Bancorp, Inc. | Damariscotta, ME | Public | \$ 12,500,000 |
| First Western Financial, Inc. | Denver, CO | Private | \$ 12,440,000 |
| PeoplesSouth Bancshares, Inc. | Colquitt, GA | Private | \$ 12,325,000 |
| OneUnited Bank | Boston, MA | Private | \$ 12,063,000 |
| The Queensborough Company | Louisville, GA | Private | \$ 12,000,000 |
| Guaranty Federal Bancshares, Inc. | Springfield, MO | Public | \$ 12,000,000 |
| Blue Ridge Bancshares, Inc. | Independence, MO | Private | \$ 12,000,000 |
| Duke Financial Group, Inc. | Minneapolis, MN | Private | \$ 12,000,000 |
| Farmers Enterprises, Inc. | Great Bend, KS | Private | \$ 12,000,000 |
| Alliance Financial Services Inc. | Saint Paul, MN | Private | \$ 12,000,000 |
| Plumas Bancorp | Quincy, CA | Public | \$ 11,949,000 |
| TCB Holding Company, Texas Community Bank | The Woodlands, TX | Private | \$ 11,730,000 |
| Cecil Bancorp, Inc. | Elkton, MD | Public | \$ 11,560,000 |
| Western Illinois Bancshares Inc. | Monmouth, IL | Private | \$ 11,422,000 |
| Central Virginia Bankshares, Inc. | Powhatan, VA | Public | \$ 11,385,000 |
| Farmers & Merchants Bancshares, Inc. | Houston, TX | Private | \$ 11,000,000 |
| Stonebridge Financial Corp. | West Chester, PA | Private | \$ 10,973,000 |
| Ridgestone Financial Services, Inc. | Brookfield, WI | Private | \$ 10,900,000 |
| Presidio Bank | San Francisco, CA | Public | \$ 10,800,000 |
| Security State Bank Holding-Company | Jamestown, ND | Private | \$ 10,750,000 |
| Crosstown Holding Company | Blaine, MN | Private | \$ 10,650,000 |
| Northwest Bancorporation, Inc. | Spokane, WA | Public | \$ 10,500,000 |
| Uwharrie Capital Corp | Albemarle, NC | Public | \$ 10,000,000 |
| Mid Penn Bancorp, Inc. | Millersburg, PA | Public | \$ 10,000,000 |
| NCAL Bancorp | Los Angeles, CA | Public | \$ 10,000,000 |
| ColoEast Bankshares, Inc. | Lamar, CO | Private | \$ 10,000,000 |
| Mid-Wisconsin Financial Services, Inc. | Medford, WI | Public | \$ 10,000,000 |
| Blackhawk Bancorp, Inc. | Beloit, WI | Public | \$ 10,000,000 |
| HomeTown Bankshares Corporation | Roanoke, VA | Public | \$ 10,000,000 |
| Century Financial Services Corporation | Santa Fe, NM | Private | \$ 10,000,000 |
| Greer Bancshares Incorporated | Greer, SC | Public | \$ 9,993,000 |
| Regent Bancorp, Inc. | Davie, FL | Public | \$ 9,982,000 |
| Coastal Banking Company, Inc. | Fernandina Beach, FL | Public | \$ 9,950,000 |

| | | | |
|--|-------------------|---------|--------------|
| Universal Bancorp | Bloomfield, IN | Private | \$ 9,900,000 |
| Premier Bank Holding Company | Tallahassee, FL | Private | \$ 9,500,000 |
| City National Bancshares Corporation | Newark, NJ | Private | \$ 9,439,000 |
| Provident Community Bancshares, Inc. | Rock Hill, SC | Public | \$ 9,266,000 |
| Carrollton Bancorp | Baltimore, MD | Public | \$ 9,201,000 |
| First Priority Financial Corp. | Malvern, PA | Private | \$ 9,175,000 |
| Delmar Bancorp | Delmar, MD | Public | \$ 9,000,000 |
| Business Bancshares, Inc. | Clayton, MO | Private | \$ 9,000,000 |
| HPK Financial Corporation | Chicago, IL | Private | \$ 9,000,000 |
| Wachusett Financial Services, Inc. | Clinton, MA | Private | \$ 9,000,000 |
| RCB Financial Corporation | Rome, GA | Private | \$ 8,900,000 |
| Farmers Bank | Windsor, VA | Private | \$ 8,752,000 |
| First Freedom Bancshares, Inc. | Lebanon, TN | Private | \$ 8,700,000 |
| United American Bank | San Mateo, CA | Public | \$ 8,700,000 |
| BancStar, Inc. | Festus, MO | Private | \$ 8,600,000 |
| Great River Holding Company | Baxter, MN | Private | \$ 8,400,000 |
| Private Bancorporation, Inc. | Minneapolis, MN | Private | \$ 8,222,000 |
| F & M Bancshares, Inc. | Trezevant, TN | Private | \$ 8,144,000 |
| Syringa Bancorp | Boise, ID | Public | \$ 8,000,000 |
| Commonwealth Business Bank | Los Angeles, CA | Public | \$ 7,701,000 |
| Oak Ridge Financial Services, Inc. | Oak Ridge, NC | Public | \$ 7,700,000 |
| Metro City Bank | Doraville, GA | Private | \$ 7,700,000 |
| First Gothenburg Bancshares, Inc. | Gothenburg, NE | Private | \$ 7,570,000 |
| Country Bank Shares, Inc. | Milford, NE | Private | \$ 7,525,000 |
| The Little Bank, Incorporated | Kinston, NC | Public | \$ 7,500,000 |
| BNB Financial Services Corporation | New York, NY | Private | \$ 7,500,000 |
| GulfSouth Private Bank | Destin, FL | Private | \$ 7,500,000 |
| First Sound Bank | Seattle, WA | Public | \$ 7,400,000 |
| Western Community Bancshares, Inc. | Palm Desert, CA | Private | \$ 7,290,000 |
| FFW Corporation | Wabash, IN | Public | \$ 7,289,000 |
| Central Federal Corporation | Fairlawn, OH | Public | \$ 7,225,000 |
| TriSummit Bank | Kingsport, TN | Private | \$ 7,002,000 |
| Fidelity Bancorp, Inc. | Pittsburgh, PA | Public | \$ 7,000,000 |
| Chicago Shore Corporation | Chicago, IL | Private | \$ 7,000,000 |
| Community Financial Shares, Inc. | Glen Ellyn, IL | Public | \$ 6,970,000 |
| Idaho Bancorp | Boise, ID | Public | \$ 6,900,000 |
| Harbor Bankshares Corporation | Baltimore, MD | Public | \$ 6,800,000 |
| Monarch Community Bancorp, Inc. | Coldwater, MI | Public | \$ 6,785,000 |
| Highlands Independent Bancshares, Inc. | Sebring, FL | Private | \$ 6,700,000 |
| Fidelity Federal Bancorp | Evansville, IN | Public | \$ 6,657,000 |
| Citizens First Corporation | Bowling Green, KY | Public | \$ 6,566,692 |
| Alarion Financial Services, Inc. | Ocala, FL | Private | \$ 6,514,000 |
| Pacific International Bancorp | Seattle, WA | Public | \$ 6,500,000 |
| Liberty Bancshares, Inc. | Fort Worth, TX | Private | \$ 6,500,000 |
| Biscayne Bancshares, Inc. | Coconut Grove, FL | Private | \$ 6,400,000 |
| First Intercontinental Bank | Doraville, GA | Public | \$ 6,398,000 |

| | | | |
|--|----------------------------|---------|--------------|
| Premier Financial Corp | Dubuque, IA | Private | \$ 6,349,000 |
| Citizens Commerce Bancshares, Inc. | Versailles, KY | Public | \$ 6,300,000 |
| Randolph Bank & Trust Company | Asheboro, NC | Public | \$ 6,229,000 |
| Patapsco Bancorp, Inc. | Dundalk, MD | Public | \$ 6,000,000 |
| Peninsula Bank Holding Co. | Palo Alto, CA | Public | \$ 6,000,000 |
| ICB Financial | Ontario, CA | Public | \$ 6,000,000 |
| Rising Sun Bancorp | Rising Sun, MD | Public | \$ 5,983,000 |
| IA Bancorp, Inc. | Iselin, NJ | Private | \$ 5,976,000 |
| Three Shores Bancorporation, Inc. | Orlando, FL | Private | \$ 5,677,000 |
| Waukesha Bankshares, Inc. | Waukesha, WI | Private | \$ 5,625,000 |
| Boscobel Bancorp, Inc | Boscobel, WI | Private | \$ 5,586,000 |
| Valley Community Bank | Pleasanton, CA | Public | \$ 5,500,000 |
| First Southwest Bancorporation, Inc. | Alamosa, CO | Private | \$ 5,500,000 |
| Midtown Bank & Trust Company | Atlanta, GA | Private | \$ 5,222,000 |
| Moscow Bancshares, Inc. | Moscow, TN | Private | \$ 5,116,000 |
| Capital Commerce Bancorp, Inc. | Milwaukee, WI | Private | \$ 5,100,000 |
| Franklin Bancorp, Inc. | Washington, MO | Private | \$ 5,097,000 |
| Covenant Financial Corporation | Clarksdale, MS | Private | \$ 5,000,000 |
| AmFirst Financial Services, Inc. | McCook, NE | Private | \$ 5,000,000 |
| Germantown Capital Corporation, Inc. | Germantown, TN | Private | \$ 4,967,000 |
| Alaska Pacific Bancshares, Inc. | Juneau, AK | Public | \$ 4,781,000 |
| Western Reserve Bancorp, Inc | Medina, OH | Public | \$ 4,700,000 |
| Virginia Company Bank | Newport News, VA | Public | \$ 4,700,000 |
| CalWest Bancorp | Rancho Santa Margarita, CA | Public | \$ 4,656,000 |
| Georgia Primary Bank | Atlanta, GA | Private | \$ 4,500,000 |
| River Valley Bancorporation, Inc. | Wausau, WI | Private | \$ 4,500,000 |
| Community Pride Bank Corporation | Ham Lake, MN | Private | \$ 4,400,000 |
| CBB Bancorp | Cartersville, GA | Private | \$ 4,397,000 |
| Pinnacle Bank Holding Company, Inc. | Orange City, FL | Private | \$ 4,389,000 |
| Metropolitan Capital Bancorp, Inc. | Chicago, IL | Private | \$ 4,388,000 |
| First Business Bank, N.A. | San Diego, CA | Public | \$ 4,243,000 |
| Northeast Bancorp | Lewiston, ME | Public | \$ 4,227,000 |
| Annapolis Bancorp, Inc. | Annapolis, MD | Public | \$ 4,076,000 |
| Pacific Commerce Bank | Los Angeles, CA | Public | \$ 4,060,000 |
| Capital Pacific Bancorp | Portland, OR | Public | \$ 4,000,000 |
| Todd Bancshares, Inc. | Hopkinsville, KY | Private | \$ 4,000,000 |
| Carolina Trust Bank | Lincolnton, NC | Public | \$ 4,000,000 |
| Premier Service Bank | Riverside, CA | Public | \$ 4,000,000 |
| Investors Financial Corporation of Pettis County, Inc. | Sedalia, MO | Private | \$ 4,000,000 |
| KS Bancorp, Inc. | Smithfield, NC | Public | \$ 4,000,000 |
| Community Business Bank | West Sacramento, CA | Public | \$ 3,976,000 |
| Fidelity Bancorp, Inc | Baton Rouge, LA | Private | \$ 3,942,000 |
| Peoples Bancshares of TN, Inc | Madisonville, TN | Private | \$ 3,900,000 |
| Community Bancshares, Inc. | Kingman, AZ | Private | \$ 3,872,000 |
| Pathway Bancorp | Cairo, NE | Private | \$ 3,727,000 |
| First BancTrust Corporation | Paris, IL | Public | \$ 3,675,000 |

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|---|-------------------|---------|--------------|
| Allied First Bancorp, Inc. | Oswego, IL | Public | \$ 3,652,000 |
| CedarStone Bank | Lebanon, TN | Private | \$ 3,564,000 |
| AB&T Financial Corporation | Gastonia, NC | Private | \$ 3,500,000 |
| Patterson Bancshares, Inc | Patterson, LA | Private | \$ 3,440,000 |
| First Alliance Bancshares, Inc. | Cordova, TN | Private | \$ 3,422,000 |
| Madison Financial Corporation | Richmond, KY | Private | \$ 3,370,000 |
| Mountain Valley Bancshares, Inc. | Cleveland, GA | Private | \$ 3,300,000 |
| Congaree Bancshares, Inc. | Cayce, SC | Public | \$ 3,285,000 |
| Hometown Bancorp of Alabama, Inc. | Oneonta, AL | Private | \$ 3,250,000 |
| First Independence Corporation | Detroit, MI | Private | \$ 3,223,000 |
| Oregon Bancorp, Inc. | Salem, OR | Public | \$ 3,216,000 |
| Crazy Woman Creek Bancorp, Inc. | Buffalo, WY | Public | \$ 3,100,000 |
| Grand Mountain Bancshares, Inc. | Granby, CO | Private | \$ 3,076,000 |
| Lone Star Bank | Houston, TX | Private | \$ 3,072,000 |
| Sound Banking Company | Morehead City, NC | Public | \$ 3,070,000 |
| Tennessee Valley Financial Holdings, Inc. | Oak Ridge, TN | Private | \$ 3,000,000 |
| Bank of Commerce | Charlotte, NC | Public | \$ 3,000,000 |
| Clover Community Bankshares, Inc. | Clover, SC | Private | \$ 3,000,000 |
| St. Johns Bancshares, Inc. | St. Louis, MO | Private | \$ 3,000,000 |
| Marine Bank & Trust Company | Vero Beach, FL | Private | \$ 3,000,000 |
| Freeport Bancshares, Inc. | Freeport, IL | Private | \$ 3,000,000 |
| Layton Park Financial Group | Milwaukee, WI | Private | \$ 3,000,000 |
| F & C Bancorp, Inc. | Holden, MO | Private | \$ 2,993,000 |
| Alliance Bancshares, Inc. | Dalton, GA | Public | \$ 2,986,000 |
| Santa Clara Valley Bank, N.A. | Santa Paula, CA | Public | \$ 2,900,000 |
| US Metro Bank | Garden Grove, CA | Public | \$ 2,861,000 |
| Omega Capital Corp. | Lakewood, CO | Private | \$ 2,816,000 |
| Prairie Star Bancshares, Inc. | Olathe, KS | Private | \$ 2,800,000 |
| SouthFirst Bancshares, Inc. | Sylacauga, AL | Public | \$ 2,760,000 |
| Blackridge Financial, Inc. | Fargo, ND | Private | \$ 2,750,000 |
| Worthington Financial Holdings, Inc. | Huntsville, AL | Private | \$ 2,720,000 |
| DeSoto County Bank | Horn Lake, MS | Private | \$ 2,681,000 |
| Bank of George | Las Vegas, NV | Private | \$ 2,672,000 |
| Manhattan Bancshares, Inc. | Manhattan, IL | Private | \$ 2,639,000 |
| Community Investors Bancorp, Inc. | Bucyrus, OH | Public | \$ 2,600,000 |
| Goldwater Bank, N.A. | Scottsdale, AZ | Private | \$ 2,568,000 |
| Community 1st Bank | Roseville, CA | Public | \$ 2,550,000 |
| Plato Holdings Inc. | Saint Paul, MN | Private | \$ 2,500,000 |
| Grand Financial Corporation | Hattiesburg, MS | Private | \$ 2,443,320 |
| CSRA Bank Corp. | Wrens, GA | Private | \$ 2,400,000 |
| Green Circle Investments, Inc. | Clive, IA | Private | \$ 2,400,000 |
| Brogan Bankshares, Inc. | Kaukauna, WI | Private | \$ 2,400,000 |
| Citizens Bank & Trust Company | Covington, LA | Private | \$ 2,400,000 |
| NEMO Bancshares Inc. | Madison, MO | Private | \$ 2,330,000 |
| IBT Bancorp, Inc. | Irving, TX | Private | \$ 2,295,000 |
| CenterBank | Milford, OH | Private | \$ 2,250,000 |

| | | | |
|--|--------------------|---------|--------------|
| Security Bancshares of Pulaski County, Inc. | Waynesville, MO | Private | \$ 2,152,000 |
| Ojai Community Bank | Ojai, CA | Public | \$ 2,080,000 |
| Market Bancorporation, Inc. | New Market, MN | Private | \$ 2,060,000 |
| Atlantic Bancshares, Inc. | Bluffton, SC | Public | \$ 2,000,000 |
| Northwest Commercial Bank | Lakewood, WA | Public | \$ 1,992,000 |
| Fresno First Bank | Fresno, CA | Public | \$ 1,968,000 |
| Hometown Bancshares, Inc. | Corbin, KY | Private | \$ 1,900,000 |
| Monadnock Bancorp, Inc. | Peterborough, NH | Public | \$ 1,834,000 |
| BCB Holding Company, Inc. | Theodore, AL | Private | \$ 1,706,000 |
| Maryland Financial Bank | Towson, MD | Private | \$ 1,700,000 |
| Gold Canyon Bank | Gold Canyon, AZ | Public | \$ 1,607,000 |
| Union Financial Corporation | Albuquerque, NM | Private | \$ 1,579,000 |
| Hyperion Bank | Philadelphia, PA | Private | \$ 1,552,000 |
| Saigon National Bank | Westminster, CA | Public | \$ 1,549,000 |
| Regional Bankshares, Inc. | Hartsville, SC | Private | \$ 1,500,000 |
| Vision Bank - Texas | Richardson, TX | Private | \$ 1,500,000 |
| Indiana Bank Corp. | Dana, IN | Private | \$ 1,312,000 |
| First Advantage Bancshares Inc. | Coon Rapids, MN | Private | \$ 1,177,000 |
| Riverside Bancshares, Inc. | Little Rock, AR | Private | \$ 1,100,000 |
| Independence Bank | East Greenwich, RI | Private | \$ 1,065,000 |
| Community Holding Company of Florida, Inc. | Miramar Beach, FL | Private | \$ 1,050,000 |
| Calvert Financial Corporation | Ashland, MO | Private | \$ 1,037,000 |
| Bank Financial Services, Inc. | Eden Prairie, MN | Private | \$ 1,004,000 |
| BankGreenville | Greenville, SC | Public | \$ 1,000,000 |
| Corning Savings and Loan Association | Corning, AR | Private | \$ 638,000 |
| Kirksville Bancorp, Inc. | Kirksville, MO | Private | \$ 470,000 |
| Farmers & Merchants Financial Corporation | Argonia, KS | Private | \$ 442,000 |
| The Freeport State Bank | Harper, KS | Private | \$ 301,000 |
| *Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount | | | |

**United States Department of the Treasury
Office of Financial Stability**

Report of Administrative Obligations and Expenditures

| | Budget Object Class (BOC) | Budget Object Class Title | For Period Ending August 31, 2012 | | For Period Ending September 30, 2012 | |
|--------------------------------------|---------------------------|---|-----------------------------------|-----------------------|--------------------------------------|------------------------|
| | | | Obligations | Expenditures | Projected Obligations | Projected Expenditures |
| PERSONNEL SERVICES | 1100, 1200 & 1300 | PERSONNEL COMPENSATION & BENEFITS | \$ 98,761,690 | \$ 98,593,030 | \$ 100,838,000 | \$ 100,670,000 |
| PERSONNEL SERVICES Total: | | | \$ 98,761,690 | \$ 98,593,030 | \$ 100,838,000 | \$ 100,670,000 |
| NON-PERSONNEL SERVICES | 2100 | TRAVEL & TRANSPORTATION OF PERSONS | \$ 2,018,698 | \$ 1,975,174 | \$ 2,075,000 | \$ 2,036,000 |
| | 2200 | TRANSPORTATION OF THINGS | \$ 11,960 | \$ 11,960 | 12,000 | 12,000 |
| | 2300 | RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES | \$ 764,665 | \$ 689,902 | 765,000 | 690,000 |
| | 2400 | PRINTING & REPRODUCTION | \$ 402 | \$ 402 | 500 | 500 |
| | 2500 | OTHER SERVICES | \$ 214,668,441 | \$ 176,581,839 | 222,838,000 | 180,299,000 |
| | 2600 | SUPPLIES AND MATERIALS | \$ 1,385,737 | \$ 1,378,233 | 1,393,000 | 1,381,000 |
| | 3100 | EQUIPMENT | \$ 253,286 | \$ 243,907 | 254,000 | 244,000 |
| | 3200 | LAND & STRUCTURES | \$ - | \$ - | - | - |
| | 4300 | INTEREST & DIVIDENDS | \$ 634 | \$ 634 | 640 | 640 |
| NON-PERSONNEL SERVICES Total: | | | \$ 219,103,823 | \$ 180,882,050 | \$ 227,338,140 | \$ 184,663,140 |
| GRAND TOTAL: | | | \$ 317,865,513 | \$ 279,475,080 | \$ 328,176,140 | \$ 285,333,140 |

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period August 2012

| Date Approved | Type of Transaction | Vendor | Purpose |
|----------------------|----------------------------|---|----------------------------------|
| 10/10/2008 | Contract | Simpson Thacher & Bartlett Mnp LLP | Legal Advisory |
| 10/11/2008 | Contract | Ennis Knupp & Associates Inc | Investment and Advisory Services |
| 10/14/2008 | Financial Agent | The Bank of New York Mellon | Custodian and Cash Management |
| 10/16/2008 | Contract | PricewaterhouseCoopers LLP-1 | Accounting/Internal Controls |
| 10/17/2008 | Interagency Agreement | Turner Consulting Group, Inc.* | Archive Services |
| 10/18/2008 | Contract | Ernst & Young LLP | Accounting/Internal Controls |
| 10/29/2008 | Contract | Hughes Hubbard & Reed LLP | Legal Advisory |
| 10/29/2008 | Contract | Squire Sanders & Dempsey LLP | Legal Advisory |
| 10/31/2008 | Contract | Lindholm & Associates Inc.* | Human Resources Services |
| 11/7/2008 | Contract | Sonnenschein Nath & Rosenthal LLP | Legal Advisory |
| 11/9/2008 | Interagency Agreement | Internal Revenue Service | Detailee |
| 11/17/2008 | Interagency Agreement | Internal Revenue Service - CSC | Information Technology |
| 11/25/2008 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 12/3/2008 | Interagency Agreement | Trade and Tax Bureau - Treasury | Information Technology |
| 12/5/2008 | Interagency Agreement | Washington Post | Administrative Support |
| 12/10/2008 | Contract | Sonnenschein Nath & Rosenthal LLP | Legal Advisory |
| 12/10/2008 | Contract | Thacher Proffitt & Wood** | Legal Advisory |
| 12/15/2008 | Interagency Agreement | Office of Thrift Supervision | Detailee |
| 12/16/2008 | Interagency Agreement | Department of Housing and Urban Development | Detailee |
| 12/22/2008 | Interagency Agreement | Office of Thrift Supervision | Detailees |
| 12/24/2008 | Contract | Cushman And Wakefield Of Va Inc | Administrative Support |
| 1/6/2009 | Interagency Agreement | Securities and Exchange Commission | Detailee |
| 1/7/2009 | Contract | Colonial Parking Inc. | Parking |
| 1/27/2009 | Contract | Cadwalader Wickersham & Taft LLP | Legal Advisory |
| 1/27/2009 | Contract | Whitaker Brothers Bus Machines Inc.* | Office Machines |
| 1/30/2009 | Interagency Agreement | Office of the Controller of the Currency | Detailee |
| 2/2/2009 | Interagency Agreement | Government Accountability Office | Oversight Services |
| 2/3/2009 | Interagency Agreement | Internal Revenue Service | Detailees |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|--|-----------------------------------|
| 2/9/2009 | Contract | Pat Taylor & Assoc Inc.* | Administrative Support |
| 2/12/2009 | Contract | Locke Lord Bissell & Liddell LLP | Legal Advisory |
| 2/18/2009 | Financial Agent | Fannie Mae | Homeownership Program |
| 2/18/2009 | Financial Agent | Freddie Mac | Homeownership Program |
| 2/20/2009 | Interagency Agreement | Financial Clerk U.S. Senate | Oversight Services |
| 2/20/2009 | Interagency Agreement | Office of Thrift Supervision | Detailees |
| 2/20/2009 | Contract | Simpson Thacher & Bartlett Mnp LLP | Legal Advisory |
| 2/20/2009 | Contract | Venable LLP-1 | Legal Advisory |
| 2/26/2009 | Interagency Agreement | Securities and Exchange Commission | Detailee |
| 2/27/2009 | Interagency Agreement | Pension Benefit Guaranty Corp. | Legal Services |
| 3/6/2009 | Contract | The Boston Consulting Group Inc | Financial Advisory |
| 3/16/2009 | Financial Agent | EARNEST Partners* | Small Business Assistance Program |
| 3/23/2009 | Interagency Agreement | Heery International Inc.* | Architectural Services |
| 3/30/2009 | Contract | Bingham Mccutchen LLP | Legal Advisory |
| 3/30/2009 | Contract | Cadwalader Wickersham & Taft LLP | Legal Advisory |
| 3/30/2009 | Contract | Haynes and Boone LLP | Legal Advisory |
| 3/30/2009 | Contract | Mckee Nelson LLP*** | Legal Advisory |
| 3/30/2009 | Contract | Sonnenschein Nath & Rosenthal LLP | Legal Advisory |
| 3/31/2009 | Contract | FI Consulting Inc.* | Accounting/Internal Controls |
| 4/3/2009 | Interagency Agreement | American Furniture Rentals* | Administrative Support |
| 4/3/2009 | Contract | The Boston Consulting Group Inc | Financial Advisory |
| 4/17/2009 | Interagency Agreement | Bureau of Engraving and Printing | Detailee |
| 4/17/2009 | Contract | Herman Miller Inc. | Facilities Support |
| 4/21/2009 | Financial Agent | AllianceBernstein L.P. | Asset Management Services |
| 4/21/2009 | Financial Agent | FSI Group, LLC | Asset Management Services |
| 4/21/2009 | Financial Agent | Piedmont Investment Advisors, LLC* | Asset Management Services |
| 4/30/2009 | Interagency Agreement | State Department | Detailee |
| 5/5/2009 | Interagency Agreement | Federal Reserve Board | Detailee |
| 5/13/2009 | Interagency Agreement | Department of Treasury - US Mint | Administrative Support |
| 5/14/2009 | Contract | Knowledgebank Inc.* | Administrative Support |
| 5/15/2009 | Contract | Phacil Inc. | FOIA Support Services |
| 5/20/2009 | Interagency Agreement | Securities and Exchange Commission | Detailee |
| 5/22/2009 | Interagency Agreement | Department of Justice - ATF | Detailee |
| 5/26/2009 | Contract | Anderson Mc Coy & Orta* | Legal Advisory |
| 5/26/2009 | Contract | Simpson Thacher & Bartlett Mnp LLP | Legal Advisory |
| 6/9/2009 | Interagency Agreement | Financial Management Service - Gartner, Inc. | Information Technology |
| 6/29/2009 | Interagency Agreement | Department of Interior | Information Technology |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---|------------------------------|
| 7/15/2009 | Interagency Agreement | Judicial Watch | Legal Advisory |
| 7/17/2009 | Contract | Korn/Ferry International | Administrative Support |
| 7/30/2009 | Contract | Cadwalader Wickersham & Taft LLP | Legal Advisory |
| 7/30/2009 | Contract | Debevoise & Plimpton, LLP | Legal Advisory |
| 7/30/2009 | Contract | Fox Hefter Swibel Levin & Carol, LLP | Legal Advisory |
| 8/10/2009 | Interagency Agreement | Department of Justice | Detailee |
| 8/10/2009 | Interagency Agreement | NASA | Detailee |
| 8/18/2009 | Contract | Mercer (US) Inc. | Subscription Services |
| 8/25/2009 | Interagency Agreement | Department of Justice | Detailee |
| 9/2/2009 | Contract | Knowledge Mosaic Inc.* | Administrative Support |
| 9/10/2009 | Contract | Equilar Inc.* | Subscription Services |
| 9/11/2009 | Contract | PricewaterhouseCoopers LLP-1 | Accounting/Internal Controls |
| 9/18/2009 | Interagency Agreement | Bureau of the Public Debt - ARC | Administrative Support |
| 9/30/2009 | Interagency Agreement | IMMIXTECHNOLOGY INC. | Information Technology |
| 9/30/2009 | Interagency Agreement | IMMIXTECHNOLOGY INC. | Information Technology |
| 9/30/2009 | Contract | NNA Inc. | Administrative Support |
| 9/30/2009 | Contract | SNL Financial LC | Subscription Services |
| 11/9/2009 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 12/16/2009 | Interagency Agreement | Internal Revenue Service | Detailee |
| 12/22/2009 | Financial Agent | Avondale Investments, LLC* | Asset Management Services |
| 12/22/2009 | Financial Agent | Bell Rock Capital, LLC* | Asset Management Services |
| 12/22/2009 | Financial Agent | Howe Barnes Hoefler & Arnett, Inc.* | Asset Management Services |
| 12/22/2009 | Contract | Hughes Hubbard & Reed LLP | Legal Advisory |
| 12/22/2009 | Financial Agent | KBW Asset Management, Inc.* | Asset Management Services |
| 12/22/2009 | Financial Agent | Lombardia Capital Partners, LLC* | Asset Management Services |
| 12/22/2009 | Financial Agent | Paradigm Asset Management Co., LLC* | Asset Management Services |
| 1/14/2010 | Interagency Agreement | Government Accountability Office | Oversight Services |
| 1/15/2010 | Contract | Association of Govt Accountants | Administrative Support |
| 2/16/2010 | Interagency Agreement | Internal Revenue Service | Detailee |
| 2/16/2010 | Contract | The Mitre Corporation | Information Technology |
| 2/18/2010 | Interagency Agreement | Bureau of the Public Debt - ARC | Information Technology |
| 3/8/2010 | Contract | Qualx Corporation* | FOIA Support Services |
| 3/22/2010 | Interagency Agreement | Financial Management Services - Gartner, Inc. | Information Technology |
| 3/26/2010 | Interagency Agreement | Federal Maritime Commission (FMC) | Detailee |
| 3/29/2010 | Financial Agent | Morgan Stanley & Co. Incorporated | Disposition Agent Services |
| 4/2/2010 | Interagency Agreement | Financial Clerk U.S. Senate | Oversight Services |
| 4/8/2010 | Contract | Squire Sanders & Dempsey LLP | Legal Advisory |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---|----------------------------------|
| 4/12/2010 | Contract | Ennis Knupp & Associates Inc | Financial Advisory |
| 4/22/2010 | Contract | Digital Management Inc.* | Information Technology |
| 4/22/2010 | Contract | Microlink Llc | Information Technology |
| 4/23/2010 | Contract | RDA Corporation* | Information Technology |
| 5/4/2010 | Interagency Agreement | Internal Revenue Service | Administrative Support |
| 5/17/2010 | Financial Agent | Lazard Frères & Co. LLC | Transaction Structuring Services |
| 6/24/2010 | Contract | Reed Elsevier Inc (dba LexisNexis) | Subscription Services |
| 6/30/2010 | Contract | The George Washington University | Administrative Support |
| 7/21/2010 | Contract | Navigant Consulting Inc. | Compliance |
| 7/21/2010 | Contract | Regis & Associates PC* | Compliance |
| 7/22/2010 | Contract | Ernst & Young LLP | Compliance |
| 7/22/2010 | Contract | PricewaterhouseCoopers LLP-1 | Compliance |
| 7/22/2010 | Contract | Schiff Hardin LLP | Legal Advisory |
| 7/27/2010 | Contract | West Publishing Corporation | Administrative Support |
| 8/6/2010 | Contract | Alston & Bird LLP | Legal Advisory |
| 8/6/2010 | Contract | Cadwalader Wickersham & Taft LLP | Legal Advisory |
| 8/6/2010 | Contract | Fox Hefter Swibel Levin & Carol, LLP | Legal Advisory |
| 8/6/2010 | Contract | Haynes and Boone LLP | Legal Advisory |
| 8/6/2010 | Contract | Hughes Hubbard & Reed LLP | Legal Advisory |
| 8/6/2010 | Contract | Love & Long LLP* | Legal Advisory |
| 8/6/2010 | Contract | Orrick Herrington Sutcliffe LLP | Legal Advisory |
| 8/6/2010 | Contract | Paul Weiss Rfknd Whrtn & Grrsn LLP | Legal Advisory |
| 8/6/2010 | Contract | Perkins Coie LLP | Legal Advisory |
| 8/6/2010 | Contract | Seyfarth Shaw LLP | Legal Advisory |
| 8/6/2010 | Contract | Shulman Rgrs GndI Pordy & Ecker Pa | Legal Advisory |
| 8/6/2010 | Contract | Sullivan Cove Reign Enterprises JV* | Legal Advisory |
| 8/6/2010 | Contract | Venable LLP-1 | Legal Advisory |
| 8/12/2010 | Contract | Knowledge Mosaic Inc.* | Administrative Support |
| 8/30/2010 | Interagency Agreement | Department of Housing and Urban Development | Detailee |
| 9/1/2010 | Contract | CQ-Roll Call Inc. | Administrative Support |
| 9/17/2010 | Contract | Bingham Mccutchen LLP | Legal Advisory |
| 9/27/2010 | Contract | Davis Audrey Robinette* | Administrative Support |
| 9/30/2010 | Contract | CCH Incorporated | Administrative Support |
| 10/1/2010 | Interagency Agreement | Financial Clerk U.S. Senate | Oversight Services |
| 10/8/2010 | Contract | Management Concepts Inc**** | Administrative Support |
| 10/14/2010 | Contract | Hispanic Assoc Of Coll & Univ* | Detailees |
| 10/26/2010 | Interagency Agreement | Government Accountability Office | Oversight Services |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---|--------------------------------------|
| 11/8/2010 | Contract | The Mitre Corporation* | Information Technology |
| 11/18/2010 | Financial Agent | Greenhill & Co., LLC | Structuring and Disposition Services |
| 12/2/2010 | Contract | Addx Corporation* | Acquisition Support Services |
| 12/29/2010 | Contract | Reed Elsevier Inc (dba LexisNexis) | Subscription Services |
| 1/5/2011 | Interagency Agreement | Canon U.S.A. Inc. | Administrative Support |
| 1/18/2011 | Financial Agent | Perella Weinberg Partners & Co. | Structuring and Disposition Services |
| 1/24/2011 | Interagency Agreement | Bureau of the Public Debt - ARC | Administrative Support |
| 1/26/2011 | Contract | Association of Govt Accountants | Administrative Support |
| 2/24/2011 | Contract | ESI International Inc. | Administrative Support |
| 2/28/2011 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 3/3/2011 | Contract | Equilar Inc.* | Subscription Services |
| 3/10/2011 | Contract | Mercer (US) Inc. | Administrative Support |
| 3/22/2011 | Contract | Harrison Scott Publications | Subscription Services |
| 3/28/2011 | Interagency Agreement | Fox News Network LLC | Litigation Settlement |
| 4/20/2011 | Interagency Agreement | Federal Reserve Bank of New York | Financial Reporting |
| 4/26/2011 | Contract | PricewaterhouseCoopers LLP-1 | Financial Services |
| 4/27/2011 | Contract | Oculus Group Inc.* | Financial Services |
| 4/27/2011 | Contract | MorganFranklin Corporation | Financial Services |
| 4/27/2011 | Contract | Lani Eko & Company CPAs LLC* | Financial Services |
| 4/27/2011 | Contract | FI Consulting Inc.* | Financial Services |
| 4/27/2011 | Contract | Ernst & Young LLP | Financial Services |
| 4/27/2011 | Contract | ASR Analytics LLC* | Financial Services |
| 4/28/2011 | Contract | Booz Allen Hamilton Inc. | Financial Services |
| 4/28/2011 | Contract | KPMG LLP | Financial Services |
| 4/28/2011 | Interagency Agreement | Office of Personnel Management | Training |
| 5/31/2011 | Contract | Reed Elsevier Inc (dba LexisNexis) | Subscription Services |
| 5/31/2011 | Contract | West Publishing Corporation | Subscription Services |
| 6/9/2011 | Contract | CQ-Roll Call Inc. | Subscription Services |
| 6/9/2011 | Contract | ESI International Inc. | Administrative Support |
| 6/17/2011 | Contract | Winvale Group LLC | Subscription Services |
| 7/28/2011 | Interagency Agreement | Internal Revenue Service | Legal Services |
| 9/9/2011 | Interagency Agreement | Financial Management Service | Interns |
| 9/12/2011 | Contract | ADC LTD NM | Legal Services |
| 9/15/2011 | Contract | ABMI - All Business Machines, Inc.***** | Administrative Support |
| 9/29/2011 | Contract | Knowledge Mosaic Inc.* | Administrative Support |
| 9/29/2011 | Interagency Agreement | Department of Interior | Information Technology |
| 10/4/2011 | Interagency Agreement | Internal Revenue Service | Detailee |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---|--------------------------------------|
| 10/20/2011 | Contract | ABMI - All Business Machines, Inc.***** | Administrative Support |
| 11/18/2011 | Contract | Qualx Corporation* | FOIA Support Services |
| 11/29/2011 | Financial Agent | Houlihan Lokey, Inc. | Transaction Structuring Services |
| 12/20/2011 | Contract | Allison Group LLC* | Training |
| 12/30/2011 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 12/30/2011 | Interagency Agreement | Bureau of the Public Debt - ARC | Administrative Support |
| 1/4/2012 | Interagency Agreement | Government Accountability Office | Administrative Support |
| 1/5/2012 | Interagency Agreement | Office of Personnel Management | Training |
| 2/2/2012 | Contract | Moody's Analytics Inc. | Subscription Services |
| 2/7/2012 | Financial Agent | Greenhill & Co., LLC | Structuring and Disposition Services |
| 2/14/2012 | Contract | Association of Govt Accountants | Administrative Support |
| 2/27/2012 | Contract | Diversified Search LLC | Financial Advisory |
| 3/6/2012 | Contract | Integrated Federal Solutions, Inc.* | Acquisition Support Services |
| 3/14/2012 | Interagency Agreement | Department of Interior | Information Technology |
| 3/30/2012 | Contract | E-Launch Multimedia, Inc. | Administrative Support |
| 5/10/2012 | Contract | Equilar Inc.* | Subscription Services |
| 6/12/2012 | Interagency Agreement | Department of Justice | Legal Services |
| 6/15/2012 | Contract | Qualx Corporation* | Administrative Support |
| 6/30/2012 | Contract | West Publishing Corporation | Subscription Services |
| 7/26/2012 | Contract | Knowledge Mosaic Inc.* | Administrative Support |
| 8/3/2012 | Contract | Harrison Scott Publications | Subscription Services |
| 8/1/2012 | Interagency Agreement | Internal Revenue Service | Training |

* Small or Women-, or Minority-Owned Small Business

**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

***Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

**** Previously listed separate contracts for various training.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending August 31, 2012

| Name | Amount |
|------|--------|
|------|--------|

Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Troubled Asset Relief Program
Transactions Report - Investment Programs
For Period Ending August 31, 2012
CAPITAL PURCHASE PROGRAM

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|--------------------|---------------|---|----------------|-------|-----------------------------|-------------------|-------------------------|---------------------------|-----------------------------------|---|----------------------------------|------------------------|------------------------------------|----|----------------------------|
| | | Name of Institution | City | State | | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 1b | 10/28/2008 | Bank of America Corporation | Charlotte | NC | Preferred Stock w/ Warrants | \$ 15,000,000,000 | Par | 12/9/2009 ⁴ | \$ 15,000,000,000 | \$ 0 | Warrants | 3/3/2010 | Warrants ^{1b} | A | \$ 183,547,824 |
| | 10/28/2008 | The Bank of New York Mellon Corporation | New York | NY | Preferred Stock w/ Warrants | \$ 3,000,000,000 | Par | 6/17/2009 ⁴ | \$ 3,000,000,000 | \$ 0 | Warrants | 8/5/2009 | Warrants | R | \$ 136,000,000 |
| 11, 23 - 5/26/2010 | 10/28/2008 | Citigroup Inc. | New York | NY | Common Stock w/ Warrants | \$ 25,000,000,000 | Par | ** ²³ | \$ 25,000,000,000 | \$ 0 | Warrants | 1/25/2011 | Warrants | A | \$ 54,621,849 |
| | 10/28/2008 | The Goldman Sachs Group, Inc. | New York | NY | Preferred Stock w/ Warrants | \$ 10,000,000,000 | Par | 6/17/2009 ⁴ | \$ 10,000,000,000 | \$ 0 | Warrants | 7/22/2009 | Warrants | R | \$ 1,100,000,000 |
| | 10/28/2008 | JPMorgan Chase & Co. | New York | NY | Preferred Stock w/ Warrants | \$ 25,000,000,000 | Par | 6/17/2009 ⁴ | \$ 25,000,000,000 | \$ 0 | Warrants | 12/10/2009 | Warrants | A | \$ 936,063,469 |
| | 10/28/2008 | Morgan Stanley | New York | NY | Preferred Stock w/ Warrants | \$ 10,000,000,000 | Par | 6/17/2009 ⁴ | \$ 10,000,000,000 | \$ 0 | Warrants | 8/12/2009 | Warrants | R | \$ 950,000,000 |
| | 10/28/2008 | State Street Corporation | Boston | MA | Preferred Stock w/ Warrants | \$ 2,000,000,000 | Par | 6/17/2009 ⁵ | \$ 2,000,000,000 | \$ 0 | Warrants | 7/8/2009 | Warrants ⁹ | R | \$ 60,000,000 |
| | 10/28/2008 | Wells Fargo & Company | San Francisco | CA | Preferred Stock w/ Warrants | \$ 25,000,000,000 | Par | 12/23/2009 ⁴ | \$ 25,000,000,000 | \$ 0 | Warrants | 5/20/2010 | Warrants | A | \$ 840,374,892 |
| 49 | 11/14/2008 | Bank of Commerce Holdings | Redding | CA | Preferred Stock w/ Warrants | \$ 17,000,000 | Par | 9/27/2011 ⁴⁹ | \$ 17,000,000 | \$ 0 | Warrants | 10/26/2011 | Warrants | R | \$ 125,000 |
| | 11/14/2008 | 1st FS Corporation | Hendersonville | NC | Preferred Stock w/ Warrants | \$ 16,369,000 | Par | | | | | | | | |
| 14 | 11/14/2008 | UCBH Holdings, Inc. | San Francisco | CA | Preferred Stock w/ Warrants | \$ 298,737,000 | Par | | | | | | | | |
| | 11/14/2008 | Northern Trust Corporation | Chicago | IL | Preferred Stock w/ Warrants | \$ 1,576,000,000 | Par | 6/17/2009 ⁴ | \$ 1,576,000,000 | \$ 0 | Warrants | 8/26/2009 | Warrants | R | \$ 87,000,000 |
| | 11/14/2008 | SunTrust Banks, Inc. | Atlanta | GA | Preferred Stock w/ Warrants | \$ 3,500,000,000 | Par | 3/30/2011 ⁴ | \$ 3,500,000,000 | \$ 0 | Warrants | 9/22/2011 | Warrants | A | \$ 14,069,763 |
| 3a, 72 - 2/10/2012 | 11/14/2008 | Broadway Financial Corporation | Los Angeles | CA | Preferred Stock | \$ 9,000,000 | Par | | | | | | | | |
| | 11/14/2008 | Washington Federal, Inc. | Seattle | WA | Preferred Stock w/ Warrants | \$ 200,000,000 | Par | 5/27/2009 ⁴ | \$ 200,000,000 | \$ 0 | Warrants | 3/9/2010 | Warrants | A | \$ 15,388,874 |
| | 11/14/2008 | BB&T Corp. | Winston-Salem | NC | Preferred Stock w/ Warrants | \$ 3,133,640,000 | Par | 6/17/2009 ⁴ | \$ 3,133,640,000 | \$ 0 | Warrants | 7/22/2009 | Warrants | R | \$ 67,010,402 |
| 119 | 11/14/2008 | M&T Bank Corporation (Provident Bancshares Corp.) | Baltimore | MD | Preferred Stock w/ Warrants | \$ 151,500,000 | Par | 8/17/2012 ¹¹⁹ | \$ 151,500,000 | \$ 0 | Warrants | | | | |
| | 11/14/2008 | Umpqua Holdings Corp. | Portland | OR | Preferred Stock w/ Warrants | \$ 214,181,000 | Par | 2/17/2010 ⁵ | \$ 214,181,000 | \$ 0 | Warrants | 3/31/2010 | Warrants ⁹ | R | \$ 4,500,000 |
| | 11/14/2008 | Comerica Inc. | Dallas | TX | Preferred Stock w/ Warrants | \$ 2,250,000,000 | Par | 3/17/2010 ⁴ | \$ 2,250,000,000 | \$ 0 | Warrants | 5/6/2010 | Warrants | A | \$ 181,102,043 |
| | 11/14/2008 | Regions Financial Corporation | Birmingham | AL | Preferred Stock w/ Warrants | \$ 3,500,000,000 | Par | 4/4/2012 ⁴ | \$ 3,500,000,000 | \$ 0 | Warrants | 5/2/2012 | Warrants | R | \$ 45,000,000 |
| | 11/14/2008 | Capital One Financial Corporation | McLean | VA | Preferred Stock w/ Warrants | \$ 3,555,199,000 | Par | 6/17/2009 ⁴ | \$ 3,555,199,000 | \$ 0 | Warrants | 12/3/2009 | Warrants | A | \$ 146,500,065 |
| | 11/14/2008 | First Horizon National Corporation | Memphis | TN | Preferred Stock w/ Warrants | \$ 866,540,000 | Par | 12/22/2010 ⁴ | \$ 866,540,000 | \$ 0 | Warrants | 3/9/2011 | Warrants | R | \$ 79,700,000 |
| | 11/14/2008 | Huntington Bancshares | Columbus | OH | Preferred Stock w/ Warrants | \$ 1,398,071,000 | Par | 12/22/2010 ⁴ | \$ 1,398,071,000 | \$ 0 | Warrants | 1/19/2011 | Warrants | R | \$ 49,100,000 |
| | 11/14/2008 | KeyCorp | Cleveland | OH | Preferred Stock w/ Warrants | \$ 2,500,000,000 | Par | 3/30/2011 ⁴ | \$ 2,500,000,000 | \$ 0 | Warrants | 4/20/2011 | Warrants | R | \$ 70,000,000 |
| | 11/14/2008 | Valley National Bancorp | Wayne | NJ | Preferred Stock w/ Warrants | \$ 300,000,000 | Par | 6/3/2009 ⁴ | \$ 75,000,000 | \$ 225,000,000 | Preferred Stock w/ Warrants | 5/18/2010 | Warrants | A | \$ 5,421,615 |
| | | | | | | | 9/23/2009 ⁴ | \$ 125,000,000 | \$ 100,000,000 | Preferred Stock w/ Warrants | | | | | |
| | | | | | | | 12/23/2009 ⁴ | \$ 100,000,000 | \$ 0 | Warrants | | | | | |
| | 11/14/2008 | Zions Bancorporation | Salt Lake City | UT | Preferred Stock w/ Warrants | \$ 1,400,000,000 | Par | 3/28/2012 ⁴ | \$ 700,000,000 | \$ 700,000,000 | Preferred Stock w/ Warrants | | | | |
| 44 - 5/16/2011 | 11/14/2008 | Marshall & Ilsley Corporation | Milwaukee | WI | Preferred Stock w/ Warrants | \$ 1,715,000,000 | Par | 7/5/2011 ⁴⁴ | \$ 1,715,000,000 | \$ 0 | Warrants | 7/5/2011 | Warrants ⁴⁴ | R | \$ 3,250,000 |
| | 11/14/2008 | U.S. Bancorp | Minneapolis | MN | Preferred Stock w/ Warrants | \$ 6,599,000,000 | Par | 6/17/2009 ⁴ | \$ 6,599,000,000 | \$ 0 | Warrants | 7/15/2009 | Warrants | R | \$ 139,000,000 |
| | 11/14/2008 | TCF Financial Corporation | Wayzata | MN | Preferred Stock w/ Warrants | \$ 361,172,000 | Par | 4/22/2009 ⁴ | \$ 361,172,000 | \$ 0 | Warrants | 12/15/2009 | Warrants | A | \$ 9,449,981 |
| | 11/21/2008 | First Niagara Financial Group | Lockport | NY | Preferred Stock w/ Warrants | \$ 184,011,000 | Par | 5/27/2009 ⁵ | \$ 184,011,000 | \$ 0 | Warrants | 6/24/2009 | Warrants ⁹ | R | \$ 2,700,000 |
| | 11/21/2008 | HF Financial Corp. | Sioux Falls | SD | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | 6/3/2009 ⁴ | \$ 25,000,000 | \$ 0 | Warrants | 6/30/2009 | Warrants | R | \$ 650,000 |
| | 11/21/2008 | Centerstate Banks of Florida Inc. | Davenport | FL | Preferred Stock w/ Warrants | \$ 27,875,000 | Par | 9/30/2009 ⁵ | \$ 27,875,000 | \$ 0 | Warrants | 10/28/2009 | Warrants ⁹ | R | \$ 212,000 |
| | 11/21/2008 | City National Corporation | Beverly Hills | CA | Preferred Stock w/ Warrants | \$ 400,000,000 | Par | 12/30/2009 ⁴ | \$ 200,000,000 | \$ 200,000,000 | Preferred Stock w/ Warrants | 4/7/2010 | Warrants | R | \$ 18,500,000 |
| | | | | | | | 3/3/2010 ⁴ | \$ 200,000,000 | \$ 0 | Warrants | | | | | |
| | 11/21/2008 | First Community Bancshares Inc. | Bluefield | VA | Preferred Stock w/ Warrants | \$ 41,500,000 | Par | 7/8/2009 ⁵ | \$ 41,500,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P | \$ 30,600 |
| 49 | 11/21/2008 | Western Alliance Bancorporation | Las Vegas | NV | Preferred Stock w/ Warrants | \$ 140,000,000 | Par | 9/27/2011 ⁴⁹ | \$ 140,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P | \$ 415,000 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | | | | | |
|-----------------|---------------|---|------------------|-------|---|-------------------|------------------------|-----------------------------------|--------------------------|---|-----------------------------|------------------------------------|----------|----------------------------|---------------|--|--|--|--|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds | | | | | |
| | 11/21/2008 | Webster Financial Corporation | Waterbury | CT | Preferred Stock w/ Warrants | \$ 400,000,000 | Par | 3/3/2010 ⁴ | \$ 100,000,000 | \$ 300,000,000 | Preferred Stock w/ Warrants | 6/2/2011 | Warrants | A | \$ 20,388,842 | | | | |
| | | | | | | | | 10/13/2010 ⁴ | \$ 100,000,000 | \$ 200,000,000 | Preferred Stock w/ Warrants | | | | | | | | |
| | | | | | | | | 12/29/2010 ⁴ | \$200,000,000 | \$ 0 | Warrants | | | | | | | | |
| 29 - 9/24/2010 | 11/21/2008 | Pacific Capital Bancorp | Santa Barbara | CA | Common Stock w/ Warrants | \$ 195,045,000 | Par | | | | | | | | | | | | |
| | 11/21/2008 | Heritage Commerce Corp. | San Jose | CA | Preferred Stock w/ Warrants | \$ 40,000,000 | Par | 3/7/2012 ⁴ | \$ 40,000,000 | \$ 0 | Warrants | | | | | | | | |
| 85 - 06/13/2012 | 11/21/2008 | Ameris Bancorp | Moultrie | GA | Preferred Stock w/ Warrants | \$ 52,000,000 | Par | 6/13/2012 ⁸⁵ | \$ 47,665,332 | \$ 0 | Warrants | 8/22/2012 | Warrants | R | \$ 2,670,000 | | | | |
| | 11/21/2008 | Porter Bancorp Inc. | Louisville | KY | Preferred Stock w/ Warrants | \$ 35,000,000 | Par | | | | | | | | | | | | |
| 74 - 3/28/2012 | 11/21/2008 | Banner Corporation | Walla Walla | WA | Preferred Stock w/ Warrants | \$ 124,000,000 | Par | 3/28/2012 ⁷⁴ | \$ 108,071,915 | \$ 0 | Warrants | | | | | | | | |
| 47 - 6/30/2011 | 11/21/2008 | Cascade Financial Corporation | Everett | WA | Preferred Stock w/ Warrants | \$ 38,970,000 | Par | 6/30/2011 ⁴⁷ | \$ 16,250,000 | \$ 0 | N/A | N/A | N/A | 47 | N/A | | | | |
| | 11/21/2008 | Columbia Banking System, Inc. | Tacoma | WA | Preferred Stock w/ Warrants | \$ 76,898,000 | Par | 8/11/2010 ⁴ | \$ 76,898,000 | \$ 0 | Warrants | 9/1/2010 | Warrants | 9 | \$ 3,301,647 | | | | |
| | 11/21/2008 | Heritage Financial Corporation | Olympia | WA | Preferred Stock w/ Warrants | \$ 24,000,000 | Par | 12/22/2010 ⁴ | \$ 24,000,000 | \$ 0 | Warrants | 8/17/2011 | Warrants | 9 | \$ 450,000 | | | | |
| | 11/21/2008 | First PacTrust Bancorp, Inc. | Chula Vista | CA | Preferred Stock w/ Warrants | \$ 19,300,000 | Par | 12/15/2010 ⁴ | \$ 19,300,000 | \$ 0 | Warrants | 1/5/2011 | Warrants | R | \$ 1,003,227 | | | | |
| | 11/21/2008 | Severn Bancorp, Inc. | Annapolis | MD | Preferred Stock w/ Warrants | \$ 23,393,000 | Par | | | | | | | | | | | | |
| | 11/21/2008 | Boston Private Financial Holdings, Inc. | Boston | MA | Preferred Stock w/ Warrants | \$ 154,000,000 | Par | 1/13/2010 ⁴ | \$ 50,000,000 | \$ 104,000,000 | Preferred Stock w/ Warrants | 2/1/2011 | Warrants | A | \$ 6,202,523 | | | | |
| | | | | | | | | 6/16/2010 ⁴ | \$ 104,000,000 | \$ 0 | Warrants | | | | | | | | |
| | 11/21/2008 | Associated Banc-Corp | Green Bay | WI | Preferred Stock w/ Warrants | \$ 525,000,000 | Par | 4/6/2011 ⁴ | \$ 262,500,000 | \$ 262,500,000 | Preferred Stock w/ Warrants | 11/30/2011 | Warrants | A | \$ 3,435,006 | | | | |
| | | | | | | | | 9/14/2011 ⁴ | \$ 262,500,000 | \$ 0 | Warrants | | | | | | | | |
| | 11/21/2008 | Trustmark Corporation | Jackson | MS | Preferred Stock w/ Warrants | \$ 215,000,000 | Par | 12/9/2009 ⁴ | \$ 215,000,000 | \$ 0 | Warrants | 12/30/2009 | Warrants | R | \$ 10,000,000 | | | | |
| 122 | 11/21/2008 | First Community Corporation | Lexington | SC | Preferred Stock w/ Warrants | \$ 11,350,000 | Par | 8/23/2012 ¹²² | \$ 10,987,794 | \$ 0 | Warrants | | | | | | | | |
| 86 - 06/13/2012 | 11/21/2008 | Taylor Capital Group | Rosemont | IL | Preferred Stock w/ Warrants | \$ 104,823,000 | Par | 6/13/2012 ⁸⁶ | \$ 92,254,460 | \$ 0 | Warrants | 7/18/2012 | Warrants | R | \$ 9,839,273 | | | | |
| 66 - 11/30/2011 | 11/21/2008 | BBCN Bancorp, Inc. (Nara Bancorp, Inc.) | Los Angeles | CA | Preferred Stock w/ Warrants | \$ 67,000,000 | Par | 6/27/2012 ⁴ | \$ 67,000,000 | \$ 0 | Warrants | 8/8/2012 | Warrants | R | \$ 2,189,317 | | | | |
| 14, 20 | 12/5/2008 | Midwest Banc Holdings, Inc. | Melrose Park | IL | Mandatorily Convertible Preferred Stock w/ Warrants | \$ 89,388,000 | Par | | | | | | | | | | | | |
| | 12/5/2008 | MB Financial Inc. | Chicago | IL | Preferred Stock w/ Warrants | \$ 196,000,000 | Par | 3/14/2012 ⁴ | \$ 196,000,000 | \$ 0 | Warrants | 5/2/2012 | Warrants | R | \$ 1,518,072 | | | | |
| | 12/5/2008 | First Midwest Bancorp, Inc. | Itasca | IL | Preferred Stock w/ Warrants | \$ 193,000,000 | Par | 11/23/2011 ⁴ | \$ 193,000,000 | \$ 0 | Warrants | 12/21/2011 | Warrants | R | \$ 900,000 | | | | |
| | 12/5/2008 | United Community Banks, Inc. | Blairsville | GA | Preferred Stock w/ Warrants | \$ 180,000,000 | Par | | | | | | | | | | | | |
| | 12/5/2008 | WesBanco, Inc. | Wheeling | WV | Preferred Stock w/ Warrants | \$ 75,000,000 | Par | 9/9/2009 ⁴ | \$ 75,000,000 | \$ 0 | Warrants | 12/23/2009 | Warrants | R | \$ 950,000 | | | | |
| 50 | 12/5/2008 | Encore Bancshares Inc. | Houston | TX | Preferred Stock w/ Warrants | \$ 34,000,000 | Par | 9/27/2011 ⁵⁰ | \$ 34,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P | \$ 637,071 | | | | |
| | 12/5/2008 | Manhattan Bancorp | El Segundo | CA | Preferred Stock w/ Warrants | \$ 1,700,000 | Par | 9/16/2009 ⁴ | \$ 1,700,000 | \$ 0 | Warrants | 10/14/2009 | Warrants | R | \$ 63,364 | | | | |
| | 12/5/2008 | Iberiabank Corporation | Lafayette | LA | Preferred Stock w/ Warrants | \$ 90,000,000 | Par | 3/31/2009 ⁵ | \$ 90,000,000 | \$ 0 | Warrants | 5/20/2009 | Warrants | 9 | \$ 1,200,000 | | | | |
| 49 | 12/5/2008 | Eagle Bancorp, Inc. | Bethesda | MD | Preferred Stock w/ Warrants | \$ 38,235,000 | Par | 12/23/2009 ⁵ | \$ 15,000,000 | \$ 23,235,000 | Preferred Stock w/ Warrants | 11/18/2011 | Warrants | P | \$ 2,794,422 | | | | |
| | | | | | | | | 7/14/2011 ⁴⁹ | \$ 23,235,000 | \$ 0 | Warrants | | | | | | | | |
| | 12/5/2008 | Sandy Spring Bancorp, Inc. | Olney | MD | Preferred Stock w/ Warrants | \$ 83,094,000 | Par | 7/21/2010 ⁴ | \$ 41,547,000 | \$ 41,547,000 | Preferred Stock w/ Warrants | 2/23/2011 | Warrants | R | \$ 4,450,000 | | | | |
| | | | | | | | | 12/15/2010 ⁴ | \$ 41,547,000 | \$ 0 | Warrants | | | | | | | | |
| | 12/5/2008 | Coastal Banking Company, Inc. | Fernandina Beach | FL | Preferred Stock w/ Warrants | \$ 9,950,000 | Par | | | | | | | | | | | | |
| | 12/5/2008 | East West Bancorp | Pasadena | CA | Preferred Stock w/ Warrants | \$ 306,546,000 | Par | 12/29/2010 ⁴ | \$ 306,546,000 | \$ 0 | Warrants | 1/26/2011 | Warrants | 9 | \$ 14,500,000 | | | | |
| 26 - 9/30/2010 | 12/5/2008 | South Financial Group, Inc. | Greenville | SC | Preferred Stock w/ Warrants | \$ 347,000,000 | Par | 9/30/2010 ²⁶ | \$ 130,179,219 | \$ 0 | Warrants | 9/30/2010 | Warrants | 26 | \$ 400,000 | | | | |
| 50 | 12/5/2008 | Great Southern Bancorp | Springfield | MO | Preferred Stock w/ Warrants | \$ 58,000,000 | Par | 8/18/2011 ⁵⁰ | \$ 58,000,000 | \$ 0 | Warrants | 9/21/2011 | Warrants | R | \$ 6,436,364 | | | | |
| | 12/5/2008 | Cathay General Bancorp | Los Angeles | CA | Preferred Stock w/ Warrants | \$ 258,000,000 | Par | | | | | | | | | | | | |
| | 12/5/2008 | Southern Community Financial Corp. | Winston-Salem | NC | Preferred Stock w/ Warrants | \$ 42,750,000 | Par | | | | | | | | | | | | |
| | 12/5/2008 | CVB Financial Corp | Ontario | CA | Preferred Stock w/ Warrants | \$ 130,000,000 | Par | 8/26/2009 ⁴ | \$ 97,500,000 | \$ 32,500,000 | Preferred Stock w/ Warrants | 10/28/2009 | Warrants | 9 | \$ 1,307,000 | | | | |
| | | | | | | | | 9/2/2009 ⁴ | \$ 32,500,000 | \$ 0 | Warrants | | | | | | | | |
| 89 - 06/13/2012 | 12/5/2008 | First Defiance Financial Corp. | Defiance | OH | Preferred Stock w/ Warrants | \$ 37,000,000 | Par | 6/13/2012 ⁸⁹ | \$ 35,084,144 | \$ 0 | Warrants | | | | | | | | |
| 75 - 3/28/2012 | 12/5/2008 | First Financial Holdings Inc. | Charleston | SC | Preferred Stock w/ Warrants | \$ 65,000,000 | Par | 3/28/2012 ⁷⁵ | \$ 55,926,478 | \$ 0 | Warrants | | | | | | | | |
| 17, 54 | 12/5/2008 | Superior Bancorp Inc. | Birmingham | AL | Trust Preferred Securities w/ Warrants | \$ 69,000,000 | Par | | | | | | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|-----------------|---------------|---|----------------|-------|---|-------------------|------------------------|-----------------------------------|--------------------------|---|-----------------------------|------------------------------------|------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| | 12/5/2008 | Southwest Bancorp, Inc. | Stillwater | OK | Preferred Stock w/ Warrants | \$ 70,000,000 | Par | 8/8/2012 ⁴ | \$ 70,000,000 | \$ 0 | Warrants | | | |
| 12 | 12/5/2008 | Popular, Inc. | San Juan | PR | Trust Preferred Securities w/ Warrants | \$ 935,000,000 | Par | | | | | | | |
| | 12/5/2008 | Blue Valley Ban Corp | Overland Park | KS | Preferred Stock w/ Warrants | \$ 21,750,000 | Par | | | | | | | |
| | 12/5/2008 | Central Federal Corporation | Fairlawn | OH | Preferred Stock w/ Warrants | \$ 7,225,000 | Par | | | | | | | |
| | 12/5/2008 | Bank of Marin Bancorp | Novato | CA | Preferred Stock w/ Warrants | \$ 28,000,000 | Par | 3/31/2009 ⁴ | \$ 28,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 1,703,984 |
| 120 | 12/5/2008 | BNC Bancorp | Thomasville | NC | Preferred Stock w/ Warrants | \$ 31,260,000 | Par | 8/23/2012 ¹²⁰ | \$ 28,365,685 | \$ 0 | Warrants | | | |
| 50 | 12/5/2008 | Central Bancorp, Inc. | Somerville | MA | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | 8/25/2011 ⁵⁰ | \$ 10,000,000 | \$ 0 | Warrants | 10/19/2011 | Warrants | R \$ 2,525,000 |
| 49 | 12/5/2008 | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | Preferred Stock w/ Warrants | \$ 9,550,000 | Par | 7/21/2011 ⁴⁹ | \$ 9,550,000 | \$ 0 | Warrants | | | |
| 68 - 1/1/2012 | 12/5/2008 | Valley National Bancorp (State Bancorp, Inc.) | Wayne | NJ | Preferred Stock w/ Warrants | \$ 36,842,000 | Par | 12/14/2011 ⁴ | \$ 36,842,000 | \$ 0 | Warrants | | | |
| 32 - 9/30/2010 | 12/5/2008 | TIB Financial Corp | Naples | FL | Preferred Stock w/ Warrants | \$ 37,000,000 | Par | 9/30/2010 ³² | \$ 12,119,637 | \$ 0 | Warrants | 9/30/2010 | Warrants ³² | R \$ 40,000 |
| | 12/5/2008 | Unity Bancorp, Inc. | Clinton | NJ | Preferred Stock w/ Warrants | \$ 20,649,000 | Par | | | | | | | |
| | 12/5/2008 | Old Line Bancshares, Inc. | Bowie | MD | Preferred Stock w/ Warrants | \$ 7,000,000 | Par | 7/15/2009 ⁴ | \$ 7,000,000 | \$ 0 | Warrants | 9/2/2009 | Warrants | R \$ 225,000 |
| 55 | 12/5/2008 | FPB Bancorp, Inc. | Port St. Lucie | FL | Preferred Stock w/ Warrants | \$ 5,800,000 | Par | | | | | | | |
| 24, 118 | 12/5/2008 | Sterling Financial Corporation | Spokane | WA | Common Stock w/ Warrants | \$ 303,000,000 | Par | 8/14/2012 ¹¹⁸ | \$ 113,338,081 | \$ 0 | Warrants | | | |
| 50 | 12/5/2008 | Oak Valley Bancorp | Oakdale | CA | Preferred Stock w/ Warrants | \$ 13,500,000 | Par | 8/11/2011 ⁵⁰ | \$ 13,500,000 | \$ 0 | Warrants | 9/28/2011 | Warrants | R \$ 560,000 |
| | 12/12/2008 | Old National Bancorp | Evansville | IN | Preferred Stock w/ Warrants | \$ 100,000,000 | Par | 3/31/2009 ⁴ | \$ 100,000,000 | \$ 0 | Warrants | 5/8/2009 | Warrants | R \$ 1,200,000 |
| 35 | 12/12/2008 | Capital Bank Corporation | Raleigh | NC | Preferred Stock w/ Warrants | \$ 41,279,000 | Par | 1/28/2011 ³⁵ | \$ 41,279,000 | \$ 0 | N/A | N/A | N/A | N/A |
| | 12/12/2008 | Pacific International Bancorp | Seattle | WA | Preferred Stock w/ Warrants | \$ 6,500,000 | Par | | | | | | | |
| | 12/12/2008 | SVB Financial Group | Santa Clara | CA | Preferred Stock w/ Warrants | \$ 235,000,000 | Par | 12/23/2009 ⁵ | \$ 235,000,000 | \$ 0 | Warrants | 6/16/2010 | Warrants ⁹ | R \$ 6,820,000 |
| 88 - 06/13/2012 | 12/12/2008 | LNB Bancorp Inc. | Lorain | OH | Preferred Stock w/ Warrants | \$ 25,223,000 | Par | 6/13/2012 ⁸⁸ | \$ 21,863,750 | \$ 0 | Warrants | 7/18/2012 | Warrants | R \$ 860,326 |
| 43 - 5/13/2011 | 12/12/2008 | M&T Bank Corporation (Wilmington Trust Corporation) | Wilmington | DE | Preferred Stock w/ Warrants | \$ 330,000,000 | Par | 5/13/2011 ⁴³ | \$ 330,000,000 | \$ 0 | Warrants | | | |
| | 12/12/2008 | Susquehanna Bancshares, Inc | Lititz | PA | Preferred Stock w/ Warrants | \$ 300,000,000 | Par | 4/21/2010 ⁴ | \$ 200,000,000 | \$ 100,000,000 | Preferred Stock w/ Warrants | 1/19/2011 | Warrants | R \$ 5,269,179 |
| | 12/12/2008 | Signature Bank | New York | NY | Preferred Stock w/ Warrants | \$ 120,000,000 | Par | 3/31/2009 ⁴ | \$ 120,000,000 | \$ 0 | Warrants | 3/10/2010 | Warrants | A \$ 11,150,940 |
| | 12/12/2008 | HopFed Bancorp | Hopkinsville | KY | Preferred Stock w/ Warrants | \$ 18,400,000 | Par | | | | | | | |
| | 12/12/2008 | Citizens Republic Bancorp, Inc. | Flint | MI | Preferred Stock w/ Warrants | \$ 300,000,000 | Par | | | | | | | |
| | 12/12/2008 | Indiana Community Bancorp | Columbus | IN | Preferred Stock w/ Warrants | \$ 21,500,000 | Par | | | | | | | |
| | 12/12/2008 | Bank of the Ozarks, Inc. | Little Rock | AR | Preferred Stock w/ Warrants | \$ 75,000,000 | Par | 11/4/2009 ⁴ | \$ 75,000,000 | \$ 0 | Warrants | 11/24/2009 | Warrants | R \$ 2,650,000 |
| 66 - 11/30/2011 | 12/12/2008 | BBCN Bancorp, Inc. (Center Financial Corporation) | Los Angeles | CA | Preferred Stock w/ Warrants | \$ 55,000,000 | Par | 6/27/2012 ⁴ | \$ 55,000,000 | \$ 0 | Warrants | | | |
| | 12/12/2008 | NewBridge Bancorp | Greensboro | NC | Preferred Stock w/ Warrants | \$ 52,372,000 | Par | | | | | | | |
| | 12/12/2008 | Sterling Bancshares, Inc. | Houston | TX | Preferred Stock w/ Warrants | \$ 125,198,000 | Par | 5/5/2009 ⁴ | \$ 125,198,000 | \$ 0 | Warrants | 6/9/2010 | Warrants | A \$ 2,857,915 |
| | 12/12/2008 | The Bancorp, Inc. | Wilmington | DE | Preferred Stock w/ Warrants | \$ 45,220,000 | Par | 3/10/2010 ⁵ | \$ 45,220,000 | \$ 0 | Warrants | 9/8/2010 | Warrants ⁹ | R \$ 4,753,985 |
| 50 | 12/12/2008 | TowneBank | Portsmouth | VA | Preferred Stock w/ Warrants | \$ 76,458,000 | Par | 9/22/2011 ⁵⁰ | \$ 76,458,000 | \$ 0 | Warrants | | | |
| 76 - 3/28/2012 | 12/12/2008 | Wilshire Bancorp, Inc. | Los Angeles | CA | Preferred Stock w/ Warrants | \$ 62,158,000 | Par | 3/28/2012 ⁷⁶ | \$ 57,766,994 | \$ 0 | Warrants | 6/20/2012 | Warrants | R \$ 760,000 |
| | 12/12/2008 | Valley Financial Corporation | Roanoke | VA | Preferred Stock w/ Warrants | \$ 16,019,000 | Par | | | | | | | |
| 22 | 12/12/2008 | Independent Bank Corporation | Ionia | MI | Mandatorily Convertible Preferred Stock w/ Warrants | \$ 74,426,000 | Par | | | | | | | |
| | 12/12/2008 | Pinnacle Financial Partners, Inc. | Nashville | TN | Preferred Stock w/ Warrants | \$ 95,000,000 | Par | 12/28/2011 ⁴ | \$ 23,750,000 | \$ 71,250,000 | Preferred Stock w/ Warrants | 7/18/2012 | Warrants | R \$ 755,000 |
| | 12/12/2008 | First Litchfield Financial Corporation | Litchfield | CT | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | 4/7/2010 ⁴ | \$ 10,000,000 | \$ 0 | Warrants | 4/7/2010 | Warrants | R \$ 1,488,046 |
| | 12/12/2008 | National Penn Bancshares, Inc. | Boyetown | PA | Preferred Stock w/ Warrants | \$ 150,000,000 | Par | 3/16/2011 ⁴ | \$ 150,000,000 | \$ 0 | Warrants | 4/13/2011 | Warrants ⁹ | R \$ 1,000,000 |
| | 12/12/2008 | Northeast Bancorp | Lewiston | ME | Preferred Stock w/ Warrants | \$ 4,227,000 | Par | | | | | | | |
| 50 | 12/12/2008 | Citizens South Banking Corporation | Gastonia | NC | Preferred Stock w/ Warrants | \$ 20,500,000 | Par | 9/22/2011 ⁵⁰ | \$ 20,500,000 | \$ 0 | Warrants | 11/9/2011 | Warrants | R \$ 225,157 |
| | 12/12/2008 | Virginia Commerce Bancorp | Arlington | VA | Preferred Stock w/ Warrants | \$ 71,000,000 | Par | | | | | | | |
| | 12/12/2008 | Fidelity Bancorp, Inc. | Pittsburgh | PA | Preferred Stock w/ Warrants | \$ 7,000,000 | Par | | | | | | | |
| | 12/12/2008 | LSB Corporation | North Andover | MA | Preferred Stock w/ Warrants | \$ 15,000,000 | Par | 11/18/2009 ⁴ | \$ 15,000,000 | \$ 0 | Warrants | 12/16/2009 | Warrants | R \$ 560,000 |
| | 12/19/2008 | Intermountain Community Bancorp | Sandpoint | ID | Preferred Stock w/ Warrants | \$ 27,000,000 | Par | | | | | | | |
| | 12/19/2008 | Community West Bancshares | Goleta | CA | Preferred Stock w/ Warrants | \$ 15,600,000 | Par | | | | | | | |
| | 12/19/2008 | Synovus Financial Corp. | Columbus | GA | Preferred Stock w/ Warrants | \$ 967,870,000 | Par | | | | | | | |
| 70 | 12/19/2008 | Tennessee Commerce Bancorp, Inc. | Franklin | TN | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | | | | | | | |
| | 12/19/2008 | Community Bankers Trust Corporation | Glen Allen | VA | Preferred Stock w/ Warrants | \$ 17,680,000 | Par | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | | |
|-----------------|---------------|--|------------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------|------------------------------------|------------|--------------------------------|---|---------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds | | |
| | 12/19/2008 | BancTrust Financial Group, Inc. | Mobile | AL | Preferred Stock w/ Warrants | \$ | 50,000,000 | Par | | | | | | | | |
| | 12/19/2008 | Enterprise Financial Services Corp. | St. Louis | MO | Preferred Stock w/ Warrants | \$ | 35,000,000 | Par | | | | | | | | |
| | 12/19/2008 | Mid Penn Bancorp, Inc. | Millersburg | PA | Preferred Stock w/ Warrants | \$ | 10,000,000 | Par | | | | | | | | |
| 49 | 12/19/2008 | Summit State Bank | Santa Rosa | CA | Preferred Stock w/ Warrants | \$ | 8,500,000 | Par | 8/4/2011 ⁴⁹ | \$ 8,500,000 | \$ 0 | Warrants | 9/14/2011 | Warrants | R | \$ 315,000 |
| 117 - 8/1/2012 | 12/19/2008 | VIST Financial Corp. | Wyomissing | PA | Preferred Stock w/ Warrants | \$ | 25,000,000 | Par | 8/1/2012 ¹¹⁶ | \$ 25,000,000 | \$ 0 | Warrants | 8/1/2012 | Warrants ¹¹⁶ | R | \$ 1,189,813 |
| | 12/19/2008 | Wainwright Bank & Trust Company | Boston | MA | Preferred Stock w/ Warrants | \$ | 22,000,000 | Par | 11/24/2009 ⁴ | \$ 22,000,000 | \$ 0 | Warrants | 12/16/2009 | Warrants | R | \$ 568,700 |
| 45 - 6/3/2011 | 12/19/2008 | Whitney Holding Corporation | New Orleans | LA | Preferred Stock w/ Warrants | \$ | 300,000,000 | Par | 6/3/2011 | \$ 300,000,000 | \$ 0 | Warrants | 6/3/2011 | Warrants ⁴⁵ | R | \$ 6,900,000 |
| 81 - 4/19/2012 | 12/19/2008 | The Connecticut Bank and Trust Company | Hartford | CT | Preferred Stock w/ Warrants | \$ | 5,448,000 | Par | 4/19/2012 ⁸¹ | \$ 5,448,000 | \$ 0 | Warrants | 4/19/2012 | Warrants ⁸¹ | R | \$ 792,783 |
| 50 | 12/19/2008 | CoBiz Financial Inc. | Denver | CO | Preferred Stock w/ Warrants | \$ | 64,450,000 | Par | 9/8/2011 ⁵⁰ | \$ 64,450,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P | \$ 143,677 |
| 64 - 10/21/2011 | 12/19/2008 | Santa Lucia Bancorp | Atascadero | CA | Preferred Stock w/ Warrants | \$ | 4,000,000 | Par | 10/21/2011 ⁶⁴ | \$ 2,800,000 | \$ 0 | N/A | N/A | N/A ⁶⁴ | - | N/A |
| 77 - 3/28/2012 | 12/19/2008 | Seacoast Banking Corporation of Florida | Stuart | FL | Preferred Stock w/ Warrants | \$ | 50,000,000 | Par | 3/28/2012 ⁷⁷ | \$ 40,404,700 | \$ 0 | Warrants | 5/30/2012 | Warrants | R | \$ 55,000 |
| 50 | 12/19/2008 | Horizon Bancorp | Michigan City | IN | Preferred Stock w/ Warrants | \$ | 25,000,000 | Par | 11/10/2010 ⁴ | \$ 6,250,000 | \$ 18,750,000 | Warrants | 11/18/2011 | Warrants | P | \$ 1,750,551 |
| | | | | | | | | | 8/25/2011 ⁵⁰ | \$ 18,750,000 | \$ 0 | Warrants | | | | |
| 92 - 6/27/2012 | 12/19/2008 | Fidelity Southern Corporation | Atlanta | GA | Preferred Stock w/ Warrants | \$ | 48,200,000 | Par | 6/27/2012 ⁹² | \$ 42,757,786 | \$ 0 | Warrants | | | | |
| | 12/19/2008 | Community Financial Corporation | Staunton | VA | Preferred Stock w/ Warrants | \$ | 12,643,000 | Par | | | | | | | | |
| | 12/19/2008 | Berkshire Hills Bancorp, Inc. | Pittsfield | MA | Preferred Stock w/ Warrants | \$ | 40,000,000 | Par | 5/27/2009 ⁴ | \$ 40,000,000 | \$ 0 | Warrants | 6/24/2009 | Warrants | R | \$ 1,040,000 |
| 50 | 12/19/2008 | First California Financial Group, Inc | Westlake Village | CA | Preferred Stock w/ Warrants | \$ | 25,000,000 | Par | 7/14/2011 ⁵⁰ | \$ 25,000,000 | \$ 0 | Warrants | 8/24/2011 | Warrants | R | \$ 599,042 |
| 50 | 12/19/2008 | AmeriServ Financial, Inc | Johnstown | PA | Preferred Stock w/ Warrants | \$ | 21,000,000 | Par | 8/11/2011 ⁵⁰ | \$ 21,000,000 | \$ 0 | Warrants | 11/2/2011 | Warrants | R | \$ 825,000 |
| 30 - 9/29/2010 | 12/19/2008 | Security Federal Corporation | Aiken | SC | Preferred Stock w/ Warrants | \$ | 18,000,000 | Par | 9/29/2010 ⁴ | \$ 18,000,000 | \$ 0 | Warrants | | | | |
| | 12/19/2008 | Wintrust Financial Corporation | Lake Forest | IL | Preferred Stock w/ Warrants | \$ | 250,000,000 | Par | 12/22/2010 ⁴ | \$ 250,000,000 | \$ 0 | Warrants | 2/8/2011 | Warrants | A | \$ 25,600,564 |
| | 12/19/2008 | Flushing Financial Corporation | Lake Success | NY | Preferred Stock w/ Warrants | \$ | 70,000,000 | Par | 10/28/2009 ⁵ | \$ 70,000,000 | \$ 0 | Warrants | 12/30/2009 | Warrants ⁹ | R | \$ 900,000 |
| | 12/19/2008 | Monarch Financial Holdings, Inc. | Chesapeake | VA | Preferred Stock w/ Warrants | \$ | 14,700,000 | Par | 12/23/2009 ⁵ | \$ 14,700,000 | \$ 0 | Warrants | 2/10/2010 | Warrants ⁹ | R | \$ 260,000 |
| | 12/19/2008 | StellarOne Corporation | Charlottesville | VA | Preferred Stock w/ Warrants | \$ | 30,000,000 | Par | 4/13/2011 ⁴ | \$ 7,500,000 | \$ 22,500,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | | 12/28/2011 ⁴ | \$ 22,500,000 | \$ 0 | Warrants | | | | |
| 18 | 12/19/2008 | Union First Market Bankshares Corporation (Union Bankshares Corporation) | Bowling Green | VA | Preferred Stock w/ Warrants | \$ | 59,000,000 | Par | 11/18/2009 ⁵ | \$ 59,000,000 | \$ 0 | Warrants | 12/23/2009 | Warrants ⁹ | R | \$ 450,000 |
| | 12/19/2008 | Tidelands Bancshares, Inc | Mount Pleasant | SC | Preferred Stock w/ Warrants | \$ | 14,448,000 | Par | | | | | | | | |
| | 12/19/2008 | Bancorp Rhode Island, Inc. | Providence | RI | Preferred Stock w/ Warrants | \$ | 30,000,000 | Par | 8/5/2009 ⁴ | \$ 30,000,000 | \$ 0 | Warrants | 9/30/2009 | Warrants | R | \$ 1,400,000 |
| | 12/19/2008 | Hawthorn Bancshares, Inc. | Lee's Summit | MO | Preferred Stock w/ Warrants | \$ | 30,255,000 | Par | 5/9/2012 ⁴ | \$ 12,000,000 | \$ 18,255,000 | Preferred Stock w/ Warrants | | | | |
| 49 | 12/19/2008 | The Elmira Savings Bank, FSB | Elmira | NY | Preferred Stock w/ Warrants | \$ | 9,090,000 | Par | 8/25/2011 ⁴⁹ | \$ 9,090,000 | \$ 0 | Warrants | | | | |
| | 12/19/2008 | Alliance Financial Corporation | Syracuse | NY | Preferred Stock w/ Warrants | \$ | 26,918,000 | Par | 5/13/2009 ⁴ | \$ 26,918,000 | \$ 0 | Warrants | 6/17/2009 | Warrants | R | \$ 900,000 |
| 50 | 12/19/2008 | Heartland Financial USA, Inc. | Dubuque | IA | Preferred Stock w/ Warrants | \$ | 81,698,000 | Par | 9/15/2011 ⁵⁰ | \$ 81,698,000 | \$ 0 | Warrants | 9/28/2011 | Warrants | R | \$ 1,800,000 |
| | 12/19/2008 | Citizens First Corporation | Bowling Green | KY | Preferred Stock w/ Warrants | \$ | 8,779,000 | Par | 2/16/2011 ⁴ | \$ 2,212,308 | \$ 6,566,692 | Preferred Stock w/ Warrants | | | | |
| 2 | 12/19/2008 | FFW Corporation | Wabash | IN | Preferred Stock w/ Exercised Warrants | \$ | 7,289,000 | Par | | | | | | | | |
| 2, 49 | 12/19/2008 | Plains Capital Corporation | Dallas | TX | Preferred Stock w/ Exercised Warrants | \$ | 87,631,000 | Par | 9/27/2011 ⁴⁹ | \$ 87,631,000 | \$ 0 | Preferred Stock ² | 9/27/2011 | Preferred Stock ^{2,7} | R | \$ 4,382,000 |
| 2, 49 | 12/19/2008 | Tri-County Financial Corporation | Waldorf | MD | Preferred Stock w/ Exercised Warrants | \$ | 15,540,000 | Par | 9/22/2011 ⁴⁹ | \$ 15,540,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ 777,000 |
| 2, 3 | 12/19/2008 | OneUnited Bank | Boston | MA | Preferred Stock | \$ | 12,063,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Patriot Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ | 26,038,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Pacific City Financial Corporation | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ | 16,200,000 | Par | | | | | | | | |
| 2, 102 | 12/19/2008 | Marquette National Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ | 35,500,000 | Par | 7/27/2012 ¹⁰² | \$ 25,313,186 | \$ 0 | Preferred Stock ² | 7/27/2012 | Preferred Stock ^{2,7} | P | \$ 1,450,171 |
| 2, 103 | 12/19/2008 | Exchange Bank | Santa Rosa | CA | Preferred Stock w/ Exercised Warrants | \$ | 43,000,000 | Par | 7/27/2012 ¹⁰³ | \$ 37,259,393 | \$ 0 | Preferred Stock ² | 7/27/2012 | Preferred Stock ^{2,7} | P | \$ 2,054,215 |
| 2 | 12/19/2008 | Monadnock Bancorp, Inc. | Peterborough | NH | Preferred Stock w/ Exercised Warrants | \$ | 1,834,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | Bridgeview Bancorp, Inc. | Bridgeview | IL | Preferred Stock w/ Exercised Warrants | \$ | 38,000,000 | Par | | | | | | | | |
| 2, 104 | 12/19/2008 | Fidelity Financial Corporation | Wichita | KS | Preferred Stock w/ Exercised Warrants | \$ | 36,282,000 | Par | 7/27/2012 ¹⁰⁴ | \$ 32,013,328 | \$ 0 | Preferred Stock ² | 7/27/2012 | Preferred Stock ^{2,7} | P | \$ 1,725,103 |
| 2 | 12/19/2008 | Patapsco Bancorp, Inc. | Dundalk | MD | Preferred Stock w/ Exercised Warrants | \$ | 6,000,000 | Par | | | | | | | | |
| 2 | 12/19/2008 | NCAL Bancorp | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ | 10,000,000 | Par | | | | | | | | |
| 2, 50 | 12/19/2008 | FCB Bancorp, Inc. | Louisville | KY | Preferred Stock w/ Exercised Warrants | \$ | 9,294,000 | Par | 9/22/2011 ⁵⁰ | \$ 9,294,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ 465,000 |
| | 12/23/2008 | First Financial Bancorp | Cincinnati | OH | Preferred Stock w/ Warrants | \$ | 80,000,000 | Par | 2/24/2010 ⁵ | \$ 80,000,000 | \$ 0 | Warrants | 6/2/2010 | Warrants ⁹ | A | \$ 2,966,288 |
| | 12/23/2008 | Bridge Capital Holdings | San Jose | CA | Preferred Stock w/ Warrants | \$ | 23,864,000 | Par | 2/23/2011 ⁴ | \$ 15,000,000 | \$ 8,864,000 | Preferred Stock w/ Warrants | 4/20/2011 | Warrants | R | \$ 1,395,000 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|-------------------|---------------|---|---------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------------|------------------------------------|--------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| | 12/23/2008 | International Bancshares Corporation | Laredo | TX | Preferred Stock w/ Warrants | \$ 216,000,000 | Par | 7/11/2011 ⁴ | \$ 40,000,000 | \$ 176,000,000 | Preferred Stock w/ Warrants | | | |
| | 12/23/2008 | First Sound Bank | Seattle | WA | Preferred Stock w/ Warrants | \$ 7,400,000 | Par | | | | | | | |
| 119 | 12/23/2008 | M&T Bank Corporation | Buffalo | NY | Preferred Stock w/ Warrants | \$ 600,000,000 | Par | 5/18/2011 ⁴ | \$ 370,000,000 | \$ 230,000,000 | Preferred Stock w/ Warrants | | | |
| | | | | | | | | 8/17/2012 ¹¹⁹ | \$ 230,000,000 | \$ 0 | Warrants | | | |
| 49 | 12/23/2008 | Emclair Financial Corp. | Emlenton | PA | Preferred Stock w/ Warrants | \$ 7,500,000 | Par | 8/18/2011 ⁴⁹ | \$ 7,500,000 | \$ 0 | Warrants | 12/7/2011 | Warrants | R \$ 51,113 |
| | 12/23/2008 | Park National Corporation | Newark | OH | Preferred Stock w/ Warrants | \$ 100,000,000 | Par | 4/25/2012 ⁴ | \$ 100,000,000 | \$ 0 | Warrants | 5/2/2012 | Warrants | R \$ 2,842,400 |
| 59 - 9/7/2011 | 12/23/2008 | Green Bankshares, Inc. | Greeneville | TN | Preferred Stock w/ Warrants | \$ 72,278,000 | Par | 9/7/2011 ⁵⁹ | \$ 68,700,000 | \$ 0 | N/A | N/A | N/A | 59 - - N/A |
| | 12/23/2008 | Cecil Bancorp, Inc. | Elkton | MD | Preferred Stock w/ Warrants | \$ 11,560,000 | Par | | | | | | | |
| | 12/23/2008 | Financial Institutions, Inc. | Warsaw | NY | Preferred Stock w/ Warrants | \$ 37,515,000 | Par | 2/23/2011 ⁴ | \$ 12,505,000 | \$ 25,010,000 | Preferred Stock w/ Warrants | 5/11/2011 | Warrants | R \$ 2,079,963 |
| | | | | | | | | 3/30/2011 ⁴ | \$ 25,010,000 | \$ 0 | Warrants | | | |
| | 12/23/2008 | Fulton Financial Corporation | Lancaster | PA | Preferred Stock w/ Warrants | \$ 376,500,000 | Par | 7/14/2010 ⁴ | \$ 376,500,000 | \$ 0 | Warrants | 9/8/2010 | Warrants | R \$ 10,800,000 |
| 30 - 9/3/2010 | 12/23/2008 | United Bancorporation of Alabama, Inc. | Atmore | AL | Preferred Stock w/ Warrants | \$ 10,300,000 | Par | 9/3/2010 ⁴ | \$ 10,300,000 | \$ 0 | Warrants | | | |
| 50 | 12/23/2008 | MutualFirst Financial, Inc. | Muncie | IN | Preferred Stock w/ Warrants | \$ 32,382,000 | Par | 8/25/2011 ⁵⁰ | \$ 32,382,000 | \$ 0 | Warrants | 9/28/2011 | Warrants | R \$ 900,194 |
| | 12/23/2008 | BCSB Bancorp, Inc. | Baltimore | MD | Preferred Stock w/ Warrants | \$ 10,800,000 | Par | 1/26/2011 ⁴ | \$ 10,800,000 | \$ 0 | Warrants | | | |
| | 12/23/2008 | HMN Financial, Inc. | Rochester | MN | Preferred Stock w/ Warrants | \$ 26,000,000 | Par | | | | | | | |
| 39 - 3/11/2011 | 12/23/2008 | First Community Bank Corporation of America | Pinellas Park | FL | Preferred Stock w/ Warrants | \$ 10,685,000 | Par | 5/31/2011 ³⁹ | \$ 7,754,267 | \$ 0 | N/A | N/A | N/A | - N/A |
| | 12/23/2008 | Sterling Bancorp | New York | NY | Preferred Stock w/ Warrants | \$ 42,000,000 | Par | 4/27/2011 ⁴ | \$ 42,000,000 | \$ 0 | Warrants | 5/18/2011 | Warrants | R \$ 945,775 |
| | 12/23/2008 | Intervest Bankshares Corporation | New York | NY | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | | | | | | | |
| 93 - 6/27/2012 | 12/23/2008 | Peoples Bancorp of North Carolina, Inc. | Newton | NC | Preferred Stock w/ Warrants | \$ 25,054,000 | Par | 6/27/2012 ⁹³ | \$ 23,033,635 | \$ 0 | Warrants | 8/8/2012 | Warrants | R \$ 425,000 |
| 67 - 12/29/2011 | 12/23/2008 | F.N.B. Corporation (Parkvale Financial Corporation) | Hermitage | PA | Preferred Stock w/ Warrants | \$ 31,762,000 | Par | 1/3/2012 ⁶⁷ | \$ 31,762,000 | \$ 0 | Warrants | | | |
| | 12/23/2008 | Timberland Bancorp, Inc. | Hoquiam | WA | Preferred Stock w/ Warrants | \$ 16,641,000 | Par | | | | | | | |
| | 12/23/2008 | 1st Constitution Bancorp | Cranbury | NJ | Preferred Stock w/ Warrants | \$ 12,000,000 | Par | 10/27/2010 ⁴ | \$ 12,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 326,576 |
| | 12/23/2008 | Central Jersey Bancorp | Oakhurst | NJ | Preferred Stock w/ Warrants | \$ 11,300,000 | Par | 11/24/2010 ⁴ | \$ 11,300,000 | \$ 0 | Warrants | 12/1/2010 | Warrants | R \$ 319,659 |
| 2 | 12/23/2008 | Western Illinois Bancshares Inc. | Monmouth | IL | Preferred Stock w/ Exercised Warrants | \$ 6,855,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Saigon National Bank | Westminster | CA | Preferred Stock w/ Exercised Warrants | \$ 1,549,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Capital Pacific Bancorp | Portland | OR | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Uwharrie Capital Corp | Albemarle | NC | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 3, 30 - 8/20/2010 | 12/23/2008 | Mission Valley Bancorp | Sun Valley | CA | Preferred Stock | \$ 5,500,000 | Par | 8/20/2010 ⁴ | \$ 5,500,000 | \$ 0 | N/A | N/A | N/A | - N/A |
| 2 | 12/23/2008 | The Little Bank, Incorporated | Kinston | NC | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Pacific Commerce Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 4,060,000 | Par | | | | | | | |
| 2, 49 | 12/23/2008 | Citizens Community Bank | South Hill | VA | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | 7/28/2011 ⁴⁹ | \$ 3,000,000 | \$ 0 | Preferred Stock ² | 7/28/2011 | Preferred Stock ^{2,7} | R \$ 150,000 |
| 2, 49 | 12/23/2008 | Seacoast Commerce Bank | Chula Vista | CA | Preferred Stock w/ Exercised Warrants | \$ 1,800,000 | Par | 9/1/2011 ⁴⁹ | \$ 1,800,000 | \$ 0 | Preferred Stock ² | 9/1/2011 | Preferred Stock ^{2,7} | R \$ 90,000 |
| 2 | 12/23/2008 | TCNB Financial Corp. | Dayton | OH | Preferred Stock w/ Exercised Warrants | \$ 2,000,000 | Par | 8/3/2011 ⁴ | \$ 2,000,000 | \$ 0 | Preferred Stock ² | 8/3/2011 | Preferred Stock ^{2,7} | R \$ 100,000 |
| 2 | 12/23/2008 | Leader Bancorp, Inc. | Arlington | MA | Preferred Stock w/ Exercised Warrants | \$ 5,830,000 | Par | 11/24/2010 ⁴ | \$ 5,830,000 | \$ 0 | Preferred Stock ² | 11/24/2010 | Preferred Stock ^{2,7} | R \$ 292,000 |
| 2, 49 | 12/23/2008 | Nicolet Bankshares, Inc. | Green Bay | WI | Preferred Stock w/ Exercised Warrants | \$ 14,964,000 | Par | 9/1/2011 ⁴⁹ | \$ 14,964,000 | \$ 0 | Preferred Stock ² | 9/1/2011 | Preferred Stock ^{2,7} | R \$ 748,000 |
| 2, 49 | 12/23/2008 | Magna Bank | Memphis | TN | Preferred Stock w/ Exercised Warrants | \$ 13,795,000 | Par | 11/24/2009 ⁴ | \$ 3,455,000 | \$ 10,340,000 | Preferred Stock ² | | | |
| | | | | | | | | 6/8/2011 ⁴ | \$ 3,455,000 | \$ 6,885,000 | Preferred Stock ² | 8/18/2011 | Preferred Stock ^{2,7} | R \$ 690,000 |
| | | | | | | | | 8/18/2011 ⁴⁹ | \$ 6,885,000 | \$ 0 | Preferred Stock ² | | | |
| 2 | 12/23/2008 | Western Community Bancshares, Inc. | Palm Desert | CA | Preferred Stock w/ Exercised Warrants | \$ 7,290,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Community Investors Bancorp, Inc. | Bucyrus | OH | Preferred Stock w/ Exercised Warrants | \$ 2,600,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Capital Bancorp, Inc. | Rockville | MD | Preferred Stock w/ Exercised Warrants | \$ 4,700,000 | Par | 12/30/2010 ⁴ | \$ 4,700,000 | \$ 0 | Preferred Stock ² | 12/30/2010 | Preferred Stock ^{2,7} | R \$ 235,000 |
| 2, 49 | 12/23/2008 | Cache Valley Banking Company | Logan | UT | Preferred Stock w/ Exercised Warrants | \$ 4,767,000 | Par | 7/14/2011 ⁴⁹ | \$ 4,767,000 | \$ 0 | Preferred Stock ² | 7/14/2011 | Preferred Stock ^{2,7} | R \$ 238,000 |
| 2, 61 | 12/23/2008 | Citizens Bancorp | Nevada City | CA | Preferred Stock w/ Exercised Warrants | \$ 10,400,000 | Par | | | | | | | |
| 2 | 12/23/2008 | Tennessee Valley Financial Holdings, Inc. | Oak Ridge | TN | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2, 50 | 12/23/2008 | Pacific Coast Bankers' Bancshares | San Francisco | CA | Preferred Stock w/ Exercised Warrants | \$ 11,600,000 | Par | 7/28/2011 ⁵⁰ | \$ 11,600,000 | \$ 0 | Preferred Stock ² | 7/28/2011 | Preferred Stock ^{2,7} | R \$ 580,000 |
| | 12/31/2008 | SunTrust Banks, Inc. | Atlanta | GA | Preferred Stock w/ Warrants | \$ 1,350,000,000 | Par | 3/30/2011 ⁴ | \$ 1,350,000,000 | \$ 0 | Warrants | 9/22/2011 | Warrants | A \$ 15,996,899 |
| | 12/31/2008 | The PNC Financial Services Group Inc. | Pittsburgh | PA | Preferred Stock w/ Warrants | \$ 7,579,200,000 | Par | 2/10/2010 ⁴ | \$ 7,579,200,000 | \$ 0 | Warrants | 4/29/2010 | Warrants | A \$ 320,277,984 |
| | 12/31/2008 | Fifth Third Bancorp | Cincinnati | OH | Preferred Stock w/ Warrants | \$ 3,408,000,000 | Par | 2/2/2011 ⁴ | \$ 3,408,000,000 | \$ 0 | Warrants | 3/16/2011 | Warrants | R \$ 280,025,936 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|--------------------|---------------|--|-----------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------------|------------------------------------|--------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 31 - 9/30/2010 | 12/31/2008 | Hampton Roads Bankshares, Inc. | Norfolk | VA | Common Stock w/ Warrants | \$ 80,347,000 | Par | | | | | | | |
| 16 | 12/31/2008 | CIT Group Inc. | New York | NY | Contingent Value Rights | \$ 2,330,000,000 | Par | 2/8/2010 ¹⁶ | \$ 0 | \$ 0 | N/A | N/A | N/A | N/A |
| | 12/31/2008 | West Bancorporation, Inc. | West Des Moines | IA | Preferred Stock w/ Warrants | \$ 36,000,000 | Par | 6/29/2011 ⁴ | \$ 36,000,000 | \$ 0 | Warrants | 8/31/2011 | Warrants | R \$ 700,000 |
| 2 | 12/31/2008 | First Banks, Inc. | Clayton | MO | Preferred Stock w/ Exercised Warrants | \$ 295,400,000 | Par | | | | | | | |
| 1a, 1b | 1/9/2009 | Bank of America Corporation | Charlotte | NC | Preferred Stock w/ Warrants | \$ 10,000,000,000 | Par | 12/9/2009 ⁴ | \$ 10,000,000,000 | \$ 0 | Warrants | 3/3/2010 | Warrants ^{1b} | A \$ 122,365,216 |
| | 1/9/2009 | FirstMerit Corporation | Akron | OH | Preferred Stock w/ Warrants | \$ 125,000,000 | Par | 4/22/2009 ⁴ | \$ 125,000,000 | \$ 0 | Warrants | 5/27/2009 | Warrants | R \$ 5,025,000 |
| 87 - 06/13/2012 | 1/9/2009 | Farmers Capital Bank Corporation | Frankfort | KY | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | 6/13/2012 ⁸⁷ | \$ 21,594,229 | \$ 0 | Warrants | 7/18/2012 | Warrants | R \$ 75,000 |
| | 1/9/2009 | Peapack-Gladstone Financial Corporation | Gladstone | NJ | Preferred Stock w/ Warrants | \$ 28,685,000 | Par | 1/6/2010 ⁴ | \$ 7,172,000 | \$ 21,513,000 | Preferred Stock w/ Warrants | 4/4/2012 | Warrants | R \$ 110,000 |
| | | | | | | | | 3/2/2011 ⁴ | \$ 7,172,000 | \$ 14,341,000 | Preferred Stock w/ Warrants | | | |
| | | | | | | | | 1/11/2012 ⁴ | \$ 14,341,000 | \$ 0 | Warrants | | | |
| | 1/9/2009 | Commerce National Bank | Newport Beach | CA | Preferred Stock w/ Warrants | \$ 5,000,000 | Par | 10/7/2009 ⁴ | \$ 5,000,000 | \$ 0 | Warrants | | | |
| | 1/9/2009 | The First Bancorp, Inc. | Damariscotta | ME | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | 8/24/2011 ⁴ | \$ 12,500,000 | \$ 12,500,000 | Preferred Stock w/ Warrants | | | |
| | 1/9/2009 | Sun Bancorp, Inc. | Vineland | NJ | Preferred Stock w/ Warrants | \$ 89,310,000 | Par | 4/8/2009 ⁴ | \$ 89,310,000 | \$ 0 | Warrants | 5/27/2009 | Warrants | R \$ 2,100,000 |
| 65 - 11/15/2011 | 1/9/2009 | Crescent Financial Bancshares, Inc. (Crescent Financial Corporation) | Cary | NC | Preferred Stock w/ Warrants | \$ 24,900,000 | Par | | | | | | | |
| | 1/9/2009 | American Express Company | New York | NY | Preferred Stock w/ Warrants | \$ 3,388,890,000 | Par | 6/17/2009 ⁴ | \$ 3,388,890,000 | \$ 0 | Warrants | 7/29/2009 | Warrants | R \$ 340,000,000 |
| 37, 46 - 3/29/2012 | 1/9/2009 | Central Pacific Financial Corp. | Honolulu | HI | Common Stock w/ Warrants | \$ 135,000,000 | Par | 6/17/2011 ⁴⁶ | \$ 35,883,281 | \$ 99,116,719 | Common Stock w/ Warrants | | | |
| | | | | | | | | 3/29/2012 ⁴⁶ | \$ 36,039,222 | \$ 0 | Warrants | | | |
| | 1/9/2009 | Centrue Financial Corporation | St. Louis | MO | Preferred Stock w/ Warrants | \$ 32,668,000 | Par | | | | | | | |
| | 1/9/2009 | Eastern Virginia Bankshares, Inc. | Tappahannock | VA | Preferred Stock w/ Warrants | \$ 24,000,000 | Par | | | | | | | |
| | 1/9/2009 | Colony Bancorp, Inc. | Fitzgerald | GA | Preferred Stock w/ Warrants | \$ 28,000,000 | Par | | | | | | | |
| | 1/9/2009 | Independent Bank Corp. | Rockland | MA | Preferred Stock w/ Warrants | \$ 78,158,000 | Par | 4/22/2009 ⁴ | \$ 78,158,000 | \$ 0 | Warrants | 5/27/2009 | Warrants | R \$ 2,200,000 |
| 33 | 1/9/2009 | Cadence Financial Corporation | Starkville | MS | Preferred Stock w/ Warrants | \$ 44,000,000 | Par | 3/4/2011 ³³ | \$ 38,000,000 | \$ 0 | N/A | N/A | N/A | N/A |
| | 1/9/2009 | LCNB Corp. | Lebanon | OH | Preferred Stock w/ Warrants | \$ 13,400,000 | Par | 10/21/2009 ⁴ | \$ 13,400,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 602,557 |
| 49 | 1/9/2009 | Center Bancorp, Inc. | Union | NJ | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | 9/15/2011 ⁴⁹ | \$ 10,000,000 | \$ 0 | Warrants | 12/7/2011 | Warrants | R \$ 245,000 |
| | 1/9/2009 | F.N.B. Corporation | Hermitage | PA | Preferred Stock w/ Warrants | \$ 100,000,000 | Par | 9/9/2009 ⁴ | \$ 100,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 690,100 |
| | 1/9/2009 | C&F Financial Corporation | West Point | VA | Preferred Stock w/ Warrants | \$ 20,000,000 | Par | 7/27/2011 ⁴ | \$ 10,000,000 | \$ 10,000,000 | Preferred Stock w/ Warrants | | | |
| | | | | | | | | 4/11/2012 ⁴ | \$ 10,000,000 | \$ 0 | Warrants | | | |
| | 1/9/2009 | North Central Bancshares, Inc. | Fort Dodge | IA | Preferred Stock w/ Warrants | \$ 10,200,000 | Par | 12/14/2011 ⁴ | \$ 10,200,000 | \$ 0 | Warrants | 1/11/2012 | Warrants | R \$ 600,000 |
| | 1/9/2009 | Carolina Bank Holdings, Inc. | Greensboro | NC | Preferred Stock w/ Warrants | \$ 16,000,000 | Par | | | | | | | |
| 50 | 1/9/2009 | First Bancorp | Troy | NC | Preferred Stock w/ Warrants | \$ 65,000,000 | Par | 9/1/2011 ⁵⁰ | \$ 65,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 924,462 |
| | 1/9/2009 | First Financial Service Corporation | Elizabethtown | KY | Preferred Stock w/ Warrants | \$ 20,000,000 | Par | | | | | | | |
| 49 | 1/9/2009 | Codorus Valley Bancorp, Inc. | York | PA | Preferred Stock w/ Warrants | \$ 16,500,000 | Par | 8/18/2011 ⁴⁹ | \$ 16,500,000 | \$ 0 | Warrants | 9/28/2011 | Warrants | R \$ 526,604 |
| 49 | 1/9/2009 | MidSouth Bancorp, Inc. | Lafayette | LA | Preferred Stock w/ Warrants | \$ 20,000,000 | Par | 8/25/2011 ⁴⁹ | \$ 20,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 206,557 |
| | 1/9/2009 | First Security Group, Inc. | Chattanooga | TN | Preferred Stock w/ Warrants | \$ 33,000,000 | Par | | | | | | | |
| | 1/9/2009 | Shore Bancshares, Inc. | Easton | MD | Preferred Stock w/ Warrants | \$ 25,000,000 | Par | 4/15/2009 ⁴ | \$ 25,000,000 | \$ 0 | Warrants | 11/16/2011 | Warrants | R \$ 25,000 |
| 2 | 1/9/2009 | The Queensborough Company | Louisville | GA | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 2 | 1/9/2009 | American State Bancshares, Inc. | Great Bend | KS | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | 11/2/2011 ⁴ | \$ 6,000,000 | \$ 0 | Preferred Stock ² | 11/2/2011 | Preferred Stock ^{2,7} | R \$ 300,000 |
| 2, 49 | 1/9/2009 | Security California Bancorp | Riverside | CA | Preferred Stock w/ Exercised Warrants | \$ 6,815,000 | Par | 9/15/2011 ⁴⁹ | \$ 6,815,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 341,000 |
| 2, 49 | 1/9/2009 | Security Business Bancorp | San Diego | CA | Preferred Stock w/ Exercised Warrants | \$ 5,803,000 | Par | 7/14/2011 ⁴⁹ | \$ 5,803,000 | \$ 0 | Preferred Stock ² | 7/14/2011 | Preferred Stock ^{2,7} | R \$ 290,000 |
| 2 | 1/9/2009 | Sound Banking Company | Morehead City | NC | Preferred Stock w/ Exercised Warrants | \$ 3,070,000 | Par | | | | | | | |
| 3 | 1/9/2009 | Mission Community Bancorp | San Luis Obispo | CA | Preferred Stock | \$ 5,116,000 | Par | 12/28/2011 ⁴ | \$ 5,116,000 | \$ 0 | N/A | N/A | N/A | - N/A |
| 2, 49 | 1/9/2009 | Redwood Financial Inc. | Redwood Falls | MN | Preferred Stock w/ Exercised Warrants | \$ 2,995,000 | Par | 8/18/2011 ⁴⁹ | \$ 2,995,000 | \$ 0 | Preferred Stock ² | 8/18/2011 | Preferred Stock ^{2,7} | R \$ 150,000 |
| 2 | 1/9/2009 | Surrey Bancorp | Mount Airy | NC | Preferred Stock w/ Exercised Warrants | \$ 2,000,000 | Par | 12/29/2010 ⁴ | \$ 2,000,000 | \$ 0 | Preferred Stock ² | 12/29/2010 | Preferred Stock ^{2,7} | R \$ 100,000 |
| 2 | 1/9/2009 | Independence Bank | East Greenwich | RI | Preferred Stock w/ Exercised Warrants | \$ 1,065,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Valley Community Bank | Pleasanton | CA | Preferred Stock w/ Exercised Warrants | \$ 5,500,000 | Par | | | | | | | |
| 2 | 1/9/2009 | Rising Sun Bancorp | Rising Sun | MD | Preferred Stock w/ Exercised Warrants | \$ 5,983,000 | Par | | | | | | | |
| 2, 49 | 1/9/2009 | Community Trust Financial Corporation | Ruston | LA | Preferred Stock w/ Exercised Warrants | \$ 24,000,000 | Par | 7/6/2011 ⁴⁹ | \$ 24,000,000 | \$ 0 | Preferred Stock ² | 7/6/2011 | Preferred Stock ^{2,7} | R \$ 1,200,000 |
| 2, 50 | 1/9/2009 | GrandSouth Bancorporation | Greenville | SC | Preferred Stock w/ Exercised Warrants | \$ 9,000,000 | Par | 9/8/2011 ⁵⁰ | \$ 9,000,000 | \$ 0 | Preferred Stock ² | 9/8/2011 | Preferred Stock ^{2,7} | R \$ 450,000 |
| 2 | 1/9/2009 | Texas National Bancorporation | Jacksonville | TX | Preferred Stock w/ Exercised Warrants | \$ 3,981,000 | Par | 5/19/2010 ⁴ | \$ 3,981,000 | \$ 0 | Preferred Stock ² | 5/19/2010 | Preferred Stock ^{2,7} | R \$ 199,000 |
| 2 | 1/9/2009 | Congaree Bancshares, Inc. | Cayce | SC | Preferred Stock w/ Exercised Warrants | \$ 3,285,000 | Par | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|-------------------|---------------|---|---------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------------|------------------------------------|--------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 2 | 1/9/2009 | New York Private Bank & Trust Corporation | New York | NY | Preferred Stock w/ Exercised Warrants | \$ 267,274,000 | Par | | | | | | | |
| | 1/16/2009 | Home Bancshares, Inc. | Conway | AR | Preferred Stock w/ Warrants | \$ 50,000,000 | Par | 7/6/2011 ⁴ | \$ 50,000,000 | \$ 0 | Warrants | 7/27/2011 | Warrants | R \$ 1,300,000 |
| | 1/16/2009 | Washington Banking Company | Oak Harbor | WA | Preferred Stock w/ Warrants | \$ 26,380,000 | Par | 1/12/2011 ⁴ | \$ 26,380,000 | \$ 0 | Warrants | 3/2/2011 | Warrants | 9 R \$ 1,625,000 |
| 49 | 1/16/2009 | New Hampshire Thrift Bancshares, Inc. | Newport | NH | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | 8/25/2011 ⁴⁹ | \$ 10,000,000 | \$ 0 | Warrants | 2/15/2012 | Warrants | R \$ 737,100 |
| | 1/16/2009 | Bar Harbor Bankshares | Bar Harbor | ME | Preferred Stock w/ Warrants | \$ 18,751,000 | Par | 2/24/2010 ⁵ | \$ 18,751,000 | \$ 0 | Warrants | 7/28/2010 | Warrants | 9 R \$ 250,000 |
| | 1/16/2009 | Somerset Hills Bancorp | Bernardsville | NJ | Preferred Stock w/ Warrants | \$ 7,414,000 | Par | 5/20/2009 ⁴ | \$ 7,414,000 | \$ 0 | Warrants | 6/24/2009 | Warrants | R \$ 275,000 |
| | 1/16/2009 | SCBT Financial Corporation | Columbia | SC | Preferred Stock w/ Warrants | \$ 64,779,000 | Par | 5/20/2009 ⁴ | \$ 64,779,000 | \$ 0 | Warrants | 6/24/2009 | Warrants | R \$ 1,400,000 |
| | 1/16/2009 | S&T Bancorp | Indiana | PA | Preferred Stock w/ Warrants | \$ 108,676,000 | Par | 12/7/2011 ⁴ | \$ 108,676,000 | \$ 0 | Warrants | | | |
| | 1/16/2009 | ECB Bancorp, Inc. | Engelhard | NC | Preferred Stock w/ Warrants | \$ 17,949,000 | Par | | | | | | | |
| 28 - 10/07/2011 | 1/16/2009 | First BanCorp | San Juan | PR | Common Stock w/ Warrants | \$ 424,174,000 | Par | | | | | | | |
| | 1/16/2009 | Texas Capital Bancshares, Inc. | Dallas | TX | Preferred Stock w/ Warrants | \$ 75,000,000 | Par | 5/13/2009 ⁴ | \$ 75,000,000 | \$ 0 | Warrants | 3/11/2010 | Warrants | A \$ 6,559,066 |
| | 1/16/2009 | Yadkin Valley Financial Corporation | Elkin | NC | Preferred Stock w/ Warrants | \$ 36,000,000 | Par | | | | | | | |
| 3, 30 - 8/27/2010 | 1/16/2009 | Carver Bancorp, Inc | New York | NY | Preferred Stock | \$ 18,980,000 | Par | 8/27/2010 ⁴ | \$ 18,980,000 | \$ 0 | N/A | N/A | N/A | - N/A |
| | 1/16/2009 | Citizens & Northern Corporation | Wellsboro | PA | Preferred Stock w/ Warrants | \$ 26,440,000 | Par | 8/4/2010 ⁴ | \$ 26,440,000 | \$ 0 | Warrants | 9/1/2010 | Warrants | R \$ 400,000 |
| 78 - 3/28/2012 | 1/16/2009 | MainSource Financial Group, Inc. | Greensburg | IN | Preferred Stock w/ Warrants | \$ 57,000,000 | Par | 3/28/2012 ⁷⁸ | \$ 52,277,171 | \$ 0 | Warrants | | | |
| 95 - 6/27/2012 | 1/16/2009 | MetroCorp Bancshares, Inc. | Houston | TX | Preferred Stock w/ Warrants | \$ 45,000,000 | Par | 6/27/2012 ⁹⁵ | \$ 43,490,360 | \$ 0 | Warrants | | | |
| 91 - 06/13/2012 | 1/16/2009 | United Bancorp, Inc. | Tecumseh | MI | Preferred Stock w/ Warrants | \$ 20,600,000 | Par | 6/13/2012 ⁹¹ | \$ 16,750,221 | \$ 0 | Warrants | 7/18/2012 | Warrants | R \$ 38,000 |
| | 1/16/2009 | Old Second Bancorp, Inc. | Aurora | IL | Preferred Stock w/ Warrants | \$ 73,000,000 | Par | | | | | | | |
| 96 - 6/27/2012 | 1/16/2009 | Pulaski Financial Corp | Creve Coeur | MO | Preferred Stock w/ Warrants | \$ 32,538,000 | Par | 6/27/2012 ⁹⁶ | \$ 28,460,338 | \$ 0 | Warrants | 8/8/2012 | Warrants | R \$ 1,100,000 |
| | 1/16/2009 | OceanFirst Financial Corp. | Toms River | NJ | Preferred Stock w/ Warrants | \$ 38,263,000 | Par | 12/30/2009 ⁵ | \$ 38,263,000 | \$ 0 | Warrants | 2/3/2010 | Warrants | 9 R \$ 430,797 |
| 2 | 1/16/2009 | Community 1st Bank | Roseville | CA | Preferred Stock w/ Exercised Warrants | \$ 2,550,000 | Par | | | | | | | |
| 2 | 1/16/2009 | TCB Holding Company, Texas Community Bank | The Woodlands | TX | Preferred Stock w/ Exercised Warrants | \$ 11,730,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Centra Financial Holdings, Inc. | Morgantown | WV | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | 3/31/2009 ⁴ | \$ 15,000,000 | \$ 0 | Preferred Stock ² | 4/15/2009 | Preferred Stock ^{2,7} | R \$ 750,000 |
| 2, 50 | 1/16/2009 | First Bankers Trustshares, Inc. | Quincy | IL | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | 9/8/2011 ⁵⁰ | \$ 10,000,000 | \$ 0 | Preferred Stock ² | 9/8/2011 | Preferred Stock ^{2,7} | R \$ 500,000 |
| 2, 19 | 1/16/2009 | Pacific Coast National Bancorp | San Clemente | CA | Preferred Stock w/ Exercised Warrants | \$ 4,120,000 | Par | 2/11/2010 ¹⁹ | \$ 0 | \$ 0 | N/A | N/A | N/A | N/A |
| 3, 30 - 9/29/2010 | 1/16/2009 | Community Bank of the Bay | Oakland | CA | Preferred Stock | \$ 1,747,000 | Par | 9/29/2010 ⁴ | \$ 1,747,000 | \$ 0 | N/A | N/A | N/A | - N/A |
| 2, 49 | 1/16/2009 | Redwood Capital Bancorp | Eureka | CA | Preferred Stock w/ Exercised Warrants | \$ 3,800,000 | Par | 7/21/2011 ⁴⁹ | \$ 3,800,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R \$ 190,000 |
| 2 | 1/16/2009 | Syringa Bancorp | Boise | ID | Preferred Stock w/ Exercised Warrants | \$ 8,000,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Idaho Bancorp | Boise | ID | Preferred Stock w/ Exercised Warrants | \$ 6,900,000 | Par | | | | | | | |
| 2, 49 | 1/16/2009 | Puget Sound Bank | Bellevue | WA | Preferred Stock w/ Exercised Warrants | \$ 4,500,000 | Par | 8/11/2011 ⁴⁹ | \$ 4,500,000 | \$ 0 | Preferred Stock ² | 8/11/2011 | Preferred Stock ^{2,7} | R \$ 225,000 |
| 2, 49 | 1/16/2009 | United Financial Banking Companies, Inc. | Vienna | VA | Preferred Stock w/ Exercised Warrants | \$ 5,658,000 | Par | 12/15/2010 ⁴ | \$ 3,000,000 | \$ 2,658,000 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 283,000 |
| | | | | | | | | 9/15/2011 ⁴⁹ | \$ 2,658,000 | \$ 0 | Preferred Stock ² | | | |
| 2 | 1/16/2009 | Dickinson Financial Corporation II | Kansas City | MO | Preferred Stock w/ Exercised Warrants | \$ 146,053,000 | Par | | | | | | | |
| 2 | 1/16/2009 | The Baraboo Bancorporation | Baraboo | WI | Preferred Stock w/ Exercised Warrants | \$ 20,749,000 | Par | | | | | | | |
| 2 | 1/16/2009 | Bank of Commerce | Charlotte | NC | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2 | 1/16/2009 | State Bankshares, Inc. | Fargo | ND | Preferred Stock w/ Exercised Warrants | \$ 50,000,000 | Par | 8/12/2009 ⁴ | \$ 12,500,000 | \$ 37,500,000 | Preferred Stock ² | 6/29/2011 | Preferred Stock ^{2,7} | R \$ 2,500,000 |
| | | | | | | | | 6/29/2011 | \$ 37,500,000 | \$ 0 | Preferred Stock ² | | | |
| 2 | 1/16/2009 | BNCCORP, Inc. | Bismarck | ND | Preferred Stock w/ Exercised Warrants | \$ 20,093,000 | Par | | | | | | | |
| 2 | 1/16/2009 | First Manitowoc Bancorp, Inc. | Manitowoc | WI | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | 5/27/2009 ⁴ | \$ 12,000,000 | \$ 0 | Preferred Stock ² | 5/27/2009 | Preferred Stock ^{2,7} | R \$ 600,000 |
| 3, 30 - 8/6/2010 | 1/16/2009 | Southern Bancorp, Inc. | Arkadelphia | AR | Preferred Stock | \$ 11,000,000 | Par | 8/6/2010 ⁴ | \$ 11,000,000 | \$ 0 | N/A | N/A | N/A | - N/A |
| 2 | 1/16/2009 | Morrill Bancshares, Inc. | Merriam | KS | Preferred Stock w/ Exercised Warrants | \$ 13,000,000 | Par | 7/20/2011 ⁴ | \$ 13,000,000 | \$ 0 | Preferred Stock ² | 7/20/2011 | Preferred Stock ^{2,7} | R \$ 650,000 |
| 2, 36 | 1/16/2009 | Treaty Oak Bancorp, Inc. | Austin | TX | Warrants | \$ 3,268,000 | Par | 2/15/2011 ³⁶ | \$ 500,000 | \$ 0 | Warrants | | | |
| | 1/23/2009 | 1st Source Corporation | South Bend | IN | Preferred Stock w/ Warrants | \$ 111,000,000 | Par | 12/29/2010 ⁴ | \$ 111,000,000 | \$ 0 | Warrants | 3/9/2011 | Warrants | R \$ 3,750,000 |
| | 1/23/2009 | Princeton National Bancorp, Inc. | Princeton | IL | Preferred Stock w/ Warrants | \$ 25,083,000 | Par | | | | | | | |
| | 1/23/2009 | AB&T Financial Corporation | Gastonia | NC | Preferred Stock w/ Warrants | \$ 3,500,000 | Par | | | | | | | |
| 94 - 6/27/2012 | 1/23/2009 | First Citizens Banc Corp | Sandusky | OH | Preferred Stock w/ Warrants | \$ 23,184,000 | Par | 6/27/2012 ⁹⁴ | \$ 20,689,633 | \$ 0 | Warrants | | | |
| 79 - 3/28/2012 | 1/23/2009 | WSFS Financial Corporation | Wilmington | DE | Preferred Stock w/ Warrants | \$ 52,625,000 | Par | 3/28/2012 ⁷⁹ | \$ 47,435,299 | \$ 0 | Warrants | | | |
| 2 | 1/23/2009 | Commonwealth Business Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 7,701,000 | Par | | | | | | | |
| 2, 13 - 12/4/2009 | 1/23/2009 | Three Shores Bancorporation, Inc. (Seaside National Bank & Trust) | Orlando | FL | Preferred Stock w/ Exercised Warrants | \$ 5,677,000 | Par | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|----------------|---------------|---|------------------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------------|------------------------------------|--------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 2 | 1/23/2009 | CalWest Bancorp | Rancho Santa Margarita | CA | Preferred Stock w/ Exercised Warrants | \$ 4,656,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Fresno First Bank | Fresno | CA | Preferred Stock w/ Exercised Warrants | \$ 1,968,000 | Par | | | | | | | |
| 2 | 1/23/2009 | First ULB Corp. | Oakland | CA | Preferred Stock w/ Exercised Warrants | \$ 4,900,000 | Par | 4/22/2009 ⁴ | \$ 4,900,000 | \$ 0 | Preferred Stock ² | 4/22/2009 | Preferred Stock ^{2,7} | R \$ 245,000 |
| 2 | 1/23/2009 | Alarion Financial Services, Inc. | Ocala | FL | Preferred Stock w/ Exercised Warrants | \$ 6,514,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Midland States Bancorp, Inc. | Effingham | IL | Preferred Stock w/ Exercised Warrants | \$ 10,189,000 | Par | 12/23/2009 ⁴ | \$ 10,189,000 | \$ 0 | Preferred Stock ² | 12/23/2009 | Preferred Stock ^{2,7} | R \$ 509,000 |
| 2 | 1/23/2009 | Moscow Bancshares, Inc. | Moscow | TN | Preferred Stock w/ Exercised Warrants | \$ 6,216,000 | Par | 4/25/2012 ⁴ | \$ 1,100,000 | \$ 5,116,000 | Preferred Stock ² | | | |
| 2 | 1/23/2009 | Farmers Bank | Windsor | VA | Preferred Stock w/ Exercised Warrants | \$ 8,752,000 | Par | | | | | | | |
| 2 | 1/23/2009 | California Oaks State Bank | Thousand Oaks | CA | Preferred Stock w/ Exercised Warrants | \$ 3,300,000 | Par | 12/8/2010 ⁴ | \$ 3,300,000 | \$ 0 | Preferred Stock ² | 12/8/2010 | Preferred Stock ^{2,7} | R \$ 165,000 |
| 2, 51 | 1/23/2009 | Pierce County Bancorp | Tacoma | WA | Preferred Stock w/ Exercised Warrants | \$ 6,800,000 | Par | | | | | | | |
| 2 | 1/23/2009 | Calvert Financial Corporation | Ashland | MO | Preferred Stock w/ Exercised Warrants | \$ 1,037,000 | Par | | | | | | | |
| 2, 50 | 1/23/2009 | Liberty Bancshares, Inc. | Jonesboro | AR | Preferred Stock w/ Exercised Warrants | \$ 57,500,000 | Par | 7/21/2011 ⁵⁰ | \$ 57,500,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R \$ 2,875,000 |
| 2 | 1/23/2009 | Crosstown Holding Company | Blaine | MN | Preferred Stock w/ Exercised Warrants | \$ 10,650,000 | Par | | | | | | | |
| 2, 49 | 1/23/2009 | BankFirst Capital Corporation | Macon | MS | Preferred Stock w/ Exercised Warrants | \$ 15,500,000 | Par | 9/8/2011 ⁴⁹ | \$ 15,500,000 | \$ 0 | Preferred Stock ² | 9/8/2011 | Preferred Stock ^{2,7} | R \$ 775,000 |
| 2, 49 | 1/23/2009 | Southern Illinois Bancorp, Inc. | Carmi | IL | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | 8/25/2011 ⁴⁹ | \$ 5,000,000 | \$ 0 | Preferred Stock ² | 8/25/2011 | Preferred Stock ^{2,7} | R \$ 250,000 |
| 2 | 1/23/2009 | FPB Financial Corp. | Hammond | LA | Preferred Stock w/ Exercised Warrants | \$ 3,240,000 | Par | 12/16/2009 ⁴ | \$ 1,000,000 | \$ 2,240,000 | Preferred Stock ² | | | |
| | | | | | | | | 6/16/2010 ⁴ | \$ 2,240,000 | \$ 0 | Preferred Stock ² | 6/16/2010 | Preferred Stock ^{2,7} | R \$ 162,000 |
| 2 | 1/23/2009 | Stonebridge Financial Corp. | West Chester | PA | Preferred Stock w/ Exercised Warrants | \$ 10,973,000 | Par | | | | | | | |
| | 1/30/2009 | Peoples Bancorp Inc. | Marietta | OH | Preferred Stock w/ Warrants | \$ 39,000,000 | Par | 2/2/2011 ⁴ | \$ 21,000,000 | \$ 18,000,000 | Preferred Stock w/ Warrants | 2/15/2012 | Warrants | R \$ 1,200,724 |
| | | | | | | | | 12/28/2011 ⁴ | \$ 18,000,000 | \$ 0 | Warrants | | | |
| | 1/30/2009 | Anchor Bancorp Wisconsin Inc. | Madison | WI | Preferred Stock w/ Warrants | \$ 110,000,000 | Par | | | | | | | |
| | 1/30/2009 | Parke Bancorp, Inc. | Sewell | NJ | Preferred Stock w/ Warrants | \$ 16,288,000 | Par | | | | | | | |
| | 1/30/2009 | Central Virginia Bankshares, Inc. | Powhatan | VA | Preferred Stock w/ Warrants | \$ 11,385,000 | Par | | | | | | | |
| | 1/30/2009 | Flagstar Bancorp, Inc. | Troy | MI | Preferred Stock w/ Warrants | \$ 266,657,000 | Par | | | | | | | |
| | 1/30/2009 | Middleburg Financial Corporation | Middleburg | VA | Preferred Stock w/ Warrants | \$ 22,000,000 | Par | 12/23/2009 ⁵ | \$ 22,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 301,001 |
| | 1/30/2009 | Peninsula Bank Holding Co. | Palo Alto | CA | Preferred Stock w/ Warrants | \$ 6,000,000 | Par | | | | | | | |
| | 1/30/2009 | PrivateBancorp, Inc. | Chicago | IL | Preferred Stock w/ Warrants | \$ 243,815,000 | Par | | | | | | | |
| 50 | 1/30/2009 | Central Valley Community Bancorp | Fresno | CA | Preferred Stock w/ Warrants | \$ 7,000,000 | Par | 8/18/2011 ⁵⁰ | \$ 7,000,000 | \$ 0 | Warrants | 9/28/2011 | Warrants | R \$ 185,017 |
| | 1/30/2009 | Plumas Bancorp | Quincy | CA | Preferred Stock w/ Warrants | \$ 11,949,000 | Par | | | | | | | |
| 49 | 1/30/2009 | Stewardship Financial Corporation | Midland Park | NJ | Preferred Stock w/ Warrants | \$ 10,000,000 | Par | 9/1/2011 ⁴⁹ | \$ 10,000,000 | \$ 0 | Warrants | 10/26/2011 | Warrants | R \$ 107,398 |
| | 1/30/2009 | Oak Ridge Financial Services, Inc. | Oak Ridge | NC | Preferred Stock w/ Warrants | \$ 7,700,000 | Par | | | | | | | |
| | 1/30/2009 | First United Corporation | Oakland | MD | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | | | | | | | |
| 49 | 1/30/2009 | Community Partners Bancorp | Middletown | NJ | Preferred Stock w/ Warrants | \$ 9,000,000 | Par | 8/11/2011 ⁴⁹ | \$ 9,000,000 | \$ 0 | Warrants | 10/26/2011 | Warrants | R \$ 460,000 |
| | 1/30/2009 | Guaranty Federal Bancshares, Inc. | Springfield | MO | Preferred Stock w/ Warrants | \$ 17,000,000 | Par | 6/13/2012 ⁴ | \$ 5,000,000 | \$ 12,000,000 | Warrants | | | |
| | 1/30/2009 | Annapolis Bancorp, Inc. | Annapolis | MD | Preferred Stock w/ Warrants | \$ 8,152,000 | Par | 4/18/2012 ⁴ | \$ 4,076,000 | \$ 4,076,000 | Preferred Stock w/ Warrants | | | |
| 49 | 1/30/2009 | DNB Financial Corporation | Downingtown | PA | Preferred Stock w/ Warrants | \$ 11,750,000 | Par | 8/4/2011 ⁴⁹ | \$ 11,750,000 | \$ 0 | Warrants | 9/21/2011 | Warrants | R \$ 458,000 |
| 97 - 6/27/2012 | 1/30/2009 | Firstbank Corporation | Alma | MI | Preferred Stock w/ Warrants | \$ 33,000,000 | Par | 6/27/2012 ⁹⁷ | \$ 30,587,530 | \$ 0 | Warrants | 7/18/2012 | Warrants | R \$ 1,946,670 |
| 2 | 1/30/2009 | Valley Commerce Bancorp | Visalia | CA | Preferred Stock w/ Exercised Warrants | \$ 7,700,000 | Par | 3/21/2012 ⁴ | \$ 7,700,000 | \$ 0 | Preferred Stock ² | 3/21/2012 | Preferred Stock ^{2,7} | R \$ 385,000 |
| 2 | 1/30/2009 | Greer Bancshares Incorporated | Greer | SC | Preferred Stock w/ Exercised Warrants | \$ 9,993,000 | Par | | | | | | | |
| 2 | 1/30/2009 | Ojai Community Bank | Ojai | CA | Preferred Stock w/ Exercised Warrants | \$ 2,080,000 | Par | | | | | | | |
| 2, 49 | 1/30/2009 | Adbanc, Inc | Ogallala | NE | Preferred Stock w/ Exercised Warrants | \$ 12,720,000 | Par | 7/21/2011 ⁴⁹ | \$ 12,720,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R \$ 636,000 |
| 2 | 1/30/2009 | Beach Business Bank | Manhattan Beach | CA | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | 7/6/2011 ⁴ | \$ 1,500,000 | \$ 4,500,000 | Preferred Stock ² | 6/27/2012 | Preferred Stock ^{2,7} | R \$ 300,000 |
| | | | | | | | | 10/19/2011 ⁴ | \$ 1,500,000 | \$ 3,000,000 | Preferred Stock ² | | | |
| | | | | | | | | 3/7/2012 ⁴ | \$ 1,500,000 | \$ 1,500,000 | Preferred Stock ² | | | |
| | | | | | | | | 6/6/2012 ⁴ | \$ 1,200,000 | \$ 300,000 | Preferred Stock ² | | | |
| | | | | | | | | 6/27/2012 ⁴ | \$ 300,000 | \$ 0 | Preferred Stock ² | | | |
| 3, 53 | 1/30/2009 | Legacy Bancorp, Inc. | Milwaukee | WI | Preferred Stock | \$ 5,498,000 | Par | | | | | | | |
| 2 | 1/30/2009 | First Southern Bancorp, Inc. | Boca Raton | FL | Preferred Stock w/ Exercised Warrants | \$ 10,900,000 | Par | 6/16/2010 ⁴ | \$ 10,900,000 | \$ 0 | Preferred Stock ² | 6/16/2010 | Preferred Stock ^{2,7} | R \$ 545,000 |
| 2 | 1/30/2009 | Country Bank Shares, Inc. | Milford | NE | Preferred Stock w/ Exercised Warrants | \$ 7,525,000 | Par | | | | | | | |
| 2, 49 | 1/30/2009 | Katahdin Bankshares Corp. | Houlton | ME | Preferred Stock w/ Exercised Warrants | \$ 10,449,000 | Par | 8/18/2011 ⁴⁹ | \$ 10,449,000 | \$ 0 | Preferred Stock ² | 8/18/2011 | Preferred Stock ^{2,7} | R \$ 522,000 |
| 2 | 1/30/2009 | Rogers Bancshares, Inc. | Little Rock | AR | Preferred Stock w/ Exercised Warrants | \$ 25,000,000 | Par | | | | | | | |
| 2, 49 | 1/30/2009 | UBT Bancshares, Inc. | Marysville | KS | Preferred Stock w/ Exercised Warrants | \$ 8,950,000 | Par | 8/11/2011 ⁴⁹ | \$ 8,950,000 | \$ 0 | Preferred Stock ² | 8/11/2011 | Preferred Stock ^{2,7} | R \$ 450,000 |
| 2 | 1/30/2009 | Bankers' Bank of the West Bancorp, Inc. | Denver | CO | Preferred Stock w/ Exercised Warrants | \$ 12,639,000 | Par | | | | | | | |
| 2, 50 | 1/30/2009 | W.T.B. Financial Corporation | Spokane | WA | Preferred Stock w/ Exercised Warrants | \$ 110,000,000 | Par | 9/15/2011 ⁵⁰ | \$ 110,000,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 5,500,000 |
| 2, 50 | 1/30/2009 | AMB Financial Corp. | Munster | IN | Preferred Stock w/ Exercised Warrants | \$ 3,674,000 | Par | 9/22/2011 ⁵⁰ | \$ 3,674,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R \$ 184,000 |
| 2 | 1/30/2009 | Goldwater Bank, N.A. | Scottsdale | AZ | Preferred Stock w/ Exercised Warrants | \$ 2,568,000 | Par | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|------------------------|---------------|--|-----------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------------|------------------------------------|-------------------------------------|----------------------------|--------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds | |
| 2, 49 | 1/30/2009 | Equity Bancshares, Inc. | Wichita | KS | Preferred Stock w/ Exercised Warrants | \$ 8,750,000 | Par | 8/11/2011 ⁴⁹ | \$ 8,750,000 | \$ 0 | Preferred Stock ² | 8/11/2011 | Preferred Stock ^{2,7} | R | \$ 438,000 |
| 2, 13 - 10/30/2009, 49 | 1/30/2009 | WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank) | Reston | VA | Preferred Stock w/ Exercised Warrants | \$ 6,633,000 | Par | 8/4/2011 ⁴⁹ | \$ 6,633,000 | \$ 0 | Preferred Stock ² | 8/4/2011 | Preferred Stock ^{2,7} | R | \$ 332,000 |
| 2 | 1/30/2009 | Central Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 5,800,000 | Par | 7/6/2011 ⁴ | \$ 5,800,000 | \$ 0 | Preferred Stock ² | 7/6/2011 | Preferred Stock ^{2,7} | R | \$ 290,000 |
| 2 | 1/30/2009 | Hilltop Community Bancorp, Inc. | Summit | NJ | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | 4/21/2010 ⁴ | \$ 4,000,000 | \$ 0 | Preferred Stock ² | 4/21/2010 | Preferred Stock ^{2,7} | R | \$ 200,000 |
| 2, 49 | 1/30/2009 | Northway Financial, Inc. | Berlin | NH | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | 9/15/2011 ⁴⁹ | \$ 10,000,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R | \$ 500,000 |
| 2, 49 | 1/30/2009 | Monument Bank | Bethesda | MD | Preferred Stock w/ Exercised Warrants | \$ 4,734,000 | Par | 8/11/2011 ⁴⁹ | \$ 4,734,000 | \$ 0 | Preferred Stock ² | 8/11/2011 | Preferred Stock ^{2,7} | R | \$ 237,000 |
| 2 | 1/30/2009 | Metro City Bank | Doraville | GA | Preferred Stock w/ Exercised Warrants | \$ 7,700,000 | Par | | | | | | | | |
| 2 | 1/30/2009 | F & M Bancshares, Inc. | Trezevant | TN | Preferred Stock w/ Exercised Warrants | \$ 4,609,000 | Par | | | | | | | | |
| 2, 50 | 1/30/2009 | First Resource Bank | Exton | PA | Preferred Stock w/ Exercised Warrants | \$ 2,600,000 | Par | 9/15/2011 ⁵⁰ | \$ 2,600,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R | \$ 130,000 |
| | 2/6/2009 | MidWestOne Financial Group, Inc. | Iowa City | IA | Preferred Stock w/ Warrants | \$ 16,000,000 | Par | 7/6/2011 ⁴ | \$ 16,000,000 | \$ 0 | Warrants | 7/27/2011 | Warrants | R | \$ 1,000,000 |
| | 2/6/2009 | Lakeland Bancorp, Inc. | Oak Ridge | NJ | Preferred Stock w/ Warrants | \$ 59,000,000 | Par | 8/4/2010 ⁴ | \$ 20,000,000 | \$ 39,000,000 | Preferred Stock w/ Warrants | 2/29/2012 | Warrants | R | \$ 2,800,000 |
| | | | | | | | | 3/16/2011 ⁴ | \$ 20,000,000 | \$ 19,000,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 2/8/2012 ⁴ | \$ 19,000,000 | \$ 0 | Warrants | | | | |
| | 2/6/2009 | Monarch Community Bancorp, Inc. | Coldwater | MI | Preferred Stock w/ Warrants | \$ 6,785,000 | Par | | | | | | | | |
| 30 - 9/29/2010 | 2/6/2009 | The First Bancshares, Inc. | Hattiesburg | MS | Preferred Stock w/ Warrants | \$ 5,000,000 | Par | 9/29/2010 ⁴ | \$ 5,000,000 | \$ 0 | Warrants | | | | |
| | 2/6/2009 | Carolina Trust Bank | Lincolnton | NC | Preferred Stock w/ Warrants | \$ 4,000,000 | Par | | | | | | | | |
| | 2/6/2009 | Alaska Pacific Bancshares, Inc. | Juneau | AK | Preferred Stock w/ Warrants | \$ 4,781,000 | Par | | | | | | | | |
| 3, 30 - 8/13/2010 | 2/6/2009 | PGB Holdings, Inc. | Chicago | IL | Preferred Stock | \$ 3,000,000 | Par | 8/13/2010 ⁴ | \$ 3,000,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 2/6/2009 | The Freeport State Bank | Harper | KS | Preferred Stock w/ Exercised Warrants | \$ 301,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | Stockmens Financial Corporation | Rapid City | SD | Preferred Stock w/ Exercised Warrants | \$ 15,568,000 | Par | 1/14/2011 ⁴ | \$ 4,000,000 | \$ 11,568,000 | Preferred Stock ² | 3/16/2011 | Preferred Stock ^{2,7} | R | \$ 778,000 |
| | | | | | | | | 3/16/2011 ⁴ | \$ 11,568,000 | \$ 0 | Preferred Stock ² | | | | |
| 2 | 2/6/2009 | US Metro Bank | Garden Grove | CA | Preferred Stock w/ Exercised Warrants | \$ 2,861,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | First Express of Nebraska, Inc. | Gering | NE | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | 2/15/2012 ⁴ | \$ 5,000,000 | \$ 0 | Preferred Stock ² | 2/15/2012 | Preferred Stock ^{2,7} | R | \$ 250,000 |
| 2, 49 | 2/6/2009 | Mercantile Capital Corp. | Boston | MA | Preferred Stock w/ Exercised Warrants | \$ 3,500,000 | Par | 8/4/2011 ⁴⁹ | \$ 3,500,000 | \$ 0 | Preferred Stock ² | 8/4/2011 | Preferred Stock ^{2,7} | R | \$ 175,000 |
| 2 | 2/6/2009 | Citizens Commerce Bancshares, Inc. | Versailles | KY | Preferred Stock w/ Exercised Warrants | \$ 6,300,000 | Par | | | | | | | | |
| 3, 30 - 9/24/2010 | 2/6/2009 | Liberty Financial Services, Inc. | New Orleans | LA | Preferred Stock | \$ 5,645,000 | Par | 9/24/2010 ⁴ | \$ 5,645,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 2/6/2009 | Lone Star Bank | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 3,072,000 | Par | | | | | | | | |
| 18 | 2/6/2009 | Union First Market Bankshares Corporation (First Market Bank, FSB) | Bowling Green | VA | Preferred Stock | \$ 33,900,000 | Par | 12/7/2011 ⁴ | \$ 35,595,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2, 49 | 2/6/2009 | Banner County Banc Corporation | Harrisburg | NE | Preferred Stock w/ Exercised Warrants | \$ 795,000 | Par | 7/28/2011 ⁴⁹ | \$ 795,000 | \$ 0 | Preferred Stock ² | 7/28/2011 | Preferred Stock ^{2,7} | R | \$ 40,000 |
| 2, 49 | 2/6/2009 | Centrix Bank & Trust | Bedford | NH | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | 7/28/2011 ⁴⁹ | \$ 7,500,000 | \$ 0 | Preferred Stock ² | 7/28/2011 | Preferred Stock ^{2,7} | R | \$ 375,000 |
| 2 | 2/6/2009 | Todd Bancshares, Inc. | Hopkinsville | KY | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | Georgia Commerce Bancshares, Inc. | Atlanta | GA | Preferred Stock w/ Exercised Warrants | \$ 8,700,000 | Par | 2/16/2011 ⁴ | \$ 8,700,000 | \$ 0 | Preferred Stock ² | 2/16/2011 | Preferred Stock ^{2,7} | R | \$ 435,000 |
| 2, 50 | 2/6/2009 | First Bank of Charleston, Inc. | Charleston | WV | Preferred Stock w/ Exercised Warrants | \$ 3,345,000 | Par | 7/21/2011 ⁵⁰ | \$ 3,345,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R | \$ 167,000 |
| 2 | 2/6/2009 | F & M Financial Corporation | Salisbury | NC | Preferred Stock w/ Exercised Warrants | \$ 17,000,000 | Par | | | | | | | | |
| 2, 34 | 2/6/2009 | The Bank of Currituck | Moyock | NC | Preferred Stock w/ Exercised Warrants | \$ 4,021,000 | Par | 12/3/2010 ³⁴ | \$ 1,742,850 | \$ 0 | N/A | N/A | N/A ³⁴ | - | N/A |
| 2 | 2/6/2009 | CedarStone Bank | Lebanon | TN | Preferred Stock w/ Exercised Warrants | \$ 3,564,000 | Par | | | | | | | | |
| 2, 101 | 2/6/2009 | Community Bancshares of Mississippi, Inc. (Community Holding Company of Florida, Inc.) | Brandon | MS | Preferred Stock w/ Exercised Warrants | \$ 1,050,000 | Par | | | | | | | | |
| 2 | 2/6/2009 | Hyperion Bank | Philadelphia | PA | Preferred Stock w/ Exercised Warrants | \$ 1,552,000 | Par | | | | | | | | |
| 2, 13 - 2/10/2010 | 2/6/2009 | Pascack Bancorp, Inc. (Pascack Community Bank) | Westwood | NJ | Preferred Stock w/ Exercised Warrants | \$ 3,756,000 | Par | 10/19/2011 ⁴ | \$ 3,756,000 | \$ 0 | Preferred Stock ² | 10/19/2011 | Preferred Stock ^{2,7} | R | \$ 188,000 |
| 2, 105 | 2/6/2009 | First Western Financial, Inc. | Denver | CO | Preferred Stock w/ Exercised Warrants | \$ 8,559,000 | Par | | | | | 7/27/2012 | Preferred Stock ^{2,7, 105} | P | \$ 351,052 |
| 49 | 2/13/2009 | QCR Holdings, Inc. | Moline | IL | Preferred Stock w/ Warrants | \$ 38,237,000 | Par | 9/15/2011 ⁴⁹ | \$ 38,237,000 | \$ 0 | Warrants | 11/16/2011 | Warrants | R | \$ 1,100,000 |
| | 2/13/2009 | Westamerica Bancorporation | San Rafael | CA | Preferred Stock w/ Warrants | \$ 83,726,000 | Par | 9/2/2009 ⁴ | \$ 41,863,000 | \$ 41,863,000 | Preferred Stock w/ Warrants | 11/18/2011 | Warrants | P | \$ 878,256 |
| | | | | | | | | 11/18/2009 ⁴ | \$ 41,863,000 | \$ 0 | Warrants | | | | |
| | 2/13/2009 | The Bank of Kentucky Financial Corporation | Crestview Hills | KY | Preferred Stock w/ Warrants | \$ 34,000,000 | Par | 12/22/2010 ⁴ | \$ 17,000,000 | \$ 17,000,000 | Preferred Stock w/ Warrants | | | | |
| | | | | | | | | 11/23/2011 ⁴ | \$ 17,000,000 | \$ 0 | Warrants | | | | |
| | 2/13/2009 | PremierWest Bancorp | Medford | OR | Preferred Stock w/ Warrants | \$ 41,400,000 | Par | | | | | | | | |
| | 2/13/2009 | Carrollton Bancorp | Baltimore | MD | Preferred Stock w/ Warrants | \$ 9,201,000 | Par | | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|-------------------|---------------|---|--------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------------|------------------------------------|------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 58 - 10/21/2011 | 2/13/2009 | FNB United Corp. | Asheboro | NC | Common Stock w/ Warrants | \$ 51,500,000 | Par | | | | | | | |
| 2, 49 | 2/13/2009 | First Menasha Bancshares, Inc. | Neenah | WI | Preferred Stock w/ Exercised Warrants | \$ 4,797,000 | Par | 9/15/2011 ⁴⁹ | \$ 4,797,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 240,000 |
| 2, 49 | 2/13/2009 | 1st Enterprise Bank | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 4,400,000 | Par | 9/1/2011 ⁴⁹ | \$ 4,400,000 | \$ 0 | Preferred Stock ² | 9/1/2011 | Preferred Stock ^{2,7} | R \$ 220,000 |
| 2 | 2/13/2009 | DeSoto County Bank | Horn Lake | MS | Preferred Stock w/ Exercised Warrants | \$ 1,173,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Security Bancshares of Pulaski County, Inc. | Waynesville | MO | Preferred Stock w/ Exercised Warrants | \$ 2,152,000 | Par | | | | | | | |
| 2, 30 - 9/29/2010 | 2/13/2009 | State Capital Corporation | Greenwood | MS | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | 9/29/2010 ⁴ | \$ 15,000,000 | \$ 0 | Preferred Stock ² | 9/29/2010 | Preferred Stock ^{2,7,30a} | R \$ 750,000 |
| 2 | 2/13/2009 | BankGreenville | Greenville | SC | Preferred Stock w/ Exercised Warrants | \$ 1,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Corning Savings and Loan Association | Corning | AR | Preferred Stock w/ Exercised Warrants | \$ 638,000 | Par | | | | | | | |
| 2, 50 | 2/13/2009 | Financial Security Corporation | Basin | WY | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | 7/21/2011 ⁵⁰ | \$ 5,000,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R \$ 250,000 |
| 2 | 2/13/2009 | ColoEast Bankshares, Inc. | Lamar | CO | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Santa Clara Valley Bank, N.A. | Santa Paula | CA | Preferred Stock w/ Exercised Warrants | \$ 2,900,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Reliance Bancshares, Inc. | Frontenac | MO | Preferred Stock w/ Exercised Warrants | \$ 40,000,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Regional Bankshares, Inc. | Hartsville | SC | Preferred Stock w/ Exercised Warrants | \$ 1,500,000 | Par | | | | | | | |
| 2, 62 | 2/13/2009 | Peoples Bancorp | Lynden | WA | Preferred Stock w/ Exercised Warrants | \$ 18,000,000 | Par | 8/3/2011 ⁶² | \$ 18,000,000 | \$ 0 | Preferred Stock ² | 8/3/2011 | Preferred Stock ^{2,7} | R \$ 900,000 |
| 2, 30 - 9/24/2010 | 2/13/2009 | First Choice Bank | Cerritos | CA | Preferred Stock w/ Exercised Warrants | \$ 2,200,000 | Par | 9/24/2010 ⁴ | \$ 2,200,000 | \$ 0 | N/A | 9/24/2010 | Preferred Stock ^{2,7,30a} | R \$ 110,000 |
| 2, 115 | 2/13/2009 | Gregg Bancshares, Inc. | Ozark | MO | Preferred Stock w/ Exercised Warrants | \$ 825,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Hometown Bancshares, Inc. | Corbin | KY | Preferred Stock w/ Exercised Warrants | \$ 1,900,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Midwest Regional Bancorp, Inc. | Festus | MO | Preferred Stock w/ Exercised Warrants | \$ 700,000 | Par | 11/10/2009 ⁴ | \$ 700,000 | \$ 0 | Preferred Stock ² | 11/10/2009 | Preferred Stock ^{2,7} | R \$ 35,000 |
| 2, 49 | 2/13/2009 | Bern Bancshares, Inc. | Bern | KS | Preferred Stock w/ Exercised Warrants | \$ 985,000 | Par | 9/1/2011 ⁴⁹ | \$ 985,000 | \$ 0 | Preferred Stock ² | 9/1/2011 | Preferred Stock ^{2,7} | R \$ 50,000 |
| 2 | 2/13/2009 | Northwest Bancorporation, Inc. | Spokane | WA | Preferred Stock w/ Exercised Warrants | \$ 10,500,000 | Par | | | | | | | |
| 2, 50 | 2/13/2009 | Liberty Bancshares, Inc. | Springfield | MO | Preferred Stock w/ Exercised Warrants | \$ 21,900,000 | Par | 8/18/2011 ⁵⁰ | \$ 21,900,000 | \$ 0 | Preferred Stock ² | 8/18/2011 | Preferred Stock ^{2,7} | R \$ 1,095,000 |
| 2 | 2/13/2009 | F&M Financial Corporation | Clarksville | TN | Preferred Stock w/ Exercised Warrants | \$ 17,243,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Meridian Bank | Devon | PA | Preferred Stock w/ Exercised Warrants | \$ 6,200,000 | Par | | | | | | | |
| 2 | 2/13/2009 | Northwest Commercial Bank | Lakewood | WA | Preferred Stock w/ Exercised Warrants | \$ 1,992,000 | Par | | | | | | | |
| | 2/20/2009 | Royal Bancshares of Pennsylvania, Inc. | Narberth | PA | Preferred Stock w/ Warrants | \$ 30,407,000 | Par | | | | | | | |
| 27, 49, 50 | 2/20/2009 | First Merchants Corporation | Muncie | IN | Preferred Stock w/ Warrants | \$ 69,600,000 | Par | 9/22/2011 ⁵⁰ | \$ 69,600,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 367,500 |
| | 2/20/2009 | Northern States Financial Corporation | Waukegan | IL | Trust Preferred Securities | \$ 46,400,000 | Par | 9/22/2011 ⁴⁹ | \$ 46,400,000 | \$ 0 | | | | |
| | 2/20/2009 | Northern States Financial Corporation | Waukegan | IL | Preferred Stock w/ Warrants | \$ 17,211,000 | Par | | | | | | | |
| 2, 25 | 2/20/2009 | Sonoma Valley Bancorp | Sonoma | CA | Preferred Stock w/ Exercised Warrants | \$ 8,653,000 | Par | | | | | | | |
| 2, 50 | 2/20/2009 | Guaranty Bancorp, Inc. | Woodsville | NH | Preferred Stock w/ Exercised Warrants | \$ 6,920,000 | Par | 9/15/2011 ⁵⁰ | \$ 6,920,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 346,000 |
| 2, 49 | 2/20/2009 | The Private Bank of California | Los Angeles | CA | Preferred Stock w/ Exercised Warrants | \$ 5,450,000 | Par | 9/1/2011 ⁴⁹ | \$ 5,450,000 | \$ 0 | Preferred Stock ² | 9/1/2011 | Preferred Stock ^{2,7} | R \$ 273,000 |
| 2, 30 - 9/29/2010 | 2/20/2009 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock w/ Exercised Warrants | \$ 1,998,000 | Par | 9/29/2010 ⁴ | \$ 1,998,000 | \$ 0 | Preferred Stock ² | 9/29/2010 | Preferred Stock ^{2,7,30a} | R \$ 100,000 |
| 2 | 2/20/2009 | Liberty Shares, Inc. | Hinesville | GA | Preferred Stock w/ Exercised Warrants | \$ 17,280,000 | Par | | | | | | | |
| 2 | 2/20/2009 | White River Bancshares Company | Fayetteville | AR | Preferred Stock w/ Exercised Warrants | \$ 16,800,000 | Par | | | | | | | |
| 2 | 2/20/2009 | United American Bank | San Mateo | CA | Preferred Stock w/ Exercised Warrants | \$ 8,700,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Crazy Woman Creek Bancorp, Inc. | Buffalo | WY | Preferred Stock w/ Exercised Warrants | \$ 3,100,000 | Par | | | | | | | |
| 2 | 2/20/2009 | First Priority Financial Corp. | Malvern | PA | Preferred Stock w/ Exercised Warrants | \$ 4,579,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Mid-Wisconsin Financial Services, Inc. | Medford | WI | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Market Bancorporation, Inc. | New Market | MN | Preferred Stock w/ Exercised Warrants | \$ 2,060,000 | Par | | | | | | | |
| 2 | 2/20/2009 | Hometown Bancorp of Alabama, Inc. | Oneonta | AL | Preferred Stock w/ Exercised Warrants | \$ 3,250,000 | Par | | | | | | | |
| 2, 49 | 2/20/2009 | Security State Bancshares, Inc. | Charleston | MO | Preferred Stock w/ Exercised Warrants | \$ 12,500,000 | Par | 9/22/2011 ⁴⁹ | \$ 12,500,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R \$ 625,000 |
| 2 | 2/20/2009 | CBB Bancorp | Cartersville | GA | Preferred Stock w/ Exercised Warrants | \$ 2,644,000 | Par | | | | | | | |
| 2, 30 - 9/29/2010 | 2/20/2009 | BancPlus Corporation | Ridgeland | MS | Preferred Stock w/ Exercised Warrants | \$ 48,000,000 | Par | 9/29/2010 ⁴ | \$ 48,000,000 | \$ 0 | Preferred Stock ² | 9/29/2010 | Preferred Stock ^{2,7,30a} | R \$ 2,400,000 |
| 2 | 2/20/2009 | Central Community Corporation | Temple | TX | Preferred Stock w/ Exercised Warrants | \$ 22,000,000 | Par | | | | | | | |
| 2 | 2/20/2009 | First BancTrust Corporation | Paris | IL | Preferred Stock w/ Exercised Warrants | \$ 7,350,000 | Par | 1/18/2012 ⁴ | \$ 3,675,000 | \$ 3,675,000 | Preferred Stock ² | | | |
| 2 | 2/20/2009 | Premier Service Bank | Riverside | CA | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | |
| 2, 49 | 2/20/2009 | Florida Business BancGroup, Inc. | Tampa | FL | Preferred Stock w/ Exercised Warrants | \$ 9,495,000 | Par | 9/22/2011 ⁴⁹ | \$ 9,495,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R \$ 475,000 |
| 2 | 2/20/2009 | Hamilton State Bancshares | Hoschton | GA | Preferred Stock w/ Exercised Warrants | \$ 7,000,000 | Par | 4/13/2011 ⁴ | \$ 7,000,000 | \$ 0 | Preferred Stock ² | 4/13/2011 | Preferred Stock ^{2,7} | R \$ 350,000 |
| | 2/27/2009 | Lakeland Financial Corporation | Warsaw | IN | Preferred Stock w/ Warrants | \$ 56,044,000 | Par | 6/9/2010 ⁵ | \$ 56,044,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 877,557 |
| 30 - 9/29/2010 | 2/27/2009 | First M&F Corporation | Kosciusko | MS | Preferred Stock w/ Warrants | \$ 30,000,000 | Par | 9/29/2010 ⁴ | \$ 30,000,000 | \$ 0 | Warrants | | | |
| 98 - 6/27/2012 | 2/27/2009 | Southern First Bancshares, Inc. | Greenville | SC | Preferred Stock w/ Warrants | \$ 17,299,000 | Par | 6/27/2012 ⁹⁸ | \$ 15,403,722 | \$ 0 | Warrants | 7/25/2012 | Warrants | R \$ 1,100,000 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|-----------------------|---------------|--|---------------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------------|------------------------------------|-------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 14, 57 | 2/27/2009 | Integra Bank Corporation | Evansville | IN | Preferred Stock w/ Warrants | \$ 83,586,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Community First Inc. | Columbia | TN | Preferred Stock w/ Exercised Warrants | \$ 17,806,000 | Par | | | | | | | |
| 2, 49 | 2/27/2009 | BNC Financial Group, Inc. | New Canaan | CT | Preferred Stock w/ Exercised Warrants | \$ 4,797,000 | Par | 8/4/2011 ⁴⁹ | \$ 4,797,000 | \$ 0 | Preferred Stock ² | 8/4/2011 | Preferred Stock ^{2,7} | R \$ 240,000 |
| 2, 49 | 2/27/2009 | California Bank of Commerce | Lafayette | CA | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | 9/15/2011 ⁴⁹ | \$ 4,000,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 200,000 |
| 2, 49 | 2/27/2009 | Columbine Capital Corp. | Buena Vista | CO | Preferred Stock w/ Exercised Warrants | \$ 2,260,000 | Par | 9/22/2011 ⁴⁹ | \$ 2,260,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R \$ 113,000 |
| 2 | 2/27/2009 | National Bancshares, Inc. | Bettendorf | IA | Preferred Stock w/ Exercised Warrants | \$ 24,664,000 | Par | | | | | | | |
| 2 | 2/27/2009 | First State Bank of Mobeetie | Mobeetie | TX | Preferred Stock w/ Exercised Warrants | \$ 731,000 | Par | 4/14/2010 ⁴ | \$ 731,000 | \$ 0 | Preferred Stock ² | 4/14/2010 | Preferred Stock ^{2,7} | R \$ 37,000 |
| 2 | 2/27/2009 | Ridgestone Financial Services, Inc. | Brookfield | WI | Preferred Stock w/ Exercised Warrants | \$ 10,900,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Community Business Bank | West Sacramento | CA | Preferred Stock w/ Exercised Warrants | \$ 3,976,000 | Par | | | | | | | |
| 2, 49 | 2/27/2009 | D.L. Evans Bancorp | Burley | ID | Preferred Stock w/ Exercised Warrants | \$ 19,891,000 | Par | 9/27/2011 ⁴⁹ | \$ 19,891,000 | \$ 0 | Preferred Stock ² | 9/27/2011 | Preferred Stock ^{2,7} | R \$ 995,000 |
| 2 | 2/27/2009 | TriState Capital Holdings, Inc. | Pittsburgh | PA | Preferred Stock w/ Exercised Warrants | \$ 23,000,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Green City Bancshares, Inc. | Green City | MO | Preferred Stock w/ Exercised Warrants | \$ 651,000 | Par | 7/14/2010 ⁴ | \$ 651,000 | \$ 0 | Preferred Stock ² | 7/14/2010 | Preferred Stock ^{2,7} | R \$ 33,000 |
| 2 | 2/27/2009 | First Gothenburg Bancshares, Inc. | Gothenburg | NE | Preferred Stock w/ Exercised Warrants | \$ 7,570,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Green Circle Investments, Inc. | Clive | IA | Preferred Stock w/ Exercised Warrants | \$ 2,400,000 | Par | | | | | | | |
| 2 | 2/27/2009 | Private Bancorporation, Inc. | Minneapolis | MN | Preferred Stock w/ Exercised Warrants | \$ 4,960,000 | Par | | | | | | | |
| 2, 49 | 2/27/2009 | Regent Capital Corporation | Nowata | OK | Preferred Stock w/ Exercised Warrants | \$ 2,655,000 | Par | 7/21/2011 ⁴⁹ | \$ 2,655,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R \$ 133,000 |
| 2 | 2/27/2009 | Central Bancorp, Inc. | Garland | TX | Preferred Stock w/ Exercised Warrants | \$ 22,500,000 | Par | | | | | | | |
| 2, 49 | 2/27/2009 | Medallion Bank | Salt Lake City | UT | Preferred Stock w/ Exercised Warrants | \$ 11,800,000 | Par | 7/21/2011 ⁴⁹ | \$ 11,800,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R \$ 590,000 |
| 2, 30 - 9/29/2010 | 2/27/2009 | PSB Financial Corporation | Many | LA | Preferred Stock w/ Exercised Warrants | \$ 9,270,000 | Par | 9/29/2010 ⁴ | \$ 9,270,000 | \$ 0 | Preferred Stock ² | 9/29/2010 | Preferred Stock ^{2,7, 30a} | R \$ 464,000 |
| 2, 49 | 2/27/2009 | Avenue Financial Holdings, Inc. | Nashville | TN | Preferred Stock w/ Exercised Warrants | \$ 7,400,000 | Par | 9/15/2011 ⁴⁹ | \$ 7,400,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 370,000 |
| 2, 49 | 2/27/2009 | Howard Bancorp, Inc. | Ellicott City | MD | Preferred Stock w/ Exercised Warrants | \$ 5,983,000 | Par | 9/22/2011 ⁴⁹ | \$ 5,983,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R \$ 299,000 |
| 2, 50 | 2/27/2009 | FNB Bancorp | South San Francisco | CA | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | 9/15/2011 ⁵⁰ | \$ 12,000,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 600,000 |
| 2, 13 - 12/4/2009, 49 | 2/27/2009 | The Victory Bancorp, Inc. (The Victory Bank) | Limerick | PA | Preferred Stock w/ Exercised Warrants | \$ 541,000 | Par | 9/22/2011 ⁴⁹ | \$ 541,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R \$ 27,000 |
| 2, 49 | 2/27/2009 | Catskill Hudson Bancorp, Inc | Rock Hill | NY | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | 7/21/2011 ⁴⁹ | \$ 3,000,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R \$ 150,000 |
| 2 | 2/27/2009 | Midtown Bank & Trust Company | Atlanta | GA | Preferred Stock w/ Exercised Warrants | \$ 5,222,000 | Par | | | | | | | |
| | 3/6/2009 | HCSB Financial Corporation | Loris | SC | Preferred Stock w/ Warrants | \$ 12,895,000 | Par | | | | | | | |
| 50 | 3/6/2009 | First Busey Corporation | Urbana | IL | Preferred Stock w/ Warrants | \$ 100,000,000 | Par | 8/25/2011 ⁵⁰ | \$ 100,000,000 | \$ 0 | Warrants | 11/18/2011 | Warrants | P \$ 63,677 |
| 42 - 5/3/2011 | 3/6/2009 | First Federal Bancshares of Arkansas, Inc. | Harrison | AR | Preferred Stock w/ Warrants | \$ 16,500,000 | Par | 5/3/2011 ⁴² | \$ 6,000,000 | \$ 0 | N/A | N/A | N/A | N/A |
| 3, 30 - 8/13/2010 | 3/6/2009 | Citizens Bancshares Corporation | Atlanta | GA | Preferred Stock | \$ 7,462,000 | Par | 8/13/2010 ⁴ | \$ 7,462,000 | \$ 0 | N/A | N/A | N/A | - N/A |
| 2 | 3/6/2009 | ICB Financial | Ontario | CA | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | | | | | | | |
| 2, 49 | 3/6/2009 | First Texas BHC, Inc. | Fort Worth | TX | Preferred Stock w/ Exercised Warrants | \$ 13,533,000 | Par | 9/15/2011 ⁴⁹ | \$ 13,533,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 677,000 |
| 2 | 3/6/2009 | Farmers & Merchants Bancshares, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 11,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Blue Ridge Bancshares, Inc. | Independence | MO | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | First Reliance Bancshares, Inc. | Florence | SC | Preferred Stock w/ Exercised Warrants | \$ 15,349,000 | Par | | | | | | | |
| 2, 62 | 3/6/2009 | Merchants and Planters Bancshares, Inc. | Toone | TN | Preferred Stock w/ Exercised Warrants | \$ 1,881,000 | Par | 9/7/2011 ⁶² | \$ 1,881,000 | \$ 0 | Preferred Stock ² | 9/7/2011 | Preferred Stock ^{2,7} | R \$ 94,000 |
| 2 | 3/6/2009 | First Southwest Bancorporation, Inc. | Alamosa | CO | Preferred Stock w/ Exercised Warrants | \$ 5,500,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Germantown Capital Corporation, Inc. | Germantown | TN | Preferred Stock w/ Exercised Warrants | \$ 4,967,000 | Par | | | | | | | |
| 2, 49 | 3/6/2009 | BOH Holdings, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | 7/14/2011 ⁴⁹ | \$ 10,000,000 | \$ 0 | Preferred Stock ² | 7/14/2011 | Preferred Stock ^{2,7} | R \$ 500,000 |
| 2, 49 | 3/6/2009 | AmeriBank Holding Company | Collinsville | OK | Preferred Stock w/ Exercised Warrants | \$ 2,492,000 | Par | 9/15/2011 ⁴⁹ | \$ 2,492,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R \$ 125,000 |
| 2 | 3/6/2009 | Highlands Independent Bancshares, Inc. | Sebring | FL | Preferred Stock w/ Exercised Warrants | \$ 6,700,000 | Par | | | | | | | |
| 2, 116 | 3/6/2009 | Pinnacle Bank Holding Company, Inc. | Orange City | FL | Preferred Stock w/ Exercised Warrants | \$ 4,389,000 | Par | | | | | | | |
| 2, 71 | 3/6/2009 | Blue River Bancshares, Inc. | Shelbyville | IN | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Marine Bank & Trust Company | Vero Beach | FL | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | |
| 2 | 3/6/2009 | Community Bancshares of Kansas, Inc. | Goff | KS | Preferred Stock w/ Exercised Warrants | \$ 500,000 | Par | 7/18/2012 ⁴ | \$ 500,000 | \$ 0 | Preferred Stock ² | 7/18/2012 | Preferred Stock ^{2,7} | R \$ 25,000 |
| 2 | 3/6/2009 | Regent Bancorp, Inc. | Davie | FL | Preferred Stock w/ Exercised Warrants | \$ 9,982,000 | Par | | | | | | | |
| 2, 106 | 3/6/2009 | Park Bancorporation, Inc. | Madison | WI | Preferred Stock w/ Exercised Warrants | \$ 23,200,000 | Par | 7/27/2012 ¹⁰⁶ | \$ 16,772,382 | \$ 0 | Preferred Stock ² | 7/27/2012 | Preferred Stock ^{2,7} | P \$ 896,039 |
| 2 | 3/6/2009 | PeoplesSouth Bancshares, Inc. | Colquitt | GA | Preferred Stock w/ Exercised Warrants | \$ 12,325,000 | Par | | | | | | | |
| | 3/13/2009 | First Place Financial Corp. | Warren | OH | Preferred Stock w/ Warrants | \$ 72,927,000 | Par | | | | | | | |
| 49 | 3/13/2009 | Salisbury Bancorp, Inc. | Lakeville | CT | Preferred Stock w/ Warrants | \$ 8,816,000 | Par | 8/25/2011 ⁴⁹ | \$ 8,816,000 | \$ 0 | Warrants | 11/2/2011 | Warrants | R \$ 205,000 |
| 49 | 3/13/2009 | First Northern Community Bancorp | Dixon | CA | Preferred Stock w/ Warrants | \$ 17,390,000 | Par | 9/15/2011 ⁴⁹ | \$ 17,390,000 | \$ 0 | Warrants | 11/16/2011 | Warrants | R \$ 375,000 |
| | 3/13/2009 | Discover Financial Services | Riverwoods | IL | Preferred Stock w/ Warrants | \$ 1,224,558,000 | Par | 4/21/2010 ⁴ | \$ 1,224,558,000 | \$ 0 | Warrants | 7/7/2010 | Warrants | R \$ 172,000,000 |
| | 3/13/2009 | Provident Community Bancshares, Inc. | Rock Hill | SC | Preferred Stock w/ Warrants | \$ 9,266,000 | Par | | | | | | | |
| 3, 30 - 8/13/2010 | 3/13/2009 | First American International Corp. | Brooklyn | NY | Preferred Stock | \$ 17,000,000 | Par | 8/13/2010 ⁴ | \$ 17,000,000 | \$ 0 | N/A | N/A | N/A | - N/A |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|----------------------------------|---------------|---|-------------------|-------|---------------------------------------|-------------------|------------------------|-----------------------------------|--------------------------|---|------------------------------|------------------------------------|---------------------------------|---|--------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | Final Disposition Proceeds | | |
| 2, 49 | 3/13/2009 | BancIndependent, Inc. | Sheffield | AL | Preferred Stock w/ Exercised Warrants | \$ 21,100,000 | Par | 7/14/2011 ⁴⁹ | \$ 21,100,000 | \$ 0 | Preferred Stock ² | 7/14/2011 | Preferred Stock ^{2,7} | R | \$ 1,055,000 |
| 2 | 3/13/2009 | Haviland Bancshares, Inc. | Haviland | KS | Preferred Stock w/ Exercised Warrants | \$ 425,000 | Par | 12/29/2010 ⁴ | \$ 425,000 | \$ 0 | Preferred Stock ² | 12/29/2010 | Preferred Stock ^{2,7} | R | \$ 21,000 |
| 2 | 3/13/2009 | 1st United Bancorp, Inc. | Boca Raton | FL | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | 11/18/2009 ⁴ | \$ 10,000,000 | \$ 0 | Preferred Stock ² | 11/18/2009 | Preferred Stock ^{2,7} | R | \$ 500,000 |
| 2 | 3/13/2009 | Madison Financial Corporation | Richmond | KY | Preferred Stock w/ Exercised Warrants | \$ 3,370,000 | Par | | | | | | | | |
| 2, 123 | 3/13/2009 | First National Corporation | Strasbourg | VA | Preferred Stock w/ Exercised Warrants | \$ 13,900,000 | Par | 8/23/2012 ¹²³ | \$ 12,082,749 | \$ 0 | Preferred Stock ² | 8/23/2012 | Preferred Stock ^{2,7} | P | \$ 624,675 |
| 2 | 3/13/2009 | St. Johns Bancshares, Inc. | St. Louis | MO | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | | |
| 2 | 3/13/2009 | Blackhawk Bancorp, Inc. | Beloit | WI | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | | |
| 2, 3a - 11/13/2009 30 - 9/3/2010 | 3/13/2009 | IBW Financial Corporation | Washington | DC | Preferred Stock | \$ 6,000,000 | Par | 9/3/2010 ⁴ | \$ 6,000,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2 | 3/13/2009 | Butler Point, Inc. | Catlin | IL | Preferred Stock w/ Exercised Warrants | \$ 607,000 | Par | 11/2/2011 ⁴ | \$ 607,000 | \$ 0 | Preferred Stock ² | 11/2/2011 | Preferred Stock ^{2,7} | R | \$ 30,000 |
| 2 | 3/13/2009 | Bank of George | Las Vegas | NV | Preferred Stock w/ Exercised Warrants | \$ 2,672,000 | Par | | | | | | | | |
| 2, 50 | 3/13/2009 | Moneytree Corporation | Lenoir City | TN | Preferred Stock w/ Exercised Warrants | \$ 9,516,000 | Par | 9/15/2011 ⁵⁰ | \$ 9,516,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R | \$ 476,000 |
| 2, 49 | 3/13/2009 | Sovereign Bancshares, Inc. | Dallas | TX | Preferred Stock w/ Exercised Warrants | \$ 18,215,000 | Par | 9/22/2011 ⁴⁹ | \$ 18,215,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ 911,000 |
| 2 | 3/13/2009 | First Intercontinental Bank | Doraville | GA | Preferred Stock w/ Exercised Warrants | \$ 6,398,000 | Par | | | | | | | | |
| | 3/20/2009 | Heritage Oaks Bancorp | Paso Robles | CA | Preferred Stock w/ Warrants | \$ 21,000,000 | Par | | | | | | | | |
| 2, 49 | 3/20/2009 | Community First Bancshares Inc. | Union City | TN | Preferred Stock w/ Exercised Warrants | \$ 20,000,000 | Par | 8/18/2011 ⁴⁹ | \$ 20,000,000 | \$ 0 | Preferred Stock ² | 8/18/2011 | Preferred Stock ^{2,7} | R | \$ 1,000,000 |
| 2, 49 | 3/20/2009 | First NBC Bank Holding Company | New Orleans | LA | Preferred Stock w/ Exercised Warrants | \$ 17,836,000 | Par | 8/4/2011 ⁴⁹ | \$ 17,836,000 | \$ 0 | Preferred Stock ² | 8/4/2011 | Preferred Stock ^{2,7} | R | \$ 892,000 |
| 2, 49 | 3/20/2009 | First Colebrook Bancorp, Inc. | Colebrook | NH | Preferred Stock w/ Exercised Warrants | \$ 4,500,000 | Par | 9/22/2011 ⁴⁹ | \$ 4,500,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ 225,000 |
| 2 | 3/20/2009 | Kirkville Bancorp, Inc. | Kirkville | MO | Preferred Stock w/ Exercised Warrants | \$ 470,000 | Par | | | | | | | | |
| 2 | 3/20/2009 | Peoples Bancshares of TN, Inc | Madisonville | TN | Preferred Stock w/ Exercised Warrants | \$ 3,900,000 | Par | | | | | | | | |
| 2 | 3/20/2009 | Premier Bank Holding Company | Tallahassee | FL | Preferred Stock w/ Exercised Warrants | \$ 9,500,000 | Par | | | | | | | | |
| 2 | 3/20/2009 | Citizens Bank & Trust Company | Covington | LA | Preferred Stock w/ Exercised Warrants | \$ 2,400,000 | Par | | | | | | | | |
| 2 | 3/20/2009 | Farmers & Merchants Financial Corporation | Argonia | KS | Preferred Stock w/ Exercised Warrants | \$ 442,000 | Par | | | | | | | | |
| 2, 50 | 3/20/2009 | Farmers State Bankshares, Inc. | Holton | KS | Preferred Stock w/ Exercised Warrants | \$ 700,000 | Par | 7/21/2011 ⁵⁰ | \$ 700,000 | \$ 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R | \$ 40,000 |
| 2, 49 | 3/27/2009 | SBT Bancorp, Inc. | Simsbury | CT | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | 8/11/2011 ⁴⁹ | \$ 4,000,000 | \$ 0 | Preferred Stock ² | 8/11/2011 | Preferred Stock ^{2,7} | R | \$ 200,000 |
| 2 | 3/27/2009 | CSRA Bank Corp. | Wrens | GA | Preferred Stock w/ Exercised Warrants | \$ 2,400,000 | Par | | | | | | | | |
| 2, 107 | 3/27/2009 | Trinity Capital Corporation | Los Alamos | NM | Preferred Stock w/ Exercised Warrants | \$ 35,539,000 | Par | 7/27/2012 ¹⁰⁷ | \$ 26,396,503 | \$ 0 | Preferred Stock ² | 7/27/2012 | Preferred Stock ^{2,7} | P | \$ 1,655,787 |
| 2 | 3/27/2009 | Clover Community Bankshares, Inc. | Clover | SC | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Pathway Bancorp | Cairo | NE | Preferred Stock w/ Exercised Warrants | \$ 3,727,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Colonial American Bank | West Conshohocken | PA | Preferred Stock w/ Exercised Warrants | \$ 574,000 | Par | 10/26/2011 ⁴ | \$ 574,000 | \$ 0 | Preferred Stock ² | 10/26/2011 | Preferred Stock ^{2,7} | R | \$ 29,000 |
| 2 | 3/27/2009 | MS Financial, Inc. | Kingwood | TX | Preferred Stock w/ Exercised Warrants | \$ 7,723,000 | Par | 10/19/2011 ⁴ | \$ 7,723,000 | \$ 0 | Preferred Stock ² | 10/19/2011 | Preferred Stock ^{2,7} | R | \$ 386,000 |
| 2, 49 | 3/27/2009 | Triad Bancorp, Inc. | Frontenac | MO | Preferred Stock w/ Exercised Warrants | \$ 3,700,000 | Par | 9/22/2011 ⁴⁹ | \$ 3,700,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ 185,000 |
| 2 | 3/27/2009 | Alpine Banks of Colorado | Glenwood Springs | CO | Preferred Stock w/ Exercised Warrants | \$ 70,000,000 | Par | | | | | | | | |
| 2, 99 - 7/12/2012 | 3/27/2009 | Naples Bancorp, Inc. | Naples | FL | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | 7/12/2012 ⁹⁹ | \$ 600,000 | \$ 0 | N/A | N/A | N/A | | N/A |
| 2, 108 | 3/27/2009 | CBS Banc-Corp. | Russellville | AL | Preferred Stock w/ Exercised Warrants | \$ 24,300,000 | Par | 7/27/2012 ¹⁰⁸ | \$ 21,776,396 | \$ 0 | Preferred Stock ² | 7/27/2012 | Preferred Stock ^{2,7} | P | \$ 1,107,825 |
| 2 | 3/27/2009 | IBT Bancorp, Inc. | Irving | TX | Preferred Stock w/ Exercised Warrants | \$ 2,295,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Spirit BankCorp, Inc. | Bristow | OK | Preferred Stock w/ Exercised Warrants | \$ 30,000,000 | Par | | | | | | | | |
| 2 | 3/27/2009 | Maryland Financial Bank | Towson | MD | Preferred Stock w/ Exercised Warrants | \$ 1,700,000 | Par | | | | | | | | |
| 90 - 06/13/2012 | 4/3/2009 | First Capital Bancorp, Inc. | Glen Allen | VA | Preferred Stock w/ Warrants | \$ 10,958,000 | Par | 6/13/2012 ⁹⁰ | \$ 9,931,327 | \$ 0 | Warrants | | | | |
| 2, 3, 30 - 8/13/2010 | 4/3/2009 | Tri-State Bank of Memphis | Memphis | TN | Preferred Stock | \$ 2,795,000 | Par | 8/13/2010 ⁴ | \$ 2,795,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2, 50 | 4/3/2009 | Fortune Financial Corporation | Arnold | MO | Preferred Stock w/ Exercised Warrants | \$ 3,100,000 | Par | 9/15/2011 ⁵⁰ | \$ 3,100,000 | \$ 0 | Preferred Stock ² | 9/15/2011 | Preferred Stock ^{2,7} | R | \$ 155,000 |
| 2 | 4/3/2009 | BancStar, Inc. | Festus | MO | Preferred Stock w/ Exercised Warrants | \$ 8,600,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | Titonka Bancshares, Inc | Titonka | IA | Preferred Stock w/ Exercised Warrants | \$ 2,117,000 | Par | 4/4/2012 ⁴ | \$ 2,117,000 | \$ 0 | Preferred Stock ² | 4/4/2012 | Preferred Stock ^{2,7} | R | \$ 106,000 |
| 2, 84 | 4/3/2009 | Millennium Bancorp, Inc. | Edwards | CO | Preferred Stock w/ Exercised Warrants | \$ 7,260,000 | Par | 8/14/2012 ⁸⁴ | \$ 2,904,000 | \$ 0 | Preferred Stock ² | 8/14/2012 | Preferred Stock ^{2,84} | | \$ - |
| 2 | 4/3/2009 | TriSummit Bank | Kingsport | TN | Preferred Stock w/ Exercised Warrants | \$ 2,765,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | Prairie Star Bancshares, Inc. | Olathe | KS | Preferred Stock w/ Exercised Warrants | \$ 2,800,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | Community First Bancshares, Inc. | Harrison | AR | Preferred Stock w/ Exercised Warrants | \$ 12,725,000 | Par | | | | | | | | |
| 2 | 4/3/2009 | BCB Holding Company, Inc. | Theodore | AL | Preferred Stock w/ Exercised Warrants | \$ 1,706,000 | Par | | | | | | | | |
| 2, 3 | 4/10/2009 | City National Bancshares Corporation | Newark | NJ | Preferred Stock | \$ 9,439,000 | Par | | | | | | | | |
| 2 | 4/10/2009 | First Business Bank, N.A. | San Diego | CA | Preferred Stock w/ Exercised Warrants | \$ 2,211,000 | Par | | | | | | | | |
| 2 | 4/10/2009 | SV Financial, Inc. | Sterling | IL | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | 8/31/2011 ⁴ | \$ 4,000,000 | \$ 0 | Preferred Stock ² | 8/31/2011 | Preferred Stock ^{2,7} | R | \$ 200,000 |
| 2 | 4/10/2009 | Capital Commerce Bancorp, Inc. | Milwaukee | WI | Preferred Stock w/ Exercised Warrants | \$ 5,100,000 | Par | | | | | | | | |
| 2 | 4/10/2009 | Metropolitan Capital Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 2,040,000 | Par | | | | | | | | |
| | 4/17/2009 | Bank of the Carolinas Corporation | Mocksville | NC | Preferred Stock w/ Warrants | \$ 13,179,000 | Par | | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|-----------------------|---------------|---|---------------|-------|---|-------------------|------------------------|-----------------------------------|--------------------------|---|--------------------------------------|------------------------------------|--------------------------------------|----------------------------|--------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds | |
| 2, 49 | 4/17/2009 | Penn Liberty Financial Corp. | Wayne | PA | Preferred Stock w/ Exercised Warrants | \$ 9,960,000 | Par | 9/1/2011 ⁴⁹ | \$ 9,960,000 | \$ 0 | Preferred Stock ² | 9/1/2011 | Preferred Stock ^{2,7} | R | \$ 498,000 |
| 2, 52 | 4/17/2009 | Tifton Banking Company | Tifton | GA | Preferred Stock w/ Exercised Warrants | \$ 3,800,000 | Par | | | | | | | | |
| 2 | 4/17/2009 | Patterson Bancshares, Inc | Patterson | LA | Preferred Stock w/ Exercised Warrants | \$ 3,690,000 | Par | 3/7/2012 ⁴ | \$ 250,000 | \$ 3,440,000 | Preferred Stock ² | | | | |
| 2 | 4/17/2009 | BNB Financial Services Corporation | New York | NY | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | 8/22/2012 ⁴ | \$ 250,000 | \$ 3,190,000 | Preferred Stock ² | | | | |
| 2 | 4/17/2009 | Omega Capital Corp. | Lakewood | CO | Preferred Stock w/ Exercised Warrants | \$ 2,816,000 | Par | | | | | | | | |
| 121 | 4/24/2009 | Mackinac Financial Corporation | Manistique | MI | Preferred Stock w/ Warrants | \$ 11,000,000 | Par | 8/23/2012 ¹²¹ | \$ 10,380,905 | \$ 0 | Warrants | | | | |
| 2, 49 | 4/24/2009 | Birmingham Bloomfield Bancshares, Inc | Birmingham | MI | Preferred Stock w/ Exercised Warrants | \$ 1,635,000 | Par | 7/28/2011 ⁴⁹ | \$ 1,635,000 | \$ 0 | Preferred Stock ² | 7/28/2011 | Preferred Stock ^{2,7} | R | \$ 82,000 |
| 2 | 4/24/2009 | Vision Bank - Texas | Richardson | TX | Preferred Stock w/ Exercised Warrants | \$ 1,500,000 | Par | | | | | | | | |
| 2 | 4/24/2009 | Oregon Bancorp, Inc. | Salem | OR | Preferred Stock w/ Exercised Warrants | \$ 3,216,000 | Par | | | | | | | | |
| 2, 83 | 4/24/2009 | Peoples Bancorporation, Inc. | Easley | SC | Preferred Stock w/ Exercised Warrants | \$ 12,660,000 | Par | 4/24/2012 ⁸³ | \$ 12,660,000 | \$ 0 | Preferred Stock ² | 4/24/2012 | Preferred Stock ^{2,7,83} | R | \$ 633,000 |
| 2 | 4/24/2009 | Indiana Bank Corp. | Dana | IN | Preferred Stock w/ Exercised Warrants | \$ 1,312,000 | Par | | | | | | | | |
| 2 | 4/24/2009 | Business Bancshares, Inc. | Clayton | MO | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | 5/23/2012 ⁴ | \$ 6,000,000 | \$ 9,000,000 | Preferred Stock ² | | | | |
| 2 | 4/24/2009 | Standard Bancshares, Inc. | Hickory Hills | IL | Preferred Stock w/ Exercised Warrants | \$ 60,000,000 | Par | | | | | | | | |
| 2, 50 | 4/24/2009 | York Traditions Bank | York | PA | Preferred Stock w/ Exercised Warrants | \$ 4,871,000 | Par | 7/14/2011 ⁵⁰ | \$ 4,871,000 | \$ 0 | Preferred Stock ² | 7/14/2011 | Preferred Stock ^{2,7} | R | \$ 244,000 |
| 2, 49 | 4/24/2009 | Grand Capital Corporation | Tulsa | OK | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | 9/8/2011 ⁴⁹ | \$ 4,000,000 | \$ 0 | Preferred Stock ² | 9/8/2011 | Preferred Stock ^{2,7} | R | \$ 200,000 |
| 2 | 4/24/2009 | Allied First Bancorp, Inc. | Oswego | IL | Preferred Stock w/ Exercised Warrants | \$ 3,652,000 | Par | | | | | | | | |
| 8 | 4/24/2009 | Frontier Bancshares, Inc. | Austin | TX | Subordinated Debentures w/ Exercised Warrants | \$ 3,000,000 | Par | 11/24/2009 ⁴ | \$ 1,600,000 | \$ 1,400,000 | Subordinated Debentures ⁸ | 10/6/2010 | Subordinated Debentures ⁸ | R | \$ 150,000 |
| | 5/1/2009 | Village Bank and Trust Financial Corp | Midlothian | VA | Preferred Stock w/ Warrants | \$ 14,738,000 | Par | | | | | | | | |
| 2 | 5/1/2009 | CenterBank | Milford | OH | Preferred Stock w/ Exercised Warrants | \$ 2,250,000 | Par | | | | | | | | |
| 2 | 5/1/2009 | Georgia Primary Bank | Atlanta | GA | Preferred Stock w/ Exercised Warrants | \$ 4,500,000 | Par | | | | | | | | |
| 2, 50 | 5/1/2009 | Union Bank & Trust Company | Oxford | NC | Preferred Stock w/ Exercised Warrants | \$ 3,194,000 | Par | 9/22/2011 ⁵⁰ | \$ 3,194,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ 160,000 |
| 2 | 5/1/2009 | HPK Financial Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | | |
| 8 | 5/1/2009 | OSB Financial Services, Inc. | Orange | TX | Subordinated Debentures w/ Exercised Warrants | \$ 6,100,000 | Par | 10/5/2011 ⁴ | \$ 6,100,000 | \$ 0 | Subordinated Debentures ⁸ | 10/5/2011 | Subordinated Debentures ⁸ | R | \$ 305,000 |
| 8 | 5/1/2009 | Security State Bank Holding-Company | Jamestown | ND | Subordinated Debentures w/ Exercised Warrants | \$ 10,750,000 | Par | | | | | | | | |
| 2, 13 - 8/31/2010, 49 | 5/8/2009 | Highlands Bancorp, Inc. (Highlands State Bank) | Vernon | NJ | Preferred Stock w/ Exercised Warrants | \$ 3,091,000 | Par | 9/22/2011 ⁴⁹ | \$ 3,091,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ 155,000 |
| 2, 56 | 5/8/2009 | One Georgia Bank | Atlanta | GA | Preferred Stock w/ Exercised Warrants | \$ 5,500,000 | Par | | | | | | | | |
| 2, 80 | 5/8/2009 | Gateway Bancshares, Inc. | Ringgold | GA | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | 4/13/2012 ⁸⁰ | \$ 6,000,000 | \$ 0 | Preferred Stock ² | 4/13/2012 | Preferred Stock ^{2,7} | R | \$ 300,000 |
| 8 | 5/8/2009 | Freeport Bancshares, Inc. | Freeport | IL | Subordinated Debentures w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | | |
| 8 | 5/8/2009 | Investors Financial Corporation of Pettis County, Inc | Sedalia | MO | Subordinated Debentures w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | | |
| 8, 49 | 5/8/2009 | Sword Financial Corporation | Horicon | WI | Subordinated Debentures w/ Exercised Warrants | \$ 13,644,000 | Par | 9/15/2011 ⁴⁹ | \$ 13,644,000 | \$ 0 | Subordinated Debentures ⁸ | 9/15/2011 | Subordinated Debentures ⁸ | R | \$ 682,000 |
| 3, 8, 30 - 8/13/2010 | 5/8/2009 | Premier Bancorp, Inc. | Wilmette | IL | Subordinated Debentures | \$ 6,784,000 | Par | 8/13/2010 ⁴ | \$ 6,784,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| | 5/15/2009 | Mercantile Bank Corporation | Grand Rapids | MI | Preferred Stock w/ Warrants | \$ 21,000,000 | Par | 4/4/2012 ⁴ | \$ 10,500,000 | \$ 10,500,000 | Preferred Stock w/ Warrants | 7/3/2012 | Warrants | R | \$ 7,465,100 |
| 2 | 5/15/2009 | Northern State Bank | Closter | NJ | Preferred Stock w/ Exercised Warrants | \$ 1,341,000 | Par | 6/6/2012 ⁴ | \$ 10,500,000 | \$ 0 | Warrants | | | | |
| 2 | 5/15/2009 | Western Reserve Bancorp, Inc | Medina | OH | Preferred Stock w/ Exercised Warrants | \$ 4,700,000 | Par | 3/28/2012 ⁴ | \$ 1,341,000 | \$ 0 | Preferred Stock ² | 3/28/2012 | Preferred Stock ^{2,7} | R | \$ 67,000 |
| 2 | 5/15/2009 | Community Financial Shares, Inc. | Glen Ellyn | IL | Preferred Stock w/ Exercised Warrants | \$ 6,970,000 | Par | | | | | | | | |
| 2 | 5/15/2009 | Worthington Financial Holdings, Inc. | Huntsville | AL | Preferred Stock w/ Exercised Warrants | \$ 2,720,000 | Par | | | | | | | | |
| 2 | 5/15/2009 | First Community Bancshares, Inc | Overland Park | KS | Preferred Stock w/ Exercised Warrants | \$ 14,800,000 | Par | | | | | | | | |
| 2, 50 | 5/15/2009 | Southern Heritage Bancshares, Inc. | Cleveland | TN | Preferred Stock w/ Exercised Warrants | \$ 4,862,000 | Par | 9/8/2011 | \$ 4,862,000 | \$ 0 | Preferred Stock ² | 9/8/2011 | Preferred Stock ^{2,7} | R | \$ 243,000 |
| 2 | 5/15/2009 | Foresight Financial Group, Inc. | Rockford | IL | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | | | | | | | | |
| 3, 8, 30 - 9/10/2010 | 5/15/2009 | IBC Bancorp, Inc. | Chicago | IL | Subordinated Debentures | \$ 4,205,000 | Par | 9/10/2010 ⁴ | \$ 4,205,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 8 | 5/15/2009 | Boscobel Bancorp, Inc | Boscobel | WI | Subordinated Debentures w/ Exercised Warrants | \$ 5,586,000 | Par | | | | | | | | |
| 8 | 5/15/2009 | Brogan Bancshares, Inc. | Kaukauna | WI | Subordinated Debentures w/ Exercised Warrants | \$ 2,400,000 | Par | | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | |
|-----------------------|---------------|---|---------------|-------|---|-------------------|------------------------|-----------------------------------|--------------------------|---|--------------------------------------|------------------------------------|--------------------------------------|----------------------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds |
| 8 | 5/15/2009 | Riverside Bancshares, Inc. | Little Rock | AR | Subordinated Debentures w/ Exercised Warrants | \$ 1,100,000 | Par | | | | | | | |
| 8, 49 | 5/15/2009 | Deerfield Financial Corporation | Deerfield | WI | Subordinated Debentures w/ Exercised Warrants | \$ 2,639,000 | Par | 9/8/2011 ⁴⁹ | \$ 2,639,000 | \$ 0 | Subordinated Debentures ⁸ | 9/8/2011 | Subordinated Debentures ⁸ | 7 R \$ 132,000 |
| 8, 109 | 5/15/2009 | Market Street Bancshares, Inc. | Mt. Vernon | IL | Subordinated Debentures w/ Exercised Warrants | \$ 20,300,000 | Par | 7/27/2012 ¹⁰⁹ | \$ 18,069,213 | \$ 0 | Subordinated Debentures ⁸ | 7/27/2012 | Subordinated Debentures ⁸ | 7 P \$ 824,731 |
| 2, 49 | 5/22/2009 | The Landrum Company | Columbia | MO | Preferred Stock w/ Exercised Warrants | \$ 15,000,000 | Par | 8/18/2011 ⁴⁹ | \$ 15,000,000 | \$ 0 | Preferred Stock ² | 8/18/2011 | Preferred Stock ^{2,7} | R \$ 750,000 |
| 2 | 5/22/2009 | First Advantage Bancshares Inc. | Coon Rapids | MN | Preferred Stock w/ Exercised Warrants | \$ 1,177,000 | Par | | | | | | | |
| 2, 82 | 5/22/2009 | Fort Lee Federal Savings Bank | Fort Lee | NJ | Preferred Stock w/ Exercised Warrants | \$ 1,300,000 | Par | | | | | | | |
| 2 | 5/22/2009 | Blackridge Financial, Inc. | Fargo | ND | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | 6/27/2012 ⁴ | \$ 2,250,000 | \$ 2,750,000 | Preferred Stock ² | | | |
| 2, 49 | 5/22/2009 | Illinois State Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 6,272,000 | Par | 9/22/2011 ⁴⁹ | \$ 6,272,000 | \$ 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R \$ 314,000 |
| 2 | 5/22/2009 | Universal Bancorp | Bloomfield | IN | Preferred Stock w/ Exercised Warrants | \$ 9,900,000 | Par | | | | | | | |
| 2 | 5/22/2009 | Franklin Bancorp, Inc. | Washington | MO | Preferred Stock w/ Exercised Warrants | \$ 5,097,000 | Par | | | | | | | |
| 8, 110 | 5/22/2009 | Commonwealth Bancshares, Inc. | Louisville | KY | Subordinated Debentures w/ Exercised Warrants | \$ 20,400,000 | Par | 7/27/2012 ¹¹⁰ | \$ 15,147,000 | \$ 0 | Subordinated Debentures ⁸ | 7/27/2012 | Subordinated Debentures ⁸ | 7 P \$ 898,722 |
| 8 | 5/22/2009 | Premier Financial Corp | Dubuque | IA | Subordinated Debentures w/ Exercised Warrants | \$ 6,349,000 | Par | | | | | | | |
| 8 | 5/22/2009 | F & C Bancorp, Inc. | Holden | MO | Subordinated Debentures w/ Exercised Warrants | \$ 2,993,000 | Par | | | | | | | |
| 8, 111 | 5/22/2009 | Diamond Bancorp, Inc. | Washington | MO | Subordinated Debentures w/ Exercised Warrants | \$ 20,445,000 | Par | 7/27/2012 ¹¹¹ | \$ 14,780,662 | \$ 0 | Subordinated Debentures ⁸ | 7/27/2012 | Subordinated Debentures ⁸ | 7 P \$ 779,576 |
| 8 | 5/22/2009 | United Bank Corporation | Barnesville | GA | Subordinated Debentures w/ Exercised Warrants | \$ 14,400,000 | Par | 7/3/2012 ⁴ | \$ 14,400,000 | \$ 0 | Subordinated Debentures ⁸ | 7/3/2012 | Subordinated Debentures ⁸ | 7 R \$ 720,000 |
| 49 | 5/29/2009 | Community Bank Shares of Indiana, Inc. | New Albany | IN | Preferred Stock w/ Warrants | \$ 19,468,000 | Par | 9/15/2011 ⁴⁹ | \$ 19,468,000 | \$ 0 | Warrants | 10/19/2011 | Warrants | R \$ 1,100,870 |
| 2 | 5/29/2009 | American Premier Bancorp | Arcadia | CA | Preferred Stock w/ Exercised Warrants | \$ 1,800,000 | Par | 1/26/2011 ⁴ | \$ 1,800,000 | \$ 0 | Preferred Stock ² | 1/26/2011 | Preferred Stock ^{2,7} | R \$ 90,000 |
| 2, 63 | 5/29/2009 | CB Holding Corp. | Aledo | IL | Preferred Stock w/ Exercised Warrants | \$ 4,114,000 | Par | | | | | | | |
| 2 | 5/29/2009 | Citizens Bancshares Co. | Chillicothe | MO | Preferred Stock w/ Exercised Warrants | \$ 24,990,000 | Par | | | | | | | |
| 2 | 5/29/2009 | Grand Mountain Bancshares, Inc. | Granby | CO | Preferred Stock w/ Exercised Warrants | \$ 3,076,000 | Par | | | | | | | |
| 2, 49 | 5/29/2009 | Two Rivers Financial Group | Burlington | IA | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | 9/1/2011 ⁴⁹ | \$ 12,000,000 | \$ 0 | Preferred Stock ² | 9/1/2011 | Preferred Stock ^{2,7} | R \$ 600,000 |
| 8 | 5/29/2009 | Fidelity Bancorp, Inc | Baton Rouge | LA | Subordinated Debentures w/ Exercised Warrants | \$ 3,942,000 | Par | | | | | | | |
| 8 | 5/29/2009 | Chambers Bancshares, Inc. | Danville | AR | Subordinated Debentures w/ Exercised Warrants | \$ 19,817,000 | Par | | | | | | | |
| 2 | 6/5/2009 | Covenant Financial Corporation | Clarksdale | MS | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | |
| 8 | 6/5/2009 | First Trust Corporation | New Orleans | LA | Subordinated Debentures w/ Exercised Warrants | \$ 17,969,000 | Par | | | | | | | |
| 8, 10 | 6/5/2009 | OneFinancial Corporation | Little Rock | AR | Subordinated Debentures w/ Exercised Warrants | \$ 17,300,000 | Par | | | | | | | |
| 2, 60 - 09/19/2011 | 6/12/2009 | Customers Bancorp, Inc. (Berkshire Bancorp, Inc.) | Phoenixville | PA | Preferred Stock w/ Exercised Warrants | \$ 2,892,000 | Par | 12/28/2011 ⁴ | \$ 2,892,000 | \$ 0 | Preferred Stock ² | 12/28/2011 | Preferred Stock ^{2,7} | R \$ 145,000 |
| 2, 10, 30 - 9/29/2010 | 6/12/2009 | First Vernon Bancshares, Inc. | Vernon | AL | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | 9/29/2010 ⁴ | \$ 6,000,000 | \$ 0 | Preferred Stock ² | 9/29/2010 | Preferred Stock ^{2,7, 30a} | R \$ 245,000 |
| 2 | 6/12/2009 | SouthFirst Bancshares, Inc. | Sylacauga | AL | Preferred Stock w/ Exercised Warrants | \$ 2,760,000 | Par | | | | | | | |
| 2, 10 | 6/12/2009 | Virginia Company Bank | Newport News | VA | Preferred Stock w/ Exercised Warrants | \$ 4,700,000 | Par | | | | | | | |
| 2, 49 | 6/12/2009 | Enterprise Financial Services Group, Inc. | Allison Park | PA | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | 8/25/2011 ⁴⁹ | \$ 4,000,000 | \$ 0 | Preferred Stock ² | 8/25/2011 | Preferred Stock ^{2,7} | R \$ 200,000 |
| 8, 10, 49 | 6/12/2009 | First Financial Bancshares, Inc. | Lawrence | KS | Subordinated Debentures w/ Exercised Warrants | \$ 3,756,000 | Par | 9/22/2011 ⁴⁹ | \$ 3,756,000 | \$ 0 | Subordinated Debentures ⁸ | 9/22/2011 | Subordinated Debentures ⁸ | 7 R \$ 113,000 |
| 8 | 6/12/2009 | River Valley Bancorporation, Inc. | Wausau | WI | Subordinated Debentures w/ Exercised Warrants | \$ 15,000,000 | Par | 6/8/2012 ⁴ | \$ 10,500,000 | \$ 4,500,000 | Subordinated Debentures ⁸ | | | |
| 2, 49 | 6/19/2009 | Merchants and Manufacturers Bank Corporation | Joliet | IL | Preferred Stock w/ Exercised Warrants | \$ 3,510,000 | Par | 9/8/2011 ⁴⁹ | \$ 3,510,000 | \$ 0 | Preferred Stock ² | 9/8/2011 | Preferred Stock ^{2,7} | R \$ 176,000 |
| 2, 10 | 6/19/2009 | RCB Financial Corporation | Rome | GA | Preferred Stock w/ Exercised Warrants | \$ 8,900,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Manhattan Bancshares, Inc. | Manhattan | IL | Subordinated Debentures w/ Exercised Warrants | \$ 2,639,000 | Par | | | | | | | |
| 8, 10 | 6/19/2009 | Biscayne Bancshares, Inc. | Coconut Grove | FL | Subordinated Debentures w/ Exercised Warrants | \$ 6,400,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Duke Financial Group, Inc. | Minneapolis | MN | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Farmers Enterprises, Inc. | Great Bend | KS | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | |
| 8 | 6/19/2009 | Century Financial Services Corporation | Santa Fe | NM | Subordinated Debentures w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|--------------------------|---------------|---|--------------------|-------|---|-------------------|------------------------|-----------------------------------|--------------------------|---|---------------------------|------------------------------------|-----------------------------|----------------------------|----------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds | |
| 8 | 6/19/2009 | NEMO Bancshares Inc. | Madison | MO | Subordinated Debentures w/ Exercised Warrants | \$ 2,330,000 | Par | | | | | | | | |
| 3, 8, 30 - 7/30/2010 | 6/19/2009 | University Financial Corp, Inc. | St. Paul | MN | Subordinated Debentures | \$ 11,926,000 | Par | 7/30/2010 4 | \$ 11,926,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 8 | 6/19/2009 | Suburban Illinois Bancorp, Inc. | Elmhurst | IL | Subordinated Debentures w/ Exercised Warrants | \$ 15,000,000 | Par | | | | | | | | |
| | 6/26/2009 | Hartford Financial Services Group, Inc. | Hartford | CT | Preferred Stock w/ Warrants | \$ 3,400,000,000 | Par | 3/31/2010 4 | \$ 3,400,000,000 | \$ 0 | Warrants | 9/21/2010 | Warrants | A | \$ 706,264,560 |
| 2, 40 - 3/23/2011, 49 | 6/26/2009 | Veritex Holdings, Inc. (Fidelity Resources Company) | Dallas | TX | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | 8/25/2011 49 | \$ 3,000,000 | \$ 0 | Preferred Stock 2 | 8/25/2011 | Preferred Stock 2,7 | R | \$ 150,000 |
| 2, 10 | 6/26/2009 | Waukesha Bankshares, Inc. | Waukesha | WI | Preferred Stock w/ Exercised Warrants | \$ 5,625,000 | Par | | | | | | | | |
| 2 | 6/26/2009 | FC Holdings, Inc. | Houston | TX | Preferred Stock w/ Exercised Warrants | \$ 21,042,000 | Par | | | | | | | | |
| 2, 10, 30 - 9/29/2010 | 6/26/2009 | Security Capital Corporation | Batesville | MS | Preferred Stock w/ Exercised Warrants | \$ 17,388,000 | Par | 9/29/2010 4 | \$ 17,388,000 | \$ 0 | Preferred Stock 2 | 9/29/2010 | Preferred Stock 2,7, 30a | R | \$ 522,000 |
| 2 | 6/26/2009 | First Alliance Bancshares, Inc. | Cordova | TN | Preferred Stock w/ Exercised Warrants | \$ 3,422,000 | Par | | | | | | | | |
| 2, 50 | 6/26/2009 | Gulfstream Bancshares, Inc. | Stuart | FL | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | 8/18/2011 50 | \$ 7,500,000 | \$ 0 | Preferred Stock 2 | 8/18/2011 | Preferred Stock 2,7 | R | \$ 375,000 |
| 2, 10 | 6/26/2009 | Gold Canyon Bank | Gold Canyon | AZ | Preferred Stock w/ Exercised Warrants | \$ 1,607,000 | Par | | | | | | | | |
| 2, 3, 10, 30 - 8/20/2010 | 6/26/2009 | M&F Bancorp, Inc. | Durham | NC | Preferred Stock | \$ 11,735,000 | Par | 8/20/2010 4 | \$ 11,735,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2, 41 - 3/30/2011 | 6/26/2009 | Metropolitan Bank Group, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 74,706,000 | Par | | | | | | | | |
| 2, 41 - 3/30/2011 | 6/26/2009 | Metropolitan Bank Group, Inc. (NC Bancorp, Inc.) | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 7,186,000 | Par | | | | | | | | |
| 2 | 6/26/2009 | Alliance Bancshares, Inc. | Dalton | GA | Preferred Stock w/ Exercised Warrants | \$ 2,986,000 | Par | | | | | | | | |
| 8 | 6/26/2009 | Stearns Financial Services, Inc. | St. Cloud | MN | Subordinated Debentures w/ Exercised Warrants | \$ 24,900,000 | Par | 1/18/2012 4 | \$ 24,900,000 | \$ 0 | Subordinated Debentures 8 | 1/18/2012 | Subordinated Debentures 8 7 | R | \$ 1,245,000 |
| 8 | 6/26/2009 | Signature Bancshares, Inc. | Dallas | TX | Subordinated Debentures w/ Exercised Warrants | \$ 1,700,000 | Par | 12/15/2010 4 | \$ 1,700,000 | \$ 0 | Subordinated Debentures 8 | 12/15/2010 | Subordinated Debentures 8 7 | R | \$ 85,000 |
| 8 | 6/26/2009 | Fremont Bancorporation | Fremont | CA | Subordinated Debentures w/ Exercised Warrants | \$ 35,000,000 | Par | 7/25/2012 4 | \$ 35,000,000 | \$ 0 | Subordinated Debentures 8 | 7/25/2012 | Subordinated Debentures 8 7 | R | \$ 1,750,000 |
| 8 | 6/26/2009 | Alliance Financial Services Inc. | Saint Paul | MN | Subordinated Debentures w/ Exercised Warrants | \$ 12,000,000 | Par | | | | | | | | |
| | 7/10/2009 | Lincoln National Corporation | Radnor | PA | Preferred Stock w/ Warrants | \$ 950,000,000 | Par | 6/30/2010 4 | \$ 950,000,000 | \$ 0 | Warrants | 9/16/2010 | Warrants | A | \$ 213,671,319 |
| 2, 10, 49 | 7/10/2009 | Bancorp Financial, Inc. | Oak Brook | IL | Preferred Stock w/ Exercised Warrants | \$ 13,669,000 | Par | 8/18/2011 49 | \$ 13,669,000 | \$ 0 | Preferred Stock 2 | 8/18/2011 | Preferred Stock 2,7 | R | \$ 410,000 |
| 2, 49 | 7/17/2009 | Brotherhood Bancshares, Inc. | Kansas City | KS | Preferred Stock w/ Exercised Warrants | \$ 11,000,000 | Par | 9/15/2011 49 | \$ 11,000,000 | \$ 0 | Preferred Stock 2 | 9/15/2011 | Preferred Stock 2,7 | R | \$ 550,000 |
| 2 | 7/17/2009 | SouthCrest Financial Group, Inc. | Fayetteville | GA | Preferred Stock w/ Exercised Warrants | \$ 12,900,000 | Par | | | | | | | | |
| 2, 3 | 7/17/2009 | Harbor Bankshares Corporation | Baltimore | MD | Preferred Stock | \$ 6,800,000 | Par | | | | | | | | |
| 8 | 7/17/2009 | First South Bancorp, Inc. | Lexington | TN | Subordinated Debentures w/ Exercised Warrants | \$ 50,000,000 | Par | 9/28/2011 4 | \$ 13,125,000 | \$ 36,875,000 | Subordinated Debentures 8 | | | | |
| 8 | 7/17/2009 | Great River Holding Company | Baxter | MN | Subordinated Debentures w/ Exercised Warrants | \$ 8,400,000 | Par | | | | | | | | |
| 8, 10 | 7/17/2009 | Plato Holdings Inc. | Saint Paul | MN | Subordinated Debentures w/ Exercised Warrants | \$ 2,500,000 | Par | | | | | | | | |
| | 7/24/2009 | Yadkin Valley Financial Corporation | Elkin | NC | Preferred Stock w/ Warrants | \$ 13,312,000 | Par | | | | | | | | |
| 2, 10 | 7/24/2009 | Community Bancshares, Inc. | Kingman | AZ | Preferred Stock w/ Exercised Warrants | \$ 3,872,000 | Par | | | | | | | | |
| 2 | 7/24/2009 | Florida Bank Group, Inc. | Tampa | FL | Preferred Stock w/ Exercised Warrants | \$ 20,471,000 | Par | | | | | | | | |
| 8 | 7/24/2009 | First American Bank Corporation | Elk Grove Village | IL | Subordinated Debentures w/ Exercised Warrants | \$ 50,000,000 | Par | 12/21/2011 4 | \$ 15,000,000 | \$ 35,000,000 | Subordinated Debentures 8 | | | | |
| 2 | 7/31/2009 | Chicago Shore Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 7,000,000 | Par | | | | | | | | |
| 8, 10, 49 | 7/31/2009 | Financial Services of Winger, Inc. | Winger | MN | Subordinated Debentures w/ Exercised Warrants | \$ 3,742,000 | Par | 9/1/2011 49 | \$ 3,742,000 | \$ 0 | Subordinated Debentures 8 | 9/1/2011 | Subordinated Debentures 8 7 | R | \$ 112,000 |
| 2, 49 | 8/7/2009 | The ANB Corporation | Terrell | TX | Preferred Stock w/ Exercised Warrants | \$ 20,000,000 | Par | 8/25/2011 49 | \$ 20,000,000 | \$ 0 | Preferred Stock 2 | 8/25/2011 | Preferred Stock 2,7 | R | \$ 1,000,000 |
| 2 | 8/7/2009 | U.S. Century Bank | Miami | FL | Preferred Stock w/ Exercised Warrants | \$ 50,236,000 | Par | | | | | | | | |
| 2 | 8/14/2009 | Bank Financial Services, Inc. | Eden Prairie | MN | Preferred Stock w/ Exercised Warrants | \$ 1,004,000 | Par | | | | | | | | |
| 2 | 8/21/2009 | KS Bancorp, Inc. | Smithfield | NC | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | | | | | | | | |
| 8 | 8/21/2009 | AmFirst Financial Services, Inc. | McCook | NE | Subordinated Debentures w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | | |
| 2, 3 | 8/28/2009 | First Independence Corporation | Detroit | MI | Preferred Stock | \$ 3,223,000 | Par | | | | | | | | |
| 2, 49 | 8/28/2009 | First Guaranty Bancshares, Inc. | Hammond | LA | Preferred Stock w/ Exercised Warrants | \$ 20,699,000 | Par | 9/22/2011 49 | \$ 20,699,000 | \$ 0 | Preferred Stock 2 | 9/22/2011 | Preferred Stock 2,7 | R | \$ 1,030,000 |
| 2, 10 | 8/28/2009 | CoastalSouth Bancshares, Inc. | Hilton Head Island | SC | Preferred Stock w/ Exercised Warrants | \$ 16,015,000 | Par | | | | | | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|------------------------|---------------|---|---------------|-------|---|-------------------|------------------------|-----------------------------------|--------------------------|---|-----------------------------|------------------------------------|----------------------------------|----------------------------|--------------|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds | |
| 8, 10, 50 | 8/28/2009 | TCB Corporation | Greenwood | SC | Subordinated Debentures w/ Exercised Warrants | \$ 9,720,000 | Par | 9/8/2011 50 | \$ 9,720,000 | \$ 0 | Subordinated Debentures 8 | 9/8/2011 | Subordinated Debentures 8 7 | R | \$ 292,000 |
| 8, 10, 49 | 9/4/2009 | The State Bank of Bartley | Bartley | NE | Subordinated Debentures w/ Exercised Warrants | \$ 1,697,000 | Par | 9/22/2011 49 | \$ 1,697,000 | \$ 0 | Subordinated Debentures 8 | 9/22/2011 | Subordinated Debentures 8 7 | R | \$ 51,000 |
| 49 | 9/11/2009 | Pathfinder Bancorp, Inc. | Oswego | NY | Preferred Stock w/ Warrants | \$ 6,771,000 | Par | 9/1/2011 49 | \$ 6,771,000 | \$ 0 | Warrants | 2/1/2012 | Warrants | R | \$ 537,633 |
| 2, 30 - 9/29/2010 | 9/11/2009 | Community Bancshares of Mississippi, Inc. | Brandon | MS | Preferred Stock w/ Exercised Warrants | \$ 52,000,000 | Par | 9/29/2010 4 | \$ 52,000,000 | \$ 0 | Preferred Stock 2 | 9/29/2010 | Preferred Stock 2,7, 30a | R | \$ 2,600,000 |
| 2, 10, 100 - 7/17/2012 | 9/11/2009 | Heartland Bancshares, Inc. | Franklin | IN | Preferred Stock w/ Exercised Warrants | \$ 7,000,000 | Par | 7/17/2012 100 | \$ 7,000,000 | \$ 0 | Preferred Stock 2 | 7/17/2012 | Preferred Stock 2,7 | | \$ 248,000 |
| 2, 10, 50 | 9/11/2009 | PFSB Bancorporation, Inc. | Pigeon Falls | WI | Preferred Stock w/ Exercised Warrants | \$ 1,500,000 | Par | 8/25/2011 50 | \$ 1,500,000 | \$ 0 | Preferred Stock 2 | 8/25/2011 | Preferred Stock 2,7 | R | \$ 71,000 |
| 8, 30 - 9/17/2010 | 9/11/2009 | First Eagle Bancshares, Inc. | Hanover Park | IL | Subordinated Debentures w/ Exercised Warrants | \$ 7,500,000 | Par | 9/17/2010 4 | \$ 7,500,000 | \$ 0 | Subordinated Debentures 8 | 9/17/2010 | Subordinated Debentures 8 30a | R | \$ 375,000 |
| 2, 10 | 9/18/2009 | IA Bancorp, Inc. | Iselin | NJ | Preferred Stock w/ Exercised Warrants | \$ 5,976,000 | Par | | | | | | | | |
| 2, 10 | 9/18/2009 | HomeTown Bankshares Corporation | Roanoke | VA | Preferred Stock w/ Exercised Warrants | \$ 10,000,000 | Par | | | | | | | | |
| 2, 10, 50 | 9/25/2009 | Heritage Bankshares, Inc. | Norfolk | VA | Preferred Stock w/ Exercised Warrants | \$ 10,103,000 | Par | 3/16/2011 4 | \$ 2,606,000 | \$ 7,497,000 | Preferred Stock 2 | 8/11/2011 | Preferred Stock 2,7 | R | \$ 303,000 |
| | | | | | | | | 8/11/2011 50 | \$ 7,497,000 | \$ 0 | Preferred Stock 2 | | | | |
| 2 | 9/25/2009 | Mountain Valley Bancshares, Inc. | Cleveland | GA | Preferred Stock w/ Exercised Warrants | \$ 3,300,000 | Par | | | | | | | | |
| 8 | 9/25/2009 | Grand Financial Corporation | Hattiesburg | MS | Subordinated Debentures w/ Exercised Warrants | \$ 2,443,320 | Par | | | | | | | | |
| 3, 8, 30 - 7/30/2010 | 9/25/2009 | Guaranty Capital Corporation | Belzoni | MS | Subordinated Debentures | \$ 14,000,000 | Par | 7/30/2010 4 | \$ 14,000,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 10, 21 | 9/25/2009 | GulfSouth Private Bank | Destin | FL | Preferred Stock w/ Exercised Warrants | \$ 7,500,000 | Par | | | | | | | | |
| 8, 10, 50 | 9/25/2009 | Steele Street Bank Corporation | Denver | CO | Subordinated Debentures w/ Exercised Warrants | \$ 11,019,000 | Par | 9/1/2011 50 | \$ 11,019,000 | \$ 0 | Subordinated Debentures 8 | 9/1/2011 | Subordinated Debentures 8 7 | R | \$ 331,000 |
| 112 | 10/2/2009 | Premier Financial Bancorp, Inc. | Huntington | WV | Preferred Stock w/ Warrants | \$ 22,252,000 | Par | 7/27/2012 112 | \$ 19,849,222 | \$ 0 | Warrants | | | | |
| 2, 10, 49 | 10/2/2009 | Providence Bank | Rocky Mount | NC | Preferred Stock w/ Exercised Warrants | \$ 4,000,000 | Par | 9/15/2011 49 | \$ 4,000,000 | \$ 0 | Preferred Stock 2 | 9/15/2011 | Preferred Stock 2,7 | R | \$ 175,000 |
| 2, 10, 69 - 1/27/2012 | 10/23/2009 | Regents Bancshares, Inc. | Vancouver | WA | Preferred Stock w/ Exercised Warrants | \$ 12,700,000 | Par | 1/27/2012 69 | \$ 12,700,000 | \$ 0 | Preferred Stock 2 | 1/27/2012 | Preferred Stock 2,7, 69 | R | \$ 381,000 |
| 8, 50 | 10/23/2009 | Cardinal Bancorp II, Inc. | Washington | MO | Subordinated Debentures w/ Exercised Warrants | \$ 6,251,000 | Par | 9/8/2011 50 | \$ 6,251,000 | \$ 0 | Subordinated Debentures 8 | 9/8/2011 | Subordinated Debentures 8 7 | R | \$ 313,000 |
| 2 | 10/30/2009 | Randolph Bank & Trust Company | Asheboro | NC | Preferred Stock w/ Exercised Warrants | \$ 6,229,000 | Par | | | | | | | | |
| 2, 10a, 49 | 10/30/2009 | WashingtonFirst Bankshares, Inc. | Reston | VA | Preferred Stock | \$ 6,842,000 | Par | 8/4/2011 49 | \$ 6,842,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2, 10a | 11/6/2009 | F & M Bancshares, Inc. | Trezevant | TN | Preferred Stock | \$ 3,535,000 | Par | | | | | | | | |
| 2, 10 | 11/13/2009 | Fidelity Federal Bancorp | Evansville | IN | Preferred Stock w/ Exercised Warrants | \$ 6,657,000 | Par | | | | | | | | |
| 8, 10 | 11/13/2009 | Community Pride Bank Corporation | Ham Lake | MN | Subordinated Debentures w/ Exercised Warrants | \$ 4,400,000 | Par | | | | | | | | |
| 2, 10a | 11/13/2009 | HPK Financial Corporation | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ 5,000,000 | Par | | | | | | | | |
| 2, 10 | 11/20/2009 | Presidio Bank | San Francisco | CA | Preferred Stock w/ Exercised Warrants | \$ 10,800,000 | Par | | | | | | | | |
| 2, 50 | 11/20/2009 | McLeod Bancshares, Inc. | Shorewood | MN | Preferred Stock w/ Exercised Warrants | \$ 6,000,000 | Par | 8/18/2011 50 | \$ 6,000,000 | \$ 0 | Preferred Stock 2 | 8/18/2011 | Preferred Stock 2,7 | R | \$ 300,000 |
| 2, 10a | 11/20/2009 | Metropolitan Capital Bancorp, Inc. | Chicago | IL | Preferred Stock | \$ 2,348,000 | Par | | | | | | | | |
| 3, 10a, 72 - 2/10/2012 | 12/4/2009 | Broadway Financial Corporation | Los Angeles | CA | Preferred Stock | \$ 6,000,000 | Par | | | | | | | | |
| 2 | 12/4/2009 | Delmar Bancorp | Delmar | MD | Preferred Stock w/ Exercised Warrants | \$ 9,000,000 | Par | | | | | | | | |
| 2, 10 | 12/4/2009 | Liberty Bancshares, Inc. | Fort Worth | TX | Preferred Stock w/ Exercised Warrants | \$ 6,500,000 | Par | | | | | | | | |
| 2, 113 | 12/11/2009 | First Community Financial Partners, Inc. | Joliet | IL | Preferred Stock w/ Exercised Warrants | \$ 22,000,000 | Par | | | | | 7/27/2012 | Subordinated Debentures 8 7, 113 | P | \$ 720,374 |
| 2, 10 | 12/11/2009 | Wachusett Financial Services, Inc. | Clinton | MA | Preferred Stock w/ Exercised Warrants | \$ 12,000,000 | Par | 4/4/2012 4 | \$ 3,000,000 | \$ 9,000,000 | Preferred Stock w/ Warrants | | | | |
| 8 | 12/11/2009 | Nationwide Bankshares, Inc. | West Point | NE | Subordinated Debentures w/ Exercised Warrants | \$ 2,000,000 | Par | 12/29/2010 4 | \$ 2,000,000 | \$ 0 | Subordinated Debentures 8 | 12/29/2010 | Subordinated Debentures 8 7 | R | \$ 100,000 |
| 2, 10a, 49 | 12/11/2009 | GrandSouth Bancorporation | Greenville | SC | Preferred Stock | \$ 6,319,000 | Par | 9/8/2011 49 | \$ 6,319,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2, 10a, 49 | 12/11/2009 | 1st Enterprise Bank | Los Angeles | CA | Preferred Stock | \$ 6,000,000 | Par | 9/1/2011 49 | \$ 6,000,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2, 10a, 49 | 12/11/2009 | First Resource Bank | Exton | PA | Preferred Stock | \$ 2,417,000 | Par | 9/15/2011 49 | \$ 2,417,000 | \$ 0 | N/A | N/A | N/A | - | N/A |
| 2, 10a, 114 | 12/11/2009 | First Western Financial, Inc. | Denver | CO | Preferred Stock | \$ 11,881,000 | Par | 7/27/2012 114 | \$ 6,138,000 | \$ 3,881,000 | N/A | N/A | N/A | - | N/A |
| 2, 10a | 12/11/2009 | Meridian Bank | Devon | PA | Preferred Stock | \$ 6,335,000 | Par | | | | | | | | |
| 2, 10a, 49 | 12/11/2009 | The Victory Bancorp, Inc. | Limerick | PA | Preferred Stock w/ Exercised Warrants | \$ 1,505,000 | Par | 9/22/2011 49 | \$ 1,505,000 | \$ 0 | Preferred Stock 2 | 9/22/2011 | Preferred Stock 2,7 | R | \$ 34,000 |
| 2, 10a | 12/11/2009 | First Business Bank, N.A. | San Diego | CA | Preferred Stock | \$ 2,032,000 | Par | | | | | | | | |
| 2 | 12/18/2009 | Layton Park Financial Group | Milwaukee | WI | Preferred Stock w/ Exercised Warrants | \$ 3,000,000 | Par | | | | | | | | |
| 2, 10, 49 | 12/18/2009 | Centric Financial Corporation | Harrisburg | PA | Preferred Stock w/ Exercised Warrants | \$ 6,056,000 | Par | 7/14/2011 49 | \$ 6,056,000 | \$ 0 | Preferred Stock 2 | 7/14/2011 | Preferred Stock 2,7 | R | \$ 182,000 |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | | | | | | |
|--|---------------|--|----------------|-------|---|------------------------|------------------------|-----------------------------------|--------------------------|---|------------------------|------------------------------------|-----------|------------------------------|-----------------------------------|-----------------------------------|-----------|----------------------|---------|--|
| | | Name of Institution | City | State | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount (Loss) 6 | Remaining Capital Amount | Remaining Investment Description | Final Disposition Date | Disposition Investment Description | 15 | Final Disposition Proceeds | | | | | | |
| 2, 49 | 12/18/2009 | Valley Financial Group, Ltd., 1st State Bank | Saginaw | MI | Preferred Stock w/ Exercised Warrants | \$ | 1,300,000 | Par | 9/22/2011 ⁴⁹ | \$ | 1,300,000 | \$ | 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ | 65,000 | |
| 2, 10a, 49 | 12/18/2009 | Cache Valley Banking Company | Logan | UT | Preferred Stock | \$ | 4,640,000 | Par | 7/14/2011 ⁴⁹ | \$ | 4,640,000 | \$ | 0 | N/A | N/A | N/A | - | | N/A | |
| 2, 10a, 49 | 12/18/2009 | Birmingham Bloomfield Bancshares, Inc | Birmingham | MI | Preferred Stock | \$ | 1,744,000 | Par | 7/28/2011 ⁴⁹ | \$ | 1,744,000 | \$ | 0 | N/A | N/A | N/A | - | | N/A | |
| 2, 10a | 12/18/2009 | First Priority Financial Corp. | Malvern | PA | Preferred Stock | \$ | 4,596,000 | Par | | | | | | | | | | | | |
| 2, 10a | 12/18/2009 | Northern State Bank | Closter | NJ | Preferred Stock | \$ | 1,230,000 | Par | 3/28/2012 ⁴ | \$ | 1,230,000 | \$ | 0 | N/A | N/A | N/A | - | | N/A | |
| 2, 10a, 49 | 12/18/2009 | Union Bank & Trust Company | Oxford | NC | Preferred Stock | \$ | 2,997,000 | Par | 9/22/2011 ⁴⁹ | \$ | 2,997,000 | \$ | 0 | N/A | N/A | N/A | | | N/A | |
| 2, 10 | 12/22/2009 | First Freedom Bancshares, Inc. | Lebanon | TN | Preferred Stock w/ Exercised Warrants | \$ | 8,700,000 | Par | | | | | | | | | | | | |
| 2, 10a, 30 - 9/24/2010 | 12/22/2009 | First Choice Bank | Cerritos | CA | Preferred Stock | \$ | 2,836,000 | Par | 9/24/2010 ⁴ | \$ | 2,836,000 | \$ | 0 | N/A | N/A | N/A | - | | N/A | |
| 2, 10a, 13 - 8/31/2010, 49 | 12/22/2009 | Highlands Bancorp, Inc. (Highlands State Bank) | Vernon | NJ | Preferred Stock | \$ | 2,359,000 | Par | 9/22/2011 ⁴⁹ | \$ | 2,359,000 | \$ | 0 | N/A | N/A | N/A | | | N/A | |
| 2, 10a, 49 | 12/22/2009 | Medallion Bank | Salt Lake City | UT | Preferred Stock w/ Exercised Warrants | \$ | 9,698,000 | Par | 7/21/2011 ⁴⁹ | \$ | 9,698,000 | \$ | 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R | \$ | 55,000 | |
| 2, 10a, 49 | 12/22/2009 | Catskill Hudson Bancorp, Inc | Rock Hill | NY | Preferred Stock w/ Exercised Warrants | \$ | 3,500,000 | Par | 7/21/2011 ⁴⁹ | \$ | 3,500,000 | \$ | 0 | Preferred Stock ² | 7/21/2011 | Preferred Stock ^{2,7} | R | \$ | 113,000 | |
| 2, 10a | 12/22/2009 | TriSummit Bank | Kingsport | TN | Preferred Stock | \$ | 4,237,000 | Par | | | | | | | | | | | | |
| 2, 10 | 12/29/2009 | Atlantic Bancshares, Inc. | Bluffton | SC | Preferred Stock w/ Exercised Warrants | \$ | 2,000,000 | Par | | | | | | | | | | | | |
| 2, 10 | 12/29/2009 | Union Financial Corporation | Albuquerque | NM | Preferred Stock w/ Exercised Warrants | \$ | 2,179,000 | Par | 7/25/2012 ⁴ | \$ | 600,000 | \$ | 1,579,000 | Preferred Stock ² | | | | | | |
| 2, 73 - 3/9/2012 | 12/29/2009 | Mainline Bancorp, Inc. | Ebensburg | PA | Preferred Stock w/ Exercised Warrants | \$ | 4,500,000 | Par | 3/9/2012 ⁷³ | \$ | 4,500,000 | \$ | 0 | Preferred Stock ² | 3/9/2012 | Preferred Stock ^{2,7,73} | R | \$ | 225,000 | |
| 8, 10, 38 | 12/29/2009 | FBHC Holding Company | Boulder | CO | Subordinated Debentures w/ Exercised Warrants | \$ | 3,035,000 | Par | 3/9/2011 ³⁸ | \$ | 650,000 | \$ | 0 | N/A | N/A | N/A | | | N/A | |
| 2, 10a | 12/29/2009 | Western Illinois Bancshares Inc. | Monmouth | IL | Preferred Stock | \$ | 4,567,000 | Par | | | | | | | | | | | | |
| 2, 10a | 12/29/2009 | DeSoto County Bank | Horn Lake | MS | Preferred Stock | \$ | 1,508,000 | Par | | | | | | | | | | | | |
| 2, 10a, 30 - 9/29/2010 | 12/29/2009 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock | \$ | 2,453,000 | Par | 9/29/2010 ⁴ | \$ | 2,453,000 | \$ | 0 | N/A | N/A | N/A | - | | N/A | |
| 2, 10a | 12/29/2009 | Private Bancorporation, Inc. | Minneapolis | MN | Preferred Stock | \$ | 3,262,000 | Par | | | | | | | | | | | | |
| 2, 10a | 12/29/2009 | CBB Bancorp | Cartersville | GA | Preferred Stock | \$ | 1,753,000 | Par | | | | | | | | | | | | |
| 2, 10a, 49 | 12/29/2009 | Illinois State Bancorp, Inc. | Chicago | IL | Preferred Stock w/ Exercised Warrants | \$ | 4,000,000 | Par | 9/22/2011 ⁴⁹ | \$ | 4,000,000 | \$ | 0 | Preferred Stock ² | 9/22/2011 | Preferred Stock ^{2,7} | R | \$ | 92,000 | |
| Total Purchase Amount * | | | | | \$ | 204,943,827,320 | | | Total Repaid ** | | \$ | 192,245,942,307 | | | Total Warrant Proceeds**** | | \$ | 7,722,984,963 | | |
| | | | | | | | | | <i>Losses***</i> | | <i>\$</i> | <i>(3,053,517,001)</i> | | | | | | | | |
| TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT | | | | | \$ | 9,644,368,012 | | | | | | | | | | | | | | |

* Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

** Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

*** Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32, 33, 34, 38, 39, 42, 46, 47, 59, 64, 74, 75, 76, 77, 78, 79), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14, 25, 51, 52, 53, 54, 55, 56, 57, 61, 63, 70, 71, 82).

**** Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a). Beginning with the Transactions Report for the period ending April 20, 2012, disposition amounts for warrant sales by Treasury in a registered public offering ("A") are displayed after underwriting fees (net) as opposed to before underwriting fees and selling expenses (gross).

Notes appear on the following page.

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP
1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement, "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury, before placement expenses, from a sale by Treasury in a private auction principally involving qualified institutional buyers.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were

17/ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's

19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferences were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the

acquired company and the acquiror entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011. On 4/4/2012, Treasury completed the sale of all of Treasury's remaining 2,770,117 shares of Central Pacific Financial Corp. common stock at \$13.01 per share (which represents the \$13.15 public offering price less underwriting discounts) for net proceeds of \$36,039,222.17, pursuant to an underwriting agreement executed on 03/29/2012.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and the related warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

63/ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

64/ On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.

65/ As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

66/ As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

67/ On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

68/ As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

69/ On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

70/ On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

71/ On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

72/ On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.

73/ On 3/9/2012, Treasury completed the sale of all Mainline Bancorp, Inc. preferred stock and exercised warrants held by Treasury to 9th Street Holdings, Inc., a subsidiary of S&T Bancorp, Inc., for an aggregate purchase price of \$4,725,000 plus accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, 9th Street Holdings, Inc., and S&T Bancorp, Inc. entered into on 3/8/2012.

74/ On 4/3/2012, Treasury completed the sale of 124,000 shares of Banner Corporation preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$108,071,914.80 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

75/ On 4/3/2012, Treasury completed the sale of 65,000 shares of First Financial Holdings, Inc. preferred stock at \$873.51 per share (less underwriting discounts) for net proceeds of \$55,926,477.75 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

76/ On 4/3/2012, Treasury completed the sale of 62,158 shares of Wisshire Bancorp, Inc. preferred stock at \$943.51 per share (less underwriting discounts) for net proceeds of \$57,766,994.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

77/ On 4/3/2012, Treasury completed the sale of 2,000 shares of Seacoast Banking Corporation of Florida preferred stock at \$20,510.00 per share (less underwriting discounts) for net proceeds of \$40,404,700.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

78/ On 4/3/2012, Treasury completed the sale of 57,000 shares of MainSource Financial Group, Inc. preferred stock at \$931.11 per share (less underwriting discounts) for net proceeds of \$52,277,170.95 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

79/ On 4/3/2012, Treasury completed the sale of 52,625 shares of WSFS Financial Corporation preferred stock at \$915.11 per share (less underwriting discounts) for net proceeds of \$47,435,298.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

80/ On 4/13/2012, Treasury completed the sale of all Gateway Bancshares, Inc. preferred stock held by Treasury to First Volunteer Corporation ("First Volunteer") for an aggregate purchase price of \$6,300,000.00 plus accrued and unpaid dividends, pursuant to the terms of the agreement between Treasury and First Volunteer entered into on 4/13/2012.

81/ On 4/20/2012, Treasury completed the sale of all The Connecticut Bank and Trust Company preferred stock held by Treasury to Berkshire Bank for an aggregate purchase price of \$6,289,966.33 consisting of (a) (i) \$5,448,000.00 for the preferred stock plus (ii) all accrued and unpaid dividends and (b) \$792,783.00 for the Warrant, pursuant to the terms of the agreement by and among Treasury, The Connecticut Bank and Trust Company, and Berkshire Bank entered into on 4/19/2012.

82/ On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

83/ On 4/24/2012, Treasury completed the sale of all Peoples Bancorporation, Inc. ("Peoples") preferred stock held by Treasury to SCBT Financial Corporation ("SCBT") for an aggregate purchase price of \$13,293,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Peoples, and SCBT entered into on 4/24/2012.

84/ On 8/14/2012, Treasury completed the sale of all Millennium Bancorp, Inc. (Millennium) Preferred Stock held by Treasury to CIC Bancshares, Inc. (CIC) for an aggregate purchase price of (i) \$2.904 million plus (ii) accrued and unpaid dividends on the Preferred Stock as of the closing date, pursuant to an agreement by and amount Treasury, CIC, and Millennium entered into on 4/20/2012.

85/ On 6/19/2012, Treasury completed the sale of 52,000 shares of Ameris Bancorp preferred stock at \$930.60 per share (less underwriting discounts) for net proceeds of \$47,665,332.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

86/ On 6/19/2012, Treasury completed the sale of 104,823 shares of Taylor Capital Group preferred stock at \$893.50 per share (less underwriting discounts) for net proceeds of \$92,254,460.24 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

87/ On 6/19/2012, Treasury completed the sale of 30,000 shares of Farmers Capital Bank Corporation preferred stock at \$869.17 per share (less underwriting discounts) for net proceeds of \$21,594,228.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

88/ On 6/19/2012, Treasury completed the sale of 25,223 shares of LNB Bancorp Inc. preferred stock at \$739.89 per share (less underwriting discounts) for net proceeds of \$21,863,749.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

89/ On 6/19/2012, Treasury completed the sale of 37,000 shares of First Defiance Financial Corp. preferred stock at \$962.66 per share (less underwriting discounts) for net proceeds of \$35,084,143.70 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

90/ On 6/19/2012, Treasury completed the sale of 10,958 shares of First Capital Bancorp, Inc. preferred stock at \$920.11 per share (less underwriting discounts) for net proceeds of \$9,931,326.90 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

91/ On 6/19/2012, Treasury completed the sale of 20,600 shares of United Bancorp, Inc. preferred stock at \$825.50 per share (less underwriting discounts) for net proceeds of \$16,750,220.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

92/ On 7/3/2012, Treasury completed the sale of 48,200 shares of Fidelity Southern Corporation preferred stock at \$900.60 per share (less underwriting discounts) for net proceeds of \$42,757,786.20 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

93/ On 7/3/2012, Treasury completed the sale of 25,054 shares of Peoples Bancorp of North Carolina, Inc. preferred stock at \$933.36 per share (less underwriting discounts) for net proceeds of \$23,033,635.42 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

94/ On 7/3/2012, Treasury completed the sale of 23,184 shares of First Citizens Banc Corp preferred stock at \$906.00 per share (less underwriting discounts) for net proceeds of \$20,689,633.44 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

95/ On 7/3/2012, Treasury completed the sale of 45,000 shares of MetroCorp Bancshares, Inc. preferred stock at \$981.17 per share (less underwriting discounts) for net proceeds of \$43,490,360.25 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

96/ On 7/3/2012, Treasury completed the sale of 32,538 shares of Pulaski Financial Corp preferred stock at \$888.00 per share (less underwriting discounts) for net proceeds of \$28,460,337.84 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

97/ On 7/3/2012, Treasury completed the sale of 33,000 shares of Firstbank Corporation preferred stock at \$941.01 per share (less underwriting discounts) for net proceeds of \$30,587,530.05 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

98/ On 7/3/2012, Treasury completed the sale of 17,299 shares of Southern First Bancshares, Inc. preferred stock at \$904.00 per share (less underwriting discounts) for net proceeds of \$15,403,721.56 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

99/ On 7/12/2012, Treasury completed the sale of all Naples Bancorp, Inc. ("Naples Bancorp") preferred stock held by Treasury to Naples Bancorp for an aggregate purchase price of \$600,000.00, pursuant to the terms of the agreement between Treasury and Naples Bancorp entered into on 7/12/2012.

100/ On 7/17/2012, Treasury completed the sale of all Heartland Bancshares, Inc. ("Heartland") preferred stock held by Treasury to Horizon Bancorp for an aggregate purchase price of \$7,248,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Heartland, and Horizon Bancorp entered into on 7/17/2012.

101/ As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.

102/ On 8/10/2012, Treasury completed the sale of 35,500 shares of Marquette National Corporation preferred stock at \$720.25 per share (less a placement agent fee) for net proceeds of \$25,313,186.25 and 1,775 shares of Marquette National Corporation preferred stock received upon the exercise of warrants at \$825.25 per share (less a placement agent fee) for net proceeds of \$1,450,170.56, pursuant to a placement agency agreement executed on 7/23/2012.

103/ On 8/13/2012, Treasury completed the sale of 43,000 shares of Exchange Bank preferred stock at \$875.25 per share (less a placement agent fee) for net proceeds of \$37,259,392.50 and 2,150 shares of Exchange Bank preferred stock received upon the exercise of warrants at \$965.10 per share (less a placement agent fee) for net proceeds of \$2,054,215.35, pursuant to a placement agency agreement executed on 7/23/2012.

104/ On 8/9/2012, Treasury completed the sale of 36,282 shares of Fidelity Financial Corporation preferred stock at \$891.26 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$1,725,103.12, pursuant to a placement agency agreement executed on 7/23/2012.

105/ On 8/9/2012, Treasury completed the sale of 428 shares of First Western Financial, Inc. preferred stock received upon the exercise of warrants at \$828.50 per share (less a placement agent fee) for net proceeds of \$351,052.02, pursuant to a placement agency agreement executed on 7/23/2012.

106/ On 8/10/2012, Treasury completed the sale of 23,200 shares of Park Bancorporation, Inc. preferred stock at \$730.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$896,039.10, pursuant to a placement agency agreement executed on 7/23/2012.

107/ On 8/10/2012, Treasury completed the sale of 35,539 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock received upon the exercise of warrants at \$941.20 per share (less a placement agent fee) for net proceeds of \$1,655,787.28, pursuant to a placement agency agreement executed on 7/23/2012.

108/ On 8/10/2012, Treasury completed the sale of 24,300 shares of CBS Banc-Corp. preferred stock at \$905.20 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$1,107,824.85, pursuant to a placement agency agreement executed on 7/23/2012.

109/ On 8/9/2012, Treasury completed the sale of its Market Street Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$18,069,212.70 and its Market Street Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$824,730.64, pursuant to a placement agency agreement executed on 7/23/2012.

110/ On 8/9/2012, Treasury completed the sale of its Commonwealth Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$15,147,000.00 and its Commonwealth Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$898,722.00, pursuant to a placement agency agreement executed on 7/23/2012.

111/ On 8/9/2012, Treasury completed the sale of its Diamond Bancorp, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$14,780,661.64 and its Diamond Bancorp, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$779,576.49, pursuant to a placement agency agreement executed on 7/23/2012.

112/ On 8/10/2012, Treasury completed the sale of 22,252 shares of Premier Financial Bancorp, Inc. preferred stock at \$901.03 per share (less a placement agent fee) for net proceeds of \$19,849,222.36, pursuant to a placement agency agreement executed on 7/23/2012.

113/ On 8/10/2012, Treasury completed the sale of 1,100 shares of First Community Financial Partners, Inc. preferred stock received upon the exercise of warrants at \$661.50 per share (less a placement agent fee) for net proceeds of \$720,373.50, pursuant to a placement agency agreement executed on 7/23/2012.

114/ On 8/9/2012, Treasury completed the sale of 8,000 shares of First Western Financial, Inc. preferred stock at \$775.00 per share (less a placement agent fee) for net proceeds of \$6,138,000.00, pursuant to a placement agency agreement executed on 7/23/2012.

115/ On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

116/ On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.

117/ On 8/1/2012, Treasury completed the sale of all VIST Financial Corp. ("VIST") preferred stock and the related warrant held by Treasury to Tompkins Financial Corporation ("Tompkins") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$25,000,000) plus accrued and unpaid dividends thereon and (ii) \$1,189,813 for the warrant, pursuant to the terms of the agreement by and among Treasury, VIST, and Tompkins entered into on 8/1/2012.

118/ On 8/20/2012, Treasury completed the sale of 5,738,637 split adjusted shares of Sterling Financial Corporation common stock at \$20.00 per share (less underwriting discounts) for net proceeds of \$113,338,080.75, pursuant to an underwriting agreement executed on 8/14/2012.

119/ On 8/21/2012, Treasury completed the sale of 230,000 shares of M&T Bank Corporation Series A Preferred Shares and 151,500 shares of M&T Bank Corporation Series C Preferred Shares at \$1,000.00 per share plus accrued dividends for proceeds of \$381,500,000.00 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

120/ On 8/29/2012, Treasury completed the sale of 31,260 shares of BNC Bancorp preferred stock at \$921.23 per share (less underwriting discounts) for net proceeds of \$28,365,685.05 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

121/ On 8/29/2012, Treasury completed the sale of 11,000 shares of Mackinac Financial Corporation preferred stock at \$958.09 per share (less underwriting discounts) for net proceeds of \$10,380,905.15 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

122/ On 8/29/2012 Treasury completed the sale of 11,350 shares of First Community Corporation preferred stock at \$982.83 per share (less underwriting discounts) for net proceeds of \$10,987,793.69 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

123/ On 8/29/2012, Treasury completed the sale of 13,900 shares of First National Corporation preferred stock at \$882.50 per share (less underwriting discounts) for net proceeds of \$12,082,748.75 plus accrued dividends and 695 shares of First National Corporation preferred stock (held as a result of warrant exercise) at \$912.50 per share (less underwriting discounts) for net proceeds of \$624,674.69 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

| Date | Pricing Mechanism ⁶ | Number of Shares | Proceeds ⁷ |
|------------------------|--------------------------------|------------------|-----------------------|
| 4/26/2010 - 5/26/2010 | 1 \$4.1217 | 1,500,000,000 | \$ 6,182,493,158 |
| 5/26/2010 - 6/30/2010 | 2 \$3.8980 | 1,108,971,857 | \$ 4,322,726,825 |
| 7/23/2010 - 9/30/2010 | 3 \$3.9090 | 1,500,000,000 | \$ 5,863,489,587 |
| 10/19/2010 - 12/6/2010 | 4 \$4.2609 | 1,165,928,228 | \$ 4,967,921,811 |
| 12/6/2010 | 5 \$4.3500 | 2,417,407,607 | \$ 10,515,723,090 |

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

| Footnote | Purchase Date | Seller | | | Purchase Details | | | | | Disposition Details | | |
|----------|---------------|--|----------------|-------|-------------------------|-----------------|-----------------------|-------------------|-------------------|---------------------|--------|-----------------------------|
| | | Name of Institution | City | State | Investment Description | Amount from CPP | Additional Investment | Investment Amount | Pricing Mechanism | Date | Amount | Remaining Investment Amount |
| 1 | 7/30/2010 | Guaranty Capital Corporation | Belzoni | MS | Subordinated Debentures | \$ 14,000,000 | \$ - | \$ 14,000,000 | Par | | | |
| 1, 2 | 7/30/2010 | University Financial Corp, Inc. | St. Paul | MN | Subordinated Debentures | \$ 11,926,000 | \$ 10,189,000 | \$ 22,115,000 | Par | | | |
| 1, 2 | 8/6/2010 | Southern Bancorp, Inc. | Arkadelphia | AR | Preferred Stock | \$ 11,000,000 | \$ 22,800,000 | \$ 33,800,000 | Par | | | |
| 1, 4 | 8/13/2010 | Premier Bancorp, Inc. | Wilmette | IL | Subordinated Debentures | \$ 6,784,000 | \$ - | \$ 6,784,000 | Par | | | |
| 1 | 8/13/2010 | Citizens Bancshares Corporation | Atlanta | GA | Preferred Stock | \$ 7,462,000 | \$ - | | Par | | | |
| 2a | 9/17/2010 | | | | Preferred Stock | \$ - | \$ 4,379,000 | \$ 11,841,000 | Par | | | |
| 1 | 8/13/2010 | PGB Holdings, Inc. | Chicago | IL | Preferred Stock | \$ 3,000,000 | \$ - | \$ 3,000,000 | Par | | | |
| 1 | 8/13/2010 | First American International Corp. | Brooklyn | NY | Preferred Stock | \$ 17,000,000 | \$ - | \$ 17,000,000 | Par | | | |
| 1 | 8/13/2010 | Tri-State Bank of Memphis | Memphis | TN | Preferred Stock | \$ 2,795,000 | \$ - | \$ 2,795,000 | Par | | | |
| 1 | 8/20/2010 | Mission Valley Bancorp | Sun Valley | CA | Preferred Stock | \$ 5,500,000 | \$ - | | Par | | | |
| 2a | 9/24/2010 | | | | Preferred Stock | \$ - | \$ 4,836,000 | \$ 10,336,000 | Par | | | |
| 1 | 8/20/2010 | M&F Bancorp, Inc. | Durham | NC | Preferred Stock | \$ 11,735,000 | \$ - | \$ 11,735,000 | Par | | | |
| 1, 3 | 8/27/2010 | Carver Bancorp, Inc | New York | NY | Common Stock | \$ 18,980,000 | \$ - | \$ 18,980,000 | Par | | | |
| | 9/3/2010 | Kilmichael Bancorp, Inc. | Kilmichael | MS | Subordinated Debentures | \$ - | \$ - | \$ 3,154,000 | Par | | | |
| 1 | 9/3/2010 | United Bancorporation of Alabama, Inc. | Atmore | AL | Preferred Stock | \$ 10,300,000 | \$ - | \$ 10,300,000 | Par | | | |
| 1 | 9/3/2010 | IBW Financial Corporation | Washington | DC | Preferred Stock | \$ 6,000,000 | \$ - | \$ 6,000,000 | Par | | | |
| 1, 2 | 9/10/2010 | IBC Bancorp, Inc. | Chicago | IL | Subordinated Debentures | \$ 4,205,000 | \$ 3,881,000 | \$ 8,086,000 | Par | | | |
| | 9/17/2010 | CFBanc Corporation | Washington | DC | Preferred Stock | \$ - | \$ - | \$ 5,781,000 | Par | | | |
| | 9/17/2010 | American Bancorp of Illinois, Inc. | Oak Brook | IL | Subordinated Debentures | \$ - | \$ - | \$ 5,457,000 | Par | | | |
| | 9/17/2010 | Hope Federal Credit Union | Jackson | MS | Subordinated Debentures | \$ - | \$ - | \$ 4,520,000 | Par | | | |
| | 9/17/2010 | Genesee Co-op Federal Credit Union | Rochester | NY | Subordinated Debentures | \$ - | \$ - | \$ 300,000 | Par | | | |
| 1 | 9/17/2010 | First Eagle Bancshares, Inc. | Hanover Park | IL | Subordinated Debentures | \$ 7,875,000 | \$ - | \$ 7,875,000 | Par | | | |
| 1, 2 | 9/24/2010 | Liberty Financial Services, Inc. | New Orleans | LA | Preferred Stock | \$ 5,645,000 | \$ 5,689,000 | \$ 11,334,000 | Par | | | |
| 1 | 9/24/2010 | First Choice Bank | Cerritos | CA | Preferred Stock | \$ 5,146,000 | \$ - | \$ 5,146,000 | Par | | | |
| | 9/24/2010 | Bainbridge Bancshares, Inc. | Bainbridge | GA | Preferred Stock | \$ - | \$ - | \$ 3,372,000 | Par | | | |
| | 9/24/2010 | Virginia Community Capital, Inc. | Christiansburg | VA | Subordinated Debentures | \$ - | \$ - | \$ 1,915,000 | Par | | | |
| | 9/24/2010 | Lower East Side People's Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 898,000 | Par | | | |
| | 9/24/2010 | Atlantic City Federal Credit Union | Lander | WY | Subordinated Debentures | \$ - | \$ - | \$ 2,500,000 | Par | | | |
| | 9/24/2010 | Neighborhood Trust Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 283,000 | Par | | | |
| | 9/24/2010 | Gateway Community Federal Credit Union | Missoula | MT | Subordinated Debentures | \$ - | \$ - | \$ 1,657,000 | Par | | | |
| | 9/24/2010 | Union Baptist Church Federal Credit Union | Fort Wayne | IN | Subordinated Debentures | \$ - | \$ - | \$ 10,000 | Par | | | |
| | 9/24/2010 | Buffalo Cooperative Federal Credit Union | Buffalo | NY | Subordinated Debentures | \$ - | \$ - | \$ 145,000 | Par | | | |
| | 9/24/2010 | Tulane-Loyola Federal Credit Union | New Orleans | LA | Subordinated Debentures | \$ - | \$ - | \$ 424,000 | Par | | | |
| | 9/24/2010 | Alternatives Federal Credit Union | Ithaca | NY | Subordinated Debentures | \$ - | \$ - | \$ 2,234,000 | Par | | | |
| | 9/24/2010 | Liberty County Teachers Federal Credit Union | Liberty | TX | Subordinated Debentures | \$ - | \$ - | \$ 435,000 | Par | | | |
| | 9/24/2010 | UNO Federal Credit Union | New Orleans | LA | Subordinated Debentures | \$ - | \$ - | \$ 743,000 | Par | | | |
| | 9/24/2010 | Butte Federal Credit Union | Biggs | CA | Subordinated Debentures | \$ - | \$ - | \$ 1,000,000 | Par | | | |
| | 9/24/2010 | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union | Olympia | WA | Subordinated Debentures | \$ - | \$ - | \$ 75,000 | Par | | | |
| | 9/24/2010 | Phenix Pride Federal Credit Union | Phenix City | AL | Subordinated Debentures | \$ - | \$ - | \$ 153,000 | Par | | | |
| | 9/24/2010 | Pyramid Federal Credit Union | Tucson | AZ | Subordinated Debentures | \$ - | \$ - | \$ 2,500,000 | Par | | | |
| | 9/24/2010 | Cooperative Center Federal Credit Union | Berkeley | CA | Subordinated Debentures | \$ - | \$ - | \$ 2,799,000 | Par | | | |
| | 9/24/2010 | Prince Kuhio Federal Credit Union | Honolulu | HI | Subordinated Debentures | \$ - | \$ - | \$ 273,000 | Par | | | |
| | 9/24/2010 | Community First Guam Federal Credit Union | Haqatna | GU | Subordinated Debentures | \$ - | \$ - | \$ 2,650,000 | Par | | | |
| | 9/24/2010 | Brewery Credit Union | Milwaukee | WI | Subordinated Debentures | \$ - | \$ - | \$ 1,096,000 | Par | | | |
| | 9/24/2010 | Tongass Federal Credit Union | Ketchikan | AK | Subordinated Debentures | \$ - | \$ - | \$ 1,600,000 | Par | | | |
| | 9/24/2010 | Santa Cruz Community Credit Union | Santa Cruz | CA | Subordinated Debentures | \$ - | \$ - | \$ 2,828,000 | Par | | | |
| | 9/24/2010 | Northeast Community Federal Credit Union | San Francisco | CA | Subordinated Debentures | \$ - | \$ - | \$ 350,000 | Par | | | |
| | 9/24/2010 | Fairfax County Federal Credit Union | Fairfax | VA | Subordinated Debentures | \$ - | \$ - | \$ 8,044,000 | Par | | | |
| 1, 2 | 9/29/2010 | Security Federal Corporation | Aiken | SC | Preferred Stock | \$ 18,000,000 | \$ 4,000,000 | \$ 22,000,000 | Par | | | |
| 1, 2 | 9/29/2010 | Community Bank of the Bay | Oakland | CA | Preferred Stock | \$ 1,747,000 | \$ 2,313,000 | \$ 4,060,000 | Par | | | |
| 1, 2 | 9/29/2010 | The First Bancshares, Inc. | Hattiesburg | MS | Preferred Stock | \$ 5,000,000 | \$ 12,123,000 | \$ 17,123,000 | Par | | | |
| 1, 2 | 9/29/2010 | BancPlus Corporation | Ridgeland | MS | Preferred Stock | \$ 50,400,000 | \$ 30,514,000 | \$ 80,914,000 | Par | | | |
| 1 | 9/29/2010 | First M&F Corporation | Kosciusko | MS | Preferred Stock | \$ 30,000,000 | \$ - | \$ 30,000,000 | Par | | | |
| 1 | 9/29/2010 | State Capital Corporation | Greenwood | MS | Preferred Stock | \$ 15,750,000 | \$ - | \$ 15,750,000 | Par | | | |
| 1 | 9/29/2010 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock | \$ 4,551,000 | \$ - | \$ 4,551,000 | Par | | | |
| 1 | 9/29/2010 | PSB Financial Corporation | Many | LA | Preferred Stock | \$ 9,734,000 | \$ - | \$ 9,734,000 | Par | | | |
| 1 | 9/29/2010 | Community Bancshares of Mississippi, Inc. | Brandon | MS | Preferred Stock | \$ 54,600,000 | \$ - | \$ 54,600,000 | Par | | | |
| 1 | 9/29/2010 | First Vernon Bancshares, Inc. | Vernon | AL | Preferred Stock | \$ 6,245,000 | \$ - | \$ 6,245,000 | Par | | | |
| 1 | 9/29/2010 | Security Capital Corporation | Batesville | MS | Preferred Stock | \$ 17,910,000 | \$ - | \$ 17,910,000 | Par | | | |
| | 9/29/2010 | BankAsiana | Palisades Park | NJ | Preferred Stock | \$ - | \$ - | \$ 5,250,000 | Par | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | | Disposition Details | | | |
|----------|---------------|---|-------------|-------|-------------------------|-----------------|-----------------------|-------------------|---------------------|------------------------|-----------|-----------------------------|
| | | Name of Institution | City | State | Investment Description | Amount from CPP | Additional Investment | Investment Amount | Pricing Mechanism | Date | Amount | Remaining Investment Amount |
| | 9/29/2010 | The Magnolia State Corporation | Bay Springs | MS | Subordinated Debentures | \$ - | \$ - | \$ 7,922,000 | Par | | | |
| | 9/29/2010 | Bancorp of Okolona, Inc. | Okolona | MS | Subordinated Debentures | \$ - | \$ - | \$ 3,297,000 | Par | | | |
| | 9/29/2010 | Southern Chautauqua Federal Credit Union | Lakewood | NY | Subordinated Debentures | \$ - | \$ - | \$ 1,709,000 | Par | | | |
| | 9/29/2010 | Fidelis Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 14,000 | Par | | | |
| | 9/29/2010 | Bethex Federal Credit Union | Bronx | NY | Subordinated Debentures | \$ - | \$ - | \$ 502,000 | Par | | | |
| | 9/29/2010 | Shreveport Federal Credit Union | Shreveport | LA | Subordinated Debentures | \$ - | \$ - | \$ 2,646,000 | Par | | | |
| | 9/29/2010 | Carter Federal Credit Union | Springhill | LA | Subordinated Debentures | \$ - | \$ - | \$ 6,300,000 | Par | | | |
| | 9/29/2010 | UNITEHERE Federal Credit Union (Workers United Federal Credit Union) | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 57,000 | Par | | | |
| | 9/29/2010 | North Side Community Federal Credit Union | Chicago | IL | Subordinated Debentures | \$ - | \$ - | \$ 325,000 | Par | | | |
| | 9/29/2010 | East End Baptist Tabernacle Federal Credit Union | Bridgeport | CT | Subordinated Debentures | \$ - | \$ - | \$ 7,000 | Par | | | |
| | 9/29/2010 | Community Plus Federal Credit Union | Rantoul | IL | Subordinated Debentures | \$ - | \$ - | \$ 450,000 | Par | | | |
| | 9/29/2010 | Border Federal Credit Union | Del Rio | TX | Subordinated Debentures | \$ - | \$ - | \$ 3,260,000 | Par | | | |
| | 9/29/2010 | Opportunities Credit Union | Burlington | VT | Subordinated Debentures | \$ - | \$ - | \$ 1,091,000 | Par | | | |
| | 9/29/2010 | First Legacy Community Credit Union | Charlotte | NC | Subordinated Debentures | \$ - | \$ - | \$ 1,000,000 | Par | | | |
| | 9/29/2010 | Union Settlement Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 295,000 | Par | | | |
| | 9/29/2010 | Southside Credit Union | San Antonio | TX | Subordinated Debentures | \$ - | \$ - | \$ 1,100,000 | Par | | | |
| | 9/29/2010 | D.C. Federal Credit Union | Washington | DC | Subordinated Debentures | \$ - | \$ - | \$ 1,522,000 | Par | | | |
| | 9/29/2010 | Faith Based Federal Credit Union | Oceanside | CA | Subordinated Debentures | \$ - | \$ - | \$ 30,000 | Par | | | |
| 5 | 9/29/2010 | Greater Kinston Credit Union | Kinston | NC | Subordinated Debentures | \$ - | \$ - | \$ 350,000 | Par | 4/10/2012 ⁵ | \$350,000 | \$0 |
| | 9/29/2010 | Hill District Federal Credit Union | Pittsburgh | PA | Subordinated Debentures | \$ - | \$ - | \$ 100,000 | Par | | | |
| | 9/29/2010 | Freedom First Federal Credit Union | Roanoke | VA | Subordinated Debentures | \$ - | \$ - | \$ 9,278,000 | Par | | | |
| | 9/29/2010 | Episcopal Community Federal Credit Union | Los Angeles | CA | Subordinated Debentures | \$ - | \$ - | \$ 100,000 | Par | | | |
| | 9/29/2010 | Vigo County Federal Credit Union | Terre Haute | IN | Subordinated Debentures | \$ - | \$ - | \$ 1,229,000 | Par | | | |
| | 9/29/2010 | Renaissance Community Development Credit Union | Somerset | NJ | Subordinated Debentures | \$ - | \$ - | \$ 31,000 | Par | | | |
| | 9/29/2010 | Independent Employers Group Federal Credit Union | Hilo | HI | Subordinated Debentures | \$ - | \$ - | \$ 698,000 | Par | | | |
| | 9/30/2010 | Brooklyn Cooperative Federal Credit Union | Brooklyn | NY | Subordinated Debentures | \$ - | \$ - | \$ 300,000 | Par | | | |

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$350,000

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 569,723,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

5/ Repayment pursuant to Section 5.2 of the CDCI Securities Purchase Agreement

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

| | Initial Investment | | | | | | | Exchange/Transfer/Other Details | | | | Treasury Investment After Exchange/Transfer/Other | | | Payment or Disposition ¹ | | | | | |
|----------------|----------------------|------------|------------------|----------------------------|--|-------------------|-------------------|---------------------------------|---|---|-------------------|---|---|-------------------------------|-------------------------------------|--|------------------------------------|----------------------------------|--------------------------------------|----------------|
| | City, State | Date | Transaction Type | Seller | Description | Amount | Pricing Mechanism | Date | Type | Amount | Pricing Mechanism | Obligor | Description | Amount/Equity % | Date | Type | Amount/ Proceeds | Remaining Investment Description | Remaining Investment Amount/Equity % | |
| GMAC (Ally) | Detroit, MI | 12/29/2008 | Purchase | GMAC | Preferred Stock w/ Exercised Warrants | \$ 5,000,000,000 | Par | 12/30/2009 | Exchange for convertible preferred stock | \$ 5,000,000,000 | N/A | GMAC (Ally) 21, 22 | Convertible Preferred Stock | \$ 5,937,500,000 | | | | | | |
| | | 5/21/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 7,500,000,000 | Par 22 | 12/30/2009 | Partial conversion of preferred stock for common stock | \$ 3,000,000,000 | N/A | | | | | | | | | |
| | | 12/30/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 1,250,000,000 | Par 22, 26 | 12/30/2010 | Partial conversion of preferred stock for common stock | \$ 5,500,000,000 | N/A 26 | GMAC (Ally) 3, 26, 32 | Common Stock | 73.8% | | | | | | |
| | | 12/30/2009 | Purchase | GMAC | Trust Preferred Securities w/ Exercised Warrants | \$ 2,540,000,000 | Par | 3/1/2011 | Exchange for amended and restated Trust Preferred Securities | \$ 2,670,000,000 | N/A 27 | GMAC (Ally) 27 | Trust Preferred Securities | \$ 2,670,000,000 | 3/2/2011 | Disposition ²⁸ | \$ 2,667,000,000 | N/A | \$ 0 | |
| General Motors | Detroit, MI | 12/29/2008 | Purchase | General Motors Corporation | Debt Obligation | \$ 884,024,131 | Par 2 | 5/29/2009 | Exchange for equity interest in GMAC | \$ 884,024,131 | N/A 3 | | | | | | | | | |
| | | 12/31/2008 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 13,400,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 13,400,000,000 | N/A 7 | | | | | | | | | |
| | | 4/22/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 2,000,000,000 | Par 4 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 2,000,000,000 | N/A 7 | General Motors Company 10, 11, 24 | Preferred Stock | \$ 2,100,000,000 | 12/15/2010 | Repayment | \$ 2,139,406,778 | N/A | \$ 0 | |
| | | 5/20/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 4,000,000,000 | Par 5 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 4,000,000,000 | N/A 7 | General Motors Company 10, 11, 25 | Common Stock | 60.8% | 11/18/2010 | Partial Disposition ²⁵ | \$ 11,743,303,903 | Common Stock | 36.9% | |
| | | | | | | | | | | | | | | | 11/26/2010 | Partial Disposition ²⁵ | \$ 1,761,495,577 | Common Stock | 32.04% | |
| | | 5/27/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 360,624,198 | Par 6 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 360,624,198 | N/A 7 | General Motors Holdings LLC 11, 12 | Debt Obligation | \$ 7,072,488,605 | 7/10/2009 | Partial Repayment | \$ 360,624,198 | Debt Obligation | \$ 6,711,864,407 | |
| | | | | | | | | | | | | | | | 12/18/2009 | Partial Repayment | \$ 1,000,000,000 | Debt Obligation | \$ 5,711,864,407 | |
| | | | | | | | | | | | | | | | 1/21/2010 | Partial Repayment | \$ 35,084,421 | Debt Obligation | \$ 5,676,779,986 | |
| | | | | | | | | | | | | | | | 3/31/2010 | Partial Repayment | \$ 1,000,000,000 | Debt Obligation | \$ 4,676,779,986 | |
| | | | | | | | | | | | | | | | 4/20/2010 | Repayment | \$ 4,676,779,986 | N/A | \$ 0 | |
| | | | | | | | | | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 22,041,706,310 | N/A 9 | | | | | | | | |
| | | | | | | | | | 7/10/2009 | Transfer of debt to New GM | \$ 7,072,488,605 | N/A 9 | | | | | | | | |
| | | | | | | | | | 7/10/2009 | Debt left at Old GM | \$ 985,805,085 | N/A 9 | Motors Liquidation Company 29 | Debt Obligation | \$ 985,805,085 | 3/31/2011 | Partial Repayment | \$ 50,000,000 | Debt Obligation | \$ 935,805,085 |
| | | | | | | | | | | | | | 4/5/2011 | Partial Repayment | \$ 45,000,000 | Debt Obligation | \$ 890,805,085 | | | |
| | | | | | | | | | | | | | 5/3/2011 | Partial Repayment | \$ 15,887,795 | Debt Obligation | \$ 874,917,290 | | | |
| | | | | | | | | | | | | | 12/16/2011 | Partial Repayment | \$ 144,444 | Debt Obligation | \$ 874,772,846 | | | |
| | | | | | | | | | | | | | 12/23/2011 | Partial Repayment | \$ 18,890,294 | Debt Obligation | \$ 855,882,552 | | | |
| | | | | | | | | | | | | | 1/11/2012 | Partial Repayment | \$ 6,713,489 | Debt Obligation | \$ 849,169,063 | | | |
| Chrysler FinCo | Farmington Hills, MI | 1/16/2009 | Purchase | Chrysler FinCo | Debt Obligation w/ Additional Note | \$ 1,500,000,000 | Par 13 | | | | | | | 3/17/2009 | Partial Repayment | \$ 3,499,055 | Debt Obligation w/ Additional Note | \$ 1,496,500,945 | | |
| | | | | | | | | | | | | | | 4/17/2009 | Partial Repayment | \$ 31,810,122 | Debt Obligation w/ Additional Note | \$ 1,464,690,823 | | |
| | | | | | | | | | | | | | | 5/18/2009 | Partial Repayment | \$ 51,136,084 | Debt Obligation w/ Additional Note | \$ 1,413,554,739 | | |
| | | | | | | | | | | | | | | 6/17/2009 | Partial Repayment | \$ 44,357,710 | Debt Obligation w/ Additional Note | \$ 1,369,197,029 | | |
| | | | | | | | | | | | | | | 7/14/2009 | Repayment | \$ 1,369,197,029 | Additional Note | \$ 0 | | |
| | | | | | | | | | | | | | | 7/14/2009 | Repayment* | \$ 15,000,000 | N/A | - | | |
| Chrysler | Auburn Hills, MI | 1/2/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ 4,000,000,000 | Par | 6/10/2009 | Transfer of debt to New Chrysler | \$ 500,000,000 | N/A 19 | Chrysler Holding 20 | Debt obligation w/ additional note | \$ 3,500,000,000 | 5/14/2010 | Termination and settlement payment ²⁰ | \$ 1,900,000,000 | N/A | - | |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ - | - 14 | | | | | | | | | | | | | |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ 280,130,642 | Par 15 | | | | | | | | 7/10/2009 | Repayment | \$ 280,130,642 | N/A | \$ 0 | |
| | | 5/1/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | \$ 1,888,153,580 | 16 | 4/30/2010 | Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust | \$ (1,888,153,580) | N/A 23 | Old Carco Liquidation Trust 23 | Right to recover proceeds | N/A | 5/10/2010 | Proceeds from sale of collateral | \$ 30,544,528 | Right to recover proceeds | N/A | |
| | | 5/20/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | \$ - | - 17 | | | | | | | | 9/9/2010 | Proceeds from sale of collateral | \$ 9,666,784 | Right to recover proceeds | N/A | |
| | | | | | | | | | | | | | | | 12/29/2010 | Proceeds from sale of collateral | \$ 7,844,409 | Right to recover proceeds | N/A | |
| | | | | | | | | | | | | | | | 4/30/2012 | Proceeds from sale of collateral | \$ 9,302,185 | Right to recover proceeds | N/A | |
| | | 5/27/2009 | Purchase | New Chrysler | Debt Obligation w/ Additional Note, Zero Coupon Note, Equity | \$ 6,642,000,000 | N/A 18 | 6/10/2009 | Issuance of equity in New Chrysler | \$ - | N/A | Chrysler Group LLC 19, 31 | Debt obligation w/ additional note & zero coupon note | \$ 7,142,000,000 | 5/24/2011 | Repayment - Principal | \$ 5,076,460,000 | | | |
| | | | | | | | | | | | | | | | 5/24/2011 | Termination of undrawn facility ³¹ | \$ 2,065,540,000 | N/A | \$ 0 | |
| | | | | | | | | | | | | | 5/24/2011 | Repayment* - Additional Note | \$ 288,000,000 | | | | | |
| | | | | | | | | | | | | | 5/24/2011 | Repayment* - Zero Coupon Note | \$ 100,000,000 | | | | | |
| | | | | | | | | | | | | | 7/21/2011 | Disposition | \$ 560,000,000 | N/A | - | | | |

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 34,894,279,433

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 40,896,959,538

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

Old GM refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

Chrysler FinCo refers to Chrysler Financial Services Americas LLC.

Chrysler Holding refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

Old Chrysler refers to Old Carco LLC (fka Chrysler LLC).

New Chrysler refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 11.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.6% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjustment Details | | | Payment or Disposition ⁴ | | | | | | |
|----------------------|----------|------------------------------|------------|-------|-----------------------|------------------------------------|-------------------|-----------------------|--------------------|-------------------|-------------------------------------|-------------------------------------|-----------------------|----------------------------------|---|----------------|-----------------------|--|
| | | Name of Institution | City | State | | | | | Adjustment Date | Adjustment Amount | Adjusted or Final Investment Amount | Date | Type | Remaining Investment Description | Amount | | | |
| 1 | 4/9/2009 | GM Supplier Receivables LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 3,500,000,000 | N/A | 7/8/2009 | 3 | \$ (1,000,000,000) | \$ 2,500,000,000 | 11/20/2009 | Partial repayment | Debt Obligation w/ Additional Note | \$ 140,000,000 | | |
| | | | | | | | | | | | | | 2/11/2010 | Partial repayment | Debt Obligation w/ Additional Note | \$ 100,000,000 | | |
| | | | | | | | | | | | | | 3/4/2010 | Repayment ⁵ | Additional Note | \$ 50,000,000 | | |
| | | | | | | | | | | | | | 4/5/2010 | Payment ⁶ | None | \$ 56,541,893 | | |
| 2 | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 1,500,000,000 | N/A | 7/8/2009 | 3 | \$ (500,000,000) | \$ 1,000,000,000 | 3/9/2010 | Repayment ⁵ | Additional Note | \$ 123,076,735 | | |
| | | | | | | | | | | | | | 4/7/2010 | Payment ⁷ | None | \$ 44,533,054 | | |
| | | | | | | | | | | | | | | | | | | |
| INITIAL TOTAL | | \$ 5,000,000,000 | | | ADJUSTED TOTAL | | | \$ 413,076,735 | | | Total Repayments | | \$ 413,076,735 | | Total Proceeds from Additional Notes | | \$ 101,074,947 | |

- The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables
- The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
- Treasury issued notice to the institution on the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- All outstanding principal drawn under the credit agreement was repaid.
- Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

| Footnote | Seller | | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | | |
|---|-----------|-----------------------------|----------------|----------|------------------|-----------------------------|--------------------------|--------------------------------|---------------------------|-------------------------------|---|-------------------------------|-------------------------|-------------------------------|----------------------------|------------------|----------|
| | Date | Name of Institution | City | State | | | | | Capital Repayment Date | Capital Repayment Amount | Remaining Capital Amount | Remaining Capital Description | Final Disposition Date | Final Disposition Description | Final Disposition Proceeds | | |
| | 1 | 12/31/2008 | Citigroup Inc. | New York | | | | | NY | Purchase | Trust Preferred Securities w/ Warrants | \$ 20,000,000,000 | Par | 12/23/2009 ² | \$ 20,000,000,000 | \$ 0 | Warrants |
| | 1/16/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | \$ 20,000,000,000 | Par | 12/9/2009 | \$ 20,000,000,000 | \$ 0 | Warrants | 3/3/2010 | A | Warrants | \$ 1,236,804,513 | |
| TOTAL | | | | | | | \$ 40,000,000,000 | TOTAL CAPITAL REPAYMENT | \$ 40,000,000,000 | Total Warrant Proceeds | | | \$ 1,427,190,941 | | | | |
| TOTAL TREASURY TIP INVESTMENT AMOUNT | | | | | | | \$ 0 | | | | | | | | | | |

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series 1 (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

| Footnote | Initial Investment | | | | Premium | | Exchange/Transfer/Other Details | | | | Payment or Disposition | | | | | | | | | | |
|--------------|--------------------|---------------------|----------|-------|-------------|-----------------------|---------------------------------|-----------------------------|------------------|----------|------------------------|--|--|------------------|----------|------------|---|-----------------------|--|-------------------|--|
| | Date | Name of Institution | City | State | Type | Description | Guarantee Limit | Description | Amount | Footnote | Date | Type | Description | Amount | Footnote | Date | Type | Amount | Remaining Premium Description | Remaining Premium | |
| 1 | 1/16/2009 | Citigroup Inc. | New York | NY | Guarantee | Master Agreement | \$ 5,000,000,000 | Preferred Stock w/ Warrants | \$ 4,034,000,000 | 2 | 6/9/2009 | Exchange preferred stock for trust preferred securities | Trust Preferred Securities w/ Warrants | \$ 4,034,000,000 | 3 | 12/23/2009 | Partial cancellation for early termination of guarantee | \$ (1,800,000,000) | Trust Preferred Securities w/ Warrants | \$ 2,234,000,000 | |
| | | | | | | | | | | 4 | 9/29/2010 | Exchange trust preferred securities for trust preferred securities | Trust Preferred Securities w/ Warrants | \$ 2,246,000,000 | 5 | 9/30/2010 | Disposition | \$ 2,246,000,000 | Warrants | \$ 0 | |
| | | | | | | | | | | | | | | | | 1/25/2011 | Warrant Auction | \$ 67,197,045 | None | \$ 0 | |
| 3 | 12/23/2009 | Citigroup Inc. | New York | NY | Termination | Termination Agreement | \$ (5,000,000,000) | | | | | | | | | | | | | | |
| TOTAL | | | | | | | \$ 0 | | | | | | | | | | | Total Proceeds | \$ 2,313,197,045 | | |

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

| Note | Date | Seller | | | Purchase Details | | | | Exchange/Transfer Details | | | | |
|-------------------|---------------------|---------------------|----------|-------------------|------------------|--|--------------------------|-------------------|---|------------------|--|-------------------|-------------------|
| | | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Date | Transaction Type | Investment Description | Amount | Pricing Mechanism |
| 1 | 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series D) | \$ 40,000,000,000 | Par | 4/17/2009 | Exchange | Preferred Stock w/ Warrants (Series E) 1 | \$ 40,000,000,000 | Par |
| 2, 3 | 4/17/2009 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series F) | \$ 29,835,000,000 | Par | 2 See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011. | | | | |
| TOTAL | | | | | | | \$ 69,835,000,000 | | | | | | |
| Final Disposition | | | | | | | | | | | | | |
| Date | Investment | Transaction Type | Proceeds | Pricing Mechanism | | | | | | | | | |
| | Warrants (Series E) | | | | | | | | | | | | |
| | Warrants (Series F) | | | | | | | | | | | | |

Total _____

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

| Recapitalization | | | | | Treasury Holdings Post-Recapitalization | | | Final Disposition | | | | | |
|------------------|-----------|----------------------------|------------------|-------------------|---|-------------------|---------------------|---------------------|-----------------------|-------------------|--|------|---|
| Note | Date | Investment Description | Transaction Type | Pricing Mechanism | Investment Description | Amount / Shares | Date | Transaction Type | Proceeds ⁸ | Pricing Mechanism | Remaining Recap Investment Amount, Shares, or Equity % | | |
| 4 | 1/14/2011 | Preferred Stock (Series F) | Exchange | Par | Preferred Stock (Series G) | \$ 2,000,000,000 | 5/27/2011 | Cancellation | \$ - | N/A | \$ 0 | 10 | |
| | | | Exchange | N/A | AIA Preferred Units | \$ 16,916,603,568 | 7 | 2/14/2011 | Payment | \$ 185,726,192 | Par | \$ 0 | 8 |
| | | | | | | | | 3/8/2011 | Payment | \$ 5,511,067,614 | Par | | |
| | | | | | | | | 3/15/2011 | Payment | \$ 55,833,333 | Par | | |
| | | | | | | | | 8/17/2011 | Payment | \$ 97,008,351 | Par | | |
| | | | | | | | | 8/18/2011 | Payment | \$ 2,153,520,000 | Par | | |
| | | | | | | | | 9/2/2011 | Payment | \$ 55,885,302 | Par | | |
| | | | | | | | | 11/1/2011 | Payment | \$ 971,506,765 | Par | | |
| | | | | | | | | 3/8/2012 | Payment | \$ 5,576,121,382 | Par | | |
| | | | | | | | | 3/15/2012 | Payment | \$ 1,521,632,096 | Par | | |
| | | | | | | | | 3/22/2012 | Payment | \$ 1,493,250,339 | Par | | |
| | | | | | | | | 2/14/2011 | Payment | \$ 2,009,932,072 | Par | | |
| | | | 3/8/2011 | Payment | \$ 1,383,888,037 | Par | \$ 0 | 8 | | | | | |
| 3/15/2012 | Payment | \$ 44,941,843 | Par | | | | | | | | | | |
| 5 | 1/14/2011 | Preferred Stock (Series E) | Exchange | N/A | Common Stock | 167,623,733 | 5/24/2011 | Partial Disposition | \$ 5,800,000,000 | N/A | 1,455,037,962 | 9 | |
| | | | Exchange | N/A | Common Stock | 924,546,133 | 3/8/2012 | Partial Disposition | \$ 6,000,000,008 | N/A | 1,248,141,410 | 11 | |
| | | | | | | | 5/6/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 1,084,206,984 | 12 | |
| | | | | | | | 5/7/2012 | Partial Disposition | \$ 749,999,972 | N/A | 1,059,616,821 | 12 | |
| | | | | | | | 8/3/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 895,682,395 | 13 | |
| 6 | 1/14/2011 | Common Stock (non-TARP) | Transfer | | 562,868,096 | 8/6/2012 | Partial Disposition | \$ 750,000,002 | N/A | 871,092,231 | 13 | | |
| | | | | | | | | | | | 53% | | |

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjusted Investment | |
|--------------|----------|---------------------|------------|-------|------------------|------------------------------------|-------------------|-----------------------------|---------------------|-------------------------------|
| | | Name of Institution | City | State | | | | | Date | Amount |
| 1 | 3/3/2009 | TALF LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 20,000,000,000 | N/A | 7/19/2010 | ² \$ 4,300,000,000 |
| | | | | | | | | | 6/28/2012 | ³ \$ 1,400,000,000 |
| TOTAL | | | | | | | \$ | <u>1,400,000,000</u> | | |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

2/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

**SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE
SBA 7a Securities Purchase Program**

| Purchase Details ¹ | | | | | Settlement Details | | | | Final Disposition | | | | | |
|-------------------------------|--|-----------------------------------|-------------------|-------------------------|--------------------|----------------------------------|-------------------------|---------------------------------------|-------------------|------------------|-----------------------------------|------------------------------------|-----------------------------------|-----------------------------------|
| Date | Investment Description | Purchase Face Amount ³ | Pricing Mechanism | TBA or PMF ³ | Settlement Date | Investment Amount ^{2,3} | TBA or PMF ³ | Senior Security Proceeds ⁴ | Trade Date | PMF ⁶ | Purchase Face Amount ³ | Current Face Amount ^{6,8} | Principal Received ^{1,8} | Disposition Amount ^{5,6} |
| 3/19/2010 | Floating Rate SBA 7a security due 2025 | \$ 4,070,000 | 107.75 | - | 3/24/2010 | \$ 4,377,249 | - | \$ 2,184 | 6/21/2011 | - | \$ 4,070,000 | \$ 3,151,186 | \$ 902,633 | \$ 3,457,746 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 7,617,617 | 109 | - | 3/24/2010 | \$ 8,279,156 | - | \$ 4,130 | 10/19/2011 | - | \$ 7,617,617 | \$ 5,891,602 | \$ 1,685,710 | \$ 6,462,972 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 8,030,000 | 108.875 | - | 3/24/2010 | \$ 8,716,265 | - | \$ 4,348 | 6/21/2011 | - | \$ 8,030,000 | \$ 5,964,013 | \$ 2,022,652 | \$ 6,555,383 |
| 4/8/2010 | Floating Rate SBA 7a security due 2034 | \$ 23,500,000 | 110.502 | - | 5/28/2010 | \$ 26,041,643 | - | \$ 12,983 | 6/7/2011 | - | \$ 23,500,000 | \$ 22,350,367 | \$ 1,149,633 | \$ 25,039,989 |
| 4/8/2010 | Floating Rate SBA 7a security due 2016 | \$ 8,900,014 | 107.5 | - | 4/30/2010 | \$ 9,598,523 | - | \$ 4,783 | 6/7/2011 | - | \$ 8,900,014 | \$ 6,542,218 | \$ 2,357,796 | \$ 7,045,774 |
| 5/11/2010 | Floating Rate SBA 7a security due 2020 | \$ 10,751,382 | 106.806 | - | 6/30/2010 | \$ 11,511,052 | - | \$ 5,741 | 6/7/2011 | - | \$ 10,751,382 | \$ 9,819,270 | \$ 932,112 | \$ 10,550,917 |
| 5/11/2010 | Floating Rate SBA 7a security due 2035 | \$ 12,898,996 | 109.42 | - | 6/30/2010 | \$ 14,151,229 | - | \$ 7,057 | 6/7/2011 | - | \$ 12,898,996 | \$ 12,570,392 | \$ 328,604 | \$ 13,886,504 |
| 5/11/2010 | Floating Rate SBA 7a security due 2033 | \$ 8,744,333 | 110.798 | - | 6/30/2010 | \$ 9,717,173 | - | \$ 4,844 | 6/7/2011 | - | \$ 8,744,333 | \$ 8,483,188 | \$ 261,145 | \$ 9,482,247 |
| 5/25/2010 | Floating Rate SBA 7a security due 2029 | \$ 8,417,817 | 110.125 | - | 7/30/2010 | \$ 9,294,363 | - | \$ 4,635 | 6/7/2011 | - | \$ 8,417,817 | \$ 8,171,159 | \$ 246,658 | \$ 8,985,818 |
| 5/25/2010 | Floating Rate SBA 7a security due 2033 | \$ 17,119,972 | 109.553 | - | 7/30/2010 | \$ 18,801,712 | - | \$ 9,377 | 9/20/2011 | - | \$ 17,119,972 | \$ 15,030,712 | \$ 2,089,260 | \$ 16,658,561 |
| 6/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 34,441,059 | 110.785 | - | 8/30/2010 | \$ 38,273,995 | - | \$ 19,077 | 6/21/2011 | - | \$ 34,441,059 | \$ 32,656,125 | \$ 1,784,934 | \$ 36,072,056 |
| 6/17/2010 | Floating Rate SBA 7a security due 2034 | \$ 28,209,085 | 112.028 | - | 8/30/2010 | \$ 31,693,810 | - | \$ 15,801 | 9/20/2011 | - | \$ 28,209,085 | \$ 25,930,433 | \$ 2,278,652 | \$ 29,142,474 |
| 7/14/2010 | Floating Rate SBA 7a security due 2020 | \$ 6,004,156 | 106.625 | - | 9/30/2010 | \$ 6,416,804 | - | \$ 3,200 | 6/21/2011 | - | \$ 6,004,156 | \$ 5,656,049 | \$ 348,107 | \$ 6,051,772 |
| 7/14/2010 | Floating Rate SBA 7a security due 2025 | \$ 6,860,835 | 108.505 | - | 9/30/2010 | \$ 7,462,726 | - | \$ 3,722 | 10/19/2011 | - | \$ 6,860,835 | \$ 6,520,875 | \$ 339,960 | \$ 7,105,304 |
| 7/14/2010 | Floating Rate SBA 7a security due 2034 | \$ 13,183,361 | 111.86 | - | 9/30/2010 | \$ 14,789,302 | - | \$ 7,373 | 6/21/2011 | - | \$ 13,183,361 | \$ 12,704,841 | \$ 478,520 | \$ 14,182,379 |
| 7/29/2010 | Floating Rate SBA 7a security due 2017 | \$ 2,598,386 | 108.4375 | - | 9/30/2010 | \$ 2,826,678 | - | \$ 1,408 | 1/24/2012 | - | \$ 2,598,386 | \$ 1,903,407 | \$ 694,979 | \$ 2,052,702 |
| 7/29/2010 | Floating Rate SBA 7a security due 2034 | \$ 9,719,455 | 106.75 | - | 10/29/2010 | \$ 10,394,984 | - | \$ 5,187 | 6/21/2011 | - | \$ 9,719,455 | \$ 9,531,446 | \$ 188,009 | \$ 10,223,264 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 8,279,048 | 110.198 | - | 9/30/2010 | \$ 9,150,989 | - | \$ 4,561 | 9/20/2011 | - | \$ 8,279,048 | \$ 6,425,217 | \$ 1,853,831 | \$ 7,078,089 |
| 8/17/2010 | Floating Rate SBA 7a security due 2019 | \$ 5,000,000 | 110.088 | - | 10/29/2010 | \$ 5,520,652 | - | \$ 2,752 | 10/19/2011 | - | \$ 5,000,000 | \$ 4,580,543 | \$ 419,457 | \$ 5,029,356 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 10,000,000 | 110.821 | - | 10/29/2010 | \$ 11,115,031 | - | \$ 5,541 | 10/19/2011 | - | \$ 10,000,000 | \$ 9,030,539 | \$ 969,461 | \$ 9,994,806 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ 9,272,482 | 110.515 | - | 9/29/2010 | \$ 10,277,319 | - | \$ 5,123 | 9/20/2011 | - | \$ 9,272,482 | \$ 8,403,846 | \$ 868,636 | \$ 9,230,008 |
| 8/31/2010 | Floating Rate SBA 7a security due 2024 | \$ 10,350,000 | 112.476 | - | 10/29/2010 | \$ 11,672,766 | - | \$ 5,820 | 10/19/2011 | - | \$ 10,350,000 | \$ 10,099,555 | \$ 250,445 | \$ 11,314,651 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ 6,900,000 | 105.875 | - | 11/30/2010 | \$ 7,319,688 | - | \$ 3,652 | 1/24/2012 | - | \$ 6,900,000 | \$ 6,236,800 | \$ 663,200 | \$ 6,556,341 |
| 9/14/2010 | Floating Rate SBA 7a security due 2020 | \$ 8,902,230 | 111.584 | - | 10/29/2010 | \$ 9,962,039 | - | \$ 4,966 | 1/24/2012 | - | \$ 8,902,230 | \$ 7,503,681 | \$ 1,398,549 | \$ 8,269,277 |
| 9/14/2010 | Floating Rate SBA 7a security due 2021 | \$ 8,050,000 | 110.759 | - | 11/30/2010 | \$ 8,940,780 | - | \$ 4,458 | 1/24/2012 | - | \$ 8,050,000 | \$ 7,053,867 | \$ 996,133 | \$ 7,703,610 |
| 9/14/2010 | Floating Rate SBA 7a security due 2029 | \$ 5,750,000 | 106.5 | - | 11/30/2010 | \$ 6,134,172 | - | \$ 3,061 | 1/24/2012 | - | \$ 5,750,000 | \$ 5,473,724 | \$ 276,276 | \$ 5,764,858 |
| 9/14/2010 | Floating Rate SBA 7a security due 2026 | \$ 5,741,753 | 110.5 | - | 11/30/2010 | \$ 6,361,173 | - | \$ 3,172 | 1/24/2012 | - | \$ 5,741,753 | \$ 4,307,881 | \$ 1,433,872 | \$ 4,693,918 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ 3,450,000 | 110.875 | - | 11/30/2010 | \$ 3,834,428 | - | \$ 1,912 | 10/19/2011 | - | \$ 3,450,000 | \$ 3,367,168 | \$ 82,832 | \$ 3,698,411 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ 11,482,421 | 113.838 | - | 12/30/2010 | \$ 13,109,070 | - | \$ 6,535 | 1/24/2012 | - | \$ 11,482,421 | \$ 10,592,775 | \$ 889,646 | \$ 11,818,944 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ 13,402,491 | 113.9 | - | 11/30/2010 | \$ 15,308,612 | - | \$ 7,632 | 10/19/2011 | - | \$ 13,402,491 | \$ 12,963,737 | \$ 438,754 | \$ 14,433,039 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ 14,950,000 | 114.006 | - | 12/30/2010 | \$ 17,092,069 | - | \$ 8,521 | 1/24/2012 | - | \$ 14,950,000 | \$ 14,562,161 | \$ 387,839 | \$ 16,383,544 |

Total Purchase Face Amount **\$ 332,596,893**

Total Senior Security Proceeds **\$ 183,555**

Disposition Proceeds **\$ 334,924,711**

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment ³ | | Final Commitment Amount ⁷ | | Final Investment Amount ⁸ | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | | |
|----------|-----------|---|------------|-------|------------------|------------------------|-------------------|-------------------|--|------------------|--------------------------------------|--------|--------------------------------------|---------------------------|------------------|------------------------------------|------------------|--|-------------|---------------------------------|---------------|
| | | Name of Institution | City | State | | | | | Date | Amount | Date | Amount | | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds | |
| | | | | | | | | | | | | | | | | | | | | | Amount |
| 1 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | \$ 1,111,111,111 | Par | 1/4/2010 | 4 | \$ 156,250,000 | 1/4/2010 | 4 | \$ 156,250,000 | \$ 156,250,000 | 1/15/2010 | \$ 156,250,000 | \$ 0 | Membership Interest | 1/29/2010 | Distribution ⁵ | \$ 20,091,872 |
| | | | | | | | | | | | | | | | | | | | 2/24/2010 | Final Distribution ⁵ | \$ 48,922 |
| 2 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | \$ 2,222,222,222 | Par | 1/4/2010 | 4 | \$ 200,000,000 | 1/4/2010 | 4 | \$ 200,000,000 | \$ 200,000,000 | 1/11/2010 | \$ 34,000,000 | \$ 166,000,000 | Debt Obligation w/ Contingent Proceeds | 1/29/2010 | Distribution ⁵ | \$ 502,302 |
| | | | | | | | | | | | | | | | 1/12/2010 | \$ 166,000,000 | \$ 0 | Contingent Proceeds | 2/24/2010 | Final Distribution ⁵ | \$ 1,223 |
| 1 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | 8 | \$ 856,000,000 | \$ 580,960,000 | 2/18/2010 | \$ 2,444,347 | \$ 578,515,653 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 4/15/2010 | \$ 3,533,199 | \$ 574,982,454 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 9/15/2010 | \$ 30,011,187 | \$ 544,971,267 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 11/15/2010 | \$ 66,463,982 | \$ 478,507,285 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 12/14/2010 | \$ 15,844,536 | \$ 462,662,749 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 1/14/2011 | \$ 13,677,726 | \$ 448,985,023 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 2/14/2011 | \$ 48,523,845 | \$ 400,461,178 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 3/14/2011 | \$ 68,765,544 | \$ 331,695,634 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 4/14/2011 | \$ 77,704,254 | \$ 253,991,380 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 5/20/2011 | \$ 28,883,733 | \$ 225,107,647 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 6/14/2011 | \$ 9,129,709 | \$ 215,977,938 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 7/15/2011 | \$ 31,061,747 | \$ 184,916,192 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 8/12/2011 | \$ 10,381,214 | \$ 174,534,977 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 10/17/2011 | \$ 6,230,731 | \$ 168,304,246 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 12/14/2011 | \$ 1,183,959 | \$ 167,120,288 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 1/17/2012 | \$ 1,096,185 | \$ 166,024,103 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 2/14/2012 | \$ 1,601,688 | \$ 164,422,415 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 3,035,546 | \$ 161,386,870 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 3/29/2012 | \$ 161,386,870 | \$ 0 | Membership Interest ¹⁰ | 3/29/2012 | Distribution ⁵ | \$ 56,390,209 |
| | | | | | | | | | | | | | | | | | | | 8/9/2012 | Distribution ⁵ | \$ 1,056,751 |
| 2 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 9/26/2011 | 8 | \$ 1,161,920,000 | \$ 1,161,920,000 | 2/18/2010 | \$ 4,888,718 | \$ 1,157,031,282 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 4/15/2010 | \$ 7,066,434 | \$ 1,149,964,848 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 9/15/2010 | \$ 60,022,674 | \$ 1,089,942,174 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 11/15/2010 | \$ 132,928,628 | \$ 957,013,546 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 12/14/2010 | \$ 31,689,230 | \$ 925,324,316 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 1/14/2011 | \$ 27,355,590 | \$ 897,968,726 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 2/14/2011 | \$ 92,300,138 | \$ 805,668,588 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 3/14/2011 | \$ 128,027,536 | \$ 677,641,052 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 4/14/2011 | \$ 155,409,286 | \$ 522,231,766 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 5/20/2011 | \$ 75,085,485 | \$ 447,146,281 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 6/14/2011 | \$ 18,259,513 | \$ 428,886,768 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 7/15/2011 | \$ 62,979,809 | \$ 365,906,960 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/12/2011 | \$ 20,762,532 | \$ 345,144,428 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 10/17/2011 | \$ 37,384,574 | \$ 307,759,854 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 12/14/2011 | \$ 7,103,787 | \$ 300,656,067 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 1/17/2012 | \$ 6,577,144 | \$ 294,078,924 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 2/14/2012 | \$ 9,610,173 | \$ 284,468,750 | Debt Obligation w/ Contingent Proceeds | | | |

| Footnote | Date | Seller | | | | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment ³ | | Final Commitment Amount ⁷ | | Final Investment Amount ⁹ | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | | | | |
|----------|------------|--|------------|-------|----------|--|------------------------|-------------------|-------------------|--|------------------|--------------------------------------|------------------|--------------------------------------|---------------------------|------------------|--|--|-------------------------------|------------------|--|--|--|--|
| | | Name of Institution | City | State | Date | | | | | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 3/14/2012 | \$ 284,468,750 | \$ 0 | Contingent Proceeds | 3/29/2012 | Distribution ⁵ | \$ 3,434,460 | | | | |
| | | | | | | | | | | | | | | | | | | 8/9/2012 | Distribution ⁵ | \$ 40,556 | | | | |
| 1 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,262,037,500 | 7/16/2010 | \$ 1,149,487,000 | | 7/16/2012 | \$ 62,499,688 | \$ 1,086,987,313 | Membership Interest ¹⁰ | | | | | | |
| 2 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,524,075,000 | 7/16/2010 | \$ 2,298,974,000 | | 6/26/2012 | \$ 125,000,000 | \$ 2,173,974,000 | Debt Obligation w/ Contingent Proceeds | | | | | | |
| 1 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 1,150,423,500 | | 1/15/2010 | \$ 44,043 | \$ 1,150,379,457 | Membership Interest ¹⁰ | | | | | | |
| | | | | | | | | | | | | | | 2/14/2011 | \$ 712,284 | \$ 1,149,667,172 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 3/14/2011 | \$ 6,716,327 | \$ 1,142,950,845 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 4/14/2011 | \$ 7,118,388 | \$ 1,135,832,457 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 5/14/2012 | \$ 39,999,800 | \$ 1,095,832,657 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 6/14/2012 | \$ 287,098,565 | \$ 808,734,092 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 7/16/2012 | \$ 68,749,656 | \$ 739,984,436 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 361,248,194 | \$ 378,736,242 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 8/30/2012 | \$ 292,454,480 | \$ 86,281,762 | Membership Interest ¹⁰ | 8/30/2012 | Distribution ^{5, 11} | \$ 75,278,664 | | | | |
| 2 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 2,300,847,000 | 12 | \$ 2,128,000,000 | | | 5/16/2011 | \$ 30,244,575 | \$ 2,097,755,425 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | 6/14/2011 | \$ 88,087 | \$ 2,097,667,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 5/3/2012 | \$ 80,000,000 | \$ 2,017,667,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 5/14/2012 | \$ 30,000,000 | \$ 1,987,667,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 5/23/2012 | \$ 500,000,000 | \$ 1,487,667,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 6/14/2012 | \$ 44,200,000 | \$ 1,443,467,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 6/25/2012 | \$ 120,000,000 | \$ 1,323,467,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 7/16/2012 | \$ 17,500,000 | \$ 1,305,967,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 7/27/2012 | \$ 450,000,000 | \$ 855,967,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 272,500,000 | \$ 583,467,339 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 8/22/2012 | \$ 583,467,339 | \$ - | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| 1 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 694,980,000 | | 8/14/2012 | \$ 90,269,076 | \$ 604,710,924 | Membership Interest ¹⁰ | | | | | | |
| 2 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 1,389,960,000 | | 7/31/2012 | \$ 175,000,000 | \$ 1,214,960,000 | Debt Obligation w/ Contingent Proceeds | | | | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 5,539,055 | \$ 1,209,420,945 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 8/31/2012 | \$ 16,000,000 | \$ 1,193,420,945 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| 1 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,271,337,500 | 7/16/2010 | \$ 1,243,275,000 | | 2/14/2012 | \$ 87,099,565 | \$ 1,156,175,436 | Membership Interest ¹⁰ | | | | | | |
| | | | | | | | | | | | | | | 3/14/2012 | \$ 99,462,003 | \$ 1,056,713,433 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 5/14/2012 | \$ 74,999,625 | \$ 981,713,808 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 7/16/2012 | \$ 18,749,906 | \$ 962,963,902 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 68,399,658 | \$ 894,564,244 | Membership Interest ¹⁰ | | | | | | | |
| 2 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,542,675,000 | 7/16/2010 | \$ 2,486,550,000 | | 2/14/2012 | \$ 174,200,000 | \$ 2,312,350,000 | Debt Obligation w/ Contingent Proceeds | | | | | | |
| | | | | | | | | | | | | | | 3/14/2012 | \$ 198,925,000 | \$ 2,113,425,000 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 5/14/2012 | \$ 150,000,000 | \$ 1,963,425,000 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 7/16/2012 | \$ 37,500,000 | \$ 1,925,925,000 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 136,800,000 | \$ 1,789,125,000 | Debt Obligation w/ Contingent Proceeds | | | | | | | |
| 1 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 620,578,258 | \$ 620,578,258 | 3/14/2011 | \$ 1,202,957 | \$ 619,375,301 | Membership Interest ¹⁰ | | | | | | |
| | | | | | | | | | | | | | | 4/14/2011 | \$ 3,521,835 | \$ 615,853,465 | Membership Interest ¹⁰ | | | | | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 104,959,251 | \$ 510,894,215 | Membership Interest ¹⁰ | | | | | | | |
| 2 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 1,241,156,516 | \$ 1,241,000,000 | 5/13/2011 | \$ 13,531,530 | \$ 1,227,468,470 | Debt Obligation w/ Contingent Proceeds | | | | | | |
| | | | | | | | | | | | | | | 7/31/2012 | \$ 618,750,000 | \$ 608,718,470 | Debt Obligation w/ Contingent Proceeds | | | | | | | |

| Footnote | Date | Seller | | | | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment ³ | | Final Commitment Amount ⁷ | | Final Investment Amount ⁹ | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | |
|----------|------------|--|------------|-------|----------|--|------------------------|-------------------|-------------------|--|------------------|--------------------------------------|------------------|--------------------------------------|---------------------------|------------------|--|------|-----------------------------|----------|--|
| | | Name of Institution | City | State | Date | | | | | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 8/9/2012 | \$ 151,006,173 | \$ 457,712,297 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 11,008,652 | \$ 446,703,645 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | 8/23/2012 | \$ 160,493,230 | \$ 286,210,415 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | 8/29/2012 | \$ 103,706,836 | \$ 182,503,579 | Debt Obligation w/ Contingent Proceeds | | | | |
| 1 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 474,550,000 | | | | | | | | |
| 2 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 949,100,000 | | | | | | | | |
| 1 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 1,160,784,100 | | | | | | | | |
| | | | | | | | | | | | | | | 7/15/2011 | \$ 39,499,803 | \$ 1,121,284,298 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | 3/14/2012 | \$ 39,387,753 | \$ 1,081,896,544 | Membership Interest ¹⁰ | | | | |
| 2 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 2,321,568,200 | | | | | | | | |
| | | | | | | | | | | | | | | 7/15/2011 | \$ 79,000,000 | \$ 2,242,568,200 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | 3/14/2012 | \$ 78,775,901 | \$ 2,163,792,299 | Debt Obligation w/ Contingent Proceeds | | | | |

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL DISTRIBUTIONS ⁵ \$ 156,844,960

TOTAL CAPITAL REPAYMENT AMOUNT \$ 8,216,559,234

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs
For Period Ending August 23, 2012

MAKING HOME AFFORDABLE PROGRAM

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|-------------------------------------|----------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|--|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 4/13/2009 | Select Portfolio Servicing | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | \$ 376,000,000 | N/A | | 6/12/2009 | \$ 284,590,000 | \$ 660,590,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 121,910,000 | \$ 782,500,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 131,340,000 | \$ 913,840,000 | Updated portfolio data from servicer & HAFHA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (355,530,000) | \$ 558,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 128,690,000 | \$ 687,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 4,000,000 | \$ 691,000,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | \$ 59,807,784 | \$ 750,807,784 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ (700,000) | \$ 750,107,784 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 64,400,000 | \$ 814,507,784 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (639) | \$ 814,507,145 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ (2,300,000) | \$ 812,207,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ 100,000 | \$ 812,307,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 3,600,000 | \$ 815,907,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (735) | \$ 815,906,410 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (100,000) | \$ 815,806,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 400,000 | \$ 816,206,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ (100,000) | \$ 816,106,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (6,805) | \$ 816,099,605 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ (100,000) | \$ 815,999,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (200,000) | \$ 815,799,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ (100,000) | \$ 815,699,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (100,000) | \$ 815,599,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 815,799,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 24,800,000 | \$ 840,599,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 1,900,000 | \$ 842,499,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 80,000 | \$ 842,579,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 8,710,000 | \$ 851,289,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (5,176) | \$ 851,284,429 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,430,000 | \$ 853,714,429 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 2,310,000 | \$ 856,024,429 | Transfer of cap due to servicing transfer |
| 4/13/2009 | CitiMortgage, Inc. | O'Fallon | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,071,000,000 | N/A | | 6/12/2009 | \$ (991,580,000) | \$ 1,079,420,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 1,010,180,000 | \$ 2,089,600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (105,410,000) | \$ 1,984,190,000 | Updated portfolio data from servicer & HAFHA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (199,300,000) | \$ 1,784,890,000 | Updated portfolio data from servicer & 2MP initial cap |
| | | | | | | | | | 4/19/2010 | \$ (230,000) | \$ 1,784,660,000 | Transfer of cap to Service One, Inc. due to servicing transfer |
| | | | | | | | | | 5/14/2010 | \$ (3,000,000) | \$ 1,781,660,000 | Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ (12,280,000) | \$ 1,769,380,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (757,680,000) | \$ 1,011,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ (7,110,000) | \$ 1,004,590,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 8/13/2010 | \$ (6,300,000) | \$ 998,290,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | 9/15/2010 | \$ (8,300,000) | \$ 989,990,000 | Transfer of cap to multiple servicers due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|----------------------|------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/30/2010 | \$ 32,400,000 | \$ 1,022,390,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | \$ 101,287,484 | \$ 1,123,677,484 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ (1,400,000) | \$ 1,122,277,484 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2010 | \$ (3,200,000) | \$ 1,119,077,484 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (981) | \$ 1,119,076,503 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ (10,500,000) | \$ 1,108,576,503 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ (4,600,000) | \$ 1,103,976,503 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ (30,500,000) | \$ 1,073,476,503 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (1,031) | \$ 1,073,475,472 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 1,073,575,472 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ (7,200,000) | \$ 1,066,375,472 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ (400,000) | \$ 1,065,975,472 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (9,131) | \$ 1,065,966,341 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (14,500,000) | \$ 1,051,466,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ (1,600,000) | \$ 1,049,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 700,000 | \$ 1,050,566,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 15,200,000 | \$ 1,065,766,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (2,900,000) | \$ 1,062,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ (5,000,000) | \$ 1,057,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (900,000) | \$ 1,056,966,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (1,100,000) | \$ 1,055,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (1,700,000) | \$ 1,054,166,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (600,000) | \$ 1,053,566,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (340,000) | \$ 1,053,226,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (2,880,000) | \$ 1,050,346,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (5,498) | \$ 1,050,340,843 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (298,960,000) | \$ 751,380,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 7/27/2012 | \$ 263,550,000 | \$ 1,014,930,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 30,000 | \$ 1,014,960,843 | Transfer of cap due to servicing transfer |
| 4/13/2009 | Wells Fargo Bank, NA | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,873,000,000 | N/A | | 6/17/2009 | \$ (462,990,000) | \$ 2,410,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 65,070,000 | \$ 2,475,080,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,213,310,000 | \$ 3,688,390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 2/17/2010 | \$ 2,050,236,344 | \$ 5,738,626,344 | Transfer of cap (from Wachovia) due to merger |
| | | | | | | | | | 3/12/2010 | \$ 54,767 | \$ 5,738,681,110 | Transfer of cap (from Wachovia) due to merger |
| | | | | | | | | | 3/19/2010 | \$ 668,108,890 | \$ 6,406,790,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | \$ 683,130,000 | \$ 7,089,920,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (2,038,220,000) | \$ 5,051,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (287,348,828) | \$ 4,764,351,172 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 344,000,000 | \$ 5,108,351,172 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 12/3/2010 | \$ 8,413,225 | \$ 5,116,764,397 | Transfer of cap (from Wachovia) due to merger |
| | | | | | | | | | 12/15/2010 | \$ 22,200,000 | \$ 5,138,964,397 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (6,312) | \$ 5,138,958,085 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ (100,000) | \$ 5,138,858,085 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 5,138,758,085 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (7,171) | \$ 5,138,750,914 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (9,800,000) | \$ 5,128,950,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 5,129,050,914 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | Adjustment Details | | | | | | | |
|-------------------------------------|-------------------------------|----------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/16/2011 | \$ (600,000) | \$ 5,128,450,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (63,856) | \$ 5,126,387,058 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (2,300,000) | \$ 5,126,087,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ (1,100,000) | \$ 5,124,987,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 1,400,000 | \$ 5,126,387,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 200,000 | \$ 5,126,587,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (200,000) | \$ 5,126,387,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ (200,000) | \$ 5,126,187,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (300,000) | \$ 5,125,887,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (200,000) | \$ 5,125,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (1,000,000) | \$ 5,124,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (800,000) | \$ 5,123,887,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (610,000) | \$ 5,123,277,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (2,040,000) | \$ 5,121,237,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (39,923) | \$ 5,121,197,135 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ (120,000) | \$ 5,121,077,135 | Transfer of cap due to servicing transfer |
| 4/13/2009 | GMAC Mortgage, Inc. | Ft. Washington | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 633,000,000 | N/A | | 6/12/2009 | \$ 384,650,000 | \$ 1,017,650,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 2,537,240,000 | \$ 3,554,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (1,679,520,000) | \$ 1,875,370,000 | Updated portfolio data from servicer & HAFHA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 190,180,000 | \$ 2,065,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | \$ 1,880,000 | \$ 2,067,430,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (881,530,000) | \$ 1,185,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | \$ (3,700,000) | \$ 1,182,200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 119,200,000 | \$ 1,301,400,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | \$ 216,998,139 | \$ 1,518,398,139 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ (500,000) | \$ 1,517,898,139 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1,734) | \$ 1,517,896,405 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 1,517,796,405 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (2,024) | \$ 1,517,794,381 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (800,000) | \$ 1,516,994,381 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ (17,900,000) | \$ 1,499,094,381 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (18,457) | \$ 1,499,075,924 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (200,000) | \$ 1,498,875,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ 3,400,000 | \$ 1,502,275,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 200,000 | \$ 1,502,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ (800,000) | \$ 1,501,675,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (200,000) | \$ 1,501,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 2,600,000 | \$ 1,504,075,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (1,600,000) | \$ 1,502,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (400,000) | \$ 1,502,075,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (100,000) | \$ 1,501,975,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (800,000) | \$ 1,501,175,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (990,000) | \$ 1,500,185,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (12,463) | \$ 1,500,173,461 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ 10,000 | \$ 1,500,183,461 | Transfer of cap due to servicing transfer |
| 4/13/2009 | Saxon Mortgage Services, Inc. | Irving | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 407,000,000 | N/A | | 6/17/2009 | \$ 225,040,000 | \$ 632,040,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 254,380,000 | \$ 886,420,000 | Updated portfolio data from servicer & HPDP initial cap |

