

Cumulative Dividends, Interest and Distributions Report as of July 31, 2011

| | | Total July Payments: | \$ | 155,690,065 | | | Total Life-to-Date Payments: | \$ | 19,772,499,718 | | |
|----------|--------------------------------------------------|---------------------------------------------------|-----------|------------------------------|-------------------|-----------------------|------------------------------|--------------------|-----------------------|-----------------------------|--|
| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date | |
| AGP | CITIGROUP INC | Preferred Stock w/ Warrants | 6 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 174,806,667 | N/A | |
| AGP | CITIGROUP INC | Trust Preferred Securities w/ Warrants | 6, 15 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 268,158,097 | N/A | |
| AIG/SSFI | AMERICAN INTERNATIONAL GROUP, INC. | Preferred Stock w/ Warrants | 5 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | - | N/A | |
| AIG/SSFI | AMERICAN INTERNATIONAL GROUP, INC. | Common Stock | 5 | N/A | N/A | N/A | N/A | \$ - | - | N/A | |
| AIG/SSFI | AMERICAN INTERNATIONAL GROUP, INC. | Preferred Units | 5 | N/A | N/A | N/A | N/A | \$ - | - | N/A | |
| AIFP | CGI HOLDING LLC | Debt Obligation | 23, 24 | Interest | N/A | N/A | N/A | \$ - | 3,085,491 | N/A | |
| AIFP | CGI HOLDING LLC | | 25, 26 | Interest | N/A | N/A | N/A | \$ - | - | N/A | |
| AIFP | CGI HOLDING LLC | Debt Obligation w/ Additional Note | 26 | Interest | N/A | N/A | N/A | \$ - | 52,152,222 | N/A | |
| AIFP | CHRYSLER FINANCIAL SERVICES AMERICAS LLC | Debt Obligation w/ Additional Note | 32 | Interest | N/A | N/A | N/A | \$ - | 7,405,894 | N/A | |
| AIFP | CHRYSLER GROUP LLC (NEW CHRYSLER) | Common Equity Interest | 11 | N/A | N/A | N/A | N/A | \$ - | - | N/A | |
| AIFP | CHRYSLER GROUP LLC | Debt Obligation w/ Additional Note | 28 | Interest / Investment Income | N/A | N/A | N/A | \$ - | 1,116,026,229 | N/A | |
| AIFP | CHRYSLER LLC (OLD CHRYSLER or OLD CARCO) | Debt Obligation w/ Additional Note | 27 | Interest | N/A | N/A | N/A | \$ - | - | N/A | |
| AIFP | GENERAL MOTORS COMPANY (NEW GM) | Common Stock | 9 | N/A | N/A | N/A | N/A | \$ - | - | N/A | |
| AIFP | GENERAL MOTORS COMPANY | Preferred Stock | 32, 9 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 270,047,669 | N/A | |
| AIFP | GENERAL MOTORS COMPANY | Debt Obligation | 29, 32 | Interest | N/A | N/A | N/A | \$ - | 343,140,731 | N/A | |
| AIFP | GMAC INC. (ALLY FINANCIAL, INC.) | Common Stock | 8 | N/A | N/A | N/A | N/A | \$ - | - | N/A | |
| AIFP | GMAC INC. (ALLY FINANCIAL, INC.) | Convertible Preferred Stock w/ Exercised Warrants | 8 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 2,084,595,486 | 8/15/2011 | |
| AIFP | GMAC INC. (ALLY FINANCIAL, INC.) | Trust Preferred Securities | 8, 49, 50 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 251,938,896 | N/A | |
| AIFP | MOTORS LIQUIDATION COMPANY (OLD GM) | Debt Obligation w/ Additional Note | 30 | Interest | N/A | N/A | N/A | \$ - | 143,526,108 | N/A | |
| ASSP | CHRYSLER RECEIVABLES SPV LLC | Debt Obligation w/ Additional Note | 32 | Interest | N/A | N/A | N/A | \$ - | 5,787,176 | N/A | |
| ASSP | GM SUPPLIER RECEIVABLES LLC | Debt Obligation w/ Additional Note | 32 | Interest | N/A | N/A | N/A | \$ - | 9,087,808 | N/A | |
| CBLI | TALF LLC | Debt Obligation w/ Additional Note | 31 | Interest | Monthly | N/A | N/A | \$ - | - | 3/25/2019 | |
| CDCI | ALTERNATIVES FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 28,670 | 8/15/2011 | |
| CDCI | AMERICAN BANCORP OF ILLINOIS, INC. | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 111,838 | 8/15/2011 | |
| CDCI | ATLANTIC CITY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 32,083 | 8/15/2011 | |
| CDCI | BAINBRIDGE BANCSHARES, INC. | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 43,274 | 8/15/2011 | |
| CDCI | BANCORP OF OKOLONA, INC. | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 64,163 | 8/15/2011 | |
| CDCI | BANPLUS CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,015,920 | 8/15/2011 | |
| CDCI | BANKASIANA | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 65,917 | 8/15/2011 | |
| CDCI | BETHEX FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 6,303 | 8/15/2011 | |
| CDCI | BORDER FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 40,931 | 8/15/2011 | |
| CDCI | BREWERY CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 14,065 | 8/15/2011 | |
| CDCI | BROOKLYN COOPERATIVE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 3,750 | 8/15/2011 | |
| CDCI | BUFFALO COOPERATIVE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 1,861 | 8/15/2011 | |
| CDCI | BUTTE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 12,833 | 8/15/2011 | |
| CDCI | CARTER FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 79,100 | 8/15/2011 | |
| CDCI | CARVER BANCORP | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 82,247 | 8/15/2011 | |
| CDCI | CFBANC CORPORATION | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 76,438 | 8/15/2011 | |
| CDCI | CITIZENS BANCSHARES CORPORATION (GA) | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 170,659 | 8/15/2011 | |
| CDCI | COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 685,533 | 8/15/2011 | |
| CDCI | COMMUNITY BANK OF THE BAY | Preferred Stock | 42 | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 50,976 | 8/15/2011 | |
| CDCI | COMMUNITY FIRST GUAM FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 34,008 | 8/15/2011 | |
| CDCI | COMMUNITY PLUS FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 5,650 | 8/15/2011 | |
| CDCI | COOPERATIVE CENTER FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 35,921 | 8/15/2011 | |
| CDCI | D.C. FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 19,110 | 8/15/2011 | |
| CDCI | EAST END BAPTIST TABERNACLE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 88 | 8/15/2011 | |
| CDCI | EPISCOPAL COMMUNITY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 1,256 | 8/15/2011 | |
| CDCI | FAIRFAX COUNTY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 103,231 | 8/15/2011 | |
| CDCI | FAITH BASED FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 377 | 8/15/2011 | |
| CDCI | FIDELIS FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 176 | 8/15/2011 | |
| CDCI | FIRST AMERICAN INTERNATIONAL CORP. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 171,889 | 8/15/2011 | |
| CDCI | FIRST CHOICE BANK | Preferred Stock | 42 | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 66,040 | 8/15/2011 | |
| CDCI | FIRST EAGLE BANCSHARES, INC. | Subordinated Debentures | 42 | Interest | Quarterly | N/A | N/A | \$ - | 161,394 | 8/15/2011 | |
| CDCI | FIRST LEGACY COMMUNITY CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 12,556 | 8/15/2011 | |
| CDCI | FIRST M&F CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 376,667 | 8/15/2011 | |
| CDCI | FIRST VERNON BANCSHARES, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 15,959 | 8/15/2011 | |
| CDCI | FREEDOM FIRST CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 116,490 | 8/15/2011 | |
| CDCI | GATEWAY COMMUNITY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 21,265 | 8/15/2011 | |
| CDCI | GENESEE CO-OP FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 3,967 | 8/15/2011 | |
| CDCI | GREATER KINSTON CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 4,394 | 8/15/2011 | |

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|---------|----------------------------------------------------------------------|-----------------------------------------------|-------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CDCI | GUARANTY CAPITAL CORPORATION | Subordinated Debentures | 42 | Interest | Quarterly | N/A | N/A | \$ - | 343,583 | 8/15/2011 |
| CDCI | HILL DISTRICT FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 1,256 | 8/15/2011 |
| CDCI | HOPE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 59,764 | 8/15/2011 |
| CDCI | IBC BANCORP, INC. | Subordinated Debentures | 42 | Interest | Quarterly | N/A | N/A | \$ - | 170,592 | 8/15/2011 |
| CDCI | IBW FINANCIAL CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 84,000 | 8/15/2011 |
| CDCI | INDEPENDENT EMPLOYERS GROUP FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 8,764 | 8/15/2011 |
| CDCI | KILMICHAEL BANCORP, INC. | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 68,442 | 8/15/2011 |
| CDCI | LAFAYETTE BANCORP, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 57,140 | 8/15/2011 |
| CDCI | LIBERTY COUNTY TEACHERS FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 5,583 | 8/15/2011 |
| CDCI | LIBERTY FINANCIAL SERVICES, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 145,453 | 8/15/2011 |
| CDCI | LOWER EAST SIDE PEOPLE'S FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 11,524 | 8/15/2011 |
| CDCI | M&F BANCORP, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 172,765 | 8/15/2011 |
| CDCI | MISSION VALLEY BANCORP | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 143,034 | 8/15/2011 |
| CDCI | NEIGHBORHOOD TRUST FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 3,632 | 8/15/2011 |
| CDCI | NORTH SIDE COMMUNITY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 4,081 | 8/15/2011 |
| CDCI | NORTHEAST COMMUNITY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 4,492 | 8/15/2011 |
| CDCI | OPPORTUNITIES CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 13,698 | 8/15/2011 |
| CDCI | PGB HOLDINGS, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 30,333 | 8/15/2011 |
| CDCI | PHENIX PRIDE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 1,964 | 8/15/2011 |
| CDCI | PREMIER BANCORP, INC. | Subordinated Debentures | 42 | Interest | Quarterly | N/A | N/A | \$ - | - | 8/15/2011 |
| CDCI | PRINCE KUHIO FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 3,504 | 8/15/2011 |
| CDCI | PSB FINANCIAL CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 122,216 | 8/15/2011 |
| CDCI | PYRAMID FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 32,083 | 8/15/2011 |
| CDCI | RENAISSANCE COMMUNITY DEVELOPMENT CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 389 | 8/15/2011 |
| CDCI | SANTA CRUZ COMMUNITY CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 36,293 | 8/15/2011 |
| CDCI | SECURITY CAPITAL CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 224,870 | 8/15/2011 |
| CDCI | SECURITY FEDERAL CORPORATION | Preferred Stock w/ Warrants | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 276,222 | 8/15/2011 |
| CDCI | SHREVEPORT FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 33,222 | 8/15/2011 |
| CDCI | SOUTHERN BANCORP, INC. | Preferred Stock | 42 | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 523,900 | 8/15/2011 |
| CDCI | SOUTHERN CHAUTAUQUA FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 21,457 | 8/15/2011 |
| CDCI | SOUTHSIDE CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 13,811 | 8/15/2011 |
| CDCI | STATE CAPITAL CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 197,750 | 8/15/2011 |
| CDCI | THE FIRST BANCSHARES, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 214,989 | 8/15/2011 |
| CDCI | THE MAGNOLIA STATE CORPORATION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 154,171 | 8/15/2011 |
| CDCI | THURSTON UNION OF LOW-INCOME PEOPLE (TULIP) COOPERATIVE CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 963 | 8/15/2011 |
| CDCI | TONGASS FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 20,533 | 8/15/2011 |
| CDCI | TRI-STATE BANK OF MEMPHIS | Preferred Stock | 42 | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 42,236 | 8/15/2011 |
| CDCI | TULANE-LOYOLA FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 5,441 | 8/15/2011 |
| CDCI | UNION BAPTIST CHURCH FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 128 | 8/15/2011 |
| CDCI | UNION SETTLEMENT FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 3,704 | 8/15/2011 |
| CDCI | UNITED BANCORPORATION OF ALABAMA, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 144,200 | 8/15/2011 |
| CDCI | UNIVERSITY FINANCIAL CORP, INC. | Subordinated Debentures | 42 | Interest | Quarterly | N/A | N/A | \$ - | 542,739 | 8/15/2011 |
| CDCI | UNO FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 9,535 | 8/15/2011 |
| CDCI | VIGO COUNTY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 15,431 | 8/15/2011 |
| CDCI | VIRGINIA COMMUNITY CAPITAL, INC. | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 24,576 | 8/15/2011 |
| CDCI | UNITEHERE FEDERAL CREDIT UNION (WORKERS UNITED FEDERAL CREDIT UNION) | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | \$ - | 716 | 8/15/2011 |
| CPP | 1ST CONSTITUTION BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 1,106,667 | N/A |
| CPP | 1ST ENTERPRISE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 969,215 | 8/15/2011 |
| CPP | 1ST FS CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,229,949 | 8/15/2011 |
| CPP | 1ST SOURCE CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 10,730,000 | N/A |
| CPP | 1ST UNITED BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 370,903 | N/A |
| CPP | AB&T FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 360,694 | 8/15/2011 |
| CPP | ADBANC, INC. | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 127,094 | 1,715,769 | N/A |
| CPP | ALARION FINANCIAL SERVICES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 820,537 | 8/15/2011 |
| CPP | ALASKA PACIFIC BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 545,555 | 8/15/2011 |
| CPP | ALLIANCE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 306,889 | 8/15/2011 |
| CPP | ALLIANCE FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 538,360 | N/A |
| CPP | ALLIANCE FINANCIAL SERVICES INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | 388,742 | 8/15/2011 |
| CPP | ALLIED FIRST BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 409,753 | 8/15/2011 |
| CPP | ALPINE BANKS OF COLORADO | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 6,231,166 | 8/15/2011 |
| CPP | AMB FINANCIAL CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 458,929 | 8/15/2011 |
| CPP | AMERIBANK HOLDING COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 297,738 | 8/15/2011 |
| CPP | AMERICAN EXPRESS COMPANY | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 74,367,308 | N/A |
| CPP | AMERICAN PREMIER BANCORP | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 162,682 | N/A |

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|---------|-----------------------------------------|-----------------------------------------------|-------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | AMERICAN STATE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 768,450 | 8/15/2011 |
| CPP | AMERIS BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,456,667 | 8/15/2011 |
| CPP | AMERISERV FINANCIAL, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,525,833 | 8/15/2011 |
| CPP | AMFIRST FINANCIAL SERVICES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 727,135 | 8/15/2011 |
| CPP | ANCHOR BANCORP WISCONSIN, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ - | 8/15/2011 |
| CPP | ANNAPOLIS BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 934,083 | 8/15/2011 |
| CPP | ASSOCIATED BANC-CORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 63,765,625 | 8/15/2011 |
| CPP | ATLANTIC BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 122,725 | 8/15/2011 |
| CPP | AVENUE FINANCIAL HOLDINGS, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 893,982 | 8/15/2011 |
| CPP | BANCINDEPENDENT, INC. | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/14/2011 | \$ 188,464 | \$ 2,686,411 | N/A |
| CPP | BANCORP FINANCIAL, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,330,647 | 8/15/2011 |
| CPP | BANCORP RHODE ISLAND, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 941,667 | N/A |
| CPP | BANCPUS CORPORATION | Preferred Stock w/ Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 4,207,399 | N/A |
| CPP | BANCMARK, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 992,082 | 8/15/2011 |
| CPP | BANCTRUST FINANCIAL GROUP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,013,889 | 8/15/2011 |
| CPP | BANK FINANCIAL SERVICES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 95,877 | 8/15/2011 |
| CPP | BANK OF AMERICA CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 458,333,333 | N/A |
| CPP | BANK OF AMERICA CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 835,416,667 | N/A |
| CPP | BANK OF COMMERCE | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 381,046 | 8/15/2011 |
| CPP | BANK OF COMMERCE HOLDINGS | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,127,361 | 8/15/2011 |
| CPP | BANK OF GEORGE | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 279,991 | 8/15/2011 |
| CPP | BANK OF MARIN BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 451,111 | N/A |
| CPP | BANK OF THE CAROLINAS CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,039,677 | 8/15/2011 |
| CPP | BANK OF THE OZARKS, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 3,354,167 | N/A |
| CPP | BANKERS' BANK OF THE WEST BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 717,532 | 8/15/2011 |
| CPP | BANKFIRST CAPITAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,952,312 | 8/15/2011 |
| CPP | BANKGREENVILLE | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 122,928 | 8/15/2011 |
| CPP | BANNER CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 15,396,667 | 8/15/2011 |
| CPP | BANNER COUNTY BAN CORPORATION | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/28/2011 | \$ 8,790 | \$ 107,411 | N/A |
| CPP | BAR HARBOR BANKSHARES | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,036,514 | N/A |
| CPP | BB&T CORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 92,703,517 | N/A |
| CPP | BCB HOLDING COMPANY, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 173,508 | 8/15/2011 |
| CPP | BCSB BANCORP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,129,500 | N/A |
| CPP | BEACH BUSINESS BANK | Preferred Stock w/ Exercised Warrants | 18 | Dividend - Non-Cumulative | Quarterly | N/A | 7/6/2011 | \$ 10,625 | \$ 760,000 | 8/15/2011 |
| CPP | BERKSHIRE BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 145,826 | 8/15/2011 |
| CPP | BERKSHIRE HILLS BANCORP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 877,778 | N/A |
| CPP | BERN BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 121,236 | 8/15/2011 |
| CPP | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/28/2011 | \$ 35,756 | \$ 342,023 | N/A |
| CPP | BISCAYNE BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 995,319 | 8/15/2011 |
| CPP | BLACKHAWK BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,183,861 | 8/15/2011 |
| CPP | BLACKRIDGE FINANCIAL, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 539,701 | 8/15/2011 |
| CPP | BLUE RIDGE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,106,350 | 8/15/2011 |
| CPP | BLUE RIVER BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 529,105 | 8/15/2011 |
| CPP | BLUE VALLEY BAN CORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 211,458 | 8/15/2011 |
| CPP | BNB FINANCIAL SERVICES CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 440,542 | 8/15/2011 |
| CPP | BNC BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,820,667 | 8/15/2011 |
| CPP | BNC FINANCIAL GROUP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 579,547 | 8/15/2011 |
| CPP | BNCCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 909,542 | 8/15/2011 |
| CPP | BOH HOLDINGS, INC. | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/14/2011 | \$ 89,319 | \$ 1,283,777 | N/A |
| CPP | BOSCobel BANCORP, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 468,624 | 8/15/2011 |
| CPP | BOSTON PRIVATE FINANCIAL HOLDINGS, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 11,022,222 | N/A |
| CPP | BRIDGE CAPITAL HOLDINGS | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,613,582 | N/A |
| CPP | BRIDGEVIEW BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,393,156 | 8/15/2011 |
| CPP | BROADWAY FINANCIAL CORPORATION | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 810,417 | 8/15/2011 |
| CPP | BROGAN BANKSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 402,720 | 8/15/2011 |
| CPP | BROTHERHOOD BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,095,753 | 8/15/2011 |
| CPP | BUSINESS BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,682,688 | 8/15/2011 |
| CPP | BUTLER POINT, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 71,792 | 8/15/2011 |
| CPP | C&F FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 18 | Dividend - Cumulative | Quarterly | N/A | 7/27/2011 | \$ 100,000 | \$ 2,450,000 | 8/15/2011 |
| CPP | CACHE VALLEY BANKING COMPANY | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/14/2011 | \$ 80,596 | \$ 1,029,334 | N/A |
| CPP | CADENCE FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 51 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 3,984,063 | N/A |
| CPP | CALIFORNIA BANK OF COMMERCE | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 483,233 | 8/15/2011 |
| CPP | CALIFORNIA OAKS STATE BANK | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 337,219 | N/A |
| CPP | CALVERT FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 130,648 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|----------------------------------------|-----------------------------------------------|---------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | CALWEST BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 396,164 | 8/15/2011 |
| CPP | CAPITAL BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 517,281 | N/A |
| CPP | CAPITAL BANK CORPORATION | Preferred Stock w/ Warrants | 2, 46 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 3,973,104 | N/A |
| CPP | CAPITAL COMMERCE BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 304,973 | 8/15/2011 |
| CPP | CAPITAL ONE FINANCIAL CORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 105,174,638 | N/A |
| CPP | CAPITAL PACIFIC BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 521,989 | 8/15/2011 |
| CPP | CARDINAL BANCORP II, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 818,838 | 8/15/2011 |
| CPP | CAROLINA BANK HOLDINGS, INC. | Preferred Stock w/ Warrants | 22 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,882,500 | 8/15/2011 |
| CPP | CAROLINA TRUST BANK | Preferred Stock w/ Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 455,000 | 8/15/2011 |
| CPP | CARROLLTON BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 922,656 | 8/15/2011 |
| CPP | CARVER BANCORP | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,531,581 | N/A |
| CPP | CASCADE FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 63 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,428,900 | N/A |
| CPP | CATHAY GENERAL BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 31,533,333 | 8/15/2011 |
| CPP | CATSKILL HUDSON BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 63,923 | \$ 685,071 | N/A |
| CPP | CB HOLDING CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 271,580 | 8/15/2011 |
| CPP | CBB BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 442,941 | 8/15/2011 |
| CPP | CBS BANC-CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,500,930 | 8/15/2011 |
| CPP | CECIL BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 516,989 | 8/15/2011 |
| CPP | CEDARSTONE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 441,851 | 8/15/2011 |
| CPP | CENTER BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,175,000 | 8/15/2011 |
| CPP | CENTER FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,668,750 | 8/15/2011 |
| CPP | CENTERBANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 250,111 | 8/15/2011 |
| CPP | CENTERSTATE BANKS OF FLORIDA INC. | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,196,303 | N/A |
| CPP | CENTRA FINANCIAL HOLDINGS, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 172,938 | N/A |
| CPP | CENTRAL BANCORP, INC (MA) | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,222,222 | 8/15/2011 |
| CPP | CENTRAL BANCORP, INC. (TX) | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,411,625 | 8/15/2011 |
| CPP | CENTRAL BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 2 | Dividend - Cumulative | Quarterly | N/A | 7/6/2011 | \$ 44,781 | \$ 769,177 | N/A |
| CPP | CENTRAL COMMUNITY CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,681,097 | 8/15/2011 |
| CPP | CENTRAL FEDERAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 612,118 | 8/15/2011 |
| CPP | CENTRAL JERSEY BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,084,486 | N/A |
| CPP | CENTRAL PACIFIC FINANCIAL CORP. | Common Stock | 48, 62 | N/A | N/A | N/A | N/A | \$ - | \$ 2,362,500 | N/A |
| CPP | CENTRAL VALLEY COMMUNITY BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 802,083 | 8/15/2011 |
| CPP | CENTRAL VIRGINIA BANKSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 450,656 | 8/15/2011 |
| CPP | CENTRIC FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/14/2011 | \$ 52,310 | \$ 501,822 | N/A |
| CPP | CENTRIX BANK & TRUST | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Non-Cumulative | Quarterly | N/A | 7/28/2011 | \$ 82,885 | \$ 1,012,791 | N/A |
| CPP | CENTRUE FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 571,690 | 8/15/2011 |
| CPP | CENTURY FINANCIAL SERVICES CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 1,598,761 | 8/15/2011 |
| CPP | CHAMBERS BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 3,260,674 | 8/15/2011 |
| CPP | CHICAGO SHORE CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 683,521 | 8/15/2011 |
| CPP | CIT GROUP INC. | N/A | 13b, 19 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 43,687,500 | N/A |
| CPP | CITIGROUP INC | Preferred Stock w/ Warrants | 6 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 932,291,667 | N/A |
| CPP | CITIGROUP INC | Common Stock | 6, 7 | N/A | N/A | N/A | N/A | \$ - | \$ - | N/A |
| CPP | CITIZENS & NORTHERN CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,049,100 | N/A |
| CPP | CITIZENS BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 223,571 | 8/15/2011 |
| CPP | CITIZENS BANCSHARES CO. (MO) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 628,033 | 8/15/2011 |
| CPP | CITIZENS BANCSHARES CORPORATION (GA) | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 535,813 | N/A |
| CPP | CITIZENS BANK & TRUST COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 118,083 | 8/15/2011 |
| CPP | CITIZENS COMMERCE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 180,259 | 8/15/2011 |
| CPP | CITIZENS COMMUNITY BANK | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Non-Cumulative | Quarterly | N/A | 7/28/2011 | \$ 33,154 | \$ 424,646 | N/A |
| CPP | CITIZENS FIRST CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,028,573 | 8/15/2011 |
| CPP | CITIZENS REPUBLIC BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 13,875,000 | 8/15/2011 |
| CPP | CITIZENS SOUTH BANKING CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,485,625 | 8/15/2011 |
| CPP | CITY NATIONAL BANCSHARES CORPORATION | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 281,859 | 8/15/2011 |
| CPP | CITY NATIONAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 23,916,667 | N/A |
| CPP | CLOVER COMMUNITY BANKSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 267,050 | 8/15/2011 |
| CPP | COASTAL BANKING COMPANY, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 967,361 | 8/15/2011 |
| CPP | COASTALSOUTH BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,235,449 | 8/15/2011 |
| CPP | COBIZ FINANCIAL INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 7,751,903 | 8/15/2011 |
| CPP | CODORUS VALLEY BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,938,750 | 8/15/2011 |
| CPP | COLOEAST BANKSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,229,278 | 8/15/2011 |
| CPP | COLONIAL AMERICAN BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 51,140 | 8/15/2011 |
| CPP | COLONY BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,290,000 | 8/15/2011 |
| CPP | COLUMBIA BANKING SYSTEM, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 6,621,772 | N/A |
| CPP | COLUMBINE CAPITAL CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 273,027 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|--------------------------------------------|-----------------------------------------------|-------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | COMERICA INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 150,937,500 | N/A |
| CPP | COMMERCE NATIONAL BANK | Preferred Stock w/ Warrants | 1 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 36,111 | N/A |
| CPP | COMMONWEALTH BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 3,389,845 | 8/15/2011 |
| CPP | COMMONWEALTH BUSINESS BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 445,348 | 8/15/2011 |
| CPP | COMMUNITY 1ST BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 139,020 | 8/15/2011 |
| CPP | COMMUNITY BANCSHARES OF KANSAS, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 59,723 | 8/15/2011 |
| CPP | COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | Preferred Stock w/ Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,975,700 | N/A |
| CPP | COMMUNITY BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 419,982 | 11/15/2011 |
| CPP | COMMUNITY BANK OF THE BAY | Preferred Stock | 42 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 76,189 | N/A |
| CPP | COMMUNITY BANK SHARES OF INDIANA, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,908,945 | 8/15/2011 |
| CPP | COMMUNITY BANKERS TRUST CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,242,511 | 8/15/2011 |
| CPP | COMMUNITY BUSINESS BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 480,374 | 8/15/2011 |
| CPP | COMMUNITY FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,520,672 | 8/15/2011 |
| CPP | COMMUNITY FINANCIAL SHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 569,865 | 8/15/2011 |
| CPP | COMMUNITY FIRST BANCSHARES, INC. (AR) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,467,887 | 8/15/2011 |
| CPP | COMMUNITY FIRST BANCSHARES, INC. (TN) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,346,528 | 8/15/2011 |
| CPP | COMMUNITY FIRST, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,908,453 | 8/15/2011 |
| CPP | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 129,676 | 8/15/2011 |
| CPP | COMMUNITY INVESTORS BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 339,293 | 8/15/2011 |
| CPP | COMMUNITY PARTNERS BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,031,250 | 8/15/2011 |
| CPP | COMMUNITY PRIDE BANK CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 448,253 | 8/15/2011 |
| CPP | COMMUNITY TRUST FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/6/2011 | \$ 185,300 | \$ 3,259,100 | N/A |
| CPP | COMMUNITY WEST BANCSHARES | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,876,333 | 8/15/2011 |
| CPP | CONGAREE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 22 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 429,718 | 8/15/2011 |
| CPP | CORNING SAVINGS AND LOAN ASSOCIATION | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 78,448 | 8/15/2011 |
| CPP | COUNTRY BANK SHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 939,790 | 8/15/2011 |
| CPP | COVENANT FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 257,361 | 8/15/2011 |
| CPP | CRAZY WOMAN CREEK BANCORP INCORPORATED | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 377,791 | 8/15/2011 |
| CPP | CRESCENT FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,303,250 | 8/15/2011 |
| CPP | CROSSTOWN HOLDING COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,341,531 | 8/15/2011 |
| CPP | CSRA BANK CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 180,940 | 8/15/2011 |
| CPP | CVB FINANCIAL CORP. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 4,739,583 | N/A |
| CPP | D.L. EVANS BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,403,089 | 8/15/2011 |
| CPP | DEERFIELD FINANCIAL CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 442,838 | 8/15/2011 |
| CPP | DELMAR BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 709,863 | 8/15/2011 |
| CPP | DESOTO COUNTY BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 248,149 | 8/15/2011 |
| CPP | DIAMOND BANCORP, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 3,397,254 | 8/15/2011 |
| CPP | DICKINSON FINANCIAL CORPORATION II | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,631,197 | 8/15/2011 |
| CPP | DISCOVER FINANCIAL SERVICES | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 67,690,844 | N/A |
| CPP | DNB FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,346,354 | 8/15/2011 |
| CPP | DUKE FINANCIAL GROUP, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 408,316 | 8/15/2011 |
| CPP | EAGLE BANCORP, INC. | Preferred Stock w/ Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/14/2011 | \$ 190,398 | \$ 3,817,732 | N/A |
| CPP | EAST WEST BANCORP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 31,676,420 | N/A |
| CPP | EASTERN VIRGINIA BANKSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,220,000 | 8/15/2011 |
| CPP | ECB BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,091,558 | 8/15/2011 |
| CPP | EMCLAIRE FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 897,917 | 8/15/2011 |
| CPP | ENCORE BANCSHARES INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,155,556 | 8/15/2011 |
| CPP | ENTERPRISE FINANCIAL SERVICES CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,209,722 | 8/15/2011 |
| CPP | ENTERPRISE FINANCIAL SERVICES GROUP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 419,650 | 8/15/2011 |
| CPP | EQUITY BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,092,942 | 8/15/2011 |
| CPP | EXCHANGE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 5,051,544 | 8/15/2011 |
| CPP | F & C BANCORP, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 497,439 | 8/15/2011 |
| CPP | F & M BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 845,096 | 8/15/2011 |
| CPP | F & M FINANCIAL CORPORATION (NC) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,107,788 | 8/15/2011 |
| CPP | F&M FINANCIAL CORPORATION (TN) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,119,613 | 8/15/2011 |
| CPP | F.N.B. CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 3,333,333 | N/A |
| CPP | FARMERS & MERCHANTS BANCSHARES | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,313,905 | 8/15/2011 |
| CPP | FARMERS & MERCHANTS FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 51,839 | 8/15/2011 |
| CPP | FARMERS BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,102,446 | 8/15/2011 |
| CPP | FARMERS CAPITAL BANK CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,525,000 | 8/15/2011 |
| CPP | FARMERS ENTERPRISES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 1,918,516 | 8/15/2011 |
| CPP | FARMERS STATE BANKSHARES, INC. | Preferred Stock w/ Exercised Warrants | 66 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 7,077 | \$ 90,174 | N/A |
| CPP | FBHC HOLDING COMPANY | Subordinated Debentures w/ Exercised Warrants | 52 | Interest | N/A | N/A | N/A | \$ - | \$ 154,592 | N/A |
| CPP | FC HOLDINGS, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 156,090 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|---------------------------------------------------------------|-----------------------------------------------------|-------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | FCB BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,218,535 | 8/15/2011 |
| CPP | FFW CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 955,511 | 8/15/2011 |
| CPP | FIDELITY BANCORP, INC. (PA) | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 848,750 | 8/15/2011 |
| CPP | FIDELITY BANCORP, INC (LA) | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 648,580 | 8/15/2011 |
| CPP | FIDELITY FEDERAL BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ - | 8/15/2011 |
| CPP | FIDELITY FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,756,649 | 8/15/2011 |
| CPP | VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | Preferred Stock w/ Exercised Warrants | 54 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 308,379 | 8/15/2011 |
| CPP | FIDELITY SOUTHERN CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 5,797,389 | 8/15/2011 |
| CPP | FIFTH THIRD BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 355,946,667 | N/A |
| CPP | FINANCIAL INSTITUTIONS, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 4,192,649 | N/A |
| CPP | FINANCIAL SECURITY CORPORATION | Preferred Stock w/ Exercised Warrants | 66 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 49,958 | \$ 664,597 | N/A |
| CPP | FINANCIAL SERVICES OF WINGER | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 543,932 | 8/15/2011 |
| CPP | FIRST BANCORP (NC) | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 7,637,500 | 8/15/2011 |
| CPP | FIRST ADVANTAGE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 127,072 | 8/15/2011 |
| CPP | FIRST ALLIANCE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 351,741 | 8/15/2011 |
| CPP | FIRST AMERICAN BANK CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 7,585,975 | 8/15/2011 |
| CPP | FIRST AMERICAN INTERNATIONAL CORP. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,204,167 | N/A |
| CPP | FIRST BANCORP (PR) | Mandatorily Convertible Preferred Stock w/ Warrants | 40 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,611,111 | 8/15/2011 |
| CPP | FIRST BANCTRUST CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 895,831 | 8/15/2011 |
| CPP | FIRST BANK OF CHARLESTON, INC. | Preferred Stock w/ Exercised Warrants | 66 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 33,418 | \$ 448,105 | N/A |
| CPP | FIRST BANKERS TRUSTSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,270,153 | 8/15/2011 |
| CPP | FIRST BANKS, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,037,238 | 8/15/2011 |
| CPP | FIRST BUSEY CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 10,958,333 | 8/15/2011 |
| CPP | FIRST BUSINESS BANK, N.A. | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 397,861 | 8/15/2011 |
| CPP | FIRST CALIFORNIA FINANCIAL GROUP, INC. | Preferred Stock w/ Warrants | 66 | Dividend - Cumulative | Quarterly | N/A | 7/14/2011 | \$ 204,861 | \$ 3,211,806 | N/A |
| CPP | FIRST CAPITAL BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,159,722 | 8/15/2011 |
| CPP | FIRST CHOICE BANK | Preferred Stock w/ Exercised Warrants | 42 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 300,643 | N/A |
| CPP | FIRST CITIZENS BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,679,040 | 8/15/2011 |
| CPP | FIRST COLEBROOK BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 527,969 | 8/15/2011 |
| CPP | FIRST COMMUNITY BANCSHARES, INC. (KS) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 604,950 | 8/15/2011 |
| CPP | FIRST COMMUNITY BANCSHARES, INC. (VA) | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,308,403 | N/A |
| CPP | FIRST COMMUNITY BANK CORPORATION OF AMERICA | Preferred Stock w/ Warrants | 53 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 744,982 | N/A |
| CPP | FIRST COMMUNITY CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,409,292 | 8/15/2011 |
| CPP | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,711,906 | 8/15/2011 |
| CPP | FIRST DEFIANCE FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,522,222 | 8/15/2011 |
| CPP | FIRST EAGLE BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | 42 | Interest | N/A | N/A | N/A | \$ - | \$ 639,738 | N/A |
| CPP | FIRST EXPRESS OF NEBRASKA, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 619,938 | 8/15/2011 |
| CPP | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | Preferred Stock w/ Warrants | 58 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 570,625 | N/A |
| CPP | FIRST FINANCIAL BANCORP | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 4,677,778 | N/A |
| CPP | FIRST FINANCIAL BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 586,752 | 8/15/2011 |
| CPP | FIRST FINANCIAL HOLDINGS INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 7,944,444 | 8/15/2011 |
| CPP | FIRST FINANCIAL SERVICE CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,600,000 | 8/15/2011 |
| CPP | FIRST FREEDOM BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 640,612 | 8/15/2011 |
| CPP | FIRST GOTHENBURG BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 914,863 | 8/15/2011 |
| CPP | FIRST GUARANTY BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,932,667 | 8/15/2011 |
| CPP | FIRST HORIZON NATIONAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 91,227,406 | N/A |
| CPP | FIRST INDEPENDENCE CORPORATION | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 276,193 | 8/15/2011 |
| CPP | FIRST INTERCONTINENTAL BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 757,454 | 8/15/2011 |
| CPP | FIRST LITCHFIELD FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 659,722 | N/A |
| CPP | FIRST M&F CORPORATION | Preferred Stock w/ Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,383,333 | N/A |
| CPP | FIRST MANITOWOC BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 237,983 | N/A |
| CPP | FIRST MARKET BANK | Preferred Stock w/ Exercised Warrants | 21 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 1,821,889 | N/A |
| CPP | FIRST MARKET BANK (UNION FIRST MARKET BANKSHARES CORPORATION) | Preferred Stock | 21 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,381,288 | 8/15/2011 |
| CPP | FIRST MENASHA BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 589,715 | 8/15/2011 |
| CPP | FIRST MERCHANTS CORPORATION | Preferred Stock w/ Warrants | 38 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 10,939,444 | 8/15/2011 |
| CPP | FIRST MERCHANTS CORPORATION | Trust Preferred Securities w/ Warrants | 38 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,030,000 | 8/15/2011 |
| CPP | FIRST MIDWEST BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 23,588,889 | 8/15/2011 |
| CPP | FIRST NATIONAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,645,567 | 8/15/2011 |
| CPP | FIRST NBC BANK HOLDING COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,092,672 | 8/15/2011 |
| CPP | FIRST NIAGARA FINANCIAL GROUP | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 4,753,618 | N/A |
| CPP | FIRST NORTHERN COMMUNITY BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,888,747 | 8/15/2011 |
| CPP | FIRST PACTRUST BANCORP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,994,333 | N/A |
| CPP | FIRST PLACE FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 7,009,095 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|--------------------------------------|-----------------------------------------------|--------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | FIRST PRIORITY FINANCIAL CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 881,679 | 8/15/2011 |
| CPP | FIRST RELIANCE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,833,286 | 8/15/2011 |
| CPP | FIRST RESOURCE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 497,277 | 8/15/2011 |
| CPP | FIRST SECURITY GROUP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,402,500 | 8/15/2011 |
| CPP | FIRST SOUND BANK | Preferred Stock w/ Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 330,944 | 8/15/2011 |
| CPP | FIRST SOUTH BANCORP, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | 7,667,527 | 8/15/2011 |
| CPP | FIRST SOUTHERN BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 818,468 | N/A |
| CPP | FIRST SOUTHWEST BANCORPORATION, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 207,327 | 8/15/2011 |
| CPP | FIRST STATE BANK OF MOBEETIE | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | 45,087 | N/A |
| CPP | FIRST TEXAS BHC, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,616,529 | 8/15/2011 |
| CPP | FIRST TRUST CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | 1,046,896 | 8/15/2011 |
| CPP | FIRST ULB CORP. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 66,021 | N/A |
| CPP | FIRST UNITED CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 2,312,500 | 8/15/2011 |
| CPP | FIRST VERNON BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 417,770 | N/A |
| CPP | FIRST WESTERN FINANCIAL, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,909,390 | 8/15/2011 |
| CPP | FIRSTBANK CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 3,781,250 | 8/15/2011 |
| CPP | FIRSTMERIT CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 1,788,194 | N/A |
| CPP | FLAGSTAR BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 30,554,447 | 8/15/2011 |
| CPP | FLORIDA BANK GROUP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,180,793 | 8/15/2011 |
| CPP | FLORIDA BUSINESS BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,157,188 | 8/15/2011 |
| CPP | FLUSHING FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 3,004,167 | N/A |
| CPP | FNB BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,449,700 | 8/15/2011 |
| CPP | FNB UNITED CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 2,589,305 | 8/15/2011 |
| CPP | FORESIGHT FINANCIAL GROUP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,635,000 | 8/15/2011 |
| CPP | FORT LEE FEDERAL SAVINGS BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 87,185 | 8/15/2011 |
| CPP | FORTUNE FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 357,611 | 8/15/2011 |
| CPP | FPB BANCORP, INC. (FL) | Preferred Stock w/ Exercised Warrants | 13c | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 273,889 | 8/15/2011 |
| CPP | FPB FINANCIAL CORP. (LA) | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 221,722 | N/A |
| CPP | FRANKLIN BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 550,198 | 8/15/2011 |
| CPP | FREEMONT BANCORP, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | 508,293 | 8/15/2011 |
| CPP | FREMONT BANCORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | 5,538,580 | 8/15/2011 |
| CPP | FRESNO FIRST BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 214,440 | 8/15/2011 |
| CPP | FRONTIER BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | 1 | Interest | N/A | N/A | N/A | \$ - | 258,192 | N/A |
| CPP | FULTON FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 29,335,625 | N/A |
| CPP | GATEWAY BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 660,358 | 8/15/2011 |
| CPP | GEORGIA COMMERCE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 961,471 | N/A |
| CPP | GEORGIA PRIMARY BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | - | 8/15/2011 |
| CPP | GERMANTOWN CAPITAL CORPORATION, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 593,389 | 8/15/2011 |
| CPP | GOLD CANYON BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 53,860 | 8/15/2011 |
| CPP | GOLDWATER BANK, N.A. | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 145,750 | 8/15/2011 |
| CPP | GRAND CAPITAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 448,717 | 8/15/2011 |
| CPP | GRAND FINANCIAL CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | 335,925 | 8/15/2011 |
| CPP | GRAND MOUNTAIN BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | - | 8/15/2011 |
| CPP | GRANDSOUTH CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,603,781 | 8/15/2011 |
| CPP | GREAT RIVER HOLDING COMPANY | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | 759,575 | 8/15/2011 |
| CPP | GREAT SOUTHERN BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 7,088,889 | 8/15/2011 |
| CPP | GREEN BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 5,942,858 | 8/15/2011 |
| CPP | GREEN CIRCLE INVESTMENTS, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 289,940 | 8/15/2011 |
| CPP | GREEN CITY BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 49,037 | N/A |
| CPP | GREER BANCSHARES INCORPORATED | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 975,831 | 8/15/2011 |
| CPP | GREGG BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 45,190 | 8/15/2011 |
| CPP | GUARANTY BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 843,327 | 8/15/2011 |
| CPP | GUARANTY CAPITAL CORPORATION | Subordinated Debentures | 42 | Interest | N/A | N/A | N/A | \$ - | 913,299 | N/A |
| CPP | GUARANTY FEDERAL BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,947,917 | 8/15/2011 |
| CPP | GULFSOUTH PRIVATE BANK | Subordinated Debentures w/ Exercised Warrants | 33 | Interest | N/A | N/A | N/A | \$ - | 312,724 | N/A |
| CPP | GULFSOUTH PRIVATE BANK | Preferred Stock w/ Exercised Warrants | 33, 39 | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | 444,656 | 8/15/2011 |
| CPP | GULFSTREAM BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 770,948 | 8/15/2011 |
| CPP | HAMILTON STATE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 819,166 | N/A |
| CPP | HAMPTON ROADS BANCSHARES, INC. | Preferred Stock w/ Warrants | 43 | N/A | N/A | N/A | N/A | \$ - | 2,510,844 | N/A |
| CPP | HAMPTON ROADS BANCSHARES, INC. | Common Stock | 43 | N/A | N/A | N/A | N/A | \$ - | - | N/A |
| CPP | HARBOR BANCSHARES CORPORATION | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 282,744 | 8/15/2011 |
| CPP | HAVILAND BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | 41,524 | N/A |
| CPP | HAWTHORNE BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 3,639,005 | 8/15/2011 |
| CPP | HCSB FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | 1,090,702 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|--------------------------------------------------------|-----------------------------------------------------|-------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | HEARTLAND BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 637,029 | 8/15/2011 |
| CPP | HEARTLAND FINANCIAL USA, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 9,826,454 | 8/15/2011 |
| CPP | HERITAGE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 851,222 | 8/15/2011 |
| CPP | HERITAGE COMMERCE CORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,466,667 | 8/15/2011 |
| CPP | HERITAGE FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,503,333 | N/A |
| CPP | HERITAGE OAKS BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 947,916 | 8/15/2011 |
| CPP | HF FINANCIAL CORP. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 666,667 | N/A |
| CPP | HIGHLANDS BANCORP, INC. (HIGHLANDS STATE BANK) | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 446,197 | 8/15/2011 |
| CPP | HIGHLANDS INDEPENDENT BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 617,712 | 8/15/2011 |
| CPP | HILLTOP COMMUNITY BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 267,050 | N/A |
| CPP | HMN FINANCIAL, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,462,778 | 8/15/2011 |
| CPP | HOME BANCSHARES, INC. | Preferred Stock w/ Warrants | 2 | Dividend - Cumulative | Quarterly | N/A | 7/6/2011 | \$ 354,167 | \$ 6,180,556 | N/A |
| CPP | HOMETOWN BANCORP OF ALABAMA, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 396,172 | 8/15/2011 |
| CPP | HOMETOWN BANCSHARES CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 351,326 | 8/15/2011 |
| CPP | HOMETOWN BANCSHARES INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 233,563 | 8/15/2011 |
| CPP | HOPFED BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,231,000 | 8/15/2011 |
| CPP | HORIZON BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,846,354 | 8/15/2011 |
| CPP | HOWARD BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 722,766 | 8/15/2011 |
| CPP | HPK FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 840,379 | 8/15/2011 |
| CPP | HUNTINGTON BANCSHARES | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 147,185,809 | N/A |
| CPP | HYPERION BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 192,511 | 8/15/2011 |
| CPP | IA BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 522,590 | 8/15/2011 |
| CPP | IBC BANCORP, INC. | Subordinated Debentures | 42 | Interest | N/A | N/A | N/A | \$ - | \$ 427,216 | N/A |
| CPP | IBERIABANK CORPORATION | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,450,000 | N/A |
| CPP | IBT BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 266,880 | 8/15/2011 |
| CPP | IBW FINANCIAL CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 453,067 | N/A |
| CPP | ICB FINANCIAL | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 716,675 | 8/15/2011 |
| CPP | IDAHO BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 124,306 | 8/15/2011 |
| CPP | ILLINOIS STATE BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 964,036 | 8/15/2011 |
| CPP | INDEPENDENCE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 136,347 | 8/15/2011 |
| CPP | INDEPENDENT BANK CORP. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,118,094 | N/A |
| CPP | INDEPENDENT BANK CORPORATION | Preferred Stock w/ Warrants | 35 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,430,000 | N/A |
| CPP | INDEPENDENT BANK CORPORATION | Mandatorily Convertible Preferred Stock w/ Warrants | 35 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ - | 8/15/2011 |
| CPP | INDIANA BANK CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 147,254 | 8/15/2011 |
| CPP | INDIANA COMMUNITY BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,606,875 | 8/15/2011 |
| CPP | INTEGRA BANK CORPORATION | Preferred Stock w/ Warrants | 13c | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,950,340 | 8/15/2011 |
| CPP | INTERMOUNTAIN COMMUNITY BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,222,500 | 8/15/2011 |
| CPP | INTERNATIONAL BANCSHARES CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 25,860,000 | 8/15/2011 |
| CPP | INTERVEST BANCSHARES CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,118,056 | 8/15/2011 |
| CPP | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 174,325 | 8/15/2011 |
| CPP | JPMORGAN CHASE & CO. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 795,138,889 | N/A |
| CPP | KATAHDIN BANCSHARES CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,304,944 | 8/15/2011 |
| CPP | KEYCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 297,222,222 | N/A |
| CPP | KIRKSVILLE BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 55,240 | 8/15/2011 |
| CPP | KS BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 377,867 | 8/15/2011 |
| CPP | LAFAYETTE BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 267,134 | N/A |
| CPP | LAKELAND BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 5,766,806 | 8/15/2011 |
| CPP | LAKELAND FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 3,596,156 | N/A |
| CPP | LAYTON PARK FINANCIAL GROUP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 230,263 | 8/15/2011 |
| CPP | LCNB CORP. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 524,833 | N/A |
| CPP | LEADER BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 609,961 | N/A |
| CPP | LEGACY BANCORP, INC. | Preferred Stock | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 355,079 | N/A |
| CPP | LIBERTY BANCSHARES, INC (MO) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,692,118 | 8/15/2011 |
| CPP | LIBERTY BANCSHARES, INC. (AR) | Preferred Stock w/ Exercised Warrants | 66 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 574,521 | \$ 7,816,966 | N/A |
| CPP | LIBERTY BANCSHARES, INC. (TX) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 495,876 | 8/15/2011 |
| CPP | LIBERTY FINANCIAL SERVICES, INC. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 461,009 | N/A |
| CPP | LIBERTY SHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,399,560 | 8/15/2011 |
| CPP | LINCOLN NATIONAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 46,180,555 | N/A |
| CPP | LNB BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,058,289 | 8/15/2011 |
| CPP | LONE STAR BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ - | 8/15/2011 |
| CPP | LSB CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 700,000 | N/A |
| CPP | M&F BANCORP, INC. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 674,763 | N/A |
| CPP | M&T BANK CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 81,456,250 | 8/15/2011 |
| CPP | MACKINAC FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,132,083 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|--------------------------------------------------|-----------------------------------------------------|---------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | MADISON FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 169,422 | 8/15/2011 |
| CPP | MAGNA BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,556,494 | 8/15/2011 |
| CPP | MAINLINE BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 337,900 | 8/15/2011 |
| CPP | MAINSOURCE FINANCIAL GROUP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,642,083 | 8/15/2011 |
| CPP | MANHATTAN BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 66,347 | N/A |
| CPP | MANHATTAN BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 421,926 | 8/15/2011 |
| CPP | MARINE BANK & TRUST COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 235,713 | 8/15/2011 |
| CPP | MARKET BANCORPORATION, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 138,778 | 8/15/2011 |
| CPP | MARKET STREET BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 3,406,340 | 8/15/2011 |
| CPP | MARQUETTE NATIONAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,654,149 | 8/15/2011 |
| CPP | MARSHALL & ILSLEY CORPORATION | Preferred Stock w/ Warrants | 59 | Dividend - Cumulative | Quarterly | N/A | 7/5/2011 | \$ 11,909,722 | \$ 226,522,917 | N/A |
| CPP | MARYLAND FINANCIAL BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 105,003 | 8/15/2011 |
| CPP | MB FINANCIAL INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 23,955,556 | 8/15/2011 |
| CPP | MCLEOD BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 485,958 | 8/15/2011 |
| CPP | MEDALLION BANK | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Non-Cumulative | Quarterly | N/A | 7/21/2011 | \$ 207,708 | \$ 2,317,675 | N/A |
| CPP | MERCANTILE BANK CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,050,000 | 8/15/2011 |
| CPP | MERCANTILE CAPITAL CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 433,956 | 8/15/2011 |
| CPP | MERCHANTS AND MANUFACTURERS BANK CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 364,609 | 8/15/2011 |
| CPP | MERCHANTS AND PLANTERS BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 224,668 | 8/15/2011 |
| CPP | MERIDIAN BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,214,401 | 8/15/2011 |
| CPP | METRO CITY BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 961,698 | 8/15/2011 |
| CPP | METROCORP BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,709,219 | 8/15/2011 |
| CPP | METROPOLITAN BANK GROUP, INC. | Preferred Stock w/ Exercised Warrants | 55 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,454,185 | 8/15/2011 |
| CPP | METROPOLITAN CAPITAL BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 407,639 | 8/15/2011 |
| CPP | MID PENN BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,202,778 | 8/15/2011 |
| CPP | MIDDLEBURG FINANCIAL CORP. | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 986,944 | N/A |
| CPP | MIDLAND STATES BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 508,989 | N/A |
| CPP | MIDSOUTH BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,350,000 | 8/15/2011 |
| CPP | MIDTOWN BANK & TRUST COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 275,105 | 8/15/2011 |
| CPP | MIDWEST BANC HOLDINGS, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 824,289 | N/A |
| CPP | MIDWEST BANC HOLDINGS, INC. | Mandatorily Convertible Preferred Stock w/ Warrants | 13a, 34 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ - | N/A |
| CPP | MIDWEST REGIONAL BANCORP, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 28,294 | N/A |
| CPP | MIDWESTONE FINANCIAL GROUP, INC. | Preferred Stock w/ Warrants | 2 | Dividend - Cumulative | Quarterly | N/A | 7/6/2011 | \$ 113,333 | \$ 1,933,333 | N/A |
| CPP | MID-WISCONSIN FINANCIAL SERVICES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,082,431 | 8/15/2011 |
| CPP | MILLENNIUM BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 343,053 | 8/15/2011 |
| CPP | MISSION COMMUNITY BANCORP | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 601,130 | 8/15/2011 |
| CPP | MISSION VALLEY BANCORP | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 456,042 | N/A |
| CPP | MONADNOCK BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 190,517 | 8/15/2011 |
| CPP | MONARCH COMMUNITY BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 262,919 | 8/15/2011 |
| CPP | MONARCH FINANCIAL HOLDINGS, INC. | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 743,167 | N/A |
| CPP | MONEYTREE CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,126,601 | 8/15/2011 |
| CPP | MONUMENT BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 591,318 | 8/15/2011 |
| CPP | MORGAN STANLEY | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 318,055,555 | N/A |
| CPP | MORRILL BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | 2 | Dividend - Cumulative | Quarterly | N/A | 7/20/2011 | \$ 127,924 | \$ 1,779,122 | N/A |
| CPP | MOSCOW BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 782,982 | 8/15/2011 |
| CPP | MOUNTAIN VALLEY BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 294,754 | 8/15/2011 |
| CPP | MS FINANCIAL, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 477,009 | 8/15/2011 |
| CPP | MUTUALFIRST FINANCIAL, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,876,845 | 8/15/2011 |
| CPP | NAPLES BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 356,067 | 8/15/2011 |
| CPP | NARA BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 8,319,167 | 8/15/2011 |
| CPP | NATIONAL BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,307,492 | 8/15/2011 |
| CPP | NATIONAL PENN BANCSHARES, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 16,958,333 | N/A |
| CPP | NATIONWIDE BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | 1 | Interest | N/A | N/A | N/A | \$ - | \$ 176,190 | N/A |
| CPP | METROPOLITAN BANK GROUP, INC. (NC BANCORP, INC.) | Preferred Stock w/ Exercised Warrants | 55 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 332,256 | 8/15/2011 |
| CPP | NCAL BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,311,028 | 8/15/2011 |
| CPP | NEMO BANCSHARES INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 372,643 | 8/15/2011 |
| CPP | NEW HAMPSHIRE THRIFT BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,165,278 | 8/15/2011 |
| CPP | NEW YORK PRIVATE BANK & TRUST CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 34,231,181 | 8/15/2011 |
| CPP | NEWBRIDGE BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,350,105 | 8/15/2011 |
| CPP | NICOLET BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,952,717 | 8/15/2011 |
| CPP | NORTH CENTRAL BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,198,500 | 8/15/2011 |
| CPP | NORTHEAST BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 512,524 | 8/15/2011 |
| CPP | NORTHERN STATE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 232,773 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|-------------------------------------------------|-----------------------------------------------------|-------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | NORTHERN STATES FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 418,323 | 8/15/2011 |
| CPP | NORTHERN TRUST CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 46,623,333 | N/A |
| CPP | NORTHWAY FINANCIAL, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,248,958 | 8/15/2011 |
| CPP | NORTHWEST BANCORPORATION, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 575,430 | 8/15/2011 |
| CPP | NORTHWEST COMMERCIAL BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 244,953 | 8/15/2011 |
| CPP | OAK RIDGE FINANCIAL SERVICES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 882,292 | 8/15/2011 |
| CPP | OAK VALLEY BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,650,000 | 8/15/2011 |
| CPP | OCEANFIRST FINANCIAL CORP. | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,828,122 | N/A |
| CPP | OJAI COMMUNITY BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 203,103 | 8/15/2011 |
| CPP | OLD LINE BANCSHARES, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 213,889 | N/A |
| CPP | OLD NATIONAL BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,513,889 | N/A |
| CPP | OLD SECOND BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 5,769,028 | 8/15/2011 |
| CPP | OMEGA CAPITAL CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 50,311 | 8/15/2011 |
| CPP | ONE GEORGIA BANK | Preferred Stock w/ Exercised Warrants | 13c | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ - | 8/15/2011 |
| CPP | ONE UNITED BANK | Preferred Stock | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 93,823 | 8/15/2011 |
| CPP | ONEFINANCIAL CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 2,729,992 | 8/15/2011 |
| CPP | OREGON BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 360,805 | 8/15/2011 |
| CPP | OSB FINANCIAL SERVICES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 1,058,285 | 8/15/2011 |
| CPP | PACIFIC CAPITAL BANCORP | Mandatorily Convertible Preferred Stock w/ Warrants | 41 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,107,397 | N/A |
| CPP | PACIFIC CAPITAL BANCORP | Common Stock | 41 | N/A | N/A | N/A | N/A | \$ - | \$ - | N/A |
| CPP | PACIFIC CITY FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 358,065 | 8/15/2011 |
| CPP | PACIFIC COAST BANKERS' BANCSHARES | Preferred Stock w/ Exercised Warrants | 66 | Dividend - Cumulative | Quarterly | N/A | 7/28/2011 | \$ 128,196 | \$ 1,641,964 | N/A |
| CPP | PACIFIC COAST NATIONAL BANCORP | N/A | 13b | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 18,088 | N/A |
| CPP | PACIFIC COMMERCE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 387,223 | 8/15/2011 |
| CPP | PACIFIC INTERNATIONAL BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 381,875 | 8/15/2011 |
| CPP | PARK BANCORPORATION, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,771,143 | 8/15/2011 |
| CPP | PARK NATIONAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 11,972,222 | 8/15/2011 |
| CPP | PARKE BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,866,333 | 8/15/2011 |
| CPP | PARKVALE FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,802,617 | 8/15/2011 |
| CPP | PASCACK COMMUNITY BANK (PASCACK COMMUNITY BANK) | Preferred Stock w/ Exercised Warrants | 12 | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 465,738 | 8/15/2011 |
| CPP | PATAPSCO BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 377,867 | 8/15/2011 |
| CPP | PATHFINDER BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 568,012 | 8/15/2011 |
| CPP | PATHWAY BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 77,852 | 8/15/2011 |
| CPP | PATRIOT BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,704,136 | 8/15/2011 |
| CPP | PATTERSON BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 216,795 | 8/15/2011 |
| CPP | PEAPACK-GLADSTONE FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,810,674 | 8/15/2011 |
| CPP | PENINSULA BANK HOLDING CO. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 708,943 | 8/15/2011 |
| CPP | PENN LIBERTY FINANCIAL CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,127,859 | 8/15/2011 |
| CPP | PEOPLES BANCORP (WA) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,212,700 | 8/15/2011 |
| CPP | PEOPLES BANCORP INC. (OH) | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,168,333 | 8/15/2011 |
| CPP | PEOPLES BANCORP OF NORTH CAROLINA, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,999,521 | 8/15/2011 |
| CPP | PEOPLES BANCORPORATION, INC. (SC) | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,420,188 | 8/15/2011 |
| CPP | PEOPLES BANCSHARES OF TN, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 457,573 | 8/15/2011 |
| CPP | PEOPLESOUTH BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,472,121 | 8/15/2011 |
| CPP | PFSB BANCORPORATION, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 136,554 | 8/15/2011 |
| CPP | PGB HOLDINGS, INC. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 227,917 | N/A |
| CPP | PIERCE COUNTY BANCORP | Preferred Stock w/ Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 207,948 | N/A |
| CPP | PINNACLE BANK HOLDING COMPANY, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 284,999 | 8/15/2011 |
| CPP | PINNACLE FINANCIAL PARTNERS, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 11,518,750 | 8/15/2011 |
| CPP | PLAINS CAPITAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 11,488,765 | 8/15/2011 |
| CPP | PLATO HOLDINGS, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 378,836 | 8/15/2011 |
| CPP | PLUMAS BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 622,344 | 8/15/2011 |
| CPP | POPULAR, INC. | Preferred Stock w/ Warrants | 10 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 20,777,778 | N/A |
| CPP | POPULAR, INC. | Trust Preferred Securities w/ Warrants | 10 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 80,643,750 | 8/15/2011 |
| CPP | PORTER BANCORP INC | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,345,833 | 8/15/2011 |
| CPP | PRAIRIE STAR BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 132,253 | 8/15/2011 |
| CPP | PREMIER BANCORP, INC. | Subordinated Debentures | 42 | Interest | N/A | N/A | N/A | \$ - | \$ 660,215 | N/A |
| CPP | PREMIER BANK HOLDING COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 467,413 | 8/15/2011 |
| CPP | PREMIER FINANCIAL BANCORP, INC. | Preferred Stock w/ Warrants | 22 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,812,268 | 8/15/2011 |
| CPP | PREMIER FINANCIAL CORP | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 522,263 | 8/15/2011 |
| CPP | PREMIER SERVICE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 54,500 | 8/15/2011 |
| CPP | PREMIERWEST BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,046,500 | 8/15/2011 |
| CPP | PRESIDIO BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 845,969 | 8/15/2011 |
| CPP | PRINCETON NATIONAL BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,271,405 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|--------------------------------------------------|-----------------------------------------------|-------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | PRIVATE BANCORPORATION, INC. | Preferred Stock w/ Exercised Warrants | 56 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 498,860 | 8/15/2011 |
| CPP | PRIVATEBANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 27,937,135 | 8/15/2011 |
| CPP | PROVIDENCE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 349,395 | 8/15/2011 |
| CPP | PROVIDENT BANKSHARES CORP (M&T BANK CORPORATION) | Preferred Stock w/ Warrants | | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 9,489,792 | N/A |
| CPP | PROVIDENT COMMUNITY BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 543,091 | 8/15/2011 |
| CPP | PSB FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 802,802 | N/A |
| CPP | PUGET SOUND BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 571,569 | 8/15/2011 |
| CPP | PULASKI FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,791,581 | 8/15/2011 |
| CPP | QCR HOLDINGS, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,312,284 | 8/15/2011 |
| CPP | RANDOLPH BANK & TRUST COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 438,443 | 8/15/2011 |
| CPP | RCB FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 893,934 | 8/15/2011 |
| CPP | REDWOOD CAPITAL BANCORP | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 37,968 | \$ 520,626 | N/A |
| CPP | REDWOOD FINANCIAL, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 383,638 | 8/15/2011 |
| CPP | REGENT BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 784,282 | 8/15/2011 |
| CPP | REGENT CAPITAL CORPORATION | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 26,532 | \$ 347,328 | N/A |
| CPP | REGENTS BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,044,836 | 8/15/2011 |
| CPP | REGIONAL BANKSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 184,392 | 8/15/2011 |
| CPP | REGIONS FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 437,986,111 | 8/15/2011 |
| CPP | RELIANCE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,827,111 | 8/15/2011 |
| CPP | RIDGESTONE FINANCIAL SERVICES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 277,224 | 8/15/2011 |
| CPP | RISING SUN BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 195,637 | 8/15/2011 |
| CPP | RIVER VALLEY BANCORPORATION, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 2,422,613 | 8/15/2011 |
| CPP | RIVERSIDE BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 184,580 | 8/15/2011 |
| CPP | ROGERS BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 738,021 | 8/15/2011 |
| CPP | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 358,971 | 8/15/2011 |
| CPP | S&T BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 12,663,773 | 8/15/2011 |
| CPP | SAIGON NATIONAL BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ - | 8/15/2011 |
| CPP | SALISBURY BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 957,516 | 8/15/2011 |
| CPP | SANDY SPRING BANCORP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 7,593,868 | N/A |
| CPP | SANTA CLARA VALLEY BANK, N.A | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 158,928 | 8/15/2011 |
| CPP | SANTA LUCIA BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 331,111 | 8/15/2011 |
| CPP | SBT BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 465,067 | 8/15/2011 |
| CPP | SCBT FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,115,639 | N/A |
| CPP | SEACOAST BANKING CORPORATION OF FLORIDA | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 388,889 | 8/15/2011 |
| CPP | SEACOAST COMMERCE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 234,895 | 8/15/2011 |
| CPP | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 264,622 | 8/15/2011 |
| CPP | SECURITY BUSINESS BANCORP | Preferred Stock w/ Exercised Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/14/2011 | \$ 51,830 | \$ 795,018 | N/A |
| CPP | SECURITY CALIFORNIA BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 872,885 | 8/15/2011 |
| CPP | SECURITY CAPITAL CORPORATION | Preferred Stock w/ Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,153,111 | N/A |
| CPP | SECURITY FEDERAL CORPORATION | Preferred Stock w/ Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,600,000 | N/A |
| CPP | SECURITY STATE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,523,350 | 8/15/2011 |
| CPP | SECURITY STATE BANK HOLDING COMPANY | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 1,414,005 | 8/15/2011 |
| CPP | SEVERN BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,904,631 | 8/15/2011 |
| CPP | SHORE BANCSHARES, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 333,333 | N/A |
| CPP | SIGNATURE BANCSHARES, INC. | Subordinated Debentures w/ Exercised Warrants | 1 | Interest | N/A | N/A | N/A | \$ - | \$ 209,588 | N/A |
| CPP | SIGNATURE BANK | Preferred Stock w/ Warrants | 1 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 1,816,667 | N/A |
| CPP | SOMERSET HILLS BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 127,686 | N/A |
| CPP | SONOMA VALLEY BANCORP | Preferred Stock w/ Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 347,164 | N/A |
| CPP | SOUND BANKING COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 393,296 | 8/15/2011 |
| CPP | SOUTHCREST FINANCIAL GROUP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 933,494 | 8/15/2011 |
| CPP | SOUTHERN BANCORP, INC. | Preferred Stock | 42 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 855,556 | N/A |
| CPP | SOUTHERN COMMUNITY FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,156,250 | 8/15/2011 |
| CPP | SOUTHERN FIRST BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,917,306 | 8/15/2011 |
| CPP | SOUTHERN HERITAGE BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 529,940 | 8/15/2011 |
| CPP | SOUTHERN ILLINOIS BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 629,778 | 8/15/2011 |
| CPP | SOUTHERN MISSOURI BANCORP, INC. | Preferred Stock w/ Warrants | 65 | Dividend - Cumulative | Quarterly | N/A | 7/21/2011 | \$ 87,542 | \$ 1,254,764 | N/A |
| CPP | SOUTHFIRST BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 289,586 | 8/15/2011 |
| CPP | SOUTHWEST BANCORP INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 8,555,556 | 8/15/2011 |
| CPP | SOVEREIGN BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,156,452 | 8/15/2011 |
| CPP | SPIRIT BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,261,750 | 8/15/2011 |
| CPP | ST. JOHNS BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 355,158 | 8/15/2011 |
| CPP | STANDARD BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,730,750 | 8/15/2011 |
| CPP | STATE BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,502,911 | 8/15/2011 |
| CPP | STATE BANKSHARES, INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 5,508,472 | N/A |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|-------------------------------------------------------------------|-----------------------------------------------|---------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | STATE CAPITAL CORPORATION | Preferred Stock w/ Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,330,709 | N/A |
| CPP | STATE STREET CORPORATION | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 63,611,111 | N/A |
| CPP | STEARNS FINANCIAL SERVICES, INC. | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 3,940,293 | 8/15/2011 |
| CPP | STEELE STREET BANK CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 1,465,398 | 8/15/2011 |
| CPP | STELLARONE CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,575,000 | 8/15/2011 |
| CPP | STERLING BANCORP (NY) | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 4,923,333 | N/A |
| CPP | STERLING BANCSHARES, INC. (TX) | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,486,571 | N/A |
| CPP | STERLING FINANCIAL CORPORATION (WA) | Preferred Stock w/ Warrants | 36 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 6,733,333 | N/A |
| CPP | STERLING FINANCIAL CORPORATION (WA) | Common Stock | 36 | N/A | N/A | N/A | N/A | \$ - | \$ - | N/A |
| CPP | STEWARDSHIP FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,145,833 | 8/15/2011 |
| CPP | STOCKMENS FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,755,554 | N/A |
| CPP | STONEBRIDGE FINANCIAL CORP. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 634,609 | 8/15/2011 |
| CPP | SUBURBAN ILLINOIS BANCORP, INC. | Subordinated Debentures w/ Exercised Warrants | 60 | Interest | Quarterly | N/A | N/A | \$ - | \$ 2,083,520 | 8/15/2011 |
| CPP | SUMMIT STATE BANK | Preferred Stock w/ Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,022,361 | 8/15/2011 |
| CPP | SUN BANCORP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,103,971 | N/A |
| CPP | SUNTRUST BANKS, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 567,986,111 | N/A |
| CPP | SUPERIOR BANCORP | Preferred Stock w/ Warrants | 17, 13c | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 3,507,500 | N/A |
| CPP | SUPERIOR BANCORP | Trust Preferred Securities w/ Warrants | 17, 13c | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,475,833 | N/A |
| CPP | SURREY BANCORP | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 214,972 | N/A |
| CPP | SUSQUEHANNA BANCSHARES, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 23,722,222 | N/A |
| CPP | SV FINANCIAL, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 457,194 | 8/15/2011 |
| CPP | SVB FINANCIAL GROUP | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 12,109,028 | N/A |
| CPP | SWORD FINANCIAL CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 2,311,666 | 8/15/2011 |
| CPP | SYNOVUS FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 116,413,253 | 8/15/2011 |
| CPP | SYRINGA BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 253,122 | 8/15/2011 |
| CPP | TAYLOR CAPITAL GROUP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 13,015,523 | 8/15/2011 |
| CPP | TCB CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 1,351,806 | 8/15/2011 |
| CPP | TCB HOLDING COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 690,832 | 8/15/2011 |
| CPP | TCF FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 7,925,719 | N/A |
| CPP | TCNB FINANCIAL CORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 260,994 | 8/15/2011 |
| CPP | TENNESSEE COMMERCE BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,233,333 | 8/15/2011 |
| CPP | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 146,242 | 8/15/2011 |
| CPP | TEXAS CAPITAL BANCSHARES, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,218,750 | N/A |
| CPP | TEXAS NATIONAL BANCORPORATION INC. | Preferred Stock w/ Exercised Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 295,308 | N/A |
| CPP | THE ANB CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,931,722 | 8/15/2011 |
| CPP | THE BANCORP, INC. | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,813,689 | N/A |
| CPP | THE BANK OF CURRITUCK | Preferred Stock w/ Exercised Warrants | 45 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 169,834 | N/A |
| CPP | THE BANK OF KENTUCKY FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 3,496,805 | 8/15/2011 |
| CPP | THE BANK OF NEW YORK MELLON CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 95,416,667 | N/A |
| CPP | THE BARABOO BANCORPORATION, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,635,347 | 8/15/2011 |
| CPP | THE CONNECTICUT BANK AND TRUST COMPANY | Preferred Stock w/ Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 476,700 | 8/15/2011 |
| CPP | THE ELMIRA SAVINGS BANK, FSB | Preferred Stock w/ Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,093,325 | 8/15/2011 |
| CPP | THE FIRST BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,937,500 | 8/15/2011 |
| CPP | THE FIRST BANCSHARES, INC. | Preferred Stock w/ Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 411,806 | N/A |
| CPP | THE FREEPORT STATE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 8,610 | 8/15/2011 |
| CPP | THE GOLDMAN SACHS GROUP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 318,055,555 | N/A |
| CPP | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 129,861,111 | N/A |
| CPP | THE LANDRUM COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,619,104 | 8/15/2011 |
| CPP | THE LITTLE BANK, INCORPORATED | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 978,730 | 8/15/2011 |
| CPP | THE PNC FINANCIAL SERVICES GROUP, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 421,066,667 | N/A |
| CPP | THE PRIVATE BANK OF CALIFORNIA | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 664,282 | 8/15/2011 |
| CPP | THE QUEENSBOROUGH COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 882,900 | 8/15/2011 |
| CPP | THE SOUTH FINANCIAL GROUP INC. | Preferred Stock w/ Warrants | 37 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 16,386,111 | N/A |
| CPP | THE STATE BANK OF BARTLEY | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 233,719 | 8/15/2011 |
| CPP | THE VICTORY BANCORP, INC. (THE VICTORY BANK) | Preferred Stock w/ Exercised Warrants | 12 | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 177,157 | 8/15/2011 |
| CPP | THREE SHORES BANCORPORATION, INC. (SEASIDE NATIONAL BANK & TRUST) | Preferred Stock w/ Exercised Warrants | 12 | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 715,081 | 8/15/2011 |
| CPP | TIB FINANCIAL CORP | Preferred Stock w/ Warrants | 44 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,284,722 | N/A |
| CPP | TIDELANDS BANCSHARES, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,195,973 | 8/15/2011 |
| CPP | TIFTON BANKING COMPANY | Preferred Stock w/ Exercised Warrants | 13a | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 223,208 | N/A |
| CPP | TIMBERLAND BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 952,236 | 8/15/2011 |
| CPP | TITONKA BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 244,242 | 8/15/2011 |
| CPP | TODD BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 495,950 | 8/15/2011 |
| CPP | TOWNEBANK | Preferred Stock w/ Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 9,270,533 | 8/15/2011 |
| CPP | TREATY OAK BANCORP, INC | Preferred Stock w/ Warrants | 47 | N/A | N/A | N/A | N/A | \$ - | \$ 192,415 | N/A |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|---------|--------------------------------------------------------|-----------------------------------------------|-------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | TRIAD BANCORP, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 430,187 | 8/15/2011 |
| CPP | TRI-COUNTY FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,037,338 | 8/15/2011 |
| CPP | TRINITY CAPITAL CORPORATION | Preferred Stock w/ Exercised Warrants | 22 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,171,086 | 8/15/2011 |
| CPP | TRI-STATE BANK OF MEMPHIS | Preferred Stock | 42 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 190,215 | N/A |
| CPP | TRISTATE CAPITAL HOLDINGS, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,782,768 | 8/15/2011 |
| CPP | TRISUMMIT BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 614,920 | 8/15/2011 |
| CPP | TRUSTMARK CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 11,287,500 | N/A |
| CPP | TWO RIVERS FINANCIAL GROUP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,282,567 | 8/15/2011 |
| CPP | U.S. BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 195,220,417 | N/A |
| CPP | U.S. CENTURY BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 745,312 | 8/15/2011 |
| CPP | UBT BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,118,334 | 8/15/2011 |
| CPP | UCBH HOLDINGS INC. | Preferred Stock w/ Warrants | 13a | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 7,509,920 | N/A |
| CPP | UMPQUA HOLDINGS CORP | Preferred Stock w/ Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 13,475,555 | N/A |
| CPP | UNION BANK & TRUST COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 566,009 | 8/15/2011 |
| CPP | UNION BANKSHARES CORPORATION | Preferred Stock w/ Warrants | 3, 21 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,695,972 | N/A |
| CPP | UNION FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 158,169 | 8/15/2011 |
| CPP | UNITED AMERICAN BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ - | 8/15/2011 |
| CPP | UNITED BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,400,472 | 8/15/2011 |
| CPP | UNITED BANCORPORATION OF ALABAMA, INC. | Preferred Stock w/ Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 872,639 | N/A |
| CPP | UNITED BANK CORPORATION | Subordinated Debentures w/ Exercised Warrants | | Interest | Quarterly | N/A | N/A | \$ - | \$ 2,392,831 | 8/15/2011 |
| CPP | UNITED COMMUNITY BANKS, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 22,018,750 | 8/15/2011 |
| CPP | UNITED FINANCIAL BANKING COMPANIES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 656,174 | 8/15/2011 |
| CPP | UNITY BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 2,523,767 | 8/15/2011 |
| CPP | UNIVERSAL BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,068,609 | 8/15/2011 |
| CPP | UNIVERSITY FINANCIAL CORP, INC. | Subordinated Debentures | 42 | Interest | N/A | N/A | N/A | \$ - | \$ 1,022,886 | N/A |
| CPP | US METRO BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 354,718 | 8/15/2011 |
| CPP | UWHARRIE CAPITAL CORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,304,972 | 8/15/2011 |
| CPP | VALLEY COMMERCE BANCORP | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 961,698 | 8/15/2011 |
| CPP | VALLEY COMMUNITY BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 629,476 | 8/15/2011 |
| CPP | VALLEY FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 941,117 | 8/15/2011 |
| CPP | VALLEY FINANCIAL GROUP, LTD., 1ST STATE BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 99,780 | 8/15/2011 |
| CPP | VALLEY NATIONAL BANCORP | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 12,979,167 | N/A |
| CPP | VILLAGE BANK AND TRUST FINANCIAL CORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,318,232 | 8/15/2011 |
| CPP | VIRGINIA COMMERCE BANCORP | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 8,608,750 | 8/15/2011 |
| CPP | VIRGINIA COMPANY BANK | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 477,150 | 8/15/2011 |
| CPP | VISION BANK - TEXAS | Preferred Stock w/ Exercised Warrants | | Dividend - Non-Cumulative | Quarterly | N/A | N/A | \$ - | \$ 168,269 | 8/15/2011 |
| CPP | VIST FINANCIAL CORP. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 3,006,944 | 8/15/2011 |
| CPP | W.T.B FINANCIAL CORPORATION | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 13,738,541 | 8/15/2011 |
| CPP | WACHUSETT FINANCIAL SERVICES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 918,090 | 8/15/2011 |
| CPP | WAINWRIGHT BANK & TRUST COMPANY | Preferred Stock w/ Warrants | 1 | Dividend - Non-Cumulative | N/A | N/A | N/A | \$ - | \$ 1,023,611 | N/A |
| CPP | WASHINGTON BANKING COMPANY | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,623,344 | N/A |
| CPP | WASHINGTON FEDERAL, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 5,361,111 | N/A |
| CPP | WASHINGTONFIRSTBANKSHARES, INC. (WASHINGTONFIRST BANK) | Preferred Stock w/ Exercised Warrants | 12 | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,355,910 | 8/15/2011 |
| CPP | WAUKESHA BANKSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 559,156 | 8/15/2011 |
| CPP | WEBSTER FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 36,944,444 | N/A |
| CPP | WELLS FARGO & COMPANY | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,440,972,222 | N/A |
| CPP | WESBANCO, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,854,167 | N/A |
| CPP | WEST BANCORPORATION, INC. | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 4,495,000 | N/A |
| CPP | WESTAMERICA BANCORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 2,755,981 | N/A |
| CPP | WESTERN ALLIANCE BANCORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 17,383,333 | 8/15/2011 |
| CPP | WESTERN COMMUNITY BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 554,083 | 8/15/2011 |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|----------|------------------------------------------------------------------------|--------------------------------------------------------------------------------|---------|---------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| CPP | WESTERN ILLINOIS BANCSHARES, INC. | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,209,229 | 8/15/2011 |
| CPP | WESTERN RESERVE BANCORP, INC | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 512,300 | 8/15/2011 |
| CPP | WHITE RIVER BANCSHARES COMPANY | Preferred Stock w/ Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 1,589,583 | 8/15/2011 |
| CPP | WHITNEY HOLDING CORPORATION | Preferred Stock w/ Warrants | 61 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 36,833,333 | N/A |
| CPP | WILMINGTON TRUST CORPORATION | Preferred Stock w/ Warrants | 57 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 39,920,833 | N/A |
| CPP | WILSHIRE BANCORP, INC. | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 7,536,658 | 8/15/2011 |
| CPP | WINTRUST FINANCIAL CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 25,104,167 | N/A |
| CPP | WORTHINGTON FINANCIAL HOLDINGS, INC. | Preferred Stock w/ Exercised Warrants | 14c | Dividend - Cumulative | Quarterly | 8/15/2011 | 7/20/2011 | \$ 37,060 | \$ 333,540 | 11/15/2011 |
| CPP | WSFS FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 6,081,112 | 8/15/2011 |
| CPP | YADKIN VALLEY FINANCIAL CORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 4,782,227 | 8/15/2011 |
| CPP | YORK TRADITIONS BANK | Preferred Stock w/ Exercised Warrants | 66 | Dividend - Non-Cumulative | Quarterly | N/A | 7/14/2011 | \$ 43,514 | \$ 590,022 | N/A |
| CPP | ZIONS BANCORPORATION | Preferred Stock w/ Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$ - | \$ 175,194,444 | 8/15/2011 |
| PPIP | AG GECC PPIF MASTER FUND, L.P. | Membership Interest | 20 | Distribution | N/A | N/A | 7/15/2011 | \$ 19,999,900 | \$ 98,749,506 | N/A |
| PPIP | AG GECC PPIF MASTER FUND, L.P. | Debt Obligation w/ Contingent Proceeds | | Interest | Monthly | 7/15/2011 | 7/15/2011 | \$ 2,287,257 | \$ 32,755,737 | 8/12/2011 |
| PPIP | ALLIANCEBERNSTEIN LEGACY SECURITIES MASTER FUND, L.P. | Membership Interest | 20 | Distribution | N/A | N/A | 7/15/2011 | \$ 8,668,524 | \$ 113,595,995 | N/A |
| PPIP | ALLIANCEBERNSTEIN LEGACY SECURITIES MASTER FUND, L.P. | Debt Obligation w/ Contingent Proceeds | | Interest | Monthly | 7/15/2011 | 7/15/2011 | \$ 2,064,765 | \$ 32,533,446 | 8/12/2011 |
| PPIP | BLACKROCK PPIF, L.P. | Membership Interest | 20, 20a | Distribution | N/A | N/A | 7/15/2011 | \$ 347,490 | \$ 2,321,209 | N/A |
| PPIP | BLACKROCK PPIF, L.P. | Debt Obligation w/ Contingent Proceeds | | Interest | Monthly | 7/15/2011 | 7/15/2011 | \$ 1,077,718 | \$ 18,137,367 | 8/12/2011 |
| PPIP | INVESCO LEGACY SECURITIES MASTER FUND, L.P. | Membership Interest | 20 | Distribution | N/A | N/A | 7/15/2011 | \$ 31,489,747 | \$ 449,074,057 | N/A |
| PPIP | INVESCO LEGACY SECURITIES MASTER FUND, L.P. | Debt Obligation w/ Contingent Proceeds | | Interest | Monthly | 7/15/2011 | 7/15/2011 | \$ 438,954 | \$ 15,543,067 | 8/12/2011 |
| PPIP | MARATHON LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PARTNERSHIP, L.P. | Membership Interest | 20 | Distribution | N/A | N/A | 7/15/2011 | \$ 1,169,599 | \$ 8,832,488 | N/A |
| PPIP | MARATHON LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PARTNERSHIP, L.P. | Debt Obligation w/ Contingent Proceeds | | Interest | Monthly | 7/15/2011 | 7/15/2011 | \$ 914,985 | \$ 11,508,688 | 8/12/2011 |
| PPIP | OAKTREE PPIF FUND, L.P. | Membership Interest | 20 | Distribution | N/A | N/A | 7/15/2011 | \$ 39,897,266 | \$ 40,746,534 | N/A |
| PPIP | OAKTREE PPIF FUND, L.P. | Debt Obligation w/ Contingent Proceeds | | Interest | Monthly | 7/15/2011 | 7/15/2011 | \$ 352,306 | \$ 2,355,254 | 8/12/2011 |
| PPIP | RLJ WESTERN ASSET PUBLIC/PRIVATE MASTER FUND, L.P. | Membership Interest | 20 | Distribution | N/A | N/A | 7/15/2011 | \$ 4,550,792 | \$ 69,481,899 | N/A |
| PPIP | RLJ WESTERN ASSET PUBLIC/PRIVATE MASTER FUND, L.P. | Debt Obligation w/ Contingent Proceeds | | Interest | Monthly | 7/15/2011 | 7/15/2011 | \$ 1,256,282 | \$ 20,628,781 | 8/12/2011 |
| PPIP | UST/TCW SENIOR MORTGAGE SECURITIES FUND, L.P. | Membership Interest | 16 | Distribution | N/A | N/A | N/A | \$ - | \$ - | N/A |
| PPIP | UST/TCW SENIOR MORTGAGE SECURITIES FUND, L.P. | Debt Obligation w/ Contingent Proceeds | 16 | Interest | N/A | N/A | N/A | \$ - | \$ 342,176 | N/A |
| PPIP | WELLINGTON MANAGEMENT LEGACY SECURITIES PPIF MASTER FUND, LP | Membership Interest | 20 | Distribution | N/A | N/A | 7/15/2011 | \$ 21,289,201 | \$ 76,359,789 | N/A |
| PPIP | WELLINGTON MANAGEMENT LEGACY SECURITIES PPIF MASTER FUND, LP | Debt Obligation w/ Contingent Proceeds | | Interest | Monthly | 7/15/2011 | 7/15/2011 | \$ 2,088,910 | \$ 24,111,850 | 8/12/2011 |
| TIP | BANK OF AMERICA CORPORATION | Preferred Stock w/ Warrants | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 1,435,555,556 | N/A |
| TIP | CITIGROUP INC | Preferred Stock w/ Warrants | 6 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 933,333,333 | N/A |
| TIP | CITIGROUP INC | Trust Preferred Securities | 1 | Dividend - Cumulative | N/A | N/A | N/A | \$ - | \$ 635,555,556 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2025 (Purchase Face Amount \$4,070,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 14,011 | \$ 902,633 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 9,430 | \$ 169,441 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2022 (Purchase Face Amount \$7,617,617) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 65,323 | \$ 1,318,543 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 21,549 | \$ 349,657 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2022 (Purchase Face Amount \$8,030,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 37,182 | \$ 2,022,652 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 20,304 | \$ 371,355 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2016 (Purchase Face Amount \$8,900,014) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 45,698 | \$ 1,149,633 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 78,312 | \$ 1,089,741 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$23,500,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 106,851 | \$ 2,357,796 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 23,964 | \$ 414,561 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$10,751,382) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 63,058 | \$ 932,112 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 26,509 | \$ 348,599 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2035 (Purchase Face Amount \$12,898,896) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 27,834 | \$ 328,604 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 37,532 | \$ 479,508 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2033 (Purchase Face Amount \$8,744,333) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 17,476 | \$ 261,145 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 28,775 | \$ 368,608 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2029 (Purchase Face Amount \$8,417,817) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 22,758 | \$ 246,658 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 24,411 | \$ 287,624 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2033 (Purchase Face Amount \$17,119,972) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 34,599 | \$ 1,881,725 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 42,662 | \$ 499,872 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$28,209,085) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 181,369 | \$ 1,784,934 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 116,847 | \$ 1,286,450 | N/A |

| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment this Month | Life-To-Date Payments | Next Scheduled Payment Date |
|--------------------------------------------------------------------------------------------------------------------------------|-------------|--------------------------------------------------------------------------------|-------|--------------|-------------------|-----------------------|---------------------|--------------------|--------------------------|-----------------------------|
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$34,441,059) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 55,642 | \$ 1,270,769 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 90,947 | \$ 924,672 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$6,004,156) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 39,076 | \$ 348,107 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 14,594 | \$ 146,030 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2025 (Purchase Face Amount \$6,860,835) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 26,294 | \$ 234,051 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 18,435 | \$ 168,510 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$13,183,361) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 269,560 | \$ 478,520 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 43,172 | \$ 423,725 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2017 (Purchase Face Amount \$2,598,386) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 23,967 | \$ 308,329 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 8,340 | \$ 80,315 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$8,279,048) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 23,678 | \$ 188,009 | N/A |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 20,504 | \$ 181,124 | N/A |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$9,272,482) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 43,338 | \$ 749,907 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 26,106 | \$ 244,220 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$9,719,455) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 29,677 | \$ 299,717 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 16,472 | \$ 136,231 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$10,000,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 51,511 | \$ 407,041 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 34,029 | \$ 277,300 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2019 (Purchase Face Amount \$5,000,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 55,335 | \$ 701,491 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 29,711 | \$ 277,095 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2024 (Purchase Face Amount \$10,350,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 20,965 | \$ 165,898 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 33,277 | \$ 267,889 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$8,902,230) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 44,690 | \$ 310,831 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 14,235 | \$ 101,648 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2029 (Purchase Face Amount \$5,750,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 43,787 | \$ 954,445 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 27,384 | \$ 238,495 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2020 (Purchase Face Amount \$6,900,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 41,327 | \$ 568,062 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 23,799 | \$ 174,930 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2026 (Purchase Face Amount \$5,741,753) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 19,715 | \$ 137,232 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 10,561 | \$ 74,699 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2035 (Purchase Face Amount \$3,450,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 20,329 | \$ 141,041 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 16,746 | \$ 118,484 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2021 (Purchase Face Amount \$8,050,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 7,551 | \$ 52,419 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 9,435 | \$ 66,482 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$13,402,491) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 21,379 | \$ 737,941 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 36,586 | \$ 226,879 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2034 (Purchase Face Amount \$114,82,421) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 26,281 | \$ 332,752 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 43,697 | \$ 309,553 | 8/25/2011 |
| SBA 7(a) | N/A | Floating Rate SBA 7a security due 2035 (Purchase Face Amount \$14,950,000) | | Principal | Monthly | 7/25/2011 | 7/25/2011 | \$ 29,726 | \$ 176,969 | 8/25/2011 |
| | | | | Interest | Monthly | 7/25/2011 | 7/25/2011 | \$ 49,330 | \$ 297,207 | 8/25/2011 |
| | | | | | | | | | | |
| | | | | | | | TOTAL: | | \$ 19,772,499,718 | |
| N/A - The institution did not have a dividend payment due during the reporting period and/or no future payment is required. | | | | | | | | | | |
| None - The institution had a dividend payment due during the reporting period, but did not pay it during the reporting period. | | | | | | | | | | |
| If the payment was a repayment or redemption, there is no expected payment date. | | | | | | | | | | |
| Notes appear on the following page. | | | | | | | | | | |

Notes to the Cumulative Dividends, Interest, and Distribution Report:

- 1/ This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, prior to this month. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports.
- 2/ This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, in this month. No future dividend payments are required. The life to date payment amount will remain the same on future reports.
- 3/ This institution completed a redemption pursuant to a qualified equity offering prior to this month, therefore, no current or future dividend payments are required. The life to date payment amount will remain the same on future reports.
- 4/ This institution completed a redemption pursuant to a qualified equity offering in this month, therefore, no future dividend payments are required. The life to date payment amount will remain the same on future reports.
- 5/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative preferred shares for Series E Fixed Rate Non-Cumulative preferred shares with no change to Treasury's initial amount. In addition, in order for AIG to fully redeem the Series E preferred shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D preferred shares due to Treasury through and including the exchange date. On 4/17/2009, Treasury also created an equity capital facility, under which AIG may draw up to \$29.8 billion in exchange for issuing additional shares of Series F preferred stock to Treasury. On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock. Also, on 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 6/ Treasury has made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative perpetual preferred stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. As of 9/11/2009, Treasury had exchanged a total of \$25 billion of the CPP shares for 7,692,307,695 shares of common stock. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative perpetual preferred stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" trust preferred securities. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative perpetual preferred stock, Series I (TIP Shares) "dollar for dollar" for trust preferred securities. As of the respective exchange dates, the preferred stock was retired and no future dividend payments are required. The life to date amount for the preferred stock will remain the same on future reports.
- 7/ Citigroup has agreed that until Treasury ceases to own any debt or equity securities of Citigroup, including Common Stock, Citigroup will not, without the consent of Treasury declare or pay any dividend or make any distribution on the Common Stock other than quarterly cash dividends of not more than \$0.01 per share.
- 8/ GMAC LLC, aka GMAC Inc., is now known as Ally Financial, Inc. (Ally). On 5/29/2009, Treasury exchanged loans made to General Motors Corporation on 12/29/2008 for common equity interests (which was subsequently converted to common stock) in GMAC LLC. On 12/30/2009, Treasury exchanged convertible preferred stock for additional common stock in Ally, exchanged preferred stock for convertible preferred stock, and invested in additional convertible stock and in trust preferred securities. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 9/ On 7/10/2009, in exchange for extinguishing Treasury's loans to General Motors Corporation (Old GM), Treasury received preferred and common shares of General Motors Company (New GM).
- 10/ On 8/24/2009, Treasury exchanged the Series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc., and Popular, Inc. paid a \$13 million exchange fee in connection with this transaction. As of 8/24/2009, the preferred stock was retired and no future dividend payments are required. The life to date payment amount for the preferred stock will remain the same on future reports.
- 11/ In connection with the purchase by Chrysler Group LLC (New Chrysler) of Chrysler LLC's assets in a sale pursuant to section 363 of the Bankruptcy Code and the loans made by Treasury to New Chrysler on or about 6/10/2009, Treasury acquired the rights to 9.9% of the common equity in New Chrysler.
- 12/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 13a/ As of month-end, this institution is in bankruptcy proceedings.
- 13b/ This institution completed bankruptcy proceedings and Treasury's investment was extinguished. The life to date payment amount will remain the same on future reports.
- 13c/ As of month-end, the banking subsidiary of this institution has been placed in receivership and the subsidiary's assets and liabilities were ordered to be sold to another bank.
- 14a/ Payment made after month-end.
- 14b/ Payment made in a prior period with respect to a payment scheduled in this month.
- 14c/ Payment with respect to a payment scheduled for next month.
- 14d/ Payment made with respect to non-current payments.
- 15/ On 12/23/2009, Citigroup Inc. entered into a termination agreement for the AGP agreement, and in connection with the early termination, Treasury cancelled part of the AGP trust preferred securities. On 9/30/2010, Treasury sold these trust preferred securities, and the life-to-date payment amount will remain the same on future reports.
- 16/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. As of February 28, 2010, all debt and equity capital investments have been repaid in full to Treasury. The life to date payment amount will remain the same on future reports.
- 17/ On 12/11/2009, Treasury exchanged its Series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible trust preferred securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 18/ Accrued dividends or interest paid during this reporting period in respect of a partial capital repayment.
- 19/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 20/ For a PPIP fund membership interest, amount (if any) reflects pro-rata distribution to Treasury of gross investment proceeds from the fund, which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
- 20a/ Life-To-Date Payment reflects the \$278,904.85 distribution made in January 2010.
- 21/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror (now known as Union First Market Bankshares Corporation) in a single series with a blended dividend rate equivalent to those of Treasury's original investment.
- 22/ Amount includes scheduled dividend payment, and prior missed payment amounts (and accrued interest thereon).
- 23/ Chrysler Holding LLC is now known as CGI Holding LLC (CGI Holding).
- 24/ On 7/10/2009, CGI Holding repaid Treasury in full for the loan made on 4/29/2009 to capitalize Chrysler Warranty SPV LLC, therefore, no future interest payments are required. The life to date payment amount will remain the same on future reports.
- 25/ The additional note issued by CGI Holding LLC in connection with the loan for Chrysler Warranty SPV LLC referred to in note 24 was extinguished as part of the settlement payment referred to in note 26.
- 26/ Under the terms of the credit agreement dated 6/10/2009 in connection with the purchase by Chrysler Group LLC (New Chrysler) of Chrysler LLC's assets in a sale pursuant to section 363 of the Bankruptcy Code, New Chrysler assumed \$500 million of debt from CGI Holding issued to Treasury on 1/2/2009. The remainder of CGI Holding's debt obligation with additional note remained outstanding. Under the loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds CGI Holding received from Chrysler Financial equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

27/ On 4/30/2010, the bankruptcy of Old CarCo LLC (Chrysler LLC or Old Chrysler) was completed and Treasury's debt obligation and additional note investment were extinguished without repayment.

28/ On or about 6/10/2009, Treasury made a new commitment to Chrysler Group LLC (New Chrysler) up to \$6.642 billion, plus the \$500 million of assumed debt explained in note 26. Until 12/31/2009, accrued interest was added to the value of the note, thereafter interest is due to be paid quarterly.

29/ On 7/10/2009, Treasury and General Motors Company (New GM) entered into an agreement under which New GM assumed \$7.07 billion of General Motors Corporation's (old GM) obligation under its 6/3/2009 agreement with Treasury.

30/ General Motors Corporation (Old GM) is now known as Motors Liquidation Company. Although interest accrues quarterly, payment is not due until the maturity date of the note.

31/ Although interest accrues monthly, payment is not due until the maturity date of the note.

32/ The institution has repaid this instrument in full to Treasury, therefore no future payments are required. The life to date payment amount will remain the same on future reports.

33/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

34/ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatorily convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. (See Note 13c.)

35/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatorily convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

36/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of Preferred Stock in Sterling Financial Corporation (Sterling) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently converted into 378,750,000 shares of common stock.

37/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010. The life-to-date payment amount will remain the same on future reports.

38/ On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

39/ In June 2010, this institution prepaid the next four quarterly dividend payments.

40/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of Preferred Stock in First BanCorp for \$424,174,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock. This institution has agreed to have Treasury observers attend board of directors meetings. The life-to-date payment amount will remain the same on future reports.

41/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of Preferred Stock in Pacific Capital for \$195,045,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. This institution has agreed to have Treasury observers attend board of directors meetings. The life-to-date payment amount will remain the same on future reports.

42/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

43/ On 9/30/2010, Treasury completed the exchange of its \$ 80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

44/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010. The life-to-date payment amount will remain the same on future reports.

45/ On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Currituck at an aggregate purchase price of \$1,752,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010. The life-to-date payment amount will remain the same on future reports.

46/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. The life-to-date payment amount will remain the same on future reports.

47/ On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

48/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of Preferred Stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. The life-to-date payment amount will remain the same on future reports.

49/ On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

50/ On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 49, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

51/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

52/ On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

53/ On 5/31/2011, Treasury completed the sale of all Preferred Stock and Warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

54/ As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

55/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

56/ Amounts were adjusted to reflect non-payment of the \$108,355 November 2010 dividend.

57/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation Preferred Stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation Warrant for an equivalent Warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2010.

58/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

59/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

60/ Amounts were adjusted to reflect non-payment of the \$108,355 November 2010 dividend.

61/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

62/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

63/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation Preferred Stock held by Treasury and the related Warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/30/2011.

64/ Accrued interest received with respect to the sale of a SBA 7(A) security.

65/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

66/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

**CAPITAL PURCHASE PROGRAM (CPP) MISSED DIVIDENDS & INTEREST PAYMENTS
AS OF JULY 31, 2011**

| | | | |
|--------------------------------------------------------------|--------------------|--------------------------------------------------------------------------|-------------------|
| Total CPP Investment Amount²⁴ | \$ 204,943,827,320 | Total CPP Dividends/Interest Paid as of July 31, 2011¹ | \$ 10,981,335,914 |
| Outstanding CPP Investment Amount as of July 31, 2011 | \$ 19,686,034,463 | Non-Current CPP Dividends/Interest^{2,3} | \$ 240,151,576 |
| | | Non-Current Cumulative Dividends: | \$ 219,911,082.51 |
| | | Non-Current Non-Cumulative Dividends: | \$ 12,413,710.71 |
| | | Non-Current S-Corp/Interest: | \$ 7,826,782.75 |

| Notes | Institution Name | Purchase Amount | Unpaid Dividends/Interest ² | Payments Made Later ⁴ | Non-Current Dividends/Interest ^{2,3} | Number of Missed Payments ⁷ |
|-------|----------------------------------------------------------------------|------------------|----------------------------------------|----------------------------------|-----------------------------------------------|----------------------------------------|
| | CUMULATIVE DIVIDENDS: | | | | | |
| | 1st FS Corporation | \$ 16,369,000 | \$ 818,450 | \$ - | \$ 818,450 | 4 |
| | AB&T Financial Corporation | \$ 3,500,000 | \$ 43,750 | \$ - | \$ 43,750 | 1 |
| 4 | Alaska Pacific Bancshares, Inc. | \$ 4,781,000 | \$ 119,525 | \$ 119,525 | \$ - | 0 |
| | Alpine Banks of Colorado | \$ 70,000,000 | \$ 1,907,500 | \$ - | \$ 1,907,500 | 2 |
| 15 | Anchor Bancorp Wisconsin, Inc. | \$ 110,000,000 | \$ 12,604,167 | \$ - | \$ 12,604,167 | 9 |
| | Atlantic Bancshares, Inc. | \$ 2,000,000 | \$ 27,205 | \$ - | \$ 27,205 | 1 |
| | Bank of the Carolinas Corporation | \$ 13,179,000 | \$ 329,475 | \$ - | \$ 329,475 | 2 |
| 15 | Bankers' Bank of the West Bancorp, Inc. | \$ 12,639,000 | \$ 861,038 | \$ - | \$ 861,038 | 5 |
| | BCB Holding Company, Inc. | \$ 1,706,000 | \$ 23,238 | \$ - | \$ 23,238 | 1 |
| | Berkshire Bancorp, Inc. | \$ 2,892,000 | \$ 157,650 | \$ - | \$ 157,650 | 4 |
| | Blue Ridge Bancshares, Inc. | \$ 12,000,000 | \$ 327,000 | \$ - | \$ 327,000 | 2 |
| | Blue River Bancshares, Inc. | \$ 5,000,000 | \$ 68,125 | \$ - | \$ 68,125 | 1 |
| 15 | Blue Valley Banc Corp | \$ 21,750,000 | \$ 2,446,875 | \$ - | \$ 2,446,875 | 9 |
| | BNB Financial Services Corporation | \$ 7,500,000 | \$ 408,750 | \$ - | \$ 408,750 | 4 |
| 15 | BNCCORP, Inc. | \$ 20,093,000 | \$ 1,642,650 | \$ - | \$ 1,642,650 | 6 |
| 15 | Bridgeview Bancorp, Inc. | \$ 38,000,000 | \$ 2,588,750 | \$ - | \$ 2,588,750 | 5 |
| | Broadway Financial Corporation | \$ 15,000,000 | \$ 750,000 | \$ - | \$ 750,000 | 4 |
| 22 | <i>Cadence Financial Corporation (not a portfolio institution)</i> | \$ 44,000,000 | \$ 550,000 | \$ 550,000 | \$ N/A | 0 |
| | CalWest Bancorp | \$ 4,656,000 | \$ 190,328 | \$ - | \$ 190,328 | 3 |
| | Capital Commerce Bancorp, Inc. | \$ 5,100,000 | \$ 277,950 | \$ - | \$ 277,950 | 4 |
| 4 | Carolina Bank Holdings, Inc. | \$ 16,000,000 | \$ 200,000 | \$ 200,000 | \$ - | 0 |
| | Carrollton Bancorp | \$ 9,201,000 | \$ 115,013 | \$ - | \$ 115,013 | 1 |
| | Cascade Financial Corporation | \$ 38,970,000 | \$ 3,409,875 | \$ - | \$ 3,409,875 | 7 |
| | CB Holding Corp. | \$ 4,114,000 | \$ 168,180 | \$ - | \$ 168,180 | 3 |
| | CBS Banc-Corp | \$ 24,300,000 | \$ 1,324,350 | \$ - | \$ 1,324,350 | 4 |
| 15 | Cecil Bancorp, Inc. | \$ 11,560,000 | \$ 867,000 | \$ - | \$ 867,000 | 6 |
| | Central Bancorp, Inc. | \$ 22,500,000 | \$ 306,563 | \$ - | \$ 306,563 | 1 |
| | Central Federal Corporation | \$ 7,225,000 | \$ 270,938 | \$ - | \$ 270,938 | 3 |
| 21 | <i>Central Pacific Financial Corp. (not a portfolio institution)</i> | \$ 135,000,000 | \$ 10,125,000 | \$ - | \$ N/A | 0 |
| 15 | Central Virginia Bankshares, Inc. | \$ 11,385,000 | \$ 853,875 | \$ - | \$ 853,875 | 6 |
| 15 | Centrue Financial Corporation | \$ 32,668,000 | \$ 3,266,800 | \$ - | \$ 3,266,800 | 8 |
| 6, 7 | <i>CIT Group Inc. (not a portfolio institution)</i> | \$ 2,330,000,000 | \$ 29,125,000 | \$ - | \$ N/A | 0 |
| 15 | Citizens Bancorp | \$ 10,400,000 | \$ 1,133,600 | \$ - | \$ 1,133,600 | 8 |
| 15 | Citizens Bancshares Co. (MO) | \$ 24,990,000 | \$ 2,043,000 | \$ - | \$ 2,043,000 | 6 |
| | Citizens Commerce Bancshares, Inc. | \$ 6,300,000 | \$ 600,863 | \$ - | \$ 600,863 | 7 |
| 15 | Citizens Republic Bancorp, Inc. | \$ 300,000,000 | \$ 22,500,000 | \$ - | \$ 22,500,000 | 6 |
| | City National Bancshares Corporation | \$ 9,439,000 | \$ 707,925 | \$ - | \$ 707,925 | 6 |
| | Clover Community Bankshares, Inc. | \$ 3,000,000 | \$ 81,750 | \$ - | \$ 81,750 | 2 |
| | Coastal Banking Company, Inc. | \$ 9,950,000 | \$ 248,750 | \$ - | \$ 248,750 | 2 |
| | CoastalSouth Bancshares, Inc. | \$ 16,015,000 | \$ 210,988 | \$ - | \$ 210,988 | 1 |
| | Community Bankers Trust Corporation | \$ 17,680,000 | \$ 884,000 | \$ - | \$ 884,000 | 4 |
| | Community Financial Shares, Inc. | \$ 6,970,000 | \$ 189,955 | \$ - | \$ 189,955 | 2 |
| | Community First, Inc. | \$ 17,806,000 | \$ 242,600 | \$ - | \$ 242,600 | 1 |

| Notes | Institution Name | Purchase Amount | Unpaid Dividends/Interest ² | Payments Made Later ⁴ | Non-Current Dividends/Interest ^{2,3} | Number of Missed Payments ⁷ |
|-----------|---------------------------------------------------------------------------|-----------------|----------------------------------------|----------------------------------|-----------------------------------------------|----------------------------------------|
| | Community Pride Bank Corporation | \$ 4,400,000 | \$ 89,254 | \$ - | \$ 89,254 | 1 |
| 4 | Congaree Bancshares, Inc. | \$ 3,285,000 | \$ 268,515 | \$ 268,515 | \$ - | 0 |
| | Covenant Financial Corporation | \$ 5,000,000 | \$ 272,500 | \$ - | \$ 272,500 | 4 |
| | Crescent Financial Corporation | \$ 24,900,000 | \$ 622,500 | \$ - | \$ 622,500 | 2 |
| | CSRA Bank Corp. | \$ 2,400,000 | \$ 98,100 | \$ - | \$ 98,100 | 3 |
| 15 | Dickinson Financial Corporation II | \$ 146,053,000 | \$ 15,919,840 | \$ - | \$ 15,919,840 | 8 |
| | Eastern Virginia Bankshares, Inc. | \$ 24,000,000 | \$ 600,000 | \$ - | \$ 600,000 | 2 |
| 4 | Farmers & Merchants Bancshares, Inc. | \$ 11,000,000 | \$ 149,875 | \$ 149,875 | \$ - | 0 |
| 15 | FC Holdings, Inc. | \$ 21,042,000 | \$ 2,006,865 | \$ - | \$ 2,006,865 | 7 |
| | Fidelity Federal Bancorp | \$ 6,657,000 | \$ 528,224 | \$ - | \$ 528,224 | 6 |
| 8, 12, 15 | First BanCorp (PR) | \$ 400,000,000 | \$ 37,379,351 | \$ 20,000,000 | \$ 17,379,351 | 4 |
| 28 | First Banks, Inc. | \$ 295,400,000 | \$ 32,198,600 | \$ - | \$ 32,198,600 | 8 |
| 15 | First Community Bancshares, Inc (KS) | \$ 14,800,000 | \$ 1,008,250 | \$ - | \$ 1,008,250 | 5 |
| 26 | First Community Bank Corporation of America (not a portfolio institution) | \$ 10,685,000 | \$ 534,250 | \$ - | \$ 534,250 | 4 |
| 25 | First Federal Bancshares of Arkansas, Inc. (not a portfolio institution) | \$ 16,500,000 | \$ 1,031,250 | \$ - | \$ 1,031,250 | 5 |
| | First Financial Service Corporation | \$ 20,000,000 | \$ 750,000 | \$ - | \$ 750,000 | 3 |
| 4 | First Gothenburg Bancshares, Inc. | \$ 7,570,000 | \$ 103,153 | \$ 103,153 | \$ - | 0 |
| | First Place Financial Corp. | \$ 72,927,000 | \$ 911,588 | \$ - | \$ 911,588 | 1 |
| 15 | First Security Group, Inc. | \$ 33,000,000 | \$ 2,475,000 | \$ - | \$ 2,475,000 | 6 |
| | First Southwest Bancorporation, Inc. | \$ 5,500,000 | \$ 449,625 | \$ - | \$ 449,625 | 6 |
| | First United Corporation | \$ 30,000,000 | \$ 1,125,000 | \$ - | \$ 1,125,000 | 3 |
| | Florida Bank Group, Inc. | \$ 20,471,000 | \$ 836,783 | \$ - | \$ 836,783 | 3 |
| | FNB United Corp. | \$ 51,500,000 | \$ 3,218,750 | \$ - | \$ 3,218,750 | 5 |
| 7 | FPB Bancorp, Inc. (FL) (not a portfolio institution) | \$ 5,800,000 | \$ 435,000 | \$ - | \$ 435,000 | 6 |
| 4 | Germantown Capital Corporation | \$ 4,967,000 | \$ 67,668 | \$ 67,668 | \$ - | 0 |
| 15 | Grand Mountain Bancshares, Inc. | \$ 3,076,000 | \$ 328,800 | \$ - | \$ 328,800 | 8 |
| | Green Bankshares, Inc. | \$ 72,278,000 | \$ 2,710,425 | \$ - | \$ 2,710,425 | 3 |
| | Greer Bancshares Incorporated | \$ 9,993,000 | \$ 272,325 | \$ - | \$ 272,325 | 2 |
| 4 | Green Circle Investments, Inc. | \$ 2,400,000 | \$ 32,700 | \$ 32,700 | \$ - | 0 |
| | Gregg Bancshares, Inc. | \$ 825,000 | \$ 56,175 | \$ - | \$ 56,175 | 5 |
| 16 | Hampton Roads Bankshares, Inc. | \$ 80,347,000 | \$ 4,017,350 | N/A | N/A | 0 |
| 4 | Harbor Bankshares Corporation | \$ 6,800,000 | \$ 510,000 | \$ 170,000 | \$ 340,000 | 4 |
| | HCSB Financial Corporation | \$ 12,895,000 | \$ 322,375 | \$ - | \$ 322,375 | 2 |
| 4 | Heartland Bancshares, Inc. | \$ 7,000,000 | \$ 372,320 | \$ 372,320 | \$ - | 0 |
| | Heritage Commerce Corp | \$ 40,000,000 | \$ 3,500,000 | \$ - | \$ 3,500,000 | 7 |
| 15 | Heritage Oaks Bancorp | \$ 21,000,000 | \$ 1,312,500 | \$ - | \$ 1,312,500 | 5 |
| | Highlands Independent Bancshares, Inc. | \$ 6,700,000 | \$ 182,575 | \$ - | \$ 182,575 | 2 |
| | HomeTown Bankshares Corporation | \$ 10,000,000 | \$ 533,660 | \$ - | \$ 533,660 | 4 |
| | HMN Financial, Inc. | \$ 26,000,000 | \$ 650,000 | \$ - | \$ 650,000 | 2 |
| 4 | IA Bancorp, Inc. | \$ 5,976,000 | \$ 128,588 | \$ 128,588 | \$ - | 0 |
| 15 | Idaho Bancorp | \$ 6,900,000 | \$ 752,100 | \$ - | \$ 752,100 | 8 |
| 8, 9, 15 | Independent Bank Corporation | \$ 72,000,000 | \$ 5,821,071 | \$ 1,800,000 | \$ 4,021,071 | 5 |
| 7 | Integra Bank Corporation (not a portfolio institution) | \$ 83,586,000 | \$ 7,313,775 | \$ - | \$ 7,313,775 | 7 |
| | Intermountain Community Bancorp | \$ 27,000,000 | \$ 2,025,000 | \$ - | \$ 2,025,000 | 6 |
| 15 | Intervest Bancshares Corporation | \$ 25,000,000 | \$ 1,875,000 | \$ - | \$ 1,875,000 | 6 |
| 7 | Legacy Bancorp, Inc. (not a portfolio institution) | \$ 5,498,000 | \$ 206,175 | \$ - | N/A | 3 |
| | Liberty Shares, Inc. | \$ 17,280,000 | \$ 706,320 | \$ - | \$ 706,320 | 3 |
| | Madison Financial Corporation | \$ 3,370,000 | \$ 229,638 | \$ - | \$ 229,638 | 5 |
| | Market Bancorporation, Inc. | \$ 2,060,000 | \$ 112,270 | \$ - | \$ 112,270 | 4 |
| | Mercantile Bank Corporation | \$ 21,000,000 | \$ 1,050,000 | \$ - | \$ 1,050,000 | 4 |
| 4 | MetroCorp Bancshares, Inc. | \$ 45,000,000 | \$ 2,250,000 | \$ 1,687,500 | \$ 562,500 | 1 |
| 8, 23 | Metropolitan Bank Group, Inc (Archer Bank) | \$ 71,526,000 | \$ 2,923,605 | \$ 2,923,605 | \$ 559,503 | 1 |
| 7, 8 | Midwest Banc Holdings, Inc. (not a portfolio institution) | \$ 84,784,000 | \$ 4,239,200 | \$ 4,239,200 | N/A | 0 |
| | Mid-Wisconsin Financial Services, Inc. | \$ 10,000,000 | \$ 136,250 | \$ - | \$ 136,250 | 1 |
| 4 | Millennium Bancorp, Inc. | \$ 7,260,000 | \$ 593,505 | \$ 98,918 | \$ 494,588 | 5 |

| Notes | Institution Name | Purchase Amount | Unpaid Dividends/Interest ² | Payments Made Later ⁴ | Non-Current Dividends/Interest ^{2,3} | Number of Missed Payments ⁷ |
|--------|----------------------------------------------------------------------|-----------------|----------------------------------------|----------------------------------|-----------------------------------------------|----------------------------------------|
| | Monadnock Bancorp, Inc. | \$ 1,834,000 | \$ 49,990 | \$ - | \$ 49,990 | 2 |
| | Monarch Community Bancorp, Inc. | \$ 6,785,000 | \$ 508,875 | \$ - | \$ 508,875 | 6 |
| | MS Financial, Inc. | \$ 7,723,000 | \$ 420,890 | \$ - | \$ 420,890 | 4 |
| | Naples Bancorp, Inc. | \$ 4,000,000 | \$ 109,000 | \$ - | \$ 109,000 | 2 |
| | National Bancshares, Inc. | \$ 24,664,000 | \$ 672,085 | \$ - | \$ 672,085 | 2 |
| 8, 23 | Metropolitan Bank Group, Inc. (NC Bancorp, Inc.) | \$ 6,880,000 | \$ 281,220 | \$ 281,220 | \$ - | 0 |
| 4 | Northeast Bancorp | \$ 4,227,000 | \$ 52,838 | \$ 52,838 | \$ - | 0 |
| 15 | Northern States Financial Corporation | \$ 17,211,000 | \$ 1,505,963 | \$ - | \$ 1,505,963 | 7 |
| 15 | Northwest Bancorporation, Inc. | \$ 10,500,000 | \$ 715,313 | \$ - | \$ 715,313 | 5 |
| | Old Second Bancorp, Inc. | \$ 73,000,000 | \$ 2,737,500 | \$ - | \$ 2,737,500 | 3 |
| | Omega Capital Corp. | \$ 2,816,000 | \$ 268,608 | \$ - | \$ 268,608 | 7 |
| 13, 15 | Pacific Capital Bancorp | \$ 180,634,000 | \$ 13,547,550 | \$ 13,547,550 | \$ - | 0 |
| 15 | Pacific City Financial Corporation | \$ 16,200,000 | \$ 1,765,800 | \$ - | \$ 1,765,800 | 8 |
| 6, 7 | <i>Pacific Coast National Bancorp (not a portfolio institution)</i> | \$ 4,120,000 | \$ 112,270 | \$ - | N/A | 2 |
| | Pacific International Bancorp Inc | \$ 6,500,000 | \$ 406,250 | \$ - | \$ 406,250 | 5 |
| | Patapsco Bancorp, Inc. | \$ 6,000,000 | \$ 408,750 | \$ - | \$ 408,750 | 5 |
| | Pathway Bancorp | \$ 3,727,000 | \$ 355,408 | \$ - | \$ 355,408 | 7 |
| | Patriot Bancshares, Inc. | \$ 26,038,000 | \$ 709,540 | \$ - | \$ 709,540 | 2 |
| | Patterson Bancshares, Inc. | \$ 3,690,000 | \$ 201,150 | \$ - | \$ 201,150 | 4 |
| 4 | Peninsula Bank Holding Co. | \$ 6,000,000 | \$ 312,500 | \$ 312,500 | \$ - | 0 |
| 7 | <i>Pierce County Bancorp (not a portfolio institution)</i> | \$ 6,800,000 | \$ 370,600 | | N/A | 4 |
| | Pinnacle Bank Holding Company | \$ 4,389,000 | \$ 239,160 | \$ - | \$ 239,160 | 4 |
| 15 | Plumas Bancorp | \$ 11,949,000 | \$ 746,813 | \$ - | \$ 746,813 | 5 |
| | Prairie Star Bancshares, Inc. | \$ 2,800,000 | \$ 190,750 | \$ - | \$ 190,750 | 5 |
| | Premier Bank Holding Company | \$ 9,500,000 | \$ 647,188 | \$ - | \$ 647,188 | 5 |
| 4 | Premier Financial Bancorp, Inc. | \$ 22,252,000 | \$ 556,300 | \$ 556,300 | \$ - | 0 |
| 15 | Premierwest Bancorp | \$ 41,400,000 | \$ 3,622,500 | \$ - | \$ 3,622,500 | 7 |
| | Princeton National Bancorp, Inc. | \$ 25,083,000 | \$ 627,075 | \$ - | \$ 627,075 | 2 |
| | Private Bancorporation, Inc. | \$ 8,222,000 | \$ 325,065 | \$ - | \$ 325,065 | 3 |
| | Provident Community Bancshares, Inc. | \$ 9,266,000 | \$ 463,300 | \$ - | \$ 463,300 | 4 |
| | The Queensborough Company | \$ 12,000,000 | \$ 654,000 | \$ - | \$ 654,000 | 4 |
| 4 | Redwood Capital Bancorp | \$ 3,800,000 | \$ 51,775 | \$ 51,775 | \$ - | 0 |
| 4 | Regent Bancorp, Inc. | \$ 9,982,000 | \$ 544,010 | \$ 136,003 | \$ 408,008 | 3 |
| | Reliance Bancshares, Inc. | \$ 40,000,000 | \$ 1,090,000 | \$ - | \$ 1,090,000 | 2 |
| 15 | Ridgestone Financial Services, Inc. | \$ 10,900,000 | \$ 1,039,588 | \$ - | \$ 1,039,588 | 7 |
| | Rising Sun Bancorp | \$ 5,983,000 | \$ 570,605 | \$ - | \$ 570,605 | 7 |
| 15 | Rogers Bancshares, Inc. | \$ 25,000,000 | \$ 2,384,375 | \$ - | \$ 2,384,375 | 7 |
| 27 | Royal Bancshares of Pennsylvania, Inc. | \$ 30,407,000 | \$ 3,040,700 | \$ - | \$ 3,040,700 | 8 |
| | Santa Lucia Bancorp | \$ 4,000,000 | \$ 150,000 | \$ - | \$ 150,000 | 3 |
| 15 | Seacoast Banking Corporation of Florida | \$ 50,000,000 | \$ 5,625,000 | \$ - | \$ 5,625,000 | 9 |
| 7 | <i>Sonoma Valley Bancorp (not a portfolio institution)</i> | \$ 8,653,000 | \$ 353,715 | | N/A | 3 |
| | SouthCrest Financial Group, Inc. | \$ 12,900,000 | \$ 351,525 | \$ - | \$ 351,525 | 2 |
| | Southern Community Financial Corp. | \$ 42,750,000 | \$ 1,068,750 | \$ - | \$ 1,068,750 | 2 |
| | Spirit BankCorp, Inc. | \$ 30,000,000 | \$ 1,226,250 | \$ - | \$ 1,226,250 | 3 |
| 10, 14 | Sterling Financial Corporation (WA) | \$ 303,000,000 | \$ 18,937,500 | N/A | N/A | 0 |
| 15 | Stonebridge Financial Corp. | \$ 10,973,000 | \$ 747,575 | \$ - | \$ 747,575 | 5 |
| 7 | <i>Superior Bancorp Inc. (not a portfolio institution)</i> | \$ 69,000,000 | \$ 2,587,500 | \$ - | N/A | 3 |
| 15 | Syringa Bancorp | \$ 8,000,000 | \$ 763,000 | \$ - | \$ 763,000 | 7 |
| | TCB Holding Company | \$ 11,730,000 | \$ 799,163 | \$ - | \$ 799,163 | 5 |
| | Tennessee Commerce Bancorp, Inc. | \$ 30,000,000 | \$ 375,000 | \$ - | \$ 375,000 | 1 |
| | Tennessee Valley Financial Holdings, Inc. | \$ 3,000,000 | \$ 245,250 | \$ - | \$ 245,250 | 6 |
| 11 | <i>The South Financial Group, Inc. (not a portfolio institution)</i> | \$ 347,000,000 | \$ 13,012,500 | | N/A | 0 |
| 17 | <i>TIB Financial Corp (not a portfolio institution)</i> | \$ 37,000,000 | \$ 1,850,000 | | N/A | 0 |
| | Tidelands Bancshares, Inc. | \$ 14,448,000 | \$ 541,800 | \$ - | \$ 541,800 | 3 |
| | Timberland Bancorp, Inc. | \$ 16,641,000 | \$ 1,040,063 | \$ - | \$ 1,040,063 | 5 |

| Notes | Institution Name | Purchase Amount | Unpaid Dividends/Interest ² | Payments Made Later ⁴ | Non-Current Dividends/Interest ^{2,3} | Number of Missed Payments ⁷ |
|-------|---------------------------------------------------------------|-----------------|----------------------------------------|----------------------------------|-----------------------------------------------|----------------------------------------|
| 20 | <i>Treaty Oak Bancorp, Inc. (not a portfolio institution)</i> | \$ 3,268,000 | \$ 135,340 | \$ - | N/A | 3 |
| 4 | Trinity Capital Corporation | \$ 35,539,000 | \$ 1,452,660 | \$ 1,452,660 | - | 0 |
| 4 | Tristate Capital Holdings, Inc. | \$ 23,000,000 | \$ 313,375 | \$ 313,375 | - | 0 |
| 7 | <i>UCBH Holdings, Inc. (not a portfolio institution)</i> | \$ 298,737,000 | \$ 3,734,213 | | N/A | 1 |
| 4 | United Community Banks, Inc. | \$ 180,000,000 | \$ 2,250,000 | \$ 2,250,000 | - | 0 |
| 15 | Valley Financial Corporation | \$ 16,019,000 | \$ 1,001,188 | \$ - | \$ 1,001,188 | 5 |
| | Village Bank and Trust Financial Corp. | \$ 14,738,000 | \$ 184,225 | \$ - | \$ 184,225 | 1 |
| | Western Community Bancshares, Inc. | \$ 7,290,000 | \$ 397,350 | \$ - | \$ 397,350 | 4 |
| | White River Bancshares Company | \$ 16,800,000 | \$ 457,800 | \$ - | \$ 457,800 | 2 |
| | Yadkin Valley Financial Corporation | \$ 49,312,000 | \$ 616,400 | \$ - | \$ 616,400 | 1 |

| Notes | Institution Name | Purchase Amount | Unpaid Dividends/Interest ² | Payments Made Later ⁴ | Non-Current Dividends/Interest ^{2,3} | Number of Missed Payments ⁷ |
|-------|--------------------------------------------------------|-----------------|----------------------------------------|----------------------------------|-----------------------------------------------|----------------------------------------|
| | NON-CUMULATIVE DIVIDENDS: | | | | | |
| | Bank of George | \$ 2,672,000 | \$ 36,415 | \$ - | \$ 36,415 | 1 |
| 4 | Beach Business Bank | \$ 6,000,000 | \$ 163,500 | \$ 163,500 | \$ - | 0 |
| | Citizens Bank & Trust Company | \$ 2,400,000 | \$ 163,500 | \$ - | \$ 163,500 | 5 |
| | Colonial American Bank | \$ 574,000 | \$ 15,655 | \$ - | \$ 15,655 | 2 |
| 5 | Commerce National Bank (not a portfolio institution) | \$ 5,000,000 | \$ 150,000 | | N/A | 3 |
| | Commonwealth Business Bank | \$ 7,701,000 | \$ 524,625 | \$ - | \$ 524,625 | 5 |
| | Community 1st Bank | \$ 2,550,000 | \$ 184,974 | \$ - | \$ 184,974 | 6 |
| 19 | Community Bank of the Bay | \$ 1,747,000 | \$ 72,549 | \$ - | N/A | 0 |
| 4 | Corning Savings and Loan Association | \$ 638,000 | \$ 8,695 | \$ 8,695 | \$ - | 0 |
| 4 | DeSoto County Bank | \$ 2,681,000 | \$ 25,624 | \$ 25,624 | \$ - | 0 |
| | Exchange Bank | \$ 43,000,000 | \$ 585,875 | \$ - | \$ 585,875 | 1 |
| | First Sound Bank | \$ 7,400,000 | \$ 555,000 | \$ - | \$ 555,000 | 6 |
| | Fort Lee Federal Savings Bank | \$ 1,300,000 | \$ 53,138 | \$ - | \$ 53,138 | 3 |
| | Fresno First Bank | \$ 1,968,000 | \$ 33,357 | \$ - | \$ 33,357 | 2 |
| 15 | Georgia Primary Bank | \$ 4,500,000 | \$ 500,038 | \$ - | \$ 500,038 | 8 |
| | Gold Canyon Bank | \$ 1,607,000 | \$ 105,838 | \$ - | \$ 105,838 | 5 |
| 4 | Goldwater Bank, N.A. | \$ 2,568,000 | \$ 244,860 | \$ 69,960 | \$ 174,900 | 5 |
| 15 | Lone Star Bank | \$ 3,072,000 | \$ 380,972 | \$ - | \$ 380,972 | 9 |
| | Marine Bank & Trust Company | \$ 3,000,000 | \$ 122,625 | \$ - | \$ 122,625 | 3 |
| | Maryland Financial Bank | \$ 1,700,000 | \$ 92,650 | \$ - | \$ 92,650 | 4 |
| 4 | Midtown Bank & Trust Company | \$ 5,222,000 | \$ 426,885 | \$ 71,148 | \$ 355,738 | 5 |
| | Ojai Community Bank | \$ 2,080,000 | \$ 56,680 | \$ - | \$ 56,680 | 2 |
| 7 | One Georgia Bank (not a portfolio institution) | \$ 5,500,000 | \$ 605,328 | \$ - | \$ 605,328 | 8 |
| 15 | OneUnited Bank | \$ 12,063,000 | \$ 1,357,088 | \$ - | \$ 1,357,088 | 9 |
| 4 | Pacific Commerce Bank | \$ 4,060,000 | \$ 197,914 | \$ 55,318 | \$ 142,596 | 3 |
| 15 | Premier Service Bank | \$ 4,000,000 | \$ 432,972 | \$ - | \$ 432,972 | 8 |
| 4 | Presidio Bank | \$ 10,800,000 | \$ 703,656 | \$ 703,656 | \$ - | 0 |
| | Randolph Bank & Trust Company | \$ 6,229,000 | \$ 84,860 | \$ - | \$ 84,860 | 1 |
| | Saigon National Bank | \$ 1,549,000 | \$ 202,043 | \$ - | \$ 202,043 | 10 |
| | Santa Clara Valley Bank, N.A. | \$ 2,900,000 | \$ 197,563 | \$ - | \$ 197,563 | 5 |
| 4 | Seacoast Commerce Bank | \$ 1,800,000 | \$ 14,170 | \$ 14,170 | \$ - | 0 |
| 18 | The Bank of Currituck (not a portfolio institution) | \$ 4,021,000 | \$ 219,140 | \$ - | N/A | 4 |
| | The Connecticut Bank and Trust Company | \$ 5,448,000 | \$ 178,573 | \$ - | \$ 178,573 | 3 |
| | The Freeport State Bank | \$ 301,000 | \$ 28,700 | \$ - | \$ 28,700 | 7 |
| 7 | Tifton Banking Company (not a portfolio institution) | \$ 3,800,000 | \$ 51,775 | | N/A | 1 |
| 4 | Tri-State Bank of Memphis | \$ 2,795,000 | \$ 69,875 | \$ 69,875 | \$ - | 0 |
| 15 | U.S. Century Bank | \$ 50,236,000 | \$ 4,106,820 | \$ - | \$ 4,106,820 | 6 |
| | United American Bank | \$ 8,700,000 | \$ 1,060,252 | \$ - | \$ 1,060,252 | 9 |
| 4 | US Metro Bank | \$ 2,861,000 | \$ 81,858 | \$ 81,858 | \$ - | 0 |
| | Valley Community Bank | \$ 5,500,000 | \$ 74,938 | \$ - | \$ 74,938 | 1 |
| | S-CORPORATION/INTEREST: | | | | | |
| | Alliance Financial Services, Inc. | \$ 12,000,000 | \$ 1,510,200 | \$ - | \$ 1,510,200 | 6 |
| 4 | Biscayne Bancshares, Inc. | \$ 6,400,000 | \$ 130,238 | \$ 130,238 | \$ - | 0 |
| | Boscobel Bancorp, Inc | \$ 5,586,000 | \$ 468,624 | \$ - | \$ 468,624 | 4 |
| 15 | Duke Financial Group, Inc. | \$ 12,000,000 | \$ 1,510,200 | \$ - | \$ 1,510,200 | 6 |
| | FBHC Holding Company (not a portfolio institution) | \$ 3,035,000 | \$ 123,127 | \$ - | \$ 123,127 | 2 |
| 15 | First Trust Corporation | \$ 17,969,000 | \$ 1,884,421 | \$ - | \$ 1,884,421 | 5 |
| | Great River Holding Company | \$ 8,400,000 | \$ 528,570 | \$ - | \$ 528,570 | 3 |
| | Investors Financial Corporation of Pettis County, Inc. | \$ 4,000,000 | \$ 503,400 | \$ - | \$ 503,400 | 6 |
| | OSB Financial Services, Inc. | \$ 6,100,000 | \$ 383,843 | \$ 383,843 | \$ - | 0 |
| | Premier Financial Corp | \$ 6,349,000 | \$ 532,619 | \$ - | \$ 532,619 | 4 |
| 4 | Security State Bank Holding-Company | \$ 10,750,000 | \$ 1,127,493 | \$ 676,496 | \$ 450,997 | 2 |
| | Suburban Illinois Bancorp, Inc. | \$ 15,000,000 | \$ 314,625 | \$ - | \$ 314,625 | 1 |

Notes appear on the following page.

Notes

- 1/ "Dividends and Interest Paid" includes amounts paid in respect of exercised warrants.
 - 2/ "Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends.
 - 3/ "Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) have repaid their investment amounts and exited the Capital Purchase Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings.
 - 4/ "Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).
 - 5/ This institution has fully repaid its investment amount.
 - 6/ This institution has completed bankruptcy proceedings and Treasury's investment was extinguished.
 - 7/ "Unpaid Dividends/Interest" and "Number of Missed Payments" are stated for the period until the institution (i) repaid its investment amount and exited the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership.
 - 8/ This institution repaid dividends by way of capitalization at the time of exchange.
 - 9/ For information related to the exchange of treasury's investment please see footnote 35 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 10/ For information related to the exchange agreement for Treasury's investment, please see footnote 36 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 11/ For information related to the sale of Treasury's investment, please see footnote 37 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 12/ For information related to the exchange of Treasury's investment, please see footnote 40 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 13/ For information related to the exchange agreement for Treasury's investment, please see footnote 41 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 14/ This institution completed an exchange of Treasury's original investment in preferred stock for common stock, and following the exchange no amounts are outstanding in respect of the preferred stock.
 - 15/ As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned.
 - 16/ For information related to the exchange of Treasury's investment, please see footnote 43 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 17/ For information related to the sale of Treasury's investment, please see footnote 44 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 18/ For information related to the sale of Treasury's investment, please see footnote 45 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 19/ This institution transferred into the Community Development Capital Initiative and its number of missed payments reset to zero.
 - 20/ For information related to the sale of Treasury's investment, please see footnote 47 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 21/ For information related to the exchange of Treasury's investment, please see footnote 48 & 62 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 22/ For information related to the exchange of Treasury's investment, please see footnote 51 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 23/ For information related to the exchange of Treasury's investment, please see footnote 55 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 24/ Total CPP Investment Amount includes the capitalization of accrued dividends / interest referred to in footnote 8.
 - 25/ For information related to the sale of Treasury's investment, please see footnote 58 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 26/ For information related to the sale of Treasury's investment, please see footnote 53 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table.
 - 27/ Pursuant to the terms of the CPP preferred stock, the Department of the Treasury has appointed one director to the board of directors of this institution.
 - 28/ Pursuant to the terms of the CPP preferred stock, the Department of the Treasury has appointed two directors to the board of directors of this institution.
-

**COMMUNITY DEVELOPMENT CAPITAL INITIATIVE (CDCI) MISSED DIVIDENDS & INTEREST PAYMENTS
AS OF JULY 31, 2011**

Portfolio Institutions:

| | | | | | |
|---------------------------------------------------------------|----|-------------|---------------------------------------------------------------|----|------------|
| Total CDCI Investment Amount | \$ | 570,073,000 | Total CDCI Dividends/Interest Paid as of July 31, 2011 | \$ | 7,732,176 |
| Outstanding CDCI Investment Amount as of July 31, 2011 | \$ | 570,073,000 | Non-Current CDCI Dividends/Interest ¹ | \$ | 511,146 |
| | | | Non-Current Cumulative Dividends: | \$ | 352,250.00 |
| | | | Non-Current Non-Cumulative Dividends: | \$ | - |
| | | | Non-Current S-Corp/Interest: | \$ | 158,896.36 |

| Notes | Institution Name | Investment Amount | Unpaid Dividends/Interest ¹ | Payments Made Later ² | Non-Current Dividends/Interest ¹ | Number of Missed Payments |
|-------|------------------------------------|-------------------|----------------------------------------|----------------------------------|---------------------------------------------|---------------------------|
| | CUMULATIVE DIVIDENDS: | | | | | |
| | Carver Bancorp, Inc. | \$ 18,980,000 | \$ 189,800 | \$ - | \$ 189,800 | 2 |
| | First American International Corp. | \$ 17,000,000 | \$ 85,000 | \$ - | \$ 85,000 | 1 |
| | First Vernon Bancshares, Inc. | \$ 6,245,000 | \$ 62,450 | \$ - | \$ 62,450 | 2 |
| | PGB Holdings, Inc. | \$ 3,000,000 | \$ 15,000 | \$ - | \$ 15,000 | 1 |
| | S-CORPORATION/INTEREST: | | | | | |
| | Premier Bancorp, Inc. | \$ 6,784,000 | \$ 158,896 | \$ - | \$ 158,896 | 3 |

Notes

1/ "Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends.

2/ "Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s).