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Cumulative Dividends, Interest and Distributions Report as of January 31, 2018

Total January Payments:		\$43,665		Total Life-to-Date Payments:						\$14,230,049	
Program	Institution	Instrument Type	Notes	Payment Type	Payment Frequency	Expected Payment Date	Actual Payment Date	Payment This Month	Life-To-Date Payments	Next Scheduled Payment Date	
CDCI	BUFFALO COOPERATIVE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$20,711	2/15/2018	
CDCI	CARTER FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$659,350	2/15/2018	
CDCI	COMMUNITY BANK OF THE BAY	Preferred Stock	42	Dividend - Non Cumulative	Quarterly	N/A	N/A		\$558,476	2/15/2018	
CDCI	COMMUNITY FIRST GUAM FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$378,508	2/15/2018	
CDCI	COOPERATIVE CENTER FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$399,791	2/15/2018	
CDCI	D.C. FEDERAL CREDIT UNION	Subordinated Debentures	167	Interest	Quarterly	N/A	N/A		\$199,085	2/15/2018	
CDCI	EAST END BAPTIST TABERNACLE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$998	2/15/2018	
CDCI	EPISCOPAL COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$14,256	2/15/2018	
CDCI	FIRST AMERICAN INTERNATIONAL CORP.	Preferred Stock	42	Dividend - Cumulative	Quarterly	N/A	N/A		\$2,482,976	2/15/2018	
CDCI	HOPE FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$647,364	2/15/2018	
CDCI	IBC BANCORP, INC.	Subordinated Debentures	42	Interest	Quarterly	N/A	N/A		\$1,799,921	2/15/2018	
CDCI	LIBERTY COUNTY TEACHERS FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$46,038	2/15/2018	
CDCI	NEIGHBORHOOD TRUST FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$40,423	2/15/2018	
CDCI	NORTH SIDE COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$46,331	2/15/2018	
CDCI	NORTHEAST COMMUNITY FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$49,992	2/15/2018	
CDCI	OPPORTUNITIES CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$155,528	2/15/2018	
CDCI	TRI-STATE BANK OF MEMPHIS	Preferred Stock	42	Dividend - Non Cumulative	Quarterly	N/A	N/A		\$209,936	2/15/2018	
CDCI	TULANE-LOYOLA FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$60,561	2/15/2018	
CDCI	UNION BAPTIST CHURCH FEDERAL CREDIT UNION	Subordinated Debentures		Interest	Quarterly	N/A	N/A		\$1,428	2/15/2018	
CDCI	VIGO COUNTY FEDERAL CREDIT UNION	Subordinated Debentures	2b, 163	Interest	N/A	N/A	1/17/2018	\$353	\$132,601	N/A	
CPP	HARBOR BANKSHARES CORPORATION	Preferred Stock		Dividend - Cumulative	Quarterly	N/A	N/A		\$282,744	2/15/2018	
CPP	ONE UNITED BANK	Preferred Stock		Dividend - Non Cumulative	Quarterly	N/A	N/A		\$93,823	2/15/2018	
CPP	ONEFINANCIAL CORPORATION	Subordinated Debentures with Exercised Warrants		Interest	Quarterly	N/A	N/A		\$3,782,991	2/15/2018	
CPP	PINNACLE BANK HOLDING COMPANY, INC.	Preferred Stock with Exercised Warrants	87	Dividend - Cumulative	Quarterly	N/A	N/A		\$284,999	2/15/2018	
CPP	ST. JOHNS BANCSHARES, INC.	Preferred Stock with Exercised Warrants	2a	Dividend - Cumulative	N/A	N/A	1/10/2018	\$43,313	\$1,881,221	N/A	

Notes to the Cumulative Dividends, Interest, and Distribution Report:

2a	This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, in this month. No future dividend payments are required. The life to date payment amount will remain the same on future reports.
2b	This institution repaid Treasury in this month pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI
42	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
87	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions
163	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
167	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.

