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Cumulative Dividends, Interest and Distributions Report as of August 31, 2019

Program	Institution	Total August Payments: \$77,490		Notes	Payment Type	Total Life-to-Date Payments:		\$162,139,440		Life-To-Date Payments	Next Scheduled Payment Date
		Instrument Type				Payment Frequency	Expected Payment Date	Actual Payment Date	Payment This Month		
AIFP	MOTORS LIQUIDATION COMPANY (OLD GM)	Debt Obligation with Additional Note		30	Interest	N/A	N/A	N/A		\$143,526,108	N/A
CDCI	BUFFALO COOPERATIVE FEDERAL CREDIT UNION	Subordinated Debentures			Interest	Quarterly	N/A	N/A	\$3,263	\$34,836	11/15/2019
CDCI	CARTER FEDERAL CREDIT UNION	Subordinated Debentures		1g	Interest	N/A	N/A	N/A		\$690,172	N/A
CDCI	COMMUNITY BANK OF THE BAY	Preferred Stock		1g, 42	Dividend - Non Cumulative	N/A	N/A	N/A		\$630,202	N/A
CDCI	COMMUNITY FIRST GUAM FEDERAL CREDIT UNION	Subordinated Debentures		1g	Interest	N/A	N/A	N/A		\$423,117	N/A
CDCI	COOPERATIVE CENTER FEDERAL CREDIT UNION	Subordinated Debentures			Interest	Quarterly	N/A	N/A	\$62,978	\$672,460	11/15/2019
CDCI	D.C. FEDERAL CREDIT UNION	Subordinated Debentures		167	Interest	Quarterly	N/A	N/A	\$11,250	\$247,307	11/15/2019
CDCI	EAST END BAPTIST TABERNACLE FEDERAL CREDIT UNION	Subordinated Debentures		177	Interest	N/A	N/A	N/A		\$1,120	N/A
CDCI	EPISCOPAL COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		1g	Interest	N/A	N/A	N/A		\$15,067	N/A
CDCI	FIRST AMERICAN INTERNATIONAL CORP.	Preferred Stock		1g, 42	Dividend - Cumulative	N/A	N/A	N/A		\$2,825,476	N/A
CDCI	FIRST VERNON BANCSHARES, INC.	Preferred Stock		42, 148	Dividend - Cumulative	N/A	N/A	N/A		\$783,123	N/A
CDCI	HOPE FEDERAL CREDIT UNION	Subordinated Debentures			Interest	N/A	N/A	N/A		\$953,720	N/A
CDCI	IBC BANCORP, INC.	Subordinated Debentures		1g, 42	Interest	N/A	N/A	N/A		\$1,896,706	N/A
CDCI	LIBERTY COUNTY TEACHERS FEDERAL CREDIT UNION	Subordinated Debentures		1b	Interest	N/A	N/A	N/A		\$46,434	N/A
CDCI	NEIGHBORHOOD TRUST FEDERAL CREDIT UNION	Subordinated Debentures			Interest	N/A	N/A	N/A		\$53,183	N/A
CDCI	NORTH SIDE COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures			Interest	Quarterly	N/A	N/A		\$70,363	11/15/2019
CDCI	NORTHEAST COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		1g	Interest	N/A	N/A	N/A		\$54,036	N/A
CDCI	OPPORTUNITIES CREDIT UNION	Subordinated Debentures		1g	Interest	N/A	N/A	N/A		\$175,651	N/A
CDCI	TRI-STATE BANK OF MEMPHIS	Preferred Stock		42	Dividend - Non Cumulative	N/A	N/A	N/A		\$241,008	N/A
CDCI	TULANE-LOYOLA FEDERAL CREDIT UNION	Subordinated Debentures		1g	Interest	N/A	N/A	N/A		\$66,756	N/A
CDCI	UNION BAPTIST CHURCH FEDERAL CREDIT UNION	Subordinated Debentures		177	Interest	N/A	N/A	N/A		\$1,600	N/A
CDCI	VIGO COUNTY FEDERAL CREDIT UNION	Subordinated Debentures		1b, 163	Interest	N/A	N/A	N/A		\$132,601	N/A
CPP	HARBOR BANCSHARES CORPORATION	Preferred Stock		175	Dividend - Cumulative	N/A	N/A	N/A		\$2,555,361	N/A
CPP	ONE UNITED BANK	Preferred Stock			Dividend - Non Cumulative	Quarterly	N/A	N/A		\$93,823	11/15/2019
CPP	ONEFINANCIAL CORPORATION	Subordinated Debentures with Exercised Warrants		176	Interest	N/A	N/A	N/A		\$3,782,991	N/A
CPP	PINNACLE BANK HOLDING COMPANY, INC.	Preferred Stock with Exercised Warrants		87, 174	Dividend - Cumulative	N/A	N/A	N/A		\$284,999	N/A
CPP	ST. JOHNS BANCSHARES, INC.	Preferred Stock with Exercised Warrants		1a	Dividend - Cumulative	N/A	N/A	N/A		\$1,881,221	N/A

**Notes to the Cumulative Dividends, Interest, and Distribution Report:**

1a	This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, prior to this month. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports.
1b	This institution repaid Treasury prior to this month pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
1g	This institution repaid Treasury during or prior to this month pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports.
30	General Motors Corporation (Old GM) is now known as Motors Liquidation Company. Although interest accrues quarterly, payment is not due until the maturity date of the note.
42	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
87	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
148	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
163	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
167	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
174	On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.
175	On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
176	On 8/15/2018, Treasury determined that its securities holdings in One Financial Corporation (OFC) were worthless and wrote off the investment. Additional information can be found in the TARP Investment Program Transaction Report.
177	This institution repaid Treasury on the date of maturity of its Subordinated Debentures. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports.

