# Monthly Report to Congress January 2014

February 10, 2014
Troubled Asset Relief Program
U.S. Department of the Treasury



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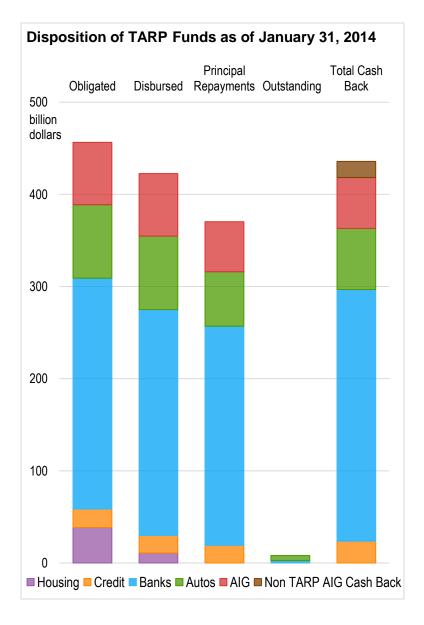
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## HIGHLIGHTS IN JANUARY

As of January 31, 2014, a total of \$422.6 billion has been disbursed under TARP, and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$435.9 billion.

On January 23, Treasury sold 410,000 shares of Ally Financial, Inc. common stock in a private offering for total gross proceeds of \$3.0 billion. To date, Treasury has recovered approximately \$15.3 billion, or 89 percent of the \$17.2 billion investment provided to Ally during the financial crisis.

On January 31, Treasury announced that it had priced an auction for its preferred stock in six institutions for expected gross proceeds of \$20.6 million. The sales are expected to close on February 10. Details of and final proceeds from the auction will be included in the February Monthly Report to Congress (to be released on March 10, 2014).

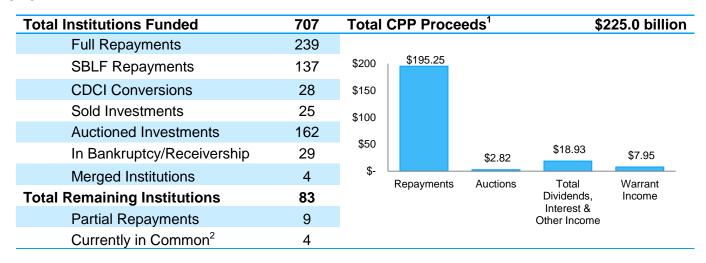


## **BANK SUPPORT PROGRAMS UPDATE**

## CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of January 31, 2014, \$225.0 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

# **CPP SNAPSHOT**



Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

<sup>2</sup> Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

<sup>&</sup>lt;sup>1</sup> Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of January 31, 2014.

#### REPAYMENTS AT PAR

In January, three institutions repurchased all or part of their outstanding CPP preferred shares or subordinated debentures from Treasury's investments in those institutions for total proceeds of \$8.3 million.

- Citizens First Corporation and Premier Service Bank repurchased all of their outstanding CPP preferred shares for total proceeds of \$7.3 million.
- Crazy Woman Creek Bancorp, Inc. made a partial repayment of its outstanding CPP investment for a total of \$1.0 million, resulting in \$2.1 million in outstanding CPP investment remaining.

#### **EXCHANGES**

• As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on January 1, 2014.

#### **DIVIDENDS AND INTEREST**

In January, Treasury received dividends and interest income from CPP investments of \$0.1 million. As of January 31, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

## WARRANT REPURCHASES

In January, Treasury disposed of its warrant positions in two institutions received in consideration for investments made under the CPP for total proceeds of \$33.5 million. As of January 31, 2013, \$7.9 billion in total warrant income has been received through CPP. These proceeds provided an additional return to taxpayers from Treasury's investments in those banks beyond any dividend or interest payments.

- On January 31, Premier Service Bank repurchased its preferred shares from exercised warrants from Treasury for a total of \$0.2 million.
- On January 31, Treasury completed the sale of warrants issued by Virginia Commerce Bancorp, Inc. for a total of \$33.3 million.

#### BANKRUPTCY AND RECEIVERSHIP

On January 31, Syringa Bank, a subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation as receiver. Treasury's investment in Syringa Bancorp was \$8.0 million, and no repayments have been made to Treasury as of January 31, 2014.

TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp <sup>3</sup>	San Juan, PR	\$ 239.0
3	Hampton Roads Bankshares, Inc.4	Norfolk, VA	\$ 80.3
4	CommunityOne Bancorp⁵	Charlotte, NC	\$ 51.5
5	U.S. Century Bank	Miami, FL	\$ 50.2
6	VantageSouth Bancshares Inc.6	Cary, NC	\$ 42.8
7	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
8	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
9	First United Corporation	Oakland, MD	\$ 30.0
10	Patriot Bancshares, Inc.	Houston, TX	\$ 26.0

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<sup>&</sup>lt;sup>3</sup> Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

<sup>&</sup>lt;sup>4</sup> Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.

<sup>&</sup>lt;sup>5</sup> On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,553 shares of FNB United common stock following a reverse stock split.

<sup>&</sup>lt;sup>6</sup> On July 22, 2013, Crescent Financial Bancshares Inc. changed its name to VantageSouth Bancshares Inc.

# **AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

# **A**LLY

On January 23, Treasury sold 410,000 shares of Ally Financial, Inc. common stock in a private offering at \$7,375 per share for total gross proceeds of \$3.0 billion. To date, Treasury has recovered approximately \$15.3 billion, or approximately 89 percent of the \$17.2 billion investment provided to Ally during the financial crisis. Treasury continues to hold 571,971 shares, or approximately 37 percent, of common stock in the company and will continue to further wind down this investment through either a public offering, private sale of its common shares, or other alternatives. More information about the sale can be found in Treasury's Press Release: <a href="http://www.treasury.gov/press-center/press-releases/Pages/jil2258.aspx">http://www.treasury.gov/press-center/press-releases/Pages/jil2258.aspx</a>.

## **HOUSING PROGRAMS**

# MAKING HOME AFFORDABLE

On February 7, 2014, the U.S. Department of the Treasury released the Making Home Affordable Program Performance Report for the period ending December 2013. The report is available on the following page: <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx</a>.

#### **HIGHLIGHTS**

- Since the start of the program, more than 1.9 million homeowner assistance actions have been taken under MHA.
- More than 1.5 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.3 million through the Home Affordable Modification Program (HAMP). More than 13,000 new HAMP modifications have been reported since the November report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$24.8 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$546 per month almost 40 percent of their median before-modification payment.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$13.0 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in December, 59 percent included a principal reduction feature.

# 2MP AND HAFA PROGRAM RESULTS

- The Second Lien Modification Program (2MP) enables homeowners in an eligible permanent first lien modification under MHA to
  modify eligible second lien mortgages serviced by a participating servicer. To date, nearly 126,000 homeowners have received
  assistance through 2MP.
- More than 258,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

# HARDEST HIT FUND

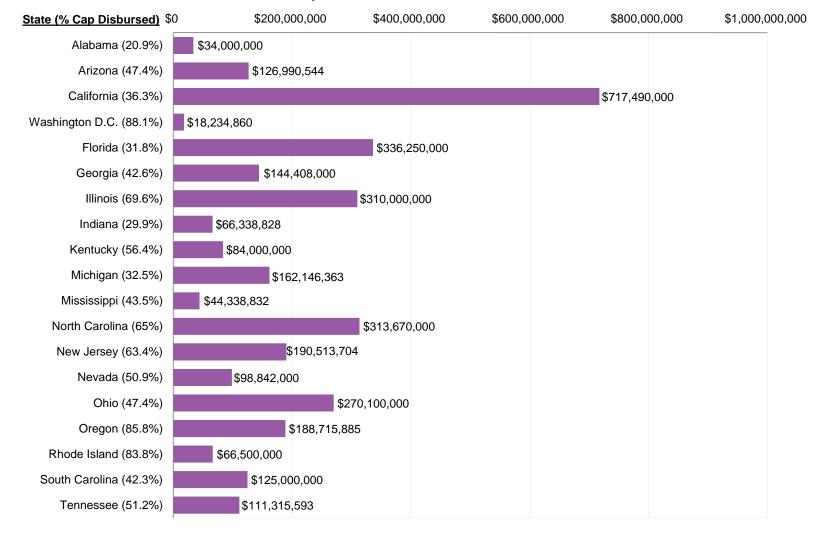
The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs. As of January 31, 2014, the 19 HFAs have drawn a total of \$3.41 billion.

- There are now 69 active programs across the 19 HFAs. Approximately 68 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of
  housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and
  hiring underwriters and other staff to review and approve applications.
- Treasury is working to identify best practices, share lessons learned, and provide additional assistance and oversight to HFAs. January, Treasury continued to participate in bi-weekly conference calls with the 19 HFAs and the large servicers participating in the Hardest Hit Fund to discuss best practices in reaching the target population, ways to expand program eligibility, issues around the wind down of assistance programs and promising new program models that can effectively utilize program funds.
- In January, Rhode Island and Georgia made changes to their programs. Rhode Island increased the maximum amount of assistance available per household under its unemployment payment assistance, loan modification, and reinstatement assistance programs. Georgia clarified that the maximum amount of combined assistance under its new Recast/Modification and Mortgage Reinstatement Assistance programs is \$45,000.
- Five HFAs drew a total of \$179.1 million in January. Over the life of the program, the 19 HFAs have drawn a total of \$3.41 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of January 31, 2014 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw down additional funds.
- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx</a>. Each HFA also submits a quarterly report on the progress of its programs. Direct links to each HFA's most recent performance report can be found at <a href="http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx">http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx</a> and below in the <a href="http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx">http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx</a> and below in the <a href="http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx">http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx</a>

# PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitalabama.com/TreasuryHHA.html	http://www.hardesthitalabama.com
ΑZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthithelp.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
ОН	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmensel=c580fa7b 10737418238 10737418240 btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

# HARDEST HIT FUND AS OF JANUARY 31, 2014



■ Paid to Date (Amount Shown)

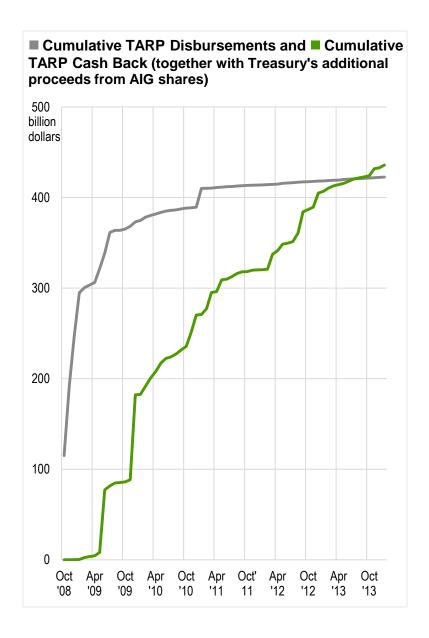
## LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date a total of \$422.6 billion has been disbursed under TARP. As of January 31, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG<sup>7</sup>, have exceeded total disbursements by \$13.3 billion<sup>8</sup>. Treasury estimates that the combined overall cost of TARP will be approximately \$39.0 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx</a>. The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time please visit the interactive TARP Tracker at: <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx</a>.

Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 12: Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget.



<sup>&</sup>lt;sup>7</sup> For more information, see note 10 to the Daily TARP Update: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx.

The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers understand the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

# TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs						tanding		timated me Cost as	
as of January 31, 2014	Ob	oligation/	Disb	ursed as of		ice as of	of		
(dollar amounts in billions)		nmitment	January 31		January 31		November 30 <sup>1</sup>		
Bank Support Programs:									
Capital Purchase Program (CPP):									
Citigroup	\$	25.00	\$	25.00	\$	-	\$	(6.89)	
Other banks with assets \$10 billion or greater	\$	165.33	\$	165.33	\$	1.17	\$	(10.26)	
Banks with assets less than \$10 billion <sup>2</sup>	\$	14.57	\$	14.57	\$	0.90	\$	1.03	
Total	\$	204.89	\$	204.89	\$	2.08	\$	(16.12)	
Targeted Investment Program (TIP)	\$	40.00	\$	40.00	\$	-	\$	(4.00)	
Asset Guarantee Program (AGP) <sup>3</sup>	\$	5.00	\$	0.00	\$	-	\$	(4.00)	
Community Development Capital Initiative (CDCI)	\$	0.57	\$	0.57	\$	0.47	\$	0.11	
Credit Market Programs:									
Public-Private Investment Program (PPIP):									
Equity	\$	7.23	\$	6.25	\$	-	\$	(3.06)	
Debt	\$	12.38	\$	12.38	\$	-	\$	0.33	
Total	\$	19.61	\$	18.62	\$	-	\$	(2.73)	
Term Asset Backed Securities Lending Facility (TALF)	\$	0.10	\$	0.10	\$	-	\$	(0.60)	
Purchase SBA 7(a) Securities (SBA)	\$	0.37	\$	0.37	\$	-	\$	(0.00)	
Other Programs:								,	
American International Group (AIG):									
Preferred Stock	\$	20.29	\$	20.29	\$	-	\$	-	
Common Stock	\$	47.54	\$	47.54	\$	-	\$	15.18	
Total	\$	67.84	\$	67.84	\$	-	\$	15.18	
Automotive Industry Financing Program (AIFP)	\$	79.69	\$	79.69	\$	5.66	\$	13.70	
, , , ,			<u> </u>				<u> </u>		
Sub-total for Investment Programs	\$	418.07	\$	411.72	\$	8.20	\$	1.53	
· ·									
Making Home Affordable	\$	29.87	\$	7.38		n/a	\$	29.87	
Hardest Hit Fund	\$	7.60	\$	3.41		n/a	\$	7.60	
FHA-Refinance <sup>4</sup>	\$	1.03	\$	0.06		n/a	\$	0.04	
Sub-total for Housing Programs	\$	38.49	\$	10.85		n/a	\$	37.51	
<u> </u>									
Total for TARP Programs	\$	456.56	\$	422.57	\$	8.20	\$	39.03	
Additional AIG Common Shares Held by Treasury <sup>5</sup>		n/a		n/a	_	n/a	\$	(17.55)	
Total for TARP Programs and Additional AIG Shares	\$	456.56	\$	422.57	\$	8.20	\$	21.48	

# Footnotes to Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget

- <sup>1</sup> Lifetime cost information is as of November 30, 2013. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.
- <sup>2</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- <sup>3</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- <sup>4</sup> In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

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<sup>&</sup>lt;sup>9</sup> §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

# **Troubled Asset Relief Program**

# **Capital Purchase Program Institutions**

# As of January 31, 2014

- A. Remaining CPP Portfolion Institutions
  B. Institutions in Bankruptcy/Receivership Realized Loss/Write-Off
- C. Institutions in Bankruptcy/Receivership Currently Not Collectible

A. Remaining CPP Portfolio Institutions	1	In	Ι			
		Public/P	Amount			
Institution Name	Location	rivate	Outstanding			
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00			
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88			
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	\$ 80,347,000.00			
CommunityOne Bancorp*	Charlotte, NC	Public	\$ 51,500,000.00			
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00			
VantageSouth Bancshares Inc.	Cary, NC	Public	\$ 42,849,000.00			
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00			
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00			
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00			
Patriot Bancshares, Inc.	Houston, TX	Private	\$ 26,038,000.00			
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00			
BNCCORP, Inc.	Bismarck, ND	Public	\$ 20,093,000.00			
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00			
Community First Inc.	Columbia, TN	Private	\$ 17,806,000.00			
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00			
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00			
Northern States Financial Corporation	Waukegan, IL	Public	\$ 17,211,000.00			
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00			
Broadway Financial Corporation*	Los Angeles, CA	Private	\$ 15,000,000.00			
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00			
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00			
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00			
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00			
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00			
Community First Bancshares, Inc.	Harrison, AR	Private	\$ 12,725,000.00			
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	\$ 12,639,000.00			
Meridian Bank	Devon, PA	Private	\$ 12,535,000.00			
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00			
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00			
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00			
Community Bankers Trust Corporation	Glen Allen, VA	Public	\$ 10,680,000.00			

NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
Greer Bancshares Incorporated	Greer, SC	Public	\$ 9,993,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
Provident Community Bancshares, Inc.	Rock Hill, SC	Public	\$ 9,266,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Great River Holding Company	Baxter. MN	Private	\$ 8,400,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Chicago Shore Corporation	Chicago, IL	Private	\$ 7,000,000.00
Duke Financial Group, Inc.	Minneapolis, MN	Private	\$ 7,000,000.00
Idaho Bancorp	Boise, ID	Public	\$ 6,900,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$
Citizens Commerce Bancshares, Inc.	Versailles. KY	Private	\$ 6,500,000.00 6,300,000.00
· · · · · · · · · · · · · · · · · · ·			\$
Patapsco Bancorp, Inc.	Dundalk, MD	Public	6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
IA Bancorp, Inc.	Iselin, NJ	Private	\$ 5,976,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
Covenant Financial Corporation	Clarksdale, MS	Private	\$ 5,000,000.00
Wachusett Financial Services, Inc.	Clinton, MA	Private	\$ 5,000,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Georgia Primary Bank	Atlanta, GA	Private	\$ 4,500,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Pacific Commerce Bank	Los Angeles, CA	Public	\$ 4,060,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
Freeport Bancshares, Inc.	Freeport, IL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 2,100,000.00
,	·	Private	\$ , ,
Market Bancorporation, Inc.	New Market, MN		\$ 2,060,000.00
Atlantic Bancshares, Inc.	Bluffton, SC	Public	 2,000,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00

Centrue Financial Corporation	Ottowa, IL	Public	\$	1,402,000.00		
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$	1,100,000.00		
Calvert Financial Corporation	Ashland, MO	Private	\$	1,037,000.00		
AB&T Financial Corporation	Gastonia, NC	Private	\$	536,000.00		
Kirksville Bancorp, Inc.	Kirksville, MO	Private	\$	470,000.00		
*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original						

	Re	ealized Loss/ Write-Off	
Institution Name	Date		Amount
CIT Group Inc.*	11/1/2009	\$	2,330,000,000.00
Pacific Coast National Bancorp*	12/17/2009	\$	4,120,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$	104,000,000.00

C. Institutions in Bankruptcy/Receivership - Currently Not Collectible								
	Bankruptcy/ Receivership	Currently Not Collectible						
Institution Name	Date	Amount						
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00						
Midwest Banc Holdings, Inc.	5/14/2010	\$ 84,784,000.00						
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00						
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00						
Tifton Banking Company	11/12/2010	\$ 3,800,000.00						
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00						
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00						
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00						
One Georgia Bank	7/15/2011	\$ 5,500,000.00						
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00						
Citizens Bancorp	9/23/2011	\$ 10,400,000.00						
CB Holding Corp.	10/14/2011	\$ 4,114,000.00						
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00						
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00						
Fort Lee Federal Savings Bank	4/20/2012	\$ 1,300,000.00						
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00						
GulfSouth Private Bank	10/19/2012	\$ 7,500,000.00						
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00						
First Place Financial Corporation	10/29/2012	\$ 72,927,000.00						
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00						
Premier Bank Holding Company	8/14/2012	\$ 9,500,000.00						
Gold Canyon Bank	4/5/2013	\$ 1,607,000.00						
Indiana Bank Corp.	4/9/2013	\$ 1,312,000.00						
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00						
TCB Holding Company	12/13/2013	\$ 11,730,000.00						
Syringa Bancorp	1/31/2014	\$ 8,000,000.00						

# United States Department of the Treasury Office of Financial Stability

# **Report of Administrative Obligations and Expenditures**

			For Perio		_	For Perio February		_
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	E	Expenditures	Projected Obligations	E	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 125,282,706	\$	125,217,912	\$ 126,498,000	\$	126,433,000
		PERSONNEL SERVICES Total:	\$ 125,282,706	\$	125,217,912	\$ 126,498,000	\$	126,433,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,398,056	\$	2,381,101	\$ 2,408,000	\$	2,390,000
SERVICES	2200	TRANSPORTATION OF THINGS	11,960		11,960	12,000		12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	786,303		711,540	787,000		712,000
	2400	PRINTING & REPRODUCTION	459		459	500		500
	2500	OTHER SERVICES	272,082,625		220,454,118	275,055,000		222,936,000
	2600	SUPPLIES AND MATERIALS	1,838,349		1,834,164	1,842,000		1,837,000
	3100	EQUIPMENT	253,286		243,907	254,000		244,000
	3200	LAND & STRUCTURES	-		-	-		-
	4200	INSURANCE CLAIMS & INDEMNITIES	-		-	-		-
	4300	INTEREST & DIVIDENDS	634		634	640		640
		NON-PERSONNEL SERVICES Total:	\$ 277,371,670	\$	225,637,882	\$ 280,359,140	\$	228,132,140
		GRAND TOTAL:	\$ 402,654,376	\$	350,855,794	\$ 406,857,140	\$	354,565,140

Note: The amounts presented above are cumulative from the initiation of the TARP.

# U.S. Treasury Department Office of Financial Stability

# **Troubled Asset Relief Program**

# Agreements Under TARP [Section 105(a)(3)(A)]

# For Period January 2014

Date Approved	Type of Transaction	Vendor	Purpose
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detailee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detailee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detailee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detailees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc.	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
1/7/2009	Contract	Colonial Parking Inc.	Parking

Date Approved	Type of Transaction	Vendor	Purpose
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detailee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	McKee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detailee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detailee

Date Approved	Type of Transaction	Vendor	Purpose
5/5/2009	Interagency Agreement	Federal Reserve Board	Detailee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailee
8/10/2009	Interagency Agreement	NASA	Detailee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.*****	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc.	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory
8/6/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc.****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Subscription Services
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services

Date Approved	Type of Transaction	Vendor	Purpose
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Interns
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology
10/4/2011	Interagency Agreement	Internal Revenue Service	Detailee
10/20/2011	Contract	ABMI - All Business Machines, Inc.****	Administrative Support
11/18/2011	Contract	Qualx Corporation*	FOIA Support Services
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services
12/20/2011	Contract	Allison Group LLC*	Training
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/30/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/4/2012	Interagency Agreement	Government Accountability Office	Administrative Support
1/5/2012	Interagency Agreement	Office of Personnel Management	Training
2/2/2012	Contract	Moody's Analytics Inc.	Subscription Services

Date Approved	Type of Transaction	Vendor	Purpose
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
2/14/2012	Contract	Association of Govt Accountants	Administrative Support
2/27/2012	Contract	Diversified Search LLC	Financial Advisory
3/6/2012	Contract	Integrated Federal Solutions, Inc.*	Acquisition Support Services
3/14/2012	Interagency Agreement	Department of Interior	Information Technology
3/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support
5/10/2012	Contract	Equilar Inc.*	Subscription Services
6/12/2012	Interagency Agreement	Department of Justice	Legal Services
6/15/2012	Contract	Qualx Corporation*	Administrative Support
6/30/2012	Contract	West Publishing Corporation	Subscription Services
7/26/2012	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/1/2012	Interagency Agreement	Internal Revenue Service	Training
8/3/2012	Contract	Harrison Scott Publications	Subscription Services
9/8/2012	Contract	SNL Financial LC	Subscription Services
9/26/2012	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
11/19/2012	Interagency Agreement	Government Accountability Office	Oversight Services
12/13/2012	Contract	Association of Govt Accountants	Administrative Support
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
2/13/2013	Contract	Mercer (US) Inc.	Administrative Support
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services
3/16/2013	Contract	Bloomberg Finance L.P.	Subscription Services
3/7/2013	Interagency Agreement	Department of Housing and Urban Development	Research and analysis
3/28/2013	Interagency Agreement	Treasury Acquisition Institute	Training
5/1/2013	Interagency Agreement	Internal Revenue Service	Detailee
5/10/2013	Contract	Equilar Inc.*	Data Subscription Services
6/13/2013	Contract	West Publishing Corporation	Subscription Services
8/1/2013	Contract	Evolution Management, Inc.	Training
8/28/2013	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/26/2013	Contract	SNL Financial LC	Subscription Services
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
11/22/2013	Interagency Agreement	Internal Revenue Service	Legal Services
12/12/2013	Contract	Association of Govt Accountants	Administrative Support

<sup>\*</sup> Small or Women-, or Minority-Owned Small Business

<sup>\*\*</sup>Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

<sup>\*\*\*</sup>Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

<sup>\*\*\*\*</sup> Previously listed separate contracts for various training.

<sup>\*\*\*\*\*</sup> Service Disabled Veteran; HubZone business

<sup>\*\*\*\*\*\*</sup>Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

# U.S. Treasury Department Office of Financial Stability

**Troubled Asset Relief Program** 

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending January 31, 2014

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Radeemed - institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (White-cit) in full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

#### Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending January 31, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Namo	City	Chata	Data		Original Investment	Outstandina		Investment Status*			35		(Paplized Loss) /	5	Warrant De	ocoods
FUOTINOTÉ	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Dispo			(Realized Loss) / (Write-off)	Gain⁵	Warrant Pro	
11	1ST CONSTITUTION RANCORD	CRANBURY	NI	23.Dec.09	Preferred Stock w/ Wassants			\$13,433,242,67	Redeemed in full warrants not outstanding	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	, white only		Amount	Shares
11	1ST CONSTITUTION BANCORP  1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08 27-Oct-10	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11						. ,,						\$326,576.00	231,78
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA			\$6,000,000.00				440 400 000 00		40.400	44 000 00			4000.000.00	-
102	1ST ENTERPRISE BANK  1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	NC NC	1-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13	Treferred Stock Wy Walfalls	710,303,000.00	\$0.00	JJ,LLJ,540.31	Sold, in rail, Warranto not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			i
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding					(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111,000,000.00		111,000	\$1,000.00				
11.8.14	1ST SOURCE CORPORATION  1ST UNITED BANCORP, INC.	SOUTH BEND BOCA RATON	IN	9-Mar-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10.870.902.67	Redeemed, in full: warrants not outstanding							\$3,750,000.00	837,9
11,0,14	1ST UNITED BANCORP, INC.	BOCA RATON	FI	18-Nov-09	Preferred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	5
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$536,000.00	\$1,125,794.44	Sold, in part; warrants outstanding	\$10,000,000.00		10,000	\$2,000.00			\$300,000.00	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14							(\$50,000.00)						
44,8,14	ADBANC, INC.	OGALLALA OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	£12 720 000 00		12.720	£1 000 00			6636 000 00	
8 14	ALARION FINANCIAL SERVICES, INC.	OCALA	INE EI	21-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	<del></del>
0,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13	Treferred Stock Wy Excreded Warrants	\$0,514,000.00	<i>y</i> 0.00	\$7,074,004.73	Joid, in fail, Waltano not outstanding	\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13							(\$64,026.11)						
1	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding	£200 070 74		20.	6002.50	(63F 120 20)			
1	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12 29-Nov-12						\$208,870.74 \$4,058,697.67		234 4 547	\$892.60 \$892.60	(\$25,129.26) (\$488,302.33)			i
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13						\$4,030,037.07	(\$42,675.67)	7,347	JUJ2.00	(7-00,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA GA	27-Mar-13 28-Mar-13						\$2.856.437.46		2.000	4055.50	/A+00 EC0 E41		\$94,153.69 \$44,746,31	
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA GA	28-Mar-13 9-Apr-13						\$2,856,437.46	(\$25,000.00)	2,986	\$956.60	(\$129,562.54)		\$44,74b.31	
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(323,000.00)						i
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY		, , , , , , , , , , , , , , , , , , , ,					\$26,918,000.00		26,918	\$1,000.00				:i
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09												\$900,000.00	173,
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN		Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	40.000.040.00		4 500 000	40.75	M4 404 0FF 001			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	6-Feb-13 7-Feb-13						\$3,375,945.00 \$5,626,575.00		4,500,000 7,500,000	\$0.75 \$0.75	(\$1,124,055.00) (\$1,873,425.00)		\$504,900.00	600,
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13						\$3,020,573.00	(\$90,025.20)	7,300,000	30.73	(31,873,423.00)		3304,300.00	1
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS								\$280,115.76		344	\$814.30	(\$63,884.24)			
-	ALPINE BANKS OF COLORADO  ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS		19-Sep-12 20-Sep-12				+		\$6,559,920.24 \$50,160,264.00		8,056 61,600	\$814.30 \$814.30	(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	16-Nov-12						930,100,204.00	(\$570,003.00)	02,000	3014.30	(311,433,730.00)		\$3,232,730.00	
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	40.400.000.00		2 402	44 000 00			\$125,000,00	
11	AMERICAN EXPRESS COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE NEW YORK	OK	15-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09	Freiened Stock Wy Warrants	\$3,360,030,000.00	30.00	33,603,237,306.33	Neueemeu, iir idii, warranis not outstanding	\$3,388,890,000.00		3.388.890	\$1,000.00				·
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09						1.7						\$340,000,000.00	24,264,
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11	0.6 10 1.65 1.111	46.000.000.00	40.00	47.000.444.67		\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	
11,8,14	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS	9-Jan-09 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6.000	\$1,000.00			\$300,000.00	
-	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$0,000,000.00		0,000	\$1,000.00			\$300,000.00	
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12		4-2//		755/351/1555		\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			i
	AMERIS BANCORP	MOULTRIE	GA													\$2,670,000.00	698,
45	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	40							
<del>                                     </del>	AMERISERV FINANCIAL, INC.  AMERISERV FINANCIAL, INC.	JOHNSTOWN	PΑ	11-Aug-11 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							3023,000.00	1,312,
.,,	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13	The second secon	<del>+-,3,000.00</del>	\$0.00		and the state of t	\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	27-Mar-13						\$2,112,000.00		2,200,000	\$0.96 \$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250
0.4	AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN. INC.	MCCOOK MADISON	NE	9-Apr-13 30-Jan-09	Broforred Stock / W	\$110,000,000,00	*^ ^	\$6,000,000,00	Sold in full warrants not a state die-		(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09 27-Sep-13	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANCHOR BANCORP WISCONSIN, INC.  ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	20,000,000.00		55,500,000	30.10	(7204,000,000.00)			
4	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	18-Apr-12	· · · · · · · · · · · · · · · · · · ·		90.00		,,	\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	6363 500 00		202 500	64 000 0				
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	6-Apr-11 14-Sep-11						\$262,500,000.00 \$262,500,000.00		262,500 262,500	\$1,000.00 \$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Dec-11				<del> </del>		3202,300,000.00		202,300	\$1,000.00			\$3,435,005.65	3,983,
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	sc	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00		Full investment outstanding; warrants outstanding							,,	
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos	ition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proc	ceeds
				Original investment Type	Amount	Investment	Total cash back		Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)		Amount	Shares
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 15-Sep-11						\$7,400,000.00	(1.00)	7,400	\$1,000.00			\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 30-Jan-09 CA 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6.000.000.00		6,000	\$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 28-Aug-13						\$6,000,000.00		6,000	\$1,000.00			\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding								
8,17,44	BANCINDEPENDENT, INCORPORATED  BANCORP FINANCIAL, INC.	SHEFFIELD OAK BROOK	AL 14-Jul-11 IL 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00	1,055
0,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL 18-Aug-11						\$13,669,000.00		13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 19-Dec-08 RI 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00			\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION RANCPLUS CORPORATION	RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding								
8 14	BANCSTAR, INC.	RIDGELAND FESTUS	MS 29-Sep-10 MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00	2,400
,	BANCSTAR, INC.	FESTUS	MO 26-Apr-13	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,		, , , , ,	<u> </u>	\$98,267.00		100	\$982.70	(\$1,733.00)			
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO 29-Apr-13 MO 31-May-13						\$8,352,695.00	(\$84,509.62)	8,500	\$982.70	(\$147,305.00)		\$426,338.55	430
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(50-7,505.02)						
0.14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL 15-Feb-13 MN 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730,994
0,14	BANK FINANCIAL SERVICES, INC.  BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 19-Dec-12	Preferred Stock W/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,080.76	Sold, III full; Warrants flot outstanding	\$451,600.92		486	\$929.20	(\$34,399.08)			
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 20-Dec-12						\$481,335.96		518	\$929.20	(\$36,664.04)		\$23,500.00	50
-	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 11-Jan-13 MN 26-Mar-13							(\$9,329.37) (\$15,670.63)						
6,7,11	BANK OF AMERICA	CHARLOTTE	NC 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(4-0)0.000)						
	BANK OF AMERICA RANK OF AMERICA	CHARLOTTE	NC 9-Jan-09 NC 9-Dec-09		\$10,000,000,000.00				\$25.000.000.000.00		1 000 000	\$25,000,00				
	BANK OF AMERICA	CHARLOTTE	NC 9-Mar-10						\$25,000,000,000.00		2,000,000	Ç23,000.00			\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE	NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	40.500.5		2.00-	4004.5	14 100 00		4400 400 5	
H	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 30-Nov-12 NC 11-Jan-13						\$2,502,000.00	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
-	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 27-Sep-11 CA 26-Oct-11						\$17,000,000.00		17,000	\$1,000.00			\$125,000.00	405,405
8	BANK OF GEORGE	LAS VEGAS	NV 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding								403,403
<u> </u>	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS	NV 21-Oct-13						\$955,240.00	/ADE 000	2,672	\$357.50	(\$1,716,760.00)		\$23,709.00	134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	NV 6-Jan-14 CA 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	BANK OF MARIN BANCORP	NOVATO	CA 31-Mar-09	,	, ,,,		, , , , , , , , , , , , , , , , , , , ,		\$28,000,000.00		28,000	\$1,000.00				
	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	CA 23-Nov-11 NY 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 17-Jun-09	Preferred Stock W/ Wallants	\$3,000,000,000.00	30.00	33,231,410,000.07	Redeemed, in ruii, warrants not outstanding	\$3,000,000,000.00		3,000,000	\$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY 5-Aug-09												\$136,000,000.00	14,516,129
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 17-Apr-09 AR 12-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$13,179,000.00 \$75,000,000.00	\$13,179,000.00 \$0.00	\$1,039,677.00 \$81,004.166.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 4-Nov-09	,	, ,,,		,,,,,,,,,,		\$75,000,000.00		75,000	\$1,000.00				
	BANK OF THE OZARKS, INC.  BANKERS' BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER	AR 24-Nov-09 CO 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,425,858.35	Full investment outstanding; warrants outstanding							\$2,650,000.00	379,811
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS 23-Jan-09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$12,639,000.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding								-
0.44	BANKFIRST CAPITAL CORPORATION	MACON	MS 8-Sep-11	0.6 10 1.6 1.10	44 000 000 00	40.00	44 400 550 50		\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 13-Feb-09 SC 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 11-Jan-13							(\$9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 26-Mar-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12		7-2-7		,,	,	\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)			
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 12-Jun-13 NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding							\$134,201.00	243,998
44,0,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 28-Jul-11	Freierieu Stock Wy Exerciseu Warrants		30.00		Redeemed, in ruii, warrants not outstanding	\$795,000.00		795	\$1,000.00			\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	440 754 000 00		40.754	44 000 00				
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 24-Feb-10 ME 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00			\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding								
-	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09 NC 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00			\$67,010,401.86	13,902,573
8	BCB HOLDING COMPANY, INC.	THEODORE	AL 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding							307,010,401.80	13,502,373
11	BCSB BANCORP, INC. BCSR RANCORP, INC	BALTIMORE BALTIMORE	MD 23-Dec-08 MD 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000,00		10.800	\$1,000,00	-			
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE	MD 26-Jan-11 MD 19-Apr-13						\$10,000,000.00		10,800	\$1,000.00			\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding								
-	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6-Jul-11 CA 19-Oct-11						\$1,500,000.00 \$1.500.000.00		1,500 1.500	\$1,000.00 \$1,000.00			+	
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 7-Mar-12						\$1,500,000.00		1,500	\$1,000.00				
<u> </u>	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6-Jun-12 CA 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200	\$1,000.00			\$300,000.00	200
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding			300	\$1,000.00			\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11						\$0.00	-	2,892	\$1,000.00	-		A445	
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD	PA 28-Dec-11 MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00		2,892	\$1,000.00		<del>                                     </del>	\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 27-May-09	· · · · · · · · · · · · · · · · · · ·	÷,5,000.00	<b>30.00</b>	ų,u,		\$40,000,000.00		40,000	\$1,000.00				
44 9 1 4	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD	MA 24-Jun-09 KS 13-Feb-09	Droformed Stock of Francisco Williams	600F 000 00	A0.00	\$4.473.0C3.EC	Redeemed in full process and a state "							\$1,040,000.00	226,330
44,8,14	BERN BANCSHARES, INC.	BERN BERN	KS 13-Feb-09 KS 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00			\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		-			-			
H	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 18-Dec-09 MI 28-Jul-11		\$1,744,000.00				\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding								
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 7-Feb-13 FL 8-Feb-13						\$2,532,140.00 \$3,700,820.00		2,600,000 3,800,000	\$0.97 \$0.97	(\$67,860.00) (\$99,180.00)		\$64,158.97 \$140,347.75	64,000 140,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 26-Mar-13						\$3,700,620.00	(\$62,329.60)	3,000,000	\$0.97	(599,180.00)		\$140,347./5	140,000
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	4			****	****			
H	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 29-Oct-12 WI 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)		\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI 11-Jan-13						,,	(\$91,000.00)	-,	p	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	
14,8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO	ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	63.350.000.00		2 250	61 000 00				
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 27-Jun-12 ND 12-Sep-12						\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00			\$250,000.00	250
		•							. , ,		,				,,,,,,,,	

FootNote	Institution Name	City	State	e Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	payment / Disposition / Auction	on <sup>3,5</sup>	(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)		Amount	Shares
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19,630.00	2	6 \$755.00	(\$6,370.00)	-		
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						\$9,040,370.00	11,97		(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible		(\$90,600.00)					
0,04,57	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12					Currently not conectable				(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding	40 477 000 50	2.00		MAD BOD SOL			
-	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13 21-Oct-13						\$3,177,232.50 \$18,085,785.00	3,25 18,50		(\$72,767.50) (\$414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14		\$7.500,000,00	40.00	\$9.776.051.62			(\$212,630.18)					
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY	17-Apr-09 30-Aug-13	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,50	0 \$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding							
-	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC NC	29-Aug-12 19-Sep-12						\$28,797,649.80	(\$431,964.75) 31,26	0 \$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding							
•	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	CT	4-Aug-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,589,559.22	Full investment outstanding; warrants outstanding	\$4,797,000.00	4,79	7 \$1,000.00			\$240,000.00	240
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding							
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11		AE EQC 000 00	40.00	40.049.459.50		\$10,000,000.00	10,00	0 \$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding						\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00	5,586,00	0 \$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANCORP, INC.  BOSTON PRIVATE FINANCIAL HOLDINGS INC	BOSCOBEL BOSTON	MA	9-Apr-13 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10		, , , , , , , , , , , , , , , , , , , ,	7.00	,		\$50,000,000.00	50,00					
-	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA	16-Jun-10 7-Feb-11						\$104,000,000.00	104,00	0 \$1,000.00	+		\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							2,007,300
<u> </u>	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA CA	23-Feb-11 16-Mar-11				-		\$15,000,000.00 \$8,864,000.00	15,00 8,86					
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11						\$6,604,000.00	8,86	\$1,000.00		<del></del> +	\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL	19-Dec-08 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	440 450 000 00	20.00	0 4000 00	(607 550 000 00)			
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL IL	19-Nov-13 6-Jan-14						\$10,450,000.00	38,00 (\$104,500.00)	0 \$275.00	(\$27,550,000.00)	-	\$709,155.81	1,900
											(1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-				-	
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	14-Nov-08 4-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA		15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA		26-Apr-13						\$60,000.00 \$2.340.000.00	60,00			\$3,000.60 \$117.023.40	\$125,135.60	400.000
-	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13 31-May-13						\$2,340,000.00	(\$25,000.00)	0 \$1.05		\$117,023.40	\$125,135.60	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding							
11,8,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS MO	15-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,00	0 \$1,000.00			\$550,000.00	550
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12		V-0/000/000	7000	<i>4-0)</i> . 0. <i>j</i> . 00. 0		\$6,000,000.00	6,00	0 \$1,000.00				
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO MO	9-Jan-13						\$2,500,000.00 \$6,500,000.00	2,50 6,50	0 \$1,000.00 0 \$1,000.00			\$750,000.00	750
11,8,14	BUTIER POINT, INC.	CATLIN	IL	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,50	51,000.00			\$750,000.00	750
	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11			40.00			\$607,000.00	60	7 \$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION  C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	9-Jan-09 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$10,000,000.00	10,00	0 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10,000,000.00	10,00	0 \$1,000.00				
8,14,18,44	CACHE VALLEY BANKING COMPANY  CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640.000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11		.,,				\$9,407,000.00	9,40	7 \$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38.000.000.00	44.00	0 6003.00	(65,000,000,00)			
44,8,14	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	CA	4-Mar-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,00	0 \$863.60	(\$6,000,000.00)			
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11			40.00			\$4,000,000.00	4,00	0 \$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS THOUSAND OAKS	CA CA	23-Jan-09 8-Dec-10	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3,300,000.00	3,30	0 \$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	40,000,000	3,00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
8 11.8.14	CALWEST BANCORP  CAPITAL BANCORP, INC.	RANCHO SANTA MARGA ROCKVILLE	RICA	23-Jan-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,656,000.00 \$4,700.000.00	\$4,656,000.00 \$0.00	\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
11,0,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10	Treferred Stock Wy Excluded Walland		90.00		reactives, in rail, warrants not outstarting	\$4,700,000.00	4,70	0 \$1,000.00			\$235,000.00	235
39	CAPITAL BANK CORPORATION  CAPITAL BANK CORPORATION	RALEIGH RALEIGH	NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,27	9 \$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	28-Jan-11 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding	41,279,000.00	41,27	\$1,000.00		<del></del> +		
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	£2 FFF 400 000 C	A	0 44.00				
-	CAPITAL ONE FINANCIAL CORP  CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA VA	17-Jun-09 9-Dec-09						\$3,555,199,000.00	3,555,19	9 \$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							
	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	8-Nov-12 9-Nov-12						\$247,727.04 \$3,505,712.96	26 3,73		(\$16,272.96) (\$230,287.04)		\$169,042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13						93,303,712.30	(\$25,000.00)	9530.40	(3230,207.04)		9103,042.00	200
15,45,14	CARDINAL BANCORP II, INC.  CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO MO	23-Oct-09 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00	6,251,00	0 \$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	30,231,000.00	0,231,00	51.00			3313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13						\$14,525,843.40	15,53					
-	CAROLINA BANK HOLDINGS, INC.  CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	21-Feb-13 26-Mar-13						\$435,756.60	(\$149,616.00)	6 \$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13											\$1,800,000.00	357,675
<b> </b>	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	6-Feb-09 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00	4,00	0 \$853.00	(\$588,000.00)	$\longrightarrow$		
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13						Ç., T.L, 000.00	(\$34,120.00)	Ç033.00	19300,000.00)			
		LINCOLNTON	NC	26-Mar-13 11-Jun-13				-			(\$15,880.00)	1			\$19,132.00	86,957
	CAROLINA TRUST BANK	LINCOLNTON					\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding						\$19,132.00	
11	CAROLINA TRUST BANK	LINCOLNTON BALTIMORE	MD	13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00										205,379
11	CAROLITON BANCORP  CARROLITON BANCORP	BALTIMORE BALTIMORE	MD MD	13-Feb-09 19-Apr-13		\$9,201,000.00				\$9,201,000.00	9,20	1 \$1,000.00			\$213,594.16	205,379
11 11,9,36	CAROLINA TRUST BANK CARROLLTON BANCORP	BALTIMORE BALTIMORE NEW YORK	MD MD NY NY	19-Apr-13 16-Jan-09	Preferred Stock w/ Warrants  Preferred Stock	\$9,201,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding						\$213,594.16	205,379
11 11,9,36	CAROLINA TRUST BANK CARROLITON BANCOBP CARROLITON BANCOBP CARROLITON BANCOBP CARROLITON BANCOBP CANVER BANCORP, INC. CANVER BANCORP, INC.	BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT		19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08						\$18,980,000.00	18,98	0 \$1,000.00			\$213,594.16	205,379
11 11,9,36	CAROLIAN TRUST BANK CARROLITON BANCORP CARROLITON BANCORP CARVER BANCORP, INC. CARVER BANCORP, INC. CARVER BANCORP, INC. CASCAP FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT EVERETT	WA	19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08 30-Jun-11	Preferred Stock Preferred Stock w/ Warrants	\$18,980,000.00 \$38,970,000.00	\$0.00 \$0.00	\$20,511,580.55 \$17,678,900.00	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding			0 \$1,000.00	(\$22,720,000.00)		\$213,594.16	205,379
11 11,9,36	CAROLINA TRUST BANK CARROLITON BANCOBP CARROLITON BANCOBP CARROLITON BANCOBP CARROLITON BANCOBP CANVER BANCORP, INC. CANVER BANCORP, INC.	BALTIMORE BALTIMORE NEW YORK NEW YORK EVERETT	WA CA	19-Apr-13 16-Jan-09 27-Aug-10 21-Nov-08	Preferred Stock	\$18,980,000.00 \$38,970,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00	18,98	0 \$1,000.00 0 \$417.00 0 \$1,000.00			\$213,594.16	205,379

FootNote	Institution Name	City	State	Date	Original Investment True 1	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Conital	Repayment / Dispo	sistem / Attachion 3/5		(Realized Loss) /	Gain⁵	Warrant Pro	roods
rootivote	institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Amount	Investment	Total Cash Back	mvestment status	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	CATHAY GENERAL BANCORP	LOS ANGELES		9-Dec-13						Amount	(166)	Silares	Avg. Frice			\$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC.  CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL		27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL		21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible								
8,18,18	CB HOLDING CORP.  CBB BANCORP	ALEDO CARTERSVILLE		14-Oct-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00	0)		
0,10,10	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09	Treferred Stock Wy Exclused Waltung	\$1,753,000.00	φο.ου	\$4,502,141.00	Joid, Ill full, Walfario flot outstanding								
	CBB BANCORP  CBB BANCORP	CARTERSVILLE		28-Nov-12 29-Nov-12						\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.05 \$932.05	(\$91,174.40 (\$205,740.14	0)	\$115,861.34	122
	CBB BANCORP	CARTERSVILLE		11-Jan-13						\$2,631,239.60	(\$32,969.92	3,037	\$932.05	(\$205,740.14	9	\$113,001.34	132
	CBB BANCORP	CARTERSVILLE		26-Mar-13							(\$363.42)						
8,14	CBS BANC-CORP.  CBS BANC-CORP.	RUSSELLVILLE		27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							\$287.213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00	)	\$689,313.24	756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE		10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60	23,280	\$905.20	(\$2,206,944.00	0)	\$131,297.76	144
	CECIL BANCORP, INC.	ELKTON		23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(3213,303.00						
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	42 54 400 00		2.554	44 000 00			4470.000.00	470
44	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON UNION		20-Nov-13 9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	1/8
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11	,	, ,, ,				\$10,000,000.00		10,000	\$1,000.00				
11 50	CENTER BANCORP, INC.  CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES		7-Dec-11 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000,00	\$0.00	\$64,739,583,33	Redeemed, in full; warrants outstanding							\$245,000.00	86,705
,	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12		,,,				\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD		1-May-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00	0		
	CENTERBANK			1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00	0	\$84,057.43	113
	CENTERBANK	MILFORD MILFORD		11-Jan-13		-					(\$18,562.50						
12,16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	OH FL	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(\$6,437.50		-				-
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09	, ./штипы	¥=. /s. 5/200.00	90.00	, ==,===,===	, , , , , , , , , , , , , , , , , , , ,	\$27,875,000.00		27,875	\$1,000.00				
11,8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL WV	28-Oct-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding			<del> </del>				\$212,000.00	125,413
11,0,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	31-Mar-09	Freierieu Stock W/ Exerciseu Warrants	\$15,000,000.00	\$0.00	06.166,236,616	neucemen, in run; Walfalits not outstanding	\$15,000,000.00		15,000	\$1,000.00				
4.0	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	15-Apr-09		******		A								\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE		5-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10.000.000.00		10,000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11						,,,,		20,000	7-7-03-03			\$2,525,000.00	234,742
11.8.14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	GARLAND HOUSTON		27-Feb-09 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$22,500,000.00 \$5.800.000.00	\$22,500,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11,0,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE		10-Dec-12 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16,242	\$926.20 \$926.20	(\$424,940.40 (\$1,198,659.60	0	\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							(\$203,764.00	)		(i / · · · / · · ·			
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN		5-Dec-08 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00	M.		
11	CENTRAL FEDERAL CORPORATION  CENTRAL JERSEY BANCORP	OAKHURST	NJ NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$3,000,000.00		1,225	\$415.20	(\$4,225,000.00	"		
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10						\$11,300,000.00		11,300	\$1,000.00				
40	CENTRAL JERSEY BANCORP  CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ HI	1-Dec-10 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000,00	\$0.00	\$75,036,891,42	Sold, in full: warrants not outstanding							\$319,658.99	268,621
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU		22-Jun-11	,	,,,		, ,,,.		\$36,337,500.00	(\$454,218.75	2,850,000	\$12.75	(\$32,121,928.87	9		
	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU		4-Apr-12 11-Jun-13						\$36,427,038.55	(\$387,816.38	2,770,117	\$13.15	(\$30,113,532.58	1)	\$751.888.00	79,288
45	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL VALLEY COMMUNITY BANCORP	FRESNO		30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding							\$751,000.00	79,288
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO		18-Aug-11						\$7,000,000.00		7,000	\$1,000.00				
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	VA VA	28-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							\$185,016.80	79,067
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1-Oct-13						\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00	0)		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6.056	\$1,000,00			\$182,000.00	102
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	14-Jul-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding			6,056	\$1,000.00		<u> </u>		182
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11	F 1 10 1 10	\$32.668.000.00	\$1.402.000.00	\$10.631.525.50	Cold in	\$7,500,000.00		7,500	\$1,000.00	-		\$375,000.00	375
-	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA		9-Jan-09 25-Sep-13	Preferred Stock w/ Warrants	\$32,668,000.00	\$1,402,000.00	\$10,631,525.50	Sold, in part; warrants outstanding	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00	)		-
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00	0		
-	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA		29-Oct-13 6-Jan-14							(\$82,114.50 (\$19,500.00		+			$\longrightarrow$	
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding		(313,300.00						
H	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NM	19-Dec-12 20-Dec-12		-				\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00 (\$149,400.00	0	\$198,635.58 \$297,953.37	200,000 300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM NM	20-Det-12 11-Jan-13						\$9,810,600.00	(\$98,500.00	9,960,000	\$0.99	(\$149,400.00	7	\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00		Full investment outstanding; warrants outstanding		,,,.						
23	CHICAGO SHORE CORPORATION  CIT GROUP INC.	CHICAGO NEW YORK		31-Jul-09 31-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$2,330,000,000.00	\$7,000,000.00 \$0.00	\$1,637,270.81 \$43,687,500.00	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership			+ +	+			$\longrightarrow$	
	CIT GROUP INC.	NEW YORK	NY	10-Dec-09										(\$2,330,000,000.00	)		
19,30	CITIGROUP INC.	NEW YORK NEW YORK	NY	28-Oct-08 10-Dec-10	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000,00		7.692.307.692	\$4.14		\$6,852,354,470,93		
	CITIGROUP INC.	NEW YORK		31-Jan-11						\$25,000,000,000.00		7,092,307,092	\$4.14		\$0,652,554,470.93	\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding								
-	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO		4-Aug-10 1-Sep-10						\$26,440,000.00		26,440	\$1,000.00			\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							- <del>100,000.00</del>	1,07,734
8 14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE		23-Sep-11	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold in full warrants not outstanding			<b>—</b>		(\$10,400,000.00	0)		
0,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09 7-Feb-13	Presented Stock W/ Exercised Warrants	\$24,990,000.00	\$0.00	\$15,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00	)	\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00	0)	\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE	MO GA	26-Mar-13 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$128,073.75						
,2,30	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6.300.000.00	\$2,400,000.00 \$6.300.000.00	\$445,083.00 \$180.258.50	Full investment outstanding; warrants outstanding			$\vdash$					
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL		23-Dec-08	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$6,300,000.00	,,	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding			+				+	
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY KY	19-Dec-08 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2.212.308.00		63	\$35,116,00			$\longrightarrow$	
	ETECT FOR CONTOR	DO WEING GREEN	IK I	TO 1.ED-11				1		32,212,3U8.UU	1	03	,33,110.00		1		

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Rer	payment / Disposition / Auctio	n <sup>3,5</sup>	(Realized Loss) / G	iain <sup>5</sup> Warrant P	roceeds
					onga. mesanent type	Amount	Investment	Total cash back		Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00	94	\$35,116.00			
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC RANCORP, INC	BOWLING GREEN	MI	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00	93	3 \$35,116.00	0		
00	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13	Treferred Stock Wy Warrants	\$300,000,000.00	30.00	<i>\$303,243,430.04</i>	redecined, irruit, warrants outstanding	\$300,000,000.00	300,000	\$1,000.00			
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding						
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	22-Sep-11 9-Nov-11						\$20,500,000.00	20,500	\$1,000.00		\$225,157.00	0 450,314
														<del></del>	
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding						
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	21-Nov-08 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200,000,000.00	200,000				
0.44	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10	0.5 16 1.55 1.111	40.000.000.00	40.00	42 240 505 05						\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	27-Mar-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825.50	1,095	\$872.90	(\$139,174.50)		
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	sc	29-Nov-12						\$1,662,874.50	1,905			\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY INC.	CLOVER FERNANDINA REACH	SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$9.950.000.00	\$0.00	\$11 166 897 79	Sold in full: warrants not outstanding		(\$25,000.00)				
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08 8-Mar-13	Preferred Stock W/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Soid, in full; warrants not outstanding	\$3,772,645.00	3,950	\$955.10	(\$177.355.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00	6,000		(\$269,400.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13							(\$95,032.45)			\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FI	10-Apr-13 12-Jun-13										\$99,000.00	
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					<del></del>	,
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		8-Mar-13						\$397,550.00	500 15,515			\$389,857.05	
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	11-Mar-13 9-Apr-13						\$12,335,976.50	(\$127,335.27)	\$795.10	(\$3,179,023.50)	\$25,990.47	7 30
45	COBIZ FINANCIAL INC.	DENVER	со	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding						
-	COBIZ FINANCIAL INC.	DENVER	co	8-Sep-11						\$64,450,000.00	64,450	\$1,000.00		6449 000 00	005.000
44	COBIZ FINANCIAL INC.  CODORUS VALLEY BANCORP, INC.	DENVER YORK	CO PA	23-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding			+		\$143,677.00	895,968
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11		,,,		, 0, 3.00	, , , , , , , , , , , , , , , , , , ,	\$16,500,000.00	16,500	\$1,000.00	)		
0.14	CODORUS VALLEY BANCORP, INC.	YORK	PA CO	28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	£10.670.784.03	Cold to full consents and automatical					\$526,604.00	263,859
8,14	COLDEAST BANKSHARES, INC.	LAMAR	co	13-reb-09 19-Jul-13	Preferred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00	53	\$903.80	(\$5,005.00)		
	COLOEAST BANKSHARES, INC.	LAMAR	co	22-Jul-13						\$8,990,505.00	9,948	\$903.80	(\$957,495.00)	\$494,381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR WEST CONSHOHOCKEN	co		0.5 16 1.55 1.111	\$574,000.00	40.00	4550 440 50			(\$90,375.00)				
11,8,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN		27-Mar-09 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574,000.00	574	\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	3374,000.00	3/-	71,000.00		\$23,000.00	
	COLONY BANKCORP, INC.	FITZGERALD	GA							\$21,633,944.71	27,661				
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	8-Feb-13 26-Mar-13						\$265,135.29	(\$218,990.80)	\$782.10	(\$73,864.71)		
	COLONY BANKCORP, INC.	FITZGERALD	GA	12-Jun-13							(**************************************			\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding						
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WΑ	11-Aug-10 1-Sep-10						\$76,898,000.00	76,898	\$1,000.00	)	\$3,301,647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding					45,555,555	333,523
	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	22-Sep-11			4			\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
11	COMERICA INC.	DALLAS DALLAS	TX	14-Nov-08 17-Mar-10	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00	2,250,000	\$1,000.00			
	COMERICA INC.	DALLAS	TX	12-May-10						(4)200)000	2,200,000	7.7,000		\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5.00	\$1,000.00			
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA	7-Oct-09 1-Oct-13						\$5,000,000.00	5,000	\$1,000.00	)	\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding					<i>\$300,030.3</i> 0	07,203
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12						\$130,500.00	174,000				
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12 9-Aug-12						\$1,469,250.00 \$13,100,250.00	1,959,000 17,467,000			\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12						\$600,000.00	800,000			\$105,732.00	
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12							(\$153,000.00)				
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	23-Jan-09 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00	7.701	\$951.00	(\$377,349.00)	\$362,427.91	385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13						Ų-1,0-20,00 2.00	(\$73,236.51)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(4007)5	, , , , , , , , , , , , , , , , , , , ,	
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding						
11,8,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA KS	19-Dec-12 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12						\$500,000.00	500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI  COMMUNITY BANCSHARES OF MISSISSIPPI. INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS	11-Sep-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000,00	52.000	\$1,000.00		\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI  COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	29-Sep-10 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$879,138.70	Full investment outstanding; warrants outstanding	332,000,000.00	52,000	\$1,000.00		\$2,000,000.00	2,000
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding						
44	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA	29-Sep-10 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747	7 \$1,000.00			+
1919	COMMUNITY BANK SHARES OF INDIANA, INC.  COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09 15-Sep-11	Preferred Stock Wy Warrants	\$19,400,000.00	ŞU.UU	344,004,401.04	neucemeu, iii rull; Warrants not outstanding	\$19,468,000.00	19,468	\$1,000.00			+
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11				·						\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	19-Dec-08 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,429,052.45	Redeemed, in part; warrants outstanding	\$4,500,000.00	4,500	\$1,000.00			+
	COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	20-Nov-13						\$2,500,000.00	2,500	\$1,000.00			
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding						
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA CA	30-Nov-12 11-Jan-13						\$3,717,560.00	(\$25,000.00)	\$935.00	(\$258,440.00)	\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		(44.000,000)	1			
	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	9-Jan-13						\$12,643,000.00	12,643	\$1,000.00			
74,8,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES. INC.	GLEN ELLYN GLEN ELLYN	IL II	15-May-09 21-Dec-12	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3.136.500.00	6.970	\$450.00	(\$3.833.500.00)	\$157,050.00	340
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$12,725,000.00	\$3,201,612.18	Full investment outstanding; warrants outstanding	33,130,300.00	6,970	, 3430.00	(20,000,000)	\$157,050.00	349
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding			1			$\perp = $
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		6-Feb-09	Preferred Stock W/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$17,808,000.00	\$1,908,453.00	Sold, in full; warrants not outstanding						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON		30-Nov-12						\$1,002,750.00	105	\$9,550.00	(\$47,250.00)	\$25,000.00	. 5
-	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.  COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	11-Jan-13 26-Mar-13							(\$10,027.50) (\$14,972.50)	+			+
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(V-7,01-1-00)				
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	19-Dec-12 20-Dec-12						\$952,850.00	1,003	\$950.00	(\$50,150.00)	4	
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	UH	ZU-DEC-12						\$1,517,150.00	1,597	7 \$950.00	(\$79,850.00)	\$105,000.00	130

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proc	ceeds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 11-Jan-13							(\$24,700.00)						
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	OH 26-Mar-13 NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)						
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 11-Aug-11	Treferred Stock Wy Waltanes	\$3,000,000.00	90.00	\$10,330,730.00	redeemed, in rail, warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct-11			4									\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 13-Nov-09 MN 12-Aug-13	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Sep-13						<i>\$4,400,000.00</i>	(\$48,849.24)	4,400,000	V1.11		<i>5404,324.00</i>	3177,710.30	132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST RANCSHARES	RUSTON GOLETA	LA 6-Jul-11 CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000,00	\$0.00	\$14.341.140.33	Sold. in full: warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12		<del>+</del>	70.00	\$2.1,0.12,2.13.13		\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST RANCSHARES	GOLETA GOLETA	CA 11-Jan-13							(\$112,944.00)					\$698.351.00	521.158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding							3030,331.00	321,130
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES. INC.	CAYCE	SC 29-Oct-12 SC 31-Oct-12						\$23,932.54 \$2.687.046.56		29 3.256	\$825.30 \$825.30	(\$5,067.46) (\$568.953.44)		\$106.364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC 11-Jan-13						\$2,007,040.50	(\$25,000.00)	3,230	Ç023.30	(3300,333.44)		<b>9100,304.00</b>	104
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 30-Nov-12 AR 11-Jan-13						\$548,680.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13							(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE 28-Nov-12 NF 29-Nov-12						\$713,208.30 \$6.193.989.20		777 6.748	\$917.90 \$917.90	(\$63,791.70) (\$554.010.80)		\$372.240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13						70,233,383.20	(\$69,071.98)	0,, 40	Ç.Z30	(2334,010.00)		JJ72,240.00	370
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,219,739.44	Full investment outstanding; warrants outstanding								
8	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY 20-Feb-09 WY 8-Jan-14	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,807,527.08	Redeemed, in part; warrants outstanding	\$1.000.000.00		1.000	\$1.000.00			$\longrightarrow$	
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION)	RALEIGH	NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$24,900,000.00	\$6,097,591.20	Full investment outstanding; warrants outstanding	\$1,000,000.00		1,000	92,000.00				
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 19-Jul-13						\$343,794.50 \$10.117.381.00		350	\$982.30	(\$6,205.50) (\$182.619.00)		AFA4 848 CB	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 22-Jul-13 MN 12-Sep-13						\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding								
11,16	CVB FINANCIAL CORP.	ONTARIO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	407 500 000 00		07.500	44 000 00				
	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 26-Aug-09 CA 2-Sep-09					+	\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA 28-Oct-09						\$32,300,000.00		32,300	\$2,000.00			\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding								
15,44,14	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID 27-Sep-11 WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
13,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 8-Sep-11	Subordinated Debentures wy Exercised Warrants	\$2,035,000.00	50.00	\$3,263,336.50	Redeemed, in rail, warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding								
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 7-Feb-13 MD 8-Feb-13						\$5,293,527.28 \$215,462.72		8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD 26-Mar-13						\$215,462.72	(\$55,089.90)	332	\$612.10	(\$130,537.28)			
8,18	DESOTO COUNTY BANK	HORN LAKE	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		1						
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Dec-09		\$1,508,000.00				\$301,428.58		200	6022.02	(CCA F71 A2)		\$40,563.34	50
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS 24-Sep-13 MS 25-Sep-13						\$1,895,467.59		366 2,315	\$823.03 \$816.45	(\$64,571.42) (\$419,532.41)		\$40,303.34	29
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Oct-13							(\$33,333.34)			0 -7 7			
15,14	DIAMOND BANCORP, INC.  DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	44.004.500.00		6,000,000	40 70	(44 640 800 00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12 MO 9-Aug-12						\$4,381,500.00 \$10.197.941.25		13.965.000	\$0.73 \$0.73	(\$1,618,500.00) (\$3,767,058,75)		\$688,041.09	902.000
	DIAMOND BANCORP, INC.	WASHINGTON	MO 10-Aug-12						\$350,520.00		480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO 11-Sep-12	0.5 16: 1.55 1.111	4446 000 000 00	40.00	407 450 050 50			(\$149,299.61)						
8,14	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 16-Jan-09 MO 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	\$8.025.555.03		14,523	\$552.60	(\$6,497,444,97)		\$3,372,19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 8-Feb-13						\$72,684,793.30		131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 26-Mar-13	0.00.10.1.00	44 004 550 000 00	40.00	41 151 212 211 22			(\$807,103.48)						
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 13-Mar-09 IL 21-Apr-10	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000.00		1,224,558	\$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 7-Jul-10						\$1,E24,330,000.00		1,224,330	\$2,000.00			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding	644 780 655 55		44.00	44 000 0				
	DNB FINANCIAL CORPORATION  DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 4-Aug-11 PA 21-Sep-11						\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$7,000,000.00	\$9,599,206.37	Redeemed, in part; warrants outstanding							J-130,000.00	100,311
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 27-Nov-13						\$5,000,000.00		5,000,000	\$1.00				
	EAGLE BANCORP, INC. EAGLE BANCORP. INC.	BETHESDA BETHESDA	MD 5-Dec-08 MD 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$15,000,000,00		15.000	\$1.000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11						\$23,235,000.00		23,235	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 23-Nov-11												\$2,794,422.00	770,868
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 5-Dec-08 CA 29-Dec-10	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA 26-Jan-11						\$300,540,000.00		300,346	\$1,000.00			\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding								
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 18-Oct-13						\$3,900,000.00 \$20,100,000.00		3,900 20,100	\$1,104.10 \$1,104.10		\$406,029.00 \$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 21-Oct-13 VA 6-Jan-14						\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,611.00		
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$17,949,000.00	\$4,335,182.58	Full investment outstanding; warrants outstanding		,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	47 500 655 55		7.50	44 000 0				
1	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 18-Aug-11 PA 7-Dec-11						\$7,500,000.00		7,500	\$1,000.00			\$51,113.00	50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding							,JJ,113.00	30,111
	ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-11						\$34,000,000.00		34,000	\$1,000.00	-		4	
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	TX 23-Nov-11 MO 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							\$637,071.00	728,052
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 7-Nov-12	. referred Stock wy widffdfl(S	\$33,000,000.00	ŞU.UU	∠,001,733.33	neacenea, in rail, wallants not outstanding	\$35,000,000.00		35,000	\$1,000.00			<del></del>	
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 9-Jan-13												\$1,006,100.00	324,074
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding							*******	200
8,44,14				U.			J.									
	EQUITY BANCSHARES, INC.	ALLISON PARK	PA 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC.			Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$8,750,000.00 \$43,000,000.00	\$0.00	\$10,394,872.56 \$47,294,527.29	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$4,000,000.00		4,000 8,750	\$1,000.00 \$1,000.00			\$200,000.00	438

Company	ootNote	Institution Name	City	State 1	te Date	12te Original In	Original Investment Type <sup>1</sup>	Original Investment	Outstanding T	Total Cash Back <sup>2</sup>	Investment Status*	Canital	anaument / Disposition / Aus		3,5	(Realized Loss) / Gain <sup>5</sup>		Warrant Proce	aads
Column	Dillote	motituditi Ivanie	City	State	Date	Original investment Type			Total Cash Back	investment status						Gain		Shares	
March   Marc		EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12							(ree)					Amount	Shares	
Compare	E	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)		\$1,910,898.00	2,000	
March   Marc													9,969				\$120,386.57	126	
Column															(\$1,497,000.00)		\$22,930.78	24	
Column   C	-	EXCHANGE BANK	SANTA ROSA	CA 1	11-Sep-12						. , , , , , , , , , , , , , , , , , , ,	(\$376,357.50)	, , , , ,		(, , , , , , , , , , , , , , , , , , ,				
Company	4,18 F					Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding									
March 1985   Mar			TREZEVANT	TN	6-Feb-13		\$3,535,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)				
Company			TREZEVANT								\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230	
Part											\$144,202.50	Mac are as	153	\$942.50	(\$8,797.50)				
March   Marc						Preferred Stock w/ Exercised Warrants	\$17.000,000.00	\$0.00	\$20.119.744.45	Sold. in full: warrants not outstanding		(\$/6,/5/.21)							
March   Marc		F & M FINANCIAL CORPORATION (NC)		NC 1	18-Sep-12	,	, , , , , , ,		, , , ,	, . ,							\$136,813.05	150	
March   Marc																			
Part											\$13,485,250.00	(\$161 500 00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	700	
Part						Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(7101,300.00)						-	
Market   M		F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)				
March   Marc		/&C BANCORP, INC.	HOLDEN								\$1,278,999.18	(\$25,000,00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000	
March   Marc	.4	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 1	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(323,000.00)							
Column   C				TN 1	19-Sep-12												\$96,465.60	112	
Company   Comp				TN 2	20-Sep-12												AC 4E ONE OO	200	
Value   Valu				TN 1	6-Nov-12						\$13,421,362.50	(\$135.788.63)	17,043	\$787.50	(\$3,621,637.5U)		\$645,975.00	/50	
A COMMENT   Co	. F	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(, 100). 00100)							
Column   C											\$100,000,000.00		100,000	\$1,000.00			Acco 400 oc		
According   March						Preferred Stock w/ Eversicad Wassants	\$11,000,000,00	\$11,000,000,00	\$2.063.280.00	Full investment outstanding warrants outstanding		+					\$690,100.00	651,042	
Column   C	14 F	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 2	:0-Mar-09					Sold, in full; warrants not outstanding									
13   10   10   10   10   10   10   10	F	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 2	24-Jun-13			·			\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22	
March 1985   1	8 F	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA WINDSOR	KS VA	26-Jul-13	Preferred Stock w/ Eversised Wassants	\$8.752.000.00	\$0.00	\$11 306 202 11	Redeemed in full warrants not outstanding		(\$25,000.00)							
Market of Section 1985   Market of Section 1						Freierred Stock W/ Exercised Warrants	30,732,000.00	30.00	311,330,202.11	Reucerneu, III full, Walfalls flot outstalfullig	\$3.063.000.00		3.063	\$1,000,00					
Control   Cont	F	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 3	31-Dec-13						\$5,689,000.00			\$1,000.00			\$438,000.00	438	
Marie   Mari	F			KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	£22.10€ 700.00	(6222 050 50)	20.000	£720.00	(67.002.200.00)				
Mathematical Continues											\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		\$75,000,00	223,992	
Ministration   Mini				KS :	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							4.3/23.33		
Market   M											\$96,290.00		100,000	\$0.96	(\$3,710.00)		4		
March   Marc						+					\$11.458.510.00		11 900 000	\$0.96	(\$441.490.00)		\$37,387.14 \$552,936.00	38,000 562,000	
March Control Marches   March Control   March Control March Control   March Control March Control   March Control March Control March Control   March Control March Control March Control   March Control March Co	F	FARMERS ENTERPRISES, INC.	GREAT BEND	KS :	11-Jan-13						J11,430,310.00	(\$115,548.00)	11,500,000	\$0.50	(5441,450.00)		\$332,330.00	302,000	
15	8,14	FARMERS STATE BANKSHARES, INC.	HOLTON			Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding									
Marie College	17		HOLTON	KS 2	21-Jul-11	Cub and in a total Date and total Committee of Microsoft	62.025.000.00	£0.00	£004 F03 1¢	Cold in falls seconds and automotion	\$700,000.00		700	\$1,000.00			\$40,000.00	4	
Column   C	1/			CO Z	9-Dec-09	Subordinated Debentures W/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000,00		3.035.000	\$0.21	(\$2.385,000,00)				
Control of Control o	14 F	FC HOLDINGS, INC.	HOUSTON	TX :	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding			-,,						
		FC HOLDINGS, INC.	HOUSTON	TX 2	20-Feb-13						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052	
CAMPAGE AL   CAM	8 14		LOUISVILLE			Preferred Stock w/ Exercised Warrants	\$9.294.000.00	\$0.00	\$11,156,234,25	Redeemed in full: warrants not outstanding		(\$188,746.74)							
Fig. Controllance   March	F		LOUISVILLE			,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , ,		\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465	
Proceedings						Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding									
For Companion			WABASH										974 6 315				\$358 558 20	364	
STATE   STATE MACCOP RC   DE   SANCOPE   DE   SAN											\$3,701,013.30	(\$65.812.38)	0,313	3302.30	(3013,180.30)		3330,330.20	304	
Fig.   Sector Section   Cont.   Section   Section   Cont.   Section   Sectio		FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 2	9-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding									
Figure NACON Br. (IN) WORKSON (IN)   WINDSON (IN)   S. (1990)	F					0.5 10 1 (11)	47.000.000.00	40.00	40.000.000.00		\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000	
1		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 1	0-Nov-12	Preferred Stock W/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7.000.000.00		7.000	\$1,000.00					
MINISTERION   MINISTERION   MINISTERION   MINISTERIOR	17 F	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 1	3-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding								-	
MINISTERMAN LANCESCAPECTURES   MINISTERMAN LANCESCAPE   MINISTERMAN L																	40.40.000.50		
A				IN 1	22-Jul-13	+					\$6,218,000.00	(\$70.490.97)	6,218	\$1,058.90		\$366,240.20	\$242,302.50	200	
FIGURY PRANCING COPPORTION   MODIFIED   STATE   STAT	.4	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 1	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(0.0).00.0.7						-	
FOLLY PRIADACK CORPORATION	/		WICHITA	KS	1-Aug-12								135			-			
PROCUPT PRIMADIA CORPORATION	F											+	30						
PROLITY PRIMADIA CORPORATION																	\$170,227.93	179	
FORUTP TRANSPORT CORPORATION		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10		2,635	\$891.30	(\$286,529.90)		\$167,374.94	176 1,273	
FIGUITY SUMPHIST ORDERATION		FIDELITY FINANCIAL CORPORATION		KS 4	9-Aug-12						\$26,056,877.36		29,236	\$891.30	(\$3,179,122.64)		\$1,210,615.36	1,273	
FIGURY SQUIFFER (OPPOSIDATION   ATLANTA   GA   3 become   Preferred Stock of Warrants   54,20,000.000   50,000   55,328,566.00   50,016.1 ft lig warrants containating   54,108,500.00   55,013.130   62,000   55,000.000   57,000   57,000.0000   57,000.000   57,000.000   57,000.	-	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 1	11-Sep-12						\$285,203.20	(\$323,366.95)	320	\$891.30	(\$34,796.80)		\$1/b,884.89	186	
FIDELITY SOUTHERN CORPORATION   ATLANTAN   GA   3-Jul-12   54,048,072.002   50.00   54,048,972.002   50.00   54,048,972.002   50.00   54,048,972.002   50.00   54,048,972.002   50.00   54,048,972.002   50.00   54,048,972.002   50.00   54,048,972.002   50.00   54,048,972.002   50.00   54,048,972.002   54,048,97	F	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 1	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding									
FITT HIRD BANCADEP			ATLANTA	GA	3-Jul-12				4		\$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)				
FIFTH THIS DANCORP   ORNONATI   OH   16-Mar 11						Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	кедеетед, in rull; warrants not outstanding	\$3,408,000,000,00	+	136 320	\$25,000,000					
FINANCIA INSTITUTIONS, INC.				OH 1	6-Mar-11						+=, .00,000,000.00		130,320	Ç23,000.00			\$280,025,936.00	43,617,747	
FRANCIGA INSTITUTIONS, INC.   WARSAW   NY   30-Mar-11	/			NY 2	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding						-			
FINANCIAL INSTITUTIONS, INC.   MARSAW NY   13-May-11   13-May-12   13-May-13												+							
FINANCIAL SECURITY CORPORATION   BASIN   WY   13-feb 0   Preferred Stock w/ Exercised Warrants   \$5,000,000.00   \$5,914,597.33   Redeemed, in full; warrants not outstanding   \$5,000,000.00   \$5,00	F	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 1	1-May-11						\$25,010,000.00		5,002	\$5,000.00			\$2,079,962.50	378,175	
15,17.4.4   FINANCIAL SERVICES OF WINGER, INC.   WINGER MN   31-Jul-09   Subordinated Debentures W/ Exercised Warrants   5,742,000.00   50.00   54,87,322.46   Redeemed, in full, warrants not outstanding   53,742,000.00   3,742,000   3,742,000   51.00   5112,000   51.00   5112,000   51.00   5112,000   51.00   5112,000   51.00   5112,000   51.00   5112,000   51.00   5112,000   51.00   5112,000   51.00   5112,000   51.00   5112,000   51.00   51.00   51.00   5112,000   51.00	,8,14 F	FINANCIAL SECURITY CORPORATION	BASIN	WY 1	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	_					-			
FRANCUS SEMICES OF WINGER, INC.  CON RAPIDS MN 2.494,09 Perferred Stock w/ Exercised Warrants S1,177,00.00 S0.00 S1,289,46.37 Solid, in full; warrants not outstanding FIRST ADVANTAGE BANCSHARES, INC.  CON RAPIDS MN 10-Dec-12 FIRST ADVANTAGE BANCSHARES, INC. CON RAPIDS MN 11-In-13 FIRST ADVANTAGE BANCSHARES, INC. CORDOVA N 26-IN-IN-IN-IN-IN-IN-IN-IN-IN-IN-IN-IN-IN-		/INANCIAL SECURITY CORPORATION	BASIN			Subordinated Debenturor w/ Everyland Wassester	\$2.742.000.00	\$0.00	\$4.407.222.4C	Redeemed in full warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250	
FIRST ADVANTAGE BANCSHARES, INC.   COON RAPIDS   MN   12-May-0   Preferred Stock w/ Exercised Warrants   S1,177,000.00   S1,289,436.37   Sold, in full; warrants not outstanding   S600,23.49   759   S888.20   (578,276.51)   S2,97	27,444 P					Subordinated Depentures W/ Exercised Warrants	\$3,742,000.00	JU.UC	34,467,322.4b	neucemen, in rull; warrants not outstanding	\$3.742.000 00		3,742.000	\$1 00			\$112,000.00	112,000	
FIRST ADVANTAGE BANCSHARES, INC.  CON KAPIDS MN 10-Dec-12  FIRST ADVANTAGE BANCSHARES, INC.  CON KAPIDS MN 11-Dec-12  FIRST ADVANTAGE BANCSHARES, INC.  CON KAPIDS MN 11-Jan-13  FIRST ADVANTAGE BANCSHARES, INC.  CON KAPIDS MN 26-Mar-13  FIRST ADVANTAGE BANCSHARES, INC.  CORDOVA TN 26-Jun-09  Preferred Stock w/ Exercised Warrants S 3,422,000.00  S 3,003,674.75  Sold, in full; warrants not outstanding S 2,395,742.20  FIRST ALLIANCE BANCSHARES, INC.  CORDOVA TN 26-Jun-09  FIRST ALLIANCE BANCSHARES, INC.  CORDOVA TN 11-Jan-13		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 2	2-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding			5,2,000						
FIRST ADVANTAGE BANCSHARES, INC.				MN 1	10-Dec-12						\$690,723.49		769	\$898.20	(\$78,276.51)	-	\$2,979.49	6	
FIRST ALLANCE BANCSHARES, INC.   COON RAPIDS   MN   26-Mar-13     (\$1,4,28.07)											\$366,469.68	(\$10.571.02)	408	\$898.20	(\$41,530.32)		\$26,318.80	53	
8,14		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 2	6-Mar-13	+						(\$14,428.07)							
FIRST ALLIANCE BANCSHARES, INC CORDOVA TN 11-Jan-13 (\$23,957.42) (\$23,957.42) (\$23,957.42) (\$1,00.07.50] (\$1,00.07.50) (\$1,00.07.50) (\$1,00.07.50) (\$1,00.07.50] (\$1,00.07.50) (\$1,00.07.50] (\$1,00.07.50) (\$1,00.07.50] (\$1,00.07.50) (\$1,00.07.50] (\$1,00.07.50) (\$1,00.07.50] (\$1,00.07.50] (\$1,00.07	14 F	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN :	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding									
FIRST ALIJANG FRANCHARES INC CORDOVA TN 26-Mar-18											\$2,395,742.20	(622.057.42)	3,422	\$700.10	(\$1,026,257.80)	· · · · · · · · · · · · · · · · · · ·	\$94,701.71	171	
15,11,14 FIRST AMERICAN BANK CORPORATION ELK GROVE VILLAGE IL 24-Jul-99 Subordinated Debentures w/ Exercised Warrants 550,000,000.00 50.00 565.558.530.56 Redeemed. in full: warrants not outstanding				TN 2	6-Mar-13														
				IL Z	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(71,071.30)							

Part	FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	payment / Disposition / Auction	3,5	(Realized Loss) / Gain <sup>5</sup>	Warrant Pro	oceeds
Company						-	Amount	Investment						(Write-off)	Amount	Shares
March   Marc		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						\$15,000,000.00					
Company   Comp			ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00	35,000,000	\$1.00		\$2,500,000.00	2,500,000
Company	11,9,36			NY		Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding						
Column			BROOKLYN	NY					4		\$17,000,000.00	17,000	\$1,000.00			
March   Marc	45		TROY	NC NC		Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000,00	65.000	\$1,000,00			
Column   C			TROY	NC							303,000,000.00	03,000	31,000.00		\$924.462.00	616 308
Control   Cont	34			PR		Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding					<i>\$324,402.00</i>	010,500
Column				PR	16-Aug-13	·					\$81,000,000.00	12,000,000	\$6.75	(\$64,711,540.92)		
Column		FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00	1,261,356	\$6.75	(\$6,802,024.20)		
Column   C	8,11,14			IL		Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding						
Column		FIRST BANCTRUST CORPORATION		IL III	18-Jan-12						\$3,675,000.00	3,675			\$250,000,00	260
March   Marc	45.8.14			wv		Preferred Stock w/ Exercised Warrants	\$3,345,000,00	\$0.00	\$3,960,105,00	Redeemed, in full: warrants not outstanding	\$3,073,000.00	3,073	31,000.00		3308,000.00	300
Marche   Marche   March   Ma	10/0/-1		CHARLESTON	wv	21-Jul-11		40,0.0,0	7.7.7.	7-77		\$3,345,000.00	3,345	\$1,000.00		\$167,000.00	167
Marche   Marche   March   Ma	45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding						
Column   C				IL							\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
March   Marc	8					Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	4405.000.00	200	4050.00	164.05.000.000		
March   Marc															\$2 430 181 71	4 299
Property Color				MO												10,471
March   Marc		FIRST BANKS, INC.		MO							,			V - 1 - 1 - 1 - 1		
Martine   Mart		FIRST BANKS, INC.														
A Desire Control   Contr				MO							\$3,226,801.50	5,850	\$551.60	(\$2,623,198.50)		
Section   Property	45	FIRST BANKS, INC.		MO	29-Oct-13	Broforred Stock w/ Warrants	\$100,000,000,00	\$0.00	¢112 410 000 00	Radaamad in full: warrants not outstanding		(\$64,365.04)				
Company   Comp				IL		referred stock wy Wdffdfits	\$100,000,000.00	ŞU.UU	V*12,410,030.03	nedecined, in rall, wallants not outstanding	\$100,000,000.00	100.000	\$1,000.00			
Description		FIRST BUSEY CORPORATION	URBANA	IL									. ,		\$63,677.00	573,833
A STANDARD	8,14,18			CA	10-Apr-09	Preferred Stock w/ Warrants		\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						
Comment of the Comm	<u> </u>		SAN DIEGO	CA			\$2,032,000.00				Av		4	M100 010	****	
Proceedings	-			CA											\$90,461.65	111
March   Marc				CA							\$2,510,399.84		\$915.60	(\$232,600.16)		
Company   Comp	45					Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(433,333.33)				
Company of the comp		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE		14-Jul-11						\$25,000,000.00	25,000	\$1,000.00			
Miller   M		FIRST CALIFORNIA FINANCIAL GROUP, INC.		CA	24-Aug-11										\$599,042.00	599,042
March   Marc		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding			****			
				VA	19-Jun-12						\$10,082,565.38	(\$151,238.48) 10,958	\$920.10	(\$875,434.62)	£266.041.70	417.640
Company	8 11 14 18 36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000,00	\$0.00	\$5,446,642,94	Redeemed, in full: warrants not outstanding					\$200,041.76	417,046
Property or	0,22,21,20,00			CA				70.00	40,110,01210							
Mary Control   Mary		FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5,036,000.00	5,036	\$1,000.00		\$110,000.00	110
March   Marc					23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding						
March   Marc											\$21,004,704.00	(\$315,070.56) 23,184	\$906.00	(\$2,179,296.00)	4500 474 00	400.040
Proceedings	44.0.14					Desferred Stanton / Francised Wesselv	64 500 000 00	¢0.00	ĆE 220 407 7E	Ordersed in full consists and authorities					\$563,174.00	469,312
March   Marc	44,0,14			NH		Preferred Stock W/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,539,467.75	Redeemed, in ruii; warrants not outstanding	\$4 500 000 00	4.500	\$1,000,00		\$225,000,00	225
Part	12			VA		Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding						
15   15   15   15   15   15   15   15				VA	8-Jul-09	·					\$41,500,000.00	41,500	\$1,000.00			
March   Marc				VA			4		4						\$30,600.00	88,273
Section of the composition of statistics   1	8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	DINELLAS DADV	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00									
March   Marc				FI		Fielened Stock W/ Warrants	\$10,083,000.00	30.00	30,433,243.32	30id, ili idii, warrants not outstanding	\$7.754.267.48	10.685	\$725.70	(\$2 930 732 52)		
MICROPHONE   MIC		FIRST COMMUNITY CORPORATION	LEXINGTON	sc	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	4.7.2.72		7.25	(42)232).3332)		
Dec.   Controlled   Controlle		FIRST COMMUNITY CORPORATION	LEXINGTON	sc	29-Aug-12						\$11,155,120.50	(\$167,326.81) 11,350	\$982.80	(\$194,879.50)		
MINISTRATE   MIN				sc											\$297,500.00	195,915
STOCK AMERICAN FROM STOCK	8			IL.		Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					670 727 50	100
STOCKMINIT PRINCES AND STATE   1				II.												
PRICE CONSIDERATION AND ADDRESS   10				IL												
PATE COMMAND PRINCES AND			JOLIET	IL	19-Sep-12							500	\$652.50			
Proceedings   Proceding   Pr				IL								4,676	\$652.50	(\$1,624,910.00)		
PROT DEPONET PROVINCE CORP.   PROVIDED STATE CORP.   Province State of Williams   Province State of W	-	FIRST COMMUNITY FINANCIAL PARTNERS, INC.		IL.							\$10,977,660.00	16,824	\$652.50	(\$5,846,340.00)		
Part	1	FIRST DEFIANCE FINANCIAL CORP.		OH.		Proformed Stock w/ Warrants	\$37 000 000 00	\$n.nn	\$41.631.000.03	Sold in full warrants outstanding		(5143,550.00)				
13.1   Post 15.00   Post 15.0			DEFIANCE	ОН		. Telefred Stock by Wallands	237,000,000.00	J	- +1,031,003.3L	, in run, warrung oustailding	\$35,618,420.00	(\$534,276.30) 37.000	\$962.70	(\$1,381,580.00)		
PROF. SACK AND CASES AND	15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding						
MRY TOWNS OF MARKAN R.C.   M		FIRST EAGLE BANCSHARES, INC.		IL							\$7,500,000.00	7,500,000	\$1.00		\$375,000.00	375,000
PRINTEDRIA MANCHANGE OF ARRADASA, INC.   MARRISON   A	11,8,14			NE NE		Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	¢r 000 000 00	F 000	64.000.00		£350,000.00	250
PROF   PROMICH AMONGAMES OF A	1			AP		Proformed Stock w/ Warrants	\$16 500 000 00	\$n.nn	\$6 570 625 00	Sold in full warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
1.5   FIRST PRANCIAL BANCOP    CNCWARTI   DE   2.0 cc   Perferred Sock of Varients   S80,000,000.00   S87,844,664.15   Redeemed, Pull, warrants not outstanding   S00,000,000.00   S00,000   S00,0				AR		Treferred Stock W/ Wallants	720,300,000.00	Ç0.00	QU,310,023.00	Joid, in rail, warrants not outstanding	\$6,000,000.00	16.500	\$363.60	(\$10,500,000.00)		
PRST TRANCAL BANCAMES, INC.   AVERTICE   S. 12-Jun 07   Support Street Warrant   S.1756,000 00   S.00   S.1552,200 18   Redermed, in full, warrant not outstanding   S.1756,000 00   S.00   S.00   S.1756,000 00   S.00	12,16	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding						
SAMPRING				ОН							\$80,000,000.00	80,000	\$1,000.00			
NIST FRANCAL HOLDINGS INC.	15 17 44			OH		Cub-adia-ted Debastors of Susais 1111	£3 7FC 600 00	60.00	£4 EC2 200 24	Onderson de full consentrant est est est					\$2,966,288.32	465,117
FIRST FRANCAL PLOUNGS INC.	13,17,44	FIRST FINANCIAL BANCSHARES, INC.		KS		Suppromised Dependers W/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,5b3,28U.34	neueemeu, m rull; warrants not outstanding	\$3.756,000,00	3,756,000	\$1.00		\$113,000,00	113,000
FIRST FRANCIAL HOLDINGS INC.		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	sc	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding					7113,000.00	113,000
FIRST FIRMACIAL HOLDINGS INC.   CHARLESTOM   C   22-May-13   Preferred Stock w/ Warrants   S0,000,000.00   S12,333,7780   Sold, in full, warrants outstanding   S1,000,000.00   S1,000,000.0		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	sc	3-Apr-12	, , ,	,,,		, , ,		\$56,778,150.00	(\$851,672.25) 65,000	\$873.50	(\$8,221,850.00)		
FIRST FIRMACIAL SERVICE CORPORATION   ELZABETHTOWN   V   29-Ag-13		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	sc	22-May-13										\$1,400,000.00	241,696
SIRST FREEDOM BANCSHARES, INC.   LEBANON   N   22-0e-09   Perferred Stock w/ Exercised Warrants   S8,700,000   S9,522,346.17   Sold, in full; warrants not outstanding   S8,025,750.00   S8,	-			KY		Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	640.040.000.0		As ac	(60.457.000.00)		
1815 FREEDOM BANCSHARES, INC.   LEBANON   TN   22-0e-0.0   Preferred Stock w/ Exercised Warrants   \$8,700,000.0   \$9,522,346.17   Sold, in full, warrants not outstanding   \$8,000,000.0   \$9,000.0	1			KY	29-Apr-13 31-May-13					<u> </u>	\$10,842,200.00		\$542.10	(\$9,157,800.00)		
RIST FREEDOM BANCSHARES, INC.   EBANON   N   9-Nov-12	9,17			TN		Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		(~100,422.00)				
FIRST FEEDOM BANCSHARES, INC.   CIDHABURG   SEC.   CIPHABURG   SEC.				TN			+3,-23,23.00	70.00	70,000,000,000	, , , , , , , , , , , , , , , , , , , ,	\$8,025,750.00		\$922.50	(\$674,250.00)	\$256,118.75	261
FIRST GOTHERBURG BANCSHARES, INC.   GOTHERBURG   NE   29 Oct. 2												(\$80,257.50)				
FIRST COTHENBURG BANCSHARES, INC.	8,14			NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding						
FIRST GOTHENBURG BANCSHARES, INC.   SQUARMEY BANCSHARES,	-			NE								29			£3£3 *** 00	270
5,14,4   RIST GUARANTY BANCSHARS, INC.				NE							\$0,864,647.71	(\$68.910.46)	\$910.30	(30/0,332.29)	\$362,118.92	3/9
FIRST GUARANTY BANCSHARES, INC.	8,14,44	FIRST GUARANTY BANCSHARES, INC.		LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding		4				
11   FIRST HORIZON NATIONAL CORPORATION   MEMPHIS TN   14-Nov-68   Preferred Stock w/ Warrants   \$866,540,000.00   \$0.00   \$1.037,467,405.56   Redeemed, in full, warrants not outstanding   \$866,540,000.00   \$1.037,467,405.56   Redeemed, in full, warrants not outstanding   \$866,540,000.00   \$1.037,467,405.56   Redeemed, in full, warrants not outstanding   \$866,540,000.00   \$866,540   \$1.000.00   \$1		FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11			,,,,			\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00	103
FIRST HORIZON NATIONAL CORPORATION   MEMPHIS TN 9-4Mar-11   9-4Mar-12   9-4Mar-13   9-4Mar-14   9-4M	11	FIRST HORIZON NATIONAL CORPORATION		TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding						
8,9 FIRST INDEPENDENCE CORPORATION DETROIT MI 28-Aug-09 Preferred Stock \$3,223,000.00 \$0.00 \$2,820,236.96 Sold, in full, warrants not outstanding	-	FIRST HORIZON NATIONAL CORPORATION		TN	22-Dec-10						\$866,540,000.00	866,540	\$1,000.00		Ann man and	14 040 000
FIRST INDEPENDENCE CORPORATION   DETROIT   MI   20-96-212   71 eterritor 3 (3) 24,24,000.000   30.00, in turil, widefaits 101,0 total straining   1   1   1   1   1   1   1   1   1	8.9			IN		Broforce of Chamble	¢2 222 000 00	én no	\$2.020.2EC.00	Sold in full warrants not outstanding		-			\$79,700,000.00	14,842,321
	0,3	FIRST INDEPENDENCE CORPORATION		MI	20-Dec-12	Freierred Stock	\$3,223,000.00	ŞU.00	32,020,230.90	Joid, in ruii, warrants not outstanding	\$2.336.675.00	3 223	\$725.00	(\$886,325.00)		

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Re	payment / Disposition / Auction	n <sup>3,5</sup>	(Realized Loss) /	Gain⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)		Amount	Shares
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							(\$23,366.75)					
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	MI GA	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$26,633.25)					
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13	Treferred Stock Wy Excressed Warrants	90,330,000.00	Ç0.00	<i>\$4,110,000.03</i>	Joid, Illian, Waltanes not outstanding	\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE LITCHFIELD	GA	12-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Radoomed in full warrants not outstanding		(\$25,000.00)					
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10	Preferred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.03	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000,00	30,000	\$1,000,00				
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10 30-Aug-13						\$30,000,000.00	30,000	\$1,000.00			\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							
11.25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC RICHMOND	WI	27-May-09 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000,00	\$0.00	\$40.834.859.35	Redeemed, in full: warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00			\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND		7-Dec-11	,	,	\$0.00	, ,,,,,,,	Redeemed, in ruii; warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding							
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE	WI	15-Sep-11 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00			\$240,000.00	240
33,44,43	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11	Treferred Stock Wy Warrants	\$110,000,000.00	Ç0.00	<i>\$131,303,033.</i> 11	reacement, in rail, warrants not outstanding	\$116,000,000.00	116,000	\$1,000.00				
	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE ITASCA	IN	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding						\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11	Preferred Stock W/ Warrants	\$195,000,000.00	\$0.00	\$222,326,333.33	Redeemed, in ruii; warrants not outstanding	\$193,000,000.00	193,000	\$1,000.00				
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11											\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA VA	13-Mar-09 29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding		(7-1-7-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	,,,,,,,,	(6-2/600)200100)		, a _ , a .	
12.16	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS LOCKPORT	LA	4-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09	Preferred Stock W/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in ruii; warrants not outstanding	\$184,011,000.00	184,011	\$1,000.00				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09											\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09 15-Sep-11	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00	17,390	\$1,000.00				
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11						317,390,000.00	17,330	31,000.00			\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST RANCORP INC	CHULA VISTA		21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding							
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	15-Dec-10 5-Jan-11						\$19,300,000.00	19,300	\$1,000.00			\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible						\$1,003,E27.00	200,733
0.4440	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	29-Oct-12	0.5 10:1 (5 1 1)	44 570 000 00	40.00	40.040.050.50					(\$72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	20-Feb-09 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding							
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA			\$ 1,000,000.00				\$6,682,192.50	7,575	\$882.23	(\$892,807.50)		\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	8-Feb-13						\$1,410,831.60	1,600 (\$80,930.24)	\$882.05	(\$189,168.40)		\$176,633.62	180
8,14	FIRST PRIORITY FINANCIAL CORP.  FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	26-Mar-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)					
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	sc	11-Mar-13						\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC	9-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)					
0,14,10,44,43	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09	Preferred Stock wy Exercised Warrants	\$2,417,000.00	30.00	\$3,731,793.00	Redeemed, in rail, warrants not outstanding							
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						\$5,017,000.00	5,017	\$1,000.00			\$130,000.00	130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN	9-Jan-09 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding		3,342,300					
	FIRST SOUND BANK	SEATTLE	WA			450 000 000 00	40.00	ACE 400 450 04		\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)			
15,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	17-Jul-09 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00	13,125,000	\$1.00				
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12						\$36,875,000.00	36,875,000				\$2,500,000.00	2,500,000
11,8,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	30-Jan-09 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00	10,900	\$1,000.00			\$545,000.00	545
8,14	FIRST SOUTHERN BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding		10,900				\$545,000.00	343
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	26-Mar-13						\$315,007.00	350		(\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	27-Mar-13 28-Mar-13						\$2,835,063.00 \$1,800,040.00	3,150 2,000	\$900.00 \$900.00	(\$314,937.00) (\$199,960.00)		\$206,048.21 \$45,788.48	225 50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	9-Apr-13						¥-,000,0 10100	(\$49,501.10)	70000	(4-55/5-5552)		¥ 10/100110	
44,8,14	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00			\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	15-Sep-11 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00			\$677,000.00	6//
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13						\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND	LA CA	26-Mar-13 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(\$137,500.58)					
,-,- *	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09						\$4,900,000.00	4,900	\$1,000.00			\$245,000.00	245
11.0.14.24	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$2,312,500.00	Full investment outstanding; warrants outstanding							
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	со	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding							
-	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	11-Dec-09 9-Aug-12		\$11,881,000.00				\$6,138,000.00	7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	300
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	10-Aug-12						\$62,000.00	80	\$775.00	(\$18,000.00)		\$39,370.32	48
<u> </u>	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	co	11-Sep-12						£40.004.040.0°	(\$62,000.00)	Aoni	164 *** 300 00			
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	24-Jun-13 26-Jul-13						\$10,994,240.00	12,440 (\$109,942.41)	\$874.81	(\$1,445,760.00)			
	FIRSTBANK CORPORATION	ALMA		30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	4						
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	3-Jul-12 18-Jul-12						\$31,053,330.00	(\$465,799.95) 33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	ОН	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding			<u> </u>			,340,070.00	3/0,34/
	FIRSTMERIT CORPORATION	AKRON	ОН	22-Apr-09						\$125,000,000.00	125,000	\$1,000.00				
-	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH	27-May-09 30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding						\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13	Freieneu Stock wy Wdffditts	\$200,037,0000.00	30.00	ÇZ17,001,033.94	Jose, milli, warrants not outstallding	\$1,439,258.50	1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						\$228,401,847.00	250,578	\$911.50	(\$22,176,153.00)			
-	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13 9-Apr-13						\$13,216,750.00	(\$2,430,578.56)	\$911.50	(\$1,283,250.00)	+		
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13							, <del></del>				\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8.000,000.00	20.471	\$390.80	(\$12.471.000.00)			
8,44,14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	14-Aug-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$6,000,000.00	20,471	\$390.80	(\$12,4/1,000.00)			
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA		22-Sep-11						\$9,495,000.00	9,495	\$1,000.00			\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000,00	70.000	\$1.000.00				
	COSTING CHARGER CONFORMATION	DINE JUCCESS	pet	20-ULI-U9						\$70,000,000.00	70,000	\$1,000.00	1			

45,8,14 11,8,14	Institution Name FLUSHING FINANCIAL CORPORATION FINB BANCORP	City  LAKE SUCCESS SOUTH SAN FRANCISCO	NY	Date 30-Dec-09	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	rayment / Disposition / Auction (Fee) <sup>4</sup> Shares	Avg. Price	(Realized Loss) / Gain <sup>5</sup> (Write-off)	Warrant Pro Amount	
			NY	30-Dec-00											Shares
			CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding					\$900,000.00	375,806
11,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11						\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	IL II	15-May-09 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible	\$13,000,000.00	13,000	92,000.00		\$7.50,000.00	7.50
45,8,14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	MO	20-Apr-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)		
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE PORT ST. LUCIE	FL	5-Dec-08 15-Jul-11	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible				(\$5,800,000,00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding				(.,,,		
	FPB FINANCIAL CORP.  FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA LA	16-Dec-09 16-Jun-10						\$1,000,000.00 \$2,240,000.00	1,000 2,240	\$1,000.00 \$1,000.00		\$162,000,00	162
	FRANKLIN BANCORP, INC.	WASHINGTON		22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding		·				
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50	940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	188 67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13						7-77	(\$25,000.00)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(4-)		i
15 15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	CA	8-May-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00 \$35,000,000.00	\$3,000,000.00 \$0.00	\$1,137,543.45 \$45,796,066.36	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12						\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	23-Jan-09 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding						
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN		24-Nov-09 6-Oct-10						\$1,600,000.00 \$1.400.000.00	1,600,000 1.400,000	\$1.00 \$1.00		\$150,000,00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	., ., .,	,				
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA PA	14-Jul-10 8-Sep-10						\$376,500,000.00	376,500	\$1,000.00		\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD		8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						
11.8.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA GA	13-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,0,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
8 14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA	1-May-09 6-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,500,000.00 \$4,967,000.00	\$4,500,000.00	\$0.00 \$5,699,100.75	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
0,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12	Freieried Stock W/ Exercised Warrants	34,507,000.00	30.00	\$3,039,100.73	30id, in full, walrants not odistanding	\$26,393.77	29	\$910.10	(\$2,606.23)		
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	31-Oct-12 11-Jan-13						\$4,494,221.94	4,938 (\$25,000,00)	\$910.10	(\$443,778.06)	\$214,595.28	248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(\$25,000.00)				
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13		\$10.000.000.000.00		\$11.418.055.555.44					(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00		+	
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09										\$1,100,000,000.00	12,205,045
8 44,8,14	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE TULSA	AZ OK	30-Jan-09 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,568,000.00 \$4,000,000.00	\$2,568,000.00	\$145,750.00 \$4,717,144.78	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
,,,	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG GRANBY	MS CO	25-Sep-09 29-May-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,443,320.00 \$3,076,000.00	\$2,443,320.00 \$3,076,000.00	\$848,353.79 \$0.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC SC	11-Dec-09 8-Sep-11		\$6,319,000.00				\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding	913,313,000.00	13,313	\$2,000.00			450
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	5-Dec-08 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP	SPRINGFIELD		21-Sep-11						338,000,000.00	38,000	\$1,000.00		\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding				(\$3,378,000.00)		
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12						\$800,000.00	800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13 24-Apr-13						\$800,000.00 \$800,000.00	800 800	\$1,000.00 \$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO	27-Feb-09 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000,00	651	\$1,000.00		\$33,000.00	22
8	GREER BANCSHARES, INC.  GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$9,993,000.00	\$975,831.00	Full investment outstanding; warrants outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
8,68,97	GREGG BANCSHARES, INC.	OZARK	МО	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible						
45,8,14	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	NH	13-Jul-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding				(\$825,000.00)	+	
0.45.00	GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11						\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS	25-Sep-09 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00		+	
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding						
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	13-Jun-12 26-Apr-13						\$5,000,000.00 \$96,750.00	5,000 100	\$1,000.00 \$967.50	(\$3,250.00)	+	
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13						\$11,513,250.00	11,900	\$967.50	(\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	15-May-13 31-May-13							(\$116,100.00)			\$2,003,250.00	459,459
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible		(y)				
45.8.14	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL	19-Oct-12 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000,00	\$0.00	\$8.751.541.63	Redeemed, in full: warrants not outstanding				(\$7,500,000.00)		
-7-7	GULFSTREAM BANCSHARES, INC.	STUART		18-Aug-11	,					\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES. INC.	HOSCHTON HOSCHTON	GA GA		Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000,00	280	\$25,000.00		\$350,000.00	25
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	13-Apr-11 31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding	000,000,000.00	280	\$25,000.00		00.000,000	33
8.0	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	D	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding						, J
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock Preferred Stock w/ Exercised Warrants	\$425,000.00	\$6,800,000.00	\$487,524.22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding						
11	HAVILAND BANCSHARES, INC.	HAVILAND LEE'S SLIMMIT	KS MO	29-Dec-10 19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$425,000.00	425	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	9-May-12	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	кеаеетеа, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		<del></del>	
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00	18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding					\$540,000.00	287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC												
	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	FRANKLIN	SC IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding						
	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN IN	11-Sep-09 17-Jul-12	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	1.7. /	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
45	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN DUBUQUE DUBUQUE	IA	11-Sep-09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants			\$8,321,471.08 \$94,686,087.22	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$81,698,000.00	7,000 81,698	\$1,000.00 \$1,000.00		\$248,000.00 \$1.800.000.00	248

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos	ition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	oceeds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 25-Sep-09 VA 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2.606.000.00		2.606	\$1,000.00				
	HERITAGE BANKSHARES, INC.	NORFOLK	VA 11-Aug-11						\$7,497,000.00		7,497	\$1,000.00			\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 21-Nov-08 CA 7-Mar-12	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$40.000.000.00		40.000	\$1,000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 10-Jun-13						\$40,000,000.00		40,000	92,000.00			\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 21-Nov-08 WA 22-Dec-10	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00				
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 17-Aug-11						72.700070000		- ,	72,000			\$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 20-Mar-09 CA 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21.000.000.00		21.000	\$1,000.00				
	HERITAGE OAKS BANCORP	PASO ROBLES	CA 7-Aug-13						<del>4</del> /		,	7-700000			\$1,575,000.00	611,650
11	HF FINANCIAL CORP.  HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 21-Nov-08 SD 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD 30-Jun-09						\$25,000,000.00		23,000	72,000.00			\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 8-May-09 NJ 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Sep-11						\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
11.8.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 6-Mar-09 NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6,700,000.00 \$4,000,000.00	\$6,700,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 21-Apr-10						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 23-Dec-08 MN 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00		3,550	\$721.50	(\$988,675.00			
	HMN FINANCIAL, INC.	ROCHESTER	MN 8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)			
11	HMN FINANCIAL, INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY	MN 26-Mar-13 AR 16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)						
	HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11	Treating Stock W/ Wallants	<i>\$30,000,</i> 000.00	50.00	227,700,222,00		\$50,000,000.00		50,000	\$1,000.00				
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA. INC.	CONWAY	AR 27-Jul-11 AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full: warrants not outstanding			+				\$1,300,000.00	158,472
-	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 28-Aug-13			, , , ,			\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 13-Feb-09 KY 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170.50		645	\$942.90	(\$36.829.50)			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 30-Nov-12						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 11-Jan-13 KY 26-Mar-13							(\$17,915.11) (\$7,084.89)				1		
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,064.69)						
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12						\$9,185,000.00	(601 050 00)	10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
11	HOME TOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 11-Jan-13 KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)						
	HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12						\$18,400,000.00		18,400	\$1,000.00				
11,45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 16-Jan-13 IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							\$256,257.00	253,666
	HORIZON BANCORP	MICHIGAN CITY	IN 10-Nov-10						\$6,250,000.00		6,250	\$1,000.00				
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 25-Aug-11 IN 23-Nov-11						\$18,750,000.00		18,750	\$1,000.00			\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
8,11,14,18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	MD 22-Sep-11 IL 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
0,747,740	HPK FINANCIAL CORPORATION	CHICAGO	IL 13-Nov-09		\$5,000,000.00	,,,,,	733)33333									
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO	IL 11-Dec-12 OH 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10		. , ,				\$1,398,071,000.00		1,398,071	\$1,000.00				
8.14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH 19-Jan-11 PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding							\$49,100,000.00	23,562,994
	HYPERION BANK	PHILADELPHIA	PA 20-Dec-12	,	1,7	,,,,,	1,777	,	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 11-Jan-13 PA 26-Mar-13							(\$10,088.00) (\$14,912.00)						
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00		Full investment outstanding; warrants outstanding		(40.7,000.00)						
9,15,36	IBC BANCORP, INC.  IBC BANCORP, INC.	CHICAGO	IL 15-May-09 IL 10-Sep-10	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding								
	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 31-Mar-09 LA 20-May-09						\$90,000,000.00		90,000	\$1,000.00			\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding								
11,8,10	IBT BANCORP, INC.  IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX 12-Jun-13 DC 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
44.8.14	IGN FINANCIAL CORPORATION	WASHINGTON	DC 3-Sep-10 CA 6-Mar-09		\$6,000,000.00	\$0.00			\$6,000,000.00		6,000	\$1,000.00				
44,8,14	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA 6-Mar-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8	IDAHO BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00		Full investment outstanding; warrants outstanding	.,,,							
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-May-09 IL 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-Sep-11		. , , , , , , , , , , , , , , , , , , ,		V		\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI 9-Jan-09 RI 16-Oct-13	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA 9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding							,,-0,-00	
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 22-Apr-09 MA 27-May-09						\$78,158,000.00		78,158	\$1,000.00			\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding								
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	MI 30-Aug-13 IN 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		
	INDIANA BANK CORP.	DANA	IN 9-Apr-13										(\$1,312,000.00)			
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Dec-08 IN 12-Sep-12	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible					140			
-	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN 29-Jul-11 ID 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding			+		(\$83,586,000.00)	1		
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 20-Nov-13						\$27,000,000.00		27,000	\$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 23-Dec-08 TX 11-Jul-12	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 28-Nov-12 TX 11-Jun-13						\$131,000,000.00		131,000	\$1,000.00			\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding							Ç.,520,522.00	-,320,230
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 24-Jun-13 NY 26-Jul-13						\$24,250,000.00	(\$242,500.00)	25,000	\$970.00	(\$750,000.00)			
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible		(7242,300.00)						

FootNote	Institution Name	Citv	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Ro	epayment / Disposition / Auctio	<sub>18</sub> 3,5	(Realized Loss) /	Gain⁵	Warrant Pro	nreeds
Tootivote	institution realite	City	State	Date	Original investment Type	Amount	Investment	TOTAL CASH BACK	mvestment status	Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	мо							Amount	(rec) shares	Avgrine	(\$4,000,000.00)		Amount	Silares
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	2,500,000	0 \$10,000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09						\$25,000,000,000.00	£,300,000	910,000.00		-	\$936,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME	30-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,449	9 \$1,000.00			\$522,000.00	522
11	KEYCORP	CLEVELAND	ОН	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding						Ç322,000.00	JEE
	KEYCORP KFYCORP	CLEVELAND	OH	30-Mar-11 20-Apr-11						\$2,500,000,000.00	25,000	\$100,000.00			\$70,000,000,00	35.244.361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$119,390.00	Full investment outstanding; warrants outstanding						\$70,000,000.00	33,244,301
8,14	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding							
	KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC NC	30-Nov-12 11-Jan-13						\$3,308,000.00	(\$25,000,00)	\$827.00	(\$692,000.00)		\$140,400.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		4					
	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD		29-Dec-09 29-Sep-10		\$2,453,000.00				\$4,451,000.00	4,451	1 \$1,000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding						3100,000.00	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10						\$20,000,000.00	20,000					
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	16-Mar-11 8-Feb-12						\$20,000,000.00 \$19,000,000.00	20,000					
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12											\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00	56,044	4 \$1,000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11						444,411,444					\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09 29-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2.370.930.00	3.000	5790.30	(\$629.070.00)		\$104.375.00	150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-NOV-12 11-Jan-13						\$2,570,930.00	(\$23,709.29)	\$790.30	(30.010,000)	<u> </u>	\$104,575.00	130
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE		26-Mar-13	Dark 10: 1 (1):	A+0 +00 000	40.00	A	Deduced left "		(\$1,290.71)	1				
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	ОН	9-Jan-09 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00	13,400	0 \$1,000.00				
	LCNB CORP.	LEBANON	ОН	22-Nov-11						,					\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA	23-Dec-08 24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00	5,830	0 \$1,000.00			\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	-2,630,000.0U	3,630	\$1,000.00			3232,000.00	232
45,8,14	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	WI	11-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68.191.965.77	Onderson le full consent est estate dis-				(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09 21-Jul-11	Preferred Stock W/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500	\$1,000.00			\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding							
8 17	LIBERTY BANCSHARES, INC. (MO)  LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO TX	18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000,00	\$6,500,000.00	\$1.352.476.22	Full investment outstanding; warrants outstanding	\$21,900,000.00	21,900	\$1,000.00			\$1,095,000.00	1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA		Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding							
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00	5,645	5 \$1,000.00				
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE RADNOR	PA	20-reb-09 10-Jul-09	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Redeemed, in full; warrants not outstanding							
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10				.,,.		\$950,000,000.00	950,000	0 \$1,000.00				
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR LORAIN	PA	22-Sep-10 12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding						\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	ОН	19-Jun-12		,,,	70.00	<del>+</del> //		\$21,923,074.91	(\$328,846.12) 25,223	3 \$869.20	(\$3,299,925.09)	-		
	LINB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	OH	18-Jul-12 6-Feb-09	Desferred Charles (Foresteed Western	\$3,072,000.00	\$3,072,000.00	\$0.00	Full in the state of the state						\$860,326.00	561,343
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,072,000.00	\$3,072,000.00	\$16,260,000.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	LSB CORPORATION	NORTH ANDOVER		18-Nov-09						\$15,000,000.00	15,000	0 \$1,000.00				
8.9.17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA NC	16-Dec-09 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding						\$560,000.00	209,497
.,,	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						\$11,735,000.00	11,735	5 \$1,000.00				
11	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO	NY	23-Dec-08 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00	370,000	0 \$1,000.00				
	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00	230,000					
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12			40.00								\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	24-Apr-09 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00	(\$158,084.85) 11,000	958.10	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	МІ	19-Dec-12						, ,,,	4, 3, 3, 3, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4,		,, . ,		\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	13-Mar-09 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00	3,370	0 \$1,022.60		\$76,195.70	\$182,878.45	160
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	6-Jan-14						33,370,000.00	(\$25,000.00)	31,022.00		370,193.70	3102,070.43	109
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding							
-	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	24-Nov-09 8-Jun-11						\$3,455,000.00 \$3,455,000.00	3,455 3,455					
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						\$6,885,000.00	6,885				\$690,000.00	690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA PA	29-Dec-09 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	0 \$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding					<u> </u>	\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12						\$53,073,270.00	(\$796,099.05) 57,000	\$931.10	(\$3,926,730.00)		A4 #40 433 ***	E94.00
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	CA	11-Jun-13 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding			+		<del></del>	\$1,512,177.00	571,906
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09	James and Market and James Add I Market	7-17-1-10-00	400000	y-powerly - which	, and the same of	\$1,700,000.00	1,700	\$1,000.00				
15.14	MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA	14-Oct-09 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding						\$63,363.90	29,480
23,24	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12	Substituting Depending by Exercised Wallands	32,033,000.00	Ş0.00	33,430,793.11	Joid, in ruii, warrants not outstanding						\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12						\$2,586,404.73	2,639,000	0 \$0.98	(\$52,595.27)		\$95,959.50	118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	FL	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding		(\$25,000.00)	+		<del></del>		
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding							
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL II	15-May-09 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10	19,931,000	0 \$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$331,767.90	369,000		(\$2,011,037.90)	<u> </u>	\$97,505.10	120,000
0.14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL	11-Sep-12 19-Der-08	Desferred Charles Co. 1. 100	ANE E 00 000	40.00	600 00E 04" "	C-Id I-1"		(\$182,517.30)	1				
8,14	MARQUETTE NATIONAL CORPORATION  MARQUETTE NATIONAL CORPORATION	CHICAGO	IL IL	19-Dec-08 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50	3,514	4 \$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5,904,609.50	8,198	8 \$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL.	10-Aug-12 11-Sep-12						\$17,133,307.00	(\$255,688.75)	8 \$720.20	(\$6,654,693.00)	<del></del>	\$252,452.23	309
	MARQUIFTTE NATIONAL CORPORATION	CHICAGO										1				
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding							
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE MILWAUKEE	WI	14-Nov-08 5-Jul-11	,	. , .,,		17. 7. 7. 1.		\$1,715,000,000.00	1,715,000	0 \$1,000.00			\$3,250,000.00	13,815,789
43 8 11	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI WI MD	14-Nov-08	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$1,715,000,000.00 \$1,700,000.00 \$196,000,000.00	\$0.00 \$1,700,000.00 \$0.00	\$1,944,772,916.66 \$313,465.50 \$229,613,072.00	Redeemed, in full; warrants not outstanding  Full investment outstanding; warrants outstanding  Redeemed, in full; warrants not outstanding	\$1,715,000,000.00		0 \$1,000.00			\$3,250,000.00	13,815,789

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Prod	ceeds
				ongar mresument 17pe	Amount	Investment	Total cash back		Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Guiii	Amount	Shares
8,45,14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL 2-May-12 MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							\$1,518,072.00	506,024
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 18-Aug-11		\$11,800,000.00	\$0.00			\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 27-Feb-09 UT 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT 21-Jul-11 MI 15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-12	Freiened Stock Wy Wallants	321,000,000.00	50.00	331,031,120.30	Redeemed, in ruii, warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 6-Jun-12 MI 3-Jul-12						\$10,500,000.00		10,500	\$1,000.00			\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding								
56,8,14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
8.44.14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11		\$3,510,000.00	40.00	\$4,110,668.47		\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION  MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 13-Feb-09 PA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$12,535,000.00	\$2,851,025.61	Full investment outstanding; warrants outstanding								
8,14	METRO CITY BANK	DORAVILLE	GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding								
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 29-Oct-12 GA 1-Nov-12						\$26,102.90 \$6,904,667.10		29 7,671	\$900.10 \$900.10	(\$2,897.10) (\$766,332.90)		\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA 11-Jan-13						<i>\$0,504,007.1</i> 0	(\$69,307.70)	7,071	9500.10	(\$700,332.30)		9303,340.00	303
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX 16-Jan-09 TX 3-Jul-12	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44.152.650.00	(\$662,289.75)	45,000	\$981.20	(\$847.350.00)			
0.42	METROCORP BANCSHARES, INC.	HOUSTON	TX 11-Jun-13	Professed Ca. 1 (5 1 1)	And soc or	2	A A A A A A A A A A A A A A A A A A A	Cold in falls	. , . , . , . , . , . , . , . , . , . ,	,	.,				\$2,087,368.00	771,429
0,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL 10-Apr-09 IL 20-Nov-09	Preferred Stock w/ Warrants	\$2,040,000.00 \$2,348,000.00	\$4,388,000.00	\$979,089.44	Full investment outstanding; warrants outstanding	•							
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA 28-Dec-12 PA 23-Jan-13						\$10,000,000.00		10,000	\$1,000.00			\$58,479.20	73.099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding							\$30,473.EU	73,039
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 23-Dec-09 VA 18-Nov-11						\$22,000,000.00		22,000	\$1,000.00			\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding								
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	EFFINGHAM LAFAYETTE	IL 23-Dec-09 LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 25-Aug-11 LA 22-Nov-11						\$20,000,000.00		20,000	\$1,000.00			\$206.557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding								104,384
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 19-Nov-13 GA 6-Jan-14						\$3,133,200.00	(\$25,000.00)	5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible		(723,000.00)						
11,8,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL 14-May-10 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					(\$84,784,000.00)			
-707-1	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 10-Nov-09						\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00				
11,8,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES INC	IOWA CITY MEDFORD	IA 27-Jul-11 WI 20-Feb-09	Desferred Charles of Francisco Williams	£10,000,000,00	\$0.00	012 044 22C 24	Orders and in full constant and a state of the							\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO 3-Apr-09 CO 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding					(\$4,550,000.00)			
11,9,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 28-Dec-11 CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00				$\overline{}$
	MISSION VALLEY BANCORP	SUN VALLEY	CA 20-Aug-10						\$5,500,000.00		5,500	\$1,000.00				
11,8,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH 19-Dec-08 NH 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI 6-Feb-09 MI 15-Nov-13	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00		2 272 601	62.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding			2,272,601	\$2.00	(\$2,239,798.00)			
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS. INC.	CHESAPEAKE	VA 23-Dec-09 VA 10-Feb-10						\$14,700,000.00		14,700	\$1,000.00		-	\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	g							
44,8,14	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	MD 11-Aug-11 NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00	•		\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY 17-Jun-09	Preferred Stock W/ Warrants	\$10,000,000,000.00	\$0.00	, \$11,200,000,000.111	receemen, in ruii; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00				
11,8,14	MORGAN STANLEY MORRILL BANCSHARES, INC.	NEW YORK MERRIAM	NY 12-Aug-09 KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding							\$950,000,000.00	65,245,759
	MORRILL BANCSHARES, INC.	MERRIAM	KS 20-Jul-11						\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN 23-Jan-09 TN 25-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100	\$1,000.00				
0.44	MOSCOW BANCSHARES, INC.	MOSCOW	TN 5-Dec-12		** *** *				\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 25-Sep-09 GA 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11.8.14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL INC.	CLEVELAND KINGWOOD	GA 12-Sep-13 TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7.723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full: warrants not outstanding		(\$25,000.00)						
11,0,14	MS FINANCIAL, INC.	KINGWOOD	TX 27-Mar-09  TX 19-Oct-11	,	.,,	, , , ,			\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN 23-Dec-08 IN 25-Aug-11	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00		32,382	\$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 28-Sep-11						<i>\$32,302,000.0</i> 0		32,302	92,000.00			\$900,194.00	625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES NAPLES	FL 27-Mar-09 FL 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
59,11	NARA BANCORP, INC.	LOS ANGELES	CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding					14-37-100,000.00)			
	NARA BANCORP, INC. NARA BANCORP, INC.	LOS ANGELES LOS ANGELES	CA 27-Jun-12 CA 8-Aug-12						\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	\$2.438.182.50		2.250	6750.20	// O44 047 500		\$342,841.95	
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA 19-Feb-13 IA 20-Feb-13						\$2,438,182.50 \$16,064,996.94		3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5,349,003.06)		\$342,841.95 \$502,606.30	500 733
11.16	NATIONAL BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF BOYERTOWN	IA 26-Mar-13 PA 12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	•	(\$185,031.79)						
-1,10	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 16-Mar-11	creneu Stock wy Wallants	3130,000,000.00	30.00		reactives, in rail, walland not outstalluling	\$150,000,000.00		150,000	\$1,000.00				
L	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 13-Apr-11				<u> </u>								\$1,000,000.00	735,294

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	ition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	ceeds
				, ,	Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE 11-Dec-09 NE 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding							, 110, 100 in 110 in 11	
8	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL 28-Jun-13 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	40.000.000.00		2 222 222	\$1.00			\$117,000.00	447.000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	MO 24-Apr-13 NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000				\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.  NEW HAMPSHIRE THRIFT BANCSHARES. INC.	NEWPORT NEWPORT	NH 25-Aug-11 NH 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION  NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 24-Jul-13 NC 12-Dec-08	Preferred Stock w/ Warrants	\$52.372.000.00	\$0.00	\$70.087.060.35	Sold. in full: warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC 26-Apr-13	Treteried stock wy Warrants	<i>\$32,372,000.00</i>	\$0.00	\$10,001,000.33	Joid, in rail, warrants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 29-Apr-13 NC 15-May-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC 31-May-13							(\$513,507.46)					\$1,110,10E.03	2,507,255
44,8,14	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI 23-Dec-08 WI 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding							, ,,,,,	
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 14-Dec-11 IA 11-Jan-12						\$10,200,000.00		10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4.227.000.00		4.000	44 000 00				
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME 28-Nov-12 ME 28-Dec-12						\$4,227,000.00		4,227	\$1,000.00			\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK NORTHERN STATE BANK	CLOSTER	NJ 15-May-09 NJ 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding	-				·			
	NORTHERN STATE BANK	CLOSTER	NJ 28-Mar-12						\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL 20-Feb-09 IL 14-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,211,000.00 \$1,576,000,000.00	\$17,211,000.00 \$0.00	\$418,322.50 \$1,709,623,333.35	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	·							
41	NORTHERN TRUST CORPORATION	CHICAGO	IL 17-Jun-09	rieleneu Stock W/ Wallants	21,270,000,000.00	\$0.00	31,703,023,333.33	Academieu, ii ruii, warrants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00				
44,8,14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL 26-Aug-09 NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	·			—— <del>—</del>			\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL, INC.	BERLIN	NH 15-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 13-Feb-09 WA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,032.10		\$64,220.00	+	
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 11-Mar-13						\$8,500,000.00	M400.05:	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11,8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA 9-Apr-13 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(\$108,371.55)						
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 9-Jan-13						\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 30-Jan-09 NC 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 11-Jan-13 NC 6-Feb-13							(\$70,955.50)					\$122,887.50	163.000
45	OAK VALLEY BANCORP	OAKDALE	CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding							\$122,887.SU	163,830
H-	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 11-Aug-11 CA 28-Sep-11						\$13,500,000.00		13,500	\$1,000.00			\$560,000,00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding							\$300,000.00	330,340
	OCEANFIRST FINANCIAL CORP.  OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 30-Dec-09 NJ 3-Feb-10						\$38,263,000.00		38,263	\$1,000.00			\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding								
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	CA 25-Sep-13 MD 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
	OLD LINE BANCSHARES, INC.	BOWIE	MD 15-Jul-09	,	,,,		.,,,,,,,		\$7,000,000.00		7,000	\$1,000.00				
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD 2-Sep-09 IN 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							\$225,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN 31-Mar-09						\$100,000,000.00		100,000	\$1,000.00			44 000 000 00	813,008
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN 8-May-09 IL 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 11-Mar-13 IL 26-Mar-13						\$24,684,870.00 \$452,424.00		70,028 1,200	\$352.50 \$377.00	(\$45,343,130.00) (\$747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL 27-Mar-13						\$668,079.44		1,772	\$377.00	(\$1,103,920.56)			
<u> </u>	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 9-Apr-13 IL 11-Jun-13						·	(\$258,053.73)					\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							\$100,651.00	013,339
-	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 19-Jul-13 CO 22-Jul-13		<u> </u>				\$1,239,000.00 \$1.577,000.00		1,239 1.577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30	\$159.886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO 12-Sep-13							(\$25,000.00)	4,077	+4,474.JU		- Dis. Science		741
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA 8-May-09 GA 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible					(\$5,500,000.00)			
0.0					A+0.000.00	A+0.000.00	400 000 5	Full least to the discount of the second of					,,			
8,9 15,17	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	MA 19-Dec-08 AR 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC.	SALEM	OR 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	£100 000 00		100	61 000 00			£0.450.40	
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR 18-Oct-13 OR 21-Oct-13						\$100,000.00 \$3,116,000.00		100 3,116	\$1,000.00 \$1,000.00			\$9,459.13 \$128,988.07	11 150
15,11,14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	OR 6-Jan-14	Subordinated Debentures w/ Eversical Wt-	\$6 100 000 00	60.00	67 662 214 52	Redeemed in full warrants not outstanding		(\$25,000.00)						
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX 1-May-09 TX 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 21-Nov-08 CA 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 30-Nov-12						\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
45.04	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 6-Jan-14				4		,,,0.00	(\$196,857.54)	,	,		, , ,,	. ,,	
45,8,14	PACIFIC COAST BANKERS' BANCSHARES  PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 23-Dec-08 CA 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	+11,000,000.00		11,000				<u> </u>	
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 11-Feb-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$4,060,000.00	\$387,222.50	Full investment outstanding; warrants outstanding				+	(\$4,120,000.00)		+	
85	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding								
8,14	PACIFIC INTERNATIONAL BANCORP PARK BANCORPORATION, INC.	SEATTLE MADISON	WA 15-Feb-13 WI 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00				
	PARK BANCORPORATION, INC.	MADISON	WI 7-Aug-12			, , , ,			\$1,676,654.00		2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
<u> </u>	PARK BANCORPORATION, INC.  PARK BANCORPORATION, INC.	MADISON MADISON	WI 9-Aug-12 WI 10-Aug-12						\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625 421
	PARK BANCORPORATION, INC.	MADISON	WI 11-Sep-12	-	-					(\$169,418.00)						

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		payment / Disposition / Auction		(Realized Loss) / (Write-off)	Gain⁵	Warrant Pro	
11	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants		\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Witte only		Amount	Shares
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12	Treferred Stock Wy Warrants	\$100,000,000.00	Ç0.00	\$113,330,044.44	redecined, in rail, warrants not outstanding	\$100,000,000.00	100,00	\$1,000.00				-
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	OH	2-May-12 30-Jan-09	Preferred Stock w/ Warrants	\$16.288.000.00	\$0.00	\$16.365.554.76	Sold, in full: warrants not outstanding						\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12	FIEIEITEU SLOCK WY WAITAILS	310,288,000.00	\$0.00	\$10,303,334.70	Joid, ill full, wall all's not outstanding	\$394,072.28	54		(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40	15,74	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	11-Jan-13 12-Jun-13							(\$117,128.64)				\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE		23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding							
8,21,11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION  PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA NI	3-Jan-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,76	\$1,000.00				
5,,	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00	3,75	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding							
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	11-Sep-09 1-Sep-11	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000.00	6,77	\$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12											\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NE	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000,00	3.72	\$1,167,00		\$622 446 27	\$226 565 00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13						40). 2. ,000.00	(\$25,000.00)	Ç., J		Ç-0.2., 1.0.2.	,,	
8	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES INC.	HOUSTON PATTERSON	TX	19-Dec-08 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding							
8,11,14	PATTERSON BANCSHARES, INC.  PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00	25	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00	25					
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	5-Dec-12 8-May-13						\$250,000.00 \$500.000.00	250					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13						\$2,440,000.00	2,44				\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding							
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	6-Jan-10 2-Mar-11						\$7,172,000.00 \$7,172,000.00	7,17. 7,17.	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00	14,34					
44,8,14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	NJ DA	4-Apr-12	Droforrod Stock w/ Everyland Wassest	\$0.000.000.00	\$0.00	\$11 74E COO 22	Redeemed in full warrants not t-t di			1			\$110,000.00	150,296
44,0,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,960,000.00		\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,96	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding						-	
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	2-Feb-11 28-Dec-11						\$21,000,000.00 \$18,000,000.00	21,00 18.00	\$1,000.00 \$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA		15-Feb-12						\$10,000,000.00	10,00	72,000.00			\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA		Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding							
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA NC	3-Aug-11 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$18,000,000.00	18,00	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12		7-0,00 ,,000.00	,,,,,	4-1,0-1,0-0		\$23,384,401.44	(\$350,766.02) 25,05	\$933.40	(\$1,669,598.56)			-
0.14	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON EASLEY	NC	8-Aug-12 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding						\$425,000.00	357,234
0,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09 24-Apr-12	Preferred Stock W/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,362,909.75	Redeemed, in rull; warrants not outstanding	\$12,660,000.00	12,66	\$1,000.00			\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding							
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	31-Oct-12 11-Jan-13						\$2,944,500.00	(\$25,000.00)	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(323,000.00)					
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA WI	18-Sep-13			4			\$12,325,000.00	12,32	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,50	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding							
8.46.97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL.	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6.800.000.00	\$0.00	\$207.947.78	Currently not collectible	\$3,000,000.00	3,00	\$1,000.00				
8,40,57	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10	Freierred Stock W/ Exercised Warrants	30,000,000.00	\$0.00	3207,347.76	Currently not conectable				(\$6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding							
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE		12-Dec-08 28-Dec-11	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00	23,75	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00	71,25					
44,8,14	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TN	18-Jul-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding						\$755,000.00	267,455
44,0,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11	Freierred Stock W/ Exercised Warrants		\$0.00		Redeemed, in rail, warrants not outstanding	\$87,631,000.00	87,63	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding							
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	26-Apr-13 29-Apr-13						\$120,000.00 \$2,380,000.00	120,00 2,380,00	\$1.00 \$1.00		\$180.00 \$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13						V-/	(\$25,000.00)	7-00		40,0.0.00	,,	
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA CA		Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000,00	11.94	\$1.091.10		\$1.088.673.39	-	
	PLUMAS BANCORP	QUINCY		29-Apr-13 22-May-13						¥11,545,000.00	, i	31,031.10		72,000,073.39	\$234,500.00	237,712
20	PLUMAS BANCORP	QUINCY	CA	31-May-13		4	4005	Ancies			(\$130,376.73)	1			-	
20	POPULAR, INC.  PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PŘ KY	5-Dec-08 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$935,000,000.00 \$35,000,000.00	\$935,000,000.00 \$35,000,000.00	\$231,296,527.78 \$4.783.333.33	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding			1				
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding							
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding	\$6,784,000.00	6,784,00	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	FL	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible	\$p,/84,UUU.UU	6,784,00	\$1.00				
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12									(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	wv	2-Oct-09 8-Aug-12	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1,678,618.89	1,86	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	9-Aug-12						\$8,575,102.51	9,51	\$901.00	(\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12						\$9,795,998.16	(6200 407 20)	\$901.00	(\$1,076,001.84)			
15,14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	IA	11-Sep-12 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)	1				
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13		, ,		, , , , , , , , , , , , , , , , , , , ,		\$6,349,000.00	6,349,00	\$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER FINANCIAL CORP.  PREMIER SERVICE BANK	DUBUQUE RIVERSIDE	IA CA	12-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4.300.522.22	Redeemed, in full: warrants not outstanding		(\$78,563.80)					
	PREMIER SERVICE BANK  PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14	Treatment Stock Wy Exercised Wdffdilts	1,7.1.,7.1.			neacement, in rail, warrants not outstallding	\$4,000,000.00	4,00	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR		Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	A44						
8,17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	CA	9-Apr-13 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$41,400,000.00	41,40	\$1,000.00				
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12	Turing Turing	,,,		,, , +.05	,,	\$262,635.10	31				\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11-Dec-12 11-Jan-13						\$8,887,232.90	(\$91,498.68)	\$847.20	(\$1,602,767.10)		\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(472,470.00)					
0.40	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12		******	40						(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	27-Feb-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding			1				
			pene	25 500 05		73,202,300.00						1	1			

March   Marc	FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispo	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain⁵	Warrant Pro	ceeds
Company   Comp						Amount	Investment							(Write-off)		Amount	Shares
Company   Comp	12				Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$243.815.000.00		2/13 815	\$1,000,00				
Marie   Mari		PRIVATEBANCORP, INC.	CHICAGO	IL 14-Nov-12						<del>\$243,013,000.00</del>		143,013	\$1,000.00			\$1,225,000.00	645,013
Company	8,17,44				Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000,00		4.000	\$1,000.00			\$175.000.00	175
Column	88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , , ,	
Property of the control of the con		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 20-Mar-13						\$151,500,000.00		151,500	\$1,000.00				
Marie   Mari		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION			Desferred Charles of Manager	£0.266.000.00	60.355.000.00	ĆE 42 001 00	Full in the state of the state of the						\$19,047,005.12		
Description	11,8,14	PSB FINANCIAL CORPORATION	MANY	LA 27-Feb-09	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding								
Property	44.8.14			LA 29-Sep-10	Professed Stock w/ Eversised Warrants	\$4 500 000 00	\$0.00	\$5 355 156 75	Redeemed in full: warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00	464
Column	44,0,14	PUGET SOUND BANK	BELLEVUE	WA 11-Aug-11	,	1,7,	, , , ,	.,,,,,,		\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
Marie Name					Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28.893.744.00	(\$433.406.16)	32 538	\$888.00	(\$3.644.256.00)			
Column   C		PULASKI FINANCIAL CORP.	CREVE COEUR	MO 8-Aug-12						420,000,000	(4.00)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(4-0/0-1-/)2-0-1-0-/		\$1,100,000.00	778,421
Column   C	44				Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding	\$38,237,000.00		38,237	\$1,000.00				
March   Marc		QCR HOLDINGS, INC.	MOLINE	IL 16-Nov-11	Desferred Charles of Francisco Williams	66 220 000 00	£0.00	67 100 502 22	Redessed is full consistent and addressed in							\$1,100,000.00	521,888
March   Marc	8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 30-Sep-13						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00	311
Commonwealth   Comm	8,17		ROME	GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8 073 279 00		8 900	\$907.10	(\$826.721.00)		\$253 383 25	268
Control   Cont		RCB FINANCIAL CORPORATION	ROME	GA 29-Oct-13						\$0,073,E73.00	(\$80,732.79)	0,500	\$307.10	(3020,721.00)		QE33333.E3	200
Marie	44,8,14				Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3.800.000 00		3.800	\$1.000.00			\$190.000,00	190
Marie   Mari	44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS		Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding								
Second	8	REGENT BANCORP, INC.	DAVIE	FL 6-Mar-09			\$9,982,000.00		Full investment outstanding; warrants outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00	150
Decomposition   Control	44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 27-Feb-09					Redeemed, in full; warrants not outstanding	63 CFF 000 00		3.000	¢1 000 00			\$122,000,00	133
Mile	8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding								
Mile	8 14			WA 26-Jan-12		\$1 500 000 00				\$12,700,000.00		12,700	\$1,000.00			\$381,000.00	381
Minimary Controller	W, 4.7	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 8-Nov-12	Frederica Stock W/ Exercised Walfallts	\$1,000,000.00	50.00	31,710,115,00	John, minin, Wallants not outstallumg								
Manuscriptor   Manu										\$1,140,525.00	(\$13.875.00)	1,233	\$925.00	(\$92,475.00)		\$50,000.00	75
Company   Comp		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 26-Mar-13													
Marche Control Contr	11				Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3.500.000.000.00		3.500.000	\$1,000.00				
Marche Control of March Control of Mar				AL 2-May-12	0.6 10 1.6 1.10	440,000,000,00	40.00	445.000.050.00		.,,,,,		-,,	. ,			\$45,000,000.00	48,253,677
Minimal National State   Minimal National State   Minimal National Nation	8				Preferred Stock W/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80	2,000
	0.14			MO 29-Oct-13	Conference Character of Francisco Warrants	£10,000,000,00	£0.00	60 620 106 02	Calabia fulli communicació a sistemallo.		(\$401,960.00)						
March Control	0,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 20-Feb-13	Preferred Stock W/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	solu, in ruii; warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
March   Marc	8			WI 26-Mar-13 MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000,00	\$5,983,000,00	\$195.637.00	Full investment outstanding: warrants outstanding		(\$89,663.40)						
Description   Control	15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 12-Jun-09				\$19,928,275.00	Redeemed, in full; warrants not outstanding								
													\$1.00 \$1.00			\$750,000.00	750,000
Company   Comp	15						\$1,100,000.00	\$369,160.00	Full investment outstanding; warrants outstanding								
1	8,95,97				Preferred Stock W/ Exercised Warrants				Currently not collectible					(\$25,000,000.00)			
STANCOLOR   STAN																	
Modern   Microsoft   Microso	11	S&T BANCORP, INC.	INDIANA	PA 7-Dec-11	Preferred Stock W/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in ruil; warrants not outstanding	\$108,676,000.00		108,676	\$1,000.00				
March   Marc	8				Preferred Stock w/ Exercised Warrants	\$1.549.000.00	\$1.549.000.00	\$0.00	Full investment outstanding: warrants outstanding							\$527,361.00	517,012
MAISSIP MANORS (PIC.   MAYEL   C.   2-bb.   Preferent lines by Warring State (Pic.   May 1990 MARCHE	44	SALISBURY BANCORP, INC.	LAKEVILLE	CT 13-Mar-09		\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding								
MATE PRINCE AND PRINCE   MATE NAME   MATE PRINCE   MATE		SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT 25-Aug-11 CT 2-Nov-11						\$8,816,000.00		8,816	\$1,000.00			\$205,000.00	57,671
MAY PRING MACKED MC	11,44		OLNEY		Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	¢45 F47 000 00		44 5 47	¢+ 000 00				
May Yanging package   May Yanging package   May Yanging Space		SANDY SPRING BANCORP, INC.	OLNEY	MD 15-Dec-10													
MATERIAL AND ALT PARK TA   MATERIAL A   MA	8 14			MD 23-Feb-11	Preferred Stock w/ Exercised Warrants	\$2,900,000,00	\$0.00	\$2 697 208 51	Sold, in full: warrants not outstanding		-					\$4,450,000.00	651,547
MATALLICAN MACROP	-1	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 8-Mar-13	I LACIONCE WAITING	92,300,000.00	\$0.00	92,001,200.02	and the outstalling	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
SWITH COLOR MACKED   CA   21-00-11	-				Preferred Stock w/ Warrants	\$4,000,000 00	\$n nn	\$3.131.111.11	Sold, in full; warrants not outstanding		(\$25,000.00)		+				
## TRANCON_CONTRACTOR ## COLUMBRA   C.   13-bg.12   15-bg.10   56-bg.000   56-bg.000   57-bg.68.8   Reference, in Feb. surrants not outstanding   54,779,000   54		SANTA LUCIA BANCORP	ATASCADERO	CA 21-Oct-11	·					\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
SET PRIANCIAL CORPORATION   COLUMBIA   SC   15-10-09   Preferred Stock w   Warrants   564,779,00.00   50,00   527,24,638.88   Redeemed, in full, warrants not outstanding   564,779,00.00   6,777   51,00.00	44,8,14				Preterred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
SCRF   TANANCHA CORPORATION   FAMILY   1.9 - 1.90 - 1.90   1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90 - 1.90   1.90   1.90 - 1.90   1.90	11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding								
SACACAST BANNING CORPORATION OF FORDION   STUART   FL   3-Ap-12   SACACAST BANNING CORPORATION OF FORDION   STUART   FL   3-Ap-12   SACACAST BANNING CORPORATION OF FORDION   STUART   FL   3-Ap-12   SACACAST COMMERCE BANK   STUART   FL   3-Ap-12   SACACAST COMMERCE BANK   STUART   SACACAST COMMERCE BANK   SACACAST COMM		SCBT FINANCIAL CORPORATION	COLUMBIA	SC 24-Jun-09						\$04,779,000.00		64,779	\$1,000.00			\$1,400,000.00	303,083
SECONST TOMERCE BANK   STUART   STANDAY   SECONST COMMERCE BANK   SECONST BANCOS COUNTY, INC.   SECONST BANCOS C				FL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000,00	(\$615,300,00)	2 000	\$20.510.00	000,000,000			
SECONT COMMERCE BANK   CHULA WISTA   CA   1-Sep-11   SECURITY BANCSHARES OF PULASSE COUNTY, INC.   CHULA WISTA   CA   1-Sep-11   SECURITY BANCSHARES OF PULASSE COUNTY, INC.   CHULA WISTA   CA   1-Sep-12   SECURITY BANCSHARES OF PULASSE COUNTY, INC.   CHULA WISTA   CA   1-Sep-13   SECURITY BANCSHARES OF PULASSE COUNTY, INC.   CHULA WISTA   CA   CHULA WISTA   CHULA WIS		SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 30-May-12						\$-1,020,000.00	(3013,300.00)	2,000	220,310.00	(\$0,200,000.00)		\$55,000.00	589,623
SECURITY BANCHARES OF PULLASE COUNTY, INC.	44,8,14				Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1.800.000.00		1.800	\$1,000,00			\$90,000,00	90
SECURITY BANCHARES OF PULLASE COUNTY, INC.   WAYNESVILLE   MO   11-0x-12     15,135,959.00   1,900   5692.60   (558,041.00)   5691.86.80	8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	. ,						<i>430,000.00</i>	
SECURITY BANCHARES OF PULASIX COUNTY, INC.   WAYNESYLLE MO   1-3a-13																\$69,186.80	108
44,8,14   SECURITY BUSINESS BANCORP   SAN DIEGO   CA   5-Jan-09   Preferred Stock w/ Exercised Warrants   5,883,000.00   5,888,017.86   Redeemed, in full, warrants not outstanding   5,803,000.00   5,		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Jan-13						. ,,.		2. 22		1, ,		,	
SECURITY BUSINESS BANCORP   SAN DIGGO CA 14-Jul-11   SECURITY BUSINESS BANCORP   SAN DIGGO CA 14-Jul-11   SECURITY CARPIGNIA BANCORP   SECURITY CARPIGNIA BANCORP   SECURITY CARPIGNIA BANCORP   SECURITY CARPIGNIA CORPORATION   STEVILE MS 25-Jul-09   Preferred Stock w/ Exercised Warrants   S6,815,0000   S0,00 S19,683,110   Security CARPIGNIA CORPORATION   STEVILE MS 25-Jul-09   Preferred Stock w/ Exercised Warrants   S1,388,0000   S0,00 S19,683,111   Security CARPIGNIA CORPORATION   SECURITY CARPIGNIA CORPORATION   STEVILE MS 25-Jul-09   Security Technical CORPORATION   STEVILE MS 25-Jul-09   Security Technical CORPORATION   SECURITY FEDERIA C	44,8,14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(\$10,095.03)				+		
SECURITY CALFORNIA DANCORP   SPEEDS   CA   15-Sep-11   SECURITY CALFORNIA DANCORP   SECURITY CALFORNIA CORPORATION   SPEEDS   SECURITY CALFORNIA CORPORATION   SECURITY CALFORNIA CORPORATION   SECURITY CALFORNIA CORPORATION   SECURITY CALFORNIA CORPORATION   SECURITY FEDERAL CO	44 9 14			CA 14-Jul-11	Droforred Stade of Foundation 197	£C 04F 000 00	A0.00	£0.453.600.30		\$5,803,000.00		5,803	\$1,000.00			\$290,000.00	290
18,81.96   SECURITY CAPITAL CORPORATION   BATESVILLE MS   25-lum-09   Preferred Stock w/ Exercised Warrants   \$1,388,000.00   \$0.00   \$19,683,111.00   Redeemed, in full, warrants not outstanding   \$17,388,000.00   \$17,388,000		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 15-Sep-11						\$6,815,000.00		6,815	\$1,000.00			\$341,000.00	341
11,36 SECURITY FEDERAL CORPORATION AIKEN SC 19-Dec-08 Preferred Stock w/ Warrants \$18,000,000.00 \$0.00 \$19,650,000.00 Redeemed, in full, warrants not outstanding \$18,000,000.00 \$18,000 \$1,000.00 \$	11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17 388 000 00						\$522,000,00	522
SECURITY FEDERAL CORPORATION AIKEN SC 31-Jul-13 S50,000.00	11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	1 /1.1./1.1.1						JJ22,000.00	322
										\$18,000,000.00		18,000	\$1,000.00			\$50,000 00	137,966
	44,8,14				Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding								25.,500

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	ia: / Aaa:3,5	-	Realized Loss) /	Gain⁵	Warrant Proc	coods
Toolivote	institution realite	City	State Date	Original investment Type	Amount	Investment	TOTAL CASH BACK	investment status	Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)	Gain	Amount	Shares
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 22-Sep-11						\$12,500,000.00	(100)	12,500	\$1,000.00			\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 1-May-09 ND 24-Jun-13	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10.750.000.00		10.750.000	\$1.17		\$1.784.607.50	\$720,368.55	F20 000
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 26-Jul-13						\$10,750,000.00	(\$125,346.08)	10,750,000	\$1.17		\$1,784,807.30	\$720,308.33	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD 25-Sep-13 MD 29-Oct-13						\$23,367,267.70	(\$233,672.68)	23,393	\$998.90	(\$25,732.30)			
11	SHORE BANCSHARES, INC.	EASTON	MD 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(72.55,072.00)						
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON	MD 15-Apr-09						\$25,000,000.00		25,000	\$1,000.00			£25.000.00	172.070
15,11,14	SIGNATURE BANCSHARES, INC.	EASTON DALLAS	MD 16-Nov-11 TX 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							\$25,000.00	172,970
	SIGNATURE BANCSHARES, INC.	DALLAS	TX 15-Dec-10						\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 12-Dec-08 NY 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00		120,000	\$1,000.00				
	SIGNATURE BANK	NEW YORK	NY 16-Mar-10						3120,000,000.00		120,000	31,000.00			\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 20-May-09 NJ 24-Jun-09						\$7,414,000.00		7,414	\$1,000.00			\$275,000.00	163.065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible								
0.14	SONOMA VALLEY BANCORP SOLIND BANKING COMPANY	SONOMA MOREHEAD CITY	CA 20-Aug-10 NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding					(\$8,653,000.00)			
0,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY	NC 9-Jan-09	Preferred Stock W/ Exercised Warrants	\$3,070,000.00	\$0.00	33,575,224.44	Solu, III Iuli; Warrants not outstanding	\$2,832,412.70		3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC 11-Jan-13							(\$25,000.00)						
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP. INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08 SC 30-Sep-10	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130.179.218.75		130.179	\$1,000.00	(\$216.820.781.25)		\$400.000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding							3400,000.00	10,100,750
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-13						\$1,814,620.00		2,000	\$907.30	(\$185,380.00)		Apr	
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 11-Mar-13 GA 9-Apr-13						\$9,889,679.00	(\$117,042.99)	10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	645
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		,,						
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA	AR 6-Aug-10	Parkers of Parks / 1/2	643 750 000 00	A0.00	\$51,000,040,11	Redeemed in full process and a state "	\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC 5-Dec-08 NC 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC 3-Jul-12 SC 25-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		\$1,100,000,00	399,970
8,45,14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							72,230,000.00	333,370
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 8-Sep-11						\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan-09 IL 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$250,000.00	250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 21-Jul-11	0.7 16 1.75 1.19	40 750 000 00	40 950 000 00	\$364,796.34		\$9,550,000.00		9,550	\$1,000.00				
11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA STILLWATER	AL 12-Jun-09 OK 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 8-Aug-12	Treteried Stock W/ Warrand	270,000,000.00	Ç0.00	903,247,303.32	reactives, in rail, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 29-May-13	0.7 16: 1.75 1.19	440.045.000.00	40.00	404 500 550 54								\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX 13-Mar-09 TX 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding								
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW	OK 21-Oct-13						\$9,000,000.00	(\$00,000,00)	30,000	\$300.00	(\$21,000,000.00)		\$631,941.75	1,500
8	ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK 6-Jan-14 MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$763,908.00	Full investment outstanding; warrants outstanding		(\$90,000.00)						
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding								
11,61	STANDARD BANCSHARES, INC.  STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL 22-Feb-13 NY 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,01	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-11	Preferred Stock Wy Warrants	330,642,000.00	30.00	342,414,332.30	Nedecined, in ruit, warrants outstanding	\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE 4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding								
8.11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY FARGO	NE 22-Sep-11 ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
5,22	STATE BANKSHARES, INC.	FARGO	ND 12-Aug-09	, , , , , , , , , , , , , , , , , , , ,	400/000/0000	7	400,000,112120		\$12,500,000.00		12,500	\$1,000.00				
	STATE BANKSHARES, INC.	FARGO	ND 29-Jun-11						\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS 13-Feb-09 MS 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding							,	.50
-	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON	MA 17-Jun-09 MA 8-Jul-09						\$2,000,000,000.00		20,000	\$100,000.00			\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding							300,000,000.00	4,/00,104
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-12						\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11.019.000.00		11.019.000	\$1.00			\$331.000.00	331.000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding			, , , , , ,				+,	,500
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11						\$7,500,000.00		7,500	\$1,000.00				
<u> </u>	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Dec-11 VA 18-Dec-13						\$22,500,000.00		22,500	\$1,000.00			\$2,920,000.00	302,623
11	STERLING BANCORP	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding								
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 27-Apr-11 NY 18-May-11						\$42,000,000.00		42,000	\$1,000.00			\$945,775.00	516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding							JJ+J,773.00	310,617
	STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09						\$125,198,000.00		125,198	\$1,000.00				
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX 15-Jun-10 WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding							\$2,857,914.52	2,615,557
-	STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12	Freieneu Stock wy Walfallts	2303,000,000.00	30.00	J121,/3/,203.03	John, milan, Wallants not outstailding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA 19-Sep-12	0.6 10 1 100	440.000		444 400 487 77		-	-			-		\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 30-Jan-09 NJ 1-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1,000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 26-Oct-11						\$20,000,000.00		10,000	\$2,000.00			\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	\$4.000.000.00			£1 000 00				
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 12-Jan-11 SD 16-Mar-11						\$4,000,000.00 \$11,568,000.00		4,000 11,568	\$1,000.00 \$1,000.00			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding								
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 26-Mar-13		-	-			\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13						\$107,935.66	(\$25,000.00)	622	\$173.50	(\$514,064.34)		\$8,358.99	53
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 19-Dec-08 CA 4-Aug-11	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00		8,500	\$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11 CA 14-Sep-11						20,300,000.00		0,300	\$2,000.00			\$315,000.00	239,212

Part	FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Rer	payment / Disposition / Auction	3,5	(Realized Loss) / Ga	ain <sup>5</sup>	Warrant Proc	ceeds
Company			,			ong.iidi iiivestiiieiit 17pe			Total cush buck							Amount	Shares
Column	11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$90,210,000,00	90.210	\$1,000,00				
Column				NJ							\$89,310,000.00	89,310	\$1,000.00			\$2,100,000.00	1,620,545
Column	11					Preferred Stock w/ Warrants		\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							
Column				GA			\$1,350,000,000.00				\$4,850,000,000.00	48,500	\$100,000.00				
A. C. A. C	24.40.07			GA	28-Sep-11	Broforred Stock w/ Warrante	\$60,000,000,00	\$0.00	¢4 092 222 22	Currently not collectible						\$30,066,661.40	17,900,182
Company   Comp			BIRMINGHAM	AL	15-Apr-11	Freiened Stock W/ Wallants		\$0.00		currently not conectible				(\$69,000,000.00)			
March   Marc	11,8,14			NC		Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000,00	2,000	\$1,000,00			\$100,000,00	100
March   Marc	11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding		·				\$100,000.00	100
Company				PA													
Part		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11						3100,000,000.00	100,000	31,000.00			\$5,269,179.36	3,028,264
Marche   M	11,8,14	SV FINANCIAL INC	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000,00	4.000	\$1,000,00			\$200,000,00	200
March   Marc	12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding						3200,000.00	200
Column   C				CA							\$235,000,000.00	235,000	\$1,000.00			\$6.920,000,00	354.059
March Confession	15,44,14		HORICON	WI		Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						1.7.	
Seed Processes (1986)							40.07 070 000 00	40.00	A4 400 C44 F2C 20		\$13,644,000.00	13,644,000	\$1.00			\$682,000.00	682,000
Auto-	11					Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00	967,870	\$1,000.00				
Part	8, 103		BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible							
March   Marc			ROSEMONT	ID IL		Preferred Stock w/ Warrants	\$104.823.000.00	\$0.00	\$120.845.170.80	Sold, in full: warrants not outstanding				(\$8,000,000.00)			-
1982   1982		TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12		, . , . ,		,,	,	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)			
March   Marc	15 17 45			IL SC		Subordinated Debentures w/ Everrised Warrants	\$9.720.000.00	\$0.00	\$11,611,381,34	Redeemed in full: warrants not outstanding						\$9,839,273.00	1,462,647
March   Control   Contro		TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11						\$9,720,000.00	9,720,000	\$1.00			\$292,000.00	292,000
December   Control   Con	8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible				(\$11.730.000.00)	$ \mp$		
Processor Supermission	11	TCF FINANCIAL CORPORATION	WAYZATA		14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding				(\$11,730,000.00)			
Married Control   Married Co				MN	22-Apr-09						\$361,172,000.00	361,172	\$1,000.00			60.440.000.5	2 400 00-
Wilder   W	11.8.14					Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00	\$2 384 611 11	Redeemed in full: warrants not outstanding						\$9,449,980.56	3,199,988
Control   Cont	,-,-			ОН	3-Aug-11						\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
Description of the control of the	63,97			TN		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible				(\$30,000,000,00)			
Part	8,14			TN		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding				(530,000,000.00)			
March   Marc												298	\$1,022.10				20
No.   Marchine Recommendary			OAK RIDGE								\$2,702,000.00	(\$25,000.00)	\$1,022.10		\$59,741.22	\$124,922.03	130
Note   Control Assertation   Control Asser	11		DALLAS	TX		Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding							
Decomposition   Composition		TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL RANCSHARES INC		TX	13-May-09 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00			\$6 559 066 21	758 086
Mary	11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							
1-   1-   1-   1-   1-   1-   1-   1-	44 8 14			TX		Preferred Stock w/ Eversied Warrants	\$20,000,000,00	\$0.00	\$23 234 400 08	Redeemed in full: warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00			\$199,000.00	199
15   16   16   16   16   16   16   16	44,0,14	THE AND CORPORATION		TX	25-Aug-11			\$0.00		Redeemed, in rail, warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1,000
March   Marc	12,16			DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding							
The Control of Contr				DE							343,220,000.00	43,220	31,000.00			\$4,753,984.55	980,203
To   March 2 Analysis   Company	8			NC		Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	44 740 050 00		4400 40	(60.000.400.00)			
Total Control Contro	11			KY		Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)			
March   Marc				KY													
14   14   14   14   14   14   14   15   15				KY							\$17,000,000.00	17,000	\$1,000.00			\$2.150.648.55	276.078
The SAMAGO DANACONATION ARC   MANAGO	8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							
The SAMADO SAMADONING NAME   STATE   The Control State of Warrish   SAMADONING		THE BARABOO BANCORPORATION, INC.  THE RARABOO BANCORPORATION INC.		WI	10-Dec-12						\$1,956,900.00	3,000	\$652.30 \$652.30	(\$1,043,100.00) (\$6,171,327,30)		\$403,161.92	487
March   Marc		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13						4		700-100	(4-7-1-7-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-			
March   Medical South State   March		THE CONNECTICUT BANK AND TRUST COMPANY		CT	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	CF 440 000 00	F 440	61.000.00			Ć702 702 00	175 743
The PREST MANCES (FIG.   SAMASSOTTA   M.   2 kg.   2	44	THE CONNECTICAT BANK AND TROST COMPANY  THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Apr-12	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00	3,446	\$1,000.00			\$792,783.00	175,742
Fig. 16   Fig.	11		ELMIRA	NY	25-Aug-11						\$9,090,000.00	9,090	\$1,000.00				
Per First MACADURES, INC.	11					Preferred Stock W/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	reusernes, in full; warrants outstanding	\$12,500,000.00	12,500	\$1,000.00		-+	<del></del>	
13.5   THE FIRST PARCHMEN, INC.   MATTERSURE   S5   February   S5   February   S5   S6   February   S5   February   S5   S6   Februar																	
THE FIRST STATE LANGE OF MOMENTE	11,36					Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$10,000,000.00	10,000	\$1,000.00				
The FIRST STATE BANK   MARPER   S   64-80   Preferred Stock of Exercised Warrants   \$310,000   \$00   \$379,858.89   Reserved, in full, warrants not outstanding   \$310,000   \$30   \$31   \$3,000   \$31   \$3,000   \$31   \$3,000   \$31   \$3,000   \$31   \$3,000   \$31   \$3,000   \$31   \$3,000   \$31   \$3,000   \$31   \$3,000   \$30   \$31   \$3,000   \$30   \$31   \$3,000   \$30		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10			·			\$5,000,000.00	5,000	\$1,000.00				
18.1	11,8,14			TX		Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000 00	731	\$1,000.00		+	\$37,000.00	37
THE MARTIFORD PINANCIAL SERVICES GROUP, INC.	11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding							
THE MARTFORD PINANCAL SERVICES GROUP, NC.   HARTFORD   CT   27-5p-10	11		HARPER	KS CT	19-Dec-12	Professed Stock w/ Warrants	\$3,400,000,000,00	\$0.00	\$4 236 125 671 00	Redeemed in full: warrants not outstanding	\$301,000.00	301	\$1,000.00			\$15,000.00	15
THE HARFORD FRANKCIAL SERVICES GROUP, INC.		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-10	Freieneu Stock W/ Wdffdfts	<i>\$3,</i> 400,000,000.00	30.00	y-1,230,123,071.00	neacenea, m rail, wallants not outstallding	\$3,400,000,000.00	3,400,000	\$1,000.00			+	
THE LANDRIAN COMPANY   COLUMBIA MO   18-Mg-11   S22-06-08   Preferred Stock w/ Exercised Warrants   S7,500,000.00   S9,232,552.17   Sold, in full, warrants not outstanding   S15,000,000.00   S9,000.00   S9,00		THE HARTFORD FINANCIAL SERVICES GROUP, INC.		CT		0.5 10 1.5 1.10	445 000 000 00	40.00	447 500 004 55							\$706,264,559.89	52,093,973
Fig.	0,44,14	THE LANDRUM COMPANY  THE LANDRUM COMPANY	COLUMBIA		22-May-09 18-Aug-11	Preferred STOCK W/ Exercised Warrants		\$0.00		reuserned, in rull; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		+	\$750,000.00	750
THE UTILE BANK, INCORPORATED  ONLY INCORPORATED  ON	8,14	THE LITTLE BANK, INCORPORATED	KINSTON		23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding				***************************************			
11 THE PICE FRANKCIAL SERVICES GROUP, INC. PITSBURGH PA 31-Dec. 08 Preferred Stock w/ Warrants 57,799,200,000.00 \$5,820,638,950.83 Redeemed, in full; warrants not outstanding \$75,799,200,000.00 \$75,792 \$100				NC NC							\$7,359,000.00		\$981.20	(\$141,000.00)		\$371,250.00	375
THE PIR PIRAMET BANK OF CALLIONNA	11	THE PNC FINANCIAL SERVICES GROUP, INC.		PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
44,8,14   THE PRIVATE BANK OF CALIFORNIA				PA							\$7,579,200,000.00	75,792	\$100,000.00			\$220 272 284 40	16 005 103
THE PRIVATE BANK OF CALLYONINA	44,8,14			CA		Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding					-+	\$32U,3/2,284.16	10,885,192
THE QUEENSBORQUIGH COMPANY GUISVILE GA 8-Mar-13 S244,225.00 250 5976.00 (\$5,775.00) 54,806.45 5 THE QUEENSBORQUIGH COMPANY LOUSVILE GA 11-Mar-13 S71,967.55 5976.00 (\$271,425.00) 5976.00 (\$271,425.00		THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5,450,000.00	5,450	\$1,000.00			\$273,000.00	273
THE QUEENSBOROUGH COMPANY LOUSVILLE GA 11-Mar-13 \$11,730, \$976.90 (\$271,425.00) \$571,967.55 \$95 THE QUEENSBOROUGH COMPANY LOUSVILLE GA 9-Apr-13 \$571,967.55 \$95 \$95 \$95 \$95 \$95 \$95 \$95 \$95 \$95 \$	8,14			GA GA		Preterred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00	250	\$976.90	(\$5,775.00)		\$4,806.45	5
		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13							11,750				\$571,967.55	595
THE VICTORY BANCORP, INC.	8 18 21 44					Preferred Stock w/ Exercised Warrants	\$541,000,00	\$0.00	\$2 322 183 20	Redeemed in full: warrants not outstanding		(\$117,228.00)					
	0,10,1,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09	Frederica Stock Wy Exercised Widfidits		ŞU.UU	32,322,103.20	neacemen, in rall, wallants not outstalluling							

	FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Re	payment / Disposition / Auction	3,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	ceeds
Column   C			,			ongment type		Investment	Total Cash Dack					(Write-off)	Cum		Shares
March   Marc				PA													61
March   Marc	8,21			FL		Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	¢1 165 529 22	1 212	\$999 40	(\$146 471 69)			
March   Marc				FL							\$3,877,691.40	4,365	\$888.40	(\$487,308.60)		\$282,284.64	284
March   Marc		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13			4				(\$50,432.20)					
Property of the content of the con				FL		Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12 110 637 37	12 120	\$1,000,00	(\$24.880.362.63)		\$40,000,00	1,106,389
Column   C		TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	<i>\$22,223,037.37</i>	11,110	72,000.00	(\$24,000,302.03)		Ç40,000.00	1,100,303
March   Marc	8,47,97			GA		Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible				(63 000 000 00)			
March   Marc				WA		Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding				(\$3,800,000.00)			
March   Marc			HOQUIAM								\$3,290,437.50		\$862.50				
Part																	
March   Marc		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13						33,461,402.30	(\$143,528.63)	3602.30	(31,311,337.30)			
Montemark   1904   19			HOQUIAM	WA												\$1,301,856.00	370,899
Marke   Mark	11,8,14		TITONKA	IA IA		Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000,00	2 117	\$1,000,00			\$106,000,00	106
Column	8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding							
March   Marc	40			KY	25-Sep-13	9.5.16.1.49	675 450 000 00	40.00	A00 577 455 57		\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
March   Marc	45	TOWNEBANK	PORTSMOUTH	VA VA	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000,00	76,458	\$1,000.00				
Marie   Mari			PORTSMOUTH		15-May-13							, , ,				\$1,500,000.00	554,330
Column	8			TX		Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	éron onn on	2.110	61FF 47	(62.610.000.00)			
Marie   Mari				TX										(\$2,618,000.00)			
19.	44,8,14					Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding							
Company   Comp	44 8 14			MD	22-Sep-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15.540,000.00	\$0.00	\$18 653 115 75	Redeemed in full: warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00			\$185,000.00	185
Description   March	44,0,24	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						\$15,540,000.00	15,540	\$1,000.00			\$777,000.00	777
March   Marc	8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding							
Marche   M	<del>                                     </del>	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION		NM NM	7-Aug-12 9-Aug-12		<u> </u>				\$2,639,379.50	3,518	\$750.20	(\$878,620.50) (\$2.343.154.50)	-	\$163,062.90 \$1.300.776.00	175 1,396
Mathematical   Math		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12							22,639	\$750.20	(\$5,654,090.25)		\$191,948.33	206
Control of Section   Control		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12							(\$266,631.35)					
Part	11,8,9			TN		Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2.795.000.00	2 795	\$1,000,00				
Column   C	11,8				27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	92,7 55,000.00	1,733	\$2,000.00				
Control   Cont				PA	26-Sep-12						\$23,000,000.00	23,000	\$1,000.00			\$1,150,000.00	1,150
Made   March	8,14,18					Preferred Stock w/ Warrants		\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							
Column		TRISUMMIT BANK	KINGSPORT	TN			\$4,£37,000.00				\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
Mindre   M						9.5.16.1.49	4045 000 000 00	40.00	4000 000 500 00			(\$52,515.00)					
Marie Companies   Marie Comp	11					Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000,00	215.000	\$1,000.00				
Proc.   Proc		TRUSTMARK CORPORATION	JACKSON		30-Dec-09											\$10,000,000.00	1,647,931
	44,8,14			IA		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	440.000.000.00	42.000	44 000 00			4500 000 00	
A SAMPLE NAME   Control	11			MN	1-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000,00	\$0.00	\$6.933.220.416.67	Redeemed, in full: warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00			\$600,000.00	60
Control   Cont		U.S. BANCORP	MINNEAPOLIS		17-Jun-09		, ,, ,		,,,,		\$6,599,000,000.00	6,599,000	\$1,000.00				
Act	0			MN		Desferred Charles of Francisco Wilconsta	¢50,220,000,00	CEO 22C 000 00	674F 244 72	5.11						\$139,000,000.00	32,679,102
Column   C	44.8.14			KS				11.7		Redeemed, in full: warrants not outstanding							
Company			MARYSVILLE		11-Aug-11						\$8,950,000.00	8,950	\$1,000.00			\$450,000.00	45
1	22,97					Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible				(\$200 727 000 00)			
March   Marc	12,16					Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding				(3238,737,000.00)			
		UMPQUA HOLDINGS CORP.	PORTLAND								\$214,181,000.00	214,181	\$1,000.00				
MODERNAME PROFESSION   MODERNAME AND ADDRESS ASSESSION   MODERNAME AND A	0 14 10 44 45			OR		Broformed Stock w/ Warrante	\$2.104.000.00	\$0.00	\$7.021.201.6E	Redeemed in full warrants not outstanding						\$4,500,000.00	1,110,898
MINISTER   MARCHAN A PROPERTY   MARCHAN A PROPERT	0,14,10,44,43	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09	Freieneu Stock wy Warrants	\$2,997,000.00	50.00	37,031,231.03	Nedeeliled, III full, wall allts not outstalldlig							
MODIT TRANSCA (COPPARIS)		UNION BANK & TRUST COMPANY		NC	22-Sep-11						\$6,191,000.00	6,191	\$1,000.00			\$160,000.00	160
MICHAND   MICHANDRO   MICHAN	8,17,11					Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000,00	600	\$1,000,00				
DIRECT INSTRUMENT MANAGEMENT COMPANION   DIRECT MANAGEMENT COMPA			ALBUQUERQUE													\$65,000.00	65
Decomposition   Composition	12,16,25			VA		Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							
Section   Company   Comp	<b>—</b>										\$59,000,000.00	59,000	\$1,000.00			\$450,000.00	211,318
UNITED BANCOUR DIC.	8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09					Full investment outstanding; warrants outstanding						Ţ,	22,510
WINTO BANCOPONION OF ALAMAM, R.C.	<u> </u>			MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	A47 000 000 C	(62FF 070 FC)	Anne	160 FO 4 BOO 5 ***			
13   Our TID BALCOPROACHOS Of ALABAMA, INC.   ATMORE   A   20 dec. 8   Preferred Stock of Warrants   \$13,00,000.00   \$11,172,688   Redeemed, In fill, warrants outstanding   \$1,000.00	<u> </u>		TECUMSEH	MI			+				\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)	+	\$38,000.00	311,492
SELIC   UNITED BANK CORPORATION   SAMESYLEE   GA   2,446-ye   Subordinated Debentures W Exercised Warrants   \$14,00,000.00   \$18,880,070.61   Redeemed, in full, warrants not outstanding   \$14,000.000   \$1,000	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding							
UNITED CAMPAUNT MANNS, NC.   BLARSWILLE   GA   3-3-6-12   Perferered Stock w/l Warrants   \$18,000,00000   \$1,400,0000   \$1,400,0000   \$1,500   \$72,00000   \$1,00000   \$1,00000   \$1,00000   \$1,000000   \$1,000000   \$1,000000   \$1,000000   \$1,000000   \$1,000000   \$1,000000   \$1,000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,0000000   \$1,00000000   \$1,00000000   \$1,00000000   \$1,000000000000000000000000000000000000	15 11 14		RARNESVILLE	AL GA	3-Sep-10	Subordinated Debentures w/ Eversised Wassest	\$14.400.000.00	\$0.00	\$10 002 070 73	Redeemed in full warrants not outstanding	\$10,300,000.00	10,300	\$1,000.00		-		
UNITED COMMUNITY BANKS, INC.  BLAKSVILE GA 2-5-Mar 3  UNITED COMMUNITY BANKS, INC.  BLAKSVILE GA 1-5-Mar 3  UNITED COMMUNITY BANKS, INC.  BLAKSVILE GA 1-5-M	13,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA GA	3-Jul-12						\$14,400,000.00	14,400,000	\$1.00			\$720,000.00	720,000
UNITE COMMUNITY BANKS, INC.  UNITED		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding							
NINTED COMMUNITY BANKS, INC.   BLAIRSVILLE   GA   28-May-13   S.190,145,255.00   S.15,255.00   S.1	<del>                                     </del>						<u> </u>				\$1,516,900.00		\$962.50	(\$59,100.00) (\$490.425.00)	-		
UNITED FORMANCIAL BARNES, COMPANIES, INC.   SURVIVE   GA   10-10-13   Preferred Stock w/ Exercised Warrants   55,658,000   50,000   56,649,963.92   Redeemed, in full; warrants not outstanding   53,000,000   50,000   528,000   50,000   528,000   50,000   528,000   50,000   528,000   50,000   528,000   50,000   528,000   50,000   528,000   50,000   528,000   50,000   528,000   528,000   50,000   528,000   50,000   528,000   50,000   528,000   50,000   528,000   528,000   528,000   50,000   528,000   528,000   528,000   50,000   528,000   52												165,346					
44.1.8   UNITED PRIANCIAL BANKING COMPANIES, INC.   VIENNA   VA   15-lan-09   Preferred Stock w/ Exercised Warrants   \$5,558,00.00   \$5,649,963.92   Redeemed, in full; warrants not outstanding   \$3,000,000   \$3,000   \$1,000												(\$1,732,500.00)					
UNITED FINANCIAL BANKING COMPANIES, INC.	44.11.8			GA VA	10-Jun-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963 92	Redeemed, in full: warrants not outstanding					+	\$6,677.00	219,908
1 UNITY BANCORP, INC. UNIT	77-	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10		4-,,300.00	¥ 3.400	Total Control of the	, and the state of							
UNITY BANCORP, INC.		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA		15-Sep-11	0.7 10 1 10	400 540 005	40.00	\$20.040.04°	Deduced left "	\$2,658,000.00	2,658				\$283,000.00	283
UNITY SANCORP, INC. UNITY SANCORP N. UNI	11			NJ NJ		Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	кедеетед, in rull; warrants not outstanding	\$10.324.000.00	10 324	\$1,000,00		+		
8 UNIVESTAL BANCORP BLOOMFELD IN 22-May-09 Preferred Stock w/ Exercised Warrants 59,900,000 0 50.0 \$12,066,668.65 Sold, in fully warrants not outstanding \$237,527.50 \$590.10 \$(512,472.50) \$1,000 \$1,		UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00	10,325	\$1,000.00				
UNIVERSAL BANCORP BLOOMFIELD IN 8-Aug-13 S237,575.0 250 599.10 (\$12,472.50) S476,573.62 UNIVERSAL BANCORP BLOOMFIELD IN 12-Aug-13 S237,575.0 9,500 599.10 (\$481,438.50) \$476,573.62 UNIVERSAL BANCORP BLOOMFIELD IN 12-Sep-13 Subordinated Debenture \$11,925,000.00 \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding UNIVERSAL BANCORP ST. PAUL MN 19-Jun-09 Subordinated Debentures \$11,925,000.00 \$0.00 \$12,948,886.40 Redeemed, in full; warrants not outstanding \$11,925,000.00 \$1,925,000		UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13	Desferred Co. 1. 15	40.000.005	40.00	A-0.000.00	C-Id I-1						\$2,707,314.00	764,778
UNIVERSAL BANCORP BLOOMFELD IN 12-Aug-13 Subordinated Debentures 51,926,000 S10 S12,948,886.00 Redeemed, in fully warrants not outstanding UNIVERSAL BANCORP ST. PAUL MN 30-but-10 S0-but-10 S1,926,000.00 S12,948,886.40 Redeemed, in fully warrants not outstanding S1,926,000.00 S10 S12,948,886.40 Redeemed, in fully warrants not outstanding S1,926,000.00 S10 S12,948,886.40 Redeemed, in fully warrants not outstanding S1,926,000.00 S10 S10 S1,926,000.00 S10 S10 S1,926,000.00 S10 S10 S10 S10 S10 S10 S10 S10 S10 S	8			IN		Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Soid, in full; warrants not outstanding	\$237 527 50	250	\$950.10	(\$12 472 50)	+		
UNIVERSITY PINANCIAL CORP.   SLOOMFIELD   12-Sep-13		UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13								\$950.10	(\$481,438.50)		\$476,573.62	495
UNIVERSITY FINANCIAL CORP. 5T. PAUL MN 30-Jul-10 \$11,926,000.00 \$1,00 \$1.00	11.0.15			IN	12-Sep-13	81 0 187	444 000 000	40.00	A40.040.00	Dedocated left "		(\$94,060.89)					
8 US METRO BANK GARDEN GROVE CA 6-Feb-09 Preferred Stock w/ Exercised Warrants 52,861,000.00 \$2,861,000.00 \$432,678.00 Full investment outstanding warrants outstanding 11,8 UWHARRIE CAPITAL CORP ALBEMANE NC 23-Dec-08 Preferred Stock w/ Exercised Warrants 510,000,000.00 \$0.00 \$12,916,040.83 Redeemed, in full; warrants not outstanding	11,9,15			MN	19-Jun-09 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	кедеетед, in rull; warrants not outstanding	\$11.926.000.00	11,926,000	\$1.00		+		
11,8   UWHARRIE CAPITAL CORP   ALBEMARLE   NC   23-Dec-08   Preferred Stock w/ Exercised Warrants   \$10,000,000.00   \$0.00   \$12,916,040.83   Redeemed, in full; warrants not outstanding	8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09					Full investment outstanding; warrants outstanding		, 19,000					
	11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding							

				Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital F	Repayment / Dispos	ition / Auction		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proce	Leeas
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)	Ar	nount	Shares
	JWHARRIE CAPITAL CORP	ALBEMARLE	NC 3-Apr-13						\$7,742,000.00	,,	7,742	\$1,000.00				
	JWHARRIE CAPITAL CORP	ALBEMARLE	NC 16-Oct-13		\$7,700,000,00				\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
	/ALLEY COMMERCE BANCORP /ALLEY COMMERCE BANCORP	VISALIA VISALIA	CA 30-Jan-09 CA 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000,00		7.700	\$1.000.00			\$385,000,00	385
	/ALLEY COMMUNITY BANK	PLEASANTON	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	1,7			<b>V-</b> /			,	
	ALLEY COMMUNITY BANK	PLEASANTON	CA 21-Oct-13						\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)		\$45,815.25	275
	/ALLEY COMMUNITY BANK /ALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA 6-Jan-14 VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
V	ALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Nov-12		4-0/0-0/00000	73.33	***************************************		\$1,600,000.00		1,600	\$1,000.00				
V	/ALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 20-Feb-13 VA 15-May-13						\$1,600,000.00		1,600	\$1,000.00				
	/ALLEY FINANCIAL CORPORATION /ALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 15-May-13 VA 14-Aug-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00				
v	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 16-Oct-13						\$9,619,000.00		9,619	\$1,000.00				
V	ALLEY FINANCIAL CORPORATION	ROANOKE	VA 13-Nov-13												\$1,547,891.58	344,742
	/ALLEY FINANCIAL GROUP, LTD. /ALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	61 200 000 00		1 200	61 000 00			¢cr 000 00	65
	/ALLEY NATIONAL BANCORP	WAYNE	MI 22-Sep-11 NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	- 65
	/ALLEY NATIONAL BANCORP	WAYNE	NJ 3-Jun-09	·					\$75,000,000.00		75,000	\$1,000.00				
	/ALLEY NATIONAL BANCORP //ALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 23-Sep-09 NJ 23-Dec-09						\$125,000,000.00 \$100,000,000.00		125,000 100,000	\$1,000.00 \$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ 24-May-10						\$100,000,000.00		100,000	\$1,000.00			\$5,421,615.27	2,532,542
8,41,44 V	/ERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding								
	/ERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11	0.5 16 1.00	444 700 000 00	40.00	45 000 070 05		\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
	/ILLAGE BANK AND TRUST FINANCIAL CORP. //ILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 1-May-09 VA 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)			
V	/ILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 6-Jan-14						\$3,07£,301.44	(\$56,723.61)	14,730	<b>9304.30</b>	(\$5,005,050.50)			
	/IRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding								
	/IRGINIA COMMERCE BANCORP, INC. //IRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 11-Dec-12 VA 31-Jan-14						\$71,000,000.00		71,000	\$1,000.00			33.263.000.00	2,696,203
	/IRGINIA COMMERCE BANCORP, INC.	NEWPORT NEWS	VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							,203,000.00	2,030,203
V	/IRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13	,	. ,	, 500			\$325,353.86		533	\$610.40	(\$207,646.14)			
	/IRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Aug-13						\$2,543,620.14	(\$25,000.00)	4,167	\$610.40	(\$1,623,379.86)		\$63,481.25	143
	/IRGINIA COMPANY BANK //SION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA 12-Sep-13 TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
V	/ISION BANK - TEXAS	RICHARDSON	TX 28-Dec-12	, and an analysis of the second	Ţ-,==,=30.00	-0.00	,,	, , , , , , , , , , , , , , , , , , , ,	\$787,500.00		788	\$1,000.00				
	//SION BANK - TEXAS	RICHARDSON	TX 10-Jul-13	0.7.10.1.00	445,000,000	A	690 TA O CAC 00	Dedessed is full.	\$712,500.00		713	\$1,000.00			\$75,000.00	75
V	/IST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA 19-Dec-08 PA 1-Aug-12	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	<del></del>		20,000	, .,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
W	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 15-Sep-11						\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 11-Dec-09 MA 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,125,223.01	Redeemed, in part; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00				
	NACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 30-Jan-13						\$4,000,000.00		4,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 24-Nov-09						\$22,000,000.00		22,000	\$1,000.00			\$568,700.00	200.071
	WASHINGTON BANKING COMPANY	OAK HARBOR	MA 16-Dec-09 WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding							\$500,700.00	390,071
	NASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11						\$26,380,000.00		26,380	\$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 2-Mar-11	Preferred Stock w/ Warrants	4000 000 000 00	\$0.00	4000 740 005 40	Redeemed, in full; warrants not outstanding							\$1,625,000.00	246,082
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 14-Nov-08 WA 27-May-09	Preferred Stock W/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
W	WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10						, , ,					:	15,388,874.07	1,707,456
8,18,21,44 W	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES. INC.	RESTON RESTON	VA 30-Jan-09 VA 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842.000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Oct-09 VA 4-Aug-11		\$6,842,000.00				\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
8,17 W	NAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	Q-0/110/00000			4-7			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	NAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66	19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI 7-Feb-13 WI 8-Feb-13						\$92,690.00 \$290,119.70		100 313	\$926.90 \$926.90	(\$7,310.00) (\$22,880.30)		\$147,194.69	150
W	NAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Mar-13						\$250,215.70	(\$52,138.13)	313	Ş320.30	(\$22,000.30)			
11 W	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
W	MEBSTER FINANCIAL CORPORATION MEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 3-Mar-10 CT 13-Oct-10						\$100,000,000.00 \$100,000,000.00		100,000	\$1,000.00 \$1,000.00				
W.	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
W	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 8-Jun-11						,,			. ,			20,388,842.06	3,282,276
11 W	WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	625 000 000 000 00		35.000	£1 000 000 00	·			
W.	MELIS FARGO & CO. MELIS FARGO & CO.	MINNEAPOLIS	MN 23-Dec-09 MN 26-May-10						\$25,000,000,000.00		25,000	\$1,000,000.00		\$	340,374,891.73	110,261,688
11 W	WESBANCO, INC.	WHEELING	WV 5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding						, i	,. ,.,	,,==,,=00
	WESBANCO, INC.	WHEELING	WV 9-Sep-09						\$75,000,000.00		75,000	\$1,000.00			4050 007 77	
	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WEST DES MOINES	WV 23-Dec-09 IA 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$41.195.000.00	Redeemed. in full: warrants not outstanding							\$950,000.00	439,282
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 29-Jun-11	. Terefree Stock Wy Wallalts	\$30,000,030.00	\$0.00	· .2,233,000.00	and the second s	\$36,000,000.00		36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Aug-11												\$700,000.00	474,100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 13-Feb-09 CA 2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00		41,863	\$1,000.00				
	VESTAMERICA BANCORPORATION VESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2-Sep-09 CA 18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
W	NESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11						, ,,		****				\$878,256.00	246,698
44 W	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	A4 4			4/				
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 27-Sep-11 NV 23-Nov-11						\$140,000,000.00		140,000	\$1,000.00			\$415,000.00	787,107
	VESTERN ALLIANCE BANCORFORM TION VESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding							J-13,000.00	767,107
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 29-Dec-09 IL 8-Nov-12		\$4,567,000.00				\$1,050,524.72		1 117	\$940.38	(\$66.475.28)			
	VESTERN ILLINOIS BANCSHARES, INC. VESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12 IL 9-Nov-12						\$9,673,015.37		1,117 10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
W	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11-Jan-13							(\$107,235.41)						
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding	£ = 200 000		. 200	Ar 000 00			£225 000 00	
	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE	OH 30-Nov-12 AR 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
W	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
W	WHITNEY HOLDING CORPORATION	NEW ORLEANS WILMINGTON	LA 3-Jun-11						\$300,000,000.00		300,000	\$1,000.00	-		\$6,900,000.00	2,631,579
	NILMINGTON TRUST CORPORATION		DE 12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	\$330,000,000.00		330,000	\$1,000.00				
11 W	NII MINGTON TRUST CORPORATION										330,000	¥1,000.00				
11 W	MILMINGTON TRUST CORPORATION MILSHIRE BANCORP, INC.	WILMINGTON LOS ANGELES	DE 13-May-11 CA 12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
11 W		LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES	CA 12-Dec-08 CA 3-Apr-12 CA 20-Jun-12	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		\$760.000.00	949.460

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos	ition / Auction <sup>3</sup>	,5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				ļ
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
					TOTALS	\$204,894,726,320.00	\$2,077,788,601.88	\$224,950,784,580.66		\$198,094,365,708.28	(\$35,597,128.23)			(\$4,722,572,009.84)	\$6,892,181,661.26	\$7,946,097,048.10	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- <sup>8</sup> Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average p
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

#### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Purc	hase Details				Disposition Deta	ails
									Pricing			Remaining Investment
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Mechanism	Date	Amount	Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par	4		
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL.	Preferred Stock Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010 8/13/2010	First American International Corp. Tri-State Bank of Memphis	Brooklyn Memphis	NY TN	Preferred Stock	\$ 17,000,000 \$ 2,795,000	\$ - \$ -	\$ 17,000,000 \$ 2,795,000	Par Par			
1	8/20/2010		•		Preferred Stock	\$ 2,793,000	С	\$ 2,795,000	Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ 4,836,000	\$ 10,336,000	Par	1		
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11.735.000	\$ 4,030,000 \$	\$ 10,335,000 \$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
., 0	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par	†		
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	Ψ	\$ -	\$ 2,500,000	Par	9/26/2012 <sup>6</sup>	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	Ÿ	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures		\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ - \$ -	\$ 145,000 \$ 424,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union Alternatives Federal Credit Union	New Orleans Ithaca	LA NY	Subordinated Debentures Subordinated Debentures	Ψ	\$ - \$ -	\$ 424,000 \$ 2,234,000	Par Par			
	9/24/2010 9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures  Subordinated Debentures	+'	\$ - \$ -	\$ 2,234,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures  Subordinated Debentures	7	\$ - \$ -	\$ 433,000	Par	9/4/2013 6	\$743,000	\$0
- 0	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	3/4/2013	Ψ143,000	ΨΟ
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	Ÿ	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	+'	\$ -	\$ 2,500,000	Par	†		
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	7	\$ -	\$ 2,799,000	Par	1		
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	Н	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 <sup>6</sup>	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	ļ		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	Ψ	\$ -	\$ 8,044,000	Par	ļ		
1, 2	9/29/2010	Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000			Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000			Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000		\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par	0/00/07:5		
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 <sup>7</sup>	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock Preferred Stock	\$ 15,750,000		.,,	Par	1		
1, 7	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS LA	Preferred Stock Preferred Stock	\$ 4,551,000 \$ 9,734,000		\$ 4,551,000 \$ 9,734,000	Par Par	12/29/2012 7	¢0.704.000	\$0
1, /	9/29/2010	PSB Financial Corporation  Community Bancshares of Mississippi, Inc.	Many	MS	Preferred Stock	\$ 9,734,000	\$ - ¢	\$ 9,734,000 \$ 54,600,000	Par	12/28/2012 7	\$9,734,000	\$0
1	9/29/2010 9/29/2010	First Vernon Bancshares, Inc.	Brandon Vernon	AL	Preferred Stock	\$ 54,600,000	\$ - \$ -	\$ 54,600,000 \$ 6,245,000	Par Par	<del>                                     </del>		
1	9/29/2010	riist veilion dancsnares, Inc.	vernon	AL	i reletted Stock	φ 0,245,000	φ <u>-</u>	Φ 0,245,000	Par			<u> </u>

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		Seller	_			Pur	chase Details	T			Disposition Deta	nils
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par		_	
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

- 2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.
- 2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.
- 3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
- 4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
- 5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
- 6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
- 7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
- 8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
- 9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	I Investment				Exchange/Transfer/Other Details		Treas	ury Investment After Exchange/	Transfer/Other		Payment or Disposition <sup>1</sup>	
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type Amour	Pricing t Mechanis		or Description	Amount/Equity %	Date Type	Remaining Investment Amount/ Proceeds Description	
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock \$ 5,000,00	00,000 N/A	GMAC (Ally	Convertible	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock \$ 3,000,00	00,000 N/A						
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock \$ 5,500,00	00,000 N/A	GMAC (Ally	) 3, 26, 32, 38 Common Stock	63.45%	1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000 Common Sto	ck 36.96%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred \$ 2,667,00 Securities	00,000 N/A	27 GMAC (Ally	) 27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000 N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC \$884,03	24,131 N/A	3					
		12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and \$ 13,400.0	00,000 N/A	7					
		4/22/2009	Purchase	Corporation General Motors	Note  Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM  Exchange for preferred and common stock in New GM  \$ 2,000,00		7 General Mo	tors 10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778 N/A	\$ 0
				Corporation	Note				common stock in New Givi		7 Company	24		11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903 Common Stock	36.9%
														11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577 Common Stock	32.04%
														12/21/2012 Partial Disposition 33	\$ 5,500,000,000 Common Stock	21.97%
				0	Data Outrasia and Additional				Entered from total		0	10.44		4/11/2013 Partial Disposition 34	\$ 1,637,839,844 Common Stock	17.69%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM \$ 4,000,00	00,000 N/A	Compa	lotors 10, 11, ny 25 Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000 Common Stock	13.80%
														9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832 Common Stock	7.32%
General Motors	Detroit, MI													11/20/2013 Partial Disposition <sup>37</sup>	\$ 2,563,441,956 Common Stock	2.24%
MOIOIS														12/9/2013 Partial Disposition <sup>39</sup>	\$ 1,208,249,982 Common Stock	0.00%
														7/10/2009 Partial Repayment	\$ 360,624,198 Debt Obligation	\$ 6,711,864,407
														12/18/2009 Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM \$ 360,60	24,198 N/A	7 General Mo Holdings LL		\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421 Debt Obligation	\$ 5,676,779,986
				Corporation	Note				COMMON SLOCK IN NEW GIVI		I loldings LL			3/31/2010 Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 4,676,779,986
														4/20/2010 Repayment	\$ 4,676,779,986 N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM \$ 22,041,70	06,310 N/A	9					
								7/10/2009	Transfer of debt to New GM \$ 7,072,4	88,605 N/A	9					
								7/10/2009	Debt left at Old GM \$ 985,8	05,085 N/A	9 Motors Liqu Company	idation 29 Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000 Right to recover proceeds	N/A
														4/5/2011 Partial Repayment	\$ 45,000,000 Right to recover	N/A
														5/3/2011 Partial Repayment	\$ 15,887,795 Right to recover proceeds	N/A
														12/16/2011 Partial Repayment	\$ 144,444 Right to recover proceeds	N/A
														12/23/2011 Partial Repayment	\$ 18,890,294 Right to recover proceeds	N/A
														1/11/2012 Partial Repayment	\$ 6,713,489 Right to recover proceeds	N/A
														10/23/2012 Partial Repayment	\$ 435,097 Right to recover proceeds	N/A
														5/22/2013 Partial Repayment	\$ 10,048,968 Right to recover proceeds	N/A
														9/20/2013 Partial Repayment	\$ 11,832,877 Right to recover proceeds	
														12/27/2013 Partial Repayment	\$ 410,705 Right to recover proceeds	N/A
														1/9/2013 Partial Repayment	\$ 470,269 Right to recove proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13							3/17/2009 Partial Repayment	\$ 3,499,055 Additional Note	w/ \$ 1,496,500,945
														4/17/2009 Partial Repayment	\$ 31,810,122 Additional Note	\$ 1,464,690,823
	Farmington													5/18/2009 Partial Repayment	\$ 51,136,084 Debt Obligation Additional Note	ψ 1,413,334,739
FinCo	Hills, MI													6/17/2009 Partial Repayment	\$ 44,357,710 Debt Obligation Additional Note	w/ \$ 1,369,197,029

ĺ				1										7/14/2009 Repayment		,029 Additional Note	\$ 0
														7/14/2009 Repayment*	\$ 1,369,197 \$ 15,000		
					Debt Obligation w/ Additional				Transfer of debt to New		19	20	Debt obligation w/ \$ 3 500 000 000				
		1/2/2009	Purchase	Chrysler Holding	Note	4,000,000,000	Par	6/10/2009	Chrysler	\$ 500,000,000	N/A	Chrysler Holding 20	additional note \$ 3,500,000,000	remination and settlement	\$ 1,900,000	),000 N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14							payment <sup>20</sup>			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	280,130,642	Par 15							7/10/2009 Repayment	\$ 280,130	,642 N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23		Right to recover proceeds N/A	5/10/2010 Proceeds from sale of collateral	\$ 30,544	,528 Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust	n e				9/9/2010 Proceeds from sale of collateral	\$ 9,666	Right to recover proceeds	N/A
	Auburn Hills.													12/29/2010 Proceeds from sale of collateral	\$ 7,844	Right to recover proceeds	N/A
Chrysler	MI													4/30/2012 Proceeds from sale of collateral	\$ 9,302	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	LLC	Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011 Repayment - Principal	\$ 5,076,460	,,000	
														5/24/2011 Termination of undrawn facility <sup>31</sup>	\$ 2,065,540	),000 N/A	\$ 0
														5/24/2011 Repayment* - Additional Note	\$ 288,000	,000	
														5/24/2011 Repayment* - Zero Coupon Note	\$ 100,000	,000	
												Chrysler Group 30 LLC	Common equity 6.6%	7/21/2011 Disposition	\$ 560,000	,000 N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 50,681,433,962

Additional Proceeds \* \$ 403,000,000

Total Treasury Investment Amount \$ 25,109,805,009

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of New GM), which was renamed "General Motors Company" on an equal basis to their shareholders of New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2.638.830,000, which together with the distribution feer eferred to in footnote 27, provided total disposition proceeds to Treasury of \$2.667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Motors Liquidation Company (Old GM) became effective, Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the LIAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the elimination of the Series F-2 Preferred Stock and the elimination of the elimina

**Total Repayments** 

413,076,735

**Total Proceeds from Additional Notes** 

101,074,947

- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D				Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
						Additional Note						3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC and the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

**INITIAL TOTAL** 

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:	\$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL 40,000,000,000 **AMOUNT** \$ 40.000.000.000 **Total Warrant Proceeds** \$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual

Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

			Initi	al Investment			Prei	mium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	B Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

6/10/22/10/3, Treasury entreed into underwritten ofference equal to \$800 million and guidence in the control of the trust preferred securities. He gross preferred securities in aggregate injudation preferred securities. He gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the loolsing date.
6/12/8/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup subordinated notes for \$894 million in Citigroup subordinated notes for \$894 million in Citigroup subordinated notes for \$894 million plus accurated interest, pursuant to an underwriting agreement executed on 2/4/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accurated interest, pursuant to an underwriting agreement executed on 2/8/2012.

\$ 3,207,197,045

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details		Exchange/Transfer Details						
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount		Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism		
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par		
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the reca	apitalization conducted or	1/14/2011.		