CAPITAL PURCHASE PROGRAM (CPP) MISSED DIVIDENDS & INTEREST PAYMENTS

AS OF JANUARY 31, 2018

Total CPP Investment Amount (Note 24)	\$204,894,726,320	Total CPP Dividends/Interest Paid as of January 31, 2018 (Note 1)	\$12,133,951,115
		Non-Current CPP Dividends/Interest (Note 3)	\$24,637,083
		<i>Non-Current Cumulative Dividends:</i>	\$5,842,160
		<i>Non-Current Non-Cumulative Dividends:</i>	\$7,087,013
		<i>Non-Current S-Corp Interest:</i>	\$11,707,911

Notes	Institution Name	Portfolio?	Purchase Amount (Note 6)	Unpaid Dividends/Interest (Note 2)	Payments Made Later (Note 4)	Non-Current Dividends/Interest (Note 3)	Number of Missed Payments (Note 5)
	CUMULATIVE DIVIDENDS:						
8, 15, 36, 60	BROADWAY FINANCIAL CORPORATION	Y	\$15,000,000	\$2,137,500	\$2,137,500	\$0	0
15	HARBOR BANKSHARES CORPORATION	Y	\$6,800,000	\$3,604,000	\$170,000	\$3,434,000	30
15	PINNACLE BANK HOLDING COMPANY, INC.	Y	\$4,389,000	\$2,408,160	\$0	\$2,408,160	30
	NON-CUMULATIVE DIVIDENDS:						
37	ONE UNITED BANK	Y	\$12,063,000	\$7,087,013	\$0	\$7,087,013	35
	S-CORPORATION INTEREST:						
15	ONEFINANCIAL CORPORATION	Y	\$17,300,000	\$11,707,911	\$0	\$11,707,911	23

Notes	
1	"Dividends and Interest Paid" includes amounts paid in respect of exercised warrants.
2	"Unpaid Dividends/Interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. "Unpaid Dividends/Interest" are stated for the period until the institution (i) exited their investment in the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership.
3	"Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. "Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) exited their investment in the Capital Purchase Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings.
4	"Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).
5	"Number of Missed Payments" are stated for the period until the institution (i) exited their investment in the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership.
6	"Purchase Amount" includes the investment amount for child institutions from mergers, acquisitions.
8	This institution repaid dividends by way of capitalization at the time of exchange.
15	As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned.
24	Total CPP Investment Amount includes the capitalization of accrued dividends / interest referred to in footnote 8.
36	For information related to the exchange of Treasury's investment, please see footnote 78 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
37	As of the date of this report, this institution has declined Treasury's request to have a Treasury observer attend board of directors meetings.
60	For information related to the exchange of Treasury's investment, please see footnote 110 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE (CDCI) MISSED DIVIDENDS & INTEREST PAYMENTS							
AS OF JANUARY 31, 2018							
Total CDCI Investment Amount		\$570,073,000		Total CDCI Dividends/Interest Paid as of January 31, 2018		\$64,772,847	
				Non-Current CDCI Dividends/Interest (Note 1)		\$215,950	
				<i>Non-Current Cumulative Dividends:</i>		\$0	
				<i>Non-Current Non-Cumulative Dividends:</i>		\$215,950	
				<i>Non-Current S-Corp Interest:</i>		\$0	
				<i>Non-Current Credit Union Interest:</i>		\$0	
Notes	Institution Name	Portfolio?	Purchase Amount	Unpaid Dividends/Interest (Note 1)	Payments Made Later (Note 2)	Non-Current Dividends/Interest (Note 1,4)	Number of Missed Payments
CUMULATIVE DIVIDENDS:							
3, 6	CARVER BANCORP, INC.	Y	\$18,980,000	\$284,700	\$284,700	\$0	0
	FIRST AMERICAN INTERNATIONAL CORP.	Y	\$17,000,000	\$765,000	\$765,000	\$0	0
NON-CUMULATIVE DIVIDENDS:							
	COMMUNITY BANK OF THE BAY	Y	\$4,060,000	\$20,300	\$0	\$20,300	1
6	TRI-STATE BANK OF MEMPHIS	Y	\$2,795,000	\$251,550	\$55,900	\$195,650	14
CREDIT UNION INTEREST:							
	NEIGHBORHOOD TRUST FEDERAL CREDIT UNION	Y	\$283,000	\$4,245	\$4,245	\$0	0
	UNION BAPTIST CHURCH FEDERAL CREDIT UNION	Y	\$10,000	\$50	\$50	\$0	0

Notes	
1	"Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends.
2	"Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).
3	For information related to the exchange of Treasury's investment, please see footnote 71 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
4	"Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) have repaid their investment amounts and exited the Community Development Capital Initiative Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings.
6	As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned.