

# MONTHLY REPORT TO CONGRESS

## FEBRUARY 2014

March 10, 2014  
Troubled Asset Relief Program  
U.S. Department of the Treasury



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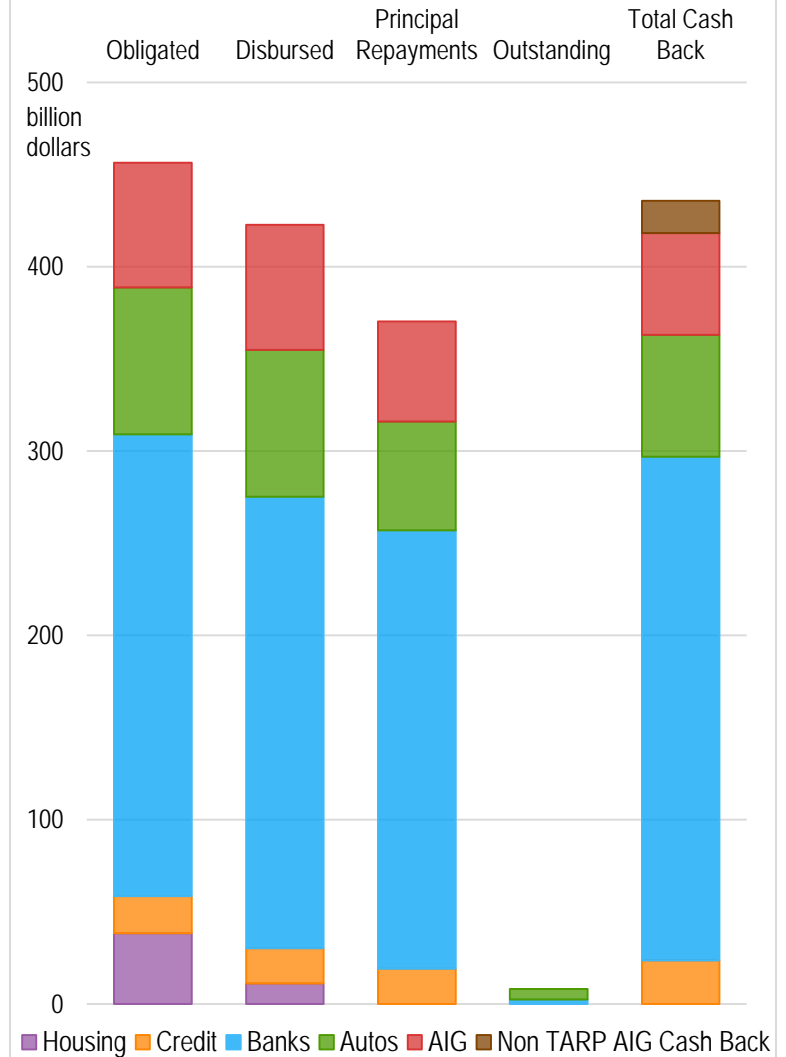
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## HIGHLIGHTS IN FEBRUARY

As of February 28, 2014, a total of \$422.8 billion has been disbursed under TARP, and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$435.9 billion.

Treasury continues to wind down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. On February 10, Treasury completed an auction of its outstanding preferred stock in six institutions for actual aggregate gross proceeds of \$20.6 million, plus accrued and unpaid dividends.

Disposition of TARP Funds as of February 28, 2014



## BANK SUPPORT PROGRAMS UPDATE

### CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of February 28, 2014, \$225.0 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

### CPP SNAPSHOT

Total Institutions Funded	707	Total CPP Proceeds <sup>1</sup>	\$225.0 billion										
Full Repayments	240	<table border="1"> <caption>CPP Proceeds by Category</caption> <thead> <tr> <th>Category</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Repayments</td> <td>\$195.30</td> </tr> <tr> <td>Auctions</td> <td>\$2.84</td> </tr> <tr> <td>Total Dividends, Interest &amp; Other Income</td> <td>\$18.95</td> </tr> <tr> <td>Warrant Income</td> <td>\$7.95</td> </tr> </tbody> </table>	Category	Amount	Repayments	\$195.30	Auctions	\$2.84	Total Dividends, Interest & Other Income	\$18.95	Warrant Income	\$7.95	
Category	Amount												
Repayments	\$195.30												
Auctions	\$2.84												
Total Dividends, Interest & Other Income	\$18.95												
Warrant Income	\$7.95												
SBLF Repayments	137												
CDCI Conversions	28												
Sold Investments	25												
Auctioned Investments	168												
In Bankruptcy/Receivership	29												
Merged Institutions	4												
<b>Total Remaining Institutions</b>	<b>76</b>												
Partial Repayments	5												
Currently in Common <sup>2</sup>	4												

<sup>1</sup> Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of February 28, 2014.

Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

<sup>2</sup> Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

## **REPAYMENTS AT PAR**

On February 19, VantageSouth Bancshares, Inc. (formerly Crescent Financial Bancshares, Inc.) repurchased all of its outstanding CPP preferred shares for total proceeds of \$42.8 million.

## **SALES & DISPOSITIONS**

On February 10, Treasury sold to private investors preferred stock in six institutions (AB&T Financial Corporation; Atlantic Bancshares, Inc.; Centru Financial Corporation; Community First Bancshares, Inc.; Georgia Primary Bank; and Pacific Commerce Bank) for actual aggregate gross proceeds of \$20.6 million, plus accrued and unpaid dividends. More information can be found in Treasury's Press Release: <http://www.treasury.gov/press-center/press-releases/Pages/jl2273.aspx>

## **DIVIDENDS AND INTEREST**

In February, Treasury received dividends and interest income from CPP investments of \$21.4 million. As of February 28, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

## **TOP 10 REMAINING CPP INSTITUTIONS**

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp <sup>3</sup>	San Juan, PR	\$ 239.0
3	Hampton Roads Bankshares, Inc. <sup>4</sup>	Norfolk, VA	\$ 80.3
4	CommunityOne Bancorp <sup>5</sup>	Charlotte, NC	\$ 51.5
5	U.S. Century Bank	Miami, FL	\$ 50.2
6	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
7	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
8	First United Corporation	Oakland, MD	\$ 30.0
9	Patriot Bancshares, Inc.	Houston, TX	\$ 26.0
10	Central Bancorp, Inc.	Garland, TX	\$ 22.5

<sup>3</sup> Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

<sup>4</sup> Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.

<sup>5</sup> On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,554 shares of FNB United common stock following a reverse stock split.

## HOUSING PROGRAMS

### **MAKING HOME AFFORDABLE**

On March 7, 2014, the U.S. Department of the Treasury released the Making Home Affordable Program Performance Report for the period ending January 2014. The report is available on the following page: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>.

#### **HIGHLIGHTS**

- Since the start of the program, more than 1.9 million homeowner assistance actions have been taken under MHA.
- More than 1.5 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.3 million through the Home Affordable Modification Program (HAMP). More than 15,000 new HAMP modifications have been reported since the November report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$25.5 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$544 per month – almost 40 percent of their median before-modification payment.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$13.3 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in January, 64 percent included a principal reduction feature.

#### **2MP AND HAFA PROGRAM RESULTS**

- The Second Lien Modification Program (2MP) enables homeowners in an eligible permanent first lien modification under MHA to modify eligible second lien mortgages serviced by a participating servicer. To date, more than 126,000 homeowners have received assistance through 2MP.
- More than 266,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

## **SERVICER ASSESSMENT**

Included in this month's MHA Program Performance Report are detailed assessments for the largest mortgage servicers participating in the MHA Program, with results from the fourth quarter of 2013. In addition to providing greater transparency about servicer performance in the program, the Servicer Assessment – first introduced in June 2011 and published quarterly – is intended to set a new industry benchmark for disclosure of servicer efforts to assist struggling homeowners, while prompting servicers to correct identified deficiencies. The Servicer Assessment was recently enhanced to provide additional insight into the impact of servicer performance on the borrower's experience, allow for trending analysis of all compliance metrics, and prompt further improvement in servicer performance by tightening performance benchmarks.

- For the fourth quarter of 2013, one servicer was found to need minor improvement, the rest were found to need moderate improvement. All servicers will need to continue to demonstrate progress in areas identified during program reviews.

## HARDEST HIT FUND

The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs. As of February 28, 2014, the 19 HFAs have drawn a total of \$3.46 billion.

- There are currently 68 active programs across the 19 HFAs. Approximately 68 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring underwriters and other staff to review and approve applications.
- Treasury continues to work to identify best practices, share lessons learned, and provide additional assistance and oversight to the HFAs and hosts biweekly calls with servicers and HFAs to identify operational barriers.
- In February, the Arizona, California, Ohio and Oregon HFAs made changes to their programs. Arizona's HFA expanded its Principal Reduction Assistance Component to include severe negative equity as an eligible hardship, and to provide principal reduction for non-delinquent borrowers in a severe negative equity position. California's HFA defunded the inactive Los Angeles Housing Department Principal Reduction program and reallocated funds to its remaining programs. Oregon's HFA expanded its Rebuilding American Homeownership Pilot Program (RAHAPP) statewide.
- On February 27, Ohio's HFA announced it will close its application portal on April 30 because it is rapidly approaching full commitment of program funds. Ohio's HFA will continue to administer the program and process applicants under review until it reaches full commitment of its program funds. Ohio's HFA also reduced its administrative budget and reallocated funds across its programs. On February 28, Ohio's HFA announced the first round of partners approved to carry out eligible blight elimination activities under its Neighborhood Initiative Program.
- One HFA (Ohio) drew a total of \$51.5 million in February. Over the life of the program, the 19 HFAs have drawn a total of \$3.46 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of February 28, 2014 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw down additional funds.

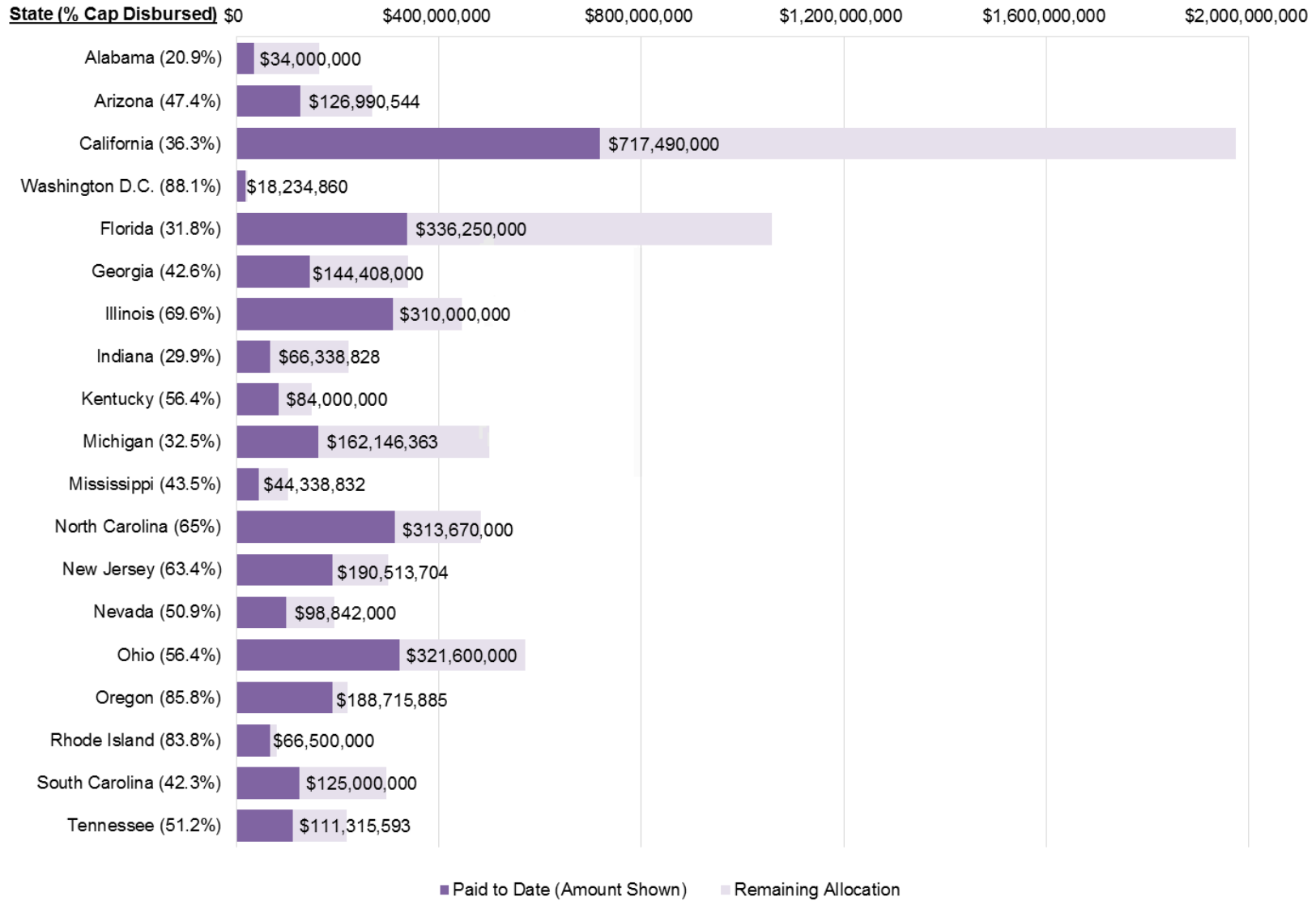


- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx>. Each HFA also submits a quarterly report on the progress of its programs. Direct links to each HFA's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx> and below in the *Programs Available Through the Hardest Hit Fund* table.

### **PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND**

<b>State</b>	<b>Statewide Launch</b>	<b>Reporting Link</b>	<b>Program Information Link</b>
AL	2/2/11	<a href="http://www.hardesthitalabama.com/TreasuryHHA.html">http://www.hardesthitalabama.com/TreasuryHHA.html</a>	<a href="http://www.hardesthitalabama.com">http://www.hardesthitalabama.com</a>
AZ	9/20/10	<a href="http://www.azhousing.gov/ShowPage.aspx?ID=405&amp;CID=11">http://www.azhousing.gov/ShowPage.aspx?ID=405&amp;CID=11</a>	<a href="https://www.savemyhomeaz.gov/">https://www.savemyhomeaz.gov/</a>
CA	1/10/11	<a href="http://www.keepyourhomecalifornia.org/reports.htm">http://www.keepyourhomecalifornia.org/reports.htm</a>	<a href="http://www.keepyourhomecalifornia.org">www.keepyourhomecalifornia.org</a>
DC	4/19/11	<a href="http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx">http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx</a>	<a href="https://www.homesaverdc.org/">https://www.homesaverdc.org/</a>
FL	4/18/11	<a href="http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277">http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277</a>	<a href="https://www.flhardesthithelp.org/">https://www.flhardesthithelp.org/</a>
GA	4/1/11	<a href="http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp">http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp</a>	<a href="https://www.homesafegeorgia.com">https://www.homesafegeorgia.com</a>
IL	7/25/11	<a href="http://www.illinoishardesthit.org/spv-7.aspx">http://www.illinoishardesthit.org/spv-7.aspx</a>	<a href="https://www.illinoishardesthit.org/">https://www.illinoishardesthit.org/</a>
IN	5/10/11	<a href="http://www.877gethope.org/news/indianas-hardest-hit-funding-update">http://www.877gethope.org/news/indianas-hardest-hit-funding-update</a>	<a href="http://www.877gethope.org/">http://www.877gethope.org/</a>
KY	4/1/11	<a href="http://www.kyhousing.org/page.aspx?id=3165">http://www.kyhousing.org/page.aspx?id=3165</a>	<a href="http://www.ProtectMyKYHome.org">http://www.ProtectMyKYHome.org</a>
MI	7/12/10	<a href="http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html">http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html</a>	<a href="http://www.stepforwardmichigan.org">http://www.stepforwardmichigan.org</a>
MS	5/16/11	<a href="http://www.mshomecorp.com/about%20mhc/disclosures.htm">http://www.mshomecorp.com/about%20mhc/disclosures.htm</a>	<a href="http://www.mshomesaver.com">http://www.mshomesaver.com</a>
NC	12/1/10	<a href="http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx">http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx</a>	<a href="http://www.ncforeclosureprevention.gov/">http://www.ncforeclosureprevention.gov/</a>
NJ	5/8/11	<a href="http://www.njhomekeeper.gov/performance.htm">http://www.njhomekeeper.gov/performance.htm</a>	<a href="http://www.njhomekeeper.gov">http://www.njhomekeeper.gov</a>
NV	2/21/11	<a href="http://www.nahac.org/">http://www.nahac.org/</a>	<a href="http://www.nahac.org/">http://www.nahac.org/</a>
OH	9/27/10	<a href="http://www.ohiohome.org/restoringstability/reports.aspx">http://www.ohiohome.org/restoringstability/reports.aspx</a>	<a href="http://www.savethedream.ohio.gov/">http://www.savethedream.ohio.gov/</a>
OR	12/10/10	<a href="http://www.oregonhomeownerhelp.org/en/reporting">http://www.oregonhomeownerhelp.org/en/reporting</a>	<a href="http://www.oregonhomeownerhelp.org/">http://www.oregonhomeownerhelp.org/</a>
RI	12/1/10	<a href="http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&amp;ekmense=c580fa7b_10737418238_10737418240_btnlink">http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&amp;ekmense=c580fa7b_10737418238_10737418240_btnlink</a>	<a href="http://www.hhfri.org/">http://www.hhfri.org/</a>
SC	1/20/11	<a href="http://www.scmortgagehelp.com/reports.html">http://www.scmortgagehelp.com/reports.html</a>	<a href="http://www.scmortgagehelp.com/">http://www.scmortgagehelp.com/</a>
TN	3/1/11	<a href="https://www.keepmytnhome.org/">https://www.keepmytnhome.org/</a>	<a href="http://www.keepmytnhome.org">http://www.keepmytnhome.org</a>

## HARDEST HIT FUND AS OF FEBRUARY 28, 2014



## LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

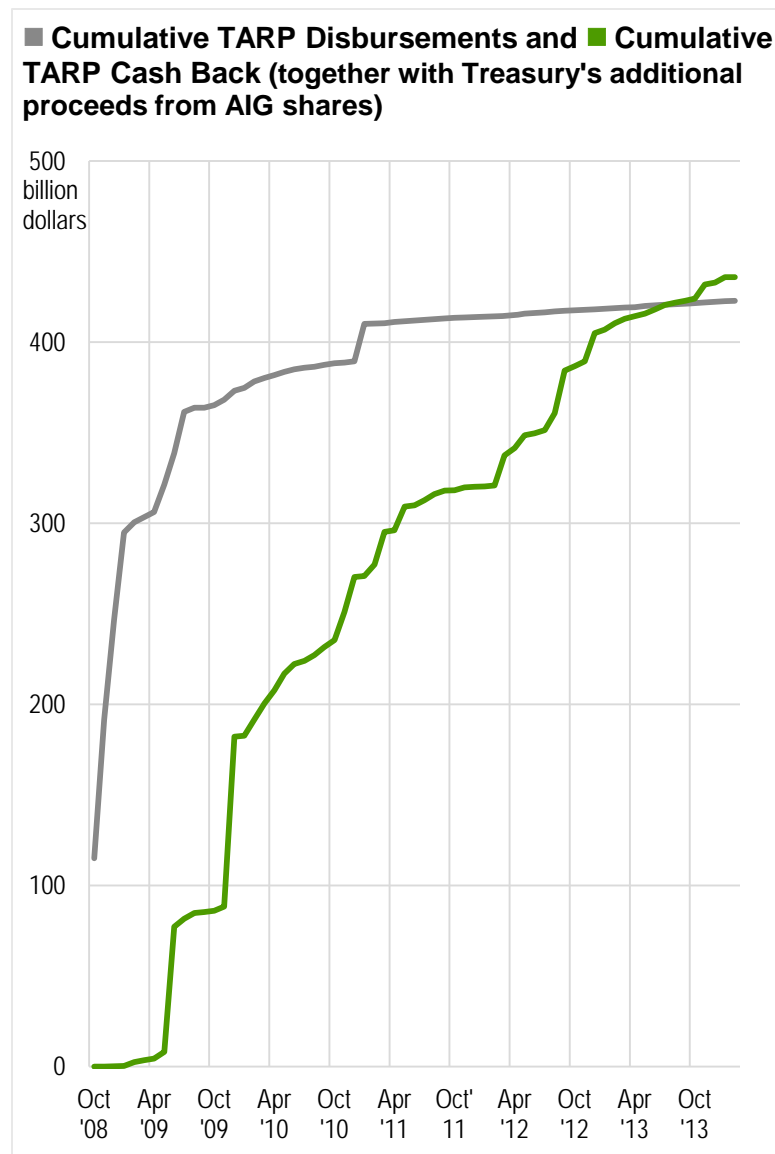
When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date a total of \$422.8 billion has been disbursed under TARP. As of February 28, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG<sup>6</sup>, have exceeded total disbursements by \$13.1 billion<sup>7</sup>. Treasury estimates that the combined overall cost of TARP will be approximately \$39.0 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time, please visit the interactive TARP Tracker at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>.

<sup>6</sup> For more information, see note 10 to the Daily TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

<sup>7</sup> Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 11: *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*.



The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers understand the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

## TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of February 28, 2014 (dollar amounts in billions)	<u>Obligation/ Commitment</u>	<u>Disbursed as of February 28</u>	<u>Outstanding Investment Balance as of February 28</u>	<u>Estimated Lifetime Cost as of November 30<sup>1</sup></u>
<b>Bank Support Programs:</b>				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 1.17	\$ (10.26)
Banks with assets less than \$10 billion <sup>2</sup>	\$ 14.57	\$ 14.57	\$ 0.84	\$ 1.03
<b>Total</b>	<b>\$ 204.89</b>	<b>\$ 204.89</b>	<b>\$ 2.01</b>	<b>\$ (16.12)</b>
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) <sup>3</sup>	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.47	\$ 0.11
<b>Credit Market Programs:</b>				
Public-Private Investment Program (PPIP):				
Equity	\$ 7.23	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	\$ -	\$ 0.33
<b>Total</b>	<b>\$ 19.61</b>	<b>\$ 18.62</b>	<b>\$ -</b>	<b>\$ (2.73)</b>
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.60)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
<b>Other Programs:</b>				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	\$ -	\$ 15.18
<b>Total</b>	<b>\$ 67.84</b>	<b>\$ 67.84</b>	<b>\$ -</b>	<b>\$ 15.18</b>
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ 5.66	\$ 13.70
<b>Sub-total for Investment Programs</b>	<b>\$ 418.07</b>	<b>\$ 411.72</b>	<b>\$ 8.13</b>	<b>\$ 1.53</b>
Making Home Affordable	\$ 29.83	\$ 7.57	n/a	\$ 29.83
Hardest Hit Fund	\$ 7.60	\$ 3.46	n/a	\$ 7.60
FHA-Refinance <sup>4</sup>	\$ 1.03	\$ 0.06	n/a	\$ 0.04
<b>Sub-total for Housing Programs</b>	<b>\$ 38.46</b>	<b>\$ 11.09</b>	<b>n/a</b>	<b>\$ 37.47</b>
<b>Total for TARP Programs</b>	<b>\$ 456.53</b>	<b>\$ 422.81</b>	<b>\$ 8.13</b>	<b>\$ 39.02</b>
Additional AIG Common Shares Held by Treasury <sup>5</sup>	n/a	n/a	n/a	\$ (17.55)
<b>Total for TARP Programs and Additional AIG Shares</b>	<b>\$ 456.53</b>	<b>\$ 422.81</b>	<b>\$ 8.13</b>	<b>\$ 21.47</b>

Footnotes to Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget

- <sup>1</sup> Lifetime cost information is as of November 30, 2013. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.
- <sup>2</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- <sup>3</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- <sup>4</sup> In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- <sup>5</sup> As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

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<sup>8</sup> §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

**Troubled Asset Relief Program**  
**Capital Purchase Program Institutions**  
**As of February 28, 2014**

- A. Remaining CPP Portfolio Institutions**
- B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off**
- C. Institutions in Bankruptcy/Receivership - Currently Not Collectible**

<b>A. Remaining CPP Portfolio Institutions</b>			
<b>Institution Name</b>	<b>Location</b>	<b>Public/Private</b>	<b>Amount Outstanding</b>
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	\$ 80,347,000.00
CommunityOne Bancorp*	Charlotte, NC	Public	\$ 51,500,000.00
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00
Patriot Bancshares, Inc.	Houston, TX	Private	\$ 26,038,000.00
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00
BNCCORP, Inc.	Bismarck, ND	Public	\$ 20,093,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
Community First, Inc.	Columbia, TN	Public	\$ 17,806,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Northern States Financial Corporation	Waukegan, IL	Public	\$ 17,211,000.00
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00
Broadway Financial Corporation*	Los Angeles, CA	Private	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00
Tidelands Bancshares, Inc.	Mount Pleasant, SC	Public	\$ 14,448,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	\$ 12,639,000.00
Meridian Bank	Devon, PA	Private	\$ 12,535,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00
Community Bankers Trust Corporation	Glen Allen, VA	Public	\$ 10,680,000.00
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00



Greer Bancshares Incorporated	Greer, SC	Public	\$ 9,993,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
Provident Community Bancshares, Inc.	Rock Hill, SC	Public	\$ 9,266,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Great River Holding Company	Baxter, MN	Private	\$ 8,400,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Chicago Shore Corporation	Chicago, IL	Private	\$ 7,000,000.00
Duke Financial Group, Inc.	Minneapolis, MN	Private	\$ 7,000,000.00
Idaho Bancorp	Boise, ID	Public	\$ 6,900,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
IA Bancorp, Inc.	Iselin, NJ	Private	\$ 5,976,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
Covenant Financial Corporation	Clarksdale, MS	Private	\$ 5,000,000.00
Wachusett Financial Services, Inc.	Clinton, MA	Private	\$ 5,000,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
Freeport Bancshares, Inc.	Freeport, IL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 2,100,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$ 1,100,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00
Kirkville Bancorp, Inc.	Kirkville, MO	Private	\$ 470,000.00

\*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

<b>B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off</b>		
<b>Institution Name</b>	<b>Bankruptcy/ Receivership Date</b>	<b>Realized Loss/ Write-Off Amount</b>
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
*Institution has exited the bankruptcy/receivership process		

<b>C. Institutions in Bankruptcy/Receivership - Currently Not Collectible</b>		
<b>Institution Name</b>	<b>Bankruptcy/ Receivership Date</b>	<b>Currently Not Collectible Amount</b>
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Midwest Banc Holdings, Inc.	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank	10/19/2012	\$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation	10/29/2012	\$ 72,927,000.00
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00
Premier Bank Holding Company	8/14/2012	\$ 9,500,000.00
Gold Canyon Bank	4/5/2013	\$ 1,607,000.00
Indiana Bank Corp.	4/9/2013	\$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00
TCB Holding Company	12/13/2013	\$ 11,730,000.00
Syringa Bancorp	1/31/2014	\$ 8,000,000.00

United States Department of the Treasury  
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending February 28, 2014		For Period Ending March 31, 2014	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 126,395,213	\$ 126,330,418	\$ 127,635,000	\$ 127,570,000
<b>PERSONNEL SERVICES Total:</b>			<b>\$ 126,395,213</b>	<b>\$ 126,330,418</b>	<b>\$ 127,635,000</b>	<b>\$ 127,570,000</b>
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,426,220	\$ 2,401,119	\$ 2,441,000	\$ 2,411,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	786,303	711,540	787,000	712,000
	2400	PRINTING & REPRODUCTION	459	459	500	500
	2500	OTHER SERVICES	273,384,500	222,217,070	276,505,000	224,369,000
	2600	SUPPLIES AND MATERIALS	1,846,153	1,841,968	1,851,000	1,847,000
	3100	EQUIPMENT	253,286	243,907	254,000	244,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	-	-	-	-
	4300	INTEREST & DIVIDENDS	634	634	640	640
<b>NON-PERSONNEL SERVICES Total:</b>			<b>\$ 278,709,513</b>	<b>\$ 227,428,656</b>	<b>\$ 281,851,140</b>	<b>\$ 229,596,140</b>
<b>GRAND TOTAL:</b>			<b>\$ 405,104,726</b>	<b>\$ 353,759,074</b>	<b>\$ 409,486,140</b>	<b>\$ 357,166,140</b>

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Agreements Under TARP [Section 105(a)(3)(A)]**

**For Period February 2014**

<b>Date Approved</b>	<b>Type of Transaction</b>	<b>Vendor</b>	<b>Purpose</b>
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detaillee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detaillee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detaillee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detaillees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc.	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detaillee
1/7/2009	Contract	Colonial Parking Inc.	Parking

Date Approved	Type of Transaction	Vendor	Purpose
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detaillee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detaillee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	McKee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detaillee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detaillee

Date Approved	Type of Transaction	Vendor	Purpose
5/5/2009	Interagency Agreement	Federal Reserve Board	Detaillee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detaillee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detaillee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detaillee
8/10/2009	Interagency Agreement	NASA	Detaillee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detaillee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detaillee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefler & Arnett, Inc.*****	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc.	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory
8/6/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detaillee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc.****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Subscription Services
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services



Date Approved	Type of Transaction	Vendor	Purpose
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Interns
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology
10/4/2011	Interagency Agreement	Internal Revenue Service	Detailee
10/20/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
11/18/2011	Contract	Qualx Corporation*	FOIA Support Services
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services
12/20/2011	Contract	Allison Group LLC*	Training
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/30/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/4/2012	Interagency Agreement	Government Accountability Office	Administrative Support
1/5/2012	Interagency Agreement	Office of Personnel Management	Training
2/2/2012	Contract	Moody's Analytics Inc.	Subscription Services

Date Approved	Type of Transaction	Vendor	Purpose
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
2/14/2012	Contract	Association of Govt Accountants	Administrative Support
2/27/2012	Contract	Diversified Search LLC	Financial Advisory
3/6/2012	Contract	Integrated Federal Solutions, Inc.*	Acquisition Support Services
3/14/2012	Interagency Agreement	Department of Interior	Information Technology
3/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support
5/10/2012	Contract	Equilar Inc.*	Subscription Services
6/12/2012	Interagency Agreement	Department of Justice	Legal Services
6/15/2012	Contract	Qualx Corporation*	Administrative Support
6/30/2012	Contract	West Publishing Corporation	Subscription Services
7/26/2012	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/1/2012	Interagency Agreement	Internal Revenue Service	Training
8/3/2012	Contract	Harrison Scott Publications	Subscription Services
9/8/2012	Contract	SNL Financial LC	Subscription Services
9/26/2012	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
11/19/2012	Interagency Agreement	Government Accountability Office	Oversight Services
12/13/2012	Contract	Association of Govt Accountants	Administrative Support
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
2/13/2013	Contract	Mercer (US) Inc.	Administrative Support
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services
3/16/2013	Contract	Bloomberg Finance L.P.	Subscription Services
3/7/2013	Interagency Agreement	Department of Housing and Urban Development	Research and analysis
3/28/2013	Interagency Agreement	Treasury Acquisition Institute	Training
5/1/2013	Interagency Agreement	Internal Revenue Service	Detailee
5/10/2013	Contract	Equilar Inc.*	Data Subscription Services
6/13/2013	Contract	West Publishing Corporation	Subscription Services
8/1/2013	Contract	Evolution Management, Inc.	Training
8/28/2013	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/26/2013	Contract	SNL Financial LC	Subscription Services
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
11/22/2013	Interagency Agreement	Internal Revenue Service	Legal Services
12/12/2013	Contract	Association of Govt Accountants	Administrative Support

\* Small or Women-, or Minority-Owned Small Business

\*\*Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

\*\*\*Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

\*\*\*\* Previously listed separate contracts for various training.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Insurance Contracts [Section 105(a)(3)(B)]**

**For Period Ending February 28, 2014**

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Investment Status Definition Key	
<b>Full investment outstanding</b>	Treasury's full investment is still outstanding
<b>Redeemed</b>	institution has repaid Treasury's investment
<b>Sold</b>	by auction, an offering, or through a restructuring
<b>Exited bankruptcy/receivership</b>	Treasury has no outstanding investment
<b>Currently not collectible</b>	investment is currently not collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
<b>In full</b>	all of Treasury's investment amount
<b>In part</b>	part of the investment is no longer held by Treasury, but some remains
<b>Warrants outstanding</b>	Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
<b>Warrants not outstanding</b>	Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Troubled Asset Relief Program

Transactions Report - Investment Programs  
For Period Ending February 19, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00											
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13						\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11													
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,276,415.80	Sold, in full; warrants outstanding								
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14						\$150,621.36	(\$50,000.00)	536	\$281.00	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	10-Feb-14													
44,8,14	ADBANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								
	ADBANC, INC.	OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13							(\$64,026.11)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding								
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13							(\$42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	25-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13												\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.45		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13						(\$25,000.00)							
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00		26,918	\$1,000.00			\$900,000.00	173,069
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09													
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding								
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13							(\$90,025.20)						
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12						(\$570,003.00)							
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00			\$340,000,000.00	24,264,129
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09													
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12												\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11													
15,14	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	9-Apr-13							(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding								
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding								
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	18-Apr-12						\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-0													



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full, warrants not outstanding								
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12						\$2,250,000.00		2,250	\$1,000.00				
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,250,000.00		2,750	\$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full, warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						\$9,040,370.00		11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible								
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12													
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full, warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00		18,500	\$977.60	(\$414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14							(\$212,630.18)						
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full, warrants not outstanding								
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full, warrants not outstanding								
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12													
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full, warrants not outstanding							\$939,920.00	543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,863,334.22	Full investment outstanding; warrants outstanding								
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full, warrants not outstanding								
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full, warrants not outstanding								
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-11												\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13							(\$61,787.30)						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full, warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11												\$6,202,523.25	2,887,500
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full, warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00		8,864	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11												\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full, warrants not outstanding								
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13						\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14							(\$104,500.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09		\$6,000,000.00											
15,14	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full, warrants not outstanding								
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	26-Apr-13						\$60,000.00		60,000	\$1.05	\$3,000.60			
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00		2,340,000	\$1.05	\$117,023.40		\$125,135.60	120,000
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	31-May-13							(\$25,000.00)						
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full, warrants not outstanding								
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full, warrants not outstanding								
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-Mar-12						\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full, warrants not outstanding								
	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full, warrants outstanding								
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11						\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full, warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09						\$4,640,000.00							
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full, warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full, warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full, warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVEST FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding								
	CALVEST FINANCIAL CORPORATION	RANCHO SANTA MARGARITA	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full, warrants not outstanding								
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full, warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full, warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09						\$3,555,199,000.00		3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09												\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full, warrants not outstanding								
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						\$247,727.04		264	\$938.40	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND															

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full, warrants not outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13						\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13											\$13,107,778.30	1,846,374	
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full, warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		\$3,500,000.00											
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11													
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263	
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11													
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full, warrants not outstanding					(\$4,114,000.00)			
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1,268,825.80		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86		3,037	\$932.05	(\$205,740.14)	\$115,861.34	132	
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13													
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$32,969.92)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full, warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12											\$287,213.85	315	
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$689,313.24	756	
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	144	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12							(\$219,963.60)						
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding								
	CECIL BANCORP, INC.	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full, warrants not outstanding								
	CECIL BANCORP, INC.	LEBANON	TN	20-Nov-13						\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178	
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full, warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11													
11,59	CENTER FINANCIAL CORPORATION / BCBNC BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full, warrants outstanding								
	CENTER FINANCIAL CORPORATION / BCBNC BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full, warrants not outstanding								
	CENTERBANK	MILFORD	OH	29-Oct-12						\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD	OH	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113	
	CENTERBANK	MILFORD	OH	11-Jan-13							(\$18,562.50)						
	CENTERBANK	MILFORD	OH	26-Mar-13							(\$6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full, warrants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27,875,000.00		27,875	\$1,000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09											\$212,000.00	125,413	
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full, warrants not outstanding								
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09						\$15,000,000.00		15,000	\$1,000.00				
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09											\$750,000.00	750	
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full, warrants not outstanding								
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11											\$2,525,000.00	234,742	
8	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding								
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full, warrants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290	
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full, warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						\$5,333,059.60		5,758	\$926.20	(\$424,940.40)			
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100	
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							(\$203,764.00)						
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full, warrants not outstanding								
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12						\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full, warrants not outstanding								
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10						\$11,300,000.00		11,300	\$1,000.00				
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10											\$319,658.99	268,621	
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full, warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11						\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13											\$751,888.00	79,288	
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full, warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7,000,000.00		7,000	\$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11											\$185,016.80	79,067	
93	CENTRAL VIRGINIA BANCSHARES, INC.	POWHEATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full, warrants not outstanding								
	CENTRAL VIRGINIA BANCSHARES, INC.	POWHEATAN	VA	1-Oct-13						\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full, warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11						\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182	
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full, warrants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11						\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375	
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,209,163.52	Sold, in full, warrants outstanding								
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13													
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14							(\$82,114.50)						
	CENTRIUM FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14							(\$19,500.00)						
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full, warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12								40,000	\$0.99	(\$600.00)	\$198,635.58	200,000	
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12								9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	300,000	
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13							(\$98,500.00)						
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$											



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full, warrants not outstanding								
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full, warrants outstanding								
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11						\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00		94	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14						\$3,385,788.00		93	\$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full, warrants outstanding								
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full, warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11						\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11												\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full, warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10												\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full, warrants not outstanding								
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	28-Nov-12						\$955,825.50		1,095	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50		1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full, warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13						\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00		6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13													
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13												\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13												\$225,647.45	145,579
8,17	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full, warrants not outstanding								
	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13						\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13						\$12,335,976.50		15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13													
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,573,086.72	Redeemed, in full, warrants not outstanding								
	COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11						\$64,450,000.00		64,450	\$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11												\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full, warrants not outstanding								
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						\$16,500,000.00		16,500	\$1,000.00				
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11												\$526,604.00	263,859
8,14	COLECAST BANCSHARES, INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full, warrants not outstanding								
	COLECAST BANCSHARES, INC.	LAMAR	CO	19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)			
	COLECAST BANCSHARES, INC.	LAMAR	CO	22-Jul-13						\$8,990,505.00		9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
	COLECAST BANCSHARES, INC.	LAMAR	CO	12-Sep-13													
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full, warrants not outstanding								
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	26-Oct-11						\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full, warrants not outstanding								
	COLONY BANCORP, INC.	FITZGERALD	GA	7-Feb-13						\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)			
	COLONY BANCORP, INC.	FITZGERALD	GA	8-Feb-13						\$265,135.29		339	\$782.10	(\$73,864.71)			
	COLONY BANCORP, INC.	FITZGERALD	GA	26-Mar-13													
	COLONY BANCORP, INC.	FITZGERALD	GA	12-Jun-13												\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full, warrants not outstanding								
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10						\$76,898,000.00		76,898	\$1,000.00			\$3,301,647.00	398,023
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10													
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full, warrants not outstanding								
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11						\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full, warrants not outstanding								
	COMERICA INC.	DALLAS	TX	17-Mar-10						\$2,250,000,000.00		2,250,000	\$1,000.00			\$181,102,043.40	11,479,592
	COMERICA INC.	DALLAS	TX	12-May-10													
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full, warrants not outstanding								
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09						\$5,000,000.00		5,000	\$1,000.00				
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13												\$566,858.50	87,200
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full, warrants not outstanding								
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						\$130,500.00		174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00		1,959,000	\$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12						\$13,300,250.00		17,467,000	\$0.75	(\$4,366,750.00)		\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						\$600,000.00		800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12													
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full, warrants not outstanding								
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13						\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13													
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full, warrants not outstanding								
	COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12						\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full, warrants not outstanding								
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12						\$500,000.00		500	\$1,000.00			\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full, warrants not outstanding								
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10						\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$979,338.70	Full investment outstanding; warrants outstanding								
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,388.61	Redeemed, in full, warrants not outstanding								
	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10						\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full, warrants not outstanding								
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11						\$19,468,							

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>6</sup>	Warrant Proceeds		
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12							\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11-Jan-13								(\$10,027.50)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13								(\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding									
	COMMUNITY INVESTORS BANCORP, INC.	BUCCYRUS	OH	19-Dec-12							\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCCYRUS	OH	20-Dec-12							\$1,517,150.00		1,597	\$950.00	(\$79,850.00)	\$105,000.00	130	
	COMMUNITY INVESTORS BANCORP, INC.	BUCCYRUS	OH	11-Jan-13								(\$24,700.00)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCCYRUS	OH	26-Mar-13								(\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding									
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11							\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11												\$460,000.00	311,972	
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding									
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13							\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13								(\$48,849.24)						
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding									
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11							\$24,000,000.00		24,000	\$1,000.00		\$1,200,000.00	1,200	
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding									
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12							\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12							\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13								(\$112,944.00)						
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13												\$698,351.00	521,158	
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding									
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding									
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12							\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12							\$2,687,046.56		3,256	\$825.30	(\$568,953.44)	\$106,364.00	164	
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13								(\$25,000.00)						
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding									
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12							\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00	32	
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13								(\$5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13								(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding									
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12							\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12							\$6,193,989.20		6,748	\$917.90	(\$554,010.80)	\$372,240.00	376	
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13								(\$69,071.98)						
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,287,864.44	Full investment outstanding; warrants outstanding									
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,837,264.58	Redeemed, in part; warrants outstanding									
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14							\$1,000,000.00		1,000	\$1,000.00				
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, in full; warrants outstanding									
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14							\$24,900,000.00		24,900	\$1,000.00				
8,14	CROSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding									
	CROSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13							\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSTOWN HOLDING COMPANY	BLAINE	MN	23-Jul-13							\$10,117,381.00		10,300	\$982.30	(\$182,619.00)	\$531,210.67	533	
	CROSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13								(\$104,611.76)						
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding									
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding									
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09							\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09							\$32,500,000.00		32,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09												\$1,307,000.00	834,761	
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding									
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11							\$19,891,000.00		19,891	\$1,000.00		\$995,000.00	995	
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding									
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11							\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000	
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding									
	DELMAR BANCORP	DELMAR	MD	7-Feb-13							\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)	\$311,943.55	450	
	DELMAR BANCORP	DELMAR	MD	8-Feb-13							\$215,462.72		352	\$612.10	(\$136,537.28)			
	DELMAR BANCORP	DELMAR	MD	26-Mar-13								(\$55,089.90)						
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding									
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09							\$1,895,467.59		2,315	\$816.45	(\$419,532.41)	\$40,563.34	50	
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13							\$301,428.58		366	\$823.03	(\$64,571.42)			
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13							\$1,895,467.59		2,315	\$816.45	(\$419,532.41)			
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding									
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8-Aug-12							\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12							\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75)	\$688,041.09	902,000	
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12							\$350,520.00		480,000	\$0.73	(\$129,480.00)	\$91,535.40	120,000	
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12								(\$149,299.61)						
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding									
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13							\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)	\$3,372.19	5	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13							\$72,684,793.30		131,530	\$552.60	(\$58,845,206.70)	\$4,922,044.87	7,298	
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13								(\$807,103.48)						
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding									
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10							\$1,224,558,000.00		1,224,558	\$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10												\$172,000,000.00	20,500,413	
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding									
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	4-Aug-11														

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>6</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	ENCORE BANCSHARES, INC.	HOUSTON	TX	27-Sep-11													
	ENCORE BANCSHARES, INC.	HOUSTON	TX	23-Nov-11													
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						\$35,000,000.00		35,000	\$1,000.00				
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$1,006,100.00	324,074
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$200,000.00	200
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550	\$875.20	(\$568,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$560,004.75)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
8,14,18	F & M BANCSHARES, INC.	TREZEVAULT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVAULT	TN	6-Nov-09		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVAULT	TN	6-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVAULT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	26-Mar-13													
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12												\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12													
15,14	F&C BANCORP, INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP, INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12												\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12													
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11												\$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Full investment outstanding; warrants outstanding								
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13													
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00		30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12												\$75,000.00	223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12												\$37,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13													
45,8,14	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding								
	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	21-Jul-11						\$700,000.00		700	\$1,000.00			\$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13													
45,8,14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding								
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11						\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding								
	FFW CORPORATION	WABASH	IN	28-Nov-12						\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding								
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding								
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding								
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						\$439,000.00		439	\$1,058.90		\$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00		6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	12-Sep-13													
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding								
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10		135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	2-Aug-12						\$26,737.80		30	\$891.30	(\$3,262.20)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12						\$298,572.10		335	\$891.30	(\$36,427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66		3,591	\$891.30	(\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90)		\$167,374.94	176</

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full, warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						\$690,723.49		769	\$898.20	(\$7,276.51)		\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12						\$366,469.68		408	\$898.20	(\$41,530.32)		\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13													
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13													
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full, warrants not outstanding								
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12						\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13													
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13													
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full, warrants not outstanding								
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						\$15,000,000.00		15,000,000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00		35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full, warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00		17,000	\$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full, warrants not outstanding								
	FIRST BANCORP (NC)	TROY	NC	1-Sep-11						\$65,000,000.00		65,000	\$1,000.00				
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11												\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	18-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part, warrants outstanding								
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full, warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						\$3,675,000.00		3,675	\$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00		3,675	\$1,000.00			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full, warrants not outstanding								
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11						\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full, warrants not outstanding								
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full, warrants not outstanding								
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00		300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.99	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13							(\$993,058.50)						
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,209,702.23		5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13													
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full, warrants not outstanding								
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11						\$100,000,000.00		100,000	\$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11												\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.63	Sold, in full, warrants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09		\$2,032,000.00											
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12						\$1,373,084.00		1,500	\$916.70	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13													
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full, warrants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25,000,000.00		25,000	\$1,000.00			\$599,042.00	599,042
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11													
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full, warrants not outstanding								
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						\$10,082,565.38		10,958	\$920.10	(\$875,434.62)			
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6-Feb-13												\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full, warrants not outstanding								
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00											
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full, warrants not outstanding								
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12						\$21,004,704.00		23,184	\$906.00	(\$2,179,296.00)			
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12												\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full, warrants not outstanding								
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full, warrants not outstanding								
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09						\$41,500,000.00		41,500	\$1,000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11												\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$3,979,128.30	Full investment outstanding; warrants outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PIELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full, warrants not outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PIELLAS PARK	FL	31-May-11						\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full, warrants not outstanding								
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12						\$11,155,120.50		11,350	\$982.80	(\$194,879.50)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12												\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full, warrants not outstanding								
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12												\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12												\$440,082.72	673
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12												\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12						\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12						\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12													
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full, warrants outstanding								
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12						\$35,618,420.00		37,000	\$962.70	(\$1,381,580.00)			
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21									





FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						\$28,401,847.00		250,578	\$911.50	(\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13							(\$2,430,578.56)						
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13												\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding			20,471	\$390.80	(\$12,471,000.00)			
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13													
8,44,14	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00							
	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding								
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09												\$900,000.00	375,806
45,8,14	FNBB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding								
	FNBB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding								
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible								
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12										(\$1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible								
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11										(\$5,800,000.00)			
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding								
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12						\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13							(\$25,000.00)						
15	FREEMONT BANCSHARES, INC.	FREEMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,200,468.45	Full investment outstanding; warrants outstanding								
15,11,14	FREEMONT BANCSHARES, INC.	FREEMONT	CA	25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding								
	FREEMONT BANCSHARES, INC.	FREEMONT	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding								
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Nov-09						\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	6-Oct-10						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	16-Jul-10						\$376,500,000.00		376,500	\$1,000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10												\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding								
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,626,457.50	Sold, in full; warrants not outstanding								
	GEORGIA PRIMARY BANK	ATLANTA	GA	10-Feb-14						\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$70,312.50	225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13							(\$25,000.00)						
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible								
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13										(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09												\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding								
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$899,596.70	Full investment outstanding; warrants outstanding								
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09						\$6,319,000.00							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
15	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding								
45	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08						\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11													
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11												\$6,436,364.00	909,091
	GREEN BANCSHARES, INC.	GREENEVILLE	TN	23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding								
	GREEN BANCSHARES, INC.	GREENEVILLE	TN	7-Sep-11						\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding								
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12						\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13						\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13						\$800,000.00		800	\$1,000.00			\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding								
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	14-Jul-10						\$651,000.00		651	\$1				

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>6</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10													
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00			\$21,000.00	21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12						\$12,000,000.00		12,000	\$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00		18,255	\$1,000.00				
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13												\$540,000.00	287,134
8,17	HCSB FINANCIAL CORPORATION	LOUIS	IN	6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12						\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11						\$81,698,000.00		81,698	\$1,000.00				
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11												\$1,800,000.00	609,687
8,17,45	HERITAGE BANCSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding								
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	16-Mar-11						\$2,606,000.00		2,606	\$1,000.00				
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00		7,497	\$1,000.00			\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding								
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						\$40,000,000.00		40,000	\$1,000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13												\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						\$24,000,000.00		24,000	\$1,000.00			\$450,000.00	138,037
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11													
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21,000,000.00		21,000	\$1,000.00				
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13												\$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25,000,000.00		25,000	\$1,000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09												\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09													
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11						\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
8	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding								
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13						\$2,561,325.00		3,550	\$721.50	(\$988,675.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13													
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11						\$50,000,000.00		50,000	\$1,000.00				
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11												\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding								
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13						\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50		645	\$942.90	(\$36,829.50)			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13													
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13													
8,17	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	31-Oct-12						\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	11-Jan-13													
11	HOPPED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding								
	HOPPED BANCORP	HOPKINSVILLE	KY	19-Dec-12						\$18,400,000.00		18,400	\$1,000.00				
11,45	HOPPED BANCORP	HOPKINSVILLE	KY	16-Jan-13												\$256,257.00	253,666
	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10													
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$6,250,000.00		6,250	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						\$18,750,000.00		18,750	\$1,000.00			\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLCOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELLCOTT CITY	MD	22-Sep-11						\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09													
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12						\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding								
	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10						\$1,398,071,000.00		1,398,071	\$1,000.00				
	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11												\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding								
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13													
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13													
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00	\$916,227.47	Full investment outstanding; warrants outstanding								
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding								
	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10						\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09						\$90,000,000.00		90,000	\$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09												\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding								
	IBT BANCORP, INC.	IRVING	TX	12-Jun-13						\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding								
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10</													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding								
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27,000,000.00		27,000	\$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00		131,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13											\$4,018,511.00	1,326,238	
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding								
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13						(\$242,500.00)							
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible								
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12										(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding								
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25,000,000,000.00		2,500,000	\$10,000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09												\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANCSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding								
	KATAHDIN BANCSHARES CORP.	HOULTON	ME	18-Aug-11						\$10,449,000.00		10,449	\$1,000.00		\$522,000.00	522	
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
	KEYCORP	CLEVELAND	OH	30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00				
	KEYCORP	CLEVELAND	OH	20-Apr-11											\$70,000,000.00	35,244,361	
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$125,805.00	Full investment outstanding; warrants outstanding								
8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12						\$3,308,000.00		4,000	\$827.00	(\$692,000.00)	\$140,400.00	200	
	KS BANCORP, INC	SMITHFIELD	NC	11-Jan-13						(\$25,000.00)							
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00											
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10						\$4,451,000.00		4,451	\$1,000.00		\$100,000.00	100	
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding								
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00		19,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12											\$2,800,000.00	997,050	
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding								
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10						\$56,044,000.00		56,044	\$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11											\$877,557.00	198,269	
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12						\$2,370,930.00		3,000	\$790.30	(\$629,070.00)	\$104,375.00	150	
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13						(\$23,709.29)							
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13						(\$1,290.71)							
11	LCNB CORP.	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding								
	LCNB CORP.	LEBANON	OH	21-Oct-09						\$13,400,000.00		13,400	\$1,000.00				
	LCNB CORP.	LEBANON	OH	22-Nov-11											\$602,557.00	217,063	
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding								
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						\$5,830,000.00		5,830	\$1,000.00		\$292,000.00	292	
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible								
	LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11										(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00		57,500	\$1,000.00		\$2,875,000.00	2,875	
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11						\$21,900,000.00		21,900	\$1,000.00		\$1,095,000.00	1,095	
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,438,136.22	Full investment outstanding; warrants outstanding								
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						\$5,645,000.00		5,645	\$1,000.00				
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding								
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.79	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10						\$950,000,000.00		950,000	\$1,000.00		\$213,671,319.20	13,049,451	
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10													
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding								
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12											\$860,326.00	561,343	
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding								
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09						\$15,000,000.00		15,000	\$1,000.00				
	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09											\$560,000.00	209,497	
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding								
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11						\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12											\$31,838,761.34	1,218,522	
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding								
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12											\$1,300,000.00	398,734	
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding								
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13						\$3,370,000.00		3,370	\$1,022.60	\$76,195.70	\$182,878.45	169	
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	6-Jan-14						(\$25,000.00)							
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00</										



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>6</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12													
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12							(\$255,688.75)						
43	MARSHALL & ISLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
	MARSHALL & ISLEY CORPORATION	MILWAUKEE	WI	5-Jul-11						\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding								
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						\$196,000,000.00		196,000	\$1,000.00			\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11						\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		\$9,698,000.00											
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
44,8,14	MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS	MI	3-Jul-12												\$7,465,100.00	616,438
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$2,851,025.61	Full investment outstanding; warrants outstanding								
	MERIDIAN BANK	DEVON	PA	11-Dec-09		\$6,335,000.00											
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90		29	\$900.10	(\$1,897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	13-Jan-13													
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00		45,000	\$981.20	(\$847,350.00)		\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	11-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding								
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-09						\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,036,234.44	Full investment outstanding; warrants outstanding								
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09		\$2,348,000.00											
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10,000,000.00		10,000	\$1,000.00			\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						\$22,000,000.00		22,000	\$1,000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11												\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding								
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding								
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$206,557.00	104,384
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11													
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding								
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14							(\$25,000.00)						
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible								
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10													
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding								
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09						\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTSTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11												\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	14-Aug-12						\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding								
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						\$5,116,000.00		5,116	\$1,000.00				
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00		5,500	\$1,000.00				
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12						\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding								
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13						\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09						\$14,700,000.00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10													
45,8,14	MONETREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONETREE CORPORATION	LENOIR CITY	TN	15-Sep-11						\$9,516,000.00		9,516	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>6</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12													
59,11	NARA BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
	NARA BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC.	LOS ANGELES	CA	8-Aug-12													
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding							\$2,189,317.20	521,266
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13						\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,996.94		21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13							(\$185,031.79)						
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11						\$150,000,000.00		150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11												\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding								
	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding								
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding								
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding								
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-11						\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12												\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding								
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13												\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13													
44,8,14	NICOLET BANCSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding								
	NICOLET BANCSHARES, INC.	GREEN BAY	WI	1-Sep-11						\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding								
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	13-Jan-12												\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding								
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00		4,227	\$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12												\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09						\$1,230,000.00							
	NORTHERN STATE BANK	CLOSTER	NJ	28-Mar-12						\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding								
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09						\$1,576,000,000.00		1,576,000	\$1,000.00			\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding								
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding								
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00		2,000	\$1,032.10			\$64,220.00	
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00		8,500	\$1,032.10			\$272,935.00	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13							(\$108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding								
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13						\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding								
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12						\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13													
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13												\$122,887.50	163,830
45	OAK VALLEY BANCORP	OKADALE	CA	9-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding								
	OAK VALLEY BANCORP	OKADALE	CA	11-Aug-11						\$13,500,000.00		13,500	\$1,000.00				
	OAK VALLEY BANCORP	OKADALE	CA	28-Sep-11												\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding								
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09						\$38,263,000.00		38,263	\$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10												\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding								
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13						\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09						\$7,000,000.00		7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09												\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding								
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09						\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09													
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding								
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13						\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						\$452,424.00		1,200	\$377.00	(\$747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						\$668,079.44		1,772	\$377.00	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13													
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13							(\$258,053.73)					\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding								
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13						\$1,239,000.00		1,239	\$1,142.90	\$177,053.10			
	OMEGA CAPITAL CORP.	LAKEWOOD															

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11													
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10										(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$3,041,670.80	Sold, in full; warrants not outstanding								
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14													
85	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$134,487.50	203
	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	15-Feb-13													
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00				
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12													
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12													
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12													
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12													
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)					\$325,200.40	421
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12													
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12						\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding								
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13							(\$117,128.64)						
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13												\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31,762,000.00		31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding								
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNEDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding								
48	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11													
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12													
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$537,633.00	154,354
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3,727,000.00		3,727	\$1,167.00			\$622,446.27	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							(\$25,000.00)						
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding								
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00		500	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13						\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding								
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10													
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						\$14,341,000.00		14,341	\$1,000.00				
48,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							\$110,000.00	150,296
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						\$21,000,000.00		21,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12												\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (VA)	LYNDEN	VA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (VA)	LYNDEN	VA	3-Aug-11						\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding								
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,998.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12												\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	FASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORPORATION, INC.	FASLEY	SC	24-Apr-12						\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding								
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13							(\$25,000.00)						
8	PEOPLESOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding								
	PEOPLESOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13						\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
8,17,45	PIFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding								
	PIFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding								
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible								
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10													
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding								
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						\$23,750,000.00		23,750	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00		71,250	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12												\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS, INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding								
	PLATO HOLDINGS, INC.	SAINT PAUL	MN	26-Apr-13						\$120,000.00		120,000	\$1.00	\$180.00			
	PLATO HOLDINGS, INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00	\$3,570.			

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full, warrants not outstanding								
	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	DR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full, warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	DR	9-Apr-13						\$41,400,000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full, warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$362,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12										(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09						\$3,262,000.00							
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full, warrants not outstanding								
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00		243,815	\$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12											\$1,225,000.00	645,013	
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full, warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full, warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13											\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											\$19,047,005.12		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding								
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full, warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full, warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full, warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)			
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12											\$1,100,000.00	778,421	
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full, warrants not outstanding								
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11						\$38,237,000.00		38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11											\$1,100,000.00	521,888	
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full, warrants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full, warrants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13													
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	15-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full, warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full, warrants not outstanding								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
8	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding								
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full, warrants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11						\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full, warrants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full, warrants not outstanding								
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	8-Nov-12						\$246,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	11-Jan-13										(\$13,875.00)			
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	26-Mar-13										(\$11,125.00)			
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full, warrants not outstanding								
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						\$3,500,000,000.00		3,500,000	\$1,000.00			\$45,000,000.00	48,253,677
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12													
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full, warrants not outstanding								
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13										(\$401,960.00)			
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full, warrants not outstanding								
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13						\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13										(\$89,663.40)			
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding								
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full, warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12						\$10,500,000.00		10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$392,232.50	Full investment outstanding; warrants outstanding								
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible								
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13										(\$25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	MARLBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding								
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full, warrants not outstanding								
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11						\$108,676,000.00		108,676	\$1,000.00				
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13												\$527,361.00	517,012
8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding								
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full, warrants not outstanding								
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11						\$8,816,000.00		8,816	\$1,000.00				
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11												\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full, warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13													
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13													
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full, warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11													
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full, warrants not outstanding							\$290,000.00	290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11													
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full, warrants not outstanding							\$341,000.00	341
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10													
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full, warrants not outstanding							\$522,000.00	522
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10													
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13													
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full, warrants not outstanding							\$50,000.00	137,966
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11													
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full, warrants not outstanding							\$625,000.00	625
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13													
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13													
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full, warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13													
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-18													
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full, warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09													
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11													
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full, warrants not outstanding							\$25,000.00	172,970
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10													
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full, warrants not outstanding							\$85,000.00	85,000
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09													
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10													
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full, warrants not outstanding							\$11,150,939.74	595,829
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09													
8,32,97	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09													
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							\$275,000.00	163,065
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10													
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full, warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12													
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13													
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full, warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10													
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full, warrants not outstanding							\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13													
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13													
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	9-Apr-13													
11,9,36	SOUTHERN BANCORP, INC.	ARCADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full, warrants not outstanding								
	SOUTHERN BANCORP, INC.	ARCADELPHIA	AR	6-Aug-10													
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full, warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12													
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full, warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12													
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12													
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full, warrants not outstanding							\$243,000.00	243
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11													
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full, warrants not outstanding							\$250,000.00	250
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11													
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full, warrants outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11													
8	SOUTHWEST BANCSHARES, INC.	STYLACALIGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding								
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full, warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12													
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	29-May-13													
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full, warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11													
8	SPIRIT BANCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full, warrants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	21-Oct-13													
	SPIRIT BANCORP, INC.	BRISTOW	OK	6-Jan-14													
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$804,783.00	Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full, warrants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13													
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full, warrants outstanding							\$3,000,000.00	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11													
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full, warrants not outstanding								
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11													
8,11	STATE BANCSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full, warrants not outstanding								
	STATE BANCSHARES, INC.	FARGO	ND	12-Aug-09													
	STATE BANCSHARES, INC.	FARGO	ND	29-Jun-11													
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full, warrants not outstanding							\$2,500,000.00	250
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10													
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full, warrants not outstanding							\$750,000.00	750
	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09													
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09													
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full, warrants not outstanding							\$60,000,000.00	2,788,104
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12													
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full, warrants not outstanding							\$1,245,000.00	1,245,000
	STEELE STREET BANK CORPORATION	DENVER	CO	1-Sep-11													
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00											



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NI	26-Oct-11													
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding							\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11													
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11													
8,14	STONEBRIDGE FINANCIAL CORP	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding							\$778,000.00	778
	STONEBRIDGE FINANCIAL CORP	WEST CHESTER	PA	26-Mar-13													
	STONEBRIDGE FINANCIAL CORP	WEST CHESTER	PA	27-Mar-13						\$1,796,209.03	10,351	\$173.50				\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP	WEST CHESTER	PA	9-Apr-13						\$107,935.66	622	\$173.50				\$8,358.99	33
	STONEBRIDGE FINANCIAL CORP	WEST CHESTER	PA	9-Apr-13													
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11													
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11													
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09													
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09													
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08		\$1,350,000,000.00											
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11													
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11													
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							\$30,066,661.40	17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11													
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding								
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10													
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding								
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10													
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10													
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11													
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding								
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11													
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding								
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09													
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10													
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding								
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11													
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding								
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13													
8,103	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible								
	SYRINGA BANCORP	BOISE	ID	31-Jan-14													
	SYRINGA BANCORP	BOISE	ID	31-Jan-14													
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12													
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12													
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding								
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11													
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	15-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible								
	TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13													
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding								
	TCF FINANCIAL CORPORATION	WAYZATA	MN	22-Apr-09													
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09													
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding								
	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11													
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible								
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12													
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13													
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13													
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13													
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	15-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding								
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09													
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10													
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding								
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10													
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding								
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11													
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding								
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10													
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10													
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding								
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10													
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10													
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11													
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13													
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding								
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12													
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12													
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13													
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding								
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12													
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding								
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11													
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding								
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11													
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13													
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13													
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10													
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10													
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding							\$320,372,284.16	16,885,192
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11													
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00				\$273,000.00	273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						\$244,225.00	250	\$976.90		(\$5,775.00)		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00	11,750	\$976.90		(\$271,425.00)		\$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13													
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding								
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00											
	THE VICTORY BANCORP, INC.	LIMERICK	PA	22-Sep-11						\$2,046,000.00	2,046	\$1,000.00				\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding								
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						\$1,165,528.32	1,312	\$888.40		(\$146,471.68)			
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,691.40	4,365	\$888.40		(\$487,308.60)		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13													
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						\$12,119,637.37	12,120	\$1,000.00		(\$24,880,362.63)		\$40,000.00	1,106,389
8,47,97	TIDELANDS BANCSHARES, INC.	MT_PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding								
	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding								
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50	3,815	\$862.50		(\$524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50	1,833	\$862.50		(\$232,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50	10,993	\$862.50		(\$1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13													
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13													
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							\$1,301,856.00	370,899
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12													
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding							\$106,000.00	106
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00	4,000	\$1,000.00				\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						\$76,458,000.00	76,458	\$1,000.00					
	TOWNEBANK	PORTSMOUTH	VA	15-May-13													
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding								
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						\$500,000.00	3,118	\$155.47		(\$2,618,000.00)			
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						\$150,000.00	150,000	\$1.00					
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding								
	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						\$3,700,000.00	3,700	\$1,000.00				\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding								
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						\$15,540,000.00	15,540	\$1,000.00				\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding								
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						\$2,639,379.50	3,518	\$750.20		(\$878,620.50)		\$163,062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50	9,382	\$750.20		(\$2,343,154.50)		\$1,300,276.05	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75	22,639	\$750.20		(\$5,654,090.25)		\$191,948.33	206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12													
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding								
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2,795,000.00	2,795	\$1,000.00					
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding								
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00	23,000	\$1,000.00				\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09		\$4,237,000.00											
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12						\$5,251,500.00	7,002	\$750.00		(\$1,750,500.00)		\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13													
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						\$215,000,000.00	215,000	\$1,000.00				\$10,000,000.00	1,647,931
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09													
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding								
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00	12,000	\$1,000.00				\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding								
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						\$6,599,000,000.00	6,599,000	\$1,000.00				\$139,000,000.00	32,679,102
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09													
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding								
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding								
	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11						\$8,950,000.00	8,950	\$1,000.00				\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09													
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding								
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						\$214,181,000.00	214,181	\$1,000.00					
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10													
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00											
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00	6,191	\$1,000.00				\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						\$600,000.00	600	\$1,000.00					
	UNION FINANCIAL																

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>6</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
11	UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full, warrants not outstanding								
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13						\$10,324,000.00		10,324	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00		10,325	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13												\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full, warrants not outstanding								
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						\$237,527.50		250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50		9,650	\$950.10	(\$481,438.50)		\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13							(\$94,060.89)						
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full, warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						\$11,926,000.00		11,926,000	\$1.00				
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding								
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full, warrants not outstanding								
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13						\$7,742,000.00		7,742	\$1,000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full, warrants not outstanding								
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00		7,700	\$1,000.00			\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full, warrants not outstanding								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)		\$45,815.25	275
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-18							(\$25,000.00)						
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full, warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00		9,619	\$1,000.00			\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full, warrants not outstanding								
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full, warrants not outstanding								
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						\$75,000,000.00		75,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00		100,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10												\$5,421,615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full, warrants not outstanding								
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full, warrants outstanding								
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13						\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)			
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14							(\$56,723.61)						
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full, warrants not outstanding								
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12						\$71,000,000.00		71,000	\$1,000.00				
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	31-Jan-14												\$33,263,000.00	2,696,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full, warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13						\$325,353.86		533	\$610.40	(\$207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2,343,620.14		4,167	\$610.40	(\$1,623,379.86)		\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13							(\$25,000.00)						
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full, warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712,500.00		713	\$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full, warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12						\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full, warrants not outstanding								
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11						\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,198,478.01	Redeemed, in part; warrants outstanding								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						\$3,000,000.00		3,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00		4,000	\$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full, warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09						\$22,000,000.00		22,000	\$1,000.00			\$568,700.00	990,071
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09													
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full, warrants not outstanding								
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11						\$26,380,000.00		26,380	\$1,000.00			\$1,625,000.00	246,082
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11													
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full, warrants not outstanding								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09						\$200,000,000.00		200,000	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10												\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full, warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09						\$6,642,000.00							
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full, warrants not outstanding								
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.88		5,212	\$926.90	(\$390,997.20)		\$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13						\$92,690.00		100	\$926.90	(\$7,310.00)		\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70		313	\$926.90	(\$22,880.30)			
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13							(\$52,138.13)						
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full, warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11												\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000											



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>4</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>6</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>1</sup>	Shares	Avg. Price			Amount	Shares
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12													
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13													
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full, warrants not outstanding	\$9,673,015.37	(\$107,235.41)	10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235	
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full, warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00		\$6,900,000.00	2,631,579	
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full, warrants outstanding								
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full, warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		\$760,000.00	949,460
11	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12													
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full, warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11											\$25,600,564.15	1,643,295	
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full, warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)	\$90,940.00	136	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full, warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12											\$1,800,000.00	175,105	
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full, warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13											\$55,677.00	91,178	
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13											\$20,000.00	128,663	
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full, warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00		\$244,000.00	244	
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full, warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12											\$7,666,418.51	5,789,909	
					<b>TOTALS</b>	<b>\$204,894,726,320.00</b>	<b>\$2,009,716,601.88</b>	<b>\$225,035,478,994.70</b>		<b>\$198,156,591,500.71</b>	<b>(\$35,597,128.23)</b>			<b>(\$4,728,418,217.41)</b>	<b>\$6,892,481,661.26</b>	<b>\$7,947,068,811.66</b>	

**Footnote****Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

**Footnote****Footnote Description**

- <sup>23</sup> On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- <sup>29</sup> On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- <sup>30</sup> Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

**Footnote****Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

**Footnote****Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

**Footnote****Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

**Footnote****Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

**Footnote****Footnote Description**

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:  
<http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.



