

Troubled Asset Relief Program (TARP)

Monthly Report to Congress – June 2013



UNITED STATES
DEPARTMENT OF
THE TREASURY



July 10, 2013

This report to Congress is pursuant to Section 105(a) of the Emergency Economic Stabilization Act of 2008.

<u>Section</u>	<u>Page</u>
Highlights	1
Where are the TARP Funds?	1
Daily TARP Update	3
Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget	5
Program Updates	7
Bank Support Programs	7
Capital Purchase Program	7
Community Development Capital Initiative	14
Credit Market Programs	15
Public-Private Investment Program	15
Auto Industry Financing Program	16
Housing Programs	17
Appendix – Financial Statements	21

The Troubled Asset Relief Program (TARP) was established pursuant to the Emergency Economic Stabilization Act of 2008 (EESA). More than four years after the establishment of the TARP, Treasury is making substantial progress in winding down the extraordinary assistance that had to be provided during the crisis. Treasury has continued to work to reduce the dependence of the financial system on emergency assistance and replace public support with private capital. To date, taxpayers have recovered \$400.5 billion – or 95 percent – of the \$420.3 billion in TARP funds disbursed. And, when excluding disbursements under the housing programs -- which were never intended to be repaid -- Treasury has disbursed \$411.7 billion and recovered \$418.1 billion (including the proceeds from sales of all Treasury AIG shares)¹. \$271 billion has been recovered from TARP's bank programs through repayments, dividends, interest, and other income, which represents a nearly \$26 billion positive return compared to the \$245 billion invested in those institutions.

By any objective standards, the Troubled Asset Relief Program worked: it helped stop widespread financial panic, it helped prevent what could have been a devastating collapse of our financial system, and it did so at a cost that is far less than what most people expected at the time the law was passed.

June Highlights

On June 3, 2013 Treasury recovered its last remaining equity investment in the Legacy Securities Public-Private Investment Program (PPIP). The Oaktree Public-Private Investment Fund -- the last fund with a remaining Treasury investment under PPIP-- repaid the final \$31.8 million in outstanding equity owed to Treasury plus an additional \$48.5 million gain on the investment, for a total of \$80.4 million. Treasury has fully recovered its original investment of \$18.6 billion in PPIP, plus a net positive return of nearly \$3.8 billion through interest, and proceeds in excess of original equity capital, including warrant proceeds. Remaining payments will provide the taxpayers with an additional positive return on their investment.

On June 6, 2013, Treasury sold 30 million additional shares of GM common stock at \$34.41 per share, for aggregate proceeds of approximately \$1.03 billion. The most recent underwritten public offering was conducted in conjunction with GM's inclusion in the S&P 500 index. The UAW Retiree Medical Benefits Trust also participated in the proposed offering by selling 20 million shares. In addition, Treasury continued selling shares of GM common stock under its second pre-arranged written trading plan initiated in May 2013.

In June, Treasury continued its ongoing strategy for winding down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. Two institutions repurchased all of their outstanding Capital Purchase Program (CPP) preferred shares or subordinated debentures from Treasury's investments in those institutions for total proceeds of \$4.7 million, and Treasury held auctions for its outstanding preferred stock and subordinated debt in six financial institutions under the CPP, for aggregate gross proceeds of approximately \$56 million.

Also in June, Treasury launched an enhanced TARP Tracker on its website that will make it easier for the public to see how TARP funds have been disbursed, who has received them and on what terms, and how much has been recovered to date. The new TARP Tracker enables users to view the flow of funds for a specific period or over the lifetime of a TARP program, and is updated daily. . It also allows users to view each investment area separately to get the details of what has occurred in a particular program, and includes a scroll of

¹ For more information, see note 9 to the Daily Tarp Update (Figure 1).

events so they can understand how events, such as legislative actions, have impacted the program. The new TARP Tracker can be accessed at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>

Where are the TARP Funds?²

This report contains two charts that provide a complete picture of how TARP funds have been used, the extent to which they have been returned, and how much the program will cost.

Figure 1: Daily TARP Update (DTU)

The first chart shows for each TARP program the amount of funds obligated, the amount disbursed, repayments, income received and any losses. Thus, a reader can quickly see how much cash was disbursed under a particular program and how much cash has come back to Treasury. The Daily Tarp Update (DTU) is updated after every business day and is available at:

<http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

The second chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Estimated lifetime cost is calculated quarterly in conjunction with the Office of Management and Budget. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers know the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

² Numbers in text and tables in this report may not add due to rounding.

Figure 1: Daily TARP Update for July 1, 2013 (through June 30, 2013)

(* Dollars in Billions*)	Obligated	Principal/Investment						Income/Revenue					Total Cash Back ⁶
		Disbursed	Repayments	Refinancing to SBLF ¹	CPP Exchanges into CDCI ²	Write-offs & Realized Losses	Outstanding	Dividends ³	Interest ³	Warrants Sold ⁴	Other Income (Expenses) ⁵	Total Income	
Bank Support Programs													
Capital Purchase Program (CPP)													
Banks with Assets \$10 Billion or Greater	\$ 165.33	\$ 165.33	\$ 160.31	\$ -	\$ -	\$ 2.58	\$ 2.43	\$ 9.43	\$ -	\$ 7.48	\$ 0.02	\$ 16.92	\$ 177.24
Banks with Assets Less Than \$10 Billion	\$ 14.57	\$ 14.57	\$ 10.36	\$ 2.21	\$ 0.36	\$ 0.85	\$ 3.00	\$ 1.64	\$ -	\$ 0.31	\$ (0.02)	\$ 1.93	\$ 12.29
Citigroup Common ⁷	\$ 25.00	\$ 25.00						\$ 0.93	\$ -	\$ 0.05	\$ 6.85	\$ 7.84	\$ 32.84
Targeted Investment Program (TIP)													
Bank Of America	\$ 20.00	\$ 20.00						\$ 1.44	\$ -	\$ 1.24	\$ -	\$ 2.67	\$ 22.67
Citigroup	\$ 20.00	\$ 20.00						\$ 1.57	\$ -	\$ 0.19	\$ -	\$ 1.76	\$ 21.76
Asset Guarantee Program (AGP)													
Bank Of America	\$ -	\$ -						\$ -	\$ -	\$ -	\$ 0.28	\$ 0.28	\$ 0.28
Citigroup	\$ 5.00	\$ -						\$ 0.64	\$ -	\$ 0.07	\$ 3.14	\$ 3.85	\$ 3.85
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.21	\$ 0.06		\$ (0.36)	\$ 0.01	\$ 0.51	\$ 0.03	\$ -	\$ -	\$ -	\$ 0.03	\$ 0.09
Bank Program Totals	\$ 250.46	\$ 245.10	\$ 235.73		\$ -	\$ 3.44	\$ 5.93	\$ 15.68	\$ -	\$ 9.34	\$ 10.27	\$ 35.28	\$ 271.01
Credit Market Programs													
Public-Private Investment Program (PPIP)													
Equity ⁸	\$ 7.23	\$ 6.25	\$ 6.25					\$ 0.89	\$ -	\$ -	\$ 2.56	\$ 3.44	\$ 9.69
Debt	\$ 12.38	\$ 12.38						\$ -	\$ 0.32	\$ -	\$ -	\$ 0.32	\$ 12.70
Term Asset Backed Securities Lending Facility	\$ 0.10	\$ 0.10						\$ -	\$ 0.01	\$ -	\$ 0.42	\$ 0.43	\$ 0.53
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ 0.36					\$ -	\$ 0.01	\$ -	\$ 0.00	\$ 0.01	\$ 0.38
Credit Market Program Totals	\$ 20.08	\$ 19.09	\$ 19.09			\$ 0.00	\$ -	\$ 0.89	\$ 0.35	\$ -	\$ 2.97	\$ 4.21	\$ 23.29
Other Programs													
American International Group (AIG)⁹													
Common	\$ 47.54	\$ 47.54	\$ 34.06			\$ 13.48	\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ 0.03	\$ 34.08
Preferred	\$ 20.29	\$ 20.29	\$ 20.29			\$ -	\$ -	\$ 0.64	\$ -	\$ -	\$ 0.29	\$ 0.93	\$ 21.23
AIG Totals	\$ 67.84	\$ 67.84	\$ 54.35			\$ 13.48	\$ -	\$ 0.64	\$ -	\$ 0.03	\$ 0.29	\$ 0.96	\$ 55.31
Automotive Industry Financing Program (AIFP)													
GM ¹⁰	\$ 51.03	\$ 51.03	\$ 32.95			\$ 9.19	\$ 8.89	\$ -	\$ 0.77	\$ -	\$ (0.00)	\$ 0.76	\$ 33.71
Chrysler	\$ 12.37	\$ 12.37	\$ 9.44			\$ 2.93	\$ -	\$ -	\$ 1.19	\$ -	\$ 0.50	\$ 1.69	\$ 11.13
Ally (GMAC)	\$ 16.29	\$ 16.29	\$ 2.54			\$ 0.00	\$ 13.75	\$ 3.41	\$ -	\$ -	\$ 0.13	\$ 3.53	\$ 6.07
AIFP Totals	\$ 79.69	\$ 79.69	\$ 44.93			\$ 12.12	\$ 22.64	\$ 3.41	\$ 1.95	\$ -	\$ 0.62	\$ 5.98	\$ 50.91
Other Programs Totals	\$ 147.53	\$ 147.53	\$ 99.28			\$ 25.61	\$ 22.64	\$ 4.05	\$ 1.95	\$ 0.03	\$ 0.92	\$ 6.94	\$ 106.22
Treasury Housing Programs Under TARP													
Making Homes Affordable	\$ 29.87	\$ 5.84											
HFA Hardest-Hit Fund	\$ 7.60	\$ 2.68											
FHA Refinance ¹¹	\$ 1.03	\$ 0.06											
Housing Totals	\$ 38.49	\$ 8.58											
TARP Totals	\$ 456.56	\$ 420.30	\$ 354.10		\$ -	\$ 29.05	\$ 28.58	\$ 20.61	\$ 2.30	\$ 9.36	\$ 14.15	\$ 46.43	\$ 400.53
Additional Treasury Holdings													
Additional AIG Common Shares Held by Treasury ⁹											\$ 17.55	\$ 17.55	\$ 17.55
Total for TARP Programs and Additional AIG Shares	\$ 456.56	\$ 420.30	\$ 354.10		\$ -	\$ 29.05	\$ 28.58	\$ 20.61	\$ 2.30	\$ 9.36	\$ 31.71	\$ 63.98	\$ 418.08

Notes to Daily TARP Update

1/ This row represents the portion of CPP repayments that were received from refinancing to the Small Business Lending Fund (SBLF), which is not a TARP program. The law creating the SBLF provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments. This amount is included in total repayments and therefore, this column is not used to calculate the "Outstanding" amount.

- 2/ This column represents non-cash exchanges out of CPP into CDCI. A total of 28 CPP banks, representing \$355.7 million, converted from CPP to CDCI. The total amount exchanged into CDCI, with converted warrants, was \$363.3 million.
- 3/ For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.
- 4/ Amount of "Warrants Sold" reflects net cash receipts.
- 5/ "Other Income (Expenses)" includes gains on sales, investment income, fees collected, and disposition expenses.
- 6/ This column represents the sum of repayments plus income/revenue. All returned TARP funds are paid into the general fund of the Treasury for the reduction of the public debt. These amounts do not represent lifetime cost estimates, which are detailed in Figure 2.
- 7/ Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009.
- 8/ Allocation of Public-Private Investment Program (PPIP) Equity receipts between repayments and income are subject to reclassification.
- 9/ Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the "Write-offs & Realized Losses" column shows a loss based on Treasury's cost basis of \$43.53 in the TARP shares alone. The non-TARP shares are shown at the bottom of the page after the TARP Total under "Additional AIG Common Shares Held by Treasury." A gain in the "Other Income (Expenses)" column is shown for the non-TARP shares because Treasury's cost basis in such shares is deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis is \$28.73 per share. With the sale of all remaining shares in December 2012, Treasury has recovered a total of \$72.84 billion (including proceeds from the sale of the non-TARP shares), compared to total TARP disbursements of \$67.84 billion.
- 10/ Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the prices at which Treasury has sold common shares in GM's initial public offering and subsequent sales and the Treasury's cost basis (\$43.52 per common share) for such shares. Treasury intends to continue to dispose of its GM shares in an orderly fashion, subject to market conditions.
- 11/ Treasury entered into an \$8 billion letter of credit facility to fund a portion of losses associated with the FHA Short Refinance Program. Pursuant to this letter of credit facility, a reserve account was pre-funded with \$50 million for any future loss claim payments. All unused amounts from this account will be returned to Treasury. In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount to \$1 billion. The obligation related to the FHA Short Refinance Program was reduced accordingly from \$8 billion to \$1 billion, including administrative expenses.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

Programs as of June 30, 2013 (dollar amounts in billions)	Obligation/ Commitment	Disbursed as of June 30	Outstanding Investment Balance as of June 30	Estimated Lifetime Cost as of May 31 ¹
Bank Support Programs:				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 2.43	\$ (10.18)
Banks with assets less than \$10 billion ²	\$ 14.57	\$ 14.57	\$ 3.00	\$ 1.18
Total	\$ 204.89	\$ 204.89	\$ 5.43	\$ (15.88)
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) ³	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.51	\$ 0.14
Credit Market Programs:				
Public-Private Investment Program (PPIP):				
Equity	\$ 7.23	\$ 6.25	\$ -	\$ (3.04)
Debt	\$ 12.38	\$ 12.38	\$ -	\$ 0.33
Total	\$ 19.61	\$ 18.62	\$ -	\$ (2.71)
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.60)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
Other Programs:				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	\$ -	\$ 15.18
Total	\$ 67.84	\$ 67.84	\$ -	\$ 15.18
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ 22.64	\$ 17.91
Sub-total for Investment Programs	\$ 418.07	\$ 411.72	\$ 28.58	\$ 6.02
Making Homes Affordable	\$ 29.87	\$ 5.84	n/a	\$ 29.87
Hardest Hit Fund	\$ 7.60	\$ 2.68	n/a	\$ 7.60
FHA-Refinance ⁴	\$ 1.03	\$ 0.06	n/a	\$ 0.21
Sub-total for Housing Programs	\$ 38.49	\$ 8.58	n/a	\$ 37.67
Total for TARP Programs	\$ 456.56	\$ 420.30	\$ 28.58	\$ 43.70
Additional AIG Common Shares Held by Treasury ⁵	n/a	n/a	n/a	\$ (17.55)
Total for TARP Programs and Additional AIG Shares	\$ 456.56	\$ 420.30	\$ 28.58	\$ 26.14

Notes to Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget:

- 1/ Lifetime cost information are as of May 31, 2013. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. The value of outstanding investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of May 31, 2013. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in the aggregate value of the shares outstanding as of May 31, 2013, compared to the aggregate value of shares outstanding as of June 30, 2013, including the net proceeds from shares sold in June, 2013.

Outstanding Investment	05/31/2013 Market Value	06/30/2013 Market Value	Increase (Decrease) in Cost
	In billions		
GM Common Stock	\$ 7.43	\$ 7.34	\$ 0.09

Note: The share price for GM was \$33.89 for the period ending May 31, 2013 and \$33.31 for the period ending June 30, 2013.

- 2/ The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- 3/ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- 4/ In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- 5/ As discussed in note 9 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares in the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the reporting period.

Program Updates

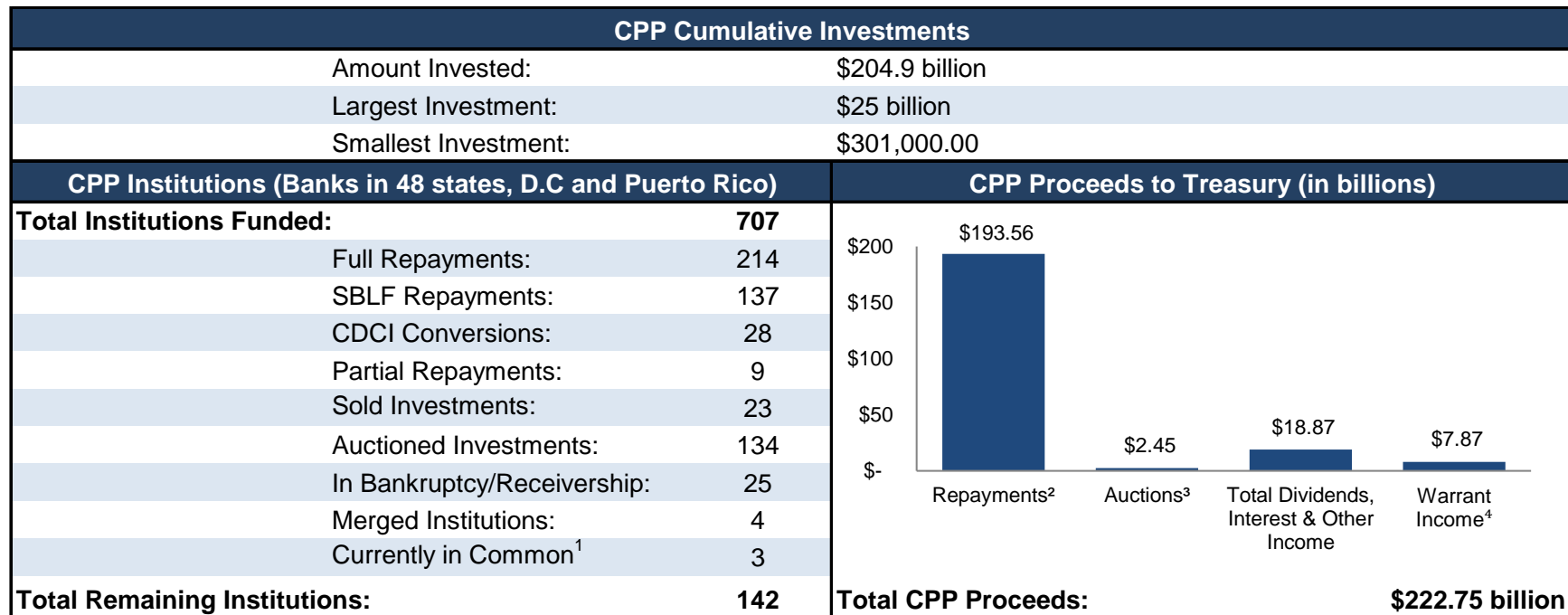
Bank Support Programs

In early October 2008, Treasury launched a series of programs to stabilize the nation’s banking institutions. A total of \$245 billion was invested in banking institutions, and as of March 31, 2011, Treasury had recovered more than 100 percent of that amount through repayments, dividends, interest, and other income. Treasury continues to recover additional funds, and so far taxpayers have realized a gain of nearly \$26 billion on their investments through TARP’s bank programs.

Capital Purchase Program (CPP)

Treasury created the Capital Purchase Program in October 2008 to stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. Figure 3 shows the cumulative Capital Purchase Program activity since program inception. Today, every additional dollar recovered from CPP participants represents a positive return for taxpayers.

Figure 3: Capital Purchase Program Snapshot as of June 30, 2013



Notes to Capital Purchase Program Snapshot as of June 30, 2013:

- 1/ Institutions where Treasury has converted its original investment at a discount, into shares of common stock in the institution.
- 2/ Actual collections to date. Includes \$2.21 billion in SBLF transfers and \$0.36 billion in CDCI transfers.
- 3/ Includes proceeds from all auctions of CPP preferred, warrant preferred, note, and warrant note securities where cash has settled with OFS as of June 30, 2013.
- 4/ Net proceeds; includes proceeds from exercised warrants.

Repayments at Par

In June, two institutions (Patterson Bancshares, Inc. and IBT Bancorp, Inc.) repurchased all of their outstanding CPP preferred shares or subordinated debentures from Treasury's investments in those institutions for total proceeds of \$4.7 million.

Sales & Dispositions

- On June 14, Treasury sold to private investors its preferred stock and subordinated debentures in six institutions (Farmers & Merchants Financial Corporation; First Western Financial, Inc.; Interwest Bancshares Corporation; Pathway Bancorp; Security State Bank Holding Company; and Worthington Financial Holdings, Inc.) for actual aggregate gross proceeds of \$56 million. More information can be found in Treasury's Press Release: <http://www.treasury.gov/press-center/press-releases/Pages/jl1984.aspx>.

Restructurings

In limited cases, in order to protect the taxpayers' interest in the value of an investment and to promote the objectives of EESA, Treasury may exchange the CPP preferred stock for other securities or may sell the preferred stock. Treasury evaluates whether to participate in an exchange or sale on the basis of enabling the bank to (i) get new investors to provide additional capital, (ii) conduct a capital restructuring or (iii) strengthen its capital and financial condition. Exchanges made on this basis may be at a rate less than par, and sales by Treasury to a new investor may be made at a discount.

- On June 28, Treasury completed the sale to MBG Investors I, L.P. of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Metropolitan Bank Group, Inc. to Treasury for an aggregate purchase price of \$26.0 million, pursuant to the terms of the agreement among Treasury, MBG Investors I, L.P. and Metropolitan Bank Group, Inc. entered into on June 26.

Warrant Repurchases

In addition to the transactions above, Treasury disposed of its warrant positions in 20 institutions in June that were received in consideration for investments made under the CPP. These proceeds provided an additional return of \$14.4 million to taxpayers from Treasury's investments in banks beyond any dividend or interest payment.

- On June 6, Treasury completed an auction to sell, in private transactions involving qualified institutional buyers, its warrant position in 16 institutions for net proceeds of \$13.4 million. More information can be found in Treasury's Press Release: <http://www.treasury.gov/press-center/press-releases/Pages/jl1972.aspx>.

- Treasury completed the sale of warrants issued by Coastal Banking Company, Inc. and Hawthorn Bancshares, Inc. for a total of \$0.8 million.
- Patterson Bancshares, Inc. and IBT Bancorp, Inc. repurchased their preferred shares from exercised warrants from Treasury for a total of \$0.3 million.

Dividends and Interest

In June, Treasury received dividends and interest income from CPP investments of \$5.0 million. As of June 30, 2013, cumulative dividends, interest and fee income received from CPP investments total \$12.0 billion.

Figure 4: Top 25 Remaining Capital Purchase Program Investments as of June 30, 2013

A list of all remaining CPP investments can be found in the appendix to this report.

Institution	City, State	Outstanding Investment (\$millions)	Institution	City, State	Outstanding Investment (\$millions)
1 Synovus Financial Corp.	Columbus, GA	\$ 967.9	14 Bridgeview Bancorp, Inc.	Bridgeview, IL	\$ 38.0
2 Popular, Inc.	San Juan, PR	\$ 935.0	15 Porter Bancorp Inc.	Louisville, KY	\$ 35.0
3 First BanCorp ^a	San Juan, PR	\$ 400.0	16 Centru Financial Corporation	St. Louis, MO	\$ 32.7
4 First Banks, Inc.	Clayton, MO	\$ 295.4	17 Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	\$ 30.4
5 New York Private Bank & Trust Corp.	New York, NY	\$ 267.3	18 First United Corporation	Oakland, MD	\$ 30.0
6 Cathay General Bancorp	Los Angeles, CA	\$ 129.0	19 Spirit BankCorp, Inc.	Bristow, OK	\$ 30.0
7 Anchor BanCorp Wisconsin Inc.	Madison, WI	\$ 110.0	20 Intermountain Community Bancorp	Sandpoint, ID	\$ 27.0
8 Hampton Roads Bankshares, Inc. ^b	Norfolk, VA	\$ 80.3	21 Patriot Bancshares, Inc.	Houston, TX	\$ 26.0
9 Independent Bank Corporation	Ionia, MI	\$ 72.0	22 Rogers Bancshares, Inc.	Little Rock, AR	\$ 25.0
10 CommunityOne Bancorp ^c	Charlotte, NC	\$ 51.5	23 Eastern Virginia Bankshares, Inc.	Tappahannock, VA	\$ 24.0
11 U.S. Century Bank	Miami, FL	\$ 50.2	24 Severn Bancorp, Inc.	Annapolis, MD	\$ 23.4
12 Crescent Financial Bancshares, Inc. ^d	Cary, NC	\$ 42.8	25 Central Bancorp, Inc.	Garland, TX	\$ 22.5
13 Reliance Bancshares, Inc.	Frontenac, MO	\$ 40.0	Total		\$3.79 billion

Notes to Top 25 Remaining Capital Purchase Program Investments as of June 30, 2013:

- a/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock.
- b/ Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.
- c/ Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,553 shares of FNB United common stock following a reverse stock split. On June 28, 2013, FNB United announced that, effective July 1, 2013; its name will change to CommunityOne Bancorp.

Capital Purchase Program Regional Snapshots

Following is a detailed breakdown of remaining institutions with outstanding investments under the Capital Purchase Program. The locations of remaining institutions' headquarters are mapped to provide a visual overview of outstanding investments. The regional snapshots provide monthly overviews of outstanding CPP investments as TARP continues to wind down its investments.

The regional snapshots include a state-by-state breakdown showing how many institutions remain in the program; the outstanding investment amount; and how many institutions in each state, if any, have outstanding payments due to Treasury. The regional snapshots also show the Top 10 largest outstanding investments in that region; the total amount outstanding; the number of missed payments, if any; and the amount owed in non-current dividends, if applicable.

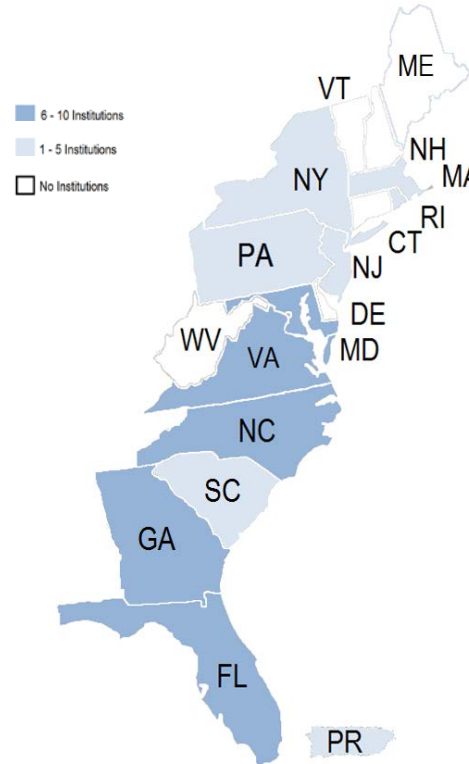
A full list of remaining CPP investments, including more detail about those banks with outstanding payments, is contained in the appendix to this report. This information is also available in the Dividends and Interest Report published monthly at:

<http://www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx>.

Eastern Region CPP Institutions as of June 30, 2013

State by State Breakdown

State	Number of Institutions Outstanding	Number of Institutions with Missed Payments	Investment Outstanding (millions)
Puerto Rico	2	0	\$ 1,335.00
Georgia	9	6	\$ 1,028.20
New York	2	1	\$ 274.77
Virginia	8	4	\$ 169.76
North Carolina	7	4	\$ 135.88
Florida	7	7	\$ 101.29
Maryland	7	7	\$ 85.44
South Carolina	5	5	\$ 48.60
Pennsylvania	2	1	\$ 42.94
New Jersey	3	2	\$ 25.74
Massachusetts	2	1	\$ 17.06
Rhode Island	1	0	\$ 1.07
Connecticut	-	-	\$ -
Delaware	-	-	\$ -
Maine	-	-	\$ -
New Hampshire	-	-	\$ -
Vermont	-	-	\$ -
West Virginia	-	-	\$ -



Top 10 Largest Institutions Outstanding Details

Institution	City	State	Public/Private	Number of Missed Payments	Non-Current Dividends	Total Amount Outstanding
Synovus Financial Corp.	Columbus	GA	Public	-	\$ -	\$ 967,870,000
Popular, Inc.	San Juan	PR	Public	-	\$ -	\$ 935,000,000
First BanCorp*	San Juan	PR	Public	-	\$ -	\$ 400,000,000
New York Private Bank & Trust Corporation	New York	NY	Private	-	\$ -	\$ 267,274,000
Hampton Roads Bankshares, Inc.*	Norfolk	VA	Public	-	\$ -	\$ 80,347,000
CommunityOne Bancorp* ⁱ	Charlotte	NC	Public	-	\$ -	\$ 51,500,000
U.S. Century Bank	Miami	FL	Private	14	\$ 9,582,580	\$ 50,236,000
Crescent Financial Bancshares, Inc.	Cary	NC	Public	-	\$ -	\$ 42,849,000
Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Public	16	\$ 6,081,400	\$ 30,407,000
First United Corporation	Oakland	MD	Public	11	\$ 4,125,000	\$ 30,000,000

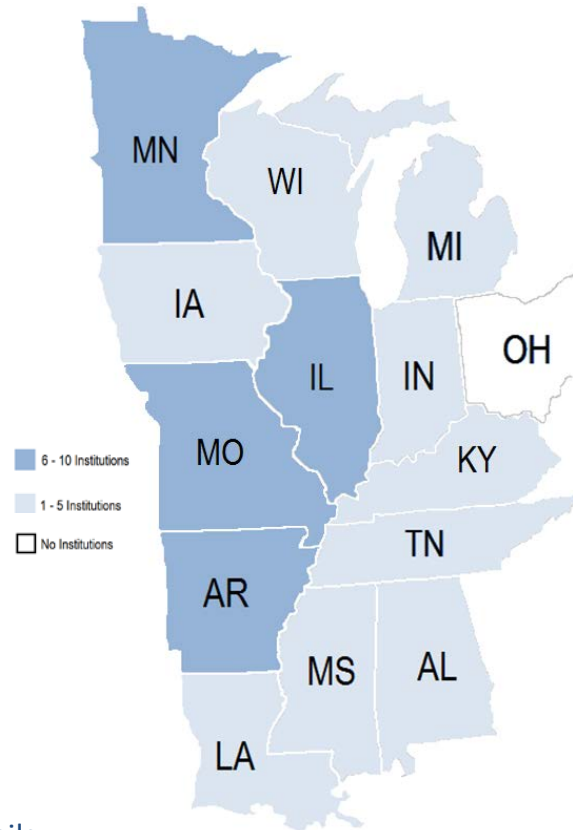
*This institution's original investment has been converted into shares of common stock in the institution. Amount shown reflects the original investment amount less sale proceeds as applicable. More information can be found in the Transaction Report located in the appendix.

ⁱFormerly named FNB United Corp.

Central Region CPP Institutions as of June 30, 2013

State by State Breakdown

State	Number of Institutions Outstanding	Number of Institutions with Missed Payments	Investment Outstanding
Missouri	6	4	\$ 372.58
Wisconsin	2	2	\$ 115.10
Arkansas	6	5	\$ 92.74
Illinois	7	4	\$ 88.25
Michigan	2	2	\$ 78.79
Kentucky	5	3	\$ 51.94
Minnesota	6	4	\$ 45.73
Tennessee	2	1	\$ 21.37
Indiana	2	1	\$ 16.56
Mississippi	3	0	\$ 10.12
Alabama	3	2	\$ 7.72
Iowa	1	1	\$ 6.35
Louisiana	1	1	\$ 2.40
Ohio	-	-	\$ -



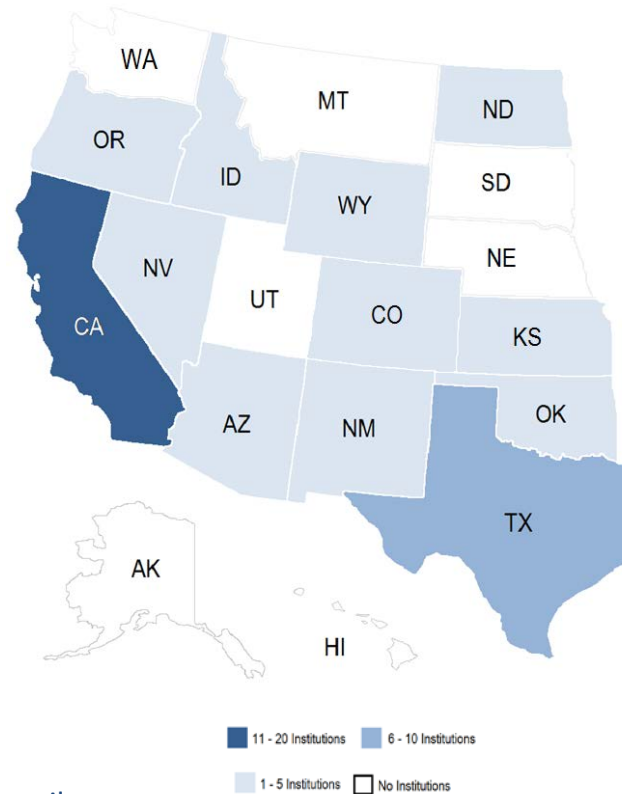
Top 10 Largest Institutions Outstanding Details

Institution	City	State	Public/Private	Number of Missed Payments	Non-Current Dividends	Total Amount Outstanding
First Banks, Inc.	Clayton	MO	Private	16	\$ 64,397,200	\$ 295,400,000
Anchor Bancorp Wisconsin Inc.	Madison	WI	Public	17	\$ 23,604,167	\$ 110,000,000
Independent Bank Corporation	Ionia	MI	Public	13	\$ 11,463,671	\$ 72,000,000
Reliance Bancshares, Inc.	Frontenac	MO	Public	10	\$ 5,450,000	\$ 40,000,000
Bridgeview Bancorp, Inc.	Bridgeview	IL	Private	13	\$ 6,730,750	\$ 38,000,000
Porter Bancorp Inc.	Louisville	KY	Public	7	\$ 3,062,500	\$ 35,000,000
Centrue Financial Corporation	St. Louis	MO	Public	16	\$ 6,533,600	\$ 32,668,000
Rogers Bancshares, Inc.	Little Rock	AR	Private	15	\$ 5,109,375	\$ 25,000,000
Chambers Bancshares, Inc.	Danville	AR	Private	2	\$ 831,334	\$ 19,817,000
Community First, Inc.	Columbia	TN	Private	9	\$ 2,183,400	\$ 17,806,000

Western Region CPP Institutions as of June 30, 2013

State by State Breakdown

State	Number of Institutions Outstanding	Number of Institutions with Missed Payments	Investment Outstanding (millions)
California	16	14	\$ 245.60
Texas	7	5	\$ 81.55
Idaho	3	2	\$ 41.90
Kansas	3	2	\$ 39.35
Oklahoma	1	1	\$ 30.00
Colorado	4	3	\$ 28.53
North Dakota	1	0	\$ 20.09
Arizona	2	1	\$ 6.44
Oregon	1	0	\$ 3.22
Wyoming	1	0	\$ 3.10
Nevada	1	1	\$ 2.67
New Mexico	1	0	\$ 1.58
Alaska	-	-	\$ -
Hawaii	-	-	\$ -
Montana	-	-	\$ -
Nebraska	-	-	\$ -
South Dakota	-	-	\$ -
Utah	-	-	\$ -
Washington	-	-	\$ -



Top 10 Largest Institutions Outstanding Details

Institution	City	State	Public/Private	Number of Missed Payments	Non-Current Dividends	Total Amount Outstanding
Cathay General Bancorp	Los Angeles	CA	Public	-	\$ -	\$ 129,000,000
Spirit BankCorp, Inc.	Bristow	OK	Private	11	\$ 4,496,250	\$ 30,000,000
Intermountain Community Bancorp	Sandpoint	ID	Public	-	\$ -	\$ 27,000,000
Patriot Bancshares, Inc.	Houston	TX	Private	10	\$ 3,547,700	\$ 26,038,000
Central Bancorp, Inc.	Garland	TX	Private	9	\$ 2,759,063	\$ 22,500,000
Blue Valley Ban Corp	Overland Park	KS	Public	17	\$ 4,621,875	\$ 21,750,000
Heritage Oaks Bancorp	Paso Robles	CA	Public	-	\$ -	\$ 21,000,000
BNCCORP, Inc.	Bismarck	ND	Public	-	\$ -	\$ 20,093,000
Pacific City Financial Corporation	Los Angeles	CA	Public	16	\$ 3,531,600	\$ 16,200,000
Broadway Financial Corporation	Los Angeles	CA	Private	12	\$ 2,250,000	\$ 15,000,000

Community Development Capital Initiative

In order to provide lower-cost capital to community development financial institutions, Treasury established the Community Development Capital Initiative. In total, Treasury invested approximately \$570 million in 84 community development financial institutions, which included approximately \$363 million exchanged by 28 financial institutions from the Capital Purchase Program. There are currently 73 institutions remaining in the program.

- On June 14, Freedom First Federal Credit Union repurchased all of its outstanding CDCI investment from Treasury for a total of \$9.3 million plus accrued and unpaid dividends.

Credit Market Programs**Public-Private Investment Program**

On June 3, 2013 Treasury reached an important milestone when the Oaktree Public-Private Investment Fund -- the last fund with a remaining Treasury investment under the Legacy Securities Public-Private Investment Program (PPIP) -- repaid the final \$31.8 million in outstanding equity owed to Treasury, plus a \$48.5 million gain on the investment, for a total of \$80.37 million.

PPIP was designed to help restart the market for non-agency residential mortgage-backed securities (RMBS) and commercial mortgage-backed securities (CMBS), thereby allowing banks and other financial institutions to re-deploy capital and extend new credit to households and businesses.

As of June 30, 2013, Treasury has fully recovered its original investment of \$18.6 billion in PPIP, plus a net positive return of nearly \$3.8 billion through interest, and proceeds in excess of original equity capital, including warrant proceeds. Remaining payments will provide the taxpayers with an additional positive return on their investment.

Auto Industry Financing Program

The Automotive Industry Financing Program (AIFP) was launched in December 2008 to prevent the uncontrolled liquidation of Chrysler and General Motors (GM) and the collapse of the U.S. auto industry, because the potential for such a disruption at that time posed a significant risk to financial market stability and threatened the overall economy.

Under AIFP, Treasury invested a total of \$51.03 billion to help stabilize and restructure GM. In November 2010, GM completed an initial public offering, which yielded \$13.5 billion in net proceeds for Treasury and reduced its stake in GM to 500.1 million remaining shares of GM common stock.

In December 2012, as part of its continuing efforts to wind down TARP, Treasury announced its intent to fully exit its remaining investment in GM within the following 12-15 months, subject to market conditions. As part of that announcement, GM agreed to purchase 200 million shares of GM common stock from Treasury at \$27.50 per share – a transaction that closed on December 21, 2012. In January 2013, the U.S. Department of the Treasury began the process of selling its shares into the market. On April 11, 2013, Treasury completed its first pre-arranged trading plan for the sale of its GM common stock. Under this plan, Treasury sold 58.4 million shares of GM common stock for total gross proceeds of approximately \$1.6 billion.

On June 6, 2013, Treasury sold 30 million additional shares of General Motors Company (GM) common stock at \$34.41 per share, in an underwritten public offering in conjunction with GM's inclusion in the S&P 500 index. The aggregate proceeds from the sale were approximately \$1.03 billion. The UAW Retiree Medical Benefits Trust (VEBA) also sold 20 million shares in the offering, making the total offering size 50 million shares. Aggregate proceeds to VEBA from the common stock offering were approximately \$688 million. For more information, see Treasury's press release here: <http://www.treasury.gov/press-center/press-releases/Pages/jl1976.aspx>.

Also in June, Treasury continued its sale of GM common stock, pursuant to its second pre-arranged written trading plan initiated in May 2013. For more information, see Treasury's press release: <http://www.treasury.gov/press-center/press-releases/Pages/jl1926.aspx>.

In June 2013, Treasury received total net proceeds of approximately \$1.98 billion from the sales of GM common stock.³ To date, Treasury has recovered approximately \$33.35 billion⁴ of its investment in GM through repayments, sales of stock, dividends, interest, and other income.

³ This includes proceeds from the June 6 sale of 30 million shares of common stock described below. Additional details on the number of GM shares and average price per share that Treasury sold under its pre-arranged written trading plan will be disclosed upon the completion of each pre-arranged trading plan and provided in the Monthly Report to Congress that is issued subsequent to the sale.

⁴ This amount only includes what Treasury has recovered from GM. As of June 30, 2013, the total amount that Treasury has recovered, including the investment in GM and loans for the Supplier and Warranty Programs, is \$33.71 billion.

Housing Programs

Making Home Affordable Program Performance Report

On July 12, the U.S. Department of the Treasury plans to release the **Making Home Affordable Program Performance Report through May 2013**. The report will be available on the following page: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>.

Highlights will include:

- Since the start of the program, more than 1.6 million homeowner assistance actions have been taken under MHA.
- More than 1.3 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.2 million through the Home Affordable Modification Program (HAMP). Approximately 16,000 new MHA first lien modifications have been reported since the April report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$20.3 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$547 per month – more than one-third of their median before-modification payment.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$10.6 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in May, 69 percent included a principal reduction feature.

2MP and HAFA Program Results

- The Second Lien Modification Program (2MP) enables homeowners in a permanent first lien modification under HAMP to modify eligible second lien mortgages serviced by a participating servicer. To date, nearly 112,000 homeowners in a permanent first lien modification under HAMP have received assistance through 2MP.
- Approximately 170,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

Hardest Hit Fund

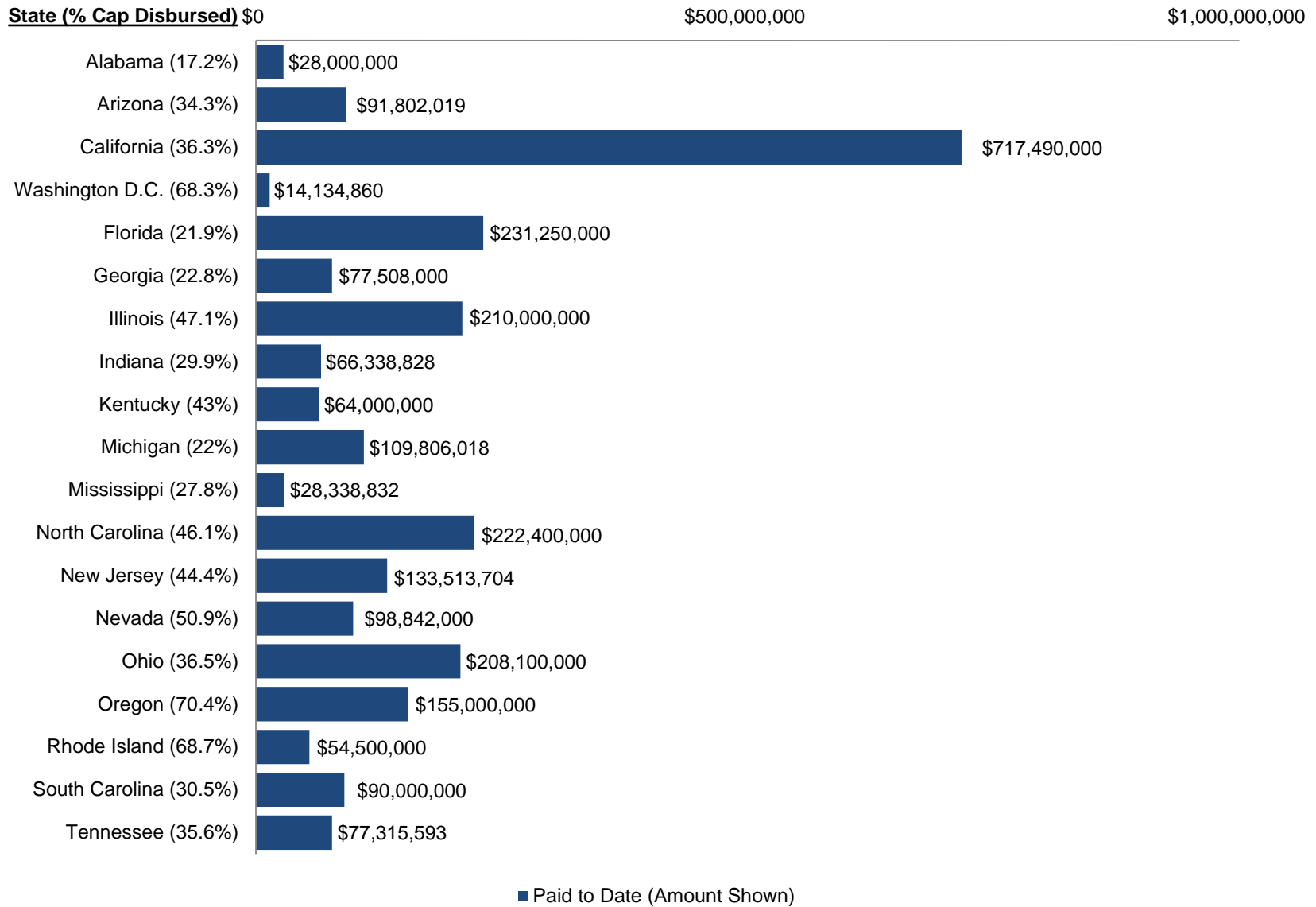
The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, and loan purchase and mortgage payment programs.

- There are now 63 active programs across the 19 HFAs. Approximately 67 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring underwriters and other staff to review and approve applications.
- Treasury is working to identify best practices, share lessons learned, and provide additional assistance and oversight to HFAs. In June, Treasury continued to participate in bi-weekly conference calls with the 19 HFAs and the large servicers participating in the Hardest Hit Fund to discuss best practices in reaching the target population, ways to expand program eligibility and promising new programs that can effectively utilize Hardest Hit Funds.
- Treasury approved program changes for Arizona, California, Michigan, and Oregon on June 6, 2013. Arizona's most noteworthy changes included adding a lease-to-own option to their short sale program and increasing the maximum assistance available across their programs. California increased the maximum payment assistance available for unemployed homeowners and streamlined borrower eligibility criteria. Michigan introduced a new Blight Elimination program, providing funding for targeted demolition and property greening activities to stimulate recovery efforts in blighted neighborhoods. Building on targeted geographic success, Oregon expanded its mortgage assistance program to include underemployed homeowners and owners of condominiums and townhomes statewide. These program changes reflect the states' efforts to remain flexible and adaptive to current housing market trends and homeowner needs.
- Two HFAs drew a total of \$83.0 million in June; over the life of the program, the 18 states and the District of Columbia have drawn a total of \$2.68 billion. Each HFA draws down funds as they are needed. (See Figure 6) HFAs have until December 31, 2017 to expend funds, and must have no more than 5 percent of their allocation on hand before they can draw down additional funds.
- Each state submits a quarterly report on the progress of its programs. Direct links to each state's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx> and below in Figure 5.

Figure 5: Programs Available Through the Hardest Hit Fund

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitalabama.com/TreasuryHHA.html	http://www.hardesthitalabama.com
AZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthithelp.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
OH	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmense=c580fa7b_10737418238_10737418240_btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

Figure 6: Hardest Hit Fund as of June 30, 2013



Monthly 105(a) Report

June 2013

<u>Appendix Section</u>	<u>Statutory Requirement⁵</u>	<u>Page</u>
Remaining CPP Institutions.....	Additional Information	22
Administrative Obligations and Expenditures.....	EESA §105(a)(2)	26
Agreements under TARP.....	EESA §105(a)(3)(A)	27
Insurance Contracts.....	EESA §105(a)(3)(B)	34
Transactions Report.....	EESA §105(a)(3)(C,D,G)	35
Investment Programs		35
Home Affordable Modification Program		77
Projected Costs and Liabilities.....	EESA §105(a)(3)(E)	115
Programmatic Operating Expenses.....	EESA §105(a)(3)(F)	116
Description of Vehicles Established.....	EESA §105(a)(3)(H)	117
HAMP Application Activity by Servicer.....	Dodd-Frank §1483(b)	118

⁵§105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Remaining CPP Institutions

Program Start - June 30, 2013

Name	Location	Public/Private	Amount Outstanding
Synovus Financial Corp.	Columbus, GA	Public	\$ 967,870,000
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000
First BanCorp*	San Juan, PR	Public	\$ 400,000,000
First Banks, Inc.	Clayton, MO	Private	\$ 295,400,000
New York Private Bank & Trust Corporation	New York, NY	Private	\$ 267,274,000
Cathay General Bancorp	Los Angeles, CA	Public	\$ 129,000,000
Anchor BanCorp Wisconsin Inc.	Madison, WI	Public	\$ 110,000,000
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	\$ 80,347,000
Independent Bank Corporation	Ionia, MI	Public	\$ 72,000,000
FNB United Corp.*	Asheboro, NC	Public	\$ 51,500,000
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000
Crescent Financial Bancshares, Inc. □	Cary, NC	Public	\$ 42,849,000
Reliance Bancshares, Inc.	Frontenac, MO	Public	\$ 40,000,000
Bridgeview Bancorp, Inc.	Bridgeview, IL	Private	\$ 38,000,000
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000
Centrue Financial Corporation	St. Louis, MO	Public	\$ 32,668,000
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000
First United Corporation	Oakland, MD	Public	\$ 30,000,000
Spirit BankCorp, Inc.	Bristow, OK	Private	\$ 30,000,000
Intermountain Community Bancorp	Sandpoint, ID	Public	\$ 27,000,000
Patriot Bancshares, Inc.	Houston, TX	Private	\$ 26,038,000
Rogers Bancshares, Inc.	Little Rock, AR	Private	\$ 25,000,000
Eastern Virginia Bankshares, Inc.	Tappahannock, VA	Public	\$ 24,000,000
Severn Bancorp, Inc.	Annapolis, MD	Public	\$ 23,393,000
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000
Blue Valley Ban Corp	Overland Park, KS	Public	\$ 21,750,000
Heritage Oaks Bancorp	Paso Robles, CA	Public	\$ 21,000,000
Florida Bank Group, Inc.	Tampa, FL	Private	\$ 20,471,000
BNCCORP, Inc.	Bismarck, ND	Public	\$ 20,093,000
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000
Community First Inc.	Columbia, TN	Private	\$ 17,806,000
Community Bankers Trust Corporation	Glen Allen, VA	Public	\$ 17,680,000

OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000
Northern States Financial Corporation	Waukegan, IL	Public	\$ 17,211,000
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000
1st FS Corporation	Hendersonville, NC	Public	\$ 16,369,000
Pacific City Financial Corporation	Los Angeles, CA	Public	\$ 16,200,000
Broadway Financial Corporation	Los Angeles, CA	Private	\$ 15,000,000
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000
Village Bank and Trust Financial Corp	Midlothian, VA	Public	\$ 14,738,000
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000
Community First Bancshares, Inc.	Harrison, AR	Private	\$ 12,725,000
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	\$ 12,639,000
Meridian Bank	Devon, PA	Private	\$ 12,535,000
PeoplesSouth Bancshares, Inc.	Colquitt, GA	Private	\$ 12,325,000
OneUnited Bank	Boston, MA	Private	\$ 12,063,000
Duke Financial Group, Inc.	Minneapolis, MN	Private	\$ 12,000,000
TCB Holding Company, Texas Community Bank	The Woodlands, TX	Private	\$ 11,730,000
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000
Central Virginia Bankshares, Inc.	Powhatan, VA	Public	\$ 11,385,000
Valley Financial Corporation	Roanoke, VA	Public	\$ 11,219,000
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000
Crosstown Holding Company	Blaine, MN	Private	\$ 10,650,000
Unity Bancorp, Inc.	Clinton, NJ	Public	\$ 10,325,000
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000
ColoEast Bankshares, Inc.	Lamar, CO	Private	\$ 10,000,000
Greer Bancshares Incorporated	Greer, SC	Public	\$ 9,993,000
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000
Universal Bancorp	Bloomfield, IN	Private	\$ 9,900,000
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000
Provident Community Bancshares, Inc.	Rock Hill, SC	Public	\$ 9,266,000
RCB Financial Corporation	Rome, GA	Private	\$ 8,900,000
United American Bank	San Mateo, CA	Public	\$ 8,700,000
Great River Holding Company	Baxter, MN	Private	\$ 8,400,000
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000
Syringa Bancorp	Boise, ID	Public	\$ 8,000,000
Commonwealth Business Bank	Los Angeles, CA	Public	\$ 7,701,000
BNB Financial Services Corporation	New York, NY	Private	\$ 7,500,000
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000
Chicago Shore Corporation	Chicago, IL	Private	\$ 7,000,000
Idaho Bancorp	Boise, ID	Public	\$ 6,900,000
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000
Monarch Community Bancorp, Inc.	Coldwater, MI	Public	\$ 6,785,000
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000

Fidelity Federal Bancorp	Evansville, IN	Public	\$ 6,657,000
Alarion Financial Services, Inc.	Ocala, FL	Private	\$ 6,514,000
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000
First Intercontinental Bank	Doraville, GA	Public	\$ 6,398,000
Premier Financial Corp	Dubuque, IA	Private	\$ 6,349,000
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000
Randolph Bank & Trust Company	Asheboro, NC	Public	\$ 6,229,000
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000
Peninsula Bank Holding Co.	Palo Alto, CA	Public	\$ 6,000,000
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000
IA Bancorp, Inc.	Iselin, NJ	Private	\$ 5,976,000
Farmers Bank	Windsor, VA	Private	\$ 5,689,000
Valley Community Bank	Pleasanton, CA	Public	\$ 5,500,000
Midtown Bank & Trust Company	Atlanta, GA	Private	\$ 5,222,000
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000
Covenant Financial Corporation	Clarksdale, MS	Private	\$ 5,000,000
Wachusett Financial Services, Inc.	Clinton, MA	Private	\$ 5,000,000
Virginia Company Bank	Newport News, VA	Public	\$ 4,700,000
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000
Georgia Primary Bank	Atlanta, GA	Private	\$ 4,500,000
Community Pride Bank Corporation	Ham Lake, MN	Private	\$ 4,400,000
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000
Pacific Commerce Bank	Los Angeles, CA	Public	\$ 4,060,000
Todd Bancshares, Inc.	Hopkinsville, KY	Private	\$ 4,000,000
Premier Service Bank	Riverside, CA	Public	\$ 4,000,000
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000
CedarStone Bank	Lebanon, TN	Private	\$ 3,564,000
AB&T Financial Corporation	Gastonia, NC	Private	\$ 3,500,000
Madison Financial Corporation	Richmond, KY	Private	\$ 3,370,000
Mountain Valley Bancshares, Inc.	Cleveland, GA	Private	\$ 3,300,000
Citizens First Corporation	Bowling Green, KY	Public	\$ 3,265,788
Hometown Bancorp of Alabama, Inc.	Oneonta, AL	Private	\$ 3,250,000
Oregon Bancorp, Inc.	Salem, OR	Public	\$ 3,216,000
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 3,100,000
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000
Lone Star Bank	Houston, TX	Private	\$ 3,072,000
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000
Freeport Bancshares, Inc.	Freeport, IL	Private	\$ 3,000,000
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000
Omega Capital Corp.	Lakewood, CO	Private	\$ 2,816,000
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000
DeSoto County Bank	Horn Lake, MS	Private	\$ 2,681,000

Bank of George	Las Vegas, NV	Private	\$ 2,672,000
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000
Uwharrie Capital Corp	Albemarle, NC	Public	\$ 2,258,000
Ojai Community Bank	Ojai, CA	Public	\$ 2,080,000
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000
Atlantic Bancshares, Inc.	Bluffton, SC	Public	\$ 2,000,000
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000
Union Financial Corporation	Albuquerque, NM	Private	\$ 1,579,000
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$ 1,100,000
Independence Bank	East Greenwich, RI	Private	\$ 1,065,000
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000
Vision Bank	Richardson, TX	Private	\$ 712,500
Kirkville Bancorp, Inc.	Kirkville, MO	Private	\$ 470,000
142			\$ 4,679,418,608

*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

**United States Department of the Treasury
Office of Financial Stability**

Report of Administrative Obligations and Expenditures

			For Period Ending June 30, 2013		For Period Ending July 31, 2013	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 116,501,732	\$ 116,436,938	\$ 118,113,000	\$ 118,048,000
PERSONNEL SERVICES Total:			\$ 116,501,732	\$ 116,436,938	\$ 118,113,000	\$ 118,048,000
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,316,329	\$ 2,297,013	\$ 2,331,000	\$ 2,316,000
	2200	TRANSPORTATION OF THINGS	\$ 11,960	\$ 11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	\$ 779,845	\$ 695,498	780,000	696,000
	2400	PRINTING & REPRODUCTION	\$ 402	\$ 402	500	500
	2500	OTHER SERVICES	\$ 254,718,246	\$ 202,143,937	254,809,000	204,773,000
	2600	SUPPLIES AND MATERIALS	\$ 1,615,090	\$ 1,610,905	1,620,000	1,617,000
	3100	EQUIPMENT	\$ 253,286	\$ 243,907	254,000	244,000
	3200	LAND & STRUCTURES	\$ -	\$ -	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	\$ -	\$ -	-	-
	4300	INTEREST & DIVIDENDS	\$ 634	\$ 634	640	640
NON-PERSONNEL SERVICES Total:			\$ 259,695,791	\$ 207,004,256	\$ 259,807,140	\$ 209,659,140
GRAND TOTAL:			\$ 376,197,523	\$ 323,441,194	\$ 377,920,140	\$ 327,707,140

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

Program Start - June 30, 2013

Date Approved	Type of Transaction	Vendor	Purpose
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detailee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detailee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detailee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detailees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc.	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
1/7/2009	Contract	Colonial Parking Inc.	Parking
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detailee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	McKee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detailee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detailee
5/5/2009	Interagency Agreement	Federal Reserve Board	Detailee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/15/2009	Interagency Agreement	Judicial Watch	Legal Advisory
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailee
8/10/2009	Interagency Agreement	NASA	Detailee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefler & Arnett, Inc.*****	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services

Date Approved	Type of Transaction	Vendor	Purpose
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc.	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs GndI Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc.****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Subscription Services
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services
3/28/2011	Interagency Agreement	Fox News Network LLC	Litigation Settlement
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services

Date Approved	Type of Transaction	Vendor	Purpose
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Interns
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology
10/4/2011	Interagency Agreement	Internal Revenue Service	Detailee
10/20/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
11/18/2011	Contract	Qualx Corporation*	FOIA Support Services
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services
12/20/2011	Contract	Allison Group LLC*	Training
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/30/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/4/2012	Interagency Agreement	Government Accountability Office	Administrative Support
1/5/2012	Interagency Agreement	Office of Personnel Management	Training
2/2/2012	Contract	Moody's Analytics Inc.	Subscription Services
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
2/14/2012	Contract	Association of Govt Accountants	Administrative Support
2/27/2012	Contract	Diversified Search LLC	Financial Advisory
3/6/2012	Contract	Integrated Federal Solutions, Inc.*	Acquisition Support Services

Date Approved	Type of Transaction	Vendor	Purpose
3/14/2012	Interagency Agreement	Department of Interior	Information Technology
3/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support
5/10/2012	Contract	Equilar Inc.*	Subscription Services
6/12/2012	Interagency Agreement	Department of Justice	Legal Services
6/15/2012	Contract	Qualx Corporation*	Administrative Support
6/30/2012	Contract	West Publishing Corporation	Subscription Services
7/26/2012	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/1/2012	Interagency Agreement	Internal Revenue Service	Training
8/3/2012	Contract	Harrison Scott Publications	Subscription Services
9/8/2012	Contract	SNL Financial LC	Subscription Services
9/26/2012	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
11/19/2012	Interagency Agreement	Government Accountability Office	Oversight Services
12/13/2012	Contract	Association of Govt Accountants	Administrative Support
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
2/13/2013	Contract	Mercer (US) Inc.	Administrative Support
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services
3/16/2013	Contract	Bloomberg Finance L.P.	Subscription Services
3/7/2013	Interagency Agreement	Department of Housing and Urban Development	Research and analysis
3/28/2013	Interagency Agreement	Treasury Acquisition Institute	Training
5/1/2013	Interagency Agreement	Internal Revenue Service	Detailee
5/10/2013	Contract	Equilar Inc.*	Data Subscription Services
6/13/2013	Contract	West Publishing Corporation	Subscription Services
6/13/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support

* Small or Women-, or Minority-Owned Small Business

**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

***Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

**** Previously listed separate contracts for various training.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending June 30, 2013

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Troubled Asset Relief Program
Transactions Report - Investment Programs
For Period Ending June 28, 2013
CAPITAL PURCHASE PROGRAM

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds	
1b	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000	Par	12/9/2009 ⁴	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants ^{1b}	\$ 183,547,824
	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 3,000,000,000	Par	6/17/2009 ⁴	\$ 3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants	\$ 136,000,000
11, 23 - 5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$ 25,000,000,000	Par	** ²³	\$ 25,000,000,000	\$ 0	Warrants	1/25/2011	Warrants	\$ 54,621,849
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 ⁴	\$ 10,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	\$ 1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	6/17/2009 ⁴	\$ 25,000,000,000	\$ 0	Warrants	12/10/2009	Warrants	\$ 936,063,469
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 ⁴	\$ 10,000,000,000	\$ 0	Warrants	8/12/2009	Warrants	\$ 950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	Par	6/17/2009 ⁵	\$ 2,000,000,000	\$ 0	Warrants	7/8/2009	Warrants ⁹	\$ 60,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	12/23/2009 ⁴	\$ 25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	\$ 840,374,892
49	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000	Par	9/27/2011 ⁴⁹	\$ 17,000,000	\$ 0	Warrants	10/26/2011	Warrants	\$ 125,000
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000	Par							
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000	Par							
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par	6/17/2009 ⁴	\$ 1,576,000,000	\$ 0	Warrants	8/26/2009	Warrants	\$ 87,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par	3/30/2011 ⁴	\$ 3,500,000,000	\$ 0	Warrants	9/22/2011	Warrants	\$ 14,069,763
3a, 72 - 2/10/2012	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 9,000,000	Par							
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000	Par	5/27/2009 ⁴	\$ 200,000,000	\$ 0	Warrants	3/9/2010	Warrants	\$ 15,388,874
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par	6/17/2009 ⁴	\$ 3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	\$ 67,010,402
119, 225	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$ 151,500,000	Par	8/17/2012 ¹¹⁹	\$ 151,500,000	\$ 0	Common Stock	3/19/2013	Common Stock ²²⁵	\$ 19,047,077
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par	2/17/2010 ⁵	\$ 214,181,000	\$ 0	Warrants	3/31/2010	Warrants ⁹	\$ 4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par	3/17/2010 ⁴	\$ 2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	\$ 181,102,043
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par	4/4/2012 ⁴	\$ 3,500,000,000	\$ 0	Warrants	5/2/2012	Warrants	\$ 45,000,000
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	6/17/2009 ⁴	\$ 3,555,199,000	\$ 0	Warrants	12/3/2009	Warrants	\$ 146,500,065
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000	Par	12/22/2010 ⁴	\$ 866,540,000	\$ 0	Warrants	3/9/2011	Warrants	\$ 79,700,000
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/ Warrants	\$ 1,398,071,000	Par	12/22/2010 ⁴	\$ 1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants	\$ 49,100,000
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$ 2,500,000,000	Par	3/30/2011 ⁴	\$ 2,500,000,000	\$ 0	Warrants	4/20/2011	Warrants	\$ 70,000,000
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2009 ⁴	\$ 75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants	5/18/2010	Warrants	\$ 5,421,615
							9/23/2009 ⁴	\$ 125,000,000	\$ 100,000,000	Preferred Stock w/ Warrants				
							12/23/2009 ⁴	\$ 100,000,000	\$ 0	Warrants				
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$ 1,400,000,000	Par	3/28/2012 ⁴	\$ 700,000,000	\$ 700,000,000	Preferred Stock w/ Warrants	12/5/2012	Warrants	\$ 7,666,419
							9/26/2012 ⁴	\$ 700,000,000	\$ 0	Warrants				
44 - 5/16/2011	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000	Par	7/5/2011 ⁴⁴	\$ 1,715,000,000	\$ 0	Warrants	7/5/2011	Warrants ⁴⁴	\$ 3,250,000
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$ 6,599,000,000	Par	6/17/2009 ⁴	\$ 6,599,000,000	\$ 0	Warrants	7/15/2009	Warrants	\$ 139,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 ⁴	\$ 361,172,000	\$ 0	Warrants	12/15/2009	Warrants	\$ 9,449,981
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$ 184,011,000	Par	5/27/2009 ⁵	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants ⁹	\$ 2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/3/2009 ⁴	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	\$ 650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$ 27,875,000	Par	9/30/2009 ⁵	\$ 27,875,000	\$ 0	Warrants	10/28/2009	Warrants ⁹	\$ 212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par	12/30/2009 ⁴	\$ 200,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	4/7/2010	Warrants	\$ 18,500,000
							3/3/2010 ⁴	\$ 200,000,000	\$ 0	Warrants				
	11/21/2008	First Community Bancshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par	7/8/2009 ⁵	\$ 41,500,000	\$ 0	Warrants	11/18/2011	Warrants	\$ 30,600
49	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par	9/27/2011 ⁴⁹	\$ 140,000,000	\$ 0	Warrants	11/18/2011	Warrants	\$ 415,000
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/ Warrants	\$ 400,000,000	Par	3/3/2010 ⁴	\$ 100,000,000	\$ 300,000,000	Preferred Stock w/ Warrants	6/2/2011	Warrants	\$ 20,388,842
							10/13/2010 ⁴	\$ 100,000,000	\$ 200,000,000	Preferred Stock w/ Warrants				
							12/29/2010 ⁴	\$ 200,000,000	\$ 0	Warrants				

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds			
29	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000	Par	11/30/2012 ⁴	\$ 165,983,272	\$ 0	Warrants	11/30/2012	Warrants	R	\$ 393,121	
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	3/7/2012 ⁴	\$ 40,000,000	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 140,000	
85 - 06/13/2012	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par	6/13/2012 ⁸⁵	\$ 47,665,332	\$ 0	Warrants	8/22/2012	Warrants	R	\$ 2,670,000	
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par									
74 - 3/28/2012	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par	3/28/2012 ⁷⁴	\$ 108,071,915	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 134,201	
47 - 6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000	Par	6/30/2011 ⁴⁷	\$ 16,250,000	\$ 0	N/A	N/A	N/A	47	-	N/A
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par	8/1/2010 ⁴	\$ 76,898,000	\$ 0	Warrants	9/1/2010	Warrants	9	R	\$ 3,301,647
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	12/22/2010 ⁴	\$ 24,000,000	\$ 0	Warrants	8/17/2011	Warrants	9	R	\$ 450,000
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 ⁴	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R	\$ 1,003,227	
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par									
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 ⁴	\$ 50,000,000	\$ 104,000,000	Preferred Stock w/ Warrants	2/1/2011	Warrants	A	\$ 6,202,523	
								6/16/2010 ⁴	\$ 104,000,000	\$ 0	Warrants					
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	4/6/2011 ⁴	\$ 262,500,000	\$ 262,500,000	Preferred Stock w/ Warrants	11/30/2011	Warrants	A	\$ 3,435,006	
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	9/14/2011 ⁴	\$ 262,500,000	\$ 0	Warrants					
122	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par	12/9/2009 ⁴	\$ 215,000,000	\$ 0	Warrants	12/30/2009	Warrants	R	\$ 10,000,000	
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par	8/23/2012 ¹²²	\$ 10,987,794	\$ 0	Warrants	11/1/2012	Warrants	R	\$ 297,500	
86 - 06/13/2012	11/21/2008	BBCN Bancorp, Inc. (Nara Bancorp, Inc.)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par	6/13/2012 ⁸⁶	\$ 92,254,460	\$ 0	Warrants	7/18/2012	Warrants	R	\$ 9,839,273	
66 - 11/30/2011	11/21/2008	BBCN Bancorp, Inc. (Nara Bancorp, Inc.)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par	6/27/2012 ⁴	\$ 67,000,000	\$ 0	Warrants	8/8/2012	Warrants	R	\$ 2,189,317	
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 89,388,000	Par									
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par	3/14/2012 ⁴	\$ 196,000,000	\$ 0	Warrants	5/2/2012	Warrants	R	\$ 1,518,072	
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par	11/23/2011 ⁴	\$ 193,000,000	\$ 0	Warrants	12/21/2011	Warrants	R	\$ 900,000	
232	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	\$ 180,000,000	Par	3/28/2013 ²³²	\$ 171,517,500	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 6,677	
	12/5/2008	WesBanco, Inc.	Wheeling	WV	Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009 ⁴	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants	R	\$ 950,000	
50	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par	9/27/2011 ⁵⁰	\$ 34,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 637,071	
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 ⁴	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants	R	\$ 63,364	
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 ⁵	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants	9	R	\$ 1,200,000
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	12/23/2009 ⁵	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/ Warrants	11/18/2011	Warrants	P	\$ 2,794,422	
								7/14/2011 ⁴⁹	\$ 23,235,000	\$ 0	Warrants					
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 ⁴	\$ 41,547,000	\$ 41,547,000	Preferred Stock w/ Warrants	2/23/2011	Warrants	R	\$ 4,450,000	
								12/15/2010 ⁴	\$ 41,547,000	\$ 0	Warrants					
198, 217	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par	3/11/2013 ²¹⁷	\$ 9,408,213	\$ 0	Warrants	4/10/22013	Warrants	R	\$ 99,000	
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	6/12/2013	\$ 0	\$ 0	Warrants	6/12/2013	Warrants	R	\$ 225,647	
	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	12/29/2010 ⁴	\$ 306,546,000	\$ 0	Warrants	1/26/2011	Warrants	9	R	\$ 14,500,000
26 - 9/30/2010	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par	9/30/2010 ²⁶	\$ 130,179,219	\$ 0	Warrants	9/30/2010	Warrants	26	R	\$ 400,000
50	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par	8/18/2011 ⁵⁰	\$ 58,000,000	\$ 0	Warrants	9/21/2011	Warrants	R	\$ 6,436,364	
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par	3/20/2013 ⁴	\$ 129,000,000	\$ 129,000,000	Warrants					
131	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	10/1/2012 ¹³¹	\$ 42,750,000	\$ 0	N/A	N/A	N/A	-	N/A	
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants	\$ 37,000,000	Par	8/26/2009 ⁴	\$ 97,500,000	\$ 32,500,000	Preferred Stock w/ Warrants	10/28/2009	Warrants	9	R	\$ 1,307,000
								9/2/2009 ⁴	\$ 32,500,000	\$ 0	Warrants					
89 - 06/13/2012	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par	6/13/2012 ⁸⁹	\$ 35,084,144	\$ 0	Warrants					
75 - 3/28/2012	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par	3/28/2012 ⁷⁵	\$ 55,926,478	\$ 0	Warrants	5/22/2013	Warrants	R	\$ 1,400,000	
17, 54	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par	8/8/2012 ⁴	\$ 70,000,000	\$ 0	Warrants	5/29/2013	Warrants	R	\$ 2,287,197	
12	12/5/2008	Popular, Inc.	San Juan	PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par									
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par									
130	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/ Warrants	\$ 7,225,000	Par	9/26/2012 ¹³⁰	\$ 3,000,000	\$ 0	N/A	N/A	N/A	130	-	N/A
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 ⁴	\$ 28,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 1,703,984	

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		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds	
120	12/5/2008	BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par	8/23/2012 ¹²⁰	\$ 28,365,685	\$ 0	Warrants	9/19/2012	Warrants	R \$ 939,920
50	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 ⁵⁰	\$ 10,000,000	\$ 0	Warrants	10/19/2011	Warrants	R \$ 2,525,000
49	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/ Warrants	\$ 9,550,000	Par	7/21/2011 ⁴⁹	\$ 9,550,000	\$ 0	Warrants			
68 - 1/1/2012	12/5/2008	Valley National Bancorp (State Bancorp, Inc.)	Wayne	NJ	Preferred Stock w/ Warrants	\$ 36,842,000	Par	12/14/2011 ⁴	\$ 36,842,000	\$ 0	Warrants			
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 ³²	\$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants ³²	R \$ 40,000
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par	5/15/2013 ⁴	\$ 10,324,000	\$ 10,325,000	Preferred Stock w/ Warrants			
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 ⁴	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R \$ 225,000
55	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par							
24, 118	12/5/2008	Sterling Financial Corporation	Spokane	WA	Common Stock w/ Warrants	\$ 303,000,000	Par	8/14/2012 ¹¹⁸	\$ 113,338,081	\$ 0	Warrants	9/19/2012	Warrants	R \$ 825,000
50	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par	8/11/2011 ⁵⁰	\$ 13,500,000	\$ 0	Warrants	9/28/2011	Warrants	R \$ 560,000
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 ⁴	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	R \$ 1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 ³⁵	\$ 41,279,000	\$ 0	N/A	N/A	N/A ³⁵	- N/A
208	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par	2/15/2013 ²⁰⁸	\$ 6,500,000	\$ 0	Warrants			
	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 ⁵	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants ⁹	R \$ 6,820,000
88 - 06/13/2012	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par	6/13/2012 ⁸⁸	\$ 21,594,229	\$ 0	Warrants	7/18/2012	Warrants	R \$ 860,326
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 ⁴³	\$ 330,000,000	\$ 0	Warrants			
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 ⁴	\$ 200,000,000	\$ 100,000,000	Preferred Stock w/ Warrants	1/19/2011	Warrants	R \$ 5,269,179
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	12/22/2010 ⁴	\$ 100,000,000	\$ 0	Warrants			
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par	3/31/2009 ⁴	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	A \$ 11,150,940
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par	12/19/2012 ⁴	\$ 18,400,000	\$ 0	Warrants	1/16/2013	Warrants	R \$ 256,257
214	12/12/2008	FirstMerit Corporation (Citizens Republic Bancorp, Inc.)	Flint	MI	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/12/2013 ²¹⁴	\$ 300,000,000	\$ 0	Warrants			
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par	9/12/2012 ⁴	\$ 21,500,000	\$ 0	Warrants	9/12/2012	Warrants	R \$ 1,800,000
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par	11/4/2009 ⁴	\$ 75,000,000	\$ 0	Warrants	11/24/2009	Warrants	R \$ 2,650,000
66 - 11/30/2011	12/12/2008	BBCN Bancorp, Inc. (Center Financial Corporation)	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par	6/27/2012 ⁴	\$ 55,000,000	\$ 0	Warrants			
237	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 52,372,000	Par	4/29/2013 ²³⁷	\$ 50,837,239	\$ 0	Warrants	5/15/2013	Warrants	R \$ 7,778,783
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 ⁴	\$ 125,198,000	\$ 0	Warrants	6/9/2010	Warrants	A \$ 2,857,915
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 ⁵	\$ 45,220,000	\$ 0	Warrants	9/8/2010	Warrants ⁹	R \$ 4,753,985
50	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par	9/22/2011 ⁵⁰	\$ 76,458,000	\$ 0	Warrants	5/15/2013	Warrants	R \$ 1,500,000
76 - 3/28/2012	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par	3/28/2012 ⁷⁶	\$ 57,766,994	\$ 0	Warrants	6/20/2012	Warrants	R \$ 760,000
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par	11/14/2012 ⁴	\$ 1,600,000	\$ 14,419,000	Preferred Stock w/ Warrants			
								2/20/2013 ⁴	\$ 1,600,000	\$ 12,819,000	Preferred Stock w/ Warrants			
								5/15/2013 ⁴	\$ 1,600,000	\$ 11,219,000	Preferred Stock w/ Warrants			
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 74,426,000	Par							
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/ Warrants	\$ 95,000,000	Par	12/28/2011 ⁴	\$ 23,750,000	\$ 71,250,000	Preferred Stock w/ Warrants	7/18/2012	Warrants	R \$ 755,000
								6/20/2012 ⁴	\$ 71,250,000	\$ 0	Warrants			
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 ⁴	\$ 10,000,000	\$ 0	Warrants	4/7/2010	Warrants	R \$ 1,488,046
	12/12/2008	National Penn Bancshares, Inc.	Boyetertown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par	3/16/2011 ⁴	\$ 150,000,000	\$ 0	Warrants	4/13/2011	Warrants ⁹	R \$ 1,000,000
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par	11/28/2012 ⁴	\$ 4,227,000	\$ 0	Warrants	12/28/2012	Warrants	R \$ 95,000
50	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 20,500,000	Par	9/22/2011 ⁵⁰	\$ 20,500,000	\$ 0	Warrants	11/9/2011	Warrants	R \$ 225,157
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par	12/11/2012 ⁴	\$ 71,000,000	\$ 0	Warrants			
176	12/12/2008	WesBanco, Inc. (Fidelity Bancorp, Inc.)	Wheeling	WV	Preferred Stock w/ Warrants	\$ 7,000,000	Par	11/30/2012 ¹⁷⁶	\$ 7,000,000	\$ 0	Warrants			
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 ⁴	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$ 560,000
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par							
181	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	\$ 15,600,000	Par	12/11/2012	\$ 11,181,456	\$ 0	Warrants	6/12/2013	Warrants	P \$ 698,351
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par							
70	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par							
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 17,680,000	Par							
206	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	\$ 50,000,000	Par	2/15/2013 ²⁰⁶	\$ 50,000,000	\$ 0	Warrants	2/15/2013	Warrants ²⁰⁶	R \$ 15,000

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		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds	
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par	11/7/2012 ⁴	\$ 35,000,000	\$ 0	Warrants	1/9/2013	Warrants	R \$ 1,006,100
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par	12/28/2012 ⁴	\$ 10,000,000	\$ 0	Warrants	1/23/2013	Warrants	R \$ 58,479
49	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par	8/4/2011 ⁴⁹	\$ 8,500,000	\$ 0	Warrants	9/14/2011	Warrants	R \$ 315,000
117 - 8/1/2012	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/1/2012 ¹¹⁶	\$ 25,000,000	\$ 0	Warrants	8/1/2012	Warrants ¹¹⁶	R \$ 1,189,813
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 ⁴	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R \$ 568,700
45 - 6/3/2011	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ 0	Warrants	6/3/2011	Warrants ⁴⁵	R \$ 6,900,000
81 - 4/19/2012	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/ Warrants	\$ 5,448,000	Par	4/19/2012 ⁸¹	\$ 5,448,000	\$ 0	Warrants	4/19/2012	Warrants ⁸¹	R \$ 792,783
50	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	\$ 64,450,000	Par	9/8/2011 ⁵⁰	\$ 64,450,000	\$ 0	Warrants	11/18/2011	Warrants	P \$ 143,677
64 - 10/21/2011	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par	10/21/2011 ⁶⁴	\$ 2,800,000	\$ 0	N/A	N/A	N/A ⁶⁴	- N/A
77 - 3/28/2012	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par	3/28/2012 ⁷⁷	\$ 40,404,700	\$ 0	Warrants	5/30/2012	Warrants	R \$ 55,000
50	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 ⁴	\$ 6,250,000	\$ 18,750,000	Warrants	11/18/2011	Warrants	P \$ 1,750,551
92 - 6/27/2012	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par	6/27/2012 ⁹²	\$ 42,757,786	\$ 0	Warrants			
194	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	\$ 12,643,000	Par	1/9/2013 ¹⁹⁴	\$ 12,643,000	\$ 0	Warrants			
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 ⁴	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	R \$ 1,040,000
50	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	7/14/2011 ⁵⁰	\$ 25,000,000	\$ 0	Warrants	8/24/2011	Warrants	R \$ 599,042
50	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par	8/11/2011 ⁵⁰	\$ 21,000,000	\$ 0	Warrants	11/2/2011	Warrants	R \$ 825,000
30 - 9/29/2010	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 ⁴	\$ 18,000,000	\$ 0	Warrants			
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 ⁴	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	A \$ 25,600,564
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000	Par	10/28/2009 ⁵	\$ 70,000,000	\$ 0	Warrants	12/30/2009	Warrants ⁹	R \$ 900,000
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 ⁵	\$ 14,700,000	\$ 0	Warrants	2/10/2010	Warrants ⁹	R \$ 260,000
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 ⁴	\$ 7,500,000	\$ 22,500,000	Preferred Stock w/ Warrants			
18	12/19/2008	Union First Market Bankshares Corporation (Union Bankshares Corporation)	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	11/18/2009 ⁵	\$ 59,000,000	\$ 0	Warrants	12/23/2009	Warrants ⁹	R \$ 450,000
	12/19/2008	Tidelands Bancshares, Inc	Mount Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par							
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 ⁴	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	R \$ 1,400,000
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par	5/9/2012 ⁴	\$ 12,000,000	\$ 18,255,000	Preferred Stock w/ Warrants	6/12/2013	Warrants	R \$ 540,000
49	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par	8/25/2011 ⁴⁹	\$ 9,090,000	\$ 0	Warrants			
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 ⁴	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	R \$ 900,000
50	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	\$ 81,698,000	Par	9/15/2011 ⁵⁰	\$ 81,698,000	\$ 0	Warrants	9/28/2011	Warrants	R \$ 1,800,000
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par	2/16/2011 ⁴	\$ 2,212,308	\$ 6,566,692	Preferred Stock w/ Warrants			
								2/13/2013 ⁴	\$ 3,300,904	\$ 3,265,788	Preferred Stock w/ Warrants			
2, 170	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par	11/30/2012 ¹⁷⁰	\$ 6,515,426	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock ^{2,7}	P \$ 358,558
2, 49	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par	9/27/2011 ⁴⁹	\$ 87,631,000	\$ 0	Preferred Stock ²	9/27/2011	Preferred Stock ^{2,7}	R \$ 4,382,000
2, 49	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par	9/22/2011 ⁴⁹	\$ 15,540,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 777,000
2, 3	12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000	Par							
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par							
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par							
2, 102	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par	7/27/2012 ¹⁰²	\$ 25,313,186	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock ^{2,7}	P \$ 1,450,171
2, 103	12/19/2008	Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par	7/27/2012 ¹⁰³	\$ 37,259,393	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock ^{2,7}	P \$ 2,054,215
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par	12/28/2012 ⁴	\$ 1,834,000	\$ 0	Preferred Stock ²	12/28/2012	Preferred Stock ^{2,7}	R \$ 92,000
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par							
2, 104	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par	7/27/2012 ¹⁰⁴	\$ 32,013,328	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock ^{2,7}	P \$ 1,725,103
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2, 50	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par	9/22/2011 ⁵⁰	\$ 9,294,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 465,000
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 ⁵	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants ⁹	A \$ 2,966,288
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par	2/23/2011 ⁴	\$ 15,000,000	\$ 8,864,000	Preferred Stock w/ Warrants	4/20/2011	Warrants	R \$ 1,395,000

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		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par	3/16/2011 ⁴ 7/11/2011 ⁴ 11/1/2012 ⁴ 11/28/2012 ⁴	\$ 8,864,000 \$ 40,000,000 \$ 45,000,000 \$ 131,000,000	\$ 0 \$ 176,000,000 \$ 131,000,000 \$ 0	Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Warrants	6/12/2013	Warrants	P \$ 4,018,511
178	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par	2/20/2013 ¹⁷⁸	\$ 3,700,000	\$ 0	N/A	N/A	N/A	N/A
119	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par	5/18/2011 ⁴ 8/17/2012 ¹¹⁹	\$ 370,000,000 \$ 230,000,000	\$ 230,000,000 \$ 0	Preferred Stock w/ Warrants Warrants	12/17/2012	Warrants	P \$ 31,838,761
49	12/23/2008	Emclair Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par	8/18/2011 ⁴⁹	\$ 7,500,000	\$ 0	Warrants	12/7/2011	Warrants	R \$ 51,113
	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,000,000	Par	4/25/2012 ⁴	\$ 100,000,000	\$ 0	Warrants	5/2/2012	Warrants	R \$ 2,842,400
59 - 9/7/2011	12/23/2008	Green Bankshares, Inc.	Greeneville	TN		\$ 72,278,000	Par	9/7/2011 ⁵⁹	\$ 68,700,000	\$ 0	N/A	N/A	N/A	59 -
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par							
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par	2/23/2011 ⁴ 3/30/2011 ⁴	\$ 12,505,000 \$ 25,010,000	\$ 25,010,000 \$ 0	Preferred Stock w/ Warrants Warrants	5/11/2011	Warrants	R \$ 2,079,963
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 ⁴	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R \$ 10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par	9/3/2010 ⁴	\$ 10,300,000	\$ 0	Warrants			
50	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par	8/25/2011 ⁵⁰	\$ 32,382,000	\$ 0	Warrants	9/28/2011	Warrants	R \$ 900,194
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par	1/26/2011 ⁴	\$ 10,800,000	\$ 0	Warrants	4/19/2013	Warrants	R \$ 1,442,000
204	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par	2/8/2013 ²⁰⁴	\$ 18,571,410	\$ 0	Warrants			
39 - 3/11/2011	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par	5/31/2011 ³⁹	\$ 7,754,267	\$ 0	N/A	N/A	N/A	-
	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par	4/27/2011 ⁴	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	R \$ 945,775
246	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/24/2013 ²⁴⁶	\$ 24,007,500	\$ 0	Warrants			
93 - 6/27/2012	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par	6/27/2012 ⁹³	\$ 23,033,635	\$ 0	Warrants	8/8/2012	Warrants	R \$ 425,000
67 - 12/29/2011	12/23/2008	F.N.B. Corporation (Parkvale Financial Corporation)	Hermitage	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par	1/3/2012 ⁶⁷	\$ 31,762,000	\$ 0	Warrants			
154	12/23/2008	Timberland Bancorp, Inc.	Hogiam	WA	Preferred Stock w/ Warrants	\$ 16,641,000	Par	11/13/2012 ¹⁵⁴	\$ 14,209,334	\$ 0	Warrants	6/12/2013	Warrants	P \$ 1,301,856
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par	10/27/2010 ⁴	\$ 12,000,000	\$ 0	Warrants	11/18/2011	Warrants	P \$ 326,576
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par	11/24/2010 ⁴	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R \$ 319,659
2, 155	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$ 6,855,000	Par	11/9/2012 ¹⁵⁵	\$ 6,398,944	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock ^{2,7}	P \$ 335,417
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par							
2, 148	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	11/9/2012 ¹⁴⁸	\$ 3,728,440	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock ^{2,7}	P \$ 192,102
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	4/3/2013 ⁴	\$ 7,742,000	\$ 2,258,000	Preferred Stock ²			
3, 30 - 8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par	8/20/2010 ⁴	\$ 5,500,000	\$ 0	N/A	N/A	N/A	-
2, 143	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	10/31/2012 ¹⁴³	\$ 7,285,410	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	R \$ 371,250
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par							
2, 49	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/28/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock ^{2,7}	R \$ 150,000
2, 49	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	9/1/2011 ⁴⁹	\$ 1,800,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock ^{2,7}	R \$ 90,000
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	8/3/2011 ⁴	\$ 2,000,000	\$ 0	Preferred Stock ²	8/3/2011	Preferred Stock ^{2,7}	R \$ 100,000
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par	11/24/2010 ⁴	\$ 5,830,000	\$ 0	Preferred Stock ²	11/24/2010	Preferred Stock ^{2,7}	R \$ 292,000
2, 49	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par	9/1/2011 ⁴⁹	\$ 14,964,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock ^{2,7}	R \$ 748,000
2, 49	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par	11/24/2009 ⁴ 6/8/2011 ⁴ 8/18/2011 ⁴⁹	\$ 3,455,000 \$ 3,455,000 \$ 6,885,000	\$ 10,340,000 \$ 6,885,000 \$ 0	Preferred Stock ² Preferred Stock ² Preferred Stock ²	8/18/2011	Preferred Stock ^{2,7}	R \$ 690,000
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par							
2, 189	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par	12/20/2012 ¹⁸⁹	\$ 2,445,000	\$ 0	Preferred Stock ²	12/20/2012	Preferred Stock ^{2,7}	P \$ 105,000
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par	12/30/2010 ⁴	\$ 4,700,000	\$ 0	Preferred Stock ²	12/30/2010	Preferred Stock ^{2,7}	R \$ 235,000
2, 49	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par	7/14/2011 ⁴⁹	\$ 4,767,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock ^{2,7}	R \$ 238,000
2, 61	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par							
2, 238	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	4/29/2013 ²³⁸	\$ 3,041,330	\$ 0	Preferred Stock ²	4/29/2013	Preferred Stock ^{2,7}	P \$ 144,142
2, 50	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000	Par	7/28/2011 ⁵⁰	\$ 11,600,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock ^{2,7}	R \$ 580,000
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000	Par	3/30/2011 ⁴	\$ 1,350,000,000	\$ 0	Warrants	9/22/2011	Warrants	A \$ 15,996,899
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par	2/10/2010 ⁴	\$ 7,579,200,000	\$ 0	Warrants	4/29/2010	Warrants	A \$ 320,277,984

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	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 ⁴	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R	\$ 280,025,936
31 - 9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par								
16	12/31/2008	CIT Group Inc.	New York	NY	Contingent Value Rights	\$ 2,330,000,000	Par	2/8/2010 ¹⁶	\$ 0	\$ 0	N/A	N/A	N/A		N/A
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par	6/29/2011 ⁴	\$ 36,000,000	\$ 0	Warrants	8/31/2011	Warrants	R	\$ 700,000
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 295,400,000	Par								
1a, 1b	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	12/9/2009 ⁴	\$ 10,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	1b	\$ 122,365,216
	1/9/2009	FirstMerit Corporation	Akron	OH	Preferred Stock w/ Warrants	\$ 125,000,000	Par	4/22/2009 ⁴	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants	R	\$ 5,025,000
87 - 06/13/2012	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par	6/13/2012 ⁸⁷	\$ 21,863,750	\$ 0	Warrants	7/18/2012	Warrants	R	\$ 75,000
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par	1/6/2010 ⁴	\$ 7,172,000	\$ 21,513,000	Preferred Stock w/ Warrants	4/4/2012	Warrants	R	\$ 110,000
							3/2/2011 ⁴	\$ 7,172,000	\$ 14,341,000	Preferred Stock w/ Warrants					
							1/11/2012 ⁴	\$ 14,341,000	\$ 0	Warrants					
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 ⁴	\$ 5,000,000	\$ 0	Warrants				
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/24/2011 ⁴	\$ 12,500,000	\$ 12,500,000	Preferred Stock w/ Warrants				
							3/27/2013 ⁴	\$ 2,500,000	\$ 10,000,000	Preferred Stock w/ Warrants					
							5/8/2013 ⁴	\$ 10,000,000	\$ 0	Warrants					
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 ⁴	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	R	\$ 2,100,000
65 - 11/15/2011	1/9/2009	Crescent Financial Bancshares, Inc. (Crescent Financial Corporation)	Raleigh	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par								
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par	6/17/2009 ⁴	\$ 3,388,890,000	\$ 0	Warrants	7/29/2009	Warrants	R	\$ 340,000,000
37, 46 - 3/29/2012	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Common Stock w/ Warrants	\$ 135,000,000	Par	6/17/2011 ⁴⁶	\$ 35,883,281	\$ 99,116,719	Common Stock w/ Warrants	6/12/2013	Warrants	P	\$ 751,888
							3/29/2012 ⁴⁶	\$ 36,039,222	\$ 0	Warrants					
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par								
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000	Par								
199	1/9/2009	Colony Bancorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	2/7/2013 ¹⁹⁹	\$ 21,680,089	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 810,000
	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 ⁴	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants	R	\$ 2,200,000
33	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par	3/4/2011 ³³	\$ 38,000,000	\$ 0	N/A	N/A	N/A		N/A
	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par	10/21/2009 ⁴	\$ 13,400,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 602,557
49	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/15/2011 ⁴⁹	\$ 10,000,000	\$ 0	Warrants	12/7/2011	Warrants	R	\$ 245,000
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par	9/9/2009 ⁴	\$ 100,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 690,100
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	7/27/2011 ⁴	\$ 10,000,000	\$ 10,000,000	Preferred Stock w/ Warrants				
							4/11/2012 ⁴	\$ 10,000,000	\$ 0	Warrants					
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par	12/14/2011 ⁴	\$ 10,200,000	\$ 0	Warrants	1/11/2012	Warrants	R	\$ 600,000
209	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par	2/20/2013 ²⁰⁹	\$ 14,811,984	\$ 0	Warrants	4/19/2013	Warrants	R	\$ 1,800,000
50	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par	9/1/2011 ⁵⁰	\$ 65,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 924,462
239	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$ 20,000,000	Par	4/29/2013 ²³⁹	\$ 10,733,778	\$ 0	Warrants				
49	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$ 16,500,000	Par	8/18/2011 ⁴⁹	\$ 16,500,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 526,604
49	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	8/25/2011 ⁴⁹	\$ 20,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 206,557
215	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par	4/1/2013 ²¹⁵	\$ 14,912,862	\$ 0	N/A	N/A	N/A	-	N/A
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 ⁴	\$ 25,000,000	\$ 0	Warrants	11/16/2011	Warrants	R	\$ 25,000
2, 223	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	3/11/2013 ²²³	\$ 11,605,572	\$ 0	Preferred Stock ²	3/11/2013	Preferred Stock ^{2,7}	P	\$ 576,774
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	11/2/2011 ⁴	\$ 6,000,000	\$ 0	Preferred Stock ²	11/2/2011	Preferred Stock ^{2,7}	R	\$ 300,000
2, 49	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par	9/15/2011 ⁴⁹	\$ 6,815,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R	\$ 341,000
2, 49	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par	7/14/2011 ⁴⁹	\$ 5,803,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock ^{2,7}	R	\$ 290,000
2, 152	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par	11/13/2012 ¹⁵²	\$ 2,807,413	\$ 0	Preferred Stock ²	11/13/2012	Preferred Stock ^{2,7}	P	\$ 147,918
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par	12/28/2011 ⁴	\$ 5,116,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par	8/18/2011 ⁴⁹	\$ 2,995,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock ^{2,7}	R	\$ 150,000
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 ⁴	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock ^{2,7}	R	\$ 100,000
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par								
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par								
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par								
2, 49	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par	7/6/2011 ⁴⁹	\$ 24,000,000	\$ 0	Preferred Stock ²	7/6/2011	Preferred Stock ^{2,7}	R	\$ 1,200,000
2, 50	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par	9/8/2011 ⁵⁰	\$ 9,000,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock ^{2,7}	R	\$ 450,000

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds		
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par	5/19/2010 ⁴	\$ 3,981,000	\$ 0	Preferred Stock ^{2,7}	5/19/2010	Preferred Stock ^{2,7}	R	\$ 199,000
2, 140	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par	10/31/2012 ¹⁴⁰	\$ 2,685,979	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	R	\$ 106,364
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par								
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par	7/6/2011 ⁴	\$ 50,000,000	\$ 0	Warrants	7/27/2011	Warrants	R	\$ 1,300,000
	1/16/2009	Washington Banking Company	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par	1/12/2011 ⁴	\$ 26,380,000	\$ 0	Warrants	3/2/2011	Warrants ⁹	R	\$ 1,625,000
49	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 ⁴⁹	\$ 10,000,000	\$ 0	Warrants	2/15/2012	Warrants	R	\$ 737,100
	1/16/2009	Bar Harbor Bankshares	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par	2/24/2010 ⁵	\$ 18,751,000	\$ 0	Warrants	7/28/2010	Warrants ⁹	R	\$ 250,000
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 ⁴	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants	R	\$ 275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 ⁴	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R	\$ 1,400,000
	1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par	12/7/2011 ⁴	\$ 108,676,000	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 527,361
233	1/16/2009	Crescent Financial Bancshares, Inc. (ECB Bancorp, Inc.)	Raleigh	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par								
28 - 10/07/2011	1/16/2009	First BanCorp	San Juan	PR	Common Stock w/ Warrants	\$ 424,174,000	Par								
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 ⁴	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	A	\$ 6,559,066
124	1/16/2009	Yadkin Financial Corporation (Yadkin Valley Financial Corporation)	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par	9/12/2012 ¹²⁴	\$ 31,843,080	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 20,000
3, 30 - 8/27/2010	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 ⁴	\$ 18,980,000	\$ 0	N/A	N/A	N/A	-	N/A
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 ⁴	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R	\$ 400,000
78 - 3/28/2012	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par	3/28/2012 ⁷⁸	\$ 52,277,171	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 1,512,177
95 - 6/27/2012	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 45,000,000	Par	6/27/2012 ⁹⁵	\$ 43,490,360	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 2,087,368
91 - 06/13/2012	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants	\$ 20,600,000	Par	6/13/2012 ⁹¹	\$ 16,750,221	\$ 0	Warrants	7/18/2012	Warrants	R	\$ 38,000
224, 227	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par	3/11/2013 ²²⁴	\$ 24,438,021	\$ 2,972,000	Preferred Stock w/ Warrants	6/12/2013	Warrants	P	\$ 106,891
								3/27/2013 ²²⁷	\$ 1,109,298	\$ 0	Warrants				
96 - 6/27/2012	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par	6/27/2012 ⁹⁶	\$ 28,460,338	\$ 0	Warrants	8/8/2012	Warrants	R	\$ 1,100,000
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par	12/30/2009 ⁵	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants ⁹	R	\$ 430,797
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par	12/19/2012 ⁴	\$ 2,550,000	\$ 0	Preferred Stock ²	12/19/2012	Preferred Stock ^{2,7}	R	\$ 128,000
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par								
2	1/16/2009	Centra Financial Holdings, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 ⁴	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock ^{2,7}	R	\$ 750,000
2, 50	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/8/2011 ⁵⁰	\$ 10,000,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock ^{2,7}	R	\$ 500,000
2, 19	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par	2/11/2010 ¹⁹	\$ 0	\$ 0	N/A	N/A	N/A	-	N/A
3, 30 - 9/29/2010	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 ⁴	\$ 1,747,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 49	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	7/21/2011 ⁴⁹	\$ 3,800,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	R	\$ 190,000
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par								
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par								
2, 49	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	8/11/2011 ⁴⁹	\$ 4,500,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock ^{2,7}	R	\$ 225,000
2, 49	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par	12/15/2010 ⁴	\$ 3,000,000	\$ 2,658,000	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R	\$ 283,000
								9/15/2011 ⁴⁹	\$ 2,658,000	\$ 0	Preferred Stock ²				
2, 201	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par	2/8/2013	\$ 79,903,245	\$ 0	Preferred Stock ²	2/8/2013	Preferred Stock ^{2,7}	P	\$ 4,925,417
2, 179	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par	12/11/2012	\$ 13,399,227	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock ^{2,7}	P	\$ 858,478
2, 162	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	11/30/2012 ¹⁶²	\$ 2,477,000	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock ^{2,7}	P	\$ 100,100
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	8/12/2009 ⁴	\$ 12,500,000	\$ 37,500,000	Preferred Stock ²	6/29/2011	Preferred Stock ^{2,7}	R	\$ 2,500,000
								6/29/2011	\$ 37,500,000	\$ 0	Preferred Stock ²				
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par								
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 ⁴	\$ 12,000,000	\$ 0	Preferred Stock ²	5/27/2009	Preferred Stock ^{2,7}	R	\$ 600,000
3, 30 - 8/6/2010	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par	8/6/2010 ⁴	\$ 11,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 ⁴	\$ 13,000,000	\$ 0	Preferred Stock ²	7/20/2011	Preferred Stock ^{2,7}	R	\$ 650,000
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Warrants	\$ 3,268,000	Par	2/15/2011 ³⁶	\$ 500,000	\$ 0	Warrants				
								12/21/2012 ³⁶	\$ 150,000	\$ 0	N/A				
	1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 111,000,000	Par	12/29/2010 ⁴	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants	R	\$ 3,750,000
159	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par								
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par								

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		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds	
94 - 6/27/2012	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants	\$ 23,184,000	Par	6/27/2012 ⁹⁴	\$ 20,689,633	\$ 0	Warrants	9/5/2012	Warrants	R	\$ 563,174
79 - 3/28/2012	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par	3/28/2012 ⁷⁹	\$ 47,435,299	\$ 0	Warrants	9/12/2012	Warrants	R	\$ 1,800,000
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par								
2, 13 - 12/4/2009, 153	1/23/2009	Three Shores Bancorporation, Inc. (Seaside National Bank & Trust)	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par	11/9/2012 ¹⁵³	\$ 4,992,788	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock ^{2,7}	P	\$ 282,285
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par								
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par	11/1/2012 ⁴⁹	\$ 1,968,000	\$ 0	Preferred Stock ²	11/1/2012	Preferred Stock ^{2,7}	R	\$ 98,000
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 ⁴	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock ^{2,7}	R	\$ 245,000
2	1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants	\$ 6,514,000	Par								
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	Par	12/23/2009 ⁴	\$ 10,189,000	\$ 0	Preferred Stock ²	12/23/2009	Preferred Stock ^{2,7}	R	\$ 509,000
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par	4/25/2012 ⁴	\$ 1,100,000	\$ 5,116,000	Preferred Stock ²	12/5/2012	Preferred Stock ^{2,7}	R	\$ 311,000
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par	12/5/2012 ⁴	\$ 5,116,000	\$ 0	Preferred Stock ²				
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par	1/9/2013 ⁴	\$ 3,063,000	\$ 5,689,000	Preferred Stock ²				
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 ⁴	\$ 3,300,000	\$ 0	Preferred Stock ²	12/8/2010	Preferred Stock ^{2,7}	R	\$ 165,000
2, 51	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par								
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par								
2, 50	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par	7/21/2011 ⁵⁰	\$ 57,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	R	\$ 2,875,000
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par								
2, 49	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par	9/8/2011 ⁴⁹	\$ 15,500,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock ^{2,7}	R	\$ 775,000
2, 49	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	8/25/2011 ⁴⁹	\$ 5,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock ^{2,7}	R	\$ 250,000
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 ⁴	\$ 1,000,000	\$ 2,240,000	Preferred Stock ²	6/16/2010	Preferred Stock ^{2,7}	R	\$ 162,000
2, 229	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par	6/16/2010 ⁴	\$ 2,240,000	\$ 0	Preferred Stock ²				
	1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Preferred Stock w/ Warrants	\$ 39,000,000	Par	3/27/2013 ²²⁹	\$ 1,879,145	\$ 0	Preferred Stock ²	3/27/2013	Preferred Stock ^{2,7}	P	\$ 139,063
	1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 ⁴	\$ 21,000,000	\$ 18,000,000	Preferred Stock w/ Warrants	2/15/2012	Warrants	R	\$ 1,200,724
	1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Preferred Stock w/ Warrants	\$ 39,000,000	Par	12/28/2011 ⁴	\$ 18,000,000	\$ 0	Warrants				
	1/30/2009	Anchor Bancorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par								
174	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par	11/29/2012 ¹⁷⁴	\$ 11,595,735	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 1,650,288
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par								
228	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000	Par	3/27/2013 ²²⁸	\$ 240,627,277	\$ 0	Warrants	6/12/2013	Warrants	P	\$ 12,905
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	12/23/2009 ⁵	\$ 22,000,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 301,001
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	\$ 6,000,000	Par								
5	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 243,815,000	Par	10/24/2012 ⁵	\$ 243,815,000	\$ 0	Warrants	11/14/2012	Warrants	R	\$ 1,225,000
50	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/ Warrants	\$ 7,000,000	Par	8/18/2011 ⁵⁰	\$ 7,000,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 185,017
240	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	Par	4/29/2013 ²⁴⁰	\$ 12,907,297	\$ 0	Warrants	5/22/2013	Warrants	R	\$ 234,500
49	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/1/2011 ⁴⁹	\$ 10,000,000	\$ 0	Warrants	10/26/2011	Warrants	R	\$ 107,398
139	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	\$ 7,700,000	Par	10/31/2012 ¹³⁹	\$ 7,024,595	\$ 0	Warrants	2/6/2013	Warrants	R	\$ 122,888
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/ Warrants	\$ 30,000,000	Par								
49	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	Par	8/11/2011 ⁴⁹	\$ 9,000,000	\$ 0	Warrants	10/26/2011	Warrants	R	\$ 460,000
241	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par	6/13/2012 ⁴	\$ 5,000,000	\$ 12,000,000	Warrants				
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par	4/29/2013 ²⁴¹	\$ 11,493,900	\$ 0	Warrants	5/15/2013	Warrants	R	\$ 2,003,250
234	1/30/2009	F.N.B. Corporation (Annapolis Bancorp, Inc.)	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par	4/18/2012 ⁴	\$ 4,076,000	\$ 4,076,000	Preferred Stock w/ Warrants				
	1/30/2009	F.N.B. Corporation (Annapolis Bancorp, Inc.)	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par	3/6/2013 ⁴	\$ 4,076,000	\$ 0	Warrants				
49	1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/ Warrants	\$ 11,750,000	Par	8/4/2011 ⁴⁹	\$ 11,750,000	\$ 0	Warrants	9/21/2011	Warrants	R	\$ 458,000
97 - 6/27/2012	1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/ Warrants	\$ 33,000,000	Par	6/27/2012 ⁹⁷	\$ 30,587,530	\$ 0	Warrants	7/18/2012	Warrants	R	\$ 1,946,670
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par	3/21/2012 ⁴	\$ 7,700,000	\$ 0	Preferred Stock ²	3/21/2012	Preferred Stock ^{2,7}	R	\$ 385,000
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par								
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par								
2, 49	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par	7/21/2011 ⁴⁹	\$ 12,720,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	R	\$ 636,000
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	7/6/2011 ⁴	\$ 1,500,000	\$ 4,500,000	Preferred Stock ²				
	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	10/19/2011 ⁴	\$ 1,500,000	\$ 3,000,000	Preferred Stock ²				
	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	3/7/2012 ⁴	\$ 1,500,000	\$ 1,500,000	Preferred Stock ²	6/27/2012	Preferred Stock ^{2,7}	R	\$ 300,000
	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	6/6/2012 ⁴	\$ 1,200,000	\$ 300,000	Preferred Stock ²				
	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	6/27/2012 ⁴	\$ 300,000	\$ 0	Preferred Stock ²				

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
3, 53	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	Par							
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	6/16/2010 ⁴	\$ 10,900,000	\$ 0	Preferred Stock ²	6/16/2010	Preferred Stock ^{2,7}	R \$ 545,000
2, 169	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par	11/29/2012 ¹⁶⁹	\$ 6,838,126	\$ 0	Preferred Stock ²	11/29/2012	Preferred Stock ^{2,7}	P \$ 372,240
2, 49	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	\$ 10,449,000	Par	8/18/2011 ⁴⁹	\$ 10,449,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock ^{2,7}	R \$ 522,000
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	\$ 25,000,000	Par							
2, 49	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par	8/11/2011 ⁴⁹	\$ 8,950,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock ^{2,7}	R \$ 450,000
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par							
2, 50	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par	9/15/2011 ⁵⁰	\$ 110,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R \$ 5,500,000
2, 50	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par	9/22/2011 ⁵⁰	\$ 3,674,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 184,000
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par							
2, 49, 145	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par	8/11/2011 ⁴⁹	\$ 8,750,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock ^{2,7}	R \$ 438,000
2, 13 - 10/30/2009, 49	1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	8/4/2011 ⁴⁹	\$ 6,633,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock ^{2,7}	R \$ 332,000
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par	7/6/2011 ⁴	\$ 5,800,000	\$ 0	Preferred Stock ²	7/6/2011	Preferred Stock ^{2,7}	R \$ 290,000
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	4/21/2010 ⁴	\$ 4,000,000	\$ 0	Preferred Stock ²	4/21/2010	Preferred Stock ^{2,7}	R \$ 200,000
2, 49	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/15/2011 ⁴⁹	\$ 10,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R \$ 500,000
2, 49	1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par	8/11/2011 ⁴⁹	\$ 4,734,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock ^{2,7}	R \$ 237,000
2, 141	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par	10/31/2012 ¹⁴¹	\$ 6,861,462	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	R \$ 369,948
2, 202	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par	2/7/2013 ²⁰²	\$ 4,300,543	\$ 0	Preferred Stock ²	2/7/2013	Preferred Stock ^{2,7}	P \$ 222,008
2, 50	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par	9/15/2011 ⁵⁰	\$ 2,600,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R \$ 130,000
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par	7/6/2011 ⁴	\$ 16,000,000	\$ 0	Warrants	7/27/2011	Warrants	R \$ 1,000,000
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	8/4/2010 ⁴	\$ 20,000,000	\$ 39,000,000	Preferred Stock w/ Warrants	2/29/2012	Warrants	R \$ 2,800,000
							3/16/2011 ⁴	\$ 20,000,000	\$ 19,000,000	Preferred Stock w/ Warrants				
							2/8/2012 ⁴	\$ 19,000,000	\$ 0	Warrants				
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par							
30 - 9/29/2010	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 ⁴	\$ 5,000,000	\$ 0	Warrants			
163	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par	11/30/2012 ¹⁶³	\$ 3,362,000	\$ 0	Warrants	6/12/2013	Warrants	P \$ 19,132
161	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par	11/29/2012 ¹⁶¹	\$ 4,217,568	\$ 0	Warrants			
3, 30 - 8/13/2010	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 ⁴	\$ 3,000,000	\$ 0	N/A	N/A	N/A	- N/A
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par	12/19/2012 ⁴	\$ 301,000	\$ 0	Preferred Stock ²	12/19/2012	Preferred Stock ^{2,7}	R \$ 15,000
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	1/14/2011 ⁴	\$ 4,000,000	\$ 11,568,000	Preferred Stock ²	3/16/2011	Preferred Stock ^{2,7}	R \$ 778,000
							3/16/2011 ⁴	\$ 11,568,000	\$ 0	Preferred Stock ²				
2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par							
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	2/15/2012 ⁴	\$ 5,000,000	\$ 0	Preferred Stock ²	2/15/2012	Preferred Stock ^{2,7}	R \$ 250,000
2, 49	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	8/4/2011 ⁴⁹	\$ 3,500,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock ^{2,7}	R \$ 175,000
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par							
3, 30 - 9/24/2010	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 ⁴	\$ 5,645,000	\$ 0	N/A	N/A	N/A	- N/A
2	2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par							
18	2/6/2009	Union First Market Bankshares Corporation (First Market Bank, FSB)	Bowling Green	VA	Preferred Stock	\$ 33,900,000	Par	12/7/2011 ⁴	\$ 35,595,000	\$ 0	N/A	N/A	N/A	- N/A
2, 49	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par	7/28/2011 ⁴⁹	\$ 795,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock ^{2,7}	R \$ 40,000
2, 49	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	7/28/2011 ⁴⁹	\$ 7,500,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock ^{2,7}	R \$ 375,000
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	2/16/2011 ⁴	\$ 8,700,000	\$ 0	Preferred Stock ²	2/16/2011	Preferred Stock ^{2,7}	R \$ 435,000
2, 50	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par	7/21/2011 ⁵⁰	\$ 3,345,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	R \$ 167,000
2, 126	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par	9/12/2012 ¹²⁶	\$ 15,988,500	\$ 0	Preferred Stock ²	9/12/2012	Preferred Stock ^{2,7}	P \$ 775,274
2, 34	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par	12/3/2010 ³⁴	\$ 1,742,850	\$ 0	N/A	N/A	N/A	- N/A
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par							
2, 101, 166	2/6/2009	Community Bancshares of Mississippi, Inc. (Community Holding Company of Florida, Inc.)	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par	11/30/2012 ¹⁶⁶	\$ 977,750	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock ^{2,7}	P \$ 25,000
2, 192	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par	12/20/2012 ¹⁹²	\$ 983,800	\$ 0	Preferred Stock ²	12/20/2012	Preferred Stock ^{2,7}	P \$ 25,700
2, 13 - 2/10/2010	2/6/2009	Pascack Bancorp, Inc. (Pascack Community Bank)	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par	10/19/2011 ⁴	\$ 3,756,000	\$ 0	Preferred Stock ²	10/19/2011	Preferred Stock ^{2,7}	R \$ 188,000
2, 105, 250	2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par	6/24/2013 ²⁵⁰	\$ 7,647,253	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock ^{2,7, 105}	P \$ 351,052

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds		
49	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par	9/15/2011 ⁴⁹	\$ 38,237,000	\$ 0	Warrants	11/16/2011	Warrants	R	\$ 1,100,000
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	9/2/2009 ⁴	\$ 41,863,000	\$ 41,863,000	Preferred Stock w/ Warrants	11/18/2011	Warrants	P	\$ 878,256
								11/18/2009 ⁴	\$ 41,863,000	\$ 0	Warrants				
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 ⁴	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/ Warrants	5/29/2013	Warrants	R	\$ 2,150,649
								11/23/2011 ⁴	\$ 17,000,000	\$ 0	Warrants				
186	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par	4/9/2013 ¹⁸⁶	\$ 41,400,000	\$ 0	N/A	N/A	N/A		N/A
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par	4/19/2013 ⁴	\$ 9,201,000	\$ 0	Warrants	4/19/2013	Warrants	R	\$ 213,594
58 - 10/21/2011	2/13/2009	FNB United Corp.	Asheboro	NC	Common Stock w/ Warrants	\$ 51,500,000	Par								
2, 49	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	9/15/2011 ⁴⁹	\$ 4,797,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R	\$ 240,000
2, 49	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par	9/1/2011 ⁴⁹	\$ 4,400,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock ^{2,7}	R	\$ 220,000
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par								
2, 185	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par	12/11/2012	\$ 1,465,497	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock ^{2,7}	P	\$ 93,245
2, 30 - 9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 ⁴	\$ 15,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock ^{2,7,30a}	R	\$ 750,000
2, 147	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par	11/9/2012 ¹⁴⁷	\$ 891,000	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock ^{2,7}	P	\$ 46,412
2, 168	2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par	11/30/2012 ¹⁶⁸	\$ 523,680	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock ^{2,7}	P	\$ 3,960
2, 50	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	7/21/2011 ⁵⁰	\$ 5,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	R	\$ 250,000
2	2/13/2009	ColoEast Bancshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 221	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par	3/11/2013 ²²¹	\$ 2,440,029	\$ 0	Preferred Stock ²	3/11/2013	Preferred Stock ^{2,7}	P	\$ 98,251
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par								
2, 151	2/13/2009	Regional Bancshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	11/9/2012 ¹⁵¹	\$ 1,362,500	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock ^{2,7}	P	\$ 74,250
2, 62	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par	8/3/2011 ⁶²	\$ 18,000,000	\$ 0	Preferred Stock ²	8/3/2011	Preferred Stock ^{2,7}	R	\$ 900,000
2, 30 - 9/24/2010	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 ⁴	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock ^{2,7,30a}	R	\$ 110,000
2, 115	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par								
2, 171	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par	11/30/2012 ¹⁷¹	\$ 1,766,510	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock ^{2,7}	P	\$ 70,095
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	11/10/2009 ⁴	\$ 700,000	\$ 0	Preferred Stock ²	11/10/2009	Preferred Stock ^{2,7}	R	\$ 35,000
2, 49	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par	9/1/2011 ⁴⁹	\$ 985,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock ^{2,7}	R	\$ 50,000
2, 220	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par	3/11/2013 ²²⁰	\$ 10,728,783	\$ 0	Preferred Stock ²	3/11/2013	Preferred Stock ^{2,7}	P	\$ 587,635
2, 50	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par	8/18/2011 ⁵⁰	\$ 21,900,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock ^{2,7}	R	\$ 1,095,000
2, 127	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par	9/12/2012 ¹²⁷	\$ 13,443,074	\$ 0	Preferred Stock ²	9/12/2012	Preferred Stock ^{2,7}	P	\$ 742,441
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par								
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par	1/9/2013 ⁴	\$ 1,992,000	\$ 0	Preferred Stock ²	1/9/2013	Preferred Stock ^{2,7}	R	\$ 100,000
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par								
27, 49, 50	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants	\$ 69,600,000	Par	9/22/2011 ⁵⁰	\$ 69,600,000	\$ 0	Warrants	11/18/2011	Warrants	P	\$ 367,500
					Trust Preferred Securities	\$ 46,400,000	Par	9/22/2011 ⁴⁹	\$ 46,400,000	\$ 0					
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/ Warrants	\$ 17,211,000	Par								
2, 25	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par								
2, 50	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par	9/15/2011 ⁵⁰	\$ 6,920,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R	\$ 346,000
2, 49	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par	9/1/2011 ⁴⁹	\$ 5,450,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock ^{2,7}	R	\$ 273,000
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 ⁴	\$ 1,998,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock ^{2,7,30a}	R	\$ 100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par								
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par								
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par								
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par								
2, 203	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par	2/8/2013 ²⁰³	\$ 4,002,371	\$ 0	Preferred Stock ²	2/8/2013	Preferred Stock ^{2,7}	P	\$ 224,717
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	4/26/2013 ⁴	\$ 10,000,000	\$ 0	Preferred Stock ²	4/26/2013	Preferred Stock ^{2,7}	R	\$ 500,000
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par								
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par								
2, 49	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par	9/22/2011 ⁴⁹	\$ 12,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R	\$ 625,000
2, 164	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par	11/29/2012 ¹⁶⁴	\$ 2,453,094	\$ 0	Preferred Stock ²	11/29/2012	Preferred Stock ^{2,7}	P	\$ 115,861
2, 30 - 9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 ⁴	\$ 48,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock ^{2,7,30a}	R	\$ 2,400,000
2, 180	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par	12/11/2012	\$ 20,172,636	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock ^{2,7}	P	\$ 1,058,726
2, 4, 7	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par	1/18/2012 ⁴	\$ 3,675,000	\$ 3,675,000	Preferred Stock ²	10/24/2012	Preferred Stock ^{2,7}	R	\$ 368,000

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds	
	2/20/2009	First BancTrust Corporation	Pans	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par	10/24/2012 ⁴	\$ 3,675,000	\$ 0	Preferred Stock ²	10/24/2012	Preferred Stock	\$ 360,000
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2, 49	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par	9/22/2011 ⁴⁹	\$ 9,495,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	\$ 475,000
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	4/13/2011 ⁴	\$ 7,000,000	\$ 0	Preferred Stock ²	4/13/2011	Preferred Stock ^{2,7}	\$ 350,000
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 56,044,000	Par	6/9/2010 ⁵	\$ 56,044,000	\$ 0	Warrants	11/18/2011	Warrants	\$ 877,557
30 - 9/29/2010	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par	9/29/2010 ⁴	\$ 30,000,000	\$ 0	Warrants			
98 - 6/27/2012	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par	6/27/2012 ⁹⁸	\$ 15,403,722	\$ 0	Warrants	7/25/2012	Warrants	\$ 1,100,000
14, 57	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par							
2, 49	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	8/4/2011 ⁴⁹	\$ 4,797,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock ^{2,7}	\$ 240,000
2, 49	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	\$ 200,000
2, 49	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par	9/22/2011 ⁴⁹	\$ 2,260,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	\$ 113,000
2, 212	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par	2/20/2013 ²¹²	\$ 18,318,148	\$ 0	Preferred Stock ²	2/20/2013	Preferred Stock ^{2,7}	\$ 845,448
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 ⁴	\$ 731,000	\$ 0	Preferred Stock ²	4/14/2010	Preferred Stock ^{2,7}	\$ 37,000
2, 213	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	2/20/2013 ²¹³	\$ 8,876,677	\$ 0	Preferred Stock ²	2/20/2013	Preferred Stock ^{2,7}	\$ 476,207
2, 167	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par	11/30/2012 ¹⁶⁷	\$ 3,692,560	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock ^{2,7}	\$ 167,035
2, 49	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par	9/27/2011 ⁴⁹	\$ 19,891,000	\$ 0	Preferred Stock ²	9/27/2011	Preferred Stock ^{2,7}	\$ 995,000
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par	9/26/2012 ⁴	\$ 23,000,000	\$ 0	Warrants	9/26/2012	Warrants	\$ 1,150,000
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 ⁴	\$ 651,000	\$ 0	Preferred Stock ²	7/14/2010	Preferred Stock ^{2,7}	\$ 33,000
2, 135	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par	10/31/2012 ¹³⁵	\$ 6,822,136	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	\$ 362,119
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par	11/14/2012 ⁴	\$ 800,000	\$ 1,600,000	Preferred Stock ²	4/24/2013	Preferred Stock ^{2,7}	\$ 120,000
							1/23/2013 ⁴	\$ 800,000	\$ 800,000					
							4/24/2013 ⁴	\$ 800,000	\$ 0					
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par							
2, 49	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par	7/21/2011 ⁴⁹	\$ 2,655,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	\$ 133,000
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par							
2, 49	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par	7/21/2011 ⁴⁹	\$ 11,800,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	\$ 590,000
2, 30 - 9/29/2010	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 ⁴	\$ 9,270,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock ^{2,7, 30a}	\$ 464,000
2, 49	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par	9/15/2011 ⁴⁹	\$ 7,400,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	\$ 370,000
2, 49	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par	9/22/2011 ⁴⁹	\$ 5,983,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	\$ 299,000
2, 50	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/15/2011 ⁵⁰	\$ 12,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	\$ 600,000
2, 13 - 12/4/2009, 49	2/27/2009	The Victory Bancorp, Inc. (The Victory Bank)	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par	9/22/2011 ⁴⁹	\$ 541,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	\$ 27,000
2, 49	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/21/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	\$ 150,000
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par							
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par							
50	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par	8/25/2011 ⁵⁰	\$ 100,000,000	\$ 0	Warrants	11/18/2011	Warrants	\$ 63,677
42 - 5/3/2011	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par	5/3/2011 ⁴²	\$ 6,000,000	\$ 0	N/A	N/A	N/A	N/A
3, 30 - 8/13/2010	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 ⁴	\$ 7,462,000	\$ 0	N/A	N/A	N/A	N/A
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	11/1/2012 ⁴⁹	\$ 6,000,000	\$ 0	Preferred Stock ²		Preferred Stock ^{2,7}	\$ 300,000
2, 49	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par	9/15/2011 ⁴⁹	\$ 13,533,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	\$ 677,000
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par							
2, 134	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	10/31/2012 ¹³⁴	\$ 8,969,400	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	\$ 541,793
2, 219	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par	3/11/2013 ²¹⁹	\$ 10,327,021	\$ 0	Preferred Stock ²	3/11/2013	Preferred Stock ^{2,7}	\$ 624,632
2, 62	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par	9/7/2011 ⁶²	\$ 1,881,000	\$ 0	Preferred Stock ²	9/7/2011	Preferred Stock ^{2,7}	\$ 94,000
2, 226	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par	3/27/2013 ²²⁶	\$ 4,900,609	\$ 0	Preferred Stock ²	3/27/2013	Preferred Stock ^{2,7}	\$ 251,837
2, 137	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par	10/31/2012 ¹³⁷	\$ 4,495,616	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	\$ 214,595
2, 49	3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	7/14/2011 ⁴⁹	\$ 10,000,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock ^{2,7}	\$ 500,000
2, 49	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par	9/15/2011 ⁴⁹	\$ 2,492,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	\$ 125,000
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$ 6,700,000	Par							
2, 116	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par							
2, 71	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$ 500,000	Par	7/18/2012 ⁴	\$ 500,000	\$ 0	Preferred Stock ²	7/18/2012	Preferred Stock ^{2,7}	\$ 25,000

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds	
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par							
2, 106	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par	7/27/2012 ¹⁰⁶	\$ 16,772,382	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock ^{2,7}	P \$ 896,039
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par							
146	3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/ Warrants	\$ 72,927,000	Par							
49	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par	8/25/2011 ⁴⁹	\$ 8,816,000	\$ 0	Warrants	11/2/2011	Warrants	R \$ 205,000
49	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants	\$ 17,390,000	Par	9/15/2011 ⁴⁹	\$ 17,390,000	\$ 0	Warrants	11/16/2011	Warrants	R \$ 375,000
	3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/ Warrants	\$ 1,224,558,000	Par	4/21/2010 ⁴	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R \$ 172,000,000
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par							
3, 30 - 8/13/2010	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 ⁴	\$ 17,000,000	\$ 0	N/A	N/A	N/A	- N/A
2, 49	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 ⁴⁹	\$ 21,100,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock ^{2,7}	R \$ 1,055,000
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 ⁴	\$ 425,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock ^{2,7}	R \$ 21,000
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	11/18/2009 ⁴	\$ 10,000,000	\$ 0	Preferred Stock ²	11/18/2009	Preferred Stock ^{2,7}	R \$ 500,000
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par							
2, 123	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par	8/23/2012 ¹²³	\$ 12,082,749	\$ 0	Preferred Stock ²	8/23/2012	Preferred Stock ^{2,7}	P \$ 624,675
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2, 136	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	10/31/2012 ¹³⁶	\$ 9,009,000	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	R \$ 470,250
2, 3a - 11/13/2009 30 - 9/3/2010	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	Par	9/3/2010 ⁴	\$ 6,000,000	\$ 0	N/A	N/A	N/A	- N/A
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par	11/2/2011 ⁴	\$ 607,000	\$ 0	Preferred Stock ²	11/2/2011	Preferred Stock ^{2,7}	R \$ 30,000
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par							
2, 50	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par	9/15/2011 ⁵⁰	\$ 9,516,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R \$ 476,000
2, 49	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par	9/22/2011 ⁴⁹	\$ 18,215,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 911,000
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par							
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Par							
2, 49	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/18/2011 ⁴⁹	\$ 20,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock ^{2,7}	R \$ 1,000,000
2, 49	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par	8/4/2011 ⁴⁹	\$ 17,836,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock ^{2,7}	R \$ 892,000
2, 49	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	9/22/2011 ⁴⁹	\$ 4,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 225,000
2	3/20/2009	Kirkville Bancorp, Inc.	Kirkville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par							
2, 142	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par	10/31/2012 ¹⁴²	\$ 2,919,500	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	R \$ 122,225
2, 14	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par							
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2, 245	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par	6/24/2013 ²⁴⁵	\$ 400,425	\$ 0	Preferred Stock ²	6/24/2013	Preferred Stock ^{2,7}	P \$ (2,835)
2, 50	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	7/21/2011 ⁵⁰	\$ 700,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	R \$ 40,000
2, 49	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/11/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock ^{2,7}	R \$ 200,000
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2, 107	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par	7/27/2012 ¹⁰⁷	\$ 26,396,503	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock ^{2,7}	P \$ 1,655,787
2, 165	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	11/29/2012 ¹⁶⁵	\$ 2,593,700	\$ 0	Preferred Stock ²	11/29/2012	Preferred Stock ^{2,7}	P \$ 114,022
2, 247	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par	6/24/2013 ²⁴⁷	\$ 4,324,446	\$ 0	Preferred Stock ²	6/24/2013	Preferred Stock ^{2,7}	P \$ 226,565
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par	10/26/2011 ⁴	\$ 574,000	\$ 0	Preferred Stock ²	10/26/2011	Preferred Stock ^{2,7}	R \$ 29,000
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par	10/19/2011 ⁴	\$ 7,723,000	\$ 0	Preferred Stock ²	10/19/2011	Preferred Stock ^{2,7}	R \$ 386,000
2, 49	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par	9/22/2011 ⁴⁹	\$ 3,700,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 185,000
2, 128	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par	9/12/2012 ¹²⁸	\$ 56,430,297	\$ 0	Preferred Stock ²	9/12/2012	Preferred Stock ^{2,7}	P \$ 3,291,750
2, 99 - 7/12/2012	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	7/12/2012 ⁹⁹	\$ 600,000	\$ 0	N/A	N/A	N/A	- N/A
2, 108	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par	7/27/2012 ¹⁰⁸	\$ 21,776,396	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock ^{2,7}	P \$ 1,107,825
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par	6/12/2013	\$ 2,295,000	\$ 0	Preferred Stock ²	6/12/2013	Preferred Stock ^{2,7}	R \$ 115,000
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par							
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par							
90 - 06/13/2012	4/3/2009	First Capital Bancorp, Inc.	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par	6/13/2012 ⁹⁰	\$ 9,931,327	\$ 0	Warrants	2/6/2013	Warrants	R \$ 266,042
2, 3, 30 - 8/13/2010	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par	8/13/2010 ⁴	\$ 2,795,000	\$ 0	N/A	N/A	N/A	- N/A
2, 50	4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par	9/15/2011 ⁵⁰	\$ 3,100,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R \$ 155,000
2, 242	4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par	4/29/2013 ²⁴²	\$ 8,366,452	\$ 0	Preferred Stock ²	4/29/2013	Preferred Stock ^{2,7}	P \$ 426,339
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par	4/4/2012 ⁴	\$ 2,117,000	\$ 0	Preferred Stock ²	4/4/2012	Preferred Stock ^{2,7}	R \$ 106,000
2, 84	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par	8/14/2012 ⁸⁴	\$ 2,904,000	\$ 0	Preferred Stock ²	8/14/2012	Preferred Stock ^{2,84}	\$ -
2, 175	4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par	11/29/2012 ¹⁷⁵	\$ 2,053,013	\$ 0	Preferred Stock ²	11/29/2012	Preferred Stock ^{2,7}	P \$ 124,666

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds	
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par							
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par							
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							
2, 3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par							
2, 188	4/10/2009	Bank of Southern California, N.A. (First Business Bank, N.A.)	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par	12/20/2012 ¹⁸⁸	\$ 2,017,453	\$ 0	Preferred Stock ²	12/20/2012	Preferred Stock ^{2,7}	P \$ 90,462
2	4/10/2009	SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/31/2011 ⁴	\$ 4,000,000	\$ 0	Preferred Stock ²	8/31/2011	Preferred Stock ^{2,7}	R \$ 200,000
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par							
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par							
	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/ Warrants	\$ 13,179,000	Par							
2, 49	4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par	9/1/2011 ⁴⁹	\$ 9,960,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock ^{2,7}	R \$ 498,000
2, 52	4/17/2009	Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par							
2	4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par	3/7/2012 ⁴	\$ 250,000	\$ 3,440,000	Preferred Stock ²			
								8/22/2012 ⁴	\$ 250,000	\$ 3,190,000	Preferred Stock ²			
								12/5/2012 ⁴	\$ 250,000	\$ 2,940,000	Preferred Stock ²			
								5/8/2013 ⁴	\$ 500,000	\$ 2,440,000	Preferred Stock ²			
								6/5/2013 ⁴	\$ 2,440,000	\$ 0	Preferred Stock ²	6/5/2013	Preferred Stock ^{2,7}	R \$ 185,000
2	4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
2	4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 2,816,000	Par							
121	4/24/2009	Mackinac Financial Corporation	Manistique	MI	Preferred Stock w/ Warrants	\$ 11,000,000	Par	8/23/2012 ¹²¹	\$ 10,380,905	\$ 0	Warrants	12/19/2012	Warrants	R \$ 1,300,000
2, 49	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par	7/28/2011 ⁴⁹	\$ 1,635,000	\$ 0	Preferred Stock ²	7/28/2011	Preferred Stock ^{2,7}	R \$ 82,000
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	12/28/2012 ⁴	\$ 787,500	\$ 712,500	Preferred Stock ²			
2	4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par							
2, 83	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par	4/24/2012 ⁸³	\$ 12,660,000	\$ 0	Preferred Stock ²	4/24/2012	Preferred Stock ^{2,7,83}	R \$ 633,000
2, 14, 236	4/24/2009	Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par							
2	4/24/2009	Business Bancshares, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	5/23/2012 ⁴	\$ 6,000,000	\$ 9,000,000	Preferred Stock ²	4/24/2013	Preferred Stock ^{2,7}	R \$ 750,000
								1/9/2013 ⁴	\$ 2,500,000	\$ 6,500,000	Preferred Stock ²			
								4/24/2013 ⁴	\$ 6,500,000	\$ 0	Preferred Stock ²			
2, 158	4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par	2/22/2013 ¹⁵⁸	\$ 60,000,000	\$ 0	Preferred Stock ²	2/22/2013	Preferred Stock ^{2,7}	R \$ 3,000,000
2, 50	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par	7/14/2011 ⁵⁰	\$ 4,871,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock ^{2,7}	R \$ 244,000
2, 49	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/8/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock ^{2,7}	R \$ 200,000
2	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000	Par							
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par	11/24/2009 ⁴	\$ 1,600,000	\$ 1,400,000	Subordinated Debentures ⁸	10/6/2010	Subordinated Debentures ^{8,7}	R \$ 150,000
								10/6/2010 ⁴	\$ 1,400,000	\$ 0	Subordinated Debentures ⁸			
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/ Warrants	\$ 14,738,000	Par							
2, 138	5/1/2009	CenterBank	Milford	OH	Preferred Stock w/ Exercised Warrants	\$ 2,250,000	Par	10/31/2012 ¹³⁸	\$ 1,831,250	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	R \$ 84,057
2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
2, 50	5/1/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock w/ Exercised Warrants	\$ 3,194,000	Par	9/22/2011 ⁵⁰	\$ 3,194,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 160,000
2	5/1/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	12/11/2012 ⁴	\$ 4,000,000	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock ^{2,7}	R \$ 200,000
8	5/1/2009	OSB Financial Services, Inc.	Orange	TX	Subordinated Debentures w/ Exercised Warrants	\$ 6,100,000	Par	10/5/2011 ⁴	\$ 6,100,000	\$ 0	Subordinated Debentures ⁸	10/5/2011	Subordinated Debentures ^{8,7}	R \$ 305,000
8, 248	5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Subordinated Debentures w/ Exercised Warrants	\$ 10,750,000	Par	6/24/2013 ²⁴⁸	\$ 12,409,261	\$ 0	Subordinated Debentures ⁸	6/24/2013	Subordinated Debentures ^{8,7}	P \$ 720,369
2, 13 - 8/31/2010, 49	5/8/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,091,000	Par	9/22/2011 ⁴⁹	\$ 3,091,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 155,000
2, 56	5/8/2009	One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2, 80	5/8/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	4/13/2012 ⁸⁰	\$ 6,000,000	\$ 0	Preferred Stock ²	4/13/2012	Preferred Stock ^{2,7}	R \$ 300,000
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par							
8, 133	5/8/2009	Investors Financial Corporation of Pettis County, Inc	Sedalia	MO	Subordinated Debentures w/ Exercised Warrants	\$ 4,000,000	Par							
8, 49	5/8/2009	Sword Financial Corporation	Horicon	WI	Subordinated Debentures w/ Exercised Warrants	\$ 13,644,000	Par	9/15/2011 ⁴⁹	\$ 13,644,000	\$ 0	Subordinated Debentures ⁸	9/15/2011	Subordinated Debentures ^{8,7}	R \$ 682,000
3, 8, 30 - 8/13/2010	5/8/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	Par	8/13/2010 ⁴	\$ 6,784,000	\$ 0	N/A	N/A	N/A	- N/A
	5/15/2009	Mercantile Bank Corporation	Grand Rapids	MI	Preferred Stock w/ Warrants	\$ 21,000,000	Par	4/4/2012 ⁴	\$ 10,500,000	\$ 10,500,000	Preferred Stock w/ Warrants	7/3/2012	Warrants	R \$ 7,465,100

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds			
							6/6/2012 ⁴	\$ 10,500,000	\$ 0	Warrants						
2	5/15/2009	Northern State Bank	Closter	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,341,000	Par	3/28/2012 ⁴	\$ 1,341,000	\$ 0	Preferred Stock ²	3/28/2012	Preferred Stock ^{2,7}	R	\$ 67,000	
2, 177	5/15/2009	Western Reserve Bancorp, Inc	Medina	OH	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par	11/30/2012 ⁴	\$ 4,700,000	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock ^{2,7}	R	\$ 235,000	
2, 158	5/15/2009	Community Financial Shares, Inc.	Glen Ellyn	IL	Preferred Stock w/ Exercised Warrants	\$ 6,970,000	Par	12/21/2012 ¹⁵⁸	\$ 3,136,500	\$ 0	Preferred Stock ²	12/21/2012	Preferred Stock ^{2,7}	P	\$ 157,050	
2, 249	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	\$ 2,720,000	Par	6/24/2013 ²⁴⁹	\$ 2,318,851	\$ 0	Preferred Stock ²	6/24/2013	Preferred Stock ^{2,7}	P	\$ 90,940	
2, 145	5/15/2009	Equity Bancshares, Inc. [First Community Bancsha	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 14,800,000	Par									
2, 50	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants	\$ 4,862,000	Par	9/8/2011	\$ 4,862,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock ^{2,7}	R	\$ 243,000	
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	12/11/2012 ⁴	\$ 15,000,000	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock ^{2,7}	R	\$ 750,000	
3, 8, 30 - 9/10/2010	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par	9/10/2010 ⁴	\$ 4,205,000	\$ 0	N/A	N/A	N/A	-	N/A	
8, 216	5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Subordinated Debentures w/ Exercised Warrants	\$ 5,586,000	Par	3/11/2013 ²¹⁶	\$ 6,116,943	\$ 0	Subordinated Debentures ⁸	3/11/2013	Subordinated Debentures ⁸	7	P	\$ 361,890
8, 243	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Subordinated Debentures w/ Exercised Warrants	\$ 2,400,000	Par	4/29/2013 ²⁴³	\$ 2,495,024	\$ 0	Subordinated Debentures ⁸	4/29/2013	Subordinated Debentures ⁸	7	P	\$ 125,136
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 1,100,000	Par									
8, 49	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par	9/8/2011 ⁴⁹	\$ 2,639,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated Debentures ⁸	7	R	\$ 132,000
8, 109	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Subordinated Debentures w/ Exercised Warrants	\$ 20,300,000	Par	7/27/2012 ¹⁰⁹	\$ 18,069,213	\$ 0	Subordinated Debentures ⁸	7/27/2012	Subordinated Debentures ⁸	7	P	\$ 824,731
2, 49	5/22/2009	The Landrum Company	Columbia	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	8/18/2011 ⁴⁹	\$ 15,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock ^{2,7}	R	\$ 750,000	
2, 182	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids	MN	Preferred Stock w/ Exercised Warrants	\$ 1,177,000	Par	12/11/2012	\$ 1,032,193	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock ^{2,7}	P	\$ 53,755	
2, 82	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par									
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	6/27/2012 ⁴	\$ 2,250,000	\$ 2,750,000	Preferred Stock ²	9/12/2012	Preferred Stock ^{2,7}	R	\$ 250,000	
								9/12/2012 ⁴	\$ 2,750,000	\$ 0	Preferred Stock ²					
2, 49	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par	9/22/2011 ⁴⁹	\$ 6,272,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R	\$ 314,000	
2	5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$ 9,900,000	Par									
2, 150	5/22/2009	Franklin Bancorp, Inc.	Washington	MO	Preferred Stock w/ Exercised Warrants	\$ 5,097,000	Par	11/13/2012 ¹⁵⁰	\$ 3,198,853	\$ 0	Preferred Stock ²	11/13/2012	Preferred Stock ^{2,7}	P	\$ 195,018	
8, 110	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Subordinated Debentures w/ Exercised Warrants	\$ 20,400,000	Par	7/27/2012 ¹¹⁰	\$ 15,147,000	\$ 0	Subordinated Debentures ⁸	7/27/2012	Subordinated Debentures ⁸	7	P	\$ 898,722
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par									
8, 156	5/22/2009	F & C Bancorp, Inc.	Holden	MO	Subordinated Debentures w/ Exercised Warrants	\$ 2,993,000	Par	11/13/2012 ¹⁵⁶	\$ 2,844,599	\$ 0	Subordinated Debentures ⁸	11/13/2012	Subordinated Debentures ⁸	7	P	\$ 148,500
8, 111	5/22/2009	Diamond Bancorp, Inc.	Washington	MO	Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par	7/27/2012 ¹¹¹	\$ 14,780,662	\$ 0	Subordinated Debentures ⁸	7/27/2012	Subordinated Debentures ⁸	7	P	\$ 779,576
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised Warrants	\$ 14,400,000	Par	7/3/2012 ⁴	\$ 14,400,000	\$ 0	Subordinated Debentures ⁸	7/3/2012	Subordinated Debentures ⁸	7	R	\$ 720,000
49	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	\$ 19,468,000	Par	9/15/2011 ⁴⁹	\$ 19,468,000	\$ 0	Warrants	10/19/2011	Warrants	R	\$ 1,100,870	
2	5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	1/26/2011 ⁴	\$ 1,800,000	\$ 0	Preferred Stock ²	1/26/2011	Preferred Stock ^{2,7}	R	\$ 90,000	
2, 63	5/29/2009	CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	\$ 4,114,000	Par									
2, 197	5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par	2/8/2013 ¹⁹⁷	\$ 12,679,301	\$ 0	Preferred Stock ²	2/8/2013	Preferred Stock ^{2,7}	P	\$ 645,047	
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants	\$ 3,076,000	Par									
2, 49	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/1/2011 ⁴⁹	\$ 12,000,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock ^{2,7}	R	\$ 600,000	
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$ 3,942,000	Par	3/27/2013 ⁴	\$ 3,942,000	\$ 0	Subordinated Debentures ⁸	3/27/2013	Subordinated Debentures ⁸	7	R	\$ 197,000
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised Warrants	\$ 19,817,000	Par									
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par									
8, 211	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par	2/20/2013 ²¹¹	\$ 13,612,558	\$ 0	Subordinated Debentures ⁸	2/20/2013	Subordinated Debentures ⁸	7	P	\$ 644,726
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 17,300,000	Par									
2, 60 - 09/19/2011	6/12/2009	Customers Bancorp, Inc. (Berkshire Bancorp, Inc.)	Phoenixville	PA	Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par	12/28/2011 ⁴	\$ 2,892,000	\$ 0	Preferred Stock ²	12/28/2011	Preferred Stock ^{2,7}	R	\$ 145,000	
2, 10, 30 - 9/29/2010	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 ⁴	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock ^{2,7,30a}	R	\$ 245,000	
2	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par									
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par									
2, 49	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/25/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock ^{2,7}	R	\$ 200,000	

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	¹⁵ Final Disposition Proceeds		
8, 10, 49	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$ 3,756,000	Par	9/22/2011 ⁴⁹	\$ 3,756,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated Debentures ⁸	⁷ R	\$ 113,000
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par	6/6/2012 ⁴	\$ 10,500,000	\$ 4,500,000	Subordinated Debentures ⁸	5/15/2013	Subordinated Debentures ⁸	⁷ R	\$ 750,000
								5/15/2013 ⁴	\$ 4,500,000	\$ 0					
2, 49	6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 3,510,000	Par	9/8/2011 ⁴⁹	\$ 3,510,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock	^{2,7} R	\$ 176,000
2, 10	6/19/2009	RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants	\$ 8,900,000	Par								
8, 183	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par	12/11/2012	\$ 2,561,405	\$ 0	Subordinated Debentures ⁸	12/11/2012	Subordinated Debentures ⁸	⁷ P	\$ 131,021
8, 10, 196	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$ 6,400,000	Par	2/8/2013 ¹⁹⁶	\$ 6,170,630	\$ 0	Subordinated Debentures ⁸	2/8/2013	Subordinated Debentures ⁸	⁷ P	\$ 204,507
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par								
8, 157	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par	11/13/2012 ¹⁵⁷	\$ 11,439,252	\$ 0	Subordinated Debentures ⁸	11/13/2012	Subordinated Debentures ⁸	⁷ P	\$ 590,323
8, 193	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$ 10,000,000	Par	12/20/2012 ¹⁹³	\$ 9,751,500	\$ 0	Subordinated Debentures ⁸	12/20/2012	Subordinated Debentures ⁸	⁷ P	\$ 496,589
8	6/19/2009	NEMO Bancshares Inc.	Madison	MO	Subordinated Debentures w/ Exercised Warrants	\$ 2,330,000	Par	4/24/2013 ⁴	\$ 2,330,000	\$ 0	Subordinated Debentures ⁸	4/24/2013	Subordinated Debentures ⁸	⁷ R	\$ 117,000
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 ⁴	\$ 11,926,000	\$ 0	N/A	N/A	N/A	-	N/A
8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par								
	6/26/2009	Hartford Financial Services Group, Inc.	Hartford	CT	Preferred Stock w/ Warrants	\$ 3,400,000,000	Par	3/31/2010 ⁴	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	A	\$ 706,264,560
2, 40 - 3/23/2011, 49	6/26/2009	Veritex Holdings, Inc. (Fidelity Resources Company)	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/25/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock	^{2,7} R	\$ 150,000
2, 10, 205	6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$ 5,625,000	Par	2/7/2013 ²⁰⁵	\$ 5,161,674	\$ 0	Preferred Stock ²	2/7/2013	Preferred Stock	^{2,7} P	\$ 165,839
2, 210	6/26/2009	FC Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 21,042,000	Par	2/20/2013 ²¹⁰	\$ 18,685,927	\$ 0	Preferred Stock ²	2/20/2013	Preferred Stock	^{2,7} P	\$ 994,613
2, 10, 30 - 9/29/2010	6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$ 17,388,000	Par	9/29/2010 ⁴	\$ 17,388,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock	^{2,7, 30a} R	\$ 522,000
2, 190	6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$ 3,422,000	Par	12/20/2012 ¹⁹⁰	\$ 2,370,742	\$ 0	Preferred Stock ²	12/20/2012	Preferred Stock	^{2,7} P	\$ 94,702
2, 50	6/26/2009	Gulfstream Bancshares, Inc.	Stuart	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par	8/18/2011 ⁵⁰	\$ 7,500,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock	^{2,7} R	\$ 375,000
2, 10, 235	6/26/2009	Gold Canyon Bank	Gold Canyon	AZ	Preferred Stock w/ Exercised Warrants	\$ 1,607,000	Par								
2, 3, 10, 30 - 8/20/2010	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	Par	8/20/2010 ⁴	\$ 11,735,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 41 - 3/30/2011, 252	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par	6/28/2013 ²⁵²	\$ 23,718,542	\$ 0	N/A	N/A	N/A		N/A
2, 41 - 3/30/2011, 252	6/26/2009	Metropolitan Bank Group, Inc. (NC Bancorp, Inc.)	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par	6/28/2013 ²⁵²	\$ 2,281,458	\$ 0	N/A	N/A	N/A		N/A
2, 230	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$ 2,986,000	Par	3/28/2013 ²³⁰	\$ 2,831,437	\$ 0	Preferred Stock ²	3/28/2013	Preferred Stock	^{2,7} P	\$ 138,900
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised Warrants	\$ 24,900,000	Par	1/18/2012 ⁴	\$ 24,900,000	\$ 0	Subordinated Debentures ⁸	1/18/2012	Subordinated Debentures ⁸	⁷ R	\$ 1,245,000
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Subordinated Debentures w/ Exercised Warrants	\$ 1,700,000	Par	12/15/2010 ⁴	\$ 1,700,000	\$ 0	Subordinated Debentures ⁸	12/15/2010	Subordinated Debentures ⁸	⁷ R	\$ 85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$ 35,000,000	Par	7/25/2012 ⁴	\$ 35,000,000	\$ 0	Subordinated Debentures ⁸	7/25/2012	Subordinated Debentures ⁸	⁷ R	\$ 1,750,000
8, 195	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par	2/7/2013 ¹⁹⁵	\$ 8,912,495	\$ 0	Subordinated Debentures ⁸	2/7/2013	Subordinated Debentures ⁸	⁷ P	\$ 504,900
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 ⁴	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants	A	\$ 213,671,319
2, 10, 49	7/10/2009	Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$ 13,669,000	Par	8/18/2011 ⁴⁹	\$ 13,669,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock	^{2,7} R	\$ 410,000
2, 49	7/17/2009	Brotherhood Bancshares, Inc.	Kansas City	KS	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par	9/15/2011 ⁴⁹	\$ 11,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock	^{2,7} R	\$ 550,000
2, 222	7/17/2009	SouthCrest Financial Group, Inc.	Fayetteville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,900,000	Par	3/11/2013 ²²²	\$ 11,587,256	\$ 0	Preferred Stock ²	3/11/2013	Preferred Stock	^{2,7} P	\$ 588,264
2, 3	7/17/2009	Harbor Bankshares Corporation	Baltimore	MD	Preferred Stock	\$ 6,800,000	Par								
8	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par	9/28/2011 ⁴	\$ 13,125,000	\$ 36,875,000	Subordinated Debentures ⁸	11/28/2012	Subordinated Debentures ⁸	⁷ R	\$ 2,500,000
								11/28/2012 ⁴	\$ 36,875,000	\$ 0					

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$ 8,400,000	Par							
8, 10, 244	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par	4/29/2013 ²⁴⁴	\$ 2,478,750	\$ 0	Subordinated Debentures ⁸	4/29/2013	Subordinated Debentures ⁸	⁷ P \$ 90,582
125	7/24/2009	Yadkin Financial Corporation (Yadkin Valley Financial Corporation)	Elkin	NC	Preferred Stock w/ Warrants	\$ 13,312,000	Par	9/12/2012 ¹²⁵	\$ 11,643,740	\$ 0	Warrants	6/12/2013	Warrants	P \$ 55,677
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$ 3,872,000	Par							
2, 207	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 20,471,000	Par							
8	7/24/2009	First American Bank Corporation	Elk Grove Village	IL	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par	12/21/2011 ⁴	\$ 15,000,000	\$ 35,000,000	Subordinated Debentures ⁸	12/11/2012	Subordinated Debentures ⁸	⁷ R \$ 2,500,000
								12/11/2012 ⁴	\$ 35,000,000	\$ 0	Subordinated Debentures ⁸			
2	7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par							
8, 10, 49	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised Warrants	\$ 3,742,000	Par	9/1/2011 ⁴⁹	\$ 3,742,000	\$ 0	Subordinated Debentures ⁸	9/1/2011	Subordinated Debentures ⁸	⁷ R \$ 112,000
2, 49	8/7/2009	The ANB Corporation	Terrell	TX	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/25/2011 ⁴⁹	\$ 20,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock ^{2,7}	R \$ 1,000,000
2	8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$ 50,236,000	Par							
2, 187	8/14/2009	Bank Financial Services, Inc.	Eden Prairie	MN	Preferred Stock w/ Exercised Warrants	\$ 1,004,000	Par	12/20/2012 ¹⁸⁷	\$ 907,937	\$ 0	Preferred Stock ²	12/20/2012	Preferred Stock ^{2,7}	P \$ 23,500
2, 172	8/21/2009	KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	11/30/2012 ¹⁷²	\$ 3,283,000	\$ 0	Preferred Stock ²	11/30/2012	Preferred Stock ^{2,7}	P \$ 140,400
8, 231	8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised Warrants	\$ 5,000,000	Par	3/28/2013 ²³¹	\$ 4,752,000	\$ 0	Subordinated Debentures ⁸	3/28/2013	Subordinated Debentures ⁸	⁷ P \$ 259,875
2, 3, 191	8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$ 3,223,000	Par	12/20/2012 ¹⁹¹	\$ 2,286,675	\$ 0	N/A	N/A	N/A	N/A
2, 49	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 20,699,000	Par	9/22/2011 ⁴⁹	\$ 20,699,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 1,030,000
2, 10, 218	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par	3/11/2013 ²¹⁸	\$ 12,606,191	\$ 0	Preferred Stock ²	3/11/2013	Preferred Stock ^{2,7}	P \$ 415,848
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$ 9,720,000	Par	9/8/2011 ⁵⁰	\$ 9,720,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated Debentures ⁸	⁷ R \$ 292,000
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$ 1,697,000	Par	9/22/2011 ⁴⁹	\$ 1,697,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated Debentures ⁸	⁷ R \$ 51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par	9/1/2011 ⁴⁹	\$ 6,771,000	\$ 0	Warrants	2/1/2012	Warrants	R \$ 537,633
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 ⁴	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock ^{2,7, 30a}	R \$ 2,600,000
2, 10, 100 - 7/17/2012	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	7/17/2012 ¹⁰⁰	\$ 7,000,000	\$ 0	Preferred Stock ²	7/17/2012	Preferred Stock ^{2,7}	\$ 248,000
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/25/2011 ⁵⁰	\$ 1,500,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock ^{2,7}	R \$ 71,000
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$ 7,500,000	Par	9/17/2010 ⁴	\$ 7,500,000	\$ 0	Subordinated Debentures ⁸	9/17/2010	Subordinated Debentures ⁸	^{30a} R \$ 375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par							
2, 10, 144	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	10/31/2012 ^{##}	\$ 9,093,150	\$ 0	Preferred Stock ²	10/31/2012	Preferred Stock ^{2,7}	R \$ 315,462
2, 10, 50	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	3/16/2011 ⁴	\$ 2,606,000	\$ 7,497,000	Preferred Stock ²	8/11/2011	Preferred Stock ^{2,7}	R \$ 303,000
								8/11/2011 ⁵⁰	\$ 7,497,000	\$ 0	Preferred Stock ²			
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par							
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$ 2,443,320	Par							
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 ⁴	\$ 14,000,000	\$ 0	N/A	N/A	N/A	- N/A
10, 21, 132	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	CO	Subordinated Debentures w/ Exercised Warrants	\$ 11,019,000	Par	9/1/2011 ⁵⁰	\$ 11,019,000	\$ 0	Subordinated Debentures ⁸	9/1/2011	Subordinated Debentures ⁸	⁷ R \$ 331,000
112	10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$ 22,252,000	Par	7/27/2012 ¹¹²	\$ 19,849,222	\$ 0	Warrants			
2, 10, 49	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock ^{2,7}	R \$ 175,000
2, 10, 69 - 1/27/2012	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$ 12,700,000	Par	1/27/2012 ⁶⁹	\$ 12,700,000	\$ 0	Preferred Stock ²	1/27/2012	Preferred Stock ^{2,7, 69}	R \$ 381,000
8, 50	10/23/2009	Cardinal Bancorp II, Inc.	Washington	MO	Subordinated Debentures w/ Exercised Warrants	\$ 6,251,000	Par	9/8/2011 ⁵⁰	\$ 6,251,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated Debentures ⁸	⁷ R \$ 313,000
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$ 6,229,000	Par							
2, 10a, 49	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$ 6,842,000	Par	8/4/2011 ⁴⁹	\$ 6,842,000	\$ 0	N/A	N/A	N/A	- N/A
2, 10a, 202	11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$ 3,535,000	Par	2/7/2013 ²⁰²	\$ 3,298,420	\$ 0	N/A	N/A	N/A	- N/A
2, 10	11/13/2009	Fidelity Federal Bancorp	Evansville	IN	Preferred Stock w/ Exercised Warrants	\$ 6,657,000	Par							
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$ 4,400,000	Par							
2, 10a	11/13/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	12/11/2012 ⁴	\$ 5,000,000	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock ^{2,7}	R \$ 144,000

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds	
2, 10, 184	11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 10,800,000	Par	12/11/2012	\$ 9,058,369	\$ 0	Preferred Stock ²	12/11/2012	Preferred Stock ^{2,7}	P	\$ 278,381
2, 50	11/20/2009	McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	8/18/2011 ⁵⁰	\$ 6,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock ^{2,7}	R	\$ 300,000
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock	\$ 2,348,000	Par								
3, 10a, 72 - 2/10/2012	12/4/2009	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par								
2, 200	12/4/2009	Delmar Bancorp	Delmar	MD	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par	2/7/2013 ²⁰⁰	\$ 5,453,900	\$ 0	Preferred Stock ²	2/7/2013	Preferred Stock ^{2,7}	P	\$ 311,944
2, 10	12/4/2009	Liberty Bancshares, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 6,500,000	Par								
2, 113, 129	12/11/2009	First Community Financial Partners, Inc.	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par	9/12/2012 ¹²⁹	\$ 14,211,450	\$ 0	Preferred Stock ²	7/27/2012	Preferred Stock ^{2,7, 113}	P	\$ 720,374
2, 10	12/11/2009	Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	4/4/2012 ⁴	\$ 3,000,000	\$ 9,000,000	Preferred Stock w/ Warrants				
								1/30/2013 ⁴	\$ 4,000,000	\$ 5,000,000	Preferred Stock w/ Warrants				
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 ⁴	\$ 2,000,000	\$ 0	Subordinated Debentures ⁸	12/29/2010	Subordinated Debentures ^{8, 7}	R	\$ 100,000
2, 10a, 49	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	\$ 6,319,000	Par	9/8/2011 ⁴⁹	\$ 6,319,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/11/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par	9/1/2011 ⁴⁹	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$ 2,417,000	Par	9/15/2011 ⁴⁹	\$ 2,417,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 114, 251	12/11/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock	\$ 11,881,000	Par	7/27/2012 ¹¹⁴	\$ 6,138,000	\$ 3,881,000	N/A	N/A	N/A	-	N/A
								6/24/2013 ²⁵¹	\$ 3,237,045	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$ 6,335,000	Par								
2, 10a, 49	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 1,505,000	Par	9/22/2011 ⁴⁹	\$ 1,505,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R	\$ 34,000
2, 10a, 188	12/11/2009	Bank of Southern California, N.A. (First Business Bank, N.A.)	San Diego	CA	Preferred Stock	\$ 2,032,000	Par	12/20/2012 ¹⁸⁸	\$ 1,832,697	\$ 0	N/A	N/A	N/A		N/A
2, 173	12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	11/29/2012 ¹⁷³	\$ 2,345,930	\$ 0	Preferred Stock ²	11/29/2012	Preferred Stock ^{2,7}	P	\$ 104,375
2, 10, 49	12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$ 6,056,000	Par	7/14/2011 ⁴⁹	\$ 6,056,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock ^{2,7}	R	\$ 182,000
2, 49	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par	9/22/2011 ⁴⁹	\$ 1,300,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R	\$ 65,000
2, 10a, 49	12/18/2009	Cache Valley Banking Company	Logan	UT	Preferred Stock	\$ 4,640,000	Par	7/14/2011 ⁴⁹	\$ 4,640,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/18/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	\$ 1,744,000	Par	7/28/2011 ⁴⁹	\$ 1,744,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 203	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$ 4,596,000	Par	2/8/2013 ²⁰³	\$ 4,009,723	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$ 1,230,000	Par	3/28/2012 ⁴	\$ 1,230,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 49	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$ 2,997,000	Par	9/22/2011 ⁴⁹	\$ 2,997,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10, 149	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	11/9/2012 ¹⁴⁹	\$ 7,945,493	\$ 0	Preferred Stock ²	11/9/2012	Preferred Stock ^{2,7}	P	\$ 256,119
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,000	Par	9/24/2010 ⁴	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010, 49	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$ 2,359,000	Par	9/22/2011 ⁴⁹	\$ 2,359,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a, 49	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 9,698,000	Par	7/21/2011 ⁴⁹	\$ 9,698,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	R	\$ 55,000
2, 10a, 49	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par	7/21/2011 ⁴⁹	\$ 3,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock ^{2,7}	R	\$ 113,000
2, 10a, 175	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock	\$ 4,237,000	Par	11/29/2012 ¹⁷⁵	\$ 3,145,973	\$ 0	N/A	N/A	N/A		N/A
2, 10	12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par								
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$ 2,179,000	Par	7/25/2012 ⁴	\$ 600,000	\$ 1,579,000	Preferred Stock ²				
2, 73 - 3/9/2012	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	3/9/2012 ⁷³	\$ 4,500,000	\$ 0	Preferred Stock ²	3/9/2012	Preferred Stock ^{2,7, 73}	R	\$ 225,000
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	CO	Subordinated Debentures w/ Exercised Warrants	\$ 3,035,000	Par	3/9/2011 ³⁸	\$ 650,000	\$ 0	N/A	N/A	N/A		N/A

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2, 10a, 155	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$ 4,567,000	Par	11/9/2012 ¹⁵⁵	\$ 4,217,361	\$ 0	N/A	N/A	N/A	N/A
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$ 1,508,000	Par							
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 2,453,000	Par	9/29/2010 ⁴	\$ 2,453,000	\$ 0	N/A	N/A	N/A	N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$ 3,262,000	Par							
2, 10a, 164	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$ 1,753,000	Par	11/29/2012 ¹⁶⁴	\$ 1,613,658	\$ 0	N/A	N/A	N/A	N/A
2, 10a, 49	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/22/2011 ⁴⁹	\$ 4,000,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock ^{2,7}	R \$ 92,000

Total Purchase Amount * \$ 204,943,827,320

Total Repaid ** \$ 196,005,065,209

Total Warrant Proceeds**** \$ 7,874,131,974

Losses*** \$ (3,486,315,340)

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$ 5,452,446,771

* Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

** Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative (see Note 30 and "Community Development Capital Initiative" on following pages).

*** Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings and (ii) the investment amount less the amount of final proceeds for institutions where Treasury has completed a sale, but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings.

**** Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a). Beginning with the Transactions Report for the period ending April 20, 2012, disposition amounts for warrant sales by Treasury in a registered public offering ("A") are displayed after underwriting fees (net) as oppose to before underwriting fees and selling expenses (gross).

Notes appear on the following page.

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP

1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final and partial disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution in a negotiated sale pursuant to the terms of the related securities purchase agreement, "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution, and "P" represents the proceeds to Treasury from a sale by Treasury in a private auction principally involving qualified institutional buyers.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were

17/ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's

19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the preferred stock and \$400,000 for the warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferences were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all preferred stock and warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the preferred stock and \$40,000 for the warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all preferred stock and warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all subordinated debentures (including the subordinated debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all preferred stock and warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. preferred stock and warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation preferred stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011. On 4/4/2012, Treasury completed the sale of all of Treasury's remaining 2,770,117 shares of Central Pacific Financial Corp. common stock at \$13.01 per share (which represents the \$13.15 public offering price less underwriting discounts) for net proceeds of \$36,039,222.17, pursuant to an underwriting agreement executed on 03/29/2012.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation preferred stock held by Treasury and the related warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

63/ On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

64/ On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011.

65/ As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

66/ As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

67/ On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.

68/ As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

69/ On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.

70/ On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

71/ On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

72/ On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.

73/ On 3/9/2012, Treasury completed the sale of all Mainline Bancorp, Inc. preferred stock and exercised warrants held by Treasury to 9th Street Holdings, Inc., a subsidiary of S&T Bancorp, Inc., for an aggregate purchase price of \$4,725,000 plus accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, 9th Street Holdings, Inc., and S&T Bancorp, Inc. entered into on 3/8/2012.

74/ On 4/3/2012, Treasury completed the sale of Banner Corporation preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$108,071,914.80 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

75/ On 4/3/2012, Treasury completed the sale of 65,000 shares of First Financial Holdings, Inc. preferred stock at \$873.51 per share (less underwriting discounts) for net proceeds of \$55,926,477.75 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

76/ On 4/3/2012, Treasury completed the sale of 62,158 shares of Wilshire Bancorp, Inc. preferred stock at \$943.51 per share (less underwriting discounts) for net proceeds of \$57,766,994.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

77/ On 4/3/2012, Treasury completed the sale of 2,000 shares of Seacoast Banking Corporation of Florida preferred stock at \$20,510.00 per share (less underwriting discounts) for net proceeds of \$40,404,700.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

78/ On 4/3/2012, Treasury completed the sale of 57,000 shares of MainSource Financial Group, Inc. preferred stock at \$931.11 per share (less underwriting discounts) for net proceeds of \$52,277,170.95 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

79/ On 4/3/2012, Treasury completed the sale of 52,625 shares of WSFS Financial Corporation preferred stock at \$915.11 per share (less underwriting discounts) for net proceeds of \$47,435,298.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 3/28/2012.

80/ On 4/13/2012, Treasury completed the sale of all Gateway Bancshares, Inc. preferred stock held by Treasury to First Volunteer Corporation ("First Volunteer") for an aggregate purchase price of \$6,300,000.00 plus accrued and unpaid dividends, pursuant to the terms of the agreement between Treasury and First Volunteer entered into on 4/13/2012.

81/ On 4/20/2012, Treasury completed the sale of all The Connecticut Bank and Trust Company preferred stock held by Treasury to Berkshire Bank for an aggregate purchase price of \$6,289,966.33 consisting of (a) (i) \$5,448,000.00 for the preferred stock plus (ii) all accrued and unpaid dividends and (b) \$792,783.00 for the Warrant, pursuant to the terms of the agreement by and among Treasury, The Connecticut Bank and Trust Company, and Berkshire Bank entered into on 4/19/2012.

82/ On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

83/ On 4/24/2012, Treasury completed the sale of all Peoples Bancorporation, Inc. ("Peoples") preferred stock held by Treasury to SCBT Financial Corporation ("SCBT") for an aggregate purchase price of \$13,293,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Peoples, and SCBT entered into on 4/24/2012.

84/ On 4/14/2012, Treasury completed the sale of all Millennium Bancorp, Inc. (Millennium) Preferred Stock held by Treasury to CIC Bancshares, Inc. (CIC) for an aggregate purchase price of (i) \$2.904 million plus (ii) accrued and unpaid dividends on the Preferred Stock as of the closing date, pursuant to an agreement by and amount Treasury, CIC, and Millennium entered into on 4/20/2012.

85/ On 6/19/2012, Treasury completed the sale of 52,000 shares of Ameris Bancorp preferred stock at \$930.60 per share (less underwriting discounts) for net proceeds of \$47,665,332.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

86/ On 6/19/2012, Treasury completed the sale of 104,823 shares of Taylor Capital Group preferred stock at \$893.50 per share (less underwriting discounts) for net proceeds of \$92,254,460.24 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

87/ On 6/19/2012, Treasury completed the sale of 30,000 shares of Farmers Capital Bank Corporation preferred stock at \$869.17 per share (less underwriting discounts) for net proceeds of \$21,594,228.79 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

88/ On 6/19/2012, Treasury completed the sale of 25,223 shares of LNB Bancorp Inc. preferred stock at \$739.89 per share (less underwriting discounts) for net proceeds of \$21,863,749.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

89/ On 6/19/2012, Treasury completed the sale of 37,000 shares of First Defiance Financial Corp. preferred stock at \$962.66 per share (less underwriting discounts) for net proceeds of \$35,084,143.70 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

90/ On 6/19/2012, Treasury completed the sale of 10,958 shares of First Capital Bancorp, Inc. preferred stock at \$920.11 per share (less underwriting discounts) for net proceeds of \$9,931,326.90 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

91/ On 6/19/2012, Treasury completed the sale of 20,600 shares of United Bancorp, Inc. preferred stock at \$825.50 per share (less underwriting discounts) for net proceeds of \$16,750,220.50 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/13/2012.

92/ On 7/3/2012, Treasury completed the sale of 48,200 shares of Fidelity Southern Corporation preferred stock at \$900.60 per share (less underwriting discounts) for net proceeds of \$42,757,786.20 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

93/ On 7/3/2012, Treasury completed the sale of 25,054 shares of Peoples Bancorp of North Carolina, Inc. preferred stock at \$933.36 per share (less underwriting discounts) for net proceeds of \$23,033,635.42 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

94/ On 7/3/2012, Treasury completed the sale of 23,184 shares of First Citizens Banc Corp preferred stock at \$906.00 per share (less underwriting discounts) for net proceeds of \$20,689,633.44 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

95/ On 7/3/2012, Treasury completed the sale of 45,000 shares of MetroCorp Bancshares, Inc. preferred stock at \$981.17 per share (less underwriting discounts) for net proceeds of \$43,490,360.25 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

96/ On 7/3/2012, Treasury completed the sale of 32,538 shares of Pulaski Financial Corp preferred stock at \$888.00 per share (less underwriting discounts) for net proceeds of \$28,460,337.84 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

97/ On 7/3/2012, Treasury completed the sale of 33,000 shares of Firstbank Corporation preferred stock at \$941.01 per share (less underwriting discounts) for net proceeds of \$30,587,530.05 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

98/ On 7/3/2012, Treasury completed the sale of 17,299 shares of Southern First Bancshares, Inc. preferred stock at \$904.00 per share (less underwriting discounts) for net proceeds of \$15,403,721.56 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 6/27/2012.

99/ On 7/12/2012, Treasury completed the sale of all Naples Bancorp, Inc. ("Naples Bancorp") preferred stock held by Treasury to Naples Bancorp for an aggregate purchase price of \$600,000.00, pursuant to the terms of the agreement between Treasury and Naples Bancorp entered into on 7/12/2012.

100/ On 7/17/2012, Treasury completed the sale of all Heartland Bancshares, Inc. ("Heartland") preferred stock held by Treasury to Horizon Bancorp for an aggregate purchase price of \$7,248,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Heartland, and Horizon Bancorp entered into on 7/17/2012.

101/ As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.

102/ On 8/10/2012, Treasury completed the sale of 35,500 shares of Marquette National Corporation preferred stock at \$720.25 per share (less a placement agent fee) for net proceeds of \$25,313,186.25 and 1,775 shares of Marquette National Corporation preferred stock received upon the exercise of warrants at \$825.25 per share (less a placement agent fee) for net proceeds of \$1,450,170.56, pursuant to a placement agency agreement executed on 7/23/2012.

103/ On 8/13/2012, Treasury completed the sale of 43,000 shares of Exchange Bank preferred stock at \$875.25 per share (less a placement agent fee) for net proceeds of \$37,259,392.50 and 2,150 shares of Exchange Bank preferred stock received upon the exercise of warrants at \$965.10 per share (less a placement agent fee) for net proceeds of \$2,054,215.35, pursuant to a placement agency agreement executed on 7/23/2012.

104/ On 8/9/2012, Treasury completed the sale of 36,282 shares of Fidelity Financial Corporation preferred stock at \$891.26 per share (less a placement agent fee) for net proceeds of \$32,013,328.37 and 1,814 shares of Fidelity Financial Corporation preferred stock received upon the exercise of warrants at \$960.60 per share (less a placement agent fee) for net proceeds of \$1,725,103.12, pursuant to a placement agency agreement executed on 7/23/2012.

105/ On 8/9/2012, Treasury completed the sale of 428 shares of First Western Financial, Inc. preferred stock received upon the exercise of warrants at \$828.50 per share (less a placement agent fee) for net proceeds of \$351,052.02, pursuant to a placement agency agreement executed on 7/23/2012.

106/ On 8/10/2012, Treasury completed the sale of 23,200 shares of Park Bancorporation, Inc. preferred stock at \$730.25 per share (less a placement agent fee) for net proceeds of \$16,772,382.00 and 1,160 shares of Park Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$780.25 per share (less a placement agent fee) for net proceeds of \$896,039.10, pursuant to a placement agency agreement executed on 7/23/2012.

107/ On 8/10/2012, Treasury completed the sale of 35,539 shares of Trinity Capital Corporation preferred stock at \$750.25 per share (less a placement agent fee) for net proceeds of \$26,396,503.40 and 1,777 shares of Trinity Capital Corporation preferred stock received upon the exercise of warrants at \$941.20 per share (less a placement agent fee) for net proceeds of \$1,655,787.28, pursuant to a placement agency agreement executed on 7/23/2012.

108/ On 8/10/2012, Treasury completed the sale of 24,300 shares of CBS Banc-Corp. preferred stock at \$905.20 per share (less a placement agent fee) for net proceeds of \$21,776,396.40 and 1,215 shares of CBS Banc-Corp. preferred stock received upon the exercise of warrants at \$921.00 per share (less a placement agent fee) for net proceeds of \$1,107,824.85, pursuant to a placement agency agreement executed on 7/23/2012.

109/ On 8/9/2012, Treasury completed the sale of its Market Street Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$18,069,212.70 and its Market Street Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$824,730.64, pursuant to a placement agency agreement executed on 7/23/2012.

110/ On 8/9/2012, Treasury completed the sale of its Commonwealth Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$15,147,000.00 and its Commonwealth Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$898,722.00, pursuant to a placement agency agreement executed on 7/23/2012.

111/ On 8/9/2012, Treasury completed the sale of its Diamond Bancorp, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$14,780,661.64 and its Diamond Bancorp, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$779,576.49, pursuant to a placement agency agreement executed on 7/23/2012.

112/ On 8/10/2012, Treasury completed the sale of 22,252 shares of Premier Financial Bancorp, Inc. preferred stock at \$901.03 per share (less a placement agent fee) for net proceeds of \$19,849,222.36, pursuant to a placement agency agreement executed on 7/23/2012.

113/ On 8/10/2012, Treasury completed the sale of 1,100 shares of First Community Financial Partners, Inc. preferred stock received upon the exercise of warrants at \$661.50 per share (less a placement agent fee) for net proceeds of \$720,373.50, pursuant to a placement agency agreement executed on 7/23/2012.

114/ On 8/9/2012, Treasury completed the sale of 8,000 shares of First Western Financial, Inc. preferred stock at \$775.00 per share (less a placement agent fee) for net proceeds of \$6,138,000.00, pursuant to a placement agency agreement executed on 7/23/2012.

115/ On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

116/ On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.

117/ On 8/1/2012, Treasury completed the sale of all VIST Financial Corp. ("VIST") preferred stock and the related warrant held by Treasury to Tompkins Financial Corporation ("Tompkins") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$25,000,000) plus accrued and unpaid dividends thereon and (ii) \$1,189,813 for the warrant, pursuant to the terms of the agreement by and among Treasury, VIST, and Tompkins entered into on 8/1/2012.

118/ On 8/20/2012, Treasury completed the sale of 5,738,637 split adjusted shares of Sterling Financial Corporation common stock at \$20.00 per share (less underwriting discounts) for net proceeds of \$113,338,080.75, pursuant to an underwriting agreement executed on 8/14/2012.

119/ On 8/21/2012, Treasury completed the sale of 230,000 shares of M&T Bank Corporation Series A Preferred Shares and 151,500 shares of M&T Bank Corporation Series C Preferred Shares at \$1,000.00 per share plus accrued dividends for proceeds of \$381,500,000.00 plus accrued dividends, pursuant to an underwriting agreement executed on 8/29/2012.

120/ On 8/29/2012, Treasury completed the sale of 31,260 shares of BNC Bancorp preferred stock at \$921.23 per share (less underwriting discounts) for net proceeds of \$28,365,685.05 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

121/ On 8/29/2012, Treasury completed the sale of 11,000 shares of Mackinac Financial Corporation preferred stock at \$958.09 per share (less underwriting discounts) for net proceeds of \$10,380,905.15 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

122/ On 8/29/2012 Treasury completed the sale of 11,350 shares of First Community Corporation preferred stock at \$982.83 per share (less underwriting discounts) for net proceeds of \$10,987,793.69 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

123/ On 8/29/2012, Treasury completed the sale of 13,900 shares of First National Corporation preferred stock at \$882.50 per share (less underwriting discounts) for net proceeds of \$12,082,748.75 plus accrued dividends and 695 shares of First National Corporation preferred stock (held as a result of warrant exercise) at \$912.50 per share (less underwriting discounts) for net proceeds of \$624,674.69 plus accrued dividends, pursuant to an underwriting agreement executed on 8/23/2012.

124/ On 9/18/2012, Treasury completed the sale of 36,000 shares of Yadkin Valley Financial Corporation Series T preferred stock at \$884.82 per share (less underwriting discounts) for net proceeds of \$31,843,080.00 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 9/12/2012.

125/ On 9/18/2012, Treasury completed the sale of 13,312 shares of Yadkin Valley Financial Corporation Series T-ACB preferred stock at \$880.00 per share (less underwriting discounts) for net proceeds of \$11,643,740.16 plus accrued and unpaid dividends, pursuant to an underwriting agreement executed on 9/12/2012.

126/ On 9/20/2012, Treasury completed the sale of 17,000 shares of F&M Financial Corporation (NC) preferred stock at \$950.00 per share (less a placement agent fee) for net proceeds of \$15,988,500.00 and 850 shares of F&M Financial Corporation (NC) preferred stock received upon the exercise of warrants at \$921.30 per share (less a placement agent fee) for net proceeds of \$775,273.95, pursuant to a placement agency agreement executed on 9/12/2012.

127/ On 9/21/2012, Treasury completed the sale of 17,243 shares of F&M Financial Corporation (TN) preferred stock at \$787.50 per share (less a placement agent fee) for net proceeds of \$13,443,073.87 and 862 shares of F&M Financial Corporation (TN) preferred stock received upon the exercise of warrants at \$870.00 per share (less a placement agent fee) for net proceeds of \$742,440.60, pursuant to a placement agency agreement executed on 9/12/2012.

128/ On 9/20/2012, Treasury completed the sale of 70,000 shares of Alpine Banks of Colorado preferred stock at \$814.29 per share (less a placement agent fee) for net proceeds of \$56,430,297.00 and 3,500 shares of Alpine Banks of Colorado preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$3,291,750.00, pursuant to a placement agency agreement executed on 9/12/2012.

129/ On 9/21/2012, Treasury completed the sale of 22,000 shares of First Community Financial Partners, Inc. preferred stock at \$652.50 per share (less a placement agent fee) for net proceeds of \$14,211,450.00, pursuant to a placement agency agreement executed on 9/12/2012.

130/ On 9/26/2012, Treasury completed the sale of all Central Federal Corporation preferred stock and the related warrant held by UST for an aggregate purchase price of \$3,000,000, pursuant to the terms of the agreement entered into on 9/12/2012.

131/ On 10/1/2012, Treasury completed the sale of all Southern Community Financial Corp. preferred stock and the related warrant held by UST for an aggregate purchase price of \$42,750,000, plus accrued and unpaid dividends, pursuant to the terms of the agreement entered into on 10/1/2012.

132/ On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

133/ On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

134/ On 10/31/2012, Treasury completed the sale of 12,000 shares of Blue Ridge Bancshares, Inc. preferred stock at \$755.00 per share (less a placement agent fee) for net proceeds of \$8,969,400.00 and 600 shares of Blue Ridge Bancshares, Inc. preferred stock received upon the exercise of warrants at \$912.11 per share (less a placement agent fee) for net proceeds of \$541,793.34, pursuant to a placement agency agreement executed on 10/22/2012.

135/ On 10/31/2012, Treasury completed the sale of 7,570 shares of First Gothenburg Bancshares, Inc. preferred stock at \$910.31 per share (less a placement agent fee) for net proceeds of \$6,822,136.23 and 379 shares of First Gothenburg Bancshares, Inc. preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$362,118.92, pursuant to a placement agency agreement executed on 10/22/2012.

136/ On 10/31/2012, Treasury completed the sale of 10,000 shares of Blackhawk Bancorp Inc. preferred stock at \$910.00 per share (less a placement agent fee) for net proceeds of \$9,009,000.00 and 500 shares of Blackhawk Bancorp Inc. preferred stock received upon the exercise of warrants at \$950.00 per share (less a placement agent fee) for net proceeds of \$470,250.00, pursuant to a placement agency agreement executed on 10/22/2012.

137/ On 10/31/2012, Treasury completed the sale of 4,967 shares of Germantown Capital Corporation, Inc. preferred stock at \$910.13 per share (less a placement agent fee) for net proceeds of \$4,495,615.71 and 248 shares of Germantown Capital Corporation, Inc. preferred stock received upon the exercise of warrants at \$966.11 per share (less a placement agent fee) for net proceeds of \$214,595.28, pursuant to a placement agency agreement executed on 10/22/2012.

138/ On 10/31/2012, Treasury completed the sale of 2,250 shares of CenterBank preferred stock at \$825.00 per share (less a placement agent fee) for net proceeds of \$1,831,250.00 and 113 shares of CenterBank preferred stock received upon the exercise of warrants at \$965.11 per share (less a placement agent fee) for net proceeds of \$84,057.43, pursuant to a placement agency agreement executed on 10/22/2012.

139/ On 10/31/2012, Treasury completed the sale of 7,700 shares of Oak Ridge Financial Services, Inc. preferred stock at \$921.50 per share (less a placement agent fee) for net proceeds of \$7,024,594.50, pursuant to a placement agency agreement executed on 10/22/2012.

140/ On 10/31/2012, Treasury completed the sale of 3,285 shares of Congaree Bancshares Inc. preferred stock at \$825.26 per share (less a placement agent fee) for net proceeds of \$2,685,979.10 and 164 shares of Congaree Bancshares Inc. preferred stock received upon the exercise of warrants at \$801.00 per share (less a placement agent fee) for net proceeds of \$106,364.00, pursuant to a placement agency agreement executed on 10/22/2012.

141/ On 10/31/2012, Treasury completed the sale of 7,700 shares of Metro City Bank preferred stock at \$900.10 per share (less a placement agent fee) for net proceeds of \$6,861,462.30 and 385 shares of Metro City Bank preferred stock received upon the exercise of warrants at \$970.61 per share (less a placement agent fee) for net proceeds of \$369,948.00, pursuant to a placement agency agreement executed on 10/22/2012.

142/ On 10/31/2012, Treasury completed the sale of 3,900 shares of Peoples Bancshares of TN, Inc. preferred stock at \$755.00 per share (less a placement agent fee) for net proceeds of \$2,919,500.00 and 195 shares of Peoples Bancshares of TN, Inc. preferred stock received upon the exercise of warrants at \$755.00 per share (less a placement agent fee) for net proceeds of \$122,225.00, pursuant to a placement agency agreement executed on 10/22/2012.

143/ On 10/31/2012, Treasury completed the sale of 7,500 shares of The Little Bank, Incorporated preferred stock at \$981.20 per share (less a placement agent fee) for net proceeds of \$7,285,410.00 and 375 shares of The Little Bank, Incorporated preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$371,250.00, pursuant to a placement agency agreement executed on 10/22/2012.

144/ On 10/31/2012, Treasury completed the sale of 10,000 shares of HomeTown Bankshares Corporation preferred stock at \$918.50 per share (less a placement agent fee) for net proceeds of \$9,093,150.00 and 374 shares of HomeTown Bankshares Corporation preferred stock received upon the exercise of warrants at \$852.00 per share (less a placement agent fee) for net proceeds of \$315,461.52, pursuant to a placement agency agreement executed on 10/22/2012.

145/ On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.

146/ On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

147/ On 11/9/2012, Treasury completed the sale of 1,000 shares of BankGreenville Financial Corp. preferred stock at \$900.00 per share (less a placement agent fee) for net proceeds of \$891,000.00 and 50 shares of BankGreenville Financial Corp. preferred stock received upon the exercise of warrants at \$937.61 per share (less a placement agent fee) for net proceeds of \$46,411.70, pursuant to a placement agency agreement executed on 11/1/2012.

148/ On 11/9/2012, Treasury completed the sale of 4,000 shares of Capital Pacific Bancorp preferred stock at \$938.36 per share (less a placement agent fee) for net proceeds of \$3,715,905.60 and 200 shares of Capital Pacific Bancorp preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$192,101.58, pursuant to a placement agency agreement executed on 11/1/2012.

149/ On 11/9/2012, Treasury completed the sale of 8,700 shares of First Freedom Bancshares, Inc. preferred stock at \$922.50 per share (less a placement agent fee) for net proceeds of \$7,945,492.50 and 261 shares of First Freedom Bancshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$256,118.75, pursuant to a placement agency agreement executed on 11/1/2012.

150/ On 11/13/2012, Treasury completed the sale of 5,097 shares of Franklin Bancorp, Inc. preferred stock at \$632.50 per share (less a placement agent fee) for net proceeds of \$3,191,613.98 and 255 shares of Franklin Bancorp, Inc. preferred stock received upon the exercise of warrants at \$772.50 per share (less a placement agent fee) for net proceeds of \$195,017.63, pursuant to a placement agency agreement executed on 11/1/2012.

151/ On 11/9/2012, Treasury completed the sale of 1,500 shares of Regional Bankshares Inc. preferred stock at \$925.00 per share (less a placement agent fee) for net proceeds of \$1,373,625.00 and 75 shares of Regional Bankshares Inc. preferred stock received upon the exercise of warrants at \$1,000 per share (less a placement agent fee) for net proceeds of \$74,250.00, pursuant to a placement agency agreement executed on 11/1/2012.

152/ On 11/13/2012, Treasury completed the sale of 3,070 shares of Sound Banking Co. preferred stock at \$922.61 per share (less a placement agent fee) for net proceeds of \$2,804,088.57 and 154 shares of Sound Banking Co. preferred stock received upon the exercise of warrants at \$970.21 per share (less a placement agent fee) for net proceeds of \$147,918.22, pursuant to a placement agency agreement executed on 11/1/2012.

153/ On 11/9/2012, Treasury completed the sale of 5,677 shares of Three Shores Bancorporation, Inc. preferred stock at \$888.36 per share (less a placement agent fee) for net proceeds of \$4,992,787.52 and 284 shares of Three Shores Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,004.00 per share (less a placement agent fee) for net proceeds of \$282,284.64, pursuant to a placement agency agreement executed on 11/1/2012.

154/ On 11/13/2012, Treasury completed the sale of 16,641 shares of Timberland Bancorp, Inc. preferred stock at \$862.50 per share (less a placement agent fee) for net proceeds of \$14,209,333.88, pursuant to a placement agency agreement executed on 11/1/2012.

155/ On 11/9/2012, Treasury completed the sale of 6,855 shares of Western Illinois Bancshares, Inc. Series A preferred stock at \$942.90 per share (less a placement agent fee) for net proceeds of \$6,398,943.71; 4,567 shares of Western Illinois Bancshares, Inc. Series C preferred stock at \$932.77 per share (less a placement agent fee) for net proceeds of \$4,217,360.98; and 343 shares of Western Illinois Bancshares, Inc. preferred stock received upon the exercise of warrants at \$987.77 per share (less a placement agent fee) for net proceeds of \$335,417.06, pursuant to a placement agency agreement executed on 11/1/2012.

156/ On 11/13/2012, Treasury completed the sale of its F&C Bancorp. Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$2,840,902.62 and its F&C Bancorp. Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$148,500.00, pursuant to a placement agency agreement executed on 11/1/2012.

157/ On 11/13/2012, Treasury completed the sale of its Farmers Enterprises, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$11,439,252.00 and its Farmers Enterprises, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$590,323.14, pursuant to a placement agency agreement executed on 11/1/2012.

158/ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.

159/ On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

160/ On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.

161/ On 11/29/2012, Treasury completed the sale of 4,781 shares of Alaska Pacific Bancshares, Inc. preferred stock at \$892.61 per share (less a placement agent fee) for net proceeds of \$4,217,568.41, pursuant to a placement agency agreement executed on 11/19/2012.

162/ On 11/30/2012, Treasury completed the sale of 3,000 shares of Bank of Commerce preferred stock at \$834.00 per share (less a placement agent fee) for net proceeds of \$2,477,000.00 and 150 shares of Bank of Commerce preferred stock received upon the exercise of warrants at \$834.00 per share (less a placement agent fee) for net proceeds of \$100,100.00, pursuant to a placement agency agreement executed on 11/19/2012.

163/ On 11/30/2012, Treasury completed the sale of 4,000 shares of Carolina Trust Bank preferred stock at \$853.00 per share (less a placement agent fee) for net proceeds of \$3,362,000.00, pursuant to a placement agency agreement executed on 11/19/2012.

164/ On 11/29/2012, Treasury completed the sale of 2,644 shares of CBB Bancorp Series A preferred stock at \$934.10 per share (less a placement agent fee) for net proceeds of \$2,453,093; 1,753 shares of CBB Bancorp Series C preferred stock at \$930.02 per share (less a placement agent fee) for net proceeds of \$1,613,658.39; and 132 shares of CBB Bancorp Series B preferred stock received upon the exercise of warrants at \$1,004.00 per share (less a placement agent fee) for net proceeds of \$115,861.33, pursuant to a placement agency agreement executed on 11/19/2012.

165/ On 11/29/2012, Treasury completed the sale of 3,000 shares of Clover Community Bankshares, Inc. preferred stock at \$872.90 per share (less a placement agent fee) for net proceeds of \$2,593,700.00 and 150 shares of Clover Community Bankshares, Inc. preferred stock received upon the exercise of warrants at \$926.81 per share (less a placement agent fee) for net proceeds of \$114,021.50, pursuant to a placement agency agreement executed on 11/19/2012.

166/ On 11/30/2012, Treasury completed the sale of 105 shares of Community Bancshares of Mississippi, Inc. preferred stock at \$9,550.00 per share (less a placement agent fee) for net proceeds of \$977,750.00 and 5 shares of Community Bancshares of Mississippi, Inc. preferred stock received upon the exercise of warrants at \$10,000.00 per share (less a placement agent fee) for net proceeds of \$25,000.00, pursuant to a placement agency agreement executed on 11/19/2012.

167/ On 11/30/2012, Treasury completed the sale of 3,976 shares of Community Business Bank preferred stock at \$935.00 per share (less a placement agent fee) for net proceeds of \$3,692,560.00 and 199 shares of Community Business Bank preferred stock received upon the exercise of warrants at \$965.00 per share (less a placement agent fee) for net proceeds of \$167,035.00, pursuant to a placement agency agreement executed on 11/19/2012.

168/ On 11/30/2012, Treasury completed the sale of 638 shares of Corning Savings and Loan Association preferred stock at \$860.00 per share (less a placement agent fee) for net proceeds of \$523,680.00 and 32 shares of Corning Savings and Loan Association preferred stock received upon the exercise of warrants at \$905.00 per share (less a placement agent fee) for net proceeds of \$3,960.00, pursuant to a placement agency agreement executed on 11/19/2012.

169/ On 11/29/2012, Treasury completed the sale of 7,525 shares of Country Bank Shares, Inc. preferred stock at \$917.90 per share (less a placement agent fee) for net proceeds of \$6,838,125.53 and 376 shares of Country Bank Shares, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$372,240.00, pursuant to a placement agency agreement executed on 11/19/2012.

170/ On 11/30/2012, Treasury completed the sale of 7,289 shares of FFW Corporation preferred stock at \$902.90 per share (less a placement agent fee) for net proceeds of \$6,515,425.72 and 364 shares of FFW Corporation preferred stock received upon the exercise of warrants at \$995.00 per share (less a placement agent fee) for net proceeds of \$358,558.20, pursuant to a placement agency agreement executed on 11/19/2012.

171/ On 11/30/2012, Treasury completed the sale of 1,900 shares of Hometown Bancshares, Inc. preferred stock at \$942.90 per share (less a placement agent fee) for net proceeds of \$1,766,510.00 and 95 shares of Hometown Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,001.00 per share (less a placement agent fee) for net proceeds of \$70,095.00, pursuant to a placement agency agreement executed on 11/19/2012.

172/ On 11/30/2012, Treasury completed the sale of 4,000 shares of KS Bancorp, Inc. preferred stock at \$827.00 per share (less a placement agent fee) for net proceeds of \$3,283,000 and 200 shares of KS Bancorp, Inc. preferred stock received upon the exercise of warrants at \$827.00 per share (less a placement agent fee) for net proceeds of \$140,400.00, pursuant to a placement agency agreement executed on 11/19/2012.

173/ On 11/29/2012, Treasury completed the sale of 3,000 shares of Layton Park Financial Group, Inc. preferred stock at \$790.31 per share (less a placement agent fee) for net proceeds of \$2,345,930.00 and 150 shares of Layton Park Financial Group, Inc. preferred stock received upon the exercise of warrants at \$862.50 per share (less a placement agent fee) for net proceeds of \$104,375.00, pursuant to a placement agency agreement executed on 11/19/2012.

174/ On 11/29/2012, Treasury completed the sale of 16,288 shares of Parke Bancorp, Inc. preferred stock at \$719.11 per share (less a placement agent fee) for net proceeds of \$11,595,735.04, pursuant to a placement agency agreement executed on 11/19/2012.

175/ On 11/29/2012, Treasury completed the sale of 2,765 shares of TriSummit Bank Series B preferred stock at \$750.00 per share (less a placement agent fee) for net proceeds of \$2,053,012.50; 4,237 shares of TriSummit Bank Series D preferred stock at \$750.00 per share (less a placement agent fee) for net proceeds of \$3,145,972.50; and 138 shares of TriSummit Bank Series C preferred stock received upon the exercise of warrants at \$912.50 per share (less a placement agent fee) for net proceeds of \$124,665.75, pursuant to a placement agency agreement executed on 11/19/2012.

176/ In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.

177/ On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

178/ On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.

179/ On 12/11/2012, Treasury completed the sale of 20,749 shares of The Baraboo Bancorporation, Inc. preferred stock at \$652.30 per share (less a placement agent fee) for net proceeds of \$13,399,226.97 and 1,037 shares of The Baraboo Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$836.21 per share (less a placement agent fee) for net proceeds of \$858,478.27, pursuant to a placement agency agreement executed on 12/3/2012.

180/ On 12/11/2012, Treasury completed the sale of 22,000 shares of Central Community Corporation preferred stock at \$926.20 per share (less a placement agent fee) for net proceeds of \$20,172,636.00 and 1,100 shares of Central Community Corporation preferred stock received upon the exercise of warrants at \$972.20 per share (less a placement agent fee) for net proceeds of \$1,058,725.80, pursuant to a placement agency agreement executed on 12/3/2012.

181/ On 12/11/2012, Treasury completed the sale of 15,600 shares of Community West Bancshares, Inc. preferred stock at \$724.00 per share (less a placement agent fee) for net proceeds of \$11,181,456.00, pursuant to a placement agency agreement executed on 12/3/2012.

182/ On 12/11/2012, Treasury completed the sale of 1,177 shares of First Advantage Bancshares, Inc. preferred stock at \$898.21 per share (less a placement agent fee) for net proceeds of \$1,046,621.24 and 59 shares of First Advantage Bancshares, Inc. preferred stock received upon the exercise of warrants at \$920.31 per share (less a placement agent fee) for net proceeds of \$53,755.31, pursuant to a placement agency agreement executed on 12/3/2012.

183/ On 12/11/2012, Treasury completed the sale of its Manhattan Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$2,560,540.68 and its Manhattan Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$131,021.07, pursuant to a placement agency agreement executed on 12/3/2012.

184/ On 12/11/2012, Treasury completed the sale of 10,800 shares of Presidio Bank preferred stock at \$847.21 per share (less a placement agent fee) for net proceeds of \$9,058,369.32 and 325 shares of Presidio Bank preferred stock received upon the exercise of warrants at \$865.21 per share (less a placement agent fee) for net proceeds of \$278,381.32, pursuant to a placement agency agreement executed on 12/3/2012.

185/ On 12/11/2012, Treasury completed the sale of 2,152 shares of Security Bancshares of Pulaski County, Inc. preferred stock at \$692.61 per share (less a placement agent fee) for net proceeds of \$1,475,591.75 and 108 shares of Security Bancshares of Pulaski County, Inc. preferred stock received upon the exercise of warrants at \$872.10 per share (less a placement agent fee) for net proceeds of \$93,244.93, pursuant to a placement agency agreement executed on 12/3/2012.

186/ On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.

187/ On 12/20/2012, Treasury completed the sale of 1,004 shares of Bank Financial Services, Inc. preferred stock at \$929.22 per share (less a placement agent fee) for net proceeds of \$907,936.88 and 50 shares of Bank Financial Services, Inc. preferred stock received upon the exercise of warrants at \$970.00 per share (less a placement agent fee) for net proceeds of \$23,500.00, pursuant to a placement agency agreement executed on 12/11/2012.

188/ On 12/20/2012, Treasury completed the sale of 2,211 shares of Bank of Southern California, N.A. Series A preferred stock at \$920.00 per share (less a placement agent fee) for net proceeds of \$2,017,453.33; 2,032 shares of Bank of Southern California, N.A. Series C preferred stock at \$910.12 per share (less a placement agent fee) for net proceeds of \$1,832,697.18; and 111 shares of Bank of Southern California, N.A. preferred stock received upon the exercise of warrants at \$965.12 per share (less a placement agent fee) for net proceeds of \$90,461.65, pursuant to a placement agency agreement executed on 12/11/2012.

189/ On 12/20/2012, Treasury completed the sale of 2,600 shares of Community Investors Bancorp, Inc. preferred stock at \$950.00 per share (less a placement agent fee) for net proceeds of \$2,445,000.00 and 130 shares of Community Investors Bancorp, Inc. preferred stock received upon the exercise of warrants at \$1,000.00 per share (less a placement agent fee) for net proceeds of \$105,000.00, pursuant to a placement agency agreement executed on 12/11/2012.

190/ On 12/20/2012, Treasury completed the sale of 3,422 shares of First Alliance Bancshares, Inc. preferred stock at \$700.10 per share (less a placement agent fee) for net proceeds of \$2,370,742.20 and 171 shares of First Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$700.01 per share (less a placement agent fee) for net proceeds of \$94,701.71, pursuant to a placement agency agreement executed on 12/11/2012.

191/ On 12/20/2012, Treasury completed the sale of 3,223 shares of First Independence Corporation preferred stock at \$725.00 per share (less a placement agent fee) for net proceeds of \$2,286,675.00, pursuant to a placement agency agreement executed on 12/11/2012.

192/ On 12/20/2012, Treasury completed the sale of 1,552 shares of Hyperion Bank preferred stock at \$650.00 per share (less a placement agent fee) for net proceeds of \$983,800.00 and 78 shares of Hyperion Bank preferred stock received upon the exercise of warrants at \$650.00 per share (less a placement agent fee) for net proceeds of \$25,700.00, pursuant to a placement agency agreement executed on 12/11/2012.

193/ On 12/20/2012, Treasury completed the sale of its Century Financial Services Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$9,751,500.00 and its Century Financial Services Corporation subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$496,588.95, pursuant to a placement agency agreement executed on 12/11/2012.

194/ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

195/ On 2/7/2013, Treasury completed the sale of its Alliance Financial Services, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$8,912,494.80 and its Alliance Financial Services, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$504,900.00, pursuant to a placement agency agreement executed on 12/11/2012.

196/ On 2/8/2013, Treasury completed the sale of its Biscayne Bancshares, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$6,170,630.40 and its Biscayne Bancshares, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$204,506.72, pursuant to a placement agency agreement executed on 1/29/2013.

197/ On 2/8/2013, Treasury completed the sale of 24,990 shares of Citizens Bancshares Co. preferred stock at \$512.50 per share (less a placement agent fee) for net proceeds of \$12,679,301.25 and 1,250 shares of Citizens Bancshares Co. preferred stock received upon the exercise of warrants at \$521.25 per share (less a placement agent fee) for net proceeds of \$645,046.87, pursuant to a placement agency agreement executed on 1/29/2013.

198/ On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

199/ On 2/7/2013, Treasury completed the sale of 28,000 shares of Colony Bankcorp, Inc. preferred stock at \$782.11 per share (less a placement agent fee) for net proceeds of \$21,680,089.20, pursuant to a placement agency agreement executed on 1/29/2013.

200/ On 2/7/2013, Treasury completed the sale of 9,000 shares of Delmar Bancorp preferred stock at \$612.11 per share (less a placement agent fee) for net proceeds of \$5,453,900.10 and 450 shares of Delmar Bancorp preferred stock received upon the exercise of warrants at \$700.21 per share (less a placement agent fee) for net proceeds of \$311,943.55, pursuant to a placement agency agreement executed on 1/29/2013.

201/ On 2/8/2013, Treasury completed the sale of 146,053 shares of Dickinson Financial Corporation II preferred stock at \$552.61 per share (less a placement agent fee) for net proceeds of \$79,903,244.85 and 7,303 shares of Dickinson Financial Corporation II preferred stock received upon the exercise of warrants at \$681.25 per share (less a placement agent fee) for net proceeds of \$4,925,417.06, pursuant to a placement agency agreement executed on 1/29/2013.

202/ On 2/7/2013, Treasury completed the sale of 4,609 shares of F & M Bancshares, Inc. Series A preferred stock at \$942.50 per share (less a placement agent fee) for net proceeds of \$4,300,542.67; 3,535 shares of F & M Bancshares, Inc. Series C preferred stock at \$942.50 per share (less a placement agent fee) for net proceeds of \$3,298,420.12; and 230 shares of F & M Bancshares, Inc. Series B preferred stock received upon the exercise of warrants at \$975.00 per share (less a placement agent fee) for net proceeds of \$222,007.50, pursuant to a placement agency agreement executed on 1/29/2013.

203/ On 2/8/2013, Treasury completed the sale of 4,579 shares of First Priority Financial Corp. Series A preferred stock at \$882.90 per share (less a placement agent fee) for net proceeds of \$4,002,371.11; 4,596 shares of First Priority Financial Corp. Series C preferred stock at \$881.25 per share (less a placement agent fee) for net proceeds of \$4,009,722.75; and 229 shares of First Priority Financial Corp. Series B preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$224,717.22, pursuant to a placement agency agreement executed on 1/29/2013.

204/ On 2/8/2013, Treasury completed the sale of 26,000 shares of HMN Financial, Inc. preferred stock at \$721.50 per share (less a placement agent fee) for net proceeds of \$18,571,410.00, pursuant to a placement agency agreement executed on 1/29/2013.

205/ On 2/7/2013, Treasury completed the sale of 5,625 shares of Waukesha Bankshares, Inc. preferred stock at \$926.90 per share (less a placement agent fee) for net proceeds of \$5,161,674.37 and 169 shares of Waukesha Bankshares, Inc. preferred stock received upon the exercise of warrants at \$991.21 per share (less a placement agent fee) for net proceeds of \$165,839.35, pursuant to a placement agency agreement executed on 1/29/2013.

206/ On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.

207/ On 2/12/13, Treasury entered into an agreement with Florida Bank Group, Inc. ("FBG") pursuant to which Treasury agreed to sell its CPP preferred stock back to FBG at a discount subject to the satisfaction of the conditions specified in the agreement.

208/ On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.

209/ On 2/20/2013, Treasury completed the sale of 16,000 shares of Carolina Bank Holdings, Inc. preferred stock at \$935.10 per share (less a placement agent fee) for net proceeds of \$14,811,984.00, pursuant to a placement agency agreement executed on 2/6/2013.

210/ On 2/20/2013, Treasury completed the sale of 21,042 shares of FC Holdings, Inc. preferred stock at \$897.00 per share (less a placement agent fee) for net proceeds of \$18,685,927.26 and 1,052 shares of FC Holdings, Inc. preferred stock received upon the exercise of warrants at \$955.00 per share (less a placement agent fee) for net proceeds of \$994,613.40, pursuant to a placement agency agreement executed on 2/6/2013.

211/ On 2/20/2013, Treasury completed the sale of its First Trust Corporation subordinated debentures (less a placement agent fee) for net proceeds of \$13,612,557.91 and its First Trust Corporation subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$644,726.19, pursuant to a placement agency agreement executed on 12/11/2012.

212/ On 2/20/2013, Treasury completed the sale of 24,664 shares of National Bancshares, Inc. preferred stock at \$750.21 per share (less a placement agent fee) for net proceeds of \$18,318,147.65 and 1,233 shares of National Bancshares, Inc. preferred stock received upon the exercise of warrants at \$692.61 per share (less a placement agent fee) for net proceeds of \$845,448.25, pursuant to a placement agency agreement executed on 2/6/2013.

213/ On 2/20/2013, Treasury completed the sale of 10,900 shares of Ridgestone Financial Services, Inc. preferred stock at \$822.60 per share (less a placement agent fee) for net proceeds of \$8,876,676.60 and 545 shares of Ridgestone Financial Services, Inc. preferred stock received upon the exercise of warrants at \$882.60 per share (less a placement agent fee) for net proceeds of \$476,206.83, pursuant to a placement agency agreement executed on 2/6/2013.

214/ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.

215/ On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between

216/ On 3/11/2013, Treasury completed the sale of its Boscobel Bancorp, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$6,116,943.16 and its Boscobel Bancorp, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$361,890.34, pursuant to a placement agency agreement executed on 2/25/2013.

217/ On 3/11/2013, Treasury completed the sale of 9,950 shares of Coastal Banking Company, Inc. preferred stock at \$955.10 per share (less a placement agent fee) for net proceeds of \$9,408,212.55, pursuant to a placement agency agreement executed on 2/25/2013.

218/ On 3/11/2013, Treasury completed the sale of 16,015 shares of CoastalSouth Bancshares, Inc. preferred stock at \$795.10 per share (less a placement agent fee) for net proceeds of \$12,606,191.23 and 480 shares of CoastalSouth Bancshares, Inc. preferred stock received upon the exercise of warrants at \$875.10 per share (less a placement agent fee) for net proceeds of \$415,847.52, pursuant to a placement agency agreement executed on 2/25/2013.

219/ On 3/11/2013, Treasury completed the sale of 15,349 shares of First Reliance Bancshares, Inc. preferred stock at \$679.61 per share (less a placement agent fee) for net proceeds of \$10,327,020.55 and 767 shares of First Reliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$822.61 per share (less a placement agent fee) for net proceeds of \$624,632.45, pursuant to a placement agency agreement executed on 2/25/2013.

220/ On 3/11/2013, Treasury completed the sale of 10,500 shares of Northwest Bancorporation, Inc. preferred stock at \$1,032.11 per share (less a placement agent fee) for net proceeds of \$10,728,783.45 and 525 shares of Northwest Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$1,130.61 per share (less a placement agent fee) for net proceeds of \$587,634.55, pursuant to a placement agency agreement executed on 2/25/2013.

221/ On 3/11/2013, Treasury completed the sale of 2,900 shares of Santa Clara Valley Bank, N.A. preferred stock at \$850.01 per share (less a placement agent fee) for net proceeds of \$2,440,029.00 and 145 shares of Santa Clara Valley Bank, N.A. preferred stock received upon the exercise of warrants at \$850.01 per share (less a placement agent fee) for net proceeds of \$98,251.45, pursuant to a placement agency agreement executed on 2/25/2013.

222/ On 3/11/2013, Treasury completed the sale of 12,900 shares of SouthCrest Financial Group, Inc. preferred stock at \$907.31 per share (less a placement agent fee) for net proceeds of \$11,587,256.01 and 645 shares of SouthCrest Financial Group, Inc. preferred stock received upon the exercise of warrants at \$921.25 per share (less a placement agent fee) for net proceeds of \$588,264.19, pursuant to a placement agency agreement executed on 2/25/2013.

223/ On 3/11/2013, Treasury completed the sale of 12,000 shares of The Queensborough Company preferred stock at \$976.90 per share (less a placement agent fee) for net proceeds of \$11,605,572.00 and 600 shares of The Queensborough Company preferred stock received upon the exercise of warrants at \$971.00 per share (less a placement agent fee) for net proceeds of \$576,774.00, pursuant to a placement agency agreement executed on 2/25/2013.

224/ On 3/11/2013, Treasury completed the sale of 70,028 shares of Old Second Bancorp, Inc. preferred stock at \$352.50 per share (less a placement agent fee) for net proceeds of \$24,438,021.30, pursuant to a placement agency agreement executed on 2/25/2013.

225/ On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.

226/ On 3/27/2013, Treasury completed the sale of 5,500 shares of First Southwest Bancorporation, Inc. preferred stock at \$900.02 per share (less a placement agent fee) for net proceeds of \$4,900,608.90 and 275 shares of First Southwest Bancorporation, Inc. preferred stock received upon the exercise of warrants at \$925.02 per share (less a placement agent fee) for net proceeds of \$251,836.69, pursuant to a placement agency agreement executed on 3/11/2013.

227/ On 3/27/2013, Treasury completed the sale of 2,972 shares of Old Second Bancorp, Inc. preferred stock at \$377.02 per share (less a placement agent fee) for net proceeds of \$1,109,298.41, pursuant to a placement agency agreement executed on 3/11/2013.

228/ On 3/27/2013, Treasury completed the sale of 266,657 shares of Flagstar Bancorp, Inc. preferred stock at \$911.50 per share (less a placement agent fee) for net proceeds of \$240,627,276.94, pursuant to a placement agency agreement executed on 3/11/2013.

229/ On 3/27/2013, Treasury completed the sale of 10,973 shares of Stonebridge Financial Corp. preferred stock at \$173.53 per share (less a placement agent fee) for net proceeds of \$1,879,144.69 and 549 shares of Stonebridge Financial Corp. preferred stock received upon the exercise of warrants at \$298.84 per share (less a placement agent fee) for net proceeds of \$139,063.16, pursuant to a placement agency agreement executed on 3/11/2013.

230/ On 3/28/2013, Treasury completed the sale of 2,986 shares of Alliance Bancshares, Inc. preferred stock at \$956.61 per share (less a placement agent fee) for net proceeds of \$2,831,437.46 and 149 shares of Alliance Bancshares, Inc. preferred stock received upon the exercise of warrants at \$1,100.00 per share (less a placement agent fee) for net proceeds of \$138,900.00, pursuant to a placement agency agreement executed on 3/11/2013.

231/ On 3/28/2013, Treasury completed the sale of its AmFirst Financial Services, Inc. subordinated debentures (less a placement agent fee) for net proceeds of \$4,752,000.00 and its AmFirst Financial Services, Inc. subordinated debentures received upon the exercise of warrants (less a placement agent fee) for net proceeds of \$259,875.00, pursuant to a placement agency agreement executed on 3/11/2013.

232/ On 3/28/2013, Treasury completed the sale of 180,000 shares of United Commercial Banks, Inc. preferred stock at \$962.50 per share (less a placement agent fee) for net proceeds of \$171,517,500.00, pursuant to a placement agency agreement executed on 3/11/2013.

233/ As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.

234/ As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

235/ On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

236/ On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.

237/ On 4/29/2013, Treasury completed the sale of 52,372 shares of NewBridge Bancorp preferred stock at \$980.50 per share (less a placement agent fee) for net proceeds of \$50,837,238.54, pursuant to a placement agency agreement executed on 4/15/2013.

238/ On 4/29/2013, Treasury completed the sale of 3,000 shares of Tennessee Valley Financial Holdings, Inc. preferred stock at \$1,022.11 per share (less a placement agent fee) for net proceeds of \$3,041,330.00 and 150 shares of Tennessee Valley Financial Holdings, Inc. preferred stock received upon the exercise of warrants at \$1,127.61 per share (less a placement agent fee) for net proceeds of \$144,141.50, pursuant to a placement agency agreement executed on 4/15/2013.

239/ On 4/29/2013, Treasury completed the sale of 20,000 shares of First Financial Service Corporation preferred stock at \$542.11 per share (less a placement agent fee) for net proceeds of \$10,733,778.00, pursuant to a placement agency agreement executed on 4/15/2013.

240/ On 4/29/2013, Treasury completed the sale of 11,949 shares of Plumas Bancorp preferred stock at \$1,091.11 per share (less a placement agent fee) for net proceeds of \$12,907,296.66, pursuant to a placement agency agreement executed on 4/15/2013.

241/ On 4/29/2013, Treasury completed the sale of 12,000 shares of Guaranty Federal Bancshares, Inc. preferred stock at \$967.50 per share (less a placement agent fee) for net proceeds of \$11,493,900.00, pursuant to a placement agency agreement executed on 4/15/2013.

242/ On 4/29/2013, Treasury completed the sale of 8,600 shares of BancStar, Inc. preferred stock at \$982.67 per share (less a placement agent fee) for net proceeds of \$8,366,452.38 and 430 shares of BancStar, Inc. preferred stock received upon the exercise of warrants at \$1,001.50 per share (less a placement agent fee) for net proceeds of \$426,338.55, pursuant to a placement agency agreement executed on 4/15/2013.

243/ On 4/29/2013, Treasury completed the sale of its Brogan Bankshares, Inc. subordinated debentures for net proceeds of \$2,495,024.00 and its Brogan Bankshares, Inc. subordinated debentures received upon the exercise of warrants for net proceeds of \$125,135.60, pursuant to a placement agency agreement executed on 4/15/2013.

244/ On 4/29/2013, Treasury completed the sale of its Plato Holdings Inc. subordinated debentures for net proceeds of \$2,478,750.00 and its Plato Holdings Inc. subordinated debentures received upon the exercise of warrants for net proceeds of \$90,582.47, pursuant to a placement agency agreement executed on 4/15/2013.

245/ On 6/24/2013, Treasury completed the sale of 442 shares of Farmer & Merchants Financial Corporation preferred stock at \$962.50 per share (less a placement agent fee) for net proceeds of \$400,425.00 and 22 shares of Farmer & Merchants Financial Corporation preferred stock received upon the exercise of warrants at \$1,007.50 per share (less a placement agent fee) for net proceeds of -\$2,835.00, pursuant to a placement agency agreement executed on 6/14/2013.

246/ On 6/24/2013, Treasury completed the sale of 25,000 shares of Intervest Bancshares Corp preferred stock at \$970.00 per share (less a placement agent fee) for net proceeds of \$24,007,500.00, pursuant to a placement agency agreement executed on 6/14/2013.

247/ On 6/24/2013, Treasury completed the sale of 3,727 shares of Pathway Bancorp preferred stock at \$1,167.01 per share (less a placement agent fee) for net proceeds of \$4,324,446.27 and 186 shares of Pathway Bancorp preferred stock received upon the exercise of warrants at \$1,352.50 per share (less a placement agent fee) for net proceeds of \$226,565.00, pursuant to a placement agency agreement executed on 6/14/2013.

248/ On 6/24/2013, Treasury completed the sale of its Security State Bank Holding Company subordinated debentures for net proceeds of \$12,409,261.43 and its Security State Bank Holding Company subordinated debentures received upon the exercise of warrants for proceeds of \$720,368.55, pursuant to a placement agency agreement executed on 6/14/2013.

249/ On 6/24/2013, Treasury completed the sale of 2,720 shares of Worthington Financial Holdings, Inc. preferred stock at \$861.71 per share (less a placement agent fee) for net proceeds of \$2,318,851.2 and 136 shares of Worthington Financial Holdings, Inc. preferred stock received upon the exercise of warrants at \$852.50 per share (less a placement agent fee) for proceeds of \$90,940.00, pursuant to a placement agency agreement executed on 6/14/2013.

250/ On 6/24/2013, Treasury completed the sale of 8,559 shares of First Western Financial, Inc. preferred stock at \$902.50 per share (less a placement agent fee) for net proceeds of \$7,647,252.53 , pursuant to a placement agency agreement executed on 6/14/2013.

251/ On 6/24/2013, Treasury completed the sale of 3,881 shares of First Western Financial, Inc. preferred stock at \$842.50 per share (less a placement agent fee) for net proceeds of \$3,237,045.08, pursuant to a placement agency agreement executed on 6/14/2013.

252/ On 6/28/2013, Treasury completed the sale to MBG Investors I, L.P. of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Metropolitan Bank Group, Inc. to Treasury for an aggregate purchase price of \$26,000,000.00, pursuant to the terms of the agreement among Treasury, MBG Investors I, L.P. and Metropolitan Bank Group, Inc. entered into on 6/26/2013.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 ⁴	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ -	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ -	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc.	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par			
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par			

Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$57,809,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 512,263,100

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %		
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000						
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A										
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A	GMAC (Ally)	3, 26, 32	Common Stock	73.8%						
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A										
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A										
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0	
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
																	11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
																	12/21/2012	Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%
																	4/11/2013	Partial Disposition ³⁴	\$ 1,637,839,844	Common Stock	17.69%
																	6/12/2013	Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
																	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																	3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A										
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A									
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
														4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085			
														5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290			
														12/16/2011	Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846			
														12/23/2011	Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552			
														1/11/2012	Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,063			
														10/23/2012	Partial Repayment	\$ 435,097	Debt Obligation	\$ 848,733,966			
														5/22/2013	Partial Repayment	\$ 10,048,968	Debt Obligation	\$ 838,684,999			
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945			
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823		
															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739		
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029		
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0		
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-		
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment ²⁰	\$ 1,900,000,000	N/A	-	
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14													
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0		
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A

Chrysler	Auburn Hills, MI	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A		
															12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A		
															4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A		
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0
															5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000				
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000					
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000					
											Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-		

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 43,074,303,341

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 32,716,935,630

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ¹				
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	³ \$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000	
												2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000	
												3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000	
												4/5/2010	Payment ⁶	None	\$ 56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³ \$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735	
												4/7/2010	Payment ⁷	None	\$ 44,533,054	
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL		\$ 413,076,735		Total Repayments		\$ 413,076,735		Total Proceeds from Additional Notes		\$ 101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
Total Proceeds:			<u><u>\$1,637,839,844</u></u>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	TOTAL CAPITAL REPAYMENT	\$ 40,000,000,000	Total Warrant Proceeds			\$ 1,427,190,941			
TOTAL TREASURY TIP INVESTMENT AMOUNT										\$ 0						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment					Premium		Exchange/Transfer/Other Details					Payment or Disposition							
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
TOTAL							\$ 0	Total Proceeds												\$ 3,207,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL \$ 69,835,000,000

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition						
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0		
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
								8/18/2011	Payment	\$ 2,153,520,000	Par		
								9/2/2011	Payment	\$ 55,885,302	Par		
								11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		\$ 0
								3/8/2011	Payment	\$ 1,383,888,037	Par		
								3/15/2012	Payment	\$ 44,941,843	Par		
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962		
											77%		
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410		
											70%		
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984		
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821		
											61%		
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395		
											55%		
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231		
											53%		
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078		
											22%		
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156		
				16%									
				0%									
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156		
											0%		

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
									1/15/2013	⁴ \$ 100,000,000		3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772

Total Investment Amount \$ 100,000,000

Total Repayment Amount ⁵ \$ 517,409,662

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6,8}	Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544
Total Purchase Face Amount		\$ 332,596,893				Total Senior Security Proceeds		\$ 183,555			Disposition Proceeds		\$ 334,924,711	

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition				
		Name of Institution	City	State					Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																				2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																				2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010		\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest ¹⁰			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰			
																3/29/2012		\$ 0	Membership Interest ¹⁰	3/29/2012	Distribution ⁵	\$ 56,390,209
																8/9/2012			Membership Interest ¹⁰	8/9/2012	Distribution ⁵	\$ 1,056,751
																9/28/2012			Membership Interest ¹⁰	9/28/2012	Final Distribution ⁵	\$ 18,772
																6/4/2013			Membership Interest ¹⁰	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 69,399
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition					
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds			
													2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds							
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	3/29/2012	Distribution ⁵	\$ 3,434,460				
																	8/9/2012	Distribution ⁵	\$ 40,556				
																	9/28/2012	Final Distribution ⁵	\$ 469				
																	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735				
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰					
																	9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰			
																	1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰			
																	2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰			
																	3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds					
																	9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
																	12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
																	1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
																	1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰					
																	2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰			
																	3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰			
																	4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰			
																	5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰			
																	6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰			
																	7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰			
																	8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰			
																	8/30/2012	\$ 292,454,480	\$ -	Membership Interest ¹⁰	8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																	9/12/2012	\$ -	\$ -	Membership Interest ¹⁰	9/12/2012	Distribution ^{5, 11}	\$ 79,071,633
																	9/19/2012	\$ -	\$ -	Membership Interest ¹⁰	9/19/2012	Distribution ^{5, 11}	\$ 106,300,357
																	10/1/2012	\$ -	\$ -	Membership Interest ¹⁰	10/1/2012	Distribution ^{5, 11}	\$ 25,909,972
																	12/21/2012	\$ -	\$ -	Membership Interest ¹⁰	12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds					
																	6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
																	5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
																	6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
																	6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
																	7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
																	7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
																	8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																	8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	10/3/2012	Distribution ^{5, 11}	\$ 12,012,957
																	12/21/2012	\$ -	\$ -	Membership Interest ¹⁰	12/21/2012	Distribution ^{5, 11}	\$ 16,967
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰					
																	9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰			
																	10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰			
																	11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
															4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																			5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
															5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
																			6/24/2013	Distribution ^{5, 11}	\$ 700,004
																			6/26/2013	Distribution ^{5, 11}	\$ 293,751

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS ⁵ \$ 2,555,315,773

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs
For Period Ending June 27, 2013

MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000	N/A		6/12/2009	\$ 284,590,000	\$ 660,590,000	Updated portfolio data from servicer
									9/30/2009	\$ 121,810,000	\$ 782,500,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 131,340,000	\$ 913,840,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (355,530,000)	\$ 558,310,000	Updated portfolio data from servicer
									7/14/2010	\$ 128,690,000	\$ 687,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 4,000,000	\$ 691,000,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ 59,807,784	\$ 750,807,784	Updated portfolio data from servicer
									11/16/2010	\$ (700,000)	\$ 750,107,784	Transfer of cap due to servicing transfer
									12/15/2010	\$ 64,400,000	\$ 814,507,784	Updated portfolio data from servicer
									1/6/2011	\$ (639)	\$ 814,507,145	Updated portfolio data from servicer
									1/13/2011	\$ (2,300,000)	\$ 812,207,145	Transfer of cap due to servicing transfer
									2/16/2011	\$ 100,000	\$ 812,307,145	Transfer of cap due to servicing transfer
									3/16/2011	\$ 3,600,000	\$ 815,907,145	Transfer of cap due to servicing transfer
									3/30/2011	\$ (735)	\$ 815,906,410	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (100,000)	\$ 815,806,410	Transfer of cap due to servicing transfer
									5/13/2011	\$ 400,000	\$ 816,206,410	Transfer of cap due to servicing transfer
									6/16/2011	\$ (100,000)	\$ 816,106,410	Transfer of cap due to servicing transfer
									6/29/2011	\$ (6,805)	\$ 816,099,605	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ (100,000)	\$ 815,999,605	Transfer of cap due to servicing transfer
									9/15/2011	\$ (200,000)	\$ 815,799,605	Transfer of cap due to servicing transfer
									10/14/2011	\$ (100,000)	\$ 815,699,605	Transfer of cap due to servicing transfer
									11/16/2011	\$ (100,000)	\$ 815,599,605	Transfer of cap due to servicing transfer
									1/13/2012	\$ 200,000	\$ 815,799,605	Transfer of cap due to servicing transfer
									3/15/2012	\$ 24,800,000	\$ 840,599,605	Transfer of cap due to servicing transfer
									4/16/2012	\$ 1,900,000	\$ 842,499,605	Transfer of cap due to servicing transfer
									5/16/2012	\$ 80,000	\$ 842,579,605	Transfer of cap due to servicing transfer
									6/14/2012	\$ 8,710,000	\$ 851,289,605	Transfer of cap due to servicing transfer
									6/28/2012	\$ (5,178)	\$ 851,284,427	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 2,430,000	\$ 853,714,427	Transfer of cap due to servicing transfer
									8/16/2012	\$ 2,310,000	\$ 856,024,427	Transfer of cap due to servicing transfer
									9/27/2012	\$ (13,961)	\$ 856,010,466	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 126,840,000	\$ 982,950,466	Transfer of cap due to servicing transfer
									11/15/2012	\$ 9,890,000	\$ 992,840,466	Transfer of cap due to servicing transfer
									12/14/2012	\$ 10,650,000	\$ 1,003,590,466	Transfer of cap due to servicing transfer
									12/27/2012	\$ (2,653)	\$ 1,003,587,813	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 18,650,000	\$ 1,022,237,813	Transfer of cap due to servicing transfer
									2/14/2013	\$ 10,290,000	\$ 1,032,527,813	Transfer of cap due to servicing transfer
									3/14/2013	\$ 4,320,000	\$ 1,036,847,813	Transfer of cap due to servicing transfer
									3/25/2013	\$ (10,116)	\$ 1,036,837,697	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 840,000	\$ 1,037,677,697	Transfer of cap due to servicing transfer
									5/16/2013	\$ 1,330,000	\$ 1,039,007,697	Transfer of cap due to servicing transfer
									6/14/2013	\$ 3,620,000	\$ 1,042,627,697	Transfer of cap due to servicing transfer
									6/27/2013	\$ (3,564)	\$ 1,042,624,133	Updated due to quarterly assessment and reallocation
4/13/2009	CM Mortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A		6/12/2009	\$ (991,580,000)	\$ 1,079,420,000	Updated portfolio data from servicer
									9/30/2009	\$ 1,010,180,000	\$ 2,089,600,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (105,410,000)	\$ 1,984,190,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (199,300,000)	\$ 1,784,890,000	Updated portfolio data from servicer & ZMP initial cap
									4/19/2010	\$ (230,000)	\$ 1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer
									5/14/2010	\$ (3,000,000)	\$ 1,781,660,000	Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer
									6/16/2010	\$ (12,290,000)	\$ 1,769,370,000	Transfer of cap to multiple servicers due to servicing transfer
									7/14/2010	\$ (787,680,000)	\$ 1,011,700,000	Updated portfolio data from servicer
									7/16/2010	\$ (7,110,000)	\$ 1,004,590,000	Transfer of cap to multiple servicers due to servicing transfer
									8/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap to multiple servicers due to servicing transfer
									8/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap to multiple servicers due to servicing transfer
									9/30/2010	\$ 32,400,000	\$ 1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer
									10/15/2010	\$ (1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	\$ (3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer
									1/6/2011	\$ (981)	\$ 1,119,076,503	Updated portfolio data from servicer
									1/13/2011	\$ (10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
									2/16/2011	\$ (4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
									3/16/2011	\$ (30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/30/2011	\$ (1,031)	\$ 1,073,475.472	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 100,000	\$ 1,073,575.472	Transfer of cap due to servicing transfer
									5/13/2011	\$ (7,200,000)	\$ 1,066,375.472	Transfer of cap due to servicing transfer
									8/16/2011	\$ (400,000)	\$ 1,065,975.472	Transfer of cap due to servicing transfer
									6/29/2011	\$ (9,131)	\$ 1,065,866.341	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (14,500,000)	\$ 1,051,466.341	Transfer of cap due to servicing transfer
									8/16/2011	\$ (1,600,000)	\$ 1,049,866.341	Transfer of cap due to servicing transfer
									9/15/2011	\$ 700,000	\$ 1,050,566.341	Transfer of cap due to servicing transfer
									10/14/2011	\$ 15,200,000	\$ 1,065,766.341	Transfer of cap due to servicing transfer
									11/7/2011	\$ (2,900,000)	\$ 1,062,866.341	Transfer of cap due to servicing transfer
									12/15/2011	\$ (5,000,000)	\$ 1,057,866.341	Transfer of cap due to servicing transfer
									1/13/2012	\$ (900,000)	\$ 1,056,866.341	Transfer of cap due to servicing transfer
									2/16/2012	\$ (1,100,000)	\$ 1,055,766.341	Transfer of cap due to servicing transfer
									3/15/2012	\$ (1,700,000)	\$ 1,054,066.341	Transfer of cap due to servicing transfer
									4/16/2012	\$ (600,000)	\$ 1,053,466.341	Transfer of cap due to servicing transfer
									5/16/2012	\$ (340,000)	\$ 1,053,126.341	Transfer of cap due to servicing transfer
									6/14/2012	\$ (2,850,000)	\$ 1,050,276.341	Transfer of cap due to servicing transfer
									6/28/2012	\$ (5,498)	\$ 1,050,270.843	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (288,960,000)	\$ 761,309.843	Transfer of cap due to servicing transfer
									7/27/2012	\$ 283,550,000	\$ 1,014,930.843	Transfer of cap due to servicing transfer
									8/16/2012	\$ 30,000	\$ 1,014,960.843	Transfer of cap due to servicing transfer
									9/27/2012	\$ (12,723)	\$ 1,014,948.121	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (4,020,000)	\$ 1,010,928.121	Transfer of cap due to servicing transfer
									11/15/2012	\$ (1,450,000)	\$ 1,009,478.121	Transfer of cap due to servicing transfer
									12/14/2012	\$ (6,000,000)	\$ 1,003,478.121	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,918)	\$ 1,003,466.206	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ (8,450,000)	\$ 995,016.206	Transfer of cap due to servicing transfer
									3/14/2013	\$ (1,890,000)	\$ 993,126.206	Transfer of cap due to servicing transfer
									3/25/2013	\$ (6,608)	\$ 993,119.598	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (3,490,000)	\$ 989,629.598	Transfer of cap due to servicing transfer
									6/14/2013	\$ (3,630,000)	\$ 985,999.598	Transfer of cap due to servicing transfer
									6/27/2013	\$ (2,161)	\$ 985,997.438	Updated due to quarterly assessment and reallocation
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A		12/17/2009	\$ (462,990,000)	\$ 2,410,010,000	Updated portfolio data from servicer
									9/30/2009	\$ 65,070,000	\$ 2,475,080,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,213,310,000	\$ 3,688,390,000	Updated portfolio data from servicer & HAFA initial cap
									2/17/2010	\$ 2,050,236,344	\$ 5,738,626,344	Transfer of cap (from Wachovia Mortgage, FSB) due to merger
									3/12/2010	\$ 54,767	\$ 5,738,681,110	Transfer of cap (from Wachovia Mortgage, FSB) due to merger
									3/19/2010	\$ 688,108,890	\$ 6,406,790,000	initial ZMP cap
									3/26/2010	\$ 683,130,000	\$ 7,089,920,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,038,220,000)	\$ 5,051,700,000	Updated portfolio data from servicer
									9/30/2010	\$ (287,348,858)	\$ 4,764,351,142	Updated portfolio data from servicer
									9/30/2010	\$ 344,000,000	\$ 5,108,351,142	initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									12/3/2010	\$ 8,413,225	\$ 5,116,764,367	Transfer of cap (from Wachovia) due to merger
									12/15/2010	\$ 22,200,000	\$ 5,138,964,367	Updated portfolio data from servicer
									1/6/2011	\$ (6,312)	\$ 5,138,958,055	Updated portfolio data from servicer
									1/13/2011	\$ (100,000)	\$ 5,138,858,055	Transfer of cap due to servicing transfer
									3/16/2011	\$ (100,000)	\$ 5,138,758,055	Transfer of cap due to servicing transfer
									3/30/2011	\$ (7,171)	\$ 5,138,750,884	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (8,800,000)	\$ 5,129,950,884	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 5,129,050,884	Transfer of cap due to servicing transfer
									6/16/2011	\$ (600,000)	\$ 5,128,450,884	Transfer of cap due to servicing transfer
									6/29/2011	\$ (63,858)	\$ 5,128,387,026	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (2,300,000)	\$ 5,126,087,026	Transfer of cap due to servicing transfer
									8/16/2011	\$ (1,100,000)	\$ 5,124,987,026	Transfer of cap due to servicing transfer
									9/15/2011	\$ 1,400,000	\$ 5,126,387,026	Transfer of cap due to servicing transfer
									10/14/2011	\$ 200,000	\$ 5,126,587,026	Transfer of cap due to servicing transfer
									11/16/2011	\$ (200,000)	\$ 5,126,387,026	Transfer of cap due to servicing transfer
									12/14/2011	\$ (200,000)	\$ 5,126,187,026	Transfer of cap due to servicing transfer
									1/13/2012	\$ (300,000)	\$ 5,125,887,026	Transfer of cap due to servicing transfer
									2/16/2012	\$ (200,000)	\$ 5,125,687,026	Transfer of cap due to servicing transfer
									3/15/2012	\$ (1,000,000)	\$ 5,124,687,026	Transfer of cap due to servicing transfer
									4/16/2012	\$ (800,000)	\$ 5,123,887,026	Transfer of cap due to servicing transfer
									5/16/2012	\$ (610,000)	\$ 5,123,277,026	Transfer of cap due to servicing transfer
									6/14/2012	\$ (2,040,000)	\$ 5,121,237,026	Transfer of cap due to servicing transfer
									6/28/2012	\$ (39,923)	\$ 5,121,197,103	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ (120,000)	\$ 5,121,077,103	Transfer of cap due to servicing transfer
									9/27/2012	\$ (104,111)	\$ 5,120,973,026	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (1,590,000)	\$ 5,119,383,026	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									11/15/2012	\$ (2,910,000)	\$ 5,116,473,024	Transfer of cap due to servicing transfer	
									12/14/2012	\$ (1,150,000)	\$ 5,115,323,024	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (16,392)	\$ 5,115,306,632	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ (3,360,000)	\$ 5,111,956,632	Transfer of cap due to servicing transfer	
									2/14/2013	\$ (820,000)	\$ 5,111,136,632	Transfer of cap due to servicing transfer	
									3/14/2013	\$ (270,000)	\$ 5,110,866,632	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (58,709)	\$ 5,110,807,923	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ (40,000)	\$ 5,110,767,923	Transfer of cap due to servicing transfer	
									5/16/2013	\$ (5,320,000)	\$ 5,105,447,923	Transfer of cap due to servicing transfer	
									6/14/2013	\$ (1,260,000)	\$ 5,104,187,923	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (20,598)	\$ 5,104,167,325	Updated due to quarterly assessment and reallocation	
4/13/2009	GMAC Mortgage, Inc.	Fl. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A		6/12/2009	\$ 384,650,000	\$ 1,017,650,000	Updated portfolio data from servicer	
									9/30/2009	\$ 2,537,240,000	\$ 3,554,890,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ (1,679,520,000)	\$ 1,875,370,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 190,180,000	\$ 2,065,550,000	Updated portfolio data from servicer	
									5/14/2010	\$ 1,880,000	\$ 2,067,430,000	Transfer of cap from Wachovia Credit Corporation due to servicing transfer	
									7/14/2010	\$ (881,530,000)	\$ 1,185,900,000	Updated portfolio data from servicer	
									8/13/2010	\$ (3,700,000)	\$ 1,182,200,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 119,200,000	\$ 1,301,400,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap	
									9/30/2010	\$ 216,998,139	\$ 1,518,398,139	Updated portfolio data from servicer	
									12/15/2010	\$ (500,000)	\$ 1,517,898,139	Updated portfolio data from servicer	
									1/6/2011	\$ (1,734)	\$ 1,517,896,405	Updated portfolio data from servicer	
									3/16/2011	\$ (100,000)	\$ 1,517,796,405	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (2,024)	\$ 1,517,794,381	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ (800,000)	\$ 1,516,994,381	Transfer of cap due to servicing transfer	
									5/13/2011	\$ (17,900,000)	\$ 1,499,094,381	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (18,457)	\$ 1,498,975,924	Updated due to quarterly assessment and reallocation	
									7/14/2011	\$ (200,000)	\$ 1,498,775,924	Transfer of cap due to servicing transfer	
									8/16/2011	\$ 3,400,000	\$ 1,502,175,924	Transfer of cap due to servicing transfer	
									9/15/2011	\$ 200,000	\$ 1,502,375,924	Transfer of cap due to servicing transfer	
									10/14/2011	\$ (800,000)	\$ 1,501,575,924	Transfer of cap due to servicing transfer	
									11/16/2011	\$ (200,000)	\$ 1,501,375,924	Transfer of cap due to servicing transfer	
									12/15/2011	\$ 2,800,000	\$ 1,504,175,924	Transfer of cap due to servicing transfer	
									1/13/2012	\$ (1,600,000)	\$ 1,502,575,924	Transfer of cap due to servicing transfer	
									3/15/2012	\$ (400,000)	\$ 1,502,175,924	Transfer of cap due to servicing transfer	
									4/16/2012	\$ (100,000)	\$ 1,501,975,924	Transfer of cap due to servicing transfer	
									5/16/2012	\$ (800,000)	\$ 1,501,175,924	Transfer of cap due to servicing transfer	
									6/14/2012	\$ (990,000)	\$ 1,500,185,924	Transfer of cap due to servicing transfer	
									6/29/2012	\$ (12,463)	\$ 1,500,173,461	Updated due to quarterly assessment and reallocation	
									8/16/2012	\$ 10,000	\$ 1,500,183,461	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (33,210)	\$ 1,500,150,251	Updated due to quarterly assessment and reallocation	
									11/15/2012	\$ (1,200,000)	\$ 1,498,950,251	Transfer of cap due to servicing transfer	
									12/14/2012	\$ 40,000	\$ 1,498,990,251	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (5,432)	\$ 1,498,984,819	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 60,000	\$ 1,499,044,819	Transfer of cap due to servicing transfer	
									2/14/2013	\$ (30,000)	\$ 1,498,914,819	Transfer of cap due to servicing transfer	
									3/14/2013	\$ (80,000)	\$ 1,498,834,819	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (19,838)	\$ 1,498,814,981	Updated due to quarterly assessment and reallocation	
									6/14/2013	\$ 30,000	\$ 1,498,844,981	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (7,105)	\$ 1,498,837,876	Updated due to quarterly assessment and reallocation	
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A		6/17/2009	\$ 225,040,000	\$ 632,040,000	Updated portfolio data from servicer	
									9/30/2009	\$ 254,380,000	\$ 886,420,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ 355,710,000	\$ 1,242,130,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ (57,720,000)	\$ 1,184,410,000	Updated portfolio data from servicer	
									6/16/2010	\$ (156,050,000)	\$ 1,028,360,000	Transfer of cap to Clowen Financial Corporation, Inc. due to servicing transfer	
									7/14/2010	\$ (513,660,000)	\$ 514,700,000	Updated portfolio data from servicer	
									7/16/2010	\$ (22,980,000)	\$ 491,720,000	Transfer of cap due to multiple servicing transfers	
									8/15/2010	\$ 1,800,000	\$ 493,520,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 9,800,000	\$ 503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap	
									9/30/2010	\$ 116,222,668	\$ 619,542,668	Updated portfolio data from servicer	
									10/15/2010	\$ 100,000	\$ 619,642,668	Transfer of cap due to servicing transfer	
									12/15/2010	\$ 8,900,000	\$ 628,542,668	Updated portfolio data from servicer	
									1/6/2011	\$ (558)	\$ 628,542,110	Updated portfolio data from servicer	
									1/13/2011	\$ 2,300,000	\$ 630,842,110	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 700,000	\$ 631,542,110	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (654)	\$ 631,541,456	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ 2,100,000	\$ 633,641,456	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (6,144)	\$ 633,635,312	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2011	\$ 200,000	\$ 633,835,314	Transfer of cap due to servicing transfer
									8/16/2011	\$ (100,000)	\$ 633,735,314	Transfer of cap due to servicing transfer
									9/15/2011	\$ (700,000)	\$ 633,035,314	Transfer of cap due to servicing transfer
									12/15/2011	\$ 17,500,000	\$ 650,535,314	Transfer of cap due to servicing transfer
									2/16/2012	\$ (100,000)	\$ 650,435,314	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,000	\$ 650,535,314	Transfer of cap due to servicing transfer
									4/16/2012	\$ (17,500,000)	\$ 633,035,314	Transfer of cap due to servicing transfer
									5/16/2012	\$ (700,000)	\$ 632,275,314	Transfer of cap due to servicing transfer
									6/14/2012	\$ (354,200,000)	\$ 277,965,314	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1,831)	\$ 277,963,483	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (10,120,000)	\$ 267,863,483	Transfer of cap due to servicing transfer
									8/16/2012	\$ (10,000)	\$ 267,853,483	Transfer of cap due to servicing transfer
									9/27/2012	\$ (4,701)	\$ 267,848,782	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (9,220,000)	\$ 258,628,782	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,000)	\$ 258,598,782	Transfer of cap due to servicing transfer
									12/14/2012	\$ 60,000	\$ 258,658,782	Transfer of cap due to servicing transfer
									12/27/2012	\$ (788)	\$ 258,657,994	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (610,000)	\$ 258,047,994	Transfer of cap due to servicing transfer
									3/25/2013	\$ (2,979)	\$ 258,045,015	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ (157,237,929)	\$ 100,807,086	Termination of SPA
4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A	2	7/31/2009	\$ (3,552,000,000)	\$ -	Termination of SPA
4/16/2009	Oowen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	N/A		6/12/2009	\$ (105,620,000)	\$ 553,380,000	Updated portfolio data from servicer
									9/30/2009	\$ 102,580,000	\$ 655,960,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 277,640,000	\$ 933,600,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 48,860,000	\$ 980,460,000	Updated portfolio data from servicer
									6/16/2010	\$ 156,050,000	\$ 1,136,510,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									7/14/2010	\$ (191,610,000)	\$ 944,900,000	Updated portfolio data from servicer
									7/16/2010	\$ 23,710,000	\$ 968,610,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									8/16/2010	\$ 100,000	\$ 968,710,000	Initial FHA-HAMP cap
									9/30/2010	\$ 3,742,740	\$ 972,452,740	Updated portfolio data from servicer
									10/15/2010	\$ 170,800,000	\$ 1,143,252,740	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1,029)	\$ 1,143,251,720	Updated portfolio data from servicer
									2/16/2011	\$ 900,000	\$ 1,144,151,720	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1,114)	\$ 1,144,150,606	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (10,044)	\$ 1,144,140,562	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (100,000)	\$ 1,144,040,562	Transfer of cap due to servicing transfer
									1/13/2012	\$ 194,800,000	\$ 1,338,840,562	Transfer of cap due to servicing transfer
									2/16/2012	\$ 400,000	\$ 1,339,240,562	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,000	\$ 1,339,340,562	Transfer of cap due to servicing transfer
									5/16/2012	\$ 123,530,000	\$ 1,462,870,562	Transfer of cap due to servicing transfer
									6/14/2012	\$ 354,200,000	\$ 1,817,160,562	Transfer of cap due to servicing transfer
									6/28/2012	\$ (6,308)	\$ 1,817,154,254	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 10,080,000	\$ 1,827,234,254	Transfer of cap due to servicing transfer
									8/16/2012	\$ 8,390,000	\$ 1,835,624,254	Transfer of cap due to servicing transfer
									9/27/2012	\$ (10,733)	\$ 1,835,613,521	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 14,560,000	\$ 1,850,173,521	Transfer of cap due to servicing transfer
									11/15/2012	\$ 13,240,000	\$ 1,863,413,521	Transfer of cap due to servicing transfer
									12/14/2012	\$ 2,060,000	\$ 1,865,493,521	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,015)	\$ 1,865,492,506	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 410,000	\$ 1,865,902,506	Transfer of cap due to servicing transfer
									2/14/2013	\$ 960,000	\$ 1,866,862,506	Transfer of cap due to servicing transfer
									3/14/2013	\$ 83,880,000	\$ 1,950,742,506	Transfer of cap due to servicing transfer
									3/25/2013	\$ (1,877)	\$ 1,950,740,629	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ 157,237,929	\$ 2,107,978,558	Transfer of cap (from Saxon Mortgage Services, Inc.) due to servicing transfer
									4/16/2013	\$ 620,860,000	\$ 2,728,838,558	Transfer of cap due to servicing transfer
									5/16/2013	\$ 18,970,000	\$ 2,747,808,558	Transfer of cap due to servicing transfer
									6/14/2013	\$ (190,000)	\$ 2,747,618,558	Transfer of cap due to servicing transfer
									6/27/2013	\$ (2,817)	\$ 2,747,615,741	Updated due to quarterly assessment and reallocation
4/17/2009 as amended on 1/26/2010	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A		6/12/2009	\$ 5,540,000	\$ 804,440,000	Updated portfolio data from servicer
									9/30/2009	\$ 162,680,000	\$ 967,120,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 685,510,000	\$ 1,652,630,000	Updated portfolio data from servicer & HAFA initial cap
									1/26/2010	\$ 800,390,000	\$ 2,453,020,000	Initial 2MP cap
									3/26/2010	\$ (629,370,000)	\$ 1,803,650,000	Updated portfolio data from servicer
									7/14/2010	\$ (366,750,000)	\$ 1,236,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 95,300,000	\$ 1,332,200,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ 229,941,084	\$ 1,555,141,084	Updated portfolio data from servicer
									1/6/2011	\$ (2,199)	\$ 1,555,138,885	Updated portfolio data from servicer
									3/30/2011	\$ (2,548)	\$ 1,555,136,337	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (23,337)	\$ 1,555,113,000	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ (300,000)	\$ 1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	\$ (120,700,000)	\$ 1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	\$ (900,000)	\$ 1,433,213,000	Transfer of cap due to servicing transfer
									5/16/2012	\$ (200,000)	\$ 1,433,013,000	Transfer of cap due to servicing transfer
									6/28/2012	\$ (17,893)	\$ 1,432,995,107	Updated due to quarterly assessment and reallocation
									8/10/2012	\$ (1,401,716,594)	\$ 31,278,513	Update of cap due to termination of SPA and merger with BAC Home Loans, LP
4/17/2009 as amended on 1/26/2010	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A	13	6/12/2009	\$ 3,318,849,000	\$ 5,182,849,000	Updated portfolio data from servicer
									9/30/2009	\$ (717,420,000)	\$ 4,465,429,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 2,290,780,000	\$ 6,756,209,000	Updated portfolio data from servicer & HAFA initial cap
									1/26/2010	\$ 450,100,000	\$ 7,206,309,000	Initial 2MP cap
									3/26/2010	\$ 905,010,000	\$ 8,111,319,000	Updated portfolio data from servicer
									4/19/2010	\$ 10,280,000	\$ 8,121,599,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									6/16/2010	\$ 286,510,000	\$ 8,408,109,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									7/14/2010	\$ (1,787,300,000)	\$ 6,620,809,000	Updated portfolio data from servicer
									9/30/2010	\$ 105,500,000	\$ 6,726,309,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ (614,527,362)	\$ 6,111,772,638	Updated portfolio data from servicer
									12/15/2010	\$ 236,000,000	\$ 6,347,772,638	Updated portfolio data from servicer
									1/6/2011	\$ (8,012)	\$ 6,347,764,626	Updated portfolio data from servicer
									2/16/2011	\$ 1,890,000	\$ 6,349,654,626	Transfer of cap due to servicing transfer
									3/16/2011	\$ 100,000	\$ 6,349,654,626	Transfer of cap due to servicing transfer
									3/30/2011	\$ (9,190)	\$ 6,349,655,436	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 200,000	\$ 6,349,855,436	Transfer of cap due to servicing transfer
									5/13/2011	\$ 300,000	\$ 6,350,155,436	Transfer of cap due to servicing transfer
									6/16/2011	\$ (1,000,000)	\$ 6,349,155,436	Transfer of cap due to servicing transfer
									6/29/2011	\$ (82,347)	\$ 6,349,073,089	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (200,000)	\$ 6,348,873,089	Transfer of cap due to servicing transfer
									8/16/2011	\$ (3,400,000)	\$ 6,345,473,089	Transfer of cap due to servicing transfer
									8/16/2011	\$ (1,400,000)	\$ 6,344,073,089	Transfer of cap due to servicing transfer
									10/14/2011	\$ 120,600,000	\$ 6,464,673,089	Transfer of cap due to servicing transfer
									10/19/2011	\$ 317,956,289	\$ 6,782,629,378	Transfer of cap from Home Loan Services, Inc. and Wilshire Credit Corporation due to merger.)
									11/16/2011	\$ 800,000	\$ 7,583,429,378	Transfer of cap due to servicing transfer
									12/15/2011	\$ (17,600,000)	\$ 7,565,829,378	Transfer of cap due to servicing transfer
									2/16/2012	\$ (2,100,000)	\$ 7,563,729,378	Transfer of cap due to servicing transfer
									3/15/2012	\$ (23,900,000)	\$ 7,539,829,378	Transfer of cap due to servicing transfer
									4/16/2012	\$ (63,800,000)	\$ 7,476,029,378	Transfer of cap due to servicing transfer
									5/16/2012	\$ 20,000	\$ 7,476,049,378	Transfer of cap due to servicing transfer
									6/14/2012	\$ (8,960,000)	\$ 7,467,089,378	Transfer of cap due to servicing transfer
									6/28/2012	\$ (68,550)	\$ 7,466,403,828	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (6,840,000)	\$ 7,459,563,828	Transfer of cap due to servicing transfer
									8/10/2012	\$ 1,401,716,594	\$ 8,861,280,422	Transfer of cap (from Bank of America, N.A.) due to merger
									8/16/2012	\$ (4,780,000)	\$ 8,856,500,422	Transfer of cap due to servicing transfer
									9/27/2012	\$ (205,948)	\$ 8,856,294,474	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (153,220,000)	\$ 8,703,074,474	Transfer of cap due to servicing transfer
									11/15/2012	\$ (27,300,000)	\$ 8,675,774,474	Transfer of cap due to servicing transfer
									12/14/2012	\$ (60,350,000)	\$ 8,615,424,474	Transfer of cap due to servicing transfer
									12/27/2012	\$ (33,515)	\$ 8,615,390,959	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (27,000,000)	\$ 8,588,390,959	Transfer of cap due to servicing transfer
									2/14/2013	\$ (41,830,000)	\$ 8,546,560,959	Transfer of cap due to servicing transfer
									3/14/2013	\$ (5,900,000)	\$ 8,540,660,959	Transfer of cap due to servicing transfer
									3/25/2013	\$ (122,604)	\$ 8,540,538,355	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (1,410,000)	\$ 8,539,128,355	Transfer of cap due to servicing transfer
									5/16/2013	\$ (940,000)	\$ 8,538,188,355	Transfer of cap due to servicing transfer
									6/14/2013	\$ (16,950,000)	\$ 8,521,238,355	Transfer of cap due to servicing transfer
									8/27/2013	\$ (45,103)	\$ 8,521,193,252	Updated due to quarterly assessment and reallocation
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A		6/12/2009	\$ 128,300,000	\$ 447,300,000	Updated portfolio data from servicer
									9/30/2009	\$ 46,780,000	\$ 494,080,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 145,820,000	\$ 639,900,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (17,640,000)	\$ 622,260,000	Updated portfolio data from servicer
									7/14/2010	\$ (73,010,000)	\$ 549,250,000	Updated portfolio data from servicer
									9/30/2010	\$ 6,700,000	\$ 556,000,000	Initial FHA-2LP cap
									9/30/2010	\$ (77,126,419)	\$ 478,873,581	Updated portfolio data from servicer
									12/15/2010	\$ (314,900,000)	\$ 163,973,581	Updated portfolio data from servicer
									1/6/2011	\$ (233)	\$ 163,973,348	Updated portfolio data from servicer
									2/16/2011	\$ (1,900,000)	\$ 162,073,348	Transfer of cap due to servicing transfer
									3/16/2011	\$ (400,000)	\$ 161,673,348	Transfer of cap due to servicing transfer
									3/30/2011	\$ (278)	\$ 161,673,070	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (400,000)	\$ 161,273,070	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans								Adjustment Details				
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (2,625)	\$ 161,370,454	Updated due to quarterly assessment and reallocation
									10/19/2011	\$ (155,061,221)	\$ 6,309,233	Termination of SPA
4/20/2009	Wishire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A	13	6/12/2009	\$ 87,130,000	\$ 453,130,000	Updated portfolio data from servicer
									9/30/2009	\$ (249,670,000)	\$ 203,460,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 119,700,000	\$ 323,160,000	Updated portfolio data from servicer & HFAFA initial cap
									3/26/2010	\$ 52,270,000	\$ 375,430,000	Updated portfolio data from servicer
									4/19/2010	\$ (10,280,000)	\$ 365,150,000	Transfer of cap to Courtyard Home Loans due to servicing transfer
									5/14/2010	\$ (1,880,000)	\$ 363,270,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer
									6/16/2010	\$ (288,510,000)	\$ 76,760,000	Transfer of cap to Courtyard Home Loans due to servicing transfer
									7/14/2010	\$ 19,540,000	\$ 96,300,000	Updated portfolio data from servicer
									7/16/2010	\$ (210,000)	\$ 96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer
									8/13/2010	\$ (100,000)	\$ 95,990,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 88,565,782	\$ 164,555,782	Updated portfolio data from servicer
									1/6/2011	\$ (247)	\$ 164,555,535	Updated portfolio data from servicer
									3/30/2011	\$ (254)	\$ 164,555,281	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (2,779)	\$ 164,552,462	Updated due to quarterly assessment and reallocation
								13	10/19/2011	\$ (162,895,068)	\$ 1,657,394	Termination of SPA
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A		6/17/2009	\$ (64,990,000)	\$ 91,010,000	Updated portfolio data from servicer
									9/30/2009	\$ 130,780,000	\$ 221,790,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (116,750,000)	\$ 105,040,000	Updated portfolio data from servicer & HFAFA initial cap
									3/26/2010	\$ 13,080,000	\$ 118,120,000	Updated portfolio data from servicer
									7/14/2010	\$ (24,220,000)	\$ 93,900,000	Updated portfolio data from servicer
									7/16/2010	\$ 210,000	\$ 94,110,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer
									8/13/2010	\$ 2,200,000	\$ 96,310,000	Transfer of cap due to servicing transfer
									9/10/2010	\$ 34,600,000	\$ 130,910,000	initial 2MP cap
									9/30/2010	\$ 5,600,000	\$ 136,510,000	initial FHA-2LP cap and FHA-HAMP
									9/30/2010	\$ 10,185,090	\$ 146,695,090	Updated portfolio data from servicer
									10/15/2010	\$ 400,000	\$ 147,095,090	Transfer of cap due to servicing transfer
									1/6/2011	\$ (213)	\$ 147,094,877	Updated portfolio data from servicer
									3/30/2011	\$ (250)	\$ 147,094,627	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ 1,200,000	\$ 148,294,627	Transfer of cap due to servicing transfer
									6/16/2011	\$ 100,000	\$ 148,394,627	Transfer of cap due to servicing transfer
									6/29/2011	\$ (2,302)	\$ 148,392,325	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 1,900,000	\$ 150,292,325	Transfer of cap due to servicing transfer
									8/15/2011	\$ 200,000	\$ 150,492,325	Transfer of cap due to servicing transfer
									10/14/2011	\$ 200,000	\$ 150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	\$ 400,000	\$ 151,092,325	Transfer of cap due to servicing transfer
									2/16/2012	\$ 900,000	\$ 151,992,325	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,000	\$ 152,092,325	Transfer of cap due to servicing transfer
									5/16/2012	\$ 3,260,000	\$ 155,352,325	Transfer of cap due to servicing transfer
									6/14/2012	\$ 900,000	\$ 156,272,325	Transfer of cap due to servicing transfer
									8/28/2012	\$ (1,622)	\$ 156,270,703	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 110,000	\$ 156,380,703	Transfer of cap due to servicing transfer
									8/16/2012	\$ 5,120,000	\$ 161,500,703	Transfer of cap due to servicing transfer
									9/27/2012	\$ (4,509)	\$ 161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 8,810,000	\$ 170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	\$ 2,910,000	\$ 173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	\$ (802)	\$ 173,215,392	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ 10,210,000	\$ 183,425,392	Transfer of cap due to servicing transfer
									3/25/2013	\$ (3,023)	\$ 183,422,369	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ 140,000	\$ 183,562,369	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1,077)	\$ 183,561,292	Updated due to quarterly assessment and reallocation
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		6/17/2009	\$ (63,980,000)	\$ 131,020,000	Updated portfolio data from servicer
									9/30/2009	\$ 90,990,000	\$ 222,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 57,980,000	\$ 279,990,000	Updated portfolio data from servicer & HFAFA initial cap
									3/26/2010	\$ 74,520,000	\$ 354,510,000	Updated portfolio data from servicer
									7/14/2010	\$ (75,610,000)	\$ 278,900,000	Updated portfolio data from servicer
									8/13/2010	\$ 1,100,000	\$ 280,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,763,685	\$ 283,763,685	Updated portfolio data from servicer
									12/15/2010	\$ 300,000	\$ 284,063,685	Updated portfolio data from servicer
									1/6/2011	\$ (325)	\$ 284,063,360	Updated portfolio data from servicer
									1/13/2011	\$ 2,400,000	\$ 286,463,360	Transfer of cap due to servicing transfer
									3/30/2011	\$ (384)	\$ 286,462,976	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (3,592)	\$ 286,459,384	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 1,800,000	\$ 288,259,384	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000	\$ 288,359,384	Transfer of cap due to servicing transfer
									11/16/2011	\$ 1,000,000	\$ 289,359,384	Transfer of cap due to servicing transfer
									2/16/2012	\$ 1,100,000	\$ 290,459,384	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2012	\$ 100,000	\$ 290,559,384	Transfer of cap due to servicing transfer
									5/16/2012	\$ 850,000	\$ 291,409,384	Transfer of cap due to servicing transfer
									6/14/2012	\$ 2,240,000	\$ 293,649,384	Transfer of cap due to servicing transfer
									6/28/2012	\$ (2,520)	\$ 293,646,864	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 1,690,000	\$ 295,336,864	Transfer of cap due to servicing transfer
									8/16/2012	\$ (30,000)	\$ 295,306,864	Transfer of cap due to servicing transfer
									9/27/2012	\$ (6,632)	\$ 295,300,232	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 2,880,000	\$ 298,180,232	Transfer of cap due to servicing transfer
									11/15/2012	\$ 1,500,000	\$ 299,680,232	Transfer of cap due to servicing transfer
									12/14/2012	\$ 2,040,000	\$ 301,720,232	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,103)	\$ 301,719,129	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (10,000)	\$ 301,709,129	Transfer of cap due to servicing transfer
									2/14/2013	\$ 4,960,000	\$ 306,669,129	Transfer of cap due to servicing transfer
									3/14/2013	\$ (30,000)	\$ 306,639,129	Transfer of cap due to servicing transfer
									3/25/2013	\$ (4,179)	\$ 306,634,950	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (70,000)	\$ 306,564,950	Transfer of cap due to servicing transfer
									5/16/2013	\$ 1,570,000	\$ 308,134,950	Transfer of cap due to servicing transfer
									6/14/2013	\$ (1,880,000)	\$ 306,254,950	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1,622)	\$ 306,253,328	Updated due to quarterly assessment and reallocation
5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A		6/17/2009	\$ (338,450,000)	\$ 459,550,000	Updated portfolio data from servicer
									9/30/2009	\$ (11,860,000)	\$ 447,690,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 21,330,000	\$ 469,020,000	Updated portfolio data from servicer & HAFAP initial cap
									3/26/2010	\$ 9,150,000	\$ 478,170,000	Updated portfolio data from servicer
									7/14/2010	\$ (76,870,000)	\$ 401,300,000	Updated portfolio data from servicer
									9/1/2010	\$ 400,000	\$ 401,700,000	initial FHA-HAMP cap
									9/30/2010	\$ (8,454,269)	\$ 393,245,731	Updated portfolio data from servicer
									1/6/2011	\$ (342)	\$ 393,245,389	Updated portfolio data from servicer
									3/30/2011	\$ (374)	\$ 393,245,015	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ 18,000,000	\$ 411,245,015	Transfer of cap due to servicing transfer
									6/29/2011	\$ (3,273)	\$ 411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (200,000)	\$ 411,041,742	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,000	\$ 411,141,742	Transfer of cap due to servicing transfer
									4/16/2012	\$ (500,000)	\$ 410,641,742	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1,768)	\$ 410,639,974	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (90,000)	\$ 410,549,974	Transfer of cap due to servicing transfer
									8/16/2012	\$ (134,230,000)	\$ 276,319,974	Transfer of cap due to servicing transfer
									9/23/2012	\$ (166,976,849)	\$ 109,343,126	Transfer of cap due to servicing transfer
									9/27/2012	\$ 1	\$ 109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (230,000)	\$ 109,113,126	Transfer of cap due to servicing transfer
									3/25/2013	\$ (1)	\$ 109,113,126	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ (20,000)	\$ 109,093,126	Transfer of cap due to servicing transfer
									6/14/2013	\$ (50,000)	\$ 109,043,126	Transfer of cap due to servicing transfer
									6/27/2013	\$ (15)	\$ 109,043,110	Updated due to quarterly assessment and reallocation
5/29/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A		6/12/2009	\$ 16,140,000	\$ 117,140,000	Updated portfolio data from servicer
									9/30/2009	\$ 134,560,000	\$ 251,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 80,250,000	\$ 331,950,000	Updated portfolio data from servicer & HAFAP initial cap
									3/26/2010	\$ 67,250,000	\$ 399,200,000	Updated portfolio data from servicer
									7/14/2010	\$ (85,900,000)	\$ 313,300,000	Updated portfolio data from servicer
									8/13/2010	\$ 100,000	\$ 313,400,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 2,900,000	\$ 316,300,000	initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap
									9/30/2010	\$ 33,801,486	\$ 350,101,486	Updated portfolio data from servicer
									11/18/2010	\$ 700,000	\$ 350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	\$ 1,700,000	\$ 352,501,486	Updated portfolio data from servicer
									1/6/2011	\$ (363)	\$ 352,501,123	Updated portfolio data from servicer
									2/16/2011	\$ 900,000	\$ 353,401,123	Transfer of cap due to servicing transfer
									3/16/2011	\$ 29,800,000	\$ 383,201,123	Transfer of cap due to servicing transfer
									3/30/2011	\$ (428)	\$ 383,200,695	Updated due to quarterly assessment and reallocation
									5/26/2011	\$ 20,077,503	\$ 403,278,198	Transfer of cap due to servicing transfer
									6/29/2011	\$ (4,248)	\$ 403,273,950	Updated due to quarterly assessment and reallocation
									11/16/2011	\$ 100,000	\$ 403,373,950	Transfer of cap due to servicing transfer
									3/15/2012	\$ (100,000)	\$ 403,273,950	Transfer of cap due to servicing transfer
									5/16/2012	\$ 90,000	\$ 403,363,950	Transfer of cap due to servicing transfer
									6/14/2012	\$ (2,380,000)	\$ 400,983,950	Transfer of cap due to servicing transfer
									6/28/2012	\$ (2,957)	\$ 400,980,993	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (2,580,000)	\$ 398,400,993	Transfer of cap due to servicing transfer
									8/16/2012	\$ 131,450,000	\$ 529,850,993	Transfer of cap due to servicing transfer
									8/23/2012	\$ 166,976,849	\$ 696,827,842	Transfer of cap due to servicing transfer
									9/27/2012	\$ (12,806)	\$ 696,815,036	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									11/15/2012	\$ 160,000	\$ 696,875,036	Transfer of cap due to servicing transfer
									12/14/2012	\$ 50,000	\$ 697,025,036	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,882)	\$ 697,023,154	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ (10,000)	\$ 697,013,154	Transfer of cap due to servicing transfer
									3/14/2013	\$ (280,000)	\$ 696,733,154	Transfer of cap due to servicing transfer
									3/25/2013	\$ (6,437)	\$ 696,726,717	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 30,000	\$ 696,756,717	Transfer of cap due to servicing transfer
									5/16/2013	\$ (1,510,000)	\$ 695,246,717	Transfer of cap due to servicing transfer
									6/14/2013	\$ (1,070,000)	\$ 694,176,717	Transfer of cap due to servicing transfer
									6/27/2013	\$ (2,929)	\$ 694,173,788	Updated due to quarterly assessment and reallocation
6/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A		9/30/2009	\$ (1,860,000)	\$ 17,540,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 27,920,000	\$ 45,680,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ (1,390,000)	\$ 44,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (13,870,000)	\$ 30,200,000	Updated portfolio data from servicer
									9/30/2010	\$ 400,000	\$ 30,600,000	Updated portfolio data from servicer initial FHA-HAMP cap, initial FHA-2LP cap, and initial ZMP cap
									9/30/2010	\$ 586,954	\$ 31,186,954	Updated portfolio data from servicer
									1/6/2011	\$ (34)	\$ 31,186,920	Updated portfolio data from servicer
									3/30/2011	\$ (37)	\$ 31,186,883	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 100,000	\$ 31,286,883	Transfer of cap due to servicing transfer
									6/29/2011	\$ (329)	\$ 31,286,554	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ (1,900,000)	\$ 29,386,554	Transfer of cap due to servicing transfer
									11/16/2011	\$ 2,800,000	\$ 32,186,554	Transfer of cap due to servicing transfer
									5/16/2012	\$ 420,000	\$ 32,606,554	Transfer of cap due to servicing transfer
									6/14/2012	\$ 8,060,000	\$ 40,666,554	Transfer of cap due to servicing transfer
									6/28/2012	\$ (313)	\$ 40,666,241	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 2,160,000	\$ 42,826,241	Transfer of cap due to servicing transfer
									9/27/2012	\$ (911)	\$ 42,825,330	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 5,600,000	\$ 48,515,330	Transfer of cap due to servicing transfer
									11/15/2012	\$ 20,000	\$ 48,535,330	Transfer of cap due to servicing transfer
									12/27/2012	\$ (178)	\$ 48,535,152	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ 3,190,000	\$ 51,725,152	Transfer of cap due to servicing transfer
									3/14/2013	\$ (280,000)	\$ 51,465,152	Transfer of cap due to servicing transfer
									3/25/2013	\$ (713)	\$ 51,464,439	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 1,330,000	\$ 52,794,439	Transfer of cap due to servicing transfer
									5/16/2013	\$ 100,000	\$ 52,894,439	Transfer of cap due to servicing transfer
									6/14/2013	\$ 20,000	\$ 52,914,439	Transfer of cap due to servicing transfer
6/17/2009	CCO Mortgage	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		6/27/2013	\$ (264)	\$ 52,914,175	Updated due to quarterly assessment and reallocation
									9/30/2009	\$ 13,070,000	\$ 29,590,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 145,510,000	\$ 175,100,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
									7/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
									1/6/2011	\$ (48)	\$ 42,646,300	Updated portfolio data from servicer
									3/30/2011	\$ (65)	\$ 42,646,235	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (452)	\$ 42,645,783	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (309)	\$ 42,645,474	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (607)	\$ 42,644,867	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (131)	\$ 42,644,736	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (475)	\$ 42,644,261	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (175)	\$ 42,644,086	Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		9/30/2009	\$ (11,300,000)	\$ 45,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (42,210,000)	\$ 3,490,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ 65,640,000	\$ 69,130,000	Updated portfolio data from servicer
									4/9/2010	\$ (14,470,000)	\$ 54,660,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,860,000)	\$ 45,800,000	Updated portfolio data from servicer
									9/30/2010	\$ (4,458,154)	\$ 41,341,846	Updated portfolio data from servicer
									12/15/2010	\$ (4,300,000)	\$ 37,041,846	Updated portfolio data from servicer
									1/6/2011	\$ (51)	\$ 37,041,795	Updated portfolio data from servicer
									3/30/2011	\$ (65)	\$ 37,041,730	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (618)	\$ 37,041,112	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (462)	\$ 37,038,650	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1,270)	\$ 37,038,382	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (214)	\$ 37,038,168	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (812)	\$ 37,037,356	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (308)	\$ 37,037,048	Updated due to quarterly assessment and reallocation
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		12/30/2009	\$ 2,020,000	\$ 2,790,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ 11,370,000	\$ 14,160,000	Updated portfolio data from servicer
									5/26/2010	\$ (14,160,000)	\$ -	Termination of SPA

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A	12	9/30/2009	\$ 330,000	\$ 870,000	Updated portfolio data from servicer & HPDP initial cap.	
									12/30/2009	\$ 16,490,000	\$ 17,360,000	Updated portfolio data from servicer & HAFA initial cap.	
									3/26/2010	\$ (14,260,000)	\$ 3,100,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,600,000)	\$ 1,500,000	Updated portfolio data from servicer	
									7/30/2010	\$ 1,500,000	\$ 2,800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 1,561,668	\$ 4,351,668	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 4,351,666	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 4,351,664	Updated due to quarterly assessment and reallocation	
									5/13/2011	\$ (1,800,000)	\$ 2,551,664	Transfer of cap due to servicing transfer	
									6/3/2011	\$ (1,872,787)	\$ 678,877	Termination of SPA	
									6/14/2012	\$ 990,000	\$ 1,668,877	Transfer of cap due to servicing transfer	
									9/27/2012	\$ 372,177	\$ 2,041,054	Updated due to quarterly assessment and reallocation	
									9/30/2009	\$ (10,000)	\$ 20,000	Updated portfolio data from servicer & HPDP initial cap.	
									12/30/2009	\$ 590,000	\$ 610,000	Updated portfolio data from servicer & HAFA initial cap.	
3/26/2010	\$ (980,000)	\$ 30,000	Updated portfolio data from servicer										
7/14/2010	\$ 70,000	\$ 100,000	Updated portfolio data from servicer										
9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer										
2/17/2011	\$ (145,056)	\$ -	Termination of SPA										
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A	9	12/30/2009	\$ 2,180,000	\$ 2,290,000	Updated portfolio data from servicer & HAFA initial cap.	
									3/26/2010	\$ (720,000)	\$ 1,530,000	Updated portfolio data from servicer	
									7/14/2010	\$ (430,000)	\$ 1,100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 69,445	\$ 1,169,445	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 1,169,444	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 1,169,443	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (12)	\$ 1,169,431	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (9)	\$ 1,169,422	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (23)	\$ 1,169,399	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (4)	\$ 1,169,395	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (13)	\$ 1,169,382	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (5)	\$ 1,169,377	Updated due to quarterly assessment and reallocation	
									9/30/2009	\$ 315,170,000	\$ 610,150,000	Updated portfolio data from servicer & HPDP initial cap.	
									12/30/2009	\$ 90,280,000	\$ 700,430,000	Updated portfolio data from servicer & HAFA initial cap.	
3/26/2010	\$ (18,690,000)	\$ 681,740,000	Updated portfolio data from servicer										
7/14/2010	\$ (272,640,000)	\$ 409,100,000	Updated portfolio data from servicer										
9/30/2010	\$ 80,600,000	\$ 489,700,000	Initial FHA-RAMP cap, initial FHA-2LP cap, and initial 2MP cap										
9/30/2010	\$ 71,230,004	\$ 560,930,004	Updated portfolio data from servicer										
1/6/2011	\$ (828)	\$ 560,929,176	Updated portfolio data from servicer										
2/16/2011	\$ 200,000	\$ 561,129,176	Transfer of cap due to servicing transfer										
3/16/2011	\$ (100,000)	\$ 561,029,176	Transfer of cap due to servicing transfer										
3/30/2011	\$ (981)	\$ 561,028,195	Updated due to quarterly assessment and reallocation										
4/13/2011	\$ (2,300,000)	\$ 558,728,195	Transfer of cap due to servicing transfer										
5/13/2011	\$ (200,000)	\$ 558,528,195	Transfer of cap due to servicing transfer										
6/16/2011	\$ (200,000)	\$ 558,328,195	Transfer of cap due to servicing transfer										
6/29/2011	\$ (9,197)	\$ 558,318,998	Updated due to quarterly assessment and reallocation										
10/14/2011	\$ 300,000	\$ 558,618,998	Transfer of cap due to servicing transfer										
11/16/2011	\$ (300,000)	\$ 558,318,998	Transfer of cap due to servicing transfer										
1/13/2012	\$ 200,000	\$ 558,518,998	Transfer of cap due to servicing transfer										
2/16/2012	\$ (100,000)	\$ 558,418,998	Transfer of cap due to servicing transfer										
3/15/2012	\$ 200,000	\$ 558,618,998	Transfer of cap due to servicing transfer										
6/14/2012	\$ (10,000)	\$ 558,608,998	Transfer of cap due to servicing transfer										
6/28/2012	\$ (6,771)	\$ 558,602,227	Updated due to quarterly assessment and reallocation										
9/27/2012	\$ (18,467)	\$ 558,583,760	Updated due to quarterly assessment and reallocation										
12/27/2012	\$ (3,105)	\$ 558,580,655	Updated due to quarterly assessment and reallocation										
3/25/2013	\$ (11,713)	\$ 558,568,942	Updated due to quarterly assessment and reallocation										
6/27/2013	\$ (4,393)	\$ 558,564,549	Updated due to quarterly assessment and reallocation										
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A	3	9/30/2009	\$ 723,880,000	\$ 1,357,880,000	Updated portfolio data from servicer & HPDP initial cap.	
									12/30/2009	\$ 692,640,000	\$ 2,050,530,000	Updated portfolio data from servicer & HAFA initial cap.	
									2/17/2010	\$ (2,060,236,344)	\$ 293,654	Transfer of cap (to Wells Fargo Bank) due to merger	
									3/12/2010	\$ (64,767)	\$ 238,886	Transfer of cap (to Wells Fargo Bank) due to merger	
									9/30/2009	\$ 23,850,000	\$ 68,110,000	Updated portfolio data from servicer & HPDP initial cap.	
12/30/2009	\$ 43,590,000	\$ 111,700,000	Updated portfolio data from servicer & HAFA initial cap.										
3/26/2010	\$ 34,540,000	\$ 146,240,000	Updated portfolio data from servicer										
5/7/2010	\$ 1,010,000	\$ 147,250,000	Initial 2MP cap										
7/14/2010	\$ (34,250,000)	\$ 113,000,000	Updated portfolio data from servicer										
9/30/2010	\$ 600,000	\$ 113,600,000	Initial FHA-2LP cap										
9/30/2010	\$ (15,252,303)	\$ 98,347,697	Updated portfolio data from servicer										
1/6/2011	\$ (70)	\$ 98,347,627	Updated portfolio data from servicer										
3/30/2011	\$ (66)	\$ 98,347,561	Updated due to quarterly assessment and reallocation										
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,000	N/A	3	9/30/2009	\$ 23,850,000	\$ 68,110,000	Updated portfolio data from servicer & HPDP initial cap.	
									12/30/2009	\$ 43,590,000	\$ 111,700,000	Updated portfolio data from servicer & HAFA initial cap.	
									3/26/2010	\$ 34,540,000	\$ 146,240,000	Updated portfolio data from servicer	
									5/7/2010	\$ 1,010,000	\$ 147,250,000	Initial 2MP cap	
									7/14/2010	\$ (34,250,000)	\$ 113,000,000	Updated portfolio data from servicer	
									9/30/2010	\$ 600,000	\$ 113,600,000	Initial FHA-2LP cap	
									9/30/2010	\$ (15,252,303)	\$ 98,347,697	Updated portfolio data from servicer	
									1/6/2011	\$ (70)	\$ 98,347,627	Updated portfolio data from servicer	
									3/30/2011	\$ (66)	\$ 98,347,561	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/13/2011	\$ 400,000	\$ 98,747,541	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 98,847,541	Transfer of cap due to servicing transfer
									6/29/2011	\$ (771)	\$ 98,846,770	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 600,000	\$ 99,446,770	Transfer of cap due to servicing transfer
									10/14/2011	\$ (18,900,000)	\$ 80,546,770	Transfer of cap due to servicing transfer
									1/13/2012	\$ 900,000	\$ 81,446,770	Transfer of cap due to servicing transfer
									2/16/2012	\$ 2,400,000	\$ 83,846,770	Transfer of cap due to servicing transfer
									3/15/2012	\$ (100,000)	\$ 83,746,770	Transfer of cap due to servicing transfer
									4/16/2012	\$ 200,000	\$ 83,946,770	Transfer of cap due to servicing transfer
									5/16/2012	\$ 30,000	\$ 83,976,770	Transfer of cap due to servicing transfer
									8/14/2012	\$ 1,810,000	\$ 85,786,770	Transfer of cap due to servicing transfer
									6/28/2012	\$ (508)	\$ 85,786,262	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 2,660,000	\$ 88,446,262	Transfer of cap due to servicing transfer
									9/27/2012	\$ (1,249)	\$ 88,445,013	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 160,000	\$ 88,605,013	Transfer of cap due to servicing transfer
									11/15/2012	\$ 6,970,000	\$ 95,575,013	Transfer of cap due to servicing transfer
									12/14/2012	\$ 13,590,000	\$ 109,165,013	Transfer of cap due to servicing transfer
									12/27/2012	\$ (298)	\$ 109,164,715	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 60,000	\$ 109,254,715	Transfer of cap due to servicing transfer
									2/14/2013	\$ 3,250,000	\$ 112,504,715	Transfer of cap due to servicing transfer
									3/14/2013	\$ 830,000	\$ 113,334,715	Transfer of cap due to servicing transfer
									3/25/2013	\$ (1,623)	\$ 113,333,092	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 1,490,000	\$ 114,823,092	Transfer of cap due to servicing transfer
									5/16/2013	\$ 660,000	\$ 115,483,092	Transfer of cap due to servicing transfer
									8/14/2013	\$ 7,470,000	\$ 122,953,092	Transfer of cap due to servicing transfer
									6/27/2013	\$ (308)	\$ 122,953,384	Updated due to quarterly assessment and reallocation
7/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2009	\$ 150,000	\$ 250,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 130,000	\$ 380,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 50,000	\$ 430,000	Updated portfolio data from servicer
									7/14/2010	\$ (30,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 435,165	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (6)	\$ 435,159	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (4)	\$ 435,155	Updated due to quarterly assessment and reallocation
									8/23/2012	\$ (424,504)	\$ 10,651	Termination of SPA
7/10/2009	BM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,000	N/A		9/30/2009	\$ (10,000)	\$ 860,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 250,000	\$ 1,110,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (10,000)	\$ 1,100,000	Updated portfolio data from servicer
									7/14/2010	\$ (400,000)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (12)	\$ 870,320	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (9)	\$ 870,311	Updated due to quarterly assessment and reallocation
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 23,480,000	N/A		9/14/2012	\$ (621,722)	\$ 48,589	Termination of SPA
									9/30/2009	\$ 18,530,000	\$ 42,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 24,510,000	\$ 66,520,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 18,360,000	\$ 84,880,000	Updated portfolio data from servicer
									7/14/2010	\$ (22,580,000)	\$ 62,300,000	Updated portfolio data from servicer
									9/30/2010	\$ (8,194,261)	\$ 54,105,739	Updated portfolio data from servicer
									1/6/2011	\$ (37)	\$ 54,105,702	Updated portfolio data from servicer
									3/16/2011	\$ (29,400,000)	\$ 24,705,702	Transfer of cap due to servicing transfer
									3/30/2011	\$ (34)	\$ 24,705,668	Updated due to quarterly assessment and reallocation
									5/26/2011	\$ (20,077,503)	\$ 4,628,165	Termination of SPA (remaining cap equals distribution amount)
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A		9/30/2009	\$ (8,240,000)	\$ 18,230,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 19,280,000	\$ 37,510,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,470,000	\$ 39,980,000	Updated portfolio data from servicer
									7/14/2010	\$ (17,180,000)	\$ 22,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 35,500,000	\$ 58,300,000	Initial FHA-2L P cap and initial 2MP cap
									9/30/2010	\$ 23,078,191	\$ 81,378,191	Updated portfolio data from servicer
									1/6/2011	\$ (123)	\$ 81,378,068	Updated portfolio data from servicer
									3/30/2011	\$ (147)	\$ 81,375,921	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (100,000)	\$ 81,275,921	Transfer of cap due to servicing transfer
									6/29/2011	\$ (1,362)	\$ 81,274,559	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (300,000)	\$ 80,974,559	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1,003)	\$ 80,973,556	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2,746)	\$ 80,970,791	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans										Adjustment Details		
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/27/2012	\$ (46)	\$ 80,970.331	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1,740)	\$ 80,968.591	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ 60.000	\$ 81,028.591	Transfer of cap (from RBC bank (USA)) due to merger
									6/27/2013	\$ (656)	\$ 81,027.935	Updated due to quarterly assessment and reallocation
7/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		9/30/2009	\$ (80,000)	\$ 80,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 50,000	\$ 130,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 100,000	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ (130,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									5/20/2011	\$ (145,056)	\$ -	Termination of SPA
									9/30/2009	\$ 890,000	\$ 2,300,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,260,000	\$ 3,560,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (20,000)	\$ 3,540,000	Updated portfolio data from servicer
									7/14/2010	\$ (240,000)	\$ 3,300,000	Updated portfolio data from servicer
									9/30/2010	\$ 471,448	\$ 3,771,448	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 3,771,443	Updated portfolio data from servicer
									3/30/2011	\$ (4)	\$ 3,771,439	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (1,100,000)	\$ 2,671,439	Transfer of cap due to servicing transfer
									6/29/2011	\$ (38)	\$ 2,671,401	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (29)	\$ 2,671,372	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (79)	\$ 2,671,293	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (13)	\$ 2,671,280	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (60)	\$ 2,671,230	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ (2,324,244)	\$ 346,986	Termination of SPA
7/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000	N/A	12	9/30/2009	\$ (53,670,000)	\$ 1,218,820,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 250,450,000	\$ 1,469,270,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 124,820,000	\$ 1,594,090,000	Updated portfolio data from servicer
									7/14/2010	\$ (289,990,000)	\$ 1,304,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,690,508	\$ 1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$ 300,000	\$ 1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$ (100,000)	\$ 1,305,990,508	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1,173)	\$ 1,305,989,335	Updated portfolio data from servicer
									2/16/2011	\$ (500,000)	\$ 1,305,489,335	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1,400)	\$ 1,305,487,935	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 3,100,000	\$ 1,308,587,935	Transfer of cap due to servicing transfer
									6/29/2011	\$ (12,863)	\$ 1,308,575,072	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ (1,000,000)	\$ 1,307,575,072	Transfer of cap due to servicing transfer
									10/14/2011	\$ (100,000)	\$ 1,307,475,072	Transfer of cap due to servicing transfer
									11/16/2011	\$ (1,100,000)	\$ 1,306,375,072	Transfer of cap due to servicing transfer
									5/16/2012	\$ (10,000)	\$ 1,306,365,072	Transfer of cap due to servicing transfer
									6/28/2012	\$ (8,378)	\$ 1,306,356,674	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (470,000)	\$ 1,305,886,674	Transfer of cap due to servicing transfer
									8/16/2012	\$ (80,000)	\$ 1,305,806,674	Transfer of cap due to servicing transfer
									9/27/2012	\$ (22,494)	\$ 1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (260,000)	\$ 1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,000)	\$ 1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	\$ (60,000)	\$ 1,305,434,180	Transfer of cap due to servicing transfer
									12/27/2012	\$ (3,676)	\$ 1,305,440,504	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (80,000)	\$ 1,305,360,504	Transfer of cap due to servicing transfer
									2/14/2013	\$ 20,000	\$ 1,305,380,504	Transfer of cap due to servicing transfer
									3/14/2013	\$ (84,160,000)	\$ 1,221,220,504	Transfer of cap due to servicing transfer
									3/25/2013	\$ (12,821)	\$ 1,221,207,683	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (621,110,000)	\$ 600,097,683	Transfer of cap due to servicing transfer
									5/16/2013	\$ (19,120,000)	\$ 580,977,683	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1,947)	\$ 580,975,736	Updated due to quarterly assessment and reallocation
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A		9/30/2009	\$ 1,780,000	\$ 5,990,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 2,840,000	\$ 8,830,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,800,000	\$ 11,630,000	Updated portfolio data from servicer
									7/14/2010	\$ (5,730,000)	\$ 5,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,658,280	\$ 8,558,280	Updated portfolio data from servicer
									1/6/2011	\$ (13)	\$ 8,558,268	Updated portfolio data from servicer
									3/30/2011	\$ (14)	\$ 8,558,254	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (129)	\$ 8,558,125	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (94)	\$ 8,558,031	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (256)	\$ 8,557,775	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (43)	\$ 8,557,732	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (162)	\$ 8,557,570	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (60)	\$ 8,557,510	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 860,000	N/A		9/30/2009	\$ (490,000)	\$ 370,000	Updated portfolio data from servicer & HPDP initial cap.
									12/30/2009	\$ 6,750,000	\$ 7,120,000	Updated portfolio data from servicer & HAFA initial cap.
									3/26/2010	\$ (6,340,000)	\$ 780,000	Updated portfolio data from servicer
									7/14/2010	\$ (180,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 125,278	\$ 725,278	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,277	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (4)	\$ 725,273	Updated due to quarterly assessment and reallocation
									9/28/2011	\$ (1)	\$ 725,272	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 725,271	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (7,683)	\$ 772,934	Updated due to quarterly assessment and reallocation
									9/30/2009	\$ (1,530,000)	\$ 4,930,000	Updated portfolio data from servicer & HPDP initial cap.
									12/30/2009	\$ 680,000	\$ 5,610,000	Updated portfolio data from servicer & HAFA initial cap.
									3/26/2010	\$ 2,490,000	\$ 8,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,471,000)	\$ 5,600,000	Updated portfolio data from servicer
9/30/2010	\$ 2,523,114	\$ 8,123,114	Updated portfolio data from servicer									
1/6/2011	\$ (2)	\$ 8,123,112	Updated portfolio data from servicer									
3/30/2011	\$ (2)	\$ 8,123,110	Updated due to quarterly assessment and reallocation									
6/29/2011	\$ (15)	\$ 8,123,095	Updated due to quarterly assessment and reallocation									
9/28/2011	\$ (3)	\$ 8,123,092	Updated due to quarterly assessment and reallocation									
9/27/2012	\$ (5)	\$ 8,123,087	Updated due to quarterly assessment and reallocation									
12/27/2012	\$ (1)	\$ 8,123,086	Updated due to quarterly assessment and reallocation									
3/25/2013	\$ (5)	\$ 8,123,081	Updated due to quarterly assessment and reallocation									
9/27/2013	\$ (1)	\$ 8,123,080	Updated due to quarterly assessment and reallocation									
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,000	N/A		9/30/2009	\$ (60,000)	\$ 1,030,000	Updated portfolio data from servicer & HPDP initial cap.
									12/30/2009	\$ 1,260,000	\$ 2,290,000	Updated portfolio data from servicer & HAFA initial cap.
									3/26/2010	\$ 2,070,000	\$ 4,360,000	Updated portfolio data from servicer
									7/14/2010	\$ (3,960,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
									9/28/2011	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (17)	\$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)	\$ 580,186	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (11)	\$ 580,172	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (4)	\$ 580,171	Updated due to quarterly assessment and reallocation
									9/30/2009	\$ (37,700,000)	\$ 47,320,000	Updated portfolio data from servicer & HPDP initial cap.
12/30/2009	\$ 26,160,000	\$ 73,480,000	Updated portfolio data from servicer & HAFA initial cap.									
3/26/2010	\$ 9,620,000	\$ 83,300,000	Updated portfolio data from servicer									
7/14/2010	\$ (45,200,000)	\$ 37,100,000	Updated portfolio data from servicer									
9/30/2010	\$ (28,686,775)	\$ 8,413,225	Updated portfolio data from servicer									
12/3/2010	\$ (8,413,225)	\$ -	Termination of SPA									
9/30/2009	\$ (14,650,000)	\$ 2,684,870,000	Updated portfolio data from servicer & HPDP initial cap.									
12/30/2009	\$ 1,178,180,000	\$ 3,863,050,000	Updated portfolio data from servicer & HAFA initial cap.									
3/26/2010	\$ 1,096,580,000	\$ 4,869,630,000	Updated portfolio data from servicer & 2MP initial cap.									
7/14/2010	\$ (1,934,230,000)	\$ 2,935,400,000	Updated portfolio data from servicer									
9/30/2010	\$ 79,400,000	\$ 3,007,800,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial RD-HAMP									
9/30/2010	\$ 215,625,536	\$ 3,223,425,536	Updated portfolio data from servicer									
1/6/2011	\$ (3,636)	\$ 3,223,421,900	Updated portfolio data from servicer									
3/16/2011	\$ (100,000)	\$ 3,223,321,900	Transfer of cap due to servicing transfer									
3/30/2011	\$ (3,999)	\$ 3,223,317,901	Updated due to quarterly assessment and reallocation									
4/13/2011	\$ (200,000)	\$ 3,223,117,901	Transfer of cap due to servicing transfer									
5/13/2011	\$ 122,700,000	\$ 3,345,817,901	Transfer of cap due to servicing transfer									
9/29/2011	\$ (34,606)	\$ 3,345,783,295	Updated due to quarterly assessment and reallocation									
7/14/2011	\$ 600,000	\$ 3,346,383,295	Transfer of cap due to servicing transfer									
8/16/2011	\$ (600,000)	\$ 3,345,783,295	Transfer of cap due to servicing transfer									
9/15/2011	\$ (100,000)	\$ 3,345,683,295	Transfer of cap due to servicing transfer									
10/14/2011	\$ 200,000	\$ 3,346,083,295	Transfer of cap due to servicing transfer									
10/19/2011	\$ 519,211,309	\$ 3,865,294,604	Transfer of cap due to servicing transfer									
11/16/2011	\$ (2,820,000)	\$ 3,862,474,604	Transfer of cap due to servicing transfer									
11/13/2012	\$ (100,000)	\$ 3,862,374,604	Transfer of cap due to servicing transfer									
2/16/2012	\$ (100,000)	\$ 3,862,274,604	Transfer of cap due to servicing transfer									
5/16/2012	\$ (128,080,000)	\$ 3,734,194,604	Transfer of cap due to servicing transfer									
6/14/2012	\$ (1,620,000)	\$ 3,734,594,604	Transfer of cap due to servicing transfer									
9/28/2012	\$ (16,192)	\$ 3,734,578,412	Updated due to quarterly assessment and reallocation									
7/16/2012	\$ (2,300,000)	\$ 3,732,278,412	Transfer of cap due to servicing transfer									
8/16/2012	\$ (20,000)	\$ 3,732,258,412	Transfer of cap due to servicing transfer									
9/27/2012	\$ (37,341)	\$ 3,732,221,071	Updated due to quarterly assessment and reallocation									

Servicer Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									10/16/2012	\$ (1,130,000)	\$ 3,731,091.071	Transfer of cap due to servicing transfer
									11/15/2012	\$ (3,770,000)	\$ 3,727,321.071	Transfer of cap due to servicing transfer
									12/14/2012	\$ (180,000)	\$ 3,727,141.071	Transfer of cap due to servicing transfer
									12/27/2012	\$ (4,535)	\$ 3,727,136.536	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (60,000)	\$ 3,727,076.536	Transfer of cap due to servicing transfer
									2/14/2013	\$ (520,000)	\$ 3,726,556.536	Transfer of cap due to servicing transfer
									3/14/2013	\$ (90,000)	\$ 3,726,466.536	Transfer of cap due to servicing transfer
									3/25/2013	\$ (14,310)	\$ 3,726,452.226	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (110,000)	\$ 3,726,342.226	Transfer of cap due to servicing transfer
									5/16/2013	\$ (120,000)	\$ 3,726,222.226	Transfer of cap due to servicing transfer
									6/14/2013	\$ (50,000)	\$ 3,726,172.226	Transfer of cap due to servicing transfer
									6/27/2013	\$ (3,778)	\$ 3,726,168.448	Updated due to quarterly assessment and reallocation
7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,000	N/A		9/30/2009	\$ (10,000)	\$ 707,370,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 502,430,000	\$ 1,209,800,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (134,560,000)	\$ 1,075,240,000	Updated portfolio data from servicer & 2MP initial cap
									7/14/2010	\$ (392,140,000)	\$ 683,100,000	Updated portfolio data from servicer
									7/16/2010	\$ (630,000)	\$ 682,470,000	Transfer of cap to Savon Mortgage Services, Inc.
									9/30/2010	\$ 13,100,000	\$ 695,570,000	initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ (8,066,457)	\$ 687,503,543	Updated portfolio data from servicer
									10/15/2010	\$ (100,000)	\$ 687,403,543	Transfer of cap due to servicing transfer
									12/15/2010	\$ (4,400,000)	\$ 683,003,543	Updated portfolio data from servicer
									1/6/2011	\$ (603)	\$ 683,002,940	Updated portfolio data from servicer
									2/16/2011	\$ (900,000)	\$ 682,102,940	Transfer of cap due to servicing transfer
									3/16/2011	\$ (4,000,000)	\$ 678,102,940	Transfer of cap due to servicing transfer
									3/30/2011	\$ (925)	\$ 678,102,015	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (122,900,000)	\$ 555,202,015	Transfer of cap due to servicing transfer
									6/29/2011	\$ (8,728)	\$ 555,250,743	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (600,000)	\$ 554,650,743	Transfer of cap due to servicing transfer
								14	10/19/2011	\$ (519,211,309)	\$ 35,441,770	Termination of SPA
8/5/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A		9/30/2009	\$ 180,000	\$ 600,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (360,000)	\$ 240,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 20,000	\$ 260,000	Updated portfolio data from servicer
									7/14/2010	\$ (70,000)	\$ 190,000	Updated portfolio data from servicer
									9/30/2010	\$ 90,111	\$ 280,111	Updated portfolio data from servicer
									6/29/2011	\$ (3)	\$ 280,108	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 280,106	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (7)	\$ 280,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 280,098	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (6)	\$ 280,092	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (2)	\$ 280,090	Updated due to quarterly assessment and reallocation
8/5/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		9/30/2009	\$ 290,000	\$ 430,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 210,000	\$ 640,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 170,000	\$ 810,000	Updated portfolio data from servicer
									7/14/2010	\$ (10,000)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (200,000)	\$ 525,276	Transfer of cap due to servicing transfer
									6/29/2011	\$ (7)	\$ 525,269	Updated due to quarterly assessment and reallocation
								12	7/22/2011	\$ (515,201)	\$ 10,068	Termination of SPA
8/5/2009	HomeEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 674,000,000	N/A		9/30/2009	\$ (121,190,000)	\$ 552,810,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (96,290,000)	\$ 456,520,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 199,320,000	\$ 655,840,000	Updated portfolio data from servicer
									7/14/2010	\$ (189,040,000)	\$ 466,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 38,626,728	\$ 505,426,728	Updated portfolio data from servicer
									10/15/2010	\$ (170,800,000)	\$ 334,626,728	Transfer of cap due to servicing transfer
									12/15/2010	\$ (22,200,000)	\$ 312,426,728	Updated portfolio data from servicer
									1/6/2011	\$ (548)	\$ 312,426,180	Updated portfolio data from servicer
									2/16/2011	\$ (900,000)	\$ 311,526,180	Transfer of cap due to servicing transfer
									3/30/2011	\$ (653)	\$ 311,525,527	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (6,168)	\$ 311,519,359	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (4,634)	\$ 311,514,724	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ (430,000)	\$ 311,084,724	Transfer of cap due to servicing transfer
									9/27/2012	\$ (12,728)	\$ 311,072,000	Updated due to quarterly assessment and reallocation
									12/14/2012	\$ (20,000)	\$ 311,052,000	Transfer of cap due to servicing transfer
									12/27/2012	\$ (2,148)	\$ 311,049,852	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (8,137)	\$ 311,041,715	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (3,071)	\$ 311,038,644	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans								Adjustment Details													
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment									
8/12/2009	Liton Loan Servicing LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 774,900,000	N/A		9/30/2009	\$ 313,050,000	\$ 1,087,950,000	Updated portfolio data from servicer & HPDP initial cap.									
									12/30/2009	\$ 275,370,000	\$ 1,363,320,000	Updated portfolio data from servicer & HFAFA initial cap.									
									3/26/2010	\$ 278,910,000	\$ 1,642,230,000	Updated portfolio data from servicer									
									7/14/2010	\$ 474,730,000	\$ 1,167,500,000	Updated portfolio data from servicer									
									8/13/2010	\$ (700,000)	\$ 1,166,800,000	Transfer of cap due to servicing transfer									
									9/15/2010	\$ (1,000,000)	\$ 1,166,800,000	Transfer of cap due to servicing transfer									
									9/30/2010	\$ (115,017,236)	\$ 1,050,782,764	Updated portfolio data from servicer									
									10/14/2010	\$ (800,000)	\$ 1,049,982,764	Transfer of cap due to servicing transfer									
									12/15/2010	\$ 800,000	\$ 1,050,782,764	Updated portfolio data from servicer									
									1/6/2011	\$ (1,288)	\$ 1,050,781,476	Updated portfolio data from servicer									
									3/16/2011	\$ 8,800,000	\$ 1,059,581,476	Transfer of cap due to servicing transfer									
									3/30/2011	\$ (1,470)	\$ 1,058,111,006	Updated due to quarterly assessment and reallocation									
									4/13/2011	\$ (3,300,000)	\$ 1,056,280,006	Transfer of cap due to servicing transfer									
									5/13/2011	\$ (300,000)	\$ 1,055,980,006	Transfer of cap due to servicing transfer									
									6/16/2011	\$ (700,000)	\$ 1,055,280,006	Transfer of cap due to servicing transfer									
									6/29/2011	\$ (13,097)	\$ 1,055,266,911	Updated due to quarterly assessment and reallocation									
									7/14/2011	\$ (200,000)	\$ 1,055,066,911	Transfer of cap due to servicing transfer									
									8/15/2011	\$ (2,900,000)	\$ 1,052,166,911	Transfer of cap due to servicing transfer									
									10/14/2011	\$ (300,000)	\$ 1,051,866,911	Transfer of cap due to servicing transfer									
									11/16/2011	\$ (500,000)	\$ 1,051,366,911	Transfer of cap due to servicing transfer									
									12/15/2011	\$ (2,600,000)	\$ 1,048,766,911	Transfer of cap due to servicing transfer									
									1/13/2012	\$ (194,800,000)	\$ 853,966,911	Transfer of cap due to servicing transfer									
									2/16/2012	\$ (400,000)	\$ 853,566,911	Transfer of cap due to servicing transfer									
									6/28/2012	\$ (9,728)	\$ 853,557,183	Updated due to quarterly assessment and reallocation									
									8/16/2012	\$ (7,990,000)	\$ 845,567,183	Transfer of cap due to servicing transfer									
									9/27/2012	\$ (26,467)	\$ 845,540,716	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (4,468)	\$ 845,536,250	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (16,922)	\$ 845,519,328	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (6,388)	\$ 845,512,940	Updated due to quarterly assessment and reallocation									
									8/12/2009	PerryMac Loan Services, LLC	Calabasas	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A		9/30/2009	\$ (1,200,000)	\$ 5,010,000	Updated portfolio data from servicer & HPDP initial cap.
																		12/30/2009	\$ 30,800,000	\$ 36,810,000	Updated portfolio data from servicer & HFAFA initial cap.
																		3/26/2010	\$ 23,200,000	\$ 59,010,000	Updated portfolio data from servicer
																		6/16/2010	\$ 2,710,000	\$ 61,720,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
																		7/14/2010	\$ (18,020,000)	\$ 43,700,000	Updated portfolio data from servicer
																		7/16/2010	\$ 6,680,000	\$ 50,380,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
																		8/13/2010	\$ 2,600,000	\$ 52,980,000	Transfer of cap due to servicing transfer
																		9/15/2010	\$ (100,000)	\$ 52,880,000	Transfer of cap due to servicing transfer
																		9/30/2010	\$ 200,000	\$ 53,080,000	Initial FHA-HAMP cap and 2MP initial cap
																		9/30/2010	\$ (1,423,197)	\$ 51,656,803	Updated portfolio data from servicer
																		11/16/2010	\$ 1,400,000	\$ 53,056,803	Transfer of cap due to servicing transfer
12/15/2010	\$ (100,000)	\$ 52,956,803	Updated portfolio data from servicer																		
1/6/2011	\$ (72)	\$ 52,956,731	Updated portfolio data from servicer																		
1/13/2011	\$ 4,100,000	\$ 57,056,731	Transfer of cap due to servicing transfer																		
2/16/2011	\$ (100,000)	\$ 56,956,731	Transfer of cap due to servicing transfer																		
3/16/2011	\$ 4,000,000	\$ 60,956,731	Transfer of cap due to servicing transfer																		
3/30/2011	\$ (94)	\$ 60,956,637	Updated due to quarterly assessment and reallocation																		
4/13/2011	\$ (100,000)	\$ 60,856,637	Transfer of cap due to servicing transfer																		
5/13/2011	\$ 6,800,000	\$ 66,656,637	Transfer of cap due to servicing transfer																		
6/16/2011	\$ 600,000	\$ 67,256,637	Transfer of cap due to servicing transfer																		
6/29/2011	\$ (812)	\$ 67,255,825	Updated due to quarterly assessment and reallocation																		
7/14/2011	\$ 2,500,000	\$ 69,755,825	Transfer of cap due to servicing transfer																		
8/15/2011	\$ 2,890,000	\$ 72,555,825	Transfer of cap due to servicing transfer																		
10/14/2011	\$ 300,000	\$ 72,855,825	Transfer of cap due to servicing transfer																		
11/16/2011	\$ 900,000	\$ 73,755,825	Transfer of cap due to servicing transfer																		
12/15/2011	\$ 800,000	\$ 74,555,825	Transfer of cap due to servicing transfer																		
1/13/2012	\$ 200,000	\$ 74,755,825	Transfer of cap due to servicing transfer																		
3/15/2012	\$ 1,800,000	\$ 76,555,825	Transfer of cap due to servicing transfer																		
4/16/2012	\$ 200,000	\$ 76,755,825	Transfer of cap due to servicing transfer																		
6/14/2012	\$ 1,340,000	\$ 78,195,825	Transfer of cap due to servicing transfer																		
6/28/2012	\$ (340)	\$ 78,195,485	Updated due to quarterly assessment and reallocation																		
7/16/2012	\$ 2,930,000	\$ 81,125,485	Transfer of cap due to servicing transfer																		
8/16/2012	\$ 880,000	\$ 82,015,485	Transfer of cap due to servicing transfer																		
9/27/2012	\$ (974)	\$ 82,014,511	Updated due to quarterly assessment and reallocation																		
10/16/2012	\$ 1,800,000	\$ 83,814,511	Transfer of cap due to servicing transfer																		
12/14/2012	\$ 3,860,000	\$ 87,674,511	Transfer of cap due to servicing transfer																		
12/27/2012	\$ (154)	\$ 87,674,357	Updated due to quarterly assessment and reallocation																		
2/14/2013	\$ 2,980,000	\$ 90,654,357	Transfer of cap due to servicing transfer																		
3/25/2013	\$ (506)	\$ 90,653,851	Updated due to quarterly assessment and reallocation																		

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2013	\$ 2,160,000	\$ 92,813,851	Transfer of cap due to servicing transfer
									6/14/2013	\$ 2,440,000	\$ 95,253,851	Transfer of cap due to servicing transfer
									6/27/2013	\$ (128)	\$ 95,253,723	Updated due to quarterly assessment and reallocation
8/12/2009	Servis One, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A		9/30/2009	\$ (25,510,000)	\$ 4,220,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 520,000	\$ 4,740,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ 4,330,000	\$ 9,070,000	Updated portfolio data from servicer
									4/19/2010	\$ 230,000	\$ 9,300,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									6/19/2010	\$ 820,000	\$ 10,120,000	Initial ZMP cap
									7/14/2010	\$ (850,000)	\$ 9,300,000	Updated portfolio data from servicer
									9/15/2010	\$ 100,000	\$ 9,400,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 100,000	\$ 9,500,000	Initial FHA-HAMP cap
									9/30/2010	\$ 16,755,064	\$ 26,255,064	Updated portfolio data from servicer
									10/15/2010	\$ 100,000	\$ 26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	\$ 100,000	\$ 26,455,064	Updated portfolio data from servicer
									1/6/2011	\$ (40)	\$ 26,455,024	Updated portfolio data from servicer
									1/13/2011	\$ 300,000	\$ 26,755,024	Transfer of cap due to servicing transfer
									2/16/2011	\$ 100,000	\$ 26,855,024	Transfer of cap due to servicing transfer
									3/16/2011	\$ 2,200,000	\$ 29,055,024	Transfer of cap due to servicing transfer
									3/30/2011	\$ (62)	\$ 29,054,972	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 1,500,000	\$ 30,554,972	Transfer of cap due to servicing transfer
									5/13/2011	\$ 1,000,000	\$ 31,554,972	Transfer of cap due to servicing transfer
									6/16/2011	\$ 100,000	\$ 31,654,972	Transfer of cap due to servicing transfer
									6/29/2011	\$ (534)	\$ 31,654,438	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 700,000	\$ 32,354,438	Transfer of cap due to servicing transfer
									9/15/2011	\$ (600,000)	\$ 31,754,438	Transfer of cap due to servicing transfer
									10/14/2011	\$ 4,000,000	\$ 35,754,438	Transfer of cap due to servicing transfer
									11/16/2011	\$ 600,000	\$ 36,354,438	Transfer of cap due to servicing transfer
									12/15/2011	\$ 200,000	\$ 36,554,438	Transfer of cap due to servicing transfer
									1/13/2012	\$ 100,000	\$ 36,654,438	Transfer of cap due to servicing transfer
									2/16/2012	\$ 1,300,000	\$ 37,954,438	Transfer of cap due to servicing transfer
									3/15/2012	\$ 1,100,000	\$ 39,054,438	Transfer of cap due to servicing transfer
									4/16/2012	\$ 800,000	\$ 39,854,438	Transfer of cap due to servicing transfer
									5/16/2012	\$ (1,080,000)	\$ 38,774,438	Transfer of cap due to servicing transfer
									6/14/2012	\$ 1,560,000	\$ 40,334,438	Transfer of cap due to servicing transfer
									6/28/2012	\$ (465)	\$ 40,333,973	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ 70,000	\$ 40,403,973	Transfer of cap due to servicing transfer
									9/27/2012	\$ (1,272)	\$ 40,402,701	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 2,100,000	\$ 42,502,701	Transfer of cap due to servicing transfer
									11/15/2012	\$ 1,340,000	\$ 43,842,701	Transfer of cap due to servicing transfer
									12/14/2012	\$ 1,160,000	\$ 45,002,701	Transfer of cap due to servicing transfer
									12/27/2012	\$ (239)	\$ 45,002,462	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 210,000	\$ 45,212,462	Transfer of cap due to servicing transfer
									2/14/2013	\$ 1,790,000	\$ 47,002,462	Transfer of cap due to servicing transfer
									3/14/2013	\$ 1,920,000	\$ 48,922,462	Transfer of cap due to servicing transfer
									3/25/2013	\$ (960)	\$ 48,921,502	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 410,000	\$ 49,331,502	Transfer of cap due to servicing transfer
									5/16/2013	\$ (60,000)	\$ 49,271,502	Transfer of cap due to servicing transfer
									6/14/2013	\$ 1,620,000	\$ 50,891,502	Transfer of cap due to servicing transfer
									6/27/2013	\$ (359)	\$ 50,891,143	Updated due to quarterly assessment and reallocation
8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/2/2009	\$ 145,800,000	\$ 814,240,000	HPDP initial cap
									12/30/2009	\$ 1,355,930,000	\$ 2,170,170,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ 121,180,000	\$ 2,291,350,000	Updated portfolio data from servicer
									7/14/2010	\$ (408,850,000)	\$ 1,882,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 5,500,000	\$ 1,888,000,000	ZMP initial cap
									9/30/2010	\$ (61,741,163)	\$ 1,826,258,837	Updated portfolio data from servicer
									1/6/2011	\$ (2,282)	\$ 1,826,256,555	Updated portfolio data from servicer
									3/30/2011	\$ (2,674)	\$ 1,826,253,881	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (24,616)	\$ 1,826,229,265	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (15,481)	\$ 1,826,213,784	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (40,606)	\$ 1,826,173,178	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (6,688)	\$ 1,826,166,490	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (24,811)	\$ 1,826,141,679	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (9,559)	\$ 1,826,132,120	Updated due to quarterly assessment and reallocation
8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		10/2/2009	\$ 70,000	\$ 370,000	HPDP initial cap
									12/30/2009	\$ 2,680,000	\$ 3,050,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ 350,000	\$ 3,400,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,900,000)	\$ 1,500,000	Updated portfolio data from servicer
									9/30/2010	\$ (1,209,889)	\$ 290,111	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans										Adjustment Details											
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap)¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment									
8/26/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		3/23/2010	\$(290,111)	\$	Termination of SPA									
									10/2/2009	\$ 130,000	\$ 700,000	HPDP initial cap									
									12/30/2009	\$(310,000)	\$ 390,000	Updated portfolio data from servicer & HAFA initial cap									
									3/26/2010	\$ 2,110,000	\$ 2,500,000	Updated portfolio data from servicer									
									7/14/2010	\$ 8,300,000	\$ 10,800,000	Updated portfolio data from servicer									
									9/30/2010	\$ 5,301,172	\$ 16,101,172	Updated portfolio data from servicer									
									1/6/2011	\$(22)	\$ 16,101,150	Updated portfolio data from servicer									
									3/16/2011	\$(600,000)	\$ 15,701,150	Transfer of cap due to servicing transfer									
									3/30/2011	\$(26)	\$ 15,701,126	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$(232)	\$ 15,700,894	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$(174)	\$ 15,700,719	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$(479)	\$ 15,700,240	Updated due to quarterly assessment and reallocation									
									11/15/2012	\$(350,000)	\$ 15,350,240	Transfer of cap due to servicing transfer									
									12/27/2012	\$(82)	\$ 15,350,158	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$(308)	\$ 15,349,850	Updated due to quarterly assessment and reallocation									
									4/16/2013	\$ 80,000	\$ 15,429,850	Transfer of cap due to servicing transfer									
									6/14/2013	\$ 20,000	\$ 15,449,850	Transfer of cap due to servicing transfer									
									6/27/2013	\$(108)	\$ 15,449,742	Updated due to quarterly assessment and reallocation									
									9/2/2009	Horizon Bank	Horizon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A		10/2/2009	\$ 130,000	\$ 690,000	HPDP initial cap
																		12/30/2009	\$ 1,040,000	\$ 1,730,000	Updated portfolio data from servicer & HAFA initial cap
3/26/2010	\$(1,680,000)	\$ 50,000	Updated portfolio data from servicer																		
5/12/2010	\$ 1,260,000	\$ 1,310,000	Updated portfolio data from servicer																		
7/14/2010	\$(1,110,000)	\$ 200,000	Updated portfolio data from servicer																		
9/30/2010	\$ 100,000	\$ 300,000	Initial RD-HAMP																		
9/30/2010	\$(9,889)	\$ 290,111	Updated portfolio data from servicer																		
6/29/2011	\$(3)	\$ 290,108	Updated due to quarterly assessment and reallocation																		
6/28/2012	\$(2)	\$ 290,106	Updated due to quarterly assessment and reallocation																		
9/27/2012	\$(7)	\$ 290,099	Updated due to quarterly assessment and reallocation																		
12/27/2012	\$(1)	\$ 290,098	Updated due to quarterly assessment and reallocation																		
3/25/2013	\$(4)	\$ 290,094	Updated due to quarterly assessment and reallocation																		
6/27/2013	\$(2)	\$ 290,092	Updated due to quarterly assessment and reallocation																		
9/2/2009 as amended on 9/27/2010	Vantium Capital, Inc.dba Acquia Loan Services	Piano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10										10/2/2009	\$ 1,310,000	\$ 7,310,000	HPDP initial cap
																		12/30/2009	\$(3,380,000)	\$ 3,920,000	Updated portfolio data from servicer & HAFA initial cap
																		3/26/2010	\$ 410,000	\$ 4,330,000	Updated portfolio data from servicer
																		7/14/2010	\$(730,000)	\$ 3,600,000	Updated portfolio data from servicer
																		9/15/2010	\$ 4,700,000	\$ 8,300,000	Transfer of cap due to servicing transfer
																		9/30/2010	\$ 117,764	\$ 8,417,764	Updated portfolio data from servicer
																		11/16/2010	\$ 800,000	\$ 9,217,764	Transfer of cap due to servicing transfer
									12/15/2010	\$ 2,700,000	\$ 11,917,764	Updated portfolio data from servicer									
									1/6/2011	\$(17)	\$ 11,917,747	Updated portfolio data from servicer									
									1/13/2011	\$ 700,000	\$ 12,617,747	Transfer of cap due to servicing transfer									
									2/16/2011	\$ 1,800,000	\$ 14,417,747	Transfer of cap due to servicing transfer									
									3/30/2011	\$(19)	\$ 14,417,728	Updated due to quarterly assessment and reallocation									
									4/13/2011	\$ 300,000	\$ 14,717,728	Transfer of cap due to servicing transfer									
									6/29/2011	\$(189)	\$ 14,717,539	Updated due to quarterly assessment and reallocation									
									8/16/2011	\$ 300,000	\$ 15,017,539	Transfer of cap due to servicing transfer									
									9/15/2011	\$ 100,000	\$ 15,117,539	Transfer of cap due to servicing transfer									
									10/14/2011	\$ 100,000	\$ 15,217,539	Transfer of cap due to servicing transfer									
									6/28/2012	\$(147)	\$ 15,217,392	Updated due to quarterly assessment and reallocation									
									7/16/2012	\$(10,000)	\$ 15,207,392	Transfer of cap due to servicing transfer									
									9/27/2012	\$(413)	\$ 15,206,979	Updated due to quarterly assessment and reallocation									
11/15/2012	\$(40,000)	\$ 15,166,979	Transfer of cap due to servicing transfer																		
12/27/2012	\$(71)	\$ 15,166,908	Updated due to quarterly assessment and reallocation																		
2/14/2013	\$(770,000)	\$ 14,396,908	Transfer of cap due to servicing transfer																		
3/14/2013	\$(20,000)	\$ 14,376,908	Transfer of cap due to servicing transfer																		
3/25/2013	\$(258)	\$ 14,376,650	Updated due to quarterly assessment and reallocation																		
4/16/2013	\$(620,000)	\$ 13,756,650	Transfer of cap due to servicing transfer																		
5/16/2013	\$ 40,000	\$ 13,796,650	Transfer of cap due to servicing transfer																		
6/14/2013	\$ 10,000	\$ 13,806,650	Transfer of cap due to servicing transfer																		
6/27/2013	\$(95)	\$ 13,806,555	Updated due to quarterly assessment and reallocation																		
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/2/2009	\$ 280,000	\$ 1,530,000	HPDP initial cap									
									12/30/2009	\$(750,000)	\$ 780,000	Updated portfolio data from servicer & HAFA initial cap									
									3/26/2010	\$ 120,000	\$ 900,000	Updated portfolio data from servicer									
									7/14/2010	\$(300,000)	\$ 600,000	Updated portfolio data from servicer									
									9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer									
									1/6/2011	\$(1)	\$ 870,333	Updated portfolio data from servicer									
									3/30/2011	\$(1)	\$ 870,332	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$(6)	\$ 870,327	Updated due to quarterly assessment and reallocation									

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									6/28/2012	\$ 21,717	\$ 892,044	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ 190,077	\$ 1,082,121	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ 35,966	\$ 1,118,087	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ 59,464	\$ 1,177,551	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ 35,438	\$ 1,212,989	Updated due to quarterly assessment and reallocation	
9/9/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A		10/2/2009	\$ 24,920,000	\$ 139,140,000	HPDP initial cap	
									12/30/2009	\$ 49,410,000	\$ 188,550,000	Updated portfolio data from servicer & HAFAs initial cap	
									3/26/2010	\$ 41,830,000	\$ 230,380,000	Updated portfolio data from servicer	
									7/14/2010	\$ (65,780,000)	\$ 164,600,000	Updated portfolio data from servicer	
									9/30/2010	\$ 38,574,444	\$ 203,174,444	Updated portfolio data from servicer	
									1/6/2011	\$ (160)	\$ 203,014,444	Updated portfolio data from servicer	
									3/30/2011	\$ (172)	\$ 202,842,444	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (1,431)	\$ 201,411,444	Updated due to quarterly assessment and reallocation	
									9/27/2011	\$ (746)	\$ 200,665,444	Updated due to quarterly assessment and reallocation	
									12/27/2011	\$ (1,926)	\$ 198,739,444	Updated due to quarterly assessment and reallocation	
									3/25/2012	\$ (308)	\$ 198,431,444	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1,431)	\$ 197,000,444	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (1,926)	\$ 195,074,444	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (308)	\$ 194,766,444	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1,135)	\$ 193,631,444	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (418)	\$ 193,213,444	Updated due to quarterly assessment and reallocation	
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/2/2009	\$ 950,000	\$ 5,300,000	HPDP initial cap	
									12/30/2009	\$ 5,700,000	\$ 11,000,000	Updated portfolio data from servicer & HAFAs initial cap	
									3/26/2010	\$ 740,000	\$ 11,740,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,440,000)	\$ 10,300,000	Updated portfolio data from servicer	
									9/30/2010	\$ (8,673,610)	\$ 1,626,390	Updated portfolio data from servicer	
									1/6/2011	\$ (5)	\$ 1,626,385	Updated portfolio data from servicer	
									3/30/2011	\$ (8)	\$ 1,626,377	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (52)	\$ 1,626,325	Updated due to quarterly assessment and reallocation	
									9/27/2011	\$ (38)	\$ 1,626,287	Updated due to quarterly assessment and reallocation	
									12/27/2011	\$ (107)	\$ 1,626,180	Updated due to quarterly assessment and reallocation	
									3/25/2012	\$ (69)	\$ 1,626,111	Updated due to quarterly assessment and reallocation	
									6/27/2012	\$ (26)	\$ 1,626,085	Updated due to quarterly assessment and reallocation	
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		10/2/2009	\$ 480,000	\$ 2,550,000	HPDP initial cap	
									12/30/2009	\$ 2,730,000	\$ 5,280,000	Updated portfolio data from servicer & HAFAs initial cap	
									3/26/2010	\$ 13,280,000	\$ 18,560,000	Updated portfolio data from servicer	
									7/14/2010	\$ (13,540,000)	\$ 5,020,000	Updated portfolio data from servicer	
									9/30/2010	\$ 1,817,613	\$ 6,837,613	Updated portfolio data from servicer	
									1/6/2011	\$ (10)	\$ 6,837,603	Updated portfolio data from servicer	
									3/30/2011	\$ (12)	\$ 6,837,591	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (11)	\$ 6,837,580	Updated due to quarterly assessment and reallocation	
									9/27/2011	\$ (88)	\$ 6,837,492	Updated due to quarterly assessment and reallocation	
									12/27/2011	\$ (236)	\$ 6,837,256	Updated due to quarterly assessment and reallocation	
									3/25/2012	\$ (40)	\$ 6,837,216	Updated due to quarterly assessment and reallocation	
									6/27/2012	\$ (149)	\$ 6,837,067	Updated due to quarterly assessment and reallocation	
9/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/2/2009	\$ 60,000	\$ 310,000	HPDP initial cap	
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer & HAFAs initial cap	
									3/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer	
									7/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/28/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									9/27/2011	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									12/27/2011	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									3/25/2012	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000	N/A		10/2/2009	\$ 70,000	\$ 350,000	HPDP initial cap	
									12/30/2009	\$ 630,000	\$ 970,000	Updated portfolio data from servicer & HAFAs initial cap	
									3/26/2010	\$ 100,000	\$ 1,070,000	Updated portfolio data from servicer	
									7/14/2010	\$ (670,000)	\$ 400,000	Updated portfolio data from servicer	
									9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer	
									12/26/2011	\$ (435,166)	\$ -	Termination of SPA	
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		10/2/2009	\$ 6,010,000	\$ 33,520,000	HPDP initial cap	
									12/30/2009	\$ (19,750,000)	\$ 13,770,000	Updated portfolio data from servicer & HAFAs initial cap	
									3/26/2010	\$ (4,780,000)	\$ 8,990,000	Updated portfolio data from servicer	
									7/14/2010	\$ (2,390,000)	\$ 6,600,000	Updated portfolio data from servicer	
									9/30/2010	\$ 2,973,670	\$ 9,573,670	Updated portfolio data from servicer	
									1/6/2011	\$ (3)	\$ 9,573,667	Updated portfolio data from servicer	
									2/16/2011	\$ (1,800,000)	\$ 7,773,667	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (6)	\$ 7,773,661	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (61)	\$ 7,773,600	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (100,000)	\$ 7,673,600	Transfer of cap due to servicing transfer
									6/28/2012	\$ (58)	\$ 7,673,542	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (164)	\$ 7,673,378	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (29)	\$ 7,673,349	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (110)	\$ 7,673,239	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (42)	\$ 7,673,197	Updated due to quarterly assessment and reallocation
9/18/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		10/2/2009	\$ 90,000	\$ 500,000	HPDP initial cap
									12/30/2009	\$ 1,460,000	\$ 1,860,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 160,000	\$ 2,120,000	Updated portfolio data from servicer
									7/14/2010	\$ (120,000)	\$ 2,000,000	Updated portfolio data from servicer
									9/30/2010	\$ (1,419,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
									1/25/2012	\$ (580,212)	\$ -	Termination of SPA
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/2/2009	\$ 980,000	\$ 5,350,000	HPDP initial cap
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer
									7/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 8,123,102	Updated portfolio data from servicer
									3/16/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer
									3/30/2011	\$ (18)	\$ 8,723,086	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 200,000	\$ 8,923,086	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 9,023,086	Transfer of cap due to servicing transfer
									6/29/2011	\$ (153)	\$ 8,870,133	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 100,000	\$ 8,970,133	Transfer of cap due to servicing transfer
									11/16/2011	\$ 100,000	\$ 9,070,133	Transfer of cap due to servicing transfer
									4/16/2012	\$ 1,100,000	\$ 10,170,133	Transfer of cap due to servicing transfer
									6/14/2012	\$ 660,000	\$ 10,830,133	Transfer of cap due to servicing transfer
									6/29/2012	\$ (138)	\$ 10,692,133	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (347)	\$ 10,345,133	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 250,000	\$ 10,595,133	Transfer of cap due to servicing transfer
									11/15/2012	\$ 30,000	\$ 10,625,133	Transfer of cap due to servicing transfer
									12/14/2012	\$ (10,000)	\$ 10,615,133	Transfer of cap due to servicing transfer
									12/27/2012	\$ (69)	\$ 10,608,133	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 20,000	\$ 10,628,133	Transfer of cap due to servicing transfer
									2/14/2013	\$ 290,000	\$ 10,918,133	Transfer of cap due to servicing transfer
									3/14/2013	\$ 10,000	\$ 10,928,133	Transfer of cap due to servicing transfer
									3/25/2013	\$ (220)	\$ 10,708,133	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (60,000)	\$ 10,648,133	Transfer of cap due to servicing transfer
									5/16/2013	\$ 50,000	\$ 10,698,133	Transfer of cap due to servicing transfer
									6/14/2013	\$ 10,000	\$ 10,708,133	Transfer of cap due to servicing transfer
									6/27/2013	\$ (79)	\$ 10,630,133	Updated due to quarterly assessment and reallocation
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		10/2/2009	\$ 90,000	\$ 480,000	HPDP initial cap
									12/30/2009	\$ 940,000	\$ 1,420,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (980,000)	\$ 440,000	Updated portfolio data from servicer
									7/14/2010	\$ (140,000)	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,150,558	\$ 1,450,558	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,556	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,554	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (22)	\$ 1,450,532	Updated due to quarterly assessment and reallocation
									9/28/2012	\$ (16)	\$ 1,450,516	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (44)	\$ 1,450,472	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (7)	\$ 1,450,465	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (28)	\$ 1,450,437	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (11)	\$ 1,450,426	Updated due to quarterly assessment and reallocation
9/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		10/2/2009	\$ 60,000	\$ 290,000	HPDP initial cap
									12/30/2009	\$ (10,000)	\$ 280,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 130,000	\$ 410,000	Updated portfolio data from servicer
									7/14/2010	\$ (110,000)	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (7)	\$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (4)	\$ 290,094	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans										Adjustment Details											
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment									
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		6/27/2013	\$ (2)	\$ 290,092	Updated due to quarterly assessment and reallocation									
									10/2/2009	\$ 10,000	\$ 40,000	HPDP initial cap									
									12/30/2009	\$ 120,000	\$ 160,000	Updated portfolio data from servicer & HAFA initial cap									
									3/26/2010	\$ 10,000	\$ 170,000	Updated portfolio data from servicer									
									7/14/2010	\$ (70,000)	\$ 100,000	Updated portfolio data from servicer									
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
									10/29/2010	\$ (145,056)	\$ -	Termination of SPA									
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		10/2/2009	\$ 60,000	\$ 300,000	HPDP initial cap									
									12/30/2009	\$ 350,000	\$ 650,000	Updated portfolio data from servicer & HAFA initial cap									
									3/26/2010	\$ 1,380,000	\$ 2,010,000	Updated portfolio data from servicer									
									7/14/2010	\$ (1,810,000)	\$ 200,000	Updated portfolio data from servicer									
									9/30/2010	\$ 235,167	\$ 435,167	Updated portfolio data from servicer									
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer									
									6/29/2011	\$ (4)	\$ 435,162	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (3)	\$ 435,159	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (7)	\$ 435,152	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (1)	\$ 435,151	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (9)	\$ 435,142	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (2)	\$ 435,144	Updated due to quarterly assessment and reallocation									
									9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		10/2/2009	\$ 100,000	\$ 540,000	HPDP initial cap
																		12/30/2009	\$ 20,000	\$ 560,000	Updated portfolio data from servicer & HAFA initial cap
																		3/26/2010	\$ (290,000)	\$ 270,000	Updated portfolio data from servicer
									7/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer									
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer									
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		4/11/2012	\$ (145,055)	\$ -	Termination of SPA									
									12/30/2009	\$ 1,030,000	\$ 1,600,000	Updated portfolio data from servicer & HAFA initial cap									
									3/26/2010	\$ (880,000)	\$ 720,000	Updated portfolio data from servicer									
									7/14/2010	\$ (320,000)	\$ 400,000	Updated portfolio data from servicer									
									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer									
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer									
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (17)	\$ 580,189	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (3)	\$ 580,186	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (11)	\$ 580,175	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (4)	\$ 580,171	Updated due to quarterly assessment and reallocation									
									10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,860,000	N/A		12/30/2009	\$ (2,900,000)	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap
																		3/26/2010	\$ (1,600,000)	\$ 360,000	Updated portfolio data from servicer
									7/14/2010	\$ (260,000)	\$ 100,000	Updated portfolio data from servicer									
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
									3/9/2011	\$ (145,056)	\$ -	Termination of SPA									
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		1/22/2010	\$ 20,000	\$ 430,000	Updated HPDP cap & HAFA initial cap									
									3/26/2010	\$ 400,000	\$ 830,000	Updated portfolio data from servicer									
									7/14/2010	\$ (430,000)	\$ 400,000	Updated portfolio data from servicer									
									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer									
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer									
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$ (9)	\$ 580,211	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (4)	\$ 580,207	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (11)	\$ 580,200	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (2)	\$ 580,198	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (7)	\$ 580,191	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (2)	\$ 580,189	Updated due to quarterly assessment and reallocation									
									10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		1/22/2010	\$ 4,370,000	\$ 98,030,000	Updated HPDP cap & HAFA initial cap
																		3/26/2010	\$ 23,880,000	\$ 121,910,000	Updated portfolio data from servicer
																		7/14/2010	\$ (16,610,000)	\$ 105,300,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,751,033	\$ 107,051,033	Updated portfolio data from servicer									
									1/6/2011	\$ (77)	\$ 107,050,956	Updated portfolio data from servicer									
									3/16/2011	\$ (9,900,000)	\$ 97,150,956	Transfer of cap due to servicing transfer									
									3/30/2011	\$ (88)	\$ 97,150,868	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$ (773)	\$ 97,150,095	Updated due to quarterly assessment and reallocation									
									3/15/2012	\$ (1,400,000)	\$ 95,750,095	Transfer of cap due to servicing transfer									
									6/28/2012	\$ (277)	\$ 95,749,818	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (549)	\$ 95,749,269	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (65)	\$ 95,749,204	Updated due to quarterly assessment and reallocation									
									2/14/2013	\$ (2,670,000)	\$ 93,079,204	Transfer of cap due to servicing transfer									

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/25/2013	\$ (142)	\$ 93,079,062	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ (610,000)	\$ 92,469,062	Transfer of cap due to servicing transfer
									6/27/2013	\$ (48)	\$ 92,469,014	Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (760,000)	\$ 40,000	Updated portfolio data from servicer
									5/12/2010	\$ 2,630,000	\$ 2,670,000	Updated portfolio data from servicer
									7/14/2010	\$ (770,000)	\$ 1,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 565,945	\$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer
									3/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (29)	\$ 2,465,868	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (60)	\$ 2,465,798	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (14)	\$ 2,465,771	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (52)	\$ 2,465,722	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (19)	\$ 2,465,703	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A		4/21/2010	\$ (1,070,000)	\$	Termination of SPA
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 510,000	N/A		4/21/2010	\$ (510,000)	\$	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		1/22/2010	\$ 10,000	\$ 80,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 10,000	\$ 90,000	Updated portfolio data from servicer
									7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation
11/6/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 40,000	\$ 740,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 50,000	\$ 790,000	Updated portfolio data from servicer
									7/14/2010	\$ 1,310,000	\$ 2,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 75,834	\$ 2,175,834	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 2,175,831	Updated portfolio data from servicer
									3/30/2011	\$ (4)	\$ 2,175,827	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (35)	\$ 2,175,792	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (26)	\$ 2,175,766	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (70)	\$ 2,175,696	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (13)	\$ 2,175,683	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (45)	\$ 2,175,638	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (17)	\$ 2,175,621	Updated due to quarterly assessment and reallocation
11/19/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 18,960,000	N/A		1/22/2010	\$ 890,000	\$ 19,850,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 3,840,000	\$ 23,690,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890,000)	\$ 20,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 9,661,676	\$ 30,461,676	Updated portfolio data from servicer
									1/6/2011	\$ (46)	\$ 30,461,630	Updated portfolio data from servicer
									1/13/2011	\$ 1,600,000	\$ 32,061,630	Transfer of cap due to servicing transfer
									2/16/2011	\$ 1,400,000	\$ 33,461,630	Transfer of cap due to servicing transfer
									3/30/2011	\$ (58)	\$ 33,461,572	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 100,000	\$ 33,561,572	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 33,661,572	Transfer of cap due to servicing transfer
									6/16/2011	\$ 800,000	\$ 34,461,572	Transfer of cap due to servicing transfer
									6/29/2011	\$ (59)	\$ 34,461,013	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 300,000	\$ 34,761,013	Transfer of cap due to servicing transfer
									8/16/2011	\$ 200,000	\$ 34,961,013	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000	\$ 35,061,013	Transfer of cap due to servicing transfer
									1/13/2012	\$ 100,000	\$ 35,161,013	Transfer of cap due to servicing transfer
									6/14/2012	\$ 330,000	\$ 35,491,013	Transfer of cap due to servicing transfer
									6/28/2012	\$ (428)	\$ 35,490,585	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1,184)	\$ 35,489,401	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (1,910,000)	\$ 33,579,401	Transfer of cap due to servicing transfer
									11/14/2012	\$ (960,000)	\$ 32,599,401	Transfer of cap due to servicing transfer
									12/27/2012	\$ (167)	\$ 32,599,214	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (707)	\$ 32,598,507	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (240,000)	\$ 32,358,507	Transfer of cap due to servicing transfer
									6/27/2013	\$ (268)	\$ 32,358,239	Updated due to quarterly assessment and reallocation
11/19/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A		1/22/2010	\$ 80,000	\$ 1,750,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 330,000	\$ 2,080,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,080,000)	\$ 1,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 160,445	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,160,444	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,160,442	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (18)	\$ 1,160,428	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (12)	\$ 1,160,414	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (3)	\$ 1,160,381	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (8)	\$ 1,160,373	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (21)	\$ 1,160,354	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (8)	\$ 1,160,346	Updated due to quarterly assessment and reallocation
11/19/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000	N/A		3/26/2010	\$ (10,000)	\$ 10,000	Updated portfolio data from servicer
									7/14/2010	\$ 90,000	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A		1/22/2010	\$ 950,000	\$ 21,310,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (17,880,000)	\$ 3,430,000	Updated portfolio data from servicer
									6/16/2010	\$ 1,030,000	\$ 4,460,000	Transfer of cap from Citibank, Inc. due to servicing transfer
									7/14/2010	\$ (1,160,000)	\$ 3,300,000	Updated portfolio data from servicer
									8/13/2010	\$ 800,000	\$ 4,100,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 200,000	\$ 4,300,000	Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	\$ 1,357,168	\$ 5,657,168	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 5,657,167	Updated portfolio data from servicer
									3/16/2011	\$ 5,700,000	\$ 11,357,167	Transfer of cap due to servicing transfer
									3/30/2011	\$ (8)	\$ 11,357,161	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 7,300,000	\$ 18,657,161	Transfer of cap due to servicing transfer
									5/13/2011	\$ 300,000	\$ 18,957,161	Transfer of cap due to servicing transfer
									6/16/2011	\$ 900,000	\$ 19,857,161	Transfer of cap due to servicing transfer
									6/29/2011	\$ (154)	\$ 19,857,007	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 100,000	\$ 19,957,007	Transfer of cap due to servicing transfer
									8/16/2011	\$ 300,000	\$ 20,257,007	Transfer of cap due to servicing transfer
									11/13/2012	\$ (1,500,000)	\$ 18,757,007	Transfer of cap due to servicing transfer
									2/16/2012	\$ (2,100,000)	\$ 16,657,007	Transfer of cap due to servicing transfer
									4/16/2012	\$ (1,300,000)	\$ 15,357,007	Transfer of cap due to servicing transfer
									6/14/2012	\$ (8,350,000)	\$ 7,007,007	Transfer of cap due to servicing transfer
									6/28/2012	\$ (88)	\$ 7,006,988	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ (90,000)	\$ 6,916,988	Transfer of cap due to servicing transfer
									9/27/2012	\$ (103)	\$ 6,916,888	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (1,020,000)	\$ 5,896,888	Transfer of cap due to servicing transfer
									11/15/2012	\$ 170,000	\$ 6,066,888	Transfer of cap due to servicing transfer
									12/27/2012	\$ (15)	\$ 6,066,851	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ (100,000)	\$ 5,966,851	Transfer of cap due to servicing transfer
									3/14/2013	\$ (490,000)	\$ 5,476,851	Transfer of cap due to servicing transfer
									3/25/2013	\$ (61)	\$ 5,476,790	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (10,000)	\$ 5,466,790	Transfer of cap due to servicing transfer
									5/16/2013	\$ (30,000)	\$ 5,436,790	Transfer of cap due to servicing transfer
									6/14/2013	\$ (10,000)	\$ 5,426,790	Transfer of cap due to servicing transfer
									6/27/2013	\$ (23)	\$ 5,426,767	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		4/21/2010	\$ (230,000)	\$ 0	Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000	\$ 1,330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,020,000	\$ 2,350,000	Updated portfolio data from servicer
									7/14/2010	\$ (950,000)	\$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 50,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/16/2011	\$ (100,000)	\$ 1,350,552	Transfer of cap due to servicing transfer
									6/29/2011	\$ (21)	\$ 1,350,531	Updated due to quarterly assessment and reallocation
									7/22/2011	\$ (1,335,614)	\$ 14,917	Termination of SPA
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A		1/22/2010	\$ 10,000	\$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 520,000	\$ 910,000	Updated portfolio data from servicer
									7/14/2010	\$ (810,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A		1/22/2010	\$ 440,000	\$ 9,870,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 14,480,000	\$ 24,350,000	Updated portfolio data from servicer
									6/26/2010	\$ (24,200,000)	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 150,000	\$ 300,000	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer	
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (2)	\$ 290,106	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (6)	\$ 290,100	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (3)	\$ 290,096	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (1)	\$ 290,096	Updated due to quarterly assessment and reallocation	
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		1/22/2010	\$ 10,000	\$ 370,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 850,000	\$ 1,220,000	Updated portfolio data from servicer	
									7/14/2010	\$ (120,000)	\$ 1,100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 100,000	\$ 1,200,000	Initial FHA-HAMP cap	
									9/30/2010	\$ 105,500	\$ 1,305,500	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,305,498	Updated portfolio data from servicer	
									2/17/2011	\$ (1,305,498)	\$ -	Termination of SPA	
12/9/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		1/22/2010	\$ 70,000	\$ 1,660,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer	
									7/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation	
									1/25/2012	\$ (870,319)	\$ -	Termination of SPA	
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,880,000	N/A		1/22/2010	\$ 90,000	\$ 1,970,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 1,110,000	\$ 3,080,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,180,000)	\$ 1,900,000	Updated portfolio data from servicer	
									9/30/2010	\$ 275,834	\$ 2,175,834	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 2,175,832	Updated portfolio data from servicer	
									3/30/2011	\$ (3)	\$ 2,175,829	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (26)	\$ 2,175,803	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (21)	\$ 2,175,782	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (57)	\$ 2,175,725	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (10)	\$ 2,175,715	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (37)	\$ 2,175,678	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (15)	\$ 2,175,663	Updated due to quarterly assessment and reallocation	
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A		1/22/2010	\$ 140,000	\$ 3,080,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 6,300,000	\$ 9,380,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,980,000)	\$ 7,400,000	Updated portfolio data from servicer	
									9/30/2010	\$ (6,384,611)	\$ 1,015,389	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 1,015,386	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (16)	\$ 1,015,370	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (12)	\$ 1,015,358	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (32)	\$ 1,015,326	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (9)	\$ 1,015,321	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (21)	\$ 1,015,300	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (8)	\$ 1,015,292	Updated due to quarterly assessment and reallocation	
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		1/22/2010	\$ 10,000	\$ 240,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 440,000	\$ 680,000	Updated portfolio data from servicer	
									7/14/2010	\$ (80,000)	\$ 600,000	Updated portfolio data from servicer	
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer	
									10/15/2010	\$ (580,222)	\$ -	Termination of SPA	
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160,000	N/A		1/22/2010	\$ 290,000	\$ 6,450,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 40,000	\$ 6,490,000	Updated portfolio data from servicer	
									7/14/2010	\$ (2,890,000)	\$ 3,600,000	Updated portfolio data from servicer	
									9/30/2010	\$ 606,612	\$ 4,206,612	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 4,206,608	Updated portfolio data from servicer	
									3/30/2011	\$ (4)	\$ 4,206,604	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (35)	\$ 4,206,569	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (8)	\$ 4,206,561	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (14)	\$ 4,206,547	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (2)	\$ 4,206,544	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (8)	\$ 4,206,536	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (4)	\$ 4,206,532	Updated due to quarterly assessment and reallocation	
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		1/22/2010	\$ 100,000	\$ 2,350,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ (740,000)	\$ 1,610,000	Updated portfolio data from servicer	
									7/14/2010	\$ (710,000)	\$ 900,000	Updated portfolio data from servicer	
									9/30/2010	\$ 550,556	\$ 1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 1,450,555	Updated portfolio data from servicer	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									3/30/2011	\$ (1)	\$ 1,450,554	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (11)	\$ 1,450,543	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ 30,907	\$ 1,481,450	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ 58,668	\$ 1,540,118	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ 235,175	\$ 1,775,313	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ 84,191	\$ 1,859,504	Updated due to quarterly assessment and reallocation	
12/11/2009	HomeStar Bank & Financial Services	Marteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		1/22/2010	\$ 20,000	\$ 330,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 600,000	\$ 1,160,000	Updated portfolio data from servicer	
									7/14/2010	\$ (350,000)	\$ 800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (10)	\$ 870,309	Updated due to quarterly assessment and reallocation	
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A	12	7/6/2012	\$ (856,988)	\$ 13,323	Termination of SPA	
									1/22/2010	\$ 20,000	\$ 390,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 1,250,000	\$ 1,640,000	Updated portfolio data from servicer	
									6/26/2010	\$ (1,640,000)	\$ -	Termination of SPA	
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		1/22/2010	\$ 30,000	\$ 630,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 400,000	\$ 1,030,000	Updated portfolio data from servicer	
									7/14/2010	\$ (330,000)	\$ 700,000	Updated portfolio data from servicer	
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer	
									2/17/2011	\$ (725,277)	\$ -	Termination of SPA	
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010	\$ 30,000	\$ 660,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 800,000	\$ 1,460,000	Updated portfolio data from servicer	
									7/14/2010	\$ (360,000)	\$ 1,100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 1,160,441	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (18)	\$ 1,160,423	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (14)	\$ 1,160,409	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (37)	\$ 1,160,372	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (6)	\$ 1,160,366	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (24)	\$ 1,160,342	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (9)	\$ 1,160,333	Updated due to quarterly assessment and reallocation	
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A	9	4/21/2010	\$ (150,000)	\$ -	Termination of SPA	
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		6/16/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
									1/22/2010	\$ 30,000	\$ 650,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ (560,000)	\$ 70,000	Updated portfolio data from servicer	
									7/14/2010	\$ 1,430,000	\$ 1,500,000	Updated portfolio data from servicer	
									9/30/2010	\$ 95,612	\$ 1,595,612	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,595,610	Updated portfolio data from servicer	
									3/30/2011	\$ (3)	\$ 1,595,607	Updated due to quarterly assessment and reallocation	
									6/28/2011	\$ (24)	\$ 1,595,583	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (16)	\$ 1,595,567	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (45)	\$ 1,595,522	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (8)	\$ 1,595,514	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (30)	\$ 1,595,484	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (11)	\$ 1,595,473	Updated due to quarterly assessment and reallocation	
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		1/22/2010	\$ 10,000	\$ 180,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 30,000	\$ 210,000	Updated portfolio data from servicer	
									7/14/2010	\$ (10,000)	\$ 200,000	Updated portfolio data from servicer	
									9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer	
									2/17/2011	\$ (290,111)	\$ -	Termination of SPA	
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A		1/22/2010	\$ 160,000	\$ 3,620,000	Updated HPDP cap & HAFA initial cap	
									4/21/2010	\$ (3,620,000)	\$ -	Termination of SPA	
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$ 20,000	\$ 460,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 1,430,000	\$ 1,890,000	Updated portfolio data from servicer	
									7/14/2010	\$ (390,000)	\$ 1,500,000	Updated portfolio data from servicer	
									9/8/2010	\$ (1,500,000)	\$ -	Termination of SPA	
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 30,000	\$ 730,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 1,740,000	\$ 2,470,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,870,000)	\$ 600,000	Updated portfolio data from servicer	
									9/30/2010	\$ 850,556	\$ 1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,450,554	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									6/29/2011	\$ (23)	\$ 1,450,529	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (17)	\$ 1,450,512	Updated due to quarterly assessment and reallocation	
									9/21/2012	\$ (1,450,512)	\$ -	Termination of SPA	
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 140,000	\$ 940,000	Updated portfolio data from servicer	
									7/14/2010	\$ (140,000)	\$ 800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (12)	\$ 870,320	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (10)	\$ 870,310	Updated due to quarterly assessment and reallocation	
								12	9/14/2012	\$ (816,373)	\$ 53,937	Termination of SPA	
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		1/22/2010	\$ 200,000	\$ 4,430,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ (1,470,000)	\$ 2,960,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,560,000)	\$ 1,400,000	Updated portfolio data from servicer	
									9/30/2010	\$ 5,852,780	\$ 7,252,780	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 7,252,779	Updated portfolio data from servicer	
									3/30/2011	\$ (13)	\$ 7,252,756	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ (300,000)	\$ 6,952,756	Transfer of cap due to servicing transfer	
								12	6/3/2011	\$ (6,927,254)	\$ 25,502	Termination of SPA	
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A		1/22/2010	\$ 20,000	\$ 360,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ (320,000)	\$ 40,000	Updated portfolio data from servicer	
									7/14/2010	\$ 760,000	\$ 800,000	Updated portfolio data from servicer	
									9/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (1)	\$ 725,265	Updated due to quarterly assessment and reallocation	
									1/25/2012	\$ (725,265)	\$ -	Termination of SPA	
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		3/26/2010	\$ 90,000	\$ 150,000	Updated portfolio data from servicer	
									7/14/2010	\$ 90,000	\$ 200,000	Updated portfolio data from servicer	
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (145,056)	\$ -	Termination of SPA	
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A		3/26/2010	\$ (20,000)	\$ 90,000	Updated portfolio data from servicer	
									7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 45,058	\$ 145,058	Updated portfolio data from servicer	
									12/8/2010	\$ (145,058)	\$ -	Termination of SPA	
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A		3/26/2010	\$ 480,000	\$ 740,000	Updated portfolio data from servicer	
									7/14/2010	\$ (140,000)	\$ 600,000	Updated portfolio data from servicer	
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (8)	\$ 580,206	Updated due to quarterly assessment and reallocation	
								12	7/6/2012	\$ (555,252)	\$ 24,954	Termination of SPA	
1/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		3/26/2010	\$ 610,000	\$ 850,000	Updated portfolio data from servicer	
									7/14/2010	\$ 50,000	\$ 900,000	Updated portfolio data from servicer	
									9/30/2010	\$ (29,666)	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									3/23/2011	\$ (870,333)	\$ -	Termination of SPA	
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/26/2010	\$ 150,000	\$ 290,000	Updated portfolio data from servicer	
									7/14/2010	\$ 10,000	\$ 300,000	Updated portfolio data from servicer	
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer	
									1/26/2011	\$ (290,111)	\$ -	Termination of SPA	
1/13/2010	Specialized Loan Servicing, LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		3/26/2010	\$ (51,240,000)	\$ 12,910,000	Updated portfolio data from servicer	
									5/14/2010	\$ 3,000,000	\$ 15,910,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									6/16/2010	\$ 4,860,000	\$ 20,770,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									7/14/2010	\$ 3,630,000	\$ 24,400,000	Updated portfolio data from servicer	
									7/16/2010	\$ 330,000	\$ 24,730,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									8/13/2010	\$ 700,000	\$ 25,430,000	Transfer of cap due to servicing transfer	
									9/15/2010	\$ 200,000	\$ 25,630,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ (1,695,826)	\$ 23,934,174	Updated portfolio data from servicer	
									11/16/2010	\$ 200,000	\$ 24,134,174	Transfer of cap due to servicing transfer	
									1/6/2011	\$ (32)	\$ 24,134,142	Updated portfolio data from servicer	
									1/13/2011	\$ 1,500,000	\$ 25,634,142	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 7,100,000	\$ 32,734,142	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (36)	\$ 32,734,106	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ 1,000,000	\$ 33,734,106	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 100,000	\$ 33,834,106	Transfer of cap due to servicing transfer	

Servicer Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/16/2011	\$ 300,000	\$ 34,134,106	Transfer of cap due to servicing transfer
									6/29/2011	\$ (332)	\$ 34,133,774	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 100,000	\$ 34,233,774	Transfer of cap due to servicing transfer
									9/15/2011	\$ 300,000	\$ 34,533,774	Transfer of cap due to servicing transfer
									10/14/2011	\$ 300,000	\$ 34,833,774	Transfer of cap due to servicing transfer
									12/15/2011	\$ (1,700,000)	\$ 33,133,774	Transfer of cap due to servicing transfer
									1/13/2012	\$ 1,600,000	\$ 34,733,774	Transfer of cap due to servicing transfer
									2/16/2012	\$ 100,000	\$ 34,833,774	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,000	\$ 34,933,774	Transfer of cap due to servicing transfer
									4/16/2012	\$ 77,600,000	\$ 112,533,774	Transfer of cap due to servicing transfer
									5/16/2012	\$ 40,000	\$ 112,573,774	Transfer of cap due to servicing transfer
									6/14/2012	\$ (360,000)	\$ 112,213,774	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1,058)	\$ 112,222,716	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 4,430,000	\$ 116,652,716	Transfer of cap due to servicing transfer
									8/16/2012	\$ (1,280,000)	\$ 115,372,716	Transfer of cap due to servicing transfer
									9/27/2012	\$ (3,061)	\$ 115,369,655	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 5,600,000	\$ 120,969,655	Transfer of cap due to servicing transfer
									11/15/2012	\$ 880,000	\$ 121,849,655	Transfer of cap due to servicing transfer
									12/14/2012	\$ 24,180,000	\$ 146,029,655	Transfer of cap due to servicing transfer
									12/27/2012	\$ (663)	\$ 146,028,992	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 2,410,000	\$ 148,438,992	Transfer of cap due to servicing transfer
									2/14/2013	\$ 6,650,000	\$ 155,088,992	Transfer of cap due to servicing transfer
									3/14/2013	\$ (1,450,000)	\$ 153,638,992	Transfer of cap due to servicing transfer
									3/25/2013	\$ (2,584)	\$ 153,636,408	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (750,000)	\$ 152,886,408	Transfer of cap due to servicing transfer
									5/16/2013	\$ (1,250,000)	\$ 151,636,408	Transfer of cap due to servicing transfer
									6/14/2013	\$ 3,670,000	\$ 155,306,408	Transfer of cap due to servicing transfer
									6/27/2013	\$ (985)	\$ 155,305,423	Updated due to quarterly assessment and reallocation
1/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		3/26/2010	\$ 8,680,000	\$ 9,450,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,750,000)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 870,324	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (4)	\$ 870,320	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (10)	\$ 870,310	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (2)	\$ 870,308	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (7)	\$ 870,301	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (2)	\$ 870,299	Updated due to quarterly assessment and reallocation
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/26/2010	\$ 12,190,000	\$ 15,240,000	Updated portfolio data from servicer
									5/14/2010	\$ (15,240,000)	\$ -	Termination of SPA
1/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 960,000	N/A		3/26/2010	\$ (730,000)	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ 370,000	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 200,000	\$ 800,000	Initial FHA-HAMP cap and initial 2MP cap
									9/30/2010	\$ (364,833)	\$ 435,167	Updated portfolio data from servicer
									11/16/2010	\$ 100,000	\$ 535,167	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1)	\$ 535,166	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 535,165	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (7)	\$ 535,158	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (8)	\$ 535,150	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (15)	\$ 535,135	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)	\$ 535,134	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (10)	\$ 535,124	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (4)	\$ 535,120	Updated due to quarterly assessment and reallocation
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160,000	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (11)	\$ 725,265	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (8)	\$ 725,257	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (22)	\$ 725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (4)	\$ 725,231	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (14)	\$ 725,217	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (5)	\$ 725,212	Updated due to quarterly assessment and reallocation
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		7/14/2010	\$ 4,440,000	\$ 5,500,000	Updated portfolio data from servicer
									9/24/2010	\$ (5,500,000)	\$ -	Termination of SPA
3/5/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A		5/26/2010	\$ 120,000	\$ 28,160,000	Initial 2MP cap
									7/14/2010	\$ (12,660,000)	\$ 15,500,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details				
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
										9/30/2010	\$ 100,000	\$ 15,600,000	Initial FHA-HAMP cap
										9/30/2010	\$ (3,125,218)	\$ 12,474,782	Updated portfolio data from servicer
										11/16/2010	\$ 800,000	\$ 13,274,782	Transfer of cap due to servicing transfer
										1/6/2011	\$ (20)	\$ 13,274,762	Updated portfolio data from servicer
										3/30/2011	\$ (24)	\$ 13,274,738	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (221)	\$ 13,274,517	Updated due to quarterly assessment and reallocation
										6/29/2012	\$ (169)	\$ 13,274,348	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (465)	\$ 13,273,883	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (78)	\$ 13,273,806	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (297)	\$ 13,273,509	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (112)	\$ 13,273,397	Updated due to quarterly assessment and reallocation
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A			7/14/2010	\$ (44,880,000)	\$ 15,900,000	Updated portfolio data from servicer
										9/30/2010	\$ 1,071,506	\$ 16,971,506	Updated portfolio data from servicer
										1/6/2011	\$ (23)	\$ 16,971,482	Updated portfolio data from servicer
										3/30/2011	\$ (26)	\$ 16,971,456	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (238)	\$ 16,971,218	Updated due to quarterly assessment and reallocation
										6/29/2012	\$ (145)	\$ 16,971,073	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (374)	\$ 16,970,699	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (68)	\$ 16,970,631	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (199)	\$ 16,970,442	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (68)	\$ 16,970,374	Updated due to quarterly assessment and reallocation
3/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A			7/14/2010	\$ 400,000	\$ 700,000	Updated portfolio data from servicer
										9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
										3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (11)	\$ 725,265	Updated due to quarterly assessment and reallocation
										6/29/2012	\$ (8)	\$ 725,257	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (22)	\$ 725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (4)	\$ 725,231	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (14)	\$ 725,217	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (5)	\$ 725,212	Updated due to quarterly assessment and reallocation
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A			7/14/2010	\$ 300,000	\$ 600,000	Updated portfolio data from servicer
										9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
										3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
										7/14/2011	\$ (580,212)	\$ -	Termination of SPA
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A			7/14/2010	\$ (150,000)	\$ 6,400,000	Updated portfolio data from servicer
										8/15/2010	\$ 1,600,000	\$ 8,000,000	Transfer of cap due to servicing transfer
										9/30/2010	\$ (4,352,173)	\$ 3,647,827	Updated portfolio data from servicer
										1/6/2011	\$ (5)	\$ 3,647,822	Updated portfolio data from servicer
										3/30/2011	\$ (6)	\$ 3,647,816	Updated due to quarterly assessment and reallocation
										4/13/2011	\$ (3,000,000)	\$ 647,816	Transfer of cap due to servicing transfer
										6/29/2011	\$ (9)	\$ 647,807	Updated due to quarterly assessment and reallocation
										6/29/2012	\$ (7)	\$ 647,800	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (19)	\$ 647,781	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (3)	\$ 647,778	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (12)	\$ 647,766	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (5)	\$ 647,761	Updated due to quarterly assessment and reallocation
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4.8		6/26/2010	\$ 30,000	\$ 40,000	Updated FHA-HAMP cap
										9/30/2010	\$ 250,111	\$ 290,111	Updated portfolio data from servicer
										6/29/2011	\$ 59,889	\$ 350,000	Updated due to quarterly assessment and reallocation
										6/29/2012	\$ (2)	\$ 349,998	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (5)	\$ 349,993	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (1)	\$ 349,992	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (3)	\$ 349,989	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (1)	\$ 349,988	Updated due to quarterly assessment and reallocation
6/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9		6/16/2010	\$ 3,680,000	\$ 3,680,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
										8/13/2010	\$ 3,300,000	\$ 6,980,000	Transfer of cap due to servicing transfer
										9/30/2010	\$ 3,043,831	\$ 10,023,831	Updated portfolio data from servicer
										10/15/2010	\$ 1,400,000	\$ 11,423,831	Transfer of cap due to servicing transfer
										1/6/2011	\$ (17)	\$ 11,423,814	Updated portfolio data from servicer
										3/16/2011	\$ 2,100,000	\$ 13,523,814	Transfer of cap due to servicing transfer
										3/30/2011	\$ (24)	\$ 13,523,790	Updated due to quarterly assessment and reallocation
										4/13/2011	\$ 2,900,000	\$ 16,423,790	Transfer of cap due to servicing transfer
										6/16/2011	\$ (200,000)	\$ 16,223,790	Transfer of cap due to servicing transfer
										6/29/2011	\$ (273)	\$ 16,223,517	Updated due to quarterly assessment and reallocation
										10/14/2011	\$ 100,000	\$ 16,323,517	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									11/16/2011	\$ 1,100,000	\$ 17,423,517	Transfer of cap due to servicing transfer	
									4/16/2012	\$ 200,000	\$ 17,623,517	Transfer of cap due to servicing transfer	
									5/16/2012	\$ 10,000	\$ 17,633,517	Transfer of cap due to servicing transfer	
									8/14/2012	\$ (300,000)	\$ 17,333,517	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (218)	\$ 17,333,298	Updated due to quarterly assessment and reallocation	
									7/16/2012	\$ 40,000	\$ 17,373,298	Transfer of cap due to servicing transfer	
									8/16/2012	\$ 480,000	\$ 17,853,298	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (600)	\$ 17,852,698	Updated due to quarterly assessment and reallocation	
									11/15/2012	\$ 70,000	\$ 17,922,698	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (102)	\$ 17,922,596	Updated due to quarterly assessment and reallocation	
									3/14/2013	\$ 90,000	\$ 18,012,597	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (384)	\$ 18,012,213	Updated due to quarterly assessment and reallocation	
									5/16/2013	\$ (30,000)	\$ 17,982,213	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (148)	\$ 17,982,065	Updated due to quarterly assessment and reallocation	
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/30/2010	\$ 1,588,945	\$ 2,465,945	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer	
									3/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (30)	\$ 2,465,867	Updated due to quarterly assessment and reallocation	
									8/10/2012	\$ (2,465,867)	\$ -	Termination of SPA	
8/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		9/30/2010	\$ 1,040,667	\$ 1,740,667	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,740,665	Updated portfolio data from servicer	
									3/30/2011	\$ (3)	\$ 1,740,662	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (28)	\$ 1,740,634	Updated due to quarterly assessment and reallocation	
									8/10/2011	\$ (1,740,634)	\$ -	Termination of SPA	
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A		9/30/2010	\$ 2,181,334	\$ 3,481,334	Updated portfolio data from servicer	
									1/6/2011	\$ (6)	\$ 3,481,328	Updated portfolio data from servicer	
									3/30/2011	\$ (6)	\$ 3,481,322	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (68)	\$ 3,481,254	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (43)	\$ 3,481,211	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (118)	\$ 3,481,093	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (20)	\$ 3,481,073	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (78)	\$ 3,481,000	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (29)	\$ 3,480,971	Updated due to quarterly assessment and reallocation	
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A		9/30/2010	\$ 7,014,347	\$ 11,314,347	Updated portfolio data from servicer	
									1/6/2011	\$ (17)	\$ 11,314,330	Updated portfolio data from servicer	
									3/30/2011	\$ (20)	\$ 11,314,310	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (192)	\$ 11,314,118	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (144)	\$ 11,313,974	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (398)	\$ 11,313,576	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (67)	\$ 11,313,509	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (253)	\$ 11,313,248	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (95)	\$ 11,313,153	Updated due to quarterly assessment and reallocation	
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,058	\$ 145,058	Updated portfolio data from servicer	
									1/6/2011	\$ 34,944	\$ 180,000	Updated portfolio data from servicer	
									3/30/2011	\$ 40,000	\$ 220,000	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ 50,000	\$ 270,000	Updated due to quarterly assessment and reallocation	
									3/15/2012	\$ (200,000)	\$ 70,000	Transfer of cap due to servicing transfer	
									6/14/2012	\$ (10,000)	\$ 60,000	Transfer of cap due to servicing transfer	
									4/9/2013	\$ (60,000)	\$ -	Termination of SPA	
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A	15	9/30/2010	\$ 5,168,189	\$ 8,268,189	Updated portfolio data from servicer	
									1/6/2011	\$ (12)	\$ 8,268,157	Updated portfolio data from servicer	
									3/30/2011	\$ (15)	\$ 8,268,142	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ 400,000	\$ 8,668,142	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (143)	\$ 8,667,999	Updated due to quarterly assessment and reallocation	
									8/15/2011	\$ 700,000	\$ 9,367,999	Transfer of cap due to servicing transfer	
									10/14/2011	\$ 100,000	\$ 9,467,999	Transfer of cap due to servicing transfer	
									11/16/2011	\$ 200,000	\$ 9,667,999	Transfer of cap due to servicing transfer	
									12/15/2011	\$ 1,700,000	\$ 11,367,999	Transfer of cap due to servicing transfer	
									4/16/2012	\$ 1,600,000	\$ 12,967,999	Transfer of cap due to servicing transfer	
									5/16/2012	\$ 40,000	\$ 13,007,999	Transfer of cap due to servicing transfer	
									6/14/2012	\$ (210,000)	\$ 12,797,999	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (105)	\$ 12,797,894	Updated due to quarterly assessment and reallocation	
									7/16/2012	\$ 50,000	\$ 12,847,894	Transfer of cap due to servicing transfer	
									8/16/2012	\$ 90,000	\$ 12,937,894	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (294)	\$ 12,937,600	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$ 1,810,000	\$ 14,747,600	Transfer of cap due to servicing transfer	

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/27/2012	\$ (61)	\$ 14,747,538	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 30,000	\$ 14,777,538	Transfer of cap due to servicing transfer
									2/14/2013	\$ (590,000)	\$ 14,187,538	Transfer of cap due to servicing transfer
									3/14/2013	\$ (80,000)	\$ 14,107,538	Transfer of cap due to servicing transfer
									3/25/2013	\$ (214)	\$ 14,107,325	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 200,000	\$ 14,307,325	Transfer of cap due to servicing transfer
									5/16/2013	\$ 3,710,000	\$ 18,017,325	Transfer of cap due to servicing transfer
									6/14/2013	\$ 1,769,000	\$ 19,777,325	Transfer of cap due to servicing transfer
									6/27/2013	\$ (88)	\$ 19,777,238	Updated due to quarterly assessment and reallocation
9/15/2010	Vericrest Financial, Inc.	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2010	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 450,558	\$ 1,450,558	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									2/16/2011	\$ 3,000,000	\$ 4,450,554	Transfer of cap due to servicing transfer
									3/16/2011	\$ 10,200,000	\$ 14,650,554	Transfer of cap due to servicing transfer
									3/30/2011	\$ (24)	\$ 14,650,530	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (227)	\$ 14,650,303	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 12,000,000	\$ 26,650,303	Transfer of cap due to servicing transfer
									12/15/2011	\$ 4,100,000	\$ 30,750,303	Transfer of cap due to servicing transfer
									1/13/2012	\$ 900,000	\$ 31,650,303	Transfer of cap due to servicing transfer
									4/16/2012	\$ 300,000	\$ 31,950,303	Transfer of cap due to servicing transfer
									6/28/2012	\$ (268)	\$ 31,950,035	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (889)	\$ 31,949,348	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ 720,000	\$ 32,669,348	Transfer of cap due to servicing transfer
									12/27/2012	\$ (114)	\$ 32,669,234	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 8,020,000	\$ 40,689,234	Transfer of cap due to servicing transfer
									3/25/2013	\$ (591)	\$ 40,688,643	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ (40,000)	\$ 40,648,643	Transfer of cap due to servicing transfer
									6/27/2013	\$ (223)	\$ 40,648,420	Updated due to quarterly assessment and reallocation
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (17)	\$ 580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)	\$ 580,186	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (11)	\$ 580,175	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (4)	\$ 580,171	Updated due to quarterly assessment and reallocation
9/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									2/2/2011	\$ (145,056)	\$ -	Termination of SPA
9/24/2010	Centru Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A		9/30/2010	\$ 856,056	\$ 2,756,056	Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 2,756,052	Updated portfolio data from servicer
									3/9/2011	\$ (2,756,052)	\$ -	Termination of SPA
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									3/23/2011	\$ (145,056)	\$ -	Termination of SPA
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4, 5, 8	9/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 2,465,942	Updated portfolio data from servicer
									3/30/2011	\$ (4)	\$ 2,465,938	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (38)	\$ 2,465,900	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (30)	\$ 2,465,870	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (83)	\$ 2,465,787	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (14)	\$ 2,465,773	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (53)	\$ 2,465,720	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (20)	\$ 2,465,700	Updated due to quarterly assessment and reallocation
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans										Adjustment Details		
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		9/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer
									3/23/2011	\$ (1,160,443)	\$ -	Termination of SPA
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A	6	9/30/2010	\$ 901,112	\$ 2,901,112	Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 2,901,108	Updated portfolio data from servicer
									3/30/2011	\$ (5)	\$ 2,901,103	Updated due to quarterly assessment and reallocation
									6/28/2011	\$ (48)	\$ 2,901,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (36)	\$ 2,901,019	Updated due to quarterly assessment and reallocation
									9/14/2012	\$ (2,888,367)	\$ 12,632	Termination of SPA
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/23/2011	\$ (580,221)	\$ -	Termination of SPA
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A	7, 8	9/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,160,441	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (18)	\$ 1,160,423	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (14)	\$ 1,160,409	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (37)	\$ 1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (8)	\$ 1,160,364	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (24)	\$ 1,160,340	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (9)	\$ 1,160,331	Updated due to quarterly assessment and reallocation
									9/30/2010	Franklin Savings	Cincinnati	OH
1/6/2011	\$ (8)	\$ 2,465,941	Updated portfolio data from servicer									
3/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation									
6/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation									
6/28/2012	\$ (30)	\$ 2,465,867	Updated due to quarterly assessment and reallocation									
9/27/2012	\$ (83)	\$ 2,465,784	Updated due to quarterly assessment and reallocation									
12/27/2012	\$ (14)	\$ 2,465,770	Updated due to quarterly assessment and reallocation									
3/25/2013	\$ (53)	\$ 2,465,717	Updated due to quarterly assessment and reallocation									
6/14/2013	\$ (10,000)	\$ 2,455,717	Transfer of cap due to servicer transfer									
6/27/2013	\$ (20)	\$ 2,455,697	Updated due to quarterly assessment and reallocation									
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									3/23/2011	\$ (145,056)	\$ -	Termination of SPA
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	4, 8	9/30/2010	\$ 135,167	\$ 435,167	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 435,165	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 435,157	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (4)	\$ 435,153	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (12)	\$ 435,141	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (2)	\$ 435,141	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (8)	\$ 435,133	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (9)	\$ 435,130	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details												
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment									
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,000,000	N/A		9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer									
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer									
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$ (23)	\$ 1,450,529	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (17)	\$ 1,450,512	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (48)	\$ 1,450,464	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (8)	\$ 1,450,456	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (30)	\$ 1,450,426	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (11)	\$ 1,450,415	Updated due to quarterly assessment and reallocation									
									9/30/2010	MT Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4, 8	9/30/2010	\$ 315,389	\$ 1,015,389	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer									
3/30/2011	\$ (1)	\$ 1,015,387	Updated due to quarterly assessment and reallocation																		
6/29/2011	\$ (11)	\$ 1,015,376	Updated due to quarterly assessment and reallocation																		
6/28/2012	\$ (11)	\$ 1,015,365	Updated due to quarterly assessment and reallocation																		
9/27/2012	\$ (30)	\$ 1,015,335	Updated due to quarterly assessment and reallocation																		
12/27/2012	\$ (9)	\$ 1,015,326	Updated due to quarterly assessment and reallocation																		
3/25/2013	\$ (20)	\$ 1,015,310	Updated due to quarterly assessment and reallocation																		
6/27/2013	\$ (7)	\$ 1,015,303	Updated due to quarterly assessment and reallocation																		
9/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A	5	9/30/2010	\$ 630,778	\$ 2,030,778	Updated portfolio data from servicer									
									1/6/2011	\$ (3)	\$ 2,030,775	Updated portfolio data from servicer									
									3/30/2011	\$ (3)	\$ 2,030,772	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$ (33)	\$ 2,030,739	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (25)	\$ 2,030,714	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (68)	\$ 2,030,646	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (11)	\$ 2,030,635	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (44)	\$ 2,030,591	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (16)	\$ 2,030,575	Updated due to quarterly assessment and reallocation									
									9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		9/30/2010	\$ 225,278	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer									
3/9/2011	\$ (725,277)	\$ -	Termination of SPA																		
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation									
9/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	4, 5	9/30/2010	\$ 49,915,808	\$ 93,415,808	Updated portfolio data from servicer									
									1/6/2011	\$ (126)	\$ 93,415,681	Updated portfolio data from servicer									
									3/30/2011	\$ (138)	\$ 93,415,542	Updated due to quarterly assessment and reallocation									
									6/29/2011	\$ (1,223)	\$ 93,414,319	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (797)	\$ 93,413,522	Updated due to quarterly assessment and reallocation									
									7/16/2012	\$ 294,540,000	\$ 387,953,522	Transfer of cap due to servicing transfer									
									7/27/2012	\$ (263,550,000)	\$ 124,403,522	Transfer of cap due to servicing transfer									
									9/27/2012	\$ (3,170)	\$ 124,400,352	Updated due to quarterly assessment and reallocation									
									12/27/2012	\$ (507)	\$ 124,399,845	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (1,729)	\$ 124,398,116	Updated due to quarterly assessment and reallocation									
									6/27/2013	\$ (993)	\$ 124,397,123	Updated due to quarterly assessment and reallocation									
									9/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation																		
3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation																		
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer									
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer									
									2/17/2011	\$ (870,333)	\$ -	Termination of SPA									
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer									
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation									
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 5,000,000	\$ 5,000,000	Updated portfolio data from servicer									
									1/6/2011	\$ (7)	\$ 4,999,993	Updated portfolio data from servicer									
									2/16/2011	\$ 500,000	\$ 5,499,993	Transfer of cap due to servicing transfer									

Servicer Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/16/2011	\$ 100,000	\$ 5,599,993	Transfer of cap due to servicing transfer
									3/30/2011	\$ (9)	\$ 5,599,984	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (85)	\$ 5,599,899	Updated due to quarterly assessment and reallocation
									11/16/2011	\$ (2,500,000)	\$ 3,099,899	Transfer of cap due to servicing transfer
									3/15/2012	\$ 200,000	\$ 3,299,899	Transfer of cap due to servicing transfer
									6/28/2012	\$ (40)	\$ 3,299,859	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (100)	\$ 3,299,759	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 170,000	\$ 3,469,759	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,000)	\$ 3,439,759	Transfer of cap due to servicing transfer
									12/14/2012	\$ (60,000)	\$ 3,379,759	Transfer of cap due to servicing transfer
									12/27/2012	\$ (17)	\$ 3,359,742	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 50,000	\$ 3,409,742	Transfer of cap due to servicing transfer
									2/14/2013	\$ 1,240,000	\$ 4,649,742	Transfer of cap due to servicing transfer
									3/14/2013	\$ 90,000	\$ 4,739,742	Transfer of cap due to servicing transfer
									3/25/2013	\$ (80)	\$ 4,739,662	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (10,000)	\$ 4,729,662	Transfer of cap due to servicing transfer
									6/27/2013	\$ (34)	\$ 4,729,618	Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 4,300,000	\$ 4,300,000	Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 4,299,996	Updated portfolio data from servicer
									6/29/2011	\$ (5)	\$ 4,299,991	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (23)	\$ 4,299,968	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (63)	\$ 4,299,905	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (11)	\$ 4,299,894	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (41)	\$ 4,299,853	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (16)	\$ 4,299,837	Updated due to quarterly assessment and reallocation
4/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 300,000	Transfer of cap due to servicing transfer
									6/16/2011	\$ 300,000	\$ 600,000	Transfer of cap due to servicing transfer
									6/29/2011	\$ (9)	\$ 599,991	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 200,000	\$ 799,991	Transfer of cap due to servicing transfer
									6/28/2012	\$ (7)	\$ 799,984	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (19)	\$ 799,965	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)	\$ 799,962	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (12)	\$ 799,950	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (5)	\$ 799,945	Updated due to quarterly assessment and reallocation
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
									6/14/2013	\$ 120,000	\$ 220,000	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1)	\$ 219,999	Updated due to quarterly assessment and reallocation
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer
									6/29/2011	\$ 233,268	\$ 1,233,268	Updated due to quarterly assessment and reallocation
									11/16/2011	\$ 100,000	\$ 1,333,268	Transfer of cap due to servicing transfer
									6/28/2012	\$ (3)	\$ 1,333,265	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (19)	\$ 1,333,256	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (2)	\$ 1,333,254	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (7)	\$ 1,333,247	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (3)	\$ 1,333,244	Updated due to quarterly assessment and reallocation
4/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									6/29/2011	\$ 17,687	\$ 217,687	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 217,686	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 217,685	Updated due to quarterly assessment and reallocation
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	5/13/2011	\$ 500,000	\$ 500,000	Transfer of cap due to servicing transfer
									6/16/2011	\$ 100,000	\$ 600,000	Transfer of cap due to servicing transfer
									6/29/2011	\$ (8)	\$ 599,992	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 200,000	\$ 799,992	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000	\$ 899,992	Transfer of cap due to servicing transfer
									11/16/2011	\$ 2,500,000	\$ 3,399,992	Transfer of cap due to servicing transfer
									5/16/2012	\$ 1,510,000	\$ 4,909,992	Transfer of cap due to servicing transfer
									6/14/2012	\$ 450,000	\$ 5,359,992	Transfer of cap due to servicing transfer
									6/28/2012	\$ (66)	\$ 5,359,926	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 250,000	\$ 5,609,926	Transfer of cap due to servicing transfer
									8/16/2012	\$ 30,000	\$ 5,639,926	Transfer of cap due to servicing transfer
									9/27/2012	\$ (191)	\$ 5,639,734	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 140,000	\$ 5,839,734	Transfer of cap due to servicing transfer
									11/15/2012	\$ 70,000	\$ 5,909,734	Transfer of cap due to servicing transfer
									12/14/2012	\$ 40,000	\$ 5,949,734	Transfer of cap due to servicing transfer
									12/27/2012	\$ (34)	\$ 5,949,700	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 40,000	\$ 5,989,700	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									2/14/2013	\$ 50,000	\$ 6,039,700	Transfer of cap due to servicing transfer	
									3/14/2013	\$ 360,000	\$ 6,399,700	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (135)	\$ 6,399,565	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ (10,000)	\$ 6,389,565	Transfer of cap due to servicing transfer	
									5/16/2013	\$ 40,000	\$ 6,429,565	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 200,000	\$ 6,629,565	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (53)	\$ 6,629,512	Updated due to quarterly assessment and reallocation	
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	7/14/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer	
									11/16/2011	\$ 900,000	\$ 1,100,000	Transfer of cap due to servicing transfer	
									1/13/2012	\$ 100,000	\$ 1,200,000	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (9)	\$ 1,199,991	Updated due to quarterly assessment and reallocation	
									8/16/2012	\$ 20,000	\$ 1,219,991	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (26)	\$ 1,219,965	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$ 50,000	\$ 1,269,965	Transfer of cap due to servicing transfer	
									12/14/2012	\$ 10,000	\$ 1,279,965	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (5)	\$ 1,279,960	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 130,000	\$ 1,409,960	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 120,000	\$ 1,529,960	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (20)	\$ 1,529,940	Updated due to quarterly assessment and reallocation	
									5/16/2013	\$ 80,000	\$ 1,609,940	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 420,000	\$ 2,029,940	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (19)	\$ 2,029,921	Updated due to quarterly assessment and reallocation	
9/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
9/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2011	\$ 1,300,000	\$ 1,300,000	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (15)	\$ 1,299,985	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (42)	\$ 1,299,943	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$ 140,000	\$ 1,439,943	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (8)	\$ 1,439,935	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (30)	\$ 1,439,905	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (11)	\$ 1,439,894	Updated due to quarterly assessment and reallocation	
12/15/2011	Ruahmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer	
									4/16/2012	\$ 600,000	\$ 800,000	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (3)	\$ 799,997	Updated due to quarterly assessment and reallocation	
									8/16/2012	\$ 110,000	\$ 909,997	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (13)	\$ 909,984	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$ 1,270,000	\$ 2,179,984	Transfer of cap due to servicing transfer	
									11/15/2012	\$ 230,000	\$ 2,409,984	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (5)	\$ 2,409,979	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 990,000	\$ 3,399,979	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 600,000	\$ 3,999,979	Transfer of cap due to servicing transfer	
									3/14/2013	\$ 1,980,000	\$ 5,979,979	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (77)	\$ 5,979,902	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ 340,000	\$ 6,319,902	Transfer of cap due to servicing transfer	
									5/16/2013	\$ 1,520,000	\$ 7,839,902	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 2,740,000	\$ 10,579,902	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (53)	\$ 10,579,849	Updated due to quarterly assessment and reallocation	
1/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	1/13/2012	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
3/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	3/15/2012	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
6/14/2012	Resurgent Capital Solutions, LP	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/14/2012	\$ 940,000	\$ 940,000	Transfer of cap due to servicing transfer	
									6/28/2012	\$ 205,242	\$ 1,145,242	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (3)	\$ 1,145,239	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (1)	\$ 1,145,238	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 10,000	\$ 1,155,238	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 8,690,000	\$ 9,845,238	Transfer of cap due to servicing transfer	
									3/14/2013	\$ 1,390,000	\$ 11,235,238	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (219)	\$ 11,235,019	Updated due to quarterly assessment and reallocation	
									5/16/2013	\$ 620,000	\$ 11,855,019	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 990,000	\$ 12,845,019	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (98)	\$ 12,844,921	Updated due to quarterly assessment and reallocation	
11/15/2012	Kendaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	11/15/2012	\$ 30,000	\$ 30,000	Transfer of cap due to servicing transfer	
									12/14/2012	\$ 70,000	\$ 100,000	Transfer of cap due to servicing transfer	
									1/16/2013	\$ (10,000)	\$ 90,000	Transfer of cap due to servicing transfer	
									2/14/2013	\$ (10,000)	\$ 80,000	Transfer of cap due to servicing transfer	
									4/16/2013	\$ (10,000)	\$ 70,000	Transfer of cap due to servicing transfer	
									5/16/2013	\$ 130,000	\$ 200,000	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 150,000	\$ 350,000	Transfer of cap due to servicing transfer	

Servicer Modifying Borrowers' Loans										Adjustment Details		
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/14/2012	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
2/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	2/14/2013	\$ 510,000	\$ 510,000	Transfer of cap due to servicing transfer
									3/25/2013	\$ (9)	\$ 509,991	Updated due to quarterly assessment and recalculation

Servicer Modifying Borrowers' Loans										Adjustment Details		
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2013	\$ 200,000	\$ 709,991	Transfer of cap due to servicing transfer
									5/16/2013	\$ 40,000	\$ 749,991	Transfer of cap due to servicing transfer
									6/27/2013	\$ (4)	\$ 749,987	Updated due to quarterly assessment and reallocation
3/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	3/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									3/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
5/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	5/16/2013	\$ 50,000	\$ 50,000	Transfer of cap due to servicing transfer
6/14/2013	Cheviot Savings Bank	Cheviot	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/14/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
									6/27/2013	\$ 1,344	\$ 11,344	Updated due to quarterly assessment and reallocation
Total Initial Cap						\$ 23,831,570,000	Total Cap Adjustments		\$ 6,037,129,760			
TOTAL CAP						\$ 29,868,699,760.28						

^{1/} The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors.

The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

^{2/} On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with L.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

^{3/} Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

^{4/} Initial cap amount includes FHA-HAMP.

^{5/} Initial cap amount includes RD-HAMP.

^{6/} Initial cap amount includes 2MP.

^{7/} Initial cap amount includes FHA-2LP.

^{8/} Initial cap does not include HAMP.

^{9/} This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

^{10/} The amendment reflects a change in the legal name of the institution.

^{11/} MofEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MofEquity, Inc. prior to such agreement.

^{12/} The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.

^{13/} Bank of America, N.A., Home Loan Services, Inc. and Wholesale Credit Corporation were merged into BAC Home Loans Servicing, L.P. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.

^{14/} In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co., transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.

^{15/} RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.

^{16/} On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.

As used in this table:

"HAFA" means the Home Affordable Foreclosure Alternatives program.

"HPDP" means the Home Price Decline Protection program.

"2MP" means the Second Lien Modification Program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program.

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program
Non-GSE Incentive Payments (through June 2013)

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 250.00	\$ 8,759.28	\$ 11,250.00	\$ 20,259.28
Allstate Mortgage Loans & Investments, Inc.	\$ 5,035.81	\$ 9,262.69	\$ 8,035.81	\$ 22,334.31
AMS Servicing, LLC	\$ 15,663.55	\$ 72,231.49	\$ 53,597.96	\$ 141,493.00
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Bank of America, N.A.	\$ 4,267,061.97	\$ 17,852,011.77	\$ 9,159,438.92	\$ 31,278,512.66
Bank of America, National Association	\$ 253,238,179.10	\$ 507,607,381.67	\$ 318,692,189.27	\$ 1,079,537,750.04
BankUnited	\$ 6,693,743.62	\$ 17,975,306.82	\$ 10,492,904.77	\$ 35,161,955.21
Bayview Loan Servicing LLC	\$ 6,429,803.99	\$ 11,603,677.95	\$ 9,755,526.36	\$ 27,789,008.30
Carrington Mortgage Services, LLC.	\$ 7,924,767.89	\$ 21,873,193.74	\$ 15,649,150.54	\$ 45,447,112.17
CCO Mortgage, a division of RBS Citizens NA	\$ 1,691,371.61	\$ 4,213,192.46	\$ 3,117,143.20	\$ 9,021,707.27
Central Florida Educators Federal Credit Union	\$ 88,380.36	\$ 152,123.51	\$ 191,666.12	\$ 432,169.99
Cheviot Savings Bank		\$ 62.33		\$ 62.33
CitiMortgage Inc	\$ 57,557,193.79	\$ 191,002,036.04	\$ 98,861,709.53	\$ 347,420,939.36
Citizens First National Bank	\$ 19,062.89	\$ 49,277.26	\$ 38,729.55	\$ 107,069.70
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CLUC Mortgage Corporation	\$ 49,221.24	\$ 123,722.97	\$ 90,769.62	\$ 263,713.83
DuPage Credit Union	\$ 6,028.28	\$ 26,847.00	\$ 11,328.28	\$ 44,203.56
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 597,866.14	\$ 1,130,917.70	\$ 598,485.24	\$ 2,327,269.08
FCI Lender Services, Inc.	\$ 21,291.57	\$ 40,192.66	\$ 24,751.66	\$ 86,235.89
Fidelity Homestead Savings Bank			\$ 2,400.00	\$ 2,400.00
FIRST BANK	\$ 800,937.00	\$ 1,692,966.20	\$ 1,334,236.92	\$ 3,828,140.12
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 2,000.00		\$ 2,000.00	\$ 4,000.00
Franklin Credit Management Corporation	\$ 331,387.69	\$ 626,835.55	\$ 732,023.67	\$ 1,690,246.91
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 51,440,855.25	\$ 126,326,918.91	\$ 84,080,829.75	\$ 261,848,603.91
Great Lakes Credit Union	\$ 8,833.34	\$ 15,019.11	\$ 12,100.00	\$ 35,952.45
Greater Nevada Mortgage Services	\$ 54,683.87	\$ 127,709.24	\$ 90,224.29	\$ 272,617.40
Green Tree Servicing LLC	\$ 2,171,503.80	\$ 9,175,975.28	\$ 4,806,360.29	\$ 16,153,839.37
Gregory Funding, LLC	\$ 36,742.83	\$ 76,610.94	\$ 40,791.38	\$ 154,145.15
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$ 1,916.67
Hillsdale County National Bank	\$ 26,419.74	\$ 34,119.28	\$ 50,400.46	\$ 110,939.48
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 6,533.72	\$ 11,311.24	\$ 6,763.72	\$ 24,628.68
HomeEqServicing		\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,757,481.72	\$ 133,689,960.39	\$ 94,835,607.23	\$ 280,283,049.34
Horizon Bank	\$ 5,265.13	\$ 15,433.35	\$ 10,169.53	\$ 30,868.01
Iberiabank		\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 17,333.34	\$ 33,642.99	\$ 29,000.00	\$ 79,976.33
Idaho Housing and Finance Association	\$ 18,410.96	\$ 20,805.81	\$ 27,538.88	\$ 66,755.65
James B. Nutter and Company	\$ 7,254.14		\$ 7,698.25	\$ 14,952.39
JPMorgan Chase Bank, NA	\$ 240,147,381.03	\$ 539,546,044.37	\$ 337,085,230.64	\$ 1,116,778,656.04
Kondaur Capital Corporation			\$ 400.00	\$ 400.00
Lake City Bank	\$ 6,243.60	\$ 5,818.86	\$ 17,234.56	\$ 29,297.02
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 15,637.50	\$ 29,027.89	\$ 32,351.00	\$ 77,016.39
M&T Bank	\$ 38,897.04		\$ 42,460.74	\$ 81,357.78
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 6,901.10		\$ 7,378.00	\$ 14,279.10
Midland Mortgage Co.	\$ 3,728,117.25	\$ 772,299.64	\$ 4,566,480.70	\$ 9,066,897.59
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 55,593.07	\$ 145,783.35	\$ 99,026.39	\$ 300,402.81
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 126,690.54	\$ 218,691.63	\$ 252,879.80	\$ 598,251.97
National City Bank	\$ 2,470,966.84	\$ 7,695,790.29	\$ 4,630,272.04	\$ 14,797,029.17
Nationstar Mortgage LLC	\$ 30,707,283.39	\$ 60,345,965.14	\$ 43,663,671.20	\$ 134,716,919.73
Navy Federal Credit Union	\$ 449,055.53	\$ 1,046,469.35	\$ 868,425.80	\$ 2,363,894.68
New York Community Bank	\$ 12,344.17	\$ 31,779.17	\$ 21,003.56	\$ 65,126.90
Oakland Municipal Credit Union		\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 95,884,903.47	\$ 281,559,617.33	\$ 160,507,373.04	\$ 537,951,893.84
OneWest Bank	\$ 52,060,053.10	\$ 164,279,146.86	\$ 75,560,054.16	\$ 291,899,254.12
ORNL Federal Credit Union	\$ 10,402.40	\$ 22,216.94	\$ 30,302.40	\$ 62,921.74
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 4,450.56	\$ 6,143.53	\$ 9,133.90	\$ 19,727.99
PennyMac Loan Services, LLC	\$ 5,156,643.82	\$ 10,564,532.37	\$ 6,161,153.35	\$ 21,882,329.54
PNC Bank, National Association	\$ 91,333.49	\$ 633,311.62	\$ 376,750.00	\$ 1,101,215.11
Purdue Employees Federal Credit Union	\$ 1,000.00	\$ 1,325.40	\$ 2,000.00	\$ 4,325.40
Quantum Servicing Corporation	\$ 134,393.34	\$ 335,507.71	\$ 183,984.09	\$ 653,885.14
Residential Credit Solutions, Inc.	\$ 1,298,914.63	\$ 3,519,875.61	\$ 2,211,661.31	\$ 7,030,451.55
Resurgent Capital Services L.P.	\$ 72,515.42	\$ 181,441.59	\$ 90,648.75	\$ 344,605.76
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 175,104.70	\$ 438,540.56	\$ 355,815.87	\$ 969,461.13
Rushmore Loan Management Services LLC	\$ 111,510.95	\$ 364,836.17	\$ 140,116.56	\$ 616,463.68

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 18,416.69	\$ 50,048.33	\$ 32,500.00	\$ 100,965.02
Scotiabank de Puerto Rico	\$ 367,285.00	\$ 547,866.80	\$ 418,008.60	\$ 1,333,160.40
Select Portfolio Servicing, Inc.	\$ 59,544,584.78	\$ 117,588,859.13	\$ 88,261,515.63	\$ 265,404,959.54
Selene Finance LP	\$ 60,188.33	\$ 160,930.75	\$ 82,483.51	\$ 303,602.59
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 470,237.60	\$ 927,108.48	\$ 615,902.52	\$ 2,013,248.60
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
Specialized Loan Servicing LLC	\$ 3,567,066.17	\$ 6,464,575.85	\$ 5,607,421.67	\$ 15,639,063.69
Statebridge Company, LLC	\$ 9,535.75	\$ 39,131.79	\$ 9,642.90	\$ 58,310.44
Sterling Savings Bank	\$ 142,252.77	\$ 301,446.45	\$ 259,295.50	\$ 702,994.72
Technology Credit Union	\$ 41,166.67	\$ 153,804.74	\$ 64,616.67	\$ 259,588.08
The Bryn Mawr Trust Company	\$ 8,136.68	\$ 11,652.18	\$ 8,435.80	\$ 28,224.66
The Golden 1 Credit Union	\$ 247,660.61	\$ 789,092.01	\$ 479,554.17	\$ 1,516,306.79
U.S. Bank National Association	\$ 10,193,055.12	\$ 25,475,402.03	\$ 19,104,663.08	\$ 54,773,120.23
United Bank	\$ 2,000.00	\$ 1,737.66	\$ 5,600.00	\$ 9,337.66
United Bank Mortgage Corporation	\$ 34,449.39	\$ 65,541.69	\$ 57,835.23	\$ 157,826.31
Urban Partnership Bank	\$ 121,437.70	\$ 256,111.72	\$ 131,245.07	\$ 508,794.49
Vanium Capital, Inc. db/a Acquia Loan Services	\$ 238,807.48	\$ 486,578.76	\$ 388,789.22	\$ 1,114,175.46
Vencrest Financial, Inc.	\$ 634,660.82	\$ 1,835,852.66	\$ 1,541,176.16	\$ 4,011,689.64
Wachovia Mortgage, FSB	\$ -	\$ 76,989.58	\$ 162,000.00	\$ 239,889.58
Wells Fargo Bank, N.A.	\$ 180,959,940.47	\$ 426,059,612.18	\$ 276,786,880.05	\$ 883,806,432.70
Wescam Central Credit Union	\$ 184,272.46	\$ 695,217.18	\$ 308,225.08	\$ 1,097,714.72
Western Federal Credit Union	\$ 13,416.67	\$ 39,540.59	\$ 16,916.67	\$ 69,873.93
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 20,828.50	\$ 25,248.54	\$ 40,428.50	\$ 86,505.54
Grand Total	\$ 1,192,789,363.77	\$ 2,839,125,709.56	\$ 1,809,673,995.63	\$ 5,841,589,068.96

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount ¹	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659	N/A	
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026	N/A	
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381	N/A	
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006	N/A	
	6/23/2010				Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000
2	9/23/2010	Purchase	Financial Instrument for HHF Program	-				\$ 128,461,559	N/A	
3	9/29/2010	Purchase	Financial Instrument for HHF Program	-				\$ 215,644,179	N/A	
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565	N/A	
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235	N/A	
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571	N/A	
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803	N/A	
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347	N/A	
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200	N/A	
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874	N/A	
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825	N/A	
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373	N/A	
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832	N/A	
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138,931,280	N/A	
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831	N/A	
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507	N/A	
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520	N/A	
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333	N/A	

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013						-	\$ (7,092,000,000)		N/A
								TOTAL INVESTMENT AMOUNT	\$ 1,025,000,000	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending June 30, 2013

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending June 30, 2013

Type of Expense	Amount
Compensation for financial agents and legal firms	\$903,045,360

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending June 30, 2013

Date	Vehicle	Description
	None	



**HAMP Application Activity by Servicer¹
As of May 2013**

Servicer Name	Activity in May 2013				Program-to-Date			
	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵
Bank of America, NA ⁶	14,725	16,559	2,224	14,335	1,292,686	1,276,237	576,102	700,135
BankUnited	59	72	43	29	9,274	9,122	4,462	4,660
Bayview Loan Servicing, LLC	1,400	885	183	702	28,184	25,864	9,549	16,315
Carrington Mortgage Services, LLC	1,832	1,967	828	1,139	59,335	57,881	19,937	37,944
CCO Mortgage, a division of RBS Citizens NA	467	423	17	406	23,544	22,897	5,559	17,338
CitiMortgage Inc	992	2,514	2,227	287	522,397	509,412	218,543	290,869
Green Tree Servicing LLC	1,548	1,279	357	922	75,685	72,740	27,501	45,239
JPMorgan Chase Bank, NA	15,902	13,496	2,751	10,745	1,461,865	1,444,043	428,627	1,015,416
Midland Mortgage Co.	2,074	2,444	295	2,149	88,262	86,823	6,700	80,123
Nationstar Mortgage LLC	13,018	4,817	601	4,216	342,861	306,660	67,875	238,785
Navy Federal Credit Union	246	283	59	224	8,728	8,304	1,603	6,701
Ocwen Loan Servicing, LLC ⁷	26,573	23,561	5,189	18,372	1,171,323	1,154,592	279,058	875,534
OneWest Bank	3,756	5,723	570	5,153	368,162	354,558	100,009	254,549
ORNL Federal Credit Union	5	5	1	4	445	443	45	398
PennyMac Loan Services, LLC	916	997	406	591	13,821	12,755	3,623	9,132
PNC Bank, National Association	6	11	1	10	582	522	22	500
PNC Mortgage ⁸	511	505	61	444	33,987	33,981	26,888	7,093
Residential Credit Solutions, Inc.	332	269	58	211	14,333	10,862	2,058	8,804
Select Portfolio Servicing, Inc.	2,590	3,547	1,748	1,799	116,586	112,103	81,879	30,224
Specialized Loan Servicing LLC	1,515	3,886	631	3,255	37,073	35,040	4,859	30,181
U.S. Bank National Association	2,058	944	113	831	105,050	100,220	42,151	58,069
Wells Fargo Bank, NA	9,564	10,547	3,245	7,302	766,759	750,634	265,077	485,557
Other Servicers ⁹	-	-	-	-	170,842	170,842	106,111	64,731
TOTAL	100,089	94,734	21,608	73,126	6,711,784	6,556,535	2,278,238	4,278,297

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey, and cannot be separately reviewed or validated by Treasury.

Beginning in August 2012, this report reflects a change in reporting requirements of the Monthly Servicer Survey; servicers report all HAMP modification requests received and their outcome, including multiple requests made on a loan. Prior to August 2012, servicers counted only one request per loan. As a result of this change, prior months' reporting contained data compiled under the different methodology. This update is reflected in this report on a going forward basis.

From time to time, a servicer's current month's cumulative results may not equal that servicer's prior month's cumulative results and current month's activity; this is due to corrections or updates made to prior reporting methodology. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of HAMP mortgage modification requests received, as reported by servicers to Monthly Servicer Survey question: "Number of requests received for a HAMP modification". Cumulative Requests Received include all HAMP mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved and sent a Trial Offer prior to implementation of this program guidance.

³ "Requests Processed" is the total number of the HAMP mortgage modifications approved or denied and communicated to the borrower by the servicer, calculated as the sum of Requests Approved and Requests Denied, defined below. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

⁴ "Requests Approved" is the total number of HAMP mortgage modification requests approved and Trial Offers sent to the borrowers, as reported by servicers to Monthly Servicer Survey question: "Number of requests Approved and Sent a HAMP Trial Offer". Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment. Cumulative Requests Approved include all HAMP mortgage modification requests approved and Trial Offers sent since program inception, or March 2009.

⁵ "Requests Denied" is the total number of HAMP mortgage modification requests denied and communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers to Monthly Servicer Survey question: "Number of requests Denied for a HAMP Trial". Cumulative Requests Denied include all HAMP mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

⁶ Bank of America, NA includes BAC Home Loans Servicing, LP.

⁷ Ocwen Loan Servicing, LLC includes GMAC Mortgage, LLC.

⁸ Formerly National City Bank.

⁹ Includes servicers that are no longer actively participating in the survey process or whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).