**CAPITAL PURCHASE PROGRAM (CPP) MISSED DIVIDENDS & INTEREST PAYMENTS**

**AS OF August 31, 2019**

<b>Total CPP Investment Amount (Note 24)</b>	\$204,894,726,320	<b>Total CPP Dividends/Interest Paid as of August 31, 2019 (Note 1)</b>	\$12,136,223,732
		<b>Non-Current CPP Dividends/Interest (Note 3)</b>	\$8,715,518
		<i>Non-Current Cumulative Dividends:</i>	\$0
		<i>Non-Current Non-Cumulative Dividends:</i>	\$8,715,518
		<i>Non-Current S-Corp Interest:</i>	\$0

<b>Notes</b>	<b>Institution Name</b>	<b>Portfolio?</b>	<b>Purchase Amount (Note 6)</b>	<b>Unpaid Dividends/Interest (Note 2)</b>	<b>Payments Made Later (Note 4)</b>	<b>Non-Current Dividends/Interest (Note 3)</b>	<b>Number of Missed Payments (Note 5)</b>
	<b>CUMULATIVE DIVIDENDS:</b>						
15, 92	HARBOR BANKSHARES CORPORATION	Y	\$6,800,000	\$3,910,000	\$1,615,000	\$0	15
91	PINNACLE BANK HOLDING COMPANY, INC.	N	\$4,389,000	\$2,615,520	\$0	\$0	32
	<b>NON-CUMULATIVE DIVIDENDS:</b>						
37	ONE UNITED BANK	Y	\$12,063,000	\$8,715,518	\$0	\$8,715,518	42
	<b>S-CORPORATION INTEREST:</b>						
93	ONEFINANCIAL CORPORATION	N	\$17,300,000	\$13,552,384	\$0	\$0	26

Notes	
1	"Dividends and Interest Paid" includes amounts paid in respect of exercised warrants.
2	"Unpaid Dividends/Interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. "Unpaid Dividends/Interest" are stated for the period until the institution (i) exited their investment in the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership.
3	"Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. "Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) exited their investment in the Capital Purchase Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings.
4	"Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).
5	"Number of Missed Payments" are stated for the period until the institution (i) exited their investment in the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership.
6	"Purchase Amount" includes the investment amount for child institutions from mergers, acquisitions.
15	As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned.
24	Total CPP Investment Amount includes the capitalization of accrued dividends / interest referred to in footnote 8.
37	As of the date of this report, this institution has declined Treasury's request to have a Treasury observer attend board of directors meetings.
91	For information related to the sale of Treasury's investment, please see footnote 174 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
92	For information related to the exchange of Treasury's investment, please see footnote 175 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
93	For information related to the disposition of Treasury's investment, please see footnote 176 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.

**COMMUNITY DEVELOPMENT CAPITAL INITIATIVE (CDCI) MISSED DIVIDENDS & INTEREST PAYMENTS**

AS OF August 31, 2019

<b>Total CDCI Investment Amount</b>		\$570,073,000	<b>Total CDCI Dividends/Interest Paid as of August 31, 2019</b>		\$66,234,668		
			<b>Non-Current CDCI Dividends/Interest (Note 1)</b>		\$0		
			<i>Non-Current Cumulative Dividends:</i>		\$0		
			<i>Non-Current Non-Cumulative Dividends:</i>		\$0		
			<i>Non-Current S-Corp Interest:</i>		\$0		
			<i>Non-Current Credit Union Interest:</i>		\$0		
<b>Notes</b>	<b>Institution Name</b>	<b>Portfolio?</b>	<b>Purchase Amount</b>	<b>Unpaid Dividends/Interest (Note 1)</b>	<b>Payments Made Later (Note 2)</b>	<b>Non-Current Dividends/Interest (Note 1,4)</b>	<b>Number of Missed Payments</b>
<b>CUMULATIVE DIVIDENDS:</b>							
3, 6	CARVER BANCORP, INC.	Y	\$18,980,000	\$284,700	\$284,700	\$0	0
	FIRST AMERICAN INTERNATIONAL CORP.	N	\$17,000,000	\$765,000	\$765,000	\$0	0
	FIRST VERNON BANCSHARES, INC.	N	\$6,000,000	\$562,050	\$562,050	\$0	0
	NORTH SIDE COMMUNITY FEDERAL CREDIT UNION	Y	\$325,000	\$7,313	\$0	\$7,313	1
<b>NON-CUMULATIVE DIVIDENDS:</b>							
	COMMUNITY BANK OF THE BAY	N	\$4,060,000	\$20,300	\$0	\$0	1
6	TRI-STATE BANK OF MEMPHIS	N	\$2,795,000	\$396,750	\$55,900	\$0	19
<b>CREDIT UNION INTEREST:</b>							
	NEIGHBORHOOD TRUST FEDERAL CREDIT UNION	N	\$283,000	\$4,245	\$4,245	\$0	0
	UNION BAPTIST CHURCH FEDERAL CREDIT UNION	N	\$10,000	\$50	\$50	\$0	0

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Notes	
1	"Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends.
2	"Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).
3	For information related to the exchange of Treasury's investment, please see footnote 71 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
4	"Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) have repaid their investment amounts and exited the Community Development Capital Initiative Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings.
6	As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned.