Monthly Report to Congress February 2014

March 10, 2014 Troubled Asset Relief Program U.S. Department of the Treasury



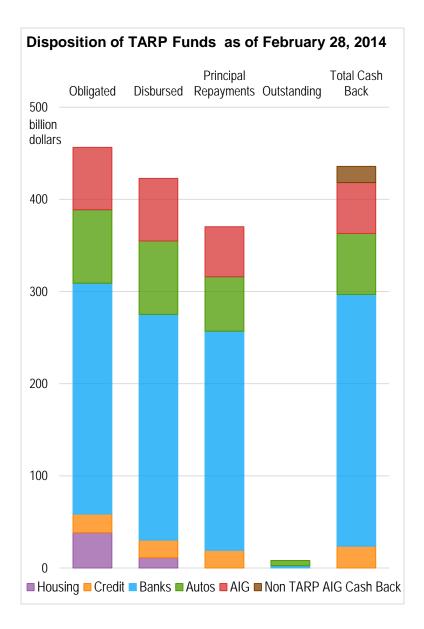
TABLE OF CONTENTS

Highlights in February	1
Bank Support Programs Update	2
Capital Purchase Program	
Housing Programs	
Making Home Affordable	
Hardest Hit Fund	
Lifetime Costs	9
Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget	11
Appendix Table of Contents	

HIGHLIGHTS IN FEBRUARY

As of February 28, 2014, a total of \$422.8 billion has been disbursed under TARP, and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$435.9 billion.

Treasury continues to wind down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. On February 10, Treasury completed an auction of its outstanding preferred stock in six institutions for actual aggregate gross proceeds of \$20.6 million, plus accrued and unpaid dividends.

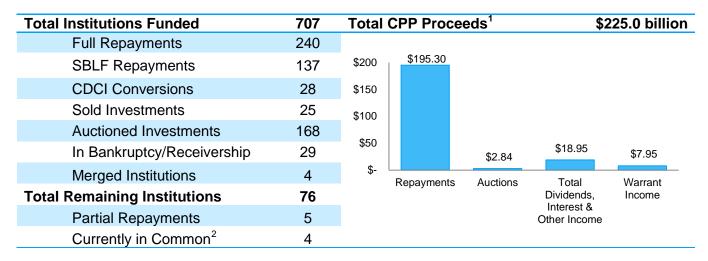


BANK SUPPORT PROGRAMS UPDATE

CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of February 28, 2014, \$225.0 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

CPP SNAPSHOT



¹ Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of February 28, 2014. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

² Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

REPAYMENTS AT PAR

On February 19, VantageSouth Bancshares, Inc. (formerly Crescent Financial Bancshares, Inc.) repurchased all of its outstanding CPP preferred shares for total proceeds of \$42.8 million.

SALES & DISPOSITIONS

On February 10, Treasury sold to private investors preferred stock in six institutions (AB&T Financial Corporation; Atlantic Bancshares, Inc.; Centrue Financial Corporation; Community First Bancshares, Inc.; Georgia Primary Bank; and Pacific Commerce Bank) for actual aggregate gross proceeds of \$20.6 million, plus accrued and unpaid dividends. More information can be found in Treasury's Press Release: http://www.treasury.gov/press-center/press-releases/Pages/il2273.aspx

DIVIDENDS AND INTEREST

In February, Treasury received dividends and interest income from CPP investments of \$21.4 million. As of February 28, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp ³	San Juan, PR	\$ 239.0
3	Hampton Roads Bankshares, Inc.4	Norfolk, VA	\$ 80.3
4	CommunityOne Bancorp⁵	Charlotte, NC	\$ 51.5
5	U.S. Century Bank	Miami, FL	\$ 50.2
6	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
7	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
8	First United Corporation	Oakland, MD	\$ 30.0
9	Patriot Bancshares, Inc.	Houston, TX	\$ 26.0
10	Central Bancorp, Inc.	Garland, TX	\$ 22.5

³ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

⁴ Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.

On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,554 shares of FNB United common stock following a reverse stock split.

HOUSING PROGRAMS

MAKING HOME AFFORDABLE

On March 7, 2014, the U.S. Department of the Treasury released the Making Home Affordable Program Performance Report for the period ending January 2014. The report is available on the following page: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx.

HIGHLIGHTS

- Since the start of the program, more than 1.9 million homeowner assistance actions have been taken under MHA.
- More than 1.5 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.3 million through the Home Affordable Modification Program (HAMP). More than 15,000 new HAMP modifications have been reported since the November report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$25.5 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$544 per month almost 40 percent of their median before-modification payment.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$13.3 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in January, 64 percent included a principal reduction feature.

2MP AND HAFA PROGRAM RESULTS

- The Second Lien Modification Program (2MP) enables homeowners in an eligible permanent first lien modification under MHA to modify eligible second lien mortgages serviced by a participating servicer. To date, more than 126,000 homeowners have received assistance through 2MP.
- More than 266,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

SERVICER ASSESSMENT

Included in this month's MHA Program Performance Report are detailed assessments for the largest mortgage servicers participating in the MHA Program, with results from the fourth quarter of 2013. In addition to providing greater transparency about servicer performance in the program, the Servicer Assessment – first introduced in June 2011 and published quarterly – is intended to set a new industry benchmark for disclosure of servicer efforts to assist struggling homeowners, while prompting servicers to correct identified deficiencies. The Servicer Assessment was recently enhanced to provide additional insight into the impact of servicer performance on the borrower's experience, allow for trending analysis of all compliance metrics, and prompt further improvement in servicer performance by tightening performance benchmarks.

• For the fourth quarter of 2013, one servicer was found to need minor improvement, the rest were found to need moderate improvement. All servicers will need to continue to demonstrate progress in areas identified during program reviews.

HARDEST HIT FUND

The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs. As of February 28, 2014, the 19 HFAs have drawn a total of \$3.46 billion.

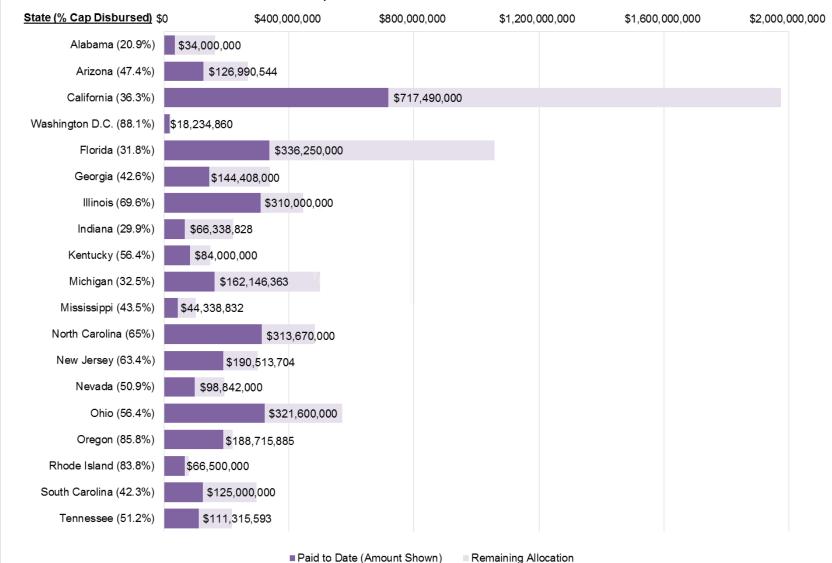
- There are currently 68 active programs across the 19 HFAs. Approximately 68 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of
 housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and
 hiring underwriters and other staff to review and approve applications.
- Treasury continues to work to identify best practices, share lessons learned, and provide additional assistance and oversight to the HFAs and hosts biweekly calls with servicers and HFAs to identify operational barriers.
- In February, the Arizona, California, Ohio and Oregon HFAs made changes to their programs. Arizona's HFA expanded its Principal Reduction Assistance Component to include severe negative equity as an eligible hardship, and to provide principal reduction for non-delinquent borrowers in a severe negative equity position. California's HFA defunded the inactive Los Angeles Housing Department Principal Reduction program and reallocated funds to its remaining programs. Oregon's HFA expanded its Rebuilding American Homeownership Pilot Program (RAHAPP) statewide.
- On February 27, Ohio's HFA announced it will close its application portal on April 30 because it is rapidly approaching full
 commitment of program funds. Ohio's HFA will continue to administer the program and process applicants under review until it
 reaches full commitment of its program funds. Ohio's HFA also reduced its administrative budget and reallocated funds across its
 programs. On February 28, Ohio's HFA announced the first round of partners approved to carry out eligible blight elimination
 activities under its Neighborhood Initiative Program.
- One HFA (Ohio) drew a total of \$51.5 million in February. Over the life of the program, the 19 HFAs have drawn a total of \$3.46 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of February 28, 2014 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw down additional funds.

• Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at http://www.treasury.gov/initiatives/financial-stability/programs. Direct links to each HFA's most recent performance report can be found at http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx and below in the http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx and below in the http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx and below in the http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx

PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitalabama.com/TreasuryHHA.html	http://www.hardesthitalabama.com
ΑZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthithelp.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
ОН	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmensel=c580fa7b_10737418238_10737418240_btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

HARDEST HIT FUND AS OF FEBRUARY 28, 2014



LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date a total of \$422.8 billion has been disbursed under TARP. As of February 28, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG⁶, have exceeded total disbursements by \$13.1 billion⁷. Treasury estimates that the combined overall cost of TARP will be approximately \$39.0 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

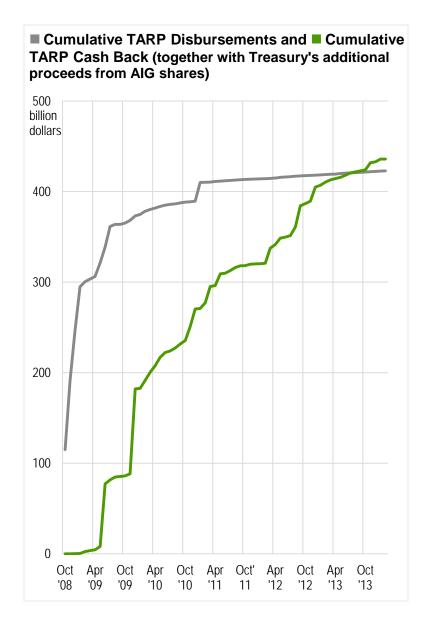
For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx.

The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time, please visit the interactive TARP Tracker at:

http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx.

⁶ For more information, see note 10 to the Daily TARP Update: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx.

Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 11: Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget.



The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers understand the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of February 28, 2014 (dollar amounts in billions)		oligation/ nmitment	Disbursed as of <u>February 28</u>		Inve Balar	standing estment nce as of ruary 28	Lifeti	stimated me Cost as of ember 30 ¹
Bank Support Programs:								
Capital Purchase Program (CPP):								
Citigroup	\$	25.00	\$	25.00	\$	-	\$	(6.89)
Other banks with assets \$10 billion or greater	\$	165.33	\$	165.33	\$	1.17	\$	(10.26)
Banks with assets less than \$10 billion ²	\$	14.57	\$	14.57	\$	0.84	\$	1.03
Total	\$	204.89	\$	204.89	\$	2.01	\$	(16.12)
Targeted Investment Program (TIP)	\$	40.00	\$	40.00	\$	-	\$	(4.00)
Asset Guarantee Program (AGP) ³	\$	5.00	\$	0.00	\$	-	\$	(4.00)
Community Development Capital Initiative (CDCI)	\$	0.57	\$	0.57	\$	0.47	\$	0.11
Credit Market Programs:								
Public-Private Investment Program (PPIP):								
Equity	\$	7.23	\$	6.25	\$	-	\$	(3.06)
Debt	\$	12.38	\$	12.38	\$		\$	0.33
Total	\$	19.61	\$	18.62	\$	-	\$	(2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$	0.10	\$	0.10	\$	-	\$	(0.60)
Purchase SBA 7(a) Securities (SBA)	\$	0.37	\$	0.37	\$	-	\$	(0.00)
Other Programs:								
American International Group (AIG):								
Preferred Stock	\$	20.29	\$	20.29	\$	-	\$	-
Common Stock	\$	47.54	\$	47.54	\$		\$	15.18
Total	\$	67.84	\$	67.84	\$	-	\$	15.18
Automotive Industry Financing Program (AIFP)	\$	79.69	\$	79.69	\$	5.66	\$	13.70
Sub-total for Investment Programs	\$	418.07	\$	411.72	\$	8.13	\$	1.53
Making Home Affordable	\$	29.83	\$	7.57		n/a	\$	29.83
Hardest Hit Fund	\$	7.60	\$	3.46		n/a	\$	7.60
FHA-Refinance ⁴	\$	1.03	\$	0.06		n/a	\$	0.04
Sub-total for Housing Programs	\$	38.46	\$	11.09		n/a	\$	37.47
Total for TARP Programs	\$	456.53	\$	422.81	\$	8.13	\$	39.02
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Additional AIG Common Shares Held by Treasury ⁵	<u> </u>	<u>n/a</u>		<u>n/a</u>	<u> </u>	<u>n/a</u>	<u>\$</u>	(17.55)
Total for TARP Programs and Additional AIG Shares	\$	456.53	\$	422.81	\$	8.13	\$	21.47

Footnotes to Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget

- ¹ Lifetime cost information is as of November 30, 2013. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.
- ² The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- ³ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- ⁴ In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

APPENDIX TABLE OF CONTENTS

Section	Statutory Requirement ⁸	Page
CPP Institutions	Additional Information	14
Administrative Obligations and Expenditures	EESA §105(a)(2)	17
Agreements under TARP	EESA §105(a)(3)(A)	18
Insurance Contracts	EESA §105(a)(3)(B)	26
Transactions Report	EESA §105(a)(3)(C,D,G)	27
Investment Programs		27
Home Affordable Modification Program		72
Projected Costs and Liabilities	EESA §105(a)(3)(E)	118
Programmatic Operating Expenses	EESA §105(a)(3)(F)	119
Description of Vehicles Established	EESA §105(a)(3)(H)	120
HAMP Application Activity by Servicer	Dodd-Frank §1483(b)	121

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⁸ §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Troubled Asset Relief Program

Capital Purchase Program Institutions

As of February 28, 2014

- A. Remaining CPP Portfolion Institutions
- B. Institutions in Bankruptcy/Receivership Realized Loss/Write-Off
- C. Institutions in Bankruptcy/Receivership Currently Not Collectible

A. Remaining CPP Portfolio Institutions						
Institution Name	Location	Public/P rivate	Amount Outstanding			
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00			
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88			
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	\$ 80,347,000.00			
CommunityOne Bancorp*	Charlotte, NC	Public	\$ 51,500,000.00			
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00			
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00			
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00			
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00			
Patriot Bancshares, Inc.	Houston, TX	Private	\$ 26,038,000.00			
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00			
BNCCORP, Inc.	Bismarck, ND	Public	\$ 20,093,000.00			
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00			
Community First, Inc.	Columbia, TN	Public	\$ 17,806,000.00			
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00			
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00			
Northern States Financial Corporation	Waukegan, IL	Public	\$ 17,211,000.00			
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00			
Broadway Financial Corporation*	Los Angeles, CA	Private	\$ 15,000,000.00			
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00			
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00			
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00			
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00			
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00			
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	\$ 12,639,000.00			
Meridian Bank	Devon, PA	Private	\$ 12,535,000.00			
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00			
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00			
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00			
Community Bankers Trust Corporation	Glen Allen, VA	Public	\$ 10,680,000.00			
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00			

Greer Bancshares Incorporated	Greer, SC	Public	\$ 9,993,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
Provident Community Bancshares, Inc.	Rock Hill. SC	Public	\$ 9,266,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Great River Holding Company	Baxter, MN	Private	\$ 8,400,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Western Community Bancshares, Inc.	Palm Desert. CA	Private	\$ 7,290,000.00
Chicago Shore Corporation	Chicago, IL	Private	\$ 7,000,000.00
Duke Financial Group, Inc.	Minneapolis, MN	Private	\$ 7,000,000.00
Idaho Bancorp	Boise, ID	Public	\$ 6,900,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles. KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
IA Bancorp, Inc.	Iselin, NJ	Private	\$ 5,976,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
Covenant Financial Corporation	Clarksdale, MS	Private	\$ 5,000,000.00
Wachusett Financial Services, Inc.	Clinton, MA	Private	\$ 5,000,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
Freeport Bancshares, Inc.	Freeport, IL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 2,100,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$ 1,100,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00
Kirksville Bancorp, Inc.	Kirksville, MO	Private	\$ 470,000.00

*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original invesment amount

B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off						
		Realized Loss/ Write-Off				
Institution Name	Bankruptcy/ Receivership Date	Amount				
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00				
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00				
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00				
*Institution has exited the bankruptcy/receivership process						

C. Institutions in Bankruptcy/Receivership - Cur	rently Not Collectible		
Institution Name	Bankruptcy/ Receivership Date	(Currently Not Collectible Amount
UCBH Holdings, Inc.	11/6/2009	\$	298,737,000.00
Midwest Banc Holdings, Inc.	5/14/2010	\$	84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$	8,653,000.00
Pierce County Bancorp	11/5/2010	\$	6,800,000.00
Tifton Banking Company	11/12/2010	\$	3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$	5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$	69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$	5,800,000.00
One Georgia Bank	7/15/2011	\$	5,500,000.00
Integra Bank Corporation	7/29/2011	\$	83,586,000.00
Citizens Bancorp	9/23/2011	\$	10,400,000.00
CB Holding Corp.	10/14/2011	\$	4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$	30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$	5,000,000.00
Fort Lee Federal Savings Bank	4/20/2012	\$	1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$	825,000.00
GulfSouth Private Bank	10/19/2012	\$	7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$	4,000,000.00
First Place Financial Corporation	10/29/2012	\$	72,927,000.00
Princeton National Bancorp	11/2/2012	\$	25,083,000.00
Premier Bank Holding Company	8/14/2012	\$	9,500,000.00
Gold Canyon Bank	4/5/2013	\$	1,607,000.00
Indiana Bank Corp.	4/9/2013	\$	1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	*	25,000,000.00
TCB Holding Company	12/13/2013	\$	11,730,000.00
Syringa Bancorp	1/31/2014	\$	8,000,000.00

United States Department of the Treasury Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Perio		_	For Perio March 3		
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Е	Expenditures	Projected Obligations	Е	Projected expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 126,395,213	\$	126,330,418	\$ 127,635,000	\$	127,570,000
		PERSONNEL SERVICES Total:	\$ 126,395,213	\$	126,330,418	\$ 127,635,000	\$	127,570,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,426,220	\$	2,401,119	\$ 2,441,000	\$	2,411,000
SERVICES	2200	TRANSPORTATION OF THINGS	11,960		11,960	12,000		12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	786,303		711,540	787,000		712,000
	2400	PRINTING & REPRODUCTION	459		459	500		500
	2500	OTHER SERVICES	273,384,500		222,217,070	276,505,000		224,369,000
	2600	SUPPLIES AND MATERIALS	1,846,153		1,841,968	1,851,000		1,847,000
	3100	EQUIPMENT	253,286		243,907	254,000		244,000
	3200	LAND & STRUCTURES	-		-	-		-
	4200	INSURANCE CLAIMS & INDEMNITIES	-		-	\$ -		-
	4300	INTEREST & DIVIDENDS	634		634	640		640
		NON-PERSONNEL SERVICES Total:	\$ 278,709,513	\$	227,428,656	\$ 281,851,140	\$	229,596,140
		GRAND TOTAL:	\$ 405,104,726	\$	353,759,074	\$ 409,486,140	\$	357,166,140

Note: The amounts presented above are cumulative from the initiation of the TARP.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period February 2014

Date Approved	Type of Transaction	Vendor	Purpose
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detailee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detailee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detailee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detailees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc.	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
1/7/2009	Contract	Colonial Parking Inc.	Parking

Date Approved	Type of Transaction	Vendor	Purpose
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detailee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	McKee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detailee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detailee

Date Approved	Type of Transaction	Vendor	Purpose
5/5/2009	Interagency Agreement	Federal Reserve Board	Detailee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailee
8/10/2009	Interagency Agreement	NASA	Detailee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.*****	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc.	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory
8/6/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc.****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Subscription Services
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services

Date Approved	Type of Transaction	Vendor	Purpose
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Interns
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology
10/4/2011	Interagency Agreement	Internal Revenue Service	Detailee
10/20/2011	Contract	ABMI - All Business Machines, Inc.****	Administrative Support
11/18/2011	Contract	Qualx Corporation*	FOIA Support Services
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services
12/20/2011	Contract	Allison Group LLC*	Training
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/30/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/4/2012	Interagency Agreement	Government Accountability Office	Administrative Support
1/5/2012	Interagency Agreement	Office of Personnel Management	Training
2/2/2012	Contract	Moody's Analytics Inc.	Subscription Services

Date Approved	Type of Transaction	Vendor	Purpose
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
2/14/2012	Contract	Association of Govt Accountants	Administrative Support
2/27/2012	Contract	Diversified Search LLC	Financial Advisory
3/6/2012	Contract	Integrated Federal Solutions, Inc.*	Acquisition Support Services
3/14/2012	Interagency Agreement	Department of Interior	Information Technology
3/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support
5/10/2012	Contract	Equilar Inc.*	Subscription Services
6/12/2012	Interagency Agreement	Department of Justice	Legal Services
6/15/2012	Contract	Qualx Corporation*	Administrative Support
6/30/2012	Contract	West Publishing Corporation	Subscription Services
7/26/2012	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/1/2012	Interagency Agreement	Internal Revenue Service	Training
8/3/2012	Contract	Harrison Scott Publications	Subscription Services
9/8/2012	Contract	SNL Financial LC	Subscription Services
9/26/2012	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
11/19/2012	Interagency Agreement	Government Accountability Office	Oversight Services
12/13/2012	Contract	Association of Govt Accountants	Administrative Support
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
2/13/2013	Contract	Mercer (US) Inc.	Administrative Support
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services
3/16/2013	Contract	Bloomberg Finance L.P.	Subscription Services
3/7/2013	Interagency Agreement	Department of Housing and Urban Development	Research and analysis
3/28/2013	Interagency Agreement	Treasury Acquisition Institute	Training
5/1/2013	Interagency Agreement	Internal Revenue Service	Detailee
5/10/2013	Contract	Equilar Inc.*	Data Subscription Services
6/13/2013	Contract	West Publishing Corporation	Subscription Services
8/1/2013	Contract	Evolution Management, Inc.	Training
8/28/2013	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/26/2013	Contract	SNL Financial LC	Subscription Services
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
11/22/2013	Interagency Agreement	Internal Revenue Service	Legal Services
12/12/2013	Contract	Association of Govt Accountants	Administrative Support

^{*} Small or Women-, or Minority-Owned Small Business

^{**}Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

^{***}Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

^{****} Previously listed separate contracts for various training.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending February 28, 2014

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

"Investment Status Definition Key
Full Investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

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Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending February 19, 2014

CAPITAL PURCHASE PROGRAM

					Original Control of the Control of t	Original Investment			Investment Status*								
FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Capital Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Prod		
										Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ NI	23-Dec-08 27-Oct-10	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			+	
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11						312,000,000.00		12,000	\$1,000.00			\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00										<u> </u>	
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	CA NC	1-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000,00	\$0.00	\$9,229,948,97	Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC.	31-Dec-13	Freiened Stock W/ Warrants	\$10,305,000.00	30.00	35,225,546.57	30id, ili luli, warrants not outstanding	\$8,000,000.00		16.369	\$488.70	(\$8,369,000,00)		 	
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	40,000,000		20,000	7.000.0	(40)000)00000			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11	0.5 10 1.6 1.10	440 000 000 00	40.00	440.000.000.00								\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL	13-Mar-09 18-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	E00
	AB&T FINANCIAL CORPORATION	GASTONIA	NC.	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,276,415.80	Sold, in full: warrants outstanding	310,000,000.00		10,000	31,000.00			\$300,000.00	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13		, , , , , , , , , , , , , , , , , , , ,		1, 7	, ,	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14							(\$50,000.00)						
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	10-Feb-14	0.5 10 1.6 1.10	440 700 000 00	40.00	445 074 750 00		\$150,621.36		536	\$281.00	(\$385,378.64)			
44,8,14	ADBANC, INC. ADBANC, INC.	OGALLALA OGALLALA	NE NE	30-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	626
8.14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	312,720,000.00		12,720	31,000.00			3030,000.00	030
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13	, , , , , , , , , , , , , , , , , , , ,		70000			\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
-	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13 6-Feb-09	Bushmand Charles (1977	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold in full		(\$64,026.11)						
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09 28-Nov-12	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding	\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)			-
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13							(\$42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)					<u> </u>	
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA GA	26-Jun-09 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94.153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA.	28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13						<i>\$2,030,431.40</i>	(\$25,000.00)	2,500	\$350.00	(7127,302.34)		Ş44,740.31	40
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00		26,918	\$1,000.00			<u> </u>	
15.14	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SYRACUSE SAINT PAUL	NY	17-Jun-09	Coloradianted Dahartura of Consoled Microsoft	\$12,000,000.00	\$0.00	\$9,806,136.60	Cold to full consents and authoristical							\$900,000.00	173,069
13,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09 6-Feb-13	Subordinated Debentures w/ Exercised Warrants	312,000,000.00	30.00	35,600,130.00	Sold, in full; warrants not outstanding	\$3,375,945.00		4.500.000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13							(\$90,025.20)						
8	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	IL CO	24-Apr-09 27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00 \$0.00	\$409,753.00 \$73,129,160.69	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							-	
0,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		18-Sep-12	Preferred Stock Wy Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, III Iuli; Warrants not outstanding	\$280.115.76		344	\$814.30	(\$63.884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	is co	20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	is co	16-Nov-12		4					(\$570,003.00)					1	!
45,8,14	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	30-Jan-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3.674.000.00		3.674	ć1 000 00			6104 000 00	184
44.8.14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK		Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,074	\$1,000.00			\$184,000.00	104
,.,.	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	ОК	15-Sep-11	,	+-,,	70.00		8	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
11.8.14	AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP	NEW YORK ARCADIA	NY CA	29-Jul-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							\$340,000,000.00	24,264,129
12,0,17	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11	Treferred Stock by Exercised Wallands	\$2,000,000.00	30.00	JE,032,002.43		\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding			,	. , ,				
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	440.004.000.00	(Amas aca aa)	52.000	4000.50	140 000 000 001		+	
-	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA GA	19-Jun-12 22-Aug-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		\$2,670,000.00	698,554
45	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							\$2,070,000.00	0,0,0,04
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11		, ,,	,,,,,	, ,,.		\$21,000,000.00		21,000	\$1,000.00				
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11												\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE NE	21-Aug-09 26-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$359,040.00		374.000	\$0.96	(\$14,960.00)		-	
-	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NF	25-Mar-13 27-Mar-13						\$359,040.00		2,200,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE	9-Apr-13							(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	46.000.000.00		60.000.000	40 :-	(4404.000.0		-	
11.00	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13	Professed Stack / Wassest	¢0 153 000 00	£0.00	\$0.642.120.22	Radoomad in full warrants cut-to-dis-	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	30-Jan-09 18-Apr-12	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$4.076.000.00		4.076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						\$4,076,000.00		4,076	\$1,000.00			+	
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,	,				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				
-	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			40 405 000 00	2 207
8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI SC	6-Dec-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	én nn	\$2,553,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
3,17	er were the western terming of the	DEUTTTON	30	23-060-03	Freienen Brock M/ Exercisen Mariants	32,000,000.00	\$0.00	0/.47درددرعد	Join, in ruii, warrants not outstanding		·						

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		payment / Dispo			(Realized Loss) / Gain ⁵ (Write-off)	Warrant P	1
	ATLANTIC BANCSHARES, INC.	BLUFFTON	sc	7-Feb-14						Amount \$1,950,000.00	(Fee) ⁴	Shares	Avg. Price \$1,150.00	\$292,500	Amount 00 \$117,480.00	Shares 0 88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	10-Feb-14						\$50,000.00		50	\$1,150.00	\$7,500	00 \$13,350.00	0 10
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	47 400 000 00		7 400	44 000 00		4070.000.00	
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING. INC. / PENINSULA BANK HOLDING CO.	NASHVILLE PALO ALTO	TN CA	15-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000,00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	0 370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,	**,7000,700		\$6,000,000.00		6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13	0.5 16 1.5 1.111	\$21,100,000.00	40.00	\$24,841,411.03							\$190,781.12	2 81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL	13-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	0 1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11				4		\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	0 410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	19-Dec-08 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	0 192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding							
0.14	BANCPLUS CORPORATION BANCSTAR, INC.	RIDGELAND FESTUS	MS	29-Sep-10 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	0 2,400
0,14	BANCSTAR, INC.	FESTUS	MO	26-Apr-13	Treferred Stock W/ Excretised Waltering	<i>\$0,000,000.00</i>	φυ.σο	\$10,701,400.30	Joid, in fail, warrants not outstanding	\$98,267.00		100	\$982.70	(\$1,733.00)		+
	BANCSTAR, INC.	FESTUS FESTUS	MO							\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	5 430
02	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.		MO	31-May-13 19-Dec-08	Destance of Charles of Microsche	\$50,000,000.00	£0.00	CC0 451 155 74	Onderwood in full consents and authorities		(\$84,509.62)					
63	BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000,00		50,000	\$1,000.00		\$15,000.00	0 730.994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding						1 7	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN							\$451,600.92 \$481,335.96		486 518	\$929.20	(\$34,399.08) (\$36,664.04)	\$23,500.00	
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		20-Dec-12 11-Jan-13						\$481,335.96	(\$9,329.37)	518	\$929.20	(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							(\$15,670.63)					
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
-	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC NC	9-Jan-09 9-Dec-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00		+	+
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09 9-Mar-10				+		,000,000,000.00		1,000,000	\$25,000.00	+	\$305,913,040.2	8 121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding							
H	BANK OF COMMERCE RANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00) 150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	CA CA	11-Jan-13 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)	 			+	+
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11		4-1/000/00000	7.7.7.7	7 - 7,00 - 7,00 - 1		\$17,000,000.00		17,000	\$1,000.00			
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11											\$125,000.00	0 405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV Nn/	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955.240.00		2,672	\$357.50	(\$1.716.760.00)	\$23,709.00	0 134
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13 6-Jan-14						3333,240.00	(\$25,000.00)	2,072	3337.30	(31,710,700.00)	\$23,703.00	7 134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding							
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00		\$1,703,984.00	0 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09		1.,,		.,, ., .,		\$3,000,000,000.00		3,000,000	\$1,000.00			
	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY	5-Aug-09	0.5 10 1.49	\$13.179.000.00	\$13,179,000,00	\$1.039.677.00							\$136,000,000.00	0 14,516,129
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	LITTLE ROCK	ΔR	17-Apr-09 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09	Treterred Stock by Walteria	773,000,000.00	30.00	301,004,100.07	nedecined, in rail, warrand not odistanding	\$75,000,000.00		75,000	\$1,000.00			
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09											\$2,650,000.00	0 379,811
8 44.8.14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	MS	30-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$12,639,000.00 \$15.500.000.00	\$12,639,000.00	\$3,598,065.85 \$18.492.469.25	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
44,0,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11	Freiened Stock Wy Exercised Warrants	\$13,300,000.00	30.00	310,432,403.23	Redeemed, in ruii, warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	0 775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	sc	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding							
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	9-Nov-12 11-Jan-13						\$900,000.00	(\$9,000.00)	1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16.000.00)					+
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		., .,					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)	4404.004.00	
44,8,14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	NF.	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	0 243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11			J 0.00			\$795,000.00		795	\$1,000.00		\$40,000.00	٥ 4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	24-Feb-10 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	0 52,455
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding						\$250,000.00	32,433
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09						\$3,133,640,000.00		3,134	\$1,000,000.00		1	
8	BB&T CORP. RCR HOLDING COMPANY INC	WINSTON-SALEM THEODORE	NC	22-Jul-09	Professed Stock w/ Eversical Wasseste	\$1,706,000.00	\$1,706,000.00	\$172 EN7 FO	Full investment outstanding warrants outstanding						\$67,010,401.86	6 13,902,573
11	BCSB BANCORP, INC.	BALTIMORE	MD	3-Apr-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50 \$13,371,500.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+		+
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11		,,	70.00	1	, , , , , ,	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13		A		4							\$1,442,000.00	0 183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		+	+
	BEACH BUSINESS BANK	MANHATTAN BEACH		19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	H CA	7-Mar-12						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH		6-Jun-12 27-Jun-12						\$1,200,000.00		1,200	\$1,000.00		\$300,000.00	0 300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00	+	\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11		. , ,	,,,,,,	1.7 7	,	\$0.00		2,892	\$1,000.00			
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11		******				\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	0 145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00		+	+
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	24-Jun-09						Ç40,000,000.00		40,000	\$1,000.00		\$1,040,000.00	0 226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding							
0 14 10 44	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11	Broforrod Charles of Essential 111	64 COF 000 00	A0 00	£2 002 022 CT	Radaamad in full	\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	24-Apr-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding						+	+
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11		.,,,,				\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	3 82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding		-		-			
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700,820.00		2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99,180.00)	\$64,158.93 \$140,347.75	7 64,000 5 140,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13						23,700,020.00	(\$62,329.60)	لاسارسدرد	30.37	(433,100.00)	2140,347.73	140,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding							
	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12						\$186,550.00		205	\$910.00	(\$18,450.00)	6470.250.00	0 500
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	31-Oct-12 11-Jan-13						\$8,913,450.00	(\$91,000.00)	9,795	\$910.00	(\$881,550.00)	\$470,250.00	500
		1	1000	11 200 13				1			(772,000.00)	·		· · · · · · · · · · · · · · · · · · ·	- 1	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	tepayment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Proc	ceeds
		,			Original investment Type	Amount	Investment	Total Casil Dack		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		(1.00)					
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	27-Jun-12 12-Sep-12						\$2,250,000.00 \$2,750.000.00		2,250 2,750	\$1,000.00 \$1,000.00		\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	72,730,000.00		2,730	91,000.00		\$250,000.00	230
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						\$19,630.00 \$9,040,370.00		26 11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00)	\$541,793.34	500
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12 11-Jan-13						\$9,040,370.00	(\$90,600.00)	11,974	\$755.00	(\$2,933,630.00)	\$541,793.34	600
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	IN KS	10-Feb-12 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13	Pieleired Stock Wy Wallants	321,730,000.00	30.00	321,201,843.03	Sold, III full, Wallants Outstanding	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)		
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13 6-Jan-14						\$18,085,785.00	(\$212,630.18)	18,500	\$977.60	(\$414,215.00)		
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	6-Jan-14 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)					
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE	NC NC	5-Dec-08 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12						720,737,043.00	(5432,504.73)	31,200	JJ21.20	(92,402,330.20)	\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND ND	4-Aug-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,863,334.22	Full investment outstanding; warrants outstanding	\$4,797,000.00		4,/9/	\$1,000.00		\$240,000.00	240
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding							
15.14	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX	14-Jul-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13	Subordinated Debentures Wy Exercised Warrants	\$3,380,000.00	\$0.00	\$6,947,457.50	Sold, III Iuli; Warrants not outstanding						\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00	(\$61.787.30)	5,586,000	\$1.11		\$592,730.46 \$129,709.80	100,000
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	MΔ	9-Apr-13 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10		,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	420,420,70		\$50,000,000.00		50,000	\$1,000.00			•
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA	16-Jun-10 7-Feb-11						\$104,000,000.00		104,000	\$1,000.00		\$6.202.523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding						\$6,202,523.25	2,887,500
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11	·					\$15,000,000.00		15,000	\$1,000.00			
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	16-Mar-11 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00		\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding							
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13						\$10,450,000.00	(4404 500 00)	38,000	\$275.00	(\$27,550,000.00)	\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL.	6-Jan-14							(\$104,500.00)					
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							
15.14	BROADWAY FINANCIAL CORPORATION BROGAN BANKSHARES, INC.	LOS ANGELES KAUKAUNA	CA	4-Dec-09 15-May-09	Cubandianted Dalameters of Considered Microsoft	\$6,000,000.00 \$2,400,000.00	\$0.00	\$3,022,879.60	Cold to full consents out outstanding							
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.00	Sold, in full; warrants not outstanding	\$60,000.00		60,000	\$1.05		\$3,000.60	
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40 \$125,135.60	120,000
8.44.14	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI	31-May-13 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00	\$12.845.586.01	Redeemed in full: warrants not outstanding		(\$25,000.00)					
0,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11	Freieneu Stock Wy Exerciseu Warrants	\$11,000,000.00	30.00	. , , , , , , , , , , , , , , , , , , ,	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00		\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON		24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding							
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12 9-Jan-13						\$6,000,000.00 \$2,500,000.00		6,000 2,500	\$1,000.00 \$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13						\$6,500,000.00		6,500	\$1,000.00		\$750,000.00	750
11,8,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	IL.	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000.00		607	44 000 00		\$30,000.00	
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	2-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$607,000.00		607	\$1,000.00		\$30,000.00	30
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11	·					\$10,000,000.00		10,000	\$1,000.00			
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA	11-Apr-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4.767.000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
0,14,10,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09	Freiened Stock Wy Exercised Warrants	\$4,640,000.00	50.00	310,074,333.80	Redeemed, in ruii, warrants not outstanding							
	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN STARKVILLE	UT	14-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50		\$9,407,000.00		9,407	\$1,000.00		\$238,000.00	238
	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09 4-Mar-11	Preferred Stock W/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)		
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding							
11,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	15-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
11,0,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10	Treferred Stock Wy Excressed Warrants				neacemen, in rail, warrants not outstanding	\$3,300,000.00		3,300	\$1,000.00		\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding							
11,8,14	CAPITAL BANCORP, INC.	RANCHO SANTA MAR ROCKVILLE	MD	23-Jan-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,656,000.00 \$4,700,000.00	\$4,656,000.00 \$0.00	\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10	·					\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235
39	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00			
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding	341,273,000.00		41,275	\$1,000.00			
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	44 000 00			
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	17-Jun-09 9-Dec-09						\$3,555,199,000.00		3,555,199	\$1,000.00		\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	8-Nov-12 9-Nov-12						\$247,727.04 \$3,505,712.96		264 3,736	\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)	\$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13						\$3,303,712.50	(\$25,000.00)	3,730	3938.40	(3230,287:04)	3109,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding							
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC.	8-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00		\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13	. referred stock by sydiffalls	Ç20,000,000.00	Ş0.00	-13,341,100.34	and the second s	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						\$435,756.60	164.00 040 077	466	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	26-Mar-13 19-Apr-13							(\$149,616.00)				\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding							,
	CAROLINA TRUST BANK	LINCOLNTON	NC NC	30-Nov-12						\$3,412,000.00	(624 420 00)	4,000	\$853.00	(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	11-Jan-13 26-Mar-13							(\$34,120.00) (\$15,880.00)					
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jun-13											\$19,132.00	86,957
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE BALTIMORE	MD	13-Feb-09 19-Apr-13	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00		\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY	16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding						4.10	203,373
	CARVER BANCORP, INC.	NEW YORK	NY	27-Aug-10						\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT EVERETT	WA WA	21-Nov-08 30-Jun-11	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)		
	· · ·	•			"					, ,, .,	I.			11 / 1/11		

FootNote	Institution Name	City	Stato	Date	0.55	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	011		*** / * 3.5	5	(Realized Loss) /	Gain ⁵ Warrant P	Proceeds
rootivote	institution realite	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status	Amount	Repayment / Dispo: (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding		(166)				Amount	Silares
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA CA	20-Mar-13 30-Sep-13						\$129,000,000.00 \$129,000,000.00		129,000 129,000	\$1,000.00 \$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13						7127,000,000.00		123,000	91,000.00		\$13,107,778.30	0 1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	0 263
8,57,97	CB HOLDING CORP. CR HOLDING CORP	ALEDO ALEDO	IL.	29-May-09 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4.114.000.00)		
8.18.18	CBB BANCORP	CARTERSVILLE	GA GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)		+
, , ,	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09	,	\$1,753,000.00			,							
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA GA	28-Nov-12 29-Nov-12						\$1,268,825.60 \$2.831.259.86		1,360 3,037	\$932.05 \$932.05	(\$91,174.40) (\$205.740.14)	\$115.861.34	4 132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13						1 -)-0)	(\$32,969.92)	0,000	733233	(4-44). 1412 1		
0.14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA	26-Mar-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)					
0,14	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12	Preferred Stock W/ Exercised Warrants	\$24,300,000.00	\$0.00	327,432,337.93	Sold, in full; warrants not outstanding						\$287,213.85	5 315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$689,313.24	4 756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	6 144
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding							
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	6-Feb-09 20-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	0 178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding						\$170,000.00	170
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ	15-Sep-11 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.00	0 86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding						\$243,000.00	80,703
0.14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES	CA	27-Jun-12 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00			
8,14	CENTERBANK	MILFORD MILFORD	OH	1-May-09 29-Oct-12	Preferred Stock W/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		
	CENTERBANK	MILFORD	ОН	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	3 113
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	11-Jan-13 26-Mar-13							(\$18,562.50) (\$6,437.50)					
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(4-4)					
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC	DAVENPORT DAVENPORT	FL	30-Sep-09 28-Oct-09						\$27,875,000.00		27,875	\$1,000.00		\$212,000.00	0 125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding						¥212,000.00	123,413
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	wv	31-Mar-09						\$15,000,000.00		15,000	\$1,000.00		AWG 000 00	
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	15-Apr-09 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding						\$750,000.00	0 750
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00			
8	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA TX	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding						\$2,525,000.00	0 234,742
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding							
	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	6-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	40.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	0 290
0,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12	Preferred Stock W/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,526.80	Sold, in full; warrants not outstanding	\$5,333,059.60		5,758	\$926.20	(\$424,940.40)		_
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	0 1,100
	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	OH	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding		(\$203,764.00)					+
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	26-Sep-12	·	, , , , , , , , , , , , , , , , , , , ,				\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	23-Dec-08 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10						711,300,000.00		11,500	\$1,000.00		\$319,658.99	9 268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	9-Jan-09 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		_
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13		43.000.000.00	40.00	40.077.545.47							\$751,888.00	0 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA CA	30-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			+
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11						. , ,					\$185,016.80	0 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN POWHATAN	VA VA	30-Jan-09 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11.385	\$294.20	(\$8.035.000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding					(50,033,000.00)		
	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG	PA	14-Jul-11	0.5 16: 1.55 1.19	43 500 000 00	40.00	40.007.704.40		\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	0 182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	0 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,209,163.52	Sold, in full; warrants outstanding				4			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	25-Sep-13 18-Oct-13						\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13							(\$82,114.50)					
-	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL II	6-Jan-14 10-Feb-14						\$577,638.02	(\$19,500.00)	1,402	\$412.00	(\$824,361.98)		+
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM	19-Dec-12 20-Dec-12						\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149,400.00)	\$198,635.58 \$297,953.37	
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13						\$9,810,800.00	(\$98,500.00)	9,960,000	50.99	(\$149,400.00)	\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE CHICAGO	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00		\$5,754,674.98	Full investment outstanding; warrants outstanding							
23	CHICAGO SHORE CORPORATION CIT GROUP INC.	NEW YORK	NY	31-Jul-09 31-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$2,330,000,000.00	\$7,000,000.00 \$0.00	\$1,732,645.81 \$43,687,500.00	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership							-
	CIT GROUP INC.	NEW YORK	NY	10-Dec-09		. ,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						(\$2,330,000,000.00)		
19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	28-Oct-08 10-Dec-10	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	+
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11						\$23,000,000,000.00		,,032,307,032	94.14		\$54,621,848.84	4 210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00	-	26,440	\$1,000.00			+
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA PA	4-Aug-10 1-Sep-10						\$26,440,000.00		26,440	\$1,000.00		\$400,000.00	0 194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							
8 14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA MO	23-Sep-11 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding					(\$10,400,000.00)		+
Dy 2.7	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13	Treferred Stock W/ Exercised Walfalls	\$24,330,000.00	J0.00	¥13,332,301.43	John, in roll, wall alles flor outstalluling	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)	\$258,018.75	
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13 26-Mar-13		-				\$6,150,000.00	(\$128,073.75)	12,000	\$512.50	(\$5,850,000.00)	\$387,028.12	2 750
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	26-Mar-13 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75)					+
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						\$7,462,000.00		7,462	\$1,000.00			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA KY	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00		\$477,783.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							+
lo .	CITIZENS COMMENCE DIVICES INC.	I v E n 3 MILLE 2	IK1	0-160-03	Freienieu Stock wy Exercised Walfallts	30,300,000.00	30,300,000.00	\$100,238.30	r un investinent outstanding, warrants outstanding			II_				

F 181 - 1 -	Institution Name	City	C1-1-	Date	- 1	Original Investment	Outstanding		Investment Status*				5	(Realized Loss) /	5	Warrant Proce	and a
FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos	Shares		(Realized Loss) / (Write-off)	Gain ⁵	Amount	
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Price	(111100 011)		Amount	Shares
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	19-Dec-08 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00		63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00		94	\$35,116.00				
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC.	BOWLING GREEN FLINT	MI	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00		93	\$35,116.00				
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13	·					\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	£1 000 00				
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00	450,314
								4									
8,9	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	CA	10-Apr-09 21-Nov-08	Preferred Stock Preferred Stock w/ Warrants	\$9,439,000.00 \$400.000.000.00	\$9,439,000.00 \$0.00	\$281,859.00 \$442,416,666.67	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09	, , , , , , , , , , , , , , , , , , , ,			4		\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	3-Mar-10 7-Apr-10						\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							\$18,500,000.00	1,120,000
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	sc	28-Nov-12						\$955,825.50		1,095 1,905	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12 11-Jan-13						\$1,662,874.50	(\$25,000.00)	1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding		1						
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13 11-Mar-13						\$3,772,645.00 \$5,730,600.00		3,950 6.000	\$955.10 \$955.10	(\$177,355.00) (\$269.400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13						<i>\$3,730,000.00</i>	(\$95,032.45)	0,000	7535.10	(3203,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13												\$99,000.00 \$225,647.45	60,000 145,579
8.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES. INC.	FERNANDINA BEACH HILTON HEAD ISLAND	SC	12-Jun-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding							\$225,647.45	145,579
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		8-Mar-13	•	, , , , , , , , , , , , , , , , , , , ,		1 / 1 / 1		\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		11-Mar-13 9-Apr-13						\$12,335,976.50	(\$127,335.27)	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
45	COBIZ FINANCIAL INC.	DENVER	co	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,333.27)						
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	co	8-Sep-11 23-Nov-11						\$64,450,000.00		64,450	\$1,000.00			A440 CRR 00	005.000
44	COBIZ FINANCIAL INC. CODORUS VALLEY BANCORP, INC.	YORK	PA	23-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							\$143,677.00	895,968
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11	, , , , , , , , , , , , , , , , , , , ,	7-0,000,000		420,200,000		\$16,500,000.00		16,500	\$1,000.00				
0.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	PA	28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10.670.784.03	Sold, in full; warrants not outstanding							\$526,604.00	263,859
6,14	COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13	Preferred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00		52	\$903.80	(\$5,005.00)			
	COLOEAST BANKSHARES, INC.	LAMAR	co	22-Jul-13						\$8,990,505.00		9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
11.8.14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR WEST CONSHOHOCKE	N PA	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)						
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKE		26-Oct-11			, , , ,			\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA.	9-Jan-09 7-Feb-13	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13						\$21,633,944.71		339	\$782.10	(\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13							(\$218,990.80)						
11.16	COLONY BANKCORP, INC. COLUMBIA BANKING SYSTEM, INC.	FITZGERALD TACOMA	GA WA	12-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							\$810,000.00	500,000
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10	, , , , , , , , , , , , , , , , , , , ,	4.4)44.0,44.4		400,000,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$76,898,000.00		76,898	\$1,000.00				
44.8.14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA	1-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000,00	\$0.00	\$2.689.478.64	Redeemed, in full: warrants not outstanding							\$3,301,647.00	398,023
44,0,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	22-Sep-11	Freiened Stock Wy Exercised Warrants	, ,	50.00		Redeemed, in ruii, warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX	17-Mar-10 12-May-10						\$2,250,000,000.00		2,250,000	\$1,000.00			\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							, . ,	
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA	7-Oct-09 1-Oct-13						\$5,000,000.00		5,000	\$1,000.00			\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding							3300,838.30	87,209
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						\$130,500.00		174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12 9-Aug-12						\$1,469,250.00 \$13.100.250.00		1,959,000 17,467,000	\$0.75 \$0.75	(\$489,750.00) (\$4,366,750.00)		\$792,990.00	900.000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						\$600,000.00		800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
0.14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOS ANGELES	KY	11-Sep-12	Conference Character of Superiord Managers	67 701 000 00	60.00	£0.451.110.70	Cold to full connects and automatical		(\$153,000.00)						
0,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	23-Jan-09 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
11.0.11	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13	Desferred Co. 1. 15	40 880 00	A	A2 000 CEO C	Ondersond in East.	-	(\$73,236.51)						
11,8,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA CA	16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding								
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	GOFF BRANDON	KS	18-Jul-12 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
11,0,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10	Preferred Stock W/ Exercised Warrants	\$52,000,000.00	\$0.00	\$37,373,099.54	Redeemed, in ruii; warrants not outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$879,138.70	Full investment outstanding; warrants outstanding	-							
11,9,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA	16-Jan-09 29-Sep-10	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	, , , , , , , , ,							
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA. INC.	NEW ALBANY NEW ALBANY	IN	15-Sep-11 19-Oct-11						\$19,468,000.00		19,468	\$1,000.00			\$1.100.869.50	386,270
11,101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Oct-11 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,494,319.12	Redeemed, in part; warrants outstanding							J1,1UU,009.3U	300,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13	·					\$4,500,000.00		4,500	\$1,000.00				
8.14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA CA	20-Nov-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$2,500,000.00		2,500	\$1,000.00				
-,	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	30-Nov-12	· · · · · · · · · · · · · · · · · · ·	+=,=. =,000.00	50.00	ţ .,c,c.30.10	,, suchariang	\$3,717,560.00		3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
01	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13	Destaurant Character (1997)	642 C42 000 00	40.00	£15 200 710 01	Dadamad is followers to the		(\$25,000.00)						
81	COMMUNITY FINANCIAL CORPORATION COMMUNITY FINANCIAL CORPORATION	STAUNTON STAUNTON	VA	19-Dec-08 9-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12,643,000.00		12,643	\$1,000.00				
74,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding								
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	IL AR	21-Dec-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,573,970.24	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	+	\$157,050.00	349
Ľ	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	7-Feb-14	Frederica Stock wy Exercised Wdffdffts	\$12,723,000.00	30.00	¥10,373,370.24	John, m roll, wallants not outstallung	\$3,705,037.50		3,750	\$988.00	(\$44,962.50)		\$86,018.06	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	10-Feb-14				400000		\$8,867,389.75		8,975	\$988.00	(\$107,610.25)		\$550,115.50	550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN	20-Mar-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		-	\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN MS		Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding	,,,		,	,-,			. ,	-,
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital B	tepayment / Dispos	tion / Auction ^{3,5}	((Realized Loss) /	Gain ⁵ Warrant Proc	ceeds
		5.17			Original investment Type	Amount	Investment	Total Cash back	_	Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	11-Jan-13 26-Mar-13							(\$10,027.50) (\$14,972.50)					
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(727,312.30)					•
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	19-Dec-12 20-Dec-12						\$952,850.00 \$1.517.150.00		1,003	\$950.00 \$950.00	(\$50,150.00) (\$79.850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,557	\$550.00	(\$75,050.00)	2103,000.00	
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	OH	26-Mar-13 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)					
**	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11	Treteried Stock by Walturia	\$3,000,000.00	\$0.00	\$10,330,730.00	neacenea, in rail, warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			
15 17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	NJ	26-Oct-11 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding						\$460,000.00	311,972
13,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13	Subordinated Debentures W/ Exercised Warrants	\$4,400,000.00	30.00	33,402,043.14	Joid, Ill full, wallants not outstanding	\$4,400,000.00		4,400,000	\$1.11		\$484,924.00 \$177,716.96	132,000
44.9.14	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	MN	12-Sep-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(\$48,849.24)					
44,0,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11			30.00	328,439,100.00	redeemed, in fail, warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	19-Dec-08 10-Dec-12	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2 172 000 00		3,000	\$724.00	(\$828,000,00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13							(\$112,944.00)				4500 054 00	504.450
53	COMMUNITY WEST BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	NC NC	12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding						\$698,351.00	521,158
8,14	CONGAREE BANCSHARES, INC.	CAYCE	sc	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding							
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC SC	29-Oct-12 31-Oct-12						\$23,932.54 \$2,687.046.56		29 3.256	\$825.30 \$825.30	(\$5,067.46) (\$568.953.44)	\$106.364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13						(-),,	(\$25,000.00)	0,200	,,,,,,,,,	(4000)000111	723,53	
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR AR	13-Feb-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00		638	\$860.00	(\$89,320.00)	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13						\$340,000.00	(\$5,486.80)	030	9000.00	(303,320.00)	73,300.00	
0.14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13	Desferred Charles of Francisco Milanosa	67 F2F 000 00	£0.00	£0.701.20E.02	Cold in falls account and autotradian		(\$19,513.20)					
8,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	30-Jan-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)		
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)	\$372,240.00	376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,287,864.44	Full investment outstanding; warrants outstanding		(\$69,071.98)					
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,837,264.58	Redeemed, in part; warrants outstanding							
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14						\$1,000,000.00		1,000	\$1,000.00			
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, in full; warrants outstanding							
		RAI FIGH		19-Feh-14						444 000 000 00		24,900	44 000 00			
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)		
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	22-Jul-13 12-Sep-13						\$10,117,381.00	(\$104.611.76)	10,300	\$982.30	(\$182,619.00)	\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(5104,011.70)					
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA CA	5-Dec-08 26-Aug-09	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$97,500,000.00		97,500	\$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00		32,500	\$1,000.00			
44,8,14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA	28-Oct-09 27-Feb-09	Denformed Stock on Experience Warrante	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed in fulls warrants not outstanding						\$1,307,000.00	834,761
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00		\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding				4			
8,14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	MD	8-Sep-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)	\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	8-Feb-13 26-Mar-13						\$215,462.72	(\$55,089,90)	352	\$612.10	(\$136,537.28)		
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding							
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	29-Dec-09 24-Sep-13		\$1,508,000.00				\$301.428.58		366	\$823.03	(\$64.571.42)	\$40,563.34	E0
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)	340,303.34	
15 14	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS	29-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)					
13,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	8-Aug-12	Subordinated Debentares W/ Exercised Warrants	\$20,443,000.00	30.00	321,101,010.15	Joid, ill full, wallants not outstanding	\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	9-Aug-12						\$10,197,941.25		13,965,000 480,000	\$0.73	(\$3,767,058.75)	\$688,041.09 \$91,535.40	902,000
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12 11-Sep-12					+	\$350,520.00	(\$149,299.61)	480,000	QU./3	(\$129,480.00)	\$91,535.40	120,000
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	46	-			100 4		
-	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO MO	7-Feb-13 8-Feb-13						\$8,025,555.03 \$72,684,793.30		14,523 131,530	\$552.60 \$552.60	(\$6,497,444.97) (\$58,845,206.70)	\$3,372.19 \$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	МО	26-Mar-13				****		. ,,	(\$807,103.48)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	. , ,,	
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL IL	13-Mar-09 21-Apr-10	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000.00		1,224,558	\$1,000.00			
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10						. , .,,		, .,	. ,		\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09 4-Aug-11	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00		11,750	\$1,000.00			
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	21-Sep-11						311,730,000.00		11,730	31,000.00		\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$7,000,000.00	\$9,754,656.37	Redeemed, in part; warrants outstanding	ér 000 000 00		F 000 000	61.00			
12,44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MD	27-Nov-13 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$5,000,000.00		5,000,000	\$1.00			
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09						\$15,000,000.00		15,000	\$1,000.00			
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	14-Jul-11 23-Nov-11						\$23,235,000.00		23,235	\$1,000.00		\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA CA	29-Dec-10 26-Jan-11						\$306,546,000.00		306,546	\$1,000.00		\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							1,017,000
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	18-Oct-13 21-Oct-13						\$3,900,000.00 \$20,100,000.00		3,900 20.100	\$1,104.10 \$1.104.10		\$406,029.00 \$2.092.611.00	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14						\$20,100,000.00	(\$264,986.40)	20,100	31,104.10		\$2,032,011.00	
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$22,526,494.08	Redeemed, in full; warrants outstanding	4470400	-	47.040	44 000 00	-		
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	PA PA	19-Feb-14 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00			
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11	, , ,	, ,,	75.55	/4/- 4/		\$7,500,000.00		7,500	\$1,000.00			
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA TX	7-Dec-11 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding						\$51,113.00	50,111
	1	,	l'en		cicirco stock wy wallalits	7.54,000,000.00	30.00	+33,413,333.03								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	ayment / Disposition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵	Warrant Pro	
	CHARLES AND CHARLES AND		m/	27.0		Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	27-Sep-11 23-Nov-11						\$34,000,000.00	34,000	\$1,000.00)		\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO		Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000,00	35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO							\$35,000,000.00	35,000	\$1,000.00	,		\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	A 4 000 000 00	4.000	44 000 00			4000 000 00	
8,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	KS	25-Aug-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00	,		\$200,000.00	200
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11	0.5 15 1.5 1.111	440 000 000 00	40.00	447.004.507.00		\$8,750,000.00	8,750	\$1,000.00)		\$438,000.00	438
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	19-Dec-08 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50	550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00	20,000	\$875.20	(\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	9-Aug-12 10-Aug-12						\$8,725,367.25 \$420,995.25	9,969 481	\$875.20 \$875.20	(\$1,243,632.75) (\$60,004.75)		\$120,386.57 \$22,930.78	126
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00	12,000	\$875.20	(\$1,497,000.00)			
8,14,18	EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA TREZEVANT	CA TN	11-Sep-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(\$376,357.50)					
3,7 1,20	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00	7	40,100,00								
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	6-Feb-13 7-Feb-13						\$4,797,325.00 \$2,734,192.50	5,090 2,901		(\$292,675.00) (\$166.807.50)		\$222.007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50	153	\$942.50	(\$8,797.50)		\$222,007.30	230
0.14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN	26-Mar-13 6-Feb-09	Desferred Construct Francisco Microscope	£17.000.000.00	60.00	\$20,119,744.45	Cold in full control on the disc		(\$76,757.21)					
0,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	320,119,744.43	Sold, in full; warrants not outstanding						\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00	2,805		(\$140,250.00)		Acan 4ca aa	700
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161,500.00)	\$950.00	(\$709,750.00)		\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding							
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN		8-Nov-12 13-Nov-12						\$1,590,599.43 \$1,278,999.18	1,659,000 1,334,000	\$0.96	(\$68,400.57) (\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	мо	11-Jan-13						4-7	(\$25,000.00)	, , , ,	(000)000002)		,,	
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding						\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12 16-Nov-12						\$13,421,362.50	17,043 (\$135.788.63)	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F.N.B. CORPORATION (TN)	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(\$133,766.03)					
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09	·					\$100,000,000.00	100,000	\$1,000.00)			
8	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC.	HERMITAGE HOUSTON	PA TX	23-Nov-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Full investment outstanding; warrants outstanding						\$690,100.00	651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding							
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	24-Jun-13 26-Jul-13						\$425,425.00	(\$25,000.00)	\$962.50	(\$16,575.00)		(\$2,835.00)	22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding							
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA	9-Jan-13 31-Dec-13						\$3,063,000.00 \$5,689,000.00	3,063 5,689	\$1,000.00 \$1,000.00			\$438,000.00	420
	FARMERS BANK, WINDSOK, VIRGINIA FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$5,689,000.00	5,689	\$1,000.00	,		\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00	(\$332,950.50) 30,000	\$739.90	(\$7,803,300.00)		4	
15,14	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KS	18-Jul-12 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding						\$75,000.00	223,992
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12		, , , , , , , , , , , , , , , , , , , ,		, ., . ,		\$96,290.00	100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12 13-Nov-12						\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13						4-47-000/	(\$115,548.00)	, , , ,	(4.12).0000)		7002,000	
45,8,14	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS	20-Mar-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00			\$40,000.00	-
15,17	FBHC HOLDING COMPANY	BOULDER		29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	3700,000.00	700	31,000.00			340,000.00	-
0.14	FBHC HOLDING COMPANY	BOULDER HOUSTON	CO	9-Mar-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)			
6,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13	Preierred Stock W/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,830,030.00	Sold, in full; warrants not outstanding	\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13			4				(\$188,746.74)					
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00	9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding							
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50	974 6,315	\$902.90	(\$94,575.40) (\$613,186.50)		\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13						<i>\$3,701,013.30</i>	(\$65,812.38)	7502.50	(3013,100.30)		\$330,330.E0	304
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA	29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3.942.000.00	3,942,000	\$1.00			\$197,000,00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding						\$157,000.00	157,000
9 17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA	30-Nov-12 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908,83	Sold, in full: warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		-	-	
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13	Preferred Stock W/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000.00	439	\$1,058.90		\$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	22-Jul-13						\$6,218,000.00	6,218			\$366,240.20	\$242,302.50	200
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	KS	12-Sep-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(\$70,490.97)					
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12		, , ,		, ,,,		\$120,320.10	135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	2-Aug-12 3-Aug-12						\$26,737.80 \$298,572.10	30	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12						\$3,200,514.66	3,591	\$891.30	(\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12 9-Aug-12						\$2,348,470.10 \$26,056,877.36	2,635 29,236	\$891.30 \$891.30	(\$286,529.90) (\$3,179,122.64)		\$167,374.94 \$1,210,615.36	176 1,273
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20	320	\$891.30	(\$3,179,122.64)		\$176,884.89	1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA		11-Sep-12 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Cold in fall		(\$323,366.95)			·		
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA		3-Jul-12	Preferred Stock W/ Warrants	\$46,200,000.00	,00.0¢	\$31,260,bb9.U9	Sold, in full; warrants outstanding	\$43,408,920.00	(\$651,133.80) 48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	ОН	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding		****	\$25,000.00				
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI		2-Feb-11 16-Mar-11						\$3,408,000,000.00	136,320	\$25,000.00			\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding						, ,,,==,===	.,,
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW		23-Feb-11 30-Mar-11						\$12,505,000.00 \$25,010,000.00	2,501 5,002					
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11						\$25,010,000.00	5,002	33,000.00			\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	13-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	21-Jul-11 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding							
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						\$3,742,000.00	3,742,000	\$1.00			\$112,000.00	112,000

Mathematical Math	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital I	Renavment / Disnos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Proce	ceeds
Column			5,			Original investment Type			Total Cash Dack								
Company	8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN		Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding							
Control Cont				MN													53
March Marc		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS		11-Jan-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				(0.12)00000	727/2333	
Control of the cont	8 14			MN		Preferred Stock w/ Exercised Warrants	\$3,422,000,00	\$0.00	\$3,003,674,75	Sold, in full: warrants not outstanding		(\$14,428.07)					
Marie Mari	0,14			TN		Treetred stock by Exercised Waltures	\$3,4EE,000.00	\$0.00	\$3,003,074.73	Joid, in rail, warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
Column				TN													
Company	15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58)					
August Control Contr		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11												
Control Cont	11.9.36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY NY	11-Dec-12 13-Mar-09	Preferred Stock	\$17.000,000.00	\$0.00	\$18.204.166.78	Redeemed, in full: warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
Column		FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00		17,000	\$1,000.00			
Marked 19	45			NC NC		Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000,00		65,000	\$1,000,00			
Control Cont			TROY	NC	23-Nov-11						<i>\$03,000,000.00</i>		05,000	<i>\$1,000.00</i>		\$924,462.00	616,308
Control Cont	34			PR		Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	ća1 000 000 00		12 000 000	66.75	(CC4 711 F40 02)		
Control of the cont				PR													
March Marc	8,11,14		PARIS	IL		Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	42 (75 000 00		0.000	44 000 00			
Column				IL IL												\$368,000,00	368
State Stat	45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	wv	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding							
Control of Control o	45.8.14	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES INC.		WV		Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11.941.222.22	Redeemed, in full: warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
March Marc	,	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
Proof of Company Proof of Co	8			MO		Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$10E 000 00		200	\$350.00	(\$10E 000 00)		
Marche M				MO										\$350.00		\$2,430,181.71	4,299
Street				MO	12-Aug-13						\$87,028,900.00	14000 050 501	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
Column				MO							\$3,209,702.21	(\$993,058.50)	5,819	\$551.60	(\$2,609,297.79)		
Second S				MO	25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)		
Part	45			MO		Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$112 410 898 89	Redeemed, in full: warrants not outstanding		(\$64,365.04)					
March Company Compan		FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11	,	\$-440 /440/44000	70.00	, , , , , , , , , , , , , , , , , , ,		\$100,000,000.00		100,000	\$1,000.00			
Proceedings	0 14 10			IL CA		Broforred Stock w/ Warrants	\$2.211.000.00	\$0.00	\$4.602.275.61	Sold in full warrants not outstanding						\$63,677.00	573,833
Marie Continues and Continue	0,14,10	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09	Freiened Stock Wy Wallands		30.00	34,053,273.01	Joid, ill full, wallants not outstanding							
Martine Control Accordance (Assessment Accordance Acc		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12						\$1,373,084.00			\$916.70	(\$126,916.00)	\$90,461.65	111
Miles Mile				CA							\$2,510,399.84	(\$33,333.33)	2,/43	\$915.60	(\$232,600.16)		
March Marc	45			CA		Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding							
March Marc				CA CA							\$25,000,000.00		25,000	\$1,000.00		\$599.042.00	599.042
March Marc		FIRST CAPITAL BANCORP, INC.		VA		Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						, , , , , , , , , , , , , , , , , , ,	333,042
				VA VA							\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)	\$266.041.78	417 648
No. Control Contro	8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	417,040
Company			CERRITOS	CA	22-Dec-09		\$2,836,000.00				¢E 026 000 00		E 026	\$1,000,00		\$110,000,00	110
March Marc				ОН		Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$3,030,000.00		3,030	\$1,000.00		3110,000.00	- 110
The control of the			SANDUSKY	OH	3-Jul-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	4500 474 00	450.040
Description Proceedings	44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	5-Sep-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding						\$563,174.00	469,312
Procedure of the control of the co				NH	22-Sep-11						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
Company Comp	12			VA VA		Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00			
Proceedings				VA												\$30,600.00	88,273
MET COMMAND COMMAND 1500 COMMAND	8,72		WICHITA DINFILAS DARK	KS													
PRIST COMMUNITY PROVINCE AND PROVINCE 19-00 19-0		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11	·		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
Pest Commonation (1990) Pest Commonation		FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION		SC SC		Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11 155 120 50	(\$167.326.81)	11 350	\$982.80	(\$194.879.50)		
Process Proc		FIRST COMMUNITY CORPORATION	LEXINGTON	sc	1-Nov-12						311,133,120.30	(3107,320.81)	11,330	3382.60	(3154,675.30)	\$297,500.00	195,915
PRI COMMUNIT PRINADEL PRINTERS, NC. CALFF 1, 26-42 1, 26-4	8		JOLIET	IL.	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						670 727 50	100
PRIST COMMAND PRINCES, MC CALL S. 10 S				IL													
PIOT COMMANDET PRINCES, INC. DOLT 1, 25-56-20 1				IL	10-Aug-12						4000 0	-	500	4550.5	(64 70 75 0 6 7	\$209,563.20	320
PRIST COMMUNITY PRINADEL PATHERS, INC.		FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.		IL IL	19-Sep-12 20-Sep-12								4,676	\$652.50 \$652.50			
FIRST DEFENDED FRANKER (ALTER) 15 - 50 - 60 Performed Social will warrant to product and many of the second				IL							\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)		
MIST CREAMER FRANCH CORP. GISANZ-FRANCH				OH OH		Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00	\$41.631.005.92	Sold, in full: warrants outstanding		(\$143,550.00)					
RIST FAMEL BANCHARES, INC. SAPANANE L. 17-59-10 Preferred Stock of Description S.500,000.00 S.000,000 S.000,00		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	ОН	19-Jun-12						\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		-
13,14 FIRST DRESS OF INSERACK, INC.	15,36,11			IL.		Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	£7.500.000.00		7 500 000	61.00		6275 000 00	275 000
FIRST FERRASSA, INC. GERING E 15-E-12	11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	373,000
FIRST FIRST SAME ABANCS/PR SC / ARCHIVES ABANCS/PR S		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12			4			\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
2.15 RIST FIRMACIAL BANCORP CINCINATI OH 23-Dec 08 Preferred Stock w/ Warrants S8,000,000 S0,00 S87,644,666.10 Redeemed, in fully, warrants not outstanding S8,000,000 S0,00 S8,000,000 S0,00 S87,644,666.10 Redeemed, in fully, warrants not outstanding S8,000,000 S0,00 S8,000,000 S0,000 S8,000,000				AR		Preferred Stock W/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Solo, in full; warrants not outstanding	\$6,000,000,00		16.500	\$363.60	(\$10.500.000.00)		
RIST FIRANCIAL BANCEARE LAWRENCE S 12 - 10 - 0 Subordinated Debentures w/ Exercised Warrants S 15,17,44 Redeemed, in full; warrants not outstanding S 15,17,44 Redeemed, in full; warrants not out	12,16	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding					(, ,, , , , , , , , , , , , , , , , , ,		
5,7,4 RIST FINANCIAL BANCSHARES, INC. LAWRENCE S 12-bin - 90 Subordinated Debentures W Exercised Warrants \$3,75,000.0 \$0,00 \$4,563,280.34 Redeemed, in full; warrants not outstanding \$3,75,000.0 \$3,75,00				OH							\$80,000,000.00		80,000	\$1,000.00		\$2.066.200.22	865 117
FIRST FIRANCIAL HOLDINGS INC	15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding							
SIRST FIRANCIAL HOLDINGS INC. CHARLESTON SC 2-3-4gr-12				KS	22-Sep-11	Denformed Stock of Manager	\$65,000,000,00	£0.00	669 141 072 10	Sold in full warrants not out-to-dis-	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
FIRST FIRANCIAL HOLDINGS INC		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12	Freierred Stock W/ Warrants	00.000,000,000	\$0.00	J00,141,972.19	Join, in run, Warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)	<u> </u>	
FIRST FIRANCIAL SERVICE CORPORATION ELIZABETHTOWN KY 29-Agr-13 \$1,0842,200.00 \$20,000 \$542.0 \$(9,157,800.00) \$1,094,157,800.00 \$1,		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13		4		A4	6111.67						\$1,400,000.00	241,696
FIRST FIREDOM BANCSHARES, INC. LEBANON TN 22-Dec-09 Preferred Stock w/ Exercised Warrants 58,700,000.00 50.00 59,522,346.17 Sold, in full; warrants not outstanding 58,025,750.00 8,700 5922.50 (567,250.00) 526,118.75 261 18,115 18,		FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION		KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10.842.200 00		20.000	\$542.10	(\$9,157.800.00)		
FIRST FREEDOM BANCSHARES, INC. LEBANON TN 9-Nov-12 S 58,025,750.00 8,700 5922.0 (5674,250.00) 5256,118.75 261 (18.00) 1 1.30-13 (18.00) 1		FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13						yjj-00.00	(\$108,422.00)	,	910.100000	(40)-0.1000.00)		
FIRST FREEDOM BANCSHARES, INC LEBANON TN 11-389-13 (\$80,257.50)	9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.		TN	22-Dec-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8.025.750.00		8 700	\$022.50	(\$674.250.00)	\$256 110 75	261
8,14 FIRST GOTHENBURG BANCSHARES, INC. GOTHENBURG NE 27-Feb-09 Preferred Stock wy Exercised Warrants 57,570,000.00 \$0.00 \$8,702,021.25 Sold, in full; warrants not outstanding		FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11-Jan-13						y3,023,130.00	(\$80,257.50)	8,700	J322.30	(9074)230.00)	3230,116.73	201
	8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital F	epayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Prod	ceeds
		5.1,	-		Original investment Type	Amount	Investment	Total Cash back		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						\$26,398.99	(166)	29	\$910.30	(\$2,601.01)		Silares
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	31-Oct-12 11-Jan-13						\$6,864,647.71	(\$68,910.46)	7,541	\$910.30	(\$676,352.29)	\$362,118.92	379
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		(\$66,910.46)					
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00		866,540	\$1,000.00			
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11											\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09 20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00		3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13						\$2,330,073.00	(\$23,366.75)	3,223	\$723.00	(3000,323.00)		
	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT	MI	26-Mar-13	0.5 10 1.5 1.111	45 200 200 20	40.00	44 440 000 05			(\$26,633.25)					
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA GA	13-Mar-09 12-Aug-13	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13						40,200,	(\$25,000.00)	0,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(44)244)44114	7-33,02000	
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000,00		\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	7-Apr-10 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		31,400,040.41	199,203
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						\$30,000,000.00		30,000	\$1,000.00			513.113
11.8.14	FIRST M&F CORPORATION FIRST MANITOWOC RANCORP, INC	KOSCIUSKO MANITOWOC	MS WI	30-Aug-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding						\$4,089,510.61	513,113
,0,-	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA	6-Feb-09 7-Dec-11	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,595	£1.000.00		\$1,695,000.00	
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00		35,393	\$1,000.00		\$1,695,000.00	
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	20-Feb-09 22-Sep-11	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00		116,000	\$1,000.00			
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11						\$110,000,000.00		110,000	\$1,000.00		\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00		193,000	\$1,000.00			
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA	IL IL	23-Nov-11 21-Dec-11						\$193,000,000.00		193,000	\$1,000.00		\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding							
44,8,14	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS	VA	29-Aug-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
44,0,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11	Freiened Stock Wy Exercised Warrants	317,830,000.00	30.00	321,033,565.30	Redeemed, in ruii, warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00		\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding							
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09 24-Jun-09						\$184,011,000.00		184,011	\$1,000.00		\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding						\$2,750,000.00	333,030
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00		40W 000 00	252.033
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	DIXON CHULA VISTA	CA	16-Nov-11 21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding						\$375,000.00	352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10	,	, .,,	,	, , , , , , , , ,		\$19,300,000.00		19,300	\$1,000.00			
70.07	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11	0.5 16 1.00	472 007 000 00	40.00	47 000 004 50							\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible					(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding							
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	18-Dec-09 7-Feb-13		\$4,596,000.00				\$6,682,192.50		7,575	\$882.23	(\$892,807.50)	\$48,083.60	40
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)	\$176,633.62	180
	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES INC	MALVERN	PA	26-Mar-13 6-Mar-09		\$15,349,000,00	\$0.00				(\$80,930.24)					
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC SC	6-Mar-09 11-Mar-13	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10.431.333.89		15.349	\$679.60	(\$4.917.666.11)	\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	sc	9-Apr-13						, ,, ,, ,, ,,	(\$104,313.34)			11.7. 7	7. 7	
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA	30-Jan-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2.417.000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding							
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						\$5,017,000.00		5,017	\$1,000.00		\$130,000.00	130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding							
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN WA	11-Apr-13 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)		
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)		
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	£12.12F.000.00		12 125 000	61.00			
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	28-Sep-11 28-Nov-12						\$13,125,000.00 \$36,875,000.00		13,125,000 36,875,000	\$1.00 \$1.00		\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding							
8.14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA	FL CO	16-Jun-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000,00	\$0.00	\$5,359,772,59	Sold, in full: warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00	+	\$545,000.00	545
-,	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	26-Mar-13		73,300,000.00	,0.00		,, wortend not outstalluling	\$315,007.00		350	\$900.00	(\$34,993.00)		
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	27-Mar-13		·				\$2,835,063.00	,	3,150	\$900.00	(\$314,937.00)	\$206,048.21	225
—	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	28-Mar-13 9-Apr-13					+	\$1,800,040.00	(\$49,501.10)	2,000	\$900.00	(\$199,960.00)	\$45,788.48	50
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		,, .,					
15.14	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX LA	15-Sep-11 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00		\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13	Subordinated Depentures w/ Exercised Warrants	\$17,505,000.00	30.00	\$13,304,180.30	Joid, Ill full, wall alits not outstanding	\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13			4	4			(\$137,500.58)					
11,8,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA CA	23-Jan-09 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$2,312,500.00	Full investment outstanding; warrants outstanding	¥ 1,000,000		1,000	4-7		, , , , , , , , , , , , , , , , , , ,	
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	45 000 000 00			44 000 00		4045 000 00	245
8,14,18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER	CO	29-Sep-10 6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$245,000.00	245
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	11-Dec-09		\$11,881,000.00										
-	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	9-Aug-12 10-Aug-12						\$6,138,000.00 \$62,000.00		7,920 80	\$775.00 \$775.00	(\$1,782,000.00) (\$18,000.00)	\$311,681.70 \$39,370.32	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	11-Sep-12							(\$62,000.00)				\$35,370.32	40
	FIRST WESTERN FINANCIAL, INC.	DENVER	со	24-Jun-13						\$10,994,240.00		12,440	\$874.81	(\$1,445,760.00)		
H	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER ALMA	CO MI	26-Jul-13 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding		(\$109,942.41)		-	+		
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12	. Telefico stock wy wallands	<i>\$33,000,000.00</i>	\$0.00	Ţ.0,103,500.03	, morrows not outstalling	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA AKRON	MI	18-Jul-12	Preferred Stock w/ Warrants	\$125,000,000.00	A0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding						\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	ОН	9-Jan-09 22-Apr-09	Preferred Stock W/ Warrants	\$125,000,000.00	\$0.00	\$131,613,194.44	neueemea, in ruii; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00		+	
	FIRSTMERIT CORPORATION	AKRON	ОН	27-May-09											\$5,025,000.00	952,260
-	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09 26-Mar-13	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	\$1,439,258.50		1,579	\$911.50	(\$139,741.50)		
	randomin annicone, inc.	inoi	IVII	20-ivid1-13						,439,436.5U		1,5/9	\$911.3U	(139,741.50)	I L	

FootNote	Institution Name	City	Stato	Date	Oddanta and Tarif	Original Investment	Outstanding	Tabal Carlo David 2	Investment Status*	Construct C				(Paplized Loss) /	Gain ⁵ Warrant Proc	coods
FOOTNOTE	institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	- Cum	
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						Amount \$228,401,847.00	(Fee) ⁴	Shares 250,578	Avg. Price \$911.50	(\$22,176,153.00)	Amount	Shares
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP. INC.	TROY	MI	9-Apr-13 12-Jun-13							(\$2,430,578.56)				\$12,905.00	645.138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding						Ç12,303.00	043,130
8.44.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	14-Aug-13	Desferred Start of Francisco Microscope	\$9,495,000.00	£0.00	611 200 750 50		\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)		
6,44,14	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	A=0.000.000.00		70.000				
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY NY	28-Oct-09 30-Dec-09						\$70,000,000.00		70,000	\$1,000.00		\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCIS	SCO CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding							
11,8,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISI ROCKFORD	SCO CA	15-Sep-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12			90.00		redecined, in rail, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ NJ	22-May-09 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible					(\$1,300,000.00)		
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding					(31,300,000.00)		
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP. INC.	ARNOLD PORT ST. LUCIE	MO	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273.888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00		\$155,000.00	155
30,37	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11	Freieneu Stock Wy Warrants	\$3,800,000.00	30.00		Carrently not conectible					(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding							
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA LA	16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00		1,000 2,240	\$1,000.00 \$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding							
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50		940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	188 67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13						, ,. ,,.	(\$25,000.00)			17.7. 7		
15 15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL CA	8-May-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00 \$35,000,000.00	\$3,000,000.00 \$0.00	\$1,200,468.45 \$45,796,066.36	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
13,11,14	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12	Substantial Description W/ Exercised Warrants		90.00		redecined, in rail, warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO	CA	23-Jan-09 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	£1.000.000.00		1.000	£1 000 00		£00,000,00	- 00
15,11,14	FRONTIER BANCSHARES, INC	FRESNO AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		\$98,000.00	98
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09						\$1,600,000.00		1,600,000	\$1.00			
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	PA PA	6-Oct-10 23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00		1,400,000	\$1.00		\$150,000.00	150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10		*****	, , , ,	¥,,	, , , , , , , , , , , , , , , , , , , ,	\$376,500,000.00		376,500	\$1,000.00			
8 14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD	PA GA	8-Sep-10 8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						\$10,800,000.00	5,509,756
0,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12	Treating stock by Exercised Warrants	\$0,000,000.00	\$0.00	\$7,200,754.07	nedectived, in rail, warrants not odestarians	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA.	6-Feb-09 16-Feb-11	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00		\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,626,457.50	Sold, in full; warrants not outstanding							433
	GEORGIA PRIMARY BANK	ATLANTA	GA	10-Feb-14						\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)	\$70,312.50	225
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	6-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77		29	\$910.10	(\$2,606.23)		
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.06)	\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN A7	11-Jan-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(\$25,000.00)					
0,17,51,57	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13										(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10.000.000	\$1,000.00			
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09						\$10,000,000,000.00		10,000,000	31,000.00		\$1,100,000,000.00	12,205,045
8 44,8,14	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE TULSA	AZ	30-Jan-09 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,568,000.00 \$4,000,000.00	\$2,568,000.00	\$145,750.00 \$4,717,144.78	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11	Preferred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	redeemed, in run; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00		\$899,596.70	Full investment outstanding; warrants outstanding							
8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	SC	29-May-09 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09		\$6,319,000.00		, , , , , ,								
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC	8-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding	\$15,319,000.00		15,319	\$1,000.00		\$450,000.00	450
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding							
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	18-Aug-11 21-Sep-11						\$58,000,000.00		58,000	\$1,000.00		\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding						30,430,304.00	505,051
11 8 14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS INC	GREENEVILLE	TN	7-Sep-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000,00	\$0.00	\$3.036.021.12	Redeemed, in full; warrants not outstanding	\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)		
11,0,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	27-Feb-09 14-Nov-12	Preferred Stock W/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,030,021.12	Redeemed, III ruii; warrants not outstanding	\$800,000.00		800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA.	23-Jan-13 24-Apr-13						\$800,000.00	-	800 800	\$1,000.00		6430,000,00	130
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	24-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00		\$120,000.00	120
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	14-Jul-10						\$651,000.00		651	\$1,000.00		\$33,000.00	33
8.68.97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	SC MO	30-Jan-09 13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,993,000.00 \$825,000.00	\$9,993,000.00	\$975,831.00 \$45,190.00	Full investment outstanding; warrants outstanding Currently not collectible							
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12					·					(\$825,000.00)		
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE	NH NH	20-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding				\$1,000.00		2340,000.00	340
11	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10	Desferred Charles (AM)		A0.00		Sold in full:	\$14,000,000.00		14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	30-Jan-09 13-Jun-12	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		<u> </u>	
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	26-Apr-13						\$96,750.00	-	100	\$967.50	(\$3,250.00)		
-	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	29-Apr-13 15-May-13						\$11,513,250.00		11,900	\$967.50	(\$386,750.00)	\$2,003,250.00	459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13							(\$116,100.00)				, , , , , , , , , , , , , , , , , , ,	
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL	25-Sep-09 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible					(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding					(00.000,000)		
11,8,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON	FL GA	18-Aug-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
11,0,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA GA	13-Apr-11	rreierred 5(OCK W/ Exercised Warrants					\$7,000,000.00		280	\$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding		-					
1	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding							
8,9 11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND		13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding							

FootNote	Institution Name	City	Chaha	Date		Original Investment	Outstanding		Investment Status*			35		(Realized Loss) /	Gain ⁵ Warrant Proceeds
rootnote	institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status	Amount	Repayment / Dispo: (Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain ^S Warrant Proceeds Amount Shares
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10						\$425,000.00	(166)	425	\$1,000.00		\$21,000.00 21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	19-Dec-08 9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00		18,255	\$1,000.00		
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13	0.5 10 1.00	440.005.000.00	440.005.000.00	44 000 700 00							\$540,000.00 287,134
8.17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	6-Mar-09 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 \$8,321,471.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
-	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12						\$7,000,000.00		7,000	\$1,000.00		\$248,000.00 248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA. INC.	DUBUQUE	IA.	19-Dec-08 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00		
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11						381,038,000.00		81,058	31,000.00		\$1,800,000.00 609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	40.000.000.00		2.000	44 000 00		
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	16-Mar-11 11-Aug-11						\$2,606,000.00		2,606 7,497	\$1,000.00 \$1,000.00		\$303,000.00 303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding						2303,000.00
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						\$40,000,000.00		40,000	\$1,000.00		4440.000.00
11.16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA WA	10-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding						\$140,000.00 462,963
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10	,	, ,,,,,,,,		7 7 7 7 7 7 7		\$24,000,000.00		24,000	\$1,000.00		
	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA	WA	17-Aug-11	0.5.16.1.49	444 000 000 00	40.00	400 044 005 00							\$450,000.00 138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00		
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13						, ,,		,,,,,,			\$1,575,000.00 611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	21-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	£1 000 00		
	HF FINANCIAL CORP.		SD	30-Jun-09						\$25,000,000.00		25,000	\$1,000.00		\$650,000.00 302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ	22-Dec-09 22-Sep-11		\$2,359,000.00				\$5,450,000.00		5,450	\$1,000.00		\$155,000.00 155
8	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00			Full investment outstanding; warrants outstanding	\$3,430,000.00		3,430	31,000.00		313,000.00 133
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding						
	HILLTOP COMMUNITY BANCORP, INC. HIMN FINANCIAL, INC.	SUMMIT ROCHESTER	MN	21-Apr-10 23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00 200
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13	Freieneu Stock W/ Warrants	320,000,000.00	\$0.00	321,034,107.70	Solu, III luii, Warrants Outstanding	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)	
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)	
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER	MΝ	26-Mar-13 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)				
11	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11	Fielened Stock Wy Wallants	330,000,000.00	30.00	337,460,333.30	redeemed, in ruii, warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00		
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11											\$1,300,000.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL	20-Feb-09 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00		\$163,000.00 163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding						7103,000.00
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50		645	\$942.90	(\$36,829.50)	
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12 11-Jan-13						\$1,183,339.50	(\$17,915.11)	1,255	\$942.90	(\$71,660.50)	\$70,095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13							(\$7,084.89)				
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding						
_	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA VA	31-Oct-12 11-Jan-13						\$9,185,000.00	(\$91,850.00)	10,000	\$918.50	(\$815,000.00)	\$315,461.52 374
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(331,030.00)				
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12						\$18,400,000.00		18,400	\$1,000.00		\$256.257.00 253.666
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY IN	16-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding						\$256,257.00 253,666
11,43	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10	Treetred Stock Wy Waltand	\$£3,000,000.00	, JO.00	\$25,057,5E1.05	redecired, in rail, warrants not outstanding	\$6,250,000.00		6,250	\$1,000.00		
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18,750,000.00		18,750	\$1,000.00		44 750 554 00
44.8.14	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY	MD	23-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding						\$1,750,551.00 212,188
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11	·					\$5,983,000.00		5,983	\$1,000.00		\$299,000.00 299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL.	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding						
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL IL	13-Nov-09 11-Dec-12		\$5,000,000.00				\$9,000,000.00		9,000	\$1,000.00		\$344,000.00 344
11	HUNTINGTON BANCSHARES	COLUMBUS	ОН	14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding						7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7. 7
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10 19-Jan-11						\$1,398,071,000.00		1,398,071	\$1,000.00		\$49,100,000.00 23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding						\$49,100,000.00 23,562,994
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00 78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	11-Jan-13 26-Mar-13							(\$10,088.00) (\$14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00	\$916,227.47	Full investment outstanding; warrants outstanding		(\$14,512.00)				
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00			Redeemed, in full; warrants not outstanding						
12.16	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	IL I A	10-Sep-10 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00		
,	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09	. Teleffed Stock by Wallands	\$30,000,000.00	30.00	\$32,030,000.00		\$90,000,000.00		90,000	\$1,000.00		
0.14	IBERIABANK CORPORATION IBT BANCORP. INC.	LAFAYETTE IRVING	LA	20-May-09 27-Mar-09	Destruction 1 /2 1 mm			4							\$1,200,000.00 138,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX	27-Mar-09 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00		\$115,000.00 115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding						7113,000.00
44.8.14	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC	3-Sep-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$7,494,458.33	Redeemed. in full: warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		
44,8,14	ICB FINANCIAL ICB FINANCIAL	ONTARIO	CA	6-Mar-09 1-Nov-12	Preferred Stock W/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	nedeemed, in full; warrants not outstanding	\$6,000,000,00		6.000	\$1,000.00		\$300,000.00 300
8	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00			Full investment outstanding; warrants outstanding	¥-11-30.00		-,	,-,		7007
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding						
	ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL IL	29-Dec-09 22-Sep-11		\$4,000,000.00				\$10,272,000.00		10,272	\$1,000.00		\$406,000.00 406
	ILLINOIS STATE BANCORP, INC.	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding						
8	INDEPENDENCE BANK			16-Oct-13			4	404 475 022 23		\$1,065,000.00		1,065	\$1,000.00		\$53,000.00 53
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH	RI		0 5 10 1 5		\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding		l				
8	INDEPENDENCE BANK		RI MA MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	7.7.5	,		\$78,158,000.00		78,158	\$1,000.00		
8	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND	RI MA MA	9-Jan-09 22-Apr-09 27-May-09						\$78,158,000.00		78,158	\$1,000.00		\$2,200,000.00 481,664
11 29	INDEPENDENCE BANK INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND ROCKLAND IONIA	MA MA MA MI	9-Jan-09 22-Apr-09 27-May-09 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00		Redeemed, in full; warrants not outstanding						
8 11 29 8.22.92.97	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA IONIA	RI MA MA MA MI MI	9-Jan-09 22-Apr-09 27-May-09 12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00		\$78,158,000.00 \$72,000,000.00		78,158 72,000	\$1,000.00		\$2,200,000.00 481,664 \$2,426,000.00
8 11 29 8,22,92,97	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA IONIA DANA DANA	RI MA MA MA MI MI IN	9-Jan-09 22-Apr-09 27-May-09 12-Dec-08 30-Aug-13 24-Apr-09 9-Apr-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$72,000,000.00 \$1,312,000.00	\$0.00	\$83,430,000.00 \$165,139.00	Currently not collectible					(\$1,312,000.00)	
8 11 29 8,22,92,97	INDEPENDENCE BANK INDEPENDENT BANK CORP INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION INDIANA BANK CORP INDIANA BANK CORP INDIANA BANK CORP	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA IONIA DANA DANA COLUMBUS	RI MA MA MA MI MI IN IN	9-Jan-09 22-Apr-09 27-May-09 12-Dec-08 30-Aug-13 24-Apr-09 9-Apr-13 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00 \$165,139.00		\$72,000,000.00		72,000	\$1,000.00	(\$1,312,000.00)	\$2,426,000.00
8 11 29 8,22,92,97 11 22,52,97	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	EAST GREENWICH ROCKLAND ROCKLAND ROCKLAND IONIA IONIA DANA DANA	RI MA MA MA MI MI IN IN IN IN IN IN	9-Jan-09 22-Apr-09 27-May-09 12-Dec-08 30-Aug-13 24-Apr-09 9-Apr-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$72,000,000.00 \$1,312,000.00	\$0.00	\$83,430,000.00 \$165,139.00 \$27,331,250.00	Currently not collectible					(\$1,312,000.00) (\$83,586,000.00)	

	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Procee	eds
Part						ongman mesament 17pc			Total cash back					Avg. Price		Guiii		
Column C		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID		Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding								
Company Comp	11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding								
Company Comp		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12									\$1,000.00				
Column		INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00		131,000	\$1,000.00				
Company				TX	11-Jun-13	0.5.16:1.00	425 000 000 00	40.00	400 000 555 55								\$4,018,511.00	1,326,238
Decomposition Column Col				NY		Preferred Stock W/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	sold, in full; warrants outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
Martine Mart	15 71 07		NEW YORK	NY	26-Jul-13	Coloradianted Dalenters of Consideral Woman	£4.000.000.00	£0.00	6174 224 60	Connection and an Headilla		(\$242,500.00)						
Part	15,71,97			MO		Subordinated Debentures W/ Exercised Warrants	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$0.00		Currently not collectible					(\$4,000,000.00)			
March Marc	11			NY		Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	425 000 000 000 00		2 500 000	440.000.00				
March Marc				NY							\$25,000,000,000.00		2,500,000	\$10,000.00			\$936,063,469.11	88,401,697
Column	44,8,14		HOULTON	ME		Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	440 440 000 00		10.110	44 000 00			4522 000 00	500
Company	11	KEYCORP	CLEVELAND	OH		Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
Secondary Seco		KEYCORP	CLEVELAND	OH	30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00			ATO 000 000 00	25 244 254
Column	8			MO	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$125.805.00	Full investment outstanding: warrants outstanding							\$70,000,000.00	35,244,361
March Marc	8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants			\$4,137,336.64	Sold, in full; warrants not outstanding								
Column C				NC NC	30-Nov-12 11-Jan-13						\$3,308,000.00	(\$25,000,00)	4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
March Marc	8,11,14,18,36		OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(7-0700000)						
March Marc			OXFORD OXFORD	MS	29-Dec-09 29-Sen-10		\$2,453,000.00				\$4.451.000.00		4.451	\$1,000,00			\$100,000.00	100
Proceedings	11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding							1-1,500.00	100
Company				NJ N1														
Company Comp			OAK RIDGE	NJ	8-Feb-12													
March Marc	12			NJ		Bustoned Charles 1991	AFC 044 000 00	40.00	600 547 740 00	Dedecard in full control of the cont	_						\$2,800,000.00	997,050
March Marc	12	LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN	27-reb-09 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	кедеетед, in тин; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00	+			
Control Cont	0.14	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11		1		A	6.11.1.6.11			,	·			\$877,557.00	198,269
March Marc	8,14	LAYTON PARK FINANCIAL GROUP, INC.		WI		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2 370 930 00		3,000	\$790.30	(\$629.070.00)		\$104 375 00	150
March Marc		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13						42,000,000		3,000		(4422)413131		420.70.000	
Part	11	LAYTON PARK FINANCIAL GROUP, INC.		WI	26-Mar-13	Preferred Stock w/ Warrants	\$13,400,000,00	\$0.00	\$14 527 390 33	Redeemed in full: warrants not outstanding		(\$1,290.71)						
Control Cont	11	LCNB CORP.	LEBANON	ОН	21-Oct-09	Freieneu stock wy warrants	\$13,400,000.00	30.00	\$14,327,350.33	Redeemed, in run, warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00				
Control of Control o	11.0.14	LCNB CORP.		OH	22-Nov-11	Desferred Charles of Francisco Wesserb	¢r 020 000 00	£0.00	66 724 064 06	Onderson le full consente est extradica							\$602,557.00	217,063
March Marc	11,8,14			MA		Preferred Stock W/ Exercised Warrants	\$5,830,000.00	\$0.00	\$0,731,901.00	Redeemed, in full; warrants not outstanding	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
Authority Column	9,48,97			WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible								
ACCOUNTING A COLUMN	45.8.14			AR.		Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00	\$68.191.965.77	Redeemed, in full: warrants not outstanding					(\$5,498,000.00)			
		LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
December Continue	45,8,14		SPRINGFIELD SPRINGFIELD	MO		Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000,00		21 900	\$1,000,00			\$1.095.000.00	1.095
	8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09			\$6,500,000.00			321,500,000.00		21,500	31,000.00			\$1,093,000.00	1,055
Control of the cont	11,9,36	LIBERTY FINANCIAL SERVICES, INC.		LA		Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	ÉF C4F 000 00		E CAE	£1 000 00				
Miles Mile	8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09			\$17,280,000.00		Full investment outstanding; warrants outstanding	\$5,645,000.00		5,845	\$1,000.00				
SCALANDERS SCA	11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	4050 000 000 00		050.000	44 000 00				
Material Control Con				PA							\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20	13,049,451
State				OH	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	404 000 074 04	(6000 046 40)	25 222	4000.00	160 000 005 001			
Part Control				ОН							\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)		\$860.326.00	561.343
SCORMAND	8			TX														
Strompton Stro	11			MA		Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15.000	\$1,000.00				
MAIN AND CORPORT 1,000 1		LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09						+-0/000/00000		-5,000	7-700000			\$560,000.00	209,497
1	8,9,17		DURHAM	NC NC		Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding	\$11 735 000 00		11 735	\$1,000,00				
MAT BANK CORPORATION 1,14,142 1,4,44 1,4,44 1,4	11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding								
MATERIAN COPPORATION MANIFORM				NY														
MACCINIC PRIMATICAL CORPORATION MANISTOCIE M 29-kg-12		M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12						ZZ.30,000,000.00		230,000	\$2,000.00			\$31,838,761.34	1,218,522
MACHINICAL COMPOSATION MICHANDO VI 19-00-12 Preferred Stock of Exercised Warrasts \$3,170,0000 50,00 \$3,773,695.55 \$50,0000 \$3,770 \$5,00000 \$3,770 \$3,00000 \$3,770 \$3,00000 \$3,770 \$3,00000 \$3,770 \$3,00000 \$3,770 \$3,00000 \$3,770 \$3,00000 \$3,770 \$3,00000 \$3,770 \$3,00000 \$3,00000 \$3,00000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,000000 \$3,0000000 \$3,000000 \$3,000000 \$3,0000000 \$3,0000000 \$3,0000000 \$3,0000000 \$3,0000000 \$3,0000			MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10 520 000 00	(\$150 004 0F)	11 000	énse 10	(\$461.010.00)			
8 MASSON PRANCIAL CORPOLATION 13 March 10 13 Preferred Stock of Ferrored Warrant 53,170,000.0 50,000 53,773,695.0 50,000 10 10 10 10 10 10 10		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12						00.066/965/016	(\$156,064.85)	11,000	\$956.10	(,401,010.00)		\$1,300,000.00	398,734
MASCORPANACION MASC	8			KY		Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	42.270.000.00		2.270	44 000 00		675 105 70		
MASSH BANK				KY							\$3,370,000.00	(\$25,000.00)	3,370	\$1,022.60		\$/6,195./0	\$182,878.45	169
MAGNA ABANK MAMPHES TN 8 - 1	44,11,8			TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding								
MARINE BANCORP, INC. 18-Mg, 12 42 90 cc.00 Preferred Stock w/ Exercised Warrants 54,500,000 55,263,187.50 Redeemed, in full, warrants not outstanding 54,000,000 54,000				TN														
MAINSURCE FINANCIAL GROUP, NC. GREENSURG N 15-10-09 Preferred Stock w/ Warrants \$57,000,000 \$0.00 \$52,309,121.2 \$50,000 \$6,500,000 \$4,500,000 \$6,500 \$52,500,000 \$225,000		MAGNA BANK	MEMPHIS	TN	18-Aug-11												\$690,000.00	690
MANSOURCE FINANCIAL GROUP, NR. GREENSURG N 3-3-0-12 Sold, in fully warrants not outstanding S53,073,2700 (5796,099.05) S7,000 S931.10 (53,926,730.00) S931.10 S1,926,730.00 S1,927,730.00 S1,927,730.0	8,14			PA PA		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4.500.000.00		4 500	\$1,000,00			\$225,000,00	225
MANSOURCE FINANCIAL GROUP, NR. GREENBURG N 11-Jun-13 1-Jun-13 1-J		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding							J223,000.00	223
MANHATTAN BANCORP		MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN							\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		\$1 512 177 00	571 006
MANHATTAN BANCORP	11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							21,312,177.00	3/1,900
15,14		MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09						\$1,700,000.00		1,700	\$1,000.00			663 000 00	20 400
MANHATTAN BANICSHARES, NC	15,14			CA IL		Subordinated Debentures w/ Exercised Warrants	\$2,639,000 00	\$n.nn	\$3.438.793.11	Sold, in full: warrants not outstanding					+		\$63,363.90	29,480
MANHATTAN BANICSHARES, NC. MANHATTAN L 11-3a-13 (52,000.0000	.,	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12	server organization of MITMITM		Ç0.00	yang ranag ranasah	, , , , , , , , , , , , , , , , , , ,								
8 MARKET STRETC FOMPARY 9 VERO BEACH FL 6-Ms-69 Preferred Stock by Exercised Warrants 53,000,000 00 53,000,000 00 533,733,00 Full investment outstanding warrants outstanding Full Full Full Full Full Full Full Ful			MANHATTAN	IL.	11-Dec-12						\$2,586,404.73	(\$25,000,00)	2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
15,14 MARKET STREET BANCSHARES, INC. MT. VERNON IL 15-May-09 Subordinated Debentures w/ Exercised Warrants \$20,300,000.00 \$0.00 \$24,429,245.84 \$50ld, in full; warrants not outstanding \$17,919,962.10 \$19,931,000 \$0.90 \$20,11,037.90 \$727,225.54 \$895,000	8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09							(\$2.5,000.00)						
MARKET STREET BANCSHARES, INC. MIT. VERNON IL 9-Aug-12 \$17,919,962.10 \$19,931,000 \$0.90 \$(\$2,011,037.90) \$727,225.54 895,000	8			MN														
MARKET STREET BANCSHARES, INC. MT. VERNON L 10-Aug-12 5331,767.90 369,000 5.0.90 (\$37,232.10) 597,505.10 120,000	13,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12	Substituted Dependings Wy Exercised Wallants	320,300,000.00	\$0.00	324,423,243.04	Joid, III Idii, Wallants not dutstanding								895,000
		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) /	Gain ⁵ Warrant Proc	
	A A A A A A A A A A A A A A A A A A A	LET LEGILLON		44.0 40		Amount	Investment			Amount	(Fee) ⁴ (\$182.517.30)	Shares	Avg. Price	(Write-off)	Amount	Shares
8,14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL	11-Sep-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding		(\$182,517.30)					
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12 10-Aug-12						\$5,904,609.50 \$17.133.307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6.654.693.00)	\$1,054,743.77 \$252,452.23	1,291 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12						. , . , ,	(\$255,688.75)			(1.7		
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08 5-Jul-11	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding	\$1,713,000,000.00		1,713,000	91,000.00		73,230,000.00	13,013,703
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00		196,000	\$1,000.00			
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12						\$196,000,000.00		196,000	\$1,000.00		\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00		600	\$10,000.00		\$300,000.00	30
0,14,10,44	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09	Treferred Stock Wy Excretised Warrants	\$9,698,000.00	\$0.00	\$24,400,074.0 <u>2</u>	neacemea, in rail, warrants not outstarting							
	MEDALLION BANK MERCANTHE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT	21-Jul-11 15-May-09	Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00	\$31.631.120.56	Redeemed in full: warrants not outstanding	\$21,498,000.00		21,498	\$1,000.00		\$645,000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12	Preferred Stock W/ Warrants	\$21,000,000.00	\$0.00	\$31,031,120.30	Redeemed, in ruii; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00			
44.8.14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI	3-Jul-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000,00	\$0.00	\$4.150.815.03	Redeemed, in full: warrants not outstanding						\$7,465,100.00	616,438
44,0,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11	Treferred Stock Wy Excretised Warrants	\$3,300,000.00	\$0.00	Ş4,130,013.03	neacenea, in rail, warrants not outstarting	\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	4						
8,44,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE JOLIET	TN IL	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA	13-Feb-09 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$12,535,000.00	\$2,851,025.61	Full investment outstanding; warrants outstanding							
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding							
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90		29	\$900.10	(\$2,897.10)		
	METRO CITY BANK METRO CITY BANK	DORAVILLE	GA GA	1-Nov-12 11-Jan-13						\$6,904,667.10	(\$69,307.70)	7,671	\$900.10	(\$766,332.90)	\$369,948.00	385
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding							
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX	3-Jul-12 11-Jun-13						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)	\$2.087.368.00	771.429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding						\$2,087,308.00	771,425
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	II.	10-Apr-09 20-Nov-09	Preferred Stock w/ Warrants	\$2,040,000.00 \$2,348,000.00	\$4,388,000.00	\$1,036,234.44	Full investment outstanding; warrants outstanding							
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00		\$12,070,979.20	Redeemed, in full; warrants not outstanding							
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA	28-Dec-12 23-Jan-13						\$10,000,000.00		10,000	\$1,000.00		\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding						338,473.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						\$22,000,000.00		22,000	\$1,000.00			
11,8,14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA	18-Nov-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding						\$301,001.00	104,101
11,0,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09	Treferred Stock Wy Excretised Warrants		\$0.00		neacemea, in rail, warrants not outstarting	\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding				4			
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA LA	25-Aug-11 22-Nov-11						\$20,000,000.00		20,000	\$1,000.00		\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding							
_	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA GA	19-Nov-13 6-Jan-14						\$3,133,200.00	(\$25,000,00)	5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible		(\$25,000.00)					
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10			4							(\$84,784,000.00)		
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO	13-Feb-09 10-Nov-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding						,,,,,,,,,	
	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA.	6-Jul-11 27-Jul-11						\$16,000,000.00		16,000	\$1,000.00		\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding							190,073
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13			40.00			\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	co	3-Apr-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding					(4.)000)00000		
11.9.36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA	28-Dec-11 23-Dec-08	Preferred Stock	\$5,500,000,00	\$0.00	\$5.956.041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			
7.7	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10		,,,,,,,,,,	,	7,7,1,7		\$5,500,000.00		5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	******						
98	MONADNOCK BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	PETERBOROUGH COLDWATER	MI	28-Dec-12 6-Feb-09	Preferred Stock w/ Warrants	\$6.785.000.00	\$0.00	\$4.808.121.00	Sold. in full: warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , ,		\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00		14,700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10						\$14,700,000.00		14,700	\$1,000.00		\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding							
44,8,14	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	MD	15-Sep-11 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	476
,-,-	MONUMENT BANK	BETHESDA	MD	11-Aug-11					_	\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding			10 000 000	¢1 000 00			
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	17-Jun-09 12-Aug-09	+				+	\$10,000,000,000.00		10,000,000	\$1,000.00		\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding							
11.8.14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM	KS	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6.216.000.00	\$0.00	\$7.803.377.38	Redeemed, in full: warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00		\$650,000.00	650
11,0,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.		TN	25-Apr-12	Preferred Stock W/ Exercised Warrants	\$0,210,000.00	\$0.00	\$7,603,377.38	redeemed, in ruii; warrants not outstanding	\$1,100,000.00		1,100	\$1,000.00		+	
	MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	5-Dec-12						\$5,116,000.00		5,116	\$1,000.00		\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA GA	25-Sep-09 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13						\$3,207,000.00	(\$25,000.00)	3,300	2350.00	(333,000.00)	\$140,034.03	103
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7 722	£1 000 C0		\$386,000.00	200
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	IN	19-Oct-11 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00		\$386,000.00	386
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11	· · · · · · · · · · · · · · · · · · ·	T11-10-00	ţ0.00		,	\$32,382,000.00		32,382	\$1,000.00			
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11	Broforred Stock w/ Eversing Wassest	\$4,000,000,00	£0.00	\$056.067.77	Sold in full warrants not out-to-dis-	·					\$900,194.00	625,135
lo.	NAPLES BANCORP, INC.	NAPLES	PL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding							

March Marc	000,000.00 000,000.00 138,182.50	\$600,000.00	(Fee) ⁴	Shares 4,000	Avg. Price \$150.00	(Write-off) 0 (\$3,400,000.00)		Amount	
	38,182.50 164,996.94				\$150.00	0 (\$3,400,000.00)			Shares
Management 1,00 months 1	138,182.50 064,996.94	\$67,000,000.00		CT 00C				+	
Mathematical Content	138,182.50 064,996.94	, ,		67,000	\$1,000.00	0		+	+
Miles Mile	064,996.94							\$2,189,317.20	521,266
MORNEL MICHAEL MARCHESTER	064,996.94	\$2.438.182.50		3,250	\$750.20	0 (\$811,817.50)		\$342,841.95	5 500
ACCOUNT OF COLUMN 16	(\$185,031.			21,414	\$750.20			\$502,606.30	0 733
Months Control Contr			(\$185,031.79	9)				-	
ACCOUNT OF COLUMN 1	,00,000.00	\$150,000,000.00		150,000	\$1,000.00	o o		+	_
Company Comp								\$1,000,000.00	0 735,294
	00.000.00	\$2,000,000,00		2,000,000	\$1.00	0		\$100,000.00	0 100.000
Column		, , ,						7.00,000.00	
Section Control Cont	81,458.05	\$2,281,458.05		6,880	\$331.60	0 (\$4,598,541.95)			
								+	_
March Marc	30,000.00	\$2,330,000.00		2,330,000	\$1.00	3		\$117,000.00	0 117,000
Marked Notice Marked Notic	100,000,00	\$10,000,000,00		10,000	\$1,000.00	0		+	
See The State State of Company of the Color 10 10 10 10 10 10 10 1	,5,,555	4-0,000,000						\$737,100.00	0 184,275
Production Company C	274 000 00	4007 074 000 00		207.274	44 000 01			440.004.000.00	40.004
MARRIED BACKOP M. M. M. M. M. M. M. M	74,000.00	\$267,274,000.00		267,274	\$1,000.00	+		\$13,364,000.00	13,364
Product Description				2,763	\$980.50	0 (\$53,878.50)			
Management Man	41,624.50	\$48,641,624.50		49,609	\$980.50	0 (\$967,375.50)		\$7 778 782 65	5 2.567.255
MODIF TRANSPORT NEC. ST. 19-00 Technol Stock of Women St. 20,000 St. 20,0	(\$513,507.		(\$513,507.46	6)				\$7,770,702.03	2,307,233
Section Continue Machine Mac									
INDEX: CONTINUE MACCASING M. C. CONTINUE MAC	64,000.00	\$14,964,000.00		14,964	\$1,000.00	4		\$748,000.00	748
Point (Partial, June (1995) Point (1995) Point (1995) Point (1995) Point (1995) Poin	.00,000.00	\$10,200,000.00		10,200	\$1,000.00	o		†	
MORTHWAT MANAGED Mort						1		\$600,000.00	99,157
MATHEMAT SALECOPY Mathematical Control of the C	27 000 00	\$4.227.000.00		4,227	\$1,000.00	0		+	
MOTHERS STATE BAME	,	, , <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>		.,				\$95,000.00	0 67,958
MOTHER STATE SERVICE COPPORATION						+			
NOTIFICIAL TRANSPORTATION	71 000 00	\$2 571 000 00		2,571	\$1,000.00	0		\$67,000.00	67
SOUTHWENT TRUST CONDITIONATION		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		2,0					
NORTHERN INSUST CORPORATION Co. Co. Sheeped Co.	200 000 00	£1 F7C 000 000 00		1 576 000	£1,000,00				
A A A NOTHWAY FRANCIAL, INC. BEUIN NH 30 and Preferred Stock of Exercised Warrants \$10,000,00000 \$0.00 \$13,000,24.67 Redermed, in fully warrants not outstanding \$10,000,0000 \$1,000,000	30,000.00	\$1,576,000,000.00		1,576,000	\$1,000.00	+		\$87,000,000,00	3.824.624
5.1 MORTHWIST BANCORPONATION, RIC SPOCIANE WA 1.3 Peb-09 Preferred Stock of Exercised Warrants 510,500,000.00 50.00 51,803,847.50 Sold, in full, warrants not outstanding 52,000,000.00									
NORTHWIST BANCEDIPOLATION, INC. SPOKANE MA \$1.44m.13 \$2,00,00,000	00,000.00	\$10,000,000.00		10,000	\$1,000.00)		\$500,000.00	500
NORTHWEST BANCORPORATION, INC. SPOKANE VIA 11-Mar-13 SPOKANE VIA V	00,000.00	\$2,000,000.00		2,000	\$1,032.10	0	\$64,220.00	i	+
13,4 MORTHWEST COMMERCUAL BANK	500,000.00			8,500	\$1,032.10	3	\$272,935.00	0 \$587,634.55	5 525
NORTHWEST COMMERCIAL BANK	(\$108,371.		(\$108,371.55	5)		-			
OAK RIDGE FMANCLAL SERVICES, INC.	92,000.00	\$1,992,000.00		1,992	\$1,000.00	0		\$100,000.00	100
OAK RIDGE FINANCIAL SERVICES, INC.									
OK KIDGE FINANCIAL SERVICES, INC.	95,550.00	\$7,095,550.00	(\$70,955.50	7,700	\$921.50	0 (\$604,450.00)			+
AS OAK VALLEY BANCORP	(370,333		(7,0,555.50	o)				\$122,887.50	0 163,830
OA CAMILET BANCADE OA A 28-5ep-11									
15 OCEANITST FINANCIAL CORP. TOMS RIVER N. 15-lan-09 Preferred Stock w/ Warrants 538, 263,000.00 540, 521, 918.61 Redeemed, in full; warrants not outstanding 538, 263,000.00 COEANITST FINANCIAL CORP. TOMS RIVER N. 30-Dec.09 S38, 263,000.00 COEANITST FINANCIAL CORP. TOMS RIVER N. 3 -Feb-10 S38, 263,000.00 COEANITST FINANCIAL CORP. TOMS RIVER N. 3 -Feb-10 S38, 263,000.00 COEANITST FINANCIAL CORP. TOMS RIVER N. 3 -Feb-10 S38, 263,000.00 COEANITST FINANCIAL CORP. TOMS RIVER N. N. 3 -Feb-10 S38, 263,000.00 S0.00 S2,654,758.89 Redeemed, in full; warrants not outstanding S2,080,000.00 S0.00 S2,654,758.89 Redeemed, in full; warrants not outstanding S2,080,000.00 S0.00 S7,438,888.89 Redeemed, in full; warrants not outstanding S2,080,000.00 S0.00 S7,438,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S7,438,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S7,438,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S7,438,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S1,438,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00 S10,713,888.89 Redeemed, in full; warrants not outstanding S7,000,000.00 S0.00	30,000.00	\$13,500,000.00		13,500	\$1,000.00	1		\$560,000.00	0 350,346
OCEANIST FINANCIAL CORP TOMS RIVER N									333,013
8 OJAI COMMUNITY BANK OJAI CA 30-Jan-09 Preferred Stock wy Kercrised Warrants \$2,080,000.00 \$0.00 \$2,654,788.89 Redeemed, in fully, warrants not outstanding \$2,080,000.00 \$1.	63,000.00	\$38,263,000.00		38,263	\$1,000.00	<u>)</u>		A 400 TOT O	0 190,427
OAL COMMUNITY BANK OAL 25-Sep-13						+		\$430,797.00	190,427
OUD INE BANCSHARES, INC. BOWIE MD 15-Jul-09 S7,000,000.00 S7,000,0	.80,000.00	\$2,080,000.00		2,080	\$1,000.00	Ď.		\$104,000.00	0 104
OUL NEARONSHAMES, NR. BOWE MD 2-Sep-09	100 000 00	£7.000.000.00		7,000	\$1,000.00				
1	30,000.00	\$7,000,000.00		7,000	\$1,000.00	+		\$225,000.00	0 141,892
OLD NATIONAL BANCORP EVANSVILLE N 8-Map-09									
OLISECOND BANCORP, INC. AURORA IL 16-Jan 09 Preferred Stock w/ Warrants 573,000,000.00 50.0 531,423,238.49 Sold, in full; warrants not outstanding OLISECOND BANCORP, INC. AURORA IL 11-Mar-13 STA,000,000.00 50.0 531,423,238.49 Sold, in full; warrants not outstanding OLISECOND BANCORP, INC. AURORA IL 26-Mar-13 STA,000,000.00 50.0 531,423,238.49 Sold, in full; warrants not outstanding OLISECOND BANCORP, INC. AURORA IL 26-Mar-13 STA,000,000.00 50.0 531,423,238.49 Sold, in full; warrants not outstanding OLISECOND BANCORP, INC. AURORA IL 26-Mar-13 STA,000,000.00 50.0 531,423,238.49 Sold, in full; warrants not outstanding OLISECOND BANCORP, INC. AURORA IL 26-Mar-13 STA,000,000.00 50.0 531,423,238.49 Sold, in full; warrants not outstanding OLISECOND BANCORP, INC. AURORA IL 26-Mar-13 STA,000,000.00 50.0 531,423,238.49 Sold, in full; warrants not outstanding OLISECOND BANCORP, INC. AURORA IL 26-Mar-13 STA,000,000.00 50.0 531,423,238.49 Sold, in full; warrants not outstanding OLISECOND BANCORP, INC. AURORA IL 26-Mar-13 STA,000,000.00 STA,000.00 STA,000.00 STA,000.00 STA,000.00 STA,000.00 STA,000.00 ST	30,000.00	\$100,000,000.00		100,000	\$1,000.00	4		\$1,200,000.00	0 813,008
OLIS ECOND BANCORP, INC. AURORA IL 25 - Mar-13	-					 		\$1,200,000.00	613,008
OLD SECOND BANCORP, INC. AURORA IL 27-Mar-13 \$668,079.44				70,028	\$352.50	0 (\$45,343,130.00)			
				1,200	\$377.00 \$377.00			+	+
p	(\$258,053	,000,073.44	(\$258,053.73		2377.00	(72,203,320.30)			
OLD SECOND BANCORP, INC. ALRORA L 11-Jun-13 L 11-Jun-13 L 11-Jun-13 L 11-Jun-13 L 11-Jun-13 L 11-Jun-13				1				\$106,891.00	815,339
5,14 OMEGA CAPITAL CORP. LAKEWOOD CO 17-Apr-09 Preferred Stock w/ Exercised Warrants 52,815,000.00 50,00 53,403,603.15 Sold, in full; warrants not outstanding Company	39,000,00	\$1,239,000,00		1,239	\$1,142.90	0	\$177,053.10		+
OMEGA CAPITAL CORP. LAKEWOOD CO 22.Jul-13 51,577,000.00	577,000.00			1,577	\$1,142.90		\$225,353.30		141
OMEGA CAPITAL CORP. LAKEWOOD CO 12-Sep-13	(\$25,000.		(\$25,000.00	0)				+	
S.1.97 ONE GEORGIA BANK ATLANTA GA 8-May-OB Preferred Stock w/ Exercised Warrants S.5.00,000.00 S.0.00 Currently not collectible S.0.00 S.0.00 Currently not collectible S.0.00	_			+		(\$5,500,000.00)		+	+
8.9 ONE				+		+		+	+
15,17 ONEFINANCIAL COMPORATION LITTLE ROCK AR 5-Jun-09 Subordinated Dehentures W, Exercised Warrants 517,300,000.00 517,300,000.00 53,782,990.59 Full investment coststanding warrants not outstanding 18 OREGON BANCORP, INC. SALEM OR 24-Apr-09 Perference Warrants 53,216,000.00 50,00 50,00 54,116,801.92 Sold, Infull warrants not outstanding 18 OREGON BANCORP, INC. 18 OREGN				+		+		+	+
OREGON BANCORP, INC. SALEM OR 18-Oct-13 \$100,000.00				100	\$1,000.00			\$9,459.13	
OREGON BANCORP, INC. SALEM OR 22-0C1-33 53,116,000.00		\$3,116,000.00	(\$25,000.00	3,116	\$1,000.00	1		\$128,988.07	7 150
OREGON BANCORP, INC. SALEM OR 6-Jan-14	(\$25,000.		(\$25,000.00	u)		+		+	+
OSB FINANCIAL SERVICES, INC. ORANGE TX 5-Oct-11 \$5,000,000.00	00,000.00	\$6,100,000.00		6,100,000	\$1.00	j		\$305,000.00	305,000
SAIT A BARBAPA CA 21-Nov-08 Preferred Stock w/ Warrants S180,634,000.00 S0.00 S188,483,804.20 Sold, in full; warrants not outstanding SAIT A BARBAPA CA 22-Feb-11 SAIT A BARBAPA CA 22	1	Ça a me		1	\$20 F/	0 (610.20)			+
PACIFIC CAPITAL BANCORP	\$14.75			3,608,332	\$29.50 \$46.00	0 (\$10.28) 0 (\$14,650,702.97)		\$393,120.78	8 15,120
8 PACIFIC CITY FINANCIAL CORPORATION LOS ANGELES CA 19-Dec-08 Preferred Stock w/ Exercised Warrants 516,200,000.00 \$0.00 \$21,003,597.96 Sold, in full; warrants not outstanding	\$14.75 983,272.00								
	983,272.00			1			\$3,485,754,00	0 \$1,156,636.50	0 810
PACHFL CLIY FINANCIAL CURROWNION SLO ANNEXES CA 5-381-14	200,000.00	\$16,200,000.00	(\$196,857.54	16,200	\$1,215.20	4			

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FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵ Warrant	
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11		Amount	mvestment			Amount \$11.600.000.00	(Fee) ⁴	Shares 11.600	Avg. Price \$1,000,00	(white only	Amount \$580,000.0	Shares
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,000,000.00		11,000	91,000.00		<i>\$300,000.</i> 0	300
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA CA	11-Feb-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$3,041,670.80	Sold, in full; warrants not outstanding					(\$4,120,000.00)		+
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14						\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)	\$134,487.5	0 203
85	PACIFIC INTERNATIONAL BANCORP PACIFIC INTERNATIONAL BANCORP	SEATTLE SEATTLE	WA WA	12-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500	\$1,000.00			+
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding							
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	7-Aug-12 9-Aug-12						\$1,676,654.00 \$4,048,506.00		2,296 5,544	\$730.20 \$730.20	(\$619,346.00) (\$1,495,494.00)	\$88,059.0 \$482,779.6	
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)	\$325,200.4	10 421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$119.536.844.44	Redeemed, in full: warrants not outstanding		(\$169,418.00)					
11	PARK NATIONAL CORPORATION	NEWARK	ОН	25-Apr-12	Freiened Stock W/ Warrants	\$100,000,000.00	30.00	3113,330,844.44	Redeemed, in ruii, warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			+
	PARK NATIONAL CORPORATION	NEWARK	ОН	2-May-12		\$16,288,000,00									\$2,842,400.0	00 227,376
	PARKE BANCORP, INC. PARKE BANCORP. INC.	SEWELL SEWELL	NJ NJ	30-Jan-09 28-Nov-12	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding	\$394.072.28		548	\$719.10	(\$153.927.72)		+
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NI	11-Jan-13 12-Jun-13							(\$117,128.64)				\$1,650,288.0	00 438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding							
0 21 11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA	3-Jan-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00			
0,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11	Freiened Stock Wy Exercised Warrants	\$3,730,000.00	30.00	34,457,312.07		\$3,756,000.00		3,756	\$1,000.00		\$188,000.0	00 188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00 \$0.00	\$377,866.67	Full investment outstanding; warrants outstanding							
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	11-Sep-09 1-Sep-11	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00			+
0.14	PATHFINDER BANCORP, INC. PATHWAY RANCORP	OSWEGO	NY	1-Feb-12 27-Mar-09	Bertander 1 de 1 100	40 non o	X	44 500 050 5	F-14 1- E-19						\$537,633.0	00 154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NE	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27 \$226,565.0	00 186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13			,			, -, , - 50.00	(\$25,000.00)		, -,		, , , , , , , , , , , , , , , , , , , ,	
8 8.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX I A	19-Dec-08 17-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$26,038,000.00 \$3.690.000.00		\$2,704,135.78 \$4.692.022.77	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12		<i>43,030,00</i> 0.00	50.00	Q-1,002,022.77	,, warranta not outstalling	\$250,000.00		250	\$1,000.00			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LΑ	22-Aug-12 5-Dec-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00			+
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00		500	\$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13	0.5 16:1 (11)	400 505 000 00	40.00	400 ONE 200 CT		\$2,440,000.00		2,440	\$1,000.00		\$185,000.0	J 185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	9-Jan-09 6-Jan-10	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$7,172,000.00		7,172	\$1,000.00			+
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7,172,000.00		7,172	\$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	11-Jan-12 4-Apr-12						\$14,341,000.00		14,341	\$1,000.00		\$110,000.0	00 150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.0	00 498
11	PEOPLES BANCORP (OH)	MARIETTA	ОН	2-Feb-11	Fielened Stock W/ Wallants	\$39,000,000.00	30.00	344,520,337.46	Redeemed, in ruii, warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	28-Dec-11 15-Feb-12						\$18,000,000.00		18,000	\$1,000.00		\$1,200,724.1	15 313,505
56,8,14	PEOPLES BANCORP (UR)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						\$1,200,724.1	313,303
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11	0.5.10.1.00	405.054.000.00	40.00	400 000 000 40		\$18,000,000.00		18,000	\$1,000.00		\$900,000.0	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	23-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		+
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			11.7	\$425,000.0	00 357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC SC	24-Apr-09 24-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00		\$633,000.0	00 633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding							
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25.000.00)	3,900	\$755.00	(\$955,500.00)	\$122,225.0	00 195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(323,000.00)					
0.17.45	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13	Desferred Charles of Francisco Wilconsta	£1 F00 000 00	60.00	61 720 162 66		\$12,325,000.00		12,325	\$1,000.00		\$616,000.0	00 616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,000.0	0 71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000,00		3.000	44 000 00			
8.46.97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	WA	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6.800,000.00	\$0.00	\$207.947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00			+
0.50	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10		, ,,, , , , , , , , , , , , , , , , , ,								(\$6,800,000.00)		
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	FL TN	6-Mar-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 \$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11	THE THE PERSON NAMED IN COLUMN 1	+,3,000.00	90.00	+yy	, and a second s	\$23,750,000.00		23,750	\$1,000.00			
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	20-Jun-12 18-Jul-12						\$71,250,000.00		71,250	\$1,000.00		\$755,000.0	00 267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC	DALLAS SAINT PAUL	TX MN	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000,00	\$0.00		Sold, in full: warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		\$4,382,000.0	00 4,382
13,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13	Saboraliated Dependires W/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,016.40	Join, in run; Warrants not outstanding	\$120,000.00		120,000	\$1.00		\$180.00	
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13		-				\$2,380,000.00	Man oor	2,380,000	\$1.00		\$3,570.00 \$90,582.4	17 107,000
	PLATO HOLDINGS INC. PLUMAS BANCORP	SAINT PAUL QUINCY	CA	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)					+
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13		, , , , , , , , , , , , , , , , , , , ,	, , , ,			\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	
-	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	22-May-13 31-May-13					+		(\$130.376.73)				\$234,500.0	00 237,712
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00			Full investment outstanding; warrants outstanding		(2.0,0,0,13)					
8	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE	KY KS	21-Nov-08 3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$35,000,000.00 \$2,800,000.00	\$35,000,000.00 \$2,800,000.00	\$4,783,333.33 \$132,253.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							+
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$2,800,000.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding							
0 22 07	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10			40.00			\$6,784,000.00	-	6,784,000	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00		Currently not collectible					(\$9,500,000.00)		+
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	4			4			
-	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	8-Aug-12 9-Aug-12					+	\$1,678,618.89 \$8,575,102.51		1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)		+
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12						\$9,795,998.16		10,872	\$901.00	(\$1,076,001.84)		
15.14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON	WV	11-Sep-12 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000,00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)					+
A-0,4-4	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13	22001 United Describing W/ Exercised Wdffdfills	Ş0,343,000.00	30.00	30,770,003.11	John, in ruit, warrants not outstallung	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58 \$478,590.7	75 317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13		·					(\$78,563.80)					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital R	Repayment / Dispos	ition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Cum	Warrant Procee	eds Shares
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(ree)			,			Snares
80	PREMIER SERVICE BANK PREMIERWEST RANCORP	RIVERSIDE MEDFORD	CA OR	31-Jan-14 13-Feb-09	Preferred Stock w/ Warrants	\$41.400.000.00	\$0.00	\$42,446,500,00	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
00	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13		, , ,		, , ,, ,, ,		\$41,400,000.00		41,400	\$1,000.00			•	-
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA CA	20-Nov-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262.635.10		310	\$847.20	(\$47.364.90)		\$83.086.12	97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75.97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA	11-Jan-13 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)						
73,57	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12					·					(\$25,083,000.00)			-
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding								
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	IL	29-Dec-09 30-Jan-09	Preferred Stock w/ Warrants	\$3,262,000.00 \$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding							-	
	PRIVATEBANCORP, INC.	CHICAGO	IL.	24-Oct-12						\$243,815,000.00		243,815	\$1,000.00				645.040
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	NC NC	14-Nov-12 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding						\$1	\$1,225,000.00	645,013
,,,,,,	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	14-Nov-08 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00		151.500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13						\$131,300,000.00		131,300	92,000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES. INC.	BALTIMORE ROCK HILL	MD	25-Mar-13 13-Mar-09	Preferred Stock w/ Warrants	\$9.266.000.00	\$9.266.000.00	\$543.091.00	Full in coherent or taken discovered as taken discovered						\$19,047,005.12		
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$9,266,000.00	\$10,536,802.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							-	
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10				4		\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA	16-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding								
-	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	3-Jul-12 8-Aug-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)	ė:	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding						7.	, , , , , , , , , , , , , , , , , , , ,	,
<u> </u>	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11						\$38,237,000.00		38,237	\$1,000.00		A-	£1 100 000 00	E21 000
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	NC NC	16-Nov-11 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							\$1,100,000.00	521,888
0.17	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	19-Jun-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25	268
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13						. ,, .,	(\$80,732.79)						
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA CA	16-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding			3,000	31,000.00				150
	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN	18-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$2,655,000.00	\$9,982,000.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding								
8.17.62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11	0.10.1.15.1.199	440 700 000 00	40.00	44450400000		\$2,655,000.00		2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA	23-Oct-09 26-Jan-12	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding								
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	8-Nov-12 9-Nov-12						\$246,975.00 \$1,140,525.00		267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13						(-)	(\$13,875.00)	-,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(40-2)			
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC Al	26-Mar-13 14-Nov-08	Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00	\$4,138,055,555,55	Redeemed, in full: warrants not outstanding		(\$11,125.00)						
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12	Treferred Stock Wy Waltania	\$3,300,000,000.00	30.00	\$4,130,033,333.33	nedectined, in rail, warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00				
	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM	AL	2-May-12 13-Feb-09	Desferred Charles of Francisco Wilconsta	£40,000,000,00	\$0.00	£45 020 050 00	Cold to full consents out a state of the						\$45	45,000,000.00	48,253,677
0	RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	25-Sep-13	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00 \$2	\$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13			4				(\$401,960.00)						
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	27-Feb-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							(\$89,663.40)						
15,11,14	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	MD WI	9-Jan-09 12-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$5,983,000.00 \$15,000,000.00	\$5,983,000.00 \$0.00	\$195,637.00 \$19,928,275.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12	,	+	,,,,,	4-0/0-0/0-0		\$10,500,000.00		10,500,000	\$1.00				
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	WI	15-May-13 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$392,232.50	Full investment outstanding; warrants outstanding	\$4,500,000.00		4,500,000	\$1.00			\$750,000.00	750,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible								
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR	5-Jul-13 20-Feb-09	Preferred Stock w/ Warrants	\$30.407.000.00	\$30.407.000.00	\$358.971.00	Full investment outstanding; warrants outstanding					(\$25,000,000.00)			
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	INDIANA	PA	20-reb-09 16-Jan-09	Preferred Stock W/ Warrants Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00 \$124,916,099.34	Redeemed, in full; warrants not outstanding								=
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11						\$108,676,000.00		108,676	\$1,000.00			6537.361.00	F47 046
8	S&T BANCORP, INC. SAIGON NATIONAL BANK	INDIANA WESTMINSTER	PA CA	11-Jun-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							\$527,361.00	517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE	СТ	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00		\$10,100,960.44	Redeemed, in full; warrants not outstanding								
-	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	ст	25-Aug-11 2-Nov-11						\$8,816,000.00		8,816	\$1,000.00			\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding							,000.00	37,071
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10 15-Dec-10						\$41,547,000.00 \$41,547,000.00		41,547 41,547	\$1,000.00 \$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11						341,347,000.00		41,347	\$1,000.00		\$4	\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
<u> </u>	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13						\$2,405,029.00	(\$25,000.00)	2,900	00.ucaç	(\$434,971.00)		270,231.43	145
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	£2 000 000		1.000	ATO 00	If4 200 000 C			
44,8,14	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA CT	21-Oct-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
	SBT BANCORP, INC.	SIMSBURY	СТ	11-Aug-11		, , ,				\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC SC	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000,00		64,779	\$1,000.00				
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09						204,773,000.00		04,773	\$2,000.00		\$:	\$1,400,000.00	303,083
<u> </u>	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)			
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12						541,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(30,980,000.00)		\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	£1 000 000		1 000	£4 000 00				
8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	MO	1-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12	,	, , . ,	, , , , ,			\$174,537.72		252 1,900	\$692.60	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)		\$69,186.80	108

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Dispos		Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pi	Proceeds
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13						Amount	(\$14,904.97)	Silates	Avg. Filce		Amount	Silares
44,8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6.888.017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)					
44,0,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11	Preferred Stock Wy Exercised Warrants	\$3,003,000.00	30.00	30,888,017.80	redeemed, in ruii, warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	J 290
44,8,14	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA	9-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$6.815.000.00		6.815	\$1,000.00		\$341.000.00	0 341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,615,000.00		6,615	\$1,000.00		\$341,000.00	. 341
11.20	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10	Preferred Stock w/ Warrants	£10,000,000,00	\$0.00	£10 CEO 000 00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	0 522
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC SC	19-Dec-08 29-Sep-10	Preferred Stock W/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			+
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13						+-0,000,000		20,000	12,000		\$50,000.00	0 137,966
44,8,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	0 625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding			12,300	31,000.00			
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	5 538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	MD MD	26-Jul-13 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(\$125,346.08)					+
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13		, ,, ,, ,,	•	1 1,1 1,1 1	,	\$23,367,267.70		23,393	\$998.90	(\$25,732.30)		
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD	29-Oct-13 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$25,358,333,33	Redeemed, in full: warrants not outstanding		(\$233,672.68)					
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09	Treferred stock wy Waltania	\$25,000,000.00	30.00	Q23,330,333.33	neacenea, in rail, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11		44 700 000 00	40.00	44 00 4 507 50							\$25,000.00	0 172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	0 85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding							
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	31-Mar-09 16-Mar-10						\$120,000,000.00		120,000	\$1,000.00		\$11,150,939.74	4 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7,414,000.00		7,414	\$1,000.00		6275 000 0	163.065
8,32,97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	CA	24-Jun-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible						\$275,000.00	0 163,065
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10										(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	9-Jan-09 13-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2.832.412.70		3.070	\$922.60	(\$237.587.30)	\$124.412.34	4 154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13						¥-)00-) 1-10-1	(\$25,000.00)	0,0.0	732333	(4231)331133)		
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216.820.781.25)	\$400,000,00	0 10,106,796
8,14	SOUTH FINANCIAL GROUP, INC., CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA GA	30-Sep-10 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13	·					\$1,814,620.00		2,000	\$907.30	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA GA	11-Mar-13 9-Apr-13						\$9,889,679.00	(\$117.042.99)	10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	645
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(911),042.33)					
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10 5-Dec-08	Preferred Stock w/ Warrants	A 40 TEO 000 00	\$0.00	454 000 045 44	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	1-Oct-12	Preferred Stock W/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			+
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding							
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC SC	3-Jul-12 25-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)	\$1,100,000.00	0 399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							
	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	0 243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL IL	23-Jan-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	0 250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding							
0	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO	21-Jul-11 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000,00	\$2,760,000.00	\$364,796,34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00			
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding							1
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12						\$70,000,000.00		70,000	\$1,000.00		42 202 402 0	0 700 750
44,8,14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	TX	29-May-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding						\$2,287,197.00	0 703,753
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	0 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	27-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	5 1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK	6-Jan-14						\$3,000,000.00	(\$90,000.00)	30,000	3300.00	(321,000,000.00)	3031,341.73	1,300
74,8,14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00		\$804,783.00	Full investment outstanding; warrants outstanding							
74,8,14	STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	1	24-Apr-09 22-Feb-13	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	+
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding							
15 17 44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF RARTI FY THE	JERICHO BARTI FY	NY	14-Dec-11 4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1.697.000.00	\$0.00	\$2.030.299.18	Redeemed, in full; warrants not outstanding	\$36,842,000.00		36,842	\$1,000.00			+
13,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11	2000 uniated Dependings W/ Exercised Warrants	\$2,007,000.00	\$0.00	. , ,	acaeemea, iii iaii, warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	0 51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00	-	12 500	£4 000 00			+ = = = = = = = = = = = = = = = = = = =
-	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	12-Aug-09 29-Jun-11						\$12,500,000.00 \$37,500,000.00		12,500 37,500	\$1,000.00 \$1,000.00		\$2,500,000.00	0 250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding							
12.16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS	29-Sep-10 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00	+	\$750,000.00	0 750
22,20	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09	rieleneu stock wy warrants	yz,000,000,000.00	30.00	V=1=E3,U11,111.12	neacemea, m ran, warrants not outstallung	\$2,000,000,000.00		20,000	\$100,000.00		<u> </u>	
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09		444.000.000.00	40.00	404 405 440 00							\$60,000,000.00	0 2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	26-Jun-09 18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	0 1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	со	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding							
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO	1-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00		\$331,000.00	0 331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11	rieleneu stock wy warrants	\$30,000,000.00	30.00	231,151,013.00	neacemea, minan, warrants not outstallung	\$7,500,000.00		7,500	\$1,000.00		<u> </u>	
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11		-				\$22,500,000.00		22,500	\$1,000.00		20.000	
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA NY	18-Dec-13 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding				+		\$2,920,000.00	0 302,623
	STERLING BANCORP	NEW YORK	NY	27-Apr-11	. referred stock wy syditalits	ψ+2,000,000.00	Ç0.00	÷17,0003,100.33	,, warranta not outstallulig	\$42,000,000.00		42,000	\$1,000.00			
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY TV	18-May-11 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	·					\$945,775.00	0 516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09	Preferred Stock W/ Warrants	\$125,136,000.00	\$0.00	\$150,542,465.91	neucerneu, iii iuii; Warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00			+
24	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10		A	,	A4	6.11.6.8						\$2,857,914.52	2 2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	5-Dec-08 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		+
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12						÷===,/,2,/=0.00	(4-)-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	5,. 30,037	ŷ£0.00	(4-00,227,200.00)	\$825,000.00	0 97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10.000	\$1,000,00			+
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						\$10,000,000.00		10,000	\$1,000.00			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital	Repayment / Dispos	iaion / Aaion ³ /	,5	(Realized Loss) /	Gain ⁵ Warrant Pro	coods
Tootivote	institution realite	City	State	Date	Original investment Type	Amount	Investment	Total Cash Back	investment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
11,8,14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ SD	26-Oct-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding				<u> </u>		\$107,398.00	133,475
11,0,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11	FIELENEU STOCK WY EXELUSED WAITAILS	\$13,308,000.00	30.00	\$10,101,533.04	redeemed, in run, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			
8,14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD PA	16-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00		\$778,000.00	778
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	26-Mar-13						\$1,796,209.03 \$107,935.66		10,351 622	\$173.50 \$173.50	(\$8,554,790.97) (\$514.064.34)	\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13 9-Apr-13						\$107,935.00	(\$25,000.00)	622	\$173.30	(\$514,004.34)	\$8,358.99	
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST SANTA ROSA	IL CA	19-Jun-09 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 \$9,930,625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11		10,000,000	,,,,,	***************************************		\$8,500,000.00		8,500	\$1,000.00			
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA NJ	14-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding						\$315,000.00	239,212
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ	8-Apr-09 27-May-09						\$89,310,000.00		89,310	\$1,000.00		\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						\$2,100,000.00	1,620,545
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	31-Dec-08 30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00		48,500	\$100,000.00			
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11						, , , , , , , , , , , , , , , , , , , ,			1,		\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL AL	5-Dec-08 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					(\$69,000,000.00)		
11,8,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC	9-Jan-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding						\$100,000.00	
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES. INC.	LITITZ	PA PA	21-Apr-10 22-Dec-10						\$200,000,000.00 \$100.000.000.00		200,000	\$1,000.00 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11	0.6 10 1.6 1.10	44.000.000.00	40.00	A4 704 000 00							\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL.	10-Apr-09 31-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA CA	12-Dec-08 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10						ÇE33,000,000.00		233,000	\$1,000.00		\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	8-May-09 15-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13,644,000.00		13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967.870.000.00		967,870	\$1,000.00			
8,103	SYRINGA BANCORP	BOISE	ID	26-Jul-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible	\$967,870,000.00		967,870	\$1,000.00			
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID	31-Jan-14 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding					(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12	Freiened Stock W/ Warrants	\$104,823,000.00	30.00	3120,043,170.00	Solo, III tali, warrants not outstanding	\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL SC	18-Jul-12 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding						\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC	8-Sep-11		\$11,730,000.00				\$9,720,000.00		9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09 13-Dec-13	Preferred Stock w/ Exercised Warrants		\$0.00	\$690,832.08	Currently not collectible					(\$11,730,000.00)		-
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	14-Nov-08 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00		361,172	\$1,000.00			
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09						+		333,1.1	72/00000		\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	23-Dec-08 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN	TN	19-Dec-08 27-Jan-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible					(\$30,000,000,00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding					(530,000,000.00)		
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE OAK RIDGE	TN	26-Apr-13 29-Apr-13						\$298,000.00 \$2,702,000.00		298	\$1,022.10 \$1,022.10		\$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63	20 130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13						12 /102/2000	(\$25,000.00)	-7: 1-	7-7		,, ,	
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	16-Jan-09 13-May-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	17-Mar-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						\$6,559,066.21	758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00		3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000,00		45.220	\$1,000.00			
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10						\$45,220,000.00		45,220	\$1,000.00		\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC NC	6-Feb-09 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding					(4-)-1-0)-2-3-3-3		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10 23-Nov-11						\$17,000,000.00 \$17,000,000.00		17,000 17,000	\$1,000.00 \$1,000.00			
0.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	CRESTVIEW HILLS BARABOO	KY	29-May-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12	Preferred Stock W/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	11-Dec-12 11-Jan-13			·			\$11,577,672.70	(\$135,345.73)	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	ст	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(2233,343.73)					
44	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB	HARTFORD ELMIRA	CT NY	19-Apr-12 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00		5,448	\$1,000.00		\$792,783.00	175,742
	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	NY	25-Aug-11 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$29.332.986.11	Redeemed. in full: warrants outstanding	\$9,090,000.00		9,090	\$1,000.00			
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09 24-Aug-11	Preferred Stock W/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00		12,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-13 8-May-13			<u> </u>			\$2,500,000.00 \$10,000,000.00		2,500 10,000	\$1,000.00 \$1,000.00			
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding							
11,8,14	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	MS TX	29-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
11.0.14	THE FIRST STATE BANK OF MOBERTIE THE FREEPORT STATE BANK	MOBEETIE	TX	14-Apr-10						\$731,000.00		731	\$1,000.00		\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER HARPER	KS	6-Feb-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$301,000.00		301	\$1,000.00		\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00		3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	ст	27-Sep-10		4		4		4-1.30,000,000.00		-, +00,000	22,000.00		\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA	MO	22-May-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00		7,500	\$981.20	(\$141.000.00)	\$371,250.00	375
L	THE EITTEE DAME, INCORPORATED	KINSTON	NL	31-UCT-12						\$7,359,000.00		7,500	\$981.20	(\$141,000.00)	\$3/1,250.00	3/5

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital I	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	ceeds
100111010	monaton rune	City	State	Dute	Original investment Type	Amount	Investment	Total Casil Back	estilient status	Amount	(Fee) ⁴		Avg. Price	(Write-off)	Amount	Shares
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13						Amount	(\$73,590.00)	Silares	Augirrice		Allouit	Silares
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	31-Dec-08 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7.579,200,000,00		75.792	\$100,000.00			
	THE PINC FINANCIAL SERVICES GROUP, INC. THE PINC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10						\$7,579,200,000.00		75,792	\$100,000.00		\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	45 450 000 00		5 450	44 000 00		4000 000 00	200
8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00		\$273,000.00	2/3
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13	,	, , , , , , , , , , , , , , , , , , , ,		, ,,,		\$244,225.00		250	\$976.90	(\$5,775.00)	\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	11-Mar-13 9-Apr-13						\$11,478,575.00	(\$117,228.00)	11,750	\$976.90	(\$271,425.00)	\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(3117,228.00)					
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00				\$2,046,000.00		2016	44 000 00		454 000 00	-
8.21	THEE SHORES BANCORPORATION, INC.	ORLANDO	FL	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00		2,046	\$1,000.00		\$61,000.00	- 61
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12	, , , , , , , , , , , , , , , , , , , ,	.,,		1.7 .7		\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	9-Nov-12 11-Jan-13						\$3,877,691.40	(\$50,432.20)	4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(330,432.20)					
	TIB FINANCIAL CORP	MT. PLEASANT	FL	30-Sep-10	0.7 10 1.04	444400000	4444000000	A4 405 070 00		\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
8 47 97	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	TIFTON	GA.	19-Dec-08 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00 \$0.00	\$1,195,973.33 \$223,208.00	Full investment outstanding; warrants outstanding Currently not collectible							
ay ya	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10					·					(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	62 200 427 50		2.015	6062.50	(6524 562 50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	8-Nov-12 9-Nov-12						\$3,290,437.50 \$1,580,962.50		3,815 1,833	\$862.50 \$862.50	(\$524,562.50) (\$252,037.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50		10,993	\$862.50	(\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13 11-Jun-13							(\$143,528.63)				\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							370,033
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12	Destruction 1 / C 1 / C 1	\$4,000,000,00	4	\$5,210,672,22	Dedecated in full	\$2,117,000.00		2,117	\$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	6-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00		\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding						7250,000.00	
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	22-Sep-11 15-May-13						\$76,458,000.00		76,458	\$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						\$1,500,000.00	334,330
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						\$500,000.00		3,118	\$155.47	(\$2,618,000.00)		
44,8,14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX MO	21-Dec-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00		150,000	\$1.00			
44,0,24	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11			Ç0.00			\$3,700,000.00		3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding							
8 14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD NM	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000,00	\$0.00	\$34.644.476.74	Sold. in full: warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00		\$777,000.00	777
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12	, , , , , , , , , , , , , , , , , , , ,	+	*****	40.70.7		\$2,639,379.50		3,518	\$750.20	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50		9,382	\$750.20 \$750.20	(\$2,343,154.50) (\$5.654.090.25)	\$1,300,776.05	1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12 11-Sep-12						\$16,984,909.75	(\$266,631.35)	22,639	\$750.20	(\$5,654,090.25)	\$191,948.33	206
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding							
11.8	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	TN	13-Aug-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			
11,0	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12	·					\$23,000,000.00		23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13						+0,200,000	(\$52,515.00)	.,	*******	(4-)/-00/00000	, 12 y 13 x 1	
11	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	21-Nov-08 9-Dec-09	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000.00		215,000	\$1,000.00			
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09						\$215,000,000.00		215,000	\$1,000.00		\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding							
11	TWO RIVERS FINANCIAL GROUP, INC. U.S. BANCORP	BURLINGTON MINNEAPOLIS	MN	1-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	- 60
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09	, , , , , , ,	1.7,,	, , , ,	1.0.1.7 .7		\$6,599,000,000.00		6,599,000	\$1,000.00			
0	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN	15-Jul-09 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding						\$139,000,000.00	32,679,102
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$50,236,000.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding							
	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11						\$8,950,000.00		8,950	\$1,000.00		\$450,000.00	45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA CA	14-Nov-08 6-Nov-09	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible			-		(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					1, ,		
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR OP	17-Feb-10 31-Mar-10						\$214,181,000.00		214,181	\$1,000.00		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	PORTLAND OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						34,500,000.00	1,110,090
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00		-			-				****	
8.17.11	UNION BANK & TRUST COMPANY UNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE	NC NM	22-Sep-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00		6,191	\$1,000.00		\$160,000.00	160
-,,	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12	at atten by and total well all to	ψ ε ,ε, ο,οου.ου	50.00	JE,033,073.33	worthing the successfully	\$600,000.00		600	\$1,000.00			
12.16.25	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13	Desferred Charles (Married	éro 000 000 00	60.00	CC2 14F 072 22	Dede-med in full consents and automatical	\$1,579,000.00		1,579	\$1,000.00		\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	19-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$59,000,000.00		59,000	\$1,000.00			-
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09											\$450,000.00	211,318
8	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO TECUMSEH	CA	20-Feb-09 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,700,000.00 \$20,600,000.00		\$0.00 \$20,315,924.72	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12	Freiened Stock W/ Warrants	\$20,000,000.00	30.00	320,313,324.72	Joid, Ill full, wall allts flot outstalldlig	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		
11.00	UNITED BANCORP, INC.	TECUMSEH	MI	18-Jul-12	0.6 10 1 100	A40.006	4	A44 470 CC							\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL AL	23-Dec-08 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00		10,300	\$1,000.00			
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding							
	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12	Desferred Charles (199	£100.000.000.00	40.00	£210.207.E27.00		\$14,400,000.00		14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	5-Dec-08 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)		
-	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS. INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	28-Mar-13 9-Apr-13						\$159,145,525.00	(\$1,732,500.00)	165,346	\$962.50	(\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13							(31,732,300.00)				\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding							
	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES. INC.	VIENNA VIENNA	VA VA	15-Dec-10 15-Sep-11						\$3,000,000.00 \$2.658.000.00		3,000 2.658	\$1,000.00 \$1.000.00	+	\$283,000.00	283
L		,	100	p					l .	-2,030,000.00	l	2,030	,000.00		Ç.C.5,300.00	203

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant	Proceeds
		,				Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
11	UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding		, ,					
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ NI	15-May-13 3-Jul-13						\$10,324,000.00 \$10.325.000.00		10,324 10,325	\$1,000.00 \$1,000.00			
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13						,,,,,,,,,, -			7-7		\$2,707,314.	.00 764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	22-May-09 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237,527.50		250	\$950.10	(\$12,472.50)		
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50		9,650	\$950.10	(\$481,438.50)	\$476,573.	.62 495
11,9,15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	ST. PAUL	IN	12-Sep-13 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)					
11,5,13	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						\$11,926,000.00		11,926,000	\$1.00			_
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00 \$0.00	\$432,678.00	Full investment outstanding; warrants outstanding							
11,8	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC NC	23-Dec-08 3-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7,742,000.00		7,742	\$1,000.00			-
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						\$2,258,000.00		2,258	\$1,000.00		\$500,000.	30 500
11,8,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA CA	30-Jan-09 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,000.	.00 385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding							
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA CA	21-Oct-13 6-Jan-14						\$2,296,800.00	(\$25,000,00)	5,500	\$417.60	(\$3,203,200.00)	\$45,815.	.25 275
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(923,000.00)					
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	14-Nov-12 20-Feb-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00			+
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00 \$9,619,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	16-Oct-13 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00		\$1,547,891.	.58 344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding							
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	NJ	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00		\$65,000.	JU 65
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09			,			\$75,000,000.00 \$125,000,000.00		75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ NI	23-Sep-09 23-Dec-09						\$125,000,000.00 \$100,000,000.00		\$125,000.00 100,000	\$1,000.00 \$1,000.00			+
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10						÷==3,000,000.00		200,000	-1,000.00		\$5,421,615.	.27 2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.	.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding						\$150,000.	130
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA	19-Nov-13 6-Jan-14						\$5,672,361.44	(\$56,723.61)	14,738	\$384.90	(\$9,065,638.56)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding		(\$30,723.01)					-
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12	·					\$71,000,000.00		71,000	\$1,000.00			
8.17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA VA	31-Jan-14 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding						\$33,263,000.	.00 2,696,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13	, , , , , , , , , , , , , , , , , , , ,	, , ,	, , ,	.,,,,,		\$325,353.86		533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA VA	12-Aug-13 12-Sep-13						\$2,543,620.14	(\$25,000.00)	4,167	\$610.40	(\$1,623,379.86)	\$63,481.	25 143
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(4-0/0000)					
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	28-Dec-12 10-Jul-13						\$787,500.00 \$712,500.00		788 713	\$1,000.00 \$1,000.00		\$75,000.	00 75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding							
	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING	PA	1-Aug-12	0.5 15:1.75 1.194	\$110,000,000.00	\$0.00	A404 00C 004 00		\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.	.00 367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.	.00 5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,198,478.01	Redeemed, in part; warrants outstanding	\$3,000,000,00		3.000				
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12 30-Jan-13						\$4,000,000.00		4,000	\$1,000.00 \$1,000.00			+
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding							
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	24-Nov-09 16-Dec-09						\$22,000,000.00		22,000	\$1,000.00		\$568,700.	.00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding							
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WΑ	12-Jan-11 2-Mar-11						\$26,380,000.00		26,380	\$1,000.00		\$1,625,000.	.00 246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding						7-7,0-0,0-0	- 10,000
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	27-May-09 15-Mar-10						\$200,000,000.00		200,000	\$1,000.00		\$15,388,874.	.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						\$13,300,074.	1,707,430
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09		\$6,842,000.00				640 AME 000 00		40.485	44 000 00		4222.000	
8,17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA	WI	4-Aug-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	\$13,475,000.00		13,475	\$1,000.00		\$332,000.	.00 332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)	\$18,644.	
-	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	7-Feb-13 8-Feb-13						\$92,690.00 \$290,119.70		100 313	\$926.90 \$926.90	(\$7,310.00) (\$22,880.30)	\$147,194.	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13						, -	(\$52,138.13)			1, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
11	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	21-Nov-08 3-Mar-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			+
	WEBSTER FINANCIAL CORPORATION	WATERBURY	ст	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	29-Dec-10 8-Jun-11						\$200,000,000.00		200,000	\$1,000.00		\$20,388,842.	.06 3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding						-240,300,04£.	3,202,270
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00		6949 274 994	72 110 201 000
11	WELLS FARGO & CO. WESBANCO, INC.	MINNEAPOLIS WHEELING	WV	26-May-10 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding						\$840,374,891.	.73 110,261,688
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00		75,000	\$1,000.00		4	00 400 00
11	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WEST DES MOINES	WV IA	23-Dec-09 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding						\$950,000.	.00 439,282
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11	,		,			\$36,000,000.00		36,000	\$1,000.00			
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	IA CA	31-Aug-11 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding						\$700,000.	.00 474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09	created stock wy stallalits	JUJ, 1 E0,000.00	Ş0.00	,J,,000,EJ0.01	, warming not outstaining	\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA CA	18-Nov-09 21-Nov-11						\$41,863,000.00		41,863	\$1,000.00		\$878,256.	.00 246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding						26/6,230.	240,030
-	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV	27-Sep-11 23-Nov-11		-				\$140,000,000.00		140,000	\$1,000.00		\$415,000.	00 707.107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding						\$415,000.	.00 787,107
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding	-						4
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL IL	29-Dec-09 8-Nov-12		\$4,567,000.00				\$1,050,524.72		1,117	\$940.38	(\$66,475.28)		+
	4 -		,		-					. ,,.				(, ,		

ootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	Repayment / Dispos	sition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Pr	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								1
	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	2
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding								1
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								1
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,5
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				1
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								i
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12	,				,	\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			i
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949.4
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000,00		250,000	\$1,000.00				i
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,2
8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000,00	\$0.00	\$2,780,391.21	Sold, in full: warrants not outstanding								i
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	•					\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	1
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						1
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								i
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			1
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,1
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13.312.000.00											i
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			i
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91.1
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,6
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	, , , , , , , , , , , , , , , , , , , ,				, , ,	\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,9
	•				TOTALS	\$204.894.726.320.00	\$2.009.716.601.88	\$225.035.478.994.70		\$198,156,591,500,71	(\$35,597,128,23)			(\$4,728,418,217,41)	\$6,892,481,661,26	\$7,947,068,811.66	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750.000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, L.P., LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

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Date		Pricing Mechanism ⁶	Number of Shares	Proceeds '
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,507 shares. Closing of the offering is subject to the fulfillment of certain closing corresponding period.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Purc	hase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par		, , , , , , , , , , , , , , , , , , , ,	•
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	0.7 5 1 0	***		Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	C \/=!!=		Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	Mission valley Bancorp	Sun Valley	CA	Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			· · · · · · · · · · · · · · · · · · ·
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	7	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	Ψ	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	7	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	*	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	Ψ	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000			Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000			Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		.,,	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

		Seller	,			Pu	rchase Details				Disposition Deta	iils
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

- 2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.
- 2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.
- 3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
- 4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
- 5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
- 6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
- 7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
- 8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
- 9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	I Investment				Exchange/Transfer/Other Details		Treasury	Investment After Exchange/	Transfer/Other		Payment or Disposition ¹	
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type Amount	Pricing Mechanis		Description	Amount/Equity %	Date Type	Remaining Investment Amount/ Proceeds Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock \$ 5,000,00),000 N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock \$ 3,000,00),000 N/A						
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock \$ 5,500,00),000 N/A 2	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000 Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred \$ 2,667,00 Securities),000 N/A	27 GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000 N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in \$884,02	I,131 N/A	3					
		12/31/2008	Purchase	Corporation General Motors Corporation	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	0,000 N/A	7					
		4/22/2009	Purchase	Corporation General Motors	Note Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and common stock in New GM \$ 2,000,00		7 General Motors	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778 N/A	\$ 0
				Corporation	Note				common stock in New Givi		Company 7	24		11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903 Common Stock	36.9%
														11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577 Common Stock	32.04%
														12/21/2012 Partial Disposition 33	\$ 5,500,000,000 Common Stock	21.97%
				0	Data Outrasta and Additional				Estava (securios text		0	10 11		4/11/2013 Partial Disposition 34	\$ 1,637,839,844 Common Stock	17.69%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM \$ 4,000,00	0,000 N/A	General Moto Company	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000 Common Stock	13.80%
														9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832 Common Stock	7.32%
General	Detroit, MI													11/20/2013 Partial Disposition ³⁷	\$ 2,563,441,956 Common Stock	2.24%
Motors														12/9/2013 Partial Disposition 39	\$ 1,208,249,982 Common Stock	0.00%
														7/10/2009 Partial Repayment	\$ 360,624,198 Debt Obligation	\$ 6,711,864,407
														12/18/2009 Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and \$ 360,62	I,198 N/A	General Motors	S 11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421 Debt Obligation	\$ 5,676,779,986
				Corporation	Note				common stock in New GM		' Holdings LLC			3/31/2010 Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 4,676,779,986
														4/20/2010 Repayment	\$ 4,676,779,986 N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM \$ 22,041,70	6,310 N/A	9					
								7/10/2009	Transfer of debt to New GM \$ 7,072,48	3,605 N/A	9					
								7/10/2009	Debt left at Old GM \$ 985,80	5,085 N/A	 Motors Liquidat Company 	tion 29 Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000 Right to recover proceeds	N/A
														4/5/2011 Partial Repayment	\$ 45,000,000 Right to recover proceeds	N/A
														5/3/2011 Partial Repayment	\$ 15,887,795 Right to recover proceeds	N/A
														12/16/2011 Partial Repayment	\$ 144,444 Right to recover proceeds	N/A
														12/23/2011 Partial Repayment	\$ 18,890,294 Right to recover proceeds	N/A
														1/11/2012 Partial Repayment	\$ 6,713,489 Right to recover proceeds	N/A
														10/23/2012 Partial Repayment	\$ 435,097 Right to recover proceeds	N/A
														5/22/2013 Partial Repayment	\$ 10,048,968 Right to recover proceeds	N/A
														9/20/2013 Partial Repayment	\$ 11,832,877 Right to recover proceeds	N/A
														12/27/2013 Partial Repayment	\$ 410,705 Right to recover	N/A
														1/9/2013 Partial Repayment	\$ 470,269 Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13							3/17/2009 Partial Repayment	Debt Obligation w \$ 3,499,055 Additional Note	\$ 1,490,500,945
														4/17/2009 Partial Repayment	\$ 31,810,122 Additional Note	\$ 1,464,690,823
	Farmington													5/18/2009 Partial Repayment	Debt Obligation w \$ 51,136,084 Additional Note	\$ 1,415,554,755
FinCo	Hills, MI													6/17/2009 Partial Repayment	\$ 44,357,710 Additional Note	\$ 1,369,197,029

1				1									1	7/14/2009 Repayment		Additional Note	\$ 0
														7/14/2009 Repayment*	\$ 1,369,197,029 \$ 15,000,000	N/A	_
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	4,000,000,000	Par	6/10/2009	Transfer of debt to New	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note \$ 3,500,000,000	5/44/2040			+
		1/2/2009		-	Note Debt Obligation w/ Additional	4,000,000,000	Par 14	6/10/2009	Chrysler	\$ 500,000,000	IN/A	Chrysler Holding	additional note \$ 3,500,000,000	Termination and settlement payment 20	\$ 1,900,000,000	IN/A	-
		4/29/2009	Purchase	Chrysler Holding	Note \$	-								paymont			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15							7/10/2009 Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544,528	proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust	1				9/9/2010 Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Aubum Hills.													12/29/2010 Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysle	MI													4/30/2012 Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011 Repayment - Principal	\$ 5,076,460,000		
														5/24/2011 Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011 Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011 Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group 30 LLC	Common equity 6.6%	7/21/2011 Disposition	\$ 560,000,000	N/A	-

Total Treasury Investment Amount \$ 25,109,805,009

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 50,681,433,962

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$3.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsid
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2.638.830,000, which together with the distribution feer eferred to in footnote 27, provided total disposition proceeds to Treasury of \$2.667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Motors Liquidation Company (Old GM) became effective, Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the LIAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the elimination of the Series F-2 Preferred Stock and the elimination of the elimina
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment De	etails			Payment or Disposition⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustm Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
													11/20/2009		Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
						Additional Note							3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
										6	5	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)		3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note				7	(123,076,735	4/7/2010	Payment'	None	\$ 44,533,054
ı	NITIAL TOTA	AL \$ 5,000,000,00	0		ADJUSTED TOTAL	\$	413,076,735	=	Total Repayments	\$	413,076,735		Tota	al Proceeds fr	om Additional Notes	\$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC and amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

 - 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:	\$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		nal Disposition	
Footnote	Date Name of Institution City Sta			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date 3	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	12/31/2008 Citigroup Inc. New York NY			Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513	

TOTAL 40,000,000,000 AMOUNT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual

Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initia	al Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or I	Disposition		
Footnot	e Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
1	1/16/200	09 Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/20	009 Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0

\$ 3,207,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

49 On 2/4/2013, Treasury exchanged \$8.00 million in Citigroup subordinated notes for \$800 million in Citigroup subordinated notes for \$

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	e Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table belo	w for exchange/transf	er details in connection with the reca	pitalization conducted or	n 1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds 8	Pricing Mechanism	Remaining Recap Investment Amount Shares, or Equity %
		·	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 ¹
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par]
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0
					7 WAY TOISING CIME	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	1
							3/8/2012	Payment	\$ 5,576,121,382	Par	1
							3/15/2012	Payment	\$ 1,521,632,096		1
							3/22/2012	Payment	\$ 1,493,250,339		
							2/14/2011	Payment	\$ 2,009,932,072		
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037		\$ 0
			Exchange				3/15/2012	Payment	\$ 44,941,843	Par	1,455,037,962
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
				N/A	Common Stock	+	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	/2012 Partial Disposition \$ 750,000,002 N/A 8	871,092,231 53%		
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AlG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AlG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AlG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AlG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,599 shares of common stock at \$230,50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted li	nvestment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	2 \$ 4,300,000,000		2/6/2013	Principal Repayment	•	100,000,000
									6/28/2012	\$ 1,400,000,000		2/0/2013	Fillicipal Repayment	Ф	100,000,000
									0/20/2012	Ψ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
												3/6/2013	Contingent Interest Proceeds		97,594,053
												4/4/2013	Contingent Interest Proceeds		6,069,968
												5/6/2013	Contingent Interest Proceeds		4,419,259
												6/6/2013	Contingent Interest Proceeds	\$	96,496,772
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000	7/5/2013	Contingent Interest Proceeds	\$	11,799,670
									1/15/2013	\$ 100,000,000		8/6/2013	Contingent Interest Proceeds		66,072,965
									1/13/2013	Ψ 100,000,000		9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												10/4/2013	Contingent Interest Proceeds	\$	1,114,074
												11/6/2013	Contingent Interest Proceeds	\$	933,181
												12/5/2013	Contingent Interest Proceeds	\$	1,102,424
												1/7/2014	Contingent Interest Proceeds	\$	1,026,569
												2/6/2014	Contingent Interest Proceeds	\$	1,107,574

Total Investment Amount \$

100,000,000

Total Repayment Amount 5

\$ 675,363,803

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into an 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Deta	ails				Fir	nal Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount ^{2,}	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	ı	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	•	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	ı	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	•	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	ı	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	ı	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	ı	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	ı	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476		10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	•	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	•	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	•	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012		\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	•	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011		\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

	Saller							nary Adjusted			Final Investment						
	Seller						Com	mitment 3	Final Co	mmitment Amount 7	Amount 9	Capital Rep	ayment Details	Investment Af	fter Capital Repayment	Distribution or Dispo	osition
Footnote	Date Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date F	Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$	156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
												1/15/2010 \$	156,250,000	\$ 0	·	2/24/2010 Final Distribution 5	\$ 48,922
2	9/30/2009 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$	34,000,000	\$ 166,000,000	Debt Obligation w/ Continger Proceeds	nt	
												1/12/2010 \$	166,000,000	• 0	Contingent Proceeds	1/29/2010 Distribution ⁵	\$ 502,302
												1/12/2010	100,000,000	• 0	Contingent Proceeds	2/24/2010 Final Distribution 5	\$ 1,223
1	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	2,444,347	\$ 578,515,653	Membership Interest 10		
												4/15/2010 \$	3,533,199	\$ 574,982,454	Membership Interest 10		
												9/15/2010 \$	30,011,187	\$ 544,971,267	Membership Interest 10		
												11/15/2010 \$	66,463,982	\$ 478,507,285	Membership Interest 10		
												12/14/2010 \$	15,844,536	\$ 462,662,749	Membership Interest 10		
												1/14/2011 \$	13,677,726	\$ 448,985,023	Membership Interest 10		
												2/14/2011 \$	48,523,845	\$ 400,461,178	Membership Interest 10		
												3/14/2011 \$	68,765,544		Membership Interest 10		
												4/14/2011 \$	77,704,254	\$ 253,991,380	Membership Interest 10		
												5/20/2011 \$	28,883,733	\$ 225,107,647	Membership Interest 10		
												6/14/2011 \$	9,129,709	\$ 215,977,938	Membership Interest 10		
												7/15/2011 \$	31,061,747	\$ 184,916,192	Membership Interest 10		
												8/12/2011 \$	10,381,214	\$ 174,534,977	Membership Interest 10		
												10/17/2011 \$	6,230,731	\$ 168,304,246	Membership Interest 10		
												12/14/2011 \$	1,183,959	\$ 167,120,288	Membership Interest 10		
												1/17/2012 \$	1,096,185	\$ 166,024,103	Membership Interest 10		
												2/14/2012 \$	1,601,688	\$ 164,422,415	Membership Interest 10		
												3/14/2012 \$	3,035,546	\$ 161,386,870	Membership Interest 10		
																3/29/2012 Distribution ⁵	\$ 56,390,209
																8/9/2012 Distribution ⁵	\$ 1,056,751
												3/29/2012 \$	161,386,870	\$ 0	Membership Interest 10	9/28/2012 Final Distribution ⁵	\$ 18,772
																6/4/2013 Adjusted Distribution ⁵ .	13 \$ 69,399
																7/8/2013 Distribution ^{5, 14}	\$ 64,444
2	9/30/2009 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010 \$	4,888,718	\$ 1,157,031,282		nt.	
												4/15/2010 \$	7,066,434	\$ 1,149,964,848		nt.	
												9/15/2010 \$	60,022,674	\$ 1,089,942,174		nt	
												11/15/2010 \$	132,928,628	\$ 957,013,546			
												12/14/2010 \$	31,689,230	\$ 925,324,316		nt.	
												1/14/2010 \$	27,355,590	\$ 897,968,726		nt.	
												2/14/2011 \$	92,300,138	\$ 805,668,588		n!	
												3/14/2011 \$	128,027,536	\$ 677,641,052			
												4/14/2011 \$	155,409,286	\$ 522,231,766	Debt Obligation w/ Continger Proceeds	n!	
												5/20/2011 \$	75,085,485	\$ 447,146,281		n!	
												6/14/2011 \$	18,259,513	\$ 428,886,768		nt.	
												7/15/2011 \$	62,979,809	\$ 365,906,960			
												8/12/2011 \$	20,762,532	\$ 345,144,428		1	
												10/17/2011 \$	37,384,574	\$ 307,759,854	Debt Obligation w/ Continger Proceeds	n.	

							Prelin	ninary Adjusted			Final Investment				T	
		Seller					Co	mmitment 3	Final Comm	nitment Amount 7	Amount 9	Capital F	Repayment Details	Investment After Capital Repayment	Distribution or Dispo	osition
Footnote	Date	Name of Institution	City State	Transaction Type Investment	Commitm Description Amoun		Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
												12/14/2011	\$ 7,103,787	Debt Obligation w/ Conting \$ 300,656,067 Proceeds	en	
												1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds	ent	
												2/14/2012	\$ 9,610,173	Debt Obligation w/ Conting	en:	
												D 1-WZO1Z	0,010,170	204,400,700	3/29/2012 Distribution ⁵	\$ 3,434,460
ı															8/9/2012 Distribution ⁵	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribution 5	\$ 40,556
															6/4/2013 Adjusted Distribution ^{5, 1}	
1	40/4/0000	Wellington Management Legacy Securities PPIF Master Fund, LP	Milesia etc. DE	Purchase Membership Interest	\$ 1,111,1	11,111 Par	0/00/0040	6 \$ 1,262,037,500	7/40/2040	\$ 1,149,487,000	\$ 1,149,487,000			40	7/8/2013 Distribution ^{5, 14}	\$ 1,611
,	10/1/2009	wellington management Legacy Securities PPIF master Fund, LP	wiimington DE	Purchase Wembership Interest	\$ 1,111,1	11,111 Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,467,000	\$ 1,149,467,000	7/16/2012	\$ 62,499,688			
												9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰		
												1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰		
												2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰		
												3/13/2013	\$ 243,459,145	\$ 0 Membership Interest ¹⁰	3/13/2013 Distribution ⁵	\$ 479,509,240
															7/11/2013 Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase Debt Obligation w/ Co	ntingent Proceeds \$ 2,222,2	22,222 Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000			
												9/17/2012	\$ 305,000,000	Debt Obligation w/ Conting \$ 1,868,974,000 Proceeds	ent	
												12/6/2012	\$ 800,000,000	Debt Obligation w/ Conting \$ 1,068,974,000 Proceeds	en:	
												12/21/2012	\$ 630,000,000	\$ 438,974,000 Proceeds	ent	
												1/15/2013	\$ 97,494,310	Debt Obligation w/ Conting \$ 341,479,690 Proceeds	ent	
												1/13/2013	97,494,310	341,479,090 Floceeds	4/17/2013 Distribution ^{5, 11}	\$ 16,195,771
												1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds		
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,1	11,111 Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738			. 40	7/11/2013 Distribution ^{5, 11}	\$ 69,932
	10/2/2003	Amarceberraterr Legacy decurries master rand, c.r .	Willington	i dicilase ililenibership interest	4 1,111,1	11,111	3/22/2010	υ ψ 1,244,437,300	7710/2010	ų 1,130,423,300	1,004,141,730	1/15/2010	\$ 44,043			
												2/14/2011	\$ 712,284			
												3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest ¹⁰		
												4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest 10		
												5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10		
												6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰		
												7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰		
												8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰		
															8/30/2012 Distribution ^{5, 11}	\$ 75,278,664
															9/12/2012 Distribution ^{5, 11}	\$ 79,071,633
												8/30/2012	\$ 292,454,480		9/19/2012 Distribution ^{5, 11}	\$ 106,300,357
												8/30/2012	\$ 292,454,480	\$ Membership Interest 10	10/1/2012 Distribution ^{5, 11}	\$ 25,909,972
															12/21/2012 Distribution ^{5, 11}	\$ 678,683
															8/13/2013 Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase Debt Obligation w/ Co	ntingent Proceeds \$ 2,222,2	22,222 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	00.044.575	Debt Obligation w/ Conting		\$ (10,403)
												6/14/2011	\$ 30,244,575 \$ 88,087	\$ 2,097,755,425 Proceeds Debt Obligation w/ Conting \$ 2,097,667,339 Proceeds	en:	
														Debt Obligation w/ Conting	en	
												5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Conting	en	+
												5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Conting	en	+
												5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds Debt Obligation w/ Conting		+
												6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds Debt Obligation w/ Conting		+
												6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Conting		
												7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Conting		
												7/27/2012	\$ 450,000,000		~. .	

		Seller						ninary Adjusted	Final Comm	itment Amount ⁷	Final Investment Amount 9	Capital	Repayment Details	Investment After Capital Repayment	Dis	stribution or Disposit	tion
Footnote	Date	Name of Institution	City State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
Toomoto	Duto	Name of institution	City State	Type intestinent secondari	Amount	inconanion.	Date	Amount	Date	Amount	Amount	8/14/2012	\$ 272,500,000	Debt Obligation w/ Continger \$ 583,467,339 Proceeds	1:		
												8/14/2012	\$ 272,500,000	\$ 363,467,339 Floceeds	10/3/2012 Dist	tribution 5, 11	\$ 12,012,957
												8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012 Dist		\$ 16,967
															8/13/2013 Dist		
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	I Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest ¹⁰	8/13/2013 Dist	ribution Refund	\$ (460)
				·								9/17/2012	\$ 8,833,632	40			
												10/15/2012					
												10/13/2012	\$ 10,033,633	\$ 415,020,435 Weinbership Interest	11/5/2012 Dist	5, 11	\$ 297,511,708
												11/5/2012	\$ 419,026,439	\$ - Membership Interest 10			
															12/5/2012 Dist		\$ 57,378,964
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2 222 222 222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Continger	12/6/2013 Dist	ribution ", "	\$ 1,609,739
-	10/2/2000	Sidoki (T. II., E.I.)	Trimington BE	- distribute Debt Obligation III/ Containgular Foccode	V 2,222,222,222		0/22/2010	2,400,070,000	7710/2010	1,000,000,000	1,000,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds Debt Obligation w/ Continger	1:		
												8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds Debt Obligation w/ Continger	Y:		
												8/31/2012	\$ 16,000,000	\$ 856,460,945 Proceeds Debt Obligation w/ Continger			
												9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds Debt Obligation w/ Continger			
												9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds Debt Obligation w/ Continger			
												10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds			
															11/5/2012 Dist	ribution 5, 11	\$ 8,289,431
												10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds	12/5/2012 Dist		\$ 1,433,088
															12/6/2013 Dist	tribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	l Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest ¹⁰			
												3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest ¹⁰			
												5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest ¹⁰			
												7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest ¹⁰			
												8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest ¹⁰			
												9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest ¹⁰			
												10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest ¹⁰			
												11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest ¹⁰			
												12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest ¹⁰			
												1/15/2013	\$ 30,470,429				
												2/14/2013					
															2/21/2013 Dist	ribution 5, 11	\$ 184,431,858
															2/27/2013 Dist		\$ 20,999,895
															3/14/2013 Dist		\$ 156,174,219
												2/21/2013	\$ 6,862,425	\$ - Membership Interest 10	4/19/2013 Dist		\$ 105,620,441
															4/25/2013 Dist		\$ 42.099.442
															5/29/2013 Dist		\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222.222	2 Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	0/44/004-	474.000	Debt Obligation w/ Continger	5/29/2013 Dist	INUIDUIT	φ 49,225,244
			3	3-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	,,,	1		. ,,,		. , . , ,	,25,,55,040	2/14/2012		\$ 2,060,598,340 Proceeds Debt Obligation w/ Continger	1		
												3/14/2012	\$ 198,925,000	\$ 1,861,673,340 Proceeds Debt Obligation w/ Continger	1		
												5/14/2012	\$ 150,000,000	Debt Obligation w/ Continger			
												7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds Debt Obligation w/ Continger	ı:		
												8/14/2012	\$ 136,800,000	\$ 1,537,373,340 Proceeds Debt Obligation w/ Continger			
												9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds Debt Obligation w/ Continger	1		
												10/15/2012	\$ 481,350,000	\$ 806,023,340 Proceeds Debt Obligation w/ Continger			
1					1							11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds			

							Prelim	inary Adjusted		7	Final Investment					
		Seller		4			Coi	nmitment 3	Final Comm	tment Amount	Amount 9		epayment Details	Investment After Capital Repayment	Distribution or Dispos	sition
Footnote	Date	Name of Institution	City State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
												12/14/2012	\$ 147,534,295	\$ 383,898,721 Proceeds	t	
												1/15/2013	\$ 182,823,491	Debt Obligation w/ Contingen \$ 201,075,230 Proceeds	t	
													,,		4/19/2013 Distribution ^{5, 11}	\$ 17,118,005
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Distribution 5, 11	\$ 1,052,497
															5/29/2013 Distribution 5, 11	\$ 1,230,643
1	11/4/2009	9 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰	0/20/2010 Distribution	4 1,200,010
												4/14/2011	\$ 3.521.835			
												8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest 10		
												9/17/2012	\$ 72,640,245	\$ 438,253,970 Membership Interest 10		
												9/17/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10		
												10/15/2012	\$ 180,999,095 \$ 134,999,325	\$ 122,255,550 Membership Interest 10		
												10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest	10/19/2012 Distribution ^{5, 11}	\$ 147,464,888
												10/19/2012	\$ 122,255,550	\$ -Membership Interest 10	11/2/2012 Distribution ^{5, 11}	\$ 148,749,256
															12/21/2012 Distribution 5, 11	\$ 549,997
2	11/4/200	9 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceed	te \$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	1,241,156,516	\$ 1,241,000,000			Debt Obligation w/ Contingen	12/11/2013 Final Distribution 5, 11	\$ 75,372
-	11/4/200	NED Western Asset 1 ability invate waster 1 and, E.1.	Willington	Turchase Debt Obligation w/ Contingent Frocest	φ 2,222,222,222	i di	3/22/2010	0 \$ 2,400,073,000	7710/2010	1,241,130,310	4 1,241,000,000	5/13/2011		Debt Obligation w/ Contingen	it.	
												7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds Debt Obligation w/ Contingen	nt .	
												8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds Debt Obligation w/ Contingen	it .	
												8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds Debt Obligation w/ Contingen		
												8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds Debt Obligation w/ Contingen		
												8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds Debt Obligation w/ Contingen		
												9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds		
															10/19/2012 Distribution ^{5, 11}	\$ 6,789,287
												9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	11/2/2012 Distribution ^{5, 11}	\$ 3,718,769
															12/21/2012 Distribution 5, 11	\$ 13,750
															12/11/2013 Final Distribution 5, 11	\$ 1,884
1	11/25/200	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰		
												11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰		
												12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest ¹⁰		
												1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest ¹⁰		
												1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰		
												2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰		
															3/25/2013 Distribution ^{5, 11}	\$ 164,629,827
															4/16/2013 Distribution ^{5, 11}	\$ 71,462,104
												3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013 Distribution ^{5, 11}	\$ 38,536,072
															7/11/2013 Distribution ^{5, 11}	\$ 29,999,850
															9/5/2013 Distribution ^{5, 11}	\$ 3,999,980
															12/27/2013 Distribution ^{5, 11}	\$ 5,707,723
2	11/25/200	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceed	ds \$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds		
												11/15/2012	\$ 119,575,516	\$ 680,424,484 Proceeds		
												11/20/2012	\$ 195,000,000	\$ 485,424,484 Debt Obligation w/ Contingen		
												12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds		
												1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds		
															4/16/2013 Distribution ^{5, 11}	\$ 7,143,340

										ninary Adjusted		nmitment Amount 7	Final Investment Amount 9						B1 - 11 - 12 - B1	
		Seller							Со	mmitment 3	Final Cor	nmitment Amount	Amount	Capital	Repayment Details	Investment At	fter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		Fransaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		5/16/2013	Distribution 5, 11	\$ 963,4
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	7/11/2013	Distribution 5, 11	\$ 750,0
																		9/5/2013	Distribution 5, 11	\$ 100,0
																		12/27/2013	Distribution 5, 11	\$ 142,1
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013	\$ 14,849,910		Membership Interest 10			
														4/12/2013	\$ 18,268,328		Membership Interest 10			
														5/14/2013	\$ 70,605,973		Membership Interest 10			_
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰			_
																			Distribution 5, 11	\$ 46,575,7
																			Distribution ^{5, 11}	\$ 54,999,7
														6/3/2013	\$ 31,835,008	\$	Membership Interest 10		Distribution ^{5, 11}	\$ 27,999,8
																			Distribution ^{5, 11}	\$ 11,749,9
																			Distribution 5, 11	\$ 40,974,7
				1 1		I	Į.	l	1	1	l l	1	I	L				12/12/2013	Final Distribution 5, 11	\$ 539,0

_				1								1							
									ninary Adjusted		7	Final Investment							
		Seller						Co	mmitment 3	Final Com	mitment Amount	Amount 9	Capital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposi	tion
				Transaction		Commitment	Pricing						Repayment						
Footnote	Date	Name of Institution	City State		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/200	9 Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79.000,000		Debt Obligation w/ Contingen	¢.		
																Debt Obligation w/ Contingen	¢ .		
													3/14/2012	\$ 78,775,901					
													9/17/2012	\$ 44,224,144		Debt Obligation w/ Contingen Proceeds	f		
																Debt Obligation w/ Contingen			
													10/15/2012	\$ 64,994,269					
													11/15/2012	\$ 223,080,187		Debt Obligation w/ Contingen Proceeds	f		
													12/14/2012	\$ 111.080.608		Debt Obligation w/ Contingen	c.		
													12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingen			
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109.610.516		Debt Obligation w/ Contingen	¢		
													4/12/2013	ψ 103,010,310	311,134,403	11000000			
																	5/28/2013	Distribution 5, 11	\$ 444,393
																	6/3/2013	Distribution 5, 11	\$ 1,960,289
																		Distribution 5, 11	\$ 1,375,007
																			\$ 1,373,007
													5/14/2013	\$ 311,134,469	\$	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																	6/26/2013	Distribution 5, 11	\$ 293,751
																	7/9/2013	Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,643,315,922

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/Following termination of the TOW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

9/Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 80232012, AllianoeBernstein agreed to de-obligate is unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 6/52013, Invesco Morgage Recovery Master Fund L.P. and a distribution to Treasury that is the result of adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

U.S. Treasury Departmen

Troubled Asset Relief Program

Transactions Report - Housing Programs

For Period Ending February 27, 2014

MAKING HOME AFFORDABLE PROGRAM

	Servicer Modifying Borrowers' Loan			Transaction			Pricing	Adjustment Date	Adjustment L		
Date	Name of Institution	City	State	Туре	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Mechanism Note		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,01	00 N/A	6/12/2009	\$ 284,590,00	\$ 660,590,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDI
								9/30/2009	\$ 121,910,00	\$ 782,500,000	Logated portfolio data from servicer & HAF
								12/30/2009	\$ 131,340,00	\$ 913,840,000	cap
								3/26/2010	\$ (355,530,00	\$ 558,310,000	Updated portfolio data from servicer
								7/14/2010	\$ 128,690,00		Updated portfolio data from servicer
								9/30/2010	\$ 4,000,00	\$ 691,000,000	Initial FHA-HAMP cap and initial FHA-2LP
								9/30/2010	\$ 59,807,78	\$ 750,807,784	Updated portfolio data from servicer
								11/16/2010	\$ (700,00	\$ 750,107,784	Transfer of cap due to servicing transfer
								12/15/2010	\$ 64,400,00	\$ 814,507,784	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								1/6/2011	\$ (63)	\$ 814,507,145	reallocation
								1/13/2011	\$ (2,300,00	\$ 812,207,145	Transfer of cap due to servicing transfer
								2/16/2011	\$ 100,00		Transfer of cap due to servicing transfer
								3/16/2011	\$ 3,600,00	\$ 815,907,145	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/30/2011	\$ (73	\$ 815,906,410	reallocation
								4/13/2011	\$ (100,00	\$ 815,806,410	Transfer of cap due to servicing transfer
								5/13/2011	\$ 400,00	\$ 816,206,410	Transfer of cap due to servicing transfer
								6/16/2011	\$ (100,00		Transfer of cap due to servicing transfer
								6/29/2011	\$ (6,80		Updated due to quarterly assessment and reallocation
								8/16/2011	\$ (100,00		Transfer of cap due to servicing transfer
								9/15/2011	\$ (200,00		Transfer of cap due to servicing transfer
								10/14/2011	\$ (100,00		Transfer of cap due to servicing transfer
								11/16/2011	\$ (100,00		Transfer of cap due to servicing transfer
								1/13/2012	\$ 200,00		Transfer of cap due to servicing transfer
								3/15/2012	\$ 24,800,00		Transfer of cap due to servicing transfer
								4/16/2012	\$ 1.900.00		Transfer of cap due to servicing transfer
								5/16/2012	\$ 80,00		Transfer of cap due to servicing transfer
								6/14/2012	\$ 8,710,00		
								6/28/2012	\$ (5.17)	001,209,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment an reallocation
								7/16/2012	\$ (5,17)		
											Transfer of cap due to servicing transfer
								8/16/2012	\$ 2,310,00	\$ 856,024,425	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/27/2012	\$ (13,96		reallocation
								10/16/2012	\$ 126,940,00		Transfer of cap due to servicing transfer
								11/15/2012	\$ 9,990,00		Transfer of cap due to servicing transfer
								12/14/2012	\$ 10,650,00	\$ 1,003,590,468	Transfer of cap due to servicing transfer Updated due to quarterly assessment an
								12/27/2012	\$ (2,66	\$ 1,003,587,805	reallocation
								1/16/2013	\$ 18,650,00		Transfer of cap due to servicing transfer
								2/14/2013	\$ 10,290,00		Transfer of cap due to servicing transfer
								3/14/2013	\$ 4,320,00	\$ 1,036,847,805	Transfer of cap due to servicing transfer Updated due to quarterly assessment an
								3/25/2013	\$ (10,11)	\$ 1,036,837,689	reallocation
								4/16/2013	\$ 840,00	\$ 1,037,677,689	Transfer of cap due to servicing transfer
								5/16/2013	\$ 1,330,00	\$ 1,039,007,689	Transfer of cap due to servicing transfer
								6/14/2013	\$ 3,620,00	\$ 1,042,627,689	Transfer of cap due to servicing transfer Updated due to quarterly assessment ar
								6/27/2013	\$ (3,56)	\$ 1,042,624,125	reallocation
								7/16/2013	\$ 105,080,00	\$ 1,147,704,125	Transfer of cap due to servicing transfer
								8/15/2013	\$ 10,00	\$ 1,147,714,125	Transfer of cap due to servicing transfer
								9/16/2013	\$ 98,610,00		Transfer of cap due to servicing transfer
								9/27/2013	\$ (1,54	\$ 1,246,322,584	Updated due to quarterly assessment an reallocation
								10/15/2013	\$ 1,280,00		Transfer of cap due to servicing transfer
								11/14/2013	\$ 15,130,00		Transfer of cap due to servicing transfer
								12/16/2013	\$ 6,290,00		Transfer of cap due to servicing transfer
								12/23/2013	\$ (2,481,77	\$ 1,266,540,807	Updated due to quarterly assessment an
								1/16/2014	\$ 1,580,00		Transfer of cap due to servicing transfer
								2/13/2014	\$ 75.350.00		Transfer of cap due to servicing transfer
4/13/2009	CitiMortgage, Inc.	O'Fallon	МО	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,00	00 N/A	6/12/2009	\$ (991,580,00		
								9/30/2009	\$ 1,010,180,00	\$ 2,080,800,000	Updated portfolio data from servicer Updated portfolio data from servicer & H
								12/30/2009	\$ 1,010,180,00 \$ (105,410,00	\$ 1,004,000,000	cap Updated portfolio data from servicer & H
									\$ (105,410,00) \$ (199,300,00)	1,504,150,000	oup .
								3/26/2010			
								4/19/2010	\$ (230,00	11.0.10001000	Transfer of one to Canadalized Lone Con-
	1	1	1	1	1		1	5/14/2010	\$ (3,000,00	\$ 1,781,660,000	due to servicing transfer Transfer of cap to multiple servicers due
							1		_		manisier of cap to moluple servicers due
								6/16/2010 7/14/2010	\$ (12,280,00 \$ (757,680,00	\$ 1,769,380,000	servicing transfer Updated portfolio data from servicer Transfer of cap to multiple servicers due t

Mathematical Math	Servicer Modifying Borrowers' Loan	ıs			1			Adjustment I	Details	
1.00 1.00			Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
1960 1960			·				8/13/2010	\$ (6.300.00	\$ 998,290.000	servicing transfer
1,000										Transfer of cap to multiple servicers due to
1,000 1,00										
1,500 1,50										
1,000 1,00										
1.00 1.00										
March Marc								\$ (98	s 1.119.076.502	Updated due to quarterly assessment and reallocation
1000 1								\$ (10.500.00		
### Company of the Co										
1.00 1.00										
1-4000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-40000 1-400000 1-400000 1-400000 1-40000 1-400000 1-400000									\$ 1,073,475,475	Updated due to quarterly assessment and
1.40 1.40										
1										
March Marc										
1,000										Updated due to guarterly assessment and
## 1995 1995										
## 1960 1960										
March										
1990 1										
1,000 1,00										
1-100-00 1-100-00										
1.00 1.00										
1,000 1,00										
1										
1,000 1,00							3/15/2012	\$ (1,700,00		
1										
## 1990 ## 199							5/16/2012	\$ (340,00		
## 1990 ## 199							6/14/2012	\$ (2,880,00	\$ 1,050,346,341	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
## Company 1							6/28/2012	\$ (5,49)	\$ 1,050,340,843	J reallocation
## 1990 1.00							7/16/2012	\$ (298,960,00	\$ 751,380,843	Transfer of cap due to servicing transfer
1,000 1,00							7/27/2012	\$ 263,550,00	\$ 1,014,930,843	Transfer of cap due to servicing transfer
1,000 1,00							8/16/2012	\$ 30,00	\$ 1,014,960,843	Transfer of cap due to servicing transfer
## 1							9/27/2012	\$ (12,72)	\$ 1,014,948,121	reallocation
## 1920 A TRANSPORT OF THE PROPERTY OF THE PRO							10/16/2012	\$ (4,020,00	\$ 1,010,928,121	Transfer of cap due to servicing transfer
Part							11/15/2012	\$ (1,460,00	\$ 1,009,468,121	Transfer of cap due to servicing transfer
Part							12/14/2012	\$ (6,000,00	\$ 1,003,468,121	Transfer of cap due to servicing transfer
## Part							12/27/2012	\$ (1,91)	\$ 1,003,466,205	posted due to quarterly assessment and reallocation
1							2/14/2013	\$ (8,450,00	\$ 995,016,205	Transfer of cap due to servicing transfer
1,000 1							3/14/2013	\$ (1,890,00	\$ 993,126,205	Transfer of cap due to servicing transfer
## 1990 \$ \$ \$ \$ \$ \$ \$ \$ \$							3/25/2013	\$ (6,60)	\$ 993,119,599	Updated due to quarterly assessment and reallocation
April Part							4/16/2013	\$ (3,490,00)	\$ 989,629,599	Transfer of cap due to servicing transfer
## Common							6/14/2013	\$ (3,630,00)	\$ 985,999,599	Transfer of cap due to servicing transfer
Public P							6/27/2013	\$ (2,16)	\$ 985,997,438	Updated due to quarterly assessment and 3 reallocation
## 1/15/2019 \$ \$ \$ \$ \$ \$ \$ \$ \$							7/16/2013	\$ (26,880,00	\$ 959,117,438	3 Transfer of cap due to servicing transfer
## 1/15/2019 \$ \$ \$ \$ \$ \$ \$ \$ \$								\$ (12,160,00		
1142003 1									\$ 946,956,828	Updated due to quarterly assessment and 3 reallocation
4/12/2007 Web Fargo Bank, NA Oes Mones 4/12/2007 Web Fargo Bank, NA Oes Mones 4/12/2007 S								\$ (38.950.00		
1922/2013 \$ (786.00 \$ 168.00 \$ 170 make of cop due to servicing transfer. 4130000 Well Fargo Bask NA Des Mones 1A Purchase Financial instrument for Home Loan Modifications 5 2,873,000,00 NA 6170000 \$ 166,000 \$ 2,416,000 000 blooked portfolio data from servicer. 4130000 \$ (68.00 00 \$ 2,416,000 000 000 blooked portfolio data from servicer. 4130000 \$ (68.00 00 \$ 2,416,000 000 000 blooked portfolio data from servicer. 4130000 \$ (68.00 00 \$ 2,416,000 000 000 blooked portfolio data from servicer. 41300000 \$ (68.00 00 \$ 2,416,000 000 000 blooked portfolio data from servicer. 4130000 \$ (68.00 00 \$ 2,416,000 000 000 blooked portfolio data from servicer. 4130000 \$ (68.00 00 \$ 2,416,000 000 000 blooked portfolio data from servicer. 4130000 \$ (68.00 00 \$ 2,716,000 000 000 000 000 000 000 000 000 00										
4/13/2009 Weis Funge Bank, NA Des Mones Under Funge Bank, NA									\$ 898.637 125	Updated due to quarterly assessment and e reallocation
## Paracal Instrument for Home Lase Modifications \$ 2,873,000,000 \$ 385,697,100 \$ 1,000,000 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100,100 \$ 2,410,100 \$ 2,410,100,100 \$ 2,410,100										
4/13/2009 Well Fugo Bank, NA De Moines Figo Bank, NA Figor Bank, NA Fig Bank, NA Fi										
### 1990/2005 \$6,070.00 \$ 2,475.090.000 \$000	4/13/2009 Wells Fargo Bank, NA	Des Moines IA	Purchase Financial Instrument for Home Loan Modifications	\$ 2,873,000,0	10 N/A					
\$ 1,213,310,00 \$ 3,888,300,000 Early for Cop (from Wachrows Montgage, FSB) \$ 2,659,848 \$ 3,888,300,000 Early for Cop (from Wachrows Montgage, FSB) \$ 2,659,848 \$ 3,888,300,000 Early for Cop (from Wachrows Montgage, FSB) \$ 319,201 \$ 5,788,611 Cab and or merger of Cop (from Wachrows Montgage, FSB) \$ 319,201 \$ 5,888,108,89 \$ 8,408,780,000 Initial ZMP cap Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,108,89 \$ 8,408,780,000 Initial ZMP cap Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,108,89 \$ 7,688,900 Updated portion data from servicer Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,800 Updated portion data from servicer Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,800 Updated portion data from servicer Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,800 Updated portion data from servicer Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,800 Updated portion data from servicer Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,800 Updated portion data from servicer Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,800 Updated portion data from servicer Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 5,888,800 Updated portion data from servicer Early for Cop (from Wachrows Montgage, FSB) \$ 326,201 \$ 326,2								,	\$ 2,475,080,000	Updated portfolio data from servicer & HPDP initial
3/12/2010 \$ 5,378,681,110 follows to metal from Wash-down Mortgage, FSB) 3/16/2010 \$ 668,106,89 \$ 6,606,700,000 Institut 2MP cap 3/16/2010 \$ 668,310,00 \$ 5,573,681,110 follows to metal from servicer 3/16/2010 \$ 668,310,00 \$ 5,507,700,000 Updated portionis data from servicer 4/16/2010 \$ (287,446,82 \$ 4,764,351,172 institut from servicer) 5/16/2010 \$ (287,446,82 \$ 4,764,351,172 institut from servicer) 5/16/2010 \$ (287,446,82 \$ 4,764,351,172 institut from servicer) 5/16/2010 \$ (388,351,02 \$ 1,764,351,172 institut from servicer) 1/16/2011 \$ (388,351,372 institut from servicer) 1/16/2011 \$ (388,351,372 institut from servicer) 1/16/2011 \$ (388,351,372 institut from servicer) 1/16/2011 \$ (388,351,373 institut from servicer)									e 3 000 300 000	Updated portfolio data from servicer & HAFA initial
3/12/2010 \$ 5,378,881,110 follows from regular (FSS) 3/16/2010 \$ 668,106,89 \$ 6,606,700,000 Institut 2MP cap 3/16/2010 \$ 668,106,89 \$ 6,606,700,000 Institut 2MP cap 3/16/2010 \$ 668,310,00 \$ 5,506,700,000 Unplies 2MP cap 3/16/2010 \$ (287,346,82 \$ 4,764,351,172 Institut for location material cap 5/16/2010 \$ (287,346,82 \$ 4,764,351,172 Institut for location material cap 5/16/2010 \$ (287,346,82 \$ 4,764,351,172 Institut for location material cap 5/16/2010 \$ (388,351,02 \$ 1,764,351,172 Institut for location material cap 5/16/2010 \$ (388,351,172 Institut for location material cap 5/16/2011 \$ (388,351,372 Institut for location material cap 5/16/2011 \$ (388,351,3									\$ 5,700,000,000	Transfer of cap (from Wachovia Mortgage, FSB)
3/19/2011 \$ (8.3) 6.6,06,790.0000 Initial ZMP cap 3/200701 \$ (883,130.0) \$ 7,089.500.000 Updated profisio data from servicer 7/14/2012 \$ (2,08,720.0) \$ 5,000.7000 Updated profisio data from servicer 9/200701 \$ (27,248.0) \$ 4,794.35,172 Updated profisio data from servicer 9/200701 \$ (27,248.0) \$ 4,794.35,172 Updated profisio data from servicer 9/200701 \$ (344.000.0) \$ 5,109.561,172 initial PM-MAMP cap, initial PM-MAMP cap, and 9/200701 \$ (344.000.0) \$ 5,109.561,172 initial PM-MAMP cap, initial PM-MAMP cap, and 1/200701 \$ (3,13,13,13,13,13,13,13,13,13,13,13,13,13										Transfer of cap (from Wachovia Mortgage, FSB)
\$ 683,190.00 \$ 7,089,920,000 Updated portfolio data from servicer 7/14/2015 \$ (2,039,220.00 \$ 5,051,700,000 Updated portfolio data from servicer 9/00/2015 \$ (287,948.80 \$ 4,794.35,172 Updated portfolio data from servicer 9/00/2015 \$ (287,948.80 \$ 5,108,951,775 Updated portfolio data from servicer 9/00/2015 \$ (344,000 \$ 5,108,951,775 Transfer of cap (the violence) transfer 12/00/2015 \$ (344,000 \$ 5,108,951,775 Transfer of cap (the violence) transfer 12/00/2015 \$ (2,200,00 \$ 5,138,964.90) Transfer of cap (the violence) transfer 18/2011 \$ (6,31 \$ 5,138,968.90) Transfer of cap (the violence) transfer 18/2011 \$ (100,00 \$ 5,138,869.90) Transfer of cap (the violence) transfer 18/20211 \$ (100,00 \$ 5,138,869.90) Transfer of cap (the violence) transfer 18/20211 \$ (100,00 \$ 5,138,869.90) Transfer of cap (the violence) transfer 18/20211 \$ (100,00 \$ 5,138,869.90) Transfer of cap (the violence) transfer										
7714/2010 \$ 2,038,220,00 \$ 5,051,700,0000 lighteded poerfloid data from servicer 90002010 \$ 2,287,348,82 \$ 4,784,351,172 [updated poerfloid data from servicer brisist EPFA-43P cap, and services and s										
9:00:2010 \$										
12/3/2010 \$ 8,413.22 \$ 5,116,764.397 Transfer of zea (flow Wachovia) due to mercer										
12/3/2010 \$ 8,413.22 \$ 5,116,764.397 Transfer of zea (flow Wachovia) due to mercer									s 4,764,351,172	lupdated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap, and
12/15/20/10 \$ 22,200,00 \$ 5,138,964,907 Transfer of cap due to servicinic instantant production of the control										
18/2011 \$ (6.31 5.136.680.000 capaciero quartery assessment and 1/13/2011 \$ (100,00 5.136.680.000 Capaciero quartery assessment and 1/13/2011 \$ (100,000 5.136.680.000 Capaciero quartery assessment and 1/13/2011 Capaciero quartery assessment and										
1,02011 \$ (6,31) \$, 5,39,959,005 \$,539,959,005 \$,539,959,005 \$										
3/16/2011 \$ (100.00 \$ 5.138.758.08E Transfer of cap due to servicing transfer Upstated due to quarterly assessment and S0/2011 \$ (7.17 \$ 5.138.759.31) element 2015 \$ (9.800.00 \$ 5.128.960.31) \$ (9.800.00 \$ 5.128.960.31) \$ (7.17 \$ 5.138.759.31) element 2015 \$ (9.800.00 \$ 5.128.960.31) \$ (7.17 \$ 5.138.759.31) element 2015 \$ (9.800.00 \$ 5.128.960.31) \$ (7.17 \$ 5.138.759.31) element 2015 \$ (9.800.00 \$ 5.128.960.31) \$ (9.800.00 \$ 5.128.960.31) \$ (7.17 \$ 5.138.759.31) \$ (9.800.00 \$ 5.128.960.31) \$ (9.800.00									\$ 5,138,958,085	5 reallocation
3/30/2011 \$ (7.17 \$ 5.138,750.914 paterior due to quarterly assessment and										
3/30/2011 \$ (1/17) \$ 5,136,70,91914 [leatication 4/13/2011 \$ (9,800,00) \$ 5,128,950,914 Transfer of cap due to servicing transfer										Updated due to quarterly assessment and
									\$ 5,138,750,914	4 reallocation
5/13/2011 \$ 100,00 \$ 5,129 050,914 Transfer of cap due to servicing transfer										
		1	1				5/13/2011	\$ 100,00	\$ 5,129,050,914	Transfer of cap due to servicing transfer

Marie Mari	Servicer Modifying Borrowers' Loans	i .						Adjustment I	Details	
Mary	Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Mary							6/16/2011	\$ (600,00	\$ 5,128,450,914	Transfer of cap due to servicing transfer
1			·				6/29/2011	\$ (63,85)		Updated due to quarterly assessment and
10,000 1			·							
1.00			·				8/16/2011			
1.000 1.00			·							
1-10 1-10			·							
1.000 1.00			·							
1965 1966			·							
1,000 1,00			·							
1,500 1,00			·							
1.500 1.50			·							
## CAMPAIR NOT CAMPAIR AND ADMINISTRATION OF THE PARTY OF			·							
1985 1985			·							
1 And			·							
1000 10			·						\$ 5,121,237,058	Updated due to quarterly assessment and
1000 1000	l l		·							
1,000 1	l l		·							Updated due to quarterly assessment and
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			·							
1960 1960			·							
			, l							
A Company 1			, l							Updated due to quarterly assessment and
March			, l						\$ 5,115,306,632	2 reallocation
## 1995 PATE OF PATE O			, l					\$ (3,350,00		
1,000 1,00			, l							
1,000 1,00			·				3/14/2013	\$ (270,00	\$ 5,110,866,632	Transfer of cap due to servicing transfer
1000 1			·				3/25/2013	\$ (58,70	\$ 5,110,807,923	reallocation
## 1			·				4/16/2013	\$ (40,00	\$ 5,110,767,923	Transfer of cap due to servicing transfer
1800 1800			·				5/16/2013	\$ (5,320,00	\$ 5,105,447,923	Transfer of cap due to servicing transfer
Company No. Company No			·				6/14/2013	\$ (1,260,00	\$ 5,104,187,923	Transfer of cap due to servicing transfer
## 15000 1			·				6/27/2013	\$ (20,59)	\$ 5,104,167,327	reallocation
1000 1000			·				7/16/2013	\$ (1,200,00	\$ 5,102,967,327	Transfer of cap due to servicing transfer
Part			·				8/15/2013	\$ (30,00	\$ 5,102,937,327	Transfer of cap due to servicing transfer
1,000 1,00			·				9/16/2013	\$ (10,760,00	\$ 5,092,177,327	Transfer of cap due to servicing transfer
1.000,000 1.000			·				9/27/2013	\$ (6,70	\$ 5,092,170,626	Updated due to quarterly assessment and i reallocation
413000 GMC Advange, No. 10 Manageria (1) Man			·				10/15/2013	\$ (780,00	\$ 5,091,390,626	Transfer of cap due to servicing transfer
## 1500 OW Angue, No. Part			·				11/14/2013	\$ (60,00	\$ 5,091,330,626	Transfer of cap due to servicing transfer
473000 1			·					\$ (860,00	\$ 5,090,470,626	Transfer of cap due to servicing transfer
473000 MAC Manage No. 1 Washington 1 Washi			·							Updated due to quarterly assessment and
4732000 MAC Norgogo, No. Ph. Washington P. Ph. Wa			·							
4 Mode Ringuigne In. Proprieta Propri			·							
\$2,000.000 \$2,000.000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000	4/13/2009 GMAC Mortgage, Inc.	Ft. Washington PA	Purchase Financial Instrument for Home Loan Modifications	\$ 633,000,0	10 N/A					
1,000,000 1,00			·							Updated portfolio data from servicer & HPDP initia
1,000,000 1,00			·							Updated portfolio data from servicer & HAFA initia
1,12,12,12,12,12,12,12,12,12,12,12,12,12			·							
174,000 1			·						\$ 2,087,430,000	Transfer of cap from Wilshire Credit Corporation
8-73-2015 S			, l							
9,000,000 \$ 1,519,			, l							
9,000,000 \$ 1,519,			, l						s 1 201 400 00	Initial FHA-HAMP cap, initial FHA-2LP cap, and
12/15/2010 \$ (500.000 \$ 1,517/398,138) Translate of cop due to servicing translate of 18/16/2011 \$ (10.72) \$ 1,517/398,058 Translate of cop due to servicing translate of 18/16/2011 \$ (10.000 \$ 1,517/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,517/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,517/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,517/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/2011 \$ (20.000 \$ 1,516/398,058) Translate of cop due to servicing translate of 18/16/			, l							
1820 5			, l							
162011 \$ (17.0) \$ 1.5178 (April Tameler of cop due to servicing transfer of the control of the contro			, l							Updated due to guarterly assessment and
3,000,001 \$ 0,000 \$ 1,507,045 Relationation			, l							
3,000,001 \$ 0,000 \$ 1,507,045 Relationation			, l					•	\$ 1,517,796,405	Updated due to quarterly assessment and
\$ 1,000.00 \$ 1,000.00			, l						\$ 1,517,794,381	reallocation
1,000 1,00			, l							
1,000 1,00			, l						\$ 1,499,094,381	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
8/16/2011 \$ 3,400,00 \$ 1,502,275,524 Transfer of cap due to servicing transfer 9/15/2011 \$ 200,00 \$ 1,502,475,624 Transfer of cap due to servicing transfer 10/14/2011 \$ (800,00 \$ 1,501,675,92) Transfer of cap due to servicing transfer 11/16/2011 \$ (200,000 \$ 1,501,675,92) Transfer of cap due to servicing transfer 12/15/2011 \$ 2,200,000 \$ 1,504,075,924 Transfer of cap due to servicing transfer 12/15/2011 \$ 2,200,000 \$ 1,504,075,924 Transfer of cap due to servicing transfer 11/13/2012 \$ (1,800,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 11/15/2012 \$ (4,800,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 14/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 14/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 14/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 14/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 14/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 14/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 15/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 15/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 15/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 15/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 15/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 15/15/2012 \$ (4,900,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer			, l						\$ 1,499,075,924	reallocation
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1132012 \$ (1,600,00 \$ 1,502,475,924 Transfer of cap due to servicing transfer 3/15/012 \$ (400,00 \$ 1,502,075,924 Transfer of cap due to servicing transfer 4/15/012 \$ (100,00 \$ 1,501,975,924 Transfer of cap due to servicing transfer 5/15/012 \$ (800,00 \$ 1,501,975,924 Transfer of cap due to servicing transfer 6/15/012 \$ (800,00 \$ 1,501,975,924 Transfer of cap due to servicing transfer 6/15/012 \$ (800,00 \$ 1,501,952,924 Transfer of cap due to servicing transfer 6/15/012 \$ (800,00 \$ 1,501,952,924 Transfer of cap due to servicing transfer 6/15/012 \$ (800,00 \$ 1,501,952,924 Transfer of cap due to servicing transfer 6/15/012 \$ (900,00 \$ 1,501,952,924 Transfer of cap due to servicing transfer 6/15/012 \$ (12,65 \$ 1,502,754,944,944,944,944,944,944,944,944,944,9			, l				12/15/2011	\$ 2,600,00	\$ 1,504,075,924	Transfer of cap due to servicing transfer
315/2012 \$ (400,00 \$ 1,502,075,924 Transfer of cap due to servicing transfer 4/16/2012 \$ (100,00 \$ 1,561,975,924 Transfer of cap due to servicing transfer 5 (800,00 \$ 1,561,975,924 Transfer of cap due to servicing transfer 6/16/2012 \$ (800,00 \$ 1,561,952,924 Transfer of cap due to servicing transfer 6/16/2012 \$ (900,00 \$ 1,500,156,924 Transfer of cap due to servicing transfer 6/16/2012 \$ (12,46 \$ 1,500,734,945) \$ (13,446,945,945,945) \$ (13,446,945,945,945) \$ (13,446,945,945) \$ (13,44			·				1/13/2012	\$ (1,600,00		
4/16/2012 \$ (100,00 \$ 1,501,978,924 Transfer of cap due to servicing transfer 5/16/2012 \$ (800,00 \$ 1,501,178,924 Transfer of cap due to servicing transfer 6/14/2012 \$ (990,00 \$ 1,500,185,924 Transfer of cap due to servicing transfer 6/2012 \$ (990,00 \$ 1,500,185,924 Transfer of cap due to servicing transfer 6/202012 \$ (12,46 \$ 1,500,173.66) beafcoating.			, l							
S/16/2012 \$ (800.00 \$ 1,501,175.924 Transfer of cap due to servicing transfer			, l							
6/14/2012 \$ (990,00 \$ 1,500,185,924 Transfer of cap due to servicing transfer (928/2012 \$ (12.46 \$ 1,500,173,64) (12.46 \$ 1,000,173,64)			·				5/16/2012			
Updated due to quarterly assessment and			, l						\$ 1,500,185,924	Transfer of cap due to servicing transfer
			, l							Updated due to quarterly assessment and
			·				8/16/2012			

Servicer Modifying Borrowers' Loan	s						Adjustment	Details	
Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	n Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
						9/27/2012	\$ (33,21)	\$ 1,500,150,251	Updated due to quarterly assessment and reallocation
						11/15/2012	\$ (1,200,00		Transfer of cap due to servicing transfer
						12/14/2012	\$ 40,00		Transfer of cap due to servicing transfer
						12/27/2012	\$ (5,43)	\$ 1,498,984,819	Updated due to quarterly assessment and
						1/16/2013	\$ 60,00		Transfer of cap due to servicing transfer
						2/14/2013	\$ (30,00		Transfer of cap due to servicing transfer
						3/14/2013	\$ (80,00	\$ 1,498,934,819	Transfer of cap due to servicing transfer
						3/25/2013	\$ (19,83	\$ 1,498,914,981	Updated due to quarterly assessment and reallocation
						6/14/2013	\$ 30,00	\$ 1,498,944,981	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						6/27/2013	\$ (7,10	\$ 1,498,937,876	Updated due to quarterly assessment and reallocation
						9/16/2013	\$ (66,500,00	\$ 1,432,437,876	3 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						9/27/2013	\$ (2,43)	\$ 1,432,435,446	Updated due to quarterly assessment and reallocation
						10/15/2013	\$ (197,220,00	\$ 1,235,215,446	3 Transfer of cap due to servicing transfer
						11/14/2013	\$ (30,00	\$ 1,235,185,446	Transfer of cap due to servicing transfer
						12/16/2013	\$ (2,230,00	\$ 1,232,955,446	Transfer of cap due to servicing transfer
						12/23/2013	\$ (3,902,81)	\$ 1,229,052,628	Updated due to quarterly assessment and reallocation
						1/16/2014	\$ (9,350,00	\$ 1,219,702,628	Transfer of cap due to servicing transfer
						2/13/2014	\$ (36,560,00	\$ 1,183,142,628	Transfer of cap due to servicing transfer
4/13/2009 Saxon Mortgage Services, Inc.	Irving TX	Purchase Financial Instrument for Home Loan Modifications	\$ 407,000,0	00 N/A		6/17/2009	\$ 225,040,00	\$ 632,040,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
						9/30/2009	\$ 254,380,00	\$ 886,420,000	Updated portfolio data from servicer & HPDP initial cap Updated portfolio data from servicer & HAFA initial cap
						12/30/2009	\$ 355,710,00	\$ 1,242,130,000	opuated portiono data from servicer & HAFA initial cap
						3/26/2010	\$ (57,720,00	\$ 1,184,410,000	Updated portfolio data from servicer Transfer of cap to Ocwen Financial Corporation,
						6/16/2010	\$ (156,050,00	\$ 1,028,360,000	Inc. due to servicing transfer
						7/14/2010	\$ (513,660,00	\$ 514,700,000	Updated portfolio data from servicer
						7/16/2010	\$ (22,980,00	\$ 491,720,000	Transfer of cap due to multiple servicing transfers
						9/15/2010	\$ 1,800,00	\$ 493,520,000	Transfer of cap due to servicing transfer
						9/30/2010	\$ 9,800,00	\$ 503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap
						9/30/2010	\$ 116,222,66	\$ 619,542,668	Updated portfolio data from servicer
						10/15/2010	\$ 100,00	\$ 619,642,668	Transfer of cap due to servicing transfer
						12/15/2010	\$ 8,900,00	\$ 628,542,668	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						1/6/2011	\$ (55)	\$ 628,542,112	2 reallocation
						1/13/2011	\$ 2,300,00		2 Transfer of cap due to servicing transfer
						3/16/2011	\$ 700,00	\$ 631,542,112	2 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						3/30/2011	\$ (65	\$ 631,541,458	reallocation
						4/13/2011	\$ 2,100,00	\$ 633,641,458	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						6/29/2011	\$ (6,14	\$ 633,635,314	reallocation
						7/14/2011	\$ 200,00		Transfer of cap due to servicing transfer
						8/16/2011	\$ (100,00		Transfer of cap due to servicing transfer
						9/15/2011	\$ (700,00		Transfer of cap due to servicing transfer
						12/15/2011	\$ 17,500,00		Transfer of cap due to servicing transfer
						2/16/2012	\$ (100,00		Transfer of cap due to servicing transfer
						3/15/2012	\$ 100,00		Transfer of cap due to servicing transfer
						4/16/2012	\$ (17,500,00		Transfer of cap due to servicing transfer
						5/16/2012	\$ (760,00		Transfer of cap due to servicing transfer
						6/14/2012	\$ (354,290,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						6/28/2012	\$ (1,83	\$ 277,983,483	3 reallocation
						7/16/2012	\$ (10,120,00		Transfer of cap due to servicing transfer
						8/16/2012	\$ (10,00 \$ (4,70	267,853,483	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						9/27/2012	\$ (4,70 \$ (9,220,00		reallocation Transfer of cap due to servicing transfer
						11/15/2012	\$ (9,220,00 \$ (30,00		2 Transfer of cap due to servicing transfer
						12/14/2012	\$ (30,00		
						12/14/2012	\$ 60,00 \$ (78	\$ 258,657,004	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
						1/16/2013	\$ (610,00		
						3/25/2013	\$ (2,97)	\$ 258,047,994	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
					16	4/9/2013	\$ (157,237,92		Termination of SPA
4/13/2009 Chase Home Finance, LLC	Iselin NJ	Purchase Financial Instrument for Home Loan Modifications	\$ 3,552,000,0	00 N/A	2	7/31/2009	\$ (3,552,000,00		- Termination of SPA
4/16/2009 Ocwen Loan Servicing LLC	West Palm Beach FL	Purchase Financial Instrument for Home Loan Modifications	\$ 659,000,0	00 N/A		6/12/2009	\$ (105,620,00		
						9/30/2009	\$ 102,580,00	\$ 655,960,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial cap
						12/30/2009	\$ 277,640,00		Updated portfolio data from servicer & HAFA initial
						3/26/2010	\$ 277,640,00 \$ 48,860.00		
						6/16/2010	\$ 156,050,00	\$ 1,136,510,000	Updated portfolio data from servicer Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
						7/14/2010	\$ (191,610,00		
						7/16/2010	\$ 23.710.00	\$ 968 610 000	Updated portfolio data from servicer Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
1						9/15/2010	\$ 23,710,00		Initial FHA-HAMP cap
1						9/30/2010	\$ 3,742,74		Updated portfolio data from servicer
1						10/15/2010	\$ 3,742,74 \$ 170,800,00		
						1/6/2011	\$ (1,02	\$ 1,143,252,740	Transfer of cap due to servicing transfer Updated due to quarterly assessment and Ireallocation
ı I	1 1	1 1	ı	1		DOLOTT	÷ (1,02	- 1,170,201,720	1

Date Name of Institution	is	-			B-1 :		Adjustment	Adjustment	Details	
Date Hume of matitation	City State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
							2/16/2011	\$ 900,00	\$ 1,144,151,720	Transfer of cap due to servicing transfer
							3/30/2011	\$ (1,11		Updated due to quarterly assessment and 8 reallocation Updated due to quarterly assessment and
							6/29/2011	\$ (10,04	\$ 1,144,140,562	Updated due to quarterly assessment and 2 reallocation
							10/14/2011	\$ (100,00	\$ 1,144,040,562	2 Transfer of cap due to servicing transfer
							1/13/2012	\$ 194,800,00	\$ 1,338,840,562	2 Transfer of cap due to servicing transfer
							2/16/2012	\$ 400,00	\$ 1,339,240,562	2 Transfer of cap due to servicing transfer
							3/15/2012	\$ 100,00	\$ 1,339,340,562	2 Transfer of cap due to servicing transfer
							5/16/2012	\$ 123,530,00	\$ 1,462,870,562	2 Transfer of cap due to servicing transfer
							6/14/2012	\$ 354,290,00	\$ 1,817,160,562	2 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							6/28/2012	\$ (6,30	\$ 1,817,154,254	diposited due to quarterly assessment and reallocation
							7/16/2012	\$ 10,080,00	\$ 1,827,234,254	Transfer of cap due to servicing transfer
							8/16/2012	\$ 8,390,00	\$ 1,835,624,254	Transfer of cap due to servicing transfer
							9/27/2012	\$ (10,73)	\$ 1,835,613,521	Updated due to quarterly assessment and reallocation
							10/16/2012	\$ 14,560,00	\$ 1,850,173,521	1 Transfer of cap due to servicing transfer
							11/15/2012	\$ 13,240,00	\$ 1,863,413,521	1 Transfer of cap due to servicing transfer
							12/14/2012	\$ 2,080,00	\$ 1,865,493,521	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							12/27/2012	\$ (1,01)	\$ 1,865,492,506	B reallocation
							1/16/2013	\$ 410,00	\$ 1,865,902,506	Transfer of cap due to servicing transfer
							2/14/2013	\$ 960,00	\$ 1,866,862,506	Transfer of cap due to servicing transfer
							3/14/2013	\$ 83,880,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							3/25/2013	\$ (1,87	\$ 1,950,740,629	Preallocation Transfer of cap (from Saxon Mortgage Services,
							4/9/2013	\$ 157,237,92	\$ 2,107,976,556	s inc) due to servicing transfer
							4/16/2013	\$ 620,860,00	\$ 2,728,838,558	B Transfer of cap due to servicing transfer
							5/16/2013	\$ 18,970,00		B Transfer of cap due to servicing transfer
							6/14/2013	\$ (190,00	\$ 2,747,618,558	B Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							6/27/2013	\$ (2,81	\$ 2,747,615,741	1 reallocation
							7/16/2013	\$ 14,710,00	\$ 2,762,325,741	1 Transfer of cap due to servicing transfer
							9/16/2013	\$ 66,170,00	\$ 2,828,495,741	1 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							9/27/2013	\$ (27)	\$ 2,828,495,465	5 reallocation
							10/15/2013	\$ 267,580,00	\$ 3,096,075,465	Transfer of cap due to servicing transfer
							11/14/2013	\$ 4,290,00		Transfer of cap due to servicing transfer
							12/16/2013	\$ 280,370,00	\$ 3,380,735,465	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							12/23/2013	\$ 49,286,73	\$ 3,430,022,197	7 reallocation
							1/16/2014	\$ 51,180,00	\$ 3,481,202,197	7 Transfer of cap due to servicing transfer
							1/31/2014	\$ 765,231,39	\$ 4,246,433,587	7 Transfer of cap due to merger / acquisition
							2/13/2014	\$ 38,900,00		7 Transfer of cap due to servicing transfer
Production of the State of the			trument for Home Loan Modifications				2/27/2014	\$ 360,860,50	\$ 4,646,194,086	Transfer of cap due to merger / acquisition
4/17/2009 as amended on 1/26/2010							6/12/2009			
	Simi Valley CA	Purchase Financial Inst	adment for Forte Louis Modifications	\$ 798,900,0	000 N/A			\$ 5,540,00		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
	Simi Valley CA	Purchase Financial Inst	TOTAL TOTAL COLOR TO	s 798,900.0	000 N/A		9/30/2009	\$ 5,540,00 \$ 162,680,00		
	Simi Valley CA	Purchase Financial Inst	TOTAL CONTROL COMMISSION OF THE PROPERTY OF TH	\$ 798,900.0	000 N/A		9/30/2009	\$ 162,680,00 \$ 665,510,00	\$ 967,120,000 \$ 1,632,630,000	Updated portfolio data from servicer & HPDP initial 0 cap Updated portfolio data from servicer & HAFA initial 0 cap
	Simi Valley CA	Purchase Financial Inst	adina (a 160) a Eddi Modradood	\$ 798,900.0	000 N/A		9/30/2009	\$ 162,680,00	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000	Updated portfolio data from servicer & HPDP initial o cap Updated portfolio data from servicer & HAFA initial cap Initial 2MP cap
	Simi Valley CA	Purchase Financial Inst	unitar to Tonic Code International	\$ 798,900.0	000 N/A		9/30/2009 12/30/2009 1/26/2010 3/26/2010	\$ 162,680,00 \$ 665,510,00 \$ 800,390,00 \$ (823,370,00	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,603,650,000	Updated portfolio data from servicer & HPDP initial ocap Updated portfolio data from servicer & HAFA initial cap Initial 2MP cap Updated portfolio data from servicer
	Simi Valley CA	Purchase Pinancial Inst	unital to the Code Medicalists	\$ 798,900.0	000 N/A		9/30/2009 12/30/2009 1/26/2010 3/26/2010 7/14/2010	\$ 162,880,00 \$ 665,510,00 \$ 800,390,00 \$ (829,370,00 \$ (386,750,00	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,603,650,000 \$ 1,236,900,000	Updated portfolio data from servicer & HPDP initial colon Updated portfolio data from servicer & HAFA initial can be used to the portfolio data from servicer Updated Data from Servicer
	Simi Valley CA	Purchase Pinancial Inst	united to 1 to	\$ 798,900.0	N/A		9/30/2009 12/30/2009 1/26/2010 3/26/2010 7/14/2010 9/30/2010	\$ 162,680,00 \$ 685,510,00 \$ 803,990,00 \$ \$ (329,770,00 \$ \$ (369,750,00 \$ \$ 95,000,00 \$ \$ 95,000,00 \$	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,603,650,000 \$ 1,236,900,000 \$ 1,332,200,000	Updated portfolio data from servicer & HPDP initial particular data from servicer & HAFA initial case of the particular data from servicer & HAFA initial case of the particular data from servicer build data from servicer data from servicer build data from servicer britist FFA-FAAR cap, initial FFA-ZIP cap, and case IRC-HAMP cap, initial FFA-ZIP cap, and
	Simi Valley CA	Purchase Pinancial Inst		\$ 798,900.0	N/A		9/30/2009 12/30/2009 1/26/2010 3/26/2010 7/14/2010 9/30/2010 9/30/2010	\$ 162,680,00 \$ 665,510,00 \$ 800,390,00 \$ 800,390,00 \$ (829,370,00 \$ \$ 95,000,00 \$ \$ 95,000,00 \$ \$ 222,941,08	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,633,650,000 \$ 1,236,900,000 \$ 1,332,200,000 \$ 1,555,141,084	Updated portifici data from servicer & HPDP intals Localized portifici data from servicer & HAFA initial Debugger of the Company of the Com
	Simi Valley CA	Purchase Pinancial Inst		\$ 798,900.0	N/A		9/30/2009 1/28/2010 3/26/2010 7/14/2010 9/30/2010 1/6/2011	\$ 162,680,00 \$ 665,510,00 \$ 800,380,00 \$ \$ 800,380,00 \$ \$ (329,370,00 \$ \$ (366,750,00 \$ \$ 95,300,00 \$ \$ 222,941,08 \$ \$ (219,382,382,382,382,382,382,382,382,382,382	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,803,650,000 \$ 1,236,000,000 \$ 1,332,200,000 \$ 1,555,141,084 \$ 1,555,138,885	Updated portificio data from servicer & HPDP Initial Code Update portificio data from servicer & HAPFA initial Code Updated portificio data from servicer & HAPFA initial Code Updated portificio data from servicer Updated portificio data from servicer Initial FHA-HAMP cap, initial FHA-21P cap, and Initial RD-HAMPA Updated portificio data from servicer Updated due to quarreny assessment and Updated due to quarreny assessment and Updated due to quarreny assessment and
	Simi Valley CA	Purchase Pinancial Inst		\$ 798,900.0	N/A		9/30/2009 12/30/2009 1/26/2010 3/26/2010 7/14/2010 9/30/2010 9/30/2010 1/6/2011 3/30/2011	\$ 162,680,000 \$ 665,510,000 \$ 600,000 \$ 600,000 \$ 600,000 \$ 600,000 \$ 600,000 \$ 7 600,000	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,603,650,000 \$ 1,236,900,000 \$ 1,332,200,000 \$ 1,555,141,084 \$ 1,555,138,885 \$ 1,555,138,885	Updated profition data from servicer & HPDP initial Loddated profition data from servicer & HAPA Initial College (1997)
	Simi Valley CA	Purchase Prinancial Inst		\$ 798,900.0	BO N/A		9/30/2009 12/30/2009 1/26/2010 3/26/2010 7/14/2010 9/30/2010 1/6/2011 3/30/2011 6/29/2011	\$ 162,680,000 \$ 685,110,00 \$ 805,930,000 \$ (622,972,000) \$ (366,750,000) \$ 95,000,000 \$ 222,941,00 \$ (219,500,000) \$ (219,500,000) \$ (219,500,000) \$ (223,33)	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,603,650,000 \$ 1,236,900,000 \$ 1,332,200,000 \$ 1,555,141,084 \$ 1,555,136,835 \$ 1,555,136,337	Updated portificio data from servicer & HPDP initial Conditional Condition of the PDP initial Condition of the PDP initial 2MP cape of the PDP initial 2MP initial
	Smi Valley CA	Purchase Principal Inst		\$ 798,900.0	IO NA		9/30/2009 12/30/2009 1/26/2010 3/26/2010 7/14/2010 9/30/2010 9/30/2010 1/6/2011 3/30/2011 8/16/2011	\$ 162,680,00 \$ 685,510,00 \$ 685	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,603,650,000 \$ 1,236,900,000 \$ 1,332,200,000 \$ 1,555,141,084 \$ 1,555,148,085 \$ 1,555,138,085 \$ 1,555,138,000 \$ 1,555,138,000 \$ 1,555,138,000 \$ 1,555,138,000	Updated portificio data from servicer & HPDP initial Conduction of the Conduction of
	Sm Valley CA	Purchase Prinancial Inst		\$ 798,900.0	BO N/A		9/30/2009 12/30/2009 1/26/2010 3/26/2010 7/14/2010 9/30/2010 9/30/2010 1/6/2011 3/30/2011 6/29/2011 8/16/2011 10/14/2011	\$ 162,680,000 \$ 665,510,000 \$ 800,390,000 \$ 800,390,000 \$ \$ 682,370,000 \$ \$ 682,370,000 \$ \$ 622,941,000 \$ \$ 62	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,803,660,000 \$ 1,332,200,000 \$ 1,355,141,084 \$ 1,555,143,080 \$ 1,555,143,080 \$ 1,555,143,000 \$ 1,434,113,000 \$ 1,434,113,000	Updated portificio data from servicer & HPDP intala Condident protificio data from servicer & HAFA intala Condident protificio data from servicer & HAFA intala Condident protificio data from servicer Updated portificio data from servicer Intala FIR-HAMAP cap, inta
	Sm Valley CA	Purchase Prinancial Inst		\$ 798,900.0	BO N/A		9/30/2005 12/30/2009 1/26/2010 3/26/2010 3/26/2010 7/14/2010 9/30/2010 9/30/2010 1/6/2011 3/30/2011 6/29/2011 8/16/2011 10/14/2011 11/16/2011	\$ 162,680,000 \$ 966,510,000 \$ 960,510,000 \$ 90	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,803,660,000 \$ 1,332,200,000 \$ 1,555,141,084 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,554,413,000 \$ 1,433,213,000	Updated profition data from servicer & HPDP initial Coldated profition data from servicer & HAPA Initial Coldated profition data from servicer & HAPA Initial Coldated profition data from servicer Wanted PMPA-MAPP cop, initial PMPA-2P cop, and initial RDH-AMAPP cop, initial RDH-AMAPP cop, and initial RDH-AMAPP c
	Sm Valley CA	Purchase Pinancial Inst		\$ 798,900.0	BO N/A		9/30/2005 12/30/2009 1/26/2010 3/26/2010 7/14/2010 9/30/2010 9/30/2010 1/8/2011 6/29/2011 6/29/2011 1/16/2011 1/16/2011	\$ 162,680,000 \$ 685,10,000 \$ 685,10,000 \$ 685,10,000 \$ 685,10,000 \$ 685,100,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,000 \$ 685,100,100,000 \$ 685,100,00	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,000,000 \$ 1,239,900,000 \$ 1,332,200,000 \$ 1,555,141,084 \$ 1,555,141,084 \$ 1,555,141,084 \$ 1,555,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000	Updated portificio data from servicer & HPDP initial Consumer proficio data from servicer & HAPA initial consumer proficio data from servicer & HAPA initial consumer proficio data from servicer & HAPA initial consumer proficio data from servicer (Marchael Consumer
	Sm Valley CA	Purchase Prinancial Inst		\$ 798,900.0	BO N/A	13	9/30/2009 12/30/2009 1/26/2010 1/26/2010 3/26/2010 9/30/2010 9/30/2010 1/52/2011 3/30/2011 6/29/2011 8/16/2011 1/16/2011 1/16/2011 1/16/2011	\$ 162,680,000 \$ 685,510,000 \$ 803,990,000 \$ (823,770,00) \$ (925,770,00) \$ 9,500,000 \$ 222,941,08 \$ (225,541,08) \$ (225,541,08) \$ (25,541,08) \$	\$ 967,120,000 \$ 1,632,630,000 \$ 2,435,020,000 \$ 1,636,60,000 \$ 1,332,200,000 \$ 1,556,136,000 \$ 1,556,136,000 \$ 1,556,136,000 \$ 1,556,136,000 \$ 1,556,136,000 \$ 1,556,136,000 \$ 1,434,13,000 \$ 1,434,13,000 \$ 1,434,13,000 \$ 1,432,243,000 \$ 1,432,945,100 \$ 1,432,945,100	Updated portiol data from servicer & HPDP intal Loaded portiol data from servicer & HAPA Intal Loaded portiol data from servicer & HAPA Intal Loaded portiol data from servicer Updated portiol data from servicer Intal FPA-HAWP cap, intal FPA-LP cap, and least RD-HAMP cap, intel FPA-LP cap, and least RD-HAMP cap, white FPA-LP cap, and least RD-HAMP cap, and lea
	Sm Valley CA	Purchase Prinancial Inst		\$ 798,900.0	BO N/A	13 13	9:30:2005 1230:2009 126:2010 326:2010 9:30:2010 9:30:2010 9:30:2010 1:80:2011 9:30:2011 9:16:2011 1014:2011 1114:2011 1114:2011 1114:2011 6:26:2012 6:26:2012 6:26:2012	\$ 162,680,000 \$ 685,510,000 \$ 680,390,700 \$ 680,390,700 \$ 7 620,00	\$ 967,120,000 \$ 1,632,630,000 \$ 1,632,630,000 \$ 1,266,000,000 \$ 1,332,200,000 \$ 1,332,200,000 \$ 1,555,140,000 \$ 1,555,140,000 \$ 1,556,140,000 \$ 1,556,141,000 \$ 1,432,130,000 \$ 1,432,130,000 \$ 1,432,130,000 \$ 1,432,130,000	Updated profition data from servicer & HPDP initial Updated profition data from servicer & HAPA Initial Color Updated profition data from servicer & HAPA Initial Color Updated profition data from servicer Updated profition data from servicer updated Updated profition data from servicer updated Updated profition data from servicer updated Up
### ### Blank of America, N.A. (BAC Home Loans Servicing, LP)				\$ 1,864,000.0			9:30:2009 12:30:2009 12:80:2009 12:80:2016 32:80:2016 9:30:2016 9:30:2016 9:30:2016 9:30:2016 18:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011	\$ 162,680,000 \$ 966,510,000 \$ 960,510,000 \$ 90	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,000,000 \$ 1,236,900,000 \$ 1,332,200,000 \$ 1,556,143,000 \$ 1,556,143,000 \$ 1,556,143,000 \$ 1,556,143,000 \$ 1,433,213,000 \$ 1,433,213,000 \$ 1,433,213,000 \$ 1,432,043,010 \$ 1,432,	Updated profition data from servicer & HPDP initial College profition data from servicer & HAPA Initial College profition data from servicer & HAPA Initial College profition data from servicer with a College profit of the servicer with a College profit of SPA and and college profit of the College profit of SPA and college profit of the College profit of SPA and college profit of the College profit of SPA and college profit of the College profit of SPA and college profit of the College profit of SPA and college profit of the College profit of SPA and college profit
4/17/2009 as amended Blank of America, N.A. (BAC Home Loans Servicing, LP) on 1/26/2011							9:30:2005 12:30:2009 1:26:2010 1:26:2010 77:14:2010 9:30:2010 9:30:2010 9:30:2010 1:82:2011 3:30:2011 6:79:2011 1:16:2011 1:16:2011 1:16:2011 1:16:2011 1:16:2011 1:16:2011 1:16:2011 1:16:2011 1:16:2011 1:16:2011 1:16:2013	\$ 162,680,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,000,000 \$ 1,239,900,000 \$ 1,332,200,000 \$ 1,555,141,064 \$ 1,555,141,064 \$ 1,555,141,064 \$ 1,555,141,064 \$ 1,555,141,000 \$ 1,434,141,000 \$ 1,434,141,000 \$ 1,432,935,107 \$ 1,432,	Updated portificio data from servicer & HPDP initial Control and the Control of t
4/17/2009 as Jimendee Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/26/2010							9:30:2005 12:30:2009 1:26:2011 3:26:2010 7:14:2010 9:30:2010 9:30:2010 9:30:2011 3:30:2011 6:29:2011 9:14:2011 10:14:2011 10:14:2011 5:16:2012 6:28:2012 8:16:2012 6:28:2013 8:16:2013 8:1	\$ 162,680,000 \$ 685,10,000 \$ 685,10,000 \$ 685,000 \$ 70,00	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,000,000 \$ 1,239,900,000 \$ 1,332,200,000 \$ 1,555,141,064 \$ 1,555,141,064 \$ 1,555,141,064 \$ 1,555,141,064 \$ 1,555,141,000 \$ 1,434,141,000 \$ 1,434,141,000 \$ 1,432,935,107 \$ 1,432,	Updated portificio data from servicer & HPDP initial Control and the Control of t
417/2009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/28/2010							9:30:2005 12:30:2009 11:26:2010 3:26:2010 7:14:2010 9:30:2010 16:2011 16:2011 10:14:2011	\$ 162,680,000 \$ 685,510,000 \$ 685,510,000 \$ 680,390,000 \$ 680,390,000 \$ 5 680,390,000 \$ 5 680,390,000 \$ 5 680,390,000 \$ 5 680,390,000 \$ 5 680,390,000 \$ 5 680,000 \$ 5 680,000	\$ 967,120,000 \$ 1,632,630,000 \$ 1,632,630,000 \$ 1,263,660,000 \$ 1,266,660,000 \$ 1,332,240,000 \$ 1,332,240,000 \$ 1,555,141,300 \$ 1,555,143,300 \$ 1,554,813,000 \$ 1,433,13,00	Updated profition data from service & HPDP initial Updated profition data from service & HAPA Initial Color Updated profition data from services & HAPA Initial Color Updated profition data from services Updated profition data from services Updated profition data from services with the Updated profition data from services updated EAPAMP Updated data from services Updated profition data from services Updated data from services & HPDP Initial Color Updated data from services & HPDP In
4/17/2009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/28/2010							9:30:2006 12:30:2009 12:80:2009 12:80:2016 77:14:2016 9:30:2016 9:30:2016 9:30:2011 10:2011 10:14:2011 10:14:2011 10:14:2011 10:14:2011 8:10:2011 8:10:2011 8:10:2012 8:10:2012 8:10:2012 8:10:2013	\$ 162,680,000 \$ 696,510,000 \$ 900,00	\$ 967,120,000 \$ 1,632,630,000 \$ 1,632,630,000 \$ 1,236,900,000 \$ 1,332,200,000 \$ 1,555,143,065 \$ 1,555,143,065 \$ 1,555,143,005 \$ 1,555,143,005 \$ 1,555,143,005 \$ 1,554,813,000 \$ 1,554,813,000 \$ 1,554,813,000 \$ 1,554,813,000 \$ 1,433,213,000 \$ 1,433,213,000 \$ 1,433,213,000 \$ 1,432,945,100 \$ 1,432,945,100 \$ 1,432,945,100 \$ 1,432,945,100 \$ 1,432,945,100 \$ 1,432,945,100 \$ 1,432,945,100 \$ 1,452,945,100	Updated profition data from servicer & HPDP initial Code and Code
4/17/2009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/26/2010							9:30:2005 12:30:2009 11:26:2011 11:26:2011 7:14:2011 9:30:2011 9:30:2011 1:82:2011 3:30:2011 1:82:2011 3:30:2011 1:82:2011 1:8	\$ 162,680,000 \$ 665,510,000 \$	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,236,900,000 \$ 1,236,900,000 \$ 1,332,200,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,434,113,000 \$ 1,432,936,107 \$ 1,434,113,000 \$ 1,432,940,000 \$ 1,432,940,000 \$ 1,452,000,000 \$ 1,452,000,000 \$ 1,465,000,000 \$ 1,726,200,000 \$ 1,726,200 \$ 1,726,200	Updated profitio data from servicer & HPDP initial Conditions of the Condition of the Condi
41772039 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 17:852010							9:30:2005 12:30:2009 1:26:2010 1:26:2010 7:14:2010 9:30:2010 7:14:2010 9:30:2010 1:82:2011 3:30:2011 6:29:2011 10:14:2011 10:14:2011 5:16:2012 6:28:2012 6:10:2020 9:30:2005 1:20:20209 1:26:20209 4:19:2010 4:19:2010	\$ 162,680,000 \$ 685,100.00 \$ 900,000	\$ 967,120,000 \$ 1,632,630,000 \$ 1,632,630,000 \$ 1,263,660,000 \$ 1,236,000,000 \$ 1,332,200,000 \$ 1,332,200,000 \$ 1,555,143,065 \$ 1,555,143,065 \$ 1,555,143,065 \$ 1,434,113,000 \$ 1,434,113,000 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,434,113,001 \$ 1,445,400,000 \$ 1,720,300,000	Updated profition data from servicer & HPDP initial Updated profition data from servicer & HAPFA Initial Color Updated profition data from servicer & HAPFA Initial Color Updated profition data from servicer Updated profition data from servicer updated due to quantiery assessment and consideration quartery assessment and read-coation. Profit of Updated due to quantiery assessment and read-coation updated and updated due to quantiery assessment and read-coation. Transfer of cap due to servicing transfer. Updated profit data from servicer & FRPP Initial December 1997. Transfer of cap due to servicing transfer.
4/17/2009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/28/2010							9:30:2005 12:30:2009 12:30:2009 12:30:2009 12:30:2009 12:30:2009 12:30:2010 13:30:2011 13:30:2011 13:30:2011 10:14:2011	\$ 162,680,000 \$ 665,510,000 \$ 600,00	\$ 967,120,000 \$ 1,632,693,000 \$ 1,263,680,000 \$ 1,263,680,000 \$ 1,236,890,000 \$ 1,332,290,000 \$ 1,332,290,000 \$ 1,332,290,000 \$ 1,555,113,000 \$ 1,555,113,000 \$ 1,555,113,000 \$ 1,554,813,000 \$ 1,554,813,000 \$ 1,433,213,000	Lydidated profition data from servicer & HPDP Initial Updated profition data from servicer & HAPPA Initial Color Updated profition data from servicer & HAPPA Initial Color Updated profition data from servicer Updated profition data from servicer Updated profition data from servicer updated Exposition (1997) Updated profition data from servicer Updated profition data from servicer Updated data from servicer data from Updated data from servicer data from Updated data from servicer & HAPPA Initial Color Debut Debut Servicer data from Servicer & HAPPA Initial Color Debut Debut Servicer data from Servicer & HAPPA Initial Color Debut Debut Servicer data from Servicer & HAPPA Initial Color Debut
41772009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/26/2010							9:30:2005 12:30:2009 12:30:2009 12:60:2016 12:60:2016 12:60:2016 12:60:2016 12:60:2016 13:60:2016 13:30:2016 13:30:2011 13:30:2011 13:30:2011 10:60:2011 1	\$ 162,680,000 \$ 605,510,000 \$	\$ 967,120,000 \$ 1,632,630,000 \$ 1,236,000,000 \$ 1,236,000,000 \$ 1,236,000,000 \$ 1,556,143,000 \$ 1,556,143,000 \$ 1,556,143,000 \$ 1,556,143,000 \$ 1,556,143,000 \$ 1,556,143,000 \$ 1,433,213,000 \$ 1,445,420,000 \$ 1,465,420,000 \$ 1,205,200,0000 \$ 1,205,200,000 \$ 1,205,200,000 \$ 1,205,200,000 \$ 1,205,200,000	Updated profition data from servicer & HPDP initial College profition data from servicer & HAPA Initial College profition data from servicer & HAPA Initial College profition data from servicer & HAPA Initial College profition data from servicer with the Profit of the Initial College profition data from servicer without Private Priva
41772009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/26/2010							9:30:2005 12:30:2009 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:26:2011 11:20:2009 11:2009 11:2	\$ 162,680,000 \$ 665,510,000 \$ 665,510,000 \$ 665,510,000 \$ 7 66	\$ 967,120,000 \$ 1,632,630,000 \$ 2,433,020,000 \$ 1,236,960,000 \$ 1,236,960,000 \$ 1,332,200,000 \$ 1,555,141,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,555,143,000 \$ 1,432,13	Updated profitio data from servicer & HPDP initial Code Code Code Code Code Code Code Code
4/17/2009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/28/2010							9:30:2005 12:30:2009 12:30:2009 12:30:2009 12:30:2009 17:42:2010 9:30:2010 18:2011 19:30:2010 18:2011 19:14:20	\$ 162,680,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 7 685,510,000 \$ 7 685,510,000 \$ 7 685,510,000 \$ 7 685,500 \$ 7 685,500 \$ 7 685,500 \$ 7 685,500 \$ 7 685,500 \$ 7 685,50	\$ 967,120,000 \$ 1,632,630,000 \$ 1,632,630,000 \$ 1,260,000 \$ 1,230,000,000 \$ 1,332,200,000 \$ 1,332,200,000 \$ 1,555,140,865 \$ 1,555,140,865 \$ 1,555,140,865 \$ 1,555,140,865 \$ 1,555,140,865 \$ 1,555,140,865 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,434,143,000 \$ 1,445,000,000 \$ 1,465,000,000 \$ 1,	Updated profition data from servicer & HPDP initial Updated profition data from servicer & HAPF A initial color to the profition data from servicer & HAPF A initial color to the profition data from servicer Updated data from servicer SFA and member of cap due to servicing transfer Transfer of cap due to servicing transfer Updated from the Updated data from servicer SFA and member with MSC from Looss Updated profition data from servicer & HPPP Pristial Country Updated profition data from servicer & HPPP Pristial Country Updated profition data from servicer & HPPP Pristial Country Updated profition data from servicer & HPPP Pristial Country Updated profition data from servicer & HPPP Pristial Country Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data from servicer & HPPP Department of the Updated profition data
4/17/2009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/26/2010							9:30:2005 12:30:2009 12:30:2009 12:30:2009 12:30:2009 12:30:20010 3:26:2010 7:14:2010 9:30:2011 10:2011 3:30:2011 10:14:2	\$ 162,680,000 \$ 665,510,000 \$ 665,510,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 600,000 \$ 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	\$ 967,120,000 \$ 1632,693,000 \$ 1,236,000,000 \$ 1,236,000,000 \$ 1,236,000,000 \$ 1,332,200,000 \$ 1,556,141,300 \$ 1,556,143,000 \$	Updated profition data from servicer & HPDP initial College profition data from servicer & HAPA Initial College profition data from servicer & HAPA Initial College profition data from servicer & HAPA Initial College profition data from servicer with the college profition data from servicer with the college profition data from servicer with the college profition data from servicer Updated profition data from servicer Updated data from servicer data from the college profition data from servicer and Updated College profition data from servicer a HAPA Initial College profition data from servicer and Updated
4/17/2009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/26/2010							9:30:2005 12:30:2009 12:30:2009 12:30:2009 12:30:2009 17:42:2010 9:30:2010 18:2011 19:30:2010 18:2011 19:14:20	\$ 162,680,000 \$ 685,510,000 \$ 685,510,000 \$ 685,510,000 \$ 7 685,510,000 \$ 7 685,510,000 \$ 7 685,510,000 \$ 7 685,500 \$ 7 685,500 \$ 7 685,500 \$ 7 685,500 \$ 7 685,500 \$ 7 685,50	\$ 967,120,000 \$ 1,632,630,000 \$ 1,236,000,000 \$ 1,236,000,000 \$ 1,236,000,000 \$ 1,556,141,004 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,556,143,005 \$ 1,430,113,005 \$ 1,430,113,005 \$ 1,456,000,005 \$ 1,11,172,005	Updated profition data from servicer & HPDP initial Code and Code

	Servicer Modifying Borrowers' Loans			T		1	-		Adjustment I	etails	
Date	Name of Institution	City	State Transaction	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								3/16/2011	\$ 100,00	\$ 6,349,664,6	626 Transfer of cap due to servicing transfer
								3/30/2011	\$ (9,19)	\$ 6,349,655,	Updated due to quarterly assessment and 436 reallocation
								4/13/2011	\$ 200,00	\$ 6,349,855,	436 Transfer of cap due to servicing transfer
								5/13/2011	\$ 300,00	\$ 6,350,155,	436 Transfer of cap due to servicing transfer
								6/16/2011	\$ (1,000,00	\$ 6,349,155,	436 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$ (82,34		089 reallocation
								7/14/2011	\$ (200,00		089 Transfer of cap due to servicing transfer
								8/16/2011	\$ (3,400,00		089 Transfer of cap due to servicing transfer
								9/15/2011	\$ (1,400,00		089 Transfer of cap due to servicing transfer
								10/14/2011	\$ 120,600,00	\$ 6,464,673,	089 Transfer of cap due to servicing transfer Transfer of cap (from Home Loan Services, Inc.
											and Wilshire Credit Corporation due to merger.)
								10/19/2011	\$ 317,956,28	\$ 6,782,629,	
								11/16/2011	\$ 800,00		378 Transfer of cap due to servicing transfer
								12/15/2011	\$ (17,600,00		378 Transfer of cap due to servicing transfer
								2/16/2012 3/15/2012	\$ (2,100,00 \$ (23,900,00		378 Transfer of cap due to servicing transfer
								4/16/2012	\$ (63,800,00		378 Transfer of cap due to servicing transfer 378 Transfer of cap due to servicing transfer
								5/16/2012	\$ 20.00		378 Transfer of cap due to servicing transfer
								6/14/2012	\$ (8,860,00		378 Transfer of cap due to servicing transfer
								6/28/2012	\$ (58,55)		Updated due to quarterly assessment and 828 reallocation
								7/16/2012	\$ (6,840,00		828 Transfer of can due to servicing transfer
								8/10/2012	\$ 1,401,716,59	\$ 8,062,007,	Transfer of cap (from Bank of America, N.A.) due
								8/16/2012	\$ (4,780,00		423 Transfer of cap due to servicing transfer
								9/27/2012	\$ (205,94		Updated due to quarterly assessment and 476 reallocation
								10/16/2012	\$ (153,220,00		476 Transfer of cap due to servicing transfer
								11/15/2012	\$ (27,300,00	\$ 7,876,501,	476 Transfer of cap due to servicing transfer
								12/14/2012	\$ (50,350,00	\$ 7,826,151,	476 Transfer of cap due to servicing transfer
								12/27/2012	\$ (33,51)	\$ 7,826,117,	Updated due to quarterly assessment and 961 reallocation
								1/16/2013	\$ (27,000,00	\$ 7,799,117,	961 Transfer of cap due to servicing transfer
								2/14/2013	\$ (41,830,00	\$ 7,757,287,	961 Transfer of cap due to servicing transfer
								3/14/2013	\$ (5,900,00		961 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/25/2013	\$ (122,60		357 reallocation
								4/16/2013	\$ (1,410,00		357 Transfer of cap due to servicing transfer
								5/16/2013	\$ (940,00		357 Transfer of cap due to servicing transfer
								6/14/2013	\$ (16,950,00	\$ 7,731,965,	357 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/27/2013	\$ (45,10	\$ 7,731,920,	254 reallocation
								7/16/2013	\$ (25,580,00		254 Transfer of cap due to servicing transfer
								8/15/2013	\$ (6,730,00		254 Transfer of cap due to servicing transfer
								9/16/2013	\$ (290,640,00 \$ (15,41	\$ 7,408,970,	254 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 843 reallocation
								10/15/2013	\$ (79,200,00		
								10/16/2013	\$ 260,90	\$ 7,325,704,1	843 Transfer of cap due to servicing transfer Transfer of cap (from Bank of America, N.A.) due 745 to merger
								11/14/2013	\$ (14,600,00		745 Transfer of cap due to servicing transfer
								12/16/2013	\$ (23,220,00		745 Transfer of cap due to servicing transfer
								12/23/2013	\$ (25,226,86)		Updated due to quarterly assessment and 885 reallocation
								1/16/2014	\$ (27,070,00		885 Transfer of cap due to servicing transfer
								2/13/2014	\$ (110,110,00		885 Transfer of cap due to servicing transfer
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,0	000 N/A		6/12/2009	\$ 128,300,00	\$ 447,300,	OOO I Indated portfolio data from servicer
								9/30/2009	\$ 46,730,00	\$ 494,030,0	Updated portfolio data from servicer & HPDP initial 000 cap Updated portfolio data from servicer & HAFA initial 000 cap
								12/30/2009	\$ 145,820,00	\$ 639,850,	300 cap
								3/26/2010	\$ (17,440,00	\$ 622,410,	000 Updated portfolio data from servicer
								7/14/2010	\$ (73,010,00		000 Updated portfolio data from servicer
								9/30/2010	\$ 6,700,00		000 Initial FHA-2LP cap
								9/30/2010	\$ (77,126,41)		590 Updated portfolio data from servicer
								12/15/2010	\$ (314,900,00		590 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								1/6/2011	\$ (23		357 reallocation
								2/16/2011	\$ (1,900,00		357 Transfer of cap due to servicing transfer
								3/16/2011	\$ (400,00	\$ 161,773,	357 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/30/2011	\$ (27)	\$ 161,773,	0/9 reallocation
								5/13/2011	\$ (400,00	\$ 161,373,	079 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							13	6/29/2011	\$ (2,62	\$ 161,370,	454 reallocation
4/20/2009	Wilshire Credit Corporation	Beaverton	OR Purchase	Financial Instrument for Home Loan Modifications	\$ 366.000.1	000 N/A		10/19/2011 6/12/2009	\$ (155,061,22 \$ 87,130,00		233 Termination of SPA 000 Updated portfolio data from servicer
								9/30/2009	\$ 87,130,00 \$ (249,670,00		Updated portfolio data from servicer & HPDP initial
								12/30/2009	\$ (249,670,00) \$ 119,700,00	\$ 203,460,1	Updated portfolio data from servicer & HAFA initial
								3/26/2010	\$ 52,270,00		
								4/19/2010	\$ (10,280,00	\$ 385,150	000 Updated portfolio data from servicer Transfer of cap to Countrywide Home Loans due to servicing transfer
								5/14/2010	\$ (1.880.00	9 555,155,	Transfer of cap to GMAC Mortgage, Inc. due to 000 servicing transfer
	t .	1	1 1	t .				W 1-12010	1,880,00	, 303,27U,I	The same of the same same same same same same same sam

	Servicer Modifying Borrowers' Loan:							1		Adjustment	Details	1
Date	Name of Institution	City	State	Transaction	Investment Bereiter	Can of Insenting Bermania on Bahali of Perran	Pricing Mechanism	Note	Adjustment Date	Adjustment Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
uate	rame of Institution	URY	ocate	Туре	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	mecnanism	note			, , , , , , ,	Transfer of cap to Countrywide Home Loans due to
									6/16/2010	\$ (286,510,00		00 servicing transfer
									7/14/2010	\$ 19,540,00	s 96,300,0	Updated portfolio data from servicer Transfer of cap to Green Tree Servicing LLC due
									7/16/2010	\$ (210,00		00 to servicing transfer
									8/13/2010	\$ (100,00		Transfer of cap due to servicing transfer
									9/30/2010	\$ 68,565,78		82 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (24		35 reallocation Updated due to quarterly assessment and
									3/30/2011	\$ (29		41 reallocation Updated due to quarterly assessment and
								13	6/29/2011	\$ (2,77)		62 reallocation
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,00	N/A	10	10/19/2011	\$ (162,895,06		194 Termination of SPA
4/24/2003	Great Tree delivering EEO	Out it du		1 dichase	Talanda instancia di Fono Edal indandadia	Ψ 130,000,000			6/17/2009	\$ (64,990,000)	\$ 91,010,0	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
									9/30/2009	\$ 130,780,000	\$ 221,790,0	Updated portfolio data from servicer & HAFA initial
									12/30/2009	\$ (116,750,00	\$ 105,040,0	
									3/26/2010	\$ 13,080,00	\$ 118,120,0	
									7/14/2010	\$ (24,220,00		Updated portfolio data from servicer Transfer of cap from Wilshire Credit Corporation
									7/16/2010	\$ 210,00		000 due to servicing transfer
									8/13/2010	\$ 2,200,00	\$ 96,310,0	
									9/10/2010	\$ 34,600,00		100 Initial 2MP cap
									9/30/2010	\$ 5,600,00		100 Initial FHA-2LP cap and FHA-HAMP
									9/30/2010	\$ 10,185,09		90 Updated portfolio data from servicer
									10/15/2010	\$ 400,00		190 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									1/6/2011	\$ (21)	\$ 147,094,8	177 reallocation Updated due to quarterly assessment and
									3/30/2011	\$ (25)	\$ 147,094,6	27 reallocation
									5/13/2011	\$ 1,200,00	\$ 148,294,6	
									6/16/2011	\$ 100,00	\$ 148,394,6	27 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (2,30)		25 reallocation
									7/14/2011	\$ 1,900,00	\$ 150,292,7	Transfer of cap due to servicing transfer
									9/15/2011	\$ 200,00	\$ 150,492,5	25 Transfer of cap due to servicing transfer
									10/14/2011	\$ 200,00	\$ 150,692,5	25 Transfer of cap due to servicing transfer
									11/16/2011	\$ 400,00	\$ 151,092,5	25 Transfer of cap due to servicing transfer
									2/16/2012	\$ 900,00	\$ 151,992,	25 Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,00	\$ 152,092,	25 Transfer of cap due to servicing transfer
									5/16/2012	\$ 3,260,00	\$ 155,352,5	25 Transfer of cap due to servicing transfer
									6/14/2012	\$ 920,00	\$ 156,272,	25 Transfer of cap due to servicing transfer
									6/28/2012	\$ (1.62	\$ 156,270,7	Updated due to quarterly assessment and '03 reallocation
									7/16/2012	\$ 110,00	\$ 156,380,7	'03 Transfer of cap due to servicing transfer
									8/16/2012	\$ 5,120,00	\$ 161,500,7	103 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	\$ (4,50	\$ 161,496,1	94 reallocation
									10/16/2012	\$ 8,810,00	\$ 170,306, ¹	94 Transfer of cap due to servicing transfer
									11/15/2012	\$ 2,910,00	\$ 173,216,1	94 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/2012	\$ (80)	\$ 173,215,3	Updated due to quarterly assessment and 192 reallocation
									2/14/2013	\$ 10,210,00	\$ 183,425,3	92 Transfer of cap due to servicing transfer
									3/25/2013	\$ (3,02	\$ 183,422,7	Updated due to quarterly assessment and i69 reallocation
									5/16/2013	\$ 140,00	\$ 183,562,7	69 Transfer of cap due to servicing transfer
									6/27/2013	\$ (1.07		Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 7,210,00		92 Transfer of cap due to servicing transfer
									8/15/2013	\$ 6,730,00		92 Transfer of cap due to servicing transfer
									9/27/2013	\$ (38		Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 3,610,00		104 Transfer of cap due to servicing transfer
									11/14/2013	\$ (320,00		104 Transfer of cap due to servicing transfer
									12/16/2013	\$ 21,280,00		104 Transfer of cap due to servicing transfer
									12/23/2013	\$ (710,35		Updated due to quarterly assessment and 53 reallocation
				<u></u>			<u> </u>	L	2/13/2014	\$ 1,700,00		53 Transfer of cap due to servicing transfer
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		6/17/2009	\$ (63,980,000)		100 Undated portfolio data from servicer
									9/30/2009	\$ 90,990,000	\$ 222,010,0	Updated portfolio data from servicer & HPDP initial
									12/30/2009	\$ 57,980,00	\$ 279,990,0	Updated portfolio data from servicer & HAFA initial
									3/26/2010	\$ 74,520,00		100 Updated portfolio data from servicer
									7/14/2010	\$ (75,810,00		100 Updated portfolio data from servicer
									8/13/2010	\$ 1,100,00		100 Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,763,68		185 Updated portfolio data from servicer
										\$ 3,763,68		
									12/15/2010	\$ 300,00	g 204,000,0	85 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 860 reallocation
									1/13/2011	\$ 2,400,00	a 286,463,3	160 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (38	\$ 286,462,9	Updated due to quarterly assessment and
									6/29/2011	\$ (3,59)		84 reallocation
									8/16/2011	\$ 1,800,00		84 Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,00		84 Transfer of cap due to servicing transfer
									11/16/2011 2/16/2012	\$ 1,000,00 \$ 1,100,00		84 Transfer of cap due to servicing transfer 84 Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans						1			Adjustment I	etails													
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment												
									4/16/2012	\$ 100,00	290,559,3													
									5/16/2012	\$ 850,00	291,409,3													
									6/14/2012	\$ 2,240,00		4 Transfer of cap due to servicing transfer												
									6/28/2012	\$ (2,52)		Updated due to quarterly assessment and 4 reallocation												
								i	7/16/2012	\$ 1,690,00		34 Transfer of cap due to servicing transfer												
									8/16/2012	\$ (30,00		4 Transfer of cap due to servicing transfer												
									9/27/2012	\$ (6.63		Updated due to quarterly assessment and iz reallocation												
								İ	10/16/2012	\$ 2,880,00		12 Transfer of cap due to servicing transfer												
									11/15/2012	\$ 1,500,00		12 Transfer of cap due to servicing transfer												
									12/14/2012	\$ 2,040,00		12 Transfer of cap due to servicing transfer												
								İ	12/27/2012	\$ (1,10		Updated due to quarterly assessment and												
									1/16/2013	\$ (10,00		19 Transfer of cap due to servicing transfer												
								İ	2/14/2013	\$ 4,960,00		19 Transfer of cap due to servicing transfer												
									3/14/2013	\$ (30,00		19 Transfer of cap due to servicing transfer												
									3/25/2013	\$ (4,17)		Updated due to quarterly assessment and io reallocation												
									4/16/2013	\$ (70,00		io Transfer of cap due to servicing transfer												
								İ	5/16/2013	\$ 1,570,00		io Transfer of cap due to servicing transfer												
								İ	6/14/2013	\$ (1.880.00		50 Transfer of cap due to servicing transfer												
								ŀ	6/27/2013	\$ (1,680,000 \$ (1,52)		Updated due to quarterly assessment and 28 reallocation												
								ŀ	7/16/2013	\$ (1,52 \$ 270,00														
												Transfer of cap due to servicing transfer												
									9/16/2013	\$ 5,370,00 \$ (52		28 Transfer of cap due to servicing transfer Updated due to quarterly assessment and												
								ŀ				3 reallocation												
								ŀ	10/15/2013	\$ (240,00		Transfer of cap due to servicing transfer												
								ŀ	11/14/2013	\$ 2,000,00		Transfer of cap due to servicing transfer												
								ŀ	12/16/2013	\$ 1,370,00 \$ (873.89		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation												
								ŀ	1/16/2014	\$ 120,00		2 Transfer of cap due to servicing transfer												
5/1/2009	Aurora Loan Services, LLC	Littleton	co	Purchase	Financial Instrument for Home Loan Modifications	\$ 798.000.000	N/A		2/13/2014	\$ 280,00		2 Transfer of cap due to servicing transfer												
G 1/2003	Pariota Edan Garvees, EEG	Entition	00	1 dicinase	T I I I I I I I I I I I I I I I I I I I	130,000,000	167		6/17/2009	\$ (338,450,000)	459,550,0	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initia												
									9/30/2009	\$ (11,860,000)	447,690,0	Updated portfolio data from servicer & HAFA initial												
									12/30/2009	\$ 21,330,00	469,020,0													
								ŀ	3/26/2010	\$ 9,150,00		Updated portfolio data from servicer												
								ŀ	7/14/2010	\$ (76,870,00		Updated portfolio data from servicer												
								ŀ	9/1/2010	\$ 400,00		00 Initial FHA-HAMP cap												
									9/30/2010	\$ (8,454,26)	393,245,7	Updated portfolio data from servicer Updated due to quarterly assessment and												
									1/6/2011	\$ (34	393,245,3	9 reallocation Updated due to quarterly assessment and												
								ŀ	3/30/2011	\$ (37-		5 reallocation												
								ŀ	5/13/2011	\$ 18,000,00		5 Transfer of cap due to servicing transfer Updated due to quarterly assessment and												
								-	6/29/2011	\$ (3,27	411,241,7	2 reallocation												
									10/14/2011	\$ (200,00		2 Transfer of cap due to servicing transfer												
								ŀ	3/15/2012	\$ 100,00	411,141,7	2 Transfer of cap due to servicing transfer												
								ŀ	4/16/2012	\$ (500,00	410,641,7	Transfer of cap due to servicing transfer Updated due to quarterly assessment and												
									6/28/2012	\$ (1,76)	410,639,9	'4 reallocation												
								ļ	7/16/2012	\$ (90,00	410,549,9	4 Transfer of cap due to servicing transfer												
								ļ	8/16/2012	\$ (134,230,00		4 Transfer of cap due to servicing transfer												
								ļ	8/23/2012	\$ (166,976,84	109,343,1	25 Transfer of cap due to servicing transfer Updated due to quarterly assessment and												
								ļ	9/27/2012	s	109,343,1	Opdated due to quarterly assessment and reallocation												
								ļ	11/15/2012	\$ (230,00	109,113,1	76 Transfer of cap due to servicing transfer												
								ļ	3/25/2013	\$ (Updated due to quarterly assessment and reallocation												
								ļ	5/16/2013	\$ (20,00	109,093,1	25 Transfer of cap due to servicing transfer												
		1						ļ	6/14/2013	\$ (50,00		25 Transfer of cap due to servicing transfer												
								ļ	6/27/2013	\$ (1)	109,043,1	Updated due to quarterly assessment and												
								17	7/9/2013	\$ (23,179,59)	85,863,5	9 Termination of SPA												
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	7/9/2013 6/12/2009	\$ (23,179,59 \$ 16,140,000														
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17				Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initia to cap												
5/28/2009	Nationstar Montgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	6/12/2009	\$ 16,140,000	117,140,0	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initia cap Updated portfolio data from servicer & HAFA initia												
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	s 101,000,000c	N/A	17	6/12/2009 9/30/2009	\$ 16,140,000 \$ 134,560,000	\$ 117,140,0 \$ 251,700,0 \$ 331,950,0	Ubdated portfolio data from servicer Updated portfolio data from servicer & HPDP initia Ucap Updated portfolio data from servicer & HAFA initial Cap												
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	s 101,000,000	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010	\$ 16,140,000 \$ 134,580,000 \$ 80,250,00	5 117,140,0 5 251,700,0 5 331,950,0 6 399,200,0	Ubdated portfolio data from servicer Updated portfolio data from servicer & HPDP iratis 0 cap Updated portfolio data from servicer & HAFA initia 0 cap 0 cap 0 Updated portfolio data from servicer & HAFA initia												
5/28/2009	Nationstar Montgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010	\$ 16,140,000 \$ 134,560,000 \$ 80,250,00 \$ 67,250,00	5 117,140,0 5 251,700,0 6 331,950,0 6 399,200,0 6 313,300,0	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial Ocaph Updated portfolio data from servicer & HAFA initial Ocaph Ocaph Updated portfolio data from servicer & HAFA initial Ocaph												
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	s 101,000,0002	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010 8/13/2010	\$ 16,140,000 \$ 134,560,000 \$ 80,250,00 \$ 67,250,00 \$ (65,000,00 \$ 100,00	\$ 117,140,0 \$ 251,700,0 \$ 331,950,0 \$ 399,200,0 \$ 313,300,0	O Updated portfolio data from servicer & HPOP initia con construction of the portfolio data from servicer & HPOP initia con construction of the portfolio data from servicer & HPOP initia con construction of the portfolio data from servicer & HPOP initia construction of the portfolio data from servicer construction of the portfolio data from servicer construction of the portfolio data from servicer construction of the portfolio data from servicer construction of the portfolio data from servicer construction of the portfolio data from servicer construction of the portfolio data from servicer construction of the portfolio data from servicer construction of the portfolio data from servicer construction of the portfolio data from servicer as the												
5/28/2009	Nationster Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010 8/13/2010 9/30/2010	\$ 16,140,000. \$ 134,560,000 \$ 82,250,00 \$ 67,250,00 \$ 100,000 \$ 100,000 \$ 2,900,00	\$ 117,140,0 \$ 251,700,0 \$ 331,950,0 \$ 399,200,0 \$ 313,300,0 \$ 316,300,0	Digitated portfolio data from servicer Updated portfolio data from servicer 3 HPPDP reis Updated portfolio data from servicer 3 HPPDP reis Updated portfolio data from servicer Updated 5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	s 101,000,000	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010 8/13/2010 9/30/2010	\$ 16,140,000. \$ 134,560,000. \$ 82,250,00 \$ 67,250,00. \$ 100,000. \$ 100,000. \$ 2,900,00. \$ 3,000,000.	5 117,140,0 6 251,700,0 6 331,950,0 6 399,200,0 6 313,300,0 6 316,300,0 6 350,101,4	O Updated portfolio data from servicer Updated portfolio data from servicer A HPPP intel Updated portfolio data from servicer & HPPP intel December portfolio data from servicer O Updated portfolio data from servicer O Updated portfolio data from servicer O Transfer of cep date to servicing transfer shister FHA-VAMP cap, initial FHA-ZIP cap, initial POD TAMPA and Intel ZMP cap.
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010 8/13/2010 9/30/2010 11/16/2010	\$ 16,140,000 \$ 134,660,000 \$ 80,250,00 \$ 67,250,00 \$ (85,900,00) \$ 100,000 \$ 2,900,00 \$ 3,000,00 \$ 7,000,00	5 117,140,0 5 251,700,0 5 331,950,0 5 399,200,0 5 313,300,0 6 316,300,0 6 350,101,4 6 350,801,4	O bjobsted portfolio data from servicer O portfolio data from servicer & HPPP Institution O portfolio data from servicer & HMPA Institution O portfolio data from servicer & HMPA Institution O portfolio data from servicer O bjobsted portfolio data from servicer O Transfer of cap due to servicing transfer Institution of cap due to servicing transfer Institution of cap due to servicing transfer O Charles of cap due to servicing transfer O Charles of cap due to servicing transfer Transfer of cap due to servicing transfer												
5/28/2009	Nationstar Montgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	s 101,000,000c	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010 8/13/2010 9/30/2010 9/30/2010 11/16/2010 12/15/2010	\$ 16,140,000 \$ 134,560,000 \$ 80,250,00 \$ 67,550,00 \$ (65,900,00) \$ 100,00 \$ 2,900,00 \$ 3,801,60 \$ 7,700,00 \$ 1,700,00	\$ 117,140,0 \$ 251,700,0 \$ 331,950,0 \$ 399,200,0 \$ 313,300,0 \$ 313,400,0 \$ 316,300,0 \$ 350,101,4 \$ 350,801,4 \$ 352,501,4	Diputated portifolio data from servicer												
5/28/2009	Nationster Mortgage LLC	Lewisvite	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010 8/13/2010 9/30/2010 9/30/2010 11/16/2010 1/6/2011	\$ 16,140,000. \$ 134,560,000. \$ 80,250,00. \$ 97,250,00. \$ (95,900,00.) \$ 1,000,00. \$ 2,900,00. \$ 33,801,40. \$ 7,700,00. \$ 1,700,00. \$ (26,000,00.) \$ (26,000,00.) \$ (26,000,00.)	\$ 117,140,0 \$ 251,700,0 \$ 331,950,0 \$ 399,200,0 \$ 313,300,0 \$ 313,400,0 \$ 316,300,0 \$ 350,101,4 \$ 350,801,4 \$ 352,501,4	Dipotated portifolio data from servicer Updated portifolio data from servicer & HPDP Insis Updated portifolio data from servicer & HPDP Insis Updated portifolio data from servicer & HMPA Insis Oca O Updated portifolio data from servicer O Updated portifolio data from servicer O Transfer of case due to servicer transfer O Transfer of case due to servicer Servicer O Transfer of case due to servicer O Transfer of case due to servicer O Transfer of case due to servicer O Transfer of case due to servicer O Transfer of case due to servicer O Transfer of case due to servicer												
5/28/2009	Nationstar Mortgage LLC	Lewbylle	TX	Purchase	Financial Instrument for Home Loan Modifications	s 101,000,000	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010 8/13/2010 9/30/2010 9/30/2010 11/16/2010 12/15/2010 1/6/2011	\$ 16,140,000. \$ 134,560,000. \$ 82,250,00. \$ 67,250,00. \$ 100,000. \$ 100,000. \$ 2,900,00. \$ 3,33,91,46. \$ 700,00. \$ 1,700,00. \$ 1,700,00. \$ 1,700,00.	5 117,140,0 5 251,700,0 5 331,950,0 5 399,200,0 5 313,300,0 6 313,400,0 6 350,101,4 6 350,01,4 6 352,501,1	Dipplated portfolio data from servicer (Upblated portfolio data from servicer & HPDP insta (Upblated portfolio data from servicer & HPDP insta (Dataset portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated portfolio data from servicer (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated data from servicer) (Updlated portfolio data from servicer) (Updlated portf												
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	s 101,000,000	N/A	17	6/12/2008 9/30/2008 12/30/2009 3/26/2010 7/14/2010 8/13/2010 9/30/2010 11/16/2010 1/6/2011 2/16/2011 3/16/2011	\$ 16,140,000 \$ 134,660,000 \$ 80,250,00 \$ 97,250,00 \$ 105,900,00 \$ 100,000 \$	5 117,140,0 5 251,700,0 5 331,950,0 5 399,200,0 5 313,300,0 6 313,400,0 6 316,300,0 7 350,011,4 7 352,601,4 7 352,601,4 7 352,601,4 7 352,601,4 7 352,601,4 7 352,601,4 7 352,601,4 7 352,601,4 7 352,601,4	Objected portfolio data from servicer Opposition of the control o												
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	6/12/2009 9/30/2009 12/30/2009 3/26/2010 7/14/2010 8/13/2010 9/30/2010 9/30/2010 11/16/2010 12/15/2010 1/6/2011	\$ 16,140,000. \$ 134,560,000. \$ 82,250,00. \$ 67,250,00. \$ 100,000. \$ 100,000. \$ 2,900,00. \$ 3,33,91,46. \$ 700,00. \$ 1,700,00. \$ 1,700,00. \$ 1,700,00.	\$ 117,140,0 \$ 251,700,0 \$ 331,950,0 \$ 399,200,0 \$ 313,300,0 \$ 313,400,0 \$ 316,300,0 \$ 350,801,4 \$ 352,801,4 \$ 352,801,4 \$ 352,301,1 \$ 353,401,1 \$ 353,401,1 \$ 353,401,1 \$ 353,401,1	Dipotated portificio data from servicer Lipotated portificio data from servicer & HPPP initia Dipotated portificio data from servicer & HPPP initia Dipotated portificio data from servicer & HPPP initia Dipotated portificio data from servicer Dipotated portificio data from servicer Dipotated portificio data from servicer Dipotated portificio data from servicer Dipotated portificio data from servicer Dipotated portificio data from servicer Dipotated portificio data from servicer Transfer of cop due to servicing transfer Transfer of cop due to servicing transfer Transfer of cop due to servicing transfer Transfer of cop due to servicing transfer Transfer of cop due to servicing transfer Transfer of cop due to servicing transfer Transfer of cop due to servicing transfer Transfer of cop due to servicing transfer Transfer of cop due to servicing transfer												

	Servicer Modifying Borrowers' Loans	s				1			Adjustment De	ails	
Date	Name of Institution	City	State Transaction	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								6/29/2011	\$ (4,24 \$	403,273,950 re	lpdated due to quarterly assessment and
							Ī	11/16/2011	\$ 100,00 \$	403,373,950 T	ransfer of cap due to servicing transfer
								3/15/2012	\$ (100,00 \$		ransfer of cap due to servicing transfer
								5/16/2012	\$ 90,00 \$		ransfer of cap due to servicing transfer
							L	6/14/2012	\$ (2,380,00 \$	400,983,950 T	ransfer of cap due to servicing transfer
							L	6/28/2012	\$ (2,95 \$	400,980,993 re	lpdated due to quarterly assessment and eallocation
							Į.	7/16/2012	\$ (2,580,00 \$	398,400,993 T	ransfer of cap due to servicing transfer
							Į.	8/16/2012	\$ 131,450,00 \$	529,850,993 T	ransfer of cap due to servicing transfer
							Į.	8/23/2012	\$ 166,976,84 \$	696,827,842 T	ransfer of cap due to servicing transfer Ipdated due to quarterly assessment and
							Į.	9/27/2012	\$ (12,80 \$	696,815,036 re	sallocation
							ļ.	11/15/2012	\$ 160,00 \$	696,975,036 T	ransfer of cap due to servicing transfer
							Į.	12/14/2012	\$ 50,00 \$	697,025,036 T	ransfer of cap due to servicing transfer Ipdated due to quarterly assessment and
								12/27/2012	\$ (1,88 \$	697,023,154 re	allocation
								2/14/2013	\$ (10,00 \$	697,013,154 T	ransfer of cap due to servicing transfer
							ŀ	3/14/2013	\$ (280,00 \$		ransfer of cap due to servicing transfer lpdated due to quarterly assessment and
							ŀ	3/25/2013	\$ (6.43 \$	696,726,717 re	allocation
							ŀ	4/16/2013	\$ 30,00 \$		ransfer of cap due to servicing transfer
							ŀ	5/16/2013	\$ (1,510,00 \$		ransfer of cap due to servicing transfer
							ŀ	6/14/2013	\$ (1,070,00 \$	694,176,717 T U	ransfer of cap due to servicing transfer lpdated due to quarterly assessment and
							ŀ	6/27/2013	\$ (2,09 \$	694,174,618 re	eallocation ransfer of cap (from Aurora Loan Services LLC)
							ŀ	7/9/2013	\$ 23,179,59 \$		ue to servicing transfer
							ŀ	7/16/2013	\$ 490,00 \$		ransfer of cap due to servicing transfer
							ŀ	9/16/2013	\$ 289,070,00 \$	1,006,914,209 T	ransfer of cap due to servicing transfer Ipdated due to quarterly assessment and
							ŀ	9/27/2013	\$ (1,11 S \$ 63,440,00 S	1,006,913,091 re	eallocation
							f	10/15/2013	\$ 5.060.00 \$		ransfer of cap due to servicing transfer ransfer of cap due to servicing transfer
							Ī	12/16/2013	\$ 3,210,00 \$		
							Ī	12/23/2013	\$ (1,697,25 \$	1,076,925,840 re	ransfer of cap due to servicing transfer lpdated due to quarterly assessment and
								1/16/2014	\$ (100,00 \$		ransfer of cap due to servicing transfer
							Ī	2/13/2014	\$ 32,370,00 \$		ransfer of cap due to servicing transfer lpdated portfolio data from servicer & HPDP initial
6/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A		9/30/2009	\$ (1,860,000)\$	17,540,000 c	pdated portfolio data from servicer & HPDP initial ap
								12/30/2009	\$ 27,920,00 \$	45,460,000 c	ap pdated portfolio data from servicer & HAFA initial ap
								3/26/2010	\$ (1,390,00 \$	44,070,000 U	lpdated portfolio data from servicer
							L	7/14/2010	\$ (13,870,00 \$	30,200,000 U	Ipdated portfolio data from servicer hitial FHA-HAMP cap, initial FHA-2LP cap, and
								9/30/2010	\$ 400,00 \$	30,600,000 in	nitial FHA-HAMP cap, initial FHA-2LP cap, and nitial 2MP cap
							Į.	9/30/2010	\$ 586,95 \$	31,186,954 U	Ipdated portfolio data from servicer Ipdated due to quarterly assessment and
							Į.	1/6/2011	\$ (3 \$	31,186,920 re	eallocation Ipdated due to quarterly assessment and
							ļ.	3/30/2011	\$ (3 \$	31,186,883 re	
							-	4/13/2011	\$ 100,00 \$	31,286,883 T	ransfer of cap due to servicing transfer Ipdated due to quarterly assessment and
							ŀ	6/29/2011	\$ (32 \$	31,286,554 re	eallocation
							ŀ	9/15/2011	\$ (1,900,00 \$	29,386,554 T	ransfer of cap due to servicing transfer
							F	11/16/2011	\$ 2,800,00 \$		ransfer of cap due to servicing transfer
								5/16/2012	\$ 420,00 \$		ransfer of cap due to servicing transfer
							ŀ	6/14/2012	\$ 8,060,00 \$	40,666,554 T	ransfer of cap due to servicing transfer lpdated due to quarterly assessment and
							ŀ	6/28/2012	\$ (31)\$	40,666,241 re	
								7/16/2012	\$ 2,160,00 \$	42,826,241 T	ransfer of cap due to servicing transfer
							ŀ	9/27/2012	\$ (91 S \$ 5,690,00 S	42,825,330 re	
							ŀ	11/15/2012	\$ 5,690,00 \$		ransfer of cap due to servicing transfer ransfer of cap due to servicing transfer
							ŀ	12/27/2012	\$ 20,00 \$	48,535,330 T U 48,535,152 re	lpdated due to quarterly assessment and
							ľ	2/14/2013	\$ 3,190,00 \$		ransfer of cap due to servicing transfer
							ľ	3/14/2013	\$ (260,00 \$		
							ľ	3/25/2013	\$ (71.5	51,464,439 re	ransfer of cap due to servicing transfer lpdated due to quarterly assessment and eallocation
							Ī	4/16/2013	\$ 1,330,00 \$		ransfer of cap due to servicing transfer
								5/16/2013	\$ 100,00 \$		ransfer of cap due to servicing transfer
								6/14/2013	\$ 20,00 \$	52,914,439 T	ransfer of cap due to servicing transfer
								6/27/2013	\$ (26 \$	52,914,175 re	
							ļ	7/16/2013	\$ 6,080,00 \$	58,994,175 T	ransfer of cap due to servicing transfer
								9/16/2013	\$ (2,130,00 \$	56,864,175 T	ransfer of cap due to servicing transfer lpdated due to quarterly assessment and
							ļ	9/27/2013	\$ (10 \$	56,864,074 re	eallocation
							ļ	10/15/2013	\$ 6,910,00 \$		ransfer of cap due to servicing transfer
							ļ	12/16/2013	\$ (1,050,00 \$	62,724,074 T	ransfer of cap due to servicing transfer Ipdated due to quarterly assessment and
							ŀ	12/23/2013	\$ (173,58 \$	62,550,490 re	eallocation
							ŀ	1/16/2014	\$ 1,310,00 \$		ransfer of cap due to servicing transfer
6/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		2/13/2014	\$ (2,210,00 \$	lu lu	ransfer of cap due to servicing transfer lpdated portfolio data from servicer & HPDP initial
0/1//2009	cco wortgage, a division of RBS Citizens NA	Gien Allen	va Purchase	renancial instrument for nome Loan Modifications	16,520,000	rv/A	ŀ	9/30/2009	\$ 13,070,000 \$	29,590,000 c	ap Ipdated portfolio data from servicer & HAFA initial
							ŀ	12/30/2009	\$ 145,510,00 \$	175,100,000 c	ар
	I .	1	1 1	I	I	1 1	L	3/26/2010	\$ (116,950,00 \$	58,150,000 U	lpdated portfolio data from servicer

	Servicer Modifying Borrowers' Loan:	s	-					-			Adjustment	Details	
Date	Name of Institution	City	State T	saction ype	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	P Ma	Pricing	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date		July		,,~	mressment Description	comments of sense of sense of sense and to service a definition (Cap)	me		ACC .	7/14/2010	\$ (23,350,00	,	.000 Updated portfolio data from servicer
									-				l l
									ŀ	9/30/2010	\$ 7,846,34	\$ 42,646,	346 Updated portfolio data from servicer Updated due to quarterly assessment and
									-	1/6/2011	\$ (4		,300 reallocation Updated due to quarterly assessment and
									-	3/30/2011	\$ (5	\$ 42,646,	.245 reallocation Updated due to quarterly assessment and
									-	6/29/2011	\$ (45)		,793 reallocation Updated due to quarterly assessment and
									-	6/28/2012	\$ (30)		.484 reallocation Updated due to quarterly assessment and
									-	9/27/2012	\$ (80		.677 reallocation Updated due to quarterly assessment and
									-	12/27/2012	\$ (13	\$ 42,644,	546 reallocation Updated due to quarterly assessment and
									-	3/25/2013	\$ (47)	\$ 42,644,	.071 reallocation Updated due to quarterly assessment and
									-	6/27/2013	\$ (17)	\$ 42,643,	896 reallocation Updated due to quarterly assessment and
									L	9/27/2013	\$ (6	\$ 42,643,	834 reallocation
										12/23/2013	\$ (97,44	\$ 42,546,	Updated due to quarterly assessment and 388 reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR Pu	chase	Financial Instrument for Home Loan Modifications	\$ 57,000,00	00	N/A		9/30/2009	\$ (11,300,000)	\$ 45,700.	Updated portfolio data from servicer & HPDP initial ,000 cap
										12/30/2009	\$ (42,210,00		Updated portfolio data from servicer & HAFA initial 000 cap
										3/26/2010	\$ 65,640,00	\$ 69,130,	,000 Updated portfolio data from servicer
										4/9/2010	\$ (14,470,00		,000 Updated portfolio data from servicer
									ŀ	7/14/2010	\$ (8.860,00		.000 Updated portfolio data from servicer
									Ī	9/30/2010	\$ (4,459,15		.846 Updated portfolio data from servicer
									ŀ				
									ŀ	12/15/2010	\$ (4,300,00	a 37,040,	846 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									-	1/6/2011	3 (5		795 reallocation Updated due to quarterly assessment and
									-	3/30/2011	\$ (6	\$ 37,040,	730 reallocation Updated due to quarterly assessment and
									-	6/29/2011	\$ (61)	\$ 37,040,	114 reallocation Updated due to quarterly assessment and
										6/28/2012	\$ (46)		.652 reallocation Updated due to quarterly assessment and
										9/27/2012	\$ (1,27)	\$ 37,038,	382 reallocation Updated due to quarterly assessment and
									ļ	12/27/2012	\$ (21	\$ 37,038,	updated due to quarterly assessment and 168 reallocation Updated due to quarterly assessment and
										3/25/2013	\$ (81:	\$ 37,037,	356 reallocation
										6/27/2013	\$ (30	\$ 37,037,	Updated due to quarterly assessment and 050 reallocation Updated due to quarterly assessment and
										9/27/2013	\$ (11)	\$ 37,036,	940 reallocation
										12/23/2013	\$ (185,42	\$ 36.851.	Updated due to quarterly assessment and .517 reallocation
6/19/2009	First Federal Savings and Loan	Port Angeles	WA Pu	chase	Financial Instrument for Home Loan Modifications	\$ 770,00	00	N/A		12/30/2009	\$ 2,020,000	\$ 2.790	,517 reallocation Updated portfolio data from servicer & HAFA initial ,000 cap
									Ī	3/26/2010	\$ 11,370,00		,000 Updated portfolio data from servicer
									ŀ			a 14,100,	
6/19/2009	Wescom Central Credit Union	Anaheim	CA Pu	chase	Financial Instrument for Home Loan Modifications	\$ 540,00	00	N/A		5/26/2010	\$ (14,160,00		Termination of SPA Updated portfolio data from servicer & HPDP initial
									F	9/30/2009	\$ 330,000		000 cap Updated portfolio data from servicer & HAFA initial
									-	12/30/2009	\$ 16,490,00		.000 cap
									-	3/26/2010	\$ (14,260,00		.000 Updated portfolio data from servicer
									-	7/14/2010	\$ (1,800,00		.000 Updated portfolio data from servicer
									-	7/30/2010	\$ 1,500,00	\$ 2,800,	.000 Updated portfolio data from servicer
									ļ.	9/30/2010	\$ 1,551,68	\$ 4,351,	.668 Updated portfolio data from servicer Updated due to quarterly assessment and
									L	1/6/2011	\$ (\$ 4,351,	.666 reallocation Updated due to quarterly assessment and
										3/30/2011	\$ (\$ 4,351,	opposted due to quarterly assessment and 664 reallocation
										5/13/2011	\$ (1,800,00	\$ 2,551,	,664 Transfer of cap due to servicing transfer
									12	6/3/2011	\$ (1,872,78		,877 Termination of SPA
									9	6/14/2012	\$ 990,00		
									Ī	9/27/2012	\$ 372,17	S 2 (M1	877 Transfer of cap due to servicing transfer Updated due to quarterly assessment and .054 reallocation
									ļ	12/23/2013	\$ (19	\$ 2,041,	054 reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and 862 reallocation
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL Pu	chase	Financial Instrument for Home Loan Modifications	\$ 30,00	00	N/A				2,040,	Updated portfolio data from servicer & HPDP initial
	5.5		1 1			-			ŀ	9/30/2009	\$ (10,000)		000 cap Updated portfolio data from servicer & HAFA initial
									-	12/30/2009	\$ 590,00		.000 cap
										3/26/2010	\$ (580,00		,000 Updated portfolio data from servicer
									-	7/14/2010	\$ 70,00		,000 Updated portfolio data from servicer
										9/30/2010	\$ 45,05		.056 Updated portfolio data from servicer
							_			2/17/2011	\$ (145,05)	\$	Termination of SPA Updated portfolio data from servicer & HAFA initial
6/26/2009	Technology Credit Union	San Jose	CA Pu	chase	Financial Instrument for Home Loan Modifications	\$ 70,00	00	N/A		12/30/2009	\$ 2,180,000	\$ 2,250,	,000 cap
									L	3/26/2010	\$ (720,00	\$ 1,530,	,000 Updated portfolio data from servicer
									L	7/14/2010	\$ (430,00	\$ 1,100,	.000 Updated portfolio data from servicer
									Ī	9/30/2010	\$ 60,44		.445 Updated portfolio data from servicer
									Ī	1/6/2011	\$ (Updated due to quarterly assessment and 444 reallocation
									Ī	3/30/2011	\$ (Updated due to quarterly assessment and 443 reallocation
									ļ	6/29/2011	\$ "		
									ļ	6/28/2011	- (I.	9 4/00	431 reallocation Updated due to quarterly assessment and 422 reallocation
									ŀ			1,100,	Undated due to guarterly accessment and
										9/27/2012	3 (2	a 1,160,	399 reallocation Updated due to quarterly assessment and
									-	12/27/2012	\$ (1,100,	Undated due to quarterly assessment and
										3/25/2013	\$ (1:		382 reallocation Updated due to quarterly assessment and
									-	6/27/2013	\$ (377 reallocation Updated due to quarterly assessment and
										9/27/2013	\$ (\$ 1,160,	375 reallocation Updated due to quarterly assessment and
							-			12/23/2013	\$ (2,72)	\$ 1,157,	.646 reallocation
6/26/2009	National City Bank	Miamisburg	OH Pu	chase	Financial Instrument for Home Loan Modifications	\$ 294,980,00	00	N/A	Ĺ	9/30/2009	\$ 315,170,000	\$ 610,150,	Updated portfolio data from servicer & HPDP initial ,000 cap Updated portfolio data from servicer & HAFA initial
									L	12/30/2009	\$ 90,280,00	\$ 700,430,	Updated portfolio data from servicer & HAFA initial .000 cap
										3/26/2010	\$ (18,690,00	\$ 681,740,	.000 Updated portfolio data from servicer
			•						-				

Servicer Modifying Borrowe	rs' Loans					1		Adhust	Adjustment	Details	
Date Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								7/14/2010	\$ (272,640,00	\$ 409,100,000	Updated portfolio data from servicer Initial FHA-HAMP cap, Initial FHA-2LP cap, and
								9/30/2010	\$ 80,600,00	\$ 489,700,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap
								9/30/2010	\$ 71,230,00		Updated portfolio data from servicer Updated due to quarterly assessment and
								1/6/2011	\$ (82	\$ 560,929,176	Updated due to quarterly assessment and reallocation
								2/16/2011	\$ 200,00		Transfer of cap due to servicing transfer
								3/16/2011	\$ (100,00	\$ 561,029,176	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/30/2011	\$ (98	\$ 561,028,195	reallocation
								4/13/2011	\$ (2,300,00	\$ 558,728,195	Transfer of cap due to servicing transfer
								5/13/2011	\$ (200,00	\$ 558,528,195	Transfer of cap due to servicing transfer
								6/16/2011	\$ (200,00	\$ 558,328,195	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$ (9,19	\$ 558,318,998	reallocation
								10/14/2011	\$ 300,00	\$ 558,618,998	Transfer of cap due to servicing transfer
								11/16/2011	\$ (300,00	\$ 558,318,998	Transfer of cap due to servicing transfer
								1/13/2012	\$ 200,00	\$ 558,518,998	Transfer of cap due to servicing transfer
								2/16/2012	\$ (100,00	\$ 558,418,998	Transfer of cap due to servicing transfer
								3/15/2012	\$ 200,00		Transfer of cap due to servicing transfer
								6/14/2012	\$ (10,00	\$ 558,608,998	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/28/2012	\$ (6,77)	\$ 558,602,227	reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (18,46)	\$ 558,583,760	reallocation Updated due to quarterly assessment and
								12/27/2012	\$ (3,10	\$ 558,580,655	reallocation
								3/25/2013	\$ (11,71)	\$ 558,568,942	reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (4,39)	\$ 000,004,049	I Indated due to questody occorement and
								9/27/2013	\$ (1,56	\$ 558,562,984	reallocation Updated due to quarterly assessment and
								12/23/2013	\$ (2,622,92	000,540,000	I Indicted postfolio data from con isor \$ HDDD initial
7/1/2009 Wachovia Mortgage, FSB	Des Moines	IA	rurchase Irinancial Ins	strument for Home Loan Modifications	\$ 634,010,00	0 N/A		9/30/2009	\$ 723,880,000	\$ 1,357,890,000	cap
								12/30/2009	\$ 692,640,00		Transfer of can (to Wells Fargo Bank) due to
							3	2/17/2010	\$ (2,050,236,34		Transfer of can (to Wells Fargo Bank) due to
7/1/2009 Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase Financial Ins	strument for Home Loan Modifications	\$ 44,260,00	0 N/A	3	3/12/2010	\$ (54,76	200,000	I ladated postfolio data from con isor \$ HDDD initial
17172009 Bayview Edan Servicing, EEC	Coral Gables	, rc	Pulchase Pilandarins	ardinent for Prome Loan Modifications	44,200,00	N/A		9/30/2009	\$ 23,850,000	3 00,110,000	Updated portfolio data from servicer & HAFA initial
								12/30/2009	\$ 43,590,00		
								3/26/2010	\$ 34,540,00		Updated portfolio data from servicer
								5/7/2010	\$ 1,010,00		Initial 2MP cap
								7/14/2010	\$ (34,250,00		Updated portfolio data from servicer
								9/30/2010	\$ 600,00		Initial FHA-2LP cap
								9/30/2010	\$ (15,252,30)	\$ 98,347,697 \$ 08,347,697	Updated portfolio data from servicer Updated due to quarterly assessment and
								1/6/2011 3/30/2011	s (//		reallocation Updated due to quarterly assessment and reallocation
								4/13/2011	\$ 400,00		Transfer of cap due to servicing transfer
								5/13/2011	\$ 100,00		Transfer of cap due to servicing transfer
								6/29/2011	\$ (77)		Updated due to quarterly assessment and reallocation
								9/15/2011	\$ 600,00		Transfer of cap due to servicing transfer
								10/14/2011	\$ (18,900,00		Transfer of cap due to servicing transfer
								1/13/2012	\$ 900,00		Transfer of cap due to servicing transfer
								2/16/2012	\$ 2,400,00		Transfer of cap due to servicing transfer
								3/15/2012	\$ (100,00		Transfer of cap due to servicing transfer
					I.						
	1	- 1	ı I					4/16/2012	\$ 200,00		Transfer of cap due to servicing transfer
1								4/16/2012 5/16/2012	\$ 200,00 \$ 30,00	\$ 83,946,770	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
										\$ 83,946,770 \$ 83,976,770	Transfer of cap due to servicing transfer
								5/16/2012	\$ 30,00	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770	
								5/16/2012 6/14/2012	\$ 30,00 \$ 1,810,00	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,262	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								5/16/2012 6/14/2012 6/28/2012	\$ 30,00 \$ 1,810,00 \$ (50	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,262 \$ 88,446,262	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and
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								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012	\$ 30,00 \$ 1,810,00 \$ (50 \$ 2,660,00 \$ (1,24	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,262 \$ 88,446,262 \$ 88,445,013 \$ 88,605,013	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quartierly assessment and resolucation Transfer of cap due to servicing transfer Updated due to quarterly assessment and resolucation
								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012	\$ 30,00 \$ 1,810,00 \$ (50 \$ 5 \$ 2,660,00 \$ \$ (1,24 \$ \$ \$ 160,00 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,262 \$ 88,446,262 \$ 88,445,013 \$ 88,605,013 \$ 95,575,013	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and residucation Transfer of cap due to servicing transfer and estellucation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012 11/15/2012	\$ 30,00 \$ 1,810,00 \$ (50 \$ 2,660,00 \$ 1,125 \$ 1,124 \$ 160,00 \$ 6,970,00	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,262 \$ 88,446,262 \$ 88,445,013 \$ 88,605,013 \$ 95,575,013 \$ 109,165,013	Transfer of cap due to servicing transfer Transfer of cas due to servicing transfer Updated due to previous due to servicing transfer readocation Transfer of cas due to servicing transfer Updated due to quarterly assessment and readocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012 11/15/2012 12/14/2012	\$ 30,00 \$ 1,810,00 \$ (50) \$ 2,660,00 \$ 1,00	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,262 \$ 88,446,262 \$ 88,445,013 \$ 88,605,013 \$ 95,575,013 \$ 109,165,013 \$ 109,164,715	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and resilicación. Transfer of cap due to servicing transfer Updated due to quarterly assessment and resilicación. Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012 11/15/2012 12/14/2012	\$ 30,00 \$ 1,810,00 \$ (60) \$ (2,800,00) \$ (1,24) \$ 100,00 \$ 6,970,00 \$ 13,990,00 \$ (20)	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,282 \$ 88,446,282 \$ 88,445,013 \$ 96,575,013 \$ 109,154,715 \$ 109,254,715 \$ 109,254,715	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quartify assessment and evaluations Transfer of cap due to servicing transfer Updated due to quartify assessment and evaluations Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to evaluating transfer Updated due to evaluating transfer Updated due to quartify assessment and evaluations
								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012 11/15/2012 12/14/2012 12/27/2012	\$ 30,00 \$ 1,810,00 \$ (60 \$ 2,860,00 \$ 1,24 \$ 160,00 \$ 6,970,00 \$ 13,590,00 \$ 1,00 \$ 9,970,00 \$ 9,970,00 \$ 9,970,00 \$ 9,970,00 \$ 9,970,00	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,770 \$ 86,786,226 \$ 88,446,262 \$ 88,446,013 \$ 96,575,013 \$ 96,575,013 \$ 109,164,715 \$ 109,164,715 \$ 112,504,715 \$ 112,304,715 \$ 113,334,715	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to qualify assessment and evaluations of the cap due to servicing transfer Updated due to qualify assessment and evaluations Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012 11/15/2012 12/14/2012 12/14/2012 1/16/2013 2/14/2013	\$ 30,00 \$ 1,810,00 \$ (50) \$ (60) \$ 2,860,00 \$ (1,24) \$ 160,00 \$ (50) \$ (50) \$ (50) \$ (70) \$ (\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,770 \$ 86,786,226 \$ 88,446,262 \$ 88,446,013 \$ 96,575,013 \$ 96,575,013 \$ 109,164,715 \$ 109,164,715 \$ 112,504,715 \$ 112,304,715 \$ 113,334,715	Transfer of cap due to servicing stransfer Transfer of cap due to servicing stransfer Updated due to quartify assessment and reallocation. Transfer of cap due to servicing stransfer Updated due to quartierly assessment and reallocation. Transfer of cap due to servicing stransfer Transfer of cap due to servicing stransfer Transfer of cap due to servicing stransfer Updated due to quartierly assessment and reallocation. Transfer of cap due to servicing stransfer Updated due to quartierly assessment and reallocation. Transfer of cap due to servicing transfer
								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012 11/15/2012 12/14/2012 12/27/2012 1/16/2013 2/14/2013	\$ 30,00 \$ 1,810,00 \$ (50 \$ 2,660,00 \$ 1,610,00 \$ 1,520,00 \$ 15,590,00 \$ (29 \$ 29 \$ 3,550,00 \$ 3,550,00 \$ 5,500,00	\$ 83,946,770 \$ 83,976,770 \$ 83,976,770 \$ 85,786,702 \$ 85,786,702 \$ 88,445,013 \$ 88,445,013 \$ 98,575,013 \$ 109,164,715 \$ 109,264,715 \$ 109,264,715 \$ 113,333,692 \$ 113,333,692	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to qualify assessment and evaluations of the cap due to servicing transfer Updated due to qualify assessment and evaluations Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
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								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012 11/15/2012 11/15/2012 12/14/2013 2/14/2013 3/14/2013 3/14/2013 6/27/2013 6/27/2013	\$ 30,00 \$ 1,810,00 \$ (60) \$ 2,860,00 \$ 1,920,00 \$ 10,00 \$ 10,000 \$	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,770 \$ 85,786,770 \$ 88,445,013 \$ 88,445,013 \$ 88,605,013 \$ 196,165,013 \$ 109,164,715 \$ 109,264,715 \$ 109,264,715 \$ 113,333,692 \$ 111,833,3692 \$ 113,333,692 \$ 114,693,3692 \$ 112,693,3894	Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Underside due to quartify assessment and evaluations Transfer of cage due to servicing transfer Updated due to quartify assessment and evaluations Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Updated due to servicing transfer Updated due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer
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								5/16/2012 6/14/2012 6/28/2012 7/16/2012 9/27/2012 10/16/2012 11/15/2012 11/15/2012 11/15/2012 12/14/2012 12/14/2013 3/14/2013 3/14/2013 3/14/2013 5/16/2013 6/14/2013 6/27/2013 7/16/2013	\$ 30,00 \$ 1,819,00 \$ (50) \$ 2,869,00 \$ 10,00 \$	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,770 \$ 85,786,770 \$ 88,446,262 \$ 88,445,013 \$ 96,576,032 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 109,165,013 \$ 114,023,602 \$ 114,023,602 \$ 114,023,602 \$ 12,053,602 \$ 12,053,602 \$ 12,053,602 \$ 12,053,384 \$ 156,113,293 \$ 156,113,293	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to qualify assessment and evaluations of the cap due to servicing transfer Updated due to qualify assessment and evaluations Transfer of cap due to servicing transfer Updated due to qualify assessment and evaluations Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								5/16/2012 6/14/2013 6/28/2012 7/16/2013 9/27/2012 10/16/2012 11/15/2012 11/15/2012 11/16/2013 2/14/2013 3/14/2013 4/16/2013 6/14/2013 6/14/2013 6/14/2013 9/16/2013 9/16/2013	\$ 30,00 \$ 1,810,00 \$ (60) \$ (80) \$ (80) \$ (80) \$ (1,24) \$	\$ 83,946,770 \$ 83,976,770 \$ 85,786,770 \$ 85,786,770 \$ 85,786,770 \$ 88,445,013 \$ 88,445,013 \$ 88,645,013 \$ 96,575,013 \$ 109,164,715 \$ 109,264,715 \$ 109,264,715 \$ 113,333,622 \$ 111,833,362 \$ 111,833,362 \$ 122,953,392 \$ 122,953,393 \$ 144,383,384 \$ 144,383,384 \$ 156,113,293 \$ 156,113,293	Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Updated due to quartify assessment and residenciation. Transfer of cage due to servicing transfer Updated due to quartify assessment and residenciation. Transfer of cage due to servicing transfer Updated due to quartify assessment and residenciation. Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Updated due to quartify assessment and residenciation. Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Updated due to quartify assessment and residenciation. Transfer of cage due to servicing transfer Updated due to quartify assessment and residenciation. Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Transfer of cage due to servicing transfer Updated due to quartify assessment and residenciation. Transfer of cage due to servicing transfer Updated due to quartify assessment and residenciation.

14 14 15 16 16 16 16 16 16 16		Servicer Modifying Borrowers' Loans								L	Adjustment	Details	
Marchan Marc	Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricin Mechani	g ism Note		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
1.00 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1										12/16/2013	\$ 260,00	\$ 182,703,293	Transfer of cap due to servicing transfer
Martin										12/23/2013	\$ (131,55	\$ 182,571,740	reallocation
Marie Mari										1/16/2014	\$ 1,070,00		
Marie Mari	7/10/2000	Lake National Bank	Montor	OH	Durchase Eigeneig lass	toward for Hama Lana Madifications	\$ 100.00	00 N/A				\$ 186,211,740	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP initia
- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	7710/2009	Lake National Bank	IWEIIIOI	On	ruiciase riiancia iiis	trument for Home Loan Mounications	0,000	00 147				\$ 250,000	cap Updated portfolio data from servicer & HAFA initial
## 14 - 14 - 14 - 14 - 14 - 14 - 14 - 14													
# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1													
Part													
Part											\$ (\$ 435,166	reallocation
Part										3/30/2011	\$ (\$ 435.165	Updated due to quarterly assessment and reallocation
### 15										6/29/2011	\$	\$ 435,159	Updated due to quarterly assessment and reallocation
# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1										6/28/2012	\$ (\$ 435,155	Updated due to quarterly assessment and reallocation
Part										8/23/2012	\$ (424,50	\$ 10,651	Termination of SPA
# 14 Page 14 P	7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase Financial Inst	trument for Home Loan Modifications	\$ 870,00	00 N/A				\$ 860,000	cap Updated portfolio data from servicer & HAFA initial
# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1												\$ 1,110,000	сар
Part													
- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1													
March Marc											\$ 170,33 e	s 870,334	Updated portfolio data from servicer Updated due to quarterly assessment and
1000 1000											e (I Indated due to quarterly acceptement and
1000											\$ (1)	s 870,332	Updated due to quarterly assessment and reallocation
1											\$ 6	\$ 870,311	Updated due to quarterly assessment and reallocation
### Parameters									12		\$ (821,72	\$ 48.580	Termination of SDS
Part	7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase Financial Inst	trument for Home Loan Modifications	\$ 23,480,00	00 N/A					Updated portfolio data from servicer & HPDP initial
# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1										12/30/2009	\$ 24,510,00	\$ 66,520,000	Updated portfolio data from servicer & HAFA initial cap
## 14 Part										3/26/2010	\$ 18,360,00	\$ 84,880,000	Updated portfolio data from servicer
Part										7/14/2010	\$ (22,580,00	\$ 62,300,000	Updated portfolio data from servicer
Part										9/30/2010	\$ (8,194,26	\$ 54,105,739	Updated portfolio data from servicer Updated due to quarterly assessment and
1 1 1 1 1 1 1 1 1 1											\$ (3	\$ 54,105,702	reallocation
1 1 1 1 1 1 1 1 1 1											\$ (29,400,00	\$ 24,705,702	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
11/10/20 1									11		\$ (3	\$ 24,705,668	reallocation Termination of SPA
1	7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase Financial Inst	trument for Home Loan Modifications	\$ 54,470,00	00 N/A				\$ 4,628,165	(remaining cap equals distribution amount) Updated portfolio data from servicer & HPDP initial
												\$ 18,230,000	Updated portfolio data from servicer & HAFA initial
Part													
March Marc													
Part											\$ 35,500,00		
1-00-11 1-00												\$ 81,376,191	Updated portfolio data from servicer
Part Part										1/6/2011	\$ (12	\$ 81,376,068	reallocation
Part Part										3/30/2011	\$ (14	\$ 81,375,921	reallocation
Part Part										5/13/2011	\$ (100,00	\$ 81,275,921	Transfer of cap due to servicing transfer
Purchase Purchase										6/29/2011	\$ (1,38	3 81,2/4,039	reallocation
Purchase Purchase												\$ 80,974,539	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
Part Part												\$ 80,973,536	reallocation
Part Part											\$ (2,74	\$ 80,970,791	reallocation
## Purchase Rank Purchase Pu											s (46	\$ 80,970,331	reallocation
Part Part												\$ 81 028 FO1	Transfer of cap (from RBC bank (USA)) due to merger
Part Part												\$ 81,027,935	Updated due to quarterly assessment and reallocation
Purchase Purchase													Updated due to quarterly assessment and reallocation
Substitution Subs											\$ (394,92		Updated due to quarterly assessment and
1290/2001 \$ 130,000 \$	7/17/2009	Farmers State Bank	West Salem	ОН	Purchase Financial Inst	trument for Home Loan Modifications	\$ 170,00	00 N/A			\$ (90,000)	\$ 80,000	
Triangle Francial Instrument for Home Loan Modifications S 1,410,000 S 1,40,000 S										12/30/2009	\$ 50,00	\$ 130,000	opuared portiono data from servicer & MAFA initial cap
1,410,000 SoverBank										3/26/2010	\$ 100,00	\$ 230,000	Updated portfolio data from servicer
Some Some													
99/20/2009 \$ 8890,000 \$ 2,200,000 class 1,200 00 class													
99/20/2009 \$ 8890,000 \$ 2,200,000 class 1,200 00 class	7/17/2000	ShoreBank	Chicago		Purchase Einancial Inc.	trument for Home Lose Modifications	\$ 4440.00	00 N/A	-				Termination of SPA Updated portfolio data from servicer & HPDP initial
326/2015 \$ (20.00 \$ 3.540,000 (3.6484ed portholo data from servicer 7/14/2010 \$ (240,00 \$ 3.300,000 (3.6484ed portholo data from servicer 9930/2010 \$ 471,44 \$ 3.771,440 (3.6484ed portholo data from servicer 1/2020 \$ (3.771,440) (3.6484ed portholo data from servicer 1/2020 \$ (3.771,440) (3.6484ed portholo data from servicer 3/30/2011 \$ (3.3771,440) (3.6484ed portholo data from servicer 4/13/2011 \$ (3.3771,440) (3.6484ed portholo data from servicer 4/13/2011 \$ (1.100,00 \$ 2.671,430) Transfer of cap due to servicing transfer (1/2020 \$ (3.5 2.671,430) Transfer of cap due to servicing transfer (1/2020 \$ (3.5 2.671,430) Transfer of cap due to servicing transfer (1/2020 \$ (3.5 2.671,430) Transfer of cap due to servicing transfer	.,.,,2005		- nago		. architect [Fillian Cold [FIS]	IOI FIGURE COMI MOUNCAUGIS	1,410,00	N/A					cap Updated portfolio data from servicer & HAFA initial
714/201C S (240.00 \$ 3,300.00 Updated portion data from servicer 930/2010 \$ 471.44 \$ 3,3771.46U Updated portion of mancher to the property of													
9:00:2016 \$ 471.44 \$ 3.771.440 Lobustiand post fillow fails from sensioner and fill fill fill fill fill fill fill fil													
1/6/2011 S													
3/30/2011 \$ (\$ 3.771.436) reallaced due to quarterly assessment and											\$ 60	\$ 3.771.443	Updated due to quarterly assessment and reallocation
4/13/2011 \$ (1,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer 6/29/2011 \$ (2,5 2,671,439 Transfer of cap due to servicing transfer (3,5 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servicing transfer (4,100,00 \$ 2,671,439 Transfer of cap due to servici											\$ 6		Updated due to quarterly assessment and
6/29/2011 \$ (3) \$ 2,671-00 (septional due to quarterly assessment and due to quarterly assessm											\$ (1,100,00	\$ 2,671,439	Transfer of cap due to servicing transfer
											\$ (3		
		1									\$ (2	\$ 2,671,372	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loans	8	$\overline{}$				n.c.		Adjustment	Adjustment De	tails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/27/2012	\$ (7)	2,671,293	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1.5	2,671,280	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (5)	2,671,230	reallocation
	Homeward Residential, Inc. (American Home Mortgage							12	4/9/2013	\$ (2,324,24)	346,986	Termination of SPA Updated portfolio data from servicer & HPDP initial
7/22/2009	Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000	N/A		9/30/2009	\$ (53,670,000)	1,218,820,000	cap Updated portfolio data from servicer & HAFA initial
									12/30/2009	\$ 250,450,00 \$	1,469,270,000	Dicap
									3/26/2010	\$ 124,820,00 \$		Updated portfolio data from servicer
									7/14/2010	\$ (289,990,00 \$		Updated portfolio data from servicer
									9/30/2010	\$ 1,690,50		Updated portfolio data from servicer
									10/15/2010	\$ 300,00 \$		3 Transfer of cap due to servicing transfer
									11/16/2010	\$ (100,00 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									1/6/2011	\$ (1,17)	1,305,989,338	
									2/16/2011 3/30/2011	\$ (500,00 S \$ (1,40 S	1,305,489,33	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									4/13/2011	\$ 3,100,00 \$		Transfer of cap due to servicing transfer
									6/29/2011	\$ (12,88 \$	1,308,575,052	Updated due to quarterly assessment and
									9/15/2011	\$ (1,000,00 \$		2 Transfer of cap due to servicing transfer
									10/14/2011	\$ (100,00 \$		2 Transfer of cap due to servicing transfer
									11/16/2011	\$ (1,100,00 \$		2 Transfer of cap due to servicing transfer
									5/16/2012	\$ (10,00 \$		2 Transfer of cap due to servicing transfer
									6/28/2012	\$ (8,37. \$		Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (470,00 \$		Transfer of cap due to servicing transfer
									8/16/2012	\$ (80,00 \$	1,305,806,674	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	\$ (22,49 \$	1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (260,00 \$	1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,00 \$	1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	\$ (50,00 \$	1,305,444,180	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/2012	\$ (3,67)	1,305,440,504	reallocation
									1/16/2013	\$ (80,00 \$		Transfer of cap due to servicing transfer
									2/14/2013	\$ 20,00 \$		Transfer of cap due to servicing transfer
									3/14/2013	\$ (84,160,00 \$	1,221,220,504	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (12,82 \$	1,221,207,68	reallocation
									4/16/2013	\$ (621,110,00 \$ \$ (19,120,00 \$		Transfer of cap due to servicing transfer
									5/16/2013			Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (1,94 \$		reallocation
									7/16/2013 9/27/2013	\$ (14,870,00 \$ \$ (65 \$	586 105 08	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 20,00 \$		Transfer of cap due to servicing transfer
									12/23/2013	\$ (1,110,18 \$		Updated due to quarterly assessment and reallocation
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A		9/30/2009	\$ 1,780,000 \$	5,990,000	Updated portfolio data from servicer & HPDP initial
									12/30/2009	\$ 2,840,00 \$	8,830,000	Updated portfolio data from servicer & HAFA initial
									3/26/2010	\$ 2,800,00 \$	11,630,000	Updated portfolio data from servicer
									7/14/2010	\$ (5,730,00 \$	5,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,658,28 \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (1.5	8,558,268	reallocation
									3/30/2011	\$ (1. \$	8,558,254	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (12	8,558,125	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (9.5	8,558,03	I reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									9/27/2012	\$ (25)		I Indisted due to quarterly accessment and
									12/27/2012	\$ (4.5	8,557,732	Indiated due to quarterly assessment and
									3/25/2013	\$ (16.5)	8,557,570	reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (6.5	8,557,510	D reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (2 \$	8,557,489	reallocation
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 860,000	N/A		12/23/2013	\$ (35,75 \$	8,521,738	Preallocation Updated portfolio data from servicer & HPDP initial
1722/2009	- Courte Groun Grand	car orego	\ \times \	. ururlase		- 800,000			9/30/2009	\$ (490,000)	0.0100	Updated portfolio data from servicer & HAFA initial
									12/30/2009	\$ 6,750,00 \$	7,120,000	Осар
									3/26/2010	\$ (6,340,00 \$		Updated portfolio data from servicer
									7/14/2010 9/30/2010	\$ (180,00 \$ \$ 125,27 \$		Updated portfolio data from servicer
										125,2/ \$	725,278	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011 6/29/2011	g ()	725,277	reallocation Updated due to quarterly assessment and reallocation
									6/28/2011	s		
									9/27/2012	\$	725,27	reallocation Updated due to quarterly assessment and reallocation
									3/25/2013	\$ 47,66 \$		Updated due to quarterly assessment and reallocation
		<u> </u>					L		12/23/2013	\$ (14.5		Updated due to quarterly assessment and
7/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000	N/A		9/30/2009	\$ (1,530,000) \$		
									12/30/2009	\$ 680,00 \$	5,610,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,460,00 \$		Updated portfolio data from servicer
	•				•					al varion		

Marked M	Servicer Modifying Borrowers' Loans							Adjustment	Details	
Part	Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Part Part							7/14/2010	\$ (2,470,00	\$ 5,600,000	Updated portfolio data from servicer
Marie Mari										
March Marc								\$ (S 8.123.112	reallocation
March Marc							3/30/2011	\$ 0		I Indated due to guarterly acceptement and
March Marc								\$ (1)		
Marie Mari							6/28/2012	\$ (\$ 8,123,092	reallocation
March Marc							9/27/2012	\$	\$ 8,123,087	reallocation
1966 1966							12/27/2012	\$ (\$ 8,123,086	Updated due to quarterly assessment and reallocation
Table							3/25/2013	\$		
Table							6/27/2013	\$ (S 8.123.080	reallocation
Tright							12/23/2013	\$ (47-	\$ 8 122 606	3 reallocation
1995 1995	7/29/2009 Purdue Employees Federal Credit Union	West Lafayette IN	Purchase Financial Instrument for Home Loan Modifications	\$ 1,090,000	N/A		9/30/2009	\$ (60,000)	\$ 1,030,000	can
March Marc							12/30/2009	\$ 1,260,00	\$ 2,290,000	updated portfolio data from servicer & HAFA Initial cap
1962 1962							3/26/2010	\$ 2,070,00	\$ 4,360,000	Updated portfolio data from servicer
March Marc							7/14/2010	\$ (3,960,00	\$ 400,000	Updated portfolio data from servicer
March Marc							9/30/2010	\$ 180,22	\$ 580,222	Updated portfolio data from servicer
1,000 1,00							1/6/2011	\$ (\$ 580 221	reallocation
March Marc							3/30/2011	\$ (\$ 580 220	reallocation
March Marc							6/29/2011	\$ 0	\$ 580,212	reallocation Updated due to quarterly assessment and
10-200 May Park May P							6/28/2012	\$ (
10000 Page Control A. M.							9/27/2012	\$ (1	\$ 580,189	reallocation Updated due to quarterly assessment and
1,000 1,00							12/27/2012	\$ (\$ 580,186	Indigeted due to quarterly assessment and
1,000 1,00							3/25/2013	\$ (1	\$ 580,175	reallocation Updated due to quarterly assessment and
1900 1900							6/27/2013	\$ (\$ 580,171	I Indisted due to quarterly assessment and
March Bell N. Carbon Bell N. Carbo							9/27/2013	\$ (\$ 580,170	reallocation Updated due to quarterly assessment and
Total Page							12/23/2013	\$ (2,47)	\$ 577,090	I Indated portfolio data from censioer & HDDD initial
Page Page	7/29/2009 Wachovia Bank, N.A.	Charlotte NC	Purchase Financial Instrument for Home Loan Modifications	\$ 85,020,000	N/A		9/30/2009	\$ (37,700,000)	\$ 47,320,000	cap Updated portfolio data from servicer & HAFA initial
1,000 1,00							12/30/2009	\$ 26,160,00	\$ 73,480,000	сар
The content of the							3/26/2010	\$ 9,820,00	\$ 83,300,000	Updated portfolio data from servicer
							7/14/2010	\$ (46,200,00		
Mayor Charlet No. Mayo									\$ 8,413,225	Updated portfolio data from servicer
1,000,000 1,10	704 DOOR ID Married Basis NA	1	Burkey Francisk kniewy Markey Law Markey Law	e 0.000.700.000	***		12/3/2010		s -	
1,000,000 1,00	7/31/2009 JP Worgan Chase Bank, NA	Lewisville	Purchase Pinancial Instrument for nome Loan Modifications	\$ 2,699,720,000	N/A				\$ 2,684,870,000	Updated portfolio data from servicer & HAFA initial
\$\frac{1}{2} \text{ \$\frac{1}{2}										Updated portfolio data from servicer & 2MP initial
1,000,000 1,00										
1,000,000 1,00									\$ 2,935,400,000	Updated portfolio data from servicer Initial FHA-HAMP cap, Initial FHA-2LP cap, and
1,000 1									\$ 3,007,800,000	initial RD-HAMP
\$1,000 \$										Updated due to guarterly assessment and
Address Company Comp										
# 40 2021 \$,000.00 \$ 3,221,17.20 Throader of goal has to be an except squarker (specific to the same of the s										Updated due to quarterly assessment and
6 292011 \$ 1,27,000 \$ 3,366,97 000 required on one of the partners of the part										
Company Comp										
TANADOTT S										Updated due to quarterly assessment and
## 15/2011 \$ 1,000.00 \$ 3,345.00,300.00 Transfer of cog. do to services transfer of 15/2011 \$ 1,000.00 \$ 3,345.00,300.00 Transfer of cog. do to services provide transfer of 15/2011 \$ 1,000.00 \$ 3,345.00,300.00 Transfer of cog. do to to services provide transfer of 15/2011 \$ 1,000.00 \$ 3,345.00,300.00 Transfer of cog. do to to services provide transfer of 15/2011 \$ 1,000.00 \$ 3,365.00 \$ 1,000.00 \$ 3,375.00 \$ 1,000.0										
### 1972/09/15 1,000.00 3,345,693,275 (Treather of cigo data to succious) granular (1974/2071) 5,254,693,275 (Treather of cigo data to succious) granular (1974/2071) 5,345,693,275 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succious) granular (1974/2071) 5,045,003,075 (Treather of cigo data to succiou										
1074-2701 \$ 2000 \$ 3,885,083.297 Transfer of cop due to servicing transfer										
10192011 S 1512130 S 3,866,244,501 Transfer of age due to sensionly transfer of 11192011 S (26,000,00 S 3,862,446,004 Transfer of age due to sensionly transfer of 11192011 S (26,000,00 S 3,862,446,004 Transfer of age due to sensionly transfer of 11192011 S (100,00 S 3,862,446,004 Transfer of 200,000 to 3,8										
11/16/2011 \$ (200.00 \$ 3.862.946.00 Tourseler of cap due to servicing treateler 11/15/2012 \$ (100.00 \$ 3.862.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (100.00 \$ 3.862.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (126.000.00 \$ 3.762.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (126.000.00 \$ 3.762.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (126.000.00 \$ 3.762.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (126.000.00 \$ 3.762.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (126.000.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (200.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (200.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (200.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (13.300.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (13.300.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (13.300.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (13.300.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (13.300.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler 21/15/2012 \$ (16.00 \$ 3.772.946.00 Tourseler of cap due to servicing treateler										
1/13/2012 \$ (100.00 \$ 3.862.284.600 Transfer of cop due to servicing transfer of 2.29 and to 1.29 and										
216/2012 \$ (100,000 \$ 3,882,244,804 Transfer of cog due to servicino transfer of 1/4,000 \$ 3,786,14,000 Transfer of cog due to servicino transfer of 1/4,000 \$ 3,786,14,000 Transfer of cog due to servicino transfer of 1/4,000 \$ 3,786,14,000 Transfer of cog due to servicino transfer of 1/4,000 \$ 3,736,346,000 \$ 3,736,3										
\$ (126,080.00 \$ 3,736,214,080. Transfer of cap due to servicing transfer (914,001.1 \$ (165,00.0) \$ 3,744,504.095. Transfer of cap due to servicing transfer (928,00.1 \$ (165,00.0) \$ 3,744,504.095. Transfer of cap due to servicing transfer (928,00.0) \$ 3,742,00.4 \$ (165,00.0) \$ 3,742,00.4 \$ (165,00.0)										
6/14/2012 \$ 1/6/200 \$ 3,734/594 600 Transfer of cap due to participat parade and completely applicated and com										
6,786,0012 \$ (1,50) \$ 3,734,776,412 (read-coction) 7,766,0012 \$ (2,000) \$ 3,732,732,736,736 (1,00) to servicing transfer 9,777,2012 \$ (2,000) \$ 3,732,732,736,736 (1,00) to quarterly assessment and 9,277,2012 \$ (1,130,00) \$ 3,733,091,071 Transfer of cap due to servicing transfer 1,115,0012 \$ (1,130,00) \$ 3,733,091,071 Transfer of cap due to servicing transfer 1,115,0012 \$ (2,770,00) \$ 3,772,714,071 Transfer of cap due to servicing transfer 1,115,0012 \$ (1,000) \$ 3,727,714,071 Transfer of cap due to servicing transfer 1,115,0012 \$ (1,000) \$ 3,727,714,071 Transfer of cap due to servicing transfer 1,115,0012 \$ (1,000) \$ 3,727,714,071 Transfer of cap due to servicing transfer 1,115,0013 \$ (5,000) \$ 3,727,716,536 Transfer of cap due to servicing transfer 1,116,2013 \$ (6,000) \$ 3,727,065,536 Transfer of cap due to servicing transfer 1,116,2013 \$ (6,000) \$ 3,726,655,653 Transfer of cap due to servicing transfer 2,114,2013 \$ (6,000) \$ 3,726,655,653 Transfer of cap due to servicing transfer 3,114,2013 \$ (6,000) \$ 3,726,655,653 Transfer of cap due to servicing transfer 3,114,2013 \$ (6,000) \$ 3,726,655,653 Transfer of cap due to servicing transfer 4,116,2013 \$ (1,000) \$ 3,726,655,200 Transfer of cap due to servicing transfer 4,116,2013 \$ (1,000) \$ 3,726,652,200 Servicing transfer										
7/16/2012 \$ (2,000 6) \$ 3,732,278,412 Transfer of cap due to servicing transfer 8/16/2012 \$ (20,00 5) \$ 3,732,258,412 Transfer of cap due to servicing transfer 9/16/2012 \$ (1,130,00 5) \$ 3,732,313,913,71 Transfer of cap due to servicing transfer 10/16/2012 \$ (1,130,00 5) \$ 3,727,313,913,71 Transfer of cap due to servicing transfer 11/15/2012 \$ (3,770,00 5) \$ 3,727,313,913,71 Transfer of cap due to servicing transfer 11/16/2012 \$ (180,00 5) \$ 3,727,341,071 Transfer of cap due to servicing transfer 12/14/2012 \$ (180,00 5) \$ 3,727,413,071 Transfer of cap due to servicing transfer 12/14/2012 \$ (180,00 5) \$ 3,727,013,071 Transfer of cap due to servicing transfer 12/14/2012 \$ (180,00 5) \$ 3,727,013,071 Transfer of cap due to servicing transfer 12/14/2013 \$ (80,00 5) \$ 3,727,076,538 Transfer of cap due to servicing transfer 21/14/2013 \$ (20,00 5) \$ 3,726,653,050 Transfer of cap due to servicing transfer 21/14/2013 \$ (20,00 5) \$ 3,726,653,050 Transfer of cap due to servicing transfer 21/14/2013 \$ (20,00 5) \$ 3,726,653,050 Transfer of cap due to servicing transfer 32/14/2013 \$ (20,00 5) \$ 3,726,653,050 Transfer of cap due to servicing transfer 33/14/2013 \$ (20,00 5) \$ 3,726,653,050 Transfer of cap due to servicing transfer 41/16/2013 \$ (11,00 5) \$ 3,726,653,050 Transfer of cap due to servicing transfer									\$ 3,734,578,412	Updated due to quarterly assessment and reallocation
816/2012 \$ (27.04 \$ 3.732.256.412 Transfer of cap due to servicing transfer 92.7012 \$ (37.34 \$ 3.732.221.07) substitution of the part of t										
1/16/2013 1/16										
1016/2012 3 (1,130.00 3 , 3,731.001.07) Transfer of cage due to servicing transfer									\$ 3,732,221,071	Updated due to quarterly assessment and reallocation
11/15/2012 \$ (2,770.00 \$ 3,727.41.071 Transfer of cap due to servicing transfer 12/14/2012 \$ (180.00 \$ 3,727.41.071 Transfer of cap due to servicing transfer 12/27/2012 \$ (4.5) \$ 3,727.96.559 read-custon 12/27/2012 \$ (4.5) \$ 3,727.96.559 read-custon 1/16/2013 \$ (80.00 \$ 3,727.65.59) Transfer of cap due to servicing transfer 2/14/2013 \$ (90.00 \$ 3,727.66.50) Transfer of cap due to servicing transfer 3/14/2013 \$ (90.00 \$ 3,726.66.50) Transfer of cap due to servicing transfer 4/16/2013 \$ (90.00 \$ 3,726.66.50) Transfer of cap due to servicing transfer 1/14/2013 \$ (90.00 \$ 3,726.66.50) Transfer of cap due to servicing transfer 1/14/2013 \$ (90.00 \$ 3,726.66.50) Transfer of cap due to servicing transfer										
1214/2012 S (180,00 S 3.727.1417 Thander of cap day to parent/our praneter										
12/7/2012 5										
1/16/2013 \$ (60.00 \$ 3.727.076.500 Transfer of cap due to servicing transfer 2/14/2013 \$ (62.00 \$ 3.726.566.30 Transfer of cap due to servicing transfer 3/14/2013 \$ (60.00 \$ 3.726.566.30 Transfer of cap due to servicing transfer 4/14/2013 \$ (60.00 \$ 3.726.50 \$ 3.726.50 \$ 3.726.50 \$ 3 Transfer of cap due to servicing transfer 4/16/2013 \$ (10.00 \$ 3.726.542.200 S \$ 3.726.								\$ (4,53	\$ 3,727,136,536	Updated due to quarterly assessment and reallocation
2/14/2013 \$ (S20,00 § 3, 3,726,56,536 Transfer of cap due to servicing transfer 3/14/2013 \$ (90,00 § 3, 3,726,466,536) Transfer of cap due to servicing transfer 3/14/2013 \$ (90,00 § 3, 3,726,466,536) Transfer of cap due to servicing transfer 3/14/2013 \$ (14,31 § 3, 3,726,452,266) Reduction to quantity assessment and 4/16/2013 \$ (11,000 § 3,726,342,226) Transfer of cap due to servicing transfer								\$ (60,00		
9/14/2013 \$ (90.00 \$ 3.726.466.536 Transfer of cap due to servicing transfer 3/25/2013 \$ (14.31 \$ 3.726.452.26) reading the popularity assessment and 4/16/2013 \$ (11.00 \$ 3.726.342.26) Transfer of cap due to servicing transfer										
3/25/2013 \$ (14.31 \$ 3,726.452,229 (seal)coston 4/16/2013 \$ (110.00 \$ 3,726.452,229 (rangeter of cap due to servicing transfer							3/14/2013		\$ 3,726,466,536	Transfer of cap due to servicing transfer
										updated due to quarterly assessment and reallocation
							4/16/2013	\$ (110,00	\$ 3,726,342,226	Transfer of cap due to servicing transfer
							5/16/2013	\$ (120,00		

NOTE AND ASSESSMENT OF THE PROPERTY OF THE PRO	Servicer Modifying Borrowers' Loans	3						Adinat	Adjustment	Details	
## 18	Date Name of Institution	City Sta	Transaction te Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Part								6/14/2013	\$ (50,00	\$ 3,726,172,226	Transfer of cap due to servicing transfer
# 1								6/27/2013	\$ (3,77)	\$ 3,726,168,448	Updated due to quarterly assessment and reallocation
1985 1985								7/16/2013	\$ (103,240,00	\$ 3,622,928,448	Transfer of cap due to servicing transfer
Part								8/15/2013	\$ (20,00	\$ 3,622,908,448	Transfer of cap due to servicing transfer
Part Part								9/16/2013	\$ (99,960,00	\$ 3,522,948,448	Transfer of cap due to servicing transfer
1985 1985								9/27/2013	\$ (72	\$ 3,522,947,724	reallocation
March Marc								10/15/2013	\$ (77,990,00		
March Marc											
Marie											Updated due to quarterly assessment and
## 1										\$ 3,428,457,328	B reallocation

Marie Mari	7/31/2009 FMC Mortgage Corporation	Lewisville T	Purchase	Financial Instrument for Home I can Modifications	\$ 707.380.000	N/A					Updated portfolio data from servicer & HPDP init
March Marc											Updated portfolio data from servicer & HAFA init
- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1											Updated portfolio data from servicer & 2MP initia
March Marc											
March Marc											
Marie Mari											
- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1											
Marie											
- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1										\$ 683,063,543	3 Transfer of cap due to servicing transfer
# 1									\$ (80:		
# 1								2/16/2011	\$ (900,00		
March Marc										\$ 678,162,741	Transfer of cap due to servicing transfer
# Market M								3/30/2011	\$ (92	\$ 678,161,816	updated due to quarterly assessment and reallocation
1								5/13/2011	\$ (122,900,00	\$ 555,261,816	Transfer of cap due to servicing transfer
1								6/29/2011	\$ (8,72)	\$ 555,253,088	reallocation
## 1								7/14/2011	\$ (600,00	\$ 554,653,088	Transfer of cap due to servicing transfer
\$ 1,000 1,00							14	10/19/2011	\$ (519,211,30	\$ 35,441,779	Termination of SPA Updated portfolio data from servicer & HPDP init
Part Part	8/5/2009 Lake City Bank	Warsaw IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A		9/30/2009	\$ 180,000	\$ 600,000	D cap Updated portfolio data from servicer & HAFA initi
Marie Mari											
Part Part											
## PATES PAT											
March Andread Cont Learn March Age Cont March Andread Cont Mar									\$ 90,11		Updated due to quarterly assessment and
## 1									\$		Updated due to quarterly assessment and
March Marc									\$		Updated due to guarterly assessment and
1									\$ (Updated due to quarterly assessment and
ACCOUNT CAME									\$ (Updated due to quarterly assessment and
Second S									•		Updated due to quarterly assessment and
A STATE OF THE PROPERTY OF THE									\$ (Updated due to quarterly assessment and
Marcial Disease Marcial Di									\$ (97)	e 200.112	Updated due to quarterly assessment and
1,000,000 1,000	8/5/2009 Oakland Municipal Credit Union	Oakland C/	A Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A				s 430.000	Updated portiono data from servicer & HPDP Initis
## 17/40/15 \$ (100.0 \$ 00.00 Additional continues are continued in the services of the continues of the continues of the continues for forms Loan Modifications \$ 1 / 72 / 72 / 72 / 72 / 72 / 72 / 72 /											Updated portfolio data from servicer & HAFA initia
## Purchase ## Pur								3/26/2010	\$ 170,00	\$ 810,000	Updated portfolio data from servicer
1,000 1								7/14/2010	\$ (10,00	\$ 800,000	Updated portfolio data from servicer
1,000 1											
## 15/2009 North Highlands CA Purchase Financial Instrument for More Law Modifications S 674,000,000 S 672,707 Transfer of quality assessment and 1/2 1/2/2009 S 673,000 S 674,000,000								1/6/2011	\$	\$ 725,277	reallocation
85/2009 North Highlands CA Purchase S (47,000,000 NA S) (17,000,000 S) (17,000,00								3/30/2011	\$ (\$ 725,276	s reallocation
85/2009 North Highlands CA Purchase S (47,000,000 NA S) (17,000,000 S) (17,000,00								4/13/2011	\$ (200,00	\$ 525,276	Transfer of cap due to servicing transfer
85/2009 North Highlands CA Purthases (A. Purthases Servicing North Highlands CA Purthases (A. Purthases Servicing North Highlands CA Purthases (A. Purthases) (A. Purthases (A. Purthases)								6/29/2011	\$ (3 525,209	Pealocation
### Section Se	OF TOOK HAVE - Continue	North Control			•		12			\$ 10,068	Termination of SPA Updated portfolio data from servicer & HPDP initi
1939/2009 \$ (96.200.00 \$ 516.500.000 Quadrated portionic data form servicer 1714/2015 \$ (193.04.00 Quadrated portionic data form servicer 1714/2015 \$ (193.04.00 Quadrated portionic data form servicer 1915/2010 \$ (177.050.00 \$ 394.606.728 Judiated portionic data from servicer 1915/2010 \$ (177.050.00 \$ 394.606.728 Tender of cap due to servicing transfer 1915/2010 \$ (22.200.00 \$ 372.606.728 Tender of cap due to servicing transfer 1915/2011 \$ (22.200.00 \$ 372.606.728 Tender of cap due to servicing transfer 1915/2011 \$ (60.00 \$ 372.607.728 Tender of cap due to servicing transfer 216/2011 \$ (60.00 \$ 371.607.728 Tender of cap due to servicing transfer 216/2011 \$ (60.00 \$ 371.607.728 Tender of cap due to servicing transfer 226/2011 \$ (60.00 \$ 371.607.728 Tender of cap due to servicing transfer 226/2011 \$ (60.00 \$ 371.607.728 Tender of cap due to servicing transfer 226/2011 \$ (60.00 \$ 371.607.728 Tender of cap due to servicing transfer 227/2012 \$ (77.718 356) estication of the capacity of the capa	ovoizuusi Hombig Servicing	rvonth Highlands CA	Purchase	r-mancial instrument for Home Loan Modifications	\$ 674,000,000	N/A				\$ 552,810,000	D cap Updated portfolio data from servicer & HAFA initi
7742016 \$ 1189,040,00 \$ 526,800,000 dedated portriolio data from servicer 930,02010 \$ 38,628,72 \$ 565,426,729 Updated portriolio data from servicer 1191,52010 \$ (170,800,00 \$ 346,626,728 Updated portriolio data from servicer 1291,52010 \$ (22,200,00 \$ 372,626,728 Transfer of cap due to servicing transfer 189,0011 \$ (54 \$ 372,626,728 Updated due to quarterly assessment and 189,0011 \$ (64 \$ 372,626,728 Updated due to quarterly assessment and 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,526,739 Transfer of cap due to servicing transfer 189,0011 \$ (900,00 \$ 371,627,429 Servicing transfer Updated due to quarterly assessment and 189,0011 \$ (900,00 \$ 371,627,429 Servicing transfer Updated due to quarterly assessment and 189,0011 \$ (900,00 \$ 371,627,429 Servicing transfer Updated due to quarterly assessment and 189,0011 \$ (900,00 \$ 371,627,429 Servicing transfer Updated due to quarterly assessment and 189,0011 \$ (900,00 \$ 371,627,429 Servicing transfer Updated due to quarterly assessment and 189,0011 \$ (900,00 \$ 371,627,429 Servicing transfer Updated due to quarterly assessment and 189,0011 \$ (900,000 \$ 371,627,429 Servicing transfer Updated due to quarterly assessment and 189,0011 \$ (900,000 \$ 3											0 cap
8 38,606.72 \$ 565,406.728 Updated portiolio data from servicer 10152010 \$ (170,800,00 \$ 394,806.728 Transfer of cap due to servicing transfer 12152011 \$ (22,00,00 \$ 372,406.728) Transfer of cap due to servicing transfer 12152011 \$ (56 \$ 371,606.728) Transfer of cap due to servicing transfer 12162011 \$ (66 \$ 371,606.728) Transfer of cap due to servicing transfer 12162011 \$ (66 \$ 371,606.728) Transfer of cap due to servicing transfer 12162011 \$ (66 \$ 371,606.728) Transfer of cap due to servicing transfer 12162011 \$ (66 \$ 371,606.728) Transfer of cap due to servicing transfer 12162011 \$ (66 \$ 371,606.728) Transfer of cap due to servicing transfer 12162011 \$ (67 \$ 371,606.728) Transfer of cap due to servicing transfer 12162012 \$ (67 \$ 371,619.85) transfer of cap due to servicing transfer 12162012 \$ (450 \$ 371,606.728) transfer of cap due to servicing transfer 12162012 \$ (450 \$ 371,619.85) transfer of cap due to servicing transfer 12162012 \$ (450 \$ 371,619.85) transfer of cap due to servicing transfer 12162012 \$ (450 \$ 371,619.85) transfer of cap due to servicing transfer 12162012 \$ (450 \$ 371,619.85) transfer of cap due to servicing transfer 12162012 \$ (450 \$ 371,619.85) transfer of cap due to servicing transfer											
1915/2010 \$ (22,00,00 \$ 394,466,729 Transfer of cap due to servicing transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfer of the service transfe											
12/15/2010 \$ (22,200,00 \$ 372,467,726) Transfer of case date to severious transfer and full file of the control of transfer of the control											
16/2021 5 10/2021 5 10/2021 7 The resident clarge due to servicing transfer 10/2021 5 10/2021											
16/2021 5 10/2021 5 10/2021 7 The resident clarge due to servicing transfer 10/2021 5 10/2021										\$ 372,426,728	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
0,282,2011 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 371,515,535 (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371										3 3/2,420,1/9	e reallocation
0,282,2011 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 \$ 371,515,535 \$ (0,18 371,515,535 (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371,515,535 \$ (0,18 371										\$ 371,526,179	Updated due to quarterly assessment and
6/28/2012 \$ (4.6) \$ 371,574,724 (added due to quarterly assessment and											Updated due to quarterly assessment and
816/2012 \$ (450,00 \$ 371,084.724 Transfer of cage due to servicing transfer of seg due to servicing transfer of seg due to servicing transfer of seg due to servicing transfer of seg due to experience and 927/2012 \$ (12,72 \$ 371,017.986 and 5)											
B27/2012 S (12.72) S (12.72) S (12.73) S (12.74) S (12											
12/14/2012 \$ (20,00) \$ 371,051.908 Transfer due to global transfer d											Updated due to guarterly assessment and
State of the Control											
12/27/2012 \$ (2,14 \$ 371,049,849) reallocation								12/27/2012	\$ (2,14	\$ 371.049 848	Updated due to quarterly assessment and 3 reallocation

	Servicer Modifying Borrowers' Loans	ŝ							Adjustment D	tails	
Date	Name of Institution	City	State Type		Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								3/25/2013	s (8.13)	371,041,71	Updated due to quarterly assessment and reallocation
									\$ (3,07)		Updated due to guarterly assessment and
								6/27/2013		371,038,640	reallocation Updated due to quarterly assessment and
								9/27/2013	\$ (1,10		reallocation
								11/14/2013	\$ (10,00)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							19	12/23/2013	\$ (1,858,22		reallocation
8/12/2009	Litton Loan Servicing, LP	Houston	TX Purch:	e Financial Instrument for Home Loan Modifications	\$ 774,900,000	N/A		2/27/2014	\$ (360,860,50)	8,308,819	Termination of SPA Updated portfolio data from servicer & HPDP initia
0122003	Enter Court out violing, El	i iodatori	TA Tulun	THE RESIDENCE OF THE CONTROL OF THE	11-7,000,000	1671		9/30/2009	\$ 313,050,000	1,087,950,000	Updated portfolio data from servicer & HAFA initial
								12/30/2009	\$ 275,370,00	1,363,320,000	Cap
								3/26/2010	\$ 278,910,00	1,642,230,000	Updated portfolio data from servicer
								7/14/2010	\$ (474,730,00	1,167,500,000	Updated portfolio data from servicer
								8/13/2010	\$ (700,00	1,166,800,000	Transfer of cap to due to servicing transfer
								9/15/2010	\$ (1,000,00	1,165,800,000	Transfer of cap to due to servicing transfer
								9/30/2010	\$ (115,017,23	1,050,782,764	Updated portfolio data from servicer
								10/15/2010	\$ (800,00	1,049,982,764	Transfer of cap due to servicing transfer
								12/15/2010	\$ 800,00	1,050,782,764	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								1/6/2011	\$ (1,28	1,050,781,478	reallocation
								3/16/2011	\$ 8,800,00	1,059,581,478	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/30/2011	\$ (1,47)	1,059,580,008	reallocation
								4/13/2011	\$ (3,300,00	1,056,280,008	3 Transfer of cap due to servicing transfer
								5/13/2011	\$ (300,00		3 Transfer of cap due to servicing transfer
								6/16/2011	\$ (700,00 !		
								6/29/2011	\$ (13,09)	1,055,266,91	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								7/14/2011	\$ (200,00)		Transfer of cap due to servicing transfer
								9/15/2011	\$ (2,900,00)		Transfer of cap due to servicing transfer
								10/14/2011	\$ (300,00)	1,051,866,91	Transfer of cap due to servicing transfer
								11/16/2011	\$ (500,00		Transfer of cap due to servicing transfer
								12/15/2011	\$ (2,600,00)		Transfer of cap due to servicing transfer
								1/13/2012	\$ (194,800,00		Transfer of cap due to servicing transfer
								2/16/2012	\$ (400,00)		
								6/28/2012	\$ (9.72)	853.557 1R	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								8/16/2012	\$ (7,990,00)		
								9/27/2012	\$ (26,46)	845 540 716	3 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (4.48)		Updated due to quarterly assessment and reallocation
								3/25/2013	\$ (16.92)		Updated due to quarterly assessment and reallocation
								6/27/2013	\$ (6,38)		Updated due to guarterly assessment and
								9/27/2013	\$ (2,28)	845 510 651	reallocation Updated due to quarterly assessment and reallocation
								12/16/2013			
								12/23/2013	\$ (3,864,50)	941 596 151	Transfer of cap due to servicing transfer Updated due to quarterly assessment and preallocation
								1/16/2014	\$ (30,00)		Transfer of cap due to servicing transfer
							18	1/31/2014	\$ (765,231,39)		Termination of SPA
8/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA Purch	e Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A		9/30/2009	\$ (1,200,000)	70,324,700 E 010,000	Updated portfolio data from servicer & HPDP initial cap
									\$ 30,800,00	35.810.000	Updated portfolio data from servicer & HAFA initial
								12/30/2009 3/26/2010			
									\$ 23,200,00	59,010,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
								6/16/2010 7/14/2010	\$ 2,710,00	61,720,000) servicing transfer
									\$ (18,020,00)		Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
								7/16/2010	\$ 6,680,00		Servicing transfer
								8/13/2010	\$ 2,600,00		Transfer of cap to due to servicing transfer
								9/15/2010	\$ (100,00		Transfer of cap to due to servicing transfer
								9/30/2010	\$ 200,00		Initial FHA-HAMP cap and 2MP initial cap
								9/30/2010	\$ (1,423,19		3 Updated portfolio data from servicer
								11/16/2010	\$ 1,400,00		3 Transfer of cap due to servicing transfer
								12/15/2010	\$ (100,00)	52,956,803	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								1/6/2011	\$ (7.	52,956,73	reallocation
								1/13/2011	\$ 4,100,00		Transfer of cap due to servicing transfer
								2/16/2011	\$ (100,00		Transfer of cap due to servicing transfer
								3/16/2011	\$ 4,000,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/30/2011	\$ (9)		7 reallocation
								4/13/2011	\$ (100,00		Transfer of cap due to servicing transfer
								5/13/2011	\$ 5,800,00		Transfer of cap due to servicing transfer
								6/16/2011	\$ 600,00	67,256,637	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								6/29/2011	\$ (81:	67,255,825	reallocation
								7/14/2011	\$ 2,500,00		Transfer of cap due to servicing transfer
								9/15/2011	\$ 2,800,00	72,555,825	Transfer of cap due to servicing transfer
								10/14/2011	\$ 300,00	72,855,825	Transfer of cap due to servicing transfer
								11/16/2011	\$ 900,00	73,755,825	Transfer of cap due to servicing transfer
								12/15/2011	\$ 800,00	74,555,825	Transfer of cap due to servicing transfer
								1/13/2012	\$ 200,00	74,755,825	Transfer of cap due to servicing transfer
				1				3/15/2012	\$ 1,900,00	76,655,825	Transfer of cap due to servicing transfer
									<u>-</u>		

	Servicer Modifying Borrowers' Loans							Adjustment	Details	
March Marc	Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
March Marc							4/16/2012	\$ 200,00	\$ 76,855,825	Transfer of cap due to servicing transfer
1000 1000						[6/14/2012	\$ 1,340,00		
March Marc							6/28/2012	\$ (34	\$ 78,195,485	Updated due to quarterly assessment and reallocation
1.00 1.00						L	7/16/2012	\$ 2,930,00	\$ 81,125,485	Transfer of cap due to servicing transfer
# 1940 1940							8/16/2012	\$ 890,00	\$ 82,015,485	Transfer of cap due to servicing transfer
March Marc						Į.	9/27/2012	\$ (97	\$ 82,014,511	reallocation
1000 1000						ļ.	10/16/2012	\$ 1,800,00		
1000 1000						ŀ	12/14/2012	\$ 3,860,00	\$ 87,674,511	Transfer of cap due to servicing transfer Updated due to guarterly assessment and
1000 100						-	12/27/2012	\$ (15	\$ 87,074,357	reallocation
1000 100						ŀ	2/14/2013	\$ 2,980,00	\$ 90,654,357	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
1.500 1.50						ŀ		1	\$ 90,653,851	reallocation
March Marc						ŀ				
March Marc						ŀ				Updated due to guarterly assessment and
March 19 19 19 19 19 19 19 1						ŀ		\$ (12		Updated due to quarterly assessment and
Mary Mary						-		\$ (
Marked 1						-				Updated due to quarterly assessment and
1,000,000 1,000						f				
1985 1985 1995	8/12/2009 Servis One, Inc., dba BSI Financial Services, Inc.	Titusville PA	Purchase Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A				\$ 120,059,931	Updated portfolio data from servicer & HPDP initia
1,000ml 1,00						ŀ			\$ 4,740,000	Updated portfolio data from servicer & HAFA initial
1.00 1.00						ŀ				
1.00 1.00						ľ			\$ 9,300,000	Transfer of cap from CitiMortgage, Inc. due to
1995 1						ŀ				
1 100 1 100 1 100 1 100 1 1						Ī				
2,000 1,00						Ī				
1,000,000 1,00						Ī				
1,000,000 1,00						Ī				
1,000,000 1,00						Ī				
1,000 1						Ī				
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### ACRESCOND \$ Company to the com									\$ 40.334.438	Transfer of can due to convicion transfer
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3/14/20/13 \$ 1,500.00 \$ 4,802.04 \$ 1,000 to the servicing transfer of any due to servicing any due to servicing any due to servicing any due to servicing and any due to servicing any due to servicing any due to servicing any due to servicing and due to servicing any due to servicing any due to servicing any due to servicing any due to servicing any due to servicing and due to servicing any due to servicing any due to servicing any due to servicing any due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servicing and due to servi							1/16/2013	\$ 210,00	\$ 45,212,462	Transfer of cap due to servicing transfer
367-67013 3 469,13 36,17 Transfer of case due to servicing transfer 567-67013 3 469,13 36,17 Transfer of case due to servicing transfer 567-67013 3 469,13 36,17 Transfer of case due to servicing transfer 567-67013 3 569,00 3						ļ	2/14/2013	\$ 1,790,00	\$ 47,002,462	Transfer of cap due to servicing transfer
367-67013 3 469,13 36,17 Transfer of case due to servicing transfer 567-67013 3 469,13 36,17 Transfer of case due to servicing transfer 567-67013 3 469,13 36,17 Transfer of case due to servicing transfer 567-67013 3 569,00 3						ļ	3/14/2013	\$ 1,920,00		
5/16/2013 \$ (80.00) \$ 49,271,502 Transfer of cap due to servicing transfer 6/14/2013 \$ 1,620,000 \$ 50,981,902 Transfer of cap due to servicing transfer 6/27/2013 \$ (36 \$ 50,981,142) realised due to quarterly assessment and 6/27/2013 \$ (36 \$ 50,981,142) realised due to quarterly assessment and 7/16/2013 \$ 2,000,00 \$ 52,321,142) Transfer of cap due to servicing transfer 9/16/2013 \$ 2,000,00 \$ 55,531,143) Transfer of cap due to servicing transfer 9/16/2013 \$ 2,000,00 \$ 55,531,143 Transfer of cap due to servicing transfer						ļ	3/25/2013	\$ (96	\$ 48,921,502	reallocation
5/16/2013 \$ (80.00) \$ 49,271,502 Transfer of cap due to servicing transfer 6/14/2013 \$ 1,620,000 \$ 50,981,902 Transfer of cap due to servicing transfer 6/27/2013 \$ (36 \$ 50,981,142) realised due to quarterly assessment and 6/27/2013 \$ (36 \$ 50,981,142) realised due to quarterly assessment and 7/16/2013 \$ 2,000,00 \$ 52,321,142) Transfer of cap due to servicing transfer 9/16/2013 \$ 2,000,00 \$ 55,531,143) Transfer of cap due to servicing transfer 9/16/2013 \$ 2,000,00 \$ 55,531,143 Transfer of cap due to servicing transfer						ļ	4/16/2013	\$ 410,00		
6/14/2013 \$ 1,600.00 \$ 5,099.900 Transfer of one due to servicing transfer of one due to servicing transfer of one due to servicing transfer of one due to servicing transfer of one due to servicing transfer and 6/27/2013 \$ (3,09).143 readed of one due to servicing transfer of one due to servici							5/16/2013	\$ (60,00		
6277/2013 \$ (36) \$ 50,091,143 (real-content of Lago Auto- France of Lago							6/14/2013	\$ 1,620,00		
8/15/2013 \$ 10,00 \$ 52,203.1,40 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing transfer 9/16/2013 \$ 2,600.00 \$ 55,531.43 Transfer of cup due to servicing trans									\$ 50,891,143	Updated due to quarterly assessment and reallocation
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9/16/2013 \$ 2,600,00 \$ 55,531,143 Transfer of use to envision personal										
927/2013 \$ (1.3 \$ 55,331.00) featurable.										
									\$ 55,531,008	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loan:	ıs				L		Adjustment	Details	
Part Part	Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Part							10/15/2013	\$ 270,00	\$ 55,801,008	Transfer of cap due to servicing transfer
Part			!				11/14/2013	\$ 30,00	\$ 55,831,008	Transfer of cap due to servicing transfer
1			!				12/16/2013	\$ 9,960,00		Transfer of cap due to servicing transfer
### Part			!			_	12/23/2013	\$ (239,72	\$ 65,551,281	reallocation
### Part			!				1/16/2014	\$ 2,090,00	\$ 67,641,281	Transfer of cap due to servicing transfer
March Marc	OPPLICATION OF THE PARTY OF THE	Description 0.0	Burkey Consideration of the Constant of the Co		21/2					
- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	8/28/2009 OneWest Bank	Pasadena CA	Purchase Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A	-				Updated portfolio data from servicer & HAFA initial
1982			!							
1			!			-				
March Marc			!			-				
March 1 Marc			!			-				
March Marc			!						\$ 1,836,256,557	Updated due to quarterly assessment and
Marie			!							Updated due to quarterly assessment and
1			!							Updated due to guarterly assessment and
1			!						\$ 1,836,213,784	Updated due to quarterly assessment and reallocation
March Marc			!						\$ 1,836,173,178	Updated due to quarterly assessment and reallocation
1906 1906			!						\$ 1,836,166,490	Updated due to quarterly assessment and reallocation
March Marc			!				3/25/2013	\$ (24,81	\$ 1,836,141,679	Updated due to quarterly assessment and reallocation
Marie			!				6/27/2013	\$ (9,05)		
100 100			!				9/27/2013	\$ (3,15)	\$ 1,836,129,467	Updated due to quarterly assessment and reallocation
1965 1965			1			L	10/15/2013	\$ (500,00	\$ 1,835,629,467	Transfer of cap due to servicing transfer
Part			!			_	11/14/2013	\$ (4,440,00	\$ 1,831,189,467	Transfer of cap due to servicing transfer
100 100			!				12/16/2013	\$ (277,680,00	\$ 1,553,509,467	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
**************************************			!			-			\$ 1,548,320,680	reallocation
# Marked Control on the Pub			!							
Part Part	9/29/2000 Stonford Endord Credit Heine	Dolo Alto CA	Durchage Eigeneig Instrument for Home I are Modifications	e 200.000	N/A					
Marriad Margar Stocking Deposition 1	3/20/2009 Staffford Pederal Credit Official	Pat Allo	Pilatical institution for Home Loan Mounications	300,000	NA					Updated portfolio data from servicer & HAFA initial
Part Part			!			-				
Company Comp			!			-				
Part			!							
Mary Mary			!			-			\$ 290,111	
1999 1999	8/28/2009 RoundPoint Mortgage Servicing Corporation	Charlotte NC	Purchase Financial Instrument for Home Loan Modifications	\$ 570,000	N/A				s 700.00c	HPDP initial can
Second			!							Updated portfolio data from servicer & HAFA initial
\$ 74,000 1 \$ 1,000 0 \$ 1,0			!							•
\$ 1,000 1			!					\$ 8,300,00		
1,000 1,00			!					\$ 5,301,17	\$ 16,101,172	2 Updated portfolio data from servicer
Second Review Second Revie			!					\$ (2		
Note Parcel Par			!				3/16/2011	\$ (400,00	\$ 15,701,150	Transfer of cap due to servicing transfer
\$\frac{1}{600001}\$ \$ \frac{1}{1}\$ \$\frac{1}{1}\$ \$\frac			!				3/30/2011	\$ (2	\$ 15,701,125	reallocation
697079 1			!				6/29/2011	\$ (23)	\$ 15,700,893	reallocation
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$!				6/28/2012	\$ (17-	\$ 15.700.719	reallocation
12272012 \$!			_	9/27/2012	\$ (47)	\$ 15,700,240	reallocation
127/2017 \$ 0 \$ 15,490.00 Balanciumor			1			L	11/15/2012	\$ (350,00		
1,500,000 1,50			1			-		\$ (8	\$ 15,350,158	Preallocation Updated due to quarterly assessment and
Part			1			-		\$ (30)	\$ 15,349,850	reallocation
Purchase Paraceal Instrument for Home Loan Modifications S S S S S S S S S			1			-				
6272001 \$ (6) \$ 15,447,72 (readed cape to be concing transfer 6272001 \$ 3,00 \$ 1,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,447,72 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$ 15,119,027 (readed cape to be concing transfer 9422001 \$ (6) \$			1			-				Updated due to quarterly assessment and
92/2009 Horizon Bank Morizon W Purchase 92/2009 Horizon Bank Morizon W Purchase 92/2009 Horizon Bank Morizon W Purchase 92/2009 Horizon Bank Morizon W Purchase 92/2009 Horizon Bank Morizon W Purchase 92/2009 Horizon Bank Morizon W Purchase 92/2009 Horizon Bank Morizon W Purchase 92/2009 Horizon Bank Morizon W Purchase 92/2009 Horizon Bank Morizon W Purchase 92/2009 S 10,000 S 10,772-416 Transfer of cap due to servicing transfer 92/2009 S 10,000 S 10,772-416 Transfer of cap due to servicing transfer 92/2009 S 10,000 S 10,772-416 Transfer of cap due to servicing transfer 92/2009 S 10,000 S 10,772-416 Transfer of cap due to servicing transfer 92/2009 S 10,000			1			-			\$ 15,449,742	2 reallocation
627/2013 1,100 1			1			ŀ				
1216/2013 \$ 16,399,702 Translate of cage due to servicing translete 1216/2013 \$ 16,099,702 Translate of cage due to servicing translete 1216/2013 \$ 16,724,915 Translate of cage due to servicing translete 1216/2014 \$ 500,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 500,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/2014 \$ 10,00 \$ 16,772,415 Translate of cage due to servicing translete 1216/20			1			ŀ		s 640,00	9 16,119,742	Updated due to quarterly assessment and
92/2009 Horion Bank Horion WI Purchase Financial Instrument for Home Loan Modifications \$ 16,000 to 16,000			1			ŀ		\$ 400.00		
92/2009 Horico Bank Moricon WII Purchase Financial Instrument for Home Loan Modifications \$ 560,000 N/A 1/2001 \$ 10,00 \$ 16,772,410 Transfer of cap due to servicing transfer of cap due to servicing			1						\$ 16,305,702	Updated due to quarterly assessment and
92/2009 Horicon Bank Moricon Ba			1			ľ				
922009 Horion Bank			1							
1,00,000 1,750	9/2/2009 Horicon Bank	Horicon WI	Purchase Financial Instrument for Home Loan Modifications	\$ 560,000	N/A					
3/26/2010 \$ 1,800.00 \$ 5,0000 Updated portriols data from servicer 6/12/2010 \$ 1,200.00 \$ 1,310.000 Updated portriols data from servicer 7/14/2010 \$ (1,110.00 \$ 200.000 Updated portriols data from servicer 8/9/2010 \$ 10,000 \$ 300.000 Updated portriol data from servicer 9/9/2010 \$ 10,000 \$ 300.000 Updated portriol data from servicer 9/9/2010 \$ 10,000 \$ 300.000 Updated portriol data from servicer 9/9/2010 \$ 10,000 \$ 200.000 Updated data from servicer 9/9/2010 \$ 10,000 \$ 200.000 Updated data from servicer 9/9/2010 \$ 10,000 \$ 200.000 Updated data from servicer 9/9/2011 \$ 10,000 \$ 200.000 Updated data from servicer 9/9/2012 \$ 10,000 Updated data from se			1						\$ 1,730,000	Updated portfolio data from servicer & HAFA initial cap
S122201C S			1							
714/2016 \$ (1,110,00 \$ 200,000 Updated porticiso data from servicer 9/3/2010 \$ 100,00 \$ 300,000 lesial BD-44AMP 1/2010 \$ (9,86) \$ 200,111 Updated porticis data from servicer 1/2020 \$ (9,86) \$ 200,111 Updated porticis data from servicer 1/2020 \$ (9,86)			1					\$ 1,260,00		
9/30/2010 \$ (9.88 \$ 290.11) Updated porticilo data from servicer 6/28/2011 \$ (9.88 \$ 290.11) Updated due to quarterly assessment and 6/28/2011 \$ (9.88 \$ 200.10) Updated due to quarterly assessment and 6/28/2012 \$ (5.20) (10) Updated due to quarterly assessment and 6/28/2012 \$ (5.20) Updated due to quarterly assessment and 9/27/2012 \$ (9.88 \$ 200.00) Updated due to quarterly assessment and 9/27/2012 \$ (9.88 \$ 200.00) Updated due to quarterly assessment and 9/27/2012 \$ (9.88 \$ 200.00) Updated due to quarterly assessment and			1				7/14/2010	\$ (1,110,00		
C23/2011 \$ Unique double to quarterly assessment and			1			L	9/30/2010	\$ 100,00	\$ 300,000	Initial RD-HAMP
6/39/2011 \$ \$ 280,109 (real-located due to quarterly assessment and 6/29/2012 \$ \$ 290,109 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,109 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$ 290,999 (real-located due to quarterly assessment and 9/27/2012 \$ \$			1				9/30/2010	\$ (9,88	\$ 290,111	Updated portfolio data from servicer
6/28/2012 \$ (\$ 290,100 (pealocation up to the control of the contr			1			L		\$ (\$ 290,108	Preallocation Updated due to quarterly assessment and
9/27/2012 \$ (\$ 29/099)restocation.			1				6/28/2012	\$ (\$ 290,106	I ledeted due to questedy essessment and
12272012 \$ (<u>\$ 290,098 medication</u>			1			-		\$ (\$ 290,099	Preallocation Updated due to quarterly assessment and
		1 1	1 1			L	12/27/2012	\$	\$ 290,098	reallocation

Date 17/2009 as amended 8/27/2016	Servicer Modifying Borrowers' Loans Name of Institution Vardium Capital, Inc.dba Acqura Loan Services	City	State	ype	Investment Description Financial Instrument for Home Loan Modifications	Cap of Incentive Plyments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ \$ 6.000.000	Pricing Mechanism	Note	Adjustment Date 3/25/2013 6/27/2013 9/27/2013 12/23/2013 10/2/2009 12/30/2009 3/26/2010 7/14/2010 9/15/2010	Cap Adjustment Amount \$	290.06 299.01 289.11 7,310.00 3,920.00 4,330.00 8,300.00	Reason for Adjustment Updated due to quarterly assessment and Deplated due to quarterly assessment and Deplated due to quarterly assessment and I reallocation Updated due to quarterly assessment and reallocation Deplated due to quarterly assessment and Periodication DISTORMENT AND ASSESSMENT ASSESSMENT AND ASSESSMENT
	Vandum Capital, Inc.dba Acqura Loan Services	Plano	TX Pu	rchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	6/27/2013 9/27/2013 12/23/2013 10/2/2009 12/30/2009 3/26/2010 7/14/2010 9/15/2010	\$ 1,310,000 1 \$ (3,390,00) 5 \$ 410,00 \$ (730,00) \$	290.06 299.01 289.11 7,310.00 3,920.00 4,330.00 8,300.00	Idealocation Implicated Due to quarterly assessment and Updated due to quarterly assessment and Updated due to quarterly assessment and Implicated due to quarterly assessment and Updated due to quarterly assessment and Updated portion due to quarterly assessment and Updated portion due to purely a
	Varitium Capital, Inc.dha Acqura Loan Services	Plano	TX Pu	rchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	9/27/2013 12/23/2013 10/2/2009 12/30/2009 3/26/2010 7/14/2010 9/15/2010	\$ 1,310,000 1 \$ (3,390,00) 5 \$ 410,00 \$ (730,00) \$	290,05 289,11 7,310,00 3,920,00 4,330,00 3,600,00 8,300,00	22 (eastCocation Updated due to quarterly assessment and 11 leadlocation Updated via to quarterly assessment and 22 eastCocation Updated but to quarterly assessment and 23 eastCocation Updated portfolio data from servicer & HAFA Initial Delication Updated portfolio data from servicer & HAFA Initial Delication Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX Pu	rchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	12/23/2013 10/2/2009 12/30/2009 3/26/2010 7/14/2010 9/15/2010	\$ 1,310,000 1 \$ (3,390,00) 5 \$ 410,00 \$ (730,00) \$	290,05 289,11 7,310,00 3,920,00 4,330,00 3,600,00 8,300,00	If leadisculation Updated due to quarterly assessment and Updated via to quarterly assessment and Updated portion of the Updated portion of the Updated portion data from servicer & HAFA initial Updated portion data from servicer & HAFA initial Updated portion data from servicer Updated portion data from servicer Updated portion data from servicer
	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX Pu	rchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	10/2/2009 12/30/2009 3/26/2010 7/14/2010 9/15/2010	\$ 1,310,000 1 \$ (3,390,00) 5 \$ 410,00 \$ (730,00) \$	7,310,00 3,920,00 4,330,00 3,600,00 8,300,00	12 realocation Ol HPDP initial cap Updated portfolio data from servicer & HAFA initial Ocap Ol Updated portfolio data from servicer Ol Updated portfolio data from servicer Ol Updated portfolio data from servicer
	Vantium Capital, Inc. dba Acqura Loan Services	Plano	TX Pu	rchase	Financial Instrument for Home Loan Modifications	s 6,000,000	N/A	10	12/30/2009 3/26/2010 7/14/2010 9/15/2010	\$ (3,390,00) \$ 410,00 \$ (730,00) \$ (730,00) \$ (740,00) \$	3,920,00 4,330,00 3,600,00 8,300,00	Updated portfolio data from servicer & HAFA initial to cap 0 Updated portfolio data from servicer 0 Updated portfolio data from servicer
									3/26/2010 7/14/2010 9/15/2010	\$ 410,00 s \$ (730,00 s \$ 4,700,00 s	4,330,00 3,600,00 8,300,00	00 Updated portfolio data from servicer 00 Updated portfolio data from servicer
									7/14/2010 9/15/2010	\$ (730,00 s \$ 4,700,00 s	3,600,00 8,300,00	00 Updated portfolio data from servicer
									9/15/2010	\$ 4,700,00	8,300,00	
												0 Transfer of cap due to servicing transfer
											8,417,76	
									9/30/2010	\$ 117,76 \$		34 Updated portfolio data from servicer
									11/16/2010	\$ 800,00 \$		34 Transfer of cap due to servicing transfer
									12/15/2010	\$ 2,700,00	11,917,76	34 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									1/6/2011	\$ (1.5	11,917,74	17 reallocation
									1/13/2011	\$ 700,00		17 Transfer of cap due to servicing transfer
									2/16/2011	\$ 1,800,00		47 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (1) \$		28 reallocation
									4/13/2011	\$ 300,00	14,717,72	28 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (18.5)	14,717,53	39 reallocation
		l							8/16/2011	\$ 300,00 \$		39 Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,00 \$		39 Transfer of cap due to servicing transfer
									10/14/2011	\$ 100,00 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (14.5		72 reallocation
									7/16/2012 9/27/2012	\$ (10,00 s \$ (41 s	15,207,39	32 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 79 reallocation
									9/27/2012	\$ (41.5	15,206,97	79 reallocation
									12/27/2012	\$ (40,00 s	15,166,97	79 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 38 reallocation
									2/14/2013	\$ (770,00 \$		28 Transfer of cap due to servicing transfer
									3/14/2013	\$ (20,00 \$		28 Transfer of cap due to servicing transfer
									3/25/2013	\$ (25.5		Updated due to quarterly assessment and 52 reallocation
									4/16/2013	\$ (620,00 \$		52 Transfer of cap due to servicing transfer
									5/16/2013	\$ 40,00 \$		52 Transfer of cap due to servicing transfer
									6/14/2013	\$ 10,00 \$		52 Transfer of cap due to servicing transfer
									6/27/2013	\$ (9)		Updated due to quarterly assessment and 77 reallocation
									7/16/2013	\$ (290,00 \$	13,516,55	7 Transfer of cap due to servicing transfer
									9/27/2013	\$ (3.5		Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 40,00 \$		23 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/23/2013	\$ (57,27)	13,499,25	Updated due to quarterly assessment and reallocation
									2/13/2014	\$ (90,00 \$	13,409,25	52 Transfer of cap due to servicing transfer
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL Pu	rchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/2/2009	\$ 280,000 \$	1,530,00	00 HPDP initial cap Updated portfolio data from servicer & HAFA initis
									12/30/2009	\$ (750,00 \$	780,00	Updated portlolio data from servicer & HAFA Initia iii cap
									3/26/2010	\$ 120,00 \$	900,000	00 Updated portfolio data from servicer
									7/14/2010	\$ (300,000)	600,00	00 Updated portfolio data from servicer
									9/30/2010	\$ 270,33	870,33	34 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ ()	870,33	33 reallocation Updated due to quarterly assessment and
									3/30/2011	\$ (870,33	32 reallocation
									6/29/2011	\$ ()	870,32	27 reallocation Updated due to quarterly assessment and
									6/28/2012	\$ 21,71	892,04	Updated due to quarterly assessment and
									9/27/2012	\$ 190,07 \$		21 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ 35,96 \$		37 reallocation
									3/25/2013	\$ 59,46 \$	1,177,55	51 reallocation Updated due to quarterly assessment and
									6/27/2013	\$ 35,43 \$	1,212,98	39 reallocation Undated due to quarterly assessment and
									9/27/2013	\$ 26,92 \$	1,239,91	15 reallocation Updated due to quarterly assessment and
9/9/2009	U.S. Bank National Association	Owensboro	KY Pu	rchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A	1	12/23/2013	\$ 87,04	1,326,96	30 reallocation
ararzuU9	O.O. Dank reducted Postulation	Owensu0f0	Ki Pu	criase.	I THE TOTAL PROPERTY OF THE LOST MODIFICATIONS	114,220,000	NA		10/2/2009	\$ 24,920,000	139,140,00	DO HPDP initial cap Updated portfolio data from servicer & HAFA initia
									12/30/2009	\$ 49,410,00	188,550,00	00 cap
									3/26/2010	\$ 41,830,00 \$		00 Updated portfolio data from servicer
									7/14/2010	\$ (85,780,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 36,574,44	181,174,44	14 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (16.5	181,174,28	Indisted due to quarterly accessment and
									3/30/2011	\$ (17. \$	101,174,11	Updated due to quarterly assessment and
									6/29/2011	\$ (1,43 \$	181,172,00	I ledated due to questoric accomment and
									6/28/2012	\$ (74.5	181,171,93	35 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (1,92 \$	181,170,00	Undated due to quarterly assessment and
									12/27/2012	\$ (30 \$		11 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (1,13 \$		756 reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (41: \$		18 reallocation Updated due to quarterly assessment and 19 reallocation Updated due to quarterly assessment and
		1	1 1					1	9/27/2013	\$ (13)	181.168.00	

	Servicer Modifying Borrowers' Loan	1	=							Adjustment D	etails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/2/2009	\$ 950,000	5,300,0	00 HPDP initial cap
									12/30/2009	\$ 5,700,00	11,000,0	Updated portfolio data from servicer & HAFA initial
									3/26/2010	\$ 740,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (1,440,00)		00 Updated portfolio data from servicer
									9/30/2010	\$ (6,673,61)		0 Updated portfolio data from servicer
									1/6/2011	\$ (:		Updated due to quarterly assessment and
									3/30/2011	\$	3,626,3	Updated due to quarterly assessment and 79 reallocation
									6/29/2011	\$ (5.1	3.626.3	Updated due to quarterly assessment and 27 reallocation
									6/28/2012	\$ (3:	3,626,2	reallocation Updated due to quarterly assessment and present and reallocation
									9/27/2012	\$ (10	3.626.1	19 reallocation Updated due to quarterly assessment and 32 reallocation
									12/27/2012	S (1)	3.626.1	32 reallocation Updated due to quarterly assessment and 34 reallocation
									3/25/2013	\$ (6:		Updated due to quarterly assessment and 35 reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (2)	3.626.0	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (:		Updated due to quarterly assessment and 30 reallocation
									12/23/2013	\$ (15,73)		Updated due to quarterly assessment and 21 reallocation
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		10/2/2009	\$ 460,000		
									12/30/2009	\$ 2,730,00	5,260,0	00 HPDP initial cap Updated portfolio data from servicer & HAFA initial 00 cap
									3/26/2010	\$ 13.280.00		00 Updated portfolio data from servicer
									7/14/2010	\$ (13,540,00)		00 Updated portfolio data from servicer
									9/30/2010	\$ 1,817,61		13 Updated portfolio data from servicer
								ľ	1/6/2011	1,017,01		Updated due to quarterly assessment and 33 reallocation
								ľ	3/30/2011	(1)		Updated due to quarterly assessment and eallocation
									6/29/2011	\$ (11)		
									6/29/2011		6,817,4	Updated due to quarterly assessment and Updated due to quarterly assessment and preallocation
										\$ (8)	0,017,0	Undeted due to guestarily processment and
									9/27/2012		6,817,1	4 reallocation Updated due to quarterly assessment and
								f	12/27/2012	\$ (4)	0,017,1	Updated due to quarterly assessment and
								F	3/25/2013	\$ (14)	6,816,9	35 reallocation Updated due to quarterly assessment and
								ŀ	6/27/2013	\$ (5)		09 reallocation Updated due to quarterly assessment and
								-	9/27/2013	\$ (2 !		39 reallocation Updated due to quarterly assessment and
9/11/2009	Alistate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		12/23/2013	\$ (33,97		10 reallocation
3/1/2003	Visite mongage cours a measureme, me.	Octub		1 dicinase	Talanda matamata to Forte Edul modificación	Ψ Δυσγούο	167		10/2/2009	\$ 60,000	310,0	00 HPDP initial cap Updated portfolio data from servicer & HAFA initial
								F	12/30/2009	\$ (80,00		
								-	3/26/2010	\$ 280,00		00 Updated portfolio data from servicer
								-	7/14/2010	\$ (410,00		00 Updated portfolio data from servicer
								ŀ	9/30/2010	\$ 45,05	145,0	56 Updated portfolio data from servicer Updated due to quarterly assessment and
								ŀ	6/29/2011	\$ (:	145,0	55 reallocation Updated due to quarterly assessment and
								-	6/28/2012	\$ (145,0	54 reallocation Updated due to quarterly assessment and
								F	9/27/2012	s c	145,0	52 reallocation Updated due to quarterly assessment and
								ŀ	3/25/2013	\$ (145,0	51 reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (23	144,8	19 reallocation
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000	N/A	L	10/2/2009	\$ 70,000	350,0	00 HPDP initial cap Updated portfolio data from servicer & HAFA initial
								L	12/30/2009	\$ 620,00	970,0	00 cap
									3/26/2010	\$ 100,00	1,070,0	00 Updated portfolio data from servicer
									7/14/2010	\$ (670,00	400,0	00 Updated portfolio data from servicer
								ļ	9/30/2010	\$ 35,16	435,1	Updated portfolio data from servicer
									1/6/2011	s (435,1	Updated due to quarterly assessment and 36 reallocation
			\perp						1/26/2011	\$ (435,16		- Termination of SPA
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		10/2/2009	\$ 6,010,000	33,520,0	OD HPDP initial cap Updated portfolio data from servicer & HAFA initial 00 cap
									12/30/2009	\$ (19,750,00	13,770,0	opuared portiono data from servicer & MAI-A initial 00 cap
									3/26/2010	\$ (4,780,00	8,990,0	00 Updated portfolio data from servicer
									7/14/2010	\$ (2,390,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 2,973,67	9,573,6	70 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	s	9,573,6	Updated due to quarterly assessment and reallocation
									2/16/2011	\$ (1,800,00)		57 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ 0	7,773,6	31 reallocation
									6/29/2011	\$ (6.		Updated due to quarterly assessment and 00 reallocation
									10/14/2011	\$ (100,00	7,673.6	00 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (5)	7.673.5	Updated due to quarterly assessment and 12 reallocation
									9/27/2012	\$ (16)	7,673.3	Updated due to quarterly assessment and Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (2)	7 673 3	78 reallocation Updated due to quarterly assessment and 49 reallocation
								ľ	3/25/2013	\$ (11)	7 673 2	19 reallocation Updated due to quarterly assessment and 39 reallocation
									6/27/2013	\$ (4		
									9/27/2013	\$ (4)	7 879 4	77 reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and 32 reallocation
									12/23/2013	\$ (25,72)		Updated due to quarterly assessment and freallocation
9/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A					
		1							10/2/2009	\$ 90,000 S \$ 1,460,00		00 HPDP initial cap Updated portfolio data from servicer & HAFA initial 00 cap
									12/30/2009		1.960.0	JUICAD
								ŀ	3/26/2010 7/14/2010	\$ 160,00 ! \$ (120,00 !	2,120,0	00 Updated portfolio data from servicer 00 Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loan	4			T. T. T. T. T. T. T. T. T. T. T. T. T. T		1			Adjustment	Details	
Date	Name of Institution	City	State	ransaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing	J Pm Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Dute		,		1,750	investment bescription	out of menture i dyments on bental of bottomers and to deriveers a condensativestors (out)	meenan	J 14040	9/30/2010	\$ (1,419,7)	, , , , , ,	22 Updated portfolio data from servicer
									1/6/2011	9 (1,413,11		
									3/30/2011	9	\$ 580.2	21 reallocation Updated due to quarterly assessment and 20 reallocation
									6/29/2011	9		Updated due to quarterly assessment and 12 reallocation
									1/25/2012	\$ (580,21		- Termination of SPA
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,00	0 N/A		10/2/2009	\$ 960,000		
									12/30/2009	\$ (3,090,00	\$ 2,260,0	00 HPDP initial cap Updated portfolio data from servicer & HAFA initial
									3/26/2010	\$ 230,00		
									7/14/2010	\$ 5,310,00		00 Updated portfolio data from servicer 00 Updated portfolio data from servicer
									9/30/2010	\$ 323,11	\$ 8,123,1	14 Updated portfolio data from servicer Updated due to quarterly assessment and 02 reallocation
									3/16/2011	\$ 600.00		02 Transfer of cap due to servicing transfer
										3 000,00		Updated due to quarterly assessment and
									3/30/2011			86 reallocation
										\$ 200,00		86 Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,00		86 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (18		33 reallocation
									9/15/2011	\$ 100,00		33 Transfer of cap due to servicing transfer
									11/16/2011	\$ 100,00		33 Transfer of cap due to servicing transfer
									4/16/2012	\$ 1,100,00		33 Transfer of cap due to servicing transfer
			1 1						6/14/2012	\$ 650,00		33 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (13	\$ 10,972,7	97 reallocation Updated due to quarterly assessment and
			1 1						9/27/2012	\$ (34	\$ 10,972,4	50 reallocation
									10/16/2012	\$ 250,00		50 Transfer of cap due to servicing transfer
									11/15/2012	\$ 30,00		50 Transfer of cap due to servicing transfer
									12/14/2012	\$ (10,00	\$ 11,242,4	50 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/2012	\$ (6	\$ 11,242,3	91 reallocation
									1/16/2013	\$ 20,00		91 Transfer of cap due to servicing transfer
									2/14/2013	\$ 290,00	\$ 11,552,3	91 Transfer of cap due to servicing transfer
									3/14/2013	\$ 10,00	\$ 11,562,3	91 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (22	\$ 11,562,1	71 reallocation
									4/16/2013	\$ (60,00	\$ 11,502,1	71 Transfer of cap due to servicing transfer
									5/16/2013	\$ 50,00		71 Transfer of cap due to servicing transfer
									6/14/2013	\$ 10,00	\$ 11,562,1	71 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (7	\$ 11,562,0	92 reallocation
									7/16/2013	\$ (90,00	\$ 11,472,0	92 Transfer of cap due to servicing transfer
									9/16/2013	\$ 310,00	\$ 11,782,0	92 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013	\$ (2	\$ 11,782,0	reallocation
									10/15/2013	\$ 230,00	\$ 12,012,0	64 Transfer of cap due to servicing transfer
									11/14/2013	\$ 120,00	\$ 12,132,0	64 Transfer of cap due to servicing transfer
									12/16/2013	\$ 460,00	\$ 12,592,0	64 Transfer of cap due to servicing transfer
									12/23/2013	\$ (49,41	\$ 12,542,6	Updated due to quarterly assessment and freallocation
									1/16/2014	\$ 40,00		51 Transfer of cap due to servicing transfer
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		10/2/2009	\$ 90,000	\$ 480,0	00 HPDP initial cap Updated portfolio data from servicer & HAFA initial 00 cap
									12/30/2009	\$ 940,00	\$ 1,420,0	Updated portfolio data from servicer & HAFA initial 00 cap
									3/26/2010	\$ (980,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (140,00	\$ 300,0	00 Updated portfolio data from servicer
									9/30/2010	\$ 1,150,55		56 Updated portfolio data from servicer
									1/6/2011	\$		Updated due to quarterly assessment and 54 reallocation
									3/30/2011	s		Updated due to quarterly assessment and 52 reallocation
			1 1						6/29/2011	s is		
			1 1						6/28/2012	\$ (1	\$ 1,450 F	30 reallocation Updated due to quarterly assessment and teallocation 14 reallocation
			1 1						9/27/2012	s		
			1 1						12/27/2012	s	S 1.450 /	Operated oue to quarterly assessment and Updated due to quarterly assessment and 63 reallocation
			1 1						3/25/2013	\$		Updated due to quarterly assessment and
			1 1						6/27/2013	s (S 1,450,4	35 reallocation Updated due to quarterly assessment and 24 reallocation
			1 1						9/27/2013	e (1		Updated due to quarterly assessment and 20 reallocation
			1 1						12/23/2013	\$ (6,4)		Updated due to quarterly assessment and reallocation
9/23/2009	Glass City Federal Credit Union	Maumee	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,00	D N/A					
			1 1						10/2/2009	\$ 60,000	a 290,0	00 HPDP initial cap Updated portfolio data from servicer & HAFA initial
			1 1						12/30/2009	\$ (10,00	\$ 280,0	00 (cap
			1 1						3/26/2010	\$ 130,00		00 Updated portfolio data from servicer
			1 1						7/14/2010	\$ (110,00		00 Updated portfolio data from servicer
			1 1						9/30/2010	\$ (9,88	a 290,1	11 Updated portfolio data from servicer Updated due to quarterly assessment and
			1 1						6/29/2011	\$	\$ 290,1	Us reallocation Updated due to quarterly assessment and
			1 1						6/28/2012	\$		06 reallocation Updated due to quarterly assessment and
									9/27/2012	S		99 reallocation Updated due to quarterly assessment and
			1 1						12/27/2012	s		98 reallocation
	1	1	1 1			Ĥ	- 1	3/25/2013	s	e 200 c	1	
									6/27/2013		a 250,C	94 reallocation Updated due to quarterly assessment and 92 reallocation

	Servicer Modifying Borrowers' Loan	s	_	_					1.0	Adjustment De	tails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/27/2013	s (s	290,09	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (97)	289,11	Updated due to quarterly assessment and 2 reallocation
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		10/2/2009	\$ 10,000 \$	40,00	0 HPDP initial cap Updated portfolio data from servicer & HAFA initial
									12/30/2009	\$ 120,00	160,00	0 cap
									3/26/2010	\$ 10,00	170,00	Updated portfolio data from servicer
									7/14/2010	\$ (70,00 \$		Updated portfolio data from servicer
									9/30/2010	\$ 45,05 \$	145,05	6 Updated portfolio data from servicer
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		10/29/2010	\$ (145,05)		- Termination of SPA
5/23/2005	Taukii Valey Balik	EIKIII	NC	Fulchase	Financial institution for Profile Edail Modifications	240,000	N/A		10/2/2009	\$ 60,000 \$	300,00	0 HPDP initial cap Updated portfolio data from servicer & HAFA initial
									12/30/2009	\$ 350,00 \$	650,00	
									3/26/2010 7/14/2010	\$ 1,360,00 \$		Updated portfolio data from servicer
										\$ (1,810,00 \$		Updated portfolio data from servicer Updated portfolio data from servicer
									9/30/2010	\$ 235,16 \$		Updated due to quarterly assessment and feellocation
									6/29/2011	•		Updated due to quarterly assessment and 2 reallocation
									6/28/2012	\$ (5		Updated due to quarterly assessment and 9 reallocation
									9/27/2012	s (Is		
									12/27/2012	s (s	435.15	Updated due to quarterly assessment and 2 reallocation Updated due to quarterly assessment and 1 reallocation
									3/25/2013	s ()s	435,14	Updated due to quarterly assessment and 6 reallocation Updated due to quarterly assessment and
									6/27/2013	s (s	435,14	4 reallocation
									9/27/2013	\$ ((\$		Updated due to quarterly assessment and 3 reallocation Updated due to quarterly assessment and
			Ш	<u> </u>					12/23/2013	\$ (1,17) \$	433,96	Updated due to quarterly assessment and 9 reallocation
9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		10/2/2009	\$ 100,000 \$		
									12/30/2009	\$ 20,00 \$	560,00	HPDP initial cap Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (290,00 \$		0 Updated portfolio data from servicer
									7/14/2010	\$ (70,00 \$		0 Updated portfolio data from servicer
									9/30/2010	\$ (54,94 \$	145,05	6 Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (\$	145,05	5 reallocation
									4/11/2012	\$ (145,05 \$		- Termination of SPA Updated portfolio data from servicer & HAFA initial
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		12/30/2009	\$ 1,030,000 \$	1,600,00	0 cap
									3/26/2010	\$ (880,00 \$	720,00	0 Updated portfolio data from servicer
									7/14/2010	\$ (320,00 \$		0 Updated portfolio data from servicer
									9/30/2010	\$ 180,22 \$	580,22	2 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (\$	580,22	1 reallocation
									3/30/2011	\$ (\$	580,22	0 reallocation Updated due to quarterly assessment and
									6/29/2011	\$ ()	580,21	2 reallocation Updated due to quarterly assessment and
									6/28/2012	s () s	580,20	6 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (1.5		9 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (\$		6 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (1 \$	580,17	5 reallocation Updated due to quarterly assessment and 1 reallocation
									6/27/2013	\$ (.5		Updated due to quarterly assessment and
									9/27/2013	\$ (\$		0 reallocation Updated due to quarterly assessment and
10/14/2009	Mortgage Clearing Corporation	Tulsa	ок	Purchase	Financial Instrument for Home Loan Modifications	\$ 4.860.000	N/A		12/23/2013	\$ (2,43 \$		2 reallocation Updated portfolio data from servicer & HAFA initial
			-			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			12/30/2009	\$ (2,900,000) \$	1,960,00	
									3/26/2010	\$ (1,600,00 \$		Updated portfolio data from servicer
									7/14/2010 9/30/2010	\$ (260,00 \$ \$ 45,05 \$		Updated portfolio data from servicer
									3/9/2011	\$ 45,05 \$	140,05	6 Updated portfolio data from servicer - Termination of SPA
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	МІ	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		1/22/2010	\$ 20,000 \$	430.00	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 20,000 \$		
									7/14/2010	\$ 400,00 \$		Updated portfolio data from servicer Updated portfolio data from servicer
									9/30/2010	\$ (430,00 \$		2 Updated portfolio data from servicer
									1/6/2011	180,22 \$		Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
									3/30/2011	\$		Updated due to quarterly assessment and 0 reallocation
									6/29/2011	\$ (15		Updated due to quarterly assessment and
									6/28/2012	\$		I Indated due to quarterly acceptement and
									9/27/2012	\$ (1.5	580 20	1 reallocation Updated due to quarterly assessment and 0 reallocation
		1							12/27/2012	s		
				1					3/25/2013	s ((s	580.19	8 reallocation Updated due to quarterly assessment and 11 reallocation
								1				
									6/27/2013	5	580 18	9 reallocation
									6/27/2013 9/27/2013	s (s	580,18 580 18	9 reallocation Updated due to quarterly assessment and 8 reallocation
									9/27/2013	\$ (!\$ \$ (!\$	580,18	8 reallocation Updated due to quarterly assessment and
10/23/2009	Bankt/hiled	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		9/27/2013	\$ (\$ \$ (\$ \$ (1,47 \$ \$ 4,370,000 \$	580,18 578,71	8 reallocation Updated due to quarterly assessment and 7 reallocation
10/23/2009	BankUnited	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		9/27/2013 12/23/2013 1/22/2010	\$ 4,370,000 \$	580,18i 578,71i 98,030,00i	8 (reallocation Updated due to quarterly assessment and 7 reallocation Updated HPDP cap & HAFA initial cap
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		9/27/2013 12/23/2013 1/22/2010 3/26/2010	\$ 4,370,000 \$ \$ 23,880,00 \$	580,18 578,71 98,030,00 121,910,00	8 Jesaliocation Updated due to quarterly assessment and 7 realiocation 0 Updated HPDP cap & HAFA initial cap 0 Updated portfolio data from servicer
10/23/2009	BankUnited	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		9/27/2013 12/23/2013 1/22/2010 3/26/2010 7/14/2010	\$ 4,370,000 \$ \$ 23,880,00 \$ \$ (16,610,00 \$	580,18 578,71 98,030,00 121,910,00 105,300,00	Reallocation Updated due to quarterly assessment and Teatlocation Updated the part of
10/23/2009	BurkUnted	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,690,000	N/A		9/27/2013 12/23/2013 1/22/2010 3/26/2010	\$ 4,370,000 \$ \$ 23,880,00 \$	580,18 578,71 98,030,00 121,910,00 105,300,00 107,051,03	8 Jesaliocation Updated due to quarterly assessment and 7 realiocation 0 Updated HPDP cap & HAFA initial cap 0 Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans	<u> </u>			1		1		Adjustment	Details	
Date Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
							3/30/2011	\$ (8	\$ 97,150,868	Updated due to quarterly assessment and reallocation
							6/29/2011	\$ (77.		Updated due to quarterly assessment and reallocation
							3/15/2012	\$ (1,400,00		Transfer of cap due to servicing transfer
							6/28/2012	\$ (27		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
							9/27/2012	\$ (54	\$ 95,749,269	reallocation
							12/27/2012	\$ (6	\$ 95,749,204	Updated due to quarterly assessment and reallocation
							2/14/2013	\$ (2,670,00	\$ 93,079,204	Transfer of cap due to servicing transfer
							3/25/2013	\$ (14	\$ 93,079,062	Updated due to quarterly assessment and reallocation
							5/16/2013	\$ (610,00	\$ 92,469,062	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							6/27/2013	\$ (4	\$ 92,469,014	reallocation
							9/16/2013	\$ (40,00	\$ 92,429,014	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							9/27/2013	\$ (1-	\$ 92,429,000	reallocation
							11/14/2013	\$ (30,00	\$ 92,399,000	Transfer of cap due to servicing transfer
							12/16/2013	\$ (1,190,00	\$ 91,209,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							12/23/2013	\$ (14,95)	\$ 91,194,047	reallocation
		_					2/13/2014	\$ (170,00	\$ 91,024,047	Transfer of cap due to servicing transfer
10/23/2009 IC Federal Credit Union	Fitchburg	MA	Purchase Financial Instrument for Home Loan Modifications	\$ 760,000	N/A	-	1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap
							3/26/2010	\$ (760,00	\$ 40,000	Updated portfolio data from servicer
							5/12/2010	\$ 2,630,00	\$ 2,670,000	Updated portfolio data from servicer
							7/14/2010	\$ (770,00		Updated portfolio data from servicer
							9/30/2010	\$ 565,94	\$ 2,465,945	Updated portfolio data from servicer Updated due to quarterly assessment and
							1/6/2011	\$ (\$ 2,465,941	Indated due to quarterly assessment and
							3/30/2011	\$ (\$ 2,465,937	reallocation
							6/29/2011	\$ (4)	\$ 2,465,897	reallocation Updated due to quarterly assessment and
							6/28/2012	\$ (2	\$ 2,465,868	reallocation Updated due to quarterly assessment and
							9/27/2012	\$ (8	\$ 2,465,788	reallocation Updated due to quarterly assessment and
							12/27/2012	\$ (1-		reallocation Updated due to quarterly assessment and
							3/25/2013	\$ (5		reallocation Updated due to quarterly assessment and
							6/27/2013	\$ (1)	\$ 2,465,703	reallocation Updated due to quarterly assessment and
						ŀ	9/27/2013	\$ (11.55	3 2,400,090	Updated due to quarterly assessment and
10/28/2009 Harleysville National Bank & Trust Company	Harleysville	PA	Purchase Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A		12/23/2013		\$ 2,454,138	reallocation
10/28/2009 Members Mortgage Company, Inc		MA	Purchase Financial Instrument for Home Loan Modifications	\$ 510,000	N/A		4/21/2010	\$ (1,070,000)	5	Termination of SPA
10/30/2009 DuPage Credit Union	Naperville	IL	Purchase Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		4/21/2010	\$ (510,000)	5 00.000	Termination of SPA Updated HPDP cap & HAFA initial cap
						ŀ	1/22/2010	\$ 10,000 \$ 10.00		
						ŀ	3/26/2010 7/14/2010	\$ 10,00 \$ 10.00		Updated portfolio data from servicer
						ŀ		\$ 10,00		Updated portfolio data from servicer
							9/30/2010	\$ 45,05 e		Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
							6/29/2011 9/27/2012	• (Updated due to quarterly assessment and reallocation
							3/25/2013	•		Updated due to quarterly assessment and reallocation
						-	12/23/2013	\$ (14		Updated due to quarterly assessment and reallocation
11/6/2009 Los Alamos National Bank	Los Alamos	NM	Purchase Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 40.000		Updated HPDP cap & HAFA initial cap
							3/26/2010	\$ 50.00		Updated portfolio data from servicer
							7/14/2010	\$ 1,310,00		Updated portfolio data from servicer
							9/30/2010	\$ 75,83		Updated portfolio data from servicer
							1/6/2011	\$ (
							3/30/2011	\$ (0	\$ 2,175,827	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
] [6/29/2011	\$ (3		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
						[6/28/2012	\$ (2	\$ 2,175,766	
							9/27/2012	\$ (7)		Updated due to quarterly assessment and reallocation
							12/27/2012	\$ (1:	\$ 2,175,684	Updated due to quarterly assessment and reallocation
							3/25/2013	\$ (4	\$ 2,175,639	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
							6/27/2013	\$ (1	\$ 2,175,622	reallocation
							9/27/2013	\$ (\$ 2,175,616	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
							12/23/2013	\$ (9,93)	\$ 2,165,684	Updated due to quarterly assessment and reallocation
11/18/2009 Quantum Servicing Corporation	Tampa	FL	Purchase Financial Instrument for Home Loan Modifications	\$ 18,960,000	N/A		1/22/2010	\$ 890,000	\$ 19,850,000	Updated HPDP cap & HAFA initial cap
							3/26/2010	\$ 3,840,00	\$ 23,690,000	Updated portfolio data from servicer
							7/14/2010	\$ (2,890,00		Updated portfolio data from servicer
							9/30/2010	\$ 9,661,67	\$ 30,461,676	Updated portfolio data from servicer Updated due to quarterly assessment and
							1/6/2011	\$ (4	\$ 30,461,630	reallocation
							1/13/2011	\$ 1,600,00		Transfer of cap due to servicing transfer
]	2/16/2011	\$ 1,400,00	\$ 33,461,630	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							3/30/2011	\$ (5	\$ 33,461,572	reallocation
							4/13/2011	\$ 100,00		Transfer of cap due to servicing transfer
							5/13/2011	\$ 100,00		Transfer of cap due to servicing transfer
	1				1	1	6/16/2011	\$ 800.00	S 34,461,572	Transfer of cap due to servicing transfer
						5				Updated due to quarterly assessment and
							6/29/2011 7/14/2011	\$ (55 \$ 300,00	\$ 34,461,013	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer

Mathematical Math	Servicer Modifying Borrowers' Loans	8						Adjustment	Details	
The continue	Date Name of Institution	City State		Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
The continue							8/16/2011	\$ 200,00	\$ 34,961,013	3 Transfer of cap due to servicing transfer
1906 1906							9/15/2011	\$ 100,00	\$ 35,061,013	Transfer of cap due to servicing transfer
Part							1/13/2012	\$ 100,00	\$ 35,161,013	Transfer of cap due to servicing transfer
Part							6/14/2012	\$ 330,00	\$ 35,491,013	Transfer of cap due to servicing transfer
Part Part							6/28/2012	\$ (42)	S 35,490,585	5 reallocation
- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							9/27/2012	\$ (1,18	\$ 35,489,401	1 reallocation
14 15 16 16 16 16 16 16 16							10/16/2012	\$ (1,910,00	\$ 33,579,401	Transfer of cap due to servicing transfer
14 15 16 16 16 16 16 16 16								\$ (980,00	\$ 32,599,401	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
Marie Mari								\$ (18	\$ 32,599,214	Updated due to quarterly assessment and
Color Colo								11-2		
No. No.									\$ 32,358,507	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
17-000 18-0000 18-0000 18-0000 18-0000 18-0000 18-0000 18-0000 18-0000 18-0000 18-0000										
11000								\$ 10,00		Updated due to quarterly assessment and
100200 1								\$ (a		
1.150 1.15									\$ 32,346,143	Updated due to quarterly assessment and
1 May 1 May						12				
1400 1400	11/18/2009 Hillsdale County National Bank	Hillsdale MI	Purchase Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A					
1966 1966										
11/2006 1] [
141000 Carloy Sec. Page									\$ 1,160,445	Updated portfolio data from servicer
1990 1990								\$ (Undated due to quarterly assessment and
1.500 1.50] [\$ 0		
1,000 1,00							6/29/2011	\$ (1)		
17/2000 1/2000] [\$ (1:	\$ 1,160,414	4 reallocation
11/10/20 Camba No. 11/10/20 Camba No.							9/27/2012	\$ (3	\$ 1,160,381	Updated due to quarterly assessment and reallocation
100000 1000000 100000000000000000							12/27/2012	\$ (\$ 1,160,375	5 reallocation
11/2006 16 16 16 16 16 16 16							3/25/2013	\$ (2	\$ 1,160,354	4 reallocation
10/2000 10/2							6/27/2013	\$ (\$ 1,160,346	8 reallocation
THIRD CARRY IN CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP (AMERICAN IN CORP) A CORP (AMERICAN IN CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP) A CORP) A CORP) A CORP (AMERICAN IN CORP) A CORP)							9/27/2013	\$ (\$ 1,160,343	3 reallocation
11/20/20/20 Na Saveng LC Product							12/23/2013	\$ (4,79)	\$ 1,155,546	reallocation
Mary Report LC Mary Report	11/18/2009 QLending, Inc.	Coral Gables FL	Purchase Financial Instrument for Home Loan Modifications	\$ 20,000	N/A					
11552292 The Service Land Continue Lan										
10000000 10000000000000000000000000								\$ 45,05		Undated due to quarterly assessment and
1/1/2009 Nov. Boroung LLC								\$ (\$ 145,055	Updated due to quarterly assessment and
11/20/2001 Manual Section of Land Continues								\$ (\$ 145,054	reallocation Updated due to quarterly assessment and
1,000,000 Mod. Servicing, LLC								\$ (Updated due to quarterly assessment and
1,550,000 1,000								\$ (Updated due to quarterly assessment and
1,000,000 1,000,000 2,00	11/25/2009 Marix Servicing, LLC	Phoenix AZ	Purchase Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A					
### CRISCOPE 1,100,000 1, 100,000 1,										
74-02056										Transfer of cap from CitiMortgage, Inc. due to
## 17-20015 \$0.00.00 \$4.00.00 \$4.00.00 \$1.000 \$										
\$2,000 \$ \$2,000 \$ \$4,] [
\$ 9,000010 \$ 1,00001 \$ 1,0000										
1,000,001 \$ \$ \$ \$ \$ \$ \$ \$ \$] [
\$ 1,000.00 \$ 1,000.00								\$ (\$ 5,657,167	Updated due to quarterly assessment and f reallocation
\$ 7,000 \$ 1,00] [\$ 5,700,00		
\$1,000 \$ 1,007,161 \$ 0,000 \$ 1,007,161 \$ 1,000 \$ 1,007,161 \$ 1,000 \$ 1,007,161 \$ 1,000 \$ 1,007,161 \$ 1,000 \$ 1,007,161 \$ 1,000 \$ 1] [s (\$ 11,357,161	Updated due to quarterly assessment and reallocation
\$1,000 \$ 1,007,161 \$ 0,000 \$ 1,007,161 \$ 1,000 \$ 1,007,161 \$ 1,000 \$ 1,007,161 \$ 1,000 \$ 1,007,161 \$ 1,000 \$ 1,007,161 \$ 1,000 \$ 1							4/13/2011	\$ 7,300,00	\$ 18,657,161	Transfer of cap due to servicing transfer
60/26/2011 \$ 10,007 100 5 19,007 100 1							5/13/2011	\$ 300,00	\$ 18,957,161	Transfer of cap due to servicing transfer
60/26/2011 \$ 10,007 100 5 19,007 100 1							6/16/2011	\$ 900,00	\$ 19,857,161	Transfer of cap due to servicing transfer
## 16/2011 \$ 300,00 \$ 20,257.007 Transfer of cap due to servicing transfer							6/29/2011	\$ (15	\$ 19,857,007	reallocation
113/2012 \$ (1,500.00 \$ 18,757.007 Transfer of cop due to servicing transfer 216/2012 \$ (2,100.00 \$ 1,657.007 Transfer of cop due to servicing transfer 416/2012 \$ (1,000.00 \$ 1,537.007 Transfer of cop due to servicing transfer 416/2012 \$ (1,000.00 \$ 7,007 007 Transfer of cop due to servicing transfer 416/2012 \$ (8,300.00 \$ 7,007,007 007 Transfer of cop due to servicing transfer 416/2012 \$ (9,000.00 \$ 6,016.000 Transfer of cop due to servicing transfer 416/2012 \$ (9,000.00 \$ 6,016.000 Transfer of cop due to servicing transfer 416/2012 \$ (9,000.00 \$ 6,016.000 Transfer of cop due to servicing transfer 416/2012 \$ (1,000.00 \$ 6,016.000 Transfer of cop due to servicing transfer 4176/2012 \$ (1,000.00 \$ 6,066.000 Transfer of cop due to servicing transfer 4176/2012 \$ (1,000.00 \$ 6,066.000 Transfer of cop due to servicing transfer 4176/2012 \$ (1,000.00 \$ 6,066.000 Transfer of cop due to servicing transfer 4176/2012 \$ (1,000.00 \$ 6,066.000 Transfer of cop due to servicing transfer 4176/2012 \$ (1,000.00 \$ 6,066.000 Transfer of cop due to servicing transfer 4176/2012 \$ (1,000.00 \$ 6,066.000 Transfer of cop due to servicing transfer 4176/2013 \$ (1,000.00 \$ 6,066.000 Transfer of cop due to servicing transfer							7/14/2011	\$ 100,00	\$ 19,957,007	Transfer of cap due to servicing transfer
216/2012 \$ (2,100.00) \$ 16,667.007 Transfer of cap due to servicing transfer 416/2012 \$ (1,000.00) \$ 15,367.007 Transfer of cap due to servicing transfer 614/2012 \$ (8,550.00) \$ 7,007.007 Transfer of cap due to servicing transfer 614/2012 \$ (8,550.00) \$ 7,007.007 Transfer of cap due to servicing transfer 7,000.000 \$ (8,500.00) \$ 7,007.007 Transfer of cap due to servicing transfer 816/2012 \$ (90.00) \$ 6,016.669 Transfer of cap due to servicing transfer 927/2012 \$ (10.000) \$ 5,586.868 Transfer of cap due to servicing transfer 1115/2012 \$ (1,000.00) \$ 5,686.868 Transfer of cap due to servicing transfer 1115/2012 \$ (1,000.00) \$ 6,066.868 Transfer of cap due to servicing transfer 1115/2012 \$ (1,000.00) \$ 6,066.868 Transfer of cap due to servicing transfer 1115/2012 \$ (1,000.00) \$ 6,066.868 Transfer of cap due to servicing transfer 1115/2012 \$ (1,000.00) \$ 6,066.868 Transfer of cap due to servicing transfer 1115/2012 \$ (1,000.00) \$ 6,066.868 Transfer of cap due to servicing transfer 1115/2012 \$ (1,000.00) \$ 6,066.868 Transfer of cap due to servicing transfer 1115/2012 \$ (1,000.00) \$ 6,066.868 Transfer of cap due to servicing transfer										
416:2012 \$ (1,300.00 \$ 15,357.007 Transfer of cap due to servicing transfer 614:2012 \$ (8,359.00 \$ 7,007.007 Transfer of cap due to servicing transfer (628:2012 \$ (3) \$ 7,006.008 Transfer of cap due to servicing transfer (628:2012 \$ (3) \$ 7,006.008 Transfer of cap due to servicing transfer (628:2012 \$ (4) \$ 0,016.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,016.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,016.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer (628:2012 \$ (10) \$ 6,066.008 Transfer of cap due to servicing transfer										
6142012 \$ (8,350.00 \$ 7,007.077 Transfer of cap due to servicing transfer 6262012 \$ (2 \$ 7,005.069 real-continue) assessment and 6262012 \$ (3 \$ 7,005.069 real-continue) assessment and 94762012 \$ (60.00 \$ 6,916.06) \$ (6.00 \$ 6,										
6282012 \$ (3.8 7,006.099 insallocation 81962012 \$ (91,00.009 insallocation 92772012 \$ (10.5 6,016.898) Transfer of cap due to servicing transfer 10162012 \$ (10.200.00 \$ 5,899.886 Transfer of cap due to servicing transfer 11152012 \$ (170,00 \$ 6,066.886 Transfer of cap due to servicing transfer 122742013 \$ (10.00 \$ 5,899.886 Transfer of cap due to servicing transfer 124742013 \$ (100,00 \$ 5,898.886 Transfer of cap due to servicing transfer 13462013 \$ (100,00 \$ 5,898.886 Transfer of cap due to servicing transfer 13462013 \$ (100,00 \$ 5,898.886 Transfer of cap due to servicing transfer										
6282012 \$ (3.8 7,006.099 insallocation 81962012 \$ (91,00.009 insallocation 92772012 \$ (10.5 6,016.898) Transfer of cap due to servicing transfer 10162012 \$ (10.200.00 \$ 5,899.886 Transfer of cap due to servicing transfer 11152012 \$ (170,00 \$ 6,066.886 Transfer of cap due to servicing transfer 122742013 \$ (10.00 \$ 5,899.886 Transfer of cap due to servicing transfer 124742013 \$ (100,00 \$ 5,898.886 Transfer of cap due to servicing transfer 13462013 \$ (100,00 \$ 5,898.886 Transfer of cap due to servicing transfer 13462013 \$ (100,00 \$ 5,898.886 Transfer of cap due to servicing transfer] [\$ 7,007,007	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
927/2021 \$ (10 \$ 6,916,866 eall relationation 1016,2021 \$ (10 \$ 6,916,866 eall relationation 1016,2021 \$ (10 \$ 6,916,866 eall relationation 1016,2021 \$ (10 \$ 6,066,866 Transfer of cap due to servicing transfer 1175,2021 \$ (11 \$ 6,066,866 Transfer of cap due to servicing transfer 12727,2021 \$ (11 \$ 6,066,851 Transfer of cap due to servicing transfer 12727,2021 \$ (10,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,0								,	\$ 7,006,969	9 reallocation
927/2021 \$ (10 \$ 6,916,866 eall relationation 1016,2021 \$ (10 \$ 6,916,866 eall relationation 1016,2021 \$ (10 \$ 6,916,866 eall relationation 1016,2021 \$ (10 \$ 6,066,866 Transfer of cap due to servicing transfer 1175,2021 \$ (11 \$ 6,066,866 Transfer of cap due to servicing transfer 12727,2021 \$ (11 \$ 6,066,851 Transfer of cap due to servicing transfer 12727,2021 \$ (10,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,000 \$ 5,566,851 Transfer of cap due to servicing transfer 1274,2021 \$ (100,0] [\$ 6,916,969	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
11/15/2012 \$ 170,00 \$ 6,066,866 Transfer of cap due to servicing transfer									\$ 6,916,866	8 reallocation
122772012 S										
214/2013 \$ (100,00 \$ 5,966,851 Transfer of cap due to servicing transfer 314/2013 \$ (490,00 \$ 5,476,851 Transfer of cap due to servicing transfer] [s 170,00		Updated due to quarterly assessment and
314/2011 3 (490.00 \$ 5.476.85) Transfer of cap due to servicing mendle								\$ (100.00		
Uniform Control of Con] [
							3/25/2013		\$ 5,476,700	Updated due to quarterly assessment and

	Servicer Modifying Borrowers' Loan:	•			Т					Adjustment	ataile	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Can Adjustment Amount	Adjusted Cap	Reason for Adjustment
- 200		,		.,,,,,	Management	, and to derivers a community store (cap)			4/16/2013	\$ (10,00	,	90 Transfer of cap due to servicing transfer
									5/16/2013	\$ (30.00		90 Transfer of cap due to servicing transfer
									6/14/2013	\$ (10.00		90 Transfer of cap due to servicing transfer
									6/27/2013	\$ (2		Updated due to quarterly assessment and 87 reallocation
									7/16/2013	\$ (20,00		67 Transfer of cap due to servicing transfer
									9/27/2013	\$		Updated due to quarterly assessment and 59 reallocation
									12/23/2013	\$ (13,93		Updated due to quarterly assessment and 25 reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		4/21/2010	\$ (230,000)	\$	- Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000	\$ 1330.00	00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1.020.00		00 Updated portfolio data from servicer
									7/14/2010	\$ (950,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 50,55		56 Updated portfolio data from servicer
									1/6/2011	\$		
									3/30/2011	s (\$ 1,450,5	4 reallocation Updated due to quarterly assessment and particular reallocation reallocation
									6/16/2011	\$ (100.00		
									6/29/2011	\$ (2	\$ 1,350,5	52 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 31 reallocation
								12	7/22/2011	\$ (1,335,61-		17 Termination of SPA
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A		1/22/2010	\$ 10,000		00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 520,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (810,00		00 Updated portfolio data from servicer
									9/30/2010	\$ (810,00 \$ 45,05		
									6/29/2011	\$ 45,05	145,01 S 145,01	56 Updated portfolio data from servicer Updated due to quarterly assessment and 55 reallocation
									6/28/2011	•		Updated due to quarterly assessment and 54 reallocation
										•		Updated due to quarterly assessment and 52 reallocation
									9/27/2012			Updated due to quarterly assessment and for reallocation
									12/23/2013	\$ (23		Updated due to quarterly assessment and 19 reallocation
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A			\$ 440,000		
									1/22/2010			00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 14,480,00		00 Updated portfolio data from servicer
									5/26/2010	\$ (24,200,00		00 Updated portfolio data from servicer
									7/14/2010	\$ 150,00		00 Updated portfolio data from servicer
									9/30/2010	\$ (9.88	\$ 290,1	11 Updated portfolio data from servicer Updated due to quarterly assessment and 08 reallocation
										S (Updated due to quarterly assessment and 06 reallocation
									6/28/2012	\$ (Updated due to quarterly assessment and
									9/27/2012	S (00 reallocation Updated due to quarterly assessment and
									12/27/2012 3/25/2013	\$	\$ 290,01	99 reallocation Updated due to quarterly assessment and 96 reallocation
											250,0	Indated due to quarterly assessment and
									6/27/2013	\$	\$ 290,01	95 reallocation Updated due to quarterly assessment and
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		12/23/2013	\$ (74	a 205,3·	40 TEGIOCATOTI
									1/22/2010	\$ 10,000		00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 850,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (120,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 100,00		00 Initial FHA-HAMP cap
									9/30/2010	\$ 105,50		00 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (:	\$ 1,305,41	98 reallocation
12/9/2009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		2/17/2011	\$ (1,305,49	S	- Termination of SPA
			1			1,555,566			1/22/2010	\$ 70,000		00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (290,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (570,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 70,33		34 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	. (\$ 870,3	
									3/30/2011	\$ (\$ 870,3	22 reallocation Updated due to quarterly assessment and 19 reallocation
									6/29/2011	\$ (1:	\$ 870,3	
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1.880.000	N/A		1/25/2012	\$ (870,31:		- Termination of SPA
				. Drumand		. 1,000,000			1/22/2010	\$ 90,000		00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,110,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (1,180,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 275,83		34 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	s c	\$ 2,175,8	32 reallocation
									3/30/2011	s (
									6/29/2011	\$ (2		Updated due to quarterly assessment and
									6/28/2012	\$ (2		Updated due to quarterly assessment and
									9/27/2012	\$ (5		25 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (1)		15 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (3		78 reallocation Updated due to quarterly assessment and
								12	6/27/2013	\$ (1		63 reallocation
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	-	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A	12	7/9/2013	\$ (1,889,81)		44 Termination of SPA
12/8/2009	riueiliy riumestead Savings Bank	ivew Uneans	LA	Purchase	r manual modument for nome Loan Modifications	2,940,000	N/A		1/22/2010	\$ 140,000		00 Updated HPDP cap & HAFA initial cap
	I	1	1	1	I		l		3/26/2010	\$ 6,300,00	\$ 9,380,01	00 Updated portfolio data from servicer

1	Servicer Modifying Borrowers' Loa	ns			,					Adjustment	Details	
Date	Servicer modifying borrowers Loai	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing	n Note	Adjustment Date	Adjustment Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Name of institution	City	State	Туре	investment Description	Cap or incentive rayments on Benait of Borrowers and to Servicers & Lenders/Investors (Cap)	mecnanisi	n Note				, , , , , , , , , , , , , , , , , , , ,
									7/14/2010	\$ (1,980,00		Updated portfolio data from servicer
									9/30/2010	\$ (6,384,61		Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	5 (reallocation Updated due to quarterly assessment and
									3/30/2011	\$ <u>(</u>	\$ 1,015,386	reallocation Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1)		Updated due to quarterly assessment and
									6/28/2012	\$ (1:		reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (3		reallocation Updated due to quarterly assessment and
									12/27/2012			reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (2		reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (\$ 1,015,292	reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (3 1,010,205	Indated due to guarterly accessment and
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230.00	D N/A		12/23/2013	\$ (4,71)		reallocation
12/3/2003	bay dan ordan ornan	Тапра		rururusc	T HAROLA HISTORICA TOTAL COMPT HOUSE CARD	200,00	1674		1/22/2010	\$ 10,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 440,00		Updated portfolio data from servicer
									7/14/2010	\$ (80,00	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,77)		Updated portfolio data from servicer
									10/15/2010	\$ (580,22	s -	Termination of SPA
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	6,160,00	0 N/A		1/22/2010	\$ 290,000	\$ 6,450,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 40,00	\$ 6,490,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890,00	\$ 3,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 606,61	\$ 4,206,612	Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (-	\$ 4,206,608	reallocation Updated due to quarterly assessment and
									3/30/2011	\$ (\$ 4,206,604	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (3	\$ 4,206,569	reallocation Updated due to quarterly assessment and
									6/28/2012	s (\$ 4,206,560	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									9/27/2012	\$ (1-	\$ 4 206 546	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									12/27/2012	\$ (\$ 4,206,544	reallocation
									3/25/2013	\$ 0	\$ 4,206,536	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (\$ 4,206,532	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									9/27/2013	\$ (\$ 4,206,531	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
			1				1		12/23/2013	\$ (2,41:	\$ 4,204,119	reallocation
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,00	0 N/A		1/22/2010	\$ 100,000	\$ 2,350,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (740,00	\$ 1,610,000	Updated portfolio data from servicer
									7/14/2010	\$ (710,00	\$ 900,000	Updated portfolio data from servicer
									9/30/2010	\$ 550,55	\$ 1,450,556	Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (\$ 1,450,555	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									3/30/2011	\$ (
									6/29/2011	\$ (1	\$ 1,450,543	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									9/27/2012	\$ 30,90	\$ 1,481,450	reallocation
									12/27/2012	\$ 58,68	S 1.540.138	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ 235,17	\$ 1,775,313	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ 84,19		Updated due to quarterly assessment and reallocation
									9/27/2013	\$ 13,78	\$ 1,873,290	Updated due to quarterly assessment and reallocation
			L						12/23/2013	\$ (3		Updated due to quarterly assessment and reallocation
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,00	D N/A		1/22/2010	\$ 20,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 820,00		Updated portfolio data from servicer
									7/14/2010	\$ (350,00		Updated portfolio data from servicer
									9/30/2010	\$ 70,33	\$ 870 334	Undated portfolio data from servicer
									1/6/2011	\$ 10,33		Updated due to quarterly assessment and reallocation
									3/30/2011			Updated due to quarterly assessment and reallocation
									6/29/2011	\$ /40		Updated due to quarterly assessment and reallocation
									6/28/2011	e (1:		Updated due to quarterly assessment and
								12	7/6/2012	\$ (856,98		reallocation Termination of SPA
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,00	D N/A		1/22/2010	\$ (856,98		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,250,00		Updated portfolio data from servicer
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600.00	D N/A		5/26/2010	\$ (1,640,00		Termination of SPA
121112005				1 010111136		- 000,00			1/22/2010	\$ 30,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 400,00		Updated portfolio data from servicer
									7/14/2010	\$ (330,00		Updated portfolio data from servicer
									9/30/2010	\$ 25,27	\$ 725,278	Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (\$ 725,277	reallocation
			1	+				-	2/17/2011	\$ (725,27	s -	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,00	D N/A		1/22/2010	\$ 30,000	\$ 660,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 800,00	\$ 1,460,000	Updated portfolio data from servicer
									7/14/2010	\$ (360,00	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 60,44	\$ 1,160,445	Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									3/30/2011	s c		Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loans	s	_							Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				ı					6/29/2011	\$ (1)	\$ 1,160,423	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
				ı					6/28/2012	\$ (1-	\$ 1,160,409	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
				ı					9/27/2012	\$ (3	\$ 1,160,372	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
				ı					12/27/2012	\$	\$ 1,160,366	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
				ı					3/25/2013	\$ (2	\$ 1,160,342	reallocation
				ı					6/27/2013	\$		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
				ı					9/27/2013	\$	\$ 1,160,330	reallocation
				ı					12/23/2013	\$ (5,46		Updated due to quarterly assessment and reallocation
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase F	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A		4/21/2010	\$ (150,000)	s -	Termination of SPA
				ı				9	6/16/2011	\$ 100,000	S 100,000	Transfer of cap due to servicing transfer
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase F	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		1/22/2010	\$ 30,000		Updated HPDP cap & HAFA initial cap
				ı					3/26/2010	\$ (580.00		Updated portfolio data from servicer
				ı					7/14/2010	\$ 1,430.00		
				ı								Updated portfolio data from servicer
				ı					9/30/2010	\$ 95,61	\$ 1,595,612	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
				ı								I ladated due to questado accessment and
				ı					3/30/2011 6/29/2011		\$ 1,595,607	Updated due to quarterly assessment and reallocation
				ı						. (2		
				ı					6/28/2012	\$ (1)	\$ 1,595,567	reallocation Updated due to quarterly assessment and
									9/27/2012	9 (4		reallocation Updated due to quarterly assessment and
									12/27/2012	3	a 1,595,514	reallocation Updated due to quarterly assessment and
				.					3/25/2013	\$ (3	\$ 1,595,484	Indeted due to quarterly sesseement and
									6/27/2013	\$ (1	\$ 1,595,473	reallocation Updated due to quarterly assessment and
				.					9/27/2013	\$ (-	3 1,050,405	Undated due to quarterly assessment and
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase F	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		12/23/2013	\$ (6,73)		reallocation
12/10/2003	Constitution Circuit Children	Ourden only	110	I dicinase i	Table and the state of the stat	110,000	Ten.		1/22/2010	\$ 10,000		Updated HPDP cap & HAFA initial cap
				ı					3/26/2010	\$ 30,00		Updated portfolio data from servicer
				ı					7/14/2010	\$ (10,00		Updated portfolio data from servicer
				ı					9/30/2010	\$ 90,11	\$ 290,111	Updated portfolio data from servicer
									2/17/2011	\$ (290,11		Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	ОН	Purchase F	Financial Instrument for Home Loan Modifications	3,460,000	N/A		1/22/2010	\$ 160,000	\$ 3,620,000	Updated HPDP cap & HAFA initial cap
									4/21/2010	\$ (3,620,000)	s -	Termination of SPA
12/16/2009	Sound Community Bank	Seattle	WA	Purchase F	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$ 20,000	\$ 460,000	Updated HPDP cap & HAFA initial cap
				ı					3/26/2010	\$ 1,430,00	\$ 1,890,000	Updated portfolio data from servicer
				ı					7/14/2010	\$ (390,00	\$ 1,500,000	Updated portfolio data from servicer
									9/8/2010	\$ (1,500,00	s -	Termination of SPA
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase F	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 30,000	\$ 730,000	Updated HPDP cap & HAFA initial cap
				ı					3/26/2010	\$ 1,740,00	\$ 2,470,000	Updated portfolio data from servicer
				ı					7/14/2010	\$ (1,870,00		Updated portfolio data from servicer
				ı					9/30/2010	\$ 850,55	\$ 1,450,556	Updated portfolio data from servicer
				ı					1/6/2011	\$ (\$ 1,450,554	Updated due to quarterly assessment and reallocation
				ı					3/30/2011	\$ 0	\$ 1,450,552	Updated due to quarterly assessment and reallocation
				ı					6/29/2011	\$ (2		Updated due to quarterly assessment and reallocation
				ı					6/28/2012	\$ (1		Updated due to quarterly assessment and reallocation
				ı					9/21/2012	\$ (1,450,51)		Termination of SPA
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase F	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000		Updated HPDP cap & HAFA initial cap
				.					3/26/2010	\$ 140,00		Updated portfolio data from servicer
									7/14/2010	\$ (140,00		Updated portfolio data from servicer
									9/30/2010	\$ 70,33		Updated portfolio data from servicer
									1/6/2011	, 70,33 \$		Undated due to quarterly assessment and
									3/30/2011	· (\$ 970,000	reallocation Updated due to quarterly assessment and reallocation
										•		Updated due to quarterly assessment and
									6/29/2011	e (1	e 870,320	reallocation Updated due to quarterly assessment and
								12	6/28/2012	• (1)		reallocation
12/23/2009	Iberiabank	Sarasota	FL	Purchase F	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		9/14/2012	\$ (816,37:		Termination of SPA
									1/22/2010	\$ 200,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (1,470,00		Updated portfolio data from servicer
									7/14/2010	\$ (1,560,00		Updated portfolio data from servicer
									9/30/2010	\$ 5,852,78	\$ 7,252,780	Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (1	\$ 7,252,769	reallocation Updated due to quarterly assessment and
									3/30/2011	\$ (1:	\$ 7,252,756	reallocation
	Í.							4-	4/13/2011	\$ (300,00		Transfer of cap due to servicing transfer
		1	1	-		_		12	6/3/2011	\$ (6,927,25	\$ 25,502	Termination of SPA
					Financial Instrument for Home Loan Modifications	\$ 340,000	N/A		1/22/2010	\$ 20,000		Updated HPDP cap & HAFA initial cap
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase F	rilancial institution for Home Loan Modifications					20,000	\$ 300,000	opuated HFDF Cap & HAFA IIIIIai Cap
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial institutions for Profile Edah Modifications				3/26/2010	\$ (320,00		Updated portfolio data from servicer
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	rialical instituters to notice coat modifications				3/26/2010 7/14/2010		\$ 40,000	
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Francial institution for Police Coal Moderications					\$ (320,00	\$ 40,000 \$ 800,000 \$ 725,278	Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
12/23/2009	Gration Suburtain Credit Union	North Grafton	MA	Purchase	rialical lisuules tul nuile Lual muulicaluus				7/14/2010	\$ (320,00 \$ 760,00	\$ 40,000 \$ 800,000 \$ 725,278	Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
12/23/2009	Grafton Suburtan Credit Union	North Grafton	MA	Purchase	r saircaa iissuuries tui Poine Luar muuncauurs				7/14/2010 9/30/2010	\$ (320,00 \$ 760,00	\$ 40,000 \$ 800,000 \$ 725,278 \$ 725,277	Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans			$\overline{}$				1		Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/25/2012	\$ (725,26	s	Termination of SPA
12/23/2009	Eaton National Bank & Trust Company	Eaton	ОН	Purchase Fina	ancial Instrument for Home Loan Modifications	\$ 60,000	N/A		3/26/2010	\$ 90,00	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 50,00	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ (54,94		Updated portfolio data from servicer
									5/20/2011	\$ (145,05)	s	Termination of SPA
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase Fina	ancial Instrument for Home Loan Modifications	\$ 110,000	N/A		3/26/2010	\$ (20,00	\$ 90,000	Updated portfolio data from servicer
									7/14/2010	\$ 10,00	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,05	\$ 145,056	Updated portfolio data from servicer
									12/8/2010	\$ (145,05	s	Termination of SPA
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase Fina	ancial Instrument for Home Loan Modifications	\$ 260,000	N/A		3/26/2010	\$ 480,00	\$ 740,000	Updated portfolio data from servicer
									7/14/2010	\$ (140,00	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,77)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (\$ 580,221	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									3/30/2011	\$ (\$ 580,220	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (\$ 580,212	reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (\$ 580,206	reallocation
								12	7/6/2012	\$ (555,25)	\$ 24,954	Termination of SPA
1/13/2010	Roebling Bank	Roebling	NJ	Purchase Fina	ancial Instrument for Home Loan Modifications	\$ 240,000	N/A		3/26/2010	\$ 610,00		Updated portfolio data from servicer
									7/14/2010	\$ 50,00		Updated portfolio data from servicer
									9/30/2010	\$ (29,66	\$ 870,334	Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (\$ 870,333	reallocation
1/13/2010	First National Bank of Grant Park	Grant Park	IL.	Purchase Fina	ancial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/23/2011	\$ (870,33	S	Termination of SPA
1/13/2010	na reducia bank or Grant Park	Grant Falk	a.	. urunase irina	INDEX INSTRUMENT OF FIGURE LOSIN MODIFICATIONS	140,000	NA		3/26/2010	\$ 150,00	\$ 290,000	
									7/14/2010	\$ 10,00		Updated portfolio data from servicer
									9/30/2010	\$ (9,88		Updated portfolio data from servicer
1/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	со	Purchase Fina	ancial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		1/26/2011	\$ (290,11		Termination of SPA
		-							3/26/2010	\$ (51,240,00	\$ 12,910,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									5/14/2010 6/16/2010	\$ 3,000,00 \$ 4,860,00		servicing transfer Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	\$ 4,860,00 \$ 3,630,00		Updated portfolio data from servicer
									7/16/2010	\$ 3,000,00		Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									8/13/2010	\$ 700.00		Transfer of cap due to servicing transfer
									9/15/2010	\$ 200,00		Transfer of cap due to servicing transfer
									9/30/2010	\$ (1,695,82		Updated portfolio data from servicer
									11/16/2010	\$ 200,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									1/6/2011	\$ (3	\$ 24,134,142	Updated due to quarterly assessment and reallocation
									1/13/2011	\$ 1,500,00	\$ 25,634,142	Transfer of cap due to servicing transfer
									3/16/2011	\$ 7,100,00	\$ 32,734,142	Transfer of cap due to servicing transfer
									3/30/2011	\$ (3	\$ 32,734,106	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 1,000,00	\$ 33,734,106	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,00	\$ 33,834,106	Transfer of cap due to servicing transfer
									6/16/2011	\$ 300,00	\$ 34,134,106	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (33	\$ 34,133,774	reallocation
									8/16/2011	\$ 100,00		Transfer of cap due to servicing transfer
									9/15/2011	\$ 300,00		Transfer of cap due to servicing transfer
									10/14/2011	\$ 300,00		Transfer of cap due to servicing transfer
									12/15/2011	\$ (1,700,00		Transfer of cap due to servicing transfer
									1/13/2012	\$ 1,600,00		Transfer of cap due to servicing transfer
									2/16/2012	\$ 100,00		Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,00 \$ 77,600,00		Transfer of cap due to servicing transfer
									4/16/2012			Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									5/16/2012 6/14/2012	\$ 40,00 \$ (350,00		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									6/28/2012	\$ (350,00		Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 4,430,00		Transfer of cap due to servicing transfer
									8/16/2012	\$ (1,280,00	\$ 115,372,716	
									9/27/2012	\$ (3,06		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 5,600,00		Transfer of cap due to servicing transfer
									11/15/2012	\$ 880,00		Transfer of cap due to servicing transfer
									12/14/2012	\$ 24,180,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/2012	\$ (66	\$ 146,028,992	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 2,410,00		Transfer of cap due to servicing transfer
		i e	1	- 1		į –		1	2/14/2013	\$ 6,650,00		Transfer of cap due to servicing transfer
										0,000,00	9 100,000,002	
									3/14/2013	\$ (1,450,00		
											\$ 153,638,992	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									3/14/2013	\$ (1,450,00	\$ 153,638,992 \$ 153,636,408	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/14/2013 3/25/2013	\$ (1,450,00 \$ (2,58	\$ 153,638,992 \$ 153,636,408 \$ 152,886,408 \$ 151,636,408	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans	s						1.00	Adjustment	Details	
Date Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
							6/27/2013	\$ (98	\$ 155,305,423	Updated due to quarterly assessment and reallocation
1							7/16/2013	\$ (3,720,00		Transfer of cap due to servicing transfer
1							9/16/2013	\$ (180,00	\$ 151 405 423	Transfer of can due to servicing transfer
1							9/27/2013	\$ (34)	\$ 151,405,077	Updated due to quarterly assessment and
1							10/15/2013	\$ 860,00		Transfer of cap due to servicing transfer
1							11/14/2013	\$ (410,00		7 Transfer of cap due to servicing transfer
1							12/16/2013	\$ (10,160,00		Transfer of cap due to servicing transfer
1								\$ (381,12		Updated due to quarterly assessment and
1							12/23/2013	\$ 8,200,00		3 reallocation
1							1/16/2014			3 Transfer of cap due to servicing transfer
1/13/2010 Greater Nevada Mortgage Services	Carson City	NV	Purchase Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		2/13/2014	\$ 21,910,00		3 Transfer of cap due to servicing transfer
							3/26/2010	\$ 8,680,00		Updated portfolio data from servicer
1							7/14/2010	\$ (8,750,00		Updated portfolio data from servicer
ı							9/30/2010	\$ 170,33	\$ 870,334	Updated portfolio data from servicer Updated due to quarterly assessment and
							1/6/2011	\$ (Preallocation Updated due to quarterly assessment and
1							3/30/2011	\$ (\$ 870,332	2 reallocation Updated due to quarterly assessment and
1							6/29/2011	\$ (9 070,324	Updated due to quarterly assessment and
1							6/28/2012	\$ (\$ 870,320	D reallocation Updated due to quarterly assessment and
1							9/27/2012	\$ (1)	\$ 870,310	Updated due to quarterly assessment and
1							12/27/2012	\$ (\$ 870,308	reallocation Updated due to quarterly assessment and
1							3/25/2013	\$ (\$ 870,301	reallocation Updated due to quarterly assessment and
1							6/27/2013	\$ (\$ 870,299	reallocation Updated due to quarterly assessment and
1							9/27/2013	\$ (\$ 870,298	Preallocation Updated due to quarterly assessment and
 		+	 				12/23/2013	\$ (1,50	\$ 868,794	4 reallocation
1/15/2010 Digital Federal Credit Union	Marlborough	MA	Purchase Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/26/2010	\$ 12,190,00	\$ 15,240,000	Updated portfolio data from servicer
<u> </u>							5/14/2010	\$ (15,240,00	s -	- Termination of SPA
1/29/2010 iServe Residential Lending, LLC	San Diego	CA	Purchase Financial Instrument for Home Loan Modifications	\$ 960,000	N/A		3/26/2010	\$ (730,00	\$ 230,000	Updated portfolio data from servicer
1							7/14/2010	\$ 370,00	\$ 600,000	Updated portfolio data from servicer
1							9/30/2010	\$ 200,00	\$ 800,000	Initial FHA-HAMP cap and initial 2MP cap
1							9/30/2010	\$ (364,83	\$ 435,167	Updated portfolio data from servicer
1							11/16/2010	\$ 100,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
1							1/6/2011	\$ (\$ 535,166	reallocation
1							3/30/2011	\$ (\$ 535,165	Updated due to quarterly assessment and reallocation
1							6/29/2011	\$ (\$ 535,158	Updated due to quarterly assessment and reallocation
1							6/28/2012	s (Updated due to quarterly assessment and 2 reallocation Updated due to quarterly assessment and
1							9/27/2012	\$ (1:	\$ 535,137	reallocation
1							12/27/2012	9	S 535.134	Updated due to quarterly assessment and reallocation
1							3/25/2013	\$ (1)		Updated due to quarterly assessment and reallocation
1							6/27/2013	9		
1							9/27/2013	•	\$ 535,110	reallocation Updated due to quarterly assessment and reallocation
1							12/23/2013	\$ (2,24		Updated due to quarterly assessment and reallocation
1/29/2010 United Bank	Griffin	GA	Purchase Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160,00		Updated portfolio data from servicer
1							9/30/2010	\$ 25,27		Updated portfolio data from servicer
1								20,21		Undated due to quarterly assessment and
1							1/6/2011		\$ 725,277	reallocation Updated due to quarterly assessment and
1							3/30/2011		\$ 725,276	Updated due to quarterly assessment and
1							6/29/2011	. (1	3 725,200	Updated due to quarterly assessment and
1							6/28/2012			reallocation Updated due to quarterly assessment and
1							9/27/2012	. (2	a 725,235	reallocation Updated due to quarterly assessment and
1							12/27/2012	\$ (reallocation Updated due to quarterly assessment and
1							3/25/2013	\$ (1-		reallocation Updated due to quarterly assessment and
1							6/27/2013		\$ 725,212	Preallocation Undated due to quarterly assessment and
1							9/27/2013	\$ (\$ 725,210	preallocation Updated due to quarterly assessment and
2/2/2010 Lideo Teori Boo'	Lake Mary	+_	Purchase Financial Instrument for Home Loan Modifications		B1/A	1	12/23/2013	\$ (3,22	\$ 721,989	reallocation
3/3/2010 Urban Trust Bank	Lake Mary	FL	Purchase Innancial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		7/14/2010	\$ 4,440,00		Updated portfolio data from servicer
1							9/24/2010	\$ (5,500,00	s -	- Termination of SPA
<u> </u>						9	12/16/2013	\$ 40,00	\$ 40,000	Transfer of cap due to servicing transfer
3/5/2010 iServe Servicing, Inc.	Irving	TX	Purchase Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A		5/26/2010	\$ 120,000	\$ 28,160,000	Initial 2MP cap
	1					1	7/14/2010	\$ (12,660,00	\$ 15,500,000	Updated portfolio data from servicer
1							9/30/2010	\$ 100,00		Initial FHA-HAMP cap
1							9/30/2010	\$ (3,125,21:		Updated portfolio data from servicer
1							11/16/2010	\$ 800,00	S 13 274 782	Transfer of can due to servicing transfer
1							1/6/2011	\$ (2	\$ 13.274.782	Updated due to quarterly assessment and
1							3/30/2011	\$ 12		
1							6/29/2011	\$ (22		Place due to quarterly assessment and preallocation Updated due to quarterly assessment and reallocation
1								\$ (22 \$ (16	3 13,274,317	Heditotation
1							6/28/2012 9/27/2012	\$ (46	\$ 13,274,348	updated due to quarterly assessment and 3 reallocation Updated due to quarterly assessment and 3 reallocation
1										Undated due to questoric passessment and
	1					1	12/27/2012	\$ (7.	a 13,273,805	reallocation Updated due to quarterly assessment and
1							3/25/2013	\$ (29	3 13,273,300	Undated due to quarterly assessment and
i l	1		i I		1	1	6/27/2013	\$ (11:	\$ 13,273,396	reallocation

	Servicer Modifying Borrowers' Loan	S								Adjustment D	tails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/16/2013	\$ (10,00 \$	13,263,39	Transfer of cap due to servicing transfer
									9/27/2013	\$ (4 \$		Updated due to quarterly assessment and 6 reallocation Updated due to quarterly assessment and
									11/14/2013	\$ (60,00 \$	13,203,35	8 reallocation
									12/23/2013	\$ (67,51) \$	13,135,84	Updated due to quarterly assessment and preallocation
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		7/14/2010	\$ (44,880,00 \$	15,900,00	Updated portfolio data from servicer
									9/30/2010	\$ 1,071,50 \$		Updated portfolio data from servicer
									1/6/2011	\$ (2.5	16,971,48	Updated due to quarterly assessment and 2 reallocation Updated due to quarterly assessment and 5 reallocation
									3/30/2011	\$ (2)	16,971,45	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (23 5	16,971,21	Updated due to quarterly assessment and B reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (14.5)	16,971,07	3 reallocation
									9/27/2012	\$ (37.5)	16,970,69	Updated due to quarterly assessment and greatlocation
									12/27/2012	\$ (5.5)	16,970,64	Updated due to quarterly assessment and 1 reallocation
									3/25/2013	\$ (19.5	16,970,44	Updated due to quarterly assessment and 2 reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (6 \$	16,970,37	4 reallocation
									9/27/2013	\$ (2.5	16,970,35	Updated due to quarterly assessment and 2 reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (36,31 \$	16,934,03	posited due to quarterly assessment and reallocation
3/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 400,00 \$	700,00	Updated portfolio data from servicer
									9/30/2010	\$ 25,27 \$	725,27	B Updated portfolio data from servicer
									1/6/2011	s () s	725,27	Updated due to quarterly assessment and 7 reallocation Updated due to quarterly assessment and
									3/30/2011	s (s	725,27	Updated due to quarterly assessment and B reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (1.5	725,26	
									6/28/2012	s es	725,25	Updated due to quarterly assessment and 7 reallocation
									9/27/2012	\$ (2.5		reallocation
									12/27/2012	\$ 65	725,23	Updated due to quarterly assessment and 1 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (1.5	725,21	
									6/27/2013	s () 5	725,21	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ 0.5	725,21	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (3,22 \$	721,98	Updated due to quarterly assessment and reallocation
1/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 300,00 \$	600,00	Updated portfolio data from servicer
									9/30/2010	\$ (19,77)		2 Updated portfolio data from servicer Updated due to quarterly assessment and
									1/6/2011	\$ (15	580,22	Updated due to quarterly assessment and 1 reallocation Updated due to quarterly assessment and
									3/30/2011	\$ (15	580,22	reallocation
									6/29/2011	\$ 0.5		Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (580,21)		- Termination of SPA
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2010	\$ (150,00 \$	6,400.00	Updated portfolio data from servicer
									9/15/2010	\$ 1,600.00		Transfer of cap due to servicing transfer
									9/30/2010	\$ (4,352,17)		Updated portfolio data from servicer
									1/6/2011	s 6.5		
									3/30/2011	s 0.5	3,647.81	2 reallocation Updated due to quarterly assessment and 6 reallocation
									4/13/2011	\$ (3,000,00 \$		
									6/29/2011	\$	647.80	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (15		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (5)		
									12/27/2012	\$ 65	647.77	Updated due to quarterly assessment and Updated due to quarterly assessment and B reallocation
									3/25/2013			
									6/27/2013		647,76	breallocation Updated due to quarterly assessment and treallocation
									9/27/2013	\$	047,70	Updated due to quarterly assessment and g reallocation
									12/23/2013	\$ (2.82 \$		Updated due to quarterly assessment and 7 reallocation
									2/27/2014	\$ (644,93 \$	044,53	- Termination of SPA
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8		\$ 30,00	40.00	
									5/26/2010			Updated FHA-HAMP cap
									9/30/2010	\$ 250,11 \$ \$ 59,88 \$	290,11	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
										59,88 3		Updated due to quarterly assessment and
									6/28/2012	C S		Updated due to quarterly assessment and
									9/27/2012	0.5		3 reallocation Updated due to quarterly assessment and
									12/27/2012 3/25/2013		349,99	2 reallocation Updated due to quarterly assessment and
										5	349,98	Indated due to quarterly assessment and
									6/27/2013	\$ (15	349,98	B reallocation Updated due to quarterly assessment and
6/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications		N/A	9	12/23/2013	\$ (75)	349,22	Transfer of cap from CitiMortgage, Inc. due to
	- manage Li	. Journal	1^	, ununase		-	1475		6/16/2010	\$ 3,680,00		9 servicing transfer
									8/13/2010	\$ 3,300,000		Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,043,83		Updated portfolio data from servicer
									10/15/2010	\$ 1,400,00 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									1/6/2011	\$ (1.5		4 reallocation
									3/16/2011	\$ 2,100,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (2.5		preallocation
									4/13/2011	\$ 2,900,00		Transfer of cap due to servicing transfer
		1		1					6/16/2011	\$ (200,00	16,223,79	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					1	I	l	1	6/29/2011			Undated due to quarterl:

	Servicer Modifying Borrowers' Loans	8		T			1		Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								10/14/2011	\$ 100,00	\$ 16 323 517	Transfer of cap due to servicing transfer
								11/16/2011	\$ 1.100.00		Transfer of cap due to servicing transfer
								4/16/2012	\$ 200.00		Transfer of cap due to servicing transfer
									\$ 10,00		
								5/16/2012 6/14/2012			Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									\$ (300,00		Updated due to quarterly assessment and
								6/28/2012	\$ (21:		reallocation
								7/16/2012	\$ 40,00		Transfer of cap due to servicing transfer
								8/16/2012	\$ 480,00	\$ 17,853,299	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/27/2012	\$ (60	\$ 17,852,699	reallocation
								11/15/2012	\$ 70,00	\$ 17,922,699	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								12/27/2012	\$ (10.	\$ 17,922,597	reallocation
								3/14/2013	\$ 90,00	\$ 18,012,597	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/25/2013	\$ (38	\$ 18,012,213	reallocation
								5/16/2013	\$ (30,00	\$ 17,982,213	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/27/2013	\$ (14	\$ 17,982,067	reallocation
								7/16/2013	\$ 170,00		Transfer of cap due to servicing transfer
								9/27/2013	\$ (5.	\$ 18,152,015	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (88,61:	\$ 18,063,402	reallocation
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/30/2010	\$ 1,585,94		Updated portfolio data from servicer
								1/6/2011	\$		Updated due to quarterly assessment and reallocation
								3/30/2011	\$		
								6/29/2011	2 (4	\$ 2,460,937	reallocation Updated due to quarterly assessment and reallocation
								6/28/2011	e (0	2,100,000	Updated due to quarterly assessment and
								6/28/2012 8/10/2012	\$ (3 \$ (2.465.86		reallocation Termination of SPA
8/20/2010	Bramble Savings Bank	Cincinanati	ОН	Purchase Financial Instrument for Home Loan Modifications	\$ 700,000	N/A					
	ş				100,000			9/30/2010	\$ 1,040,66		Updated portfolio data from servicer Updated due to quarterly assessment and
								1/6/2011	\$ (\$ 1,740,665	reallocation Updated due to quarterly assessment and
								3/30/2011	\$ (\$ 1,740,662	reallocation Updated due to quarterly assessment and
								6/29/2011	\$ (2	\$ 1,740,634	reallocation
								8/10/2011	\$ (1,740,63	s -	Termination of SPA
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A		9/30/2010	\$ 2,181,33	\$ 3,481,334	Updated portfolio data from servicer
								1/6/2011	\$ (\$ 3,481,329	Updated due to quarterly assessment and reallocation
								3/30/2011	s (\$ 3,481,323	Updated due to quarterly assessment and reallocation
								6/29/2011	\$ (5	\$ 3,481,265	Updated due to quarterly assessment and reallocation
								6/28/2012	\$ (4	\$ 3,481,222	Updated due to quarterly assessment and reallocation
								9/27/2012	S (11:		Updated due to quarterly assessment and reallocation
								12/27/2012	. /2		Updated due to quarterly assessment and
									. (2		reallocation Updated due to quarterly assessment and
								3/25/2013	\$ (/		reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (2		reallocation Updated due to quarterly assessment and
								9/27/2013	\$ (1)	\$ 3,480,968	reallocation Undated due to quarterly assessment and
					\$ 4300,000			12/23/2013	\$ (17,42	\$ 3,463,547	reallocation
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A		9/30/2010	\$ 7,014,33	\$ 11,314,337	Updated portfolio data from servicer Updated due to quarterly assessment and
								1/6/2011	\$ (1	\$ 11,314,320	reallocation Updated due to quarterly assessment and
								3/30/2011	\$ (2)	\$ 11,314,300	reallocation Updated due to quarterly assessment and
í								6/29/2011	\$ (19.	\$ 11,314,108	reallocation
								6/28/2012	\$ (14	\$ 11,313,964	Updated due to quarterly assessment and reallocation
								9/27/2012	\$ (39	\$ 11,313,568	Updated due to quarterly assessment and reallocation
i								12/27/2012	\$ (6	\$ 11.313.501	Updated due to quarterly assessment and reallocation
								3/25/2013	\$ (25	\$ 11,313,248	Updated due to quarterly assessment and reallocation
								6/27/2013	\$ (0	\$ 11,313,153	Updated due to quarterly assessment and reallocation
								9/27/2013	\$ /2		Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (57,77)		Updated due to quarterly assessment and reallocation
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8				
		-						9/30/2010	\$ 45,05		Updated portfolio data from servicer Updated due to quarterly assessment and
								1/6/2011	\$ 34,94		reallocation Updated due to quarterly assessment and
								3/30/2011	\$ 40,00		reallocation Updated due to quarterly assessment and
								6/29/2011	\$ 50,00	\$ 270,000	reallocation
								3/15/2012	\$ (200,00	\$ 70,000	Transfer of cap due to servicing transfer
								6/14/2012	\$ (10,00	\$ 60,000	Transfer of cap due to servicing transfer
							15	4/9/2013	\$ (60,00	s -	Termination of SPA
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A		9/30/2010	\$ 5,168,16	\$ 8,268,169	Updated portfolio data from servicer Updated due to quarterly assessment and
								1/6/2011	\$ (1:	\$ 8,268,157	reallocation
								3/30/2011	\$ (1)		Updated due to quarterly assessment and reallocation
								4/13/2011	\$ 400,00		
		1	1					6/29/2011	\$ (14	\$ 8,697,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									g 700.00		
								9/15/2011	\$ 700,00	\$ 9,367,999	Transfer of cap due to servicing transfer
								9/15/2011	\$ 100,00	\$ 9,367,999 \$ 9,467,999	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								9/15/2011	\$ 100,00 \$ 200,00	\$ 9,367,999 \$ 9,467,999 \$ 9,667,999	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans	s						l	Adjustment	Details	
Date Name of Institution		State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
							4/16/2012	\$ 1,600,00	\$ 12,967,999	
							5/16/2012	\$ 40,00	\$ 13,007,999	
							6/14/2012	\$ (210,00	s 12 707 000	Transfer of can due to convicing transfer
							6/28/2012	\$ (10	\$ 12,797,894	Updated due to quarterly assessment and reallocation
							7/16/2012	\$ 50,00	\$ 12,847,894	Transfer of cap due to servicing transfer
							8/16/2012	\$ 90,00	\$ 12,937,894	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							9/27/2012	\$ (29	\$ 12,937,600	reallocation
							10/16/2012	\$ 1,810,00	\$ 14,747,600	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
ı							12/27/2012	\$ (6	\$ 14,747,539	Preallocation
							1/16/2013	\$ 30,00	\$ 14,777,539	Transfer of cap due to servicing transfer
							2/14/2013	\$ (590,00	\$ 14,187,539	Transfer of cap due to servicing transfer
							3/14/2013	\$ (80,00	\$ 14,107,539	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							3/25/2013	\$ (21-	\$ 14,107,325	reallocation
							4/16/2013	\$ 200,00	\$ 14,307,325	Transfer of cap due to servicing transfer
							5/16/2013	\$ 3,710,00		Transfer of cap due to servicing transfer
							6/14/2013	\$ 1,760,00	\$ 19,777,325	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							6/27/2013	\$ (8	\$ 19,777,239	9 reallocation
							7/16/2013	\$ 6,650,00	\$ 26,427,239	Transfer of cap due to servicing transfer
							8/15/2013	\$ 20,00		Transfer of cap due to servicing transfer
							9/16/2013	\$ 4,840,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							9/27/2013	\$ (5	\$ 31,287,185	reallocation
							10/15/2013	\$ 720,00		Transfer of cap due to servicing transfer
							11/14/2013	\$ 1,040,00		Transfer of cap due to servicing transfer
							12/16/2013	\$ 140,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							12/23/2013	\$ (84,37)	\$ 33,102,809	reallocation
							1/16/2014	\$ 8,350,00		Transfer of cap due to servicing transfer
9/15/2010 Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklohomo City	ок	Purchase Financial Instrument for Home Loan Modifications		N/A	9	2/13/2014	\$ 5,890,00		Transfer of cap due to servicing transfer
S/16/2010 Caliber nome Loans, Inc (vericrest Financial, Inc.)	Oklahoma City	UK	Purchase Financial Instrument for nome Loan Modifications		N/A	9	9/15/2010	\$ 1,000,00		Transfer of cap due to servicing transfer
							9/30/2010	\$ 450,55		Updated portfolio data from servicer Updated due to quarterly assessment and
ı							1/6/2011	s c	\$ 1,450,554	1 reallocation
i l							2/16/2011	\$ 3,000,00		Transfer of cap due to servicing transfer
							3/16/2011	\$ 10,200,00	\$ 14,650,554	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							3/30/2011	\$ (2	\$ 14,650,530	Updated due to quarterly assessment and
1							6/29/2011	\$ (22		3 reallocation
							7/14/2011	\$ 12,000,00		Transfer of cap due to servicing transfer
ı							12/15/2011	\$ 4,100,00		3 Transfer of cap due to servicing transfer
							1/13/2012	\$ 900,00		Transfer of cap due to servicing transfer
							4/16/2012	\$ 300,00	\$ 31,950,303	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
1							6/28/2012	\$ (26	\$ 31,950,037	Updated due to quarterly assessment and
							9/27/2012	\$ (68		3 reallocation
							11/15/2012	\$ 720,00	\$ 32,669,348	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
1							12/27/2012	\$ (11-		reallocation
1							1/16/2013 3/25/2013	\$ 8,020,00 \$ (59	\$ 40,689,234	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								(***		
							5/16/2013 6/27/2013	\$ (40,00 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							9/27/2013	\$ (22 \$ (8		Updated due to quarterly assessment and reallocation
							12/23/2013	\$ (135,77)		Updated due to quarterly assessment and reallocation
							1/16/2014	\$ (1.35,77) \$ (1.130.00		Transfer of cap due to servicing transfer
							2/13/2014	\$ (2,500,00		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
9/15/2010 Midwest Community Bank	Freeport	IL	Purchase Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,22		2 Updated portfolio data from servicer
1							1/6/2011	. 180,22		Updated due to quarterly assessment and I reallocation
							3/30/2011	•		Undated due to guarterly accessment and
							6/29/2011	s .	s 580.241) reallocation Updated due to quarterly assessment and
								•		Updated due to quarterly assessment and
							6/28/2012 9/27/2012	\$ "	\$ 580,200	reallocation Updated due to quarterly assessment and reallocation
							12/27/2012	\$,		Undated due to quarterly assessment and
							3/25/2013	s	s 580 476	reallocation Updated due to quarterly assessment and
							6/27/2013	\$,	\$ 580 474	reallocation Updated due to quarterly assessment and
							9/27/2013	\$	\$ 580,171	reallocation Updated due to quarterly assessment and reallocation
								\$ (2.47	3 000,170	Updated due to quarterly assessment and 3 reallocation
9/24/2010 American Finance House LARIBA	Pasadena	CA	Purchase Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		12/23/2013			
							9/30/2010	\$ 45,05 \$ (145.05		Updated portfolio data from servicer Termination of SPA
9/24/2010 Centrue Bank	Ottawa	IL	Purchase Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A					
				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			9/30/2010	\$ 856,05	a 2,756,056	Updated portfolio data from servicer Updated due to quarterly assessment and
							1/6/2011		a 2,756,052	reallocation
9/30/2010 AgFirst Farm Credit Bank	Columbia	SC	Purchase Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		3/9/2011	\$ (2,756,05.	<u> </u>	- Termination of SPA
							9/30/2010	\$ 45,05		Updated portfolio data from servicer
	1					1	3/23/2011	\$ (145,05)	, S	Termination of SPA

9/39/2010 A	Servicer Modifying Borrowers' Loan Name of Institution Amarillo National Bank	City	State TX	Transaction Type Purchase	Investment Description Financial Instrument for Home Loan Modifications	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (C S	(ap) 1 100,000	Pricing Mechanism N/A	Note 4, 8	Adjustment Date 9/30/2010	Adjustment Cap Adjustment Amount \$ 45,05	Adjusted Cap	Reason for Adjustment 6 Updated portfolio data from servicer Updated due to quarterly assessment and
9/39/2010 A	Amarillo National Bank	Amarillo	TX		Financial Instrument for Home Loan Modifications			N/A	4, 8	9/30/2010	\$ 45,05	\$ 145,05	6 Updated portfolio data from servicer
									ŀ		. 40,00		
										6/29/2011	s (S 145.05	5 reallocation
			1							6/28/2012	s .		Updated due to guarterly assessment and
										9/27/2012	s (S 145.05	4 reallocation Updated due to quarterly assessment and reallocation
										3/25/2013	•		Updated due to quarterly assessment and in reallocation
										12/23/2013	\$ (23		Updated due to quarterly assessment and 9 reallocation
	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	s	100,000	N/A	4, 8	9/30/2010	\$ 45,05		6 Updated portfolio data from servicer
									ľ	6/29/2011	40,00		Updated due to quarterly assessment and 55 reallocation
										6/28/2011	\$ (Updated due to quarterly assessment and reallocation
													Updated due to quarterly assessment and
										9/27/2012	\$ (\$ 145,05	2 reallocation Updated due to quarterly assessment and
									ŀ	3/25/2013	\$ (1 reallocation Updated due to quarterly assessment and
9/30/2010 B	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 1	,700,000	N/A	4, 5, 8	12/23/2013	\$ (23)		9 reallocation
							,,		., ., .	9/30/2010	\$ 765,94		Updated portfolio data from servicer Updated due to quarterly assessment and
									ŀ	1/6/2011	\$ (12 reallocation Updated due to quarterly assessment and
									ŀ	3/30/2011	\$ (88 reallocation Updated due to quarterly assessment and
									ŀ	6/29/2011	\$ (3		12 reallocation Updated due to quarterly assessment and
									ŀ	6/28/2012	\$ (3	\$ 2,465,87	2 reallocation Updated due to quarterly assessment and
									ŀ	9/27/2012	\$ (8		9 reallocation Updated due to quarterly assessment and
										12/27/2012	\$ (1		5 reallocation
									ŀ	3/25/2013	\$ (5	\$ 2,465,72	2 reallocation Updated due to quarterly assessment and
									ļ	6/27/2013	\$ (2		
									ļ	9/16/2013	\$ 460,00	\$ 2,925,70	12 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
										9/27/2013	\$ (\$ 2,925,69	5 reallocation Updated due to quarterly assessment and
										12/23/2013	\$ (12,33	\$ 2,913,35	66 reallocation
										1/16/2014	\$ 50,00	\$ 2,963,35	66 Transfer of cap due to servicing transfer
9/30/2010 C	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	S	100,000	N/A	4, 8	9/30/2010	\$ 45,05	\$ 145,05	66 Updated portfolio data from servicer
										6/29/2011	\$ (\$ 145,05	Updated due to quarterly assessment and 55 reallocation Updated due to quarterly assessment and
										6/28/2012	\$ (\$ 145,05	4 reallocation
										9/27/2012	\$ 0	\$ 145,05	Updated due to quarterly assessment and iz reallocation Updated due to quarterly assessment and
										3/25/2013	\$ (\$ 145,05	
										12/23/2013	\$ (23)	\$ 144,81	Updated due to quarterly assessment and 9 reallocation
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A		9/30/2010	\$ 360,44	\$ 1,160,44	IS Updated portfolio data from servicer
										1/6/2011	s (\$ 1,160,44	Updated due to quarterly assessment and reallocation
										3/23/2011	\$ (1,160,44	s	- Termination of SPA
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2	,000,000	N/A	6	9/30/2010	\$ 901,11	\$ 2,901,11	2 Updated portfolio data from servicer Updated due to quarterly assessment and
										1/6/2011	\$ (\$ 2,901,10	18 reallocation
										3/30/2011	s (S 2.901.10	Updated due to quarterly assessment and i3 reallocation
										6/29/2011	\$ (4		
										6/28/2012	\$ (3	S 2 901 01	55 reallocation Updated due to quarterly assessment and 19 reallocation
									12	9/14/2012	\$ (2.888.38		12 Termination of SPA
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,05		66 Updated portfolio data from servicer
										6/29/2011	\$ 43,03		
										6/28/2012	•	e 146,00	Updated due to quarterly assessment and
									İ	9/27/2012			4 reallocation Updated due to quarterly assessment and
									ŀ		• 0		reallocation Updated due to quarterly assessment and
									ŀ	3/25/2013	· (a 145,05	reallocation Updated due to quarterly assessment and
9/30/2010 F	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	s	100,000	N/A	4, 8	12/23/2013	\$ (23 \$ 45.05	3 144,61	9 reallocation
	***			-						9/30/2010	a 45,05		66 Updated portfolio data from servicer Updated due to quarterly assessment and
									}	6/29/2011	\$ (š 145,05	S reallocation Updated due to quarterly assessment and
									}	6/28/2012	\$ (reallocation Updated due to quarterly assessment and
									ŀ	9/27/2012	\$		2 reallocation Updated due to quarterly assessment and
									ŀ	3/25/2013	\$ (š 145,05	reallocation Updated due to quarterly assessment and
9/30/2010 F	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	60	100,000	N/A	4, 8	12/23/2013	\$ (23)	3 144,61	9 reallocation
avaurz010 F	mongage corporation	Diamono Bar	CA.	ruichase	r management for morne Loan Modifications	*	.00,000	INVA.	4, 0	9/30/2010	\$ 45,05		66 Updated portfolio data from servicer Updated due to quarterly assessment and
									ŀ	6/29/2011	\$ (Updated due to quarterly assessment and
									-	6/28/2012	\$ (\$ 145,05	4 reallocation Updated due to quarterly assessment and
									-	9/27/2012	\$ (\$ 145,05	2 reallocation Updated due to quarterly assessment and
									ļ	3/25/2013	\$ (Updated due to quarterly assessment and
			+							12/23/2013	\$ (23		9 reallocation
9/30/2010 F	First Safety Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	s	400,000	N/A	ļ	9/30/2010	\$ 180,22	\$ 580,22	12 Updated portfolio data from servicer Updated due to quarterly assessment and
									ļ	1/6/2011	\$ (\$ 580,22	Updated due to quarterly assessment and reallocation
										3/23/2011	\$ (580,22	S	- Termination of SPA
9/30/2010 F	Flagstar Capital Markets Corporation	Troy	МІ	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	7, 8	9/30/2010	\$ 360,44	\$ 1,160,44	I5 Updated portfolio data from servicer
									j	1/6/2011	\$ 0		Updated due to quarterly assessment and is reallocation
									İ	3/30/2011	s n		Updated due to quarterly assessment and I1 reallocation
									ľ				Updated due to quarterly assessment and 23 reallocation
										6/29/2011	\$ (1)		
											\$ (1) \$ (1)		Updated due to quarterly assessment and
										6/29/2011 6/28/2012 9/27/2012	\$ (1: \$ (1:	\$ 1,160,40	23 reallocation Updated due to quarterly assessment and 19 reallocation Updated due to quarterly assessment and 27 reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and

	Servicer Modifying Borrowers' Loans							L	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								3/25/2013	\$ (2	\$ 1,160,342	Updated due to quarterly assessment and 2 reallocation
								6/27/2013	\$	\$ 1,160,333	Updated due to quarterly assessment and 3 reallocation Updated due to quarterly assessment and
								9/27/2013	\$ (S 1.160.330	Updated due to quarterly assessment and D reallocation Updated due to quarterly assessment and
								12/23/2013	\$ (5,46	\$ 1,154,867	7 reallocation
9/30/2010	Franklin Savings	Cincinnati	ОН	Purchase Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4	9/30/2010	\$ 765,94	\$ 2,465,945	Updated portfolio data from servicer Updated due to quarterly assessment and
								1/6/2011	\$ (\$ 2,465,941	1 reallocation Updated due to quarterly assessment and
								3/30/2011	\$ (\$ 2,465,937	7 reallocation Undated due to quarterly assessment and
								6/29/2011	\$ (4	\$ 2,465,897	7 reallocation Updated due to quarterly assessment and
								6/28/2012	\$ (3	\$ 2,465,867	7 reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (8		4 reallocation Updated due to quarterly assessment and
								12/27/2012	\$ (1-		Updated due to quarterly assessment and
								3/25/2013	\$ (5	\$ 2,465,717	7 reallocation
								6/14/2013	\$ (10,00	\$ 2,455,717	7 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/27/2013	\$ (2	\$ 2,455,697	Updated due to quarterly assessment and
							12	9/27/2013	\$ (2.446.07		D reallocation 5 Termination of SPA
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	ок	Purchase Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,05		B Updated portfolio data from servicer
								6/29/2011	e (,		Updated due to quarterly assessment and f reallocation
								6/28/2012	e (Updated due to quarterly assessment and 4 reallocation
								9/27/2012	\$		Updated due to quarterly assessment and 2 reallocation
								3/25/2013	\$		Updated due to quarterly assessment and
								12/23/2013	\$ (23)	\$ 144,819	1 reallocation Updated due to quarterly assessment and 9 reallocation
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,05		Updated portfolio data from servicer
		<u></u>				<u></u>		3/23/2011	\$ (145,05	s -	- Termination of SPA
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,05		B Updated portfolio data from servicer
								6/29/2011	\$ (\$ 145,055	Updated due to quarterly assessment and f reallocation
								6/28/2012	\$ (\$ 145,054	Updated due to quarterly assessment and reallocation
								9/27/2012	\$ 0	\$ 145,052	Updated due to quarterly assessment and 2 reallocation Updated due to quarterly assessment and
								3/25/2013	\$ (
								12/23/2013	\$ (23	\$ 144,819	Updated due to quarterly assessment and Preallocation
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	4, 8	9/30/2010	\$ 135,16	\$ 435,167	7 Updated portfolio data from servicer
								1/6/2011	\$ (\$ 435,166	Updated due to quarterly assessment and reallocation
								3/30/2011	\$ (\$ 435,165	Updated due to quarterly assessment and 5 reallocation Updated due to quarterly assessment and
								6/29/2011	\$ (\$ 435,159	9 reallocation
								6/28/2012	\$ (-	\$ 435,155	Updated due to quarterly assessment and 5 reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (1:	\$ 435,143	3 reallocation Updated due to quarterly assessment and
								12/27/2012	\$ (\$ 435,141	1 reallocation Updated due to quarterly assessment and
								3/25/2013	\$ (\$ 435,133	3 reallocation Updated due to quarterly assessment and
								6/27/2013	\$ 0	\$ 435,130	D reallocation Updated due to quarterly assessment and
								9/27/2013	\$ (\$ 435,129	Preallocation Updated due to quarterly assessment and
			LA		\$ 1.000.000	N/A		12/23/2013	\$ (1,72	\$ 433,402	2 reallocation
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase Financial Instrument for Home Loan Modifications	\$ 1,000,000	N/A		9/30/2010	\$ 450,55		Updated portfolio data from servicer Updated due to quarterly assessment and
								1/6/2011	\$ (4 reallocation Updated due to quarterly assessment and
								3/30/2011	\$ (\$ 1,450,552	2 reallocation Updated due to quarterly assessment and
								6/29/2011	\$ (2	\$ 1,450,529	Preallocation Updated due to quarterly assessment and
								6/28/2012	\$ (1	\$ 1,450,512	Updated due to quarterly assessment and
								9/27/2012	\$ (4	\$ 1,450,464	4 reallocation Updated due to quarterly assessment and
								12/27/2012	5	\$ 1,450,456	Updated due to quarterly assessment and
								3/25/2013	\$ (3		B reallocation Updated due to quarterly assessment and
								6/27/2013	(1		reallocation Updated due to quarterly assessment and
								9/27/2013		\$ 1,450,411	Updated due to quarterly assessment and
9/30/2010	M&T Bank	Buffalo	NY	Purchase Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4, 8	12/23/2013	\$ (6,95		3 reallocation
								9/30/2010	\$ 315,38	9 1,015,389	9 Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	e (B reallocation Updated due to quarterly assessment and 7 reallocation
								6/29/2011	()		Updated due to quarterly assessment and 8 reallocation
								6/29/2011	(1 s		Updated due to quarterly assessment and freallocation
								9/27/2012	\$ /2		Updated due to quarterly assessment and 5 reallocation
								12/27/2012	(3		Updated due to quarterly assessment and 0 reallocation
								3/25/2013	\$ (2)	S 1.015.310	Updated due to quarterly assessment and reallocation
								6/27/2013	\$ (2	S 1.015.303	Updated due to quarterly assessment and reallocation
								9/27/2013			
								12/23/2013	\$ (4,38	\$ 1,010.919	D reallocation Updated due to quarterly assessment and 9 reallocation
							\perp	2/13/2014	\$ 1,280,00		9 Transfer of cap due to servicing transfer
9/30/2010	Magna Bank	Germantown	TN	Purchase Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A	5	9/30/2010	\$ 630,77	\$ 2,030,778	B Updated portfolio data from servicer
								1/6/2011	\$ 0	\$ 2.030.775	Updated due to quarterly assessment and reallocation
								3/30/2011	s		Updated due to quarterly assessment and 2 reallocation
	1	1	1 1	i i	I control of the cont		1	WW/2011	ı -	2,030,772	Transcondings.

	Servicer Modifying Borrowers' Loans	1		1			1	1		Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (3	\$ 2,030,739	Updated due to quarterly assessment and 9 reallocation
									6/28/2012	\$ (2		Updated due to quarterly assessment and 4 reallocation
									9/27/2012	\$ (6		Updated due to quarterly assessment and 8 reallocation
									12/27/2012	\$ (1		Updated due to quarterly assessment and 5 reallocation
									3/25/2013	\$ (4		Updated due to quarterly assessment and 1 reallocation
									6/27/2013	\$ 11		Updated due to quarterly assessment and 5 reallocation
									9/27/2013	•		Updated due to guarterly assessment and
									12/23/2013	\$ (9,94	\$ 2,030,565	9 reallocation Updated due to quarterly assessment and 2 reallocation
9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	D N/A		9/30/2010	\$ 225,27		B Updated portfolio data from servicer
									1/6/2011	e		Updated due to quarterly assessment and 7 reallocation
									3/9/2011	\$ (725,27		- Termination of SPA
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	D N/A	4, 8	9/30/2010	\$ 45.05		B Updated portfolio data from servicer
									6/29/2011	•		Updated due to quarterly assessment and freallocation
									6/28/2012			Undated due to quarterly assessment and
									9/27/2012	•	9 145,054	4 reallocation Updated due to quarterly assessment and 3 reallocation
									3/25/2013			Updated due to quarterly assessment and 2 reallocation
									10/15/2013	\$ (60.00		2 Transfer of cap due to servicing transfer
9/30/2010	Midland Mortgage Company	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	0 N/A	4, 5	9/30/2010	\$ 49.915.80		
									1/6/2011	\$ 49,915,00	\$ 93,415,600	S Updated portfolio data from servicer Updated due to quarterly assessment and 1 reallocation
												Updated due to quarterly assessment and
									3/30/2011	\$ (13		2 reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (1,22		9 reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (79		2 reallocation
									7/16/2012	\$ 294,540,00		2 Transfer of cap due to servicing transfer 2 Transfer of cap due to servicing transfer
									7/27/2012	\$ (263,550,00		Undated due to quarterly assessment and
									9/27/2012	\$ (3,17	\$ 124,400,352	2 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (50	\$ 124,399,845	Updated due to quarterly assessment and
									3/25/2013	\$ (1,72		B reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (59	\$ 124,397,523	3 reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (19	\$ 124,397,324	Updated due to quarterly assessment and
9/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	D N/A	4, 8	12/23/2013	\$ (280,06		3 reallocation
		,						.,-	9/30/2010	\$ 45,05		Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (Freallocation Updated due to quarterly assessment and
									6/28/2012	\$ (4 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (\$ 145,052	2 reallocation Updated due to quarterly assessment and
									3/25/2013	\$	3 145,051	Updated due to quarterly assessment and
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	D N/A	4, 8	12/23/2013	\$ (23		9 reallocation
5/56/2010	Coccomun Duris of Mornana	mics ony		1 dicinase	The state of the s	y 100,000	1674	4,0	9/30/2010	\$ 45,05	\$ 145,056	Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	S (reallocation Updated due to quarterly assessment and
									6/28/2012	\$		4 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (\$ 145,052	2 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (\$ 145,051	Updated due to quarterly assessment and
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	D N/A		12/23/2013	\$ (23		9 reallocation
									9/30/2010	\$ 270,33	\$ 870,334	4 Updated portfolio data from servicer Updated due to quarterly assessment and
											e 8/0,333	3 reallocation
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	D N/A	4, 8	2/17/2011	\$ (870,33		- Termination of SPA
		_							9/30/2010	\$ 45,05	9 145,056	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
										•	\$ 145,050	I Indated due to guarterly accessment and
									6/28/2012 9/27/2012	· •	9 145,054	reallocation Updated due to quarterly assessment and treallocation Versallocation
									3/25/2013	•		Undated due to quarterly assessment and
									12/23/2013	\$ 170	S 145,051	1 reallocation Updated due to quarterly assessment and 9 reallocation
12/15/2010	Statebridge Company, LLC	Denver	со	Purchase	Financial Instrument for Home Loan Modifications	\$ -	- N/A	9	12/23/2013	\$ 5,000,00		Transfer of cap due to servicing transfer
									1/6/2011	\$ 5,000,00		Updated due to quarterly assessment and 3 reallocation
									2/16/2011	\$ 500,00		3 reallocation 3 Transfer of cap due to servicing transfer
									3/16/2011	\$ 100.00		3 Transfer of cap due to servicing transfer
									3/30/2011	\$ 100,00		
									6/29/2011	\$ (8	\$ 5,500,800	4 reallocation Updated due to quarterly assessment and 9 reallocation
									11/16/2011	\$ (2,500,00	9 0,000,000	9 Transfer of cap due to servicing transfer
									3/15/2012	\$ 200,00		
									6/28/2012	\$ (4	\$ 3,299.850	9 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 9 reallocation
									9/27/2012	\$ (10	\$ 3,200,750	Updated due to quarterly assessment and 9 reallocation Updated due to quarterly assessment and 9 reallocation
									10/16/2012	\$ 170,00		9 Transfer of cap due to servicing transfer
									11/15/2012	\$ (30.00		9 Transfer of cap due to servicing transfer 9 Transfer of cap due to servicing transfer
									12/14/2012	\$ (80,00		Transfer of can due to servicing transfer
									12/27/2012	\$ (80,00		Updated due to quarterly assessment and 2 reallocation
									1/16/2013	\$ 50,00		2 Transfer of cap due to servicing transfer
									2/14/2013	\$ 1,240,00		2 Transfer of cap due to servicing transfer
	1			,		i			2,17/2013	1,240,00	4,045,742	represented the second s

	Servicer Modifying Borrowers' Loar									Adjustment	Soloile	
Date	Name of Institution	City	State	Transaction	Investment Description	Can of Inconting December on Robolf of Reservoires and to Services 2 Landers (Can) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	HISTORIAN	опу	State	Туре	mvesument Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	mechanism	reute	3/14/2013	\$ 90,00	,	2 Transfer of cap due to servicing transfer
										\$ 90,00		Updated due to quarterly assessment and
									3/25/2013 4/16/2013	\$ (9 \$ (10.00		2 reallocation
										\$ (10,00		2 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (3	\$ 4,729,61	8 reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (1:		5 reallocation
									11/14/2013	\$ 60,00		5 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/23/2013	\$ (21,77)		2 reallocation
									1/16/2014	\$ (20,00		2 Transfer of cap due to servicing transfer
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications		- N/A	9	2/13/2014	\$ 60,00		2 Transfer of cap due to servicing transfer
12/15/2010	Scotlabank de Puerto Rico	San Juan	PK	Purchase	Financial instrument for nome Loan Modifications	\$	- N/A	9	12/15/2010	\$ 4,300,00	\$ 4,300,00	O Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									1/6/2011	\$ (\$ 4,299,99	6 reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (\$ 4,299,99	reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (2	\$ 4,299,96	8 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (6	\$ 4,299,90	5 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (1	\$ 4,299,89	4 reallocation
									3/25/2013	\$ (4	\$ 4,299,85	Updated due to quarterly assessment and 3 reallocation
									6/27/2013	\$ (1)	\$ 4,299,83	Updated due to quarterly assessment and 7 reallocation
									9/27/2013	\$ (0		Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (9,67)	S 4.290.15	Updated due to quarterly assessment and 2 reallocation
4/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	- N/A	9	4/13/2011	\$ 200,00		0 Transfer of cap due to servicing transfer
									5/13/2011	\$ 200,00		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									6/16/2011	\$ 300,00	\$ 600,00	O Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (1	\$ 599,95	1 reallocation
									8/16/2011	\$ 200,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$		4 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (1)	\$ 799,96	5 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (\$ 799,96	2 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (1:	\$ 799,95	0 reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (\$ 799,94	5 reallocation
									7/16/2013	\$ 150,00	\$ 949,94	5 Transfer of cap due to servicing transfer
									9/27/2013	\$ 0	\$ 949,94	Updated due to quarterly assessment and 3 reallocation
									12/23/2013	\$ (3,45	\$ 946,48	Updated due to quarterly assessment and 9 reallocation
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	- N/A	9	4/13/2011	\$ 100,00	\$ 100,00	0 Transfer of cap due to servicing transfer
									6/14/2013	\$ 120,00		O Transfer of cap due to servicing transfer
									6/27/2013	S (Updated due to quarterly assessment and 9 reallocation
									7/16/2013	\$ 10.00		9 Transfer of cap due to servicing transfer
									12/23/2013	\$ (67)		Updated due to quarterly assessment and 9 reallocation
									1/16/2014	\$ 20.00		
												9 Transfer of cap due to servicing transfer
4/13/2011	Urban Partnership Bank	Chicago	IL.	Purchase	Financial Instrument for Home Loan Modifications	s	- N/A	9	2/13/2014	\$ 90,00		9 Transfer of cap due to servicing transfer
			-					-	4/13/2011	\$ 1,000,00		O Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ 233,26		8 reallocation
									11/16/2011	\$ 100,00	\$ 1,333,26	8 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (\$ 1,333,26	5 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (1		5 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (\$ 1,333,25	3 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (\$ 1,333,24	6 reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									6/27/2013	\$	\$ 1,333,24	3 reallocation
									9/27/2013	\$ (\$ 1,333,24	Updated due to quarterly assessment and 2 reallocation
									12/23/2013	\$ (1,74	\$ 1,331,49	Updated due to quarterly assessment and 8 reallocation
4/13/2011	Western Federal Credit Union	Hawthome	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	- N/A	9	4/13/2011	\$ 200,00		0 Transfer of cap due to servicing transfer
									6/29/2011	\$ 17,68		Updated due to quarterly assessment and 7 reallocation
									9/27/2012	\$ (Updated due to quarterly assessment and 6 reallocation
									3/25/2013	s		Updated due to quarterly assessment and 5 reallocation
									12/23/2013	\$ (29		Updated due to quarterly assessment and 5 reallocation
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	- N/A	9		\$ 500,00		Transfer of cap due to servicing transfer
	1								5/13/2011 6/16/2011	\$ 500,00 \$ 100,00		U Transfer of cap due to servicing transfer O Transfer of cap due to servicing transfer
			1							100,00		Updated due to quarterly assessment and
						I	1		6/29/2011	•	a 599,99	1 reallocation
									7/14/2011	\$ 200,00		1 Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,00	\$ 899,99	1 Transfer of cap due to servicing transfer
											\$ 899,99	
									9/15/2011	\$ 100,00	\$ 899,99 \$ 3,399,99	11 Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,00 \$ 2,500,00	\$ 899,99 \$ 3,399,99 \$ 4,909,99	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									9/15/2011 11/16/2011 5/16/2012	\$ 100,00 \$ 2,500,00 \$ 1,510,00	\$ 899,95 \$ 3,399,95 \$ 4,909,95 \$ 5,359,95	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									9/15/2011 11/16/2011 5/16/2012 6/14/2012	\$ 100,00 \$ 2,500,00 \$ 1,510,00 \$ 450,00	\$ 899,99 \$ 3,399,99 \$ 4,909,99 \$ 5,359,99 \$ 5,359,90	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Uoddsted due to quarterly assessment and
									9/15/2011 11/16/2011 5/16/2012 6/14/2012 6/28/2012	\$ 100,00 \$ 2,500,00 \$ 1,510,00 \$ 450,00 \$ (6	\$ 899.91 \$ 3,399.91 \$ 4,909.91 \$ 5,359.91 \$ 5,859.92	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Uransfer of cap due to servicing transfer Updated due to quarterly assessment and Seall ocation

	Servicer Modifying Borrowers' Loans			Т	T				Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								10/16/2012	\$ 140,00	\$ 5,839,734	Transfer of cap due to servicing transfer
								11/15/2012	\$ 70,00		Transfer of cap due to servicing transfer
								12/14/2012	\$ 40,00		Transfer of cap due to servicing transfer
								12/27/2012	e (2		Updated due to quarterly assessment and reallocation
								1/16/2013	\$ 40.00		Transfer of cap due to servicing transfer
								2/14/2013	\$ 50,00		Transfer of cap due to servicing transfer
								3/14/2013	\$ 360,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/25/2013	\$ (13	\$ 6,399,565	reallocation
								4/16/2013	\$ (10,00		Transfer of cap due to servicing transfer
								5/16/2013	\$ 40,00		Transfer of cap due to servicing transfer
								6/14/2013	\$ 200,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/27/2013	\$ (5	\$ 6,629,512	reallocation
								7/16/2013	\$ 20,00	\$ 6,649,512	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/27/2013	\$ (1	\$ 6,649,493	reallocation
								10/15/2013	\$ 260,00	\$ 6,909,493	Transfer of cap due to servicing transfer
								11/14/2013	\$ 30,00	\$ 6,939,493	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								12/23/2013	\$ (33,75	\$ 6,905,738	reallocation
								2/13/2014	\$ 110,00	\$ 7,015,738	Transfer of cap due to servicing transfer
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase Financial Instrument for Home Loan Modifications	\$	N/A	9	7/14/2011	\$ 200,00	\$ 200,000	Transfer of cap due to servicing transfer
								11/16/2011	\$ 900,00		Transfer of cap due to servicing transfer
								1/13/2012	\$ 100,00	\$ 1,200,000	Transfer of cap due to servicing transfer
								6/28/2012	\$ (Updated due to quarterly assessment and reallocation
								8/16/2012	\$ 20,00		Transfer of cap due to servicing transfer
								9/27/2012	\$ 12		Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 50,00		Transfer of cap due to servicing transfer
								12/14/2012	\$ 10.00		Transfer of cap due to servicing transfer
									e		Updated due to quarterly assessment and
								12/27/2012	\$ 130,00		reallocation Transfer of cap due to servicing transfer
								2/14/2013	\$ 120,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/25/2013	\$ (2		reallocation
								5/16/2013	\$ 80,00		Transfer of cap due to servicing transfer
								6/14/2013	\$ 420,00	\$ 2,029,940	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/27/2013	\$ (1	\$ 2.029.930	reallocation Updated due to quarterly assessment and
								9/27/2013	\$ (\$ 2,029,926	reallocation
								11/14/2013	\$ 120,00	\$ 2,149,926	Transfer of cap due to servicing transfer
								12/23/2013	\$ (7.68	\$ 2,142,241	Updated due to quarterly assessment and reallocation
9/15/2011	Bangor Savings Bank	Bangor	ME	Purchase Financial Instrument for Home Loan Modifications	s -	N/A	9	9/15/2011	\$ 100,00	\$ 100,000	Transfer of cap due to servicing transfer
9/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase Financial Instrument for Home Loan Modifications	s -	N/A	9	9/15/2011	\$ 1,300,00	\$ 1,300,000	Transfer of cap due to servicing transfer
								6/28/2012	\$ (1	\$ 1,299,985	Updated due to quarterly assessment and reallocation
								9/27/2012	\$ (4	\$ 1,299,943	Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 140,00	\$ 1,439,943	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								12/27/2012	\$ (\$ 1,439,935	reallocation
								3/25/2013	\$ (3	\$ 1,439,905	Updated due to quarterly assessment and reallocation
								6/27/2013	\$ (1		Updated due to quarterly assessment and reallocation
								7/16/2013	\$ 5,850,00		
								9/27/2013	\$ 42	\$ 7.200,034	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (34,54		Updated due to quarterly assessment and reallocation
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/23/2013	\$ (34,54		
											Transfer of cap due to servicing transfer
								4/16/2012	\$ 600,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/28/2012	5	\$ 799,997	reallocation
								8/16/2012	\$ 110,00	\$ 909,997	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/27/2012	\$ (1	\$ 909,984	reallocation
								10/16/2012	\$ 1,270,00		Transfer of cap due to servicing transfer
								11/15/2012	\$ 230,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								12/27/2012	\$ (\$ 2,409,979	reallocation
								1/16/2013	\$ 990,00	\$ 3,399,979	Transfer of cap due to servicing transfer
								2/14/2013	\$ 600,00	\$ 3,999,979	Transfer of cap due to servicing transfer
								3/14/2013	\$ 1,980,00	\$ 5,979,979	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/25/2013	\$ (7	\$ 5,979,902	Updated due to quarterly assessment and reallocation
								4/16/2013	\$ 340,00		Transfer of cap due to servicing transfer
								5/16/2013	\$ 1,520,00		Transfer of cap due to servicing transfer
								6/14/2013	\$ 2,740,00		
								6/27/2013	\$ (5	\$ 10.579 849	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
ı								9/16/2013	\$ 2,570,00		Transfer of cap due to servicing transfer
1								9/27/2013	2,570,00		Updated due to quarterly assessment and
1									(2		reallocation
1					I .	1	i i	10/15/2013	\$ 10,00	LN 13 159 823	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans Tr. Name of Institution City State				T				ı	Adjustment E	etails	
Date			State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Name of institution	City	State	Туре	investment Description	Cap of incentive Payments on Benait of Borrowers and to Servicers & Lenders/Investors (Cap)	wechanism	Note				i i
									11/14/2013 \$	19,140,00	\$ 32,299,823	Transfer of cap due to servicing transfer
									12/16/2013 \$	1,330,00	\$ 33,629,823	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/23/2013 \$	(60,64	\$ 33,569,179	reallocation
									1/16/2014 \$	10,00	\$ 33,579,179	Transfer of cap due to servicing transfer
1/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	1/13/2012 \$	100,00	\$ 100,000	Transfer of cap due to servicing transfer
3/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications	s -	N/A	9	3/15/2012 \$	100,00	\$ 100,000	Transfer of cap due to servicing transfer
6/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/14/2012 \$	940,00	S 940.000	Transfer of cap due to servicing transfer
									6/28/2012 \$	205,24		Updated due to quarterly assessment and reallocation
									9/27/2012 \$	200,24		Updated due to quarterly assessment and reallocation
										6		Updated due to quarterly assessment and
									12/27/2012 \$	(reallocation
									1/16/2013 \$	10,00	\$ 1,155,238	Transfer of cap due to servicing transfer
									2/14/2013 \$	8,690,00	\$ 9,845,238	Transfer of cap due to servicing transfer
									3/14/2013 \$	1,390,00	\$ 11,235,238	Transfer of cap due to servicing transfer
									3/25/2013 \$	(21)	\$ 11,235,019	Updated due to quarterly assessment and reallocation
									5/16/2013 \$	620.00	S 11.855.019	Transfer of cap due to servicing transfer
									6/14/2013 \$	00,000		Transfer of cap due to servicing transfer
										990,00		Updated due to quarterly assessment and
									6/27/2013 \$	(9		reallocation
									7/16/2013 \$	5,780,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013 \$	(5)	\$ 18,624,873	reallocation
									10/15/2013 \$	880,00	\$ 19,504,873	Transfer of cap due to servicing transfer
									11/14/2013 \$	6,610,00	\$ 26,114,873	Transfer of cap due to servicing transfer
									12/16/2013 \$	20,00	\$ 26,134,873	Transfer of cap due to servicing transfer
									12/23/2013 \$	(118,32	\$ 26,016,544	Updated due to quarterly assessment and reallocation
									1/16/2014 \$	1.770.00	\$ 27.786.544	Transfer of cap due to servicing transfer
									2/13/2014 \$	23,920,00		Transfer of cap due to servicing transfer
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9				
									11/15/2012 \$	30,00		Transfer of cap due to servicing transfer
									12/14/2012 \$	70,00		Transfer of cap due to servicing transfer
									1/16/2013 \$	(10,00	\$ 90,000	Transfer of cap due to servicing transfer
									2/14/2013 \$	(10,00	\$ 80,000	Transfer of cap due to servicing transfer
									4/16/2013 \$	(10,00	\$ 70,000	Transfer of cap due to servicing transfer
									5/16/2013 \$	130,00	\$ 200,000	Transfer of cap due to servicing transfer
									6/14/2013 \$	(50,00	\$ 150,000	Transfer of cap due to servicing transfer
1									7/16/2013 \$	(20,00		Transfer of cap due to servicing transfer
									12/23/2013 \$	(15)		Updated due to quarterly assessment and reallocation
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9				
1		1							12/14/2012 \$	10,00		Transfer of cap due to servicing transfer
0/44/0040		Dates Davis	l	Dt	Financial Instrument for Home Loan Modifications			9	8/15/2013 \$	10,00		Transfer of cap due to servicing transfer
2/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	rinancial instrument for Home Loan Modifications	•	N/A	9	2/14/2013 \$	510,00	\$ 510,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
			1	l			1		3/25/2013 \$	c	\$ 509,991	reallocation

	Servicer Modifying Borrowers' Loan	R			T				Adjustmen	t Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				-77-					4/16/2013 \$ 200,0		Transfer of cap due to servicing transfer
									5/16/2013 \$ 40,0	\$ 749,991	Transfer of cap due to servicing transfer
									6/27/2013 \$	(\$ 749,987	Updated due to quarterly assessment and reallocation
									7/16/2013 \$ (120,0	\$ 629,987	Transfer of cap due to servicing transfer
									9/27/2013 \$	(\$ 629,985	Updated due to quarterly assessment and reallocation
									12/23/2013 \$ (2,6	2 \$ 627,365	Updated due to quarterly assessment and reallocation
3/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	3/14/2013 \$ 130,0	\$ 130,000	Transfer of cap due to servicing transfer
									3/25/2013 \$	(\$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013 \$ 30,0	\$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013 \$	9 \$ 159,903	Updated due to quarterly assessment and reallocation
									1/16/2014 \$ 180,0	\$ 339,903	Transfer of cap due to servicing transfer
5/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	5/16/2013 \$ 50,0	\$ 50,000	Transfer of cap due to servicing transfer
									12/16/2013 \$ 10,0	\$ 60,000	Transfer of cap due to servicing transfer
6/14/2013	Cheviot Savings Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/14/2013 \$ 10,0	\$ 10,000	Transfer of cap due to servicing transfer
									6/27/2013 \$ 1,3	\$ 11,344	Updated due to quarterly assessment and reallocation
7/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	9	7/16/2013 \$ 60,0	\$ 60,000	Transfer of cap due to servicing transfer
7/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	7/16/2013 \$ 10,0	\$ 10,000	Transfer of cap due to servicing transfer
									12/16/2013 \$ 30,0	\$ 40,000	Transfer of cap due to servicing transfer
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	10/15/2013 \$ 60,0	\$ 60,000	Transfer of cap due to servicing transfer
									12/16/2013 \$ 10,0	\$ 70,000	Transfer of cap due to servicing transfer
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	11/14/2013 \$ 10,0	\$ 10,000	Transfer of cap due to servicing transfer
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	12/16/2013 \$ 30,0	\$ 30,000	Transfer of cap due to servicing transfer
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	12/16/2013 \$ 10,0	\$ 10,000	Transfer of cap due to servicing transfer
1/16/2014	LenderLive Network, Inc	Glendale	со	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	1/16/2014 \$ 100,0	\$ 100,000	Transfer of cap due to servicing transfer
2/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	2/13/2014 \$ 150,0	00 \$ 150,000	Transfer of cap due to servicing transfer

23,831,570,0 Total Cap Adjustments \$

TOTAL CAP

6,000,608,743

29.832.178.742.80

Total Initial Cap

TOTAL CAP

1. The Cap of Inventible Pyrments presents the prioring lotal amount allocated to each enviror and includes the maximum amount allotted for all payments on behalf of borrowers and perdensivenesters.

The Cap's subject to adjustment based on the total amount adlocated in the program and individual sentiors usage for borrower modifications. Each adjustment to the folial payments to pervices and lenders/investors.

3. Washovia Mortgage, FSB was merged with Welfs Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Washovia Mortgage, FSB prior to such merger.

4. Initial cap amount includes FNA-MP.

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As used in this table:

NAFA means the Home Altoniable Fore-locure Altoniables program.

NAFA means the Home Altoniable Fore-locure Altoniables program.

NAFA means the Second Piece Defined Profession program.

NAFA means the Second Link Modification Program.

RD-HAMP means the Rival Housing Service Home Altoniable Modification Program.

PRH-ALP means the PIAB Second Line Program.

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PRH-ALP means th

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program Non-GSE Incentive Payments (through February 2014)

		I			
Name of Institution	Borrowers		Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 2,708.33	\$	22,491.57	\$ 15,750.00	\$ 40,949.90
Allstate Mortgage Loans & Investments	\$ 6,742.19	\$	10,543.97	\$ 8,035.81	\$ 25,321.97
AMS Servicing, LLC	\$ 36,866.28	\$	174,535.59	\$ 103,774.66	\$ 315,176.53
Aurora Financial Group, Inc	\$ 24,689.43			\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$	41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Banco Popular de Puerto Rico	\$ 38,908.04	\$	42,722.43	\$ 21,559.98	\$ 103,190.45
Bank of America, N.A.	\$ 4,099,061.97	\$	17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 307,734,504.61	\$	628,952,143.81	\$ 375,174,803.73	\$ 1,311,861,452.15
BankUnited	\$ 8,202,510.92	\$	23,709,428.65	\$ 12,027,815.33	\$ 43,939,754.90
Bayview Loan Servicing LLC	\$ 12,370,592.95	\$	23,094,546.46	\$ 15,293,808.71	\$ 50,758,948.12
Caliber Home Loans, Inc.	\$ 912,354.68	\$	2,436,482.54	\$ 1,888,715.28	\$ 5,237,552.50
Carrington Mortgage Services, LLC.	\$ 10,571,012.31	\$	27,753,955.90	\$ 18,874,719.95	\$ 57,199,688.16
CCO Mortgage, a division of RBS Citizens NA	\$ 2,287,350.92	\$	5,294,666.82	\$ 3,686,818.13	\$ 11,268,835.87
Central Florida Educators Federal Credit Union	\$ 119,043.49	\$	197,840.72	\$ 239,529.26	\$ 556,413.47
Cheviot Savings Bank	\$ 1,000.00	\$	1,080.97	\$ 1,000.00	\$ 3,080.97
CitiMortgage Inc	\$ 73,062,632.07	\$	229,162,895.10	\$ 112,035,430.47	\$ 414,260,957.64
Citizens First National Bank	\$ 26,229.56	\$	64,445.26	\$ 45,729.55	\$ 136,404.37
Community Credit Union of Florida	\$ 3,000.00	\$	4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 57,917.62	\$	152,806.09	\$ 99,505.28	\$ 310,228.99
Desjardins Bank N.A.	\$ 1,000.00	\$	1,329.80	\$ 1,000.00	\$ 3,329.80
DuPage Credit Union	\$ 7,542.42	\$	29,692.84	\$ 12,842.42	\$ 50,077.68
EMC Mortgage Corporation	\$ 7,569,459.20	\$	11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 1,298,326.92	\$	2,483,290.99	\$ 1,280,334.37	\$ 5,061,952.28
FCI Lender Services, Inc.	\$ 26,908.09	\$	56,403.49	\$ 30,612.38	\$ 113,923.96
Fidelity Homestead Savings Bank	\$ -	\$	-	\$ 5,600.00	\$ 5,600.00
FIRST BANK	\$ 957,606.94	\$	2,026,331.52	\$ 1,504,101.08	\$ 4,488,039.54
First Keystone Bank	\$ 2,775.62	\$	3,423.27	\$ 8,717.90	\$ 14,916.79

Name of Institution	Bo	orrowers		Lenders / Investors		Servicer	т	otal Payments to Date
First Mortgage Corporation	\$	2,000.00	1	zenacio y investoro	\$	2,000.00		4,000.00
Franklin Credit Management Corporation	\$	339,054.36	\$	652,642.73		743,023.67	\$	1,734,720.76
Franklin Savings	\$	1,750.00	+	3,864.59	+ -	4,000.00	-	9,614.59
Fresno County Federal Credit Union	\$	3,833.34		13,204.31	\$	7,916.67	\$	24,954.32
Glass City Federal Credit Union	\$	4,000.00	_	2,473.84	\$	6,000.00	\$	12,473.84
GMAC Mortgage, LLC	\$	59,994,208.65	\$	147,400,460.59	\$	93,881,824.52	\$	301,276,493.76
Great Lakes Credit Union	\$	9,833.34	\$	18,250.39	\$	13,100.00	\$	41,183.73
Greater Nevada Mortgage Services	\$	71,678.49	\$	163,174.48	\$	104,818.91	\$	339,671.88
Green Tree Servicing LLC	\$	3,516,594.46	\$	21,958,474.76	\$	7,757,329.07	\$	33,232,398.29
Gregory Funding, LLC	\$	77,643.29	\$	174,336.67	\$	82,552.48	\$	334,532.44
Guaranty Bank	\$	916.67			\$	1,000.00	\$	1,916.67
Hillsdale County National Bank	\$	32,301.95	\$	42,047.78	\$	54,400.46	\$	128,750.19
Home Loan Services, Inc.	\$	169,857.80	\$	2,440,767.73	\$	3,698,606.99	\$	6,309,232.52
Home Servicing, LLC	\$	7,867.05	\$	17,269.16	\$	8,783.72	\$	33,919.93
HomEqServicing	\$	-	\$	3,036,319.34	\$	5,272,500.00	\$	8,308,819.34
HomeStar Bank and Financial Services	\$	1,916.66	\$	5,572.90	\$	5,833.34	\$	13,322.90
Homeward Residential, Inc.	\$	51,757,481.72	\$	133,880,572.78	\$	94,835,607.23	\$	280,473,661.73
Horicon Bank	\$	8,265.13	\$	19,087.35	\$	12,169.53	\$	39,522.01
Iberiabank	\$	-	\$	10,502.00	\$	15,000.00	\$	25,502.00
IBM Southeast Employees' Federal Credit Union	\$	9,000.00	\$	23,589.08	\$	16,000.00	\$	48,589.08
IC Federal Credit Union	\$	22,333.34	\$	44,352.79	\$	37,200.00	\$	103,886.13
Idaho Housing and Finance Association	\$	22,494.56	\$	25,972.77	\$	31,025.20	\$	79,492.53
James B.Nutter and Company	\$	9,246.42			\$	10,522.24	\$	19,768.66
JPMorgan Chase Bank, NA	\$	294,648,172.25	\$	767,512,256.80	\$	392,884,295.19	\$	1,455,044,724.24
Kondaur Capital Corporation	\$	-	\$	-	\$	400.00	\$	400.00
Lake City Bank	\$	7,878.50	\$	8,894.70	\$	20,196.44	\$	36,969.64
Lake National Bank	\$	3,000.00	\$	3,651.45	\$	4,000.00	\$	10,651.45
Litton Loan Servicing, LP	\$	13,441,220.42	\$	35,353,125.99	\$	27,530,413.93	\$	76,324,760.34
Los Alamos National Bank	\$	33,864.17	\$	39,178.80	\$	52,077.67	\$	125,120.64
M&T Bank	\$	45,103.85	\$	-	\$	47,460.74	\$	92,564.59
Marix Servicing LLC	\$	352,195.77	\$	970,196.74	\$	839,632.77	\$	2,162,025.28
Marsh Associates, Inc.	\$	9,687.97			\$	10,649.38	\$	20,337.35

	_				
Name of Institution	Borrowers	Lenders / Investors		Servicer	Total Payments to Date
Midland Mortgage Co.	\$ 6,113,364.67	\$ 1,429,220.39		7,196,076.13	14,738,661.19
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	+ -	2,000.00	 4,817.60
Mission Federal Credit Union	\$ 74,926.40	\$ 187,390.16		112,026.39	\$ 374,342.95
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$	1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 165,394.35	\$ 275,270.15	\$	297,903.58	\$ 738,568.08
National City Bank	\$ 3,527,371.87	\$ 10,196,266.16	\$	5,799,177.16	\$ 19,522,815.19
Nationstar Mortgage LLC	\$ 49,943,171.99	\$ 116,916,972.67	\$	65,349,394.68	\$ 232,209,539.34
Navy Federal Credit Union	\$ 645,144.08	\$ 1,590,075.35	\$	1,221,117.20	\$ 3,456,336.63
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$	22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$	6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 163,645,659.21	\$ 512,912,982.63	\$	235,360,882.65	\$ 911,919,524.49
OneWest Bank	\$ 60,796,175.53	\$ 203,567,234.31	\$	85,339,191.86	\$ 349,702,601.70
ORNL Federal Credit Union	\$ 16,063.79	\$ 31,805.73	\$	40,196.08	\$ 88,065.60
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$	19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 5,716.91	\$ 8,446.32	\$	13,806.28	\$ 27,969.51
PennyMac Loan Services, LLC	\$ 6,625,920.70	\$ 17,001,754.55	\$	8,453,043.04	\$ 32,080,718.29
PHH Mortgage Corporation	\$ 31,228.68	\$ 49,585.77	\$	34,792.00	\$ 115,606.45
PNC Bank, National Association	\$ 153,895.98	\$ 941,071.80	\$	486,750.00	\$ 1,581,717.78
Purdue Employees Federal Credit Union	\$ 3,000.00	\$ 2,186.91	\$	4,000.00	\$ 9,186.91
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$	179,984.09	\$ 645,438.90
Residential Credit Solutions, Inc.	\$ 2,044,720.15	\$ 5,622,929.52	\$	2,911,312.46	\$ 10,578,962.13
Resurgent Capital Services L.P.	\$ 159,174.15	\$ 498,567.09	\$	260,270.28	\$ 918,011.52
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$	401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 261,617.57	\$ 633,669.03	\$	487,484.31	\$ 1,382,770.91
Rushmore Loan Management Services LLC	\$ 1,098,329.94	\$ 2,255,048.40	\$	583,284.03	\$ 3,936,662.37
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$	39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 24,666.70	\$ 59,068.81	\$	37,500.00	\$ 121,235.51
Scotiabank de Puerto Rico	\$ 513,948.87	\$ 667,549.27	\$	418,008.60	\$ 1,599,506.74
Select Portfolio Servicing, Inc.	\$ 81,942,341.35	\$ 158,418,285.60	\$	109,218,431.90	\$ 349,579,058.85
Selene Finance LP	\$ 85,231.52	\$ 219,769.90	\$	104,160.05	\$ 409,161.47
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 1,322,864.10	\$ 2,983,978.28	\$	1,192,673.99	\$ 5,499,516.37
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$	143,165.10	\$ 346,986.37

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 564.78	\$ -	\$ 564.78	\$ 1,129.56
Specialized Loan Servicing LLC	\$ 8,207,910.96	\$ 12,318,585.05	\$ 11,372,305.14	\$ 31,898,801.15
Statebridge Company, LLC	\$ 20,251.02	\$ 78,983.87	\$ 24,101.22	\$ 123,336.11
Sterling Savings Bank	\$ 185,361.11	\$ 397,815.12	\$ 303,927.72	\$ 887,103.95
SunTrust Mortgage, Inc	\$ (21,666.69)	\$ (1,518.80)	\$ (24,900.02)	\$ (48,085.51)
Technology Credit Union	\$ 52,000.00	\$ 188,388.86	\$ 73,816.67	\$ 314,205.53
The Bryn Mawr Trust Company	\$ 10,196.51	\$ 14,360.26	\$ 8,435.80	\$ 32,992.57
The Golden 1 Credit Union	\$ 313,167.83	\$ 989,172.33	\$ 553,211.39	\$ 1,855,551.55
U.S. Bank National Association	\$ 13,531,210.61	\$ 31,462,093.05	\$ 22,199,258.60	\$ 67,192,562.26
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 41,048.68	\$ 76,565.53	\$ 59,835.23	\$ 177,449.44
Urban Partnership Bank	\$ 152,497.56	\$ 308,620.25	\$ 135,918.87	\$ 597,036.68
Urban Trust Bank	\$ -	\$ 2,664.78	\$ -	\$ 2,664.78
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 489,045.63	\$ 392,135.86	\$ 1,122,153.19
ViewPoint Bank	\$ -	\$ 816.31	\$ -	\$ 816.31
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 239,895,533.93	\$ 604,543,702.87	\$ 346,903,558.90	\$ 1,191,342,795.70
Wescom Central Credit Union	\$ 245,699.61	\$ 730,490.43	\$ 312,225.08	\$ 1,288,415.12
Western Federal Credit Union	\$ 19,333.34	\$ 48,385.07	\$ 22,916.67	\$ 90,635.08
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 28,606.31	\$ 30,967.19	\$ 47,372.98	\$ 106,946.48
Grand Total	\$ 1,532,561,872.59	\$ 3,863,883,926.45	\$ 2,175,243,323.51	\$ 7,571,689,122.55

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

		Seller			Transaction		Initi	al Investment	Additional	Investment Amoun	Prining
Note	Date	Name of Institution	City	State	Type	Investment Description	IIIItia	Amount	tment Amount	4	Pricing Mechanism
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$	102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$	699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$	418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$	125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 142,666,006		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$	154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$	159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	ОН	Purchase	Financial Instrument for HHF Program	\$	172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 249,666,235]	N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$	88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 82,748,571]	N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$	43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 13,570,770]	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$	138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 58,772,347	1	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$	60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 101,848,874		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$	55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 93,313,825		N/A
		Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$	38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 63,851,373		N/A
		GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$	126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010]			Purchase	Financial Instrument for HHF Program	Ė	-	\$ 212,604,832	1	N/A

		Seller			Transaction		Init	ial Investment		Additional	Inves	tment Amount	Pricina
Note	Date	Name of Institution	City	State	Type	Investment Description	IIII		_	tment Amount	iiives		Mechanism
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$	82,762,859		-	\$	221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	138,931,280			N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$	166,352,726		-	\$	445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	279,250,831			N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$	112,200,637		-	\$	300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	188,347,507			N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$	7,726,678		-	\$	20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	12,970,520			N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$	81,128,260		-	\$	217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	136,187,333			N/A

TOTAL INVESTMENT AMOUNT

\$ 7,600,000,000

^{1/} The purchase will be incrementally funded up to the investment amount.

^{2/} On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument. 3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

		Sel	ller		Transaction		lı	nitial Investment			
Footnote	Date	Name	City	State	Туре	Investment Description		Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$	8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013							-	\$ (7,092,000,000)		N/A

TOTAL INVESTMENT AMOUNT

\$ 1,025,000,000

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending February 28, 2014

Type of Expense/Liability

Amount

None

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending February 28, 2014

Type of Expense Amount

Compensation for financial agents and legal firms \$1,016,970,606

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending February 28, 2014

Date	Vehicle	Description
	None	



HAMP Application Activity by Servicer ¹ As of January 2014

	Activity in January 2014				Program-to-Date			
	# Requests	# Requests	# Requests	# Requests	# Requests	# Requests	# Requests	# Requests
Servicer Name	Received ²	Processed ³	Approved ⁴	Denied ⁵	Received ²	Processed ³	Approved ⁴	Denied ⁵
Bank of America, NA	10,286	5,390	1,071	4,319	1,371,746	1,344,386	586,779	757,607
BankUnited	58	30	19	11	9,657	9,461	4,652	4,809
Bayview Loan Servicing, LLC	1,627	967	236	731	32,445	30,540	10,471	20,069
Carrington Mortgage Services, LLC	1,298	1,363	358	1,005	72,093	71,079	23,611	47,468
CCO Mortgage, a division of RBS Citizens NA	437	331	21	310	26,793	26,159	5,834	20,325
CitiMortgage Inc	288	526	288	238	527,002	517,592	224,370	293,222
Green Tree Servicing LLC	1,812	1,058	336	722	88,418	84,598	33,257	51,341
JPMorgan Chase Bank, NA	13,264	2,442	644	1,798	1,535,365	1,517,110	438,534	1,078,576
Midland Mortgage Co.	2,880	2,654	360	2,294	108,153	106,054	9,385	96,669
Nationstar Mortgage LLC	9,048	11,016	2,068	8,948	397,412	374,619	81,056	293,563
Navy Federal Credit Union	208	192	20	172	10,549	10,070	1,923	8,147
Ocwen Loan Servicing, LLC	28,072	6,070	1,439	4,631	1,354,906	1,294,348	303,967	990,381
OneWest Bank	485	510	59	451	381,921	380,889	102,247	278,642
ORNL Federal Credit Union	10	10	-	10	537	537	52	485
PennyMac Loan Services, LLC	550	695	214	481	18,177	17,561	5,005	12,556
PNC Bank, National Association	33	26	4	22	702	640	36	604
PNC Mortgage ⁶	588	580	74	506	37,626	37,499	27,353	10,146
Residential Credit Solutions, Inc.	311	311	36	275	16,846	16,563	1,925	14,638
Select Portfolio Servicing, Inc.	13,149	3,833	924	2,909	160,257	143,620	91,940	51,680
Specialized Loan Servicing LLC	1,420	1,298	231	1,067	47,359	44,905	7,036	37,869
U.S. Bank National Association	2,230	1,543	72	1,471	118,644	109,952	43,010	66,942
Wells Fargo Bank, NA	10,278	7,231	1,757	5,474	1,370,979	1,350,837	414,174	936,663
Other Servicers ⁷	-	-	-	-	170,842	170,842	106,111	64,731
TOTAL	98,332	48,076	10,231	37,845	7,858,429	7,659,861	2,522,728	5,137,133

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers' reporting of Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

³ "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

⁴ "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

⁵ "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

⁶ Formerly National City Bank.

⁷ Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).