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

#### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount	nt / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Rec Investment Amo Shares, or Equit	unt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,00	000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16.9	7 16,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTAL OTHER	Ψ 10,5	70,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,37	375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
								3/15/2012	Payment	\$ 44,941,843	Par		Ш
			Exchange			16	67,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			92	924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			56	562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AlG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AlG Common Stock, and (B) Treasury exchanged \$2,000,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AlG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

TiThe amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted In	nvestment			Repayment <sup>5</sup>		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$ 4,300,000,000		2/6/2013	Principal Repayment	4	100,000,000
									6/28/2012	<sup>3</sup> \$ 1,400,000,000		2/0/2013	Fillicipal Repayment	Φ	100,000,000
									0/20/2012	\$ 1,400,000,000	]	2/6/2013	Contingent Interest Proceeds		212,829,610
												3/6/2013	Contingent Interest Proceeds		97,594,053
												4/4/2013	Contingent Interest Proceeds	\$	6,069,968
												5/6/2013	Contingent Interest Proceeds	\$	4,419,259
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000	6/6/2013	Contingent Interest Proceeds	\$	96,496,772
· ·	0/0/2000	TALL LEG	· · · · · · · · · · · · · · · · · · ·		1 dionasc	Dest obligation w/ / taational (vote	20,000,000,000	14//1			100,000,000	7/5/2013	Contingent Interest Proceeds	\$	11,799,670
									1/15/2013	4 \$ 100,000,000		8/6/2013	Contingent Interest Proceeds	\$	66,072,965
												9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												10/4/2013	Contingent Interest Proceeds	\$	1,114,074
											[	11/6/2013	Contingent Interest Proceeds	\$	933,181
											[	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
											1	1/7/2014	Contingent Interest Proceeds	\$	1,026,569

Total Investment Amount \$ 100,000,000 Total Repayment Amount 5 \$ 674,256,229

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

#### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement Det	ails		Final Disposition							
														Life-to-date			
		P	urchase Face		TBA or		Investment Amount <sup>2,</sup>	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition		
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6		
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383		
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989		
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774		
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917		
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504		
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247		
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818		
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561		
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056		
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474		
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772		
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304		
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379		
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702		
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264		
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089		
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356		
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806		
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123		-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008		
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476		10/29/2010	\$ 11,672,766	-	\$ 5,820		-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651		
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652		-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341		
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277		
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610		
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000		\$ 276,276	\$ 5,764,858		
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918		
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411		
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535		-	\$ 11,482,421			\$ 11,818,944		
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039		
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544		

Total Purchase Face Amount \$ Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller							ry Adjusted	Final Cor	nmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Capital	Repayment Details	Investment A	After Capital Repayment		Distribution or Dispo	osition
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Procee
1		UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE			\$ 1,111,111,111		1/4/2010 4				\$ 156,250,000						Distribution 5	\$ 20,09
'	9/30/2009	DS1/1CW Senior Mongage Securities Fund, L.P.	Wilmington DE	Fulcilase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 150,250,000	1/4/2010	156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Final Distribution 5	\$ 20,0
2	0/20/2000	LIGT (TC)M Control Mentions Constition Front L. D.	Wilmington DE	Durchase	Data Obligation of Continues December	£ 0.000.000.000	Par	4/4/2040	• 000 000 000	4/4/2040	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	£ 400,000,000	Debt Obligation w/ Continger 0 Proceeds	2/24/2010	Final Distribution	3
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	\$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution <sup>5</sup>	\$
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution 5	\$
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6 :	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	¢ 570 515 65	3 Membership Interest <sup>10</sup>			\$
													4/15/2010	\$ 2,444,347		4 Membership Interest 10			
													9/15/2010			7 Membership Interest <sup>10</sup>			
													11/15/2010			5 Membership Interest 10			
													12/14/2010	\$ 15,844,536		9 Membership Interest <sup>10</sup>			
													1/14/2011			3 Membership Interest <sup>10</sup>			
													2/14/2011	\$ 48,523,845		8 Membership Interest <sup>10</sup>			
													3/14/2011	\$ 68.765.544		4 Membership Interest <sup>10</sup>			
													4/14/2011	\$ 77,704,254		0 Membership Interest <sup>10</sup>			
													5/20/2011	\$ 28,883,733		7 Membership Interest <sup>10</sup>			
													6/14/2011	\$ 9,129,709		8 Membership Interest <sup>10</sup>			
													7/15/2011	\$ 31,061,747		2 Membership Interest <sup>10</sup>			
													8/12/2011	\$ 10,381,214		7 Membership Interest <sup>10</sup>			
													10/17/2011			6 Membership Interest 10			
													12/14/2011	\$ 1,183,959		8 Membership Interest <sup>10</sup>			
													1/17/2012	\$ 1,096,185		3 Membership Interest 10			
													2/14/2012	\$ 1,601,688	\$ 164,422,419	5 Membership Interest <sup>10</sup>			
													3/14/2012	\$ 3,035,546	\$ 161,386,870	0 Membership Interest 10			
																	3/29/2012	Distribution <sup>5</sup>	\$ 5
																	8/9/2012	Distribution <sup>5</sup>	\$
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution <sup>5</sup>	\$
																	6/4/2013	Adjusted Distribution <sup>5,</sup>	<sup>13</sup> \$
																	7/8/2013	Distribution 5, 14	\$
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,28		1:		
													4/15/2010	\$ 7,066,434	\$ 1,149,964,84		1:		
													9/15/2010	\$ 60,022,674	\$ 1,089,942,174		1		
													11/15/2010	\$ 132,928,628	\$ 957,013,54	Debt Obligation w/ Continger 6 Proceeds	1		
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Continger 6 Proceeds	1		
													1/14/2010	\$ 27,355,590	\$ 897,968,72	Debt Obligation w/ Continger 6 Proceeds	1		
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Continger 8 Proceeds	1		
													3/14/2011	\$ 128,027,536	\$ 677,641,05		1		
													4/14/2011	\$ 155,409,286	\$ 522,231,76	Debt Obligation w/ Continger 6 Proceeds	1		
													5/20/2011	\$ 75,085,485	\$ 447,146,28	Debt Obligation w/ Continger Proceeds	1		
													6/14/2011	\$ 18,259,513	\$ 428,886,76	Debt Obligation w/ Continger 8 Proceeds	1		
													7/15/2011	\$ 62,979,809	\$ 365,906,96	Debt Obligation w/ Continger 0 Proceeds	1		
													8/12/2011	\$ 20,762,532	\$ 345,144,42	Debt Obligation w/ Continger 8 Proceeds	1		
													10/17/2011	\$ 37,384,574	\$ 307,759,85	Debt Obligation w/ Continger 4 Proceeds	1		

							Prelin	inary Adjusted			Final Investment					
		Seller		_			Co	mmitment 3	Final Comn	nitment Amount 7	Amount 9	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Dispos	ition
Footnote	Date	Name of Institution	City State	Transaction Type Investment Desc	Commitment ription Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
												12/14/2011	\$ 7,103,787	\$ 300,656,067 Debt Obligation w/ Continge	nt.	
												1/17/2012	\$ 6,577,144	\$ 294,078,924 Debt Obligation w/ Continge Proceeds	nt	
												2/14/2012	\$ 9,610,173	Debt Obligation w/ Continge	n:	
													,,		3/29/2012 Distribution <sup>5</sup>	\$ 3,434,460
															8/9/2012 Distribution <sup>5</sup>	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribution <sup>5</sup>	\$ 469
															6/4/2013 Adjusted Distribution <sup>5, 13</sup>	
															7/8/2013 Distribution 5, 14	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000			. 10	7/8/2013 Distribution	\$ 1,611
	10/1/2000	Womington Management Eugady Goodings 11 Master 1 and, 21	William Sci.	Turing Monacion principal	,,,,,,,,		GZEJZOTO	1,202,007,000	7710/2010	1,140,401,000	1,140,407,000	7/16/2012	\$ 62,499,688			+
												9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest <sup>10</sup>		+ -
												1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest <sup>10</sup>		
												2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest <sup>10</sup>		
												3/13/2013	\$ 243,459,145	\$ 0 Membership Interest <sup>10</sup>	3/13/2013 Distribution <sup>5</sup>	\$ 479,509,240
														Debt Obligation w/ Continge	7/11/2013 Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase Debt Obligation w/ Conting	ent Proceeds \$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds  Debt Obligation w/ Continge		
												9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds	1.	
												12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds	1	
												12/21/2012	\$ 630,000,000	\$ 438,974,000 Debt Obligation w/ Continge Proceeds	nt	
												1/15/2013	\$ 97,494,310	\$ 341,479,690 Debt Obligation w/ Continge Proceeds	nt.	
												1010010	\$ 341.479.690		4/17/2013 Distribution <sup>5, 11</sup>	\$ 16,195,771
												1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	7/11/2013 Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest <sup>10</sup>		
												2/14/2011				
												3/14/2011				
												4/14/2011				+
																+
												5/14/2012	\$ 39,999,800			+ +
												6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest 10		+
												7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest <sup>10</sup>		+ -
												8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest <sup>10</sup>		+
															8/30/2012 Distribution <sup>5, 11</sup>	\$ 75,278,664
															9/12/2012 Distribution <sup>5, 11</sup>	\$ 79,071,633
												8/30/2012	\$ 292,454,480	\$ -Membership Interest 10	9/19/2012 Distribution <sup>5, 11</sup>	\$ 106,300,357
														·	10/1/2012 Distribution <sup>5, 11</sup>	\$ 25,909,972
															12/21/2012 Distribution <sup>5, 11</sup>	\$ 678,683
															8/13/2013 Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase Debt Obligation w/ Conting	ent Proceeds \$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds	nt	
												6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds	nt	
												5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Debt Obligation w/ Continge Proceeds	n	
												5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds	n:	
												5/23/2012	\$ 500,000,000	Debt Obligation w/ Continge \$ 1,487,667,339 Proceeds	n:	
												6/14/2012	\$ 44,200,000	Debt Obligation w/ Continge \$ 1,443,467,339 Proceeds	n	
													\$ 44,200,000	\$ 1,443,467,339 Proceeds  Debt Obligation w/ Continge \$ 1,323,467,339 Proceeds	n	
												6/25/2012		Debt Obligation w/ Continge	n:	
												7/16/2012	\$ 17,500,000	Debt Obligation w/ Continge	n	+
1			1 1	1	I	1	]	Ţ				7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds		

								Prelin	ninary Adjusted			Final Investment					
		Seller						Co	mmitment 3	Final Commitment Amount '		Amount <sup>9</sup>	Capital I	Repayment Details	Investment After Capital Repayment	Distribution or Dispo	sition
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
													8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds	t	
																10/3/2012 Distribution <sup>5, 11</sup>	\$ 12,012,957
													8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012 Distribution <sup>5, 11</sup>	\$ 16,967
																8/13/2013 Distribution Refund	\$ (460)
1 1	0/2/2009	Blackrock PPIF, L.P.	Wilmington DE	Purchase I	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest <sup>10</sup>	0/13/2013 Distribution Notation	(400)
													9/17/2012	\$ 8,833,632			_
													10/15/2012	\$ 10.055.653			+
													10/13/2012	10,035,035	4 10,020,400 Membership Interest	11/5/2012 Distribution <sup>5, 11</sup>	\$ 297,511,708
													11/5/2012	\$ 419,026,439	\$ - Membership Interest 10	12/5/2012 Distribution 5, 11	\$ 57,378,964
																12/6/2013 Distribution <sup>5, 11</sup>	\$ 57,378,964
2 1	0/2/2009	Blackrock PPIF, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingen	12/6/2013 Distribution	\$ 1,609,739
						-,,					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds  Debt Obligation w/ Contingen	)t	
													8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds  Debt Obligation w/ Contingen	1	+
													8/31/2012	\$ 16,000,000	\$ 856,460,945 Proceeds  Debt Obligation w/ Contingen	1	+
													9/17/2012		Debt Obligation w/ Contingen	it i	+
													9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds  Debt Obligation w/ Contingen	it.	+
													10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds		
													10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds	11/5/2012 Distribution <sup>5, 11</sup>	\$ 8,289,431
													10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds	12/5/2012 Distribution 5, 11	\$ 1,433,088
																12/6/2013 Distribution <sup>5, 11</sup>	\$ 141,894
1 1	0/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest <sup>10</sup>		
													3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest <sup>10</sup>		
													5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest <sup>10</sup>		
													7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest <sup>10</sup>		_
													8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest <sup>10</sup>		
													9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest <sup>10</sup>		
													10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest <sup>10</sup>		
													11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest <sup>10</sup>		
													12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest <sup>10</sup>		
													1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest <sup>10</sup>		
													2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest <sup>10</sup>		
																2/21/2013 Distribution <sup>5, 11</sup>	\$ 184,431,858
																2/27/2013 Distribution <sup>5, 11</sup>	\$ 20,999,895
													2/21/2013	\$ 6,862,425	\$ - Membership Interest 10	3/14/2013 Distribution <sup>5, 11</sup>	\$ 156,174,219
													2/21/2013	5 0,002,423	Membership Interest	4/19/2013 Distribution <sup>5, 11</sup>	\$ 105,620,441
																4/25/2013 Distribution <sup>5, 11</sup>	\$ 42,099,442
																5/29/2013 Distribution <sup>5, 11</sup>	\$ 49,225,244
2 1	0/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340 Proceeds		
													3/14/2012	\$ 198,925,000	Debt Obligation w/ Contingen \$ 1,861,673,340 Proceeds		
													5/14/2012	\$ 150,000,000	Debt Obligation w/ Contingen \$ 1,711,673,340 Proceeds	1	
													7/16/2012	\$ 150,000,000	Debt Obligation w/ Continger \$ 1,674,173,340 Proceeds	t .	1
													8/14/2012	\$ 37,500,000	Debt Obligation w/ Contingen  \$ 1,537,373,340 Proceeds	ı	+
															Debt Obligation w/ Contingen	ı	+
													9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds  Debt Obligation w/ Contingen		+
													10/15/2012		\$ 806,023,340 Proceeds  Debt Obligation w/ Contingen	1	+
l l		1	1 1	1 1		I	1	1	1		ı		11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds	1	

							Prelim	inary Adjusted		7	Final Investment					
		Seller		_			Cor	nmitment <sup>3</sup>	Final Commi	tment Amount '	Amount 9		epayment Details	Investment After Capital Repayment	Distribution or Dispos	sition
Footnote	Date	Name of Institution	City State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
												12/14/2012	\$ 147,534,295	\$ 383,898,721 Proceeds	t	
												1/15/2013	\$ 182,823,491	Debt Obligation w/ Contingen \$ 201,075,230 Proceeds		
													,,		4/19/2013 Distribution <sup>5, 11</sup>	\$ 17,118,005
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Distribution 5, 11	\$ 1,052,497
															5/29/2013 Distribution <sup>5, 11</sup>	\$ 1,230,643
1	11/4/200	09 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest <sup>10</sup>	3/23/2013 Distribution	ψ 1,200,040
												4/14/2011	\$ 3.521.835			
													\$ 104,959,251	\$ 510,894,215 Membership Interest 10		
												8/14/2012		\$ 438,253,970 Membership Interest 10		
												9/17/2012	\$ 72,640,245			
												9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10		
												10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest <sup>10</sup>	E 11	
															10/19/2012 Distribution <sup>5, 11</sup>	\$ 147,464,888
												10/19/2012	\$ 122,255,550	\$ Membership Interest <sup>10</sup>	11/2/2012 Distribution 5, 11	\$ 148,749,256
															12/21/2012 Distribution 5, 11	\$ 549,997
	44/4/000						0.000.004.0		7/10/00/10					Debt Obligation w/ Contingen	12/11/2013 Final Distribution 5, 11	\$ 75,372
2	11/4/200	99 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceed	s \$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	1,241,156,516	\$ 1,241,000,000	5/13/2011		\$ 1,227,468,470 Proceeds  Debt Obligation w/ Contingen	1	
												7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds  Debt Obligation w/ Contingen		
												8/9/2012	\$ 151,006,173	\$ 457,712,297 Proceeds  Debt Obligation w/ Contingen		
												8/14/2012	\$ 11,008,652	\$ 446,703,645 Proceeds  Debt Obligation w/ Contingen		
												8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds  Debt Obligation w/ Contingen		
												8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds  Debt Obligation w/ Contingen		
												9/17/2012	\$ 20,637,410	\$ 161,866,170 Proceeds		
															10/19/2012 Distribution <sup>5, 11</sup>	\$ 6,789,287
												9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	11/2/2012 Distribution <sup>5, 11</sup>	\$ 3,718,769
															12/21/2012 Distribution 5, 11	\$ 13,750
															12/11/2013 Final Distribution 5, 11	\$ 1,884
1	11/25/20	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest <sup>10</sup>		
												11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest <sup>10</sup>		
												12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest <sup>10</sup>		
												1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest <sup>10</sup>		
												1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest <sup>10</sup>		
												2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest <sup>10</sup>		
															3/25/2013 Distribution <sup>5, 11</sup>	\$ 164,629,827
															4/16/2013 Distribution <sup>5, 11</sup>	\$ 71,462,104
												0.05.0010	\$ 30,369,198	10	5/16/2013 Distribution <sup>5, 11</sup>	\$ 38,536,072
												3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	7/11/2013 Distribution <sup>5, 11</sup>	\$ 29,999,850
															9/5/2013 Distribution <sup>5, 11</sup>	\$ 3,999,980
															12/27/2013 Distribution <sup>5, 11</sup>	\$ 5,707,723
2	11/25/20	09 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceed	s \$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds		. 5, 57,720
												11/15/2012	\$ 119,575,516	Debt Obligation w/ Contingen \$ 680,424,484 Proceeds		
												11/20/2012	\$ 195,000,000	Debt Obligation w/ Contingen \$ 485,424,484 Proceeds		
												12/14/2012	\$ 47,755,767	Debt Obligation w/ Contingen \$ 437,668,717 Proceeds	i e	
												1/15/2013		Debt Obligation w/ Contingen		
ı	1	İ	1 1	1	1			1			- 1	1/10/2013	Ψ 0∠,400,∠14	₩ 373,212,303 F100000S	1	

						1			Prelir	ninary Adjusted			Final Investment							
			Seller							mmitment 3	Final Com	mitment Amount 7	Amount 9	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	ition
Footno	ote	Date	Name of Institution	City Sta	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds		Distribution 5, 11	\$ 963,411
														1/24/2013	\$ 375,212,503	• -	Contingent Flooreds		Distribution <sup>5, 11</sup>	\$ 750,004 \$ 100,001
																			Distribution 5, 11	\$ 142,168
1	1	12/18/2009	9 Oaktree PPIP Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																		6/3/2013	Distribution 5, 11	\$ 46,575,750
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,725
														6/3/2013	\$ 31,835,008	\$	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
I												[ [						12/12/2013	Final Distribution 5, 11	\$ 539,009

		I			I .									-			
									inary Adjusted		7	Final Investment					
		Seller						Co	mmitment 3	Final Comn	nitment Amount <sup>7</sup>	Amount 9	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Dispos	sition
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000 Proceeds		
													3/14/2012	\$ 78,775,901	\$ 953,224,099 Proceeds	nt:	
													9/17/2012	\$ 44,224,144	\$ 908,999,956 Proceeds	n	
													10/15/2012	\$ 64,994,269	\$ 844,005,687 Debt Obligation w/ Continger	n:	
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds	n:	
													12/14/2012	\$ 111,080,608	\$ 509,844,892 Proceeds	n:	
													1/15/2013	\$ 89,099,906	Debt Obligation w/ Continger \$ 420,744,985 Proceeds	n:	
													4/12/2013	\$ 109,610,516	\$ 311,134,469 Proceeds	n:	
													5/14/2013			5/28/2013 Distribution <sup>5, 11</sup> 6/3/2013 Distribution <sup>5, 11</sup> 6/14/2013 Distribution <sup>5, 11</sup> 6/24/2013 Distribution <sup>5, 11</sup> 6/26/2013 Distribution <sup>5, 11</sup> 7/9/2013 Distribution <sup>5, 11</sup> 12/12/2013 Final Distribution <sup>5, 11</sup>	\$ 444,393 \$ 1,960,289 \$ 1,375,007 \$ 700,004 \$ 293,751 \$ 1,024,380 \$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,643,315,922

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/Following termination of the TOW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million of equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

9/Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 80232012, AllianoeBernstein agreed to de-obligate is unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 6/52013, Invesco Morgage Recovery Master Fund L.P. and a distribution to Treasury that is the result of adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

#### U.S. Treasury Department Office of Financial Stability

# Troubled Asset Relief Program

### Transactions Report - Housing Programs

# For Period Ending January 31, 2014

# MAKING HOME AFFORDABLE PROGRAM

	Servicer Modifying Borrowers' Loan:	s							l	Adjustment De	ails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,0	0 N/A		6/12/2009	284,590,00 \$	660,590,000	Undated portfolio data from servicer
									9/30/2009	121,910,00 \$	782,500,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP i
												Updated portfolio data from servicer & HAFA i
									12/30/2009	131,340,00 \$	913,840,000	cap
									3/26/2010	(355,530,00 \$	558,310,000	Updated portfolio data from servicer
									7/14/2010	128,690,00 \$	687,000,000	Updated portfolio data from servicer
									9/30/2010	4,000,00 \$	691 000 000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	59,807,78 \$		Updated portfolio data from servicer
									11/16/2010	(700,00 \$	750,107,784	Transfer of cap due to servicing transfer
									12/15/2010	64,400,00 \$	814,507,784	Updated portfolio data from servicer
									1/6/2011	(63 S	814,507,145	Updated portfolio data from servicer
									1/13/2011	(2,300,00 \$	812.207.145	Transfer of cap due to servicing transfer
									2/16/2011	100,00 \$		Transfer of cap due to servicing transfer
									3/16/2011	3,600,00 \$	815,907,145	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									3/30/2011	(73 \$	815,906,410	reallocation
									4/13/2011	(100,00 \$	815,806,410	Transfer of cap due to servicing transfer
									5/13/2011	400,00 \$	816,206,410	Transfer of cap due to servicing transfer
									6/16/2011	(100,00 \$		
											810,100,410	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	(6,80 \$	816,099,605	reallocation
								l	8/16/2011	(100,00 \$	815,999,605	Transfer of cap due to servicing transfer
									9/15/2011	(200,00 \$	815,799,605	Transfer of cap due to servicing transfer
									10/14/2011	(100,00 \$		Transfer of cap due to servicing transfer
									11/16/2011	(100,00 \$		Transfer of cap due to servicing transfer
										200.00 \$		
									1/13/2012			Transfer of cap due to servicing transfer
									3/15/2012	24,800,00 \$		Transfer of cap due to servicing transfer
									4/16/2012	1,900,00 \$	842,499,605	Transfer of cap due to servicing transfer
									5/16/2012	80,00 \$	842,579,605	Transfer of cap due to servicing transfer
									6/14/2012	8.710.00 S	851 289 605	Transfer of can due to servicing transfer
									6/28/2012	(5.17) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									7/16/2012	2,430,00 \$		Transfer of cap due to servicing transfer
									8/16/2012	2,310,00 \$	856,024,429	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	(13,96 \$	856,010,468	reallocation
									10/16/2012	126,940,00 \$	982.950.468	Transfer of cap due to servicing transfer
									11/15/2012	9,990,00 \$		Transfer of cap due to servicing transfer
									12/14/2012	10,650,00 \$	1,003,590,468	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/2012	(2,66 \$	1,003,587,805	reallocation
									1/16/2013	18,650,00 \$	1,022,237,805	Transfer of cap due to servicing transfer
									2/14/2013	10,290.00 S		Transfer of cap due to servicing transfer
									3/14/2013	4,320,00 \$		
											1,030,647,600	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	(10,11) \$	1,036,837,689	
									4/16/2013	840,00 \$	1,037,677,689	Transfer of cap due to servicing transfer
								l	5/16/2013	1,330,00 \$	1,039,007,689	Transfer of cap due to servicing transfer
								l	6/14/2013	3,620,00 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								l	6/27/2013	(3,56 \$	1,042,624,125	Updated due to quarterly assessment and reallocation
								l				
								l	7/16/2013	105,080,00 \$		Transfer of cap due to servicing transfer
								l	8/15/2013	10,00 \$	1,147,714,125	Transfer of cap due to servicing transfer
									9/16/2013	98,610,00 \$	1,246,324,125	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								l	9/27/2013	(1,54 \$	1,246,322,584	reallocation
								l	10/15/2013	1,280,00 \$		Transfer of cap due to servicing transfer
								l				
									11/14/2013	15,130,00 \$		Transfer of cap due to servicing transfer
									12/16/2013	6,290,00 \$	1,269,022,584	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									12/23/2013	(2,481,77 \$	1,266,540,807	reallocation
									1/16/2014	1,580,00 \$	1,268,120,807	Transfer of cap due to servicing transfer
4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,0	00 N/A		6/12/2009	(991.580.00 S		
								l			2.000.000	Updated portfolio data from servicer Updated portfolio data from servicer & HPD
								l	9/30/2009	1,010,180,00 \$	2,089,600,000	CSP I Indated nortfolio data from senicer & HAS
								l	12/30/2009	(105,410,00 \$		
								l	3/26/2010	(199,300,00 \$	1,784,890,000	Updated portions data from servicer & 2Mi cap Transfer of cap to Service One, Inc. due to servicing transfer
									4/19/2010	(230,00 \$	1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer Transfer of cap to Specialized Loan Service Transfer of Cap to Specialized Transfer of Cap to
									5/14/2010	(3,000,00 \$		
									6/16/2010		4.70	due to servicing transfer Transfer of cap to multiple servicers due to servicing transfer
										(12,280,00 \$	1./69.380.000	servicing transfer
									7/14/2010	(757,680,00 \$	1,011,700,000	Updated portfolio data from servicer
											1,011,700,000	Updated portfolio data from servicer Transfer of cap to multiple servicers due to servicing transfer Transfer of cap to multiple servicers due to

Servicer Modifying Borrowers' Loans	1	T	T				Adjustment	Details	
Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
						9/15/2010	\$ (8,300,00	\$ 989 990 000	Transfer of cap to multiple servicers due to servicing transfer
						9/30/2010	\$ 32,400,00		Initial FHA-HAMP cap and initial FHA-2LP cap
						9/30/2010	\$ 101,287,48		Updated portfolio data from servicer
						10/15/2010	\$ (1,400,00		Transfer of cap due to servicing transfer
					-	11/16/2010	\$ (3,200,00		Transfer of cap due to servicing transfer
					-	1/6/2011	\$ (98		Updated portfolio data from servicer
						1/13/2011	\$ (10,500,00		Transfer of cap due to servicing transfer
					-	2/16/2011	\$ (4,600,00		Transfer of cap due to servicing transfer
					-	3/16/2011	\$ (30,500,00	\$ 1,073,476,503	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					_	3/30/2011	\$ (1,03	\$ 1,073,475,472	reallocation
					L	4/13/2011	\$ 100,00	\$ 1,073,575,472	Transfer of cap due to servicing transfer
						5/13/2011	\$ (7,200,00	\$ 1,066,375,472	Transfer of cap due to servicing transfer
						6/16/2011	\$ (400,00	\$ 1,065,975,472	Transfer of cap due to servicing transfer
						6/29/2011	\$ (9,13)	\$ 1,065,966,341	Updated due to quarterly assessment and reallocation
						7/14/2011	\$ (14,500,00	\$ 1,051,466,341	Transfer of cap due to servicing transfer
						8/16/2011	\$ (1,600,00	\$ 1,049,866,341	Transfer of cap due to servicing transfer
						9/15/2011	\$ 700,00	\$ 1,050,566,341	Transfer of cap due to servicing transfer
						10/14/2011	\$ 15,200,00		Transfer of cap due to servicing transfer
						11/16/2011	\$ (2,900,00		Transfer of cap due to servicing transfer
						12/15/2011	\$ (5,000,00		Transfer of cap due to servicing transfer
					ļ	1/13/2012	\$ (900,00		Transfer of cap due to servicing transfer
					ľ				
					ŀ	2/16/2012	\$ (1,100,00		Transfer of cap due to servicing transfer
					-	3/15/2012	\$ (1,700,00		Transfer of cap due to servicing transfer
					H	4/16/2012	\$ (600,00		Transfer of cap due to servicing transfer
					-	5/16/2012	\$ (340,00		Transfer of cap due to servicing transfer
						6/14/2012	\$ (2,880,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					-	6/28/2012	\$ (5,49)	\$ 1,050,340,843	reallocation
					-	7/16/2012	\$ (298,960,00	\$ 751,380,843	Transfer of cap due to servicing transfer
					-	7/27/2012	\$ 263,550,00	\$ 1,014,930,843	Transfer of cap due to servicing transfer
						8/16/2012	\$ 30,00	\$ 1,014,960,843	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						9/27/2012	\$ (12,72)	\$ 1,014,948,121	reallocation
						10/16/2012	\$ (4,020,00	\$ 1,010,928,121	Transfer of cap due to servicing transfer
						11/15/2012	\$ (1,460,00	\$ 1,009,468,121	Transfer of cap due to servicing transfer
						12/14/2012	\$ (6,000,00	\$ 1,003,468,121	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						12/27/2012	\$ (1,91)	\$ 1,003,466,205	Updated due to quarterly assessment and reallocation
						2/14/2013	\$ (8,450,00	\$ 995,016,205	Transfer of cap due to servicing transfer
						3/14/2013	\$ (1,890,00	\$ 993,126,205	Transfer of cap due to servicing transfer
						3/25/2013	\$ (6,60		Updated due to quarterly assessment and reallocation
						4/16/2013	\$ (3,490,00		Transfer of cap due to servicing transfer
						6/14/2013	\$ (3,630,00		Transfer of cap due to servicing transfer
						6/27/2013	\$ (2,16		Updated due to quarterly assessment and reallocation
						7/16/2013	\$ (26,880,00		Transfer of cap due to servicing transfer
					Ī	9/16/2013	\$ (12,160,00		Transfer of cap due to servicing transfer
					ŀ	9/27/2013	\$ (12,160,00	\$ 946,957,438 \$ 946,956,828	Updated due to quarterly assessment and
					ŀ	9/27/2013	\$ (81)		Transfer of cap due to servicing transfer
					ŀ				
					ŀ	12/16/2013	\$ (8,600,00	699,406,828	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					H	12/23/2013	\$ (769,69		reallocation
4/13/2009 Wells Fargo Bank, NA	Des Moines IA	Purchase Financial Instrument for Home Loan Modifications	\$ 2,873,000,01	n N/A		1/16/2014	\$ (5,360,00		Transfer of cap due to servicing transfer
Trong Fargo Sand, PM	IA IA		2,873,000,0		-	6/17/2009	\$ (462,990,00	\$ 2,410,010,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
					-	9/30/2009	\$ 65,070,00	\$ 2,475,080,000	CSD
					-	12/30/2009	\$ 1,213,310,00		Transfer of oon (from Machania Martagea, ECD)
					-	2/17/2010	\$ 2,050,236,34		Transfer of cap (from Wachovia Mortgage, FSB)
						3/12/2010	\$ 54,78	\$ 5,738,681,110	due to merger
						3/19/2010	\$ 668,108,89	\$ 6,406,790,000	Initial 2MP cap
					L	3/26/2010	\$ 683,130,00	\$ 7,089,920,000	Updated portfolio data from servicer
					L	7/14/2010	\$ (2,038,220,00	\$ 5,051,700,000	Updated portfolio data from servicer
						9/30/2010	\$ (287,348,82	\$ 4,764,351,172	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap, and
						9/30/2010	\$ 344,000,00	\$ 5,108,351,172	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
l						12/3/2010	\$ 8,413,22		Transfer of cap (from Wachovia) due to merger
	1 1					12/15/2010	\$ 22,200,00		Updated portfolio data from servicer
				1					Updated portfolio data from servicer
					Į.	1/6/2011	\$ (6,31:	\$ 5,138.958.0R5	
					-				
					ļ	1/13/2011	\$ (100,00	\$ 5,138,858,085	Transfer of cap due to servicing transfer
					}	1/13/2011 3/16/2011	\$ (100,00 \$ (100,00	\$ 5,138,858,085 \$ 5,138,758,085	Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					-  -  -	1/13/2011 3/16/2011 3/30/2011	\$ (100,00 \$ (100,00 \$ (7.17	\$ 5,138,858,085 \$ 5,138,758,085 \$ 5,138,750,914	Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
					-	1/13/2011 3/16/2011 3/30/2011 4/13/2011	\$ (100,00 \$ (190,00 \$ (7,17 \$ (9,800,00	\$ 5,138,858,085 \$ 5,138,758,085 \$ 5,138,750,914 \$ 5,128,950,914	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
					- - - - -	1/13/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011	\$ (100,00 \$ (100,00 \$ ) \$ (100,00 \$ \$ (7.17 \$ \$ (9.800,00 \$ \$ ) \$ (100,00 \$ \$ )	\$ 5,138,858,085 \$ 5,138,758,085 \$ 5,138,750,914 \$ 5,128,950,914 \$ 5,129,050,914	Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer Updated due to quarterly assessment and teallocation  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
					- - - - -	1/13/2011 3/16/2011 3/30/2011 4/13/2011	\$ (100,00 \$ (190,00 \$ (7,17 \$ (9,800,00	\$ 5,138,858,085 \$ 5,138,758,085 \$ 5,138,750,914 \$ 5,128,950,914 \$ 5,128,450,914	Transfer of cop due to servicing transfer Transfer of cap due to servicing transfer Updated due to equatority assessment and realocation Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans	5						Adjustment	Details	
Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
						7/14/2011	\$ (2,300,00	\$ 5,126,087,058	Transfer of cap due to servicing transfer
					L	8/16/2011	\$ (1,100,00	\$ 5,124,987,058	3 Transfer of cap due to servicing transfer
						9/15/2011	\$ 1,400,00	\$ 5,126,387,058	Transfer of cap due to servicing transfer
					L	10/14/2011	\$ 200,00	\$ 5,126,587,058	Transfer of cap due to servicing transfer
					-	11/16/2011	\$ (200,00		Transfer of cap due to servicing transfer
					-	12/15/2011	\$ (200,00		Transfer of cap due to servicing transfer
					-	1/13/2012	\$ (300,00		Transfer of cap due to servicing transfer
					-	2/16/2012	\$ (200,00		Transfer of cap due to servicing transfer
					-	3/15/2012	\$ (1,000,00		3 Transfer of cap due to servicing transfer
					H	4/16/2012	\$ (800,00		Transfer of cap due to servicing transfer
						5/16/2012	\$ (610,00		3 Transfer of cap due to servicing transfer
						6/14/2012	\$ (2,040,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						6/28/2012 8/16/2012	\$ (39,92 \$ (120,00		reallocation  Transfer of cap due to servicing transfer
						9/27/2012	\$ (104,11	\$ 5,120,973,024	Updated due to quarterly assessment and
						10/16/2012	\$ (1,590,00		Transfer of cap due to servicing transfer
						11/15/2012	\$ (2,910,00		Transfer of cap due to servicing transfer
					Ī	12/14/2012	\$ (1,150,00	\$ 5,115,323,024	Transfer of cap due to servicing transfer
					Ī	12/27/2012	\$ (16,39	\$ 5,115,306,632	Updated due to quarterly assessment and
					ſ	1/16/2013	\$ (3,350,00		2 Transfer of cap due to servicing transfer
						2/14/2013	\$ (820,00		2 Transfer of cap due to servicing transfer
						3/14/2013	\$ (270,00	\$ 5,110,866,632	Transfer of cap due to servicing transfer
					L	3/25/2013	\$ (58,70		Updated due to quarterly assessment and reallocation
					L	4/16/2013	\$ (40,00	\$ 5,110,767,923	Transfer of cap due to servicing transfer
						5/16/2013	\$ (5,320,00		Transfer of cap due to servicing transfer
						6/14/2013	\$ (1,260,00	\$ 5,104,187,923	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					-	6/27/2013	\$ (20,59	\$ 5,104,167,327	7 reallocation
					-	7/16/2013	\$ (1,200,00	\$ 5,102,967,327	Transfer of cap due to servicing transfer
					-	8/15/2013	\$ (30,00		Transfer of cap due to servicing transfer
					-	9/16/2013	\$ (10,760,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					-	9/27/2013	\$ (6,70	\$ 5,092,170,626	reallocation
						10/15/2013	\$ (780,00		Transfer of cap due to servicing transfer
					-	11/14/2013	\$ (60,00		3 Transfer of cap due to servicing transfer
					-	12/16/2013	\$ (860,00	\$ 5,090,470,626	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						12/23/2013	\$ (10,569,30 \$ (1,990,00	\$ 5,079,901,322	2 Transfer of cap due to servicing transfer
4/13/2009 GMAC Mortgage, Inc.	Ft. Washington PA	Purchase Financial Instrument for Home Loan Modifications	\$ 633,000,01	00 N/A		6/12/2009	\$ (1,990,00		
						9/30/2009	\$ 2,537,240,00	\$ 3,554,890,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP init
						12/30/2009	\$ (1,679,520,00	\$ 1.875.370.000	Cap Updated portfolio data from servicer & HAFA init
						3/26/2010	\$ 190,180,00		Updated portfolio data from servicer Transfer of cap from Wilshire Credit Corporation
						5/14/2010	\$ 1,880,00	\$ 2,067,430,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
						7/14/2010	\$ (881,530,00		Updated portfolio data from servicer
						8/13/2010			
			T .				\$ (3,700,00		Transfer of cap due to servicing transfer
						9/30/2010	\$ (3,700,00 \$ 119,200,00	\$ 1,182,200,000	Transfer of cap due to servicing transfer Initial FHA-HAMP cap, initial FHA-2LP cap, and Initial 2MP cap
	1 1							\$ 1,182,200,000 \$ 1,301,400,000	Transfer of cap due to servicing transfer Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap Updated portfolio data from servicer
						9/30/2010	\$ 119,200,00	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139	Jinitiai 2MP cap
						9/30/2010	\$ 119,200,00 \$ 216,998,13	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139 \$ 1,517,898,139 \$ 1,517,896,405	Updated portfolio data from servicer
						9/30/2010 9/30/2010 12/15/2010	\$ 119,200,00 \$ 216,998,13 \$ (500,00	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139 \$ 1,517,898,139 \$ 1,517,896,405	Updated portfolio data from servicer
						9/30/2010 9/30/2010 12/15/2010 1/6/2011	\$ 119,200,00 \$ 216,996,13 \$ (500,00 \$ (1,73	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139 \$ 1,517,898,139 \$ 1,517,896,405 \$ 1,517,796,405	Updated portfolio data from servicer  Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						9/30/2010 9/30/2010 12/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011	\$ 119,200,00 \$ 216,996,13 \$ (600,00 \$ ) \$ (1,73 \$ ) \$ (1,00 \$ ) \$ (1,00 \$ ) \$ \$ (2,00 \$ \$ ) \$ (2,00	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139 \$ 1,517,898,139 \$ 1,517,896,405 \$ 1,517,794,405 \$ 1,517,794,381 \$ 1,518,994,381	Updated portfolio data from servicer  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
					  -  -  -  -  -  -	9/30/2010 9/30/2010 12/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011	\$ 119,200,00 \$ 216,998,13 \$ (500,00 \$ ) \$ (17,73 \$ ) \$ (100,00 \$ \$ ) \$ (2,00 \$ \$ ) \$ (27,00 \$ ) \$ (47,900,00 \$ \$ ) \$ (17,900,00 \$ )	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139 \$ 1,517,898,139 \$ 1,517,896,405 \$ 1,517,796,405 \$ 1,517,794,381 \$ 1,516,994,381 \$ 1,499,094,381	Updated portion data from servicer  Transfer of cap due to servicing transfer Updated due to updated y assessment and evaluation.  Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to updated y assessment and valuations.
					  -  -  -  -  -  -  -	9/30/2010 9/30/2010 12/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011 6/29/2011	\$ 119,200,00 \$ 216,998,13 \$ , (000,00) \$ , (103,00) \$ , (103,00) \$ , (2,00) \$ , (109,00) \$ , (17,900,00) \$ , (17,900,00) \$ , (18,45)	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,396,139 \$ 1,517,396,405 \$ 1,517,396,405 \$ 1,517,796,405 \$ 1,517,794,381 \$ 1,516,394,381 \$ 1,499,094,381 \$ 1,499,075,324	Updated portifició data from servicer  Transfer of cap due to servición transfer  Updated due to quanterly assessment and reallocation  Transfer of cap due to servición transfer  Transfer of cap due to servición transfer  Updated due to quanterly assessment and reallocation
					- - - - - - - - -	9/30/2010 9/30/2010 12/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011 6/29/2011 7/14/2011	\$ 119,200,00 \$ 216,999,13 \$ (500,000) \$ (107,000,000) \$ (2,02) \$ (800,000) \$ (17,900,000) \$ (18,65) \$ (18,65) \$ (200,000)	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139 \$ 1,517,398,439 \$ 1,517,798,405 \$ 1,517,798,405 \$ 1,517,794,381 \$ 1,490,994,381 \$ 1,490,994,381 \$ 1,490,975,924 \$ 1,490,875,924	Updated portion data from servicer  Updated due to experient pransfer  Updated due to experient pransfer  Updated due to quarterly assessment and readocation.  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and readocation.  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and readocation.  Transfer of cap due to servicing transfer
					- - - - - - - - - - - - - - - - - - -	9/30/2010 9/30/2010 12/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011 6/29/2011 8/16/2011 8/16/2011	\$ 119,200,00 \$ 216,998,13 \$ (500,00) \$ (1,73) \$ (1,73) \$ (2,02) \$ (2,02) \$ (17,900,00) \$ (17,900,00) \$ (18,45) \$ (200,00)	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139 \$ 1,517,898,439 \$ 1,517,998,405 \$ 1,517,798,405 \$ 1,517,798,405 \$ 1,518,994,381 \$ 1,490,094,381 \$ 1,490,094,381 \$ 1,490,094,381 \$ 1,490,094,381 \$ 1,490,094,381	Updated portion data from servicer  Transfer of cap due to servicina transfer  real costion  Transfer of cap due to servicina transfer  Transfer of cap due to servicina transfer  Updated due to putterly assessment and  teal/costion  Transfer of cap due to servicina transfer
					- - - - - - - - - - - - - - - - - - -	9/30/2010 9/30/2010 12/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011 6/29/2011 7/14/2011 8/16/2011 9/15/2011	\$ 119,200,00 \$ 216,996,13 \$ (890,00) \$ (1,0,3) \$ (1,0,3) \$ (1,0,3) \$ (1,0,3) \$ (1,0,3) \$ (1,0,3) \$ (1,0,3) \$ (2,0) \$ (1,0,3) \$	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,398,139 \$ 1,517,798,436 \$ 1,517,798,436 \$ 1,517,794,381 \$ 1,516,994,381 \$ 1,499,054,381 \$ 1,499,054,381 \$ 1,499,075,324 \$ 1,499,755,224	Updated portion data from servicer  Transfer of cap due to servicing transfer  Updated due to quaterly assessment and reall-craisin  Transfer of cap due to servicing transfer  Updated due to quaterly assessment and reall-craisin  Transfer of cap due to servicing transfer
					- - - - - - - - - - - - - - - - - - -	9/30/2010 9/30/2010 1/2/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011 6/29/2011 7/14/2011 8/16/2011 9/15/2011 10/14/2011	\$ 119,200,00 \$ 216,998,13 \$ (900,000) \$ (10,75) \$ (10,75) \$ (2,00) \$ (17,900,000) \$ (17,900,000) \$ (18,45) \$ (200,000) \$ (200,	\$ 1,162,200,000 \$ 1,301,400,000 \$ 1,518,366,139 \$ 1,517,898,139 \$ 1,517,896,405 \$ 1,517,796,405 \$ 1,517,794,381 \$ 1,519,794,381 \$ 1,499,004,381 \$ 1,499,075,524 \$ 1,499,075,524 \$ 1,502,275,524 \$ 1,502,275,524 \$ 1,502,275,524	Updated portion data from servicer  Updated by the servicer data from servicer  Transfer of cap due to servicing transfer  Updated due to puterly assessment and real- real- real- Transfer of cap due to servicing transfer
					-	9/30/2010 9/30/2010 12/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011 5/13/2011 8/16/2011 9/15/2011 10/14/2011	\$ 119,200,00 \$ 216,999,13 \$ (500,000) \$ (173) \$ (100,000) \$ (2,02) \$ (800,000) \$ (179,000,00) \$ (179,000,00) \$ (1846,65) \$ (200,000) \$ (200,000) \$ (200,000) \$ (200,000) \$ (200,000) \$ (200,000) \$ (200,000) \$ (200,000) \$ (200,000) \$ (200,000)	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,308,130 \$ 1,517,808,405 \$ 1,517,798,405 \$ 1,517,798,405 \$ 1,517,798,4381 \$ 1,499,075,924 \$ 1,499,075,924 \$ 1,502,275,924 \$ 1,502,275,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,501,475,924	Updated porficio data from servicer  Transfer of opa fue to servicina transfer  Updated due to quarterly assessment and  realizaciation  Transfer of cap due to servicina transfer
					- - - - - - - - - - - - - - - - - - -	9/30/2010 9/30/2010 1/2/15/2010 1/6/2011 3/16/2011 3/30/2011 4/13/2011 5/13/2011 8/16/2011 9/15/2011 1/14/2011 1/14/2011 1/16/2011 1/16/2011	\$ 119,200,00 \$ 216,998,13 \$ (500,00) \$ (100,00) \$ (100,00) \$ (100,00) \$ (2,02) \$ (800,00) \$ (17,000,00) \$ (18,45,5) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00) \$ (200,00)	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,301,400,000 \$ 1,517,908,105 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,490,004,301 \$ 1,490,075,324 \$ 1,502,475,524 \$ 1,502,475,524 \$ 1,501,475,524 \$ 1,501,475,524 \$ 1,501,475,524	Updated portificio data from servicer  Updated valo poste la conscienza from della poste data from servicer  Transfer of capo due to serviciona transfer
						9/90/2010 9/30/2010 12/15/2010 1/9/2011 1/9/2011 3/16/2011 3/16/2011 5/13/2011 6/29/2011 7/14/2011 8/16/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2011	\$ 119,200,00 \$ 216,989,13 \$ (900,00) \$ (10,70) \$ (10,70) \$ (2,02) \$ (2,02) \$ (17,900,00) \$ (17,900,00) \$ (17,900,00) \$ (2,000,00) \$ (2,	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,301,400,000 \$ 1,517,398,139 \$ 1,517,398,405 \$ 1,517,798,405 \$ 1,517,798,405 \$ 1,517,798,405 \$ 1,499,043,81 \$ 1,499,075,924 \$ 1,499,075,924 \$ 1,501,475,924 \$ 1,501,475,924 \$ 1,501,475,924 \$ 1,501,475,924 \$ 1,501,475,924 \$ 1,501,475,924	Updated portificio data from servicer  Transfer of cap due to servicen transfer  Transfer of cap due to servicing transfer
						9/30/2010 9/30/2010 12/15/2010 1/6/2011 3/16/2011 3/30/2011 5/13/2011 5/13/2011 6/29/2011 7/14/2011 8/16/2011 1/14/2011 1/16/2011 1/16/2011 1/13/2012 3/15/2012	\$ 119,200,00 \$ 216,999,13 \$ (200,000) \$ (100,000) \$ (100,000) \$ (2,000) \$ (2,000) \$ (179,000,000) \$ (179,000,000) \$ (200,000)	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,518,308,139 \$ 1,517,808,139 \$ 1,517,808,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,500,205,302 \$ 1,500,205,302 \$ 1,500,205,302 \$ 1,500,205,302 \$ 1,500,205,302 \$ 1,500,205,302 \$ 1,500,475,502 \$ 1,500,475,502 \$ 1,500,475,502 \$ 1,500,475,502 \$ 1,500,475,502	Updated portiols data from servicer  Transfer of cap due to servicing transfer  Updated due to quaterly assessment and  validation of cap due to servicing transfer  Transfer of cap due to servicing transfer
						9:90:2016 9:90:2016 129:52010 1:82:2010 1:82:2011 3:90:2011 3:90:2011 4:13:2011 5:13:2011 6:29:2011 7:14:2011 9:15:2011 1:14:2011	\$ 119,200,00 \$ 216,999,13 \$ (690,00) \$ (107,00) \$ (107,00) \$ (179,00) \$ (179,00) \$ (202,00) \$ (179,00) \$ (202,	\$ 1,162,200,000 \$ 1,301,400,000 \$ 1,518,364,130 \$ 1,517,808,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,501,675,324 \$ 1,490,075,324 \$ 1,502,275,924 \$ 1,502,475,924 \$ 1,501,475,924 \$ 1,501,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924	Updated porficio data from servicer  Tanafer of cap due to servicios transfer  Updated due to quarterly assessment and real coation  Tanafer of cap due to servicing transfer  Updated due to quarterly assessment and real coation  Tanafer of cap due to servicing transfer  Transfer of cap due to servicing transfer
						9392016 9392016 12/15/2010 16/2011 3/16/2011 3/16/2011 3/16/2011 3/16/2011 5/13/2011 7/14/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2011 1/14/2012 4/16/2012 5/16/2012	\$ 119,200,00 \$ 216,999,13 \$ (200,000) \$ (100,000) \$ (100,000) \$ (2,000) \$ (2,000) \$ (179,000,000) \$ (179,000,000) \$ (200,000)	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,1301,400,000 \$ 1,151,796,405 \$ 1,517,796,405 \$ 1,517,796,405 \$ 1,517,796,405 \$ 1,517,796,405 \$ 1,499,075,924 \$ 1,499,075,924 \$ 1,499,075,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924 \$ 1,502,475,924	Updated portion data from servicer Updated data on updated produced from the updated data on updated passessment and teadocation.  Transfer of cape due to servicing transfer
						9:90:2016 9:90:2016 129:52010 1:82:2010 1:82:2011 3:90:2011 3:90:2011 4:13:2011 5:13:2011 6:29:2011 7:14:2011 9:15:2011 1:14:2011	\$ 119,200,00 \$ 216,998,13 \$ (500,000) \$ (1,73) \$ (1,73) \$ (1,73) \$ (2,02) \$ (800,000) \$ (17,900,00) \$ (17,900,00) \$ (18,464) \$ (200,000) \$	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,301,400,000 \$ 1,517,308,130 \$ 1,517,308,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,517,708,405 \$ 1,501,707,324 \$ 1,501,675,324	Updated portion data from servicer  Transfer of cap due to servicing transfer
						9:90:2016 9:30:2016 1:27:50:2010 1:27:50:2011 3:16:2011 3:16:2011 3:16:2011 4:13:2011 5:13:2011 6:18:2011 10:14:2011	\$ 119,200,00 \$ 216,989,13 \$ (900,00) \$ (10,70) \$ (10,70) \$ (10,70) \$ (2,00) \$ (17,900,00) \$ (17,900,00) \$ (17,900,00) \$ (17,900,00) \$ (200,00)	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,101,400,000 \$ 1,161,308,130 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,490,075,924 \$ 1,490,075,924 \$ 1,502,475,92	Updated portificio data from servicer  Transfer of capo due to servicina transfer  Updated due to quarterly assessment and realocation  Transfer of capo due to servicina transfer
						9302016 9302016 12/15/2010 14/2011 3/16/2011 3/16/2011 3/16/2011 4/13/2011 6/29/2011 7/14/2011 6/16/2011 10/14/2011	\$ 119,200,00 \$ 216,999,13 \$ (900,000) \$ (100,000) \$ (100,000) \$ (2,000) \$ (17,900,000) \$ (17,900,000) \$ (17,900,000) \$ (18,45) \$ (2000,000) \$ (2000,	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,101,400,000 \$ 1,161,308,130 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,517,908,405 \$ 1,490,075,924 \$ 1,490,075,924 \$ 1,502,475,92	Updated portificio data from servicer  Tanafer of cap due to servicina transfer  Updated due to quanterly assessment and realocation  Transfer of cap due to servicina transfer
						9302016 9302016 12752010 182011 3762011 3762011 3762011 3762011 3762011 4732011 5732011 177420 177420	\$ 119,200,00 \$ 216,599,13 \$ (500,000) \$ (107,000) \$ (107,000) \$ (179,000) \$ (2,02) \$ (179,000) \$ (179,000) \$ (200,	\$ 1,182,200,000 \$ 1,301,400,000 \$ 1,1301,400,000 \$ 1,151,796,405 \$ 1,517,796,405 \$ 1,517,796,405 \$ 1,517,796,405 \$ 1,517,796,405 \$ 1,499,075,924 \$ 1,499,075,924 \$ 1,502,475,9	Updated portificio data from servicer  Tanafer of cap due to servicina transfer  Updated due to quanterly assessment and realocation  Transfer of cap due to servicina transfer

March   Marc	Servicer Modifying Borrowers' Loans	s							Adjustment	Details	
Part	Date Name of Institution	City	State T	Fransaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanis	l sm Note		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Part								12/27/2012	\$ (5.43	\$ 1,498,984,819	Updated due to quarterly assessment and
March   Marc											
1											
March   Marc								3/14/2013			
### 15   19   19   19   19   19   19   19										S 1,498,914,981	Updated due to quarterly assessment and reallocation
A Part   A											
1										\$ 1,498,937,876	Updated due to quarterly assessment and
Part											
# Part										\$ 1,432,437,676	Updated due to quarterly assessment and
Part											
## 1965   Part											
1000   1000											
1											Updated due to quarterly assessment and
1920   Substitution of the control o											
## 1995   1995	4/13/2009 Saxon Mortgage Services, Inc.	Irving	TX	Purchase Financial Instrument for Home Loan Modifications	\$ 407,000.0	00 N/A					
1985   1985											Updated portfolio data from servicer & HPDP initial
Company   Comp											Updated portfolio data from servicer & HAFA initial
March   Marc											
1968   1968											Transfer of cap to Ocwen Financial Corporation,
1905   1											
1,000   1,00											
Marie   Mari											
1										\$ 619,542,668	Updated portfolio data from servicer
## 1995   1995											
Part								12/15/2010	\$ 8,900,00		
March   Marc											
1985   1985								1/13/2011	\$ 2,300,00		
1985   1985								3/16/2011	\$ 700,00	\$ 631,542,112	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
# 1								3/30/2011	\$ (65	\$ 631,541,458	reallocation
Company   Comp								4/13/2011	\$ 2,100,00	\$ 633,641,458	Transfer of cap due to servicing transfer
Part								6/29/2011	\$ (6,14	\$ 633,635,314	reallocation
1								7/14/2011	\$ 200,00	\$ 633,835,314	Transfer of cap due to servicing transfer
412200 Date from France, LLC Winf No. 1  A Parlam  A Par								8/16/2011	\$ (100,00	\$ 633,735,314	Transfer of cap due to servicing transfer
A								9/15/2011	\$ (700,00	\$ 633,035,314	Transfer of cap due to servicing transfer
4/13/200 One three France LLC and Number of the Law Modification \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$								12/15/2011	\$ 17,500,00	\$ 650,535,314	Transfer of cap due to servicing transfer
## 17500   1								2/16/2012	\$ (100,00	\$ 650,435,314	Transfer of cap due to servicing transfer
## 150000   Charle Particus   LC   Media   N   Puriose   Function for the management of the management								3/15/2012	\$ 100,00	\$ 650,535,314	Transfer of cap due to servicing transfer
## 15   19   19   19   19   19   19   19								4/16/2012	\$ (17,500,00	\$ 633,035,314	Transfer of cap due to servicing transfer
April   Apri								5/16/2012	\$ (760,00	\$ 632,275,314	Transfer of cap due to servicing transfer
Company   Comp								6/14/2012	\$ (354,290,00	\$ 277,985,314	Transfer of cap due to servicing transfer
## Part								6/28/2012	\$ (1,83	\$ 277,983,483	Updated due to quarterly assessment and I reallocation
## 100000 Observed France, LLC Internal Properties of the Properti								7/16/2012	\$ (10,120,00	\$ 267,863,483	Transfer of cap due to servicing transfer
## 100000 Observed France, LLC Internal Properties of the Properti										\$ 267,853,483	Transfer of cap due to servicing transfer
A   France									\$ (4,70	\$ 267,848,782	Updated due to quarterly assessment and reallocation
## 115000 Super Flavors, LLC West Plan Beach   Fund   Fund Super Plan Beach									\$ (9.220.00		
A   10   10   10   10   10   10   10											
4132008 Ones Name France, LLC useful N. V. Purchase Prancel Instrument for Name Lam Modifications \$ \$.555,000,00 NA 2 7,700,000 \$ \$.000,00											
11/2009   Chase Home France, LLC   Itelia   N   Purchase   Praccial Instrument for Home Loan Modifications   \$ 3,050,000,00   NA   2   731,000   \$ 3,050,0										\$ 258,657.994	Updated due to quarterly assessment and reallocation
4/3/2009 Clase Home Finance, LLC Islam N Purchase Finance Interest for Home Loan Modifications 5											
A   12/2009   Chase Home France, LLC   Italia										\$ 258.045 015	Updated due to quarterly assessment and reallocation
4192009 Chase Home Finance, LLC Islatin N. Purchase  4192009 Cheen Loan Servicing LLC  4192009 Cheen Loan Se							16				
416/2009 Owen Loan Servicing LLC  Vest Palm Beach  FL  Purchase  Financial Instrument for Home Loan Modifications  \$ 656,000,000 NA  612/20000 \$ 102,580.00 \$ 563,380.000 Updated portfolio data from servicer & HPFD Intelligence of the properties o	4/13/2009 Chase Home Finance, LLC	Iselin	NJ	Purchase Financial Instrument for Home Loan Modifications	\$ 3,552,000,0	00 N/A	2			s -	
9930000 \$ 102,580,00 \$ 665,880,000 Qualitated portionic data from servicer & NAFA nim  2300000 \$ 93,880,000 \$ 983,880,000 Qualitated portionic data from servicer & NAFA nim  46,880,00 \$ 980,480,000 Qualitated portionic data from servicer  Tamafer of a qualitate of a professional portionic data from servicer  Tamafer of a qualitate of a professional portionic data from servicer  Tamafer of a qualitate of a professional portionic data from servicer  174,42010 \$ (199,610,00) \$ 944,980,000 Qualitated portionic data from servicer  Tamafer of a professional portionic data from servicer  174,42010 \$ (199,610,00) \$ 944,980,000 Qualitated portionic data from servicer  174,62010 \$ (199,610,00) \$ 988,810,000 Qualitated portionic data from servicer  174,62010 \$ (199,610,00) \$ (199,610,000) professional portionic data from servicer  174,62011 \$ (10,00) \$ (1,43,252,740) Qualitated portionic data from servicer  174,62011 \$ (10,00) \$ (1,43,252,740) Qualitated portionic data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated portionic data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated portionic data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated portionic data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated portionic data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated data from servicer  174,62011 \$ (10,00) \$ (1,44,50,51,720) Qualitated data from servicer  174,62011 \$ (10,00) \$ (10,00	4/16/2009 Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase Financial Instrument for Home Loan Modifications	\$ 659,000,0	00 N/A				\$ 553,380,000	
1200/2009   3   277,640.00   5   303,000.00   5   500,000.00   500,000										\$ 655,960,000	) ican
306/0010 \$ 46,860,000 \$ 900,460,000 Updated profitio data form services for the servicing transfer for											Updated portfolio data from servicer & HAFA initial
6/16/2010 \$ 1,55,55,5000 \$ 1,55,55,55,5000 \$ 1,55,55,55,5000 \$ 1,55,55,55,55,55,55,55,55,55,55,55,55,55											
7/14/201G \$ (19) 610.00 \$ 944,000.000 (Lipidated portfolio data from services Friedrich 19) 1 (19) 1										980,460,000	Transfer of cap from Saxon Mortgage Services,
776201C \$ 22,70,00 \$ 968,810,000 bits after Note severing standard  915201C \$ 100,00 \$ 968,810,000 bits after Note Note Note Note Note Note Note Note											
776201C \$ 22,70,00 \$ 968,810,000 bits after Note severing standard  915201C \$ 100,00 \$ 968,810,000 bits after Note Note Note Note Note Note Note Note										s 944,900,000	Transfer of cap from Saxon Mortgage Services,
900/2011 \$ 3,742.74 \$ 572,452.740 Updated portion data from servicer  1015/2010 \$ 170,800,00 \$ 1,143,252.740 Transfer of cap due to servicing transfer  16/2011 \$ (1,00 \$ 1,143,257.72) Updated portion data from servicer  216/2011 \$ (1,00 \$ 1,143,257.72) Updated portion data from servicer  216/2011 \$ (1,00 \$ 1,144,505.72) Updated portion data from servicer  216/2011 \$ (1,11 \$ 1,144,505.02) Updated due to quarterly assessment and updated due to										\$ 968,610,000	Inc. due to servicing transfer
1015/2010 \$ 170,000.00 \$ 1,143,262,740   Transfer of cap due to servicing transfer  102011 \$ (1,00 \$ 1,143,251,720   Transfer of cap due to servicing transfer  102011 \$ (1,00 \$ 1,144,15,720   Transfer of cap due to servicing transfer  2016/2011 \$ (1,00 \$ 1,144,15,000   Indicated due to quarterly assessment and  102011 \$ (1,11 \$ 1,144,15,000   Indicated due to quarterly assessment and  10202011 \$ (1,00 \$ 1,144,15,000   Indicated due to quarterly assessment and  10202011 \$ (1,00 \$ 1,144,15,000   Indicated due to quarterly assessment and											
1/6/2011   \$   (1,00   \$   1,143,251,720   Updated portion) data from servicer											
2/16/2011 \$ 900,00 \$ 1,144,151,720 Transfer of cap due to servicing transfer   3/30/2011 \$ (1,11 \$ 1,144,150,80   4/17 \$ 1,144,150,8											
3/30/2011 \$ (1.11 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.11 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.00 (legislated due to quarterly assessment and (1.12 \$ 1,144,150.0											
3/30/2011 \$ (1,11 \$ 1,144,00,000 (e) allocation to 6/29/2011 \$ (10,04 \$ 1,144,10,062 (eath case to e) quarterly assessment and 6/29/2011 \$ (10,04 \$ 1,144,10,062 (eath case to e) quarterly assessment and											Updated due to quarterly assessment and
6/29/2011 \$ (10,04)\$ 1,144,140,662 (reallocation										\$ 1,144,150,606	Updated due to quarterly assessment and
1014/2011 \$ (100,00 § 1,144,040,062) Transfer of cap due to servicing transfer										\$ 1,144,140,562	2 reallocation
			- 1			l	- 1	10/14/2011	\$ (100,00	\$ 1,144,040,562	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans							$\overline{}$		Adjustment	Details	
Date Name of Institution	City S	Tra State	ansaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanis	m Note	Adjus Da	stment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
							1/13	3/2012	\$ 194,800,00	\$ 1,338,840,562	2 Transfer of cap due to servicing transfer
							2/16	6/2012	\$ 400,00	\$ 1,339,240,562	2 Transfer of cap due to servicing transfer
							3/15	5/2012	\$ 100,00	\$ 1,339,340,562	Transfer of cap due to servicing transfer
							5/16	6/2012	\$ 123,530,00	\$ 1,462,870,562	Transfer of cap due to servicing transfer
							6/14	4/2012	\$ 354,290,00	\$ 1,817,160,562	2 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								8/2012	\$ (6,30	\$ 1,817,154,254	1 reallocation
								6/2012	\$ 10,080,00		Transfer of cap due to servicing transfer
								6/2012	\$ 8,390,00	\$ 1,835,624,254	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								7/2012	\$ (10,73)	\$ 1,835,613,52	reallocation
								6/2012	\$ 14,560,00		Transfer of cap due to servicing transfer
								5/2012	\$ 13,240,00		Transfer of cap due to servicing transfer
								4/2012	\$ 2,080,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								7/2012 6/2013	\$ (1,01) \$ 410,00		reallocation  Transfer of cap due to servicing transfer
								4/2013			Transfer of cap due to servicing transfer
								4/2013	\$ 960,00 \$ 83,880,00		Transfer of cap due to servicing transfer
								5/2013	\$ (1.87		
								/2013	\$ 157,237,92	\$ 2.107.978.558	Preallocation Transfer of cap (from Saxon Mortgage Services, Inc.) due to servicing transfer
								6/2013	\$ 620,860,00		3 Transfer of cap due to servicing transfer
								6/2013	\$ 18,970,00		3 Transfer of cap due to servicing transfer
								4/2013	\$ (190,00		3 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								7/2013	\$ (2.81	\$ 2,747,615,74	Updated due to quarterly assessment and reallocation
								6/2013	\$ 14,710,00		Transfer of cap due to servicing transfer
								6/2013	\$ 66,170,00	\$ 2,828,495,74	Transfer of cap due to servicing transfer
							9/27/	7/2013	\$ (27)	\$ 2,828,495,465	Updated due to quarterly assessment and reallocation
							10/15	5/2013	\$ 267,580,00	\$ 3,096,075,468	Transfer of cap due to servicing transfer
							11/14	4/2013	\$ 4,290,00	\$ 3,100,365,468	Transfer of cap due to servicing transfer
							12/16	6/2013	\$ 280,370,00	\$ 3,380,735,468	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							12/23	3/2013	\$ 49,286,73	\$ 3,430,022,197	reallocation
							1/16	6/2014	\$ 51,180,00	\$ 3,481,202,197	Transfer of cap due to servicing transfer
4/17/2000 on amounted Bank of America, N.A.	Simi Valley	CA P	Purchase Financial Instrument for Home Loan Modifications	\$ 798.900	,000 N/A			1/2014	\$ 765,231,39		7 Transfer of cap due to merger / acquisition
4/17/2009 as amended Bank of America, N.A. on 1/26/2010	Simi valley	CA P	Purchase Financial Instrument for Home Loan Modifications	\$ /36,900	,UIU N/A			2/2009	\$ 5,540,00	\$ 804,440,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
								0/2009	\$ 162,680,00	\$ 967,120,000	Cap Updated portfolio data from servicer & HAFA initial
								10/2009	\$ 665,510,00	1,002,000,000	
								6/2010	\$ 800,390,00		Initial 2MP cap
								6/2010 4/2010	\$ (829,370,00 \$ (366,750,00		Updated portfolio data from servicer
										\$ 1,236,900,000	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap, and
								0/2010	\$ 95,300,00 \$ 222,941,08		initial RD-HAMP Updated portfolio data from servicer
								/2011	\$ (2,19		Updated portfolio data from servicer
								0/2011	\$ (2,54	\$ 1,555,136,333	Updated due to quarterly assessment and
								9/2011	\$ (23,33		Updated due to quarterly assessment and
								6/2011	\$ (300,00		Transfer of cap due to servicing transfer
								4/2011	\$ (120,700,00		Transfer of cap due to servicing transfer
								6/2011	\$ (900,00		Transfer of cap due to servicing transfer
							5/16	6/2012	\$ (200,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							6/28	8/2012	\$ (17,89	\$ 1,432,995,107	Updated due to quarterly assessment and reallocation Update of cap due to termination of SPA and
						13	8/10	0/2012	\$ (1,401,716,59	\$ 31,278,513	Update of cap due to termination of SPA and 3 merger with BAC Home Loans, LP Update of cap due to termination of SPA and
		_			1	13	10/16	6/2013	\$ (260,90)	\$ 31,017,611	merger with BAC Home Loans, LP
4/17/2009 as amended Bank of America, N.A. (BAC Home Loans Servicing, LP) on 1/26/2010	Simi Valley	CA P	Purchase Financial Instrument for Home Loan Modifications	\$ 1,864,000	,000 N/A			2/2009	\$ 3,318,840,00	\$ 5,182,840,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
								0/2009	\$ (717,420,00	\$ 4,465,420,000	Updated portfolio data from servicer & HAFA initial
								10/2009	\$ 2,290,780,00	\$ 6,756,200,000	Сар
								6/2010	\$ 450,100,00		Initial 2MP cap
								6/2010	\$ 905,010,00	\$ 8,111,310,000	Updated portfolio data from servicer Transfer of cap from Wilshire Credit Corporation
								9/2010	\$ 10,280,00	\$ 8,121,590,000	due to servicing transfer Transfer of cap from Wilshire Credit Corporation
								6/2010	\$ 286,510,00		due to servicing transfer
								4/2010	\$ (1,787,300,00	s 6,620,800,000	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap, and
								0/2010	\$ 105,500,00 \$ (614,527,36		initial RD-HAMP  Updated portfolio data from servicer
								5/2010	\$ (614,527,36)		3 Updated portfolio data from servicer 3 Updated portfolio data from servicer
								1/2010	\$ 236,000,00		S Updated portfolio data from servicer  S Updated portfolio data from servicer
								6/2011	\$ 1,800,00		Transfer of cap due to servicing transfer
								6/2011	\$ 100,00		
								0/2011	\$ (9,19	\$ 6,349,655,436	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								3/2011	\$ 200,00		3 Transfer of cap due to servicing transfer
								3/2011	\$ 300,00		3 Transfer of cap due to servicing transfer
								6/2011	\$ (1,000,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/2011	\$ (82,34	S 6.349.073.089	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans									Adjustment	Details	
Date Name of Institution	City State	Transaction Type Investme	ent Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)	Pri Mech	ricing :hanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
						Т	T	7/14/2011	\$ (200,00	\$ 6,348,873,089	Transfer of cap due to servicing transfer
								8/16/2011	\$ (3,400,00	\$ 6,345,473,089	Transfer of cap due to servicing transfer
								9/15/2011	\$ (1,400,00		Transfer of cap due to servicing transfer
								10/14/2011	\$ 120,600,00		Transfer of cap due to servicing transfer Transfer of cap (from Home Loan Services, Inc.
										1	Transfer of cap (from Home Loan Services, Inc. and Wilshire Credit Corporation due to merger.)
								10/19/2011	\$ 317,956,28	\$ 6,782,629,378	
							ſ	11/16/2011	\$ 800,00		Transfer of cap due to servicing transfer
							Ī	12/15/2011	\$ (17,600,00		Transfer of cap due to servicing transfer
							Ī	2/16/2012	\$ (2,100,00		Transfer of cap due to servicing transfer
							Ī	3/15/2012	\$ (23,900.00	s 6.739.829.378	3 Transfer of cap due to servicing transfer
							Ī	4/16/2012	\$ (63,800,00		3 Transfer of cap due to servicing transfer
							Ī	5/16/2012	\$ 20,00		3 Transfer of cap due to servicing transfer
							Ī	6/14/2012	\$ (8,860,00		
							Ī	6/28/2012	\$ (58,55)	\$ 6,667,130,828	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							Ī	7/16/2012	\$ (6,840,00		
							Ī	8/10/2012	\$ 1,401,716,59	\$ 8,062,007,423	Transfer of cap due to servicing transfer Transfer of cap (from Bank of America, N.A.) due
							Ī	8/16/2012	\$ (4,780,00		Transfer of cap due to servicing transfer
							Ī	9/27/2012	\$ (205,94)	\$ 8,057,021,476	Updated due to quarterly assessment and
							Ī	10/16/2012	\$ (153,220,00		3 Transfer of cap due to servicing transfer
							İ	11/15/2012	\$ (27,300,00		Transfer of cap due to servicing transfer
							İ	12/14/2012	\$ (50,350,00		Transfer of cap due to servicing transfer
							ŀ			\$ 7,826,151,476 \$ 7,826,117,961	Updated due to quarterly assessment and
							ľ	12/27/2012	\$ (33,51) \$ (27,000,00		Transfer of cap due to servicing transfer
							ŀ				
							ŀ	2/14/2013 3/14/2013	\$ (41,830,00 \$ (5,900,00		Transfer of cap due to servicing transfer
							f				Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							ŀ	3/25/2013	\$ (122,60	\$ 7,751,265,357	
							ŀ	4/16/2013	\$ (1,410,00		Transfer of cap due to servicing transfer
							ŀ	5/16/2013	\$ (940,00		7 Transfer of cap due to servicing transfer
							ŀ	6/14/2013	\$ (16,950,00	\$ 7,731,965,357	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							ŀ	6/27/2013	\$ (45,10	\$ 7,731,920,254	reallocation
							ŀ	7/16/2013	\$ (25,580,00		Transfer of cap due to servicing transfer
							ŀ	8/15/2013	\$ (6,730,00		Transfer of cap due to servicing transfer
							ŀ	9/16/2013	\$ (290,640,00	\$ 7,408,970,254	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							ŀ	9/27/2013	\$ (15,41	\$ 7,408,954,843	reallocation
							ŀ	10/15/2013	\$ (79,200,00	\$ 7,329,754,843	Transfer of cap due to servicing transfer Transfer of cap (from Bank of America, N.A.) due
							ŀ	10/16/2013	\$ 260,90	\$ 7,330,015,745	to merger
							ŀ	11/14/2013	\$ (14,600,00	\$ 7,315,415,745	Transfer of cap due to servicing transfer
							ļ	12/16/2013	\$ (23,220,00	\$ 7,292,195,745	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							ļ	12/23/2013	\$ (25,226,86	\$ 7,266,968,885	reallocation
								1/16/2014	\$ (27,070,00	\$ 7,239,898,885	Transfer of cap due to servicing transfer
4/20/2009 Home Loan Services, Inc.	Pittsburgh PA	Purchase Financial Instrument for H	Home Loan Modifications	319,0	000,000	N/A	ļ	6/12/2009	\$ 128,300,00	\$ 447,300,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
							ļ	9/30/2009	\$ 46,730,00	\$ 494,030,000	cap Updated portfolio data from servicer & HAFA initial
							ļ	12/30/2009	\$ 145,820,00	\$ 639,850,000	cap
							ļ	3/26/2010	\$ (17,440,00	\$ 622,410,000	Updated portfolio data from servicer
							ļ	7/14/2010	\$ (73,010,00	\$ 549,400,000	Updated portfolio data from servicer
								9/30/2010	\$ 6,700,00	\$ 556,100,000	Initial FHA-2LP cap
								9/30/2010	\$ (77,126,41)	\$ 478,973,590	Updated portfolio data from servicer
							L	12/15/2010	\$ (314,900,00	\$ 164,073,590	Updated portfolio data from servicer
							L	1/6/2011	\$ (23	\$ 164,073,357	Updated portfolio data from servicer
							L	2/16/2011	\$ (1,900,00	\$ 162,173,357	7 Transfer of cap due to servicing transfer
							L	3/16/2011	\$ (400,00	\$ 161,773,357	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							L	3/30/2011	\$ (27)	\$ 161,773,079	Updated due to quarterly assessment and reallocation
							ſ	5/13/2011	\$ (400,00	\$ 161,373,079	Transfer of cap due to servicing transfer
							Ī	6/29/2011	\$ (2,62		Updated due to quarterly assessment and reallocation
							13	10/19/2011	\$ (155,061,22		Termination of SPA
4/20/2009 Wilshire Credit Corporation	Beaverton OR	Purchase Financial Instrument for H	Home Loan Modifications	\$ 366,0	000,000	N/A	╗	6/12/2009	\$ 87,130,00	\$ 453,130,000	Updated portfolio data from servicer
							Ī	9/30/2009	\$ (249,670,00		
							Ī	12/30/2009	\$ 119,700,00	\$ 323,160,000	Updated portfolio data from servicer & HPDP initial cap Updated portfolio data from servicer & HAFA initial cap
							l	3/26/2010	\$ 52,270,00		
							l	4/19/2010	\$ (10,280,00	\$ 365,150 000	Updated portfolio data from servicer Transfer of cap to Countrywide Home Loans due to servicing transfer
							ľ	5/14/2010	\$ (1,880,00	\$ 363,270,000	Transfer of cap to Countrywide Frome Loans due to servicing transfer Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer
							İ	6/16/2010	\$ (286,510,00		I ransier or cap to GMAC Mongage, inc. due to ) servicing transfer Transfer of cap to Countrywide Home Loans due to ) servicing transfer
							İ	7/14/2010	\$ (286,510,00	0 70,700,000	Just Vicing Humaici
							ľ	7/16/2010	\$ (210,00	s 00,000,000	Updated portfolio data from servicer Transfer of cap to Green Tree Servicing LLC due to servicing transfer
							ľ	8/13/2010 8/13/2010	\$ (210,00 \$ (100,00		Transfer of cap due to servicing transfer
							ŀ	9/30/2010	\$ (100,00 \$ 68,565,78		
							ŀ	9/30/2010	\$ 68,565,78 \$ (24		Updated portfolio data from servicer  Updated portfolio data from servicer
							ŀ				Updated due to quarterly assessment and
ļ ļ	1 1	1 1			- 1	- 1	L	3/30/2011	\$ (29	\$ 164,555,241	reallocation

