

This chart provides program information on TARP repayments, income, and losses.

Daily TARP Update for 04/04/2011

\*All dollars are in billions\*

All figures are as of COB prior business day and are subject to adjustment(s)

|                                                              |    | Principal/Investment |           |            |            |                            | Income/Revenue |                        |                       |                                  |                            |              |                              |
|--------------------------------------------------------------|----|----------------------|-----------|------------|------------|----------------------------|----------------|------------------------|-----------------------|----------------------------------|----------------------------|--------------|------------------------------|
| (*Dollars in Billions*)                                      |    | Obligated            | Disbursed | Repayments | Write-offs | Realized Loss <sup>1</sup> | Outstanding    | Dividends <sup>2</sup> | Interest <sup>2</sup> | Gain / Other Income <sup>1</sup> | Warrants Sold <sup>1</sup> | Total Income | Total Cash Back <sup>3</sup> |
| <b>Bank Support Programs</b>                                 |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| <u>Capital Purchase Program (CPP)<sup>4</sup></u>            |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| Preferred & Other Securities                                 | \$ | 179.89               | \$ 179.89 | \$ 153.74  | \$ 2.58    | \$ 0.01                    | \$ 23.22       | \$ 9.81                | \$ -                  | \$ -                             | \$ 7.33                    | \$ 17.14     | \$ 170.87                    |
| Citigroup Common                                             | \$ | 25.00                | \$ 25.00  | \$ 25.00   | \$ -       | \$ -                       | \$ 0.00        | \$ 0.93                | \$ -                  | \$ 6.85                          | \$ 0.05                    | \$ 7.84      | \$ 32.84                     |
| <u>Targeted Investment Program (TIP)</u>                     |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| Bank Of America                                              | \$ | 20.00                | \$ 20.00  | \$ 20.00   | \$ -       | \$ -                       | \$ -           | \$ 1.44                | \$ -                  | \$ -                             | \$ 1.24                    | \$ 2.67      | \$ 22.67                     |
| Citigroup                                                    | \$ | 20.00                | \$ 20.00  | \$ 20.00   | \$ -       | \$ -                       | \$ -           | \$ 1.57                | \$ -                  | \$ -                             | \$ 0.19                    | \$ 1.76      | \$ 21.76                     |
| <u>Asset Guarantee Program (AGP)</u>                         |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| Bank Of America                                              | \$ | -                    | \$ -      | \$ -       | \$ -       | \$ -                       | \$ -           | \$ -                   | \$ -                  | \$ 0.28                          | \$ -                       | \$ 0.28      | \$ 0.28                      |
| Citigroup <sup>5</sup>                                       | \$ | 5.00                 | \$ -      | \$ -       | \$ -       | \$ -                       | \$ -           | \$ 0.44                | \$ -                  | \$ 2.25                          | \$ 0.07                    | \$ 2.76      | \$ 2.76                      |
| Community Development Capital Initiative (CDCI) <sup>6</sup> | \$ | 0.57                 | \$ 0.57   | \$ -       | \$ -       | \$ -                       | \$ 0.57        | \$ 0.00                | \$ -                  | \$ -                             | \$ -                       | \$ 0.00      | \$ 0.00                      |
| Bank Program Totals                                          | \$ | 250.46               | \$ 245.46 | \$ 218.74  | \$ 2.58    | \$ 0.01                    | \$ 23.79       | \$ 14.19               | \$ -                  | \$ 9.37                          | \$ 8.88                    | \$ 32.45     | \$ 251.18                    |
| <b>Credit Market Programs</b>                                |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| <u>Public-Private Investment Program (PPIP)</u>              |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| Equity                                                       | \$ | 7.51                 | \$ 5.42   | \$ 0.16    | \$ -       | \$ -                       | \$ 5.26        | \$ 0.54                | \$ -                  | \$ 0.00                          | \$ -                       | \$ 0.54      | \$ 0.70                      |
| Debt                                                         | \$ | 14.90                | \$ 10.62  | \$ 0.68    | \$ -       | \$ -                       | \$ 9.94        | \$ -                   | \$ 0.12               | \$ -                             | \$ -                       | \$ 0.12      | \$ 0.80                      |
| <u>Term Asset Backed Securities Lending Facility</u>         | \$ | 4.30                 | \$ 0.10   | \$ -       | \$ -       | \$ -                       | \$ 0.10        | \$ -                   | \$ -                  | \$ -                             | \$ -                       | \$ -         | \$ -                         |
| <u>Purchase SBA 7(a) Securities (SBA)</u>                    | \$ | 0.37                 | \$ 0.37   | \$ 0.01    | \$ -       | \$ -                       | \$ 0.35        | \$ -                   | \$ 0.01               | \$ 0.00                          | \$ -                       | \$ 0.01      | \$ 0.02                      |
| Credit Market Program Totals                                 | \$ | 27.07                | \$ 16.50  | \$ 0.85    | \$ -       | \$ -                       | \$ 15.65       | \$ 0.54                | \$ 0.12               | \$ 0.00                          | \$ -                       | \$ 0.67      | \$ 1.52                      |
| <b>Other Programs</b>                                        |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| <u>American International Group (AIG)<sup>7</sup></u>        |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| Common                                                       | \$ | 47.54                | \$ 47.54  | \$ -       | \$ -       | \$ -                       | \$ 47.54       | \$ -                   | \$ -                  | \$ 0.06                          | \$ -                       | \$ 0.06      | \$ 0.06                      |
| Preferred                                                    | \$ | 22.29                | \$ 20.29  | \$ 8.99    | \$ -       | \$ -                       | \$ 11.30       | \$ 0.15                | \$ -                  | \$ -                             | \$ -                       | \$ 0.15      | \$ 9.15                      |
| AIG Totals                                                   | \$ | 69.84                | \$ 67.84  | \$ 8.99    | \$ -       | \$ -                       | \$ 58.84       | \$ 0.15                | \$ -                  | \$ 0.06                          | \$ -                       | \$ 0.21      | \$ 9.20                      |
| <u>Automotive Industry Financing Program (AIFP)</u>          |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| GM <sup>8</sup>                                              | \$ | 51.03                | \$ 51.03  | \$ 23.12   | \$ -       | \$ 4.44                    | \$ 23.48       | \$ -                   | \$ 0.77               | \$ 0.10                          | \$ -                       | \$ 0.86      | \$ 23.98                     |
| Chrysler                                                     | \$ | 14.43                | \$ 12.37  | \$ 3.85    | \$ 1.60    | \$ -                       | \$ 6.92        | \$ -                   | \$ 0.71               | \$ 0.06                          | \$ -                       | \$ 0.77      | \$ 4.62                      |
| Ally (GMAC)                                                  | \$ | 16.29                | \$ 16.29  | \$ 2.54    |            | \$ -                       | \$ 13.75       | \$ 2.20                | \$ -                  | \$ 0.13                          | \$ -                       | \$ 2.33      | \$ 4.87                      |
| AIFP Totals                                                  | \$ | 81.76                | \$ 79.69  | \$ 29.51   | \$ 1.60    | \$ 4.44                    | \$ 44.15       | \$ 2.20                | \$ 1.47               | \$ 0.29                          | \$ -                       | \$ 3.96      | \$ 33.47                     |
| Other Programs Totals                                        | \$ | 151.59               | \$ 147.53 | \$ 38.50   | \$ 1.60    | \$ 4.44                    | \$ 102.99      | \$ 2.35                | \$ 1.47               | \$ 0.34                          | \$ -                       | \$ 4.17      | \$ 42.67                     |
| <b>Treasury Housing Programs Under TARP</b>                  |    |                      |           |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| Making Homes Affordable                                      | \$ | 29.90                | \$ 1.14   |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| HFA Hardest-Hit Fund                                         | \$ | 7.60                 | \$ 0.17   |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| FHA Refinance <sup>9</sup>                                   | \$ | 8.12                 | \$ 0.05   |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| Housing Totals                                               | \$ | 45.61                | \$ 1.36   |            |            |                            |                |                        |                       |                                  |                            |              |                              |
| Grand Totals                                                 | \$ | 474.75               | \$ 410.85 | \$ 258.09  | \$ 4.18    | \$ 4.45                    | \$ 142.42      | \$ 17.09               | \$ 1.60               | \$ 9.72                          | \$ 8.88                    | \$ 37.28     | \$ 295.37                    |

Notes

<sup>1</sup> Amounts of "Realized Loss", "Gain / Other Income", and "Warrants Sold" reflect net cash receipts.

<sup>2</sup> For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.

<sup>3</sup> This column represents the sum of repayments plus income/revenue. These amounts do not represent lifetime cost estimates, which OFS provides in a separate table.

<sup>4</sup> Outstanding reflects reduction based on exchanges out of CPP into CDCI (\$355.72 million). Warrants sold includes gain on exchanges (\$7.57 million). Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in July 2009.

<sup>5</sup> Gain / Other Income does not include the receivable for up to \$800 million in trust preferred securities from the Federal Deposit Insurance Corporation (FDIC).

<sup>6</sup> Disbursed reflects exchanges into CDCI from CPP (\$363.29 million).

<sup>7</sup> Treasury's investment in AIG was originally made in the form of preferred stock, some of which was converted to common stock in the recapitalization in January, 2011. For convenience of the reader, the amount converted into common stock is listed under the "obligated" and "disbursed" columns.

<sup>8</sup> Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the price at which Treasury sold common shares in GM's initial public offering and the Treasury's cost basis (per common share) for such shares. This calculation is not a projection of current or expected losses with respect to dispositions of the remaining shares.

<sup>9</sup> Treasury has entered into a letter of credit (L/C) to fund the FHA Short Refinance Program. Pursuant to this L/C, a reserve account has been pre-funded with \$50 million in funds for any future loss claim payments. Treasury will be reimbursed for all unused amounts from this account. As of the date hereof, no disbursements for loss claim payments under the FHA Short Refinance Program have been made.