| Servicer Modifying Borrowers' Loans | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-----------------------------------|-----------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 12/30/2009 | \$ 355,710,000 | \$ 1,242,130,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (57,720,000) | \$ 1,184,410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ (156,050,000) | \$ 1,028,360,000 | Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (513,660,000) | \$ 514,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ (22,980,000) | \$ 491,720,000 | Transfer of cap due to multiple servicing transfers |
| | | | | | | | | | 9/15/2010 | \$ 1,800,000 | \$ 493,520,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 9,800,000 | \$ 503,320,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | \$ 116,222,668 | \$ 619,542,668 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 100,000 | \$ 619,642,668 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 8,900,000 | \$ 628,542,668 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (556) | \$ 628,542,112 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ 2,300,000 | \$ 630,842,112 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 700,000 | \$ 631,542,112 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (654) | \$ 631,541,458 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 2,100,000 | \$ 633,641,458 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (6,144) | \$ 633,635,314 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 200,000 | \$ 633,835,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ (100,000) | \$ 633,735,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (700,000) | \$ 633,035,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 17,500,000 | \$ 650,535,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (100,000) | \$ 650,435,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 650,535,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (17,500,000) | \$ 633,035,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (760,000) | \$ 632,275,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (354,290,000) | \$ 277,985,314 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (1,831) | \$ 277,983,483 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (10,120,000) | \$ 267,863,483 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (10,000) | \$ 267,853,483 | Transfer of cap due to servicing transfer |
| 4/13/2009 | Chase Home Finance, LLC | Iselin | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,552,000,000 | N/A | 2 | 7/31/2009 | \$ (3,552,000,000) | \$ - | Termination of SPA |
| 4/16/2009 | Ocwen Financial Corporation, Inc. | West Palm Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 659,000,000 | N/A | | 6/12/2009 | \$ (105,620,000) | \$ 553,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 102,580,000 | \$ 655,960,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 277,640,000 | \$ 933,600,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 46,860,000 | \$ 980,460,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ 156,050,000 | \$ 1,136,510,000 | Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (191,610,000) | \$ 944,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ 23,710,000 | \$ 968,610,000 | Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer |
| | | | | | | | | | 9/15/2010 | \$ 100,000 | \$ 968,710,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ 3,742,740 | \$ 972,452,740 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 170,800,000 | \$ 1,143,252,740 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (1,020) | \$ 1,143,251,720 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ 900,000 | \$ 1,144,151,720 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (1,114) | \$ 1,144,150,606 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (10,044) | \$ 1,144,140,562 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ (100,000) | \$ 1,144,040,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 194,800,000 | \$ 1,338,840,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 400,000 | \$ 1,339,240,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 1,339,340,562 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|--|-------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 5/16/2012 | \$ 123,530,000 | \$ 1,462,870,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 354,290,000 | \$ 1,817,160,562 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (6,308) | \$ 1,817,154,254 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 10,080,000 | \$ 1,827,234,254 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 8,390,000 | \$ 1,835,624,254 | Transfer of cap due to servicing transfer |
| 4/17/2009 as amended on 1/26/2010 | Bank of America, N.A. | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 798,900,000 | N/A | | 6/12/2009 | \$ 5,540,000 | \$ 804,440,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 162,680,000 | \$ 967,120,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 665,510,000 | \$ 1,632,630,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 1/26/2010 | \$ 800,390,000 | \$ 2,433,020,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | \$ (829,370,000) | \$ 1,603,650,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (366,750,000) | \$ 1,236,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 95,300,000 | \$ 1,332,200,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 9/30/2010 | \$ 222,941,084 | \$ 1,555,141,084 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2,199) | \$ 1,555,138,885 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2,548) | \$ 1,555,136,337 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (23,337) | \$ 1,555,113,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ (300,000) | \$ 1,554,813,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ (120,700,000) | \$ 1,434,113,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (900,000) | \$ 1,433,213,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (200,000) | \$ 1,433,013,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (17,893) | \$ 1,432,995,107 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 13 | 8/10/2012 | \$ (1,401,716,594) | \$ 31,278,513 | Update of cap due to termination of SPA and merger with BAC Home Loans, LP |
| 4/17/2009 as amended on 1/26/2010 | Bank of America, N.A. (BAC Home Loans Servicing, LP) | Simi Valley | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,864,000,000 | N/A | | 6/12/2009 | \$ 3,318,840,000 | \$ 5,182,840,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ (717,420,000) | \$ 4,465,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,290,780,000 | \$ 6,756,200,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 1/26/2010 | \$ 450,100,000 | \$ 7,206,300,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | \$ 905,010,000 | \$ 8,111,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | \$ 10,280,000 | \$ 8,121,590,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ 286,510,000 | \$ 8,408,100,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (1,787,300,000) | \$ 6,620,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 105,500,000 | \$ 6,726,300,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 9/30/2010 | \$ (614,527,362) | \$ 6,111,772,638 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ 236,000,000 | \$ 6,347,772,638 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (8,012) | \$ 6,347,764,626 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ 1,800,000 | \$ 6,349,564,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 100,000 | \$ 6,349,664,626 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (9,190) | \$ 6,349,655,436 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 200,000 | \$ 6,349,855,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 300,000 | \$ 6,350,155,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ (1,000,000) | \$ 6,349,155,436 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (82,347) | \$ 6,349,073,089 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (200,000) | \$ 6,348,873,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ (3,400,000) | \$ 6,345,473,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (1,400,000) | \$ 6,344,073,089 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 120,600,000 | \$ 6,464,673,089 | Transfer of cap due to servicing transfer and Wilshire Credit Corporation due to merger. |
| | | | | | | | | | 10/19/2011 | \$ 317,956,289 | \$ 6,782,629,378 | |
| | | | | | | | | | 11/16/2011 | \$ 800,000 | \$ 6,783,429,378 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-----------------------------|------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 12/15/2011 | \$ (17,600,000) | \$ 6,765,829,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (2,100,000) | \$ 6,763,729,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (23,900,000) | \$ 6,739,829,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (63,800,000) | \$ 6,676,029,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 20,000 | \$ 6,676,049,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (8,860,000) | \$ 6,667,189,378 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (58,550) | \$ 6,667,130,828 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (6,840,000) | \$ 6,660,290,828 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/10/2012 | \$ 1,401,716,594 | \$ 8,062,007,423 | Transfer of cap (from Bank of America, N.A.) due to merger |
| | | | | | | | | | 8/16/2012 | \$ (4,780,000) | \$ 8,057,227,423 | Transfer of cap due to servicing transfer |
| 4/20/2009 | Home Loan Services, Inc. | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 319,000,000 | N/A | | 6/12/2009 | \$ 128,300,000 | \$ 447,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 46,730,000 | \$ 494,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 145,820,000 | \$ 639,850,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (17,440,000) | \$ 622,410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (73,010,000) | \$ 549,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 6,700,000 | \$ 556,100,000 | Initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | \$ (77,126,410) | \$ 478,973,590 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ (314,900,000) | \$ 164,073,590 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (233) | \$ 164,073,357 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ (1,900,000) | \$ 162,173,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ (400,000) | \$ 161,773,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (278) | \$ 161,773,079 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ (400,000) | \$ 161,373,079 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (2,625) | \$ 161,370,454 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 13 | 10/19/2011 | \$ (155,061,221) | \$ 6,309,233 | Termination of SPA |
| 4/20/2009 | Wilshire Credit Corporation | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ 366,000,000 | N/A | | 6/12/2009 | \$ 87,130,000 | \$ 453,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ (249,670,000) | \$ 203,460,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 119,700,000 | \$ 323,160,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 52,270,000 | \$ 375,430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | \$ (10,280,000) | \$ 365,150,000 | Transfer of cap to Countrywide Home Loans due to servicing transfer |
| | | | | | | | | | 5/14/2010 | \$ (1,880,000) | \$ 363,270,000 | Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ (286,510,000) | \$ 76,760,000 | Transfer of cap to Countrywide Home Loans due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ 19,540,000 | \$ 96,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ (210,000) | \$ 96,090,000 | Transfer of cap to Green Tree Servicing LLC due to servicing transfer |
| | | | | | | | | | 8/13/2010 | \$ (100,000) | \$ 95,990,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 68,565,782 | \$ 164,555,782 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (247) | \$ 164,555,535 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (294) | \$ 164,555,241 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (2,779) | \$ 164,552,462 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 13 | 10/19/2011 | \$ (162,895,068) | \$ 1,657,394 | Termination of SPA |
| 4/24/2009 | Green Tree Servicing LLC | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | \$ 156,000,000 | N/A | | 6/17/2009 | \$ (64,990,000) | \$ 91,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 130,780,000 | \$ 221,790,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (116,750,000) | \$ 105,040,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 13,080,000 | \$ 118,120,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (24,220,000) | \$ 93,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ 210,000 | \$ 94,110,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 8/13/2010 | \$ 2,200,000 | \$ 96,310,000 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-----------------------------------|-----------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|----------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/10/2010 | \$ 34,600,000 | \$ 130,910,000 | Initial 2MP cap |
| | | | | | | | | | 9/30/2010 | \$ 5,600,000 | \$ 136,510,000 | Initial FHA-2LP cap and FHA-HAMP |
| | | | | | | | | | 9/30/2010 | \$ 10,185,090 | \$ 146,695,090 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 400,000 | \$ 147,095,090 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (213) | \$ 147,094,877 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (250) | \$ 147,094,627 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ 1,200,000 | \$ 148,294,627 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ 100,000 | \$ 148,394,627 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (2,302) | \$ 148,392,325 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 1,900,000 | \$ 150,292,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 200,000 | \$ 150,492,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 200,000 | \$ 150,692,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 400,000 | \$ 151,092,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 900,000 | \$ 151,992,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 152,092,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 3,260,000 | \$ 155,352,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 920,000 | \$ 156,272,325 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (1,622) | \$ 156,270,703 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 110,000 | \$ 156,380,703 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 5,120,000 | \$ 161,500,703 | Transfer of cap due to servicing transfer |
| 4/27/2009 | Carrington Mortgage Services, LLC | Santa Ana | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 195,000,000 | N/A | | 6/17/2009 | \$ (63,980,000) | \$ 131,020,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 90,990,000 | \$ 222,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 57,980,000 | \$ 279,990,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 74,520,000 | \$ 354,510,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (75,810,000) | \$ 278,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | \$ 1,100,000 | \$ 280,000,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 3,763,685 | \$ 283,763,685 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ 300,000 | \$ 284,063,685 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (325) | \$ 284,063,360 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ 2,400,000 | \$ 286,463,360 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (384) | \$ 286,462,976 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (3,592) | \$ 286,459,384 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ 1,800,000 | \$ 288,259,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 288,359,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 1,000,000 | \$ 289,359,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 1,100,000 | \$ 290,459,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 100,000 | \$ 290,559,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 850,000 | \$ 291,409,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 2,240,000 | \$ 293,649,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (2,520) | \$ 293,646,864 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 1,690,000 | \$ 295,336,864 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (30,000) | \$ 295,306,864 | Transfer of cap due to servicing transfer |
| 5/1/2009 | Aurora Loan Services, LLC | Littleton | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ 798,000,000 | N/A | | 6/17/2009 | \$ (338,450,000) | \$ 459,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ (11,860,000) | \$ 447,690,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 21,330,000 | \$ 469,020,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 9,150,000 | \$ 478,170,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (76,870,000) | \$ 401,300,000 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|------------------------------|------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|----------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/1/2010 | \$ 400,000 | \$ 401,700,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ (8,454,269) | \$ 393,245,731 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (342) | \$ 393,245,389 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (374) | \$ 393,245,015 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ 18,000,000 | \$ 411,245,015 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (3,273) | \$ 411,241,742 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ (200,000) | \$ 411,041,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 411,141,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (500,000) | \$ 410,641,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (1,768) | \$ 410,639,974 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (90,000) | \$ 410,549,974 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (134,230,000) | \$ 276,319,974 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/23/2012 | \$ (166,976,849) | \$ 109,343,125 | Transfer of cap due to servicing transfer |
| 5/28/2009 | Nationstar Mortgage LLC | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 101,000,000 | N/A | | 6/12/2009 | \$ 16,140,000 | \$ 117,140,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 134,560,000 | \$ 251,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 80,250,000 | \$ 331,950,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 67,250,000 | \$ 399,200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (85,900,000) | \$ 313,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | \$ 100,000 | \$ 313,400,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 2,900,000 | \$ 316,300,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | \$ 33,801,486 | \$ 350,101,486 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 700,000 | \$ 350,801,486 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 1,700,000 | \$ 352,501,486 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (363) | \$ 352,501,123 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ 900,000 | \$ 353,401,123 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 29,800,000 | \$ 383,201,123 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (428) | \$ 383,200,695 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/26/2011 | \$ 20,077,503 | \$ 403,278,198 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (4,248) | \$ 403,273,950 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/16/2011 | \$ 100,000 | \$ 403,373,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (100,000) | \$ 403,273,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 90,000 | \$ 403,363,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (2,380,000) | \$ 400,983,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (2,957) | \$ 400,980,993 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (2,580,000) | \$ 398,400,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 131,450,000 | \$ 529,850,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/23/2012 | \$ 166,976,849 | \$ 696,827,842 | Transfer of cap due to servicing transfer |
| 6/12/2009 | Residential Credit Solutions | Fort Worth | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 19,400,000 | N/A | | 9/30/2009 | \$ (1,860,000) | \$ 17,540,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 27,920,000 | \$ 45,460,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (1,390,000) | \$ 44,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (13,870,000) | \$ 30,200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 400,000 | \$ 30,600,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | \$ 586,954 | \$ 31,186,954 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (34) | \$ 31,186,920 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (37) | \$ 31,186,883 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 31,286,883 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (329) | \$ 31,286,554 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | Adjustment Details | | | | | | | |
|-------------------------------------|---|--------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|----------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/15/2011 | \$ (1,900,000) | \$ 29,386,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 2,800,000 | \$ 32,186,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 420,000 | \$ 32,606,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 8,060,000 | \$ 40,666,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (313) | \$ 40,666,241 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,160,000 | \$ 42,826,241 | Transfer of cap due to servicing transfer |
| 6/17/2009 | CCO Mortgage | Glen Allen | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 16,520,000 | N/A | | 9/30/2009 | \$ 13,070,000 | \$ 29,590,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 145,510,000 | \$ 175,100,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (116,950,000) | \$ 58,150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (23,350,000) | \$ 34,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 7,846,346 | \$ 42,646,346 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (46) | \$ 42,646,300 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (55) | \$ 42,646,245 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (452) | \$ 42,645,793 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (309) | \$ 42,645,484 | Updated due to quarterly assessment and reallocation |
| 6/17/2009 | RG Mortgage Corporation | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | \$ 57,000,000 | N/A | | 9/30/2009 | \$ (11,300,000) | \$ 45,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (42,210,000) | \$ 3,490,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 65,640,000 | \$ 69,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/9/2010 | \$ (14,470,000) | \$ 54,660,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (8,860,000) | \$ 45,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (4,459,154) | \$ 41,340,846 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ (4,300,000) | \$ 37,040,846 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (51) | \$ 37,040,795 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (65) | \$ 37,040,730 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (616) | \$ 37,040,114 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (462) | \$ 37,039,652 | Updated due to quarterly assessment and reallocation |
| 6/19/2009 | First Federal Savings and Loan | Port Angeles | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 770,000 | N/A | | 12/30/2009 | \$ 2,020,000 | \$ 2,790,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 11,370,000 | \$ 14,160,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | \$ (14,160,000) | \$ - | Termination of SPA |
| 6/19/2009 | Wescom Central Credit Union | Anaheim | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 540,000 | N/A | | 9/30/2009 | \$ 330,000 | \$ 870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 16,490,000 | \$ 17,360,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (14,260,000) | \$ 3,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (1,800,000) | \$ 1,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/30/2010 | \$ 1,500,000 | \$ 2,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 1,551,668 | \$ 4,351,668 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 4,351,666 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 4,351,664 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ (1,800,000) | \$ 2,551,664 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/3/2011 | \$ (1,872,787) | \$ 678,877 | Termination of SPA |
| | | | | | | | | | 6/14/2012 | \$ 990,000 | \$ 1,668,877 | Transfer of cap due to servicing transfer |
| 6/26/2009 | Citizens First Wholesale Mortgage Company | The Villages | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 30,000 | N/A | | 9/30/2009 | \$ (10,000) | \$ 20,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 590,000 | \$ 610,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (580,000) | \$ 30,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 70,000 | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | \$ (145,056) | \$ - | Termination of SPA |
| 6/26/2009 | Technology Credit Union | San Jose | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 70,000 | N/A | | 12/30/2009 | \$ 2,180,000 | \$ 2,250,000 | Updated portfolio data from servicer & HAFA initial cap |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-----------------------------|--------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|------------------|--|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 3/26/2010 | \$ (720,000) | \$ 1,530,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (430,000) | \$ 1,100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 60,445 | \$ 1,160,445 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,160,444 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 1,160,443 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (12) | \$ 1,160,431 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (9) | \$ 1,160,422 | Updated due to quarterly assessment and reallocation | |
| 6/26/2009 | National City Bank | Miamisburg | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 294,980,000 | N/A | | 9/30/2009 | \$ 315,170,000 | \$ 610,150,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 90,280,000 | \$ 700,430,000 | Updated portfolio data from servicer & HAFAs initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (18,690,000) | \$ 681,740,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (272,640,000) | \$ 409,100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 80,600,000 | \$ 489,700,000 | Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap | |
| | | | | | | | | | 9/30/2010 | \$ 71,230,004 | \$ 560,930,004 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (828) | \$ 560,929,176 | Updated portfolio data from servicer | |
| | | | | | | | | | 2/16/2011 | \$ 200,000 | \$ 561,129,176 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 561,029,176 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (981) | \$ 561,028,195 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ (2,300,000) | \$ 558,728,195 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ (200,000) | \$ 558,528,195 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ (200,000) | \$ 558,328,195 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (9,197) | \$ 558,318,998 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/16/2011 | \$ - | \$ 558,318,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 558,618,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/16/2011 | \$ (300,000) | \$ 558,318,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 558,518,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/16/2012 | \$ (100,000) | \$ 558,418,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/15/2012 | \$ 200,000 | \$ 558,618,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ (10,000) | \$ 558,608,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (6,771) | \$ 558,602,227 | Updated due to quarterly assessment and reallocation | |
| 7/1/2009 | Wachovia Mortgage, FSB | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ 634,010,000 | N/A | | 9/30/2009 | \$ 723,880,000 | \$ 1,357,890,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 692,640,000 | \$ 2,050,530,000 | Updated portfolio data from servicer & HAFAs initial cap | |
| | | | | | | | | | 2/17/2010 | \$ (2,050,236,344) | \$ 293,656 | Transfer of cap (to Wells Fargo Bank) due to merger | |
| | | | | | | | | | 3/12/2010 | \$ (54,767) | \$ 238,890 | Transfer of cap (to Wells Fargo Bank) due to merger | |
| 7/1/2009 | Bayview Loan Servicing, LLC | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 44,260,000 | N/A | 3 | 9/30/2009 | \$ 23,850,000 | \$ 68,110,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 43,590,000 | \$ 111,700,000 | Updated portfolio data from servicer & HAFAs initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 34,540,000 | \$ 146,240,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/7/2010 | \$ 1,010,000 | \$ 147,250,000 | Initial 2MP cap | |
| | | | | | | | | | 7/14/2010 | \$ (34,250,000) | \$ 113,000,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 600,000 | \$ 113,600,000 | Initial FHA-2LP cap | |
| | | | | | | | | | 9/30/2010 | \$ (15,252,303) | \$ 98,347,697 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (70) | \$ 98,347,627 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (86) | \$ 98,347,541 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 400,000 | \$ 98,747,541 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 98,847,541 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (771) | \$ 98,846,770 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/15/2011 | \$ 600,000 | \$ 99,446,770 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 10/14/2011 | \$ (18,900,000) | \$ 80,546,770 | Transfer of cap due to servicing transfer | |

| Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | | |
|-------------------------------------|---|--------------|-------|------------------|--|--|-------------------|--------------------|-----------------|-----------------------|---------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 1/13/2012 | \$ 900,000 | \$ 81,446,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 2,400,000 | \$ 83,846,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (100,000) | \$ 83,746,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 200,000 | \$ 83,946,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 30,000 | \$ 83,976,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 1,810,000 | \$ 85,786,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (508) | \$ 85,786,262 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,660,000 | \$ 88,446,262 | Transfer of cap due to servicing transfer |
| 7/10/2009 | Lake National Bank | Mentor | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | | 9/30/2009 | \$ 150,000 | \$ 250,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 130,000 | \$ 380,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 50,000 | \$ 430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (30,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 35,167 | \$ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 435,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (6) | \$ 435,159 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 435,155 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 8/23/2012 | \$ (424,504) | \$ 10,651 | Termination of SPA |
| 7/10/2009 | IBM Southeast Employees' Federal Credit Union | Delray Beach | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 870,000 | N/A | | 9/30/2009 | \$ (10,000) | \$ 860,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 250,000 | \$ 1,110,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (10,000) | \$ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (400,000) | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 170,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (12) | \$ 870,320 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (9) | \$ 870,311 | Updated due to quarterly assessment and reallocation |
| 7/17/2009 | MorEquity, Inc. | Evansville | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 23,480,000 | N/A | | 9/30/2009 | \$ 18,530,000 | \$ 42,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 24,510,000 | \$ 66,520,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 18,360,000 | \$ 84,880,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (22,580,000) | \$ 62,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (8,194,261) | \$ 54,105,739 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (37) | \$ 54,105,702 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | \$ (29,400,000) | \$ 24,705,702 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (34) | \$ 24,705,668 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/26/2011 | \$ (20,077,503) | \$ 4,628,165 | Termination of SPA (remaining cap equals distribution amount) |
| 7/17/2009 | PNC Bank, National Association | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 54,470,000 | N/A | | 9/30/2009 | \$ (36,240,000) | \$ 18,230,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 19,280,000 | \$ 37,510,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,470,000 | \$ 39,980,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (17,180,000) | \$ 22,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 35,500,000 | \$ 58,300,000 | Initial FHA-2LP cap and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | \$ 23,076,191 | \$ 81,376,191 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (123) | \$ 81,376,068 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (147) | \$ 81,375,921 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ (100,000) | \$ 81,275,921 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (1,382) | \$ 81,274,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ (300,000) | \$ 80,974,539 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | | | | | | | | | | | |
|-------------------------------------|------------------------------|------------------|--|------------------|--|--|-------------------|--------------------|-----------------|--|---------------|---|----------|--|------------------|-----|--|------------|-----------------|------------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | | | | | | | | | |
| 7/17/2009 | Farmers State Bank | West Salem | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 170,000 | N/A | | 6/28/2012 | \$ (1,003) | \$ 80,973,536 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | 9/30/2009 | \$ (90,000) | \$ 80,000 | Updated portfolio data from servicer & HPDP initial cap | | | | | | | | | |
| | | | | | | | | | 12/30/2009 | \$ 50,000 | \$ 130,000 | Updated portfolio data from servicer & HAFA initial cap | | | | | | | | | |
| | | | | | | | | | 3/26/2010 | \$ 100,000 | \$ 230,000 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 7/14/2010 | \$ (130,000) | \$ 100,000 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 5/20/2011 | \$ (145,056) | \$ - | Termination of SPA | | | | | | | | | |
| 7/17/2009 | ShoreBank | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,410,000 | N/A | | 9/30/2009 | \$ 890,000 | \$ 2,300,000 | Updated portfolio data from servicer & HPDP initial cap | | | | | | | | | |
| | | | | | | | | | 12/30/2009 | \$ 1,260,000 | \$ 3,560,000 | Updated portfolio data from servicer & HAFA initial cap | | | | | | | | | |
| | | | | | | | | | 3/26/2010 | \$ (20,000) | \$ 3,540,000 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 7/14/2010 | \$ (240,000) | \$ 3,300,000 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 9/30/2010 | \$ 471,446 | \$ 3,771,446 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 3,771,443 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 3,771,439 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | 4/13/2011 | \$ (1,100,000) | \$ 2,671,439 | Transfer of cap due to servicing transfer | | | | | | | | | |
| | | | | | | | | | 6/29/2011 | \$ (38) | \$ 2,671,401 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | 6/28/2012 | \$ (29) | \$ 2,671,372 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | 7/22/2009 | Homeward Residential, Inc. (American Home Mortgage Servicing, Inc) | Coppell | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,272,490,000 | N/A | | 9/30/2009 | \$ (53,670,000) | \$ 1,218,820,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | | | | | | | | | 12/30/2009 | \$ 250,450,000 | \$ 1,469,270,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | | | | | | | | | 3/26/2010 | \$ 124,820,000 | \$ 1,594,090,000 | Updated portfolio data from servicer |
| 7/14/2010 | \$ (289,990,000) | \$ 1,304,100,000 | Updated portfolio data from servicer | | | | | | | | | | | | | | | | | | |
| 9/30/2010 | \$ 1,690,508 | \$ 1,305,790,508 | Updated portfolio data from servicer | | | | | | | | | | | | | | | | | | |
| 10/15/2010 | \$ 300,000 | \$ 1,306,090,508 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 11/16/2010 | \$ (100,000) | \$ 1,305,990,508 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 1/6/2011 | \$ (1,173) | \$ 1,305,989,335 | Updated portfolio data from servicer | | | | | | | | | | | | | | | | | | |
| 2/16/2011 | \$ (500,000) | \$ 1,305,489,335 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 3/30/2011 | \$ (1,400) | \$ 1,305,487,935 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | |
| 4/13/2011 | \$ 3,100,000 | \$ 1,308,587,935 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 6/29/2011 | \$ (12,883) | \$ 1,308,575,052 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | |
| 9/15/2011 | \$ (1,000,000) | \$ 1,307,575,052 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 10/14/2011 | \$ (100,000) | \$ 1,307,475,052 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 11/16/2011 | \$ (1,100,000) | \$ 1,306,375,052 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 5/16/2012 | \$ (10,000) | \$ 1,306,365,052 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 6/28/2012 | \$ (8,378) | \$ 1,306,356,674 | Updated due to quarterly assessment and reallocation | | | | | | | | | | | | | | | | | | |
| 7/16/2012 | \$ (470,000) | \$ 1,305,886,674 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 8/16/2012 | \$ (80,000) | \$ 1,305,806,674 | Transfer of cap due to servicing transfer | | | | | | | | | | | | | | | | | | |
| 7/22/2009 | Mortgage Center, LLC | Southfield | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,210,000 | N/A | | | | | | | | | | | 9/30/2009 | \$ 1,780,000 | \$ 5,990,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,840,000 | \$ 8,830,000 | Updated portfolio data from servicer & HAFA initial cap | | | | | | | | | |
| | | | | | | | | | 3/26/2010 | \$ 2,800,000 | \$ 11,630,000 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 7/14/2010 | \$ (5,730,000) | \$ 5,900,000 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 9/30/2010 | \$ 2,658,280 | \$ 8,558,280 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 1/6/2011 | \$ (12) | \$ 8,558,268 | Updated portfolio data from servicer | | | | | | | | | |
| | | | | | | | | | 3/30/2011 | \$ (14) | \$ 8,558,254 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | 6/29/2011 | \$ (129) | \$ 8,558,125 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| | | | | | | | | | 6/28/2012 | \$ (94) | \$ 8,558,031 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 7/22/2009 | Mission Federal Credit Union | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 860,000 | N/A | | 9/30/2009 | \$ (490,000) | \$ 370,000 | Updated portfolio data from servicer & HPDP initial cap | | | | | | | | | |
| | | | | | | | | | 12/30/2009 | \$ 6,750,000 | \$ 7,120,000 | Updated portfolio data from servicer & HAFA initial cap | | | | | | | | | |

| Servicer Modifying Borrowers' Loans | | | | | Adjustment Details | | | | | | | |
|-------------------------------------|---------------------------------------|----------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/26/2010 | \$ (6,340,000) | \$ 780,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (180,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 125,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (4) | \$ 725,273 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 725,272 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | First Bank | St. Louis | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,460,000 | N/A | | 9/30/2009 | \$ (1,530,000) | \$ 4,930,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 680,000 | \$ 5,610,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,460,000 | \$ 8,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (2,470,000) | \$ 5,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 2,523,114 | \$ 8,123,114 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 8,123,112 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 8,123,110 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (15) | \$ 8,123,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (3) | \$ 8,123,092 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | Purdue Employees Federal Credit Union | West Lafayette | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,090,000 | N/A | | 9/30/2009 | \$ (60,000) | \$ 1,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,260,000 | \$ 2,290,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,070,000 | \$ 4,360,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (3,960,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | Wachovia Bank, N.A. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 85,020,000 | N/A | | 9/30/2009 | \$ (37,700,000) | \$ 47,320,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 26,160,000 | \$ 73,480,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 9,820,000 | \$ 83,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (46,200,000) | \$ 37,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (28,686,775) | \$ 8,413,225 | Updated portfolio data from servicer |
| | | | | | | | | | 12/3/2010 | \$ (8,413,225) | \$ - | Termination of SPA |
| 7/31/2009 | J.P. Morgan Chase Bank, NA | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,699,720,000 | N/A | | 9/30/2009 | \$ (14,850,000) | \$ 2,684,870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,178,180,000 | \$ 3,863,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,006,580,000 | \$ 4,869,630,000 | Updated portfolio data from servicer & 2MP initial cap |
| | | | | | | | | | 7/14/2010 | \$ (1,934,230,000) | \$ 2,935,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 72,400,000 | \$ 3,007,800,000 | Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 9/30/2010 | \$ 215,625,536 | \$ 3,223,425,536 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (3,636) | \$ 3,223,421,900 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 3,223,321,900 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (3,999) | \$ 3,223,317,901 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (200,000) | \$ 3,223,117,901 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 122,700,000 | \$ 3,345,817,901 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (34,606) | \$ 3,345,783,295 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 600,000 | \$ 3,346,383,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ (400,000) | \$ 3,345,983,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (100,000) | \$ 3,345,883,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 200,000 | \$ 3,346,083,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/19/2011 | \$ 519,211,309 | \$ 3,865,294,604 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | | |
|-------------------------------------|--------------------------------|-----------------|-------|------------------|--|--|-------------------|--------------------|-----------------|-----------------------|------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 11/16/2011 | \$ (2,800,000) | \$ 3,862,494,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (100,000) | \$ 3,862,394,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (100,000) | \$ 3,862,294,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (126,080,000) | \$ 3,736,214,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (1,620,000) | \$ 3,734,594,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (16,192) | \$ 3,734,578,412 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (2,300,000) | \$ 3,732,278,412 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (20,000) | \$ 3,732,258,412 | Transfer of cap due to servicing transfer |
| 7/31/2009 | EMC Mortgage Corporation | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 707,380,000 | N/A | | 9/30/2009 | \$ (10,000) | \$ 707,370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 502,430,000 | \$ 1,209,800,000 | Updated portfolio data from servicer & HAFAs initial cap |
| | | | | | | | | | 3/26/2010 | \$ (134,560,000) | \$ 1,075,240,000 | Updated portfolio data from servicer & ZMP initial cap |
| | | | | | | | | | 7/14/2010 | \$ (392,140,000) | \$ 683,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ (630,000) | \$ 682,470,000 | Transfer of cap to Saxon Mortgage Services, Inc. |
| | | | | | | | | | 9/30/2010 | \$ 13,100,000 | \$ 695,570,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | \$ (8,006,457) | \$ 687,563,543 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ (100,000) | \$ 687,463,543 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ (4,400,000) | \$ 683,063,543 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (802) | \$ 683,062,741 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ (900,000) | \$ 682,162,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ (4,000,000) | \$ 678,162,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (925) | \$ 678,161,816 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ (122,900,000) | \$ 555,261,816 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (8,728) | \$ 555,253,088 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (600,000) | \$ 554,653,088 | Transfer of cap due to servicing transfer |
| | | | | | | | | 14 | 10/19/2011 | \$ (519,211,309) | \$ 35,441,779 | Termination of SPA |
| 8/5/2009 | Lake City Bank | Warsaw | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 420,000 | N/A | | 9/30/2009 | \$ 180,000 | \$ 600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (350,000) | \$ 250,000 | Updated portfolio data from servicer & HAFAs initial cap |
| | | | | | | | | | 3/26/2010 | \$ 20,000 | \$ 270,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (70,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 90,111 | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation |
| 8/5/2009 | Oakland Municipal Credit Union | Oakland | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 140,000 | N/A | | 9/30/2009 | \$ 290,000 | \$ 430,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 210,000 | \$ 640,000 | Updated portfolio data from servicer & HAFAs initial cap |
| | | | | | | | | | 3/26/2010 | \$ 170,000 | \$ 810,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (10,000) | \$ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (74,722) | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (200,000) | \$ 525,276 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (7) | \$ 525,269 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | 12 | 7/22/2011 | \$ (515,201) | \$ 10,068 | Termination of SPA |
| 8/5/2009 | HomeEq Servicing | North Highlands | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 674,000,000 | N/A | | 9/30/2009 | \$ (121,190,000) | \$ 552,810,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (36,290,000) | \$ 516,520,000 | Updated portfolio data from servicer & HAFAs initial cap |
| | | | | | | | | | 3/26/2010 | \$ 199,320,000 | \$ 715,840,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (189,040,000) | \$ 526,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 38,626,728 | \$ 565,426,728 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-----------------------------|-----------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|------------------|---|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 10/15/2010 | \$ (170,800,000) | \$ 394,626,728 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/15/2010 | \$ (22,200,000) | \$ 372,426,728 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (549) | \$ 372,426,179 | Updated portfolio data from servicer | |
| | | | | | | | | | 2/16/2011 | \$ (900,000) | \$ 371,526,179 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (653) | \$ 371,525,526 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (6,168) | \$ 371,519,358 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (4,634) | \$ 371,514,724 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/16/2012 | \$ (430,000) | \$ 371,084,724 | Transfer of cap due to servicing transfer | |
| 8/12/2009 | Litton Loan Servicing LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 774,900,000 | N/A | | 9/30/2009 | \$ 313,050,000 | \$ 1,087,950,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 275,370,000 | \$ 1,363,320,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 278,910,000 | \$ 1,642,230,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (474,730,000) | \$ 1,167,500,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 8/13/2010 | \$ (700,000) | \$ 1,166,800,000 | Transfer of cap to due to servicing transfer | |
| | | | | | | | | | 9/15/2010 | \$ (1,000,000) | \$ 1,165,800,000 | Transfer of cap to due to servicing transfer | |
| | | | | | | | | | 9/30/2010 | \$ (115,017,236) | \$ 1,050,782,764 | Updated portfolio data from servicer | |
| | | | | | | | | | 10/15/2010 | \$ (800,000) | \$ 1,049,982,764 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/15/2010 | \$ 800,000 | \$ 1,050,782,764 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1,286) | \$ 1,050,781,478 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/16/2011 | \$ 8,800,000 | \$ 1,059,581,478 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (1,470) | \$ 1,059,580,008 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ (3,300,000) | \$ 1,056,280,008 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ (300,000) | \$ 1,055,980,008 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ (700,000) | \$ 1,055,280,008 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (13,097) | \$ 1,055,266,911 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/14/2011 | \$ (200,000) | \$ 1,055,066,911 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/15/2011 | \$ (2,900,000) | \$ 1,052,166,911 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 10/14/2011 | \$ (300,000) | \$ 1,051,866,911 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/16/2011 | \$ (500,000) | \$ 1,051,366,911 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/15/2011 | \$ (2,600,000) | \$ 1,048,766,911 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/13/2012 | \$ (194,800,000) | \$ 853,966,911 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/16/2012 | \$ (400,000) | \$ 853,566,911 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (9,728) | \$ 853,557,183 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/16/2012 | \$ (7,990,000) | \$ 845,567,183 | Transfer of cap due to servicing transfer | |
| 8/12/2009 | PennyMac Loan Services, LLC | Calasbasa | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,210,000 | N/A | | 9/30/2009 | \$ (1,200,000) | \$ 5,010,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 30,800,000 | \$ 35,810,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 23,200,000 | \$ 59,010,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/16/2010 | \$ 2,710,000 | \$ 61,720,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 7/14/2010 | \$ (18,020,000) | \$ 43,700,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/16/2010 | \$ 6,680,000 | \$ 50,380,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 8/13/2010 | \$ 2,600,000 | \$ 52,980,000 | Transfer of cap to due to servicing transfer | |
| | | | | | | | | | 9/15/2010 | \$ (100,000) | \$ 52,880,000 | Transfer of cap to due to servicing transfer | |
| | | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 53,080,000 | Initial FHA-HAMP cap and 2MP initial cap | |
| | | | | | | | | | 9/30/2010 | \$ (1,423,197) | \$ 51,656,803 | Updated portfolio data from servicer | |
| | | | | | | | | | 11/16/2010 | \$ 1,400,000 | \$ 53,056,803 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/15/2010 | \$ (100,000) | \$ 52,956,803 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (72) | \$ 52,956,731 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/13/2011 | \$ 4,100,000 | \$ 57,056,731 | Transfer of cap due to servicing transfer | |

| Servicer Modifying Borrowers' Loans | | | | | Adjustment Details | | | | | | | |
|-------------------------------------|---------------------|------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|---------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 2/16/2011 | \$ (100,000) | \$ 56,956,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 4,000,000 | \$ 60,956,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (94) | \$ 60,956,637 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (100,000) | \$ 60,856,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 5,800,000 | \$ 66,656,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ 600,000 | \$ 67,256,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (812) | \$ 67,255,825 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 2,500,000 | \$ 69,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 2,800,000 | \$ 72,555,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 72,855,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 900,000 | \$ 73,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 800,000 | \$ 74,555,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 74,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 1,900,000 | \$ 76,655,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 200,000 | \$ 76,855,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 1,340,000 | \$ 78,195,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (340) | \$ 78,195,485 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,930,000 | \$ 81,125,485 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 890,000 | \$ 82,015,485 | Transfer of cap due to servicing transfer |
| 8/12/2009 | Servis One, Inc. | Titusville | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 29,730,000 | N/A | | 9/30/2009 | \$ (25,510,000) | \$ 4,220,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 520,000 | \$ 4,740,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 4,330,000 | \$ 9,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | \$ 230,000 | \$ 9,300,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 5/19/2010 | \$ 850,000 | \$ 10,150,000 | Initial 2MP cap |
| | | | | | | | | | 7/14/2010 | \$ (850,000) | \$ 9,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | \$ 100,000 | \$ 9,400,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 9,500,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ 16,755,064 | \$ 26,255,064 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 100,000 | \$ 26,355,064 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 100,000 | \$ 26,455,064 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (40) | \$ 26,455,024 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ 300,000 | \$ 26,755,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ 100,000 | \$ 26,855,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 2,200,000 | \$ 29,055,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (52) | \$ 29,054,972 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 1,500,000 | \$ 30,554,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 1,000,000 | \$ 31,554,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ 100,000 | \$ 31,654,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (534) | \$ 31,654,438 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ 700,000 | \$ 32,354,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (600,000) | \$ 31,754,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 4,000,000 | \$ 35,754,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 600,000 | \$ 36,354,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 200,000 | \$ 36,554,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 100,000 | \$ 36,654,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 1,300,000 | \$ 37,954,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 1,100,000 | \$ 39,054,438 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|---|-----------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|------------------|---|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 4/16/2012 | \$ 800,000 | \$ 39,854,438 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/16/2012 | \$ (1,080,000) | \$ 38,774,438 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ 1,560,000 | \$ 40,334,438 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (465) | \$ 40,333,973 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2012 | \$ - | \$ 40,333,973 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 8/16/2012 | \$ 70,000 | \$ 40,403,973 | Transfer of cap due to servicing transfer | |
| 8/28/2009 | OneWest Bank | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 668,440,000 | N/A | | 10/2/2009 | \$ 145,800,000 | \$ 814,240,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 1,355,930,000 | \$ 2,170,170,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 121,180,000 | \$ 2,291,350,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (408,850,000) | \$ 1,882,500,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 5,500,000 | \$ 1,888,000,000 | ZMP initial cap | |
| | | | | | | | | | 9/30/2010 | \$ (51,741,163) | \$ 1,836,258,837 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (2,282) | \$ 1,836,256,555 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2,674) | \$ 1,836,253,881 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (24,616) | \$ 1,836,229,265 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (15,481) | \$ 1,836,213,784 | Updated due to quarterly assessment and reallocation | |
| 8/28/2009 | Stanford Federal Credit Union | Palo Alto | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | 10/2/2009 | \$ 70,000 | \$ 370,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 2,680,000 | \$ 3,050,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 350,000 | \$ 3,400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,900,000) | \$ 1,500,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (1,209,889) | \$ 290,111 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/23/2010 | \$ (290,111) | \$ - | Termination of SPA | |
| 8/28/2009 | RoundPoint Mortgage Servicing Corporation | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 570,000 | N/A | | 10/2/2009 | \$ 130,000 | \$ 700,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ (310,000) | \$ 390,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 2,110,000 | \$ 2,500,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 8,300,000 | \$ 10,800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 5,301,172 | \$ 16,101,172 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (22) | \$ 16,101,150 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/16/2011 | \$ (400,000) | \$ 15,701,150 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (25) | \$ 15,701,125 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ - | \$ 15,701,125 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (232) | \$ 15,700,893 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (174) | \$ 15,700,719 | Updated due to quarterly assessment and reallocation | |
| 9/2/2009 | Horicon Bank | Horicon | WI | Purchase | Financial Instrument for Home Loan Modifications | \$ 560,000 | N/A | | 10/2/2009 | \$ 130,000 | \$ 690,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 1,040,000 | \$ 1,730,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (1,680,000) | \$ 50,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/12/2010 | \$ 1,260,000 | \$ 1,310,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,110,000) | \$ 200,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 300,000 | Initial RD-HAMP | |
| | | | | | | | | | 9/30/2010 | \$ (9,889) | \$ 290,111 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation | |
| 9/2/2009 as amended on 8/27/2010 | Vantium Capital, Inc.dba Acqura Loan Services | Plano | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,000,000 | N/A | 10 | 10/2/2009 | \$ 1,310,000 | \$ 7,310,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ (3,390,000) | \$ 3,920,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 410,000 | \$ 4,330,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (730,000) | \$ 3,600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/15/2010 | \$ 4,700,000 | \$ 8,300,000 | Transfer of cap due to servicing transfer | |

| Servicer Modifying Borrowers' Loans | | | | | Adjustment Details | | | | | | | |
|-------------------------------------|--|-----------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|----------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/30/2010 | \$ 117,764 | \$ 8,417,764 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 800,000 | \$ 9,217,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 2,700,000 | \$ 11,917,764 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (17) | \$ 11,917,747 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ 700,000 | \$ 12,617,747 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ 1,800,000 | \$ 14,417,747 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (19) | \$ 14,417,728 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 300,000 | \$ 14,717,728 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (189) | \$ 14,717,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ 300,000 | \$ 15,017,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 15,117,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 100,000 | \$ 15,217,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (147) | \$ 15,217,392 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (10,000) | \$ 15,207,392 | Transfer of cap due to servicing transfer |
| 9/9/2009 | Central Florida Educators Federal Credit Union | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,250,000 | N/A | | 10/2/2009 | \$ 280,000 | \$ 1,530,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (750,000) | \$ 780,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 120,000 | \$ 900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (300,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 270,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (5) | \$ 870,327 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ 21,717 | \$ 892,044 | Updated due to quarterly assessment and reallocation |
| 9/9/2009 | U.S. Bank National Association | Owensboro | KY | Purchase | Financial Instrument for Home Loan Modifications | \$ 114,220,000 | N/A | | 10/2/2009 | \$ 24,920,000 | \$ 139,140,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 49,410,000 | \$ 188,550,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 41,830,000 | \$ 230,380,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (85,780,000) | \$ 144,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 36,574,444 | \$ 181,174,444 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (160) | \$ 181,174,284 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (172) | \$ 181,174,112 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (1,431) | \$ 181,172,681 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (746) | \$ 181,171,935 | Updated due to quarterly assessment and reallocation |
| 9/9/2009 | CUC Mortgage Corporation | Albany | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,350,000 | N/A | | 10/2/2009 | \$ 950,000 | \$ 5,300,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 5,700,000 | \$ 11,000,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 740,000 | \$ 11,740,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (1,440,000) | \$ 10,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (6,673,610) | \$ 3,626,390 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (5) | \$ 3,626,385 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (6) | \$ 3,626,379 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (52) | \$ 3,626,327 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (38) | \$ 3,626,289 | Updated due to quarterly assessment and reallocation |
| 9/11/2009 | ORNL Federal Credit Union | Oak Ridge | TN | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,070,000 | N/A | | 10/2/2009 | \$ 460,000 | \$ 2,530,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,730,000 | \$ 5,260,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 13,280,000 | \$ 18,540,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (13,540,000) | \$ 5,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 1,817,613 | \$ 6,817,613 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (10) | \$ 6,817,603 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | | |
|-------------------------------------|---|-------------|-------|------------------|--|--|-------------------|--------------------|-----------------|-----------------------|---------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/30/2011 | \$ (12) | \$ 6,817,591 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (115) | \$ 6,817,476 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (86) | \$ 6,817,390 | Updated due to quarterly assessment and reallocation |
| 9/11/2009 | Allstate Mortgage Loans & Investments, Inc. | Ocala | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 250,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 310,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (80,000) | \$ 230,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 280,000 | \$ 510,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (410,000) | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/11/2009 | Metropolitan National Bank | Little Rock | AR | Purchase | Financial Instrument for Home Loan Modifications | \$ 280,000 | N/A | | 10/2/2009 | \$ 70,000 | \$ 350,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 620,000 | \$ 970,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 100,000 | \$ 1,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (670,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 35,167 | \$ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated portfolio data from servicer |
| | | | | | | | | | 1/26/2011 | \$ (435,166) | \$ - | Termination of SPA |
| 9/11/2009 | Franklin Credit Management Corporation | Jersey City | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 27,510,000 | N/A | | 10/2/2009 | \$ 6,010,000 | \$ 33,520,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (19,750,000) | \$ 13,770,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (4,780,000) | \$ 8,990,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (2,390,000) | \$ 6,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 2,973,670 | \$ 9,573,670 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 9,573,667 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ (1,800,000) | \$ 7,773,667 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (6) | \$ 7,773,661 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (61) | \$ 7,773,600 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ (100,000) | \$ 7,673,600 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (58) | \$ 7,673,542 | Updated due to quarterly assessment and reallocation |
| 9/16/2009 | Bay Federal Credit Union | Capitola | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 410,000 | N/A | | 10/2/2009 | \$ 90,000 | \$ 500,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,460,000 | \$ 1,960,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 160,000 | \$ 2,120,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (120,000) | \$ 2,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (1,419,778) | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/25/2012 | \$ (580,212) | \$ - | Termination of SPA |
| 9/23/2009 | AMS Servicing, LLC | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,390,000 | N/A | | 10/2/2009 | \$ 960,000 | \$ 5,350,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (3,090,000) | \$ 2,260,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 230,000 | \$ 2,490,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 5,310,000 | \$ 7,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 323,114 | \$ 8,123,114 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (12) | \$ 8,123,102 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | \$ 600,000 | \$ 8,723,102 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (16) | \$ 8,723,086 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 200,000 | \$ 8,923,086 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 9,023,086 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-------------------------------------|---------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|---------------|---|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/29/2011 | \$ (153) | \$ 9,022,933 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 9,122,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 100,000 | \$ 9,222,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 1,100,000 | \$ 10,322,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 650,000 | \$ 10,972,933 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (136) | \$ 10,972,797 | Updated due to quarterly assessment and reallocation |
| 9/23/2009 | Schools Financial Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 390,000 | N/A | | 10/2/2009 | \$ 90,000 | \$ 480,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 940,000 | \$ 1,420,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (980,000) | \$ 440,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (140,000) | \$ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 1,150,556 | \$ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (22) | \$ 1,450,530 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (16) | \$ 1,450,514 | Updated due to quarterly assessment and reallocation |
| 9/23/2009 | Glass City Federal Credit Union | Maumee | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 290,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (10,000) | \$ 280,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 130,000 | \$ 410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (110,000) | \$ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (9,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation |
| 9/23/2009 | Central Jersey Federal Credit Union | Woodbridge | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 30,000 | N/A | | 10/2/2009 | \$ 10,000 | \$ 40,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 120,000 | \$ 160,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 10,000 | \$ 170,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (70,000) | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 10/29/2010 | \$ (145,056) | \$ - | Termination of SPA |
| 9/23/2009 | Yadkin Valley Bank | Elkin | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 240,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 300,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 350,000 | \$ 650,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,360,000 | \$ 2,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (1,810,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 235,167 | \$ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (4) | \$ 435,162 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (3) | \$ 435,159 | Updated due to quarterly assessment and reallocation |
| 9/25/2009 | SEFCU | Albany | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 440,000 | N/A | | 10/2/2009 | \$ 100,000 | \$ 540,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 20,000 | \$ 560,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (290,000) | \$ 270,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (70,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (54,944) | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/11/2012 | \$ (145,055) | \$ - | Termination of SPA |
| 10/14/2009 | Great Lakes Credit Union | North Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 570,000 | N/A | | 12/30/2009 | \$ 1,030,000 | \$ 1,600,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (880,000) | \$ 720,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (320,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|--|--------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|----------------|---|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation | |
| 10/14/2009 | Mortgage Clearing Corporation | Tulsa | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,860,000 | N/A | | 12/30/2009 | \$ (2,900,000) | \$ 1,960,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (1,600,000) | \$ 360,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (260,000) | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/9/2011 | \$ (145,056) | \$ - | Termination of SPA | |
| 10/21/2009 | United Bank Mortgage Corporation | Grand Rapids | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 410,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 430,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 400,000 | \$ 830,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (430,000) | \$ 400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (5) | \$ 580,215 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 580,211 | Updated due to quarterly assessment and reallocation | |
| 10/23/2009 | Bank United | Miami Lakes | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 93,660,000 | N/A | | 1/22/2010 | \$ 4,370,000 | \$ 98,030,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 23,880,000 | \$ 121,910,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (16,810,000) | \$ 105,300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 1,751,033 | \$ 107,051,033 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (77) | \$ 107,050,956 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/16/2011 | \$ (9,900,000) | \$ 97,150,956 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (88) | \$ 97,150,868 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (773) | \$ 97,150,095 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/15/2012 | \$ (1,400,000) | \$ 95,750,095 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (277) | \$ 95,749,818 | Updated due to quarterly assessment and reallocation | |
| 10/23/2009 | IC Federal Credit Union | Fitchburg | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 760,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 800,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (760,000) | \$ 40,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/12/2010 | \$ 2,630,000 | \$ 2,670,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (770,000) | \$ 1,900,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 565,945 | \$ 2,465,945 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,465,941 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,937 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (40) | \$ 2,465,897 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (29) | \$ 2,465,868 | Updated due to quarterly assessment and reallocation | |
| 10/28/2009 | Harleysville National Bank & Trust Company | Harleysville | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,070,000 | N/A | | 4/21/2010 | \$ (1,070,000) | \$ - | Termination of SPA | |
| 10/28/2009 | Members Mortgage Company, Inc | Woburn | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 510,000 | N/A | | 4/21/2010 | \$ (510,000) | \$ - | Termination of SPA | |
| 10/30/2009 | DuPage Credit Union | Naperville | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 70,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 80,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 10,000 | \$ 90,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| 11/6/2009 | Los Alamos National Bank | Los Alamos | NM | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 740,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 50,000 | \$ 790,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 1,310,000 | \$ 2,100,000 | Updated portfolio data from servicer | |

| Servicer Modifying Borrowers' Loans | | | | Adjustment Details | | | | | | | | | |
|-------------------------------------|--------------------------------|--------------|-------|--------------------|--|--|-------------------|------|-----------------|-----------------------|---------------|--|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 9/30/2010 | \$ 75,834 | \$ 2,175,834 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 2,175,831 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,175,827 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (35) | \$ 2,175,792 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (26) | \$ 2,175,766 | Updated due to quarterly assessment and reallocation | |
| 11/18/2009 | Quantum Servicing Corporation | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 18,960,000 | N/A | | 1/22/2010 | \$ 890,000 | \$ 19,850,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 3,840,000 | \$ 23,690,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (2,890,000) | \$ 20,800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 9,661,676 | \$ 30,461,676 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (46) | \$ 30,461,630 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/13/2011 | \$ 1,600,000 | \$ 32,061,630 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/16/2011 | \$ 1,400,000 | \$ 33,461,630 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (58) | \$ 33,461,572 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 33,561,572 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 33,661,572 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ 800,000 | \$ 34,461,572 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (559) | \$ 34,461,013 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/14/2011 | \$ 300,000 | \$ 34,761,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 8/16/2011 | \$ 200,000 | \$ 34,961,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 35,061,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/13/2012 | \$ 100,000 | \$ 35,161,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ 330,000 | \$ 35,491,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (428) | \$ 35,490,585 | Updated due to quarterly assessment and reallocation | |
| 11/18/2009 | Hillsdale County National Bank | Hillsdale | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,670,000 | N/A | | 1/22/2010 | \$ 80,000 | \$ 1,750,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 330,000 | \$ 2,080,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,080,000) | \$ 1,000,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 160,445 | \$ 1,160,445 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,160,444 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,442 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (16) | \$ 1,160,426 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (12) | \$ 1,160,414 | Updated due to quarterly assessment and reallocation | |
| 11/18/2009 | QLending, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 20,000 | N/A | | 1/22/2010 | \$ - | \$ 20,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (10,000) | \$ 10,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 90,000 | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| 11/25/2009 | Marix Servicing, LLC | Phoenix | AZ | Purchase | Financial Instrument for Home Loan Modifications | \$ 20,360,000 | N/A | | 1/22/2010 | \$ 950,000 | \$ 21,310,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (17,880,000) | \$ 3,430,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/16/2010 | \$ 1,030,000 | \$ 4,460,000 | Transfer of cap from CitMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 7/14/2010 | \$ (1,160,000) | \$ 3,300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 8/13/2010 | \$ 800,000 | \$ 4,100,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 4,300,000 | Initial FHA-HAMP cap and initial RD-HAMP | |
| | | | | | | | | | 9/30/2010 | \$ 1,357,168 | \$ 5,657,168 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 5,657,167 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/16/2011 | \$ 5,700,000 | \$ 11,357,167 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (6) | \$ 11,357,161 | Updated due to quarterly assessment and reallocation | |

| Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | | |
|-------------------------------------|---------------------------------------|---------------|-------|------------------|--|--|-------------------|--------------------|-----------------|-----------------------|---------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 4/13/2011 | \$ 7,300,000 | \$ 18,657,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 300,000 | \$ 18,957,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ 900,000 | \$ 19,857,161 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (154) | \$ 19,857,007 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 100,000 | \$ 19,957,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ 300,000 | \$ 20,257,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (1,500,000) | \$ 18,757,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (2,100,000) | \$ 16,657,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (1,300,000) | \$ 15,357,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (8,350,000) | \$ 7,007,007 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (38) | \$ 7,006,969 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ (90,000) | \$ 6,916,969 | Transfer of cap due to servicing transfer |
| 11/25/2009 | Home Financing Center, Inc | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 4/21/2010 | \$ (230,000) | \$ - | Termination of SPA |
| 11/25/2009 | First Keystone Bank | Media | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,280,000 | N/A | | 1/22/2010 | \$ 50,000 | \$ 1,330,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,020,000 | \$ 2,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (950,000) | \$ 1,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 50,556 | \$ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/16/2011 | \$ (100,000) | \$ 1,350,552 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (21) | \$ 1,350,531 | Updated due to quarterly assessment and reallocation |
| 12/4/2009 | | Clarks Summit | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 380,000 | N/A | 12 | 7/22/2011 | \$ (1,335,614) | \$ 14,917 | Termination of SPA |
| | | | | | | | | | 1/22/2010 | \$ 10,000 | \$ 390,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 520,000 | \$ 910,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (810,000) | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 12/4/2009 | Idaho Housing and Finance Association | Boise | ID | Purchase | Financial Instrument for Home Loan Modifications | \$ 9,430,000 | N/A | | 1/22/2010 | \$ 440,000 | \$ 9,870,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 14,480,000 | \$ 24,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | \$ (24,200,000) | \$ 150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 150,000 | \$ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (9,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation |
| 12/9/2009 | Spirit of Alaska Federal Credit Union | Fairbanks | AK | Purchase | Financial Instrument for Home Loan Modifications | \$ 360,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 370,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 850,000 | \$ 1,220,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (120,000) | \$ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 1,200,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ 105,500 | \$ 1,305,500 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,305,498 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | \$ (1,305,498) | \$ - | Termination of SPA |
| 12/9/2009 | American Eagle Federal Credit Union | East Hartford | CT | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,590,000 | N/A | | 1/22/2010 | \$ 70,000 | \$ 1,660,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (290,000) | \$ 1,370,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (570,000) | \$ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 70,334 | \$ 870,334 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|------------------------------------|-------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|--------------|--|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (13) | \$ 870,319 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 1/25/2012 | \$ (870,319) | \$ - | Termination of SPA | |
| 12/9/2009 | Silver State Schools Credit Union | Las Vegas | NV | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,880,000 | N/A | | 1/22/2010 | \$ 90,000 | \$ 1,970,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 1,110,000 | \$ 3,080,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,180,000) | \$ 1,900,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 275,834 | \$ 2,175,834 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 2,175,832 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (3) | \$ 2,175,829 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (26) | \$ 2,175,803 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (21) | \$ 2,175,782 | Updated due to quarterly assessment and reallocation | |
| 12/9/2009 | Fidelity Homestead Savings Bank | New Orleans | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,940,000 | N/A | | 1/22/2010 | \$ 140,000 | \$ 3,080,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 6,300,000 | \$ 9,380,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,980,000) | \$ 7,400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (6,384,611) | \$ 1,015,389 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,015,388 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,015,386 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (16) | \$ 1,015,370 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (12) | \$ 1,015,358 | Updated due to quarterly assessment and reallocation | |
| 12/9/2009 | Bay Gulf Credit Union | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 240,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 440,000 | \$ 680,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (80,000) | \$ 600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (19,778) | \$ 580,222 | Updated portfolio data from servicer | |
| | | | | | | | | | 10/15/2010 | \$ (580,222) | \$ - | Termination of SPA | |
| 12/9/2009 | The Golden 1 Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,160,000 | N/A | | 1/22/2010 | \$ 290,000 | \$ 6,450,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 40,000 | \$ 6,490,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (2,890,000) | \$ 3,600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 606,612 | \$ 4,206,612 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 4,206,608 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 4,206,604 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (35) | \$ 4,206,569 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (9) | \$ 4,206,560 | Updated due to quarterly assessment and reallocation | |
| 12/9/2009 | Sterling Savings Bank | Spokane | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,250,000 | N/A | | 1/22/2010 | \$ 100,000 | \$ 2,350,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (740,000) | \$ 1,610,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (710,000) | \$ 900,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 550,556 | \$ 1,450,556 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,450,555 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 1,450,554 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (11) | \$ 1,450,543 | Updated due to quarterly assessment and reallocation | |
| 12/11/2009 | HomeStar Bank & Financial Services | Manteno | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 310,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 330,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 820,000 | \$ 1,150,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (350,000) | \$ 800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 70,334 | \$ 870,334 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation | |

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--|---------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|--------------|--|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | 12 | 6/29/2011 | \$ (13) | \$ 870,319 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (10) | \$ 870,309 | Updated due to quarterly assessment and reallocation |
| 12/11/2009 | Glenview State Bank | Glenview | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 370,000 | N/A | | 7/6/2012 | \$ (856,986) | \$ 13,323 | Termination of SPA |
| | | | | | | | | | 1/22/2010 | \$ 20,000 | \$ 390,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,250,000 | \$ 1,640,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/26/2010 | \$ (1,640,000) | \$ - | Termination of SPA |
| 12/11/2009 | Verity Credit Union | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 600,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 630,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 400,000 | \$ 1,030,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (330,000) | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 25,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | \$ (725,277) | \$ - | Termination of SPA |
| 12/11/2009 | Hartford Savings Bank | Hartford | WI | Purchase | Financial Instrument for Home Loan Modifications | \$ 630,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 660,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 800,000 | \$ 1,460,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (360,000) | \$ 1,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 60,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,160,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,441 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (18) | \$ 1,160,423 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (14) | \$ 1,160,409 | Updated due to quarterly assessment and reallocation |
| 12/11/2009 | The Bryn Mawr Trust Co. | Bryn Mawr | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 150,000 | N/A | | 4/21/2010 | \$ (150,000) | \$ - | Termination of SPA |
| | | | | | | | | 9 | 6/16/2011 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 12/16/2009 | Citizens 1st National Bank | Spring Valley | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 620,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 650,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (580,000) | \$ 70,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 1,430,000 | \$ 1,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 95,612 | \$ 1,595,612 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,595,610 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (3) | \$ 1,595,607 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (24) | \$ 1,595,583 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (16) | \$ 1,595,567 | Updated due to quarterly assessment and reallocation |
| 12/16/2009 | Golden Plains Credit Union | Garden City | KS | Purchase | Financial Instrument for Home Loan Modifications | \$ 170,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 180,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 30,000 | \$ 210,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (10,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 90,111 | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | \$ (290,111) | \$ - | Termination of SPA |
| 12/16/2009 | First Federal Savings and Loan Association of Lakewood | Lakewood | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,460,000 | N/A | | 1/22/2010 | \$ 160,000 | \$ 3,620,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 4/21/2010 | \$ (3,620,000) | \$ - | Termination of SPA |
| 12/16/2009 | Sound Community Bank | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 440,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 460,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,430,000 | \$ 1,890,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (390,000) | \$ 1,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/8/2010 | \$ (1,500,000) | \$ - | Termination of SPA |
| 12/16/2009 | Horizon Bank, NA | Michigan City | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 730,000 | Updated HPDP cap & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,740,000 | \$ 2,470,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (1,870,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 850,556 | \$ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-------------------------------------|---------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|--------------|--|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (23) | \$ 1,450,529 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (17) | \$ 1,450,512 | Updated due to quarterly assessment and reallocation | |
| 12/16/2009 | Park View Federal Savings Bank | Solon | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 760,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 800,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 140,000 | \$ 940,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (140,000) | \$ 800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 70,334 | \$ 870,334 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (12) | \$ 870,320 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (10) | \$ 870,310 | Updated due to quarterly assessment and reallocation | |
| 12/23/2009 | Iberiabank | Sarasota | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,230,000 | N/A | | 1/22/2010 | \$ 200,000 | \$ 4,430,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (1,470,000) | \$ 2,960,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,560,000) | \$ 1,400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 5,852,780 | \$ 7,252,780 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (11) | \$ 7,252,769 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (13) | \$ 7,252,756 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ (300,000) | \$ 6,952,756 | Transfer of cap due to servicing transfer | |
| | | | | | | | | 12 | 6/3/2011 | \$ (6,927,254) | \$ 25,502 | Termination of SPA | |
| 12/23/2009 | Grafton Suburban Credit Union | North Grafton | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 340,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 360,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (320,000) | \$ 40,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 760,000 | \$ 800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (74,722) | \$ 725,278 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (11) | \$ 725,265 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 1/25/2012 | \$ (725,265) | \$ - | Termination of SPA | |
| 12/23/2009 | Eaton National Bank & Trust Company | Eaton | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 60,000 | N/A | | 1/22/2010 | \$ - | \$ 60,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 90,000 | \$ 150,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 50,000 | \$ 200,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (54,944) | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/20/2011 | \$ (145,056) | \$ - | Termination of SPA | |
| 12/23/2009 | Tempe Schools Credit Union | Tempe | AZ | Purchase | Financial Instrument for Home Loan Modifications | \$ 110,000 | N/A | | 1/22/2010 | \$ - | \$ 110,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (20,000) | \$ 90,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 12/8/2010 | \$ (145,056) | \$ - | Termination of SPA | |
| 1/13/2010 | Fresno County Federal Credit Union | Fresno | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 260,000 | N/A | | 3/26/2010 | \$ 480,000 | \$ 740,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (140,000) | \$ 600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (19,778) | \$ 580,222 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | 12 | 7/6/2012 | \$ (555,252) | \$ 24,954 | Termination of SPA | |
| 1/13/2010 | Roebing Bank | Roebing | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 240,000 | N/A | | 3/26/2010 | \$ 610,000 | \$ 850,000 | Updated portfolio data from servicer | |

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|-----------------------------------|-----------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|---------------|---|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 7/14/2010 | \$ 50,000 | \$ 900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (29,666) | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | \$ (870,333) | \$ - | Termination of SPA |
| 1/13/2010 | First National Bank of Grant Park | Grant Park | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 140,000 | N/A | | 3/26/2010 | \$ 150,000 | \$ 290,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (9,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 1/26/2011 | \$ (290,111) | \$ - | Termination of SPA |
| 1/13/2010 | Specialized Loan Servicing, LLC | Highlands Ranch | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ 64,150,000 | N/A | | 3/26/2010 | \$ (51,240,000) | \$ 12,910,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | \$ 3,000,000 | \$ 15,910,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 6/16/2010 | \$ 4,860,000 | \$ 20,770,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ 3,630,000 | \$ 24,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ 330,000 | \$ 24,730,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 8/13/2010 | \$ 700,000 | \$ 25,430,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2010 | \$ 200,000 | \$ 25,630,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ (1,695,826) | \$ 23,934,174 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 200,000 | \$ 24,134,174 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (32) | \$ 24,134,142 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ 1,500,000 | \$ 25,634,142 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 7,100,000 | \$ 32,734,142 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (36) | \$ 32,734,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 1,000,000 | \$ 33,734,106 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | | |
|-------------------------------------|----------------------------------|-------------|-------|------------------|--|--|-------------------|--------------------|-----------------|-----------------------|----------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 33,834,106 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ 300,000 | \$ 34,134,106 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (332) | \$ 34,133,774 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ 100,000 | \$ 34,233,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 300,000 | \$ 34,533,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 34,833,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ (1,700,000) | \$ 33,133,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 1,600,000 | \$ 34,733,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 100,000 | \$ 34,833,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 34,933,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 77,600,000 | \$ 112,533,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 40,000 | \$ 112,573,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (350,000) | \$ 112,223,774 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (1,058) | \$ 112,222,716 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 4,430,000 | \$ 116,652,716 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (1,280,000) | \$ 115,372,716 | Transfer of cap due to servicing transfer |
| 1/13/2010 | Greater Nevada Mortgage Services | Carson City | NV | Purchase | Financial Instrument for Home Loan Modifications | \$ 770,000 | N/A | | 3/26/2010 | \$ 8,680,000 | \$ 9,450,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (8,750,000) | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 170,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 870,324 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 870,320 | Updated due to quarterly assessment and reallocation |
| 1/15/2010 | Digital Federal Credit Union | Marlborough | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,050,000 | N/A | | 3/26/2010 | \$ 12,190,000 | \$ 15,240,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | \$ (15,240,000) | \$ - | Termination of SPA |
| 1/29/2010 | iServe Residential Lending, LLC | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 960,000 | N/A | | 3/26/2010 | \$ (730,000) | \$ 230,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ 370,000 | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 800,000 | Initial FHA-HAMP cap and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | \$ (364,833) | \$ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 100,000 | \$ 535,167 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 535,166 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 535,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (7) | \$ 535,158 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (6) | \$ 535,152 | Updated due to quarterly assessment and reallocation |
| 1/29/2010 | United Bank | Griffin | GA | Purchase | Financial Instrument for Home Loan Modifications | \$ 540,000 | N/A | | 3/26/2010 | \$ 160,000 | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 25,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (11) | \$ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (8) | \$ 725,257 | Updated due to quarterly assessment and reallocation |
| 3/3/2010 | Urban Trust Bank | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,060,000 | N/A | | 7/14/2010 | \$ 4,440,000 | \$ 5,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/24/2010 | \$ (5,500,000) | \$ - | Termination of SPA |
| 3/5/2010 | iServe Servicing, Inc. | Irving | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 28,040,000 | N/A | | 5/26/2010 | \$ 120,000 | \$ 28,160,000 | Initial 2MP cap |
| | | | | | | | | | 7/14/2010 | \$ (12,660,000) | \$ 15,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 15,600,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ (3,125,218) | \$ 12,474,782 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 800,000 | \$ 13,274,782 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|------|-------------------------------------|------|-------|------------------|------------------------|--|-------------------|------|--------------------|-----------------------|---------------|--|
| | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 1/6/2011 | \$ (20) | \$ 13,274,762 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (24) | \$ 13,274,738 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|------------------------------|--------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|---------------|---|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 6/29/2011 | \$ (221) | \$ 13,274,517 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (169) | \$ 13,274,348 | Updated due to quarterly assessment and reallocation | |
| 3/10/2010 | Navy Federal Credit Union | Vienna | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 60,780,000 | N/A | | 7/14/2010 | \$ (44,880,000) | \$ 15,900,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 1,071,505 | \$ 16,971,505 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (23) | \$ 16,971,482 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (26) | \$ 16,971,456 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (238) | \$ 16,971,218 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (145) | \$ 16,971,073 | Updated due to quarterly assessment and reallocation | |
| 3/10/2010 | Vist Financial Corp | Wyomissing | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | 7/14/2010 | \$ 400,000 | \$ 700,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 25,278 | \$ 725,278 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (11) | \$ 725,265 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (8) | \$ 725,257 | Updated due to quarterly assessment and reallocation | |
| 4/14/2010 | Midwest Bank and Trust Co. | Elmwood Park | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | 7/14/2010 | \$ 300,000 | \$ 600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (19,778) | \$ 580,222 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/14/2011 | \$ (580,212) | \$ - | Termination of SPA | |
| 4/14/2010 | Wealthbridge Mortgage Corp | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,550,000 | N/A | | 7/14/2010 | \$ (150,000) | \$ 6,400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/15/2010 | \$ 1,600,000 | \$ 8,000,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/30/2010 | \$ (4,352,173) | \$ 3,647,827 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (5) | \$ 3,647,822 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (6) | \$ 3,647,816 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ (3,000,000) | \$ 647,816 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (9) | \$ 647,807 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (7) | \$ 647,800 | Updated due to quarterly assessment and reallocation | |
| 5/21/2010 | Aurora Financial Group, Inc. | Marlton | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 10,000 | N/A | 4, 8 | 5/26/2010 | \$ 30,000 | \$ 40,000 | Updated FHA-HAMP cap | |
| | | | | | | | | | 9/30/2010 | \$ 250,111 | \$ 290,111 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ 59,889 | \$ 350,000 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 349,998 | Updated due to quarterly assessment and reallocation | |
| 6/16/2010 | Selene Finance LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 6/16/2010 | \$ 3,680,000 | \$ 3,680,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 8/13/2010 | \$ 3,300,000 | \$ 6,980,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/30/2010 | \$ 3,043,831 | \$ 10,023,831 | Updated portfolio data from servicer | |
| | | | | | | | | | 10/15/2010 | \$ 1,400,000 | \$ 11,423,831 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/6/2011 | \$ (17) | \$ 11,423,814 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/16/2011 | \$ 2,100,000 | \$ 13,523,814 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (24) | \$ 13,523,790 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 2,900,000 | \$ 16,423,790 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ (200,000) | \$ 16,223,790 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (273) | \$ 16,223,517 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 10/14/2011 | \$ 100,000 | \$ 16,323,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/16/2011 | \$ 1,100,000 | \$ 17,423,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 4/16/2012 | \$ 200,000 | \$ 17,623,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/16/2012 | \$ 10,000 | \$ 17,633,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ (300,000) | \$ 17,333,517 | Transfer of cap due to servicing transfer | |

| Servicer Modifying Borrowers' Loans | | | | | | | | Adjustment Details | | | | |
|-------------------------------------|---|---------------|-------|------------------|--|--|-------------------|--------------------|-----------------|-----------------------|---------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 6/28/2012 | \$ (218) | \$ 17,333,299 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 40,000 | \$ 17,373,299 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 480,000 | \$ 17,853,299 | Transfer of cap due to servicing transfer |
| 8/4/2010 | Suburban Mortgage Company of New Mexico | Albuquerque | NM | Purchase | Financial Instrument for Home Loan Modifications | \$ 880,000 | N/A | | 9/30/2010 | \$ 1,585,945 | \$ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,465,941 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,937 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (40) | \$ 2,465,897 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (30) | \$ 2,465,867 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/10/2012 | \$ (2,465,867) | \$ - | Termination of SPA |
| 8/20/2010 | Bramble Savings Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 9/30/2010 | \$ 1,040,667 | \$ 1,740,667 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,740,665 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (3) | \$ 1,740,662 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (28) | \$ 1,740,634 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/10/2011 | \$ (1,740,634) | \$ - | Termination of SPA |
| 8/25/2010 | Pathfinder Bank | Oswego | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,300,000 | N/A | | 9/30/2010 | \$ 2,181,334 | \$ 3,481,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (5) | \$ 3,481,329 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (6) | \$ 3,481,323 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (58) | \$ 3,481,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (43) | \$ 3,481,222 | Updated due to quarterly assessment and reallocation |
| 8/27/2010 | First Financial Bank, N.A. | Terre Haute | ID | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,300,000 | N/A | | 9/30/2010 | \$ 7,014,337 | \$ 11,314,337 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (17) | \$ 11,314,320 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (20) | \$ 11,314,300 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (192) | \$ 11,314,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (144) | \$ 11,313,964 | Updated due to quarterly assessment and reallocation |
| 9/1/2010 | RBC Bank (USA) | Raleigh | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ 34,944 | \$ 180,000 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ 40,000 | \$ 220,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ 50,000 | \$ 270,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/15/2012 | \$ (200,000) | \$ 70,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (10,000) | \$ 60,000 | Transfer of cap due to servicing transfer |
| 9/3/2010 | Fay Servicing, LLC | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,100,000 | N/A | | 9/30/2010 | \$ 5,168,169 | \$ 8,268,169 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (12) | \$ 8,268,157 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (15) | \$ 8,268,142 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 400,000 | \$ 8,668,142 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (143) | \$ 8,667,999 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | \$ 700,000 | \$ 9,367,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 100,000 | \$ 9,467,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 200,000 | \$ 9,667,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 1,700,000 | \$ 11,367,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 1,600,000 | \$ 12,967,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 40,000 | \$ 13,007,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (210,000) | \$ 12,797,999 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (105) | \$ 12,797,894 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 50,000 | \$ 12,847,894 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 90,000 | \$ 12,937,894 | Transfer of cap due to servicing transfer |
| 9/15/2010 | Vericrest Financial, Inc. | Oklahoma City | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 9/15/2010 | \$ 1,000,000 | \$ 1,000,000 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | Adjustment Details | | | | | | | |
|-------------------------------------|---------------------------------------|--------------|-------|------------------|--|--|-------------------|---------|-----------------|-----------------------|---------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/30/2010 | \$ 450,556 | \$ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ 3,000,000 | \$ 4,450,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 10,200,000 | \$ 14,650,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (24) | \$ 14,650,530 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (227) | \$ 14,650,303 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 12,000,000 | \$ 26,650,303 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 4,100,000 | \$ 30,750,303 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 900,000 | \$ 31,650,303 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 300,000 | \$ 31,950,303 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (266) | \$ 31,950,037 | Updated due to quarterly assessment and reallocation |
| 9/15/2010 | Midwest Community Bank | Freeport | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 400,000 | N/A | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation |
| 9/24/2010 | American Finance House LARIBA | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 2/2/2011 | \$ (145,056) | \$ - | Termination of SPA |
| 9/24/2010 | Centrue Bank | Ottawa | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,900,000 | N/A | | 9/30/2010 | \$ 856,056 | \$ 2,756,056 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,756,052 | Updated portfolio data from servicer |
| | | | | | | | | | 3/9/2011 | \$ (2,756,052) | \$ - | Termination of SPA |
| 9/30/2010 | AgFirst Farm Credit Bank | Columbia | SC | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | \$ (145,056) | \$ - | Termination of SPA |
| 9/30/2010 | Amarillo National Bank | Amarillo | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | American Financial Resources Inc. | Parsippany | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Banco Popular de Puerto Rico | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,700,000 | N/A | 4, 5, 8 | 9/30/2010 | \$ 765,945 | \$ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 2,465,942 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,938 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (36) | \$ 2,465,902 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (30) | \$ 2,465,872 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Capital International Financial, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/24/2010 | Citizens Community Bank | Freeburg | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 800,000 | N/A | | 9/30/2010 | \$ 360,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,160,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | \$ (1,160,443) | \$ - | Termination of SPA |
| 9/30/2010 | Community Credit Union of Florida | Rockledge | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,000,000 | N/A | 6 | 9/30/2010 | \$ 901,112 | \$ 2,901,112 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,901,108 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (5) | \$ 2,901,103 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (48) | \$ 2,901,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (36) | \$ 2,901,019 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | CU Mortgage Services, Inc. | New Brighton | MN | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|-------------------------------------|--------------------------------------|-------------|-------|------------------|--|--|-------------------|------|--------------------|-----------------------|--------------|--|
| Date | Name of Institution | City | State | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/30/2010 | First Federal Bank of Florida | Lake City | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Mortgage Corporation | Diamond Bar | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| 9/30/2010 | First Safety Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 400,000 | N/A | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | \$ (580,221) | \$ - | Termination of SPA |
| | | | | | | | | | 9/30/2010 | \$ 360,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| 9/30/2010 | Flagstar Capital Markets Corporation | Troy | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 800,000 | N/A | 7, 8 | 1/6/2011 | \$ (2) | \$ 1,160,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,441 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (18) | \$ 1,160,423 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (14) | \$ 1,160,409 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2010 | \$ 765,945 | \$ 2,465,945 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,465,941 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Franklin Savings | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,700,000 | N/A | 4 | 3/30/2011 | \$ (4) | \$ 2,465,937 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (40) | \$ 2,465,897 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (30) | \$ 2,465,867 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| 9/30/2010 | Gateway Mortgage Group, LLC | Tulsa | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| 9/30/2010 | GFA Federal Credit Union | Gardner | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | | 3/23/2011 | \$ (145,056) | \$ - | Termination of SPA |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | | | |
|-------------------------------------|---------------------------------------|----------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|----------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/30/2010 | Guaranty Bank | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/24/2010 | James B. Nutter & Company | Kansas City | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | 4, 8 | 9/30/2010 | \$ 135,167 | \$ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 435,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (6) | \$ 435,159 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 435,155 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Liberty Bank and Trust Co | New Orleans | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,000,000 | N/A | | 9/30/2010 | \$ 450,556 | \$ 1,450,556 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (23) | \$ 1,450,529 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (17) | \$ 1,450,512 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | M&T Bank | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | 4, 8 | 9/30/2010 | \$ 315,389 | \$ 1,015,389 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,015,388 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 1,015,387 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (11) | \$ 1,015,376 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (11) | \$ 1,015,365 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Magna Bank | Germantown | TN | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,400,000 | N/A | 5 | 9/30/2010 | \$ 630,778 | \$ 2,030,778 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 2,030,775 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (3) | \$ 2,030,772 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (33) | \$ 2,030,739 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (25) | \$ 2,030,714 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Mainstreet Credit Union | Lexena | KS | Purchase | Financial Instrument for Home Loan Modifications | \$ 500,000 | N/A | | 9/30/2010 | \$ 225,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/9/2011 | \$ (725,277) | \$ - | Termination of SPA |
| 9/30/2010 | Marsh Associates, Inc. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Midland Mortgage Company | Oklahoma City | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ 43,500,000 | N/A | 4, 5 | 9/30/2010 | \$ 49,915,806 | \$ 93,415,806 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (125) | \$ 93,415,681 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (139) | \$ 93,415,542 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (1,223) | \$ 93,414,319 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (797) | \$ 93,413,522 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 294,540,000 | \$ 387,953,522 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 7/27/2012 | \$ (263,550,000) | \$ 124,403,522 | Transfer of cap due to servicing transfer |
| 9/30/2010 | Schmidt Mortgage Company | Rocky River | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Stockman Bank of Montana | Miles City | MT | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | University First Federal Credit Union | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | \$ 600,000 | N/A | | 9/30/2010 | \$ 270,334 | \$ 870,334 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer |
| | | | | | | | | | 2/17/2011 | \$ (870,333) | \$ - | Termination of SPA |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|---|---------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|--------------|--|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| 9/30/2010 | Weststar Mortgage, Inc. | Woodbridge | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| 12/15/2010 | Statebridge Company, LLC | Denver | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 12/15/2010 | \$ 5,000,000 | \$ 5,000,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (7) | \$ 4,999,993 | Updated portfolio data from servicer | |
| | | | | | | | | | 2/16/2011 | \$ 500,000 | \$ 5,499,993 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/16/2011 | \$ 100,000 | \$ 5,599,993 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (9) | \$ 5,599,984 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (85) | \$ 5,599,899 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 11/16/2011 | \$ (2,500,000) | \$ 3,099,899 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/15/2012 | \$ 200,000 | \$ 3,299,899 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (40) | \$ 3,299,859 | Updated due to quarterly assessment and reallocation | |
| 12/15/2010 | Scotiabank de Puerto Rico | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 12/15/2010 | \$ 4,300,000 | \$ 4,300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 4,299,996 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (5) | \$ 4,299,991 | Updated due to quarterly assessment and reallocation | |
| 4/13/2011 | AmTrust Bank, A Division of New York Community Bank | Cleveland | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 6/28/2012 | \$ (23) | \$ 4,299,968 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 300,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ 300,000 | \$ 600,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (9) | \$ 599,991 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/16/2011 | \$ 200,000 | \$ 799,991 | Transfer of cap due to servicing transfer | |
| 4/13/2011 | SunTrust Mortgage, Inc. | Richmond | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 6/28/2012 | \$ (7) | \$ 799,984 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer | |
| 4/13/2011 | Urban Partnership Bank | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 4/13/2011 | \$ 1,000,000 | \$ 1,000,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ 233,268 | \$ 1,233,268 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 11/16/2011 | \$ 100,000 | \$ 1,333,268 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (3) | \$ 1,333,265 | Updated due to quarterly assessment and reallocation | |
| 4/13/2011 | Western Federal Credit Union | Hawthorne | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 4/13/2011 | \$ 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ 17,687 | \$ 217,687 | Updated due to quarterly assessment and reallocation | |
| 5/13/2011 | FCI Lender Services, Inc. | Anaheim Hills | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 5/13/2011 | \$ 500,000 | \$ 500,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ 100,000 | \$ 600,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (9) | \$ 599,991 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/14/2011 | \$ 200,000 | \$ 799,991 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 899,991 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/16/2011 | \$ 2,500,000 | \$ 3,399,991 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/16/2012 | \$ 1,510,000 | \$ 4,909,991 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ 450,000 | \$ 5,359,991 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (66) | \$ 5,359,925 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2012 | \$ 250,000 | \$ 5,609,925 | Transfer of cap due to servicing transfer | |
| 7/14/2011 | Gregory Funding, LLC | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 8/16/2012 | \$ 90,000 | \$ 5,699,925 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 7/14/2011 | \$ 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/16/2011 | \$ 900,000 | \$ 1,100,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/13/2012 | \$ 100,000 | \$ 1,200,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (9) | \$ 1,199,991 | Updated due to quarterly assessment and reallocation | |
| 9/15/2011 | Bangor Savings Bank | Bangor | ME | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 9/15/2011 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer | |

| Servicer Modifying Borrowers' Loans | | | | | Adjustment Details | | | | | | | |
|-------------------------------------|---------------------------------------|------------|-------|------------------|--|--|-------------------|------|-----------------|-----------------------|--------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/15/2011 | PHH Mortgage Corporation | Mt. Laurel | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 9/15/2011 | \$ 1,300,000 | \$ 1,300,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (15) | \$ 1,299,985 | Updated due to quarterly assessment and reallocation |
| 12/15/2011 | Rushmore Loan Management Services LLC | Irvine | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 12/15/2011 | \$ 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | Adjustment Details | | | | | | | |
|-------------------------------------|---------------------------------|------------|-------|------------------|--|--|------------------------------|-----------------------------|-------------------------|-----------------------|--------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 4/16/2012 | \$ 600,000 | \$ 800,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (3) | \$ 799,997 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ 110,000 | \$ 909,997 | Transfer of cap due to servicing transfer |
| 1/13/2012 | Sun West Mortgage Company, Inc | Cerritos | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 1/13/2012 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 3/15/2012 | PrimeWest Mortgage Corporation | Lubbock | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 3/15/2012 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 6/14/2012 | Resurgent Capital Solutions, LP | Greenville | SC | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 6/14/2012 | \$ 940,000 | \$ 940,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ 205,242 | \$ 1,145,242 | Updated due to quarterly assessment and reallocation |
| Total Initial Cap | | | | | | \$ 23,831,570,000 | Total Cap Adjustments | | \$ 6,045,430,999 | | | |
| TOTAL CAP | | | | | | | | \$ 29,877,000,998.75 | | | | |

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors.

The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

4/ Initial cap amount includes FHA-HAMP.

5/ Initial cap amount includes RD-HAMP.

6/ Initial cap amount includes ZMP.

7/ Initial cap amount includes FHA-2LP.

8/ Initial cap does not include HAMP.

9/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

10/ The amendment reflects a change in the legal name of the institution.

11/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.

12/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.

13/ Bank of America, N.A., Home Loan Services, Inc. and Wishire Credit Corporation were merged into BAC Home Loans Servicing, LP, and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.

14/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co. transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.

As used in this table:

"HAFA" means the Home Affordable Foreclosure Alternatives program.

"HPDP" means the Home Price Decline Protection program.

"ZMP" means the Second Lien Modification Program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program
Non-GSE Incentive Payments (through August 2012)

| Name of Institution | Borrowers | Lenders/Investors | Servicer | Total Payments to Date |
|--|-------------------|-------------------|-------------------|------------------------|
| Allstate Mortgage Loans & Investments, Inc. | \$ 3,329.43 | \$ 7,661.09 | \$ 6,329.43 | \$ 17,319.95 |
| AMS Servicing, LLC | \$ - | \$ 6,330.45 | \$ 14,800.00 | \$ 21,130.45 |
| Aurora Financial Group, Inc | \$ 24,689.43 | \$ - | \$ 27,843.67 | \$ 52,533.10 |
| Aurora Loan Services LLC | \$ 15,976,418.00 | \$ 41,234,666.35 | \$ 28,618,751.10 | \$ 85,829,835.45 |
| Bank of America, N.A. | \$ 4,267,061.97 | \$ 17,852,011.77 | \$ 9,159,438.92 | \$ 31,278,512.66 |
| Bank of America, National Association | \$ 130,371,192.76 | \$ 308,692,668.07 | \$ 211,844,893.21 | \$ 650,908,754.04 |
| BankUnited | \$ 4,347,209.40 | \$ 11,763,679.70 | \$ 7,793,495.17 | \$ 23,904,384.27 |
| Bayview Loan Servicing LLC | \$ 4,338,993.53 | \$ 8,648,387.53 | \$ 7,076,059.99 | \$ 20,063,441.05 |
| Carrington Mortgage Services, LLC. | \$ 5,096,915.78 | \$ 15,347,943.80 | \$ 10,950,306.14 | \$ 31,395,165.72 |
| CCO Mortgage, a division of RBS Citizens NA | \$ 1,115,263.47 | \$ 2,951,113.30 | \$ 2,177,298.48 | \$ 6,243,675.25 |
| Central Florida Educators Federal Credit Union | \$ 62,560.82 | \$ 89,065.93 | \$ 118,337.78 | \$ 259,954.53 |
| CitiMortgage Inc | \$ 38,464,035.62 | \$ 126,810,220.10 | \$ 74,492,473.83 | \$ 239,766,729.55 |
| Citizens First National Bank | \$ 9,666.67 | \$ 31,865.86 | \$ 26,116.67 | \$ 67,649.20 |
| Community Credit Union of Florida | \$ 3,000.00 | \$ 4,631.53 | \$ 5,000.00 | \$ 12,631.53 |
| CUC Mortgage Corporation | \$ 32,379.52 | \$ 86,578.05 | \$ 70,721.96 | \$ 189,679.53 |
| DuPage Credit Union | \$ 2,514.14 | \$ 18,269.50 | \$ 7,814.14 | \$ 28,597.78 |
| EMC Mortgage Corporation | \$ 7,569,459.20 | \$ 11,592,937.05 | \$ 16,279,383.05 | \$ 35,441,779.30 |
| Fay Servicing, LLC | \$ 210,138.42 | \$ 502,505.25 | \$ 216,971.72 | \$ 929,615.39 |
| FCI Lender Services, Inc. | \$ 15,957.23 | \$ 28,691.51 | \$ 17,416.32 | \$ 62,065.06 |
| FIRST BANK | \$ 547,847.08 | \$ 1,246,803.26 | \$ 1,032,853.26 | \$ 2,827,503.60 |
| First Keystone Bank | \$ 2,775.62 | \$ 3,423.27 | \$ 8,717.90 | \$ 14,916.79 |
| First Mortgage Corporation | \$ 1,000.00 | \$ - | \$ 1,000.00 | \$ 2,000.00 |
| Franklin Credit Management Corporation | \$ 263,183.66 | \$ 520,209.27 | \$ 638,323.67 | \$ 1,421,716.60 |
| Franklin Savings | \$ 750.00 | \$ 2,582.97 | \$ 3,000.00 | \$ 6,332.97 |
| Fresno County Federal Credit Union | \$ 3,833.34 | \$ 13,204.31 | \$ 7,916.67 | \$ 24,954.32 |
| Glass City Federal Credit Union | \$ 3,000.00 | \$ 2,268.73 | \$ 5,000.00 | \$ 10,268.73 |
| GMAC Mortgage, LLC | \$ 32,367,140.36 | \$ 86,691,196.84 | \$ 60,204,357.52 | \$ 179,262,694.72 |
| Great Lakes Credit Union | \$ 5,916.67 | \$ 10,153.34 | \$ 9,100.00 | \$ 25,170.01 |
| Greater Nevada Mortgage Services | \$ 34,605.91 | \$ 89,559.82 | \$ 64,429.67 | \$ 188,595.40 |
| Green Tree Servicing LLC | \$ 1,057,302.19 | \$ 3,305,446.50 | \$ 2,794,216.69 | \$ 7,156,965.38 |
| Gregory Funding, LLC | \$ 36,742.83 | \$ 76,610.94 | \$ 39,391.38 | \$ 152,745.15 |
| Guaranty Bank | \$ 916.67 | \$ - | \$ 1,000.00 | \$ 1,916.67 |
| Hillsdale County National Bank | \$ 15,943.49 | \$ 23,938.28 | \$ 37,528.96 | \$ 77,410.73 |
| Home Loan Services, Inc. | \$ 169,857.80 | \$ 2,440,767.73 | \$ 3,698,606.99 | \$ 6,309,232.52 |
| HomeEqServicing | \$ - | \$ 3,036,319.34 | \$ 5,272,500.00 | \$ 8,308,819.34 |
| HomeStar Bank and Financial Services | \$ 1,916.66 | \$ 5,572.90 | \$ 5,833.34 | \$ 13,322.90 |
| Homeward Residential, Inc. | \$ 35,151,188.89 | \$ 107,149,944.47 | \$ 74,123,475.41 | \$ 216,424,608.77 |
| Horicon Bank | \$ 4,348.46 | \$ 11,020.21 | \$ 7,569.53 | \$ 22,938.20 |
| Iberiabank | \$ - | \$ 10,502.00 | \$ 15,000.00 | \$ 25,502.00 |
| IBM Southeast Employees' Federal Credit Union | \$ 9,000.00 | \$ 23,589.08 | \$ 16,000.00 | \$ 48,589.08 |
| IC Federal Credit Union | \$ 12,416.67 | \$ 24,142.53 | \$ 24,000.00 | \$ 60,559.20 |
| Idaho Housing and Finance Association | \$ 14,002.56 | \$ 13,462.68 | \$ 21,252.56 | \$ 48,717.80 |
| James B. Nutter and Company | \$ 1,658.50 | \$ - | \$ 1,908.50 | \$ 3,567.00 |
| JPMorgan Chase Bank, NA | \$ 160,634,919.74 | \$ 300,474,349.82 | \$ 240,272,910.84 | \$ 701,382,180.40 |
| Lake City Bank | \$ 3,926.15 | \$ 3,940.17 | \$ 11,272.68 | \$ 19,139.00 |
| Lake National Bank | \$ 3,000.00 | \$ 3,651.45 | \$ 4,000.00 | \$ 10,651.45 |
| Litton Loan Servicing, LP | \$ 13,441,220.42 | \$ 35,353,125.99 | \$ 27,530,413.93 | \$ 76,324,760.34 |
| Los Alamos National Bank | \$ 9,827.50 | \$ 17,356.03 | \$ 23,341.00 | \$ 50,524.53 |
| M&T Bank | \$ 30,523.56 | \$ - | \$ 33,587.26 | \$ 64,110.82 |
| Marx Servicing LLC | \$ 352,195.77 | \$ 970,196.74 | \$ 839,632.77 | \$ 2,162,025.28 |
| Marsh Associates, Inc. | \$ 3,709.71 | \$ - | \$ 4,057.36 | \$ 7,767.07 |
| Midland Mortgage Co. | \$ 1,758,975.83 | \$ 274,788.86 | \$ 2,240,562.26 | \$ 4,274,326.95 |
| Midwest Community Bank | \$ 1,000.00 | \$ 1,363.20 | \$ 2,000.00 | \$ 4,363.20 |
| Mission Federal Credit Union | \$ 35,588.21 | \$ 97,874.83 | \$ 70,471.53 | \$ 203,934.57 |
| MorEquity, Inc. | \$ 345,841.21 | \$ 2,305,003.00 | \$ 1,977,320.74 | \$ 4,628,164.95 |
| Mortgage Center LLC | \$ 78,803 | \$ 154,574 | \$ 174,342 | \$ 407,719 |
| National City Bank | \$ 1,304,375.74 | \$ 4,804,978.40 | \$ 3,060,743.76 | \$ 9,170,097.90 |
| Nationstar Mortgage LLC | \$ 12,008,878.28 | \$ 27,958,149.09 | \$ 21,403,975.26 | \$ 61,371,002.63 |
| Navy Federal Credit Union | \$ 150,082.16 | \$ 553,201.72 | \$ 424,215.48 | \$ 1,127,499.36 |
| New York Community Bank | \$ 10,847.95 | \$ 29,781.95 | \$ 19,107.34 | \$ 59,737.24 |
| Oakland Municipal Credit Union | \$ - | \$ 3,568.11 | \$ 6,500.00 | \$ 10,068.11 |
| Ocwen Loan Servicing, LLC | \$ 48,609,557.16 | \$ 126,504,451.54 | \$ 95,684,033.37 | \$ 270,798,042.07 |
| OneWest Bank | \$ 28,813,659.31 | \$ 96,936,721.55 | \$ 50,986,178.94 | \$ 176,736,559.80 |
| ORNL Federal Credit Union | \$ 6,451.20 | \$ 13,023.10 | \$ 16,251.20 | \$ 35,725.50 |
| Park View Federal Savings Bank | \$ 11,000.00 | \$ 23,936.55 | \$ 19,000.00 | \$ 53,936.55 |
| Pathfinder Bank | \$ 1,916.67 | \$ 2,898.71 | \$ 6,116.67 | \$ 10,932.05 |
| PennyMac Loan Services, LLC | \$ 3,102,373.42 | \$ 4,821,723.04 | \$ 3,960,798.07 | \$ 11,884,894.53 |
| PNC Bank, National Association | \$ 50,729.28 | \$ 302,299.08 | \$ 266,000.00 | \$ 619,028.36 |
| Purdue Employees Federal Credit Union | \$ 1,000.00 | \$ 795.24 | \$ 2,000.00 | \$ 3,795.24 |
| Quantum Servicing Corporation | \$ 5,342.37 | \$ 65,033.53 | \$ 49,301.47 | \$ 119,677.37 |
| Residential Credit Solutions, Inc. | \$ 720,534.21 | \$ 2,039,177.99 | \$ 1,486,380.02 | \$ 4,246,092.22 |

| Name of Institution | Borrowers | Lenders/Investors | Servicer | Total Payments to Date |
|--|-----------------------|-------------------------|-------------------------|-------------------------|
| Resurgent Capital Services, L.P. | \$ 22,212.71 | \$ 43,555.81 | \$ 24,796.02 | \$ 90,564.54 |
| RG Mortgage | \$ 164,852.94 | \$ 227,582.28 | \$ 401,333.81 | \$ 793,769.03 |
| RoundPoint Mortgage Servicing Corporation | \$ 79,379.95 | \$ 231,381.52 | \$ 186,137.40 | \$ 496,898.87 |
| Rushmore Loan Management Services LLC | \$ 9,583.34 | \$ 71,766.32 | \$ 20,250.03 | \$ 101,599.69 |
| Saxon Mortgage Services, Inc. | \$ 19,833,014.65 | \$ 42,253,355.58 | \$ 39,867,983.68 | \$ 101,954,353.91 |
| Schools Financial Credit Union | \$ 11,666.67 | \$ 39,347.73 | \$ 24,500.00 | \$ 75,514.40 |
| Scotiabank de Puerto Rico | \$ 224,810.00 | \$ 391,664.14 | \$ 260,472.48 | \$ 876,946.62 |
| Select Portfolio Servicing, Inc. | \$ 36,721,675.37 | \$ 79,599,005.97 | \$ 61,681,180.94 | \$ 178,001,862.28 |
| Selene Finance LP | \$ 14,250.00 | \$ 42,693.98 | \$ 23,500.00 | \$ 80,443.98 |
| Servis One, Inc., dba BSI Financial Services, Inc. | \$ 184,492.23 | \$ 413,780.34 | \$ 271,962.52 | \$ 870,235.09 |
| ShoreBank | \$ 49,915.10 | \$ 153,906.17 | \$ 143,165.10 | \$ 346,986.37 |
| Silver State Schools Credit Union | \$ 39,355.90 | \$ 166,688.49 | \$ 68,189.24 | \$ 274,233.63 |
| Specialized Loan Servicing LLC | \$ 1,463,000.00 | \$ 3,609,054.47 | \$ 3,185,124.06 | \$ 8,257,178.53 |
| Statebridge Company, LLC | \$ 9,535.75 | \$ 22,402.02 | \$ 9,642.90 | \$ 41,580.67 |
| Sterling Savings Bank | \$ 71,574.29 | \$ 169,032.79 | \$ 149,989.20 | \$ 390,596.28 |
| Technology Credit Union | \$ 26,250.00 | \$ 104,329.14 | \$ 44,416.67 | \$ 174,995.81 |
| The Bryn Mawr Trust Company | \$ 7,136.68 | \$ 8,267.08 | \$ 7,435.80 | \$ 22,839.56 |
| The Golden 1 Credit Union | \$ 141,591.59 | \$ 511,712.90 | \$ 332,274.91 | \$ 985,579.40 |
| U.S. Bank National Association | \$ 6,346,541.52 | \$ 17,796,544.79 | \$ 13,961,836.42 | \$ 38,104,922.73 |
| United Bank | \$ 2,000.00 | \$ 1,359.98 | \$ 4,000.00 | \$ 7,359.98 |
| United Bank Mortgage Corporation | \$ 24,901.34 | \$ 48,952.88 | \$ 46,446.25 | \$ 120,300.47 |
| Urban Partnership Bank | \$ 86,995.46 | \$ 185,972.55 | \$ 93,079.97 | \$ 366,047.98 |
| Vantium Capital, Inc. d/b/a Acqura Loan Services | \$ 196,223.16 | \$ 401,927.62 | \$ 334,058.41 | \$ 932,209.19 |
| Vericrest Financial, Inc. | \$ 301,681.06 | \$ 918,745.00 | \$ 993,803.10 | \$ 2,214,229.16 |
| Wachovia Mortgage, FSB | \$ - | \$ 76,889.58 | \$ 162,000.00 | \$ 238,889.58 |
| Wells Fargo Bank, N.A. | \$ 105,624,379.09 | \$ 256,898,131.82 | \$ 182,187,221.51 | \$ 544,709,732.42 |
| Wescor Central Credit Union | \$ 112,545.56 | \$ 445,077.08 | \$ 230,612.54 | \$ 788,235.18 |
| Western Federal Credit Union | \$ 8,416.67 | \$ 27,498.79 | \$ 11,916.67 | \$ 47,832.13 |
| Wilshire Credit Corporation | \$ - | \$ 490,394.10 | \$ 1,167,000.00 | \$ 1,657,394.10 |
| Yadkin Valley Bank | \$ 12,634.02 | \$ 15,968.10 | \$ 31,484.02 | \$ 60,086.14 |
| Grand Total | 724,893,026.68 | 1,759,452,887.98 | 1,273,436,761.35 | 3,757,782,676.01 |

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program**

| Note | Date | Seller | | | Transaction Type | Investment Description | Initial Investment Amount | Additional Investment Amount | Investment Amount ¹ | Pricing Mechanism |
|------|-----------|---|--------------|-------|------------------|--------------------------------------|---------------------------|------------------------------|--------------------------------|-------------------|
| | | Name of Institution | City | State | | | | | | |
| | 6/23/2010 | Nevada Affordable Housing Assistance Corporation | Reno | NV | Purchase | Financial Instrument for HHF Program | \$ 102,800,000 | - | \$ 194,026,240 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 34,056,581 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 57,169,659 | N/A | |
| | 6/23/2010 | CalHFA Mortgage Assistance Corporation | Sacramento | CA | Purchase | Financial Instrument for HHF Program | \$ 699,600,000 | - | \$ 1,975,334,096 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 476,257,070 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 799,477,026 | N/A | |
| | 6/23/2010 | Florida Housing Finance Corporation | Tallahassee | FL | Purchase | Financial Instrument for HHF Program | \$ 418,000,000 | - | \$ 1,057,839,136 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 238,864,755 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 400,974,381 | N/A | |
| | 6/23/2010 | Arizona (Home) Foreclosure Prevention Funding Corporation | Phoenix | AZ | Purchase | Financial Instrument for HHF Program | \$ 125,100,000 | - | \$ 267,766,006 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 142,666,006 | N/A | |
| | 6/23/2010 | Michigan Homeowner Assistance Nonprofit Housing Corporation | Lansing | MI | Purchase | Financial Instrument for HHF Program | \$ 154,500,000 | - | \$ 498,605,738 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 128,461,559 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 215,644,179 | N/A | |
| | 8/3/2010 | North Carolina Housing Finance Agency | Raleigh | NC | Purchase | Financial Instrument for HHF Program | \$ 159,000,000 | - | \$ 482,781,786 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 120,874,221 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 202,907,565 | N/A | |
| | 8/3/2010 | Ohio Homeowner Assistance LLC | Columbus | OH | Purchase | Financial Instrument for HHF Program | \$ 172,000,000 | - | \$ 570,395,099 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 148,728,864 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 249,666,235 | N/A | |
| | 8/3/2010 | Oregon Affordable Housing Assistance Corporation | Salem | OR | Purchase | Financial Instrument for HHF Program | \$ 88,000,000 | - | \$ 220,042,786 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 49,294,215 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 82,748,571 | N/A | |
| | 8/3/2010 | Rhode Island Housing and Mortgage Finance Corporation | Providence | RI | Purchase | Financial Instrument for HHF Program | \$ 43,000,000 | - | \$ 79,351,573 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 13,570,770 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 22,780,803 | N/A | |
| | 8/3/2010 | SC Housing Corp | Columbia | SC | Purchase | Financial Instrument for HHF Program | \$ 138,000,000 | - | \$ 295,431,547 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 58,772,347 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 98,659,200 | N/A | |
| | 9/23/2010 | Alabama Housing Finance Authority | Montgomery | AL | Purchase | Financial Instrument for HHF Program | \$ 60,672,471 | - | \$ 162,521,345 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 101,848,874 | N/A | |
| | 9/23/2010 | Kentucky Housing Corporation | Frankfort | KY | Purchase | Financial Instrument for HHF Program | \$ 55,588,050 | - | \$ 148,901,875 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 93,313,825 | N/A | |
| | 9/23/2010 | Mississippi Home Corporation | Jackson | MS | Purchase | Financial Instrument for HHF Program | \$ 38,036,950 | - | \$ 101,888,323 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 63,851,373 | N/A | |
| | 9/23/2010 | GHFA Affordable Housing, Inc. | Atlanta | GA | Purchase | Financial Instrument for HHF Program | \$ 126,650,987 | - | \$ 339,255,819 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 212,604,832 | N/A | |
| | 9/23/2010 | Indiana Housing and Community Development Authority | Indianapolis | IN | Purchase | Financial Instrument for HHF Program | \$ 82,762,859 | - | \$ 221,694,139 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 138,931,280 | N/A | |
| | 9/23/2010 | Illinois Housing Development Authority | Chicago | IL | Purchase | Financial Instrument for HHF Program | \$ 166,352,726 | - | \$ 445,603,557 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 279,250,831 | N/A | |
| | 9/23/2010 | New Jersey Housing and Mortgage Finance Agency | Trenton | NJ | Purchase | Financial Instrument for HHF Program | \$ 112,200,637 | - | \$ 300,548,144 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 188,347,507 | N/A | |
| | 9/23/2010 | District of Columbia Housing Finance Agency | Washington | DC | Purchase | Financial Instrument for HHF Program | \$ 7,726,678 | - | \$ 20,697,198 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 12,970,520 | N/A | |
| | 9/23/2010 | Tennessee Housing Development Agency | Nashville | TN | Purchase | Financial Instrument for HHF Program | \$ 81,128,260 | - | \$ 217,315,593 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 136,187,333 | N/A | |

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism |
|--------------|----------|-----------------|----------|-------|------------------|---|-------------------------|-------------------|
| | | Name | City | State | | | | |
| 1 | 9/3/2010 | Citigroup, Inc. | New York | NY | Purchase | Facility Purchase Agreement, dated as of September 3, 2010, between the U.S. Department of the Treasury and Citibank, N.A | \$ 8,117,000,000 | N/A |
| TOTAL | | | | | | | \$ 8,117,000,000 | |

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the dollar value of mortgages refinanced under the FHA Short Refinance program from time to time during the first 2.5 years. At that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury will incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

Troubled Asset Relief Program
Projected Costs and Liabilities [Section 105(a)(3)(E)]
For Period Ending August 31, 2012

| Type of Expense/Liability | Amount |
|---------------------------|--------|
| None | |

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

Troubled Asset Relief Program
Programmatic Operating Expenses [Section 105(a)(3)(F)]
For Period Ending August 31, 2012

| Type of Expense | Amount |
|--|----------------------|
| Compensation for financial agents and legal firms | \$731,331,648 |

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending August 31, 2012

| Date | Vehicle | Description |
|------|---------|-------------|
| | None | |



HAMP Application Activity by Servicer¹ As of July 2012

| Servicer Name | Activity Reported Since June 2012 Report | | | | Program-to-Date | | | |
|---|--|-----------------------------------|----------------------------------|--------------------------------|----------------------------------|-----------------------------------|----------------------------------|--------------------------------|
| | # Requests Received ² | # Requests Processed ³ | # Requests Approved ⁴ | # Requests Denied ⁵ | # Requests Received ² | # Requests Processed ³ | # Requests Approved ⁴ | # Requests Denied ⁵ |
| Aurora Loan Services LLC | - | - | - | - | 77,378 | 75,605 | 55,505 | 20,100 |
| Bank of America, NA ⁶ | 11,891 | 8,225 | 3,051 | 5,174 | 1,062,298 | 822,227 | 546,740 | 275,487 |
| BankUnited | (21) | (35) | 101 | (136) | 3,538 | 2,507 | 2,209 | 298 |
| Bayview Loan Servicing, LLC | 136 | 109 | 60 | 49 | 11,658 | 8,608 | 6,750 | 1,858 |
| Carrington Mortgage Services, LLC | 650 | 441 | 225 | 216 | 22,428 | 20,353 | 7,309 | 13,044 |
| CCO Mortgage, a division of RBS Citizens NA | 17 | (263) | (213) | (50) | 15,420 | 7,916 | 2,481 | 5,435 |
| CitiMortgage Inc | 8,484 | 2,768 | 871 | 1,897 | 362,266 | 277,753 | 211,733 | 66,020 |
| GMAC Mortgage, LLC | 5,725 | 1,159 | 622 | 537 | 273,543 | 250,865 | 89,460 | 161,405 |
| Green Tree Servicing LLC | (45) | 853 | 756 | 97 | 62,186 | 48,267 | 20,636 | 27,631 |
| Homeward Residential | 2,370 | 919 | 588 | 331 | 137,001 | 81,719 | 46,516 | 35,203 |
| iServe Residential Lending, LLC | - | - | - | - | 4 | 3 | 1 | 2 |
| iServe Servicing, Inc. | (2) | - | - | - | 72 | 31 | 13 | 18 |
| JPMorgan Chase Bank, NA ⁷ | 11,592 | 3,629 | 3,151 | 478 | 806,811 | 534,858 | 359,695 | 175,163 |
| Marix Servicing LLC | - | - | - | - | 1,893 | 1,106 | 459 | 647 |
| Midland Mortgage Co. | 1,718 | 700 | 327 | 373 | 41,526 | 30,914 | 3,816 | 27,098 |
| National City Bank | 519 | 174 | 167 | 7 | 30,312 | 27,986 | 26,331 | 1,655 |
| Nationstar Mortgage LLC | - | - | - | - | 156,800 | 151,965 | 49,712 | 102,253 |
| Navy Federal Credit Union | 808 | 87 | 11 | 76 | 6,887 | 2,137 | 1,080 | 1,057 |
| Ocwen Loan Servicing, LLC ⁸ | 21,276 | 12,235 | 1,974 | 10,261 | 370,157 | 260,507 | 101,823 | 158,684 |
| OneWest Bank | 1,903 | 820 | 411 | 409 | 166,913 | 117,933 | 80,676 | 37,257 |
| ORNL Federal Credit Union | 19 | 7 | 2 | 5 | 353 | 173 | 32 | 141 |
| PennyMac Loan Services, LLC | 106 | 70 | 44 | 26 | 5,318 | 5,080 | 2,193 | 2,887 |
| PNC Bank, National Association | 4 | 1 | - | 1 | 499 | 184 | 22 | 162 |
| Quantum Servicing Corporation | 1 | 1 | - | 1 | 1,245 | 692 | 85 | 607 |
| Residential Credit Solutions, Inc. | 313 | 180 | 24 | 156 | 10,488 | 8,363 | 1,923 | 6,440 |
| Saxon Mortgage Services, Inc. | - | - | - | - | 86,223 | 70,795 | 45,119 | 25,676 |
| Select Portfolio Servicing, Inc. | 2,407 | 690 | 333 | 357 | 102,148 | 78,247 | 72,452 | 5,795 |
| Specialized Loan Servicing LLC | 68 | 34 | 12 | 22 | 12,077 | 7,837 | 1,256 | 6,581 |
| U.S. Bank National Association | 1,481 | 699 | 297 | 402 | 72,881 | 44,511 | 19,338 | 25,173 |
| Wells Fargo Bank, NA ⁹ | 11,110 | 6,503 | 2,929 | 3,574 | 647,390 | 449,916 | 310,428 | 139,488 |
| Other Servicers ¹⁰ | - | - | - | - | 6,582 | 6,330 | 4,929 | 1,401 |
| TOTAL | 82,530 | 40,006 | 15,743 | 24,263 | 4,554,295 | 3,395,388 | 2,070,722 | 1,324,666 |

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey, and cannot be separately reviewed or validated by Treasury. In June 2012, a number of servicers informed Treasury that they needed to update their reporting methodology to more accurately reflect application activities as presented in this report. As a result, reporting prior to June 2012 may contain data compiled under the different methodologies by these servicers. The surveyed servicers have since amended their reporting processes. These updates are reflected in this report on a going forward basis.

The Monthly Servicer Survey is a cumulative survey, therefore, an estimate of monthly activity was calculated by taking the latest monthly survey and subtracting it from the previous month's survey. This calculation may at times result in large fluctuations in monthly activity, including negative numbers, due to servicing transfers or servicer corrections to prior reporting methodology. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of HAMP mortgage modification requests received, calculated as the sum of the following from the Monthly Servicer Survey: Initial Packages Received and Being Evaluated; Packages Evaluated, Incomplete and Notice Sent; Packages Evaluated, Complete and Borrower Ineligible; and Packages Evaluated, Complete and Trial Offers Sent.

³ "Requests Processed" is the total number of the HAMP mortgage modifications approved or denied and communicated to the Borrower by the Servicer, calculated as the sum of the following from the Monthly Servicer Survey: Packages Evaluated, Complete and Borrower Ineligible; and Packages Evaluated, Complete and Trial Offers Sent. HAMP mortgage modification requests evaluated and denied due to insufficient documentation (Packages Evaluated, Incomplete and Notice Sent) are excluded.

⁴ "Requests Approved" is the total number of HAMP mortgage modification requests approved, calculated as Packages Evaluated, Complete, and Trial Offers Sent. Note that all "Requests Approved" do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

⁵ "Requests Denied" is the total number of HAMP mortgage modification requests denied, calculated as Packages Evaluated, Complete and Borrower Ineligible. HAMP mortgage modification requests evaluated and denied due to insufficient documentation (Packages Evaluated, Incomplete and Notice Sent) are excluded.

⁶ Bank of America, NA includes Home Loan Services, Wilshire Credit Corporation and BAC Home Loans Servicing, LP.

⁷ JPMorgan Chase Bank, NA includes EMC Mortgage Company.

⁸ Ocwen Loan Servicing, LLC includes Litton Loan Servicing LP.

⁹ Wells Fargo Bank, NA includes Wachovia Mortgage FSB.

¹⁰ Includes servicers that are no longer actively participating in the survey process or whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).