	Servicer Modifying Borrowers' Loans										Adjustment De	tails	
p	Name of Institution	City	State	Transaction	Incompany Broadeston	0	Pricing		Adjustm Date	ent	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Name or institution	City	State	Туре	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Mechanism	Note	Date		Cap Adjustment Amount	Adjusted Cap	Updated due to quarterly assessment and
									6/29/20	11 \$	(2,77 \$	164,552,46	reallocation
								13	10/19/20	011 S	(162,895,06 \$	1 657 39	Termination of SPA
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A						
									6/17/20		(64,990,000) \$		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
									9/30/20	09 \$	130,780,000 \$	221,790,00	Сар
									12/30/20	009 \$	(116,750,00 \$	105,040,00	Updated portfolio data from servicer & HAFA initial cap
									3/26/20		13,080,00 \$		Updated portfolio data from servicer
									7/14/20	10 \$	(24,220,00 \$	93,900,00	Updated portfolio data from servicer Transfer of cap from Wilshire Credit Corporation
									7/16/20	10 \$	210,00 \$	94,110,00	due to servicing transfer
									8/13/20	10 \$	2,200,00 \$		Transfer of cap due to servicing transfer
									9/10/20		34,600,00 \$	130,910,00	Initial 2MP cap
									9/30/20	10 \$	5,600,00 \$	136,510,00	Initial FHA-2LP cap and FHA-HAMP
									9/30/20	10 \$	10,185,09 \$	146,695,09	Updated portfolio data from servicer
									10/15/20		400,00 \$		Transfer of cap due to servicing transfer
									1/6/201	11 \$	(21 \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/20	11 \$	(25 \$	147,094,62	reallocation
									5/13/20	11 S	1,200.00 S		7 Transfer of cap due to servicing transfer
		1						1	6/16/20		100,00 \$	148,394,62	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								1	6/29/20	11 \$	(2,30. \$	148,392,32	reallocation
								1	7/14/20	11 S	1,900,00 \$	150,292.32	Transfer of cap due to servicing transfer
		1						1					
								1	9/15/20		200,00 \$		Transfer of cap due to servicing transfer
		1						1	10/14/20	011 \$	200,00 \$	150,692,32	Transfer of cap due to servicing transfer
								1	11/16/20	011 \$	400,00 \$	151,092,32	Transfer of cap due to servicing transfer
							1				900,00 \$		
							1		2/16/20				Transfer of cap due to servicing transfer
								1	3/15/20	12 \$	100,00 \$	152,092,32	Transfer of cap due to servicing transfer
								1	5/16/20	12 \$	3,260,00 \$	155,352,32	Transfer of cap due to servicing transfer
								1	6/14/20		920,00 \$		Transfer of cap due to servicing transfer
							1						Updated due to quarterly assessment and
								1	6/28/20		(1,62 \$		reallocation
									7/16/20	12 \$	110,00 \$	156,380,70	Transfer of cap due to servicing transfer
									8/16/20	12 \$	5,120,00 \$	161 500 70	Transfer of can due to servicing transfer
												101,000,10	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/20	12 \$	(4,50 S	101,490,19	reallocation
									10/16/20	12 \$	8,810,00 \$	170,306,19	Transfer of cap due to servicing transfer
									11/15/20	012 \$	2,910,00 \$	173,216,19	Transfer of cap due to servicing transfer
									12/27/20	112 6	(80. \$		Updated due to quarterly assessment and reallocation
									2/14/20	13 \$	10,210,00 \$	183,425,39	Transfer of cap due to servicing transfer
									3/25/20	13 \$	(3,02 \$	183,422,36	Updated due to quarterly assessment and reallocation
									5/16/20		140,00 \$		Transfer of cap due to servicing transfer
												163,002,30	Updated due to quarterly assessment and reallocation
									6/27/20	13 \$	(1,07 \$	183,561,29	2 reallocation
									7/16/20	13 \$	7,210,00 \$	190,771,29	Transfer of cap due to servicing transfer
									8/15/20	13 \$	6,730,00 \$		2 Transfer of cap due to servicing transfer
													Updated due to quarterly assessment and
									9/27/20	13 \$	(38 \$		reallocation
									10/15/20	013 \$	3,610,00 \$	201,110,90	Transfer of cap due to servicing transfer
									11/14/20	013 \$	(320,00 \$	200.790.90	Transfer of cap due to servicing transfer
								1	12/16/20		21,280,00 \$	ZZZ,U/U,90	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
			$\vdash$					-	12/23/20	13 \$	(710,35 \$	221,360,55	Updated due to quarterly assessment and reallocation
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		6/17/20	09 \$	(63,980,000) \$	131,020.00	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initial
								1	9/30/20		90,990,000 \$	222.040.00	Updated portfolio data from servicer & HPDP initial
							1					ZZZ,U10,00	Updated portfolio data from servicer & HAFA initial
								1	12/30/20	009 \$	57,980,00 \$	279,990,00	Сар
							1		3/26/20	10 \$	74,520,00 \$	354,510,00	Updated portfolio data from servicer
								1	7/14/20	10 \$	(75,610,00 \$		Updated portfolio data from servicer
								1					
								1	8/13/20		1,100,00 \$		Transfer of cap due to servicing transfer
								1	9/30/20	10 \$	3,763,68 \$	283,763,68	Updated portfolio data from servicer
							1		12/15/20	010 \$	300,00 \$	284.063 RR	Updated portfolio data from servicer
								1					
								1	1/6/201		(32 \$		Updated portfolio data from servicer
							1		1/13/20	11 \$	2,400,00 \$	286,463,36	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								1	3/30/20	11 \$	(38 \$	286,462,97	
		1						1			(3,59. \$		Updated due to quarterly assessment and reallocation
								1	6/29/20				
								1	8/16/20	11 \$	1,800,00 \$	288,259,38	Transfer of cap due to servicing transfer
							1	1	9/15/20	11 \$	100,00 S	288,359,38	Transfer of cap due to servicing transfer
								1	11/16/20		1,000,00 \$		Transfer of cap due to servicing transfer
		1						1					
								1	2/16/20		1,100,00 \$		Transfer of cap due to servicing transfer
								1	4/16/20	12 \$	100,00 \$	290,559,38	Transfer of cap due to servicing transfer
								1	5/16/20	12 S	850,00 \$	291,409.38	Transfer of cap due to servicing transfer
								1					
		1						1	6/14/20		2,240,00 \$	∠93,649,38	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
		1						1	6/28/20	12 \$	(2,52 \$	293,646,86	Updated due to quarterly assessment and reallocation
								1	7/16/20	12 S	1,690,00 \$	295,336.86	Transfer of cap due to servicing transfer
		1						1	8/16/20		(30,00 \$	205 300 00	Transfer of can due to consiste transfer
								1			·	∠90,306,86	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
i								1	9/27/20	12 \$	(6,63 \$	295,300,23	2 reallocation
ł								l	10/16/20	12 \$	2,880,00 S	298,180,23	Transfer of cap due to servicing transfer
	•									_			

Date   Name of Institution   City   State   Transaction   Type   Investment Description   Cap of Incentive Plyments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)   Mochanism   Note   Date   Cap	Adjustment Amount 1,500.00 \$  2,040.00 \$  (1,10 \$  (1,10 \$  4,900.00 \$  4,900.00 \$  (4,17 \$  (70.00 \$  1,570.00 \$  (1,880.00 \$  (1,880.00 \$	301,720,232 301,719,129 301,709,129 306,669,129 306,639,129 306,634,950	Reason for Adjustment  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Displaced due to quarterly assessment and  realization of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Displaced due to quarterly assessment and
12/14/2012 \$ 1927/0012 \$ 11/20203 \$ 11/14/2013 \$ 21/14/2013 \$ 21/14/2013 \$ 31/42/2013 \$ 31/42/2013 \$ 41/42/2013 \$ 41/42/2013 \$ 41/42/2013 \$ 61/42/2013 \$ 61/42/2013 \$ 61/42/2013 \$ 61/42/2013 \$ 61/42/2013 \$ 61/42/2013 \$ 61/42/2013 \$ 61/42/2013 \$ 62/20/2013 \$ 91/42/2013 \$	2,040,00 \$ (1.10 \$ (10,00 \$ 4,960,00 \$ (4,17 \$ (70,00 \$ 1,570,00 \$	301,720,232 301,719,129 301,709,129 306,669,129 306,639,129 306,634,950	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
12/27/2012 \$ 11/6/2013 \$ 21/4/2013 \$ 21/4/2013 \$ 31/4/2013 \$ 31/4/2013 \$ 31/4/2013 \$ 32/5/2013 \$ 41/6/2013 \$ 41/6/2013 \$ 61/4/2013 \$ 61/4/2013 \$ 61/4/2013 \$ 62/2/2013 \$ 91/6/2013 \$ 91/6/2013 \$ 91/6/2013 \$	(1.10 S (1.00 S 4.860.00 S (1.	301,719,129 301,709,129 306,669,129 306,639,129 306,634,950	reallocation  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
12/27/2012 \$ 11/6/2013 \$ 21/4/2013 \$ 21/4/2013 \$ 31/4/2013 \$ 31/4/2013 \$ 31/4/2013 \$ 32/5/2013 \$ 41/6/2013 \$ 41/6/2013 \$ 61/4/2013 \$ 61/4/2013 \$ 61/4/2013 \$ 91/6/2013 \$ 92/2013 \$	(10,00 \$ 4,960,00 \$ (30,00 \$ (4,17 \$ (70,00 \$ 1,570,00 \$	301,719,129 301,709,129 306,669,129 306,639,129 306,634,950	reallocation  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
2140013 S 3140013 S 3250013 S 4250013 S 4160013 S 6140013 S 6140013 S 6120013 S 6120013 S 62270013 S 62270013 S 9160013 S	4,960.00 \$ (30.00 \$ (4,17 \$ (70.00 \$ 1,570.00 \$	306,669,129 306,639,129 306,634,950	Transfer of cap due to servicing transfer
3142013 \$ 3250013 \$ 4162013 \$ 6162013 \$ 6142013 \$ 6142013 \$ 6272013 \$ 7162013 \$ 9162013 \$ 9162013 \$	(30,00 \$ (4.17 \$ (70,00 \$ 1.570,00 \$	306,639,129 306,634,950	
3/25/2013 \$ 4/16/2013 \$ 5/16/2013 \$ 6/14/2013 \$ 6/14/2013 \$ 6/14/2013 \$ 6/14/2013 \$ 9/27/2013 \$ 9/27/2013 \$ 9/27/2013 \$	(4.17 \$ (70.00 \$ 1.570.00 \$	306,634,950	Transfer of cap due to servicing transfer
4162013 \$ 5162013 \$ 6142013 \$ 6142013 \$ 6272013 \$ 77502013 \$ 91622013 \$ 9272013 \$	(70,00 \$ 1,570,00 \$	306,634,950	Updated due to quarterly assessment and
\$ 6162013 \$ 6142013 \$ 6272013 \$ 77162013 \$ 99162013 \$ 99162013 \$ 99162013 \$ 99272013 \$ 9	1,570,00 \$	306,564,950	reallocation
6/14/2013 \$ 6/27/2013 \$ 7/16/2013 \$ 9/16/2013 \$ 9/16/2013 \$ 9/27/2013 \$		,007,000	Transfer of cap due to servicing transfer
6/27/2013 \$ 7/16/2013 \$ 9/16/2013 \$ 9/16/2013 \$ 9/27/2013 \$	(1,880,00 \$		Transfer of cap due to servicing transfer
7/16/2013 \$  @16/2013 \$  @27/2013 \$		306,254,950	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
9/16/2013 \$ 9/27/2013 \$	(1,52 \$	306,253,428	reallocation
9272013 S	270,00 \$		Transfer of cap due to servicing transfer
	5,370,00 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	(42	311,892,903	
11/14/2013 \$	(240,00 \$ 2,000,00 \$		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
12160013 S	1,370,00 \$		
1223/013 \$	(873,89 \$	314,149,012	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
1/5/2014 \$	120,00 \$		Transfer of cap due to servicing transfer
S1/2009 Aurora Loan Services, LLC Littleton CO Purchase Prinancial Instrument for Home Loan Modifications \$ 798,000,000 NA 617/2008 \$	(338,450,000) \$	459.550.000	Updated portfolio data from servicer
9/3/2006 \$	(11,860,000) \$	447 690 000	Updated portfolio data from servicer & HPDP initis
1200/2009 \$	21,330,00 \$	469,020,000	Updated portfolio data from servicer & HAFA initia
3/26/2010 \$	9,150,00 \$		Updated portfolio data from servicer
7/14/2010 \$	(76,870,00 \$	401,300,000	Updated portfolio data from servicer
9/12010 \$	400,00 S	401,700,000	Initial FHA-HAMP cap
9/30/2016 S	(8,454,26 \$	393,245,731	Updated portfolio data from servicer
162011 S	(34 \$	393,245,389	Updated portfolio data from servicer Updated due to quarterly assessment and
3/302011 S	(37. \$	393,245,015	reallocation
5/13/2011 \$	18,000,00 \$	411,245,015	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
6292011 \$	(3,27 \$	411,241,742	reallocation
1014/2011 \$	(200,00 \$		Transfer of cap due to servicing transfer
3/5/2012 S	100,00 \$		Transfer of cap due to servicing transfer
4/62012 \$	(500,00 \$	410,641,742	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
6/28/2012 \$	(1,76 \$	410,639,974	reallocation
7/16/2012 \$	(90,00 \$		Transfer of cap due to servicing transfer
8162012 \$	(134,230,00 \$ (166,976,84 \$		Transfer of cap due to servicing transfer
822012 \$	(166,976,84) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
9/27/2012 \$ 11/15/2012 \$	(230,00 \$		reallocation  Transfer of cap due to servicing transfer
3/55/2013 S	( \$		Updated due to quarterly assessment and reallocation
S162013 \$	(20,00 S		Transfer of cap due to servicing transfer
6142013 \$	(50,00 \$		
6/27/2013 \$	(1: S	109,043,110	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
17 7/9/2013 \$	(23,179,59 \$		Termination of SPA
5/28/2009 Nationstar Mortgage LLC Levitville TX Purchase Francial Instrument for Home Loan Modifications \$ 101,000,000 N/A 6/12/2006 \$	16,140,000 \$		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP initia
9/90/2009 \$	134,560,000 \$		
12/30/2009 \$	80,250,00 \$	331,950,000	Updated portfolio data from servicer & HAFA initia
328221C S	67,250,00 \$	399,200,000	Updated portfolio data from servicer
7/142016 S	(85,900,00 \$		Updated portfolio data from servicer
8/13/2016 S	100,00 \$	313,400,000	Transfer of cap due to servicing transfer Initial FHA-HAMP cap, initial FHA-2LP cap, initial
930201C \$	2,900,00 \$	316,300,000	RD-HAMP, and initial 2MP cap
900201¢ \$	33,801,48 \$		Updated portfolio data from servicer
11/162010 \$	700,00 \$		Transfer of cap due to servicing transfer
12/15/2010 \$	1,700,00 \$		Updated portfolio data from servicer
162011 \$	(36 \$		Updated portfolio data from servicer
2/16/2011 \$	900,00 \$		Transfer of cap due to servicing transfer
3162011 \$	29,800,00 \$	383,201,123	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
3002011 \$	(42 S	383,200,695	reallocation
5292011 \$	20,077,50 \$ (4.24 \$	403,278,198	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	(4,24 S	403,273,950	reallocation
6/29/2011 \$	100,00 \$		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
11/16/2011 \$	9 00 001)	TOU,210,00U	Transfer of cap due to servicing transfer
19/16/2011 \$ 3/15/2012 \$	(100,00 \$		
11/18/2011 \$ 3/15/2012 \$ 5/18/2012 \$	90,00 \$	403,363,950	
11/16/2011 \$ 3/15/2012 \$ 5/16/2012 \$ 6/16/2012 \$ 6/14/2012 \$	90,00 \$	403,363,950 400,983,950	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
11/18/2011 S 21/52012 S 61/62012 S 61/42012 S 62/52012 S	90,00 \$ (2,380,00 \$ (2,95 \$	403,363,950 400,983,950 400,980,993	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
11/16/2011 \$ 3/15/2012 \$ 5/16/2012 \$ 6/16/2012 \$ 6/14/2012 \$	90,00 \$	403,363,950 400,983,950 400,980,993 398,400,993	Transfer of cap due to servicing transfer Updated due to quarterly assessment and

Servicer Modifying Borrowers' Loans							Adjustment	Details	
Date Name of Institution	City Sta	Transaction te Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
						9/27/2012	\$ (12,80	\$ 696.815.036	Updated due to quarterly assessment and reallocation
						11/15/2012	\$ 160.00		3 Transfer of cap due to servicing transfer
						12/14/2012	\$ 50.00		Transfer of cap due to servicing transfer
						12/27/2012	\$ (1,88		Updated due to quarterly assessment and reallocation
						2/14/2013	\$ (10,00		Transfer of cap due to servicing transfer
						3/14/2013	\$ (280,00	S 696.733.154	Transfer of cap due to servicing transfer
						3/25/2013	\$ (6,43		Updated due to quarterly assessment and reallocation
						4/16/2013	\$ 30,00	\$ 696,756,717	7 Transfer of cap due to servicing transfer
						5/16/2013	\$ (1,510,00		7 Transfer of cap due to servicing transfer
						6/14/2013	\$ (1,070,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						6/27/2013	\$ (2,09		
						7/9/2013	\$ 23,179,59	\$ 717,354,209	Transfer of cap (from Aurora Loan Services LLC ) due to servicing transfer
						7/16/2013	\$ 490,00		Transfer of cap due to servicing transfer
						9/16/2013	\$ 289,070,00	\$ 1,006,914,209	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						9/27/2013	\$ (1,11)	\$ 1,006,913,091	reallocation
						10/15/2013	\$ 63,440,00	\$ 1,070,353,091	Transfer of cap due to servicing transfer
						11/14/2013	\$ 5,060,00		Transfer of cap due to servicing transfer
						12/16/2013	\$ 3,210,00	\$ 1,078,623,091	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						12/23/2013	\$ (1,697,25	\$ 1,076,925,840	reallocation
6/12/2009 Residential Credit Solutions. Inc.	Fort Worth T)	Purchase Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A		1/16/2014	\$ (100,00	\$ 1,076,825,840	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP initial
Residential Credit Solutions, Inc.	D D	relations instrument for nome Loan Modifications	19,400,000	N/A		9/30/2009	\$ (1,860,000)	\$ 17,540,000	Updated portfolio data from servicer & HAFA initial
						12/30/2009	\$ 27,920,00	\$ 45,460,000	
						3/26/2010	\$ (1,390,00		Updated portfolio data from servicer
						7/14/2010	\$ (13,870,00	\$ 30,200,000	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap, and
						9/30/2010	\$ 400,00		initial 2MP cap
						9/30/2010	\$ 586,95		Updated portfolio data from servicer
						3/30/2011	\$ (3	\$ 31,186,920	Updated portfolio data from servicer Updated due to quarterly assessment and
						4/13/2011	\$ 100,00		
						6/29/2011	\$ (32	\$ 31,286,563	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
						9/15/2011	\$ (1,900,00		1 Transfer of cap due to servicing transfer
						11/16/2011	\$ 2,800,00		Transfer of cap due to servicing transfer
						5/16/2012	\$ 420,00		1 Transfer of cap due to servicing transfer
						6/14/2012	\$ 8,060,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						6/28/2012	\$ (31:	\$ 40,666,241	Updated due to quarterly assessment and reallocation
						7/16/2012	\$ 2,160,00	\$ 42,826,241	Transfer of cap due to servicing transfer
						9/27/2012	\$ (91	\$ 42,825,330	Updated due to quarterly assessment and reallocation
						10/16/2012	\$ 5,690,00	\$ 48,515,330	Transfer of cap due to servicing transfer
						11/15/2012	\$ 20,00	\$ 48,535,330	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						12/27/2012	\$ (17:	\$ 48,535,152	2 reallocation
						2/14/2013	\$ 3,190,00		2 Transfer of cap due to servicing transfer
						3/14/2013	\$ (260,00	\$ 51,465,152	2 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						3/25/2013	\$ (71:	\$ 51,464,439	reallocation
						4/16/2013	\$ 1,330,00		Transfer of cap due to servicing transfer
						5/16/2013	\$ 100,00		Transfer of cap due to servicing transfer
						6/14/2013	\$ 20,00	s 52,914,439	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						6/27/2013 7/16/2013	\$ (28		reallocation  Transfer of cap due to servicing transfer
						9/16/2013	\$ 6,080,00 \$ (2,130,00		Transfer of cap due to servicing transfer
						9/16/2013	\$ (2,130,00		Updated due to quarterly assessment and reallocation
						10/15/2013	\$ 6,910,00		Transfer of cap due to servicing transfer
						12/16/2013	\$ (1,050,00		
						12/23/2013	\$ (173,58	\$ 62,550.490	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
				L		1/16/2014	\$ 1,310,00		Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP initial
6/17/2009 CCO Mortgage, a division of RBS Citizens NA	Glen Allen V	Purchase Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		9/30/2009	\$ 13,070,000	\$ 29,590,000	cap
						12/30/2009	\$ 145,510,00		Updated portfolio data from servicer & HAFA initial
						3/26/2010	\$ (116,950,00	\$ 58,150,000	Updated portfolio data from servicer
						7/14/2010	\$ (23,350,00	\$ 34,800,000	Updated portfolio data from servicer
						9/30/2010	\$ 7.846,34		Updated portfolio data from servicer
						1/6/2011	\$ (4	\$ 42,646,300	Updated portfolio data from servicer Updated due to quarterly assessment and
						3/30/2011	\$ (5)	3 42,040,245	Undated due to quarterly assessment and
						6/29/2011	\$ (45.	\$ 42,645,793	Preallocation Updated due to quarterly assessment and
						6/28/2012	\$ (30)	\$ 42,645,484	reallocation Updated due to quarterly assessment and
						9/27/2012	\$ (80	\$ 42,644,677	I reallocation Updated due to quarterly assessment and
						12/27/2012	\$ (13	\$ 42,644,546	reallocation Updated due to quarterly assessment and
1						3/25/2013	\$ (47)	\$ 42,644,071	reallocation
						6/27/2013	\$ (17)	\$ 42,643,896	Preallocation Updated due to quarterly assessment and
I l	t l	- I		ı l	ı I	9/27/2013	\$ (6.	\$ 42,643,834	reallocation

	Servicer Modifying Borrowers' Loans	1							Laboration 1	Adjustment	Details	i .
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/23/2013	\$ (97,44	\$ 42,546,388	Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase Fir	nancial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		9/30/2009	\$ (11,300,000)	\$ 45,700,000	Updated portfolio data from servicer & HPDP initia cap
									12/30/2009	\$ (42,210,00	\$ 3,490,000	Updated portfolio data from servicer & HAFA initia cap
									3/26/2010	\$ 65,640,00		Updated portfolio data from servicer
									4/9/2010	\$ (14,470,00		Updated portfolio data from servicer
									7/14/2010	\$ (8,860,00		Updated portfolio data from servicer
									9/30/2010	\$ (4,459,15		Updated portfolio data from servicer
									12/15/2010	\$ (4,300,00		Updated portfolio data from servicer
									1/6/2011	\$ (5		
									3/30/2011	2	\$ 37,040,730	Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (61	\$ 37,040,114	reallocation Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (46.		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1,27)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (21-		Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (81:		Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (30	\$ 37,037,050	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (11)		Updated due to quarterly assessment and
									12/23/2013	\$ (185,42	\$ 37,030,940	reallocation Updated due to quarterly assessment and reallocation
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase Fir	nancial Instrument for Home Loan Modifications	\$ 770,000	N/A					Updated portfolio data from servicer & HAFA initia
		·							12/30/2009 3/26/2010	\$ 2,020,000 \$ 11,370.00	\$ 2,790,000	
											e 14,160,000	Updated portfolio data from servicer
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase Fir	nancial Instrument for Home Loan Modifications	\$ 540,000	N/A		5/26/2010	\$ (14,160,00		Termination of SPA Updated portfolio data from servicer & HPDP initis
									9/30/2009	\$ 330,000	\$ 870,000	Updated portfolio data from servicer & HAFA initia
									12/30/2009	\$ 16,490,00	\$ 17,360,000	
									3/26/2010	\$ (14,260,00		Updated portfolio data from servicer
									7/14/2010	\$ (1,800,00		Updated portfolio data from servicer
									7/30/2010	\$ 1,500,00		Updated portfolio data from servicer
									9/30/2010	\$ 1,551,66		Updated portfolio data from servicer
									1/6/2011	\$ (	\$ 4,351,666	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (		reallocation
								12	5/13/2011	\$ (1,800,00		Transfer of cap due to servicing transfer
								9	6/3/2011	\$ (1,872,78		Termination of SPA
								,	6/14/2012	\$ 990,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	\$ 372,17	\$ 2,041,054	reallocation Updated due to quarterly assessment and
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase Fir	nancial Instrument for Home Loan Modifications	\$ 30,000	N/A		12/23/2013	\$ (19.	\$ 2,040,862	reallocation  I Indated nortfolio data from servicer & HDDD initial
6/26/2009	Citizens First Wholesale Mongage Company	The villages	PL	Purchase Fil	nancial instrument for nome Loan Modifications	30,000	N/A		9/30/2009	\$ (10,000)	\$ 20,000	cap Updated portfolio data from servicer & HAFA initial
									12/30/2009	\$ 590,00		
									3/26/2010	\$ (580,00		Updated portfolio data from servicer
									7/14/2010	\$ 70,00		Updated portfolio data from servicer
									9/30/2010	\$ 45,05	\$ 145,056	Updated portfolio data from servicer
									2/17/2011	\$ (145,05)	s -	Termination of SPA Updated portfolio data from servicer & HAFA initial
6/26/2009	Technology Credit Union	San Jose	CA	Purchase Fir	nancial Instrument for Home Loan Modifications	\$ 70,000	N/A		12/30/2009	\$ 2,180,000	\$ 2,250,000	cap
									3/26/2010	\$ (720,00		Updated portfolio data from servicer
									7/14/2010	\$ (430,00	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 60,44	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (	\$ 1,160,443	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (1:	\$ 1,160,431	reallocation
									6/28/2012	\$ (	\$ 1,160,422	reallocation Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2		reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (	\$ 1,160,395	reallocation
									3/25/2013	\$ (1:	\$ 1,160,382	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (	\$ 1,160,377	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (	\$ 1,160,375	reallocation
									12/23/2013	\$ (2,72	\$ 1,157,646	Updated due to quarterly assessment and reallocation Updated portfolio data from servicer & HPDP initial
6/26/2009	National City Bank	Miamisburg	OH	Purchase Fir	nancial Instrument for Home Loan Modifications	\$ 294,980,000	N/A		9/30/2009	\$ 315,170,000	\$ 610,150,000	Updated portfolio data from servicer & HPDP initial cap Updated portfolio data from servicer & HAFA initial cap
									12/30/2009	\$ 90,280,00	\$ 700,430,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (18,690,00		Updated portfolio data from servicer
									7/14/2010	\$ (272,640,00		Updated portfolio data from servicer Initial FHA-HAMP cap, Initial FHA-2LP cap, and
									9/30/2010	\$ 80,600,00	\$ 489,700,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 71,230,00		Updated portfolio data from servicer
									1/6/2011	\$ (82		Updated portfolio data from servicer
									2/16/2011	\$ 200,00		Transfer of cap due to servicing transfer
									3/16/2011	\$ (100,00		Transfer of cap due to servicing transfer
									3/30/2011	\$ (98		Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (2,300,00		Transfer of cap due to servicing transfer
ı									4/13/2011 5/13/2011	\$ (2,300,00 \$ (200,00		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
1									6/16/2011	\$ (200,00	a 558,328,195	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	1	1	1 1			ļ		1	6/29/2011	\$ (9,19	a 558,318,998	reallocation

	Servicer Modifying Borrowers' Loans	S		1			1			Adjustment D	tails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	n Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
					·				10/14/2011	\$ 300,00	558,618,998	
									11/16/2011	\$ (300,00)	558,318,998	Transfer of cap due to servicing transfer
									1/13/2012	\$ 200,00		Transfer of cap due to servicing transfer
									2/16/2012	\$ (100,00)		Transfer of cap due to servicing transfer
									3/15/2012	\$ 200,00		Transfer of cap due to servicing transfer
									6/14/2012	\$ (10,00		Transfer of cap due to servicing transfer
									6/28/2012	\$ (6,77	558,602,227	Updated due to quarterly assessment and
									9/27/2012	\$ (18,46)		
									12/27/2012	\$ (3.10.1	558,580,655	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
											222/222/222	Hadatad due to questadu accessment and
									3/25/2013	\$ (11,71:	558,564,549	reallocation Updated due to quarterly assessment and
									6/27/2013 9/27/2013	\$ (4,39 ) \$ (1,56 )	558,562,984	Updated due to quarterly assessment and
												Updated due to quarterly assessment and
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A		12/23/2013 9/30/2009	\$ (2,622,92 ) \$ 723,880,000 !	555,940,059 1,357,890,000	reallocation Updated portfolio data from servicer & HPDP initial
									12/30/2009	\$ 692,640,00	2,050,530,000	Updated portfolio data from servicer & HAFA initial
									2/17/2010	\$ 692,840,00 \$ (2,050,236,34 )		
								3			293,656	merger Transfer of cap (to Wells Fargo Bank) due to merger
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,000	N/A	_	3/12/2010	\$ (54,76)		Updated portfolio data from servicer & HPDP initial
			1.2						9/30/2009	\$ 23,850,000		cap Updated portfolio data from servicer & HAFA initial
									12/30/2009	\$ 43,590,00	111,700,000	cap
									3/26/2010	\$ 34,540,00		Updated portfolio data from servicer
									5/7/2010	\$ 1,010,00		Initial 2MP cap
									7/14/2010	\$ (34,250,00		Updated portfolio data from servicer
									9/30/2010	\$ 600,00		Initial FHA-2LP cap
									9/30/2010	\$ (15,252,30)		Updated portfolio data from servicer
									1/6/2011	\$ (7)	98,347,627	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (8)	98,347,541	reallocation
									4/13/2011	\$ 400,00		Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,00	98,847,541	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (77.5		reallocation
									9/15/2011	\$ 600,00	99,446,770	Transfer of cap due to servicing transfer
									10/14/2011	\$ (18,900,00		Transfer of cap due to servicing transfer
									1/13/2012	\$ 900,00	81,446,770	Transfer of cap due to servicing transfer
									2/16/2012	\$ 2,400,00	83,846,770	Transfer of cap due to servicing transfer
									3/15/2012	\$ (100,00	83,746,770	Transfer of cap due to servicing transfer
									4/16/2012	\$ 200,00	83,946,770	Transfer of cap due to servicing transfer
									5/16/2012	\$ 30,00	83,976,770	Transfer of cap due to servicing transfer
									6/14/2012	\$ 1,810,00	85,786,770	Transfer of cap due to servicing transfer
									6/28/2012	\$ (50.5)	85,786,262	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 2,660,00	88,446,262	Transfer of cap due to servicing transfer
									9/27/2012	\$ (1,24	88,445,013	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 160,00	88,605,013	Transfer of cap due to servicing transfer
									11/15/2012	\$ 6,970,00	95,575,013	Transfer of cap due to servicing transfer
									12/14/2012	\$ 13,590,00	109,165,013	Transfer of cap due to servicing transfer
									12/27/2012	\$ (29.1		Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 90,00		Transfer of cap due to servicing transfer
									2/14/2013	\$ 3,250,00		Transfer of cap due to servicing transfer
									3/14/2013	\$ 830,00		Transfer of cap due to servicing transfer
									3/25/2013	\$ (1,02)		Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 1,490,00		Transfer of cap due to servicing transfer
									5/16/2013	\$ 660,00		Transfer of cap due to servicing transfer
									6/14/2013	\$ 7,470,00		Transfer of cap due to servicing transfer
									6/27/2013	\$ (30.5	122,953,384	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 21,430,00		Transfer of cap due to servicing transfer
									9/16/2013	\$ 11,730,00		
									9/27/2013	\$ (9)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 5,430,00		Transfer of cap due to servicing transfer
									11/14/2013	\$ 5,430,000		
												Transfer of cap due to servicing transfer
									12/16/2013	\$ 260,00	182,703,293	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/23/2013	\$ (131,55	182,571,740	reallocation
7/10/2009	Lake National Bank	Mentor	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100.000	N/A	1	1/16/2014	\$ 1,070,00	183,641,740	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP initial
			On	i di Gilase	more row rower coal mountainers	100,000	IN/A		9/30/2009	\$ 150,000	250,000	cap Updated portfolio data from servicer & HAFA initial
									12/30/2009	\$ 130,00	380,000	cap
									3/26/2010	\$ 50,00		Updated portfolio data from servicer
									7/14/2010	\$ (30,00		Updated portfolio data from servicer
									9/30/2010	\$ 35,16		Updated portfolio data from servicer
									1/6/2011	\$ (	435,166	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (1	435,165	reallocation Undated due to quarterly assessment and
		1	1	1			Ĺ	- 1	6/29/2011	le di	405 450	reallocation

	Servicer Modifying Borrowers' Loan	s	- 1	- 1					- 1		Adjustment I	etails	1
Date	Name of Institution	City	State Trans	saction ype	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pric Mecha	ing inism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Dute		,		урс	investment besemption	oup of incentive rayments on behalf or borrowers and to dervice a deciderarities to (obj)	meent		1010	6/28/2012		,	Updated due to quarterly assessment and 5 reallocation
									12		\$ (424,50		
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL Pur	chase	Financial Instrument for Home Loan Modifications	\$ 870,000	0 N			8/23/2012 9/30/2009	\$ (424,50 \$ (10,000)	\$ 860,00	1 Termination of SPA Updated portfolio data from servicer & HPDP initial
									ŀ				Updated portfolio data from servicer & HAFA initial
									F	12/30/2009	\$ 250,00	\$ 1,110,00	
									F	3/26/2010	\$ (10,00		Updated portfolio data from servicer
									ŀ	7/14/2010	\$ (400,00		Updated portfolio data from servicer
									F	9/30/2010	\$ 170,33		4 Updated portfolio data from servicer
									F	1/6/2011	\$ (	\$ 870,33	3 Updated portfolio data from servicer Updated due to quarterly assessment and
									F	3/30/2011	\$ (	\$ 870,33	I Indated due to quarterly accessment and
									F	6/29/2011	\$ (1)	\$ 870,32	O reallocation Updated due to quarterly assessment and
									12	6/28/2012 9/14/2012	\$	9 070,31	Healocason
7/17/2009	MorEquity, Inc.	Evansville	IN Pur	chase	Financial Instrument for Home Loan Modifications	\$ 23.480.00	0 N		-		\$ (821,72		9 Termination of SPA Updated portfolio data from servicer & HPDP initial
									F	9/30/2009	\$ 18,530,000	\$ 42,010,00	Updated portfolio data from servicer & HAFA initial
									F	12/30/2009	\$ 24,510,00	\$ 66,520,00	
									F	3/26/2010	\$ 18,360,00		Updated portfolio data from servicer
									-	7/14/2010	\$ (22,580,00		Updated portfolio data from servicer
									F	9/30/2010	\$ (8,194,26		9 Updated portfolio data from servicer
									ŀ	1/6/2011	\$ (3		2 Updated portfolio data from servicer
									ŀ	3/16/2011	\$ (29,400,00		2 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									11	3/30/2011	\$ (3		8 reallocation Termination of SPA
7/17/2009	PNC Bank, National Association	Dittohuse*	PA Pur	chase	Financial Instrument for Home Loan Modifications	\$ 54.470.00	0 N		11	5/26/2011	\$ (20,077,50	\$ 4,628,16	5 (remaining cap equals distribution amount) Updated portfolio data from servicer & HPDP initial
1/11/2009	PING Dalik, INGBORBER ASSOCIATION	Pittsburgh	PA Pur	crase	renancial insuffment for nome Loan Modifications	\$ 54,470,000	N.	^	ŀ	9/30/2009	\$ (36,240,000)	\$ 18,230,00	0 cap Updated portfolio data from servicer & HAFA initial
									ŀ	12/30/2009	\$ 19,280,00	\$ 37,510,00	0 cap
									-	3/26/2010	\$ 2,470,00		Updated portfolio data from servicer
									ŀ	7/14/2010	\$ (17,180,00		Updated portfolio data from servicer
									-	9/30/2010	\$ 35,500,00	\$ 58,300,00	0 Initial FHA-2LP cap and initial 2MP cap
									-	9/30/2010	\$ 23,076,19		1 Updated portfolio data from servicer
									ŀ	1/6/2011	\$ (12	\$ 81,376,06	8 Updated portfolio data from servicer Updated due to quarterly assessment and
									ŀ	3/30/2011	\$ (14	\$ 81,375,92	1 reallocation
									ŀ	5/13/2011	\$ (100,00	\$ 81,275,92	1 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									ŀ	6/29/2011	\$ (1,38)	\$ 81,274,53	9 reallocation
									ļ	10/14/2011	\$ (300,00	\$ 80,974,53	9 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									ŀ	6/28/2012	\$ (1,00	\$ 80,973,53	6 reallocation Updated due to quarterly assessment and
									ŀ	9/27/2012	\$ (2,74)		1 reallocation
									ļ	12/27/2012	\$ (46)	\$ 80,970,33	Updated due to quarterly assessment and I reallocation Updated due to quarterly assessment and I reallocation
									ļ	3/25/2013	\$ (1,74)		Transfer of oon (from DDC book (LICA) ) due to
									ļ.	4/9/2013	\$ 60,00	\$ 81,028,59	1 merger Updated due to quarterly assessment and
									ļ.	6/27/2013	\$ (65)	\$ 81,027,93	5 reallocation Updated due to quarterly assessment and
									L	9/27/2013	\$ (23	\$ 81,027,70	1 reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
										12/23/2013	\$ (394,92)	\$ 80,632,77	5 reallocation
7/17/2009	Farmers State Bank	West Salem	OH Pur	chase	Financial Instrument for Home Loan Modifications	\$ 170,000	0 N	'A	L	9/30/2009	\$ (90,000)	\$ 80,00	Updated portfolio data from servicer & HPDP initial 0 cap Updated portfolio data from servicer & HAFA initial
									L	12/30/2009	\$ 50,00	\$ 130,00	Updated portfolio data from servicer & HAFA Initial 0 cap
										3/26/2010	\$ 100,00	\$ 230,00	Updated portfolio data from servicer
										7/14/2010	\$ (130,00		Updated portfolio data from servicer
									L	9/30/2010	\$ 45,05		6 Updated portfolio data from servicer
										5/20/2011	\$ (145,05)	s	- Termination of SPA
7/17/2009	ShoreBank	Chicago	IL Pur	chase	Financial Instrument for Home Loan Modifications	\$ 1,410,000	0 N	'A	Ţ	9/30/2009	\$ 890,000	\$ 2,300,00	Updated portfolio data from servicer & HPDP initial  0 cap
									Ī	12/30/2009	\$ 1,260,00	\$ 3,560,00	Updated portfolio data from servicer & HAFA initial
									Ī	3/26/2010	\$ (20,00		Updated portfolio data from servicer
									Ī	7/14/2010	\$ (240,00		Updated portfolio data from servicer
									Ī	9/30/2010	\$ 471,44	\$ 3,771,44	6 Updated portfolio data from servicer
									Ī	1/6/2011	\$ 0		
									Ī	3/30/2011	s	\$ 3,771.43	3 Updated portfolio data from servicer Updated due to quarterly assessment and 9 reallocation
									ľ	4/13/2011	\$ (1,100,00		
									ľ	6/29/2011	\$ (3	\$ 2,671,40	9 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 1 reallocation
									ŀ	6/28/2012	\$ (2)		Updated due to quarterly assessment and 2 reallocation
									ľ	9/27/2012	\$ (7)		Updated due to quarterly assessment and 3 reallocation
									ŀ	12/27/2012	S (1)		
									ŀ	3/25/2013	\$ (6)	\$ 2,071,20	O reallocation Updated due to quarterly assessment and O reallocation
									12	4/9/2013	\$ (b) \$ (2,324,24)	2,071,20	Olicalocatori
7/22/2009	Homeward Residential, Inc. (American Home Mortgage	Coppell	TX Pur	chase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,00	0 N					\$ 346,98 \$ 1,218,820,00	6 Termination of SPA Updated portfolio data from servicer & HPDP initial
	Servicing, Inc)					1			ŀ	9/30/2009	\$ (53,670,000)		Updated portfolio data from servicer & HAFA initial
									ŀ	12/30/2009	\$ 250,450,00	\$ 1,469,270,00	
									ŀ	3/26/2010	\$ 124,820,00		Updated portfolio data from servicer
									ŀ	7/14/2010	\$ (289,990,00		Updated portfolio data from servicer
									ŀ	9/30/2010	\$ 1,690,50		8 Updated portfolio data from servicer
									ŀ	10/15/2010	\$ 300,00		8 Transfer of cap due to servicing transfer
									ŀ	11/16/2010	\$ (100,00		8 Transfer of cap due to servicing transfer
		0	1 1				1	1		1/6/2011	\$ (1,17)	\$ 1305 080 33	5 Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	1						1 1	Adharana I	Adjustment I	Petails	,
Date	Name of Institution	City	State	ransaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									2/16/2011 \$	(500,00	\$ 1,305,489,335	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011 \$	(1.40	\$ 1,305,487,935	reallocation
									4/13/2011 \$	3,100,00	\$ 1,308,587,935	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011 \$	(12,88	\$ 1,308,575,052	reallocation
									9/15/2011 \$	(1,000,00		Transfer of cap due to servicing transfer
								-	10/14/2011 \$	(100,00		Transfer of cap due to servicing transfer
								-	11/16/2011 \$	(1,100,00		Transfer of cap due to servicing transfer
									5/16/2012 \$	(10,00	\$ 1,306,365,052	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								•	6/28/2012 \$	(8,37)		
									7/16/2012 \$ 8/16/2012 \$	(470,00 (80,00		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
									9/27/2012 \$	(22,49		
									10/16/2012 \$	(260,00		Transfer of cap due to servicing transfer
									11/15/2012 \$	(30,00		Transfer of cap due to servicing transfer
									12/14/2012 \$	(50,00	S 1 305 444 180	Transfer of can due to servicing transfer
									12/27/2012 \$	(3,67)	\$ 1,305,440,504	Updated due to quarterly assessment and reallocation
									1/16/2013 \$	(80,00)		Transfer of cap due to servicing transfer
									2/14/2013 \$	20,00	\$ 1,305,380,504	Transfer of cap due to servicing transfer
									3/14/2013 \$	(84,160,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013 \$	(12,82	\$ 1,221,207,683	updated due to quarterly assessment and reallocation
									4/16/2013 \$	(621,110,00	\$ 600,097,683	Transfer of cap due to servicing transfer
									5/16/2013 \$	(19,120,00	\$ 580,977,683	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013 \$	(1,94		reallocation
									7/16/2013 \$	(14,870,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013 \$	(65)		reallocation
									12/16/2013 \$	20,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
7/22/2009	Mortgage Center, LLC	Southfield	MI	Durchasa	Financial Instrument for Home Loan Modifications	\$ 421	1,000 N/A		12/23/2013 \$	(1,110,18	\$ 565,014,892	reallocation Updated portfolio data from servicer & HPDP initial
17222003	mungage contes, and	Coddinicio		i di ciidac	I HAROLI HOLIGICA TO FROM EDAN MODIFICACIONE	,	,,000		9/30/2009 \$	1,780,000	\$ 5,990,000	Updated portfolio data from servicer & HAFA initial
									12/30/2009 \$	2,840,00	\$ 8,830,000	
								•	3/26/2010 \$	2,800,00		Updated portfolio data from servicer  Updated portfolio data from servicer
									7/14/2010 \$ 9/30/2010 \$	(5,730,00 2,658,28		Updated portfolio data from servicer  Updated portfolio data from servicer
									1/6/2011 \$	2,000,28		
									3/30/2011 \$	(1.	\$ 8,558,256 \$	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
									6/29/2011 \$	(12		Updated due to quarterly assessment and
									6/28/2012 \$	(9	\$ 8.558.031	reallocation Updated due to quarterly assessment and reallocation
									9/27/2012 \$	(25)		Updated due to quarterly assessment and reallocation
									12/27/2012 \$	(4	\$ 8,557,732	Updated due to quarterly assessment and reallocation
									3/25/2013 \$	(16)		Updated due to quarterly assessment and reallocation
									6/27/2013 \$	(6)	\$ 8,557,510	Updated due to quarterly assessment and reallocation
									9/27/2013 \$	(2	\$ 8,557,489	Updated due to quarterly assessment and reallocation
									12/23/2013 \$	(35,75	\$ 8,521,738	Updated due to quarterly assessment and reallocation Updated portfolio data from servicer & HPDP initial
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 86	),000 N/A		9/30/2009 \$	(490,000)	\$ 370,000	cap Updated portfolio data from servicer & HAFA initial
									12/30/2009 \$	6,750,00	\$ 7,120,000	CSD
									3/26/2010 \$	(6,340,00		Updated portfolio data from servicer
									7/14/2010 \$	(180,00		Updated portfolio data from servicer
									9/30/2010 \$	125,27		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011 \$	(	\$ 725,277	reallocation Updated due to quarterly assessment and
									6/29/2011 \$	6		I Indated due to quarterly accessment and
									6/28/2012 \$	(	\$ 725,272	reallocation Updated due to quarterly assessment and
									9/27/2012 \$	(	g 120,211	Updated due to quarterly assessment and
									3/25/2013 \$	47,66	\$ 772,934	reallocation Updated due to quarterly assessment and
7/29/2009	FIRST BANK	St. Louis	МО	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,46	),000 N/A		12/23/2013 \$	(14		reallocation Updated portfolio data from servicer & HPDP initial
									9/30/2009 \$	(1,530,000) 680,00	\$ 4,930,000 \$ 5,610,000	cap Updated portfolio data from servicer & HAFA initial cap
									3/26/2010 \$	2,460,00		Updated portfolio data from servicer
									7/14/2010 \$	(2,470,00		Updated portfolio data from servicer
									9/30/2010 \$	2,523,11		Updated portfolio data from servicer
									1/6/2011 \$			
									3/30/2011 \$		\$ 8,123.110	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									6/29/2011 \$	(1)	\$ 8,123,095	reallocation
									6/28/2012 \$	6	S 8 123 092	Updated due to quarterly assessment and reallocation
									9/27/2012 \$	0	\$ 8,123,087	Updated due to quarterly assessment and reallocation
									12/27/2012 \$	(		Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
									3/25/2013 \$	0	\$ 8,123,081	Updated due to quarterly assessment and reallocation
									6/27/2013 \$	(	\$ 8,123,080	Updated due to quarterly assessment and reallocation
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN		Financial Instrument for Home Loan Modifications	\$ 1.06	1,000 N/A		12/23/2013 \$	(47)	\$ 8,122,606 \$ 1,030,000	Updated due to quarterly assessment and reallocation  Updated portfolio data from servicer & HPDP initial can

	Servicer Modifying Borrowers' Loans							L		Adjustment	Details	<u> </u>
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/30/2009 \$	1,260,00	\$ 2,290,000	Updated portfolio data from servicer & HAFA in cap
									3/26/2010 \$	2,070,00	\$ 4,360,000	Updated portfolio data from servicer
									7/14/2010 \$	(3,960,00		Updated portfolio data from servicer
								ļ	9/30/2010 \$	180,22	\$ 580,222	Updated portfolio data from servicer
								ļ	1/6/2011 \$	(	\$ 580,221	Updated portfolio data from servicer Updated due to quarterly assessment and
								ļ	3/30/2011 \$	(	\$ 580,220	reallocation Updated due to quarterly assessment and
								ļ	6/29/2011 \$	(	\$ 580,212	reallocation Undated due to quarterly assessment and
								-	6/28/2012 \$		\$ 580,206	reallocation Updated due to quarterly assessment and
								-	9/27/2012 \$	(1	\$ 580,185	Updated due to quarterly assessment and
								-	12/27/2012 \$	c	\$ 580,186	reallocation Updated due to quarterly assessment and
								-	3/25/2013 \$	(1	\$ 580,175	reallocation Undated due to quarterly assessment and
								-	6/27/2013 \$	(		reallocation Updated due to quarterly assessment and
								-	9/27/2013 \$	(		reallocation Updated due to quarterly assessment and
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 85,020,000	N/A		12/23/2013 \$	(2,47		reallocation Updated portfolio data from servicer & HPDP i
								ŀ	9/30/2009 \$	(37,700,000) 26,160,00	\$ 47,320,000 \$ 73,480,000	Updated portfolio data from servicer & HAFA i
								-	3/26/2010 \$	26,160,00		Updated portfolio data from servicer
								-	7/14/2010 \$	9,820,00		Updated portfolio data from servicer
								j	9/30/2010 \$	(28,686,77)		Updated portfolio data from servicer
								ļ	12/3/2010 \$	(8,413,22		Termination of SPA
//31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,720,000	N/A		9/30/2009 \$	(14,850,000)		Updated portfolio data from servicer & HPDP i
								ļ	12/30/2009 \$	1,178,180,00	\$ 3,863,050,000	Updated portfolio data from servicer & HAFA in can
									3/26/2010 \$	1,006,580,00		Updated portfolio data from servicer & 2MP in
									7/14/2010 \$	(1,934,230,00		Updated portfolio data from servicer Initial FHA-HAMP cap, Initial FHA-2LP cap, as
									9/30/2010 \$	72,400,00	\$ 3,007,800,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, a initial RD-HAMP
								ļ	9/30/2010 \$	215,625,53	\$ 3,223,425,536	Updated portfolio data from servicer
									1/6/2011 \$	(3.63	\$ 3,223,421,900	Updated portfolio data from servicer
								-	3/16/2011 \$	(100,00	\$ 3,223,321,900	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								ļ	3/30/2011 \$	(3,99	\$ 3,223,317,901	reallocation
								ļ	4/13/2011 \$	(200,00		Transfer of cap due to servicing transfer
								-	5/13/2011 \$	122,700,00	\$ 3,345,817,901	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								-	6/29/2011 \$	(34,60	\$ 3,345,783,295	reallocation
								-	7/14/2011 \$	600,00		Transfer of cap due to servicing transfer
								-	8/16/2011 \$	(400,00		Transfer of cap due to servicing transfer
								-	9/15/2011 \$	(100,00		Transfer of cap due to servicing transfer
								-	10/14/2011 \$	200,00		Transfer of cap due to servicing transfer
								-	10/19/2011 \$	519,211,30		Transfer of cap due to servicing transfer
								ŀ	11/16/2011 \$ 1/13/2012 \$	(2,800,00		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								-	2/16/2012 \$	(100,00		Transfer of cap due to servicing transfer
								F	5/16/2012 \$	(126,080,00		Transfer of cap due to servicing transfer
								ŀ	6/14/2012 S	(1.620.00		
									6/28/2012 \$	(16,19	\$ 3,734,578,412	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									7/16/2012 \$	(2,300,00		Transfer of cap due to servicing transfer
								Ţ	8/16/2012 \$	(20,00	\$ 3,732,258,412	Transfer of cap due to servicing transfer
									9/27/2012 \$	(37,34		Updated due to quarterly assessment and reallocation
									10/16/2012 \$	(1,130,00		Transfer of cap due to servicing transfer
									11/15/2012 \$	(3,770,00		Transfer of cap due to servicing transfer
									12/14/2012 \$	(180,00	\$ 3,727,141,071	Transfer of cap due to servicing transfer
								ļ	12/27/2012 \$	(4,53)	\$ 3,727,136,536	Updated due to quarterly assessment and reallocation
								ļ	1/16/2013 \$	(60,00	\$ 3,727,076,536	Transfer of cap due to servicing transfer
									2/14/2013 \$	(520,00	\$ 3,726,556,536	Transfer of cap due to servicing transfer
								ļ	3/14/2013 \$	(90,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013 \$	(14,31	\$ 3,726,452,226	reallocation
								}	4/16/2013 \$	(110,00		Transfer of cap due to servicing transfer
								ļ	5/16/2013 \$	(120,00		Transfer of cap due to servicing transfer
								ļ	6/14/2013 \$	(50,00	\$ 3,726,172,226	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								ŀ	6/27/2013 \$	(3,77)	3 3,720,100,440	reallocation
								ŀ	7/16/2013 \$	(103,240,00		Transfer of cap due to servicing transfer
								ŀ	8/15/2013 \$	(20,00		Transfer of cap due to servicing transfer
								ŀ	9/16/2013 \$	(99,960,00	\$ 3,522,948,448	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								ŀ	9/27/2013 \$	(72	3 3,522,941,124	reallocation
								ŀ	10/15/2013 \$	(77,990,00		Transfer of cap due to servicing transfer
								ŀ	11/14/2013 \$	(15,610,00		Transfer of cap due to servicing transfer
								ŀ	12/16/2013 \$	(50,00	\$ 3,429,297,724	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
			1		1		1	L	12/23/2013 \$	(840,39	\$ 3,428,457,328	reallocation
									1/16/2014 \$	(5,790,00		Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP

	Servicer Modifying Borrowers' Loan	s		T	T	1	1		Adjustment	Details	
Date	Name of Institution	City	State Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								12/30/2009	\$ 502,430,00	\$ 1,209,800,000	Updated portfolio data from servicer & HAFA initial
								3/26/2010	\$ (134,560,00	\$ 1,075,240,000	Updated portfolio data from servicer & 2MP initial
								7/14/2010	\$ (392.140.00		Updated portfolio data from servicer
								7/16/2010	\$ (630,00		Transfer of cap to Saxon Mortgage Services, Inc
								9/30/2010	\$ 13,100,00	\$ 695,570,000	Initial FHA-HAMP cap and initial FHA-2LP cap Updated portfolio data from servicer
								9/30/2010	\$ (8,006,45		Transfer of cap due to servicing transfer
								10/15/2010	\$ (100,00		
								12/15/2010	\$ (4,400,00		Updated portfolio data from servicer
								1/6/2011	\$ (80.		Updated portfolio data from servicer
								2/16/2011	\$ (900,00		Transfer of cap due to servicing transfer
								3/16/2011	\$ (4,000,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/30/2011	\$ (92	\$ 678,161,816	
								5/13/2011	\$ (122,900,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$ (8,72	\$ 555,253,088	reallocation
								7/14/2011	\$ (600,00	\$ 554,653,088	Transfer of cap due to servicing transfer
							14	10/19/2011	\$ (519,211,30	\$ 35,441,779	
8/5/2009	Lake City Bank	Warsaw	IN Purchas	Financial Instrument for Home Loan Modifications	\$ 420,000	D N/A		9/30/2009	\$ 180,000	\$ 600,000	cap Updated portfolio data from servicer & HAFA initial
								12/30/2009	\$ (350,00	\$ 250,000	cap
			1 1					3/26/2010	\$ 20,00	\$ 270,000	Updated portfolio data from servicer
			1 1					7/14/2010	\$ (70,00		Updated portfolio data from servicer
								9/30/2010	\$ 90,11		Updated portfolio data from servicer Updated due to quarterly assessment and
								6/29/2011	s	\$ 290,108	reallocation
								6/28/2012	s		Updated due to quarterly assessment and reallocation
								9/27/2012	\$ 10		Updated due to quarterly assessment and reallocation
								12/27/2012	s		
								3/25/2013	\$	\$ 290,000	reallocation Updated due to quarterly assessment and reallocation
								6/27/2013			Updated due to quarterly assessment and
								9/27/2013			reallocation Updated due to quarterly assessment and reallocation
											Updated due to quarterly assessment and
8/5/2009	Oakland Municipal Credit Union	Oakland	CA Purchas	Financial Instrument for Home Loan Modifications	\$ 140,000	D N/A		12/23/2013	\$ (97)	\$ 289,112	reallocation Updated portfolio data from servicer & HPDP initial
								9/30/2009	\$ 290,000	\$ 430,000	Updated portfolio data from servicer & HAFA initial
								12/30/2009	\$ 210,00	\$ 640,000	
								3/26/2010	\$ 170,00		Updated portfolio data from servicer
								7/14/2010	\$ (10,00		Updated portfolio data from servicer
								9/30/2010	\$ (74,72		Updated portfolio data from servicer
								1/6/2011	\$ (	\$ 725,277	Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	\$ (	\$ 725,276	reallocation
								4/13/2011	\$ (200,00	\$ 525,276	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$ (	\$ 525,269	reallocation
							12	7/22/2011	\$ (515,20	\$ 10,068	Termination of SPA Updated portfolio data from servicer & HPDP initial
8/5/2009	HomEq Servicing	North Highlands	CA Purchas	Financial Instrument for Home Loan Modifications	\$ 674,000,000	0 N/A		9/30/2009	\$ (121,190,000)	\$ 552,810,000	cap Updated portfolio data from servicer & HAFA initial
								12/30/2009	\$ (36,290,00	\$ 516,520,000	cap
								3/26/2010	\$ 199,320,00	\$ 715,840,000	Updated portfolio data from servicer
								7/14/2010	\$ (189,040,00	\$ 526,800,000	Updated portfolio data from servicer
								9/30/2010	\$ 38,626,72	\$ 565,426,728	Updated portfolio data from servicer
								10/15/2010	\$ (170,800,00		Transfer of cap due to servicing transfer
								12/15/2010	\$ (22,200,00		Updated portfolio data from servicer
								1/6/2011	\$ (54		Updated portfolio data from servicer
								2/16/2011	\$ (900,00		Transfer of cap due to servicing transfer
								3/30/2011	\$ (65)		Updated due to quarterly assessment and reallocation
								6/29/2011	\$ (6,16)		
			1 1					6/28/2012	\$ (4.63	\$ 371.514.724	Updated due to quarterly assessment and reallocation
			1 1					8/16/2012	\$ (430,00		
								9/27/2012	\$ (12,72	\$ 371,004,724	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
			1 1					12/14/2012	\$ (20,00	s 074,040 - 1-	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
			1 1					12/27/2012	\$ (2,14		Updated due to quarterly assessment and
								3/25/2013	\$ (8,13		reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (3,07		Updated due to quarterly assessment and
								9/27/2013	\$ (1,10		reallocation
								11/14/2013	\$ (10,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
			1_			1	1	12/23/2013	\$ (1,858,22		reallocation Updated portfolio data from servicer & HPDP initial
8/12/2009	Litton Loan Servicing, LP	Houston	TX Purchas	Financial Instrument for Home Loan Modifications	\$ 774,900,000	0 N/A		9/30/2009	\$ 313,050,000	\$ 1,087,950,000	cap Updated portfolio data from servicer & HAFA initial
								12/30/2009	\$ 275,370,00	\$ 1,363,320,000	cap
								3/26/2010	\$ 278,910,00	\$ 1,642,230,000	Updated portfolio data from servicer
								7/14/2010	\$ (474,730,00	\$ 1,167,500,000	Updated portfolio data from servicer
								8/13/2010	\$ (700,00	\$ 1,166,800,000	Transfer of cap to due to servicing transfer
								9/15/2010	\$ (1,000,00		Transfer of cap to due to servicing transfer
								9/30/2010	\$ (115,017,23		Updated portfolio data from servicer
								10/15/2010	\$ (800,00		Transfer of cap due to servicing transfer
				•	•				(000,00	, , , , , , , , , , , , , , , , , , , ,	

Servicer Modifying Borrowers' Loans	s							Adjustment	Details	
Date Name of Institution	City Si	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
<u> </u>							12/15/2010	\$ 800,00	\$ 1,050,782,764	Updated portfolio data from servicer
							1/6/2011	\$ (1,28	\$ 1,050,781,478	B Updated portfolio data from servicer
							3/16/2011	\$ 8,800,00	\$ 1,059,581,478	B Transfer of cap due to servicing transfer
<u> </u>							3/30/2011	\$ (1,47)	\$ 1,059,580,008	Updated due to quarterly assessment and B reallocation
<u> </u>							4/13/2011	\$ (3,300,00	\$ 1,056,280,008	B Transfer of cap due to servicing transfer
<u> </u>							5/13/2011	\$ (300,00	\$ 1,055,980,008	Transfer of cap due to servicing transfer
<u> </u>							6/16/2011	\$ (700,00	\$ 1,055,280,008	B Transfer of cap due to servicing transfer Updated due to quarterly assessment and
<u> </u>							6/29/2011	\$ (13,09	\$ 1,055,266,911	reallocation
<u> </u>							7/14/2011	\$ (200,00		1 Transfer of cap due to servicing transfer
<u> </u>							9/15/2011	\$ (2,900,00		1 Transfer of cap due to servicing transfer
<u> </u>							10/14/2011	\$ (300,00		1 Transfer of cap due to servicing transfer
							11/16/2011	\$ (500,00		1 Transfer of cap due to servicing transfer
<u> </u>							12/15/2011	\$ (2,600,00		1 Transfer of cap due to servicing transfer
							1/13/2012	\$ (194,800,00		1 Transfer of cap due to servicing transfer
<u> </u>							2/16/2012	\$ (400,00		1 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
<u> </u>							6/28/2012	\$ (9.72		3 reallocation
<u> </u>							8/16/2012 9/27/2012	\$ (7,990,00 \$ (26,46	\$ 845,567,183 \$ 845,540,716	3 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
<u> </u>								\$ (20,40 \$ (4,46		I Indated due to guarterly assessment and
							12/27/2012 3/25/2013	\$ (4,46) \$ (16,92)	\$ 845,536,250 \$ 845,519,328	O reallocation Updated due to quarterly assessment and B reallocation
							6/27/2013	\$ (6,38		Updated due to quarterly assessment and
							9/27/2013	\$ (2,28	\$ 845.510 653	Preallocation Updated due to quarterly assessment and a reallocation
							12/16/2013	\$ (60,00		
<u> </u>							12/23/2013	\$ (3,864,50	\$ 841,586,150	3 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 0 reallocation
							1/16/2014	\$ (30,00		Transfer of cap due to servicing transfer
						18	1/31/2014	\$ (765,231,39	\$ 76,324,760	Termination of SPA
8/12/2009 PennyMac Loan Services, LLC	Calasbasa	CA Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,00	N/A		9/30/2009	\$ (1,200,000)	\$ 5,010,000	Updated portfolio data from servicer & HPDP initial 0 cap
							12/30/2009	\$ 30,800,00	\$ 35,810,000	D cap Updated portfolio data from servicer & HAFA initial D cap
<u> </u>							3/26/2010	\$ 23,200,00	\$ 59,010,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
							6/16/2010	\$ 2,710,00	\$ 61,720,000	servicing transfer
							7/14/2010	\$ (18,020,00	\$ 43,700,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
<u> </u>							7/16/2010	\$ 6,680,00	\$ 50,380,000	D servicing transfer
							8/13/2010	\$ 2,600,00	\$ 52,980,000	Transfer of cap to due to servicing transfer
							9/15/2010	\$ (100,00		Transfer of cap to due to servicing transfer
<u> </u>							9/30/2010	\$ 200,00		Initial FHA-HAMP cap and 2MP initial cap
							9/30/2010	\$ (1,423,19		Updated portfolio data from servicer
<u> </u>							11/16/2010	\$ 1,400,00		3 Transfer of cap due to servicing transfer
<u> </u>							12/15/2010	\$ (100,00		3 Updated portfolio data from servicer
							1/6/2011	\$ (7.		1 Updated portfolio data from servicer
<u> </u>							1/13/2011	\$ 4,100,00		1 Transfer of cap due to servicing transfer
<u> </u>							2/16/2011	\$ (100,00		1 Transfer of cap due to servicing transfer
							3/16/2011	\$ 4,000,00	\$ 60,956,731 e en nee es?	Transfer of cap due to servicing transfer     Updated due to quarterly assessment and     reallocation
							3/30/2011 4/13/2011	\$ (100.00	\$ 60,956,637	7 Transfer of cap due to servicing transfer
							5/13/2011	\$ 5.800.00		7 Transfer of cap due to servicing transfer
							6/16/2011	\$ 600,00		7 Transfer of cap due to servicing transfer
							6/29/2011	\$ (81)		Updated due to quarterly assessment and 5 reallocation
							7/14/2011	\$ 2,500,00		5 Transfer of cap due to servicing transfer
							9/15/2011	\$ 2,800,00		5 Transfer of cap due to servicing transfer
							10/14/2011	\$ 300,00		5 Transfer of cap due to servicing transfer
							11/16/2011	\$ 900,00		Transfer of cap due to servicing transfer
							12/15/2011	\$ 800,00		5 Transfer of cap due to servicing transfer
							1/13/2012	\$ 200,00		5 Transfer of cap due to servicing transfer
							3/15/2012	\$ 1,900,00		5 Transfer of cap due to servicing transfer
							4/16/2012	\$ 200,00	\$ 76,855,825	Transfer of cap due to servicing transfer
							6/14/2012	\$ 1,340,00	\$ 78,195,825	Transfer of cap due to servicing transfer
							6/28/2012	\$ (34)	\$ 78,195,485	Updated due to quarterly assessment and reallocation
							7/16/2012	\$ 2,930,00		5 Transfer of cap due to servicing transfer
							8/16/2012	\$ 890,00	\$ 82,015,485	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							9/27/2012	\$ (97-	\$ 82,014,511	1 reallocation
							10/16/2012	\$ 1,800,00		1 Transfer of cap due to servicing transfer
							12/14/2012	\$ 3,860,00		1 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							12/27/2012	\$ (15	\$ 87,674,357	7 reallocation
							2/14/2013	\$ 2,980,00		7 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							3/25/2013	\$ (50	\$ 90,653,851	1 reallocation
							4/16/2013	\$ 2,160,00		1 Transfer of cap due to servicing transfer
							6/14/2013	\$ 2,440,00	\$ 95,253,851	1 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
i l	1	1			1	1	6/27/2013	\$ (12	\$ 95,253,723	3 reallocation

Servicer Modifying Borrowers' Loans		$\neg \neg$					Adhust	Adjustment	Details	<u> </u>
Date Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
							9/27/2013	\$ (	\$ 95,253,716	Updated due to quarterly assessment and reallocation
							10/15/2013	\$ 4,450,00	\$ 99,703,716	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							12/23/2013	\$ 15,826,21	\$ 115 529 931	reallocation
8/12/2009 Servis One, Inc., dba BSI Financial Services, Inc.	Titusville	PA	Purchase Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A		9/30/2009	\$ (25,510,000)	\$ 4,220,000	Updated portfolio data from servicer & HPDP initial cap Updated portfolio data from servicer & HAFA initial cap
							12/30/2009	\$ 520,00	\$ 4,740,000	cap cap ortfolio data from servicer & HAI-A Initial
							3/26/2010	\$ 4,330,00	\$ 9,070,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
							4/19/2010	\$ 230,00	\$ 9,300,000	servicing transfer
							5/19/2010	\$ 850,00	\$ 10,150,000	Initial 2MP cap
							7/14/2010	\$ (850,00	\$ 9,300,000	Updated portfolio data from servicer
							9/15/2010	\$ 100,00	\$ 9,400,000	Transfer of cap to due to servicing transfer
							9/30/2010	\$ 100,00	\$ 9,500,000	Initial FHA-HAMP cap
							9/30/2010	\$ 16,755,08	\$ 26,255,064	Updated portfolio data from servicer
							10/15/2010	\$ 100,00	\$ 26,355,064	Transfer of cap due to servicing transfer
							12/15/2010	\$ 100,00	\$ 26,455,064	Updated portfolio data from servicer
							1/6/2011	\$ (4	\$ 26,455,024	Updated portfolio data from servicer
							1/13/2011	\$ 300,00	\$ 26,755,024	Transfer of cap due to servicing transfer
							2/16/2011	\$ 100,00		Transfer of cap due to servicing transfer
							3/16/2011	\$ 2,200,00	\$ 29,055,024	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							3/30/2011	\$ (5.	\$ 29,054,972	reallocation
							4/13/2011	\$ 1,500,00		Transfer of cap due to servicing transfer
							5/13/2011	\$ 1,000,00		Transfer of cap due to servicing transfer
							6/16/2011	\$ 100,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							6/29/2011	\$ (53)	\$ 31,654,438	reallocation
							8/16/2011	\$ 700,00		Transfer of cap due to servicing transfer
							9/15/2011	\$ (600,00		Transfer of cap due to servicing transfer
							10/14/2011	\$ 4,000,00		Transfer of cap due to servicing transfer
							11/16/2011	\$ 600,00	\$ 36,354,438	
							12/15/2011	\$ 200,00		Transfer of cap due to servicing transfer
							1/13/2012	\$ 100,00		Transfer of cap due to servicing transfer
							2/16/2012	\$ 1,300,00		Transfer of cap due to servicing transfer
							3/15/2012	\$ 1,100,00		Transfer of cap due to servicing transfer
							4/16/2012	\$ 800,00		Transfer of cap due to servicing transfer
							5/16/2012	\$ (1,080,00		Transfer of cap due to servicing transfer
							6/14/2012	\$ 1,560,00	\$ 40,334,438	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							6/28/2012	\$ (46		reallocation
							8/16/2012	\$ 70,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							9/27/2012	\$ (1,27)		reallocation
							10/16/2012 11/15/2012	\$ 2,100,00 \$ 1,340,00		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
							12/14/2012	\$ 1,160,00		Transfer of cap due to servicing transfer
							12/27/2012	\$ (23		Updated due to quarterly assessment and reallocation
							1/16/2013	\$ 210,00		Transfer of cap due to servicing transfer
							2/14/2013	\$ 1.790.00		Transfer of cap due to servicing transfer
							3/14/2013	\$ 1,920,00		
							3/25/2013	\$ (98	s 48.921.502	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							4/16/2013	\$ 410,00		Transfer of cap due to servicing transfer
							5/16/2013	\$ (60,00		Transfer of cap due to servicing transfer
							6/14/2013	\$ 1,620,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							6/27/2013	\$ (35)	\$ 50,891,143	Updated due to quarterly assessment and reallocation
							7/16/2013	\$ 2,030,00		Transfer of cap due to servicing transfer
							8/15/2013	\$ 10,00		Transfer of cap due to servicing transfer
							9/16/2013	\$ 2,600,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							9/27/2013	\$ (13	\$ 55,531,008	Updated due to quarterly assessment and reallocation
							10/15/2013	\$ 270,00	\$ 55,801,008	Transfer of cap due to servicing transfer
							11/14/2013	\$ 30,00	\$ 55,831,008	Transfer of cap due to servicing transfer
							12/16/2013	\$ 9,960,00	\$ 65,791,008	Transfer of cap due to servicing transfer
							12/23/2013	\$ (239,72	\$ 65,551,281	Updated due to quarterly assessment and reallocation
		$\perp$	<del>                                     </del>				1/16/2014	\$ 2,090,00		Transfer of cap due to servicing transfer
8/28/2009 OneWest Bank	Pasadena	CA	Purchase Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/2/2009	\$ 145,800,000	\$ 814,240,000	HPDP initial cap Updated portfolio data from servicer & HAFA initial
							12/30/2009	\$ 1,355,930,00	\$ 2,170,170,000	cap
							3/26/2010	\$ 121,180,00	\$ 2,291,350,000	Updated portfolio data from servicer
							7/14/2010	\$ (408,850,00		Updated portfolio data from servicer
							9/30/2010	\$ 5,500,00	\$ 1,888,000,000	2MP initial cap
							9/30/2010	\$ (51,741,16		Updated portfolio data from servicer
							1/6/2011	\$ (2,28)	\$ 1,836,256,555	Updated portfolio data from servicer
							3/30/2011	\$ (2,67-		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
							6/29/2011	\$ (24,61)	\$ 1,836,229,265	reallocation Updated due to quarterly assessment and
1	1	1 1	ı I			1	6/28/2012	\$ (15,48	\$ 1,836,213,784	reallocation

March   Marc		Servicer Modifying Borrowers' Loans										Adjustment	Details	
## 1965   Part of the part of	Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanis	n Note	Adju:	ustment Date	Cap Adjustment Amount	Adjusted Cap	
## 1965   1965										9/27	7/2012	\$ (40,60	\$ 1,836,173,178	Updated due to quarterly assessment and reallocation
March   Marc										12/2	27/2012	\$ (6.68	S 1.836.166.490	Updated due to quarterly assessment and reallocation
March   Marc													\$ 1,836,141,679	reallocation
March   Marc													S 1.836.132.621	Updated due to quarterly assessment and reallocation
Color													\$ 1,836,129,467	Updated due to quarterly assessment and
1900   1900														
Color   Part														
March   Marc														
## 100													\$ 1,553,509,467	Updated due to quarterly assessment and
## 14 Part														
April   1906	8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase F	inancial Instrument for Home Loan Modifications	\$ 300,000	0 N/A						
March   Marc														Updated portfolio data from servicer & HAFA initia
March   Marc														
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1														
Marchan   Marc														
Marked   M														
## 1995   1995	8/28/2009	PoundPoint Mortgage Senicing Compretion	Charlotte	NC	Durchase E	inancial Instrument for Home Loan Modifications	\$ 570,000	0 N/A						
March   Marc	0202003	round our mongage cerving corporation	Citationic	140	i dicinasc	marcial mandment of Front Loan mountains	5.0,000	ien.					\$ 700,000	HPDP initial cap Updated portfolio data from servicer & HAFA initia
1985   1985													3 350,000	Сар
100   100														
1200   100														
March 264   Marc												\$ 5,301,17		
1												\$ (2		
1												\$ (400,00	\$ 15,701,150	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
1.000   1.00										3/30	0/2011	\$ (2	\$ 15,701,125	ledited due to questorly accessment and
1985   1985													\$ 15,700,893	I Indated due to quarterly assessment and
No.   No.										6/28	8/2012	\$ (17)	\$ 15,700,719	reallocation Updated due to quarterly assessment and
March   Marc										9/27	7/2012	\$ (47)	\$ 15,700,240	reallocation
1,000   1,00										11/1	15/2012	\$ (350,00		
1965   1965										12/2	27/2012	\$ (8.	\$ 15,350,158	reallocation
March   Marc										3/25	5/2013	\$ (30)	\$ 15,349,850	reallocation
1										4/16	6/2013	\$ 80,00	\$ 15,429,850	Transfer of cap due to servicing transfer
1000   1										6/14	4/2013	\$ 20,00	\$ 15,449,850	Transfer of cap due to servicing transfer
1										6/27	7/2013	\$ (10	\$ 15,449,742	reallocation
Paris   Pari										7/16	6/2013	\$ 30,00	\$ 15,479,742	Transfer of cap due to servicing transfer
Paris   Pari										9/16	6/2013	\$ 640,00		
Part   Part										9/27	7/2013	\$ (4	\$ 16,119,702	Updated due to quarterly assessment and reallocation
Part   Part										12/1	16/2013	\$ 190,00	\$ 16,309,702	: Transfer of cap due to servicing transfer
March   Marc										12/2	23/2013	\$ (67,28		Updated due to quarterly assessment and
Part														
1,000,000   1,00	9/2/2009	Horicon Bank	Horicon	WI	Purchase F	inancial Instrument for Home Loan Modifications	\$ 560,000	0 N/A				\$ 130,000	\$ 600,000	HPDP initial can
1,200.00   1,200.00   1,200.00   1,200.00   1,200.00   2,200.00										12/3	30/2009			Updated portfolio data from servicer & HAFA initial
1,200.00   1,200.00   1,200.00   1,200.00   1,200.00   2,200.00										3/26	6/2010	\$ (1,680,00	\$ 50,000	Updated portfolio data from servicer
1,140,000   1,20												\$ 1,260,00		
## Parameter Capital Inc. data Angura Loan Services    Place   TX   Purchase   Place   TX   Purchase   Place   TX   Purchase   Place   TX   Purchase   Place   TX   Purchase   Place   TX   Purchase   TX   Pu												\$ (1.110.00		
Part   Part														
Part														
Application   Capital												\$	\$ 290,108	reallocation
12/27/2013   2   20.00   eable-colors														
Parcel   P														
Second   S													250,055	Updated due to quarterly assessment and
Section   Sect														I Indated due to guarterly accessment and
Section   Sect													e 200,094	Updated due to quarterly assessment and
Updated due to quarterly assessment a   1/2/2/2013   5												• (i	3 250,052	Updated due to quarterly assessment and
Plano   TX   Purchase   Purchase   Plano   TX   Purchase   P												• (		Updated due to quarterly assessment and
Updated portificio data from servicer à 1 1290/2009 \$ 0,380,00 \$ 3,200,000 ca 3,262,010 \$ 410,00 \$ 4,230,000 Ca 3,262,011 \$ (730,00 \$ 3,800,000 Updated portificio data from servicer 7/14,2010 \$ (730,00 \$ 3,800,000 Updated portificio data from servicer 9,152,010 \$ 4,700,00 \$ 8,800,000 Updated portificio data from servicer 9,152,010 \$ 4,700,00 \$ 8,800,000 Updated portificio data from servicer 1,176,011 \$ 117,76 \$ 8,817,76 Updated portificio data from servicer 1,176,011 \$ 8,000 \$ 9,217,76 Updated portificio data from servicer 1,176,011 \$ (1,177,77 Updated portificio data from servicer 1,176,011 \$ (1,177,77 Updated portificio data from servicer 1,176,011 \$ (1,177,77 Updated portificio data from servicer 1,176,011 \$ (1,177,77 Updated portificio data from servicer 1,176,011 \$ (1,177,77 Updated portificio data from servicer 1,176,011 \$ (1,177,77 Updated de to conceive parameter 1,176,011 \$ (1,177,77 Updated due to quarrely assessment a 1,177,011 \$ (1,177,77 Updated due to quarrely assessment a 1,177,011 \$ (1,177,77 Updated due to quarrely assessment a 1,177,011 \$ (1,177,77 Updated due to quarrely assessment a 1,177,011 \$ (1,177,77 Updated due to quarrely assessment a 1,177,011 \$ (1,177,77 Updated due to quarrely assessment a 1,177,011 \$ (1,177,77 Updated due to quarrely assessment a 1,177,011 \$ (1,177,77 Updated due to quarrely assessment a 1,177,011 \$ (1,177,011 Updated due to quarrely assessment a 1,177,011 \$ (1,177,011 Updated due to quarrely assessment a	9/2/2009 as amended	Vantium Capital, Inc.dba Acoura I can Services	Plano	TX	Purchase	inancial Instrument for Home I can Modifications	\$ 8,000,000	0 N/A	10			ş (97:		
1/20/2006   \$ (3.390.00)   \$ 3.420.000   Clouds profition of safe from servicer	on 8/27/2010						. 0,000,000							Updated portfolio data from servicer & HAFA initial
774201C \$ (730.00 \$ 3,600.000 Undeated portfolio data from servicer 915201C \$ 4,700.00 \$ 8,800.000 Transfer of cap due to servicing transfer 930201C \$ 11772 \$ 8,417.776 Undeated portfolio data from servicer 11/162010 \$ 800.00 \$ 9,7776 Undeated portfolio data from servicer 11/162010 \$ 2,700.00 \$ 11,917.767 Undeated portfolio data from servicer 11/162011 \$ 1,1917.747 Undeated portfolio data from servicer 11/162011 \$ 1,1917.747 Undeated portfolio data from servicer 11/162011 \$ 700.00 \$ 12,217.747 Transfer of cap due to servicing transfer 11/162011 \$ 700.00 \$ 12,417.747 Transfer of cap due to servicing transfer 11/162011 \$ 1,000.00 \$ 14,417.747 Undeated out on the transfer of transfer of transfer of cap due to servicing transfer 11/162011 \$ 1,000.00 \$ 14,417.747 Undeated due to quarterly assessment is 11/162011 \$ 1,000.00 \$ 14,417.720 Undeated due to quarterly assessment is 11/162011 \$ 1,000.00 \$ 14,717.720 Undeated due to quarterly assessment is 11/162011 \$ 1,000.00 \$ 14,717.720 Undeated due to quarterly assessment is													\$ 3,920,000	Ocap
9/15/2015 \$ 4,700.00 \$ 8,800.000 Transfer of cap due to servicing transfer of 19/15/2015 \$ 117.76 \$ 8,417.76 Updated portfolio data from servicer 11/16/2010 \$ 9,921.77-84 Updated portfolio data from servicer 11/16/2010 \$ 2,700.00 \$ 11,977.76 Updated portfolio data from servicer 16/2011 \$ (1 \$ 11,977.74) Updated portfolio data from servicer 16/2011 \$ (1 \$ 11,977.74) Updated portfolio data from servicer 17/16/2011 \$ (1 \$ 11,977.74) Updated portfolio data from servicer 17/16/2011 \$ (1 \$ 11,977.74) Updated portfolio data from servicer 17/16/2011 \$ (1 \$ 11,977.74) Updated portfolio data from servicer 17/16/2011 \$ (1 \$ 11,977.74) Updated on the top control stransfer of 19/16/2011 \$ (1 \$ 11,977.74) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 11,977.74) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 14,417.72) Updated due to quarterly assessment is 18/16/2011 \$ (1 \$ 11,417.72) Updated quarterly assessment is 18/16/2011 \$ (1 \$ 11,417.72) Updated quarterly assessment is 18/16/2011 \$ (1 \$ 11,417.72) Updated quarterly assessment is 18/16/2011 \$ (1 \$ 11,417.72) Updated quarterly assessment is 18/16/2011 \$ (1 \$ 11,417.72) Updated quarterly assessment is 18/16/2011 \$ (1 \$ 11,417.72) Updated quarterly as														
9302010 \$ 117.76 \$ 8.417.76 Ubdated portiols data from servicer  11/180210 \$ 800,00 \$ 9.217.764 Transfer of cap due to servicing transfer  12/180210 \$ 2,700,00 \$ 11,917.76 Updated portiols data from servicer  18/180211 \$ (1,917.74) Ubdated portiols data from servicer  18/180211 \$ (1,917.74) Ubdated portiols data from servicer  18/180211 \$ (1,917.74) Transfer of cap due to servicing transfer  21/180211 \$ (1,917.74) Transfer of cap due to servicing transfer  18/180211 \$ (1,917.74) Transfer of cap due to servicing transfer  18/180211 \$ (1,917.74) Transfer of cap due to servicing transfer  18/180211 \$ (1,917.74) Transfer of cap due to servicing transfer  18/180211 \$ (1,917.74) Transfer of cap due to servicing transfer  18/180211 \$ (1,917.74) Transfer of cap due to servicing transfer  18/180211 \$ (1,917.74) Transfer of cap due to servicing transfer														
1/16/2010 \$ 60,000 \$ 9,217.764 Transfer of cap due to servicing transfer 1/16/2010 \$ 2,700.00 \$ 11,917.764 Updated portfolio data from servicer 1/16/2011 \$ (1) \$ 11,177.724 Updated portfolio data from servicer 1/16/2011 \$ (1) \$ 11,177.724 Updated portfolio data from servicer 1/16/2011 \$ 700.00 \$ 12,617.747 Transfer of cap due to servicing transfer 1/16/2011 \$ 1,800.00 \$ 14,617.747 Transfer of cap due to servicing transfer 1/16/2011 \$ 1,800.00 \$ 14,617.747 Transfer of cap due to servicing transfer 1/16/2011 \$ 1,800.00 \$ 14,617.747 Transfer of cap due to servicing transfer 1/16/2011 \$ 1,417.72 Transfer of cap due to servicing transfer 1/16/2011 \$ 1,417.7														
12/15/2010 \$ 2,700,00 \$ 11,917,764 Updated portifolic data from servicer  18/2011 \$ (1 \$ 11,97,724 Updated portifolic data from servicer  11/20211 \$ (7,724 Updated data from										9/30	0/2010	\$ 117,76	\$ 8,417,764	Updated portfolio data from servicer
162011 \$ (1.5 11,017,747 Undated porticle data from servicer 11/32011 \$ 700.00 \$ 12,077,747 Undated porticle data from servicer 11/32011 \$ 700.00 \$ 12,077,747 Transfer of age, but to servicing transfer 180011 \$ 1,000.00 \$ 14,477,747 Undated data to quarterly assessment a 19002011 \$ (1.5 14,417,720 Undated data to quarterly assessment a 19002011 \$ (1.5 14,777,720 Undated data to quarterly assessment a 19002011 \$ (1.5 14,777,720 Undated data to quarterly assessment a 19002011 \$ (1.5 14,777,720 Undated data to quarterly assessment a										11/1	16/2010	\$ 800,00	\$ 9,217,764	Transfer of cap due to servicing transfer
1/13/2011 \$ 70.00 \$ 12.617,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800.00 \$ 14,417,747 Transfer of cap due to servicing transfer 3/30/2011 \$ (1 \$ 4,477,727 Transfer of cap due to servicing transfer 4/13/2011 \$ 300.00 \$ 14,777,728 Transfer of cap due to servicing transfer 4/13/2011 \$ 300.00 \$ 14,777,728 Transfer of cap due to servicing transfer 4/13/2011 \$ 300.00 \$ 14,777,728 Transfer of cap due to servicing transfer										12/1	15/2010	\$ 2,700,00	\$ 11,917,764	Updated portfolio data from servicer
2/16/2011 \$ 1,800.00 \$ 14,417,747 Transfer of cap due to servicing transfer 3/3/2021 \$ (1) \$ 14,417,727 Transfer of cap due to servicing transfer 4/13/2011 \$ 300.00 \$ 14,717,728 Transfer of cap due to servicing transfer 4/13/2011 \$ 300.00 \$ 14,717,728 Transfer of cap due to servicing states stated to										1/6	8/2011	\$ (1	\$ 11,917,747	Updated portfolio data from servicer
4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer  4/13/2011 \$ 300.										1/13	3/2011	\$ 700,00		
4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer of cap due to servicing transfer  4/13/2011 \$ 300.00 \$ 14,717.20 Ellipsia transfer  4/13/2011 \$ 300.								1		2/16	6/2011	\$ 1,800,00	\$ 14,417,747	Transfer of cap due to servicing transfer
4/13/2011 \$ 300.00 \$ 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728 Transfer of cap due to servicing transfer  6/20/2011 \$ 1/20 F 14/17/728										3/30	0/2011	\$ (1:	\$ 14,417,728	reallocation
Updated to a quarterly assessment as 5/20/2011 \$ 1/20 of a 1/21/2011 and a second to a quarterly assessment as										4/13	3/2011	\$ 300,00	\$ 14,717,728	Transfer of cap due to servicing transfer
0/28/2011 [ 0 (18] \$ 14,717,039 realifocation								1					\$ 14,717,539	Updated due to quarterly assessment and reallocation

Marie   Mari	Note   Date   Cap Adjustment Amount   Adjustment Cap   Reason for Adjustment
1800   1800	1562011   S
March   Marc	1162011   S   100.00   S   15.17.509   Transfer of cap due to servicing transfer
Marie   Mari	1014/2011   S
## Part	Page   Page
## 100   1	1716/2012   S
March   Marc	1/15/2012   3
1	11/15/2012 \$ (40,00 \$ 15,166,077) Transfer of cap due to servicing transfer 12/27/2013 \$ (77 \$ 15,166,080) each careful cap starting assessment and 21/4/2013 \$ (770,00 \$ 14,396,080 Transfer of cap due to servicing transfer 21/4/2013 \$ (20,00 \$ 14,376,080) Transfer of cap due to servicing transfer 21/4/2013 \$ (20,00 \$ 14,376,080) Transfer of cap due to servicing transfer 21/4/2013 \$ (20,00 \$ 14,376,080) Transfer of cap due to servicing transfer 21/4/2013 \$ (62,00 \$ 13,756,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (62,00 \$ 13,756,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (62,00 \$ 13,756,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,00,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,06,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,06,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,06,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,06,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,06,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,06,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,00,682) Transfer of cap due to servicing transfer 21/4/2013 \$ (10,00 \$ 13,00,00 \$ 13,00,00 \$ (10,00 \$ 14,00,00 \$ 14,00,00 \$ (10,00 \$ 14,00,00 \$ 14,00,00 \$ 14,00,00 \$ (10,00 \$ 14,00,0
1000   1000	1227/2012   S
1-10-1	274-2013 \$ (770.00 \$ 14.396.590 Transfer of cap due to servicing transfer of 14.2014 \$ (20.00 \$ 1.4376.600 Transfer of cap due to envicing transfer of 14.2014 \$ (20.00 \$ 1.4376.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.4376.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.376.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.376.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.376.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfer of 14.2013 \$ (20.00 \$ 1.306.600 Transfer of cap due to envicing transfe
1902   1903	314.2013   \$   (20.00   \$   14.376.502   Transfer of cap due to servicina transfer of cap due to
1	1,000   1,00
## 14 PATE   1 PATE	### 4/16/2013 \$ (620.00 \$ 13,796.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,796.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,796.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transfer of cap due to servicing transfer   ### 6/16/2013 \$ (40.00 \$ 13,00.652) Transf
1920   1920	S-16/2013   S
## 14 Part	6/14/2013   S
Part   Part	627/2013   \$ (290.00 to 1.3,516.50 Transfer of cap due to servicing transfer   1,716.00 to 1.3,516.50 Transfer of cap due to servicing transfer   1,716.00 to 1.3,516.50 Transfer of cap due to servicing transfer   1,716.00 to 1.3,516.50 Transfer of cap due to servicing transfer   1,716.00 to 1.3,516.50 Transfer of cap due to servicing transfer   1,716.00 to 1.3,516.50 Transfer of cap due to servicing transfer   1,716.50 Transfer of cap due to service   1,716.50 Transfer of cap due
1,000   1,00	7/16/2013   \$ (290.00   \$ 13.516.507   Transfer of cap that is servicing transfer of 92/2013   \$ (3   \$ 13.516.523   selbication in 2014   \$ (2014)   \$
**************************************	1,000   1,00
9200 O REPURSIANT ENGINEER ENG	12/16/2013   S
Part   Part	NA 12/20/2013 \$ (67.27 \$ 13.88)25/2014 to quarterly assessment and 12/20/2019 \$ (26.00 \$ 1.50.000 fe/DP) install cap (12/20/2019 \$ (750.00 \$ 780.000 cap (750.000 \$ 780.000 cap (750.000 ca
March   Marc	NA 1022009 \$ 2800.00 \$ 1,550.00 \$ 1750.00 \$ 1750.00 \$ 1200.000 \$ 1200.000 \$ 1750.00 \$ 1750.00 \$ 1750.00 \$ 1750.00 \$ 1750.00 \$ 1750.00 \$ 1750.0000 \$ 1750.0000 \$ 1750.
April	1920/2009 \$ (750.00 \$ 780.000 logs) 3/26/2010 \$ 120.00 \$ 780.0000 logs) 4/26/2010 \$ (300.00 \$ 600.000) logs) logs) logs) logs and profited data from servicer 4/27/2010 \$ (270.33 \$ 670.33) logs
14   15   15   15   15   15   15   15	3/28/2016 \$ 120,00 \$ 900,000 Updated portfolio data from servicer  7/14/2016 \$ 900,000 \$ 900,000 Updated portfolio data from servicer  8/30/2016 \$ 270,33 \$ 870,334 Updated portfolio data from servicer  1/6/2011 \$ 270,33 \$ 870,334 Updated portfolio data from servicer  1/6/2011 \$ 1 \$ 873,337 September 1 Updated portfolio data from servicer  1/6/2011 \$ 1 \$ 873,337 September 1 Updated portfolio data from servicer  8/29/2011 \$ 1 \$ 873,337 September 1 Updated date to quarterly assessment and date of the servicer 1 Updated date to quarterly assessment and date of the september 1 Updated date to quarterly assessment and date of the servicer 1 Updated date to quarterly assessment and date of the servicer 1 Updated date to quarterly assessment and date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Parterly 1 Updated date to quarterly assessment and Parterly 1 Updated date to quarterly assessment and Parterly 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly assessment and Date of the servicer 1 Updated date to quarterly asses
1	77442016 \$ (300.00 \$ (600.000 ) bydated portfolic data from servicer   89020016 \$ (270.33 \$ 870.334 ) bydated portfolic data from servicer   182011 \$ ( \$ 870.335 ) bydated portfolic data from servicer   8020011 \$ ( \$ 870.335 ) bydated portfolic data from servicer   8020011 \$ ( \$ 870.335 ) bydated portfolic data from servicer   8020011 \$ ( \$ 870.335 ) bydated portfolic data from servicer   8020011 \$ ( \$ 870.335 ) bydated date to quarterly assessment and   9020012 \$ ( \$ 970.335 ) bydated date to quarterly assessment and   9020013 \$ ( \$ 970.335 ) bydated date to quarterly assessment and   90272012 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272013 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272014 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272015 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   90272016 \$ ( \$ 970.000 ) bydated portfolic data from servicer   9002017 \$ ( \$ 970.000 ) bydated date to quarterly assessment and   9002017 \$ ( \$ 970.000 ) bydated date from servicer   9002017 \$ ( \$ 970.000 ) bydated date from servicer   9002017 \$ ( \$ 970.000 ) bydated date from servicer   9002017 \$ ( \$ 970.000 ) bydated date from servicer   9002018 \$ ( \$ 970.000 ) bydated date from servicer   9002019 \$ ( \$ 970.000 ) bydated date from servicer   9002010 \$ ( \$ 970.0000 ) bydated date from servicer   9002011 \$ ( \$ 970.0000 ) bydated date from servicer   9002012 \$ (
March   Marc	9,000,016   \$ 270,30   \$ 870,330   \$ 870,330   \$ 270
1,000   1,00	1,62011   \$   \$   \$   \$   \$   \$   \$   \$   \$
Second   S	Septiment   Sept
1	September   Sept
March   Park	9272012   \$   1980.70
Part   Part	1907/012   \$   190.07   \$   100.07   \$   1
1277092   1   1   1   1   1   1   1   1   1	1277/2012   \$   35.06   \$   1110.007 residecation   1277/2012   \$   35.06   \$   1110.007 residecation to quarterly assessment and   1275/2013   \$   59.64   \$   1777   Updated due to quarterly assessment and   1275/2013   \$   35.01   \$   1710.007   Updated due to quarterly assessment and   1275/2013   \$   275/2013   \$
Second   S	S252013   S
1	9627/2013   \$ 26.02   \$ 1,299.10   \$ 1,299
1	9627/2013   \$ 26.02   \$ 1,299.10   \$ 1,299
990000 U.S. Blank National Association Devendors NY Purchase Procedul Instrument for Name Lean Modifications \$ 114,200,000 Purple of the Section Of the Sect	NA 192209 \$ 24,820,00 \$ 138,140,000 PEPP Initial circ. 12992099 \$ 49,410,00 \$ 188,550,000 Upgased portfolic data from servicer & HAFA initial and the servicer \$ 14,620,000 \$ 14,630,000 Upgased portfolic data from servicer \$ 14,620,000 \$ 203,000 Upgased portfolic data from servicer \$ 14,620,000 Upgased portfolic data from servicer \$ 14,620,000 Upgased portfolic data from servicer \$ 16,000,000 Upgased Upgased portfolic data from servicer \$ 16,000 Upgased Upgased S 16,000 Upgased Upgased Upgased S 16,000 Upgased Upgased S 16,000 Upgased Up
99:2009 U.S. Bark National Association	NA 1022009 \$ 24,920,000 \$ 135,140,000 PEOP Initial cap 12/20/2009 \$ 49,410,00 \$ 188,550,000 200,000 \$ 49,410,00 \$ 188,550,000 200,000 \$ 41,830,00 \$ 230,830,000 Updated profiled data from servicer \$ 14,874 nitial 200,000 \$ 14,830,00 \$ 230,830,000 Updated profiled data from servicer \$ 14,800,00 \$ 144,800,000 Updated profiled data from servicer \$ 160,780,00 \$ 181,174,420 Updated profiled data from servicer \$ 160,000 \$ 181,174,280 Updated profiled data from servicer \$ 160,000 \$ 181,174,280 Updated profiled data from servicer \$ 160,000 \$ 181,174,174 \$ 181,174,175 \$ 181,174,1
99/2009 CUC Mingage Corporation  Abany  NY  Perhase  Financial Instrument for Home Lean Modifications  \$ 4,000,000   \$ 1,000,0000   \$ 1,000,0000   \$ 1,000,0000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,000000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,00000   \$ 1,000000   \$ 1,000000   \$ 1,000000   \$ 1,000000   \$ 1,000000   \$ 1,000000   \$ 1,000000   \$ 1,000000   \$ 1,000000   \$ 1,0000000   \$ 1,0000000   \$ 1,0000000   \$ 1,0000000   \$ 1,0000000   \$ 1,00000000   \$ 1,00000000   \$ 1,000000000   \$ 1,0000000000   \$ 1,00000000000000000000000000000000000	128/20/201 \$ 44,830.00 \$ 22,03,800.000 Updated portfolio data from servicer  774/2010 \$ (85,780.00 \$ 144,800.00 \$ 120,000,000 Updated portfolio data from servicer  9300010 \$ 36,574,44 \$ 181,174,444 Updated portfolio data from servicer  16/2011 \$ (16.5 181,174,284 Updated portfolio data from servicer  3300011 \$ (17.5 181,174,1284 Updated data from servicer  4300011 \$ (18.5 181,174,1284 Updat
992009 CUC Marigingir Corporation Above No. 1 Purchase Francial Instrument for Home Loan Modifications \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3/26/2010 \$ 41,830.00 \$ 223,880,000 Updated portfolio data from servicer  7/14/2016 \$ (85,780.00 \$ 144,600.000 Updated portfolio data from servicer  8/36/2010 \$ 36,574.44 \$ 181,174,444 Updated portfolio data from servicer  1/6/2011 \$ (16 \$ 181,174,284 Updated portfolio data from servicer  9/36/2011 \$ (17 \$ 181,174,12 educted updated updated data from servicer  9/36/2011 \$ (17,5 \$ 181,174,12 educted data from servicer  9/36/2011 \$ (17,5 \$ 181,174,12 educted data from servicer  9/36/2011 \$ (18,5 \$ 181,174,12 educted data from servicer  9/36/2012 \$ (18,5 \$ 181,174,12 educted data from servicer  9/36/2013 \$ (18,5 \$ 181,174,12
990209 CUC Manipage Corporation  Above  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  \$ 4,300,000 NA  Purchase  Financial instrument for Home Loan Modifications  \$ 4,300,000 NA  Purchase  \$ 4,300,000 NA	7/14/2010 \$ (85.780.00 \$ 144.600.000 Updated portfolio data from servicer 9:000:016 \$ 36.574.44 \$ 181.174.444 Updated portfolio data from servicer 16:2011 \$ (16. \$ 181.174.284 Updated portfolio data from servicer 3:302:011 \$ (7. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:011 \$ (17. \$ 181.174.12 eall-outdated data from servicer 4:302:0
90/2009 CLC Mortgage Corporation  Abovy  NY  Purchase  Financial Instrument for Home Loan Modifications  4.350,000  NA  NY  Purchase  Financial Instrument for Home Loan Modifications  4.350,000  NA  102/2009  103/200	8/30/2016 \$ 36,574,44 \$ 181,174,444 Updated portfolio data from servicer 16/2011 \$ (16 \$ 181,174,286 Updated portfolio data from servicer 3/30/2011 \$ (7 \$ 181,174,127 evaluated due to quarterly assessment and 4/30/2011 \$ (17,5 \$ 181,174,117 evaluated due to quarterly assessment and 4/30/2011 \$ (14,3 \$ 181,174,10 \$ 191)
992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation Abarry NY Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 CUC Mortgage Coporation NV Purchase  992009 S 96000 S	16(2011 \$ 16) \$ 15.174.284 by displaced profiting data from servicer 3/30/2011 \$ 17.5 \$ 15.174.112 evaluated profiting data from servicer 3/30/2011 \$ 17.5 \$ 15.174.112 evaluated data to quarterly assessment and 4/50/2011 \$ 17.5 \$ 15.177.268 evaluated data to quarterly assessment and 4/50/2011 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 15.177.368 evaluated data to quarterly assessment and 6/50/2012 \$ 17.4 \$ 17.5 \$ 17.
Second   S	Updated due to quarefy assessment and   1/2
992009 CUC Mortgage Corporation Abovy NY Purchase Financial Instrument for Home Low Modifications \$ 4.350,000 NA 1022009 \$ 10,000 10,00	Updated due to quarterly assessment and
Purchase   Purchase	Updated due to quarterly assessment and 6/28/2012 \$ (74 \$ 181,171,935 reallocation
100   100	
992009 CUC Mortgage Corporation Abairy NY Purchase Prinarcial Instrument for Home Loan Modifications \$ 4,350,000 NA 10,202,001 \$ (1,13) \$ 11,168,000 Peril Carlo Business (abs to quarter for Home Loan Modifications \$ 4,350,000 NA 10,202,000 \$ (20,000) Peril Carlo Business (absolute for the following	
992009 CUC Mortgage Corporation Abairy NY Purchase Prinarcial Instrument for Home Loan Modifications \$ 4,350,000 NA 10,202,001 \$ (1,13) \$ 11,168,000 Peril Carlo Business (abs to quarter for Home Loan Modifications \$ 4,350,000 NA 10,202,000 \$ (20,000) Peril Carlo Business (absolute for the following	9/27/2012 \$ (1,92 \$ 181,170,009 reallocation Updated due to quarterly assessment and
992099 CUC Mortgage Corporation Abany NY Purchase Pleancial Instrument for Home Loan Modifications \$ 4,350,000 NA	Updated due to quarterly assessment and
992009 CUC Montgage Corporation Abany NY Purchase Fancisi Instrument for Mome Loan Modifications \$ 4,350,000 NA 10,22009 \$ 96,000 \$ 5,300,000 HPDP pixals cape prefixed data of pursuance profit data 12,200,000 \$ 11,700,000 Updated portfolio data 12,200,000 \$ 11,700,000 Updated portfolio data 19,000,000 Updated	3/25/2013 \$ (1,13 \$ 181,168,666) reallocation   Updated due to quarterly assessment and
99/2009 CUC Mortgage Corporation Abarry NY Purchase   Francial Instrument for Home Loan Modifications   \$ 4.350,000   NA   10/2/2008   \$ 5,000,000   HPDP pitalization   \$ 11,000,000   HPDP pitalization   \$ 12,000,000   \$ 5,000,000   HPDP pitalization   \$ 12,000,000   \$ 11,000,000   HPDP pitalization   \$ 11,000,000   HPDP pitalization   \$ 12,000,000   \$ 11,000,000   HPDP pitalization   \$ 11,000,000   HPDP pitalization   \$ 12,000,000	6/27/2013 \$ (41 \$ 181,168,148   reallocation   Updated due to quarterly assessment and
99/2009 CUC Mortgage Corporation Abany NY Purchase Francial Instrument for Home Loan Modifications \$ 4,350,000 NA 102/2009 \$ 5,000,000 \$ 5,000,000 \$ 11,000,000 \$	Updated due to quarterly assessment and
1,000,000   \$   5,700,00   \$   1,000,000	
3/26/2010 \$ 740,000 \$ 11,740,000 Updated portions data 7/14/20210 \$ (1,440,00 \$ 10,300,000 Updated portions data 8/202010 \$ (8,77,81) \$ 3,663,730 (14,500,000 Updated portions data 8/202011 \$ (8 3,663,730 Updated portions data 1,000,001 \$ (8 3,663,730 Updated portions data 1,000,001 \$ (8 3,663,730 Updated portions data 1,000,001 \$ (8 3,663,730 Updated data Outpated	Updated portfolio data from servicer & HAFA initial
7/14/2016 \$ (1,440,00 \$ 10,300,000 Updated portfolio data 9/30/2016 \$ (6,673,61 \$ 3,666,390 Updated portfolio data 1/6/2011 \$ (\$ 3,666,385 Updated portfolio data 1/6/2011 \$ (\$ 3,666,385 Updated portfolio data 3/30/2011 \$ (\$ 3,666,375 Hadicalance) 1/6/2011 \$ (\$ 3,666,375	
9.9302010 \$ (6.673.61 \$ 3.606.390 Updated portiols data 1.802011 \$ (\$ 3.668.385 Updated portiols data 3.002011 \$ (\$ 3.606.375 Particular portiols data 4.002011 \$ (\$ 3.606.375 Particular portiols data 4.002011 \$ (\$ 3.606.375 Particular portiols data	
1,62011 \$ (\$ 3,608,86 Updated portolio data 3,002011 \$ (\$ 3,608,95 Updated dae to quarte  \$ 3,002011 \$ (\$ 3,608,95 Updated dae to quarte	
3992011 \$ (\$ 3.63.57) spatial due to quantity	
3/30/2011 \$ (\$ 3,626.379)relactoration	Updated due to quarterly assessment and
	3/30/2011 \$ (\$ 3,626,379 reallocation Updated due to quarterly assessment and
6/29/2011 \$ (5) \$ 3,626,327 (reallocation	6/29/2011 \$ (6 \$ 3,626,327 reallocation
6/28/201/2 \$ (3) \$ 3,609.289 [realcoation	6/28/2012 \$ (3 \$ 3,626,289 reallocation
I lodgitud rive to graphs	I Invisted due to quarterly acceptement and
122772012 \$ (1 S 3,050,8 september 3,000,0 septe	12/27/2012 \$ (1 \$ 3.626.164 leadlocation   12/27/2013 \$ (6 \$ 3.626
	3/25/2013 \$ (8 \$ 3,626,095 reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and Updated due to quarterly assessment and
6/27/2013 \$ (2 \$ 3.626.069 reallocation	Updated due to quarterly assessment and
9/27/2013 \$ (  \$ 3,628,060   reallocation	6/2//2013 \$ (2 \$ 3,626,069) reallocation
Updated due to quarte  12/23/2013 S (15,73 S 3,810.37 Electron 4.75 S 1,75 S 5,810.37 Electron 4.75 S 1,75	Updated due to quarterly assessment and 9/27/2013 \$ (IS 3,626,060 reallocation
9/11/2009 ORNL Federal Credit Union Oak Ridge TN Purchase Financial Instrument for Home Loan Modifications \$ 2,070,000 NA 10/2/2009 \$ 460,000 \$ 2,550,000 HPDP Initial cap	Updated due to quarterly assessment and  9/27/2013 \$ (\$ 3.626.060 reallocation  Updated due to quarterly assessment and  0/27/2013 \$ (\$ 2.626.060 reallocation)
1239/2009 \$ 2,730,00 \$ 5,500,000 data	9/27/2013 \$   \$   \$   \$   \$   \$   \$   \$   \$   \$
	927/2013 \$ (\$ 3.260.06) regular/sasesument and   12/23/2013 \$ (\$ 5.360.06) regular/sasesument and   12/23/2013 \$ (\$ 15.73 \$ 3.610.02) regular/sasesument and
3/26/2010 \$ 13,280,000 \$ 18,540,000 Updated portfolic data	Page   Page

Servicer Modifying Borrowers' Loans	3			1			Adjustment	Details	
Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
					T	9/30/2010	\$ 1,817,61	\$ 6,817,613	Updated portfolio data from servicer
						1/6/2011	\$ (1		Updated portfolio data from servicer Updated due to quarterly assessment and
						3/30/2011	\$ (1:	S 6.817.591	reallocation
					-	6/29/2011	\$ (11)	\$ 6,817,476	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
					-	6/28/2012	\$ (8		reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
					L	9/27/2012	\$ (23)	\$ 6,817,154	reallocation Updated due to quarterly assessment and
					-	12/27/2012	\$ (4	\$ 6,817,114	reallocation
					-	3/25/2013	\$ (14	\$ 6,816,965	reallocation Updated due to quarterly assessment and
					-	6/27/2013	\$ (5	0,010,000	I Indated due to guarterly accessment and
					-	9/27/2013	\$ (2	\$ 6,816,889	reallocation Updated due to quarterly assessment and
9/11/2009 Alistate Mortgage Loans & Investments, Inc.	Ocala FL	Purchase Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		12/23/2013	\$ (33,97)	0,102,010	Cuitotatori
Australia Moligage Loalis & Investments, Inc.	Ocala FE	Pilaticial instituties for Polite Edah Modifications	200,000	NA	-	10/2/2009	\$ 60,000	\$ 310,000	HPDP initial cap Updated portfolio data from servicer & HAFA initial
					-	12/30/2009	\$ (80,00		cap
					-	3/26/2010	\$ 280,00		Updated portfolio data from servicer
						7/14/2010 9/30/2010	\$ (410,00 \$ 45,05		Updated portfolio data from servicer
					-	6/29/2011	e ,	9 145,056	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
						6/28/2012	\$ (		Updated due to quarterly assessment and reallocation
						9/27/2012			I Indated due to guarterly acceptement and
						3/25/2013	\$ /		reallocation Updated due to quarterly assessment and reallocation
					[	12/23/2013	\$ (23)		Updated due to quarterly assessment and reallocation
9/11/2009 Metropolitan National Bank	Little Rock AR	Purchase Financial Instrument for Home Loan Modifications	\$ 280,000	N/A		10/2/2009	\$ 70,000		HPDP initial cap Updated portfolio data from servicer & HAFA initial
						12/30/2009	\$ 620,00	\$ 970,000	Updated portfolio data from servicer & HAFA initial cap
						3/26/2010	\$ 100,00		Updated portfolio data from servicer
						7/14/2010	\$ (670,00		Updated portfolio data from servicer
						9/30/2010	\$ 35,16	\$ 435,167	Updated portfolio data from servicer
					-	1/6/2011	\$ (	\$ 435,166	Updated portfolio data from servicer
						1/26/2011	\$ (435,16)	s -	Termination of SPA
9/11/2009 Franklin Credit Management Corporation	Jersey City NJ	Purchase Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A	-	10/2/2009	\$ 6,010,000	\$ 33,520,000	HPDP initial cap Updated portfolio data from servicer & HAFA initial
					-	12/30/2009	\$ (19,750,00	\$ 13,770,000	cap
					F	3/26/2010	\$ (4,780,00	\$ 8,990,000	Updated portfolio data from servicer
					-	7/14/2010	\$ (2,390,00		Updated portfolio data from servicer
					-	9/30/2010	\$ 2,973,67		Updated portfolio data from servicer
					-	1/6/2011	\$ (		Updated portfolio data from servicer
					-	2/16/2011	\$ (1,800,00	\$ 7,773,667	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					-	3/30/2011	\$ (	\$ 7,773,661	Indisted due to guarterly sessesment and
					-	6/29/2011	\$ (6		reallocation
		1014/2011 \$	\$ (100,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation				
					-	6/28/2012	\$ (D		Updated due to quarterly assessment and
				9/27/2012 \$ (16 \$ 7,673,378 n	Updated due to guarterly assessment and				
		1227/2012 \$ 3/25/2013 \$	\$ (11)		Updated due to quarterly assessment and reallocation				
						6/27/2013	\$ (4	\$ 7,673,197	Updated due to quarterly assessment and reallocation
						9/27/2013	\$ (1:		I Indated due to guarterly acceptement and
						12/23/2013	\$ (25,72)	\$ 7,647,458	reallocation Updated due to quarterly assessment and reallocation
9/16/2009 Bay Federal Credit Union	Capitola CA	Purchase Financial Instrument for Home Loan Modifications	\$ 410,000	N/A	Ţ	10/2/2009	\$ 90,000		HPDP initial cap Updated portfolio data from servicer & HAFA initial
						12/30/2009	\$ 1,460,00	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap
					L	3/26/2010	\$ 160,00	\$ 2,120,000	Updated portfolio data from servicer
					L	7/14/2010	\$ (120,00	\$ 2,000,000	Updated portfolio data from servicer
						9/30/2010	\$ (1,419,77)		Updated portfolio data from servicer
					F	1/6/2011	\$ (	\$ 580,221	Updated portfolio data from servicer Updated due to quarterly assessment and
					-	3/30/2011	\$ (	\$ 580,220	reallocation Updated due to quarterly assessment and
					H	6/29/2011	\$ (	\$ 580,212	reallocation
9/23/2009 AMS Servicing, LLC	Buffalo NY	Purchase Financial Instrument for Home Loan Modifications	\$ 4.390,000	N/A		1/25/2012	\$ (580,21)	s -	Termination of SPA
arzarzoua puns servicing, LEC	Duilato NY	Fundame Instrument for Home Loan Modifications	4,390,000	N/A	F	10/2/2009	\$ 960,000		HPDP initial cap Updated portfolio data from servicer & HAFA initial
						12/30/2009	\$ (3,090,00		cap
					H	3/26/2010	\$ 230,00		Updated portfolio data from servicer
					H	7/14/2010	\$ 5,310,00		Updated portfolio data from servicer
					H	9/30/2010	\$ 323,11		Updated portfolio data from servicer
					H	3/16/2011	\$ (1: \$ 600.00		Updated portfolio data from servicer  Transfer of can due to servicing transfer
					F	3/30/2011	\$ 600,00	\$ 8,723,102 \$ 8,723,086	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
					l l	4/13/2011	\$ 200,00		Transfer of cap due to servicing transfer
						5/13/2011	\$ 100,00		Transfer of cap due to servicing transfer
						6/29/2011	\$ (15		Updated due to quarterly assessment and reallocation
						9/15/2011	\$ 100,00		Transfer of cap due to servicing transfer
						11/16/2011	\$ 100,00		Transfer of cap due to servicing transfer
						4/16/2012	\$ 1,100,00		Transfer of cap due to servicing transfer
•			'		-				

Servicer Modifying Borrowers' Loans					1		Adjustment	Details	
Date Name of Institution	City State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
						6/14/2012	\$ 650,00	\$ 10,972,933	3 Transfer of cap due to servicing transfer
						6/28/2012	\$ (13	\$ 10,972,797	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
					L	9/27/2012	\$ (34	\$ 10,972,450	Updated due to quarterly assessment and reallocation
					-	10/16/2012	\$ 250,00		Transfer of cap due to servicing transfer
					-	11/15/2012	\$ 30,00		Transfer of cap due to servicing transfer
					-	12/14/2012	\$ (10,00	\$ 11,242,450	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					-	12/27/2012	\$ (5	\$ 11,242,391	reallocation
					-	1/16/2013	\$ 20,00		Transfer of cap due to servicing transfer
					F	2/14/2013	\$ 290,00 \$ 10.00		Transfer of cap due to servicing transfer
					-	3/14/2013	\$ 10,00 \$ (22	\$ 11,562,391	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
					F	4/16/2013	\$ (60,00		Transfer of cap due to servicing transfer
						5/16/2013	\$ 50,00		Transfer of cap due to servicing transfer
						6/14/2013	\$ 10,00		Transfer of cap due to servicing transfer
						6/27/2013	\$ (7		Updated due to quarterly assessment and reallocation
						7/16/2013	\$ (90,00		2 Transfer of cap due to servicing transfer
						9/16/2013	\$ 310,00	\$ 11,782,092	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					L	9/27/2013	\$ (2	\$ 11,782,064	posted due to quarterly assessment and reallocation
					ļ	10/15/2013	\$ 230,00	\$ 12,012,064	Transfer of cap due to servicing transfer
					ļ	11/14/2013	\$ 120,00		Transfer of cap due to servicing transfer
					}	12/16/2013	\$ 460,00	\$ 12,592,064	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					-	12/23/2013	\$ (49,41)	\$ 12,542,651	reallocation
9/23/2009 Schools Financial Credit Union	Sacramento CA	Purchase Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		1/16/2014	\$ 40,00		Transfer of cap due to servicing transfer
CONTROL OF THE PROPERTY OF THE	CA CA		- 390,000	rest	ŀ	10/2/2009	\$ 90,000		HPDP initial cap Updated portfolio data from servicer & HAFA initial
					F	12/30/2009 3/26/2010	\$ 940,00 \$ (980,00	\$ 1,420,000	
					-	7/14/2010	\$ (900,00		Updated portfolio data from servicer Updated portfolio data from servicer
						9/30/2010	\$ 1,150,55		Updated portfolio data from servicer
						1/6/2011	\$		
						3/30/2011	\$ (	\$ 1,450,552	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
						6/29/2011	\$ (2	\$ 1,450,530	Updated due to quarterly assessment and reallocation
						6/28/2012	\$ (10	\$ 1,450,514	Updated due to quarterly assessment and reallocation
						9/27/2012	\$ (4	\$ 1,450,470	Updated due to quarterly assessment and leaflocation Updated due to quarterly assessment and reallocation
						12/27/2012	\$ (		
					L	3/25/2013	\$ (2	\$ 1,450,435	Updated due to quarterly assessment and reallocation
					-	6/27/2013	\$ (1	\$ 1,450,424	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
					-	9/27/2013	\$ (	\$ 1,450,420	Updated due to quarterly assessment and preallocation Updated due to quarterly assessment and preallocation
						12/23/2013	\$ (6,41		
9/23/2009 Glass City Federal Credit Union	Maumee OH	Purchase Financial Instrument for Home Loan Modifications	\$ 230,000	N/A	-	10/2/2009	\$ 60,000		HPDP initial cap Updated portfolio data from servicer & HAFA initial
					-	12/30/2009	\$ (10,00	\$ 280,000	
					-	3/26/2010	\$ 130,00		Updated portfolio data from servicer
					ŀ	7/14/2010	\$ (110,00		Updated portfolio data from servicer
					ŀ	9/30/2010	\$ (9,88	9 290,111	Updated portfolio data from servicer Updated due to quarterly assessment and
					ŀ	6/29/2011	\$		Peallocation Updated due to quarterly assessment and peallocation
					ŀ	9/27/2012	\$ '		Updated due to guarterly assessment and
					ļ	12/27/2012	\$ (	\$ 290.098	reallocation Updated due to quarterly assessment and reallocation
					ļ	3/25/2013	\$ (	\$ 290,094	reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
						6/27/2013	\$ (	\$ 290,092	reallocation
					[	9/27/2013	\$ (		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
						12/23/2013	\$ (97	\$ 289,112	Updated due to quarterly assessment and reallocation
9/23/2009 Central Jersey Federal Credit Union	Woodbridge NJ	Purchase Financial Instrument for Home Loan Modifications	\$ 30,000	N/A	ļ	10/2/2009	\$ 10,000		HPDP initial cap Updated portfolio data from servicer & HAFA initial
						12/30/2009	\$ 120,00	\$ 160,000	cap
					ļ	3/26/2010	\$ 10,00		Updated portfolio data from servicer
						7/14/2010	\$ (70,00		Updated portfolio data from servicer
						9/30/2010	\$ 45,05		Updated portfolio data from servicer
9/23/2009 Yadkin Valley Bank	Elkin NC	Purchase Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		10/29/2010	\$ (145,05)		- Termination of SPA
9/23/2009 Yadkin Valley Bank	EINIT NC	runanse Irinancial instrument for Home Loan Modifications	⇒ 240,000	N/A	-	10/2/2009	\$ 60,000	\$ 300,000	HPDP initial cap Updated portfolio data from servicer & HAFA initial cap
					ŀ	12/30/2009	\$ 350,00		
					ŀ	3/26/2010	\$ 1,360,00		Updated portfolio data from servicer
					-	7/14/2010	\$ (1,810,00		Updated portfolio data from servicer
					ŀ	9/30/2010	\$ 235,16		Updated portfolio data from servicer
					ŀ	1/6/2011 6/29/2011	• (	s 435,166	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
					ŀ	6/29/2011	• (		Updated due to quarterly assessment and reallocation
					ŀ	6/28/2012 9/27/2012	\$ ,		Updated due to quarterly assessment and reallocation
					ŀ	12/27/2012	\$ '		
					j	3/25/2013	\$ 6	\$ 435,151	reallocation Updated due to quarterly assessment and reallocation
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	Servicer Modifying Borrowers' Loans								Adjustment	Adjustment	Details	1
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				1					6/27/2013	s (	\$ 435,144	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
				ı					9/27/2013	\$ (	\$ 435,143	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (1,17-	\$ 433,969	Updated due to quarterly assessment and reallocation
9/25/2009	SEFCU /	Albany	NY	Purchase Financi	ial Instrument for Home Loan Modifications	\$ 440,000	N/A		10/2/2009	\$ 100,000	\$ 540,000	HPDP initial cap Updated portfolio data from servicer & HAFA initial
				1					12/30/2009	\$ 20,00	\$ 560,000	cap
				1					3/26/2010	\$ (290,00	\$ 270,000	Updated portfolio data from servicer
				1					7/14/2010	\$ (70,00	\$ 200,000	Updated portfolio data from servicer
				1					9/30/2010	\$ (54,94	\$ 145,056	Updated portfolio data from servicer Updated due to quarterly assessment and
				1					6/29/2011	\$ (	\$ 145,055	reallocation
				<b></b>					4/11/2012	\$ (145,05)	s -	Termination of SPA Updated portfolio data from servicer & HAFA initial
10/14/2009	Great Lakes Credit Union	North Chicago	IL.	Purchase Financi	ial Instrument for Home Loan Modifications	\$ 570,000	N/A		12/30/2009	\$ 1,030,000	\$ 1,600,000	cap
				1					3/26/2010	\$ (880,00	\$ 720,000	Updated portfolio data from servicer
				1					7/14/2010	\$ (320,00	\$ 400,000	Updated portfolio data from servicer
				1					9/30/2010	\$ 180,22		Updated portfolio data from servicer
				1					1/6/2011	\$ (	\$ 580,221	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
				1					3/30/2011	\$ (		
				1					6/29/2011	\$ (	\$ 580,212	reallocation Updated due to quarterly assessment and
				1					6/28/2012	\$ (	\$ 580,206	reallocation Updated due to quarterly assessment and
				1					9/27/2012	\$ (1	\$ 580,189	reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (:	\$ 580,186	reallocation
									3/25/2013	\$ (1	\$ 580,175	reallocation Updated due to quarterly assessment and
									6/27/2013	s (·	3 300,171	I Indated due to guarterly accessment and
									9/27/2013	\$ (	\$ 580,170	reallocation Updated due to quarterly assessment and
10/14/2009	Mortgage Clearing Corporation	Tulsa	ОК	Purchase Financ	ial Instrument for Home Loan Modifications	\$ 4,860,000	N/A		12/23/2013	\$ (2,43	077,702	Updated portfolio data from servicer & HAFA initial
				1		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			12/30/2009	\$ (2,900,000)	\$ 1,960,000	
				ı					3/26/2010	\$ (1,600,00		Updated portfolio data from servicer
				1					7/14/2010 9/30/2010	\$ (280,00 \$ 45,05		Updated portfolio data from servicer
				1							\$ 145,050	Updated portfolio data from servicer
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	МІ	Purchase Financi	ial Instrument for Home Loan Modifications	\$ 410,000	N/A		3/9/2011	\$ (145,05 \$ 20,000	5 400,000	Termination of SPA  Updated HPDP cap & HAFA initial cap
				1						\$ 20,000		Updated portfolio data from servicer
				1					3/26/2010 7/14/2010	\$ 400,00 \$ (430,00		Updated portfolio data from servicer
				1					9/30/2010	\$ 180,22		Updated portfolio data from servicer
				1					1/6/2011	\$ (		Updated portfolio data from servicer
				1					3/30/2011	\$ (		Updated due to quarterly assessment and reallocation
				ı					6/29/2011	\$	\$ 580.215	Updated due to quarterly assessment and reallocation
				1					6/28/2012	\$		
				1					9/27/2012	\$ (1	\$ 580,200	reallocation Updated due to quarterly assessment and reallocation
				1					12/27/2012	<b>S</b> (		Updated due to quarterly assessment and reallocation
				1					3/25/2013	\$ (		Updated due to quarterly assessment and reallocation
				ı					6/27/2013	\$ (		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
				1					9/27/2013	\$ (	\$ 580,188	reallocation
									12/23/2013	\$ (1,47	\$ 578,717	Updated due to quarterly assessment and reallocation
10/23/2009	Bank United	Miami Lakes	FL	Purchase Financi	ial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		1/22/2010	\$ 4,370,000	\$ 98,030,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 23,880,00	\$ 121,910,000	Updated portfolio data from servicer
									7/14/2010	\$ (16,610,00	\$ 105,300,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,751,03	\$ 107,051,033	Updated portfolio data from servicer
									1/6/2011	\$ (7		Updated portfolio data from servicer
1				i					3/16/2011	\$ (9,900,00	\$ 97,150,956	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (8	\$ 97,150,868	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (77)	\$ 97,150,095	reallocation
									3/15/2012	\$ (1,400,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (27	\$ 95,749,818	reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (54)	\$ 95,749,269	Updated due to quarterly assessment and
									12/27/2012	\$ (6)		reallocation
									2/14/2013	\$ (2,670,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (14)	\$ 93,079,062	reallocation
									5/16/2013	\$ (610,00	\$ 92,469,062	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (4	\$ 92,469,014	reallocation
				i					9/16/2013	\$ (40,00	\$ 92,429,014	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1·		
									11/14/2013	\$ (30,00		Transfer of cap due to servicing transfer
									12/16/2013	\$ (1,190,00	\$ 91,209,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
10/23/2009	IC Federal Credit Union F	Fitchburg	MA	Purchase Financi	ial Instrument for Home Loan Modifications	\$ 760,000	N/A		12/23/2013	\$ (14,95	\$ 91,194,047	reallocation
			mr.			. 700,000			1/22/2010	\$ 40,000		Updated HPDP cap & HAFA initial cap
1									3/26/2010	\$ (760,00		Updated portfolio data from servicer
									5/12/2010	\$ 2,630,00		Updated portfolio data from servicer
1 1	l	I	1	1		I	1	1 .	7/14/2010	\$ (770,00	\$ 1,900,000	Updated portfolio data from servicer

Π τ	Servicer Modifying Borrowers' Loans				<u></u>	1			Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								9/30/2010	\$ 565,94	\$ 2,465,945	Updated portfolio data from servicer
								1/6/2011	\$ (	\$ 2,465,941	Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	\$ (	\$ 2,465,937	reallocation Updated due to quarterly assessment and
								6/29/2011	\$ (4	\$ 2,465,897	reallocation Updated due to quarterly assessment and
								6/28/2012 9/27/2012	\$ (2		reallocation Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (1		Updated due to quarterly assessment and reallocation
								3/25/2013	\$ (5		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (1)	\$ 2,465,703	
								9/27/2013	\$ (	\$ 2,465,696	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (11,55)	\$ 2,454,138	reallocation
		Harleysville Woburn	PA MA	Purchase Financial Instrument for Home Loan Modifications  Purchase Financial Instrument for Home Loan Modifications	\$ 1,070,000 \$ 510,000	N/A N/A		4/21/2010	\$ (1,070,000)	\$	Termination of SPA
	age Credit Union	Naperville	IL	Purchase Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		4/21/2010	\$ (510,000)		Termination of SPA
	-9				1.53.55			1/22/2010 3/26/2010	\$ 10,000 \$ 10.00		Updated HPDP cap & HAFA initial cap  Updated portfolio data from servicer
								7/14/2010	\$ 10.00		Updated portfolio data from servicer
								9/30/2010	\$ 45,05	\$ 145,056	Updated portfolio data from servicer
								6/29/2011	\$ (	\$ 145,055	Updated due to quarterly assessment and reallocation
								9/27/2012	\$ (	\$ 145,054	Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and
								3/25/2013	\$ (	\$ 145,053	reallocation Updated due to quarterly assessment and
11/6/2009 Los A	Alamos National Bank L	Los Alamos	NM	Purchase Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		12/23/2013	\$ (14	,	
	in the second se			TO FINITE LOSS MOUNTAINS	. 700,000			1/22/2010	\$ 40,000		Updated HPDP cap & HAFA initial cap
								3/26/2010 7/14/2010	\$ 50,00 \$ 1,310,00		Updated portfolio data from servicer  Updated portfolio data from servicer
								9/30/2010	\$ 1,310,00		Updated portfolio data from servicer
								1/6/2011	\$ 0		Updated portfolio data from servicer
								3/30/2011	\$ (	\$ 2,175,827	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								6/29/2011	\$ (3	2,170,752	Indated due to guarterly accessment and
								6/28/2012	\$ (2	2,110,110	Updated due to quarterly assessment and
								9/27/2012	\$ (7)		reallocation Updated due to quarterly assessment and
								12/27/2012 3/25/2013	\$ (1)		reallocation Updated due to quarterly assessment and reallocation
								6/27/2013	\$ (1		Updated due to quarterly assessment and reallocation
								9/27/2013	\$ (		Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (9.93)	\$ 2,165,684	Updated due to quarterly assessment and reallocation
11/18/2009 Quant	ntum Servicing Corporation	Tampa	FL	Purchase Financial Instrument for Home Loan Modifications	\$ 18,960,000	N/A		1/22/2010	\$ 890,000	\$ 19,850,000	Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 3,840,00		Updated portfolio data from servicer
								7/14/2010	\$ (2,890,00		Updated portfolio data from servicer
								9/30/2010	\$ 9,661,67 \$ (4)		Updated portfolio data from servicer  Updated portfolio data from servicer
								1/13/2011	\$ 1.600.00		Transfer of cap due to servicing transfer
								2/16/2011	\$ 1,400,00		Transfer of cap due to servicing transfer
								3/30/2011	\$ (5	\$ 33,461,572	Updated due to quarterly assessment and reallocation
								4/13/2011	\$ 100,00	\$ 33,561,572	Transfer of cap due to servicing transfer
								5/13/2011	\$ 100,00		Transfer of cap due to servicing transfer
								6/16/2011	\$ 800,00 \$ (55)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								7/14/2011	\$ 300,00		Transfer of cap due to servicing transfer
								8/16/2011	\$ 200,00		Transfer of cap due to servicing transfer
								9/15/2011	\$ 100,00	\$ 35,061,013	Transfer of cap due to servicing transfer
								1/13/2012	\$ 100,00		Transfer of cap due to servicing transfer
								6/14/2012	\$ 330,00	\$ 35,491,013	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/28/2012	\$ (42	\$ 35,490,585	reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (1.18 \$ (1,910,00		reallocation  Transfer of cap due to servicing transfer
								11/15/2012	\$ (980,00		
								12/27/2012	\$ (18	\$ 32,599,214	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								3/25/2013	\$ (70		Updated due to quarterly assessment and reallocation
								4/16/2013	\$ (240,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/27/2013	\$ (26		reallocation
								7/16/2013	\$ 10,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/27/2013	\$ (9 \$ (20,00		reallocation  Transfer of can due to servicing transfer
								12/23/2013	\$ (20,00 \$ (162,51)	\$ 32,346,143	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
11/18/2009 Hillsda	dale County National Bank	Hillsdale	МІ	Purchase Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A		1/22/2010	\$ 80,000		Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 330,00		Updated portfolio data from servicer
								7/14/2010	\$ (1,080,00		Updated portfolio data from servicer
								9/30/2010	\$ 160,44	\$ 1,160,445	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans								A.C. others of	Adjustment	Details	T
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/6/2011	\$ (	\$ 1,160,444	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	s	\$ 1,160,442	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (1	\$ 1,160,426	reallocation
									6/28/2012	\$ (1:	\$ 1,160,414	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (3	\$ 1,160,381	reallocation
									12/27/2012	\$ (	\$ 1,160,375	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (2		
									6/27/2013	\$ (	\$ 1,160,346	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (	\$ 1,160,343	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									12/23/2013	\$ (4,79	\$ 1,155,546	reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase Financial Ins	strument for Home Loan Modifications	\$ 20,000	N/A		3/26/2010	\$ (10,000)	\$ 10,000	Updated portfolio data from servicer
									7/14/2010	\$ 90,00	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,05	\$ 145,056	Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (	\$ 145,055	reallocation
									6/28/2012	\$ (	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (	\$ 145,051	Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (23)	\$ 144,819	Updated due to quarterly assessment and reallocation
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase Financial Ins	strument for Home Loan Modifications	\$ 20,360,000	N/A		1/22/2010	\$ 950,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (17,880,00	\$ 3,430,000	Updated portfolio data from servicer
									6/16/2010	\$ 1,030,00		Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	\$ (1,160,00		Updated portfolio data from servicer
									8/13/2010	\$ 800,00		Transfer of cap due to servicing transfer
									9/30/2010	\$ 200,00		Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	\$ 1,357,16		Updated portfolio data from servicer
									1/6/2011	s (		Updated portfolio data from servicer
									3/16/2011	\$ 5,700,00		Transfer of cap due to servicing transfer
									3/30/2011	\$		Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 7.300.00		Transfer of cap due to servicing transfer
									5/13/2011	\$ 300,00		Transfer of cap due to servicing transfer
									6/16/2011	\$ 900,00		Transfer of cap due to servicing transfer
									6/29/2011	\$ (15		Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 100,00		Transfer of cap due to servicing transfer
									8/16/2011	\$ 300,00		
									1/13/2012	\$ (1,500,00		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
										\$ (2,100,00		
									2/16/2012 4/16/2012	\$ (2,100,00 \$ (1,300,00		Transfer of cap due to servicing transfer
												Transfer of cap due to servicing transfer
									6/14/2012	\$ (8,350,00	\$ 7,007,007	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (3		reallocation
									8/16/2012	\$ (90,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	\$ (10		reallocation
									10/16/2012	\$ (1,020,00		Transfer of cap due to servicing transfer
									11/15/2012	\$ 170,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/2012	\$ (1		reallocation
									2/14/2013	\$ (100,00		Transfer of cap due to servicing transfer
									3/14/2013	\$ (490,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (6		reallocation
	1	I							4/16/2013	\$ (10,00		Transfer of cap due to servicing transfer
			1	1		i l			5/16/2013	\$ (30,00		Transfer of cap due to servicing transfer
												Transfer of cap due to servicing transfer
									6/14/2013	\$ (10,00		Updated due to quarterly assessment and
									6/27/2013	\$ (2	\$ 5,426,767	Updated due to quarterly assessment and reallocation
									6/27/2013 7/16/2013	\$ (10,00 \$ (20,00	\$ 5,426,767 \$ 5,406,767	Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
									6/27/2013 7/16/2013 9/27/2013	\$ (2 \$ (20,00 \$ (4)	\$ 5,428,767 \$ 5,406,767 \$ 5,406,759	Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
44/25 0000	Name Tourist Court In	Cond Cohin	-	Bushan			M/A		6/27/2013 7/16/2013 9/27/2013 12/23/2013	\$ (2.5 (20.00) \$ (13.93)	\$ 5,426,767 \$ 5,406,767 \$ 5,406,759 \$ 5,392,825	Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
11/25/2009		Coral Gables	FL		strument for Home Loan Modifications	\$ 230,000 5 1 200,000	N/A		6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010	\$ (2 \$ (2000 \$ (1395 \$ (23000)	\$ 5,428,767 \$ 5,406,767 \$ 5,406,759 \$ 5,392,825 \$ -	Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer Updated due to quarterly assessment and resolucation Updated fue to quarterly assessment and reallocation  Termination of SPA
11/25/2009 11/25/2009		Coral Gables Media	FL PA		strument for Home Loan Modifications strument for Home Loan Modifications	\$ 230,000 \$ 1,280,000	N/A N/A		6/27/2013 7/16/2013 9/27/2013 12/23/2013	\$ (2.000 S (1.000 S (	\$ 5,426,767 \$ 5,406,767 \$ 5,406,759 \$ 5,392,825 \$ 1,330,000	Updated due to quarterly assessment and resallocation  Transfer of cap due to servicing transfer Updated due to quarterly assessment and resallocation Updated due to quarterly assessment and resallocation
			_						6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010 1/22/2010 3/26/2010	\$ (22.000) \$ (13.33) \$ (20.000) \$ (20.000) \$ (20.000) \$ (20.000) \$ (20.000)	\$ 5,426,767 \$ 5,406,769 \$ 5,406,759 \$ 5,392,825 \$ \$ 1,330,000 \$ 2,350,000	Updated due to quarterly assessment and esoluciation Transfer of upp due to servicing transfer Updated due to query assessment and resoluciation Updated due to quarterly assessment and resoluciation Termination of SPA Updated HPDP cap & HAFA initial cap Updated HPDP cap & HAFA initial cap Updated HPDP cap & HAFA initial cap
			_						6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010 1/22/2010	\$ (2.000 S (1.000 S (	\$ 5,426,767 \$ 5,406,769 \$ 5,406,759 \$ 5,392,825 \$ \$ 1,330,000 \$ 2,350,000	Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation  Termination of SPA  Updated HPDP cap & HAFA initial cap
			_						6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010 1/22/2010 3/26/2010	\$ (22.000) \$ (13.33) \$ (20.000) \$ (20.000) \$ (20.000) \$ (20.000) \$ (20.000)	\$ 5,426,767 \$ 5,406,759 \$ 5,406,759 \$ 5,392,825 \$ 1,330,000 \$ 2,350,000 \$ 1,400,000 \$ 1,450,556	Updated due to quarterly assessment and candication.  Transfer of cap due to servicing transfer Updated due to quarterly assessment and residential control of the capacity assessment and residential control of SPA.  Updated the POPP cap & HAFA initial cap.  Updated the POPP cap & HAFA initial cap.  Updated the POPP cap & HAFA initial cap.  Updated profitolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer
			_						6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010 1/22/2010 3/26/2010 7/14/2010	\$ (2 \$ (20,00 \$ (13,33 \$ (230,000) \$ (50,000) \$ (1,000,00)	\$ 5,426,767 \$ 5,406,759 \$ 5,406,759 \$ 5,392,825 \$ 1,330,000 \$ 2,350,000 \$ 1,400,000 \$ 1,450,556	Updated due to quarterly assessment and candication.  Transfer of cap due to servicing transfer Updated due to quarterly assessment and residential control of the capacity assessment and residential control of SPA.  Updated the POPP cap & HAFA initial cap.  Updated the POPP cap & HAFA initial cap.  Updated the POPP cap & HAFA initial cap.  Updated profitolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer
			_						6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010 1/22/2010 3/26/2010 7/14/2010	\$ (2 \$ (20,00 \$ (13,33 \$ (230,000) \$ (50,000) \$ (1,000,00)	\$ 5,406,767 \$ 5,406,767 \$ 5,406,759 \$ 5,392,825 \$ 1,330,000 \$ 2,350,000 \$ 1,400,000 \$ 1,450,556 \$ 1,450,556	Updated due to quarterly assessment and establication Transfer of cap due to servicing transfer Updated due to quarterly assessment and real-oration Updated due to quarterly assessment and real-oration Termination of SPA Updated HPPC cap & HAFA initial cap Updated due to quarterly assessment and real-oration Termination of SPA Updated HPPC cap & HAFA initial cap Updated HPDC cap & HAFA initial cap Updated HPDC cap & HAFA initial cap Updated HPDC cap & HAFA initial cap Updated HPDC cap & HAFA initial cap
			_						6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010 1/22/2010 3/26/2010 7/14/2010 9/30/2010 1/6/2011	\$ (2 \$ (20,00 \$ (13,33 \$ (230,000) \$ (50,000) \$ (1,000,00)	\$ 5,426,767 \$ 5,406,767 \$ 5,406,759 \$ 5,406,759 \$ 1,330,000 \$ 2,350,000 \$ 1,400,050 \$ 1,460,555 \$ 1,460,555 \$ 1,460,555 \$ 1,460,555	Updated due to quarterly assessment and conformation of composition of the composition of
			_						6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010 1/22/2010 3/26/2010 7/14/2010 9/30/2010 1/6/2011 3/30/2011	\$ (2.5 (2.000) \$ (1.000) \$ (2.000) \$	\$ 5,426,767 \$ 5,406,767 \$ 5,406,767 \$ 5,506,767 \$ 1,300,000 \$ 1,300,000 \$ 1,400,000 \$ 1,460,652 \$ 1,460,655 \$ 1,460,655 \$ 1,460,655	Updated due to quarterly assessment and establication Transfer of cap due to servicing transfer Updated due to quarterly assessment and residocition Violated due to quarterly assessment and residocition Termanation of SPA  Updated PPOP cap & NAFA initial cap  Updated PPOP cap & NAFA initial cap  Updated profition data from servicer  Updated profition data from servicer  Updated profition data from servicer  Updated profition data from servicer  Updated portion data from servicer
11/25/2009	First Keystone Bank	Media	PA	Purchase Financial Ins	strument for Home Loan Modifications	\$ 1,280,000	N/A	12	6/27/2013 7/16/2013 9/27/2013 12/23/2013 4/21/2010 1/22/2010 3/26/2010 7/14/2010 9/30/2010 1/6/2011 6/16/2011	\$ (2.5 (2.000) \$ (1.000) \$ (2.000) \$	\$ 5,426,767 \$ 5,406,767 \$ 5,406,769 \$ 5,406,759 \$ 5,302,825 \$ 1,300,000 \$ 2,360,000 \$ 1,400,000 \$ 1,450,556 \$ 1,450,555 \$ 1,450,555 \$ 1,450,555 \$ 1,450,555	Updated due to quarterly assessment and esoluciosion  Transfer of upp due to servicing transfer by Updated due to quarterly assessment and residucation  Transfer of upp due to servicing transfer desiducation  Transfer of updated due to quarterly assessment and residucation  Termination of SPA  Updated due to quarterly assessment and residucation  Updated profitor data from servicer  Updated portifol data from servicer  Updated quot due to quarterly assessment and residucation  Transfer of up due to quarterly assessment and residucation  Transfer of up due to profit prof
	First Keystone Bank		_	Purchase Financial Ins			N/A	12	6/27/2013 7/16/2013 9/27/2013 1223/2013 4/21/2010 1/22/2010 3/26/2010 7/14/2010 9/30/2010 1/6/2011 6/16/2011 6/29/2011	\$ (2) \$ (20,00) \$ (13,93) \$ (230,000) \$ (5) \$ (200,000	\$ 5,496,767 \$ 5,496,759 \$ 5,496,759 \$ 5,392,852 \$ 1,330,000 \$ 2,350,000 \$ 1,450,056 \$ 1,460,056 \$ 1,460,656 \$ 1,460,656 \$ 1,360,651 \$ 1,360,653 \$ 1,360,653	Updated due to quarterly assessment and residentiation.  Transfer of cap due to servicing transfer Updated due to quarterly assessment and residentiation.  Transfer of cap due to servicing transfer updated due to quarterly assessment and residentiation.  Termination of SPA  Updated whPOP cap & NAFA initial cap  Updated NPOP cap & NAFA initial cap  Updated Provided data from servicer  Updated provided data from servicer  Updated que to quarterly assessment and residentiation.  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and residentiation.
11/25/2009	First Keystone Bank	Media	PA	Purchase Financial Ins	strument for Home Loan Modifications	\$ 1,280,000	N/A	12	6/27/2013 7/16/2013 9/27/2013 12/23/2013 12/23/2013 4/21/2010 1/22/2010 3/26/2010 7/14/2010 9/30/2010 1/6/2011 3/30/2011 6/16/2011 6/16/2011 7/22/2011	\$ (2.000) \$ (20,000) \$ (1,000) \$ (20,000) \$	\$ 5,426,767 \$ 5,406,767 \$ 5,406,767 \$ 5,508,085 \$ 1,330,000 \$ 2,350,000 \$ 1,400,050 \$ 1,450,556 \$ 1,450,555 \$ 1,350,531 \$ 1,350,531 \$ 1,450,553	Updated due to quarterly assessment and candication  Transfer of cap due to servicing transfer (Updated due to quarterly assessment and readication).  Transfer of cap due to servicing transfer (Voldated due to quarterly assessment and readication).  Termination of SPA  Updated PDP cap & HAFA initial cap  Updated PDP cap & HAFA initial cap  Updated profitol data from servicer  Updated quotifol data from servicer  Updated quotifol data from servicer  Updated quotifol data from servicer  Updated due to quarterly assessment and readication  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and readication  Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase Financial Ins	strument for Home Loan Modifications	\$ 1,280,000	N/A	12	627/2013 7/16/2013 92/7/2013 92/7/2013 12/23/2013 42/1/2010 3/26/2016 7/14/2016 9/30/2016 18/2011 3/30/2011 6/29/2011 7/22/2011	\$ (2.200   (2.000   (	\$ 5,426,767 \$ 5,406,767 \$ 5,406,767 \$ 5,406,767 \$ 5,532,825 \$ 1,330,000 \$ 1,400,000 \$ 1,400,000 \$ 1,400,552 \$ 1,400,552 \$ 1,300,533 \$ 1,300,533 \$ 1,300,533 \$ 1,300,533 \$ 1,300,533 \$ 1,300,533 \$ 1,300,533	Updated due to quarterly assessment and esaboration  Transfer of cap due to servicing transfer Updated due to quarterly assessment and residucation  Updated due to quarterly assessment and residucation  SPA  Updated POPP cap & HAFA initial cap  Updated HPOPP cap & HAFA initial cap  Updated HPOPP cap & HAFA initial cap  Updated HPOPP cap & HAFA initial cap  Updated protition data from servicer  Updated protition data from servicer  Updated protition data from servicer  Updated protition data from servicer  Updated protition data from servicer  Updated protition data from servicer  Updated protition data from servicer  Updated protition data from servicer  Updated protition data from servicer  Updated deep cap due to servicion transfer of cap due to servicion transfer and evaluations.

	Servicer Modifying Borrowers' Loans	8							Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								6/29/2011	\$ (	\$ 145,055	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								6/28/2012	\$ (	\$ 145,054	Updated due to quarterly assessment and t reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (	\$ 145,052	reallocation
								3/25/2013	\$ (	\$ 145,051	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								12/23/2013	\$ (23)	\$ 144,819	Preallocation
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A		1/22/2010	\$ 440,000	\$ 9,870,000	Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 14,480,00	\$ 24,350,000	Updated portfolio data from servicer
								5/26/2010	\$ (24,200,00	\$ 150,000	Updated portfolio data from servicer
								7/14/2010	\$ 150,00	\$ 300,000	Updated portfolio data from servicer
								9/30/2010	\$ (9.88)	\$ 290,111	Updated portfolio data from servicer Updated due to quarterly assessment and
								6/29/2011	\$ (		
								6/28/2012	\$ (	\$ 290,106	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (	\$ 290.100	) reallocation Updated due to quarterly assessment and
								12/27/2012	\$ (	\$ 290,099	Preallocation
								3/25/2013	\$	\$ 290,096	reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (	\$ 290,095	reallocation Updated due to quarterly assessment and
							-	12/23/2013	\$ (74		3 reallocation
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		1/22/2010	\$ 10,000	\$ 370,000	Updated HPDP cap & HAFA initial cap
1								3/26/2010	\$ 850,00	\$ 1,220,000	Updated portfolio data from servicer
								7/14/2010	\$ (120,00		Updated portfolio data from servicer
								9/30/2010	\$ 100,00		Initial FHA-HAMP cap
1								9/30/2010	\$ 105,50		Updated portfolio data from servicer
								1/6/2011	\$ 0		Updated portfolio data from servicer
12/9/2009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		2/17/2011	\$ (1,305,49		- Termination of SPA
12/8/2009	rendicalii Eagle Pederal Gredit Union	Last Haffford	CI	Purchase Financial Instrument for Home Loan Modifications	1,590,000	IN/A		1/22/2010	\$ 70,000		Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ (290,00		Updated portfolio data from servicer
								7/14/2010	\$ (570,00		Updated portfolio data from servicer
								9/30/2010	\$ 70,33		Updated portfolio data from servicer
								1/6/2011	\$ (	\$ 870,333	Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	\$ (	\$ 870,332	Preallocation Updated due to quarterly assessment and
								6/29/2011	\$ (1)	\$ 870,319	reallocation
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase Financial Instrument for Home Loan Modifications	\$ 1,880,000	N/A		1/25/2012	\$ (870,31:		- Termination of SPA
		-						1/22/2010	\$ 90,000		Updated HPDP cap & HAFA initial cap
								3/26/2010 7/14/2010	\$ 1,110,00 \$ (1,180,00		Updated portfolio data from servicer Updated portfolio data from servicer
								9/30/2010	\$ (1,180,00		Updated portfolio data from servicer
								1/6/2011	\$ 2/5,83		
								3/30/2011	•	\$ 2,175,632	Updated portfolio data from servicer Updated due to quarterly assessment and
								6/29/2011	\$ (2)	\$ 2,175,629	Preallocation Updated due to quarterly assessment and
								6/28/2012	e (2		I Indated due to quarterly acceptement and
								9/27/2012	\$ (5	\$ 2,175,725	2 reallocation Updated due to quarterly assessment and 5 reallocation
								12/27/2012	S (1)	\$ 2.175.715	Updated due to quarterly assessment and reallocation
								3/25/2013	\$ (3		Updated due to quarterly assessment and 3 reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (1)	\$ 2,175,663	Updated due to quarterly assessment and reallocation
							12	7/9/2013	\$ (1,889,81)		Termination of SPA
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A		1/22/2010	\$ 140,000	\$ 3,080,000	Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 6,300,00		Updated portfolio data from servicer
								7/14/2010	\$ (1,980,00	\$ 7,400,000	Updated portfolio data from servicer
								9/30/2010	\$ (6,384,61		Updated portfolio data from servicer
1								1/6/2011	\$ (	\$ 1,015,388	Updated portfolio data from servicer Updated due to quarterly assessment and
1								3/30/2011	\$ (	\$ 1,015,386	I ledeted due to questoric occorrent and
1								6/29/2011	\$ (1	\$ 1,015,370	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
1								6/28/2012	\$ (1:	.,,	Updated due to guarterly assessment and
1								9/27/2012	\$ (3	\$ 1,015,326	I Indated due to quarterly assessment and
1								12/27/2012	\$ (	\$ 1,015,321	reallocation Updated due to quarterly assessment and
								3/25/2013	\$ (2	\$ 1,015,300	Updated due to quarterly assessment and
1								6/27/2013	\$ (	\$ 1,015,292	reallocation
1								9/27/2013	\$	\$ 1,015,289	Preallocation Updated due to quarterly assessment and
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		12/23/2013	\$ (4,71)	1,010,010	Tetalocation
12/9/2009	pay Guil Credit Union	ampa	PL	ruiciase Pinancai instrument for Home Loan Modifications	230,000	N/A		1/22/2010	\$ 10,000		Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 440,00		Updated portfolio data from servicer
1								7/14/2010	\$ (80,00		Updated portfolio data from servicer
								9/30/2010	\$ (19,77)		Updated portfolio data from servicer
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase Financial Instrument for Home Loan Modifications	\$ 6,160,000	N/A		10/15/2010	\$ (580,22		- Termination of SPA
12/8/2009	The Contact / Cital Office	Conditionio	CA	i addition instrument for Portie Loan induffications	6,160,000	N/A		1/22/2010	\$ 290,000		Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 40,00		Updated portfolio data from servicer
1								7/14/2010	\$ (2,890,00		Updated portfolio data from servicer
1	1	l	1 1			I	1	9/30/2010	\$ 606,61	\$ 4,206,612	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loan	18							Adjustment Deta	ails	
Date	Name of Institution	City	State Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								1/6/2011	s (; s	4,206,608	B Updated portfolio data from servicer
								3/30/2011	s (s	4,206,604	Updated due to quarterly assessment and 4 reallocation
								6/29/2011	\$ (3 \$		Updated due to quarterly assessment and greallocation Updated due to quarterly assessment and
								6/28/2012	s (s	4,206,560	Preallocation Updated due to quarterly assessment and
								9/27/2012	\$ (1.5	4,200,540	I Indated due to guarterly accessment and
								12/27/2012	s (s	4,206,544	4 reallocation Updated due to quarterly assessment and
								3/25/2013	\$ ( \$	4,200,530	I ledated due to questado accoment and
								6/27/2013	\$ (   \$	4,206,532	2 reallocation Updated due to quarterly assessment and
								9/27/2013	\$ ( \$	4,200,00	Updated due to quarterly assessment and
12/9/2009	Sterling Savings Bank	Spokane	WA Purchas	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		12/23/2013	\$ (2,41) \$		9 reallocation
								1/22/2010	\$ 100,000 \$		Updated HPDP cap & HAFA initial cap
								3/26/2010 7/14/2010	\$ (740,00 \$ \$ (710,00 \$		Updated portfolio data from servicer Updated portfolio data from servicer
								9/30/2010	\$ 550,55 \$		8 Updated portfolio data from servicer
								1/6/2011	\$ (5	1 450 551	I ladated portfolio data from con icor
								3/30/2011	s (s	1 450 55	Updated due to quarterly assessment and
								6/29/2011	s (1 s	1,450,543	Updated due to quarterly assessment and 3 reallocation
								9/27/2012	\$ 30,90 \$		Updated due to quarterly assessment and 0 reallocation Updated due to quarterly assessment and
								12/27/2012	\$ 58.68 \$		
								3/25/2013	\$ 235,17 \$	1,775,313	Updated due to quarterly assessment and 3 reallocation Updated due to quarterly assessment and
								6/27/2013	\$ 84,19 \$	1,859,504	4 reallocation
								9/27/2013	\$ 13,78 \$		Updated due to quarterly assessment and preallocation
								12/23/2013	\$ (3 \$	1,873,258	Updated due to quarterly assessment and reallocation
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL Purchas	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		1/22/2010	\$ 20,000 \$	330,000	Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 820,00 \$	1,150,000	Updated portfolio data from servicer
								7/14/2010	\$ (350,00 \$	800,000	Updated portfolio data from servicer
								9/30/2010	\$ 70,33 \$		Updated portfolio data from servicer
								1/6/2011	s (s	870,333	3 Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	s ((s	870,33	Undated due to quarterly assessment and
								6/29/2011	\$ (1) \$	870,319	Preallocation Updated due to quarterly assessment and
							12	6/28/2012	\$ (1) \$	870,305	e reallocation
12/11/2009	Glenview State Bank	Glenview	IL Purchas	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A	- 12	7/6/2012	\$ (856,98 \$		3 Termination of SPA
								1/22/2010	\$ 20,000 \$		Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 1,250,00 \$	1,640,000	Updated portfolio data from servicer
12/11/2009	Verity Credit Union	Seattle	WA Purchas	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		5/26/2010	\$ (1,640,00 \$	000.000	- Termination of SPA
								1/22/2010 3/26/2010	\$ 30,000 \$ \$ 400,00 \$		Updated HPDP cap & HAFA initial cap Updated portfolio data from servicer
								7/14/2010	\$ (330,00 \$		Updated portfolio data from servicer
								9/30/2010	\$ (330,00 \$		B Updated portfolio data from servicer
								1/6/2011	\$ (\$		7 Updated portfolio data from servicer
								2/17/2011	\$ (725,27 \$		- Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI Purchas	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010	\$ 30,000 \$	660,000	Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ 800,00 \$		Updated portfolio data from servicer
								7/14/2010	\$ (360,00 \$		Updated portfolio data from servicer
								9/30/2010	\$ 60,44 \$	1,160,445	Updated portfolio data from servicer
								1/6/2011	s (s	1,160,443	3 Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	s ( s	1,160,44	I Indated due to guarterly accessment and
								6/29/2011	\$ (1: \$	1,160,423	Updated due to quarterly assessment and 3 reallocation Updated due to quarterly assessment and
								6/28/2012	\$ (1-\$	1,160,409	I Indated due to quarterly accessment and
								9/27/2012	\$ (3 \$	1,160,372	2 reallocation Updated due to quarterly assessment and
								12/27/2012	s () s	1,160,366	Updated due to quarterly assessment and
								3/25/2013	\$ (2 \$	1,160,342	2 reallocation Updated due to quarterly assessment and
								6/27/2013	s (s		3 reallocation Updated due to quarterly assessment and
								9/27/2013	s (S	1,160,330	Indated due to quarterly assessment and
12/11/2000	The Royn Maur Trust Co	Bryn Mawr	PA Durch	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A		12/23/2013	\$ (5,46 \$	1,154,867	7 reallocation
12/11/2009	The Bryn Mawr Trust Co.	eryn wawr	PA Purchas	resources instrument for nome Loan Modifications	150,000	N/A	9	4/21/2010			- Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL Purchas	e Financial Instrument for Home Loan Modifications	\$ 620,000	) N/A	я	6/16/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
12/10/2009	CITAL PROPERTY CALLS	Opining valley	ii. Purchas	, and the minimum of Frome Loan Modifications	620,000	NA		1/22/2010	\$ 30,000 \$		Updated HPDP cap & HAFA initial cap
								3/26/2010	\$ (580,00 \$		Updated portfolio data from servicer
								7/14/2010	\$ 1,430,00 \$		Updated portfolio data from servicer
								9/30/2010	\$ 95,61 \$		2 Updated portfolio data from servicer
								1/6/2011	S (S		Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011		1,595,607	7 reallocation Updated due to quarterly assessment and
								6/29/2011	\$ (2 \$ \$ (1) \$	1,595,583	Updated due to quarterly assessment and
								6/28/2012	5 (1) 5	1,090,000	I Indated due to guarterly acceptement and
								9/27/2012	(4) 5	1,595,522	2 reallocation Updated due to quarterly assessment and 4 reallocation
										.,,,	Updated due to quarterly assessment and
1	į.	1	1 1	1	ı	1	1	3/25/2013	\$ (3 <u>\</u> S	1,595,484	4 reallocation

	Servicer Modifying Borrowers' Loans	3								Adjustment D	etails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/27/2013	\$ (1	1,595,47	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	1,595,46	Updated due to quarterly assessment and ignormal series of the series o
									12/23/2013	\$ (6,73	1,588,7	Updated due to quarterly assessment and reallocation
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		1/22/2010	\$ 10,000	\$ 180,00	00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 30,00	3 210,00	00 Updated portfolio data from servicer
									7/14/2010	\$ (10,00)	200,00	00 Updated portfolio data from servicer
									9/30/2010	\$ 90,11	3 290,1	11 Updated portfolio data from servicer
									2/17/2011	\$ (290,11	à	- Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A		1/22/2010	\$ 160,000	3,620,0	00 Updated HPDP cap & HAFA initial cap
									4/21/2010	\$ (3,620,000)	i	- Termination of SPA
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$ 20.000	460.0°	00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1.430.00		00 Updated portfolio data from servicer
									7/14/2010	\$ (390,00)		00 Updated portfolio data from servicer
									9/8/2010	\$ (1,500,00)	1,500,00	- Termination of SPA
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 30,000	720.0	00 Updated HPDP cap & HAFA initial cap
	·											
									3/26/2010	\$ 1,740,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (1,870,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 850,55		56 Updated portfolio data from servicer
									1/6/2011	\$ (		54 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	5 (		52 reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (2		29 reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (1	1,450,51	12 reallocation
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		9/21/2012	\$ (1,450,51.		- Termination of SPA
12/16/2009	Park View Pederal Savings bank	Solon	On	Purchase	Financial instrument for nome Loan Modifications	760,000	NA		1/22/2010	\$ 40,000		00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 140,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (140,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 70,33	870,33	34 Updated portfolio data from servicer
									1/6/2011	\$ (	870,32	33 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (	870,33	Indated due to quarterly assessment and
									6/29/2011	\$ (1	870,32	20 reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (1)	870,31	10 reallocation
			<u> </u>					12	9/14/2012	\$ (816,37	53,92	37 Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		1/22/2010	\$ 200,000	4,430,00	00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (1,470,00	2,960,00	00 Updated portfolio data from servicer
									7/14/2010	\$ (1,560,00)	1,400,00	00 Updated portfolio data from servicer
									9/30/2010	\$ 5,852,78	7,252,70	30 Updated portfolio data from servicer
									1/6/2011	\$ (1.5	7,252,76	39 Updated portfolio data from servicer
									3/30/2011	\$ (1)	3 7,252,75	Updated due to quarterly assessment and fe reallocation
									4/13/2011	\$ (300,00	6,952,75	56 Transfer of cap due to servicing transfer
								12	6/3/2011	\$ (6,927,25)	25,50	32 Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A		1/22/2010	\$ 20,000	360,0	00 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (320,00)		00 Updated portfolio data from servicer
									7/14/2010	\$ 760,00		00 Updated portfolio data from servicer
									9/30/2010	\$ (74,72)		78 Updated portfolio data from servicer
									1/6/2011	\$ (1)		77 Updated portfolio data from servicer
									3/30/2011	9		
									6/29/2011	\$ (1:	725.9	Opdated due to quarterly assessment and Updated due to quarterly assessment and reallocation
									1/25/2012	\$ (725,26)		- Termination of SPA
12/23/2009	Eaton National Bank & Trust Company	Eaton	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		3/26/2010	\$ 90,00	150.0	00 Updated portfolio data from servicer
									7/14/2010	\$ 50,00		00 Updated portfolio data from servicer
									9/30/2010			56 Updated portfolio data from servicer
									5/20/2011	\$ (54,94 ) \$ (145,05 )	140,05	- Termination of SPA
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A					
		· ·				,			3/26/2010	\$ (20,00 :		00 Updated portfolio data from servicer
									7/14/2010	\$ 10,00		00 Updated portfolio data from servicer
									9/30/2010	\$ 45,05	145,05	56 Updated portfolio data from servicer
1/13/2010	Fresno County Federal Credit Union	Freeno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A		12/8/2010	\$ (145,06)		- Termination of SPA
1, 13r2U1U	reaso Sourily receital Great Union	Fresno	UA.	Fuichase	named installers for Freihe Loan Modifications	260,000	NA		3/26/2010	\$ 480,00		00 Updated portfolio data from servicer
									7/14/2010	\$ (140,00		00 Updated portfolio data from servicer
									9/30/2010	\$ (19,77		22 Updated portfolio data from servicer
									1/6/2011	\$ (	580,27	21 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (	580,22	20 reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									6/29/2011	s ()	580,2	12 reallocation
									6/28/2012	s ()	580,20	Updated due to quarterly assessment and reallocation
			<u> </u>					12	7/6/2012	\$ (555,25)		54 Termination of SPA
1/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		3/26/2010	\$ 610,00		00 Updated portfolio data from servicer
		1	1 '						7/14/2010	\$ 50,00		00 Updated portfolio data from servicer
									9/30/2010	\$ (29,66)		34 Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans									Adjustment D	tails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/23/2011	\$ (870,33		- Termination of SPA
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/26/2010	\$ 150,00	\$ 290,00	00 Updated portfolio data from servicer
									7/14/2010	\$ 10,00	300,00	00 Updated portfolio data from servicer
									9/30/2010	\$ (9,88	290,11	1 Updated portfolio data from servicer
/13/2010	Description of the Confederation	I Fables de Bassel	-00	Db	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		1/26/2011	\$ (290,11		- Termination of SPA
/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		3/26/2010	\$ (51,240,00	12,910,00	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									5/14/2010	\$ 3,000,00	15,910,00	10 servicing transfer Transfer of cap from CitiMortgage, Inc. due to
									6/16/2010	\$ 4,860,00	20,770,00	00 servicing transfer
									7/14/2010	\$ 3,630,00	\$ 24,400,00	Transfer of cap from CitiMortgage, Inc. due to
									7/16/2010	\$ 330,00		U servicing transfer
									8/13/2010	\$ 700,00		Transfer of cap due to servicing transfer
									9/15/2010	\$ 200,00		10 Transfer of cap due to servicing transfer
									9/30/2010	\$ (1,695,82) \$ 200,00		4 Updated portfolio data from servicer Transfer of cap due to servicing transfer
									1/6/2011	\$ (3)		12 Updated portfolio data from servicer
									1/13/2011	\$ 1,500,00		12 Transfer of cap due to servicing transfer
									3/16/2011	\$ 7,100,00		12 Transfer of cap due to servicing transfer
									3/30/2011	\$ (3		Updated due to quarterly assessment and l6 reallocation
									4/13/2011	\$ 1,000,00		06 Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,00		06 Transfer of cap due to servicing transfer
									6/16/2011	\$ 300,00		6 Transfer of cap due to servicing transfer
									6/29/2011	\$ (33)		Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 100,00	34,233,77	74 Transfer of cap due to servicing transfer
									9/15/2011	\$ 300,00	34,533,77	Transfer of cap due to servicing transfer
									10/14/2011	\$ 300,00		74 Transfer of cap due to servicing transfer
									12/15/2011	\$ (1,700,00		4 Transfer of cap due to servicing transfer
									1/13/2012	\$ 1,600,00		Transfer of cap due to servicing transfer
									2/16/2012	\$ 100,00		74 Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,00		74 Transfer of cap due to servicing transfer
									4/16/2012	\$ 77,600,00	112,533,77	
									5/16/2012	\$ 40,00		74 Transfer of cap due to servicing transfer
									6/14/2012	\$ (350,00		74 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012 7/16/2012	\$ (1,05 \$ 4,430,00		6 reallocation  6 Transfer of cap due to servicing transfer
									8/16/2012	\$ (1,280,00		6 Transfer of cap due to servicing transfer
									9/27/2012	\$ (3,06		Updated due to quarterly assessment and 55 reallocation
									10/16/2012	\$ 5.600.00		55 Transfer of cap due to servicing transfer
									11/15/2012	\$ 880,00		55 Transfer of cap due to servicing transfer
									12/14/2012	\$ 24,180,00		55 Transfer of cap due to servicing transfer
									12/27/2012	\$ (66		Updated due to quarterly assessment and iz reallocation
									1/16/2013	\$ 2,410,00	148,438,91	2 Transfer of cap due to servicing transfer
									2/14/2013	\$ 6,650,00		2 Transfer of cap due to servicing transfer
									3/14/2013	\$ (1,450,00	153,638,9	Transfer of cap due to servicing transfer
									3/25/2013	\$ (2.58	153,636,40	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (750,00	152,886,40	18 Transfer of cap due to servicing transfer
									5/16/2013	\$ (1,250,00	151,636,40	78 Transfer of cap due to servicing transfer
									6/14/2013	\$ 3,670,00	155,306,40	18 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (98	155,305,42	3 reallocation
									7/16/2013	\$ (3,720,00		23 Transfer of cap due to servicing transfer
									9/16/2013	\$ (180,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013	\$ (34		7 reallocation
									10/15/2013	\$ 860,00		77 Transfer of cap due to servicing transfer
									11/14/2013	\$ (410,00		77 Transfer of cap due to servicing transfer
									12/16/2013	\$ (10,160,00		7 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/23/2013	\$ (381,12		8 reallocation
/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A			\$ 8,200,00		18 Transfer of cap due to servicing transfer
									3/26/2010 7/14/2010	\$ 8,680,00 \$ (8,750,00		0 Updated portfolio data from servicer 0 Updated portfolio data from servicer
									9/30/2010	\$ (8,750,00 \$ 170,33		U Updated portfolio data from servicer  4 Updated portfolio data from servicer
									1/6/2011	\$ 1/0,33		
									3/30/2011	\$	870.3	Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	s	870.33	2 reallocation Updated due to quarterly assessment and
									6/28/2011	\$	870.32	24 reallocation Updated due to quarterly assessment and 20 reallocation
									9/27/2012	\$ (1)		Undated due to quarterly assessment and
									12/27/2012	s	3 870.3 <sup>a</sup>	0 reallocation Updated due to quarterly assessment and reallocation
									3/25/2013	s		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
	1	I	1	1	i		1	1		,	2. 3,00	Updated due to quarterly assessment and
									6/27/2013	\$ (1)	1 870 24	9 reallocation Updated due to quarterly assessment and

	Servicer Modifying Borrowers' Loans									Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/23/2013	\$ (1,50	\$ 868,794	Updated due to quarterly assessment and reallocation
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/26/2010	\$ 12,190,00	\$ 15,240,000	Updated portfolio data from servicer
					!				5/14/2010	\$ (15,240,00		Termination of SPA
1/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 980,000	N/A					
				ļ	 				3/26/2010	\$ (730,00		Updated portfolio data from servicer
				ļ	 				7/14/2010	\$ 370,00		Updated portfolio data from servicer
					!				9/30/2010	\$ 200,00		Initial FHA-HAMP cap and initial 2MP cap
					!				9/30/2010	\$ (364,83		Updated portfolio data from servicer
					!				11/16/2010	\$ 100,00		Transfer of cap due to servicing transfer
				ļ	 				1/6/2011	\$ (		Updated portfolio data from servicer Updated due to quarterly assessment and
				ļ	 				3/30/2011	\$ (	\$ 535,165	reallocation Updated due to quarterly assessment and
					!				6/29/2011	\$ (	\$ 535,158	reallocation
				ļ	 				6/28/2012	\$ (	\$ 535,152	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
					!				9/27/2012	\$ (1:	\$ 535,137	reallocation Updated due to quarterly assessment and
					!				12/27/2012	\$ (	\$ 535,134	
					!				3/25/2013	\$ (1)	\$ 535,124	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
				ļ	 				6/27/2013	\$ (	\$ 535,120	reallocation
					!				9/27/2013	\$ (	S 535.119	Updated due to quarterly assessment and reallocation
				ļ	 				12/23/2013	\$ (2,24	S 532.877	reallocation Updated due to quarterly assessment and reallocation
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160,00		Updated portfolio data from servicer
					I							
					' I				9/30/2010	\$ 25,27		Updated portfolio data from servicer
					 				1/6/2011	\$ (	\$ 725,277	Updated portfolio data from servicer Updated due to quarterly assessment and
					 				3/30/2011	\$	\$ 725,276	reallocation Updated due to quarterly assessment and
					I				6/29/2011	\$ (1	\$ 725,265	reallocation Undated due to quarterly assessment and
					 				6/28/2012	\$ (	\$ 725,257	reallocation Updated due to quarterly assessment and
					I				9/27/2012	\$ (2	\$ 725,235	reallocation
					!				12/27/2012	\$	\$ 725,231	reallocation Updated due to quarterly assessment and
					!				3/25/2013	\$ (1	\$ 725,217	
					!				6/27/2013	\$ (	\$ 725,212	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
					!				9/27/2013	s (	\$ 725,210	
					!				12/23/2013	\$ (3,22	S 721.989	Updated due to quarterly assessment and reallocation
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		7/14/2010	\$ 4,440,00		Updated portfolio data from servicer
				ļ	 				9/24/2010	\$ (5,500,00	6 5,555,555	Termination of SPA
					!			9				
3/5/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A	-	12/16/2013	\$ 40,00		Transfer of cap due to servicing transfer
3/5/2010	iserve servicing, inc.	irving	1.	Purchase	Pinancial instrument for Home Loan Modifications	\$ 28,040,000	N/A		5/26/2010	\$ 120,000		Initial 2MP cap
					!				7/14/2010	\$ (12,660,00	\$ 15,500,000	Updated portfolio data from servicer
				ļ	 				9/30/2010	\$ 100,00	\$ 15,600,000	Initial FHA-HAMP cap
					!				9/30/2010	\$ (3,125,21	\$ 12,474,782	Updated portfolio data from servicer
				ļ	 				11/16/2010	\$ 800,00	\$ 13,274,782	Transfer of cap due to servicing transfer
					!				1/6/2011	\$ (2	\$ 13,274,762	Updated portfolio data from servicer Updated due to quarterly assessment and
				ļ	 				3/30/2011	\$ (2	\$ 13,274,738	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
					!				6/29/2011	\$ (22	S 13.274.517	Updated due to quarterly assessment and reallocation
				ļ	 				6/28/2012	\$ (16		Updated due to quarterly assessment and reallocation
					!				9/27/2012	\$ (46		
					I				12/27/2012	. (40	\$ 40.070.000	opdated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
					I					e	0 10,270,000	Updated due to quarterly assessment and
					I				3/25/2013	\$ (29	\$ 13,273,500	Updated due to quarterly assessment and
					I				6/27/2013	\$ (11:	\$ 13,273,396	reallocation
					I				7/16/2013	\$ (10,00	\$ 13,263,396	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
					I				9/27/2013	\$ (4	\$ 13,263,356	reallocation Updated due to quarterly assessment and reallocation reallocation
					I				11/14/2013	\$ (60,00		Updated due to guarterly assessment and
	1							<b></b>	12/23/2013	\$ (67,51)	\$ 13,135,840	reallocation
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		7/14/2010	\$ (44,880,00	\$ 15,900,000	Updated portfolio data from servicer
					I				9/30/2010	\$ 1,071,50	\$ 16,971,505	Updated portfolio data from servicer
					I				1/6/2011	\$ (2	\$ 16,971,482	Updated portfolio data from servicer Updated due to quarterly assessment and
					' 				3/30/2011	\$ (2	\$ 16,971.456	reallocation
					I				6/29/2011	\$ /22		Undated due to guarterly acceptement and
					I				6/28/2011	\$ (23	\$ 40.074.070	reallocation Updated due to quarterly assessment and
					I				UZUZU1Z	\$ (14 \$ (37	3 10,971,073	I ledeted due to questorly processment and
					I				9/27/2012		a 16,970,699	reallocation Updated due to quarterly assessment and
					I				12/27/2012	\$ (5	\$ 16,970,641	reallocation Updated due to quarterly assessment and
					I				3/25/2013	\$ (19		reallocation Updated due to quarterly assessment and
					 				6/27/2013	\$ (6		reallocation Updated due to quarterly assessment and
					I				9/27/2013	\$ (2	\$ 16,970,352	reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (36,31	\$ 16,934,035	reallocation
				Durehone	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 400,00	\$ 700,000	Updated portfolio data from servicer
3/10/2010	VIST Financial Corp	Wyomissing	PA	ruicilase	Financial institution for Home Loan Mounications							
3/10/2010	VIST Financial Corp	Wyomissing	PA	Pulchase	Pinancial institution for Home Loan Mouncations				9/30/2010	\$ 25,27		
3/10/2010	VIST Financial Corp	Wyomissing	PA	Pulchase	Principal institutions for Profile Edai Modifications				9/30/2010		\$ 725,278	Updated portfolio data from servicer
3/10/2010	VIST Financial Corp	Wyomissing	PA	ruciase	Priarical institutions for Porte Loan Modifications				9/30/2010		\$ 725,278 \$ 725,277	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and
3/10/2010	VIST Financial Corp	Wyomissing	PA	ruiciase	Printical instituters for Point Coal Modificators				9/30/2010 1/6/2011 3/30/2011		\$ 725,278 \$ 725,277 \$ 725,276	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and
3/10/2010	VIST Financial Corp	Wyomissing	PA	Pulchase	realized insouries to roote use industrations				9/30/2010	\$ 25,27 \$ ( \$ ( \$ (1)	\$ 725,278 \$ 725,276 \$ 725,276 \$ 725,265	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans	s					1			Adjustment	Details	
Date Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								9/27/2012	\$ (2	\$ 725,235	Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (		reallocation
								3/25/2013	\$ (1		reallocation
								6/27/2013	\$ (		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								9/27/2013	\$ (	\$ 725,210	reallocation
								12/23/2013	\$ (3,22	\$ 721,989	Updated due to quarterly assessment and reallocation
4/14/2010 Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 300,00		Updated portfolio data from servicer
								9/30/2010	\$ (19,77		Updated portfolio data from servicer
								1/6/2011	\$ (	\$ 580,221	Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	\$ (	\$ 580,220	reallocation
								6/29/2011	\$ (	\$ 580,212	Updated due to quarterly assessment and reallocation
								7/14/2011	\$ (580,21		Termination of SPA
4/14/2010 Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2010	\$ (150,00	\$ 6,400,000	Updated portfolio data from servicer
								9/15/2010	\$ 1,600,00	\$ 8,000,000	Transfer of cap due to servicing transfer
								9/30/2010	\$ (4,352,17	\$ 3,647,827	Updated portfolio data from servicer
								1/6/2011	\$	\$ 3,647,822	Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	\$	\$ 3,647,816	Updated due to quarterly assessment and reallocation
								4/13/2011	\$ (3,000,00	\$ 647,816	Transfer of cap due to servicing transfer
								6/29/2011	\$	\$ 647,807	Updated due to quarterly assessment and reallocation
								6/28/2012	\$		Updated due to quarterly assessment and reallocation
								9/27/2012	\$ (1	\$ 647,781	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								12/27/2012	\$	\$ 647,778	
								3/25/2013	\$ (1	\$ 647,766	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								6/27/2013	\$	\$ 647,761	reallocation
								9/27/2013	\$ (	\$ 647,759	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								12/23/2013	\$ (2,82	\$ 644,937	reallocation
5/21/2010 Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8	5/26/2010	\$ 30,00	\$ 40,000	Updated FHA-HAMP cap
								9/30/2010	\$ 250,11	\$ 290,111	Updated portfolio data from servicer Updated due to quarterly assessment and
								6/29/2011	\$ 59,88	\$ 350,000	reallocation Updated due to quarterly assessment and
								6/28/2012	\$ (	\$ 349,998	reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (	\$ 349,993	reallocation
								12/27/2012	\$ (	\$ 349,992	reallocation Updated due to quarterly assessment and
								3/25/2013	\$	\$ 349,989	reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (	\$ 349,988	reallocation Updated due to quarterly assessment and
								12/23/2013	\$ (75	\$ 349,229	reallocation Transfer of cap from CitiMortgage, Inc. due to
6/16/2010 Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications		N/A	9	6/16/2010	\$ 3,680,00	\$ 3,680,000	servicing transfer
								8/13/2010	\$ 3,300,000	\$ 6,980,000	Transfer of cap due to servicing transfer
								9/30/2010	\$ 3,043,83	\$ 10,023,831	Updated portfolio data from servicer
								10/15/2010	\$ 1,400,00		Transfer of cap due to servicing transfer
								1/6/2011	\$ (1		Updated portfolio data from servicer
								3/16/2011	\$ 2,100,00	\$ 13,523,814	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								3/30/2011	\$ (2	\$ 13,523,790	reallocation
								4/13/2011	\$ 2,900,00		Transfer of cap due to servicing transfer
								6/16/2011	\$ (200,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$ (27		reallocation
								10/14/2011	\$ 100,00		Transfer of cap due to servicing transfer
								11/16/2011	\$ 1,100,00		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								4/16/2012 5/16/2012	\$ 200,00 \$ 10,00		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								6/14/2012	\$ 10,00		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								6/28/2012	\$ (300,00		Updated due to quarterly assessment and reallocation
								7/16/2012	\$ 40.00		Transfer of cap due to servicing transfer
								8/16/2012	\$ 480,00		
								9/27/2012	\$ 480,00	\$ 17,852,800	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								11/15/2012	\$ 70,00		
								12/27/2012	\$ (10	\$ 17,922,597	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								3/14/2013	\$ 90,00	\$ 18.012.507	Transfer of cap due to servicing transfer
								3/25/2013	\$ (38	\$ 18.012.215	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								5/16/2013	\$ (30,00		
								6/27/2013	\$ (14	\$ 17,982.067	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								7/16/2013	\$ 170,00		Transfer of can due to servicing transfer
								9/27/2013	\$ (5		
								12/23/2013	\$ (88,61	\$ 18,063.402	reallocation Updated due to quarterly assessment and reallocation
8/4/2010 Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/30/2010	\$ 1,585,94		Updated portfolio data from servicer
								1/6/2011	\$	S 2.465.941	Updated portfolio data from servicer
								3/30/2011	\$		Updated due to guarterly assessment and
								6/29/2011	\$ /4	\$ 2,460,937	reallocation Updated due to quarterly assessment and reallocation
								6/29/2011	- (4		Updated due to quarterly assessment and reallocation
1	1	1 1	1		I .	1	1	0/20/2012	• (3	2,465,867	rearrocation

	Servicer Modifying Borrowers' Loans					1	1	<u> </u>	Adjustment	Details	<del></del> _
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								8/10/2012	\$ (2,465,86	s .	- Termination of SPA
8/20/2010	Bramble Savings Bank	Cincinanati	ОН	Purchase Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		9/30/2010	\$ 1,040,66		Updated portfolio data from servicer
								1/6/2011	\$ (	\$ 1,740,665	Updated portfolio data from servicer
								3/30/2011	s	\$ 1,740,662	Updated due to quarterly assessment and reallocation
								6/29/2011	\$ (2	\$ 1,740,634	Updated due to quarterly assessment and reallocation
								8/10/2011	\$ (1,740,63	s -	Termination of SPA
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A		9/30/2010	\$ 2,181,33	\$ 3,481,334	Updated portfolio data from servicer
								1/6/2011	\$ (	\$ 3,481,329	Updated portfolio data from servicer
								3/30/2011	\$ (	\$ 3,481,323	Updated due to quarterly assessment and 3 reallocation Updated due to quarterly assessment and
								6/29/2011	\$ (5	3,461,200	reallocation
								6/28/2012	\$ (4	\$ 3,481,222	Updated due to quarterly assessment and reallocation
								9/27/2012	\$ (11)	\$ 3,481,103	Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (2	\$ 3,481,083	Updated due to quarterly assessment and reallocation
								3/25/2013	\$ (7)	\$ 3,481,007	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (2	\$ 3,480,978	reallocation
								9/27/2013	\$ (1	\$ 3,480,968	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								12/23/2013	\$ (17,42	\$ 3,463,547	reallocation
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A		9/30/2010	\$ 7,014,33	\$ 11,314,337	Updated portfolio data from servicer
								1/6/2011	\$ (1	\$ 11,314,320	Updated portfolio data from servicer
								3/30/2011	\$ (2	\$ 11,314,300	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								6/29/2011	\$ (19.	\$ 11,314,108	3 reallocation Updated due to quarterly assessment and
								6/28/2012	\$ (14	\$ 11,313,964	I reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (39	\$ 11,313,568	Populated due to quarterly assessment and Updated due to quarterly assessment and
								12/27/2012	\$ (6	\$ 11,313,501	reallocation Updated due to quarterly assessment and
								3/25/2013	\$ (25	S 11.313.248	3 reallocation Updated due to quarterly assessment and
								6/27/2013	\$ (9	\$ 11,313,153	reallocation
								9/27/2013	\$ (3	IIS 11.313.119	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
								12/23/2013	\$ (57,77)		3 reallocation
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,05	\$ 145,056	Updated portfolio data from servicer
								1/6/2011	\$ 34,94	\$ 180,000	Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	\$ 40,00	\$ 220,000	reallocation Updated due to quarterly assessment and
								6/29/2011	\$ 50,00	\$ 270,000	reallocation
								3/15/2012	\$ (200,00	\$ 70,000	Transfer of cap due to servicing transfer
								6/14/2012	\$ (10,00	\$ 60,000	Transfer of cap due to servicing transfer
							15	4/9/2013	\$ (60,00		- Termination of SPA
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A		9/30/2010	\$ 5,168,16	\$ 8,268,169	Updated portfolio data from servicer
								1/6/2011	\$ (1:	\$ 8,268,157	Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	\$ (1)	\$ 8,268,142	2 reallocation
								4/13/2011	\$ 400,00	\$ 8,668,142	2 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$ (14	\$ 8,667,999	reallocation
								9/15/2011	\$ 700,00	\$ 9,367,999	Transfer of cap due to servicing transfer
								10/14/2011	\$ 100,00		Transfer of cap due to servicing transfer
								11/16/2011	\$ 200,00		Transfer of cap due to servicing transfer
								12/15/2011	\$ 1,700,00		Transfer of cap due to servicing transfer
								4/16/2012	\$ 1,600,00		Transfer of cap due to servicing transfer
								5/16/2012	\$ 40,00		Transfer of cap due to servicing transfer
								6/14/2012	\$ (210,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/28/2012	\$ (10	\$ 12,797,894	1 reallocation
								7/16/2012 8/16/2012	\$ 50,00 \$ 90.00		Transfer of cap due to servicing transfer
									90,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/27/2012	\$ (29 \$ 1,810,00		Transfer of can due to servicing transfer
								12/27/2012	1,810,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								1/16/2013	\$ 30,00		Transfer of cap due to servicing transfer
								2/14/2013	\$ (590.00		Transfer of cap due to servicing transfer
								3/14/2013	\$ (80,00		Transfer of cap due to servicing transfer
								3/25/2013	\$ (21		Updated due to quarterly assessment and reallocation
								4/16/2013	\$ 200,00		Transfer of cap due to servicing transfer
								5/16/2013	\$ 3,710,00		Transfer of cap due to servicing transfer
								6/14/2013	\$ 1,760,00	s 19 777 325	Transfer of can due to servicing transfer
								6/27/2013	\$ (8		Updated due to quarterly assessment and preallocation
								7/16/2013	\$ 6,650,00		Transfer of cap due to servicing transfer
								8/15/2013	\$ 20,00		Transfer of cap due to servicing transfer
							1	9/16/2013	\$ 4,840,00		Transfer of cap due to servicing transfer
								9/27/2013	\$ 15		Updated due to quarterly assessment and reallocation
I								10/15/2013	\$ 720.00		Transfer of cap due to servicing transfer
1							1	11/14/2013			Transfer of cap due to servicing transfer
	1	l .	1 1	1	ļ.	1	1	11/14/2013	9 1,040,00	33,047,185	Transier or cap due to servicing transfet

	Servicer Modifying Borrowers' Loa	ns		1	I				- 1		Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pric Mecha	ing nism M	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
		,	1	.//~		(Cap)	.accate			12/16/2013	\$ 140,00	,	55 Transfer of cap due to servicing transfer
									F		\$ (84,37		Updated due to quarterly assessment and 19 reallocation
									ŀ	12/23/2013	\$ (84,37) \$ 8.350.00		
9/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	ок	Purchase	Financial Instrument for Home Loan Modifications	8	- N/	Δ.	9				9 Transfer of cap due to servicing transfer
5/13/2010	Caliber Home Loans, Inc. (Venciest Pinancial, Inc.)	Oklarionia City	OK	Fulcilase	Filancial institutions for Pione Loan Modifications	•	. 10		-	9/15/2010	\$ 1,000,00		00 Transfer of cap due to servicing transfer
									ŀ	9/30/2010	\$ 450,55		66 Updated portfolio data from servicer
									ŀ	1/6/2011	\$ (	\$ 1,450,5	4 Updated portfolio data from servicer
									-	2/16/2011	\$ 3,000,00	\$ 4,450,5	Transfer of cap due to servicing transfer
									L	3/16/2011	\$ 10,200,00	\$ 14,650,5	4 Transfer of cap due to servicing transfer
									L	3/30/2011	\$ (2	\$ 14,650,5	Updated due to quarterly assessment and to reallocation
										6/29/2011	\$ (22	\$ 14,650,3	Updated due to quarterly assessment and 3 reallocation
										7/14/2011	\$ 12,000,00	\$ 26,650,3	3 Transfer of cap due to servicing transfer
										12/15/2011	\$ 4.100.00		3 Transfer of cap due to servicing transfer
									Ī	1/13/2012	\$ 900,00		3 Transfer of cap due to servicing transfer
									Ī	4/16/2012	\$ 300,00		
									Ī	6/28/2012	\$ (26	6 04,050,0	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									ŀ			\$ 31,950,0	17 reallocation Updated due to quarterly assessment and
									F	9/27/2012	\$ (68	3 31,545,3	io realiocation
									F	11/15/2012	\$ 720,00	\$ 32,669,3	I8 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									F	12/27/2012	\$ (11	\$ 32,669,2	44 reallocation
									-	1/16/2013	\$ 8,020,00	\$ 40,689,2	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									L	3/25/2013	\$ (59	\$ 40,688,6	Updated due to quarterly assessment and 13 reallocation
									L	5/16/2013	\$ (40,00	\$ 40,648,6	3 Transfer of cap due to servicing transfer
										6/27/2013	\$ (22	\$ 40,648,4	Updated due to quarterly assessment and reallocation
									Ī	9/27/2013	\$ (8		Updated due to quarterly assessment and to reallocation
									Ī	12/23/2013	\$ (135,77		Updated due to quarterly assessment and 44 reallocation
									ŀ	1/16/2014	\$ (1,130,00		14 Transfer of cap due to servicing transfer
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,00	00 N/	A	_	9/30/2010	\$ (1,130,00 \$ 180,22		
									ŀ		\$ 180,22		2 Updated portfolio data from servicer
									F	1/6/2011	\$ (		Updated portfolio data from servicer Updated due to quarterly assessment and
									F	3/30/2011	\$	\$ 580,2	20 reallocation Updated due to quarterly assessment and
									ŀ	6/29/2011	\$ (		2 reallocation
									L	6/28/2012	\$	\$ 580,2	16 reallocation Updated due to quarterly assessment and
									L	9/27/2012	\$ (1	\$ 580,1	
										12/27/2012	\$ (	\$ 580,1	Updated due to quarterly assessment and fe reallocation Updated due to quarterly assessment and
										3/25/2013	S (1	S 580.1	Updated due to quarterly assessment and '5 reallocation
									F	6/27/2013	•		Updated due to quarterly assessment and 11 reallocation
									Ī	9/27/2013			Updated due to quarterly assessment and ro reallocation
									ŀ				Updated due to quarterly assessment and
9/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,00	00 N/	Δ.		12/23/2013	\$ (2,47		6 reallocation
5/24/2010	Allelical Finance House EARIDA	rasauena	CA	Fulcilase	Prilatical institution for Pione Loan Modifications	100,00		`	ŀ	9/30/2010	\$ 45,05	\$ 145,0	66 Updated portfolio data from servicer
							-			2/2/2011	\$ (145,05	\$	- Termination of SPA
9/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,00	00 N/	A	L	9/30/2010	\$ 856,05	\$ 2,756,0	66 Updated portfolio data from servicer
									L	1/6/2011	\$	\$ 2,756,0	2 Updated portfolio data from servicer
										3/9/2011	\$ (2,756,05	s	- Termination of SPA
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,00	00 N/	A		9/30/2010	\$ 45,05	\$ 145,0	66 Updated portfolio data from servicer
									Ī	3/23/2011	\$ (145,05		- Termination of SPA
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,00	00 N/	Α .	4, 8				
									ŀ	9/30/2010	\$ 45,05	a 145,0	66 Updated portfolio data from servicer Updated due to quarterly assessment and
									ŀ	6/29/2011	. (	\$ 145,0	55 reallocation Updated due to quarterly assessment and
									ŀ	6/28/2012	\$ (		4 reallocation Updated due to quarterly assessment and
									ŀ	9/27/2012	\$		2 reallocation
									ŀ	3/25/2013	\$ (	\$ 145,0	1 reallocation Updated due to quarterly assessment and
			1	ļ				_		12/23/2013	\$ (23	\$ 144,8	9 reallocation
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,00	00 N/	Α .	4, 8	9/30/2010	\$ 45,05	\$ 145,0	6 Updated portfolio data from servicer
										6/29/2011	\$ (		Updated due to quarterly assessment and 55 reallocation
									Ī	6/28/2012	ş (		Updated due to quarterly assessment and id reallocation
									Ī	9/27/2012	\$		
									ŀ	3/25/2013	e .	e 1/	2 reallocation Updated due to quarterly assessment and reallocation
									ŀ		-	3 140,0	Updated due to quarterly assessment and
9/30/2010	Banco Popular de Puerto Rico	San Juan	pp	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700.00	00 84	A 4	5.8	12/23/2013	\$ (23		9 reallocation
3/30/2010	- opens of route (400	Jun voul!		i didiase		1,700,00		.   4	, 5, 5	9/30/2010	\$ 765,94		IS Updated portfolio data from servicer
									ŀ	1/6/2011	\$ (	\$ 2,465,9	Updated portfolio data from servicer Updated due to quarterly assessment and
									L	3/30/2011	\$ (	\$ 2,465,9	8 reallocation
									L	6/29/2011	\$ (3	\$ 2,465,9	Updated due to quarterly assessment and 12 reallocation Updated due to quarterly assessment and
										6/28/2012	\$ (3	\$ 2,465,8	2 reallocation
									Ī	9/27/2012	\$ (8		Updated due to quarterly assessment and ig reallocation
									ľ	12/27/2012	\$ (1	g 2,400,71	Updated due to quarterly assessment and
									ŀ		- (1	2,465,7	5 reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and President and Presi
									ŀ	3/25/2013	ş (5		Updated due to quarterly assessment and
									ŀ	6/27/2013	\$ (2	\$ 2,465,7	iz reallocation
									-	9/16/2013	\$ 460,00	\$ 2,925,7	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									L	9/27/2013	\$ (	\$ 2,925,6	Updated due to quarterly assessment and
									L	12/23/2013	\$ (12,33	\$ 2,913,3	6 reallocation

	Servicer Modifying Borrowers' Loan	is	-		T	T	1 1		ı	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010 \$	45,05		,
									6/29/2011 \$	45,05	\$ 145,055	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
									6/28/2012 \$			Updated due to quarterly assessment and reallocation
									9/27/2012 \$			Updated due to quarterly assessment and reallocation
									3/25/2013 \$			
									12/23/2013 \$	(23	\$ 144,051	reallocation Updated due to quarterly assessment and reallocation
9/24/2010	Citizens Community Bank	Freeburg	IL.	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		9/30/2010 \$	360.44	*,	Updated portfolio data from servicer
		-								360,44		
									1/6/2011 \$	(4.60.44		Updated portfolio data from servicer
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A	6	3/23/2011 \$	(1,160,44		Termination of SPA
									9/30/2010 \$	901,11		Updated portfolio data from servicer
									1/6/2011 \$			Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011 \$		\$ 2,901,103	reallocation Updated due to quarterly assessment and
									6/29/2011 \$	(4		reallocation Updated due to quarterly assessment and
								12	6/28/2012 \$	(3		reallocation
					Financial Instrument for Home Loan Modifications				9/14/2012 \$	(2,888,38		Termination of SPA
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010 \$	45,05		Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011 \$		\$ 145,055	reallocation Updated due to quarterly assessment and
									6/28/2012 \$	(	\$ 145,054	reallocation
									9/27/2012 \$		\$ 145,052	reallocation Updated due to quarterly assessment and
		1							3/25/2013 \$	(	\$ 145,051	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
		1							12/23/2013 \$	(23)	\$ 144,819	Updated due to quarterly assessment and reallocation
30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010 \$	45,05	\$ 145,056	Updated portfolio data from servicer
		1							6/29/2011 \$	(	\$ 145.055	Updated due to quarterly assessment and reallocation
									6/28/2012 \$	(		I Indated due to guarterly accessment and
									9/27/2012 \$	c		reallocation Updated due to quarterly assessment and reallocation
									3/25/2013 \$	(	\$ 145.051	Updated due to quarterly assessment and reallocation
									12/23/2013 \$	(23	S 144.819	reallocation Updated due to quarterly assessment and reallocation
3/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010 \$	45,05		Updated portfolio data from servicer
									6/29/2011 \$	45,03	8 445,056	Updated due to quarterly assessment and reallocation
												Undated due to quarterly assessment and
									6/28/2012 \$	(	\$ 145,054	reallocation Updated due to quarterly assessment and
									9/27/2012 \$	C	\$ 145,052	reallocation
									3/25/2013 \$	(	\$ 145,051	reallocation Updated due to quarterly assessment and
									12/23/2013 \$	(23	3 144,015	iediocation
9/30/2010	First Safety Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010 \$	180,22	\$ 580,222	Updated portfolio data from servicer
									1/6/2011 \$		\$ 580,221	Updated portfolio data from servicer
									3/23/2011 \$	(580,22	s -	Termination of SPA
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A	7, 8	9/30/2010 \$	360,44	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011 \$	C	\$ 1,160,443	Updated portfolio data from servicer
									3/30/2011 \$	C	\$ 1,160,441	Updated due to quarterly assessment and reallocation
									6/29/2011 \$	(1)	\$ 1,160,423	Updated due to quarterly assessment and reallocation
									6/28/2012 \$	(1	\$ 1,160,409	Updated due to quarterly assessment and reallocation
									9/27/2012 \$	(3		Undated due to quarterly assessment and
									12/27/2012 \$		\$ 1,160,366	reallocation Updated due to quarterly assessment and reallocation
		1							3/25/2013 \$	(2)		Updated due to quarterly assessment and
		1							6/27/2013 \$	(2	\$ 1,100,342	reallocation Updated due to quarterly assessment and reallocation
												I Indated due to quarterly acceptement and
		1							9/27/2013 \$		1,160,330	reallocation Updated due to quarterly assessment and
9/30/2010	Franklin Savings	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4	12/23/2013 \$	(5,46	\$ 1,154,667	reallocation
			J.,			. 1,700,000		1	9/30/2010 \$	765,94		Updated portfolio data from servicer
		1							1/6/2011 \$	(		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011 \$	(	\$ 2,465,937	reallocation Updated due to quarterly assessment and
									6/29/2011 \$	(4	\$ 2,465,897	reallocation
									6/28/2012 \$	(3	\$ 2,465,867	reallocation Updated due to quarterly assessment and
									9/27/2012 \$	(8)	\$ 2,465,784	reallocation
		1							12/27/2012 \$	(1	\$ 2,465,770	Updated due to quarterly assessment and reallocation
									3/25/2013 \$	(5	\$ 2,465,717	Updated due to quarterly assessment and reallocation
									6/14/2013 \$	(10,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
		1							6/27/2013 \$	(2	S 2.455.697	reallocation
									9/27/2013 \$			Updated due to quarterly assessment and reallocation
								12	10/24/2013 \$	(2,446,07)		Termination of SPA
/30/2010	Gateway Mortgage Group, LLC	Tulsa	ок	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010 \$	45,05		Updated portfolio data from servicer
										45,05	145,056	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
									6/29/2011 \$	(		Updated due to guarterly assessment and
									6/28/2012 \$	(	\$ 145,054	reallocation
			1 1						9/27/2012 \$	C	\$ 145,052	reallocation Updated due to quarterly assessment and
									l l			
									3/25/2013 \$	(	\$ 145,051	Updated due to quarterly assessment and
									3/25/2013 \$ 12/23/2013 \$	(23	\$ 145,051	reallocation Updated due to quarterly assessment and reallocation
V30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A			(23 45,05	\$ 144,819	Updated due to quarterly assessment and
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		12/23/2013 \$		\$ 144,819 \$ 145,056	Teallocation  Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loan	s					_		1	Adjustme	nt Details	
Date	Name of Institution	City	State	nsaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Pricing Mechanis	m Note	Adjustmen Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				,		7			6/29/2011	9	( \$ 145 (	Updated due to quarterly assessment and 055 reallocation
												Updated due to quarterly assessment and
									6/28/2012			Updated due to quarterly assessment and
									9/27/2012			052 reallocation Updated due to quarterly assessment and
									3/25/2013	\$	(IS 145,0	051 reallocation Updated due to quarterly assessment and
9/24/2010	James B. Nutter & Company	Kansas City	MO Pi	urchase	Financial Instrument for Home Loan Modifications	\$ 300,000	) N/A	4, 8	12/23/2013		23.3 144,0	s 19 reallocation
5/24/2010	Sames B. Nutter & Company	Raisas Oity	MO P	urcriase	Pilaticial histories for Porte Coan Modifications	300,000	, Nex	4,0	9/30/2010	\$ 135,		67 Updated portfolio data from servicer
									1/6/2011	\$	(\$ 435,1	I66 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$	( \$ 435,1	165 reallocation Updated due to quarterly assessment and
									6/29/2011	\$	( \$ 435,1	59 reallocation
									6/28/2012	\$	( \$ 435,1	Updated due to quarterly assessment and reallocation
									9/27/2012	s		Updated due to quarterly assessment and reallocation
									12/27/2012	\$		Updated due to quarterly assessment and 41 reallocation
									3/25/2013			Updated due to quarterly assessment and 133 reallocation
									6/27/2013	_		Updated due to quarterly assessment and
												I Indated due to quarterly accepement and
									9/27/2013	\$	( \$ 435,1	reallocation Updated due to quarterly assessment and
9/30/2010	Library Brokers d Toront Co.	N	LA Po		For the last of th	\$ 1,000,000			12/23/2013	\$ (1,	72 \$ 433,4	U2 reallocation
araurz010	Liberty Bank and Trust Co	New Orleans	LA P	urchase	Financial Instrument for Home Loan Modifications	1,000,000	N/A		9/30/2010	\$ 450,		556 Updated portfolio data from servicer
							1		1/6/2011	\$	( \$ 1,450,5	554 Updated portfolio data from servicer Updated due to quarterly assessment and
							1		3/30/2011	\$	( \$ 1,450,5	552 reallocation
			1 1				1		6/29/2011	\$	2 \$ 1,450,5	Updated due to quarterly assessment and reallocation
							1		6/28/2012	s		Updated due to quarterly assessment and 512 reallocation
							1		9/27/2012	s		Updated due to quarterly assessment and 164 reallocation
									12/27/2012	s		Updated due to quarterly assessment and 156 reallocation
												Updated due to quarterly assessment and
							1		3/25/2013	-		126 reallocation Updated due to quarterly assessment and
									6/27/2013	\$		Updated due to guarterly assessment and
									9/27/2013	\$	( \$ 1,450,4	I11 reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (6.	5 \$ 1,443,4	153 reallocation
9/30/2010	M&T Bank	Buffalo	NY P	urchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4, 8	9/30/2010	\$ 315,	8 \$ 1,015,3	889 Updated portfolio data from servicer
									1/6/2011	\$	(\$ 1,015,3	388 Updated portfolio data from servicer
									3/30/2011	\$	( \$ 1,015,2	Updated due to quarterly assessment and 887 reallocation
									6/29/2011	s	(1 S 1.015.2	Updated due to quarterly assessment and 876 reallocation
									6/28/2012	s		Updated due to quarterly assessment and 365 reallocation
									9/27/2012			Updated due to quarterly assessment and 335 reallocation
										_		Updated due to quarterly assessment and
									12/27/2012	S		330 reallocation Updated due to quarterly assessment and
									3/25/2013	\$		310 reallocation Updated due to quarterly assessment and
									6/27/2013	s	( \$ 1,015,3	populated due to quarterly assessment and Updated due to quarterly assessment and
									9/27/2013	\$	(\$ 1,015,3	300 reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (4.	.8 \$ 1,010,9	919 reallocation
9/30/2010	Magna Bank	Germantown	TN Po	urchase	Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A	5	9/30/2010	\$ 630,	7 \$ 2,030,7	778 Updated portfolio data from servicer
									1/6/2011	\$	( \$ 2,030,7	775 Updated portfolio data from servicer
									3/30/2011	s		Updated due to quarterly assessment and reallocation
									6/29/2011	s		Updated due to quarterly assessment and 739 reallocation
									6/28/2012			Updated due to quarterly assessment and reallocation
							1					Updated due to quarterly assessment and
							1		9/27/2012	-		Updated due to quarterly assessment and
							1		12/27/2012	\$		335 reallocation Updated due to quarterly assessment and
							1		3/25/2013	\$		591 reallocation Updated due to quarterly assessment and
							1		6/27/2013	\$		575 reallocation Updated due to quarterly assessment and
							1		9/27/2013	\$	( \$ 2,030,5	669 reallocation Updated due to quarterly assessment and
			$\perp \perp$				1	_	12/23/2013	\$ (9.	4 \$ 2,020,€	oppared due to quarterly assessment and see reallocation
9/30/2010	Mainstreet Credit Union	Lexena	KS P	urchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		9/30/2010	\$ 225,	7 \$ 725,2	278 Updated portfolio data from servicer
							1		1/6/2011	\$		277 Updated portfolio data from servicer
							1		3/9/2011	\$ (725,		- Termination of SPA
9/30/2010	Marsh Associates, Inc.	Charlotte	NC Po	urchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45.		056 Updated portfolio data from servicer
							1			e 40.		Updated due to quarterly assessment and 055 reallocation
							1		6/29/2011		145,0	Updated due to quarterly assessment and
							1		6/28/2012	\$	( \$ 145,0	Updated due to quarterly assessment and
							1		9/27/2012	\$		D53 reallocation Updated due to quarterly assessment and
							1		3/25/2013	\$		052 reallocation
			+				1	1	10/15/2013	\$ (60,	0 \$ 85,0	D52 Transfer of cap due to servicing transfer
9/30/2010	Midland Mortgage Company	Oklahoma City	OK P	urchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	4, 5	9/30/2010	\$ 49,915,	0 \$ 93,415,8	806 Updated portfolio data from servicer
							1		1/6/2011	\$	12 \$ 93,415,6	881 Updated portfolio data from servicer
							1		3/30/2011	s		Updated due to quarterly assessment and 542 reallocation
							1		6/29/2011	\$ (1,		Hedated due to questoriu accessment and
							1		6/28/2012		79 \$ 93,414,3	Updated due to quarterly assessment and Updated due to quarterly assessment and reallocation
							1				5 50,415,5	JAL TOUROUGHOT
							1		7/16/2012	\$ 294,540,		722 Transfer of cap due to servicing transfer
		1	1 1				1	1	7/27/2012	\$ (263,550,	.0 S 124.403.5	Transfer of cap due to servicing transfer
												Undated due to quarterly accessment and
									9/27/2012	\$ (3.		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and

	Servicer Modifying Borrowers' Loan	4			1	T				Adjustment I	etails	
	Name of Institution	City	State	Transaction			Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Name of Institution	City	State	Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) <sup>1</sup>	Mechanism	Note			,	Updated due to quarterly assessment and
									3/25/2013	\$ (1,72		116 reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (59)	§ 124,397,0	Updated due to quarterly assessment and 523 reallocation Updated due to quarterly assessment and 324 reallocation
									9/27/2013	\$ (19	\$ 124,397,	324 reallocation
									12/23/2013	\$ (280,06	\$ 124,117,	Updated due to quarterly assessment and 263 reallocation
9/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,05	S 145.	056 Updated portfolio data from servicer
									6/29/2011	•		Undated due to quarterly assessment and
											140,0	055 reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (	a 145,0	Updated due to quarterly assessment and
									9/27/2012	\$ (.	<u>i 145,</u> (	052 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (	<u>\$</u> 145,0	051 reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (23)	\$ 144,0	819 reallocation
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,05	\$ 145,	056 Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	s	S 145.	Updated due to quarterly assessment and 055 reallocation
									6/28/2012	•		Updated due to quarterly assessment and 054 reallocation
												Updated due to guarterly assessment and
									9/27/2012	S C	j 145,0	052 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (	<u>ś 145,</u> (	051 reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (23	<u>š</u> 144,0	819 reallocation
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		9/30/2010	\$ 270,33	\$ 870,	334 Updated portfolio data from servicer
									1/6/2011	\$ (	\$ 870,	333 Updated portfolio data from servicer
									2/17/2011	\$ (870,33	s	- Termination of SPA
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,05		
										45,05	. 145,0	056 Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	5 (		055 reallocation Updated due to quarterly assessment and
									6/28/2012	\$		054 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (		052 reallocation Undated due to quarterly assessment and
									3/25/2013	\$ (	<u>š 145/</u>	051 reallocation Updated due to quarterly assessment and
									12/23/2013	\$ (23	\$ 144,	819 reallocation
12/15/2010	Statebridge Company, LLC	Denver	co	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	12/15/2010	\$ 5,000,00	\$ <u>5,000</u> ,	000 Updated portfolio data from servicer
									1/6/2011	s		993 Updated portfolio data from servicer
									2/16/2011	\$ 500.00		
												993 Transfer of cap due to servicing transfer
									3/16/2011	\$ 100,00		993 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (	j 5,599,5	984 reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (8	\$ 5,599,	899 reallocation
									11/16/2011	\$ (2,500,00	\$ 3,099,	899 Transfer of cap due to servicing transfer
									3/15/2012	\$ 200,00	\$ 3,299,	899 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (4	\$ 3.299	Updated due to quarterly assessment and 859 reallocation
										\$ (10		Updated due to quarterly assessment and 759 reallocation
									9/27/2012			
									10/16/2012	\$ 170,00		759 Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,00		759 Transfer of cap due to servicing transfer
									12/14/2012	\$ (80,00	å 3,359,	759 Transfer of cap due to servicing transfer
									12/27/2012	\$ (1	\$ 3,359,	Updated due to quarterly assessment and 742 reallocation
									1/16/2013	\$ 50,00	\$ 3,409,	742 Transfer of cap due to servicing transfer
									2/14/2013	\$ 1.240.00		742 Transfer of cap due to servicing transfer
									3/14/2013	\$ 90.00		
									3/25/2013	\$ (9	4,700,1	742 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 652 reallocation
										1		
									4/16/2013	\$ (10,00		652 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (3		618 reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (1)	\$ 4,729,6	605 reallocation
									11/14/2013	\$ 60,00	š 4,789,	605 Transfer of cap due to servicing transfer
									12/23/2013	\$ (21,77.	\$ 4,767,	Updated due to quarterly assessment and 832 reallocation
									1/16/2014	\$ (20,00		832 Transfer of cap due to servicing transfer
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 4,300,00		000 Updated portfolio data from servicer
										4,300,00		
									1/6/2011	(		996 Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (	j 4,299,0	991 reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (2	š 4,299,	968 reallocation
									9/27/2012	\$ (6	§ 4,299,	Updated due to quarterly assessment and 905 reallocation
									12/27/2012	\$ (1		Updated due to quarterly assessment and 894 reallocation
									3/25/2013	\$ (4		Updated due to quarterly assessment and 853 reallocation
												Updated due to quarterly assessment and
									6/27/2013	\$ (1)		837 reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (	<u>i</u> 4,299,0	831 reallocation
									12/23/2013	\$ (9,67	§ 4,290,	Updated due to quarterly assessment and 152 reallocation
4/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	4/13/2011	\$ 200,00	\$ 200:	000 Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,00		
												000 Transfer of cap due to servicing transfer
									6/16/2011	\$ 300,00		000 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	s c		991 reallocation
									8/16/2011	\$ 200,00	\$ 799,	991 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$	\$ 799:	Updated due to quarterly assessment and 984 reallocation
									9/27/2012	\$ (1:		Updated due to quarterly assessment and 965 reallocation
										(1)		Updated due to quarterly assessment and
					Í.	II.	1	1	12/27/2012	IS. (	4 700	962 reallocation

	Servicer Modifying Borrowers' Loans	3		1				1	Adjustmen	Details	
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
2000				21	, and the second			3/25/2013	e	,	Updated due to quarterly assessment and D reallocation
									,		Updated due to quarterly assessment and
								6/27/2013	\$		5 reallocation
								7/16/2013 9/27/2013	\$ 150,00	\$ 949,945	5 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 3 reallocation
								12/23/2013	\$ (3,4)		Updated due to quarterly assessment and
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase Financial Instrument for Home Loan Modifications	s -	N/A	9				9 reallocation
								4/13/2011	\$ 100,00		Transfer of cap due to servicing transfer
								6/14/2013	\$ 120,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/27/2013	\$		9 reallocation
								7/16/2013	\$ 10,00	\$ 229,999	9 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								12/23/2013			9 reallocation
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase Financial Instrument for Home Loan Modifications		N/A	9	1/16/2014	\$ 20,00		9 Transfer of cap due to servicing transfer
								4/13/2011	\$ 1,000,00	\$ 1,000,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$ 233,2		B reallocation
								11/16/2011	\$ 100,00		B Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/28/2012	\$		reallocation Updated due to quarterly assessment and
								9/27/2012	\$ (		Updated due to quarterly assessment and
								12/27/2012	\$		3 reallocation Updated due to quarterly assessment and
								3/25/2013	\$		B reallocation Updated due to quarterly assessment and
								6/27/2013 9/27/2013	0		3 reallocation Updated due to quarterly assessment and
									\$		2 reallocation Updated due to quarterly assessment and
4/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase Financial Instrument for Home Loan Modifications	\$ .	N/A	9	12/23/2013	\$ (1,7		B reallocation
							_	4/13/2011	\$ 200,00	\$ 200,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$ 17,68	3 217,007	Updated due to quarterly assessment and
								9/27/2012	\$		B reallocation Updated due to quarterly assessment and
								3/25/2013	\$		5 reallocation Updated due to quarterly assessment and
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase Financial Instrument for Home Loan Modifications	s -	N/A	9	12/23/2013			5 reallocation
								5/13/2011 6/16/2011	\$ 500,00		Transfer of cap due to servicing transfer
									\$ 100,00		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/29/2011	\$		1 reallocation
								7/14/2011	\$ 200,00		1 Transfer of cap due to servicing transfer
								9/15/2011			Transfer of cap due to servicing transfer     Transfer of cap due to servicing transfer
								5/16/2012	\$ 2,500,00		1 Transfer of cap due to servicing transfer
								6/14/2012	\$ 450,00		
								6/28/2012	\$ 450,00	\$ 5,359,991	Transfer of cap due to servicing transfer     Updated due to quarterly assessment and     reallocation
								7/16/2012	\$ 250,00		5 Transfer of cap due to servicing transfer
								8/16/2012	\$ 90,00	\$ 5,699,925	5 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/27/2012	5 (1)		4 reallocation
								10/16/2012	\$ 140,00 \$ 70,00		4 Transfer of cap due to servicing transfer
									\$ 40.00		4 Transfer of cap due to servicing transfer
								12/14/2012	\$ 40,00	\$ 5,949,734	4 Transfer of cap due to servicing transfer Updated due to quarterly assessment and D reallocation
								1/16/2013	\$ 40,00		Transfer of cap due to servicing transfer
								2/14/2013	\$ 50,00		Transfer of cap due to servicing transfer
								3/14/2013	\$ 360.00		Transfer of cap due to servicing transfer
								3/25/2013	\$ (1:		Updated due to quarterly assessment and 5 reallocation
								4/16/2013	\$ (10,0)		5 Transfer of cap due to servicing transfer
								5/16/2013	\$ 40.00		5 Transfer of cap due to servicing transfer
								6/14/2013	\$ 200,00		5 Transfer of cap due to servicing transfer
								6/27/2013	\$ //		Updated due to quarterly assessment and 2 reallocation
								7/16/2013	\$ 20,00		2 Transfer of cap due to servicing transfer
								9/27/2013	\$ 0		Updated due to quarterly assessment and 3 reallocation
								10/15/2013	\$ 260,00		3 Transfer of cap due to servicing transfer
								11/14/2013			3 Transfer of cap due to servicing transfer
								12/23/2013			Updated due to quarterly assessment and B reallocation
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase Financial Instrument for Home Loan Modifications	-	N/A	9	7/14/2011	\$ 200,00		D Transfer of cap due to servicing transfer
								11/16/2011			Transfer of cap due to servicing transfer
								1/13/2012	\$ 100,00		Transfer of cap due to servicing transfer
								6/28/2012	s		Updated due to quarterly assessment and 1 reallocation
								8/16/2012	\$ 20,00		1 Transfer of cap due to servicing transfer
								9/27/2012	\$ 0		Updated due to quarterly assessment and 5 reallocation
								10/16/2012	\$ 50,00		5 Transfer of cap due to servicing transfer
								12/14/2012			
i								12/27/2012	\$	\$ 1,279 980	5 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 0 reallocation
ĺ								1/16/2013	\$ 130,00		D Transfer of cap due to servicing transfer
								2/14/2013			Transfer of cap due to servicing transfer
•	•		,	1	•			2013	120,00		and the second second second

Property   Property	Reason for Adjustment  Updated due to quarterly assessment and overallocation  Transferr of cap due to servicing transfer  10 Transferr of cap due to servicing transfer  Updated due to quarterly assessment and overallocation  Updated due to quarterly assessment and overallocation  Updated due to quarterly assessment and overallocation  10 Transferr of cap due to servicing transfer  Updated due to quarterly assessment and overallocation  11 reallocation  10 Transferr of cap due to servicing transfer  11 reallocation  12 Transferr of cap due to servicing transfer  13 Transferr of cap due to servicing transfer  15 ceal-contain  15 reallocation  17 Transferr of cap due to servicing transfer  18 ceal-contain  18 ceal-contain  19 Cystated due to quarterly assessment and captured to the captured transferred transferred to the captured transferred transferred transferred transferred transferred transferred transferred tr
Section   Sect	Updated due to quarterly assessment and to evalutionation (to evaluate the servicing transfer to Transfer of cap due to servicing transfer 10 Transfer of cap due to servicing transfer 10 Transfer of cap due to servicing transfer 10 Desated due to quarterly assessment and 10 Desated due to quarterly assessment and 10 Desated due to quarterly assessment and 10 Evaluated (to the quarterly assessment and 11 Desated due to quarterly assessment and 11 Desated due to quarterly assessment and 10 Transfer of cap due to servicing transfer 10 Transfer of cap due to s
A Part   Part	to Transfer of cap due to servicing transfer 10 Transfer of cap due to servicing transfer 10 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 10 esablocation 10 postbood due to quarterly assessment and 10 esablocation 10 Transfer of cap due to servicing transfer 10 postbood due to quarterly assessment and 11 esablocation 10 Transfer of cap due to servicing transfer 10 posted due to quarterly assessment and 10 seablocation 10 Transfer of cap due to servicing transfer 10 posted due to quarterly assessment and 10 seablocation 10 posted due to quarterly assessment and 10 posted d
Marie Land Managerent Serten LLC   Marie   Marie Land Managerent Serten LLC   Marie	to Transfer of cap due to servicing transfer ()-planted six-proparation suscenaries and ()-planted six-proparation suscenaries and ()-planted six-proparation suscenaries and ()-planted six-proparation suscenaries and ()-planted due to quarterly assessment and ()-planted due to quarterly assessment and ()-planted due to quarterly assessment and ()-planted six-proparation suscenaries and ()-planted due to quarterly assessment and ()-planted due to q
Prior   Prio	To realization of the control of the
STATE   STAT	Updated due to quarterly assessment and Se allocation.  El Transfer of cap due to servicing transfer.  El Transfer of cap due to servicing transfer.  Dystated due to quarterly assessment and it sealsocate.  Transfer of cap due to servicing transfer.  Transfer of cap due to servicing transfer.  Transfer of cap due to servicing transfer.  Updated due to quarterly assessment and capsact of the c
Part   Part	to Transfer of cap due to servicing transfer Updated due to quarterly assessment and insellication.  Or Transfer of cap due to servicing transfer Updated due to quarterly assessment and Sealocation.  Transfer of cap due to servicing transfer Updated due to quarterly assessment and Sealocation.  Updated due to quarterly assessment and So realocation.  So Transfer of cap due to servicing transfer Updated due to quarterly assessment and So realocation.  To transfer of cap due to servicing transfer Updated due to quarterly assessment and So realocation.  The servicing transfer Updated due to quarterly assessment and Updated due to quar
Part	Updated due to quarterly assessment and 1 selectation.  O Transfer of cap due to servicing transfer.  Updated for or quarterly assessment and Updated due to quarterly assessment and Updated due to quarterly assessment and Updated due to quarterly assessment and Si seallocation.  13 Transfer of cap due to servicing transfer.  Updated due to quarterly assessment and Si seallocation.  Quarterly assessment and Seallocation.  The properties of the quarterly assessment and to eathorize the properties of the properties of the eathorized.  The properties of the properties and the eathorized the properties of the properties of the eathorized the properties of the eathorized the properties of the eathorized the properties of the eathorized the properties of the eathorized the properties of the eathorized the Updated due to quarterly assessment and Quarterly
Storage Consists	It leadsocation.  Or Transfer of cap due to servicing transfer Updated due to quartely sessessment and Ligitation of the servicing transfer Updated due to quartely assessment and Ligitation of the servicing transfer Ligitation of the servicing transfer Ligitation due to quartely assessment and Ligitation of the quartely assessment and Updated due to quartely assessment and Updated due to quartely assessment and Ligitation of the quartely assessment and Ligitation due to quartely assessment and Ligitation due to quartely assessment and Ligitation of the quartely assessment and Ligitation due to quartely assessme
Marchane Case diseasement Services LLC	OF Transfer of cap due to servicios transfer Jopated de ten bequarently assessment and 55 sealocation. Updated due to quartently assessment and 51 sealocation. 31 Transfer of cap due to servicing transfer Updated due to quartently assessment and 50 sealocation. Jopated due to quartently assessment and 50 sealocation. Updated due to quartently assessment and 61 sealocation. Updated due to quartently assessment and 61 sealocation. Updated due to quartently assessment and 61 sealocation. Updated due to quartently assessment and Updated due to quartently assessment and 2 aethocation.
1210/2011   Rubinona Land Management Services LLC   100	55.easfoorden  (Votated due to quarierly assessment and  Votated to the to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Social quarierly assessment and  Social quarierly assessment and  Social quarierly assessment and  For east Coulomb  Votated due to quarierly assessment and  Least Coulomb  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and
12132311   Madricos Lice Mesagerent Sonices LLC   Vive   CA   Purpose   Parameter for those Lice Meditations   S   1,000, 1,00	55.easfoorden  (Votated due to quarierly assessment and  Votated to the to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Social Quarierly assessment and  Social Quarierly assessment and  Social Quarierly assessment and  For east Occasion  Votated due to quarierly assessment and  Least Excitation  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and  Votated due to quarierly assessment and
1/2002   1	33 readlocation 33 readlocation 10 postated due to quarterly assessment and 10 postated due to quarterly assessment and 10 postated due to quarterly assessment and 10 postated due to quarterly assessment and 10 postated due to quarterly assessment and 14 transfer of cap due to servicing transfer 10 postated due to quarterly assessment and 14 transfer of cap due to servicing transfer 10 postated due to quarterly assessment and 15 postated due to quarterly assessment and 16 reallocation
1271/2071   Ruhmore Lean Management Services LLC   Vote   CA   Professe   Francisc Instrument for Nome Lean Modification   5   1   1   1   1   1   1   1   1   1	Updated due to quarterly assessment and Spreadouation Updated due to quarterly assessment and Spreadouation Updated due to quarterly assessment and de reallocation 4.6 association of the properties of the public to the properties of the public to the public to the public to public to public to public to public to public to public
12150011   Rodrinore Lain Management Services LLC   New   CA   Purplement for Home Lain Modifications   \$	Si readiocation Updated due to quarterly assessment and Si readiocation Updated due to quarterly assessment and Updated due to quarterly assessment and 4 treadiocation 4 transfer of cap due to servicing transfet Updated due to quarterly assessment and 4 treadiocation 14 treadiocation Updated due to quarterly assessment and 99 treadiocation
12/15/2011   Rubmons Lain Management Services LLC   1000   1   1,000   1   1	Streatocasion   Updated due to quarterly assessment and   detectation   Attraction
12750311   Rotinon Law Management Services LLC   Note   CA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Informent for Home Law Modifications   \$   NA   Purchase   Paradol Information for Home Law Modifications   \$   NA   Purchase   \$   NA   Purchase   Paradol Information for Home Law Modifications   \$   NA   Purchase   \$   NA   Purchase   Paradol Information for Home Law Modifications   \$   NA   Purchase   Paradol Information for Home Law Modifications   \$   NA   Purchase   \$   NA   Purchase   \$   NA   Purchase   \$   NA   Purchase   \$   NA   Purchase   \$   NA   Purcha	44 reallocation  24 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 44 reallocation Updated due to quarterly assessment and 29 reallocation
12/15/2011 Ruthmen Law Management Services LLC Nivine OA Purbase Francial Instrument for Norse Law Modifications \$	74 reallocation Updated due to quarterly assessment and 29 reallocation
12/15/2011 Ruthmen Law Management Services LLC Nivine OA Purbase Francial Instrument for Norse Law Modifications \$	74 reallocation Updated due to quarterly assessment and 29 reallocation
12/15/2011   Rubinore Lan Management Services LLC	29 reallocation
440011   5	
6282013 \$ (\$ 700) 8162013 \$ 11000 \$ 900. 92202013 \$ (\$ \$ 900) 10162012 \$ 122000 \$ 2.070 11162012 \$ 122000 \$ 2.200 11162012 \$ 2200.0 \$ 2.200 11162013 \$ 200.0 \$ 2.200 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 2.00) 12220213 \$ (\$ \$ 1.00) 12220213 \$	00 Transfer of cap due to servicing transfer
	00 Transfer of cap due to servicing transfer
### ### ### ### ### ### ### ### ### ##	Updated due to quarterly assessment and 77 reallocation
92720912 \$ (1 5 906) 191620912 \$ 1,270.00 \$ 2,279.0 111520912 \$ 230.00 \$ 3,269.0 111620913 \$ 990.00 \$ 3,369.0 111620913 \$ 990.00 \$ 3,369.0 211420913 \$ 1,900.00 \$ 3,000.0 231420913 \$ 1,900.00 \$ 3,000.0 241420913 \$ 1,900.00 \$ 3,000.0 241420913 \$ 3,000.00 \$ 3,000.0 241420913 \$ 3,000.00 \$ 3,000.0 241420913 \$ 3,000.00 \$ 3,000.0 241420913 \$ 3,000.00 \$ 3,000.0 241420913 \$ 3,000.00 \$ 3,000.0 241420913 \$ 3,000.00 \$ 3,000.0 241420913 \$ 3,000.00 \$ 3,000.0 241420913 \$ 3,000.00 \$ 3,000.0 241420913 \$ 2,270.00 \$ 10,579.0 241420913 \$ 2,270.00 \$ 13,140.0 241420913 \$ 1,000.0 \$ 13,140.0 241420913 \$ 1,000.0 \$ 13,140.0 241420913 \$ 1,000.0 \$ 13,140.0 241420913 \$ 1,000.0 \$ 1,000.0 241420913 \$ 1,000.0 241420913 \$ 1,000.0 241420913 \$ 1,000.0 241420913 \$ 1,000.0 241420913	97 Transfer of cap due to servicing transfer
1916/2012 \$ 1,270.00 \$ 2,279.00 \$ 2,269.00 \$ 1,277.00 \$ 2,279.00 \$ 1,277.00 \$ 3 4,269.00 \$ 1,277.00 \$ 3 4,269.00 \$ 3,369.	Updated due to quarterly assessment and reallocation
11/15/2012 \$ 2,400. 12/27/2012 \$ 1 3 2,400. 11/6/2013 \$ 990.00 \$ 3,399. 21/4/2013 \$ 990.00 \$ 5,379. 21/4/2013 \$ 1,900.00 \$ 5,579. 31/4/2013 \$ 1,900.00 \$ 5,579. 32/5/2013 \$ (7 \$ 5,579.) 41/6/2013 \$ 3,400.0 \$ 6,319. 41/6/2013 \$ 3,400.0 \$ 6,319. 61/4/2011 \$ 2,740.00 \$ 1,789. 61/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 10,579.) 62/27/2013 \$ (8 \$ 13,469.) 62/27/2013 \$ (8 \$ 13,469.) 62/27/2013 \$ (10,579.)	34 Transfer of cap due to servicing transfer
1/22/2013   S   990.00   S   3.399.    1/6/2013   S   990.00   S   3.399.    2/14/2013   S   600.00   S   3.999.    3/14/2013   S   1.980.00   S   5.579.    3/5/2013   S   (7   S   5.799.)   4/16/2013   S   3.400.0   S   6.319.    5/16/2013   S   1.520.00   S   7.899.    6/14/2013   S   2.740.00   S   10.579.    6/14/2013   S   2.740.00   S   10.579.    6/27/2014   S   (8   S   10.579.)   9/27/2015   S   (8   S   10.579.)   9/27/2015   S   (9   S   13.149.)   1/14/2013   S   1.00.00   S   33.149.    1/14/2013   S   1.00.00   S   33.299.    1/14/2013   S   1.30.00   S   33.299.    1/14/2013   S   1.30.00   S   33.299.    1/14/2013   S   1.30.00   S   33.299.	
1/16/2013 \$ 990.00 \$ 3.3899. 21/4/2013 \$ 1980.00 \$ 5.3999. 31/4/2013 \$ 1980.00 \$ 5.5979. 41/6/2013 \$ 1/5/200 \$ 5.5979. 41/6/2013 \$ 3/6/200 \$ 6.3199. 6/14/2013 \$ 3/6/200 \$ 7.889. 6/14/2013 \$ 2/740.00 \$ 10.5799. 6/14/2013 \$ 2/740.00 \$ 10.5799. 6/14/2013 \$ 2/740.00 \$ 13.149. 9/16/2013 \$ 2/740.00 \$ 13.149. 11/16/2013 \$ 10.00 \$ 13.149. 11/16/2013 \$ 10.00 \$ 3.3899. 11/16/2013 \$ 10.00 \$ 3.3899. 11/16/2013 \$ 10.00 \$ 3.3899.	34 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
2142013 \$ 600,00 \$ 3,369,00 3142013 \$ 1,880,00 \$ 5,579,30 3252013 \$ (? \$ 5,579,30 4160213 \$ 340,00 \$ 6,319,30 5162013 \$ 1,520,00 \$ 10,579,30 6142013 \$ 2,740,00 \$ 10,579,30 6272013 \$ (6) \$ 10,579,30 9162013 \$ 2,570,00 \$ 13,149,30 9272013 \$ (6) \$ 13,149,30 10152013 \$ 10,00 \$ 3,359,50 11142013 \$ 10,00 \$ 3,359,50 11142013 \$ 10,00 \$ 3,359,50 12162013 \$ 1,330,00 \$ 33,859,50	79 Transfer of cap due to servicing transfer
3142013 \$ 1,980,00 \$ 5,579,00 \$ 375,000 \$ 5,579,00 \$ 41602013 \$ 340,00 \$ 6,319,00 \$ 6,319,00 \$ 6,01	79 Transfer of cap due to servicing transfer
3252011 \$ (7 \$ 5.579) 4162013 \$ 340.00 \$ 0.319) 5162013 \$ 1.520.00 \$ 7.89) 6142013 \$ 2,740.00 \$ 10.579) 6272013 \$ (6 \$ 10.579) 9162011 \$ 2.570.00 \$ 13.149) 9172013 \$ (2 \$ 13.149) 11142013 \$ 10.00 \$ 13.150) 11142013 \$ 10.00 \$ 3.259) 12162013 \$ 10.40.00 \$ 3.259) 12162013 \$ 1,330.00 \$ 33.603)	
4/16/2013 \$ 340,00 \$ 6,319; 5/16/2013 \$ 1,520,00 \$ 7,539; 6/14/2013 \$ 2,740,00 \$ 10,579; 6/14/2013 \$ (6, 5) \$ 13,149; 9/16/2013 \$ (2, 5) 13,149; 10/15/2013 \$ (2, 5) 13,149; 10/15/2013 \$ 10,00 \$ 13,149; 11/16/2013 \$ 10,00 \$ 33,369; 12/16/2013 \$ 13,360,0 \$ 33,369;	79 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
5/16/2013     \$     1,520,00     \$     7,839       6/14/2011     \$     2,740,00     \$     10,579       6/27/2013     \$     (6)     \$     10,179       9/16/2013     \$     2,570,00     \$     13,149       9/16/2013     \$     (2)     3,149       19/15/2013     \$     10,00     \$     13,149       11/14/2013     \$     10,00     \$     32,296       12/16/2013     \$     1,30,00     \$     33,629       12/16/2013     \$     1,30,00     \$     33,629       12/23/2013     \$     (60,64     \$     3,359	02 reallocation
6/14/2013 \$ 2,740,00 \$ 10,579,10   6/27/2013 \$ (6 \$ 10,579,10   9/16/2013 \$ 2,570,00 \$ 13,149,10   9/16/2013 \$ (7,00   10,152013 \$ (7,00   10,152013 \$ (7,00   10,152013 \$ 10,140,00 \$ 33,159,10   11/14/2013 \$ 10,00 \$ 33,259,10   12/16/2013 \$ 1,330,00 \$ 33,629,10   12/16/2013 \$ 1,330,00 \$ 30,629,10   12/16/2013 \$ 1,330,00 \$ 30,629,10   12/16/2013 \$ 1,330,00 \$ 30,629,10   12/16/2013 \$ 1,330,00 \$ 30,629,10   12/16/2013 \$ 1,330,00 \$ 30,629,10   12/16/2013 \$ 1,330,00 \$ 30,629,10   12/16/2013 \$ 1,330	22 Transfer of cap due to servicing transfer
62772013 \$ (6, \$ 10,579) 9162011 \$ 2,570,00 \$ 13,149) 9272013 \$ (2, \$ 13,149) 11142013 \$ 10,00 \$ 13,159) 11142013 \$ 19,140,00 \$ 32,299) 12162013 \$ 1,300,0 \$ 33,629, 12262013 \$ 1,300,0 \$ 33,629,	22 Transfer of cap due to servicing transfer
9/16/2013 \$ 2,570,00 \$ 13,149, 9/27/2013 \$ (2 \$ 13,149, 10/15/2013 \$ 10,00 \$ 13,140, 11/14/2013 \$ 10,00 \$ 32,299, 11/14/2013 \$ 10,00 \$ 33,00,0 12/16/2013 \$ 1,30,00 \$ 33,00,0 12/23/2013 \$ (60,64 \$ 33,560,0)	22 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
9272013 \$ (2 \$ 13.149) 10152013 \$ 10,00 \$ 13.159) 11142013 \$ 19.140,00 \$ 32,299) 12162013 \$ 1,330,00 \$ 33,629) 12232013 \$ (66,64 \$ 33,569)	19 reallocation
10/15/2013 \$ 10,00 \$ 13,159,1 11/14/2013 \$ 19,140,00 \$ 32,239,1 12/16/2013 \$ 1,330,00 \$ 33,023,1 12/26/2013 \$ 1,330,00 \$ 33,023,1	19 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
11/14/2013 \$ 19,140,00 \$ 32,299, 12/16/2013 \$ 1,330,00 \$ 33,629, 12/23/2013 \$ (60,64 \$ 33,560,	23 reallocation
12/16/2013 \$ 1.330,00 \$ 33,829,0 1 12/23/2013 \$ (60.64 \$ 33,689,0 \$ )	Transfer of cap due to servicing transfer
12232013 \$ (60.64 \$ 33.589.	23 Transfer of cap due to servicing transfer
	23 Transfer of cap due to servicing transfer
	Updated due to quarterly assessment and reallocation
1//6/2014 \$ 10,00 \$ 33,579,	79 Transfer of cap due to servicing transfer
1/1/2/2012 Sup Most Martinger Company Inc. CA Bushees Electricity & Bushees Electricity	00 Transfer of cap due to servicing transfer
2/15/2012 Bright Marken Comparison Lightney Comparison Lightney Comparison Co	00 Transfer of cap due to servicing transfer
	00 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
6/28/2012 \$ 205.24 \$ 1,145.5	12 reallocation
	Updated due to quarterly assessment and 39 reallocation
	Updated due to quarterly assessment and 38 reallocation
	38 Transfer of cap due to servicing transfer
	38 Transfer of cap due to servicing transfer
	38 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	19 reallocation
	19 Transfer of cap due to servicing transfer
	19 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	23 reallocation
7/16/2013 S 5.780,00 S 18,624.	23 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
92772013 \$ (5 S 18,624,	73 reallocation
19152013 s 88.00 s 19.504.	rol
1/14/2013 s 6.610.00 \$ 26.114.)	73 Transfer of cap due to servicing transfer
12/16/2013 \$ 20,00 \$ 26,134)	73 Transfer of cap due to servicing transfer 73 Transfer of cap due to servicing transfer
12/23/2013 \$ (118.32 \$ 26.016.)	73 Transfer of cap due to servicing transfer 73 Transfer of cap due to servicing transfer
1/16/2014 \$ 1,770,00 \$ 27,786.	73 Transfer of cap due to servicing transfer
	73 Transfer of cap due to servicing transfer 73 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	73 Transfer of cap due to servicing transfer 73 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 44 reallocation
	73 Transfer of cap due to servicing transfer 73 Transfer of cap due to servicing transfer Updated due to quarterly assessment and it residecation 44 Transfer of cap due to servicing transfer 30 Transfer of cap due to servicing transfer
	73 Transfer of cap due to servicing transfer 73 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 14 reallocation 14 Transfer of cap due to servicing transfer
	73 Transfer of cap due to servicing transfer 73 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 46 reallocation 44 Transfer of cap due to servicing transfer 00 Transfer of cap due to servicing transfer 00 Transfer of cap due to servicing transfer 10 Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loan	S								Adjustment	Details	
Date	Name of Institution	City	State Ti	nsaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									5/16/2013 \$	130,00	\$ 200,000	Transfer of cap due to servicing transfer
									6/14/2013 \$	(50,00	\$ 150,000	Transfer of cap due to servicing transfer
									7/16/2013 \$	(20,00	\$ 130,000	Transfer of cap due to servicing transfer
									12/23/2013 \$	(15	\$ 129,845	Updated due to quarterly assessment and reallocation
12/14/2012	Quicken Loans Inc	Detroit	MI	urchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	12/14/2012 \$	10,00	\$ 10,000	Transfer of cap due to servicing transfer
									8/15/2013 \$	10,00	\$ 20,000	Transfer of cap due to servicing transfer
2/14/2013	Home Servicing, LLC	Baton Rouge	LA	urchase	Financial Instrument for Home Loan Modifications	-	N/A	9	2/14/2013 \$	510,00		Transfer of cap due to servicing transfer
									3/25/2013 \$	0		Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loan:				T				Adjustme	nt Details	
	our vice mountying portowers coun			Transaction			Pricing		Adjustment	it Details	
Date	Name of Institution	City	State	Туре	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Mechanism	Note	Date Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2013 \$ 200	0 \$ 709,99	Transfer of cap due to servicing transfer
									5/16/2013 \$ 40	0 \$ 749,99	Transfer of cap due to servicing transfer
									6/27/2013 \$	/ e 740.00°	Updated due to quarterly assessment and reallocation
									7/16/2013 \$ (120	0 \$ 629,987	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013 \$	( \$ 629,985	reallocation
									12/23/2013 \$ (2		Updated due to quarterly assessment and
						_			12/23/2013 \$ (2	027,300	reallocation
3/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	•	N/A	9	3/14/2013 \$ 130	0 \$ 130,000	Transfer of cap due to servicing transfer
									3/25/2013 \$	( 9 120 000	Updated due to quarterly assessment and reallocation
									12/16/2013 \$ 30	0 \$ 159,999	Transfer of cap due to servicing transfer Updated due to guarterly assessment and
									12/23/2013 \$	9 \$ 159,903	reallocation
									1/16/2014 \$ 180		Transfer of cap due to servicing transfer
5/16/2013	ViewPoint Bank	Disease	TX	Purchase	Financial Instrument for Home Loan Modifications		N/A				Transfer of cap due to servicing transfer
5/16/2013	viewPoint Bank	Plano	1.4	Purchase	Financial instrument for Home Loan Modifications	-	N/A	9	5/16/2013 \$ 50	0 \$ 50,000	Transfer of cap due to servicing transfer
									12/16/2013 \$ 10	0 \$ 60,000	Transfer of cap due to servicing transfer
6/14/2013	Cheviot Savings Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/14/2013 \$ 10	0 S 10.000	Transfer of cap due to servicing transfer
									6/14/2013 \$ 10	0 \$ 10,000	Updated due to quarterly assessment and
									6/27/2013 \$ 1	4 S 11,344	reallocation
7/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	7/16/2013 \$ 60	n s 60.000	Transfer of cap due to servicing transfer
7/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	9			
									7/16/2013 \$ 10	0 \$ 10,000	Transfer of cap due to servicing transfer
									12/16/2013 \$ 30	0 \$ 40,000	Transfer of cap due to servicing transfer
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	10/15/2013 \$ 60	n s 60.000	Transfer of cap due to servicing transfer
									12/16/2013 \$ 10	0 \$ 70,000	Transfer of cap due to servicing transfer
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	9	11/14/2013 \$ 10	0 \$ 10,000	Transfer of cap due to servicing transfer
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	12/16/2013 \$ 30	o S 30.000	Transfer of cap due to servicing transfer
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	10	Purchase	Financial Instrument for Home Loan Modifications	•	N/A	0			
		Des Mullies	D/L	ruichase		•		9	12/16/2013 \$ 10	0 \$ 10,000	Transfer of cap due to servicing transfer
1/16/2014	LenderLive Network, Inc	Glendale	co	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	1/16/2014 \$ 100	00 \$ 100,000	Transfer of cap due to servicing transfer

23,831,570,0 Total Cap Adjustments \$

TOTAL CAP

6,032,793,866

29,864,363,865.90

Total Initial Cap

TOTAL CAP

1 The Cop of Insentive Payments represents the potential total amount adocated to each services and includes the maximum amount abstract for all payments on behalf of borrowers and jerupents to services and jerupents. The Cop is subject to adjustment based on the total amount adocated to each service proposed propo

As used in this table:

NHAPA means the Home Affordable Foresfosure Atternatives program.

NHPDP means the Home Price Decline Protection program.

NHPDP means the Second Lein Modification Program.

NBD-HAMP\* means the Fursal Housing Service Home Affordable Modification Program.

TRD-HAMP\* means the FIAB Second Lein Program.

#### Supplemental Information [Not Required by EESA §114(a)]

# Making Home Affordable Program Non-GSE Incentive Payments (through January 2014)

		I			
Name of Institution	Borrowers		Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 1,916.67	\$	20,017.62	\$ 13,250.00	\$ 35,184.29
Allstate Mortgage Loans & Investments	\$ 6,742.19	\$	10,383.81	\$ 8,035.81	\$ 25,161.81
AMS Servicing, LLC	\$ 36,866.28	\$	174,535.59	\$ 101,774.66	\$ 313,176.53
Aurora Financial Group, Inc	\$ 24,689.43			\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$	41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Bank of America, N.A.	\$ 4,099,061.97	\$	17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 303,185,929.27	\$	617,291,095.80	\$ 369,314,861.79	\$ 1,289,791,886.86
BankUnited	\$ 8,018,938.71	\$	23,195,459.17	\$ 11,882,231.65	\$ 43,096,629.53
Bayview Loan Servicing LLC	\$ 11,670,822.81	\$	21,558,428.24	\$ 14,575,357.60	\$ 47,804,608.65
Caliber Home Loans, Inc.	\$ 881,715.18	\$	2,372,799.34	\$ 1,857,164.64	\$ 5,111,679.16
Carrington Mortgage Services, LLC.	\$ 10,336,116.89	\$	27,022,872.00	\$ 18,448,555.57	\$ 55,807,544.46
CCO Mortgage, a division of RBS Citizens NA	\$ 2,216,619.65	\$	5,159,571.18	\$ 3,604,055.10	\$ 10,980,245.93
Central Florida Educators Federal Credit Union	\$ 115,043.49	\$	192,066.30	\$ 233,329.26	\$ 540,439.05
Cheviot Savings Bank	\$ 1,000.00	\$	1,018.64	\$ 1,000.00	\$ 3,018.64
CitiMortgage Inc	\$ 71,731,811.68	\$	225,127,973.75	\$ 110,399,448.48	\$ 407,259,233.91
Citizens First National Bank	\$ 23,812.89	\$	62,744.26	\$ 43,729.55	\$ 130,286.70
Community Credit Union of Florida	\$ 3,000.00	\$	4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 57,917.62	\$	149,294.20	\$ 99,505.28	\$ 306,717.10
DuPage Credit Union	\$ 7,028.28	\$	29,337.11	\$ 12,328.28	\$ 48,693.67
EMC Mortgage Corporation	\$ 7,569,459.20	\$	11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 1,184,847.31	\$	2,241,794.52	\$ 1,194,013.73	\$ 4,620,655.56
FCI Lender Services, Inc.	\$ 26,908.09	\$	55,831.52	\$ 30,612.38	\$ 113,351.99
Fidelity Homestead Savings Bank	\$ -	\$	-	\$ 5,600.00	\$ 5,600.00
FIRST BANK	\$ 938,106.72	\$	1,986,571.20	\$ 1,487,099.44	\$ 4,411,777.36
First Keystone Bank	\$ 2,775.62	\$	3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 2,000.00			\$ 2,000.00	\$ 4,000.00
Franklin Credit Management Corporation	\$ 337,637.70	\$	649,746.25	\$ 743,023.67	\$ 1,730,407.62

Name of Institution	Borrowers	Lenders / Investors		Servicer		Total Payments to Date
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$			9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$	·	\$	24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	+ -	,	<u> </u>	12,473.84
GMAC Mortgage, LLC	\$ 59,608,063.90	\$ 146,673,453.98	\$	, , , , , , , , , , , , , , , , , , ,		299,760,596.02
Great Lakes Credit Union	\$ 9,833.34	\$ 17,846.48	\$	, ,	\$	40,779.82
Greater Nevada Mortgage Services	\$ 64,683.87	\$ 154,835.52	\$	97,824.29	\$	317,343.68
Green Tree Servicing LLC	\$ 3,296,422.70	\$ 19,425,745.87	\$	-	\$	30,114,081.86
Gregory Funding, LLC	\$ 77,309.96	\$ 169,994.25	\$	82,552.48	\$	329,856.69
Guaranty Bank	\$ 916.67		\$	1,000.00	\$	1,916.67
Hillsdale County National Bank	\$ 30,503.07	\$ 41,101.78	\$	54,400.46	\$	126,005.31
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$	3,698,606.99	\$	6,309,232.52
Home Servicing, LLC	\$ 7,867.05	\$ 16,524.42	\$	8,783.72	\$	33,175.19
HomEqServicing	\$ -	\$ 3,036,319.34	\$	5,272,500.00	\$	8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$	5,833.34	\$	13,322.90
Homeward Residential, Inc.	\$ 51,757,481.72	\$ 133,880,572.78	\$	94,835,607.23	\$	280,473,661.73
Horicon Bank	\$ 8,265.13	\$ 18,630.60	\$	12,169.53	\$	39,065.26
Iberiabank	\$ -	\$ 10,502.00	\$	15,000.00	\$	25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$	16,000.00	\$	48,589.08
IC Federal Credit Union	\$ 22,333.34	\$ 43,297.05	\$	37,200.00	\$	102,830.39
Idaho Housing and Finance Association	\$ 22,494.56	\$ 25,326.90	\$	31,025.20	\$	78,846.66
James B.Nutter and Company	\$ 9,246.42		\$	10,522.24	\$	19,768.66
JPMorgan Chase Bank, NA	\$ 288,604,037.03	\$ 744,223,244.06	\$	386,785,653.21	\$	1,419,612,934.30
Kondaur Capital Corporation	\$ -	\$ -	\$	400.00	\$	400.00
Lake City Bank	\$ 6,878.50	\$ 8,504.21	\$	19,196.44	\$	34,579.15
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$	4,000.00	\$	10,651.45
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$	27,530,413.93	\$	76,324,760.34
Los Alamos National Bank	\$ 33,864.17	\$ 38,205.77	\$	52,077.67	\$	124,147.61
M&T Bank	\$ 43,230.37		\$	47,460.74	\$	90,691.11
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$	839,632.77	\$	2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97		\$	10,649.38	\$	20,337.35
Midland Mortgage Co.	\$ 5,654,421.95	\$ 1,375,855.83	\$	6,698,898.66	\$	13,729,176.44
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$	2,000.00	\$	4,817.60

Name of Institution	Borrowe		Lenders / Investors		vicer	Total Paymer	
Mission Federal Credit Union	\$	67,093.07	\$ , , , , , , , , , , , , , , , , , , ,	\$	107,026.39	\$	350,878.56
MorEquity, Inc.	\$	345,841.21	\$ 2,305,003.00	\$	1,977,320.74	\$	4,628,164.95
Mortgage Center LLC	\$	161,024.95	\$ 267,950.85	\$	293,535.32	\$	722,511.12
National City Bank	\$ 3,4	435,031.71	\$ 9,869,737.82	\$	5,683,704.27	\$ 1	8,988,473.80
Nationstar Mortgage LLC	\$ 47,	557,984.21	\$ 109,702,630.34	\$	62,528,947.24	\$ 21	9,789,561.79
Navy Federal Credit Union	\$	624,566.43	\$ 1,507,675.35	\$	1,168,224.02	\$	3,300,465.80
New York Community Bank	\$	13,344.17	\$ 34,310.37	\$	22,003.56	\$	69,658.10
Oakland Municipal Credit Union	\$	-	\$ 3,568.11	\$	6,500.00	\$	10,068.11
Ocwen Loan Servicing, LLC	\$ 155,4	442,743.76	\$ 478,979,006.45	\$ 2	24,937,781.41	\$ 85	9,359,531.62
OneWest Bank	\$ 60,3	317,069.07	\$ 202,060,390.87	\$	85,014,082.68	\$ 34	7,391,542.62
ORNL Federal Credit Union	\$	14,063.79	\$ 30,785.05	\$	39,196.08	\$	84,044.92
Park View Federal Savings Bank	\$	11,000.00	\$ 23,936.55	\$	19,000.00	\$	53,936.55
Pathfinder Bank	\$	5,716.91	\$ 8,228.97	\$	13,806.28	\$	27,752.16
PennyMac Loan Services, LLC	\$ 6,3	380,309.15	\$ 16,136,026.79	\$	8,172,741.89	\$ 3	0,689,077.83
PHH Mortgage Corporation	\$	29,673.77	\$ 45,349.12	\$	33,792.00	\$	108,814.89
PNC Bank, National Association	\$	148,437.64	\$ 896,602.82	\$	471,500.00	\$	1,516,540.46
Purdue Employees Federal Credit Union	\$	2,000.00	\$ 1,988.10	\$	3,000.00	\$	6,988.10
Quantum Servicing Corporation	\$	133,393.34	\$ 332,061.47	\$	179,984.09	\$	645,438.90
Residential Credit Solutions, Inc.	\$ 1,9	925,598.44	\$ 5,319,190.80	\$	2,806,575.07	\$ 1	0,051,364.31
Resurgent Capital Services L.P.	\$	121,358.66	\$ 379,588.01	\$	213,757.03	\$	714,703.70
RG Mortgage	\$	164,852.94	\$ 227,582.28	\$	401,333.81	\$	793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 2	256,200.90	\$ 612,550.67	\$	479,484.31	\$	1,348,235.88
Rushmore Loan Management Services LLC	\$ !	932,210.93	\$ 1,842,740.72	\$	480,955.59	\$	3,255,907.24
Saxon Mortgage Services Inc	\$ 19,0	655,074.77	\$ 41,738,413.24	\$	39,413,598.23	\$ 10	0,807,086.24
Schools Financial Credit Union	\$	22,666.70	\$ 58,038.75	\$	35,500.00	\$	116,205.45
Scotiabank de Puerto Rico	\$	504,620.23	\$ 653,030.44	\$	418,008.60	\$	1,575,659.27
Select Portfolio Servicing, Inc.	\$ 79,	387,933.95	\$ 153,135,851.59	\$ 1	05,856,350.60	\$ 33	8,380,136.14
Selene Finance LP	\$	82,814.86	\$ 209,217.95	\$	100,160.05	\$	392,192.86
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 1,2	283,864.10	\$ 1,942,960.24	\$	1,161,323.99	\$	4,388,148.33
ShoreBank	\$	49,915.10	\$ 153,906.17	\$	143,165.10	\$	346,986.37
Silver State Schools Credit Union	\$	40,355.90	\$ 176,298.89	\$	69,189.24	\$	285,844.03
SN Servicing Corporation	\$	564.78	\$ -	\$	564.78	\$	1,129.56

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Specialized Loan Servicing LLC	\$ 7,979,794.06	\$ 11,606,916.43	\$ 10,859,292.70	\$ 30,446,003.19
Statebridge Company, LLC	\$ 20,251.02	\$ 78,983.87	\$ 23,701.22	\$ 122,936.11
Sterling Savings Bank	\$ 176,777.77	\$ 387,415.45	\$ 292,727.72	\$ 856,920.94
SunTrust Mortgage, Inc	\$ -	\$ (1,518.80)	\$ (2,400.00)	\$ (3,918.80)
Technology Credit Union	\$ 50,000.00	\$ 184,741.36	\$ 71,816.67	\$ 306,558.03
The Bryn Mawr Trust Company	\$ 10,196.51	\$ 14,021.75	\$ 8,435.80	\$ 32,654.06
The Golden 1 Credit Union	\$ 305,455.20	\$ 964,463.59	\$ 545,015.43	\$ 1,814,934.22
U.S. Bank National Association	\$ 13,089,035.78	\$ 30,734,921.89	\$ 21,838,273.13	\$ 65,662,230.80
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 39,048.68	\$ 75,172.90	\$ 58,835.23	\$ 173,056.81
Urban Partnership Bank	\$ 150,164.23	\$ 302,227.70	\$ 135,918.87	\$ 588,310.80
Urban Trust Bank	\$ -	\$ 2,220.65	\$ -	\$ 2,220.65
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 489,045.63	\$ 392,135.86	\$ 1,122,153.19
ViewPoint Bank	\$ -	\$ 742.10	\$ -	\$ 742.10
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 234,259,651.26	\$ 589,762,231.09	\$ 341,020,950.42	\$ 1,165,042,832.77
Wescom Central Credit Union	\$ 244,032.94	\$ 715,034.32	\$ 312,225.08	\$ 1,271,292.34
Western Federal Credit Union	\$ 19,333.34	\$ 47,279.51	\$ 22,916.67	\$ 89,529.52
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 28,606.31	\$ 30,259.14	\$ 47,372.98	\$ 106,238.43
Grand Total	\$ 1,497,467,062.27	\$ 3,750,756,192.16	\$ 2,134,368,958.06	\$ 7,382,592,212.49

### Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

		Seller									Invest	ment Amount	
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Initia	al Investment Amount	Additiona Investment Art			1	Pricing Mechanism
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$	102,800,000	-		\$	194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 34,05	6,581	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 57,16	9,659	1		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$	699,600,000	-		\$ 1	1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 476,25	7,070			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 799,47	7,026			N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$	418,000,000	-		\$ 1	1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 238,86	4,755			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 400,97	4,381			N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$	125,100,000	-		\$	267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 142,66	6,006			N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$	154,500,000	-		\$	498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 128,46	1,559			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 215,64	4,179			N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$	159,000,000	-		\$	482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 120,87	4,221			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 202,90	7,565			N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$	172,000,000	-		\$	570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 148,72	8,864	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 249,66	6,235			N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$	88,000,000	-		\$	220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 49,29	4,215	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 82,74	8,571			N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$	43,000,000	-		\$	79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 13,57	0,770	<u> </u>		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 22,78	0,803			N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$	138,000,000	-		\$	295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$ 58,77	2,347	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 98,65	9,200			N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$	60,672,471	-		\$	162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 101,84	8,874			N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$	55,588,050	-		\$	148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 93,31	3,825			N/A
		Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$	38,036,950	-		\$	101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 63,85	1,373			N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$	126,650,987	-		\$	339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 212,60	4,832			N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$	82,762,859	-		\$	221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 138,93	1,280			N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$	166,352,726	-		\$	445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 279,25	0,831			N/A
		New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$	112,200,637	-		\$	300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	_	-	\$ 188,34	7,507			N/A
		District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$	7,726,678	-		\$	20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 12,97	0,520	ļ		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$	81,128,260	-		\$	217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$ 136,18	7,333			N/A

TOTAL INVESTMENT AMOUNT

\$ 7,600,000,000

<sup>1/</sup> The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 9/29/2010, Treasury provided additonal investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

#### **FHA SHORT REFINANCE PROGRAM**

		Sel	ller		Transaction		lı	nitial Investment			
Footnote	Date	Name	City	State	Type	Investment Description		Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$	8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013							-	\$ (7,092,000,000)		N/A

TOTAL INVESTMENT AMOUNT

\$ 1,025,000,000

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the 'L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

### U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending January 31, 2014

Type of Expense/Liability

Amount

None

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

## U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

#### Programmatic Operating Expenses [Section 105(a)(3)(F)]

#### For Period Ending January 31, 2014

Type of Expense Amount

Compensation for financial agents and legal firms \$1,005,129,587

# U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

#### Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending January 31, 2014

Date Vehicle Description

None



# HAMP Application Activity by Servicer <sup>1</sup> As of December 2013

	Activity in December 2013			
	# Requests	# Requests	# Requests	# Requests
Servicer Name	Received <sup>2</sup>	Processed <sup>3</sup>	Approved <sup>4</sup>	Denied <sup>5</sup>
Bank of America, NA	9,633	2,352	557	1,795
BankUnited	30	30	15	15
Bayview Loan Servicing, LLC	726	945	272	673
Carrington Mortgage Services, LLC	1,685	1,715	475	1,240
CCO Mortgage, a division of RBS Citizens NA	330	417	39	378
CitiMortgage Inc	355	795	537	258
Green Tree Servicing LLC	1,168	950	431	519
JPMorgan Chase Bank, NA	8,642	6,391	876	5,515
Midland Mortgage Co.	2,349	2,576	175	2,401
Nationstar Mortgage LLC	8,701	10,300	2,112	8,188
Navy Federal Credit Union	218	192	29	163
Ocwen Loan Servicing, LLC	17,547	14,815	3,118	11,697
OneWest Bank	878	1,311	49	1,262
ORNL Federal Credit Union	15	15	1	14
PennyMac Loan Services, LLC	497	585	150	435
PNC Bank, National Association	12	14	2	12
PNC Mortgage <sup>6</sup>	407	398	48	350
Residential Credit Solutions, Inc.	298	320	46	274
Select Portfolio Servicing, Inc.	4,199	3,853	1,075	2,778
Specialized Loan Servicing LLC	1,124	1,103	157	946
U.S. Bank National Association	1,935	1,335	56	1,279
Wells Fargo Bank, NA	7,183	7,716	2,056	5,660
Other Servicers <sup>7</sup>	-	-	-	-
TOTAL	67,932	58,128	12,276	45,852

Program-to-Date						
# Requests			# Requests			
Received <sup>2</sup>	Processed <sup>3</sup>	Approved <sup>4</sup>	Denied <sup>5</sup>			
1,361,059	1,338,996	585,708	753,288			
9,599	9,431	4,633	4,798			
30,818	29,573	10,235	19,338			
70,795	69,716	23,253	46,463			
26,356	25,828	5,813	20,015			
526,714	517,066	224,082	292,984			
86,606	83,540	32,921	50,619			
1,525,431	1,514,591	437,892	1,076,699			
105,273	103,400	9,025	94,375			
388,364	363,603	78,988	284,615			
10,341	9,878	1,903	7,975			
1,326,834	1,288,278	302,528	985,750			
381,436	380,379	102,188	278,191			
527	527	52	475			
17,627	16,866	4,791	12,075			
665	614	32	582			
37,038	36,919	27,279	9,640			
16,535	16,252	1,889	14,363			
147,008	139,780	91,029	48,751			
45,939	43,607	6,805	36,802			
116,414	108,409	42,938	65,471			
826,769	813,760	282,729	531,031			
170,842	170,842	106,111	64,731			
7,228,990	7,081,855	2,382,824	4,699,031			

<sup>&</sup>lt;sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers' reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>&</sup>lt;sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>&</sup>lt;sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>&</sup>lt;sup>4</sup> "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>&</sup>lt;sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>&</sup>lt;sup>6</sup> Formerly National City Bank.

<sup>&</sup>lt;sup>7</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).