

MONTHLY REPORT TO CONGRESS

JUNE 2014

July 10, 2014
Troubled Asset Relief Program
U.S. Department of the Treasury



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HIGHLIGHTS IN JUNE

As of June 30, 2014, a total of \$424.5 billion has been disbursed under TARP, and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$438.7 billion.

While at the Making Home Affordable (MHA) Five Year Anniversary Summit, Secretary Lew announced the extension of the MHA program for at least an additional year. More information on the announcement is located in Treasury's Press Release here: <http://www.treasury.gov/press-center/press-releases/Pages/jl2444.aspx>.

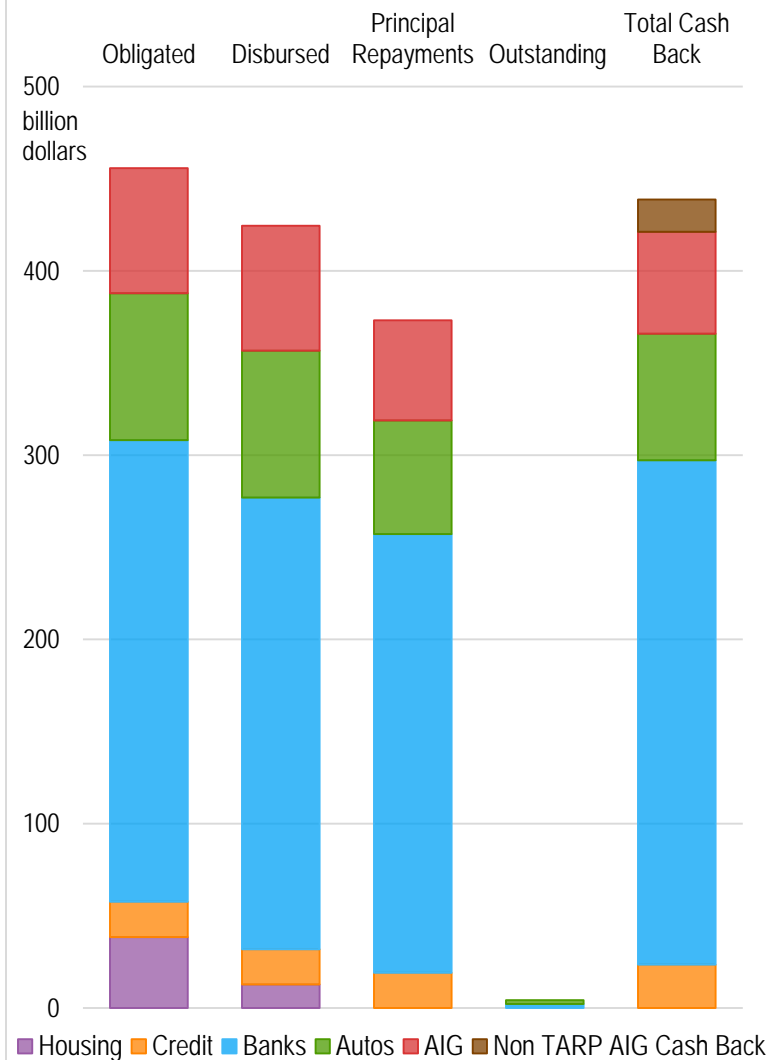
Treasury continues to wind down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks.

On June 20, Treasury announced that it had priced an auction for its preferred stock in six institutions for expected gross proceeds of \$64.4 million.¹ The sales are expected to close in early July.

On July 2, Treasury announced that taxpayers received a full repayment from Popular, Inc. (Popular) of \$946 million, the largest outstanding investment remaining in CPP.¹ With this repayment, taxpayers have recovered \$1.22 billion of principal and interest from the original investment of \$935 million in Popular. Treasury continues to hold warrants to purchase an additional approximately 2.1 million shares of Popular common stock.

¹ Details of and final proceeds from the auction and repurchase by Popular, Inc. will be included in the July Monthly Report to Congress and are not included in the aggregate repurchase totals presented elsewhere in this report.

Disposition of TARP Funds as of June 30, 2014



BANK SUPPORT PROGRAMS

CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of June 30, 2014, \$225.3 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

CPP SNAPSHOT

Total Institutions Funded	707	Total CPP Proceeds ²	\$225.3 billion										
Full Repayments	249	<table border="1"> <caption>CPP Proceeds by Category</caption> <thead> <tr> <th>Category</th> <th>Amount (Billion)</th> </tr> </thead> <tbody> <tr> <td>Repayments</td> <td>\$195.38</td> </tr> <tr> <td>Auctions</td> <td>\$2.93</td> </tr> <tr> <td>Total Dividends, Interest & Other Income</td> <td>\$18.99</td> </tr> <tr> <td>Warrant Income</td> <td>\$7.96</td> </tr> </tbody> </table>	Category	Amount (Billion)	Repayments	\$195.38	Auctions	\$2.93	Total Dividends, Interest & Other Income	\$18.99	Warrant Income	\$7.96	
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Repayments	\$195.38												
Auctions	\$2.93												
Total Dividends, Interest & Other Income	\$18.99												
Warrant Income	\$7.96												
SBLF Repayments	137												
CDCI Conversions	28												
Sold Investments	29												
Auctioned Investments	176												
In Bankruptcy/Receivership	30												
Merged Institutions	4												
Total Remaining Institutions	54												
Partial Repayments	3												
Currently in Common ³	2												

² Repayments: Actual collections as of June 30, 2014, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of June 30, 2014.

Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

³ Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

REPAYMENTS AT PAR

In June, three institutions repaid all or part of the outstanding CPP preferred shares held by Treasury for total proceeds of \$11.9 million.

- BCB Holding Company, Inc.⁴ and Private Bancorporation, Inc. repaid all their outstanding CPP preferred shares held by Treasury for total proceeds of \$9.9 million.
- Greer Bancshares Incorporated made a partial repurchase of its outstanding CPP investment for \$2.0 million. A total of \$4.9 million remains outstanding.

DIVIDENDS AND INTEREST

In June, Treasury received dividends and interest income from CPP investments of \$2.3 million. As of June 30, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

WARRANT REPURCHASES

In addition to the transactions above, Treasury disposed of its warrant positions in four institutions that were received in consideration for investments made under the CPP.

- Community Bankers Trust Corporation and VantageSouth Bancshares Inc. repurchased their warrants to purchase common stock from Treasury for a total of \$3.3 million.
- BCB Holding Company, Inc.⁴ and Private Bancorporation, Inc. repurchased their preferred shares from exercised warrants from Treasury for a total of \$0.3 million.

⁴ Proceeds from the preferred shares and warrant repurchase by BCB Holding Company, Inc. were received by Treasury on July 1, 2014.

TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp ⁵	San Juan, PR	\$ 239.0
3	U.S. Century Bank	Miami, FL	\$ 50.2
4	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
5	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
6	First United Corporation	Oakland, MD	\$ 30.0
7	Central Bancorp, Inc.	Garland, TX	\$ 22.5
8	Chambers Bancshares, Inc.	Danville, AR	\$ 19.8
9	OneFinancial Corporation	Little Rock, AR	\$ 17.3
10	Liberty Shares, Inc.	Hinesville, GA	\$ 17.3

⁵ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

HOUSING PROGRAMS

MAKING HOME AFFORDABLE

On July 10, 2014, the U.S. Department of the Treasury released the Making Home Affordable Program Performance Report for the period ending May 2014. The report is available on the following page: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>.

HIGHLIGHTS

- On June 27, Secretary Lew announced an extension of the MHA program for at least an additional year, as part of the Administration's efforts to continue helping struggling homeowners avoid foreclosure. In his [remarks](#) Secretary Lew said "We need to continue to be there for homeowners who are facing foreclosure, those who are struggling with increasing interest rates on their modified mortgages, and those whose homes are caught underwater."
- Since the start of the program, more than two million homeowner assistance actions have been taken under MHA.
- Approximately 1.6 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.3 million through the Home Affordable Modification Program (HAMP). Approximately 12,000 new HAMP modifications have been reported since the April report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$28.2 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of approximately \$540 per month – equal to almost 40 percent of their median before-modification payments.
- Homeowners currently in HAMP permanent modifications have been granted an estimated \$14.2 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in May, 66 percent included a principal reduction feature.

2MP AND HAFA PROGRAM RESULTS

- The Second Lien Modification Program (2MP) enables homeowners in an eligible permanent first lien modification under MHA to modify eligible second lien mortgages serviced by a participating servicer. To date, approximately 136,000 homeowners have received assistance through 2MP.
- Approximately 295,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

HARDEST HIT FUND

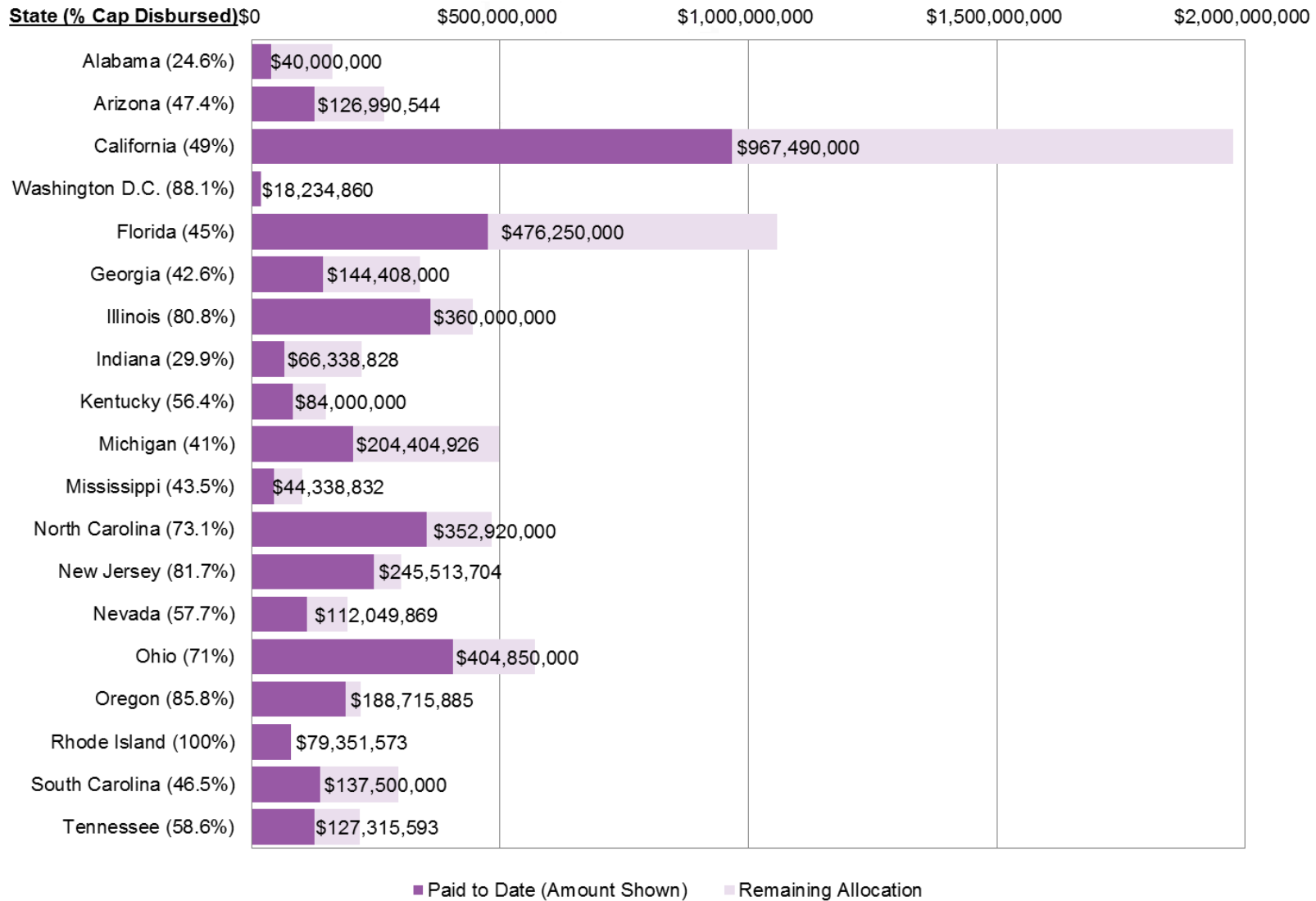
The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally tailored programs administered by each respective housing finance agency (HFA). These states were chosen because they experienced steep home price declines or severe unemployment in the economic downturn. HFAs offer a number of different programs to help homeowners, including mortgage payment assistance, reinstatement, principal reduction, modification assistance, short sale/transition assistance, note purchase and modification, and blight elimination. As of June 30, 2014, the 19 HFAs have drawn a total of \$4.2 billion.

- There are now 70 active programs across the 19 HFAs. Approximately 66 percent of total program funds are targeted to helping unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- Treasury continues to work to identify best practices, share lessons learned, and provide additional assistance and oversight to the HFAs. It also hosts biweekly calls with servicers and HFAs to identify operational barriers.
- In June, Oregon, Tennessee, and Nevada made changes to their programs. To make additional funds available to new applicants, Tennessee reallocated administrative funds to its program allocation. Oregon stopped accepting new applications on June 30, 2014, but will continue reviewing existing applicants for assistance until all program funds have been committed.
- Nevada made clarifying changes to its mortgage payment assistance programs and introduced a new Recast, Refinance and Modification Program (NRRM), which provides principal reduction assistance to significantly underwater homeowners with non-GSE mortgages. Under NRRM, HHF funds are used in conjunction with a recast, modification, or refinance to lower a homeowner's monthly mortgage payment to no more than 45% of the homeowner's monthly income.
- Four HFAs drew a total of \$151.2 million in June. Over the life of the program, the 19 HFAs have drawn a total of \$4.2 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of May 31, 2014 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw additional funds.
- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx>. Each HFA also submits a quarterly report on the progress of its programs. Direct links to each HFA's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx> and below in the *Programs Available Through the Hardest Hit Fund* table.

PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitlabama.com/TreasuryHHA.html	http://www.hardesthitlabama.com
AZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthithelp.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
OH	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmense=c580fa7b_10737418238_10737418240_btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

HARDEST HIT FUND AS OF JUNE 30, 2014



LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

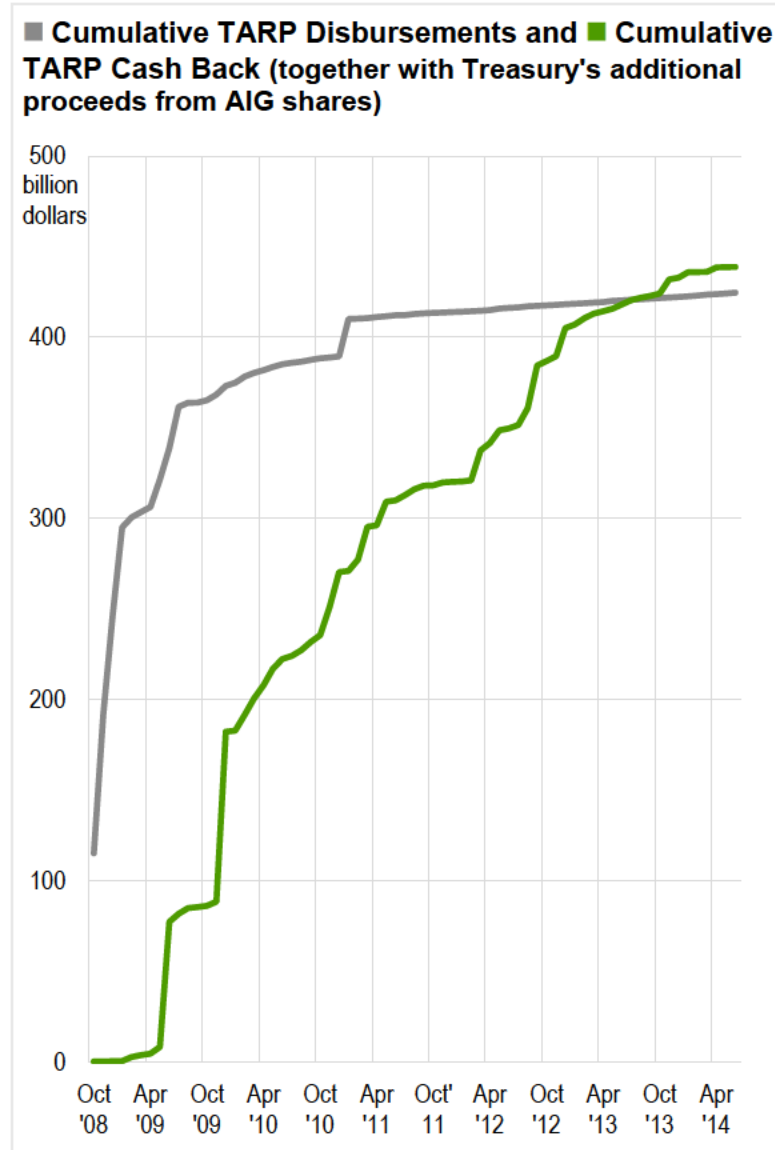
When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$424.5 billion has been disbursed under TARP. As of June 30, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG⁶, have exceeded total disbursements by \$14.2 billion⁷. Treasury estimates that the combined overall cost of TARP will be approximately \$37.5 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time, please visit the interactive TARP Tracker at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>.

⁶ For more information, see note 10 to the Daily TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

⁷ Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 11: *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*.



The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of June 30, 2014 (dollar amounts in billions)	Obligation/ Commitment	Disbursed as of June 30	Outstanding Investment Balance as of June 30	Estimated Lifetime Cost as of May 31 ¹
Bank Support Programs:				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 1.17	\$ (10.28)
Banks with assets less than \$10 billion ²	\$ 14.57	\$ 14.57	\$ 0.51	\$ 1.02
Total	\$ 204.89	\$ 204.89	\$ 1.69	\$ (16.15)
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) ³	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.47	\$ 0.11
Credit Market Programs:				
Public-Private Investment Program (PPIP):				
Equity	\$ 6.37	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	\$ -	\$ 0.33
Total	\$ 18.75	\$ 18.62	\$ -	\$ (2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.60)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
Other Programs:				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	\$ -	\$ 15.18
Total	\$ 67.84	\$ 67.84	\$ -	\$ 15.18
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ 2.12	\$ 12.23
Sub-total for Investment Programs	\$ 417.21	\$ 411.72	\$ 4.28	\$ 0.03
Making Home Affordable	\$ 29.83	\$ 8.53	n/a	\$ 29.83
Hardest Hit Fund	\$ 7.60	\$ 4.18	n/a	\$ 7.60
FHA-Refinance ⁴	\$ 1.03	\$ 0.06	n/a	\$ 0.04
Sub-total for Housing Programs	\$ 38.46	\$ 12.77	n/a	\$ 37.47
Total for TARP Programs	\$ 455.67	\$ 424.49	\$ 4.28	\$ 37.50
Additional AIG Common Shares Held by Treasury ⁵	n/a	n/a	n/a	\$ (17.55)
Total for TARP Programs and Additional AIG Shares	\$ 455.67	\$ 424.49	\$ 4.28	\$ 19.95

Footnotes to Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget

- ¹ Lifetime cost information is as of May 31, 2014. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.
- ² The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- ³ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- ⁴ In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- ⁵ As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

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⁸ §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Troubled Asset Relief Program
Capital Purchase Program Institutions

As of June 30, 2014

A. Remaining CPP Portfolion Institutions

B. Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off

A. Remaining CPP Portfolio Institutions			
Institution Name	Location	Public/Private	Amount Outstanding
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00
Broadway Financial Corporation*	Los Angeles, CA	Public	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00

Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
Greer Bancshares Incorporated	Greer, SC	Public	\$ 4,863,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 2,100,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00
*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount			

B. Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off		
Institution Name	Bankruptcy/ Receivership Date	Realized Loss/ Write-Off Amount
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Midwest Banc Holdings, Inc.*	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00

Fort Lee Federal Savings Bank	4/20/2012	\$	1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$	825,000.00
GulfSouth Private Bank	10/19/2012	\$	7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$	4,000,000.00
First Place Financial Corporation*	10/29/2012	\$	72,927,000.00
Princeton National Bancorp	11/2/2012	\$	25,083,000.00
Premier Bank Holding Company*	8/14/2012	\$	9,500,000.00
Gold Canyon Bank	4/5/2013	\$	1,607,000.00
Indiana Bank Corp.	4/9/2013	\$	1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$	25,000,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$	104,000,000.00
TCB Holding Company	12/13/2013	\$	11,730,000.00
Syringa Bancorp	1/31/2014	\$	8,000,000.00
Idaho Bancorp	4/24/2014	\$	6,900,000.00
*Institution has exited the bankruptcy/receivership process			

United States Department of the Treasury
Office of Financial Stability

Report of Administrative Obligations and Expenditures

	Budget Object Class (BOC)	Budget Object Class Title	For Period Ending June 30, 2014		For Period Ending July 31, 2014	
			Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 131,103,788	\$ 131,038,994	\$ 132,275,000	\$ 132,210,000
PERSONNEL SERVICES Total:			\$ 131,103,788	\$ 131,038,994	\$ 132,275,000	\$ 132,210,000
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,474,572	\$ 2,463,141	\$ 2,485,000	\$ 2,478,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	788,228	713,466	789,000	714,000
	2400	PRINTING & REPRODUCTION	459	459	500	500
	2500	OTHER SERVICES	275,953,633	231,714,443	277,351,000	233,876,000
	2600	SUPPLIES AND MATERIALS	1,869,662	1,865,477	1,876,000	1,872,000
	3100	EQUIPMENT	255,982	246,603	256,000	247,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	-	-	\$ -	-
4300	INTEREST & DIVIDENDS	634	634	640	640	
NON-PERSONNEL SERVICES Total:			\$ 281,355,131	\$ 237,016,182	\$ 282,770,140	\$ 239,200,140
GRAND TOTAL:			\$ 412,458,919	\$ 368,055,176	\$ 415,045,140	\$ 371,410,140

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period June 2014

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates Inc.	Human Resources Services	Woman-Owned Small Business, Small Business
11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Parking	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Bus Machines Inc.	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor & Assoc Inc.	Administrative Support	Woman-Owned Small Business, Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
02/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
02/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/26/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory	Other Than Small Business
03/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller Inc.	Facilities Support	Other Than Small Business
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry International	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	Department of Justice	Administrative Support	
08/10/2009	Interagency Agreement	NASA	Detail(s)	
08/18/2009	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	NNA Inc.	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
02/18/2010	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
03/08/2010	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc.	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	Microlink Llc	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	Pricewaterhousecoopers LLP-1	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business, Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love & Long LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
08/06/2010	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Paul Weiss Rfkdnd Whrtn & Grrsn LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
08/06/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S A. Inc.	Administrative Support	Other Than Small Business
01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications Inc.	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York (FRBNY) HR	Financial Advisory	
04/26/2011	Contract	Pricewaterhousecoopers LLP-1	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group Inc.	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company CPAs LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Corporation	Financial Advisory	Other Than Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service (FMS)	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group LLC	Professional/Management Training	Woman-Owned Small Business, Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office Office of Personnel Management (OPM) - Western	Compliance	
01/05/2012	Interagency Agreement	Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics Inc.	Administrative Support	Other Than Small Business
02/07/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business, Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business, Service-Disabled Veteran-Owned Small Business, Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
06/12/2012	Interagency Agreement	Department of Justice	Administrative Support	
06/15/2012	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications Inc.	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar Inc.	Administrative	Small Disadvantaged Business, Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Support Services	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/28/2013	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/25/2013	Interagency Agreement	Government Accountability Office	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	Mercer (US) Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business
06/13/2014	Contract	Winvale Group LLC	Administrative Support	Small Business

Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.
Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.
Management Concepts contracts for various training are now being reported separately rather than combined single line item.
Financial Agent responsibilities assumed by Raymond James

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending June 30, 2014

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

his copy of the transactions Report is subject to the terms and conditions of download as stated at [http://www.treasury.gov/initiatives/financ at stability/reports/Pages/default.aspx](http://www.treasury.gov/initiatives/financ%20at%20stability/reports/Pages/default.aspx)

Investment Status Definition Key
Full investment outstanding - Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock.

roubled Asset Relief Program

transactions Report - Investment Programs
For Period Ending June 30 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ³	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11	1ST CONSTITUT ON BANCORP	CRANBURY	NI	23-Dec-08	P efe ed Stock w/ Wa ants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, n full wa ants not outstanding								
	1ST CONSTITUT ON BANCORP	CRANBURY	NI	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUT ON BANCORP	CRANBURY	NI	22-Nov-11												\$126,576.00	231,782
8,14,18,14	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	P efe ed Stock w/ Wa ants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, n full wa ants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00										\$220,000.00	220
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10,400,000.00		10,400	\$1,000.00				
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	P efe ed Stock w/ Wa ants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, n full wa ants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13						\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	P efe ed Stock w/ Wa ants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, n full wa ants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11													
11,8,14	1ST UNITED BANCORP, INC	BOCA RATON	FL	13-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, n full wa ants not outstanding							\$500,000.00	500
	1ST UNITED BANCORP, INC	BOCA RATON	FL	18-Nov-09						\$10,000,000.00		10,000	\$1,000.00				
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	P efe ed Stock w/ Wa ants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, n full wa ants not outstanding								
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14							(\$50,000.00)						
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	10-Feb-14						\$150,621.36		536	\$281.00	(\$385,378.64)			
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	19-Mar-14							(\$1,506.21)						
44,8,14	ADBIANC, INC	OGALLALA	NE	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, n full wa ants not outstanding								
	ADBIANC, INC	OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC	OCALA	FL	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, n full wa ants not outstanding								
	ALARION FINANCIAL SERVICES, INC	OCALA	FL	19-Jul-13						\$877,729.70		891	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC	OCALA	FL	22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC	OCALA	FL	12-Sep-13							(\$64,026.11)						
104	ALASKA PACIFIC BANCSHARES, INC	JUNEAU	AK	6-Feb-09	P efe ed Stock w/ Wa ants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, n full wa ants not outstanding								
	ALASKA PACIFIC BANCSHARES, INC	JUNEAU	AK	28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC	JUNEAU	AK	11-Jan-13							(\$42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC	JUNEAU	AK	26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC	JUNEAU	AK	1-Apr-14												\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC	DALTON	GA	26-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, n full wa ants not outstanding								
	ALLIANCE BANCSHARES, INC	DALTON	GA	27-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$94,153.69	101
	ALLIANCE BANCSHARES, INC	DALTON	GA	28-Mar-13							(\$25,000.00)					\$44,746.31	48
	ALLIANCE BANCSHARES, INC	DALTON	GA	9-Apr-13													
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	P efe ed Stock w/ Wa ants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, n full wa ants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00		26,918	\$1,000.00			\$900,000.00	173,069
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09													
15,14	ALLIANCE FINANCIAL SERVICES, INC	SAINT PAUL	MN	26-Jun-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, n full wa ants not outstanding								
	ALLIANCE FINANCIAL SERVICES, INC	SAINT PAUL	MN	6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$3,871,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC	SAINT PAUL	MN	26-Mar-13							(\$90,025.20)						
8	ALLIED F IRT BANCORP, INC	OSWEGO	IL	24-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Fu l investment outstanding wa ants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, n full wa ants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$6,559,930.24		8,056	\$814.30	(\$3,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, n full wa ants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, n full wa ants not outstanding								
	AMERIBANK HOLDING COMPANY, INC / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	P efe ed Stock w/ Wa ants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, n full wa ants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09												\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, n full wa ants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC	GREAT BEND	KS	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, n full wa ants not outstanding								
	AMERICAN STATE BANCSHARES, INC	GREAT BEND	KS	2-Nov-11						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MDULTRIE	GA	21-Nov-08	P efe ed Stock w/ Wa ants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, n full wa ants not outstanding								
	AMERIS BANCORP	MDULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MDULTRIE	GA	22-Aug-12												\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC	JOHNSTOWN	PA	19-Dec-08	P efe ed Stock w/ Wa ants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, n full wa ants not outstanding								
	AMERISERV FINANCIAL, INC	JOHNSTOWN	PA	11-Aug-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
	AMERISERV FINANCIAL, INC	JOHNSTOWN	PA	2-Nov-11													
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	21-Aug-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, n full wa ants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	27-Mar-13						\$2,112,800.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	28-Mar-13						\$2,128,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	9-Apr-13							(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC	MADISON	WI	30-Jan-09	P efe ed Stock w/ Wa ants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, n full wa ants not outstanding								
	ANCHOR BANCORP WISCONSIN, INC	MADISON	WI	27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC / F.N.B. CORPORATION	ANNAPOLIS	MD	30-Jan-09	P efe ed Stock w/ Wa ants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, n full wa ants not outstanding								
	ANNAPOLIS BANCORP, INC / F.N.B. CORPORATION	ANNAPOLIS	MD</														

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	7-Feb-14						\$1,950,000.00		1,950	\$1,150.00	\$292,500.00	\$95,031.02	88	
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	10-Feb-14						\$50,000.00		50	\$1,150.00	\$7,500.00	\$10,798.98	10	
44,8,14	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	19-Mar-14							(\$25,000.00)						
	AVENUE FINANCIAL HOLDINGS	NASHV LLE	TN	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, n full wa ants not outstanding								
	AVENUE FINANCIAL HOLDINGS	NASHV LLE	TN	15-Sep-11						\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370	
11	AV DBANK HOLDING, INC. / PENINSULA BANK HOLDING CO	PALO ALTO	CA	30-Jan-09	P efe ed Stock w/ Wa ants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, n full wa ants not outstanding								
	AV DBANK HOLDING, INC. / PENINSULA BANK HOLDING CO	PALO ALTO	CA	31-Jul-13						\$6,000,000.00		6,000	\$1,000.00				
	AV DBANK HOLDING, INC. / PENINSULA BANK HOLDING CO	PALO ALTO	CA	28-Aug-13											\$190,781.12	81,670	
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, n full wa ants not outstanding								
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11						\$21,100,000.00		21,100	\$1,000.00		\$1,055,000.00	1,055	
8,17,44	BANCORP FINANCIAL, INC.	DAK BROOK	IL	19-Jul-09	P efe ed Stock w/ Exe c sed Wa ants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, n full wa ants not outstanding								
	BANCORP FINANCIAL, INC.	DAK BROOK	IL	18-Aug-11						\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410	
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	P efe ed Stock w/ Wa ants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, n full wa ants not outstanding								
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09						\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09											\$1,400,000.00	192,967	
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, n full wa ants not outstanding								
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00		\$2,400,000.00	2,400	
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, n full wa ants not outstanding								
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13						\$98,267.00		100	\$982.70	(\$1,733.00)			
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)	\$426,338.55	430	
	BANCSTAR, INC.	FESTUS	MO	31-May-13													
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	P efe ed Stock w/ Wa ants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, n full wa ants not outstanding				(\$84,509.62)				
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994	
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIR E	MN	14-Aug-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, n full wa ants not outstanding								
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIR E	MN	19-Dec-12						\$451,600.92		486	\$929.20	(\$34,399.08)			
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIR E	MN	20-Dec-12						\$481,335.96		518	\$929.20	(\$36,664.04)	\$23,500.00	50	
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIR E	MN	11-Jan-13										(\$9,329.37)			
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIR E	MN	26-Mar-13										(\$15,676.63)			
6,7,11	BANK OF AMER CA	CHARLOTTE	NC	28-Oct-08	P efe ed Stock w/ Wa ants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, n full wa ants not outstanding								
	BANK OF AMER CA	CHARLOTTE	NC	9-Jan-09													
	BANK OF AMER CA	CHARLOTTE	NC	9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00				
	BANK OF AMER CA	CHARLOTTE	NC	9-Mar-10											\$305,913,040.28	121,792,790	
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, n full wa ants not outstanding								
	BANK OF COMMERCE	CHARLOTTE	NC	30-Nov-12						\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150	
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13							(\$25,000.00)						
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	P efe ed Stock w/ Wa ants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, n full wa ants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11											\$125,000.00	405,405	
8	BANK OF GEORGIE	LAS VEGAS	NV	13-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, n full wa ants not outstanding								
	BANK OF GEORGIE	LAS VEGAS	NV	21-Oct-13						\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134	
	BANK OF GEORGIE	LAS VEGAS	NV	6-Jan-14							(\$25,000.00)						
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	P efe ed Stock w/ Wa ants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, n full wa ants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						\$28,000,000.00		28,000	\$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11											\$1,703,984.00	154,908	
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	P efe ed Stock w/ Wa ants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, n full wa ants not outstanding								
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jan-09						\$3,000,000,000.00		3,000,000	\$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09											\$136,000,000.00	14,516,129	
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	P efe ed Stock w/ Wa ants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Fu l investment outstanding wa ants outstanding								
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	32-Dec-08	P efe ed Stock w/ Wa ants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, n full wa ants not outstanding								
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09											\$2,650,000.00	379,811	
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, n full wa ants not outstanding								
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	24-Apr-14						\$12,639,000.00		12,639	\$1,000.00		\$632,000.00	632	
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, n full wa ants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775	
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, n full wa ants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50	
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13													
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$9,000.00)						
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)						
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	P efe ed Stock w/ Wa ants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, n full wa ants not outstanding								
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						\$109,717,680.00		124,000	\$884.80	(\$14,282,320.00)	\$134,201.00	243,998	
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13													
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, n full wa ants not outstanding								
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11						\$795,000.00		795	\$1,000.00		\$40,000.00	4	
12,16	BAR HARBOR BANCSHARES	BAR HARBOR	ME	16-Jan-09	P efe ed Stock w/ Wa ants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, n full wa ants not outstanding								
	BAR HARBOR BANCSHARES	BAR HARBOR	ME	24-Feb-09						\$18,751,000.00		18,751	\$1,000.00				
	BAR HARBOR BANCSHARES	BAR HARBOR	ME	28-Jul-10											\$250,000.00	52,455	
11	BBBT CORP.	WINSTON-SALEM	NC	14-Nov-08	P efe ed Stock w/ Wa ants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, n full wa ants not outstanding								
	BBBT CORP.	WINSTON-SALEM	NC	17-Jun-09						\$3,133,640,000.00		3,134	\$1,000,000.00				
	BBBT CORP.	WINSTON-SALEM	NC	22-Jul-09											\$67,010,401.86	13,902,573	
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, n full wa ants not outstanding								
	BCB HOLDING COMPANY, INC.	THEODORE	AL	30-Jun-14						\$1,706,000.00		1,706			\$85,000.00	85	
11	BCSB BANCORP, INC.	BALT MORE	MD	23-Dec-08	P efe ed Stock w/ Wa ants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, n full wa ants not outstanding								
	BCSB BANCORP, INC.	BALT MORE	MD	26-Jan-11						\$10,800,000.00		10,800	\$1,000.00				
	BCSB BANCORP, INC.	BALT MORE	MD	19-Apr-13											\$1,442,000.00	183,465	
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, n full wa ants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11						\$1,900,000.00		1,900	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-13						\$1,500,000.00		1,500	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13													
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, n full wa ants not outstand rg	(591,000.00)							
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12						\$2,250,000.00	2,250	\$1,000.00					
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,750,000.00	2,750	\$1,000.00			\$250,000.00	250	
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, n full wa ants not outstand rg	\$19,630.00	26	\$755.00	(\$6,370.00)				
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						\$9,040,370.00	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600	
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						(590,600.00)							
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$5,000,000.00	\$0.00	\$529,105.00	Cu ently not collect ble								
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12									(\$5,000,000.00)				
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08													
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13	P efe ed Stock w/ Wa ants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, n full wa ants outstand rg	\$3,177,232.50	3,250	\$977.60	(\$72,767.50)				
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00	18,500	\$977.60	(\$414,215.00)				
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14						(5212,630.18)							
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Ap -09	P efe ed Stock w/ Exe c sed Wa ants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, n full wa ants not outstand rg	\$7,500,000.00	7,500	\$1,000.00			\$375,000.00	375	
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13													
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	P efe ed Stock w/ Wa ants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, n full wa ants not outstand rg	\$28,797,649.80	31,260	\$921.20	(\$2,462,350.20)				
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						(431,964.75)							
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12											\$939,920.00	543,337	
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,787,000.00	\$0.00	\$5,673,920.75	Redeemed, n full wa ants not outstand rg	\$4,787,000.00	4,787	\$1,000.00			\$240,000.00	240	
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	4-Aug-13													
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, n full wa ants not outstand rg	\$143,000.00	143	\$1,001.10	\$154.44		\$29,737.13	30	
	BNCCORP, INC.	BISMARCK	ND	14-Ma -14						\$19,950,000.00	19,950	\$1,001.10	\$21,546.00		\$966,456.56	975	
	BNCCORP, INC.	BISMARCK	ND	17-Ma -14						(201,147.00)							
	BNCCORP, INC.	BISMARCK	ND	25-Ap -14													
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, n fu l wa ants not outstand rg	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500	
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-13													
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subo d nated Debitent es w/ Exe c sed Wa ants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, n full wa ants not outstand rg	\$5,586,000.00	5,586,000	\$1.11	\$592,730.46		\$232,180.54	179,000	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Ma -13											\$129,709.80	100,000	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Ma -13						\$5,586,000.00	5,586,000						
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Ap -13						(561,787.30)							
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	P efe ed Stock w/ Wa ants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, n fu l wa ants not outstand rg	\$50,000,000.00	90,000	\$1,000.00					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-09						\$104,000,000.00	104,000	\$1,000.00					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jan-10													
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11											\$6,202,523.25	2,887,500	
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	P efe ed Stock w/ Wa ants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, n full wa ants not outstand rg	\$15,000,000.00	15,000	\$1,000.00					
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						\$8,864,000.00	8,864	\$1,000.00					
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Ma -11													
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Ap -11											\$1,395,000.00	396,412	
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, n full wa ants not outstand rg	\$10,450,000.00	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900	
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13						(104,500.00)							
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14													
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	P efe ed Stock w/ Wa ants	\$9,000,000.00	\$15,000,000.00	\$8,104,416.67	Full rvestment outstand rg wa ants not outstand rg								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09													
15,14	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	15-May-09	Subo d nated Debitent es w/ Exe c sed Wa ants	\$3,400,000.00	\$0.00	\$3,022,879.60	Sold, n full wa ants not outstand rg	\$60,000.00	60,000	\$1.05	\$3,000.60		\$125,135.60	120,000	
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	25-Ap -13						\$2,340,000.00	2,340,000		\$117,023.40				
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	29-Ap -13													
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	31-May-13						(525,000.00)							
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	MO	17-Jul-09	P efe ed Stock w/ Exe c sed Wa ants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, n full wa ants not outstand rg	\$11,000,000.00	11,000	\$1,000.00			\$550,000.00	550	
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	MO	15-Sep-11													
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Ap -09	P efe ed Stock w/ Exe c sed Wa ants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, n full wa ants not outstand rg	\$6,000,000.00	6,000	\$1,000.00					
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12						\$2,500,000.00	2,500	\$1,000.00					
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$6,500,000.00	6,500	\$1,000.00			\$750,000.00	750	
11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, n full wa ants not outstand rg	\$607,000.00	607	\$1,000.00			\$30,000.00	30	
	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11													
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	P efe ed Stock w/ Wa ants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, n full wa ants not outstand rg	\$10,000,000.00	10,000	\$1,000.00					
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11						\$10,000,000.00	10,000	\$1,000.00					
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Ap -12						\$10,000,000.00	10,000	\$1,000.00					
	C&F FINANCIAL CORPORATION	WEST POINT	VA	14-May-14											\$2,303,180.00	167,504	
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, n fu l wa ants not outstand rg								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09													
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00	9,407	\$1,000.00			\$238,000.00	238	
	CADENCE FINANCIAL CORPORAT ON	STARVY LLE	MS	9-Jan-09	P efe ed Stock w/ Wa ants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, n full wa ants not outstand rg	\$38,000,000.00	44,000	\$863.60	(\$6,000,000.00)				
	CADENCE FINANCIAL CORPORAT ON	STARVY LLE	MS	4-Ma -11													
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, n fu l wa ants not outstand rg	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200	
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11													
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, n full wa ants not outstand rg	\$3,300,000.00	3,300	\$1,000.00			\$165,000.00	165	
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10													
8	CALVERT FINANCIAL CORPORAT ON	ASHLAND	MO	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Fu l rvestment outstand rg wa ants outstand rg								
	CALWEST BANCORP	RANCHO SANTA MARGARIT	CA	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Fu l rvestment outstand rg wa ants outstand rg								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, n full wa ants not outstand rg	\$4,700,000.00	4,700	\$1,000.00			\$235,000.00	235	
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10													
39	CAPITAL BANK CORPORAT ON	RALE GH	NC	12-Dec-08	P efe ed Stock w/ Wa ants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, n full wa ants not outstand rg	\$41,279,000.00	41,278	\$1,000.00					
	CAPITAL BANK CORPORAT ON	RALE GH	NC	28-Jan-11													
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Ap -09	P efe ed Stock w/ Exe c sed Wa ants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Fu l rvestment outstand rg wa ants outstand rg								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	P efe ed Stock w/ Wa ants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, n full wa ants not outstand rg	\$3,555,199,000.00	3,555,199	\$1,000.00			\$146,500,064.55	12,657,960	
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jan-09													
	CAPITAL ONE FINANCIAL CORP																

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	P efe ed Stock w/ Wa ants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, n full wa ants not outstanding								
11	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	P efe ed Stock w/ Wa ants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, n fu l wa ants not outstanding								
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Ma -13						\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129,000,000.00		129,000	\$1,000.00		\$13,107,778.30	1,846,374	
8.18.14.44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, n full wa ants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		\$3,500,000.00											
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263	
8.57.97	CB HOLDING CORP.	ALISO	IL	29-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,114,000.00	\$0.00	\$271,579.53	Cu ently not collect ble					(\$4,114,000.00)			
	CB HOLDING CORP.	ALISO	IL	14-Oct-11													
8.18.18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, n full wa ants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86		3,037	\$932.05	(\$205,740.14)	\$115,861.34	132	
	CBB BANCORP	CARTERSVILLE	GA	26-Ma -13							(\$32,869.92)						
	CBB BANCORP	CARTERSVILLE	GA	26-Ma -13							(\$363.42)						
8.14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, n full wa ants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12													
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$287,213.85	315	
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$689,313.24	756	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12							(\$219,963.60)				\$131,297.76	144	
8	CECL BANCORP, INC.	ELSTON	MD	23-Dec-08	P efe ed Stock w/ Wa ants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Fu l investment outstanding wa ants outstanding								
	CECL BANCORP, INC.	LEBANON	TN	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, n full wa ants not outstanding								
	CECL BANCORP, INC.	LEBANON	TN	20-Nov-13						\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178	
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	P efe ed Stock w/ Wa ants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, n full wa ants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11											\$245,000.00	86,705	
11.59	CENTER FINANCIAL CORPORATION / BBN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	P efe ed Stock w/ Wa ants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, n full wa ants outstanding								
	CENTER FINANCIAL CORPORATION / BBN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$55,000,000.00		55,000	\$1,000.00				
8.14	CENTERBANK	MILFORD	OH	1-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, n full wa ants not outstanding								
	CENTERBANK	MILFORD	OH	29-Oct-12						\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD	OH	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113	
	CENTERBANK	MILFORD	OH	11-Jan-13							(\$18,562.50)						
	CENTERBANK	MILFORD	OH	26-Ma -13							(\$6,437.50)						
12.16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	P efe ed Stock w/ Wa ants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, n fu l wa ants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27,875,000.00		27,875	\$1,000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09											\$212,000.00	125,413	
11.8.14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, n full wa ants not outstanding								
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Ma -09						\$15,000,000.00		15,000	\$1,000.00				
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Ap -09											\$750,000.00	750	
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	P efe ed Stock w/ Wa ants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, n full wa ants not outstanding								
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00		\$2,925,000.00	234,742	
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Dec-11													
8	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$32,500,000.00	\$32,500,000.00	\$2,411,625.00	Fu l investment outstanding ng wa ants outstanding								
11.8.14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, n full wa ants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290	
8.14	CENTRAL COMMUNITY CORPORAT ON	TEMPLE	TX	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, n full wa ants not outstanding								
	CENTRAL COMMUNITY CORPORAT ON	TEMPLE	TX	10-Dec-12						\$5,333,059.60		5,758	\$926.20	(\$424,940.40)			
	CENTRAL COMMUNITY CORPORAT ON	TEMPLE	TX	14-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,196,659.60)	\$1,058,725.80	1,100	
	CENTRAL COMMUNITY CORPORAT ON	TEMPLE	TX	11-Jan-13							(\$203,764.00)						
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	P efe ed Stock w/ Wa ants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, n full wa ants not outstanding								
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12						\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	DANKHURST	NJ	23-Dec-08	P efe ed Stock w/ Wa ants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, n full wa ants not outstanding								
	CENTRAL JERSEY BANCORP	DANKHURST	NJ	24-Nov-10						\$11,300,000.00		11,300	\$1,000.00				
	CENTRAL JERSEY BANCORP	DANKHURST	NJ	1-Dec-10											\$319,658.99	268,621	
40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	P efe ed Stock w/ Wa ants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, n full wa ants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11						\$36,337,500.00		2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Ap -12						\$36,427,038.55		2,770,117	\$13.15	(\$30,113,532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jan-13											\$751,888.00	79,288	
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	P efe ed Stock w/ Wa ants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, n full wa ants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7,000,000.00		7,000	\$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11											\$185,016.80	79,067	
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	P efe ed Stock w/ Wa ants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, n full wa ants not outstanding								
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1-Oct-13						\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
8.17.44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, n full wa ants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11						\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182	
44.8.14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, n full wa ants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11						\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	P efe ed Stock w/ Wa ants	\$32,668,000.00	\$0.00	\$11,203,387.14	Sold, n full wa ants outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13							(\$82,114.50)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14							(\$19,500.00)						
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	19-Ma -14							(\$5,776.38)						
15.14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jan-09	Subo d nated Debentu es w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, n full wa ants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12						\$39,400.0							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13													
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14													
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancsha es, Inc.	ENGELHARD	NC	16-Jan-09	P e fe ed Stock w/ Wa ants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, n full wa ants not outstanding	\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,611.00		
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancsha es, Inc.	ENGELHARD	NC	19-Feb-14						\$17,949,000.00		17,949	\$1,000.00			\$871,000.00	514,693
84	EMCLA RE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	P e fe ed Stock w/ Wa ants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, n full wa ants not outstanding								
	EMCLA RE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00				
	EMCLA RE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11												\$51,113.00	50,111
45	ENCORE BANCSHARES, INC.	HOUSTON	TX	5-Dec-08	P e fe ed Stock w/ Wa ants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, n full wa ants outstanding								
	ENCORE BANCSHARES, INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	728,052
	ENCORE BANCSHARES, INC.	HOUSTON	TX	23-Nov-11													
11	ENTERPRISE FINANCIAL SERV CES CORP.	ST LOUIS	MO	19-Dec-08	P e fe ed Stock w/ Wa ants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, n full wa ants not outstanding								
	ENTERPRISE FINANCIAL SERV CES CORP.	ST LOUIS	MO	7-Nov-12						\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERV CES CORP.	ST LOUIS	MO	9-Jan-13												\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERV CES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	P e fe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, n full wa ants not outstanding								
	ENTERPRISE FINANCIAL SERV CES GROUP, INC.	ALLISON PARK	PA	25-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	W CHITA	KS	30-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, n full wa ants not outstanding								
	EQUITY BANCSHARES, INC.	W CHITA	KS	11-Aug-11						\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	P e fe ed Stock w/ Exe c sed Wa ants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, n full wa ants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,595,000.00		20,000	\$875.20	(\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,735,367.25		9,961	\$875.20	(\$1,243,633.75)		\$100,386.57	1,26
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12							(\$376,357.50)						
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, n full wa ants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13							(\$76,757.21)						
8,14	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	6-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, n full wa ants not outstanding								
	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	18-Sep-12												\$136,813.05	150
	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	19-Sep-12						\$2,664,750.00		3,895	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	16-Nov-12							(\$161,500.00)						
15,14	F&C BANCORP, INC.	HOLDEN	MO	22-May-09	Subo d nated Debetu es w/ Exe c sed Wa ants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, n full wa ants not outstanding								
	F&C BANCORP, INC.	HOLDEN	MO	8-Nov-12						\$1,590,539.43		1,639,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC.	HOLDEN	MO	13-Nov-12						\$1,178,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP, INC.	HOLDEN	MO	11-Jan-13							(\$25,000.00)						
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, n full wa ants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12												\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.90		17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12							(\$135,788.63)						
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	P e fe ed Stock w/ Wa ants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, n fu l wa ants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11												\$690,100.00	651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	P e fe ed Stock w/ Exe c sed Wa ants	\$11,000,000.00	\$11,000,000.00	\$2,512,965.00	Fu l investment outstanding wa ants outstanding								
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	P e fe ed Stock w/ Exe c sed Wa ants	\$442,000.00	\$0.00	\$500,199.14	Sold, n full wa ants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13							(\$25,000.00)						
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, n full wa ants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	P e fe ed Stock w/ Wa ants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, n full wa ants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jan-12						\$22,196,700.00		30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12												\$75,000.00	233,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subo d nated Debetu es w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, n full wa ants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)		\$77,387.14	38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12												\$552,936.00	562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13							(\$115,548.00)						
45,8,14	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	20-Mar-09	P e fe ed Stock w/ Exe c sed Wa ants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, n full wa ants not outstanding								
	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	21-Jul-11						\$700,000.00		700	\$1,000.00			\$40,000.00	4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subo d nated Debetu es w/ Exe c sed Wa ants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, n full wa ants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	P e fe ed Stock w/ Exe c sed Wa ants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, n full wa ants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13							(\$188,746.74)						
45,8,14	FCB BANCORP, INC.	LOU SVILLE	KY	19-Dec-08	P e fe ed Stock w/ Exe c sed Wa ants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, n full wa ants not outstanding								
	FCB BANCORP, INC.	LOU SVILLE	KY	22-Sep-11						\$9,294,000.00		9,294	\$1,000.00			\$445,000.00	465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	P e fe ed Stock w/ Exe c sed Wa ants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, n full wa ants not outstanding								
	FFW CORPORATION	WABASH	IN	28-Nov-12						\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
	FFW CORPORATION	WABASH	IN	11-Jan-13							(\$65,812.38)						
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subo d nated Debetu es w/ Exe c sed Wa ants												

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11						\$25,010,000.00		5,002	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11											\$2,079,962.50	378,175	
45,8,14	FINANCIAL SECURITY CORPORAT ON	BASIN	WY	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, n full wa ants not outstanding ng								
15,17,44	FINANCIAL SECURITY CORPORAT ON	BASIN	WY	21-Jul-11	Subo d nated Debutent es w/ Exe c sed Wa ants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, n full wa ants not outstanding ng	\$5,000,000.00		5,000	\$1,000.00	\$250,000.00	250		
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09						\$3,742,000.00		3,742,000	\$1.00	\$112,000.00	112,000		
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, n full wa ants not outstanding ng								
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						\$690,723.49		769	\$898.20	(\$78,276.51)	\$2,979.49	6	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12						\$166,469.68		408	\$898.20	(\$41,530.32)	\$26,318.80	53	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13													
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13													
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, n full wa ants not outstanding ng								
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12						\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171	
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13													
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Mar-13													
15,11,14	FIRST AMER CAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, n full wa ants not outstanding ng								
	FIRST AMER CAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						\$15,000,000.00		15,000,000	\$1.00				
	FIRST AMER CAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000	
11,9,36	FIRST AMER CAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	P efe ed Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, n fu l wa ants not outstanding ng	\$17,000,000.00		17,000	\$1,000.00				
45	FIRST AMER CAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10													
	FIRST BANCORP (INC)	TROY	NC	9-Jan-09	P efe ed Stock w/ Wa ants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, n full wa ants not outstanding ng								
	FIRST BANCORP (INC)	TROY	NC	1-Sep-11						\$65,000,000.00		65,000	\$1,000.00		\$924,462.00	616,308	
	FIRST BANCORP (INC)	TROY	NC	23-Nov-11													
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	P efe ed Stock w/ Wa ants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.12	Sold, n pa t wa ants outstanding ng								
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, n full wa ants not outstanding ng								
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						\$3,675,000.00		3,675	\$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368	
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, n full wa ants not outstanding ng	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167	
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, n full wa ants not outstanding ng								
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500	
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, n full wa ants not outstanding ng								
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00		300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)	\$2,430,181.71	4,299	
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471	
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13													
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,209,702.21		5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13													
	FIRST BUSEY CORPORATION	JRBANA	IL	6-Mar-09	P efe ed Stock w/ Wa ants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, n full wa ants not outstanding ng	\$100,000,000.00		100,000	\$1,000.00		\$63,677.00	573,833	
	FIRST BUSEY CORPORATION	JRBANA	IL	26-Aug-11													
	FIRST BUSEY CORPORATION	JRBANA	IL	23-Nov-11													
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	P efe ed Stock w/ Wa ants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, n full wa ants not outstanding ng								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09													
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12						\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.65	111	
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13													
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	P efe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, n fu l wa ants not outstanding ng								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25,000,000.00		25,000	\$1,000.00				
	FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11													
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	P efe ed Stock w/ Wa ants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, n full wa ants not outstanding ng								
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						\$10,082,565.38		10,958	\$920.10	(\$875,434.62)	\$266,041.78	417,648	
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6-Feb-13													
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, n full wa ants not outstanding ng								
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09													
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110	
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	P efe ed Stock w/ Wa ants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, n full wa ants not outstanding ng	\$21,004,704.00		23,184	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312	
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12													
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12													
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, n full wa ants not outstanding ng								
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225	
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	P efe ed Stock w/ Wa ants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, n full wa ants not outstanding ng								
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09						\$41,500,000.00		41,500	\$1,000.00		\$30,600.00	88,273	
8,72	FIRST COMMUNITY BANCSHARES INC. / EQUITY BANCSHARES, INC.	W CHITA	KS	15-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$14,800,000.00	\$14,800,000.00	\$4,180,778.30	Fu l investment outstanding ng wa ants outstanding ng								
	FIRST COMMUNITY BANK CORPORATION OF AMER CA	PIRELLAS PARK	FL	23-Dec-08	P efe ed Stock w/ Wa ants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, n full wa ants not outstanding ng								
	FIRST COMMUNITY BANK CORPORATION OF AMER CA	PIRELLAS PARK	FL	31-May-11						\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	P efe ed Stock w/ Wa ants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, n full wa ants not outstanding ng								
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12						\$11,155,120.50		11,350	\$982.80	(\$194,879.50)	\$297,500.00	195,915	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12													
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	P efe ed Stock w/ Exe c sed Wa ants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, n full wa ants not outstanding ng								
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12													
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12													
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12													
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)	\$209,563.20	320	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12						\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12						\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12													
	FIRST DEFANCE FINANCIAL CORP.	DEFANCE	OH	5-Dec-08	P efe ed Stock w/ Wa ants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, n full wa ants outstanding ng								
	FIRST DEFANCE FINANCIAL CORP.	DEFANCE	OH	19-Jun-12						\$35,618,420.00		37,000	\$962.70	(\$1,381,580.00)			
15,36,11	FIRST DEFANCE FINANCIAL CORP.	HANOVER PARK	IL	11-Sep-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, n full wa ants not outstanding ng								
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	17-Sep-10						\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000	
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, n full wa ants not outstanding ng								
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250	
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	P efe ed Stock w/ Wa ants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, n full wa ants not outstanding ng								
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11						\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	P efe ed Stock w/ Wa ants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, n full wa ants not outstanding ng								
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10						\$80,000,000.00		80,000	\$1,000.00		\$2,966,288.32	465,117	
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	8-Jun-10													
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$3,756,000.00											

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ³		Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price		Amount	Shares	Amount	Shares
9,17	FIRST FINANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON LEBANON	KY TN TN	31-May-13 22-Dec-09 9-Nov-12		\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, n full wa ants not outstanding									
8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTTHENBURG BANCSHARES, INC. FIRST GOTTHENBURG BANCSHARES, INC. FIRST GOTTHENBURG BANCSHARES, INC. FIRST GOTTHENBURG BANCSHARES, INC.	LEBANON GOTTHENBURG GOTTHENBURG GOTTHENBURG GOTTHENBURG	TN NE NE NE NE	11-Jan-13 27-Feb-09 29-Oct-12 31-Oct-12 11-Jan-13		\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, n full wa ants not outstanding									
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA LA	28-Aug-09 22-Sep-11		\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, n fu l wa ants not outstanding									
11	FIRST HORIZON NATIONAL CORPORAT ON FIRST HORIZON NATIONAL CORPORAT ON FIRST HORIZON NATIONAL CORPORAT ON	MEMPHIS MEMPHIS MEMPHIS	TN TN TN	14-Nov-08 22-Dec-10 9-Ma -11		\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, n full wa ants not outstanding									
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT DETROIT DETROIT	MI MI MI MI	28-Aug-09 20-Dec-12 11-Jan-13 26-Ma -13		\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, n full wa ants not outstanding									
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE DORAVILLE	GA GA GA	13-Ma -09 12-Aug-13 12-Sep-13		\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, n full wa ants not outstanding									
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT CT	12-Dec-08 7-Apr -10		\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, n full wa ants not outstanding									
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO KOSCIUSKO	MS MS MS	27-Feb-09 29-Sep-10 30-Aug-13		\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, n full wa ants not outstanding									
11,8,14	FIRST MANITOWOC BANPCORP, INC. FIRST MANITOWOC BANPCORP, INC.	MANITOWOC MANITOWOC	WI WI	16-Jan-09 27-May-09		\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, n full wa ants not outstanding									
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANCSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANCSHARES CORPORATION	RICHMOND RICHMOND	VA VA	6-Feb-09 7-Dec-11		\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, n full wa ants not outstanding									
44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NENAH NENAH	WI WI	13-Feb-09 15-Sep-11		\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, n full wa ants not outstanding									
33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE MUNCIE	IN IN IN	20-Feb-09 22-Sep-11 23-Nov-11		\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, n full wa ants not outstanding									
11	FIRST MIDWEST BANPCORP, INC. FIRST MIDWEST BANPCORP, INC. FIRST MIDWEST BANPCORP, INC.	ITASCA ITASCA ITASCA	IL IL IL	5-Dec-08 23-Nov-11 21-Dec-11		\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, n full wa ants not outstanding									
8,14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASSBURG STRASSBURG	VA VA	13-Ma -09 29-Aug-12		\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, n full wa ants not outstanding									
44,8,14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA LA	20-Ma -09 4-Aug-11		\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, n full wa ants not outstanding									
12,16	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT LOCKPORT	NY NY NY	21-Nov-08 27-May-09 24-Jun-09		\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, n full wa ants not outstanding									
44	FIRST NORTHERN COMMUNITY BANPCORP FIRST NORTHERN COMMUNITY BANPCORP FIRST NORTHERN COMMUNITY BANPCORP	DIXON DIXON DIXON	CA CA CA	13-Ma -09 15-Sep-11 16-Nov-11		\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, n full wa ants not outstanding									
11	FIRST PACTRUST BANPCORP, INC. FIRST PACTRUST BANPCORP, INC. FIRST PACTRUST BANPCORP, INC.	CHULA VISTA CHULA VISTA CHULA VISTA	CA CA CA	21-Nov-08 15-Dec-10 5-Jan-11		\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, n full wa ants not outstanding									
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN WARREN	OH OH OH	13-Ma -09 29-Oct-12 20-Feb-09		\$72,927,000.00	\$0.00	\$7,009,094.50	Extd bank upcty/ eeve sh									
8,14,18	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN MALVERN MALVERN MALVERN	PA PA PA PA PA	18-Dec-09 7-Feb-13 8-Feb-13 26-Ma -13 6-Ma -09		\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58	Sold, n full wa ants not outstanding									
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC SC	6-Ma -09 11-Ma -13		\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, n full wa ants not outstanding									
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON EXTON	PA PA PA	9-Apr -13 30-Jan-09 11-Dec-09		\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60	Redeemed, n full wa ants not outstanding									
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN TN	9-Jan-09 11-Apr -13		\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, n full wa ants not outstanding									
79	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE SEATTLE	WA WA	23-Dec-08 20-Feb-13		\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, n full wa ants not outstanding									
15,11,14	FIRST SOUTH BANPCORP, INC. FIRST SOUTH BANPCORP, INC. FIRST SOUTH BANPCORP, INC.	LEXINGTON LEXINGTON LEXINGTON	TN TN TN	17-Jul-09 28-Sep-11 28-Nov-12		\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, n fu l wa ants not outstanding									
11,8,14	FIRST SOUTHERN BANPCORP, INC. FIRST SOUTHERN BANPCORP, INC.	BOCA RATON BOCA RATON	FL FL	30-Jan-09 16-Jun-10		\$10,900,000.00	\$0.00	\$12,263,468.33	Redeemed, n full wa ants not outstanding									
8,14	FIRST SOUTHWEST BANPCORPORATION, INC. FIRST SOUTHWEST BANPCORPORATION, INC. FIRST SOUTHWEST BANPCORPORATION, INC. FIRST SOUTHWEST BANPCORPORATION, INC.	ALAMOSA ALAMOSA ALAMOSA ALAMOSA	CO CO CO CO	6-Ma -09 26-Ma -13 27-Ma -13 28-Ma -13		\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, n full wa ants not outstanding									
44,8,14	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH FORT WORTH	TX TX	6-Ma -09 15-Sep-11		\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, n full wa ants not outstanding									
15,14	FIRST TRUST CORPORAT ON FIRST TRUST CORPORAT ON FIRST TRUST CORPORAT ON	NEW ORLEANS NEW ORLEANS NEW ORLEANS	LA LA LA	5-Jun-09 20-Feb-13 26-Ma -13		\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, n full wa ants not outstanding									
11,8,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA CA	23-Jan-09 22-Apr -09		\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, n full wa ants not outstanding									
11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON VERNON	AL AL AL	12-Jun-09 29-Sep-10 6-Feb-09		\$6,000,000.00	\$30,000,000.00	\$8,814,361.91	Fu l investment outstanding n wa ants outstanding									
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER DENVER DENVER DENVER DENVER	CO CO CO CO CO CO	11-Dec-09 9-Aug-12 10-Aug-12 11-Sep-12 24-Jun-13 26-Jul-13		\$8,559,000.00 \$11,981,000.00	\$0.00	\$21,142,334.80	Sold, n full wa ants not outstanding									
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI MI	3-Jul-12 18-Jul-12		\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, n full wa ants not outstanding									
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH OH	9-Jan-09 22-Apr -09		\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, n full wa ants not outstanding									

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	FIRSTMERIT CORPORATION	AMRON	OH	27-May-09												\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	P efe ed Stock w/ Wa ants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, n full wa ants not outstanding								
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						\$28,401,847.00		250,578	\$911.50	(\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13							(\$2,430,578.50)						
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13												\$12,905.00	645,138
8.84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	P efe ed Stock w/ Exe c sed Wa ants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, n full wa ants not outstanding								
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
8.44,14	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, n full wa ants not outstanding								
	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12.16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	P efe ed Stock w/ Wa ants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, n full wa ants not outstanding								
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09												\$900,000.00	375,806
45.8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, n full wa ants not outstanding								
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11.8,14	FORES GHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, n full wa ants not outstanding								
	FORES GHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8.66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,300,000.00	\$0.00	\$87,184.85	Ex ted bank upcty/ ee ve sh p								
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12													(\$1,300,000.00)
45.8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, n full wa ants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
50.97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	P efe ed Stock w/ Wa ants	\$5,800,000.00	\$0.00	\$73,888.89	Cu ently not collect ble								
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11													(\$5,800,000.00)
11.8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, n full wa ants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8.14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, n full wa ants not outstanding								
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12						\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13							(\$25,000.00)						
15	FREEMONT BANCORPORATION	FREEMONT	IL	8-May-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$4,413,022.95	Sold, n full wa ants not outstanding								
	FREEMONT BANCORPORATION	FREEMONT	IL	14-Apr-14						\$2,800,000.00		2,800,000	\$1.01		\$18,228.00	\$101,181.00	100,800
	FREEMONT BANCORPORATION	FREEMONT	IL	14-Apr-14						\$200,000.00		200,000	\$1.01		\$1,303.00	\$50,590.50	50,000
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	25-Jun-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$35,000,000.00	\$0.00	\$45,795,066.36	Redeemed, n full wa ants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44.8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, n full wa ants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, n full wa ants not outstanding								
	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09						\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	P efe ed Stock w/ Wa ants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, n full wa ants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8.14	GATEWAY BANCSHARES, INC	RINGGOLD	GA	8-Sep-10	P efe ed Stock w/ Exe c sed Wa ants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, n full wa ants not outstanding								
	GATEWAY BANCSHARES, INC	RINGGOLD	GA	13-Apr-12						\$6,000,000.00		6,000	\$1,000.00			\$900,000.00	300
11.8,14	GEORGIA COMMERCIAL BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, n full wa ants not outstanding								
	GEORGIA COMMERCIAL BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	13-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, n full wa ants not outstanding								
	GEORGIA PRIMARY BANK	ATLANTA	GA	19-Feb-14						\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	325
8.14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, n full wa ants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.00)		\$214,595.28	248
8.17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,607,000.00	\$0.00	\$53,859.52	Ex ted bank upcty/ ee ve sh p								
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13													(\$1,607,000.00)
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	P efe ed Stock w/ Wa ants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, n full wa ants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Fu l investment outstanding wa ants outstanding								
44.8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, n full wa ants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$2,443,320.00	\$2,443,320.00	\$950,839.61	Fu l investment outstanding wa ants outstanding								
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANDVY	CO	29-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,076,000.00	\$3,076,000.00	\$0.00	Fu l investment outstanding wa ants outstanding								
8.14,18.44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	P efe ed Stock w/ Wa ants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, n full wa ants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09						\$6,319,000.00							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$8,400,000.00	\$0.00	\$11,413,106.46	Sold, n full wa ants not outstanding								
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	11-Apr-14						\$4,800,000.00		4,800,000	\$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	14-Apr-14						\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$632,331.00	420,000
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08	P efe ed Stock w/ Wa ants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, n full wa ants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11						\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11												\$6,436,364.00	909,091
	GREEN BANCSHARES, INC.	GREENEVILLE	TN	23-Dec-08	P efe ed Stock w/ Wa ants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, n full wa ants not outstanding								
	GREEN BANCSHARES, INC.	GREENEVILLE	TN	7-Sep-11						\$68,700,000.00		72,278	\$950.50	(\$3,578,000.00)			
11.8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, n full wa ants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}			(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds		
										Amount	(Fee) ⁴	Shares			Avg. Price	Amount	Shares
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, n full wa ants not outstanding rg								
	GULFSTREAM BANCSHARES, INC.	STUART	FL	18-Aug-11													
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, n full wa ants not outstanding rg	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr -11													
38	HAMPTON ROADS BANCSHARES, INC.	NORFOLK	VA	31-Dec-08	P efe ed Stock w/ Wa ants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, n full wa ants outstanding rg	\$7,000,000.00		280	\$25,000.00			\$350,000.00	35
	HAMPTON ROADS BANCSHARES, INC.	NORFOLK	VA	14-Apr -14													
8,9	HARBOR BANCSHARES CORPORATION	BALT MORE	MD	17-Jul-09	P efe ed Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding rg wa ants not outstanding rg	\$3,279,764.54		2,089,022	\$1.57				
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, n full wa ants not outstanding rg								
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10													
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	P efe ed Stock w/ Wa ants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, n full wa ants not outstanding rg	\$425,000.00		425	\$1,000.00			\$21,000.00	21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12													
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13													
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13													
	HCSB FINANCIAL CORPORAT ON	LORIS	SC	6-Ma -09	P efe ed Stock w/ Wa ants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Fu l investment outstanding rg wa ants outstanding rg								
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, n full wa ants not outstanding rg								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12													
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	P efe ed Stock w/ Wa ants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, n full wa ants not outstanding rg	\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	248
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11													
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11													
8,17,45	HERITAGE BANCSHARES, INC.	NORFOLK	VA	25-Sep-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, n full wa ants not outstanding rg	\$81,698,000.00		81,698	\$1,000.00			\$1,800,000.00	609,687
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	16-Ma -11													
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	11-Aug-11													
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	P efe ed Stock w/ Wa ants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, n full wa ants not outstanding rg								
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Ma -12													
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13													
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	P efe ed Stock w/ Wa ants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, n full wa ants not outstanding rg	\$40,000,000.00		40,000	\$1,000.00			\$140,000.00	462,963
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10													
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11													
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Ma -09	P efe ed Stock w/ Wa ants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, n full wa ants not outstanding rg								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13													
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13													
11	HIF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	P efe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, n full wa ants not outstanding rg	\$21,000,000.00		21,000	\$1,000.00			\$1,575,000.00	611,650
	HIF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09													
	HIF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jan-09													
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, n full wa ants not outstanding rg								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09													
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11													
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$6,700,000.00	\$6,700,000.00	\$637,712.00	Fu l investment outstanding rg wa ants outstanding rg	\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, n full wa ants not outstanding rg								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr -10													
	HIM FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	P efe ed Stock w/ Wa ants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, n full wa ants outstanding rg								
	HIM FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13													
	HIM FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13													
11	HIM FINANCIAL, INC.	CONWAY	AR	16-Jan-09	P efe ed Stock w/ Wa ants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, n fu l wa ants not outstanding rg	\$2,561,325.00		3,550	\$721.50	(\$988,675.00)			
	HIM FINANCIAL, INC.	CONWAY	AR	16-Jan-09													
	HIM FINANCIAL, INC.	CONWAY	AR	16-Jan-09													
	HIM FINANCIAL, INC.	CONWAY	AR	6-Jul-11													
	HIM FINANCIAL, INC.	CONWAY	AR	27-Jul-11													
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, n full wa ants not outstanding rg								
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13													
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	12-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, n full wa ants not outstanding rg	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12													
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12													
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13													
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Ma -13													
8,17	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	18-Sep-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, n full wa ants not outstanding rg	\$608,170.50		645	\$942.90	(\$36,829.50)			
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	11-Oct-12													
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	11-Jan-13													
11	HOPPED BANCORP	HOPKINSVILLE	KY	12-Dec-08	P efe ed Stock w/ Wa ants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, n full wa ants not outstanding rg	\$1,183,339.50		1,255	\$942.90	(\$71,660.50)			
	HOPPED BANCORP	HOPKINSVILLE	KY	19-Dec-12													
	HOPPED BANCORP	HOPKINSVILLE	KY	16-Jan-13													
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	P efe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, n full wa ants not outstanding rg	\$18,400,000.00		18,400	\$1,000.00			\$256,257.00	253,666
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10													
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11													
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11													
44,8,14	HOWARD BANCORP, INC.	ELLCOTT CITY	MD	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,983,000.00	\$0.00	\$7,149,793.05	Redeemed, n full wa ants not outstanding rg	\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
	HOWARD BANCORP, INC.	ELLCOTT CITY	MD	22-Sep-11													
8,11,14,18	HPK FINANCIAL CORPORATION	CH CAGO	IL	1-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, n full wa ants not outstanding rg								
	HPK FINANCIAL CORPORATION	CH CAGO	IL	13-Nov-09													
	HPK FINANCIAL CORPORATION	CH CAGO	IL	11-Dec-12													
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	P efe ed Stock w/ Wa ants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, n full wa ants not outstanding rg	\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10													
	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11													
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, n full wa ants not outstanding rg	\$1,398,071,000.00		1,398,071	\$1,000.00			\$49,000,000.00	23,562,994
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12													
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13													
	HYPERION BANK	PHILADELPHIA	PA	26-Ma -13													
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	18-Sep-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, n full wa ants not outstanding rg	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)			
	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	14-Ma -14													
	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	17-Ma -14													
	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	25-Apr -14													

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subo d nated Debutent es w/ Ee c sed Wa ants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, n full wa ants not outstanding rg								
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12												\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13													
8	MARINE BANK & TRUST COMPANY	NEEDS BEACH	FL	6-Mar-09	P efe ed Stock w/ Ee c sed Wa ants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Fu l investment outstand ng wa ants outstand ng		(\$25,000.00)						
8	MARKET BANCSHARES, INC.	NEW MARKET	MN	20-Feb-09	P efe ed Stock w/ Ee c sed Wa ants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Fu l investment outstand ng wa ants outstand ng								
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subo d nated Debutent es w/ Ee c sed Wa ants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, n full wa ants not outstanding rg								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12						\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$311,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12													
8,14	MARQUETTE NAT ONAL CORPORATION	CH CAGO	IL	19-Dec-08	P efe ed Stock w/ Ee c sed Wa ants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, n full wa ants not outstanding rg		(\$182,517.30)						
	MARQUETTE NAT ONAL CORPORATION	CH CAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NAT ONAL CORPORATION	CH CAGO	IL	9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
	MARQUETTE NAT ONAL CORPORATION	CH CAGO	IL	10-Aug-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
	MARQUETTE NAT ONAL CORPORATION	CH CAGO	IL	11-Sep-12							(\$255,688.75)						
43	MARSHALL & LESLEY CORPORATION	M LWAUKEE	WI	14-Nov-08	P efe ed Stock w/ Wa ants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, n full wa ants not outstanding rg			1,715,000	\$1,000.00		\$3,250,000.00	13,815,789	
	MARSHALL & LESLEY CORPORATION	M LWAUKEE	WI	5-Jul-11						\$1,715,000,000.00							
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	P efe ed Stock w/ Ee c sed Wa ants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Fu l investment outstand ng wa ants outstand ng								
11	MB FINANCIAL INC.	CH CAGO	IL	5-Dec-08	P efe ed Stock w/ Wa ants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, n full wa ants not outstanding rg								
	MB FINANCIAL INC.	CH CAGO	IL	14-Mar-12						\$196,000,000.00		196,000	\$1,000.00				
	MB FINANCIAL INC.	CH CAGO	IL	2-May-12												\$1,518,072.00	506,024
8,45,14	MCCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	P efe ed Stock w/ Ee c sed Wa ants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, n full wa ants not outstanding rg							\$300,000.00	30
	MCCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11						\$6,000,000.00		600	\$10,000.00				
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	P efe ed Stock w/ Ee c sed Wa ants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, n full wa ants not outstanding rg								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09													
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	P efe ed Stock w/ Wa ants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, n full wa ants not outstanding rg								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12												\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	P efe ed Stock w/ Ee c sed Wa ants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, n full wa ants not outstanding rg								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
56,4,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TDONE	TN	6-Mar-09	P efe ed Stock w/ Ee c sed Wa ants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, n full wa ants not outstanding rg								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TDONE	TN	7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	P efe ed Stock w/ Ee c sed Wa ants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, n full wa ants not outstanding rg								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	P efe ed Stock w/ Ee c sed Wa ants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, n full wa ants not outstanding rg								
	MERIDIAN BANK	DEVON	PA	11-Dec-09													
	MERIDIAN BANK	DEVON	PA	17-Mar-14						\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
	MERIDIAN BANK	DEVON	PA	25-Apr-14							(\$103,281.52)						
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	P efe ed Stock w/ Ee c sed Wa ants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, n full wa ants not outstanding rg								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	P efe ed Stock w/ Wa ants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, n full wa ants not outstanding rg								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00		45,000	\$981.20	(\$847,350.00)			
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13												\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CH CAGO	IL	26-Jun-09	P efe ed Stock w/ Ee c sed Wa ants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, n full wa ants not outstanding rg								
	METROPOLITAN BANK GROUP, INC.	CH CAGO	IL	28-Jun-13						\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CH CAGO	IL	19-Apr-09	P efe ed Stock w/ Wa ants	\$2,040,000.00	\$4,388,000.00	\$1,093,379.44	Fu l investment outstand ng wa ants outstand ng								
	METROPOLITAN CAPITAL BANCORP, INC.	CH CAGO	IL	20-Nov-09													
11	M D PENN BANCORP, INC./MID PENN BANK	M LLEERSBURG	PA	19-Dec-08	P efe ed Stock w/ Wa ants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, n fu l wa ants not outstanding rg								
	M D PENN BANCORP, INC./MID PENN BANK	M LLEERSBURG	PA	28-Dec-12						\$10,000,000.00		10,000	\$1,000.00				
	M D PENN BANCORP, INC./MID PENN BANK	M LLEERSBURG	PA	23-Jan-13												\$58,479.20	73,099
12	M DDLLEBURG FINANCIAL CORPORAT ON	M DDLLEBURG	VA	30-Jan-09	P efe ed Stock w/ Wa ants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, n full wa ants not outstanding rg								
	M DDLLEBURG FINANCIAL CORPORAT ON	M DDLLEBURG	VA	23-Dec-09						\$22,000,000.00		22,000	\$1,000.00			\$301,001.00	104,101
	M DDLLEBURG FINANCIAL CORPORAT ON	M DDLLEBURG	VA	18-Nov-11													
11,8,14	M DLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	P efe ed Stock w/ Ee c sed Wa ants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, n fu l wa ants not outstanding rg								
	M DLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	P efe ed Stock w/ Wa ants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, n full wa ants not outstanding rg								
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$206,557.00	104,384
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11													
8	M DTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	P efe ed Stock w/ Ee c sed Wa ants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, n full wa ants not outstanding rg								
	M DTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
	M DTOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14							(\$25,000.00)						
22,27,97	M DWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	P efe ed Stock w/ Wa ants	\$84,784,000.00	\$0.00	\$824,288.89	Ex ted bank upty/ ee ve sh p								
	M DWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10													
11,8,14	M DWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	P efe ed Stock w/ Ee c sed Wa ants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, n full wa ants not outstanding rg								
	M DWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09						\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	OWA CITY	IA	6-Feb-09	P efe ed Stock w/ Wa ants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, n full wa ants not outstanding rg								
	MIDWESTONE FINANCIAL GROUP, INC.	OWA CITY	IA	6-Jul-11						\$16,000,000.00		16,000	\$1,000.00			\$1,000,000.00	198,675
	MIDWESTONE FINANCIAL GROUP, INC.	OWA CITY	IA	27-Jul-11													
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	P efe ed Stock w/ Ee c sed Wa ants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, n full wa ants not outstanding rg								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	P efe ed Stock w/ Ee c sed Wa ants	\$7,260,000.00	\$0										

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	P efe -ed Stock w/ Exe c sed Wa ants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, n full wa ants not outstanding ng								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13							(\$25,000.00)						
11,8,14	MIS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	P efe -ed Stock w/ Exe c sed Wa ants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, n fu l wa ants not outstanding ng								
	MIS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11						\$7,723,000.00		7,723	\$1,000.00		\$386,000.00	386	
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	P efe -ed Stock w/ Wa ants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, n full wa ants not outstanding ng								
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11						\$32,382,000.00		32,382	\$1,000.00			\$900,194.00	625,135
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11													
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	P efe -ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, n full wa ants not outstanding ng								
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00		4,000	\$150.00	(\$1,400,000.00)			
59,11	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	P efe -ed Stock w/ Wa ants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, n full wa ants not outstanding ng								
	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.20	521,266
	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12													
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	P efe -ed Stock w/ Exe c sed Wa ants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, n full wa ants not outstanding ng								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13						\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,896.34		21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13							(\$185,031.79)						
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	P efe -ed Stock w/ Wa ants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, n full wa ants not outstanding ng								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11						\$150,000,000.00		150,000	\$1,000.00			\$1,000,000.00	735,294
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11													
15,11,14	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	11-Dec-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, n full wa ants not outstanding ng								
	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00		2,000,000	\$1.00		\$100,000.00	100,000	
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CH CAGO	IL	26-Jun-09	P efe -ed Stock w/ Wa ants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, n full wa ants not outstanding ng								
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CH CAGO	IL	28-Jun-13						\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	P efe -ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Fu l nvestment outstanding ng wa ants outstanding ng								
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, n full wa ants not outstanding ng								
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						\$2,330,000.00		2,330,000	\$1.00		\$117,000.00	117,000	
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	P efe -ed Stock w/ Wa ants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, n full wa ants not outstanding ng								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00			\$737,100.00	184,275
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12													
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	P efe -ed Stock w/ Exe c sed Wa ants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, n full wa ants not outstanding ng								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267,274,000.00		267,274	\$1,000.00		\$13,364,000.00	13,364	
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	P efe -ed Stock w/ Wa ants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, n full wa ants not outstanding ng								
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13												\$7,778,782.65	2,567,255
44,8,14	NICOLET BANCSHARES, INC.	GREEN BAY	WI	23-Dec-08	P efe -ed Stock w/ Exe c sed Wa ants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, n fu l wa ants not outstanding ng								
	NICOLET BANCSHARES, INC.	GREEN BAY	WI	1-Sep-11						\$14,964,000.00		14,964	\$1,000.00		\$748,000.00	748	
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	P efe -ed Stock w/ Wa ants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, n full wa ants not outstanding ng								
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11						\$10,200,000.00		10,200	\$1,000.00			\$600,000.00	99,157
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12													
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	P efe -ed Stock w/ Wa ants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, n full wa ants not outstanding ng								
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12						\$4,227,000.00		4,227	\$1,000.00		\$95,000.00	67,958	
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12													
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	P efe -ed Stock w/ Wa ants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, n full wa ants not outstanding ng								
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09						\$1,230,000.00							
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12													
109	NORTHERN STATES FINANCIAL CORPORATION	WALKERGAN	IL	20-Feb-09	P efe -ed Stock w/ Wa ants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, n full wa ants not outstanding ng								
	NORTHERN STATES FINANCIAL CORPORATION	WALKERGAN	IL	30-Apr-14						\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
11	NORTHERN TRUST CORPORATION	CH CAGO	IL	14-Nov-08	P efe -ed Stock w/ Wa ants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.33	Redeemed, n full wa ants not outstanding ng								
	NORTHERN TRUST CORPORATION	CH CAGO	IL	17-Jun-09						\$1,576,000,000.00		1,576,000	\$1,000.00			\$87,000,000.00	3,824,624
	NORTHERN TRUST CORPORATION	CH CAGO	IL	26-Aug-09													
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	P efe -ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, n full wa ants not outstanding ng								
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500	
8,14	NORTHWEST BANCORPORAT ON, INC.	POKANE	WA	13-Feb-09	P efe -ed Stock w/ Exe c sed Wa ants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, n full wa ants not outstanding ng								
	NORTHWEST BANCORPORAT ON, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00		2,000	\$1,032.10	\$64,220.00			
	NORTHWEST BANCORPORAT ON, INC.	SPOKANE	WA	11-Mar-13						\$8,500,000.00		8,500	\$1,032.10	\$272,935.00	\$587,634.55	525	
	NORTHWEST BANCORPORAT ON, INC.	SPOKANE	WA	9-Apr-13							(\$108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	P efe -ed Stock w/ Exe c sed Wa ants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, n full wa ants not outstanding ng								
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13						\$1,992,000.00		1,992	\$1,000.00		\$100,000.00	100	
	DAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	NC	30-Jan-09	P efe -ed Stock w/ Wa ants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, n full wa ants not outstanding ng								
	DAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	NC	31-Oct-12						\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
	DAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	NC	11-Jan-13							(\$70,955.50)						
	DAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	NC	6-Feb-13												\$122,887.50	163,830
45	DAK VALLEY BANCORP	DAKDALE	CA	5-Dec-08	P efe -ed Stock w/ Wa ants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, n full wa ants not outstanding ng								
	DAK VALLEY BANCORP	DAKDALE	CA	11-Aug-11						\$13,500,000.00		13,500	\$1,000.00		\$560,000.00	350,346	
	DAK VALLEY BANCORP	DAKDALE	CA	28-Sep-11													
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	P efe -ed Stock w/ Wa ants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, n full wa ants not outstanding ng								
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09						\$38,263,000.00		38,263	\$1,000.00		\$430,797.00	190,427	
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	P efe -ed Stock w/ Exe c sed Wa ants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, n full wa ants not outstanding ng								
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13						\$2,080,000.00		2,080	\$1,000.00		\$104,000.00	104	
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	P efe -ed Stock w/ Wa ants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, n full wa ants not outstanding ng								
	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09						\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09													
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	P efe -ed Stock w/ Wa ants	\$100,0											

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
35.11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	P e f e e d S t o c k w / Wa n t s	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, n full wa ants not outstanding ng								
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11						\$14.75	1	\$29.50	(\$10.28)				
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)	\$399,120.78		15,120	
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, n full wa ants not outstanding ng	\$16,200,000.00	16,200	\$1,215.20	\$3,485,754.00	\$1,156,636.50		810	
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13													
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14													
45,8.14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, n full wa ants not outstanding ng	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00		580	
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11													
8.26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$4,120,000.00	\$0.00	\$18,087.94	Ex ted bank upcty/ ece ve sh p				(\$4,120,000.00)				
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10													
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	23-Dec-08													
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$4,000,000.00	\$0.00	\$2,991,670.80	Sold, n full wa ants not outstanding ng	\$2,519,960.80	4,060	\$620.70	(\$1,540,039.20)	\$109,487.50		203	
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14													
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14													
85	PACIFIC INTERNAT ONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	P e f e e d S t o c k w / Wa n t s	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, n full wa ants not outstanding ng	\$6,500,000.00	6,500	\$1,000.00					
	PACIFIC INTERNAT ONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	15-Feb-13													
	PACIFIC INTERNAT ONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	6-Mar-09													
8.14	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, n full wa ants not outstanding ng	\$1,676,654.40	2,296	\$730.20	(\$619,346.00)	\$88,059.01		114	
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00	5,544	\$730.20	(\$1,495,494.00)	\$482,779.69		625	
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00	15,360	\$730.20	(\$4,143,360.00)	\$325,200.40		421	
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12													
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	P e f e e d S t o c k w / Wa n t s	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, n full wa ants not outstanding ng	\$100,000,000.00	100,000	\$1,000.00		\$2,942,400.00		227,376	
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12													
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12													
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	P e f e e d S t o c k w / Wa n t s	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, n full wa ants not outstanding ng	\$394,072.28	548	\$719.10	(\$153,927.72)				
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						\$11,318,791.40	15,740	\$719.10	(\$4,421,208.60)				
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12													
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13													
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jan-13													
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jan-13													
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	P e f e e d S t o c k w / Wa n t s	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, n full wa ants not outstanding ng	\$31,762,000.00	31,762	\$1,000.00		\$1,650,288.00		438,906	
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12													
	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, n full wa ants not outstanding ng	\$3,756,000.00	3,756	\$1,000.00		\$188,000.00		188	
8.21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11													
	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Fu l i nvestment outstand ng wa ants outstand ng								
	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08													
84	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	P e f e e d S t o c k w / Wa n t s	\$6,771,000.00	\$0.00	\$7,876,328.84	Redeemed, n full wa ants not outstanding ng								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11						\$6,771,000.00	6,771	\$1,000.00					
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12													
8.14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, n full wa ants not outstanding ng	\$3,727,000.00	3,727	\$1,167.00	\$622,446.27	\$226,565.00		186	
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13													
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13													
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$26,038,000.00	\$0.00	\$34,138,915.14	Sold, n full wa ants not outstanding ng								
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14						\$12,000,000.00	12,000	\$1,142.00	\$1,046,360.00	\$1,046,297.22		802	
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14						\$14,038,000.00	14,038	\$1,142.00	\$1,993,817.14	\$652,305.00		500	
8.11.14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, n full wa ants not outstanding ng	\$250,000.00	250	\$1,000.00					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12						\$250,000.00	250	\$1,000.00					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00	250	\$1,000.00					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$500,000.00	500	\$1,000.00					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$2,440,000.00	2,440	\$1,000.00		\$185,000.00		185	
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	P e f e e d S t o c k w / Wa n t s	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, n full wa ants not outstanding ng	\$17,172,000.00	7,172	\$1,000.00					
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-09						\$7,172,000.00	7,172	\$1,000.00					
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$14,341,000.00	14,341	\$1,000.00					
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12													
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12													
44.8.14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, n full wa ants not outstanding ng	\$9,960,000.00	9,960	\$1,000.00		\$498,000.00		498	
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11													
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	P e f e e d S t o c k w / Wa n t s	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, n full wa ants not outstanding ng	\$21,000,000.00	21,000	\$1,000.00					
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						\$18,000,000.00	18,000	\$1,000.00					
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11													
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12													
56.8.14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, n full wa ants not outstanding ng	\$18,000,000.00	18,000	\$1,000.00		\$900,000.00		900	
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11													
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	P e f e e d S t o c k w / Wa n t s	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, n full wa ants not outstanding ng	\$23,384,401.44	25,054	\$993.40	(\$1,669,598.56)	\$425,000.00		357,234	
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12													
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12													
8.14	PEOPLES BANCORPORAT ON, INC.	EASLEY	SC	24-Apr-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, n fu l wa ants not outstanding ng	\$12,660,000.00	12,660	\$1,000.00		\$633,000.00		633	
	PEOPLES BANCORPORAT ON, INC.	EASLEY	SC	24-Apr-12													
8.14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, n full wa ants not outstanding ng	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.00		195	
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13													
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13													
8	PEOPLESOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, n full wa ants not outstanding ng	\$12,325,000.00	12,325	\$1,000.00		\$616,000.00		616	
	PEOPLESOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13													
8.17.45	PF5B BANCORPORATION, INC / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	P e f e e d S t o c k w / E x e c s e d Wa n t s	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, n full wa ants not outstanding ng	\$1,500,000.00	1,500	\$1,000.00		\$71,000.00		71	
	PF5B BANCORPORATION, INC / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11													
11.9.36	PGH HOLDINGS, INC.	CH CAGO	IL	6-Feb-09	P e f e e d S t o c k	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, n full wa ants not outstanding ng	\$3,000,000.00	3,000	\$1,000.00					
	PGH HOLDINGS, INC.																

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	P efe ed Stock w/ Wa ants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, n full wa ants outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12								\$1,678,618.89	1,863	\$901.00	(\$184,381.11)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12								\$8,575,102.51	9,517	\$901.00	(\$941,897.49)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12								\$9,795,998.16	10,872	\$901.00	(\$1,076,001.84)		
15.14	PREMIER FINANCIAL BANCORP, INC.	DURBUQUE	IA	22-May-09	Subo d nated Debitent es w/ Exe c sed Wa ants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, n full wa ants not outstanding			(\$200,497.20)					
	PREMIER FINANCIAL CORP.	DURBUQUE	IA	22-Jul-13								\$6,349,000.00	6,349,000	\$1.24	\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DURBUQUE	IA	12-Sep-13								(\$78,563.80)					
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, n full wa ants not outstanding							\$200,000.00	200
	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14								\$4,000,000.00	4,000	\$1,000.00			
80	PREMIERVEST BANCORP	MEDFORD	OR	13-Feb-09	P efe ed Stock w/ Wa ants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, n full wa ants not outstanding								
	PREMIERVEST BANCORP	MEDFORD	OR	9-Apr-13								\$41,400,000.00	41,400	\$1,000.00			
8.17	PRES D O BANK	SAN FRANCISCO	CA	20-Nov-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, n full wa ants not outstanding								
	PRES D O BANK	SAN FRANCISCO	CA	10-Dec-12								\$262,635.10	310	\$847.20	(\$47,364.90)	\$83,086.12	97
	PRES D O BANK	SAN FRANCISCO	CA	11-Dec-12								\$8,887,232.90	10,490	\$847.20	(\$1,602,767.10)	\$195,295.20	228
	PRES D O BANK	SAN FRANCISCO	CA	11-Jan-13								(\$91,498.68)					
75.97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	P efe ed Stock w/ Wa ants	\$25,083,000.00	\$0.00	\$2,271,405.00	Cu ently not collect ble								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12											(\$25,083,000.00)		
8.18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, n full wa ants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09													
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	25-Jun-14								\$8,222,000.00	8,222	\$1,000.00		\$248,000.00	248
12	PRIVATEBANCORP, INC.	CH CAGO	IL	30-Jan-09	P efe ed Stock w/ Wa ants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, n full wa ants not outstanding								
	PRIVATEBANCORP, INC.	CH CAGO	IL	24-Oct-12								\$243,815,000.00	243,815	\$1,000.00			
	PRIVATEBANCORP, INC.	CH CAGO	IL	14-Nov-12												\$1,225,000.00	645,013
8.17.44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, n full wa ants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11								\$4,000,000.00	4,000	\$1,000.00		\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALT MORE	MD	14-Nov-08	P efe ed Stock w/ Wa ants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, n full wa ants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALT MORE	MD	21-Aug-12								\$151,500,000.00	151,500	\$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALT MORE	MD	20-Mar-13													\$71.62
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALT MORE	MD	25-Mar-13													\$19,047,005.12
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	P efe ed Stock w/ Wa ants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, n full wa ants not outstanding								
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14								\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)		
11.8.14	PSB FINANCIAL CORPORATION	MANN	LA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, n full wa ants not outstanding								
	PSB FINANCIAL CORPORATION	MANN	LA	25-Sep-10								\$9,270,000.00	9,270	\$1,000.00		\$464,000.00	464
44.8.14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, n full wa ants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11								\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	P efe ed Stock w/ Wa ants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, n full wa ants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	9-Jul-12								\$28,893,744.00	32,538	\$888.00	(\$3,644,256.00)	\$1,100,000.00	778,421
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12													
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	P efe ed Stock w/ Wa ants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, n full wa ants not outstanding								
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11								\$38,237,000.00	38,237	\$1,000.00			
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11												\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, n full wa ants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13								\$6,229,000.00	6,229	\$1,000.00		\$311,000.00	311
8.17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, n full wa ants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13								\$8,073,279.00	8,900	\$907.10	(\$826,721.00)	\$253,383.25	268
44.8.14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, n full wa ants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	23-Jul-11								\$3,800,000.00	3,800	\$1,000.00		\$190,000.00	190
44.8.14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, n full wa ants not outstanding								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11								\$2,995,000.00	2,995	\$1,000.00		\$150,000.00	150
8	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Fu l investment outstanding ng wa ants outstanding								
44.8.14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, n full wa ants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11								\$2,655,000.00	2,655	\$1,000.00		\$133,000.00	133
8.17.62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, n full wa ants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12								\$12,700,000.00	12,700	\$1,000.00		\$381,000.00	381
8.14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, n full wa ants not outstanding								
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12								\$246,975.00	267	\$925.00	(\$20,025.00)		
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12								\$1,140,525.00	1,233	\$925.00	(\$92,475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13													
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13													
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	18-Nov-08	P efe ed Stock w/ Wa ants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, n full wa ants not outstanding								
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12								\$3,500,000,000.00	3,500,000	\$1,000.00			
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12												\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, n full wa ants not outstanding								
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13								\$40,000,000.00	40,000	\$1,004.90	\$196,000.00	\$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13								(\$401,960.00)					
8.14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, n full wa ants not outstanding								
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13								\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13								(\$89,663.40)					
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Fu l investment outstanding ng wa ants outstanding								
15.11.14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jan-09	Subo d nated Debitent es w/ Exe c sed Wa ants	\$15,000,000.00	\$0.00	\$19,928,279.00	Redeemed, n full wa ants not outstanding								
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12								\$10,500,000.00	10,500,000	\$1.00			
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13								\$4,500,000.00	4,500,000	\$1.00		\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subo d nated Debitent es w/ Exe c sed Wa ants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, n full wa ants not outstanding								
	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	14-May-14								\$1,100,000.00	1,100,000	\$1.00		\$55,000.00	55,000
8.95.97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09													

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ³	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09													
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	P efe ed Stock w/ Wa ants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, n full wa ants not outstanding							\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)			
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12												\$55,000.00	589,623
44,8,14	SEACOAST COMMERCIAL BANK	CHULA VISTA	CA	28-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, n fu l wa ants not outstanding							\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, n full wa ants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12						\$174,537.72		252	\$692.60	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)	\$69,186.80	108	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$14,904.97)						
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, n full wa ants not outstanding								
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11						\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290	
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, n full wa ants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341	
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, n full wa ants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522	
11,36	SECURITY FEDERAL CORPORATION	A KEN	SC	19-Dec-08	P efe ed Stock w/ Wa ants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, n full wa ants not outstanding								
	SECURITY FEDERAL CORPORATION	A KEN	SC	29-Sep-10						\$18,000,000.00		18,000	\$1,000.00				
	SECURITY FEDERAL CORPORATION	A KEN	SC	31-Jul-13											\$50,000.00	137,966	
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, n full wa ants not outstanding								
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11						\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	625	
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, n full wa ants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13							(\$125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	P efe ed Stock w/ Wa ants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, n full wa ants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-13							(\$233,672.68)						
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	P efe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, n fu l wa ants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11											\$25,000.00	172,970	
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, n full wa ants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10						\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	85,000	
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	P efe ed Stock w/ Wa ants	\$120,000,000.00	\$0.00	\$132,867,606.41	Redeemed, n full wa ants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00				
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10											\$11,150,939.74	595,829	
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	P efe ed Stock w/ Wa ants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, n full wa ants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7,414,000.00		7,414	\$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09											\$275,000.00	163,065	
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,653,000.00	\$0.00	\$347,164.00	Cu ently not collect ble								
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10													
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, n full wa ants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70		3,070	\$922.60	(\$237,587.30)	\$124,412.34	154	
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Jan-13							(\$25,000.00)						
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	P efe ed Stock w/ Wa ants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, n full wa ants not outstanding								
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796	
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, n full wa ants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13						\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00		10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	645	
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	9-Apr-13							(\$117,042.99)						
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	P efe ed Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, n fu l wa ants not outstanding								
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	P efe ed Stock w/ Wa ants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, n full wa ants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	P efe ed Stock w/ Wa ants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, n full wa ants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12						\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12											\$1,100,000.00	399,970	
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, n full wa ants not outstanding								
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	243	
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, n full wa ants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250	
8	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	P efe ed Stock w/ Wa ants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, n full wa ants not outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11						\$9,550,000.00		9,550	\$1,000.00				
11	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Fu l nvestm ent outstand ng wa ants outstand ng								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	P efe ed Stock w/ Wa ants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, n full wa ants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12						\$70,000,000.00		70,000	\$1,000.00		\$2,287,197.00	703,753	
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	29-May-13													
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, n full wa ants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911	
8	SPIRIT BANCORP, INC.	BRISTOW	OK	27-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, n full wa ants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	21-Oct-13						\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500	
	SPIRIT BANCORP, INC.	BRISTOW	OK	6-Jan-14							(\$90,000.00)						
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,000,000.00	\$3,000,000.00	\$845,658.00	Fu l nvestm ent outstand ng wa ants outstand ng								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, n full wa ants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	P efe ed Stock w/ Wa ants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, n full wa ants outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09						\$125,198,000.00		125,198	\$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10												\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	P efe ed Stock w/ Wa ants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, n full wa ants not outstanding								
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)		\$825,000.00	97,541
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12													
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	P efe ed Stock w/ Wa ants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, n full wa ants not outstanding								
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$107,398.00	133,475
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11													
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, n full wa ants not outstanding								
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4,000,000.00		4,000	\$1,000.00			\$778,000.00	778
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11						\$11,568,000.00		11,568	\$1,000.00				
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, n full wa ants not outstanding								
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13						\$1,796,209.03		10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$107,935.66		622	\$173.50	(\$514,064.34)		\$8,358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13							(\$25,000.00)						
15	SUBURBAN HUNTS BANK CORP, INC.	ELMHURST	IL	19-Jun-09	Subo d nated Debentur es w/ Exe c sed Wa ants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Fu l investment outstanding w/ wa ants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	P efe ed Stock w/ Wa ants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, n full wa ants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11						\$8,500,000.00		8,500	\$1,000.00				
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11												\$315,000.00	239,212
11	SUN BANCSHARES, INC.	VINELAND	NJ	9-Jan-09	P efe ed Stock w/ Wa ants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, n full wa ants not outstanding								
	SUN BANCSHARES, INC.	VINELAND	NJ	8-Apr-09						\$89,310,000.00		89,310	\$1,000.00			\$2,400,000.00	1,620,545
	SUN BANCSHARES, INC.	VINELAND	NJ	27-May-09													
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	P efe ed Stock w/ Wa ants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, n full wa ants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08		\$1,350,000,000.00											
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11						\$4,850,000,000.00		48,500	\$100,000.00				
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11												\$30,066,661.40	17,900,182
28,49,97	SUPERIOR BANCSHARES, INC.	BIRMINGHAM	AL	5-Dec-08	P efe ed Stock w/ Wa ants	\$69,000,000.00	\$0.00	\$4,983,333.33	Cu ently not collect ble								
	SUPERIOR BANCSHARES, INC.	BIRMINGHAM	AL	15-Apr-11										(\$69,000,000.00)			
11,8,14	SURREY BANCSHARES, INC.	MOUNT AIRY	NC	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, n full wa ants not outstanding								
	SURREY BANCSHARES, INC.	MOUNT AIRY	NC	29-Dec-10						\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	P efe ed Stock w/ Wa ants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, n full wa ants not outstanding								
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10						\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00		100,000	\$1,000.00				
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, n full wa ants not outstanding							\$5,269,179.36	3,028,264
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	P efe ed Stock w/ Wa ants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, n full wa ants not outstanding								
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235,000,000.00		235,000	\$1,000.00			\$6,820,000.00	354,058
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10													
15,44,14	SWORD FINANCIAL CORPORATION	HORIZON	WI	8-May-09	Subo d nated Debentur es w/ Exe c sed Wa ants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, n full wa ants not outstanding								
	SWORD FINANCIAL CORPORATION	HORIZON	WI	15-Sep-11						\$13,644,000.00		13,644	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	P efe ed Stock w/ Wa ants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, n full wa ants outstanding								
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						\$967,870,000.00		967,870	\$1,000.00				
8,103	SYRINCA BANCSHARES, INC.	BOISE	ID	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,000,000.00	\$0.00	\$253,122.22	Cu ently not collect ble								
	SYRINCA BANCSHARES, INC.	BOISE	ID	31-Jan-14										(\$8,000,000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	P efe ed Stock w/ Wa ants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, n full wa ants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	18-Jul-12	Subo d nated Debentur es w/ Exe c sed Wa ants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, n full wa ants not outstanding							\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11						\$9,720,000.00		9,720	\$1.00			\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$11,730,000.00	\$0.00	\$690,832.08	Cu ently not collect ble								
	TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13										(\$11,730,000.00)			
11	TCF FINANCIAL CORPORATION	WAZATA	MN	14-Nov-08	P efe ed Stock w/ Wa ants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, n full wa ants not outstanding								
	TCF FINANCIAL CORPORATION	WAZATA	MN	22-Apr-09						\$361,172,000.00		361,172	\$1,000.00			\$9,449,980.56	3,199,988
	TCF FINANCIAL CORPORATION	WAZATA	MN	21-Dec-09													
11,8,14	TCNB FINANCIAL CORP.	DAYTON	OH	23-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, n full wa ants not outstanding								
	TCNB FINANCIAL CORP.	DAYTON	OH	3-Aug-11						\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCSHARES, INC.	FRANKLIN	TN	19-Dec-08	P efe ed Stock w/ Wa ants	\$30,000,000.00	\$0.00	\$3,233,333.33	Cu ently not collect ble								
	TENNESSEE COMMERCE BANCSHARES, INC.	FRANKLIN	TN	27-Jan-12										(\$30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, n full wa ants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13						\$298,000.00		298	\$1,023.10		\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						\$2,702,000.00		2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13							(\$25,000.00)						
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	P efe ed Stock w/ Wa ants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, n full wa ants not outstanding								
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09						\$75,000,000.00		75,000	\$1,000.00				
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10												\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCSHARES, INC.	JACKSONVILLE	TX	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, n full wa ants not outstanding								
	TEXAS NATIONAL BANCSHARES, INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	P efe ed Stock w/ Exe c sed Wa ants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, n full wa ants not outstanding								
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
12,16	THE BANCSHARES, INC.	WILMINGTON	DE	12-Dec-08	P efe ed Stock w/ Wa ants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, n full wa ants not outstanding								
	THE BANCSHARES, INC.	WILMINGTON	DE	10-Mar-10						\$45,220,000.00		45,220	\$1,000.00			\$4,753,984.55	980,203
	THE BANCSHARES, INC.	WILMINGTON	DE	8-Sep-10													
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, n full wa ants not outstanding								
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1,742,850.00		4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	P efe ed Stock w/ Wa ants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, n full wa ants not outstanding								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10						\$17,000,000.00		17,000					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-10												\$706,364,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	P efe -ed Stock w/ Exe c sed Wa ants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, n full wa ants not outstanding								
	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	P efe -ed Stock w/ Exe c sed Wa ants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, n full wa ants not outstanding							\$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Oct-12						\$7,359,000.00		7,500	\$981.20	(\$141,000.00)			
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13													
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	P efe -ed Stock w/ Wa ants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, n full wa ants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10						\$7,579,200,000.00		75,792	\$100,000.00				
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10												\$120,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	P efe -ed Stock w/ Exe c sed Wa ants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, n full wa ants not outstanding							\$273,000.00	273
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5,450,000.00		5,450	\$1,000.00				
8,14	THE QUEENSBOROUGH COMPANY	LOU SVILLE	GA	9-Jan-09	P efe -ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, n full wa ants not outstanding							\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOU SVILLE	GA	8-Ma -13						\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOU SVILLE	GA	11-Ma -13						\$11,478,575.00		11,750	\$976.90	(\$271,425.00)		\$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOU SVILLE	GA	9-Apr -13													
8,16,21,44	THE VICTORY BANCORP, INC.	JIMERICK	PA	27-Feb-09	P efe -ed Stock w/ Exe c sed Wa ants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, n full wa ants not outstanding								
	THE VICTORY BANCORP, INC.	JIMERICK	PA	11-Dec-09		\$1,505,000.00											
	THE VICTORY BANCORP, INC.	JIMERICK	PA	22-Sep-11						\$2,046,000.00		2,046	\$1,000.00			\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	P efe -ed Stock w/ Exe c sed Wa ants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, n full wa ants not outstanding								
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						\$1,165,528.32		1,312	\$888.40	(\$146,471.68)			
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,691.40		4,365	\$888.40	(\$487,308.60)		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13													
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	P efe -ed Stock w/ Wa ants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, n full wa ants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
8,47,97	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	P efe -ed Stock w/ Wa ants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Fu l nvestment outstanding ng wa ants outstanding								
	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr -09	P efe -ed Stock w/ Exe c sed Wa ants	\$3,800,000.00	\$0.00	\$223,208.00	Ex ted bank up/cy/ eve ve sh p								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	P efe -ed Stock w/ Wa ants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, n full wa ants not outstanding								
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50		3,815	\$862.50	(\$524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50		1,833	\$862.50	(\$252,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50		10,993	\$862.50	(\$1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	14-Jan-13													
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	14-Jan-13													
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr -08	P efe -ed Stock w/ Exe c sed Wa ants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, n full wa ants not outstanding							\$1,301,856.00	370,899
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr -12						\$2,117,000.00		2,117	\$1,000.00			\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	P efe -ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, n full wa ants not outstanding								
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	P efe -ed Stock w/ Wa ants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, n full wa ants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						\$76,458,000.00		76,458	\$1,000.00			\$1,500,000.00	554,330
	TOWNEBANK	PORTSMOUTH	VA	15-May-13													
8	TREASY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	P efe -ed Stock w/ Wa ants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, n full wa ants outstanding								
	TREASY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						\$500,000.00		3,118	\$155.47	(\$2,618,000.00)			
	TREASY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						\$150,000.00		150,000	\$1.00				
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO	27-Mar -09	P efe -ed Stock w/ Exe c sed Wa ants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, n full wa ants not outstanding								
	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						\$3,700,000.00		3,700	\$1,000.00			\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORAT ON	WALDORF	MD	19-Dec-08	P efe -ed Stock w/ Exe c sed Wa ants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, n full wa ants not outstanding								
	TRI-COUNTY FINANCIAL CORPORAT ON	WALDORF	MD	22-Sep-11						\$15,540,000.00		15,540	\$1,000.00			\$777,000.00	777
8,14	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	27-Mar -09	P efe -ed Stock w/ Exe c sed Wa ants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, n full wa ants not outstanding								
	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	7-Aug-12						\$2,639,379.50		3,318	\$790.20	(\$876,620.50)		\$163,062.90	175
	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	12-Aug-12						\$7,038,865.50		9,382	\$750.20	(\$2,241,454.50)		\$1,300,776.05	1,396
	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75		22,638	\$750.20	(\$5,654,090.25)		\$191,948.33	206
	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	11-Sep-12													
11,8,9	TRI-STATE BANK OF MEMPH S	MEMPHIS	TN	3-Apr -09	P efe -ed Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, n fu l wa ants not outstanding								
	TRI-STATE BANK OF MEMPH S	MEMPHIS	TN	13-Aug-10						\$2,795,000.00		2,795	\$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	P efe -ed Stock w/ Exe c sed Wa ants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, n full wa ants not outstanding								
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSFORT	TN	3-Apr -09	P efe -ed Stock w/ Wa ants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, n full wa ants not outstanding								
	TRISUMMIT BANK	KINGSFORT	TN	22-Dec-09		\$4,237,000.00											
	TRISUMMIT BANK	KINGSFORT	TN	29-Nov-12						\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
	TRISUMMIT BANK	KINGSFORT	TN	11-Jan-13													
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	P efe -ed Stock w/ Wa ants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, n full wa ants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						\$215,000,000.00		215,000	\$1,000.00				
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	P efe -ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, n full wa ants not outstanding							\$10,000,000.00	1,647,931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	P efe -ed Stock w/ Wa ants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, n full wa ants not outstanding								
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jan-09						\$6,599,000,000.00		6,599,000	\$1,000.00				
8	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09												\$139,000,000.00	32,679,102
44,8,14	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	P efe -ed Stock w/ Exe c sed Wa ants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Fu l nvestment outstanding ng wa ants outstanding								
	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	P efe -ed Stock w/ Exe c sed Wa ants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, n full wa ants not outstanding							\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	P efe -ed Stock w/ Wa ants	\$298,737,000.00	\$0.00	\$7,509,920.07	Cu ently not collect ble								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09													
12,16	UMQPQA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	P efe -ed Stock w/ Wa ants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, n full wa ants not outstanding								
	UMQPQA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						\$214,181,000.00		214,181	\$1,000.00				
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	31-Mar -10												\$4,500,000.00	1,110,898
	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	P efe -ed Stock w/ Wa ants	\$3,194,000.00	\$0.00	\$7,031,									

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ²	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12							\$1,050,524.72	1,117	\$940.38				
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12							\$9,673,015.37	10,305	\$939.53	(\$66,475.28)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13										(\$107,235.41)			
8,78,11	WESTERN RESERVE BANCCORP, INC.	MEDINA	OH	15-May-09	P e fe d Stock w/ Exe c sed Wa ants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, n fu l wa ants not outstand ng		\$4,700,000.00	4,700	\$1,000.00			\$235,000.00	235
8	WESTERN RESERVE BANCCORP, INC.	MEDINA	OH	30-Nov-12													
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	P e fe d Stock w/ Exe c sed Wa ants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Fu l nvestment outstand ng wa ants outstand ng								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	P e fe d Stock w/ Wa ants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, n full wa ants not outstand ng								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11							\$300,000,000.00	300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORAT ON	WILMINGTON	DE	12-Dec-08	P e fe d Stock w/ Wa ants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, n full wa ants outstand ng								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORAT ON	WILMINGTON	DE	13-May-11							\$330,000,000.00	330,000	\$1,000.00				
	WILSHIRE BANCCORP, INC.	LOS ANGELES	CA	12-Dec-08	P e fe d Stock w/ Wa ants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, n full wa ants not outstand ng								
	WILSHIRE BANCCORP, INC.	LOS ANGELES	CA	3-Apr-12							\$58,646,694.58	(879,700.42)	62,158	\$943.50	(\$3,511,305.42)		
	WILSHIRE BANCCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	P e fe d Stock w/ Wa ants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, n fu l wa ants not outstand ng								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10							\$250,000,000.00	250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	P e fe d Stock w/ Exe c sed Wa ants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, n full wa ants not outstand ng								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13							\$2,343,851.20	2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13													
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	P e fe d Stock w/ Wa ants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, n full wa ants not outstand ng								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12							\$48,157,663.75	(722,364.98)	52,625	\$915.10	(\$4,467,336.25)		
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	16-Jan-09	P e fe d Stock w/ Wa ants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, n full wa ants not outstand ng								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	18-Sep-12							\$44,149,056.00	(662,235.84)	49,312	\$893.00	(\$5,162,944.00)		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	10-Jun-13												\$55,877.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	P e fe d Stock w/ Exe c sed Wa ants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, n full wa ants not outstand ng								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11							\$4,871,000.00	4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCCORPORATION	SALT LAKE CITY	UT	14-Nov-08	P e fe d Stock w/ Wa ants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, n full wa ants not outstand ng								
	ZIONS BANCCORPORATION	SALT LAKE CITY	UT	28-Mar-12							\$700,000,000.00	700,000	\$1,000.00				
	ZIONS BANCCORPORATION	SALT LAKE CITY	UT	26-Sep-12							\$700,000,000.00	700,000	\$1,000.00				
	ZIONS BANCCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
	TOTALS					\$204,894,726,320.00	\$1,686,697,601.88	\$225,256,841,880.61			\$198,324,098,313.86	(\$36,237,564.74)		(\$4,883,930,404.26)	\$6,897,842,268.84	\$7,962,104,900.51	

Footnote**Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

Footnote**Footnote Description**

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- ²⁴ On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- ²⁵ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- ²⁶ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- ²⁷ On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- ²⁸ On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- ³⁰ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- ³¹ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote**Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote**Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

Footnote**Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote**Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

Footnote**Footnote Description**

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

Footnote**Footnote Description**

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- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
Total Proceeds:				\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	L	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 ⁴	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ -	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ -	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc.	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	BW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	BC Bancorp, Inc.	Chicago	L	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	L	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	L	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 ⁶	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TUL P) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 ⁷	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	L	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	L	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, L, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

Chrysler FinCo	Farmington Hills, MI													5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739					
														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029					
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0				
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-				
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment ²⁰	\$ 1,900,000,000	N/A	-		
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14															
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15										7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0	
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17										9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																			12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																			4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0	
																		5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000			
																			5/24/2011	Repayment* - Additional Note			\$ 288,000,000
																		5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
													Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-		

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 62,186,325,712

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 13,604,913,259

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ⁴							
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount				
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	³	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000			
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000			
													3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000			
									⁶		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893				
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735			
													4/7/2010	Payment ⁷	None	\$ 44,533,054			
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL		\$ 413,076,735		Total Repayments			\$ 413,076,735				Total Proceeds from Additional Notes		\$ 101,074,947	

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	³	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	⁴	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	⁵	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	⁶	\$38.8228	31,122,206	\$ 1,208,249,982
Total Proceeds:				\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
	1	12/31/2008	Citigroup Inc.	New York					NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	AMOUNT		\$ 40,000,000,000	Total Warrant Proceeds			\$ 1,427,190,941		
TOTAL TREASURY TIP INVESTMENT AMOUNT							\$ 0									

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details					Payment or Disposition								
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0
TOTAL							\$ 0	Total Proceeds												\$ 3,207,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	2 See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Note	Date	Recapitalization			Treasury Holdings Post-Recapitalization		Final Disposition				Remaining Recap Investment Amount, Shares, or Equity %		
		Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism			
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0	¹⁰	
							2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	⁸	
							3/8/2011	Payment	\$ 5,511,067,614	Par			
							3/15/2011	Payment	\$ 55,833,333	Par			
							8/17/2011	Payment	\$ 97,008,351	Par			
							8/18/2011	Payment	\$ 2,153,520,000	Par			
							9/2/2011	Payment	\$ 55,885,302	Par			
							11/1/2011	Payment	\$ 971,506,765	Par			
							3/8/2012	Payment	\$ 5,576,121,382	Par			
							3/15/2012	Payment	\$ 1,521,632,096	Par			
							3/22/2012	Payment	\$ 1,493,250,339	Par			
							2/14/2011	Payment	\$ 2,009,932,072	Par			
							3/8/2011	Payment	\$ 1,383,888,037	Par			
3/15/2012	Payment	\$ 44,941,843	Par										
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	ALICO Junior Preferred Interests	\$ 3,375,328,432	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	\$ 1,455,037,962	⁹	
													77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410	¹¹	
													70%
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984	¹²	
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821	¹²	
													61%
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395	¹³	
													55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231	¹³	
													53%
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078	¹	
													22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156	¹	
													16%
						12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156	¹⁵		
											0%		

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
		6/5/2014	Contingent Interest Proceeds	\$ 1,343,150										

Total Investment Amount \$ 100,000,000 **Total Repayment Amount** ⁵ \$ 690,586,094

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹					Settlement Details					Final Disposition				
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ²	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6,8}	Life-to-date Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/11/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$ 183,555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds				
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds				
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds				
																		3/29/2012	Distribution ⁵	\$ 3,434,460	
																		8/9/2012	Distribution ⁵	\$ 40,556	
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469	
																		6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735	
																		7/8/2013	Distribution ^{5, 1}	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240
																			7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
																			7/11/2013	Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰			
																			8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																			9/12/2012	Distribution ^{5, 11}	\$ 79,071,633
																			9/19/2012	Distribution ^{5, 11}	\$ 106,300,357
																			10/1/2012	Distribution ^{5, 11}	\$ 25,909,972
																			12/21/2012	Distribution ^{5, 11}	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds					
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	10/3/2012	Distribution ^{5, 11}	\$ 12,012,957		
																	12/21/2012	Distribution ^{5, 11}	\$ 16,967		
																		8/13/2013	Distribution Refund	\$ (460)	
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰			
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
																			12/5/2012	Distribution ^{5, 11}	\$ 57,378,964
																			12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
																			12/5/2012	Distribution ^{5, 11}	\$ 1,433,088
																			12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest ¹⁰			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
																			2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
																			2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest ¹⁰	3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
																			4/19/2013	Distribution ^{5, 11}	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																			5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds				
														1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds				
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/19/2013	Distribution ^{5, 11}	\$ 17,118,005	
																		4/25/2013	Distribution ^{5, 11}	\$ 1,052,497	
																			5/29/2013	Distribution ^{5, 11}	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰			
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰			
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰			
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰			
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰			
																			10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
																			11/2/2012	Distribution ^{5, 11}	\$ 148,749,256
																			12/21/2012	Distribution ^{5, 11}	\$ 549,997
																			12/11/2013	Final Distribution ^{5, 11}	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																			10/19/2012	Distribution ^{5, 11}	\$ 6,789,287
																			11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
																			12/21/2012	Distribution ^{5, 11}	\$ 13,750
																			12/11/2013	Final Distribution ^{5, 11}	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰			
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰			
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰			
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰			
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰			
																			3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																			4/16/2013	Distribution ^{5, 11}	\$ 71,462,104
																			5/16/2013	Distribution ^{5, 11}	\$ 38,536,072
																			7/11/2013	Distribution ^{5, 11}	\$ 29,999,850
																			9/5/2013	Distribution ^{5, 11}	\$ 3,999,980
																			12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution ^{5, 11}	\$ 7,143,340

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution ^{5, 11}	\$ 963,411
																		7/11/2013	Distribution ^{5, 11}	\$ 750,004
																		9/5/2013	Distribution ^{5, 11}	\$ 100,001
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰			
																		6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																		6/14/2013	Distribution ^{5, 11}	\$ 54,999,725
																		6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
																		6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																		7/9/2013	Distribution ^{5, 11}	\$ 40,974,795
																		12/12/2013	Final Distribution ^{5, 11}	\$ 539,009

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition				
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
																					Date	Amount
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds					
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds					
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds					
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds					
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds					
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds					
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds					
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds					
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393		
																		6/3/2013	Distribution ^{5, 11}	\$ 1,960,289		
																		6/14/2013	Distribution ^{5, 11}	\$ 1,375,007		
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution ^{5, 11}	\$ 700,004		
																		6/26/2013	Distribution ^{5, 11}	\$ 293,751		
																		7/9/2013	Distribution ^{5, 11}	\$ 1,024,380		
																		12/12/2013	Final Distribution ^{5, 11}	\$ 13,475		
							INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000			FINAL COMMITMENT AMOUNT	\$ 21,856,403,574					TOTAL DISTRIBUTIONS ⁹	\$ 2,643,315,922				
													TOTAL CAPITAL REPAYMENT AMOUNT		\$ 18,625,147,938							

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs

For Period Ending 7/1/2014
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30,000	\$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (96)	\$ 159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 180,000	\$ 339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000,000	\$ 10,339,883	Transfer of cap due to servicing transfer
									06/16/2014	\$ 190,000	\$ 10,529,883	Transfer of cap due to servicing transfer
									06/26/2014	\$ (3,148)	\$ 10,526,735	Updated due to quarterly assessment and reallocation
									09/30/2010	AgFirst Farm Credit Bank	Columbia	SC
									03/23/2011	\$ (145,056)		Termination of SPA
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$ 60,000	\$ 310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									07/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
09/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
12/09/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		01/22/2010	\$ 70,000	\$ 1,660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer
									07/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer
									09/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation
									01/25/2012	\$ (870,319)		Termination of SPA
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									02/02/2011	\$ (145,056)		Termination of SPA
09/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									05/26/2010	\$ 30,000	\$ 40,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 250,111	\$ 290,111	Updated portfolio data from servicer
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A		06/29/2011	\$ 59,889	\$ 350,000	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (2)	\$ 349,998	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (5)	\$ 349,993	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 349,992	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (3)	\$ 349,989	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (1)	\$ 349,988	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (759)	\$ 349,229	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (27)	\$ 349,202	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (315)	\$ 348,887	Updated due to quarterly assessment and reallocation
									06/17/2009	\$ (338,450,000)	\$ 459,550,000	Updated portfolio data from servicer
05/01/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A		09/30/2009	\$ (11,860,000)	\$ 447,690,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$ 21,330,000	\$ 469,020,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ 9,150,000	\$ 478,170,000	Updated portfolio data from servicer
									07/14/2010	\$ (76,870,000)	\$ 401,300,000	Updated portfolio data from servicer

									09/01/2010	\$	400,000	\$	401,700,000	Updated portfolio data from servicer/additional program
									09/30/2010	\$	(8,454,269)	\$	393,245,731	Updated portfolio data from servicer
									01/06/2011	\$	(342)	\$	393,245,389	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(374)	\$	393,245,015	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	18,000,000	\$	411,245,015	Transfer of cap due to servicing transfer
									06/29/2011	\$	(3,273)	\$	411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(200,000)	\$	411,041,742	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	411,141,742	Transfer of cap due to servicing transfer
									04/16/2012	\$	(500,000)	\$	410,641,742	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,768)	\$	410,639,974	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(90,000)	\$	410,549,974	Transfer of cap due to servicing transfer
									08/16/2012	\$	(134,230,000)	\$	276,319,974	Transfer of cap due to servicing transfer
									08/23/2012	\$	(166,976,849)	\$	109,343,125	Transfer of cap due to servicing transfer
									09/27/2012	\$	1	\$	109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(230,000)	\$	109,113,126	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1)	\$	109,113,125	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(20,000)	\$	109,093,125	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	109,043,125	Transfer of cap due to servicing transfer
									06/27/2013	\$	(15)	\$	109,043,110	Updated due to quarterly assessment and reallocation
									07/09/2013	\$	(23,179,591)	\$	85,863,519	Termination of SPA
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,465,942	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,938	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(36)	\$	2,465,902	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(30)	\$	2,465,872	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(83)	\$	2,465,789	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,775	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(53)	\$	2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(20)	\$	2,465,702	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	460,000	\$	2,925,702	Transfer of cap due to servicing transfer
									09/27/2013	\$	(7)	\$	2,925,695	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(12,339)	\$	2,913,356	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	50,000	\$	2,963,356	Transfer of cap due to servicing transfer
									03/26/2014	\$	(449)	\$	2,962,907	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	10,000	\$	2,972,907	Transfer of cap due to servicing transfer
									05/15/2014	\$	20,000	\$	2,992,907	Transfer of cap due to servicing transfer
									06/26/2014	\$	(5,322)	\$	2,987,585	Updated due to quarterly assessment and reallocation
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications			N/A	09/15/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000	N/A	06/12/2009	\$	5,540,000	\$	804,440,000	Updated portfolio data from servicer
									09/30/2009	\$	162,680,000	\$	967,120,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	665,510,000	\$	1,632,630,000	Updated portfolio data from servicer/additional program
									01/26/2010	\$	800,390,000	\$	2,433,020,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(829,370,000)	\$	1,603,650,000	Updated portfolio data from servicer
									07/14/2010	\$	(366,750,000)	\$	1,236,900,000	Updated portfolio data from servicer
									09/30/2010	\$	95,300,000	\$	1,332,200,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	222,941,084	\$	1,555,141,084	Updated portfolio data from servicer
									01/06/2011	\$	(2,199)	\$	1,555,138,885	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2,548)	\$	1,555,136,337	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23,337)	\$	1,555,113,000	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	(300,000)	\$	1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	\$	(120,700,000)	\$	1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	\$	(900,000)	\$	1,433,213,000	Transfer of cap due to servicing transfer
									05/16/2012	\$	(200,000)	\$	1,433,013,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(17,893)	\$	1,432,995,107	Updated due to quarterly assessment and reallocation
									08/10/2012	\$	(1,401,716,594)	\$	31,278,513	Termination of SPA
									10/16/2013	\$	(260,902)	\$	31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000	N/A	06/12/2009	\$	3,318,840,000	\$	5,182,840,000	Updated portfolio data from servicer
									09/30/2009	\$	(717,420,000)	\$	4,465,420,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	2,290,780,000	\$	6,756,200,000	Updated portfolio data from servicer/additional program
									01/26/2010	\$	450,100,000	\$	7,206,300,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	905,010,000	\$	8,111,310,000	Updated portfolio data from servicer
									04/19/2010	\$	10,280,000	\$	8,121,590,000	Transfer of cap due to servicing transfer
									06/16/2010	\$	286,510,000	\$	8,408,100,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(1,787,300,000)	\$	6,620,800,000	Updated portfolio data from servicer
									09/30/2010	\$	105,500,000	\$	6,726,300,000	Updated portfolio data from servicer/additional program
									09/30/2010	\$	(614,527,362)	\$	6,111,772,638	Updated portfolio data from servicer
									12/15/2010	\$	236,000,000	\$	6,347,772,638	Transfer of cap due to servicing transfer
									01/06/2011	\$	(8,012)	\$	6,347,764,626	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	1,800,000	\$	6,349,564,626	Transfer of cap due to servicing transfer
									03/16/2011	\$	100,000	\$	6,349,664,626	Transfer of cap due to servicing transfer
									03/30/2011	\$	(9,190)	\$	6,349,655,436	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	200,000	\$	6,349,855,436	Transfer of cap due to servicing transfer
									05/13/2011	\$	300,000	\$	6,350,155,436	Transfer of cap due to servicing transfer
									06/16/2011	\$	(1,000,000)	\$	6,349,155,436	Transfer of cap due to servicing transfer
									06/29/2011	\$	(82,347)	\$	6,349,073,089	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)	\$	6,348,873,089	Transfer of cap due to servicing transfer

								06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
								01/25/2012	\$	(580,212)	\$	-	Termination of SPA
12/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A					Updated portfolio data from servicer/seasonal program initial cos.
								01/22/2010	\$	10,000	\$	240,000	Updated portfolio data from servicer
								03/26/2010	\$	440,000	\$	680,000	Updated portfolio data from servicer
								07/14/2010	\$	(80,000)	\$	600,000	Updated portfolio data from servicer
								09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
								10/15/2010	\$	(580,222)	\$	-	Termination of SPA
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000	N/A					Updated portfolio data from servicer/seasonal program initial cos.
								09/30/2009	\$	23,850,000	\$	68,110,000	Updated portfolio data from servicer
								12/30/2009	\$	43,590,000	\$	111,700,000	Updated portfolio data from servicer
								03/26/2010	\$	34,540,000	\$	146,240,000	Updated portfolio data from servicer
								05/07/2010	\$	1,010,000	\$	147,250,000	Updated portfolio data from servicer
								07/14/2010	\$	(34,250,000)	\$	113,000,000	Updated portfolio data from servicer
								09/30/2010	\$	600,000	\$	113,600,000	Updated portfolio data from servicer/seasonal program initial cos.
								09/30/2010	\$	(15,252,303)	\$	98,347,697	Updated portfolio data from servicer
								01/06/2011	\$	(70)	\$	98,347,627	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(86)	\$	98,347,541	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	400,000	\$	98,747,541	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000	\$	98,847,541	Transfer of cap due to servicing transfer
								06/29/2011	\$	(771)	\$	98,846,770	Updated due to quarterly assessment and reallocation
								09/15/2011	\$	600,000	\$	99,446,770	Transfer of cap due to servicing transfer
								10/14/2011	\$	(18,900,000)	\$	80,546,770	Transfer of cap due to servicing transfer
								01/13/2012	\$	900,000	\$	81,446,770	Transfer of cap due to servicing transfer
								02/16/2012	\$	2,400,000	\$	83,846,770	Transfer of cap due to servicing transfer
								03/15/2012	\$	(100,000)	\$	83,746,770	Transfer of cap due to servicing transfer
								04/16/2012	\$	200,000	\$	83,946,770	Transfer of cap due to servicing transfer
								05/16/2012	\$	30,000	\$	83,976,770	Transfer of cap due to servicing transfer
								06/14/2012	\$	1,810,000	\$	85,786,770	Transfer of cap due to servicing transfer
								06/28/2012	\$	(508)	\$	85,786,262	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	2,660,000	\$	88,446,262	Transfer of cap due to servicing transfer
								09/27/2012	\$	(1,249)	\$	88,445,013	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	160,000	\$	88,605,013	Transfer of cap due to servicing transfer
								11/15/2012	\$	6,970,000	\$	95,575,013	Transfer of cap due to servicing transfer
								12/14/2012	\$	13,590,000	\$	109,165,013	Transfer of cap due to servicing transfer
								12/27/2012	\$	(298)	\$	109,164,715	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	90,000	\$	109,254,715	Transfer of cap due to servicing transfer
								02/14/2013	\$	3,250,000	\$	112,504,715	Transfer of cap due to servicing transfer
								03/14/2013	\$	830,000	\$	113,334,715	Transfer of cap due to servicing transfer
								03/25/2013	\$	(1,023)	\$	113,333,692	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	1,490,000	\$	114,823,692	Transfer of cap due to servicing transfer
								05/16/2013	\$	660,000	\$	115,483,692	Transfer of cap due to servicing transfer
								06/14/2013	\$	7,470,000	\$	122,953,692	Transfer of cap due to servicing transfer
								06/27/2013	\$	(308)	\$	122,953,384	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	21,430,000	\$	144,383,384	Transfer of cap due to servicing transfer
								09/16/2013	\$	11,730,000	\$	156,113,384	Transfer of cap due to servicing transfer
								09/27/2013	\$	(91)	\$	156,113,293	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	5,430,000	\$	161,543,293	Transfer of cap due to servicing transfer
								11/14/2013	\$	20,900,000	\$	182,443,293	Transfer of cap due to servicing transfer
								12/16/2013	\$	260,000	\$	182,703,293	Transfer of cap due to servicing transfer
								12/23/2013	\$	(131,553)	\$	182,571,740	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	1,070,000	\$	183,641,740	Transfer of cap due to servicing transfer
								02/13/2014	\$	2,570,000	\$	186,211,740	Transfer of cap due to servicing transfer
								03/14/2014	\$	1,530,000	\$	187,741,740	Transfer of cap due to servicing transfer
								03/26/2014	\$	(1,050)	\$	187,740,690	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	5,270,000	\$	193,010,690	Transfer of cap due to servicing transfer
								05/15/2014	\$	500,000	\$	193,510,690	Transfer of cap due to servicing transfer
								06/16/2014	\$	2,600,000	\$	196,110,690	Transfer of cap due to servicing transfer
								06/26/2014	\$	18,557,651	\$	214,668,341	Updated due to quarterly assessment and reallocation
05/15/2014	BMO Harris Bank, NA	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/15/2014	\$	30,000	Transfer of cap due to servicing transfer
08/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		09/30/2010	\$	1,040,667	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	1,740,665	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(3)	\$	1,740,662	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(28)	\$	1,740,634	Updated due to quarterly assessment and reallocation
								08/10/2011	\$	(1,740,634)	\$	-	Termination of SPA
07/16/2013	Bridglock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	07/16/2013	\$	10,000	Transfer of cap due to servicing transfer
								12/16/2013	\$	30,000	\$	40,000	Transfer of cap due to servicing transfer
								04/16/2014	\$	30,000	\$	70,000	Transfer of cap due to servicing transfer
								06/16/2014	\$	40,000	\$	110,000	Transfer of cap due to servicing transfer
								06/26/2014	\$	(21)	\$	109,979	Updated due to quarterly assessment and reallocation
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	09/15/2010	\$	1,000,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
								02/16/2011	\$	3,000,000	\$	4,450,554	Transfer of cap due to servicing transfer
								03/16/2011	\$	10,200,000	\$	14,650,554	Transfer of cap due to servicing transfer
								03/30/2011	\$	(24)	\$	14,650,530	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(227)	\$	14,650,303	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	12,000,000	\$	26,650,303	Transfer of cap due to servicing transfer

									12/15/2011	\$	4,100,000	\$	30,750,303	Transfer of cap due to servicing transfer	
									01/13/2012	\$	900,000	\$	31,650,303	Transfer of cap due to servicing transfer	
									04/16/2012	\$	300,000	\$	31,950,303	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(266)	\$	31,950,037	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(689)	\$	31,949,348	Updated due to quarterly assessment and reallocation	
									11/15/2012	\$	720,000	\$	32,669,348	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(114)	\$	32,669,234	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	8,020,000	\$	40,689,234	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(591)	\$	40,688,643	Updated due to quarterly assessment and reallocation	
									05/16/2013	\$	(40,000)	\$	40,648,643	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(223)	\$	40,648,420	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(80)	\$	40,648,340	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(135,776)	\$	40,512,564	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(1,130,000)	\$	39,382,564	Transfer of cap due to servicing transfer	
									02/13/2014	\$	(2,500,000)	\$	36,882,564	Transfer of cap due to servicing transfer	
									03/14/2014	\$	90,000	\$	36,972,564	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(4,697)	\$	36,967,867	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(55,442)	\$	36,912,425	Updated due to quarterly assessment and reallocation	
03/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	03/14/2014	\$	210,000	\$	210,000	Transfer of cap due to servicing transfer
										03/26/2014	\$	(20)	\$	209,980	Updated due to quarterly assessment and reallocation
										06/16/2014	\$	10,000	\$	219,980	Transfer of cap due to servicing transfer
										06/26/2014	\$	(258)	\$	219,722	Updated due to quarterly assessment and reallocation
09/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
04/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	195,000,000	N/A		06/17/2009	\$	(63,980,000)	\$	131,020,000	Updated portfolio data from servicer
										09/30/2009	\$	90,990,000	\$	222,010,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	57,980,000	\$	279,990,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	74,520,000	\$	354,510,000	Updated portfolio data from servicer
										07/14/2010	\$	(75,610,000)	\$	278,900,000	Updated portfolio data from servicer
										08/13/2010	\$	1,100,000	\$	280,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	3,763,685	\$	283,763,685	Updated portfolio data from servicer
										12/15/2010	\$	300,000	\$	284,063,685	Transfer of cap due to servicing transfer
										01/06/2011	\$	(325)	\$	284,063,360	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	2,400,000	\$	286,463,360	Transfer of cap due to servicing transfer
										03/30/2011	\$	(384)	\$	286,462,976	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(3,592)	\$	286,459,384	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	1,800,000	\$	288,259,384	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	288,359,384	Transfer of cap due to servicing transfer
										11/16/2011	\$	1,000,000	\$	289,359,384	Transfer of cap due to servicing transfer
										02/16/2012	\$	1,100,000	\$	290,459,384	Transfer of cap due to servicing transfer
										04/16/2012	\$	100,000	\$	290,559,384	Transfer of cap due to servicing transfer
										05/16/2012	\$	850,000	\$	291,409,384	Transfer of cap due to servicing transfer
										06/14/2012	\$	2,240,000	\$	293,649,384	Transfer of cap due to servicing transfer
										06/28/2012	\$	(2,520)	\$	293,646,864	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	1,690,000	\$	295,336,864	Transfer of cap due to servicing transfer
										08/16/2012	\$	(30,000)	\$	295,306,864	Transfer of cap due to servicing transfer
										09/27/2012	\$	(6,632)	\$	295,300,232	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	2,880,000	\$	298,180,232	Transfer of cap due to servicing transfer
										11/15/2012	\$	1,500,000	\$	299,680,232	Transfer of cap due to servicing transfer
										12/14/2012	\$	2,040,000	\$	301,720,232	Transfer of cap due to servicing transfer
										12/27/2012	\$	(1,103)	\$	301,719,129	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	(10,000)	\$	301,709,129	Transfer of cap due to servicing transfer
										02/14/2013	\$	4,960,000	\$	306,669,129	Transfer of cap due to servicing transfer
										03/14/2013	\$	(30,000)	\$	306,639,129	Transfer of cap due to servicing transfer
										03/25/2013	\$	(4,179)	\$	306,634,950	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(70,000)	\$	306,564,950	Transfer of cap due to servicing transfer
										05/16/2013	\$	1,570,000	\$	308,134,950	Transfer of cap due to servicing transfer
										06/14/2013	\$	(1,880,000)	\$	306,254,950	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1,522)	\$	306,253,428	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	270,000	\$	306,523,428	Transfer of cap due to servicing transfer
										09/16/2013	\$	5,370,000	\$	311,893,428	Transfer of cap due to servicing transfer
										09/27/2013	\$	(525)	\$	311,892,903	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	(240,000)	\$	311,652,903	Transfer of cap due to servicing transfer
										11/14/2013	\$	2,000,000	\$	313,652,903	Transfer of cap due to servicing transfer
										12/16/2013	\$	1,370,000	\$	315,022,903	Transfer of cap due to servicing transfer
										12/23/2013	\$	(873,891)	\$	314,149,012	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	120,000	\$	314,269,012	Transfer of cap due to servicing transfer
										02/13/2014	\$	280,000	\$	314,549,012	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	314,599,012	Transfer of cap due to servicing transfer
										03/26/2014	\$	(30,084)	\$	314,568,928	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	2,660,000	\$	317,228,928	Transfer of cap due to servicing transfer

									05/15/2014	\$ (430,000)	\$ 316,798,928	Transfer of cap due to servicing transfer
									06/16/2014	\$ (130,000)	\$ 316,668,928	Transfer of cap due to servicing transfer
									06/26/2014	\$ (351,513)	\$ 316,317,415	Updated due to quarterly assessment and reallocation
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		09/30/2009	\$ 13,070,000	\$ 29,590,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 145,510,000	\$ 175,100,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
									07/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
									01/06/2011	\$ (46)	\$ 42,646,300	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (55)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (452)	\$ 42,645,793	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (309)	\$ 42,645,484	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (807)	\$ 42,644,677	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (131)	\$ 42,644,546	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (475)	\$ 42,644,071	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (175)	\$ 42,643,896	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (62)	\$ 42,643,834	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (97,446)	\$ 42,546,388	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (3,201)	\$ 42,543,187	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (35,874)	\$ 42,507,313	Updated due to quarterly assessment and reallocation
09/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/02/2009	\$ 280,000	\$ 1,530,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (750,000)	\$ 780,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 120,000	\$ 900,000	Updated portfolio data from servicer
									07/14/2010	\$ (300,000)	\$ 600,000	Updated portfolio data from servicer
									09/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (5)	\$ 870,327	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ 21,717	\$ 892,044	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ 190,077	\$ 1,082,121	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ 35,966	\$ 1,118,087	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ 59,464	\$ 1,177,551	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ 35,438	\$ 1,212,989	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ 26,926	\$ 1,239,915	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ 87,045	\$ 1,326,960	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ 31,204	\$ 1,358,164	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ 68,259	\$ 1,426,423	Updated due to quarterly assessment and reallocation
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		10/02/2009	\$ 10,000	\$ 40,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 120,000	\$ 160,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 10,000	\$ 170,000	Updated portfolio data from servicer
									07/14/2010	\$ (70,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									10/29/2010	\$ (145,056)	\$ -	Termination of SPA
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A		09/30/2010	\$ 856,056	\$ 2,756,056	Updated portfolio data from servicer
									01/06/2011	\$ (4)	\$ 2,756,052	Updated due to quarterly assessment and reallocation
									03/09/2011	\$ (2,756,052)	\$ -	Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A	1	07/31/2009	\$ (3,552,000,000)	\$ -	Termination of SPA
06/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	06/14/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
									06/27/2013	\$ 1,344	\$ 11,344	Updated due to quarterly assessment and reallocation
04/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A		06/12/2009	\$ (991,580,000)	\$ 1,079,420,000	Updated portfolio data from servicer
									09/30/2009	\$ 1,010,180,000	\$ 2,089,600,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (105,410,000)	\$ 1,984,190,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (199,300,000)	\$ 1,784,890,000	Updated portfolio data from servicer/additional program initial cap
									04/19/2010	\$ (230,000)	\$ 1,784,660,000	Transfer of cap due to servicing transfer
									05/14/2010	\$ (3,000,000)	\$ 1,781,660,000	Transfer of cap due to servicing transfer
									06/16/2010	\$ (12,280,000)	\$ 1,769,380,000	Transfer of cap due to servicing transfer
									07/14/2010	\$ (757,680,000)	\$ 1,011,700,000	Updated portfolio data from servicer
									07/16/2010	\$ (7,110,000)	\$ 1,004,590,000	Transfer of cap due to servicing transfer
									08/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap due to servicing transfer
									09/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 32,400,000	\$ 1,022,390,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer
									10/15/2010	\$ (1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	\$ (3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer
									01/06/2011	\$ (981)	\$ 1,119,076,503	Updated due to quarterly assessment and reallocation
									01/13/2011	\$ (10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
									02/16/2011	\$ (4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
									03/16/2011	\$ (30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer
									03/30/2011	\$ (1,031)	\$ 1,073,475,472	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 100,000	\$ 1,073,575,472	Transfer of cap due to servicing transfer
									05/13/2011	\$ (7,200,000)	\$ 1,066,375,472	Transfer of cap due to servicing transfer
									06/16/2011	\$ (400,000)	\$ 1,065,975,472	Transfer of cap due to servicing transfer
									06/29/2011	\$ (9,131)	\$ 1,065,966,341	Updated due to quarterly assessment and reallocation
									07/14/2011	\$ (14,500,000)	\$ 1,051,466,341	Transfer of cap due to servicing transfer
									08/16/2011	\$ (1,600,000)	\$ 1,049,866,341	Transfer of cap due to servicing transfer
									09/15/2011	\$ 700,000	\$ 1,050,566,341	Transfer of cap due to servicing transfer

										10/14/2011	\$	15,200,000	\$	1,065,766,341	Transfer of cap due to servicing transfer
										11/16/2011	\$	(2,900,000)	\$	1,062,866,341	Transfer of cap due to servicing transfer
										12/15/2011	\$	(5,000,000)	\$	1,057,866,341	Transfer of cap due to servicing transfer
										01/13/2012	\$	(900,000)	\$	1,056,966,341	Transfer of cap due to servicing transfer
										02/16/2012	\$	(1,100,000)	\$	1,055,866,341	Transfer of cap due to servicing transfer
										03/15/2012	\$	(1,700,000)	\$	1,054,166,341	Transfer of cap due to servicing transfer
										04/16/2012	\$	(600,000)	\$	1,053,566,341	Transfer of cap due to servicing transfer
										05/16/2012	\$	(340,000)	\$	1,053,226,341	Transfer of cap due to servicing transfer
										06/14/2012	\$	(2,880,000)	\$	1,050,346,341	Transfer of cap due to servicing transfer
										06/28/2012	\$	(5,498)	\$	1,050,340,843	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	(298,960,000)	\$	751,380,843	Transfer of cap due to servicing transfer
										07/27/2012	\$	263,550,000	\$	1,014,930,843	Transfer of cap due to servicing transfer
										08/16/2012	\$	30,000	\$	1,014,960,843	Transfer of cap due to servicing transfer
										09/27/2012	\$	(12,722)	\$	1,014,948,121	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	(4,020,000)	\$	1,010,928,121	Transfer of cap due to servicing transfer
										11/15/2012	\$	(1,460,000)	\$	1,009,468,121	Transfer of cap due to servicing transfer
										12/14/2012	\$	(6,000,000)	\$	1,003,468,121	Transfer of cap due to servicing transfer
										12/27/2012	\$	(1,916)	\$	1,003,466,205	Updated due to quarterly assessment and reallocation
										02/14/2013	\$	(8,450,000)	\$	995,016,205	Transfer of cap due to servicing transfer
										03/14/2013	\$	(1,890,000)	\$	993,126,205	Transfer of cap due to servicing transfer
										03/25/2013	\$	(6,606)	\$	993,119,599	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(3,490,000)	\$	989,629,599	Transfer of cap due to servicing transfer
										06/14/2013	\$	(3,630,000)	\$	985,999,599	Transfer of cap due to servicing transfer
										06/27/2013	\$	(2,161)	\$	985,997,438	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(26,880,000)	\$	959,117,438	Transfer of cap due to servicing transfer
										09/16/2013	\$	(12,160,000)	\$	946,957,438	Transfer of cap due to servicing transfer
										09/27/2013	\$	(610)	\$	946,956,828	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	(38,950,000)	\$	908,006,828	Transfer of cap due to servicing transfer
										12/16/2013	\$	(8,600,000)	\$	899,406,828	Transfer of cap due to servicing transfer
										12/23/2013	\$	(769,699)	\$	898,637,129	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(5,360,000)	\$	893,277,129	Transfer of cap due to servicing transfer
										02/13/2014	\$	(7,680,000)	\$	885,597,129	Transfer of cap due to servicing transfer
										03/14/2014	\$	(2,950,000)	\$	882,647,129	Transfer of cap due to servicing transfer
										03/26/2014	\$	(21,827)	\$	882,625,302	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	(60,000)	\$	882,565,302	Transfer of cap due to servicing transfer
										05/15/2014	\$	(30,000)	\$	882,535,302	Transfer of cap due to servicing transfer
										06/16/2014	\$	(330,000)	\$	882,205,302	Transfer of cap due to servicing transfer
										06/26/2014	\$	(195,762)	\$	882,009,540	Updated due to quarterly assessment and reallocation
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A		09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
										03/23/2011	\$	(1,160,443)	\$	-	Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	620,000	N/A		01/22/2010	\$	30,000	\$	650,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(580,000)	\$	70,000	Updated portfolio data from servicer
										07/14/2010	\$	1,430,000	\$	1,500,000	Updated portfolio data from servicer
										09/30/2010	\$	95,612	\$	1,595,612	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,595,610	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(3)	\$	1,595,607	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(24)	\$	1,595,583	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(16)	\$	1,595,567	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(45)	\$	1,595,522	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(8)	\$	1,595,514	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(30)	\$	1,595,484	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(11)	\$	1,595,473	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(4)	\$	1,595,469	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(6,733)	\$	1,588,736	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(237)	\$	1,588,499	Updated due to quarterly assessment and reallocation
										05/15/2014	\$	(90,000)	\$	1,498,499	Transfer of cap due to servicing transfer
										06/26/2014	\$	(2,840)	\$	1,495,659	Updated due to quarterly assessment and reallocation
										07/01/2014	\$	(1,353,853)	\$	141,806	Termination of SPA
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A	6	09/30/2009	\$	(10,000)	\$	20,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	590,000	\$	610,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(580,000)	\$	30,000	Updated portfolio data from servicer
										07/14/2010	\$	70,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										02/17/2011	\$	(145,056)	\$	-	Termination of SPA
05/15/2014	Columbia Bank	Fair Lawn	NJ	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/15/2014	\$	160,000	\$	160,000	Transfer of cap due to servicing transfer
										06/26/2014	\$	(72)	\$	159,928	Updated due to quarterly assessment and reallocation
12/04/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	380,000	N/A		01/22/2010	\$	10,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	520,000	\$	910,000	Updated portfolio data from servicer
										07/14/2010	\$	(810,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation

									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation	
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A		09/30/2010	\$ 901,112	\$ 2,901,112	Updated portfolio data from servicer	
									01/06/2011	\$ (4)	\$ 2,901,108	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$ (5)	\$ 2,901,103	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$ (48)	\$ 2,901,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$ (36)	\$ 2,901,019	Updated due to quarterly assessment and reallocation	
								6	09/14/2012	\$ (2,888,387)	\$	12,632	Termination of SPA
09/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation	
09/09/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/02/2009	\$ 950,000	\$ 5,300,000	Updated portfolio data from servicer/additional program	
									12/30/2009	\$ 5,700,000	\$ 11,000,000	Updated portfolio data from servicer/additional program	
									03/26/2010	\$ 740,000	\$ 11,740,000	Updated portfolio data from servicer	
									07/14/2010	\$ (1,440,000)	\$ 10,300,000	Updated portfolio data from servicer	
									09/30/2010	\$ (6,673,610)	\$ 3,626,390	Updated portfolio data from servicer	
									01/06/2011	\$ (5)	\$ 3,626,385	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$ (6)	\$ 3,626,379	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$ (52)	\$ 3,626,327	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$ (38)	\$ 3,626,289	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$ (107)	\$ 3,626,182	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (18)	\$ 3,626,164	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$ (69)	\$ 3,626,095	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$ (26)	\$ 3,626,069	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$ (9)	\$ 3,626,060	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (15,739)	\$ 3,610,321	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$ (554)	\$ 3,609,767	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (6,538)	\$ 3,603,229	Updated due to quarterly assessment and reallocation	
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	12/16/2013	\$ 30,000	\$ 30,000	Transfer of cap due to servicing transfer	
01/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		03/26/2010	\$ 12,190,000	\$ 15,240,000	Updated portfolio data from servicer	
									05/14/2010	\$ (15,240,000)	\$	-	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		01/22/2010	\$ 10,000	\$ 80,000	Updated portfolio data from servicer/additional program	
									03/26/2010	\$ 10,000	\$ 90,000	Updated portfolio data from servicer	
									07/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer	
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (145)	\$ 144,908	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$ (5)	\$ 144,903	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (59)	\$ 144,844	Updated due to quarterly assessment and reallocation	
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		03/26/2010	\$ 90,000	\$ 150,000	Updated portfolio data from servicer	
									07/14/2010	\$ 50,000	\$ 200,000	Updated portfolio data from servicer	
									09/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer	
									05/20/2011	\$ (145,056)	\$	-	Termination of SPA
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,000	N/A		09/30/2009	\$ (10,000)	\$ 707,370,000	Updated portfolio data from servicer/additional program	
									12/30/2009	\$ 502,430,000	\$ 1,209,800,000	Updated portfolio data from servicer/additional program	
									03/26/2010	\$ (134,560,000)	\$ 1,075,240,000	Updated portfolio data from servicer/additional program	
									07/14/2010	\$ (392,140,000)	\$ 683,100,000	Updated portfolio data from servicer	
									07/16/2010	\$ (630,000)	\$ 682,470,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$ 13,100,000	\$ 695,570,000	Updated portfolio data from servicer/additional program	
									09/30/2010	\$ (8,006,457)	\$ 687,563,543	Updated portfolio data from servicer	
									10/15/2010	\$ (100,000)	\$ 687,463,543	Transfer of cap due to servicing transfer	
									12/15/2010	\$ (4,400,000)	\$ 683,063,543	Transfer of cap due to servicing transfer	
									01/06/2011	\$ (802)	\$ 683,062,741	Updated due to quarterly assessment and reallocation	
									02/16/2011	\$ (900,000)	\$ 682,162,741	Transfer of cap due to servicing transfer	
									03/16/2011	\$ (4,000,000)	\$ 678,162,741	Transfer of cap due to servicing transfer	
									03/30/2011	\$ (925)	\$ 678,161,816	Updated due to quarterly assessment and reallocation	
									05/13/2011	\$ (122,900,000)	\$ 555,261,816	Transfer of cap due to servicing transfer	
									06/29/2011	\$ (8,728)	\$ 555,253,088	Updated due to quarterly assessment and reallocation	
									07/14/2011	\$ (600,000)	\$ 554,653,088	Transfer of cap due to servicing transfer	
								8	10/19/2011	\$ (519,211,309)	\$ 35,441,779	Termination of SPA	
07/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	07/16/2013	\$ 60,000	\$ 60,000	Transfer of cap due to servicing transfer	
07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		09/30/2009	\$ (90,000)	\$ 80,000	Updated portfolio data from servicer/additional program	
									12/30/2009	\$ 50,000	\$ 130,000	Updated portfolio data from servicer/additional program	
									03/26/2010	\$ 100,000	\$ 230,000	Updated portfolio data from servicer	
									07/14/2010	\$ (130,000)	\$ 100,000	Updated portfolio data from servicer	
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									05/20/2011	\$ (145,056)	\$	-	Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A		09/30/2010	\$ 5,168,169	\$ 8,268,169	Updated portfolio data from servicer	
									01/06/2011	\$ (12)	\$ 8,268,157	Updated due to quarterly assessment and reallocation	

									03/30/2011	\$	(15)	\$	8,268,142	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	400,000	\$	8,668,142	Transfer of cap due to servicing transfer
									06/29/2011	\$	(143)	\$	8,667,999	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	700,000	\$	9,367,999	Transfer of cap due to servicing transfer
									10/14/2011	\$	100,000	\$	9,467,999	Transfer of cap due to servicing transfer
									11/16/2011	\$	200,000	\$	9,667,999	Transfer of cap due to servicing transfer
									12/15/2011	\$	1,700,000	\$	11,367,999	Transfer of cap due to servicing transfer
									04/16/2012	\$	1,600,000	\$	12,967,999	Transfer of cap due to servicing transfer
									05/16/2012	\$	40,000	\$	13,007,999	Transfer of cap due to servicing transfer
									06/14/2012	\$	(210,000)	\$	12,797,999	Transfer of cap due to servicing transfer
									06/28/2012	\$	(105)	\$	12,797,894	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	50,000	\$	12,847,894	Transfer of cap due to servicing transfer
									08/16/2012	\$	90,000	\$	12,937,894	Transfer of cap due to servicing transfer
									09/27/2012	\$	(294)	\$	12,937,600	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,810,000	\$	14,747,600	Transfer of cap due to servicing transfer
									12/27/2012	\$	(61)	\$	14,747,539	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	30,000	\$	14,777,539	Transfer of cap due to servicing transfer
									02/14/2013	\$	(590,000)	\$	14,187,539	Transfer of cap due to servicing transfer
									03/14/2013	\$	(80,000)	\$	14,107,539	Transfer of cap due to servicing transfer
									03/25/2013	\$	(214)	\$	14,107,325	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	14,307,325	Transfer of cap due to servicing transfer
									05/16/2013	\$	3,710,000	\$	18,017,325	Transfer of cap due to servicing transfer
									06/14/2013	\$	1,760,000	\$	19,777,325	Transfer of cap due to servicing transfer
									06/27/2013	\$	(86)	\$	19,777,239	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	6,650,000	\$	26,427,239	Transfer of cap due to servicing transfer
									08/15/2013	\$	20,000	\$	26,447,239	Transfer of cap due to servicing transfer
									09/16/2013	\$	4,840,000	\$	31,287,239	Transfer of cap due to servicing transfer
									09/27/2013	\$	(54)	\$	31,287,185	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	720,000	\$	32,007,185	Transfer of cap due to servicing transfer
									11/14/2013	\$	1,040,000	\$	33,047,185	Transfer of cap due to servicing transfer
									12/16/2013	\$	140,000	\$	33,187,185	Transfer of cap due to servicing transfer
									12/23/2013	\$	(84,376)	\$	33,102,809	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	8,350,000	\$	41,452,809	Transfer of cap due to servicing transfer
									02/13/2014	\$	5,890,000	\$	47,342,809	Transfer of cap due to servicing transfer
									03/14/2014	\$	5,720,000	\$	53,062,809	Transfer of cap due to servicing transfer
									03/26/2014	\$	(4,045)	\$	53,058,764	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	70,000	\$	53,128,764	Transfer of cap due to servicing transfer
									05/15/2014	\$	640,000	\$	53,768,764	Transfer of cap due to servicing transfer
									06/16/2014	\$	15,780,000	\$	69,548,764	Transfer of cap due to servicing transfer
									06/26/2014	\$	(69,560)	\$	69,479,204	Updated due to quarterly assessment and reallocation
05/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	05/13/2011	\$	500,000	\$	500,000	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	600,000	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
									09/15/2011	\$	100,000	\$	899,991	Transfer of cap due to servicing transfer
									11/16/2011	\$	2,500,000	\$	3,399,991	Transfer of cap due to servicing transfer
									05/16/2012	\$	1,510,000	\$	4,909,991	Transfer of cap due to servicing transfer
									06/14/2012	\$	450,000	\$	5,359,991	Transfer of cap due to servicing transfer
									06/28/2012	\$	(66)	\$	5,359,925	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	250,000	\$	5,609,925	Transfer of cap due to servicing transfer
									08/16/2012	\$	90,000	\$	5,699,925	Transfer of cap due to servicing transfer
									09/27/2012	\$	(191)	\$	5,699,734	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	140,000	\$	5,839,734	Transfer of cap due to servicing transfer
									11/15/2012	\$	70,000	\$	5,909,734	Transfer of cap due to servicing transfer
									12/14/2012	\$	40,000	\$	5,949,734	Transfer of cap due to servicing transfer
									12/27/2012	\$	(34)	\$	5,949,700	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	40,000	\$	5,989,700	Transfer of cap due to servicing transfer
									02/14/2013	\$	50,000	\$	6,039,700	Transfer of cap due to servicing transfer
									03/14/2013	\$	360,000	\$	6,399,700	Transfer of cap due to servicing transfer
									03/25/2013	\$	(135)	\$	6,399,565	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	6,389,565	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	6,429,565	Transfer of cap due to servicing transfer
									06/14/2013	\$	200,000	\$	6,629,565	Transfer of cap due to servicing transfer
									06/27/2013	\$	(53)	\$	6,629,512	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	20,000	\$	6,649,512	Transfer of cap due to servicing transfer
									09/27/2013	\$	(19)	\$	6,649,493	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	260,000	\$	6,909,493	Transfer of cap due to servicing transfer
									11/14/2013	\$	30,000	\$	6,939,493	Transfer of cap due to servicing transfer
									12/23/2013	\$	(33,755)	\$	6,905,738	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	110,000	\$	7,015,738	Transfer of cap due to servicing transfer
									03/14/2014	\$	640,000	\$	7,655,738	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,305)	\$	7,654,433	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	120,000	\$	7,774,433	Transfer of cap due to servicing transfer
									05/15/2014	\$	40,000	\$	7,814,433	Transfer of cap due to servicing transfer
									06/16/2014	\$	110,000	\$	7,924,433	Transfer of cap due to servicing transfer
									06/26/2014	\$	(15,838)	\$	7,908,595	Updated due to quarterly assessment and reallocation
12/09/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,940,000	N/A	01/22/2010	\$	140,000	\$	3,080,000	Updated due to quarterly assessment and reallocation

									03/26/2010	\$	6,300,000	\$	9,380,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,980,000)	\$	7,400,000	Updated portfolio data from servicer	
									09/30/2010	\$	(6,384,611)	\$	1,015,389	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,015,386	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(16)	\$	1,015,370	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(12)	\$	1,015,358	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(32)	\$	1,015,326	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(5)	\$	1,015,321	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(21)	\$	1,015,300	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(8)	\$	1,015,292	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,015,289	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(4,716)	\$	1,010,573	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(165)	\$	1,010,408	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(1,944)	\$	1,008,464	Updated due to quarterly assessment and reallocation	
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	6,460,000	N/A	09/30/2009	\$	(1,530,000)	\$	4,930,000	Updated portfolio data from servicer/additional program	
									12/30/2009	\$	680,000	\$	5,610,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	2,460,000	\$	8,070,000	Updated portfolio data from servicer	
									07/14/2010	\$	(2,470,000)	\$	5,600,000	Updated portfolio data from servicer	
									09/30/2010	\$	2,523,114	\$	8,123,114	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	8,123,112	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	8,123,110	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(15)	\$	8,123,095	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(3)	\$	8,123,092	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(5)	\$	8,123,087	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	8,123,086	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(5)	\$	8,123,081	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(1)	\$	8,123,080	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(474)	\$	8,122,606	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(18)	\$	8,122,588	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(35)	\$	8,122,553	Updated due to quarterly assessment and reallocation	
05/15/2014	First Citizens Bank & Trust Company	Hendersonville	NC	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	05/15/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
09/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
06/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A		12/30/2009	\$	2,020,000	\$	2,790,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	11,370,000	\$	14,160,000	Updated portfolio data from servicer
										05/26/2010	\$	(14,160,000)	\$	-	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000	N/A		01/22/2010	\$	160,000	\$	3,620,000	Updated portfolio data from servicer/additional program initial cap
										04/21/2010	\$	(3,620,000)	\$	-	Termination of SPA
08/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000	N/A		09/30/2010	\$	7,014,337	\$	11,314,337	Updated portfolio data from servicer
										01/06/2011	\$	(17)	\$	11,314,320	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(20)	\$	11,314,300	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(192)	\$	11,314,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(144)	\$	11,313,964	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(396)	\$	11,313,568	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(67)	\$	11,313,501	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(253)	\$	11,313,248	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(95)	\$	11,313,153	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(34)	\$	11,313,119	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(57,776)	\$	11,255,343	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(2,031)	\$	11,253,312	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(23,972)	\$	11,229,340	Updated due to quarterly assessment and reallocation
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,280,000	N/A		01/22/2010	\$	50,000	\$	1,330,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,020,000	\$	2,350,000	Updated portfolio data from servicer
										07/14/2010	\$	(950,000)	\$	1,400,000	Updated portfolio data from servicer
										09/30/2010	\$	50,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
										06/16/2011	\$	(100,000)	\$	1,350,552	Transfer of cap due to servicing transfer
										06/29/2011	\$	(21)	\$	1,350,531	Updated due to quarterly assessment and reallocation
										07/22/2011	\$	(1,335,614)	\$	14,917	Termination of SPA
06/16/2014	First Mortgage Company, LLC	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	6	06/16/2014	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
09/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	3	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation

01/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		03/26/2010	\$	150,000	\$	290,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
										01/26/2011	\$	(290,111)	\$	-	Termination of SPA
09/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A		09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/23/2011	\$	(580,221)	\$	-	Termination of SPA
09/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A		09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(2,267)	\$	1,152,408	Updated due to quarterly assessment and reallocation
										07/01/2014	\$	(1,152,408)	\$	-	Termination of SPA
02/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	02/13/2014	\$	150,000	\$	150,000	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2)	\$	149,998	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	20,000	\$	169,998	Transfer of cap due to servicing transfer
										06/26/2014	\$	(37)	\$	169,961	Updated due to quarterly assessment and reallocation
09/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	27,510,000	N/A		10/02/2009	\$	6,010,000	\$	33,520,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(19,750,000)	\$	13,770,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(4,780,000)	\$	8,990,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,390,000)	\$	6,600,000	Updated portfolio data from servicer
										09/30/2010	\$	2,973,670	\$	9,573,670	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	9,573,667	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	(1,800,000)	\$	7,773,667	Transfer of cap due to servicing transfer
										03/30/2011	\$	(6)	\$	7,773,661	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(61)	\$	7,773,600	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(100,000)	\$	7,673,600	Transfer of cap due to servicing transfer
										06/28/2012	\$	(58)	\$	7,673,542	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(164)	\$	7,673,378	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(29)	\$	7,673,349	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(110)	\$	7,673,239	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(42)	\$	7,673,197	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(15)	\$	7,673,182	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(25,724)	\$	7,647,458	Updated due to quarterly assessment and reallocation
										03/14/2014	\$	40,000	\$	7,687,458	Transfer of cap due to servicing transfer
										03/26/2014	\$	(913)	\$	7,686,545	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(10,778)	\$	7,675,767	Updated due to quarterly assessment and reallocation
09/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A		09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(83)	\$	2,465,784	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(14)	\$	2,465,770	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(53)	\$	2,465,717	Updated due to quarterly assessment and reallocation
										06/14/2013	\$	(10,000)	\$	2,455,717	Transfer of cap due to servicing transfer
										06/27/2013	\$	(20)	\$	2,455,697	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(7)	\$	2,455,690	Updated due to quarterly assessment and reallocation
										10/24/2013	\$	(2,446,075)	\$	9,615	Termination of SPA
01/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	260,000	N/A		03/26/2010	\$	480,000	\$	740,000	Updated portfolio data from servicer
										07/14/2010	\$	(140,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										07/06/2012	\$	(555,252)	\$	24,954	Termination of SPA
09/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	6	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										03/23/2011	\$	(145,056)	\$	-	Termination of SPA
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A		10/02/2009	\$	60,000	\$	290,000	Updated portfolio data from servicer/additional program initial cap

									07/14/2010	\$	760,000	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
									01/25/2012	\$	(725,265)			Termination of SPA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A	12/30/2009	\$	1,030,000	\$	1,600,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(880,000)	\$	720,000	Updated portfolio data from servicer
									07/14/2010	\$	(320,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,438)	\$	577,732	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(86)	\$	577,646	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(925)	\$	576,721	Updated due to quarterly assessment and reallocation
01/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A	03/26/2010	\$	8,680,000	\$	9,450,000	Updated portfolio data from servicer
									07/14/2010	\$	(8,750,000)	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	870,324	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	870,320	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	870,308	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(7)	\$	870,301	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	870,299	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	870,298	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(1,504)	\$	868,794	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(43)	\$	868,751	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(491)	\$	868,260	Updated due to quarterly assessment and reallocation
04/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	156,000,000	N/A	06/17/2009	\$	(64,990,000)	\$	91,010,000	Updated portfolio data from servicer
									09/30/2009	\$	130,780,000	\$	221,790,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(116,750,000)	\$	105,040,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	13,080,000	\$	118,120,000	Updated portfolio data from servicer
									07/14/2010	\$	(24,220,000)	\$	93,900,000	Updated portfolio data from servicer
									07/16/2010	\$	210,000	\$	94,110,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	2,200,000	\$	96,310,000	Transfer of cap due to servicing transfer
									09/10/2010	\$	34,600,000	\$	130,910,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	5,600,000	\$	136,510,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	10,185,090	\$	146,695,090	Updated portfolio data from servicer
									10/15/2010	\$	400,000	\$	147,095,090	Transfer of cap due to servicing transfer
									01/06/2011	\$	(213)	\$	147,094,877	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(250)	\$	147,094,627	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	1,200,000	\$	148,294,627	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	148,394,627	Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,302)	\$	148,392,325	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	1,900,000	\$	150,292,325	Transfer of cap due to servicing transfer
									09/15/2011	\$	200,000	\$	150,492,325	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	\$	400,000	\$	151,092,325	Transfer of cap due to servicing transfer
									02/16/2012	\$	900,000	\$	151,992,325	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	152,092,325	Transfer of cap due to servicing transfer
									05/16/2012	\$	3,260,000	\$	155,352,325	Transfer of cap due to servicing transfer
									06/14/2012	\$	920,000	\$	156,272,325	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,622)	\$	156,270,703	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	110,000	\$	156,380,703	Transfer of cap due to servicing transfer
									08/16/2012	\$	5,120,000	\$	161,500,703	Transfer of cap due to servicing transfer
									09/27/2012	\$	(4,509)	\$	161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	8,810,000	\$	170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	\$	2,910,000	\$	173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	\$	(802)	\$	173,215,392	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	10,210,000	\$	183,425,392	Transfer of cap due to servicing transfer
									03/25/2013	\$	(3,023)	\$	183,422,369	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	140,000	\$	183,562,369	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,077)	\$	183,561,292	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	7,210,000	\$	190,771,292	Transfer of cap due to servicing transfer
									08/15/2013	\$	6,730,000	\$	197,501,292	Transfer of cap due to servicing transfer
									09/27/2013	\$	(388)	\$	197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	3,610,000	\$	201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	\$	(320,000)	\$	200,790,904	Transfer of cap due to servicing transfer

									12/16/2013	\$ 21,280,000	\$ 222,070,904	Transfer of cap due to servicing transfer
									12/23/2013	\$ (710,351)	\$ 221,360,553	Updated due to quarterly assessment and reallocation
									02/13/2014	\$ 1,700,000	\$ 223,060,553	Transfer of cap due to servicing transfer
									03/26/2014	\$ (22,400)	\$ 223,038,153	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 2,280,000	\$ 225,318,153	Transfer of cap due to servicing transfer
									05/15/2014	\$ 12,810,000	\$ 238,128,153	Transfer of cap due to servicing transfer
									06/16/2014	\$ (2,000,000)	\$ 236,128,153	Transfer of cap due to servicing transfer
									06/26/2014	\$ (262,535)	\$ 235,865,618	Updated due to quarterly assessment and reallocation
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	07/14/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									11/16/2011	\$ 900,000	\$ 1,100,000	Transfer of cap due to servicing transfer
									01/13/2012	\$ 100,000	\$ 1,200,000	Transfer of cap due to servicing transfer
									06/28/2012	\$ (9)	\$ 1,199,991	Updated due to quarterly assessment and reallocation
									08/16/2012	\$ 20,000	\$ 1,219,991	Transfer of cap due to servicing transfer
									09/27/2012	\$ (26)	\$ 1,219,965	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 50,000	\$ 1,269,965	Transfer of cap due to servicing transfer
									12/14/2012	\$ 10,000	\$ 1,279,965	Transfer of cap due to servicing transfer
									12/27/2012	\$ (5)	\$ 1,279,960	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ 130,000	\$ 1,409,960	Transfer of cap due to servicing transfer
									02/14/2013	\$ 120,000	\$ 1,529,960	Transfer of cap due to servicing transfer
									03/25/2013	\$ (20)	\$ 1,529,940	Updated due to quarterly assessment and reallocation
									05/16/2013	\$ 80,000	\$ 1,609,940	Transfer of cap due to servicing transfer
									06/14/2013	\$ 420,000	\$ 2,029,940	Transfer of cap due to servicing transfer
									06/27/2013	\$ (10)	\$ 2,029,930	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (4)	\$ 2,029,926	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ 120,000	\$ 2,149,926	Transfer of cap due to servicing transfer
									12/23/2013	\$ (7,685)	\$ 2,142,241	Updated due to quarterly assessment and reallocation
									03/14/2014	\$ 10,000	\$ 2,152,241	Transfer of cap due to servicing transfer
									03/26/2014	\$ (274)	\$ 2,151,967	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 240,000	\$ 2,391,967	Transfer of cap due to servicing transfer
									06/16/2014	\$ 30,000	\$ 2,421,967	Transfer of cap due to servicing transfer
									06/26/2014	\$ (3,396)	\$ 2,418,571	Updated due to quarterly assessment and reallocation
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A		04/21/2010	\$ (1,070,000)		Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		01/22/2010	\$ 30,000	\$ 660,000	Updated portfolio data from servicer additional program
									03/26/2010	\$ 800,000	\$ 1,460,000	Updated portfolio data from servicer
									07/14/2010	\$ (360,000)	\$ 1,100,000	Updated portfolio data from servicer
									09/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,160,443	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2)	\$ 1,160,441	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (18)	\$ 1,160,423	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (14)	\$ 1,160,409	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (37)	\$ 1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (6)	\$ 1,160,366	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (24)	\$ 1,160,342	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (9)	\$ 1,160,333	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (3)	\$ 1,160,330	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (5,463)	\$ 1,154,867	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (192)	\$ 1,154,675	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (2,267)	\$ 1,152,408	Updated due to quarterly assessment and reallocation
05/15/2014	Heartland Bank & Trust Company	Bloomington	IL	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	05/15/2014	\$ 90,000	\$ 90,000	Transfer of cap due to servicing transfer
									06/26/2014	\$ 20,556	\$ 110,556	Updated due to quarterly assessment and reallocation
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A		01/22/2010	\$ 80,000	\$ 1,750,000	Updated portfolio data from servicer additional program
									03/26/2010	\$ 330,000	\$ 2,080,000	Updated portfolio data from servicer
									07/14/2010	\$ (1,080,000)	\$ 1,000,000	Updated portfolio data from servicer
									09/30/2010	\$ 160,445	\$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2)	\$ 1,160,442	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (16)	\$ 1,160,426	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (12)	\$ 1,160,414	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (33)	\$ 1,160,381	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (6)	\$ 1,160,375	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (21)	\$ 1,160,354	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (8)	\$ 1,160,346	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (3)	\$ 1,160,343	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (4,797)	\$ 1,155,546	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (169)	\$ 1,155,377	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (1,996)	\$ 1,153,381	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		04/21/2010	\$ (230,000)		Termination of SPA
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A		06/12/2009	\$ 128,300,000	\$ 447,300,000	Updated portfolio data from servicer

									09/30/2009	\$	46,730,000	\$	494,030,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	145,820,000	\$	639,850,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	(17,440,000)	\$	622,410,000	Updated portfolio data from servicer
									07/14/2010	\$	(73,010,000)	\$	549,400,000	Updated portfolio data from servicer
									09/30/2010	\$	6,700,000	\$	556,100,000	Updated portfolio data from servicer additional program
									09/30/2010	\$	(77,126,410)	\$	478,973,590	Updated portfolio data from servicer
									12/15/2010	\$	(314,900,000)	\$	164,073,590	Transfer of cap due to servicing transfer
									01/06/2011	\$	(233)	\$	164,073,357	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(1,900,000)	\$	162,173,357	Transfer of cap due to servicing transfer
									03/16/2011	\$	(400,000)	\$	161,773,357	Transfer of cap due to servicing transfer
									03/30/2011	\$	(278)	\$	161,773,079	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(400,000)	\$	161,373,079	Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,625)	\$	161,370,454	Updated due to quarterly assessment and reallocation
									10/19/2011	\$	(155,061,221)	\$	6,309,233	Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		N/A	7	02/14/2013	\$	510,000	\$	510,000	Transfer of cap due to servicing transfer
									03/25/2013	\$	(9)	\$	509,991	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	709,991	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	749,991	Transfer of cap due to servicing transfer
									06/27/2013	\$	(4)	\$	749,987	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(120,000)	\$	629,987	Transfer of cap due to servicing transfer
									09/27/2013	\$	(2)	\$	629,985	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,620)	\$	627,365	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(92)	\$	627,273	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,088)	\$	626,185	Updated due to quarterly assessment and reallocation
08/05/2009	HomeEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000	N/A	09/30/2009	\$	(121,190,000)	\$	552,810,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	(36,290,000)	\$	516,520,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	199,320,000	\$	715,840,000	Updated portfolio data from servicer
									07/14/2010	\$	(189,040,000)	\$	526,800,000	Updated portfolio data from servicer
									09/30/2010	\$	38,626,728	\$	565,426,728	Updated portfolio data from servicer
									10/15/2010	\$	(170,800,000)	\$	394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	\$	(22,200,000)	\$	372,426,728	Transfer of cap due to servicing transfer
									01/06/2011	\$	(549)	\$	372,426,179	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(900,000)	\$	371,526,179	Transfer of cap due to servicing transfer
									03/30/2011	\$	(653)	\$	371,525,526	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6,168)	\$	371,519,358	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4,634)	\$	371,514,724	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(430,000)	\$	371,084,724	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,728)	\$	371,071,996	Updated due to quarterly assessment and reallocation
									12/14/2012	\$	(20,000)	\$	371,051,996	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,148)	\$	371,049,848	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8,137)	\$	371,041,711	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3,071)	\$	371,038,640	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1,101)	\$	371,037,539	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(10,000)	\$	371,027,539	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,858,220)	\$	369,169,319	Updated due to quarterly assessment and reallocation
									02/27/2014	\$	(360,860,500)	\$	8,308,819	Termination of SPA
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	310,000	N/A	01/22/2010	\$	20,000	\$	330,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	820,000	\$	1,150,000	Updated portfolio data from servicer
									07/14/2010	\$	(350,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,309	Updated due to quarterly assessment and reallocation
									07/06/2012	\$	(856,986)	\$	13,323	Termination of SPA
07/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	1,272,490,000	N/A	09/30/2009	\$	(53,670,000)	\$	1,218,820,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	250,450,000	\$	1,469,270,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	124,820,000	\$	1,594,090,000	Updated portfolio data from servicer
									07/14/2010	\$	(289,990,000)	\$	1,304,100,000	Updated portfolio data from servicer
									09/30/2010	\$	1,690,508	\$	1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$	300,000	\$	1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$	(100,000)	\$	1,305,990,508	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,173)	\$	1,305,989,335	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(500,000)	\$	1,305,489,335	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,400)	\$	1,305,487,935	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	3,100,000	\$	1,308,587,935	Transfer of cap due to servicing transfer
									06/29/2011	\$	(12,883)	\$	1,308,575,052	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	(1,000,000)	\$	1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	\$	(100,000)	\$	1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	\$	(1,100,000)	\$	1,306,375,052	Transfer of cap due to servicing transfer
									05/16/2012	\$	(10,000)	\$	1,306,365,052	Transfer of cap due to servicing transfer
									06/28/2012	\$	(8,378)	\$	1,306,356,674	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(470,000)	\$	1,305,886,674	Transfer of cap due to servicing transfer
									08/16/2012	\$	(80,000)	\$	1,305,806,674	Transfer of cap due to servicing transfer
									09/27/2012	\$	(22,494)	\$	1,305,784,180	Updated due to quarterly assessment and reallocation

										10/16/2012	\$ (260,000)	\$ 1,305,524,180	Transfer of cap due to servicing transfer
										11/15/2012	\$ (30,000)	\$ 1,305,494,180	Transfer of cap due to servicing transfer
										12/14/2012	\$ (50,000)	\$ 1,305,444,180	Transfer of cap due to servicing transfer
										12/27/2012	\$ (3,676)	\$ 1,305,440,504	Updated due to quarterly assessment and reallocation
										01/16/2013	\$ (80,000)	\$ 1,305,360,504	Transfer of cap due to servicing transfer
										02/14/2013	\$ 20,000	\$ 1,305,380,504	Transfer of cap due to servicing transfer
										03/14/2013	\$ (84,160,000)	\$ 1,221,220,504	Transfer of cap due to servicing transfer
										03/25/2013	\$ (12,821)	\$ 1,221,207,683	Updated due to quarterly assessment and reallocation
										04/16/2013	\$ (621,110,000)	\$ 600,097,683	Transfer of cap due to servicing transfer
										05/16/2013	\$ (19,120,000)	\$ 580,977,683	Transfer of cap due to servicing transfer
										06/27/2013	\$ (1,947)	\$ 580,975,736	Updated due to quarterly assessment and reallocation
										07/16/2013	\$ (14,870,000)	\$ 566,105,736	Transfer of cap due to servicing transfer
										09/27/2013	\$ (655)	\$ 566,105,081	Updated due to quarterly assessment and reallocation
										12/16/2013	\$ 20,000	\$ 566,125,081	Transfer of cap due to servicing transfer
										12/23/2013	\$ (1,110,189)	\$ 565,014,892	Updated due to quarterly assessment and reallocation
										03/26/2014	\$ (39,031)	\$ 564,975,861	Updated due to quarterly assessment and reallocation
										04/16/2014	\$ (10,000)	\$ 564,965,861	Transfer of cap due to servicing transfer
										05/28/2014	\$ (284,475,088)	\$ 280,490,773	Termination of SPA
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A	14	10/02/2009	\$ 130,000	\$ 690,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$ 1,040,000	\$ 1,730,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$ (1,680,000)	\$ 50,000	Updated portfolio data from servicer	
									05/12/2010	\$ 1,260,000	\$ 1,310,000	Updated portfolio data from servicer	
									07/14/2010	\$ (1,110,000)	\$ 200,000	Updated portfolio data from servicer	
									09/30/2010	\$ 100,000	\$ 300,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer	
									06/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$ (2)	\$ 290,106	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$ (7)	\$ 290,099	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$ (4)	\$ 290,094	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$ (2)	\$ 290,092	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$ (1)	\$ 290,091	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$ (979)	\$ 289,112	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$ (34)	\$ 289,078	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$ (406)	\$ 288,672	Updated due to quarterly assessment and reallocation	
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		01/22/2010	\$ 30,000	\$ 730,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$ 1,740,000	\$ 2,470,000	Updated portfolio data from servicer	
									07/14/2010	\$ (1,870,000)	\$ 600,000	Updated portfolio data from servicer	
									09/30/2010	\$ 850,556	\$ 1,450,556	Updated portfolio data from servicer	
									01/06/2011	\$ (2)	\$ 1,450,554	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$ (23)	\$ 1,450,529	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$ (17)	\$ 1,450,512	Updated due to quarterly assessment and reallocation	
									09/21/2012	\$ (1,450,512)	\$ -	Termination of SPA	
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		01/22/2010	\$ 200,000	\$ 4,430,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$ (1,470,000)	\$ 2,960,000	Updated portfolio data from servicer	
									07/14/2010	\$ (1,560,000)	\$ 1,400,000	Updated portfolio data from servicer	
									09/30/2010	\$ 5,852,780	\$ 7,252,780	Updated portfolio data from servicer	
									01/06/2011	\$ (11)	\$ 7,252,769	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$ (13)	\$ 7,252,756	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$ (300,000)	\$ 6,952,756	Transfer of cap due to servicing transfer	
									06/03/2011	\$ (6,927,254)	\$ 25,502	Termination of SPA	
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,000	N/A	6	09/30/2009	\$ (10,000)	\$ 860,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$ 250,000	\$ 1,110,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$ (10,000)	\$ 1,100,000	Updated portfolio data from servicer	
									07/14/2010	\$ (400,000)	\$ 700,000	Updated portfolio data from servicer	
									09/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer	
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$ (12)	\$ 870,320	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$ (9)	\$ 870,311	Updated due to quarterly assessment and reallocation	
									09/14/2012	\$ (821,722)	\$ 48,589	Termination of SPA	
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A	6	01/22/2010	\$ 40,000	\$ 800,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$ (760,000)	\$ 40,000	Updated portfolio data from servicer	
									05/12/2010	\$ 2,630,000	\$ 2,670,000	Updated portfolio data from servicer	
									07/14/2010	\$ (770,000)	\$ 1,900,000	Updated portfolio data from servicer	
									09/30/2010	\$ 565,945	\$ 2,465,945	Updated portfolio data from servicer	
									01/06/2011	\$ (4)	\$ 2,465,941	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$ (29)	\$ 2,465,868	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$ (80)	\$ 2,465,788	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (14)	\$ 2,465,774	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$ (52)	\$ 2,465,722	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$ (19)	\$ 2,465,703	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$ (7)	\$ 2,465,696	Updated due to quarterly assessment and reallocation	

									12/23/2013	\$	(11,558)	\$	2,454,138	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(410)	\$	2,453,728	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,837)	\$	2,448,891	Updated due to quarterly assessment and reallocation
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000	N/A	01/22/2010	\$	440,000	\$	9,870,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	14,480,000	\$	24,350,000	Updated portfolio data from servicer
									05/26/2010	\$	(24,200,000)	\$	150,000	Updated portfolio data from servicer
									07/14/2010	\$	150,000	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(6)	\$	290,100	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,099	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(3)	\$	290,096	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)	\$	290,095	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(747)	\$	289,348	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(26)	\$	289,322	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(314)	\$	289,008	Updated due to quarterly assessment and reallocation
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000	N/A	03/26/2010	\$	(730,000)	\$	230,000	Updated portfolio data from servicer
									07/14/2010	\$	370,000	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	200,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(364,833)	\$	435,167	Updated portfolio data from servicer
									11/16/2010	\$	100,000	\$	535,167	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1)	\$	535,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	535,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(7)	\$	535,158	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	535,152	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(15)	\$	535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	535,134	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(10)	\$	535,124	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	535,120	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	535,119	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,242)	\$	532,877	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(79)	\$	532,798	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(930)	\$	531,868	Updated due to quarterly assessment and reallocation
03/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	28,040,000	N/A	05/26/2010	\$	120,000	\$	28,160,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(12,660,000)	\$	15,500,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	15,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(3,125,218)	\$	12,474,782	Updated portfolio data from servicer
									11/16/2010	\$	800,000	\$	13,274,782	Transfer of cap due to servicing transfer
									01/06/2011	\$	(20)	\$	13,274,762	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(24)	\$	13,274,738	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(221)	\$	13,274,517	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(169)	\$	13,274,348	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(465)	\$	13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(78)	\$	13,273,805	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(297)	\$	13,273,508	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(112)	\$	13,273,396	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(10,000)	\$	13,263,396	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$	13,263,356	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(60,000)	\$	13,203,356	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(67,516)	\$	13,135,840	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(2,373)	\$	13,133,467	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(28,014)	\$	13,105,453	Updated due to quarterly assessment and reallocation
09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	09/30/2010	\$	135,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(12)	\$	435,143	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	435,141	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8)	\$	435,133	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3)	\$	435,130	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	435,129	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(1,727)	\$	433,402	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(61)	\$	433,341	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(716)	\$	432,625	Updated due to quarterly assessment and reallocation
07/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	2,699,720,000	N/A	09/30/2009	\$	(14,850,000)	\$	2,684,870,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,178,180,000	\$	3,863,050,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,006,580,000	\$	4,869,630,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(1,934,230,000)	\$	2,935,400,000	Updated portfolio data from servicer
									09/30/2010	\$	72,400,000	\$	3,007,800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	215,625,536	\$	3,223,425,536	Updated portfolio data from servicer
									01/06/2011	\$	(3,636)	\$	3,223,421,900	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(100,000)	\$	3,223,321,900	Transfer of cap due to servicing transfer
									03/30/2011	\$	(3,999)	\$	3,223,317,901	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(200,000)	\$	3,223,117,901	Transfer of cap due to servicing transfer

									05/13/2011	\$	122,700,000	\$	3,345,817,901	Transfer of cap due to servicing transfer
									06/29/2011	\$	(34,606)	\$	3,345,783,295	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	600,000	\$	3,346,383,295	Transfer of cap due to servicing transfer
									08/16/2011	\$	(400,000)	\$	3,345,983,295	Transfer of cap due to servicing transfer
									09/15/2011	\$	(100,000)	\$	3,345,883,295	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	3,346,083,295	Transfer of cap due to servicing transfer
									10/19/2011	\$	519,211,309	\$	3,865,294,604	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,800,000)	\$	3,862,494,604	Transfer of cap due to servicing transfer
									01/13/2012	\$	(100,000)	\$	3,862,394,604	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	3,862,294,604	Transfer of cap due to servicing transfer
									05/16/2012	\$	(126,080,000)	\$	3,736,214,604	Transfer of cap due to servicing transfer
									06/14/2012	\$	(1,620,000)	\$	3,734,594,604	Transfer of cap due to servicing transfer
									06/28/2012	\$	(16,192)	\$	3,734,578,412	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(2,300,000)	\$	3,732,278,412	Transfer of cap due to servicing transfer
									08/16/2012	\$	(20,000)	\$	3,732,258,412	Transfer of cap due to servicing transfer
									09/27/2012	\$	(37,341)	\$	3,732,221,071	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,130,000)	\$	3,731,091,071	Transfer of cap due to servicing transfer
									11/15/2012	\$	(3,770,000)	\$	3,727,321,071	Transfer of cap due to servicing transfer
									12/14/2012	\$	(180,000)	\$	3,727,141,071	Transfer of cap due to servicing transfer
									12/27/2012	\$	(4,535)	\$	3,727,136,536	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(60,000)	\$	3,727,076,536	Transfer of cap due to servicing transfer
									02/14/2013	\$	(520,000)	\$	3,726,556,536	Transfer of cap due to servicing transfer
									03/14/2013	\$	(90,000)	\$	3,726,466,536	Transfer of cap due to servicing transfer
									03/25/2013	\$	(14,310)	\$	3,726,452,226	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(110,000)	\$	3,726,342,226	Transfer of cap due to servicing transfer
									05/16/2013	\$	(120,000)	\$	3,726,222,226	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	3,726,172,226	Transfer of cap due to servicing transfer
									06/27/2013	\$	(3,778)	\$	3,726,168,448	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(103,240,000)	\$	3,622,928,448	Transfer of cap due to servicing transfer
									08/15/2013	\$	(20,000)	\$	3,622,908,448	Transfer of cap due to servicing transfer
									09/16/2013	\$	(99,960,000)	\$	3,522,948,448	Transfer of cap due to servicing transfer
									09/27/2013	\$	(724)	\$	3,522,947,724	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(77,990,000)	\$	3,444,957,724	Transfer of cap due to servicing transfer
									11/14/2013	\$	(15,610,000)	\$	3,429,347,724	Transfer of cap due to servicing transfer
									12/16/2013	\$	(50,000)	\$	3,429,297,724	Transfer of cap due to servicing transfer
									12/23/2013	\$	(840,396)	\$	3,428,457,328	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(5,790,000)	\$	3,422,667,328	Transfer of cap due to servicing transfer
									02/13/2014	\$	(52,670,000)	\$	3,369,997,328	Transfer of cap due to servicing transfer
									03/14/2014	\$	(3,730,000)	\$	3,366,267,328	Transfer of cap due to servicing transfer
									03/26/2014	\$	(21,412)	\$	3,366,245,916	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(14,000,000)	\$	3,352,245,916	Transfer of cap due to servicing transfer
									05/15/2014	\$	(18,970,000)	\$	3,333,275,916	Transfer of cap due to servicing transfer
									06/16/2014	\$	(30,170,000)	\$	3,303,105,916	Transfer of cap due to servicing transfer
									06/26/2014	\$	(101,752)	\$	3,303,004,164	Updated due to quarterly assessment and reallocation
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	11/15/2012	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
									12/14/2012	\$	70,000	\$	100,000	Transfer of cap due to servicing transfer
									01/16/2013	\$	(10,000)	\$	90,000	Transfer of cap due to servicing transfer
									02/14/2013	\$	(10,000)	\$	80,000	Transfer of cap due to servicing transfer
									04/16/2013	\$	(10,000)	\$	70,000	Transfer of cap due to servicing transfer
									05/16/2013	\$	130,000	\$	200,000	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	150,000	Transfer of cap due to servicing transfer
									07/16/2013	\$	(20,000)	\$	130,000	Transfer of cap due to servicing transfer
									12/23/2013	\$	(155)	\$	129,845	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	2,240,000	\$	2,369,845	Transfer of cap due to servicing transfer
									03/26/2014	\$	(373)	\$	2,369,472	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,497)	\$	2,364,975	Updated due to quarterly assessment and reallocation
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	420,000	N/A	09/30/2009	\$	180,000	\$	600,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	(350,000)	\$	250,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	20,000	\$	270,000	Updated portfolio data from servicer
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2009	\$	150,000	\$	250,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	130,000	\$	380,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	50,000	\$	430,000	Updated portfolio data from servicer
									07/14/2010	\$	(30,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation

									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
									08/23/2012	\$	(424,504)	\$	10,651	Termination of SPA
06/16/2014	Land/Home Financial Services, Inc.	Concord	CA	Purchase	Financial Instrument for Home Loan Modifications				06/16/2014	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications				01/16/2014	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
									03/14/2014	\$	10,000	\$	110,000	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2)	\$	109,998	Updated due to quarterly assessment and reallocation
									05/15/2014	\$	20,000	\$	129,998	Transfer of cap due to servicing transfer
									06/16/2014	\$	80,000	\$	209,998	Transfer of cap due to servicing transfer
									06/26/2014	\$	(236)	\$	209,762	Updated due to quarterly assessment and reallocation
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000	N/A	09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(48)	\$	1,450,464	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)	\$	1,450,456	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,450,426	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,450,415	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,450,411	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,958)	\$	1,443,453	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(245)	\$	1,443,208	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(2,887)	\$	1,440,321	Updated due to quarterly assessment and reallocation
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000	N/A	09/30/2009	\$	313,050,000	\$	1,087,950,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	275,370,000	\$	1,363,320,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	278,910,000	\$	1,642,230,000	Updated portfolio data from servicer
									07/14/2010	\$	(474,730,000)	\$	1,167,500,000	Updated portfolio data from servicer
									08/13/2010	\$	(700,000)	\$	1,166,800,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	(1,000,000)	\$	1,165,800,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	(115,017,236)	\$	1,050,782,764	Updated portfolio data from servicer
									10/15/2010	\$	(800,000)	\$	1,049,982,764	Transfer of cap due to servicing transfer
									12/15/2010	\$	800,000	\$	1,050,782,764	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,286)	\$	1,050,781,478	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	8,800,000	\$	1,059,581,478	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,470)	\$	1,059,580,008	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(3,300,000)	\$	1,056,280,008	Transfer of cap due to servicing transfer
									05/13/2011	\$	(300,000)	\$	1,055,980,008	Transfer of cap due to servicing transfer
									06/16/2011	\$	(700,000)	\$	1,055,280,008	Transfer of cap due to servicing transfer
									06/29/2011	\$	(13,097)	\$	1,055,266,911	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)	\$	1,055,066,911	Transfer of cap due to servicing transfer
									09/15/2011	\$	(2,900,000)	\$	1,052,166,911	Transfer of cap due to servicing transfer
									10/14/2011	\$	(300,000)	\$	1,051,866,911	Transfer of cap due to servicing transfer
									11/16/2011	\$	(500,000)	\$	1,051,366,911	Transfer of cap due to servicing transfer
									12/15/2011	\$	(2,600,000)	\$	1,048,766,911	Transfer of cap due to servicing transfer
									01/13/2012	\$	(194,800,000)	\$	853,966,911	Transfer of cap due to servicing transfer
									02/16/2012	\$	(400,000)	\$	853,566,911	Transfer of cap due to servicing transfer
									06/28/2012	\$	(9,728)	\$	853,557,183	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(7,990,000)	\$	845,567,183	Transfer of cap due to servicing transfer
									09/27/2012	\$	(26,467)	\$	845,540,716	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4,466)	\$	845,536,250	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(16,922)	\$	845,519,328	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(6,386)	\$	845,512,942	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2,289)	\$	845,510,653	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	(60,000)	\$	845,450,653	Transfer of cap due to servicing transfer
									12/23/2013	\$	(3,864,503)	\$	841,586,150	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(30,000)	\$	841,556,150	Transfer of cap due to servicing transfer
									01/31/2014	\$	(765,231,390)	\$	76,324,760	Termination of SPA
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	01/22/2010	\$	40,000	\$	740,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	50,000	\$	790,000	Updated portfolio data from servicer
									07/14/2010	\$	1,310,000	\$	2,100,000	Updated portfolio data from servicer
									09/30/2010	\$	75,834	\$	2,175,834	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,175,831	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,175,827	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(35)	\$	2,175,792	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(26)	\$	2,175,766	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(70)	\$	2,175,696	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(12)	\$	2,175,684	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(45)	\$	2,175,639	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(17)	\$	2,175,622	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	2,175,616	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,932)	\$	2,165,684	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(346)	\$	2,165,338	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,087)	\$	2,161,251	Updated due to quarterly assessment and reallocation
09/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	09/30/2010	\$	315,389	\$	1,015,389	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,015,387	Updated due to quarterly assessment and reallocation

									06/29/2011	\$	(11)	\$	1,015,376	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(11)	\$	1,015,365	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(30)	\$	1,015,335	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(5)	\$	1,015,330	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(20)	\$	1,015,310	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(7)	\$	1,015,303	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,015,300	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,381)	\$	1,010,919	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,280,000	\$	2,290,919	Transfer of cap due to servicing transfer
									03/26/2014	\$	125,146	\$	2,416,065	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	20,000	\$	2,436,065	Transfer of cap due to servicing transfer
									05/15/2014	\$	80,000	\$	2,516,065	Transfer of cap due to servicing transfer
									06/16/2014	\$	140,000	\$	2,656,065	Transfer of cap due to servicing transfer
									06/26/2014	\$	230,716	\$	2,886,781	Updated due to quarterly assessment and reallocation
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,400,000	N/A	09/30/2010	\$	630,778	\$	2,030,778	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,030,775	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	2,030,772	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(33)	\$	2,030,739	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(25)	\$	2,030,714	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(68)	\$	2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(11)	\$	2,030,635	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(44)	\$	2,030,591	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(16)	\$	2,030,575	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	2,030,569	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,947)	\$	2,020,622	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(350)	\$	2,020,272	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,127)	\$	2,016,145	Updated due to quarterly assessment and reallocation
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000	N/A	09/30/2010	\$	225,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/09/2011	\$	(725,277)	\$	-	Termination of SPA
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000	N/A	01/22/2010	\$	950,000	\$	21,310,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	(17,880,000)	\$	3,430,000	Updated portfolio data from servicer
									06/16/2010	\$	1,030,000	\$	4,460,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(1,160,000)	\$	3,300,000	Updated portfolio data from servicer
									08/13/2010	\$	800,000	\$	4,100,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	200,000	\$	4,300,000	Updated portfolio data from servicer additional program
									09/30/2010	\$	1,357,168	\$	5,657,168	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	5,657,167	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	5,700,000	\$	11,357,167	Transfer of cap due to servicing transfer
									03/30/2011	\$	(6)	\$	11,357,161	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	7,300,000	\$	18,657,161	Transfer of cap due to servicing transfer
									05/13/2011	\$	300,000	\$	18,957,161	Transfer of cap due to servicing transfer
									06/16/2011	\$	900,000	\$	19,857,161	Transfer of cap due to servicing transfer
									06/29/2011	\$	(154)	\$	19,857,007	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	100,000	\$	19,957,007	Transfer of cap due to servicing transfer
									08/16/2011	\$	300,000	\$	20,257,007	Transfer of cap due to servicing transfer
									01/13/2012	\$	(1,500,000)	\$	18,757,007	Transfer of cap due to servicing transfer
									02/16/2012	\$	(2,100,000)	\$	16,657,007	Transfer of cap due to servicing transfer
									04/16/2012	\$	(1,300,000)	\$	15,357,007	Transfer of cap due to servicing transfer
									06/14/2012	\$	(8,350,000)	\$	7,007,007	Transfer of cap due to servicing transfer
									06/28/2012	\$	(38)	\$	7,006,969	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(90,000)	\$	6,916,969	Transfer of cap due to servicing transfer
									09/27/2012	\$	(103)	\$	6,916,866	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,020,000)	\$	5,896,866	Transfer of cap due to servicing transfer
									11/15/2012	\$	170,000	\$	6,066,866	Transfer of cap due to servicing transfer
									12/27/2012	\$	(15)	\$	6,066,851	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(100,000)	\$	5,966,851	Transfer of cap due to servicing transfer
									03/14/2013	\$	(490,000)	\$	5,476,851	Transfer of cap due to servicing transfer
									03/25/2013	\$	(61)	\$	5,476,790	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	5,466,790	Transfer of cap due to servicing transfer
									05/16/2013	\$	(30,000)	\$	5,436,790	Transfer of cap due to servicing transfer
									06/14/2013	\$	(10,000)	\$	5,426,790	Transfer of cap due to servicing transfer
									06/27/2013	\$	(23)	\$	5,426,767	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(20,000)	\$	5,406,767	Transfer of cap due to servicing transfer
									09/27/2013	\$	(8)	\$	5,406,759	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(13,934)	\$	5,392,825	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(490)	\$	5,392,335	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(5,781)	\$	5,386,554	Updated due to quarterly assessment and reallocation
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,052	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(60,000)	\$	85,052	Transfer of cap due to servicing transfer
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000	N/A	04/21/2010	\$	(510,000)	\$	-	Termination of SPA
09/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$	280,000	N/A	10/02/2009	\$	70,000	\$	350,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	620,000	\$	970,000	Updated portfolio data from servicer additional program

									03/26/2010	\$	100,000	\$	1,070,000	Updated portfolio data from servicer
									07/14/2010	\$	(670,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									01/26/2011	\$	(435,166)	\$	-	Termination of SPA
09/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
09/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000	N/A	09/30/2010	\$	49,915,806	\$	93,415,806	Updated portfolio data from servicer
									01/06/2011	\$	(125)	\$	93,415,681	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(139)	\$	93,415,542	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(1,223)	\$	93,414,319	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(797)	\$	93,413,522	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	294,540,000	\$	387,953,522	Transfer of cap due to servicing transfer
									07/27/2012	\$	(263,550,000)	\$	124,403,522	Transfer of cap due to servicing transfer
									09/27/2012	\$	(3,170)	\$	124,400,352	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(507)	\$	124,399,845	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1,729)	\$	124,398,116	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(593)	\$	124,397,523	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(199)	\$	124,397,324	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(280,061)	\$	124,117,263	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8,934)	\$	124,108,329	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(95,352)	\$	124,012,977	Updated due to quarterly assessment and reallocation
04/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	07/14/2010	\$	300,000	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(580,212)	\$	-	Termination of SPA
09/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A	09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,027)	\$	576,582	Updated due to quarterly assessment and reallocation
07/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000	N/A	09/30/2009	\$	(490,000)	\$	370,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	6,750,000	\$	7,120,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	(6,340,000)	\$	780,000	Updated portfolio data from servicer
									07/14/2010	\$	(180,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	125,278	\$	725,278	Updated portfolio data from servicer
									03/30/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(4)	\$	725,273	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	725,272	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1)	\$	725,271	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	47,663	\$	772,934	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(149)	\$	772,785	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(5)	\$	772,780	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(64)	\$	772,716	Updated due to quarterly assessment and reallocation
07/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000	N/A	09/30/2009	\$	18,530,000	\$	42,010,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	24,510,000	\$	66,520,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	18,360,000	\$	84,880,000	Updated portfolio data from servicer
									07/14/2010	\$	(22,580,000)	\$	62,300,000	Updated portfolio data from servicer
									09/30/2010	\$	(8,194,261)	\$	54,105,739	Updated portfolio data from servicer
									01/06/2011	\$	(37)	\$	54,105,702	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(29,400,000)	\$	24,705,702	Transfer of cap due to servicing transfer
									03/30/2011	\$	(34)	\$	24,705,668	Updated due to quarterly assessment and reallocation
									05/26/2011	\$	(20,077,503)	\$	4,628,165	Termination of SPA
									09/30/2009	\$	1,780,000	\$	5,990,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	2,840,000	\$	8,830,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	2,800,000	\$	11,630,000	Updated portfolio data from servicer
									07/14/2010	\$	(5,730,000)	\$	5,900,000	Updated portfolio data from servicer
									09/30/2010	\$	2,658,280	\$	8,558,280	Updated portfolio data from servicer
									01/06/2011	\$	(12)	\$	8,558,268	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(14)	\$	8,558,254	Updated due to quarterly assessment and reallocation

								06/29/2011	\$	(129)	\$	8,558,125	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(94)	\$	8,558,031	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(256)	\$	8,557,775	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(43)	\$	8,557,732	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(162)	\$	8,557,570	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(60)	\$	8,557,510	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(21)	\$	8,557,489	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(35,751)	\$	8,521,738	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(1,246)	\$	8,520,492	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(14,660)	\$	8,505,832	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	4,860,000	N/A					Updated portfolio data from servicer/initial cap
								12/30/2009	\$	(2,900,000)	\$	1,960,000	Updated portfolio data from servicer/initial cap
								03/26/2010	\$	(1,600,000)	\$	360,000	Updated portfolio data from servicer
								07/14/2010	\$	(260,000)	\$	100,000	Updated portfolio data from servicer
								09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
								03/09/2011	\$	(145,056)	\$	-	Termination of SPA
06/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000	N/A					Updated portfolio data from servicer/initial cap
								09/30/2009	\$	315,170,000	\$	610,150,000	Updated portfolio data from servicer/initial cap
								12/30/2009	\$	90,280,000	\$	700,430,000	Updated portfolio data from servicer/initial cap
								03/26/2010	\$	(18,690,000)	\$	681,740,000	Updated portfolio data from servicer
								07/14/2010	\$	(272,640,000)	\$	409,100,000	Updated portfolio data from servicer
								09/30/2010	\$	80,600,000	\$	489,700,000	Updated portfolio data from servicer/initial cap
								09/30/2010	\$	71,230,004	\$	560,930,004	Updated portfolio data from servicer
								01/06/2011	\$	(828)	\$	560,929,176	Updated due to quarterly assessment and reallocation
								02/16/2011	\$	200,000	\$	561,129,176	Transfer of cap due to servicing transfer
								03/16/2011	\$	(100,000)	\$	561,029,176	Transfer of cap due to servicing transfer
								03/30/2011	\$	(981)	\$	561,028,195	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(2,300,000)	\$	558,728,195	Transfer of cap due to servicing transfer
								05/13/2011	\$	(200,000)	\$	558,528,195	Transfer of cap due to servicing transfer
								06/16/2011	\$	(200,000)	\$	558,328,195	Transfer of cap due to servicing transfer
								06/29/2011	\$	(9,197)	\$	558,318,998	Updated due to quarterly assessment and reallocation
								10/14/2011	\$	300,000	\$	558,618,998	Transfer of cap due to servicing transfer
								11/16/2011	\$	(300,000)	\$	558,318,998	Transfer of cap due to servicing transfer
								01/13/2012	\$	200,000	\$	558,518,998	Transfer of cap due to servicing transfer
								02/16/2012	\$	(100,000)	\$	558,418,998	Transfer of cap due to servicing transfer
								03/15/2012	\$	200,000	\$	558,618,998	Transfer of cap due to servicing transfer
								06/14/2012	\$	(10,000)	\$	558,608,998	Transfer of cap due to servicing transfer
								06/28/2012	\$	(6,771)	\$	558,602,227	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(18,467)	\$	558,583,760	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(3,105)	\$	558,580,655	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(11,713)	\$	558,568,942	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(4,393)	\$	558,564,549	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1,565)	\$	558,562,984	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,622,925)	\$	555,940,059	Updated due to quarterly assessment and reallocation
								03/14/2014	\$	7,680,000	\$	563,620,059	Transfer of cap due to servicing transfer
								03/26/2014	\$	(92,836)	\$	563,527,223	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(1,090,169)	\$	562,437,054	Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000	N/A					Updated portfolio data from servicer
								09/30/2009	\$	134,560,000	\$	251,700,000	Updated portfolio data from servicer/initial cap
								12/30/2009	\$	80,250,000	\$	331,950,000	Updated portfolio data from servicer/initial cap
								03/26/2010	\$	67,250,000	\$	399,200,000	Updated portfolio data from servicer
								07/14/2010	\$	(85,900,000)	\$	313,300,000	Updated portfolio data from servicer
								08/13/2010	\$	100,000	\$	313,400,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	2,900,000	\$	316,300,000	Updated portfolio data from servicer/initial cap
								09/30/2010	\$	33,801,486	\$	350,101,486	Updated portfolio data from servicer
								11/16/2010	\$	700,000	\$	350,801,486	Transfer of cap due to servicing transfer
								12/15/2010	\$	1,700,000	\$	352,501,486	Transfer of cap due to servicing transfer
								01/06/2011	\$	(363)	\$	352,501,123	Updated due to quarterly assessment and reallocation
								02/16/2011	\$	900,000	\$	353,401,123	Transfer of cap due to servicing transfer
								03/16/2011	\$	29,800,000	\$	383,201,123	Transfer of cap due to servicing transfer
								03/30/2011	\$	(428)	\$	383,200,695	Updated due to quarterly assessment and reallocation
								05/26/2011	\$	20,077,503	\$	403,278,198	Transfer of cap due to servicing transfer
								06/29/2011	\$	(4,248)	\$	403,273,950	Updated due to quarterly assessment and reallocation
								11/16/2011	\$	100,000	\$	403,373,950	Transfer of cap due to servicing transfer
								03/15/2012	\$	(100,000)	\$	403,273,950	Transfer of cap due to servicing transfer
								05/16/2012	\$	90,000	\$	403,363,950	Transfer of cap due to servicing transfer
								06/14/2012	\$	(2,380,000)	\$	400,983,950	Transfer of cap due to servicing transfer
								06/28/2012	\$	(2,957)	\$	400,980,993	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(2,580,000)	\$	398,400,993	Transfer of cap due to servicing transfer
								08/16/2012	\$	131,450,000	\$	529,850,993	Transfer of cap due to servicing transfer
								08/23/2012	\$	166,976,849	\$	696,827,842	Transfer of cap due to servicing transfer
								09/27/2012	\$	(12,806)	\$	696,815,036	Updated due to quarterly assessment and reallocation
								11/15/2012	\$	160,000	\$	696,975,036	Transfer of cap due to servicing transfer
								12/14/2012	\$	50,000	\$	697,025,036	Transfer of cap due to servicing transfer
								12/27/2012	\$	(1,882)	\$	697,023,154	Updated due to quarterly assessment and reallocation
								02/14/2013	\$	(10,000)	\$	697,013,154	Transfer of cap due to servicing transfer
								03/14/2013	\$	(280,000)	\$	696,733,154	Transfer of cap due to servicing transfer
								03/25/2013	\$	(6,437)	\$	696,726,717	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	30,000	\$	696,756,717	Transfer of cap due to servicing transfer

									05/16/2013	\$	(1,510,000)	\$	695,246,717	Transfer of cap due to servicing transfer	
									06/14/2013	\$	(1,070,000)	\$	694,176,717	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(2,099)	\$	694,174,618	Updated due to quarterly assessment and reallocation	
									07/09/2013	\$	23,179,591	\$	717,354,209	Transfer of cap due to servicing transfer	
									07/16/2013	\$	490,000	\$	717,844,209	Transfer of cap due to servicing transfer	
									09/16/2013	\$	289,070,000	\$	1,006,914,209	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(1,118)	\$	1,006,913,091	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	63,440,000	\$	1,070,353,091	Transfer of cap due to servicing transfer	
									11/14/2013	\$	5,060,000	\$	1,075,413,091	Transfer of cap due to servicing transfer	
									12/16/2013	\$	3,210,000	\$	1,078,623,091	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(1,697,251)	\$	1,076,925,840	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(100,000)	\$	1,076,825,840	Transfer of cap due to servicing transfer	
									02/13/2014	\$	32,370,000	\$	1,109,195,840	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(20,000)	\$	1,109,175,840	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(47,177)	\$	1,109,128,663	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	370,000	\$	1,109,498,663	Transfer of cap due to servicing transfer	
									05/15/2014	\$	41,040,000	\$	1,150,538,663	Transfer of cap due to servicing transfer	
									06/16/2014	\$	120,000	\$	1,150,658,663	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(496,816)	\$	1,150,161,847	Updated due to quarterly assessment and reallocation	
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	12/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										05/15/2014	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
03/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	60,780,000	N/A		07/14/2010	\$	(44,880,000)	\$	15,900,000	Updated portfolio data from servicer
										09/30/2010	\$	1,071,505	\$	16,971,505	Updated portfolio data from servicer
										01/06/2011	\$	(23)	\$	16,971,482	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(26)	\$	16,971,456	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(238)	\$	16,971,218	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(145)	\$	16,971,073	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(374)	\$	16,970,699	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(58)	\$	16,970,641	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(199)	\$	16,970,442	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(68)	\$	16,970,374	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(22)	\$	16,970,352	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(36,317)	\$	16,934,035	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,230)	\$	16,932,805	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(13,708)	\$	16,919,097	Updated due to quarterly assessment and reallocation
04/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	04/13/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	300,000	Transfer of cap due to servicing transfer
										06/16/2011	\$	300,000	\$	600,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
										06/28/2012	\$	(7)	\$	799,984	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(19)	\$	799,965	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	799,962	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(12)	\$	799,950	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	799,945	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	150,000	\$	949,945	Transfer of cap due to servicing transfer
										09/27/2013	\$	(2)	\$	949,943	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,454)	\$	946,489	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(121)	\$	946,368	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(1,433)	\$	944,935	Updated due to quarterly assessment and reallocation
08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		09/30/2009	\$	290,000	\$	430,000	Updated portfolio data from servicer/initial cap
										12/30/2009	\$	210,000	\$	640,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	170,000	\$	810,000	Updated portfolio data from servicer
										07/14/2010	\$	(10,000)	\$	800,000	Updated portfolio data from servicer
										09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(200,000)	\$	525,276	Transfer of cap due to servicing transfer
										06/29/2011	\$	(7)	\$	525,269	Updated due to quarterly assessment and reallocation
										07/22/2011	\$	(515,201)	\$	10,068	Termination of SPA
04/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A	6	06/12/2009	\$	(105,620,000)	\$	553,380,000	Updated portfolio data from servicer
										09/30/2009	\$	102,580,000	\$	655,960,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	277,640,000	\$	933,600,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	46,860,000	\$	980,460,000	Updated portfolio data from servicer
										06/16/2010	\$	156,050,000	\$	1,136,510,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(191,610,000)	\$	944,900,000	Updated portfolio data from servicer
										07/16/2010	\$	23,710,000	\$	968,610,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	100,000	\$	968,710,000	Updated portfolio data from servicer
										09/30/2010	\$	3,742,740	\$	972,452,740	Updated portfolio data from servicer
										10/15/2010	\$	170,800,000	\$	1,143,252,740	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,020)	\$	1,143,251,720	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	900,000	\$	1,144,151,720	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,114)	\$	1,144,150,606	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(10,044)	\$	1,144,140,562	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(100,000)	\$	1,144,040,562	Transfer of cap due to servicing transfer
										01/13/2012	\$	194,800,000	\$	1,338,840,562	Transfer of cap due to servicing transfer

									02/16/2012	\$	400,000	\$	1,339,240,562	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	1,339,340,562	Transfer of cap due to servicing transfer
									05/16/2012	\$	123,530,000	\$	1,462,870,562	Transfer of cap due to servicing transfer
									06/14/2012	\$	354,290,000	\$	1,817,160,562	Transfer of cap due to servicing transfer
									06/28/2012	\$	(6,308)	\$	1,817,154,254	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	10,080,000	\$	1,827,234,254	Transfer of cap due to servicing transfer
									08/16/2012	\$	8,390,000	\$	1,835,624,254	Transfer of cap due to servicing transfer
									09/27/2012	\$	(10,733)	\$	1,835,613,521	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	14,560,000	\$	1,850,173,521	Transfer of cap due to servicing transfer
									11/15/2012	\$	13,240,000	\$	1,863,413,521	Transfer of cap due to servicing transfer
									12/14/2012	\$	2,080,000	\$	1,865,493,521	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,015)	\$	1,865,492,506	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	410,000	\$	1,865,902,506	Transfer of cap due to servicing transfer
									02/14/2013	\$	960,000	\$	1,866,862,506	Transfer of cap due to servicing transfer
									03/14/2013	\$	83,880,000	\$	1,950,742,506	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1,877)	\$	1,950,740,629	Updated due to quarterly assessment and reallocation
									04/09/2013	\$	157,237,929	\$	2,107,978,558	Transfer of cap due to servicing transfer
									04/16/2013	\$	620,860,000	\$	2,728,838,558	Transfer of cap due to servicing transfer
									05/16/2013	\$	18,970,000	\$	2,747,808,558	Transfer of cap due to servicing transfer
									06/14/2013	\$	(190,000)	\$	2,747,618,558	Transfer of cap due to servicing transfer
									06/27/2013	\$	(2,817)	\$	2,747,615,741	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	14,710,000	\$	2,762,325,741	Transfer of cap due to servicing transfer
									09/16/2013	\$	66,170,000	\$	2,828,495,741	Transfer of cap due to servicing transfer
									09/27/2013	\$	(276)	\$	2,828,495,465	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	267,580,000	\$	3,096,075,465	Transfer of cap due to servicing transfer
									11/14/2013	\$	4,290,000	\$	3,100,365,465	Transfer of cap due to servicing transfer
									12/16/2013	\$	280,370,000	\$	3,380,735,465	Transfer of cap due to servicing transfer
									12/23/2013	\$	49,286,732	\$	3,430,022,197	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	51,180,000	\$	3,481,202,197	Transfer of cap due to servicing transfer
									01/31/2014	\$	765,231,390	\$	4,246,433,587	Transfer of cap due to merger/acquisition
									02/13/2014	\$	38,900,000	\$	4,285,333,587	Transfer of cap due to servicing transfer
									02/27/2014	\$	360,860,500	\$	4,646,194,086	Transfer of cap due to merger/acquisition
									03/14/2014	\$	25,080,000	\$	4,671,274,086	Transfer of cap due to servicing transfer
									03/26/2014	\$	(167,651)	\$	4,671,106,435	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	11,980,000	\$	4,683,086,435	Transfer of cap due to servicing transfer
									05/15/2014	\$	130,000	\$	4,683,216,435	Transfer of cap due to servicing transfer
									05/28/2014	\$	284,475,088	\$	4,967,691,523	Transfer of cap due to merger/acquisition
									06/16/2014	\$	690,000	\$	4,968,381,523	Transfer of cap due to servicing transfer
									06/26/2014	\$	(2,284,678)	\$	4,966,096,845	Updated due to quarterly assessment and reallocation
08/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	668,440,000	N/A	10/02/2009	\$	145,800,000	\$	814,240,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,355,930,000	\$	2,170,170,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	121,180,000	\$	2,291,350,000	Updated portfolio data from servicer
									07/14/2010	\$	(408,850,000)	\$	1,882,500,000	Updated portfolio data from servicer
									09/30/2010	\$	5,500,000	\$	1,888,000,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(51,741,163)	\$	1,836,258,837	Updated portfolio data from servicer
									01/06/2011	\$	(2,282)	\$	1,836,256,555	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2,674)	\$	1,836,253,881	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(24,616)	\$	1,836,229,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(15,481)	\$	1,836,213,784	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(40,606)	\$	1,836,173,178	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6,688)	\$	1,836,166,490	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(24,811)	\$	1,836,141,679	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(9,058)	\$	1,836,132,621	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3,154)	\$	1,836,129,467	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(500,000)	\$	1,835,629,467	Transfer of cap due to servicing transfer
									11/14/2013	\$	(4,440,000)	\$	1,831,189,467	Transfer of cap due to servicing transfer
									12/16/2013	\$	(277,680,000)	\$	1,553,509,467	Transfer of cap due to servicing transfer
									12/23/2013	\$	(5,188,787)	\$	1,548,320,680	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(25,750,000)	\$	1,522,570,680	Transfer of cap due to servicing transfer
									02/13/2014	\$	(10,000)	\$	1,522,560,680	Transfer of cap due to servicing transfer
									03/14/2014	\$	(6,240,000)	\$	1,516,320,680	Transfer of cap due to servicing transfer
									03/26/2014	\$	(181,765)	\$	1,516,138,915	Updated due to quarterly assessment and reallocation
									06/16/2014	\$	(30,000)	\$	1,516,108,915	Transfer of cap due to servicing transfer
									06/26/2014	\$	(2,139,762)	\$	1,513,969,153	Updated due to quarterly assessment and reallocation
09/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	2,070,000	N/A	10/02/2009	\$	460,000	\$	2,530,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	2,730,000	\$	5,260,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	13,280,000	\$	18,540,000	Updated portfolio data from servicer
									07/14/2010	\$	(13,540,000)	\$	5,000,000	Updated portfolio data from servicer
									09/30/2010	\$	1,817,613	\$	6,817,613	Updated portfolio data from servicer
									01/06/2011	\$	(10)	\$	6,817,603	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(12)	\$	6,817,591	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(115)	\$	6,817,476	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(86)	\$	6,817,390	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(236)	\$	6,817,154	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(40)	\$	6,817,114	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(149)	\$	6,816,965	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(56)	\$	6,816,909	Updated due to quarterly assessment and reallocation

									09/27/2013	\$	(20)	\$	6,816,889	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(33,979)	\$	6,782,910	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,192)	\$	6,781,718	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(14,049)	\$	6,767,669	Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	140,000	\$	940,000	Updated portfolio data from servicer
									07/14/2010	\$	(140,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
								6	09/14/2012	\$	(816,373)	\$	53,937	Termination of SPA
08/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	1,300,000	N/A	09/30/2010	\$	2,181,334	\$	3,481,334	Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$	3,481,329	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$	3,481,323	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(58)	\$	3,481,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(43)	\$	3,481,222	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(119)	\$	3,481,103	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(20)	\$	3,481,083	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(76)	\$	3,481,007	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(29)	\$	3,480,978	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(10)	\$	3,480,968	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(17,421)	\$	3,463,547	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(612)	\$	3,462,935	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(7,228)	\$	3,455,707	Updated due to quarterly assessment and reallocation
08/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,210,000	N/A	09/30/2009	\$	(1,200,000)	\$	5,010,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	30,800,000	\$	35,810,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	23,200,000	\$	59,010,000	Updated portfolio data from servicer
									06/16/2010	\$	2,710,000	\$	61,720,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(18,020,000)	\$	43,700,000	Updated portfolio data from servicer
									07/16/2010	\$	6,680,000	\$	50,380,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	2,600,000	\$	52,980,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	(100,000)	\$	52,880,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	200,000	\$	53,080,000	Updated portfolio data from servicer additional program
									09/30/2010	\$	(1,423,197)	\$	51,656,803	Updated portfolio data from servicer
									11/16/2010	\$	1,400,000	\$	53,056,803	Transfer of cap due to servicing transfer
									12/15/2010	\$	(100,000)	\$	52,956,803	Transfer of cap due to servicing transfer
									01/06/2011	\$	(72)	\$	52,956,731	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	4,100,000	\$	57,056,731	Transfer of cap due to servicing transfer
									02/16/2011	\$	(100,000)	\$	56,956,731	Transfer of cap due to servicing transfer
									03/16/2011	\$	4,000,000	\$	60,956,731	Transfer of cap due to servicing transfer
									03/30/2011	\$	(94)	\$	60,956,637	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(100,000)	\$	60,856,637	Transfer of cap due to servicing transfer
									05/13/2011	\$	5,800,000	\$	66,656,637	Transfer of cap due to servicing transfer
									06/16/2011	\$	600,000	\$	67,256,637	Transfer of cap due to servicing transfer
									06/29/2011	\$	(812)	\$	67,255,825	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	2,500,000	\$	69,755,825	Transfer of cap due to servicing transfer
									09/15/2011	\$	2,800,000	\$	72,555,825	Transfer of cap due to servicing transfer
									10/14/2011	\$	300,000	\$	72,855,825	Transfer of cap due to servicing transfer
									11/16/2011	\$	900,000	\$	73,755,825	Transfer of cap due to servicing transfer
									12/15/2011	\$	800,000	\$	74,555,825	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	74,755,825	Transfer of cap due to servicing transfer
									03/15/2012	\$	1,900,000	\$	76,655,825	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	76,855,825	Transfer of cap due to servicing transfer
									06/14/2012	\$	1,340,000	\$	78,195,825	Transfer of cap due to servicing transfer
									06/28/2012	\$	(340)	\$	78,195,485	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,930,000	\$	81,125,485	Transfer of cap due to servicing transfer
									08/16/2012	\$	890,000	\$	82,015,485	Transfer of cap due to servicing transfer
									09/27/2012	\$	(974)	\$	82,014,511	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,800,000	\$	83,814,511	Transfer of cap due to servicing transfer
									12/14/2012	\$	3,860,000	\$	87,674,511	Transfer of cap due to servicing transfer
									12/27/2012	\$	(154)	\$	87,674,357	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	2,980,000	\$	90,654,357	Transfer of cap due to servicing transfer
									03/25/2013	\$	(506)	\$	90,653,851	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	2,160,000	\$	92,813,851	Transfer of cap due to servicing transfer
									06/14/2013	\$	2,440,000	\$	95,253,851	Transfer of cap due to servicing transfer
									06/27/2013	\$	(128)	\$	95,253,723	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(7)	\$	95,253,716	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	4,450,000	\$	99,703,716	Transfer of cap due to servicing transfer
									12/23/2013	\$	15,826,215	\$	115,529,931	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	5,130,000	\$	120,659,931	Transfer of cap due to servicing transfer
									03/14/2014	\$	(2,390,000)	\$	118,269,931	Transfer of cap due to servicing transfer
									03/26/2014	\$	2,017,426	\$	120,287,357	Updated due to quarterly assessment and reallocation
									05/15/2014	\$	(10,000)	\$	120,277,357	Transfer of cap due to servicing transfer
									06/16/2014	\$	2,360,000	\$	122,637,357	Transfer of cap due to servicing transfer
									06/26/2014	\$	5,959,201	\$	128,596,558	Updated due to quarterly assessment and reallocation

09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	09/15/2011	\$	1,300,000	\$	1,300,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(15)	\$	1,299,985	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(42)	\$	1,299,943	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	140,000	\$	1,439,943	Transfer of cap due to servicing transfer
										12/27/2012	\$	(8)	\$	1,439,935	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(30)	\$	1,439,905	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(11)	\$	1,439,894	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	5,850,000	\$	7,289,894	Transfer of cap due to servicing transfer
										09/27/2013	\$	(20)	\$	7,289,874	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(34,545)	\$	7,255,329	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,216)	\$	7,254,113	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(14,371)	\$	7,239,742	Updated due to quarterly assessment and reallocation
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	11/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	54,470,000	N/A		09/30/2009	\$	(36,240,000)	\$	18,230,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	19,280,000	\$	37,510,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,470,000	\$	39,980,000	Updated portfolio data from servicer
										07/14/2010	\$	(17,180,000)	\$	22,800,000	Updated portfolio data from servicer
										09/30/2010	\$	35,500,000	\$	58,300,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	23,076,191	\$	81,376,191	Updated portfolio data from servicer
										01/06/2011	\$	(123)	\$	81,376,068	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(147)	\$	81,375,921	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	(100,000)	\$	81,275,921	Transfer of cap due to servicing transfer
										06/29/2011	\$	(1,382)	\$	81,274,539	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(300,000)	\$	80,974,539	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,003)	\$	80,973,536	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2,745)	\$	80,970,791	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(460)	\$	80,970,331	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,740)	\$	80,968,591	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	60,000	\$	81,028,591	Transfer of cap due to merger/acquisition
										06/27/2013	\$	(656)	\$	81,027,935	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(234)	\$	81,027,701	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(394,926)	\$	80,632,775	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(13,845)	\$	80,618,930	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(162,401)	\$	80,456,529	Updated due to quarterly assessment and reallocation
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	03/15/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
07/29/2009	Purdue Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,090,000	N/A		09/30/2009	\$	(60,000)	\$	1,030,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,260,000	\$	2,290,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,070,000	\$	4,360,000	Updated portfolio data from servicer
										07/14/2010	\$	(3,960,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(1,027)	\$	576,582	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	20,000	N/A		03/26/2010	\$	(10,000)	\$	10,000	Updated portfolio data from servicer
										07/14/2010	\$	90,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000	N/A		01/22/2010	\$	890,000	\$	19,850,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	3,840,000	\$	23,690,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,890,000)	\$	20,800,000	Updated portfolio data from servicer
										09/30/2010	\$	9,661,676	\$	30,461,676	Updated portfolio data from servicer
										01/06/2011	\$	(46)	\$	30,461,630	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,600,000	\$	32,061,630	Transfer of cap due to servicing transfer
										02/16/2011	\$	1,400,000	\$	33,461,630	Transfer of cap due to servicing transfer
										03/30/2011	\$	(58)	\$	33,461,572	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	100,000	\$	33,561,572	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,661,572	Transfer of cap due to servicing transfer
										06/16/2011	\$	800,000	\$	34,461,572	Transfer of cap due to servicing transfer
										06/29/2011	\$	(559)	\$	34,461,013	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	300,000	\$	34,761,013	Transfer of cap due to servicing transfer
										08/16/2011	\$	200,000	\$	34,961,013	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	35,061,013	Transfer of cap due to servicing transfer

									01/13/2012	\$	100,000	\$	35,161,013	Transfer of cap due to servicing transfer
									06/14/2012	\$	330,000	\$	35,491,013	Transfer of cap due to servicing transfer
									06/28/2012	\$	(428)	\$	35,490,585	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1,184)	\$	35,489,401	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,910,000)	\$	33,579,401	Transfer of cap due to servicing transfer
									11/15/2012	\$	(980,000)	\$	32,599,401	Transfer of cap due to servicing transfer
									12/27/2012	\$	(187)	\$	32,599,214	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(707)	\$	32,598,507	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(240,000)	\$	32,358,507	Transfer of cap due to servicing transfer
									06/27/2013	\$	(268)	\$	32,358,239	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	10,000	\$	32,368,239	Transfer of cap due to servicing transfer
									09/27/2013	\$	(96)	\$	32,368,143	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(20,000)	\$	32,348,143	Transfer of cap due to servicing transfer
									12/23/2013	\$	(162,518)	\$	32,185,625	Updated due to quarterly assessment and reallocation
								6	02/27/2014	\$	(31,540,186)	\$	645,439	Termination of SPA
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	12/14/2012	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									08/15/2013	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
									03/14/2014	\$	30,000	\$	50,000	Transfer of cap due to servicing transfer
									05/15/2014	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									01/06/2011	\$	34,944	\$	180,000	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	40,000	\$	220,000	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	50,000	\$	270,000	Updated due to quarterly assessment and reallocation
									03/15/2012	\$	(200,000)	\$	70,000	Transfer of cap due to servicing transfer
									06/14/2012	\$	(10,000)	\$	60,000	Transfer of cap due to servicing transfer
								9	04/09/2013	\$	(60,000)	\$	-	Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	19,400,000	N/A	09/30/2009	\$	(1,860,000)	\$	17,540,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	27,920,000	\$	45,460,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	(1,390,000)	\$	44,070,000	Updated portfolio data from servicer
									07/14/2010	\$	(13,870,000)	\$	30,200,000	Updated portfolio data from servicer
									09/30/2010	\$	400,000	\$	30,600,000	Updated portfolio data from servicer additional program
									09/30/2010	\$	586,954	\$	31,186,954	Updated portfolio data from servicer
									01/06/2011	\$	(34)	\$	31,186,920	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(37)	\$	31,186,883	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	100,000	\$	31,286,883	Transfer of cap due to servicing transfer
									06/29/2011	\$	(329)	\$	31,286,554	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	(1,900,000)	\$	29,386,554	Transfer of cap due to servicing transfer
									11/16/2011	\$	2,800,000	\$	32,186,554	Transfer of cap due to servicing transfer
									05/16/2012	\$	420,000	\$	32,606,554	Transfer of cap due to servicing transfer
									06/14/2012	\$	8,060,000	\$	40,666,554	Transfer of cap due to servicing transfer
									06/28/2012	\$	(313)	\$	40,666,241	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,160,000	\$	42,826,241	Transfer of cap due to servicing transfer
									09/27/2012	\$	(911)	\$	42,825,330	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	5,690,000	\$	48,515,330	Transfer of cap due to servicing transfer
									11/15/2012	\$	20,000	\$	48,535,330	Transfer of cap due to servicing transfer
									12/27/2012	\$	(178)	\$	48,535,152	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	3,190,000	\$	51,725,152	Transfer of cap due to servicing transfer
									03/14/2013	\$	(260,000)	\$	51,465,152	Transfer of cap due to servicing transfer
									03/25/2013	\$	(713)	\$	51,464,439	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	1,330,000	\$	52,794,439	Transfer of cap due to servicing transfer
									05/16/2013	\$	100,000	\$	52,894,439	Transfer of cap due to servicing transfer
									06/14/2013	\$	20,000	\$	52,914,439	Transfer of cap due to servicing transfer
									06/27/2013	\$	(264)	\$	52,914,175	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	6,080,000	\$	58,994,175	Transfer of cap due to servicing transfer
									09/16/2013	\$	(2,130,000)	\$	56,864,175	Transfer of cap due to servicing transfer
									09/27/2013	\$	(101)	\$	56,864,074	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	6,910,000	\$	63,774,074	Transfer of cap due to servicing transfer
									12/16/2013	\$	(1,050,000)	\$	62,724,074	Transfer of cap due to servicing transfer
									12/23/2013	\$	(173,584)	\$	62,550,490	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,310,000	\$	63,860,490	Transfer of cap due to servicing transfer
									02/13/2014	\$	(2,210,000)	\$	61,650,490	Transfer of cap due to servicing transfer
									03/14/2014	\$	(1,390,000)	\$	60,260,490	Transfer of cap due to servicing transfer
									03/26/2014	\$	(5,632)	\$	60,254,858	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(220,000)	\$	60,034,858	Transfer of cap due to servicing transfer
									05/15/2014	\$	940,000	\$	60,974,858	Transfer of cap due to servicing transfer
									06/16/2014	\$	(640,000)	\$	60,334,858	Transfer of cap due to servicing transfer
									06/26/2014	\$	(63,739)	\$	60,271,119	Updated due to quarterly assessment and reallocation
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	06/14/2012	\$	940,000	\$	940,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	205,242	\$	1,145,242	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(3)	\$	1,145,239	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	1,145,238	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	10,000	\$	1,155,238	Transfer of cap due to servicing transfer
									02/14/2013	\$	8,690,000	\$	9,845,238	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,390,000	\$	11,235,238	Transfer of cap due to servicing transfer
									03/25/2013	\$	(219)	\$	11,235,019	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	620,000	\$	11,855,019	Transfer of cap due to servicing transfer
									06/14/2013	\$	990,000	\$	12,845,019	Transfer of cap due to servicing transfer

									06/27/2013	\$	(96)	\$	12,844,923	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	5,780,000	\$	18,624,923	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(50)	\$	18,624,873	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	880,000	\$	19,504,873	Transfer of cap due to servicing transfer	
									11/14/2013	\$	6,610,000	\$	26,114,873	Transfer of cap due to servicing transfer	
									12/16/2013	\$	20,000	\$	26,134,873	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(118,329)	\$	26,016,544	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	1,770,000	\$	27,786,544	Transfer of cap due to servicing transfer	
									02/13/2014	\$	23,920,000	\$	51,706,544	Transfer of cap due to servicing transfer	
									03/14/2014	\$	1,460,000	\$	53,166,544	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(7,186)	\$	53,159,358	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	2,370,000	\$	55,529,358	Transfer of cap due to servicing transfer	
									05/15/2014	\$	1,990,000	\$	57,519,358	Transfer of cap due to servicing transfer	
									06/16/2014	\$	1,720,000	\$	59,239,358	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(96,715)	\$	59,142,643	Updated due to quarterly assessment and reallocation	
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	57,000,000	N/A	09/30/2009	\$	(11,300,000)	\$	45,700,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	(42,210,000)	\$	3,490,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	65,640,000	\$	69,130,000	Updated portfolio data from servicer	
									04/09/2010	\$	(14,470,000)	\$	54,660,000	Updated portfolio data from servicer	
									07/14/2010	\$	(8,860,000)	\$	45,800,000	Updated portfolio data from servicer	
									09/30/2010	\$	(4,459,154)	\$	41,340,846	Updated portfolio data from servicer	
									12/15/2010	\$	(4,300,000)	\$	37,040,846	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(51)	\$	37,040,795	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(65)	\$	37,040,730	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(616)	\$	37,040,114	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(462)	\$	37,039,652	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(1,270)	\$	37,038,382	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(214)	\$	37,038,168	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(812)	\$	37,037,356	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(306)	\$	37,037,050	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(110)	\$	37,036,940	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(185,423)	\$	36,851,517	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(6,518)	\$	36,844,999	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(77,004)	\$	36,767,995	Updated due to quarterly assessment and reallocation	
01/13/2010	Roebing Bank	Roebing	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A	03/26/2010	\$	610,000	\$	850,000	Updated portfolio data from servicer	
									07/14/2010	\$	50,000	\$	900,000	Updated portfolio data from servicer	
									09/30/2010	\$	(29,666)	\$	870,334	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation	
									03/23/2011	\$	(870,333)	\$	-	Termination of SPA	
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A	10/02/2009	\$	130,000	\$	700,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	(310,000)	\$	390,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	2,110,000	\$	2,500,000	Updated portfolio data from servicer	
									07/14/2010	\$	8,300,000	\$	10,800,000	Updated portfolio data from servicer	
									09/30/2010	\$	5,301,172	\$	16,101,172	Updated portfolio data from servicer	
									01/06/2011	\$	(22)	\$	16,101,150	Updated due to quarterly assessment and reallocation	
									03/16/2011	\$	(400,000)	\$	15,701,150	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(25)	\$	15,701,125	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(232)	\$	15,700,893	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(174)	\$	15,700,719	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(479)	\$	15,700,240	Updated due to quarterly assessment and reallocation	
									11/15/2012	\$	(350,000)	\$	15,350,240	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(82)	\$	15,350,158	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(308)	\$	15,349,850	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	80,000	\$	15,429,850	Transfer of cap due to servicing transfer	
									06/14/2013	\$	20,000	\$	15,449,850	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(108)	\$	15,449,742	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	30,000	\$	15,479,742	Transfer of cap due to servicing transfer	
									09/16/2013	\$	640,000	\$	16,119,742	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(40)	\$	16,119,702	Updated due to quarterly assessment and reallocation	
									12/16/2013	\$	190,000	\$	16,309,702	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(67,286)	\$	16,242,416	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	520,000	\$	16,762,416	Transfer of cap due to servicing transfer	
									02/13/2014	\$	10,000	\$	16,772,416	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(30,000)	\$	16,742,416	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(2,463)	\$	16,739,953	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	(20,000)	\$	16,719,953	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(28,873)	\$	16,691,080	Updated due to quarterly assessment and reallocation	
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/15/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
										04/16/2012	\$	600,000	\$	800,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(3)	\$	799,997	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	110,000	\$	909,997	Transfer of cap due to servicing transfer
										09/27/2012	\$	(13)	\$	909,984	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	1,270,000	\$	2,179,984	Transfer of cap due to servicing transfer
										11/15/2012	\$	230,000	\$	2,409,984	Transfer of cap due to servicing transfer
										12/27/2012	\$	(5)	\$	2,409,979	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	990,000	\$	3,399,979	Transfer of cap due to servicing transfer

										02/14/2013	\$	600,000	\$	3,999,979	Transfer of cap due to servicing transfer
										03/14/2013	\$	1,980,000	\$	5,979,979	Transfer of cap due to servicing transfer
										03/25/2013	\$	(77)	\$	5,979,902	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	340,000	\$	6,319,902	Transfer of cap due to servicing transfer
										05/16/2013	\$	1,520,000	\$	7,839,902	Transfer of cap due to servicing transfer
										06/14/2013	\$	2,740,000	\$	10,579,902	Transfer of cap due to servicing transfer
										06/27/2013	\$	(53)	\$	10,579,849	Updated due to quarterly assessment and reallocation
										09/16/2013	\$	2,570,000	\$	13,149,849	Transfer of cap due to servicing transfer
										09/27/2013	\$	(26)	\$	13,149,823	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	10,000	\$	13,159,823	Transfer of cap due to servicing transfer
										11/14/2013	\$	19,140,000	\$	32,299,823	Transfer of cap due to servicing transfer
										12/16/2013	\$	1,330,000	\$	33,629,823	Transfer of cap due to servicing transfer
										12/23/2013	\$	(60,844)	\$	33,569,179	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	10,000	\$	33,579,179	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	33,629,179	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2,090)	\$	33,627,089	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	4,440,000	\$	38,067,089	Transfer of cap due to servicing transfer
										05/15/2014	\$	60,000	\$	38,127,089	Transfer of cap due to servicing transfer
										06/16/2014	\$	380,000	\$	38,507,089	Transfer of cap due to servicing transfer
										06/26/2014	\$	(35,305)	\$	38,471,784	Updated due to quarterly assessment and reallocation
04/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000	N/A		06/17/2009	\$	225,040,000	\$	632,040,000	Updated portfolio data from servicer
										09/30/2009	\$	254,380,000	\$	886,420,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	355,710,000	\$	1,242,130,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(57,720,000)	\$	1,184,410,000	Updated portfolio data from servicer
										06/16/2010	\$	(156,050,000)	\$	1,028,360,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(513,660,000)	\$	514,700,000	Updated portfolio data from servicer
										07/16/2010	\$	(22,980,000)	\$	491,720,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	1,800,000	\$	493,520,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	9,800,000	\$	503,320,000	Updated portfolio data from servicer additional program
										09/30/2010	\$	116,222,668	\$	619,542,668	Updated portfolio data from servicer
										10/15/2010	\$	100,000	\$	619,642,668	Transfer of cap due to servicing transfer
										12/15/2010	\$	8,900,000	\$	628,542,668	Transfer of cap due to servicing transfer
										01/06/2011	\$	(556)	\$	628,542,112	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	2,300,000	\$	630,842,112	Transfer of cap due to servicing transfer
										03/16/2011	\$	700,000	\$	631,542,112	Transfer of cap due to servicing transfer
										03/30/2011	\$	(654)	\$	631,541,458	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	2,100,000	\$	633,641,458	Transfer of cap due to servicing transfer
										06/29/2011	\$	(6,144)	\$	633,635,314	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	200,000	\$	633,835,314	Transfer of cap due to servicing transfer
										08/16/2011	\$	(100,000)	\$	633,735,314	Transfer of cap due to servicing transfer
										09/15/2011	\$	(700,000)	\$	633,035,314	Transfer of cap due to servicing transfer
										12/15/2011	\$	17,500,000	\$	650,535,314	Transfer of cap due to servicing transfer
										02/16/2012	\$	(100,000)	\$	650,435,314	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	650,535,314	Transfer of cap due to servicing transfer
										04/16/2012	\$	(17,500,000)	\$	633,035,314	Transfer of cap due to servicing transfer
										05/16/2012	\$	(760,000)	\$	632,275,314	Transfer of cap due to servicing transfer
										06/14/2012	\$	(354,290,000)	\$	277,985,314	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,831)	\$	277,983,483	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	(10,120,000)	\$	267,863,483	Transfer of cap due to servicing transfer
										08/16/2012	\$	(10,000)	\$	267,853,483	Transfer of cap due to servicing transfer
										09/27/2012	\$	(4,701)	\$	267,848,782	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	(9,220,000)	\$	258,628,782	Transfer of cap due to servicing transfer
										11/15/2012	\$	(30,000)	\$	258,598,782	Transfer of cap due to servicing transfer
										12/14/2012	\$	60,000	\$	258,658,782	Transfer of cap due to servicing transfer
										12/27/2012	\$	(788)	\$	258,657,994	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	(610,000)	\$	258,047,994	Transfer of cap due to servicing transfer
										03/25/2013	\$	(2,979)	\$	258,045,015	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	(157,237,929)	\$	100,807,086	Termination of SPA
09/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	390,000	N/A	10	10/02/2009	\$	90,000	\$	480,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	940,000	\$	1,420,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(980,000)	\$	440,000	Updated portfolio data from servicer
										07/14/2010	\$	(140,000)	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	1,150,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(22)	\$	1,450,530	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(16)	\$	1,450,514	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(44)	\$	1,450,470	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(7)	\$	1,450,463	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(28)	\$	1,450,435	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(11)	\$	1,450,424	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(4)	\$	1,450,420	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(6,411)	\$	1,444,009	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(225)	\$	1,443,784	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(2,661)	\$	1,441,123	Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/15/2010	\$	4,300,000	\$	4,300,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(4)	\$	4,299,996	Updated due to quarterly assessment and reallocation

									06/29/2011	\$	(5)	\$	4,299,991	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(23)	\$	4,299,968	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(63)	\$	4,299,905	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(11)	\$	4,299,894	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(41)	\$	4,299,853	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(16)	\$	4,299,837	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(6)	\$	4,299,831	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(9,679)	\$	4,290,152	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(344)	\$	4,289,808	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(4,087)	\$	4,285,721	Updated due to quarterly assessment and reallocation	
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A	10/02/2009	\$	100,000	\$	540,000	Updated portfolio data from servicer	
									12/30/2009	\$	20,000	\$	560,000	Updated portfolio data from servicer/initial cap	
									03/26/2010	\$	(290,000)	\$	270,000	Updated portfolio data from servicer	
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer	
									09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer	
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
									04/11/2012	\$	(145,055)	\$	-	Termination of SPA	
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	376,000,000	N/A	06/12/2009	\$	284,590,000	\$	660,590,000	Updated portfolio data from servicer	
									09/30/2009	\$	121,910,000	\$	782,500,000	Updated portfolio data from servicer/initial cap	
									12/30/2009	\$	131,340,000	\$	913,840,000	Updated portfolio data from servicer/initial cap	
									03/26/2010	\$	(355,530,000)	\$	558,310,000	Updated portfolio data from servicer	
									07/14/2010	\$	128,690,000	\$	687,000,000	Updated portfolio data from servicer	
									09/30/2010	\$	4,000,000	\$	691,000,000	Updated portfolio data from servicer	
									09/30/2010	\$	59,807,784	\$	750,807,784	Updated portfolio data from servicer	
									11/16/2010	\$	(700,000)	\$	750,107,784	Transfer of cap due to servicing transfer	
									12/15/2010	\$	64,400,000	\$	814,507,784	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(639)	\$	814,507,145	Updated due to quarterly assessment and reallocation	
									01/13/2011	\$	(2,300,000)	\$	812,207,145	Transfer of cap due to servicing transfer	
									02/16/2011	\$	100,000	\$	812,307,145	Transfer of cap due to servicing transfer	
									03/16/2011	\$	3,600,000	\$	815,907,145	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(735)	\$	815,906,410	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	(100,000)	\$	815,806,410	Transfer of cap due to servicing transfer	
									05/13/2011	\$	400,000	\$	816,206,410	Transfer of cap due to servicing transfer	
									06/16/2011	\$	(100,000)	\$	816,106,410	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(6,805)	\$	816,099,605	Updated due to quarterly assessment and reallocation	
									08/16/2011	\$	(100,000)	\$	815,999,605	Transfer of cap due to servicing transfer	
									09/15/2011	\$	(200,000)	\$	815,799,605	Transfer of cap due to servicing transfer	
									10/14/2011	\$	(100,000)	\$	815,699,605	Transfer of cap due to servicing transfer	
									11/16/2011	\$	(100,000)	\$	815,599,605	Transfer of cap due to servicing transfer	
									01/13/2012	\$	200,000	\$	815,799,605	Transfer of cap due to servicing transfer	
									03/15/2012	\$	24,800,000	\$	840,599,605	Transfer of cap due to servicing transfer	
									04/16/2012	\$	1,900,000	\$	842,499,605	Transfer of cap due to servicing transfer	
									05/16/2012	\$	80,000	\$	842,579,605	Transfer of cap due to servicing transfer	
									06/14/2012	\$	8,710,000	\$	851,289,605	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(5,176)	\$	851,284,429	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	2,430,000	\$	853,714,429	Transfer of cap due to servicing transfer	
									08/16/2012	\$	2,310,000	\$	856,024,429	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(13,961)	\$	856,010,468	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	126,940,000	\$	982,950,468	Transfer of cap due to servicing transfer	
									11/15/2012	\$	9,990,000	\$	992,940,468	Transfer of cap due to servicing transfer	
									12/14/2012	\$	10,650,000	\$	1,003,590,468	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(2,663)	\$	1,003,587,805	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	18,650,000	\$	1,022,237,805	Transfer of cap due to servicing transfer	
									02/14/2013	\$	10,290,000	\$	1,032,527,805	Transfer of cap due to servicing transfer	
									03/14/2013	\$	4,320,000	\$	1,036,847,805	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(10,116)	\$	1,036,837,689	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	840,000	\$	1,037,677,689	Transfer of cap due to servicing transfer	
									05/16/2013	\$	1,330,000	\$	1,039,007,689	Transfer of cap due to servicing transfer	
									06/14/2013	\$	3,620,000	\$	1,042,627,689	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(3,564)	\$	1,042,624,125	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	105,080,000	\$	1,147,704,125	Transfer of cap due to servicing transfer	
									08/15/2013	\$	10,000	\$	1,147,714,125	Transfer of cap due to servicing transfer	
									09/16/2013	\$	98,610,000	\$	1,246,324,125	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(1,541)	\$	1,246,322,584	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	1,280,000	\$	1,247,602,584	Transfer of cap due to servicing transfer	
									11/14/2013	\$	15,130,000	\$	1,262,732,584	Transfer of cap due to servicing transfer	
									12/16/2013	\$	6,290,000	\$	1,269,022,584	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(2,481,777)	\$	1,266,540,807	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	1,580,000	\$	1,268,120,807	Transfer of cap due to servicing transfer	
									02/13/2014	\$	75,350,000	\$	1,343,470,807	Transfer of cap due to servicing transfer	
									03/14/2014	\$	16,900,000	\$	1,360,370,807	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(85,696)	\$	1,360,285,111	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	12,470,000	\$	1,372,755,111	Transfer of cap due to servicing transfer	
									05/15/2014	\$	20,960,000	\$	1,393,715,111	Transfer of cap due to servicing transfer	
									06/16/2014	\$	14,220,000	\$	1,407,935,111	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(1,023,387)	\$	1,406,911,724	Updated due to quarterly assessment and reallocation	
06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	06/16/2010	\$	3,680,000	\$	3,680,000	Transfer of cap due to servicing transfer

									08/13/2010	\$	3,300,000	\$	6,980,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	3,043,831	\$	10,023,831	Updated portfolio data from servicer
									10/15/2010	\$	1,400,000	\$	11,423,831	Transfer of cap due to servicing transfer
									01/06/2011	\$	(17)	\$	11,423,814	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	2,100,000	\$	13,523,814	Transfer of cap due to servicing transfer
									03/30/2011	\$	(24)	\$	13,523,790	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	2,900,000	\$	16,423,790	Transfer of cap due to servicing transfer
									06/16/2011	\$	(200,000)	\$	16,223,790	Transfer of cap due to servicing transfer
									06/29/2011	\$	(273)	\$	16,223,517	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	100,000	\$	16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	\$	1,100,000	\$	17,423,517	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	17,623,517	Transfer of cap due to servicing transfer
									05/16/2012	\$	10,000	\$	17,633,517	Transfer of cap due to servicing transfer
									06/14/2012	\$	(300,000)	\$	17,333,517	Transfer of cap due to servicing transfer
									06/28/2012	\$	(218)	\$	17,333,299	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	40,000	\$	17,373,299	Transfer of cap due to servicing transfer
									08/16/2012	\$	480,000	\$	17,853,299	Transfer of cap due to servicing transfer
									09/27/2012	\$	(600)	\$	17,852,699	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	70,000	\$	17,922,699	Transfer of cap due to servicing transfer
									12/27/2012	\$	(102)	\$	17,922,597	Updated due to quarterly assessment and reallocation
									03/14/2013	\$	90,000	\$	18,012,597	Transfer of cap due to servicing transfer
									03/25/2013	\$	(384)	\$	18,012,213	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(30,000)	\$	17,982,213	Transfer of cap due to servicing transfer
									06/27/2013	\$	(146)	\$	17,982,067	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	170,000	\$	18,152,067	Transfer of cap due to servicing transfer
									09/27/2013	\$	(52)	\$	18,152,015	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(88,613)	\$	18,063,402	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000	\$	18,073,402	Transfer of cap due to servicing transfer
									03/26/2014	\$	(3,125)	\$	18,070,277	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	30,000	\$	18,100,277	Transfer of cap due to servicing transfer
									06/26/2014	\$	(36,971)	\$	18,063,306	Updated due to quarterly assessment and reallocation
09/23/2009	Seneca Mortgage Servicing LLC (AMS Servicing, LLC)	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,390,000	N/A	10/02/2009	\$	960,000	\$	5,350,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(3,090,000)	\$	2,260,000	Updated portfolio data from servicer/additional program i. n. i
									03/26/2010	\$	230,000	\$	2,490,000	Updated portfolio data from servicer
									07/14/2010	\$	5,310,000	\$	7,800,000	Updated portfolio data from servicer
									09/30/2010	\$	323,114	\$	8,123,114	Updated portfolio data from servicer
									01/06/2011	\$	(12)	\$	8,123,102	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	600,000	\$	8,723,102	Transfer of cap due to servicing transfer
									03/30/2011	\$	(16)	\$	8,723,086	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	200,000	\$	8,923,086	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	9,023,086	Transfer of cap due to servicing transfer
									06/29/2011	\$	(153)	\$	9,022,933	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	100,000	\$	9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	\$	100,000	\$	9,222,933	Transfer of cap due to servicing transfer
									04/16/2012	\$	1,100,000	\$	10,322,933	Transfer of cap due to servicing transfer
									06/14/2012	\$	650,000	\$	10,972,933	Transfer of cap due to servicing transfer
									06/28/2012	\$	(136)	\$	10,972,797	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(347)	\$	10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	250,000	\$	11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	\$	30,000	\$	11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	\$	(10,000)	\$	11,242,450	Transfer of cap due to servicing transfer
									12/27/2012	\$	(59)	\$	11,242,391	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	20,000	\$	11,262,391	Transfer of cap due to servicing transfer
									02/14/2013	\$	290,000	\$	11,552,391	Transfer of cap due to servicing transfer
									03/14/2013	\$	10,000	\$	11,562,391	Transfer of cap due to servicing transfer
									03/25/2013	\$	(220)	\$	11,562,171	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(60,000)	\$	11,502,171	Transfer of cap due to servicing transfer
									05/16/2013	\$	50,000	\$	11,552,171	Transfer of cap due to servicing transfer
									06/14/2013	\$	10,000	\$	11,562,171	Transfer of cap due to servicing transfer
									06/27/2013	\$	(79)	\$	11,562,092	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(90,000)	\$	11,472,092	Transfer of cap due to servicing transfer
									09/16/2013	\$	310,000	\$	11,782,092	Transfer of cap due to servicing transfer
									09/27/2013	\$	(28)	\$	11,782,064	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	230,000	\$	12,012,064	Transfer of cap due to servicing transfer
									11/14/2013	\$	120,000	\$	12,132,064	Transfer of cap due to servicing transfer
									12/16/2013	\$	460,000	\$	12,592,064	Transfer of cap due to servicing transfer
									12/23/2013	\$	(49,413)	\$	12,542,651	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	40,000	\$	12,582,651	Transfer of cap due to servicing transfer
									03/14/2014	\$	(260,000)	\$	12,322,651	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,697)	\$	12,320,954	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	100,000	\$	12,420,954	Transfer of cap due to servicing transfer
									06/16/2014	\$	30,000	\$	12,450,954	Transfer of cap due to servicing transfer
									06/26/2014	\$	(20,009)	\$	12,430,945	Updated due to quarterly assessment and reallocation
08/12/2009	Servis One, Inc., dba BSI Financial Services, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A	09/30/2009	\$	(25,510,000)	\$	4,220,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	520,000	\$	4,740,000	Updated portfolio data from servicer additional program i. n. i
									03/26/2010	\$	4,330,000	\$	9,070,000	Updated portfolio data from servicer

										04/19/2010	\$	230,000	\$	9,300,000	Transfer of cap due to servicing transfer
										05/19/2010	\$	850,000	\$	10,150,000	Updated portfolio data from servicer additional program
										07/14/2010	\$	(850,000)	\$	9,300,000	Updated portfolio data from servicer
										09/15/2010	\$	100,000	\$	9,400,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	100,000	\$	9,500,000	Updated portfolio data from servicer additional program
										09/30/2010	\$	16,755,064	\$	26,255,064	Updated portfolio data from servicer
										10/15/2010	\$	100,000	\$	26,355,064	Transfer of cap due to servicing transfer
										12/15/2010	\$	100,000	\$	26,455,064	Transfer of cap due to servicing transfer
										01/06/2011	\$	(40)	\$	26,455,024	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	300,000	\$	26,755,024	Transfer of cap due to servicing transfer
										02/16/2011	\$	100,000	\$	26,855,024	Transfer of cap due to servicing transfer
										03/16/2011	\$	2,200,000	\$	29,055,024	Transfer of cap due to servicing transfer
										03/30/2011	\$	(52)	\$	29,054,972	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	1,500,000	\$	30,554,972	Transfer of cap due to servicing transfer
										05/13/2011	\$	1,000,000	\$	31,554,972	Transfer of cap due to servicing transfer
										06/16/2011	\$	100,000	\$	31,654,972	Transfer of cap due to servicing transfer
										06/29/2011	\$	(534)	\$	31,654,438	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	700,000	\$	32,354,438	Transfer of cap due to servicing transfer
										09/15/2011	\$	(600,000)	\$	31,754,438	Transfer of cap due to servicing transfer
										10/14/2011	\$	4,000,000	\$	35,754,438	Transfer of cap due to servicing transfer
										11/16/2011	\$	600,000	\$	36,354,438	Transfer of cap due to servicing transfer
										12/15/2011	\$	200,000	\$	36,554,438	Transfer of cap due to servicing transfer
										01/13/2012	\$	100,000	\$	36,654,438	Transfer of cap due to servicing transfer
										02/16/2012	\$	1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer
										03/15/2012	\$	1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer
										04/16/2012	\$	800,000	\$	39,854,438	Transfer of cap due to servicing transfer
										05/16/2012	\$	(1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer
										06/14/2012	\$	1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer
										06/28/2012	\$	(465)	\$	40,333,973	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	70,000	\$	40,403,973	Transfer of cap due to servicing transfer
										09/27/2012	\$	(1,272)	\$	40,402,701	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	2,100,000	\$	42,502,701	Transfer of cap due to servicing transfer
										11/15/2012	\$	1,340,000	\$	43,842,701	Transfer of cap due to servicing transfer
										12/14/2012	\$	1,160,000	\$	45,002,701	Transfer of cap due to servicing transfer
										12/27/2012	\$	(239)	\$	45,002,462	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	210,000	\$	45,212,462	Transfer of cap due to servicing transfer
										02/14/2013	\$	1,790,000	\$	47,002,462	Transfer of cap due to servicing transfer
										03/14/2013	\$	1,920,000	\$	48,922,462	Transfer of cap due to servicing transfer
										03/25/2013	\$	(960)	\$	48,921,502	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	410,000	\$	49,331,502	Transfer of cap due to servicing transfer
										05/16/2013	\$	(60,000)	\$	49,271,502	Transfer of cap due to servicing transfer
										06/14/2013	\$	1,620,000	\$	50,891,502	Transfer of cap due to servicing transfer
										06/27/2013	\$	(359)	\$	50,891,143	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	2,030,000	\$	52,921,143	Transfer of cap due to servicing transfer
										08/15/2013	\$	10,000	\$	52,931,143	Transfer of cap due to servicing transfer
										09/16/2013	\$	2,600,000	\$	55,531,143	Transfer of cap due to servicing transfer
										09/27/2013	\$	(135)	\$	55,531,008	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	270,000	\$	55,801,008	Transfer of cap due to servicing transfer
										11/14/2013	\$	30,000	\$	55,831,008	Transfer of cap due to servicing transfer
										12/16/2013	\$	9,960,000	\$	65,791,008	Transfer of cap due to servicing transfer
										12/23/2013	\$	(239,727)	\$	65,551,281	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	2,090,000	\$	67,641,281	Transfer of cap due to servicing transfer
										02/13/2014	\$	2,450,000	\$	70,091,281	Transfer of cap due to servicing transfer
										03/14/2014	\$	(130,000)	\$	69,961,281	Transfer of cap due to servicing transfer
										03/26/2014	\$	(8,837)	\$	69,952,444	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	60,000	\$	70,012,444	Transfer of cap due to servicing transfer
										05/15/2014	\$	(460,000)	\$	69,552,444	Transfer of cap due to servicing transfer
										06/16/2014	\$	920,000	\$	70,472,444	Transfer of cap due to servicing transfer
										06/26/2014	\$	(103,723)	\$	70,368,721	Updated due to quarterly assessment and reallocation
07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000	N/A		09/30/2009	\$	890,000	\$	2,300,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	1,260,000	\$	3,560,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(20,000)	\$	3,540,000	Updated portfolio data from servicer
										07/14/2010	\$	(240,000)	\$	3,300,000	Updated portfolio data from servicer
										09/30/2010	\$	471,446	\$	3,771,446	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	3,771,443	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	3,771,439	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(1,100,000)	\$	2,671,439	Transfer of cap due to servicing transfer
										06/29/2011	\$	(38)	\$	2,671,401	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(29)	\$	2,671,372	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(79)	\$	2,671,293	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(13)	\$	2,671,280	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(50)	\$	2,671,230	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	(2,324,244)	\$	346,986	Termination of SPA
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	1,880,000	N/A	6	01/22/2010	\$	90,000	\$	1,970,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	1,110,000	\$	3,080,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,180,000)	\$	1,900,000	Updated portfolio data from servicer
										09/30/2010	\$	275,834	\$	2,175,834	Updated portfolio data from servicer

									01/06/2011	\$	(2)	\$	2,175,832	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(3)	\$	2,175,829	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(26)	\$	2,175,803	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(21)	\$	2,175,782	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(57)	\$	2,175,725	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(10)	\$	2,175,715	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(37)	\$	2,175,678	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(15)	\$	2,175,663	Updated due to quarterly assessment and reallocation	
								6	07/09/2013	\$	(1,889,819)	\$	285,844	Termination of SPA	
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	10/15/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A		01/22/2010	\$	20,000	\$	460,000	Updated portfolio data from servicer additional program initial cap
										03/26/2010	\$	1,430,000	\$	1,890,000	Updated portfolio data from servicer
										07/14/2010	\$	(390,000)	\$	1,500,000	Updated portfolio data from servicer
										09/08/2010	\$	(1,500,000)	\$	-	Termination of SPA
01/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	64,150,000	N/A		03/26/2010	\$	(51,240,000)	\$	12,910,000	Updated portfolio data from servicer
										05/14/2010	\$	3,000,000	\$	15,910,000	Transfer of cap due to servicing transfer
										06/16/2010	\$	4,860,000	\$	20,770,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	3,630,000	\$	24,400,000	Updated portfolio data from servicer
										07/16/2010	\$	330,000	\$	24,730,000	Transfer of cap due to servicing transfer
										08/13/2010	\$	700,000	\$	25,430,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	200,000	\$	25,630,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(1,695,826)	\$	23,934,174	Updated portfolio data from servicer
										11/16/2010	\$	200,000	\$	24,134,174	Transfer of cap due to servicing transfer
										01/06/2011	\$	(32)	\$	24,134,142	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,500,000	\$	25,634,142	Transfer of cap due to servicing transfer
										03/16/2011	\$	7,100,000	\$	32,734,142	Transfer of cap due to servicing transfer
										03/30/2011	\$	(36)	\$	32,734,106	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	1,000,000	\$	33,734,106	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,834,106	Transfer of cap due to servicing transfer
										06/16/2011	\$	300,000	\$	34,134,106	Transfer of cap due to servicing transfer
										06/29/2011	\$	(332)	\$	34,133,774	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	100,000	\$	34,233,774	Transfer of cap due to servicing transfer
										09/15/2011	\$	300,000	\$	34,533,774	Transfer of cap due to servicing transfer
										10/14/2011	\$	300,000	\$	34,833,774	Transfer of cap due to servicing transfer
										12/15/2011	\$	(1,700,000)	\$	33,133,774	Transfer of cap due to servicing transfer
										01/13/2012	\$	1,600,000	\$	34,733,774	Transfer of cap due to servicing transfer
										02/16/2012	\$	100,000	\$	34,833,774	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	34,933,774	Transfer of cap due to servicing transfer
										04/16/2012	\$	77,600,000	\$	112,533,774	Transfer of cap due to servicing transfer
										05/16/2012	\$	40,000	\$	112,573,774	Transfer of cap due to servicing transfer
										06/14/2012	\$	(350,000)	\$	112,223,774	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,058)	\$	112,222,716	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	4,430,000	\$	116,652,716	Transfer of cap due to servicing transfer
										08/16/2012	\$	(1,280,000)	\$	115,372,716	Transfer of cap due to servicing transfer
										09/27/2012	\$	(3,061)	\$	115,369,655	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	5,600,000	\$	120,969,655	Transfer of cap due to servicing transfer
										11/15/2012	\$	880,000	\$	121,849,655	Transfer of cap due to servicing transfer
										12/14/2012	\$	24,180,000	\$	146,029,655	Transfer of cap due to servicing transfer
										12/27/2012	\$	(663)	\$	146,028,992	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	2,410,000	\$	148,438,992	Transfer of cap due to servicing transfer
										02/14/2013	\$	6,650,000	\$	155,088,992	Transfer of cap due to servicing transfer
										03/14/2013	\$	(1,450,000)	\$	153,638,992	Transfer of cap due to servicing transfer
										03/25/2013	\$	(2,584)	\$	153,636,408	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(750,000)	\$	152,886,408	Transfer of cap due to servicing transfer
										05/16/2013	\$	(1,250,000)	\$	151,636,408	Transfer of cap due to servicing transfer
										06/14/2013	\$	3,670,000	\$	155,306,408	Transfer of cap due to servicing transfer
										06/27/2013	\$	(985)	\$	155,305,423	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(3,720,000)	\$	151,585,423	Transfer of cap due to servicing transfer
										09/16/2013	\$	(180,000)	\$	151,405,423	Transfer of cap due to servicing transfer
										09/27/2013	\$	(346)	\$	151,405,077	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	860,000	\$	152,265,077	Transfer of cap due to servicing transfer
										11/14/2013	\$	(410,000)	\$	151,855,077	Transfer of cap due to servicing transfer
										12/16/2013	\$	(10,160,000)	\$	141,695,077	Transfer of cap due to servicing transfer
										12/23/2013	\$	(381,129)	\$	141,313,948	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	8,200,000	\$	149,513,948	Transfer of cap due to servicing transfer
										02/13/2014	\$	21,910,000	\$	171,423,948	Transfer of cap due to servicing transfer
										03/14/2014	\$	300,000	\$	171,723,948	Transfer of cap due to servicing transfer
										03/26/2014	\$	(10,851)	\$	171,713,097	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	4,470,000	\$	176,183,097	Transfer of cap due to servicing transfer
										05/15/2014	\$	(28,460,000)	\$	147,723,097	Transfer of cap due to servicing transfer
										06/16/2014	\$	4,680,000	\$	152,403,097	Transfer of cap due to servicing transfer
										06/26/2014	\$	(57,511)	\$	152,345,586	Updated due to quarterly assessment and reallocation
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$	360,000	N/A		01/22/2010	\$	10,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	850,000	\$	1,220,000	Updated portfolio data from servicer
										07/14/2010	\$	(120,000)	\$	1,100,000	Updated portfolio data from servicer

									09/30/2010	\$	100,000	\$	1,200,000	Updated portfolio data from servicer additional program	
									09/30/2010	\$	105,500	\$	1,305,500	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,305,498	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(1,305,498)	\$	-	Termination of SPA	
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	10/02/2009	\$	70,000	\$	370,000	Updated portfolio data from servicer additional program	
									12/30/2009	\$	2,680,000	\$	3,050,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	350,000	\$	3,400,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,900,000)	\$	1,500,000	Updated portfolio data from servicer	
									09/30/2010	\$	(1,209,889)	\$	290,111	Updated portfolio data from servicer	
									03/23/2011	\$	(290,111)	\$	-	Termination of SPA	
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/15/2010	\$	5,000,000	\$	5,000,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(7)	\$	4,999,993	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	500,000	\$	5,499,993	Transfer of cap due to servicing transfer
										03/16/2011	\$	100,000	\$	5,599,993	Transfer of cap due to servicing transfer
										03/30/2011	\$	(9)	\$	5,599,984	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(85)	\$	5,599,899	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	(2,500,000)	\$	3,099,899	Transfer of cap due to servicing transfer
										03/15/2012	\$	200,000	\$	3,299,899	Transfer of cap due to servicing transfer
										06/28/2012	\$	(40)	\$	3,299,859	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(100)	\$	3,299,759	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	170,000	\$	3,469,759	Transfer of cap due to servicing transfer
										11/15/2012	\$	(30,000)	\$	3,439,759	Transfer of cap due to servicing transfer
										12/14/2012	\$	(80,000)	\$	3,359,759	Transfer of cap due to servicing transfer
										12/27/2012	\$	(17)	\$	3,359,742	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	50,000	\$	3,409,742	Transfer of cap due to servicing transfer
										02/14/2013	\$	1,240,000	\$	4,649,742	Transfer of cap due to servicing transfer
										03/14/2013	\$	90,000	\$	4,739,742	Transfer of cap due to servicing transfer
										03/25/2013	\$	(90)	\$	4,739,652	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(10,000)	\$	4,729,652	Transfer of cap due to servicing transfer
										06/27/2013	\$	(34)	\$	4,729,618	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(13)	\$	4,729,605	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	60,000	\$	4,789,605	Transfer of cap due to servicing transfer
										12/23/2013	\$	(21,773)	\$	4,767,832	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(20,000)	\$	4,747,832	Transfer of cap due to servicing transfer
										02/13/2014	\$	60,000	\$	4,807,832	Transfer of cap due to servicing transfer
										03/14/2014	\$	(30,000)	\$	4,777,832	Transfer of cap due to servicing transfer
										03/26/2014	\$	(770)	\$	4,777,062	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(8,978)	\$	4,768,084	Updated due to quarterly assessment and reallocation
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,250,000	N/A		01/22/2010	\$	100,000	\$	2,350,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(740,000)	\$	1,610,000	Updated portfolio data from servicer
										07/14/2010	\$	(710,000)	\$	900,000	Updated portfolio data from servicer
										09/30/2010	\$	550,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,450,555	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	1,450,543	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	30,907	\$	1,481,450	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	58,688	\$	1,540,138	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	235,175	\$	1,775,313	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	84,191	\$	1,859,504	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	13,786	\$	1,873,290	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(35)	\$	1,873,255	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	12,095	\$	1,885,350	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	122,307	\$	2,007,657	Updated due to quarterly assessment and reallocation
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(9)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
08/04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	880,000	N/A		09/30/2010	\$	1,585,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
										08/10/2012	\$	(2,465,867)	\$	-	Termination of SPA
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	01/13/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										06/14/2013	\$	120,000	\$	220,000	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1)	\$	219,999	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	10,000	\$	229,999	Transfer of cap due to servicing transfer
										12/23/2013	\$	(670)	\$	229,329	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	20,000	\$	249,329	Transfer of cap due to servicing transfer
										02/13/2014	\$	90,000	\$	339,329	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	389,329	Transfer of cap due to servicing transfer

										03/26/2014	\$	(38)	\$	389,291	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	60,000	\$	449,291	Transfer of cap due to servicing transfer
										06/26/2014	\$	(486)	\$	448,805	Updated due to quarterly assessment and reallocation
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		12/30/2009	\$	2,180,000	\$	2,250,000	Updated portfolio data from servicer/ additional program initial cap
										03/26/2010	\$	(720,000)	\$	1,530,000	Updated portfolio data from servicer
										07/14/2010	\$	(430,000)	\$	1,100,000	Updated portfolio data from servicer
										09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	1,160,443	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(12)	\$	1,160,431	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	1,160,422	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(23)	\$	1,160,399	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	1,160,395	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(13)	\$	1,160,382	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	1,160,377	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	1,160,375	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,729)	\$	1,157,646	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(101)	\$	1,157,545	Updated due to quarterly assessment and reallocation
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	110,000	N/A		06/26/2014	\$	(1,195)	\$	1,156,350	Updated due to quarterly assessment and reallocation
										03/26/2010	\$	(20,000)	\$	90,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										12/08/2010	\$	(145,056)	\$	-	Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	150,000	N/A		04/21/2010	\$	(150,000)	\$	-	Termination of SPA
									3	06/16/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,160,000	N/A		01/22/2010	\$	290,000	\$	6,450,000	Updated portfolio data from servicer/ additional program initial cap
										03/26/2010	\$	40,000	\$	6,490,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,890,000)	\$	3,600,000	Updated portfolio data from servicer
										09/30/2010	\$	606,612	\$	4,206,612	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	4,206,608	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	4,206,604	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(35)	\$	4,206,569	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	4,206,560	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(14)	\$	4,206,546	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	4,206,544	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(8)	\$	4,206,536	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	4,206,532	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	4,206,531	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,412)	\$	4,204,119	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(84)	\$	4,204,035	Updated due to quarterly assessment and reallocation
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$	114,220,000	N/A		06/26/2014	\$	(302)	\$	4,203,733	Updated due to quarterly assessment and reallocation
										10/02/2009	\$	24,920,000	\$	139,140,000	Updated portfolio data from servicer/ additional program initial cap
										12/30/2009	\$	49,410,000	\$	188,550,000	Updated portfolio data from servicer/ additional program initial cap
										03/26/2010	\$	41,830,000	\$	230,380,000	Updated portfolio data from servicer
										07/14/2010	\$	(85,780,000)	\$	144,600,000	Updated portfolio data from servicer
										09/30/2010	\$	36,574,444	\$	181,174,444	Updated portfolio data from servicer
										01/06/2011	\$	(160)	\$	181,174,284	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(172)	\$	181,174,112	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(1,431)	\$	181,172,681	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(746)	\$	181,171,935	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1,926)	\$	181,170,009	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(308)	\$	181,169,701	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,135)	\$	181,168,566	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(418)	\$	181,168,148	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(139)	\$	181,168,009	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(212,077)	\$	180,955,932	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(6,391)	\$	180,949,541	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(71,209)	\$	180,878,332	Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A		03/26/2010	\$	160,000	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(1,337)	\$	720,539	Updated due to quarterly assessment and reallocation
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A		01/22/2010	\$	20,000	\$	430,000	Updated portfolio data from servicer/ additional program initial cap
										03/26/2010	\$	400,000	\$	830,000	Updated portfolio data from servicer
										07/14/2010	\$	(430,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation

									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(5)	\$	580,215	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4)	\$	580,211	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(11)	\$	580,200	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(2)	\$	580,198	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(7)	\$	580,191	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(2)	\$	580,189	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	580,188	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(1,471)	\$	578,717	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(52)	\$	578,665	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(613)	\$	578,052	Updated due to quarterly assessment and reallocation	
09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(870,333)	\$	-	Termination of SPA	
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	233,268	\$	1,233,268	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	100,000	\$	1,333,268	Transfer of cap due to servicing transfer
										06/28/2012	\$	(3)	\$	1,333,265	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(10)	\$	1,333,255	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	1,333,253	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(7)	\$	1,333,246	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(3)	\$	1,333,243	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	1,333,242	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(1,744)	\$	1,331,498	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(62)	\$	1,331,436	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(735)	\$	1,330,701	Updated due to quarterly assessment and reallocation
03/03/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000	N/A		07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer
										09/24/2010	\$	(5,500,000)	\$	-	Termination of SPA
										12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
09/02/2009	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	6,000,000	N/A	4	10/02/2009	\$	1,310,000	\$	7,310,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(3,390,000)	\$	3,920,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	410,000	\$	4,330,000	Updated portfolio data from servicer
										07/14/2010	\$	(730,000)	\$	3,600,000	Updated portfolio data from servicer
										09/15/2010	\$	4,700,000	\$	8,300,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	117,764	\$	8,417,764	Updated portfolio data from servicer
										11/16/2010	\$	800,000	\$	9,217,764	Transfer of cap due to servicing transfer
										12/15/2010	\$	2,700,000	\$	11,917,764	Transfer of cap due to servicing transfer
										01/06/2011	\$	(17)	\$	11,917,747	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	700,000	\$	12,617,747	Transfer of cap due to servicing transfer
										02/16/2011	\$	1,800,000	\$	14,417,747	Transfer of cap due to servicing transfer
										03/30/2011	\$	(19)	\$	14,417,728	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	300,000	\$	14,717,728	Transfer of cap due to servicing transfer
										06/29/2011	\$	(189)	\$	14,717,539	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	300,000	\$	15,017,539	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	15,117,539	Transfer of cap due to servicing transfer
										10/14/2011	\$	100,000	\$	15,217,539	Transfer of cap due to servicing transfer
										06/28/2012	\$	(147)	\$	15,217,392	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	(10,000)	\$	15,207,392	Transfer of cap due to servicing transfer
										09/27/2012	\$	(413)	\$	15,206,979	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	(40,000)	\$	15,166,979	Transfer of cap due to servicing transfer
										12/27/2012	\$	(71)	\$	15,166,908	Updated due to quarterly assessment and reallocation
										02/14/2013	\$	(770,000)	\$	14,396,908	Transfer of cap due to servicing transfer
										03/14/2013	\$	(20,000)	\$	14,376,908	Transfer of cap due to servicing transfer
										03/25/2013	\$	(256)	\$	14,376,652	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(620,000)	\$	13,756,652	Transfer of cap due to servicing transfer
										05/16/2013	\$	40,000	\$	13,796,652	Transfer of cap due to servicing transfer
										06/14/2013	\$	10,000	\$	13,806,652	Transfer of cap due to servicing transfer
										06/27/2013	\$	(95)	\$	13,806,557	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(290,000)	\$	13,516,557	Transfer of cap due to servicing transfer
										09/27/2013	\$	(34)	\$	13,516,523	Updated due to quarterly assessment and reallocation
										12/16/2013	\$	40,000	\$	13,556,523	Transfer of cap due to servicing transfer
										12/23/2013	\$	(57,271)	\$	13,499,252	Updated due to quarterly assessment and reallocation
										02/13/2014	\$	(90,000)	\$	13,409,252	Transfer of cap due to servicing transfer
										03/14/2014	\$	(40,000)	\$	13,369,252	Transfer of cap due to servicing transfer
										03/26/2014	\$	(1,989)	\$	13,367,263	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	80,000	\$	13,447,263	Transfer of cap due to servicing transfer
										05/15/2014	\$	(230,000)	\$	13,217,263	Transfer of cap due to servicing transfer
										06/16/2014	\$	100,000	\$	13,317,263	Transfer of cap due to servicing transfer
										06/26/2014	\$	(23,438)	\$	13,293,825	Updated due to quarterly assessment and reallocation
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A		01/22/2010	\$	30,000	\$	630,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	400,000	\$	1,030,000	Updated portfolio data from servicer
										07/14/2010	\$	(330,000)	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										02/17/2011	\$	(725,277)	\$	-	Termination of SPA
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/16/2013	\$	50,000	\$	50,000	Transfer of cap due to servicing transfer

03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		12/16/2013	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	400,000	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
										04/23/2014	\$	(721,876)	\$	-	Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000	N/A		09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	26,160,000	\$	73,480,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	9,820,000	\$	83,300,000	Updated portfolio data from servicer
										07/14/2010	\$	(46,200,000)	\$	37,100,000	Updated portfolio data from servicer
										09/30/2010	\$	(28,686,775)	\$	8,413,225	Updated portfolio data from servicer
										12/03/2010	\$	(8,413,225)	\$	-	Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A		09/30/2009	\$	723,880,000	\$	1,357,890,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	692,640,000	\$	2,050,530,000	Updated portfolio data from servicer/additional program
										02/17/2010	\$	(2,050,236,344)	\$	293,656	Transfer of cap due to merger/acquisition
										03/12/2010	\$	(54,767)	\$	238,890	Termination of SPA
04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000	N/A	2	07/14/2010	\$	(150,000)	\$	6,400,000	Updated portfolio data from servicer
										09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(4,352,173)	\$	3,647,827	Updated portfolio data from servicer
										01/06/2011	\$	(5)	\$	3,647,822	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(6)	\$	3,647,816	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(7)	\$	647,800	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(19)	\$	647,781	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	647,778	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(12)	\$	647,766	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	647,761	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	647,759	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
										02/27/2014	\$	(644,937)	\$	-	Termination of SPA
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A		06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
										09/30/2009	\$	65,070,000	\$	2,475,080,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer/additional program
										02/17/2010	\$	2,050,236,344	\$	5,738,626,344	Transfer of cap due to merger/acquisition
										03/12/2010	\$	54,767	\$	5,738,681,110	Transfer of cap due to merger/acquisition
										03/19/2010	\$	668,108,890	\$	6,406,790,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	683,130,000	\$	7,089,920,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,038,220,000)	\$	5,051,700,000	Updated portfolio data from servicer
										09/30/2010	\$	(287,348,828)	\$	4,764,351,172	Updated portfolio data from servicer
										09/30/2010	\$	344,000,000	\$	5,108,351,172	Updated portfolio data from servicer/additional program
										12/03/2010	\$	8,413,225	\$	5,116,764,397	Transfer of cap due to merger/acquisition
										12/15/2010	\$	22,200,000	\$	5,138,964,397	Transfer of cap due to servicing transfer
										01/06/2011	\$	(6,312)	\$	5,138,958,085	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	(100,000)	\$	5,138,858,085	Transfer of cap due to servicing transfer
										03/16/2011	\$	(100,000)	\$	5,138,758,085	Transfer of cap due to servicing transfer
										03/30/2011	\$	(7,171)	\$	5,138,750,914	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(9,800,000)	\$	5,128,950,914	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	5,129,050,914	Transfer of cap due to servicing transfer
										06/16/2011	\$	(600,000)	\$	5,128,450,914	Transfer of cap due to servicing transfer
										06/29/2011	\$	(63,856)	\$	5,128,387,058	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(2,300,000)	\$	5,126,087,058	Transfer of cap due to servicing transfer
										08/16/2011	\$	(1,100,000)	\$	5,124,987,058	Transfer of cap due to servicing transfer
										09/15/2011	\$	1,400,000	\$	5,126,387,058	Transfer of cap due to servicing transfer
										10/14/2011	\$	200,000	\$	5,126,587,058	Transfer of cap due to servicing transfer
										11/16/2011	\$	(200,000)	\$	5,126,387,058	Transfer of cap due to servicing transfer
										12/15/2011	\$	(200,000)	\$	5,126,187,058	Transfer of cap due to servicing transfer
										01/13/2012	\$	(300,000)	\$	5,125,887,058	Transfer of cap due to servicing transfer
										02/16/2012	\$	(200,000)	\$	5,125,687,058	Transfer of cap due to servicing transfer
										03/15/2012	\$	(1,000,000)	\$	5,124,687,058	Transfer of cap due to servicing transfer
										04/16/2012	\$	(800,000)	\$	5,123,887,058	Transfer of cap due to servicing transfer
										05/16/2012	\$	(610,000)	\$	5,123,277,058	Transfer of cap due to servicing transfer
										06/14/2012	\$	(2,040,000)	\$	5,121,237,058	Transfer of cap due to servicing transfer
										06/28/2012	\$	(39,923)	\$	5,121,197,135	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	(120,000)	\$	5,121,077,135	Transfer of cap due to servicing transfer
										09/27/2012	\$	(104,111)	\$	5,120,973,024	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	(1,590,000)	\$	5,119,383,024	Transfer of cap due to servicing transfer
										11/15/2012	\$	(2,910,000)	\$	5,116,473,024	Transfer of cap due to servicing transfer

									12/14/2012	\$	(1,150,000)	\$	5,115,323,024	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(16,392)	\$	5,115,306,632	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	(3,350,000)	\$	5,111,956,632	Transfer of cap due to servicing transfer	
									02/14/2013	\$	(820,000)	\$	5,111,136,632	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(270,000)	\$	5,110,866,632	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(58,709)	\$	5,110,807,923	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(40,000)	\$	5,110,767,923	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(5,320,000)	\$	5,105,447,923	Transfer of cap due to servicing transfer	
									06/14/2013	\$	(1,260,000)	\$	5,104,187,923	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(20,596)	\$	5,104,167,327	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(1,200,000)	\$	5,102,967,327	Transfer of cap due to servicing transfer	
									08/15/2013	\$	(30,000)	\$	5,102,937,327	Transfer of cap due to servicing transfer	
									09/16/2013	\$	(10,760,000)	\$	5,092,177,327	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(6,701)	\$	5,092,170,626	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	(780,000)	\$	5,091,390,626	Transfer of cap due to servicing transfer	
									11/14/2013	\$	(60,000)	\$	5,091,330,626	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(860,000)	\$	5,090,470,626	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(10,569,304)	\$	5,079,901,322	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(1,990,000)	\$	5,077,911,322	Transfer of cap due to servicing transfer	
									02/13/2014	\$	(170,000)	\$	5,077,741,322	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(80,000)	\$	5,077,661,322	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(358,566)	\$	5,077,302,756	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	(4,560,000)	\$	5,072,742,756	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(560,000)	\$	5,072,182,756	Transfer of cap due to servicing transfer	
									06/16/2014	\$	(240,000)	\$	5,071,942,756	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(4,070,420)	\$	5,067,872,336	Updated due to quarterly assessment and reallocation	
06/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A	09/30/2009	\$	330,000	\$	870,000	Updated portfolio data from servicer additional program	
									12/30/2009	\$	16,490,000	\$	17,360,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	(14,260,000)	\$	3,100,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,800,000)	\$	1,300,000	Updated portfolio data from servicer	
									07/30/2010	\$	1,500,000	\$	2,800,000	Updated portfolio data from servicer	
									09/30/2010	\$	1,551,668	\$	4,351,668	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	4,351,666	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	4,351,664	Updated due to quarterly assessment and reallocation	
									05/13/2011	\$	(1,800,000)	\$	2,551,664	Transfer of cap due to servicing transfer	
								6	06/03/2011	\$	(1,872,787)	\$	678,877	Termination of SPA	
								3	06/14/2012	\$	990,000	\$	1,668,877	Transfer of cap due to servicing transfer	
									09/27/2012	\$	372,177	\$	2,041,054	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(192)	\$	2,040,862	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	2,040,854	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(102)	\$	2,040,752	Updated due to quarterly assessment and reallocation	
04/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	17,687	\$	217,687	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	217,686	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	217,685	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(290)	\$	217,395	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(10)	\$	217,385	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(121)	\$	217,264	Updated due to quarterly assessment and reallocation
09/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
04/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	366,000,000	N/A		06/12/2009	\$	87,130,000	\$	453,130,000	Updated portfolio data from servicer
										09/30/2009	\$	(249,670,000)	\$	203,460,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	119,700,000	\$	323,160,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	52,270,000	\$	375,430,000	Updated portfolio data from servicer
										04/19/2010	\$	(10,280,000)	\$	365,150,000	Transfer of cap due to servicing transfer
										05/14/2010	\$	(1,880,000)	\$	363,270,000	Transfer of cap due to servicing transfer
										06/16/2010	\$	(286,510,000)	\$	76,760,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	19,540,000	\$	96,300,000	Updated portfolio data from servicer
										07/16/2010	\$	(210,000)	\$	96,090,000	Transfer of cap due to servicing transfer
										08/13/2010	\$	(100,000)	\$	95,990,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	68,565,782	\$	164,555,782	Updated portfolio data from servicer
										01/06/2011	\$	(247)	\$	164,555,535	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(294)	\$	164,555,241	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(2,779)	\$	164,552,462	Updated due to quarterly assessment and reallocation
								7	10/19/2011	\$	(162,895,068)	\$	1,657,394	Termination of SPA	
09/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A		10/02/2009	\$	60,000	\$	300,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	350,000	\$	650,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	1,360,000	\$	2,010,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,810,000)	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	235,167	\$	435,167	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation

**Making Home Affordable Program
Non-GSE Incentive Payments (through June 2014)**

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 170,636.83	\$ 588,935.96	\$ 180,618.19	\$ 940,190.98
Allstate Mortgage Loans & Investments, Inc	\$ 6,742.19	\$ 11,184.61	\$ 8,035.81	\$ 25,962.61
AMS Servicing, LLC	\$ 36,866.28	\$ 174,535.59	\$ 103,774.66	\$ 315,176.53
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Banco Popular de Puerto Rico	\$ 54,020.58	\$ 59,462.80	\$ 34,510.30	\$ 147,993.68
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 329,036,884.62	\$ 679,619,800.24	\$ 396,397,538.48	\$ 1,405,054,223.34
BankUnited	\$ 8,865,524.27	\$ 26,837,102.42	\$ 12,519,840.06	\$ 48,222,466.75
Bayview Loan Servicing LLC	\$ 14,759,962.34	\$ 31,161,949.70	\$ 18,556,382.33	\$ 64,478,294.37
Caliber Home Loans, Inc.	\$ 968,652.07	\$ 2,619,045.62	\$ 1,967,205.58	\$ 5,554,903.27
Carrington Mortgage Services, LLC.	\$ 12,018,557.45	\$ 31,097,968.58	\$ 20,745,331.93	\$ 63,861,857.96
CCO Mortgage, a division of RBS Citizens NA	\$ 2,529,841.32	\$ 5,869,194.94	\$ 3,949,172.39	\$ 12,348,208.65
Central Florida Educators Federal Credit Union	\$ 138,923.94	\$ 222,129.51	\$ 257,289.32	\$ 618,342.77
Cheviot Savings Bank	\$ 1,000.00	\$ 1,330.29	\$ 1,000.00	\$ 3,330.29
CitiMortgage Inc	\$ 76,576,707.19	\$ 256,012,600.33	\$ 117,673,164.26	\$ 450,262,471.78
Citizens First National Bank	\$ 27,229.56	\$ 67,847.26	\$ 46,729.55	\$ 141,806.37
Columbia Bank	\$ 1,000.00	\$ 4,347.58	\$ 1,000.00	\$ 6,347.58
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 65,312.95	\$ 165,689.86	\$ 102,417.28	\$ 333,420.09
Desjardins Bank	\$ 1,000.00	\$ 2,321.48	\$ 1,000.00	\$ 4,321.48
DuPage Credit Union	\$ 8,542.42	\$ 31,451.08	\$ 15,442.42	\$ 55,435.92
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 1,896,964.56	\$ 4,175,428.49	\$ 1,812,829.24	\$ 7,885,222.29
FCI Lender Services, Inc.	\$ 34,992.42	\$ 80,488.15	\$ 37,612.38	\$ 153,092.95
Fidelity Homestead Savings Bank	\$ -	\$ -	\$ 8,400.00	\$ 8,400.00
FIRST BANK	\$ 1,093,063.70	\$ 2,194,006.15	\$ 1,537,229.38	\$ 4,824,299.23
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79

First Mortgage Corporation	\$	2,916.67		\$	3,000.00	\$	5,916.67	
Florida Community Bank, NA	\$	3,750.00	\$	3,519.96	\$	4,000.00	\$	11,269.96
Franklin Credit Management Corporation	\$	342,387.70	\$	656,250.73	\$	743,023.67	\$	1,741,662.10
Franklin Savings	\$	1,750.00	\$	3,864.59	\$	4,000.00	\$	9,614.59
Fresno County Federal Credit Union	\$	3,833.34	\$	13,204.31	\$	7,916.67	\$	24,954.32
Glass City Federal Credit Union	\$	4,000.00	\$	2,473.84	\$	6,000.00	\$	12,473.84
GMAC Mortgage, LLC	\$	61,347,020.27	\$	148,502,816.94	\$	95,205,542.95	\$	305,055,380.16
Great Lakes Credit Union	\$	12,833.34	\$	22,137.63	\$	17,700.00	\$	52,670.97
Greater Nevada Mortgage Services	\$	88,345.16	\$	176,024.23	\$	113,518.91	\$	377,888.30
Green Tree Servicing LLC	\$	4,433,305.45	\$	30,014,244.23	\$	9,848,424.22	\$	44,295,973.90
Gregory Funding, LLC	\$	85,059.95	\$	194,153.15	\$	85,552.48	\$	364,765.58
Guaranty Bank	\$	916.67		\$	1,000.00	\$	1,916.67	
Heartland Bank & Trust Company	\$	1,812.88	\$	3,402.00	\$	812.88	\$	6,027.76
Hillsdale County National Bank	\$	35,718.62	\$	45,831.78	\$	57,400.46	\$	138,950.86
Home Loan Services, Inc.	\$	169,857.80	\$	2,440,767.73	\$	3,698,606.99	\$	6,309,232.52
Home Servicing, LLC	\$	7,867.05	\$	18,013.90	\$	8,783.72	\$	34,664.67
HomeEqServicing	\$	-	\$	3,036,319.34	\$	5,272,500.00	\$	8,308,819.34
HomeStar Bank and Financial Services	\$	1,916.66	\$	5,572.90	\$	5,833.34	\$	13,322.90
Homeward Residential, Inc.	\$	51,759,481.72	\$	133,893,684.23	\$	94,837,607.23	\$	280,490,773.18
Horicon Bank	\$	8,265.13	\$	20,914.35	\$	12,169.53	\$	41,349.01
Iberiabank	\$	-	\$	10,502.00	\$	15,000.00	\$	25,502.00
IBM Southeast Employees' Federal Credit Union	\$	9,000.00	\$	23,589.08	\$	16,000.00	\$	48,589.08
IC Federal Credit Union	\$	25,333.34	\$	48,575.75	\$	38,200.00	\$	112,109.09
Idaho Housing and Finance Association	\$	24,999.97	\$	28,556.25	\$	32,025.20	\$	85,581.42
James B.Nutter and Company	\$	12,047.18		\$	13,323.00	\$	25,370.18	
JPMorgan Chase Bank, NA	\$	321,048,776.11	\$	874,221,867.37	\$	418,223,436.43	\$	1,613,494,079.91
Kondaaur Capital Corporation	\$	-	\$	242.21	\$	10,000.00	\$	10,242.21
Lake City Bank	\$	10,878.50	\$	10,456.66	\$	23,196.44	\$	44,531.60
Lake National Bank	\$	3,000.00	\$	3,651.45	\$	4,000.00	\$	10,651.45
Litton Loan Servicing, LP	\$	13,441,220.42	\$	35,353,125.99	\$	27,530,413.93	\$	76,324,760.34
Los Alamos National Bank	\$	38,697.50	\$	43,326.27	\$	56,277.67	\$	138,301.44
M&T Bank	\$	167,084.31	\$	1,332.31	\$	168,848.12	\$	337,264.74
Marix Servicing LLC	\$	352,195.77	\$	970,196.74	\$	839,632.77	\$	2,162,025.28
Marsh Associates, Inc.	\$	9,687.97		\$	10,649.38	\$	20,337.35	

Midland Mortgage Co.	\$ 8,013,744.13	\$ 1,722,495.50	\$ 9,271,018.30	\$ 19,007,257.93
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 83,597.92	\$ 206,907.32	\$ 114,781.25	\$ 405,286.49
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 193,355.40	\$ 306,335.17	\$ 326,139.34	\$ 825,829.91
National City Bank	\$ 4,353,235.97	\$ 11,881,685.17	\$ 6,580,513.23	\$ 22,815,434.37
Nationstar Mortgage LLC	\$ 58,443,754.16	\$ 152,940,909.26	\$ 80,304,302.34	\$ 291,688,965.76
Navy Federal Credit Union	\$ 759,918.12	\$ 1,869,977.87	\$ 1,388,421.56	\$ 4,018,317.55
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 201,371,005.41	\$ 713,810,932.17	\$ 275,171,975.41	\$ 1,190,353,912.99
OneWest Bank	\$ 62,344,014.89	\$ 210,824,093.22	\$ 86,735,741.34	\$ 359,903,849.45
ORNL Federal Credit Union	\$ 20,391.77	\$ 35,964.34	\$ 46,324.06	\$ 102,680.17
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 7,417.47	\$ 9,369.05	\$ 16,506.84	\$ 33,293.36
PennyMac Loan Services, LLC	\$ 7,413,844.71	\$ 22,169,348.05	\$ 9,546,384.87	\$ 39,129,577.63
PHH Mortgage Corporation	\$ 43,221.90	\$ 67,127.12	\$ 47,278.14	\$ 157,627.16
Plaza Home Mortgage, Inc	\$ 4,000.00	\$ -	\$ 3,000.00	\$ 7,000.00
PNC Bank, National Association	\$ 182,104.31	\$ 1,110,782.35	\$ 549,000.00	\$ 1,841,886.66
Purdue Employees Federal Credit Union	\$ 3,000.00	\$ 2,451.99	\$ 4,000.00	\$ 9,451.99
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Quicken Loans, Inc.	\$ 6,000.00	\$ -	\$ 5,000.00	\$ 11,000.00
Residential Credit Solutions, Inc.	\$ 2,514,738.07	\$ 6,726,713.54	\$ 3,306,613.63	\$ 12,548,065.24
Resurgent Capital Services L.P.	\$ 592,908.54	\$ 1,367,544.15	\$ 682,740.60	\$ 2,643,193.29
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 296,619.77	\$ 708,639.99	\$ 529,322.95	\$ 1,534,582.71
Rushmore Loan Management Services LLC	\$ 1,451,420.26	\$ 3,763,008.73	\$ 875,694.49	\$ 6,090,123.48
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 26,666.70	\$ 63,189.05	\$ 38,500.00	\$ 128,355.75
Scotiabank de Puerto Rico	\$ 515,948.87	\$ 724,751.28	\$ 418,008.60	\$ 1,658,708.75
Select Portfolio Servicing, Inc.	\$ 94,974,155.90	\$ 194,657,467.55	\$ 124,863,766.27	\$ 414,495,389.72
Selene Finance LP	\$ 87,504.47	\$ 240,117.06	\$ 105,599.67	\$ 433,221.20
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 1,760,870.25	\$ 3,505,012.16	\$ 1,497,292.74	\$ 6,763,175.15
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37

Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 4,119.11	\$ -	\$ 4,745.78	\$ 8,864.89
Specialized Loan Servicing LLC	\$ 10,479,408.48	\$ 19,288,815.60	\$ 14,528,861.58	\$ 44,297,085.66
Statebridge Company, LLC	\$ 27,521.29	\$ 100,193.05	\$ 31,901.80	\$ 159,616.14
Sterling Savings Bank	\$ 212,944.45	\$ 446,319.79	\$ 335,883.38	\$ 995,147.62
SunTrust Mortgage, Inc	\$ 35,166.67	\$ 1,516.95	\$ 20,516.67	\$ 57,200.29
Technology Credit Union	\$ 59,000.00	\$ 207,830.80	\$ 76,816.67	\$ 343,647.47
The Bryn Mawr Trust Company	\$ 11,196.51	\$ 15,714.30	\$ 8,435.80	\$ 35,346.61
The Golden 1 Credit Union	\$ 379,884.20	\$ 1,104,888.25	\$ 614,544.71	\$ 2,099,317.16
U.S. Bank National Association	\$ 15,199,879.92	\$ 34,523,115.31	\$ 24,300,672.88	\$ 74,023,668.11
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 46,192.71	\$ 82,062.80	\$ 61,706.85	\$ 189,962.36
Urban Partnership Bank	\$ 161,664.23	\$ 334,190.45	\$ 135,918.87	\$ 631,773.55
Urban Trust Bank	\$ (2,000.00)	\$ (4,283.18)	\$ (3,000.00)	\$ (9,283.18)
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 490,128.11	\$ 392,135.86	\$ 1,123,235.67
ViewPoint Bank	\$ -	\$ 1,113.15	\$ -	\$ 1,113.15
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 271,682,595.69	\$ 709,778,414.33	\$ 378,493,709.74	\$ 1,359,954,719.76
Wescom Central Credit Union	\$ 262,032.94	\$ 792,169.15	\$ 312,225.08	\$ 1,366,427.17
Western Federal Credit Union	\$ 19,333.34	\$ 52,807.31	\$ 22,916.67	\$ 95,057.32
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 29,522.98	\$ 33,364.36	\$ 48,372.98	\$ 111,260.32
Grand Total	\$ 1,694,173,355.70	\$ 4,482,976,405.99	\$ 2,352,280,539.91	\$ 8,529,430,301.60

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount ¹	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832		N/A

	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138,931,280		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333		N/A

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.

2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013						-	\$ (7,092,000,000)		N/A
								TOTAL INVESTMENT AMOUNT	<u>\$ 1,025,000,000</u>	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending June 30, 2014

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending June 30, 2014

<u>Type of Expense</u>	<u>Amount</u>
Compensation for financial agents and legal firms	\$1,061,954,758

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending June 30, 2014

Date	Vehicle	Description
	None	



HAMP Application Activity by Servicer¹ As of May 2014

Servicer Name	Activity in May 2014				Program-to-Date			
	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵
Bank of America, NA	9,115	9,831	793	9,038	1,405,869	1,379,621	590,544	789,077
BankUnited	41	37	20	17	9,804	9,589	4,729	4,860
Bayview Loan Servicing, LLC	1,977	2,305	595	1,710	39,554	36,856	12,092	24,764
Carrington Mortgage Services, LLC	1,635	1,376	163	1,213	79,105	77,248	24,400	52,848
CCO Mortgage, a division of RBS Citizens NA	411	451	65	386	28,642	27,780	6,044	21,736
CitiMortgage Inc	322	607	538	69	527,860	520,125	226,571	293,554
Green Tree Servicing LLC	1,083	1,420	561	859	95,348	91,402	36,440	54,962
JPMorgan Chase Bank, NA	7,678	2,860	686	2,174	1,555,096	1,529,029	441,498	1,087,531
Midland Mortgage Co.	2,111	2,356	249	2,107	117,037	115,325	10,446	104,879
Nationstar Mortgage LLC	6,025	6,784	2,300	4,484	427,270	405,734	88,561	317,173
Navy Federal Credit Union	193	170	52	118	11,307	10,829	2,103	8,726
Ocwen Loan Servicing, LLC	36,314	35,992	3,402	32,590	1,510,152	1,449,340	219,754	1,229,586
OneWest Bank	234	346	68	278	383,203	382,569	102,485	280,084
ORNL Federal Credit Union	6	6	-	6	582	582	53	529
PennyMac Loan Services, LLC	525	215	104	111	19,834	18,773	5,453	13,320
PNC Bank, National Association	30	67	4	63	920	815	44	771
PNC Mortgage ⁶	616	630	78	552	40,819	40,760	27,704	13,056
Residential Credit Solutions, Inc.	294	302	22	280	18,004	17,802	2,050	15,752
Select Portfolio Servicing, Inc.	6,905	3,790	1,478	2,312	194,048	157,127	95,984	61,143
Specialized Loan Servicing LLC	2,035	3,079	543	2,536	55,524	53,042	8,541	44,501
U.S. Bank National Association	1,383	3,213	335	2,878	126,422	120,599	43,716	76,883
Wells Fargo Bank, NA	8,356	8,199	1,300	6,899	1,405,684	1,385,621	420,167	965,454
Other Servicers ⁷	-	-	-	-	170,842	170,842	106,111	64,731
TOTAL	87,289	84,036	13,356	70,680	8,222,926	8,001,410	2,475,490	5,525,920

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

³ "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

⁴ "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

⁵ "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

⁶ Formerly National City Bank.

⁷ Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).