**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
<b>Total Proceeds:</b>				<b><u>\$31,852,354,471</u></b>

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 <sup>4</sup>	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ -	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ -	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 <sup>6</sup>	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 <sup>6</sup>	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 <sup>6</sup>	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 <sup>7</sup>	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 <sup>7</sup>	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.



														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0						
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-						
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment <sup>20</sup>	\$ 1,900,000,000	N/A	-			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14																
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15										7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0		
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A		
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17											9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																				12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																				4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0		
																			5/24/2011	Termination of undrawn facility <sup>31</sup>			\$ 2,065,540,000	
																				5/24/2011			Repayment* - Additional Note	\$ 288,000,000
													Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-			

**Total Initial Investment Amount \$ 81,344,932,551**

**Total Payments \$ 50,681,433,962**

**Additional Proceeds \* \$ 403,000,000**

**Total Treasury Investment Amount \$ 25,109,805,009**

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/11/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition <sup>4</sup>						
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount			
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	<sup>3</sup>	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000		
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000		
													3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000		
															\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	<sup>3</sup>	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735		
																	4/7/2010	Payment <sup>7</sup>
<b>INITIAL TOTAL</b>		<b>\$ 5,000,000,000</b>			<b>ADJUSTED TOTAL</b>			<b>\$ 413,076,735</b>			<b>Total Repayments</b>		<b>\$ 413,076,735</b>		<b>Total Proceeds from Additional Notes</b>		<b>\$ 101,074,947</b>	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>	
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

**Total Proceeds: \$9,232,256,614**

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**TARGETED INVESTMENT PROGRAM**

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428	
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
<b>TOTAL</b>							<b>\$ 40,000,000,000</b>	<b>AMOUNT</b>	<b>\$ 40,000,000,000</b>	<b>Total Warrant Proceeds</b>			<b>\$ 1,427,190,941</b>				
<b>TOTAL TREASURY TIP INVESTMENT AMOUNT</b>							<b>\$ 0</b>										

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

**ASSET GUARANTEE PROGRAM**

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
															1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0
<b>TOTAL</b>							<b>\$ 0</b>								<b>Total Proceeds</b>				<b>\$ 3,207,197,045</b>	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.



**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**  
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

**TOTAL**      **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds**      **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.  
2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.  
3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition								
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %				
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0				
					AIA Preferred Units	\$ 16,916,603,568	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0				
							3/8/2011	Payment	\$ 5,511,067,614	Par					
							3/15/2011	Payment	\$ 55,833,333	Par					
							8/17/2011	Payment	\$ 97,008,351	Par					
							8/18/2011	Payment	\$ 2,153,520,000	Par					
							9/2/2011	Payment	\$ 55,885,302	Par					
							11/1/2011	Payment	\$ 971,506,765	Par					
							3/8/2012	Payment	\$ 5,576,121,382	Par					
							3/15/2012	Payment	\$ 1,521,632,096	Par					
							3/22/2012	Payment	\$ 1,493,250,339	Par					
							2/14/2011	Payment	\$ 2,009,932,072	Par					
							3/8/2011	Payment	\$ 1,383,888,037	Par		\$ 0			
		3/15/2012	Payment	\$ 44,941,843	Par	\$ 0									
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962				
														77%	
						924,546,133	3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410				
														70%	
														1,084,206,984	
									63%						
									1,059,616,821						
										61%					
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395				
															55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231				
															53%
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078				
									22%						
									234,169,156						
										16%					
										234,169,156					
										0%					

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS  
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment <sup>5</sup>		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	<sup>2</sup> \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	<sup>3</sup> \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
									<b>Total Investment Amount</b>					

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.





Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds				
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds				
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds				
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460	
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556	
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469	
																		6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 1,735	
																		7/8/2013	Distribution <sup>5, 14</sup>	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest <sup>10</sup>			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest <sup>10</sup>			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest <sup>10</sup>	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest <sup>10</sup>			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest <sup>10</sup>			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest <sup>10</sup>			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest <sup>10</sup>			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest <sup>10</sup>			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest <sup>10</sup>			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest <sup>10</sup>			
																			8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																			9/12/2012	Distribution <sup>5, 11</sup>	\$ 79,071,633
																			9/19/2012	Distribution <sup>5, 11</sup>	\$ 106,300,357
																			10/1/2012	Distribution <sup>5, 11</sup>	\$ 25,909,972
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds					
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957		
																	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967		
																		8/13/2013	Distribution Refund	\$ (460)	
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest <sup>10</sup>			
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest <sup>10</sup>	11/5/2012	Distribution <sup>5, 11</sup>	\$ 297,511,708
																			12/5/2012	Distribution <sup>5, 11</sup>	\$ 57,378,964
																			12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
																			12/5/2012	Distribution <sup>5, 11</sup>	\$ 1,433,088
																			12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest <sup>10</sup>			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest <sup>10</sup>			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest <sup>10</sup>			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest <sup>10</sup>			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest <sup>10</sup>			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest <sup>10</sup>			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest <sup>10</sup>			
																			2/21/2013	Distribution <sup>5, 11</sup>	\$ 184,431,858
																			2/27/2013	Distribution <sup>5, 11</sup>	\$ 20,999,895
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest <sup>10</sup>	3/14/2013	Distribution <sup>5, 11</sup>	\$ 156,174,219
																			4/19/2013	Distribution <sup>5, 11</sup>	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																			5/29/2013	Distribution <sup>5, 11</sup>	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds				
														1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds				
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005	
																		4/25/2013	Distribution <sup>5, 11</sup>	\$ 1,052,497	
																		5/29/2013	Distribution <sup>5, 11</sup>	\$ 1,230,643	
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest <sup>10</sup>			
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest <sup>10</sup>			
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest <sup>10</sup>			
																			10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
																			11/2/2012	Distribution <sup>5, 11</sup>	\$ 148,749,256
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 549,997
																			12/11/2013	Final Distribution <sup>5, 11</sup>	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																			10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287
																			11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 13,750
																			12/11/2013	Final Distribution <sup>5, 11</sup>	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest <sup>10</sup>			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest <sup>10</sup>			
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest <sup>10</sup>			
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest <sup>10</sup>			
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest <sup>10</sup>			
																			3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
																			4/16/2013	Distribution <sup>5, 11</sup>	\$ 71,462,104
																			5/16/2013	Distribution <sup>5, 11</sup>	\$ 38,536,072
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 29,999,850
																			9/5/2013	Distribution <sup>5, 11</sup>	\$ 3,999,980
																			12/27/2013	Distribution <sup>5, 11</sup>	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340



Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411	
																	7/11/2013	Distribution <sup>5, 11</sup>	\$ 750,004	
																	9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,001	
																	12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168	
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest <sup>10</sup>			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest <sup>10</sup>			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest <sup>10</sup>			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest <sup>10</sup>			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest <sup>10</sup>			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest <sup>10</sup>			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest <sup>10</sup>			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest <sup>10</sup>			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest <sup>10</sup>			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest <sup>10</sup>			
																	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750	
																	6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,725	
																	6/24/2013	Distribution <sup>5, 11</sup>	\$ 27,999,860	
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941	
																	7/9/2013	Distribution <sup>5, 11</sup>	\$ 40,974,795	
																	12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 539,009	

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds				
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds				
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds				
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds				
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds				
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds				
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds				
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds				
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393	
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289	
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007	
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004	
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751	
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 1,024,380	
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 13,475	
						<b>INITIAL COMMITMENT AMOUNT</b>	<b>\$ 30,000,000,000</b>			<b>FINAL COMMITMENT AMOUNT</b>	<b>\$ 21,856,403,574</b>			<b>TOTAL CAPITAL REPAYMENT AMOUNT</b>		<b>\$ 18,625,147,938</b>				<b>TOTAL DISTRIBUTIONS <sup>9</sup></b>	<b>\$ 2,643,315,922</b>

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.  
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.  
3/ Adjusted to show Treasury's maximum obligations to a fund.  
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.  
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.  
6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.  
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.  
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.  
9/ Cumulative capital drawn at end of the Investment Period.  
10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.  
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.  
12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.  
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

U.S. Treasury Department  
Office of Financial Stability  
Troubled Asset Relief Program  
Transactions Report - Housing Programs  
For Period Ending February 27, 2014  
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer/Modifying Borrowers' Loans				Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State							Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000.00	N/A		6/12/2009	\$ 294,690.00	\$ 660,690.000	Updated portfolio data from servicer	
									9/30/2009	\$ 121,910.00	\$ 782,500.000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ 131,340.00	\$ 913,840.000	Updated portfolio data from servicer & HFAFA initial cap	
									3/28/2010	\$ (355,630.00)	\$ 558,310.000	Updated portfolio data from servicer	
									7/14/2010	\$ 128,690.00	\$ 687,000.000	Updated portfolio data from servicer	
									9/30/2010	\$ 4,000.00	\$ 691,000.000	Initial FHA-HAMP cap and initial FHA-2LP cap	
									9/30/2010	\$ 69,807.78	\$ 750,807.784	Updated portfolio data from servicer	
									11/16/2010	\$ (700.00)	\$ 750,107.784	Transfer of cap due to servicing transfer	
									12/15/2010	\$ 64,400.00	\$ 814,507.784	Transfer of cap due to servicing transfer	
									1/6/2011	\$ (63)	\$ 814,507.145	Updated due to quarterly assessment and reallocation	
									1/13/2011	\$ (2,300.00)	\$ 812,207.145	Transfer of cap due to servicing transfer	
									2/16/2011	\$ 100.00	\$ 812,307.145	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 3,600.00	\$ 815,907.145	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (73)	\$ 815,906.410	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ (100.00)	\$ 815,806.410	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 400.00	\$ 816,206.410	Transfer of cap due to servicing transfer	
									6/16/2011	\$ (100.00)	\$ 816,106.410	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (6.80)	\$ 816,099.600	Updated due to quarterly assessment and reallocation	
									8/16/2011	\$ (100.00)	\$ 815,999.600	Transfer of cap due to servicing transfer	
									9/15/2011	\$ (200.00)	\$ 815,799.600	Transfer of cap due to servicing transfer	
									10/14/2011	\$ (100.00)	\$ 815,699.600	Transfer of cap due to servicing transfer	
									11/16/2011	\$ (100.00)	\$ 815,599.600	Transfer of cap due to servicing transfer	
									1/13/2012	\$ 200.00	\$ 815,799.600	Transfer of cap due to servicing transfer	
									3/15/2012	\$ 24,800.00	\$ 840,599.600	Transfer of cap due to servicing transfer	
									4/16/2012	\$ 1,900.00	\$ 842,499.600	Transfer of cap due to servicing transfer	
									5/16/2012	\$ 80.00	\$ 842,579.600	Transfer of cap due to servicing transfer	
									6/14/2012	\$ 8,710.00	\$ 851,289.600	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (5.17)	\$ 851,284.429	Updated due to quarterly assessment and reallocation	
									7/16/2012	\$ 2,430.00	\$ 853,714.429	Transfer of cap due to servicing transfer	
									8/16/2012	\$ 2,310.00	\$ 856,024.429	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (13.96)	\$ 856,010.468	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$ 126,840.00	\$ 982,950.468	Transfer of cap due to servicing transfer	
									11/15/2012	\$ 9,990.00	\$ 992,940.468	Transfer of cap due to servicing transfer	
									12/14/2012	\$ 10,650.00	\$ 1,003,590.468	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (2.66)	\$ 1,003,587.800	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 18,650.00	\$ 1,022,237.800	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 10,290.00	\$ 1,032,527.800	Transfer of cap due to servicing transfer	
									3/14/2013	\$ 4,320.00	\$ 1,036,847.800	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (10.11)	\$ 1,036,837.689	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ 840.00	\$ 1,037,677.689	Transfer of cap due to servicing transfer	
									5/16/2013	\$ 1,330.00	\$ 1,039,007.689	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 3,620.00	\$ 1,042,627.689	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (3.59)	\$ 1,042,624.120	Updated due to quarterly assessment and reallocation	
									7/16/2013	\$ 105,080.00	\$ 1,147,704.120	Transfer of cap due to servicing transfer	
									8/15/2013	\$ 10.00	\$ 1,147,714.120	Transfer of cap due to servicing transfer	
									9/16/2013	\$ 88,610.00	\$ 1,246,324.120	Transfer of cap due to servicing transfer	
									9/27/2013	\$ (1.54)	\$ 1,246,322.584	Updated due to quarterly assessment and reallocation	
10/15/2013	\$ 1,280.00	\$ 1,247,602.584	Transfer of cap due to servicing transfer										
11/14/2013	\$ 15,130.00	\$ 1,262,732.584	Transfer of cap due to servicing transfer										
12/16/2013	\$ 6,290.00	\$ 1,269,022.584	Transfer of cap due to servicing transfer										
12/23/2013	\$ (2,481.77)	\$ 1,266,540.807	Updated due to quarterly assessment and reallocation										
1/16/2014	\$ 1,580.00	\$ 1,268,120.807	Transfer of cap due to servicing transfer										
2/13/2014	\$ 75,350.00	\$ 1,343,470.807	Transfer of cap due to servicing transfer										
4/13/2009	CIMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000.00	N/A		6/12/2009	\$ (991,580.00)	\$ 1,079,420.000	Updated portfolio data from servicer	
									9/30/2009	\$ 1,010,180.00	\$ 2,089,600.000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ (105,410.00)	\$ 1,984,190.000	Updated portfolio data from servicer & HFAFA initial cap	
									3/28/2010	\$ (199,300.00)	\$ 1,784,890.000	Updated portfolio data from servicer & 2MP initial cap	
									4/19/2010	\$ (230.00)	\$ 1,784,660.000	Transfer of cap to Service One, Inc. due to servicing transfer	
									5/14/2010	\$ (3,000.00)	\$ 1,781,660.000	Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer	
									6/16/2010	\$ (12,280.00)	\$ 1,769,380.000	Transfer of cap to multiple servicers due to servicing transfer	
									7/14/2010	\$ (757,680.00)	\$ 1,011,700.000	Updated portfolio data from servicer	
									7/16/2010	\$ (7,110.00)	\$ 1,004,590.000	Transfer of cap to multiple servicers due to servicing transfer	

Date	Servicer/Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Details				
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									8/13/2010	\$	(6,300.00)	\$ 988,290,000	Transfer of cap to multiple servicers due to servicing transfer
									9/15/2010	\$	(8,300.00)	\$ 889,990,000	Transfer of cap to multiple servicers due to servicing transfer
									9/30/2010	\$	32,400.00	\$ 1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$	101,287.48	\$ 1,123,677,488	Updated portfolio data from servicer
									10/15/2010	\$	(1,400.00)	\$ 1,122,277,488	Transfer of cap due to servicing transfer
									11/16/2010	\$	(3,200.00)	\$ 1,119,077,488	Transfer of cap due to servicing transfer
									1/8/2011	\$	(98)	\$ 1,119,078,503	Updated due to quarterly assessment and reallocation
									1/13/2011	\$	(10,500.00)	\$ 1,108,578,503	Transfer of cap due to servicing transfer
									2/16/2011	\$	(4,600.00)	\$ 1,103,978,503	Transfer of cap due to servicing transfer
									3/16/2011	\$	(30,500.00)	\$ 1,073,478,503	Transfer of cap due to servicing transfer
									3/30/2011	\$	(1.00)	\$ 1,073,477,503	Updated due to quarterly assessment and reallocation
									4/13/2011	\$	100.00	\$ 1,073,577,503	Transfer of cap due to servicing transfer
									5/13/2011	\$	(7,200.00)	\$ 1,066,377,503	Transfer of cap due to servicing transfer
									6/16/2011	\$	(400.00)	\$ 1,065,977,503	Transfer of cap due to servicing transfer
									6/29/2011	\$	(9.13)	\$ 1,065,968,341	Updated due to quarterly assessment and reallocation
									7/14/2011	\$	(14,500.00)	\$ 1,051,468,341	Transfer of cap due to servicing transfer
									8/16/2011	\$	(1,600.00)	\$ 1,049,868,341	Transfer of cap due to servicing transfer
									9/15/2011	\$	700.00	\$ 1,050,568,341	Transfer of cap due to servicing transfer
									10/14/2011	\$	(15,200.00)	\$ 1,065,768,341	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,900.00)	\$ 1,062,868,341	Transfer of cap due to servicing transfer
									12/15/2011	\$	(5,000.00)	\$ 1,057,868,341	Transfer of cap due to servicing transfer
									1/13/2012	\$	(900.00)	\$ 1,056,968,341	Transfer of cap due to servicing transfer
									2/18/2012	\$	(1,100.00)	\$ 1,055,868,341	Transfer of cap due to servicing transfer
									3/15/2012	\$	(1,700.00)	\$ 1,054,168,341	Transfer of cap due to servicing transfer
									4/16/2012	\$	(600.00)	\$ 1,053,568,341	Transfer of cap due to servicing transfer
									5/16/2012	\$	(340.00)	\$ 1,053,228,341	Transfer of cap due to servicing transfer
									6/14/2012	\$	(2,880.00)	\$ 1,050,348,341	Transfer of cap due to servicing transfer
									6/28/2012	\$	(5.49)	\$ 1,050,342,843	Updated due to quarterly assessment and reallocation
									7/16/2012	\$	(298,960.00)	\$ 751,380,843	Transfer of cap due to servicing transfer
									7/27/2012	\$	263,550.00	\$ 1,014,930,843	Transfer of cap due to servicing transfer
									8/16/2012	\$	30.00	\$ 1,014,960,843	Transfer of cap due to servicing transfer
									9/27/2012	\$	(12.72)	\$ 1,014,948,121	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(4,020.00)	\$ 1,010,928,121	Transfer of cap due to servicing transfer
									11/15/2012	\$	(1,460.00)	\$ 1,009,468,121	Transfer of cap due to servicing transfer
									12/14/2012	\$	(6,000.00)	\$ 1,003,468,121	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1.91)	\$ 1,003,466,209	Updated due to quarterly assessment and reallocation
									2/14/2013	\$	(8,450.00)	\$ 995,016,209	Transfer of cap due to servicing transfer
									3/14/2013	\$	(1,890.00)	\$ 993,126,209	Transfer of cap due to servicing transfer
									3/25/2013	\$	(6.60)	\$ 993,119,599	Updated due to quarterly assessment and reallocation
									4/16/2013	\$	(3,490.00)	\$ 989,629,599	Transfer of cap due to servicing transfer
									6/14/2013	\$	(3,630.00)	\$ 985,999,599	Transfer of cap due to servicing transfer
									6/27/2013	\$	(2.16)	\$ 985,997,438	Updated due to quarterly assessment and reallocation
									7/16/2013	\$	(26,880.00)	\$ 959,117,438	Transfer of cap due to servicing transfer
									9/16/2013	\$	(12,160.00)	\$ 946,957,438	Transfer of cap due to servicing transfer
									9/27/2013	\$	(61)	\$ 946,956,828	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(38,950.00)	\$ 908,006,828	Transfer of cap due to servicing transfer
									12/16/2013	\$	(6,600.00)	\$ 899,406,828	Transfer of cap due to servicing transfer
									12/23/2013	\$	(769.69)	\$ 898,637,129	Updated due to quarterly assessment and reallocation
									1/16/2014	\$	(5,360.00)	\$ 893,277,129	Transfer of cap due to servicing transfer
									2/13/2014	\$	(7,680.00)	\$ 885,597,129	Transfer of cap due to servicing transfer
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000.00	N/A		6/17/2008	\$	(462,990.00)	\$ 2,410,010,000	Updated portfolio data from servicer
									9/30/2008	\$	65,070.00	\$ 2,475,080,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2008	\$	1,213,310.00	\$ 3,688,390,000	Updated portfolio data from servicer & HFAA initial cap
									2/17/2010	\$	2,050,236.34	\$ 5,738,626,344	Transfer of cap (from Wachovia Mortgage, FSB) due to merger
									3/12/2010	\$	54.78	\$ 5,738,681,110	Transfer of cap (from Wachovia Mortgage, FSB) due to merger
									3/19/2010	\$	688,108.89	\$ 6,406,790,000	Initial ZMP cap
									3/28/2010	\$	683,130.00	\$ 7,089,920,000	Updated portfolio data from servicer
									7/14/2010	\$	(2,038,220.00)	\$ 5,051,700,000	Updated portfolio data from servicer
									9/30/2010	\$	(287,348.82)	\$ 4,764,351,172	Updated portfolio data from servicer
									9/30/2010	\$	344,000.00	\$ 5,108,351,172	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									12/3/2010	\$	8,413.22	\$ 5,116,764,397	Transfer of cap (from Wachovia) due to merger
									12/15/2010	\$	22,200.00	\$ 5,138,964,397	Transfer of cap due to servicing transfer
									1/8/2011	\$	(6.31)	\$ 5,138,958,086	Updated due to quarterly assessment and reallocation
									1/13/2011	\$	(100.00)	\$ 5,138,858,086	Transfer of cap due to servicing transfer
									3/16/2011	\$	(100.00)	\$ 5,138,758,086	Transfer of cap due to servicing transfer
									3/30/2011	\$	(7.17)	\$ 5,138,750,914	Updated due to quarterly assessment and reallocation
									4/13/2011	\$	(9,800.00)	\$ 5,128,950,914	Transfer of cap due to servicing transfer
									5/13/2011	\$	100.00	\$ 5,129,050,914	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/16/2011	\$ (600.00)	\$ 5,128,450.914	Transfer of cap due to servicing transfer
									6/29/2011	\$ (63.85)	\$ 5,128,387.058	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (2,300.00)	\$ 5,126,087.058	Transfer of cap due to servicing transfer
									8/16/2011	\$ (1,100.00)	\$ 5,124,987.058	Transfer of cap due to servicing transfer
									9/15/2011	\$ (1,400.00)	\$ 5,126,387.058	Transfer of cap due to servicing transfer
									10/14/2011	\$ (200.00)	\$ 5,126,687.058	Transfer of cap due to servicing transfer
									11/16/2011	\$ (200.00)	\$ 5,126,387.058	Transfer of cap due to servicing transfer
									12/15/2011	\$ (200.00)	\$ 5,126,187.058	Transfer of cap due to servicing transfer
									1/13/2012	\$ (300.00)	\$ 5,125,887.058	Transfer of cap due to servicing transfer
									2/16/2012	\$ (200.00)	\$ 5,125,687.058	Transfer of cap due to servicing transfer
									3/15/2012	\$ (1,000.00)	\$ 5,124,687.058	Transfer of cap due to servicing transfer
									4/16/2012	\$ (800.00)	\$ 5,123,887.058	Transfer of cap due to servicing transfer
									5/16/2012	\$ (610.00)	\$ 5,123,277.058	Transfer of cap due to servicing transfer
									6/14/2012	\$ (2,040.00)	\$ 5,121,237.058	Transfer of cap due to servicing transfer
									6/28/2012	\$ (39.92)	\$ 5,121,197.136	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ (120.00)	\$ 5,121,077.136	Transfer of cap due to servicing transfer
									9/27/2012	\$ (104.11)	\$ 5,120,973.024	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (1,590.00)	\$ 5,119,383.024	Transfer of cap due to servicing transfer
									11/15/2012	\$ (2,910.00)	\$ 5,116,473.024	Transfer of cap due to servicing transfer
									12/14/2012	\$ (1,150.00)	\$ 5,115,323.024	Transfer of cap due to servicing transfer
									12/27/2012	\$ (16.39)	\$ 5,115,306.632	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (3,350.00)	\$ 5,111,956.632	Transfer of cap due to servicing transfer
									2/14/2013	\$ (820.00)	\$ 5,111,136.632	Transfer of cap due to servicing transfer
									3/14/2013	\$ (270.00)	\$ 5,110,866.632	Transfer of cap due to servicing transfer
									3/25/2013	\$ (68.70)	\$ 5,110,807.923	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (40.00)	\$ 5,110,767.923	Transfer of cap due to servicing transfer
									5/16/2013	\$ (5,320.00)	\$ 5,105,447.923	Transfer of cap due to servicing transfer
									6/14/2013	\$ (1,260.00)	\$ 5,104,187.923	Transfer of cap due to servicing transfer
									6/27/2013	\$ (20.59)	\$ 5,104,167.327	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (1,200.00)	\$ 5,102,967.327	Transfer of cap due to servicing transfer
									8/15/2013	\$ (30.00)	\$ 5,102,937.327	Transfer of cap due to servicing transfer
									9/16/2013	\$ (10,760.00)	\$ 5,092,177.327	Transfer of cap due to servicing transfer
									9/27/2013	\$ (6.70)	\$ 5,092,170.626	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (780.00)	\$ 5,091,390.626	Transfer of cap due to servicing transfer
									11/14/2013	\$ (60.00)	\$ 5,091,330.626	Transfer of cap due to servicing transfer
									12/16/2013	\$ (860.00)	\$ 5,090,470.626	Transfer of cap due to servicing transfer
									12/23/2013	\$ (10,569.30)	\$ 5,079,901.322	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (1,990.00)	\$ 5,077,911.322	Transfer of cap due to servicing transfer
									2/13/2014	\$ (170.00)	\$ 5,077,741.322	Transfer of cap due to servicing transfer
4/13/2009	GMAC Mortgage, Inc.	Fl, Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000.00	N/A		6/13/2008	\$ 384,650.00	\$ 1,017,650.000	Updated portfolio data from servicer
									9/30/2008	\$ 2,537,240.00	\$ 3,554,890.000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2008	\$ (1,879,520.00)	\$ 1,875,370.000	Updated portfolio data from servicer & HAFD initial cap
									3/26/2010	\$ 190,180.00	\$ 2,065,550.000	Updated portfolio data from servicer
									5/14/2010	\$ (1,890.00)	\$ 2,067,430.000	Transfer of cap from Washire Credit Corporation due to servicing transfer
									7/14/2010	\$ (881,530.00)	\$ 1,185,900.000	Updated portfolio data from servicer
									8/13/2010	\$ (3,700.00)	\$ 1,182,200.000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 119,200.00	\$ 1,301,400.000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial ZMP cap
									9/30/2010	\$ 216,898.13	\$ 1,518,398.130	Updated portfolio data from servicer
									12/15/2010	\$ (500.00)	\$ 1,517,898.130	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1.73)	\$ 1,517,896.405	Updated due to quarterly assessment and reallocation
									3/16/2011	\$ (100.00)	\$ 1,517,796.405	Transfer of cap due to servicing transfer
									3/30/2011	\$ (2.02)	\$ 1,517,794.381	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (800.00)	\$ 1,516,994.381	Transfer of cap due to servicing transfer
									5/13/2011	\$ (17,900.00)	\$ 1,499,094.381	Transfer of cap due to servicing transfer
									6/29/2011	\$ (16.45)	\$ 1,499,075.924	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (200.00)	\$ 1,498,875.924	Transfer of cap due to servicing transfer
									8/16/2011	\$ 3,400.00	\$ 1,502,275.924	Transfer of cap due to servicing transfer
									9/15/2011	\$ (200.00)	\$ 1,502,075.924	Transfer of cap due to servicing transfer
									10/14/2011	\$ (800.00)	\$ 1,501,675.924	Transfer of cap due to servicing transfer
									11/16/2011	\$ (200.00)	\$ 1,501,475.924	Transfer of cap due to servicing transfer
									12/15/2011	\$ 2,600.00	\$ 1,504,075.924	Transfer of cap due to servicing transfer
									1/13/2012	\$ (1,600.00)	\$ 1,502,475.924	Transfer of cap due to servicing transfer
									3/15/2012	\$ (400.00)	\$ 1,502,075.924	Transfer of cap due to servicing transfer
									4/16/2012	\$ (100.00)	\$ 1,501,975.924	Transfer of cap due to servicing transfer
									5/16/2012	\$ (800.00)	\$ 1,501,175.924	Transfer of cap due to servicing transfer
									6/14/2012	\$ (990.00)	\$ 1,500,185.924	Transfer of cap due to servicing transfer
									6/28/2012	\$ (12.46)	\$ 1,500,173.461	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ 10.00	\$ 1,500,183.461	Transfer of cap due to servicing transfer

Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/27/2012	\$ (33.21)	\$ 1,500,150,251	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (1,200.00)	\$ 1,498,950,251	Transfer of cap due to servicing transfer
									12/14/2012	\$ 40.00	\$ 1,498,990,251	Transfer of cap due to servicing transfer
									12/27/2012	\$ (5.43)	\$ 1,498,984,818	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 60.00	\$ 1,499,044,818	Transfer of cap due to servicing transfer
									2/14/2013	\$ (30.00)	\$ 1,499,014,818	Transfer of cap due to servicing transfer
									3/14/2013	\$ (80.00)	\$ 1,498,934,818	Transfer of cap due to servicing transfer
									3/25/2013	\$ (19.83)	\$ 1,498,914,981	Updated due to quarterly assessment and reallocation
									6/14/2013	\$ 30.00	\$ 1,498,944,981	Transfer of cap due to servicing transfer
									6/27/2013	\$ (7.10)	\$ 1,498,937,876	Updated due to quarterly assessment and reallocation
									9/16/2013	\$ (66,500.00)	\$ 1,432,437,876	Transfer of cap due to servicing transfer
									9/27/2013	\$ (2.43)	\$ 1,432,435,446	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (197,220.00)	\$ 1,235,215,446	Transfer of cap due to servicing transfer
									11/14/2013	\$ (30.00)	\$ 1,235,185,446	Transfer of cap due to servicing transfer
									12/16/2013	\$ (2,230.00)	\$ 1,232,955,446	Transfer of cap due to servicing transfer
									12/23/2013	\$ (3,902.81)	\$ 1,229,052,628	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (9,355.00)	\$ 1,219,702,628	Transfer of cap due to servicing transfer
									2/13/2014	\$ (36,560.00)	\$ 1,183,142,628	Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000.00	N/A		6/17/2009	\$ 225,040.00	\$ 632,040,000	Updated portfolio data from servicer
									9/30/2009	\$ 254,380.00	\$ 886,420,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 355,710.00	\$ 1,242,130,000	Updated portfolio data from servicer & HFAA initial cap
									3/26/2010	\$ (57,720.00)	\$ 1,184,410,000	Updated portfolio data from servicer
									6/18/2010	\$ (156,050.00)	\$ 1,028,360,000	Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer
									7/14/2010	\$ (513,660.00)	\$ 514,700,000	Updated portfolio data from servicer
									7/16/2010	\$ (22,980.00)	\$ 491,720,000	Transfer of cap due to multiple servicing transfers
									9/15/2010	\$ 1,800.00	\$ 493,520,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 9,800.00	\$ 503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ 116,222.68	\$ 619,542,668	Updated portfolio data from servicer
									10/15/2010	\$ 100.00	\$ 619,642,668	Transfer of cap due to servicing transfer
									12/15/2010	\$ 8,900.00	\$ 628,542,668	Transfer of cap due to servicing transfer
									1/6/2011	\$ (65)	\$ 628,542,112	Updated due to quarterly assessment and reallocation
									1/13/2011	\$ 2,300.00	\$ 630,842,112	Transfer of cap due to servicing transfer
									3/16/2011	\$ 700.00	\$ 631,542,112	Transfer of cap due to servicing transfer
									3/30/2011	\$ (65)	\$ 631,541,458	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 2,100.00	\$ 633,641,458	Transfer of cap due to servicing transfer
									6/29/2011	\$ (6.14)	\$ 633,635,314	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 200.00	\$ 633,835,314	Transfer of cap due to servicing transfer
									8/16/2011	\$ (100.00)	\$ 633,735,314	Transfer of cap due to servicing transfer
									9/15/2011	\$ (700.00)	\$ 633,035,314	Transfer of cap due to servicing transfer
									12/15/2011	\$ 17,500.00	\$ 650,535,314	Transfer of cap due to servicing transfer
									2/16/2012	\$ (100.00)	\$ 650,435,314	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100.00	\$ 650,535,314	Transfer of cap due to servicing transfer
									4/16/2012	\$ (17,500.00)	\$ 633,035,314	Transfer of cap due to servicing transfer
									5/16/2012	\$ (790.00)	\$ 632,275,314	Transfer of cap due to servicing transfer
									6/14/2012	\$ (354,290.00)	\$ 277,985,314	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1.83)	\$ 277,983,483	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (10,120.00)	\$ 267,863,483	Transfer of cap due to servicing transfer
									8/16/2012	\$ (10.00)	\$ 267,853,483	Transfer of cap due to servicing transfer
									9/27/2012	\$ (4.70)	\$ 267,848,782	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (9,220.00)	\$ 258,628,782	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30.00)	\$ 258,598,782	Transfer of cap due to servicing transfer
									12/14/2012	\$ 60.00	\$ 258,658,782	Transfer of cap due to servicing transfer
									12/27/2012	\$ (78)	\$ 258,657,994	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (610.00)	\$ 258,047,994	Transfer of cap due to servicing transfer
									3/25/2013	\$ (2.97)	\$ 258,045,016	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ (157,237.92)	\$ 100,807,086	Termination of SPA
4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000.00	N/A	16	7/31/2006	\$ (3,552,000.00)	\$ 0	Termination of SPA
4/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000.00	N/A	2	6/12/2009	\$ (105,620.00)	\$ 553,380,000	Updated portfolio data from servicer
									9/30/2009	\$ 102,880.00	\$ 656,260,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 277,640.00	\$ 933,900,000	Updated portfolio data from servicer & HFAA initial cap
									3/26/2010	\$ 46,860.00	\$ 980,760,000	Updated portfolio data from servicer
									6/16/2010	\$ (156,050.00)	\$ 1,136,510,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									7/14/2010	\$ (191,610.00)	\$ 944,900,000	Updated portfolio data from servicer
									7/16/2010	\$ 23,710.00	\$ 968,610,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									9/15/2010	\$ 100.00	\$ 968,710,000	Initial FHA-HAMP cap
									9/30/2010	\$ 3,742.74	\$ 972,452,740	Updated portfolio data from servicer
									10/15/2010	\$ 170,800.00	\$ 1,143,252,740	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1.02)	\$ 1,143,251,720	Updated due to quarterly assessment and reallocation

Date	Servicer/Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									2/16/2011	\$ 900.00	\$ 1,144,151,720	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1.11)	\$ 1,144,150,609	Updated due to quarterly assessment and reallocation
									6/28/2011	\$ (10.04)	\$ 1,144,140,569	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (100.00)	\$ 1,144,040,569	Transfer of cap due to servicing transfer
									1/13/2012	\$ 194,800.00	\$ 1,338,840,569	Transfer of cap due to servicing transfer
									2/16/2012	\$ 400.00	\$ 1,339,240,569	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100.00	\$ 1,339,340,569	Transfer of cap due to servicing transfer
									5/16/2012	\$ 123,530.00	\$ 1,462,870,569	Transfer of cap due to servicing transfer
									6/14/2012	\$ 354,290.00	\$ 1,817,160,569	Transfer of cap due to servicing transfer
									6/28/2012	\$ (6.30)	\$ 1,817,154,254	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 10,080.00	\$ 1,827,234,254	Transfer of cap due to servicing transfer
									8/16/2012	\$ 8,390.00	\$ 1,835,624,254	Transfer of cap due to servicing transfer
									9/27/2012	\$ (10.73)	\$ 1,835,613,521	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 14,560.00	\$ 1,850,173,521	Transfer of cap due to servicing transfer
									11/15/2012	\$ 13,240.00	\$ 1,863,413,521	Transfer of cap due to servicing transfer
									12/14/2012	\$ 2,080.00	\$ 1,865,493,521	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1.01)	\$ 1,865,492,506	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 410.00	\$ 1,865,902,506	Transfer of cap due to servicing transfer
									2/14/2013	\$ 960.00	\$ 1,866,862,506	Transfer of cap due to servicing transfer
									3/14/2013	\$ 83,880.00	\$ 1,950,742,506	Transfer of cap due to servicing transfer
									3/25/2013	\$ (1.87)	\$ 1,950,740,629	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ 157,237.92	\$ 2,107,978,558	Transfer of cap (from Saxon Mortgage Services, Inc.) due to servicing transfer
									4/18/2013	\$ 620,860.00	\$ 2,728,838,558	Transfer of cap due to servicing transfer
									5/16/2013	\$ 18,970.00	\$ 2,747,808,558	Transfer of cap due to servicing transfer
									6/14/2013	\$ (190.00)	\$ 2,747,618,558	Transfer of cap due to servicing transfer
									6/27/2013	\$ (2.81)	\$ 2,747,615,741	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 14,710.00	\$ 2,762,325,741	Transfer of cap due to servicing transfer
									9/16/2013	\$ 66,170.00	\$ 2,828,495,741	Transfer of cap due to servicing transfer
									9/27/2013	\$ (72)	\$ 2,828,495,669	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 267,580.00	\$ 3,096,075,669	Transfer of cap due to servicing transfer
									11/14/2013	\$ 4,290.00	\$ 3,100,365,669	Transfer of cap due to servicing transfer
									12/16/2013	\$ 280,370.00	\$ 3,380,735,669	Transfer of cap due to servicing transfer
									12/23/2013	\$ 49,286.73	\$ 3,430,022,197	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 51,180.00	\$ 3,481,202,197	Transfer of cap due to servicing transfer
									1/31/2014	\$ 785,433.39	\$ 4,266,635,587	Transfer of cap due to merger / acquisition
									2/13/2014	\$ 38,900.00	\$ 4,285,535,587	Transfer of cap due to servicing transfer
									2/27/2014	\$ 360,860.00	\$ 4,646,395,587	Transfer of cap due to merger / acquisition
4/17/2009 as amended on 1/26/2010	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A		6/12/2009	\$ 5,640.00	\$ 804,440,000	Updated portfolio data from servicer
									9/30/2009	\$ 162,680.00	\$ 967,120,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 685,510.00	\$ 1,632,630,000	Updated portfolio data from servicer & HAF A initial cap
									1/28/2010	\$ 800,390.00	\$ 2,433,020,000	Initial 2MP cap
									3/28/2010	\$ (829,370.00)	\$ 1,603,650,000	Updated portfolio data from servicer
									7/14/2010	\$ (366,750.00)	\$ 1,236,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 95,300.00	\$ 1,332,200,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ 222,941.08	\$ 1,555,141,088	Updated portfolio data from servicer
									1/8/2011	\$ (2.19)	\$ 1,555,138,886	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (2.54)	\$ 1,555,136,337	Updated due to quarterly assessment and reallocation
									6/28/2011	\$ (23.33)	\$ 1,555,113,000	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ (300.00)	\$ 1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	\$ (120,700.00)	\$ 1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	\$ (900.00)	\$ 1,433,213,000	Transfer of cap due to servicing transfer
									5/16/2012	\$ (200.00)	\$ 1,433,013,000	Transfer of cap due to servicing transfer
									6/28/2012	\$ (17.89)	\$ 1,432,995,107	Updated due to quarterly assessment and reallocation
									8/10/2012	\$ (1,401,716.59)	\$ 31,278,511	Update of cap due to termination of SPA and merger with BAC Home Loans, LP
									10/16/2013	\$ (260.80)	\$ 31,017,611	Update of cap due to termination of SPA and merger with BAC Home Loans, LP
4/17/2009 as amended on 1/26/2010	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A	13	6/12/2009	\$ 3,318,840.00	\$ 5,182,840,000	Updated portfolio data from servicer
									9/30/2009	\$ (717,420.00)	\$ 4,465,420,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 2,290,780.00	\$ 6,756,200,000	Updated portfolio data from servicer & HAF A initial cap
									1/28/2010	\$ 450,100.00	\$ 7,206,300,000	Initial 2MP cap
									3/28/2010	\$ 905,010.00	\$ 8,111,310,000	Updated portfolio data from servicer
									4/19/2010	\$ 10,280.00	\$ 8,121,590,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									6/16/2010	\$ 296,510.00	\$ 8,408,100,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									7/14/2010	\$ (1,787,300.00)	\$ 6,620,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 105,500.00	\$ 6,726,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ (614,527.36)	\$ 6,111,772,636	Updated portfolio data from servicer
									12/15/2010	\$ 236,000.00	\$ 6,347,772,636	Transfer of cap due to servicing transfer
									1/8/2011	\$ (8.01)	\$ 6,347,764,626	Updated due to quarterly assessment and reallocation
									2/16/2011	\$ 1,800.00	\$ 6,349,564,626	Transfer of cap due to servicing transfer

Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/16/2011	\$ 100.00	\$ 6,349,664,626	Transfer of cap due to servicing transfer
									3/30/2011	\$ (9.19)	\$ 6,349,655,436	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 200.00	\$ 6,349,855,436	Transfer of cap due to servicing transfer
									5/13/2011	\$ 300.00	\$ 6,350,155,436	Transfer of cap due to servicing transfer
									6/16/2011	\$ (1,000.00)	\$ 6,349,155,436	Transfer of cap due to servicing transfer
									6/29/2011	\$ (82.34)	\$ 6,349,073,096	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (200.00)	\$ 6,348,873,096	Transfer of cap due to servicing transfer
									8/16/2011	\$ (3,400.00)	\$ 6,345,473,096	Transfer of cap due to servicing transfer
									9/15/2011	\$ (1,400.00)	\$ 6,344,073,096	Transfer of cap due to servicing transfer
									10/14/2011	\$ 120,600.00	\$ 6,464,673,096	Transfer of cap due to servicing transfer
									10/19/2011	\$ 317,856.28	\$ 6,782,529,378	Transfer of cap (from Home Loan Services, Inc. and Wilshire Credit Corporation due to merger.)
									11/16/2011	\$ 800.00	\$ 6,783,329,378	Transfer of cap due to servicing transfer
									12/15/2011	\$ (17,600.00)	\$ 6,765,729,378	Transfer of cap due to servicing transfer
									2/16/2012	\$ (2,100.00)	\$ 6,763,629,378	Transfer of cap due to servicing transfer
									3/15/2012	\$ (23,900.00)	\$ 6,739,729,378	Transfer of cap due to servicing transfer
									4/16/2012	\$ (63,800.00)	\$ 6,675,929,378	Transfer of cap due to servicing transfer
									5/16/2012	\$ 20.00	\$ 6,676,049,378	Transfer of cap due to servicing transfer
									6/14/2012	\$ (8,860.00)	\$ 6,667,189,378	Transfer of cap due to servicing transfer
									6/28/2012	\$ (58.55)	\$ 6,667,130,828	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (6,840.00)	\$ 6,660,290,828	Transfer of cap due to servicing transfer
									8/10/2012	\$ 1,401,716.59	\$ 8,062,007,420	Transfer of cap (from Bank of America, N.A.) due to merger
									8/16/2012	\$ (4,790.00)	\$ 8,057,217,420	Transfer of cap due to servicing transfer
									9/27/2012	\$ (205.94)	\$ 8,057,011,476	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (153,220.00)	\$ 7,903,801,476	Transfer of cap due to servicing transfer
									11/15/2012	\$ (27,300.00)	\$ 7,876,501,476	Transfer of cap due to servicing transfer
									12/14/2012	\$ (50,350.00)	\$ 7,826,151,476	Transfer of cap due to servicing transfer
									12/27/2012	\$ (33.51)	\$ 7,826,117,961	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (27,000.00)	\$ 7,799,117,961	Transfer of cap due to servicing transfer
									2/14/2013	\$ (41,830.00)	\$ 7,757,287,961	Transfer of cap due to servicing transfer
									3/14/2013	\$ (5,900.00)	\$ 7,751,387,961	Transfer of cap due to servicing transfer
									3/25/2013	\$ (122.60)	\$ 7,751,265,357	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (1,410.00)	\$ 7,749,855,357	Transfer of cap due to servicing transfer
									5/16/2013	\$ (640.00)	\$ 7,749,215,357	Transfer of cap due to servicing transfer
									6/14/2013	\$ (16,850.00)	\$ 7,732,365,357	Transfer of cap due to servicing transfer
									6/27/2013	\$ (45.10)	\$ 7,732,320,254	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (25,580.00)	\$ 7,706,740,254	Transfer of cap due to servicing transfer
									8/15/2013	\$ (6,730.00)	\$ 7,699,990,254	Transfer of cap due to servicing transfer
									9/16/2013	\$ (280,640.00)	\$ 7,408,970,254	Transfer of cap due to servicing transfer
									9/27/2013	\$ (15.41)	\$ 7,408,954,840	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (79,200.00)	\$ 7,329,754,840	Transfer of cap due to servicing transfer
									10/16/2013	\$ 280.90	\$ 7,330,035,740	Transfer of cap (from Bank of America, N.A.) due to merger
									11/14/2013	\$ (14,600.00)	\$ 7,315,435,740	Transfer of cap due to servicing transfer
									12/16/2013	\$ (23,220.00)	\$ 7,292,215,740	Transfer of cap due to servicing transfer
									12/23/2013	\$ (25,226.86)	\$ 7,266,988,880	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (27,070.00)	\$ 7,239,918,880	Transfer of cap due to servicing transfer
									2/13/2014	\$ (110,110.00)	\$ 7,129,808,880	Transfer of cap due to servicing transfer
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A		6/12/2009	\$ 128,300.00	\$ 447,300,000	Updated portfolio data from servicer
									9/30/2009	\$ 46,730.00	\$ 494,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 145,820.00	\$ 639,850,000	Updated portfolio data from servicer & HFA initial cap
									3/26/2010	\$ (17,440.00)	\$ 622,410,000	Updated portfolio data from servicer
									7/14/2010	\$ (73,010.00)	\$ 549,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 6,700.00	\$ 556,100,000	Initial FHA-2LP cap
									9/30/2010	\$ (77,126.41)	\$ 478,973,590	Updated portfolio data from servicer
									12/15/2010	\$ (314,900.00)	\$ 164,073,590	Transfer of cap due to servicing transfer
									1/6/2011	\$ (23)	\$ 164,073,557	Updated due to quarterly assessment and reallocation
									2/16/2011	\$ (1,900.00)	\$ 162,173,557	Transfer of cap due to servicing transfer
									3/16/2011	\$ (400.00)	\$ 161,773,557	Transfer of cap due to servicing transfer
									3/30/2011	\$ (27)	\$ 161,773,079	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (400.00)	\$ 161,373,079	Transfer of cap due to servicing transfer
									6/29/2011	\$ (2.62)	\$ 161,370,454	Updated due to quarterly assessment and reallocation
								13	10/19/2011	\$ (155,061.22)	\$ 6,309,233	Termination of SPA
4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A		6/12/2009	\$ 87,130.00	\$ 453,130,000	Updated portfolio data from servicer
									9/30/2009	\$ (249,670.00)	\$ 203,460,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 119,700.00	\$ 323,160,000	Updated portfolio data from servicer & HFA initial cap
									3/26/2010	\$ (52,270.00)	\$ 270,890,000	Updated portfolio data from servicer
									4/19/2010	\$ (10,280.00)	\$ 260,610,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
									5/14/2010	\$ (1,880.00)	\$ 258,730,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer



Servicer/Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/16/2010	\$ (286,510.00)	\$ 76,780,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
									7/14/2010	\$ 19,640.00	\$ 96,300,000	Updated portfolio data from servicer
									7/16/2010	\$ (210.00)	\$ 96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer
									8/13/2010	\$ (100.00)	\$ 95,990,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 88,585.78	\$ 164,555,782	Updated portfolio data from servicer
									1/8/2011	\$ (24)	\$ 164,555,538	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (29)	\$ 164,555,241	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (2.77)	\$ 164,552,468	Updated due to quarterly assessment and reallocation
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A	13	10/19/2011	\$ (162,895.06)	\$ 1,657,398	Termination of SPA
									6/17/2008	\$ (64,990,000)	\$ 91,010,000	Updated portfolio data from servicer
									9/30/2008	\$ 130,790,000	\$ 221,790,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2008	\$ (116,750.00)	\$ 105,040,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ 13,080.00	\$ 118,120,000	Updated portfolio data from servicer
									7/14/2010	\$ (24,220.00)	\$ 93,900,000	Updated portfolio data from servicer
									7/16/2010	\$ 210.00	\$ 94,110,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer
									8/13/2010	\$ 2,200.00	\$ 96,310,000	Transfer of cap due to servicing transfer
									9/10/2010	\$ 34,690.00	\$ 130,810,000	Initial 2MP cap
									9/30/2010	\$ 5,600.00	\$ 136,510,000	Initial FHA-2LP cap and FHA-HAMP
									9/30/2010	\$ 10,185.09	\$ 146,695,090	Updated portfolio data from servicer
									10/15/2010	\$ 400.00	\$ 147,095,090	Transfer of cap due to servicing transfer
									1/8/2011	\$ (21)	\$ 147,094,877	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (25)	\$ 147,094,627	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ 1,200.00	\$ 148,294,627	Transfer of cap due to servicing transfer
									6/16/2011	\$ 100.00	\$ 148,394,627	Transfer of cap due to servicing transfer
									6/29/2011	\$ (2.30)	\$ 148,392,325	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 1,900.00	\$ 150,292,325	Transfer of cap due to servicing transfer
									9/15/2011	\$ 200.00	\$ 150,492,325	Transfer of cap due to servicing transfer
									10/14/2011	\$ 200.00	\$ 150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	\$ 400.00	\$ 151,092,325	Transfer of cap due to servicing transfer
									2/16/2012	\$ 800.00	\$ 151,892,325	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100.00	\$ 152,092,325	Transfer of cap due to servicing transfer
									5/16/2012	\$ 3,260.00	\$ 155,352,325	Transfer of cap due to servicing transfer
									6/14/2012	\$ 920.00	\$ 156,272,325	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1.62)	\$ 156,270,703	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 110.00	\$ 156,380,703	Transfer of cap due to servicing transfer
									8/16/2012	\$ 5,120.00	\$ 161,500,703	Transfer of cap due to servicing transfer
									9/27/2012	\$ (4.50)	\$ 161,496,198	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 8,810.00	\$ 170,306,198	Transfer of cap due to servicing transfer
									11/15/2012	\$ 2,910.00	\$ 173,216,198	Transfer of cap due to servicing transfer
									12/27/2012	\$ (80)	\$ 173,215,398	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ 10,210.00	\$ 183,425,398	Transfer of cap due to servicing transfer
									3/25/2013	\$ (3.02)	\$ 183,422,368	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ 140.00	\$ 183,562,368	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1.07)	\$ 183,561,292	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 7,210.00	\$ 190,771,292	Transfer of cap due to servicing transfer
									8/15/2013	\$ 6,730.00	\$ 197,501,292	Transfer of cap due to servicing transfer
									9/27/2013	\$ (38)	\$ 197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 3,610.00	\$ 201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	\$ (320.00)	\$ 200,790,904	Transfer of cap due to servicing transfer
									12/16/2013	\$ 21,280.00	\$ 222,070,904	Transfer of cap due to servicing transfer
									12/23/2013	\$ (710.35)	\$ 221,360,553	Updated due to quarterly assessment and reallocation
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		2/13/2014	\$ 1,700.00	\$ 223,060,553	Transfer of cap due to servicing transfer
									6/17/2008	\$ (63,980,000)	\$ 131,020,000	Updated portfolio data from servicer
									9/30/2008	\$ 90,990,000	\$ 222,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2008	\$ 57,880.00	\$ 279,990,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ 74,520.00	\$ 354,510,000	Updated portfolio data from servicer
									7/14/2010	\$ (75,610.00)	\$ 278,900,000	Updated portfolio data from servicer
									8/13/2010	\$ 1,100.00	\$ 280,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,763.68	\$ 283,763,688	Updated portfolio data from servicer
									12/15/2010	\$ 300.00	\$ 284,063,688	Transfer of cap due to servicing transfer
									1/8/2011	\$ (32)	\$ 284,063,360	Updated due to quarterly assessment and reallocation
									1/13/2011	\$ 2,400.00	\$ 286,463,360	Transfer of cap due to servicing transfer
									3/30/2011	\$ (38)	\$ 286,462,976	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (3.59)	\$ 286,459,384	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 1,800.00	\$ 288,259,384	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100.00	\$ 288,359,384	Transfer of cap due to servicing transfer
									11/16/2011	\$ 1,000.00	\$ 289,359,384	Transfer of cap due to servicing transfer
									2/16/2012	\$ 1,100.00	\$ 290,459,384	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2012	\$ 100.00	\$ 290,559,384	Transfer of cap due to servicing transfer
									5/16/2012	\$ 850.00	\$ 291,409,384	Transfer of cap due to servicing transfer
									6/14/2012	\$ 2,240.00	\$ 293,649,384	Transfer of cap due to servicing transfer
									6/28/2012	\$ (2.52)	\$ 293,646,864	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 1,890.00	\$ 295,536,864	Transfer of cap due to servicing transfer
									8/16/2012	\$ (30.00)	\$ 295,506,864	Transfer of cap due to servicing transfer
									9/27/2012	\$ (6.63)	\$ 295,500,232	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 2,880.00	\$ 298,380,232	Transfer of cap due to servicing transfer
									11/15/2012	\$ 1,600.00	\$ 299,980,232	Transfer of cap due to servicing transfer
									12/14/2012	\$ 2,040.00	\$ 301,720,232	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1.10)	\$ 301,719,132	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (10.00)	\$ 301,709,132	Transfer of cap due to servicing transfer
									2/14/2013	\$ 4,960.00	\$ 306,669,132	Transfer of cap due to servicing transfer
									3/14/2013	\$ (30.00)	\$ 306,639,132	Transfer of cap due to servicing transfer
									3/25/2013	\$ (4.17)	\$ 306,634,950	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (70.00)	\$ 306,564,950	Transfer of cap due to servicing transfer
									5/16/2013	\$ 1,570.00	\$ 308,134,950	Transfer of cap due to servicing transfer
									6/14/2013	\$ (1,880.00)	\$ 306,254,950	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1.52)	\$ 306,253,428	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 270.00	\$ 306,523,428	Transfer of cap due to servicing transfer
									9/16/2013	\$ 5,370.00	\$ 311,893,428	Transfer of cap due to servicing transfer
									9/27/2013	\$ (52)	\$ 311,892,900	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (240.00)	\$ 311,652,900	Transfer of cap due to servicing transfer
									11/14/2013	\$ 2,000.00	\$ 313,652,900	Transfer of cap due to servicing transfer
									12/16/2013	\$ 1,370.00	\$ 315,022,900	Transfer of cap due to servicing transfer
									12/23/2013	\$ (673.89)	\$ 314,349,012	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 120.00	\$ 314,469,012	Transfer of cap due to servicing transfer
									2/13/2014	\$ 280.00	\$ 314,749,012	Transfer of cap due to servicing transfer
5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A		6/17/2008	\$ (338,450,000)	\$ 459,550,000	Updated portfolio data from servicer
									9/30/2008	\$ (11,860,000)	\$ 447,690,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2008	\$ 21,330.00	\$ 469,020,000	Updated portfolio data from servicer & HFA initial cap
									3/28/2010	\$ 9,150.00	\$ 478,170,000	Updated portfolio data from servicer
									7/14/2010	\$ (76,870.00)	\$ 401,300,000	Updated portfolio data from servicer
									9/1/2010	\$ 400.00	\$ 401,700,000	Initial FHA-HAMP cap
									9/30/2010	\$ (8,454,26)	\$ 393,245,731	Updated portfolio data from servicer
									1/6/2011	\$ (34)	\$ 393,245,386	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (37)	\$ 393,245,010	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ 18,000.00	\$ 411,245,010	Transfer of cap due to servicing transfer
									6/29/2011	\$ (3.27)	\$ 411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (200.00)	\$ 411,041,742	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100.00	\$ 411,141,742	Transfer of cap due to servicing transfer
									4/16/2012	\$ (500.00)	\$ 410,641,742	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1.78)	\$ 410,639,974	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (90.00)	\$ 410,549,974	Transfer of cap due to servicing transfer
									8/16/2012	\$ (134,230.00)	\$ 276,319,974	Transfer of cap due to servicing transfer
									8/23/2012	\$ (166,976.84)	\$ 109,343,126	Transfer of cap due to servicing transfer
									9/27/2012	\$	\$ 109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (230.00)	\$ 109,113,126	Transfer of cap due to servicing transfer
									3/25/2013	\$	\$ 109,113,126	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ (20.00)	\$ 109,093,126	Transfer of cap due to servicing transfer
									6/14/2013	\$ (50.00)	\$ 109,043,126	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1)	\$ 109,043,110	Updated due to quarterly assessment and reallocation
									7/9/2013	\$ (23,179.59)	\$ 85,863,511	Termination of SPA
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	6/12/2008	\$ 16,140,000	\$ 117,140,000	Updated portfolio data from servicer
									9/30/2008	\$ 134,960,000	\$ 251,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2008	\$ 80,250.00	\$ 331,950,000	Updated portfolio data from servicer & HFA initial cap
									3/28/2010	\$ 67,250.00	\$ 399,200,000	Updated portfolio data from servicer
									7/14/2010	\$ (85,900.00)	\$ 313,300,000	Updated portfolio data from servicer
									8/13/2010	\$ 100.00	\$ 313,400,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 2,900.00	\$ 316,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP and initial 2MP cap
									9/30/2010	\$ 33,801.48	\$ 350,101,486	Updated portfolio data from servicer
									11/16/2010	\$ 700.00	\$ 350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	\$ 1,700.00	\$ 352,501,486	Transfer of cap due to servicing transfer
									1/6/2011	\$ (36)	\$ 352,501,123	Updated due to quarterly assessment and reallocation
									2/16/2011	\$ 900.00	\$ 353,401,123	Transfer of cap due to servicing transfer
									3/16/2011	\$ 29,800.00	\$ 383,201,123	Transfer of cap due to servicing transfer
									3/30/2011	\$ (42)	\$ 383,200,681	Updated due to quarterly assessment and reallocation
									5/26/2011	\$ 20,077.50	\$ 403,278,198	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (4.24)	\$ 403,273,950	Updated due to quarterly assessment and reallocation
									11/16/2011	\$ 100.00	\$ 403,373,950	Transfer of cap due to servicing transfer
									3/15/2012	\$ (100.00)	\$ 403,273,950	Transfer of cap due to servicing transfer
									5/16/2012	\$ 90.00	\$ 403,363,950	Transfer of cap due to servicing transfer
									6/14/2012	\$ (2,380.00)	\$ 400,983,950	Transfer of cap due to servicing transfer
									6/28/2012	\$ (2.95)	\$ 400,980,993	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (2,580.00)	\$ 398,400,993	Transfer of cap due to servicing transfer
									8/16/2012	\$ 131,450.00	\$ 529,850,993	Transfer of cap due to servicing transfer
									8/23/2012	\$ 166,876.84	\$ 696,727,843	Transfer of cap due to servicing transfer
									9/27/2012	\$ (12.80)	\$ 696,715,043	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ 160.00	\$ 696,875,043	Transfer of cap due to servicing transfer
									12/14/2012	\$ 50.00	\$ 697,025,043	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1.88)	\$ 697,023,154	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ (10.00)	\$ 697,013,154	Transfer of cap due to servicing transfer
									3/14/2013	\$ (280.00)	\$ 696,733,154	Transfer of cap due to servicing transfer
									3/25/2013	\$ (6.43)	\$ 696,726,717	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 30.00	\$ 696,756,717	Transfer of cap due to servicing transfer
									5/16/2013	\$ (1,510.00)	\$ 695,246,717	Transfer of cap due to servicing transfer
									6/14/2013	\$ (1,070.00)	\$ 694,176,717	Transfer of cap due to servicing transfer
									6/27/2013	\$ (2.09)	\$ 694,174,618	Updated due to quarterly assessment and reallocation
									7/9/2013	\$ 23,179.59	\$ 717,354,208	Transfer of cap (from Aurora Loan Services LLC) due to servicing transfer
									7/16/2013	\$ 490.00	\$ 717,844,208	Transfer of cap due to servicing transfer
									9/16/2013	\$ 289,070.00	\$ 1,006,914,208	Transfer of cap due to servicing transfer
									9/27/2013	\$ (1.11)	\$ 1,006,913,091	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 63,440.00	\$ 1,070,353,091	Transfer of cap due to servicing transfer
									11/14/2013	\$ 5,060.00	\$ 1,075,413,091	Transfer of cap due to servicing transfer
									12/16/2013	\$ 3,210.00	\$ 1,078,623,091	Transfer of cap due to servicing transfer
									12/23/2013	\$ (1,697.25)	\$ 1,076,925,840	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (100.00)	\$ 1,076,825,840	Transfer of cap due to servicing transfer
									2/13/2014	\$ 32,370.00	\$ 1,109,195,840	Transfer of cap due to servicing transfer
6/17/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A		9/30/2009	\$ (1,860,000)	\$ 17,540,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 27,920.00	\$ 45,460,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ (1,390.00)	\$ 44,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (13,870.00)	\$ 30,200,000	Updated portfolio data from servicer
									9/30/2010	\$ 400.00	\$ 30,600,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 586.95	\$ 31,186,954	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 31,186,920	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (3)	\$ 31,186,883	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 100.00	\$ 31,286,883	Transfer of cap due to servicing transfer
									6/28/2011	\$ (32)	\$ 31,286,554	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ (1,900.00)	\$ 29,386,554	Transfer of cap due to servicing transfer
									11/16/2011	\$ 2,800.00	\$ 32,186,554	Transfer of cap due to servicing transfer
									5/16/2012	\$ 420.00	\$ 32,606,554	Transfer of cap due to servicing transfer
									6/14/2012	\$ 8,090.00	\$ 40,696,554	Transfer of cap due to servicing transfer
									6/28/2012	\$ (31)	\$ 40,666,241	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 2,160.00	\$ 42,826,241	Transfer of cap due to servicing transfer
									9/27/2012	\$ (91)	\$ 42,825,330	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 5,690.00	\$ 48,515,330	Transfer of cap due to servicing transfer
									11/15/2012	\$ 20.00	\$ 48,535,330	Transfer of cap due to servicing transfer
									12/27/2012	\$ (17)	\$ 48,535,152	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ 3,190.00	\$ 51,725,152	Transfer of cap due to servicing transfer
									3/14/2013	\$ (260.00)	\$ 51,465,152	Transfer of cap due to servicing transfer
									3/25/2013	\$ (71)	\$ 51,464,438	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 1,330.00	\$ 52,794,438	Transfer of cap due to servicing transfer
									5/16/2013	\$ 100.00	\$ 52,894,438	Transfer of cap due to servicing transfer
									6/14/2013	\$ 20.00	\$ 52,914,438	Transfer of cap due to servicing transfer
									6/27/2013	\$ (26)	\$ 52,914,175	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 6,980.00	\$ 58,894,175	Transfer of cap due to servicing transfer
									9/16/2013	\$ (2,130.00)	\$ 56,864,175	Transfer of cap due to servicing transfer
									9/27/2013	\$ (10)	\$ 56,864,074	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 6,910.00	\$ 63,774,074	Transfer of cap due to servicing transfer
									12/16/2013	\$ (1,050.00)	\$ 62,724,074	Transfer of cap due to servicing transfer
									12/23/2013	\$ (173.58)	\$ 62,550,490	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 1,310.00	\$ 63,860,490	Transfer of cap due to servicing transfer
									2/13/2014	\$ (2,210.00)	\$ 61,650,490	Transfer of cap due to servicing transfer
6/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		9/30/2009	\$ 13,070.00	\$ 29,590,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 145,510.00	\$ 175,100,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ (116,950.00)	\$ 58,150,000	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (23,350.00)	\$ 34,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 7,846.34	\$ 42,646,346	Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 42,646,300	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (5)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (45)	\$ 42,645,799	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (30)	\$ 42,645,484	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (60)	\$ 42,644,677	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (13)	\$ 42,644,544	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (47)	\$ 42,644,071	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (17)	\$ 42,643,896	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (8)	\$ 42,643,834	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (97.44)	\$ 42,546,398	Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		9/30/2009	\$ (11,300,000)	\$ 45,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (42,210.00)	\$ 3,490,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ 65,640.00	\$ 69,130,000	Updated portfolio data from servicer
									4/9/2010	\$ (14,470.00)	\$ 54,660,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,860.00)	\$ 45,800,000	Updated portfolio data from servicer
									9/30/2010	\$ (4,459.15)	\$ 41,340,848	Updated portfolio data from servicer
									12/15/2010	\$ (4,300.00)	\$ 37,040,848	Transfer of cap due to servicing transfer
									1/6/2011	\$ (5)	\$ 37,040,798	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (6)	\$ 37,040,730	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (61)	\$ 37,040,114	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (46)	\$ 37,039,652	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1,27)	\$ 37,038,382	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (21)	\$ 37,038,168	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (61)	\$ 37,037,356	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (30)	\$ 37,037,050	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (11)	\$ 37,036,940	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (185.42)	\$ 36,851,517	Updated due to quarterly assessment and reallocation
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		12/30/2009	\$ 2,020.00	\$ 2,790,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ 11,370.00	\$ 14,160,000	Updated portfolio data from servicer
									5/26/2010	\$ (14,160.00)	\$	Termination of SPA
6/19/2009	Wescam Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		9/30/2009	\$ 330,000	\$ 870,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 16,490.00	\$ 17,360,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ (14,260.00)	\$ 3,100,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,800.00)	\$ 1,300,000	Updated portfolio data from servicer
									7/30/2010	\$ 1,500.00	\$ 2,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,651.66	\$ 4,351,666	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 4,351,666	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 4,351,666	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (1,800.00)	\$ 2,551,666	Transfer of cap due to servicing transfer
									6/3/2011	\$ (1,872.78)	\$ 678,877	Termination of SPA
									6/14/2012	\$ 990.00	\$ 1,668,877	Transfer of cap due to servicing transfer
									9/27/2012	\$ 372.17	\$ 2,041,052	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (19)	\$ 2,040,862	Updated due to quarterly assessment and reallocation
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		9/30/2009	\$ (10,000)	\$ 20,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 590.00	\$ 610,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ (690.00)	\$ 30,000	Updated portfolio data from servicer
									7/14/2010	\$ 70.00	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer
									2/17/2011	\$ (145.05)	\$	Termination of SPA
6/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		12/30/2009	\$ 2,180,000	\$ 2,250,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ (720.00)	\$ 1,530,000	Updated portfolio data from servicer
									7/14/2010	\$ (430.00)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 60.44	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,160,444	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 1,160,443	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 1,160,431	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 1,160,422	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 1,160,398	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 1,160,396	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 1,160,392	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 1,160,377	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 1,160,375	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2.72)	\$ 1,157,646	Updated due to quarterly assessment and reallocation
6/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 294,980,000	N/A		9/30/2009	\$ 315,170,000	\$ 610,150,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 90,280.00	\$ 700,430,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ (18,690.00)	\$ 681,740,000	Updated portfolio data from servicer

Servicer/Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (272,640.00)	\$ 409,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 80,600.00	\$ 489,700,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 71,230.00	\$ 560,930,000	Updated portfolio data from servicer
									1/6/2011	\$ (82)	\$ 560,929,178	Updated due to quarterly assessment and reallocation
									2/16/2011	\$ 200.00	\$ 561,129,178	Transfer of cap due to servicing transfer
									3/16/2011	\$ (100.00)	\$ 561,029,178	Transfer of cap due to servicing transfer
									3/30/2011	\$ (98)	\$ 561,028,198	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (2,300.00)	\$ 558,728,198	Transfer of cap due to servicing transfer
									5/13/2011	\$ (200.00)	\$ 558,528,198	Transfer of cap due to servicing transfer
									6/16/2011	\$ (200.00)	\$ 558,328,198	Transfer of cap due to servicing transfer
									6/29/2011	\$ (9.19)	\$ 558,318,998	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ 300.00	\$ 558,618,998	Transfer of cap due to servicing transfer
									11/16/2011	\$ (300.00)	\$ 558,318,998	Transfer of cap due to servicing transfer
									1/13/2012	\$ 200.00	\$ 558,518,998	Transfer of cap due to servicing transfer
									2/16/2012	\$ (100.00)	\$ 558,418,998	Transfer of cap due to servicing transfer
									3/15/2012	\$ 200.00	\$ 558,618,998	Transfer of cap due to servicing transfer
									6/14/2012	\$ (10.00)	\$ 558,608,998	Transfer of cap due to servicing transfer
									6/28/2012	\$ (6.77)	\$ 558,602,227	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (18.46)	\$ 558,583,760	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3.10)	\$ 558,580,655	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (11.71)	\$ 558,568,942	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (4.39)	\$ 558,564,543	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1.58)	\$ 558,562,958	Updated due to quarterly assessment and reallocation
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A		12/23/2013	\$ (2,622.92)	\$ 555,940,058	Updated due to quarterly assessment and reallocation
									9/30/2009	\$ 723,890,000	\$ 1,357,890,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 692,640.00	\$ 2,050,530,000	Updated portfolio data from servicer & HAF initial cap
									2/17/2010	\$ (2,050,236.34)	\$ 293,656	Transfer of cap (to Wells Fargo Bank) due to merger
									3/12/2010	\$ (54.76)	\$ 238,890	Transfer of cap (to Wells Fargo Bank) due to merger
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,000	N/A	3	9/30/2009	\$ 23,850,000	\$ 68,110,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 43,590.00	\$ 111,700,000	Updated portfolio data from servicer & HAF initial cap
									3/26/2010	\$ 34,540.00	\$ 146,240,000	Updated portfolio data from servicer
									5/7/2010	\$ 1,010.00	\$ 147,250,000	Initial 2MP cap
									7/14/2010	\$ (34,250.00)	\$ 113,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 600.00	\$ 113,600,000	Initial FHA-2LP cap
									9/30/2010	\$ (15,252.30)	\$ 98,347,697	Updated portfolio data from servicer
									1/6/2011	\$ (7)	\$ 98,347,670	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (8)	\$ 98,347,541	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 400.00	\$ 98,747,541	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100.00	\$ 98,847,541	Transfer of cap due to servicing transfer
									6/29/2011	\$ (77)	\$ 98,846,770	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 600.00	\$ 99,446,770	Transfer of cap due to servicing transfer
									10/14/2011	\$ (18,900.00)	\$ 80,546,770	Transfer of cap due to servicing transfer
									1/13/2012	\$ 900.00	\$ 81,446,770	Transfer of cap due to servicing transfer
									2/16/2012	\$ 2,400.00	\$ 83,846,770	Transfer of cap due to servicing transfer
									3/15/2012	\$ (100.00)	\$ 83,746,770	Transfer of cap due to servicing transfer
									4/16/2012	\$ 200.00	\$ 83,946,770	Transfer of cap due to servicing transfer
									5/16/2012	\$ 30.00	\$ 83,976,770	Transfer of cap due to servicing transfer
									6/14/2012	\$ 1,810.00	\$ 85,786,770	Transfer of cap due to servicing transfer
									6/28/2012	\$ (50)	\$ 85,786,262	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 2,660.00	\$ 88,446,262	Transfer of cap due to servicing transfer
									9/27/2012	\$ (1.24)	\$ 88,445,018	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 160.00	\$ 88,605,018	Transfer of cap due to servicing transfer
									11/15/2012	\$ 6,970.00	\$ 95,575,018	Transfer of cap due to servicing transfer
									12/14/2012	\$ 13,590.00	\$ 109,165,018	Transfer of cap due to servicing transfer
									12/27/2012	\$ (29)	\$ 109,164,716	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 90.00	\$ 109,254,716	Transfer of cap due to servicing transfer
									2/14/2013	\$ 3,250.00	\$ 112,504,716	Transfer of cap due to servicing transfer
									3/14/2013	\$ 830.00	\$ 113,334,716	Transfer of cap due to servicing transfer
									3/25/2013	\$ (1.02)	\$ 113,333,692	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 1,490.00	\$ 114,823,692	Transfer of cap due to servicing transfer
									5/16/2013	\$ 660.00	\$ 115,483,692	Transfer of cap due to servicing transfer
									6/14/2013	\$ 7,470.00	\$ 122,953,692	Transfer of cap due to servicing transfer
									6/27/2013	\$ (30)	\$ 122,953,384	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 21,430.00	\$ 144,383,384	Transfer of cap due to servicing transfer
									9/16/2013	\$ 11,730.00	\$ 156,113,384	Transfer of cap due to servicing transfer
									9/27/2013	\$ (9)	\$ 156,113,293	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 5,430.00	\$ 161,543,293	Transfer of cap due to servicing transfer
									11/14/2013	\$ 20,900.00	\$ 182,443,293	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/16/2013	\$ 280.00	\$ 182,703,290	Transfer of cap due to servicing transfer
									12/23/2013	\$ (131.65)	\$ 182,571,740	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 1,070.00	\$ 183,641,740	Transfer of cap due to servicing transfer
									2/13/2014	\$ 2,570.00	\$ 186,211,740	Transfer of cap due to servicing transfer
7/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2009	\$ 150,000	\$ 250,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 130.00	\$ 380,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ 50.00	\$ 430,000	Updated portfolio data from servicer
									7/14/2010	\$ (30.00)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 35.16	\$ 435,167	Updated portfolio data from servicer
									1/6/2011	\$ -	\$ 435,166	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ -	\$ 435,166	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ -	\$ 435,159	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ -	\$ 435,159	Updated due to quarterly assessment and reallocation
									8/23/2012	\$ (424.50)	\$ 10,651	Termination of SPA
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,000	N/A		9/30/2009	\$ (10,000)	\$ 860,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 250.00	\$ 1,110,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ (10.00)	\$ 1,100,000	Updated portfolio data from servicer
									7/14/2010	\$ (400.00)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 170.33	\$ 870,330	Updated portfolio data from servicer
									1/6/2011	\$ -	\$ 870,330	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ -	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 870,320	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ -	\$ 870,311	Updated due to quarterly assessment and reallocation
									9/14/2012	\$ (621.72)	\$ 48,589	Termination of SPA
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 23,480,000	N/A		9/30/2009	\$ 18,530,000	\$ 42,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 24,510.00	\$ 66,520,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ 18,360.00	\$ 84,880,000	Updated portfolio data from servicer
									7/14/2010	\$ (22,580.00)	\$ 62,300,000	Updated portfolio data from servicer
									9/30/2010	\$ (8,194.29)	\$ 54,105,738	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 54,105,702	Updated due to quarterly assessment and reallocation
									3/16/2011	\$ (29,400.00)	\$ 24,705,702	Transfer of cap due to servicing transfer
									3/30/2011	\$ (3)	\$ 24,705,668	Updated due to quarterly assessment and reallocation
									5/26/2011	\$ (20,077.50)	\$ 4,628,160	Termination of SPA (remaining cap equals distribution amount)
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A		9/30/2009	\$ (36,240,000)	\$ 18,230,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 19,280.00	\$ 37,510,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ 2,470.00	\$ 39,980,000	Updated portfolio data from servicer
									7/14/2010	\$ (17,180.00)	\$ 22,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 35,600.00	\$ 58,300,000	Initial FHA-2LP cap and initial 2MP cap
									9/30/2010	\$ 23,076.19	\$ 81,376,191	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 81,376,060	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (14)	\$ 81,375,921	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (100.00)	\$ 81,275,921	Transfer of cap due to servicing transfer
									6/29/2011	\$ (1.38)	\$ 81,274,539	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (300.00)	\$ 80,974,539	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1.00)	\$ 80,973,538	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2.74)	\$ 80,970,791	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (46)	\$ 80,970,331	Updated due to quarterly assessment and reallocation
									3/26/2013	\$ (1.74)	\$ 80,968,590	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ 60.00	\$ 81,028,590	Transfer of cap (from RBC bank (USA) ) due to merger
									6/27/2013	\$ (65)	\$ 81,027,935	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (23)	\$ 81,027,701	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (394.62)	\$ 80,632,772	Updated due to quarterly assessment and reallocation
7/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		9/30/2009	\$ (90,000)	\$ 80,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 50.00	\$ 130,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 100.00	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ (130.00)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer
									5/20/2011	\$ (145.05)	\$ -	Termination of SPA
7/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,410,000	N/A		9/30/2009	\$ 890,000	\$ 2,300,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,280.00	\$ 3,580,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (20.00)	\$ 3,540,000	Updated portfolio data from servicer
									7/14/2010	\$ (240.00)	\$ 3,300,000	Updated portfolio data from servicer
									9/30/2010	\$ 471.44	\$ 3,771,440	Updated portfolio data from servicer
									1/6/2011	\$ -	\$ 3,771,443	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ -	\$ 3,771,438	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (1,100.00)	\$ 2,671,438	Transfer of cap due to servicing transfer
									6/29/2011	\$ (3)	\$ 2,671,401	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 2,671,372	Updated due to quarterly assessment and reallocation

Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/27/2012	\$ (7)	\$ 2,671,293	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 2,671,288	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (5)	\$ 2,671,233	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ (2,324.24)	\$ 346,986	Termination of SPA
7/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,480,000	N/A	12	9/30/2009	\$ (53,670,000)	\$ 1,218,820,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 250,450.00	\$ 1,469,270,000	Updated portfolio data from servicer & HFAFA initial cap
									3/28/2010	\$ 124,820.00	\$ 1,594,090,000	Updated portfolio data from servicer
									7/14/2010	\$ (289,990.00)	\$ 1,304,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,690.00	\$ 1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$ 300.00	\$ 1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$ (100.00)	\$ 1,305,990,508	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1.17)	\$ 1,305,989,336	Updated due to quarterly assessment and reallocation
									2/16/2011	\$ (600.00)	\$ 1,305,489,336	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1.40)	\$ 1,305,487,935	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 3,100.00	\$ 1,308,587,935	Transfer of cap due to servicing transfer
									6/29/2011	\$ (12.88)	\$ 1,308,575,052	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ (1,000.00)	\$ 1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	\$ (100.00)	\$ 1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	\$ (1,100.00)	\$ 1,306,375,052	Transfer of cap due to servicing transfer
									5/16/2012	\$ (10.00)	\$ 1,306,365,052	Transfer of cap due to servicing transfer
									6/28/2012	\$ (8.37)	\$ 1,306,356,674	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (470.00)	\$ 1,305,886,674	Transfer of cap due to servicing transfer
									8/18/2012	\$ (80.00)	\$ 1,305,806,674	Transfer of cap due to servicing transfer
									9/27/2012	\$ (22.49)	\$ 1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (280.00)	\$ 1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30.00)	\$ 1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	\$ (50.00)	\$ 1,305,444,180	Transfer of cap due to servicing transfer
									12/27/2012	\$ (3.67)	\$ 1,305,440,504	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (80.00)	\$ 1,305,360,504	Transfer of cap due to servicing transfer
									2/14/2013	\$ 20.00	\$ 1,305,380,504	Transfer of cap due to servicing transfer
									3/14/2013	\$ (84,180.00)	\$ 1,221,220,504	Transfer of cap due to servicing transfer
									3/25/2013	\$ (12.82)	\$ 1,221,207,683	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (621,110.00)	\$ 600,097,683	Transfer of cap due to servicing transfer
									5/16/2013	\$ (19,120.00)	\$ 580,977,683	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1.84)	\$ 580,975,736	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (14,870.00)	\$ 566,105,736	Transfer of cap due to servicing transfer
									9/27/2013	\$ (65)	\$ 566,105,081	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 20.00	\$ 566,125,081	Transfer of cap due to servicing transfer
									12/23/2013	\$ (1,110.18)	\$ 565,014,892	Updated due to quarterly assessment and reallocation
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A		9/30/2009	\$ 1,780,000	\$ 5,990,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 2,840.00	\$ 8,830,000	Updated portfolio data from servicer & HFAFA initial cap
									3/28/2010	\$ 2,800.00	\$ 11,630,000	Updated portfolio data from servicer
									7/14/2010	\$ (5,730.00)	\$ 5,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,659.28	\$ 8,559,280	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 8,558,288	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 8,558,254	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (12)	\$ 8,558,125	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (0)	\$ 8,558,031	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (25)	\$ 8,557,776	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (4)	\$ 8,557,736	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (16)	\$ 8,557,570	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (6)	\$ 8,557,510	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (2)	\$ 8,557,488	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (35.75)	\$ 8,521,730	Updated due to quarterly assessment and reallocation
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/30/2009	\$ (490,000)	\$ 370,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 6,750.00	\$ 7,120,000	Updated portfolio data from servicer & HFAFA initial cap
									3/28/2010	\$ (6,340.00)	\$ 780,000	Updated portfolio data from servicer
									7/14/2010	\$ (180.00)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 125.27	\$ 725,270	Updated portfolio data from servicer
									3/30/2011	\$ (0)	\$ 725,270	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (0)	\$ 725,270	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (0)	\$ 725,270	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (0)	\$ 725,270	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ 47.66	\$ 772,934	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (14)	\$ 772,780	Updated due to quarterly assessment and reallocation
7/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000	N/A		9/30/2009	\$ (1,530,000)	\$ 4,930,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 680.00	\$ 5,610,000	Updated portfolio data from servicer & HFAFA initial cap
									3/26/2010	\$ 2,460.00	\$ 8,070,000	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (2,470.00)	\$ 5,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,623.11	\$ 8,123.11	Updated portfolio data from servicer
									1/6/2011	\$	\$ 8,123.11	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 8,123.11	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 8,123.09	Updated due to quarterly assessment and reallocation
									6/28/2012	\$	\$ 8,123.09	Updated due to quarterly assessment and reallocation
									9/27/2012	\$	\$ 8,123.08	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	\$ 8,123.08	Updated due to quarterly assessment and reallocation
									3/25/2013	\$	\$ 8,123.08	Updated due to quarterly assessment and reallocation
									6/27/2013	\$	\$ 8,123.08	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (47)	\$ 8,122.60	Updated portfolio data from servicer & HPDP initial cap
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,000	N/A		9/30/2009	\$ (60,000)	\$ 1,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,280.00	\$ 2,290,000	Updated portfolio data from servicer & HFAFA initial cap
									3/28/2010	\$ 2,070.00	\$ 4,360,000	Updated portfolio data from servicer
									7/14/2010	\$ (3,960.00)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 180.22	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$	\$ 580,221	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$	\$ 580,218	Updated due to quarterly assessment and reallocation
									6/28/2012	\$	\$ 580,206	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 580,188	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	\$ 580,188	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 580,178	Updated due to quarterly assessment and reallocation
									6/27/2013	\$	\$ 580,171	Updated due to quarterly assessment and reallocation
									9/27/2013	\$	\$ 580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2.47)	\$ 577.69	Updated portfolio data from servicer & HPDP initial cap
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 85,020,000	N/A		9/30/2009	\$ (37,700,000)	\$ 47,320,000	Updated portfolio data from servicer & HFAFA initial cap
									12/30/2009	\$ 26,160.00	\$ 73,480,000	Updated portfolio data from servicer & HFAFA initial cap
									3/28/2010	\$ 9,820.00	\$ 83,300,000	Updated portfolio data from servicer
									7/14/2010	\$ (46,200.00)	\$ 37,100,000	Updated portfolio data from servicer
									9/30/2010	\$ (28,686.77)	\$ 8,413.22	Updated portfolio data from servicer
									12/3/2010	\$ (8,413.22)	\$	Termination of SPA
7/31/2009	J.P. Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,720,000	N/A		9/30/2009	\$ (14,850,000)	\$ 2,684,870,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,178,180.00	\$ 3,863,050,000	Updated portfolio data from servicer & 2MP initial cap
									3/28/2010	\$ 1,006,580.00	\$ 4,869,630,000	Updated portfolio data from servicer & 2MP initial cap
									7/14/2010	\$ (1,934,230.00)	\$ 2,935,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 72,400.00	\$ 3,007,800,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ 215,625.53	\$ 3,223,425.53	Updated portfolio data from servicer
									1/6/2011	\$ (3.63)	\$ 3,223,421.90	Updated due to quarterly assessment and reallocation
									3/16/2011	\$ (100.00)	\$ 3,223,321.90	Transfer of cap due to servicing transfer
									3/30/2011	\$ (3.99)	\$ 3,223,317.91	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (200.00)	\$ 3,223,117.91	Transfer of cap due to servicing transfer
									5/13/2011	\$ 122,700.00	\$ 3,345,817.91	Transfer of cap due to servicing transfer
									6/29/2011	\$ (34.60)	\$ 3,345,783.29	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 600.00	\$ 3,346,383.29	Transfer of cap due to servicing transfer
									8/16/2011	\$ (400.00)	\$ 3,345,983.29	Transfer of cap due to servicing transfer
									9/15/2011	\$ (100.00)	\$ 3,345,883.29	Transfer of cap due to servicing transfer
									10/14/2011	\$ 200.00	\$ 3,346,083.29	Transfer of cap due to servicing transfer
									10/19/2011	\$ 519,211.30	\$ 3,865,294.60	Transfer of cap due to servicing transfer
									11/16/2011	\$ (2,800.00)	\$ 3,862,494.60	Transfer of cap due to servicing transfer
									1/13/2012	\$ (100.00)	\$ 3,862,394.60	Transfer of cap due to servicing transfer
									2/16/2012	\$ (100.00)	\$ 3,862,294.60	Transfer of cap due to servicing transfer
									5/16/2012	\$ (126,080.00)	\$ 3,736,214.60	Transfer of cap due to servicing transfer
									6/14/2012	\$ (1,620.00)	\$ 3,734,594.60	Transfer of cap due to servicing transfer
									6/28/2012	\$ (16.19)	\$ 3,734,578.41	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (2,300.00)	\$ 3,732,278.41	Transfer of cap due to servicing transfer
									8/16/2012	\$ (20.00)	\$ 3,732,258.41	Transfer of cap due to servicing transfer
									9/27/2012	\$ (37.34)	\$ 3,732,221.07	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (1,130.00)	\$ 3,731,091.07	Transfer of cap due to servicing transfer
									11/15/2012	\$ (3,770.00)	\$ 3,727,321.07	Transfer of cap due to servicing transfer
									12/14/2012	\$ (180.00)	\$ 3,727,141.07	Transfer of cap due to servicing transfer
									12/27/2012	\$ (4.53)	\$ 3,727,136.53	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (60.00)	\$ 3,727,076.53	Transfer of cap due to servicing transfer
									2/14/2013	\$ (520.00)	\$ 3,726,556.53	Transfer of cap due to servicing transfer
									3/14/2013	\$ (90.00)	\$ 3,726,466.53	Transfer of cap due to servicing transfer
									3/25/2013	\$ (14.31)	\$ 3,726,452.22	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (110.00)	\$ 3,726,342.22	Transfer of cap due to servicing transfer
									5/16/2013	\$ (120.00)	\$ 3,726,222.22	Transfer of cap due to servicing transfer



Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/14/2013	\$ (50.00)	\$ 3,726,172.226	Transfer of cap due to servicing transfer
									6/27/2013	\$ (3.77)	\$ 3,726,168.448	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (103,240.00)	\$ 3,622,928.448	Transfer of cap due to servicing transfer
									8/15/2013	\$ (20.00)	\$ 3,622,908.448	Transfer of cap due to servicing transfer
									9/16/2013	\$ (99,960.00)	\$ 3,522,948.448	Transfer of cap due to servicing transfer
									9/27/2013	\$ (72)	\$ 3,522,847.724	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (77,990.00)	\$ 3,444,957.724	Transfer of cap due to servicing transfer
									11/14/2013	\$ (15,610.00)	\$ 3,429,347.724	Transfer of cap due to servicing transfer
									12/16/2013	\$ (50.00)	\$ 3,429,297.724	Transfer of cap due to servicing transfer
									12/23/2013	\$ (840.39)	\$ 3,428,457.328	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (5,790.00)	\$ 3,422,667.328	Transfer of cap due to servicing transfer
									2/13/2014	\$ (52,670.00)	\$ 3,369,997.328	Transfer of cap due to servicing transfer
7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,000	N/A		9/30/2009	\$ (10,000)	\$ 707,370,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 502,430.00	\$ 1,209,800,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ (134,560.00)	\$ 1,075,240,000	Updated portfolio data from servicer & 2MP initial cap
									7/14/2010	\$ (392,140.00)	\$ 683,100,000	Updated portfolio data from servicer
									7/16/2010	\$ (630.00)	\$ 682,470,000	Transfer of cap to Saxon Mortgage Services, Inc.
									9/30/2010	\$ 13,100.00	\$ 695,570,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ (8,006.45)	\$ 687,563,543	Updated portfolio data from servicer
									10/15/2010	\$ (100.00)	\$ 687,463,543	Transfer of cap due to servicing transfer
									12/15/2010	\$ (4,400.00)	\$ 683,063,543	Transfer of cap due to servicing transfer
									1/6/2011	\$ (80)	\$ 683,062,741	Updated due to quarterly assessment and reallocation
									2/18/2011	\$ (900.00)	\$ 682,162,741	Transfer of cap due to servicing transfer
									3/18/2011	\$ (4,000.00)	\$ 678,162,741	Transfer of cap due to servicing transfer
									3/30/2011	\$ (92)	\$ 678,161,816	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (122,900.00)	\$ 555,261,816	Transfer of cap due to servicing transfer
									6/29/2011	\$ (8.72)	\$ 555,253,088	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (600.00)	\$ 554,653,088	Transfer of cap due to servicing transfer
									10/19/2011	\$ (519,211.30)	\$ 35,441,777	Termination of SPA
8/5/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A		9/30/2009	\$ 180,000	\$ 600,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (350.00)	\$ 250,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ 20.00	\$ 270,000	Updated portfolio data from servicer
									7/14/2010	\$ (70.00)	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ 90.11	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 290,094	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 290,092	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (97)	\$ 289,112	Updated due to quarterly assessment and reallocation
8/5/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		9/30/2009	\$ 290,000	\$ 430,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 210.00	\$ 640,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ 170.00	\$ 810,000	Updated portfolio data from servicer
									7/14/2010	\$ (10.00)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ (74.72)	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (200.00)	\$ 525,278	Transfer of cap due to servicing transfer
									6/29/2011	\$ (1)	\$ 525,269	Updated due to quarterly assessment and reallocation
									7/22/2011	\$ (615.26)	\$ 10,068	Termination of SPA
8/5/2009	HomeEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 674,000,000	N/A		9/30/2009	\$ (121,190,000)	\$ 552,810,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (36,290.00)	\$ 516,520,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ 199,320.00	\$ 715,840,000	Updated portfolio data from servicer
									7/14/2010	\$ (189,040.00)	\$ 526,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 38,626.72	\$ 565,426,728	Updated portfolio data from servicer
									10/15/2010	\$ (170,800.00)	\$ 394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	\$ (22,200.00)	\$ 372,426,728	Transfer of cap due to servicing transfer
									1/6/2011	\$ (64)	\$ 372,426,179	Updated due to quarterly assessment and reallocation
									2/16/2011	\$ (900.00)	\$ 371,526,179	Transfer of cap due to servicing transfer
									3/30/2011	\$ (65)	\$ 371,525,526	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (6.16)	\$ 371,519,359	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (4.63)	\$ 371,514,724	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ (430.00)	\$ 371,084,724	Transfer of cap due to servicing transfer
									9/27/2012	\$ (12.72)	\$ 371,071,998	Updated due to quarterly assessment and reallocation
									12/14/2012	\$ (20.00)	\$ 371,051,998	Transfer of cap due to servicing transfer
									12/27/2012	\$ (2.14)	\$ 371,049,844	Updated due to quarterly assessment and reallocation

Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/25/2013	\$ (8.13)	\$ 371,041.71	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (3.07)	\$ 371,038.64	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1.10)	\$ 371,037.53	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ (10.00)	\$ 371,027.53	Transfer of cap due to servicing transfer
									12/23/2013	\$ (1,858.22)	\$ 369,169.31	Updated due to quarterly assessment and reallocation
									2/27/2014	\$ (360,860.60)	\$ 6,308.81	Termination of SPA
8/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 774,900.000	N/A	19	9/30/2009	\$ 313,050.000	\$ 1,087,950.000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 275,370.00	\$ 1,363,320.000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ 278,810.00	\$ 1,642,130.000	Updated portfolio data from servicer
									7/14/2010	\$ (474,730.00)	\$ 1,167,500.000	Updated portfolio data from servicer
									8/13/2010	\$ (700.00)	\$ 1,166,800.000	Transfer of cap due to servicing transfer
									9/15/2010	\$ (1,000.00)	\$ 1,165,800.000	Transfer of cap due to servicing transfer
									9/30/2010	\$ (115,017.29)	\$ 1,050,782.764	Updated portfolio data from servicer
									10/15/2010	\$ (800.00)	\$ 1,049,982.764	Transfer of cap due to servicing transfer
									12/15/2010	\$ 800.00	\$ 1,050,782.764	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1.28)	\$ 1,050,781.478	Updated due to quarterly assessment and reallocation
									3/18/2011	\$ 8,800.00	\$ 1,059,581.478	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1.47)	\$ 1,059,580.000	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (3,300.00)	\$ 1,056,280.000	Transfer of cap due to servicing transfer
									5/13/2011	\$ (300.00)	\$ 1,055,980.000	Transfer of cap due to servicing transfer
									6/16/2011	\$ (700.00)	\$ 1,055,280.000	Transfer of cap due to servicing transfer
									6/29/2011	\$ (13.09)	\$ 1,055,266.911	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (200.00)	\$ 1,055,066.911	Transfer of cap due to servicing transfer
									9/15/2011	\$ (2,900.00)	\$ 1,052,166.911	Transfer of cap due to servicing transfer
									10/14/2011	\$ (300.00)	\$ 1,051,866.911	Transfer of cap due to servicing transfer
									11/16/2011	\$ (500.00)	\$ 1,051,366.911	Transfer of cap due to servicing transfer
									12/15/2011	\$ (2,600.00)	\$ 1,048,766.911	Transfer of cap due to servicing transfer
									1/13/2012	\$ (184,800.00)	\$ 863,966.911	Transfer of cap due to servicing transfer
									2/16/2012	\$ (400.00)	\$ 863,566.911	Transfer of cap due to servicing transfer
									6/28/2012	\$ (9.72)	\$ 863,557.183	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ (7,990.00)	\$ 845,567.183	Transfer of cap due to servicing transfer
									9/27/2012	\$ (26.46)	\$ 845,540.716	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (4.48)	\$ 845,536.250	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (16.82)	\$ 845,519.328	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (6.38)	\$ 845,512.942	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (2.28)	\$ 845,510.653	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ (60.00)	\$ 845,450.653	Transfer of cap due to servicing transfer
									12/23/2013	\$ (3,864.60)	\$ 841,586.150	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (30.00)	\$ 841,556.150	Transfer of cap due to servicing transfer
8/12/2009	PennyMac Loan Services, LLC	Calabasas	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A	18	1/31/2014	\$ (785,231.39)	\$ 76,324,760	Termination of SPA
									9/30/2009	\$ (1,200,000)	\$ 5,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 30,800.00	\$ 35,810,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 23,200.00	\$ 59,010,000	Updated portfolio data from servicer
									6/16/2010	\$ 2,710.00	\$ 61,720,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	\$ (18,020.00)	\$ 43,700,000	Updated portfolio data from servicer
									7/16/2010	\$ 6,880.00	\$ 50,380,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									8/13/2010	\$ 2,600.00	\$ 52,980,000	Transfer of cap due to servicing transfer
									9/15/2010	\$ (100.00)	\$ 52,880,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 200.00	\$ 53,080,000	Initial FHA-HAMP cap and ZMP initial cap
									9/30/2010	\$ (1,423.19)	\$ 51,656.803	Updated portfolio data from servicer
									11/16/2010	\$ 1,400.00	\$ 53,056.803	Transfer of cap due to servicing transfer
									12/15/2010	\$ (100.00)	\$ 52,956.803	Transfer of cap due to servicing transfer
									1/6/2011	\$ (7)	\$ 52,956.731	Updated due to quarterly assessment and reallocation
									1/13/2011	\$ 4,100.00	\$ 57,056.731	Transfer of cap due to servicing transfer
									2/16/2011	\$ (100.00)	\$ 56,956.731	Transfer of cap due to servicing transfer
									3/16/2011	\$ 4,000.00	\$ 60,956.731	Transfer of cap due to servicing transfer
									3/30/2011	\$ (9)	\$ 60,956.637	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (100.00)	\$ 60,856.637	Transfer of cap due to servicing transfer
									5/13/2011	\$ 5,800.00	\$ 66,656.637	Transfer of cap due to servicing transfer
									6/16/2011	\$ 600.00	\$ 67,256.637	Transfer of cap due to servicing transfer
									6/29/2011	\$ (81)	\$ 67,255.826	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 2,500.00	\$ 69,755.826	Transfer of cap due to servicing transfer
									9/15/2011	\$ 2,800.00	\$ 72,555.826	Transfer of cap due to servicing transfer
									10/14/2011	\$ 300.00	\$ 72,855.826	Transfer of cap due to servicing transfer
									11/16/2011	\$ 900.00	\$ 73,755.826	Transfer of cap due to servicing transfer
									12/15/2011	\$ 800.00	\$ 74,555.826	Transfer of cap due to servicing transfer
									1/13/2012	\$ 200.00	\$ 74,755.826	Transfer of cap due to servicing transfer
									3/15/2012	\$ 1,900.00	\$ 76,655.826	Transfer of cap due to servicing transfer

Date	Servicer/Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Details				
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									4/16/2012	\$	200.00	\$ 76,855,825	Transfer of cap due to servicing transfer
									6/14/2012	\$	1,340.00	\$ 78,196,825	Transfer of cap due to servicing transfer
									6/28/2012	\$	(34)	\$ 78,196,485	Updated due to quarterly assessment and reallocation
									7/16/2012	\$	2,930.00	\$ 81,125,485	Transfer of cap due to servicing transfer
									8/16/2012	\$	890.00	\$ 82,015,485	Transfer of cap due to servicing transfer
									9/27/2012	\$	(97)	\$ 82,014,511	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,800.00	\$ 83,814,511	Transfer of cap due to servicing transfer
									12/14/2012	\$	3,860.00	\$ 87,674,511	Transfer of cap due to servicing transfer
									12/27/2012	\$	(15)	\$ 87,674,357	Updated due to quarterly assessment and reallocation
									2/14/2013	\$	2,980.00	\$ 90,654,357	Transfer of cap due to servicing transfer
									3/25/2013	\$	(50)	\$ 90,653,857	Updated due to quarterly assessment and reallocation
									4/16/2013	\$	2,160.00	\$ 92,813,857	Transfer of cap due to servicing transfer
									6/14/2013	\$	2,440.00	\$ 95,253,857	Transfer of cap due to servicing transfer
									6/27/2013	\$	(12)	\$ 95,253,723	Updated due to quarterly assessment and reallocation
									9/27/2013	\$	(7)	\$ 95,253,716	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	4,450.00	\$ 99,703,716	Transfer of cap due to servicing transfer
									12/23/2013	\$	15,829.21	\$ 115,529,931	Updated due to quarterly assessment and reallocation
									2/13/2014	\$	5,130.00	\$ 120,659,931	Transfer of cap due to servicing transfer
									9/30/2009	\$	(25,610,000)	\$ 4,220,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$	520.00	\$ 4,740,000	Updated portfolio data from servicer & HAF-A initial cap
									3/26/2010	\$	4,330.00	\$ 9,070,000	Updated portfolio data from servicer
									4/19/2010	\$	230.00	\$ 9,300,000	Transfer of cap from CSM Mortgage, Inc. due to servicing transfer
									5/19/2010	\$	850.00	\$ 10,150,000	Initial ZMP cap
									7/14/2010	\$	(650.00)	\$ 9,300,000	Updated portfolio data from servicer
									9/15/2010	\$	100.00	\$ 9,400,000	Transfer of cap due to servicing transfer
									9/30/2010	\$	100.00	\$ 9,500,000	Initial FHA-HAMP cap
									9/30/2010	\$	16,755.06	\$ 26,255,064	Updated portfolio data from servicer
									10/15/2010	\$	100.00	\$ 26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	\$	100.00	\$ 26,455,064	Transfer of cap due to servicing transfer
									1/6/2011	\$	(4)	\$ 26,455,024	Updated due to quarterly assessment and reallocation
									1/13/2011	\$	300.00	\$ 26,755,024	Transfer of cap due to servicing transfer
									2/16/2011	\$	100.00	\$ 26,855,024	Transfer of cap due to servicing transfer
									3/16/2011	\$	2,200.00	\$ 29,055,024	Transfer of cap due to servicing transfer
									3/30/2011	\$	(6)	\$ 29,054,972	Updated due to quarterly assessment and reallocation
									4/13/2011	\$	1,500.00	\$ 30,554,972	Transfer of cap due to servicing transfer
									5/13/2011	\$	1,000.00	\$ 31,554,972	Transfer of cap due to servicing transfer
									6/16/2011	\$	100.00	\$ 31,654,972	Transfer of cap due to servicing transfer
									6/29/2011	\$	(63)	\$ 31,654,438	Updated due to quarterly assessment and reallocation
									8/16/2011	\$	700.00	\$ 32,354,438	Transfer of cap due to servicing transfer
									9/15/2011	\$	(600.00)	\$ 31,754,438	Transfer of cap due to servicing transfer
									10/14/2011	\$	4,000.00	\$ 35,754,438	Transfer of cap due to servicing transfer
									11/16/2011	\$	600.00	\$ 36,354,438	Transfer of cap due to servicing transfer
									12/15/2011	\$	200.00	\$ 36,554,438	Transfer of cap due to servicing transfer
									1/13/2012	\$	100.00	\$ 36,654,438	Transfer of cap due to servicing transfer
									2/16/2012	\$	1,300.00	\$ 37,954,438	Transfer of cap due to servicing transfer
									3/15/2012	\$	1,100.00	\$ 39,054,438	Transfer of cap due to servicing transfer
									4/16/2012	\$	800.00	\$ 39,854,438	Transfer of cap due to servicing transfer
									5/16/2012	\$	(1,080.00)	\$ 38,774,438	Transfer of cap due to servicing transfer
									6/14/2012	\$	1,560.00	\$ 40,334,438	Transfer of cap due to servicing transfer
									6/28/2012	\$	(46)	\$ 40,333,973	Updated due to quarterly assessment and reallocation
									8/16/2012	\$	70.00	\$ 40,403,973	Transfer of cap due to servicing transfer
									9/27/2012	\$	(1.27)	\$ 40,402,701	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	2,100.00	\$ 42,502,701	Transfer of cap due to servicing transfer
									11/15/2012	\$	1,340.00	\$ 43,842,701	Transfer of cap due to servicing transfer
									12/14/2012	\$	1,160.00	\$ 45,002,701	Transfer of cap due to servicing transfer
									12/27/2012	\$	(23)	\$ 45,002,467	Updated due to quarterly assessment and reallocation
									1/16/2013	\$	210.00	\$ 45,212,467	Transfer of cap due to servicing transfer
									2/14/2013	\$	1,790.00	\$ 47,002,467	Transfer of cap due to servicing transfer
									3/14/2013	\$	1,820.00	\$ 48,822,467	Transfer of cap due to servicing transfer
									3/25/2013	\$	(86)	\$ 48,821,502	Updated due to quarterly assessment and reallocation
									4/16/2013	\$	410.00	\$ 49,331,502	Transfer of cap due to servicing transfer
									5/16/2013	\$	(60.00)	\$ 49,271,502	Transfer of cap due to servicing transfer
									6/14/2013	\$	1,620.00	\$ 50,891,502	Transfer of cap due to servicing transfer
									6/27/2013	\$	(35)	\$ 50,891,143	Updated due to quarterly assessment and reallocation
									7/16/2013	\$	2,030.00	\$ 52,921,143	Transfer of cap due to servicing transfer
									8/15/2013	\$	10.00	\$ 52,931,143	Transfer of cap due to servicing transfer
									9/16/2013	\$	2,600.00	\$ 55,531,143	Transfer of cap due to servicing transfer
									9/27/2013	\$	(13)	\$ 55,531,000	Updated due to quarterly assessment and reallocation

Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									10/15/2013	\$ 270.00	\$ 55,801,008	Transfer of cap due to servicing transfer
									11/14/2013	\$ 30.00	\$ 55,831,008	Transfer of cap due to servicing transfer
									12/16/2013	\$ 9,980.00	\$ 65,791,008	Transfer of cap due to servicing transfer
									12/23/2013	\$ (239.72)	\$ 65,551,281	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 2,090.00	\$ 67,641,281	Transfer of cap due to servicing transfer
									2/13/2014	\$ 2,450.00	\$ 70,091,281	Transfer of cap due to servicing transfer
8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/2/2009	\$ 145,800,000	\$ 814,240,000	HPDP initial cap
									12/30/2009	\$ 1,355,830.00	\$ 2,170,170,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 121,180.00	\$ 2,291,350,000	Updated portfolio data from servicer
									7/14/2010	\$ (408,850.00)	\$ 1,882,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 5,500.00	\$ 1,888,000,000	ZMP initial cap
									9/30/2010	\$ (51,741.16)	\$ 1,836,258,837	Updated portfolio data from servicer
									1/6/2011	\$ (2.28)	\$ 1,836,256,555	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (2.67)	\$ 1,836,253,881	Updated due to quarterly assessment and reallocation
									6/28/2011	\$ (24.61)	\$ 1,836,229,266	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (15.48)	\$ 1,836,213,784	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (46.60)	\$ 1,836,173,178	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (6.69)	\$ 1,836,166,490	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (24.81)	\$ 1,836,141,679	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (9.05)	\$ 1,836,132,621	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (3.15)	\$ 1,836,129,467	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (500.00)	\$ 1,835,629,467	Transfer of cap due to servicing transfer
									11/14/2013	\$ (4,440.00)	\$ 1,831,189,467	Transfer of cap due to servicing transfer
									12/16/2013	\$ (277,680.00)	\$ 1,553,509,467	Transfer of cap due to servicing transfer
									12/23/2013	\$ (5,188.79)	\$ 1,548,320,680	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (25,750.00)	\$ 1,522,570,680	Transfer of cap due to servicing transfer
									2/13/2014	\$ (10.00)	\$ 1,522,560,680	Transfer of cap due to servicing transfer
8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		10/2/2009	\$ 70,000	\$ 370,000	HPDP initial cap
									12/30/2009	\$ 2,680.00	\$ 3,050,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 350.00	\$ 3,400,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,900.00)	\$ 1,500,000	Updated portfolio data from servicer
									9/30/2010	\$ (1,209.89)	\$ 290,111	Updated portfolio data from servicer
									3/23/2011	\$ (290.11)	\$	Termination of SPA
8/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		10/2/2009	\$ 130,000	\$ 700,000	HPDP initial cap
									12/30/2009	\$ (310.00)	\$ 390,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,110.00	\$ 2,500,000	Updated portfolio data from servicer
									7/14/2010	\$ 8,300.00	\$ 10,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 5,301.17	\$ 16,101,172	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 16,101,150	Updated due to quarterly assessment and reallocation
									3/16/2011	\$ (400.00)	\$ 15,701,150	Transfer of cap due to servicing transfer
									3/30/2011	\$ (2)	\$ 15,701,128	Updated due to quarterly assessment and reallocation
									6/28/2011	\$ (23)	\$ 15,700,893	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (17)	\$ 15,700,719	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (47)	\$ 15,700,240	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (350.00)	\$ 15,350,240	Transfer of cap due to servicing transfer
									12/27/2012	\$ (8)	\$ 15,350,158	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (30)	\$ 15,349,850	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (80.00)	\$ 15,429,850	Transfer of cap due to servicing transfer
									6/14/2013	\$ 20.00	\$ 15,449,850	Transfer of cap due to servicing transfer
									6/27/2013	\$ (10)	\$ 15,449,742	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 30.00	\$ 15,479,742	Transfer of cap due to servicing transfer
									9/16/2013	\$ 640.00	\$ 16,119,742	Transfer of cap due to servicing transfer
									9/27/2013	\$ (4)	\$ 16,119,702	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 190.00	\$ 16,309,702	Transfer of cap due to servicing transfer
									12/23/2013	\$ (67.29)	\$ 16,242,416	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 520.00	\$ 16,762,416	Transfer of cap due to servicing transfer
									2/13/2014	\$ 10.00	\$ 16,772,416	Transfer of cap due to servicing transfer
9/2/2009	Horizon Bank	Horizon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A		10/2/2009	\$ 130,000	\$ 690,000	HPDP initial cap
									12/30/2009	\$ 1,040.00	\$ 1,730,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (1,680.00)	\$ 50,000	Updated portfolio data from servicer
									5/12/2010	\$ 1,280.00	\$ 1,310,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,110.00)	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ 100.00	\$ 300,000	Initial RD-HAMP
									9/30/2010	\$ (9.88)	\$ 290,111	Updated portfolio data from servicer
									6/28/2011	\$ (1)	\$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 290,108	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
9/2/2009 as amended on 6/27/2011	Varium Capital, Inc./Jbs Acqura Loan Services	Piano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	3/25/2013	\$		Updated due to quarterly assessment and reallocation	
									6/27/2013	\$	290,092	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$	290,091	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(92)	Updated due to quarterly assessment and reallocation	
									10/2/2009	\$	1,310,000	HPDP initial cap	
									12/30/2009	\$	(3,390,000)	Updated portfolio data from servicer & HAFA initial cap	
									3/28/2010	\$	410,000	Updated portfolio data from servicer	
									7/14/2010	\$	(730,000)	Updated portfolio data from servicer	
									9/15/2010	\$	4,700,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$	117,761	Updated portfolio data from servicer	
									11/16/2010	\$	800,000	Transfer of cap due to servicing transfer	
									12/15/2010	\$	2,700,000	Transfer of cap due to servicing transfer	
									1/8/2011	\$	(1)	Updated due to quarterly assessment and reallocation	
									1/13/2011	\$	700,000	Transfer of cap due to servicing transfer	
									2/16/2011	\$	1,800,000	Transfer of cap due to servicing transfer	
									3/30/2011	\$	(1)	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$	300,000	Transfer of cap due to servicing transfer	
									6/29/2011	\$	(18)	Updated due to quarterly assessment and reallocation	
									8/16/2011	\$	300,000	Transfer of cap due to servicing transfer	
									9/15/2011	\$	100,000	Transfer of cap due to servicing transfer	
									10/14/2011	\$	100,000	Transfer of cap due to servicing transfer	
									6/28/2012	\$	(14)	Updated due to quarterly assessment and reallocation	
									7/18/2012	\$	(10,000)	Transfer of cap due to servicing transfer	
9/27/2012	\$	(41)	Updated due to quarterly assessment and reallocation										
11/15/2012	\$	(40,000)	Transfer of cap due to servicing transfer										
12/27/2012	\$	(7)	Updated due to quarterly assessment and reallocation										
2/14/2013	\$	(770,000)	Transfer of cap due to servicing transfer										
3/14/2013	\$	(20,000)	Transfer of cap due to servicing transfer										
3/25/2013	\$	(25)	Updated due to quarterly assessment and reallocation										
4/16/2013	\$	(620,000)	Transfer of cap due to servicing transfer										
5/16/2013	\$	40,000	Transfer of cap due to servicing transfer										
6/14/2013	\$	10,000	Transfer of cap due to servicing transfer										
6/27/2013	\$	(9)	Updated due to quarterly assessment and reallocation										
7/16/2013	\$	(290,000)	Transfer of cap due to servicing transfer										
9/27/2013	\$	(3)	Updated due to quarterly assessment and reallocation										
12/16/2013	\$	40,000	Transfer of cap due to servicing transfer										
12/23/2013	\$	(57,27)	Updated due to quarterly assessment and reallocation										
2/13/2014	\$	(80,000)	Transfer of cap due to servicing transfer										
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/2/2009	\$	280,000	HPDP initial cap	
									12/30/2009	\$	(750,000)	Updated portfolio data from servicer & HAFA initial cap	
									3/28/2010	\$	120,000	Updated portfolio data from servicer	
									7/14/2010	\$	(300,000)	Updated portfolio data from servicer	
									9/30/2010	\$	270,33	Updated portfolio data from servicer	
									1/8/2011	\$	(1)	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$	870,332	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$	(1)	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$	21,71	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	190,07	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	35,96	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	59,48	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$	35,43	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$	26,82	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	87,04	Updated due to quarterly assessment and reallocation	
9/9/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A		10/2/2009	\$	24,920,000	HPDP initial cap	
									12/30/2009	\$	49,410,000	Updated portfolio data from servicer & HAFA initial cap	
									3/28/2010	\$	41,830,000	Updated portfolio data from servicer	
									7/14/2010	\$	(85,780,000)	Updated portfolio data from servicer	
									9/30/2010	\$	36,574,44	Updated portfolio data from servicer	
									1/8/2011	\$	(16)	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$	(17)	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$	(1,43)	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$	(74)	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(1,82)	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(30)	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(1,13)	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$	(41)	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$	(13)	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(212,07)	Updated due to quarterly assessment and reallocation	

Servicer/Modifying Borrowers' Loans							Adjustment Details														
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment									
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/2/2009	\$ 950,000	\$ 5,300,000	HPDP initial cap									
									12/30/2009	\$ 5,700.00	\$ 11,000,000	Updated portfolio data from servicer & HAFA initial cap									
									3/26/2010	\$ 740.00	\$ 11,740,000	Updated portfolio data from servicer									
									7/14/2010	\$ (1,440.00)	\$ 10,300,000	Updated portfolio data from servicer									
									9/30/2010	\$ (6,873.61)	\$ 3,626,390	Updated portfolio data from servicer									
									1/6/2011	\$ (1)	\$ 3,626,389	Updated due to quarterly assessment and reallocation									
									3/30/2011	\$ (1)	\$ 3,626,379	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$ (6)	\$ 3,626,327	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (3)	\$ 3,626,289	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (10)	\$ 3,626,182	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (1)	\$ 3,626,161	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (6)	\$ 3,626,096	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (2)	\$ 3,626,066	Updated due to quarterly assessment and reallocation									
									9/27/2013	\$ (1)	\$ 3,626,060	Updated due to quarterly assessment and reallocation									
									12/23/2013	\$ (15.73)	\$ 3,610,321	Updated due to quarterly assessment and reallocation									
									9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		10/2/2009	\$ 460,000	\$ 2,530,000	HPDP initial cap
																		12/30/2009	\$ 2,730.00	\$ 5,260,000	Updated portfolio data from servicer & HAFA initial cap
3/26/2010	\$ 13,280.00	\$ 18,540,000	Updated portfolio data from servicer																		
7/14/2010	\$ (13,540.00)	\$ 5,000,000	Updated portfolio data from servicer																		
9/30/2010	\$ 1,817.61	\$ 6,817.61	Updated portfolio data from servicer																		
1/6/2011	\$ (1)	\$ 6,817,603	Updated due to quarterly assessment and reallocation																		
3/30/2011	\$ (1)	\$ 6,817,599	Updated due to quarterly assessment and reallocation																		
6/29/2011	\$ (11)	\$ 6,817,478	Updated due to quarterly assessment and reallocation																		
6/28/2012	\$ (8)	\$ 6,817,399	Updated due to quarterly assessment and reallocation																		
9/27/2012	\$ (23)	\$ 6,817,154	Updated due to quarterly assessment and reallocation																		
12/27/2012	\$ (4)	\$ 6,817,114	Updated due to quarterly assessment and reallocation																		
3/25/2013	\$ (14)	\$ 6,816,966	Updated due to quarterly assessment and reallocation																		
6/27/2013	\$ (5)	\$ 6,816,909	Updated due to quarterly assessment and reallocation																		
9/27/2013	\$ (2)	\$ 6,816,886	Updated due to quarterly assessment and reallocation																		
12/23/2013	\$ (33.87)	\$ 6,782,910	Updated due to quarterly assessment and reallocation																		
9/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A											10/2/2009	\$ 60,000	\$ 310,000	HPDP initial cap
																		12/30/2009	\$ (80.00)	\$ 230,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 280.00	\$ 510,000	Updated portfolio data from servicer									
									7/14/2010	\$ (410.00)	\$ 100,000	Updated portfolio data from servicer									
									9/30/2010	\$ 45.05	\$ 145,058	Updated portfolio data from servicer									
									6/29/2011	\$ (1)	\$ 145,056	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
									12/23/2013	\$ (23)	\$ 144,818	Updated due to quarterly assessment and reallocation									
									9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000	N/A		10/2/2009	\$ 70,000	\$ 350,000	HPDP initial cap
																		12/30/2009	\$ 620.00	\$ 970,000	Updated portfolio data from servicer & HAFA initial cap
																		3/26/2010	\$ 100.00	\$ 1,070,000	Updated portfolio data from servicer
																		7/14/2010	\$ (670.00)	\$ 400,000	Updated portfolio data from servicer
																		9/30/2010	\$ 35.16	\$ 435,167	Updated portfolio data from servicer
																		1/6/2011	\$ (1)	\$ 435,166	Updated due to quarterly assessment and reallocation
																		1/26/2011	\$ (435.16)	\$	Termination of SPA
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A											10/2/2009	\$ 6,010,000	\$ 33,520,000	HPDP initial cap
																		12/30/2009	\$ (19,750.00)	\$ 13,770,000	Updated portfolio data from servicer & HAFA initial cap
																		3/26/2010	\$ (4,780.00)	\$ 8,990,000	Updated portfolio data from servicer
																		7/14/2010	\$ (2,390.00)	\$ 6,600,000	Updated portfolio data from servicer
																		9/30/2010	\$ 2,873.67	\$ 9,573,677	Updated portfolio data from servicer
																		1/6/2011	\$ (1)	\$ 9,573,667	Updated due to quarterly assessment and reallocation
																		2/16/2011	\$ (1,800.00)	\$ 7,773,667	Transfer of cap due to servicing transfer
																		3/30/2011	\$ (1)	\$ 7,773,666	Updated due to quarterly assessment and reallocation
																		6/29/2011	\$ (6)	\$ 7,773,600	Updated due to quarterly assessment and reallocation
																		10/14/2011	\$ (100.00)	\$ 7,673,600	Transfer of cap due to servicing transfer
									6/28/2012	\$ (6)	\$ 7,673,544	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (16)	\$ 7,673,378	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (2)	\$ 7,673,348	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (11)	\$ 7,673,238	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (4)	\$ 7,673,199	Updated due to quarterly assessment and reallocation									
									9/27/2013	\$ (1)	\$ 7,673,182	Updated due to quarterly assessment and reallocation									
									12/23/2013	\$ (25.72)	\$ 7,647,458	Updated due to quarterly assessment and reallocation									
9/16/2009	Bay Federal Credit Union	Capiola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		10/2/2009	\$ 90,000	\$ 500,000	HPDP initial cap									
									12/30/2009	\$ 1,460.00	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap									
									3/26/2010	\$ 160.00	\$ 2,120,000	Updated portfolio data from servicer									
									7/14/2010	\$ (120.00)	\$ 2,000,000	Updated portfolio data from servicer									

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/30/2010	\$ (1,419.77)	\$ 580.222	Updated portfolio data from servicer
									1/6/2011	\$	\$ 580.221	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 580.220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$	\$ 580.219	Updated due to quarterly assessment and reallocation
									1/25/2012	\$ (580.21)	\$	Termination of SPA
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/2/2009	\$ 960,000	\$ 5,350,000	HPDP initial cap
									12/30/2009	\$ (3,090.00)	\$ 2,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 230.00	\$ 2,490,000	Updated portfolio data from servicer
									7/14/2010	\$ 5,310.00	\$ 7,800,000	Updated portfolio data from servicer
									9/30/2010	\$	\$ 8,123,114	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 8,123,100	Updated due to quarterly assessment and reallocation
									3/16/2011	\$ 600.00	\$ 8,723,100	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1)	\$ 8,723,086	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 200.00	\$ 8,923,086	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100.00	\$ 9,023,086	Transfer of cap due to servicing transfer
									6/29/2011	\$ (15)	\$ 9,022,933	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 100.00	\$ 9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	\$ 100.00	\$ 9,222,933	Transfer of cap due to servicing transfer
									4/16/2012	\$ 1,100.00	\$ 10,322,933	Transfer of cap due to servicing transfer
									6/14/2012	\$ 650.00	\$ 10,972,933	Transfer of cap due to servicing transfer
									6/28/2012	\$ (13)	\$ 10,972,797	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (34)	\$ 10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 250.00	\$ 11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	\$ 30.00	\$ 11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	\$ (10.00)	\$ 11,242,450	Transfer of cap due to servicing transfer
									12/27/2012	\$ (6)	\$ 11,242,391	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 20.00	\$ 11,262,391	Transfer of cap due to servicing transfer
									2/14/2013	\$ 290.00	\$ 11,552,391	Transfer of cap due to servicing transfer
									3/14/2013	\$ 10.00	\$ 11,562,391	Transfer of cap due to servicing transfer
									3/25/2013	\$ (22)	\$ 11,562,171	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (60.00)	\$ 11,502,171	Transfer of cap due to servicing transfer
									5/16/2013	\$ 50.00	\$ 11,552,171	Transfer of cap due to servicing transfer
									6/14/2013	\$ 10.00	\$ 11,562,171	Transfer of cap due to servicing transfer
									6/27/2013	\$ (7)	\$ 11,562,092	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (90.00)	\$ 11,472,092	Transfer of cap due to servicing transfer
									9/16/2013	\$ 310.00	\$ 11,782,092	Transfer of cap due to servicing transfer
									9/27/2013	\$ (2)	\$ 11,782,064	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 230.00	\$ 12,012,064	Transfer of cap due to servicing transfer
									11/14/2013	\$ 120.00	\$ 12,132,064	Transfer of cap due to servicing transfer
									12/16/2013	\$ 460.00	\$ 12,592,064	Transfer of cap due to servicing transfer
									12/23/2013	\$ (49.41)	\$ 12,542,651	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 40.00	\$ 12,582,651	Transfer of cap due to servicing transfer
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		10/2/2009	\$ 90,000	\$ 480,000	HPDP initial cap
									12/30/2009	\$ 940.00	\$ 1,420,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (980.00)	\$ 440,000	Updated portfolio data from servicer
									7/14/2010	\$ (140.00)	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,150.65	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$	\$ 1,450,554	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (2)	\$ 1,450,530	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 1,450,514	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (4)	\$ 1,450,470	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	\$ 1,450,463	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (2)	\$ 1,450,435	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 1,450,424	Updated due to quarterly assessment and reallocation
									9/27/2013	\$	\$ 1,450,420	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (6.41)	\$ 1,444,009	Updated due to quarterly assessment and reallocation
9/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		10/2/2009	\$ 60,000	\$ 290,000	HPDP initial cap
									12/30/2009	\$ (10.00)	\$ 280,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 130.00	\$ 410,000	Updated portfolio data from servicer
									7/14/2010	\$ (110.00)	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9.88)	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$	\$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	\$	\$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	\$	\$ 290,098	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	\$ 290,098	Updated due to quarterly assessment and reallocation
									3/25/2013	\$	\$ 290,094	Updated due to quarterly assessment and reallocation
									6/27/2013	\$	\$ 290,092	Updated due to quarterly assessment and reallocation

Date	Servicer/Modifying Borrower/Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A	9/27/2013	\$		\$ 290,090	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(87)	\$ 289,112	Updated due to quarterly assessment and reallocation
								10/2/2009	\$	10,000	\$ 40,000	HPDP initial cap
								12/30/2009	\$	120.00	\$ 160,000	Updated portfolio data from servicer & HAF A initial cap
								3/26/2010	\$	10.00	\$ 170,000	Updated portfolio data from servicer
								7/14/2010	\$	70.00	\$ 100,000	Updated portfolio data from servicer
								9/30/2010	\$	45.05	\$ 145,056	Updated portfolio data from servicer
								10/29/2010	\$	(145.05)	\$	Termination of SPA
								10/2/2009	\$	60,000	\$ 300,000	HPDP initial cap
								12/30/2009	\$	350.00	\$ 650,000	Updated portfolio data from servicer & HAF A initial cap
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A	3/26/2010	\$	1,380.00	\$ 2,010,000	Updated portfolio data from servicer
								7/14/2010	\$	(1,810.00)	\$ 200,000	Updated portfolio data from servicer
								9/30/2010	\$	235.16	\$ 435,167	Updated portfolio data from servicer
								1/6/2011	\$		\$ 435,166	Updated due to quarterly assessment and reallocation
								6/28/2011	\$		\$ 435,162	Updated due to quarterly assessment and reallocation
								6/28/2012	\$		\$ 435,159	Updated due to quarterly assessment and reallocation
								9/27/2012	\$		\$ 435,152	Updated due to quarterly assessment and reallocation
								12/27/2012	\$		\$ 435,151	Updated due to quarterly assessment and reallocation
								3/25/2013	\$		\$ 435,148	Updated due to quarterly assessment and reallocation
								6/27/2013	\$		\$ 435,144	Updated due to quarterly assessment and reallocation
9/23/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A	10/2/2009	\$	100,000	\$ 540,000	HPDP initial cap
								12/30/2009	\$	20.00	\$ 560,000	Updated portfolio data from servicer & HAF A initial cap
								3/26/2010	\$	(290.00)	\$ 270,000	Updated portfolio data from servicer
								7/14/2010	\$	70.00	\$ 200,000	Updated portfolio data from servicer
								9/30/2010	\$	(54.04)	\$ 145,056	Updated portfolio data from servicer
								6/28/2011	\$		\$ 145,055	Updated due to quarterly assessment and reallocation
								4/11/2012	\$	(145.05)	\$	Termination of SPA
								12/30/2009	\$	1,030,000	\$ 1,600,000	Updated portfolio data from servicer & HAF A initial cap
								3/26/2010	\$	(880.00)	\$ 720,000	Updated portfolio data from servicer
								7/14/2010	\$	(320.00)	\$ 400,000	Updated portfolio data from servicer
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A	9/30/2010	\$	180.22	\$ 580,222	Updated portfolio data from servicer
								1/6/2011	\$		\$ 580,221	Updated due to quarterly assessment and reallocation
								3/30/2011	\$		\$ 580,220	Updated due to quarterly assessment and reallocation
								6/28/2011	\$		\$ 580,212	Updated due to quarterly assessment and reallocation
								6/28/2012	\$		\$ 580,206	Updated due to quarterly assessment and reallocation
								9/27/2012	\$	(1)	\$ 580,188	Updated due to quarterly assessment and reallocation
								12/27/2012	\$		\$ 580,186	Updated due to quarterly assessment and reallocation
								3/25/2013	\$	(1)	\$ 580,175	Updated due to quarterly assessment and reallocation
								6/27/2013	\$		\$ 580,171	Updated due to quarterly assessment and reallocation
								9/27/2013	\$		\$ 580,170	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,860,000	N/A	12/30/2009	\$	(2,960,000)	\$ 1,900,000	Updated portfolio data from servicer & HAF A initial cap
								3/26/2010	\$	(1,600.00)	\$ 360,000	Updated portfolio data from servicer
								7/14/2010	\$	(260.00)	\$ 100,000	Updated portfolio data from servicer
								9/30/2010	\$	45.05	\$ 145,056	Updated portfolio data from servicer
								3/9/2011	\$	(145.05)	\$	Termination of SPA
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A	1/22/2010	\$	20,000	\$ 430,000	Updated HPDP cap & HAF A initial cap
								3/26/2010	\$	400.00	\$ 830,000	Updated portfolio data from servicer
								7/14/2010	\$	(430.00)	\$ 400,000	Updated portfolio data from servicer
								9/30/2010	\$	180.22	\$ 580,222	Updated portfolio data from servicer
								1/6/2011	\$		\$ 580,221	Updated due to quarterly assessment and reallocation
								3/30/2011	\$		\$ 580,220	Updated due to quarterly assessment and reallocation
								6/28/2011	\$		\$ 580,215	Updated due to quarterly assessment and reallocation
								6/28/2012	\$		\$ 580,211	Updated due to quarterly assessment and reallocation
								9/27/2012	\$	(1)	\$ 580,200	Updated due to quarterly assessment and reallocation
								12/27/2012	\$		\$ 580,198	Updated due to quarterly assessment and reallocation
10/23/2009	BankUnited	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A	1/22/2010	\$	4,370,000	\$ 98,030,000	Updated HPDP cap & HAF A initial cap
								3/26/2010	\$	23,880.00	\$ 121,910,000	Updated portfolio data from servicer
								7/14/2010	\$	(16,610.00)	\$ 105,300,000	Updated portfolio data from servicer
								9/30/2010	\$	1,751.03	\$ 107,051,033	Updated portfolio data from servicer
								1/6/2011	\$	(7)	\$ 107,050,956	Updated due to quarterly assessment and reallocation
								3/16/2011	\$	(9,900.00)	\$ 97,150,956	Transfer of cap due to servicing transfer



Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/30/2011	\$ (8)	\$ 97,150,868	Updated due to quarterly assessment and reallocation
									6/28/2011	\$ (77)	\$ 97,150,098	Updated due to quarterly assessment and reallocation
									3/15/2012	\$ (1,400.00)	\$ 95,750,098	Transfer of cap due to servicing transfer
									6/28/2012	\$ (27)	\$ 95,749,818	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (54)	\$ 95,749,269	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (6)	\$ 95,749,204	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ (2,670.00)	\$ 93,079,204	Transfer of cap due to servicing transfer
									3/25/2013	\$ (14)	\$ 93,079,060	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ (610.00)	\$ 92,469,060	Transfer of cap due to servicing transfer
									6/27/2013	\$ (4)	\$ 92,469,014	Updated due to quarterly assessment and reallocation
									9/16/2013	\$ (40.00)	\$ 92,429,014	Transfer of cap due to servicing transfer
									9/27/2013	\$ (1)	\$ 92,429,000	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ (30.00)	\$ 92,399,000	Transfer of cap due to servicing transfer
									12/16/2013	\$ (1,190.00)	\$ 91,209,000	Transfer of cap due to servicing transfer
									12/23/2013	\$ (14.95)	\$ 91,194,047	Updated due to quarterly assessment and reallocation
									2/13/2014	\$ (170.00)	\$ 91,024,047	Transfer of cap due to servicing transfer
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFX initial cap
									3/28/2010	\$ (780.00)	\$ 40,000	Updated portfolio data from servicer
									5/12/2010	\$ 2,630.00	\$ 2,670,000	Updated portfolio data from servicer
									7/14/2010	\$ (770.00)	\$ 1,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 565.94	\$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 2,465,944	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 2,465,937	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (4)	\$ 2,465,897	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 2,465,866	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (9)	\$ 2,465,788	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 2,465,774	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (5)	\$ 2,465,722	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 2,465,700	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 2,465,698	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (11.55)	\$ 2,454,138	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A		4/21/2010	\$ (1,070,000)	\$ 0	Termination of SPA
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 510,000	N/A		4/21/2010	\$ (510,000)	\$ 0	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		1/22/2010	\$ 10,000	\$ 80,000	Updated HPDP cap & HAFX initial cap
									3/28/2010	\$ 10.00	\$ 90,000	Updated portfolio data from servicer
									7/14/2010	\$ 10.00	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45.05	\$ 145,055	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (14)	\$ 144,908	Updated due to quarterly assessment and reallocation
11/6/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 40,000	\$ 740,000	Updated HPDP cap & HAFX initial cap
									3/28/2010	\$ 50.00	\$ 790,000	Updated portfolio data from servicer
									7/14/2010	\$ 1,310.00	\$ 2,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 75.83	\$ 2,175,834	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 2,175,833	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 2,175,827	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (3)	\$ 2,175,792	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 2,175,786	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (7)	\$ 2,175,696	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 2,175,688	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (4)	\$ 2,175,639	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 2,175,620	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 2,175,618	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (9.93)	\$ 2,165,684	Updated due to quarterly assessment and reallocation
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 18,960,000	N/A		1/22/2010	\$ 890,000	\$ 19,850,000	Updated HPDP cap & HAFX initial cap
									3/28/2010	\$ 3,840.00	\$ 23,690,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890.00)	\$ 20,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 9,661.67	\$ 30,461,678	Updated portfolio data from servicer
									1/6/2011	\$ (6)	\$ 30,461,630	Updated due to quarterly assessment and reallocation
									1/13/2011	\$ 1,600.00	\$ 32,061,630	Transfer of cap due to servicing transfer
									2/16/2011	\$ 1,400.00	\$ 33,461,630	Transfer of cap due to servicing transfer
									3/30/2011	\$ (5)	\$ 33,461,572	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 100.00	\$ 33,561,572	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100.00	\$ 33,661,572	Transfer of cap due to servicing transfer
									6/16/2011	\$ 800.00	\$ 34,461,572	Transfer of cap due to servicing transfer
									6/29/2011	\$ (55)	\$ 34,461,013	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 300.00	\$ 34,761,013	Transfer of cap due to servicing transfer



Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2013	\$ (10.00)	\$ 5,466,790	Transfer of cap due to servicing transfer
									5/16/2013	\$ (30.00)	\$ 5,436,790	Transfer of cap due to servicing transfer
									6/14/2013	\$ (10.00)	\$ 5,426,790	Transfer of cap due to servicing transfer
									6/27/2013	\$ (2)	\$ 5,426,787	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (20.00)	\$ 5,406,787	Transfer of cap due to servicing transfer
									9/27/2013	\$ (1)	\$ 5,406,786	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (13.33)	\$ 5,392,825	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		4/21/2010	\$ (230,000)	\$ 0	Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000	\$ 1,330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,020.00	\$ 2,350,000	Updated portfolio data from servicer
									7/14/2010	\$ (950.00)	\$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 50.55	\$ 1,450,550	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,450,554	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/16/2011	\$ (190.00)	\$ 1,350,552	Transfer of cap due to servicing transfer
									6/29/2011	\$ (2)	\$ 1,350,531	Updated due to quarterly assessment and reallocation
									7/22/2011	\$ (1,335.61)	\$ 14,917	Termination of SPA
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A	12	1/22/2010	\$ 10,000	\$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 820.00	\$ 910,000	Updated portfolio data from servicer
									7/14/2010	\$ (810.00)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,056	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A		1/22/2010	\$ 440,000	\$ 9,870,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 14,480.00	\$ 24,350,000	Updated portfolio data from servicer
									5/26/2010	\$ (24,200.00)	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 150.00	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9.88)	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 290,104	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 290,096	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 290,094	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (74)	\$ 289,348	Updated due to quarterly assessment and reallocation
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		1/22/2010	\$ 10,000	\$ 370,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 850.00	\$ 1,220,000	Updated portfolio data from servicer
									7/14/2010	\$ (120.00)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 100.00	\$ 1,200,000	Initial FHA-HAMP cap
									9/30/2010	\$ 105.50	\$ 1,305,500	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,305,498	Updated due to quarterly assessment and reallocation
									2/17/2011	\$ (1,305.49)	\$ 0	Termination of SPA
12/9/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,580,000	N/A		1/22/2010	\$ 70,000	\$ 1,650,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (280.00)	\$ 1,370,000	Updated portfolio data from servicer
									7/14/2010	\$ (670.00)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70.33	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 870,319	Updated due to quarterly assessment and reallocation
									1/25/2012	\$ (870.31)	\$ 0	Termination of SPA
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,890,000	N/A		1/22/2010	\$ 90,000	\$ 1,970,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,110.00	\$ 3,080,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,180.00)	\$ 1,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 275.83	\$ 2,175,834	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 2,175,832	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 2,175,829	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (2)	\$ 2,175,800	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 2,175,782	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (5)	\$ 2,175,725	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 2,175,716	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (3)	\$ 2,175,678	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 2,175,663	Updated due to quarterly assessment and reallocation
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A	12	7/9/2013	\$ (1,889.81)	\$ 285,844	Termination of SPA
									1/22/2010	\$ 140,000	\$ 3,080,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 6,300.00	\$ 9,380,000	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (1,980.00)	\$ 7,400,000	Updated portfolio data from servicer
									9/30/2010	\$ (6,384.61)	\$ 1,015,388	Updated portfolio data from servicer
									1/6/2011	\$	\$ 1,015,388	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 1,015,388	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 1,015,370	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 1,015,358	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (3)	\$ 1,015,326	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	\$ 1,015,321	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (2)	\$ 1,015,300	Updated due to quarterly assessment and reallocation
									6/27/2013	\$	\$ 1,015,292	Updated due to quarterly assessment and reallocation
									9/27/2013	\$	\$ 1,015,288	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (4.71)	\$ 1,010,573	Updated due to quarterly assessment and reallocation
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		1/22/2010	\$ 10,000	\$ 240,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	\$ 680,000	Updated portfolio data from servicer
									7/14/2010	\$ (80.00)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$	\$ 580,222	Updated portfolio data from servicer
									10/15/2010	\$	\$ (580.22)	Termination of SPA
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160,000	N/A		1/22/2010	\$ 290,000	\$ 6,450,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	\$ 6,490,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890.00)	\$ 3,600,000	Updated portfolio data from servicer
									9/30/2010	\$	\$ 4,206,612	Updated portfolio data from servicer
									1/6/2011	\$	\$ 4,206,608	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 4,206,604	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (3)	\$ 4,206,598	Updated due to quarterly assessment and reallocation
									6/28/2012	\$	\$ 4,206,560	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 4,206,548	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	\$ 4,206,544	Updated due to quarterly assessment and reallocation
									3/25/2013	\$	\$ 4,206,538	Updated due to quarterly assessment and reallocation
									6/27/2013	\$	\$ 4,206,530	Updated due to quarterly assessment and reallocation
									9/27/2013	\$	\$ 4,206,531	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2.41)	\$ 4,204,119	Updated due to quarterly assessment and reallocation
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		1/22/2010	\$ 100,000	\$ 2,350,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	\$ 1,610,000	Updated portfolio data from servicer
									7/14/2010	\$ (710.00)	\$ 900,000	Updated portfolio data from servicer
									9/30/2010	\$	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$	\$ 1,450,558	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 1,450,554	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 1,450,543	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ 30.90	\$ 1,481,450	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	\$ 1,640,138	Updated due to quarterly assessment and reallocation
									3/25/2013	\$	\$ 1,775,314	Updated due to quarterly assessment and reallocation
									6/27/2013	\$	\$ 1,859,504	Updated due to quarterly assessment and reallocation
									9/27/2013	\$	\$ 1,873,290	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (3)	\$ 1,873,255	Updated due to quarterly assessment and reallocation
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		1/22/2010	\$ 20,000	\$ 330,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	\$ 1,150,000	Updated portfolio data from servicer
									7/14/2010	\$ (350.00)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$	\$ 870,333	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 870,319	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 870,300	Updated due to quarterly assessment and reallocation
									7/6/2012	\$	\$ (856.98)	Termination of SPA
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A		1/22/2010	\$ 20,000	\$ 390,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	\$ 1,250,000	Updated portfolio data from servicer
									5/26/2010	\$	\$ (1,640.00)	Termination of SPA
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		1/22/2010	\$ 30,000	\$ 630,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	\$ 1,030,000	Updated portfolio data from servicer
									7/14/2010	\$ (330.00)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$	\$ 725,276	Updated portfolio data from servicer
									1/6/2011	\$	\$ 725,277	Updated due to quarterly assessment and reallocation
									2/17/2011	\$	\$ (725.27)	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010	\$ 30,000	\$ 660,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	\$ 1,460,000	Updated portfolio data from servicer
									7/14/2010	\$ (360.00)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$	\$ 1,160,440	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	\$ 1,160,441	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									6/28/2012	\$	(1)	Updated due to quarterly assessment and reallocation
									9/27/2012	\$	(3)	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	Updated due to quarterly assessment and reallocation
									3/25/2013	\$	(2)	Updated due to quarterly assessment and reallocation
									6/27/2013	\$	(1)	Updated due to quarterly assessment and reallocation
									9/27/2013	\$	(1)	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(5.48)	Updated due to quarterly assessment and reallocation
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A		4/21/2010	\$	(150,000)	Termination of SPA
									6/16/2011	\$	100,000	Transfer of cap due to servicing transfer
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A	9	1/22/2010	\$	30,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	(680.00)	Updated portfolio data from servicer
									7/14/2010	\$	1,430.00	Updated portfolio data from servicer
									9/30/2010	\$	95.61	Updated portfolio data from servicer
									1/6/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									6/29/2011	\$	(2)	Updated due to quarterly assessment and reallocation
									6/28/2012	\$	(1)	Updated due to quarterly assessment and reallocation
									9/27/2012	\$	(4)	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	Updated due to quarterly assessment and reallocation
									3/25/2013	\$	(3)	Updated due to quarterly assessment and reallocation
									6/27/2013	\$	(1)	Updated due to quarterly assessment and reallocation
									9/27/2013	\$	(1)	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6.73)	Updated due to quarterly assessment and reallocation
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		1/22/2010	\$	10,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	30.00	Updated portfolio data from servicer
									7/14/2010	\$	(10.00)	Updated portfolio data from servicer
									9/30/2010	\$	90.11	Updated portfolio data from servicer
									2/17/2011	\$	(290.11)	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A		1/22/2010	\$	160,000	Updated HPDP cap & HAFAs initial cap
									4/21/2010	\$	(3,620,000)	Termination of SPA
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$	20,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	1,430.00	Updated portfolio data from servicer
									7/14/2010	\$	(390.00)	Updated portfolio data from servicer
									9/9/2010	\$	(1,500.00)	Termination of SPA
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$	30,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	1,740.00	Updated portfolio data from servicer
									7/14/2010	\$	(1,870.00)	Updated portfolio data from servicer
									9/30/2010	\$	850.88	Updated portfolio data from servicer
									1/6/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									6/29/2011	\$	(2)	Updated due to quarterly assessment and reallocation
									6/28/2012	\$	(1)	Updated due to quarterly assessment and reallocation
									9/21/2012	\$	(1,450.51)	Termination of SPA
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$	40,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	140.00	Updated portfolio data from servicer
									7/14/2010	\$	(140.00)	Updated portfolio data from servicer
									9/30/2010	\$	70.33	Updated portfolio data from servicer
									1/6/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									6/29/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									6/28/2012	\$	(1)	Updated due to quarterly assessment and reallocation
									9/14/2012	\$	(816.37)	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		1/22/2010	\$	200,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	(1,470.00)	Updated portfolio data from servicer
									7/14/2010	\$	(1,560.00)	Updated portfolio data from servicer
									9/30/2010	\$	5,852.78	Updated portfolio data from servicer
									1/6/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									4/13/2011	\$	(300.00)	Transfer of cap due to servicing transfer
									6/3/2011	\$	(6,927.25)	Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A	12	1/22/2010	\$	20,000	Updated HPDP cap & HAFAs initial cap
									3/26/2010	\$	(320.00)	Updated portfolio data from servicer
									7/14/2010	\$	780.00	Updated portfolio data from servicer
									9/30/2010	\$	725.278	Updated portfolio data from servicer
									1/6/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									3/30/2011	\$	(1)	Updated due to quarterly assessment and reallocation
									6/29/2011	\$	(1)	Updated due to quarterly assessment and reallocation

Date	Servicer/Modifying Borrower/Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A	1/25/2012	\$ (725.26)	\$	Termination of SPA	
								3/26/2010	\$ 90.00	\$ 150,000	Updated portfolio data from servicer	
								7/14/2010	\$ 50.00	\$ 200,000	Updated portfolio data from servicer	
								9/30/2010	\$ (54.94)	\$ 145,056	Updated portfolio data from servicer	
								5/20/2011	\$ (145.05)	\$	Termination of SPA	
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A	3/26/2010	\$ (20.00)	\$ 90,000	Updated portfolio data from servicer	
								7/14/2010	\$ 10.00	\$ 100,000	Updated portfolio data from servicer	
								9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer	
								12/8/2010	\$ (145.05)	\$	Termination of SPA	
								3/26/2010	\$ 480.00	\$ 740,000	Updated portfolio data from servicer	
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A	7/14/2010	\$ (140.00)	\$ 600,000	Updated portfolio data from servicer	
								9/30/2010	\$ (19.77)	\$ 580,222	Updated portfolio data from servicer	
								1/8/2011	\$	\$ 580,221	Updated due to quarterly assessment and reallocation	
								3/30/2011	\$	\$ 580,220	Updated due to quarterly assessment and reallocation	
								6/29/2011	\$	\$ 580,218	Updated due to quarterly assessment and reallocation	
								6/28/2012	\$	\$ 580,206	Updated due to quarterly assessment and reallocation	
								7/8/2012	\$ (655.25)	\$ 24,954	Termination of SPA	
								3/26/2010	\$ 610.00	\$ 850,000	Updated portfolio data from servicer	
								7/14/2010	\$ 50.00	\$ 900,000	Updated portfolio data from servicer	
								9/30/2010	\$ (29.69)	\$ 870,334	Updated portfolio data from servicer	
								1/8/2011	\$	\$ 870,333	Updated due to quarterly assessment and reallocation	
								3/23/2011	\$ (870.33)	\$	Termination of SPA	
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A	3/26/2010	\$ 150.00	\$ 290,000	Updated portfolio data from servicer	
								7/14/2010	\$ 10.00	\$ 300,000	Updated portfolio data from servicer	
								9/30/2010	\$ (9.88)	\$ 290,111	Updated portfolio data from servicer	
								1/28/2011	\$ (290.11)	\$	Termination of SPA	
								3/26/2010	\$ (51,240.00)	\$ 12,910,000	Updated portfolio data from servicer	
1/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A	5/14/2010	\$ 3,000.00	\$ 15,910,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
								6/16/2010	\$ 4,860.00	\$ 20,770,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
								7/14/2010	\$ 3,630.00	\$ 24,400,000	Updated portfolio data from servicer	
								7/16/2010	\$ 330.00	\$ 24,730,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
								8/13/2010	\$ 700.00	\$ 25,430,000	Transfer of cap due to servicing transfer	
								9/15/2010	\$ 200.00	\$ 25,630,000	Transfer of cap due to servicing transfer	
								9/30/2010	\$ (1,895.82)	\$ 23,934,174	Updated portfolio data from servicer	
								11/16/2010	\$ 200.00	\$ 24,134,174	Transfer of cap due to servicing transfer	
								1/8/2011	\$ (3)	\$ 24,134,142	Updated due to quarterly assessment and reallocation	
								1/13/2011	\$ 1,500.00	\$ 25,634,142	Transfer of cap due to servicing transfer	
								3/16/2011	\$ 7,100.00	\$ 32,734,142	Transfer of cap due to servicing transfer	
								3/30/2011	\$ (3)	\$ 32,734,108	Updated due to quarterly assessment and reallocation	
								4/13/2011	\$ 1,000.00	\$ 33,734,108	Transfer of cap due to servicing transfer	
								5/13/2011	\$ 100.00	\$ 33,834,108	Transfer of cap due to servicing transfer	
								6/16/2011	\$ 300.00	\$ 34,134,108	Transfer of cap due to servicing transfer	
								6/29/2011	\$ (33)	\$ 34,133,774	Updated due to quarterly assessment and reallocation	
								8/16/2011	\$ 100.00	\$ 34,233,774	Transfer of cap due to servicing transfer	
								9/15/2011	\$ 300.00	\$ 34,533,774	Transfer of cap due to servicing transfer	
								10/14/2011	\$ 300.00	\$ 34,833,774	Transfer of cap due to servicing transfer	
								12/15/2011	\$ (1,700.00)	\$ 33,133,774	Transfer of cap due to servicing transfer	
								1/13/2012	\$ 1,600.00	\$ 34,733,774	Transfer of cap due to servicing transfer	
								2/16/2012	\$ 100.00	\$ 34,833,774	Transfer of cap due to servicing transfer	
								3/15/2012	\$ 100.00	\$ 34,933,774	Transfer of cap due to servicing transfer	
								4/16/2012	\$ 77,600.00	\$ 112,533,774	Transfer of cap due to servicing transfer	
								5/16/2012	\$ 40.00	\$ 112,573,774	Transfer of cap due to servicing transfer	
								6/14/2012	\$ (350.00)	\$ 112,223,774	Transfer of cap due to servicing transfer	
								6/28/2012	\$ (1.05)	\$ 112,222,718	Updated due to quarterly assessment and reallocation	
								7/18/2012	\$ 4,430.00	\$ 116,652,718	Transfer of cap due to servicing transfer	
								8/16/2012	\$ (1,280.00)	\$ 115,372,718	Transfer of cap due to servicing transfer	
								9/27/2012	\$ (3.06)	\$ 115,369,658	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$ 5,600.00	\$ 120,969,658	Transfer of cap due to servicing transfer	
								11/15/2012	\$ 880.00	\$ 121,849,658	Transfer of cap due to servicing transfer	
								12/14/2012	\$ 24,180.00	\$ 146,029,658	Transfer of cap due to servicing transfer	
								12/27/2012	\$ (66)	\$ 146,028,992	Updated due to quarterly assessment and reallocation	
								1/16/2013	\$ 2,410.00	\$ 148,438,992	Transfer of cap due to servicing transfer	
								2/14/2013	\$ 6,650.00	\$ 155,088,992	Transfer of cap due to servicing transfer	
								3/14/2013	\$ (1,450.00)	\$ 153,638,992	Transfer of cap due to servicing transfer	
								3/25/2013	\$ (2.88)	\$ 153,636,408	Updated due to quarterly assessment and reallocation	
								4/16/2013	\$ (750.00)	\$ 152,886,408	Transfer of cap due to servicing transfer	
								5/16/2013	\$ (1,250.00)	\$ 151,636,408	Transfer of cap due to servicing transfer	
								6/14/2013	\$ 3,670.00	\$ 155,306,408	Transfer of cap due to servicing transfer	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/27/2013	\$ (98)	\$ 155,305,423	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (3,720.00)	\$ 151,585,423	Transfer of cap due to servicing transfer
									9/16/2013	\$ (180.00)	\$ 151,405,423	Transfer of cap due to servicing transfer
									9/27/2013	\$ (34)	\$ 151,405,077	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 860.00	\$ 152,265,077	Transfer of cap due to servicing transfer
									11/14/2013	\$ (410.00)	\$ 151,855,077	Transfer of cap due to servicing transfer
									12/16/2013	\$ (10,160.00)	\$ 141,695,077	Transfer of cap due to servicing transfer
									12/23/2013	\$ (381.12)	\$ 141,313,948	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 8,200.00	\$ 149,513,948	Transfer of cap due to servicing transfer
									2/13/2014	\$ 21,810.00	\$ 171,423,948	Transfer of cap due to servicing transfer
1/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		3/28/2010	\$ 8,680.00	\$ 9,450,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,750.00)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 170.33	\$ 870,330	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 870,330	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 870,310	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 870,308	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 870,300	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 870,299	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 870,298	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (1.50)	\$ 868,794	Updated due to quarterly assessment and reallocation
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/26/2010	\$ 12,190.00	\$ 15,240,000	Updated portfolio data from servicer
									5/14/2010	\$ (15,240.00)	\$ (15,240.00)	Termination of SPA
1/29/2010	Serve Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 980,000	N/A		3/28/2010	\$ (730.00)	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ 370.00	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 200.00	\$ 800,000	Initial FHA-HAMP cap and initial 2MP cap
									9/30/2010	\$ (364.83)	\$ 435,167	Updated portfolio data from servicer
									11/16/2010	\$ 100.00	\$ 535,167	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1)	\$ 535,166	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 535,165	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 535,158	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 535,152	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 535,134	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 535,124	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 535,120	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 535,118	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2.24)	\$ 532,877	Updated due to quarterly assessment and reallocation
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160.00	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25.27	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 725,266	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 725,257	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 725,236	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 725,231	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 725,217	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 725,212	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 725,210	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (3.22)	\$ 721,988	Updated due to quarterly assessment and reallocation
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,080,000	N/A		7/14/2010	\$ 4,440.00	\$ 5,500,000	Updated portfolio data from servicer
									9/24/2010	\$ (5,500.00)	\$ (5,500.00)	Termination of SPA
									12/16/2013	\$ 40.00	\$ 40,000	Transfer of cap due to servicing transfer
3/5/2010	Serve Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A	9	5/26/2010	\$ 120,000	\$ 28,160,000	Initial 2MP cap
									7/14/2010	\$ (12,660.00)	\$ 15,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 100.00	\$ 15,600,000	Initial FHA-HAMP cap
									9/30/2010	\$ (3,125.21)	\$ 12,474,782	Updated portfolio data from servicer
									11/16/2010	\$ 800.00	\$ 13,274,782	Transfer of cap due to servicing transfer
									1/6/2011	\$ (2)	\$ 13,274,782	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (2)	\$ 13,274,738	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (22)	\$ 13,274,517	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (16)	\$ 13,274,348	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (46)	\$ 13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (7)	\$ 13,273,806	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (29)	\$ 13,273,500	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (11)	\$ 13,273,396	Updated due to quarterly assessment and reallocation

Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/16/2013	\$ (10.00)	\$ 13,263.396	Transfer of cap due to servicing transfer
									9/27/2013	\$ (4)	\$ 13,263.356	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ (60.00)	\$ 13,203.356	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (67.51)	\$ 13,135.846	Updated due to quarterly assessment and reallocation
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		7/14/2010	\$ (44,880.00)	\$ 15,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,071.50	\$ 16,971,500	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 16,971,482	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (2)	\$ 16,971,456	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (23)	\$ 16,971,218	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (14)	\$ 16,971,073	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (32)	\$ 16,970,698	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (8)	\$ 16,970,641	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (19)	\$ 16,970,442	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (6)	\$ 16,970,374	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (2)	\$ 16,970,350	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (36.31)	\$ 16,934,038	Updated due to quarterly assessment and reallocation
3/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 400.00	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25.22	\$ 725,272	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,272	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 725,272	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 725,265	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 725,257	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 725,231	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 725,231	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 725,217	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 725,212	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 725,210	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (3.22)	\$ 721,989	Updated due to quarterly assessment and reallocation
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 300.00	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19.77)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 580,212	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (580.21)	\$ (580.21)	Termination of SPA
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2010	\$ (150.00)	\$ 6,400,000	Updated portfolio data from servicer
									9/15/2010	\$ 1,600.00	\$ 8,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ (4,352.17)	\$ 3,647,827	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 3,647,822	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 3,647,810	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (3,000.00)	\$ 647,810	Transfer of cap due to servicing transfer
									6/29/2011	\$ (1)	\$ 647,807	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 647,800	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 647,788	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 647,778	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 647,766	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 647,761	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 647,759	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2.82)	\$ 644,937	Updated due to quarterly assessment and reallocation
									2/27/2014	\$ (644.93)	\$ (644.93)	Termination of SPA
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8	5/26/2010	\$ 30.00	\$ 40,000	Updated FHA-HAMP cap
									9/30/2010	\$ 250.11	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$ 59.88	\$ 350,000	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 349,999	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 349,999	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 349,992	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 349,989	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 349,988	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (77)	\$ 349,229	Updated due to quarterly assessment and reallocation
6/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	6/16/2010	\$ 3,680.00	\$ 3,680,000	Transfer of cap from CitMortgage, Inc. due to servicing transfer
									8/13/2010	\$ 3,300,000	\$ 6,980,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,043.83	\$ 10,023,831	Updated portfolio data from servicer
									10/15/2010	\$ 1,400.00	\$ 11,423,831	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1)	\$ 11,423,814	Updated due to quarterly assessment and reallocation
									3/16/2011	\$ 2,100.00	\$ 13,523,814	Transfer of cap due to servicing transfer
									3/30/2011	\$ (2)	\$ 13,523,790	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 2,900.00	\$ 16,423,790	Transfer of cap due to servicing transfer
									6/16/2011	\$ (290.00)	\$ 16,223,790	Transfer of cap due to servicing transfer
									6/29/2011	\$ (27)	\$ 16,223,517	Updated due to quarterly assessment and reallocation



Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									10/14/2011	\$ 100.00	\$ 16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	\$ 1,100.00	\$ 17,423,517	Transfer of cap due to servicing transfer
									4/16/2012	\$ 200.00	\$ 17,623,517	Transfer of cap due to servicing transfer
									5/16/2012	\$ 10.00	\$ 17,633,517	Transfer of cap due to servicing transfer
									6/14/2012	\$ (300.00)	\$ 17,333,517	Transfer of cap due to servicing transfer
									6/28/2012	\$ (21)	\$ 17,333,298	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 40.00	\$ 17,373,298	Transfer of cap due to servicing transfer
									8/16/2012	\$ 480.00	\$ 17,853,298	Transfer of cap due to servicing transfer
									9/27/2012	\$ (60)	\$ 17,852,698	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ 70.00	\$ 17,922,698	Transfer of cap due to servicing transfer
									12/27/2012	\$ (10)	\$ 17,922,598	Updated due to quarterly assessment and reallocation
									3/14/2013	\$ 90.00	\$ 18,012,597	Transfer of cap due to servicing transfer
									3/25/2013	\$ (38)	\$ 18,012,213	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ (30.00)	\$ 17,982,213	Transfer of cap due to servicing transfer
									6/27/2013	\$ (14)	\$ 17,982,067	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 170.00	\$ 18,152,067	Transfer of cap due to servicing transfer
									9/27/2013	\$ (5)	\$ 18,152,015	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (88.61)	\$ 18,063,400	Updated due to quarterly assessment and reallocation
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/30/2010	\$ 1,585.94	\$ 2,465,940	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 2,465,941	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 2,465,937	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (4)	\$ 2,465,897	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (3)	\$ 2,465,867	Updated due to quarterly assessment and reallocation
									8/10/2012	\$ (2,465.86)	\$	Termination of SPA
8/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		9/30/2010	\$ 1,040.68	\$ 1,740,667	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,740,668	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 1,740,662	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (2)	\$ 1,740,630	Updated due to quarterly assessment and reallocation
									8/10/2011	\$ (1,740.63)	\$	Termination of SPA
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A		9/30/2010	\$ 2,181.33	\$ 3,481,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 3,481,329	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 3,481,323	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (5)	\$ 3,481,265	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (4)	\$ 3,481,222	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (11)	\$ 3,481,103	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (2)	\$ 3,481,083	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (7)	\$ 3,481,007	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (2)	\$ 3,480,973	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 3,480,968	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (17.42)	\$ 3,463,547	Updated due to quarterly assessment and reallocation
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A		9/30/2010	\$ 7,014.33	\$ 11,314,337	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 11,314,320	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (2)	\$ 11,314,300	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (19)	\$ 11,314,100	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (14)	\$ 11,313,954	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (39)	\$ 11,313,568	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (6)	\$ 11,313,500	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (25)	\$ 11,313,248	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (9)	\$ 11,313,153	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (3)	\$ 11,313,119	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (57.77)	\$ 11,255,343	Updated due to quarterly assessment and reallocation
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, B	9/30/2010	\$ 45.05	\$ 145,050	Updated portfolio data from servicer
									1/6/2011	\$ 34.94	\$ 180,000	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ 40.00	\$ 220,000	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ 50.00	\$ 270,000	Updated due to quarterly assessment and reallocation
									3/15/2012	\$ (200.00)	\$ 70,000	Transfer of cap due to servicing transfer
									6/14/2012	\$ (10.00)	\$ 60,000	Transfer of cap due to servicing transfer
									4/9/2013	\$ (60.00)	\$	Termination of SPA
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A	15	9/30/2010	\$ 5,188.16	\$ 8,268,168	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 8,268,157	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (1)	\$ 8,268,142	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 400.00	\$ 8,668,142	Transfer of cap due to servicing transfer
									6/29/2011	\$ (14)	\$ 8,667,990	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 700.00	\$ 9,367,990	Transfer of cap due to servicing transfer
									10/14/2011	\$ 100.00	\$ 9,467,990	Transfer of cap due to servicing transfer
									11/16/2011	\$ 200.00	\$ 9,667,990	Transfer of cap due to servicing transfer
									12/16/2011	\$ 1,700.00	\$ 11,367,990	Transfer of cap due to servicing transfer

Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2012	\$ 1,600.00	\$ 12,967,998	Transfer of cap due to servicing transfer
									5/16/2012	\$ 40.00	\$ 13,007,998	Transfer of cap due to servicing transfer
									6/14/2012	\$ (210.00)	\$ 12,797,998	Transfer of cap due to servicing transfer
									6/28/2012	\$ (10)	\$ 12,797,898	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 50.00	\$ 12,847,898	Transfer of cap due to servicing transfer
									8/16/2012	\$ 90.00	\$ 12,937,898	Transfer of cap due to servicing transfer
									9/27/2012	\$ (29)	\$ 12,937,800	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 1,810.00	\$ 14,747,600	Transfer of cap due to servicing transfer
									12/27/2012	\$ (6)	\$ 14,747,538	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 30.00	\$ 14,777,538	Transfer of cap due to servicing transfer
									2/14/2013	\$ (590.00)	\$ 14,187,538	Transfer of cap due to servicing transfer
									3/14/2013	\$ (80.00)	\$ 14,107,538	Transfer of cap due to servicing transfer
									3/25/2013	\$ (21)	\$ 14,107,325	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 200.00	\$ 14,307,325	Transfer of cap due to servicing transfer
									5/16/2013	\$ 3,710.00	\$ 18,017,325	Transfer of cap due to servicing transfer
									6/14/2013	\$ 1,760.00	\$ 19,777,325	Transfer of cap due to servicing transfer
									6/27/2013	\$ (8)	\$ 19,777,238	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 6,650.00	\$ 26,427,238	Transfer of cap due to servicing transfer
									8/15/2013	\$ 20.00	\$ 26,447,238	Transfer of cap due to servicing transfer
									9/16/2013	\$ 4,840.00	\$ 31,287,238	Transfer of cap due to servicing transfer
									9/27/2013	\$ (5)	\$ 31,287,185	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 720.00	\$ 32,007,185	Transfer of cap due to servicing transfer
									11/14/2013	\$ 1,040.00	\$ 33,047,185	Transfer of cap due to servicing transfer
									12/16/2013	\$ 140.00	\$ 33,187,185	Transfer of cap due to servicing transfer
									12/23/2013	\$ (84.37)	\$ 33,102,808	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 8,350.00	\$ 41,452,808	Transfer of cap due to servicing transfer
									2/13/2014	\$ 5,890.00	\$ 47,342,808	Transfer of cap due to servicing transfer
9/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	9/15/2010	\$ 1,000.00	\$ 1,000.00	Transfer of cap due to servicing transfer
									9/30/2010	\$ 450.65	\$ 1,450.65	Updated portfolio data from servicer
									1/8/2011	\$ (3)	\$ 1,450.654	Updated due to quarterly assessment and reallocation
									2/18/2011	\$ 3,000.00	\$ 4,450.654	Transfer of cap due to servicing transfer
									3/16/2011	\$ 10,200.00	\$ 14,650.654	Transfer of cap due to servicing transfer
									3/30/2011	\$ (2)	\$ 14,650.630	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (22)	\$ 14,650.303	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 12,000.00	\$ 26,650.303	Transfer of cap due to servicing transfer
									12/15/2011	\$ 4,100.00	\$ 30,750.303	Transfer of cap due to servicing transfer
									1/13/2012	\$ 900.00	\$ 31,650.303	Transfer of cap due to servicing transfer
									4/16/2012	\$ 300.00	\$ 31,950.303	Transfer of cap due to servicing transfer
									6/28/2012	\$ (26)	\$ 31,950.037	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (68)	\$ 31,849.348	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ 720.00	\$ 32,669.348	Transfer of cap due to servicing transfer
									12/27/2012	\$ (11)	\$ 32,669.234	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 8,020.00	\$ 40,689.234	Transfer of cap due to servicing transfer
									3/25/2013	\$ (59)	\$ 40,689.643	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ (40.00)	\$ 40,649.643	Transfer of cap due to servicing transfer
									6/27/2013	\$ (22)	\$ 40,649.420	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (8)	\$ 40,649.340	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (135.77)	\$ 40,512.564	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (1,130.00)	\$ 39,382.564	Transfer of cap due to servicing transfer
									2/13/2014	\$ (2,500.00)	\$ 36,882.564	Transfer of cap due to servicing transfer
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A	9/30/2010	\$ 180.22	\$ 580.22	Updated portfolio data from servicer
									1/8/2011	\$ (1)	\$ 580.221	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (3)	\$ 580.220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 580.219	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 580.208	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 580.188	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 580.188	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 580.178	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 580.177	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 580.176	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2.47)	\$ 577.698	Updated due to quarterly assessment and reallocation
9/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	9/30/2010	\$ 45.05	\$ 145.056	Updated portfolio data from servicer
									2/2/2011	\$ (145.05)	\$	Termination of SPA
9/24/2010	Centru Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,900,000	N/A	9/30/2010	\$ 856.05	\$ 2,756.056	Updated portfolio data from servicer
									1/8/2011	\$ (3)	\$ 2,756.052	Updated due to quarterly assessment and reallocation
									3/9/2011	\$ (2,756.05)	\$	Termination of SPA
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	9/30/2010	\$ 45.05	\$ 145.056	Updated portfolio data from servicer
									3/23/2011	\$ (145.05)	\$	Termination of SPA

Servicer Modifying Borrowers' Loans							Adjustment Details																
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment											
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	100,000	N/A	4, 8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer										
										6/28/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation										
										6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation										
										3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation										
										12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation										
9/30/2010	American Financial Resources Inc.	Parappany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer										
										6/28/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation										
										6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation										
										3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation										
										12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation										
9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	4, 5, 8	9/30/2010	\$ 785.94	\$ 2,465,945	Updated portfolio data from servicer										
										1/6/2011	\$ (1)	\$ 2,465,944	Updated due to quarterly assessment and reallocation										
										3/30/2011	\$ (1)	\$ 2,465,938	Updated due to quarterly assessment and reallocation										
										6/28/2011	\$ (3)	\$ 2,465,900	Updated due to quarterly assessment and reallocation										
										6/28/2012	\$ (3)	\$ 2,465,877	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (8)	\$ 2,465,780	Updated due to quarterly assessment and reallocation										
										12/27/2012	\$ (1)	\$ 2,465,776	Updated due to quarterly assessment and reallocation										
										3/25/2013	\$ (15)	\$ 2,465,722	Updated due to quarterly assessment and reallocation										
										6/27/2013	\$ (2)	\$ 2,465,702	Updated due to quarterly assessment and reallocation										
										9/16/2013	\$ (460.00)	\$ 2,925,700	Transfer of cap due to servicing transfer										
										9/27/2013	\$ (1)	\$ 2,925,698	Updated due to quarterly assessment and reallocation										
										12/23/2013	\$ (12.33)	\$ 2,913,356	Updated due to quarterly assessment and reallocation										
										1/16/2014	\$ (50.00)	\$ 2,963,356	Transfer of cap due to servicing transfer										
										9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer
																				6/28/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
																				6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation																				
3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation																				
12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation																				
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A		9/30/2010	\$ 360.44	\$ 1,160,445	Updated portfolio data from servicer										
										1/6/2011	\$ (1)	\$ 1,160,443	Updated due to quarterly assessment and reallocation										
										3/23/2011	\$ (1,160.44)	\$	Termination of SPA										
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	2,000,000	N/A	6	9/30/2010	\$ 901.11	\$ 2,901,112	Updated portfolio data from servicer										
										1/6/2011	\$ (1)	\$ 2,901,108	Updated due to quarterly assessment and reallocation										
										3/30/2011	\$ (1)	\$ 2,901,103	Updated due to quarterly assessment and reallocation										
										6/28/2011	\$ (4)	\$ 2,901,055	Updated due to quarterly assessment and reallocation										
										6/28/2012	\$ (3)	\$ 2,901,019	Updated due to quarterly assessment and reallocation										
										9/14/2012	\$ (12,632)	\$	Termination of SPA										
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer										
										6/28/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation										
										6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation										
										3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation										
										12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation										
9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer										
										6/28/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation										
										6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation										
										3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation										
										12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation										
9/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer										
										6/28/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation										
										6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation										
										3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation										
										12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation										
9/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A		9/30/2010	\$ 180.22	\$ 580,222	Updated portfolio data from servicer										
										1/6/2011	\$ (1)	\$ 580,221	Updated due to quarterly assessment and reallocation										
										3/23/2011	\$ (580.22)	\$	Termination of SPA										
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	7, 8	9/30/2010	\$ 360.44	\$ 1,160,445	Updated portfolio data from servicer										
										1/6/2011	\$ (1)	\$ 1,160,443	Updated due to quarterly assessment and reallocation										
										3/30/2011	\$ (1)	\$ 1,160,441	Updated due to quarterly assessment and reallocation										
										6/28/2011	\$ (1)	\$ 1,160,440	Updated due to quarterly assessment and reallocation										
										6/28/2012	\$ (1)	\$ 1,160,423	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (1)	\$ 1,160,400	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (3)	\$ 1,160,372	Updated due to quarterly assessment and reallocation										
										12/27/2012	\$ (1)	\$ 1,160,366	Updated due to quarterly assessment and reallocation										

Servicer/Modifying Borrower/Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									3/25/2013	\$ (2)	1,160,342	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (1)	1,160,333	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (1)	1,160,330	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (5.46)	1,154,867	Updated due to quarterly assessment and reallocation	
9/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4	9/30/2010	\$ 785.84	2,465,942	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	2,465,941	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (1)	2,465,937	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (4)	2,465,897	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (3)	2,465,867	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (8)	2,465,784	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (1)	2,465,770	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (5)	2,465,717	Updated due to quarterly assessment and reallocation	
									6/14/2013	\$ (110.00)	2,455,717	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (2)	2,455,697	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (3)	2,455,690	Updated due to quarterly assessment and reallocation	
									10/24/2013	\$ (2,446.07)	9.615	Termination of SPA	
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4.8	9/30/2010	\$ 45.05	145,056	Updated portfolio data from servicer	
									6/28/2011	\$ (1)	145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (1)	145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (23)	144,819	Updated due to quarterly assessment and reallocation	
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45.05	145,056	Updated portfolio data from servicer	
									3/23/2011	\$ (145.05)	0	Termination of SPA	
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4.8	9/30/2010	\$ 45.05	145,056	Updated portfolio data from servicer	
									6/28/2011	\$ (1)	145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (1)	145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (23)	144,819	Updated due to quarterly assessment and reallocation	
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	4.8	9/30/2010	\$ 135.16	435,167	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	435,168	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (1)	435,165	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (1)	435,158	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	435,156	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (1)	435,143	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (1)	435,141	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	435,133	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (1)	435,130	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (1)	435,129	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (1.72)	433,402	Updated due to quarterly assessment and reallocation	
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,000,000	N/A		9/30/2010	\$ 450.55	1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	1,450,554	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (1)	1,450,550	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (2)	1,450,529	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	1,450,512	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (6)	1,450,466	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (1)	1,450,456	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (3)	1,450,426	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (1)	1,450,411	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (1)	1,450,411	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (6.85)	1,443,453	Updated due to quarterly assessment and reallocation	
9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4.8	9/30/2010	\$ 315.38	1,015,388	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	1,015,388	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (1)	1,015,387	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (1)	1,015,376	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	1,015,366	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (3)	1,015,333	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (1)	1,015,330	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (2)	1,015,310	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (1)	1,015,300	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (1)	1,015,300	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (4.38)	1,010,918	Updated due to quarterly assessment and reallocation	
									2/13/2014	\$ (1,290.00)	2,290.918	Transfer of cap due to servicing transfer	
9/30/2010	Magna Bank	Germentown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A	5	9/30/2010	\$ 630.77	2,030,772	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	2,030,772	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (1)	2,030,772	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (3)	\$ 2,030,738	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 2,030,714	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (6)	\$ 2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 2,030,636	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (4)	\$ 2,030,591	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 2,030,575	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 2,030,566	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (9.84)	\$ 2,020,622	Updated due to quarterly assessment and reallocation
9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		9/30/2010	\$ 225.27	\$ 725,276	Updated portfolio data from servicer
									1/8/2011	\$ (1)	\$ 725,277	Updated due to quarterly assessment and reallocation
									3/9/2011	\$ (725.27)	\$ -	Termination of SPA
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4.8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (80.00)	\$ 85,052	Transfer of cap due to servicing transfer
9/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	4.5	9/30/2010	\$ 49,815.80	\$ 93,415,800	Updated portfolio data from servicer
									1/8/2011	\$ (12)	\$ 93,415,681	Updated due to quarterly assessment and reallocation
									3/30/2011	\$ (13)	\$ 93,415,542	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1.22)	\$ 93,414,319	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (79)	\$ 93,413,522	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 294,540.00	\$ 387,953,522	Transfer of cap due to servicing transfer
									7/27/2012	\$ (263,550.00)	\$ 124,403,522	Transfer of cap due to servicing transfer
									9/27/2012	\$ (3.17)	\$ 124,400,352	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (50)	\$ 124,399,845	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1.72)	\$ 124,398,118	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (69)	\$ 124,397,523	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (19)	\$ 124,397,324	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (280.06)	\$ 124,117,263	Updated due to quarterly assessment and reallocation
9/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4.8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4.8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (23)	\$ 144,818	Updated due to quarterly assessment and reallocation
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		9/30/2010	\$ 270.33	\$ 870,334	Updated portfolio data from servicer
									1/8/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									2/17/2011	\$ (870.33)	\$ -	Termination of SPA
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4.8	9/30/2010	\$ 45.05	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (23)	\$ 144,818	Updated due to quarterly assessment and reallocation
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 5,000.00	\$ 5,000.000	Transfer of cap due to servicing transfer
									1/8/2011	\$ (1)	\$ 4,999,999	Updated due to quarterly assessment and reallocation
									2/16/2011	\$ 500.00	\$ 5,499,999	Transfer of cap due to servicing transfer
									3/16/2011	\$ 100.00	\$ 5,599,999	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1)	\$ 5,599,984	Updated due to quarterly assessment and reallocation
									6/28/2011	\$ (8)	\$ 5,599,899	Updated due to quarterly assessment and reallocation
									11/16/2011	\$ (2,500.00)	\$ 3,099,899	Transfer of cap due to servicing transfer
									3/15/2012	\$ 200.00	\$ 3,299,899	Transfer of cap due to servicing transfer
									6/28/2012	\$ (4)	\$ 3,299,859	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (10)	\$ 3,299,759	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 170.00	\$ 3,469,759	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30.00)	\$ 3,439,759	Transfer of cap due to servicing transfer
									12/14/2012	\$ (80.00)	\$ 3,359,759	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1)	\$ 3,359,742	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 50.00	\$ 3,409,742	Transfer of cap due to servicing transfer
									2/14/2013	\$ 1,240.00	\$ 4,649,742	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/14/2013	\$ 90.00	\$ 4,739,742	Transfer of cap due to servicing transfer
									3/25/2013	\$ 19	\$ 4,739,652	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (10.00)	\$ 4,729,652	Transfer of cap due to servicing transfer
									6/27/2013	\$ (3)	\$ 4,729,619	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 4,729,606	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ 60.00	\$ 4,789,606	Transfer of cap due to servicing transfer
									12/23/2013	\$ (21.77)	\$ 4,767,832	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ (20.00)	\$ 4,747,832	Transfer of cap due to servicing transfer
									2/13/2014	\$ 60.00	\$ 4,807,832	Transfer of cap due to servicing transfer
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 4,300.00	\$ 4,300.00	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1)	\$ 4,299,999	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)	\$ 4,299,999	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 4,299,968	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (6)	\$ 4,299,900	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 4,299,899	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (4)	\$ 4,299,853	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 4,299,837	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (3)	\$ 4,299,831	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (8.67)	\$ 4,290,152	Updated due to quarterly assessment and reallocation
4/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200.00	\$ 200.00	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100.00	\$ 300.00	Transfer of cap due to servicing transfer
									6/16/2011	\$ 300.00	\$ 600.00	Transfer of cap due to servicing transfer
									6/29/2011	\$ (1)	\$ 599,999	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 200.00	\$ 799,999	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1)	\$ 799,998	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 799,965	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 799,960	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 799,950	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 799,945	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 150.00	\$ 949,945	Transfer of cap due to servicing transfer
									9/27/2013	\$ (1)	\$ 949,943	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (3.45)	\$ 946,488	Updated due to quarterly assessment and reallocation
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 100.00	\$ 100.00	Transfer of cap due to servicing transfer
									6/14/2011	\$ 120.00	\$ 220.00	Transfer of cap due to servicing transfer
									6/27/2011	\$ (1)	\$ 219,999	Updated due to quarterly assessment and reallocation
									7/16/2011	\$ 10.00	\$ 229,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (67)	\$ 229,329	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 20.00	\$ 249,329	Transfer of cap due to servicing transfer
									2/13/2014	\$ 90.00	\$ 339,329	Transfer of cap due to servicing transfer
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 1,000.00	\$ 1,000.00	Transfer of cap due to servicing transfer
									6/29/2011	\$ 233.26	\$ 1,233,268	Updated due to quarterly assessment and reallocation
									11/16/2011	\$ 100.00	\$ 1,333,268	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1)	\$ 1,333,266	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 1,333,255	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 1,333,253	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 1,333,246	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 1,333,243	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 1,333,242	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (1.74)	\$ 1,331,498	Updated due to quarterly assessment and reallocation
4/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200.00	\$ 200.00	Transfer of cap due to servicing transfer
									6/29/2011	\$ 17.68	\$ 217,687	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 217,686	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 217,686	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (29)	\$ 217,395	Updated due to quarterly assessment and reallocation
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	5/13/2011	\$ 500.00	\$ 500.00	Transfer of cap due to servicing transfer
									6/16/2011	\$ 100.00	\$ 600.00	Transfer of cap due to servicing transfer
									6/29/2011	\$ (1)	\$ 599,999	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 200.00	\$ 799,999	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100.00	\$ 899,999	Transfer of cap due to servicing transfer
									11/16/2011	\$ 2,500.00	\$ 3,399,999	Transfer of cap due to servicing transfer
									5/16/2012	\$ 1,510.00	\$ 4,909,999	Transfer of cap due to servicing transfer
									6/14/2012	\$ 450.00	\$ 5,359,999	Transfer of cap due to servicing transfer
									6/28/2012	\$ (6)	\$ 5,359,925	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 250.00	\$ 5,609,925	Transfer of cap due to servicing transfer
									8/16/2012	\$ 90.00	\$ 5,699,925	Transfer of cap due to servicing transfer
									9/27/2012	\$ (19)	\$ 5,680,734	Updated due to quarterly assessment and reallocation

Servicer/Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									10/16/2012	\$ 140.00	\$ 5,630,734	Transfer of cap due to servicing transfer
									11/15/2012	\$ 70.00	\$ 5,600,734	Transfer of cap due to servicing transfer
									12/14/2012	\$ 40.00	\$ 5,549,734	Transfer of cap due to servicing transfer
									12/27/2012	\$ (3)	\$ 5,549,700	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 40.00	\$ 5,989,700	Transfer of cap due to servicing transfer
									2/14/2013	\$ 50.00	\$ 6,039,700	Transfer of cap due to servicing transfer
									3/14/2013	\$ 380.00	\$ 6,399,700	Transfer of cap due to servicing transfer
									3/25/2013	\$ (13)	\$ 6,389,565	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (10.00)	\$ 6,389,565	Transfer of cap due to servicing transfer
									5/16/2013	\$ 40.00	\$ 6,429,565	Transfer of cap due to servicing transfer
									6/14/2013	\$ 200.00	\$ 6,629,565	Transfer of cap due to servicing transfer
									6/27/2013	\$ (5)	\$ 6,629,512	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 20.00	\$ 6,649,512	Transfer of cap due to servicing transfer
									9/27/2013	\$ (1)	\$ 6,649,493	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 280.00	\$ 6,909,493	Transfer of cap due to servicing transfer
									11/14/2013	\$ 30.00	\$ 6,939,493	Transfer of cap due to servicing transfer
									12/23/2013	\$ (33.75)	\$ 6,905,738	Updated due to quarterly assessment and reallocation
									2/13/2014	\$ 110.00	\$ 7,015,738	Transfer of cap due to servicing transfer
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	7/14/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									11/16/2011	\$ 800.00	\$ 1,100,000	Transfer of cap due to servicing transfer
									1/13/2012	\$ 100.00	\$ 1,200,000	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1)	\$ 1,199,999	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ 20.00	\$ 1,219,999	Transfer of cap due to servicing transfer
									9/27/2012	\$ (2)	\$ 1,219,965	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 50.00	\$ 1,269,965	Transfer of cap due to servicing transfer
									12/14/2012	\$ 10.00	\$ 1,279,965	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1)	\$ 1,279,960	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 130.00	\$ 1,409,960	Transfer of cap due to servicing transfer
									2/14/2013	\$ 120.00	\$ 1,529,960	Transfer of cap due to servicing transfer
									3/25/2013	\$ (2)	\$ 1,529,940	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ 80.00	\$ 1,609,940	Transfer of cap due to servicing transfer
									6/14/2013	\$ 420.00	\$ 2,029,940	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1)	\$ 2,029,939	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 2,029,926	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ 120.00	\$ 2,149,926	Transfer of cap due to servicing transfer
									12/23/2013	\$ (7.68)	\$ 2,142,241	Updated due to quarterly assessment and reallocation
9/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2011	\$ 100.00	\$ 100,000	Transfer of cap due to servicing transfer
9/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2011	\$ 1,300.00	\$ 1,300,000	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1)	\$ 1,299,998	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (4)	\$ 1,299,943	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 140.00	\$ 1,439,943	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1)	\$ 1,439,938	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (3)	\$ 1,439,905	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 1,439,894	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 5,850.00	\$ 7,289,894	Transfer of cap due to servicing transfer
									9/27/2013	\$ (2)	\$ 7,289,874	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (34.54)	\$ 7,255,329	Updated due to quarterly assessment and reallocation
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2011	\$ 200.00	\$ 200,000	Transfer of cap due to servicing transfer
									4/16/2012	\$ 600.00	\$ 800,000	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1)	\$ 799,997	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ 110.00	\$ 909,997	Transfer of cap due to servicing transfer
									9/27/2012	\$ (1)	\$ 909,984	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 1,270.00	\$ 2,179,984	Transfer of cap due to servicing transfer
									11/15/2012	\$ 230.00	\$ 2,409,984	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1)	\$ 2,409,979	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 890.00	\$ 3,309,979	Transfer of cap due to servicing transfer
									2/14/2013	\$ 600.00	\$ 3,909,979	Transfer of cap due to servicing transfer
									3/14/2013	\$ 1,880.00	\$ 5,779,979	Transfer of cap due to servicing transfer
									3/25/2013	\$ (7)	\$ 5,779,902	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 340.00	\$ 6,319,902	Transfer of cap due to servicing transfer
									5/16/2013	\$ 1,620.00	\$ 7,839,902	Transfer of cap due to servicing transfer
									6/14/2013	\$ 2,740.00	\$ 10,579,902	Transfer of cap due to servicing transfer
									6/27/2013	\$ (5)	\$ 10,579,848	Updated due to quarterly assessment and reallocation
									9/16/2013	\$ 2,570.00	\$ 13,149,848	Transfer of cap due to servicing transfer
									9/27/2013	\$ (2)	\$ 13,149,823	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 10.00	\$ 13,159,823	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans										Adjustment Details		
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									11/14/2013	\$ 19,140.00	\$ 32,299,823	Transfer of cap due to servicing transfer
									12/16/2013	\$ 1,330.00	\$ 33,629,823	Transfer of cap due to servicing transfer
									12/23/2013	\$ 160.64	\$ 33,569,179	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 10.00	\$ 33,579,179	Transfer of cap due to servicing transfer
1/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	1/13/2012	\$ 100.00	\$ 100,000	Transfer of cap due to servicing transfer
3/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	3/15/2012	\$ 100.00	\$ 100,000	Transfer of cap due to servicing transfer
6/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	6/14/2012	\$ 940,000	\$ 940,000	Transfer of cap due to servicing transfer
									6/28/2012	\$ 205.24	\$ 1,145,242	Updated due to quarterly assessment and reallocation
									9/27/2012	\$	\$ 1,145,238	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	\$ 1,145,238	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 10.00	\$ 1,155,238	Transfer of cap due to servicing transfer
									2/14/2013	\$ 8,690.00	\$ 9,845,238	Transfer of cap due to servicing transfer
									3/14/2013	\$ 1,390.00	\$ 11,235,238	Transfer of cap due to servicing transfer
									3/25/2013	\$ (21)	\$ 11,235,019	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ 620.00	\$ 11,855,019	Transfer of cap due to servicing transfer
									6/14/2013	\$ 990.00	\$ 12,845,019	Transfer of cap due to servicing transfer
									6/27/2013	\$ (9)	\$ 12,844,923	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 5,780.00	\$ 18,624,923	Transfer of cap due to servicing transfer
									9/27/2013	\$ (9)	\$ 18,624,873	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 880.00	\$ 19,504,873	Transfer of cap due to servicing transfer
									11/14/2013	\$ 6,610.00	\$ 26,114,873	Transfer of cap due to servicing transfer
									12/16/2013	\$ 20.00	\$ 26,134,873	Transfer of cap due to servicing transfer
									12/23/2013	\$ (118.32)	\$ 26,016,544	Updated due to quarterly assessment and reallocation
									1/16/2014	\$ 1,770.00	\$ 27,786,544	Transfer of cap due to servicing transfer
									2/13/2014	\$ 23,920.00	\$ 51,706,544	Transfer of cap due to servicing transfer
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	11/15/2012	\$ 30.00	\$ 30,000	Transfer of cap due to servicing transfer
									12/14/2012	\$ 70.00	\$ 100,000	Transfer of cap due to servicing transfer
									1/16/2013	\$ (10.00)	\$ 90,000	Transfer of cap due to servicing transfer
									2/14/2013	\$ (10.00)	\$ 80,000	Transfer of cap due to servicing transfer
									4/16/2013	\$ (10.00)	\$ 70,000	Transfer of cap due to servicing transfer
									5/16/2013	\$ 130.00	\$ 200,000	Transfer of cap due to servicing transfer
									6/14/2013	\$ (50.00)	\$ 150,000	Transfer of cap due to servicing transfer
									7/16/2013	\$ (20.00)	\$ 130,000	Transfer of cap due to servicing transfer
									12/23/2013	\$ (15)	\$ 129,845	Updated due to quarterly assessment and reallocation
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	12/14/2012	\$ 10.00	\$ 10,000	Transfer of cap due to servicing transfer
									8/15/2013	\$ 10.00	\$ 20,000	Transfer of cap due to servicing transfer
2/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	2/14/2013	\$ 510.00	\$ 510,000	Transfer of cap due to servicing transfer
									3/25/2013	\$ (1)	\$ 509,999	Updated due to quarterly assessment and reallocation



Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2013	\$ 200.00	\$ 709,991	Transfer of cap due to servicing transfer
									5/16/2013	\$ 40.00	\$ 749,991	Transfer of cap due to servicing transfer
									6/27/2013	\$ -	\$ 749,987	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (120.00)	\$ 629,987	Transfer of cap due to servicing transfer
									9/27/2013	\$ -	\$ 629,985	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (2.62)	\$ 627,365	Updated due to quarterly assessment and reallocation
3/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	3/14/2013	\$ 130.00	\$ 130,000	Transfer of cap due to servicing transfer
									3/26/2013	\$ -	\$ 129,998	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30.00	\$ 159,998	Transfer of cap due to servicing transfer
									12/23/2013	\$ (9.00)	\$ 159,900	Updated due to quarterly assessment and reallocation
5/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	1/16/2014	\$ 180.00	\$ 339,900	Transfer of cap due to servicing transfer
									5/16/2013	\$ 50.00	\$ 50,000	Transfer of cap due to servicing transfer
									12/16/2013	\$ 10.00	\$ 60,000	Transfer of cap due to servicing transfer
6/14/2013	Chevy Chase Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/14/2013	\$ 10.00	\$ 10,000	Transfer of cap due to servicing transfer
									6/27/2013	\$ 1.34	\$ 11,344	Updated due to quarterly assessment and reallocation
7/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	7/16/2013	\$ 60.00	\$ 60,000	Transfer of cap due to servicing transfer
7/16/2013	Bridgebeck Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	7/16/2013	\$ 10.00	\$ 10,000	Transfer of cap due to servicing transfer
									12/16/2013	\$ 30.00	\$ 40,000	Transfer of cap due to servicing transfer
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	10/15/2013	\$ 60.00	\$ 60,000	Transfer of cap due to servicing transfer
									12/16/2013	\$ 10.00	\$ 70,000	Transfer of cap due to servicing transfer
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	11/14/2013	\$ 10.00	\$ 10,000	Transfer of cap due to servicing transfer
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/16/2013	\$ 30.00	\$ 30,000	Transfer of cap due to servicing transfer
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/16/2013	\$ 10.00	\$ 10,000	Transfer of cap due to servicing transfer
1/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	1/16/2014	\$ 100.00	\$ 100,000	Transfer of cap due to servicing transfer
2/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	2/13/2014	\$ 150,000	\$ 150,000	Transfer of cap due to servicing transfer
<b>Total Initial Cap</b>						<b>\$ 23,831,570.00</b>	<b>Total Cap Adjustments</b>	<b>\$ 6,000,668,743</b>				
<b>TOTAL CAP</b>						<b>\$ 29,832,178,742.80</b>						

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.  
2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.  
3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.  
4/ Initial cap amount includes FHA-HAMP.  
5/ Initial cap amount includes RD-HAMP.  
6/ Initial cap amount includes ZMP.  
7/ Initial cap amount includes FHA-2LP.  
8/ Initial cap does not include HAMP.  
9/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.  
10/ The amendment reflects a change in the legal name of the institution.  
11/ MofEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MofEquity, Inc. prior to such agreement.  
12/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.  
13/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP, and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.  
14/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.  
15/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.  
16/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.  
17/ As of July 3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.  
18/ Effective September 1, 2011 Ligon Loan Servicing LP was acquired by Owen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Ligon prior to such acquisition.  
19/ In May 2010, U.S. mortgage servicing business HomeEq was sold to Owen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomeEq prior to such sale.

As used in this table:  
\*HAFAP means the Home Affordable Foreclosure Alternatives program.  
\*HPDP means the Home Price Decline Protection program.  
\*ZMP means the Second Lien Modification Program.  
\*RD-HAMP means the Rural Housing Service Home Affordable Modification Program.  
\*FHA-2LP means the FHA Second Lien Program

**Supplemental Information [Not Required by EESA §114(a)]**

**Making Home Affordable Program  
Non-GSE Incentive Payments (through February 2014)**

<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders / Investors</b>	<b>Servicer</b>	<b>Total Payments to Date</b>
21st Mortgage Corporation	\$ 2,708.33	\$ 22,491.57	\$ 15,750.00	\$ 40,949.90
Allstate Mortgage Loans & Investments	\$ 6,742.19	\$ 10,543.97	\$ 8,035.81	\$ 25,321.97
AMS Servicing, LLC	\$ 36,866.28	\$ 174,535.59	\$ 103,774.66	\$ 315,176.53
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Banco Popular de Puerto Rico	\$ 38,908.04	\$ 42,722.43	\$ 21,559.98	\$ 103,190.45
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 307,734,504.61	\$ 628,952,143.81	\$ 375,174,803.73	\$ 1,311,861,452.15
BankUnited	\$ 8,202,510.92	\$ 23,709,428.65	\$ 12,027,815.33	\$ 43,939,754.90
Bayview Loan Servicing LLC	\$ 12,370,592.95	\$ 23,094,546.46	\$ 15,293,808.71	\$ 50,758,948.12
Caliber Home Loans, Inc.	\$ 912,354.68	\$ 2,436,482.54	\$ 1,888,715.28	\$ 5,237,552.50
Carrington Mortgage Services, LLC.	\$ 10,571,012.31	\$ 27,753,955.90	\$ 18,874,719.95	\$ 57,199,688.16
CCO Mortgage, a division of RBS Citizens NA	\$ 2,287,350.92	\$ 5,294,666.82	\$ 3,686,818.13	\$ 11,268,835.87
Central Florida Educators Federal Credit Union	\$ 119,043.49	\$ 197,840.72	\$ 239,529.26	\$ 556,413.47
Cheviot Savings Bank	\$ 1,000.00	\$ 1,080.97	\$ 1,000.00	\$ 3,080.97
CitiMortgage Inc	\$ 73,062,632.07	\$ 229,162,895.10	\$ 112,035,430.47	\$ 414,260,957.64
Citizens First National Bank	\$ 26,229.56	\$ 64,445.26	\$ 45,729.55	\$ 136,404.37
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 57,917.62	\$ 152,806.09	\$ 99,505.28	\$ 310,228.99
Desjardins Bank N.A.	\$ 1,000.00	\$ 1,329.80	\$ 1,000.00	\$ 3,329.80
DuPage Credit Union	\$ 7,542.42	\$ 29,692.84	\$ 12,842.42	\$ 50,077.68
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 1,298,326.92	\$ 2,483,290.99	\$ 1,280,334.37	\$ 5,061,952.28
FCI Lender Services, Inc.	\$ 26,908.09	\$ 56,403.49	\$ 30,612.38	\$ 113,923.96
Fidelity Homestead Savings Bank	\$ -	\$ -	\$ 5,600.00	\$ 5,600.00
FIRST BANK	\$ 957,606.94	\$ 2,026,331.52	\$ 1,504,101.08	\$ 4,488,039.54
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79

<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders / Investors</b>	<b>Servicer</b>	<b>Total Payments to Date</b>
First Mortgage Corporation	\$ 2,000.00		\$ 2,000.00	\$ 4,000.00
Franklin Credit Management Corporation	\$ 339,054.36	\$ 652,642.73	\$ 743,023.67	\$ 1,734,720.76
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 59,994,208.65	\$ 147,400,460.59	\$ 93,881,824.52	\$ 301,276,493.76
Great Lakes Credit Union	\$ 9,833.34	\$ 18,250.39	\$ 13,100.00	\$ 41,183.73
Greater Nevada Mortgage Services	\$ 71,678.49	\$ 163,174.48	\$ 104,818.91	\$ 339,671.88
Green Tree Servicing LLC	\$ 3,516,594.46	\$ 21,958,474.76	\$ 7,757,329.07	\$ 33,232,398.29
Gregory Funding, LLC	\$ 77,643.29	\$ 174,336.67	\$ 82,552.48	\$ 334,532.44
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$ 1,916.67
Hillsdale County National Bank	\$ 32,301.95	\$ 42,047.78	\$ 54,400.46	\$ 128,750.19
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 7,867.05	\$ 17,269.16	\$ 8,783.72	\$ 33,919.93
HomEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,757,481.72	\$ 133,880,572.78	\$ 94,835,607.23	\$ 280,473,661.73
Horicon Bank	\$ 8,265.13	\$ 19,087.35	\$ 12,169.53	\$ 39,522.01
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 22,333.34	\$ 44,352.79	\$ 37,200.00	\$ 103,886.13
Idaho Housing and Finance Association	\$ 22,494.56	\$ 25,972.77	\$ 31,025.20	\$ 79,492.53
James B.Nutter and Company	\$ 9,246.42		\$ 10,522.24	\$ 19,768.66
JPMorgan Chase Bank, NA	\$ 294,648,172.25	\$ 767,512,256.80	\$ 392,884,295.19	\$ 1,455,044,724.24
Kondaur Capital Corporation	\$ -	\$ -	\$ 400.00	\$ 400.00
Lake City Bank	\$ 7,878.50	\$ 8,894.70	\$ 20,196.44	\$ 36,969.64
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 33,864.17	\$ 39,178.80	\$ 52,077.67	\$ 125,120.64
M&T Bank	\$ 45,103.85	\$ -	\$ 47,460.74	\$ 92,564.59
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97		\$ 10,649.38	\$ 20,337.35

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Midland Mortgage Co.	\$ 6,113,364.67	\$ 1,429,220.39	\$ 7,196,076.13	\$ 14,738,661.19
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 74,926.40	\$ 187,390.16	\$ 112,026.39	\$ 374,342.95
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 165,394.35	\$ 275,270.15	\$ 297,903.58	\$ 738,568.08
National City Bank	\$ 3,527,371.87	\$ 10,196,266.16	\$ 5,799,177.16	\$ 19,522,815.19
Nationstar Mortgage LLC	\$ 49,943,171.99	\$ 116,916,972.67	\$ 65,349,394.68	\$ 232,209,539.34
Navy Federal Credit Union	\$ 645,144.08	\$ 1,590,075.35	\$ 1,221,117.20	\$ 3,456,336.63
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 163,645,659.21	\$ 512,912,982.63	\$ 235,360,882.65	\$ 911,919,524.49
OneWest Bank	\$ 60,796,175.53	\$ 203,567,234.31	\$ 85,339,191.86	\$ 349,702,601.70
ORNL Federal Credit Union	\$ 16,063.79	\$ 31,805.73	\$ 40,196.08	\$ 88,065.60
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 5,716.91	\$ 8,446.32	\$ 13,806.28	\$ 27,969.51
PennyMac Loan Services, LLC	\$ 6,625,920.70	\$ 17,001,754.55	\$ 8,453,043.04	\$ 32,080,718.29
PHH Mortgage Corporation	\$ 31,228.68	\$ 49,585.77	\$ 34,792.00	\$ 115,606.45
PNC Bank, National Association	\$ 153,895.98	\$ 941,071.80	\$ 486,750.00	\$ 1,581,717.78
Purdue Employees Federal Credit Union	\$ 3,000.00	\$ 2,186.91	\$ 4,000.00	\$ 9,186.91
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Residential Credit Solutions, Inc.	\$ 2,044,720.15	\$ 5,622,929.52	\$ 2,911,312.46	\$ 10,578,962.13
Resurgent Capital Services L.P.	\$ 159,174.15	\$ 498,567.09	\$ 260,270.28	\$ 918,011.52
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 261,617.57	\$ 633,669.03	\$ 487,484.31	\$ 1,382,770.91
Rushmore Loan Management Services LLC	\$ 1,098,329.94	\$ 2,255,048.40	\$ 583,284.03	\$ 3,936,662.37
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 24,666.70	\$ 59,068.81	\$ 37,500.00	\$ 121,235.51
Scotiabank de Puerto Rico	\$ 513,948.87	\$ 667,549.27	\$ 418,008.60	\$ 1,599,506.74
Select Portfolio Servicing, Inc.	\$ 81,942,341.35	\$ 158,418,285.60	\$ 109,218,431.90	\$ 349,579,058.85
Selene Finance LP	\$ 85,231.52	\$ 219,769.90	\$ 104,160.05	\$ 409,161.47
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 1,322,864.10	\$ 2,983,978.28	\$ 1,192,673.99	\$ 5,499,516.37
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 564.78	\$ -	\$ 564.78	\$ 1,129.56
Specialized Loan Servicing LLC	\$ 8,207,910.96	\$ 12,318,585.05	\$ 11,372,305.14	\$ 31,898,801.15
Statebridge Company, LLC	\$ 20,251.02	\$ 78,983.87	\$ 24,101.22	\$ 123,336.11
Sterling Savings Bank	\$ 185,361.11	\$ 397,815.12	\$ 303,927.72	\$ 887,103.95
SunTrust Mortgage, Inc	\$ (21,666.69)	\$ (1,518.80)	\$ (24,900.02)	\$ (48,085.51)
Technology Credit Union	\$ 52,000.00	\$ 188,388.86	\$ 73,816.67	\$ 314,205.53
The Bryn Mawr Trust Company	\$ 10,196.51	\$ 14,360.26	\$ 8,435.80	\$ 32,992.57
The Golden 1 Credit Union	\$ 313,167.83	\$ 989,172.33	\$ 553,211.39	\$ 1,855,551.55
U.S. Bank National Association	\$ 13,531,210.61	\$ 31,462,093.05	\$ 22,199,258.60	\$ 67,192,562.26
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 41,048.68	\$ 76,565.53	\$ 59,835.23	\$ 177,449.44
Urban Partnership Bank	\$ 152,497.56	\$ 308,620.25	\$ 135,918.87	\$ 597,036.68
Urban Trust Bank	\$ -	\$ 2,664.78	\$ -	\$ 2,664.78
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 489,045.63	\$ 392,135.86	\$ 1,122,153.19
ViewPoint Bank	\$ -	\$ 816.31	\$ -	\$ 816.31
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 239,895,533.93	\$ 604,543,702.87	\$ 346,903,558.90	\$ 1,191,342,795.70
Wescom Central Credit Union	\$ 245,699.61	\$ 730,490.43	\$ 312,225.08	\$ 1,288,415.12
Western Federal Credit Union	\$ 19,333.34	\$ 48,385.07	\$ 22,916.67	\$ 90,635.08
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 28,606.31	\$ 30,967.19	\$ 47,372.98	\$ 106,946.48
<b>Grand Total</b>	<b>\$ 1,532,561,872.59</b>	<b>\$ 3,863,883,926.45</b>	<b>\$ 2,175,243,323.51</b>	<b>\$ 7,571,689,122.55</b>

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets  
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659	N/A	
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026	N/A	
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381	N/A	
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006	N/A	
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128,461,559	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215,644,179	N/A	
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565	N/A	
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235	N/A	
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571	N/A	
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803	N/A	
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200	N/A	
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874	N/A	
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825	N/A	
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373	N/A	
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832	N/A	

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138,931,280		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333		N/A

**TOTAL INVESTMENT AMOUNT**      \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.

2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

**FHA SHORT REFINANCE PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013						-	\$ (7,092,000,000)		N/A
								<b>TOTAL INVESTMENT AMOUNT</b>	<b><u>\$ 1,025,000,000</u></b>	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.



**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Projected Costs and Liabilities [Section 105(a)(3)(E)]**

**For Period Ending February 28, 2014**

Type of Expense/Liability	Amount
None	

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Programmatic Operating Expenses [Section 105(a)(3)(F)]**

**For Period Ending February 28, 2014**

<u>Type of Expense</u>	<u>Amount</u>
Compensation for financial agents and legal firms	<b>\$1,016,970,606</b>

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Description of Vehicles Established [Section 105(a)(3)(H)]**

**For Period Ending February 28, 2014**

Date	Vehicle	Description
	None	



**HAMP Application Activity by Servicer<sup>1</sup>**  
As of January 2014

Servicer Name	Activity in January 2014				Program-to-Date			
	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>
Bank of America, NA	10,286	5,390	1,071	4,319	1,371,746	1,344,386	586,779	757,607
BankUnited	58	30	19	11	9,657	9,461	4,652	4,809
Bayview Loan Servicing, LLC	1,627	967	236	731	32,445	30,540	10,471	20,069
Carrington Mortgage Services, LLC	1,298	1,363	358	1,005	72,093	71,079	23,611	47,468
CCO Mortgage, a division of RBS Citizens NA	437	331	21	310	26,793	26,159	5,834	20,325
CitiMortgage Inc	288	526	288	238	527,002	517,592	224,370	293,222
Green Tree Servicing LLC	1,812	1,058	336	722	88,418	84,598	33,257	51,341
JPMorgan Chase Bank, NA	13,264	2,442	644	1,798	1,535,365	1,517,110	438,534	1,078,576
Midland Mortgage Co.	2,880	2,654	360	2,294	108,153	106,054	9,385	96,669
Nationstar Mortgage LLC	9,048	11,016	2,068	8,948	397,412	374,619	81,056	293,563
Navy Federal Credit Union	208	192	20	172	10,549	10,070	1,923	8,147
Ocwen Loan Servicing, LLC	28,072	6,070	1,439	4,631	1,354,906	1,294,348	303,967	990,381
OneWest Bank	485	510	59	451	381,921	380,889	102,247	278,642
ORNL Federal Credit Union	10	10	-	10	537	537	52	485
PennyMac Loan Services, LLC	550	695	214	481	18,177	17,561	5,005	12,556
PNC Bank, National Association	33	26	4	22	702	640	36	604
PNC Mortgage <sup>6</sup>	588	580	74	506	37,626	37,499	27,353	10,146
Residential Credit Solutions, Inc.	311	311	36	275	16,846	16,563	1,925	14,638
Select Portfolio Servicing, Inc.	13,149	3,833	924	2,909	160,257	143,620	91,940	51,680
Specialized Loan Servicing LLC	1,420	1,298	231	1,067	47,359	44,905	7,036	37,869
U.S. Bank National Association	2,230	1,543	72	1,471	118,644	109,952	43,010	66,942
Wells Fargo Bank, NA	10,278	7,231	1,757	5,474	1,370,979	1,350,837	414,174	936,663
Other Servicers <sup>7</sup>	-	-	-	-	170,842	170,842	106,111	64,731
<b>TOTAL</b>	<b>98,332</b>	<b>48,076</b>	<b>10,231</b>	<b>37,845</b>	<b>7,858,429</b>	<b>7,659,861</b>	<b>2,522,728</b>	<b>5,137,133</b>

<sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers' reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>4</sup> "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>6</sup> Formerly National City Bank.

<sup>7</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).